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DISTRICT FOSHAN, GUANGDONG F4 528300 86 757 6683 2507 NO.1, COUNTRY GARDEN ROAD BEIJIAO TOWN,
SHUNDE DISTRICT FOSHAN, GUANGDONG F4 528300 6-K 1 ea0222443-6k bright.htm REPORT OF FOREIGN
PRIVATE ISSUER Â Â UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 Â
FORM 6-K Â REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 UNDER THE
SECURITIES EXCHANGE ACT OF 1934 Â For the month of November 2024 Â Commission File Number: 001-38077 Â
Bright Scholar Education Holdings Limited Â No. 1, Country Garden Road Beijiao Town, Shunde District, Foshan,
Guangdong 528300 The Peopleâ€™s Republic of China (Address of principal executive offices) Â Indicate by check
mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F: Â Form 20-
FÂ Â ~Â Â Â Â Â Â Â Â Â Â Â Form 40-FÂ Â ~Â Â Â Â Â SIGNATURES Â Pursuant to the requirements of the
Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the
undersigned, thereunto duly authorized. Â Bright Scholar Education Holdings Limited Â Â Date: November 26,
2024 By: /s/ Hui Zhang Â Name:Â Hui Zhang Â Title: Chief Financial Officer Â 1 Â EXHIBIT INDEX Â Exhibit
No. Â Description ExhibitÂ 99.1 Â Earnings Release Â 2 Â EX-99.1 2 ea022244301ex99-1_bright.htm
EARNINGS RELEASE Exhibit 99.1 Â Bright Scholar Announces Unaudited Financial Results for the Fourth Quarter
and Fiscal Year 2024 Â Gross Profit from continuing operations increased 7.7% YoY and gross margin from continuing
operations grew 2.3 ppts for fiscal year 2024 Management to hold a conference call today at 7:00 a.m. Eastern Time Â
CAMBRIDGE, England and FOSHAN, China, November 25, 2024 /PRNewswire/â€”Bright Scholar Education Holdings
Limited (â€œBright Scholar,â€ the â€œCompany,â€ â€œweâ€ or â€œourâ€) (NYSE: BEDU), a global premier education
service company, today announced its unaudited financial results for its fourth quarter and fiscal year 2024 ended
August 31, 2024. Â FOURTH QUARTER OF FISCAL 2024 FINANCIAL HIGHLIGHTS Â â—Revenue from continuing
operations was RMB358.3 million, compared to RMB442.2 million for the same quarter last fiscal year. Â â—Revenue
from Overseas Schools was RMB185.1 million, representing a 0.2% increase from RMB184.8 million for the same
quarter last fiscal year. Â â—Loss from continuing operations was RMB954.8 million, compared to RMB285.1 million
for the same quarter last fiscal year. Adjusted net loss1 narrowed by 24.3% to RMB92.0 million from RMB121.4 million
for the same quarter last fiscal year. Â Revenue from continuing operations by Segment Â Â For the fourth quarter
ended August 31,Â Â YoY Â Â % of total revenue in Â (RMB in millions except for percentage)Â 2024Â Â 2023Â Â %
ChangeÂ Â F4Q2024Â Overseas SchoolsÂ Â 185.1Â Â 184.8Â Â 0.2%Â Â 51.7% Complementary Education
Services2Â Â 129.8Â Â 161.7Â Â -19.7%Â Â 36.2% Domestic Kindergartens & K-12 Operation Services3Â
Â 43.4Â Â 95.7Â Â -54.7%Â Â 12.1% TotalÂ Â 358.3Â Â 442.2Â Â -19.0%Â Â 100.0% Â 1.Adjusted net
income/(loss) is defined as net income/(loss) excluding share-based compensation expenses, amortization of intangible
assets, tax effect of amortization of intangible assets, impairment loss on goodwill, impairment loss on intangible assets,
impairment loss on property and equipment, impairment loss on the long-term investments, and income/(loss) from
discontinued operations, net of tax. 2.The Complementary Education Services business comprises, overseas study
counselling, art training, camps and others. 3.The Domestic Kindergartens & K-12 Operation Services business
comprises operation services for students of domestic K-12 schools, including catering and procurement services. For
more information on these adjusted financial measures, please see the section captioned â€œNon-GAAP Financial
Measuresâ€ and the tables captioned â€œReconciliations of GAAP and Non-GAAP Resultsâ€ set forth at the end of this
release. Â Â Â Â FISCAL YEAR 2024 FINANCIAL HIGHLIGHTS Â â—Revenue from continuing operations was
RMB1,755.2 million, compared to RMB1,772.1 million for the last fiscal year. Â â—Revenue from Overseas Schools was
RMB951.2 million, representing an increase of 17.5% from the last fiscal year. Â â—Gross profit from continuing
operations was RMB503.6 million, representing an increase of 7.7% from RMB467.4 million for the last fiscal year.
Gross margin from continuing operations increased to 28.7% from 26.4% for the last fiscal year. Â â—Loss from
continuing operations was RMB869.1 million, compared to RMB358.9 million for the last fiscal year. Adjusted net
income was RMB1.1 million, compared to adjusted net loss of RMB192.6 for the last fiscal year. Â Revenue from
continuing operations by Segment Â Â For the fiscal year ended August 31,Â Â YoYÂ Â % of total revenue inÂ
(RMB in millions except for percentage) Â Â 2024Â Â 2023Â Â % ChangeÂ Â FY24Â Overseas SchoolsÂ Â 951.2Â Â
Â 809.5Â Â 17.5%Â Â 54.2% Complementary Education ServicesÂ Â 495.1Â Â 519.2Â Â -4.7%Â Â 28.2%
Domestic Kindergartens & K-12 Operation ServicesÂ Â 308.9Â Â 443.4Â Â -30.3%Â Â 17.6% TotalÂ
Â 1,755.2Â Â 1,772.1Â Â -1.0%Â Â 100.0% Â MANAGEMENT COMMENTARY Â Mr. Robert Niu, Chief Executive
Officer of Bright Scholar, commented, â€œThroughout the year, we bolstered our global business and operations,
strengthening our foundation for future advancement. Despite macro challenges, we achieved rapid progress in our
overseas business while further enhancing our senior leadership team to help advance our near-term expansion goals in
overseas markets. Our Overseas Schools business maintained its double-digit year-over-year revenue growth for the
fiscal year. As we focused our resources on strengthening our high-growth core business, we have completed divesting
non-core business from our Complementary Education Services segment by the end of the fiscal quarter. Moving into
fiscal year 2025, we plan to reinforce our â€œdual-engineâ€ growth strategy by focusing on the continued expansion of
our overseas school business while propelling our global recruitment initiatives for prospective international students.
We are well-positioned to drive further expansion and capture more of the sizeable market opportunities that will
support our sustainable development over the long term.â€ Â Ms. Cindy Zhang, Chief Financial Officer of Bright
Scholar, added, â€œOngoing development across our core businesses drove our healthy financial results for the fiscal
year. Our total revenues for fiscal year 2024 remained stable year over year, with Overseas Schools revenue increasing
by 18%. We continued to streamline our operations and improve operational efficiency. Notably, our gross profit
increased by 7.7% and gross margin by 2.3 percentage points year-over-year. Meanwhile, we significantly enhanced our
cash position, increasing our cash and cash equivalents and restricted cash by 20% for the fiscal year. Looking ahead,
supported by our healthy balance sheet and the effective implementation of our â€œdual-engineâ€ growth strategy, we
are confident we can solidify our competitive edge while also driving long-term growth and profitability.â€ Â 2 Â Â
UNAUDITED FINANCIAL RESULTS for THE fourth FISCAL QUARTER ENDED august 31, 2024 Â Revenue from
Continuing Operations Â Revenue was RMB358.3 million, compared to RMB442.2 million for the same quarter last
fiscal year. Â Overseas Schools: Revenue contribution was RMB185.1 million, representing a 0.2% increase from
RMB184.8 million for the same quarter last fiscal year. Â Complementary Education Services: Revenue contribution
was RMB129.8 million, compared to RMB161.7 million for the same quarter last fiscal year. The decrease was mainly

attributable to a reduction in extracurricular programs and study tours. ^Â Domestic Kindergartens & K-12 Operation Services: Revenue contribution was RMB43.4 million, compared to RMB95.7 million for the same quarter last fiscal year. ^Â Cost of Revenue from Continuing Operations ^Â Cost of revenue was RMB322.4 million, or 90.0% of revenue, compared to RMB362.4 million, or 81.9%, for the same quarter last fiscal year. ^Â Gross Profit, Gross Margin and Adjusted Gross Profit from Continuing Operations ^Â Gross profit was RMB35.9 million, compared to RMB79.8 million for the same quarter last fiscal year. Gross margin was 10.0%, compared to 18.1% for the same quarter last fiscal year. ^Â Adjusted gross profit⁴ was RMB36.9 million, compared to RMB80.9 million for the same quarter last fiscal year. ^Â Selling, General and Administrative (SG&A) Expenses from Continuing Operations ^Â Total SG&A expenses were RMB119.3 million, representing an 18.3% decrease from RMB146.0 million for the same quarter last fiscal year. This improvement was mainly due to our continuous efforts to streamline our operations and improve operational efficiency in our headquarters. ^Â Operating Loss/Income, Operating Margin and Adjusted Operating Income from Continuing Operations ^Â Operating loss was RMB941.8 million, compared to RMB227.6 million for the same quarter last fiscal year. Operating loss margin was 262.9%, compared to 51.5% for the same quarter last fiscal year. ^Â Adjusted operating loss⁵ was RMB78.8 million, compared to RMB64.0 million for the same quarter last fiscal year. ^Â Net Loss and Adjusted Net Income/Loss ^Â Net loss was RMB1,004.7 million, compared to RMB340.3 million for the same quarter last fiscal year. ^Â Adjusted net loss was RMB92.0 million, compared to RMB121.4 million for the same quarter last fiscal year. ^Â ⁴Adjusted gross profit from continuing operations is defined as gross profit from continuing operations excluding amortization of intangible assets. ⁵Adjusted operating income/(loss) from continuing operations is defined as operating income/(loss) from continuing operations excluding share-based compensation expenses, amortization of intangible assets, impairment loss on property and equipment, impairment loss on goodwill, impairment loss on intangible assets, and impairment loss on the long-term investments. ^Â ³ ^Â ^Â Adjusted EBITDA⁶ ^Â Adjusted EBITDA loss was RMB81.8 million, compared to RMB55.0 million for the same quarter last fiscal year. ^Â Net Loss per Ordinary Share/ADS and Adjusted Net Earnings/Loss per Ordinary Share/ADS ^Â Basic and diluted net loss per ordinary share attributable to ordinary shareholders from continuing operations were RMB7.90 each, compared to RMB2.41 each for the same quarter last fiscal year. ^Â Basic and diluted net loss per ordinary share attributable to ordinary shareholders from discontinued operations were RMB0.42 each, compared to RMB0.50 each for the same quarter last fiscal year. ^Â Adjusted basic and diluted net loss per ordinary share⁷ attributable to ordinary shareholders were RMB0.75 each, compared to RMB1.03 each for the same quarter last fiscal year. ^Â Basic and diluted net loss per ADS attributable to ADS holders from continuing operations were RMB31.60 each, compared to RMB9.64 each for the same quarter last fiscal year. ^Â Basic and diluted net loss per ADS attributable to ADS holders from discontinued operations were RMB1.68 each, compared to RMB2.00 each for the same quarter last fiscal year. ^Â Adjusted basic and diluted net loss per ADS⁸ attributable to ADS holders were RMB3.00 each, compared to RMB4.12 each for the same quarter last fiscal year. ^Â UNAUDITED FINANCIAL RESULTS for THE FISCAL Year ENDED august 31, 2024 ^Â Revenue from Continuing Operations ^Â Revenue was RMB1,755.2 million, compared to RMB1,772.1 million for the last fiscal year. ^Â Overseas Schools: Revenue contribution was RMB951.2 million, representing a 17.5% increase from RMB809.5 million for the last fiscal year. The increase was mainly attributable to increases in both the number of students enrolled and the average tuition fees of overseas schools. ^Â Complementary Education Services: Revenue contribution was RMB495.1 million, compared to RMB519.2 million for the last fiscal year. The decrease was mainly attributable to a reduction in extracurricular programs and study tours. ^Â Domestic Kindergartens & K-12 Operation Services: Revenue contribution was RMB308.9 million, compared to RMB443.4 million for the last fiscal year. ^Â ⁶Adjusted EBITDA is defined as net income/(loss) excluding interest income/(expense), net, income tax expense/benefit, depreciation and amortization, share-based compensation expenses, impairment loss on property and equipment, impairment loss on goodwill, impairment loss on intangible assets, impairment loss on the long-term investments and income/(loss) from discontinued operations, net of tax. ⁷Adjusted basic and diluted earnings/(loss) per share is defined as adjusted net income/(loss) attributable to ordinary shareholders (net income/(loss) attributable to ordinary shareholders excluding share-based compensation expenses, amortization of intangible assets, tax effect of amortization of intangible assets, impairment loss on property and equipment, impairment loss on goodwill, impairment loss on intangible assets, impairment loss on the long-term investments and income/(loss) from discontinued operations, net of tax) divided by the weighted average number of basic and diluted ordinary shares. ⁸Adjusted basic and diluted earnings/(loss) per American Depositary Share (‐ADS‐) is defined as adjusted net income/(loss) attributable to ADS shareholders (net income/(loss) attributable to ADS shareholders excluding share-based compensation expenses, amortization of intangible assets, tax effect of amortization of intangible assets, impairment loss on property and equipment, impairment loss on goodwill, impairment loss on intangible assets, impairment loss on the long-term investments and income/(loss) from discontinued operations, net of tax) divided by the weighted average number of basic and diluted ADSs. ^Â ⁴ ^Â ^Â Cost of Revenue from Continuing Operations ^Â Cost of revenue was RMB1,251.6 million, or 71.3% of revenue, compared to RMB1,304.7 million, or 73.6%, for the last fiscal year. The improvement was mainly attributable to cost-saving measures. ^Â Gross Profit, Gross Margin and Adjusted Gross Profit from Continuing Operations ^Â Gross profit was RMB503.6 million, representing a 7.7% increase from RMB467.4 million for the last fiscal year. The increase was mainly attributable to the revenue growth in Overseas Schools. Gross margin increased to 28.7% from 26.4% for the last fiscal year. ^Â Adjusted gross profit was RMB507.8 million, representing a 7.6% increase from RMB471.8 million for the last fiscal year. ^Â Selling, General and Administrative (SG&A) Expenses from Continuing Operations ^Â Total SG&A expenses were RMB469.0 million, representing an 8.1% decrease from RMB510.3 million for the last fiscal year. This improvement was mainly due to our continuous efforts to streamline our global operations and improve operational efficiency in our headquarters. ^Â Operating Loss/Income, Operating Margin and Adjusted Operating Income from Continuing Operations ^Â Operating loss was RMB820.4 million, compared to RMB161.7 million for the last fiscal year. Operating loss margin was 46.7%, compared to 9.1% for the last fiscal year. ^Â Adjusted operating income increased by 856.3% to RMB50.5 million, from RMB5.3 million for the last fiscal year. ^Â Net Loss and Adjusted Net Income/Loss ^Â Net loss was RMB1,032.9 million, compared to RMB386.8 million for the last fiscal year. ^Â Adjusted net income was RMB1.1 million, compared to adjusted net loss of RMB192.6 million for the last fiscal year. ^Â Adjusted EBITDA ^Â Adjusted EBITDA increased by 44.1% to RMB80.7 million, from RMB56.0 million for the last fiscal year. ^Â Net Loss per Ordinary Share/ADS and Adjusted Net Earnings/Loss per Ordinary Share/ADS ^Â Basic and diluted net loss per ordinary share from continuing operations attributable to ordinary shareholders were RMB7.18 each, compared to RMB3.03 each for the last fiscal year. ^Â Basic and diluted net loss per ordinary share from discontinued operations attributable to ordinary shareholders were RMB1.22 each, compared to RMB0.30 each for the last fiscal year. ^Â Adjusted basic and diluted net income per ordinary share attributable to ordinary shareholders were

RMB0.04 each, compared to net loss per ordinary share attributable to ordinary shareholders of RMB1.63 each for the last fiscal year. 5 Basic and diluted net loss per ADS from continuing operations attributable to ADS holders were RMB28.72 each, compared to RMB12.12 each for the last fiscal year. Basic and diluted net loss per ADS from discontinued operations attributable to ADS holders were RMB4.88 each, compared to RMB1.20 each for the last fiscal year. Adjusted basic and diluted net income per ADS attributable to ADS holders were RMB0.16 each, compared to net loss per ADS attributable to ADS holders were RMB6.52 each for the last fiscal year. Cash and Working Capital As of August 31, 2024, the Company had cash and cash equivalents and restricted cash of RMB505.8 million (US\$71.3 million), compared to RMB419.9 million as of August 31, 2023. Conference Call The Company's management will host an earnings conference call at 7:00 a.m. U.S. Eastern Time (8:00 p.m. Beijing/Hong Kong Time) on November 25, 2024. Dial-in details for the earnings conference call are as follows: Mainland China: 4001-201203 Hong Kong: 800-905945 United States: 1-888-346-8982 International: 1-412-902-4272 Participants should dial in at least 5 minutes before the scheduled start time and ask to be connected to the call for Bright Scholar Education Holdings Limited. Additionally, a live and archived webcast of the conference call will be available on the Company's investor relations website at <http://ir.brightscholar.com/>. A replay of the conference call will be accessible after the conclusion of the live call until December 2, 2024, by dialing the following telephone numbers: United States Toll Free: 1-877-344-7529 International: 1-412-317-0088 Replay Passcode: 7352870 CONVENIENCE TRANSLATION The Company's reporting currency is Renminbi (RMB). However, periodic reports made to shareholders will include current period amounts translated into U.S. dollars using the prevailing exchange rates at the balance sheet date for the convenience of readers. Translations of balances in the condensed consolidated balance sheets, and the related condensed consolidated statements of operations, and cash flows from RMB into U.S. dollars as of and for the quarter ended August 30, 2024 are solely for the convenience of the readers and were calculated at the rate of US\$1.00=RMB7.0900, representing the noon buying rate set forth in the H.10 statistical release of the U.S. Federal Reserve Board on August 30, 2024. No representation is made that the RMB amounts could have been, or could be, converted, realized or settled into US\$ at that rate on August 30, 2024, or at any other rate. 6 NON-GAAP FINANCIAL MEASURES In evaluating our business, we consider and use certain non-GAAP measures, including primarily adjusted EBITDA, adjusted net income/(loss), adjusted gross profit/(loss), adjusted operating income/(loss), adjusted net earnings/(loss) per share attributable to ordinary shareholders/ADS holders basic and diluted as supplemental measures to review and assess our operating performance. The presentation of these non-GAAP financial measures is not intended to be considered in isolation or as a substitute for the financial information prepared and presented in accordance with U.S. GAAP. We define adjusted gross profit/(loss) from continuing operations as gross profit/(loss) from continuing operations excluding amortization of intangible assets. We define adjusted EBITDA as net income/(loss) excluding interest income/(expense), net, income tax expense/benefit, depreciation and amortization, share-based compensation expenses, impairment loss on property and equipment, impairment loss on goodwill, impairment loss on intangible assets, impairment loss on the long-term investments and income/(loss) from discontinued operations, net of tax. We define adjusted net income/(loss) as net income/(loss) excluding share-based compensation expenses, amortization of intangible assets, tax effect of amortization of intangible assets, impairment loss on goodwill, impairment loss on intangible assets, impairment loss on property and equipment, impairment loss on the long-term investments, and income/(loss) from discontinued operations, net of tax. We define adjusted operating income/(loss) from continuing operations as operating income/(loss) from continuing operations excluding share-based compensation expenses, amortization of intangible assets, impairment loss on property and equipment, impairment loss on goodwill, impairment loss on intangible assets and impairment loss on the long-term investments. Additionally, we define adjusted net earnings/(loss) per share attributable to ordinary shareholders/ADS holders, basic and diluted, as adjusted net income/(loss) attributable to ordinary shareholders/ADS holders (net income/(loss) to ordinary shareholders/ADS holders excluding share-based compensation expenses, amortization of intangible assets, tax effect of amortization of intangible assets, impairment loss on goodwill, impairment loss on intangible assets,, impairment loss on property and equipment, impairment loss on the long-term investments, and income/(loss) from discontinued operations, net of tax) divided by the weighted average number of basic and diluted ordinary shares or ADSs. We incur amortization expense of intangible assets related to various acquisitions that have been made in recent years. These intangible assets are valued at the time of acquisition and are then amortized over a period of several years after the acquisition. We believe that exclusion of these expenses allows greater comparability of operating results that are consistent over time for the Company's newly-acquired and long-held business as the related intangibles do not have significant connection to the growth of the business. Therefore, we provide exclusion of amortization of intangible assets to define adjusted gross profit from continuing operations, adjusted operating income/(loss) from continuing operations, adjusted net income/(loss), and adjusted net earnings/(loss) per share attributable to ordinary shareholders/ADS holders, basic and diluted. In addition, the strategic move to dispose of the non-core businesses is viewed as discontinued operations, which is a non-recurring item. The exclusion facilitates comparisons of our operating performance on a period-to-period basis. Therefore, we provide exclusion of income/(loss) from discontinued operations, net of tax, to define adjusted net income/(loss), adjusted EBITDA, adjusted net earnings/(loss) per share attributable to ordinary shareholders/ADS holders, basic and diluted. 7 We present the non-GAAP financial measures because they are used by our management to evaluate our operating performance and formulate business plans. Such non-GAAP measures include adjusted EBITDA, adjusted net income/(loss), adjusted gross profit/(loss) from continuing operations, adjusted operating income/(loss) from continuing operations, adjusted net earnings/(loss) per share attributable to ordinary shareholders/ADS holders basic and diluted. Non-GAAP financial measures enable our management to assess our operating results without considering the impact of non-cash charges, including depreciation and amortization and share-based compensation expenses, and without considering the impact of non-operating items such as interest income/(expense), net; income tax expense/benefit; share-based compensation expenses; amortization of intangible assets, tax effect of amortization of intangible assets, and without considering the impact of non-recurring item, i.e. income/(loss) from discontinued operations. We also believe that the use of these non-GAAP measures facilitates investors' assessment of our operating performance. The non-GAAP financial measures are not defined under U.S. GAAP and are not presented in accordance with U.S. GAAP. The non-GAAP financial measures have limitations as analytical tools. One of the key limitations of using these non-GAAP financial measures is that they do not reflect all items of income and expense that affect our operations. Interest income/(expense), net; income tax expense/benefit; depreciation and amortization; share-based compensation expense; tax effect of amortization of intangible assets have been and may continue to be incurred in our business and are not reflected in the presentation of these non-GAAP measures, including adjusted EBITDA or adjusted net income/(loss). Further, these non-GAAP

measures may differ from the non-GAAP information used by other companies, including peer companies, and therefore their comparability may be limited. 8 About Bright Scholar Education Holdings Limited Bright Scholar is a premier global education service Group. The Company primarily provides quality international education to global students and equips them with the critical academic foundation and skillsets necessary to succeed in the pursuit of higher education. For more information, please visit: <https://ir.brightscholar.com/>. Safe Harbor Statement This announcement contains forward-looking statements within the meaning of Section 21E of the Securities Exchange Act of 1934, as amended, and as defined in the U.S. Private Securities Litigation Reform Act of 1995. These forward-looking statements include, without limitation, the Company's business plans and development, which can be identified by terminology such as "may," "will," "expect," "anticipate," "aim," "estimate," "intend," "plan," "believe," "potential," "continue," "is/are likely to" or other similar expressions. Such statements are based upon management's current expectations and current market and operating conditions and relate to events that involve known or unknown risks, uncertainties and other factors, all of which are difficult to predict and many of which are beyond the Company's control, which may cause the Company's actual results, performance or achievements to differ materially from those in the forward-looking statements. Further information regarding these and other risks, uncertainties or factors is included in the Company's filings with the U.S.

Securities and Exchange Commission. The Company does not undertake any obligation to update any forward-looking statement as a result of new information, future events or otherwise, except as required under law. IR Contact: Email: BEDU@thepiacentegroup.com Phone: +86 (10) 6508-0677/ +1-212-481-2050 Media Contact: Email: media@brightscholar.com

9 BRIGHT SCHOLAR EDUCATION HOLDINGS LIMITED UNAUDITED CONDENSED CONSOLIDATED BALANCE SHEETS (Amounts in thousands) As of August 31, 2023 2024 RMB RMB USD ASSETS Current assets Cash and cash equivalents 410,086 493,377 69,588 Restricted cash 9,521 12,167 1,716 Accounts receivable, net 13,800 18,793 2,651 Amounts due from related parties, net 183,468 14,417 2,033 Other receivables, deposits and other assets, net 116,807 123,860 17,470 Inventories 1,183 1,160 164 Current assets belong to discontinued operations 192,534 - - Total current assets 927,399 966,374 143,622 Restricted cash - non-current 250 250 35 Property and equipment, net 390,006 349,349 49,273 Intangible assets, net 310,022 49,598 6,995 Goodwill, net 1,110,802 527,297 74,372 Long-term investments, net 32,732 24,421 3,444 Prepayments for construction contracts 1,712 328 46 Deferred tax assets, net 1,644 1,920 271 Other non-current assets, net 9,424 9,106 1,284 Operating lease right-of-use assets - non current 1,490,009 1,419,406 200,198 Non-current assets belong to discontinued operations 345,510 - - Total non-current assets 3,692,111 2,381,675 335,918 TOTAL ASSETS 4,619,510 4,347,049 649,540

BRIGHT SCHOLAR EDUCATION HOLDINGS LIMITED UNAUDITED CONDENSED CONSOLIDATED BALANCE SHEETS-CONTINUED (Amounts in thousands) As of August 31, 2023 2024 RMB RMB USD LIABILITIES AND EQUITY Current liabilities Accounts payable 94,481 91,843 12,954 Amounts due to related parties 244,259 78,365 11,053 Accrued expenses and other current liabilities 233,053 191,222 26,971 Income tax payable 88,460 78,986 11,140 Contract liabilities - current 428,617 445,715 62,865 Refund liabilities - current 10,129 9,872 1,392 Operating lease liabilities - current 104,905 106,325 14,996 Current liabilities belong to discontinued operations 276,499 - - Total current liabilities 1,480,403 1,002,328 141,371 Non-current contract liabilities 971 866 122 Deferred tax liabilities, net 34,755 31,174 4,397 Operating lease liabilities - non current 1,461,255 1,404,973 198,163 Non-current liabilities belong to discontinued operations 70,470 - - Total non-current liabilities 1,567,451 1,437,013 202,682 TOTAL LIABILITIES 3,047,854 2,439,341 344,053 EQUITY Share capital 8 8 1 Additional paid-in capital 1,697,370 1,783,490 251,550 Statutory reserves 20,155 16,535 2,332 Accumulated other comprehensive income 172,230 191,397 26,995 Accumulated deficit (473,154) (1,474,619) (207,986) Shareholders' equity 1,416,609 516,811 72,892 Non-controlling interests 155,047 89,297 12,595 TOTAL EQUITY 1,571,656 606,108 85,487 TOTAL LIABILITIES AND EQUITY 4,619,510 4,347,049 649,540

BRIGHT SCHOLAR EDUCATION HOLDINGS LIMITED UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF OPERATIONS (Amounts in thousands, except for shares and per share data) Three Months Ended August 31 Year Ended August 31 2023 2024 2023 2024 RMB RMB USD RMB RMB USD Revenue 442,187 358,271 50,532 1,772,127 1,755,206 247,561 Cost of revenue (362,354) (322,407) (45,473) (1,304,699) (1,251,620) (176,533) Gross profit 79,833 35,864 5,059 467,428 503,586 71,028 Selling, general and administrative expenses (145,996) (119,253) (16,820) (510,269) (469,047) (66,156) Impairment loss on goodwill (147,116) (593,748) (83,744) (147,116) (593,748) (83,744) Impairment loss on intangible assets - (258,326) (36,435) - (258,326) (36,435) Impairment loss on property and equipment (12,891) (6,607) (932) (12,891) (6,607) (932) Impairment loss on the long-term investments (2,613) - (2,613) - - Other operating income 1,162 316 45 43,783 3,699 522 Operating loss (227,621) (941,754) (132,827) (820,443) (115,717) Interest income/(expense), net 2,124 392 55 (5,452) (1,315) (185) Investment loss (25) (182) (26) (807) (2,516) (355) Other expenses (4,316) (5,591) (790) (7,380) (4,012) (567) Loss before income taxes and share of equity in profit/(loss) of unconsolidated affiliates (229,838) (947,135) (133,588) (828,286) (116,824) Income tax (expense)/benefit (55,301) (337) (48) (183,208) (32,908) (4,641) Share of equity in profit/(loss) of unconsolidated affiliates 61 (7,957) (1,122) (339) (7,876) (1,111) Net loss from continuing operations (285,078) (954,755) (134,662)

(358,864) (869,070) (122,576) (7,042) (27,959) (163,791) (23,102) Loss from discontinued operations, net of tax (55,240) (49,929) (7,042) (27,959) (163,791) (23,102)

Net loss (340,318) (1,004,684) (141,704) (386,823) (1,032,861) (145,678)

Net income/(loss) attributable to non-controlling interests

Continuing operations 334 (16,761) (2,364) 823 (17,296) (2,439)

Discontinued operations 3,957 (60) (8) 7,488 (19,286) (2,720)

Net loss attributable to ordinary shareholders

Continuing operations (285,412) (937,994) (132,298) (359,687) (851,774) (120,137)

Discontinued operations (59,197) (49,869) (7,034) (35,447) (144,505) (20,382)

Adjusted net (loss)/income attributable to ordinary shareholders

Basic and diluted (2.41) (7.90) (1.11) (3.03) (7.18) (1.01)

Discontinued operations (0.50) (0.42) (0.06) (0.30) (1.22) (0.17)

Weighted average shares used in calculating net loss per ordinary share:

Basic and diluted 118,669,795 118,669,795 118,669,795 118,669,795 118,669,795 118,669,795

Discontinued operations 118,669,795 118,669,795 118,669,795 118,669,795 118,669,795 118,669,795

Net loss per ADS Basic and diluted (12.12) (28.72) (4.04)

Discontinued operations (2.00) (1.68) (0.24) (1.20) (4.88) (0.68)

BRIGHT SCHOLAR EDUCATION HOLDINGS LIMITED UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS (Amounts in thousands)

Three Months Ended August 31 Twelve Months Ended August 31

2023 2024 2023 2024 RMB RMB USD RMB RMB USD

Net cash generated from operating activities 6,923 104,041 14,674 22,261 126,394 17,827

Net cash used in investing activities (20,003) (128,015) (18,056) (52,949) (98,004) (13,823)

Net cash used in financing activities (208,397) (1,201) (169) (298,794) (85,459) (12,053)

Effect of exchange rate changes on cash and cash equivalents, and restricted cash 23,319 (6,270) (884) 38,934 (4,373) (617)

Net change in cash and cash equivalents, and restricted cash (198,158) (31,445) (4,435) (290,548) (61,442) (8,666)

Cash and cash equivalents, and restricted cash at beginning of the period 765,394 537,239 75,774 857,784 567,236 80,005

Cash and cash equivalents, and restricted cash at end of the period 567,236 505,794 71,339 567,236 505,794 71,339

BRIGHT SCHOLAR EDUCATION HOLDINGS LIMITED Reconciliations of GAAP and Non-GAAP Results (Amounts in thousands, except for shares and per share data)

Three Months Ended August 31 Year Ended August 31

2023 2024 2023 2024 RMB RMB USD RMB RMB USD

Gross profit from continuing operations 79,833 35,864 5,059 467,428 503,586 71,028

Add: Amortization of intangible assets 1,050 1,050 148 4,341 4,184 590

Adjusted gross profit from continuing operations 80,883 36,914 5,207 471,769 507,770 71,618

Operating loss from continuing operations (227,621) (941,754) (132,827) (161,678) (820,443) (115,717)

Add: Share-based compensation expenses - 3,240 457 - 8,101 1,143

Add: Amortization of intangible assets 1,050 1,050 148 4,341 4,184 590

Add: Impairment loss on goodwill 147,116 593,748 83,744 147,116 593,748 83,744

Add: Impairment loss on intangible assets - 258,326 36,435 - 258,326 36,435

Add: Impairment loss on property and equipment 12,891 6,607 932 12,891 6,607 932

Add: Impairment loss on the long-term investments 2,613 - - 2,613 - -

Adjusted operating (loss)/income from continuing operations (63,951) (78,783) (11,111) 5,283 50,523 7,127

Net loss (340,318) (1,004,684) (141,704) (386,823) (1,032,861) (145,678)

Add: Share-based compensation expenses - 3,240 457 - 8,101 1,143

Add: Amortization of intangible assets 1,050 1,050 148 4,341 4,184 590

Add: Tax effect of amortization of intangible assets (41) (209) (29) (670) (833) (117)

Add: Impairment loss on goodwill 147,116 593,748 83,744 147,116 593,748 83,744

Add: Impairment loss on intangible assets - 258,326 36,435 - 258,326 36,435

Add: Impairment loss on property and equipment 12,891 6,607 932 12,891 6,607 932

Add: Impairment loss on the long-term investments 2,613 - - 2,613 - -

Less: Loss from discontinued operations, net of tax (55,240) (49,929) (7,042) (27,959) (163,791) (23,102)

Adjusted net (loss)/income attributable to ordinary shareholders (121,782) (89,153) (12,574) (193,396) 4,438 627

Net loss (340,318) (1,004,684) (141,704) (386,823) (1,032,861) (145,678)

Add: Interest expense, net (2,124) (392) (55) 5,452 1,315 185

Add: Income tax expense 55,301 (337) (48) 183,208 32,908 4,641

Add: Depreciation and

amortizationÂ Â 14,293Â Â 11,808Â Â 1,665Â Â 63,598Â Â 48,796Â Â 6,882Â Add: Share-based
compensation expensesÂ Â -Â Â 3,240Â Â 457Â Â -Â Â 8,101Â Â 1,143Â Add: Impairment loss on
goodwillÂ Â 147,116Â Â 593,748Â Â 83,744Â Â 147,116Â Â 593,748Â Â 83,744Â Add: Impairment loss on
intangible assetsÂ Â -Â Â 258,326Â Â 36,435Â Â -Â Â 258,326Â Â 36,435Â Add: Impairment loss on
property and equipmentÂ Â 12,891Â Â 6,607Â Â 932Â Â 12,891Â Â 6,607Â Â 932Â Add: Impairment loss
on the long-term investmentsÂ Â 2,613Â Â -Â Â -Â Â 2,613Â Â -Â Â -Â Less: Loss from discontinued
operations, net of taxÂ Â (55,240)Â Â (49,929)Â Â (7,042)Â Â (27,959)Â Â (163,791)Â Â (23,102) Adjusted EBITDAÂ
Â (54,988)Â Â (81,755)Â Â (11,532)Â Â 56,014Â Â 80,731Â Â 11,386Â Â Â Â Â Â Â Â Â Â Â Â Â Â
Â Â Â Â Â Â Â Weighted average shares used in calculating adjusted net (loss)/income per ordinary share:Â Â Â Â Â
Â
Continuing operationsÂ Â 118,669,795Â Â 118,669,795Â Â 118,669,795Â Â 118,669,795Â Â
Â 118,669,795Â Â 118,669,795Â Discontinued operationsÂ Â 118,669,795Â Â 118,669,795Â Â
Â 118,669,795Â Â 118,669,795Â Â 118,669,795Â Â 118,669,795Â Â Â Â Â Â Â Â Â Â Â Â Â Â
Â Â Â Â Â Â Â Adjusted net (loss)/income per share attributable to ordinary shareholdersÂ Â Â Â Â Â Â Â Â Â Â
Â
Â (1.03)Â Â (0.75)Â Â (0.11)Â Â (1.63)Â Â 0.04Â Â 0.01Â Â Â Â Â Â Â Â Â Â Â Â Â Â Â Â Â Â Â
Adjusted net (loss)/income per ADSÂ
Â (6.52)Â Â 0.16Â Â 0.04Â
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(<].F>^:]4HH[MY![/S/*)X-1O--O8+&/7)[K>V,ZZBCE_M0N(R= M@;G[H8MCY>!BKJS:Z_C 2HFH1*UUS7DMY-
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