

0001171843-24-0068626-K Collectis S.A. 2024121020241210163515163515163515 0 0001171843-24-006862 6-K 2 20241210 20241210 20241210 Collectis S.A. 0001627281 2836 000000000 IO 1231 6-K 34 001-36891 241539017 8 RUE DE LA CROIX JARRY PARIS, LLE-DE-FRANCE IO 75013 33181691600 8 RUE DE LA CROIX JARRY PARIS, LLE-DE-FRANCE IO 75013 6-K 1 f6k 121024.htm FORM 6-K Â UNITED STATESSECURITIES AND EXCHANGE COMMISSIONWashington, D.C. 20549Form 6-KREPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 UNDER THE SECURITIES EXCHANGE ACT OF 1934For the month of December 2024Commission File Number: 001-36891Collectis S.A.(Exact Name of registrant as specified in its charter)8, rue de la Croix Jarry75013 Paris, France+33 1 81 69 16 00(Address of principal executive office)Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.Form 20-F [Â X] Â Â Â Â Form 40-F [Â]Â This report on Form 6-K, including the Press Release filed as Exhibit 99.1, shall be deemed to be incorporated by reference in the Companyâ€™s registration statements on Form F-3 (No. 333-265826) and Form S-8 (Nos. 333-204205, 333-214884, 333-222482, 333-227717, 333-258514, 333-267760 and 333-273777), to the extent not superseded by documents or reports subsequently filed.EXHIBIT INDEXÂ ExhibitÂ Â 99.1Â Press Release dated December 10, 2024 SIGNATURESPursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.Â Â Â Â Â Collectis S.A.Â Â Â Â Â (Registrant)Â Â Â Â /s/ AndrÃ© ChoulikaÂ Â Â Â AndrÃ© ChoulikaÂ Â Chief Executive OfficerÂ Â EX-99.1 2 exh_991.htm PRESS RELEASE EdgarFilingEXHIBIT 99.1Collectis announces the drawdown of the third tranche of â,¬5 million under the credit facility agreement entered with the European Investment Bank (EIB) NEW YORK, Dec. 10, 2024 (GLOBE NEWSWIRE) -- Collectis (Euronext Growth: ALCLS â€" NASDAQ: CLLS) (theâ€œCompanyâ€), a clinical-stage biotechnology company using its pioneering gene-editing platform to develop life-saving cell and gene therapies,Â today announced that it has drawn down the final tranche of â,¬5 million (â€œTranche Câ€) under the credit facility agreement for up to â,¬40 million entered into with the European Investment Bank (the â€œEIB) on December 28, 2022 (the "Finance Contract"). With the drawdown of Tranche C, the Company has drawn down the full â,¬40 million available under the Finance Contract. Tranche C is expected to be disbursed by the EIB by December 18, 2024. The Company plans to use the proceeds of Tranche C towards the development of its pipeline of allogeneic CAR T-cell product candidates: UCART22 and UCART20x22. As a condition to the disbursement of Tranche C the Company issued 611,426 warrants to the benefit of the EIB, in accordance with the terms of the 14th resolution of the shareholdersâ€™ meeting held on June 28, 2024 and articles L. 228-91 and seq. of the French Commercial Code (theâ€œTranche C Warrantsâ€). Each Tranche C Warrant allows the EIB to subscribe for one ordinary share of the Company, at a price of â,¬1.70, corresponding toÂ 99% of the volume-weighted average price of the Companyâ€™s ordinary shares over the last 3 trading days preceding the decision of the board of directors of the Company to issue the Tranche C Warrants. The total number of shares issuable upon exercise of the Tranche C Warrants represent circa 0.6% of the Companyâ€™s outstanding share capital as at their issuance date. Tranche C will mature six years from its disbursement date and will accrue interest at a rate of 6% per annum capitalized annually and payable at maturity. The other terms of the Tranche C Warrants and prepayment events of Tranche C under the Finance Contract are as set forth in the Companyâ€™s press release of April 4, 2023 and Form 6-K filed with the U.S. Securities and Exchange Commission on such date. About CollectisCollectis is a clinical-stage biotechnology company using its pioneering gene-editing platform to develop life-saving cell and gene therapies. Collectis utilizes an allogeneic approach for CAR-T immunotherapies in oncology, pioneering the concept of off-the-shelf and ready-to-use gene-edited CAR T-cells to treat cancer patients, and a platform to make therapeutic gene editing in hemopoietic stem cells for various diseases. As a clinical-stage biopharmaceutical company with 25 years of experience and expertise in gene editing, Collectis is developing life-changing product candidates utilizing TALENÂ®, its gene editing technology, and PulseAgile, its pioneering electroporation system to harness the power of the immune system in order to treat diseases with unmet medical needs. Collectisâ€™ headquarters are in Paris, France, with locations in New York, New York and Raleigh, North Carolina. Collectis is listed on the Nasdaq Global Market (ticker: CLLS) and on Euronext Growth (ticker: ALCLS).Â Â Â To find out more, visit our website: www.collectis.com Follow Collectis on social networks @collectis on LinkedIn and X (formerly Twitter) TALENÂ® is a registered trademark owned by Collectis.Â Cautionary StatementThis press release contains â€œforward-lookingâ€ statements within the meaning of applicable securities laws, including the Private Securities Litigation Reform Act of 1995. Forward-looking statements may be identified by words such as â€œexpect,â€ â€œplan,â€ and â€œwill,â€ or the negative of these and similar expressions. These forward-looking statements, which are based on our managementâ€™s current expectations and assumptions and on information currently available to management. Forward-looking statements include statements about the date of disbursement of the Tranche C and the use of the proceeds of amounts received under the Finance Contract. These forward-looking statements are made in light of information currently available to us and are subject to numerous risks and uncertainties, including with respect to the numerous risks associated with market conditions, and our ability to satisfy the conditions precedent under the Finance Contract. Furthermore, many other important factors, including those described in our Annual Report on FormÂ 20-FÂ as amended and in our annual financial report (including the management report) for the year ended DecemberÂ 31, 2023 and subsequent filings Collectis makes with the Securities Exchange Commission from time to time, which are available on the SECâ€™s website at www.sec.gov, as well as other known and unknown risks and uncertainties may adversely affect such forward-looking statements and cause our actual results, performance or achievements to be materially different from those expressed or implied by the forward-looking statements. Except as required by law, we assume no obligation to update these forward-looking statements publicly, or to update the reasons why actual results could differ materially from those anticipated in the forward-looking statements, even if new information becomes available in the future.Â Â For further information on Collectis, please contact: Media contacts:Pascalyne Wilson, Director, Communications, + 33 (0)7 76 99 14 33, media@collectis.com Â Patricia Sosa Navarro, Chief of Staff to the CEO,Â +33 (0)7 76 77 46 93Â Investor Relations contact:Arthur Stril, Interim Chief Financial Officer, investors@collectis.comÂ Attachment 20241128_Collectis_BEI_Tranche_C_ENGLISH_PR-MBTÂ (<https://ml.globenewswire.com/Resource/Download/1d5e524c-7c51-4541-b37c-0db9cc20e909>)