

UMC

4Q25 Financial Review

January 28, 2026

NOTE CONCERNING FORWARD-LOOKING STATEMENTS

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These forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause the actual performance, financial condition or results of operations of UMC to be materially different from what is stated or may be implied in such forward-looking statements. Investors are cautioned that actual events and results could differ materially from those statements as a result of a number of factors including, but not limited to: (i) dependence upon the frequent introduction of new services and technologies based on the latest developments in the industry in which UMC operates; (ii) the intensely competitive semiconductor, communications, consumer electronics and computer industries and markets; (iii) the risks associated with international business activities; (iv) dependence upon key personnel; (v) general economic, political and industry conditions, including cyclical downturn of semiconductor markets and geopolitical conflict between U.S., China and Taiwan; (vi) possible disruptions in commercial activities caused by natural and human-induced events and disasters, including natural disasters, terrorist activity, armed conflict, highly contagious diseases, and pandemics; (vii) reduced end-user purchases relative to expectations and orders; (viii) regulatory development and legal proceedings, including any ongoing litigation; (ix) fluctuations in foreign currency exchange rates; (x) disruption in global supply chain affecting the semiconductor industry and (xi) challenges and difficulties in collaboration agreements with partners and customers. Further information regarding these and other risks is included in UMC's filings with the United States Securities and Exchange Commission, including UMC's Annual Report on Form 20-F for the fiscal year ended December 31, 2024. All information provided in this release is as of the date of this release and is based on assumptions that UMC believes to be reasonable as of this date, and UMC does not undertake any obligation to update any forward-looking statement as a result of new information, future events or otherwise, except as required under applicable law.

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Operating Results Summary

	2025 4Q / Dec.	2025 3Q / Sep.	2024 4Q / Dec.	Unit: NT\$ M
Operating Revenues	61,810	59,127	60,386	
Net Income Attributable to Shareholders of the Parent	10,055	14,982	8,497	
EPS (NTD)	0.81	1.20	0.68	
Cash and Cash Equivalents	110,660	104,217	105,000	
Total Assets	578,996	555,395	570,201	
Total Liabilities	199,141	194,195	192,016	
Total Equity	379,855	361,200	378,185	
Foundry Segment:				
Wafer Shipments (in thousands-12" wafer eq.)	994	1,000	909	
Utilization (%)	78%	78%	70%	

Statements of Comprehensive Income - QoQ

	4Q25	%	3Q25	%	Change %	Unit: NT\$ M
Operating Revenues	61,810	100.0	59,127	100.0	4.5	
Gross Profit	18,958	30.7	17,623	29.8	7.6	
Operating Expenses	(7,384)	(11.9)	(6,973)	(11.8)	5.9	
Net Other Operating Income and Expenses	651	1.1	467	0.8	39.3	
Operating Income	12,225	19.8	11,118	18.8	10.0	
Net Non-operating Income and Expenses	3,278	5.3	3,526	6.0	(7.0)	
Income Tax Benefit (Expense)	(5,504)	(8.9)	300	0.5	-	
Net Income	9,999	16.2	14,944	25.3	(33.1)	
Net Income Attributable to Shareholders of the Parent	10,055	16.3	14,982	25.3	(32.9)	
EPS (NTD)	0.81		1.20			
EPADS (USD)	0.129		0.197			

Notes:

1. 12,487 million and 12,485 million shares were used in EPS calculations for 4Q25 and 3Q25, respectively.
2. Exchange rates (USD/NTD) for 4Q25 and 3Q25 were 31.40 and 30.47, respectively.
3. Sums may not equal totals due to rounding.

Statements of Comprehensive Income - YoY: 12 Months

	2025		2024		Unit: NT\$ M	
	Jan.~Dec.	%	Jan.~Dec.	%	Change %	
Operating Revenues	237,553	100.0	232,303	100.0	2.3	
Gross Profit	68,906	29.0	75,654	32.6	(8.9)	
Operating Expenses	(26,948)	(11.3)	(25,365)	(10.9)	6.2	
Net Other Operating Income and Expenses	1,990	0.8	1,324	0.5	50.3	
Operating Income	43,949	18.5	51,613	22.2	(14.8)	
Net Non-operating Income and Expenses	5,699	2.4	4,607	2.0	23.7	
Income Tax Expense	(8,113)	(3.4)	(9,114)	(3.9)	(11.0)	
Net Income	41,535	17.5	47,106	20.3	(11.8)	
Net Income Attributable to Shareholders of the Parent	41,716	17.6	47,211	20.3	(11.6)	
EPS (NTD)	3.34		3.80			
EPADS (USD)	0.532		0.580			

Notes:

1. 12,485 million and 12,437 million shares were used in EPS calculations for 2025 and 2024, respectively.
2. Exchange rates (USD/NTD) for 2025 and 2024 were 31.40 and 32.78, respectively.
3. Sums may not equal totals due to rounding.

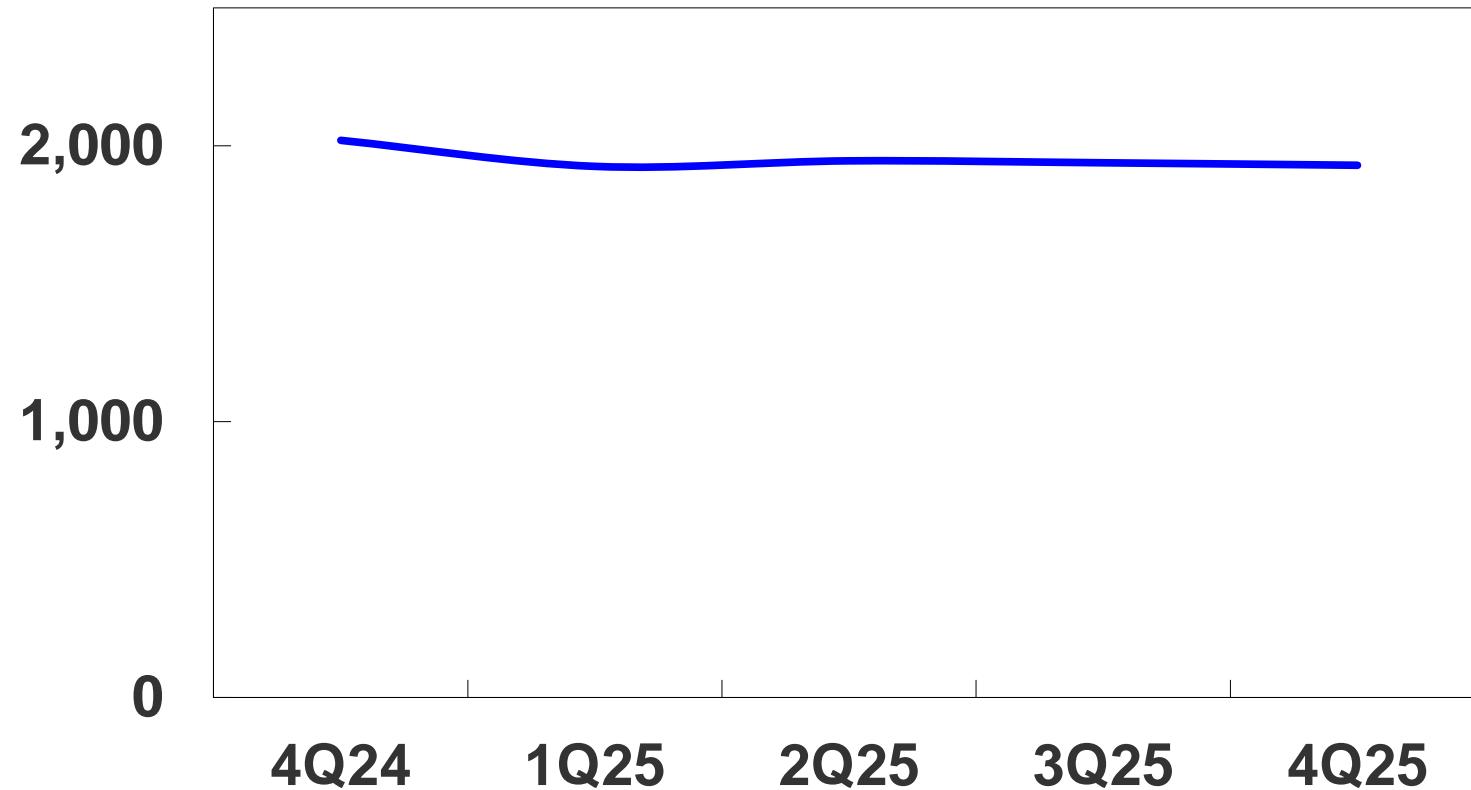
Balance Sheet Highlight – Dec. 31, 2025

Unit: NT\$ M

Cash and Cash Equivalents	110,660
Funds and Investments	75,373
Property, Plant and Equipment	271,395
Total Assets	578,996
Current Liabilities	88,896
Long-term Credit / Bonds	45,372
Total Equity	379,855

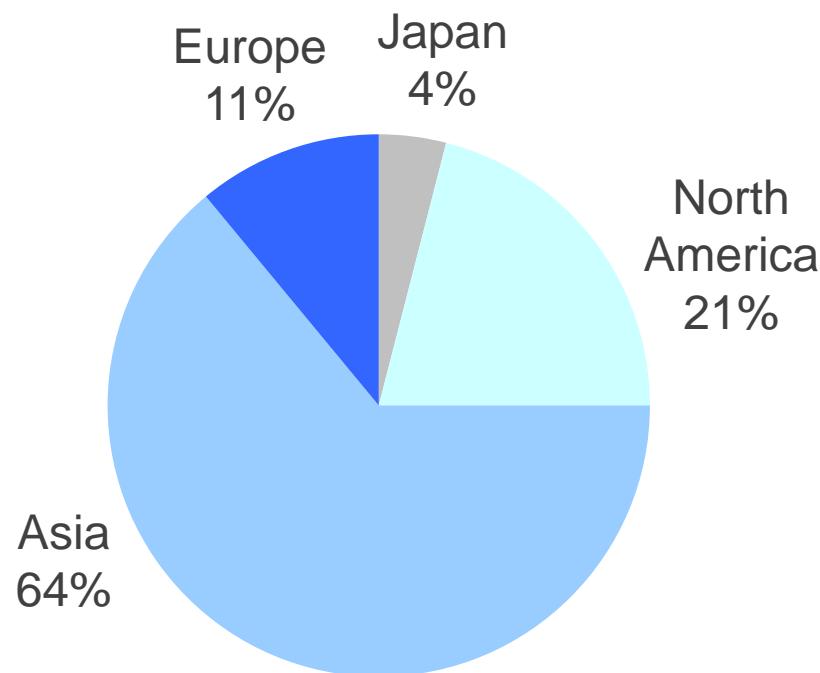
Foundry ASP Trend : 12" Wafer Equivalent

Unit: USD

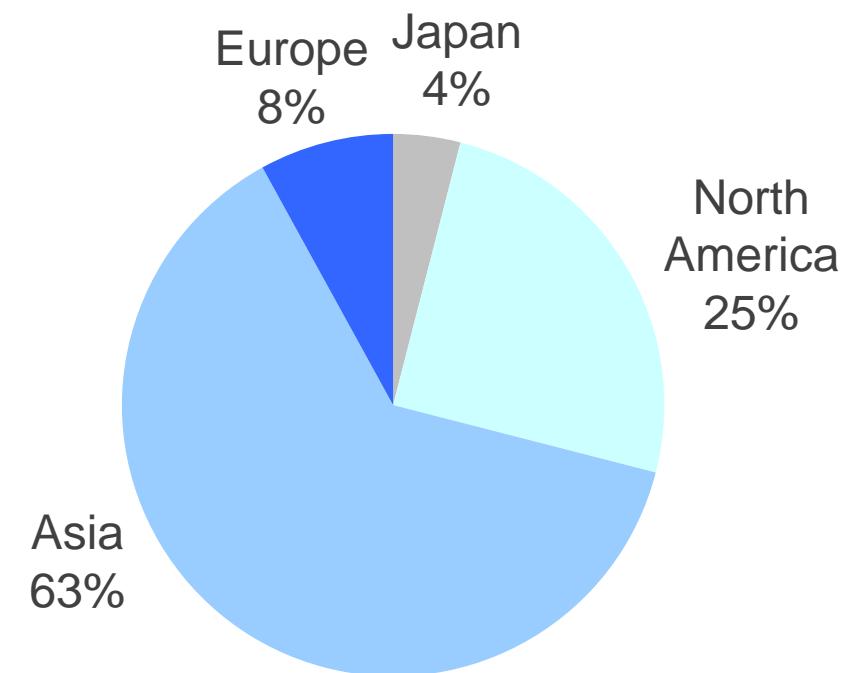


Foundry Segment Sales Breakdown by Geography

4Q25

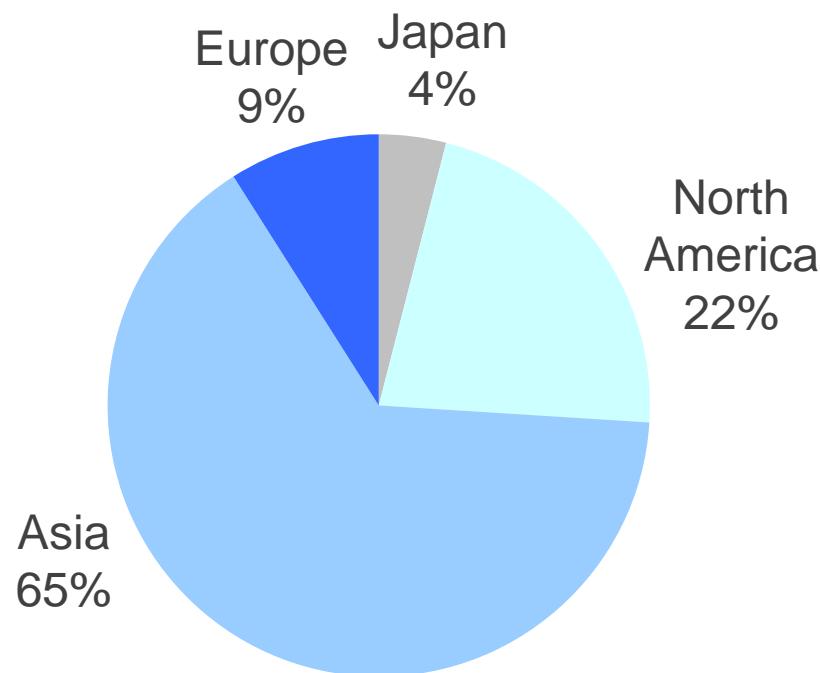


3Q25

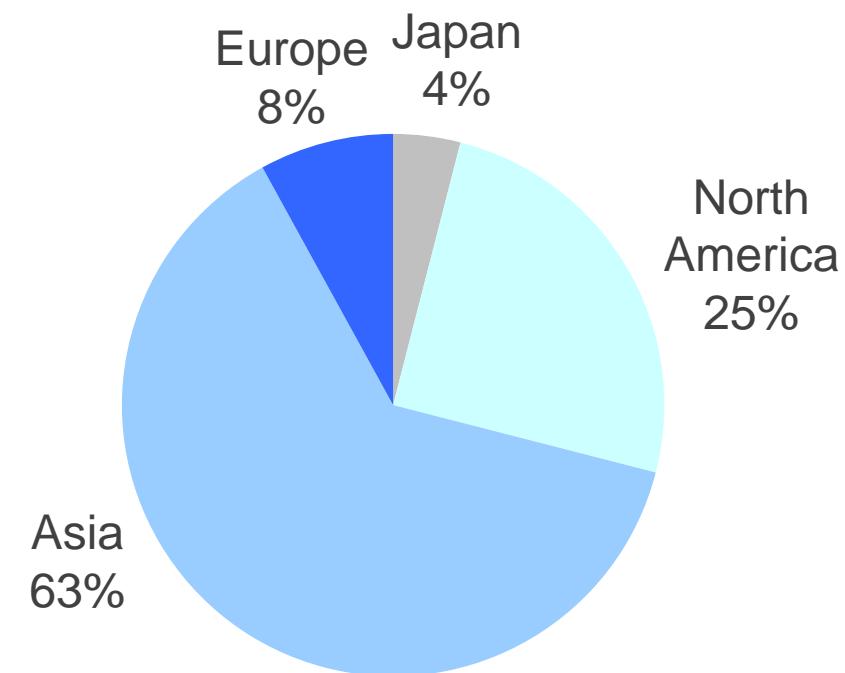


Foundry Segment Sales Breakdown by Geography

2025

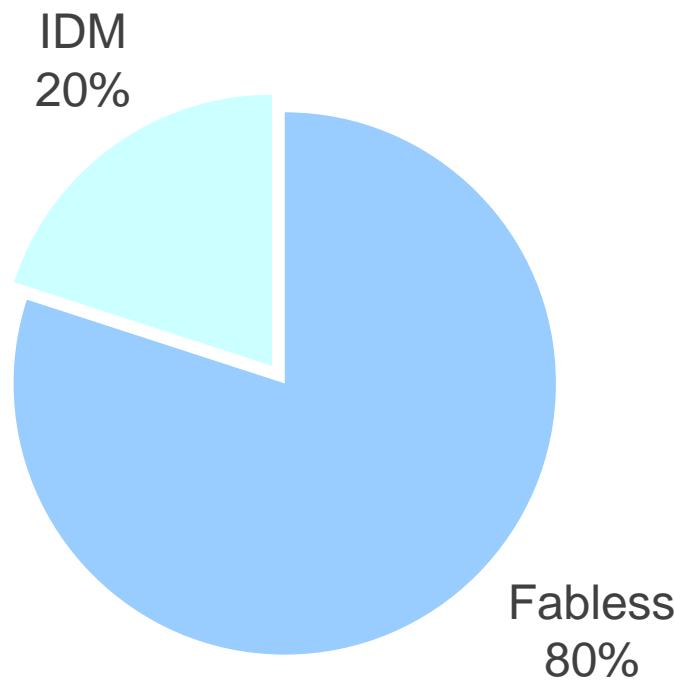


2024

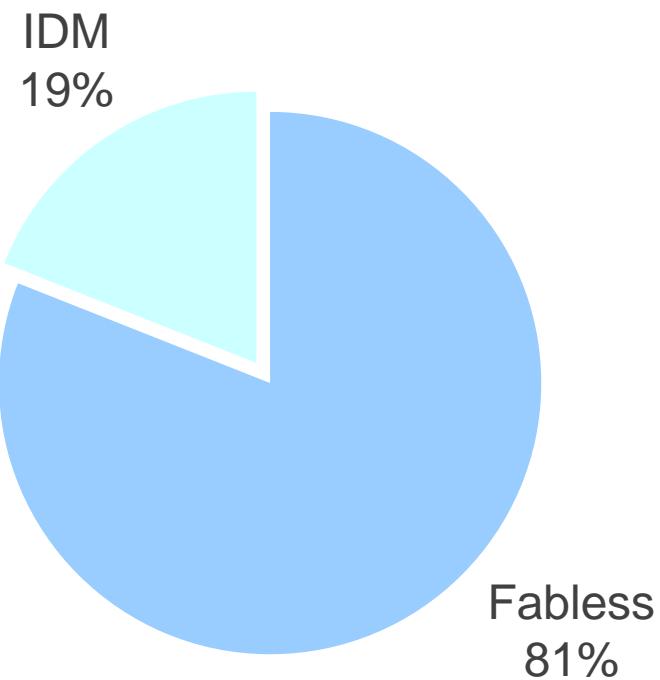


Foundry Segment Sales Breakdown by Customer Type

4Q25

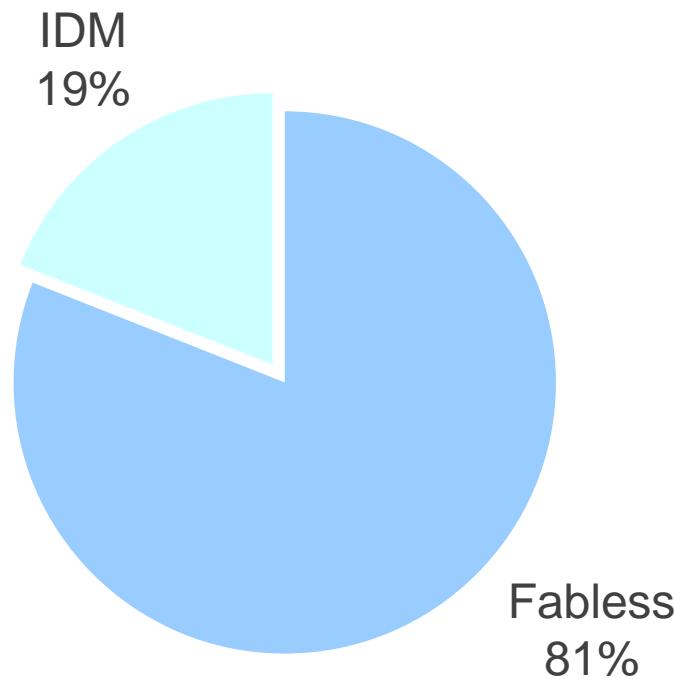


3Q25

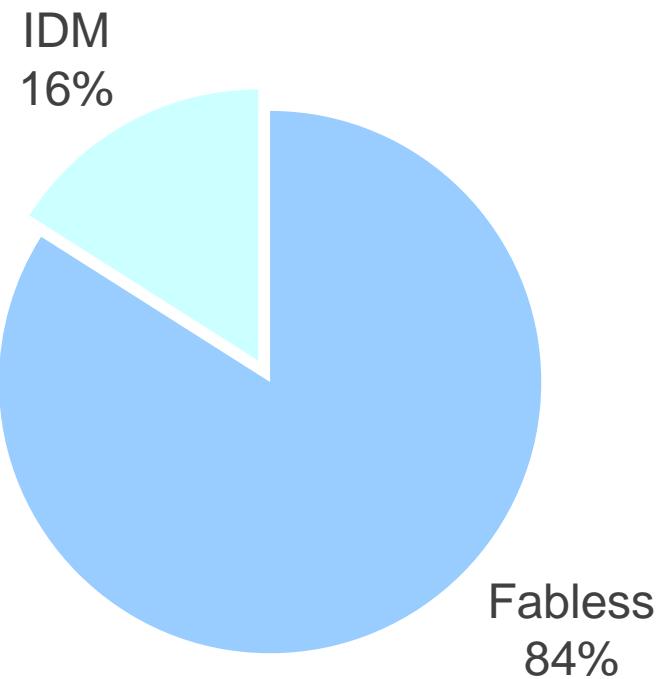


Foundry Segment Sales Breakdown by Customer Type

2025

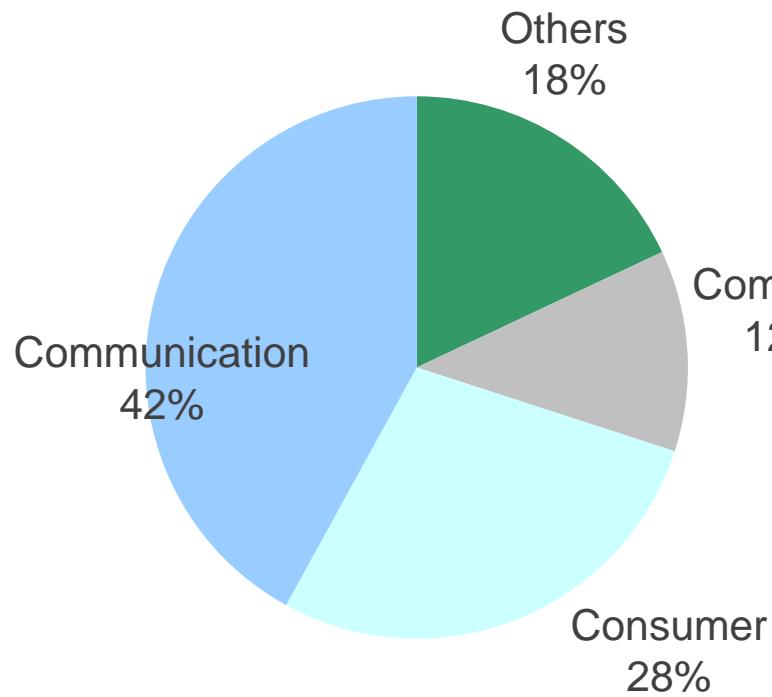


2024

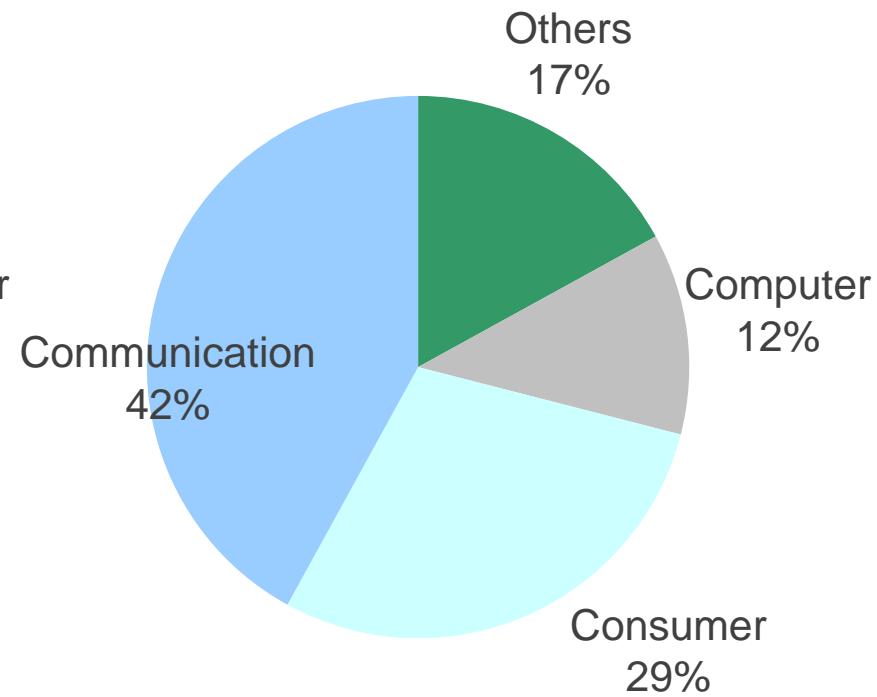


Foundry Segment Sales Breakdown by Application

4Q25

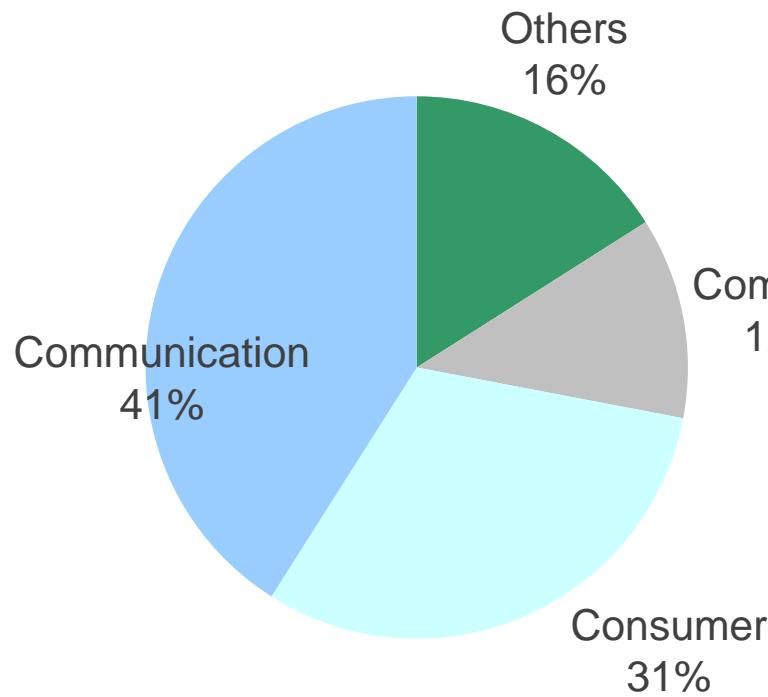


3Q25

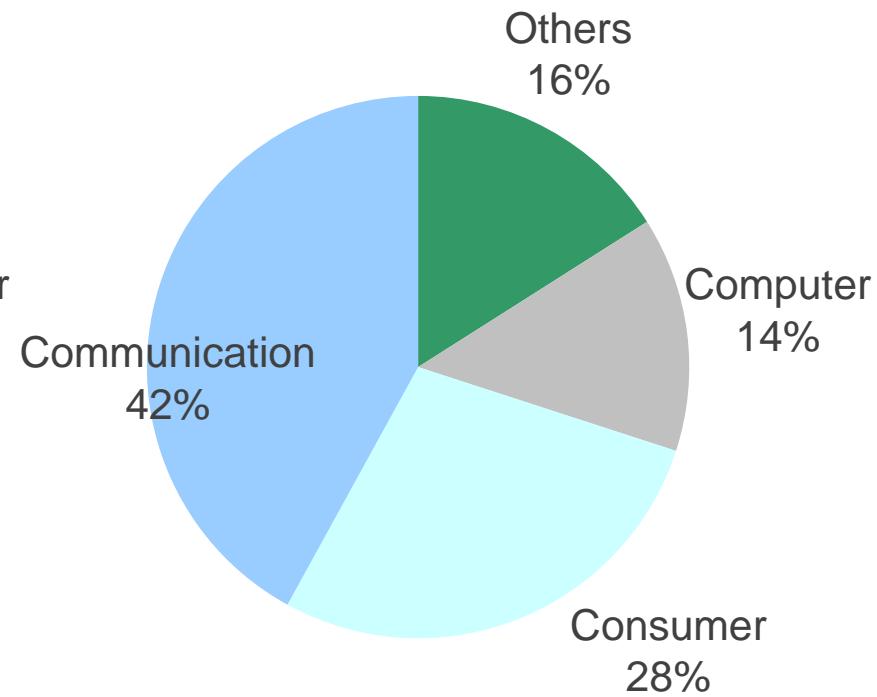


Foundry Segment Sales Breakdown by Application

2025

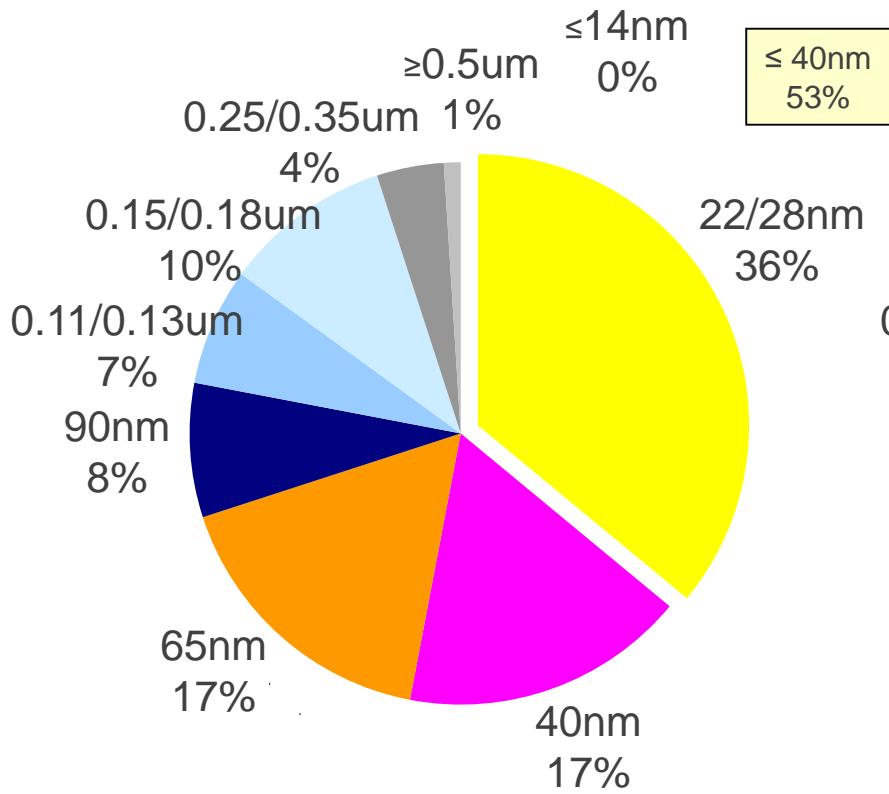


2024

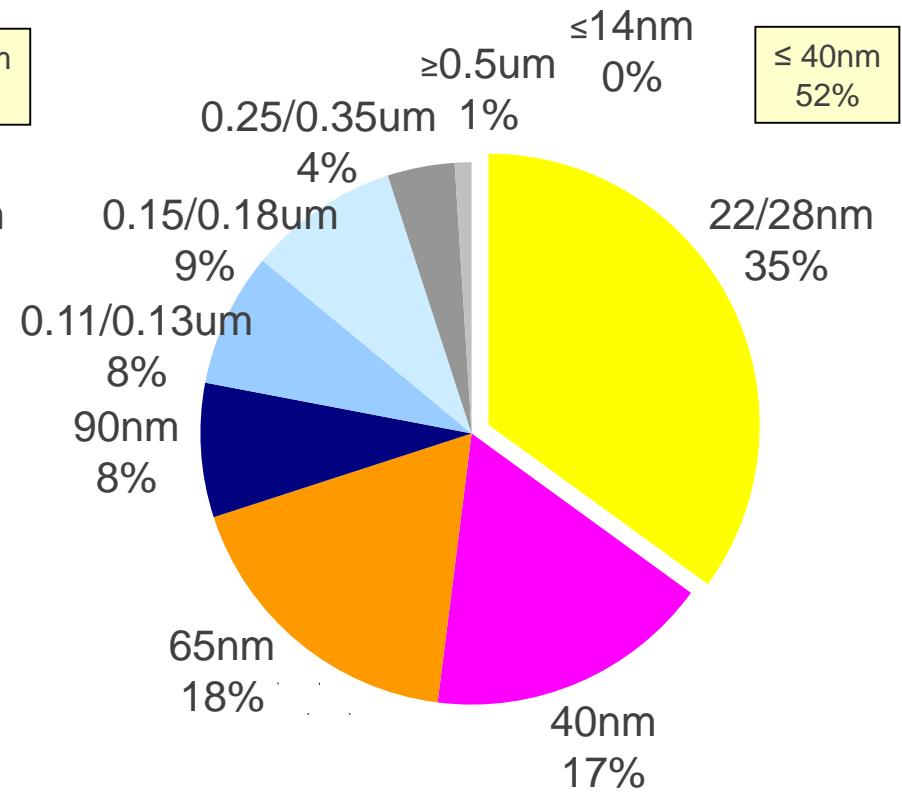


Foundry Segment Sales Breakdown by Technology

4Q25

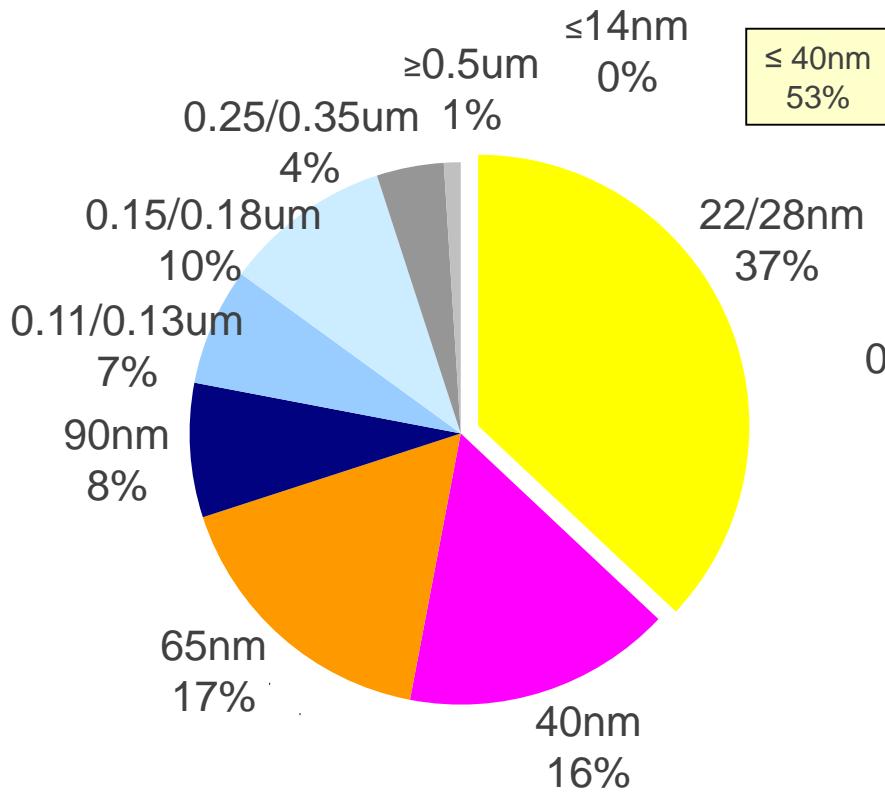


3Q25

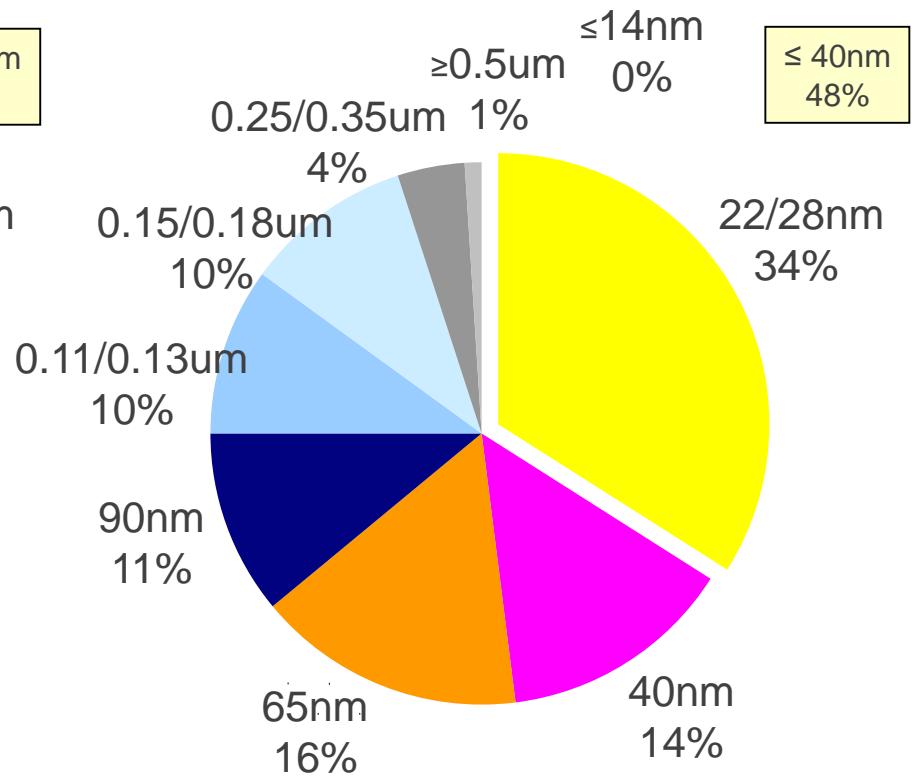


Foundry Segment Sales Breakdown by Technology

2025



2024



Quarterly Capacity

Unit: in thousands

FAB		2Q25	3Q25	4Q25	1Q26E
WTK	(6")	80	80	80	78
8A	(8")	215	215	215	212
8C	(8")	125	125	125	123
8D	(8")	118	118	118	116
8E	(8")	131	131	131	129
8F	(8")	146	146	146	144
8S	(8")	117	117	117	115
8N	(8")	250	250	250	246
12A	(12")	409	409	409	402
12i	(12")	172	172	172	169
12X	(12")	80	95	95	93
12M	(12")	119	119	119	117
Total	(12" eq.)	1,290	1,305	1,305	1,283

2026 Foundry Capital Expenditure Plan

8"	12"	Total
10%	90%	1.5 billion USD

For more information regarding UMC
www.umc.com

For all inquiries, suggestions, and comments
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