



# First Quarter 2026 Results

April 30, 2026

# Disclaimers

## Forward-Looking Statements

This presentation contains forward-looking statements within the meaning of Section 21E of the Exchange Act, including but not limited to statements related to our outlook for Q2 and full year 2026, and other financial and business goals. Forward-looking statements are based on our expectations as of the date of this presentation and are subject to a number of risks, uncertainties and assumptions, many of which involve factors or circumstances that are beyond our control. Actual results could materially differ because of such factors or circumstances, which include those described in our first quarter 2026 earnings release. You should carefully consider these factors as well as the risks and uncertainties outlined in greater detail in the Risk Factors sections of our 2025 Form 10-K and our other SEC filings before making any investment decision with respect to our common stock. These factors, individually or in the aggregate, may cause our actual results to differ materially from our expected and historical results. We undertake no obligation to revise or update publicly any forward-looking statement for any reason, except as otherwise required by law.

## Industry Data

This presentation contains statistical data, estimates, and forecasts that are based on independent industry publications or other publicly available information, as well as other information based on our internal sources. While we believe the industry and market data included in this presentation are reliable and are based on reasonable assumptions, these data involve many assumptions and limitations, and you are cautioned not to give undue weight to these estimates. We have not independently verified the accuracy or completeness of the data contained in these industry publications and other publicly available information.

## Non-GAAP Financial Measures

This presentation includes certain non-GAAP measures not based on generally accepted accounting principles. For more information and for reconciliations between GAAP and these non-GAAP measures, see the appendix to this presentation.



# Agenda

Q1 Financial & Business Highlights

Q2 and FY26 Outlook

Background on InterDigital

Appendix



# Financial & Business Highlights

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# Q1 Financial Highlights

- ✓ Revenue, Adj. EBITDA<sup>a</sup> and Diluted EPS exceed the top end of guidance range
- ✓ Annualized Recurring Revenue<sup>b</sup> (ARR) up 13% YoY to \$567 million
- ✓ Smartphone ARR<sup>b</sup> up 18% to \$492 million (all-time high)
- ✓ Adj. EBITDA<sup>a</sup> of \$112 million
- ✓ Adj. EBITDA margin<sup>a</sup> of 54%
- ✓ Return of capital of \$114 million, including \$88 million reduction in debt and \$26 million of share repurchases and dividends
- ✓ Strong balance sheet with cash of \$1.1 billion

*a Non-GAAP Measure / Please see appendix for GAAP to Non-GAAP reconciliations  
b Please see appendix for a description of this metric and how it is calculated*



# Recent Business Highlights

- ✓ Signed six new agreements in Q1, including a renewal with Xiaomi and a new license with LG Electronics
- ✓ Recognized by LexisNexis as one of the world's 100 most innovative companies fifth year in a row
- ✓ Awarded fifth injunction against Disney by a court in Germany
- ✓ A court in Brazil found our offer to be FRAND and awarded an injunction against Transsion
- ✓ Launched Haptic Excellence Center with Razer
- ✓ Showcased new services and immersive experiences underpinned by 6G and AI at MWC
- ✓ InterDigital engineers elected to seven leadership positions across wireless and video standards bodies
- ✓ Promoted to the S&P Midcap 400 from the S&P Smallcap 600



# Financial Results vs. Outlook

	Q1'26 RESULTS	Q1'26 OUTLOOK
<b>Revenue</b>	\$205.4M	\$194M - \$200M
<b>Adjusted EBITDA<sup>a</sup></b>	\$111.8M	\$101M - \$110M
<b>Diluted EPS</b>	\$2.14	\$1.61 - \$1.86
<b>Non-GAAP EPS<sup>a</sup></b>	\$2.57	\$2.39 - \$2.68

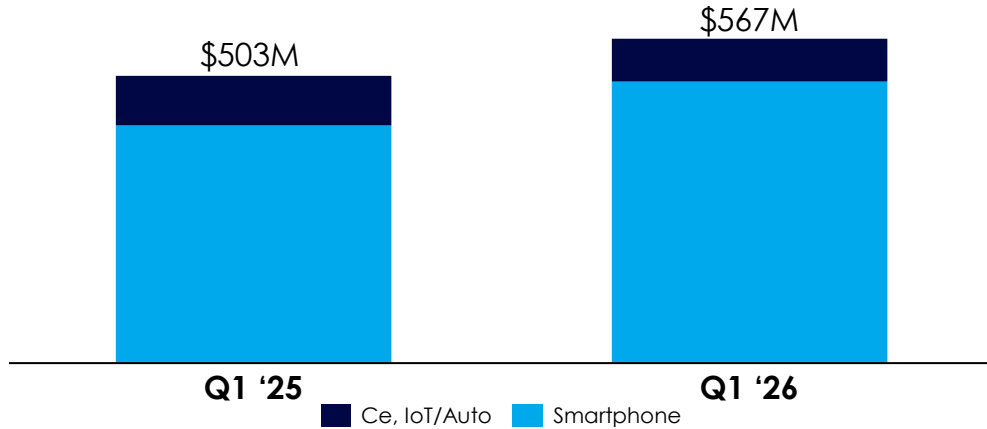
<sup>a</sup>Non-GAAP Measure / Please see appendix for GAAP to Non-GAAP reconciliations, as well as our 2026 10-Q for a sensitivity table showing the dilutive impact of our convertible notes.



# Q1'26 Results

YoY decline in Q1 '26 revenue due to lower catch-up revenue. Operating expenses increased primarily due to higher revenue share costs driven by the LG TV agreement and higher IP enforcement costs.

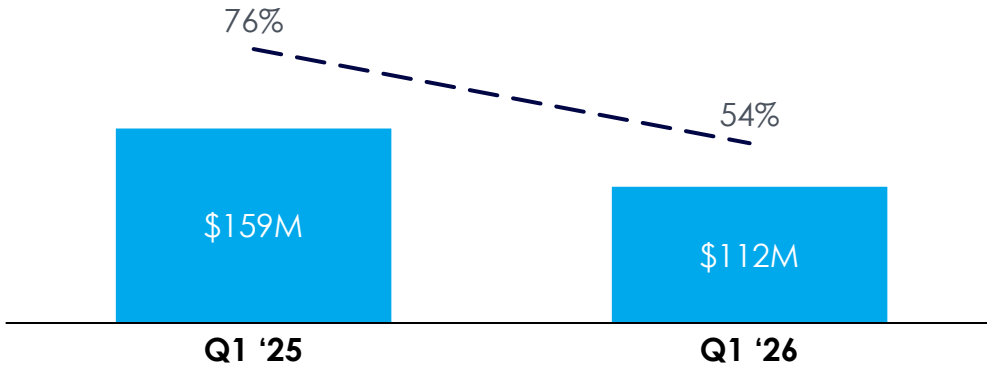
## ARR<sup>a</sup> +13% YoY



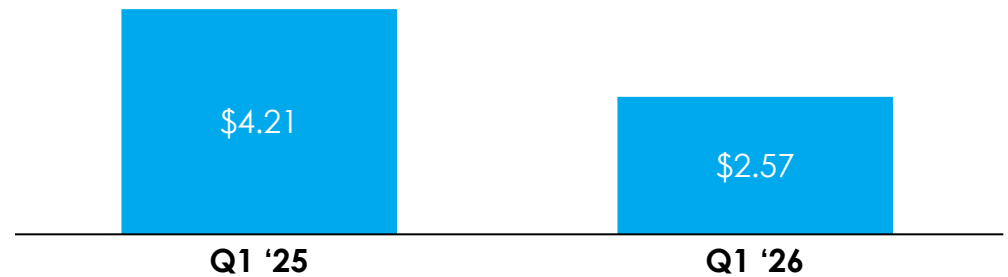
## Revenue <2%> YoY



## Adjusted EBITDA<sup>b</sup> <30%> YoY



## Non-GAAP EPS<sup>b</sup> <39%> YoY



<sup>a</sup> Please see appendix for a description of this metric and how it is calculated  
<sup>b</sup> Non-GAAP financial measure. Refer to non-GAAP reconciliation in appendix, as well as our 2026 10-Q for a sensitivity table showing the dilutive impact of our convertible notes.

# Q2 and FY26 Outlook

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# Company Reaffirms FY 2026 Guidance

(as of April 30, 2026)

	Q2'26 OUTLOOK	FY26 OUTLOOK
<b>Revenue</b>	\$139M - \$143M	\$675M - \$775M
<b>Adjusted EBITDA<sup>a</sup></b>	\$67M - \$73M	\$381M - \$477M
<b>Diluted EPS</b>	\$0.80 - \$0.97	\$5.77 - \$8.51
<b>Non-GAAP EPS<sup>a</sup></b>	\$1.41 - \$1.60	\$8.74 - \$11.84

The outlook for second quarter 2026 covers existing licenses and does not include any new agreements or enforcement action results we may sign or receive over the balance of the second quarter. The outlook for full year 2026 includes both existing licenses and the expected contributions from new agreements and/or enforcement actions we may receive over the balance of the year.

<sup>a</sup>Non-GAAP Measure / Please see appendix for GAAP to Non-GAAP reconciliations, as well as our 2026 10-Q for a sensitivity table showing the dilutive impact of our convertible notes.



# Upcoming Investor Events

May 12

## Needham Tech Conference

- New York, NY

May 18

## J.P. Morgan Tech Conference

- Boston, MA

June 2

## William Blair Growth Stock Conference

- Chicago, IL

June 2

## Evercore Tech Conference

- San Francisco, CA

June 3

## Baird Consumer, Tech & Services Conference

- New York, NY

June

10

Corporate Event

## Annual Meeting of Shareholders

- Virtual



# Background on InterDigital

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**Company  
Introduction**



**Premier Team**



**Essential Technology  
Development**



**Long-term  
Growth Strategy**



**Accelerating Business  
Momentum**



# InterDigital Pioneering Wireless, Video and AI Research

## HIGHLIGHTS

### World-class team

Led by seasoned industry veterans

### Driving foundational research

in wireless, video & AI since 1972

### Industry-leading patents

Evergreen patent portfolio of ~38,000 assets

### Long-term customers

Subscription-like revenue, \$4.7B in TCV\* added since the start of 2021

### Enabling ecosystem

~9B wireless connections with \$7.6T economic value annually

## 2025 Financial Results

**\$834M**

Revenue

**\$15.31**

Non-GAAP EPS<sup>a</sup>

**71%**

Adj. EBITDA Margin<sup>a</sup>

**~\$1.2B**

Cash

KEY CUSTOMERS  
INCLUDE:



SAMSUNG



Lenovo



\*TCV = total contract value

<sup>a</sup>Non-GAAP financial measure. Refer to non-GAAP reconciliation in appendix, as well as our 2026 10-Q for a sensitivity table showing the dilutive impact of our convertible notes.



# World-Class Leadership Team

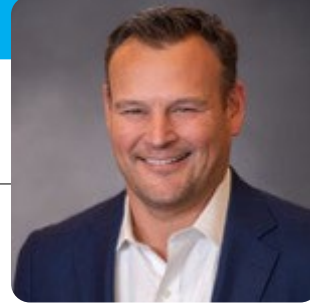
Decades of industry experience. Strong track record. Drive deep collaboration and superb execution.



**Liren Chen**  
CEO



**Rajesh Pankaj**  
CTO



**Rich Brezski**  
CFO



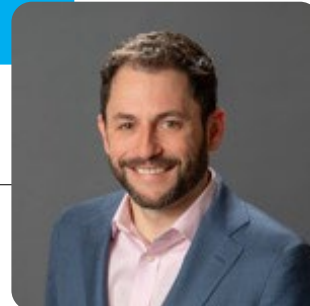
**Julia Mattis**  
Chief Licensing  
Officer



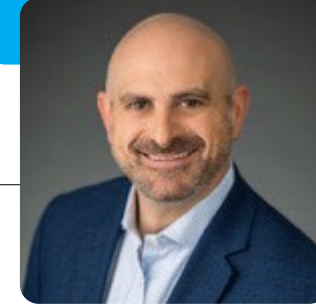
**Ken Kaskoun**  
Chief Growth Officer



**Skip Maloney**  
Chief People Officer



**Joshua Schmidt**  
Chief Legal Officer

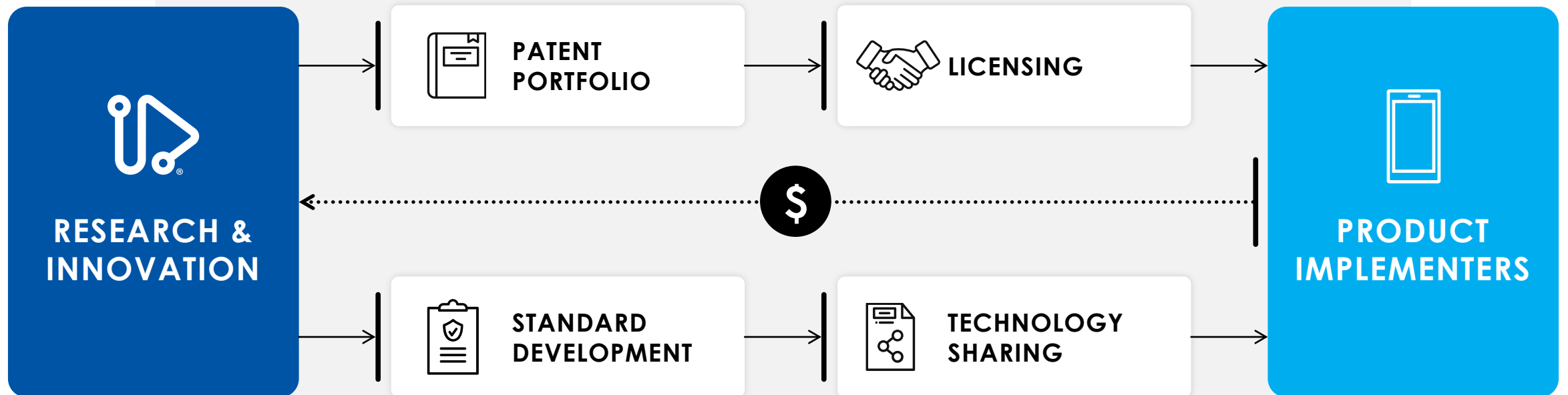


**Robert S. Stien**  
Chief Communications  
& Public Policy Officer



# IP as a Service Business Model: A Virtuous Cycle of Innovation

We are a foundational R&D company. We share our innovation through the standards process and monetize our technology through IP licensing.



# We Focus on Foundational Technologies

We solve the most complex problems in the system.  
The technology we created is broadly applicable to many industries



## WIRELESS

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Cellular wireless - 4G/5G/6G

WiFi and wireless local area networks

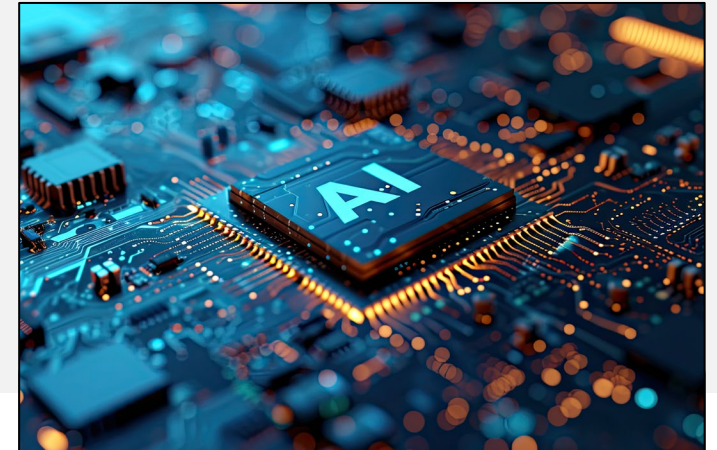


## VIDEO

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Video compression, transport and enhancement

Immersive media compression, transport and enhancement



## AI

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AI/ML research to deliver next gen wireless and video technologies and services

AI/ML innovation to boost performance, save energy, and enable new use cases

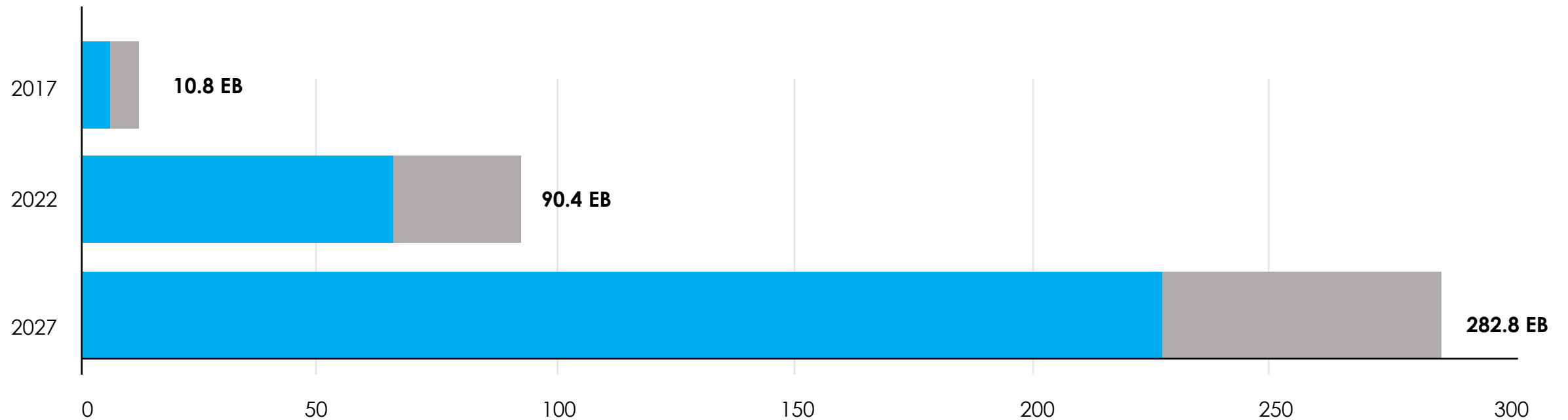
Our research and patents in these areas underpin our business



# InterDigital Tech Underpins Surging Mobile Traffic

## Video Drives Surge in Mobile Data Traffic

Estimated global media traffic by application category (in exabytes per month)\*

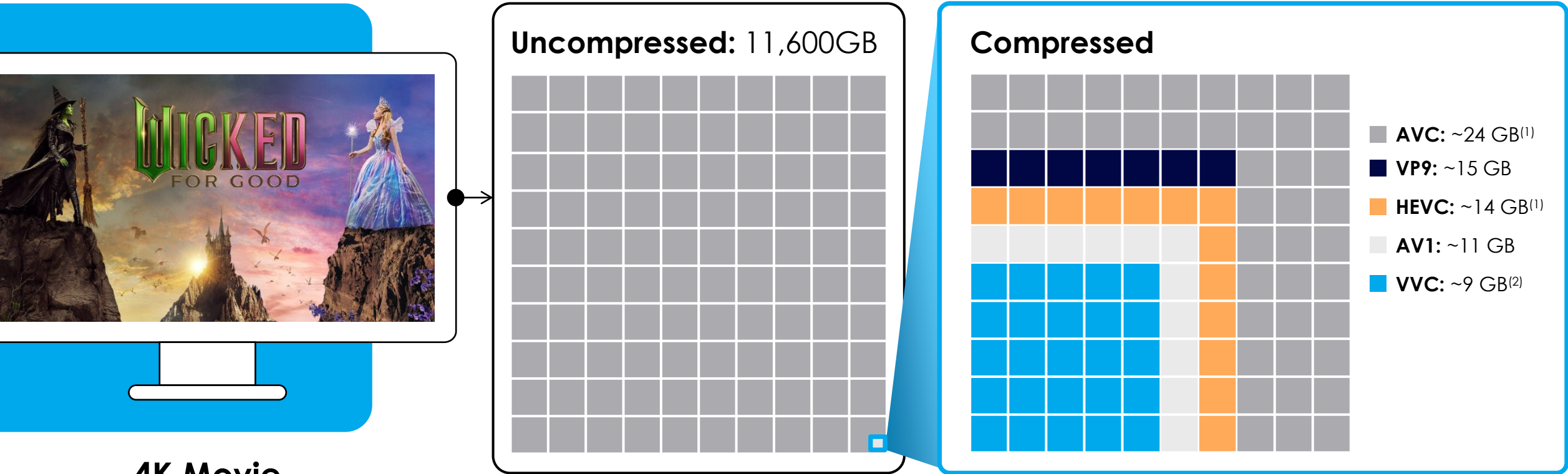


\* One exabyte equals one million terabytes. Source: Ericsson Mobility Report

■ Video ■ Other



# Our Innovations Help Drive Video Codec Evolution



**4K Movie**  
130-Minute Run Time

<sup>(1)</sup> <http://www.iam-media.com/litigation/what-will-tv-cost-you-putting-price-hevc-licences>

<sup>(2)</sup> Approximated based on the result from 3GPP document [https://www.3gpp.org/ftp/Specs/archive/26\\_series/26.955/26955-h00.zip](https://www.3gpp.org/ftp/Specs/archive/26_series/26.955/26955-h00.zip)

Source: Counterpoint, WINXDVD



# The Power of the Global Standards System



## CONSUMERS

A global system of standards helps ensure interoperability



## IMPLEMENTERS

Standards like 5G lower barriers to entry for new entrants into a market like smartphones and benefit from economies of scale



## OPERATORS AND SERVICE PROVIDERS

Standards increase system capacity and lower the total cost of ownership



# InterDigital Drives Standard Development



## UNITING PRINCIPLES

Strong belief in global standards

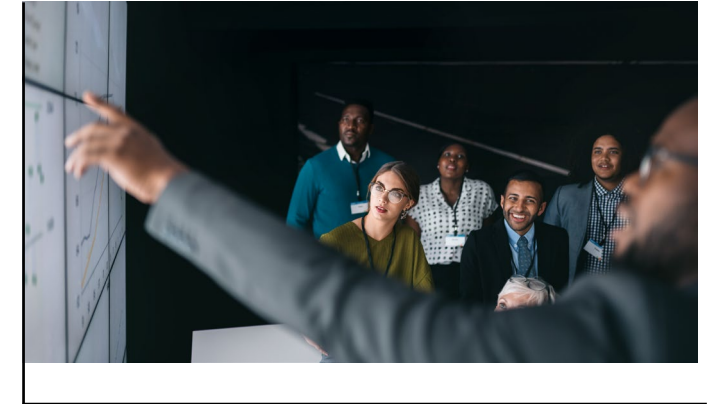
Focus on technology merits and neutral on product implementation decisions



## STRONG LEADERSHIP

Participate in 100+ standard development organizations (SDO)

Hold more than 100 leadership positions in these SDOs



## BROAD COLLABORATIONS

Collaborate with many industry partners and leading universities

Our technologies benefit the whole eco-system: billions of devices and many cloud-based services each year



# We Have Many Standard Development Leadership Positions

## Video & AI Standards



**MPEG Green**  
Chair



**Beyond VVC**  
Co-Chair of  
Two AHG

JVET



**Beyond VVC**  
Co-Chair of  
Two AHG



**NNVC**  
Co-Chair & SW Chair



**AI AHG**  
Co-Chair  
**AI-PCC**  
Chair



**Haptic AHG**  
Chair



**Sustainability in  
Media & Data  
Delivery Services**  
Co-Chair



**Steering Board**  
Member



**TSAG**  
Vice Chair

## AI-Related Positions

## Cellular, WiFi & AI Standards



**RAN2**  
Chair



**SA6**  
Chair



**SA2**  
Vice-Chair



**ETSI Board Member**  
and  
ISAC ISG Chair



**SAI**  
Vice Chair



**AIML Standing  
Committee**  
Chair



**SA Board  
of Governors**



**Steering Group**  
Co-Chair  
Technology Roadmap  
Vice-Chair



**Policy Committee**  
Vice Chair




**Internet Area  
Working Group**  
Co-Chair

**Sphere of Influence Growing: More than 100 Leadership Positions in Wireless, Video & AI Standards**









# One Of Only Three Companies with Multiple 3GPP Chair Positions





## Radio Access Network (RAN)

WG1 Radio Layer1	 中国移动 China Mobile
WG2 Radio Layer 2/3	 interdigital.
WG3 Architecture & Related Network Interfaces	 NOKIA
WG4 Radio Performance & Protocol Aspects	
WG5 Mobile Terminal Conformance Test	 <b>MOTOROLA</b> MOBILITY

## Services & System Aspects (SA)

WG1 Services	 Deutsche Telekom
WG2 System Architecture	 SAMSUNG
WG3 Security	 SAMSUNG
WG4 Codec	 Tencent
WG5 Telecom Management	 HUAWEI
WG6 Mission-critical Apps	 interdigital.

## Core Network & Terminals (CT)

WG1 User Equipment To Core Network Protocols	 Qualcomm
WG3 Interworking With External Networks	 ERICSSON
WG4 Core Network Protocols	 中国移动 China Mobile
WG6 Smart Card Application Aspects	 IDEMIA



# InterDigital is a Recognized Global Innovation Leader

For the fifth year in a row, LexisNexis recognized InterDigital amongst the **World's 100 Most Innovative Businesses.**

Innovation Momentum 2026: The Global Top 100, “represents the world’s leading patent owners with the highest innovation momentum.”

**2022:**

**2023:**

**2024:**

**2025:**

**2026:**

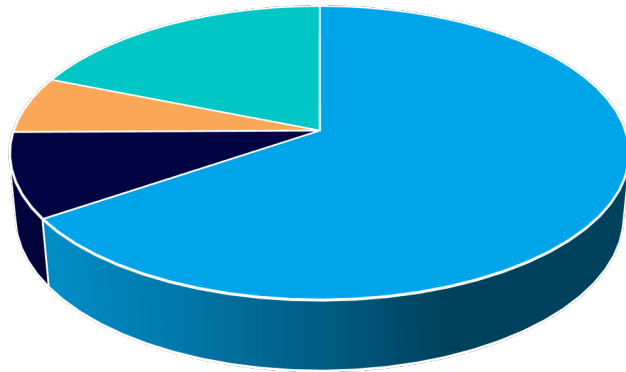


# Innovation Engine Fuels Evergreen IP Portfolio

Our patent portfolio **grew > 100%** between 2017 & 2025 with the **addition of video & DTV** related technologies and continuing growth of wireless assets

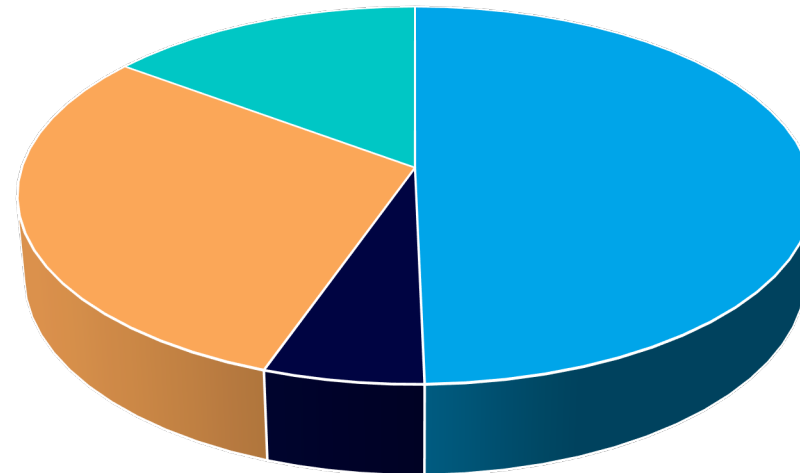
2017:

~19,000 Assets



2025:

~38,000 Assets



↑  
Growing by  
about 7 new  
patents/day

● Cellular    ● WiFi    ● Video    ● Other



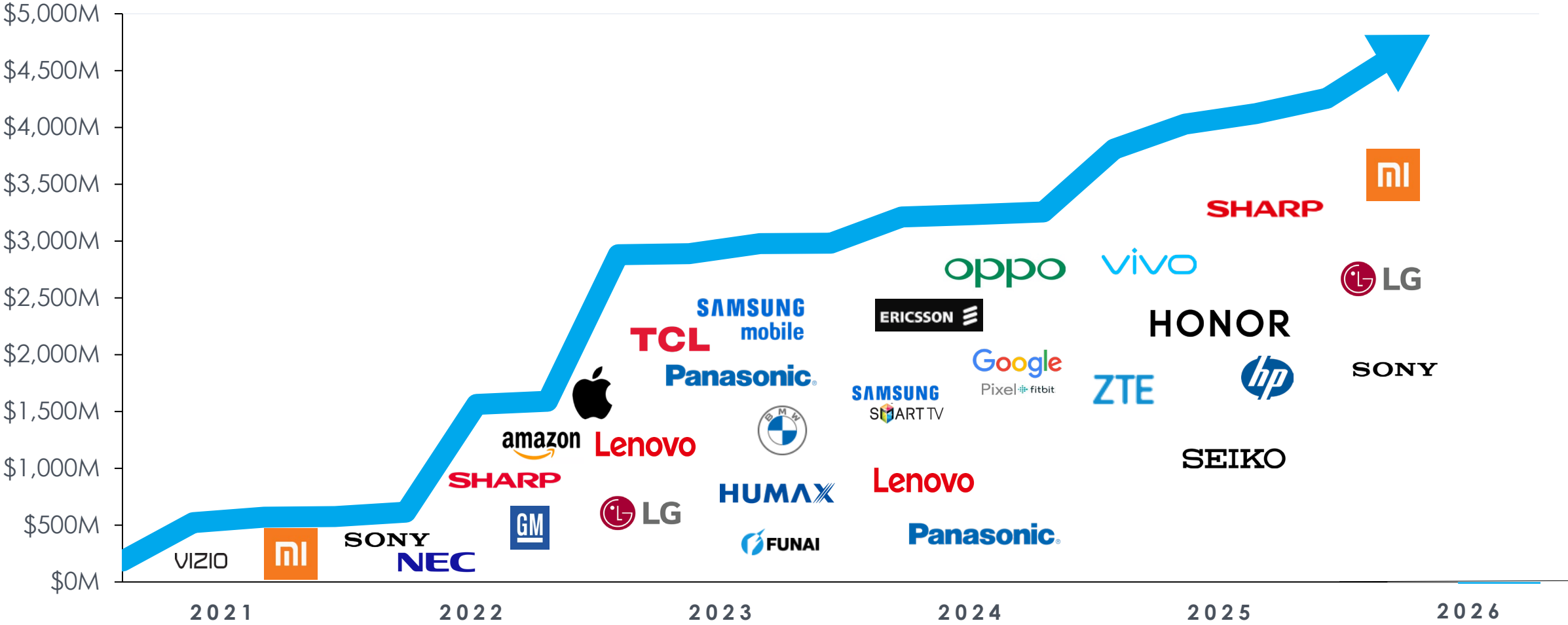
# Accelerating Business Momentum

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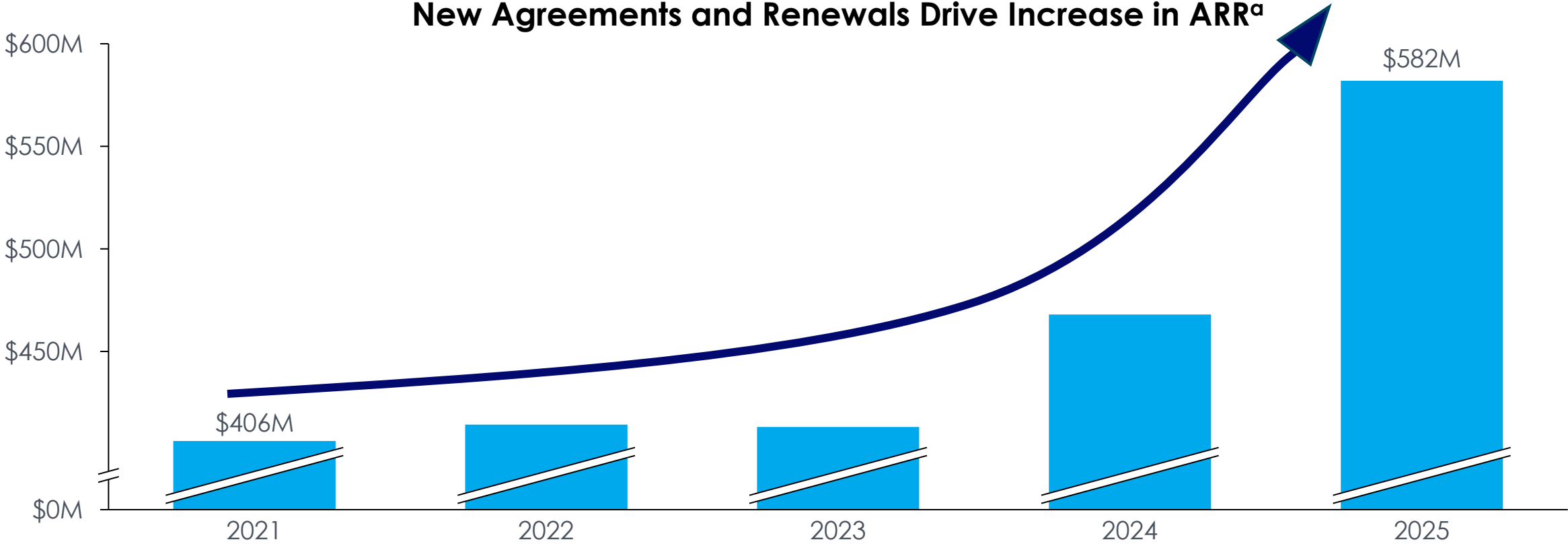


# Licensing Momentum Drives Total Contract Value (TCV) Growth

More than 50 licenses with TCV of \$4.7B closed since the start of 2021



# Licensing Success Drives ARR<sup>a</sup> Growth

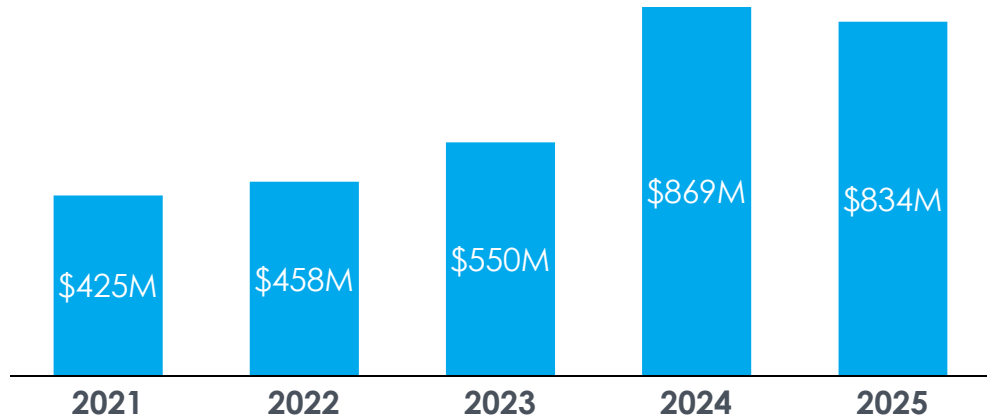


<sup>a</sup> Please see appendix for a description of this metric and how it is calculated

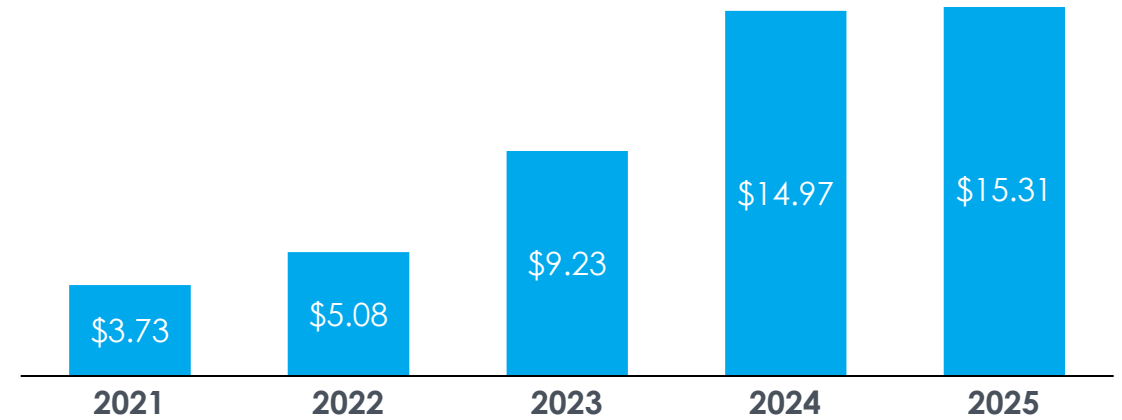


# Strong Revenue Growth, Margins and Return of Capital

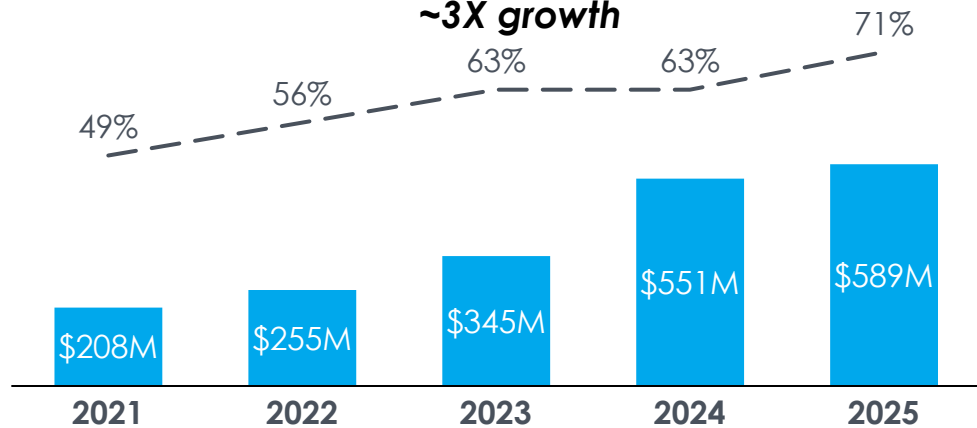
**Revenue**  
~2x growth



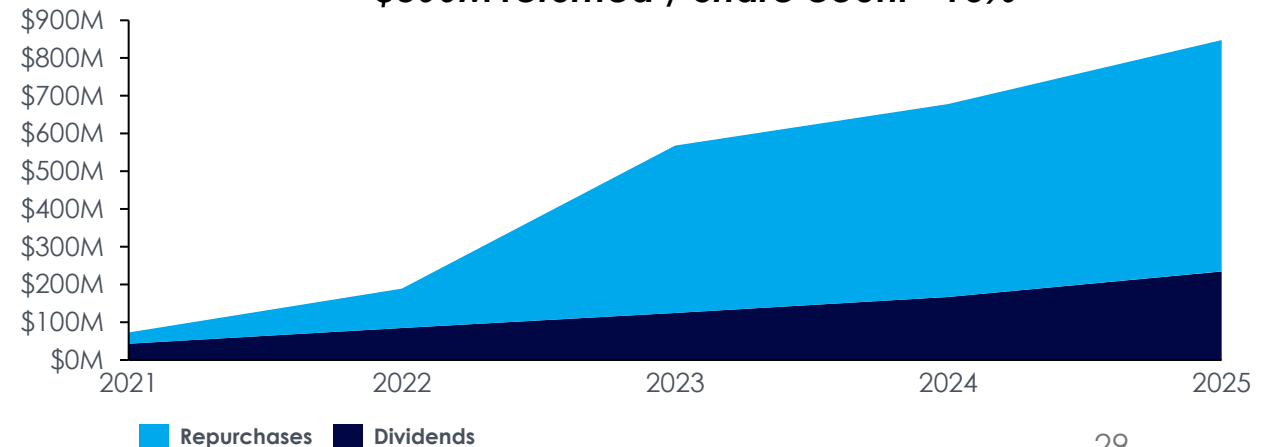
**Non-GAAP EPS<sup>a</sup>**  
> 4X growth



**Adjusted EBITDA<sup>a</sup>**  
~3X growth



**Return of Capital**  
> \$800M returned / Share count <16%>



# Recognized As One Of America's Best Companies

**Newsweek**



**Fortune**



**Time Magazine**



**Forbes**



# Long-term Growth Strategy

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# Our Technologies Benefit the Economy and the World

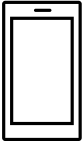
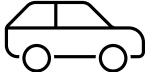
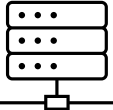
**5.8 billion people globally subscribed to a mobile service**, including 4.7 billion who used the mobile internet

Mobile technologies and services generate **\$7.6 trillion economic value, 6.4% of global GDP**

Enables **50 million jobs** across the wider mobile ecosystem

Mobile technologies and services projected to **add nearly \$4 trillion to the global economy by 2030**

# We Address Three Attractive Markets

Market	2025A TAM	'25 – '30E CAGR	Significant Customers	Key Market Dynamic
 <b>SMARTPHONES</b>	~1.25B Units (~\$465B) <sup>(1)</sup>	~(1)%	<10	Increasing concentration of <b>top OEMs</b>
 <b>CE, IoT/AUTO</b>	~1.8B Units (~\$440B) <sup>(2)</sup>	~4%	~100	<b>Mix of mature and growth</b> with fragmentation across certain verticals
 <b>CONTENT &amp; CLOUD SERVICES</b>	~\$485B <sup>(3)</sup>	~10%	<20	<b>High growth</b> with increasing focus on profitability

Sources: Counterpoint Research, Omdia

(1) Represents wholesale revenue

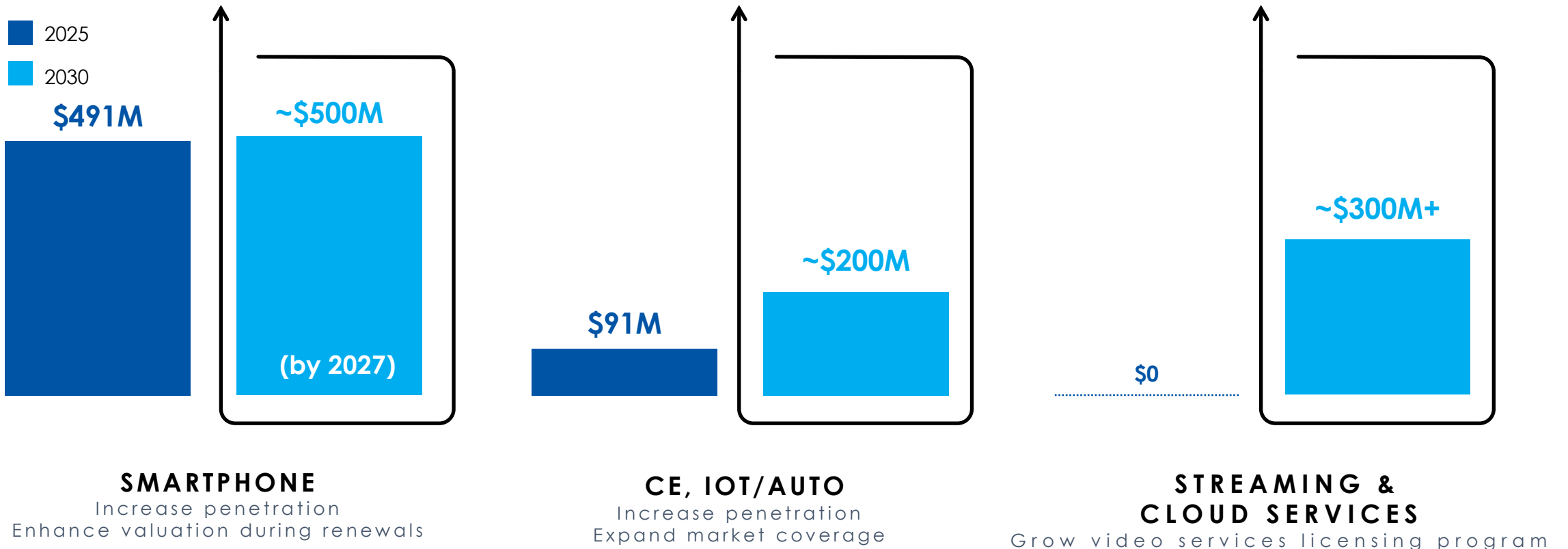
(2) Includes CE and cellular IoT only (Auto excluded)

(3) Represents SVoD + AVoD



# Clear Pathway to Growth

**\$1B+** ARR<sup>a</sup> Target | 2030



## SMARTPHONE

Increase penetration  
Enhance valuation during renewals

## CE, IOT/AUTO

Increase penetration  
Expand market coverage

## STREAMING & CLOUD SERVICES

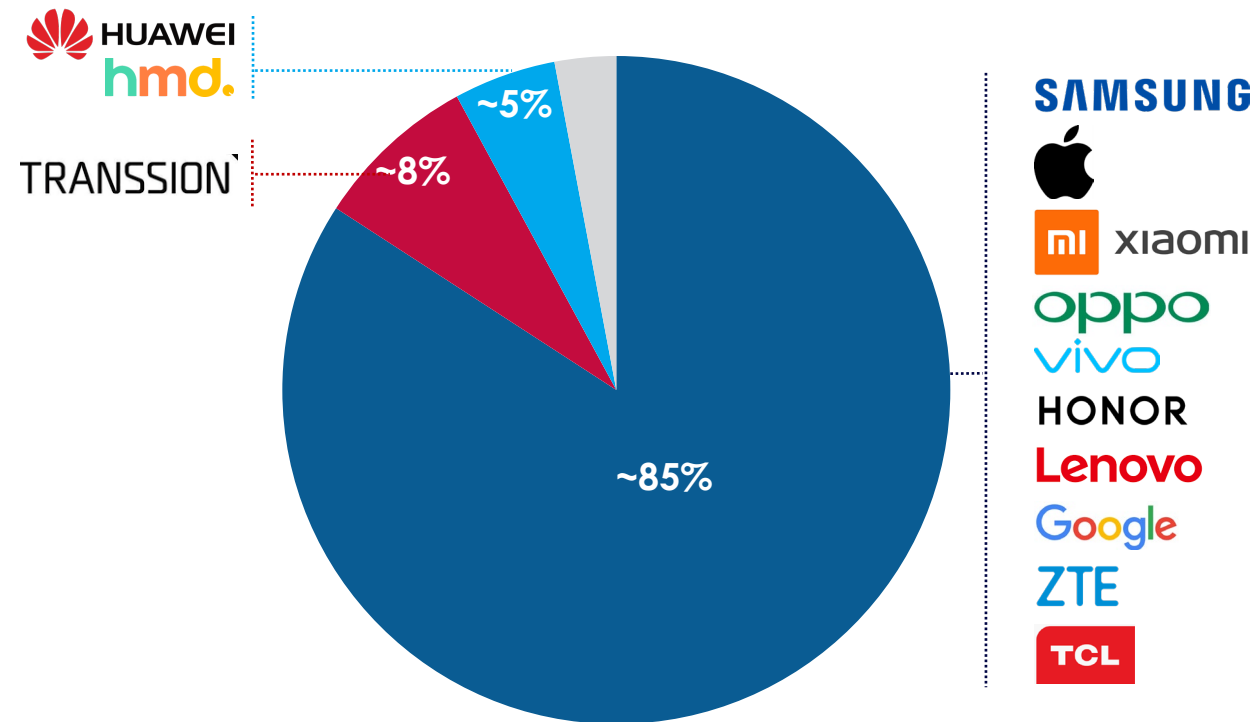
Grow video services licensing program

*a Please see appendix for a description of this metric and how it is calculated*



# Strong Execution Drives High Penetration

2026E SMARTPHONE SHIPMENTS: ~1.1B



## Licensing coverage: ~85%

- Top 3 vendors under license until end of decade
- 8 of top 10 now under license
- Large global market
- Focus on driving higher value from key customers during renewal cycle



Note: Lenovo in binding arbitration

Source: Counterpoint Research

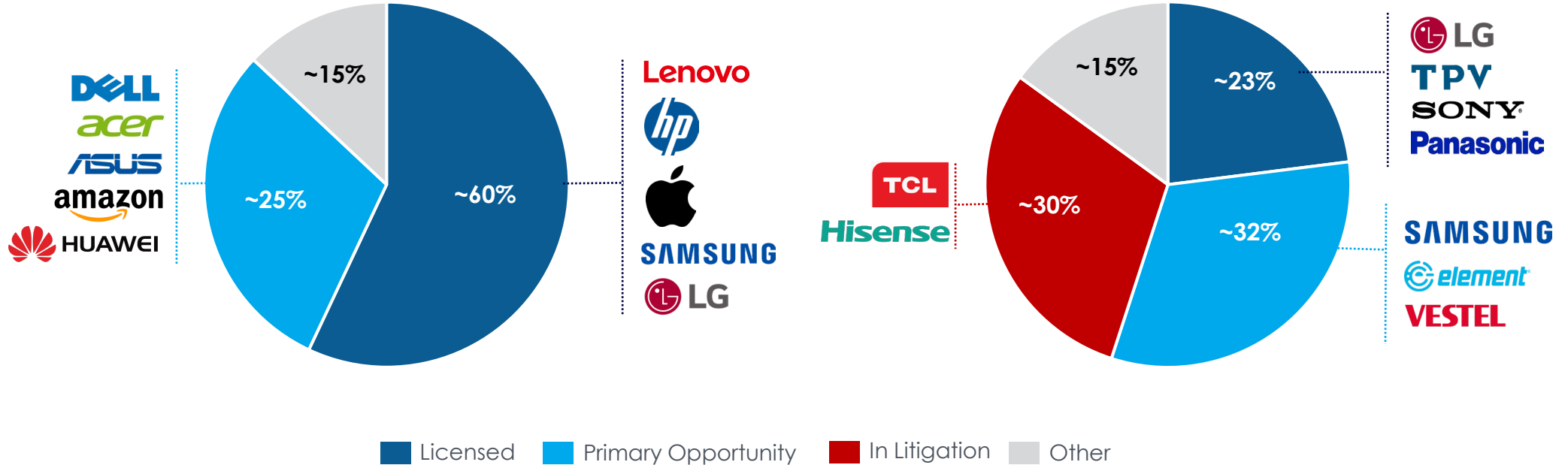


# Good CE Momentum in Q1 But Opportunity Remains

License coverage as of Q1 2026

**PCs & TABLETS: ~440M**

**TVs: ~210M**

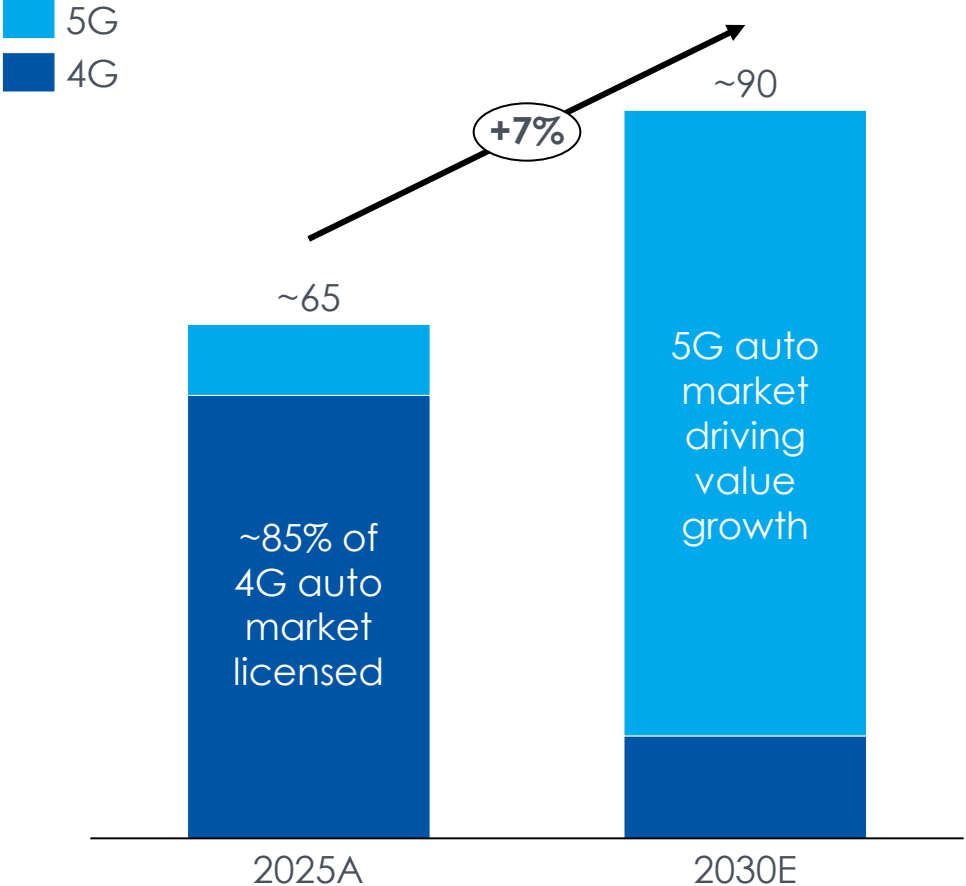


Note: Figures represent 2025 estimated shipments  
Source: Omdia

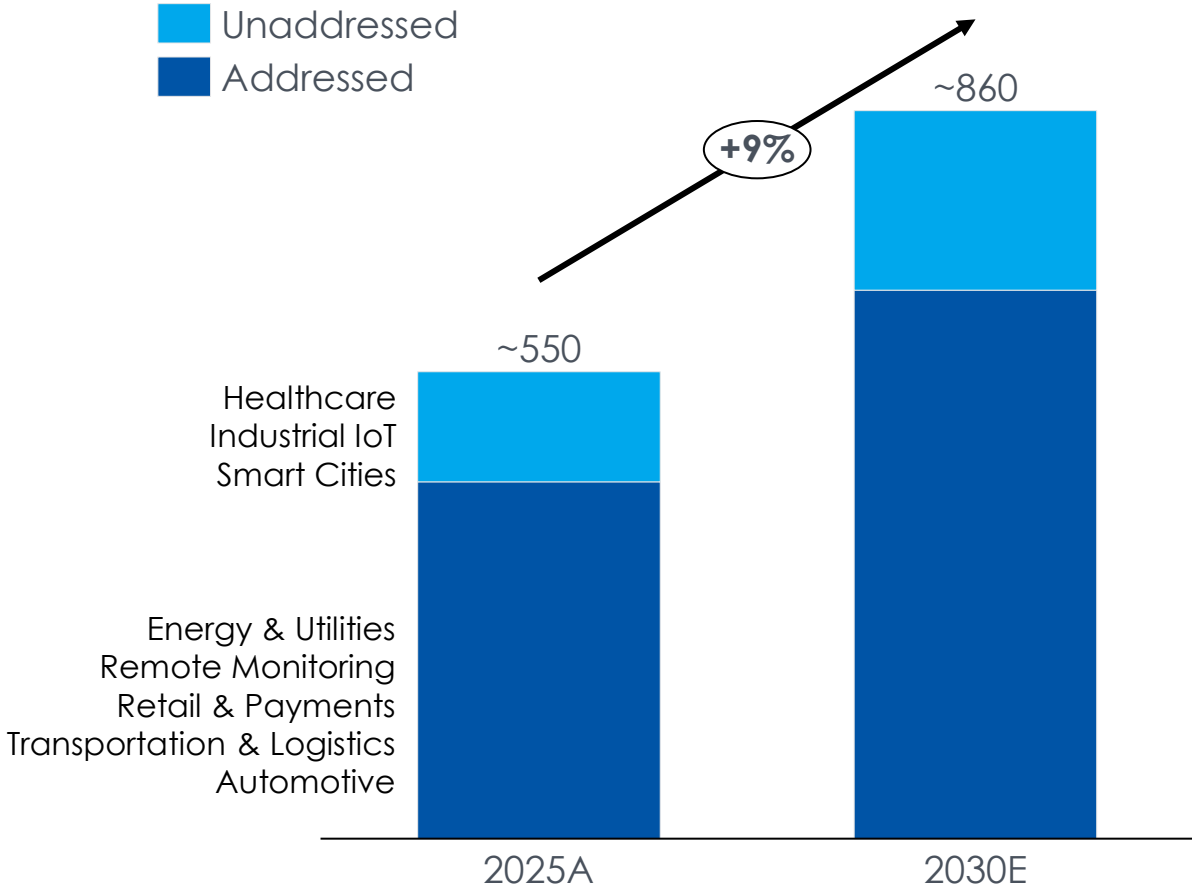


# Growth Across Cellular IoT and Automotive

PASSENGER VEHICLE SHIPMENTS (M)



CELLULAR IOT SHIPMENTS (M)



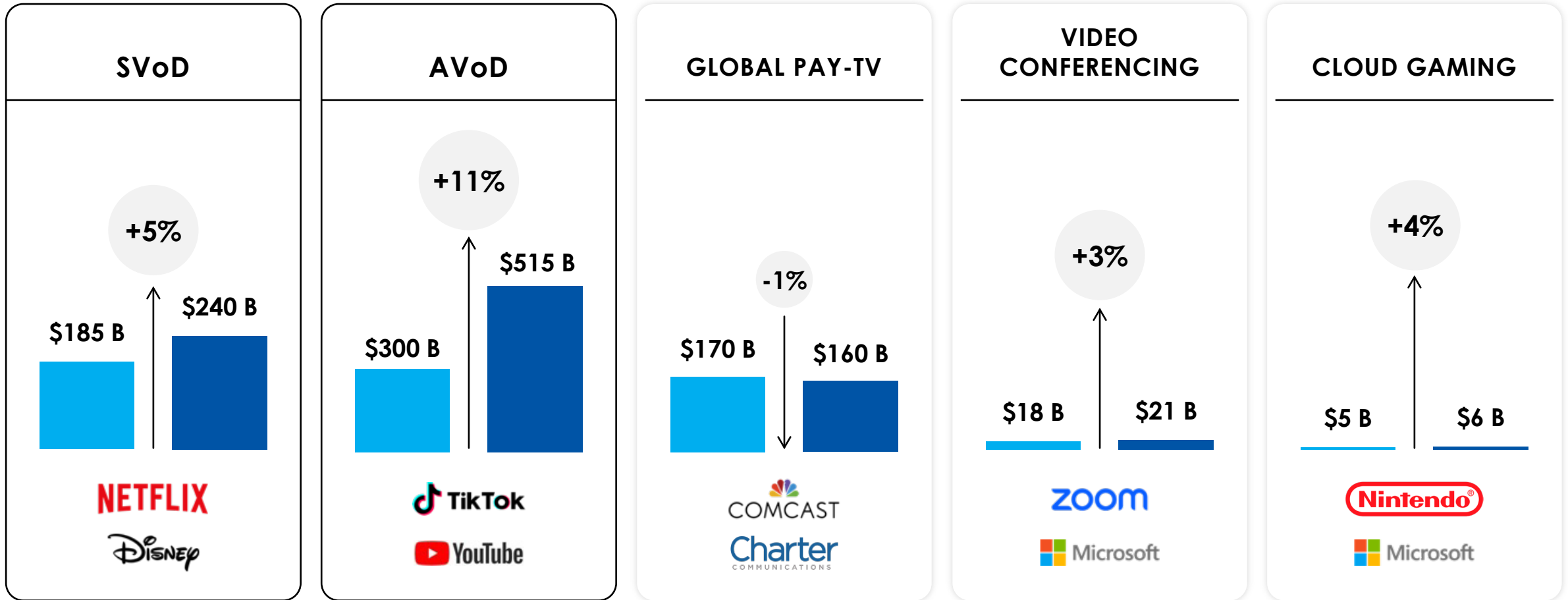
Source: Omdia

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# SVoD and AVoD Are Our Current Focus

■ 2025 TAM ■ 2030 TAM ● TAM CAGR



Source: Omdia  
 Note: Cloud gaming forecast data limited to 2028 and SVOD includes ad tier subscriptions  
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# Capital Allocation Priorities

Maintain **fortress balance sheet**

Financial strength is a strategic asset

**Organic investment** in business

Prioritize investment into research and IP portfolio

**Inorganic investment**

Opportunistic and strategic

Return **Excess cash** to shareholders

> \$600M in share repurchases last 5 yrs.

Dividend increase of 56% in 2025

Strong cash flow maintains balance sheet strength, funds organic investment in research, and enables significant share reduction



# Target Financial Model for 2030

\$1B+ ARR<sup>a</sup>

**10%+**

Annual  
Growth  
Target

Powerful Operating  
Leverage drives

**60%+**

Adjusted  
EBITDA  
Margin<sup>b</sup>  
Target

High Margin Drives  
Strong Cash Flow

**\$600M+**

Adjusted  
EBITDA<sup>b</sup>  
Target

Well  
positioned  
to drive  
value going  
forward

<sup>a</sup> Please see appendix for a description of this metric and how it is calculated

<sup>b</sup> Non-GAAP financial measure. Refer to appendix. Calculated based on an assumed 60% Adjusted EBITDA margin.



# Key Takeaways



**World-class** leadership and functional teams across the board



**Accelerating momentum** for R&I, standard development, patent portfolio creation and licensing driven by continuing investment and strong execution



Our technologies are critical to devices and services of multiple industries, giving us **large addressable markets**



We have a clear strategy, a world-class team and the operational discipline to drive the **growth of ARR<sup>a</sup> to \$1B+ target by 2030**

*a Please see appendix for a description of this metric and how it is calculated*



# Appendix

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# Supplemental Metrics

Annualized recurring revenue ("ARR") for any quarter is defined as total revenue for the quarter less catch-up revenue for the quarter, multiplied by four. Management believes ARR provides useful information about our financial performance, and our progress toward our 2030 targets. ARR is not a projection or forecast, and actual recurring revenue for any 12-month period will depend on a number of factors beyond our ability to predict or control, including those risks and uncertainties listed above. Additionally, ARR may be calculated differently from, and therefore may not be comparable to, similarly titled measures used by other companies.

Adjusted EBITDA and Adjusted EBITDA margin are supplemental non-GAAP financial measures that InterDigital believes provide investors with important insight into the Company's ongoing business performance. InterDigital defines Adjusted EBITDA as net income attributable to InterDigital Inc. plus net loss attributable to non-controlling interest, income tax (provision) benefit, other income (expense) & interest expense, depreciation and amortization, share-based compensation, and other items. Other items include restructuring costs, impairment charges and other non-recurring items. Adjusted EBITDA margin is Adjusted EBITDA over total revenue. These non-GAAP financial measures used by the company may be calculated differently from, and therefore may not be comparable to, similarly titled measures used by other companies. The presentation of these financial measures, which are not prepared under any comprehensive set of accounting rules or principles, is not intended to be considered in isolation or as a substitute for the financial information prepared and presented in accordance with GAAP. A reconciliation of Adjusted EBITDA to the most directly comparable GAAP financial measure is provided below.

Non-GAAP net income, Non-GAAP earnings per share ("EPS"), and Non-GAAP weighted-average diluted shares are supplemental non-GAAP financial measures that InterDigital believes provides investors with important insight into the Company's ongoing business performance. InterDigital defines Non-GAAP net income as net income attributable to InterDigital, Inc. plus share-based compensation, acquisition related amortization, restructuring costs, impairment charges and one-time adjustments, losses on extinguishments of long-term debt, the related income tax effect of the preceding items, and adjustments to income taxes. Non-GAAP EPS is defined as Non-GAAP net income divided by Non-GAAP weighted-average diluted shares, which adjusts the weighted average number of common shares outstanding for the dilutive effect of the Company's convertible notes, offset by our hedging arrangements. InterDigital's computation of these non-GAAP financial measures might not be comparable to similarly named measures reported by other companies. The presentation of these financial measures, which are not prepared under any comprehensive set of accounting rules or principles, is not intended to be considered in isolation or as a substitute for the financial information prepared and presented in accordance with GAAP. A reconciliation of each of these metrics to its most directly comparable GAAP financial measure is provided below.



# Non-GAAP Reconciliation

(In millions)	Full Year					Three Months Ended		Outlook		
	2021	2022	2023	2024	2025	Q1'26	Q1'25	Q1'26	Q2'26	Full Year 2026
<b>Net income attributable to InterDigital, Inc.</b>	\$ 55	\$ 94	\$ 214	\$ 359	\$ 407	\$ 75	\$ 116	\$57 - \$66	\$28 - \$34	\$202 - \$298
Net loss attributable to non-controlling interest	(13)	(2)	(3)	-	-	-	-	-	-	-
Income tax (provision) benefit	15	26	24	71	63	4	17	12	7	48
Other income (expense) & interest expense	14	33	(13)	10	(9)	2	-	-	-	(4)
Depreciation and amortization	78	79	78	70	78	19	18	19	20	80
Share-based compensation	29	22	36	46	43	10	9	12	12	52
Other operating items	30	3	10	(4)	7	-	(1)	1	-	3
<b>Adjusted EBITDA</b>	<b>\$ 208</b>	<b>\$ 255</b>	<b>\$ 345</b>	<b>\$ 551</b>	<b>\$ 589</b>	<b>\$ 112</b>	<b>\$ 159</b>	<b>\$101 - \$110</b>	<b>\$67 - \$73</b>	<b>\$381 - \$477</b>
<b>Adjusted EBITDA Margin</b>	49%	56%	63%	63%	71%	54%	76%	54%	50%	59%
Other Operating Items										
Restructuring	\$ 28	\$ 3	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other non-cash charges	-	-	3	-	-	-	-	-	-	-
Non-Recurring Personnel-Related	2	-	-	-	7	-	-	1	-	3
Net Litigation Fee Reimbursement	-	-	8	(4)	-	-	(1)	-	-	-
<b>Total Other Operating Items</b>	<b>\$ 30</b>	<b>\$ 3</b>	<b>\$ 10</b>	<b>\$ (4)</b>	<b>\$ 7</b>	<b>\$ -</b>	<b>\$ (1)</b>	<b>\$ 1</b>	<b>\$ -</b>	<b>\$ 3</b>

NOTE: Sums may not equal total due to rounding



# Non-GAAP Reconciliation

(In millions, except per share data)	Full Year					Three Months Ended		Outlook		
	2021	2022	2023	2024	2025	Q1'26	Q1'25	Q1'26	Q2'26	Full Year 2026
<b>Net income attributable to InterDigital, Inc.</b>	\$ 55	\$ 94	\$ 214	\$ 359	\$ 407	\$ 75	\$ 116	\$57 - \$66	\$28 - \$34	\$202 - \$298
Share-based compensation	29	22	36	46	43	10	9	12	12	52
Acquisition related amortization	42	42	41	33	36	8	9	8	8	32
Other operating items	30	3	10	(4)	7	-	(1)	1	-	3
Other non-operating items	(11)	13	(14)	(2)	-	-	-	-	-	-
Related income tax and noncontrolling interest effect of above items	(26)	(17)	(17)	(15)	(18)	(4)	(4)	(4)	(4)	(18)
Adjustments to income taxes	(2)	(2)	(16)	(7)	(10)	(10)	(4)	-	-	-
<b>Non-GAAP net income</b>	<b>\$ 117</b>	<b>\$ 155</b>	<b>\$ 254</b>	<b>\$ 409</b>	<b>\$ 465</b>	<b>\$ 79</b>	<b>\$ 125</b>	<b>\$74 - \$83</b>	<b>\$44 - \$50</b>	<b>\$271 - \$367</b>
<b>Weighted average diluted shares - GAAP</b>	31.3	30.5	28.1	29.7	34.5	35.3	33.5	35.4	35.1	35.0
Less: Dilutive impact of the Convertible Notes	-	-	0.5	2.4	4.1	4.4	3.7	4.4	3.9	4.0
<b>Weighted average diluted shares - Non-GAAP</b>	<b>31.3</b>	<b>30.5</b>	<b>27.6</b>	<b>27.3</b>	<b>30.4</b>	<b>30.9</b>	<b>29.8</b>	<b>31.0</b>	<b>31.2</b>	<b>31.0</b>
<b>Diluted EPS</b>	\$ 1.77	\$ 3.07	\$ 7.62	\$ 12.07	\$ 11.80	\$ 2.14	\$ 3.45	\$1.61 - \$1.86	\$0.80 - \$0.97	\$5.77 - \$8.51
<b>Non-GAAP EPS</b>	\$ 3.73	\$ 5.08	\$ 9.23	\$ 14.97	\$ 15.31	\$ 2.57	\$ 4.21	\$2.39 - \$2.68	\$1.41 - \$1.60	\$8.74 - \$11.84
<b>Other Operating Items</b>										
Restructuring	\$ 28	\$ 3	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other non-cash charges	-	-	3	-	1	-	-	-	-	-
Non-recurring personnel-related	2	-	-	-	6	-	-	1	-	3
Net litigation fee reimbursement	-	-	8	(4)	1	-	(1)	-	-	-
<b>Total Other Operating Items</b>	<b>\$ 30</b>	<b>\$ 3</b>	<b>\$ 10</b>	<b>\$ (4)</b>	<b>\$ 7</b>	<b>\$ -</b>	<b>\$ (1)</b>	<b>\$ 1</b>	<b>\$ -</b>	<b>\$ 3</b>
<b>Other Non-operating Items</b>										
Fair value changes	\$ (9)	\$ 2	\$ (10)	\$ (2)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Loss on extinguishment of debt	-	11	-	-	-	-	-	-	-	-
Other non-cash charges	(2)	-	(4)	-	-	-	-	-	-	-
<b>Total Other Non-operating Items</b>	<b>\$ (11)</b>	<b>\$ 13</b>	<b>\$ (14)</b>	<b>\$ (2)</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>

NOTE: Sums may not equal total due to rounding

