

# CooperCompanies

## Fiscal 2026 financial guidance

		FY26 Guidance	Organic Growth vs. FY25
Revenue	Total	\$4,306 - \$4,346	4.5% - 5.5%
	CooperVision	\$2,906 - \$2,932	4.5% - 5.5%
	CooperSurgical	1,400 - \$1,413	4% - 5%
Non-GAAP	EPS	\$4.58 - \$4.66	
	FCF	\$600 - \$625	

Notes: Revenue and free cash flow \$ in millions

1. Guidance updated 3/5/26.

2. Revenue growth is organic and non-GAAP EPS growth excludes FX. Organic growth is defined as constant currency excluding the impact of acquisitions and discontinuations that occurred in the comparable period. A reconciliation of non-GAAP measures is available under the "Reconciliation of Selected GAAP Results to Non-GAAP Results" section in our earning releases and under the "Management's Discussion and Analysis of Financial Condition and Results of Operations" section in our Annual Reports on Form 10-K and Quarterly Reports on Form 10-Q, copies of which are available on our website: [www.coopercos.com](http://www.coopercos.com). With respect to EPS guidance, the Company has not provided reconciliation to GAAP due to the inherent difficulty in forecasting acquisition-related, integration and restructuring charges and expenses. Due to the unknown effect, timing and potential significance of such charges and expenses that impact GAAP diluted earnings per share, we are not able to provide such guidance.

