

0001193125-25-0248426-K EMBRAER S.A. 2025021220250212090630090632090632 0 0001193125-25-024842 6-K 1
20250212 20250212 20250212 EMBRAER S.A. 0001355444 3721 000000000 6-K 34 001-15102 25612261 AV.
BRIGADEIRO FARIA LIMA 2170 SAO JOSE DOS CAMPOS D5 12227901 551239274404 AV. BRIGADEIRO FARIA LIMA
2170 SAO JOSE DOS CAMPOS D5 12227901 Embraer - Empresa Brasileira de Aeronautica S.A. 20070329 Embraer -
Empresa Brasileira de Aeronautica S.A. 20070329 EMPRESA BRASILEIRA DE AERONAUTICA S.A. 20060403 6-K 1
d843611d6k.htm 6-K 6-K UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549
FORM 6-K Report of Foreign Private Issuer Pursuant to Rule 13a-16 or 15d-16 under the Securities
Exchange Act of 1934 For the month of February 2025 Commission File Number: 001-15102 Embraer S.A.
Avenida Dra. Ruth Cardoso, 8501, 30th floor (part), Pinheiros, São Paulo, SP, 05425-070, Brazil (Address of principal
executive offices) Indicate by check mark whether the registrant files or will file annual reports under cover of
Form 20-F or Form 40-F: Form 20-F Form 40-F Indicate by check mark if the registrant is
submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): Indicate by check mark if the
registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):
Announcement by Embraer S.A. of Results of Cash Tender Offer for Any and All Outstanding 5.400% Senior Unsecured
Guaranteed Notes due 2027 São Paulo, February 12, 2025 Embraer S.A. (Embraer) (NYSE: ERJ)
announces the expiration of its previously announced offer to purchase for cash any and all outstanding 5.400% senior
unsecured guaranteed notes due 2027 (the 2027 Notes) issued by Embraer Netherlands Finance B.V.
(Embraer Finance), fully, unconditionally and irrevocably guaranteed by Embraer (the Tender Offer). The
Tender Offer was made upon the terms and subject to the conditions set forth in the offer to purchase dated
February 5, 2025 (the Offer to Purchase) relating to the 2027 Notes and the accompanying notice of
guaranteed delivery. Information regarding the 2027 Notes and the results of the Tender Offer is summarized in the
following table: Title of Security CUSIP ISIN Principal Amount Outstanding Principal Amount Tendered(1) Principal Amount Outstanding Following the Any and All Settlement Date
Any and All Total Consideration(1) 5.400% Senior Unsecured Guaranteed Notes due 2027
29082HAB8 /US29082HAB87 US\$ 522,035,000 US\$ 249,651,000 US\$ 272,384,000
US\$ 1,012.18 (1) Per US\$1,000 principal amount of 2027 Notes validly tendered and accepted for purchase.
Holders will also be paid accrued and unpaid interest from the applicable last interest payment date up to, but not
including, the Any and All Settlement Date (as defined in the Offer to Purchase) (Accrued Interest). Information
on the Tender Offer The Tender Offer expired at 5:00 p.m., New York City time, on February 11, 2025 (the Any
and All Expiration Date). All conditions described in the Offer to Purchase, including the Financing Condition, have
been satisfied, and Embraer has accepted for purchase all of the 2027 Notes validly tendered. For More Information
The terms and conditions of the Tender Offer are described in the Offer to Purchase. Copies of the Offer to Purchase
are available at www.dfking.com/embraer and by request to D.F. King & Co., Inc., the tender agent and information
agent for the Tender Offer (the Tender and Information Agent). Requests for copies of the Offer to Purchase
should be directed to the Tender and Information Agent at +1 (800) 829-6554 (toll free) and +1 (212) 269-5550
(collect) or by e-mail to embraer@dfking.com. Embraer has engaged Citigroup Global Markets Inc., Goldman Sachs &
Co. LLC, J.P. Morgan Securities LLC, Morgan Stanley & Co. LLC and PNC Capital Markets LLC to act as the dealer
managers (the Dealer Managers) in connection with the Tender Offer. The Dealer Managers can be contacted at
their telephone numbers set forth on the back cover page of the Offer to Purchase with questions regarding the Tender
Offer. Disclaimer This press release is for informational purposes only and does not constitute an offer to purchase or
the solicitation of an offer to sell any securities. This press release may contain forward-looking statements within the
meaning of Section 27A of the U.S. Securities Act of 1933, as amended, and Section 21E of the U.S. Securities
Exchange Act of 1934, as amended, including those related to the Tender Offer. Forward-looking information involves
important risks and uncertainties that could significantly affect anticipated results in the future, and, accordingly, such
results may differ from those expressed in any forward-looking statements. Embraer S.A. Antonio Carlos Garcia Head of
Investor Relations +55 (11) 3040-6874 SIGNATURES Pursuant to the requirements of the Securities Exchange Act of
1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly
authorized. Date: February 12, 2025 Embraer S.A. By: /s/ Antonio Carlos Garcia Name: Antonio Carlos
Garcia Title: Executive Vice President of Finance and Investor Relations