

0001193125-24-2701346-K MANULIFE FINANCIAL CORP 2024120320241203192449192449192449 0 0001193125-24-270134 6-K 3 20241203 20241204 20241203 MANULIFE FINANCIAL CORP 0001086888 6311 889897526 1231 6-K 34 001-14942 241524301 200 BLOOR ST EAST, NT-10 TORONTO A6 M4W1E5 416-926-3000 200 BLOOR ST EAST, NT-10 TORONTO A6 M4W1E5 6-K 1 d853373d6k.htm 6-K 6-K Â Â UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 Â Â Form 6-K Â Â REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 UNDER THE SECURITIES EXCHANGE ACT OF 1934 For the month of December 3, 2024 Commission File Number: 1-14942 Â Â MANULIFE FINANCIAL CORPORATION (Translation of registrant's name into English) Â Â 200 Bloor Street East North Tower 10 Toronto, Ontario, Canada M4W 1E5 (416) 926-3000 (Address of principal executive office) Â Â Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F. Form 20-Fâ€,â€â€â€Form 40-Fâ€,â€â€ Â Â Â DOCUMENTS FILED AS PART OF THIS FORM 6-K The following documents, filed as exhibits to this Form 6-K, are incorporated by reference as part of this Form 6-K: Â Exhibit Â Description of Exhibit 99.1 Â News release dated December 3, 2024 announcing Subordinated Debenture issue SIGNATURES Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized. Â MANULIFE FINANCIAL CORPORATION By: Â /s/ Scott MacIntosh Name: Â Scott MacIntosh Title: Â Assistant Corporate Secretary Date: December 3, 2024 EX-99.1 2 d853373dex991.htm EX-99.1 EX-99.1 Exhibit 99.1 Â News Release Â C\$ unless otherwise stated Â Â TSX/NYSE/PSE: MFC Â â€SEHK: 945 For Immediate Release Â Â Â December 3, 2024 Â Â Â Manulife announces Subordinated Debenture issue The prospectus supplement, the corresponding base shelf prospectus and any amendment thereto in connection with this offering will be accessible through SEDAR+ within two business days. TORONTO - Manulife Financial Corporation (â€MFCâ€) announced today that it intends to issue \$1 billion principal amount of 4.064% fixed/floating subordinated debentures due December 6, 2034 (the â€Debenturesâ€). MFC intends to file a prospectus supplement to its existing base shelf prospectus in respect of this issue. The Debentures will bear interest at a fixed rate of 4.064% until December 6, 2029 and thereafter at a rate of 1.25% over Daily Compounded CORRA. The Debentures mature on December 6, 2034. Subject to prior regulatory approval, MFC may redeem the Debentures, in whole or in part, on or after December 6, 2029 at a redemption price equal to par, together with accrued and unpaid interest to, but excluding, the date fixed for redemption. The Debentures will constitute subordinated indebtedness, ranking equally and rateably with all other subordinated indebtedness of MFC from time to time issued and outstanding (other than subordinated indebtedness which has been further subordinated in accordance with its terms). The offering is being done on a best efforts agency basis by a syndicate co-led by RBC Capital Markets, CIBC Capital Markets and Scotiabank. The offering is expected to close on December 6, 2024. MFC intends to use the net proceeds from the offering of the Debentures for general corporate purposes, including investment in subsidiaries and potential future redemptions of existing securities. The Debentures have not been and will not be registered in the United States under the United States Securities Act of 1933, as amended (the â€Securities Actâ€), or the securities laws of any state of the United States and may not be offered, sold or delivered, directly or indirectly, in the United States or to, or for the account or benefit of, a â€U.S. personâ€ (as defined in Regulation S under the Securities Act) absent registration or an applicable exemption from such registration requirements. This press release does not constitute an offer to sell or a solicitation to buy securities in the United States and any public offering of the securities in the United States must be made by means of a prospectus. Access to the prospectus supplement, the corresponding base shelf prospectus and any amendment thereto in connection with the offering of the Debentures is provided in accordance with securities legislation relating to procedures for providing access to a prospectus supplement, a base shelf prospectus and any amendment thereto. The prospectus supplement, the corresponding base shelf prospectus and any amendment thereto in connection with the offering will be accessible within two business days at www.sedarplus.ca. An electronic or paper copy of the prospectus supplement, the corresponding base shelf prospectus and any amendment to the documents may be obtained, without charge, from RBC Capital Markets by email at torontosyndicate@rbccm.com or phone at 416-842-6311, CIBC Capital Markets by email at mailbox.cibcdebtsyndication@cibc.com or phone at 416-594-8515 or Scotiabank by email at syndicate.toronto@scotiabank.com or phone at 416-863-7438. About Manulife Manulife Financial Corporation is a leading international financial services provider, helping people make their decisions easier and lives better. With our global headquarters in Toronto, Canada, we provide financial advice and insurance, operating as Manulife across Canada, Asia, and Europe, and primarily as John Hancock in the United States. Through Manulife Investment Management, the global brand for our Global Wealth and Asset Management segment, we serve individuals, institutions, and retirement plan members worldwide. At the end of 2023, we had more than 38,000 employees, over 98,000 agents, and thousands of distribution partners, serving over 35Â million customers. We trade as â€MFCâ€ on the Toronto, NewÂ York, and the Philippine stock exchanges, and under â€945â€ in Hong Kong. Not all offerings are available in all jurisdictions. For additional information, please visit manulife.com. Â Media Contact Â Anne Hammer Manulife 201-925-1213 ahammer@manulife.com Â Â Investor Relations Â Hung Ko Manulife 416-806-9921 hung_ko@manulife.com Â Â Â Manulife.com GRAPHIC 3 g853373g1203082404525.jpg GRAPHIC begin 644 g853373g1203082404525.jpg M_JC_X 02D9)1@ ! 0\$ 8 !@ # _VP!# @&!@<@!0@'!P<)"0@*#!0-# L+ M#!D2\$P\4'1H?'AT:'!P@)"XG("(L(QP<*#7J#A(6&AXB)B!*3E)66EYB9FJ*CI*6FIZBIJK*SM+6VM[BYNL+#Q,7& MQ(C)RM+3U-76UJC9VN'BX^3EYN?HZ>KQ\O/T]?;W^/GZ_\0 'P\$ P\$! 0\$! M 0\$! 0 \$" P0%!@<("0H+_0 M1\$ @ \$"! 0#! <?! 0 0)W \$" M Q\$!2\$Q1A)!40=A<1,B,H\$(\$%*1H;'!2,S4O 58G+1"A8D-.\$E\1<8&1HF M)R@I*C4V-S@Y.D-\$149'2\$E*4U155E=865IC9&5F9VAI:G-T=79W>'EZ@H.\$ MA8:'B(F*DI.4E9:7F)F:HJ.DI::GJ*FJLK.TM::WN+FZPL/\$Q<;'R,G*TM/4 MU=;7V-G:XN/DY>;GZ.GJ\O/T]?;W^/GZ_JH # ,! 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