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1 form6-k.htm Â Â Â UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 Â
FORM 6-K Â REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 UNDER THE
SECURITIES EXCHANGE ACT OF 1934 Â For the month of November 2024 Â Commission File Number: 001-40688 Â
DRAGANFLY INC. (Translation of registrantâ™s name into English) Â 235 103rd St. E. Saskatoon, Saskatchewan S7N
1Y8 Canada (Address of principal executive office) Â Indicate by check mark whether the registrant files or will file
annual reports under cover of Form 20-F or Form 40-F. Â â˜ Form 20-F â˜ Form 40-F Â Â Â Â SIGNATURES Â
Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be
signed on its behalf by the undersigned, thereunto duly authorized. Â Â Draganfly Inc. Â (Registrant) Â Â Â Date:
November 19, 2024 By: /s/ Paul Sun Â Name: Paul Sun Â Title: Chief Financial Officer Â Â Â Form 6-K Exhibit
Index Â Exhibit Number Â Document Description Â Â Â 99.1 Â Press Release of the Registrant dated November 19,
2024 Â Â Â EX-99.1 2 ex99-1.htm Â Exhibit 99.1 Â Draganfly Announces Closing of US\$3.76 Million Registered
Direct Offering Â Saskatoon, SK., November 19, 2024 (GLOBE NEWSWIRE) -- Draganfly Inc. (NASDAQ: DPRO) (CSE:
DPRO) (FSE: 3U8A) (â€œDraganflyâ€ or the â€œCompanyâ€), a drone solutions, and systems developer, today
announced that it has closed its previously announced offering of 1,600,000 units of the Company, with each unit
consisting of one common share (or one pre-funded warrant to purchase one common share in lieu thereof) and one
warrant to purchase one common share. Each unit was sold at an offering price of US\$2.35, for gross proceeds of
US\$3.76 million (the â€œOfferingâ€), before deducting placement agent discounts and offering expenses. The warrants
have an exercise price of CA\$3.3086 (or US\$2.35) per share, are exercisable immediately and will expire five years
following the date of issuance and the exercise price is in Canadian currency. Â Maxim Group LLC acted as sole
placement agent for the Offering. Â Pursuant to previous offerings in the United States, the Company issued warrants
to purchase 256,000 common shares at an exercise price of CA\$5.6925 (US\$4.1152) on October 30, 2023 (â€œOctober
Warrantsâ€), warrants to purchase 540,541 common shares at an exercise price of CA\$5.625 (US\$4.1155) on May 1,
2024 (the â€œMay Warrantsâ€) and warrants to purchase 666,667 common shares at an exercise price of CA\$5.12
(US\$3.75) on August 21, 2024 (the â€œAugust Warrantsâ€, collectively with the October Warrants and May Warrants,
the â€œExisting Warrantsâ€). In connection with the closing of the Offering, the â€žCompany and the holder of the
Existing Warrants entered into an amendment agreement (the â€œAmendment Agreementâ€), whereby the
â€žexercise price of the Existing Warrants was reduced to CA\$3.3086 (or US\$2.35) per share, respectively (the
â€œWarrant Amendmentsâ€).â€ž Â Draganfly currently intends to use the net proceeds from the Offering for general
corporate purposes, including to fund its capabilities to meet demand for its new products including growth initiatives
and/or for working capital requirements including the continuing development and marketing of the Companyâ€™s
core products, potential acquisitions and research and development. Â The Offering was made pursuant to an effective
shelf registration statement on Form F-10, as amended, (File No. 333-271498) previously filed with and subsequently
declared effective by the U.S. Securities and Exchange Commission (â€œSECâ€) on July 5, 2023 and the Companyâ€™s
Canadian short form base shelf prospectus dated June 30, 2023 (the â€œBase Shelf Prospectusâ€). Draganfly offered
and sold the securities in the United States only. No securities were offered or sold to Canadian purchasers. Â A
prospectus supplement and accompanying Base Shelf Prospectus relating to the Offering and describing the terms
thereof was filed with the applicable securities commissions in Canada and with the SEC in the United States and is
available for free by visiting the Companyâ€™s profiles on the SEDAR+ website maintained by the Canadian Securities
Administrators at www.sedarplus.ca or the SECâ€™s website at www.sec.gov, as applicable. Copies of the prospectus
supplement and accompanying Base Shelf Prospectus relating to the Offering may be obtained by contacting Maxim
Group LLC, at 300 Park Avenue, 16th Floor, New York, NY 10022, Attention: Syndicate Department, or by telephone at
(212) 895-3745 or by email at syndicate@maximgrp.com. Â This press release shall not constitute an offer to sell or the
solicitation of an offer to buy these securities, nor shall there be any sale of these securities in any state or other
jurisdiction in which such offer, solicitation or sale would be unlawful prior to the registration or qualification under the
securities laws of any such state or other jurisdiction. Â Â Â About Draganfly Â Draganfly Inc. (NASDAQ: DPRO;
CSE: DPRO; FSE: 3U8A) is the creator of drone solutions, software, and AI systems. Â Media Contact Erika Racicot
email: media@draganfly.com Â Company Contact Email: info@draganfly.com Â Forward Looking Statements Â
Certain statements contained in this news release may constitute â€œforward-looking statementsâ€ or â€œforward-
looking informationâ€ within the meaning of applicable securities laws. Such statements, based as they are on the
current expectations of management, inherently involve numerous important risks, uncertainties and assumptions,
known and unknown. In this news release, such forward-looking statements include, but are not limited to, statements
regarding the anticipated use of proceeds from the Offering. Actual future events may differ from the anticipated events
expressed in such forward-looking statements. Draganfly believes that expectations represented by forward-looking
statements are reasonable, yet there can be no assurance that such expectations will prove to be correct. The reader
should not place undue reliance, if any, on any forward-looking statements included in this news release. These
forward-looking statements speak only as of the date made, and Draganfly is under no obligation and disavows any
intention to update publicly or revise such statements as a result of any new information, future event, circumstances or
otherwise, unless required by applicable securities laws.â€ž Investors are cautioned not to unduly rely on these
forward-looking statements and are encouraged to read the offering documents, as well as Draganflyâ€™s continuous
disclosure documents, including its current annual information form, as well as its audited annual consolidated financial
statements which are available on SEDAR+ at www.sedarplus.ca and on EDGAR at www.sec.gov/edgar. Â Â Â
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