

0001104659-25-0048696-K AGNICO EAGLE MINES LTD 2025012120250121154855154855154855 0 0001104659-25-0048696-K 4 20250121 20250121 AGNICO EAGLE MINES LTD 0000002809 1040 000000000 A6 1231 6-K 34 001-13422 25542407 145 KING STREET EAST SUITE 400 TORONTO A6 M5C 2Y7 4169471212 145 KING STREET EAST SUITE 400 TORONTO A6 M5C 2Y7 6-K 1 tm253207d2\_6k.htm FORM 6-K Â Â UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 Â FormÂ 6-K Â REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 UNDER THE SECURITIES EXCHANGE ACT OF 1934 Â For the month of January, 2025 Â Commission File Number 001-13422 Â AGNICO EAGLE MINES LIMITED (Translation of registrantâ€™s name into English) Â 145 King Street East, SuiteÂ 400, Toronto, Ontario M5C 2Y7 (Address of principal executive office) Â Indicate by check mark whether the registrant files or will file annual reports under cover of FormÂ 20-F or FormÂ 40-F.â€“â€“ FormÂ 20-FÂ Â Â Â FormÂ 40-FÂ x Â Indicate by check mark if the registrant is submitting the FormÂ 6-K in paper as permitted by Regulation S-T RuleÂ 101 (b)( 1): Â Note: Regulation S-T RuleÂ 101 (b)( 1) only permits the submission in paper of a FormÂ 6-K if submitted solely to provide an attached annual report to security holders. Â Indicate by check mark if the registrant is submitting the FormÂ 6-K in paper as permitted by Regulation S-T RuleÂ 101 (b)(7): Â Note: Regulation S-T RuleÂ 101(b)(7)Â only permits the submission in paper of a FormÂ 6-K if submitted to furnish a report or other document that the registrant foreign private issuer must furnish and make public under the laws of the jurisdiction in which the registrant is incorporated, domiciled or legally organized (the registrantâ€™s â€œhome countryâ€), or under the rulesÂ of the home country exchange on which the registrantâ€™s securities are traded, as long as the report or other document is not a press release, is not required to be and has not been distributed to the registrantâ€™s security holders, and, if discussing a material event, has already been the subject of a FormÂ 6-K submission or other Commission filing on EDGAR. Â Indicate by check mark whether the registrant by furnishing the information contained in this FormÂ is also thereby furnishing the information to the Commission pursuant to RuleÂ 12g3-2(b)Â under the Securities Exchange Act of 1934. YesÂ Â Â Â NoÂ x Â If â€œYesâ€ is marked, indicate below the file number assigned to the registrant in connection with RuleÂ 12g3-2(b): 82-Â EXHIBITS Â ExhibitÂ No. ExhibitÂ Description 99.1 Press Release dated JanuaryÂ 21, 2025 reminding O3 Mining Shareholders to Tender their Shares to Agnico Eagleâ€™s all Cash Offer Expiring JanuaryÂ 23, 2025 Â Â Â SIGNATURES Â Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized. Â AGNICO EAGLE MINES LIMITED (Registrant) Â Date: 01/21/2025 By: /s/ Chris Vollmershausen Â Â Chris Vollmershausen Â Â Executive Vice-President, Legal, General CounselÂ & Corporate Secretary Â Â EX-99.1 2 tm253207d2\_ex99-1.htm EXHIBIT 99.1 Â Exhibit 99.1 Â Â JOINT NEWS RELEASE Â Agnico Eagle and O3 Mining Issue Final Reminder to Tender to Agnico Eagleâ€™s All Cash 58% Premium Offer Expiring JanuaryÂ 23, 2025 Â Â Offer is expiring on JanuaryÂ 23, 2025 Â Â Agnico is committed to the Offer at \$1.67 in cash, which represents a 58% premium to O3 Miningâ€™s closing price on DecemberÂ 11, 2024 Â Â 39% of outstanding shares of O3 Mining signed lock-up agreements to tender to the Offer Â Â Offer unanimously recommended by Board and Special Committee of O3 Mining Â Questions or Need Assistance? Contact Laurel Hill Advisory Group at 1-877-452-7184 or email assistance@laurelhill.com Â Toronto (JanuaryÂ 21, 2025) â€“ Agnico Eagle Mines Limited (NYSE: AEM, TSX: AEM) (â€œAgnico Eagleâ€) and O3 Mining Inc. (TSXV: OIII, OTCQX: OIIIF) (â€œO3 Miningâ€) provide O3 Mining shareholders with a final reminder to tender to Agnico Eagleâ€™s friendly all cash offer to acquire 100% of the common shares of O3 Mining (â€œCommon Sharesâ€) at \$1.67 per share (the â€œOfferâ€), which is expiring on JanuaryÂ 23, 2025 at 11:59 pm (EST). Â Tender Shares for Prompt Payment Â O3 Mining shareholders are strongly encouraged to tender their Common Shares to the Offer prior to JanuaryÂ 23, 2025 to ensure prompt receipt of the Offer price of \$1.67 per Common Share. If the conditions to the Offer are satisfied or waived by the expiry time, Agnico Eagle will take-up and pay for any Common Shares tendered prior to expiry by JanuaryÂ 28, 2025. Â All directors and officers of O3 Mining and several of O3 Miningâ€™s largest shareholders, representing approximately 39% of the issued and outstanding Common Shares, entered into lock-up agreements under which they agreed to tender their Common Shares to the Offer. Â O3 Mining shareholders are encouraged to tender their Common Shares as soon as possible to ensure intermediaries have sufficient time to process their requests. The board of directors of O3 Mining continues to unanimously recommend that O3 Mining shareholders tender their Common Shares to the Offer. Â Agnico Eagleâ€™s Intentions Â Agnico is committed to the Offer at \$1.67. Assuming the 66 2/3% minimum tender condition for the Offer is satisfied or waived, Agnico Eagle intends to complete the Offer and acquire 100% of any remaining Common Shares in a second-step transaction. Agnico Eagle is not required to reach a 90% tender threshold under the Offer to acquire 100% of O3 Mining. The closing of the second-step transaction and the payment for any Common Shares acquired thereunder is not expected to occur before the second quarter of 2025. Â Â Â Â Â How do I tender my Common Shares? Â Shareholder Type How do I tender my Common Shares? Beneficial Shareholders â€“ Most shareholders are beneficial shareholders. This means your Common Shares are held through a broker, bank or other intermediary, and you do not have a share certificate or DRS advice Â Contact your bank or your broker immediately and instruct them to tender your Common Shares to the Offer Registered Shareholders â€“ You are a registered shareholder if you hold your Common Shares directly (through a share certificate, DRS advice or other method of direct ownership) Contact Laurel Hill Advisory Group: Phone:Â Â Â Â Â Â Â Â Â 1-877-452-7184 (toll-free) Email:Â Â Â Â Â Â Â Â assistance@laurelhill.com Â Â If you have any questions or require any assistance with tendering your Common Shares to the Offer, please contact our Depositary and Information Agent: Â Laurel Hill Advisory Group Â North American Toll-Free: 1-877-452-7184 Outside North America: +1-416-304-0211 E-mail: assistance@laurelhill.com Â Visit us at [www.agnicoeagle.com/Offer-for-O3-Mining](http://www.agnicoeagle.com/Offer-for-O3-Mining) to receive the most up-to-date information about the Offer. Â About O3 Mining Inc. Â O3 Mining Inc. is a gold explorer and mine developer in QuÃ©bec, Canada, adjacent to Agnico Eagleâ€™s Canadian Malartic mine. O3 Mining owns a 100% interest in all its properties (128,680 hectares) in QuÃ©bec. Its principal asset is the Marban Alliance project in QuÃ©bec, which O3 Mining has advanced over the last five years to the cusp of its next stage of development, with the expectation that the project will deliver long-term benefits to stakeholders. Â About Agnico Eagle Mines Limited Â Agnico Eagle is a Canadian based and led senior gold mining company and the third largest gold producer in the world, producing precious metals from operations in Canada, Australia, Finland and Mexico, with a pipeline of high-quality exploration and development projects. Agnico Eagle is a partner of choice within the mining industry, recognized globally for its leading environmental, social and governance practices. Agnico Eagle was founded in 1957 and has consistently created value for its shareholders, declaring a cash dividend every year since 1983. Â Â Â Â Â Cautionary Note Regarding Forward-Looking Information Â This news release contains â€œforward-looking informationâ€ within the



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