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PLAZA U0 179098 6-K 1 ea0227887-6k bitfufu.htm REPORT OF FOREIGN PRIVATE ISSUER Â Â UNITED STATESÂ
SECURITIES AND EXCHANGE COMMISSIONÂ Washington, D.C. 20549 Â FORM 6-K Â REPORT OF FOREIGN
ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 OF THE SECURITIES EXCHANGE ACT OF 1934 Â For the month of
January 2025 Â Commission file number: 001-41972 Â BitFuFu Inc. (Exact Name of Registrant as Specified in Its
Charter) Â 111 North Bridge Road #15-01, Peninsula Plaza Singapore 179098 (Address of Principal Executive Offices)
Â Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.
Â Form 20-FÂ Â ~Â Â Â Â Â Â Â Â Â Â Form 40-FÂ Â ~Â Â Â Â Â Â Â EXHIBIT INDEX Â Exhibit No.Â Â
DescriptionÂ 99.1 Â Press Release - BitFuFu Announces Entry into Letter of Intent to Acquire Majority Stake in 51-
MW Bitcoin Mining Facility in Oklahoma, United States Â 1 Â Â SIGNATURE Â Pursuant to the requirements of the
Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the
undersigned, thereunto duly authorized. Â Â BitFuFu Inc. Â Â Â Date: January 16, 2025 By: /s/ Leo Lu Â Name:Â
Leo Lu Â Title: Chairman of Board of Directors and Chief Executive Officer Â Â 2 Â Â Â Â Â Â EX-99.1 2
ea022788701ex99-1 bitfufu.htm PRESS RELEASE - BITFUFU ANNOUNCES ENTRY INTO LETTER OF INTENT TO
ACQUIRE MAJORITY STAKE IN 51-MW BITCOIN MINING FACILITY IN OKLAHOMA, UNITED STATES Exhibit 99.1 Â
BitFuFu Announces Entry into Letter of Intent to Acquire Majority Stake in 51-MW Bitcoin Mining Facility in Oklahoma,
United States Â SINGAPORE, January 16, 2025 - BitFuFu Inc., (â€œBitFuFuâ€ or â€œthe Companyâ€) (NASDAQ:
FUFU), a global leader in Bitcoin mining and comprehensive mining services, announced today that it has signed a
letter of intent to acquire a majority stake in a 51-megawatt (MW) Bitcoin mining facility in the State of Oklahoma,
United States. Â Strategically located in an unpopulated area, the facility has completed construction of its power and
mining infrastructure. It boasts a reliable power supply of 51 MW from the grid at a competitive average cost of
approximately 3 cents per kilowatt-hour. Operating air-cooled Bitcoin miners, the facility has consistently delivered
high levels of hashrate efficiency. Â The transaction, expected to close in the first half of 2025 if consummated, is
structured as a majority equity acquisition. The proposed transaction is subject to a definitive agreement to be
negotiated between the parties, conditioned upon further financial and legal due diligence, as well as other customary
closing conditions. There is no assurance that any transaction will be concluded. Â â€œThis acquisition would
represent a pivotal step in advancing our North American expansion strategy and 1GW global power capacity build-up
plan,â€ said Leo Lu, Chairman and CEO of BitFuFu. â€œBy securing access to long-term, low-cost, and reliable power,
we are not only enhancing our operational efficiency but also reinforcing our position as a leader in Bitcoin mining. Our
ability to identify and capitalize on strategic opportunities is a testament to the scale of our global hashrate network
and the insights into mining operations. This transaction underscores our unwavering commitment to delivering
sustainable, long-term value to our shareholders while fostering strategic partnerships within the industry.â€ Â About
BitFuFu Inc. Â BitFuFu Inc. is a global leader in Bitcoin mining and comprehensive mining services, providing
customers with one-stop solutions including cloud-mining. BitFuFu received early investment from BITMAIN, a world-
leading digital asset mining hardware manufacturer, and remains BITMAINâ€™s strategic partner in the Bitcoin mining
and mining services space. Â BitFuFu is dedicated to fostering a secure, compliant, and transparent blockchain
infrastructure, providing a variety of stable and intelligent digital asset mining solutions to a global customer base.
Leveraging its expanding global mining facility network and strategic partnership with BITMAIN, BitFuFu enables
institutional customers and digital asset enthusiasts to mine digital assets efficiently. Â For more information, please
visit <https://ir.bitfufu.com/>. Â Â Â Â Forward-Looking Statements Â This press release includes â€œforward-looking
statementsâ€ within the meaning of the â€œsafe harborâ€ provisions of the United States Private Securities Litigation
Reform Act of 1995. Forward-looking statements may be identified by the use of words such as â€œestimate,â€
â€œplan,â€ â€œproject,â€ â€œforecast,â€ â€œintend,â€ â€œwill,â€ â€œexpect,â€ â€œanticipate,â€ â€œbelieve,â€
â€œseek,â€ â€œtargetâ€ or other similar expressions that predict or indicate future events or trends. Statements that
are not historical facts, including statements about the Companyâ€™s beliefs and expectations, are forward-looking
statements. These statements are based on various assumptions, whether or not identified in this press release, and on
the current expectations of BitFuFuâ€™s management and are not predictions of actual performance. These statements
involve risks, uncertainties and other factors that may cause BitFuFuâ€™s actual results, levels of activity,
performance, or achievements to be materially different from those expressed or implied by these forward-looking
statements. Although the Company believes that it has a reasonable basis for each forward-looking statement contained
in this press release, the Company cautions you that these statements are based on a combination of facts and factors
currently known and projections of the future, which are inherently uncertain. All information provided in this press
release is as of the date of this press release and the Company does not undertake any duty to update such information,
except as required under applicable law. Â For investor inquiries, please contact: Â Charley Brady Vice President,
Investor Relations charley.b@bitfufu.com Â General inquiries: Â BitFuFu Investor Relations ir@bitfufu.com Â BitFuFu
Media Relations pr@bitfufu.com Â Â Â Â Â