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of Contentsâ€‹UNITED STATESSECURITIES AND EXCHANGE COMMISSIONWashington, D.C. 20549â€‹FORM 10-Kâ€‹â˜’ANNUAL REPORT PURSUANT TO SECTIONÂ 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OFÂ 1934For the fiscal year ended December 31, 2024orâ˜TRANSITION REPORT PURSUANT TO SECTIONÂ 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OFÂ 1934â€‹Commission File No.Â 001-38075â€‹â€‹ANTERO MIDSTREAM CORPORATION(Exact name of registrant as specified in its charter)Delaware(State or other jurisdiction ofincorporation or organization)61-1748605(IRS EmployerIdentification No.)â€‹1615 Wynkoop Street Denver, Colorado(Address of principal executive offices)80202(Zip Code)â€‹(303)Â 357-7310(Registrantâ€™s telephone number, including area code)â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Securities registered pursuant to section 12(b) of the Act:Title of each classâ€‹Trading Symbol(s)â€‹Name of each exchange on which registeredCommon Stock, par value $0.01â€‹AMâ€‹New York Stock ExchangeSecurities Registered Pursuant to SectionÂ 12(g) of the Act: None.Indicate by check mark if the registrant is a well-known seasoned issuer, as defined in RuleÂ 405 of the Securities Act. âŒ§Â Yes â—»Â NoIndicate by check mark if the registrant is not required to file reports pursuant to SectionÂ 13 or SectionÂ 15(d) of the Act. â—»Â Yes âŒ§Â NoIndicate by check mark whether the registrant (1)Â has filed all reports required to be filed by SectionÂ 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12Â months (or for such shorter period that the registrant was required to file such reports), and (2)Â has been subject to such filing requirements for the past 90Â days. âŒ§Â Yes â—»Â NoIndicate by check mark whether the registrant has submitted electronically every Interactive Data File required to be submitted pursuant to RuleÂ 405 of RegulationÂ S-T (Â§232.405 of this chapter) during the preceding 12Â months (or for such shorter period that the registrant was required to submit such files). âŒ§Â Yes â—»Â NoIndicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, a smaller reporting company, or an emerging growth company. See the definitions of â€œlarge accelerated filer,â€ â€œaccelerated filer,â€ â€œsmaller reporting company,â€ and â€œemerging growth companyâ€ in RuleÂ 12b-2 of the Exchange Act.LargeÂ acceleratedÂ filerÂ âŒ§Emerging growth companyÂ â˜AcceleratedÂ filerÂ â—»Non-acceleratedÂ filerÂ â—»SmallerÂ reportingÂ companyÂ â˜If an emerging growth company, indicate by checkmark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. â—»Indicate by check mark whether the registrant has filed a report on and attestation to its managementâ€™s assessment of the effectiveness of its internal control over financial reporting under Section 404(b) of the Sarbanes-Oxley Act (15 U.S.C. 7262(b)) by the registered public accounting firm that prepared or issued its audit report. â˜’If securities are registered pursuant to Section 12(b) of the Act, indicate by check mark whether the financial statements of the registrant included in the filing reflect the correction of an error to previously issued financial statements. â˜Indicate by check mark whether any of those error corrections are restatements that required a recovery analysis of incentive-based compensation received by any of the registrantâ€™s executive officers during the relevant recovery period pursuant to Â§ 240.10D-1(b). â˜Indicate by check mark whether the registrant is a shell company (as defined in RuleÂ 12b-2 of the Exchange Act). â˜Â Yes âŒ§Â NoThe aggregate market value of the voting common stock held by non-affiliates of the registrant as of June 30, 2024, the last business day of

the registrantâ€™s most recently completed second fiscal quarter, was approximately $5.0Â billion based on the $14.74 per share closing price of Antero Midstream Corporationâ€™s common stock as reported on that day on the New York Stock Exchange.Number of shares of the registrantâ€™s common stock outstanding as of February 7, 2025 (in thousands): 478,606Documents incorporated by reference: Â Portions of the registrantâ€™s proxy statement for its annual meeting of stockholders to be filed pursuant to RegulationÂ 14A within 120Â days after the registrantâ€™s fiscal year end are incorporated by reference into PartÂ III of this Annual Report on FormÂ 10-K. â€‹â€‹â€‹ Table of ContentsTABLE OF CONTENTS â€‹â€‹â€‹PageGLOSSARY OF COMMONLY USED TERMSiCAUTIONARY STATEMENT REGARDING FORWARD-LOOKING STATEMENTSiiiSUMMARY RISK FACTORSvâ€‹â€‹PART I1ItemsÂ 1 and 2.Business and Properties1ItemÂ 1A.Risk Factors15ItemÂ 1B.Unresolved Staff Comments39ItemÂ 1C.Cybersecurity39ItemÂ 3.Legal Proceedings41ItemÂ 4.Mine Safety Disclosures41PART II41ItemÂ 5.Market for Registrantâ€™s Common Equity, Related Stockholder Matters and Issuer Purchases of Equity Securities41ItemÂ 6.Reserved42ItemÂ 7.Managementâ€™s Discussion and Analysis of Financial Condition and Results of Operations43ItemÂ 7A.Quantitative and Qualitative Disclosures About Market Risk53ItemÂ 8.Financial Statements and Supplementary Data54ItemÂ 9.Changes in and Disagreements With Accountants on Accounting and Financial Disclosure54ItemÂ 9A.Controls and Procedures54ItemÂ 9B.Other Information55Item 9C.Disclosure Regarding Foreign Jurisdictions that Prevent Inspections55PART III55ItemÂ 10.Directors, Executive Officers and Corporate Governance55ItemÂ 11.Executive Compensation56ItemÂ 12.Security Ownership of Certain Beneficial Owners and Management and Related Stockholder Matters56ItemÂ 13.Certain Relationships and Related Transactions and Director Independence56ItemÂ 14.Principal Accountant Fees and Services56PART IV56ItemÂ 15.Exhibit and Financial Statement Schedules56SIGNATURES60â€‹â€‹â€‹ Table of Contentsâ€‹GLOSSARY OF COMMONLY USED TERMSThe following are abbreviations and definitions of certain terms used in this document, some of which are commonly used in the midstream oil and gas industry:ASC. Accounting Standards Codification.ASU. Accounting Standards Update.Antero Midstream Partners. Antero Midstream Partners LP.Antero Resources. Antero Resources Corporation.Antero Treatment. Antero Treatment LLC.Bbl. One stock tank barrel, of 42 U.S. gallons liquid volume, used herein in reference to crude oil, condensate, NGLs or water.Bbl/dâ€ Bbl per day.Bcf. One billion cubic feet of natural gas.Bcf/d. Bcf per day.Bcfe. One billion cubic feet of natural gas equivalent with one barrel of oil, condensate or NGLs converted to six thousand cubic feet of natural gas.Bcfe/d. Bcfe per day.CPI. Consumer Price Index.Credit Facility. As the context requires, (i) for any date prior to JulyÂ 30, 2024, the senior secured revolving credit facility pursuant to the Second Amended and Restated Credit Agreement, dated as of October 26, 2021, and (ii) for JulyÂ 30, 2024 and thereafter, the New Credit Facility.DOT. Department of Transportation.Dry gas. A natural gas containing insufficient quantities of hydrocarbons heavier than methane to allow their commercial extraction or to require their removal in order to render the gas suitable for fuel use.EPA. Environmental Protection Agency.ESG. Environmental, social and governance.Expansion capital. Cash expenditures to construct new midstream infrastructure and those expenditures incurred in order to extend the useful lives of our assets, reduce costs, increase revenues or increase system throughput or capacity from current levels, including well connections that increase existing system throughput.FASB. Financial Accounting Standards Board.FERC. Federal Energy Regulatory Commission.Field. An area consisting of a single reservoir or multiple reservoirs all grouped on, or related to, the same individual geological structural feature or stratigraphic condition. The field name refers to the surface area, although it may refer to both the surface and the underground productive formations.Finance Corp. Antero Midstream Finance Corporation.Fresh water. Water that is either (i) raw fresh water or (ii) produced or flowback water that has been treated, including through blending operations.iâ€‹ Table of ContentsGAAP. Generally accepted accounting principles in the United States of America.GHG. Greenhouse gas.High pressure pipelines. Pipelines gathering or transporting natural gas that has been dehydrated and compressed to the pressure of the downstream pipelines or processing plants.Hydrocarbon. An organic compound containing only carbon and hydrogen.IRS. The Internal Revenue Service of the United States of America.Joint Venture. The joint venture entered into on February 6, 2017 between Antero Midstream Partners, which is our wholly owned subsidiary, and MarkWest, a wholly owned subsidiary of MPLX, LP, to develop processing and fractionation assets in Appalachia.Low pressure pipelines. Pipelines gathering natural gas at or near wellhead pressure that has yet to be compressed (other than by well pad gas lift compression or dedicated well pad compressors) and dehydrated.Maintenance capital. Cash expenditures (including expenditures for the construction or development of new capital assets or the replacement, improvement or expansion of existing capital assets) made to maintain, over the long term, our operating capacity or revenue.MarkWest. MarkWest Energy Partners, L.P.MBbl. One thousand Bbls.MBbl/d. One thousand Bbls per day.Mcf. One thousand cubic feet of natural gas.MMBtu. One million British thermal units. MMcf. One million cubic feet of natural gas.MMcf/d. One million cubic feet per day.Natural gas. Hydrocarbon gas found in the earth, composed of methane, ethane, butane, propane and other gases.New Credit Facility. The senior secured revolving credit facility pursuant to the Third Amended and Restated Credit Agreement, dated as of JulyÂ 30, 2024NGLs. Natural gas liquids. Hydrocarbons found in natural gas that may be extracted as purity products such as ethane, propane, isobutane, normal butane and natural gasoline.NYMEX. New York Mercantile Exchange. Oil. Crude oil and condensate.Other fluid handling services. Flowback and produced water services, including blending and storage operations, and transportation away from the well site.SEC. United States Securities and Exchange Commission.Stonewall. Stonewall Gas Gathering LLC.Tcfe. One trillion cubic feet of natural gas equivalent with one barrel of oil, condensate or NGLs converted to six thousand cubic feet of natural gas.Throughput. The volume of product transported or passing through a pipeline, plant, terminal or other facility.â€‹â€‹â€‹iiâ€‹ Table of ContentsCAUTIONARY STATEMENT REGARDING FORWARD-LOOKING STATEMENTS Some of the information in this Annual Report on Form 10-K may contain â€œforward-looking statementsâ€ within the meaning of Section 27A of the Securities Act of 1933, as amended (the â€œSecurities Actâ€), and Section 21E of the Securities Exchange Act of 1934, as amended (the â€œExchange Actâ€). All statements, other than statements of historical fact, included in this Annual Report on Form 10-K, regarding our strategy, future operations, financial position, estimated revenues and losses, projected costs, prospects, plans and objectives of management are forward-looking statements. Words such as â€œmay,â€ â€œassume,â€ â€œforecast,â€ â€œposition,â€ â€œpredict,â€ â€œstrategy,â€ â€œexpect,â€ â€œintend,â€ â€œplan,â€ â€œestimate,â€ â€œanticipate,â€ â€œbelieve,â€ â€œproject,â€ â€œbudget,â€ â€œpotential,â€ or â€œcontinue,â€ and similar expressions are used to identify forward-looking statements, although not all forward-looking statements contain such identifying words. When considering these forward-looking statements, investors should keep in mind the risk factors and other cautionary statements in this Annual Report on FormÂ 10-K. These forward-looking statements are based on managementâ€™s current beliefs, based on currently available information, as to the outcome and timing of future events. Factors that could cause our actual results to differ materially from the results contemplated by such forward-looking statements include:â—Antero Resources expected production and development plan;â—our ability to execute our business strategy;â—impacts to producer customers of insufficient storage capacity;â—our ability to obtain debt or equity financing on satisfactory terms to fund additional acquisitions, expansion projects, working capital requirements and the repayment or refinancing of indebtedness;â—natural gas, NGLs and oil prices;â—our ability to realize the anticipated benefits of our investments in unconsolidated affiliates;â—our ability to execute our share repurchase and dividend programs;â—our ability to complete the construction of or purchase new gathering and compression, processing, water handling or other assets on schedule, at the budgeted cost or at all and the ability of such assets to operate as designed or at expected levels;â—costs of conducting our operations;â—impacts of geopolitical events, including the conflicts in Ukraine and in the Middle East, and world health events;â—actions taken by third-party producers, operators, processors and transporters;â—competition;â—government regulations and changes in laws;â—operating hazards, natural disasters, weather-related delays, casualty losses and other matters beyond our control;â—expectations regarding the amount and timing of litigation awards;â—pending legal or environmental matters;â—uncertainty regarding our future operating results;â—credit markets;â—our ability to achieve our greenhouse gas reduction targets and the costs associated therewith;â—general economic conditions; andâ—our other plans, objectives, expectations and intentions contained in this Annual Report on Form 10-K.iiiâ€‹ Table of ContentsWe caution investors that these forward-looking statements are subject to all of the risks and uncertainties incidental to our business, most of which are difficult to predict and many of which are beyond our control. These risks include, but are not limited to, commodity price volatility, inflation, supply chain or other disruptions, environmental risks, Antero Resourcesâ€™ drilling and completion and other operating risks, regulatory changes or changes in law, the uncertainty inherent in projecting Antero Resourcesâ€™ future rates of production, cash flows and access to capital, the timing of development expenditures, impacts of world health events, cybersecurity risks, the state of markets for, and availability of, verified quality carbon offsets and the other risks described or referenced under the heading â€œRisk Factorsâ€ in this Annual Report on Form 10-K.Should one or more of the risks or uncertainties described or referenced in this Annual Report on Form 10-K occur, or should underlying assumptions prove incorrect, our actual results and plans could differ materially from those expressed in any forward-looking statements. All forward-looking statements, expressed or implied, included in this Annual Report on Form 10-K are expressly qualified in their entirety by this cautionary statement. This cautionary statement should also be considered in connection with any subsequent written or oral forward-looking statements that we or persons acting on our behalf may issue.Except as otherwise required by applicable law, we disclaim any duty to update any forward-looking statements to reflect events or circumstances after the date of this Annual Report on Form 10-K.â€‹â€‹â€‹ivâ€‹ Table of ContentsSummary Risk FactorsCustomer Concentrationâ—Because substantially all of our revenue is currently derived from Antero Resources, any development that materially and adversely affects Antero Resourcesâ€™ operations, financial condition or market reputation could have a material and adverse impact on us.â—Because of the natural decline in production from existing wells, our success depends, in part, on Antero Resourcesâ€™ ability to replace declining production and our ability to secure new sources of natural gas from Antero Resources or third parties. Additionally, our water handling services are directly associated with Antero Resourcesâ€™ well completion activities and water needs, which are largely driven by the amount of water used in completing each well. Finally, under certain circumstances, Antero Resources may dispose of acreage dedicated to us free from such dedication without our consent. Any decrease in volumes of natural gas that Antero Resources produces, any decrease in the number of wells that Antero Resources completes, or any decrease in the number of acres that are dedicated to us could adversely affect our business and operating results.Business Operationsâ—A material shut-in of production by Antero Resources or any of our other customers could adversely affect our business.â—Our gathering and compression agreements include minimum volume commitments only under certain circumstances.â—Our construction or purchase of new gathering and compression, processing, water handling or other assets may not be completed on schedule, at the budgeted cost or at all, may not operate as designed or at the expected levels, may not result in revenue increases and may be subject to regulatory, environmental, political, legal and economic risks, all of which could adversely affect our financial condition, cash flows and results of operations.â—Recent action and the possibility of future action on trade by U.S. and foreign governments has increased the costs of certain equipment and materials used in the construction of our assets and has created uncertainty in global markets, which may adversely affect our income from operations and cash flows.â—If third-party pipelines or other midstream facilities interconnected to our gathering and compression systems become partially or fully unavailable, our operating margin and cash flows could be adversely affected.â—Our exposure to commodity price risk may change over time.â—The fees charged to our customers may not escalate sufficiently to cover increases in costs, or the agreements may be amended with less favorable terms, may not be renewed or may be suspended in some circumstances.â—Oil and natural gas producersâ€™ operations, especially those using hydraulic fracturing, are substantially dependent on the availability of water.â—ESG matters and conservation measures may adversely impact our business.â—Our business involves many hazards and operational risks, some of which may not be fully covered by insurance. The occurrence of a significant accident or other event that is not fully insured could curtail our operations and have a material adverse effect on our business, financial condition and results of operations.Capital Structure and Access to Capitalâ—We may not be able to generate sufficient cash to service all of our indebtedness and may be forced to take other actions to satisfy our obligations under our indebtedness or to refinance, which may not be successful.â—We will be required to make capital expenditures to increase our asset base. If we cannot obtain needed capital or financing on satisfactory terms, we may be unable to expand our business operations and/or our financial leverage could increase.vâ€‹ Table of Contentsâ—Restrictions in our existing and future debt agreements could adversely affect our business, financial condition and results of operations.Acquisitions and Takeoversâ—We may be unable to make attractive acquisitions or successfully integrate acquired businesses, and any inability to do so may disrupt our business and hinder our ability to grow.Joint Venturesâ—We own a 50% interest in the Joint Venture, which is operated by MarkWest. While we have the ability to influence certain business decisions affecting the Joint Venture, the success of our investment in the Joint Venture will depend on MarkWestâ€™s operation of the Joint Venture.â—If the Joint Venture is not successful or if the Joint Venture does not perform as expected, our future financial performance may be negatively impacted.Compliance with Regulationsâ—We are subject to complex federal, state and local laws and regulations that could adversely affect the cost, manner or feasibility of conducting our operations or expose us to significant liabilities.â—If our assets become subject to FERC regulation or federal, state or local regulations or policies change, or if we fail to comply with market behavior rules, our financial condition, cash flows and results of operations could be materially and adversely affected.â—Increased regulation of hydraulic fracturing could result in reductions or delays in production by our customers, which could reduce the throughput on our gathering and processing systems and the number of wells for which we provide water handling services, which could adversely impact our revenues.â—Our operations are subject to a series of risks related to climate that could result in increased operating costs, limit the areas in which our customers may conduct oil and gas exploration and production activities, and reduce demand for the services we provide.Related Partiesâ—Antero Resources owns a significant interest in us and, as a result, conflicts of interest will arise from time to time between it and us, and Antero Resources may favor their own interests to the detriment of us and our other stockholders. Additionally, Antero Resources is under no obligation to adopt a business strategy that favors us.â—Certain of our stockholders have investments in our affiliates that may conflict with the interests of other stockholders.â€‹â€‹â€‹viâ€‹ Table of ContentsPART IItemsÂ 1 and 2. Business and Properties OverviewAntero Midstream Corporation together with its consolidated subsidiaries (â€œAntero Midstream,â€ the â€œCompany,â€ â€œwe,â€ â€œusâ€ or â€œourâ€) is a growth-oriented midstream energy company formed to own, operate and develop midstream energy assets that primarily service Antero Resourcesâ€™ production and completion activity in the Appalachian Basin located in West Virginia and Ohio. Our assets consist of gathering systems and compression facilities, water handling and blending facilities and interests in processing and fractionation plants. We conduct our operations and own our operating assets and ownership interests in the Joint Venture and Stonewall through Antero Midstream Partners and its subsidiaries, all of which are wholly-owned. Additionally, Antero Resources has a 29% ownership interest in us as of DecemberÂ 31, 2024.Business Strategy and Competitive StrengthsScalable Business Model We believe that our strategically located assets and our relationship with Antero Resources have allowed us to become a leading midstream energy company serving the Appalachian Basin. Our significant investment in West Virginia and Ohio infrastructure makes us well positioned to deliver returns on capital and grow the business in a capital efficient manner.Additionally, we own a 50% equity interest in the Joint Venture to develop processing and fractionation assets in Appalachia and a 15% equity interest in the Stonewall gas gathering system. These investments provide us with greater exposure to the midstream value chain.Disciplined Capital InvestmentWe utilize a flexible, just-in-time capital budgeting approach through integrated planning with Antero Resources, which allows us to avoid long lead-times in our capital investments in order to maximize our returns on invested capital. Â We believe this just-in-time capital budgeting approach is unique to Antero Midstream and allows us to generate sustainable free cash flow.Fixed Fee Business with Long-Term Customer ContractsWe provide gathering, compression, processing, fractionation and integrated water services, including fresh water delivery services and other fluid handling services, to Antero Resources under long-term, fixed-fee and cost of service fee contracts, limiting our direct exposure to commodity price risk. We have agreements in place to provide gathering and compression services through 2038 and water services through 2035. Both our 2019 gathering and compression agreement (as defined below in â€œâ€“Our Relationship with Antero Resourcesâ€”Operational and Managerial Arrangements with Antero Resourcesâ€) and water service agreement are subject to automatic annual renewal with rights by either party to terminate on or before the 180th day prior to the effective date of such automatic renewal. Additionally, Antero Resources has (i) dedicated to us all of its current and future acreage in the Appalachian Basin for gathering and compression services and all of its acreage within defined service areas in the Appalachian Basin for water services, subject to any pre-existing dedications or other third-party commitments, and (ii) granted us certain rights of first offer with respect to gathering, compression, processing and fractionation services and water services for acreage located outside of the existing dedicated areas under our existing agreements. See â€œâ€“Our Relationship with Antero Resourcesâ€ for further information.Experienced Management TeamOur management team has worked together for many years and has established a successful track record of developing integrated business models that are capable of delivering consistent returns on invested capital. We intend to leverage our management teamâ€™s significant industry expertise and experience developing natural gas resource plays to continue building out our premier midstream energy company to service Antero Resources and the other operators in the Appalachian Basin.1â€‹ Table of ContentsCulture of Continuous Improvement and Responsible StewardshipWe are committed to a culture of continuous improvement, which serves as our foundation to develop and achieve our ESG goals as well as further our goal of environmental stewardship. Innovation, collaboration, technology and establishing meaningful goals have enabled us to improve

our safety record, recycle or reuse a substantial majority of Antero Resourcesâ€™ produced and flowback water and further our commitment to lowering GHG emissions intensity across our operations. Our 2023 ESG Report, available on our website at www.anteromidstream.com/esg, includes more information on our ESG goals, as well as specific initiatives we have in place to help achieve these goals. Our 2023 ESG Report and other information on our website are not incorporated into this Annual Report on Form 10-K or our other filings with the SEC and are not a part of them. Additionally, see â€œâ€”Regulation of Environmental and Occupational Safety and Health Mattersâ€ for additional information on GHG emissions and â€œItemÂ 1A. Risk Factorsâ€ for risks and uncertainties related to our business operations.Operating SegmentsOur operations are located in the United States and are organized into two reportable segments: (1)Â gathering and processing and (2)Â water handling. Financial information for our reportable segments is located under Note 16â€”Reportable Segments to our consolidated financial statements.Asset AcquisitionOn MayÂ 1, 2024, we acquired certain Marcellus gas gathering and compression assets from Summit Midstream Partners, LP (NYSE: SMLP) (â€œSummitâ€) for $70Â million in cash, before closing adjustments, with an effective date of AprilÂ 1, 2024. The acquired assets include 48 miles of high pressure gathering pipelines and two compressor stations with 100 MMcf/d of compression capacity. These assets were already interconnected to our low pressure and high pressure gas gathering systems at the time of acquisition and service Antero Resourcesâ€™ production. Currently, we do not expect to make any significant capital investments related to the acquired assets. See Note 6â€”Property and Equipment to our consolidated financial statements for additional information.Our Assets Our gathering and processing assets consist of high and low pressure gathering pipelines, compressor stations and processing and fractionation plants that collect and process natural gas and NGLs from Antero Resourcesâ€™ wells in West Virginia and Ohio. Our water handling assets include two independent systems that deliver water from sources, including the Ohio River, local reservoirs and several regional waterways. Portions of these systems are also utilized to transport flowback and produced water. The water handling systems consist of permanent buried pipelines, surface pipelines and water storage facilities, as well as pumping stations, blending facilities and impoundments to transport water throughout the systems used to deliver water to Antero Resourcesâ€™ well completions.The following table provides information regarding our gathering and processing systems and water handling systems as of DecemberÂ 31, 2024:â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Â Â Â Â Gathering and Processing SystemsÂ Â Â Â Water Handling Systemsâ€‹â€‹â€‹Low Pressureâ€‹High Pressureâ€‹Compressionâ€‹Buriedâ€‹Surfaceâ€‹â€‹â€‹Pipelineâ€‹Pipelineâ€‹Capacityâ€‹Water Pipelineâ€‹Water Pipelineâ€‹â€‹â€‹(miles)â€‹(miles)â€‹(Bcf/d)Â Â Â Â (miles)Â Â Â Â (miles)â€‹Appalachian Basinâ€‹ 413â€‹ 295â€‹ 4.6â€‹ 233â€‹ 163â€‹â€‹During the year ended DecemberÂ 31, 2024, we added 12 miles of low pressure pipeline, 65 miles of high pressure pipeline, including 48 miles of acquired pipelines from our Summit acquisition, one mile of buried water pipeline and 17 miles of surface water pipeline in the Appalachian Basin. In addition, our compression capacity increased by 0.1 Bcf/d during the year ended DecemberÂ 31, 2024 as a result of our Summit asset acquisition and program to repurpose underutilized compressor units to expand existing or construct new compressor stations. In addition, we plan to redeploy 0.2 Bcf/d of compression capacity related to compressor units taken offline during the year ended December 31, 2024 on the construction of new or expansion of existing compression stations. As of DecemberÂ 31, 2024, we had the ability to store 5.3 million barrels of water in 34 impoundments. Additionally, we built water blending and storage infrastructure to support other fluid handling services that we provide to Antero Resources for well completion and production activities. We also own water treatment assets, including the Antero Clearwater Facility (the â€œClearwater Facilityâ€), which we idled in September 2019. Since idling the Clearwater Facility, we have satisfied our obligation to handle Antero Resourcesâ€™ flowback and produced water through our other fluid handling services.2â€‹ Table of ContentsOur Relationship with Antero Resources Antero Resources is our most significant customer and is one of the largest producers of natural gas and NGLs in North America. As of DecemberÂ 31, 2024, substantially all of Antero Resourcesâ€™ approximate 567,000 gross acres (521,000 net acres) are dedicated to us for gathering, compression and water services. During the year ended DecemberÂ 31, 2024, Antero Resources produced, on average, 3.4Â Bcfe/d net (37% liquids). As of December 31, 2024, Antero Resourcesâ€™ estimated net proved reserves were 17.9 Tcfe, which were comprised of 59% natural gas, 40% NGLs and 1% oil. Antero Resourcesâ€™ has a vast drilling inventory of horizontal well locations in the Appalachian Basin (all of which are on acreage dedicated to us) for gathering and compression and water handling services, which provides us with significant opportunities for growth as Antero Resourcesâ€™ active development program continues.Antero Resources announced its 2025 drilling and completion budget is $650 million to $700 million, and includes plans to complete 60 to 65 net horizontal wells in the Appalachian Basin. Additionally, Antero Resourcesâ€™ 2025 capital budget includes $75 million to $100Â million for leasehold expenditures, all of which will be dedicated to us. Antero Resources relies significantly on us to deliver the midstream infrastructure necessary to accommodate its development program. For additional information regarding our contracts with Antero Resources, see â€œâ€”Operational and Managerial Arrangements with Antero Resources.â€We currently derive substantially all of our revenue from Antero Resources. Any development that materially and adversely affects Antero Resourcesâ€™ operations, financial condition or market reputation could have a material adverse impact on us. Accordingly, we are indirectly subject to the business risks of Antero Resources. For additional information, see â€œItem 1A. Risk Factorsâ€”Customer Concentration.â€Operational and Managerial Arrangements with Antero ResourcesGathering and CompressionOur gathering and compression service agreements with Antero Resources include: (i) the second amended and restated gathering and compression agreement dated December 8, 2019 (the â€œ2019 gathering and compression agreementâ€), (ii) a gathering and compression agreement acquired with the Crestwood Equity Partners LP (â€œCrestwoodâ€) assets (the â€œMarcellus gathering and compression agreementâ€), (iii) a compression agreement acquired with the EnLink Midstream LLC (NYSE: ENLC) (â€œEnLinkâ€) assets (the â€œUtica compression agreementâ€) and (iv) a gathering and compression agreement acquired with the Summit assets (the â€œMountaineer gathering and compression agreement,â€ and together with the 2019 gathering and compression agreement, the Marcellus gathering and compression agreement and the Utica compression agreement, the â€œgathering and compression agreementsâ€). See Note 6â€”Property and Equipment for additional information. Pursuant to these gathering and compression agreements, Antero Resources has dedicated substantially all of its current and future acreage in West Virginia, Ohio and Pennsylvania to us for gathering and compression services. The 2019 gathering and compression agreement, Marcellus gathering and compression agreement and Mountaineer gathering and compression agreement have initial terms through 2038, 2031 and 2026, respectively, and the Utica compression agreement has two acreage dedications, one of which expired in 2024 and one that expires in 2030. Upon expiration of the Marcellus gathering and compression agreement, the Utica compression agreement and the Mountaineer gathering and compression agreement, we will continue to provide gathering and compression services under the 2019 gathering and compression agreement. We also have an option to gather and compress natural gas produced by Antero Resources on any undedicated acreage it acquires in the future outside of West Virginia, Ohio and Pennsylvania on the same terms and conditions as the 2019 gathering and compression agreement.Under the gathering and compression agreements, we receive a low pressure gathering fee per Mcf, a high pressure gathering fee per Mcf and a compression fee per Mcf, as applicable, subject to annual CPI-based adjustments. If and to the extent Antero Resources requests that we construct new low pressure lines, high pressure lines and/or compressor stations, our 2019 gathering and compression agreement contains options at our election for either (i) minimum volume commitments that require Antero Resources to utilize or pay for 75% of the high pressure gathering capacity and 70% of the compression capacity of such new construction for 10 years or (ii) a cost of service fee that allows us to earn a 13% rate of return on such new construction over seven years, which election is made individually for each piece of equipment placed in service. The Marcellus gathering and compression agreement provides for a minimum volume commitment that requires Antero Resources to utilize or pay for 25% of the compression capacity for a period of 10 years from the in-service date. The Mountaineer gathering and compression agreement provides for monthly minimum compression and gathering fees for each compressor station or high pressure gathering line, respectively, for a period of 12 years commencing 90 days after such assetâ€™s in-service date. As of December 31, 2024, the minimum volume commitments for the 2019 gathering and compression agreement end in 2034, and the minimum gathering and compression fees for the Mountaineer gathering and compression agreement end in 2026. As of JanuaryÂ 1, 2025, there were no minimum volume commitments under the Marcellus gathering and compression agreement. Additional gathering lines and compressor stations installed on our own initiative are not subject to these minimum volume commitments or cost of service fee options. These minimum volume commitments and rate of 3â€‹ Table of Contentsreturn options are intended to support the stability of our cash flows.Water Handling ServicesPursuant to the water services agreement, we provide certain water handling services to Antero Resources within an area of dedication in defined service areas in Ohio and West Virginia. We also have certain rights of first offer with respect to water services for acreage located outside of the existing dedicated areas. Antero Resources agreed to pay us for all water handling services provided by us in accordance with the terms of the water services agreement, under which Antero Resources has no minimum volume commitments. Under the agreement, Antero Resources will pay, and therefore we will receive, a fixed fee for all fresh water deliveries by pipeline directly to the well site, subject to annual CPI-based adjustments. Antero Resources also agreed to pay us a fixed fee per barrel for water treatment at the Clearwater Facility, which was idled in the third quarter of 2019 and we expect will remain idled for the foreseeable future. In addition, we also provide other fluid handling services. These operations, along with our fresh water delivery systems, support well completion and production operations for Antero Resources. These services are provided by us directly or through third-parties with which we contract. For other fluid handling services provided by third parties, Antero Resources reimburses our third-party out-of-pocket costs plus 3%. For other fluid handling services provided by us, we charge Antero Resources a cost of service fee. The initial term of the water services agreement runs to 2035.Gas Processing and NGLs FractionationThe Joint Venture was formed in February 2017 to develop processing and fractionation assets in Appalachia. In connection with our entry into the Joint Venture with MarkWest, we released to the Joint Venture our right to provide certain processing and fractionation services on 195,000 gross acres held by Antero Resources in the Appalachian Basin. We have a right-of-first-offer agreement with Antero Resources for the provision of processing and fractionation services pursuant to which Antero Resources, subject to certain exceptions, may not procure any gas processing or NGLs fractionation services with respect to its production (other than production subject to a pre-existing dedication) without first offering us the right to provide such services.Secondment and Services AgreementsPursuant to a secondment agreement and a services agreement, Antero Resources seconds employees to us to provide operational services with respect to our assets and certain corporate, general and administrative services in exchange for reimbursement of any direct expenses and an allocation of any indirect expenses attributable to its provision of such services. These agreements extend through 2039.Acreage DispositionsAntero Resources may sell, transfer, convey, assign, grant or otherwise dispose of dedicated properties free of the dedication under our gathering and compression, water services and right-of-first-offer agreements, provided that the number of net acres of dedicated properties so disposed of, when added to the number of net acres of dedicated properties previously disposed of free of the dedication since the respective effective dates of the agreements, does not exceed the aggregate number of net acres of dedicated properties acquired by Antero Resources since such effective dates. Accordingly, under certain circumstances, Antero Resources may dispose of a significant number of net acres of dedicated properties free from dedication without our consent, and we have no control over the timing or extent of such dispositions.Title to PropertiesOur real property is classified into two categories: (i)Â parcels that we own in fee and (ii)Â parcels in which our interest derives from leases, easements, rights-of-way, permits or licenses from landowners or governmental authorities, permitting the use of such land for our operations. Portions of the land on which our pipelines and major facilities are located are owned by us in fee title, and we believe that we have satisfactory title to these lands. The remainder of the land on which our pipelines and major facilities are located are held by us pursuant to surface leases between us, as lessee, and the fee owner of the lands, as lessors. We have leased or owned these lands without any material challenge known to us relating to the title to the land upon which the assets are located, and we believe that we have satisfactory leasehold estates or fee ownership of such lands. We have no knowledge of any challenge to the underlying fee title of any material lease, easement, right-of-way, permit or license held by us or to our title to any material lease, easement, right-of-way, permit or lease, and we believe that we have satisfactory title to all of our material leases, easements, rights-of-way, permits and licenses.4â€‹ Table of ContentsSeasonalityDemand for natural gas generally decreases during the spring and fall months and increases during the summer and winter months. However, cold winters, hot summers or severe weather events can significantly increase demand and price fluctuations, while seasonal anomalies, such as mild winters, mild summers or severe weather events, can sometimes lessen the impact of these fluctuations. In addition, certain natural gas end users, utilities and marketers utilize natural gas storage facilities and purchase some of their anticipated winter requirements during the spring, summer and fall, thereby smoothing demand for natural gas. This can also lessen seasonal demand fluctuations. These seasonal anomalies can increase demand for our services during the summer and winter months and decrease demand for our services during the spring and fall months.CompetitionAs a result of our relationship with Antero Resources, we do not compete for the portion of Antero Resourcesâ€™ existing operations for which we currently provide midstream services and will not compete for future portions of Antero Resourcesâ€™ operations that are dedicated to us pursuant to: (i) our gathering and compression agreements; (ii) our water handling services agreement; and (iii) our right-of-first-offer agreement with Antero Resources for the provision of processing and fractionation services. For a description of these contracts, see â€œâ€”Our Relationship with Antero Resourcesâ€”Operational and Managerial Arrangements with Antero Resources.â€ However, we face competition in attracting third-party volumes to our gathering and compression and water handling systems. In addition, these third parties may develop their own gathering and compression and water handling systems in lieu of employing our assets.Regulation of OperationsRegulation of pipeline gathering services may affect certain aspects of our business and the market for our services.Gathering Pipeline RegulationSectionÂ 1(b) of the Natural Gas Act of 1938 (â€œNGAâ€), exempts natural gas gathering facilities from regulation by the FERC, under the NGA. Although the FERC has not made any formal determinations with respect to any of our facilities, we believe that the natural gas pipelines in our gathering systems meet the traditional tests the FERC has used to establish whether a pipeline is a gathering pipeline not subject to FERC jurisdiction. The distinction between FERC-regulated transmission services and federally unregulated gathering services, however, has been the subject of substantial litigation, and the FERC determines whether facilities are gathering facilities on a case-by-case basis, so the classification and regulation of some our gathering facilities and intrastate transportation pipelines may be subject to change based on future determinations by the FERC, the courts or Congress. If the FERC were to consider the status of an individual facility and determine that the facility is not a gathering pipeline and the pipeline provides interstate transmission service, the rates for, and terms and conditions of, services provided by such facility would be subject to regulation by the FERC under the NGA or the Natural Gas Policy Act of 1978 (â€œNGPAâ€). Such FERC-regulation could decrease revenue, increase operating costs, and, depending upon the facility in question, could adversely affect our results of operations and cash flows. In addition, if any of our facilities were found to have provided services or otherwise operated in violation of the NGA or NGPA, this could result in the imposition of civil penalties as well as a requirement to disgorge charges collected for such service in excess of the rate established by the FERC.Unlike natural gas gathering under the NGA, there is no exemption for the gathering of crude oil or NGLs under the Interstate Commerce Act (â€œICAâ€). Whether a crude oil or NGLs shipment is in interstate commerce under the ICA depends on the fixed and persistent intent of the shipper as to the crude oilâ€™s or NGLsâ€™ final destination, absent a break in the interstate movement. Antero Midstream believes that the crude oil and NGLs pipelines in its gathering system meet the traditional tests the FERC has used to determine that a pipeline is not providing transportation service in interstate commerce subject to FERC ICA jurisdiction. However, the determination of the interstate or intrastate character of shipments on Antero Midstreamâ€™s crude oil and NGLs pipelines depends on the shipperâ€™s intentions and the transportation of the crude oil or NGLs outside of Antero Midstreamâ€™s system, and may change over time. If the FERC were to consider the status of an individual facility and the character of a crude oil or NGLs shipment, and determine that the shipment is in interstate commerce, the rates for, and terms and conditions of, transportation services provided by such facility would be subject to regulation by the FERC under the ICA. Such FERC regulation could decrease revenue, increase operating costs and, depending on the facility in question, could adversely affect Antero Midstreamâ€™s results of operations and cash flows. In addition, if any of Antero Midstreamâ€™s facilities were found to have provided services or otherwise operated in violation of the ICA, this could result in the imposition of administrative and civil remedies and criminal penalties, as well as a requirement to disgorge charges collected for such services in excess of the rate established by the FERC.5â€‹ Table of ContentsState regulation of gathering facilities generally includes various safety, environmental and, in some circumstances, nondiscriminatory take requirements and complaint-based rate regulation. States in which we operate may adopt ratable take and common purchaser statutes, which would require our gathering pipelines to take natural gas without undue discrimination in favor of one producer over another producer or one source of supply over another similarly situated source of supply. The regulations under these statutes may have the effect of imposing some restrictions on our ability as an owner of gathering facilities to decide with whom we contract to gather natural gas. States in which we operate may also adopt a complaint-based regulation of natural gas gathering activities, which allows natural gas producers and shippers to file complaints with state regulators in an effort to resolve grievances relating to gathering access and rate discrimination. We cannot predict whether such regulation will be adopted and whether such a complaint will be filed against us in the future. Failure to comply with state regulations can result

in the imposition of administrative, civil and criminal remedies. To date, there has been no adverse effect to our system due to state regulations.Our gathering operations could be adversely affected should they be subject in the future to more stringent application of state regulation of rates and services. Our gathering operations also may be, or become, subject to additional safety and operational regulations relating to the design, installation, testing, construction, operation, replacement and management of gathering facilities. Additional rules and legislation pertaining to these matters are considered or adopted from time to time. We cannot predict what effect, if any, such changes might have on our operations, but the industry could be required to incur additional capital expenditures and increased costs depending on future legislative and regulatory changes.The Energy Policy Act of 2005 (â€œEPAct 2005â€), amended the NGA and NGPA to prohibit fraud and manipulation in natural gas markets. The FERC subsequently issued a final rule making it unlawful for any entity, in connection with the purchase or sale of natural gas or transportation service subject to FERCâ€™s jurisdiction, to defraud, make an untrue statement or omit a material fact or engage in any practice, act or course of business that operates or would operate as a fraud. The FERCâ€™s anti-manipulation rules apply to intrastate sales and gathering activities only to the extent that there is a â€œnexusâ€ to FERC-jurisdictional transactions. EPAct 2005 also provided the FERC with the authority to impose civil penalties of up to approximately $1 million (adjusted annually for inflation) per day per violation. In JanuaryÂ 2025, FERC issued an order (Order No. 906) increasing the maximum civil penalty amounts under the NGA and NGPA to adjust for inflation. FERC may now assess civil penalties under the NGA and NGPA of up to $1,584,648 per violation per day.Pipeline Safety RegulationSome of our gas pipelines are subject to regulation by the Pipeline and Hazardous Materials Safety Administration (â€œPHMSAâ€), pursuant to the Natural Gas Pipeline Safety Act of 1968 (â€œNGPSAâ€), with respect to natural gas, and the Hazardous Liquids Pipeline Safety Act of 1979 (â€œHLPSAâ€), with respect to crude oil and NGLs. Both the NGPSA and the HLPSA were amended by the Pipeline Safety Act of 1992, the Accountable Pipeline Safety and Partnership Act of 1996, the Pipeline Safety Improvement Act of 2002 (â€œPSIAâ€), as reauthorized and amended by the Pipeline Inspection, Protection, Enforcement and Safety Act of 2006, the Pipeline Safety, Regulatory Certainty and Job Creation Act of 2011 (â€œ2011 Pipeline Safety Actâ€) and the Protecting Our Infrastructure of Pipelines and Enhancing Safety (â€œPIPESâ€) Act of 2020. The NGPSA and HLPSA regulate safety requirements in the design, construction, operation and maintenance of natural gas, crude oil and NGLs pipeline facilities, while the PSIA establishes mandatory inspections for all U.S. crude oil, NGLs and natural gas transmission pipelines in certain high risk areas, such as high-consequence areas (â€œHCAsâ€) or moderate consequence areas (â€œMCAsâ€).The PHMSA has developed regulations that require pipeline operators to implement integrity management programs, including more frequent inspections and other measures to ensure pipeline safety in HCAs and MCAs. The regulations require operators, including us, to:â— perform ongoing assessments of pipeline integrity;â— identify and characterize applicable threats to pipeline segments that could impact certain high risk areas;â— improve data collection, integration and analysis;â— repair and remediate pipelines as necessary; andâ— implement preventive and mitigating actions.6â€‹ Table of ContentsThe 2011 Pipeline Safety Act, among other things, increased the maximum civil penalty for pipeline safety violations and directed the Secretary of Transportation to promulgate rules or standards relating to expanded integrity management requirements, automatic or remote-controlled valve use, excess flow valve use, leak detection system installation and testing to confirm the material strength of pipe operating above 30% of specified minimum yield strength in HCAs. Consistent with the 2011 Pipeline Safety Act, PHMSA finalized rules that increased the maximum administrative civil penalties for violation of the pipeline safety laws and regulations to $200,000 per violation per day, with a maximum of $2,000,000 for a related series of violations. In DecemberÂ 2024, those maximum civil penalties were increased to $272,926 and $2,729,245, respectively, to account for inflation. The PHMSA has also issued a final rule applying safety regulations to certain rural low-stress hazardous liquid pipelines that were not covered previously by some of its safety regulations.Following legislation enacted by Congress, PHMSA has issued or proposed regulations that either seek to impose new obligations on pipeline operations or expand existing pipeline safety requirements to previously unregulated pipelines. For example, in November 2021, PHMSA issued a final rule that imposes safety regulations on approximately 400,000 miles of previously unregulated onshore gas gathering lines that, among other things, will impose criteria for inspection and repair of fugitive emissions, extend reporting requirements to all gas gathering operators and apply a set of minimum safety requirements to certain gas gathering pipelines with large diameters and high operating pressures. Separately, in June 2021, PHMSA issued an Advisory Bulletin advising pipeline and pipeline facility operators of applicable requirements to update their inspection and maintenance plans for the elimination of hazardous leaks and minimization of natural gas released from pipeline facilities in accordance with the PIPES Act of 2020. PHMSA, together with state regulators, completed inspection of these plans in 2022. Additionally, in August 2022, PHMSA finalized the rule entitled â€œPipeline Safety: Safety of Gas Transmission Pipelines, Repair Criteria, Integrity Management Improvements, Cathodic Protection, Management of Change and Other Related Amendments,â€ which adjusted the repair criteria for pipelines in HCAs, created new criteria for pipelines in non-HCAs and strengthened integrity management assessment requirements, among other items. However, in AugustÂ 2024, the U.S. Court of Appeals for the D.C. Circuit vacated aspects of the 2022 rule relating to high-frequency-electric resistance welding, repair requirements of cracks relating to maximum allowable operating pressure, corrosive constituents, and the dent-safety-factor standard. In AprilÂ 2024, PHMSA promulgated a final rule that amended Federal pipeline safety regulations to incorporate more than 20 new or updated voluntary, consensus industry technical standards to allow pipeline operators to use current technologies and improved materials. We do not expect our operations to be affected by these new rules or rule changes any differently than other similarly situated midstream companies.Separately, in the Fiscal Year 2021 Omnibus Appropriations Bill, Congress directed PHMSA to move forward with several regulatory actions, the promulgation of rules related to changes in class location of existing pipelines, pipeline leak detection and repair and the management of idled pipelines, amongst other matters. A Notice of Proposed Rulemaking was published in May 2023 to address the management of methane emissions and other matters, and PHMSA is in the process of analyzing comments. While we cannot predict the full scope of these regulations at this time, more stringent requirements may require us to incur significant costs to maintain compliance, which may have a negative impact on our business performance and results of operations.States are largely preempted by federal law from regulating pipeline safety for interstate lines but most are certified by the DOT to assume responsibility for enforcing federal intrastate pipeline regulations and inspection of intrastate pipelines. States may adopt stricter standards for intrastate pipelines than those imposed by the federal government for interstate lines; however, states vary considerably in their authority and capacity to address pipeline safety. State standards may include requirements for facility design and management in addition to requirements for pipelines. We do not anticipate any significant difficulty in complying with applicable state laws and regulations.We regularly review all existing and proposed pipeline safety requirements and work to incorporate the new requirements into procedures and budgets. We expect to incur increasing regulatory compliance costs, based on the intensification of the regulatory environment and upcoming changes to regulations as outlined above, consistent with other similarly situated midstream companies. In addition to regulatory changes, costs may be incurred if there is an accidental release of a commodity transported by our system, or a regulatory inspection identifies a deficiency in our required programs and corrective action is required.Regulation of Environmental and Occupational Safety and Health MattersGeneralOur natural gas gathering and compression and water handling activities are subject to stringent and complex federal, state and local laws and regulations relating to the protection of the environment, natural resources and worker safety. As an owner or operator of these facilities, we must comply with these laws and regulations at the federal, state and local levels. These laws and regulations can restrict or impact our business activities in many ways, such as:7â€‹ Table of Contentsâ— requiring the installation of pollution-control equipment, imposing emission or discharge limits or otherwise restricting the way we operate resulting in additional costs to our operations;â— limiting or prohibiting construction activities in areas, such as air quality nonattainment areas, wetlands, coastal regions or areas inhabited by endangered or threatened species;â— delaying system modification or upgrades during review of permit applications and revisions;â— requiring investigatory and remedial actions to mitigate discharges, releases or pollution conditions associated with our operations or attributable to former operations; andâ— enjoining the operations of facilities deemed to be in non-compliance with permits issued pursuant to or regulatory requirements imposed by such environmental laws and regulations.Failure to comply with these laws and regulations may trigger a variety of administrative, civil and criminal enforcement measures, including the assessment of monetary penalties and natural resource damages. Certain environmental statutes impose strict joint and several liability for costs required to clean up and restore sites where hazardous substances, hydrocarbons or solid wastes have been disposed or otherwise released. Moreover, neighboring landowners and other third parties may file common law claims for personal injury and property damage allegedly caused by the release of hazardous substances, hydrocarbons or solid waste into the environment.The trend in environmental regulation has been to place more restrictions and limitations on activities that may affect the environment and thus, there can be no assurance as to the amount or timing of future expenditures for environmental compliance or remediation and actual future expenditures may be different from the amounts we currently anticipate. As with the midstream industry in general, complying with current and anticipated environmental laws and regulations can increase our capital costs to construct, maintain and operate equipment and facilities. While these laws and regulations affect our maintenance capital expenditures and net income, we do not believe they will have a material adverse effect on our business, financial position, results of operations or cash flows, nor do we believe that they will affect our competitive position since the operations of our competitors are generally similarly affected. In addition, we believe that the various activities in which we are presently engaged that are subject to environmental laws and regulations are not expected to materially interrupt or diminish our operational ability to gather natural gas and provide water handling services. We cannot assure you, however, that future events, such as changes in existing laws or enforcement policies, the promulgation of new laws or regulations or the development or discovery of new facts or conditions will not cause us to incur significant costs. Below is a discussion of the material environmental laws and regulations that relate to our business. Hydraulic Fracturing Activities Hydraulic fracturing is an important and common practice that is used to stimulate production of natural gas and/or oil from dense subsurface rock formations. The hydraulic fracturing process involves the injection of water, sand and chemicals under pressure through a cased and cemented wellbore into targeted subsurface formations to fracture the surrounding rock and stimulate production. Our primary customer, Antero Resources, uses the water we deliver to it for hydraulic fracturing as part of its completion operations as does most of the U.S. onshore oil and natural gas industry. Hydraulic fracturing is typically regulated by state oil and gas commissions and similar agencies; however, in recent years the EPA has asserted limited authority over hydraulic fracturing pursuant to the federal Safe Drinking Water Act (â€œSDWAâ€) and has issued or sought to propose rules related to the control of air emissions, disclosure of chemicals used in the process and the disposal of flowback and produced water resulting from the process. Some states, including those in which we operate, have adopted and other states are considering adopting, regulations that could impose more stringent disclosure and/or well construction requirements on hydraulic fracturing operations. For example, both West Virginia and Ohio have adopted requirements governing well pad construction, as well as requiring oil and natural gas operators to disclose chemical ingredients used to hydraulically fracture wells and to conduct pre-drilling baseline water quality sampling of certain water wells near a proposed horizontal well. Local governments also may seek to adopt ordinances within their jurisdictions regulating the time, place and manner of drilling activities in general or hydraulic fracturing activities in particular. Some states and municipalities have sought to ban hydraulic fracturing altogether. In addition, Congress has from time to time considered legislation to provide for federal regulation of hydraulic fracturing under the SDWA and to require disclosure of the chemicals used in the hydraulic fracturing process. We cannot predict whether any such federal, state or local legal restrictions relating to the hydraulic fracturing process will ever be enacted in areas where our customers operate and if so, what the effects of such restrictions would be. If additional levels of regulation and permits were required through the adoption of new laws and regulations at the federal state or local level, that could lead to delays, increased operating costs and process prohibitions that could reduce the volumes of water and natural gas that move through our systems, which in turn could materially adversely affect our revenues and results of operations.8â€‹ Table of ContentsHazardous WasteAntero Midstream and Antero Resourcesâ€™ operations generate solid wastes, including small quantities of hazardous wastes, that are subject to the federal Resource Conservation and Recovery Act (â€œRCRAâ€), and comparable state laws, which impose requirements for the handling, storage, treatment and disposal of hazardous waste. RCRA currently exempts many oil and natural gas gathering and field processing wastes from classification as hazardous waste. Specifically, RCRA excludes from the definition of hazardous waste produced waters and other wastes intrinsically associated with the exploration, development or production of crude oil and natural gas, including residual constituents derived from those exempt wastes. However, these oil and gas exploration and production wastes may still be regulated under state solid waste laws and regulations and it is possible that certain oil and natural gas exploration and production wastes now classified as exploration and production-exempt non-hazardous waste could be classified as hazardous waste in the future. Stricter regulation of wastes generated during our or our customersâ€™ operations could result in increased costs for our operations or the operations of our customers, which could in turn reduce demand for our services, increase our waste disposal costs and adversely affect our business.Site Remediation The Comprehensive Environmental Response, Compensation and Liability Act (â€œCERCLAâ€), also known as the Superfund law, and comparable state laws impose liability without regard to fault or the legality of the original conduct, on certain classes of persons responsible for the release of hazardous substances into the environment. Such classes of persons include the current and past owners or operators of sites where a hazardous substance was released and companies that disposed or arranged for disposal of hazardous substances at offsite locations, such as landfills. Although petroleum as well as natural gas is excluded from CERCLAâ€™s definition of â€œhazardous substance,â€ in the course of our ordinary operations, our operations generate wastes that may be designated as hazardous substances. CERCLA authorizes the EPA, states, and, in some cases, third parties to take actions in response to releases or threatened releases of hazardous substances into the environment and to seek to recover from the classes of responsible persons the costs they incur to address the release. Under CERCLA, we could be subject to strict joint and several liabilities for the costs of cleaning up and restoring sites where hazardous substances have been released into the environment and for damages to natural resources.We currently own or lease, and may have in the past owned or leased, properties that have been used for the gathering and compression of natural gas and the gathering and transportation of oil. Although we typically used operating and disposal practices that were standard in the industry at the time, petroleum hydrocarbons or wastes may have been disposed of or released on or under the properties owned or leased by us or on or under other locations where such substances have been taken for disposal. Such petroleum hydrocarbons or wastes may have migrated to property adjacent to our owned and leased sites or the disposal sites. In addition, some of the properties may have been operated by third parties or by previous owners whose treatment and disposal or release of petroleum hydrocarbons or wastes was not under our control. These properties and the substances disposed or released on them may be subject to CERCLA, RCRA and analogous state laws. Under such laws, we could be required to remove previously disposed wastes, including waste disposed of by prior owners or operators; remediate contaminated property, including groundwater contamination, whether from prior owners or operators or other historic activities or spills; or perform remedial operations to prevent future contamination. We are not currently a potentially responsible party in any federal or state Superfund site remediation and there are no current, pending or anticipated Superfund response or remedial activities at or implicating our facilities or operations.Water Discharges The Federal Water Pollution Control Act, also known as the Clean Water Act (the â€œCWAâ€), and comparable state laws impose restrictions and strict controls regarding the discharge of pollutants, including produced waters and other oil and natural gas wastes, into waters of the United States (â€œWOTUSâ€). The discharge of pollutants into regulated waters is prohibited, except in accordance with the terms of a permit issued by the EPA or the state. The discharge of dredge and fill material in regulated waters, including wetlands, is also prohibited, unless authorized by a permit issued by the U.S. Army Corps of Engineers (the â€œCorpsâ€). These laws and any implementing regulations provide for administrative, civil and criminal penalties for any unauthorized discharges of oil and other substances in reportable quantities and may impose substantial potential liability for the costs of removal, remediation and damages. The scope of regulated waters has been subject to substantial controversy and uncertainty, with the Corps and EPA pursuing several rulemakings since 2015 to attempt to define the scope of WOTUS. Most recently, EPA issued a WOTUS rule in September 2023 that is currently only implemented in 24 states due to ongoing litigation. Thus, the operative definition of WOTUS varies by state. To the extent the implementation of this rule, results of the litigation, or any action further expands the scope of the CWAâ€™s jurisdiction in areas where we operate, we could face increased costs and delays with respect to obtaining permits for dredge and fill activities in wetland areas. Separately, in April 2020, the federal district court for the District of Montana determined that the Corps CWA Section 404 Nationwide Permit (â€œNWPâ€) 12 failed to comply with consultation requirements under the federal Endangered Species Act. The district court vacated NWP 12 and enjoined the issuance of new authorizations for oil and gas pipeline 9â€‹ Table of Contentsprojects. While the district courtâ€™s order has subsequently been limited to the particular pipeline in that case pending appeal, we cannot predict the ultimate outcome of this case and its impacts to the NWP program. Relatedly, in response to the vacatur, the Corps reissued NWP 12 for oil and natural gas pipeline activities, including certain revisions to the conditions for the use of NWP 12; however, an October 2021 decision by the District Court for the Northern District of California resulted in a vacatur of a 2020 rule revising the CWA Section 401 certification process. This vacatur was subsequently stayed by the U.S. Supreme Court in April 2022, and the EPA published a

final rule to update and replace the relevant regulations in September 2023. Litigation regarding the use of NWP 12 is ongoing. Additionally, in March 2022, the Corps announced it would seek stakeholder input on a formal review of NWP 12, which is also ongoing. While the full extent and impact of these actions is unclear at this time, any disruption in our ability to obtain coverage under NWP 12 or other general permits may result in increased costs and project delays if we are forced to seek individual permits from the Corps. However, we cannot predict what, when, or how the Trump administration may take action with respect to any of these regulations. As a result, there is significant uncertainty with respect to wetlands regulations under the CWA at this time.Pursuant to these laws and regulations, we may be required to obtain and maintain approvals or permits for the discharge of wastewater or storm water and are required to develop and implement spill prevention, control and countermeasure plans, also referred to as â€œSPCC plans,â€ in connection with on-site storage of significant quantities of oil. These laws and regulations provide for administrative, civil and criminal penalties for any discharges not authorized by the permit and may impose substantial potential liability for the costs of removal, remediation and damages. We believe that compliance with such permits will not have a material adverse effect on our business operations.Occupational Safety and Health Act We are also subject to the requirements of the federal Occupational Safety and Health Act, as amended (â€œOSHAâ€), and comparable state laws that regulate the protection of the health and safety of employees. In addition, OSHAâ€™s hazard communication standard, the Emergency Planning and Community Right to Know Act and implementing regulations and similar state statutes and regulations require that information be maintained about hazardous materials used or produced in our operations and that this information be provided to employees, state and local government authorities and citizens. We do not believe that any noncompliance with worker health and safety requirements has occurred or will have a material adverse effect on our business or operations.Endangered Species The federal Endangered Species Act (â€œESAâ€), provides for the protection of endangered and threatened species. Pursuant to the ESA, if a species is listed as threatened or endangered, restrictions may be imposed on activities adversely affecting that speciesâ€™ habitat. Similar protections are offered to migratory birds under the Migratory Bird Treaty Act. We conduct operations and have pipeline construction and maintenance projects in areas where certain species that are listed as threatened or endangered are known to exist and where other species that potentially could be listed as threatened or endangered under the ESA may exist. The U.S. Fish and Wildlife Service (the â€œUSFWSâ€), may designate critical habitat and suitable habitat areas that it believes are necessary for survival of a threatened or endangered species. A critical habitat or suitable habitat designation could result in further material restrictions to federal land use and may materially delay or prohibit access to protected areas for natural gas and oil development. Moreover, as a result of a settlement, the USFWS was required to make a determination as to whether more than 250 species classified as endangered or threatened should be listed under the ESA by the completion of the agencyâ€™s 2017 fiscal year. For example, in April 2015, the USFWS listed the northern long-eared bat, whose habitat includes the areas in which we operate, as a threatened species under the ESA; however, following a 2020 court order to reconsider this decision the USFWS redesignated this species as endangered in November 2022, which became effective March 1, 2023. The designation of previously unprotected species as threatened or endangered, or redesignation of a threatened species as endangered, in areas where we conduct operations could cause us to incur increased costs arising from species protection measures or could result in limitations on our pipeline construction activities or the exploration and production activities of Antero Resources, any of which could have an adverse impact on our results of operations.Air Emissions The federal Clean Air Act (â€œCAAâ€), and comparable state laws, regulate emissions of air pollutants from various industrial sources, including natural gas processing plants and compressor stations, and also impose various emission limits, operational limits and monitoring, reporting and recordkeeping requirements on air emission sources. Failure to comply with these requirements could result in monetary penalties, injunctions, conditions or restrictions on operations and potentially criminal enforcement actions. These laws are frequently subject to change. Most recently, in 2020, the Trump administration maintained the National Ambient Air Quality Standard (â€œNAAQSâ€) for ozone at 70 parts per billion for both the eight-hour primary and secondary standards. The EPAâ€™s reconsideration of this standard remains ongoing. These decisions are subject to legal challenge; however, we cannot predict what actions, if any, and on what timeline, the Trump administration may take with respect to these regulations. Several EPA new source performance standards (â€œNSPSâ€), and national emission standards for hazardous air pollutants (â€œNESHAPâ€), also apply to our 10â€‹ Table of Contentsfacilities and operations. These NSPS and NESHAP standards impose emission limits and operational limits as well as detailed testing, recordkeeping and reporting requirements on the â€œaffected facilitiesâ€ covered by these regulations. Several of our facilities are â€œmajorâ€ facilities requiring Title V operating permits which impose semi-annual reporting requirements.Regulation of â€œGreenhouse Gasâ€ EmissionsIn response to findings that emissions of GHGs present an endangerment to public health and the environment, the EPA has adopted regulations under existing provisions of the CAA that, among other things, establish Prevention of Significant Deterioration (â€œPSDâ€), pre-construction permits, and Title V operating permits for GHG emissions from certain large stationary sources that are already potential major sources of criteria pollutant emissions regulated under the statute. Under these regulations, facilities required to obtain PSD permits must meet â€œbest available control technologyâ€ standards for their GHG emissions established by the states or, in some cases, by the EPA, for those emissions. The EPA has also adopted rules requiring the monitoring and reporting of GHG emissions from specified sources in the United States, including, among others, certain onshore oil and natural gas processing and fractionating facilities. However, existing climate change-related regulation has already become a focus of the new Trump Administration. On his first day in office, President Trump signed several Executive Orders rescinding many of the previous administrationâ€™s Executive Orders and associated climate-related initiatives. President Trumpâ€™s directives included, amongst others, directing the EPA to reconsider its 2009 endangerment findings relating to GHGs, which provides regulatory justification for federal GHG permitting and methane emission control requirements, and directing the EPA to reconsider its use of Social Cost of GHG estimates in federal permitting decisions. We cannot predict the ultimate impact of these Executive Orders or any similar future changes on our business or results of operations.The federal regulation of methane from oil and gas facilities has been subject to substantial uncertainty in recent years. In June 2016, the EPA finalized new regulations, known as Subpart OOOOa, that set emissions standards for methane and volatile organic compounds (â€œVOCâ€) from new and modified oil and natural gas production and natural gas processing and transmission facilities. Most recently, in December 2023, the EPA finalized more stringent methane rules for new, modified, and reconstructed facilities, known as OOOOb, as well as standards for existing sources for the first time ever, known as OOOOc. Under the final rules, states have two years to prepare and submit their plans to impose methane emission controls on existing sources. The presumptive standards established under the final rule are generally the same for both new and existing sources. The requirements include enhanced leak detection survey requirements using optical gas imaging and other advanced monitoring to encourage the deployment of innovative technologies to detect and reduce methane emissions, reduction of emissions by 95% through capture and control systems and zero-emission requirements for certain devices. This rule also establishes a â€œsuper emitterâ€ response program that would allow third parties to make reports to EPA of large methane emission events, triggering certain investigation and repair requirements. Fines and penalties for violations of these rules can be substantial. These rules are currently subject to legal challenges, and we cannot predict the final outcome. However, the OOOOb rules are currently in effect. Moreover, compliance with the new rules may affect the amount we owe under the Inflation Reduction Actâ€™s (â€œIRA 2022â€) methane fee described below, because compliance with EPAâ€™s methane rules would exempt an otherwise covered facility from the requirement to pay the methane fee. The requirements of the EPAâ€™s final methane rules have the potential to increase our operating costs and thus may adversely affect our financial results and cash flows. Moreover, failure to comply with these CAA requirements can result in the imposition of substantial fines and penalties as well as costly injunctive relief. Given the long-term trend toward increasing regulation, future federal GHG regulations of the oil and gas industry remain a possibility, and several states have separately imposed their own regulations on methane emissions from oil and gas production activities. To the extent not timely repealed or modified by the Trump administration, these rules could impose new compliance costs and permitting burdens on natural gas operations.In the United States, no comprehensive climate legislation has been implemented at the federal level. In August 2022, the IRA 2022 was signed into law, appropriating significant federal funding for renewable energy initiatives. However, on JanuaryÂ 20, 2025, President Trump issued an Executive Order directing agencies to immediately pause the disbursement of funds appropriated through the IRA 2022. The full impact of this Executive Order and related administrative actions is uncertain at this time. For the first time ever, the IRA 2022 imposes a federal fee on excess methane emissions from certain oil and gas facilities. On NovemberÂ 12, 2024, the EPA finalized a rule requiring oil and gas facilities that emit more than 25,000 metric tons of CO2 per year to pay a set fee per metric ton of methane emissions that exceed statutory thresholds. Unless repealed or modified, the emissions fee and renewable and low-carbon energy funding provisions of the law could increase our operating costs and accelerate the transition away from oil and natural gas, which could in turn adversely affect our business and results of operations, as well as those of our customers. Congress may seek to revise the IRA 2022 to remove this rule, but we cannot predict whether, when, or how Congress might seek to do so. The Trump administration may also seek to challenge, repeal, or revise the methane fee rule or the IRA 2022; however, we cannot predict when or whether the new administration may take these actions, if at all, or the resulting impact on our business operations.11â€‹ Table of ContentsInternationally, the Paris Agreement requires member states to individually determine and submit non-binding emissions reduction targets every five years beginning in 2020. President Biden recommitted the United States to the Paris Agreement in February 2021, and in April 2021, established a goal of reducing the United Statesâ€™ emissions by 50-52% below 2005 levels by 2030. However, on JanuaryÂ 20, 2025, President Trump signed an Executive Order once again withdrawing the United States from the Paris Agreement. The United Statesâ€™ participation in future United Nations climate-related conferences and the impacts of these orders, pledges, agreements and any legislation or regulation promulgated to fulfill the United Statesâ€™ commitments under the Paris Agreement, any Conference of the Parties, or other international conventions cannot be predicted at this time.Since 2017, we have published an annual ESG Report, which highlights our most significant environmental program improvements and initiatives. As highlighted in our ESG Report, our methane leak loss rate in 2023 was 0.035%, which was calculated in accordance with OneFuture, a voluntary industry partnership focused on reducing methane emissions from the natural gas sector, well below the OneFuture voluntary industry target of 1%.During 2024, our GHG/methane emission reduction efforts included the following activities:â—Conducted quarterly facility LDAR inspections on all of our compressor stations.â—Installed pigging blowdown capture systems at five locations including two compressor stations and three pipeline interchanges.â—Continued implementation of a double-pig capture process that reduces the frequency of pig receiver blowdowns, which has the effect of reducing emissions and improving labor efficiency.â—Continued deployment of a technology that was successfully field pilot tested with a major engine manufacturer to reduce total carbon emissions while increasing the efficiency of the engine by adding additional horsepower.â—Continued to shepherd patent pending technology that passed proof of concept examination for hydraulic emission displacement designed to eliminate GHG emissions from pipeline maintenance activities.â—Utilized our ESG Advisory Council together with our GHG/Methane Reduction Team to manage the identification, evaluation, monitoring, mitigation and adaptation, as applicable, of risks and opportunities related to the environment.â—Maintained our marginal abatement cost curve (â€œMACCâ€) to effectively and systematically model emission reduction projects across our operations. Our MACC process is instrumental in evaluating the capital improvements required to achieve our net zero scope 1 and scope 2 emissions targets by 2050.We continue to assess various opportunities for emission reductions. However, we cannot guarantee that we will be able to implement any of the opportunities that we may review or explore. For any such opportunities that we do choose to implement, we cannot guarantee that we will be able to implement them within a specific timeframe or across all operational assets, or their ultimate effectiveness. We did not have any material capital or other non-recurring expenditures in complying with environmental laws or environmental remediation matters in 2024. However, we cannot guarantee that we will not incur material costs related to compliance with or liability under environmental laws and regulations in the future. For risks and uncertainties related to ESG matters, see â€œItem 1A. Risk Factorsâ€”Business Operationsâ€”ESG matters and conservation measures may adversely impact our business.â€Increasingly, oil and natural gas companies are exposed to litigation risks related to climate risks. While we are not currently party to any such litigation, we could be named in future actions making similar claims of liability and depending on the nature of the claims asserted and other factors, such liability could be imposed without regard to the companyâ€™s causation of or contribution to the asserted damage, or to other mitigating factors. Additionally, demand for hydrocarbons, and therefore our products and services, may be reduced by actions taken at the federal, state or local levels to restrict, ban or limit products that rely on oil and natural gas.Additionally, our access to capital may be impacted by climate risk policies. Financial institutions may adopt policies that have the effect of reducing the funding provided to the oil and natural gas industry. To the extent implemented or pursued, such policies and commitments could lead to some lenders restricting access to capital for or divesting from certain industries or companies, including the oil and natural gas sector, or requiring that borrowers take additional steps to reduce their GHG emissions. While we cannot predict how or to what extent sustainable lending and investment practices may impact our operations, a material reduction in the capital available to the oil and natural gas industry could make it more difficult to secure funding for exploration, development, production, transportation and processing activities, which could result in decreased demand for our midstream services.12â€‹ Table of ContentsIn addition, in March of 2024, the SEC finalized a rule requiring registrants to include certain climate-related disclosures, including Scope 1 and 2 GHG emissions, climate-related targets and goals, and certain climate-related financial statement metrics, in registration statements and periodic reports. However, this rule is currently paused pending litigation and is expected to be repealed. The timeline for any repeal, if at all, is subject to a number of uncertainties and likely could face legal challenges that would further delay the implementation of any repeal, and we cannot predict the ultimate outcome. Further, in October 2023, the Governor of California signed the Climate Corporate Data Accountability Act (â€œCCDAAâ€) and Climate-Related Financial Risk Act (â€œCRFRAâ€) into law. The CCDAA requires both public and private U.S. companies that are â€œdoing business in Californiaâ€ and that have a total annual revenue of $1 billion to publicly disclose and verify, on an annual basis, Scope 1, 2 and 3 GHG emissions. The CRFRA requires the disclosure of a climate-related financial risk report (in line with the Task Force on the Climate-Related Financial Disclosures (â€œTCFDâ€) recommendations or equivalent disclosure requirements under the International Sustainability Standards Boardâ€™s (â€œISSBâ€) climate-related disclosure standards) every other year for public and private companies that are â€œdoing business in Californiaâ€ and have total annual revenue of at least $500 million. Reporting under both laws would begin in 2026. These laws are currently subject to legal challenges, but the outcome of such challenges are uncertain at this time. Additionally, New York and other jurisdictions are considering adopting similar climate disclosure laws. Currently, the ultimate impact of these laws on our business is uncertain. The Governor of California has directed further consideration of the implementation deadlines for each of the laws, and there is potential for legal challenges to be filed with respect to the scope of the law, but, absent clarification or revisions to the law, alongside the SEC rule, implementation may result in additional costs to comply with these disclosure requirements as well as increased costs of and restrictions on access to capital. Separately, enhanced climate-related disclosure requirements could lead to reputational or other harm with customers, regulators, investors or other stakeholders and could also increase our litigation risks relating to statements alleged to have been made by us or others in our industry regarding climate risks, or in connection with any future disclosures we may make regarding reported emissions, particularly given the inherent uncertainties and estimations with respect to calculating and reporting GHG emissions. Separately, the SEC has also from time to time applied additional scrutiny to existing climate-change related disclosures in public filings, and there is the potential for enforcement if the SEC were to allege an issuerâ€™s existing climate disclosures to be misleading or deficient.Moreover, climate risks may also result in various physical risks such as the increased frequency or intensity of extreme weather events or changes in meteorological and hydrological patterns that could adversely impact our financial condition and operations, as well as those of our suppliers or customers. Such physical risks may result in damage to our facilities or otherwise adversely impact our operations, such as if we become subject to water use curtailments in response to drought, or demand for our services, such as to the extent warmer winters reduce the demand for energy for heating purposes. Such physical risks may also impact the infrastructure on which we rely to provide our services. One or more of these developments could have a material adverse effect on our business, financial condition and operations.â€‹Legal ProceedingsOur operations are subject to a variety of risks and disputes normally incident to our business. As a result, we may, at any given time, be a defendant in various legal proceedings and litigation arising in the ordinary course of business. See â€œItem 3. Legal Proceedings.â€We maintain insurance policies with insurers in amounts and with coverage and deductibles that we, with the advice of our insurance advisors and brokers, believe are reasonable and prudent. We cannot, however, assure you that this insurance will be adequate to protect us from all material expenses related to potential future claims for personal and property damage or that these levels of insurance will be available in the future at economical prices.Human CapitalWe believe that our employees and contractors are significant contributors to our past and future success, which depends on our ability to attract, retain and motivate qualified personnel. The skills, experience and industry knowledge of key employees significantly benefit our operations and performance.All of our executive officers and other personnel who provide corporate, general and administrative services to our business are, when providing services to us, concurrently employed by Antero Resources and us pursuant to the terms of a services agreement. In addition, our operational personnel are seconded to us by Antero Resources

pursuant to the terms of a secondment agreement and individuals are concurrently employed by Antero Resources and us during such secondment. As of DecemberÂ 31, 2024, 616 people were concurrently employed by us and Antero Resources pursuant to these arrangements.Â We and Antero Resources consider our relations with these employees to be generally good.13â€‹ Table of ContentsTotal RewardsWe have demonstrated a history of investing in our workforce by offering competitive salaries, fair living wages and comprehensive benefits. Â To foster a stronger sense of ownership and align the interests of our personnel with shareholders, we provide long-term incentive programs that include restricted stock units, performance share units and cash awards. Â Additionally, we offer short-term cash incentive programs, which are discretionary and are based on individual and company performance factors, among others. Â Furthermore, we offer comprehensive benefits to our full-time employees working 30 hours or more per week. Â To be an employer of choice and maintain the strength of our workforce, we consistently assess the current business environment and labor market to refine our compensation and benefits programs and other resources available to our personnel. Â Among other benefits, these include: â—comprehensive health insurance, including vision and dental; we have not increased employee premiums in over 17 years;â—employee Health Savings Accounts, including contributions to these accounts by us;â—401(k) retirement savings plan with discretionary contribution matching opportunities;â—competitive paid time off and sick leave programs;â—paid parental leave;â—student loan repayment matching opportunities; andâ—wellness support benefits including an employee assistance program, short-term and long-term disability coverage and gym membership and/or fitness subscription reimbursement, among others.Role Based SupportWe support our employeesâ€™ professional development. To help our personnel succeed in their roles, we emphasize continuous formal and informal training, developmental, and educational opportunities. We also assist employees with the cost of such educational pursuits through our student loan repayment matching program. Additionally, we have a robust performance evaluation program, which includes tools to facilitate goals and career progression. Workforce Health and SafetyThe safety of our employees is a core tenet of our values, and our safety goal is zero incidents and zero injuries. A strong safety culture reduces risk, enhances productivity and builds a strong reputation in the communities in which we operate. We have earned a reputation as a safe and an environmentally responsible operator through continuous improvement in our safety performance. This makes us more attractive to current and new employees.We invest in safety training and coaching, promote risk assessments and encourage visible safety leadership. Employees are empowered and expected to stop or refuse to perform a job if it is not safe or cannot be performed safely. We sponsor emergency preparedness programs, conduct regular audits to assess our performance and celebrate our successes through the annual contractor safety conference where we acknowledge employees and contractors alike who have exhibited strong safety leadership during the course of the year. These many efforts combine to create a culture of safety throughout the company and provide a positive influence on our contractor community.Equal Employment Opportunity and Workplace Culture We are committed to building a culture where equal employment opportunity and a strong workplace culture are core philosophies across our operations. We prohibit all forms of unlawful discrimination and are committed to making opportunities for development and progress available to all employees so their talents can be fully developed to maximize our and their success. We believe that creating an environment that cultivates a sense of belonging requires encouraging employees to continue to educate themselves about each otherâ€™s experiences, and we strive to promote the respect and dignity of all persons. We also believe it is important that we foster education, communication and understanding about diverse backgrounds and perspectives as well as belonging. Finally, in line with these beliefs and our commitment to equal employment opportunity, we expect recruiters operating on our behalf to provide us with a diverse pool of candidates.14â€‹ Table of ContentsAddress, Internet Website and Availability of Public Filings Our principal executive offices are atÂ 1615 Wynkoop Street, Denver, Colorado 80202. Our telephone number isÂ (303)Â 357-7310. Our website is located at www.anteromidstream.com.We file or furnish our Annual Reports on FormÂ 10-K, our Quarterly Reports on FormÂ 10-Q, our Current Reports on FormÂ 8-K and amendments to such reports and other documents with the SEC under the Exchange Act. The SEC also maintains an internet website atÂ www.sec.govÂ that contains reports, proxy and information statements and other information regarding issuers, including us, that file electronically with the SEC.We also make available free of charge our Annual Reports on FormÂ 10-K, our Quarterly Reports on FormÂ 10-Q, our Current Reports on FormÂ 8-K and amendments to such reports as soon as reasonably practicable after we file such material with, or furnish it to, the SEC. These documents are located www.anteromidstream.com under the â€œInvestorsâ€ link.Information on our website is not incorporated into this Annual Report on FormÂ 10-K or our other filings with the SEC and is not a part of them.Item 1A. Risk FactorsWe are subject to certain risks and hazards due to the nature of the business activities we conduct. The risks described in this Annual Report on Form 10-K could materially and adversely affect our business, financial condition, cash flows and results of operations. We may experience additional risks and uncertainties not currently known to us. Furthermore, as a result of developments occurring in the future, conditions that we currently deem to be immaterial may also materially and adversely affect our business, financial condition, cash flows and results of operations.Customer ConcentrationBecause substantially all of our revenue is currently derived from Antero Resources, any development that materially and adversely affects Antero Resourcesâ€™ operations, financial condition or market reputation could have a material and adverse impact on us.Antero Resources is our most significant customer and has accounted for substantially all of our revenue since inception, and we expect to derive most of our revenues from Antero Resources in the near term. As a result, any event, whether in our area of operations or otherwise, that adversely affects Antero Resourcesâ€™ production, drilling and completion schedule, financial condition, leverage, market reputation, liquidity, results of operations or cash flows may adversely affect our business and results of operations. Accordingly, we are indirectly subject to the business risks of Antero Resources, including, among others:â—a reduction in or slowing of Antero Resourcesâ€™ development program, which would directly and adversely impact demand for our gathering and compression services and our water handling services;â—a reduction in or slowing of Antero Resourcesâ€™ well completions, which would directly and adversely impact demand for our water handling services;â—the volatility of natural gas, NGLs and oil prices, which could have a negative effect on the value of Antero Resourcesâ€™ properties, its development program and its ability to finance its operations;â—the availability of capital on an economic basis to fund Antero Resourcesâ€™ exploration and development activities and to service and/or refinance its debt, as well as to fund its capital expenditure programs;â—Antero Resourcesâ€™ ability to replace its oil and gas reserves;â—Antero Resourcesâ€™ drilling and operating risks, including potential environmental liabilities;â—transportation and processing capacity constraints and interruptions; andâ—adverse effects of governmental and environmental regulation.Further, we are subject to the risk of non-payment or non-performance by Antero Resources, including with respect to our gathering and compression and water handling services agreements. We cannot predict the extent to which Antero Resourcesâ€™ business would be impacted if conditions in the energy industry deteriorate, nor can we estimate the impact such conditions would 15â€‹ Table of Contentshave on Antero Resourcesâ€™ ability to execute its drilling and development program or perform under our gathering and compression and water handling services agreements. Low commodity price environments can negatively impact natural gas producers and cause the industry significant economic stress, including, in certain cases, to file for bankruptcy protection or to renegotiate contracts. To the extent that any customer, including Antero Resources, is in financial distress or commences bankruptcy proceedings, contracts with these customers may be subject to renegotiation or rejection under applicable provisions of the United States Bankruptcy Code. Any material non-payment or non-performance by Antero Resources could adversely affect our business and operating results.Also, due to our relationship with Antero Resources, our ability to access the capital markets, or the pricing or other terms of any capital markets transactions, may be adversely affected by any impairment to Antero Resourcesâ€™ financial condition or adverse changes in its credit ratings.Any material limitation of our ability to access capital could limit our ability to obtain future financing under favorable terms, or at all, or could result in increased financing costs in the future. Similarly, material adverse changes at Antero Resources could negatively impact our share price, limiting our ability to raise capital through equity issuances or debt financing, or could negatively affect our ability to engage in, expand or pursue our business activities and prevent us from engaging in certain transactions that might otherwise be considered beneficial to us.See Item 1A, â€œRisk Factorsâ€ in Antero Resourcesâ€™ Annual Report on Form 10-K for the year ended DecemberÂ 31, 2024 (which is not, and shall not be deemed to be, incorporated by reference herein) for a full disclosure of the risks associated with Antero Resourcesâ€™ business.Because of the natural decline in production from existing wells, our success depends, in part, on Antero Resourcesâ€™ ability to replace declining production and our ability to secure new sources of natural gas from Antero Resources or third parties. Additionally, our water handling services are directly associated with Antero Resourcesâ€™ well completion activities and water needs, which are largely driven by the amount of water used in completing each well. Finally, under certain circumstances, Antero Resources may dispose of acreage dedicated to us free from such dedication without our consent. Any decrease in volumes of natural gas that Antero Resources produces, any decrease in the number of wells that Antero Resources completes, or any decrease in the number of acres that are dedicated to us could adversely affect our business and operating results.The natural gas volumes that support our gathering business depend on the level of production from wells connected to our systems, which may be less than expected and will naturally decline over time. To the extent Antero Resources reduces its development activity or otherwise ceases to drill and complete new wells, revenues for our gathering and compression and water handling services will be directly and adversely affected. Our ability to maintain water handling services revenues is substantially dependent on continued completion activity by Antero Resources or third parties over time, as well as the volumes of water used in and produced from such activity. In addition, natural gas volumes from completed wells will naturally decline and our cash flows associated with these wells will also decline over time. To maintain or increase throughput levels on our gathering systems, we must obtain new sources of natural gas from Antero Resources or third parties. The primary factors affecting our ability to obtain additional sources of natural gas include (i) the success of Antero Resourcesâ€™ drilling activity in our areas of operation, (ii) Antero Resourcesâ€™ ability to replace declining production, (iii) Antero Resourcesâ€™ acquisition of additional acreage, including acquisitions that offset any dispositions by Antero Resources and (iv) our ability to obtain dedications of acreage from third parties. Demand for our fresh water delivery services, which make up a substantial portion of our water handling services revenues, is dependent on water used in Antero Resourcesâ€™ completion activities. To the extent that Antero Resources or other fresh water delivery customers reduce the number of completion stages per well or use less water in their completions, the demand for our fresh water delivery services would be reduced.We have no control over Antero Resourcesâ€™ or other producersâ€™ levels of development and completion activity in our areas of operation, the amount of oil and gas reserves associated with wells connected to our systems or the rate at which production from a well declines. In addition, our water handling business is dependent upon active development in our areas of operation. To maintain or increase throughput levels on our water handling systems, we must service new wells. We have no control over Antero Resources or other producers or their development plan decisions, which are affected by, among other things:â—the availability and cost of capital;â—prevailing and projected natural gas, NGLs and oil prices;â—demand for natural gas, NGLs and oil;â—quantities of reserves;â—geologic considerations;16â€‹ Table of Contentsâ—environmental or other governmental regulations, including the availability of drilling permits and the regulation of hydraulic fracturing; andâ—the costs of producing the gas and the availability and costs of drilling rigs and other equipment.The first of month prices for NYMEX Henry Hub natural gas ranged from a high of $3.43 per MMBtu to a low of $1.58 per MMBtu in 2024, and the calendar month average prices for NYMEX West Texas Intermediate crude oil ranged from a high of $84.39 per barrel to a low of $69.37 per barrel during the same period. Natural gas prices were substantially lower in 2024 than they were in 2023, while oil prices were relatively consistent in 2024 and 2023. The markets for these commodities have historically been volatile, and these markets will likely continue to be volatile in the future. In addition, the market price for natural gas in the Appalachian Basin continues to be lower relative to NYMEX Henry Hub as a result of the significant increases in the supply of natural gas in the Appalachian region in recent years. Because Antero Resourcesâ€™ production and reserves predominantly consist of natural gas (59% of equivalent proved reserves), changes in natural gas prices have significantly greater impact on Antero Resourcesâ€™ financial results than oil prices. NGLs are made up of ethane, propane, isobutane, normal butane and natural gasoline, all of which have different uses and different pricing characteristics, which adds further volatility to the pricing of NGLs. Due to the volatility of commodity prices, we are unable to predict future potential movements in the market prices for natural gas, oil and NGLs at Antero Resourcesâ€™ ultimate sales points and, thus, cannot predict the ultimate impact of prices on our operations.The industry shift towards maintenance capital development programs compelled most natural gas and oil producers, including Antero Resources, to reduce the level of exploration, drilling and production activity and capital budgets compared to prior years. This shift had a significant effect on our capital resources, liquidity and expected operating results. Natural gas and oil prices directly affect Antero Resourcesâ€™ production. If prices decrease from current levels, our revenues, cash flows and results of operations could continue to be adversely affected. Sustained reductions in development or production activity in our areas of operation could lead to reduced utilization of our services and cash flows. Due to these and other factors, even if reserves are known to exist in areas served by our assets, producers have chosen and may choose in the future, not to develop those reserves. Reductions in development activity, including Antero Resourcesâ€™ reduction in lateral lengths or use of water in its completions, could result in our inability to maintain the current levels of throughput on our systems or reduce the demand for our water handling services on a per well basis, which could in turn reduce our revenue and cash flows and adversely affect our ability to return capital to our stockholders through dividends and/or repurchases of shares of our common stock.Finally, the 2019 gathering and compression agreement, Marcellus gathering and compression agreement, water services agreement and right-of-first-offer agreement between us and Antero Resources permits Antero Resources to sell, transfer, convey, assign, grant or otherwise dispose of dedicated properties free of the dedication under such agreements, provided that the number of net acres of dedicated properties so disposed of, when added to the number of net acres of dedicated properties previously disposed of free of the dedication since the respective effective dates of the agreements, does not exceed the aggregate number of net acres of dedicated properties acquired by Antero Resources since such effective dates. Accordingly, under certain circumstances, Antero Resources may dispose of a significant number of net acres of dedicated properties free from dedication without our consent, and we have no control over the timing or extent of such dispositions. Any such dispositions could adversely affect our business and operating results. Even if the disposed property remains dedicated to us, the goals and intention of the acquiror with respect to such property may differ significantly from those of Antero Resources.Â For example, a subsequent owner of a property could choose to invest less capital in the development of such property or to otherwise drill fewer wells than Antero Resources. There can be no assurance that a subsequent owner of dedicated properties would choose to, or be able to, grow or maintain current rates of production from the properties, which could adversely impact us.Business OperationsA material shut-in of production by Antero Resources or any of our other customers could adversely affect our business.The marketing of the natural gas, NGLs and oil of our producer customers is substantially dependent upon the existence of adequate markets for their products. Imbalances between the supply of and demand for these products could cause extreme market volatility and a substantial adverse effect on commodity prices. For example, in response to the coronavirus pandemic, governments tried to slow the spread of the virus by imposing social distancing guidelines, travel restrictions and stay-at-home orders, which caused a significant decrease in the demand for oil, natural gas and NGLs. Also, a supply and demand imbalance for oil, natural gas and NGLs in the future could result in storage capacity constraints. During times of supply and demand imbalance, if Antero Resources or any of our other customers are unable to sell their production or enter into additional storage arrangements on commercially reasonable terms or at all, they may be forced to temporarily shut-in a portion of their production or delay or discontinue drilling and completion plans and commercial production. Although Antero Resources has not been required to temporarily shut-in a portion of its 17â€‹ Table of Contentsproduction due to storage capacity constraints, it may do so in the future. Production curtailments or shut-ins by our producer customers will reduce volumes flowing through our gathering and processing system. In addition, if our customers delay or discontinue drilling or completion activities, it will reduce the volumes of water that we handle. A material reduction in volumes on our systems could adversely affect our business, revenue and cash flows and could adversely affect our ability to return capital to our stockholders through dividends and/or repurchases of shares of AM common stock.Our gathering and compression agreements include minimum volume commitments only under certain circumstances.Our gathering and compression agreements include minimum volume commitments only on new high pressure pipelines and/or compressor stations, as applicable, constructed at Antero Resourcesâ€™ request. There are no minimum volume commitments on the low pressure pipelines or fresh water delivery pipelines. Any decrease in the current levels of throughput on our gathering, compression and fresh water delivery systems could reduce our revenue and cash flows.Our construction or purchase of new gathering and compression, processing, water handling or other assets may not be completed on schedule, at the budgeted cost or at all, may not operate as designed or at the expected levels, may not result in revenue increases and may be subject to regulatory, environmental, political, legal and economic risks, all of which could adversely affect our financial condition, cash flows and results of operations.The construction of additions or modifications to our existing systems and the construction or purchase of new assets involves numerous regulatory, environmental, political and legal uncertainties beyond our control and may require the expenditure of significant amounts of capital. Financing may not be available on economically acceptable terms or at all. If we undertake these projects, we may not be able to complete them on schedule, at the budgeted cost or at all, or they may not operate as designed or at the expected levels. Moreover, our revenues may not increase immediately upon the expenditure of funds on a particular project. In addition, we may

construct facilities to capture anticipated future production growth in an area in which such growth does not materialize. As a result, new gathering and compression, water handling or other assets may not be able to attract enough throughput to achieve our expected investment return, which could adversely affect our financial condition and results of operations. Furthermore, adding to our existing assets may require us to obtain new rights-of-way prior to constructing new pipelines or facilities. We may be unable to timely obtain such rights-of-way to connect new natural gas supplies to our existing gathering pipelines or capitalize on other attractive expansion opportunities. Additionally, it may become more expensive for us to obtain new rights-of-way or to expand or renew existing rights-of-way. If the cost of renewing or obtaining new rights-of-way increases, our cash flows could be adversely affected.Recent action and the possibility of future action on trade by U.S. and foreign governments has increased the costs of certain equipment and materials used in the construction of our assets and has created uncertainty in global markets, which may adversely affect our income from operations and cash flows.The construction of gathering pipelines, compressor stations, processing and fractionation facilities and water handling assets is subject to construction cost overruns due to costs and availability of equipment and materials such as steel.Â If third party providers of steel products essential to our capital improvements and additions are unable to obtain raw materials, including steel, at historical prices, they may raise the price we pay for such products.Â On March 8, 2018, the President of the United States issued two proclamations directing the imposition of ad valorem tariffs of 25% on certain imported steel products and 10% on certain imported aluminum products from most countries, with limited exceptions.Â On May 31, 2018, the U.S. announced that it would also impose steel and aluminum tariffs on Canada, Mexico and the 28 member countries of the European Union.Â Argentina, Australia, Brazil and South Korea implemented measures to address the impairment to U.S. national security attributable to steel and/or aluminum imports that were deemed satisfactory to the United States.Â On May 19, 2019, the U.S. announced that Canada and Mexico had also implemented satisfactory measures to address the threatened impairment to U.S. national security caused by steel and aluminum imports from those countries.Â As a result, imports of steel from Argentina, Australia, Brazil, Canada, Mexico and South Korea and aluminum from Argentina, Australia, Canada and Mexico have been exempted from the imposition of tariff-based remedies, but the United States has implemented quantitative restrictions in the form of absolute quotas for steel article imports from Argentina, Brazil and South Korea and aluminum products from Argentina, meaning that imports in excess of the allotted quota will be disallowed.Â In addition, effective August 13, 2018, the United States announced that it would impose a 50% ad valorem tariff on steel articles imported from Turkey, which remained in effect until May 21, 2019, at which time a 25% ad valorem tariff on steel articles imported from Turkey was reimposed, consistent with the tariff on imports from most countries.Â On January 24, 2020, the United States announced that an additional 25% ad valorem tariff would be imposed on certain derivative steel article imports from all countries except Argentina, Australia, Brazil, Canada, Mexico and South Korea, and that an additional 10% ad valorem tariff would be imposed on certain derivative aluminum article imports from all countries except Argentina, Australia, Canada and Mexico. On August 6, 2020, the U.S. re-imposed the 10% ad valorem tariff on imports of non-alloyed unwrought aluminum from Canada due to a surge in imports of those articles, but on October 27, 2020, retroactively reinstated Canada on the list of countries excluded from tariffs for 18â€‹ Table of Contentsthose articles. On August 28, 2020, the U.S. announced that it would lower one of the quantitative limitations on imports of certain steel articles from Brazil for the remainder of 2020. The U.S. provided relief from these limitations in specific circumstances, namely for production activities with contracts for steel imports from Brazil during the fourth quarter of 2020 entered into before August 28, 2020 that met other specified criteria. In 2020, the U.S. and Mexico also engaged in discussions regarding steel imports pursuant to their Joint Statement of May 17, 2019. On August 31, 2020, the Office of the U.S. Trade Representative announced that Mexico would establish a strict monitoring regime of exports of standard pipe, mechanical tubing and semi-finished steel products to the U.S. through June 1, 2021. The U.S. agreed to continue to exempt Mexico from duty on these imports. On November 5, 2020, the Office of the U.S. Trade Representative announced that Mexico agreed to establish a strict monitoring regime for exports of certain grain-oriented electrical steel (â€œGOESâ€)-containing products into the U.S., and the U.S. agreed that Mexico would not be subject to any adjustments of imports of electrical transformers or related parts. In addition, the U.S.-Mexico-Canada Free Trade Agreement (â€œUSMCAâ€) became effective on July 1, 2020. The USMCA includes agreements related to steel and aluminum imports, including changes to rules-of-origin requirements for steel and aluminum materials originating in North America, rules for determining whether goods containing materials from non-USMCA countries are considered â€œNorth Americanâ€ under the Harmonized Tariff Schedule, and tariff exemptions for certain automotive imports. Following these proclamations, domestic prices for steel rose. Price increases for materials used in the construction of our assets may result in increased costs associated with the continued build-out of our assets, as well as projects under development. Because we generate substantially all of our revenue under agreements with Antero Resources that provide for fixed fee structures, we will generally be unable to pass these cost increases along to our customers, and our income from operations and cash flows may be adversely affected.If third-party pipelines or other midstream facilities interconnected to our gathering and compression systems become partially or fully unavailable, our operating margin and cash flows could be adversely affected.Our gathering and compression assets connect to other pipelines or facilities owned and operated by unaffiliated third parties. The continuing operation of third-party pipelines, compressor stations and other midstream facilities is not within our control. These pipelines, plants and other midstream facilities may become unavailable because of testing, turnarounds, line repair, maintenance, reduced operating pressure, lack of operating capacity, regulatory requirements and curtailments of receipt or deliveries due to insufficient capacity or because of damage from severe weather conditions or other operational issues. If any such increase in costs occurs or if any of these pipelines or other midstream facilities become unable to receive or transport natural gas, our operating margin and cash flows could be adversely affected.Our exposure to commodity price risk may change over time.We currently generate all of our revenues pursuant to fee-based contracts under which we are paid based on the volumes of natural gas that we gather, process and compress and water that we handle and treat, rather than the underlying value of the commodity. Consequently, our existing operations and cash flows have little direct exposure to commodity price risk. Although we intend to enter into similar fee-based contracts with new customers in the future, our efforts to negotiate such contractual terms may not be successful. In addition, we may acquire or develop additional midstream assets in a manner that increases our exposure to commodity price risk. Future exposure to the volatility of natural gas, NGLs and oil prices, especially in light of the recent declines, could have a material adverse effect on our business, financial condition and results of operations.The fees charged to our customers may not escalate sufficiently to cover increases in costs, or the agreements may be amended with less favorable terms, may not be renewed or may be suspended in some circumstances.As the rate of inflation has increased in the U.S., the cost of the goods and services and labor we use in our operations has also increased, increasing our operating costs. Our costs may increase at a rate greater than the fees we charge to our customers. Furthermore, Antero Resources and our other customers may not renew their contracts with us, or may from time to time seek to renegotiate with us the amount and/or the structure of fees we charge. Additionally, some of our customersâ€™ obligations under their agreements with us may be permanently or temporarily reduced due to certain events, some of which are beyond our control, including force majeure events wherein the supply of natural gas, NGLs, crude oil or refined products are curtailed or cut-off due to events beyond our control, and in some cases, certain of those agreements may be terminated in their entirety if the duration of such events exceeds a specified period of time. If the escalation of fees is insufficient to cover increased costs, our customers do not renew or extend their contracts with us, or our customers suspend or terminate their contracts with us, our financial results would suffer.Oil and natural gas producersâ€™ operations, especially those using hydraulic fracturing, are substantially dependent on the availability of water.Our business includes fresh water delivery for use in our customersâ€™ natural gas, NGLs and oil exploration and production activities. Water is an essential component of natural gas, NGLs and oil production during the drilling, and in particular, the hydraulic fracturing process. We derive a significant portion of our revenues from providing fresh water to Antero Resources. Antero 19â€‹ Table of ContentsResources implemented efficiency improvements and water initiatives during 2020, which reduced the amount of fresh water needed to complete their operations. Furthermore, the availability of water supply for our operations may be limited due to, among other things, prolonged drought or state and local governmental authorities restricting the use of water for hydraulic fracturing. The availability of water may also change over time in ways that we cannot control, including as a result of climate related effects such as shifting meteorological and hydrological patterns. Any decrease in the demand for water handling services, or the water supply we need to provide such services, would adversely affect our business and results of operations.ESG matters and conservation measures may adversely impact our business.Stakeholder attention to climate risks, societal expectations on companies related to climate risks, investor, regulatory, and societal expectations regarding voluntary and mandatory ESG disclosures, and consumer demand for alternative forms of energy, may result in increased costs, reduced demand for our products, reduced profits, increased investigations and litigation and negative impacts on our stock price and access to capital markets. Any increased attention to climate risks and environmental conservation, for example, may result in demand shifts for oil and natural gas products and additional governmental investigations and private litigation against us or our customers, including Antero Resources and, depending on the nature of the claims asserted and other factors, such liability could be imposed without regard to our causation of or contribution to the asserted damage, or to other mitigating factors. And while we may participate in various voluntary frameworks and certification programs to improve the ESG profile of our operations, we cannot guarantee that such participation or certification will have the intended results on our ESG profile. Moreover, while we create and publish voluntary disclosures regarding ESG matters from time to time, many of the statements in those voluntary disclosures are based on hypothetical expectations and assumptions that may or may not be representative of current or actual risks or events or forecasts of expected risks or events, including the costs associated therewith. Mandatory ESG-related disclosure is also emerging as an area where we may be, or may become, subject to required disclosures in certain jurisdictions, depending on our purported nexus to such jurisdictions and any such mandatory disclosures may similarly necessitate the use of hypothetical, projected or estimated data, some of which is not controlled by us and is inherently subject to imprecision. Disclosures reliant upon such expectations and assumptions are necessarily uncertain and may be prone to error or subject to misinterpretation given the long timelines involved and the lack of an established single approach to identifying, measuring and reporting on many ESG matters.Â Additionally, while we may also announce various voluntary ESG targets, including our goals to achieve a 100% reduction in pipeline emissions by 2025 and to achieve net zero Scope 1 (direct) and Scope 2 (indirect from the purchase of energy) emissions by 2050, such targets are aspirational.Â We may not be able to meet such targets in the manner or on such a timeline as initially contemplated, including, but not limited to as a result of unforeseen costs or technical difficulties associated with achieving such results.Â To the extent we do meet such targets, it may be achieved through various contractual arrangements, including the purchase of various credits or offsets that may be deemed to mitigate our ESG impact instead of actual changes in our ESG performance. However, given uncertainties related to the use of emerging technologies, the state of markets for and the availability of verified carbon offsets, we cannot predict whether or not we will be able to timely meet these goals, if at all.Â In addition, while we may seek to only purchase carbon offsets verified by reputable third parties, we cannot guarantee that any carbon offsets we purchase will achieve the GHG emission reductions represented, and we could face increased costs to purchase additional carbon offsets to cover any gap or loss, particularly if carbon offset markets face capacity constraints as a result of increased demand. Moreover, certain stakeholders may object to the use of offsets generally or with respect to specific transactions we engage in as to any carbon reduction benefits we may claim resulting from such offsets. Furthermore, certain jurisdictions, including California, are instituting new laws that require disclosures related to voluntary carbon offsets and similar constructs. Disclosures under these regimes are novel and it is uncertain whether any disclosures we may make in connection therewith will satisfy the laws and may lead to uncertain consequences, such as private parties criticizing such projects, whether via litigation or otherwise. While we may participate in various voluntary frameworks and certification programs to improve the ESG profile of our operations, we cannot guarantee that such participation or certification will have the intended results on our ESG profile. Also, despite these aspirational goals, we may receive pressure from investors, lenders or other groups to adopt more aggressive climate or other ESG-related goals, but we cannot guarantee that we will be able to implement such goals because of potential costs or technical or operational obstacles. Furthermore, our reputation, as well as our stakeholder relationships, could be adversely impacted as a result of, among other things, any failure to meet our ESG plans or goals or stakeholder perceptions of statements made by us, our employees and executives, agents, or other third parties or public pressure from investors or policy groups to change our policies. Such statements with respect to ESG matters are becoming increasingly subject to heightened scrutiny from public and governmental authorities related to the risk of potential â€œgreenwashing,â€ i.e., misleading information or false claims overstating potential ESG benefits. As a result, we may face increased litigation risks from private parties and governmental authorities related to our ESG efforts. Moreover, any alleged claims of greenwashing against us or others in our industry may lead to negative sentiment towards our company or industry. To the extent that the Company is unable to respond timely and appropriately to any negative publicity, our reputation could be harmed. Damage to our overall reputation could have a negative impact on our financial results and require additional resources for the Company to rebuild its reputation.20â€‹ Table of ContentsIn addition, organizations that provide information to investors on corporate governance and related matters have developed ratings processes for evaluating companies on their approach to ESG matters. Such ratings may be used by some investors to inform their investment and voting decisions. Unfavorable ESG ratings and recent activism directed at shifting funding away from companies with energy-related assets could lead to increased negative investor sentiment toward us, Antero Resources and our industry and to the diversion of investment to other industries, which could have a negative impact on our stock price and our access to and costs of capital. Also, certain institutional lenders may decide not to provide funding for oil and natural gas companies or the corresponding infrastructure projects based on climate related concerns, which could affect our access to capital for potential growth projects. Moreover, to the extent ESG matters negatively impact our reputation, we may not be able to compete as effectively or recruit or retain employees, which may adversely affect our operations. Such ESG matters may also impact Antero Resources and our customers, which may adversely impact our business, financial condition or results of operations.Our business involves many hazards and operational risks, some of which may not be fully covered by insurance. The occurrence of a significant accident or other event that is not fully insured could curtail our operations and have a material adverse effect on our business, financial condition and results of operations.Our operations are subject to all of the hazards associated with the processing, gathering and compression of natural gas, NGLs and oil and water handling services, including:â—unintended breach of impoundment and downstream flooding, release of invasive species or aquatic pathogens, hazardous spills near intake points, trucking collision, vandalism, excessive road damage or bridge collapse and unauthorized access or use of automation controls;â—damage to pipelines, compressor stations, pumping stations, blending facilities, impoundments, related equipment and surrounding properties caused by natural disasters, acts of terrorism and acts of third parties;â—damage from construction, farm and utility equipment as well as other subsurface activity (for example, mine subsidence);â—leaks of natural gas, NGLs or oil or losses of natural gas, NGLs or oil as a result of the malfunction of equipment or facilities;â—fires, ruptures and explosions;â—other hazards that could also result in personal injury and loss of life, pollution of the environment, including natural resources and suspension of operations; andâ—hazards experienced by other operators that may affect our operations by instigating increased regulations and oversight.Any of these risks could adversely affect our ability to conduct operations or result in substantial loss to us as a result of claims for:â—injury or loss of life;â—damage to and destruction of property, natural resources and equipment;â—pollution and other environmental damage;â—regulatory investigations and penalties;â—suspension of our operations; andâ—repair and remediation costs.We may elect not to obtain insurance for any or all of these risks if we believe that the cost of available insurance is excessive relative to the risks presented. In addition, pollution and environmental risks generally are not fully insurable under policies we are covered under, and we have obtained pollution insurance. The occurrence of an event that is not fully covered by insurance could have a material adverse effect on our business, financial condition and results of operations.21â€‹ Table of ContentsWe do not own all of the land on which our pipelines and facilities are located, which could result in disruptions to our operations.Because we do not own all of the land on which our pipelines and facilities have been constructed, we are subject to the possibility of more onerous terms or increased costs to retain necessary land use if we do not have valid rights-of-way or if such rights-of-way lapse or terminate. We obtain the rights to construct and operate our pipelines on land owned by third parties and governmental agencies for a specific period of time. Our loss of these rights, through our inability to renew right-of-way contracts or otherwise, could have a material adverse effect on our business, financial condition and results of operations.World health events may materially adversely affect our business.World health events may cause disruptions to our business and operational plans, which may include (i) shortages of employees, (ii) unavailability of contractors and subcontractors, (iii) interruption of supplies from third parties upon which we rely, (iv) recommendations of, or restrictions imposed by, government and health authorities, including quarantines and (v) restrictions that we and our contractors and subcontractors impose, including facility shutdowns, to ensure the safety of employees and others. While it is not possible to predict their extent or durations, these disruptions may have a material adverse effect on our business, financial condition and results of operations and could adversely affect our ability to return capital to our stockholders through dividends and/or repurchases of shares of AM common stock.Further, adverse impacts on Antero Resourcesâ€™ business resulting from world health events may also adversely affect our business and results of

operations. The effects of a pandemic, epidemic or outbreak of an infectious disease and concerns regarding its global spread could negatively impact global demand for crude oil and natural gas, which may contribute to price volatility that could impact the price Antero Resourcesâ€™ receives for its natural gas, NGLs and oil and materially and adversely affect the demand for and marketability of Antero Resourcesâ€™ production, as well as lead to temporary curtailment or shut-ins of production due to lack of downstream demand or storage capacity. For further discussion of the business risks of Antero Resources that may impact us, see â€œâ€"Customer Concentrationâ€"Because substantially all of our revenue is currently derived from Antero Resources, any development that materially and adversely affects Antero Resourcesâ€™ operations, financial condition or market reputation could have a material and adverse impact on us.â€Terrorist attacks, cyberattacks and threats could have a material adverse effect on our business, financial condition and results of operations.Terrorist attacks or cyberattacks may significantly affect the energy industry, including our operations and those of our suppliers and customers, as well as general economic conditions, consumer confidence and spending and market liquidity. Cyber incidents, including deliberate attacks, have increased in frequency globally. Strategic targets, such as energy related assets, may be at greater risk of future attacks than other targets in the United States. We depend on digital technology in many areas of our business and operations, including, but not limited to, performing many of our gathering and compression and water handling services, processing and recording financial and operating data, oversight and analysis of our operations and communications with the employees supporting our operations and our customers or service providers. We also collect and store sensitive data in the ordinary course of our business, including personally identifiable information as well as our proprietary business information and that of our customers, suppliers, investors and other stakeholders. The growing regulatory landscape around data protection adds additional complexity to safeguarding this information. The secure processing, maintenance and transmission of information is critical to our operations, and we monitor our key information technology systems in an effort to detect and prevent cyberattacks, security breaches or unauthorized access. Despite our security measures, our information technology systems may undergo cyberattacks or security breaches including as a result of employee error, malfeasance or other threat vectors, which could lead to the corruption, loss, or disclosure of proprietary and sensitive data, misdirected wire transfers, and an inability to: perform services for our customers; complete or settle transactions; maintain our books and records; prevent environmental damage; and maintain communications or operations. Significant liability to the Company or third parties may result. We are not able to anticipate, detect or prevent all cyberattacks, particularly because the methodologies used by attackers change frequently or may not be recognized until an attack is already underway or significantly thereafter, and because attackers are increasingly using technologies specifically designed to circumvent cybersecurity measures and avoid detection. Cybersecurity attacks are also becoming more sophisticated and include, but are not limited to, ransomware, credential stuffing, spear phishing, social engineering, use of deepfakes (e.g., highly realistic synthetic media generated by artificial intelligence) and other attempts to gain unauthorized access to data for purposes of extortion or other malfeasance.Our information and operational technologies, systems and networks, and those of our vendors, suppliers, customers and other business partners, may become the target of cyberattacks or information security breaches that result in the unauthorized release, gathering, monitoring, misuse, loss or destruction of proprietary and other information, or adversely disrupt our business operations. The interconnected nature of our industry heightens the risk that a cybersecurity incident affecting one of our vendors, suppliers, 22â€‹ Table of Contentscustomers or other business partners could propagate across the supply chain, potentially causing widespread operational or financial disruptions. Although we have written policies and procedures for monitoring cybersecurity risk and identifying and reporting incidents, there can be no guarantee they will be effective at preventing cyberattacks or ensuring incidents are timely identified or reported. Some cyber incidents, such as surveillance, ransomware, or deepfake-based social engineering attacks, may remain undetected for some period of time. Advances in computer capabilities, discoveries in the field of artificial intelligence, cryptography, or other developments may result in a compromise or breach of the technology we use to safeguard confidential, personal or other information. As cyberattacks continue to evolve, we may be required to expend significant additional resources to continue to modify or enhance our protective measures or to investigate and remediate any vulnerabilities to cyberattacks. In particular, our implementation of various procedures and controls to monitor and mitigate security threats and to increase security for our personnel, information, facilities and infrastructure may result in increased capital and operating costs. While we maintain cyber insurance coverage to help mitigate financial risks associated with cyber incidents, such policies have limitations and do not cover all potential losses, such as reputational harm or regulatory fines. Accordingly, our cyber insurance may not provide coverage for all potential risks arising from cyber incidents. As cyberattacks increase globally in frequency and severity, coverage availability and affordability may further decline. A successful cyberattack or security breach could result in liability resulting from data privacy or cybersecurity claims, liability under data privacy laws, regulatory penalties, damage to our reputation, long-lasting loss of confidence in us, or additional costs for remediation and modification or enhancement of our information systems to prevent future occurrences, all of which could have a material and adverse effect on our business, financial condition or results of operations. To date, we have not experienced any material losses relating to cyberattacks; however, there can be no assurance that we will not suffer such losses in the future. No security measure is infallible. Consequently, it is possible that any of these occurrences, or a combination of them, could have a material adverse effect on our business, financial condition and results of operations.Capital Structure and Access to CapitalWe may not be able to generate sufficient cash to service all of our indebtedness and may be forced to take other actions to satisfy our obligations under our indebtedness or to refinance, which may not be successful.Our ability to make scheduled payments on, or to refinance, our indebtedness obligations, including the Credit Facility and our senior notes, depends on our financial condition and operating performance, which are subject to prevailing economic and competitive conditions and certain financial, business and other factors beyond our control. We may not be able to maintain a level of cash flows from operating activities sufficient to permit us to pay the principal, premium, if any, and interest on our indebtedness, including the Credit Facility and our senior notes.If our cash flows and capital resources are insufficient to fund our debt service obligations, we may be forced to reduce or delay investments and capital expenditures, sell assets, seek additional capital or restructure or refinance our indebtedness, including the senior notes. Our ability to restructure or refinance our indebtedness will depend on the condition of the credit and capital markets, including the markets for credit facilities and senior unsecured notes, and our financial condition at such time. Any refinancing of our indebtedness, including using borrowings under the Credit Facility to redeem our senior notes, could be at higher interest rates and may require us to comply with more onerous covenants, which could further restrict our business operations. The terms of existing or future debt instruments, including the Credit Facility and the indentures governing our senior notes, may restrict us from adopting some of these alternatives. In addition, any failure to make payments of interest and principal on our outstanding indebtedness on a timely basis would likely result in a reduction of our credit rating, which could harm our ability to incur additional indebtedness and result in more onerous restrictions in our debt securities and facilities. In the absence of sufficient cash flows and capital resources, we could face substantial liquidity problems and might be required to dispose of material assets or operations to meet our debt service and other obligations. The Credit Facility and the indentures governing our senior notes place certain restrictions on our ability to dispose of assets and our use of the proceeds from such dispositions. We may not be able to consummate those dispositions, and the proceeds of any such disposition may not be adequate to meet any debt service obligations then due. These alternative measures may not be successful and may not permit us to meet our scheduled debt service obligations.We will be required to make capital expenditures to increase our asset base. If we cannot obtain needed capital or financing on satisfactory terms, we may be unable to expand our business operations and/or our financial leverage could increase.To increase our asset base, we will need to make expansion capital expenditures. If we do not make sufficient or effective expansion capital expenditures, we may be unable to expand our business operations, which could adversely affect our business and operating results. To fund our expansion capital expenditures and investment capital expenditures, we expect to use cash from our operations or incur borrowings. Alternatively, we may sell additional shares of common stock or other securities to fund our capital expenditures. Our ability to obtain bank financing or our ability to access the capital markets for future equity or debt offerings may be limited by our or Antero Resourcesâ€™ financial condition at the time of any such financing or offering and the covenants in our existing debt agreements, as well as by general economic conditions, contingencies and uncertainties that are beyond our control. In 23â€‹ Table of Contentsaddition, incurring additional debt may significantly increase our interest expense and financial leverage, and issuing shares of common stock may result in significant stockholder dilution. Neither Antero Resources or any of its affiliates is committed to providing any direct or indirect support to fund our growth.We may be unable to access the equity or debt capital markets to meet our obligations.Â Declines in commodity prices or the financial condition or prospects of Antero Resources may cause the financial markets to exert downward pressure on our stock price and credit capacity. For example, for portions of 2020, the market for senior unsecured notes was unfavorable for high-yield issuers such as us. Our plans for growth may require access to the capital and credit markets. Although the market for high-yield debt securities has improved since 2020, if the high-yield market deteriorates, or if we are unable to access alternative means of debt or equity financing on acceptable terms or at all, we may be unable to carry out our business plan, which could have a material adverse effect on our financial condition and results of operations and impair our ability to service our indebtedness.Restrictions in our existing and future debt agreements could adversely affect our business, financial condition and results of operations.The Credit Facility limits our ability to, among other things:â—permit liens on our properties;â—make certain investments;â—merge, consolidate, liquidate or dissolve;â—dispose of assets;â—enter into certain types of transactions with affiliates;â—prepay or amend certain indebtedness; andâ—enter into certain swap and hedging transactions.The indentures governing our senior notes contains similar restrictive covenants. In addition, the Credit Facility contains covenants requiring us to maintain certain financial ratios. Our ability to meet those financial ratios and tests can be affected by events beyond our control, and we cannot assure you that we will meet any such ratio or test. Additionally, we may not be able to borrow the full amount of commitments under the Credit Facility if doing so would cause us to breach a financial covenant.The provisions of the Credit Facility and the indentures governing our senior notes may affect our ability to obtain future financing and pursue attractive business opportunities and our flexibility in planning for, and reacting to, changes in business conditions. In addition, a failure to comply with the provisions of the Credit Facility or the indentures governing our senior notes could result in a default or an event of default that would restrict our ability to access loans under our Credit Facility and could enable our lenders or noteholders to declare the outstanding principal of that debt, together with accrued and unpaid interest, to be immediately due and payable. If our obligations to repay our debt are accelerated, our assets may be insufficient to repay such debt in full, and you could experience a partial or total loss of your investment. See Note 8â€”Long-Term Debt to our consolidated financial statements for additional information.Debt we incur in the future may limit our flexibility to obtain financing and to pursue other business opportunities.Our future level of debt could have important consequences to us, including the following:â—our ability to obtain additional financing, if necessary, for working capital, capital expenditures (including required drilling pad connections and well connections pursuant to our gathering and compression agreements as well as acquisitions) or other purposes may be impaired or such financing may not be available on favorable terms;â—our funds available for operations and future business opportunities will be reduced by that portion of our cash flows required to make interest payments on our debt;â—we may be more vulnerable to competitive pressures or a downturn in our business or the economy generally; and24â€‹ Table of Contentsâ—our flexibility in responding to changing business and economic conditions may be limited.Our ability to service our debt will depend upon, among other things, our future financial and operating performance, which will be affected by prevailing economic conditions and financial, business, regulatory and other factors, some of which are beyond our control. If our operating results are not sufficient to service any future indebtedness, we will be forced to take actions such as reducing or not paying dividends, reducing or delaying our business activities, investments or capital expenditures, selling assets or issuing equity. We may not be able to effect any of these actions on satisfactory terms or at all.Increases in interest rates could adversely affect our business.Our business and operating results can be harmed by factors such as the availability, terms of and cost of capital, increases in interest rates or a reduction in credit rating. These changes could cause our cost of doing business to increase, limit our ability to pursue growth opportunities, reduce cash flow used for our services and place us at a competitive disadvantage. For example, during 2024, we had average outstanding borrowings under the Credit Facility of $420Â million, and the impact of a 1.0% increase in interest rates on this amount of indebtedness would result in increased interest expense for that period of $4Â million and a corresponding decrease in our cash flows and net income before the effects of income taxes. Disruptions and volatility in the global financial markets may lead to a contraction in credit availability impacting our ability to finance our operations. A significant reduction in cash flows from operations or the availability of credit could materially and adversely affect our ability to carry out our business plan.Geographic ConcentrationOur gathering and compression and water handling systems are concentrated in the Appalachian Basin, making us vulnerable to risks associated with operating in one major geographic area.We rely primarily on revenues generated from our gathering and compression and water handling systems, which are all located in the Appalachian Basin. As a result of this concentration, we may be disproportionately exposed to the impact of regional supply and demand factors, delays or interruptions of production from wells in this area caused by, and associated with, governmental regulation, state and local political activities, market limitations, availability of equipment and personnel or interruption of the compression, processing or transportation of natural gas, NGLs or oil.A shortage of equipment and skilled labor in the Appalachian Basin could reduce equipment availability and labor productivity and increase labor costs, which could have a material adverse effect on our business and results of operations.Gathering and compression and water handling services require special equipment and laborers skilled in multiple disciplines, such as equipment operators, mechanics and engineers, among others. If Antero Resources experiences shortages of skilled labor or there is a lack of necessary equipment in the Appalachian Basin in the future, our allocation of labor costs and overall productivity could be materially and adversely affected. If our allocation of labor prices increase or if Antero Resources experiences materially increased health and benefit costs for employees, our business and results of operations could be materially and adversely affected.Acquisitions and TakeoversWe may be unable to make attractive acquisitions or successfully integrate acquired businesses, and any inability to do so may disrupt our business and hinder our ability to grow.In the future, we may acquire businesses that complement or expand our current business. We may not be able to identify attractive acquisition opportunities. Even if we do identify attractive acquisition opportunities, we may not be able to complete the acquisition or do so on commercially acceptable terms.In connection with acquisitions, we perform a review of the subject assets that we believe to be generally consistent with industry practices. However, our review will not reveal all existing or potential problems. For example, certain environmental problems are not necessarily observable even when an inspection is undertaken. Even when problems are identified, the seller may be unwilling or unable to provide effective contractual protection against all or part of the problems. Even if we are able to obtain contractual indemnification rights, there is no assurance that the seller will be capable of performing under any indemnification obligation.The success of any completed acquisition will depend on our ability to effectively integrate the acquired business into our existing operations. The process of integrating acquired businesses may involve unforeseen difficulties and may require a disproportionate amount of our managerial and financial resources. In addition, possible future acquisitions may be larger and for 25â€‹ Table of Contentspurchase prices significantly higher than those paid for earlier acquisitions. No assurance can be given that we will be able to identify suitable acquisition opportunities, negotiate acceptable terms, obtain financing for acquisitions on acceptable terms or successfully acquire identified targets. Our failure to achieve consolidation savings, to successfully integrate the acquired businesses and assets into our existing operations or to minimize any unforeseen operational difficulties could have a material adverse effect on our business, financial condition and results of operations.In addition, our agreements governing our debt impose certain limitations on our ability to enter into mergers or combination transactions. The Credit Facility and the indentures governing our senior notes also limit our ability to incur certain indebtedness, which could indirectly limit our ability to engage in acquisitions of businesses.Our certificate of incorporation and bylaws, as well as Delaware law, contain provisions that could discourage acquisition bids or merger proposals, which may adversely affect the market price of our common stock. Certain provisions of our certificate of incorporation and bylaws could make it more difficult for a third party to acquire control of us, even if the change of control would be beneficial to our stockholders. Among other things, our certificate of incorporation and bylaws:â—provide advance notice procedures with regard to stockholder nominations of candidates for election as directors or other stockholder proposals to be brought before meetings of our stockholders, which may preclude our stockholders from bringing certain matters before our stockholders at an annual or special meeting; â—provide our Board of Directors (the â€œBoardâ€) the ability to authorize issuance of preferred stock in one or more classes or series, which makes it possible for our Board to issue, without stockholder approval, preferred stock with voting or other rights or preferences that could impede the success of any attempt to change control of us and which may have the effect of deterring hostile takeovers or delaying changes in control or management of us; â—provide that the authorized number of directors may be changed only by resolution of our Board; â—provide that, subject to the rights of holders of any series of preferred stock to elect directors or fill vacancies in respect of such directors as specified in the related preferred stock designation and the terms of that certain Stockholdersâ€™ Agreement, dated October 9, 2018, by and among Antero Midstream Corporation and certain of its stockholders named thereto (the â€œStockholdersâ€™ Agreementâ€), all vacancies, including newly created directorships be filled by the affirmative vote of holders of a majority of directors then in office, even if less than a

quorum, or by the sole remaining director, and will not be filled by our stockholders; â—provide that, subject to the rights of the holders of any series of preferred stock to elect directors under specified circumstances, if any, and the terms of the Stockholdersâ€™ Agreement, any action required or permitted to be taken by our stockholders must be effected at a duly called annual or special meeting of our stockholders and may not be effected by any consent in writing in lieu of a meeting of such stockholders; â—provide for our Board to be divided into three classes of directors, with each class as nearly equal in number as possible, serving staggered three-year terms;â—provide that, subject to the rights of the holders of shares of any series of preferred stock, if any, to remove directors elected by such series of preferred stock pursuant to our certificate of incorporation (including any preferred stock designation thereunder) and the terms of the Stockholdersâ€™ Agreement, directors may be removed from office at any time, only for cause and by the holders of a majority of the voting power of all outstanding voting shares entitled to vote generally in the election of directors; â—provide that special meetings of our stockholders may only be called by the Chief Executive Officer, the Chairman of our Board or our Board pursuant to a resolution adopted by a majority of the total number of directors that we would have if there were no vacancies; â—provide that (i)Â Yorktown Partners LLC (â€œYorktownâ€) and their affiliates are permitted to participate (directly or indirectly) in venture capital and other direct investments in corporations, joint ventures, limited liability companies and other entities conducting business of any kind, nature or description, (ii)Â Yorktown and their affiliates are permitted to have interests in, participate with, aid and maintain seats on the boards of directors or similar governing bodies of any such investments, in each case that may, are or will be competitive with our business and the business of our subsidiaries or in the same or similar lines of business as us and our subsidiaries, or that could be suitable for us or our subsidiaries 26â€‹ Table of Contentsand (iii)Â we have, subject to limited exceptions, renounced, to the fullest extent permitted by law, any interest or expectancy in, or in being offered an opportunity to participate in, such corporate opportunities; â—provide that the provisions of our certificate of incorporation can only be amended or repealed by the affirmative vote of the holders of at least 66 2/3% in voting power of the outstanding shares of our common stock entitled to vote thereon, voting together as a single class; provided, however, that so long as the Stockholders' Agreement remains in effect, no provision of our certificate of incorporation may be amended, altered or repealed in any manner that would be contrary to or inconsistent with the terms of the Stockholdersâ€™ Agreement, and no amendment to the Stockholdersâ€™ Agreement (regardless of whether such amendment modifies any provision of the Stockholdersâ€™ Agreement to which our certificate of incorporation is subject) will be deemed an amendment of our certificate of incorporation; and â—provide that our bylaws can be altered or repealed by (a)Â our Board or (b)Â our stockholders upon the affirmative vote of holders of at least 66 2/3% of the voting power of our common stock outstanding and entitled to vote thereon, voting together as a single class. However, so long as the Stockholdersâ€™ Agreement remains in effect, our Board may not approve any amendment, alteration or repeal of any provision of our bylaws or the adoption of any new bylaw, that (a)Â would be contrary to or inconsistent with the terms of the Stockholdersâ€™ Agreement or (b)Â would amend, alter or repeal certain portions of our certificate of incorporation; provided, however, that so long as the Stockholdersâ€™ Agreement remains in effect, the parties to the Stockholders' Agreement may amend any provision of the Stockholdersâ€™ Agreement, and no amendment to the Stockholdersâ€™ Agreement (regardless of whether such amendment modifies any provision of the Stockholdersâ€™ Agreement to which the bylaws are subject) will be deemed an amendment of the bylaws for purposes of the amendment provisions of our bylaws. We have elected not to be subject to the provisions of SectionÂ 203 of the Delaware General Corporation Law (the â€œDGCLâ€), regulating corporate takeovers. In general, the provisions of SectionÂ 203 of the DGCL prohibit a Delaware corporation, including those whose securities are listed for trading on the New York Stock Exchange, from engaging in any business combination with any interested stockholder for a period of three years following the date that the stockholder became an interested stockholder, unless:â—prior to such time, the business combination or the transaction which resulted in the stockholder becoming an interested stockholder is approved by our Board; â—upon consummation of the transaction that resulted in the stockholder becoming an interested stockholder, the interested stockholder owned at least 85% of the voting stock of the corporation outstanding at the time the transaction commenced (excluding certain specified shares); or â—on or after such time the business combination is approved by our Board and authorized at a meeting of stockholders by the holders of at least two-thirds of the outstanding voting stock that is not owned by the interested stockholder. SectionÂ 203 of the DGCL permits a Delaware corporation to elect not to be governed by the provisions of SectionÂ 203. Pursuant to our certificate of incorporation, we expressly elected not to be governed by SectionÂ 203. Accordingly, we are not subject to any anti-takeover effects or protections of SectionÂ 203 of the DGCL, although no assurance can be given that we will not elect to be governed by SectionÂ 203 of the DGCL pursuant to an amendment to our certificate of incorporation in the future.Joint VenturesWe own a 50% interest in the Joint Venture, which is operated by MarkWest. While we have the ability to influence certain business decisions affecting the Joint Venture, the success of our investment in the Joint Venture will depend on MarkWestâ€™s operation of the Joint Venture.On February 6, 2017, we entered into the Joint Venture with MarkWest. While we and MarkWest each own a 50% interest in the Joint Venture, MarkWest is the primary operator of the Joint Venture, and we depend on MarkWest for the day-to-day operations of the Joint Venture. Our lack of control over the Joint Ventureâ€™s day-to-day operations and the associated costs of operations could result in receiving lower cash distributions from the Joint Venture than currently anticipated. In addition, differences in views among the owners of the Joint Venture could result in delayed decisions or in failures to agree on significant matters, potentially adversely affecting the business and results of operations or prospects of the Joint Venture and, in turn, the amount of cash from the Joint Venture operations distributed to us.27â€‹ Table of ContentsIf the Joint Venture is not successful or if the Joint Venture does not perform as expected, our future financial performance may be negatively impacted.We may be exposed to certain risks in connection with our ownership interest in the Joint Venture, including regulatory, environmental and litigation risks. If such risks or other anticipated or unanticipated liabilities were to materialize, any desired benefits of our entry into the Joint Venture may not be fully realized, if at all, and its future financial performance may be negatively impacted.In addition, the Joint Venture may result in other difficulties including, among other things:â—diversion of our managementâ€™s attention from other business concerns;â—managing regulatory compliance and corporate governance matters;â—an increase in our indebtedness; andâ—potential environmental or other regulatory compliance matters or liabilities and/or title issues, including certain liabilities arising from the operation of the Joint Venture assets prior to the closing of the Joint Venture.Interruptions in operations at any of the Joint Ventureâ€™s facilities may adversely affect its operations and our gathering and processing and water handling operations.The Joint Venture assets consist of processing plants in West Virginia and a one-third interest in two fractionators in Ohio (the â€œMarkWest fractionatorsâ€). Any significant interruption at these facilities would adversely affect the Joint Ventureâ€™s operations. Because a significant portion of Antero Resourcesâ€™ production is processed by the Joint Venture, any significant interruption at these facilities would also adversely affect our other midstream operations.We do not operate the MarkWest fractionators, and the operations of the MarkWestâ€™s and Joint Ventureâ€™s processing facilities and the MarkWest fractionators could be partially or completely shut down, temporarily or permanently, as the result of circumstances not within its control, such as:â—unscheduled turnarounds or catastrophic events, including damages to facilities, related equipment and surrounding properties caused by earthquakes, tornadoes, hurricanes, floods, fires, severe weather, explosions and other natural disasters;â—restrictions imposed by governmental authorities or court proceedings;â—labor difficulties that result in a work stoppage or slowdown;â—a disruption in the supply of gas to MarkWestâ€™s or the Joint Ventureâ€™s processing and fractionation plants and associated facilities;â—disruption in the supply of power, water and other resources necessary to operate MarkWestâ€™s or the Joint Ventureâ€™s facilities;â—damage to MarkWestâ€™s or the Joint Ventureâ€™s facilities resulting from gas that does not comply with applicable specifications; andâ—inadequate fractionation capacity or market access to support production volumes, including lack of availability of rail cars, barges, pipeline capacity or market constraints, including reduced demand or limited markets for certain NGLs.In addition, MarkWestâ€™s fractionation operations in the Appalachian Basin are integrated, and as a result, it is possible that an interruption of these operations in other regions may impact operations in the regions in which the Joint Ventureâ€™s facilities are located.28â€‹ Table of ContentsCompliance with RegulationsWe are subject to complex federal, state and local laws and regulations that could adversely affect the cost, manner or feasibility of conducting our operations or expose us to significant liabilities.Our operations are subject to complex and stringent federal, state and local laws and regulations. In order to conduct our operations in compliance with these laws and regulations, we must obtain and maintain numerous permits, approvals and certificates from various federal, state and local governmental authorities. We may incur substantial costs in order to maintain compliance with these existing laws and regulations and the permits and other approvals issued thereunder. In addition, our costs of compliance may increase or operational delays may occur if existing laws and regulations are revised or reinterpreted, or if new laws and regulations apply to our operations. Failure to comply with such laws and regulations, including any evolving interpretation and enforcement by governmental authorities, could have a material adverse effect on our business, financial condition and results of operations. Also, we might not be able to obtain or maintain all required environmental regulatory approvals for our operations. If there is a delay in obtaining any required environmental regulatory approvals, or if we fail to obtain and comply with them, the operation or construction of our facilities could be prevented or become subject to additional costs.In addition, new or additional regulations, new interpretations of existing requirements or changes in our operations could also trigger the need for Environmental Assessments or more detailed Environmental Impact Statements under the National Environmental Policy Act (â€œNEPAâ€) and analogous state laws, or that impose new permitting requirements on our operations could result in increased costs or delays of, or denial of rights to conduct, our development programs. For instance, in January 2023, the White Houseâ€™s Council on Environmental Quality (â€œCEQâ€) released guidance to assist federal agencies in assessing the GHG emissions and climate change effects of their proposed actions under NEPA. In May 2024, the CEQ published a final rule which, in the second and final â€œphaseâ€ of updates, revised the implementing regulations of procedural provisions of NEPA and implements NEPA amendments included in the Financial Responsibility Act of 2023. The final rule was challenged by various states. In the U.S. District Court for the District of North Dakota in February 2025, the court issued an order vacating the May 2024 rule citing a November 2024 opinion of the U.S. Court of Appeals for the D.C. Circuit, which held that the CEQ lacks authority to issue NEPA regulations. As a result of these rulings and the recent change in presidential administration, there is significant uncertainty with respect to current and future NEPA regulations. For example, on JanuaryÂ 20, 2025, President Trump issued an Executive Order directing the CEQ to issue guidance and propose rescinding existing NEPA regulations to â€œexpedite and simplify the permitting process.â€ While the full impact of these developments is unclear at this time, any disruption in our ability to obtain permits could result in costs that could have a material adverse effect on our business, financial condition and results of operations.Further, in April 2020, the federal district court for the District of Montana determined that the CWA Section 404 NWP 12 failed to comply with consultation requirements under the federal Endangered Species Act. The district court vacated NWP 12 and enjoined the issuance of new authorizations for oil and gas pipeline projects. While the district courtâ€™s order has subsequently been limited to the particular pipeline in that case pending appeal, we cannot predict the ultimate outcome of this case and its impacts to the NWP program. Relatedly, in response to the vacatur, the Corps reissued NWP 12 for oil and natural gas pipeline activities, including certain revisions to the conditions for the use of NWP 12; however, an October 2021 decision by the District Court for the Northern District of California resulted in a vacatur of a 2020 rule revising the CWA Section 401 certification process. The U.S. Supreme Court has since stayed this vacatur and the EPA published a rule to update and replace the relevant regulations in September 2023. Additionally, in March 2022, the Corps announced that it was seeking stakeholder input on a formal review of NWP 12. While the full extent and impact of these developments is unclear at this time, any disruption in our ability to obtain coverage under NWP 12 or other general permits may result in increased costs and project delays if we are forced to seek individual permits from the Corps. This in turn could have an adverse effect on our business, financial condition and results of operation.Separately, the definition of WOTUS has been subject to substantial controversy, with the Corps and EPA pursuing several WOTUS rulemakings since 2015. Most recently, the EPA issued a WOTUS rule in September 2023 that is currently only implemented in 24 states due to ongoing litigation. Thus, the operative definition of WOTUS varies by state. To the extent any action further expands the scope of the CWAâ€™s jurisdiction, we could face increased costs and delays with respect to obtaining permits for dredge and fill activities in wetland areas. Such potential regulations or litigation could increase our operating costs, reduce our liquidity, delay or halt our operations or otherwise alter the way we conduct our business, which could in turn have a material adverse effect on our business, financial condition and results of operations. We cannot predict what, when or how the Trump administration may take action with respect to any of these regulations. Further, any discharges of natural gas, NGLs, oil and other pollutants into the air, soil or water may give rise to significant liabilities on our part to the government and third parties. See â€œItem 1. Businessâ€”Regulation of Environmental and Occupational Safety and Health Mattersâ€ for a further description of laws and regulations that affect us.29â€‹ Table of ContentsIf our assets become subject to FERC regulation or federal, state or local regulations or policies change, or if we fail to comply with market behavior rules, our financial condition, cash flows and results of operations could be materially and adversely affected.Our gathering and transportation operations are exempt from regulation by the FERC, under the NGA. Section 1(b) of the NGA, exempts natural gas gathering facilities from regulation by the FERC under the NGA. Although the FERC has not made any formal determinations with respect to any of our facilities, we believe that the natural gas pipelines in our gathering systems meet the traditional tests the FERC has used to establish whether a pipeline is a gathering pipeline not subject to FERC jurisdiction. The distinction between FERC-regulated transmission services and federally unregulated gathering services, however, has been the subject of substantial litigation, and the FERC determines whether facilities are gathering facilities on a case-by-case basis, so the classification and regulation of our gathering facilities may be subject to change based on future determinations by the FERC, the courts or Congress. If the FERC were to consider the status of an individual facility and determine that the facility or services provided by it are not exempt from FERC regulation under the NGA, the rates for, and terms and conditions of, services provided by such facility would be subject to regulation by the FERC under the NGA or the NGPA. Such regulation could decrease revenue, increase operating costs and, depending upon the facility in question, could adversely affect our financial condition, cash flows and results of operations.State regulation of natural gas gathering facilities and intrastate transportation pipelines generally includes various safety, environmental and, in some circumstances, nondiscriminatory take and common purchaser requirements, as well as complaint-based rate regulation. Other state regulations may not directly apply to our business, but may nonetheless affect the availability of natural gas for purchase, compression and sale.Moreover, FERC regulations indirectly impact our businesses and the markets for products derived from these businesses. The FERCâ€™s policies and practices across the range of its natural gas regulatory activities, including, for example, its policies on open access transportation, market manipulation, ratemaking, gas quality, capacity release and market center promotion, indirectly affect the intrastate natural gas market. Should we fail to comply with any applicable FERC administered statutes, rules, regulations and orders, we could be subject to substantial penalties and fines, which could have a material adverse effect on our financial condition, cash flows and results of operations. The FERC has civil penalty authority under the NGA and NGPA to impose penalties for current violations of up to $1,584,648 per day for each violation and disgorgement of profits associated with any violation.For more information regarding federal and state regulation of our operations, see â€œBusinessâ€”Regulation of Operations.â€Increased regulation of hydraulic fracturing could result in reductions or delays in production by our customers, which could reduce the throughput on our gathering and processing systems and the number of wells for which we provide water handling services, which could adversely impact our revenues.All of Antero Resourcesâ€™ natural gas, NGLs and oil production is developed from unconventional sources, such as shale formations. These reservoirs require hydraulic fracturing completion processes to release the liquids and natural gas from the rock so it can flow through casing to the surface. Hydraulic fracturing is a well stimulation process that utilizes large volumes of water and sand (or other proppant) combined with fracturing chemical additives that are pumped at high pressure to crack open previously impenetrable rock to release hydrocarbons. Hydraulic fracturing is typically regulated by state oil and gas commissions and similar agencies, but the EPA has asserted federal regulatory authority over certain hydraulic fracturing activities. For example, the EPA finalized rules in June 2016 that prohibit the discharge of wastewater from hydraulic fracturing operations to publicly owned wastewater treatment plants.In addition, Congress has from time to time considered legislation to provide for federal regulation of hydraulic fracturing under the Safe Drinking Water Act and to require disclosure of the chemicals used in the hydraulic fracturing process. New legislation regulating hydraulic fracturing may be considered again in future, though we cannot predict when or the scope of any such legislation at this time. At the state level, several states have adopted or are considering legal requirements that could impose more stringent permitting, disclosure and well construction requirements on hydraulic fracturing activities. For example, both West Virginia and Ohio have adopted requirements governing well pad construction, as well as requiring oil and natural gas operators to disclose chemical ingredients used to hydraulically fracture wells and to conduct pre-drilling baseline water quality sampling of certain water wells near a proposed horizontal well. Local governments also may seek to adopt ordinances within their jurisdictions regulating the time, place and manner of drilling activities in general or hydraulic fracturing activities in particular.We cannot predict whether any such legislation will ever be enacted and if so, what its provisions would be. If additional levels of regulation and permits were required through the adoption of new laws and regulations at the federal, state or local level, that could lead to delays, increased operating costs and process prohibitions that could reduce the amount

of natural gas that moves through our gathering and processing systems or reduce the number of wells drilled and completed that require fresh water for 30â€‹ Table of Contentshydraulic fracturing activities, which in turn could materially and adversely affect our revenues and results of operations.We or any third-party customers may incur significant liability under, or costs and expenditures to comply with, environmental and occupational health and workplace safety regulations, which are complex and subject to frequent change.As an owner, lessee or operator of gathering pipelines and compressor stations, we are subject to various stringent federal, state, provincial and local laws and regulations relating to the discharge of materials into, and protection of, the environment. Numerous governmental authorities, such as the EPA and analogous state agencies, have the power to enforce compliance with these laws and regulations and the permits issued under them, oftentimes requiring difficult and costly response actions. These laws and regulations may impose various obligations that are applicable to our and our customerâ€™s operations, including the acquisition of permits to conduct regulated activities, the incurrence of capital or operating expenditures to limit or prevent releases of materials from our or our customersâ€™ operations, the imposition of specific standards addressing worker protection and the imposition of substantial liabilities and remedial obligations for pollution or contamination resulting from our and our customerâ€™s operations. Failure to comply with these laws, regulations and permits may result in joint and several, strict liability and the assessment of administrative, civil and criminal penalties, the imposition of remedial obligations and the issuance of injunctions limiting or preventing some or all of our operations. Private parties, including the owners of the properties through which our gathering systems pass and facilities where wastes resulting from our operations are taken for reclamation or disposal, may also have the right to pursue legal actions to enforce compliance, as well as to seek damages for non-compliance, with environmental laws and regulations or for personal injury or property damage. We may not be able to recover all or any of these costs from insurance. In addition, we may experience a delay in obtaining or be unable to obtain required permits, which may cause us to lose potential and current customers, interrupt our operations and limit our growth and revenues, which in turn could affect our profitability. There is no assurance that changes in or additions to public policy regarding the protection of the environment will not have a significant impact on our operations and profitability. While the Trump administration may make changes to President Bidenâ€™s environmental and climate change initiatives, we cannot predict what, when or how the new administration may take actions to revise existing environmental laws or regulations, if at all, or the ultimate impact such changes may have on our business.Our operations also pose risks of environmental liability due to potential leakage, migration, releases or spills from our operations to surface or subsurface soils, surface water or groundwater. Certain environmental laws impose strict as well as joint and several liability for costs required to remediate and restore sites where hazardous substances, hydrocarbons or solid wastes have been stored or released. We may be required to remediate contaminated properties currently or formerly operated by us or facilities of third parties that received waste generated by our operations regardless of whether such contamination resulted from the conduct of others or from consequences of our own actions that were in compliance with all applicable laws at the time those actions were taken. In addition, claims for damages to persons or property, including natural resources, may result from the environmental, health and safety impacts of our operations. Moreover, public interest in the protection of the environment has increased dramatically in recent years. The trend of more expansive and stringent environmental legislation and regulations is expected to continue, which may result in increased costs of doing business and consequently affecting profitability. See â€œBusinessâ€”Regulation of Environmental and Occupational Safety and Health Mattersâ€ for more information.The Inflation Reduction Act could adversely impact demand for oil and gas and could impose new costs on our operations and those of our customers.In August 2022, President Biden signed the IRA 2022 into law. The IRA 2022 contains hundreds of billions of dollars in incentives for the development of renewable energy, clean hydrogen, clean fuels, electric vehicles and supporting infrastructure and carbon capture and sequestration, amongst other provisions. However, on JanuaryÂ 20, 2025, President Trump issued an Executive Order directing agencies to immediately pause the disbursement of funds appropriated through the IRA 2022. The full impact of this Executive Order and related administrative actions is uncertain at this time. In addition, the IRA 2022 imposes the first ever federal fee on the emission of greenhouse gases through a methane emissions charge. The EPA finalized a rule implementing this charge in November 2024. Congress may seek to revise the IRA to remove this charge, but we cannot predict whether, when or how Congress might seek to do so. The IRA 2022 amends the federal Clean Air Act to impose a fee on the emission of methane from sources required to report their GHG emissions to the EPA, including those sources in the onshore petroleum and natural gas production and gathering and boosting source categories. The methane emissions charge would start in calendar year 2024 at $900 per ton of methane, increase to $1,200 in 2025, and be set at $1,500 for 2026 and each year after. Calculation of the fee is based on certain thresholds established in the IRA 2022. The methane charge and the incentives for renewable energy infrastructure development could impose additional costs on our operations and reduce demand for oil and natural gas. This could decrease demand for oil and gas and consequently, adversely affect our business and results of operations and those of our customers. The Trump administration may seek to challenge, repeal, or revise this rule; however we cannot predict what, when, or how the new administration make take actions to rollback or otherwise revise existing laws, rules, or regulations or the ultimate impact such changes may have on our business operations.31â€‹ Table of ContentsOur operations are subject to a series of risks related to climate that could result in increased operating costs, limit the areas in which our customers may conduct oil and gas exploration and production activities, and reduce demand for the services we provide.Climate risks continue to attract considerable attention in the United States and in foreign countries. In the United States, no comprehensive climate legislation has been implemented at the federal level. Federal regulators, state and local governments and private parties have taken (or announced that they plan to take) actions that have or may have a significant influence on our operations. The EPA has adopted regulations under existing provisions of the federal CAA that, among other things, establish PSD construction and Title V operating permit reviews for certain large stationary sources that are already potential major sources of certain principal, or criteria, pollutant emissions. Facilities required to obtain PSD permits for their GHG emissions also will be required to meet â€œbest available control technologyâ€ standards that will be established by the states or, in some cases, by the EPA for those emissions. These EPA rules could adversely affect our operations and restrict or delay our ability to obtain air permits for new or modified sources. In addition, the EPA has adopted rules requiring the monitoring and reporting of GHG emissions from specified onshore and offshore oil and gas production sources in the United States on an annual basis, which include certain of our operations. However, existing climate change-related regulation has already become a focus of the new Trump Administration. On his first day in office, President Trump signed several Executive Orders rescinding many of the previous administrationâ€™s Executive Orders and associated climate-related initiatives. President Trumpâ€™s directives included, amongst others, directing the EPA to reconsider its 2009 endangerment findings relating to GHGs, which provides regulatory justification for federal GHG permitting and methane emission control requirements, and directing the EPA to reconsider its use of Social Cost of GHG estimates in federal permitting decisions. We cannot predict the ultimate impact of these Executive Orders or any similar future changes on our business or results of operations.The federal regulation of methane from oil and gas facilities has been subject to substantial uncertainty in recent years. In June 2016, the EPA finalized NSPS, known as Subpart OOOOa, that established emission standards for methane and VOCs from new and modified oil and natural gas production and natural gas processing and transmission facilities. Most recently, in December 2023, the EPA finalized more stringent methane rules for new, modified, and reconstructed facilities, known as OOOOb, as well as standards for existing sources for the first time ever, known as OOOOc. Under the final rules, states have two years to prepare and submit their plans to impose methane emission controls on existing sources. The presumptive standards established under the final rule are generally the same for both new and existing sources. The requirements include enhanced leak detection survey requirements using optical gas imaging and other advanced monitoring to encourage the deployment of innovative technologies to detect and reduce methane emissions, reduction of emissions by 95% through capture and control systems and zero-emission requirements for certain devices. The rule also establishes a â€œsuper emitterâ€ response program that would allow third parties to make reports to EPA of large methane emission events, triggering certain investigation and repair requirements. Fines and penalties for violations of these rules can be substantial. These rules are currently subject to legal challenges, and we cannot predict the final outcome. However, the OOOOb rules are currently in effect. The Trump administration may seek to revise or repeal these rules; however, we cannot predict what actions the new administration may take, if at all, or on what timelines, or how they may affect our business operations. Moreover, compliance with the new rules may affect the amount we owe under the IRAâ€™s methane fee described above, because compliance with EPAâ€™s methane rules would exempt an otherwise covered facility from the requirement to pay the methane fee. The requirements of the EPAâ€™s final methane rules have the potential to increase our operating costs and thus may adversely affect our financial results and cash flows. Moreover, failure to comply with these CAA requirements can result in the imposition of substantial fines and penalties as well as costly injunctive relief. Given the long-term trend toward increasing regulation, future federal GHG regulations of the oil and gas industry remain a possibility, and several states, including West Virginia and Ohio, have separately imposed their own regulations on methane emissions from oil and gas production activities.Internationally, the Paris Agreement requires member states to individually determine and submit non-binding emissions reduction targets every five years beginning 2020. President Biden recommitted the United States to the Paris Agreement in February 2021 and, in April 2021, announced a goal of reducing the United Statesâ€™ emissions by 50-52% below 2005 levels by 2030. However, on JanuaryÂ 20, 2025, President Trump signed an Executive Order once again withdrawing the United States from the Paris Agreement. The United Statesâ€™ participation in future United Nations climate-related conferences and the impacts of these orders, pledges, agreements and any legislation or regulation promulgated to fulfill the United Statesâ€™ commitments under the Paris Agreement or other international conventions cannot be predicted at this time.Increasingly, oil and natural gas companies are also exposed to litigation risks related to climate risks. While we are not currently party to any such litigation, we could be named in future actions making similar claims of liability and, depending on the nature of the claims asserted and other factors, such liability could be imposed without regard to the companyâ€™s causation of or contribution to the asserted damage, or to other mitigating factors.32â€‹ Table of ContentsAdditionally, companies in the oil and natural gas industry may be exposed to increasing financial risks. Financial institutions, including investment advisors and certain sovereign wealth, pension and endowment funds, may elect in the future to shift some or all of their investment into non-oil and natural gas related industries. Certain institutional lenders who provide financing to oil and natural gas companies have also become more attentive to lending practices, and some of them may elect in future not to provide funding for oil and natural gas companies. To the extent implemented or pursued, such policies and commitments could lead to some lenders restricting access to capital for or divesting from certain industries or companies, including the oil and natural gas sector, or requiring that borrowers take additional steps to reduce their GHG emissions. There is also a risk that financial institutions will be required to adopt policies that have the effect of reducing the funding provided to the oil and natural gas industry. While we cannot predict how or to what extent sustainable lending and investment practices may impact our operations, a material reduction in the capital available to the oil and natural gas industry could make it more difficult to secure funding for exploration, development, production, transportation and processing activities, which could result in decreased demand for our midstream services.In addition, in March 2024, the SEC finalized a rule requiring registrants to include certain climate-related disclosures, including Scope 1 and 2 GHG emissions, climate-related targets and goals, and certain climate-related financial statement metrics, in registration statements and periodic reports. However, this rule is currently paused pending litigation and is expected to be repealed. The timeline for any repeal, if at all, is subject to a number of uncertainties and likely could face legal challenges that would further delay the implementation of any repeal, and we cannot predict the ultimate outcome. Similarly, in October 2023, the Governor of California signed the CCDAA and CRFRA into law. The CCDAA requires both public and private U.S. companies that are â€œdoing business in Californiaâ€ and that have a total annual revenue of $1 billion to publicly disclose and verify, on an annual basis, Scope 1, 2 and 3 GHG emissions. The CRFRA requires the disclosure of a climate-related financial risk report (in line with the TCFD recommendations or equivalent disclosure requirements under the ISSB climate-related disclosure standards) every other year for public and private companies that are â€œdoing business in Californiaâ€ and have total annual revenue of at least $500 million. Reporting under both laws would begin in 2026. These laws are currently subject to legal challenges, but the outcome of such challenges is uncertain at this time. Additionally, New York and other jurisdictions are considering adopting similar climate disclosure laws. Currently, the ultimate impact of these laws on our business is uncertainâ€”the Governor of California has directed further consideration of the implementation deadlines for each of the laws, and there is potential for legal challenges to be filed with respect to the scope of the lawâ€”but, absent clarification or revisions to the law, alongside the SEC rule, if implemented, may result in additional costs to comply with these disclosure requirements as well as increased costs of and restrictions on access to capital. Separately, enhanced climate related disclosure requirements could lead to reputational or other harm with customers, regulators, investors or other stakeholders and could also increase our litigation risks relating to statements alleged to have been made by us or others in our industry regarding climate risks, or in connection with any future disclosures we may make regarding reported emissions, particularly given the inherent uncertainties and estimations with respect to calculating and reporting GHG emissions. Separately, the SEC has also from time to time applied additional scrutiny to existing climate-change related disclosures in public filings, and there is the potential for enforcement if the SEC were to allege an issuerâ€™s existing climate disclosures misleading or deficient.The adoption and implementation of new or more stringent international, federal or state legislation, regulations or other regulatory initiatives related to climate risks or GHG emissions from oil and natural gas facilities could result in increased costs of compliance or costs of consumption, thereby reducing demand for the services we provide. One or more of these developments could have a material adverse effect on our business, financial condition and results of operation.We may incur significant costs and liabilities as a result of pipeline integrity management program testing and any related pipeline repair or preventative or remedial measures.The DOT has adopted regulations requiring pipeline operators to develop integrity management programs for transportation pipelines located where a leak or rupture could do the most harm in HCAs or MCAs. The regulations require operators to:â—perform ongoing assessments of pipeline integrity;â—identify and characterize applicable threats to pipeline segments that could impact certain high risk areas;â—improve data collection, integration and analysis;â—repair and remediate the pipeline as necessary; andâ—implement preventive and mitigating actions.The 2011 Pipeline Safety Act among other things, increased the maximum civil penalty for pipeline safety violations and directed the Secretary of Transportation to promulgate rules or standards relating to expanded integrity management requirements, automatic or remote-controlled valve use, excess flow valve use, leak detection system installation and testing to confirm the material 33â€‹ Table of Contentsstrength of pipe operating above 30% of specified minimum yield strength in HCAs. Consistent with the 2011 Pipeline Safety Act, the PHMSA, finalized rules that increased the maximum administrative civil penalties for violations of the pipeline safety laws and regulations to $200,000 per violation per day, with a maximum of $2,000,000 for a related series of violations. In DecemberÂ 2024, those maximum civil penalties were increased to $272,926 and $2,729,245, respectively, to account for inflation. Should our operations fail to comply with DOT or comparable state regulations, we could be subject to substantial penalties and fines.Following legislation enacted by Congress, PHMSA has issued or proposed regulations that either seek to impose new obligations on pipeline operations or expand existing pipeline safety requirements to previously unregulated pipelines. For example, in November 2021, PHMSA issued a final rule that imposes safety regulations on approximately 400,000 miles of previously unregulated onshore gas gathering lines that, among other things, will impose criteria for inspection and repair of fugitive emissions, extend reporting requirements to all gas gathering operators and apply a set of minimum safety requirements to certain gas gathering pipelines with large diameters and high operating pressures. Separately, in June 2021, PHMSA issued an Advisory Bulletin advising pipeline and pipeline facility operators of applicable requirements to update their inspection and maintenance plans for the elimination of hazardous leaks and minimization of natural gas released from pipeline facilities, in accordance with the PIPES Act of 2020. PHMSA, together with state regulators, are expected to commence and complete inspection of these plans in 2022. In August 2022, PHMSA finalized the rule entitled â€œPipeline Safety: Safety of Gas Transmission Pipelines, Repair Criteria, Integrity Management Improvements, Cathodic Protection, Management of Change and Other Related Amendmentsâ€ which adjusted the repair criteria for pipelines in HCAs, created new criteria for pipelines in non-HCAs and strengthened integrity management assessment requirements, among other items. However, in August 2024, the U.S. Court of Appeals for the D.C. Circuit vacated aspects of the 2022 rule relating to high-frequency-electric resistance welding, repair requirements of cracks relating to maximum allowable operating pressure, corrosive constituents, and the dent-safety-factor standard. In April 2024, PHMSA promulgated a final rule that amended Federal pipeline safety regulations to incorporate more than 20 new or updated voluntary, consensus industry technical standards to allow pipeline operators to use current technologies and improved materials. We do not expect our operations to be affected by these new rules or rule changes any differently than other similarly situated midstream companies. Separately, in the Fiscal Year 2021 Omnibus Appropriations Bill, Congress directed PHMSA to move forward with several regulatory actions, the promulgation of rules related to changes in class location of existing pipelines, pipeline leak detection and repair and the management of idled pipelines, amongst other matters. A Notice of Proposed Rulemaking was published in May 2023 to address management of methane emissions and other matters and PHMSA is in the process of analyzing comments. While we cannot predict the full scope of these regulations at this time, more stringent requirements may require us to incur significant costs to maintain compliance, which may have a negative impact on our business performance and

results of operations.The adoption of these and other laws or regulations that apply more comprehensive or stringent safety standards could require us to install new or modified safety controls, pursue new capital projects or conduct maintenance programs on an accelerated basis, all of which could require us to incur increased operational costs that could be significant, consistent with other similarly situated midstream companies. While we cannot predict the outcome of legislative or regulatory initiatives, such legislative and regulatory changes could have a material effect on our cash flow. See â€œBusinessâ€”Pipeline Safety Regulationâ€ for more information.Regulations related to the protection of wildlife could adversely affect our ability to conduct oil and gas operations in some of the areas where we operate.Oil and gas operations in our operating areas can be adversely affected by regulations designed to protect various wildlife. For example, following a 2020 court order to reconsider its decision to list the northern long-eared bat as threatened instead of endangered, the USFWS redesignated the bat as endangered under the ESA. The designation of previously unprotected species as threatened or endangered, or redesignation of a threatened species as endangered, in areas where we operate could cause us to incur increased costs arising from species protection measures, result in constraints on our customerâ€™s exploration and production activities and on our pipeline construction and operation activities. This limits our ability to operate in those areas and can intensify competition during those months for drilling rigs, oilfield equipment, services, supplies and qualified personnel, which may lead to periodic shortages. These constraints and the resulting shortages or high costs could delay our operations or the operations of our customers and materially increase our operating and capital costs.Human Capital The loss of senior management or technical personnel could adversely affect operations.We depend on the services of a relatively small group of senior management and technical personnel. We do not maintain, nor do we plan to obtain, any insurance against the loss of any of these individuals. The loss of the services of our senior management or technical personnel, including Paul M. Rady, Chairman, President and Chief Executive Officer, could have a material adverse effect on our business, financial condition and results of operations.34â€‹ Table of ContentsOur officers and employees provide services to both Antero Resources and us. All of our executive officers and certain other personnel who provide corporate, general and administrative services to our business are, when providing services to us, concurrently employed by Antero Resources and us pursuant to the terms of a services agreement. In addition, our operational personnel are seconded to us by Antero Resources pursuant to the terms of a secondment agreement and are concurrently employed by Antero Resources and us during such secondment. As a result, there could be material competition for the time and effort of the officers and employees who provide services to Antero Resources and us. If such officers and employees do not devote sufficient attention to the management and operation of our business, our financial results may suffer.Related PartiesAntero Resources owns a significant interest in us and, as a result, conflicts of interest will arise from time to time between it and us, and Antero Resources may favor their own interests to the detriment of us and our other stockholders. Additionally, Antero Resources is under no obligation to adopt a business strategy that favors us.All of our officers and certain of our directors are also officers or directors of Antero Resources. Also, as of DecemberÂ 31, 2024, Antero Resources beneficially owned 29% of our outstanding common stock. Conflicts of interest will arise between Antero Resources and us. Our directors and officers who are also directors and officers of Antero Resources have a fiduciary duty to manage Antero Resources in a manner that is beneficial to Antero Resources. In resolving these actual or apparent conflicts of interest, these directors and officers may choose strategies that favor Antero Resources over our interests and the interests of our stockholders. These actual and apparent conflicts may in certain cases include, for example, the decision to declare and pay dividends or the decision to repurchase shares of our common stock owned by Antero Resources. The resolution of any conflicts of interest between Antero Resources and its subsidiaries, on one hand, and us and our subsidiaries, on the other, to the extent we can resolve them, may be costly and reduce the amount of time and attention that our directors and officers may spend in operating our business, which, in each case, may adversely affect our business.Furthermore, Antero Resources is under no obligation to adopt a business strategy that favors us. For example, Antero Resources has dedicated acreage to, and entered into long-term contracts for gathering and compression services on, our gathering and compression systems, as well as long-term contracts for receiving water services. However, while we have a right of first offer that expires in 2038 to provide processing and fractionation services to Antero Resources, subject to certain exceptions, Antero Resources is under no obligation to consider whether any future drilling plans would create beneficial opportunities for us.Â Additionally, although our processing and fractionation services provided by the Joint Venture are supported by minimum volume commitments, the gathering and compression agreements include minimum volumes commitments only on high pressure pipelines and/or compressor stations constructed at Antero Resourcesâ€™ request. Any decision by Antero Resources to operate its assets in a manner that does not support our operations could have a material adverse effect on our business, financial condition and results of operations.We are a holding company whose sole material asset is our equity interest in Antero Midstream Partners, and we are accordingly dependent upon distributions from Antero Midstream Partners to pay taxes, return capital to stockholders and cover our corporate and other overhead expenses.We are a holding company and have no material assets other than our equity interest in Antero Midstream Partners. We have no independent means of generating revenue. To the extent Antero Midstream Partners has available cash, we intend to cause Antero Midstream Partners to make distributions to us in an amount at least sufficient to allow us to pay our taxes, to fund our return of capital to our stockholders (including paying dividends and repurchasing shares of our common stock) and for our corporate and other overhead expenses. To the extent that we need funds and Antero Midstream Partners or its subsidiaries are restricted from making such distributions or payments under applicable law or regulation or under the terms of any financing arrangements, or are otherwise unable to provide such funds, our liquidity and financial condition could be materially adversely affected.Certain of our stockholders have investments in our affiliates that may conflict with the interests of other stockholders.Paul M. Rady and an individual affiliated with Yorktown serve as members of our Board and the Board of Directors of Antero Resources. Mr. Rady and Yorktown also own a significant portion of the shares of common stock of Antero Resources. As a result of their investments in Antero Resources, Mr. Rady and Yorktown may have conflicting interests with other stockholders. Conflicts of interest could arise in the future between us, on the one hand, and Mr. Rady and Yorktown, on the other hand, regarding, among other things, decisions related to our financing, capital expenditures and growth plans, the terms of our agreements with Antero Resources and its subsidiaries and the pursuit of potentially competitive business activities or business opportunities.35â€‹ Table of ContentsTaxesOur future tax liabilities may be greater than expected if we do not generate deductions or net operating loss (â€œNOLâ€) carryforwards sufficient to offset taxable income or if tax authorities challenge our tax positions.We expect to generate deductions and NOL carryforwards that we can use to offset our taxable income. As a result, we do not expect to pay material U.S. federal and state income taxes through 2026. This expectation is based upon assumptions our management has made regarding, among other things, income, capital expenditures and net working capital. Further, the IRS or other tax authorities could challenge one or more tax positions we take, and any change in law may affect our tax positions. While we expect that our deductions and NOL carryforwards will be available to us as a future benefit, in the event that they are not generated as expected, are successfully challenged by the IRS or other tax authorities (in a tax audit or otherwise), or are subject to future limitations, our ability to realize these benefits may be limited.Changes to applicable tax laws and regulations or exposure to additional income tax liabilities could adversely affect our operating results and cash flows.We are subject to various complex and evolving U.S. federal, state and local tax laws. U.S. federal, state and local tax laws, policies, statutes, rules, regulations or ordinances could be interpreted, changed, modified or applied adversely to us, in each case, possibly with retroactive effect. Any significant variance in our interpretation of current tax laws or a successful challenge of one or more of our tax positions by the IRS or other tax authorities could increase our future tax liabilities and adversely affect our operating results and cash flows.Taxable gain or loss on the sale of our common stock could be more or less than expected.If a holder sells our common stock, the holder will recognize gain or loss equal to the difference between the amount realized and the holderâ€™s tax basis in the shares of common stock sold. To the extent that the amount of distributions on our common stock exceeds our current and accumulated earnings and profits, such distributions will be treated as a tax free return of capital and will reduce a holderâ€™s tax basis in its common stock. We expect the majority of our distributions to be in excess of our earnings and profits through 2027. Because our distributions in excess of our earnings and profits decrease a holderâ€™s tax basis in our common stock, such excess distributions will result in a corresponding increase in the amount of gain, or a corresponding decrease in the amount of loss, recognized by the holder upon the sale of our common stock.The IRS Forms 1099-DIV that our stockholders receive from their brokers may over-report dividend income with respect to our common stock for U.S. federal income tax purposes, which may result in a stockholderâ€™s overpayment of tax. In addition, failure to report dividend income in a manner consistent with the IRS Forms 1099-DIV may cause the IRS to assert audit adjustments to a stockholderâ€™s U.S. federal income tax return. For non-U.S. holders of our common stock, brokers or other withholding agents may overwithhold taxes from dividends paid, in which case a stockholder generally would have to timely file a U.S. tax return or an appropriate claim for refund to claim a refund of the overwithheld taxes.Distributions we pay with respect to our common stock will constitute â€œdividendsâ€ for U.S. federal income tax purposes only to the extent of our current and accumulated earnings and profits. Distributions we pay in excess of our earnings and profits will not be treated as â€œdividendsâ€ for U.S. federal income tax purposes; instead, they will be treated first as a tax-free return of capital to the extent of a stockholderâ€™s tax basis in their common stock and then as capital gain realized on the sale or exchange of such stock. We may be unable to timely determine the portion of our distributions that is a â€œdividendâ€ for U.S. federal income tax purposes, which may result in a stockholderâ€™s overpayment of tax with respect to distribution amounts that should have been classified as a tax-free return of capital. In such a case, a stockholder generally would have to timely file an amended U.S. tax return or an appropriate claim for refund to obtain a refund of the overpaid tax.For a U.S. holder of our common stock, the IRS Forms 1099-DIV received from brokers may not be consistent with our determination of the amount that constitutes a â€œdividendâ€ for U.S. federal income tax purposes or a stockholder may receive a corrected IRS Form 1099-DIV (and may therefore need to file an amended U.S. federal, state or local income tax return). We will attempt to timely notify our stockholders of available information to assist with income tax reporting (such as posting the correct information on our website). However, the information that we provide to our stockholders may be inconsistent with the amounts reported by a broker on IRS Form 1099-DIV, and the IRS may disagree with any such information and may make audit adjustments to a stockholderâ€™s tax return.36â€‹ Table of ContentsFor a non-U.S. holder of our common stock, â€œdividendsâ€ for U.S. federal income tax purposes will be subject to withholding of U.S. federal income tax at a 30% rate (or such lower rate as may be specified by an applicable income tax treaty) unless the dividends are effectively connected with the conduct of a U.S. trade or business. In the event that we are unable to timely determine the portion of our distributions that constitute a â€œdividendâ€ for U.S. federal income tax purposes, or a stockholderâ€™s broker or withholding agent chooses to withhold taxes from distributions in a manner inconsistent with our determination of the amount that constitutes a â€œdividendâ€ for such purposes, a stockholderâ€™s broker or other withholding agent may overwithhold taxes from distributions paid. In such a case, a stockholder generally would have to timely file a U.S. tax return or an appropriate claim for refund in order to obtain a refund of the overwithheld tax.General RisksWe expect to use a significant portion of our cash flows to pay dividends to our stockholders and/or repurchase shares of our common stock, which could limit our ability to grow and make acquisitions.We have previously announced that we plan to return capital to our stockholders through dividends to our stockholders and repurchasing shares of our common stock, which may cause our growth to proceed at a slower pace than that of businesses that reinvest their cash to expand ongoing operations. To the extent we issue additional shares of common stock in connection with any acquisitions or expansion capital expenditures, the payment of dividends on those additional shares may increase the risk that we will be unable to maintain or increase our per share dividend level. In addition, the incurrence of commercial borrowings or other debt to finance our growth strategy would result in increased interest expense, which, in turn, may reduce the cash that we have available to return capital to our stockholders through dividends and/or repurchases of shares of our common stock.We may reduce or cease paying dividends on our common stock.We are not obligated to pay dividends on shares of our common stock. Subject to preferences that may be applicable to any outstanding shares or series of preferred stock, holders of our common stock are only entitled to receive ratably such dividends (payable in cash, stock or otherwise), if any, as may be declared from time to time by our Board out of funds legally available for dividend payments. Our Board makes a determination each quarter as to the actual amount, if any, of dividends to pay on our common stock, based on various factors, some of which are beyond our control, including our operating cash flows, our working capital needs, our ability to access capital markets for debt and equity financing on reasonable terms, the restrictions contained in our debt instruments, our debt service requirements, credit metrics and the cost of acquisitions, if any. We may not have sufficient cash each quarter to pay dividends or maintain current or expected levels of dividends. Accordingly, we cannot guarantee that we will declare any future dividends at levels consistent with our historic practice or at all.The price of our common stock may be volatile, and you could lose a significant portion of your investment. The market price of our common stock could be volatile, and holders of common stock may not be able to resell their common stock at or above the price at which they acquired such securities due to fluctuations in the market price of our common stock. Â Â Â Â Â Â Â Â Â Specific factors that may have a significant effect on the market price for our common stock include:â—our operating and financial performance and prospects and the trading price of our common stock;â—the level of our dividends; â—quarterly variations in the rate of growth of our financial indicators, such as dividends per share of our common stock, net income and revenues; â—levels of indebtedness; â—changes in revenue or earnings estimates or publication of research reports by analysts; â—speculation by the press or investment community; â—sales of our common stock by other stockholders; â—announcements by us or our competitors of significant contracts, acquisitions, strategic partnerships, joint ventures, securities offerings or capital commitments; 37â€‹ Table of Contentsâ—general market conditions; â—changes in accounting standards, policies, guidance, interpretations or principles; â—adverse changes in tax laws or regulations; â—domestic and international economic, legal and regulatory factors related to our performance; andâ—Antero Resourcesâ€™ operating and financial performance and prospects, and the trading price of its common stock.There may be future dilution of our common stock, which could adversely affect the market price of shares of our common stock. We are not restricted from issuing additional shares of our common stock out of our authorized capital. In the future, we may issue shares of our common stock to raise cash for future activities, acquisitions or other purposes. We may also acquire interests in other companies by using a combination of cash and shares of our common stock or only shares. We may also issue securities convertible into, or exchangeable for, or that represent the right to receive, shares of our common stock. Any of these events may dilute the ownership interests of our stockholders, reduce our net income per share or have an adverse effect on the price of shares of our common stock. Sales of a substantial amount of shares of our common stock in the public market could adversely affect the market price of our shares. Sales of a substantial amount of shares of our common stock in the public market or grants to our directors and officers under the Amended and Restated Antero Midstream Corporation Long Term Incentive Plan (â€œAM LTIPâ€), or the perception that these sales or grants may occur, could reduce the market price of shares of our common stock. All of the shares of our common stock are freely tradable without restriction or further registration under the Securities Act, unless the shares are held by any of our â€œaffiliatesâ€ as such term is defined in RuleÂ 144 under the Securities Act. In addition, we are party to a registration rights agreement with Antero Resources, certain members of management and certain funds affiliated with Yorktown, pursuant to which we agreed to register the resale of shares of our common stock issued or paid to them in the transactions that occurred pursuant to the Simplification Agreement, dated as of OctoberÂ 9, 2018. We cannot predict the size of future issuances of our common stock or securities convertible into our common stock or the effect, if any, that future issuances and sales of shares of our common stock will have on the market price of our common stock.Our certificate of incorporation designates the Court of Chancery of the State of Delaware as the sole and exclusive forum for certain types of actions and proceedings that may be initiated by our stockholders, which could limit our stockholders' ability to obtain a favorable judicial forum for disputes with us or our directors, officers, employees or agents. Our certificate of incorporation provides that, unless we consent in writing to the selection of an alternative forum, the Court of Chancery of the State of Delaware (the â€œCourt of Chanceryâ€) will, to the fullest extent permitted by applicable law, be the sole and exclusive forum for (i)Â any derivative action or proceeding brought on our behalf, (ii)Â any action or proceeding asserting a claim of breach of a fiduciary duty owed by any of our current or former directors, officers, stockholders, employees or agents to us or our stockholders, (iii)Â any action or proceeding asserting a claim arising pursuant to any provision of the DGCL, our certificate of incorporation or our bylaws as to which the DGCL confers jurisdiction on the Court of Chancery or (iv)Â any action or proceeding asserting a claim against us governed by the internal affairs doctrine, in each such case subject to the Court of Chancery having personal jurisdiction over the indispensable parties named as defendants therein. The foregoing provision does not apply to claims under the Securities Act, the Exchange Act or any claim for which the U.S. federal courts have exclusive jurisdiction. Furthermore, if the Court of Chancery lacks subject matter jurisdiction for any such matter, any state or federal court located within Delaware will be the sole and exclusive forum for that matter. Any person or entity purchasing or otherwise acquiring or holding any interest in shares of our capital stock will be deemed to have notice of, and consented to, the provisions of certificate of incorporation described in the preceding sentence. This choice of forum provision may limit our stockholderâ€™s ability to bring a claim in a judicial forum that it finds favorable for disputes with it or its directors, officers, employees or agents, which may discourage such lawsuits against us and such persons. Alternatively, if a court were to find these provisions of our certificate of incorporation inapplicable to, or unenforceable in respect of,

one or more of the specified types of actions or proceedings, we may incur additional costs associated with resolving such matters in other jurisdictions, which could adversely affect our business, financial condition and results of operations.38â€‹ Table of ContentsWe may issue preferred stock, which may have terms that could adversely affect the voting power or value of our common stock.Our certificate of incorporation authorizes our Board to issue, without the approval of our stockholders, one or more classes or series of preferred stock having such designations, preferences, limitations and relative rights, including preferences over our common stock respecting dividends and distributions, as our Board may determine. The terms of one or more classes or series of our preferred stock could adversely impact the voting power or value of our common stock. For example, we might grant holders of a class or series of our preferred stock the right to elect some number of our directors in all events or on the happening of specified events or the right to veto specified transactions. Similarly, the repurchase or redemption rights or liquidation preferences we might assign to holders of our preferred stock could affect the residual value of our common stock.Item 1B. Unresolved Staff CommentsNot applicable.Item 1C. CYBERSECURITYProcesses for Assessing, Identifying and Managing Cybersecurity RisksWe are continuously assessing and adopting new processes, systems and resources in an effort to make our business safer from cybersecurity threats. We depend on digital technology in many areas of our business and operations, including, but not limited to, our gathering and compression and water handling services, processing and recording financial and operating data, oversight and analysis of our operations and communications with the employees supporting our operations and our customers and service providers. We also collect and store sensitive data in the ordinary course of our business, including certain personally identifiable information and proprietary information for our business and that of our customers, suppliers, investors and other stakeholders. Attacks on our assets or security breaches in our systems or infrastructure could lead to the corruption, loss or unauthorized use of such data, delays in production or delivery of our production to customers, difficulty in completing and settling transactions, challenges in maintaining our books and records, environmental damage, communication interruptions or other operational disruptions. We seek to address these risks by safeguarding assets, data and operations through the cybersecurity risk management processes described below:Risk AssessmentsWe assess our systems, networks and data infrastructure to identify potential cybersecurity threats and vulnerabilities via continuous automated processes that are complemented by manual processes that are executed on both a routine and ad hoc basis. These processes are designed to prevent, detect and investigate activities and events that could pose a cybersecurity risk or threat to us, and include, but are not limited to, monitoring and evaluating cybersecurity intelligence information published or provided by certain United States federal government agencies as well as private cybersecurity groups. Our risk assessment processes are conducted, monitored and reviewed by our security and compliance team as well as third-party consultants. In addition, we perform cybersecurity tabletop exercises with our information technology (â€œITâ€) department throughout the year. We also engage a third-party consultant to conduct an annual penetration test of our systems, networks and data infrastructure to complement our risk assessment processes and activities. These risk assessments help evaluate the likelihood and potential impact of cybersecurity incidents.Our Vice President â€“ IT oversees these risk assessments and meets regularly with the security and compliance team to review cybersecurity risks and threats, and also participates in our enterprise risk management process. In addition, the Company engages several third-party consultants in connection with the risk assessments, and we have established separate processes and procedures to oversee and identify cybersecurity risks associated with third parties. All third parties involved in our cybersecurity risk assessments are required to provide reports designed to allow us to monitor and assess such third partiesâ€™ security controls.We monitor and manage our cybersecurity risk and threat exposure through prioritized remediation efforts. Any cybersecurity risk or threat that requires corrective action is managed by our security and compliance team together with certain business partners and IT specialists, as deemed necessary. Potential solutions are assessed in alignment with risk, business and cybersecurity priorities and our controls and security architecture. Plans to remediate cybersecurity risks are approved and monitored regularly for completion.39â€‹ Table of ContentsIncident Identification and ResponseWe have implemented a monitoring and detection system, with oversight from our Vice President â€“ IT to help promptly identify cybersecurity incidents. In the event of any breach or cybersecurity incident, we have a formal incident response plan designed to provide for immediate action to contain the incident, mitigate the impact and restore normal operations efficiently.Cybersecurity Training and Awareness We train our users throughout the year using a wide variety of methods on cybersecurity-related topics, including how to identify and report potential social engineering including phishing through emails, text messages and phone calls. Formal training on cybersecurity practices begins when an employee is hired and is re-administered annually. We also require third-party contractors with access to our systems be trained on these topics. In addition, special training is held both formally and informally for groups that entail higher threat risks.Policies Our IT polices are designed to address and manage all aspects of our IT environment, including cybersecurity, and we review and update our policies regularly as part of our risk management processes. We deploy both an internal Protection of Personal Identifiable Information Policy and a publicly available Privacy Notice to help us understand and respect the privacy of the individuals whose data we have custody over. We monitor our data collection practices, policies and notices in an effort to comply with the evolving nature of applicable data privacy and security laws.Our cybersecurity risk management processes are integrated into our enterprise risk management program. Cybersecurity threats are understood to be dynamic and intersect with various other enterprise risks. As such, cybersecurity is considered to be an important component of our enterprise risk management approach. Our cybersecurity strategies are based on standard cybersecurity frameworks, including the National Institute of Standards and Technology and the International Organization for Standardization.Board of Directorsâ€™ Oversight of Cybersecurity Risks and Managementâ€™s Role in Assessing and Responding to Cybersecurity RisksCybersecurity risks are overseen at the board level through the Audit Committee. Our Vice President â€“ IT, together with the security and compliance team, is responsible for the monitoring, assessment and management of cybersecurity risk, and seeks to maintain the security and continuity of our operations. Our Vice President â€“ IT oversees the Companyâ€™s cybersecurity strategy, cybersecurity and data privacy policies, measures and controls, and Board of Directors and Audit Committee communications on cybersecurity matters. Our Vice President â€“ IT regularly briefs senior management, the Board of Directors and the Audit Committee on cybersecurity issues as part of our overall enterprise risk management program, including quarterly updates to the Audit Committee, which may include information regarding our exposure to privacy and cybersecurity risks, plans and activities to monitor and mitigate privacy and cybersecurity risks, IT governance policies and programs, including our cybersecurity incident response plan, and legislative and regulatory developments that could impact our privacy and cybersecurity risks. Additionally, our Vice President â€“ Risk Management oversees our enterprise risk management process and apprises the Audit Committee and our Board of Directors of all significant risks facing the Company, including cybersecurity risks.Our Vice President â€“ IT, Biren Kumar, has more than 16 years of experience serving as a Chief Information Officer (â€œCIOâ€) or similar role, which included responsibility for managing cybersecurity risk. Mr. Kumar was named Vice President â€“ IT in 2024. Prior to joining Antero, he served as the CIO for several companies, including Dynegy Inc. from 2005 to 2011, Rockwater Energy Solutions Inc. from 2011 to 2014, KLX Inc. from 2014 to 2018 and KLX Energy Services Holdings, Inc. from 2018 to 2021. Mr. Kumar holds a Bachelor of Business Administration in Management Information Systems and a Master of Business Administration from the University of Houston.Impact of Risks from Cybersecurity ThreatsThe energy industryâ€™s growing reliance on information technology and operational technology to support critical operations, such as energy distribution and management activities, has made it more susceptible to cybersecurity incidents. As a result, the global rise of cybersecurity incidents, whether from intentional attacks or accidental events, poses a significant challenge to our industry. As cybersecurity threats continue to evolve in complexity and scale, it remains an ongoing and increasingly difficult task for the industry to prevent, detect, mitigate, and remediate these incidents.40â€‹ Table of ContentsAs of the date of this Annual Report on Form 10-K, we are not aware of any cybersecurity threats, including as a result of any previous cybersecurity incidents, that have materially affected or are reasonably likely to materially affect us. However, we acknowledge that cybersecurity threats are continually evolving, and the possibility of future discovery of cybersecurity incidents remains. Please see â€œItem 1A. Risk Factorsâ€ for additional information about cybersecurity risks. Despite the implementation of our cybersecurity programs, our security measures cannot guarantee that a cyberattack with significant impact will not occur. A successful attack on our IT systems could have significant consequences to the business. While we devote resources to our security measures to protect our systems and information, these measures cannot provide absolute security. See â€œItem 1A. Risk Factorsâ€ for additional information about the risks to our business associated with a breach or compromise to our information technology systems.Item 3. Legal ProceedingsOur operations are subject to a variety of risks and disputes normally incident to our business. As a result, we may, at any given time, be a defendant in various legal proceedings and litigation arising in the ordinary course of business.We maintain insurance policies with insurers in amounts and with coverage and deductibles that we, with the advice of our insurance advisors and brokers, believe are reasonable and prudent. We cannot, however, assure you that this insurance will be adequate to protect us from all material expenses related to potential future claims for personal and property damage or that these levels of insurance will be available in the future at economical prices.See Note 15â€”Contingencies to our consolidated financial statements for additional information.Item 4. Mine Safety DisclosuresNot applicable.PART IIItemÂ 5. Market for Registrantâ€™s Common Equity, Related Stockholder Matters and Issuer Purchases of Equity Securities Common StockWe have one class of common equity outstanding, our common stock, par value $0.01 per share. Our common stock is listed on the New York Stock Exchange and traded under the symbol â€œAM.â€ On February 7, 2025, shares of our common stock were held by 42 holders of record. The number of holders does not include the holders for whom shares of our common stock are held in a â€œnomineeâ€ or â€œstreetâ€ name. In addition, as of February 7, 2025, Antero Resources and its subsidiaries owned 139,172,515 shares of our common stock, which represented a 29% interest in us.Issuer Purchases of Equity SecuritiesThe following table sets forth our common stock share purchase activity for each period presented:â€‹Approximateâ€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Dollar Value ofâ€‹â€‹â€‹â€‹â€‹â€‹â€‹Total Number ofâ€‹Shares that Mayâ€‹â€‹â€‹Total Numberâ€‹Average Priceâ€‹Shares Purchasedâ€‹Yet be Purchasedâ€‹â€‹ â€‹of Sharesâ€‹Paid perâ€‹as Part of Publiclyâ€‹Under the Plan â€‹Period â€‹Purchased (1)â€‹Shareâ€‹Announced Plansâ€‹($ in thousands) â€‹October 1, 2024 â€“ October 31, 2024 (1) â€‹ 11,073â€‹$ 15.31â€‹ â€”â€‹$ 500,000â€‹November 1, 2024 â€“ November 30, 2024 â€‹ â€”â€‹â€‹ â€”â€‹ â€”â€‹â€‹ 500,000â€‹December 1, 2024 â€“ December 31, 2024 â€‹ 1,902,088â€‹â€‹ 15.08â€‹ 1,902,088â€‹â€‹ 471,310â€‹Totalâ€‹ 1,913,161â€‹$ 15.08â€‹ 1,902,088â€‹â€‹â€‹â€‹(1)The total number of shares purchased includes shares of our common stock transferred to us in order to satisfy tax withholding obligations incurred upon the vesting of equity awards held by our employees.DividendsOn JanuaryÂ 14, 2025, the Board declared an aggregate cash dividend on the shares of our common stock of $0.2250 per share for the quarter ended DecemberÂ 31, 2024. The dividend was paid on FebruaryÂ 12, 2025 to stockholders of record as of JanuaryÂ 29, 2025.41â€‹ Table of ContentsThe Board also declared a cash dividend of $137,500 on shares of our Series A Non-Voting Perpetual Preferred Stock, par value $0.01 (the â€œSeries A Preferred Stockâ€), that will be paid on FebruaryÂ 14, 2025 in accordance with the terms of the Series A Preferred Stock, which are discussed in Note 12â€”Equity and Net Income Per Common Share to our consolidated financial statements. As of DecemberÂ 31, 2024, there were dividends in the amount of $68,750 accumulated in arrears on our Series A Preferred Stock.The amount and timing of future payment of cash dividends on our common stock, if any, is within the discretion of the Board and will depend on our earnings, capital requirements, financial condition and other relevant factors.Share Repurchase ProgramOn FebruaryÂ 13, 2024, our Board of Directors authorized a share repurchase program that allows us to repurchase up to $500Â million of shares of our outstanding common stock. During the year ended DecemberÂ 31, 2024, we repurchased approximately 2Â million shares of our common stock through our share repurchase program for a total cost of $29Â million. As of DecemberÂ 31, 2024, there was $471 million remaining under our share repurchase program. The shares may be repurchased from time to time in open market transactions, through privately negotiated transactions or by other means in accordance with federal securities laws. The timing, as well as the number and value of shares repurchased under the program, will be determined by us at our discretion and will depend on a variety of factors, including the market price of our common stock, general market and economic conditions and applicable legal requirements. The exact number of shares to be repurchased by us is not guaranteed and the program may be suspended, modified or discontinued at any time without prior notice. The 1% U.S. federal excise tax on certain repurchases of stock by publicly traded U.S. corporations enacted as part of the IRA 2022 applies to our share repurchase program.Stock Performance GraphThe graph below shows the cumulative total shareholder return assuming the investment of $100 on DecemberÂ 31, 2019 in (i)Â our common stock (assuming reinvestment of dividends), (ii) the Standard & Poorâ€™sÂ 500 (â€œS&P 500â€) Index and (iii) the Alerian Midstream Energy (â€œAMNAâ€) Index. We believe the AMNA Index is meaningful because it is an independent, objective view of the performance of similarly-sized midstream energy companies. â€‹The information in this Form 10-K appearing under the heading â€œStock Performance Graphâ€ is being â€œfurnishedâ€ pursuant to Item 2.01(e) of Regulation S-K under the Securities Act and shall not be deemed to be â€œsoliciting materialâ€ or â€œfiledâ€ with the SEC or subject to Regulation 14A or 14C, other than as provided in Item 2.01(e) of Regulation S-K, or to the liabilities of Section 18 of the Exchange Act and shall not be deemed incorporated by reference into any filing under the Securities Act of the Exchange Act except to the extent that we specifically request that it be treated as such.ITEM 6. Reservedâ€‹42â€‹ Table of ContentsItemÂ 7. Managementâ€™s Discussion and Analysis of Financial Condition and Results of OperationsThe following discussion and analysis of our financial condition and results of operations should be read in conjunction with our consolidated financial statements and related notes included elsewhere in this report. The information provided below supplements, but does not form part of, our consolidated financial statements. This discussion contains forward-looking statements that are based on the views and beliefs of our management, as well as assumptions and estimates made by our management. Actual results could differ materially from such forward-looking statements as a result of various risk factors, including those that may not be in the control of management. For further information on items that could impact our future operating performance or financial condition, see â€œItemÂ 1A. Risk Factors.â€ and the section entitled â€œCautionary Statement Regarding Forward-Looking Statements.â€ We do not undertake any obligation to publicly update any forward-looking statements except as otherwise required by applicable law.â€‹OverviewWe are a growth-oriented midstream energy company formed to own, operate and develop midstream energy assets to primarily service Antero Resourcesâ€™ production and completion activity. We believe that our strategically located assets and our relationship with Antero Resources have allowed us to become a leading midstream energy company serving the Appalachian Basin and present opportunities to expand our midstream services to other operators in the Appalachian Basin. Our assets consist of gathering pipelines, compressor stations and interests in processing and fractionation plants that collect and process production from Antero Resourcesâ€™ wells in the Appalachian Basin in West Virginia and Ohio. Our assets also include two independent water handling systems that deliver water from the Ohio River and several regional waterways. These water handling systems consist of permanent buried pipelines, surface pipelines and water storage facilities, as well as pumping stations, blending facilities and impoundments. Portions of these water handling systems are also utilized to transport flowback and produced water. These services are provided by us directly or through third-parties with which we contract.Asset AcquisitionOn MayÂ 1, 2024, we acquired certain Marcellus gas gathering and compression assets from Summit for $70 million in cash, before closing adjustments, with an effective date of AprilÂ 1, 2024. This acquisition was funded with our operating cash flow. The acquired assets include 48 miles of high pressure gathering pipelines and two compressor stations with 100 MMcf/d of compression capacity. These assets were already interconnected to our low pressure and high pressure gas gathering systems at the time of acquisition and service Antero Resourcesâ€™ production. Currently, we do not expect to make any significant capital investments related to the acquired assets. See Note 6â€”Property and Equipment to our consolidated financial statements for additional information.Financing HighlightsCredit FacilityOn JulyÂ 30, 2024, we entered into an amendment and restatement of our senior secured revolving credit facility with lender commitments of $1.25 billion, which matures on July 30, 2029 (subject to certain terms and conditions related to the outstanding balances to our 2027, 2028 and 2029 notes). See Note 8â€”Long-Term Debt to our consolidated financial statements for additional information.Issuance of Senior NotesOn JanuaryÂ 16, 2024, we issued $600 million of 6.625% senior notes due FebruaryÂ 1, 2032 (the â€œ2032 Notesâ€) at par. The 2032 Notes are unsecured and effectively subordinated to the Credit Facility to the extent of the value of the collateral securing the Credit Facility. The 2032 Notes rank pari passu to our other outstanding senior notes and are guaranteed on a full and unconditional and joint and several senior unsecured basis by our wholly owned subsidiaries and certain of our future restricted subsidiaries. The net proceeds from this offering were used to repay outstanding borrowings on the Credit Facility. See Note 8â€”Long-Term Debt to our consolidated financial statements for additional information.Repurchase of Senior NotesDuring the year ended DecemberÂ 31, 2024, we repurchased or otherwise fully redeemed $550Â million aggregate principal amount of our 7.875% senior notes due May 15, 2026 (the â€œ2026 Notesâ€) at a weighted average premium of 101.975% of the principal amount thereof, plus accrued and unpaid interest. The 2026 Notes were retired as of May 16, 2024. See Note 8â€”Long-Term Debt to our consolidated financial statements for additional information.43â€‹ Table of ContentsShare Repurchase ProgramOn FebruaryÂ 13, 2024, our Board authorized a share repurchase program that allows us to repurchase up to $500Â million of shares of our outstanding common stock. During the year ended DecemberÂ 31, 2024, we repurchased approximately 2Â million shares of our common stock through our share repurchase program for a total cost of $29Â million. As of DecemberÂ 31, 2024, we have $471Â million remaining under our share repurchase program.

The shares may be repurchased from time to time in open market transactions, through privately negotiated transactions or by other means in accordance with federal securities laws. The timing, as well as the number and value of shares repurchased under the program, will be determined by us at our discretion and will depend on a variety of factors, including the market price of our common stock, general market and economic conditions and applicable legal requirements. The exact number of shares to be repurchased by us is not guaranteed and the program may be suspended, modified or discontinued at any time without prior notice. The 1% U.S. federal excise tax on certain repurchases of stock by publicly traded U.S. corporations enacted as part of the Inflation Reduction Act of 2022 applies to our share repurchase program.Market Conditions and Business TrendsCommodity MarketsBenchmark prices for natural gas decreased significantly, while benchmark prices for oil remained relatively consistent and NGLs increased during the year ended DecemberÂ 31, 2024 as compared to the year ended DecemberÂ 31, 2023. While substantially all of our revenues are based on fixed-fee contracts that are not directly impacted by changes in commodity prices, commodity price changes do impact the revenues and cash flows of Antero Resources, and Antero Resourcesâ€™ drilling and development plan does have a direct impact on our gathering, compression and water handling services, revenues and cash flows. In the current economic environment, we expect that commodity prices for some or all of the commodities produced by Antero Resources could remain volatile. However, due to Antero Resourcesâ€™ improved liquidity and leverage position as compared to historical levels, we do not expect to experience significant variability in our throughput volumes resulting from volatile commodity prices.Economic IndicatorsThe economy experienced elevated inflation levels as a result of global supply and demand imbalances, where global demand outpaced supplies beginning in 2021 and continuing through 2024. For example, CPI for all urban consumers increased 4.1% from the year ended DecemberÂ 31, 2022 to the year ended DecemberÂ 31, 2023 and an additional 2.9% from the year ended DecemberÂ 31, 2023 to the year ended DecemberÂ 31, 2024. In order to manage the inflation risk present in the United Statesâ€™ economy, the Federal Reserve utilized monetary policy in the form of interest rate increases beginning in March 2022 in an effort to bring the inflation rate in line with its stated goal of 2% on a long-term basis. Between March 2022 and JulyÂ 2023, the Federal Reserve increased the federal funds interest rate by 5.25%. During the second half of 2024, inflation rates began to approach the Federal Reserveâ€™s stated goal of 2%, and the Federal Reserve decreased the federal funds rate by 1.0% between September and December 2024. While inflationary pressures in the United Statesâ€™ economy have begun to subside, we continue to be impacted by the increased federal funds interest rate. See â€œâ€”Results of Operationsâ€ for additional information.The economy also continues to be impacted by global events. These events have often caused global supply chain disruptions with additional pressure due to trade sanctions on Russia and other global trade restrictions, among others. However, neither our nor Antero Resourcesâ€™ supply chain has experienced any significant interruptions due to such events.Inflationary pressures and supply chain disruptions could result in further increases to our operating and capital costs that are not fixed. However, our gathering and compression and water agreements provide for annual CPI-based adjustments that mitigate a portion of such inflationary pressures. These economic variables are beyond our control and may adversely impact our business, financial condition, results of operations and future cash flows.44â€‹ Table of ContentsSources of Our RevenuesThe following items are the primary components of our revenues:â—Gathering and Processing. Our low pressure gathering, compression and high pressure gathering services support production operations for Antero Resources. Our gathering and processing revenues are driven by the volumes of natural gas we gather and compress. We receive a low pressure gathering fee per Mcf, a compression fee per Mcf and a high pressure gathering fee per Mcf, as applicable, substantially all of which are subject to annual CPI-based adjustments. Additionally, our gathering and compression agreements provide for certain minimum volume commitments for gathering and compression services that run to 2034. Pursuant to our long-term contracts with Antero Resources, we have secured long-term dedications covering substantially all of Antero Resourcesâ€™ current and future acreage for gathering and compression services. Our gathering and compression operations are substantially dependent upon natural gas production from Antero Resourcesâ€™ upstream activity in its areas of operation. In addition, there is a natural decline in production from existing wells that are connected to our gathering systems. Although we expect that Antero Resources will continue to devote substantial resources to the development of oil and gas reserves, we have no control over this activity and Antero Resources has the ability to reduce or curtail such development at its discretion. See Note 5â€”Revenue to our consolidated financial statements for additional information on our gathering and compression agreements.â—Water Handling. Our fresh water delivery systems and other fluid handling services support well completion and production operations for Antero Resources. These services are provided by us directly or through third-parties with which we contract. Our water handling revenues are driven by quantities of fresh water delivered to our customers to support their well completion operations and produced water transported, blended and/or disposed. We receive a fixed fee for all fresh water deliveries by pipeline directly to the well site, subject to annual CPI-based adjustments. Our other fluid handling services include wastewater handling, blending and high-rate transfer services. For other fluid handling services provided by us, we charge Antero Resources a cost of service fee. For other fluid handling services provided by third parties, we charge Antero Resources a fee based on our third-party out-of-pocket costs plus 3%. We have a long-term water services agreement covering Antero Resourcesâ€™ approximately 567,000 gross acres in West Virginia and Ohio, with a right of first offer on all future areas of operation. The initial term of the water services agreement runs to 2035. Our water handling operations are substantially dependent upon the number of wells drilled and completed by Antero Resources, as well as Antero Resourcesâ€™ production. As of DecemberÂ 31, 2024, Antero Resources had disclosed estimated net proved reserves of 17.9 Tcfe, of which 59% was natural gas, 40% were NGLs and 1% was oil. Antero Resourcesâ€™ has a vast drilling inventory of horizontal well locations in the Appalachian Basin, all of which are on acreage dedicated to us, providing us with significant opportunity for future capital investments as Antero Resourcesâ€™ drilling program continues. See Note 5â€”Revenue to our consolidated financial statements for additional information on our water services agreement.Principal Components of Our Cost Structure The following items are the primary components of our operating expenses:â—Direct Operating. We seek to maximize the profitability of our operations in part by minimizing, to the extent appropriate, expenses directly tied to operating and maintaining our assets. We schedule and conduct preventative maintenance over time to avoid significant variability in our direct operating expense and minimize the impact on our cash flow. Gathering and compression operating costs consist primarily of labor, water disposal, pigging, fuel, monitoring, repair and maintenance, utilities and contract services. Gathering and compression operating costs vary with the miles of pipeline and number of compressor stations in our gathering and compression system. Fresh water operating expenses consist primarily of labor, pigging, monitoring, repair and maintenance and contract services. Fresh water operating costs vary with the miles of pipeline, number of pumping stations and the number of well completions in the Appalachian Basin for which we deliver fresh water and number of impoundments in our water system. Other fluid handling costs relate to contract services performed by us and third parties. Our other fluid handling costs consist of labor, monitoring and repair and maintenance costs. The other primary drivers of our direct operating expense include maintenance and contract services, regulatory and compliance expense and ad valorem taxes. 45â€‹ Table of Contentsâ—General and Administrative. Our general and administrative expenses include direct charges incurred by us and costs charged by Antero Resources. These costs relate to: (i) various business services, including payroll processing, accounts payable processing and facilities management, (ii) various corporate services, including legal, accounting, treasury, information technology and human resources and (iii) compensation, including certain equity-based compensation. These expenses are charged to the Company based on the nature of the expenses and are apportioned based on a combination of the Companyâ€™s proportionate share of gross property and equipment, capital expenditures and labor costs, as applicable. Management believes these allocation methodologies are reasonable. Equity-based compensation includes costs related to the AM LTIP.â—Depreciation. Depreciation consists of our estimate of the decrease in value of the assets capitalized in property and equipment as a result of using the assets throughout the applicable year. Depreciation is computed over the assetâ€™s estimated useful life using the straight-line basis. See Note 6â€”Property and Equipment to our consolidated financial statements for additional information on our asset classes and estimated lives of our assets.â—Impairment. We evaluate our long-lived assets for impairment when events or changes in circumstances indicate that the related carrying values of the assets may not be recoverable. If the carrying values of the assets are deemed not recoverable, the carrying values are reduced to their estimated fair value.â—Interest. We have typically financed a portion of our cash requirements with borrowings under our Credit Facility and with senior unsecured notes. Our interest expense also includes amortization of deferred financing costs incurred in connection with our Credit Facility and senior notes and amortization of senior notes premiums. See Note 8â€”Long-Term Debt to our consolidated financial statements for additional information on our debt agreements.â—Income tax expense. We are subject to state and federal income taxes but are currently not in a cash tax paying position with respect to state and federal income taxes. The difference between our financial statement income tax expense and our current U.S. federal income tax liability is primarily due to the differences in the tax and financial statement treatment of our investment in Antero Midstream Partners. We have recorded deferred income tax expense to the extent our deferred income tax liabilities exceed our deferred income tax assets. Our deferred income tax assets result primarily from net operating loss carryforwards. As of DecemberÂ 31, 2024, we had U.S. federal NOL carryforwards of $438 million and state NOL carryforwards of $505Â million. The Company currently considers all of its deferred income tax assets, except for those related to charitable contributions, realizable. The amount of deferred income tax assets considered realizable, however, could change as we generate taxable income or as estimates of future taxable income are reduced. See Note 7â€”Income Taxes to our consolidated financial statements for additional information on our deferred income tax position and income tax expense.Results of OperationsWe have two reportable segments: (i) gathering and processing and (ii) water handling. The gathering and processing segment includes a network of gathering pipelines and compressor stations that collect and process production from Antero Resourcesâ€™ wells in the Appalachian Basin, as well as equity in earnings from our investments in the Joint Venture and Stonewall. The Joint Venture and Stonewall provide processing and fractionation services and high-pressure gas gathering services, respectively, in the Appalachian Basin. The water handling segment includes (i) two independent systems that deliver water from sources including the Ohio River, local reservoirs and several regional waterways, and (ii) other fluid handling services, which include high rate transfer, wastewater transportation, disposal and blending. See Note 16â€”Reportable Segments to our consolidated financial statements for additional information.46â€‹ Table of ContentsYear Ended DecemberÂ 31, 2023 Compared to Year Ended DecemberÂ 31, 2024The operating results of our reportable segments were as follows:â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Year Ended DecemberÂ 31, 2023â€‹â€‹ â€‹GatheringÂ and â€‹Water â€‹â€‹ â€‹Consolidatedâ€‹(in thousands)Â Â Â ProcessingÂ Â Â HandlingÂ Â Â Unallocated (1)Â Â Â Totalâ€‹Revenues:â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Revenueâ€“Antero Resourcesâ€‹$ 893,862â€‹â€‹ 268,667â€‹â€‹ â€”â€‹â€‹ 1,162,529â€‹Revenueâ€“third-partyâ€‹â€‹ â€”â€‹â€‹ 1,414â€‹â€‹ â€”â€‹â€‹ 1,414â€‹Gatheringâ€”low pressure fee rebateâ€‹â€‹ (51,500)â€‹â€‹ â€”â€‹â€‹ â€”â€‹â€‹ (51,500)â€‹Amortization of customer relationshipsâ€‹â€‹ (37,086)â€‹â€‹ (33,586)â€‹â€‹ â€”â€‹â€‹ (70,672)â€‹Total revenuesâ€‹â€‹ 805,276â€‹â€‹ 236,495â€‹â€‹ â€”â€‹â€‹ 1,041,771â€‹Operating expenses:â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Direct operatingâ€‹â€‹ 95,507â€‹â€‹ 117,658â€‹â€‹ â€”â€‹â€‹ 213,165â€‹General and administrative (excluding equity-based compensation)â€‹â€‹ 22,532â€‹â€‹ 12,497â€‹â€‹ 4,433â€‹â€‹ 39,462â€‹Equity-based compensationâ€‹â€‹ 23,313â€‹â€‹ 7,362â€‹â€‹ 931â€‹â€‹ 31,606â€‹Facility idlingâ€‹â€‹ â€”â€‹â€‹ 2,459â€‹â€‹ â€”â€‹â€‹ 2,459â€‹Depreciationâ€‹â€‹ 83,409â€‹â€‹ 52,650â€‹â€‹ â€”â€‹â€‹ 136,059â€‹Impairment of property and equipmentâ€‹â€‹ 133â€‹â€‹ 13â€‹â€‹ â€”â€‹â€‹ 146â€‹Accretion of asset retirement obligationsâ€‹â€‹ â€”â€‹â€‹ 177â€‹â€‹ â€”â€‹â€‹ 177â€‹Loss on settlement of asset retirement obligationsâ€‹â€‹ â€”â€‹â€‹ 805â€‹â€‹ â€”â€‹â€‹ 805â€‹Loss (gain) on asset saleâ€‹â€‹ 6,039â€‹â€‹ (9)â€‹â€‹ â€”â€‹â€‹ 6,030â€‹Total operating expensesâ€‹â€‹ 230,933â€‹â€‹ 193,612â€‹â€‹ 5,364â€‹â€‹ 429,909â€‹Operating incomeâ€‹â€‹ 574,343â€‹â€‹ 42,883â€‹â€‹ (5,364)â€‹â€‹ 611,862â€‹Other income (expense):â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Interest expense, netâ€‹â€‹ â€”â€‹â€‹ â€”â€‹â€‹ (217,245)â€‹â€‹ (217,245)â€‹Equity in earnings of unconsolidated affiliatesâ€‹â€‹ 105,456â€‹â€‹ â€”â€‹â€‹ â€”â€‹â€‹ 105,456â€‹Total other income (expense)â€‹â€‹ 105,456â€‹â€‹ â€”â€‹â€‹ (217,245)â€‹â€‹ (111,789)â€‹Income before income taxesâ€‹â€‹ 679,799â€‹â€‹ 42,883â€‹â€‹ (222,609)â€‹â€‹ 500,073â€‹Income tax expenseâ€‹â€‹ â€”â€‹â€‹ â€”â€‹â€‹ (128,287)â€‹â€‹ (128,287)â€‹Net income and comprehensive incomeâ€‹$ 679,799â€‹â€‹ 42,883â€‹â€‹ (350,896)â€‹â€‹ 371,786â€‹(1)Corporate expenses that are not directly attributable to either the gathering and processing or water handling segments. 47â€‹ Table of Contentsâ€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Year Ended DecemberÂ 31, 2024â€‹â€‹â€‹GatheringÂ and â€‹Water â€‹â€‹ â€‹Consolidatedâ€‹(in thousands)Â Â Â Â ProcessingÂ Â Â Â HandlingÂ Â Â Â Unallocated (1)Â Â Â Â Totalâ€‹Revenues:â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Revenueâ€“Antero Resourcesâ€‹$ 926,063â€‹â€‹ 248,858â€‹â€‹ â€”â€‹â€‹ 1,174,921â€‹Revenueâ€“third-partyâ€‹â€‹ â€”â€‹â€‹ 1,944â€‹â€‹ â€”â€‹â€‹ 1,944â€‹Amortization of customer relationshipsâ€‹â€‹ (37,086)â€‹â€‹ (33,586)â€‹â€‹ â€”â€‹â€‹ (70,672)â€‹Total revenuesâ€‹â€‹ 888,977â€‹â€‹ 217,216â€‹â€‹ â€”â€‹â€‹ 1,106,193â€‹Operating expenses:â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Direct operatingâ€‹â€‹ 103,053â€‹â€‹ 114,923â€‹â€‹ â€”â€‹â€‹ 217,976â€‹General and administrative (excluding equity-based compensation)â€‹â€‹ 28,814â€‹â€‹ 8,279â€‹â€‹ 4,661â€‹â€‹ 41,754â€‹Equity-based compensationâ€‹â€‹ 35,535â€‹â€‹ 7,800â€‹â€‹ 997â€‹â€‹ 44,332â€‹Facility idlingâ€‹â€‹ â€”â€‹â€‹ 1,721â€‹â€‹ â€”â€‹â€‹ 1,721â€‹Depreciationâ€‹â€‹ 84,398â€‹â€‹ 55,602â€‹â€‹ â€”â€‹â€‹ 140,000â€‹Impairment of property and equipmentâ€‹â€‹ 332â€‹â€‹ â€”â€‹â€‹ â€”â€‹â€‹ 332â€‹Accretion of asset retirement obligationsâ€‹â€‹ â€”â€‹â€‹ 189â€‹â€‹ â€”â€‹â€‹ 189â€‹Loss on asset saleâ€‹â€‹ â€”â€‹â€‹ 723â€‹â€‹ â€”â€‹â€‹ 723â€‹Total operating expensesâ€‹â€‹ 252,132â€‹â€‹ 189,237â€‹â€‹ 5,658â€‹â€‹ 447,027â€‹Operating incomeâ€‹â€‹ 636,845â€‹â€‹ 27,979â€‹â€‹ (5,658)â€‹â€‹ 659,166â€‹Other income (expense):â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Interest expense, netâ€‹â€‹ â€”â€‹â€‹ â€”â€‹â€‹ (207,027)â€‹â€‹ (207,027)â€‹Equity in earnings of unconsolidated affiliatesâ€‹â€‹ 110,573â€‹â€‹ â€”â€‹â€‹ â€”â€‹â€‹ 110,573â€‹Loss on early extinguishment of debtâ€‹â€‹ â€”â€‹â€‹ â€”â€‹â€‹ (14,091)â€‹â€‹ (14,091)â€‹Total other income (expense)â€‹â€‹ 110,573â€‹â€‹ â€”â€‹â€‹ (221,118)â€‹â€‹ (110,545)â€‹Income before income taxesâ€‹â€‹ 747,418â€‹â€‹ 27,979â€‹â€‹ (226,776)â€‹â€‹ 548,621â€‹Income tax expenseâ€‹â€‹ â€”â€‹â€‹ â€”â€‹â€‹ (147,729)â€‹â€‹ (147,729)â€‹Net income and comprehensive incomeâ€‹$ 747,418â€‹â€‹ 27,979â€‹â€‹ (374,505)â€‹â€‹ 400,892â€‹(1)Corporate expenses that are not directly attributable to either the gathering and processing or water handling segments. â€‹48â€‹ Table of ContentsThe operating data for Antero Midstream is as follows:â€‹Amount ofâ€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Year Ended DecemberÂ 31,â€‹ Increaseâ€‹Percentageâ€‹â€‹Â Â 2023Â Â 2024Â Â or DecreaseÂ Â Changeâ€‹Operating Data:â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Gatheringâ€”low pressure (MMcf)â€‹â€‹ 1,202,510â€‹â€‹ 1,199,804â€‹â€‹ (2,706)â€‹â€‹*â€‹â€‹Compression (MMcf)â€‹â€‹ 1,186,641â€‹â€‹ 1,193,306â€‹â€‹ 6,665â€‹â€‹ 1%â€‹Gatheringâ€”high pressure (MMcf)â€‹â€‹ 1,068,292â€‹â€‹ 1,102,673â€‹â€‹ 34,381â€‹â€‹ 3%â€‹Fresh water delivery (MBbl)â€‹â€‹ 39,072â€‹â€‹ 34,626â€‹â€‹ (4,446)â€‹â€‹ (11)%â€‹Other fluid handling (MBbl)â€‹â€‹ 20,084â€‹â€‹ 19,615â€‹â€‹ (469)â€‹â€‹ (2)%â€‹Wells serviced by fresh water deliveryâ€‹â€‹ 76â€‹â€‹ 61â€‹â€‹ (15)â€‹â€‹ (20)%â€‹Gatheringâ€”low pressure (MMcf/d)â€‹â€‹ 3,295â€‹â€‹ 3,278â€‹â€‹ (17)â€‹â€‹ (1)%â€‹Compression (MMcf/d)â€‹â€‹ 3,251â€‹â€‹ 3,260â€‹â€‹ 9â€‹â€‹*â€‹â€‹Gatheringâ€”high pressure (MMcf/d)â€‹â€‹ 2,927â€‹â€‹ 3,013â€‹â€‹ 86â€‹â€‹ 3%â€‹Fresh water delivery (MBbl/d)â€‹â€‹ 107â€‹â€‹ 95â€‹â€‹ (12)â€‹â€‹ (11)%â€‹Other fluid handling (MBbl/d)â€‹â€‹ 55â€‹â€‹ 54â€‹â€‹ (1)â€‹â€‹ (2)%â€‹Average Realized Fees(1):â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Average gatheringâ€”low pressure fee ($/Mcf)â€‹$0.35 â€‹â€‹0.36 â€‹â€‹ 0.01â€‹â€‹ 3%â€‹Average compression fee ($/Mcf)â€‹$0.21 â€‹â€‹0.21 â€‹â€‹ â€”â€‹â€‹*â€‹â€‹Average gatheringâ€”high pressure fee ($/Mcf)â€‹$0.21 â€‹â€‹0.22 â€‹â€‹ 0.01â€‹â€‹ 5%â€‹Average fresh water delivery fee ($/Bbl)â€‹$4.21 â€‹â€‹4.31 â€‹â€‹ 0.10â€‹â€‹ 2%â€‹Joint Venture Operating Data:â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Processingâ€”Joint Venture (MMcf)â€‹â€‹ 581,785â€‹â€‹ 588,583â€‹â€‹ 6,798â€‹â€‹ 1%â€‹Fractionationâ€”Joint Venture (MBbl)â€‹â€‹ 14,135â€‹â€‹ 14,640â€‹â€‹ 505â€‹â€‹ 4%â€‹Processingâ€”Joint Venture (MMcf/d)â€‹â€‹ 1,594â€‹â€‹ 1,608â€‹â€‹ 14â€‹â€‹ 1%â€‹Fractionationâ€”Joint Venture (MBbl/d)â€‹â€‹ 39â€‹â€‹ 40â€‹â€‹ 1â€‹â€‹ 3%â€‹*Not meaningful or applicable.(1)The average realized fees for the year ended DecemberÂ 31, 2024 include annual CPI-based adjustments of approximately 1.6%.â€‹Revenues. Total revenues increased by 6%, from $1.0Â billion for the year ended DecemberÂ 31, 2023, to $1.1Â billion for the year ended DecemberÂ 31, 2024. Total revenues included amortization of customer relationships of $71 million during each of the years ended DecemberÂ 31, 2023 and 2024. Gathering and processing revenues increased by 10%, from $805Â million for the year ended DecemberÂ 31, 2023 to $889Â million for the year ended DecemberÂ 31, 2024. Water handling revenues decreased by 8%, from $237Â million for the year ended DecemberÂ 31, 2023 to $217Â million for the year ended DecemberÂ 31, 2024. These fluctuations primarily resulted from the following:Gathering and Processingâ—Low pressure gathering revenue increased $59Â million period over period primarily due to lower growth incentive rebates of $52Â million due to the expiration of the program on DecemberÂ 31, 2023 and increased low pressure gathering rates as a result of annual CPI-based adjustments, partially offset by decreased throughput volumes of 3 Bcf, or 17 MMcf/d. Low pressure gathering volumes decreased between periods primarily due to natural production decline from wells connected to our system, partially offset by 51 additional wells being connected to our system since DecemberÂ 31, 2023.â—Compression revenue increased $6Â million period over period due to increased throughput volumes of 7Â Bcf, or 9 MMcf/d, and increased compression rates as a result of annual CPI-based adjustments. Compression volumes increased between periods primarily due to 51 additional wells connected to our system since DecemberÂ 31, 2023 and two compressor stations that were acquired during the second quarter of 2024.â—High pressure gathering revenue increased $19 million period over period

primarily due to increased throughput volumes of 34Â Bcf, or 86Â MMcf/d, our acquisition of 48 miles of high pressure gathering lines during the second quarter of 2024 and increased high pressure gathering rates as a result of an annual CPI-based adjustment. The high pressure gathering volumes increased period over period primarily due to 51 additional wells being connected to our high pressure system since DecemberÂ 31, 2023.49â€‹ Table of ContentsWater Handlingâ—Fresh water delivery revenue decreased $16 million period over period primarily due to decreased fresh water delivery volumes of 4Â MMBbl, or 12Â MBbl/d, partially offset by an increase to the fresh water delivery rate for our long-term contract with Antero Resources as a result of the annual CPI-based adjustment. Fresh water delivery volumes decreased between periods due to fewer wells serviced by our fresh water delivery system as a result of the timing of well completions by Antero Resources.â—Other fluid handling services revenue decreased $4Â million period over period primarily due to decreased wastewater handling services and lower high rate transfer volumes during the year ended DecemberÂ 31, 2024, partially offset by higher blending cost of service fees between periods.Direct operating expenses. Direct operating expenses increased by 2%, fromÂ $213 million for the year ended DecemberÂ 31, 2023 to $218Â million for the year ended DecemberÂ 31, 2024. Gathering and processing direct operating expenses increased by 8% from $96Â million for the year ended DecemberÂ 31, 2023 to $103Â million for the year ended DecemberÂ 31, 2024 primarily due to increased high pressure gathering and compression volumes between periods and our acquisition of two compressor stations and 48 miles of high pressure gathering lines during the second quarter of 2024. Water handling direct operating expenses decreased by 2%, from $117 million for the year ended DecemberÂ 31, 2023 to $115Â million for the year ended DecemberÂ 31, 2024 primarily due to decreased fresh water and other fluid handling volumes between periods, partially offset by increased pipeline maintenance, repair and monitoring activities.General and administrative (excluding equity-based compensation) expenses. General and administrative expenses (excluding equity-based compensation expense) increased by 6%, from $39 million for the year ended DecemberÂ 31, 2023 to $42 million for the year ended DecemberÂ 31, 2024 primarily due to higher costs allocated to us from Antero Resources.Equity-based compensation expenses. Equity-based compensation expenses increased by 40% from $32 million for the year ended DecemberÂ 31, 2023 to $44Â million for the year ended DecemberÂ 31, 2024 primarily due to annual equity-based awards granted during the first quarter of 2024. Our equity-based awards vest over three or four year service periods. See Note 10â€”Equity-Based Compensation to our consolidated financial statements for additional information.Depreciation expense. Depreciation expense increased by 3% from $136 million for the year ended DecemberÂ 31, 2023 to $140Â million for the year ended DecemberÂ 31, 2024. This increase was primarily due to $5Â million related to assets placed in service between periods and $1Â million for our assets acquired during the second quarter of 2024, partially offset by $2Â million of lower expense between periods related to our program to repurpose underutilized compressor units to expand existing or construct new compressor stations.Loss on asset sale. Loss on asset sale of $6 million and $1Â million for the years ended DecemberÂ 31, 2023 and 2024, respectively, was primarily due to sales of miscellaneous equipment.Interest expense. Interest expense decreased by 5%, from $217 million for the year ended DecemberÂ 31, 2023 to $207 million for the year ended DecemberÂ 31, 2024 primarily due to lower Credit Facility borrowings between periods and the repurchase and redemption of $550 million principal amount of the 2026 Notes during the year ended DecemberÂ 31, 2024, partially offset by the issuance of $600 million principal amount of 2032 Notes during the year ended DecemberÂ 31, 2024.Equity in earnings of unconsolidated affiliates. Equity in earnings in unconsolidated affiliates increased by 5%, from $105Â million for the year ended DecemberÂ 31, 2023 to $111Â million for the year ended DecemberÂ 31, 2024 primarily due to increased processing and fractionation volumes and higher processing and fractionation fees as a result of annual CPI-based adjustments between periods.Loss on early extinguishment of debt. During the year ended DecemberÂ 31, 2024, we repurchased or otherwise fully redeemed the $550 million aggregate principal amount of our 2026 Notes at a weighted average premium of 101.975% of the principal amount thereof, plus accrued and unpaid interest, and recognized a loss on early debt extinguishment of $14 million. There was no loss on early extinguishment of debt for the year ended DecemberÂ 31, 2023. See Note 8â€”Long-Term Debt to our consolidated financial statements for additional information.Income tax expense. Income tax expense increased by 15% from $128 million for the year ended DecemberÂ 31, 2023 to $148Â million for the year ended DecemberÂ 31, 2024, which reflects effective tax rates of 25.7% and 26.9%, respectively. This income tax expense increase was primarily due to higher pre-tax income between periods. The increase in our effective tax rate between periods was primarily due to changes in apportionment of state income taxes during the year ended DecemberÂ 31, 2024.50â€‹ Table of ContentsYear Ended DecemberÂ 31, 2022 Compared to Year Ended DecemberÂ 31, 2023See â€œItemÂ 7.Â Â Managementâ€™s Discussion and Analysis of Financial Condition and Results of Operations â€”Results of Operationsâ€ in our 2023 Annual Report on Form 10-K for a discussion of the results of operations for the year ended DecemberÂ 31, 2022 compared to the year ended December 31, 2023. Capital Resources and LiquiditySources and Uses of CashCapital resources and liquidity are provided by operating cash flows, available borrowings under our Credit Facility and capital market transactions. See Note 8â€”Long-Term Debt to our consolidated financial statements for additional information. We expect that the combination of these capital resources will be adequate to meet our working capital requirements, capital expenditures program and expected quarterly cash dividends for at least the next 12 months.During the year ended December 31, 2024, we paid dividends of $0.90 per share, or a total of $438Â million, to holders of our common stock, as applicable, and we paid $550,000 of dividends on our Series A Preferred Stock. On JanuaryÂ 14, 2025, the Board declared a cash dividend on the shares of our common stock of $0.2250 per share for the quarter ended DecemberÂ 31, 2024. The dividend was paid on FebruaryÂ 12, 2025 to stockholders of record as of JanuaryÂ 29, 2025. Our Board also declared a cash dividend of $137,500 on our Series A Preferred Stock that will be paid on FebruaryÂ 14, 2025 in accordance with their terms. As of DecemberÂ 31, 2024, there were dividends in the amount of $68,750 accumulated in arrears on our Series A Preferred Stock. See Note 11â€”Cash Dividends and Note 12â€”Equity and Net Income Per Common Share to our consolidated financial statements for additional information.We expect our future cash requirements relating to working capital, capital expenditures, acquisitions and quarterly cash dividends to our stockholders will be funded from cash flows internally generated from our operations or borrowings under the Credit Facility.As of DecemberÂ 31, 2024, we did not have any off-balance sheet arrangements. â€‹Cash Flows The following table summarizes our cash flows for the years ended DecemberÂ 31, 2023 and 2024: â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Year Ended DecemberÂ 31, â€‹(in thousands)Â Â Â Â Â 2023Â Â Â Â Â 2024â€‹Net cash provided by operating activitiesâ€‹$ 779,063â€‹â€‹ 843,994â€‹Net cash used in investing activitiesâ€‹â€‹ (183,206)â€‹â€‹ (242,733)â€‹Net cash used in financing activitiesâ€‹â€‹ (595,791)â€‹â€‹ (601,327)â€‹Net increase (decrease) in cash and cash equivalentsâ€‹$ 66â€‹â€‹ (66)â€‹â€‹Year Ended DecemberÂ 31, 2023 Compared to Year Ended DecemberÂ 31, 2024Operating Activities. Net cash provided by operating activities was $779Â million and $844Â million for the years ended December 31, 2023 and 2024, respectively. The increase in cash provided by operations between periods was primarily due to higher gathering and processing revenues and increased distributions from our equity method investments during the year ended DecemberÂ 31, 2024, partially offset by lower water handling revenues between periods. See â€œItem 7. Managementâ€™s Discussion and Analysis of Financial Condition and Results of Operations â€”Results of Operationsâ€ for additional information on the period over period changes in our gathering and processing and water handling revenues.Investing Activities. Net cash used in investing activities was $183Â million and $243Â million for the years ended DecemberÂ 31, 2023 and 2024, respectively. The increase in cash used in investing activities between periods was primarily due to our acquisition of gathering and compression assets during the second quarter of 2024 of $70 million, before closing adjustments, and increased capital spending for our gathering systems and facilities of $12Â million, partially offset by decreased capital spending for our water handling systems of $23Â million between periods. During the year ended DecemberÂ 31, 2023, we expanded our gathering systems and facilities by building 17 miles of pipeline and adding capacity to one existing compressor station and water handling systems by building buried and surface pipelines of 6 miles and 9 miles, respectively. During the year ended DecemberÂ 31, 2024, we expanded our gathering systems and facilities by building 29 miles of pipeline and one new compressor station and water handling systems by building buried and surface pipelines of 1 mile and 17 miles, respectively.51â€‹ Table of ContentsFinancing Activities. Net cash used in financing activities was $596 million and $601Â million for the years ended DecemberÂ 31, 2023 and 2024, respectively. The increase in cash used in financing activities between periods was primarily due to our repurchases and redemption of the 2026 Notes of $561 million, repurchases of approximately 2Â million shares of our common stock for $29Â million and payments for the 2032 Notes and New Credit Facility deferred financing costs of $13Â million during the year ended DecemberÂ 31, 2024, partially offset by the issuance of the 2032 Notes of $600 million during the year ended DecemberÂ 31, 2024.Year Ended DecemberÂ 31, 2022 Compared to Year Ended DecemberÂ 31, 2023See â€œItemÂ 7.Â Â Managementâ€™s Discussion and Analysis of Financial Condition and Results of Operations â€”Capital Resources and Liquidityâ€ in our Annual Report on Form 10-K for the year ended DecemberÂ 31, 2023 for a discussion of the cash flows for the year ended December 31, 2022 compared to the year ended December 31, 2023.Capital InvestmentsOur capital expenditures were as follows:â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Year Ended DecemberÂ 31, â€‹(in thousands) â€‹2023â€‹2024â€‹Gathering systems and facilitiesâ€‹$ 132,112â€‹â€‹ 131,920â€‹Water handling systemsâ€‹â€‹ 52,620â€‹â€‹ 27,011â€‹Investments in unconsolidated affiliatesâ€‹â€‹ 262â€‹â€‹ 2,393â€‹Total capital expenditureâ€‹$ 184,994â€‹â€‹ 161,324â€‹On FebruaryÂ 12, 2025, we announced a 2025 capital budget with a range of $170Â million to $200Â million. This capital budget supports Antero Resourcesâ€™ maintenance capital program for 2025. Our capital budgets may be adjusted as business conditions warrant. If natural gas, NGLs and oil prices decline to levels below acceptable levels or costs increase to levels above acceptable levels, Antero Resources could choose to defer a significant portion of its budgeted capital expenditures until later periods. As a result, we may also defer a significant portion of our budgeted capital expenditures to achieve the desired balance between sources and uses of liquidity and prioritize capital projects that we believe have the highest expected returns and potential to generate consistent cash flows. We routinely monitor and adjust our capital expenditures in response to changes in Antero Resourcesâ€™ development plans, changes in prices, availability of financing, acquisition costs, industry conditions, the timing of regulatory approvals, success or lack of success in Antero Resourcesâ€™ drilling activities, contractual obligations, internally generated cash flows and other factors both within and outside our control. Additionally, we monitor our existing assets and look for opportunities to reuse or otherwise repurpose assets in an effort to optimize our capital efficiency.Debt Agreements We may, from time to time, seek to retire or purchase our outstanding debt through cash purchases and/or exchanges for equity securities, open market purchases, privately negotiated transactions or otherwise. Any such repurchases will depend on prevailing market conditions, our liquidity requirements, contractual restrictions and other factors. The amounts involved could be material. We were in compliance with all covenants and ratios applicable to our debt agreements as of DecemberÂ 31, 2023 and 2024. See Note 8â€”Long-Term Debt to our consolidated financial statements for additional information.Critical Accounting Estimates The discussion and analysis of our financial condition and results of operations are based upon our financial statements, which have been prepared in accordance with GAAP. Any new accounting policies or updates to existing accounting policies as a result of recently adopted accounting standards have been included in Note 2â€”Summary of Significant Accounting Policies to our consolidated financial statements. The preparation of our consolidated financial statements requires us to make estimates and assumptions that affect the reported amounts of assets, liabilities, revenues and expenses and related disclosure of contingent liabilities. Accounting estimates and assumptions are considered to be critical if there is reasonable likelihood that materially different amounts could have been reported under different conditions, or if different assumptions had been used. We evaluate our estimates and assumptions on a regular basis. We base our estimates on historical experience and various other assumptions that are believed to be reasonable under the circumstances, the results of which form the basis for making judgments about the reported amounts in our consolidated financial statements that are not readily apparent from other sources. Actual results may differ from these estimates and assumptions used in preparation of our financial statements.52â€‹ Table of ContentsProperty and EquipmentProperty and equipment primarily consists of gathering pipelines, compressor stations and the water handling assets. We evaluate our long-lived assets for impairment when events or changes in circumstances indicate that the related carrying values of the assets may not be recoverable.Â Â Generally, the basis for making such assessments is undiscounted future cash flow projections for the assets being assessed.Â Â If the carrying values of the assets are deemed not recoverable, the carrying values are reduced to the estimated fair values, which are calculated using the expected present value of future cash flows method. Significant assumptions used in the cash flow forecasts include future net operating margins, future volumes, discount rates and future capital requirements.Determination of depreciation expense requires judgment regarding the estimated useful lives and salvage values of property and equipment. Uncertainties that may impact these estimates of useful lives include, among others, changes in laws and regulations relating to environmental matters, including air and water quality, restoration and abandonment requirements, economic conditions and supply and demand for the Companyâ€™s services in the areas in which it operate. Historically, we have not experienced material changes in our results of operations from revisions to the estimated useful lives or salvage values of our property and equipment. However, these estimates are reviewed periodically and can be subject to revision as circumstances warrant. We believe that the estimates and assumptions related to depreciation expense are critical because the assumptions used to estimate useful lives and salvage values of property and equipment are susceptible to change as circumstances warrant. These assumptions affect depreciation expense and, if changed, could have a material effect on the Company's results of operations and financial position.Income TaxesIncome taxes are accounted for using the asset and liability approach. Under this approach, deferred income tax assets and liabilities are recognized based on anticipated future tax consequences attributable to differences between financial statement carrying amounts of assets and liabilities and their respective tax basis. We record deferred income tax expense to the extent our deferred income tax liabilities exceed our deferred income tax assets. We record a deferred income tax benefit to the extent our deferred income tax assets exceed our deferred income tax liabilities. We are subject to state and federal income taxes, but are currently not in a cash tax paying position with respect to federal income taxes. We record a valuation allowance when we believe all or a portion of our deferred income tax assets will not be realized. In assessing the realizability of our deferred income tax assets, management considers whether some portion or all of the deferred income tax assets will be realized based on a more-likely-than-not standard of judgment. The ultimate realization of deferred income tax assets is dependent upon our ability to generate future taxable income during the periods in which our deferred income tax assets are deductible. Management considers the scheduled reversal of deferred income tax liabilities, projected future taxable income and tax planning strategies in making this assessment, estimates of which may be imprecise due to unforeseen future events or conditions outside of our control, including changes in Antero Resourcesâ€™ production or development plans or changes to tax laws and regulations. The amount of deferred income tax assets considered realizable could change based upon the amounts of taxable income actually generated, or as estimates of future taxable income change. The calculation of deferred income tax assets and liabilities involves uncertainties in the application of complex tax laws and regulations. We recognize in our financial statements those tax positions which we believe are more-likely-than-not to be sustained upon examination by the IRS or state revenue authorities. We believe that the estimates and assumptions related to income taxes are critical because the assumptions and estimates required to assess the likelihood that our deferred income tax assets will be recovered from future taxable income, as well as the amount and timing of a valuation allowance on our deferred income tax assets is an exercise in judgement and susceptible to change as circumstances warrant. These assumptions affect deferred income tax liability and income tax expense and, if changed, could have a material effect on the Company's financial position and results of operations.ItemÂ 7A. Quantitative and Qualitative Disclosures About Market RiskThe primary objective of the following information is to provide forward-looking quantitative and qualitative information about our potential exposure to market risk. The term â€œmarket riskâ€ refers to the risk of loss arising from adverse changes in commodity prices and interest rates. The disclosures are not meant to be precise indicators of expected future losses, but rather indicators of reasonably possible losses. This forward-looking information provides indicators of how we view and manage our ongoing market risk exposures. 53â€‹ Table of ContentsCommodity Price RiskOur gathering and compression and water services agreements with Antero Resources provide for fixed-fee and cost of service fee structures, and we intend to continue to pursue additional fixed-fee or cost of service fee opportunities with Antero Resources and third parties in order to avoid direct commodity price exposure. However, to the extent that our future contractual arrangements with Antero Resources or third parties do not provide for fixed-fee or cost of service fee structures, we may become subject to commodity price risk. We are subject to commodity price risks to the extent that they impact Antero Resourcesâ€™ development program and production and therefore our gathering, compression and water handling volumes. We cannot predict to what extent our business would be impacted by lower commodity prices and any resulting impact on Antero Resourcesâ€™ operations.Interest Rate RiskOur primary exposure to interest rate risk results from outstanding borrowings under the Credit Facility, which has a floating interest rate. We do not currently, but may in the future, hedge the interest on portions of our borrowings under the Credit Facility from time-to-time in order to manage risks associated with floating interest rates. As of December 31, 2024, we had $484Â million of borrowings and no letters of credit outstanding under the New Credit Facility. A 1.0% increase in the Credit Facility interest rate would have resulted in an estimated $4Â million increase in interest expense for the year ended December 31, 2024.Credit RiskWe are dependent on Antero Resources as our primary customer, and we expect to derive substantially all of our revenues from Antero Resources for the foreseeable future. As a result, any event, whether in our area of operations or otherwise, that adversely affects Antero Resourcesâ€™ production, drilling schedule, financial condition, leverage, market reputation, liquidity, results of operations or cash flows

may adversely affect our revenues and operating results.Further, we are subject to the risk of non-payment or non-performance by Antero Resources, including with respect to our gathering and compression and water handling services agreements. We cannot predict the extent to which Antero Resourcesâ€™ business would be impacted if conditions in the energy industry were to deteriorate, nor can we estimate the impact such conditions would have on Antero Resourcesâ€™ ability to execute its drilling and development program or to perform under our agreements. Any material non-payment or non-performance by Antero Resources could adversely affect our revenues and operating results and our ability to return capital to stockholders.â€‹ItemÂ 8. Financial Statements and Supplementary DataThe Report of Independent Registered Public Accounting Firm, Consolidated Financial Statements and supplementary financial data required for this Item are set forth beginning on page F-2 of this Annual Report on Form 10-K and are incorporated herein by reference.ItemÂ 9. Changes in and Disagreements with Accountants on Accounting and Financial DisclosureNot applicable.ItemÂ 9A. Controls and Procedures Evaluation of Disclosure Controls and ProceduresAs required by RuleÂ 13a-15(b) under the Exchange Act we have evaluated, under the supervision and with the participation of our management, including our principal executive officer and principal financial officer, the effectiveness of the design and operation of our disclosure controls and procedures (as defined in RulesÂ 13a-15(e) and 15d-15(e) under the Exchange Act) as of the end of the period covered by this annual report. Our disclosure controls and procedures are designed to provide reasonable assurance that the information required to be disclosed by us in reports that we file under the Exchange Act is accumulated and communicated to our management, including our principal executive officer and principal financial officer, as appropriate, to allow timely decisions regarding required disclosure and is recorded, processed, summarized and reported, within the time periods specified in the rules and forms of the SEC. Based upon that evaluation, our principal executive officer and principal financial officer concluded that our disclosure controls and procedures were effective as of DecemberÂ 31, 2024 at a reasonable assurance level. 54â€‹ Table of ContentsChanges in Internal Control Over Financial ReportingThere have been no changes in our internal control over financial reporting (as defined in Rules 13a-15(f) and 15d-15(f) under the Exchange Act) during the three months ended December 31, 2024 that have materially affected, or are reasonably likely to materially affect, our internal control over financial reporting.Â Â Managementâ€™s Annual Report on Internal Control Over Financial ReportingOur management is responsible for establishing and maintaining adequate internal control over financial reporting for us as defined in RulesÂ 13a-15(f) and 15d-15(f) of the Exchange Act. This system is designed to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with accounting principles generally accepted in the United States of America.Our internal control over financial reporting includes those policies and procedures that:(i)pertain to the maintenance of records that, in reasonable detail, accurately and fairly reflect our transactions and dispositions of the assets;(ii)provide reasonable assurance that transactions are recorded as necessary to permit preparation of financial statements in accordance with generally accepted accounting principles, and that our receipts and expenditures are being made only in accordance with authorizations of our management and directors; and(iii)provide reasonable assurance regarding prevention or timely detection of unauthorized acquisition, use or disposition of our assets that could have a material effect on the financial statements.Because of its inherent limitations, a system of internal control over financial reporting can provide only reasonable assurance and may not prevent or detect all misstatements. Further, because of changes in conditions, effectiveness of internal controls over financial reporting may vary over time.Under the supervision of, and with the participation of our management, including the Chief Executive Officer and Chief Financial Officer, we conducted an evaluation of the effectiveness of our internal control over financial reporting based on the framework and criteria established in Internal Controlâ€”Integrated Framework in 2013, issued by the Committee of Sponsoring Organizations of the Treadway Commission. Based on this evaluation, our management concluded that our internal control over financial reporting was effective as of DecemberÂ 31, 2024.The effectiveness of our internal control over financial reporting as of December 31, 2024 has been audited by KPMG LLP, an independent registered public accounting firm, as stated in their report which appears on page F-2 in this Annual Report on FormÂ 10-K.ItemÂ 9B. Other Information None.ItemÂ 9C. disclosure regarding foreign jurisdictions that prevent inspections Not applicable.PART IIIItemÂ 10. Directors, Executive Officers, and Corporate GovernancePursuant to General InstructionÂ G(3) to FormÂ 10-K, we incorporate by reference into this Item the information to be disclosed in our definitive proxy statement for our 2025 Annual Meeting of Stockholders.Code of EthicsWe intend to satisfy the disclosure requirement under Item 5.05 of Form 8-K relating to amendments to or waivers from any provision of our Corporate Code of Business Conduct and Ethics applicable to our principal executive officer, principal financial officer, principal accounting officer and other persons performing similar functions by posting such information in the â€œGovernanceâ€ subsection of our website at www.anteromidstream.com.â€‹55â€‹ Table of ContentsItem 11. Executive Compensation Pursuant to General InstructionÂ G(3) to FormÂ 10-K, we incorporate by reference into this Item the information to be disclosed in our definitive proxy statement for our 2025 Annual Meeting of Stockholders.Item 12. Security Ownership of Certain Beneficial Owners and Management and Related STOCKHOLDER MattersPursuant to General InstructionÂ G(3) to FormÂ 10-K, we incorporate by reference into this Item the information to be disclosed in our definitive proxy statement for our 2025 Annual Meeting of Stockholders.ItemÂ 13. Certain Relationships and Related Transactions and Director Independence Pursuant to General InstructionÂ G(3) to FormÂ 10-K, we incorporate by reference into this Item the information to be disclosed in our definitive proxy statement for our 2025 Annual Meeting of Stockholders.ItemÂ 14. Principal Accountant Fees and Services Our independent registered accounting firm is KPMG LLP, Denver, CO, Auditor Firm ID: 185.Pursuant to General InstructionÂ G(3) to FormÂ 10-K, we incorporate by reference into this Item the information to be disclosed in our definitive proxy statement for our 2025 Annual Meeting of Stockholders.PART IVItemÂ 15. Exhibit and Financial Statement Schedules (a)(1) and (a)(2) Financial Statements and Financial Statement SchedulesThe consolidated financial statements are listed on the Index to Financial Statements to this Annual Report on Form 10-K beginning on pageÂ F-1. (a)(3) Exhibits. ExhibitNumberDescription of Exhibit2.1Simplification Agreement, dated as of October 9, 2018, by and among AMGP GP LLC, Antero Midstream GP LP, Antero IDR Holdings LLC, Arkrose Midstream Preferred Co LLC, Arkrose Midstream NewCo Inc., Arkrose Midstream Merger Sub LLC, Antero Midstream Partners GP LLC and Antero Midstream Partners LP (incorporated by reference to Exhibit 2.1 to Antero Midstream GP LPâ€™s Current Report on Form 8-K (Commission File No. 001-38075) filed on October 10, 2018).3.1Certificate of Conversion of Antero Midstream Corporation, dated March 12, 2019 (incorporated by reference to Exhibit 3.2 to the Companyâ€™s Current Report on Form 8-K (Commission File No. 001-38075) filed on MarchÂ 12, 2019). 3.2Certificate of Incorporation of Antero Midstream Corporation, dated March 12, 2019 (incorporated by reference to Exhibit 3.3 to the Companyâ€™s Current Report on Form 8-K (Commission File No. 001-38075) filed on MarchÂ 12, 2019).3.3Certificate of Amendment to Certificate of Incorporation of Antero Midstream Corporation, dated June 8, 2023 (incorporated by reference to Exhibit 3.1 to the Companyâ€™s Current Report on Form 8-K (Commission File No. 001-38075) filed on June 8, 2023).3.4Amended and Restated Bylaws of Antero Midstream Corporation, dated February 14, 2023 (incorporated by reference to Exhibit 3.3 to the Companyâ€™s Annual Report on Form 10-K (Commission File No. 001-38075) filed on February 15, 2023).3.5Certificate of Designations of Antero Midstream Corporation, dated March 12, 2019 (incorporated by reference to Exhibit 3.1 to the Companyâ€™s Current Report on Form 8-K (Commission File No. 001-38075) filed on MarchÂ 12, 2019).56â€‹ Table of Contents4.1Indenture, dated as of FebruaryÂ 25, 2019, by and among Antero Midstream Partners LP, Antero Midstream Finance Corporation, the subsidiary guarantors party thereto and Wells Fargo Bank, National Association, as trustee (incorporated by reference to Exhibit 4.1 to the Companyâ€™s Current Report on Form 8-K (Commission File No. 001-38075) filed on February 25, 2019).4.2FormÂ of 5.75% Senior Note due 2027 (incorporated by reference to Exhibit 4.2 to the Companyâ€™s Current Report on Form 8-K (Commission File No. 001-38075) filed on February 25, 2019).4.3First Supplemental Indenture, dated as of April 15, 2019, among Antero Midstream Partners LP, Antero Midstream Finance Corporation, Antero Midstream Corporation, each of the other parties identified therein and Wells Fargo Bank, National Association, a national banking association, to the indenture governing the 2027 Notes (incorporated by reference to Exhibit 4.1 to the Companyâ€™s Current Report on Form 8-K (Commission File No. 001-38075) filed on April 16, 2019).4.4Indenture, dated as of June 28, 2019, by and among Antero Midstream Partners LP, Antero Midstream Finance Corporation, the guarantors party thereto and Wells Fargo Bank, National Association, as trustee (incorporated by reference to Exhibit 4.1 to the Companyâ€™s Current Report on Form 8-K (Commission File No. 001-38075) filed on June 28, 2019).4.5Form of 5.75% Senior Note due 2028 (incorporated by reference to Exhibit 4.2 to the Companyâ€™s Current Report on Form 8-K (Commission File No. 001-38075) filed on June 28, 2019).4.6Registration Rights Agreement, dated March 12, 2019, by and among the Company, Antero Resources Corporation, Arkrose Subsidiary Holdings LLC, Glen C. Warren, Jr., Canton Investment Holdings LLC, Paul M. Rady, Mockingbird Investments, LLC and the other holders named therein (incorporated by reference to Exhibit 4.1 to the Companyâ€™s Current Report on Form 8-K (Commission File No. 001-38075) filed on March 12, 2019).4.7Description of Securities Registered Under Section 12 of the Securities Exchange Act of 1934, as amended (incorporated by reference to Exhibit 4.9 to the Companyâ€™s Annual Report on Form 10-K (Commission File No. 001-38075) filed on February 14, 2024). 4.8Indenture, dated June 8, 2021, by and among Antero Midstream Partners LP, Antero Midstream Finance Corporation, the guarantors party thereto and Wells Fargo Bank, National Association, as trustee (incorporated by reference to Exhibit 4.1 to the Companyâ€™s Current Report on Form 8-K (Commission File No. 001-38075) filed on June 8, 2021).4.9Form of 5.375% Senior Note due 2029 (incorporated by reference to Exhibit 4.2 to the Companyâ€™s Current Report on Form 8-K (Commission File No. 001-38075) filed on June 8, 2021).4.10Indenture, dated as of January 16, 2024, by and among Antero Midstream Partners LP, Antero Midstream Finance Corporation, the guarantors party thereto and Computer Trust Company, N.A., as trustee (incorporated by reference to Exhibit 4.1 to the Companyâ€™s Current Report on Form 8-K (Commission File No. 001-38075) filed on January 16, 2024).4.11Form of 6.625% Senior Note due 2032 (incorporated by reference to Exhibit 4.2 to the Companyâ€™s Current Report on Form 8-K (Commission File No. 001-38075) filed on January 16, 2024).10.1Second Amended and Restated Gathering and Compression Agreement, dated as of December 8, 2019, by and between Antero Resources Corporation and Antero Midstream LLC (incorporated by reference to Exhibit 10.1 to the Companyâ€™s Annual Report on Form 10-K (Commission File No. 001-38075) filed on February 12, 2020).10.2Amended and Restated Secondment Agreement, effective as of March 13, 2019, by and between Antero Midstream Corporation, Antero Midstream Partners LP, Antero Midstream Partners GP LLC, Antero Midstream LLC, Antero Water LLC, Antero Treatment LLC and Antero Resources Corporation (incorporated by reference to Exhibit 10.2 to the Companyâ€™s Annual Report on Form 10-K (Commission File No. 001-38075) filed on February 12, 2020).10.3Second Amended and Restated Services Agreement, effective as of March 13, 2019, by and among Antero Midstream Partners LP, Antero Midstream Corporation, Antero Midstream Partners GP LLC and Antero Resources Corporation (incorporated by reference to Exhibit 10.3 to the Companyâ€™s Annual Report on Form 10-K (Commission File No. 001-38075) filed on February 12, 2020).10.4**Amended and Restated Water Services Agreement, dated as of FebruaryÂ 12, 2019, by and between Antero Resources Corporation and Antero Water LLC (incorporated by reference to Exhibit 10.4 to Antero Midstream Partners LPâ€™s Annual Report on Form 10-K (Commission File No. 001-36719) filed on February 13, 2019).57â€‹ Table of Contents10.5Amended and Restated Contribution Agreement, dated as of NovemberÂ 10, 2014, by and between Antero Resources Corporation and Antero Midstream Partners LP (incorporated by reference to ExhibitÂ 10.1 to Antero Midstream Partners LPâ€™s Current Report on FormÂ 8-K (Commission File No.Â 001-36719) filed on NovemberÂ 17, 2014).10.6Second Amended and Restated Right of First Offer Agreement, dated as of FebruaryÂ 13, 2018, by and between Antero Resources Corporation and Antero Midstream LLC (incorporated by reference to Exhibit 10.2 to Antero Midstream Partners LPâ€™s Quarterly Report on Form 10-Q (Commission File No. 001-36719) filed on AprilÂ 25, 2018).10.7License Agreement, dated as of NovemberÂ 10, 2014, by and between Antero Resources Corporation and Antero Midstream Partners LP (incorporated by reference to ExhibitÂ 10.4 to Antero Midstream Partners LPâ€™s Current Report on FormÂ 8-K (Commission File No.Â 001-36719) filed on NovemberÂ 17, 2014).10.8First Amendment and Joinder Agreement, dated as of October 31, 2018 (incorporated by reference to Exhibit 10.1 to Antero Midstream Partners LPâ€™s Current Report on Form 8-K (Commission File No.Â 001-36719) filed on November 2, 2018).10.9Second Amendment, dated as of February 26, 2019, by and among the Lenders party thereto, Antero Midstream Partners LP, and Wells Fargo Bank, National Association, as Administrative Agent (incorporated by reference to Exhibit 10.9 to the Companyâ€™s Annual Report on Form 10-K (Commission File No. 001-38075) filed on February 12, 2020).10.10Joinder Agreement, dated as of November 19, 2019, by and among the Lenders party thereto, Antero Midstream Partners LP, and Wells Fargo Bank, National Association, as Administrative Agent (incorporated by reference to Exhibit 10.10 to the Companyâ€™s Annual Report on Form 10-K (Commission File No. 001-38075) filed on February 12, 2020).10.11Second Amended and Restated Credit Facility, dated as of October 26, 2021, by and among Antero Midstream Partners LP, as Borrower, the lenders party thereto and Wells Fargo Bank, National Association, as Administrative Agent (incorporated by reference to Exhibit 10.1 to the Companyâ€™s Quarterly Report on Form 10-Q (Commission File No. 001-38075) filed on October 27, 2021).10.12â€ Form of Indemnification Agreement (incorporated by reference to Exhibit 10.1 to the Companyâ€™s Current Report on Form 8-K (Commission File No. 001-38075) filed on March 12, 2019).10.13â€ Form of Restricted Stock Unit Grant Notice and Restricted Stock Unit Agreement under the Antero Midstream Corporation Long Term Incentive Plan (incorporated by reference to Exhibit 10.2 to the Companyâ€™s Quarterly Report on Form 10-Q (Commission File No. 001-38075) filed on July 31, 2019).10.14â€ Form of Performance Share Unit Grant Notice and Performance Share Unit Agreement under the Antero Midstream Corporation Long Term Incentive Plan (incorporated by reference to Exhibit 10.1 to the Companyâ€™s Quarterly Report on Form 10-Q (Commission File No. 001-38075) filed on July 27, 2022).10.15â€ Form of Stock Award Grant Notice and Stock Award Agreement (Form for Non-Employee Directors) under the Antero Midstream Corporation Long-Term Incentive Plan (incorporated by reference to Exhibit 10.1 to the Companyâ€™s Quarterly Report on Form 10-Q (Commission File No. 001-38075) filed on April 26, 2023).10.16Stockholdersâ€™ Agreement, dated as of October 9, 2018, by and among Antero Midstream GP LP, Arkrose Subsidiary Holdings LLC, Paul M. Rady, Mockingbird Investment, LLC, Glen C. Warren, Jr., Canton Investment Holdings LLC and the other holders named therein (incorporated by reference to Exhibit 10.3 to the Companyâ€™s Current Report on Form 8-K (Commission File No.Â 001-38075) filed on OctoberÂ 10, 2018).10.17â€ Amended and Restated Antero Midstream Corporation Long Term Incentive Plan, dated June 5, 2024 (incorporated by reference to Exhibit 10.1 to the Companyâ€™s Current Report on Form 8-K (Commission File No. 001-38075) filed on June 6, 2024).10.18Third Amended and Restated Credit Agreement, dated JulyÂ 30, 2024, among Antero Midstream Partners LP, as the Borrower, the Lenders party thereto and Wells Fargo Banks, National Association, as Administrative Agent (incorporated by reference to Exhibit 10.2 to the Companyâ€™s Quarterly Report on Form 10-Q (Commission File No. 001-38075) filed on JulyÂ 31, 2024).19.1*Antero Midstream Corporation Insider Trading Policies.21.1*Subsidiaries of Antero Midstream Corporation.58â€‹ Table of Contents23.1*Consent of KPMG LLP.31.1*Certification of the Chief Executive Officer Pursuant to Section 302 of the Sarbanes Oxley Act of 2002 (18 U.S.C. Section 7241).31.2*Certification of the Chief Financial Officer Pursuant to Section 302 of the Sarbanes Oxley Act of 2002 (18 U.S.C. Section 7241).32.1*Certification of the Chief Executive Officer Pursuant to Section 906 of the Sarbanes Oxley Act of 2002 (18 U.S.C. Section 1350).32.2*Certification of the Chief Financial Officer Pursuant to Section 906 of the Sarbanes Oxley Act of 2002 (18 U.S.C. Section 1350).97.1Antero Midstream Corporation Incentive Compensation Recovery Policy (incorporated by reference to Exhibit 97.1 to the Companyâ€™s Annual Report on Form 10-K (Commission File No. 001-38075) filed on February 14, 2024). 101*The following financial information from this Form 10-K of Antero Midstream Corporation for the year ended December 31, 2024, formatted in iXBRL (Inline eXtensible Business Reporting Language): (i) Consolidated Balance Sheets, (ii) Consolidated Statements of Operations and Comprehensive Income, (iii) Consolidated Statements of Stockholdersâ€™ Equity, (iv) Consolidated Statements of Cash Flows and (v) Notes to the Consolidated Financial Statements, tagged as blocks of text.104*Cover Page Interactive Data File (embedded within the Inline XBRL document).The exhibits marked with the asterisk symbol (*) are filed or furnished with this Annual Report on FormÂ 10-K.** Portions of this exhibit have been omitted pursuant to a request for confidential treatment.â€ Management contract or compensatory plan or arrangementâ€‹59â€‹ Table of ContentsSIGNATURESPursuant to the requirements of SectionÂ 13 or 15(d) of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.â€‹â€‹ANTERO MIDSTREAM CORPORATIONâ€‹â€‹By:/s/ BRENDAN E. KRUEGERâ€‹Brendan E. Kruegerâ€‹Chief Financial Officer, Vice President â€“ Finance and Treasurerâ€‹â€‹Date:February 12, 2025â€‹Pursuant to the requirements of the Securities Exchange Act of 1934, this report has been signed by the following persons on behalf of the registrant in the capacities and on the dates indicated.â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Signature â€‹Title â€‹Dateâ€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Chairman of the Board, Director,â€‹â€‹â€‹â€‹â€‹â€‹/s/ PAUL M. RADYâ€‹President and Chief Executive Officerâ€‹February 12, 2025â€‹â€‹â€‹â€‹Paul M. Radyâ€‹(principal executive officer)â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Chief Financial Officer,â€‹â€‹â€‹â€‹â€‹â€‹/s/ BRENDAN E. KRUEGERâ€‹Vice President â€“ Finance and Treasurerâ€‹February 12, 2025â€‹â€‹â€‹â€‹Brendan E. Kruegerâ€‹(principal financial officer)â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Senior Vice President â€“ Accounting and â€‹â€‹â€‹â€‹â€‹â€‹/s/ SHERI L. PEARCEâ€‹Chief Accounting Officerâ€‹February 12, 2025â€‹â€‹â€‹â€‹Sheri L. Pearceâ€‹(principal accounting officer)â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹/s/ MICHAEL N. KENNEDYâ€‹Director and Senior Vice President â€“ Financeâ€‹February 12, 2025â€‹â€‹â€‹â€‹Michael N. Kennedyâ€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹/s/ NANCY E. CHISHOLMâ€‹Directorâ€‹February 12, 2025â€‹â€‹â€‹â€‹Nancy E. Chisholmâ€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹/s/ PETER A. DEAâ€‹Directorâ€‹February 12,

2025â€‹â€‹â€‹â€‹Peter A. Deaâ€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹/s/ W. HOWARD KEENAN, JR.â€‹Directorâ€‹February 12, 2025â€‹â€‹â€‹â€‹W. Howard Keenan, Jr.â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹/s/ DAVID H. KEYTEâ€‹Directorâ€‹February 12, 2025â€‹â€‹â€‹â€‹David H. Keyteâ€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹/s/ BROOKS J. KLIMLEYâ€‹Directorâ€‹February 12, 2025â€‹â€‹â€‹â€‹Brooks J. Klimleyâ€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹/s/ JANINE J. MCARDLEâ€‹Directorâ€‹February 12, 2025â€‹â€‹â€‹â€‹Janine J. McArdleâ€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹/s/ JOHN C. MOLLENKOPFâ€‹Directorâ€‹February 12, 2025â€‹â€‹â€‹â€‹John C. Mollenkopfâ€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹/s/ JEFFREY S. MUÃ'OZâ€‹Directorâ€‹February 12, 2025â€‹â€‹â€‹â€‹Jeffrey S. MuÃ±ozâ€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹60â€‹ Table of ContentsINDEX TO CONSOLIDATED FINANCIAL STATEMENTSâ€‹â€‹â€‹PageAudited Consolidated Financial Statements as of December 31, 2023Â and 2024 and for the Years Ended DecemberÂ 31, 2022, 2023 and 2024â€‹Report of Independent Registered Public Accounting FirmF-2Consolidated Balance SheetsF-4Consolidated Statements of Operations and Comprehensive IncomeF-5Consolidated Statements of Stockholdersâ€™ EquityF-6Consolidated Statements of Cash FlowsF-7Notes to Consolidated Financial StatementsF-8â€‹â€‹F-1 Table of Contentsâ€‹Report of Independent Registered Public Accounting FirmTo the Stockholders and the Board of DirectorsAntero Midstream Corporation:Opinions on the Consolidated Financial Statements and Internal Control Over Financial Reporting We have audited the accompanying consolidated balance sheets of Antero Midstream Corporation and subsidiaries (the Company) as of December 31, 2023 and 2024, the related consolidated statements of operations and comprehensive income, stockholdersâ€™ equity, and cash flows for each of the years in the three-year period ended December 31, 2024, and the related notes (collectively, the consolidated financial statements). We also have audited the Companyâ€™s internal control over financial reporting as of December 31, 2024, based on criteria established in Internal Control â€“ Integrated Framework (2013) issued by the Committee of Sponsoring Organizations of the Treadway Commission.In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of the Company as of December 31, 2023 and 2024, and the results of its operations and its cash flows for each of the years in the three-year period ended December 31, 2024, in conformity with U.S. generally accepted accounting principles. Also in our opinion, the Company maintained, in all material respects, effective internal control over financial reporting as of December 31, 2024 based on criteria established in Internal Control â€“ Integrated Framework (2013) issued by the Committee of Sponsoring Organizations of the Treadway Commission.Basis for Opinions The Companyâ€™s management is responsible for these consolidated financial statements, for maintaining effective internal control over financial reporting, and for its assessment of the effectiveness of internal control over financial reporting, included in the accompanying Management's Annual Report on Internal Control Over Financial Reporting. Our responsibility is to express an opinion on the Companyâ€™s consolidated financial statements and an opinion on the Companyâ€™s internal control over financial reporting based on our audits. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) (PCAOB) and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB.We conducted our audits in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audits to obtain reasonable assurance about whether the consolidated financial statements are free of material misstatement, whether due to error or fraud, and whether effective internal control over financial reporting was maintained in all material respects.Our audits of the consolidated financial statements included performing procedures to assess the risks of material misstatement of the consolidated financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the consolidated financial statements. Our audits also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the consolidated financial statements. Our audit of internal control over financial reporting included obtaining an understanding of internal control over financial reporting, assessing the risk that a material weakness exists, and testing and evaluating the design and operating effectiveness of internal control based on the assessed risk. Our audits also included performing such other procedures as we considered necessary in the circumstances. We believe that our audits provide a reasonable basis for our opinions.Definition and Limitations of Internal Control Over Financial Reporting A companyâ€™s internal control over financial reporting is a process designed to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with generally accepted accounting principles. A companyâ€™s internal control over financial reporting includes those policies and procedures that (1) pertain to the maintenance of records that, in reasonable detail, accurately and fairly reflect the transactions and dispositions of the assets of the company; (2) provide reasonable assurance that transactions are recorded as necessary to permit preparation of financial statements in accordance with generally accepted accounting principles, and that receipts and expenditures of the company are being made only in accordance with authorizations of management and directors of the company; and (3) provide reasonable assurance regarding prevention or timely detection of unauthorized acquisition, use, or disposition of the companyâ€™s assets that could have a material effect on the financial statements.F-2 Table of ContentsBecause of its inherent limitations, internal control over financial reporting may not prevent or detect misstatements. Also, projections of any evaluation of effectiveness to future periods are subject to the risk that controls may become inadequate because of changes in conditions, or that the degree of compliance with the policies or procedures may deteriorate.Critical Audit MatterThe critical audit matter communicated below is a matter arising from the current period audit of the consolidated financial statements that was communicated or required to be communicated to the audit committee and that: (1) relates to accounts or disclosures that are material to the consolidated financial statements and (2) involved our especially challenging, subjective, or complex judgments. The communication of a critical audit matter does not alter in any way our opinion on the consolidated financial statements, taken as a whole, and we are not, by communicating the critical audit matter below, providing a separate opinion on the critical audit matter or on the accounts or disclosures to which it relates.Evaluation of impairment triggering events for long-lived assetsAs discussed in Note 2 to the consolidated financial statements, the Company evaluates property and equipment (collectively, long-lived assets) for impairment whenever events or changes in circumstances indicate that the related carrying values may not be recoverable (triggering events). The carrying value of property and equipment as of December 31, 2024 was $4 billion. We identified the evaluation of impairment triggering events for long-lived assets as a critical audit matter. A higher degree of subjective auditor judgment was required to assess whether events or changes in circumstances indicate carrying values may not be recoverable. The following are the primary procedures we performed to address this critical audit matter. We evaluated the design and tested the operating effectiveness of an internal control related to the long-lived assets impairment process. This included a control related to the Companyâ€™s process to identify and assess impairment triggering events for long-lived assets and the underlying quantitative data used to perform the analysis. We evaluated the Companyâ€™s identification of impairment triggering events for long-lived assets and responses to the factors considered by:â —evaluating overall macro-economic conditionsâ—analyzing historical financial results for long-lived assets to identify significant degradations in the related cash flowsâ—evaluating the minimum volume commitments with Antero Resources Corporation and their impact on the recoverability of the long-lived assetsâ—examining external information on certain of the Companyâ€™s customersâ€™ drilling plans to assess continued development./s/ KPMG LLPWe have served as the Companyâ€™s auditor since 2016.Denver, ColoradoFebruary 12, 2025â€‹â€‹F-3 Table of ContentsANTERO MIDSTREAM CORPORATION ConsolidatedÂ BalanceÂ Sheets (InÂ thousands, except per share amounts)â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹DecemberÂ 31,â€‹â€‹Â Â Â Â 2023Â Â Â Â 2024Â AssetsCurrent assets:â€‹â€‹â€‹â€‹â€‹â€‹â€‹Cash and cash equivalentsâ€‹$ 66â€‹â€‹ â€”â€‹Accounts receivableâ€“Antero Resourcesâ€‹â€‹ 88,610â€‹â€‹ 115,180â€‹Accounts receivableâ€“third partyâ€‹â€‹ 952â€‹â€‹ 832â€‹Other current assetsâ€‹â€‹ 1,500â€‹â€‹ 2,052â€‹Total current assetsâ€‹â€‹ 91,128â€‹â€‹ 118,064â€‹Long-term assets:â€‹â€‹â€‹â€‹â€‹â€‹â€‹Property and equipment, netâ€‹â€‹ 3,793,523â€‹â€‹ 3,881,621â€‹Investments in unconsolidated affiliatesâ€‹â€‹ 626,650â€‹â€‹ 603,956â€‹Customer relationshipsâ€‹â€‹ 1,215,431â€‹â€‹ 1,144,759â€‹Other assets, netâ€‹â€‹ 10,886â€‹â€‹ 13,348â€‹Total assetsâ€‹$ 5,737,618â€‹â€‹ 5,761,748â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Liabilities and Stockholders' EquityCurrent liabilities:â€‹â€‹â€‹â€‹â€‹â€‹â€‹Accounts payableâ€“Antero Resourcesâ€‹$ 4,457â€‹â€‹ 4,114â€‹Accounts payableâ€“third partyâ€‹â€‹ 10,499â€‹â€‹ 12,308â€‹Accrued liabilitiesâ€‹â€‹ 80,630â€‹â€‹ 83,555â€‹Other current liabilitiesâ€‹â€‹ 831â€‹â€‹ 635â€‹Total current liabilitiesâ€‹â€‹ 96,417â€‹â€‹ 100,612â€‹Long-term liabilities:â€‹â€‹â€‹â€‹â€‹â€‹â€‹Long-term debtâ€‹â€‹ 3,213,216â€‹â€‹ 3,116,958â€‹Deferred income tax liability, netâ€‹â€‹ 265,879â€‹â€‹ 413,608â€‹Otherâ€‹â€‹ 10,375â€‹â€‹ 15,399â€‹Total liabilitiesâ€‹â€‹ 3,585,887â€‹â€‹ 3,646,577â€‹Stockholders' equity:â€‹â€‹â€‹â€‹â€‹â€‹â€‹Preferred stock, $0.01 par value: 100,000 authorized as of DecemberÂ 31, 2023 and DecemberÂ 31, 2024â€‹â€‹â€‹â€‹â€‹â€‹Series A non-voting perpetual preferred stock; 12 designated and 10 issued and outstanding as of DecemberÂ 31, 2023 and DecemberÂ 31, 2024â€‹â€‹ â€”â€‹â€‹ â€”â€‹Common stock, $0.01 par value; 2,000,000 authorized; 479,713 and 479,422 issued and outstanding as of DecemberÂ 31, 2023 and DecemberÂ 31, 2024, respectivelyâ€‹â€‹ 4,797â€‹â€‹ 4,794â€‹Additional paid-in capitalâ€‹â€‹ 2,046,487â€‹â€‹ 2,019,830â€‹Retained earningsâ€‹â€‹ 100,447â€‹â€‹ 90,547â€‹Total stockholders' equityâ€‹â€‹ 2,151,731â€‹â€‹ 2,115,171â€‹Total liabilities and stockholders' equityâ€‹$ 5,737,618â€‹â€‹ 5,761,748â€‹â€‹See accompanying notes to consolidated financial statements.â€‹F-4 Table of ContentsANTERO MIDSTREAM CORPORATIONConsolidated Statements of Operations and Comprehensive Income (In thousands, except per share amounts)â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Year Ended DecemberÂ 31, â€‹â€‹Â Â Â Â 2022Â Â Â Â 2023Â Â Â Â 2024 â€‹Revenue:Â Â Â Â â€‹â€‹Â Â Â Â â€‹â€‹Â Â Â Â â€‹â€‹â€‹Gathering and compressionâ€“Antero Resourcesâ€‹$ 743,265â€‹â€‹ 842,362â€‹â€‹ 926,063â€‹Water handlingâ€“Antero Resourcesâ€‹â€‹ 244,770â€‹â€‹ 268,667â€‹â€‹ 248,858â€‹Water handlingâ€“third partyâ€‹â€‹ 2,622â€‹â€‹ 1,414â€‹â€‹ 1,944â€‹Amortization of customer relationshipsâ€‹â€‹ (70,672)â€‹â€‹ (70,672)â€‹â€‹ (70,672)â€‹Total revenueâ€‹â€‹ 919,985â€‹â€‹ 1,041,771â€‹â€‹ 1,106,193â€‹Operating expenses:â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Direct operatingâ€‹â€‹ 180,254â€‹â€‹ 213,165â€‹â€‹ 217,976â€‹General and administrative (including $19,654, $31,606 and $44,332 of equity-based compensation in 2022, 2023 and 2024, respectively)â€‹â€‹ 62,125â€‹â€‹ 71,068â€‹â€‹ 86,086â€‹Facility idlingâ€‹â€‹ 4,166â€‹â€‹ 2,459â€‹â€‹ 1,721â€‹Depreciationâ€‹â€‹ 131,762â€‹â€‹ 136,059â€‹â€‹ 140,000â€‹Impairment of property and equipmentâ€‹â€‹ 3,702â€‹â€‹ 146â€‹â€‹ 332â€‹Accretion of asset retirement obligationsâ€‹â€‹ 222â€‹â€‹ 177â€‹â€‹ 189â€‹Loss on settlement of asset retirement obligationsâ€‹â€‹ 539â€‹â€‹ 805â€‹â€‹ â€”â€‹Loss (gain) on asset saleâ€‹â€‹ (2,251)â€‹â€‹ 6,030â€‹â€‹ 723â€‹Total operating expensesâ€‹â€‹ 380,519â€‹â€‹ 429,909â€‹â€‹ 447,027â€‹Operating incomeâ€‹â€‹ 539,466â€‹â€‹ 611,862â€‹â€‹ 659,166â€‹Other income (expense):â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Interest expense, netâ€‹â€‹ (189,948)â€‹â€‹ (217,245)â€‹â€‹ (207,027)â€‹Equity in earnings of unconsolidated affiliatesâ€‹â€‹ 94,218â€‹â€‹ 105,456â€‹â€‹ 110,573â€‹Loss on early extinguishment of debtâ€‹â€‹ â€”â€‹â€‹ â€”â€‹â€‹ (14,091)â€‹Total other expenseâ€‹â€‹ (95,730)â€‹â€‹ (111,789)â€‹â€‹ (110,545)â€‹Income before income taxesâ€‹â€‹ 443,736â€‹â€‹ 500,073â€‹â€‹ 548,621â€‹Income tax expenseâ€‹â€‹ (117,494)â€‹â€‹ (128,287)â€‹â€‹ (147,729)â€‹Net income and comprehensive incomeâ€‹$ 326,242â€‹â€‹ 371,786â€‹â€‹ 400,892â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Net income per common shareâ€“basicâ€‹$ 0.68â€‹â€‹ 0.77â€‹â€‹ 0.83â€‹Net income per common shareâ€“dilutedâ€‹$ 0.68â€‹â€‹ 0.77â€‹â€‹ 0.83â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Weighted average common shares outstanding:â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Basicâ€‹â€‹ 478,232â€‹â€‹ 479,378â€‹â€‹ 480,822â€‹Dilutedâ€‹â€‹ 480,300â€‹â€‹ 482,372â€‹â€‹ 485,247â€‹â€‹See accompanying notes to consolidated financial statements. â€‹F-5 Table of ContentsANTERO MIDSTREAM CORPORATION Consolidated Statements of Stockholdersâ€™ Equity (In thousands)â€‹Additionalâ€‹Retained Earningsâ€‹â€‹â€‹â€‹Preferredâ€‹Common Stockâ€‹Paid-Inâ€‹(Accumulatedâ€‹Totalâ€‹â€‹â€‹Stockâ€‹Sharesâ€‹Amountâ€‹Capitalâ€‹Deficit)â€‹Equityâ€‹Balance at DecemberÂ 31, 2021â€‹$ â€”â€‹â€‹ 477,495â€‹$ 4,775â€‹â€‹ 2,414,398â€‹â€‹ (132,475)â€‹â€‹ 2,286,698â€‹Dividends to stockholdersâ€‹â€‹ â€”â€‹â€‹ â€”â€‹â€‹ â€”â€‹â€‹ (322,401)â€‹â€‹ (110,974)â€‹â€‹ (433,375)â€‹Equity-based compensationâ€‹â€‹ â€”â€‹â€‹ â€”â€‹â€‹ â€”â€‹â€‹ 19,654â€‹â€‹ â€”â€‹â€‹ 19,654â€‹Issuance of common stock upon vesting of equity-based compensation awards, net of common stock withheld for income taxesâ€‹â€‹ â€”â€‹â€‹ 1,002â€‹â€‹ 10â€‹â€‹ (6,911)â€‹â€‹ â€”â€‹â€‹ (6,901)â€‹Net income and comprehensive incomeâ€‹â€‹ â€”â€‹â€‹ â€”â€‹â€‹ â€”â€‹â€‹ â€”â€‹â€‹ 326,242â€‹â€‹ 326,242â€‹Balance at DecemberÂ 31, 2022â€‹â€‹ â€”â€‹â€‹ 478,497â€‹â€‹ 4,785â€‹â€‹ 2,104,740â€‹â€‹ 82,793â€‹â€‹ 2,192,318â€‹Dividends to stockholdersâ€‹â€‹ â€”â€‹â€‹ â€”â€‹â€‹ â€”â€‹â€‹ (81,352)â€‹â€‹ (354,132)â€‹â€‹ (435,484)â€‹Equity-based compensationâ€‹â€‹ â€”â€‹â€‹ â€”â€‹â€‹ â€”â€‹â€‹ 31,606â€‹â€‹ â€”â€‹â€‹ 31,606â€‹Issuance of common stock upon vesting of equity-based compensation awards, net of common stock withheld for income taxesâ€‹â€‹ â€”â€‹â€‹ 1,216â€‹â€‹ 12â€‹â€‹ (8,507)â€‹â€‹ â€”â€‹â€‹ (8,495)â€‹Net income and comprehensive incomeâ€‹â€‹ â€”â€‹â€‹ â€”â€‹â€‹ â€”â€‹â€‹ â€”â€‹â€‹ 371,786â€‹â€‹ 371,786â€‹Balance at DecemberÂ 31, 2023â€‹â€‹ â€”â€‹â€‹ 479,713â€‹â€‹ 4,797â€‹â€‹ 2,046,487â€‹â€‹ 100,447â€‹â€‹ 2,151,731â€‹Dividends to stockholdersâ€‹â€‹ â€”â€‹â€‹ â€”â€‹â€‹ â€”â€‹â€‹ (47,945)â€‹â€‹ (390,151)â€‹â€‹ (438,096)â€‹Equity-based compensationâ€‹â€‹ â€”â€‹â€‹ â€”â€‹â€‹ â€”â€‹â€‹ 44,332â€‹â€‹ â€”â€‹â€‹ 44,332â€‹Issuance of common stock upon vesting of equity-based compensation awards, net of common stock withheld for income taxesâ€‹â€‹ â€”â€‹â€‹ 1,611â€‹â€‹ 16â€‹â€‹ (15,014)â€‹â€‹ â€”â€‹â€‹ (14,998)â€‹Repurchases and retirement of common stockâ€‹â€‹ â€”â€‹â€‹ (1,902)â€‹â€‹ (19)â€‹â€‹ (8,030)â€‹â€‹ (20,641)â€‹â€‹ (28,690)â€‹Net income and comprehensive incomeâ€‹â€‹ â€”â€‹â€‹ â€”â€‹â€‹ â€”â€‹â€‹ â€”â€‹â€‹ 400,892â€‹â€‹ 400,892â€‹Balance at DecemberÂ 31, 2024â€‹$ â€”â€‹â€‹ 479,422â€‹$ 4,794â€‹â€‹ 2,019,830â€‹â€‹ 90,547â€‹â€‹ 2,115,171â€‹â€‹See accompanying notes to consolidated financial statements.â€‹F-6 Table of ContentsANTERO MIDSTREAM CORPORATION Consolidated Statements of Cash Flows (In thousands)â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Year Ended DecemberÂ 31, â€‹â€‹Â Â Â Â 2022Â Â Â Â 2023Â Â Â Â 2024Â Cash flows provided by (used in) operating activities:Â Â Â Â â€‹â€‹Â Â Â Â â€‹â€‹Â Â Â Â Â Â â€‹â€‹Net incomeâ€‹$ 326,242â€‹â€‹ 371,786â€‹â€‹ 400,892â€‹Adjustments to reconcile net income to net cash provided by operating activities:â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Depreciationâ€‹â€‹ 131,762â€‹â€‹ 136,059â€‹â€‹ 140,000â€‹Accretion of asset retirement obligationsâ€‹â€‹ 222â€‹â€‹ 177â€‹â€‹ 189â€‹Impairment of property and equipmentâ€‹â€‹ 3,702â€‹â€‹ 146â€‹â€‹ 332â€‹Deferred income tax expenseâ€‹â€‹ 117,494â€‹â€‹ 134,664â€‹â€‹ 147,729â€‹Equity-based compensationâ€‹â€‹ 19,654â€‹â€‹ 31,606â€‹â€‹ 44,332â€‹Equity in earnings of unconsolidated affiliatesâ€‹â€‹ (94,218)â€‹â€‹ (105,456)â€‹â€‹ (110,573)â€‹Distributions from unconsolidated affiliatesâ€‹â€‹ 120,460â€‹â€‹ 131,835â€‹â€‹ 135,660â€‹Amortization of customer relationshipsâ€‹â€‹ 70,672â€‹â€‹ 70,672â€‹â€‹ 70,672â€‹Amortization of deferred financing costsâ€‹â€‹ 5,716â€‹â€‹ 5,979â€‹â€‹ 6,004â€‹Settlement of asset retirement obligationsâ€‹â€‹ (5,454)â€‹â€‹ (1,258)â€‹â€‹ (795)â€‹Loss on settlement of asset retirement obligationsâ€‹â€‹ 539â€‹â€‹ 805â€‹â€‹ â€”â€‹Loss (gain) on asset saleâ€‹â€‹ (2,251)â€‹â€‹ 6,030â€‹â€‹ 723â€‹Loss on early extinguishment of debtâ€‹â€‹ â€”â€‹â€‹ â€”â€‹â€‹ 14,091â€‹Changes in assets and liabilities:â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Accounts receivableâ€“Antero Resourcesâ€‹â€‹ (3,354)â€‹â€‹ (2,458)â€‹â€‹ (26,571)â€‹Accounts receivableâ€“third partyâ€‹â€‹ 723â€‹â€‹ 359â€‹â€‹ 748â€‹Income tax receivableâ€‹â€‹ â€”â€‹â€‹ 940â€‹â€‹ â€”â€‹Other current assetsâ€‹â€‹ (313)â€‹â€‹ (2,041)â€‹â€‹ (781)â€‹Accounts payableâ€“Antero Resourcesâ€‹â€‹ 782â€‹â€‹ (1,267)â€‹â€‹ (54)â€‹Accounts payableâ€“third partyâ€‹â€‹ 7,973â€‹â€‹ (7,766)â€‹â€‹ 3,722â€‹Accrued liabilitiesâ€‹â€‹ (747)â€‹â€‹ 8,251â€‹â€‹ 17,674â€‹Net cash provided by operating activitiesâ€‹â€‹ 699,604â€‹â€‹ 779,063â€‹â€‹ 843,994â€‹Cash flows provided by (used in) investing activities:â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Additions to gathering systems, facilities and otherâ€‹â€‹ (227,561)â€‹â€‹ (130,305)â€‹â€‹ (141,832)â€‹Additions to water handling systemsâ€‹â€‹ (71,363)â€‹â€‹ (53,428)â€‹â€‹ (30,515)â€‹Additional investments in unconsolidated affiliateâ€‹â€‹ â€”â€‹â€‹ (262)â€‹â€‹ (2,393)â€‹Return of investment in unconsolidated affiliateâ€‹â€‹ 17,000â€‹â€‹ â€”â€‹â€‹ â€”â€‹Acquisition of gathering systems and facilitiesâ€‹â€‹ (216,726)â€‹â€‹ (266)â€‹â€‹ (69,992)â€‹Cash received in asset salesâ€‹â€‹ 5,726â€‹â€‹ 1,087â€‹â€‹ 1,342â€‹Change in other assetsâ€‹â€‹ (98)â€‹â€‹ (32)â€‹â€‹ (2)â€‹Change in other liabilitiesâ€‹â€‹ (804)â€‹â€‹ â€”â€‹â€‹ 659â€‹Net cash used in investing activitiesâ€‹â€‹ (493,826)â€‹â€‹ (183,206)â€‹â€‹ (242,733)â€‹Cash flows provided by (used in) financing activities:â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Dividends to common stockholdersâ€‹â€‹ (432,825)â€‹â€‹ (434,846)â€‹â€‹ (437,634)â€‹Dividends to preferred stockholdersâ€‹â€‹ (550)â€‹â€‹ (550)â€‹â€‹ (550)â€‹Repurchases of common stockâ€‹â€‹ â€”â€‹â€‹ â€”â€‹â€‹ (28,690)â€‹Issuance of Senior Notesâ€‹â€‹ â€”â€‹â€‹ â€”â€‹â€‹ 600,000â€‹Redemption of Senior Notesâ€‹â€‹ â€”â€‹â€‹ â€”â€‹â€‹ (560,862)â€‹Payments of deferred financing costsâ€‹â€‹ (302)â€‹â€‹ â€”â€‹â€‹ (12,793)â€‹Borrowings on Credit Facilityâ€‹â€‹ 1,269,300â€‹â€‹ 1,037,700â€‹â€‹ 1,565,000â€‹Repayments on Credit Facilityâ€‹â€‹ (1,034,500)â€‹â€‹ (1,189,600)â€‹â€‹ (1,710,800)â€‹Employee tax withholding for settlement of equity-based compensation awardsâ€‹â€‹ (6,901)â€‹â€‹ (8,495)â€‹â€‹ (14,998)â€‹Net cash used in financing activitiesâ€‹â€‹ (205,778)â€‹â€‹ (595,791)â€‹â€‹ (601,327)â€‹Net increase (decrease) in cash and cash equivalentsâ€‹â€‹ â€”â€‹â€‹ 66â€‹â€‹ (66)â€‹Cash and cash equivalents, beginning of periodâ€‹â€‹ â€”â€‹â€‹ â€”â€‹â€‹ 66â€‹Cash and cash equivalents, end of periodâ€‹$ â€”â€‹â€‹ 66â€‹â€‹ â€”â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Supplemental disclosure of cash flow information:â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Cash paid during the period for interestâ€‹$ 183,079â€‹â€‹ 213,955â€‹â€‹ 189,908â€‹Cash received during the period for income taxesâ€‹$ â€”â€‹â€‹ 9,626â€‹â€‹ 104â€‹Increase (decrease) in accrued capital expenditures and accounts payable for property and equipmentâ€‹$ (17,003)â€‹â€‹ 1,288â€‹â€‹ (13,416)â€‹â€‹See accompanying notes to consolidated financial statements.â€‹F-7 Table of ContentsANTERO MIDSTREAM

CORPORATIONNotes to Consolidated Financial Statements(1) OrganizationAntero Midstream Corporation together with its consolidated subsidiaries (the â€œCompanyâ€ or â€œAntero Midstreamâ€), is a growth-oriented midstream company formed to own, operate and develop midstream energy infrastructure primarily to service Antero Resources and its production and completion activity in the Appalachian Basin. The Companyâ€™s assets consist of gathering pipelines, compressor stations, interests in processing and fractionation plants and water handling assets. Antero Midstream provides midstream services to Antero Resources under long-term contracts. The Companyâ€™s corporate headquarters is located in Denver, Colorado.The Companyâ€™s gathering and processing assets consist of high and low pressure gathering pipelines, compressor stations and processing and fractionation plants that collect and process natural gas and NGLs from Antero Resourcesâ€™ wells in the Appalachian Basin. The Companyâ€™s water handling assets include two independent systems that deliver water from sources including the Ohio River, local reservoirs and several regional waterways, which portions of these systems are also utilized to transport flowback and produced water. The Companyâ€™s water handling assets also include other flowback and produced water treatment facilities.Antero Midstream also has a 50% equity interest in the Joint Venture and a 15% equity interest in a gathering system of Stonewall. See NoteÂ 14â€”Investments in Unconsolidated Affiliates. (2)Â Â Summary of Significant Accounting Policies(a)Basis of PresentationThe accompanying consolidated financial statements have been prepared in accordance with GAAP. In the opinion of management, these consolidated financial statements include all adjustments (consisting of normal and recurring accruals) considered necessary to present fairly the Companyâ€™s financial position as of DecemberÂ 31, 2023 and DecemberÂ 31, 2024, and the results of the Companyâ€™s operations and its cash flows for the years ended DecemberÂ 31, 2022, 2023 and 2024. The Company has no items of other comprehensive income; therefore, net income is equal to comprehensive income. Certain costs of doing business incurred and charged to the Company by Antero Resources have been reflected in the accompanying consolidated financial statements. These costs include general and administrative expenses provided to the Company by Antero Resources in exchange for:â— business services, such as payroll, accounts payable and facilities management;â— corporate services, such as finance and accounting, legal, human resources, investor relations and public and regulatory policy; andâ— employee compensation.Transactions between the Company and Antero Resources have been identified in the consolidated financial statements (see NoteÂ 4â€”Transactions with Affiliates).(b)Principles of ConsolidationTheÂ accompanyingÂ consolidated financial statements include the accounts of Antero Midstream Corporation and its wholly owned subsidiaries. All significant intercompany accounts and transactions have been eliminated in the Companyâ€™s consolidated financial statements.Investments in entities for which the Company exercises significant influence, but not control, are accounted for under the equity method. The Companyâ€™s judgment regarding the level of influence over its equity investments includes considering key factors such as Antero Midstreamâ€™s ownership interest, representation on the Board of Directors and participation in the policy-making decisions of equity method investees. Such investments are included in Investments in unconsolidated affiliates on the Companyâ€™s consolidated balance sheets. Income from investees that are accounted for under the equity method is included in Equity in earnings of unconsolidated affiliates on the Companyâ€™s consolidated statements of operations and comprehensive income and cash flows. When the Company records its proportionate share of net income, it increases equity income in the statements of operations and comprehensive income and the carrying value of that investment on the Companyâ€™s balance sheet. When a distribution is received, it is recorded as a reduction to the carrying value of that investment on the balance sheet.F-8 Table of ContentsANTERO MIDSTREAM CORPORATIONNotes to Consolidated Financial Statements (Continued)The Company accounts for distributions received from equity method investees under the â€œnature of the distributionâ€ approach. Under this approach, distributions received from equity method investees are classified on the basis of the nature of the activity or activities of the investee that generated the distribution as either a return on investment (classified as cash inflows from operating activities) or a return of investment (classified as cash inflows from investing activities).(c)Use of EstimatesThe preparation of the consolidated financial statements and notes in conformity with GAAP requires that management formulate estimates and assumptions that affect revenues, expenses, assets, liabilities and the disclosure of contingent liabilities. Items subject to estimates and assumptions include the useful lives of property and equipment, evaluating impairments of long-lived and intangible assets, as well as the valuation of accrued liabilities and deferred and current income taxes, among others. Although management believes these estimates are reasonable, actual results could differ from these estimates.(d)Cash and Cash EquivalentsThe Company considers all liquid investments purchased with an initial maturity of three months or less to be cash equivalents. The carrying value of cash and cash equivalents approximates fair value due to the short-term nature of these instruments. From time to time, the Company may be in the position of a â€œbook overdraftâ€ in which outstanding checks exceed cash and cash equivalents. The Company classifies book overdrafts in accounts payable within its consolidated balance sheets, and classifies the change in accounts payable associated with book overdrafts as an operating activity within its consolidated statements of cash flows.(e)Property and EquipmentProperty and equipment primarily consists of (i) gathering pipelines, (ii) compressor stations, (iii) the wastewater treatment facility (the â€œClearwater Facilityâ€), (iv) other flowback and produced water facilities and (v) water handling pipelines and facilities stated at historical cost less accumulated depreciation, amortization and impairment. The Company capitalizes construction-related direct labor and material costs. Maintenance and repair costs are expensed as incurred.Depreciation of property and equipment is computed using the straight-line method over the estimated useful lives and salvage values of assets. The depreciation of fixed assets recorded under operating lease agreements is included in depreciation expense. Uncertainties that may impact these estimates of useful lives include, among others, changes in laws and regulations relating to environmental matters, including air and water quality, restoration and abandonment requirements, economic conditions and supply and demand for the Companyâ€™s services in the areas in which it operates. When assets are placed into service, management makes estimates with respect to useful lives and salvage values that management believes are reasonable. The Company reviews the estimated useful lives of its assets to determine if any changes are necessary as circumstances warrant.The Company evaluates its long-lived assets for impairment when events or changes in circumstances indicate that the related carrying values of the assets may not be recoverable.Â Â Generally, the basis for making such assessments is undiscounted future cash flow projections for the assets being assessed.Â Â If the carrying values of the assets are deemed not recoverable, the carrying values are reduced to the estimated fair values, which are based on discounted future cash flows using assumptions as to revenues, costs and discount rates typical of third-party market participants, which is a Level 3 fair value measurement.During the years ended DecemberÂ 31, 2022 and 2024, the Company acquired certain Marcellus gas gathering and compression assets and Utica compression assets. These transactions were accounted for as asset acquisitions in accordance with FASB ASC Topic 805-50, Business Combinations, Related Issues (â€œASC 805-50â€). Accordingly, the acquired assets were recorded based upon the cash consideration paid, with all value assigned to Property and equipment in the consolidated balance sheets. See Note 6â€” Property and Equipment for additional information on asset acquisitions.(f)Investments in Unconsolidated AffiliatesThe Company uses the equity method of accounting to account for its investments in the Joint Venture and Stonewall. The Company uses the equity method to account for its investments in companies if the investment provides the Company with the ability to exercise significant influence over, but not control of, the operating and financial policies of the investee. The Companyâ€™s judgment regarding the level of influence over each equity method investee includes considering key factors such as the Companyâ€™s ownership interest, representation on the board of directors, participation in policy-making decisions of the investee and material F-9 Table of ContentsANTERO MIDSTREAM CORPORATIONNotes to Consolidated Financial Statements (Continued)intercompany transactions. Such investments are included in the investments in unconsolidated affiliates on the Companyâ€™s consolidated balance sheets.Income (loss) from investees that are accounted for under the equity method is included in equity in earnings (loss) of unconsolidated affiliates on the Companyâ€™s consolidated statements of operations and comprehensive income and cash flows. When the Company records its proportionate share of net income (loss), it is recorded to equity in earnings (loss) of unconsolidated affiliates in the consolidated statements of operations and comprehensive income and the carrying value of that investment on its consolidated balance sheet. Distributions received from equity method investees are recorded as reductions to the carrying value of the investment on the consolidated balance sheet. The Companyâ€™s equity in earnings (loss) of unconsolidated affiliates is adjusted for basis differences recognized due to the difference between the cost of the equity method investment and the amount of underlying equity in the net assets as of March 12, 2019. Basis difference are amortized into equity in earnings (loss) of unconsolidated affiliate on the Companyâ€™s consolidated statements of operations and comprehensive income over the remaining useful lives of the underlying assets and liabilities.The Company accounts for distributions received from equity method investees under the â€œnature of the distributionâ€ approach. Under this approach, distributions received from equity method investees are classified on the basis of the nature of the activity or activities of the investee that generated the distribution as either a return on investment (classified as cash provided by operating activities) or a return of investment (classified as cash provided by investing activities). (g)Intangible AssetsAmortization of intangible assets with definite lives is calculated using the straight-line method, which is reflective of the benefit pattern in which the estimated economic benefit is expected to be received over the estimated useful life of the intangible asset. Intangible assets subject to amortization are reviewed for impairment whenever events or changes in circumstances indicate that the carrying amount of the intangible asset may not be recoverable. If the sum of the expected undiscounted future cash flows related to the asset is less than the carrying amount of the asset, an impairment loss is recognized based on the fair value of the asset.(h)Income TaxesThe Company recognizes deferred income tax assets and liabilities for temporary differences resulting from net operating loss and charitable contribution carryforwards and the differences between the financial statement and tax basis of assets and liabilities. The effect of changes in tax laws or tax rates is recognized in income during the period such changes are enacted. Deferred income tax assets are reduced by a valuation allowance when, in the opinion of management, it is more likely than not that some portion, or all, of the deferred income tax assets will not be realized. The Company regularly reviews its tax positions in each significant taxing jurisdiction during the process of evaluating its tax provision. The Company makes adjustments to its tax provision when: (i)Â facts and circumstances regarding a tax position change, causing a change in managementâ€™s judgment regarding that tax position; and/or (ii)Â a tax position is effectively settled with a tax authority at a differing amount.(i)Asset Retirement ObligationsThe Companyâ€™s asset retirement obligations include its obligation to close, maintain and monitor landfill cells and support facilities. After the landfill is certified closed, the Company must continue to maintain and monitor the landfill for a post-closure period, which generally extends for 30 years. The Company records the fair value of its landfill retirement obligations as a liability in the period in which the regulatory obligation to retire a specific asset is triggered. For the Companyâ€™s individual landfill cells, the required closure and post-closure obligations under the terms of its permits and its intended operation of the landfill cell are triggered and recorded when the cell is placed into service and salt is initially disposed in the landfill cell. The fair value is based on the total estimated costs to close the landfill cell and perform post-closure activities once the landfill cell has reached capacity and is no longer accepting salt. Retirement obligations are increased each year to reflect the passage of time by accreting the balance at the weighted average credit-adjusted risk-free rate that is used to calculate the recorded liability, with accretion charged to direct costs. Actual cash expenditures to perform closure and post-closure activities reduce the retirement obligation liabilities as incurred. After initial measurement, asset retirement obligations are adjusted at the end of each period to reflect changes, if any, in the estimated future cash flows underlying the obligation. Landfill retirement assets are capitalized as the related retirement obligations are incurred, and are amortized on a units-of-consumption basis as the disposal capacity is consumed. During the year ended December 31, 2021, the Company commenced closure and reclamation operations on the landfill, and such closure and reclamation operations were substantially complete as of DecemberÂ 31, 2024.F-10 Table of ContentsANTERO MIDSTREAM CORPORATIONNotes to Consolidated Financial Statements (Continued)Asset retirement obligations are recorded for water impoundments and wastewater pits when an abandonment date is identified. The Company records the fair value of its water impoundment and wastewater pit retirement obligations as liabilities in the period in which the regulatory obligation to retire a specific asset is triggered. The fair value is based on the total reclamation costs of the assets. Retirement obligations are increased each year to reflect the passage of time by accreting the balance at the weighted average credit-adjusted risk-free rate that is used to calculate the recorded liability, with accretion charged to direct costs. Actual cash expenditures to perform remediation activities reduce the retirement obligation liabilities as incurred. After initial measurement, asset retirement obligations are adjusted at the end of each period to reflect changes, if any, in the estimated future cash flows underlying the obligation. Water impoundments and wastewater pit retirement assets are capitalized as the related retirement obligations are incurred, and are amortized on a straight-line basis until reclamation.The Company (i) is under no legal obligations, neither contractually nor under the doctrine of promissory estoppel, to restore or dismantle its gathering pipelines, compressor stations, water delivery pipelines, flowback and produced water facilities and the Clearwater Facility upon abandonment or (ii) intends to operate and maintain its assets as long as supply and demand for natural gas exists, which the Company expects to continue into the foreseeable future.(j)Litigation and Other ContingenciesA liability is recorded for a loss contingency when its occurrence is probable and damages can be reasonably estimated based on the anticipated most likely outcome or the minimum amount within a range of possible outcomes. The Company regularly reviews contingencies to determine the adequacy of our accruals and related disclosures. The ultimate amount of losses, if any, may differ from these estimates. Any contingency that could result in a gain is recorded when realized.The Company accrues losses associated with environmental obligations when such losses are probable and can be reasonably estimated. Accruals for estimated environmental losses are recognized no later than at the time a remediation feasibility study or an evaluation of response options, is complete. These accruals are adjusted as additional information becomes available or as circumstances change. Future environmental expenditures are not discounted to their present value. Recoveries of environmental costs from other parties are recorded separately as assets at their undiscounted value when receipt of such recoveries is probable.As of DecemberÂ 31, 2023 and DecemberÂ 31, 2024, the Company had not recorded any liabilities for litigation, environmental or other contingencies.(k)DividendsPreferred and common dividends declared are recorded as a reduction of retained earnings to the extent that retained earnings were available at the close of the quarter prior to the dividend declaration date, with any excess recorded as a reduction of additional paid-in capital.(l)Treasury Share Retirementâ€‹The Company periodically retires treasury shares acquired through share repurchases and returns those shares to the status of authorized but unissued. When treasury shares are retired, the Companyâ€™s policy is to allocate the excess of the repurchase price over the par value of shares acquired first, to additional paid-in capital, and then to retained earnings. The portion allocable to additional paid-in capital is determined by applying a percentage, determined by dividing the number of shares to be retired by the number of shares outstanding, to the balance of additional paid-in capital as of retirement. (m)Revenue RecognitionThe Company provides gathering, compression and water handling services under fee-based contracts primarily based on throughput or at cost plus a margin. Certain of these contracts contain operating leases of the Companyâ€™s assets under GAAP. Under these arrangements, the Company receives fees for gathering, compression and water handling services. The revenue the Company earns from these arrangements is directly related to (i) in the case of natural gas gathering and compression, the volumes of metered natural gas that it gathers, compresses and delivers to natural gas compression sites or other transmission delivery points, (ii) in the case of fresh water services, the quantities of fresh water delivered to its customers for use in their well completion operations, (iii) in the case of other fluid handling services provided by third parties, the third-party costs the Company incurs plus 3% or (iv) in the case of other fluid handling services performed by the Company, a cost of service fee based on the costs incurred by the Company. The Company recognizes revenue when it satisfies a performance obligation by delivering a service to a customer or the use of leased assets to a customer. The Company includes lease revenue within revenues by service. See Note 5â€”Revenue.F-11 Table of ContentsANTERO MIDSTREAM CORPORATIONNotes to Consolidated Financial Statements (Continued)(n)Equity-Based CompensationThe Company recognizes compensation cost related to all equity-based awards in the financial statements based on the estimated grant date fair value. The Companyâ€™s equity-based compensation expense is included in general and administrative expenses, and recorded as a credit to additional paid-in capital. The Company is authorized to grant various types of equity-based compensation awards, including stock options, stock appreciation rights, restricted stock awards, restricted stock unit (â€œRSUâ€) awards, dividend equivalent awards and other types of awards. The grant date fair values of such awards are determined based on the type of award and may utilize market prices on the date of grant, Black-Scholes option-pricing model, Monte Carlo simulations or other acceptable valuation methodologies, as appropriate for the type of equity-based award. Compensation cost is recognized ratably over the applicable vesting or service period. Forfeitures are accounted for as they occur by reversing the expense previously recognized for awards that were forfeited during the period. See Note 10â€”Equity-Based Compensation.(o)Fair Value MeasuresThe FASB ASC Topic 820, Fair Value Measurements and Disclosures, clarifies the definition of fair value, establishes a framework for measuring fair value and expands disclosures about fair value measurements. This guidance also relates to all nonfinancial assets and liabilities that are not recognized or disclosed on a recurring basis (e.g., the initial recognition of asset retirement obligations and impairments of long-lived assets). The fair value is the price that the Company estimates would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. A fair value hierarchy is used to prioritize inputs to valuation techniques used to estimate fair value. An asset or liability subject to the fair value requirements is categorized within the hierarchy based on the lowest level of input that is significant to the fair value measurement. The

Companyâ€™s assessment of the significance of a particular input to the fair value measurement in its entirety requires judgment and considers factors specific to the asset or liability. The highest priority (Level 1) is given to unadjusted quoted market prices in active markets for identical assets or liabilities, and the lowest priority (Level 3) is given to unobservable inputs. Level 2 inputs are data, other than quoted prices included within Level 1, that are observable for the asset or liability, either directly or indirectly. See Note 13â€”Fair Value Measurement.(p)Recently Adopted or Issued Accounting StandardsReportable SegmentsIn November 2023, the FASB issued ASU No. 2023-07, Improvements to Reportable Segment Disclosures (â€œASU 2023-07â€). ASU 2023-07 is intended to improve reportable segment disclosures primarily through enhanced disclosure of reportable segment expenses. This ASU is effective for annual reporting periods beginning after December 15, 2023, and interim periods within fiscal years beginning after December 15, 2024. The Company adopted ASU 2023-07 in this Annual Report on Form 10-K for the year ended DecemberÂ 31, 2024, and it did not have a material impact on the Companyâ€™s consolidated financial statements.Income TaxesIn December 2023, the FASB issued ASU No. 2023-09, Improvements to Income Tax Disclosures (â€œASU 2023-09â€). ASU 2023-09 is intended to improve income tax disclosures primarily through enhanced disclosure of income tax rate reconciliation items, and disaggregation of income (loss) from continuing operations, income tax (expense) benefit and income taxes paid, net disclosures by federal, state and foreign jurisdictions, among others. This ASU is effective for annual reporting periods beginning after DecemberÂ 15, 2024, although early adoption is permitted. ASU 2023-09 should be applied on a prospective basis, although retrospective application is permitted. The Company is evaluating the impact that ASC 2023-09 will have on the consolidated financial statements and the transition method it plans to use for adoption. The Company plans to adopt ASU 2023-09 in the Annual Report on Form 10-K for the year ending DecemberÂ 31, 2025.Disaggregation of Income Statement ExpensesIn November 2024, the FASB issued ASU No. 2024-03, Disaggregation of Income Statement Expenses (â€œASU 2024-03â€). ASU 2024-03 is intended to improve the disclosure about certain operating expenses primarily through enhanced disclosure of cost of sales and selling, general and administrative expenses. This ASU is effective for annual reporting periods beginning after DecemberÂ 15, 2026, and interim periods within fiscal years beginning after December 15, 2027. Early adoption is permitted. ASU 2024-03 can be applied on either a prospective or a retrospective basis at the Companyâ€™s election. The Company is evaluating the impact that ASU 2024-03 will have on the consolidated financial statements and its plans for adoption, including its transition method and adoption date.F-12 Table of ContentsANTERO MIDSTREAM CORPORATIONNotes to Consolidated Financial Statements (Continued)(3)Â Â Intangibles All customer relationships are subject to amortization and are amortized over a weighted-average period of 17 years, which reflects the remaining economic life of the relationships as of DecemberÂ 31, 2024. The Company recorded amortization expense of $71 million for each of the years ended DecemberÂ 31, 2022, 2023 and 2024.The carrying amount of customer relationships were as follows:â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹DecemberÂ 31,â€‹(in thousands)â€‹2023Â Â Â Â 2024â€‹Gross carrying value of customer relationshipsâ€‹$ 1,555,000Â Â Â Â â€‹ 1,555,000â€‹Accumulated amortization of customer relationshipsâ€‹â€‹ (339,569)â€‹â€‹ (410,241)â€‹Customer relationshipsâ€‹$ 1,215,431â€‹â€‹ 1,144,759â€‹â€‹Future amortization expense as of DecemberÂ 31, 2024 is as follows (in thousands):â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Year ending December 31, 2025â€‹â€‹â€‹â€‹$ 70,672â€‹Year ending December 31, 2026â€‹â€‹â€‹â€‹â€‹ 70,672â€‹Year ending December 31, 2027â€‹â€‹â€‹â€‹â€‹ 70,672â€‹Year ending December 31, 2028â€‹â€‹â€‹â€‹â€‹ 70,672â€‹Year ending December 31, 2029â€‹â€‹â€‹â€‹â€‹ 70,672â€‹Thereafterâ€‹â€‹â€‹â€‹â€‹ 791,399â€‹Totalâ€‹â€‹â€‹â€‹$ 1,144,759â€‹â€‹â€‹â€‹(4)Â Â Transactions with Affiliates(a)RevenuesSubstantially all revenues earned during the years ended DecemberÂ 31, 2022, 2023 and 2024 were earned from Antero Resources, under various agreements for gathering and compression and water handling services. Revenues earned from gathering and compression services consist of lease income. (b)Accounts receivableâ€”Antero Resources and Accounts payableâ€”Antero ResourcesAccounts receivableâ€”Antero Resources represents amounts due from Antero Resources, primarily related to gathering and compression services and water handling services. Accounts payableâ€”Antero Resources represents amounts due to Antero Resources for general and administrative and other costs. (c)Allocation of Costs Charged by Antero ResourcesThe employees supporting the Companyâ€™s operations are concurrently employed by Antero Resources and the Company.Â Direct operating expense includes costs charged to the Company of $14Â million, $18Â million and $20Â million during the years ended DecemberÂ 31, 2022, 2023 and 2024, respectively. These costs were for services provided by employees associated with the operation of the Companyâ€™s gathering lines, compressor stations and water handling assets. For the years ended DecemberÂ 31, 2022, 2023 and 2024, general and administrative expense includes costs charged to the Company by Antero Resources of $30Â million, $29Â million and $32Â million, respectively. These costs relate to: (i) various business services, including payroll processing, accounts payable processing and facilities management, (ii) various corporate services, including legal, accounting, treasury, information technology and human resources and (iii) compensation. These expenses are charged to the Company based on the nature of the expenses and are apportioned based on a combination of the Companyâ€™s proportionate share of gross property and equipment, capital expenditures and labor costs, as applicable. The Company reimburses Antero Resources directly for all general and administrative costs charged to it. For further information on equity-based compensation, see Note 10â€”Equity-Based Compensation.â€‹F-13 Table of ContentsANTERO MIDSTREAM CORPORATIONNotes to Consolidated Financial Statements (Continued)(5)Â Â RevenueAll of the Companyâ€™s gathering and compression revenues are derived from operating lease agreements, and all of the Companyâ€™s water handling revenues are derived from service contracts with customers. The Company earned substantially all of its revenues from Antero Resources.(a)Gathering and CompressionThe Companyâ€™s gathering and compression service agreements with Antero Resources include: (i) the 2019 gathering and compression agreement, (ii) the Marcellus gathering and compression agreement, (iii) the Utica compression agreement and (iv) the Mountaineer gathering and compression agreement. The 2019 gathering and compression agreement, Marcellus gathering and compression agreement and Mountaineer gathering and compression agreement have initial terms through 2038, 2031 and 2026, respectively, and the Utica compression agreement has two acreage dedications, one of which expired in 2024 and one that expires in 2030. Upon expiration of the Marcellus gathering and compression service agreement, the Utica compression agreement and the Mountaineer gathering and compression agreement, the Company will continue to provide gathering and compression services under the 2019 gathering and compression agreement. Pursuant to the gathering and compression agreements, Antero Resources has dedicated substantially all of its current and future acreage in West Virginia, Ohio and Pennsylvania to the Company for gathering and compression services. The Company also has an option to gather and compress natural gas produced by Antero Resources on any additional undedicated acreage it acquires during the term of the 2019 gathering and compression agreement outside of West Virginia, Ohio and Pennsylvania on the same terms and conditions as the 2019 gathering and compression agreement. Upon completion of the initial contract term in 2038, the 2019 gathering and compression agreement will continue in effect from year to year until such time as the agreement is terminated, effective upon an anniversary of the effective date of the agreement, by notice from either the Company or Antero Resources to the other party on or before the 180thÂ day prior to the anniversary of such agreement.The 2019 gathering and compression agreement included a growth incentive fee program whereby low pressure gathering fees were reduced from 2020 through 2023 to the extent Antero Resources achieved certain quarterly volumetric targets during such time. Only Antero Resourcesâ€™ throughput gathered under the 2019 gathering and compression agreement was considered in low pressure gathering volume targets. For the years ended DecemberÂ 31, 2022 and 2023, Antero Resources earned fee rebates of $48Â million and $52Â million, respectively. The growth incentive fee rebate program expired on December 31, 2023.Under the gathering and compression agreements, the Company receives, where applicable, a low pressure gathering fee, a high pressure gathering fee and a compression fee, substantially all of which are subject to annual CPI-based adjustments (or, in the case of the 2019 gathering and compression agreement, the option in certain cases to elect a cost of service fee when such assets are placed in-service). In addition, under the 2019 gathering and compression agreement, the Company receives a reimbursement for certain variable costs, such as electricity and operating expenses.The Company determined that its gathering and compression agreements are operating leases as Antero Resources obtains substantially all of the economic benefit of the assets and has the right to direct the use of the assets. Each gathering and compression system is an identifiable asset, and consists of a network of assets that may include underground low pressure pipelines that connect and deliver gas from specific well pads to compressor stations to compress the gas before delivery to underground high pressure pipelines that transport the gas to a third-party pipeline, third-party processing plant or a Joint Venture processing plant. Each compression system is an identifiable asset, and consists of a network of assets that include compressor stations that connect to underground high pressure pipelines that transport the gas to a third-party pipeline, third-party processing plant or a Joint Venture processing plant. Each set of assets in an agreement is considered to be a single lease due to the interrelated network of the assets required to provide services under each respective agreement. When a modification to an agreement occurs, the Company reassesses the classification of the lease. The Company accounts for its lease and non-lease components as a single lease component as the lease component is the predominant component. The non-lease components consist of operating, oversight and maintenance of the gathering systems, which are performed on time-elapsed measures. The 2019 gathering and compression agreement, the Marcellus gathering and compression agreement and the Mountaineer gathering and compression agreement include certain fixed fee provisions. If and to the extent Antero Resources requests that the Company construct new low pressure lines, high pressure lines and/or compressor stations, the 2019 gathering and compression agreement contains options at the Companyâ€™s election for either (i) minimum volume commitments that require Antero Resources to utilize or pay for 75% of the high pressure gathering capacity and 70% of the compression capacity of such new construction for 10 years or (ii) a cost of service fee that allows the Company to earn a 13% rate of return on such new construction over seven years, which election is made individually for each piece of equipment placed in service. The Marcellus gathering and compression F-14 Table of ContentsANTERO MIDSTREAM CORPORATIONNotes to Consolidated Financial Statements (Continued)agreement provides for a minimum volume commitment that requires Antero Resources to utilize or pay for 25% of the compression capacity for a period of 10 years from the in-service date. The Mountaineer gathering and compression agreement provides for monthly minimum compression and gathering fees for each compressor station or high pressure gathering line, respectively, for a period of 12 years commencing 90 days after such assetâ€™s in-service date. All lease payments under the minimum volume commitments, cost of service fees and minimum gathering and compression fees are considered to be in-substance fixed lease payments (â€œminimum lease paymentsâ€) under the gathering and compression agreements. As of DecemberÂ 31, 2024, the minimum lease payments for the 2019 gathering and compression agreement and Mountaineer gathering and compression agreement end in 2034 and 2026, respectively. As of JanuaryÂ 1, 2025, there are no minimum lease payments for the Marcellus gathering and compression agreement.The Company recognizes lease income from its minimum lease payments under its gathering and compression agreements on a straight-line basis. Additional variable operating lease income is earned when volumes in excess of the minimum commitments or fees are delivered under the contract. The Company recognizes variable lease income when low pressure volumes are delivered to a compressor station, compression volumes are delivered to a high pressure line and high pressure volumes are delivered to a processing plant or transmission pipeline, as applicable. Minimum volume commitments for each of the 2019 gathering and compression agreement and Marcellus gathering and compression agreement are aggregated such that each agreement has a single minimum volume commitment for the respective service each year. The Mountaineer gathering and compression agreement minimum compression and gathering fees are not subject to aggregation and are determined on a monthly basis for each compressor station and gathering line, respectively, subject to such agreement. The Company invoices the customer the month after each service is performed, and payment is due in the same month. The Company is not party to any leases that have not commenced.Minimum future lease cash flows to be received by the Company under the gathering and compression agreements as of DecemberÂ 31, 2024 are as follows (in thousands):â€‹â€‹â€‹â€‹â€‹Year ending December 31, 2025â€‹$ 322,417â€‹Year ending December 31, 2026â€‹â€‹ 305,977â€‹Year ending December 31, 2027â€‹â€‹ 240,637â€‹Year ending December 31, 2028â€‹â€‹ 171,218â€‹Year ending December 31, 2029â€‹â€‹ 111,302â€‹Thereafterâ€‹â€‹ 169,431â€‹Totalâ€‹$ 1,320,982â€‹â€‹(b)Water HandlingThe Company is party to a water services agreement with Antero Resources, whereby the Company provides certain water handling services to Antero Resources within an area of dedication in defined service areas in West Virginia and Ohio. The initial term of the water services agreement runs to 2035. Upon completion of the initial term in 2035, the water services agreement will continue in effect from year to year until such time as the agreement is terminated, effective upon an anniversary of the effective date of the agreement, by notice from either the Company or Antero Resources to the other party on or before the 180thÂ day prior to the anniversary of such agreement. Under the agreement, the Company receives a fixed fee for fresh water deliveries by pipeline directly to the well site, subject to annual CPI-based adjustments. In addition, the Company also provides other fluid handling services. These operations, along with the Companyâ€™s fresh water delivery systems, support well completion and production operations for Antero Resources. These services are provided by the Company directly or through third-parties with which the Company contracts. For these other fluid handling services provided by third parties, Antero Resources reimburses the Companyâ€™s third-party out-of-pocket costs plus 3%. For these other fluid handling services provided by the Company, the Company charges Antero Resources a cost of service fee. As of DecemberÂ 31, 2024, the Company had minimum future revenues for its cost of service fees of $34 million to be received and recognized by the Company under the water services agreement during 2025 through 2031 related to unsatisfied performance obligations.The Company satisfies its performance obligations and recognizes revenue when (i) the fresh water volumes have been delivered to the hydration unit of a specified well pad or (ii) other fluid handling services have been completed. The Company invoices the customer the month after water services are performed, and payment is due in the same month. For services contracted through third-party providers, the Companyâ€™s performance obligation is satisfied when the service to be performed by the third-party provider has been completed. The Company invoices the customer after the third-party provider billing is received, and payment is due in the same month.F-15 Table of ContentsANTERO MIDSTREAM CORPORATIONNotes to Consolidated Financial Statements (Continued)Transaction Price Allocated to Remaining Performance ObligationsThe Companyâ€™s water service agreement with Antero Resources has a term greater than one year. The Company is not required to disclose the transaction price allocated to remaining performance obligations if the variable consideration is allocated entirely to a wholly unsatisfied performance obligation. Under this contract, each unit of product delivered to the customer represents a separate performance obligation; therefore, future volumes are wholly unsatisfied and disclosure of the transaction price allocated to remaining performance obligations is not required.The Company also performs water services for third-party customers and such contracts are short-term in nature with a contract term of one year or less. Accordingly, the Company is exempt from disclosure of the transaction price allocated to remaining performance obligations if the performance obligation is part of a contract that has an original expected duration of one year or less.Contract BalancesUnder the Companyâ€™s water service contracts, the Company invoices customers after the performance obligations have been satisfied, at which point payment is unconditional. Accordingly, the Companyâ€™s water service contracts do not give rise to contract assets or liabilities. â€‹(c)Disaggregation of RevenueIn the following table, revenue is disaggregated by type of service and type of fee and is identified by the reportable segment to which such revenues relate. See Note 16â€”Reportable Segments for additional information.â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Year Ended DecemberÂ 31,â€‹â€‹â€‹(in thousands)Â Â Â Â 2022â€‹2023 â€‹2024Â Â Â Â Reportable Segment â€‹Type of serviceâ€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Gatheringâ€”low pressure â€‹$ 368,996â€‹$ 420,002â€‹â€‹ 427,074â€‹Gathering and Processing (1)â€‹Gatheringâ€”low pressure fee rebateâ€‹â€‹ (48,000)â€‹â€‹ (51,500)â€‹â€‹ â€”â€‹Gathering and Processing (1)â€‹Compression â€‹â€‹ 210,329â€‹â€‹ 246,952â€‹â€‹ 252,984â€‹Gathering and Processing (1)â€‹Gatheringâ€”high pressureâ€‹â€‹ 211,940â€‹â€‹ 226,908â€‹â€‹ 246,005â€‹Gathering and Processing (1)â€‹Fresh water deliveryâ€‹â€‹ 153,546â€‹â€‹ 164,641â€‹â€‹ 149,072â€‹Water Handlingâ€‹Other fluid handlingâ€‹â€‹ 93,846â€‹â€‹ 105,440â€‹â€‹ 101,730â€‹Water Handlingâ€‹Amortization of customer relationshipsâ€‹â€‹ (37,086)â€‹â€‹ (37,086)â€‹â€‹ (37,086)â€‹Gathering and Processingâ€‹Amortization of customer relationshipsâ€‹â€‹ (33,586)â€‹â€‹ (33,586)â€‹â€‹ (33,586)â€‹Water Handlingâ€‹Totalâ€‹$ 919,985â€‹$ 1,041,771â€‹â€‹ 1,106,193â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Type of contractâ€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Per unit fixed feeâ€‹$ 791,265â€‹$ 893,862â€‹â€‹ 926,063â€‹Gathering and Processing (1)â€‹Gatheringâ€”low pressure fee rebateâ€‹â€‹ (48,000)â€‹â€‹ (51,500)â€‹â€‹ â€”â€‹Gathering and Processing (1)â€‹Per unit fixed feeâ€‹â€‹ 154,993â€‹â€‹ 166,055â€‹â€‹ 151,016â€‹Water Handlingâ€‹Cost plus 3%â€‹â€‹ 71,490â€‹â€‹ 81,125â€‹â€‹ 69,095â€‹Water Handlingâ€‹Cost of service feeâ€‹â€‹ 20,909â€‹â€‹ 22,901â€‹â€‹ 30,691â€‹Water Handlingâ€‹Amortization of customer relationshipsâ€‹â€‹ (37,086)â€‹â€‹ (37,086)â€‹â€‹ (37,086)â€‹Gathering and Processingâ€‹Amortization of customer relationshipsâ€‹â€‹ (33,586)â€‹â€‹ (33,586)â€‹â€‹ (33,586)â€‹Water Handlingâ€‹Totalâ€‹$ 919,985â€‹$ 1,041,771â€‹â€‹ 1,106,193â€‹â€‹â€‹(1)Revenue related to the gathering and processing segment is classified as lease income related to the gathering and compression systems.â€‹The Companyâ€™s receivables from its contracts with customers and operating leases as of DecemberÂ 31, 2023 and DecemberÂ 31, 2024 were $89 million and $115 million, respectively. F-16 Table of ContentsANTERO MIDSTREAM CORPORATIONNotes to Consolidated Financial Statements (Continued)(6)Â Â Property and Equipment(a) Summary of Property and Equipment Property and equipment, net consisted of the following items:â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Estimatedâ€‹DecemberÂ 31,â€‹(in thousands)Â Â Â Â UsefulÂ LivesÂ Â Â Â 2023Â Â Â Â 2024 â€‹LandÂ Â Â Â n/a Â Â Â Â $ 31,668Â Â Â Â â€‹ 31,237â€‹Gathering systems and facilitiesâ€‹40-50 years (1)â€‹â€‹ 3,345,845â€‹â€‹ 3,553,934â€‹Permanent buried pipelines and equipmentâ€‹7-20 yearsâ€‹â€‹ 646,469â€‹â€‹

653,891â€‹Surface pipelines and equipmentâ€‹1-7 yearsâ€‹â€‹ 90,871â€‹â€‹ 110,677â€‹Heavy trucks and equipmentâ€‹3-5 yearsâ€‹â€‹ 5,157â€‹â€‹ 4,413â€‹Above ground storage tanksâ€‹5-10 yearsâ€‹â€‹ 5,130â€‹â€‹ 5,131â€‹Other assetsâ€‹3-20 yearsâ€‹â€‹ 8,110â€‹â€‹ 8,111â€‹Construction-in-progressâ€‹n/aâ€‹Â 192,852â€‹â€‹ 184,680â€‹Total property and equipmentâ€‹â€‹â€‹â€‹ 4,326,102â€‹â€‹ 4,552,074â€‹Less accumulated depreciationâ€‹â€‹â€‹â€‹ (532,579)â€‹â€‹ (670,453)â€‹Property and equipment, netâ€‹â€‹â€‹$ 3,793,523â€‹â€‹ 3,881,621â€‹(1)Gathering systems and facilities are recognized as a single-leased asset with no residual value. â€‹(b) Asset Acquisitionsâ€‹2022 AcquisitionsOn OctoberÂ 25, 2022, the Company acquired certain Marcellus gas gathering and compression assets from Crestwood for $205Â million in cash, before closing adjustments. These assets included 72 miles of dry gas gathering pipelines and nine compressor stations with approximately 700 MMcf/d of compression capacity. The cash consideration for this asset acquisition was allocated to land and gathering systems and facilities, included in Property and equipment in the consolidated balance sheets, for $3 million and $202 million, respectively.On DecemberÂ 21, 2022, the Company acquired certain Utica compression assets from EnLink for $10 million in cash, before closing adjustments. These assets included four compressor stations with approximately 380 MMcf/d of compression capacity. The acquired compression assets are interconnected with the Companyâ€™s existing low pressure and high pressure gathering systems and service Antero Resourcesâ€™ production. The cash consideration for this asset acquisition was allocated to gathering systems and facilities included in Property and equipment in the consolidated balance sheets.â€‹2024 AcquisitionOn May 1, 2024, the Company acquired certain Marcellus gas gathering and compression assets from Summit for $70 million in cash, before closing adjustments, with an effective date of April 1, 2024. The acquired assets include 48 miles of high pressure gathering pipelines and two compressor stations with 100 MMcf/d of compression capacity. These assets were already interconnected to the Companyâ€™s low pressure and high pressure gas gathering systems at the time of acquisition and service Antero Resourcesâ€™ production. Substantially all of the cash consideration for this asset acquisition was allocated to gathering systems and facilities, included in property and equipment, net in the consolidated balance sheets.â€‹(7)Â Â Income Taxes Income tax expense consisted of the following:â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Year Ended December 31,â€‹(in thousands)Â Â Â Â 2022Â Â Â Â 2023Â Â Â Â 2024 â€‹Current income tax benefitâ€‹$ â€”â€‹â€‹ (6,377)â€‹â€‹ â€”â€‹Deferred income tax expenseâ€‹â€‹ 117,494â€‹â€‹ 134,664â€‹â€‹ 147,729â€‹Total income tax expenseâ€‹$ 117,494â€‹â€‹ 128,287â€‹â€‹ 147,729â€‹â€‹F-17 Table of ContentsANTERO MIDSTREAM CORPORATIONNotes to Consolidated Financial Statements (Continued)Income tax expense differs from the amount that would be computed by applying the U.S. statutory federal income tax rate of 21% to income before taxes as a result of the following:â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Year Ended DecemberÂ 31, â€‹(in thousands)Â Â Â Â 2022Â Â Â Â 2023Â Â Â Â 2024â€‹Federal income tax expenseâ€‹$ 93,185â€‹â€‹ 105,015â€‹â€‹ 115,210â€‹State income tax expense, net of federal effectâ€‹â€‹ 20,891â€‹â€‹ 18,740â€‹â€‹ 26,520â€‹Equity-based compensationâ€‹â€‹ 1,027â€‹â€‹ 4,086â€‹â€‹ 4,597â€‹Charitable contributionsâ€‹â€‹ â€”â€‹â€‹ â€”â€‹â€‹ 2,576â€‹Change in valuation allowanceâ€‹â€‹ 2,582â€‹â€‹ 5â€‹â€‹ (2,350)â€‹Otherâ€‹â€‹ (191)â€‹â€‹ 441â€‹â€‹ 1,176â€‹Total income tax expenseâ€‹$ 117,494â€‹â€‹ 128,287â€‹â€‹ 147,729â€‹â€‹Deferred income taxes reflect the impact of temporary differences between assets and liabilities for financial reporting purposes and such amounts as measured by tax laws. The tax effect of the temporary differences giving rise to net deferred income tax assets and liabilities is as follows: â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹DecemberÂ 31,â€‹(in thousands)Â Â Â Â 2023Â Â Â Â 2024 â€‹Deferred income tax assets:Â Â Â Â â€‹â€‹Â Â Â Â â€‹â€‹â€‹NOL carryforwardsâ€‹$ 115,284â€‹â€‹ 117,854â€‹Equity-based compensationâ€‹â€‹ 2,864â€‹â€‹ 3,359â€‹Charitable contributionsâ€‹â€‹ 2,587â€‹â€‹ 237â€‹Total deferred income tax assetsâ€‹â€‹ 120,735â€‹â€‹ 121,450â€‹Valuation allowanceâ€‹â€‹ (2,587)â€‹â€‹ (237)â€‹Deferred income tax assets, netâ€‹â€‹ 118,148â€‹â€‹ 121,213â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Deferred income tax liability:â€‹â€‹â€‹â€‹â€‹â€‹â€‹Investment in Antero Midstream Partnersâ€‹â€‹ 384,027â€‹â€‹ 534,821â€‹Total deferred income tax liabilityâ€‹â€‹ 384,027â€‹â€‹ 534,821â€‹Deferred income tax liability, netâ€‹$ (265,879)â€‹â€‹ (413,608)â€‹â€‹In assessing the realizability of the deferred income tax assets, management considers whether some portion or all of the deferred income tax assets will be realized based on a more-likely-than-not standard of judgment. The ultimate realization of deferred income tax assets is dependent upon the generation of future taxable income during the periods in which the Companyâ€™s temporary differences become deductible. Management considers projected future taxable income and tax planning strategies in making this assessment. Based upon the projections of future taxable income over the periods in which the deferred income tax assets are deductible, management believed that the Company will not realize the benefits of certain of these deductible differences related to charitable contributions. As such, as of DecemberÂ 31, 2023 and 2024, the Company has recorded a full valuation allowance for its charitable contributions.The calculation of the Companyâ€™s tax assets and liabilities involves uncertainties in the application of complex tax laws and regulations. The Company gives financial statement recognition to those tax positions that it believes are more-likely-than-not to be sustained upon examination by the IRS or state revenue authorities. As of DecemberÂ 31, 2023 and 2024, the Company did not have any uncertain tax positions.As of DecemberÂ 31, 2024, the Company has U.S. federal and state NOL carryforwards before the effect of income taxes of $438Â million and $505Â million, respectively, which have no expiration date. Tax years 2021 through 2024 remain open to examination by the IRS. The Company and its subsidiaries file tax returns with various state taxing authorities and those returns remain open to examination for tax years 2020 through 2024.F-18 Table of ContentsANTERO MIDSTREAM CORPORATIONNotes to Consolidated Financial Statements (Continued)(8)Â Â Long-Term DebtLong-term debt consisted of the following items:â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹DecemberÂ 31,â€‹(in thousands)â€‹2023Â Â Â Â 2024â€‹Credit Facility (a)Â Â Â Â $ 630,100Â Â Â Â â€‹ 484,300â€‹7.875% senior notes due 2026 (b)â€‹â€‹ 550,000â€‹â€‹ â€”â€‹5.75% senior notes due 2027 (c)â€‹â€‹ 650,000â€‹â€‹ 650,000â€‹5.75% senior notes due 2028 (d)â€‹â€‹ 650,000â€‹â€‹ 650,000â€‹5.375% senior notes due 2029 (e)â€‹â€‹ 750,000â€‹â€‹ 750,000â€‹6.625% senior notes due 2032 (f)â€‹â€‹ â€”â€‹â€‹ 600,000â€‹Total principalâ€‹â€‹ 3,230,100â€‹â€‹ 3,134,300â€‹Unamortized debt premiumâ€‹â€‹ 1,291â€‹â€‹ 882â€‹Unamortized debt issuance costsâ€‹â€‹ (18,175)â€‹â€‹ (18,224)â€‹Total long-term debtâ€‹$ 3,213,216â€‹â€‹ 3,116,958â€‹â€‹(a)Credit FacilityOn JulyÂ 30, 2024, Antero Midstream Partners, an indirect, wholly owned subsidiary of Antero Midstream Corporation, as borrower (the â€œBorrowerâ€), amended and restated its senior secured revolving credit facility with a syndicate of banks. References to the (i) â€œPrior Credit Facilityâ€ refer to the credit facility in effect for periods prior to JulyÂ 30, 2024, (ii) â€œNew Credit Facilityâ€ refer to the credit facility in effect on or after JulyÂ 30, 2024 and (iii) â€œCredit Facilityâ€ refer to the Prior Credit Facility and New Credit Facility, collectively.Lender commitments under the Credit Facility were $1.25Â billion as of DecemberÂ 31, 2023 and 2024. The New Credit Facility matures on JulyÂ 30, 2029; provided that if on the date that is 91 days prior to the stated maturity of any outstanding senior unsecured notes of the Borrower, including the 2027 Notes (as defined below), the 2028 Notes (as defined below) and the 2029 Notes (as defined below), the outstanding principal amount of such notes is greater than or equal to $50 million and the sum of (A) the outstanding principal amount of loans, undrawn letters of credit, and drawn but unreimbursed amounts with respect to letters of credit, in each case, then outstanding under the New Credit Facility plus (B) the amount by which (1) the outstanding principal amount of such notes on such date exceeds (2) consolidated unrestricted cash of the Borrower exceeds 85% of the Aggregate Commitments (as defined in the New Credit Facility), the New Credit Facility will mature on such date. As of DecemberÂ 31, 2024, the Credit Facility had an available borrowing capacity of $766 million.The New Credit Facility contains negative and affirmative covenants applicable to the Borrower and its restricted subsidiaries customary for credit facilities of this type, including, among other things, limitations on: liens; indebtedness; investments; fundamental changes, such as mergers, consolidations, liquidations and dissolutions; the disposition of assets; transactions with affiliates that are not on armsâ€™-length terms; prepayments and amendments of certain indebtedness; and swap and hedge transactions.The Credit Facility permits distributions to the holders of the Borrowerâ€™s equity interests in accordance with the cash distribution policy adopted by the board under the partnership agreement of the Borrower, provided that no event of default exists or would be caused thereby, and only to the extent permitted by the Borrowerâ€™s organizational documents.The New Credit Facility also requires the Borrower to maintain the following financial ratios:â—other than during an Investment Grade Period (as defined in the New Credit Facility) a consolidated interest coverage ratio, which is the ratio of our consolidated EBITDA to its consolidated current interest charges of at least 2.5 to 1.0 at the end of each fiscal quarter; â—a consolidated total leverage ratio, which is the ratio of consolidated debt to consolidated EBITDA, of not more than 5.00 to 1.00 at the end of each fiscal quarter; provided that, at our election, which may be exercised only once, during a period that is not an Investment Grade Period (the â€œFinancial Covenant Electionâ€), the consolidated total leverage ratio shall be no more than 5.25 to 1.0; andâ—after a Financial Covenant Election, a consolidated senior secured leverage ratio covenant in addition to the 5.25 to 1.0 consolidated total leverage ratio covenant, which is the ratio of consolidated senior secured debt to consolidated EBITDA, of not more than 3.75 to 1.0.F-19 Table of ContentsANTERO MIDSTREAM CORPORATIONNotes to Consolidated Financial Statements (Continued)The Borrower was in compliance with all of the financial covenants under the Credit Facility as of DecemberÂ 31, 2023 and 2024.The New Credit Facility provides for borrowing under either the Adjusted Term SOFR plus a 0.10% credit adjustment spread and subject to a 0.00% floor or the Base Rate (as each term is defined in the Credit Facility). Principal amounts borrowed are payable on the maturity date with such borrowings bearing interest that is payable with respect to (i) base rate loans, quarterly and (ii) SOFR Loans at the end of the applicable interest period if three months (or shorter, if applicable), or every three months if the applicable interest period is longer than three months. During any period that is not an Investment Grade Period (as defined in the New Credit Facility), the interest margin is determined with reference to the Borrowerâ€™s then-current consolidated total leverage ratio, which for SOFR loans range from 1.50% to 2.50%. During any period that is not an Investment Grade Period, commitment fees on the unused portion of the New Credit Facility are due quarterly at rates ranging from 0.25% to 0.375%. During an Investment Grade Period, the interest margin is determined by reference to our corporate family rating, which for SOFR loans range from 1.125% to 2.000%. During an Investment Grade Period, the commitment fees on the unused portion of the New Credit Facility are determined by reference to our corporate family rating, which range from 0.125% to 0.300%.As of DecemberÂ 31, 2023, the Borrower had outstanding borrowings under the Prior Credit Facility of $630 million with a weighted average interest rate of 7.08%. As of DecemberÂ 31, 2024, the Borrower had outstanding borrowings under the New Credit Facility of $484 million with a weighted average interest rate of 6.09%. No letters of credit were outstanding under the Credit Facility as of DecemberÂ 31, 2023 and 2024.(b)7.875% Senior Notes Due 2026On November 10,Â 2020, the Issuers issued $550 million in aggregate principal amount of 7.875% senior notes due MayÂ 15, 2026 at par. Interest on the 2026 Notes was payable on May 15 and November 15 of each year. During the year ended DecemberÂ 31, 2024, the Issuers repurchased or otherwise fully redeemed $550 million aggregate principal amount of its 2026 Notes at a weighted average premium of 101.975% of the principal amount thereof, plus accrued and unpaid interest, and recognized a loss on early debt extinguishment of $14 million, which included the write-off of all unamortized debt issuance costs. The 2026 Notes were fully retired as of MayÂ 16, 2024.(c)5.75% Senior Notes Due 2027On February 25,Â 2019, the Issuers issued $650Â million in aggregate principal amount of 5.75% senior notes due MarchÂ 1, 2027 (the â€œ2027 Notesâ€) at par.Â The 2027 Notes were recorded at their fair value of $653.3 million as of March 12, 2019, and the related premium of $3.3 million will be amortized into interest expense over the life of the 2027 Notes. The 2027 Notes are unsecured and effectively subordinated to the Credit Facility to the extent of the value of the collateral securing the Credit Facility.Â The 2027 Notes are fully and unconditionally guaranteed on a joint and several senior unsecured basis by Antero Midstream Corporation, Antero Midstream Partnersâ€™ wholly owned subsidiaries (other than Finance Corp) and certain of its future restricted subsidiaries. Interest on the 2027 Notes is payable on March 1 and September 1 of each year. Antero Midstream Partners may redeem all or part of the 2027 Notes at any time at redemption prices ranging from 100.958% as of DecemberÂ 31, 2024 to 100.00% on or after MarchÂ 1, 2025. If Antero Midstream Partners undergoes a change of control followed by a rating decline, the holders of the 2027 Notes will have the right to require Antero Midstream Partners to repurchase all or a portion of the 2027 Notes at a price equal to 101% of the principal amount of the 2027 Notes, plus accrued and unpaid interest.(d)5.75% Senior Notes Due 2028On June 28,Â 2019, the Issuers issued $650Â million in aggregate principal amount of 5.75% senior notes due January 15,Â 2028 (the â€œ2028 Notesâ€) at par. The 2028 Notes are unsecured and effectively subordinated to the Credit Facility to the extent of the value of the collateral securing the Credit Facility. The 2028 Notes are fully and unconditionally guaranteed on a joint and several senior unsecured basis by Antero Midstream Corporation, Antero Midstream Partnersâ€™ wholly owned subsidiaries (other than Finance Corp) and certain of its future restricted subsidiaries. Interest on the 2028 Notes is payable on January 15 and July 15 of each year.Â Antero Midstream Partners may redeem all or part of the 2028 Notes at any time at redemption prices ranging from 101.917% as of DecemberÂ 31, 2024 to 100.00% on or after JanuaryÂ 15, 2026. If Antero Midstream Partners undergoes a change of control followed by a rating decline, the holders of the 2028 Notes will have the right to require Antero Midstream Partners to repurchase all or a portion of the 2028 Notes at a price equal to 101% of the principal amount of the 2028 Notes, plus accrued and unpaid interest.â€‹F-20 Table of ContentsANTERO MIDSTREAM CORPORATIONNotes to Consolidated Financial Statements (Continued)(e)5.375% Senior Notes Due 2029On June 8, 2021, the Issuers issued $750 million in aggregate principal amount of 5.375% senior notes due June 15, 2029 (the â€œ2029 Notesâ€) at par. The 2029 Notes are unsecured and effectively subordinated to the Credit Facility to the extent of the value of the collateral securing the Credit Facility. The 2029 Notes are fully and unconditionally guaranteed on a joint and several senior unsecured basis by Antero Midstream Corporation, Antero Midstream Partnersâ€™ wholly owned subsidiaries (other than Finance Corp) and certain of its future restricted subsidiaries. Interest on the 2029 Notes is payable on June 15 and December 15 of each year. Antero Midstream Partners may redeem all or part of the 2029 Notes at any time at redemption prices ranging from 102.688% as of DecemberÂ 31, 2024 to 100.00% on or after June 15, 2026. If Antero Midstream Partners undergoes a change of control followed by a rating decline, the holders of the 2029 Notes will have the right to require Antero Midstream Partners to repurchase all or a portion of the 2029 Notes at a price equal to 101% of the principal amount of the 2029 Notes, plus accrued and unpaid interest.(f)6.625% Senior Notes Due 2032On JanuaryÂ 16, 2024, the Issuers issued $600 million in aggregate principal amount of 6.625% senior notes due FebruaryÂ 1, 2032 at par. The 2032 Notes are unsecured and effectively subordinated to the Credit Facility to the extent of the value of the collateral securing the Credit Facility. The 2032 Notes are fully and unconditionally guaranteed on a joint and several senior unsecured basis by Antero Midstream Corporation, Antero Midstream Partnersâ€™ wholly owned subsidiaries (other than Finance Corp) and certain of its future restricted subsidiaries. The net proceeds from the 2032 Notes were used to repay outstanding borrowings on the Prior Credit Facility. Interest on the 2032 Notes is payable on February 1 and August 1 of each year. Antero Midstream Partners may redeem all or part of the 2032 Notes at any time on or after February 1, 2027 at redemption prices ranging from 103.313% on or after FebruaryÂ 1, 2027 to 100.00% on or after FebruaryÂ 1, 2029. In addition, prior to FebruaryÂ 1, 2027, Antero Midstream Partners may redeem up to 35% of the aggregate principal amount of the 2032 Notes with an amount of cash not greater than the net cash proceeds of certain equity offerings, if certain conditions are met, at a redemption price of 106.625% of the principal amount of the 2032 Notes, plus accrued and unpaid interest. At any time prior to FebruaryÂ 1, 2027, Antero Midstream Partners may also redeem the 2032 Notes, in whole or in part, at a price equal to 100% of the principal amount of the 2032 Notes plus a â€œmake-wholeâ€ premium and accrued and unpaid interest. If Antero Midstream Partners undergoes a change of control followed by a rating decline, the holders of the 2032 Notes will have the right to require Antero Midstream Partners to repurchase all or a portion of the 2032 Notes at a price equal to 101% of the principal amount of the 2032 Notes, plus accrued and unpaid interest.(g)Senior Notes GuarantorsThe Company and each of the Companyâ€™s wholly owned subsidiaries (except for the Issuers) has fully and unconditionally guaranteed the 2027 Notes, 2028 Notes, 2029 Notes and 2032 Notes (collectively the â€œSenior Notesâ€). In the event a guarantor is sold or disposed of (whether by merger, consolidation, the sale of a sufficient amount of its capital stock so that it no longer qualifies as a Restricted Subsidiary (as defined in the applicable indenture governing the series of Senior Notes) of the Issuer or the sale of all or substantially all of its assets) and whether or not the guarantor is the surviving entity in such transaction to a person that is not an Issuer or a Restricted Subsidiary of an Issuer, such guarantor will be released from its obligations under its guarantee if the sale or other disposition does not violate the covenants set forth in the indentures governing the applicable Senior Notes.In addition, a guarantor will be released from its obligations under the applicable indenture and its guarantee (i) upon the release or discharge of the guarantee of other indebtedness under a credit facility that resulted in the creation of such guarantee, except a release or discharge by or as a result of payment under such guarantee, (ii) if the Issuers designate such subsidiary as an unrestricted subsidiary and such designation complies with the other applicable provisions of the indenture governing the applicable Senior Notes or (iii) in connection with any covenant defeasance, legal defeasance or satisfaction and discharge of the applicable Senior Notes.During the years ended DecemberÂ 31, 2022, 2023 and 2024, all of the Companyâ€™s assets and operations are attributable to the Issuers and its guarantors.F-21 Table of ContentsANTERO MIDSTREAM CORPORATIONNotes to Consolidated Financial Statements (Continued)(9)Â Â Accrued LiabilitiesAccrued liabilities consisted of the following items:â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹DecemberÂ 31,â€‹(in thousands)Â Â Â Â 2023Â Â Â Â 2024Â Capital expendituresâ€‹$ 22,195â€‹â€‹ 10,980â€‹Operating expensesâ€‹â€‹ 12,060â€‹â€‹ 14,536â€‹Interest expenseâ€‹â€‹ 37,565â€‹â€‹ 48,808â€‹Ad valorem taxesâ€‹â€‹ 6,521â€‹â€‹ 6,258â€‹Otherâ€‹â€‹ 2,289â€‹â€‹ 2,973â€‹Total accrued liabilitiesâ€‹$ 80,630â€‹â€‹ 83,555â€‹â€‹â€‹â€‹â€‹â€‹(10)Â Â Equity-Based Compensationâ€‹(a)Summary of Equity-Based CompensationEffective MarchÂ 12, 2019, the Board of Directors of Antero Midstream Corporation

(the â€œBoardâ€) adopted the Antero Midstream Corporation Long Term Incentive Plan under which awards may be granted to employees, directors, and other service providers of the Company and its affiliates. On JuneÂ 5, 2024, that Companyâ€™s stockholders approved the AM LTIP. This amendment increased the number of shares of the Companyâ€™s common stock reserved for awards from 15,398,901 shares to 28,735,901 shares, and extended the term of the plan from MarchÂ 12, 2029 to JuneÂ 5, 2034. The AM LTIP provides for the grant of stock options, stock appreciation rights, restricted stock, restricted stock units (â€œRSUsâ€), dividend equivalents, other stock-based awards, cash awards and substitute awards. The terms and conditions of the awards granted are established by the compensation committee of the Board. As of DecemberÂ 31, 2024, a total of 16,302,531 shares were available for future grant under the AM LTIP.The Companyâ€™s equity-based compensation expense, by type of award, is as follows:â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Year Ended DecemberÂ 31,â€‹(in thousands)â€‹2022â€‹2023 â€‹2024â€‹Restricted stock unitsâ€‹$ 16,039â€‹â€‹ 24,409â€‹â€‹ 33,666â€‹Performance share unitsâ€‹â€‹ 2,770â€‹â€‹ 6,266â€‹â€‹ 9,669â€‹Equity awards issued to directorsâ€‹â€‹ 845â€‹â€‹ 931â€‹â€‹ 997â€‹Total expenseâ€‹$ 19,654â€‹â€‹ 31,606â€‹â€‹ 44,332â€‹â€‹The total fair value of the Companyâ€™s vested equity awards for the years ended DecemberÂ 31, 2022, 2023 and 2024 were $18Â million, $22Â million and $37Â million, respectively.(b)Restricted Stock Unit AwardsRSU awards vest subject to the satisfaction of service requirements. Expense related to each RSU award is recognized on a straight-line basis over the requisite service period of the entire award. The grant date fair values of these awards are determined based on the closing price of the Companyâ€™s common stock on the date of the grant. The weighted average grant date fair value per share for RSUs granted during the years ended DecemberÂ 31, 2022, 2023 and 2024 were $11.28, $10.59 and $13.45, respectively.A summary of the RSU awards activity is as follows:â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Weighted Averageâ€‹â€‹â€‹Numberâ€‹GrantÂ Dateâ€‹â€‹Â Â Â Â of UnitsÂ Â Â Â FairÂ Valueâ€‹Total awarded and unvestedâ€”DecemberÂ 31, 2023â€‹ 5,877,170â€‹$ 10.28â€‹Grantedâ€‹ 2,476,696â€‹â€‹ 13.45â€‹Vestedâ€‹ (2,641,854)â€‹â€‹ 9.97â€‹Forfeitedâ€‹ (69,751)â€‹â€‹ 12.12â€‹Total awarded and unvestedâ€”DecemberÂ 31, 2024â€‹ 5,642,261â€‹$ 11.79â€‹â€‹F-22 Table of ContentsANTERO MIDSTREAM CORPORATIONNotes to Consolidated Financial Statements (Continued)As of DecemberÂ 31, 2024, unamortized equity-based compensation expense of $40Â million related to the unvested RSUs is expected to be recognized over a weighted average period of 1.7 years.(c)Performance Share Unit AwardsPerformance Share Unit Awards Based on Return on Invested CapitalIn AprilÂ 2019, the Company granted performance share units (â€œPSUsâ€) to certain of its employees and executive officers that vest based on the Companyâ€™s actual return on invested capital (â€œROICâ€) (as defined in the award agreement) over a three-year period as compared to a targeted ROIC (â€œ2019 ROIC PSUsâ€). The number of shares of the Companyâ€™s common stock that could be earned with respect to the 2019 ROIC PSUs ranged from zero to 200% of the target number of the 2019 ROIC PSUs originally granted. The performance condition for the 2019 ROIC PSUs was met at 200% of target as of December 31, 2021. During the year ended December 31, 2022, the 2019 ROIC PSUs vested and converted into approximately 0.3 million shares of the Companyâ€™s common stock. In AprilÂ 2022, the Company granted PSUs to certain of its employees and executive officers that vest based on the Companyâ€™s actual ROIC (as defined in the award agreement) over a three-year period concluding on DecemberÂ 31, 2024 as compared to a targeted ROIC (â€œ2022 ROIC PSUsâ€). The number of shares of the Companyâ€™s common stock that can be earned with respect to the 2022 ROIC PSUs ranges from zero to 200% of the target number of 2022 ROIC PSUs originally granted. The performance condition related to 2022 ROIC PSUs was met at 200% of target as of DecemberÂ 31, 2024. During the first quarter of 2025, the 2022 ROIC PSUs will vest and convert into approximately 0.9Â million shares of common stock.In March 2023, the Company granted PSUs to certain of its employees and executive officers that vest based on the Companyâ€™s actual ROIC (as defined in the award agreement) over a three-year period concluding on DecemberÂ 31, 2025 as compared to a targeted ROIC (â€œ2023 ROIC PSUsâ€). The number of shares of the Companyâ€™s common stock that can be earned with respect to the 2023 ROIC PSUs ranges from zero to 200% of the target number of 2023 ROIC PSUs originally granted. The likelihood of achieving the performance conditions related to 2023 ROIC PSUs was probable as of DecemberÂ 31, 2024.In March 2024, the Company granted PSUs to certain of its executive officers that vest based on the Companyâ€™s actual ROIC (as defined in the award agreement) over a three-year period concluding on DecemberÂ 31, 2026 as compared to a targeted ROIC (â€œ2024 ROIC PSUsâ€). The number of shares of the Companyâ€™s common stock that can be earned with respect to the 2024 ROIC PSUs ranges from zero to 200% of the target number of 2024 ROIC PSUs originally granted. The likelihood of achieving the performance conditions related to 2024 ROIC PSUs was probable as of DecemberÂ 31, 2024.Summary Information for Performance Share Unit AwardsPSU awards vest subject to the satisfaction of certain performance and service requirements. Expense related to each PSU award is recognized on a straight-line basis over the performance period of the entire award. The grant date fair value of these awards was based on the closing price of the Companyâ€™s common stock on the date of the grant, assuming target achievement of the performance condition. Expense related to PSU awards is recognized based on the number of shares of the Companyâ€™s common stock that are expected to be issued at the end of the measurement period, and such expense is reversed if the likelihood of achieving the performance condition decreases. The grant date fair value per share for PSUs granted during the years ended DecemberÂ 31, 2022, 2023 and 2024 were $11.05, $10.58 and $13.44, respectively.A summary of the PSU awards activity is as follows:â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Weighted Averageâ€‹â€‹â€‹Numberâ€‹GrantÂ Dateâ€‹â€‹Â Â Â Â of UnitsÂ Â Â Â FairÂ Valueâ€‹Total awarded and unvestedâ€”DecemberÂ 31, 2023â€‹ 952,101â€‹$ 10.90â€‹Grantedâ€‹ 350,237â€‹â€‹ 13.44â€‹Total awarded and unvestedâ€”DecemberÂ 31, 2024â€‹ 1,302,338â€‹$ 11.59â€‹â€‹As of DecemberÂ 31, 2024, unamortized equity-based compensation expense of $12 million related to the unvested PSUs is expected to be recognized over a weighted average period of 1.6 years.F-23 Table of ContentsANTERO MIDSTREAM CORPORATIONNotes to Consolidated Financial Statements (Continued)(11)Â Â Cash DividendsThe Company paid cash dividends for the quarter indicatedÂ as follows (inÂ thousands, except per share data):â€‹Dividends
â€‹PeriodÂ Â Â Â RecordÂ DateÂ Â Â Â DividendÂ DateÂ Â Â Â DividendsÂ Â Â Â perÂ Shareâ€‹Q4 2021â€‹January 26, 2022â€‹February 9, 2022â€‹$ 108,149â€‹$0.2250â€‹*â€‹February 14, 2022â€‹February 14, 2022â€‹â€‹ 138â€‹â€‹*â€‹Q1 2022â€‹April 27, 2022â€‹May 11, 2022â€‹â€‹ 109,296â€‹â€‹0.2250â€‹*â€‹May 16, 2022â€‹May 16, 2022â€‹â€‹ 137â€‹â€‹*â€‹Q2 2022â€‹July 27, 2022â€‹August 10, 2022â€‹â€‹ 107,675â€‹â€‹0.2250â€‹*â€‹August 15, 2022â€‹August 15, 2022â€‹â€‹ 138â€‹â€‹*â€‹Q3 2022â€‹October 26, 2022â€‹November 9, 2022â€‹â€‹ 107,705â€‹â€‹0.2250â€‹*â€‹November 14, 2022â€‹November 14, 2022â€‹â€‹ 137â€‹â€‹*â€‹â€‹â€‹Total 2022â€‹â€‹â€‹$ 433,375â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Q4 2022â€‹January 25, 2023â€‹February 8, 2023â€‹$ 108,364â€‹$0.2250â€‹*â€‹February 14, 2023â€‹February 14, 2023â€‹â€‹ 138â€‹â€‹*â€‹Q1 2023â€‹April 26, 2023â€‹May 10, 2023â€‹â€‹ 110,607â€‹â€‹0.2250â€‹*â€‹May 15, 2023â€‹May 15, 2023â€‹â€‹ 137â€‹â€‹*â€‹Q2 2023â€‹July 26, 2023â€‹August 9, 2023â€‹â€‹ 107,900â€‹â€‹0.2250â€‹*â€‹August 14, 2023â€‹August 14, 2023â€‹â€‹ 138â€‹â€‹*â€‹Q3 2023â€‹October 25, 2023â€‹November 8, 2023â€‹â€‹ 107,975â€‹â€‹0.2250â€‹*â€‹November 14, 2023â€‹November 14, 2023â€‹â€‹ 137â€‹â€‹*â€‹â€‹â€‹Total 2023â€‹â€‹â€‹$ 435,396â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Q4 2023â€‹January 24, 2024â€‹February 7, 2024â€‹$ 107,918â€‹$0.2250â€‹*â€‹February 14, 2024â€‹February 14, 2024â€‹â€‹ 138â€‹â€‹*â€‹Q1 2024â€‹April 24, 2024â€‹May 8, 2024â€‹â€‹ 112,818â€‹â€‹0.2250â€‹*â€‹May 15, 2024â€‹May 15, 2024â€‹â€‹ 137â€‹â€‹*â€‹Q2 2024â€‹July 24, 2024â€‹August 7, 2024â€‹â€‹ 108,516â€‹â€‹0.2250â€‹*â€‹August 14, 2024â€‹August 14, 2024â€‹â€‹ 138â€‹â€‹*â€‹Q3 2024â€‹October 23, 2024â€‹November 6, 2024â€‹â€‹ 108,382â€‹â€‹0.2250â€‹*â€‹November 14, 2024â€‹November 14, 2024â€‹â€‹ 137â€‹â€‹*â€‹â€‹â€‹Total 2024â€‹â€‹â€‹$ 438,184â€‹â€‹â€‹â€‹*Dividends are paid in accordance with the terms of the Series A Preferred Stock (as defined below) as discussed in Note 12â€”Equity and Net Income Per Common Share.â€‹On JanuaryÂ 14, 2025, the Board announced the declaration of a cash dividend on the shares of AM common stock of $0.2250 per share for the quarter ended DecemberÂ 31, 2024. The dividend was paid on FebruaryÂ 12, 2025 to stockholders of record as of JanuaryÂ 29, 2025. The Company pays dividends (i) out of surplus or (ii) if there is no surplus, out of the net profits for the fiscal year in which the dividend is declared and/or the preceding fiscal year, as provided under Delaware law.The Board also declared a cash dividend of $137,500 on the shares of Series A Preferred Stock of Antero Midstream that will be paid on FebruaryÂ 14, 2025 in accordance with the terms of the Series A Preferred Stock, which are discussed in Note 12â€”Equity and Net Income Per Common Share. As of DecemberÂ 31, 2024, there were dividends in the amount of $68,750 accumulated in arrears on the Companyâ€™s Series A Preferred Stock.â€‹F-24 Table of ContentsANTERO MIDSTREAM CORPORATIONNotes to Consolidated Financial Statements (Continued)(12)Â Â Equity and Net Income Per Common Share(a)Preferred StockThe Board authorized 100,000,000 shares of preferred stock on March 12, 2019, and issued 10,000 shares of preferred stock designated as "5.5% Series A Non-Voting Perpetual Preferred Stock" (the "Series A Preferred Stock"), to The Antero Foundation on that date. Dividends on the Series A Preferred Stock are cumulative from the date of original issue and payable in cash on the 45th day following the end of each fiscal quarter, or such other dates as the Board will approve, at a rate of 5.5% per annum on (i)Â the liquidation preference per share of SeriesÂ A Preferred Stock (as described below) and (ii)Â the amount of accrued and unpaid dividends for any prior dividend period on such share of SeriesÂ A Preferred Stock, if any. At any time following the date of issue, in the event of a change of control, or at any time on or after March 12, 2029, the Company may redeem the Series A Preferred Stock at a price equal to $1,000 per share, plus any accrued and unpaid dividends, payable in cash; provided that if any shares of the Series A Preferred Stock are held by The Antero Foundation at the time of such redemption, the price for redemption of each share of Series A Preferred Stock will be the greater of (i) $1,000 per share, plus any accrued but unpaid dividends, and (ii) the fair market value of the Series A Preferred Stock. On or after March 12, 2029, the holder of each share of Series A Preferred Stock (other than The Antero Foundation) may convert such shares, at any time and from time to time, at the option of the holder into a number of shares of the Companyâ€™s common stock equal to the conversion ratio in effect on the applicable conversion date, subject to certain limitations. The Series A Preferred Stock ranks senior to the Companyâ€™s common stock as to dividend rights, as well as with respect to rights upon liquidation, winding-up or dissolution of the Company. Holders of the Series A Preferred Stock do not have any voting rights in the Company, except as required by law, or any preemptive rights. (b)Weighted Average Common Shares OutstandingThe following is a reconciliation of the Companyâ€™s basic weighted average common shares outstanding to diluted weighted average common shares outstanding: â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Year Ended DecemberÂ 31,â€‹(in thousands)Â Â Â Â 2022â€‹2023 â€‹2024â€‹Basic weighted average number of common shares outstandingâ€‹â€‹ 478,232â€‹â€‹ 479,378â€‹â€‹ 480,822â€‹Add: Dilutive effect of RSUsâ€‹â€‹ 1,050â€‹â€‹ 1,668â€‹â€‹ 2,345â€‹Add: Dilutive effect of PSUsâ€‹â€‹ 91â€‹â€‹ 528â€‹â€‹ 1,417â€‹Add: Dilutive effect of Series A Preferred Stockâ€‹â€‹ 927â€‹â€‹ 798â€‹â€‹ 663â€‹Diluted weighted average number of common shares outstandingâ€‹â€‹ 480,300â€‹â€‹ 482,372â€‹â€‹ 485,247â€‹There were no anti-dilutive securities outstanding during the years ended DecemberÂ 31, 2022, 2023 and 2024.(c)Net Income Per Common ShareNet income per common shareâ€”basic for each period is computed by dividing the net income or loss attributable to the Company by the basic weighted average number of common shares outstanding during the period. Net income per common shareâ€”diluted for each period is computed after giving consideration to the potential dilution from outstanding equity-based awards, calculated using the treasury stock method. During periods in which the Company incurs a net loss, diluted weighted average common shares outstanding are equal to basic weighted average common shares outstanding because the effect of all equity-based awards is anti-dilutive.â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Year Ended DecemberÂ 31,â€‹(in thousands, except per share amounts)Â Â Â Â 2022â€‹2023 â€‹2024 â€‹Net incomeâ€‹$ 326,242â€‹â€‹ 371,786â€‹â€‹ 400,892â€‹Less preferred stock dividendsâ€‹â€‹ (550)â€‹â€‹ (550)â€‹â€‹ (550)â€‹Net income available to common shareholdersâ€‹$ 325,692â€‹â€‹ 371,236â€‹â€‹ 400,342â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Net income per common shareâ€“basicâ€‹$ 0.68â€‹â€‹ 0.77â€‹â€‹ 0.83â€‹Net income per common shareâ€“dilutedâ€‹$ 0.68â€‹â€‹ 0.77â€‹â€‹ 0.83â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Weighted average common shares outstandingâ€“basicâ€‹â€‹ 478,232â€‹â€‹ 479,378â€‹â€‹ 480,822â€‹Weighted average common shares outstandingâ€“dilutedâ€‹â€‹ 480,300â€‹â€‹ 482,372â€‹â€‹ 485,247â€‹â€‹â€‹F-25 Table of ContentsANTERO MIDSTREAM CORPORATIONNotes to Consolidated Financial Statements (Continued)(13)Â Â Fair Value MeasurementThe carrying values on the consolidated balance sheets of the Companyâ€™s cash and cash equivalents, accounts receivableâ€”Antero Resources, accounts receivableâ€”third party, other current assets, accounts payableâ€”Antero Resources, accounts payableâ€”third party, accrued liabilities and other current liabilities approximate fair values due to their short-term maturities. The carrying value of the amounts under the Credit Facility as of DecemberÂ 31, 2023 and DecemberÂ 31, 2024 approximated fair value because the variable interest rates are reflective of current market conditions.The fair value and carrying value of the Companyâ€™s Senior Notes is as follows:â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹DecemberÂ 31, 2023â€‹DecemberÂ 31, 2024â€‹(in thousands)â€‹Fair Value (1)â€‹Carrying Value (2)â€‹Fair Value (1)â€‹Carrying Value (2)â€‹2026 Notesâ€‹$ 565,785â€‹â€‹546,631â€‹â€‹ â€”â€‹â€‹ â€”â€‹2027 Notesâ€‹â€‹ 642,655â€‹â€‹647,313â€‹â€‹ 646,750â€‹â€‹ 648,082â€‹2028 Notesâ€‹â€‹ 641,030â€‹â€‹645,702â€‹â€‹ 644,410â€‹â€‹ 646,684â€‹2029 Notesâ€‹â€‹ 720,000â€‹â€‹743,470â€‹â€‹ 730,425â€‹â€‹ 744,516â€‹2032 Notesâ€‹â€‹ â€”â€‹â€‹ â€”â€‹â€‹ 602,220â€‹â€‹ 593,376â€‹Totalâ€‹$ 2,569,470â€‹â€‹ 2,583,116â€‹â€‹ 2,623,805â€‹â€‹ 2,632,658â€‹(1)Fair values are based on Level 2 market data inputs. (2)Carrying values are presented net of unamortized debt issuance costs and debt premium. (14)Â Â Investments in Unconsolidated Affiliates(a)Summary of Investments in Unconsolidated Affiliates The Company has a 50% equity interest in the Joint Venture to develop processing and fractionation assets with MarkWest, a wholly owned subsidiary of MPLX, LP. The Joint Venture was formed to develop processing and fractionation assets in Appalachia. MarkWest operates the Joint Venture assets, which consist of processing plants in West Virginia and a one-third interest in two MarkWest fractionators in Ohio.The Company also has a 15% equity interest in a gathering system of Stonewall, which operates a 67-mile pipeline on which Antero Resources is an anchor shipper.The following table is a reconciliation of the Companyâ€™s investments in these unconsolidated affiliates: â€‹Total Investmentâ€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹in Unconsolidatedâ€‹(in thousands)Â Â Â Â Joint VentureÂ Â Â Â StonewallÂ Â Â Â Affiliatesâ€‹Balance as of December 31, 2022â€‹$ 526,652â€‹â€‹ 126,115â€‹â€‹ 652,767â€‹Additional investmentsâ€‹â€‹ â€”â€‹â€‹ 262â€‹â€‹ 262â€‹Equity in earnings of unconsolidated affiliates (1)â€‹â€‹ 98,194â€‹â€‹ 7,262â€‹â€‹ 105,456â€‹Distributions from unconsolidated affiliatesâ€‹â€‹ (116,025)â€‹â€‹ (15,810)â€‹â€‹ (131,835)â€‹Balance as of December 31, 2023â€‹â€‹ 508,821â€‹â€‹ 117,829â€‹â€‹ 626,650â€‹Additional investmentsâ€‹â€‹ â€”â€‹â€‹ 2,393â€‹â€‹ 2,393â€‹Equity in earnings of unconsolidated affiliates (1)â€‹â€‹ 102,474â€‹â€‹ 8,099â€‹â€‹ 110,573â€‹Distributions from unconsolidated affiliatesâ€‹â€‹ (120,930)â€‹â€‹ (14,730)â€‹â€‹ (135,660)â€‹Balance as of DecemberÂ 31, 2024â€‹$ 490,365â€‹â€‹ 113,591â€‹â€‹ 603,956â€‹(1)As adjusted for the amortization of the difference between the cost of the equity investments in the Joint Venture and Stonewall and the amount of the underlying equity in the net assets of the Joint Venture and Stonewall as of March 12, 2019.F-26 Table of ContentsANTERO MIDSTREAM CORPORATIONNotes to Consolidated Financial Statements (Continued)(b)Summarized Financial Information of Unconsolidated Affiliates The following tables present summarized financial information for the Companyâ€™s investments in unconsolidated affiliates: Combined Balance Sheetsâ€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹December 31,â€‹(in thousands)Â Â Â Â 2023 â€‹2024â€‹Current assetsâ€‹$ 68,894â€‹â€‹ 79,680 â€‹Noncurrent assetsâ€‹â€‹ 1,460,004â€‹â€‹ 1,412,844â€‹Total assetsâ€‹$ 1,528,898â€‹â€‹ 1,492,524â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Current liabilitiesâ€‹$ 7,711â€‹â€‹ 9,319â€‹Noncurrent liabilities â€‹â€‹ 4,028â€‹â€‹ 3,630â€‹Noncontrolling interestâ€‹â€‹ 146,094â€‹â€‹ 139,368â€‹Partners' capitalâ€‹â€‹ 1,371,065â€‹â€‹ 1,340,207â€‹Total liabilities and partners' capitalâ€‹$ 1,528,898â€‹â€‹ 1,492,524â€‹â€‹Statements of Combined Operationsâ€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Year Ended December 31, â€‹(in thousands)Â Â Â Â 2022Â Â Â Â 2023Â Â Â Â 2024â€‹Revenues â€‹$ 357,730 â€‹â€‹ 388,717 â€‹â€‹ 407,553 â€‹Operating expensesâ€‹â€‹ 153,383â€‹â€‹ 156,678â€‹â€‹ 163,134â€‹Income from operationsâ€‹â€‹ 204,347â€‹â€‹ 232,039â€‹â€‹ 244,419â€‹Net income attributable to unconsolidated affiliates, including noncontrolling interestâ€‹â€‹ 248,458â€‹â€‹ 269,471â€‹â€‹ 284,190â€‹Net income attributable to unconsolidated affiliatesâ€‹â€‹ 257,458â€‹â€‹ 278,545â€‹â€‹ 293,252â€‹â€‹â€‹â€‹(15)Â Â Contingenciesâ€‹The Company is currently involved in a consolidated lawsuit with Veolia Water Technologies, Inc. (â€œVeoliaâ€) relating to the Clearwater Facility. On MarchÂ 13, 2020, Antero Treatment, a wholly owned subsidiary of the Company, filed suit against Veolia in the district court of Denver County, Colorado (the â€œCourtâ€), asserting claims of fraud, breach of contract and other related claims. Antero Treatment alleges that Veolia failed to meet its contractual obligations to design and build a â€œturnkeyâ€ wastewater disposal facility under a Design/Build Agreement dated AugustÂ 18, 2015 (the â€œDBAâ€), and that Veolia fraudulently concealed certain miscalculations and design flaws during contract negotiations and continued to conceal and fraudulently misrepresent the impact of certain design changes post-execution of the DBA. On MarchÂ 13, 2020, Veolia filed a separate suit against the Company, Antero Resources, and certain of the Companyâ€™s wholly owned subsidiaries (collectively, the â€œAntero Defendantsâ€) in Denver County, Colorado. In its lawsuit, Veolia asserted breach of contract and equitable claims against the Antero Defendants for alleged failures under the DBA. Veoliaâ€™s suit was consolidated into the action filed by Antero Treatment.Veolia and the Antero Defendants each filed partial motions to dismiss and motions for summary judgment directed at certain claims asserted by the opposing party. A bench trial on the remaining claims was held from JanuaryÂ 24 through FebruaryÂ 10, 2022 and concluded on FebruaryÂ 24, 2022. At trial, Antero Treatment sought damages from Veolia of $450 million, which represents the Companyâ€™s out-of-pocket costs associated with the Clearwater Facility project. In the alternative, Antero Treatment sought damages related to multiple breaches of the DBA, totaling $370 million. Also at trial, Veolia sought monetary damages of

$118 million, including alleged delay and extra-contractual costs and a contract balance relating to an allegation that Antero Defendants improperly terminated the DBA.F-27 Table of ContentsANTERO MIDSTREAM CORPORATIONNotes to Consolidated Financial Statements (Continued)On JanuaryÂ 3, 2023, the Court found that Antero Treatment had prevailed on its claims for breach of contract and fraud, and awarded $242 million in damages to Antero Treatment, plus pre- and post-judgment interest and reasonable costs and attorneysâ€™ fees. The Court also found in Antero Defendantsâ€™ favor on all of Veoliaâ€™s affirmative claims. On JanuaryÂ 27, 2023, the Court entered judgment in favor of Antero Treatment in the amount of $309 million in damages, which includes pre-judgment interest. On AprilÂ 10, 2023, the Court issued an order identifying an error in its previously entered judgment, and on MayÂ 3, 2023, the Court entered an amended final judgment in favor of Antero Treatment in the amount of $280 million in damages, which includes pre-judgment interest through AprilÂ 30, 2023. On MayÂ 26, 2023, Veolia filed a notice of appeal of the final judgment, and on JuneÂ 9, 2023, Antero Treatment filed a notice of cross-appeal. Oral argument at the Colorado Court of Appeals occurred on OctoberÂ 15, 2024. On DecemberÂ 9, 2024, the District Court awarded Antero Treatment approximately $19 million in attorneysâ€™ fees and costs. On DecemberÂ 19, 2024, the Colorado Court of Appeals affirmed the District Courtâ€™s MayÂ 3, 2023 judgment and associated damages award, and remanded the case to the District Court for purposes of calculating appellate attorneysâ€™ fees and costs owed to the Company by Veolia. On JanuaryÂ 27, 2025, Veolia filed a notice of appeal of the District Courtâ€™s December 9th award of attorneysâ€™ fees and costs. The DecemberÂ 9, 2024 decision by the District Court and the DecemberÂ 19, 2024 decision by the Colorado Court of Appeals each remain subject to appeal.(16)Â Â Reportable Segmentsâ€‹The Companyâ€™s operations, which are located in the United States, are organized into two reportable segments: (i) gathering and processing and (ii) water handling. These segments are monitored separately by management for performance and are consistent with internal financial reporting. These segments have been identified based on the differing products and services (including the expertise required for these operations), production processes and distribution methods. The Companyâ€™s Chairman of the Board, Director, Chief Executive Officer and President was determined to be the Companyâ€™s chief operating decision maker (â€œCODMâ€). The CODM evaluates the performance of the Companyâ€™s business segments based on operating income. The CODM considered the Companyâ€™s actual operating income as compared to the operating income for (i) the relevant prior period actual results, (ii) budget and (iii) guidance on a monthly basis for purposes of evaluating performance of each segment and making decisions about allocating capital and other resources to each segment. Interest expense is primarily managed and evaluated on a consolidated basis. Accounting policies for each segment are the same as the Companyâ€™s accounting policies described in Note 2â€”Summary of Significant Accounting Policies to the consolidated financial statements.(a)Summary of Reportable SegmentsGathering and ProcessingThe gathering and processing segment includes a network of gathering pipelines and compressor stations that collect and process production from Antero Resourcesâ€™ wells in West Virginia and Ohio. The gathering and processing segment also includes equity in earnings from the Companyâ€™s investments in the Joint Venture and Stonewall.Water HandlingThe Companyâ€™s water handling segment includes two independent systems that deliver water from sources including the Ohio River, local reservoirs and several regional waterways. Portions of these water handling systems are also utilized to transport flowback and produced water. The water handling systems consist of permanent buried pipelines, surface pipelines and water storage facilities, as well as pumping stations, blending facilities and impoundments to transport water throughout the systems used to deliver water for well completions.F-28 Table of ContentsANTERO MIDSTREAM CORPORATIONNotes to Consolidated Financial Statements (Continued)(b)Reportable Segments Financial InformationThe summarized operating results of the Companyâ€™s reportable segments are as follows:â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Year Ended DecemberÂ 31, 2022â€‹â€‹â€‹GatheringÂ andâ€‹Waterâ€‹â€‹â€‹Consolidatedâ€‹(in thousands)Â Â Â Â ProcessingÂ Â Â Â HandlingÂ Â Â Â Unallocated (1)â€‹Total â€‹Revenues:â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Revenueâ€“Antero Resourcesâ€‹$ 743,265â€‹â€‹ 244,770â€‹â€‹ â€”â€‹â€‹ 988,035â€‹Revenueâ€“third-partyâ€‹â€‹ â€”â€‹â€‹ 2,622â€‹â€‹ â€”â€‹â€‹ 2,622â€‹Amortization of customer relationshipsâ€‹â€‹ (37,086)â€‹â€‹ (33,586)â€‹â€‹ â€”â€‹â€‹ (70,672)â€‹Total revenuesâ€‹â€‹ 706,179â€‹â€‹ 213,806â€‹â€‹ â€”â€‹â€‹ 919,985â€‹Operating expenses:â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Direct operatingâ€‹â€‹ 75,889â€‹â€‹ 104,365â€‹â€‹ â€”â€‹â€‹ 180,254â€‹General and administrative (excluding equity-based compensation)â€‹â€‹ 24,578â€‹â€‹ 13,080â€‹â€‹ 4,813â€‹â€‹ 42,471â€‹Equity-based compensationâ€‹â€‹ 14,394â€‹â€‹ 4,415â€‹â€‹ 845â€‹â€‹ 19,654â€‹Facility idlingâ€‹â€‹ â€”â€‹â€‹ 4,166â€‹â€‹ â€”â€‹â€‹ 4,166â€‹Depreciationâ€‹â€‹ 81,390â€‹â€‹ 50,372â€‹â€‹ â€”â€‹â€‹ 131,762â€‹Impairment of property and equipmentâ€‹â€‹ 1,130â€‹â€‹ 2,572â€‹â€‹ â€”â€‹â€‹ 3,702â€‹Other (2)â€‹â€‹ (2,120)â€‹â€‹ 630â€‹â€‹ â€”â€‹â€‹ (1,490)â€‹Total operating expensesâ€‹â€‹ 195,261â€‹â€‹ 179,600â€‹â€‹ 5,658â€‹â€‹ 380,519â€‹Operating incomeâ€‹$ 510,918â€‹â€‹ 34,206â€‹â€‹ (5,658)â€‹â€‹ 539,466â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Equity in earnings of unconsolidated affiliatesâ€‹$ 94,218â€‹â€‹ â€”â€‹â€‹ â€”â€‹â€‹ 94,218â€‹Additions to property and equipmentâ€‹$ 227,561â€‹â€‹ 71,363â€‹â€‹ â€”â€‹â€‹ 298,924â€‹(1)Certain expenses that are not directly attributable to gathering and processing and water handling are managed and evaluated on a consolidated basis.(2)Amounts include charges for accretion of asset retirement obligations, loss on settlement of asset retirement obligations and loss (gain) on sale of assets, as applicable, which represent segment operating expenses that are not considered significant.â€‹F-29 Table of ContentsANTERO MIDSTREAM CORPORATIONNotes to Consolidated Financial Statements (Continued)â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Year Ended DecemberÂ 31, 2023â€‹â€‹â€‹GatheringÂ andâ€‹Waterâ€‹â€‹â€‹Consolidatedâ€‹(in thousands)Â Â Â Â ProcessingÂ Â Â Â HandlingÂ Â Â Â Unallocated (1)â€‹Total â€‹Revenues:â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Revenueâ€“Antero Resourcesâ€‹$ 842,362â€‹â€‹ 268,667â€‹â€‹ â€”â€‹â€‹ 1,111,029â€‹Revenueâ€“third-partyâ€‹â€‹ â€”â€‹â€‹ 1,414â€‹â€‹ â€”â€‹â€‹ 1,414â€‹Amortization of customer relationshipsâ€‹â€‹ (37,086)â€‹â€‹ (33,586)â€‹â€‹ â€”â€‹â€‹ (70,672)â€‹Total revenuesâ€‹â€‹ 805,276â€‹â€‹ 236,495â€‹â€‹ â€”â€‹â€‹ 1,041,771â€‹Operating expenses:â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Direct operatingâ€‹â€‹ 95,507â€‹â€‹ 117,658â€‹â€‹ â€”â€‹â€‹ 213,165â€‹General and administrative (excluding equity-based compensation)â€‹â€‹ 22,532â€‹â€‹ 12,497â€‹â€‹ 4,433â€‹â€‹ 39,462â€‹Equity-based compensationâ€‹â€‹ 23,313â€‹â€‹ 7,362â€‹â€‹ 931â€‹â€‹ 31,606â€‹Facility idlingâ€‹â€‹ â€”â€‹â€‹ 2,459â€‹â€‹ â€”â€‹â€‹ 2,459â€‹Depreciationâ€‹â€‹ 83,409â€‹â€‹ 52,650â€‹â€‹ â€”â€‹â€‹ 136,059â€‹Impairment of property and equipmentâ€‹â€‹ 133â€‹â€‹ 13â€‹â€‹ â€”â€‹â€‹ 146â€‹Other (2)â€‹â€‹ 6,039â€‹â€‹ 973â€‹â€‹ â€”â€‹â€‹ 7,012â€‹Total operating expensesâ€‹â€‹ 230,933â€‹â€‹ 193,612â€‹â€‹ 5,364â€‹â€‹ 429,909â€‹Operating incomeâ€‹$ 574,343â€‹â€‹ 42,883â€‹â€‹ (5,364)â€‹â€‹ 611,862â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Equity in earnings of unconsolidated affiliatesâ€‹$ 105,456â€‹â€‹ â€”â€‹â€‹ â€”â€‹â€‹ 105,456â€‹Additions to property and equipmentâ€‹$ 130,305â€‹â€‹ 53,428â€‹â€‹ â€”â€‹â€‹ 183,733â€‹(1)Certain expenses that are not directly attributable to gathering and processing and water handling are managed and evaluated on a consolidated basis.(2)Amounts include charges for accretion of asset retirement obligations, loss on settlement of asset retirement obligations and loss (gain) on sale of assets, as applicable, which represent segment operating expenses that are not considered significant.â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Year Ended DecemberÂ 31, 2024â€‹â€‹â€‹GatheringÂ andâ€‹Waterâ€‹â€‹â€‹Consolidatedâ€‹(in thousands)Â Â Â Â ProcessingÂ Â Â Â HandlingÂ Â Â Â Unallocated (1)â€‹Total â€‹Revenues:â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Revenueâ€“Antero Resourcesâ€‹$ 926,063â€‹â€‹ 248,858â€‹â€‹ â€”â€‹â€‹ 1,174,921â€‹Revenueâ€“third-partyâ€‹â€‹ â€”â€‹â€‹ 1,944â€‹â€‹ â€”â€‹â€‹ 1,944â€‹Amortization of customer relationshipsâ€‹â€‹ (37,086)â€‹â€‹ (33,586)â€‹â€‹ â€”â€‹â€‹ (70,672)â€‹Total revenuesâ€‹â€‹ 888,977â€‹â€‹ 217,216â€‹â€‹ â€”â€‹â€‹ 1,106,193â€‹Operating expenses:â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Direct operatingâ€‹â€‹ 103,053â€‹â€‹ 114,923â€‹â€‹ â€”â€‹â€‹ 217,976â€‹General and administrative (excluding equity-based compensation)â€‹â€‹ 28,814â€‹â€‹ 8,279â€‹â€‹ 4,661â€‹â€‹ 41,754â€‹Equity-based compensationâ€‹â€‹ 35,535â€‹â€‹ 7,800â€‹â€‹ 997â€‹â€‹ 44,332â€‹Facility idlingâ€‹â€‹ â€”â€‹â€‹ 1,721â€‹â€‹ â€”â€‹â€‹ 1,721â€‹Depreciationâ€‹â€‹ 84,398â€‹â€‹ 55,602â€‹â€‹ â€”â€‹â€‹ 140,000â€‹Impairment of property and equipmentâ€‹â€‹ 332â€‹â€‹ â€”â€‹â€‹ â€”â€‹â€‹ 332â€‹Other (2)â€‹â€‹ â€”â€‹â€‹ 912â€‹â€‹ â€”â€‹â€‹ 912â€‹Total operating expensesâ€‹â€‹ 252,132â€‹â€‹ 189,237â€‹â€‹ 5,658â€‹â€‹ 447,027â€‹Operating incomeâ€‹$ 636,845â€‹â€‹ 27,979â€‹â€‹ (5,658)â€‹â€‹ 659,166â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Equity in earnings of unconsolidated affiliatesâ€‹$ 110,573â€‹â€‹ â€”â€‹â€‹ â€”â€‹â€‹ 110,573â€‹Additions to property and equipmentâ€‹$ 141,832â€‹â€‹ 30,515â€‹â€‹ â€”â€‹â€‹ 172,347â€‹(1)Certain expenses that are not directly attributable to gathering and processing and water handling are managed and evaluated on a consolidated basis.(2)Amounts include charges for accretion of asset retirement obligations, loss on settlement of asset retirement obligations and loss (gain) on sale of assets, as applicable, which represent segment operating expenses that are not considered significant.F-30 Table of ContentsANTERO MIDSTREAM CORPORATIONNotes to Consolidated Financial Statements (Continued)The summarized total assets of the Companyâ€™s reportable segments are as follows:â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Year Ended DecemberÂ 31, 2023â€‹â€‹â€‹GatheringÂ andâ€‹Waterâ€‹â€‹â€‹Consolidatedâ€‹(in thousands)Â Â Â Â ProcessingÂ Â Â Â HandlingÂ Â Â Â Unallocated (1)â€‹Totalâ€‹Investments in unconsolidated affiliatesâ€‹$ 626,650â€‹â€‹ â€”â€‹â€‹ â€”â€‹â€‹ 626,650â€‹Total assetsâ€‹â€‹ 4,691,827â€‹â€‹ 1,045,725â€‹â€‹ 66â€‹â€‹ 5,737,618â€‹(1)Certain assets that are not directly attributable to gathering and processing and water handling are managed and evaluated on a consolidated basis.â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹â€‹Year Ended DecemberÂ 31, 2024â€‹â€‹â€‹GatheringÂ andâ€‹Waterâ€‹â€‹â€‹Consolidatedâ€‹(in thousands)Â Â Â Â ProcessingÂ Â Â Â HandlingÂ Â Â Â Unallocated (1)â€‹Totalâ€‹Investments in unconsolidated affiliatesâ€‹$ 603,956â€‹â€‹ â€”â€‹â€‹ â€”â€‹â€‹ 603,956â€‹Total assetsâ€‹â€‹ 4,769,825â€‹â€‹ 991,923â€‹â€‹ â€”â€‹â€‹ 5,761,748â€‹(1)Certain assets that are not directly attributable to gathering and processing and water handling are managed and evaluated on a consolidated basis.â€‹â€‹â€‹F-31 EX-19.1 2 am-20241231xex19d1.htm EX-19.1 â€ŒExhibitÂ 19.1ANTERO MIDSTREAM CORPORATIONInsider Trading Policy(Amended as of April 11, 2023)This Insider Trading Policy (this â€œPolicyâ€) provides guidelines to directors, officers and employees (collectively, the â€œCovered Personsâ€ or â€œinsidersâ€) of Antero Midstream Corporation (theÂ â€œCompanyâ€) with respect to transactions in the Companyâ€™s securities (such as common stock, options to buy or sell common stock, warrants and convertible securities) and derivative securities relating to the Companyâ€™s common stock, whether or not issued by the Company (such as exchange-traded options) for the purpose of promoting compliance with applicable securities laws. Â This Policy applies to any Covered Person who receives or otherwise becomes aware of Material, Non-Public Information (as defined below) regarding (1)Â the Company and (2)Â any other company with publicly-traded securities, including the Companyâ€™s customers, joint-venture or strategic partners, vendors and suppliers (â€œbusiness partnersâ€), obtained in the course of employment by or in association with the Company. Â This Policy also applies to any person who receives or otherwise becomes aware of Material, Non-Public Information, including any person who becomes aware of Material, Non-Public Information and does not know at the time that it is Material, Non-Public Information. Â For that reason, all Covered Persons should treat all information regarding the Company and any other company with publicly-traded securities that such Covered Person is not confident is public information, as Material, Non-Public Information. Â In addition, the Company may, in its discretion, determine to hold contractors and the Companyâ€™s agents and representatives to the terms of this Policy or require that they provide proof of compliance with the principles of this Policy. Â All insiders must comply strictly with this Policy.The Company reserves the right to amend or rescind this Policy or any portion of it at any time and to adopt different policies and procedures at any time. Â In the event of any conflict or inconsistency between this Policy and any other materials distributed by the Company, this Policy shall govern. Â If a law conflicts with this Policy, you must comply with the law.You should read this Policy carefully and ask questions of the Companyâ€™s Chief Compliance Officer. Â Each employee must annually attest to their understanding of the Policy.I.Definitions and ExplanationsA.Material, Non-Public Information1.What Information is â€œMaterialâ€?It is not possible to define all categories of material information. Â However, information should be regarded as material if there is a substantial likelihood that it would be considered important to an investor in making an investment decision regarding the purchase or sale of the Companyâ€™s securities. Â Information that is likely to affect the price of a companyâ€™s securities (whether positive or negative) is almost always material. Â It is also important to remember that either positive or negative information may be material.While it may be difficult under this standard to determine whether particular information is material, some examples of information that may be regarded as material include: â—Unpublished financial results (annual, quarterly or otherwise);â—Unpublished projections of future earnings or losses;â—News of a pending or proposed merger;â—News of a significant acquisition or a sale of significant assets;1â€‹â—Impending announcements of bankruptcy or financial liquidity problems;â—Gain or loss of a substantial customer or supplier;â—Changes in the Companyâ€™s distribution or dividend policy;â—Stock splits;â—New equity or debt offerings;â—Significant developments in litigation or regulatory proceedings; â—Significant corporate events, including corporate crises involving cyber, data or personnel matters; andâ—Changes in management.The above list is for illustration purposes only. If securities transactions become the subject of scrutiny, they will be viewed after-the-fact and with the benefit of hindsight. Â Therefore, before engaging in any securities transaction, you should consider carefully how the Securities and Exchange Commission (â€œSECâ€) and others might view your transaction in hindsight and with all of the facts disclosed.2.What Information is â€œNon-Publicâ€?Information is â€œnon-publicâ€ if it has not been previously disclosed to the general public and is otherwise not generally available to the investing public. Â In order for information to be considered â€œpublic,â€ it must be widely disseminated in a manner making it generally available to the investing public and the investing public must have had time to absorb the information fully. Â Generally, and unless otherwise approved by the Company, one should allow two full Trading Days following publication as a reasonable waiting period before information is deemed to be public. B.Related Personâ€œRelated Personâ€ means, with respect to the Companyâ€™s insiders:â—Any family member living in the insiderâ€™s household (including a spouse, minor child, minor stepchild, parent, stepparent, grandparent, sibling, in-law) and anyone else living in the insiderâ€™s household; â—Family members who do not live in the insiderâ€™s household but whose transactions in Company securities are directed by the insider or subject to the insiderâ€™s influence or control;â—Partnerships in which the insider is a general partner; â—Trusts of which the insider is a trustee;â—Estates of which the insider is an executor; andâ—Other equivalent legal entities that such insider controls. Â 2C.Trading Dayâ€œTrading Dayâ€ means a day on which national stock exchanges or the Over-The-Counter Bulletin Board Quotation System are open for trading, and a â€œTrading Dayâ€ begins at the time trading begins.II.General PolicyThis Policy prohibits insiders from making certain transactions or â€œtipping,â€ either directly or indirectly, others who may trade in the Companyâ€™s securities while aware of Material, Non-Public Information about the Company. Â Insiders are also prohibited from trading or tipping others who may trade in the securities of another company if they learn Material, Non-Public Information about the other company in connection with their employment by or relationship with the Company. Â These illegal activities are commonly referred to as â€œinsider trading.â€All insiders should treat Material, Non-Public Information about the Companyâ€™s business partners with the same care required with respect to Material, Non-Public Information related directly to the Company.A.Transacting on Material, Non-Public InformationExcept as otherwise specified in this Policy, no insider or Related Person shall engage in any transaction involving a purchase or sale of the Companyâ€™s securities, including any offer to purchase or offer to sell, during any period commencing with the date that he or she is aware of Material, Non-Public Information concerning the Company, and ending at the beginning of the third Trading Day following the date of public disclosure of the Material, Non-Public Information, or at the time that the information is no longer material. Â Furthermore, insiders are prohibited from giving bona fide gifts of the Companyâ€™s securities where the insider was aware of Material, Non-Public Information and knew or was reckless in not knowing that the recipient would sell the securities prior to the disclosure of such information.B.Tipping Others of Material, Non-Public InformationNo insider shall disclose or tip, either directly or indirectly, Material, Non-Public Information to any other person (including Related Persons) where the Material, Non-Public Information may be used by that person to his or her profit by trading in the securities of the company to which the Material, Non-Public Information relates, nor shall the insider or the Related Person make recommendations, either directly or indirectly, or express opinions on the basis of Material, Non-Public Information as to trading in the Companyâ€™s securities. Â Insiders are not authorized to recommend the purchase or sale of the Companyâ€™s securities to any other person regardless of whether the insider is aware of Material, Non-Public Information.C.Confidentiality of Material, Non-Public InformationMaterial, Non-Public Information relating to the Company is the Companyâ€™s property and the unauthorized disclosure of Material, Non-Public Information is prohibited. Â If an insider receives any inquiry from outside the Company (such as a securities analyst) for information (particularly financial results and/or projections) that may be Material, Non-Public Information, the inquiry should be referred to the Companyâ€™s Chief Financial Officer, who is responsible for coordinating and overseeing the release of that information to the investing public, securities analysts and others in compliance with applicable laws and regulations.D.Special and Prohibited TransactionsBecause the Company believes it is improper and inappropriate for its insiders to engage in short-term or speculative transactions involving certain securities, it is the Companyâ€™s policy that its insiders may not engage in any of transactions specified below.1.Transactions in Company Debt Securities. Â New transactions in Company debt securities entered into with insiders on or following the date this Policy is adopted and whereby insiders are creditors of the Company, whether or not those securities are convertible into 3Company common stock, are prohibited by this Policy. Â For the avoidance of doubt, this provision does not prohibit (a) any transaction that does not result in an insider becoming a creditor of the Company, and (b) any transaction that involves an amendment of a prior arrangement and does not result in an insider holding a greater percentage of the Companyâ€™s outstanding debt securities than before the amendment.2.Hedging Transactions and Other Transactions Involving

Company Derivative Securities. Â Hedging or monetization transactions, whether direct or indirect, involving the Companyâ€™s securities are completely prohibited, regardless of whether you are in possession of Material, Non-Public Information. Â A â€œshort sale,â€ or sale of securities that the seller does not own at the time of sale or, if owned, that will not be delivered within 20 days of the sale, is an example of a prohibited hedging transaction.Transactions involving Company-based derivative securities are completely prohibited, whether or not you are in possession of Material, Non-Public Information. Â â€œDerivative securitiesâ€ are options, warrants, stock appreciation rights, convertible notes or similar rights whose value is derived from the value of an equity security, such as Company common stock. Â Transactions in derivative securities include, but are not limited to, trading in Company-based option contracts, transactions in straddles or collars, and writing puts or calls. Â Transactions in debt that may be convertible into Company common stock would also constitute a transaction in derivative securities prohibited by this Policy. Â This Policy does not, however, restrict holding, exercising, or settling awards such as options, restricted stock, restricted stock units, or other derivative securities granted under a Company equity incentive plan as described in more detail below under â€œExempted Transactions.â€3.Purchases of Company Stock on Margin. Â Any of the Companyâ€™s common stock purchased in the open market should be paid for in full at the time of purchase. Â Purchasing the Companyâ€™s common stock on margin (e.g., borrowing money from a brokerage firm or other third party to fund the stock purchase) is strictly prohibited by this Policy.4.Pledges of Company Securities. Â Company stock pledged as collateral, including shares held in a margin account, may be sold without your consent by the lender in foreclosure if you default on your loan. Â A foreclosure sale that occurs when you are aware of Material, Non-Public Information may, under some circumstances, result in unlawful insider trading. Â Because of this danger, pledging Company securities as collateral is strictly prohibited by this Policy.5.Short Term Trading. Â Insiders who purchase Company securities in the open market may not sell any Company securities of the same class during the six months following the purchase (or vice versa).6.Standing and Limit Orders. Â Standing and limit orders (except standing and limit orders under approved RuleÂ 10b5-1 Plans, see Section V below) should be used only for a very brief period of time.
Â E.Exempted TransactionsThis Policy does not apply in the case of the following transactions, except as specifically noted:1.Stock Option Exercises. This Policy does not apply to the exercise of an employee stock option acquired pursuant to the Companyâ€™s plans, or to the exercise of a tax withholding right pursuant to which a person has elected to have the Company withhold shares subject to an option to satisfy tax withholding requirements. This Policy does apply, however, to any sale of stock as part of a broker-assisted cashless exercise of an option, or any other 4market sale for the purpose of generating the cash needed to pay the exercise price of an option.2.Restricted Stock Awards. This Policy does not apply to the vesting of restricted stock, or the exercise of a tax withholding right pursuant to which the insider elects to have the Company withhold shares of stock to satisfy tax withholding requirements upon the vesting of any restricted stock. The Policy does apply, however, to any market sale of restricted stock. 3.401(k) Plan. This Policy does not apply to purchases of Company securities in the Companyâ€™s 401(k) plan resulting from an insiderâ€™s periodic contribution of money to the plan pursuant to the insiderâ€™s payroll deduction election. This Policy does apply, however, to certain elections the insider may make under the 401(k) plan, including:(a)an election to increase or decrease the percentage of the insiderâ€™s periodic contributions that will be allocated to the Company stock fund; (b) an election to make an intra-plan transfer of an existing account balance into or out of the Company stock fund; (c) an election to borrow money against the insiderâ€™s 401(k) plan account if the loan will result in a liquidation of some or all of the insiderâ€™s Company stock fund balance; and(d) an election to pre-pay a plan loan if the pre-payment will result in allocation of loan proceeds to the Company stock fund.4.Employee Stock Purchase Plan. This Policy does not apply to purchases of Company securities in the employee stock purchase plan resulting from the insiderâ€™s periodic contribution of money to the plan pursuant to the election the insider made at the time of the insiderâ€™s enrollment in the plan. This Policy also does not apply to purchases of Company securities resulting from lump sum contributions to the plan, provided that the insider elected to participate by lump sum payment at the beginning of the applicable enrollment period. This Policy does apply, however, to the insiderâ€™s election to participate in the plan for any enrollment period, and to the insiderâ€™s sales of Company securities purchased pursuant to the plan.5.Dividend Reinvestment Plan. This Policy does not apply to purchases of Company securities under the Companyâ€™s dividend reinvestment plan resulting from the insiderâ€™s reinvestment of dividends paid on Company securities. This Policy does apply, however, to voluntary purchases of Company securities resulting from additional contributions the insider chooses to make to the dividend reinvestment plan, and to the insiderâ€™s election to participate in the plan or increase the insiderâ€™s level of participation in the plan. This Policy also applies to the insiderâ€™s sale of any Company securities purchased pursuant to the plan.6.Other Similar Transactions. Any other purchase of Company securities from the Company or sales of Company securities to the Company are not subject to this Policy.F.Transactions Not Involving a Purchase or SaleBona fide gifts are not transactions subject to this Policy, unless the person making the gift was aware of Material, Non-Public Information at the time the gift was made and knew or was reckless in not knowing that the recipient would sell the securities prior to the disclosure of such information, or the person making the gift is subject to the trading restrictions specified below under the heading â€œAdditional Trading Guidelines 5and Requirements for Certain Insidersâ€ and has reason to believe that the recipient intends to sell the Company securities during a blackout period. Transactions in mutual funds that are invested in Company securities are not transactions subject to this Policy.G.Post-Termination TransactionsThe guidelines set forth in this Section II continue to apply to transactions in the Companyâ€™s securities even after the insider has terminated employment or other service relationship with the Company as follows: Â if the insider is aware of Material, Non-Public Information when his or her employment or service relationship terminates, the insider may not trade in the Companyâ€™s securities until that information has become public or is no longer material.H.WaiversThe guidelines specified in Section II, Part D may be waived, at the discretion of the Audit Committee of the Companyâ€™s Board of Directors (the â€œBoardâ€), if compliance would create severe hardship.III.Additional Trading Guidelines and Requirements for Certain InsidersA.Blackout Period and Trading Window In addition to the prohibitions set forth in Section II above, the Company has adopted certain â€œBlackout Periodsâ€ during which certain insiders are prohibited from trading Company securities even if the insider does not possess Material, Non-Public Information. These Blackout Periods are imposed to avoid the potential appearance that such insiders might take advantage of quarterly or annual financial information that has not yet been disclosed to the public. The four quarterly Trading Blackout Periods begin, respectively, at the close of trading on the 15th calendar day prior to the end of each fiscal quarter or year, and end, respectively, after two full Trading Days following issuance of the Companyâ€™s quarterly earnings release for the corresponding concluded fiscal quarter. The following persons are prohibited from trading during the designated Blackout Periods (collectively, the â€œWindow Groupâ€):â—all directors and Officers;â—spouses of, and family members and other persons sharing the same household as, any of the persons in the first bullet point above;â—family members of the persons listed in the first bullet point above (such as ancestors, brothers or sisters (whether by whole or half blood) or lineal descendants and any spouse of any of the foregoing) who do not share the same household as such persons but (1) who are employees or (2) whose transactions in Company securities are directed by or are subject to the influence or control of such persons or who consult with such persons before they trade in Company securities; â—entities controlled by any of the persons in the first bullet point above;â—all members of the Companyâ€™s Finance Group; â—all Company finance, tax and legal personnel participating in the preparation of periodic reports; andâ—any other person who is so notified in writing.6â€œOfficerâ€ means the Companyâ€™s Chief Executive Officer, President, Principal Financial Officer, Principal Accounting Officer, General Counsel, Corporate Secretary, Controller, Treasurer and any Senior Vice President or Vice President.The Company will endeavor to notify the Window Group when the Blackout Period begins. Insiders who have not been identified as being in the Window Group must adhere to the general prohibitions set forth in this Policy.To ensure compliance with this Policy and applicable federal and state securities laws, the Company requires that the Window Group refrain from executing transactions involving the purchase or sale of the Companyâ€™s securities other than during the period commencing at the opening of trading after the expiration of two full Trading Days following the issuance of the Companyâ€™s quarterly earnings release for the corresponding concluded fiscal quarter and continuing until the close of trading on the last day of each fiscal quarter (â€œTrading Windowâ€). Â From time to time, the Company may also prohibit the Window Group from trading the Companyâ€™s securities because of developments known to the Company and not yet disclosed to the public. Â In this event, the Window Group may not engage in any transaction involving the purchase or sale of the Companyâ€™s securities until the information has been made known publicly and any transaction has been pre-cleated in accordance with SectionÂ III.B. The Window Group should not disclose to others the fact of the trading suspension. Â It should also be noted that even for individuals not in the Window Group, any person aware of Material, Non-Public Information concerning the Company should not engage in any transactions in the Companyâ€™s securities until the information has been known publicly for at least two full Trading Days or unless otherwise approved by the Companyâ€™s Chief Compliance Officer, whether or not the Company has recommended a suspension of trading to that person. Â Trading in the Companyâ€™s securities during the Trading Window should not be considered a â€œsafe harbor,â€ and all insiders should use good judgment at all times.B.Pre-Clearance of TransactionsThe Company has determined that the Window Group must not transact in the Companyâ€™s securities, even during a Trading Window, without first complying with the Companyâ€™s â€œpre-clearanceâ€ process. Â Each member of the Window Group should contact the Companyâ€™s Chief Compliance Officer prior to commencing any transaction in the Companyâ€™s securities. Â The Chief Compliance Officer will consult, as necessary, with senior management before clearing any proposed transaction. Â Please note that clearance of a proposed transaction by the Companyâ€™s Chief Compliance Officer does not constitute legal advice regarding or otherwise acknowledge that a member of the Window Group does not possess Material, Non-Public Information. Â Employees must ultimately make their own judgments regarding, and are personally responsible for determining, whether they are in possession of Material, Non-Public Information.C.Hardship WaiversThe guidelines specified in this Section III may be waived, at the discretion of the Audit Committee, if compliance would create severe hardship or prevent an insider within the Window Group from complying with a court order, as in the case of a divorce settlement. IV.Additional Information for Directors and Section 16 Officers The Companyâ€™s directors and Section 16 officers (as defined below) are required to file Section 16 reports with the SEC when they engage in transactions in the Companyâ€™s securities. Â Although the Company may generally assist its directors and Section 16 officers in preparing and filing the required reports, directors and Section 16 officers retain responsibility for the reports.7Directors and Section 16 officers shall also comply with the policies and procedures set forth in the Companyâ€™s Section 16 Reporting Policy.Further, directors and Section 16 officers may be subject to trading blackouts pursuant to Regulation Blackout Trading Restriction, or Regulation BTR, under the federal securities laws. Â In general and with certain limited exemptions, Regulation BTR prohibits any director or Section 16 officer from engaging in certain transactions involving Company securities during periods when participants are prevented from purchasing, selling or otherwise acquiring or transferring an interest in certain securities held in individual account plans. Â The rules encompass a variety of pension plans, including Section 401(k) plans, profit-sharing and savings plans, stock bonus plans and money purchase pension plans. Â Any profits realized from a transaction that violates Regulation BTR are recoverable by the Company, regardless of the intentions of the director or officer effecting the transaction. Â In addition, individuals who engage in such transactions are subject to sanction by the SEC as well as potential criminal liability. Â The Company will notify directors and Section 16 officers if they are subject to a blackout trading restriction under Regulation BTR. Â Failure to comply with an applicable trading blackout in accordance with Regulation BTR is a violation of law and this Policyâ€œSection 16 officerâ€ means the Companyâ€™s president, principal financial officer, principal accounting officer (or if none, the controller), any vice-president of the Company in charge of a principal business unit, division or function (such as sales, administration or finance), and any other officer who performs a policy-making function, as determined from time to time by the Board, or any other person who performs similar policy-making functions of the Company, as determined from time to time by the Board. Â Officers of the Companyâ€™s subsidiaries shall also be deemed officers of the Company if they perform policy-making functions for the Company, as determined from time to time by the Board.V.Planned Trading ProgramsRuleÂ 10b5-1 under the Exchange Act provides an affirmative defense to an allegation that a transaction has been made on the basis of Material, Non-Public Information. Â Under the affirmative defense, insiders may transact in the Companyâ€™s securities even when aware of Material, Non-Public Information. Â To meet the requirements of RuleÂ 10b5-1, each of the following elements must be satisfied.â—The transaction in the Companyâ€™s securities was effected pursuant to a pre-existing plan; andâ—The insider adopted the plan while unaware of any Material, Non-Public Information.The general requirements of RuleÂ 10b5-1 are as follows:â—Before becoming aware of Material, Non-Public Information, the insider shall have (1)Â entered into a binding contract to purchase or sell the Companyâ€™s securities, (2)Â provided instructions to another person to execute the trade for his or her account, or (3)Â adopted a written plan for trading the Companyâ€™s securities (each of which is referred to as a â€œRuleÂ 10b5-1 Planâ€).â—With respect to the purchase or sale of the Companyâ€™s securities, the RuleÂ 10b5-1 Plan either: (1)Â expressly specified the amount of the securities (whether a specified number of securities or a specified dollar value of securities) to be purchased or sold on a specific date and at a specific price; (2)Â included a written formula or algorithm, or computer program, for determining the amount of the securities (whether a specified number of securities or a specified dollar value of securities), price and date; or (3)Â provided an employee or third party who is not aware of Material, Non-Public Information with discretion to purchase or sell the securities without any subsequent influence from the insider over how, when or whether to trade.â—The purchase or sale that occurred was made pursuant to a written Rule 10b5-1 Plan. Any deviation in the amount, the price or the timing of the purchase or sale of the Companyâ€™s securities pursuant the plan, or any plan modification, such as the substitution or removal of a broker that is executing trades pursuant to a Rule 10b5-1 Plan, that changes the price or date on which purchases or sales are to be executed, will constitute a termination of the Rule 10b5-1 Plan and the adoption of a new Rule 10b5-1 Plan, which 8adoption must be made in good faith and which will trigger a new cooling-off period, in each case as detailed below. â€‹â—An insider cannot enter into a corresponding or hedging transaction, or alter an existing corresponding or hedging position with respect to the securities to be bought or sold under the RuleÂ 10b5-1 Plan.â—The Rule 10b5-1 Plan must have been entered into in good faith and not as part of a plan or scheme to evade the prohibitions of Rule 10b5-1, and the insider who entered into the Rule 10b5-1 Plan must have acted in good faith with respect to the Rule 10b5-1 Plan. For the avoidance of doubt, any deviation or modification of a Rule 10b5-1 Plan must also be made in good faith and not as part of a plan or scheme to evade the prohibitions of Rule 10b5-1.â€‹â—If the insider is a director or Section 16 officer, they cannot make any purchases or sales under the Rule 10b5-1 Plan until the expiration of a cooling-off period consisting of the later of (1) 90 days after the adoption of the Rule 10b5-1 Plan; or (2) two business days following the disclosure of the Companyâ€™s financial results in a Form 10-Q or Form 10-K for the completed fiscal quarter in which the Rule 10b5-1 Plan was adopted. For all other insiders, no purchases or sales can occur under the Rule 10b5-1 Plan until the expiration of a cooling-off period that is 30 days after the adoption of the Rule 10b5-1 Plan.â€‹â—If the insider is a director or Section 16 officer, the Rule 10b5-1 Plan must include a representation certifying that, as of the date of the adoption of the Rule 10b5-1 Plan, (1) the insider is not aware of any material nonpublic information about the Company; and (2) the insider is adopting the Rule 10b5-1 Plan in good faith and not as part of a plan or scheme to evade the prohibitions of Rule 10b5-1.â€‹â—The insider entering into the Rule 10b5-1 Plan must have no outstanding Rule 10b5-1 Plans at the time of adoption, except as otherwise provided under Rule 10b5-1 (e.g., if trading under a later commencing plan is not authorized until all trades under the earlier-commencing plan are completed or if there are separate plans for the purposes of â€œsell-to-coverâ€ transactions to satsify certain tax withholding obligations).â—The insider may enter into only one single-trade Rule 10b5-1 Plan within the prior 12-month period, except as otherwise provided under Rule 10b5-1.To help demonstrate that a RuleÂ 10b5-1 Plan was entered into in good faith and not as part of an insider-trading scheme, the Company has adopted the following guidelines for such plans:â—Adoption. Â Since adopting a plan is tantamount to an investment decision, the RuleÂ 10b5-1 Plan may be adopted only during an open Trading Window when both (1)Â insider purchases and sales are otherwise permitted under this Policy and (2)Â the insider does not possess any Material, Non-Public Information. Â The Company may be required to make certain public disclosures regarding insider Rule 10b5-1 Plans, including quarterly disclosure of (i)Â whether any director or Section 16 officer has adopted or terminated any Rule 10b5-1 Plan or â€œnon-Rule 10b5-1 trading arrangementâ€ (i.e., trading plans that met the requirements of Rule 10b5-1 prior to the SECâ€™s adoption of the 2022 amendment thereto), (ii) whether such plans are intended to satisfy the affirmative defense of Rule 10b5-1(c) and (iii) the material terms of the plan, which may include the name of the insider, the date on which the plan was adopted or terminated, the duration of the plan and the aggregate amount of securities to be purchased or sold pursuant to the plan, but will not be required to include the price at which the plan is authorized to trade. Â All RuleÂ 10b5-1 Plans for directors and Section 16 officers must be pre-cleared in writing in advance of adoption by the Audit Committee. Â Please note that the Company retains the right to reject and not permit the adoption of a Rule 10b5-1 Plan for any reason. Â Further, please note that if trading in the Companyâ€™s stock is suspended for any reason, such suspension shall take effect notwithstanding the existence of a Rule 10b5-1 Plan.â—Initial Trading. Â For directors and Section 16 officers, trades may not be made until the expiration of a cooling-off period consisting of the later of (1) 90 days after the adoption of the Rule 10b5-1 Plan or (2) two business days following the disclosure of the Companyâ€™s financial results in a Form 10-Q or Form 10-K for the completed fiscal quarter in which the Rule 10b5-1 Plan was adopted. For all other Covered Persons, 9trades may not be made until the expiration of a cooling-off period that is 30 days after the adoption of the Rule 10b5-1 Plan. Â â—Plan Alterations. Â The SEC has

differentiated between plan deviations and plan modifications. Â RuleÂ 10b5-1 states that the affirmative defense is not available if the insider altered or deviated from the RuleÂ 10b5-1 Plan. Â On the other hand, modifications to RuleÂ 10b5-1 Plans are permitted as long as the insider, acting in good faith, does not possess Material, Non-Public Information at the time of the modification and meets all of the elements required at the inception of the plan. Â A modification or change to the amount, price, or timing of the purchase or sale of the securities (or a modification or change to a written formula or algorithm, or computer program that affects the amount, price, or timing of the purchase or sale of the securities) underlying a Rule 10b5-1 Plan is considered a termination of such Plan and an adoption of a new Plan, with such new adoption triggering a new cooling-off period. Â Further, the insider should avoid frequent modifications of RuleÂ 10b5-1 Plans because this could raise concern about his or her good faith in establishing the plan.â—Early Plan Terminations. Â RuleÂ 10b5-1 does not expressly forbid the early termination of a RuleÂ 10b5-1 Plan. Â However, the SEC has made clear that once a RuleÂ 10b5-1 Plan is terminated, the affirmative defense may not apply to any trades that were made pursuant to that plan if such termination calls into question whether the good faith requirement was met or whether the plan was part of a plan or scheme to evade RuleÂ 10b5-1. Â The real danger of terminating a plan arises if the insider promptly engages in market transactions or adopts a new plan. Â Such behavior could arouse suspicion that the insider is modifying trading behavior in order to benefit from nonpublic information. Â Accordingly, it is not advisable for insiders to terminate RuleÂ 10b5-1 Plans except in unusual circumstances. Â Furthermore, the Company requires that the insider refrain from engaging in new trades or adopting a new RuleÂ 10b5-1 Plan within 90 days of the termination of a prior plan.To allow insiders to terminate RuleÂ 10b5-1 Plans and avoid problems under the federal securities laws, such plans may include the following:oa provision expressly stating that the insider reserves the right to terminate the plan under certain specified conditions (in order to demonstrate that any termination is not inconsistent with the planâ€™s original terms); Â oa provision specifying that if the insider terminates the plan and subsequently adopts a new plan, that new plan will not take effect for a period of at least 45 days after its adoption; and/or Â oa provision automatically terminating the plan at some future date, such as a year after adoption.If an insider establishes a new RuleÂ 10b5-1 Plan after terminating a prior plan, then all the surrounding facts and circumstances, including the period of time between the cancellation of the old plan and the creation of the new plan, are relevant to a determination of whether the insider established the new RuleÂ 10b5-1 Plan â€œin good faith and not as part of a plan or scheme to evadeâ€ the prohibitions of RuleÂ 10b5-1.â—Transactions Outside the Plan. Â Trading securities outside of a RuleÂ 10b5-1 Plan should be considered carefully for several reasons: Â (1)Â the RuleÂ 10b5-1 affirmative defense will not apply to trades made outside of the plan and (2)Â buying or selling securities outside a Rule 10b5-1 Plan could be interpreted as a hedging transaction. Â Hedging transactions with respect to securities bought or sold under the RuleÂ 10b5-1 Plan will nullify the affirmative defense. Â Further, insiders should not sell securities that have been designated as RuleÂ 10b5-1 Plan securities because any such sale may be deemed a modification of the plan. Â If the insider is subject to the volume limitations of Rule 144, the sale of securities outside the RuleÂ 10b5-1 Plan could effectively reduce the number of shares that could be sold under the plan, which could be deemed an impermissible modification of the plan. Â Because trading securities outside of a RuleÂ 10b5-1 Plan poses numerous risks, insiders are discouraged from engaging in securities transactions outside RuleÂ 10b5-1 Plans once they are established.Trading pursuant to Rule 10b5-1 Plans does not exempt individuals from complying with Section 16 reporting or short-swing profit rules or liability.10VI.Potential Criminal and Civil Liability and/or Disciplinary ActionA.SEC Enforcement ActionThe adverse consequences of insider trading violations can be staggering and currently include, without limitation, the following:1.For individuals who trade on Material, Non-Public Information (or tip information to others): â—A civil penalty of up to three times the profit gained or loss avoided resulting from the violation;â—A criminal fine of up to $5.0 million (no matter how small the profit); and/orâ—A jail term of up to 20 years.2.For a company (as well as possibly any supervisory person) that fails to take appropriate steps to prevent illegal trading:â—A civil penalty of up to the greater of $2.30 million or three times the profit gained or loss avoided as a result of the insiderâ€™s violation;â—A criminal penalty of up to $25.0 million; and/orâ—The civil penalties may extend personal liability to the Companyâ€™s directors, officers and other supervisory personnel if they fail to take appropriate steps to prevent insider trading.B.Disciplinary Action by the CompanyPersons who violate this Policy shall be subject to disciplinary action by the Company, which may include termination or other appropriate action.VII.Administration of the PolicyThe Companyâ€™s Chief Compliance Officer is designated by the Board, and in his or her absence, any employee designated by the Chief Compliance Officer shall be responsible for administration of this Policy. All determinations and interpretations by the Chief Compliance Officer shall be final and not subject to further review.* * * *This document states a policy of Antero Midstream Corporation and is not intended to be regarded as the rendering of legal advice.â€‹11â€‹ADDITIONAL COMPANY POLICY REGARDING TRADING IN COMPANY SECURITIESFrom time to time, Antero Midstream Corporation (the â€œCompanyâ€) may engage in transactions in its own securities. It is the Companyâ€™s policy to comply with all applicable federal and state securities laws and rules when engaging in transactions in the Companyâ€™s securities.12â€‹ EX-21.1 3 am-20241231xex21d1.htm EX-21.1 ExhibitÂ 21.1â€‹â€‹â€‹â€‹â€‹SUBSIDIARIES OF ANTERO MIDSTREAM CORPORATIONâ€‹â€‹â€‹â€‹â€‹Name of Subsidiary â€‹Jurisdiction of Organization â€‹Antero Midstream NewCo Inc. â€‹Delawareâ€‹Antero IDR Holdings LLCâ€‹Delawareâ€‹Antero Midstream Partners GP LLCâ€‹Delawareâ€‹Antero Midstream Preferred Co LLCâ€‹Delawareâ€‹Antero Midstream Partners LPâ€‹Delawareâ€‹Antero Midstream LLCâ€‹Delawareâ€‹Antero Treatment LLCâ€‹Delawareâ€‹Antero Water LLCâ€‹Delawareâ€‹â€‹ EX-23.1 4 am-20241231xex23d1.htm EX-23.1 Exhibit 23.1â€‹Consent of Independent Registered Public Accounting FirmWe consent to the incorporation by reference in the registration statement (No. 333-263651) on Form S-3 and registration statement (Nos. 333-281152 and 333-230254) on Form S-8 of our report dated February 12, 2025, with respect to the consolidated financial statements of Antero Midstream Corporation and the effectiveness of internal control over financial reporting. /s/ KPMG LLPDenver, ColoradoFebruary 12, 2025 EX-31.1 5 am-20241231xex31d1.htm EX-31.1 ExhibitÂ 31.1â€‹CERTIFICATION OF CHIEF EXECUTIVE OFFICERPURSUANT TO RULE 13A-14(A)Â AND RULE 15D-14(A)OF THE SECURITIES EXCHANGE ACT OF 1934, AS AMENDEDâ€‹I, Paul M. Rady, President and Chief Executive Officer of Antero Midstream Corporation, certify that:â€‹1.I have reviewed this Annual Report on FormÂ 10-K for the year ended December 31, 2024 of Antero Midstream Corporation (the â€œregistrantâ€);â€‹2.Based on my knowledge, this report does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this report;â€‹3.Based on my knowledge, the financial statements, and other financial information included in this report, fairly present in all material respects the financial condition, results of operations and cash flows of the registrant as of, and for, the periods presented in this report;â€‹4.The registrantâ€™s other certifying officer(s)Â and I are responsible for establishing and maintaining disclosure controls and procedures (as defined in Exchange Act RulesÂ 13a-15(e)Â and 15d-15(e)) and internal control over financial reporting (as defined in Exchange Act RulesÂ 13a-15(f)Â and 15d-15(f)) for the registrant and have:â€‹a.Designed such disclosure controls and procedures, or caused such disclosure controls and procedures to be designed under our supervision, to ensure that material information relating to the registrant, including its consolidated subsidiaries, is made known to us by others within those entities, particularly during the period in which this report is being prepared; andâ€‹b.Designed such internal control over financial reporting, or caused such internal control over financial reporting to be designed under our supervision, to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with generally accepted accounting principles; andâ€‹c.Evaluated the effectiveness of the registrantâ€™s disclosure controls and procedures and presented in this report our conclusions about the effectiveness of the disclosure controls and procedures, as of the end of the period covered by this report based on such evaluation; andâ€‹d.Disclosed in this report any change in the registrantâ€™s internal control over financial reporting that occurred during the registrantâ€™s most recent fiscal quarter (the registrantâ€™s fourth fiscal quarter in the case of an annual report) that has materially affected, or is reasonably likely to materially affect, the registrantâ€™s internal control over financial reporting.â€‹5.The registrantâ€™s other certifying officer(s)Â and I have disclosed, based on our most recent evaluation of internal control over financial reporting, to the registrantâ€™s auditors and the audit committee of the registrantâ€™s board of directors (or persons performing the equivalent functions):â€‹a.All significant deficiencies and material weaknesses in the design or operation of internal control over financial reporting which are reasonably likely to adversely affect the registrantâ€™s ability to record, process, summarize and report financial information; andâ€‹b.Any fraud, whether or not material, that involves management or other employees who have a significant role in the registrantâ€™s internal control over financial reporting.â€‹â€‹â€‹â€‹â€‹Date: February 12, 2025â€‹â€‹â€‹â€‹â€‹â€‹/s/ Paul M. Radyâ€‹â€‹Paul M. Radyâ€‹â€‹President and Chief Executive Officerâ€‹â€‹â€‹ EX-31.2 6 am-20241231xex31d2.htm EX-31.2 ExhibitÂ 31.2CERTIFICATION OF CHIEF FINANCIAL OFFICERPURSUANT TO RULE 13A-14(A)Â AND RULE 15D-14(A)OF THE SECURITIES EXCHANGE ACT OF 1934, AS AMENDEDâ€‹I, Brendan E. Krueger, Chief Financial Officer and Vice President â€“ Finance and Treasurer of Antero Midstream Corporation, certify that:â€‹1.I have reviewed this Annual Report on FormÂ 10-K for the year ended December 31, 2024 of Antero Midstream Corporation (the â€œregistrantâ€);â€‹2.Based on my knowledge, this report does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this report;â€‹3.Based on my knowledge, the financial statements, and other financial information included in this report, fairly present in all material respects the financial condition, results of operations and cash flows of the registrant as of, and for, the periods presented in this report;â€‹4.The registrantâ€™s other certifying officer(s)Â and I are responsible for establishing and maintaining disclosure controls and procedures (as defined in Exchange Act RulesÂ 13a-15(e)Â and 15d-15(e)) and internal control over financial reporting (as defined in Exchange Act RulesÂ 13a-15(f)Â and 15d-15(f)) for the registrant and have:â€‹a.Designed such disclosure controls and procedures, or caused such disclosure controls and procedures to be designed under our supervision, to ensure that material information relating to the registrant, including its consolidated subsidiaries, is made known to us by others within those entities, particularly during the period in which this report is being prepared; andâ€‹b.Designed such internal control over financial reporting, or caused such internal control over financial reporting to be designed under our supervision, to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with generally accepted accounting principles; andâ€‹c.Evaluated the effectiveness of the registrantâ€™s disclosure controls and procedures and presented in this report our conclusions about the effectiveness of the disclosure controls and procedures, as of the end of the period covered by this report based on such evaluation; andâ€‹d.Disclosed in this report any change in the registrantâ€™s internal control over financial reporting that occurred during the registrantâ€™s most recent fiscal quarter (the registrantâ€™s fourth fiscal quarter in the case of an annual report) that has materially affected, or is reasonably likely to materially affect, the registrantâ€™s internal control over financial reporting.â€‹5.The registrantâ€™s other certifying officer(s)Â and I have disclosed, based on our most recent evaluation of internal control over financial reporting, to the registrantâ€™s auditors and the audit committee of the registrantâ€™s board of directors (or persons performing the equivalent functions):â€‹a.All significant deficiencies and material weaknesses in the design or operation of internal control over financial reporting which are reasonably likely to adversely affect the registrantâ€™s ability to record, process, summarize and report financial information; andâ€‹b.Any fraud, whether or not material, that involves management or other employees who have a significant role in the registrantâ€™s internal control over financial reporting.â€‹â€‹â€‹â€‹â€‹Date: February 12, 2025â€‹â€‹â€‹â€‹â€‹â€‹/s/ Brendan E. Kruegerâ€‹Brendan E. Kruegerâ€‹Chief Financial Officer, Vice President â€“ Finance and Treasurerâ€‹â€‹ EX-32.1 7 am-20241231xex32d1.htm EX-32.1 ExhibitÂ 32.1â€‹CERTIFICATION OFCHIEF EXECUTIVE OFFICEROF ANTERO MIDSTREAM CORPORATIONPURSUANT TO 18 U.S.C. SECTIONÂ 1350â€‹In connection with this Annual Report on FormÂ 10-K of Antero Midstream Corporation for the year ended December 31, 2024, I, Paul M. Rady, President and Chief Executive Officer of Antero Midstream Corporation, hereby certify pursuant to 18 U.S.C. SectionÂ 1350, as adopted pursuant to SectionÂ 906 of the Sarbanes-Oxley Act of 2002, that to my knowledge:â€‹1.This Annual Report on FormÂ 10-K for the year ended December 31, 2024 fully complies with the requirements of SectionÂ 13(a)Â or 15(d)Â of the Securities Exchange Act of 1934; andâ€‹2.The information contained in this Annual Report on FormÂ 10-K for the year ended December 31, 2024 fairly presents, in all material respects, the financial condition and results of operations of Antero Midstream Corporation for the periods presented therein.â€‹â€‹â€‹Date: February 12, 2025â€‹â€‹â€‹â€‹â€‹â€‹/s/ Paul M. Radyâ€‹Paul M. Radyâ€‹President and Chief Executive Officerâ€‹â€‹ EX-32.2 8 am-20241231xex32d2.htm EX-32.2 ExhibitÂ 32.2â€‹CERTIFICATION OFCHIEF FINANCIAL OFFICEROF ANTERO MIDSTREAM CORPORATIONPURSUANT TO 18 U.S.C. SECTIONÂ 1350â€‹In connection with this Annual Report on FormÂ 10-K of Antero Midstream Corporation for the year ended December 31, 2024,Â I, Brendan E. Krueger, Chief Financial Officer, Vice President â€“ Finance and Treasurer of Antero Midstream Corporation, hereby certify pursuant to 18 U.S.C. SectionÂ 1350, as adopted pursuant to SectionÂ 906 of the Sarbanes-Oxley Act of 2002, that to my knowledge:â€‹1.This Annual Report on FormÂ 10-K for the year ended December 31, 2024 fully complies with the requirements of SectionÂ 13(a)Â or 15(d)Â of the Securities Exchange Act of 1934; andâ€‹2.The information contained in this Annual Report on FormÂ 10-K for the year ended December 31, 2024 fairly presents, in all material respects, the financial condition and results of operations of Antero Midstream Corporation for the periods presented therein.â€‹â€‹â€‹Date: February 12, 2025â€‹â€‹â€‹â€‹â€‹â€‹/s/ Brendan E. Kruegerâ€‹Brendan E. Kruegerâ€‹Chief Financial Officer, Vice President â€“ Finance and Treasurerâ€‹â€‹ GRAPHIC 9 am-20241231x10k003.jpg GRAPHIC begin 644 am-20241231x10k003.jpg M_]C_X 02D9)1@ ! @ 0 ! #_VP!# ," @," @,# P,$ P,$!0@%!00$ M!0H'!P8(# H,# L*"PL-#A(0#0X1#@L+$!80$1,4%145# \7&!84&!(4%13_MVP!# 0,$! 4$!0D%!0D4#0L-%!04%!04%!04%!04%!04%!04%!04%!04 M%!04%!04%!04%!04%!04%!04%!04%!3_P 1" 'X!#D# 2(A$! Q$! \0 M'P 04! 0$! 0$ $" P0%!@<("0H+ \0 M1 @$# P($ P4% M! 0 %] 0(# 01!1(A,4$&$U%A!R)Q%#*!D:$((T*QP152T? D,V)R@@D* M%A<8&1HE)B7J#A(6&AXB)BI*3E)66EYB9FJ*CI*6FIZBIJK*SM+6VM[BYNL+#Q,7& MQ\C)RM+3U-76U]C9VN'BX^3EYN?HZ>KQ\O/T]?;W^/GZ_\0 'P$ P$! 0$! M 0$! 0 $" P0%!@<("0H+ \0 M1$ @$"! 0#! <%! 0 0)W $" M Q$$!2$Q!A)!40=A<1,B,H$(%$*1H;'!"2,S4O 58G+1"A8D-.$E\1<8&1HF M)R@I*C4V-S@Y.D-$149'2$E*4U155E=865IC9&5F9VAI:G-T=79W>'EZ@H.$ MA8:'B(F*DI.4E9:7F)F:HJ.DI::GJ*FJLK.TM;:WN+FZPL/$Q<;'R,G*TM/4 MU=;7V-G:XN/DY>;GZ.GJ\O/T]?;W^/GZ_]H # ,! 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***HZQK>G^'K%KS4[V"PM%95,UPX1 2< 9/J2!32;=D)M)79>HI M%8.H92"",@CO2TAA1110 4444 %%%% !1110!\O?&OXP^,H?C[HGP^T+7;7P
MC%*+6>WFNK,3'5"Y<.BEB!M3:NX#GYJZ_P"*_C_Q=X3^#Z>(=1\0Z+\/]5M[M$R2O?0K<1W%YAMMLJLP.&('()//L:YK]K?PSK7CF/2]&/PQO_&=@M]!-9:CH MMW!%/;N%?
<)'DD1H1NV$.FX<'.#@'0BT_P 06 M.GZMI-N8+&5YWPCB,DG"*"2,YR,5T/A#2?$7P8^$_P /O!$OA;4B*+/2X]- MU&]L++FV A:.-5!9;F6,O&>1D$L H^4YKG/$'[MY8?![3=*VJNL:1X@@&ZB[
M6TT[>$@#^<9&MT &UB 2 ,^@H Z_X:>>/=>C^)?B3X>>*KRWU35M,LK;5+7 M4[>6XN;:8B1I#@D*R/&PX/(P:]9KQGX7^#=XU??XO>*?B7XBXBT6?PS)?Z?:Z/ MI^D7<\4UQ'!"7=Y)#"
[Q@L\APJL>%!/)('LU !5:34K.)RCW4".IP5:0 C]: MLUFS^&]+NIGEFL())7.6=D!)- $_]K6/_/[;_P#?U?\ &C^UK'_G]M_^ _J_X MU4_X131_^@;;?]^Q1_PBFC_] VV_[]B@"W_:UC_S^V_ '|7_&C^UK'_)_;
M?_OZO^-5/^$Z!MM_P!^Q1_PBFC_ /0-MO\ OV* +?\ :UC_ ,_MO_W M7 &C^UK'_G]M_P#OZO\ C53_ (131_\ H&VW_?L4?_"*?7]K6/_/[;_P#?U?\ &C^UK'_G]M_^ _J_X MK6/_ #^VZ_\ OZO\ C@"W_:UC_ ,_MO_W
OZO^-5/^$$4T?_H&VW_?L4?\ "*:/_P!\:VW_?L4?\ M(IH__ .@;;?]^Q1_PBFC_] VV_[]B@"W_:UC_)_;?_OZO^-5/^$=TK_H&6?_@.G^%'_".Z5_T#+/\ \!T_PK1HH SO^$=TK_H
?L4?\ "*:/_ .@;;?\]^Q1_PBFC_] VV_[]B@"W_:UC_S^V_P#^_J_X MU4_X131_^@;;?]^Q1_PBFC_] VV_[]B@"W_:UC_ ,_MO_W OZO^-5/^$4T?_H&VW_?L4?\ "*:/_P!
M?_OZO^-5/^$Z!MM_P!^Q1_PBFC_ /0-MO\ OV* +?\ :UC_ ,_MO_W

\"$_QH_X2+2O^@G9_P#@0G^-' "Z5_T#+/_ ,!T_P *⁄^$=TK_H M&6?_ (#I_A0 ?\)%I7_03L__ (3_&C_ (2+2O\ H)V? _@0G^-' _CNE?\ M0,L__ =⁄*⁄^$=TK_H&6?_@.G^% !_PD6E?]!.S_ / A⁄\:⁄^$BTK_H)V?\ MX$)_C1_PCNE?] RS_P# =⁄\ "C_A'=* Z!EG_P" Z?X4 ' "1:5_T$[⁄_P " M$_QH_P"$BTK_*"=G_X$)_C1_P ([I7_ $#+⁄ P'3 "C_A'=* Z!EG_X#I_A M0 ? \)%I7_03L_P#P(3_&C_A(M* Z"=G_ .!"?XT?\([I7_0,L \ P'3_ H_ MX1W2O^@99_\ @.G^% ! _PD6E?]!.S_\ A⁄\:⁄\ A(M* P"@G9_^!"?XT?\ M".Z5_P! RS_\!T_PH_X1W2O^@99_^ Z?X4 '_"1:5_T$[⁄\ \"$_QH_X2+2O M^@G9_P#@0G^-17.CZ'9QF2>RT^", ?Q21(H_,BO-⁄&?QZ^#7@'>NL: _H$!$FE_[X0$UK3HU*KM3BV_)7,]E6G25ZDDEYNQZA_P)%I7 _$$[⁄_P(3_&C M_A(M* Z"=G_X$)_C7QQXS_X**?"W2⁄,C\>$;GQ!*⁄NRR6T=M"WXL"P_[YKQ_M[5OVW?B?\0[DVG@OP%I.F"7_ %?V73#>SCZ,PVG_ +XKVJ61XZHKRCRKO)V_ MX)XU7.\%3=HRYGY* P#P#]*⁄^$BTK_H)V?\ X$)_C7*>+⁄CS\.O R.=<\;:' M8NG6 WJ⁄-^$:DN?P%?GO#^S_ ⁄M,_&I_,UI[_3;.7[ZZA<+8Q#⁄K FW⁄X+7H M7@S_ ();3-LD\5^-8T⁄\5OI%L7S_ - M'QC_ODUT?V;@J'^\XE>D5?\?^ < _] MI8VO_NV&?K)V_# _@GJ7C⁄_@I)\+O#^^/18=5\33#[K06_D0G_@4'F&'_?\^\N/P PI_[Y-?2 _@S]@7X.>$?+>;0$_$- MPG275[II!G_<:3:A_%37L^B?#?PEX9MQ!I'AC1],AQCR[.PBB' CJBCZSE.'_ M (5%S?>3M^" R#ZMFN(_BUE!=HJ_Y_YGYMFY ;B^.1_TG4=1TNQE^\+JZBTN M$]S&2K$?
1372^&⁄^"=NK:Y(ESXT^>)DV['EXK*4W3GVWN5 /X&OT1_X1W2O M^@99_P#@.G^%' "Z5_T#+⁄_ ,!T_P *B6?8B*Y2+CD6'D^;$2E4?F MSY>\&?L& _!+PSY;ZC>2>
(YUYW7^H*JY_W$*@CZYKW3PGX%^&O@:$1:#I7A[2 MU QFW6(&_4UUO_".Z5_T#+⁄_ ,!T_P *⁄^$=TK_H&6?_ (#I_A7D5L;B<1_ % MJ-_,]:C@L-A_X5-+Y /$.D] !5D .@$Z?XT?\)%I7_03L_ (3_&C_ (1W M2O\ H&6?_@.G^%' _CNE?\ 0,L__ =⁄*XCM#_A(M* Z"=G_P"!"?XT?\)% MI7_03L_ (3_&C_ (1W2O\ H&6?_@.G^%' _CNE?\ 0,L__ =⁄* #_A(M M* Z"=G_X$)_C1_PD6E?]!.S_ / A⁄\:⁄^$=TK_H&6?\X#I_A1_PCNE?] RS_P# =⁄\ "@_X2+2O^@G M9_\ @0G^-' "1:5_T$[⁄_P "$_QH_P"$=TK_*!E MG_X#I_A1_P ([I7_ $#+ M⁄]"3 "@_X2+2O^@G9_^!"?XT?
\)%I7_03L_P#P(3_&C_A'=*_Z!EG_ . Z M?X4?\([I7_0,L \ P'3_ H /^$BTK_H)V?_($)_C1_PD6E?]!.S_\ A⁄\ M:⁄\ A'=* P"@99_^ Z?X4?\ ".Z5_P! RS_\!T_PH /^$BTK_H)V?_@0G^-' M_"1:5_T$[⁄\
\"$_QH_X1W2O^@99_P#@.G^%' ". Z5_T#+⁄_ ,!T_P * #_A(M* Z"=G_P"!"?XT^\)%I7_03L_ (3_&C_ (1W M2O\ H&6?_@.G^%' _CNE?\ 0,L__ =⁄* #_A(M* Z"=G_X$)_C1_PD6E?] M!.S_ / A⁄\:⁄^$=TK_H&6?\ X#I_A1_PCNE?] RS_P# =⁄\ "@_X2+2O^@G M9_\ @0G^-' "1:5_T$[⁄_P "$_QH_P"$=TK_*!EG_X#I_A1_P ([I7_ $#+ M⁄]"3 "@_X2+2O^@G9_^!"?XT?
\)%I7_03L_P#P(3_&C_A'=*_Z!EG_ . Z M?X4?\([I7_0,L \ P'3_ H /^$BTK_H)V?_($)_C1_PD6E?]!.S_\ A⁄\ M:⁄\ A'=* P"@99_^ Z?X4?\ ".Z5_P! RS_\!T_PH /^$BTK_H)V?_@0G^-' M_"1:5_T$[⁄\
\"$_QH_X1W2O^@99_P#@.G^%' ".Z5_T#+⁄_ ,!T_P * #_A M(M* Z"=G_P"!"?XT^+7=-GD6.+4+621CA42922?0#-, X1W2O^@99_\ @.G^ M%/BT+38)%DBT^UCD4Y5TA4$'U!QO!>HHHH **** "BBB@ HHHH **** "BBB M@ HHHH **** "BBB@ HHHH **** "BBB@ HHHH **** "BBB@ HHHH **** M"BBB@ HHHH **** "BBB@ HHHH **** "BBB@ HHHH *
M*** "BBB@ HHHH **** "BBB@ HHHH **** "BBB@ HHHH **** "BBB@ HHHH ***1F"*68A5 R2>@H 6D0D/X?_MVZ3XA :&\2>%]8 MOM/TOP8JO'I>J74BPH)(OOF21B %D?
B&7Q!V:7\G;;A_!C7J3RS&0FH>S;;2>BON>7#,\'.#G[1))M:NVQ]#45\ ^,_^ M"I)_>1^%/!2C^[<:O/#FF:O96,WW)=)T_[+ M",^EPX'ZO7?#(<7;FK6@O[S1PSSW"7Y:-YO^ZC]*M5UK3]#MS<:E?
VVGP#_E MK=3+&OYL17D/C⁄\ ;(^$G@@2+=>++>^G3K!IRF=_TX_6OC_2OV"/C7\1KG[7 MXT\3V^F"3_6?;;U[R!]$CAVVT+ M?@,L/^JT^I99A_X^(M%+O4'"W9[^41(?\ @(R:\QN?VO?
VAOB]Y'A'09K&*7[C:9I[.1_VU?BOMSP M9^RY\+? ?EMI/@W31.GW;BYC\^7 +Z?)KT^UL[>RC\NW@CMX_[L2!1^0I?7 M\NH?[OAKOO)W_#4/J&85_P#>,19=HJWXZ'YIV_]⁄W[1GQ@D\
[Q;KEQ86\GWU MU/4"<9_Z9)Q7I?@S_@EYHUKLD\4>+;F^@T^$1H?\ @3&[,76IWD5E;E@@>5L L> M@%-)MV0FTE=FA13(I4GB22-UDC:ZLQ,=4+EPZ*6(&U-J[@.?FKTW M6?\ A96M>![:]@U?
2O!.K6]B;BZ:T%U$TX#%E;U\2#PE@<0/RF-@^WUR* /HRBO)OAIX]UZ/SE M^⁄)AYXJO+?5-6TRRMM4M=3MX!;BYMIBRD-&"0K(\;#@\C!KUF@ HHJM)J5G$ MY1[J!'4X*M(1^M
%FBJG]K6⁄ ,⁄[; \ ?U?\:⁄[6L?\ G]M_^_J_XT 6Z*J? MVM8 _MO_P! 5_QH_M:Q_P"?VW_[^K_C0!;HJI :UC_S^V__ ']7 &C^UK'_M) ,?_OZO^- %NBJG]K6⁄ ,⁄[; \ ?U?\:⁄[6L?\ G]M_^_J_XT 6Z*J?VM8
M_MO_P! 5_QH_M:Q_P"?VW_[^K_C0!;HJI :UC_S^V__ ']7 &C^UK'_) ,?_OZO^- %NBJG]K6⁄ ,⁄[; \ ?U?\:⁄[6L?\ G]M_^_J_XT 6Z*J?VM8 _MO_M_P! 5_QH_M:Q_P"?VW_[^K_C0!;HJI :UC_S^V__
']7 &C^UK'_) ,?_OZ MO^- %NBJG]K6⁄ ,⁄[; \ ?U?\:⁄[6L?\ G]M_^_J_XT 6Z*J?VM8 _MO_P! M5_QH_M:Q_P"?VW_[^K_C0!;HJI :UC_S^V__ ']7 &C^UK'_) ,?_OZO^- M%NBJG]K6⁄ ,⁄[; \ ?U?\:⁄[6L?\ G]M_^_J_XT 6Z*J?VM8 _MO_P! 5_QH_M:Q_P"?VW_[^K_C0!;HJI :UC_S^V__ ']7 &C^UK'_) ,?_OZO^- %NBJG MG]K6⁄ ,⁄[; \ ?U?\:⁄[6L?\ G]M_^_J_XT 6Z*J?VM8 _MO_P! 5_QH_M:Q_P"?
VW_[^K_C0!;HJI :UC_S^V__ ']7 &C^UK'_) ,?_OZO^- %NBJG]K6 M⁄ ,⁄[; \ ?U?\:⁄[6L?\ G]M_^_J_XT 6Z*J?VM8 _MO_P! 5_QH_M:Q_P"? MVW_[^K_C0!;HJI :UC_S^V__ ']7 &C^UK'_) ,?_OZO^-
%NBJG]K6⁄ ,⁄[M; \ ?U?\:⁄[6L?\ G]M_^_J_XT 6Z*J?VM8 _MO_P! 5_QH_M:Q_P"?VW_[M^K_C0!;HJI :UC_S^V__ ']7 &C^UK'_) ,?_OZO^- %NBJG]K6⁄ ,⁄[; \ M?U?\:⁄[6L?\ G]M_^_J_XT 6Z*J?
VM8 _MO_P! 5_QH_M:Q_P"?VW_[^K_C M0!;HJI :UC_S^V__ ']7 &C^UK'_) ,?_OZO^- %NBJG]K6⁄ ,⁄[; \ ?U?\ M:⁄[6L?\ G]M_^_J_XT 6Z*J?VM8 _MO_P! 5_QH_M:Q_P"?VW_[^K_C0!;H
MK(U#QAH.DKNOM;TZS7&+_QOIGF+QY=O(9B3[;0 M1^M;4Z%6KI3BWZ*YC4KTJ7\227J[']%?*?B3_@I#\+-'W+IZ:KK,B_\\K?R MU/T9C7E7B⁄\ X*E2'<-
\$*,*=0NOZ(*]6GDN/[J4FO73\SRZFE*E.?HC]+]1\1Z5I$;27NI6 MEHB\L9IU7'YFO./$G[5?PG*[A?>.-*:1>L5M,)G' 5R:^*=._X)\>/ %4B M2^*?'FEP/U;SKM[MOP)-
>C>&_P#@FEX*M=KZWXYN;YOXHK81QK^>>)/^"D?PIT;>-.75]=89Q]EM/+!/UD M*UY7X@_X*DSS.8O#0@'>3]V2^O3G_OA$/_H5>W>&OV'_(''^'=IDTQ=68M=N,,((F88_VFR:/;Y/1^"E*?J[?
D+V M&;UDCJQAZ*_YGP=-^VI^T1\0I#%X:T"*RSPO]EZ.\K_G(7!_*?0.?CJXT :)T M72+>X\>(/$>CV>I%HDM9+G[YPQ\P,,>W*X/<8K]:8; 3;:)8X;FTBC7A41 MU 'T KY[_) 90T'JHKQ19ZQJ?
CBZTM+2W\B*SMQ$\:\Y+#)ZFNW"9OA(UDI M4(PCWM=_D<>+RC%RHMQKRG+M>R_,_)8DDDDY)[U^AW[,[%?PB^)7PTT+QA> M7.JZ_+=Q?Z39R7(ABAF7B2,A &X8'!W<@@]Z?
_P[)\$]%%O_P#OS!_C7O\ M^S?\"M' &1;HJI :UC_P _MO\ ]_5_QH_M:Q_Y ;?_ +^K_C69H6Z*J?VM M8 \⁄[; _⁄?U?\:⁄[6L?^?VW_P"_J_XT 6Z*J?VM8 \⁄[; _⁄?U?\:⁄[6L? M^?VW_P"_J_XT 6Z*J?VM8 \⁄[; _⁄?U?\:⁄[6L?^?VW_P"_J_XT 6Z*J?VM8 \⁄[; _⁄?U?\:⁄[6L?^?VW_P"_J_XT 6Z*J?VM8 \⁄[; _⁄?U?\:⁄[6L?
M^?VW_P"_J_XT 6Z*J?VM8 \⁄[; _⁄?U?\:⁄[6L? M^?VW_P"_J_XT 6Z*J?VM8 \⁄[; _⁄?U?\:⁄[6L?^?VW_P"_J_XT 6Z*J?VM8 \⁄[; _⁄?U?\:⁄[6L? M^?VW_P"_J_XT 6Z*J?VM8 \⁄[; _⁄?U?\:⁄[6L?^?VW_P"_J_XT 6Z*J?VM8 \⁄[;
_⁄?U?\:⁄[6L?^?VW_P"_J_XT 6Z*J?VM8 \⁄[; _⁄?U?\:⁄[6L? M^?VW_P"_J_XT 6Z*J?VM8 \⁄[; _⁄?U?\:⁄[6L?^?VW_P"_J_XT 6Z*J?VM8 \⁄[; _⁄?U?\:⁄[6L? M^?VW_P"_J_XT 6Z*J?VM8 \⁄[; _⁄?U?\:⁄[6L?^?VW_P"_J_XT 6Z*J?VM8 \⁄[;
_

VY4IZ8:E"'HM?Z^0+)*=37$U93]7I_7S.N\(_\ M!+OPQ8E'\2>+=1U5QR8[&%+:,^QSO/Y$5[7X1_8I^#W@\(8?"%OJ$J\^9J;M M*
(;0V5PLTA2[DGN74')0'&,'HL7QCX,T7Q_P"'[G1/$&GQZGI=QCS+>4D X.005(((M(SD$&O+;%-4OO0WD>'X]FEZ79::F,;;.W2(8^B@4 ? H^/'[2OCP8TG1M5AMWX#V6B%$';_ M %C)Q^=+_P
@_:>\>ZG:0OT^WZLB/^ *Q(_*OT+HHN%CQS]F#X3^*/ MA'X(NM-\5:VNKWMQ1+=2H&T,P!.2">@ZU['112&>6>-OV9/AU\0_% M#^(==T+[7JDBA9)%N)$5\=-RJ0"??%:&A_L]_#CP[M-CX-
TF.1>DC6RL_P"9 MYKT.B@"C9Z%INGHJVNGVMNJC $4*KC\A5ZBB@ HHHH **** "BBB@ HHHH * M*** "D90P((!![&EHH H76@:9?*RW&G6LZMP1)"K9_,5S-]\%/ .I7"3W7@_
M1IY48.KO9H2&'0]/>NUHH ;'&L2*B*%10 % P /2J'B'0[;Q-H.HZ1>;OLM] M;R6TNPX;:ZE3@]CS6C10!\6ZQ_P3Q+LMSX!_P"&=/VD/"'_ ""-3N;C9T_L_6@OY>8RT#Q%^U7X.P9+/Q%= M[.>;5;
[/3^Z'S_\ KK]!H[ZWFM/M23QO;;2_FJP*X'4YKB+WXZ>"[%V5]7$A M!Q^YB=Q^@JXTYSTC&Y$JD(:RE8\A_98^+WQ9\>>)=1TWQWX?N+;3X+?>+^XT MYK,K(" %Y4!L\\
9XKZE7/"U*;BIJU_,B&*IU%)P=[>1ZMI M/[5GPFUG'V?QOI\>?^?H26__ *,5:[32?B3X1U[']F>*=%U'/3[+J$,F?^^6 M/H:_/@?LB:EJ&?L-EK(]-UOOOQ^@KH-"_X)\>*-:L)9Y-9M]+D#;8X;Z!E9AZ
MG:3BE4P\J2O*WWH=/$0JNT;_',_0I6#*"""#R".]<7\5/BIH_PK\/2ZAJ5Q M&LQ4^3"[8+'U/M7PU-^PU\7M N&BTN_LYHE/$MEJ+1*W3H&VG].U<[^TO\._
M%'PNT+PKIOB&^CO9[N)I9I(79@74XPQ(&2/QJ:<8:N;VZ=RZDIZ*"WZ]CTOP M[^VE#IGC>34[K4+BZM[A]L\+QD0E,]%[J1V.*^L]-^.O@;5-,M;Z'Q!;^3<(M'488L,]C@&OR"KUKX,_ _P
>_&NPO5\-7/EZ=I[K'+]HNS'&K/DX"YYZ'.!6 MDJL*KO4C;TT,H4ITE:G+[]?\C]0;OX@>&[#1AJMSKEA;Z>T9E6:6=4!4>F3G M*\GU3]M;X7:66!U6>YQGFVC5P?R:OGO1_\
@G)XHN2&UQ5I=KGDBV229A^ M84?K7>:+_P $X?#5N5_M7Q;J=[_>%K!IG\R8]P5)+!G\R]8)P5]+G0U)VUL=/+_P4#^&< M*R$P:U,5^Z(;53N_[Z=:R=,_;^T3Q)KB:;I7AF]'F E)KR95R1V*KG'YUU>B
M_L)_";2@OVC3-0U8CO>WSC/U\O97H_A7X#?#SP5(9=')Z5:S8V^<\ ED]F M?<1^=$914DY+3L*49.+2>O<\Q3]J'5);F-4T*V=68#8KN7;GH/?*W/VI-?^ M)6D>
M/NOAS9SO=R3C[;]GA$MQ%&5.-JG/?&2.1],U[-;:99V9!@M((,%DC#CL<$DC\17;^"O^"?UM#K%M)XBD6?35;,T2W3> M8X]!M48^N:^TZ*T]K96449^RN[N3/'_$_P"SSI_A[1M%\,SKH.G::'5+7:FC]L
M1MQR6/.=V>I.#D\.,7N+,0F%WL45E&O5A=QE:YK*A2G92C>QRG@@[X9:!X%GFGTJU:.XE3RWEDD9V*YSCD= MNGI5O6/ /A[Q!??;-1TBUN[G !DEC!) Z9]:Z"BH=6;ES3NJ6J4%'E458P;+ MP'X-
9$*NH93U##(IU%2Y2EJV4HQCHD1):PQ_=A MC7Z*!4M%%24%5-5TJUUNPFLKV%;BVF4JZ.,@BK=%--IW0FDU9G)^!OAGHW@! M+C^SHW>:9B6GF(+A>R@^@KK***J-
%4,O+YS\N#R8_:5FB^&5WJ4VDQ_\)A:ZY_PB[:8C'R&ORX56!^\ M(BK"3U XSWH]XHKS#X;?$C6]0\<^(? OBZ*P'B72+>WOTN]*B>*VN[6;<%9 M4=W965T=2"QZ \9P/3Z
"BOCS]LW]KW4OA;>R>$_",L<.JK$&N[\KN:$M]U$ M!XW8Y)[<5\E_!S]M+X@?#"\Q<:Q+K6FFMALLQ&* MP\J])7LTK=7Z>AY.(S/#X6O&A5=KJ]^B]?4_7>BOCG4/^"GOP[AMT-GX=\0W
M4Y4%DECAB4'N WF,3^5<1K'_ 5/SN72OA_L/9[S4MV?^ K&/YUM#),PJ;4G M\VE^;,IYU@(;U5\DW^A]^T5^9.K?\%-OB!>+>S++*+*_X[GQ^E9>A M_M4?M++
%V\GL_#!O+UXE#21Z3I48\H'@%GV\9/J?6NK_ %?Q4?XLHQ]6D@5?E^O3WH_ MLG#0_BXJ]"]-?U#^UL1/^%A9/UT_0_3W5?BMX+T-6-_XKT:U*]5>^CW#\-V>Q MKA]9_:^^$&AA<>.-/DD'_+.#?
(3^0Q7YKV7['GQ:UAPQ\(ZN6.1FXA\L^O5 MV%=-IO[7Q8O,&3PTUNI (,]_;#] Y(H^JY33^/$.7HK?F@^M9M4^"@H^KO^ M3/L?6?\ @HG\
(=+W+!>:GJ#CH+>S.T_B37":S_P5#\)6VY=.\):K>'L\DR1C MMU'7UKQS3?\ @G!\1;G'FIHUK[W%^YQ_WPC5U&F_\$T?%!Q]KUS0K<\9\I99 M<>O55H]IDU/:$Y>KM^0>SSFIO.$?1-_FA^J?
\%1==N7\K1_]F&;A3/<.S?D MHYK#G_;>_: \4'&B>%1#&_0V^CRS8_X$>!7W=\+O@WH7PV\%Z1HBV5E?7-G M(I+YK5 \S9R2>#Z^O0"NXBM(($*1PQQJ1@JB@#]*/[1P%/\ AX1?-W#^SL?/
M^)BG\E8_(S6OVO?CEK$SPR>*;JP.XHZVT4<8'8CH:XW5_B;\3=?0 M.?FVWSJ!]0I%?HK<_L!_#:YU*YNVEU8),[.(%%N0$3)S@'&?S-:]C^PS\)MA6MGT6ZNF!R###+?RX_(,!!1_DH?PJ
(_(7]AQG_%K3E\S\N;K1KG5\-J/B*XNCG) M$PDD/YDU-:^%?Y9"/!/XU^L%%C%\R5*+)X/LY<#'[\M)_,UT M5C\I!?AUIA!M?!6B0$'.4LT/KTK.6?78-8ZN%4V;A MGT6ZNF!R#?X=RD
MGXF_$>P\-GHNM3176[;<07FTI@@$Y$8?'V##:9I-G8B,6,#'RVNJZM%#1K-NRV:E#B(E(MKX5TMXX:P*JMJ %:X@\"*+BQ3CNAEF!"I_#2<:QKFDKRJ/^ FLXGL-X6
MCI\#1_#]WI9^ZOV'38+?'TX%?H[17#*M4G\KPEN?WMU''U_W:@U#]D_]H#Q787%OJ.OR+;S1M%)'-K+D,N.A3H0> MG-?HC141FX24H[HN4%.+C+G9GX9:MX FT+4[K3K_SK6]M96AFAD3#
(ZG!!KT# M]G+X77WBCXT^%(=+>=Y+:_BNY7C7A(XV#,2>PP,?C7ZA?$$/]G'X??%+4/M_B M#P_%<7Q&&N8)&@D M:K/CS;F5"2Y'V']]J?^FTJI M_,TZ^U.UTW3;ZYN$ALXD\QYF/RA?
7-.S["NNY:HKS.^_:'\&6>[R[JYO,?\ M\+=N?^^MM;'@#XK:1\I[1\V[X[F"6V 8I<(64G&1\G@\JWEAZL8\THM(PCB* M4I6R-K5TFRE.T?6(4NMLERLRI+0S_TC%\ZW46W^5YN9S-?S#D]R_OI\3=*WDV
G@WQCXSL731YY8=/B./,EG:.+=Z#U/T%>A6R^E&":E:V[9Y]', M*DIM.-[[)'V%6/>>,-#T\L+C5[*)ER"IG7('^HS63\/"FI>&_!R:5J]_]LNC MO!DC8G8#T)YXKS+_AEH27,CR^(F>-FR +;YL>Y+'_+=1VVI MSR"X==XBACWD#U-8?@+X&:7X%UE-42]N;RZ12JB3"J,]3@"M_P 6?"[P[XVO MHKO5;-IKB-=@=)63(]#@\T6P\:EKMQ"^(E3O9*1Q<_[37AR-@(K.]E&>NT+7 M=>
(O&T.C>"7\1P6\EW"85FCC P2& (SZ=:SK/X+^#;)@4T2&0C_GL2_\S79" MVB%N(/*3R0NP1X^7'IBBI+#W7LXOSN%..(L_:27E8^=9OVF];NV*V>BVZGMA MFRU"76-.^QB%T$,H0H),YR,'TP.?
>NXATJR@4".T@0#IMC M _I5I5"* H"@=@*JK6HRCRPIV\[BI4:T98$% >1M'J*^@**?UMJ/*H M+[B?JBNR-B?S-?1-%13Q=6E'D@]"ZF$I59<\UJ'L.:XR']FSPJLC-(][(I)
(42[<>W2O6**SCB*L6W&5K[FCH4I)*4 M;VV.3*?"_P]X+NVNM,LRER5*>;(Y9@#UQ6OJGA;2-;N$GO].MKN9!A7EC!(M%:M%9NI.4N9O4T5.$8\J6AFVWAO2;(J8-+LX2O0I
H(_'%:5%%0VWN6DEL%% M%%(85Y;^T%\"=.^.WA!=,N)OL6HVSF6SO N?+;'(([J>]>I44 ?G%%_P3Z^(MSZIY#W6DQV64]\= M@!@ 5Z#13N(****0PHHHH **** "BBB@ HHHH **** "BBB@ HHHH **** "BBB@
HHHH **** " MBBB@ HHHH **** "BBB@ HHHH **** "BBB@ HHHH **** "BBB@ HHHH ** M** "BBB@ HHHH **** "BBB@ HHHH **** "BBB@#Y6_;'TVQ\0WWAZWO/!W
MB5]7LK^&31_$_A>U>2\B+*^^..:,$Q'<$RKX5AZ@&J_QXM/'NJ_L?Z%HWB#1 M-6\0>/+N?3)+N#1]/>Z<-#=PRR-((054A$))X!((%?6-% 'A'Q%L;ZU^*/PW M^+.GZ'JNIZ99Z7>Z;J-C;V4C7\$-
TL4DDZAHFF7&EVFB:;;:K;M;W,BQ,\DLK1, RJ6DVC=R=I/0BO<* M** /R"_;@DTV+]H;Q);:5<_:(5='GPQ(28J-RY]N/SKP)2 P)&X \CUK]H=; M_92^$OB/5[O5-2\$:?=ZA=R--/.[2;I')R2<-5+_ (8W^#'_
$3_ $S_ +ZE M_P#BZ^_PF?X/"X>-%0EHM=M^KW/@L7D.+Q5>59SCJ_/;HMCQ#]FS]B#X9^)? MAMX>\5>(+7_A(Y-6L4N?)6XECCB+9.TE'!)7[I'&"#UKH?%?%["GAV+69I_#. MAZ5#IS
&.VG=V:,XY&6)SZY)KZ<\(^$-&\!>';/?#]A%I>D68806D.=L89B M[8R2>69C^-;%?*3S"NZCDIMKI?73I\SZJ&7T%347!)];::_Y'QWI?[)^JZ7J M=L8_#&CB,2#,K+"R@9YR#SC%%>T_$/P!!X4\
(%O!OAVW2\\U1(MLI^5,'+! < M'H!]#7K=%<\\2ZDXRE%:>6_J;PPPRIQE&,GKY[>A\B_\ "5^*-(_X^] CDQP? MM%O*/_06%>T?"ZRL?&GAG^T-3T$6,X M!?
&FL0Z9%H]U9W4H^3SW8JQ],AS^M>F:AX#\.ZI(\EUHUG*[G+-Y0!)]>*@T M;X<>&O#VI"_T[28+6Z ($BY)&>N,FKE/"N+M!I^I$88I25YIKT,+Q.? ?@Z: M"'5MEK+,-R(9)&)'KP>!52SUGX9WQ
CO[(,> LERZD_FU;7CKX4Z+\0)X;C4 M!-'D MIX&\.O$)%LE:,C(83/@CUSNIJ>"O#J?\(#H/\ SX#_ +^O_P#%4?\ " Z#_P ^ _[^O_\ %5XU MX;^+7Q7:\O3$NV-E;'%]J<<'I7!_L7-EM9<3F/FO"!7O8@GM8X.
TF.1X$%[G('%9&*<2F]I3MW/Y(%OCU.H5'%^>VC-$P^9@ @PTJR%1X0%8I8%F,9)?+?FVW?(A4PKN)&\V%)Q^3.XF!NNS27D>G!6N\MEN3YPER8]-O))P5/!K*!&H'7K.2)3:9^BF/#%]FJG.!@A5H7*;&&KTR9Y"F0O*_#Q@M\6E)VOLYO%T9JA)BT!QB&7E^V1N+,H*E)I=O,EQG&'%W(%=V5XAO3>&5X[M@M)C5R%J/-_
+Q#PU.L:2[>?U$+!MA7FN]@AG&1+M(.7^;AE,+Y<(6'![U&*N_(V]S0&EQ6H9W74H^AS-2!U3/+HG0E>?^6K[LA_:?2&)\+:V+DZ%KC,@?W!()A7K+ND/[`.9F4W%.L<.Z`R)U?Y/%$!W4CEZ,<+Y

A"]$_P"@=%^O^-'_ A>B?\ 0.B_7_&MNB@#$_X0O1/^@=%^ MO^-'_"%Z)_T#HOU_QK;HH Y'P]X+L?[/;[?IR>?YKXWYSMW?+T/I6G_PA>B? M] Z+]?\ &MNB@#$_X0O1/^@=%^O^-
'_"%Z)_T#HOU_QK;HH Q/\ A"]$_P"@ M=%^O^-'_ A>B?\ 0.B_7_&MNB@#$_X0O1/^@=%^O^-'_"%Z)_T#HOU_QK;H MH Q/^$+T3_H'1?K_ (T?\(7HG_0.B_7_ !K;HH Q/^$+T3_H'1?K_C1_PA>B
M?] Z+]?\:VZ* ,3_ (0O1/\ H'1?K_C1_P (7HG_ $#HOU_QK;HH Q/^$+T3 M_H'1?K_C1_PA>B?] Z+]?\:VZ* ,3_A"]$_Z!T7Z_P"-'_"%Z)_T#HOU_P : MVZ* ,3_A"]$_Z!T7Z_XT?\
(7HG_0.B_7_&MNB@#$_P"$+T3_ *!T7Z_XT?\ M"%Z)_P! Z+]?\:VZ* ,3_A"]$_Z!T7Z_XUF^(?!MDFFEM.T]1="1"I3.<;AG MJ?3-=;10 4444 %%%% !1110 4444 %%%% !1110 4444 %%%>87_P <;/1_
MC?:_#O5-,N],34K+S-*UN< 6U]=+EI;9#_?5"C#/7Y@/NT =7)\2/"T7B9/# MK^(-.37'^[8-<*)6]@N>3[5TE?$'C#PEXFU;P'XP^&WB/X>ZA<^(+&^N]3\- M^-K!4$(W2O/'.T^=T]TN&2ZR,9
MDQAC^)&: /1**** "BBB@ HHHH **** "BBB@ HHHH **** "BBB@ HHHH * M*** "FNZQ(SNP1%&2S']35#Q'KMMX7\/:IK-[N%GIUK+=S[%W-LC0NV!W. M >*^9/$7QA\<_%31-8^'VM>
KSP&_C[0=3LO"VLO>++FY^QR.L MT;=Z /HWPUX_\-^,9[N#1-;L=4GM&VSQ6TRNT9]QU%;]?$U[KDOQE^$NE_%[MP?:KX9^,G@,BWUW2%41.YAPMS93H/O1LH+1D\#Y<'K7V1X=UA?$/A_3-
41#$ ME]:Q7*H>JAT#8_6@#1HHHH **** "BBB@ HHHH **** "BBB@ HHHH **** M"BBB@ HHHH *J:IJ]EHEI]JU"[ALK;>D7FSN$7>[!$7)[EF 'N:Y/XN?$:X^ M&WAF*\T_1+CQ'K%Y%48))/:O,-
+O(/VJ?#/BOX=?$_P M;<^%M:TTQO/8)=[UPZDP74,J8SM.2,]&7I0!]#=:**_9V^)&L6UWJWPK\?W M*GQWX51-EZ_RKK6G,=MO>IZDX"2#LX]Q7NM !1110 4444 %%%% !1110 44 M44 %%%%
!1110 4444 %%%% !1110 5S7BKXE^$_ UY8VGB'Q'IFBW-\^RVB MOKI(FF;T4$\UQ'Q@^,/B?PAK]GX=\$>!Y_&NO26K7]PGVE;:"V@#!1N=NKL< MA5'H:Y;PA\-_ ?
[2NBZOXX\3>&8[RX\06BZ=-8ZO"KSZ480T1? _QMI6E>"_AUX.O]66;Q/=Z"+F.VD?=,\4 M(C5G;N/OK@GK@^E>NT %%%% !1110 4444 %%%% !1110 4444 %%%% !111 M0 4444 %%%%
!6!8^/\ PUJGB>[\.6FO:?)^/? MVH?$GA?5]QU;Q&ERJ2*T;;9Y883RZ1-N#'N4;'2H?&W[M/USX;NO"WB7X4>'= F\6V5W_$+P/:ZKJFEG1=7222UOK'?O6&>-BKA6_B7(R#Z5V= !1110 4444 %%
M%% !1110 4444 %%%% !1110 4444 %%%% !115#7]:M_#>@ZEJ]YN%I86TE MU-L&6V(I9L#N< T 7ZP?"WCG0?&LNL1:)J<&HR:/?2:9?I"V3;W,>-\;#L1D M5Y!\/_VC?%&M^/\ 0-$\6_#F\\
(Z3XH68Z#J4ETDWFO'$TWE3*O^K=HD=Q_N M&OGGQE\3(/V>_B9?^-/ <3^(=9O=1UB+QIX#6A0 4444 %%% M% !1110 4444 %%%(2%!)('))H 6O._B1^T/\-?A!K.EZ3XS\::3X=U+4SB
MUMKV?:[C.-Q SM7/&YL#WKK])US3?&7AZ/4=$U."_P!.O8F-O?64H=&!R-RL M.#@_RKR7X>_#70?$7A;Q;>>);:+5M1U6 Z-K37Z"60I;!XP&9N?F0K)CL6SU MH Y>^UK6_B[\1/B1X:T#QO?^$?
&OAI[:YT1(9M]E-:RP*\4DL!RDT;OO#$@D M=B.*;H%XG[9'P*U32_$=D_@_XB^&-3>QO1$?WFCZS;89+B%NIC8,CJ>A1R,D M9)YBT\':-KFN_"Z'P=XI3PY\8]#T)S'*4-S#<:22!P*N/ER0#ME MF?
A%X@\6?%CX2-:^,=$N_#&M%'TZ\NB(_*OMI*/<6X#%A'(!N4LJ_>X&,&O4 M-&TBT\/Z3::;80K;V=I$L,,2]%4# %7:* "BBB@ HHHH **** "BBB@ HHHH M **** "BBB@ HHHH
***S].=2\!:7XST>]\>6L4F-$2X!E,JJ3Y?H7XY0'/]NO-O%_P>\)>'_A'X6L; M"VMYAI.KVNIZ=J*JJRFY>?>9MXYW.7.YL_-DYH \O7QSXNUCX+P?&#P;K6H> M*C9F>/Q9X(U"7SX;B.-V2YBA4Y\F6,
D*N 0.0:]%^+'QS\):;X>^"_C>-;S M4[*_U8WND:=I=HUQ>7QDTJ]CCBAB49+$SH.< 9)) !-9?@?PO#+\6_&OB+X- M^(M.N-)N+M8/$OA^_5CITUX4R9[>5 =DF.'7:5)]*]O^'7P\T_X?>#P#FA0Q
MQ7!T2T%I!>> _A%#XX0^-O&_A-/"?C+4FD%U9Z9J M#!I+7>3##=F+:DSA)(HD$<:*%5%& H' I]% !1110 44 M44 %%%% !1110 4444 %%%% !1110 4444 %%%9]YXATS3]5L=,N;^W@U&^#
MFUM9)))MHRVU>IP.N*)]2U*TT?3[F_O[F&RL;6)II[FX<)'%&HRS,QX ! M))KYY^(/[7G@77O@WXJ\3?#WQ=9^(XM!N;6/5WTF0F>SM7N$2>8 @$8C\QE< M#;E<@G%=M\;_
O%XNU'PWH>K7$I\+ZY/_9]_9YS'-(DD=U$K*>-KK;31MZB M0"LKXC^%/!.C_%RP\0ZY;:=864_@_5=.U::X"QPSV*S695)<\,$+$*#TWMCK M0!QNL>+=9^!OQ \(W>HZQ<^-
A#XKN8H;34=1D^TSZ+>2#,$@G/S20R9 !8D M@D8ZU?\ BA\7KSPU\:M=\/\ @C0+CQ3\1+S0[6UMK*)-EM:?/,ZW5W.1MCB7 MS!QRS;<*#69\(@S?ZI\+;;PYI'B*#*#7/A'?3)>Z-
_:L4@U/3($FWK#&V"LJ MK\C-M95/\5?3L5E;P7$\<$4<\Y!EE1 &D(&!N/4X QS0!RU[\,=!\0>,]"\ M9:SI<%SXGTFS>UM+C.X6PD*M)LZ9R57D],<8R:["BB@ HHHH **** "BBB@ MHHHH ****
"BBB@ HHHH **** "BBL^R\0Z9J6JW^F6M_;W&H:?L^UVL<@:2 M#>,IO7J,@9&: ,;XC_%#PG\(?#4OB#QEK]EX=T>-@ANKV3:"QZ*HZLQ] ":\ M>\9_&
[PW\0/&'PMTG2/%TJ^"_'%OJ4=EK_A^^,)DU&'R&@A\U2"I*&Y^0_>9 M0I!QBNO3PC;:[\<&DUN1[U]$5M4T:&Y_>*@G01R,,_=VLA"XZ;CZUY#\3OA] M\+;3P]\1_"OB.?\
X1^UU/QG976B'2V$=Y9ZK+;6C)._$GACXP:S*OB'(NJZ[#9?VAX>\5&%8WUC3@P#1R[0!Y\3$;L?>! M#8&>%O &BSRZ/_:U__;WB>X0PVED273R+?(S/-O"D[?E7 MG+9XKTCP3\-?
%S:]X;U7QYJFDZWJGAR">WMM5TZ!H9;X2J$+S1D;8SM&2J,0 M6P1M Q7J=I96^GVZP6L$5M I)6.% BC)R< <UEDT] M9]4UZY4+>:[J;^=>7&.@+G[J#LBX4>E>FT44 %%%% !1110 4444
%%%% !1 M110 4444 %%%% !1110 44A(4$DX ZDUFZ1KFG>+M"CU#1M1@O\ 3[I&\F]L MY Z-U&58<<$'\J ./^)7[0OPV^#VK:7I?C3QGI7AS4-3.+6VO9]KRO+-1UW6/BY\2/B'X7T'QM?^$?
&7AP6UWH?V>;?9SVLL*M'+)"'/%EYXDMX]7U/48#H6LOJ""61H[;>B[F;GYT9) M2/5L]:\KMO!6A:YK'PMM_"B=/#GQAT+1Y3:S;#_'Q3\=1]!O%TV'6O /@-;>"/2=<8)!J>I;2-
TJPR(QBA=1PS M8<@Y '6N[\"_#J33KSQ1K'B&VTV75O$MQ;SW]K9J9;4&&".%,%U!^H R_#7ARR\)Z):Z5I\;):VZX&]BS,>I9B>22G^+O@YX0T'X.>';"QMX)TTO5K;5=-
U$*!,UV]R)//\P"X,0#)G[VS^Z#Z#T%=90!#9V<&GVD-K;0 MI;VT*"..*-=JHH& .P J:BB@ HHHH **** "BBB@ HHKRGXQ?%CQ3X/U?2_
M#W@7P._CCQ+>V\MZ\,M\MC:VUO&R*6>9E/S,SJJH!D_,> * ._\ $?BBP\+6 MAGOI"I, MW?;<1LP&' 0N01P1@U6_:*\&_"#QG8Z%?_$.VDOKN]C-CH,=J9GNWD<;P+5(MN1(?E.X8QM&2 *
.9T*WA_9#^+"Z&N+3X/\ C2[+:=N;$.@ZJ_+PY/"03G++ MV5\CO7KVE^&IIM;\:6L;,N@Z_ MQ#>6[A97C,^#?$=LZRZ=K-N^GF;&%(=1- M _/?;?&%+^VU.XNK-IF=+3G^!?
%#WUE9:==B%3:3F*6:VMIR+?YQR T2Q[L< M\FN\U3X?>'];\8:5XHO],AO-%?" M>C^"-"M=&T'3;?2M+MEVQ6MK&$11^'4^I/)K7HHH **** "BBB@ HHHH *** M* "BBB@ HHHH **** "BBB@
HJIJVIP:+I5YJ%TQ6VM(7N)649(15+-@=^ : M\&\(?M)^,+[QUX;L?%GPONO"GA3Q5*]OHFMMJ*3R&81M*D=S"%!A,D:.5Y/(MQ0!TGQ/^,'B?3HT@^&_A6#QG?1)-?
#;KI'CZP@BU/1[P3!I+&YVAC;R;3C:W*,._6N]\,V4- MEXU\>>&9@4MKTQ:Q!Y;;-L5RC1S(I'.1-!+(2.AN!ZUY?\#?AWX$\V/?%J]U# MX2B2T\.6UM-I^NI;^;]BFNT#4;219&BP3G:Y7;NZ%%9/>NR\>_
GPQ\5/&'AWQ#XIMY= M3&B02);:5-(?LC/(T;EY8^DA!B3 ;(&,XKI= ^'_ (?\,:[K.M:=ID-OJVL2 MB:^O ,RSL ,MUP /:NBH 9%D:1QHL<: *J*,!0.@ I]%% !1110 444 M4 %%%% !1110 4444 %%%%
!1110 4444 %5=3U*VT?3[B^O)1!:6Z&265NB M*.237,_%;Q_+\-O!\NK6NC7/B'49)XK.RTNT8*]S<2N$C3<>$!8C+'@#FN&^
M%WQ4UOXI:AXJ\!_$+P,W@SQ!;6:R2V<=^M[;W=G,&3S(Y55>X92",@T 4O%? MQ]\5>'_&=G/;^"HY_AK_&Q;:'>>(IKY8YXYIIUMQ,L)ZPK+(BEB?4CBL'XR M^#G^%/BFW^./@.V-V\:
[/%.GVCEQJVGDY,HY.Z2+[RD?P@KTQ767>G^$O&GP M EMOB8;>30-&WKKAN9#';F6SD99&?'WE$D>X]2%/7%,_9Q\"Z;H7@SQ'9Z) M]NC\ ZI?-/H-G>K(C16CPQA_+$F)%C:3S"JL!P<@8(H
Z.#5+/QMKG@SQKX4 MN8=7TRXB>WN)K616_P!'E0.C-S_"R].N6I?#WP#*:#\2=9\>26KZIXHU&8R M+>7[>;]C4@#9;J>(Q@ $CDXY-=9X.\%Z)X T"VT7P_IL&EZ9;C$=O;KA1GDD M^I)YS6W0
4444 %%%% !1110 4444 %%%% !1110 4444 %%%% !1110 5D^ M(?$UAX8M?.O9"I9)&CC5Z/=L'>SN;:3$T98##J%)(8<$$&@!G@CXR^)O$?C%_#/C_ ,'6WA32=;L)
M+G1KH:DLANHLJK12#@I+B1#@9ZUR>C6T7[(/Q932%Q:_!WQM=YL=QQ%H&KOR MT63PL$_5>RR9'\5=1^T/X/\ A!XTTO0=2^(5O)?37D?V/0H[8S-=/)(-X%M' M%R)#P=P'&!D@"NO\/?#%?
$_P7*>%OB)$OB&[MK&R_M);H[EN+F%4)9\<-\Z MY/8D4 6M*\.S2>(?&,$1(T'7[=+B*\MW# 3-&8I2#ZE1&1_NT[X3?!/PK\&= M'>S\V61%S.0UWJ5TWFW5VWK)(>3[#H.PKN((((6%(846*)%"JBC
4#H *DH M**** "BBB@ HHHH **** "BBB@ HHHH **** "BBB@ HHHH *XGXC?$27PGI MEY#HFG'7_$J^0EOI2OY89YW9(B[GA4RK9/. *\N^*'[2_C'P;JWB*]\/?"N\ M\5>"/"SE-
A:SJ%K'XY\%>)K5UFT[M6('TYIL84K*HF@?GN6C"C_KJ: .1\-WEO^TAX)\0^"_BEX7M-(UFVG>UO=&B MO1,I&W*3Q,,$C!R"1P16?\ _'%]X*UG4O@WX]OEEU[1(U?1]2NV &LZ8S;(G
M!/WI$)$;KUS@]ZR/B;\+_ %Y\8[&?PQY]O\ &,7MOJ O$TE]8V.G78MT:TG,IAEVK(C="I'<& MO6:\NU?X(I>?'+3_ (BZ;J\^A3KIYL-4MK(?VJH8-")L\8C^;!!'S?-C.* / M,_!'Q-
U#QAXY\0^$O!WAV75]*G\17,GB/6+M3#8VMN46-X$8C,DK%.BY '4B MOHGPOHK>'/#VGZ6UW)?&TA6'[1* &<#H2!5VSL;;3XC%:V\5M$6+(4"+N)R M3@=R>2:GH **** "BBB@ HHHH ****
"BBB@ HHHH **** "BBB@ HHHH ** M** /$_VB[?Q[X;.D_$'P=JES>6WAG=+J7A**,;-4M&_UY!ZF5% 9!_LD=ZZ# M5_B#X9UCX!Z]XYT>:"?P_=.:+X((/.0:]+(R,'D5Y5\+/ M@-:_#35/&:PZA)<>&-
=OI;NW\,,BM8V0D \T*I'.]@S%?NC<0!S0!QWPJUK6 M_C1I>GV]MHUUH?P_T>RM!I6N7Z>7=:C>0M&5GB@/(@"JV&;&XMP,"OH>D50B MA5 50, #H*6@ HHHH **** "BBB@ HHHH ****
"BBB@ HHHH **** "BBB@ M HHHH ^=/&_B/Q)\#_C NM>)]:FU[X7^,)$TZ>.XC CT*YQMBP/^>,F2K$G[MQ'X=/^T9XZT3X>*?'&H>'4MK'3;2/$<;>>["6>4_+'&NX$D]>P- M=]\#-?\?>
-0T;PSXJN?!NLR[9+?5K6,.\;H=R#GHI<+NX.5W#O7: MT4 >1_L]?%<_%;0KE/$/GQ:1\1O#,C:/XATW'S6\XP2\9ZF&8*LB'H01W!KS M_P &_$[4?%GC_P 2^$O!OAV76-/G\23R>(M7NU,-
C9V_EI$*L1^\E;RSPN< M9Y(KTK7/@?%J'QTTOXCZ;JT^@W,>G-I^J06(_M9 ZM"LV>,1X;!'S?,1G%> MEVEC;:?$8[6WBMHV9G*0H$!8G+' [DG)- %'PMH9\->'K#2S=27OV2(1">4 M,P'3('M@?
A6K110 4444 %%%% !1110 4444 %%%% !1110 4444 %%%% !1 M110 5XI^T;:^/O#\>E>/O!>J7-U'X9+3ZAX3C0>7JMJ?]=SU,BJ-R#ID'UKV MND(R,'I0!YG??
$7PSKOP"U_QWHTL$V@W&B7>J/*@ # 0,S[A_>&""#SD&N#^ M%&M:U\:-'TZRM-'NM%^'NCV%HNF:_?IY5SJ-[\12>& \B !&^9L;BW P,UV M7PO^ EG\-
=9\:'G\,^(+R2ZB\,,BM8VGF*/.PI'.]@S%?NC<<#FO5E4(H M50%4# Z"@!:*** "BBB@ HHHH **** "BBB@ HHHH * M*** "BBB@ HHHH **** "BBB@ HHHH **** "BBB@
HHHH **** "BBB@ HH MHH **** "BBB@ HHHH **** "BBB@ HHHH **** "BBB@ HHHH **** "BBB M@ HHHH **** "BBB@ HHHH **** "BBB@ HHHH **** "BBB@ HHHH **** M"BBB@ HHHH
**** "BBB@ HHHH **** "BBB@ HHHH **** "BBB@ HHHH * M*** "BBB@ HHHH **** "BBB@ HHHH **** "BBB@ HHHH **** "BBB@ HH MHH **** "BBB@ HHHH **** "BBB@ HHHH ****
"BBB@ HHHH **** "BBB M@ HHHH **** "BBB@ HHHH **AN[J*QM9KF=Q'!"C22.>BJ!DG\A7ED*+\BD]-[9X]>,U2H57/V? M+J)UZ2A[3FT/0J*^:_ '[1-_8:M<+XE9[RPN'+J\2C=;GT
XROMV[>_O.M^, M-,T#PW_;MU,?[/,:R(Z+DN&&5P/?-75PM2C)1DM]C.CBJ=:+E%[;FW17D?\ MPTWX4_Y]-5_[\1__ !RNT\"_$;1_B';7,NE&96MF598KA KKNSM/!(P<'OVJ M)X>K37-
*+2+AB*51\L9)LZBBN#^-/C#4O"/@B;^P/+;Q/J4BZ?I"2 %3=2<(M2#U5>I]A6)^S5\3]0^+GPAL-3U=UB\26LDVFZKY:!=EW"Y1V"XP 2-P&.]:_JNF6<481[W4)4O;D1Q1ABB B* M%CR515C))
%;$?[9O@EHM+C?2/%$6JWNM/X>DTDZ46GL[Y1GRIF5C$N005*N MP8'*YP< 'O5%>*_#/XIZ3X\^,.MP03>,=,U6/1+6YN/#FOV1M;:S5I) KJAY
M,K;3N*EEP%YJ/PW^UMX3\2ZYIEE'HWB2ULM9M[ZYT35IK!7M]7%H,SK D4CS M;PN659(D+ ';DX% 'MU%>)^"OVL_"GCI/!US9Z+XDL]*\5W4]AIVIW]@D4/V
MF)W4PR+YAD1CY;$'9M[%@<@:'[3]WXWTOX7W.H?#[Q#_ @GB2V$EI#<0 MW+R2*BQR"1&(&6ZK@T >N45XYX _: A\9_L\6OQ!2S%M/AADM#%>M J1 M>7&,(Y4;FD)P#U% 'V+17EOQ-
^+%MH\MUX7TJU\0:CKSZ>;J>X\/VL,TFEP$ M$"XD\Y@I.02$4.YP<(:\P_9?_:"N-1^#G@:VU9=>\;>)KS39=3U"[MDCDFMK M43R(L\ZNZ,P8HRJD2NY*$!* /J&BOF[X>?
M6ZAXR^)OCNRG\$Z_;>$M#TJPU M""\CAMYI DT,DV^2*.9I29%"!$1'(VG=MS74^$_VJO#?C/P[:ZWI_AWQ4MA? MP))ITEQI@B%_*SN@MXB7QYV48E6*@#DG . #VBBO$H?
VL_"LNBW,QT;Q#%XA M@UY/#+>%9+6(:E_:#H9$B'[WR,-&"XD\WR]H/S9XI+_]KGP;I/PPO&]]IGB M*VM+#5GT._TU=-,UY97B2;&CE$;-&H!(._>4(888DXH]NHKQC5?VHM&T9_% M4-
QX3\5"]\-VZ7U[:"T@\QK-E+"Z0F<*4 !RI82<8V9KTVQU2'QMX0BU#1=1 MEM8-4L_-M+^*-2\0D3*2!7!4D9!PP(R.010!M45_#KXZZGK8^F>)+_0[!+/
%%S<"*X,4#&W,'FG?@$[<=\8KW;4OVFM,*ZUK7A6] MT'Q)KOBGPYH\6J:JNEZ:$ADCQ^\>%YGC5P"&/!Y' R>* /;**\]OOC7HX\,^ M'M6T;3=5\3S^(+8WFF:3I<,8N[B$*K/)B:2-$5 Z9+NO+*!DD
\+8?MH^!M9 M7PJFDZ5XIU:\\20WCVEE:Z._FI+:A_/MI"Q55G5HV78&/.#]TAB >^45XKK' M[6'A30FNI;O1O$R:7IT=N=7U)-,+QZ5),H:.">(-YQD^8 K%%&^TG!(K:MOC_ M *7=?%71/
R>'/$45QK.G/JEEJMU;16UI+ @4O\ ++*LX=2ZJ4,6X%@2-O- M'J%%\?>*]9\3>%O!]';6UA8:) \J1O&)-S>1K@G M&YB% Z^M 'U'17F'AC]H/P_XC\47&ASZ?J@^@3)HRZ_!.+R/3],\$>,6UC^VY-!N-
)E@ MLEN[.6- \DLT?VK*0J&&7^G'S+N /?Z*** "BBB@ HHHH **** "BBB@ HHH MH **** "BN5^)GQ+T/X3>%)_$/B":2*PB=8P(4WR2.W15''/!ZD=*\)_X>'_ M S_ .@;XE_\ X/_ (]0!]045\O\O_ /#P_P"&?
_0,\2_^ <'_ ,>KR3XZ_MYW MOB2"UL?AT;[0[<@MRKAF 'OG-.PKGWW17Y[? C]NS6/"MY7_AM[I19R+' M<6]Y$(Y8RP)7(!(P<'H>U 'H-%%(Q(4D#) X'K2&+17Q_P##GX^>*?BO=>*;
M/2_'UGHWQ-TV_N+9OAMJNGP0BWBCF*J5+A9I2T8#>8'*9;[H&!7IO[1/Q/UK MP7KWP\\.V.M+X4M_$][-:W.O"V2XD@9(MZ11I(K)OD/ RISC &30![G17E7P MZ^)]IXATJW\':YXST:V^*
LW^U:7;7EK_:4)VY69K3#V_Q M!^)VC?";XE>.;[XM@S^#]=U'3X+35]*L(K*\BMV41I(8X4D#N#C*,.<8':@# M[-HK@-!^)=[J7P0LO'5QX?O?[0FT9=3.B6D+S7#R&/>(D0 LQ)P ,9Y%>8&?L M8?
&OQ-\6)O&6K>*OB+_:TFF*JW?@N]\,+H][X?D)9L2G<6D&U2H)X^4]\@ ' MUE17RWX:^/'BU?"W@#XHZMJ<4GA+QIJD=I_PC_D1*NG6MP[):RI,%WO)_JS) MN8J=S;0N!0WQX\6_\(J?BL-2B_X0Y?
$(T@^'?(BV_8_M'V?[1YVWS/-WG=C= MMV\;<\T ?4E%-CD66-74Y5@"#[4Z@ HHHH **** "BBB@ HHHH **** "BBB M@ HHKPOXU_MD_#_X$>)U\/Z\-5O=5\I9I(-
,MDD\I6&5W%W09(YXS6]&A5Q$ M^2C%R?D85J]+#PYZLDEYGNE%?(__ \V^%/_ $"?%?\ X!6__P ?H_X>;?"G M_H$^*_\ P"M__C]>A_9./_Y\LX/[6P/_ #]1]<45^>'Q2_X*/?VCX_\ "-WX
M)@U*T\,V$OF:M;7T4:2WBDX9 %=A@+R#G[U>KC_@IM*<5O_\ M'ZUGDN.A&,O9MW_#U,H9U@9RE'VB5OQ]#ZXHKY'_P"&?
[&#:ON<3D_D*R_LG'_\ /EFO]K8'_GZCZUHK M.T#7[#Q/H&GZUILXN--O[:.[MY\$!XG4,K<],@@UX!X"^/\ XAUC]HR30M4$
M*^!O$5K<_P#",2+&H9I;.3RYRSCE@YW%03T0$=:\EIIV9ZJ::NCZ0HKS'Q=\ M?]&\)_$F#P&NA^(=9\37&FRZI;V^G6'[J>.,J&5)I62,M\P_BP.A() /FOB/ M]KNYOM>^"Q\&^#];UW0_'%Q>-
,ZK:PW"B"WF+VP2:=)5D0,S%@NV,A6*?\-OVEO#OQ2E=]*T7Q)::7&UXD^KZGIAMK2W>V<+(LKLV8RMT5Y!H_[37AW4?$'ANPO-$\0:'IOB>7R- U[4(6)+'5)=I=$C*RM M)&SJK,@F2/UV(
M/41FO,O@S\4]0UW1OV?+OQQQXW\27_BWQ@;N^@MM.L8;?3KG%B[O#@R7+X/*@X /K&BO#/C[\9ETSP_XQV\'E\2?VSIFF-'[2&5-'W(S1 MF0RMRS;2=L22.!R0!@UD?!
[]HF*/X4>&FU.SUWQ1J5IX>@U/6]3LHXIOLV]- MR^:&D61F<#(V(P Y8J.: /HJBOFWX=_M87VLS?%[4_$G@@GQ#IGAWP;J$D,=Q M;007;+%'!L8C^K5=S2NV@K1Q%$I7 :]_\W&AF
X6\52C4K:TN M=(MI-/CBDU47$)E"V[/*(R456W[G4+@'.""0#V&BO$K3]K3PKJNAZ7'/&LS7&J:>)+PQ^6MS'(R.H['@X./<&NKHI^UJWDVO2+J\6[%M"C,BA?[SX(.[VZ7MZKJ?AS3=8T6<</,4GZ'AW
MC;P)K'Q6^,]E:>(?#NO6/@?1K5Y+'6-)\1'3S->. "Y^RW$=P %W(>"221@ M GDO@E\-O%OP.^-_C^QT?P7JLWPTUZ5+ZWU&]UZ*[G6\6/$CMY]P\S+)A<%C MN!Z@#FOIZBLC4^&6_9C^(&K?
LX>%;&[\%Z%J'BSPIXOU#Q OA+Q.]M>6&KV] MQ+-I/PXFTKX'>&O QL?%,&M:CH?A&\L MHTMXH@5+2/\ N5ED;=P%4X"_>).*^S:* /#/#_@SQ;;_ +4_C/Q9)H1M/#U_
MX>M+"RU*2ZA=7GB9V(:-7+@?..<=C[5X[H'P6^*%KX^^%OCK6O!\NM>+-!EU MA/$&IW.M6\L][Y]LR0&WW/MCM]Q^6(;-A))3DL?M6B@#XH\ _"OXI^'/A[\& M-'NOAY[;4+:>:2&VNK:W,
(23-(@.0I)Y]*])HH ^%)_@!\1OB-\.;3PM!X>'<'7/"MM\VJ?Z:1CAA(MWWGS C@=%BE0!HS'[MD50/@JU8+MI/-UHDVL> Z^&^P/*%D+UE),D+=-@%F MRBG>-*+1DMZ_VNLX)(1X3.
"\7Z;;0W$ OH(9M+NHD*9?>P#Q$'GRRQ&#@&O&?#G[M,7C5/A5X=TWQ-X%:#Q/H%E);Z/X@\%>)%L]:L99)I6):9FCC:'!0F,EQDG 8 MD[?NBB@#Y?\ AA\-?B?X"\8>/-3\0Z;'XJO?$'AK2XI=5L[N"
(7%];VTD4R; M&*$,[N&#%53!/(/RUR$G[.?CKQ)^R1X.\+WGA321XO\ "FHC4!X=\2-;WMAJ M85Y"8G*LZ899."W0@$BOL^B@#Y"T_P"&'Q%A\!:0-)^$GASX76UUKT$GB'PI MX!U*WL[R_P!/2.0-
F\B6! 3(8B55@VQ&7?\ ,17.:E^S[\0]%^ 7Q*\$:+X" MMA+K/C.35=,M-/U&UC@2S:6)P1N90N!&1M.#DCC'-?<%% 'R?XR\%_$G7/&7 MQ9O;;X>W7V'Q%X0BT?3Y'U2Q#0/V\0:7I*02Z.ES!(\DL:8"+
('\OYB!@E@.1G'->BT4 ?)_P?TOXB^ O MGB?1-9^#&J:K/JGB/4M<@1=:TP0J+BX,T2NWVG<"N1D@'IQFG:MX-^*%[\5? M'7B2Y\"/TU*T6-[SYB4 >8,%!?&X@9VDX&0*^KJ* /B7QE^SUX
M[U;X+7M)X+J.01@RPSMYD22*T*D,03M9AC M)Q72Z5\+O&^F?$?*?ZI:?";1/">C:%+J%UJ>F^%+JTBM-.-U"8E0#,1E<'YW M9(P.<+N(R?K6B@#X(^,7A7XC>+?BQXYN/!_P\'B[P/<7MO\
VK'IGB^TTRWO MY;P_M$6MWXZ^&7@?6O"U[!X2^)EA?6<^@VUWMD MFB>X_P!'F@=,Y9/*DO3?!/P5-XGD\0?V&L6J2OYLLD%Q-%'*_= MGB5PCD]RRG-6Y_A-
X/NOB#:^.9O#UC+XMM;7[%!JSQYFBAY^5>PZD9 S@D=* M -7PEX9L_!'A/2= TU'-EI=I':0!SEV5$"@D]R<9)]37RAXF\!?%'7/#7[0. MFQ?#:\CE\9R*=(9]7L,.HC$9,F)_DZ;OI[\5]CT4 ?
('B7X,>//B3XF32[[P MI=^']"U'X;3>$KG6&U"TD-G=RC=DQI*69 1M)4')Z<#R][[3D-M=%8%@,$9(^M** /BKX>
M_P"!_BCH/Q4D/R'W#L%$8:_2O]8=3Y(3"+5?7]A-*1NQ:@,8&+]:U7)TD>'C)C6I[HIA&T+-L?-E#9]9_7P9N#%;S
MHLB2&YFFF^Q^Q_P"$N_ (!\0T:<_V)YD+N>D5$&VA(F$Y+(8K0[J;*#.E% M5%?@@8CP;@:Q[M\B=\SA6H-K0/:ZRDJ7HC?]N?F]'[6F?#H=_^?/$/UF@"F
(0=ZR8\L2%U>-8L?[E(>_#_2W7L]D7B()!^A,18GCHAO\9V*/1-Y1_A6:JBX M=P<^.2#2#WQ6:Q*D=9RJ2H&X91P4W
<6O@>%+DQL(FDU.^]QN1'<'&1?[>.?P*\>5QT/!/;_%@@D:7GU)QHV4J "8D MPS^8=:;EQ&9]R6]I^5]B@+^Z-%KL!@,5X>O%JHN1Z6*
P)_Y MG?\ V_V4?;H^RO&@@ZAA&9_E=X,:8Y.>/M[RI!M?LUMB?C>@?W]MFI[;6WN M-R->U8S#$E66K_JAZ?@J_T+I3W_5BK[(L!6$=QW
W0//3BOKZBBGBN=$D?M,<0J2Q_#F>E*LM6>5'*4;:=-+;>L<:_1Y=B8PG>Q: @?4KF_#TC2J@V#"A.#D7YX"IG5(:.DA@*R2AA<:Q#,UQ
LVI>"]0SK'.KJY4HIF4,OW^#A6XS]GT%_P">HM@'<_?>(@.DE?*#R??B[5;5>-T,!,;LQJ:$O%UQ"*>'4YD6TFG$LRF!L3>@YT7"
[:P,4C8*AN0<<^HKX'=@HCFA0:L:@Y^HT%.NF_ 0EG]QPS+H</T>?Y,B>^-9X]D&>V4N-H[VKX$VM<OR%&+D(+YJ:PSJ[PV_&P:7<R*@[6
^7-#^ WBGX,:P[<H-*PJ,CQ'3<;B58:E_)%NFT=P8D[V6@X@T$>3Q@U?,2_5B/#CS3#MZQ25^E4SYGN?@Y-1N>PFWT-^[&6#Y!<A%I[Y5T
M2>R@M]@5V&PJR2,Q?:,8V[Q-V>.5-='J/V66JE*AW,L-SR7_=#Y>YH<5=+4BC9Y,G@/<\L8!WH->B,CY$>;_@UK_+]],%;]
/,BPK,@.2Z)U!P0X$@@E_8^8Y'(+.DC;^]:%2UJ<\+YK*?\0N=]$>"&X%[8/\W?@,V(U"$_%0F1J[5G(>NP<:D%SV
^$FAA;6+'!LS2WG8#@1X*^K#1DU]LVTCS6\4DD30 M2,H9HG()0D EX-101.SCH 10 am-20241231.xsd EX-101.SCH 99900 - Disclosure - Standard And Custom Axis Domain Defaults
link:presentationLink link:calculationLink link:definitionLink 995200100 - Statement - Consolidated Balance Sheets link:presentationLink link:calculationLink link:definitionLink 995200200 - Statement - Consolidated Statements of Operations and Comprehensive Income link:presentationLink link:calculationLink link:definitionLink 995200400 - Statement - Consolidated Statements of Cash Flows link:presentationLink link:calculationLink link:definitionLink 99940301 - Disclosure - Intangibles - Customer Relationships (Details) link:presentationLink link:calculationLink link:definitionLink 99940302 - Disclosure - Intangibles - Future Amortization Expense (Details) link:presentationLink link:calculationLink link:definitionLink 99940502 - Disclosure - Revenue - Minimum Volume Commitments (Details) link:presentationLink link:calculationLink link:definitionLink 99940601 - Disclosure - Property and Equipment (Details) link:presentationLink link:calculationLink link:definitionLink 99940701 - Disclosure - Income Taxes - Income tax expense (Details) link:presentationLink link:calculationLink link:definitionLink 99940702 - Disclosure -

Income Taxes - Reconciliation of income tax expense (benefit) (Details) link:presentationLink link:calculationLink link:definitionLink 99940703 - Disclosure - Income Taxes - Temporary Differences Assets and Liabilities (Details) link:presentationLink link:calculationLink link:definitionLink 99940801 - Disclosure - Long-Term Debt (Details) link:presentationLink link:calculationLink link:definitionLink 99940901 - Disclosure - Accrued Liabilities (Details) link:presentationLink link:calculationLink link:definitionLink 99941202 - Disclosure - Equity and Net Income Per Common Share - Weighted Average Shares Outstanding (Details) link:presentationLink link:calculationLink link:definitionLink 99941203 - Disclosure - Equity and Net Income Per Common Share - Earnings Per Common Share (Details) link:presentationLink link:calculationLink link:definitionLink 995200090 - Document - Document and Entity Information link:presentationLink link:calculationLink link:definitionLink 995200105 - Statement - Consolidated Balance Sheets (Parenthetical) link:presentationLink link:calculationLink link:definitionLink 995200205 - Statement - Consolidated Statements of Operations and Comprehensive Income (Parenthetical) link:presentationLink link:calculationLink link:definitionLink 995200300 - Statement - Consolidated Statements of Stockholders' Equity link:presentationLink link:calculationLink link:definitionLink 995210101 - Disclosure - Organization link:presentationLink link:calculationLink link:definitionLink 995210201 - Disclosure - Summary of Significant Accounting Policies link:presentationLink link:calculationLink link:definitionLink 995210401 - Disclosure - Transactions with Affiliates link:presentationLink link:calculationLink link:definitionLink 995210801 - Disclosure - Long-Term Debt link:presentationLink link:calculationLink link:definitionLink 995210901 - Disclosure - Accrued Liabilities link:presentationLink link:calculationLink link:definitionLink 995211001 - Disclosure - Equity-Based Compensation link:presentationLink link:calculationLink link:definitionLink 995211301 - Disclosure - Fair Value Measurement link:presentationLink link:calculationLink link:definitionLink 995211401 - Disclosure - Investments in Unconsolidated Affiliates link:presentationLink link:calculationLink link:definitionLink 995211501 - Disclosure - Contingencies link:presentationLink link:calculationLink link:definitionLink 995211601 - Disclosure - Reportable Segments link:presentationLink link:calculationLink link:definitionLink 99920202 - Disclosure - Summary of Significant Accounting Policies (Policies) link:presentationLink link:calculationLink link:definitionLink 99930803 - Disclosure - Long-Term Debt (Tables) link:presentationLink link:calculationLink link:definitionLink 99930903 - Disclosure - Accrued Liabilities (Tables) link:presentationLink link:calculationLink link:definitionLink 99931003 - Disclosure - Equity-Based Compensation (Tables) link:presentationLink link:calculationLink link:definitionLink 99931303 - Disclosure - Fair Value Measurement (Tables) link:presentationLink link:calculationLink link:definitionLink 99931403 - 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Income Taxes - Additional Information (Details) link:presentationLink link:calculationLink link:definitionLink 99941001 - Disclosure - Equity Based Compensation (Details) link:presentationLink link:calculationLink link:definitionLink 99941002 - Disclosure - Equity Based Compensation - Compensation Expense (Details) link:presentationLink link:calculationLink link:definitionLink 99941101 - Disclosure - Cash Dividends (Details) link:presentationLink link:calculationLink link:definitionLink 99941201 - Disclosure - Equity and Net Income Per Common Share (Details) link:presentationLink link:calculationLink link:definitionLink 99941301 - Disclosure - Fair Value Measurement (Details) link:presentationLink link:calculationLink link:definitionLink 99941401 - Disclosure - Investments in Unconsolidated Affiliates (Details) link:presentationLink link:calculationLink link:definitionLink 99941501 - Disclosure - Contingencies (Details) link:presentationLink link:calculationLink link:definitionLink 99941601 - Disclosure - Reportable Segments (Details) link:presentationLink link:calculationLink link:definitionLink 995210301 - Disclosure - Intangibles link:presentationLink link:calculationLink link:definitionLink 995210501 - Disclosure - Revenue link:presentationLink link:calculationLink link:definitionLink 995210601 - Disclosure - Property and Equipment link:presentationLink link:calculationLink link:definitionLink 995210701 - Disclosure - Income Taxes link:presentationLink link:calculationLink link:definitionLink 995211101 - Disclosure - Cash Dividends link:presentationLink link:calculationLink link:definitionLink 995211201 - Disclosure - Equity and Net Income Per Common Share link:presentationLink link:calculationLink link:definitionLink 99930303 - Disclosure - Intangibles (Tables) link:presentationLink link:calculationLink link:definitionLink 99930503 - Disclosure - Revenue (Tables) link:presentationLink link:calculationLink link:definitionLink 99930603 - Disclosure - Property and Equipment (Tables) link:presentationLink link:calculationLink link:definitionLink 99930703 - Disclosure - Income Taxes (Table) link:presentationLink link:calculationLink link:definitionLink 99931103 - Disclosure - Cash Dividends (Tables) link:presentationLink link:calculationLink link:definitionLink 99931203 - Disclosure - Equity and Net Income Per Common Share (Tables) link:presentationLink link:calculationLink link:definitionLink 99940503 - Disclosure - Revenue - Transaction Price Allocation and Contract Balances (Details) link:presentationLink link:calculationLink link:definitionLink EX-101.CAL 11 am-20241231_cal.xml EX-101.CAL EX-101.DEF 12 am-20241231_def.xml EX-101.DEF EX-101.LAB 13 am-20241231_lab.xml EX-101.LAB Document and Entity Information Document Information [Table] Document Information [Line Items] Document Type Document Annual Report Document Period End Date Document Transition Report Securities Act File Number Entity Registrant Name Entity Incorporation, State or Country Code Entity Tax Identification Number Entity Address, Address Line One Entity Address, City or Town Entity Address, State or Province Entity Address, Postal Zip Code City Area Code Local Phone Number Title of 12(b) Security Trading Symbol Security Exchange Name Entity Current Reporting Status Entity Interactive Data Current Entity Filer Category ICFR Auditor Attestation Flag Document Financial Statement Error Correction [Flag] Entity Small Business Entity Emerging Growth Company Entity Shell Company Entity Common Stock, Shares Outstanding Auditor Name Auditor Location Auditor Firm ID Entity Central Index Key Current Fiscal Year End Date Document Fiscal Year Focus Document Fiscal Period Focus Amendment Flag Entity Well-known Seasoned Issuer Entity Voluntary Filers Entity Public Float Consolidated Balance Sheets Statement [Table] Class of Stock [Axis] Class of Stock [Domain] Preferred Class A [Member] Series A Preferred Stock Related and Nonrelated Parties [Axis] Related and Nonrelated Parties [Domain] Related Party [Member] Affiliated Entity [Member] Antero Resources Nonrelated Party [Member] Third party Statement [Line Items] Statement Assets, Current [Abstract] Current assets: Cash and Cash Equivalents, at Carrying Value Cash and cash equivalents Accounts Receivable, after Allowance for Credit Loss, Current Accounts receivable Other Assets, Current Other current assets Assets, Current Current assets Total current assets Property, Plant and Equipment, Net [Abstract] Long-term assets: Property, Plant and Equipment, Net Property and equipment, net Property and equipment, net Investments in and Advance to Affiliates, Subsidiaries, Associates, and Joint Ventures Balance at end of period Balance at beginning of period Investments in unconsolidated affiliates Finite-Lived Intangible Assets, Net Customer relationships Customer relationships Other Assets, Noncurrent Other assets, net Assets Total assets Total assets Liabilities, Current [Abstract] Current liabilities: Accounts Payable, Current Accounts payable Accrued Liabilities, Current Total accrued liabilities Accrued liabilities Other Liabilities, Current Other current liabilities Liabilities, Current Current liabilities Total current liabilities Liabilities, Noncurrent [Abstract] Long-term liabilities: Long-Term Debt, Excluding Current Maturities Long-term debt Deferred Income Tax Liabilities, Net Deferred income tax liability, net Other Liabilities, Noncurrent Other Liabilities Total liabilities Equity, Including Portion Attributable to Noncontrolling Interest [Abstract] Stockholders' equity: Preferred Stock, Value, Issued Preferred stock Common Stock, Value, Issued Common stock, $0.01 par value; 2,000,000 authorized; 479,713 and 479,422 issued and outstanding as of December 31, 2023 and December 31, 2024, respectively Additional Paid in Capital Additional paid-in capital Retained Earnings (Accumulated Deficit) Retained earnings Equity, Attributable to Parent Balance Balance Partners' capital Total stockholders' equity Liabilities and Equity Total liabilities and stockholders' equity Preferred Stock, Par or Stated Value Per Share Preferred stock, par value (in dollars per share) Preferred Stock, Shares Authorized Preferred stock, authorized shares Number of preferred shares authorized Preferred Stock, Shares Issued Preferred stock, shares issued Preferred Stock, Shares Outstanding Preferred stock, shares outstanding Common Stock, Par or Stated Value Per Share Common stock, par value (in dollars per share) Common Stock, Shares Authorized Common stock, authorized shares Common Stock, Shares, Issued Common stock, shares issued Common Stock, Shares, Outstanding Balance (shares) Balance (shares) Common stock, shares outstanding Consolidated Statements of Operations and Comprehensive Income Product and Service [Axis] Product and Service [Domain] Process related to midstream and downstream activity for flammable gas occurring naturally underground. Activity includes, but is not limited to, refining, marketing, gathering from well, processing to remove impurity, storage, transmission, and sale of natural gas and related products for affiliate. Natural Gas Gathering Transportation Marketing And Processing Affiliate [Member] Natural Gas, Gathering, Transportation, Marketing and Processing - Affiliate This member stands for natural gas water handling and treatment affiliate. Natural Gas Water Handling And Treatment Affiliate [Member] Natural Gas Water Handling and Treatment - Affiliate This member stands for natural gas water handling and treatment. Natural Gas Water Handling And Treatment [Member] Natural Gas Water Handling and Treatment Revenues [Abstract] Revenues: Revenue: Revenue from Contract with Customer, Including Assessed Tax Total operating revenues Amortization of Intangible Assets Amortization of customer relationships Amortization of customer relationships Revenues Revenues Total revenue Total revenues Operating Expenses [Abstract] Operating expenses: The aggregate cost of goods produced and sold and services rendered, excluding depreciation and amortization, during the reporting. Cost of revenue excluding depreciation and amortization Direct operating General and Administrative Expense General and administrative (including $19,654, $31,606 and $44,332 of equity-based compensation in 2022, 2023 and 2024, respectively) The amount of facility idling expenses incurred during the period. Facility idling Facility idling Depreciation Depreciation Impairment, Long-Lived Asset, Held-for-Use Impairment of property and equipment Oil and Gas, Result of Operation, Asset Retirement Obligation, Accretion Accretion of asset retirement obligations Amount of gain (loss) on settlement of asset retirement obligations. Gain (Loss) On Settlement Of Asset Retirement Obligations Loss on settlement of asset retirement obligations Gain (Loss) on Disposition of Assets Loss (gain) on asset sale Loss (gain) on asset sale Operating Expenses Total operating expenses Total operating expenses Operating Income (Loss) Operating income Operating income Other Nonoperating Income (Expense) [Abstract] Other income (expense): Interest Income (Expense), Nonoperating Interest expense, net Income (Loss) from Equity Method Investments Equity in earnings of unconsolidated affiliates Equity in earnings of unconsolidated affiliates Gain (Loss) on Extinguishment of Debt Loss on early extinguishment of debt Loss on early extinguishment of debt Other Nonoperating Income (Expense) Total other expense Income (Loss) from Continuing Operations before Income Taxes, Noncontrolling Interest Income before income taxes Income Tax Expense (Benefit) Income tax expense Total income tax expense Net Income (Loss), Including Portion Attributable to Noncontrolling Interest Net income attributable to unconsolidated affiliates, including noncontrolling interest Net income and comprehensive income Net income and comprehensive income Net income Earnings Per Share, Basic Net income per common share-basic (in dollars per share) Earnings Per Share, Diluted Net income per common share-diluted (in dollars per share) Weighted Average Number of Shares Outstanding, Diluted [Abstract] Weighted average common shares outstanding: Weighted Average Number of Shares Outstanding, Basic Basic (in shares) Basic weighted average common shares outstanding Weighted Average Number of Shares Outstanding, Diluted Diluted (in shares) Diluted weighted average number of shares outstanding Weighted average common shares outstanding-diluted (in shares) Share-Based Payment Arrangement, Noncash Expense Equity-based compensation Consolidated Statements of Stockholders' Equity Equity Components [Axis] Equity Component [Domain] Common Stock [Member] Common Stock Additional Paid-in Capital [Member] Additional Paid-in Capital Retained Earnings [Member] Retained Earnings Adjustments to Additional Paid in Capital, Dividends in Excess of Retained Earnings Dividends to stockholders APIC, Share-Based Payment Arrangement, Increase for Cost Recognition Equity-based compensation Shares Issued, Value, Share-Based Payment Arrangement, after Forfeiture Issuance of common stock upon vesting of equity-based compensation awards, net of common stock withheld for income taxes Shares Issued, Shares, Share-Based Payment Arrangement, after Forfeiture Issuance of common stock upon vesting of equity-based compensation awards, net of common stock withheld for income taxes (in shares) Issuance of common stock upon conversion of performance share units (in shares) Stock Repurchased and Retired During Period, Value Repurchases and retirement of common stock Stock Repurchased and Retired During Period, Shares Repurchases and retirement of common stock (in shares) Consolidated Statements of Cash Flows Long-Lived Tangible Asset [Axis] Long-Lived Tangible Asset [Domain] Represents information pertaining to gathering pipelines and compressor stations. Gathering Pipe Lines And Compressor Stations [Member] Gathering systems and facilities Represents information pertaining to water handling systems. Water Handling Systems [Member] Water handling systems Net Cash Provided by (Used in) Operating Activities, Continuing Operations [Abstract] Cash flows provided by (used in) operating activities: Adjustments, Noncash Items, to Reconcile Net Income (Loss) to Cash Provided by (Used in) Operating Activities [Abstract] Adjustments to reconcile net income to net cash provided by operating activities: Deferred Income Tax Expense (Benefit) Deferred income tax expense Proceeds from Equity Method Investment, Distribution Distributions from unconsolidated affiliates Amortization of Debt Issuance Costs Amortization of deferred financing costs Asset Retirement Obligation, Cash Paid to Settle Settlement of asset retirement obligations Increase (Decrease) in Operating Capital [Abstract] Changes in assets and liabilities: Increase (Decrease) in Due from Affiliates, Current Accounts receivable-Antero Resources Increase (Decrease) in Accounts Receivable Accounts receivable-third party Increase (Decrease) in Income Taxes Receivable Income tax receivable Increase (Decrease) in Other Current Assets Other current assets Increase (Decrease) in Due to Affiliates Accounts payable-Antero Resources Increase (Decrease) in Accounts Payable Accounts payable-third party Increase (Decrease) in Accrued Liabilities Accrued liabilities Net Cash Provided by (Used in) Operating Activities Net cash provided by operating activities Net Cash Provided by (Used in) Investing Activities, Continuing Operations [Abstract] Cash flows provided by (used in) investing activities: Payments to Acquire Property, Plant, and Equipment Additions Payments to Acquire Interest in Joint Venture Additional investments in unconsolidated affiliate Proceeds from Equity Method Investment, Distribution, Return of Capital Return of investment in unconsolidated affiliate Return of investment in unconsolidated affiliate Payments to Acquire Productive Assets Acquisition of gathering systems and facilities Cash payments Proceeds from Sale of Productive Assets Cash received in asset sales Amount of increase (decrease) in noncurrent assets classified as other under investing activities. Increase Decrease In Other Noncurrent Assets Investing Activities Change in other assets Amount of increase (decrease) in noncurrent operating liabilities classified as other under investing activities. Increase (Decrease) in Other Noncurrent Liabilities Investing Activities Change in other liabilities Net Cash Provided by (Used in) Investing Activities Net cash used in investing activities Net Cash Provided by (Used in) Financing Activities, Continuing Operations [Abstract] Cash flows provided by (used in) financing activities: Payments of Ordinary Dividends, Common Stock Dividends to common stockholders Common stock dividends paid Payments of Ordinary Dividends, Preferred Stock and Preference Stock Dividends to preferred stockholders Preferred stock dividends paid Payments for Repurchase of Common Stock Repurchases of common stock Proceeds from Issuance of Senior Long-Term Debt Issuance of Senior Notes Early Repayment of Senior Debt Redemption of Senior Notes Payments of Financing Costs Payments of deferred financing costs Proceeds from Lines of Credit Borrowings on Credit Facility Repayments of Lines of Credit Repayments on Credit Facility Payment, Tax Withholding, Share-Based Payment Arrangement Employee tax withholding for settlement of equity-based compensation awards Net Cash Provided by (Used in) Financing Activities Net cash used in financing activities Cash, Cash Equivalents, Restricted Cash, and Restricted Cash Equivalents, Period Increase (Decrease), Including Exchange Rate Effect Net increase (decrease) in cash and cash equivalents Cash, Cash Equivalents, Restricted Cash, and Restricted Cash Equivalents Cash and cash equivalents, end of period Cash and cash equivalents, beginning of period Supplemental Cash Flow Information [Abstract] Supplemental disclosure of cash flow information: Interest Paid, Excluding Capitalized Interest, Operating Activities Cash paid during the period for interest Proceeds from Income Tax Refund, Federal Cash received during the period for income taxes Represents the net changes in accounts payable for capital additions to properties, systems and facilities during the period. Change In Capital Expenditures Incurred But Not Yet Paid Increase (decrease) in accrued capital expenditures and accounts payable for property and equipment Organization Principles of Consolidation Entire disclosure for organization. Organization [Text Block] Organization Summary of Significant Accounting Policies Basis of Presentation and Significant Accounting Policies [Text Block] Summary of Significant Accounting Policies Intangibles Goodwill and Intangible Assets Disclosure [Text Block] Intangibles Transactions with Affiliates Related Party Transactions Disclosure [Text Block] Transactions with Affiliates Revenue Revenue from Contract with Customer [Text Block] Revenue Lessor, Operating Leases [Text Block] Lessor, Operating Leases Property and Equipment Property, Plant and Equipment Disclosure [Text Block] Property and Equipment Income Taxes Income Tax Disclosure [Text Block] Income Taxes Long-Term Debt. Debt Disclosure [Text Block] Long-Term Debt Accrued Liabilities Accounts Payable and Accrued Liabilities Disclosure [Text Block] Accrued Liabilities Equity-Based Compensation Share-Based Payment Arrangement [Text Block] Equity-Based Compensation No definition available. Cash Dividends The entire disclosure for cash dividends. Cash Dividends [Text Block] Cash Dividends N/A Equity and Net Income Per Common Share The entire disclosure of equity and earnings per share. Equity And Earnings Per Common Share [Text Block] Equity and Net Income Per Common Share Fair Value Measurement Fair Value Disclosures [Text Block] Fair Value Measurement Investments in Unconsolidated Affiliates Schedule of Equity Method Investments [Line Items] Equity Method

Investments Investments in and Advances to Affiliates, Schedule of Investments [Text Block] Investments in Unconsolidated Affiliates Contingencies Commitments and Contingencies Disclosure [Text Block] Contingencies Reportable Segments Segment Reporting Disclosure [Text Block] Reportable Segments Basis of Accounting, Policy [Policy Text Block] Basis of Presentation Consolidation, Policy [Policy Text Block] Principles of Consolidation Use of Estimates, Policy [Policy Text Block] Use of Estimates Cash and Cash Equivalents, Policy [Policy Text Block] Cash and Cash Equivalents Property, Plant and Equipment, Policy [Policy Text Block] Property and Equipment Equity Method Investments [Policy Text Block] Investments in Unconsolidated Affiliates Goodwill and Intangible Assets, Intangible Assets, Policy [Policy Text Block] Intangible Assets Income Tax, Policy [Policy Text Block] Income Taxes Asset Retirement Obligation [Policy Text Block] Asset Retirement Obligations Commitments and Contingencies, Policy [Policy Text Block]Litigation and Other Contingencies Disclosure of accounting policy for dividends, including preferred and common dividends.Dividends Policy [Policy Text Block]Dividends Disclosure of accounting policy pertaining to retirement of treasury stock.Treasury Share Retirement [Policy Text Block]Treasury Share Retirement Revenue from Contract with Customer [Policy Text Block]Revenue Recognition Share-Based Payment Arrangement [Policy Text Block]Equity-Based Compensation Fair Value Measurement, Policy [Policy Text Block]Fair Value Measures New Accounting Pronouncements, Policy [Policy Text Block]Recently Issued Accounting Standards Schedule of Finite-Lived Intangible Assets [Table Text Block]Schedule of changes in carrying amount of customer relationships Schedule of Finite-Lived Intangible Assets, Future Amortization Expense [Table Text Block]Schedule of future amortization expense Operating Lease, Lease Income [Table Text Block]Schedule of minimum future lease cash flows to be received by the Company under the gathering and compression agreements Disaggregation of Revenue [Table Text Block]Schedule of disaggregation of revenue Property, Plant and Equipment [Table Text Block]Schedule of property and equipment, net Schedule of Components of Income Tax Expense (Benefit) [Table Text Block]Summary of income tax expense (benefit) Schedule of Effective Income Tax Rate Reconciliation [Table Text Block]Summary of reconciliation of income tax expense Schedule of Deferred Tax Assets and Liabilities [Table Text Block]Schedule of temporary differences between assets and liabilities Debt Instrument [Line Items]Long-term debt Schedule of Long-Term Debt Instruments [Table Text Block]Schedule of long-term debt Schedule of Accrued Liabilities [Table Text Block]Schedule of accrued liabilities Represents information pertaining to Performance Share Unit Awards Based on Return on Invested Capital.Performance Share Unit Awards Based On Return On Invested Capital [Member]ROIC PSUs Share-Based Payment Arrangement, Expensed and Capitalized, Amount [Table Text Block]Schedule of equity based compensation by type of award Schedule of Unvested Restricted Stock Units Roll Forward [Table Text Block]Summary of RSU awards activity Schedule of Nonvested Performance-Based Units Activity [Table Text Block]Summary of PSU awards activity Dividends Declared [Table Text Block]Schedule of quarterly cash dividends paid Schedule of Weighted Average Number of Shares [Table Text Block]Schedule of weighted average shares outstanding Schedule of Earnings Per Share, Basic and Diluted [Table Text Block]Schedule of net income per share Tabular disclosure for fair value and carrying value of debt instrument.Fair value and Carrying value of Debt Instrument [Table Text Block]Schedule of fair value and carrying value of Senior Notes Equity Method Investments [Table Text Block]Schedule of reconciliation of investments in unconsolidated affiliates Schedule of Segment Reporting Information, by Segment [Table Text Block]Schedule of operating results and assets of the Company's reportable segments Tabular disclosure of the organization, consolidation and basis of presentation of financial statements disclosure, of the reporting entity.Organization Consolidation and Presentation of Financial Statements [Table] Investment, Name [Axis] Investment, Name [Domain] Information pertaining to a joint venture.Joint Venture [Member]Joint Venture Represents information related to Stonewall Gas Gathering LLC.Stonewall Gas Gathering LLC [Member]Stonewall Segments [Axis] Segments [Domain] Represents information pertaining to Water Handling member.Water Handling [Member]Water Handling Line items represent financial concepts included in a table. These concepts are used to disclose reportable information associated with domain members defined in one or many axes to the tableOrganization Consolidation and Presentation of Financial Statements [Line Items]Organization Number of independent fresh water systems that source and deliver fresh water for well completion operations.Number of Independent Fresh Water SystemsNumber of independent fresh water systems Equity Method Investment, Ownership PercentageOwnership percentage Property, Plant and Equipment [Table] Collaborative Arrangement and Arrangement Other than Collaborative [Axis] Collaborative Arrangement and Arrangement Other than Collaborative [Domain] Represents information pertaining to Water Services Agreement.Water Services Agreement [Member]Water Handling Agreement Asset Retirement Obligation [Abstract]Asset Retirement Obligations The post-closure period to maintain and monitor landfill after it is certified closed.Post Closure Period For Landfill To Maintain And MonitorPost-closure period for landfill to maintain and monitor Cost of Revenue [Abstract]Revenue recognition Represents percentage of third party out of pocket cost reimbursement markup.Third Party Out Of Pocket Costs Reimbursement PercentageThird party out of pocket costs reimbursement markup (as a percent) Intangible Asset, Finite-Lived [Table] Finite-Lived Intangible Assets by Major Class [Axis] Finite-Lived Intangible Assets, Major Class Name [Domain] Customer Relationships [Member]Customer relationships Statistical Measurement [Axis] Statistical Measurement [Domain] Weighted Average [Member]Weighted Average Finite-Lived Intangible Assets [Line Items]Finite lived intangible assets Finite-Lived Intangible Asset, Useful LifeAmortization period Finite-Lived Intangible Assets [Roll Forward]Finite lived intangible assets rollforward Finite-Lived Intangible Assets, GrossGross carrying value of customer relationships Finite-Lived Intangible Assets, Accumulated AmortizationAccumulated amortization of customer relationships Finite-Lived Intangible Assets, Amortization Expense, Maturity Schedule [Abstract]Future amortization expense Finite-Lived Intangible Asset, Expected Amortization, Year OneYear ending December 31, 2025 Finite-Lived Intangible Asset, Expected Amortization, Year TwoYear ending December 31, 2026 Finite-Lived Intangible Asset, Expected Amortization, Year ThreeYear ending December 31, 2027 Finite-Lived Intangible Asset, Expected Amortization, Year FourYear ending December 31, 2028 Finite-Lived Intangible Asset, Expected Amortization, Year FiveYear ending December 31, 2029 Finite-Lived Intangible Asset, Expected Amortization, after Year FiveThereafter Related Party Transaction [Table] Related Party Transaction [Line Items]Transactions with Affiliates Represents allocation of costs.Allocation of costs Operating Costs and ExpensesDirect operating expenses Selling, General and Administrative ExpenseGeneral and administrative expense Collaborative Arrangement and Arrangement Other than Collaborative [Table] Represents information pertaining to Gathering and Compression Agreement.Gathering And Compression Agreement [Member]Gathering And Compression Agreement Counterparty Name [Axis] Counterparty Name [Domain] Represents information pertaining to Utica.Utica [Member]Utica Collaborative Arrangement and Arrangement Other than Collaborative [Line Items]Revenue Represents information related to agreements.Agreements [Abstract]Agreements The period prior to which notice to be served for the termination of the contract.Minimum Notice Period for Termination of ContractNotice period Amount of rebate issued based on volumetric targets achieved.Rebate IssuedRebate issued Revenue, Remaining Performance Obligation, AmountMinimum future revenues for cost of services The compression agreement number of dedicated areas.Compression Agreement Number of Dedicated AreasNumber of dedicated areas Lessor, Lease, Description [Table] Represents information pertaining to the acquired Gathering and Compression Agreement.Acquired Gathering And Compression Agreement [Member]Acquired Gathering and Compression Agreement Represents information pertaining to the Mountaineer Gathering and Compression Agreement.Mountaineer Gathering And Compression Agreement [Member]Mountaineer Gathering And Compression Agreement Lessor, Lease, Description [Line Items]Lessor, Operating Leases Represents the minimum volume commitments that require Antero to utilize or pay certain percentage of the capacity of such new construction for high pressure lines.Gathering And Compression Agreement Minimum Volume Commitment That Require Antero To Pay For High Pressure LinesMinimum volume commitment that require Antero to pay for high pressure lines Represents the minimum volume commitments that require Antero to utilize or pay certain percentage of the capacity of such new construction of compressor stations.Gathering And Compression Agreement Minimum Volume Commitment That Require Antero To Pay For Compressor StationsMinimum volume commitment that require Antero to pay for compressor stations Term of construction.Term of ConstructionTerm of new construction Represents the targeted rate of return on new construction from a service fee.Gathering And Compression Agreement Targeted Rate Of Return From Service FeeRate of return on new construction from service fee The time period to earn targeted rate of return from service fee.Gathering And Compression Agreement Time Period To Earn Rate Of Return From Service FeeTime period to earn targeted rate of return from service fee Revenue from contract with customer obligation term in YYYY format.Revenue From Contract With Customer Obligation TermTerm of agreement Revenue from contract with customer obligation commencing period, in PnYnMnDTnHnMnS format.Revenue From Contract With Customer Obligation Commencing PeriodTime period after in-service date for agreement to commence Lessor, Operating Lease, Payment to be Received, Fiscal Year Maturity [Abstract]Minimum future lease cash flows to be received by the Company Lessor, Operating Lease, Payment to be Received, Year OneYear ending December 31, 2025 Lessor, Operating Lease, Payment to be Received, Year TwoYear ending December 31, 2026 Lessor, Operating Lease, Payment to be Received, Year ThreeYear ending December 31, 2027 Lessor, Operating Lease, Payment to be Received, Year FourYear ending December 31, 2028 Lessor, Operating Lease, Payment to be Received, Year FiveYear ending December 31, 2029 Lessor, Operating Lease, Payment to be Received, after Year FiveThereafter Lessor, Operating Lease, Payment to be ReceivedTotal Revenue, Remaining Performance Obligation, Optional Exemption, Performance Obligation [true false]Original expected duration Amount, after allowance for credit loss, of right to consideration in exchange for good or service transferred to customer when right to consideration is unconditional, classified as current, and operating leases receivable classified as current.Contract with Customer, Receivable, after Allowance for Credit Loss, And Operating Leases Receivable, CurrentReceivables from contracts with customers and operating leases Disaggregation of Revenue [Table] Represents the information pertaining to gathering low pressure.Gathering Low Pressure [Member]Gathering-low pressure Represents the information pertaining to gathering low pressure fee reduction.Gathering Low Pressure Fee Reduction [Member]Gathering-low pressure fee reduction Represents the information pertaining to gathering high pressure.Gathering High Pressure [Member]Gathering-high pressure Represents the information pertaining to Compression.Compression [Member]Compression Represents the information pertaining to Fresh water delivery.Fresh Water Delivery [Member]Fresh water delivery Represents the information pertaining to other fluid handling.Other Fluid Handling [Member]Other fluid handling Contract with Customer, Basis of Pricing [Axis] Contract with Customer, Basis of Pricing [Domain] Fixed-Price Contract [Member]Fixed fee Time-and-Materials Contract [Member]Cost plus 3% Contract with customer in which amount of consideration is based on a service fee.Service Fee Contract [Member]Cost of service fee Represents information pertaining to Gathering and Compression member.Gathering And Compression [Member]Gathering And Processing Disaggregation of Revenue [Line Items]Disaggregation of Revenue Land [Member]Land Represents information pertaining to fresh water permanent buried pipelines.Freshwater Permanent Buried Pipelines [Member]Permanent buried pipelines and equipment Represents information pertaining to fresh water surface pipelines and equipment.Freshwater Surface Pipelines And Equipment [Member]Surface pipelines and equipment Represents information pertaining to heavy trucks and equipment.Heavy Trucks And Equipment [Member]Heavy trucks and equipment Represents the information pertaining to the Above Ground Storage TanksAbove Ground Storage Tanks [Member]Above ground storage tanks Other Capitalized Property Plant and Equipment [Member]Other assets Asset under Construction [Member]Construction-in-progress Minimum [Member]Minimum Maximum [Member]Maximum Property, Plant and Equipment [Line Items]Property and Equipment Property, Plant and Equipment, Useful LifeEstimated useful lives Property, Plant and Equipment, GrossTotal property and equipment Accumulated Depreciation, Depletion and Amortization, Property, Plant, and EquipmentLess accumulated depreciation Residual Value of Leased AssetResidual value Asset Acquisition [Axis] Asset Acquisition [Domain] Represents the information pertaining to Crestwood Equity Partners LP.Crestwood Equity Partners LP [Member]Crestwood Equity Partners LP Represents the information pertaining to Summit.Summit [Member]Summit Represents the information pertaining to EnLink.Enlink [Member]EnLink Represents information pertaining to Marcellus gas gathering and compression acquisition.Marcellus Gas Gathering And Compression Acquisition [Member]Marcellus gas gathering and compression assets Represents information pertaining to Utica compression assets acquisition.Utica Compression Assets Acquisition [Member]Utica compression assets Number of miles the pipeline is acquired.Number Of Miles Pipelines AcquiredNumber of miles pipeline acquired Number of compressor stations acquired.Number of Compressor Stations AcquiredNumber of compressor stations acquired Amount of daily dry gas compression capacity.Dry Gas Compression CapacityDry gas compression capacity LandLand Oil and Gas, Capitalized Cost, before Accumulated Depreciation, Depletion, Amortization, and Valuation Allowance, Well and Related Equipment and FacilityGathering systems and facilities Income Tax Expense (Benefit), Continuing Operations [Abstract]Income tax expense Current Income Tax Expense (Benefit)Current income tax expense (benefit) Effective Income Tax Rate Reconciliation, at Federal Statutory Income Tax Rate, PercentIncome tax rate (as a percent) Effective Income Tax Rate Reconciliation at Federal Statutory Income Tax Rate, AmountFederal income tax expense Effective Income Tax Rate Reconciliation, State and Local Income Taxes, AmountState income tax expense, net of federal benefit Effective Income Tax Rate Reconciliation, Nondeductible Expense, Share-Based Payment Arrangement, AmountEquity-based compensation Effective Income Tax Rate Reconciliation, Nondeductible Expense, Charitable Contributions, AmountCharitable contributions Effective Income Tax Rate Reconciliation, Change in Deferred Tax Assets Valuation Allowance, AmountChange in valuation allowance Effective Income Tax Rate Reconciliation, Other Adjustments, AmountOther Components of Deferred Tax Assets [Abstract]Deferred tax assets: Deferred Tax Assets, Operating Loss CarryforwardsNOL carryforwards Deferred Tax Assets, Tax Deferred Expense, Compensation and Benefits, Share-Based Compensation CostEquity-based compensation Deferred Tax Assets, Charitable Contribution CarryforwardsCharitable contributions Deferred Tax Assets, GrossTotal deferred tax asset Deferred Tax Assets, Valuation AllowanceValuation allowance Deferred Tax Assets, Net of Valuation AllowanceNet deferred tax asset Components of Deferred Tax Liabilities [Abstract]Deferred tax liabilities: Amount of deferred tax liability attributable to taxable temporary differences from investments in subsidiaries.Deferred Tax Liabilities, Investment in SubsidiariesInvestment in Antero Midstream Partners Deferred Tax Liabilities, GrossTotal deferred tax liability Deferred Tax Liabilities, NetNet deferred tax liability Operating Loss Carryforwards [Table] Income Tax Jurisdiction [Axis] Income Tax Jurisdiction [Domain] Domestic Tax Jurisdiction [Member]Federal State and Local Jurisdiction [Member]State Operating Loss Carryforwards [Line Items]Operating Loss Carryforwards Operating Loss CarryforwardsNOL carryforwards Schedule of Long-Term Debt Instruments [Table] Legal Entity [Axis] All Entities [Member] Represents the information pertaining to Antero Midstream Partners and Antero Midstream Finance Corp.Antero Midstream Partners And Antero Midstream Finance Corp [Member]Finance Corp and together with Antero Midstream Partners Consolidated Entities [Axis] Consolidated Entities [Domain] Represents the information pertaining to Antero Midstream Partners.Antero Midstream Partners [Member]Antero Midstream Partners Scenario [Axis] Scenario [Domain] Represents the member information pertaining to exercise of financial covenant election.Exercise of Financial Covenant Election [Member]Financial covenant election Represents the member information pertaining to after effect of financial covenant election.After Effect of Financial Covenant Election [Member]After effect of financial covenant election Credit Facility [Axis] Credit Facility [Domain] Revolving Credit Facility [Member]Prior credit facilityCredit Facility Represents information related to the new credit facility entered into in July 2024.Revolving Credit Facility July 2024 [Member]New credit facility Represents information related to the new credit facility entered into in October 2021.Revolving Credit Facility October 2021 [Member]Prior credit facility Represents the information pertaining to 7.875% senior notes due 2027.Senior Notes Due 2026 Bearing 7.875 Rate [Member]7.875% Senior Notes Due 2026 Represents the information pertaining to 5.75% senior notes due 2027.Senior Notes Due 2027 Bearing 5.75 Rate [Member]5.75% Senior Notes Due 2027 Represents the information pertaining to 5.75% senior notes due 2028.Senior Notes Due 2028 Bearing 5.75 Rate [Member]5.75% Senior Notes Due 2028 Represents the information pertaining to 5.375% senior notes due 2029.Senior Notes Due 2029 Bearing 5.375 Rate [Member]5.375% Senior Notes Due 2029 Represents the information pertaining to 6.625% senior notes due 2032.Senior Notes Due 2032 Bearing 6.625 Rate [Member]6.625% Senior Notes Due 2032 Debt Instrument, Redemption, Period [Axis] Debt Instrument, Redemption, Period [Domain] Debt Instrument, Redemption, Period One [Member]Redemption period one Debt Instrument, Redemption, Period Two [Member]Redemption period two Debt Instrument, Redemption, Period Three [Member]Redemption period three Internal Credit Assessment [Axis] Internal Credit Assessment [Domain] Internal Investment Grade [Member]Investment Grade Period Internal Noninvestment Grade [Member]Not Investment Grade Period Long-Term Line of CreditTotal principal Long-Term Debt, GrossTotal principal Debt Instrument, Unamortized PremiumUnamortized debt premiums Debt Issuance Costs, NetUnamortized debt issuance costs Long-Term DebtCarrying ValueTotal long-term debt Debt Instrument, Interest Rate, Stated PercentageInterest rate (as a percent) Debt, Weighted Average Interest RateWeighted average interest rate (as a percent) Letters of Credit Outstanding, AmountOutstanding letters of credit Line of Credit Facility, Current Borrowing CapacityCurrent borrowing capacity Threshold time period related to credit facility maturity.Threshold Time Period Related To Credit Facility Maturity DateThreshold time period related to maturity date Minimum amount of principal that is expected to be outstanding on the required date for the line of credit facility to mature.Minimum Principal Expected To Be Outstanding As Maturity CovenantMinimum principal outstanding amount Threshold percentage of consolidated unrestricted cash usage for aggregate commitments considered in determining the maturity date.Threshold Percentage Of Unrestricted Cash Usage For Aggregate Commitments. Considered As Maturity CovenantAggregate commitments unrestricted cash percentage Debt Instrument, Basis Spread on Variable RateDebt instrument variable rate (as a percent) Debt Instrument, Variable Interest Rate, Type [Extensible Enumeration] The floor rate during the reporting period.Debt Instrument, Floor RateFloor rate Line of Credit Facility,

Remaining Borrowing CapacityAvailable borrowing capacity Ratio of consolidated EBITDA to consolidated current interest charges.Consolidated Interest Coverage RatioInterest coverage ratio Ratio of consolidated debt to consolidated EBITDA.Consolidated Leverage RatioConsolidated leverage ratio Ratio of consolidated senior secured debt to consolidated EBITDA.Consolidated Senior Secured Leverage RatioConsolidated senior secured leverage ratio Line of Credit Facility, Unused Capacity, Commitment Fee PercentageCommitment fees on the unused portion (as a percent) Debt Instrument, Face AmountFace amount Debt Instrument, Fair Value DisclosureDebt instrument fair valueFair Value Debt Instrument, Repurchased Face AmountAmount of debt repurchased Debt Instrument, Redemption Price, PercentageDebt instrument redemption percentage Percentage price of original principal amount of debt at which debt can be redeemed by the issuer with payment of a "make-whole" premium and accrued and unpaid interest.Debt Instrument Redemption Price Percentage With Payment Of Premium And Accrued And Unpaid InterestDebt instrument redemption percentage with payment of premium and interest Percentage price of original principal amount of debt at which debt can be redeemed by the issuer upon a change of control.Debt Instrument Redemption Price Percentage Upon Change Of ControlDebt instrument redemption percentage upon change of control Represents the percent of aggregate principal amount of notes that may be redeemed.Percentage Of Aggregate Principal Amount That Can Be RedeemedPercent of aggregate principal amount that can be redeemed The weighted average premium percent of debt repurchased.Debt Repurchase, Weighted Average Premium PercentageWeighted average premium Carrying value as of the balance sheet date of obligations incurred and payable, pertaining to capital expenditures, which is expected to be paid within one year of the date of the statement of financial position.Accrued Capital Expenditures CurrentCapital expenditures Amount of expenses incurred but not yet paid classified as accrued operating expenses, due within one year or the normal operating cycle, if longer.Accrued Operating Expenses, CurrentOperating expenses Interest Payable, CurrentInterest expense Carrying value as of the balance sheet date of obligations payable for ad valorem tax.Accrued ad valorem taxAd valorem taxes Other Accrued Liabilities, CurrentOther Schedule of Share-Based Compensation Arrangements by Share-Based Payment Award [Table] Information pertaining to the AMC LTIP plan.AMC LTIP [Member]AM LTIP Information pertaining to the AM LTIP plan - restricted stock unit awards.AM LTIP Restricted Stock Unit Awards [Member]AM LTIP RSUs Represents information pertaining to Performance Share Unit Awards Based on Return on Invested Capital issued in 2019.Performance Share Unit Awards Based On Return On Invested Capital 2019 [Member]2019 ROIC PSUs Represents information pertaining to Performance Share Unit Awards Based on Return on Invested Capital issued in 2022.Performance Share Unit Awards Based On Return On Invested Capital 2022 [Member]2022 ROIC PSUs Represents information pertaining to Performance Share Unit Awards Based on Return on Invested Capital issued in 2023.Performance Share Unit Awards Based On Return On Invested Capital 2023 [Member]2023 ROIC PSUs Represents information pertaining to Performance Share Unit Awards Based on Return on Invested Capital issued in 2024.Performance Share Unit Awards Based On Return On Invested Capital 2024 [Member]2024 ROIC PSUs Forecast [Member]Forecast Share-Based Compensation Arrangement by Share-Based Payment Award [Line Items]Stock-based compensation Share-Based Compensation Arrangement by Share-Based Payment Award, Equity Instruments Other than Options, Nonvested, Number of Shares [Roll Forward]Number of units Share-Based Compensation Arrangement by Share-Based Payment Award, Equity Instruments Other than Options, Nonvested, NumberTotal awarded and unvested at the end of the period (in shares)Total awarded and unvested at the beginning of the period (in shares) Share-Based Compensation Arrangement by Share-Based Payment Award, Equity Instruments Other than Options, Grants in PeriodGranted (in shares) Share-Based Compensation Arrangement by Share-Based Payment Award, Equity Instruments Other than Options, Vested in PeriodVested (in shares) Share-Based Compensation Arrangement by Share-Based Payment Award, Equity Instruments Other than Options, Forfeited in PeriodForfeited (in shares) Share-Based Compensation Arrangement by Share-Based Payment Award, Equity Instruments Other than Options, Nonvested, Weighted Average Grant Date Fair Value [Abstract]Weighted average grant date fair value Share-Based Compensation Arrangement by Share-Based Payment Award, Equity Instruments Other than Options, Nonvested, Weighted Average Grant Date Fair ValueTotal awarded and unvested at the end of the period (in dollars per unit)Total awarded and unvested at the beginning of the period (in dollars per unit) Share-Based Compensation Arrangement by Share-Based Payment Award, Equity Instruments Other than Options, Grants in Period, Weighted Average Grant Date Fair ValueGranted (in dollars per unit) Share-Based Compensation Arrangement by Share-Based Payment Award, Equity Instruments Other than Options, Vested in Period, Weighted Average Grant Date Fair ValueVested (in dollars per unit) Share-Based Compensation Arrangement by Share-Based Payment Award, Equity Instruments Other than Options, Forfeitures, Weighted Average Grant Date Fair ValueForfeited (in dollars per unit) Share-Based Compensation Arrangement by Share-Based Payment Award, Equity Instruments Other than Options, Additional Disclosures [Abstract]Additional disclosures Share-Based Payment Arrangement, Nonvested Award, Excluding Option, Cost Not yet Recognized, AmountUnamortized expense Share-Based Compensation Arrangement by Share-Based Payment Award, Equity Instruments Other than Options, Vested in Period, Fair ValueVested equity awards Share-Based Compensation Arrangement by Share-Based Payment Award, Number of Shares AuthorizedNumber of stock-based compensation awards authorized Share-Based Compensation Arrangement by Share-Based Payment Award, Number of Shares Available for GrantNumber of shares available for future grant under the Plan Share-Based Payment Arrangement, Nonvested Award, Cost Not yet Recognized, Period for RecognitionWeighted average period for recognizing unrecognized stock-based compensation expense Share-Based Compensation Arrangement by Share-Based Payment Award, Award Vesting PeriodVesting period Share-Based Compensation Arrangement by Share-Based Payment Award, Award Vesting Rights, PercentagePercentage of target number of ROIC PSUs originally granted that may ultimately be earned Share-Based Payment Arrangement, Expensed and Capitalized, Amount [Table] Represents information pertaining to Equity award issued to directors.Equity Awards Issued To Directors [Member]Equity awards issued to directors Share-Based Payment Arrangement, Expensed and Capitalized, Amount [Line Items]Equity based compensation Share-Based Payment Arrangement, ExpenseTotal expense Stock, Class of Stock [Table] Dividends [Axis] Dividends [Domain] Represents information pertaining to Q4 2021 ordinary dividends.O 2021 Q4 Dividends [Member]Q4 2021 Represents information pertaining to Q1 2022 ordinary dividends.O 2022 Q1 Dividends [Member]Q1 2022 Represents information pertaining to Q2 2022 ordinary dividends.O 2022 Q2 Dividends [Member]Q2 2022 Represents information pertaining to Q3 2022 ordinary dividends.O 2022 Q3 Dividends [Member]Q3 2022 Represents information pertaining to Q4 2022 ordinary dividends.O 2022 Q4 Dividends [Member]Q4 2022 Represents information pertaining to Q1 2023 ordinary dividends.O 2023 Q1 Dividends [Member]Q1 2023 Represents information pertaining to Q2 2023 ordinary dividends.O 2023 Q2 Dividends [Member]Q2 2023 Represents information pertaining to Q3 2023 ordinary dividends.O 2023 Q3 Dividends [Member]Q3 2023 Represents information pertaining to Q4 2023 ordinary dividends.O 2023 Q4 Dividends [Member]Q4 2023 Represents information pertaining to Q1 2024 ordinary dividends.O 2024 Q1 Dividends [Member]Q1 2024 Represents information pertaining to Q2 2024 ordinary dividends.O 2024 Q2 Dividends [Member]Q2 2024 Represents information pertaining to Q3 2024 ordinary dividends.O 2024 Q3 Dividends [Member]Q3 2024 Represents information pertaining to Q4 2024 ordinary dividends.O 2024 Q4 Dividends [Member]Q4 2024 Class of Stock [Line Items]Cash dividendsEquity and Earnings Per Common Share Dividends Payable, Date of RecordRecord Date Dividends Payable, Date to be PaidDividend Date Payments of Ordinary DividendsDividends paid Common Stock, Dividends, Per Share, Cash PaidCommon stock dividends (in dollars per share) Common Stock, Dividends, Per Share, DeclaredCash dividends declared per common share Dividends, Preferred Stock, CashCash dividend declared Preferred Stock, Amount of Preferred Dividends in ArrearsDividends in arrears Series A Preferred Stock [Member]Series A Preferred Stock. Preferred Stock, Dividend Rate, PercentagePreferred stock dividend rate Time period following the end of each fiscal quarter for the preferred stock dividends to be paid.Preferred Stock Dividend Payment TermDividend payment term Preferred Stock, Redemption Price Per ShareRedemption price per share Antidilutive Security, Excluded EPS Calculation [Table] Antidilutive Securities [Axis] Antidilutive Securities, Name [Domain] Restricted Stock Units (RSUs) [Member]RSUs Antidilutive Securities Excluded from Computation of Earnings Per Share [Line Items]Weighted Average Shares Outstanding Incremental Common Shares Attributable to Dilutive Effect of Share-Based Payment ArrangementsAdd: Dilutive effect Incremental Common Shares Attributable to Dilutive Effect of Conversion of Preferred StockAdd: Dilutive effect of Series A preferred stock Antidilutive Securities Excluded from Computation of Earnings Per Share, AmountAntidilutive securities excluded from computation of earnings per share Preferred Stock Dividends, Income Statement ImpactLess preferred stock dividends Net Income (Loss) Available to Common Stockholders, BasicNet income available to common shareholders Fair Value, Recurring and Nonrecurring [Table] Senior Notes [Member]Senior Notes Fair Value Hierarchy and NAV [Axis] Fair Value Hierarchy and NAV [Domain] Fair Value, Inputs, Level 2 [Member]Level 2 Fair Value, Liabilities Measured on Recurring Basis, Unobservable Input Reconciliation [Line Items]Fair value measurement Equity Method Investment [Table] Equity Method Investment, Nonconsolidated Investee [Axis] Equity Method Investment, Nonconsolidated Investee [Domain] Equity Method Investment, Nonconsolidated Investee or Group of Investees [Member]Unconsolidated Affiliates Number of miles the pipeline is operated.Number of Miles Pipelines OperatedNumber of miles of pipeline Percentage of interest held in third party assets by our joint venture.Percentage of Interest Held in Third Party AssetsPercentage of interest held by joint venture in third party fractionator in Ohio Represents the number of fractionators.Number Of FractionatorsNumber of fractionators Investments in and Advance to Affiliates, Subsidiaries, Associates, and Joint Ventures [Abstract]Investments in unconsolidated affiliates The cash outflow associated with an additional investment in or advances to an entity in which the reporting entity shares control of the entity with another party or group.Payments to Acquire Interest in Joint Venture, Additional InvestmentAdditional investments Equity Method Investment, Summarized Financial Information [Abstract]Summarized Financial Information of Unconsolidated Affiliates Assets, NoncurrentNoncurrent assets Liabilities, NoncurrentNoncurrent liabilities Equity, Attributable to Noncontrolling InterestNoncontrolling interest Cost of RevenueOperating expenses Net income attributable to unconsolidated affiliates Loss Contingencies [Table] Litigation Case [Axis] Litigation Case [Domain] Represents the information pertaining to lawsuit with Veolia Water Technologies, Inc.Lawsuit With Veolia Water Technologies Inc [Member]Lawsuit with Veolia Water Technologies, Inc. Litigation Status [Axis] Litigation Status [Domain] Pending Litigation [Member]Pending Litigation Loss Contingencies [Line Items]Contingencies The value (monetary amount) of the award the entity seeks in the legal matter.Gain Contingency, Damages Sought, ValueAntero Treatment damages sought The value (monetary amount) of the award the entity seeks in the legal matter related to multiple breaches.Gain Contingency, Damages Sought, Value Related To Multiple BreachesAntero Treatment damages sought related to multiple breaches Loss Contingency, Damages Sought, ValueVeolia damages sought Litigation Settlement, Amount Awarded from Other PartyClaims for breach of contract and fraud awarded to Antero Amended amount awarded from other party in judgment or settlement of litigation.Litigation Settlement, Amended Amount Awarded from Other PartyAmended claims for breach of contract and fraud awarded to Antero Amount awarded from other party in judgment or settlement of litigation for attorney fees and costs.Litigation Settlement, Amount Awarded from Other Party For Attorney Fees And CostsAmount awarded to Antero for attorney fees and costs Schedule of Segment Reporting Information, by Segment [Table] Consolidation Items [Axis] Consolidation Items [Domain] Operating Segments [Member]Operating Segments Segment Reporting, Reconciling Item, Corporate Nonsegment [Member]Unallocated Customer [Axis] Customer [Domain] Represents information pertaining to Antero Resources Corporation.Antero Resources Corporation [Member]Antero Information pertaining to third-party customers.Third Party Customers [Member]Third party Segment Reporting Information [Line Items]Reporting Segments Number of Reportable SegmentsNumber of reportable segments Direct Operating CostsDirect operating The aggregate total of expenses of managing and administering the affairs of an entity before equity based compensation, including affiliates of the reporting entity, which are not directly or indirectly associated with the manufacture, sale or creation of a product or product line.General and administrative expense (before equity-based compensation)General and administrative Segment Reporting, Other Segment Item, AmountOther Segment Reporting, Other Segment Item, Composition, Description Represents the amount of capital expenditures incurred for segment property and equipmentCapital Expenditures For Segment Property and EquipmentAdditions to property and equipment, net EX-101.PRE 14 am-20241231_pre.xml EX-101.PRE XML 16 R1.htm IDEA: XBRL DOCUMENT

Document and Entity Information - USD ($) shares in Thousands, $ in Billions	**12 Months Ended**		
	Dec. 31, 2024	**Feb. 07, 2025**	**Jun. 30, 2024**
Document and Entity Information			
Document Type	10-K		
Document Annual Report	true		
Document Period End Date	Dec. 31, 2024		
Document Transition Report	false		
Securities Act File Number	001-38075		
Entity Registrant Name	ANTERO MIDSTREAM CORPORATION		
Entity Incorporation, State or Country Code	DE		
Entity Tax Identification Number	61-1748605		
Entity Address, Address Line One	1615 Wynkoop Street		
Entity Address, City or Town	Denver,		
Entity Address, State or Province	CO		
Entity Address, Postal Zip Code	80202		
City Area Code	303		
Local Phone Number	357-7310		
Title of 12(b) Security	Common Stock, par value $0.01		
Trading Symbol	AM		
Security Exchange Name	NYSE		
Entity Current Reporting Status	Yes		
Entity Interactive Data Current	Yes		
Entity Filer Category	Large Accelerated Filer		
ICFR Auditor Attestation Flag	true		
Document Financial Statement Error Correction [Flag]	false		
Entity Small Business	false		
Entity Emerging Growth Company	false		
Entity Shell Company	false		

Entity Common Stock, Shares Outstanding		478,606
Auditor Name	KPMG LLP	
Auditor Location	Denver, CO	
Auditor Firm ID	185	
Entity Central Index Key	0001623925	
Current Fiscal Year End Date	--12-31	
Document Fiscal Year Focus	2024	
Document Fiscal Period Focus	FY	
Amendment Flag	false	
Entity Well-known Seasoned Issuer	Yes	
Entity Voluntary Filers	No	
Entity Public Float		$ 5.0

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Consolidated Balance Sheets - USD ($) $ in Thousands	Dec. 31, 2024	Dec. 31, 2023
Current assets:		
Cash and cash equivalents		$ 66
Other current assets	$ 2,052	1,500
Total current assets	118,064	91,128
Long-term assets:		
Property and equipment, net	3,881,621	3,793,523
Investments in unconsolidated affiliates	603,956	626,650
Customer relationships	1,144,759	1,215,431
Other assets, net	13,348	10,886
Total assets	5,761,748	5,737,618
Current liabilities:		
Accrued liabilities	83,555	80,630
Other current liabilities	635	831
Total current liabilities	100,612	96,417
Long-term liabilities:		
Long-term debt	3,116,958	3,213,216
Deferred income tax liability, net	413,608	265,879
Other	15,399	10,375
Total liabilities	3,646,577	3,585,887
Stockholders' equity:		
Preferred stock		
Common stock, $0.01 par value; 2,000,000 authorized; 479,713 and 479,422 issued and outstanding as of December 31, 2023 and December 31, 2024, respectively	4,794	4,797
Additional paid-in capital	2,019,830	2,046,487
Retained earnings	90,547	100,447
Total stockholders' equity	2,115,171	2,151,731
Total liabilities and stockholders' equity	5,761,748	5,737,618
Antero Resources		
Current assets:		
Accounts receivable	115,180	88,610
Current liabilities:		
Accounts payable	4,114	4,457
Third party		
Current assets:		
Accounts receivable	832	952
Current liabilities:		
Accounts payable	12,308	10,499
Series A Preferred Stock		
Stockholders' equity:		
Preferred stock		

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Consolidated Balance Sheets (Parenthetical) - $ / shares	Dec. 31, 2024	Dec. 31, 2023
Preferred stock, par value (in dollars per share)	$ 0.01	$ 0.01
Preferred stock, authorized shares	100,000,000	100,000,000
Common stock, par value (in dollars per share)	$ 0.01	$ 0.01
Common stock, authorized shares	2,000,000,000	2,000,000,000
Common stock, shares issued	479,422,000	479,713,000
Common stock, shares outstanding	479,422,000	479,713,000
Series A Preferred Stock		
Preferred stock, authorized shares	12,000	12,000
Preferred stock, shares issued	10,000	10,000
Preferred stock, shares outstanding	10,000	10,000

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Consolidated Statements of Operations and Comprehensive Income - USD ($) shares in Thousands, $ in Thousands	12 Months Ended		
	Dec. 31, 2024	Dec. 31, 2023	Dec. 31, 2022
Revenue:			
Amortization of customer relationships	$ (70,672)	$ (70,672)	$ (70,672)
Total revenue	1,106,193	1,041,771	919,985
Operating expenses:			
Direct operating	217,976	213,165	180,254
General and administrative (including $19,654, $31,606 and $44,332 of equity-based compensation in 2022, 2023 and 2024, respectively)	86,086	71,068	62,125
Facility idling	1,721	2,459	4,166
Depreciation	140,000	136,059	131,762
Impairment of property and equipment	332	146	3,702
Accretion of asset retirement obligations	189	177	222
Loss on settlement of asset retirement obligations		805	539
Loss (gain) on asset sale	723	6,030	(2,251)
Total operating expenses	447,027	429,909	380,519
Operating income	659,166	611,862	539,466
Other income (expense):			
Interest expense, net	(207,027)	(217,245)	(189,948)
Equity in earnings of unconsolidated affiliates	110,573	105,456	94,218
Loss on early extinguishment of debt	(14,091)		
Total other expense	(110,545)	(111,789)	(95,730)
Income before income taxes	548,621	500,073	443,736

Income tax expense	(147,729)	(128,287)	(117,494)
Net income and comprehensive income	$ 400,892	$ 371,786	$ 326,242
Net income per common share-basic (in dollars per share)	$ 0.83	$ 0.77	$ 0.68
Net income per common share-diluted (in dollars per share)	$ 0.83	$ 0.77	$ 0.68
Weighted average common shares outstanding:			
Basic (in shares)	480,822	479,378	478,232
Diluted (in shares)	485,247	482,372	480,300
Natural Gas, Gathering, Transportation, Marketing and Processing - Affiliate			
Revenue:			
Total operating revenues	$ 926,063	$ 842,362	$ 743,265
Natural Gas Water Handling and Treatment - Affiliate			
Revenue:			
Total operating revenues	248,858	268,667	244,770
Natural Gas Water Handling and Treatment			
Revenue:			
Total operating revenues	$ 1,944	$ 1,414	$ 2,622

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Consolidated Statements of Operations and Comprehensive Income (Parenthetical) - USD ($) $ in Thousands	**12 Months Ended**		
	Dec. 31, 2024	**Dec. 31, 2023**	**Dec. 31, 2022**
Consolidated Statements of Operations and Comprehensive Income			
Equity-based compensation	$ 44,332	$ 31,606	$ 19,654

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Consolidated Statements of Stockholders' Equity - USD ($) shares in Thousands, $ in Thousands	**Common Stock**	**Additional Paid-in Capital**	**Retained Earnings**	**Total**
Balance at Dec. 31, 2021	$ 4,775	$ 2,414,398	$ (132,475)	$ 2,286,698
Balance (shares) at Dec. 31, 2021	477,495			
Dividends to stockholders		(322,401)	(110,974)	(433,375)
Equity-based compensation		19,654		19,654
Issuance of common stock upon vesting of equity-based compensation awards, net of common stock withheld for income taxes	$ 10	(6,911)		(6,901)
Issuance of common stock upon vesting of equity-based compensation awards, net of common stock withheld for income taxes (in shares)	1,002			
Net income and comprehensive income			326,242	326,242
Balance at Dec. 31, 2022	$ 4,785	2,104,740	82,793	2,192,318
Balance (shares) at Dec. 31, 2022	478,497			
Dividends to stockholders		(81,352)	(354,132)	(435,484)
Equity-based compensation		31,606		31,606
Issuance of common stock upon vesting of equity-based compensation awards, net of common stock withheld for income taxes	$ 12	(8,507)		(8,495)
Issuance of common stock upon vesting of equity-based compensation awards, net of common stock withheld for income taxes (in shares)	1,216			
Net income and comprehensive income			371,786	371,786
Balance at Dec. 31, 2023	$ 4,797	2,046,487	100,447	$ 2,151,731
Balance (shares) at Dec. 31, 2023	479,713			479,713
Dividends to stockholders		(47,945)	(390,151)	$ (438,096)
Equity-based compensation		44,332		44,332
Issuance of common stock upon vesting of equity-based compensation awards, net of common stock withheld for income taxes	$ 16	(15,014)		(14,998)
Issuance of common stock upon vesting of equity-based compensation awards, net of common stock withheld for income taxes (in shares)	1,611			
Repurchases and retirement of common stock	$ (19)	(8,030)	(20,641)	(28,690)
Repurchases and retirement of common stock (in shares)	(1,902)			
Net income and comprehensive income			400,892	400,892
Balance at Dec. 31, 2024	$ 4,794	$ 2,019,830	$ 90,547	$ 2,115,171
Balance (shares) at Dec. 31, 2024	479,422			479,422

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Consolidated Statements of Cash Flows - USD ($) $ in Thousands	**12 Months Ended**		
	Dec. 31, 2024	**Dec. 31, 2023**	**Dec. 31, 2022**
Cash flows provided by (used in) operating activities:			
Net income	$ 400,892	$ 371,786	$ 326,242
Adjustments to reconcile net income to net cash provided by operating activities:			
Depreciation	140,000	136,059	131,762
Accretion of asset retirement obligations	189	177	222
Impairment of property and equipment	332	146	3,702
Deferred income tax expense	147,729	134,664	117,494
Equity-based compensation	44,332	31,606	19,654
Equity in earnings of unconsolidated affiliates	(110,573)	(105,456)	(94,218)
Distributions from unconsolidated affiliates	135,660	131,835	120,460
Amortization of customer relationships	70,672	70,672	70,672
Amortization of deferred financing costs	6,004	5,979	5,716
Settlement of asset retirement obligations	(795)	(1,258)	(5,454)
Loss on settlement of asset retirement obligations		805	539
Loss (gain) on asset sale	723	6,030	(2,251)
Loss on early extinguishment of debt	14,091		
Changes in assets and liabilities:			
Accounts receivable-Antero Resources	(26,571)	(2,458)	(3,354)
Accounts receivable-third party	748	359	723
Income tax receivable		940	
Other current assets	(781)	(2,041)	(313)
Accounts payable-Antero Resources	(54)	(1,267)	782
Accounts payable-third party	3,722	(7,766)	7,973
Accrued liabilities	17,674	8,251	(747)
Net cash provided by operating activities	843,994	779,063	699,604
Cash flows provided by (used in) investing activities:			
Additional investments in unconsolidated affiliate	(2,393)	(262)	
Return of investment in unconsolidated affiliate			17,000

Acquisition of gathering systems and facilities	(69,992)	(266)	(216,726)
Cash received in asset sales	1,342	1,087	5,726
Change in other assets	(2)	(32)	(98)
Change in other liabilities	659		(804)
Net cash used in investing activities	(242,733)	(183,206)	(493,826)
Cash flows provided by (used in) financing activities:			
Dividends to common stockholders	(437,634)	(434,846)	(432,825)
Dividends to preferred stockholders	(550)	(550)	(550)
Repurchases of common stock	(28,690)		
Issuance of Senior Notes	600,000		
Redemption of Senior Notes	(560,862)		
Payments of deferred financing costs	(12,793)		(302)
Borrowings on Credit Facility	1,565,000	1,037,700	1,269,300
Repayments on Credit Facility	(1,710,800)	(1,189,600)	(1,034,500)
Employee tax withholding for settlement of equity-based compensation awards	(14,998)	(8,495)	(6,901)
Net cash used in financing activities	(601,327)	(595,791)	(205,778)
Net increase (decrease) in cash and cash equivalents	(66)	66	
Cash and cash equivalents, beginning of period	66		
Cash and cash equivalents, end of period		66	
Supplemental disclosure of cash flow information:			
Cash paid during the period for interest	189,908	213,955	183,079
Cash received during the period for income taxes	104	9,626	
Increase (decrease) in accrued capital expenditures and accounts payable for property and equipment	(13,416)	1,288	(17,003)
Gathering systems and facilities			
Cash flows provided by (used in) investing activities:			
Additions	(141,832)	(130,305)	(227,561)
Water handling systems			
Cash flows provided by (used in) investing activities:			
Additions	$ (30,515)	$ (53,428)	$ (71,363)

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Organization	12 Months Ended Dec. 31, 2024
Organization	
Organization	

(1) Organization

Antero Midstream Corporation together with its consolidated subsidiaries (the "Company" or "Antero Midstream"), is a growth-oriented midstream company formed to own, operate and develop midstream energy infrastructure primarily to service Antero Resources and its production and completion activity in the Appalachian Basin. The Company's assets consist of gathering pipelines, compressor stations, interests in processing and fractionation plants and water handling assets. Antero Midstream provides midstream services to Antero Resources under long-term contracts. The Company's corporate headquarters is located in Denver, Colorado.

The Company's gathering and processing assets consist of high and low pressure gathering pipelines, compressor stations and processing and fractionation plants that collect and process natural gas and NGLs from Antero Resources' wells in the Appalachian Basin. The Company's water handling assets include two independent systems that deliver water from sources including the Ohio River, local reservoirs and several regional waterways, which portions of these systems are also utilized to transport flowback and produced water. The Company's water handling assets also include other flowback and produced water treatment facilities.

Antero Midstream also has a 50% equity interest in the Joint Venture and a 15% equity interest in a gathering system of Stonewall. See Note 14—Investments in Unconsolidated Affiliates.

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Summary of Significant Accounting Policies	12 Months Ended Dec. 31, 2024
Summary of Significant Accounting Policies	
Summary of Significant Accounting Policies	

(2) Summary of Significant Accounting Policies

(a) Basis of Presentation

The accompanying consolidated financial statements have been prepared in accordance with GAAP. In the opinion of management, these consolidated financial statements include all adjustments (consisting of normal and recurring accruals) considered necessary to present fairly the Company's financial position as of December 31, 2023 and December 31, 2024, and the results of the Company's operations and its cash flows for the years ended December 31, 2022, 2023 and 2024. The Company has no items of other comprehensive income; therefore, net income is equal to comprehensive income.

Certain costs of doing business incurred and charged to the Company by Antero Resources have been reflected in the accompanying consolidated financial statements. These costs include general and administrative expenses provided to the Company by Antero Resources in exchange for:

- business services, such as payroll, accounts payable and facilities management;
- corporate services, such as finance and accounting, legal, human resources, investor relations and public and regulatory policy; and
- employee compensation.

Transactions between the Company and Antero Resources have been identified in the consolidated financial statements (see Note 4—Transactions with Affiliates).

(b) Principles of Consolidation

The accompanying consolidated financial statements include the accounts of Antero Midstream Corporation and its wholly owned subsidiaries. All significant intercompany accounts and transactions have been eliminated in the Company's consolidated financial statements.

Investments in entities for which the Company exercises significant influence, but not control, are accounted for under the equity method. The Company's judgment regarding the level of influence over its equity investments includes considering key factors such as Antero Midstream's ownership interest, representation on the Board of Directors and participation in the policy-making decisions of equity method investees. Such investments are included in Investments in unconsolidated affiliates on the Company's consolidated balance sheets. Income from investees that are accounted for under the equity method is included in Equity in earnings of unconsolidated affiliates on the Company's consolidated statements of operations and comprehensive income and cash flows. When the Company records its proportionate share of net income, it increases equity income in the statements of operations and comprehensive income and the carrying value of that investment on the Company's balance sheet. When a distribution is received, it is recorded as a reduction to the carrying value of that investment on the balance sheet.

The Company accounts for distributions received from equity method investees under the "nature of the distribution" approach. Under this approach, distributions received from equity method investees are classified on the basis of the nature of the activity or activities of the investee that generated the distribution as either a return on investment (classified as cash inflows from operating activities) or a return of investment (classified as cash inflows from investing activities).

(c) Use of Estimates

The preparation of the consolidated financial statements and notes in conformity with GAAP requires that management formulate estimates and assumptions that affect revenues, expenses, assets, liabilities and the disclosure of contingent liabilities. Items subject to estimates and assumptions include the useful lives of property and equipment, evaluating impairments of long-lived and intangible assets, as well as the valuation of accrued liabilities and deferred and current income taxes, among others. Although management believes these estimates are reasonable, actual results could differ from these estimates.

(d) Cash and Cash Equivalents

The Company considers all liquid investments purchased with an initial maturity of three months or less to be cash equivalents. The carrying value of cash and cash equivalents approximates fair value due to the short-term nature of these instruments. From time to time, the Company may be in the position of a "book overdraft" in which outstanding checks exceed cash and cash equivalents. The Company classifies book overdrafts in accounts payable within its consolidated balance sheets, and classifies the change in accounts payable associated with book overdrafts as an operating activity within its consolidated statements of cash flows.

(e) Property and Equipment

Property and equipment primarily consists of (i) gathering pipelines, (ii) compressor stations, (iii) the wastewater treatment facility (the "Clearwater Facility"), (iv) other flowback and produced water facilities and (v) water handling pipelines and facilities stated at historical cost less accumulated depreciation, amortization and impairment. The Company capitalizes construction-related direct labor and material costs. Maintenance and repair costs are expensed as incurred.

Depreciation of property and equipment is computed using the straight-line method over the estimated useful lives and salvage values of assets. The depreciation of fixed assets recorded under operating lease agreements is included in depreciation expense. Uncertainties that may impact these estimates of useful lives include, among others, changes in laws and regulations relating to environmental matters, including air and water quality, restoration and abandonment requirements, economic conditions and supply and demand for the Company's services in the areas in which it operates. When assets are placed into service, management makes estimates with respect to useful lives and salvage values that management believes are reasonable. The Company reviews the estimated useful lives of its assets to determine if any changes are necessary as circumstances warrant.

The Company evaluates its long-lived assets for impairment when events or changes in circumstances indicate that the related carrying values of the assets may not be recoverable. Generally, the basis for making such assessments is undiscounted future cash flow projections for the assets being assessed. If the carrying values of the assets are deemed not recoverable, the carrying values are reduced to the estimated fair values, which are based on discounted future cash flows using assumptions as to revenues, costs and discount rates typical of third-party market participants, which is a Level 3 fair value measurement.

During the years ended December 31, 2022 and 2024, the Company acquired certain Marcellus gas gathering and compression assets and Utica compression assets. These transactions were accounted for as asset acquisitions in accordance with FASB ASC Topic 805-50, Business Combinations, Related Issues ("ASC 805-50"). Accordingly, the acquired assets were recorded based upon the cash consideration paid, with all value assigned to Property and equipment in the consolidated balance sheets. See Note 6— Property and Equipment for additional information on asset acquisitions.

(f) Investments in Unconsolidated Affiliates

The Company uses the equity method of accounting to account for its investments in the Joint Venture and Stonewall. The Company uses the equity method to account for its investments in companies if the investment provides the Company with the ability to exercise significant influence over, but not control of, the operating and financial policies of the investee. The Company's judgment regarding the level of influence over each equity method investee includes considering key factors such as the Company's ownership interest, representation on the board of directors, participation in policy-making decisions of the investee and material
intercompany transactions. Such investments are included in the investments in unconsolidated affiliates on the Company's consolidated balance sheets.

Income (loss) from investees that are accounted for under the equity method is included in equity in earnings (loss) of unconsolidated affiliates on the Company's consolidated statements of operations and comprehensive income and cash flows. When the Company records its proportionate share of net income (loss), it is recorded to equity in earnings (loss) of unconsolidated affiliates in the consolidated statements of operations and comprehensive income and the carrying value of that investment on its consolidated balance sheet. Distributions received from equity method investees are recorded as reductions to the carrying value of the investment on the consolidated balance sheet. The Company's equity in earnings (loss) of unconsolidated affiliates is adjusted for basis differences recognized due to the difference between the cost of the equity method investment and the amount of underlying equity in the net assets as of March 12, 2019. Basis difference are amortized into equity in earnings (loss) of unconsolidated affiliate on the Company's consolidated statements of operations and comprehensive income over the remaining useful lives of the underlying assets and liabilities.

The Company accounts for distributions received from equity method investees under the "nature of the distribution" approach. Under this approach, distributions received from equity method investees are classified on the basis of the nature of the activity or activities of the investee that generated the distribution as either a return on investment (classified as cash provided by operating activities) or a return of investment (classified as cash provided by investing activities).

(g) Intangible Assets

Amortization of intangible assets with definite lives is calculated using the straight-line method, which is reflective of the benefit pattern in which the estimated economic benefit is expected to be received over the estimated useful life of the intangible asset. Intangible assets subject to amortization are reviewed for impairment whenever events or changes in circumstances indicate that the carrying amount of the intangible asset may not be recoverable. If the sum of the expected undiscounted future cash flows related to the asset is less than the carrying amount of the asset, an impairment loss is recognized based on the fair value of the asset.

(h) Income Taxes

The Company recognizes deferred income tax assets and liabilities for temporary differences resulting from net operating loss and charitable contribution carryforwards and the differences between the financial statement and tax basis of assets and liabilities. The effect of changes in tax laws or tax rates is recognized in income during the period such changes are enacted. Deferred income tax assets are reduced by a valuation allowance when, in the opinion of management, it is more likely than not that some portion, or all, of the deferred income tax assets will not be realized. The Company regularly reviews its tax positions in each significant taxing jurisdiction during the process of evaluating its tax provision. The Company makes adjustments to its tax provision when: (i) facts and circumstances regarding a tax position change, causing a change in management's judgment regarding that tax position; and/or (ii) a tax position is effectively settled with a tax authority at a differing amount.

(i) Asset Retirement Obligations

The Company's asset retirement obligations include its obligation to close, maintain and monitor landfill cells and support facilities. After the landfill is certified closed, the Company must continue to maintain and monitor the landfill for a post-closure period, which generally extends for 30 years. The Company records the fair value of its landfill retirement obligations as a liability in the period in which the regulatory obligation to retire a specific asset is triggered. For the Company's individual landfill cells, the required closure and post-closure obligations under the terms of its permits and its intended operation of the landfill cell are triggered and recorded when the cell is placed into service and salt is initially disposed in the landfill cell. The fair value is based on the total estimated costs to close the landfill cell and perform post-closure activities once the landfill cell has reached capacity and is no longer accepting salt. Retirement obligations are increased each year to reflect the passage of time by accreting the balance at the weighted average credit-adjusted risk-free rate that is used to calculate the recorded liability, with accretion charged to direct costs. Actual cash expenditures to perform closure and post-closure activities reduce the retirement obligation liabilities as incurred. After initial measurement, asset retirement obligations are adjusted at the end of each period to reflect changes, if any, in the estimated future cash flows underlying the obligation. Landfill retirement assets are capitalized as the related retirement obligations are incurred, and are amortized on a units-of-consumption basis as the disposal capacity is consumed. During the year ended December 31, 2021, the Company commenced closure and reclamation operations on the landfill, and such closure and reclamation operations were substantially complete as of December 31, 2024.

Asset retirement obligations are recorded for water impoundments and wastewater pits when an abandonment date is identified. The Company records the fair value of its water impoundment and wastewater pit retirement obligations as liabilities in the period in which the regulatory obligation to retire a specific asset is triggered. The fair value is based on the total reclamation costs of the assets. Retirement obligations are increased each year to reflect the passage of time by accreting the balance at the weighted average credit-adjusted risk-free rate that is used to calculate the recorded liability, with accretion charged to direct costs. Actual cash expenditures to perform remediation activities reduce the retirement obligation liabilities as incurred. After initial measurement, asset retirement obligations are adjusted at the end of each period to reflect changes, if any, in the estimated future cash flows underlying the obligation. Water impoundments and wastewater pit retirement assets are capitalized as the related retirement obligations are incurred, and are amortized on a straight-line basis until reclamation.

The Company (i) is under no legal obligations, neither contractually nor under the doctrine of promissory estoppel, to restore or dismantle its gathering pipelines, compressor stations, water delivery pipelines, flowback and produced water facilities and the Clearwater Facility upon abandonment or (ii) intends to operate and maintain its assets as long as supply and demand for natural gas exists, which the Company expects to continue into the foreseeable future.

(j) Litigation and Other Contingencies

A liability is recorded for a loss contingency when its occurrence is probable and damages can be reasonably estimated based on the anticipated most likely outcome or the minimum amount within a range of possible outcomes. The Company regularly reviews contingencies to determine the adequacy of our accruals and related disclosures. The ultimate amount of losses, if any, may differ from these estimates. Any contingency that could result in a gain is recorded when realized.

The Company accrues losses associated with environmental obligations when such losses are probable and can be reasonably estimated. Accruals for estimated environmental losses are recognized no later than at the time a remediation feasibility study or an evaluation of response options, is complete. These accruals are adjusted as additional information becomes available or as circumstances change. Future environmental expenditures are not discounted to their present value. Recoveries of environmental costs from other parties are recorded separately as assets at their undiscounted value when receipt of such recoveries is probable.

As of December 31, 2023 and December 31, 2024, the Company had not recorded any liabilities for litigation, environmental or other contingencies.

(k) Dividends

Preferred and common dividends declared are recorded as a reduction of retained earnings to the extent that retained earnings were available at the close of the quarter prior to the dividend declaration date, with any excess recorded as a reduction of additional paid-in capital.

(l) Treasury Share Retirement

The Company periodically retires treasury shares acquired through share repurchases and returns those shares to the status of authorized but unissued. When treasury shares are retired, the Company's policy is to allocate the excess of the repurchase price over the par value of shares acquired first, to additional paid-in capital, and then to retained earnings. The portion allocable to additional paid-in capital is determined by applying a percentage, determined by dividing the number of shares to be retired by the number of shares outstanding, to the balance of additional paid-in capital as of retirement.

(m)Revenue Recognition

The Company provides gathering, compression and water handling services under fee-based contracts primarily based on throughput or at cost plus a margin. Certain of these contracts contain operating leases of the Company's assets under GAAP. Under these arrangements, the Company receives fees for gathering, compression and water handling services. The revenue the Company earns from these arrangements is directly related to (i) in the case of natural gas gathering and compression, the volumes of metered natural gas that it gathers, compresses and delivers to natural gas compression sites or other transmission delivery points, (ii) in the case of fresh water services, the quantities of fresh water delivered to its customers for use in their well completion operations, (iii) in the case of other fluid handling services provided by third parties, the third-party costs the Company incurs plus 3% or (iv) in the case of other fluid handling services performed by the Company, a cost of service fee based on the costs incurred by the Company. The Company recognizes revenue when it satisfies a performance obligation by delivering a service to a customer or the use of leased assets to a customer. The Company includes lease revenue within revenues by service. See Note 5—Revenue.

(n) Equity-Based Compensation

The Company recognizes compensation cost related to all equity-based awards in the financial statements based on the estimated grant date fair value. The Company's equity-based compensation expense is included in general and administrative expenses, and recorded as a credit to additional paid-in capital. The Company is authorized to grant various types of equity-based compensation awards, including stock options, stock appreciation rights, restricted stock awards, restricted stock unit ("RSU") awards, dividend equivalent awards and other types of awards. The grant date fair values of such awards are determined based on the type of award and may utilize market prices on the date of grant, Black-Scholes option-pricing model, Monte Carlo simulations or other acceptable valuation methodologies, as appropriate for the type of equity-based award. Compensation cost is recognized ratably over the applicable vesting or service period. Forfeitures are accounted for as they occur by reversing the expense previously recognized for awards that were forfeited during the period. See Note 10—Equity-Based Compensation.

(o) Fair Value Measures

The FASB ASC Topic 820, *Fair Value Measurements and Disclosures*, clarifies the definition of fair value, establishes a framework for measuring fair value and expands disclosures about fair value measurements. This guidance also relates to all nonfinancial assets and liabilities that are not recognized or disclosed on a recurring basis (e.g., the initial recognition of asset retirement obligations and impairments of long-lived assets). The fair value is the price that the Company estimates would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. A fair value hierarchy is used to prioritize inputs to valuation techniques used to estimate fair value. An asset or liability subject to the fair value requirements is categorized within the hierarchy based on the lowest level of input that is significant to the fair value measurement. The Company's assessment of the significance of a particular input to the fair value measurement in its entirety requires judgment and considers factors specific to the asset or liability. The highest priority (Level 1) is given to unadjusted quoted market prices in active markets for identical assets or liabilities, and the lowest priority (Level 3) is given to unobservable inputs. Level 2 inputs are data, other than quoted prices included within Level 1, that are observable for the asset or liability, either directly or indirectly. See Note 13—Fair Value Measurement.

(p) Recently Adopted or Issued Accounting Standards

Reportable Segments

In November 2023, the FASB issued ASU No. 2023-07, *Improvements to Reportable Segment Disclosures* ("ASU 2023-07"). ASU 2023-07 is intended to improve reportable segment disclosures primarily through enhanced disclosure of reportable segment expenses. This ASU is effective for annual reporting periods beginning after December 15, 2023, and interim periods within fiscal years beginning after December 15, 2024. The Company adopted ASU 2023-07 in this Annual Report on Form 10-K for the year ended December 31, 2024, and it did not have a material impact on the Company's consolidated financial statements.

Income Taxes

In December 2023, the FASB issued ASU No. 2023-09, *Improvements to Income Tax Disclosures* ("ASU 2023-09"). ASU 2023-09 is intended to improve income tax disclosures primarily through enhanced disclosure of income tax rate reconciliation items, and disaggregation of income (loss) from continuing operations, income tax (expense) benefit and income taxes paid, net disclosures by federal, state and foreign jurisdictions, among others. This ASU is effective for annual reporting periods beginning after December 15, 2024, although early adoption is permitted. ASU 2023-09 should be applied on a prospective basis, although retrospective application is permitted. The Company is evaluating the impact that ASC 2023-09 will have on the consolidated financial statements and the transition method it plans to use for adoption. The Company plans to adopt ASU 2023-09 in the Annual Report on Form 10-K for the year ending December 31, 2025.

Disaggregation of Income Statement Expenses

In November 2024, the FASB issued ASU No. 2024-03, Disaggregation of Income Statement Expenses ("ASU 2024-03"). ASU 2024-03 is intended to improve the disclosure about certain operating expenses primarily through enhanced disclosure of cost of sales and selling, general and administrative expenses. This ASU is effective for annual reporting periods beginning after December 15, 2026, and interim periods within fiscal years beginning after December 15, 2027. Early adoption is permitted. ASU 2024-03 can be applied on either a prospective or a retrospective basis at the Company's election. The Company is evaluating the impact that ASU 2024-03 will have on the consolidated financial statements and its plans for adoption, including its transition method and adoption date.

Intangibles

12 Months Ended
Dec. 31, 2024

Intangibles

Intangibles

(3) Intangibles

All customer relationships are subject to amortization and are amortized over a weighted-average period of 17 years, which reflects the remaining economic life of the relationships as of December 31, 2024. The Company recorded amortization expense of $71 million for each of the years ended December 31, 2022, 2023 and 2024.

The carrying amount of customer relationships were as follows:

	December 31,	
(in thousands)	**2023**	**2024**
Gross carrying value of customer relationships	$ 1,555,000	1,555,000
Accumulated amortization of customer relationships	(339,569)	(410,241)
Customer relationships	$ 1,215,431	1,144,759

Future amortization expense as of December 31, 2024 is as follows (in thousands):

Year ending December 31, 2025	$ 70,672
Year ending December 31, 2026	70,672
Year ending December 31, 2027	70,672
Year ending December 31, 2028	70,672
Year ending December 31, 2029	70,672
Thereafter	791,399
Total	$ 1,144,759

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Transactions with Affiliates

12 Months Ended
Dec. 31, 2024

Transactions with Affiliates

Transactions with Affiliates

(4) Transactions with Affiliates

(a) Revenues

Substantially all revenues earned during the years ended December 31, 2022, 2023 and 2024 were earned from Antero Resources, under various agreements for gathering and compression and water handling services. Revenues earned from gathering and compression services consist of lease income.

(b) Accounts receivable—Antero Resources and Accounts payable—Antero Resources

Accounts receivable—Antero Resources represents amounts due from Antero Resources, primarily related to gathering and compression services and water handling services. Accounts payable—Antero Resources represents amounts due to Antero Resources for general and administrative and other costs.

(c) Allocation of Costs Charged by Antero Resources

The employees supporting the Company's operations are concurrently employed by Antero Resources and the Company. Direct operating expense includes costs charged to the Company of $14 million, $18 million and $20 million during the years ended December 31, 2022, 2023 and 2024, respectively. These costs were for services provided by employees associated with the operation of the Company's gathering lines, compressor stations and water handling assets. For the years ended December 31, 2022, 2023 and 2024, general and administrative expense includes costs charged to the Company by Antero Resources of $30 million, $29 million and $32 million, respectively. These costs relate to: (i) various business services, including payroll processing, accounts payable processing and facilities management, (ii) various corporate services, including legal, accounting, treasury, information technology and human resources and (iii) compensation. These expenses are charged to the Company based on the nature of the expenses and are apportioned based on a combination of the Company's proportionate share of gross property and equipment, capital expenditures and labor costs, as applicable. The Company reimburses Antero Resources directly for all general and administrative costs charged to it. For further information on equity-based compensation, see Note 10—Equity-Based Compensation.

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Revenue

12 Months Ended
Dec. 31, 2024

Revenue

Revenue

(5) Revenue

All of the Company's gathering and compression revenues are derived from operating lease agreements, and all of the Company's water handling revenues are derived from service contracts with customers. The Company earned substantially all of its revenues from Antero Resources.

(a) Gathering and Compression

The Company's gathering and compression service agreements with Antero Resources include: (i) the 2019 gathering and compression agreement, (ii) the Marcellus gathering and compression agreement, (iii) the Utica compression agreement and (iv) the Mountaineer gathering and compression agreement. The 2019 gathering and compression agreement, Marcellus gathering and compression agreement and Mountaineer gathering and compression agreement have initial terms through 2038, 2031 and 2026, respectively, and the Utica compression agreement has two acreage dedications, one of which expired in 2024 and one that expires in 2030. Upon expiration of the Marcellus gathering and compression service agreement, the Utica compression agreement and the Mountaineer gathering and compression agreement, the Company will continue to provide gathering and compression services under the 2019 gathering and compression agreement. Pursuant to the gathering and compression agreements, Antero Resources has dedicated substantially all of its current and future acreage in West Virginia, Ohio and Pennsylvania to the Company for gathering and compression services. The Company also has an option to gather and compress natural gas produced by Antero Resources on any additional undedicated acreage it acquires during the term of the 2019 gathering and compression agreement outside of West Virginia, Ohio and Pennsylvania on the same terms and conditions as the 2019 gathering and compression agreement. Upon completion of the initial contract term in 2038, the 2019 gathering and compression agreement will continue in effect from year to year until such time as the agreement is terminated, effective upon an anniversary of the effective date of the agreement, by notice from either the Company or Antero Resources to the other party on or before the 180th day prior to the anniversary of such agreement.

The 2019 gathering and compression agreement included a growth incentive fee program whereby low pressure gathering fees were reduced from 2020 through 2023 to the extent Antero Resources achieved certain quarterly volumetric targets during such time. Only Antero Resources' throughput gathered under the 2019 gathering and compression agreement was considered in low pressure gathering volume targets. For the years ended December 31, 2022 and 2023, Antero Resources earned fee rebates of $48 million and $52 million, respectively. The growth incentive fee rebate program expired on December 31, 2023.

Under the gathering and compression agreements, the Company receives, where applicable, a low pressure gathering fee, a high pressure gathering fee and a compression fee, substantially all of which are subject to annual CPI-based adjustments (or, in the case of the 2019 gathering and compression agreement, the option in certain cases to elect a cost of service fee when such assets are placed in-service). In addition, under the 2019 gathering and compression agreement, the Company receives a reimbursement for certain variable costs, such as electricity and operating expenses.

The Company determined that its gathering and compression agreements are operating leases as Antero Resources obtains substantially all of the economic benefit of the assets and has the right to direct the use of the assets. Each gathering and compression system is an identifiable asset, and consists of a network of assets that may include underground low pressure pipelines that connect and deliver gas from specific well pads to compressor stations to compress the gas before delivery to underground high pressure pipelines that transport the gas to a third-party pipeline, third-party processing plant or a Joint Venture processing plant. Each compression system is an identifiable asset, and consists of a network of assets that include compressor stations that connect to underground high pressure pipelines that transport the gas to a third-party pipeline, third-party processing plant or a Joint Venture processing plant. Each set of assets in an agreement is considered to be a single lease due to the interrelated network of the assets required to provide services under each respective agreement. When a modification to an agreement occurs, the Company reassesses the classification of the lease. The Company accounts for its lease and non-lease components as a single lease component as the lease component is the predominant component. The non-lease components consist of operating, oversight and maintenance of the gathering systems, which are performed on time-elapsed measures.

The 2019 gathering and compression agreement, the Marcellus gathering and compression agreement and the Mountaineer gathering and compression agreement include certain fixed fee provisions. If and to the extent Antero Resources requests that the Company construct new low pressure lines, high pressure lines and/or compressor stations, the 2019 gathering and compression agreement contains options at the Company's election for either (i) minimum volume commitments that require Antero Resources to utilize or pay for 75% of the high pressure gathering capacity and 70% of the compression capacity of such new construction for 10 years or (ii) a cost of service fee that allows the Company to earn a 13% rate of return on such new construction over seven years, which election is made individually for each piece of equipment placed in service. The Marcellus gathering and compression agreement provides for a minimum volume commitment that requires Antero Resources to utilize or pay for 25% of the compression capacity for a period of 10 years from the in-service date. The Mountaineer gathering and compression agreement provides for monthly minimum compression and gathering fees for each compressor station or high pressure gathering line, respectively, for a period of 12 years commencing 90 days after such asset's in-service date. All lease payments under the minimum volume commitments, cost of service fees and minimum gathering and compression fees are considered to be in-substance fixed lease payments ("minimum lease payments") under the gathering and compression agreements. As of December 31, 2024, the minimum lease payments for the 2019 gathering and compression agreement and Mountaineer gathering and compression agreement end in 2034 and 2026, respectively. As of January 1, 2025, there are no minimum lease payments for the Marcellus gathering and compression agreement.

The Company recognizes lease income from its minimum lease payments under its gathering and compression agreements on a straight-line basis. Additional variable operating lease income is earned when volumes in excess of the minimum commitments or fees are delivered under the contract. The Company recognizes variable lease income when low pressure volumes are delivered to a compressor station, compression volumes are delivered to a high pressure line and high pressure volumes are delivered to a processing plant or transmission pipeline, as applicable. Minimum volume commitments for each of the 2019 gathering and compression agreement and Marcellus gathering and compression agreement are aggregated such that each agreement has a single minimum volume commitment for the respective service each year. The Mountaineer gathering and compression agreement minimum compression and gathering fees are not subject to aggregation and are determined on a monthly basis for each compressor station and gathering line, respectively, subject to such agreement. The Company invoices the customer the month after each service is performed, and payment is due in the same month. The Company is not party to any leases that have not commenced.

Minimum future lease cash flows to be received by the Company under the gathering and compression agreements as of December 31, 2024 are as follows (in thousands):

Year ending December 31, 2025	$ 322,417
Year ending December 31, 2026	305,977
Year ending December 31, 2027	240,637
Year ending December 31, 2028	171,218
Year ending December 31, 2029	111,302
Thereafter	169,431
Total	$ 1,320,982

(b) Water Handling

The Company is party to a water services agreement with Antero Resources, whereby the Company provides certain water handling services to Antero Resources within an area of dedication in defined service areas in West Virginia and Ohio. The initial term of the water services agreement runs to 2035. Upon completion of the initial term in 2035, the water services agreement will continue in effect from year to year until such time as the agreement is terminated, effective upon an anniversary of the effective date of the agreement, by notice from either the Company or Antero Resources to the other party on or before the 180th day prior to the anniversary of such agreement. Under the agreement, the Company receives a fixed fee for fresh water deliveries by pipeline directly to the well site, subject to annual CPI-based adjustments. In addition, the Company also provides other fluid handling services. These operations, along with the Company's fresh water delivery systems, support well completion and production operations for Antero Resources. These services are provided by the Company directly or through third-parties with which the Company contracts. For these other fluid handling services provided by third parties, Antero Resources reimburses the Company's third-party out-of-pocket costs plus 3%. For these other fluid handling services provided by the Company, the Company charges Antero Resources a cost of service fee. As of December 31, 2024, the Company had minimum future revenues for its cost of service fees of $34 million to be received and recognized by the Company under the water services agreement during 2025 through 2031 related to unsatisfied performance obligations.

The Company satisfies its performance obligations and recognizes revenue when (i) the fresh water volumes have been delivered to the hydration unit of a specified well pad or (ii) other fluid handling services have been completed. The Company invoices the customer the month after water services are performed, and payment is due in the same month. For services contracted through third-

party providers, the Company's performance obligation is satisfied when the service to be performed by the third-party provider has been completed. The Company invoices the customer after the third-party provider billing is received, and payment is due in the same month.

Transaction Price Allocated to Remaining Performance Obligations

The Company's water service agreement with Antero Resources has a term greater than one year. The Company is not required to disclose the transaction price allocated to remaining performance obligations if the variable consideration is allocated entirely to a wholly unsatisfied performance obligation. Under this contract, each unit of product delivered to the customer represents a separate performance obligation; therefore, future volumes are wholly unsatisfied and disclosure of the transaction price allocated to remaining performance obligations is not required.

The Company also performs water services for third-party customers and such contracts are short-term in nature with a contract term of one year or less. Accordingly, the Company is exempt from disclosure of the transaction price allocated to remaining performance obligations if the performance obligation is part of a contract that has an original expected duration of one year or less.

Contract Balances

Under the Company's water service contracts, the Company invoices customers after the performance obligations have been satisfied, at which point payment is unconditional. Accordingly, the Company's water service contracts do not give rise to contract assets or liabilities.

(c) Disaggregation of Revenue

In the following table, revenue is disaggregated by type of service and type of fee and is identified by the reportable segment to which such revenues relate. See Note 16—Reportable Segments for additional information.

	Year Ended December 31,			
(in thousands)	**2022**	**2023**	**2024**	**Reportable Segment**
Type of service				
Gathering—low pressure	$ 368,996	$ 420,002	427,074	Gathering and Processing [1]
Gathering—low pressure fee rebate	(48,000)	(51,500)	—	Gathering and Processing [1]
Compression	210,329	246,952	252,984	Gathering and Processing [1]
Gathering—high pressure	211,940	226,908	246,005	Gathering and Processing [1]
Fresh water delivery	153,546	164,641	149,072	Water Handling
Other fluid handling	93,846	105,440	101,730	Water Handling
Amortization of customer relationships	(37,086)	(37,086)	(37,086)	Gathering and Processing
Amortization of customer relationships	(33,586)	(33,586)	(33,586)	Water Handling
Total	$ 919,985	$ 1,041,771	1,106,193	
Type of contract				
Per unit fixed fee	$ 791,265	$ 893,862	926,063	Gathering and Processing [1]
Gathering—low pressure fee rebate	(48,000)	(51,500)	—	Gathering and Processing [1]
Per unit fixed fee	154,993	166,055	151,016	Water Handling
Cost plus 3%	71,490	81,125	69,095	Water Handling
Cost of service fee	20,909	22,901	30,691	Water Handling
Amortization of customer relationships	(37,086)	(37,086)	(37,086)	Gathering and Processing
Amortization of customer relationships	(33,586)	(33,586)	(33,586)	Water Handling
Total	$ 919,985	$ 1,041,771	1,106,193	

(1) Revenue related to the gathering and processing segment is classified as lease income related to the gathering and compression systems.

The Company's receivables from its contracts with customers and operating leases as of December 31, 2023 and December 31, 2024 were $89 million and $115 million, respectively.

Lessor, Operating Leases

(5) Revenue

All of the Company's gathering and compression revenues are derived from operating lease agreements, and all of the Company's water handling revenues are derived from service contracts with customers. The Company earned substantially all of its revenues from Antero Resources.

(a) Gathering and Compression

The Company's gathering and compression service agreements with Antero Resources include: (i) the 2019 gathering and compression agreement, (ii) the Marcellus gathering and compression agreement, (iii) the Utica compression agreement and (iv) the Mountaineer gathering and compression agreement. The 2019 gathering and compression agreement, Marcellus gathering and compression agreement and Mountaineer gathering and compression agreement have initial terms through 2038, 2031 and 2026, respectively, and the Utica compression agreement has two acreage dedications, one of which expired in 2024 and one that expires in 2030. Upon expiration of the Marcellus gathering and compression service agreement, the Utica compression agreement and the Mountaineer gathering and compression agreement, the Company will continue to provide gathering and compression services under the 2019 gathering and compression agreement. Pursuant to the gathering and compression agreements, Antero Resources has dedicated substantially all of its current and future acreage in West Virginia, Ohio and Pennsylvania to the Company for gathering and compression services. The Company also has an option to gather and compress natural gas produced by Antero Resources on any additional undedicated acreage it acquires during the term of the 2019 gathering and compression agreement outside of West Virginia, Ohio and Pennsylvania on the same terms and conditions as the 2019 gathering and compression agreement. Upon completion of the initial contract term in 2038, the 2019 gathering and compression agreement will continue in effect from year to year until such time as the agreement is terminated, effective upon an anniversary of the effective date of the agreement, by notice from either the Company or Antero Resources to the other party on or before the 180th day prior to the anniversary of such agreement.

The 2019 gathering and compression agreement included a growth incentive fee program whereby low pressure gathering fees were reduced from 2020 through 2023 to the extent Antero Resources achieved certain quarterly volumetric targets during such time. Only Antero Resources' throughput gathered under the 2019 gathering and compression agreement was considered in low pressure gathering volume targets. For the years ended December 31, 2022 and 2023, Antero Resources earned fee rebates of $48 million and $52 million, respectively. The growth incentive fee rebate program expired on December 31, 2023.

Under the gathering and compression agreements, the Company receives, where applicable, a low pressure gathering fee, a high pressure gathering fee and a compression fee, substantially all of which are subject to annual CPI-based adjustments (or, in the case of the 2019 gathering and compression agreement, the option in certain cases to elect a cost of service fee when such assets are placed in-service). In addition, under the 2019 gathering and compression agreement, the Company receives a reimbursement for certain variable costs, such as electricity and operating expenses.

The Company determined that its gathering and compression agreements are operating leases as Antero Resources obtains substantially all of the economic benefit of the assets and has the right to direct the use of the assets. Each gathering and compression system is an identifiable asset, and consists of a network of assets that may include underground low pressure pipelines that connect and deliver gas from specific well pads to compressor stations to compress the gas before delivery to underground high pressure pipelines that transport the gas to a third-party pipeline, third-party processing plant or a Joint Venture processing plant. Each compression system is an identifiable asset, and consists of a network of assets that include compressor stations that connect to underground high pressure pipelines that transport the gas to a third-party pipeline, third-party processing plant or a Joint Venture processing plant. Each set of assets in an agreement is considered to be a single lease due to the interrelated network of the assets required to provide services under each respective agreement. When a modification to an agreement occurs, the Company reassesses the classification of the lease. The Company accounts for its lease and non-lease components as a single lease component as the lease component is the predominant component. The non-lease components consist of operating, oversight and maintenance of the gathering systems, which are performed on time-elapsed measures.

The 2019 gathering and compression agreement, the Marcellus gathering and compression agreement and the Mountaineer gathering and compression agreement include certain fixed fee provisions. If and to the extent Antero Resources requests that the Company construct new low pressure lines, high pressure lines and/or compressor stations, the 2019 gathering and compression agreement contains options at the Company's election for either (i) minimum volume commitments that require Antero Resources to utilize or pay for 75% of the high pressure gathering capacity and 70% of the compression capacity of such new construction for 10 years or (ii) a cost of service fee that allows the Company to earn a 13% rate of return on such new construction over seven years, which election is made individually for each piece of equipment placed in service. The Marcellus gathering and compression agreement provides for a minimum volume commitment that requires Antero Resources to utilize or pay for 25% of the compression capacity for a period of 10 years from the in-service date. The Mountaineer gathering and compression agreement provides for monthly minimum compression and gathering fees for each compressor station or high pressure gathering line, respectively, for a period of 12 years commencing 90 days after such asset's in-service date. All lease payments under the minimum volume commitments, cost of service fees and minimum gathering and compression fees are considered to be in-substance fixed lease payments ("minimum lease payments") under the gathering and compression agreements. As of December 31, 2024, the minimum lease payments for the 2019 gathering and compression agreement and Mountaineer gathering and compression agreement end in 2034 and 2026, respectively. As of January 1, 2025, there are no minimum lease payments for the Marcellus gathering and compression agreement.

The Company recognizes lease income from its minimum lease payments under its gathering and compression agreements on a straight-line basis. Additional variable operating lease income is earned when volumes in excess of the minimum commitments or fees are delivered under the contract. The Company recognizes variable lease income when low pressure volumes are delivered to a compressor station, compression volumes are delivered to a high pressure line and high pressure volumes are delivered to a processing plant or transmission pipeline, as applicable. Minimum volume commitments for each of the 2019 gathering and compression agreement and Marcellus gathering and compression agreement are aggregated such that each agreement has a single minimum volume commitment for the respective service each year. The Mountaineer gathering and compression agreement minimum compression and gathering fees are not subject to aggregation and are determined on a monthly basis for each compressor station and gathering line, respectively, subject to such agreement. The Company invoices the customer the month after each service is performed, and payment is due in the same month. The Company is not party to any leases that have not commenced.

Minimum future lease cash flows to be received by the Company under the gathering and compression agreements as of December 31, 2024 are as follows (in thousands):

Year ending December 31, 2025	$ 322,417
Year ending December 31, 2026	305,977
Year ending December 31, 2027	240,637
Year ending December 31, 2028	171,218
Year ending December 31, 2029	111,302
Thereafter	169,431
Total	$ 1,320,982

(b) Water Handling

The Company is party to a water services agreement with Antero Resources, whereby the Company provides certain water handling services to Antero Resources within an area of dedication in defined service areas in West Virginia and Ohio. The initial term of the water services agreement runs to 2035. Upon completion of the initial term in 2035, the water services agreement will continue in effect from year to year until such time as the agreement is terminated, effective upon an anniversary of the effective date of the agreement, by notice from either the Company or Antero Resources to the other party on or before the 180th day prior to the anniversary of such agreement. Under the agreement, the Company receives a fixed fee for fresh water deliveries by pipeline directly to the well site, subject to annual CPI-based adjustments. In addition, the Company also provides other fluid handling services. These operations, along with the Company's fresh water delivery systems, support well completion and production operations for Antero Resources. These services are provided by the Company directly or through third-parties with which the Company contracts. For these other fluid handling services provided by third parties, Antero Resources reimburses the Company's third-party out-of-pocket costs plus 3%. For these other fluid handling services provided by the Company, the Company charges Antero Resources a cost of service fee. As of December 31, 2024, the Company had minimum future revenues for its cost of service fees of $34 million to be received and recognized by the Company under the water services agreement during 2025 through 2031 related to unsatisfied performance obligations.

The Company satisfies its performance obligations and recognizes revenue when (i) the fresh water volumes have been delivered to the hydration unit of a specified well pad or (ii) other fluid handling services have been completed. The Company invoices the customer the month after water services are performed, and payment is due in the same month. For services contracted through third-party providers, the Company's performance obligation is satisfied when the service to be performed by the third-party provider has been completed. The Company invoices the customer after the third-party provider billing is received, and payment is due in the same month.

Transaction Price Allocated to Remaining Performance Obligations

The Company's water service agreement with Antero Resources has a term greater than one year. The Company is not required to disclose the transaction price allocated to remaining performance obligations if the variable consideration is allocated entirely to a wholly unsatisfied performance obligation. Under this contract, each unit of product delivered to the customer represents a separate performance obligation; therefore, future volumes are wholly unsatisfied and disclosure of the transaction price allocated to remaining performance obligations is not required.

The Company also performs water services for third-party customers and such contracts are short-term in nature with a contract term of one year or less. Accordingly, the Company is exempt from disclosure of the transaction price allocated to remaining performance obligations if the performance obligation is part of a contract that has an original expected duration of one year or less.

Contract Balances

Under the Company's water service contracts, the Company invoices customers after the performance obligations have been satisfied, at which point payment is unconditional. Accordingly, the Company's water service contracts do not give rise to contract assets or liabilities.

(c) Disaggregation of Revenue

In the following table, revenue is disaggregated by type of service and type of fee and is identified by the reportable segment to which such revenues relate. See Note 16—Reportable Segments for additional information.

	Year Ended December 31,			
(in thousands)	**2022**	**2023**	**2024**	**Reportable Segment**
Type of service				
Gathering—low pressure	$ 368,996	$ 420,002	427,074	Gathering and Processing [1]
Gathering—low pressure fee rebate	(48,000)	(51,500)	—	Gathering and Processing [1]
Compression	210,329	246,952	252,984	Gathering and Processing [1]
Gathering—high pressure	211,940	226,908	246,005	Gathering and Processing [1]
Fresh water delivery	153,546	164,641	149,072	Water Handling
Other fluid handling	93,846	105,440	101,730	Water Handling
Amortization of customer relationships	(37,086)	(37,086)	(37,086)	Gathering and Processing
Amortization of customer relationships	(33,586)	(33,586)	(33,586)	Water Handling
Total	$ 919,985	$ 1,041,771	1,106,193	
Type of contract				
Per unit fixed fee	$ 791,265	$ 893,862	926,063	Gathering and Processing [1]
Gathering—low pressure fee rebate	(48,000)	(51,500)	—	Gathering and Processing [1]
Per unit fixed fee	154,993	166,055	151,016	Water Handling
Cost plus 3%	71,490	81,125	69,095	Water Handling
Cost of service fee	20,909	22,901	30,691	Water Handling
Amortization of customer relationships	(37,086)	(37,086)	(37,086)	Gathering and Processing
Amortization of customer relationships	(33,586)	(33,586)	(33,586)	Water Handling
Total	$ 919,985	$ 1,041,771	1,106,193	

(1) Revenue related to the gathering and processing segment is classified as lease income related to the gathering and compression systems.

The Company's receivables from its contracts with customers and operating leases as of December 31, 2023 and December 31, 2024 were $89 million and $115 million, respectively.

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Property and Equipment

12 Months Ended
Dec. 31, 2024

Property and Equipment

Property and Equipment

(6) Property and Equipment

(a) Summary of Property and Equipment

Property and equipment, net consisted of the following items:

		December 31,	
(in thousands)	**Estimated Useful Lives**	**2023**	**2024**
Land	n/a	$ 31,668	31,237
Gathering systems and facilities	40-50 years [1]	3,345,845	3,553,934
Permanent buried pipelines and equipment	7-20 years	646,469	653,891
Surface pipelines and equipment	1-7 years	90,871	110,677
Heavy trucks and equipment	3-5 years	5,157	4,413
Above ground storage tanks	5-10 years	5,130	5,131
Other assets	3-20 years	8,110	8,111
Construction-in-progress	n/a	192,852	184,680
Total property and equipment		4,326,102	4,552,074
Less accumulated depreciation		(532,579)	(670,453)
Property and equipment, net		$ 3,793,523	3,881,621

(1) Gathering systems and facilities are recognized as a single-leased asset with no residual value.

(b) Asset Acquisitions

2022 Acquisitions

On October 25, 2022, the Company acquired certain Marcellus gas gathering and compression assets from Crestwood for $205 million in cash, before closing adjustments. These assets included 72 miles of dry gas gathering pipelines and nine compressor stations with approximately 700 MMcf/d of compression capacity. The cash consideration for this asset acquisition was allocated to land and gathering systems and facilities, included in Property and equipment in the consolidated balance sheets, for $3 million and $202 million, respectively.

On December 21, 2022, the Company acquired certain Utica compression assets from EnLink for $10 million in cash, before closing adjustments. These assets included four compressor stations with approximately 380 MMcf/d of compression capacity. The acquired compression assets are interconnected with the Company's existing low pressure and high pressure gathering systems and service Antero Resources' production. The cash consideration for this asset acquisition was allocated to gathering systems and facilities included in Property and equipment in the consolidated balance sheets.

2024 Acquisition

On May 1, 2024, the Company acquired certain Marcellus gas gathering and compression assets from Summit for $70 million in cash, before closing adjustments, with an effective date of April 1, 2024. The acquired assets include 48 miles of high pressure gathering pipelines and two compressor stations with 100 MMcf/d of compression capacity. These assets were already interconnected to the Company's low pressure and high pressure gas gathering systems at the time of acquisition and service Antero Resources' production. Substantially all of the cash consideration for this asset acquisition was allocated to gathering systems and facilities, included in property and equipment, net in the consolidated balance sheets.

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Income Taxes

12 Months Ended
Dec. 31, 2024

Income Taxes

Income Taxes

(7) Income Taxes

Income tax expense consisted of the following:

	Year Ended December 31,		
(in thousands)	**2022**	**2023**	**2024**
Current income tax benefit	$ —	(6,377)	—
Deferred income tax expense	117,494	134,664	147,729
Total income tax expense	$ 117,494	128,287	147,729

Income tax expense differs from the amount that would be computed by applying the U.S. statutory federal income tax rate of 21% to income before taxes as a result of the following:

	Year Ended December 31,		
(in thousands)	**2022**	**2023**	**2024**
Federal income tax expense	$ 93,185	105,015	115,210
State income tax expense, net of federal effect	20,891	18,740	26,520
Equity-based compensation	1,027	4,086	4,597
Charitable contributions	—	—	2,576
Change in valuation allowance	2,582	5	(2,350)
Other	(191)	441	1,176
Total income tax expense	$ 117,494	128,287	147,729

Deferred income taxes reflect the impact of temporary differences between assets and liabilities for financial reporting purposes and such amounts as measured by tax laws. The tax effect of the temporary differences giving rise to net deferred income tax assets and liabilities is as follows:

	December 31,	
(in thousands)	**2023**	**2024**
Deferred income tax assets:		
NOL carryforwards	$ 115,284	117,854
Equity-based compensation	2,864	3,359
Charitable contributions	2,587	237
Total deferred income tax assets	120,735	121,450
Valuation allowance	(2,587)	(237)
Deferred income tax assets, net	118,148	121,213
Deferred income tax liability:		
Investment in Antero Midstream Partners	384,027	534,821
Total deferred income tax liability	384,027	534,821
Deferred income tax liability, net	$ (265,879)	(413,608)

In assessing the realizability of the deferred income tax assets, management considers whether some portion or all of the deferred income tax assets will be realized based on a more-likely-than-not standard of judgment. The ultimate realization of deferred income tax assets is dependent upon the generation of future taxable income during the periods in which the Company's temporary differences become deductible. Management considers projected future taxable income and tax planning strategies in making this assessment. Based upon the projections of future taxable income over the periods in

which the deferred income tax assets are deductible, management believed that the Company will not realize the benefits of certain of these deductible differences related to charitable contributions. As such, as of December 31, 2023 and 2024, the Company has recorded a full valuation allowance for its charitable contributions.

The calculation of the Company's tax assets and liabilities involves uncertainties in the application of complex tax laws and regulations. The Company gives financial statement recognition to those tax positions that it believes are more-likely-than-not to be sustained upon examination by the IRS or state revenue authorities. As of December 31, 2023 and 2024, the Company did not have any uncertain tax positions.

As of December 31, 2024, the Company has U.S. federal and state NOL carryforwards before the effect of income taxes of $438 million and $505 million, respectively, which have no expiration date. Tax years 2021 through 2024 remain open to examination by the IRS. The Company and its subsidiaries file tax returns with various state taxing authorities and those returns remain open to examination for tax years 2020 through 2024.

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Long-Term Debt

12 Months Ended
Dec. 31, 2024

Long-Term Debt.
Long-Term Debt

(8) Long-Term Debt

Long-term debt consisted of the following items:

	December 31,	
(in thousands)	**2023**	**2024**
Credit Facility (a)	$ 630,100	484,300
7.875% senior notes due 2026 (b)	550,000	—
5.75% senior notes due 2027 (c)	650,000	650,000
5.75% senior notes due 2028 (d)	650,000	650,000
5.375% senior notes due 2029 (e)	750,000	750,000
6.625% senior notes due 2032 (f)	—	600,000
Total principal	3,230,100	3,134,300
Unamortized debt premium	1,291	882
Unamortized debt issuance costs	(18,175)	(18,224)
Total long-term debt	$ 3,213,216	3,116,958

(a) Credit Facility

On July 30, 2024, Antero Midstream Partners, an indirect, wholly owned subsidiary of Antero Midstream Corporation, as borrower (the "Borrower"), amended and restated its senior secured revolving credit facility with a syndicate of banks. References to the (i) "Prior Credit Facility" refer to the credit facility in effect for periods prior to July 30, 2024, (ii) "New Credit Facility" refer to the credit facility in effect on or after July 30, 2024 and (iii) "Credit Facility" refer to the Prior Credit Facility and New Credit Facility, collectively.

Lender commitments under the Credit Facility were $1.25 billion as of December 31, 2023 and 2024. The New Credit Facility matures on July 30, 2029; provided that if on the date that is 91 days prior to the stated maturity of any outstanding senior unsecured notes of the Borrower, including the 2027 Notes (as defined below), the 2028 Notes (as defined below) and the 2029 Notes (as defined below), the outstanding principal amount of such notes is greater than or equal to $50 million and the sum of (A) the outstanding principal amount of loans, undrawn letters of credit, and drawn but unreimbursed amounts with respect to letters of credit, in each case, then outstanding under the New Credit Facility plus (B) the amount by which (1) the outstanding principal amount of such notes on such date exceeds (2) consolidated unrestricted cash of the Borrower exceeds 85% of the Aggregate Commitments (as defined in the New Credit Facility), the New Credit Facility will mature on such date. As of December 31, 2024, the Credit Facility had an available borrowing capacity of $766 million.

The New Credit Facility contains negative and affirmative covenants applicable to the Borrower and its restricted subsidiaries customary for credit facilities of this type, including, among other things, limitations on: liens; indebtedness; investments; fundamental changes, such as mergers, consolidations, liquidations and dissolutions; the disposition of assets; transactions with affiliates that are not on arms'-length terms; prepayments and amendments of certain indebtedness; and swap and hedge transactions.

The Credit Facility permits distributions to the holders of the Borrower's equity interests in accordance with the cash distribution policy adopted by the board under the partnership agreement of the Borrower, provided that no event of default exists or would be caused thereby, and only to the extent permitted by the Borrower's organizational documents.

The New Credit Facility also requires the Borrower to maintain the following financial ratios:

- other than during an Investment Grade Period (as defined in the New Credit Facility) a consolidated interest coverage ratio, which is the ratio of our consolidated EBITDA to its consolidated current interest charges of at least 2.5 to 1.0 at the end of each fiscal quarter;
- a consolidated total leverage ratio, which is the ratio of consolidated debt to consolidated EBITDA, of not more than 5.00 to 1.00 at the end of each fiscal quarter; provided that, at our election, which may be exercised only once, during a period that is not an Investment Grade Period (the "Financial Covenant Election"), the consolidated total leverage ratio shall be no more than 5.25 to 1.0; and
- after a Financial Covenant Election, a consolidated senior secured leverage ratio covenant in addition to the 5.25 to 1.0 consolidated total leverage ratio covenant, which is the ratio of consolidated senior secured debt to consolidated EBITDA, of not more than 3.75 to 1.0.

The Borrower was in compliance with all of the financial covenants under the Credit Facility as of December 31, 2023 and 2024.

The New Credit Facility provides for borrowing under either the Adjusted Term SOFR plus a 0.10% credit adjustment spread and subject to a 0.00% floor or the Base Rate (as each term is defined in the Credit Facility). Principal amounts borrowed are payable on the maturity date with such borrowings bearing interest that is payable with respect to (i) base rate loans, quarterly and (ii) SOFR Loans at the end of the applicable interest period if three months (or shorter, if applicable), or every three months if the applicable interest period is longer than three months. During any period that is not an Investment Grade Period (as defined in the New Credit Facility), the interest margin is determined with reference to the Borrower's then-current consolidated total leverage ratio, which for SOFR loans range from 1.50% to 2.50%. During any period that is not an Investment Grade Period, commitment fees on the unused portion of the New Credit Facility are due quarterly at rates ranging from 0.25% to 0.375%. During an Investment Grade Period, the interest margin is determined by reference to our corporate family rating, which for SOFR loans range from 1.125% to 2.000%. During an Investment Grade Period, the commitment fees on the unused portion of the New Credit Facility are determined by reference to our corporate family rating, which range from 0.125% to 0.300%.

As of December 31, 2023, the Borrower had outstanding borrowings under the Prior Credit Facility of $630 million with a weighted average interest rate of 7.08%. As of December 31, 2024, the Borrower had outstanding borrowings under the New Credit Facility of $484 million with a weighted average interest rate of 6.09%. No letters of credit were outstanding under the Credit Facility as of December 31, 2023 and 2024.

(b) 7.875% Senior Notes Due 2026

On November 10, 2020, the Issuers issued $550 million in aggregate principal amount of 7.875% senior notes due May 15, 2026 at par. Interest on the 2026 Notes was payable on May 15 and November 15 of each year. During the year ended December 31, 2024, the Issuers repurchased or otherwise fully redeemed $550 million aggregate principal amount of its 2026 Notes at a weighted average premium of 101.975% of the principal amount thereof, plus accrued and unpaid interest, and recognized a loss on early debt extinguishment of $14 million, which included the write-off of all unamortized debt issuance costs. The 2026 Notes were fully retired as of May 16, 2024.

(c) 5.75% Senior Notes Due 2027

On February 25, 2019, the Issuers issued $650 million in aggregate principal amount of 5.75% senior notes due March 1, 2027 (the "2027 Notes") at par. The 2027 Notes were recorded at their fair value of $653.3 million as of March 12, 2019, and the related premium of $3.3 million will be amortized into interest expense over the life of the 2027 Notes. The 2027 Notes are unsecured and effectively subordinated to the Credit Facility to the extent of the value of the collateral securing the Credit Facility. The 2027 Notes are fully and unconditionally guaranteed on a joint and several senior unsecured basis by Antero Midstream Corporation, Antero Midstream Partners' wholly owned subsidiaries (other than Finance Corp) and certain of its future restricted subsidiaries. Interest on the 2027 Notes is payable on March 1 and September 1 of each year. Antero Midstream Partners may redeem all or part of the 2027 Notes at any time at redemption prices ranging from 100.958% as of December 31, 2024 to 100.00% on or after March 1, 2025. If Antero Midstream Partners undergoes a change of control followed by a rating decline, the holders of the 2027 Notes will have the right to require Antero Midstream Partners to repurchase all or a portion of the 2027 Notes at a price equal to 101% of the principal amount of the 2027 Notes, plus accrued and unpaid interest.

(d) 5.75% Senior Notes Due 2028

On June 28, 2019, the Issuers issued $650 million in aggregate principal amount of 5.75% senior notes due January 15, 2028 (the "2028 Notes") at par. The 2028 Notes are unsecured and effectively subordinated to the Credit Facility to the extent of the value of the collateral securing the Credit Facility. The 2028 Notes are fully and unconditionally guaranteed on a joint and several senior unsecured basis by Antero Midstream Corporation, Antero Midstream Partners' wholly owned subsidiaries (other than Finance Corp) and certain of its future restricted subsidiaries. Interest on the 2028 Notes is payable on January 15 and July 15 of each year. Antero Midstream Partners may redeem all or part of the 2028 Notes at any time at redemption prices ranging from 101.917% as of December 31, 2024 to 100.00% on or after January 15, 2026. If Antero Midstream Partners undergoes a change of control followed by a rating decline, the holders of the 2028 Notes will have the right to require Antero Midstream Partners to repurchase all or a portion of the 2028 Notes at a price equal to 101% of the principal amount of the 2028 Notes, plus accrued and unpaid interest.

(e) 5.375% Senior Notes Due 2029

On June 8, 2021, the Issuers issued $750 million in aggregate principal amount of 5.375% senior notes due June 15, 2029 (the "2029 Notes") at par. The 2029 Notes are unsecured and effectively subordinated to the Credit Facility to the extent of the value of the collateral securing the Credit Facility. The 2029 Notes are fully and unconditionally guaranteed on a joint and several senior unsecured basis by Antero Midstream Corporation, Antero Midstream Partners' wholly owned subsidiaries (other than Finance Corp) and certain of its future restricted subsidiaries. Interest on the 2029 Notes is payable on June 15 and December 15 of each year. Antero Midstream Partners may redeem all or part of the 2029 Notes at any time at redemption prices ranging from 102.688% as of December 31, 2024 to 100.00% on or after June 15, 2026. If Antero Midstream Partners undergoes a change of control followed by a rating decline, the holders of the 2029 Notes will have the right to require Antero Midstream Partners to repurchase all or a portion of the 2029 Notes at a price equal to 101% of the principal amount of the 2029 Notes, plus accrued and unpaid interest.

(f) 6.625% Senior Notes Due 2032

On January 16, 2024, the Issuers issued $600 million in aggregate principal amount of 6.625% senior notes due February 1, 2032 at par. The 2032 Notes are unsecured and effectively subordinated to the Credit Facility to the extent of the value of the collateral securing the Credit Facility. The 2032 Notes are fully and unconditionally guaranteed on a joint and several senior unsecured basis by Antero Midstream Corporation, Antero Midstream Partners' wholly owned subsidiaries (other than Finance Corp) and certain of its future restricted subsidiaries. The net proceeds from the 2032 Notes were used to repay outstanding borrowings on the Prior Credit Facility. Interest on the 2032 Notes is payable on February 1 and August 1 of each year. Antero Midstream Partners may redeem all or part of the 2032 Notes at any time on or after February 1, 2027 at redemption prices ranging from 103.313% on or after February 1, 2027 to 100.00% on or after February 1, 2029. In addition, prior to February 1, 2027, Antero Midstream Partners may redeem up to 35% of the aggregate principal amount of the 2032 Notes with an amount of cash not greater than the net cash proceeds of certain equity offerings, if certain conditions are met, at a redemption price of 106.625% of the principal amount of the 2032 Notes, plus accrued and unpaid interest. At any time prior to February 1, 2027, Antero Midstream Partners may also redeem the 2032 Notes, in whole or in part, at a price equal to 100% of the principal amount of the 2032 Notes plus a "make-whole" premium and accrued and unpaid interest. If Antero Midstream Partners undergoes a change of control followed by a rating decline, the holders of the 2032 Notes will have the right to require Antero Midstream Partners to repurchase all or a portion of the 2032 Notes at a price equal to 101% of the principal amount of the 2032 Notes, plus accrued and unpaid interest.

(g) Senior Notes Guarantors

The Company and each of the Company's wholly owned subsidiaries (except for the Issuers) has fully and unconditionally guaranteed the 2027 Notes, 2028 Notes, 2029 Notes and 2032 Notes (collectively the "Senior Notes"). In the event a guarantor is sold or disposed of (whether by merger, consolidation, the sale of a sufficient amount of its capital stock so that it no longer qualifies as a Restricted Subsidiary (as defined in the applicable indenture governing the series of Senior Notes) of the Issuer or the sale of all or substantially all of its assets) and whether or not the guarantor is the surviving entity in such transaction to a person that is not an Issuer or a Restricted Subsidiary of an Issuer, such guarantor will be released from its obligations under its guarantee if the sale or other disposition does not violate the covenants set forth in the indentures governing the applicable Senior Notes.

In addition, a guarantor will be released from its obligations under the applicable indenture and its guarantee (i) upon the release or discharge of the guarantee of other indebtedness under a credit facility that resulted in the creation of such guarantee, except a release or discharge by or as a result of payment under such guarantee, (ii) if the Issuers designate such subsidiary as an unrestricted subsidiary and such designation complies with the other applicable provisions of the indenture governing the applicable Senior Notes or (iii) in connection with any covenant defeasance, legal defeasance or satisfaction and discharge of the applicable Senior Notes.

During the years ended December 31, 2022, 2023 and 2024, all of the Company's assets and operations are attributable to the Issuers and its guarantors.

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Accrued Liabilities — **12 Months Ended Dec. 31, 2024**

Accrued Liabilities
Accrued Liabilities

(9) Accrued Liabilities

Accrued liabilities consisted of the following items:

	December 31,	
(in thousands)	**2023**	**2024**
Capital expenditures	$22,195	10,980
Operating expenses	12,060	14,536
Interest expense	37,565	48,808
Ad valorem taxes	6,521	6,258
Other	2,289	2,973
Total accrued liabilities	$80,630	83,555

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Equity-Based Compensation — **12 Months Ended Dec. 31, 2024**

Equity-Based Compensation
Equity-Based Compensation

(10) Equity-Based Compensation

(a) Summary of Equity-Based Compensation

Effective March 12, 2019, the Board of Directors of Antero Midstream Corporation (the "Board") adopted the Antero Midstream Corporation Long Term Incentive Plan under which awards may be granted to employees, directors, and other service providers of the Company and its affiliates. On June 5, 2024, that Company's stockholders approved the AM LTIP. This amendment increased the number of shares of the Company's common stock reserved for awards from 15,398,901 shares to 28,735,901 shares, and extended the term of the plan from March 12, 2029 to June 5, 2034. The AM LTIP provides for the grant of stock options, stock appreciation rights, restricted stock, restricted stock units ("RSUs"), dividend equivalents, other stock-based awards, cash awards and substitute awards. The terms and conditions of the awards granted are established by the compensation committee of the Board. As of December 31, 2024, a total of 16,302,531 shares were available for future grant under the AM LTIP.

The Company's equity-based compensation expense, by type of award, is as follows:

	Year Ended December 31,		
(in thousands)	**2022**	**2023**	**2024**
Restricted stock units	$ 16,039	24,409	33,666
Performance share units	2,770	6,266	9,669
Equity awards issued to directors	845	931	997
Total expense	$ 19,654	31,606	44,332

The total fair value of the Company's vested equity awards for the years ended December 31, 2022, 2023 and 2024 were $18 million, $22 million and $37 million, respectively.

(b) Restricted Stock Unit Awards

RSU awards vest subject to the satisfaction of service requirements. Expense related to each RSU award is recognized on a straight-line basis over the requisite service period of the entire award. The grant date fair values of these awards are determined based on the closing price of the Company's common stock on the date of the grant. The weighted average grant date fair value per share for RSUs granted during the years ended December 31, 2022, 2023 and 2024 were $11.28, $10.59 and $13.45, respectively.

A summary of the RSU awards activity is as follows:

	Number of Units	**Weighted Average Grant Date Fair Value**
Total awarded and unvested—December 31, 2023	5,877,170	$ 10.28
Granted	2,476,696	13.45
Vested	(2,641,854)	9.97
Forfeited	(69,751)	12.12
Total awarded and unvested—December 31, 2024	5,642,261	$ 11.79

As of December 31, 2024, unamortized equity-based compensation expense of $40 million related to the unvested RSUs is expected to be recognized over a weighted average period of 1.7 years.

(c) Performance Share Unit Awards

Performance Share Unit Awards Based on Return on Invested Capital

In April 2019, the Company granted performance share units ("PSUs") to certain of its employees and executive officers that vest based on the Company's actual return on invested capital ("ROIC") (as defined in the award agreement) over a three-year period as compared to a targeted ROIC ("2019 ROIC PSUs"). The number of shares of the Company's common stock that could be earned with respect to the 2019 ROIC PSUs ranged from zero to 200% of the target number of the 2019 ROIC PSUs originally granted. The performance condition for the 2019 ROIC PSUs was met at 200% of target as of December 31, 2021. During the year ended December 31, 2022, the 2019 ROIC PSUs vested and converted into approximately 0.3 million shares of the Company's common stock.

In April 2022, the Company granted PSUs to certain of its employees and executive officers that vest based on the Company's actual ROIC (as defined in the award agreement) over a three-year period concluding on December 31, 2024 as compared to a targeted ROIC ("2022 ROIC PSUs"). The number of shares of the Company's common stock that can be earned with respect to the 2022 ROIC PSUs ranges from zero to 200% of the target number of 2022 ROIC PSUs originally granted. The performance condition related to 2022 ROIC PSUs was met at 200% of target as of December 31, 2024. During the first quarter of 2025, the 2022 ROIC PSUs will vest and convert into approximately 0.9 million shares of common stock.

In March 2023, the Company granted PSUs to certain of its employees and executive officers that vest based on the Company's actual ROIC (as defined in the award agreement) over a three-year period concluding on December 31, 2025 as compared to a targeted ROIC ("2023 ROIC PSUs"). The number of shares of the Company's common stock that can be earned with respect to the 2023 ROIC PSUs ranges from zero to 200% of the target number of 2023 ROIC PSUs originally granted. The likelihood of achieving the performance conditions related to 2023 ROIC PSUs was probable as of December 31, 2024.

In March 2024, the Company granted PSUs to certain of its executive officers that vest based on the Company's actual ROIC (as defined in the award agreement) over a three-year period concluding on December 31, 2026 as compared to a targeted ROIC ("2024 ROIC PSUs"). The number of shares of the Company's common stock that can be earned with respect to the 2024 ROIC PSUs ranges from zero to 200% of the target number of 2024 ROIC PSUs originally granted. The likelihood of achieving the performance conditions related to 2024 ROIC PSUs was probable as of December 31, 2024.

Summary Information for Performance Share Unit Awards

PSU awards vest subject to the satisfaction of certain performance and service requirements. Expense related to each PSU award is recognized on a straight-line basis over the performance period of the entire award. The grant date fair value of these awards was based on the closing price of the Company's common stock on the date of the grant, assuming target achievement of the performance condition. Expense related to PSU awards is recognized based on the number of shares of the Company's common stock that are expected to be issued at the end of the measurement period, and such expense is reversed if the likelihood of achieving the performance condition decreases. The grant date fair value per share for PSUs granted during the years ended December 31, 2022, 2023 and 2024 were $11.05, $10.58 and $13.44, respectively.

A summary of the PSU awards activity is as follows:

	Number of Units	**Weighted Average Grant Date Fair Value**
Total awarded and unvested—December 31, 2023	952,101	$ 10.90
Granted	350,237	13.44
Total awarded and unvested—December 31, 2024	1,302,338	$ 11.59

As of December 31, 2024, unamortized equity-based compensation expense of $12 million related to the unvested PSUs is expected to be recognized over a weighted average period of 1.6 years.

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Cash Dividends — **12 Months Ended Dec. 31, 2024**

Cash Dividends
Cash Dividends

(11) Cash Dividends

The Company paid cash dividends for the quarter indicated as follows (in thousands, except per share data):

Period	**Record Date**	**Dividend Date**	**Dividends**	**Dividends per Share**
Q4 2021	January 26, 2022	February 9, 2022	$ 108,149	$ 0.2250
*	February 14, 2022	February 14, 2022	138	*
Q1 2022	April 27, 2022	May 11, 2022	109,296	0.2250
*	May 16, 2022	May 16, 2022	137	*
Q2 2022	July 27, 2022	August 10, 2022	107,675	0.2250
*	August 15, 2022	August 15, 2022	138	*
Q3 2022	October 26, 2022	November 9, 2022	107,705	0.2250
*	November 14, 2022	November 14, 2022	137	*
	Total 2022		$ 433,375	
Q4 2022	January 25, 2023	February 8, 2023	$ 108,364	$ 0.2250
*	February 14, 2023	February 14, 2023	138	*
Q1 2023	April 26, 2023	May 10, 2023	110,607	0.2250
*	May 15, 2023	May 15, 2023	137	*
Q2 2023	July 26, 2023	August 9, 2023	107,900	0.2250
*	August 14, 2023	August 14, 2023	138	*
Q3 2023	October 25, 2023	November 8, 2023	107,975	0.2250
*	November 14, 2023	November 14, 2023	137	*

	Total 2023		$ 435,396		
Q4 2023	January 24, 2024	February 7, 2024	$ 107,918	$	0.2250
*	February 14, 2024	February 14, 2024	138		*
Q1 2024	April 24, 2024	May 8, 2024	112,818		0.2250
*	May 15, 2024	May 15, 2024	137		*
Q2 2024	July 24, 2024	August 7, 2024	108,516		0.2250
*	August 14, 2024	August 14, 2024	138		*
Q3 2024	October 23, 2024	November 6, 2024	108,382		0.2250
*	November 14, 2024	November 14, 2024	137		*
	Total 2024		$ 438,184		

* Dividends are paid in accordance with the terms of the Series A Preferred Stock (as defined below) as discussed in Note 12—Equity and Net Income Per Common Share.

On January 14, 2025, the Board announced the declaration of a cash dividend on the shares of AM common stock of $0.2250 per share for the quarter ended December 31, 2024. The dividend was paid on February 12, 2025 to stockholders of record as of January 29, 2025. The Company pays dividends (i) out of surplus or (ii) if there is no surplus, out of the net profits for the fiscal year in which the dividend is declared and/or the preceding fiscal year, as provided under Delaware law.

The Board also declared a cash dividend of $137,500 on the shares of Series A Preferred Stock of Antero Midstream that will be paid on February 14, 2025 in accordance with the terms of the Series A Preferred Stock, which are discussed in Note 12—Equity and Net Income Per Common Share. As of December 31, 2024, there were dividends in the amount of $68,750 accumulated in arrears on the Company's Series A Preferred Stock.

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Equity and Net Income Per Common Share

12 Months Ended

Dec. 31, 2024

Equity and Net Income Per Common Share

Equity and Net Income Per Common Share

(12) Equity and Net Income Per Common Share

(a) Preferred Stock

The Board authorized 100,000,000 shares of preferred stock on March 12, 2019, and issued 10,000 shares of preferred stock designated as "5.5% Series A Non-Voting Perpetual Preferred Stock" (the "Series A Preferred Stock"), to The Antero Foundation on that date. Dividends on the Series A Preferred Stock are cumulative from the date of original issue and payable in cash on the 45th day following the end of each fiscal quarter, or such other dates as the Board will approve, at a rate of 5.5% per annum on (i) the liquidation preference per share of Series A Preferred Stock (as described below) and (ii) the amount of accrued and unpaid dividends for any prior dividend period on such share of Series A Preferred Stock, if any. At any time following the date of issue, in the event of a change of control, or at any time on or after March 12, 2029, the Company may redeem the Series A Preferred Stock at a price equal to $1,000 per share, plus any accrued and unpaid dividends, payable in cash; provided that if any shares of the Series A Preferred Stock are held by The Antero Foundation at the time of such redemption, the price for redemption of each share of Series A Preferred Stock will be the greater of (i) $1,000 per share, plus any accrued but unpaid dividends, and (ii) the fair market value of the Series A Preferred Stock. On or after March 12, 2029, the holder of each share of Series A Preferred Stock (other than The Antero Foundation) may convert such shares, at any time and from time to time, at the option of the holder into a number of shares of the Company's common stock equal to the conversion ratio in effect on the applicable conversion date, subject to certain limitations. The Series A Preferred Stock ranks senior to the Company's common stock as to dividend rights, as well as with respect to rights upon liquidation, winding-up or dissolution of the Company. Holders of the Series A Preferred Stock do not have any voting rights in the Company, except as required by law, or any preemptive rights.

(b) Weighted Average Common Shares Outstanding

The following is a reconciliation of the Company's basic weighted average common shares outstanding to diluted weighted average common shares outstanding:

	Year Ended December 31,		
(in thousands)	**2022**	**2023**	**2024**
Basic weighted average number of common shares outstanding	478,232	479,378	480,822
Add: Dilutive effect of RSUs	1,050	1,668	2,345
Add: Dilutive effect of PSUs	91	528	1,417
Add: Dilutive effect of Series A Preferred Stock	927	798	663
Diluted weighted average number of common shares outstanding	480,300	482,372	485,247

There were no anti-dilutive securities outstanding during the years ended December 31, 2022, 2023 and 2024.

(c) Net Income Per Common Share

Net income per common share—basic for each period is computed by dividing the net income or loss attributable to the Company by the basic weighted average number of common shares outstanding during the period. Net income per common share—diluted for each period is computed after giving consideration to the potential dilution from outstanding equity-based awards, calculated using the treasury stock method. During periods in which the Company incurs a net loss, diluted weighted average common shares outstanding are equal to basic weighted average common shares outstanding because the effect of all equity-based awards is anti-dilutive.

	Year Ended December 31,		
(in thousands, except per share amounts)	**2022**	**2023**	**2024**
Net income	$ 326,242	371,786	400,892
Less preferred stock dividends	(550)	(550)	(550)
Net income available to common shareholders	$ 325,692	371,236	400,342
Net income per common share–basic	$ 0.68	0.77	0.83
Net income per common share–diluted	$ 0.68	0.77	0.83
Weighted average common shares outstanding–basic	478,232	479,378	480,822
Weighted average common shares outstanding–diluted	480,300	482,372	485,247

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Fair Value Measurement

12 Months Ended

Dec. 31, 2024

Fair Value Measurement

Fair Value Measurement

(13) Fair Value Measurement

The carrying values on the consolidated balance sheets of the Company's cash and cash equivalents, accounts receivable—Antero Resources, accounts receivable—third party, other current assets, accounts payable—Antero Resources, accounts payable—third party, accrued liabilities and other current liabilities approximate fair values due to their short-term maturities. The carrying value of the amounts under the Credit Facility as of December 31, 2023 and December 31, 2024 approximated fair value because the variable interest rates are reflective of current market conditions.

The fair value and carrying value of the Company's Senior Notes is as follows:

	December 31, 2023		December 31, 2024	
(in thousands)	**Fair Value [1]**	**Carrying Value [2]**	**Fair Value [1]**	**Carrying Value [2]**
2026 Notes	$ 565,785	546,631	—	—
2027 Notes	642,655	647,313	646,750	648,082
2028 Notes	641,030	645,702	644,410	646,684
2029 Notes	720,000	743,470	730,425	744,516
2032 Notes	—	—	602,220	593,376
Total	$ 2,569,470	2,583,116	2,623,805	2,632,658

(1) Fair values are based on Level 2 market data inputs.
(2) Carrying values are presented net of unamortized debt issuance costs and debt premium.

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Investments in Unconsolidated Affiliates

12 Months Ended

Dec. 31, 2024

Investments in Unconsolidated Affiliates

Investments in Unconsolidated Affiliates

(14) Investments in Unconsolidated Affiliates

(a) Summary of Investments in Unconsolidated Affiliates

The Company has a 50% equity interest in the Joint Venture to develop processing and fractionation assets with MarkWest, a wholly owned subsidiary of MPLX, LP. The Joint Venture was formed to develop processing and fractionation assets in Appalachia. MarkWest operates the Joint Venture assets, which consist of processing plants in West Virginia and a one-third interest in two MarkWest fractionators in Ohio.

The Company also has a 15% equity interest in a gathering system of Stonewall, which operates a 67-mile pipeline on which Antero Resources is an anchor shipper.

The following table is a reconciliation of the Company's investments in these unconsolidated affiliates:

(in thousands)	**Joint Venture**	**Stonewall**	**Total Investment in Unconsolidated Affiliates**
Balance as of December 31, 2022	$ 526,652	126,115	652,767
Additional investments	—	262	262
Equity in earnings of unconsolidated affiliates [1]	98,194	7,262	105,456
Distributions from unconsolidated affiliates	(116,025)	(15,810)	(131,835)
Balance as of December 31, 2023	508,821	117,829	626,650
Additional investments	—	2,393	2,393
Equity in earnings of unconsolidated affiliates [1]	102,474	8,099	110,573
Distributions from unconsolidated affiliates	(120,930)	(14,730)	(135,660)

Balance as of December 31, 2024	$ 490,365	113,591	603,956

(1) As adjusted for the amortization of the difference between the cost of the equity investments in the Joint Venture and Stonewall and the amount of the underlying equity in the net assets of the Joint Venture and Stonewall as of March 12, 2019.

(b) Summarized Financial Information of Unconsolidated Affiliates

The following tables present summarized financial information for the Company's investments in unconsolidated affiliates:

Combined Balance Sheets

	December 31,	
(in thousands)	**2023**	**2024**
Current assets	$ 68,894	79,680
Noncurrent assets	1,460,004	1,412,844
Total assets	$ 1,528,898	1,492,524
Current liabilities	$ 7,711	9,319
Noncurrent liabilities	4,028	3,630
Noncontrolling interest	146,094	139,368
Partners' capital	1,371,065	1,340,207
Total liabilities and partners' capital	$ 1,528,898	1,492,524

Statements of Combined Operations

	Year Ended December 31,		
(in thousands)	**2022**	**2023**	**2024**
Revenues	$ 357,730	388,717	407,553
Operating expenses	153,383	156,678	163,134
Income from operations	204,347	232,039	244,419
Net income attributable to unconsolidated affiliates, including noncontrolling interest	248,458	269,471	284,190
Net income attributable to unconsolidated affiliates	257,458	278,545	293,252

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Contingencies

12 Months Ended
Dec. 31, 2024

Contingencies
Contingencies

(15) Contingencies

The Company is currently involved in a consolidated lawsuit with Veolia Water Technologies, Inc. ("Veolia") relating to the Clearwater Facility.

On March 13, 2020, Antero Treatment, a wholly owned subsidiary of the Company, filed suit against Veolia in the district court of Denver County, Colorado (the "Court"), asserting claims of fraud, breach of contract and other related claims. Antero Treatment alleges that Veolia failed to meet its contractual obligations to design and build a "turnkey" wastewater disposal facility under a Design/Build Agreement dated August 18, 2015 (the "DBA"), and that Veolia fraudulently concealed certain miscalculations and design flaws during contract negotiations and continued to conceal and fraudulently misrepresent the impact of certain design changes post-execution of the DBA. On March 13, 2020, Veolia filed a separate suit against the Company, Antero Resources, and certain of the Company's wholly owned subsidiaries (collectively, the "Antero Defendants") in Denver County, Colorado. In its lawsuit, Veolia asserted breach of contract and equitable claims against the Antero Defendants for alleged failures under the DBA. Veolia's suit was consolidated into the action filed by Antero Treatment.

Veolia and the Antero Defendants each filed partial motions to dismiss and motions for summary judgment directed at certain claims asserted by the opposing party. A bench trial on the remaining claims was held from January 24 through February 10, 2022 and concluded on February 24, 2022. At trial, Antero Treatment sought damages from Veolia of $450 million, which represents the Company's out-of-pocket costs associated with the Clearwater Facility project. In the alternative, Antero Treatment sought damages related to multiple breaches of the DBA, totaling $370 million. Also at trial, Veolia sought monetary damages of $118 million, including alleged delay and extra-contractual costs and a contract balance relating to an allegation that Antero Defendants improperly terminated the DBA.

On January 3, 2023, the Court found that Antero Treatment had prevailed on its claims for breach of contract and fraud, and awarded $242 million in damages to Antero Treatment, plus pre- and post-judgment interest and reasonable costs and attorneys' fees. The Court also found in Antero Defendants' favor on all of Veolia's affirmative claims. On January 27, 2023, the Court entered judgment in favor of Antero Treatment in the amount of $309 million in damages, which includes pre-judgment interest. On April 10, 2023, the Court issued an order identifying an error in its previously entered judgment, and on May 3, 2023, the Court entered an amended final judgment in favor of Antero Treatment in the amount of $280 million in damages, which includes pre-judgment interest through April 30, 2023. On May 26, 2023, Veolia filed a notice of appeal of the final judgment, and on June 9, 2023, Antero Treatment filed a notice of cross-appeal. Oral argument at the Colorado Court of Appeals occurred on October 15, 2024. On December 9, 2024, the District Court awarded Antero Treatment approximately $19 million in attorneys' fees and costs. On December 19, 2024, the Colorado Court of Appeals affirmed the District Court's May 3, 2023 judgment and associated damages award, and remanded the case to the District Court for purposes of calculating appellate attorneys' fees and costs owed to the Company by Veolia. On January 27, 2025, Veolia filed a notice of appeal of the District Court's December 9th award of attorneys' fees and costs. The December 9, 2024 decision by the District Court and the December 19, 2024 decision by the Colorado Court of Appeals each remain subject to appeal.

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Reportable Segments

12 Months Ended
Dec. 31, 2024

Reportable Segments
Reportable Segments

(16) Reportable Segments

The Company's operations, which are located in the United States, are organized into two reportable segments: (i) gathering and processing and (ii) water handling. These segments are monitored separately by management for performance and are consistent with internal financial reporting. These segments have been identified based on the differing products and services (including the expertise required for these operations), production processes and distribution methods. The Company's Chairman of the Board, Director, Chief Executive Officer and President was determined to be the Company's chief operating decision maker ("CODM"). The CODM evaluates the performance of the Company's business segments based on operating income. The CODM considered the Company's actual operating income as compared to the operating income for (i) the relevant prior period actual results, (ii) budget and (iii) guidance on a monthly basis for purposes of evaluating performance of each segment and making decisions about allocating capital and other resources to each segment. Interest expense is primarily managed and evaluated on a consolidated basis. Accounting policies for each segment are the same as the Company's accounting policies described in Note 2—Summary of Significant Accounting Policies to the consolidated financial statements.

(a) Summary of Reportable Segments

Gathering and Processing

The gathering and processing segment includes a network of gathering pipelines and compressor stations that collect and process production from Antero Resources' wells in West Virginia and Ohio. The gathering and processing segment also includes equity in earnings from the Company's investments in the Joint Venture and Stonewall.

Water Handling

The Company's water handling segment includes two independent systems that deliver water from sources including the Ohio River, local reservoirs and several regional waterways. Portions of these water handling systems are also utilized to transport flowback and produced water. The water handling systems consist of permanent buried pipelines, surface pipelines and water storage facilities, as well as pumping stations, blending facilities and impoundments to transport water throughout the systems used to deliver water for well completions.

(b) Reportable Segments Financial Information

The summarized operating results of the Company's reportable segments are as follows:

	Year Ended December 31, 2022			
(in thousands)	**Gathering and Processing**	**Water Handling**	**Unallocated [1]**	**Consolidated Total**
Revenues:				
Revenue–Antero Resources	$ 743,265	244,770	—	988,035
Revenue–third-party	—	2,622	—	2,622
Amortization of customer relationships	(37,086)	(33,586)	—	(70,672)
Total revenues	706,179	213,806	—	919,985
Operating expenses:				
Direct operating	75,889	104,365	—	180,254
General and administrative (excluding equity-based compensation)	24,578	13,080	4,813	42,471
Equity-based compensation	14,394	4,415	845	19,654
Facility idling	—	4,166	—	4,166
Depreciation	81,390	50,372	—	131,762
Impairment of property and equipment	1,130	2,572	—	3,702
Other [2]	(2,120)	630	—	(1,490)
Total operating expenses	195,261	179,600	5,658	380,519
Operating income	$ 510,918	34,206	(5,658)	539,466
Equity in earnings of unconsolidated affiliates	$ 94,218	—	—	94,218
Additions to property and equipment	$ 227,561	71,363	—	298,924

(1) Certain expenses that are not directly attributable to gathering and processing and water handling are managed and evaluated on a consolidated basis.
(2) Amounts include charges for accretion of asset retirement obligations, loss on settlement of asset retirement obligations and loss (gain) on sale of assets, as applicable, which represent segment operating expenses that are not considered significant.

	Year Ended December 31, 2023			
(in thousands)	**Gathering and Processing**	**Water Handling**	**Unallocated [1]**	**Consolidated Total**
Revenues:				
Revenue–Antero Resources	$ 842,362	268,667	—	1,111,029
Revenue–third-party	—	1,414	—	1,414
Amortization of customer relationships	(37,086)	(33,586)	—	(70,672)
Total revenues	805,276	236,495	—	1,041,771
Operating expenses:				
Direct operating	95,507	117,658	—	213,165
General and administrative (excluding equity-based compensation)	22,532	12,497	4,433	39,462
Equity-based compensation	23,313	7,362	931	31,606
Facility idling	—	2,459	—	2,459
Depreciation	83,409	52,650	—	136,059

Impairment of property and equipment	133	13	—	146
Other [2]	6,039	973	—	7,012
Total operating expenses	230,933	193,612	5,364	429,909
Operating income	$ 574,343	42,883	(5,364)	611,862
Equity in earnings of unconsolidated affiliates	$ 105,456	—	—	105,456
Additions to property and equipment	$ 130,305	53,428	—	183,733

(1) Certain expenses that are not directly attributable to gathering and processing and water handling are managed and evaluated on a consolidated basis.
(2) Amounts include charges for accretion of asset retirement obligations, loss on settlement of asset retirement obligations and loss (gain) on sale of assets, as applicable, which represent segment operating expenses that are not considered significant.

	Year Ended December 31, 2024			
(in thousands)	**Gathering and Processing**	**Water Handling**	**Unallocated [1]**	**Consolidated Total**
Revenues:				
Revenue–Antero Resources	$ 926,063	248,858	—	1,174,921
Revenue–third-party	—	1,944	—	1,944
Amortization of customer relationships	(37,086)	(33,586)	—	(70,672)
Total revenues	888,977	217,216	—	1,106,193
Operating expenses:				
Direct operating	103,053	114,923	—	217,976
General and administrative (excluding equity-based compensation)	28,814	8,279	4,661	41,754
Equity-based compensation	35,535	7,800	997	44,332
Facility idling	—	1,721	—	1,721
Depreciation	84,398	55,602	—	140,000
Impairment of property and equipment	332	—	—	332
Other [2]	—	912	—	912
Total operating expenses	252,132	189,237	5,658	447,027
Operating income	$ 636,845	27,979	(5,658)	659,166
Equity in earnings of unconsolidated affiliates	$ 110,573	—	—	110,573
Additions to property and equipment	$ 141,832	30,515	—	172,347

(1) Certain expenses that are not directly attributable to gathering and processing and water handling are managed and evaluated on a consolidated basis.
(2) Amounts include charges for accretion of asset retirement obligations, loss on settlement of asset retirement obligations and loss (gain) on sale of assets, as applicable, which represent segment operating expenses that are not considered significant.

The summarized total assets of the Company's reportable segments are as follows:

	Year Ended December 31, 2023			
(in thousands)	**Gathering and Processing**	**Water Handling**	**Unallocated [1]**	**Consolidated Total**
Investments in unconsolidated affiliates	$ 626,650	—	—	626,650
Total assets	4,691,827	1,045,725	66	5,737,618

(1) Certain assets that are not directly attributable to gathering and processing and water handling are managed and evaluated on a consolidated basis.

	Year Ended December 31, 2024			
(in thousands)	**Gathering and Processing**	**Water Handling**	**Unallocated [1]**	**Consolidated Total**
Investments in unconsolidated affiliates	$ 603,956	—	—	603,956
Total assets	4,769,825	991,923	—	5,761,748

(1) Certain assets that are not directly attributable to gathering and processing and water handling are managed and evaluated on a consolidated basis.

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Insider Trading Arrangements	**3 Months Ended Dec. 31, 2024**
Trading Arrangements, by Individual	
Rule 10b5-1 Arrangement Adopted	false
Non-Rule 10b5-1 Arrangement Adopted	false
Rule 10b5-1 Arrangement Terminated	false
Non-Rule 10b5-1 Arrangement Terminated	false

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Cybersecurity Risk Management and Strategy Disclosure	**12 Months Ended Dec. 31, 2024**
Cybersecurity Risk Management, Strategy, and Governance [Line Items]	
Cybersecurity Risk Management Processes for Assessing, Identifying, and Managing Threats [Text Block]	**Processes for Assessing, Identifying and Managing Cybersecurity Risks** We are continuously assessing and adopting new processes, systems and resources in an effort to make our business safer from cybersecurity threats. We depend on digital technology in many areas of our business and operations, including, but not limited to, our gathering and compression and water handling services, processing and recording financial and operating data, oversight and analysis of our operations and communications with the employees supporting our operations and our customers and service providers. We also collect and store sensitive data in the ordinary course of our business, including certain personally identifiable information and proprietary information for our business and that of our customers, suppliers, investors and other stakeholders. Attacks on our assets or security breaches in our systems or infrastructure could lead to the corruption, loss or unauthorized use of such data, delays in production or delivery of our production to customers, difficulty in completing and settling transactions, challenges in maintaining our books and records, environmental damage, communication interruptions or other operational disruptions. We seek to address these risks by safeguarding assets, data and operations through the cybersecurity risk management processes described below: ***Risk Assessments*** We assess our systems, networks and data infrastructure to identify potential cybersecurity threats and vulnerabilities via continuous automated processes that are complemented by manual processes that are executed on both a routine and ad hoc basis. These processes are designed to prevent, detect and investigate activities and events that could pose a cybersecurity risk or threat to us, and include, but are not limited to, monitoring and evaluating cybersecurity intelligence information published or provided by certain United States federal government agencies as well as private cybersecurity groups. Our risk assessment processes are conducted, monitored and reviewed by our security and compliance team as well as third-party consultants. In addition, we perform cybersecurity tabletop exercises with our information technology ("IT") department throughout the year. We also engage a third-party consultant to conduct an annual penetration test of our systems, networks and data infrastructure to complement our risk assessment processes and activities. These risk assessments help evaluate the likelihood and potential impact of cybersecurity incidents. Our Vice President – IT oversees these risk assessments and meets regularly with the security and compliance team to review cybersecurity risks and threats, and also participates in our enterprise risk management process. In addition, the Company engages several third-party consultants in connection with the risk assessments, and we have established separate processes and procedures to oversee and identify cybersecurity risks associated with third parties. All third parties involved in our cybersecurity risk assessments are required to provide reports designed to allow us to monitor and assess such third parties' security controls. We monitor and manage our cybersecurity risk and threat exposure through prioritized remediation efforts. Any cybersecurity risk or threat that requires corrective action is managed by our security and compliance team together with certain business partners and IT specialists, as deemed necessary. Potential solutions are assessed in alignment with risk, business and cybersecurity priorities and our controls and security architecture. Plans to remediate cybersecurity risks are approved and monitored regularly for completion. ***Incident Identification and Response*** We have implemented a monitoring and detection system, with oversight from our Vice President – IT to help promptly identify cybersecurity incidents. In the event of any breach or cybersecurity incident, we have a formal incident response plan designed to provide for immediate action to contain the incident, mitigate the impact and restore normal operations efficiently. ***Cybersecurity Training and Awareness*** We train our users throughout the year using a wide variety of methods on cybersecurity-related topics, including how to identify and report potential social engineering including phishing through emails, text messages and phone calls. Formal training on cybersecurity practices begins when an employee is hired and is re-administered annually. We also require third-party contractors with access to our systems be trained on these topics. In addition, special training is held both formally and informally for groups that entail higher threat risks. ***Policies*** Our IT polices are designed to address and manage all aspects of our IT environment, including cybersecurity, and we review and update our policies regularly as part of our risk management processes. We deploy both an internal Protection of Personal Identifiable Information Policy and a publicly available Privacy Notice to help us understand and respect the privacy of the individuals whose data we have custody over. We monitor our data collection practices, policies and notices in an effort to comply with the evolving nature of applicable data privacy and security laws. Our cybersecurity risk management processes are integrated into our enterprise risk management program. Cybersecurity threats are understood to be dynamic and intersect with various other enterprise risks. As such, cybersecurity is considered to be an important component of our enterprise risk management approach. Our cybersecurity strategies are based on standard cybersecurity frameworks, including the National Institute of Standards and Technology and the International Organization for Standardization.
Cybersecurity Risk Management Processes Integrated [Flag]	true
Cybersecurity Risk Management Processes Integrated [Text Block]	***Risk Assessments*** We assess our systems, networks and data infrastructure to identify potential cybersecurity threats and vulnerabilities via continuous automated processes that are complemented by manual processes that are executed on both a routine and ad hoc basis. These processes are designed to prevent, detect and investigate activities and events that could pose a cybersecurity risk or threat to us, and include, but are not limited to, monitoring and evaluating cybersecurity intelligence information published or provided by certain United States federal government agencies as well as private cybersecurity groups. Our risk assessment processes are conducted, monitored and reviewed by our security and compliance team as well as third-party consultants. In addition, we perform cybersecurity tabletop exercises with our information technology ("IT") department throughout the year. We also engage a third-party consultant to conduct an annual penetration test of our systems, networks and data infrastructure to complement our risk assessment processes and activities. These risk assessments help evaluate the likelihood and potential impact of cybersecurity incidents.

Our Vice President – IT oversees these risk assessments and meets regularly with the security and compliance team to review cybersecurity risks and threats, and also participates in our enterprise risk management process. In addition, the Company engages several third-party consultants in connection with the risk assessments, and we have established separate processes and procedures to oversee and identify cybersecurity risks associated with third parties. All third parties involved in our cybersecurity risk assessments are required to provide reports designed to allow us to monitor and assess such third parties' security controls.

We monitor and manage our cybersecurity risk and threat exposure through prioritized remediation efforts. Any cybersecurity risk or threat that requires corrective action is managed by our security and compliance team together with certain business partners and IT specialists, as deemed necessary. Potential solutions are assessed in alignment with risk, business and cybersecurity priorities and our controls and security architecture. Plans to remediate cybersecurity risks are approved and monitored regularly for completion.

Incident Identification and Response

We have implemented a monitoring and detection system, with oversight from our Vice President – IT to help promptly identify cybersecurity incidents. In the event of any breach or cybersecurity incident, we have a formal incident response plan designed to provide for immediate action to contain the incident, mitigate the impact and restore normal operations efficiently.

Cybersecurity Training and Awareness

We train our users throughout the year using a wide variety of methods on cybersecurity-related topics, including how to identify and report potential social engineering including phishing through emails, text messages and phone calls. Formal training on cybersecurity practices begins when an employee is hired and is re-administered annually. We also require third-party contractors with access to our systems be trained on these topics. In addition, special training is held both formally and informally for groups that entail higher threat risks.

Policies

Our IT polices are designed to address and manage all aspects of our IT environment, including cybersecurity, and we review and update our policies regularly as part of our risk management processes. We deploy both an internal Protection of Personal Identifiable Information Policy and a publicly available Privacy Notice to help us understand and respect the privacy of the individuals whose data we have custody over. We monitor our data collection practices, policies and notices in an effort to comply with the evolving nature of applicable data privacy and security laws.

Our cybersecurity risk management processes are integrated into our enterprise risk management program. Cybersecurity threats are understood to be dynamic and intersect with various other enterprise risks. As such, cybersecurity is considered to be an important component of our enterprise risk management approach. Our cybersecurity strategies are based on standard cybersecurity frameworks, including the National Institute of Standards and Technology and the International Organization for Standardization.

Cybersecurity Risk Management Third Party Engaged [Flag]	true
Cybersecurity Risk Third Party Oversight and Identification Processes [Flag]	true
Cybersecurity Risk Materially Affected or Reasonably Likely to Materially Affect Registrant [Flag]	false
Cybersecurity Risk Board of Directors Oversight [Text Block]	**Board of Directors' Oversight of Cybersecurity Risks and Management's Role in Assessing and Responding to Cybersecurity Risks** Cybersecurity risks are overseen at the board level through the Audit Committee. Our Vice President – IT, together with the security and compliance team, is responsible for the monitoring, assessment and management of cybersecurity risk, and seeks to maintain the security and continuity of our operations. Our Vice President – IT oversees the Company's cybersecurity strategy, cybersecurity and data privacy policies, measures and controls, and Board of Directors and Audit Committee communications on cybersecurity matters. Our Vice President – IT regularly briefs senior management, the Board of Directors and the Audit Committee on cybersecurity issues as part of our overall enterprise risk management program, including quarterly updates to the Audit Committee, which may include information regarding our exposure to privacy and cybersecurity risks, plans and activities to monitor and mitigate privacy and cybersecurity risks, IT governance policies and programs, including our cybersecurity incident response plan, and legislative and regulatory developments that could impact our privacy and cybersecurity risks. Additionally, our Vice President – Risk Management oversees our enterprise risk management process and apprises the Audit Committee and our Board of Directors of all significant risks facing the Company, including cybersecurity risks. Our Vice President – IT, Biren Kumar, has more than 16 years of experience serving as a Chief Information Officer ("CIO") or similar role, which included responsibility for managing cybersecurity risk. Mr. Kumar was named Vice President – IT in 2024. Prior to joining Antero, he served as the CIO for several companies, including Dynegy Inc. from 2005 to 2011, Rockwater Energy Solutions Inc. from 2011 to 2014, KLX Inc. from 2014 to 2018 and KLX Energy Services Holdings, Inc. from 2018 to 2021. Mr. Kumar holds a Bachelor of Business Administration in Management Information Systems and a Master of Business Administration from the University of Houston. ***Impact of Risks from Cybersecurity Threats*** The energy industry's growing reliance on information technology and operational technology to support critical operations, such as energy distribution and management activities, has made it more susceptible to cybersecurity incidents. As a result, the global rise of cybersecurity incidents, whether from intentional attacks or accidental events, poses a significant challenge to our industry. As cybersecurity threats continue to evolve in complexity and scale, it remains an ongoing and increasingly difficult task for the industry to prevent, detect, mitigate, and remediate these incidents. As of the date of this Annual Report on Form 10-K, we are not aware of any cybersecurity threats, including as a result of any previous cybersecurity incidents, that have materially affected or are reasonably likely to materially affect us. However, we acknowledge that cybersecurity threats are continually evolving, and the possibility of future discovery of cybersecurity incidents remains. Please see "Item 1A. Risk Factors" for additional information about cybersecurity risks. Despite the implementation of our cybersecurity programs, our security measures cannot guarantee that a cyberattack with significant impact will not occur. A successful attack on our IT systems could have significant consequences to the business. While we devote resources to our security measures to protect our systems and information, these measures cannot provide absolute security. See "Item 1A. Risk Factors" for additional information about the risks to our business associated with a breach or compromise to our information technology systems.
Cybersecurity Risk Board Committee or Subcommittee Responsible for Oversight [Text Block]	Audit Committee
Cybersecurity Risk Process for Informing Board Committee or Subcommittee Responsible for Oversight [Text Block]	Our Vice President – IT regularly briefs senior management, the Board of Directors and the Audit Committee on cybersecurity issues as part of our overall enterprise risk management program, including quarterly updates to the Audit Committee, which may include information regarding our exposure to privacy and cybersecurity risks, plans and activities to monitor and mitigate privacy and cybersecurity risks, IT governance policies and programs, including our cybersecurity incident response plan, and legislative and regulatory developments that could impact our privacy and cybersecurity risks.
Cybersecurity Risk Role of Management [Text Block]	Cybersecurity risks are overseen at the board level through the Audit Committee. Our Vice President – IT, together with the security and compliance team, is responsible for the monitoring, assessment and management of cybersecurity risk, and seeks to maintain the security and continuity of our operations. Our Vice President – IT oversees the Company's cybersecurity strategy, cybersecurity and data privacy policies, measures and controls, and Board of Directors and Audit Committee communications on cybersecurity matters. Our Vice President – IT regularly briefs senior management, the Board of Directors and the Audit Committee on cybersecurity issues as part of our overall enterprise risk management program, including quarterly updates to the Audit Committee, which may include information regarding our exposure to privacy and cybersecurity risks, plans and activities to monitor and mitigate privacy and cybersecurity risks, IT governance policies and programs, including our cybersecurity incident response plan, and legislative and regulatory developments that could impact our privacy and cybersecurity risks. Additionally, our Vice President – Risk Management oversees our enterprise risk management process and apprises the Audit Committee and our Board of Directors of all significant risks facing the Company, including cybersecurity risks.
Cybersecurity Risk Management Positions or Committees Responsible [Flag]	true
Cybersecurity Risk Management Positions or Committees Responsible [Text Block]	Vice President – IT
Cybersecurity Risk Management Expertise of Management Responsible [Text Block]	Our Vice President – IT, Biren Kumar, has more than 16 years of experience serving as a Chief Information Officer ("CIO") or similar role, which included responsibility for managing cybersecurity risk. Mr. Kumar was named Vice President – IT in 2024. Prior to joining Antero, he served as the CIO for several companies, including Dynegy Inc. from 2005 to 2011, Rockwater Energy Solutions Inc. from 2011 to 2014, KLX Inc. from 2014 to 2018 and KLX Energy Services Holdings, Inc. from 2018 to 2021. Mr. Kumar holds a Bachelor of Business Administration in Management Information Systems and a Master of Business Administration from the University of Houston.
Cybersecurity Risk Process for Informing Management or Committees Responsible [Text Block]	Our Vice President – IT oversees these risk assessments and meets regularly with the security and compliance team to review cybersecurity risks and threats, and also participates in our enterprise risk management process. In addition, the Company engages several third-party consultants in connection with the risk assessments, and we have established separate processes and procedures to oversee and identify cybersecurity risks associated with third parties. All third parties involved in our cybersecurity risk assessments are required to provide reports designed to allow us to monitor and assess such third parties' security controls.
Cybersecurity Risk Management Positions or Committees Responsible Report to Board [Flag]	true

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Summary of Significant Accounting Policies (Policies)	**12 Months Ended** **Dec. 31, 2024**
Summary of Significant Accounting Policies	
Basis of Presentation	***(a) Basis of Presentation*** The accompanying consolidated financial statements have been prepared in accordance with GAAP. In the opinion of management, these consolidated financial statements include all adjustments (consisting of normal and recurring accruals) considered necessary to present fairly the Company's financial position as of December 31, 2023 and December 31, 2024, and the results of the Company's

operations and its cash flows for the years ended December 31, 2022, 2023 and 2024. The Company has no items of other comprehensive income; therefore, net income is equal to comprehensive income.

Certain costs of doing business incurred and charged to the Company by Antero Resources have been reflected in the accompanying consolidated financial statements. These costs include general and administrative expenses provided to the Company by Antero Resources in exchange for:

- business services, such as payroll, accounts payable and facilities management;
- corporate services, such as finance and accounting, legal, human resources, investor relations and public and regulatory policy; and
- employee compensation.

Transactions between the Company and Antero Resources have been identified in the consolidated financial statements (see Note 4—Transactions with Affiliates).

Principles of Consolidation

(b) Principles of Consolidation

The accompanying consolidated financial statements include the accounts of Antero Midstream Corporation and its wholly owned subsidiaries. All significant intercompany accounts and transactions have been eliminated in the Company's consolidated financial statements.

Investments in entities for which the Company exercises significant influence, but not control, are accounted for under the equity method. The Company's judgment regarding the level of influence over its equity investments includes considering key factors such as Antero Midstream's ownership interest, representation on the Board of Directors and participation in the policy-making decisions of equity method investees. Such investments are included in Investments in unconsolidated affiliates on the Company's consolidated balance sheets. Income from investees that are accounted for under the equity method is included in Equity in earnings of unconsolidated affiliates on the Company's consolidated statements of operations and comprehensive income and cash flows. When the Company records its proportionate share of net income, it increases equity income in the statements of operations and comprehensive income and the carrying value of that investment on the Company's balance sheet. When a distribution is received, it is recorded as a reduction to the carrying value of that investment on the balance sheet.

The Company accounts for distributions received from equity method investees under the "nature of the distribution" approach. Under this approach, distributions received from equity method investees are classified on the basis of the nature of the activity or activities of the investee that generated the distribution as either a return on investment (classified as cash inflows from operating activities) or a return of investment (classified as cash inflows from investing activities).

Use of Estimates

(c) Use of Estimates

The preparation of the consolidated financial statements and notes in conformity with GAAP requires that management formulate estimates and assumptions that affect revenues, expenses, assets, liabilities and the disclosure of contingent liabilities. Items subject to estimates and assumptions include the useful lives of property and equipment, evaluating impairments of long-lived and intangible assets, as well as the valuation of accrued liabilities and deferred and current income taxes, among others. Although management believes these estimates are reasonable, actual results could differ from these estimates.

Cash and Cash Equivalents

(d) Cash and Cash Equivalents

The Company considers all liquid investments purchased with an initial maturity of three months or less to be cash equivalents. The carrying value of cash and cash equivalents approximates fair value due to the short-term nature of these instruments. From time to time, the Company may be in the position of a "book overdraft" in which outstanding checks exceed cash and cash equivalents. The Company classifies book overdrafts in accounts payable within its consolidated balance sheets, and classifies the change in accounts payable associated with book overdrafts as an operating activity within its consolidated statements of cash flows.

Property and Equipment

(e) Property and Equipment

Property and equipment primarily consists of (i) gathering pipelines, (ii) compressor stations, (iii) the wastewater treatment facility (the "Clearwater Facility"), (iv) other flowback and produced water facilities and (v) water handling pipelines and facilities stated at historical cost less accumulated depreciation, amortization and impairment. The Company capitalizes construction-related direct labor and material costs. Maintenance and repair costs are expensed as incurred.

Depreciation of property and equipment is computed using the straight-line method over the estimated useful lives and salvage values of assets. The depreciation of fixed assets recorded under operating lease agreements is included in depreciation expense. Uncertainties that may impact these estimates of useful lives include, among others, changes in laws and regulations relating to environmental matters, including air and water quality, restoration and abandonment requirements, economic conditions and supply and demand for the Company's services in the areas in which it operates. When assets are placed into service, management makes estimates with respect to useful lives and salvage values that management believes are reasonable. The Company reviews the estimated useful lives of its assets to determine if any changes are necessary as circumstances warrant.

The Company evaluates its long-lived assets for impairment when events or changes in circumstances indicate that the related carrying values of the assets may not be recoverable. Generally, the basis for making such assessments is undiscounted future cash flow projections for the assets being assessed. If the carrying values of the assets are deemed not recoverable, the carrying values are reduced to the estimated fair values, which are based on discounted future cash flows using assumptions as to revenues, costs and discount rates typical of third-party market participants, which is a Level 3 fair value measurement.

During the years ended December 31, 2022 and 2024, the Company acquired certain Marcellus gas gathering and compression assets and Utica compression assets. These transactions were accounted for as asset acquisitions in accordance with FASB ASC Topic 805-50, Business Combinations, Related Issues ("ASC 805-50"). Accordingly, the acquired assets were recorded based upon the cash consideration paid, with all value assigned to Property and equipment in the consolidated balance sheets. See Note 6— Property and Equipment for additional information on asset acquisitions.

Investments in Unconsolidated Affiliates

(f) Investments in Unconsolidated Affiliates

The Company uses the equity method of accounting to account for its investments in the Joint Venture and Stonewall. The Company uses the equity method to account for its investments in companies if the investment provides the Company with the ability to exercise significant influence over, but not control of, the operating and financial policies of the investee. The Company's judgment regarding the level of influence over each equity method investee includes considering key factors such as the Company's ownership interest, representation on the board of directors, participation in policy-making decisions of the investee and material
intercompany transactions. Such investments are included in the investments in unconsolidated affiliates on the Company's consolidated balance sheets.

Income (loss) from investees that are accounted for under the equity method is included in equity in earnings (loss) of unconsolidated affiliates on the Company's consolidated statements of operations and comprehensive income and cash flows. When the Company records its proportionate share of net income (loss), it is recorded to equity in earnings (loss) of unconsolidated affiliates in the consolidated statements of operations and comprehensive income and the carrying value of that investment on its consolidated balance sheet. Distributions received from equity method investees are recorded as reductions to the carrying value of the investment on the consolidated balance sheet. The Company's equity in earnings (loss) of unconsolidated affiliates is adjusted for basis differences recognized due to the difference between the cost of the equity method investment and the amount of underlying equity in the net assets as of March 12, 2019. Basis difference are amortized into equity in earnings (loss) of unconsolidated affiliate on the Company's consolidated statements of operations and comprehensive income over the remaining useful lives of the underlying assets and liabilities.

The Company accounts for distributions received from equity method investees under the "nature of the distribution" approach. Under this approach, distributions received from equity method investees are classified on the basis of the nature of the activity or activities of the investee that generated the distribution as either a return on investment (classified as cash provided by operating activities) or a return of investment (classified as cash provided by investing activities).

Intangible Assets

(g) Intangible Assets

Amortization of intangible assets with definite lives is calculated using the straight-line method, which is reflective of the benefit pattern in which the estimated economic benefit is expected to be received over the estimated useful life of the intangible asset. Intangible assets subject to amortization are reviewed for impairment whenever events or changes in circumstances indicate that the carrying amount of the intangible asset may not be recoverable. If the sum of the expected undiscounted future cash flows related to the asset is less than the carrying amount of the asset, an impairment loss is recognized based on the fair value of the asset.

Income Taxes

(h) Income Taxes

The Company recognizes deferred income tax assets and liabilities for temporary differences resulting from net operating loss and charitable contribution carryforwards and the differences between the financial statement and tax basis of assets and liabilities. The effect of changes in tax laws or tax rates is recognized in income during the period such changes are enacted. Deferred income tax assets are reduced by a valuation allowance when, in the opinion of management, it is more likely than not that some portion, or all, of the deferred income tax assets will not be realized. The Company regularly reviews its tax positions in each significant taxing jurisdiction during the process of evaluating its tax provision. The Company makes adjustments to its tax provision when: (i) facts and circumstances regarding a tax position change, causing a change in management's judgment regarding that tax position; and/or (ii) a tax position is effectively settled with a tax authority at a differing amount.

Asset Retirement Obligations

(i) Asset Retirement Obligations

The Company's asset retirement obligations include its obligation to close, maintain and monitor landfill cells and support facilities. After the landfill is certified closed, the Company must continue to maintain and monitor the landfill for a post-closure period, which generally extends for 30 years. The Company records the fair value of its landfill retirement obligations as a liability in the period in which the regulatory obligation to retire a specific asset is triggered. For the Company's individual landfill cells, the required closure and post-closure obligations under the terms of its permits and its intended operation of the landfill cell are triggered and recorded when the cell is placed into service and salt is initially disposed in the landfill cell. The fair value is based on the total estimated costs to close the landfill cell and perform post-closure activities once the landfill cell has reached capacity and is no longer accepting salt. Retirement obligations are increased each year to reflect the passage of time by accreting the balance at the weighted average credit-adjusted risk-free rate that is used to calculate the recorded liability, with accretion charged to direct costs. Actual cash expenditures to perform closure and post-closure activities reduce the retirement obligation liabilities as incurred. After initial measurement, asset retirement obligations are adjusted at the end of each period to reflect changes, if any, in the estimated future cash flows underlying the obligation. Landfill retirement assets are capitalized as the related retirement obligations are incurred, and are amortized on a units-of-consumption basis as the disposal capacity is consumed. During the year ended December 31, 2021, the Company commenced closure and reclamation operations on the landfill, and such closure and reclamation operations were substantially complete as of December 31, 2024.

Asset retirement obligations are recorded for water impoundments and wastewater pits when an abandonment date is identified. The Company records the fair value of its water impoundment and wastewater pit retirement obligations as liabilities in the period in which the regulatory obligation to retire a specific asset is triggered. The fair value is based on the total reclamation costs of the assets. Retirement obligations are increased each year to reflect the passage of time by accreting the balance at the weighted average credit-adjusted risk-free rate that is used to calculate the recorded liability, with accretion charged to direct costs. Actual cash expenditures to perform remediation activities reduce the retirement obligation liabilities as incurred. After initial measurement, asset retirement obligations are adjusted at the end of each period to reflect changes, if any, in the estimated future cash flows underlying the obligation. Water impoundments and wastewater pit retirement assets are capitalized as the related retirement obligations are incurred, and are amortized on a straight-line basis until reclamation.

The Company (i) is under no legal obligations, neither contractually nor under the doctrine of promissory estoppel, to restore or dismantle its gathering pipelines, compressor stations, water delivery pipelines, flowback and produced water facilities and the Clearwater Facility upon abandonment or (ii) intends to operate and maintain its assets as long as supply and demand for natural gas exists, which the Company expects to continue into the foreseeable future.

Litigation and Other Contingencies

(j) Litigation and Other Contingencies

A liability is recorded for a loss contingency when its occurrence is probable and damages can be reasonably estimated based on the anticipated most likely outcome or the minimum amount within a range of possible outcomes. The Company regularly reviews contingencies to determine the adequacy of our accruals and related disclosures. The ultimate amount of losses, if any, may differ from these estimates. Any contingency that could result in a gain is recorded when realized.

The Company accrues losses associated with environmental obligations when such losses are probable and can be reasonably estimated. Accruals for estimated environmental losses are recognized no later than at the time a remediation feasibility study or an evaluation of response options, is complete. These accruals are adjusted as additional information becomes available or as circumstances change. Future environmental expenditures are not discounted to their present value. Recoveries of environmental costs from other parties are recorded separately as assets at their undiscounted value when receipt of such recoveries is probable.

As of December 31, 2023 and December 31, 2024, the Company had not recorded any liabilities for litigation, environmental or other contingencies.

Dividends

(k) Dividends

Preferred and common dividends declared are recorded as a reduction of retained earnings to the extent that retained earnings were available at the close of the quarter prior to the dividend declaration date, with any excess recorded as a reduction of additional paid-in capital.

Treasury Share Retirement

(l) Treasury Share Retirement

The Company periodically retires treasury shares acquired through share repurchases and returns those shares to the status of authorized but unissued. When treasury shares are retired, the Company's policy is to allocate the excess of the repurchase price over the par value of shares acquired first, to additional paid-in capital, and then to retained earnings. The portion allocable to additional paid-in capital is determined by applying a percentage, determined by dividing the number of shares to be retired by the number of shares outstanding, to the balance of additional paid-in capital as of retirement.

Revenue Recognition

(m)Revenue Recognition

The Company provides gathering, compression and water handling services under fee-based contracts primarily based on throughput or at cost plus a margin. Certain of these contracts contain operating leases of the Company's assets under GAAP. Under these arrangements, the Company receives fees for gathering, compression and water handling services. The revenue the Company earns from these arrangements is directly related to (i) in the case of natural gas gathering and compression, the volumes of metered natural gas that it gathers, compresses and delivers to natural gas compression sites or other transmission delivery points, (ii) in the case of fresh water services, the quantities of fresh water delivered to its customers for use in their well completion operations, (iii) in the case of other fluid handling services provided by third parties, the third-party costs the Company incurs plus 3% or (iv) in the case of other fluid handling services performed by the Company, a cost of service fee based on the costs incurred by the Company. The Company recognizes revenue when it satisfies a performance obligation by delivering a service to a customer or the use of leased assets to a customer. The Company includes lease revenue within revenues by service. See Note 5—Revenue.

Equity-Based Compensation

(n) Equity-Based Compensation

The Company recognizes compensation cost related to all equity-based awards in the financial statements based on the estimated grant date fair value. The Company's equity-based compensation expense is included in general and administrative expenses, and recorded as a credit to additional paid-in capital. The Company is authorized to grant various types of equity-based compensation awards, including stock options, stock appreciation rights, restricted stock awards, restricted stock unit ("RSU") awards, dividend equivalent awards and other types of awards. The grant date fair values of such awards are determined based on the type of award and may utilize market prices on the date of grant, Black-Scholes option-pricing model, Monte Carlo simulations or other acceptable valuation methodologies, as appropriate for the type of equity-based award. Compensation cost is recognized ratably over the applicable vesting or service period. Forfeitures are accounted for as they occur by reversing the expense previously recognized for awards that were forfeited during the period. See Note 10—Equity-Based Compensation.

Fair Value Measures

(o) Fair Value Measures

The FASB ASC Topic 820, *Fair Value Measurements and Disclosures*, clarifies the definition of fair value, establishes a framework for measuring fair value and expands disclosures about fair value measurements. This guidance also relates to all nonfinancial assets and liabilities that are not recognized or disclosed on a recurring basis (e.g., the initial recognition of asset retirement obligations and impairments of long-lived assets). The fair value is the price that the Company estimates would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. A fair value hierarchy is used to prioritize inputs to valuation techniques used to estimate fair value. An asset or liability subject to the fair value requirements is categorized within the hierarchy based on the lowest level of input that is significant to the fair value measurement. The Company's assessment of the significance of a particular input to the fair value measurement in its entirety requires judgment and considers factors specific to the asset or liability. The highest priority (Level 1) is given to unadjusted quoted market prices in active markets for identical assets or liabilities, and the lowest priority (Level 3) is given to unobservable inputs. Level 2 inputs are data, other than quoted prices included within Level 1, that are observable for the asset or liability, either directly or indirectly. See Note 13—Fair Value Measurement.

Recently Issued Accounting Standards

(p) Recently Adopted or Issued Accounting Standards

Reportable Segments

In November 2023, the FASB issued ASU No. 2023-07, *Improvements to Reportable Segment Disclosures* ("ASU 2023-07"). ASU 2023-07 is intended to improve reportable segment disclosures primarily through enhanced disclosure of reportable segment expenses. This ASU is effective for annual reporting periods beginning after December 15, 2023, and interim periods within fiscal years beginning after December 15, 2024. The Company adopted ASU 2023-07 in this Annual Report on Form 10-K for the year ended December 31, 2024, and it did not have a material impact on the Company's consolidated financial statements.

Income Taxes

In December 2023, the FASB issued ASU No. 2023-09, *Improvements to Income Tax Disclosures* ("ASU 2023-09"). ASU 2023-09 is intended to improve income tax disclosures primarily through enhanced disclosure of income tax rate reconciliation items, and disaggregation of income (loss) from continuing operations, income tax (expense) benefit and income taxes paid, net disclosures by federal, state and foreign jurisdictions, among others. This ASU is effective for annual reporting periods beginning after December 15, 2024, although early adoption is permitted. ASU 2023-09 should be applied on a prospective basis, although retrospective application is permitted. The Company is evaluating the impact that ASC 2023-09 will have on the consolidated financial statements and the transition method it plans to use for adoption. The Company plans to adopt ASU 2023-09 in the Annual Report on Form 10-K for the year ending December 31, 2025.

Disaggregation of Income Statement Expenses

In November 2024, the FASB issued ASU No. 2024-03, Disaggregation of Income Statement Expenses ("ASU 2024-03"). ASU 2024-03 is intended to improve the disclosure about certain operating expenses primarily through enhanced disclosure of cost of sales and selling, general and administrative expenses. This ASU is effective for annual reporting periods beginning after December 15, 2026, and interim periods within fiscal years beginning after December 15, 2027. Early adoption is permitted. ASU 2024-03 can be applied on either a prospective or a retrospective basis at the Company's election. The Company is evaluating the impact that ASU 2024-03 will have on the consolidated financial statements and its plans for adoption, including its transition method and adoption date.

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Intangibles (Tables)

12 Months Ended
Dec. 31, 2024

Intangibles

Schedule of changes in carrying amount of customer relationships

The carrying amount of customer relationships were as follows:

(in thousands)	December 31, 2023	December 31, 2024
Gross carrying value of customer relationships	$1,555,000	1,555,000
Accumulated amortization of customer relationships	(339,569)	(410,241)
Customer relationships	$1,215,431	1,144,759

Schedule of future amortization expense

Future amortization expense as of December 31, 2024 is as follows (in thousands):

Year ending December 31, 2025	$ 70,672
Year ending December 31, 2026	70,672
Year ending December 31, 2027	70,672
Year ending December 31, 2028	70,672
Year ending December 31, 2029	70,672
Thereafter	791,399
Total	$1,144,759

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Revenue (Tables)

12 Months Ended
Dec. 31, 2024

Revenue

Schedule of minimum future lease cash flows to be received by the Company under the gathering and compression agreements

Minimum future lease cash flows to be received by the Company under the gathering and compression agreements as of December 31, 2024 are as follows (in thousands):

Year ending December 31, 2025	$ 322,417
Year ending December 31, 2026	305,977
Year ending December 31, 2027	240,637
Year ending December 31, 2028	171,218
Year ending December 31, 2029	111,302
Thereafter	169,431
Total	$ 1,320,982

Schedule of disaggregation of revenue

(in thousands)	Year Ended December 31, 2022	2023	2024	Reportable Segment
Type of service				
Gathering—low pressure	$ 368,996	$ 420,002	427,074	Gathering and Processing [1]
Gathering—low pressure fee rebate	(48,000)	(51,500)	—	Gathering and Processing [1]
Compression	210,329	246,952	252,984	Gathering and Processing [1]
Gathering—high pressure	211,940	226,908	246,005	Gathering and Processing [1]
Fresh water delivery	153,546	164,641	149,072	Water Handling
Other fluid handling	93,846	105,440	101,730	Water Handling
Amortization of customer relationships	(37,086)	(37,086)	(37,086)	Gathering and Processing
Amortization of customer relationships	(33,586)	(33,586)	(33,586)	Water Handling
Total	$ 919,985	$ 1,041,771	1,106,193	
Type of contract				
Per unit fixed fee	$ 791,265	$ 893,862	926,063	Gathering and Processing [1]
Gathering—low pressure fee rebate	(48,000)	(51,500)	—	Gathering and Processing [1]
Per unit fixed fee	154,993	166,055	151,016	Water Handling
Cost plus 3%	71,490	81,125	69,095	Water Handling
Cost of service fee	20,909	22,901	30,691	Water Handling
Amortization of customer relationships	(37,086)	(37,086)	(37,086)	Gathering and Processing
Amortization of customer relationships	(33,586)	(33,586)	(33,586)	Water Handling
Total	$ 919,985	$ 1,041,771	1,106,193	

(1) Revenue related to the gathering and processing segment is classified as lease income related to the gathering and compression systems.

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Property and Equipment (Tables)

12 Months Ended
Dec. 31, 2024

Property and Equipment

Schedule of property and equipment, net

(in thousands)	Estimated Useful Lives	December 31, 2023	2024
Land	n/a	$ 31,668	31,237
Gathering systems and facilities	40-50 years [1]	3,345,845	3,553,934

Permanent buried pipelines and equipment	7-20 years	646,469	653,891
Surface pipelines and equipment	1-7 years	90,871	110,677
Heavy trucks and equipment	3-5 years	5,157	4,413
Above ground storage tanks	5-10 years	5,130	5,131
Other assets	3-20 years	8,110	8,111
Construction-in-progress	n/a	192,852	184,680
Total property and equipment		4,326,102	4,552,074
Less accumulated depreciation		(532,579)	(670,453)
Property and equipment, net		$ 3,793,523	3,881,621

(1) Gathering systems and facilities are recognized as a single-leased asset with no residual value.

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Income Taxes (Table)

12 Months Ended
Dec. 31, 2024

Income Taxes

Summary of income tax expense (benefit)

(in thousands)	Year Ended December 31, 2022	2023	2024
Current income tax benefit	$ —	(6,377)	—
Deferred income tax expense	117,494	134,664	147,729
Total income tax expense	$117,494	128,287	147,729

Summary of reconciliation of income tax expense

(in thousands)	Year Ended December 31, 2022	2023	2024
Federal income tax expense	$ 93,185	105,015	115,210
State income tax expense, net of federal effect	20,891	18,740	26,520
Equity-based compensation	1,027	4,086	4,597
Charitable contributions	—	—	2,576
Change in valuation allowance	2,582	5	(2,350)
Other	(191)	441	1,176
Total income tax expense	$117,494	128,287	147,729

Schedule of temporary differences between assets and liabilities

(in thousands)	December 31, 2023	2024
Deferred income tax assets:		
NOL carryforwards	$ 115,284	117,854
Equity-based compensation	2,864	3,359
Charitable contributions	2,587	237
Total deferred income tax assets	120,735	121,450
Valuation allowance	(2,587)	(237)
Deferred income tax assets, net	118,148	121,213
Deferred income tax liability:		
Investment in Antero Midstream Partners	384,027	534,821
Total deferred income tax liability	384,027	534,821
Deferred income tax liability, net	$(265,879)	(413,608)

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Long-Term Debt (Tables)

12 Months Ended
Dec. 31, 2024

Long-Term Debt.

Schedule of long-term debt

(in thousands)	December 31, 2023	2024
Credit Facility (a)	$ 630,100	484,300
7.875% senior notes due 2026 (b)	550,000	—
5.75% senior notes due 2027 (c)	650,000	650,000
5.75% senior notes due 2028 (d)	650,000	650,000
5.375% senior notes due 2029 (e)	750,000	750,000
6.625% senior notes due 2032 (f)	—	600,000
Total principal	3,230,100	3,134,300
Unamortized debt premium	1,291	882
Unamortized debt issuance costs	(18,175)	(18,224)
Total long-term debt	$3,213,216	3,116,958

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Accrued Liabilities (Tables)

12 Months Ended
Dec. 31, 2024

Accrued Liabilities

Schedule of accrued liabilities

(in thousands)	December 31, 2023	2024
Capital expenditures	$22,195	10,980
Operating expenses	12,060	14,536
Interest expense	37,565	48,808
Ad valorem taxes	6,521	6,258
Other	2,289	2,973
Total accrued liabilities	$80,630	83,555

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Equity-Based Compensation (Tables)

12 Months Ended
Dec. 31, 2024

Schedule of equity based compensation by type of award

(in thousands)	Year Ended December 31, 2022	2023	2024
Restricted stock units	$ 16,039	24,409	33,666
Performance share units	2,770	6,266	9,669
Equity awards issued to directors	845	931	997
Total expense	$ 19,654	31,606	44,332

Summary of RSU awards activity

	Number of Units	Weighted Average Grant Date Fair Value
Total awarded and unvested—December 31, 2023	5,877,170	$ 10.28
Granted	2,476,696	13.45
Vested	(2,641,854)	9.97
Forfeited	(69,751)	12.12
Total awarded and unvested—December 31, 2024	5,642,261	$ 11.79

ROIC PSUs

Summary of PSU awards activity

	Number of Units	Weighted Average Grant Date Fair Value
Total awarded and unvested—December 31, 2023	952,101	$ 10.90
Granted	350,237	13.44
Total awarded and unvested—December 31, 2024	1,302,338	$ 11.59

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Cash Dividends (Tables)

12 Months Ended
Dec. 31, 2024

Cash Dividends

Schedule of quarterly cash dividends paid

The Company paid cash dividends for the quarter indicated as follows (in thousands, except per share data):

Period	Record Date	Dividend Date	Dividends	Dividends per Share
Q4 2021	January 26, 2022	February 9, 2022	$ 108,149	$ 0.2250
*	February 14, 2022	February 14, 2022	138	*
Q1 2022	April 27, 2022	May 11, 2022	109,296	0.2250
*	May 16, 2022	May 16, 2022	137	*
Q2 2022	July 27, 2022	August 10, 2022	107,675	0.2250
*	August 15, 2022	August 15, 2022	138	*
Q3 2022	October 26, 2022	November 9, 2022	107,705	0.2250
*	November 14, 2022	November 14, 2022	137	*
	Total 2022		$ 433,375	

Q4 2022	January 25, 2023	February 8, 2023	$ 108,364	$ 0.2250
*	February 14, 2023	February 14, 2023	138	*
Q1 2023	April 26, 2023	May 10, 2023	110,607	0.2250
*	May 15, 2023	May 15, 2023	137	*
Q2 2023	July 26, 2023	August 9, 2023	107,900	0.2250
*	August 14, 2023	August 14, 2023	138	*
Q3 2023	October 25, 2023	November 8, 2023	107,975	0.2250
*	November 14, 2023	November 14, 2023	137	*
	Total 2023		$ 435,396	
Q4 2023	January 24, 2024	February 7, 2024	$ 107,918	$ 0.2250
*	February 14, 2024	February 14, 2024	138	*
Q1 2024	April 24, 2024	May 8, 2024	112,818	0.2250
*	May 15, 2024	May 15, 2024	137	*
Q2 2024	July 24, 2024	August 7, 2024	108,516	0.2250
*	August 14, 2024	August 14, 2024	138	*
Q3 2024	October 23, 2024	November 6, 2024	108,382	0.2250
*	November 14, 2024	November 14, 2024	137	*
	Total 2024		$ 438,184	

* Dividends are paid in accordance with the terms of the Series A Preferred Stock (as defined below) as discussed in Note 12—Equity and Net Income Per Common Share.

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Equity and Net Income Per Common Share (Tables)

12 Months Ended

Dec. 31, 2024

Equity and Net Income Per Common Share

Schedule of weighted average shares outstanding

(in thousands)	Year Ended December 31, 2022	2023	2024
Basic weighted average number of common shares outstanding	478,232	479,378	480,822
Add: Dilutive effect of RSUs	1,050	1,668	2,345
Add: Dilutive effect of PSUs	91	528	1,417
Add: Dilutive effect of Series A Preferred Stock	927	798	663
Diluted weighted average number of common shares outstanding	480,300	482,372	485,247

There were no anti-dilutive securities outstanding during the years ended December 31, 2022, 2023 and 2024.

Schedule of net income per share

(in thousands, except per share amounts)	Year Ended December 31, 2022	2023	2024
Net income	$ 326,242	371,786	400,892
Less preferred stock dividends	(550)	(550)	(550)
Net income available to common shareholders	$ 325,692	371,236	400,342
Net income per common share–basic	$ 0.68	0.77	0.83
Net income per common share–diluted	$ 0.68	0.77	0.83
Weighted average common shares outstanding–basic	478,232	479,378	480,822
Weighted average common shares outstanding–diluted	480,300	482,372	485,247

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Fair Value Measurement (Tables)

12 Months Ended

Dec. 31, 2024

Fair Value Measurement

Schedule of fair value and carrying value of Senior Notes

(in thousands)	December 31, 2023 Fair Value [1]	Carrying Value [2]	December 31, 2024 Fair Value [1]	Carrying Value [2]
2026 Notes	$ 565,785	546,631	—	—
2027 Notes	642,655	647,313	646,750	648,082
2028 Notes	641,030	645,702	644,410	646,684
2029 Notes	720,000	743,470	730,425	744,516
2032 Notes	—	—	602,220	593,376
Total	$ 2,569,470	2,583,116	2,623,805	2,632,658

(1) Fair values are based on Level 2 market data inputs.
(2) Carrying values are presented net of unamortized debt issuance costs and debt premium.

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Investments in Unconsolidated Affiliates (Tables)

12 Months Ended

Dec. 31, 2024

Investments in Unconsolidated Affiliates

Schedule of reconciliation of investments in unconsolidated affiliates

(in thousands)	Joint Venture	Stonewall	Total Investment in Unconsolidated Affiliates
Balance as of December 31, 2022	$ 526,652	126,115	652,767
Additional investments	—	262	262
Equity in earnings of unconsolidated affiliates [1]	98,194	7,262	105,456
Distributions from unconsolidated affiliates	(116,025)	(15,810)	(131,835)
Balance as of December 31, 2023	508,821	117,829	626,650
Additional investments	—	2,393	2,393
Equity in earnings of unconsolidated affiliates [1]	102,474	8,099	110,573
Distributions from unconsolidated affiliates	(120,930)	(14,730)	(135,660)
Balance as of December 31, 2024	$ 490,365	113,591	603,956

(1) As adjusted for the amortization of the difference between the cost of the equity investments in the Joint Venture and Stonewall and the amount of the underlying equity in the net assets of the Joint Venture and Stonewall as of March 12, 2019.

Combined Balance Sheets

(in thousands)	December 31, 2023	2024
Current assets	$ 68,894	79,680
Noncurrent assets	1,460,004	1,412,844
Total assets	$ 1,528,898	1,492,524
Current liabilities	$ 7,711	9,319
Noncurrent liabilities	4,028	3,630
Noncontrolling interest	146,094	139,368
Partners' capital	1,371,065	1,340,207
Total liabilities and partners' capital	$ 1,528,898	1,492,524

Statements of Combined Operations

(in thousands)	Year Ended December 31, 2022	2023	2024
Revenues	$ 357,730	388,717	407,553
Operating expenses	153,383	156,678	163,134
Income from operations	204,347	232,039	244,419
Net income attributable to unconsolidated affiliates, including noncontrolling interest	248,458	269,471	284,190
Net income attributable to unconsolidated affiliates	257,458	278,545	293,252

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Reportable Segments (Tables)

12 Months Ended

Dec. 31, 2024

Reportable Segments

Schedule of operating results and assets of the Company's reportable segments

(in thousands)	Year Ended December 31, 2022 Gathering and Processing	Water Handling	Unallocated [1]	Consolidated Total
Revenues:				
Revenue–Antero Resources	$ 743,265	244,770	—	988,035
Revenue–third-party	—	2,622	—	2,622
Amortization of customer relationships	(37,086)	(33,586)	—	(70,672)
Total revenues	706,179	213,806	—	919,985
Operating expenses:				
Direct operating	75,889	104,365	—	180,254
General and administrative (excluding equity-based compensation)	24,578	13,080	4,813	42,471

Equity-based compensation	14,394	4,415	845	19,654
Facility idling	—	4,166	—	4,166
Depreciation	81,390	50,372	—	131,762
Impairment of property and equipment	1,130	2,572	—	3,702
Other [2]	(2,120)	630	—	(1,490)
Total operating expenses	195,261	179,600	5,658	380,519
Operating income	$ 510,918	34,206	(5,658)	539,466
Equity in earnings of unconsolidated affiliates	$ 94,218	—	—	94,218
Additions to property and equipment	$ 227,561	71,363	—	298,924

(1) Certain expenses that are not directly attributable to gathering and processing and water handling are managed and evaluated on a consolidated basis.
(2) Amounts include charges for accretion of asset retirement obligations, loss on settlement of asset retirement obligations and loss (gain) on sale of assets, as applicable, which represent segment operating expenses that are not considered significant.

	Year Ended December 31, 2023			
(in thousands)	Gathering and Processing	Water Handling	Unallocated [1]	Consolidated Total
Revenues:				
Revenue–Antero Resources	$ 842,362	268,667	—	1,111,029
Revenue–third-party	—	1,414	—	1,414
Amortization of customer relationships	(37,086)	(33,586)	—	(70,672)
Total revenues	805,276	236,495	—	1,041,771
Operating expenses:				
Direct operating	95,507	117,658	—	213,165
General and administrative (excluding equity-based compensation)	22,532	12,497	4,433	39,462
Equity-based compensation	23,313	7,362	931	31,606
Facility idling	—	2,459	—	2,459
Depreciation	83,409	52,650	—	136,059
Impairment of property and equipment	133	13	—	146
Other [2]	6,039	973	—	7,012
Total operating expenses	230,933	193,612	5,364	429,909
Operating income	$ 574,343	42,883	(5,364)	611,862
Equity in earnings of unconsolidated affiliates	$ 105,456	—	—	105,456
Additions to property and equipment	$ 130,305	53,428	—	183,733

(1) Certain expenses that are not directly attributable to gathering and processing and water handling are managed and evaluated on a consolidated basis.
(2) Amounts include charges for accretion of asset retirement obligations, loss on settlement of asset retirement obligations and loss (gain) on sale of assets, as applicable, which represent segment operating expenses that are not considered significant.

	Year Ended December 31, 2024			
(in thousands)	Gathering and Processing	Water Handling	Unallocated [1]	Consolidated Total
Revenues:				
Revenue–Antero Resources	$ 926,063	248,858	—	1,174,921
Revenue–third-party	—	1,944	—	1,944
Amortization of customer relationships	(37,086)	(33,586)	—	(70,672)
Total revenues	888,977	217,216	—	1,106,193
Operating expenses:				
Direct operating	103,053	114,923	—	217,976
General and administrative (excluding equity-based compensation)	28,814	8,279	4,661	41,754
Equity-based compensation	35,535	7,800	997	44,332
Facility idling	—	1,721	—	1,721
Depreciation	84,398	55,602	—	140,000
Impairment of property and equipment	332	—	—	332
Other [2]	—	912	—	912
Total operating expenses	252,132	189,237	5,658	447,027
Operating income	$ 636,845	27,979	(5,658)	659,166
Equity in earnings of unconsolidated affiliates	$ 110,573	—	—	110,573
Additions to property and equipment	$ 141,832	30,515	—	172,347

(1) Certain expenses that are not directly attributable to gathering and processing and water handling are managed and evaluated on a consolidated basis.
(2) Amounts include charges for accretion of asset retirement obligations, loss on settlement of asset retirement obligations and loss (gain) on sale of assets, as applicable, which represent segment operating expenses that are not considered significant.

The summarized total assets of the Company's reportable segments are as follows:

	Year Ended December 31, 2023			
(in thousands)	Gathering and Processing	Water Handling	Unallocated [1]	Consolidated Total
Investments in unconsolidated affiliates	$ 626,650	—	—	626,650
Total assets	4,691,827	1,045,725	66	5,737,618

(1) Certain assets that are not directly attributable to gathering and processing and water handling are managed and evaluated on a consolidated basis.

	Year Ended December 31, 2024			
(in thousands)	Gathering and Processing	Water Handling	Unallocated [1]	Consolidated Total
Investments in unconsolidated affiliates	$ 603,956	—	—	603,956
Total assets	4,769,825	991,923	—	5,761,748

(1) Certain assets that are not directly attributable to gathering and processing and water handling are managed and evaluated on a consolidated basis.

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Organization (Details)	12 Months Ended Dec. 31, 2024 item
Water Handling	
Organization	
Number of independent fresh water systems	2
Joint Venture	
Organization	
Ownership percentage	50.00%
Stonewall	
Organization	
Ownership percentage	15.00%

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Summary of Significant Accounting Policies (Details)	12 Months Ended Dec. 31, 2024
Asset Retirement Obligations	
Post-closure period for landfill to maintain and monitor	30 years
Water Handling Agreement	
Revenue recognition	
Third party out of pocket costs reimbursement markup (as a percent)	3.00%

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Intangibles - Customer Relationships (Details) - USD ($) $ in Thousands	12 Months Ended Dec. 31, 2024	Dec. 31, 2023	Dec. 31, 2022
Finite lived intangible assets rollforward			
Customer relationships	$ 1,144,759	$ 1,215,431	
Amortization of customer relationships	70,672	70,672	$ 70,672
Customer relationships			
Finite lived intangible assets rollforward			
Gross carrying value of customer relationships	1,555,000	1,555,000	
Accumulated amortization of customer relationships	(410,241)	(339,569)	
Customer relationships	1,144,759	1,215,431	
Amortization of customer relationships	$ 71,000	$ 71,000	$ 71,000
Customer relationships | Weighted Average			

Finite lived intangible assets	
Amortization period	17 years

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Intangibles - Future Amortization Expense (Details) - USD ($) $ in Thousands	**Dec. 31, 2024**	**Dec. 31, 2023**
Future amortization expense		
Customer relationships	$ 1,144,759	$ 1,215,431
Customer relationships		
Future amortization expense		
Year ending December 31, 2025	70,672	
Year ending December 31, 2026	70,672	
Year ending December 31, 2027	70,672	
Year ending December 31, 2028	70,672	
Year ending December 31, 2029	70,672	
Thereafter	791,399	
Customer relationships	$ 1,144,759	$ 1,215,431

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Transactions with Affiliates (Details) - Antero Resources - USD ($) $ in Millions	**12 Months Ended**		
	Dec. 31, 2024	**Dec. 31, 2023**	**Dec. 31, 2022**
Allocation of costs			
Direct operating expenses	$ 20	$ 18	$ 14
General and administrative expense	$ 32	$ 29	$ 30

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Revenue (Details) $ in Millions	**12 Months Ended**			
	Dec. 31, 2024 USD ($)	**Dec. 31, 2023 USD ($)**	**Dec. 31, 2022 USD ($)**	**Dec. 31, 2019 area**
Gathering And Compression Agreement				
Agreements				
Notice period	180 days			
Rebate issued		$ 52	$ 48	
Gathering And Compression Agreement | Utica				
Agreements				
Number of dedicated areas | area				2
Water Handling Agreement				
Agreements				
Notice period	180 days			
Third party out of pocket costs reimbursement markup (as a percent)	3.00%			
Minimum future revenues for cost of services	$ 34			

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Revenue - Minimum Volume Commitments (Details) - USD ($) $ in Thousands	**12 Months Ended**		
	Dec. 31, 2019	**Jan. 01, 2025**	**Dec. 31, 2024**
Gathering And Compression Agreement			
Lessor, Operating Leases			
Minimum volume commitment that require Antero to pay for high pressure lines	75.00%		
Minimum volume commitment that require Antero to pay for compressor stations	70.00%		
Term of new construction	10 years		
Rate of return on new construction from service fee	13.00%		
Time period to earn targeted rate of return from service fee	7 years		
Minimum future lease cash flows to be received by the Company			
Year ending December 31, 2025			$ 322,417
Year ending December 31, 2026			305,977
Year ending December 31, 2027			240,637
Year ending December 31, 2028			171,218
Year ending December 31, 2029			111,302
Thereafter			169,431
Total			$ 1,320,982
Acquired Gathering and Compression Agreement			
Lessor, Operating Leases			
Minimum volume commitment that require Antero to pay for compressor stations	25.00%		
Term of new construction	10 years		
Minimum future lease cash flows to be received by the Company			
Total		$ 0	
Mountaineer Gathering And Compression Agreement			
Lessor, Operating Leases			
Term of agreement	12 years		
Time period after in-service date for agreement to commence	90 days		

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Revenue - Transaction Price Allocation and Contract Balances (Details) - USD ($) $ in Millions	**12 Months Ended**	
	Dec. 31, 2024	**Dec. 31, 2023**
Revenue		
Original expected duration	true	
Receivables from contracts with customers and operating leases	$ 115	$ 89

XML 62 R47.htm IDEA: XBRL DOCUMENT

Revenue - Disaggregation (Details) - USD ($) $ in Thousands	**12 Months Ended**		
	Dec. 31, 2024	**Dec. 31, 2023**	**Dec. 31, 2022**
Disaggregation of Revenue			
Amortization of customer relationships	$ (70,672)	$ (70,672)	$ (70,672)
Total revenue	1,106,193	1,041,771	919,985
Gathering And Processing			
Disaggregation of Revenue			
Amortization of customer relationships	(37,086)	(37,086)	(37,086)
Water Handling			
Disaggregation of Revenue			
Amortization of customer relationships	(33,586)	(33,586)	(33,586)
Fixed fee | Gathering And Processing			
Disaggregation of Revenue			
Total operating revenues	926,063	893,862	791,265
Fixed fee | Water Handling			

Disaggregation of Revenue			
Total operating revenues	151,016	166,055	154,993
Cost plus 3% | Water Handling			
Disaggregation of Revenue			
Total operating revenues	$ 69,095	$ 81,125	$ 71,490
Third party out of pocket costs reimbursement markup (as a percent)	3.00%	3.00%	3.00%
Cost of service fee | Water Handling			
Disaggregation of Revenue			
Total operating revenues	$ 30,691	$ 22,901	$ 20,909
Gathering-low pressure | Gathering And Processing			
Disaggregation of Revenue			
Total operating revenues	427,074	420,002	368,996
Gathering-low pressure fee reduction | Gathering And Processing			
Disaggregation of Revenue			
Total operating revenues		(51,500)	(48,000)
Gathering-high pressure | Gathering And Processing			
Disaggregation of Revenue			
Total operating revenues	246,005	226,908	211,940
Compression | Gathering And Processing			
Disaggregation of Revenue			
Total operating revenues	252,984	246,952	210,329
Fresh water delivery | Water Handling			
Disaggregation of Revenue			
Total operating revenues	149,072	164,641	153,546
Other fluid handling | Water Handling			
Disaggregation of Revenue			
Total operating revenues	$ 101,730	$ 105,440	$ 93,846

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Property and Equipment (Details) - USD ($) $ in Thousands	**Dec. 31, 2024**	**Dec. 31, 2023**
Property and Equipment		
Total property and equipment	$ 4,552,074	$ 4,326,102
Less accumulated depreciation	(670,453)	(532,579)
Property and equipment, net	3,881,621	3,793,523
Land		
Property and Equipment		
Total property and equipment	31,237	31,668
Gathering systems and facilities		
Property and Equipment		
Total property and equipment	3,553,934	3,345,845
Residual value	$ 0	$ 0
Gathering systems and facilities | Minimum		
Property and Equipment		
Estimated useful lives	40 years	40 years
Gathering systems and facilities | Maximum		
Property and Equipment		
Estimated useful lives	50 years	50 years
Permanent buried pipelines and equipment		
Property and Equipment		
Total property and equipment	$ 653,891	$ 646,469
Permanent buried pipelines and equipment | Minimum		
Property and Equipment		
Estimated useful lives	7 years	7 years
Permanent buried pipelines and equipment | Maximum		
Property and Equipment		
Estimated useful lives	20 years	20 years
Surface pipelines and equipment		
Property and Equipment		
Total property and equipment	$ 110,677	$ 90,871
Surface pipelines and equipment | Minimum		
Property and Equipment		
Estimated useful lives	1 year	1 year
Surface pipelines and equipment | Maximum		
Property and Equipment		
Estimated useful lives	7 years	7 years
Heavy trucks and equipment		
Property and Equipment		
Total property and equipment	$ 4,413	$ 5,157
Heavy trucks and equipment | Minimum		
Property and Equipment		
Estimated useful lives	3 years	3 years
Heavy trucks and equipment | Maximum		
Property and Equipment		
Estimated useful lives	5 years	5 years
Above ground storage tanks		
Property and Equipment		
Total property and equipment	$ 5,131	$ 5,130
Above ground storage tanks | Minimum		
Property and Equipment		
Estimated useful lives	5 years	5 years
Above ground storage tanks | Maximum		
Property and Equipment		
Estimated useful lives	10 years	10 years
Other assets		
Property and Equipment		
Total property and equipment	$ 8,111	$ 8,110
Other assets | Minimum		
Property and Equipment		
Estimated useful lives	3 years	3 years
Other assets | Maximum		
Property and Equipment		
Estimated useful lives	20 years	20 years
Construction-in-progress		
Property and Equipment		
Total property and equipment	$ 184,680	$ 192,852

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Property and Equipment - Acquisitions (Details)	May 01, 2024 USD ($) MMcf / D	Dec. 21, 2022 USD ($) MMcf / D	Oct. 25, 2022 USD ($) MMcf / D	12 Months Ended Dec. 31, 2024 USD ($)	Dec. 31, 2023 USD ($)	Dec. 31, 2022 USD ($)
Property and Equipment						
Cash payments				$ 69,992,000	$ 266,000	$ 216,726,000
Crestwood Equity Partners LP | Marcellus gas gathering and compression assets						
Property and Equipment						
Cash payments			$ 205,000,000			
Number of miles pipeline acquired			72			
Number of compressor stations acquired			9			
Dry gas compression capacity | MMcf / D			700			
Land			$ 3,000,000			
Gathering systems and facilities			$ 202,000,000			
Summit | Marcellus gas gathering and compression assets						
Property and Equipment						
Cash payments	$ 70,000,000					
Number of miles pipeline acquired	48					
Number of compressor stations acquired	2					
Dry gas compression capacity | MMcf / D	100					
EnLink | Utica compression assets						
Property and Equipment						
Cash payments		$ 10,000,000				
Number of compressor stations acquired		4				
Dry gas compression capacity | MMcf / D		380				

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Income Taxes - Income tax expense (Details) - USD ($) $ in Thousands	12 Months Ended Dec. 31, 2024	Dec. 31, 2023	Dec. 31, 2022
Income tax expense			
Current income tax expense (benefit)		$ (6,377)	
Deferred income tax expense	$ 147,729	134,664	$ 117,494
Total income tax expense	$ 147,729	$ 128,287	$ 117,494

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Income Taxes - Reconciliation of income tax expense (benefit) (Details) - USD ($) $ in Thousands	12 Months Ended Dec. 31, 2024	Dec. 31, 2023	Dec. 31, 2022
Income Taxes			
Income tax rate (as a percent)	21.00%	21.00%	21.00%
Federal income tax expense	$ 115,210	$ 105,015	$ 93,185
State income tax expense, net of federal benefit	26,520	18,740	20,891
Equity-based compensation	4,597	4,086	1,027
Charitable contributions	2,576		
Change in valuation allowance	(2,350)	5	2,582
Other	1,176	441	(191)
Total income tax expense	$ 147,729	$ 128,287	$ 117,494

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Income Taxes - Temporary Differences Assets and Liabilities (Details) - USD ($) $ in Thousands	Dec. 31, 2024	Dec. 31, 2023
Deferred tax assets:		
NOL carryforwards	$ 117,854	$ 115,284
Equity-based compensation	3,359	2,864
Charitable contributions	237	2,587
Total deferred tax asset	121,450	120,735
Valuation allowance	(237)	(2,587)
Net deferred tax asset	121,213	118,148
Deferred tax liabilities:		
Investment in Antero Midstream Partners	534,821	384,027
Total deferred tax liability	534,821	384,027
Net deferred tax liability	$ (413,608)	$ (265,879)

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Income Taxes - Additional Information (Details) $ in Millions	Dec. 31, 2024 USD ($)
Federal	
Operating Loss Carryforwards	
NOL carryforwards	$ 438
State	
Operating Loss Carryforwards	
NOL carryforwards	$ 505

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Long-Term Debt (Details) - USD ($) $ in Thousands	Jul. 30, 2024	Jan. 16, 2024	Jun. 08, 2021	Jun. 28, 2019	Feb. 25, 2019	12 Months Ended Dec. 31, 2024	Dec. 31, 2023	Nov. 10, 2020	Mar. 12, 2019
Long-term debt									
Total principal						$ 3,134,300	$ 3,230,100		
Unamortized debt premiums						882	1,291		
Unamortized debt issuance costs						(18,224)	(18,175)		
Total long-term debt						3,116,958	3,213,216		
Loss on early extinguishment of debt						(14,091)			
7.875% Senior Notes Due 2026									
Long-term debt									
Total long-term debt							546,631		
5.75% Senior Notes Due 2027									
Long-term debt									
Total long-term debt						648,082	647,313		
5.75% Senior Notes Due 2028									
Long-term debt									

Total long-term debt				646,684	645,702	
5.375% Senior Notes Due 2029						
Long-term debt						
Total long-term debt				744,516	743,470	
6.625% Senior Notes Due 2032						
Long-term debt						
Total long-term debt				593,376		
Antero Midstream Partners | Credit Facility						
Long-term debt						
Total principal				484,300	630,100	
Outstanding letters of credit				0	0	
Current borrowing capacity	$ 1,250,000					
Available borrowing capacity				766,000		
Antero Midstream Partners | New credit facility						
Long-term debt						
Total principal				$ 484,000		
Weighted average interest rate (as a percent)				6.09%		
Threshold time period related to maturity date	91 days					
Minimum principal outstanding amount	$ 50,000					
Aggregate commitments unrestricted cash percentage	85.00%					
Debt instrument variable rate (as a percent)	0.10%					
Debt Instrument, Variable Interest Rate, Type [Extensible Enumeration]	us-gaap:SecuredOvernightFinancingRateSofrMember					
Floor rate	0.00%					
Antero Midstream Partners | New credit facility | Investment Grade Period | Minimum						
Long-term debt						
Debt instrument variable rate (as a percent)	1.125%					
Commitment fees on the unused portion (as a percent)	0.125%					
Antero Midstream Partners | New credit facility | Investment Grade Period | Maximum						
Long-term debt						
Debt instrument variable rate (as a percent)	2.00%					
Commitment fees on the unused portion (as a percent)	0.30%					
Antero Midstream Partners | New credit facility | Not Investment Grade Period | Minimum						
Long-term debt						
Debt instrument variable rate (as a percent)	1.50%					
Interest coverage ratio	2.5					
Antero Midstream Partners | New credit facility | Not Investment Grade Period | Maximum						
Long-term debt						
Debt instrument variable rate (as a percent)	2.50%					
Consolidated leverage ratio	5					
Antero Midstream Partners | Prior credit facility						
Long-term debt						
Total principal					$ 630,000	
Weighted average interest rate (as a percent)					7.08%	
Antero Midstream Partners | Prior credit facility | Not Investment Grade Period | Minimum						
Long-term debt						
Commitment fees on the unused portion (as a percent)	0.25%					
Antero Midstream Partners | Prior credit facility | Not Investment Grade Period | Maximum						
Long-term debt						
Commitment fees on the unused portion (as a percent)	0.375%					
Antero Midstream Partners | Financial covenant election | New credit facility | Not Investment Grade Period | Maximum						
Long-term debt						
Consolidated leverage ratio	5.25					
Antero Midstream Partners | After effect of financial covenant election | New credit facility | Not Investment Grade Period | Maximum						
Long-term debt						
Consolidated leverage ratio	5.25					
Consolidated senior secured leverage ratio	3.75					
Finance Corp and together with Antero Midstream Partners | 7.875% Senior Notes Due 2026						
Long-term debt						
Total principal					$ 550,000	
Interest rate (as a percent)					7.875%	7.875%
Face amount						$ 550,000
Amount of debt repurchased				$ 550,000		
Loss on early extinguishment of debt				$ 14,000		
Weighted average premium				101.975%		
Finance Corp and together with Antero Midstream Partners | 5.75% Senior Notes Due 2027						
Long-term debt						
Total principal				$ 650,000	$ 650,000	
Unamortized debt premiums						$ 3,300
Interest rate (as a percent)			5.75%	5.75%		
Face amount			$ 650,000			
Debt instrument fair value						$ 653,300
Debt instrument redemption percentage upon change of control			101.00%			
Finance Corp and together with Antero Midstream Partners | 5.75% Senior Notes Due 2027 | Redemption period one						
Long-term debt						
Debt instrument redemption percentage			100.958%			
Finance Corp and together with Antero Midstream Partners | 5.75% Senior Notes Due 2027 | Redemption period two						
Long-term debt						
Debt instrument redemption percentage			100.00%			
Finance Corp and together with Antero Midstream Partners | 5.75% Senior Notes Due 2028						
Long-term debt						
Total principal				$ 650,000	$ 650,000	
Interest rate (as a percent)		5.75%		5.75%	5.75%	

Face amount						$ 650,000				
Debt instrument redemption percentage upon change of control						101.00%				
Finance Corp and together with Antero Midstream Partners | 5.75% Senior Notes Due 2028 | Redemption period one										
Long-term debt										
Debt instrument redemption percentage						101.917%				
Finance Corp and together with Antero Midstream Partners | 5.75% Senior Notes Due 2028 | Redemption period two										
Long-term debt										
Debt instrument redemption percentage						100.00%				
Finance Corp and together with Antero Midstream Partners | 5.375% Senior Notes Due 2029										
Long-term debt										
Total principal								$ 750,000	$ 750,000	
Interest rate (as a percent)					5.375%			5.375%	5.375%	
Face amount					$ 750,000					
Debt instrument redemption percentage upon change of control					101.00%					
Finance Corp and together with Antero Midstream Partners | 5.375% Senior Notes Due 2029 | Redemption period one										
Long-term debt										
Debt instrument redemption percentage					102.688%					
Finance Corp and together with Antero Midstream Partners | 5.375% Senior Notes Due 2029 | Redemption period two										
Long-term debt										
Debt instrument redemption percentage					100.00%					
Finance Corp and together with Antero Midstream Partners | 6.625% Senior Notes Due 2032										
Long-term debt										
Total principal								$ 600,000		
Interest rate (as a percent)				6.625%				6.625%		
Face amount				$ 600,000						
Debt instrument redemption percentage upon change of control				101.00%						
Finance Corp and together with Antero Midstream Partners | 6.625% Senior Notes Due 2032 | Redemption period one										
Long-term debt										
Debt instrument redemption percentage				103.313%						
Finance Corp and together with Antero Midstream Partners | 6.625% Senior Notes Due 2032 | Redemption period two										
Long-term debt										
Debt instrument redemption percentage				100.00%						
Finance Corp and together with Antero Midstream Partners | 6.625% Senior Notes Due 2032 | Redemption period three										
Long-term debt										
Debt instrument redemption percentage				106.625%						
Debt instrument redemption percentage with payment of premium and interest				100.00%						
Finance Corp and together with Antero Midstream Partners | 6.625% Senior Notes Due 2032 | Redemption period three | Maximum										
Long-term debt										
Percent of aggregate principal amount that can be redeemed				35.00%						

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Accrued Liabilities (Details) - USD ($) $ in Thousands	Dec. 31, 2024	Dec. 31, 2023
Accrued Liabilities		
Capital expenditures	$ 10,980	$ 22,195
Operating expenses	14,536	12,060
Interest expense	48,808	37,565
Ad valorem taxes	6,258	6,521
Other	2,973	2,289
Total accrued liabilities	$ 83,555	$ 80,630

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Equity Based Compensation (Details) - USD ($) $ / shares in Units, $ in Millions	1 Months Ended				3 Months Ended	12 Months Ended				
	Mar. 31, 2024	Mar. 31, 2023	Apr. 30, 2022	Apr. 30, 2019	Mar. 31, 2025	Dec. 31, 2024	Dec. 31, 2023	Dec. 31, 2022	Dec. 31, 2021	Jun. 05, 2024	Jun. 04, 2024
Common Stock											
Additional disclosures											
Issuance of common stock upon conversion of performance share units (in shares)						1,611,000	1,216,000	1,002,000			
AM LTIP											
Additional disclosures											
Vested equity awards						$ 37.0	$ 22.0	$ 18.0			
Number of stock-based compensation awards authorized										28,735,901	15,398,901
Number of shares available for future grant under the Plan						16,302,531					
AM LTIP RSUs											
Number of units											
Total awarded and unvested at the beginning of the period (in shares)					5,642,261	5,877,170					
Granted (in shares)						2,476,696					
Vested (in shares)						(2,641,854)					
Forfeited (in shares)						(69,751)					
Total awarded and unvested at the end of the period (in shares)						5,642,261	5,877,170				
Weighted average grant date fair value											
Total awarded and unvested at the beginning of the period (in dollars per unit)					$ 11.79	$ 10.28					
Granted (in dollars per unit)						13.45	$ 10.59	$ 11.28			
Vested (in dollars per unit)						9.97					
Forfeited (in dollars per unit)						12.12					
Total awarded and unvested at the end of the period (in dollars per unit)						$ 11.79	$ 10.28				
Additional disclosures											
Unamortized expense						$ 40.0					

Weighted average period for recognizing unrecognized stock-based compensation expense						1 year 8 months 12 days			
ROIC PSUs									
Number of units									
Total awarded and unvested at the beginning of the period (in shares)					1,302,338	952,101			
Granted (in shares)						350,237			
Total awarded and unvested at the end of the period (in shares)						1,302,338	952,101		
Weighted average grant date fair value									
Total awarded and unvested at the beginning of the period (in dollars per unit)					$ 11.59	$ 10.9			
Granted (in dollars per unit)						13.44	$ 10.58	$ 11.05	
Total awarded and unvested at the end of the period (in dollars per unit)						$ 11.59	$ 10.9		
Additional disclosures									
Unamortized expense						$ 12.0			
Weighted average period for recognizing unrecognized stock-based compensation expense						1 year 7 months 6 days			
2019 ROIC PSUs									
Additional disclosures									
Vesting period				3 years					
Percentage of target number of ROIC PSUs originally granted that may ultimately be earned									200.00%
Issuance of common stock upon conversion of performance share units (in shares)								300,000	
2019 ROIC PSUs | Minimum									
Additional disclosures									
Percentage of target number of ROIC PSUs originally granted that may ultimately be earned				0.00%					
2019 ROIC PSUs | Maximum									
Additional disclosures									
Percentage of target number of ROIC PSUs originally granted that may ultimately be earned				200.00%					
2022 ROIC PSUs									
Additional disclosures									
Vesting period			3 years						
Percentage of target number of ROIC PSUs originally granted that may ultimately be earned						200.00%			
2022 ROIC PSUs | Forecast									
Additional disclosures									
Issuance of common stock upon conversion of performance share units (in shares)					900,000				
2022 ROIC PSUs | Minimum									
Additional disclosures									
Percentage of target number of ROIC PSUs originally granted that may ultimately be earned			0.00%						
2022 ROIC PSUs | Maximum									
Additional disclosures									
Percentage of target number of ROIC PSUs originally granted that may ultimately be earned			200.00%						
2023 ROIC PSUs									
Additional disclosures									
Vesting period		3 years							
2023 ROIC PSUs | Minimum									
Additional disclosures									
Percentage of target number of ROIC PSUs originally granted that may ultimately be earned		0.00%							
2023 ROIC PSUs | Maximum									
Additional disclosures									
Percentage of target number of ROIC PSUs originally granted that may ultimately be earned		200.00%							
2024 ROIC PSUs									
Additional disclosures									
Vesting period	3 years								
2024 ROIC PSUs | Minimum									
Additional disclosures									
Percentage of target number of ROIC PSUs originally granted that may ultimately be earned	0.00%								
2024 ROIC PSUs | Maximum									
Additional disclosures									
Percentage of target number of ROIC PSUs originally granted that may ultimately be earned	200.00%								

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Equity Based Compensation - Compensation Expense (Details) - USD ($) $ in Thousands	12 Months Ended		
	Dec. 31, 2024	Dec. 31, 2023	Dec. 31, 2022
Equity based compensation			
Total expense	$ 44,332	$ 31,606	$ 19,654
AM LTIP RSUs			
Equity based compensation			
Total expense	33,666	24,409	16,039
ROIC PSUs			
Equity based compensation			
Total expense	9,669	6,266	2,770
Equity awards issued to directors			
Equity based compensation			
Total expense	$ 997	$ 931	$ 845

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Cash Dividends (Details) - USD ($) $ / shares in Units, $ in Thousands	3 Months Ended													12 Months Ended		
	Dec. 31, 2024	Sep. 30, 2024	Jun. 30, 2024	Mar. 31, 2024	Dec. 31, 2023	Sep. 30, 2023	Jun. 30, 2023	Mar. 31, 2023	Dec. 31, 2022	Sep. 30, 2022	Jun. 30, 2022	Mar. 31, 2022	Dec. 31, 2021	Dec. 31, 2024	Dec. 31, 2023	Dec. 31, 2022
Cash dividends																
Common stock dividends paid														$ 437,634	$ 434,846	$ 432,825
Preferred stock dividends paid														550	550	550
Dividends paid														438,184	$ 435,396	$ 433,375

Q4 2021	
Cash dividends	
Record Date	Jan. 26, 2022
Dividend Date	Feb. 09, 2022
Common stock dividends paid	$ 108,149
Common stock dividends (in dollars per share)	$ 0.225
Q1 2022	
Cash dividends	
Record Date	Apr. 27, 2022
Dividend Date	May 11, 2022
Common stock dividends paid	$ 109,296
Common stock dividends (in dollars per share)	$ 0.225
Q2 2022	
Cash dividends	
Record Date	Jul. 27, 2022
Dividend Date	Aug. 10, 2022
Common stock dividends paid	$ 107,675
Common stock dividends (in dollars per share)	$ 0.225
Q3 2022	
Cash dividends	
Record Date	Oct. 26, 2022
Dividend Date	Nov. 09, 2022
Common stock dividends paid	$ 107,705
Common stock dividends (in dollars per share)	$ 0.225
Q4 2022	
Cash dividends	
Record Date	Jan. 25, 2023
Dividend Date	Feb. 08, 2023
Common stock dividends paid	$ 108,364
Common stock dividends (in dollars per share)	$ 0.225
Q1 2023	
Cash dividends	
Record Date	Apr. 26, 2023
Dividend Date	May 10, 2023
Common stock dividends paid	$ 110,607
Common stock dividends (in dollars per share)	$ 0.225
Q2 2023	
Cash dividends	
Record Date	Jul. 26, 2023
Dividend Date	Aug. 09, 2023
Common stock dividends paid	$ 107,900
Common stock dividends (in dollars per share)	$ 0.225
Q3 2023	
Cash dividends	
Record Date	Oct. 25, 2023
Dividend Date	Nov. 08, 2023
Common stock dividends paid	$ 107,975
Common stock dividends (in dollars per share)	$ 0.225
Q4 2023	
Cash dividends	
Record Date	Jan. 24, 2024
Dividend Date	Feb. 07, 2024
Common stock dividends paid	$ 107,918
Common stock dividends (in dollars per share)	$ 0.225
Q1 2024	
Cash dividends	
Record Date	Apr. 24, 2024
Dividend Date	May 08, 2024
Common stock dividends paid	$ 112,818
Common stock dividends (in dollars per share)	$ 0.225
Q2 2024	
Cash dividends	
Record Date	Jul. 24, 2024
Dividend Date	Aug. 07, 2024

Common stock dividends paid			$ 108,516											
Common stock dividends (in dollars per share)			$ 0.225											
Q3 2024														
Cash dividends														
Record Date		Oct. 23, 2024												
Dividend Date		Nov. 06, 2024												
Common stock dividends paid		$ 108,382												
Common stock dividends (in dollars per share)		$ 0.225												
Q4 2024														
Cash dividends														
Record Date	Jan. 29, 2025													
Dividend Date	Feb. 12, 2025													
Cash dividends declared per common share	$ 0.225													
Series A Preferred Stock														
Cash dividends														
Dividends in arrears														$ 68,750
Series A Preferred Stock | Q4 2021														
Cash dividends														
Record Date													Feb. 14, 2022	
Dividend Date													Feb. 14, 2022	
Preferred stock dividends paid													$ 138	
Series A Preferred Stock | Q1 2022														
Cash dividends														
Record Date												May 16, 2022		
Dividend Date												May 16, 2022		
Preferred stock dividends paid												$ 137		
Series A Preferred Stock | Q2 2022														
Cash dividends														
Record Date											Aug. 15, 2022			
Dividend Date											Aug. 15, 2022			
Preferred stock dividends paid											$ 138			
Series A Preferred Stock | Q3 2022														
Cash dividends														
Record Date										Nov. 14, 2022				
Dividend Date										Nov. 14, 2022				
Preferred stock dividends paid										$ 137				
Series A Preferred Stock | Q4 2022														
Cash dividends														
Record Date									Feb. 14, 2023					
Dividend Date									Feb. 14, 2023					
Preferred stock dividends paid									$ 138					
Series A Preferred Stock | Q1 2023														
Cash dividends														
Record Date								May 15, 2023						
Dividend Date								May 15, 2023						
Preferred stock dividends paid								$ 137						
Series A Preferred Stock | Q2 2023														
Cash dividends														
Record Date							Aug. 14, 2023							
Dividend Date							Aug. 14, 2023							
Preferred stock dividends paid							$ 138							
Series A Preferred Stock | Q3 2023														
Cash dividends														
Record Date						Nov. 14, 2023								
Dividend Date						Nov. 14, 2023								
Preferred stock dividends paid						$ 137								
Series A Preferred Stock | Q4 2023														
Cash dividends														
Record Date					Feb. 14, 2024									
Dividend Date					Feb. 14, 2024									
Preferred stock dividends paid					$ 138									

Series A Preferred Stock | Q1 2024	
Cash dividends	
Record Date	May 15, 2024
Dividend Date	May 15, 2024
Preferred stock dividends paid	$ 137
Series A Preferred Stock | Q2 2024	
Cash dividends	
Record Date	Aug. 14, 2024
Dividend Date	Aug. 14, 2024
Preferred stock dividends paid	$ 138
Series A Preferred Stock | Q3 2024	
Cash dividends	
Record Date	Nov. 14, 2024
Dividend Date	Nov. 14, 2024
Preferred stock dividends paid	$ 137
Series A Preferred Stock | Q4 2024	
Cash dividends	
Dividend Date	Feb. 14, 2025
Cash dividend declared	$ 137,500

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Equity and Net Income Per Common Share (Details) - $ / shares	**Mar. 12, 2019**	**Dec. 31, 2024**	**Dec. 31, 2023**
Equity and Earnings Per Common Share			
Number of preferred shares authorized	100,000,000	100,000,000	100,000,000
Series A Preferred Stock.			
Equity and Earnings Per Common Share			
Preferred stock, shares issued	10,000		
Preferred stock dividend rate	5.50%		
Dividend payment term	45 days		
Redemption price per share	$ 1,000		

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Equity and Net Income Per Common Share - Weighted Average Shares Outstanding (Details) - shares	**12 Months Ended**		
	Dec. 31, 2024	**Dec. 31, 2023**	**Dec. 31, 2022**
Weighted Average Shares Outstanding			
Basic weighted average common shares outstanding	480,822,000	479,378,000	478,232,000
Diluted weighted average number of shares outstanding	485,247,000	482,372,000	480,300,000
Antidilutive securities excluded from computation of earnings per share	0	0	0
RSUs			
Weighted Average Shares Outstanding			
Add: Dilutive effect	2,345,000	1,668,000	1,050,000
ROIC PSUs			
Weighted Average Shares Outstanding			
Add: Dilutive effect	1,417,000	528,000	91,000
Series A Preferred Stock.			
Weighted Average Shares Outstanding			
Add: Dilutive effect of Series A preferred stock	663,000	798,000	927,000

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Equity and Net Income Per Common Share - Earnings Per Common Share (Details) - USD ($) $ / shares in Units, shares in Thousands, $ in Thousands	**12 Months Ended**		
	Dec. 31, 2024	**Dec. 31, 2023**	**Dec. 31, 2022**
Equity and Net Income Per Common Share			
Net income	$ 400,892	$ 371,786	$ 326,242
Less preferred stock dividends	(550)	(550)	(550)
Net income available to common shareholders	$ 400,342	$ 371,236	$ 325,692
Net income per common share-basic (in dollars per share)	$ 0.83	$ 0.77	$ 0.68
Net income per common share-diluted (in dollars per share)	$ 0.83	$ 0.77	$ 0.68
Basic weighted average common shares outstanding	480,822	479,378	478,232
Weighted average common shares outstanding-diluted (in shares)	485,247	482,372	480,300

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Fair Value Measurement (Details) - USD ($) $ in Thousands	**Dec. 31, 2024**	**Dec. 31, 2023**
Fair value measurement		
Carrying Value	$ 3,116,958	$ 3,213,216
Senior Notes		
Fair value measurement		
Carrying Value	2,632,658	2,583,116
Senior Notes | Level 2		
Fair value measurement		
Fair Value	2,623,805	2,569,470
7.875% Senior Notes Due 2026		
Fair value measurement		
Carrying Value		546,631
7.875% Senior Notes Due 2026 | Level 2		
Fair value measurement		
Fair Value		565,785

5.75% Senior Notes Due 2027		
Fair value measurement		
Carrying Value	648,082	647,313
5.75% Senior Notes Due 2027 | Level 2		
Fair value measurement		
Fair Value	646,750	642,655
5.75% Senior Notes Due 2028		
Fair value measurement		
Carrying Value	646,684	645,702
5.75% Senior Notes Due 2028 | Level 2		
Fair value measurement		
Fair Value	644,410	641,030
5.375% Senior Notes Due 2029		
Fair value measurement		
Carrying Value	744,516	743,470
5.375% Senior Notes Due 2029 | Level 2		
Fair value measurement		
Fair Value	730,425	$ 720,000
6.625% Senior Notes Due 2032		
Fair value measurement		
Carrying Value	593,376	
6.625% Senior Notes Due 2032 | Level 2		
Fair value measurement		
Fair Value	$ 602,220	

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Investments in Unconsolidated Affiliates (Details) $ in Thousands	**12 Months Ended**			
	Dec. 31, 2024 USD ($) item mi	**Dec. 31, 2023 USD ($)**	**Dec. 31, 2022 USD ($)**	**Dec. 31, 2021 USD ($)**
Investments in unconsolidated affiliates				
Balance at beginning of period	$ 626,650	$ 652,767		
Additional investments	2,393	262		
Equity in earnings of unconsolidated affiliates	110,573	105,456	$ 94,218	
Distributions from unconsolidated affiliates	135,660	131,835	120,460	
Return of investment in unconsolidated affiliate			(17,000)	
Balance at end of period	603,956	626,650	652,767	
Summarized Financial Information of Unconsolidated Affiliates				
Current assets	118,064	91,128		
Total assets	5,761,748	5,737,618		
Current liabilities	100,612	96,417		
Partners' capital	2,115,171	2,151,731	2,192,318	$ 2,286,698
Total liabilities and stockholders' equity	5,761,748	5,737,618		
Revenues	1,106,193	1,041,771	919,985	
Operating income	659,166	611,862	539,466	
Net income attributable to unconsolidated affiliates, including noncontrolling interest	400,892	371,786	326,242	
Unconsolidated Affiliates				
Summarized Financial Information of Unconsolidated Affiliates				
Current assets	79,680	68,894		
Noncurrent assets	1,412,844	1,460,004		
Total assets	1,492,524	1,528,898		
Current liabilities	9,319	7,711		
Noncurrent liabilities	3,630	4,028		
Noncontrolling interest	139,368	146,094		
Partners' capital	1,340,207	1,371,065		
Total liabilities and stockholders' equity	1,492,524	1,528,898		
Revenues	407,553	388,717	357,730	
Operating expenses	163,134	156,678	153,383	
Operating income	244,419	232,039	204,347	
Net income attributable to unconsolidated affiliates, including noncontrolling interest	284,190	269,471	248,458	
Net income attributable to unconsolidated affiliates	$ 293,252	278,545	257,458	
Joint Venture				
Equity Method Investments				
Ownership percentage	50.00%			
Percentage of interest held by joint venture in third party fractionator in Ohio	33.33%			
Number of fractionators | item	2			
Investments in unconsolidated affiliates				
Balance at beginning of period	$ 508,821	526,652		
Equity in earnings of unconsolidated affiliates	102,474	98,194		
Distributions from unconsolidated affiliates	120,930	116,025		
Balance at end of period	$ 490,365	508,821	526,652	
Stonewall				
Equity Method Investments				
Ownership percentage	15.00%			
Number of miles of pipeline | mi	67			
Investments in unconsolidated affiliates				
Balance at beginning of period	$ 117,829	126,115		
Additional investments	2,393	262		
Equity in earnings of unconsolidated affiliates	8,099	7,262		
Distributions from unconsolidated affiliates	14,730	15,810		
Balance at end of period	$ 113,591	$ 117,829	$ 126,115	

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Contingencies (Details) - Lawsuit with Veolia Water Technologies, Inc. - Pending Litigation - USD ($) $ in Millions	**Dec. 09, 2024**	**May 03, 2023**	**Jan. 27, 2023**	**Jan. 03, 2023**	**Feb. 24, 2022**
Contingencies					
Antero Treatment damages sought					$ 450
Antero Treatment damages sought related to multiple breaches					370
Veolia damages sought					$ 118
Claims for breach of contract and fraud awarded to Antero			$ 309	$ 242	
Amended claims for breach of contract and fraud awarded to Antero		$ 280			
Amount awarded to Antero for attorney fees and costs	$ 19				

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Reportable Segments (Details)	**Dec. 31, 2024 USD ($)**	**12 Months Ended**	
		Dec. 31, 2023	**Dec. 31, 2022**

$ in Thousands	item segment	USD ($)	USD ($)
Reporting Segments			
Number of reportable segments | segment	2		
Revenues:			
Amortization of customer relationships	$ (70,672)	$ (70,672)	$ (70,672)
Total revenues	1,106,193	1,041,771	919,985
Operating expenses:			
Direct operating	217,976	213,165	180,254
General and administrative	41,754	39,462	42,471
Equity-based compensation	44,332	31,606	19,654
Facility idling	1,721	2,459	4,166
Depreciation	140,000	136,059	131,762
Impairment of property and equipment	332	146	3,702
Other	$ 912	$ 7,012	$ (1,490)
Segment Reporting, Other Segment Item, Composition, Description	Amounts include charges for accretion of asset retirement obligations, loss on settlement of asset retirement obligations and loss (gain) on sale of assets, as applicable, which represent segment operating expenses that are not considered significant	Amounts include charges for accretion of asset retirement obligations, loss on settlement of asset retirement obligations and loss (gain) on sale of assets, as applicable, which represent segment operating expenses that are not considered significant	Amounts include charges for accretion of asset retirement obligations, loss on settlement of asset retirement obligations and loss (gain) on sale of assets, as applicable, which represent segment operating expenses that are not considered significant
Loss on settlement of asset retirement obligations		$ 805	$ 539
Loss (gain) on asset sale	$ 723	6,030	(2,251)
Total operating expenses	447,027	429,909	380,519
Operating income	659,166	611,862	539,466
Equity in earnings of unconsolidated affiliates	110,573	105,456	94,218
Additions to property and equipment, net	172,347	183,733	298,924
Investments in unconsolidated affiliates	603,956	626,650	652,767
Total assets	5,761,748	5,737,618	
Antero			
Revenues:			
Total operating revenues	1,174,921	1,111,029	988,035
Third party			
Revenues:			
Total operating revenues	1,944	1,414	2,622
Gathering And Processing			
Revenues:			
Amortization of customer relationships	$ (37,086)	(37,086)	(37,086)
Water Handling			
Reporting Segments			
Number of independent fresh water systems | item	2		
Revenues:			
Amortization of customer relationships	$ (33,586)	(33,586)	(33,586)
Operating Segments | Gathering And Processing			
Revenues:			
Amortization of customer relationships	(37,086)	(37,086)	(37,086)
Total revenues	888,977	805,276	706,179
Operating expenses:			
Direct operating	103,053	95,507	75,889
General and administrative	28,814	22,532	24,578
Equity-based compensation	35,535	23,313	14,394
Depreciation	84,398	83,409	81,390
Impairment of property and equipment	332	133	1,130
Other		6,039	(2,120)
Total operating expenses	252,132	230,933	195,261
Operating income	636,845	574,343	510,918
Equity in earnings of unconsolidated affiliates	110,573	105,456	94,218
Additions to property and equipment, net	141,832	130,305	227,561
Investments in unconsolidated affiliates	603,956	626,650	
Total assets	4,769,825	4,691,827	
Operating Segments | Gathering And Processing | Antero			
Revenues:			
Total operating revenues	926,063	842,362	743,265
Operating Segments | Water Handling			
Revenues:			
Amortization of customer relationships	(33,586)	(33,586)	(33,586)
Total revenues	217,216	236,495	213,806
Operating expenses:			
Direct operating	114,923	117,658	104,365
General and administrative	8,279	12,497	13,080
Equity-based compensation	7,800	7,362	4,415

Facility idling	1,721	2,459	4,166
Depreciation	55,602	52,650	50,372
Impairment of property and equipment		13	2,572
Other	912	973	630
Total operating expenses	189,237	193,612	179,600
Operating income	27,979	42,883	34,206
Additions to property and equipment, net	30,515	53,428	71,363
Total assets	991,923	1,045,725	
Operating Segments | Water Handling | Antero			
Revenues:			
Total operating revenues	248,858	268,667	244,770
Operating Segments | Water Handling | Third party			
Revenues:			
Total operating revenues	1,944	1,414	2,622
Unallocated			
Operating expenses:			
General and administrative	4,661	4,433	4,813
Equity-based compensation	997	931	845
Total operating expenses	5,658	5,364	5,658
Operating income	$ (5,658)	(5,364)	$ (5,658)
Total assets		$ 66	

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R)5?B<[/B<-.,SXCRA(5FPC9!* M!PK743+1X1VC56U!&1*K@!KL0 V:@9HS&8BT4_H$+KS:-K5':7NEJKU4H?5M MH1D2JT ;[J -&_8^2<$Q9#>6^A:&:SW2,-8V,;2L+2U#8A5:ISM:I^@9+IF7 M2($-]N1I\@T"!FY3:(')G6T<"W+LKONJ374W)J=$/&=XOYW6)T/[N[U0%$ MU=H"-"16 6A;I0VTFB"<<4](Z)B9O3@B2P67-B(D&8N$*_D&_WTMUSWJDRL= M/KRH+3]3:E6 [WRTW03@/7TE,Q^N=<%CX.46NK[O[I$BQ>W MIF=(K4K/*>DY3>B-?!_4(5<4'\@U;$?NN+[-X9+VP#XA7][XDQ ;:,@2$I(6M(ZK2&J,ÄM2K&,B[8J(G^'\9QN@3=]UZ\:,,"+J<_7#)A_)G)(RU,HX'!E%H5 M9AD9;-ST?PMS=S&<2_$<<$_?*''-\9T6F]$<84JMBJU,$C8> ;[%-A>Q@D3Q M5["IOWO@BJ<6.&0M-Z.QPI1:E5L9+&P\#V1]=209K<>$"[B6JX5D-$:84JM" M*H.$C;O _:^%!6YJO!<<\\1X1]V38';JVI:5E-$:84JO2*H.$C;O_^T!!=A"/ MQ'9^>OB9%,'B38L,5QJ+*(KLU3">SHB&RK),PT31CY8QY:MY6@T7)A2JW(L MXX6-YP*(K7[5V3Y%CV(4(MO3["XT3(RFA],J56'7 6?]NXR-6KMZ9\ MQ6HSV!ZAVZ]+;5K R]K2,J56I56F!:=16A@G4J;C(OE@2-;$P&0DVI'T/8I?MF:YJC%>UIG:(E."4*<%IE!)F7#&9/S!*Q][H%J.6VG<8-UK6$>(C X96!P<+]? M].!E1,.07"8Q?!WK[QRX3CTMH\G!E%J55ID<'-ST%[2N(B97Z8WV5U!0:VAN MT89R_87O.Q]$X'6ML1TB0CAEA'!PX[]M9&L&C0R#A:V?LI'?VHG?>! M2Q2#MD0_(D7MZ9UB)3EOHIQ5/"EM8TD!&93;2P]CPZ.-4^<<&K6E,ZA/]W MW\TL:N3_Q^"\)-BP&??9*_G,M!?W/5*69=D#Q_VHG3$UQHM;4SN$ZW=+U^_N M&;\O OLTB-.!R*^,2G0*R!ZY;M=VNJYV VO;(WM$+[?+7V_V]CWE]RFL%+K M5_>(U4V7PC=1H;^"_CY[A,7+^!3&8T%9SZ9Q7&B M?Z"R1[-F[!&O:LWM$-[>+;VJV\C;_RG"A"LJBY$S?5_$Ë6Z%%I;1AP&FU*J3 M;4MCWV\TFVB>/(2!!_U14.W@+*[2-O0859L4:H-W$>IDEYYR++UWT^[3887L M]868>.E3B/U!+ P04 " #L@4Q: M_/GJ5(& (@& 'AL+W=O M$JE.^>-4;#@E63VH+*;(\\)I2?)J,I_5U^[Y?,:VLL@K>L^!V)8EX2\?:<&> M$B>P\GKA(7]<2WUA.I]MR"-=4/EE<_5V;3QDN4EK43.*K[#IZIR Z]N?4\/MJ"W^RNF3.#H&FLJ2L:_ZY%-V/?$T(EK05&H71/W;T5M:%-J3PO'MX'32S*D' M'A^_>O^U)J_(+(F@MZSX.\_D^GH23T!&5V1;R ?V]!L]$ JTOY05HOX+G@ZV MW@2D6R%9>1BL$)1YM?]/G@\WXF@] <&H,, =.H ?!B :Z)[9#6M.R+)?,;9 M$^#:6GG3!_6]]4 M?%G<@9_?_0+>@;P"G]=L*TB5B=E4JIGU^&EZF.7C?A8T,,L=32\!AA<>ELLIN'X6RZLW#Q&RZ^D\N?'NC MX,@(!IYG!Q@T ,GP,],DN(@$%_;AA[H=^!V#=+($2Q'6/88 R=F_]W5CV^ MEY27KNT?CKD11G+68ALU;"/GBMQSI7A4>^.XSB&M(8*=E;'810D.=!:RK4WD;PO!.2R'[O#^Z#@X_6]!C[<0>DSVJ2-ED*WF-ZD M*=^J2#PB;>6,>W<]QD$0=!?'8N:%>" 4H5%)>(Y,OH6UKX,A[B'M&\6#D6CMIZCEF_AM&BF:E5@5]8M=DGHPV@ K%%->*ILOKGC1Q7/L;RU:1OYA&[]-+0S MNK2G2HL60A@F02\760P15#]#Z=*H)G3+YAU=4;6),J69J5(A(,ESLTHOPSF^ M+X4^Q*'7P]VW0V$01\D;*.9T"V:=9Q:D5G$+\!)5R)M9AZ. CLN9!02N15R M'Y=OQ"/J2Q\._3"(H@Y*FV$0!W$\$)+(J"2"SI!<2)9^7;,BHUS\5!=W\L7> MS#G5]NQN;B1O;=9'O:M3XU1%^[K;A>9OY?L?5!)8J7Z_HS9+H[3HC;:5E26K M]A0OP#OOTH-@0SA0S>N6?@#HPO,_0O(5JX9S_^AV0?@1\E%!'%=Z^MC'R&0 M"Z$56U]B6RFD.LBK1U5; ;8"=S2EY5*)Y>O#A=JN>]6_4&6MV-#ZB5/Q8KWCM?2E7 +K]G-UJ* Z,WB.WWM]D6:YK;A6T&Y)G[U7GD))-KH+8"K6OY4E@- M'2T%,C*.W#)^4ZE"@X$'*MB6IP.RXW1Q=BH?R5N;L"D 4/+=SR&=)<39?$?R MUGX2:0H+["XL5/O$MOK9!E<9-M^194&M3R$M7;4*D;B;H"QVJO>&_T3-G4% M=M<5I[:V>-2R8BQO=*FK,#NLJ)9FPUY&5P89*F885?E;%9^,)"/\=%S;'=% M\'F=\TS7 /;\Y1Y]]F*,Y*W-U2@Z]K\W,6!G37 VWY&\M?F:@@"["X)3$T-? MZV/VJ1-18'=%<5).:%?#D"$>TVT MS&IN: ;MKA@7ENM*Y :8M6@RU16Y79Z_-_U${8%,[8'?M<'+SBT>M M(,;RUO[^SU00OKN".*'Y=7LXH_D=P=&>Y?3HZWG];L0?A#_FE0%72G/WF6D MHH+O7S?8GTBVJ;^Q7S(I65D?KBE1*ZT-U.&PO=V]R:W-H965T&ULM99=;]HP%(;_BI5-4RMUY!-2NA"II9JVBTFH:-NUFQR(5JG\LS6LS MCUC"E-/O)%79Q+JV4H+O*+]@6\^06UH:/023F7YC395[#"T4+*2BN=ULB;(M":M^\7.]$#L);G @P:L3O%,3_#K!+XU69*6M>ZQP' F^0<)$:S73*->FS-9N M"#.O<:Z$?DITGHJGG$E.28H5I.@.4\P20',C)]'%# M@*@-%$DPOT7OT%ME(M9GI41K;2LQL-.ZEGNJMF\@[,=_) /GN%?(<+^A(GYZ>[K?3;>VŸ,>XUQKU2 M+SB@-]-_%Q!"N]9KG#Q=H0(+M,9T!>B",)1R2K&0J !1.;[LM=73U"+WF_H_?/H\4IE7)!?9N3@"ZHTASLDKE-_7C&?$MD"#QKP MX"CXE.>YWKU_L>;!*6O>$]1"'S;HPS/03UKPX=XR>LZ!%3\IM,4]:KA'9W!7 ML(A(N8*TBWFT!Q*$X\#S]I$[(T/7/T@<-L3A^<3Z#I(*LY2P91=V>#)V9^0Q M[.L&^_HH]AP$T:"WZ&5WSHV%+MRC2N;NOI$%3F!BZ-Z;'_^$D&N^?+QUOJB^J!>PZ+U>>\O6%MX)T[MVOTCX)XM4:OV4O>%5=3V3I%A*KPO6"P)DXC"0N#4(D7= MCO4.9X8/)5T]U+Y=4N>Q ?A?IS][Z!H\712UYL126+NB*-6%_/WM'+U(_U M@-;B?X5XDB?OB99R7]=?],%=?CWS]!F)4JR4=I'!RZ.X%66I/<%Y_-4[G1U_ M4P\\?7_P_G,K'L3<9U+;ZUD\([E89_M2?:B??A6]H$#[6]6E;/^3 MI][6FY'57JIZVP^&,]@65?>:?>T#<3* AB,#6#^ F0/XR "_'^ _=P#O! V M,IV4-@YIIK+E55,_D49;@S?]I@UF.QKD%Y6>]X^J@6\+&*>6MW4EZ[+(,R5R M\E'!"TRJDJ1>D__N1)/IR9$DJW)R6V\ALS9ZRA%%N:M6]5:0"_+GQY2\?O6& MR8$W6"$F*BGS:U'L)(^25VHCR4]5M+O)S!PN0>M3+#GIOF--C*E9OB4_GA'F,(R=T^_SA/C(\??YPYE#(C'V?/;_WY M(_X^B$=1[<4E%MEN),='ZG9R*7?92ES/8%:E:!{%;/GC#S3T_H-%94IGZ43.MSB+&CQ'C+N_+=]NZ4<7?;5[K).]*3#30P\HNV3?%#LW4SF_8^M7=]'%Y$7EA M!-/X>!JIYYFEWS4[4Q<T60>!AR6&FBKH1>VYJXG_L^T_4M M_MH7ZMN%1H.N1,MC93?WF#!BRVY<>C%M9NQLJP@J+39"9UN%C+*1\DF.D4N=.8@&5L2K:F4*QP;,%<_^# F8G1]ZE@K4CD;A2#^F M)WA%G4+NMKNL:#13Z6S<-;HL869TNNG4W.EO4('4.B'(:%.=;41Y:$I#/$7> MF#V"&/NA72U:L1A%9E2AB]+[..A\S^0(Q"CW?,]785A>,!71$ST!)]#F85%N4 M@S&('5Q:%(L8@?IQD?[_\P-'(3H-H DW="R.M^?MZ@%$B=./3B*IO26SJ5 MM _H#@1%W0AU5RD!?M4AP>>D$OAJ8W/(!?.P+,<, 1VXU8@00VCQ"8]'4F. M&^JFFY]:HM/X)K*F@GQO+U;L(55.KF1DZS4@$+S%:QK!'^H%D=6E$#LOX(&U MQ-IV"6=T1"H;*(BY*>BP#('0\AM,HJ[N?2$WAP4I%_?H=#*;9BX CQ(3\-P_M_])DG\K;>; &TF)NTNJ;>MLX^GQ'8V/CT 5M9]4,#FI((Y-34LPP@63R1J9_M0"SF1JS^&MN]6->-.#1#E7W%DYK9)!1P:-G6I"-V ,YF\J>('>=^Y(_T=C;M%7/#U=U1B'.>;)*!'(XB9F(B:LAB%INHB!K2B"0B&8;PNQ8R/@(#K.!EYB;ET[T 61H?5L- MQ_J*K]Y9%RN](R=Y7999(UN3]CMT]]S_5'1RDM[;V.R\])4% ZA5.-9V!Y)B M;I)RR M206)#:L/2F!L4@*;U%LZE;?SR XQMP=G.LCBZ6>(;8K,1C+V96'T#LHL2/ MS(M*]%W, _+$^,* 7I+\+CW(-:$X8-R$2=2.^=:U0<_FET@!R?DT]-5LE=W:AV;S\GOV?-%]%NK71[?]_4*R&E M/KP@[PZ@B=Z"F9*O;B?UED[E[3ST ZWY]-_?N7*"WHO#-J6W="IOYV$;D-!W M(Z%YY:*_U8,"8>_J% <2%GJAN?0@=C%GOK791^PB#H Q\WSVGN>_X^;GOY J#[_]^7FA-L7AVU* M;^E4WL[#-H"O_[(+A@+?^=_#V MF>6&BISTGNNDWM*IO)V'=8!HWPW1SA*;E) G]99.Y>T\; ,A^VY"?E&)Q=8* M1!/.S0)#K#CE9GG95K!7-A%YBDJ04:W)FSZH^*9[6JT[4/6N?7[KOE:JWK9O M-R++1:,-X/MU7:O#@?Z!XS.#RW\ 4$L#!!0 (.R!3%H3R.%XA (-\& M 8 >&PO=V]R:W-H965T&ULM57;3MM $/V5D8LJD J^ M)FUI8HG$5.4!-2*E?5[L2;S"WC6[FP3^OK-KQPT0$_TQ7N;92@,+%V#L+3[/$QKN WQPW>F<.MI(;*6_MXJ(8>X%-""O,C65@ M-*QQBE5EB2B-NX[3ZZ^TP-WYEOV[JYUJN6$:I[+ZPPM3CKTO'A2X8*O*7,G- M#^SJ&5B^7%;;/6'3Q08>Y"MM9-V!*8..BW9D]YT..X!P^ (@Z@#14T#R B#N M /%; 4D'<%+[;2E.AXP9EHZ4W("RT<1F)TY,AZ;RN;!MGQM%IYQP)IU*H67% M"V:P@+FA@7IJ-,@%_&Q0,=L<#4P4,)4UO5BE[?@:X4+DLD8XG#%%\24:GK/J M"([A>I[!X<$1' 7*N4*TU@/?(-)6NO]/,NL4F;6/1"8F$$EY*8-9R+ HO' M!#Y5V9<:;4N=1*\R9IB?0!Q^@BB(DCT3=\.C_? LI?#HU>JB?O&Q8XO_B^-MV]>/]KYD_WW6?DYUPW(<>\2F4:W12S]^"(?!MWU:OB=9]DYDCW1.>IV3U]C3 M\[L5-P_'UEL*(.G(;[43=Y^$+=7045G#7:=)$L?4[O6N-L^C8DIV^#@]>QX5 M?AT.DCZJK<;?^?1K5$MGH9H270G3?AK];N_29\ZT/_3TK]0 M2P,$% @ [(%,6IIS4-LO!@ K"4 !@ !X;"]W;W)K=B773#W'ND>75WN 99'5GVIMY1R*W(R_IFMN5\]W:Q MJ#=;6I#Z#=O14EQY8%5!N#BM'A?UKJ(D;9R*?($\H_[6XK<;8XHZ19 M07UO0V7E,Z7AY_/]CR9X$\$E4JK^C>0?-UG M_#N8@T_W,7CYXA6HMZ2B--$[7RZXF*(<:+%II_/^-!TT M.)VB$.G3#&WP7MN]WZ5I)M./Y."69.EFC;P0RW->(W1>(]3@X &<]R0GY88"PD%,-V^ "U\#Y"!HHO>$ MY#=(LD@<5C@(O.7B<,FB;H0PQ&X4]NUBW6X.7815O,2 AT+?O\#KQ>V>XW:? M%/?+4ZJ]>A(!)TBO3P"-5JL(\OJ_+;>D0V]F8GR6]/J0&>K7W^!OO.[*9.F M!$LF NLQCL^,8ROC<7;(4BIV+N ,U!?[W\2T%6IDU&NL+=O<10@[4$E)@QV$ M3A1@)24-=MAUW8O4[1'DG0GRK 2=JN!5I M,/(])>QXRB&3:T/V&/3/#/I6!C_4];[9U>(.LSE5^R;1P'XG#@^TYJ+8RHMT MB&I CJ22-YM2]%$JRC'CVRW-4R!Z*'$O$MTM"ZI'^+=6BI%LU6LU85W_D#;"R;&K:!CJ]*48'&HY8*+?(25M;$BNFO78C,YL1C_39"$3A9&AR0K5#B/2IHF@@P.L5)A8MPM1$+E*T":T"+EP MH,6"3M?_^KR3(2T&+VNZP01X'"@7WLL?DQ*5HR%5J?]PO=!:=KM>Q88S=M MB]:[PX30]92-%IOL7 \+":DI\D0"\MPH%> G?*!=NDSJM^R8XUF">EU1MCZ M*DE3#I<';3/8Z>DH%U*/:>NJYUJK^U2[_A0EW'ST",E?Q)E9=QT$OIV">_M$U70KJJ>:^\%=9$$$?35I9A2Y\63HB53H?47MA.#T*X&?[(#LZ..KE-3HL50 M%WUN (/05TO^5;L^IYT\A'9].-"'N48B=0&' [T)T045@Q]1CN-!.TB M:5R;-:DV@KI0F8N@L*>FG<'.%8+?@VK>A?KS6.R&3C2TZ3KM ^WB9UR;9<4:MS9*N;#!VU18SGG30Y.J@_>?TG9A"=C'UG-JL=JJ]-DN]MR-=Q\VAYT#UL:(] M[+'L&T?%T=#K M1I*F375,^UT4*Z/H*^^A!Q;0]N;'V>%"V9"JV_L!5USQT7/5IC-I[;\)#\K^?Z#]1YWV04_3/D/MOYD$7;5($I"VCZ=\215/BI9_N: 7G,!8,#>"9SG_XDL"TC-;*=MJ(TKYEV55KY-6?JT?KYI- M+9*L:[0NKK#O!U?K)"]G-]?=;Y_KF^MJVQ9Y*3[77K-=KY/ZY9THJN>W,S3;M_W"7/ZY:J13WHOU]\[F6WZX.7K)\+:BJ+^K+Q^SMS%=W) J1MLI%O)[$@M1%,J3O(^O.Z>SPS55 MP^//>^\?.O%2S$/2B$55_)%G[>KM+)QYF5@FVZ*]JY[_+G:"F/*75D73_>L]M[VS]F9=NF[9:[QK+.UCG9?]_\FT7B*,&*!AI@'<-L-F CC0@NP;DW 9TUX!V MD>FE='&(DS:YN:ZK9Z]6UM*;^M %VLMY>>EZO?[MI9_S66[]F91E4U5Y%G2 MBLR[;^5_LE/;QJN6WB)I5MX'.3:;^[?A][KW[ZV?O)RTOO7ZMJVR1EUEQ? MM?(>E*>K=`>]=_WU\,CU$/9^J\IVU7CORTQD0P=7\N8/"O!>P3OL]!B+]+5' MT"\>]C$%;FAQ?G,"-(_/;XX=:LBA/TCGCXSUAPKZL@OZIJZ>[5M MY(>_-F3,[Y.VKQ\[*=,WN:B>0/U0W\="E]'I9,WS29)Q=N9S!>-J)_$[..O M?T&!_S&(AG:9YHE8L*&I]:W;4 MX4B.']\WA@]@1@*?1<;P@Q5(->#O7V MQ9.KE">^;O.-^@LD*;1NA1!SOMLVB]J'?##_1%-T4%3=&*\+45==XF_G];) M-T]\D\C7@-DK FZ3H](WVI>Y@K7, MD[*4G-$9M?-U?!>4VAT$F!$YY\T^ LQ0%+ Q24<,A2%SAX"I"5FW-D?(9YR84B%#GU%FB04,(XI1.*(6:[78/2KSIJWSMAVV7);QE7:TOE(J! XI\'UJ"K2M6,3-A0ZRXB@8D:$2Y>Z MG?/!].$1,P4"5@BST%0(F,DI.Y9X-(\@-Y#\HVIDJBF]YL>D.B]R*>TAFUM* MWYJSMA$CT4@X--H@-]MTX7CUF'3[I'(7AR8IP-42V1#"L95M;:/)[ZIQK:: M8\S0B!Z--,C--/ONE:M*\2)7?D7NVLQ9[3LZ$P\@TR (6/P(F>*<5[\4S*?R M-HR51B44N3?.JZ1\%(U:A+M^;SKTDZO0@UR*1OL0U93& 51F$Q6GH2G+-B+6U@[R=)1[AI(TMF&$WF'W4NP0M"A3B']/IJ,)$IF; C*"Q;M;8AD]@VW[D;I*7\V>ES5AS9N(:9(1P M8.[> 3,>CM HUKB&W;AFR3HU&VVF(AR;B U8S3D/S,T28,8C/M95FL^PF\)4 ML64K!LL0* 4H]?" 6]T#D-4Q9>RDV%9S3OF(%,U6V,U6G\ZM)X(";4 **8DB M2R' 9#SR V)]!+ LB@) _;%70Q(7#'RN_Y^63:,ZIH.(IX6HQJ;=X*F_#(&M4 MP^ZRUFV6Y6HSDA2[1L7II6K/L]P#))';F7 &4RF4NL,Q_(#EOK"&B%HY'JAE$PQUQPUV7 MF7JLZU+1T>X6U@55SZBE"K#R0W/!!ZS8N*2CHTXWE/5;-J6EZO!L',L(!%RF M%(BVS'D.&4C%5&BB8RXB! !93=*>$!, MK(0-:6@=XL&&6%+VR"#28$G8[ZN:[CTVSE2E"MJ #=BS*O:N]3-7(\1FU6"GS@*0+W)2\-T%3>A@'2($?=('[#GN9(@ MRF*!'YI8OW!?]>(83>1M&"--@-1-@)^3E\.S>9<5@=9HC *;'F0I4\H&]6G<9&Z ME-4+Z(O43_G[4JM?&KL+N5L'YYABK&G1+SD.:GA)T\IQ(HTBLP2/607 M4O-L-X;,Y#HU]=K4Q[SZHCGZ2F]AR)'D!1&;NNA> MD;4S=]_O]R9OS7_4S7^+,=&_>_B,2_54T/=@VNBSJL,C(2-;W8@)BT33N5M M&#(-EM0-EHZ029 ^$:Q)SW6IS:SV^/I_$";;3A,E\YR;U?KO9]-DS*;PL;]*B M:K9U!YSI?O\])U__HHA,H_!3OY.6$"?U%D_E;1A?#:C,#:C=8-PD>>9EVZ[" MV*[$;OQUJU>NSN!$ SZ.P6Q)%B4$71W) #1E&S2GEOMOO[7*-FLR-FA_AY2O9G>FER297DZU[M(%>"FIQM?;TY,0XRN["=_T R TJ4B%!DYGK #N'0?'P"]":9=N1HDVE696Y6 M_?4[:NUNEQ?GETDKI%-

MK=DC!K/1"#_B\TC\C@(4&?SNT6\6CS@<"EU,8WO'?SWL9N?'_WI2JUS4FW_) M_W7R?W)V_O;P?]5.2=D P/@QYT9C]X_Y_-R/C$%-M8(8.>H:SC(MVY^AH0[3 MU%
000@<&_1^%>N;YC.,I2]IF'M*+ 'DQG_#\MMG+FL,F^KKBB=H%T2 MYPLIZ^Z"-MB]_G7U/U!+ P04 " #L@4Q:+'5HOD," "*!@ &0 'AL M+W=O&6RY8!4M)N M6AXZ16FW/3MP *O&9K8)
[;^O;0C+IH1*>0';G//Y.T8V(HEX MHRAAL!5(-E6%Q>L:*&]CQW>."SM2E,HLN$E4XP(>0?VLMT+/W(&2D0J8))PA M 7GLK/SE>F'B;< O JT\&2-3R9[S9S/99+'C&2&@D"I#P/IV@#N@U("TQI^>
MZ0Q;FL33\9'^S=:N:]EC"7><_B:9*F/GDX,RR'%#U8ZWWZ&O9V9X*:?27E'; MQ8:?'90V4O&J3]8&%6'=';_TYW"2H#GG$X(^(;#>W4;6\AXKG$2"MTB8:$TS M UNJS=9RA)F7\JB$?
DITGDHV^G@S$.A)X(RP JV$P*P ?>Q*1J[2.Y@X-^UI MZXX67*"%Z($S54KTE660_9OO:K-!+SCJK8-1X#VD$Q3Z-RCP@ND(+QS*#2TO MO, [5^8-VK^B#J[J#3\U#SW2QEC5.('?UA2!
'<)*/'_RY]V5$ M>3HH3\?HR:ZA@'QO/[OU3[71*N.U^O^0.]UQ8(ZIA!&QV2 V&^7\X.SV"KEQ MZ'MR\T%N?M6I/8'07Q&^X#;.?,]M,;@MKCZX<;]Q[D4_]Z0_5" *VP4E2GG# M5-IWF2A7Z?
H.E\W4;RVW6;/E>Y==ECJ MGP4($Z"?YYRKX\1L,/Q^DC=02P,$% @ [(%,6HCY?"7]$ #$\ !D M !X;"]W;W)K&UL[5QM;]PV$OXKA \H[H"M[763 M-&U> #MIKT9?
8B1N>T!Q'[@2=Y=G2E1%:C?;7W_/#$F]K&4Y;GJX%M@OB5>&5'[?&OK&[=6RHOWA2G=BZ.U]]67)RK$5;62.0\JS,G9Z>F3DT+J\NCE<[YV5;]\;AMO=*FN:N&:HI#U[D(9NWUQ M-#]*%]
[JU=K3A9.7SRNY4N^4_[&ZJO'II)TEUX4JG;:EJ-7RQ='Y_,N+^5,: MP'?\I-76]?X6I,K"VAOZ<)F_.#HEB911F:RIM9^)]YJ=R.^ER7V Y;W0I:YP-W2J]5. MO-8N,]8UM7I^XK$T37"2Q64NPC)G=RPS/Q/?
V]*OG?BJS%4^G. $,K>"GR7! M+\XF9WRMLF/QV7PFSD[/'DW,]UEKB,]XOL]^CR%FK15F;)-_VHVJ2UEF2OSR M'282EUX5[M]C=@FK/AI?E6+N2U?)3+TX0E
Y56_4TEJL#UEXN.YM19SX60E9*Y'!K739V,:9G9!I+AXN>$M@NQ&"7PG%@UFQ%#AY%+58EG;0F0# M@7PPRS')E"L 9BX .+E>:2^-\"I;E]98A!#6*&2Y(\&E$W8YG)_D =S"T8!7
MD%.7F6ERMLRB\:*T7AA=:*]RR#?CL2OIUZI."F>V("]BQ*3/6[AL+=;XT] M MY%XZ(PM$8Z1QM64U *F>A*MQ+ M!__4/% M8(N\"6D7PW
=^P"S1(5[WV*QGOJY7BYUAGS*D4+>;)1/3@KM/+LQD+AT,HM! MDJVQ-:IJSYH' M^[<>2@.U2S>P&SJE;D@=F><4@F1#&*AFJ%KL&#M6C0Q1%K9J%CQS&/6$);99 MA5 9H@S-1?"1\+M%-
!C89;5>8%,61+.^#% ?@)5N#6#)'_M^, ,P>N9_+$2, MDX%?0*'H]#M164]_0?=1].,Y-HTIH)-MHV4-H ?>Q" N5]X3G4 A(M3OM-\I(B.U*UP6(C=ZKW6)ONPE8ML#5""AC-4R(.N"_6-
B.RIK$WU[P1W2PT M 0RF5R7C*+Y1&T[QN?()0D+P::"K"KPQ:$-?\P M\ANX%>LL6Z_;LSG<@*)>Y:V&*H^1N0'7#A*R=Z:Y4THSFIF65[+H"^37NLX_ MK63M"1"'UK]M+W MWS_YV].SL]-GE]?
\Q_S9/RC=0P!6-T8N')&#=Z=D?2R2_^W9QHFU,E7:6\4# MC+X!4*ZM#6;IPDT78(B<+O8=(./@C.;_B7+C%<"'+PH2<3Y_)BZO0]Y6J@]* M
UEHN4)1]J@!4D;6R'5MOI[<#OAUV+X1]T^9CM$A^#[G:C*8SG3%SA01AB4T!_2?CO$)ODR'$W:PGV M !R0*9P<;39M5\^SRXAE.>#2D3VBL4.L)^P10E!8-*Q"C,VQ82!J< MY
?"L'=]_JSS#D+Y&L4H)\/^%&$K[Q2X=1'$8<7599L"X0^ 0<]LHX8SY#I$ M9.#H9*)RS+)]V"64CC9P3&D4=P%$H \"Y#6(]V'@X^U*,1'@_4IHVA([,DV9 MR"K"SE6*J+1V[%-D<%
("29=\!S3Q6%RU,>ZL:2+WK5.N#CN-"58!E7E5TG V M))-#$R2KJ1Z-CGL3>532L,[6FE(>; Y1C"Q=B.=@Z3'Z$:6KR)4B>G=8WF$' M4=[$WFQ)D1N *A5XB6;1^+?*55!;D=MPP.D>"Y#
[R3#D:!H;.,PL8G9;F'!U M9B?1$#HR^$*)HO(=K=_WI1Z\7H;J@7,_X3"A3B#7Y&SCPV8MA$C!V<2T7U'5 M&92N8/4]-A*"E$RHB[03LF/+EODMB].M!/(0R I?#NDB5K=<#)5A_1[-5,2T M-
08;N.&PO+ZN(X&F&*()526UL9382*J(F/@7 MB!R;<[4RL->G-:J&0'TJG0TJL#4@J4] @T8$7KWDR!AJ* <@($(IW,U0K0'< M7#-$2%$H$ P6\=2_*"@,5PG$UQ;T,0,08K^_#O;RR1+
[0F.;:$NH;;!06!C4 M8:U"_R!6MP0M:YTHCJ;,^JG,"TP'MPV7B=V2]5,-&W%J/WUY6HKJ0/9TF65< M7=A!0;>(>Q,H<99B:2!QH=W-3L(D]M/Y(S!J(7$)5*)VV@ MWXK ,&(MXP-!FM%,'8F2(-
HJ^CQ"NU.=U$L1DGD=)/1M3P$3].JU07G>WX\V M94(X((SR=1!E QPG=:YL[9*/1UL:BPU8G5(->!5;1,<89ZKV"AH M48[;!)<]*LFV"=:5@:5G),H&QN1[KXABXX8?+/E6"U1(RTU)-;\/;1>.:S(3
M1UT5!T&" HYRI4,F(-435;@.V,KA0N)Y.6SSH2T M?&F#[^^WS!CS>]11$5_A!ISD:I*0DQH<&6O+JR7I!YG)R&WDM!]: 9-WT;:L M:L82_&D_@%?B[F(?_=IJ%C-
&JQ,CQWP(LGQ7RD)G,3X\#XMYF:".2MS0*=A; ME[A*8%&S_6SAF*)2.TNE5H/J0-R6:)$]HWG?7T7IPD.ZWX_;[O?C/Z3[?=GYS2]?&[D:[6A/+^7K1DU(M_*25^,D?+O$]G?CI!0]]HD.?Z-
G.O2)#GVB0Y_HT"\4H^Q47$%-MHNF5[FD3/6T% M?OI0@?M2OAF_1XDO6B6^>+C5L?6:,\GYW:W:M,R+0&&4[K-3[M3U:["4O0@!%YK MJBXH4W<[=5\;[Y[E;L^=ZJYN"7P[=HRV/6?+
[AZ'.?'6\A''[G1NCX2'$+>C MT[VZHQ:(U2X20_3#KMZ8ZUE%$:+V=:68Q*:F;4!;'(XACLG"#4_O=[2.S#VG- MI(9&NUFC"+[;3R%M[S;ETI2K41<@Q+@OD<2D*C#H->*VS/?W]FGOM.\M(@QF
MX_G4:M(I'C/=FP?%T%JC6BKD+C5 !TTV$+-XAI)37-L)L .",%*0SKB$"K+W M.K5[;8RV/KIW-FS)JGL)8,!Z(F$8),3;78WQ&B_8W!"4H=KA#D29*F8(N0/% M1,38JMAO+J?>'Q^OG92]VX)
[(NL"&UZ*;YM"UC.00@=+<=4!VC%_PD46;MC]*QY9U 7X+C@WH27X0 M?2#O8I:>&(1*HTAO!]Q6\EA\#];*HHLMI $;PQQW1Q>BE5XC.29F38!@Q7]L MJ'O.B8Y8Z!^THX(LQN#E&Y8B-
1,SCDF.IF[;7^]*>G/FLLR.0\?A[/3T,4U_ M=CJ?SP"RV4TXH_]5J6K<^*[M[O2'S.=QR*.9^/:[?PV_>Q2_>\K[35^GN>)I M?_&--20,.6U_X-,P\&S>-Q8=+J?-NZ!SXX;H_E):Q+ZW1(NL^3^AO]
MKO>"A<1-5,I.S<0BD5%_+#7GJX"0WU@J0J@OU#:V0Y+A^_>:$9&.7U,Y$0R M"@?CZPXF49IN:5=J%3,"*S':P1\S MZ]X?$%Z"<:78K7M<1F$6E3*RTT1X9VCJ5SZ!?0WR 3Y]R? 3-BC\ > M4T]
(S$__98;>^G!G=S*6-C>ZD6W3SXZW)#=GJ8Q)#@7CG?N)V<#+MZ+CAS+ M'I$.C?Z63)N63-^Z7S10^!N[)6P+:F0WI=T:E:]4S#IW%L-Q7WFV5-C/VO(. MWM.".#1;-ESP(T@RFUX1N4/!Y
'4@H82_,:%2 _: #=B?GXU!MYLJ9>UL5[UWH]+K<1;FH5N-#\3[_<:>[W! M]E$<=FW?(*F1+1?\:*.CS,?(8'_0!J>G=ZT2W6.1O6=KLM^NI[?I;*%=#]5& MDT74>*H7,>^]CSO_?95CQ[6I#=
(LLO;SV[UZY@%EY;0L>^1\2K^S3K^SA^H7 M>Q(L>Z 1A('_0ZTG)1Q_)W>"*Q\JF?];)3/ED=V+W_/)=[#'/)*['X#Y'K^] MUZD>LLBA+W+HBQSZ(G\V-(E;,
4JW2\OS#_JIQ>LT^V[Q>TFNT%.N[N)?<_2 M]S3HY]WYV?E'':#]$!WN \UI <;#?DJW[J3M_&..VGY%/2T?"^C>]0?I-BW MH?EV:+[]%9IO4]'6/6&=/_@1ZSCI[^GT$:@R+PV@GJ\?O.!IST?J"L
$#RS[!QAZKTX;?*VJOM3[V=AQ\X MZVX/OQ/WO:SY()U12PP]/?X<%*(./[T6/GA;\<^=+:SWMN _UTKFJJ8;\/W2 M6I\^T +M#^"]_"]02P,$% @ [(%,6MWISII<'0 =6< !D !X;"]W
M;W)K&UL[3UI<]M&EG^E2U,U)551M"1?<9RX2G;B M&>].=EQ6//.Y"33)CG$P:$ R\^OW77V!("1[DMW:VOF06"*!UZ_??77KN[NV M^^2VQO3JF@6_6;5?K'G[M-
H_NY(4KPIL7(BQ_T+U^]5W7WJD.GP9H M^ -ME=X&Y&R#7+GI._C6PGO]JQOFAFK7ZL9N&KNVA6YZ=5T4[=#TMMFH]VUE
M"VN<.O4_G7WWJ(>E$<"C0I9YSZ@^=L0T"Z$IXV(.7]5OWE^OK]4KUK5 \KM#O;X&JP>JT;L @(:8%?.?. M%6U35$,)B%:5TN4OH#G\^2F^:AUQ$$ WJ,KP1%."32F&KL// :]NT)4[HW5L M:1#?
QA3&.12)OE4[IH=::]M5>\+W#=/CSW_ZYNKR^4N78+5KG6630[0$237U MRG1>6A_3ZN-/GRSH8X0,:X%-H7>G%@*+W!%C'+UAXW7=]*9KU0?CVJ$#=B5R!VBAY6?!Z[]8@HDD)'@N$:Z-
M:8#V+#ZZ!',,@H6\@$7-9W"4#E#8=>VM+1^&+J!F/L/VFHU!QGVK_ORG%\^> MOWAY\._/G6Z<+ICK*]/?X193Z(C1##4 (3!B:QO)<;]&G3ICU'^UO5%/2/:N M7F98D 9?
K]>VLO"*.UO.F+*GP90]G;5![T$="[NK#,G$FX#B$8,V#^QT=:9F M 'Z-6?-RX.5I:%AZA?(_V1+DP>@:5NIV+6MI4-*[;5N![6CO&@#OAA48&JL[
M<"A+=0U&RR5>QR*\PK/6+T3V(65!Y*^I+$BC3L1];#4>(/'OFEOCS29*)DA, MCXX?3ERY[]H*[%L7J(8X -0! MS!.;*[7MM^KVO3;MLSL4=C!+T.Y0>1 M3>Z*Y%C^&9E;DV%3 A+J_86H"+)
M!:K--D8L=,'4(YQ/9@^FO>A;,)EN@(V""1SS--I?8&#GMG;'; +("T!IEWK, MEGGPN@4\R058<#8$'7D(_K"'2&+'SPJ_=AA=[,]K_0D1*@V0EG@,;V>TDBO^C-@ZHC1%@&B(-[QT
CN,,%/(8_@A"AM@299%?)@+\.1[+CNNO(>MUJD'Z. M&72?2,4Q&F7LE#UJ5:)'LZ"Z))H.=VI@U9(WX63GR 3 #7XK!\ZNQ-D]&)O1
MZFG\$>P=RDV*3\2&A>Z(7B2RAIN]NG@)G!DZX^.I%"0]_8>+K\("Y:"HM'/L=L.^)<+&7W**$%%4+!M^=F:*P'S 3E0 2E>[PC M9(RQ%+(A?V !,D<)!TX3K+3$CF@[*7K$'8GX46#LT3@CK +
]1CP"\1GLP%23,0S@MSM08"DDCYRUBSM+C[03(2%&U3N0-?3+P Q=.'@:;3D$_!">_X!J@ MU,>126.AP9GU4 &H6Q98M(D0X7-8BCO><3)GT"RP:%E0=ML%DU>US>:\(JVB M>
D\:;.QJ\J$38%DW1E,[APM*9"8.Y3 P:OCC9=F;6(:@1E%$Y*47G\FFM4M M9H:H,!2(@18/FVW*F14$5^:66(8904*1#G,U[<#R Z(+%&Y,>GSZ!E:L A0L M*MC/1@!F-. YT$#GL_*[QM4-
MP=_8#N$PB#1)U2A7E0I^69.@HNL] ^='*4 M;5<6'BNS.&0'^0>DD4!XDGR-]@>X L2IT>21D4.=ZL">U5P7 O-28>8',K'\63F':+B^5\)\X*[<%OWT.(5R=6V*'UA8LZB!Q
M\5OBG:WY18L>/0T&:KU'E$,<)\D_BJ5W0%B5I*BT[/2Z]TX'WN"PNAUZ,"(- MA;3%UA2?'*:%QI3']Y>[S&" P:UG2SE?=B&'NM-[E%1B"GQ.E8/C$1X7)!+0 M9 ,Y69V""L^UA25 Q/4Q)A@Q-
(?.97\4G3PH2@*R&;WY)NC--_=DFHF%^M%; MJ"FEF8=S:C#)G(*5?QR,(-A&$,K.5J)&4O\XM6=JH]$*(6EV=F=P)>#!J;5G M$@$"?3LB"MI?^@:^0J;<:8@,[H!8$+B 06*O#/D,FL*].DTBH3<5Q-
7\Y%OY M7J3Q# '>GDFU!^F\TL4GSE>Z%L(\9"N]*("]C3V%E_@+$(VRRM"G!Y+GB:-@ MC7L%\17D0Y S5E1B8=T'D1K8":+IAAVC.,%FR4I#B/U;DE ']S'2!+VSO:[L M;Y+A@193@'K>&8%+J9BJ]
H#&H"$%J*S@@?HU4\:T[J&%('+A+B2%(+0Y(N_ MI5C'UZF6ZH<$W^,N$$-H9.: J&"Q:R/A?Z>Q?7".5/.A)&6QE#&)PRAS/XN MG:YNP4^Q;2-!8G?)1"E'.*WM9T(;GXB1/(?
+42\KS%.4WH!QELPQS]RJ(, MC)L+KNGU-D8W>^(31A(CUXE)7;H7@9^[XX58&S)BE;YSPH\-BHA$XA7CC)%* M9B3JQM$H=@GFQ-3 MS!7(^M-.)'2H,M%0;<@KJBSPF5<*%;=,9.P'1@$=
(U(LSOP_GJL[Q)1&L[% MTRB2UT-.1%L!=,9BV2W[E"Z5KWPM"PPN,!@GJG!1GNU''H.$]$R60Y''FM?* MD'Z!!C/-_L*%XVJ_2+) Q$WJ/5)T@BC>!9T#O828W==0!@I0@A-$^_*+D3J@
M%S=!8F5(W D:FJ9WZXG O4AF4; MGU]12 AZ-K,Q)V8Q334TR4W,>,06H[X)($5*H_K]CEP*;4L^V54)#)0\0=4%6!&1'NAX_ MZ:Z 5&9PX/)=XO9CL<G)OKV]>J^N;-
^KG%FBIOKEX>O[T8J%>^\X,;&J%E6:.03Z(5KP#;F&+6,(, M?)_?]-'%DCJI5+7U2A#((MLDK(-78ED9=E(W(?GP>0<;:U#JL>?\JW&W!V,6F!3<)V:FE MYS*M)L$C.5YQG(TQB/1$IELB%-$=]$6
'@MI@(?,J"FS=K(,8(PJ@;]+E\3H M8GNDA/GP5LEDE_K!79*5[Y*4ODNR.&R1S+1'LNIH%M%G;;340CZ@=9*+P!_7 M/CFM6N?.?M\NBCGLHL@R_^>;*;*1@W8$*M_7[7K*'?S!
[9CYP@O$&U_9;DB; M,Z$UX^9Z,T8=MF;F,)NR.%]+=R=S.B+;'!-SN=10$([; 3/Z&V;ML6H7G\@& M(:B*('N:HA'MT',)LDQT!80?:%1%9(G[H-X,.FZ)OT@*,&C;JDN:G;E\L919 MJ00;4E>N4_@\
[:M(\P?I82@G0%0+02CN>)RG42D_$B0)/[,FP;^;=?^[S;HP M8;3:_RZ]NA3>=*M.S42MEQ=QU/3BGK@U-'6N2;0FYTCG89QN,!@=P5'7:7F0 M-
CQJ'W&T5IHU]B&,+SKA_JM""H[SU;@D7Y3),E0M8?<*&+RVF&!BT:F)!9T\ M*P[U(_\\SLE]WO&4&O<]@K3.%?_6B?'.][E,:2,[3YIY>165' :6;\0 C\HD
MAL+#KRF5!$<3S>P4LD>+)5*O@/P_&'1/I=F:B M%&G$5O Q0F3M+L(,Y_.CI M!36K(B706OM 0WQ1J&+@2TG)(4SE^9=)K/9E_%B^#I_'??'KY#!/V6>FZ8RHIH9E8M9L\ZVXHP> $2*W7*
MI"4:^3&?CNL^@_D2UW\$+*%>WV@]]!$DK> 6@,3 D[X*?75FU .BGKJF#.* MTD3S-FN*KJ(INIJU)>1HU0?32SM$_7U5V0W'G).F:1X:\BR^T MR0M^' 69'3^G"72P/M0J00=DN1T^M [48?
$KW6$C#36Y^UE2(;$PF5QC?3A6CPSD]&;(0,8;#VA MLD<_# 9_LS'4+WU[I$6&X01$HSA(DS-G(:OZ6KH0B!K4*<72W<3D EM.H1>U MP_Y3'X]/4,,7 ^"01WG#F*% QCILP9\AX8S[SEJ[7T$!,
MA5[4[5!\/+&S-9FW"1^MRP.0OL5V9XP2N3?BQ7YJ$T@PTV&=.B=75&@RW "$P!N?M^APK+=)\E'A25F%5)::*]%NNRPPUQ7EYG_!(F_R
M]Q,0<-48XN8F#02ITKZ1%*L[;6XB%N*Q,/"_V5JL.'!$XAQQ/9@I:@RO3ER M5.W)4KST#%F#BM Q$9JM@/P)(H\RSL0F TH[/@J#LPU--FN!=2TRC.&HTI?X
MM8.%)]:=\7FI"OUQ/N]!ICQE7C@>%QOU_[:G<_84Z5+*:-+_;Q/ZSX=HXO^L M?Q(96#/(M,R^18YN1$)M.U-%A>!/#) MXU\P3TF^X7!,DTL5!4@!M<)0-V^T3A,^^
/ILZX@:S1QR9Y3)/._3]2YHHK\=NG"87B(1 M/W7K3Y_(4-=\%"&0G5P/G[K@:B3--X$LVR;C M&K%GNI;%!TFI^X&G+M.G.':UC8B@R[?BBY==6$XAHGO3@P"OO!,J,8-9E8QBC1
M#YM%%F=>SAV;A%H9$C0((;2MB" \D9:7W-@!+M5;=G/YWC.'3X.B;9^.$;+Q M@=#*W]1 (18&2]18D-Y<#I.C*S[R1DI/4R?C7KKC!7&[DBN22JZB$=B"3"_J(K(E(KO-5Q5).
[_O#AN%A?!>.V&$MO%VYV2/1[MUE;'&TDNY^\2^0%+..B4)DWR/?>0?#I31][/L8F7"ES.7P3P42K34E.B\-$\'E)R(3^)R.(9ER*9. %BMG:>,=KV^%L&,*.U@-G M.\^QU&A"K;ATMP0%-
'*S,+$#05/QLT7C(BXI@],*U!- ML-*?/T3521]P-P/I9]R5[^(2.?'QR:>2\UX+SSZ?=B'_CN/,:7H,PF?5-9ZB MO9P_!/N!)ZO)6&X:>^RZC7N@G-9G:@)2K@Q^DC($U3&4]@'8Z#!1.#/!X?S: MF'..BWS
[Y(C54G$1'JT&RA.UIQ$JAW.7&NBF/^ 7&D>\U\L,IY#$[BK_D($F?Q5O4\7>X,3;97TX:EG^9C\\C=8WF(@F? M4D1(RC%)LL46N>4=(6Q:Q[2_*"H_/JO+';MAIJ)E2-FH,A2O(VUP=Z@9)D
M4N'(+F5/I$KI>RDIG*5Q1>_ :+(3&_0&ZT7;6 &DKU/1$9.PA ME/77GHR>$\!,(IK@H]O9$%4:S73^""A$!7106:*FO CGC^V-$/*G[O @[:'D MIP,Z=*[!1RJ,-
\5U\KBT:3X9(Y:F(3FLW$!/4ZN_,$4Q$&634X0/)43!&(:9RUV//5] M.7]6F^]).7]-^".6IG%'KTFZ!]9I&8^5T;@XU.(<$/SFD.!Z3?L!M7HN\RT?=42Z S@<7 M(_%Q:4P&+_*N;L%GM0.=6C+)13]3.V
"IJ<904R+3S%+XU]Q"#(RPUN;X M@"/$8SPU2D\)L(,OL $2SO!\N/GH#^^$-TJ)RY.3Z)ZW2"5[KX='Y3 M;%NZ#XQ(=XYO(#WKML1"(-Y2"8S37=6"FZG#2=/@;+B[2>%E3)QY1K"MVHWE
M>SAX'!5@TX;%ZO@='*K&,MG MY:XN%A//QO+[#[$.IA8X<=S%JQ5D.M6?U0Y:LD!S"(RV;DL.<-WIVN!=MWR ME):@N;O86:(#;Y_!]I0N+;TIO8+4X\@Q1U)4$+H-1 '< *I<*U;=IWZJ:9MH
MO8_,"(:S*[XX(0+#A74>E>&&0+R!DYL!IV:Y62YD6)0[+EV22/BAOJ--B.Q> M@'BMC$I/!)] M>%(2BEG#4.L(8*.!ZJILI@.Z=)H!XU4"&)M1XZ *HJJ_I);PBR[94U^DVMA:<&>3?^[3[!IO"T3"T
MD+:!9(@8&>U6;XIM8W]%2^S?\/O-W.UULL&XFV2R>-243<_-\YAU;S;B_B1H MPCL?2H7 4KZ+=3',KA? M>VX=)3T6;%N#9.Y5N.,I#/]QHN0OS0G'YWRO.!M73DG,6]B"(T>""#/WZI0/
M+%]2;VP#HDAED:$)I=A?AY;:!)E3M/X.;/E<#L=3N[V(ZIRL;WT E'!EC,3C M,1+M"IT0.286N:6'OS9P@<,6+@6E .N$J:)M,B&%]&X),MDQ]\S
M^BW\Z8J0YN*.&_];ZI(>BTN:MMZS_BB>V[VKGT#=:# MT)E..JAYL*<[++P(Z.L2 ANVMC.KP/-8+B/RW9@-*^J[!FAQRR5G+$*S)287 M9P74S4=X9$G?GE\\7ZAW-
>:F)HS:'H+-7%X\'_[1PT@.B,VH2-5FN8%0N7^\NE"2"FWFL$+=7A-A'L-N %8OEK@/E!/EOE,/S M M//(0IKTX9%J$=P^S7DPQZ\4Q9B6SY%_%I.1]:FIC*- 4=$:.!J/QJKJ%OP5" M;S8X81T/ !T549. L'-
!AIL7KXN3. 3SUP7L) MJ@6GM$KZZ09<2S;@?G#AW!\@;'B3N+_&SE G5Y><[%#KB69?N>F8\-!M?71# MB86/T("3=($,(D4Q6@(;?%WRK>0C$\N,,N%DF)\"/7]!$-AU#*0]0G3N@"XX
MGCJ6>O3V1LX[H.;''?QGM+YWI&\B@K>A.,L/_KKQ$=&^AO_="5W$V/?]1 ME/"I\G]3YIK_DDI\G/\@S4_4),*2[QI>O5@^?WK")37_2]_NZ.^JK-J^;VOZ M<6LTN %\ +Y?MQ!8RB^X0/A+.Z_^&U!+
P04 " #L@4Q:9-14D1,# #H M"0 &0 'AL+W=O4F@K 1L;'Y#08)OVT4TNC85C=[9#8;]^9Z<-W8#0O? ECL^^YYZSG[,] M7DIUHRL 0^YJ+O3$JXQ9' .!SBNHJ=Z7"Q X4DI54X-=-0_T0@$MG%/-
@S@, M!T%-F?"F8V>[5-.Q; QG BX5T4U=4W5_EPN)U[DK0V?V+PRUA!,QPLZARLP MGQ>7"GM!AU*P&H1F4A %Y<0[C@Y/,CO?3?C"8*DW_HG-9";EC>V<%Q,OM(2 M0VXL
L7F%DZ!R/2]5Y(SDF[*9<&86C#/W,]%P8*N9LQD&3M]?4 MMGOCP""R'0_R%PWU#./:_5X;W^(2F$HV MFHI"[W5FE$/B--%9/BBI]4,ZMY0WT)/-VNT-B?PLR_PP##O;8\MQGC=U@_Y0
MV(52AOUP6%L$Z!))DI&?#49[CT?2*/3C-'H8.7V996:=,K.ME5DVIK$ZV%P$N,.[0<-3 NP'/GL>S"H-P_VB";??3&^(\#=Y M_+LFOP%5!$1A)?1[[.Q%[S=D&/J#8;P5W&!K4G\.GP-T(/7
!W]+2B>6OCL M*U";8TPBOQD]!#Q6AK*M]C-1\745U3!QNV+M3MW;PP\D>RQVE[$G;5[QARW MM_?#]/8-=$'5G E-.)3H&NX/L8Q4^ZYH.T8NW%T^DP8/"O=;X5,,E)V XZ64 M9MVQ ;K'W?
0G4$L#!!0 (.R!3%I74.4N[0 $\3 9 >&PO=V]R M:W-H965TK]\A;6#7K"RU((#QUT:FTZG4C/W_K?0/9NVPECF5[)J77XI4Y9?.Q$$IRVA; MJCN^_,0VZS$ $UY*\T7+S5SLH*25BE<;9D!0%?
6ZI8\;.QS#X&T8/(-[K M]H(#\OQNC;Z1YQ]>X]#2UHS!,*-.B'/9T(1=.A#QDHD'YLS>OB$1OC@ *^A@ M!8>DS^XAP=*V9(AGVK-%U58H:U4K&"H9!!I*J,Q1!FDCD>)HSB)$@8QG*+Y M"JF-
;1>H18,+PQE0>$KBGJ!:)VB!,8!MTD@NA",038I.62'PTAO?B Z M1*4V",0 J^; MXT#1$$SC&6\-#I/BAID\E:"*'EZCMZ^F7C8OWBQ_9-1@5B=
M:A3/E83=K)^0[WEN0,9'\466%A^';CP^CGML<7L!=B/_..Z)Q4W&Q/7(Y"CN MV.8FQ/6QU_4_@\<8S13P6%.CV U\LIO*%2U[)@1!'G;C22?L0-*$7=*$1R=- M6DBZ@,"!L-(Q!!2Q/],/BSTV>EZK-
3XR]?.IB_;-?QK]VI,[CT''[W<"=,<: M+I0N\.B>+72:[7RV:HPM=7KO;J"_VX+0&:0+P+R&5DJH N++WLBR9N'$<] M2@"AA'MQN6T#;^SB<6-K,#7F5O!$EQCHGI#3XU!D3->R.56V-4Z""8# I_9
M2-QP:&"CX-O@7?*$'*?B=]LGA;&.[:0>)N'& M;;H'D+!=H#14C,-O@_0!M.=H274A2ED)&XU8V14I]-TPL,LQB0(W"HA-#V((MGIW1OACQCGP!&J?5OR;]I?
+#7M46*\N>#VS;VWVV(B=PJ!9P:7EUA;=@R[8N%,J* M1]A_=/G;66P$-LE90)![-D:X92&X_HA;V#P-!: M]6D.#VP]L,-@.Z5\.,3&Y"6]_Q>X?TN!TX&_?0XP*X2(AYN=?7%K=J:2F^-D
M(5%24J!E!7#!-6U]1RQJN.2](*U_#90KJ5@ESX8N"J/>(PT&;_%!+ P04 " #L@4Q:7^Z)P,8# #^"0 M&0 'AL+W=O2DV:\?92=VNL0Y[,.^)"9%/GQ(B:)F M.R%?50&@R?
>JY&IN%5K7]XZCL@(JJNY$#1Q7UD)65*,H-XZJ)="\=:I*QW?= MV*DHX]9BUNJ6/4(K=W/*LH^(SVQ3:*)S%K*8;> ']
MM5Y*E)P>)6<5<,4$)Q+6<^O!NW\,C7UK\">#G3KY)B:3E1"O1O@]GUNN(00E M9-H@4/S;PA.4I0%"&M\.F%8?TCB>?A_1?VUSQUQ65,&3*/]BN2[F5FJ1'-:T M*?5GL?L AWPB@Y>)4K6_9-?
9AJY%LD9I41V/=/OQ_J<.*0CCGX!P>_ MY=T%:EF^IYHN9E+LB#36B&8^VE1;;R3'N-F4%RUQE:&?7BPE[J_4>T)Y3IZ_ M-:S&BFMR\X6N2E"W,T=C$&/J9 ? QP[0'P'T?/))<%TH\LQSR'\$<)!=3]$_
M4GSTKR*^A^R.!)Y-?-P'Q3(M+5B+7W[R8O?=%99ASS*\AKYXP?;+FQ*(6)/ZE#$<&=N$PT7:5X'':*>^&[PC M__?_L](,6PGR7H.["]4*9+O#1^4-XT07HE&8L+HE7Q6LFY)\Q/Y5YA0$[5'H
MK3^:LG"'DI\-2!RG_0J*?I#TXF]4%R 9WQ"U5QHJU19T33-6,LT0^V@8NI/(M)7N@4I$;[_8LC< .PLA.P^C"2A0%]C08V"T!+P]NFFK52(:9UZP&LRGJQ^WL M'9*)?
XS];_0XC.TPGI[K,68Z]7KYI9&8%;P9RILD(Y&FKITFWIG:\UP[3H:* M?@"ZW1,MF^QU+$8PB49B1+87)6?:T Z]H)<>5F(+9"-%@^!X&TJ<%$13_CK M11-OK%X8(7 O:H?4_C!G@E"E0*L3TJ-[D-
I8A(O: ?-)<&6*8@;/A/$)-O & M>VT ,Z>UK^G4M]/(/Z]U&MIQ.H3Z(C0M1^Z"-QLOM ,_MCWW/$R()]:WW>2D MGPQ3FF5-U91MK^: -T7&:#M'WXIT$P6^'273\ZZYB1/7#J-@6%F.7VRC^-CD
M=C+%/O.#LS7L@A1O '_8"=.];[8]E8 /C$QL./L;TZ6H(0KM2YB4@",_[XX' MCF9=$"[05K&\PQE]HG+#N"(EK-'5O4LBB\CNM=$)6M3MA%\)C>^%]K/ !QI(8X#K:R'T43 ! M^B??XA]02P,$% @
[(%,6F>9H-U3! I0\ !D !X;"]W;W)K&ULU5?K;]LV$/]7"#4H'("+)>KIU#:0I"T68%F#)NNP MC[1TLH5*I$O2.YVP)7XOYPEC"<#I>\CG<@?EM>:MP-FRU9$4% M0A=2$ 7YQ+GPSB\CRU\S?"M@K??"
&Q.YD)N5W.[G.)HYK 4$)J;$:./X>X K* MTBI"&#\V.IW6I!7<'V^U?Z[WCGN9<0U7LOR]R,QBXB0.R2#GJ])\E>N?8;.? MT.I+9:GK+UDWO%'HD'2EC:PVPHB@*D3SYX^;<]@32-Q7!-
A&@-6X&T,URH_< M\.E8R351EANUV4&]U5H:P17".N7.*%PM4,Y,KT4J*R#W_!$T&=SS60FGXZ%! MS79]F&ZT7#9:V"M:/$9NI#_+33Z)#++G"H8(J<7%MK@NV4&-'R$]([Y'"7-9 M<$"?
W^[3K_7Y1^RS;W^-=- O;3/C7"]Y"A,'0U^#>@!G^OZ=%[D?#F +6FS! M(>W3NR8AB,Q)T<_T_)' (R:>!C*8@8"\,+UN.:SX_;N$N?X'\F_]_P"NF@@@
MZ#^H9J!J'V[7!X4@9B%7FHM,GUK7,OOQ:R>W7%GO1#W^3]"#F@FZSOQE[*>%]-@%'3I?D"CJ(<>Q#1FHW9^+PTO#QDZ M>=T$2RA+XK=,' C"L W"\ @@5)!*D19EP>O"V1N6?
<%XV,#_,Q@_0P;J+>^- M?.HE8==);DA=KX?NA91Y;CN_]Q CP5*!-[*>/SY!@3D.5YF'7W,IZ(AFQ'_O1C59BGG^S-EA%$8"TW?N_HHR[K1F) W23JH8:C'>_5@JO"
MV+L%+0BCBMG*6M!O9NE;=$;#.-HW(^;V(,D#+U?-)GB)SPXNTFY6HVS".M2N MMP:,^J&[JRA?S (CJM-1A-,*4(EH\9UA!3]%^XARW^4T7AR$KP MH@CT71; 3L^/MOSKEU](RI5ZPH?
TFJM,/_,P%H2DQ\H^2374M'9Z7-E&Z8,7]':Z(X>_68>F+7I;'?4QJ91X-P5YV^'9'(@QI?-_D& MB/#T"!\V9;9[]@GU@J07(?/\OS$BN[BVJ?-T?'B]_%^+!]"F:MY1Y$(84)+<
M%)DVV+I5Y)8K(T!U'>,G06^9#_&M@S7X"(^WX/^R[H-'\MQ;)^CE**1)/.KQ M?^#Y-'*3=J6O$@[W6J<*U+QN$#4FQ$J8IHMJJ6T/>M&T7COVIH&]X6I>8/J4 MD*.H>Q;C>T@U36$S,7)9-
V(S:;"MJX<+[*-!609&PO=V]R:W-H965TK#]MHD!UA-[,QV M2KM//SN!E&=-VEZ [?/=S_^SXUP&"R%?U!Q1PUN><35TYEH7%YZGDCGF5'5$ M@=S,3(7,J39#.?-4(9&F55">>
<3W(R^GC#NC066[EZ.!*'7&.-Y+4&6>4_D^ MQDPLAD[@K P/;#;7UN"-!@6=X2/JY^)>FI'74%*6(U=,<) X'3I7P<6X:_TK MAQ\,%VJM#S:3B1-O=O
M'3J^%809)MH2J&E>\1JSS(*,C%]+IM,L:0/7^ROZ M;96[R65"%5Z+["=+]7SHQ-ZD.*5EIA_$XBLN\^E97B(R5?W#HO8E?0>24FF1 M+X.-@ISQNJ5ORWU8"XC] P%D&4 JW?
5"EJ[@"T\QW01X1E4CC:RDCJU9C-J875T366:XDI MTW!+$Y8Q_0XN;<$I1*'?#GR_\>K&W7:X NYWXG[O$RCD3$C@0J."M$2+CL"= MM'9$]GI^VU\#K+,(*T]OV#]MDZ__9H)P\S%XYC07 M4K/?
F%:7PF Q9V6^$QJTR7FP8XUC[O[8"<(-MZ;:V$MZ\O*M_:;SU'.JF*FC.B2Z_J-WUB; M>GE5EXD/][K8WE$Y8UQ!AE,3ZILGU@%9%[!ZH$51%8V)T*8$5=VYJ?DHK8.9 MGPKSF"P'=H'F*V+T!U!+
P04 " #L@4Q:K^WI3[_" #(!@ &0 'AL M+W=OZJK1U!/FD(2MX OVM>9#&"GJ6DM; M%14<25A.O5ET.1_9>!?PG<):[3>2S;8.>X L? > MP#L='<;.94W1)-\(L4:
M21MMV.S$I>K01ASE]E">M#2KU.!T/BL*V4*)OE*RH(QJ"@J=/I,% W4V";39 MP<8%Q99MWK'A=]@BC.X$UY5"GW@)Y9\$@9'6Z\,[?7-\E/$&BG,41S["(1X= MX8O[?&/'%_][OD-I=B2C81+

[4"Y50PJ8>N8E*)"OX.4G'Z(TO#HB<=1+'!UC MSY_,PRM;!D@LS:7MY++C@'2G<_.>4HYTI5H%>&E M.K/'%KNS0]>DH9HP!!O34$JJ6U.Y'O418>Q'X^1@CRCTQUG8F_<-2*(I7W4T M:H^B1V
_3,-#]\A/XK0W;[D&(T#O> [BXPL_20_UC#(_"[/>G)7HE3 AH4:: M; ;4I'Z"HP$O3MY([G5EBOAW#/9Q-A[PCB_BWGH6MJ(#EV2OL%GHI_%A/;+8 M3Y*#_(:N;
[#776J0*]=#%2I$RW77:'IOWZ9G77=Z"^]Z_!V1*\H58K TT/#\ M(O&0[/IF9VC1N%ZU$-IT/C>MS*\&I TPZTLA],ZP&_0_K_PW4$L#!!0 (M .R!3%J[$)EEO@, L, 9 >&PO=V]R:W-H965T:]V
)H\ED6E9LY.Z_VEYZEL!R53([&' M"D\V0I9,HRBWGMI+8+DU*@N/^G[BE8Q7SGQJ]Q9R/A6U+G@%"TE4799,/EU# M(0XS)W!.&TN^W6FSX[:%%>C;_4*BY+4H.2^A4EQ41,)FYEP%E]>)T;<*
M=QP.JK,F)I.U$/=&^)3/'-\$! 5DVB P_#S #12% <(POATQG=:E,>RN3^@? M;.Z8RYHIN!'%5Y[KWO_]6<_WTZS4FEI,;4>)E*V;K]>8+6Q>@+J:>1C]&V\N.F-<- M)GT%,Z#DLZCT3I'W50[Y.8"'
;91TE.4UW00\1UD(Q(&+J$^C0;PPC;KT.)% MK^"MD-MY70 1&P*V O9J$7T3M2*5;FZ:+>QJK0KA%TA:H4E*"UYIA$=>9G= MD[KB6K7'/Y,@G.7BG"E:LQ$"Y)SB6^$D'U?XRCN8X9!?
V^2MNLO0K." MP*/A$72+@\'$4;*@9OX_8Z-%?T3/__1X/\MSK#&@ER*T=0Q5.&W6EFUFM MW6TGW:MFP'M6;\;DSTQN>:5(1LT]4[7*'TSI(MHX#G&R'T23 .VOE__A=02P,$% @
[(%,6MJ)>Y&1! !A(!D !X M;"]W;W)K&ULS5AM;^(X$/XK5G:UVIY0R1L06D#J MRZYN5VJO6WIWGTTR0-0D3FVGM/_^QDY(("\(^N'NOC3QC.>9>6P_U)/)AO%G ML0:0Y"V.CUUE*F%_V^\-
<04W'.4DC0LV0\IA*'?-47*0<:Z* XZMNF.>S' M-$R,V43;'OALPC(9A0D\<"*R.*;_1HBMID:EK$U/(:KM52&_FR2TA7,0?Z9 M/G <]4N4((PA$2%+"(?EU+BR+JY=-5]/^"N$C=AY)XK)@K%G-?@13
U3%001 M^%(A4'R\P@U$D0+",EX*3*-,J0)WW[?HWS5WY+*@ FY8]'<8R/74\ P2P))F MD7QDF]^AX#-0>#Z+A/Y+-OE>2%=Y2R6=33C;$*YF(YIZT51U-!87)FI3YI*C-
\0X.;NA8DUNP]!J2M\O@*YS(+L#R++)'4OD6I!O20#!/D ?JRI+L[>E7=L' M$6_!/R>.U2.V.;L'\)R2JJ/QG*.HMC',X]WV>"6/"Y%2'Z8&GG\!_!6,V9=/ MUM"\/%"=6U;G'D*?S5%N018!84ORDE$N@4?
OQ%;3J7_]MG==2WE@?@(0O((_B,!P1%!.6D_9'0;.>:[3;X MEZM.IU6.?]($%_&=V$-];.W2\1T67'O&-<=G8IE>SW+'.Q;SW+8'9FGXK8EB MN5WX#<_V:3E>PU8A_[+VHZY2'D;$'M7
[BAFL+HRF..>/1XV[)UT-%I]I5J- M%8G1(1+V?M3/#"74X'"5K?!W%:OMI#'J#4>#XVEL 0<=B>KV(W?$V8_ZPY=L M@0>P<;3NV2O$RE,_6KN$1N8)A$K$QF'J]ARW0_7G$Y,T:@>JY. Z3L]IV9!_
M^YF+?>=X;<6>;[#3%*-7<^1B=X;N1\3>@M_PG"+V*JH0^[&II5H=F5 S]!L M[O5AL==7JM5XBMBKJ%SL=0Z%!L==*5 :8],\GL56T_6%[[*?HO4JJM1Z?6E* M_=5/UAZA4WZ\ZHINR76
U(>TW@3:U?J@Y[3\#_EOM+YSNK9:S]>B$G"IQ5'- M\3G?"\O;L1RM]1;\AN<4K5=1A=;K8$J(7E<"R^YY5C/),5)W#QM/D7H5E4N] M3J&08'T?*F5XO8%UPNUD7]*-
/!_=#V<_JI2Z4X,KY3<\0,CQFO\XCY9Z2ZX# MI#XD]2;0KM3QWNMUSZC25#=P=??6+4RH&GIU8Z>)#]@SR[5N8;!]B85JH=1@ MCC=[$.2*/&"G#YQC0S.7S'\F7[&OPFDM/W) P MG@T !D
!X;"]W;W)K&ULS5=M;]LV$/XKA%o M":!:[[* E%+BRXB*G"J=B;\4ADK8"Z(K/*G^]X4\&6WGT370D2\[O]>1C M,C%L#0@RB)6V0''8P#5DF3:$,+[M;!JM2ZUX_+VW_EL=.\:RI!*N>?:5)2J=
M&)%!$EC1*E W?/L[[.*I <8\D_4OV39[?=P<5U+Q?*>,"')6-"-]V.7A2"&R M7U!P=PINC;MQ5*.\H8I.QX)OB="[T9K^J$.MM1$<*W11%DK@*D,] ?WPK6+J MD= B(;?8 A^+F.= YB#(-<]S3-LBI0+
(V6>ZS$">CRV%3K6J%>\6T*O-J>]TLI MZ(N\L>OWV]7'Z4*6-(:)@>=%@MB ,7WWQ@GMRQ.H_1:U?\KZ=('',ZDR('Q% MMG7O04+H!@0>)2(U8DGP$$J%<;%BW0?_M(-W;R+7]B[)?
S7^!50T/4*PPI O ML0"ZROOU,U80E?)*8D#R7!??;==PXAU/_'8RHY+%W00556T?YFK /0 M'T:FZ[D]\I'I#:.N/++-Z CD59)"8OC/\KH<%"(8YO")S9%80 O.]4#R^[WIU
MAQW9<-1U&X:'JM;^T.+KE!)+X]G=_/H1YG+84^(H,%W_/IS"DB*6_U3<&0. MQ=XG^WQ(B"O!%'L&(4$A#BH%\HB=+@ET6UWWM-DTLV8CW8!!YB*-4A0$)S7A7JQUGC]I"EO>@M\=P0FZ#;
M'-[0,8=1V&T:&__Z+#_#Y"2E.W1D/712-B&)=@*W: Y%@3V^3^2'J&G&\HR M_==-%']R/E*>)2#DD_",QSUA^=Z_>%Y/>EX[?'V:<<>!Z&W.,[ELN;X0R3V MH(&PO=V]R:W-H965TB;%F=
M96/#/NR+*-[+<\\=7XZSG38O=@/@R->F5G8>;)S;WD:1+3?0"'NMMZ!0L]*F M$0ZG9AW9K0%1>:>FCABE6=0(J8+%S,N>S&*F6U=+!4^&V+9IA/EV![7>S8,X M. @^R?
7&=8)H,=N*-3R#^VW[9' 6#2B5;$!9J14QL)H'[^+;NZ2S]P9?).SL MZ)]TF2RU?NDFOU;S@':$H(;2=0@"AU>XA[KN@)#&'WO,8 C9.8[_#^@//G?, M92DLW.OZ=UFYS3PH E+!2K2U^Z1WO\
^G[3#*W5M_9?L>ML4CT=F.?=!_(LWPLG%C.C=\1TUHC6_?A4O3>2DZI;E&=G M4"O1SRT>A#3DBZA;((\@;&L *^[(U6>QK,&^F44.@W2F4;D'O.L!V1G F)%' MK=S&DI]5!=7W !&R&RBR
\4[=A'Q/937A,/Q?I3R5:8^3 M3.-TQ^76;D4)\P#/@P7S"L'BIQ_BC+Z]P#(96":7T!?/>/RJM@:B5V35,7[U MC(6J2"F,^2;5>B]"@V=04AOR43NP4XE<#'4ND8)1_I;\7R.N.C1+,
(>5YV\HFY$F8Q%/V6)4B&8>\.1,R9S2D]!0B3WB8Y!-R3L.$G58E1RII MG(U"^0%>H28,&XQYP0=!A1V%2+5M ML>_[W7[_WQNDP^/@7=\3C^;]R^)1F+54EM2P0E=Z
MG:&ULS5A;;]LV%/XKA%MT*4#$O.C:)@:2M,,ZH%O0M!WV2%MTS%4279**V_WZ M'4JV+)>R4;1YV(MI'I+?N9]#ZF*CS2>[DM*A+U59V\O)RKGUB^G4+E:R$O9< MKV4-
*TMM*N%@:NZG=FVD*-I#53EEA"332JAZ,KMH:;=F=J$;5ZI:WAIDFZH2 MYNNU+/7F0<#P(&]D67H@$./S%G/2 ML_0'A_]WZ+^VNH,NZ.BL4Y7V\,PKU3=C>++U@Z#
QDYJMKM[+H=5W(XA!@"O+V0K.= MT-?L).(KN3A'G&+$"(M.X/'>"+S%XS]IA#'=.^1H'-FGU N[%@MY.8&C. MZ5IN1%D.$VEW\EJ4HEY()*QW%H2TK.;2[,*:]?N>HI@E.(E9(!4%.J5Q0(>] M.$W2?
GY5%,H'!=AF&!-CRE(6*L^2D/60]OISH]Q7;R,I3*WJ^U:AH^&&SNCS M "_/,,VC@)SB,>:4Q#B*DW[^2EEGU+SQ.EJT-+HZP?U;L#-*$TQ8',IT1F.< M43*V $[*^.#(:5_R "$F&09CAYK1%.AYZ-$V
LBC>13S/!3JD/H87J6$X2@- MW9IADH=*4DIPG/+'CWHMP.K[8YPDY'O=NM?K*8IR@GD2IB*E',=Y MZ.B$<)P/0MA;[\HB4?P#+1\T@]L6E!7@7&GCU+]]3?>T0BV7TD@OV%RZC91U
M2UYHZW9;Y,YY!QW-KQP6*"A:@R+E9UNF3=UC-="T3?D5(F-/VR[4<&44UDIG M=UM/@K>[W@JS6$'A\@:D^3FZT=40!J/E:T<)]D^6_^ QCR.T(<)CA*""0FA8-6LE47[E:[)!:)0 M'#,O338&D3-8#
<%_=-S9-W)O#@GHE!Q*DN*4AA&?8T[S,9.,@>S&"'ISJ!#' M"3^T+EPOC2Y+'Z,0@9-<-NS]-((Z/^(LRD&T9,_E5AA72V-_00NQ5M[6H4%Y M2C$92W?,
(X(92;_QUE!'GQ;KHSQ^S)%W#HI@E^>09'U2_;F61G3E\[$3ZMCX M-W2+[I[_O3G'NL0[2+AW\D'6S4%4\3CU93L,ABR#>$L#>D12',?[A-[:PE>Q
M+_"BM2/11F..>18V1AI#]TU'_)%P3/E>ZC<0B)7L.I4^;GI&(@B34&+&&28\ M[(LLBJ (#'('ZJ[J6-G7=4C_-$-.'^^/V)\HF\+K7W]GPK H@VM6J#9+_?M MK:O0)7EW()1\EY&D^0Z;X'=!.GU^T;?
*X=O.C; MORLIH+'Z#;"^U-KM)IY!_U%F]A]02P,$% @ [(%,6L]!6C\H" ;RP M !D !X;"]W;W)K&UL[5I;;]LV%/XKA%=L#L% M(G5ODP!INDL?AA5MMV&/C,78PF3)$^FXW:_?
1\D7):1<.2O2=NB+)5+DX3F' MY_(=FF?KJOY+S:74Y-VB*-7Y:*[U\NEDHJ9SN1#JM%K*$E]NJGHA-)KU;**6 MM119,VE13+CG19.%R,O1Q5G3]ZJ^.*M6NLA+^:HF:K58B/K]SN38=DXNSI9C)-
U+_MGQ5HS794B9'DNJK^,HV7V?G(,PS)0DZUH2#PN)57LB@,(;#Q]X;F:+>DF=A]WU+__ML9$=LEP+):^JXH\\T_/S43(BF;P1JT*_KM8_RXT\H:$WK0K5_))U.S;&X.E*
MZ6JQF0P.%GG9/L6[C1XZ$Q*O9P+?3. -W^U"#9?KBM5Q6M1;7A21OY S:UHJ,WYJV.CF;:*Q@QDVF&VK/ M6VJ\AQKCY)>JU'-%?B@SF=TE, %K._[XEK_G_"#%%W)Z2GQ&"?=X<(">OY/7
M;^CYP^5UB=D2"=Q$C*,\54LQE>(*2]:T<77S[#8N\9P=8#'8L!H>H7[R! MXV4K,%C=$#A?+71>SN "H:FB"@S(I22>,5W/9?DJEHL1?G^.X4Q.^'4 >$. M+__M-PGW_&?D4S__E*)NS8C
".3B6M9;0^"]DWX2T$AM]&7TM.W]0VA,[IMS M596J*O(,@_93QGD)Y58K!3KJA+RJJZE4RA#^&3V%>?FM%$5139MI8W:RF_JV MTJ+8M5[+6UFNI'KZ:(K;K&B:C#V[+"%
[A4Y5K6K(L!OVA,2!3WD46@1X$-_X M]IP+,&XOF"8)]?RPAP$]S^OL^Z6H]?O!%#F->C;YPZ,O%_"!_!_1!'VX2!M$ ML?^U+)I.-<^7RB(R]F/J)=&)XX-/0]>'/G;&L4>CF-\WB'IC"-;XV(LHBU-;
M+.;3Q(N&;P-+:9KLM^'77>R0[Y##U6/:X(N\1MKMA"]+Z) FB2TS\P+J.TRR M3V:6>)2'P=[_98D5BS9*9LB7N=*&@UM)QO+=M%AEC3[^7N7Z_?SD-8K9K_M"WNKT*E)$&CE4"9JLH">P^
M6$34T7S1>+"&6^S0G'[@]GQ*>QMQ_]JTE% M9,P=(853QCV[/W)PT!ME& U2[WZ0J2R?=]A$B*C/[/X8QN(Y-@,F9#N #\<+ MV=Z!]\$F+V'3^/[73*7698WZ8SHZD-&_H1P'M/0
ML>LQ/#"R0U8?#SQ-;KW$<7@'F/A2+HK4SI@\Q%C)9G.13V#$E UHO":UG*; MC1OH2DR[EJV'7A?YK,W+E!25@E9+H%>M"[GUX$-S&H&;:>,92M"39K9HP7,+ MDRF>1"R713XUR)B2]3R?
S@U6-M =U#90V>4[>BXT$;4D9:6)V>@\DS6V6>6S M,K\!04P[_606>?]Y #&[=[C)F%\1\W#$G""5^Y&=$'B4T"B*AV.ST MW-2W]/ 1[-??#9?#IV^*F\?!U$*;8?N\'0V7N [FZ)$Q]&C';F$*8F*-%AT'W-
#@&NG='?WG0 M/4EH&MLHD /$LL&80'*7AM FY*J<^P\'+K[J&]\.^_&-'$<3*:N4@+XJ5-X/!2Z M@W]NBS5L]&'H;D[T[6 3AJ@XCCCP#CSJ=33R(.CN.PJTO@7[^KLT^O%[W^S4 M
:&'C!V.WU$2,5<=FJ24^[;UN(^Z@P"ADN]'\#O$6HJU_\PW/BL[3U]1]U1 MF/;^X_(8S_^ WYE'PR,*LUX+OT?G2/R.)0X]MTW_UD<<3@4M@- MI/QV+C_Y.S\Y?EK52Z
M53%H#G'9",#XF'.COO[[=-YV+<.*J31*X:/<<99)O2!$0K7=U!$0,1 X-NK\ M*]95S6=H2U]2,?<06P+(33_"\&PO=V]R:W-H965T M]0K.16&@%E2@(5'CV)I/$ M(K%3V[N!?
GW'3C8L58@J+B^)+W/.G)F1/0YK(>]4#J#)?5EPM71RK:M#UU5Q M#B55(U$!QYU4R))JG,K,594$FEA06;B!Y\W.[^P6KEB6:[/@1F%%,[@&_:NZE#AS.Y:$E< 5$YQ(2)?.D7^X M\BW 6MPPJ-
7>F)A0UD+B/H4VH*GABT6A[)?4C>TD<$B\ M45J4+1@5E(PW?WK?)F(/X!\\ PA:0&!U-XZLRA.J:11*41-IK)'-#&RH%HWB M&#=5N=82=QGB='0A,\K9'VI3].D$-&6%^ARZ&KF-
A1NW/*N&)WB&QP_(N>-Z M5^0;3R!Y2N"BJ$Y9L%.V"@893R >D;'_A01>,"%,0SE .N["'5O2R3.DMU2# M)*>4)[B3]84YB#=GY%!5-(:E@X=-@=R"$WW\X,^\KP/J)IVZB64?_TV M41"ZVQXULT[-
;%#-#\'0^PU*V$CH\S@(?V&JYIVX^:O*.'\';8M.VV(P<1:]M?LH'-],.CZ6@L.-2V*/G^#T!?FQ/<> M+T'O515KX6\L;^^.]M^D:"W-TZKY_Y;-W>L6)2RPJTDT8S"\4L MF@_O%A-
O'PQ^2CBXLS'SF6R,V?G)UWP6)9X0*!#H$3C]]G /2GD@HO'KB!EU M(;WC^?B$_CGD3KELN(-[HYYDCMM9=!NQ' K>*%R9PQFM"\X.0 M:O F_]8'*,LVBCI*U&&*7LT&K>.?=
(YY'\#Q$2YXYV>>"_27L0'$,V M&KYG:9)>]^"-NG,8!;S1*WASYZ@#5H#2 M4P%N70_IFX[T32_4$T>P[O14;ZJ MYJ6%<-"72/4B_>/ACCN>X]Y"6,$>=_,D.,)0/_@"N$1Q_!\H3CJ*D]ZC_+Z5 M-F\%?
Q';DNI'5-0 MD&LRF-"UVU9$VPF:.@C7QB#)8!ANZ=T!ZPUHOS &3Q,?H'O)LM]02P,$% M @ [(%,6G.0%@>V P $A(!D !X;"]W;W)K&ULM5A=;]LV%/TKA%8,+=!&HCZL.+,%)-:Z]:% D*SK,R-
=6T0E42-INQGV MXTM2LFPYBN)XZHLM4O<>WG.H>_DQVS+^360 $GTO\E+,K4S*ZLJV19)!0<0% MJZ!4;Y:.%T2J)E_9HN) 4N-4Y+;K.!.[(+2THIGIN^71C*UE3DNXY4BLBX+P
MQQO(V79N86O7<4=7F=0==C2KR KN07ZI;KEJV2U*2@LH!64EXK"<6]?X*L:^ M=C 6?U/8BH-GI*D\,/9--SZE<\O1$4$.B=001/UM8 %YKI%4'/\TH%8[IG8\ M?-ZA?S3D%9D'(F#!\J\TE=G? M?
C7.Q.#HTKF),/;],)C.[,VA-#UV+@Y\#W?MXL&XSF0=M*R#0=;7!>.2_FL(M([9LJLHI*M2XP0&[T)F$[I$&)UG%P1.ENE8=:I.6VF2D"1W$>6U"C D6CP36
MT2]L]0M_8I$)Q]1T3+!X)+".II>MII>#W^0?G F!$L+Y(RU7:$/R-;PN[2Z? M)!0.@L!QG*/$.]$N'HSW3#6FK1K3X>*3).MBK0BK#XR<78BF3YA^\+%:Y8_* M[*+'SO.FP>2H;,>#,9^I"';V6RYGI*K5
4OKD-]AKT+T7!HYU(_V&WBG[06 M-<"=!00_S8G3S.(7S;K\W#T_]XRI1?^AK^8 HI+@>@-<':AZ*0YBO[:@CHH6 MCX76U76_&<;_9S?
<*^:H6^!1T>*QT+IB[G?!>'@;W$G""CAEO)_XBV'75\LUZN[9/C@LJTQ=F4L'M6"S=2GKPV;;VUYL7)OC_%'_C;[P,(?P M/4Q]6_*9\!4M!&ULK9=;;YLP%,>_BL6JJ9.V@KFIN0VG35^C"I
MZF73'IWD)%@%F]E.TNW3SS:4DHZR%.4EV.:<_SD_7^+#>,O%@TP!%'K,,R8G M3JI4<>JZ0,W)Y0YR=B.78MD MS-/80?.U5#ROG'4&.67EDSQ6$]%PP.$K#G[EX._K$%0.@04M,[-8
M%T219"SX%@ECK=5,P\Z-]=8TE)EEO%5"OZ7:3R573!&VHK,,)/J$+M=J+0"= MY5PH^H?8B?[RJ+>,!'1\ 8K03'[0=O>W%^CXZ ,Z0I2ANY2O)6$+.7:5SLCH MNO,J^GD9W7\E^@7,3U" /R+?
\\,6]^G^[L&NNZOGH9X,OYX,W^H%K^A5^*2) M#R5^&ULI%K:+F?-W*@LRAXFC#Y@$L0$G>?\.#[S/;:0'$MOA#FKNH$L]F=I] M!D*?R\Q2RY06K3:%@G&AXH MT4Z=MZ[-
@<1VD*,:.3KDGHP.R7T@L1WN0] M.NM1&WDI%S6V7.P-8O_%QNP,VA,IKI'BWDB#-J1X+Z3.H#V1AC72L#=2W(8T MW NI,VA/I%&--J--&Q#&NV%U!FT)Q+VGF]YKS?4J/7>]O:BZ@[;%ZM1O.!.
MK+L4=.VZ5"!:&?"_#",5MU!^D(\%QVX\VY_PZ56"?W_^FTS;+U_W4;E M:,KV;T2L*),H@Z7V]$YB/7FBK(3+CN*%+29G7.FD;3/57P\@C(%^O^1D!",+9G
MD]PT%H[=V6[+_OVNG31K2UKQP$OCCWN.S[EICM.U5$^Z!C#DN>%"3[S:F,65 M[^NBAH;J"[D @3N55 TU.%5S7R\4T-*!&NY'03#V&\J$EZ5N[59EJ5P:S@3<
M*J*734/5WQEPN9YXH;=9N&/SVM@%/TL7= [W8!X6MPIG?L]2L@:$9E(0!=7$ MFX97^J)=^F1$BJZY.9.KK]#Y\<)+"37[I>LN]K M(\52&]ET8%30,-$^Z7/7ARU .#X B#I M]
(#@#B#A"_%I!T@,1UIK7B^I!3 M0[-4R351MAK9[,_UTZ'1/A/VM=\;A;L,<2;[J:C0U+T#C4>;FDRKBG%AR MFH.AC.LSV[\K?AI0,U=C&O\IRZ%:3_:?K6__M*:8N(/?69WB#M('_GZ:]?FZHFC-,*
X54@87'U&6:B.]G1BY<"'W* U&IAO6 M> N"L@6X7TEI-A-[0'^O9O\ 4$L#!!0 (_.R!3%KGK[/C @0 .06 9 M >&PO=V]R:W-H965T6E!58R");N;QB@#,=5.1N
MX'DCM\"D=**)KKMGT836(B2G.N?]&V:3N2C=.:"UJTP;('!2F;?_RK%6(O(B. M! 1M0'!JP*_&)P:$+8!X9L__I(P+_-T$-WF[%KX6(L<#1A=(N8:BUIZD*K MKZ.E7J14+\JC8/(ND7$B>H-
E#6@BQ@$)CG_@CXC4J([DN?21SYQA7R(:NJF M+7#6 (,C0#]=[04:XZ2,H.L#W!E[[HN!J]=G 5&8@SI)1KXOZ/ "T+T]!BC MB\]?#G1L?CIF8,#$IV," R8Y&>-?(RSGN$&I06?F0$/#(]_L%@#
(^4*W989 MFM-"KAU<3^G;%0.0\UL<,M0(52O5#:]P"E-'X8!MP(E^^^2/O*^'3+-)BVW" M$DNPGC-AYTRHZ8,CSG3Z'YQ1H4T#;,)BF[#$$JQGP+ S8&B<&G]105) E9P> M-
#OD@3G<'WLHPR^'W)L;(\\5W"8LL03K"3[J!!\9%7N !1: ".?UVZ] ([@Q M_-R7OH&--$SMC3;1,)BXFWUEWS<)Q_TFB:4N]?2ZZO2Z^NC:C?Y%3_(MQH?4 M-,+/5=,F++8)2RS!>@Z-.X?&'UC#QS8-
L F+;<(22["> =>= =?F-;PN%L 0 M7U[^T.!IY1 M[9]27X:^XS++]:IDVD&:4>?*;)466Z4EMFA]4_9.:_X'UJ VV)8--FFQ55IB MB]:W(=C9$'QL-_D_\:;MI#GT;-EMTA);M+[LN^.M;S[?
_KTF+$,59N(%T5JH M+T%%TV<0**5<<,2 %(N:\6:W5&#V7%?H0GX?L+(JE96'3NJS]JGCO=73N_0& M_K2U1>O[LCO<^L:C6W1'2E+4!5K6HF8@;= Y)8Z6E&EGE%'J MJ7+.'%ZWPG=
[\T'X5GZKYUJKM,06K9'?W4BM>">D"7V([^ U!+ P04 " #L@4Q:-O(J;I0% !D(P M&0 'AL+W=OI#1FSG)>7+L7RSG/91(SN!EL:J!6G,3O_I MMQ+$A0$>=QB0TH \-1AV&'BE@?=2@V%I,"S(G+I2?
HN(BV>-6+\0J]88?>;U1&(&*V13A*Y MSG8T@(6CY4#LP5G^_!,>N[^T ;,IYEL2:\ <5C"'A;K7 ?.#0L?%6_37#@25 M&NH'4)-%Z[=VB1H4\RW)-8@.*H(CHS#\3P[[$^S0U#-#DA&5*H(\#6/!:BQ
M*D%P)#G:T2-280E%:N)%Q=C-U7TMVTK]Y'U:>->Q:K]TKR;J,]Q?TC0VL2]-M2V(-FN.*YOC'T S*>4 =9I+JR-E*<]Q&\PE,8PO[PK0DUH YJ6!.C#__@D@1 MWR"FDHQ 9$B+W**-
C!F)>RB(U#1AG1EM.R+RY)8]>TPC4U=O*!2M"X!,A< M,*0"RE-P:"-XBK3?. "T 6@C.6T98MA[,L:,+>D+S9)8]JL@C8SCS&5ZR(5 M/&(>ZL]1#1*&)!5;D! BT23Z$GIF;Y/N86@T[$O4DEB#*';KS-
,U!N7S)+C) M91$:=$1& 8X&D'I;JJP.:RPD2I MK8:_->OUIF2UHBC5&I0P]ES20:FN%K"Y7/@8@0"Z4<5 *Q*;F?S*JII?JC60 MC&=##W<@J7-^_$S2SR5-6FG83-175M7\4NTR<&&/N+-IUPBIT38X;
[_MPY<\2O?-@I0\74$R-[(O4EMJ3:1U4D_,27V?A8]GI$PK'V;3WLPLJ369U2D^ M(?]OT4FLE@!6U7Q;:DW6=:% S(5"9XPVV_5FYOTGJKK-S]ZWY;_)HJX%B+D6
MN.,YDU1=5,GM=_ZN8_;0&YG5ZL"66I-N74.0D;4 3:R6#U;5?%MJ38QUD4&> M*3+*:$*-P]"L@8DAC%@M+&RI-6'5Y0=YIORX6 \N"C,4LW?G-=]0KP?KU*5" MJ<.*SGB
!:W+P<]XF[E*\]A.U6J!8DOM1'5PL2TA!;$MMG=D"H2:#4\[%*JK MU1:2FV+CQ*!^_+3_Y(Z*;&ULK57;CM,P$/T5*ZS0K@2;6UN6 MDD;J!00/*ZHN"\]N,FVVVL=>Q@.^WR]XR=-
'0A&R'$2^/+G#/G3#J3Y"C5@RX M#'DLN= SKS"FFOJ^S@HHJ;Z6%0B\V4E54H-;M?=UI8#F#E1R/PJ"B5]2)KPT M<6=KE2:R-IP)6"NBZ[*DZL<"N#S.O-['6S8OC#VP$^3BN[A#LQ]M5:X\SN6
MG)4@-)."*-C-O'DX78YMO OXRN"HS];$.ME*^6 WG_*9%UA!P"$SEH'BXP!+ MX-P2H8SO+:?7I;3 _6)_8/SCEZV5,-2\F\L-\7,N_%(#CM:<[.1QX_0^G$" M,\FU^R7'-C;P2%9K(\L6C I*)IHG?6SK<
8()\\ HA80_0X8/0.(6T#LC#;* MG*T5-31-E#P29:.1S2Y<;1P:W3!AW^*=47C+$&?2#1Q U$!>DR^*"DV;XJX5 MRX#,.9<9;:HMZ!D]841N,4^AR7N10_Z4P$=SG.[YXN.!]E6F
HWZ@;>>IKF@&,P_[58,Z@)>^?!%. M@G=]KOX3V1./H\[C:(@]_:S8G@G*"3Q6V*Z0D[Q6[H_49WN8RZC>8BT'4?_H M;]SY&P]JVD &[$"W''M@IV1)LK8U-':O*=J^!:5=W^#$M>;%GG#
@=/;%$V^_MB# //OW7S4**\6IID)W6DW@N=N\OB__MPIOY?4L5OD.-FG<(#:[?8'K5S,1F8V3EQLI6&C3KE@5^1D#9 +S?26E.&YN@ M^S"E/P%02P,$% @ [(%,6F"'TDFI!@ SC$!D
!X;"]W;W)K&ULM9MK;]LV%(;_"N%U0PLL,4G=L\1 $K;K/A0+>ED_ M*Q9M"='%D^BD'?;C1UTBFI+,6,/IE\22#Q_I'/$57]+2Y5-1/E0QYP)]R]*\ MNEK$0NPNELMJ'?,LK,Z+'<_E-YNBS$(A-
\OMLMJ5/(R:1EFZI!B[RRQ,\L7J MLMEW5ZXNB[U(DYS?E:C:9UE8?K_A:?%TM2"+YQT?DVTLZAW+U>4NW/)/7'S9 MW95R:]E3HB3C>944.2KYYFIQ32Z83>L&3<1?"7^J#CZC.I7[HGBH_Z(KA:X
M/B.>\K6H$:'\]\AO>9K6)'D>?W?017_,NN'AYV?ZNR9YF\2NDBKYB]Z.F-=&;S>5Z+(NL;R#+(D;_^'W[I" M'#0@[I$&M&M APWL(PVLKH%U:@.[:V WE6E3:>K 0A&N+LOB"95UM*35'YIB M-
JUE^DE>7_=/HI3?)K*=6'WDCSS?PF_9@],C!"$4?BES$%7J;1SS2 M 4MYYOWIT^?3OZ%&(N/K:9*W:+L:51]N[BH=N&:7RWD_:#BY2-?K'[YB;CXMZDR0<(8$$PK MH=V7T#;15]=948KDG[Z
K81X*>]1:;.SBI/=9-=MN6[#K>^6CZLS#[N>O*Z/ MAY4Z+8R]&*9EY_39.<;L/AFTW#[-%QC&K^'(N9EDF_1=1ZAN[)8\ZJ2FU,9&4ESNSDDC '!M IZ M?
04]N#N%!UE"2!@#@FDE]/L2^C_H3N&/1'%F>=AW!QH[+8R]&*9E%_39!<;L MOH9"IO)>CM/I$6$9V_M%9 P!@33ZD:P,D083EH="ZB*H#0&1=/K>& LR0_2 M5P?6)6$Y(X&=&,=>CM-
3I"I%:DSQ7?*-1VC#.?H7S1G3S-C9O0:2QJ!H>DF5 M R: %IB >F!0&H.BZ754-IB8?7#K%(L=+V4A9:?L/..TWNRQRZ,N=H>F<2+. M#RS?'7K?B3@O(-0]XAJ)&S>X=D#0&1=,+J?PW<0%5!FK!
M06D,BJ;74;EP8G2H\U3FC>=<#L%D-*I-Q+DN=IRARJ9X=G PU=.34KZ8F(WQ M;5$)M$OW%;)^/DUH1M[L#@))8U TO9;*A9, 4&B@EAR4QJ!H^BJ?,N74:%9G M":U#':Z]N
$.!OJYG0CS":%#F4V$><0.\+3*J++'U&R/\=)&:%=6(KOJ-B+ MNFOLBO4#%V@M]5?)#)/L?E]6/..Y0%E8/NQWZ'58H1#)*JSESC>3R;='[0]. M%Y_CX4A^4A1[*4K/7+EF:G;-S?U%IEOWDF3-
3Q[/S=BY\@"E,2B:7E+EFBF@ M:Z:@KAF4QJ!H>AV5:Z9PKIF.EW@M[9D*+5Q&*4!'BZT3H5A>=RB]J3B,\7"^.A%GN7X0'%D?HLI)4[.3/B*^>L K>;1O?_F> M*450KPU*8U TO=K*:U-
KTU!O38HC4'1]-^@E=>VX+RV&37[5V@\7JAUB(/Q M0+!3<;:/\1%3;BE3;IE-N1)LG&SC_SM/"@B-$(S].H-5(+M5V,AQ/BJ3@J9\[^4'T3<80$]C'U*?=MF=WW M;9$UBIL_*IK!LWL*)(U!T?2BJ@F Y0
J#M3H@](8%$VOHS+ZEOF9E5F*<\<* M<6C@#PWJ5)SM!L[0H$[%$6S1([-#2[ENR^RZW\E*Q>BI67J])>)H\\O+[26LQ M9N[LC@+Z4 D43:^I,OV6#R@X4#L/2F-0-
+V.RLY;YB=89@DN&/\68@=X]/#> M5)QKN_9P-68JSK$<^\B,T%;>VC9[ZS_K,0UMTGT2H;C3UTF",W/G=A10&H.B MZ355IMTF<(*S0;TY*(U!T?0Z*F]NF]?EYPBN0QTN5Q),/&LP4[N=C'-L>SBC
MFX@++'^DM^7!@^X9+[?-"P,56A?[7+0/C?=[^Y<2KIM'\0?[;\@%:U\M4)CV M38>%>IBM-)Z_78\5O.5S(5Z4ZYE8;ZY+:M<:/.V6H[5NI)BT0;EV9B& M83S.15J,9N?M9U?
5[+RL=986\JH*5)WGHGI\+[/RX6)$1C_^)(N5[KY8#P[M7XNEO);ZV_JJ,N_&.Y5%FLM"I6415/+V8O2.O+V,XR:@'?%/*A]4YW706+DI MR[OFS9^+BU'89"0S.=>-A#!_[N6ES+)&R>3Q?
2LZVFVS">R^_JG^>VO>F+D1 M2EZ6V;_I0J\N1LDH6,A;46?Z2_GP26X-\49O7F:J_3]XV(SE9O"\5KK,M\$F M@SPM-G_%C^V.Z 20J">_;@/HL0%L&\!:HYO,6EL?A!:S\ZI\"*IFM%%K7K3[
MIHTV;M*BF<9K79EO4Q.G9U>5J8A*/P:B6-0?O]?IVLR1#EY^D%JDF7H5G 7? MKC\$+U^\"EX$:1%\796U,F/5^5B;S33$R!Y*2U;T M<8S&)*2[<4ZZT2[="$SW+ZF4.<[G=5YG0LN%.3S-
3IFGHCD!^/+=R/%.'F?Q M)(PXV\O7,XXSRB=3?[Y\ER\'\[WR[MC702&]>Y<_R8(E"8DIV_<#\]:(B;F+V8$_AJ?N@("OX+/J=%FM>Y M-VE0?'!9(:FYN*" HFPCB80.0;;1E)S;5O>(#!P?
%0ZS5LRJI6\K;,@,S^) M_&0."T5A\"A%Y0N]/"G4-621A,!,P!L9/(?/T36AEK0HPRI=5*K"4G-M6ZJBJ],Z"P^R$#WLC@&492)Y2T:8Q4V*EMAJ;FV+5M1$&*&%#8L M1 '(."G4-62IB<+$A F<)$
6L/G3DL-7=/6,AB M6(M/#!6DL-17H?# UTS%H\8S"9'5',_1L#:@Z?U M.?I0S)(5XUC5C$I/6&JN;4M/#.Y6#:AF6 C@XU,B73N6BAA,))^DN'\,=%7/
M[X[@!UAL\$P^1]>)67YB"58!HV(3EIIKVV(3@WM3@_EA^G2A/R+[J^N>49SP M2<^]!9V(AAV^LL3Y@98=NB,8:FY.\$25$20"C5"Q24L-=>VQ:4([DD=?Z8] M(,3ZS[2G1+IV+ 9%,(3
I=P/#;#LX#E]CNY2U+FY!VO-+D)E)2PUU[9EI0AK MS>Z $ =*^81(UXYEH @&D'V9:4(]QZCK9R+ VQ_.<,_JN<>B<@23@033G]Y'H &U#81 MEII[5Z(E)XZU\L9160E+S;5M68G#W:;CS[0'A(
S[2F1KAW+0!P&$+B4^Z$! MEAT\I_10.*6G#C62AQ'924L-=>V926.M1)W0(@ "Q8GA;J&.G=*PPCR=W.? M3R"4DMIO [5/A*7FFK6,Q+%6V3@J'V&IN;8M'W&XGS04%+9R701("'ER-[QW M5
\H<$LU'*::;D'": +#9ZCY^@ <5 M/XMJF18JR.2M"0S?3,SNJ3:/_V[>Z'+=/D%[4VI=YNW+E10+634#S/>W9:E_MOFD>RMT]A#W['U!+ P04 " #L@4Q:[Y455*(% #O,0 &0 'AL+W=O
M_&9FVA>KADG3< /WPHQZ1+%MAK?8$<"S)O+]+^1Y3Y($TWV?BL]QP MKLC7)$[EU6"CU/;2LF2XX0F3[[(M3_4GJTPD3.E=L;;D5G"V+(*2V**V/;$2 M%J6#Q;PX=B\6\VRGXBCE]X+(79(P\7S-
XVQ_-7 &+P<^1NN-R@]8B_F6K?D# M5Y^V]T+O635E&24\E5&6$L%75X/WSF5 AWE T>+?B._EP3;)3^4QRS[G.W\M MKP9VVVB,>\U#E"*;?GO@-C^*L>)%%:OK.O MU1=Q$#"T7PF@50
]#G!>"1A6 <-S T95P.@H@-)7 L95P/C<@$D5,#DW8%H% M3(MBE=]N41J7*;:8BVQ/1-Y:T_*-HKY%M*Y(E.92?%!"?QKI.+6X%UK50CT3 MEBZ)]V47;:7.%/F#O__UCHQRO4CRON6*1;%\.
[>43IJ'6F&5P"L3T%<2.)3< M9:G:2.*E2[YL RS=V[K+]*7+U]1(O&//Q'9^)]2F(_+IP25O?GU+[N["%;&(MV]'!&S/.Y>$[0DL>/8?GFGG_A$KSQN?SO#/Z-SPZWPZ,?SYF:,_$YV-H-Z95
MU&&MPV'!'?;284?_KDO.J)N3C]R7HPAO=5!Q+F(F%>"9L4L'RV M\;28S&8S/?^PY];38>5/&]+)Y*19T-',F4QIJV6K8..Z8&-SP?3)J'V6E3]J M_?N^9T*E7$AR>T^^D3LF0CT-

V4FR9OE+;;B(TG4Q"H19DG\5Q:2'2*O/81[R+0^$A: 8*W27]2EOS"6_N]=\L@%R59Z M\11S2;;1EN=M]!I8#Q?B>$%2RL&(["L'),PM8>,#.4SID0Z0^7PD+ #!6CJ8 MU3J8G:F#EVE%)HA4K%S?
FL1@Y/85 Q+FSD[$,#O2 C*=CX0%(%A+"X[=F!ZV M40VN>"XFG(=3S)#IA/D,]9MIL7YM)O?5 Y3F5K36\'!RG8"F]*&T $5KR^+ M"W.,LKC5T\C.FAO#>M<<27,KVN$,8=@Y/X"F]:&T
$5KUYTV=:?&N@?UNE,^ M2\436:PG5GHXB",5\^B8AZN 487QWJ &IA0F@>E^5!:@**U]="XF([9QOQQ#Z,"'XJ"'FL" M:EM":1Z4YD-I 8K6UD1C;SIF?_-GG(Q3,]$YO71 [4LHS8/2?"@M0-':LFC<
M3L=L=WKI;91^U@+XI**0G;M*@5J=4)H+I7E0F@^E!2A:^]ZJQAJE-FB50J%. M*)3F0FD>E.9#:0&*UI9+8YE2LV7ZW56*.;ZW2D[=3J=SS>-"\WI0F@^E!2A: M6P&->4K-YNF/STK-X-[2H*
<+GV--(!-Z4)H/I04H6EL3C75*S=;I3\Q*S>3> MHAB>B&)X<3)40!U0*,V'T@(4K92%=7#;><+%NGBB("_Z+E7E[=SUT?JIA??% MO?I'QSWG,BB?/6@PY:,0=TRL(SV,Q'RED?:
[J:ZD*)\N*'=4MBUN;G_,E,J2 M8G/#V9*+O('^?)5EZF4G3U_X['X'U!+ P04 " #L@4Q:BI388[(" ", M" &0 'AL+W=O.O(@>0:%L65$RM7,KJVK9%DD.)Q06K@*J5C/$22Q7RI2TJ#C@UH+*PW=$H
ML$M,J!6%9NZ!1R%;R8)0>.!(K,H2\[\S*-AF:CG6;N*1+'.I)^PHK/ 2GD"^ M5]<17;+DI(2J"",(@[9U+IQKN- YYN$7P0VHC-&6LF"L5<=W*53:Z0W! 4D M4C-
@]5K#'(I"$ZEM_&DXK;:D!G;'._9;HUUI66 !8G1Z-"F&#)01J4]/O6Y,WXG MR/G_=J7]&\3AMWTSP_"/P#X3ULSL2_>DO;DQ2TDH)!2<],XN)(/<%Q>GK2 MW$OW\O @>]+Z]-B=>
[H$OC3]3J"$K:BLK[IVMFVI-Z:3',S/5*NM.^,;3=VG M[S%?$BI0 9FB'%U,E-6\[GUU(%EENL&"2=5;S#!7OPO =8):SQB3NT 7:'] MHG]02P,$% @ [(%,6MR)XM2E P H0P !D
!X;"]W;W)K&ULK5==CYLX%/TK%ENM9J3.@!T(9#:)U FMVH=J1S/3W6<' M;@(JV*GM?/3?KPV$)N#0K#0O"3;G'.ZYMB^7Z9Z+[S(#4.A0%DS.G$RIS8/K MRB2#DLI[O@&F[ZRX**G20[%VY48
32M26;C$\\9N27/FS*?5W).83_E6%3F#-M)X'DMBRI^/D(!=_/'.P<)Y[S=:;,A#N?;N@:7D!]VSP)/7);E30O@WERC8R5)>??S>!+.G,\$Q$4D"@C0?7?#A90%$9)Q_&C M$77:9QKBZ?51_5-
E7IM94@D+7OR;IRJ;.9EC1;:&>^?XS-(8"HY?P0E:_M:-]@/0: M@EXSOI64I7+J*AVE>9:;-!$]UA&1"Q%A@KYRIC*)/K(4TG,!5]MK/9*CQTI1!1M M0"3 U*TMC[5>5.F9ZKF;>_<$3]W=:7ZN <6_
9WY"5H_P:"?3Y""H(7E>-J\ MU%KCDP@P#@CV.FXL,"_P<-#QTX=-1C@*[(;&K:'QH*$799:E;^<]8OKMIPO1 MJG'<%!^;S?H)P4E@9!R0KLL^"D>AWT'%%BTOFEQ8M; U&0Z:_/ACFZN?=^9%
ME2+MU#BL*JW 3=B+P \F8<>,!>1%XXZ7/@A[)+1;B5HKT:"5149%KNBR &V$ M*9$OM\:(M21%_5P&82?(Q>#C_F^I>2.QL\Q,VLQ,?I<9MC9;&>UHL:U?I+30 M#19EB?
5T3GKIN2.CH+MM^ZCNN>PC2! 1^S)C[U>#X W:^5ME(*RO<:^_K7!O M62THW^]62 OH#E\Z;/BDM\&#H;]R=76);*3.BI\?AF32]6/!D8A$8=>2!8=# M?^)W3+DGO5L)8EWUP%*?
J2U3=8O3SK9]]H>JN^S,/YK^N^H)?\G4S?M7*M8Y MDZB E9;T[D.=9U'WP_5 \4W5(2ZYTOUF=9GI;P@0!J#OKSA7QX%Y0/M5,O\/ M4$L#!!0 (.R!3%J R970:@, &X+ 9 >&PO=V]R:W-
H965TO#U6@$K&Z5*^&$0I'[%>.WEDV;O5N43N3&"UW"K MB-Y4%5-/'T'(W=2CWO/&-_ZP,G;#SR=K]@!W8+ZO;Q6N_,Y*R2NH-9M?T:D9#J]!(_."PTP?/Q+JRD/*G7=R44R^P1""@,-8$P[\MS$
(:PDY?NV- M>MV95O'P^=GZWXWSZ,R":9A)\2\OS6KJ91XI8*C3:RVBLC0<7K]I\][@ QH$#C$PKA7B$\5R':*T2-HRU9X]:<&99/ ME-P19:71FGUH8M-HHS>\MFF\,PK?OU7V,3!>>L M/V-B+
M3MK#("@HB6&/A#5AN'(YU5J)W5;L5;S2:U; U,.[ID%MPP-9$V)FR=V.:4CK($\[4]],,EEH39 MB]@KPK@CC <)__JUX>;IPM[=DN#'BP5-,UL27*2MJ>0 (8J2\1%G7RC,TA.4
M24>9#%+.5DQQPQ8"D+$VBB\VEM$9SJ1_?C0Z8G3()-G(S9AVC.D@X[TT3-B: M=_2)NQC3WODTI'$2'&&ZQ()1E+A!1QWH:!#T!Q,;UE9]@7V'85%R,8YZAU_T M_^D2.AG)K /,AF\-
]MOSXIBYXAC2Z(C2(48S&F=NS'&'.3Z_FHF72NXL:>.W M+&EO9.R5US1XZ7'!8'INZBUH@\.'L=WINC:@)/G,2VUP\JG(+5.F!N7N5D$O
M$TD49R$]2IA#+LKB(#SQ8=&#_DS_[R5]SMR3$YB>"=R7&P1^Z9ATL#_U[\(P M;MAK$A&ULM55A;]HP M$/TKEE=-K;21D$"H6!*I@*HAM2LJZ_;9) =8=>S, H3^^]I.B-@&3-K6+XG/ MOO?
NW5URCBLAG]4:0*-=P;A*\%KK8'O1UY!*,=I[/9F,HW%1C/*82:1VA0%D2\C8*)*J:M\HP"C;*"V*!FP4%)37;[)KZG "$X!@@80 M.-UU(*=R0C1)8RDJ)*VW8;,+EZI#&W&4VZ;,M32GU.!T.N69*
!])3M0Z".Z MR7-JJT48FO*ZY;9VEQ/0A#)UA2X0Y>B>,F:V5>QI(\$2>5D3;E2'"TZ$FT#6 M06'W PK\H(>>YA-T>7'U,XUG,FC3"-HT L?;.\%["SE(PHX).@NTW_Q0E22# M!)N/6H'< D[?O^M&_J+
M%[Z!UEZKM7>VA%\>[E#V)X$U1>0H[/^^37OA=>QMC\3MMW'[9^/.-=%P+-99 MV%\6(VI%1?^U<=$;:!VT6@?_WKC!;XWK^_U?&N<=C!$[D>^)7%&N$(.E0?F= M@>F(K*=<;6A1NLFR$-
K,*;=!D)BF 0 9 >&PO=V]R:W-H965T-M%!^@X(JG'V4R &?,\HID&DYGVQ6)?,#9M"Y5$EZ+R M4/3#+R7+)@]%'XFC?V87*#I.HO,CG=RW=K6^OL^6Z?HR?\A6U9_OU@]%EM[L!BT7KZ+!8/QJ
MF[W[O7?'F=;XI%_-5]JX(UIOE,BV^_)@M\D_?7X073[_Q_SNOMS^ MQJLWKQ_2N^Q]5O[Z*ZH?O7J6;F9+[/5>IZO@B*[_?[BA_[&\:3[8C=2_XV MSSZM&U\'V^_E0Y[_8_L+<_/]Q6!
[2MDBNRZW1EK]YV-VE2T66ZHZD7_NU8OG M@VX'-K]^TN7NNZ^^FP_I.KO*%W^?WY3WWU],+X*;[#;=+,J?\T\ZVW]'HZUW MG2_6N_\/NU?.[@(KC?K,E_N!U=GL)RO'O^;?
M[_330&#*\#XA0&3_8#)J4>8[@=,3QTPVP^8 MG3H@'#S]RPUV%?3X3[ZKER0MTS>OB_Q34&Q?7WG;+W9%MQM?
EF\&E>^^4N^NOOVEZQ8!DGVH0S^E&1E.E^LOPF^#7Y]GP1_^L,WP1^"^2KX MY3[?K-/5S?KUJ[(Z[';PJ^O](=3C(:(7#A%&P=M\5=ZO [&ZR6Y&IZO+(!R_.#PY=O1J^&"Z&QYV#!O
M[]8/Z77V_47U[K3.BH_9Q9O__(]P//BOKJHDL83$!(E)$E,DIDG,D)B%,*<+ MAL]=,/3I;W[)RW01/!3SU?7\(5UTM8$7Z-L&)):0F" Q26+J$1OOL.V<]^.; M.(R'\:#Z(?
JQ6>$=KXOB0=A^G2%/SD*84[RCY^(=>8OWUU6ZS(MR_J_L9O=# MO*KC;#G?++OF*3]ZJ;YE3&()B0D2DR2F'K%1HSRGTZA5PH>O":-9V*I?\JPL
MA#GU.WZNWW&_^IVOUYMT=9T%U_FZ[*QB+]BWBDDL(3%!8I+$U/B@0K\-I]%V M.NT4"I\\5//56\%_R]3K(5T&6%HLO0?:Y MG*_N-O/U_3);E4%^^V)%>]6^%4UB"8D)$I,DIJ8=/VJ'@_:L09/'-
"1F(9ZMY7@0_Y66V#I)-MKU',^ZJ=J_6M]I)+"$Q06*2 MQ!2):1(S)&8AS.F)<%#?%Q^<>6]P#T"_@&H)J@E4DZBF4$VCFD$U2VEN0S2" MHA"9WON9WFU!:@FJ"523J*903>^UY@1K-
!R/X_9M&?2HEM+<@H_J@H^\!3^Z M?&E:-.FL>Z_6N^Y)+4$U@6H2U12J:50SJ&8IS>V..CH-S\U.0S0\1;4$U02J M2513J*91S:":I32W(>H4-3PE1CUA?H2&J:B6H)I -8EJ:J\U9S3CX71PD$9U
MOFX2AW%[YH,FJI3FEG*=J8;^4/7EF<^TLZ+17!75$E03J"913:&:1C6#:I;2 MW.ZH$]MP?.[,!XUH42U!-8%J$M44JFE4,ZAF*]&_GQW?#F.NJ<^<=19TFC.BVH)J@E4DZBF4$VCFD$U
M2VEN>]1I\D3_@_6%5U7D>O)W?K,LB M2Y?!N[0H5UFQ#OX=7!79S;P,9'H]7\S++YU]@.:^J):@FD UB6H*U32J&52S ME.9V2YTA1Z-SYTMH;(QJ":H)5).HIE!-HYI!-4MI;D/4L7'D?]+WA&T6_$+O
MCD!S8U03J"91346'#^X.IQU[+72\;MRUUP)Z=I;2W"JNL][(G_7^=5.NRW1U M,U_=!8NL++?3G_PVN-[-?SIK&@U]42U!-8%J$M54=!CF'I3ST9<8])PLI;F5 M7$>]D3_JO=H4Q?:YW@]Y48W=UO-
U6AWNI=G[(];<626,1H-!N]NO_$?M7:%H MAHMJ$M44JFE4,ZAF*UL3^K]=V_^2G[M)_#!+>>>SC^(_3M!51+ M4$V@FD0UA6H:U0RJ64IS.Z:.A./PS'LX,1H"HUJ":@+5)*HI5-.H9E#-4IK;
M$'4('/L?"3[A'HY?Z-T1: J,:@+5)*JIO=:\7!M.AX?3)?2H!M4LI;FUWM@; MV9_O_GVWM7QV$Z0?LR*]RX+Y=OZ4K% 5Y(R)(E_EF MU7WE,#IXA^ZZG>H_>N_Z1V-=5).HIE!-
HYI!-4MI;OW7L6[LCW5_N+LKLKOM MC.@Z7R[GY7:OT'6P66UG2L7\>OL.<9VN[Y]F2M5$JK,;'@\R==ZEIZ-V,Z") M+JH)5).HIE!-HYI!-4MI;C/4Z7#L3X=WGR$T7U65O]GMF?LQ+>:[J.'42X9)
MUV1U$+;[$V!44V@FD0UA6H:U0RJ64IS^Z#.EF-_MKSK_/.TMD@L\.95/OM \V@44V@FD0UA6H:U0RJ M64IS/X^K3JJ':%)=_:Y9?:S>5'9S+E6D-UGP[O$FU;^#_?5Y5ZOXSZ+O#5I4 M2U!-
H)I$-85J&M4,JEE*<[NJ3K.'YZ;90S3-1K4$U02J2513J*91S:":I32W M(>HT>^A/L\^]6M_SVWWIFY?K81BU;USY3Z1W*Z Q-JI)5%.HIE'-H)JE-+<5 MZK![Z ^[KY[OW0:W6;;
[$*CR/@LVJ\TZNPD>MI_05_W6"2T1=[;$H*,ET#P; MU02J2513J*91S:":I32W)1J?"NP/I=&+D/3SBQ7N3VBO_2?1N S0Y1S6):@K5-*H95+.4YK9!G9P/__L88!-W#&]425!.H)E%-_MH9I&-8-
JEM+W@/T2>^42U!-8%J$M44JFE4,ZAF* MY_LG_G;K$#M+_E':?D#O<\U'EP<5CP;@J"903:*:0C6-:@;5+*6Y%5\'X"-_M (Y?9+P<<_C/I.^<"M425!.H)E%-H9I&-8-JEM+HT?
>1/T\^^R!AV760+^]!^C]W0)C<-13:":1#6% M:AK5#*I92G-[IH[#1Y-SKQ_0?<51+4$U@6H2U12J:50SJ&8IS6V(.@\?^?/P M$W8>] N].P+-L5%-H)I$-85J>G2X[?PX/MPFR:!'M93FUGJ=4(_\#WB?
O?.@ MW^_="6B C6H"U22J*533>ZUU V0RF+8[8VF*WZKA[?.[CX&/T<7!42U!-H)I$-85J M&M4,JEE*GF!B/]<>K_9H'DXJ@E4DZBF4$VCFD$U2VEN;]5Y^'AX
M[NR+C#VO4"U!-8%J$M44JFE4,ZAF*;T5H^(YJ M4DJBE4TZAF4,U2FMMW=?@^/C=\'Z/A.ZHEJ"903:*:0C6- M:@;5+*6Y#5&'[^,C'Q7>;]'B7@NCQA1L='EX_PM-V%%-H)I$-85J&M4,JEE*
M<\N^SN''1SXIW#/_^N&V^K,@N[VMYEQ!?AO<_J[S,33?1[4$U02J2513J*91 MS:":I32G#R?U*H#)X,SYV 2-[E$M036!:A+5%*II5#.H9BG-;8@ZNI_XGU3O M.1_;:\?F8_Z#]BY[-
*!'-8EJ"M4TJAE4LY3FEGT=T$^.!?2-LE]GJVT"N7[\ MH*=3NB Z[(+X\N"NL/\<>G5]]75R*=Y>1_X+EHFE]/)Z(_!^\?6J2X_LG60;+(@&D3C MSI9!,WE42U!-H)I$-85J&M4,JEE*I,?N+/Y$]XZ,HO].X(-
))'-8%J$M44JNE)QT?3=WPVO4&/:BG- MK?4Z;)_XPW;3\QDK/]>[\%,'-4$JDE44ZBF]UI[[=!DVKY*-">_TE)GZ)9U MG65/_/NJRXH.TF6^675/:-@&]425!.H)E%-H9I&-;/7CKT96.JH;IW7$?7D
MR'[INQ+?)G';N7M09_^;XOH^76[0'G?#)T-@";(J):@ MFD UB6IJKS4;(!QVU#\:#:.:I32G_J=U-#SU/R!^L%5"=93EO'O5A)_J6_.H MEJ":0#6):FJO.3/G\'(0SMHS9XT>UZ":I32W[.L >.H/@,_($:7+T4
D\ZF M09\!1[4$U02J2513J*91S:":I32WL>J(>1J=&0%,T8W,42U!-8%J$M44JFE4 M,ZAF*MB^L37&?3L+*6Y M55PGNU-O4/;FUU6ZW#Y!^J_J2F%W?VA_F;#NK&U^1NW+677BZS1Z
M=@;5+*6Y)5UGM%-_1GLDS/*/[EW!:"2+:@+5Y%X[-B50Z%$UJAE4LY3FUGD= MVD[]H6W[PU)NTWD1?$P7FZRS[-$,%]425!.H)E%-H9I&-8-J=GJ8"(]'GAE+ MG>%._1ENN^R+
["9;/NP>H=Q/7+9W^#^_6Z /H:,:@;5+*6Y;5%GO%-_QOMU;O97?_JSTU_;IX[S M5?<[#)H6HUJ":@+5)*HI5-.H9E#-4IK3<+,Z5)Z=^[SQ#(V242U!-8%J$M44 MJFE4,ZAF*ER- M:@;5+*6Y/5
GPS/_P\>_XRRL_-3Y_+/_!'LW$YH\HYI -8EJ"M4TJAE4LY3F M-ER=/,_._0CM&1H\HUJ":@+5)*HI5-.H9E#-4IK;$'6(/?.'V+]]%H8&VJB6 MH)I -;G7G/M@[>D7FE*CFD$U2VEN\==I]LR?
9G^5Z=>TLUO0'!S5$E03J"91 M3:&:1C6#:I;2W,:J_79^-QI%AJKHUJ":@+5)*HI5-.H9E#-4IK;$'7X/O.' M[R>L>/4+O3L"3=Q13:":1#4UZ\JA.U:\GO@Z@YZ=I32WBNLL?>;/TONN_O-S
MO4L:SRU8^OP)'I4=>)1]8FO,^C964ISB[5.N&='$F[_NC[_Z-ZUB<;/ MJ"9FAP\$=_VHDNA1%:II5#.H9BG-J?-P4"?+VZ]_SR5.1X[7MS=8+F$Y\<3Y M%R9)]JB*Y33+&9:S&-?JD+#1(?
\'CS9/^ZQV.G*&_7L*C:U93K"<9#G%Z.SIVEHB,UR"H+#7N"%N/<@@X;T7WHC^[[KJ@ZXO6N;I1+GKCV)]B,XO92(\$> M6;*<.OT;T:>_U+ G:3&N5;V-6#T\$JO[EU@=&=Z_6-G,>\\=^Z$CV.-
*EE,L MIUG.L)S%N%;)-]+LT/_$-K[6RG^_CW"9M][SK\X2K!'E2RG6$ZSG&$YBW&M M#FEDVN%7^RAIWTVB7HNM_*?8OZG8=!SE!,M)EE,LIUG.L)S%N%;S-1+T<'CN
MS:.03;A1+F$YP7*2Y13+:98S+&=I+JZW\I]B_L=AX'.4$ MRTF64RRG6@/E$I83+"=9 M3K&<9CG#V3# MB.BC(Q']D75;_N']"[KCTZ$[?C E['$%RTF64RRG6(XC__F:6P\CG*2Y13+
M:98S+&Y[&1NDHE["<8#G);C]G 'N42EA,L)UE.L9QF.<-R%N-:O=$(_M_N.OM=^\'^[?,MT[NG>M<4&/+%A.LIQB.QF;0_I ME]U+\MN@.IGE?+/<3>WF^[5BW3W#+A&(.Y8('#0+NSX
Y23+*9;3+&=8SF)< MJUD:ZP/B_S_K W:7-=6?O$T_SY>;97=WL6L%4"YA.<%RDN44RVF6,RQG,:[5 MB(VU O'9:P5B=JT RB4L)UA.LIQB.TG+X#I=!1^RW9PO6V8WW7W$+B#8<\T9W. R/KSB
M81^R/5^O[+"N3M$S?O%YFQ5UVE2T6Z^!Z6^-5VUPT M?K&ULK99K;YLP%(;_BL6JJ96V B8FI$N0VD33*FU:U,OVV8&38-5@9CN7 M_?O90%":N%$_[$OPY9SW/*_!=L9;(5]4
:#1KN25FGB%UO6-[ZNL@)*J:U%# M96:60I94FZY<^:J60/,FJ>0^#H+8+RFKO'3BY-S^]56Q@"IQ;(8/QI]/T^I(V\;"]5__: M>#=>%E3!5/#?+-?%Q$L\E,.2KKE^$-MOT/DA5B\37#6_:-
O&$N*A;*VT*+MD M0U"RJGW27;<.!PGAX(T$W"7@]R9$74+4&&W)&ELSJFDZEF*+I(TV:K;1K$V3 M;=RPRK[%1RW-+#-Y.KW-,KF&"UG=,$XTPP4NIR!IHRK*_09/3_.T.7%%;I
MK$)/A5@K6N5J[&M3VRKX65?GKJV#WZ@S@^P:1>$GA_,\<*1/WY\>O4[WC>/> M-NYMXT8O>K]MEZ=69. 6L1OL1M4T@XEG=I "N0$O_?@AC(,O+H?_2>R5WZCW
M&YU33Z>T9IIR!#NS_7.FU])MN%6)&Q5[&S2,!@EP=C?'#HYC<(X')$^ZA7B MH$<#:,C(D<03D9NHJ0G2LX2/0F['VAW#O#SYT!R M\L$G$2'D"-,1%<31\5?
G'QS6]J+\0>6*50IQ6)J\X'IH?,KV\FD[6M3-^;T0 MVMP&3;,P]S5(&V#FET+H?<=>"?T_@/0?4$L#!!0 (.R!3%JNI57*[!$ M *TF 0 9 >&PO=V]R:W-H965TD)IO=SPK(-C6-/""$S0,M\4B_E*L?EW?
Y7D9_+Z8+]=OSN[*\O[5Q<5ZK/)ON!BWF%U&O-[I89+/EV?7KW6T?5M>OBTTY MGRWS#ZM@O5DLLM77M_F\^/+F+#S[=L,OL]N[S8AFL\ILW9S^'K^QE;SM@M\3?9OF7]=[7P?:N?"Z*7[??I-
,W M9[WM%N7S?%)NB:SZYR%_E_G6ZG:CM]J].QIG=N!^U]_T^7NSE=WYG.VSM\5 M\[_IN7=F[/+LV":WV2;>?E+\27)ZSLTW'J38K[>_3_X4B_;.PLFFW59+.K! MU18L9LO'?[/?
ZU_$WH#*:1\0U0.BPP&#%P;TZP']4P<,Z@P<,ZP'#4^_# MJ!XP.A@0O;2&<3U@?.HF7=8#+D\=<%4/N#IU0-C[]I?KG3SDZ8_][*_]XI!O M?^YP]_>^>'Q@[1Z5<59FUZ]7Q9=@M5V^\K9?[!
[:N_'5@W&VW*;P8[FJ?CJK MQI77XK?-K/P:O*T>R-/@7;&HTKW.=OGX(<[+;#9?_QC\%'SZ&<_<__.G'X$_! M1;"^RU;Y.I@M@T_+6;G^C5J_OBBKK=K:%Y-Z"]X^;D'TPA:$ MP???MB6=ZM
[&]-']YO&1[[A_]\OQW>VPV/6H:+DX>'5VU_C=,W?MCVQ_/C_.) M]U>7G#Z\[5>7GCCZ\[5>G3Q\>M@PW_N%ZLSP/>L,7[[L]9?B@;:CS*X_/3/T M=][@!:]Z,EA43P?,?
RV+R:UNJO:.WDX=7Z_MLDK\YJV8'ZWSUD)]=_^__A*/> M7]H206(QB0D2DR2F2"PAL93$-(D9$K,0YJ1S\)3.P4[OO_0T/9W.MB_3V3R8 MSM:3>;'>5"MIR^F
S"F)Q20F2$R2F"*QA,12$M,D9DC,0IB3T^%33H?>5]%T MO=YDRTD>%#?!Y/$5=;U]10TV]]67DV+YD*]V>[35S^_SU6ZW>KOX;I8=;+8S M[.'":G[]..O^L2W@W@WH&G 2BTE,D)@D,?26(#7?
8]JC'PW4X"L->K_?ZXF$__MNRW+195YN%S:LERO%SU;3I-WPI"8A3 G<:.GQ(V\B?OY?6#_FGYH2XIW8->D MD%A,8H+$)(DI$DM(+"4Q36*&Q"R$.
<$/N7TTOL"^K=\7>;3(\'\\,IQ]R5;3UI1ZE:XI);&8Q 2) M21)3C]AH;Y[8'Q],.9\OLCVPZ)SOMKNN.WVZ'[ZO'L/9;+_'LIC>()L4]X5J]D_6M^>>.M=2]<J'[W&&?+Q@.^U>7^PLZZ0M[S3N7O5/S
M]_B69/:0S>;9YWD>W!2KX&935O/+X':5+?!AGBU;WZ3TKJQK M#%$M1C6!:A+55*VYQU+ZO6C8/WA<)>AZ4U33J&90S5*:&]J]ND%XRM&9X)>/ MG]J[M[AG6-
(:C&J"523J*90+4&U%-4TJAE4LY3F1C5JHAIYC]<)^O9L7TV-N+_O5VSCC:]$$U@6JR MUO:GLL/1((I&!S-9U;;@Y7@#2Z&AV&$6WBH)I&-8-JEM+<,#9UG-#? MQZG?
W#B61;13@VHQJ@E4DZBFPN=%F)^BT2"\' X.PTBN-T4UC6H&U2REN6%L MFCJAOZHCB]5-/CLECVAS!]5B5!.H)E%-U9J3Q]'5>/CLT"S:S$$UC6H&U2RE MN6ELZCFAMU5PPAYD7MW6;=\1;?
*@6HQJ M4DJJE:.[HGFK0MV+8GFJ+;IU'-MH)JE-#>3314GO/0>@_W[[BSB;0(?\E5V^^WMS&E6YL%--EL%#]E\D[=&#ZWG
MH%J,:@+5)*HI5$M0+44UC6H&U2REN2%N>D*AORCTGQV:G1;S>;9:;V_:O1'3 M_D*+EHA0+48U@6JRUL;[?8/P?'QU>(BV9;'>>71Y^/J)EG]03:.:035+:>[9 M^DV1*/(7B?8/T)Z4-K_7-
6VH%J.:0#6):JK6PF@_E?WSP? @E?5R!^$='F0\ M;5LL?)9QC=X'@VJ6TMP<-=V>R-_MV3NV>EJ,T*X/JL6H)E!-HIJJ-2=&5^=7 MX][>?X<[BN@6I*BF4>EE&TX8-J,:H)5).HIFK-
M?:F+SL/H,)=H=P?5-*H95+.4YN:RZ>Y$_VEWI_W(ZVD)1OL[J!:CFD UB6JJ MUH[L:"9MBSW?T4S1;=.H9E#-4IJ;S*:[$PV\QU]//V'!9?T36FJ*91S:":I30WATV])_+7>YZ]>5E/7;=G9Z[R M27&
[G/UC^Y['9OGMNVK9%\^E]B49K0>A6HQJ M4DJJDCCX8P^)IGJ^ R6#Q> M;3>,@FGVM6TNE:#;E:*:1C6#:I;2W+PW!:+(7R#ZY?_3=\&'%T[L](_MG%&T M"H1J M4DJBE42U M136-
:@;5+*6Y.6U*19&_5'3"B9T1VAY"M1C5!*I)5%.H MEJ!:BFH:U0RJ64IST]JTAZ(_LCWD*>?ZU]LYXVAG"-4$JLFHY9(V_5[4[Q\< MI54M"UX-H_#YNZEH;0C5-
H95+.4YGX\0E,;ZI]>&_+$S*]TC1FJQ:@F4$VB MFNH_O[!0?UB%]O""">>A:4U33J&90S5:F\6F>M3W5X_^@'-7_&OLG%NTG81J M M4DJJE:_IBF[0LV/9BFZ*;IU'-H)JE-#>23=FH[[]\T+]_ZDH?
[1RA6HQJ M M4DJBE42U M136-:@;5+*6Y(=[[#+__\JI")_63_%O0.>WL)XFQ'R7&?I98 M:Z/HL-:NZL7"OELI.BP>H=N6HII&-8-JEM+NG)8!VQ;+#SO'9P(H]'[8%#-4IJ;HZ8RU/=7
MAO[0!JY_W9TSAQ:-4$V@FD0U56M'7B^3>K$CKY%JX?Z)Q3M/.#:@+5)*HI5$M0+44UC6H&U2RE.6$=-/6A00_:L1V@#2)4 MBU%-
H)I$-85J":JEJ*91S:":I30WM$W/:'#\$D?;"?/C/+HUK&AM"-5B5!' M?E7]W6RS[0E-HMNA4"U!M135-*H95+.4Y@:S:1L-_)1DLGTYT>9H4!\5J=CNK7G3G7Q\+2=5.;GF7E<$B^QILYN5LD95Y];//
M>5]>I?MG]CKWY;.&4<+2J@F4$VBFD*U!-525-.U=KEWA.[@)U!5V@IS0US MTSH:^%M'Z7]]R9:3790GQ6)1+!\/2@6;^^K+2;%\R%?K[1&IZN?5*_%-L5KL M%M^U>1]/:CO6[O5O0>
<(HZTC5!.H)E%-H5J":NG@^<>R]7<70SQH5:!K-:AF M*[QJ."?P?O9]#B: $EVA0K4$U5)4TZAF4,U2FAOFIC\U\/>GGD^< ML]]?G#BC)2I4BU%-H)I$-85J":JEJ*91S:":I30WMDW=:N"_L%*'B3/:ET*U
M&-4$JDE44ZB6H%J*:AK5#*I92G-#VY2F!O[2U/>=.*/]*U2+44W4FN<]"XFN M4*%:@FHIJFE4,ZAF*E'D;T#Z@:X)1+48U02J2513J):@ M6HIJ&M4,JEE*<\/:E*F&
(31='J*E*E2+44V@FD0UA6H)JJ6HIE'-H)JE-#>T M3=%JZ"]:'6] ^H'.847;44?NW,N=18%NAT0UA6H)JJ6HIE'-H)JE-#>836EJ MZ"]-?=?]6/^V=,XX6I]"-8%J$M54K7GVL1-
TA2FJ:50SJ&8IS0USTYP:'FM. M[>_'!O\,9+'*)]FZ; TC6IU"M1C5!*I)5%.HEJ!:BFH:U0RJ64IS<]M4IX94 M=6J(5J=0+48U@6H2U12J):B6HII&-8-JEM+836EJY"]-N5-??]G"3W6.*-
I^0C6!:A+5%*HEJ):BFD8U@VJ6 MTMS8-AVIT9B:!*,*52+44V@FD0UA6H)JJ6HIE'-H)JE-#>T34-JY/_@MN][MS!@M6=6:IQX1HRL4J"913:%:@FHIJFE4,ZAF*> O6_B!S@E$ZTZH)E!-
HII"M0354E33J&90 MS5*:&]:F&37N4]-EM"&%:C&J"523J*90+4&U%-4TJAE4LY3FAK9I2(V]98X3 MRA9'@)?K$>_\(SL'$VU!H9I$-85J":JEJ*91S:":I30WF$T+:NRO';E37W_9 MPD]U?
CU%+RR%:@+5)*HI5$M0+44UC6H&U2REN;%M.E+C$34)1AM2J!:CFD U MB6H*U1)42U%-HYI!-4MI;FB;AM38?Q6I[WO,>'RL'O'.O[F=PXPVIU!-HII" MM0354E33J&90S5*:&^:F.37V-Z>>3YQ?
+EOXJC5I5!-H)I$-85J":JE MJ*91S:":I30WMDU':GQ%39S1AA2JQ:@F4$VBFD*U!-525-.H9E#-4IH3VLNF M(77IOXK4=YTXU]OBJ4>\\V]NUS"CFD UB6H*U1)42U%-HYI!-4MICV&^6-_E
M>1EG97;]>I%7R7R7S^?K8%)LEN7V97COUF"5WU1A#U_]')U=/+O];?A*A"VW MJ_"5WMU^T?#7K^^K)X/WU1/!;+D.YOE M:K>^?:87/4$V;[0]^%*M?=W?G^E]02P,$% @ [(%, M6@Q,-)YL P :1
!D !X;"]W;W)K&ULK5A= M;]HP%/TK5E9-K;0UGP320:1".JW2JB%HMV>7&(B:Q-1VH/WWLYT0DA BJOH% M;.>>@^^Y/I$OPQTF+W2-$ -O29S2D;9F;'.CZW2Q1@FDUWB#4OYDB4D"&9^2
ME4XW!,%0@I)8MPS#U1,8I9H_E&M3X@]QQN(H15,":)8DD+R/48QW(\W4]@NS M:+5F8D'WAQNX0G/$GC93PF=ZR1)&"4IIA%-T'*DW9HW@6D+@(SX&Z$=K8R! M2.49XQ 2*B.9L8
M2#$EFJY@&XO+@"%R!*P>,:9Q2F(1WJC&],T.N+8A/C?!/6B4V8%GC *5M3 M<)>&**P3Z#RC,BUKG];8ZF0,T.(:V.8W8!F6T[*AR?EPNP4>G ^W.K*QRR+9 MDL_N+M*S+-
*B4I4VJ7,JIYU*O$9NZ 8NT$CC[PF*R!9I_MIQ'&7S#;KUJ. X MRO3=T(\67259H(BL)IE72N:I\XVG4D*59($BLIJ$IG&X6QF? M86SE.5]2[E:]LNW MLDMLK(]%'RU[NP--WH0_0+**4@IBM.24QG6?
>YWD?6T^87@C.[UGS'C?*(=K M!$-$1 !_OL28[2?B!\I_%_S_4$L#!!0 (.R!3%H"*<@V#B(+0(P 9 M >&PO=V]R:W-H965T9Y)@CP1)K*%(?2=F9JN_'!R1!-1H&5Z/==TYLB.*ZNK%[
M!.+%P_7];S>W_[C[M%[?3_[G\]7UW0^O/MW??_GNS9N[]Y_6GR_N7M]\65]O M_N:7F]O/%_>;/]Y^?'/WY79]\>%QT>>K-.3D]6;SQ>7ZU_?OI@M^>)X@_R\=?
#NY^_KY\\7M/]^MKVY^^^'5]-7S%_YZ^?'3_<,7WKS]_LO%Q_7/ MZ_N_?W*Y_^>'5C]/ORG1Y\K#B\5O^ZW+]V]W. MYO+UY:\GRW3W]WO[^XY/F.GS[>\V^>GE>/3\KFXO[B[?>W M-[]-;A^^?
^,]7'A\9C^NWSP7+Z\?4NCG^]O-WUYNUMV__>GB[M.DN?SU\L/Z M^L/=Y$_^O[B\NKSP]1M[B]U)L]C[.U1C[N]6C#SN1\=%^&+&SW M\]B3[_#KVW'/
WZZ^7IWL5GW_9O[S;:D2:V[L_Y1#H(9P'28N;YZ2%5%&]@>4G5@E?AN+5_=?Z@U>%D[?=,]?->8F/;7E7#X9KXP=R.N$O_D)K^M%F>P"R8\/,VS3M5>Y[-T9!(O3B2_M@6F
O+B\J2^W7Z^KRT5\=?\]T?+7V?!NR<_QU]?'^+<7C7Y%^ #?2%9/KPYS/SP_!9/)7ZTMW'K@=1!T+EXG2R^_WS3+RX4&I*3BMZN=NV7B(_BM8=\W5Y/9P9SI)?ZR]1G/W]#GNJ75^:D7]!_#;D.U`/HV_D%C)=__MF<^*P0!I2_7I_YR#CK'!DH?@W^-3T/K/N%#;V*1]_9=
MMRB(["0Y'VM'YQ>/W#Z\7O[KYKD/P[%6"8DU)"9*C#;X'WO)Q+@Q@%D?N)C0+]TI:I(IF,0.^ M!DLAE^/UF$A/ZYSTU]X2N]D]1WQ9^UHN=6]3*XLHY/3)6GBWY'+&<;3C^+T+0LRI$-SR8NY+]B6L6/@&CYRL/T]U
MEL0&ONSEXZ-L69XM5]]O*H6^; MGEK.S_=? M9!WZMOG\](476;??XNJT&E=E\=(;B>^J"X?F%(DU)"9)C$BDD)36?(M+&8*!%OFH9&1:H*8QJ*+($)O>F'$
2)21)3)*9)S)"8)3%' M8I[$HE]EMN7DM\T"9&HGC!*5TRM3$ULB%W%[UZ[O%@)7ANQ&T%K"F$*KD1>42CL5V+?@9HQ98V-EG7&8M6G>TN$DHJ3EAO=MAJ1D9NTQ)QT'ZKB2&0H(8!E+
CP@F(JHUJ"903:*:0C6-:@;5 M+*6Y@:.*Y+,TQHZFZAG53DIKFG9&!%\FG3-Y1U.%+Z$_/2'TSU(XK*8ZC\[C;/@$>8J&A>M$JE/PAX6\'4J>_MXT"Q6>=>V2-SQB5.)UNTSPUXM!$Y>=BH?<8VN;'28$+YJAH!?S%RN*DJ=$H3;!:UK\#$X
<7TY&RZ..\.,A)ZU(QJA=*ZR3AKDW'V1Y+Q3Y?7DP\W M5U<7MYN47-\^53O^?# KJ_[@K"2U!M4$JDE44ZBF4U0*JQ:TV M7>R$YG(%K[0#6! M:A+5%*II5#.H9E'-
H9I'M8!J$M44JFE4,ZAF*5L^K_TLLGVIW+1G4>GNZWQ?+/MF:4TX86?B8:*GPPIJ:BFH:U0RJ64Y3K,L-0XNAN;M8?!#>6IXK]CP3KN1)0S5*:0+52*I+IX_K8]]/'VL3P%E#>P'XZ2_A58%6V?C"K[3C^GDM/6OR3,X6M
:@;5+*6Y/5)*HI5-.H9E#-4IK;$'4('6)#[)X)C,M)EE,LIUG.L4WVA*NYE'*%'A,E6Q2!(;'!!9\HF+\W>_EWMQ'95%BDSH8'?[BH%EY8I&O]WXK#.QA1OM.!2(;?5_AE&+X(O\0[X8S/%B^K
M1#6%:AK5#*I92G-[IH[#1Y-SKQ_0?<51+4$U@6H2U12J:50SJ&8IS6V(.@\?^?/P$W8>] N].P+-L5%-H)I$-85J>G2X[?PX/MPFR:!'M93FUGJ=4(_\#WB?
M1#6%:ML4MWZ)6[3L/-&1*:=_?=:.I<%T[]3%%5BFF=D7O%UN3B!ACQGCCAZ/RC&8G9Z3)H-U4C3RZBUS6?T+MR'$L22TVZIZ/>HO.E7)95/9:AUWOBRA7S)=]*/JC%
H9I$-85J":JEJ*91S:":I30WF$T+:NRO';E37W_9 MPD]U?

ML^[Z^L$AB39O4$V@FD0UA6H:U0RJ651SJ.9[GDL_?OWX>C(]J84D6K9!M81J M&=4*I75#LJWDS.J5G('#[KHV.#+1F@ZJ"523J*903:.:036+:@[5_%;KCJ=/ M5Z=[(Y> 'C6B6D*UC&J%TKK)V!9P-
A?_3X?==7]P5I):@VH"U22J*533J&90 MS:*:0S6_U?K&TP$]:D2UA&H9U0JE=;.R;=[,ZI_P+_,7A]WUE8-3$&W=H)I M-8EJ"M4TJAE4LZCF4,VC6D"UB&H)U3*J%4KK9F5;P9FMQ@Z[T0X.JC6H)E!-
MHII"-8UJ!M4LJCE4\Z@64"VB6D*UC&J%TKJ1V39R9O5&3M^P&VW@H%J#:@+5 M)*HI5-.H9E#-HIKK>>RG]_?UW^SMT=,)J!91+:%:1K5":=V(;*LYLWHUIW_8
MC59O4*U!-8%J$M44JFE4,ZAF4S,7CQXUH%I$ MM81J&=4*I762<=Y6<.;U[3%&3[OK_M"L1+4&U02J2513J*91S:":136WU?KF MTQX]:D"UB&H)U3*J%4KK9F7;O9G7&P-/&W ?
G';75PY.0;1W@VH"U22J*533 MJ&90S:*:0S6/:@'5(JHE5,NH5BBMFY6S-BMG(Z?=<[2%@VH-J@E4DZBF4$VC MFD$UBVH.U3RJ!52+J)90+:-:H;1N9+:5G'F]DM,S[:ZO'IR7: 4'U02J2513 MJ*91S:":
[7FT/NT\O7R:O,P/1B3:ND&U@&H1U1*J950KE-:-R+:;L[DX:MI= M7S\X)$FM036!:A+5%*II5#.H9GL>K]O-I\]J*4F>CT>U@&H1U1*J950KE-9- MR;:5,Z^W<@9.N^O:X,Q$FSJH)E!-
HII"-8UJ!M7L5MO;?'J^6G1G+@X]JD>U M@&H1U1*J950KE-9-QK:#,Z]OMC%^VHU6=%"M036!:A+5%*II5#.H9K=:WWS: MH4?UJ!90+:):0K6,:H72NEG9EF_F]0+"TZ;=AWYF>5=?.3@%T>(-
J@E4DZBF M4$VCFD$UBVH.U3RJ!52+J)90+:-:H;1N5K8MG/G9V&DW6L-!M0;5!*I)5%.H MIE'-H)I%-8=J'M4"JD542ZB64:U06C+GHY#-8]J =4BJB54RZA6**T3D8NVF[.H=W-ZI]WU M]4-
#$M4:5!.H)E%-H9I&-=/S"'O MU0*J151+J)91K5!:-QEG;3+6M^X8/>NN^X.S$BWHH)I -8EJ"M4TJIFMUC>= MMNA1':IY5 NH%E$MH5I&M4)IW:QLJS>+>IGA:=/N@[/N^LK!*8C6;E!-H)I$ M-
85J&M4,JEE4!L+HZ;=6\!*C))K4$U@6H2 MU12J:50SJ&91S:&:1[6 :A'5$JIE5"N4UHW,MI"SJ!=R>F;=]=6#\Q(MX*": M0#6):@K5=,\CXFGSZVW>Q].2;1M@VH.U3RJ!52+J)90+:-:
MH;1N2K:=G$6]DS-TVHWV=%"M036!:A+5%*KIK;;WV[W/3TZZ,Q>#'M6BFD,U MCVH!U2*J)53+J%8HK9N,;0-G4=\)9/RT&RWHH%J#:@+5)*HI5--;K6\^;="C
M6E1SJ.91+:!:1+6$:AG5"J5UL[*MWBSJU8BG7;L/3[O1V@VJ-:@F4$VBFD(U MC6H&U2RJ.53SJ!90+:):0K6,:H72.EFY;#LXRY.1T^XE6L)!M0;5!*I)5%.H MIE'-
H)I%-8=J'M4"JD542ZB64:U06C^_!I]^G*;_?6Z.D85+.HYE#-HUI M8AJ"=4RJA5*ZT;DK(W(>C>G=]I= M7S\X)-'N#:H)5).HIGKNQ>WNTY7?[JW1\S&H9E'-H9I'M8!J$=42JF54*Y36
M3U0*J151+J)91K5!-RO;\LVR7K5XVK7[X+2[OG)P"J+%&U03J"913:&: M1C6#:A;5'*IY5 NH%E$MH5I&M4)IW:QL6SC+U=AI-UK#0;4&U02J2513J*91 MS:":136':A[5
JI%5$NHEE&M4%HW,MM*SK)>R>F;=J,5'%1K4$V@FNRYU9]V MGUX\35X6!R,2;=V@FD$UBVH.U3RJ!52+J)90+:-:H;1N1+;=G&6]F],_[4:[M-ZC6H)I -
=ESNV]WGSZMI23:MT$U@VH6U1RJ>50+J!91+:%:1K5":=V4;%LY MRWHK9^BT&VWJH%J#:@+5Y%;;GT]/S[HS%X4>5:.:036+:@[5/*H%5(NHEE M MHUJAM$XRKMH.SJJ^2\GH:7?='YJ5J-
:@FD UN=7ZYM,*/:I&-8-J%M4-IU^Y#/^N]JZ\B6G9]I=7STX+]$*#JJ)GMOI:??I MRGQ:HJ>C4$VCFD$UBVH.U3RJ!52+J)90+:-:H;1N1+;=G,W%4=/N^OK!(4EJ M#:J)GEOJ8??
I;_7IPR%)GHY"-8UJ!M4LJCE4\Z@64"VB6D*UC&J%TKHAV99R M5O52SL!A=UT;')EH40?5Q%;K;C\].]L?3TOTJ K5-*H95+.HYE#-HUI M8AJ M"=4RJA5*ZR9C6\%9U3<]&3_L1ALZJ-:@FMAJ?>-
IB1Y5H9I&-8-J%M4R.D;=J,-'%1K>J[9T_;3E?&T0$]'HII" M-8UJ!M4LJCE4\Z@64"VB6D*UC&J%TCH1>=I687=]_="01+6FY[IM MMY^NU*<%>CX2U12J:50SJ&91S:&:1[6
:A'5$JIE5"N4UDW)MI1S6B_E#)QV MU[7!F8D6=;9:MSY]MIRNNC,7@1Y5HII"-8UJ!M4LJCE4\Z@64"VB6D*UC&J% MTKK).&N3L;Z%RNAI=]T?G)5H0V>K]G!>UL_E:?OI^U@&H1U1*J950KE-:-
R+:;? M7M52$NW;H)I$-85J&M4,JEE46D7E:=ONP]-NM'B#:@VJ"523J*903:.:036+:@[5/*H%5(NH MEE MHUJAM$Y6GK4MG+.3D=/N,[2&@VH-J@E4DZBF4$VCFD$UBVH.U3RJ!52+ MJ)90+:-
:H;1N9+:5G+-Z):=GVMVS^FG[Z?.GR50+J!91+:%:1K5":=V(G+416>_F]$Z[>]8_;C\]G=5"$JW;H)I M-8EJ"M4TJAE4LZCF4,VC6D"UB&H)U3*J%4KKAF1;RCFKEW*Z/WI//JS?7UW< MKC\\SG'>;\
<]#^.<@_DY/VK^\E/]% ;')-K'036):@K5-*H95+.HYE#-HUI MM8AJ"=4RJA5*Z\9DV\?97*S%Y,_KV\OUW>3'2;Y=_[*^?4C(GQ^FX =CL4H- M?
J^2U!I4$Z@F44VAFD8U@VH6U1RJ>50+J!91+:%:1K5":=WP;)LY9\NQXQVT MG(_J#:H)5).HIE!-HYI!-8MJ#M4\J@54BZB64"VC6J&T;F2V39VSXYHZ=Y/+ MZ\G%YO7FQ>WAX$0+.ZC6H)I
-8EJ"M4TJAE4LZCF4,VC6D"UB&IJ^V61%9G MI\N3[OMN&3UHH;1N(K:MG+-Z*^>EG\ G_W_R]%'+Z<%\1,LYJ-:@FD UB6H* MU32J&52SJ.90S:-
:0+6(:@G5,JH52NO&:%OA.1N[CU@&JQYUG^]&F_[992LX,1B19X4*U06B&)*HUJ"903:*:0C6-:@;5+*HY5/.H%E M]CS/^T,2/9V,:H72NB'95G;. MZZ6;]HW+8W^U4!T1DN_CF9KEY^GS&B9Y-0+:-
:H;1N0K;EG?/Z5C;]HQVTNX-J M#:H)5).HIE!-HYI!-8MJ#M4\JH6>9V9_1J)M'53+J%8HK9N1;5OGO-[6^0.3 M';2W@VH-J@E4DZBF4$VCFD$UBVH.U3RJA?/?=V.F\]/N+":BATRHEE&M4%HW
M&=O6SOD?;^W,7I[LH*T=5&M03:":1#6%:AK5#*I95'.HYE$MH%I$M81J&=4* MI75CM&WMG(]M[9RCK1U4:U!-H)I$-85J&M4,JEE4V3Z?+E M-QH#>CH1U1*J950KE-:)R.E)6]MYN#QJN-
,##,U)EFM83K"<9#G%5OV)R9Y09+G$9T)S;I)D^/.#Q'T2X/RPF6DRRG6$ZS MG&$YRW*.Y?PS5RW.!/:@D>42RV66*QBWEY6SG:S\X]V>^8L3H!YU>%ZB[1Z6
M$RPG64ZQG&8YPW*6Y1S+>98++!=9+K%<9KF"<7O!.M\)UK%MGVI9/CQ!2:YA M.<%RDN44RVF6,RQG6<[U/0OBS:_U7^OCV1,*+!=9+K%<9KF"<7NAN=P)S9&5
MH!Y@>&RBI2"6$RPG64ZQG&8YPW*6Y5S?\^"8V$0+02P762ZQ7&:Y@G%[L;G: MB4VZ)=0C#L]1M"?$-+!<9+G$7I3E:.W.WGA:D16AQBN8;E!,M)EE,LIUG.L)QE.<=RGN4"RT662RR76:Y@
MW%ZPGNT$Z]@FT;. A2C:)6(YP7*2Y13+:98S+&=9SK&<9[G BYSLA.JI;U+-\>(*B[2*6$RPG64ZQG&8YPW*V[V';V;UA?C@TT6(1RP66 MBRR76"ZS7,&X;FA.=
[I&T[%=HSHP.#91KF$YP7*2Y13+:98S+&?['KA'Q"9Z M0I[E LM%EDLLEUFN8-Q>;.YTC:9XUZ@N#L]1MFN$5L)RM'[B-TZ%_O=SWJ\+QDNT8H)UA.LIQB M.9X_[0BQ??KO2LN?
C6,ZS7&"YR'*)Y3++%8S;R\R=JM%T;-6H#@Q/ M3;9JA'*"Y23+*9;3+&?Z'FE'I"9;+D(YSW*!Y2++)9;++%'QRC;-$(YP7*2Y13+:98SSURURV/9@SJ6\RP76"ZR7&*YS'(%X_:R-IFS3".4:EA,L)UE.L9QF.
<-REN4(ZR32.4$RPG64ZQG'[FJET>PQ[4LIQC M.<]R@>4BRR66RRQ7,&XO*V<[63ER5Z/#4Z.Z.CPOV:81R@F6DRRG6$ZSG&$Y MRW*.Y3S+!9:++)=8+K-98++!=9+K%<9KF"
<7LANM,TVEP>,S6J+Q^>H"37L)Q@.[&PQ M<>AG"LV>D&$YRW*.Y3S+!9:++)=8+K-[&YTS6:X5VCNC@\1]FN M$5.UVCVM.UV@VNFLT M8[M&*->PG& YR7**Y33+&9:S+.=8SK-<8+G(PG&
YV7?C'Q&;Z EIEC,L9UG.L9QGN42RV66 M*QBW%YL[7:,YWC6JB\-SE.T:H9Q@.?G,5=L\BCVH9CG#UDYV\G*D;L:'7KE\ZY''9Z7;-<(Y03+2993+*=9SK"
<93G'L.YTC>:CNT9SMFN$<@W+"9:3+*=83K.<83G+D:;2Z/F1K5EP]/4))K6$[TW5:[>TP<>M$NV?-1+*=9 MSK"<93G'9NY4C>9CJT9U8'AJLE4CE!-]M]81JHVS3".7$,U?M M\DCVH(KE-
,L9EK,LYUC.LUQ@N4RRQ6,V\O*G:;1?.2N1B_,C-BF$/V@G6G:30?W32:LTTCE&M8 M3K"<9#G%4*QNV%Z$[3:#ZN:51?/CQ!V:91 MSY7K;#%QZ&6V8$](LIQB.Y0++199++)=9KF#<7FSN M-
(T6>-.H+@[/4;9IM#BBRR/8@TJ64RRG6Y0++199++)=9KF#< M7E;.=K)RY*Y&AZ=&=75X7K)-(Y03+"=93K&
<9CG#\&ZTS1:C&X:+=BF$/V0G2G:;2Y/&9J5%\^/$'K9]/98N+0Z^*&/2'!42RV66*QBW%YH[5:/%V*I1'1@>FP-VYGDA-MEV$U#!42RV66*QBWEY4[7:/%R%V-7I@:L5TCE&M83K"
<9#G%4*QNT%ZT[7:#&Z:[1@NT8HU["<8#G)4RRQ6,VPO1G:[1HE['.>(-T %[\RP/QR9;,$(YP7*2 MY13+:98S+&=9SK&<9[G >TX^K-]?76Q^ ML#^8GUMI[YW*Y2;NT_K]?
WF=>+%V^_KV_KG]:7UW=3=[??+V^?_@I?>>KD]OU M+P\I^MV/LU=O?O?U=]/OXO3 U]/TN_+X]3#C ;S>W_WB\.F__%U!+ P04 " #L@4Q:B;&.C!0# G#0 &0 M
'AL+W=O0L.W4L(W]C2>RCJ6^8?J3#*]A ?)[-N>J M9]8N$:&0"L)2Q&$U-6[LZV"LQQ<#?A#8BH,VTI$L&7O6G8=H:EAZ09! *+4# M5I<-S"!)M)%:QDOE:=13:N%A>^]^7\2N8EEB 3.6_"21C*?
&E8$B6.$\D4]L M^Q6J>#SM%[)$%/]H6XX=.08*C&+&'- 'P.0F"3B$_J,WB,3"7U73$RIEJ"- MS+":[K:]T:]%AD.8&FHG"^_;,/P/[^R1]:6-
M6)]F04]F#9K#FN:PR]U_S.E2P6,KI,Q7P#E$59XAG,N8/#$X9V8C2K:-T.Z-< ".]EKGK.<"ZLFL >BR!G1Y#B 4D0V)0"4?Q[(USTJ[\0$?:V!YWA&?SDG/
MY=.368//51X9TJ""62P&D;EVX;UT,1WK75%+-.X;FH>C)KH!K7 MJ,:=,3Y!!#0K"MZ,DQ!0IHXM\=9Y57J-CO;941IU3G@NFY[,2C;F056J/R%4 M[;,R7U'U[[U MMY'_&U!+ P04 " #L@4Q:[]TD&?T#
#R$@ &0 'AL+W=O3BSI;0#',QI#N3%11PK)RRU'0LRS)QV2WYW+"#&8%WL$&^(]B3<7(;%#B)(.<)21' M%+9S8V'?A_9(.BB+?Q,XLHMK)*D\$?(L!P_QW+!D1)!"Q"4$%G\'6$&:2B01
MQZ\:U&C6E(Z7UR?T+XJ\(/.$&:Q(^C.)^7YN3 P4PQ:7*7\DQZ]0$U(!1B1E MZA<=:UO+0%')., EJ9Q%!EN35/WZIA;APL/TK#D[MX+QV*XXN+6#>ZN#5SMX
M2IF*BM(AQ!P',TJ.B$IK@28OE)C*6]!/\HAD@-9 T8IDF7@PFSVF@/Y&/Y6"$*/% :C8$=4-AKZ7G''AGN0[]"$$ MCI.4?13V3-V>F5P$*9WNKL8]O-W=Z6'C-@_,57CN%;P;GH-.] K4TX/*
MXG+/"AS!W!#5@P$]@!'\^8?M6Y]T@@T)%@X$UA+3:\3T^M"#)69)A(XG27$M M:51M_6H+(]*O;+7"2*T@J^PA\";6Q!&%UYJ9ATO9-);CJ3N>="Q#G>7$<5N8 M+
<*CAO"HEW"8I*5DVJ&..N_J$.DO+M:RK MK/V&M=_+>I'S));,Q2L&,8A*FO!$<(27*"U%D4%;2C+YU(N28_4Z$CH IKD@ MSU A=%&BZ'3P.S&_YO^_%F&?18OON.$[[N7[N/FAK;R]7F\M
D."A0.!M=2: M-&I-WJ.B3H84.6SKW!]9_;GT_6&%UE<2JM_WK9M@4+1P*+2V;A=]I?T> M656C#J7HD&CA4&AM19VSHLX@J57#M'+!LS5O9HWAR-'DEL9N:E]/K7,G:_?V
M=L$&J'P++]!:?.L!I6*S;#B)GN^TK ;M8 =%"X=":^MX;F)M[UU2K;%7;NI M,^ZFH7EQ&) !W:E#%2:ZVS+GU4=S,]L8ZC3H&Z:[M)&3P1#@GF;K< XZ!2@-Q?TL(/PWD LTQ5_? M4$L#!!0 (
.R!3%J'ZR"WFP, % , 9 >&PO=V]R:W-H965T?W>0@ M5I.8V0:V__Z=G32%8!C:VR\0V]\[^W/G',=XR\6S+ 4^5&5M9PXA5*K6]>5 M60$5E3=\!36N++BHJ,*A6+IR)8#FQJ@J7=_S(K
W+Z9COE8EJ^%> M$+FN*BI^SJ#DVXDS<%XF/K-EH?2$.QVOZ!(>0#VN[@6.W,Y+SBJH)>,U$;"8 M..\'M^G TP9&\97!5NX\$XWRQ/FS'GS,)XZG3P0E9$J[H/BU@3F4I?:$Y_C>
M.G6Z/;7A[O.+]P\&'F&>J(0Y+[^Q7!43)W%(#@NZ+M5GOOT;6J"A]I?Q4II/ MLFVUGD.RM52\:HWQ!!6KFV_ZHPWCL@.F+@MP9^WR \8A"T!L&Y!F%K$)K(M-"@F#BE5=#H6?
N5J,W_6"":P1G]4Z[P]*X"I#.S6]^[YFZB>A=4[^Q5OV ML0>!)GSJL+$/!14 +DF=U34K%[*P[7+%!1EI;Q"U>-#2BXOKL@%<8G4 MJY*PFCS63,EW.Q-?"KZ6N"=.7NR-QZY"*'TT-VL!9@V ?
P1@X)-/O%:%)'=U M#OF^ Q>CT87$?PG)S#_I,87LA@2#=\3W_!RH/GYYH'%/#W?W#]!$W0)#HR_MX'\EV!;WQF]H]ZOKT:U\3W40F0FB+6:-;61L=N-OKXUP=/!"A8F7^/W;:Y'%HR!.>I0V6>
('1V[O MP'MM,KR3I-_.9MQ+9M;=7X0]P*46G5>X/5KD[O3:E4@ MEJ9EE&PO=V]R:W-H965T?']K4CRP]S!SH\//L5/FZK^P%W,MOQ)/(CJ_:^D'MNA[**4Y&5<9ZA0JSG
MSA_XYI9.ZX0FXDLL#F5O&]54'O/\:[WSUVKN>/6(1"*650W!Y=M>W(HDJ9'D M./YM09WNF'5B?_L'^KN&O"3SR$MQFR?_Q*MJ,W[LHJ3]MD.8(TSH[O_%M[(GH)V!](((&T"N3:!M@FT(7H<
M64/KCE=\,2OR RKJ:(E6;S3GILF6;.*LGL:'JI#?QC*O6KSC<8&^\&0GT ?! MRUTAY!Q5Z/6=J'BH->H7B#/V]R7 MZNWQ4&3@4'=B.4$4_XJ(1WQ#^NWUZ51/=R7ICCGIF),&C]J8[QOFJ6)NHG7$
M_LIMSRI9@[\H=4BF(OG,4O/V'F_6XB"02F4:8=96I#7]SRHO@>9T_' M"3=1/>:S)K^N /L%Q9A-@VCF[OLL#'$$RQ?KXK0!^MT ?>L 'T06YP7ZF%?" M*#!K]MB9 +3B 8=T0!(? $D92 PC3+K*+-
GBN^8'_1$11@E[$Q\AK@@JG5J M%E_8#3"\6GSH/_1>[$6"B&F@5IRQGD>UX$ \FQ!8*B#82FTU9&!%LO^E=41CO :+KD3+V!SQC% ^)5 M]@+;_85-O/:*:@<>31 (33\-
RL1@'TK&H(8&"DVGK2P-MMJ'"Y75GCR::G N M81:$43 @8652L-VE!),A!8=&5E:TT:R T'3NRO_@$$JWH X("DVGK3P0MOJ-
M:\IO=*8VYD=>1$Y<@3$NI)@.J%)Y%FPW+1957JBK5MS1$P6$IM^O*V]$/*@[M=E!7!(6FTU:NB%CMQX6ZVB;KFF-AX)UHTQ@G;ZX&*B;IM5'L[F58FY%QO+#= ME)=HIQ!E>
B%4B2HP8%"TVDK@T/L;9K+%;,%.%$EB_Q359KB@M C-ZI49H38 MS8A%E?:*:<<=/5$OT7$ARLT0!J5/4",#A:;35D:&V#LY%RIF:-"<[^.SBFF* MPQX=N,EW-MO5NBJ.#K2>J?
:U^PR;+.TUTPX\=J:@T/33H/P,A5H7 MHJ!6!@I-I]U;&K+W;NPULTW61$<]GYSV1>GYPE!(//DW($YE.:C=65F*-1J$05U+U!H.FWE7NAS5XSH^5)0,*4T/*N9+^%'J/(C
MU.Y';.*]4%E!&RU0:/II4+Z'0JTV45#' X6FTU:.ASYGQ:E-[E=,YA%"3MVH M_2!C2;B])T;JQW4^\.(ISDJ4B+6$]^3-DX.*XQ,PQYTJWS8/D3SF596GS>9&
M\)4HZ@#Y_3J7JFYWZN=2NN>0%O\#4$L#!!0 (.R!3%K6C':[VPD (=) M 9 >&PO=V]R:W-H965T-.EFP1H(@VV"_2"9CKS6;&86%M9\DATTB[VQR\E.:9%'C.62T_-+X< MOB9?4B0?DM+%4]U\:9>
<"^_KJJS:R]E2B/7K^;Q=+/DJ:U_5:U[);^[K9I4) M^;9YF+?KAF=YGVA5SK'O!_-55E2SJXO^LX_-U46]$651\8^-UVY6JZSY=LW+
M^NERAF;/'WPJ'I:B^V!^=;'.'O@M%Y_7'QOY;KY3R8L5K]JBKKR&WU_.WJ#7 M*2-=@C[B]X(_M7NOO:XH=W7]I7OS-K^<^5V.>,D7HI/(Y)]'?L/+LE.2^?AS
M*SK;_6:7%E8>ZREM_4Y1]%+I:7LVCFY?P^VY3B4_WT+[XM$.OT M%G79]O][3]M8?^8M-JVH5]O$,@>KHAK^9E^W1NPE((<2X&T"K"7 ^$ "LDU MCDU MPGHL0G8-
D%?]/E0]MZX)!/9U453/WE-%RW5NA>]^WUJZ5=1=0WE5C3R MVT*F$U=OJT?>"EGSHO6*ROM<+>JJKM]U/"15:4[<_> M#UW@;\MZTV95WE[,AOA)?. G$?;>U958MEY:Y3P?"\QE_G>%
MP,^%N,96Q80O7GD$_>)A'U/O\VWB_?3#SUXA^$I:!F3PYG@Y\BP'R'3'RV"+ M3'J\#()E1J:17];M?9@E_.9.?5\N:1 MSZY^_!L*_']"E>%2+'$IECH2&U4/W54/M:E?76=E5BVXEPGOCC\45554#UY]
M[ZUY4]0Y5"F#7M#K=>/#XU6 @X#Y%_/'?;N!,(;#(!R')=;<3372D=C(2+8S MDEF-?)/G13I?^N2G$MZY[X%G3M<"V:X*3NHK \ LAGX6ZK4"8SR@+-&<#H_'&%*-H')5:
M"W6B9>'.LM!J65*THBGN-EV3:[W[IEY-\RLTC2 L"/2K& I#$6&:7T 8]JFN MEEJ+=*)AT_K%>#H M-T<5$.\J(#YVI.%5;A]C8J,X@4]B_3*] <* H2@!PH"A*+5F_T1SD*\FR+YU MGG3;(U3Q7]D&?
RTJZ50A1Y*WUM(PPY.F\'9L>^RM3I52YRJI:[4QC6W MAS;(VK!O-DW3=299VW)XQ-*C$>GR ^HUIZ!N!@AK(T[B3T_D]USI#9V#ROW ML-6]WVHA&[K%.VQXPL(A332S8,"B0PU[+-
F:+)]CM3&]BFZ0E8ZV#4^V0_< MRT_$R.3*WHEY\6=9EWGO"^[DY:(G)* >N3"@0O#*=$HTKM;&YBFF0'6H^ M\4=>;0YCWNP2(#!&<1PQO3&= UJ0HA9DQY8/BZTI
M_[AH=.X<>5VMA#!3_8#C\OL2,&J(?& MF&'#/B"08=D$]1FJ/4.3[3L'^& %/M@./D>R(S9!)28HUBTTH^0L59^FVG,T MV;]S;/A@A4_8CD][E_!+%IH$1)B=(-F%/6-U1][IB9;> Y(P@J2L!V2WA_M:
<4 "I&8!#IM0G&R*S1'$T8"Q04Q-58I MH3@:4:8O>=L=.-7AO2-K=JXXQ6'0/F*NW,=$C@FZ?29^X#!B5!]NH3@6 O:= M@RN(X@IBYXI_U[)->;_+>?&F@2]?_IN MZG'HIKJC8&)9-
+FWEBCUS;MOLOX6@TS43??=AV51@W4T9"$>U1&1__1J=%6T;WKK_:_6@^:;B*4,:0Z/5[G5"UUI3;V M6Z$8B:V#PG>=R'>Z*^94+7&JEKI2&Y_*5W!([7!XPKE\WYAL,C^*L'Y A9H
MR+I3D_JVN3V#DX_FGP,GJ<)):L=)!R?,*7"(S\34QVXKP5=<6?LA)<]K:GG3IF.55+ MG*JEKM3&M:!HDSJD3>J4-IVJ)4[54E=JXUI1M$G=T":%:!,9'8=3W'2JEKI2 M&QNM<)/:<5-
QS*HH>3_!6!=KWH5)E@'O$+ZFP!E&?3?._K.3+7>*CJ[4QI8K M=*31V5"&.KV;RZE:XE0M=:4VKB3%F_3H&[^.19G8F,4@%$98W]BAYD8?P@'2
M.ZW$GL')=IZ##)DB0V8GPPDW&IND!]UI#$29MQH[A4%7:F,'%0RRL\,@,R$O M\F.]?0)1(>"M4Q)TI3;V5I$@.R\),N@@H[%U?P.%L0CI=W[:,SO9VG-P(%,< MR-QQ(#,Y$"'"8GTQ"(PS>]H$B@-
ZVM1>A*D6S?<>.+/BS4/_I)_66]2;2@R/ M;=E]NGN:T)O^&3K:Y]?H=3(\$TC)#(\H>IM6_7/(LYTT7(+^_KVOQ_*;[@=VSEZ[^#U!+ P04 " #L M@4Q:=__7U(T# !6$0 &0 'AL+W=OPY^\#%FNI?
J]]Y0:N!7R86>>1MCMK>^K_,-+8F^D5LJ\,I* MJI(8;*JUK[>*DJ(2E=P/@V#DEX0)+YE6Y^Y5,I4[PYF@]PKTKBR)>OI(N=S/ MO('W?.(+6V^,/>$GTRU9TP=JOFWO%;;\UJ5@)16:20&*KF;>A\%M-
K']JP[? M&=WK@V.P=[*4\J=M?"IF7F 3HISFQCH0_'ND<\JY-<(T_FT\O3:D%1X>/[MG MU;WCO2R)IG/)?[#";&;>Q(."KLB.FR]R_S=M[F=H_7+)=?4+^Z9OX$&^TT:6 MC1@S*)FH_\FO9AP.!
(/XC"!L!.'O@NB,(&H$T:41XD807RH8-H+AI8)1(QA5 M8U\/5C72*3$DF2JY!V5[HYL]J'!5:AQ@)NR#]6 47F6H,\E<"L/$FHJ<40VO M4FH(X_HUO(7/9*]WS& ^9@/?J>2,P_]BJ(*O--\
(R>4:)6_@D\AOL/L]%04: MP6=FV)I43\U;^/:0PJL7K^$%, %WC',\K:>^P<1M>#]ODOQ8)QF>23*E&")X M]P;"((P[Y/-^^1UY@B"JU%&'.NU7_T/$#83CL_+%!?*>Z%F_/*-+C!Y7\O!8 M[B/JEG?
8\@XKO^@2WETD:GG<+;=E[E9O24YG'M8Q3=4C]9*7?PU&P?LN+B[- M4I=F"Y=FF2.S(Z!1"S3J!A,_<<.8U:GF->GG-.6&E!GQ';V87R!7DN$PJ?.L%(@I8 M*;
(K@.R)*NKI6,_<+J:]H:YEZM(L'9V,7!2\:T>N1G7:)XS#XSZ9HZ2.4(U; M5./^BHEETB+(72+K#7DMLO'I"$Z"XQ%,709 M(*LH$V.D$O0)5A1+J@6<2VTZ5\'):87X[3&?]R9R[;QR:;9P:98Y,JMI^@=;
M3/O%X8ZH-1,:.%VA?7 SQLJLZEU\W3!R6^TZEQ+9E=7AAI*"*ML!KZ^D-,\- MNY%M/Z4D_P%02P,$% @ [(%,6G3BXW#&# $UL !D !X;"]W;W)K M&UL[9Q=
<]LV%H;_"L?;V6EG[)KX!K..9Q*S'YG9 M;C-)NKUF-_5K!459$("#2+21N8BM>R7KW@.0?#! <"KQZ;] MK5LIU2=_K*NZ>WNTY7?[JW1\S&H9E'-H9I'M8!J$=42JF54*Y36
[MMFH6O_EMFG71:_MG>7W:95Q7)[MT+JZQ&G*+]=%69]=7VU_][Z]OFKN^ZJLU?LVZ>[7ZZ+]\ZVJFL?79^CLZ1H%>Y%,,!6\5_M2_78'?R<#*%\;IK?A@_OEJ_/TN&,5*46_6!1ZA\]J!M558.3/H_?
=Z9G^^\< M#CS\^9&4/9YB$O^N+ZJFT>DW90:[?AAVTRMT?K\,MZN.X?^U;_M=3']=X>.M4^J+/K?_X#\?1?4+YBFN61S":YH_O22S2K(=[\]]B^_#2S6OLJG53 M:U6U_66W*C?@C3KZ\H-
V=2%2+NS&=9HL/RJ;1"?VT8E@=)^:OJAT*&.S@*(0 MSMV!4,I11JPP %U*D1#(BL/592C+)(/CD/LX9+!A_[Q1;;'M.M4?FI0Z3Q.7
M,9MX3+,\DMDD>=D^>5FP$>1EJ^$L:9YR"&4NM#^IS$=+LM)!)>6R\K2WGQX!R* 3"K/3 MN_6F*-L!CX8'W*8=.@)]<8:;2.G&M_&!$W+)"6AJK@A1IZ$!3B+U!69H!P7) MX/KG?J5:\,R9\S3-
D'/FKDBDMBH'5!>(9JGGW UVH#!W[(8 R7Y0<)YLPWD: M&R3O]%#H/+G1'4+3E4,;/$]RU2W:5/=+E2Q617NGNN2V M:?6H?=&J)P0JND[UR?"Y56.K^5R5=R,,G2=5TW6)%FI-
7ZFG5A4Z9MO2MH=] M?5>4]3?;HPO-[T_':=="JS:;JEP,8'^>/*[*Q6I_>%IJ-UV>&^>87L.2/I5 MT2=%JY*ZZ77_67?E4K6Z*^W*N[J]\U8;P2/+O9)V>K/SO9)V4K&E78!@=A2']
MW[/C!N_^X)?,A=^=VV&W)U,;\P 1(YFG9S2HCX(P/*;#7,\Q#\-5!:.6;B>. M[;'+3G3X^.$I2>UH7-4%QLP'>(:^41B_QS&8V[[_<%QRIE0_*84=$:##698Z M3.'JB+Z.R'.1L"%Q'"9Q,R#3-
[T>+T/!8)>8.VMAEK](WCA,(#2*&7" M;HJ0+F64V<0$Z#**D?2$:M DD M$838,0)TG\D,>\8?V) [#I/[N_I!=?U8&M07==Z%="E<]Q69?8%N(!WFG-F]
M"J1C6'#A"=)0/0Y3_=BMC$\Y,!"7N9G@2%!I1P()B99*.Y0O4=K$AO9QF/;? MU+UJ&S#4J*7-J&YY++=ITLPP_/G5X1Q$.MFYRVF6Q[+;9HWPV3XE,*I>6B' M2J@8JJ$*FCGE#%"H'Q/8?
FP#PDS*E'BJJ-BP%0ZSU:=5V2Z33:$[?3"2J 74 MJ&YY++=IY@S%X>P%-U*0 &?G+:9;'LMM.N5I0)&$07'.C41NUD(HB M2Y4#*LRQI^1$#"J2,"K^4 Q%FB&0-YJ9WK?-0G6=I\89MIH]E1O3+8_E-
DVC MP5""GW\WD2#"SLY;3+<\EMLT;PRVV:-X/P-(SPS[_MJ%N4!1GJ1%U^7#<-T> U#5=YCR_[HF[M54J9";N6 M"^G2H7YIA^+J1,J1\$PT4$.\-+QH]L257S3JLMFH;GDLMVD&#U;.AH'ZE.5?
M%%C%D9*4V=,7@"YC+!5V:W!E@NGFY6D,!F]IN 0\;_W7SFS"85+:E8(;2(:9 MO= EAV24"<^,##7$2H6]Z4^GOMB0E(1J@SQPG)$/&MT*$&SV@8SYZ[;(JZ,.4NFP)$R)D@ M@T2(^
(S4$:/0)EOV53XN-F=J#OW/,RDV3&ZJ@N,L"=(9NB(S:L[AF;=&5 K M9!@Y%PW2D31SKAN@0QG#W+.4@!ET86%T.676G;E0P0F7U.XC !T3E% G&$"'
MTLPW%8=6<&8MB1LMT+9MT9M,P42;=Q M0LM'AV>X':.KPU@P;^,TG,&.+#-]P:P[_A4G[L+YV ;3IA3 MCLW-,Y&["!&!:&F%GC?/TG_UQ^^(MF;U.* M6F>+Y39-LL$J]H(Z&XM:9XOJEL=RF^;-
@!P[,ND]8PJ2N#)3R+U5/XU#]"RACGZC+C^NF(1I4Y2^MIW%@+>.PH91Z&H]:3XOJEL=RFV;0<"Y_>3V-_4T1#-G93JH$YS92R\A M74J)
[S'"#:GRF!4U[N*H1M',#LI5(4PS&UDA&4FE9^3/#S9T1RRH<;<$)J2S MA0]2N<]Z0$4I\ETB@WT\7$T[83GP/YJNVP#:##SOD[M0)
(XLN_#5SL4;LW+W7()B>QB30Z(N*_H*0REB#"ES*D'"F"3AM2=MSTY!NDR MPIT]I)!.9#SU!66X1(2YY)1ZH !(0F1.IPW(*);2N3BNC%#LPQ)AL$1\N0J9 M<"M:)&7(KJ4_J;/W7[4-C*!R,$
=VF5'=\EANT]0:PA$OV-0AHA;0HKKEL=RF M>3MX&4Z\31T"@B4I;3*_@71<I[^Z*NNLCJEL>RVV: M00/',@S'\XHTT@58RKE=#(!4U%G) *DD\K"P-"PLPRP\JT0C(3"VAV*0B-CO MI@-
A^LBIL8T)6G3/:>-K*4;LV+.=6^&TA%N-/1'?&:AF/@4IXZE>L?4TK@ M;850'&Y![(*Y)C;-!*#>_(4W/./N,*'S^YQW)>AV&^ZR&-]XYB0RX.W!:]5 M>[=]ZW*G[Z?[NA]?Q+O_[?[-SF^V[S.V?
O\6O&PO%KH-IN9!Z2/IM*'"W MS]F01,E[$CBY<9FQ(7F\>/MC4>J;-X&[G[T[.^L\7M[LQR\L<$E"KVCO -&K M#JYK,$PZV96VP\^-D".>8[1K#\UDV3"A@Y'[?O(N&Z>G7OH6%R%>=PY:QA=6
M$1..#MN?%S?(B8=-E8T&>2DWQ183%S#9:<&")RJ&9$P%GR@.K)P67*QTRN-^39O@>L.Z!02Y$:[!+7& T MJ*C63,E;T[&#;? 9%#3MAU5E',X4747='MD0[,TDF90J8ZI-$Y%U:#00+-<[
MBL_F<-=E%0*H=5F81L;IK)34>E@SFH:1G3(A[N';X7N^H[W,M_;5EHMLF\90 MTW0RK@/ZVVI.>UNV]RK=H.)/I?ZT,-.1M@_5PNX4R_G2]I=Y:P!3CW!U6E5B
M]5'PF2R8F_S!"4<#NN8%\U+Q7R8;E,K4!)@BP1-3FD^W(S\5K1[84J_+:9GC MGKLGZ/GOKO.,2::HV#9M:O^85_G5CN/K?V79?JOL&_9Z;%[YQVZR=PHFDU,P M>1(UV3\%D^GQFXQ/P&
SL#UVD]%1F@R;X]K6F7#G1-A& SAY#\DW..>+3=)@ MLN!"<]GTYCS+F'QV,#3RFD[,'Z,[^F9\QG*Z$/JA!8=DT_[*,KXHTG;4'2Q$ M,VK3_@+3BY+VV&]R<9FQ)5',([#_A@6![, M
<9Q+"S/_S2?/CH?AV'>^EZDCW+Z*,>Q?,C8?K \?DYJ+O],TS2.DP1;T?'8 MZV",K5N2P(]?#?,&#"P/9/JSM<9W&Z^0E^L V].7*@2;*5Z)V$SQM0;$OV[M2%/_;F-Y@('M E8[D-
^?!VK*SXECV%7,&_8$XTB:8@C4HK]&DP19G00^_OW! MGI(X3E,_IC?01QC"#R-.((Y \8$L?V/;CW/@K7[ZEP\Q_:T6]02P,$% M @ [(%,6I>*NQS $P(L !?3T\$MP>:4#M.*2VBZD8 M_1!2:5K5N %
"

(MB6/:(M7->=I3W;+T!!;X"O.DQQ0FE(2S,.\,W2?S+W\PPU1>5*(Y5;&GC3Y?YVX$G1-MH2)8%II%R=.B':5_'N6?/:DS<-2ZP?V7.3*CGL;YI;G@X%--Z+@]@^]%0]. MK+0IN(--LQ[8K1$\LQLA7)$/@N$P&11MV;@;V@G4B>U@IW5CGLI-MGNSA>+7)'J652YE+]S+NU?_GHL<*J60A7T4Vf@U[S&[TT] ;R%>M'_.O4J/S-M?-P;.0?NA7$R?;?[KH)<*6M]SB^G:, &?>2(=QP)8UU]1GU_3DP/@HXN=DJ-MG;Z4N1-FRIWXR^AR*l6ZN@VQ/0';.I<9/#UC/WC.52I8'5SK-08(8' T0'9RRSW($(8,/Q'RKH*H_M+1K!,KJC-5A@/,D(@HR_"_AMXD#$"&1\.\LJU(-,$,CD:)7W&X\R*\(Y%=: MR!NSYDJ^OAUKOB%$WVB)[LJBX:.E_BWE6DFXC,/P.$E37<+PZ$%^1R" TT+. MP%)]73W3'P!'0VR('M(B+0Q7EM#38;88$>MBIE)=":+;@S^T?$)/#B-@.5UJM M^PMA"C85RU:D.!N,B'4 8X,I89"]DKQ.,V4[8)@#1L02[%J5>^G_X!;X+G0! MM[+O$CML_!\1"Z!2$9O*1YD)E;7"ACE@1"R!)FQUO_P)C]AUA5MAJA@6VL?$ M+# BUL EEX;=\[P4[%IP6QKQ9@),",O:8J4=A79-T2,7^@2!Z&"_B]8*&S&@:"SR!N M;&+ _&OQCA'S1$!=1;PLA:$B+4W5C>?2/K!KKGA#R?QZ+,#$$1"+ \TU6\5. M@$DD();(EVVRDT75*.T7GPWS1T#LCUU*U\F%&20@-DAW;M>)B1DD("\D#DG> M#LYG"S%_A,3^:"=[7:$+,6^$O-[HR/HZ&3&-A.0:^3#]:TA]3'1BBGIFJ]4$ M=D81LTE(;!,T&VP-TR%FDY#8)MW98&9>!=882MDTQ(+!'E_]HR=3(7C,F_386X)B=V"9S>A/]^,:28B+U,.V4V?7936O>\V;+X[-MU\?$=!,1ZZ:.>5DZZ-]L4D ;K1N CXD9)R(V#C8-"$W4Q\2,$O$;Y_^TL:/3 M1.CR![%K]F!]=ETM4)8%N]C\XNS5P-9OD?F(1 M8:Z)B%USP)O*R]=K(};^8.EC8JZ)B%WS4;&P:YP^)J:,Z#@U31^&=-AH86+> MB3ZSINGOTS7'GYEXAMOZ2XB8=V)R[[0PYP+RH+0>*:L&ZL\QQIAW8G+OM# 7 MHH"\J-+Z5*Y6K57C&/.3.R=-YB3+)/5.3QOOF;P,3'OQ,3>>5O3=N@GQO03 M$^NGLZCM@D17WXGELZO'NJK."M7'Q.03?\K;2@=FO]KT,3'YQ)^Z M/l:V/6MB8^Y%M.J(V+,.C&O=7#.R\F!+ .0FP='#/V.3'K),36^6@NXWU&E>! T#(HPS=1Y +Z1 I MTA@\%3$D>/DW_$ .GWZ50SONNU/=[?NZ^#@>3G75[,:O_Y%27>_*L:UW75].MYRN;;CBVXWDY;%/?KM_;;4FZ7.8TW,YHGI]N9RY>/_OR/Q.[S6; +C^[]>]C M.8W &)S^=,.[W94R-HO7=MB6<=6DC\/U=$V7@]R=)S>+E[=5,[R\29/F#E((-MTOF##()L_B"'()\_*" HY@_*$)3G#['H/OY@QX@Z&'^H$<(>IP_2)8HXY(@ M:8(U@=:"7 N!UX)@"X'8@F0+@=F": N!VH)L"X';@G +@=R"= N!W8)X"X'>MBGHK@=Z*>BN!WCKYV":06U%O)=!;46\ET%M1;R706U%O)=!;46\ET%M1;R70 M6U%O)=#:4&\CT M0;R/0VU!O(]#;)ILE!'H;ZFT$>AOJ;01Z&^IM!'H;ZFT$M>AOJ;01Z&^IM!'H[ZNT$>COJ[01Z.^KM!'H[ZNT$>OMDLYM ;T>]G4!O1[V= M0&!'O9U ;T>]G4!O1[V=0.] O8-[T"]@T#O0+V#0.] O8-[T"]@T#OF/RL M)-[4.\@T#M0[R#0.U#O(-[4.\@T#NCWIE [XQZ9P*], ^J="?3.J'[RW7QU^67R[L!)AHE&DQ\ M;UB@[7G/>I+GBNNGK:,PVK1-%Z;9(D9WQ5@H%]2:D%M'75J96]^:F+[Z%^9, MN30OQ,1D4K#2=I&Z.(Y]C6QV74MSLVKBZ&Z3?@ZUL:.9IR9DHYO=QCYKFAGG MFKHT:,VS=5=]2AGO$_)T^#]B?>UB3lW5%HT?CX[UI-MTRZV:5B(VX9"?KS$%SW:^;PNJ;+EJDU'\N \F2HLB&+:,Y+NB9\>38[HAVGWRMD_:'L<"TY';UU($_/T^]C#2/K38Y<*D8_\U5=\3TRE3WX_ZJ==4?7#[^2] MK]8OAWD$.CO.O^./,WZO_\L^!$@?$JO/!=*'!NFC .GC'*2/"Y_^+D'ZX!.4 M1E!$Y2BD$UL4$L! A0#% @ [(%.6\D.Q.N!P1#(!@ M ("!#0@ 'AL+W=OI4@ 8 B 8 " @?$/ !X,"]W;W)K&PO=V]R:W-H965T&UL4$L! A0# M% @ [(%,6N0.=?D+" /R@ !@ ("!P1D 'AL+W=O M&PO=V]R:W-H965T&UL4$L! A0#% @ [(%,6L6\ZY$5 M"P %3X !@ ("!(2L 'AL+W=OAG.;6P0 (4* 8 " M@6PV !X,"]W;W)K&PO=V]R:W-H965T&UL4$L! A0#% @ [(%,6L!DQ:]7 P (@H !D M ("!:5< 'AL+W=O&PO=V]R:W-H M965T&UL4$L! M A0#% @ [(%,6OVOV[]^!0 HA !D ("!+'$ 'AL M+W=O&PO=V]R:W-H965T)Z[@X !0W 9 " M@6]^ !X,"]W;W)K&UL4$L! A0#% @ [(%, M6E,!!A"X @ 0< !D ("!E(T 'AL+W=O&PO=V]R:W-H965T&UL4$L! A0#% @ [(%,6A>ZUN<-!P "1< M !D ("!19\'AL+W=O&PO=V]R:W-H965TK !X,"]W;W)K&UL4$L! A0#% @ [(%,6O\OR/>R!@ 4A$!D M ("!>[$'AL+W=O&PO=V]R:W-H965T M&UL4$L! A0# M% @ [(%,6HCY?"7]$ #$\ !D ("!L\8 'AL+W=O MG.FEP= !U M9P &0 @('GUP >&PO=V]R:W-H965T&UL4$L! A0#% @ [(%,6E=0 MY2[L! 3Q. !D ("!Q/@ 'AL+W=O&PO=V]R:W-H965T0! 0!X,"]W;W)K&UL4$L! A0#% @ [(%,6ECS4V@# P 40@ !D M ("!;@8! 'AL+W=O&PO M=V]R:W-H965T&UL4$L! A0#% @ [(%,6MJ)>Y&1! !A(!D ("! MA! !'AL+W=O#0 &0 @(%,%0$ >&PO=V]R:W-H965T&UL4$L! A0#% M @ [(%,6N%U@l8J!0 H!$!D ("!ZAP! 'AL+W=O&PO=V]R:W-H965T&UL4$L! A0#% @ [(%,6CPS9,ND @ 8P< !D M ("!@S.@$>&PO=V]R M:W-H965T&UL M4$L! A0#% @ [(%,6CXK%ZV- @ I 8 !D ("!8D0! M 'AL+W=O&PO=V]R:W-H965T&UL4$L! A0#% @ M[(%,6N^5%52B!0 [S$!D ("!;%4! 'AL+W=O&PO=V]R:W-H965T!D)BF 0 9 " @21H 0!X,"]W;W)K&UL4$L! A0#% @ [(%,6@O5Q VU @ #0@ !D M ("!TX$! 'AL+W=O&PO=V]R:W-H M965T; , &D0 9 M " @>*6 0!X;"]W;W)K&UL4$L! M A0#% @ [(%,6@(IR#8.(@ M @# !D ("!A9H! 'AL M+W=O&PO=V]R:W-H965T&UL4$L! A0#% @ [(%, M6H?K(+>; P 4 P !D ("!2<0! 'AL+W=O&PO=V]R:W-H965T&UL4$L! A0#% @ [(%,6G?P%]2- P 5A$M !D ("!9]&PO=V]R:W-H965T7!E&UL4$L%!@ !) $D]A, &'V 0 ! $! end " *XML 82 Show.js IDEA: XBRL DOCUMENT // Edgar(tm) Renderer was created by staff of the U.S. Securities and Exchange Commission. Data and content created by government employees within the scope of their employment are not subject to domestic copyright protection. 17 U.S.C. 105. var Show= {};Show.LastAR=null,Show.showAR=function(a,r,w){if(Show.LastAR)Show.hideAR();var e=a;while(e&&e.nodeName!='TABLE')e=e.nextSibling;if(!e||e.nodeName!='TABLE'){var ref=((window)?w.document:document).getElementById(r);if(ref){e=ref.cloneNode(!0); e.removeAttribute('id');a.parentNode.appendChild(e)}}if(e)e.style.display='block';Show.LastAR=e};.Show.hideAR=function(){Show.LastAR.style.display='none'};Show.toggleNext=function(a){var e=a;while(e.nodeName!='DIV')e=e.nextSibling;if(!e.style){}else if(!e.style.display){}else{var d,p ;if(e.style.display=='none'){d='block';p=' '}else{d='none';p='+'}e.style.display=d;if(a.textContent){a.textContent=p+a.textContent.substring(1)}else{a.innerText=p+a.innerText.substring(1)}}} XML 83 report.css IDEA: XBRL DOCUMENT /* Updated 2009-11-04 */ /* v2.2.0.24 */ /* DefRef Styles */ .report table.authRefData{ background-color: #def; border: 2px solid #2F4497; font-size: 1em; position: absolute; } .report table.authRefData a{ display: block; font-weight: bold; } .report table.authRefData p{ margin-top: 0px; } .report table.authRefData .hide{ background-color: #2F4497; padding: 1px 3px 0px 0px; text-align: right; } .report table.authRefData .hide a:hover{ background-color: #2F4497; } .report table.authRefData .body{ height: 150px; overflow: auto; width: 400px; } .report table.authRefData table{ font-size: 1em; } /* Report Styles */ .pl a, .pl a:visited{ color: black; text-decoration: none; } /* table */ .report{ background-color: white; border: 2px solid #acf; clear: both; color: black; font: normal 8pt Helvetica, Arial, san-serif; margin-bottom: 2em; } .report hr{ border: 1px solid #acf; } /* Top labels */ .report th{ background-color: #acf; color: black; font-weight: bold; text-align: center; } .report th.void{ background-color: transparent; color: #000000; font: bold 10pt Helvetica, Arial, san-serif; text-align: left; } .report .pl{ text-align: left; vertical-align: top; white-space: normal; width: 200px; white-space: normal; /* word-wrap: break-word; */ } .report td.pl a.a{ cursor: pointer; display: block; width: 200px; overflow: hidden; } .report td.pl div.a{ width: 200px; } .report td.pl a:hover{ background-color: #ffc; } /* Header rows... */ .report tr.rh{ background-color: #acf; color: black; font-weight: bold; } /* Calendars... */ .report .rc{ background-color: #f0f0f0; } /* Even rows... */ .report .re, .report .reu{ background-color: #def; } .report .reu td{ border-bottom: 1px solid black; } /* Odd rows... */ .report .ro, .report .rou{ background-color: white; } .report .rou td{ border-bottom: 1px solid black; } .report .rou table td, .report .reu table td{ border-bottom: 0px solid black; } /* styles for footnote marker */ .report .fn{ white-space: nowrap; } /* styles for numeric types */ .report .num, .report .nump{ text-align: right; white-space: nowrap; } .report .nump{ padding-left: 2em; } .report .nump{ padding: 0px 0.4em 0px 2em; } /* styles for text types */ .report .text{ text-align: left; white-space: normal; } .report .text .big{ margin-bottom: 1em; width: 17em; } .report .text .more{ display: none; } .report .text .note{ font-style: italic; font-weight: bold; } .report .text .small{ width: 10em; } .report sup{ font-style: italic; } .report .outerFootnotes{ font-size: 1em; } XML 85 FilingSummary.xml IDEA: XBRL DOCUMENT 3.25.0.1 html 343 352 1 false 99 0 false 9 false false R1.htm 995200090 - Document - Document and Entity Information Sheet http://www.anteromidstream.com/role/DocumentDocumentAndEntityInformation Document and Entity Information Cover 1 false false R2.htm 995200100 - Statement - Consolidated Balance Sheets Sheet http://www.anteromidstream.com/role/StatementConsolidatedBalanceSheets Consolidated Balance Sheets Statements 2 false false R3.htm 995200105 - Statement - Consolidated Balance Sheets (Parenthetical) Sheet http://www.anteromidstream.com/role/StatementConsolidatedBalanceSheetsParenthetical Consolidated Balance Sheets (Parenthetical) Statements 3 false false R4.htm 995200200 - Statement - Consolidated Statements of Operations and Comprehensive Income Sheet http://www.anteromidstream.com/role/StatementConsolidatedStatementsOfOperationsAndComprehensiveIncome Consolidated Statements of Operations and Comprehensive Income Statements 4 false false R5.htm 995200205 - Statement - Consolidated Statements of Operations and Comprehensive Income (Parenthetical) Sheet http://www.anteromidstream.com/role/StatementConsolidatedStatementsOfOperationsAndComprehensiveIncomeParenthetical Consolidated Statements of Operations and Comprehensive Income (Parenthetical) Statements 5 false false R6.htm 995200300 - Statement - Consolidated Statements of Stockholders' Equity Sheet http://www.anteromidstream.com/role/StatementConsolidatedStatementsOfStockholdersEquity Consolidated Statements of Stockholders' Equity Statements 6 false false R7.htm 995200400 - Statement - Consolidated Statements of Cash Flows Sheet http://www.anteromidstream.com/role/StatementConsolidatedStatementsOfCashFlows Consolidated Statements of Cash Flows Statements 7 false false R8.htm 995210101 - Disclosure - Organization Sheet http://www.anteromidstream.com/role/DisclosureOrganization Organization Notes 8 false false R9.htm 995210201 - Disclosure - Summary of Significant Accounting Policies Sheet http://www.anteromidstream.com/role/DisclosureSummaryOfSignificantAccountingPolicies Summary of Significant Accounting Policies Notes 9 false false R10.htm 995210301 - Disclosure - Intangibles Sheet http://www.anteromidstream.com/role/DisclosureIntangibles Intangibles Notes 10 false false R11.htm 995210401 - Disclosure - Transactions with Affiliates Sheet http://www.anteromidstream.com/role/DisclosureTransactionsWithAffiliates Transactions with Affiliates Notes 11 false false R12.htm 995210501 - Disclosure - Revenue Sheet http://www.anteromidstream.com/role/DisclosureRevenue Revenue Notes 12 false false R13.htm 995210601 - Disclosure - Property and Equipment Sheet http://www.anteromidstream.com/role/DisclosurePropertyAndEquipment Property and Equipment Notes 13 false false R14.htm 995210701 - Disclosure - Income Taxes Sheet http://www.anteromidstream.com/role/DisclosureIncomeTaxes Income Taxes Notes 14 false false R15.htm 995210801 - Disclosure - Long-Term Debt Sheet http://www.anteromidstream.com/role/DisclosureLongTermDebt Long-Term Debt Notes 15 false false R16.htm 995210901 - Disclosure - Accrued Liabilities Sheet http://www.anteromidstream.com/role/DisclosureAccruedLiabilities Accrued Liabilities Notes 16 false false R17.htm 995211001 - Disclosure - Equity-Based Compensation Sheet http://www.anteromidstream.com/role/DisclosureEquityBasedCompensation Equity-Based Compensation Notes 17 false false R18.htm 995211101 - Disclosure - Cash Dividends Sheet http://www.anteromidstream.com/role/DisclosureCashDividends Cash Dividends Notes 18 false false R19.htm 995211201 - Disclosure - Equity and Net Income Per Common Share Sheet http://www.anteromidstream.com/role/DisclosureEquityAndNetIncomePerCommonShare Equity and Net Income Per Common Share Notes 19 false false R20.htm 995211301 - Disclosure - Fair Value Measurement Sheet http://www.anteromidstream.com/role/DisclosureFairValueMeasurement Fair Value Measurement Notes 20 false false R21.htm 995211401 - Disclosure - Investments in Unconsolidated Affiliates Sheet http://www.anteromidstream.com/role/DisclosureInvestmentsInUnconsolidatedAffiliates Investments in Unconsolidated Affiliates Notes 21 false false R22.htm 995211501 - Disclosure - Contingencies Sheet http://www.anteromidstream.com/role/DisclosureContingencies Contingencies Notes 22 false false R23.htm 995211601 - Disclosure - Reportable Segments Sheet http://www.anteromidstream.com/role/DisclosureReportableSegments Reportable Segments Notes 23 false false R24.htm 995445 - Disclosure - Insider Trading Arrangements Sheet http://xbrl.sec.gov/ecd/role/InsiderTradingArrangements Insider Trading Arrangements Notes 24 false false R25.htm 995550 - Disclosure - Cybersecurity Risk Management and Strategy Disclosure Sheet http://xbrl.sec.gov/cyd/role/CybersecurityRiskManagementAndStrategyDisclosure Cybersecurity Risk Management and Strategy Disclosure Notes 25 false false R26.htm 99920202 - Disclosure - Summary of Significant Accounting Policies (Policies) Sheet http://www.anteromidstream.com/role/DisclosureSummaryOfSignificantAccountingPoliciesPolicies Summary of Significant Accounting Policies (Policies) Policies http://www.anteromidstream.com/role/DisclosureSummaryOfSignificantAccountingPolicies 26 false false R27.htm 99930303 - Disclosure - Intangibles (Tables) Sheet http://www.anteromidstream.com/role/DisclosureIntangiblesTables Intangibles (Tables) Tables http://www.anteromidstream.com/role/DisclosureIntangibles 27 false false R28.htm 99930503 - Disclosure - Revenue (Tables) Sheet http://www.anteromidstream.com/role/DisclosureRevenueTables Revenue (Tables) Tables http://www.anteromidstream.com/role/DisclosureRevenue 28 false false R29.htm 99930603 - Disclosure - Property and Equipment (Tables) Sheet http://www.anteromidstream.com/role/DisclosurePropertyAndEquipmentTables Property and Equipment (Tables) Tables http://www.anteromidstream.com/role/DisclosurePropertyAndEquipment 29 false false R30.htm 99930703 - Disclosure - Income Taxes (Table) Sheet http://www.anteromidstream.com/role/DisclosureIncomeTaxesTable Income Taxes (Table) Tables http://www.anteromidstream.com/role/DisclosureIncomeTaxes 30 false false R31.htm 99930803 - Disclosure - Long-Term Debt (Tables) Sheet http://www.anteromidstream.com/role/DisclosureLongTermDebtTables Long-Term Debt (Tables) Tables http://www.anteromidstream.com/role/DisclosureLongTermDebt 31 false false R32.htm 99930903 - Disclosure - Accrued Liabilities (Tables) Sheet http://www.anteromidstream.com/role/DisclosureAccruedLiabilitiesTables Accrued Liabilities (Tables) Tables http://www.anteromidstream.com/role/DisclosureAccruedLiabilities 32 false false R33.htm 99931003 - Disclosure - Equity-Based Compensation (Tables) Sheet http://www.anteromidstream.com/role/DisclosureEquityBasedCompensationTables Equity-Based Compensation (Tables) Tables http://www.anteromidstream.com/role/DisclosureEquityBasedCompensation 33 false false R34.htm 99931103 - Disclosure - Cash Dividends (Tables) Sheet http://www.anteromidstream.com/role/DisclosureCashDividendsTables Cash Dividends (Tables) Tables http://www.anteromidstream.com/role/DisclosureCashDividends 34 false false R35.htm 99931203 - Disclosure - Equity and Net Income Per Common Share (Tables) Sheet http://www.anteromidstream.com/role/DisclosureEquityAndNetIncomePerCommonShareTables Equity and Net Income Per Common Share (Tables) Tables http://www.anteromidstream.com/role/DisclosureEquityAndNetIncomePerCommonShare 35 false false R36.htm 99931303 - Disclosure - Fair Value Measurement (Tables) Sheet http://www.anteromidstream.com/role/DisclosureFairValueMeasurementTables Fair Value Measurement (Tables) Tables http://www.anteromidstream.com/role/DisclosureFairValueMeasurement 36 false false R37.htm 99931403 - Disclosure - Investments in Unconsolidated Affiliates (Tables) Sheet http://www.anteromidstream.com/role/DisclosureInvestmentsInUnconsolidatedAffiliatesTables Investments in Unconsolidated Affiliates (Tables) Tables http://www.anteromidstream.com/role/DisclosureInvestmentsInUnconsolidatedAffiliates 37 false false R38.htm 99931603 - Disclosure - Reportable Segments (Tables) Sheet http://www.anteromidstream.com/role/DisclosureReportableSegmentsTables Reportable Segments (Tables) Tables http://www.anteromidstream.com/role/DisclosureReportableSegments 38 false false R39.htm 99940101 - Disclosure - Organization (Details) Sheet http://www.anteromidstream.com/role/DisclosureOrganizationDetails Organization (Details) Details http://www.anteromidstream.com/role/DisclosureOrganization 39 false false R40.htm 99940201 - Disclosure - Summary of Significant Accounting Policies (Details) Sheet http://www.anteromidstream.com/role/DisclosureSummaryOfSignificantAccountingPoliciesDetails Summary of Significant Accounting Policies (Details) Details http://www.anteromidstream.com/role/DisclosureSummaryOfSignificantAccountingPoliciesPolicies 40 false false R41.htm 99940301 - Disclosure - Intangibles - Customer Relationships (Details) Sheet http://www.anteromidstream.com/role/DisclosureIntangiblesCustomerRelationshipsDetails Intangibles - Customer Relationships (Details) Details 41 false false R42.htm 99940302 - Disclosure - Intangibles - Future Amortization Expense (Details) Sheet http://www.anteromidstream.com/role/DisclosureIntangiblesFutureAmortizationExpenseDetails Intangibles - Future Amortization Expense (Details) Details 42 false false R43.htm 99940401 - Disclosure - Transactions with Affiliates (Details) Sheet http://www.anteromidstream.com/role/DisclosureTransactionsWithAffiliatesDetails Transactions with Affiliates (Details) Details http://www.anteromidstream.com/role/DisclosureTransactionsWithAffiliates 43 false false R44.htm 99940501 - Disclosure - Revenue (Details) Sheet http://www.anteromidstream.com/role/DisclosureRevenueDetails Revenue (Details) Details http://www.anteromidstream.com/role/DisclosureRevenueTables 44 false false R45.htm 99940502 - Disclosure - Revenue - Minimum Volume Commitments (Details) Sheet http://www.anteromidstream.com/role/DisclosureRevenueMinimumVolumeCommitmentsDetails Revenue - Minimum Volume Commitments (Details) Details 45 false false R46.htm 99940503 - Disclosure - Revenue - Transaction Price Allocation and Contract Balances (Details) Sheet http://www.anteromidstream.com/role/DisclosureRevenueTransactionPriceAllocationAndContractBalancesDetails Revenue - Transaction Price Allocation and Contract Balances (Details) Details 46 false false R47.htm 99940504 - Disclosure - Revenue - Disaggregation (Details) Sheet http://www.anteromidstream.com/role/DisclosureRevenueDisaggregationDetails Revenue - Disaggregation (Details) Details 47 false false R48.htm 99940601 - Disclosure - Property and Equipment (Details) Sheet http://www.anteromidstream.com/role/DisclosurePropertyAndEquipmentDetails Property and Equipment (Details) Details http://www.anteromidstream.com/role/DisclosurePropertyAndEquipmentTables 48 false false R49.htm 99940602 - Disclosure - Property and Equipment - Acquisitions (Details) Sheet http://www.anteromidstream.com/role/DisclosurePropertyAndEquipmentAcquisitionsDetails Property and Equipment - Acquisitions (Details) Details 49 false false R50.htm 99940701 - Disclosure - Income Taxes - Income tax expense (Details) Sheet http://www.anteromidstream.com/role/DisclosureIncomeTaxesIncomeTaxExpenseDetails Income Taxes - Income tax expense (Details) Details 50 false false R51.htm 99940702 - Disclosure - Income Taxes - Reconciliation of income tax expense (benefit) (Details) Sheet http://www.anteromidstream.com/role/DisclosureIncomeTaxesReconciliationOfIncomeTaxExpenseBenefitDetails Income Taxes - Reconciliation of income tax expense (benefit) (Details) Details 51 false false R52.htm 99940703 - Disclosure - Income Taxes - Temporary Differences Assets and Liabilities (Details) Sheet

http://www.anteromidstream.com/role/DisclosureIncomeTaxesTemporaryDifferencesAssetsAndLiabilitiesDetails Income Taxes - Temporary Differences Assets and Liabilities (Details) Details 52 false false R53.htm 99940704 - Disclosure - Income Taxes - Additional Information (Details) Sheet http://www.anteromidstream.com/role/DisclosureIncomeTaxesAdditionalInformationDetails Income Taxes - Additional Information (Details) Details 53 false false R54.htm 99940801 - Disclosure - Long-Term Debt (Details) Sheet http://www.anteromidstream.com/role/DisclosureLongTermDebtDetails Long-Term Debt (Details) Details http://www.anteromidstream.com/role/DisclosureLongTermDebtTables 54 false false R55.htm 99940901 - Disclosure - Accrued Liabilities (Details) Sheet http://www.anteromidstream.com/role/DisclosureAccruedLiabilitiesDetails Accrued Liabilities (Details) Details http://www.anteromidstream.com/role/DisclosureAccruedLiabilitiesTables 55 false false R56.htm 99941001 - Disclosure - Equity Based Compensation (Details) Sheet http://www.anteromidstream.com/role/DisclosureEquityBasedCompensationDetails Equity Based Compensation (Details) Details 56 false false R57.htm 99941002 - Disclosure - Equity Based Compensation - Compensation Expense (Details) Sheet http://www.anteromidstream.com/role/DisclosureEquityBasedCompensationCompensationExpenseDetails Equity Based Compensation - Compensation Expense (Details) Details 57 false false R58.htm 99941101 - Disclosure - Cash Dividends (Details) Sheet http://www.anteromidstream.com/role/DisclosureCashDividendsDetails Cash Dividends (Details) Details http://www.anteromidstream.com/role/DisclosureCashDividendsTables 58 false false R59.htm 99941201 - Disclosure - Equity and Net Income Per Common Share (Details) Sheet http://www.anteromidstream.com/role/DisclosureEquityAndNetIncomePerCommonShareDetails Equity and Net Income Per Common Share (Details) Details http://www.anteromidstream.com/role/DisclosureEquityAndNetIncomePerCommonShareTables 59 false false R60.htm 99941202 - Disclosure - Equity and Net Income Per Common Share - Weighted Average Shares Outstanding (Details) Sheet http://www.anteromidstream.com/role/DisclosureEquityAndNetIncomePerCommonShareWeightedAverageSharesOutstandingDetails Equity and Net Income Per Common Share - Weighted Average Shares Outstanding (Details) Details 60 false false R61.htm 99941203 - Disclosure - Equity and Net Income Per Common Share - Earnings Per Common Share (Details) Sheet http://www.anteromidstream.com/role/DisclosureEquityAndNetIncomePerCommonShareEarningsPerCommonShareDetails Equity and Net Income Per Common Share - Earnings Per Common Share (Details) Details 61 false false R62.htm 99941301 - Disclosure - Fair Value Measurement (Details) Sheet http://www.anteromidstream.com/role/DisclosureFairValueMeasurementDetails Fair Value Measurement (Details) Details http://www.anteromidstream.com/role/DisclosureFairValueMeasurementTables 62 false false R63.htm 99941401 - Disclosure - Investments in Unconsolidated Affiliates (Details) Sheet http://www.anteromidstream.com/role/DisclosureInvestmentsInUnconsolidatedAffiliatesDetails Investments in Unconsolidated Affiliates (Details) Details http://www.anteromidstream.com/role/DisclosureInvestmentsInUnconsolidatedAffiliatesTables 63 false false R64.htm 99941501 - 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Used to reflect the current portion of the liabilities (due within one year or within the normal operating cycle if longer)." } } }, "auth_ref": [ "r49", "r755" ] }, "us-gaap_AccountsReceivableNetCurrent": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "AccountsReceivableNetCurrent", "crdr": "debit", "presentation": [ "http://www.anteromidstream.com/role/StatementConsolidatedBalanceSheets" ], "lang": { "en-us": { "role": { "label": "Accounts Receivable, after Allowance for Credit Loss, Current", "terseLabel": "Accounts receivable", "documentation": "Amount, after allowance for credit loss, of right to consideration from customer for product sold and service rendered in normal course of business, classified as current." } } }, "auth_ref": [ "r938" ] }, "am_AccruedAdValoremTax": { "xbrltype": "monetaryItemType", "nsuri": "http://www.anteromidstream.com/20241231", "localname": "AccruedAdValoremTax", "crdr": "credit", "presentation": [ "http://www.anteromidstream.com/role/DisclosureAccruedLiabilitiesDetails" ], "lang": { "en-us": { "role": { "documentation": "Carrying value as of the balance sheet date of obligations payable for ad valorem tax.", "label": "Accrued ad valorem tax", "verboseLabel": "Ad valorem taxes" } } }, "auth_ref": [] }, "am_AccruedCapitalExpendituresCurrent": { "xbrltype": "monetaryItemType", "nsuri": "http://www.anteromidstream.com/20241231", "localname": "AccruedCapitalExpendituresCurrent", "crdr": "credit", "presentation": [ "http://www.anteromidstream.com/role/DisclosureAccruedLiabilitiesDetails" ], "lang": { "en-us": { "role": { "documentation": "Carrying value as of the balance sheet date of obligations incurred and payable, pertaining to capital expenditures, which is expected to be paid within one year of the date of the statement of financial position.", "label": "Accrued Capital Expenditures Current", "verboseLabel": "Capital expenditures" } } }, "auth_ref": [] }, "us-gaap_AccruedLiabilitiesCurrent": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "AccruedLiabilitiesCurrent", "crdr": "credit", "presentation": [ "http://www.anteromidstream.com/role/DisclosureAccruedLiabilitiesDetails", "http://www.anteromidstream.com/role/StatementConsolidatedBalanceSheets" ], "lang": { "en-us": { "role": { "label": "Accrued Liabilities, Current", "totalLabel": "Total accrued liabilities", "verboseLabel": "Accrued liabilities", "documentation": "Carrying value as of the balance sheet date of obligations incurred and payable, pertaining to costs that are statutory in nature, are incurred on contractual obligations, or accumulate over time and for which invoices have not yet been received or will not be rendered. Examples include taxes, interest, rent and utilities. 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Accounting policies describe all significant accounting policies of the reporting entity." } } }, "auth_ref": [ "r83" ] }, "am_CapitalExpendituresForSegmentPropertyAndEquipment": { "xbrltype": "monetaryItemType", "nsuri": "http://www.anteromidstream.com/20241231", "localname": "CapitalExpendituresForSegmentPropertyAndEquipment", "crdr": "credit", "presentation": [ "http://www.anteromidstream.com/role/DisclosureReportableSegmentsDetails" ], "lang": { "en-us": { "role": { "documentation": "Represents the amount of capital expenditures incurred for segment property and equipment", "label": "Capital Expenditures For Segment Property and Equipment", "verboseLabel": "Additions to property and equipment, net" } } }, "auth_ref": [] }, "us-gaap_CapitalizedCostsWellsAndRelatedEquipmentAndFacilities": { "xbrltype": "monetaryItemType",
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accumulated depreciation, depletion, amortization, and valuation allowance, of capitalized cost for well and related equipment and facility in oil- and gas-producing activities. Includes, but is not
limited to, cost incurred to drill and equip exploratory well and exploratory-type stratigraphic test well that has found proved reserve and cost incurred to obtain access to proved reserve and
provide facility for extracting, treating, gathering, and storing oil and gas, including the drilling and equipping of development well, development-type stratigraphic test well, and service well." } }
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banks or financial institutions. Includes other kinds of accounts that have the general characteristics of demand deposits. Also includes short-term, highly liquid investments that are both
readily convertible to known amounts of cash and so near their maturity that they present insignificant risk of changes in value because of changes in interest rates. Excludes cash and cash
equivalents within disposal group and discontinued operation." } } }, "auth_ref": [ "r12", "r130", "r703" ] }, "us-gaap_CashAndCashEquivalentsPolicyTextBlock": { "xbrltype":
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and cash equivalents are insured or expose the entity to credit risk, (3) the classification of any negative balance accounts (overdrafts), and (4) the carrying basis of cash equivalents (for
example, at cost) and whether the carrying amount of cash equivalents approximates fair value." } } }, "auth_ref": [ "r13" ] }, "us-
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Excludes amount for disposal group and discontinued operations. Cash includes, but is not limited to, currency on hand, demand deposits with banks or financial institutions, and other accounts
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in cash, cash equivalents, and cash and cash equivalents restricted to withdrawal or usage, including effect from exchange rate change. Cash includes, but is not limited to, currency on hand,
demand deposits with banks or financial institutions, and other accounts with general characteristics of demand deposits. Cash equivalents include, but are not limited to, short-term, highly
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and remain in the treasury). These shares represent capital invested by the firm's shareholders and owners, and may be all or only a portion of the number of shares authorized. Shares issued
include shares outstanding and shares held in the treasury." } } }, "auth_ref": [ "r63" ] }, "us-gaap_CommonStockSharesOutstanding": { "xbrltype": "sharesItemType", "nsuri":
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outstanding. Common stock represent the ownership interest in a corporation." } } }, "auth_ref": [ "r6", "r63", "r629", "r647", "r1059", "r1060" ] }, "us-gaap_CommonStockValue": { "xbrltype":
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value; 2,000,000 authorized; 479,713 and 479,422 issued and outstanding as of December 31, 2023 and December 31, 2024, respectively", "documentation": "Aggregate par or stated value of
issued nonredeemable common stock (or common stock redeemable solely at the option of the issuer). This item includes treasury stock repurchased by the entity. Note: elements for number of
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bonds indenture, debenture issue, own-share lending arrangements and any other contractual agreement to repay funds, and about the underlying arrangements, rationale for a classification as
long-term, including repayment terms, interest rates, collateral provided, restrictions on use of assets and activities, whether or not in compliance with debt covenants, and other matters
important to users of the financial statements, such as the effects of refinancing and noncompliance with debt covenants." } } }, "auth_ref": [ "r89", "r161", "r276", "r277", "r278", "r279",
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Where multiple classes or units exist define each class/interest by adding class of stock items such as Common Class A [Member], Common Class B [Member] or Partnership Interest [Member] onto the Instrument [Domain] of the Entity Listings, Instrument." } } }, "auth_ref": [] }, "dei_EntityCurrentReportingStatus": { "xbrltype": "yesNoItemType", "nsuri": "http://xbrl.sec.gov/dei/2024", "localname": "EntityCurrentReportingStatus", "presentation": [ "http://www.anteromidstream.com/role/DocumentDocumentAndEntityInformation" ], "lang": { "en-us": { "role": { "label": "Entity Current Reporting Status", "documentation": "Indicate 'Yes' or 'No' whether registrants (1) have filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that registrants were required to file such reports), and (2) have been subject to such filing requirements for the past 90 days. This information should be based on the registrant's current or most recent filing containing the related disclosure." } } }, "auth_ref": [] }, "dei_EntityDomain": { "xbrltype": "domainItemType", "nsuri": "http://xbrl.sec.gov/dei/2024", "localname": "EntityDomain", "presentation": [ "http://www.anteromidstream.com/role/DisclosureLongTermDebtDetails" ], "lang": { "en-us": { "role": { "label": "All Entities [Member]", "documentation": "All the names of the entities being reported upon in a document. Any legal structure used to conduct activities or to hold assets. Some examples of such structures are corporations, partnerships, limited liability companies, grantor trusts, and other trusts. 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This information should be based on the registrant's current or most recent filing containing the related disclosure." } } }, "auth_ref": [ "r789" ] }, "dei_EntityIncorporationStateCountryCode": { "xbrltype": "edgarStateCountryItemType", "nsuri": "http://xbrl.sec.gov/dei/2024", "localname": "EntityIncorporationStateCountryCode", "presentation": [ "http://www.anteromidstream.com/role/DocumentDocumentAndEntityInformation" ], "lang": { "en-us": { "role": { "label": "Entity Incorporation, State or Country Code", "documentation": "Two-character EDGAR code representing the state or country of incorporation." } } }, "auth_ref": [] }, "dei_EntityInteractiveDataCurrent": { "xbrltype": "yesNoItemType", "nsuri": "http://xbrl.sec.gov/dei/2024", "localname": "EntityInteractiveDataCurrent", "presentation": [ "http://www.anteromidstream.com/role/DocumentDocumentAndEntityInformation" ], "lang": { "en-us": { "role": { "label": "Entity Interactive Data Current", "documentation": "Boolean flag that is true when the registrant has submitted electronically every Interactive Data File required to be submitted pursuant to Rule 405 of Regulation S-T during the preceding 12 months (or for such shorter period that the registrant was required to submit such files)." } } }, "auth_ref": [ "r898" ] }, "dei_EntityPublicFloat": { "xbrltype": "monetaryItemType", "nsuri": "http://xbrl.sec.gov/dei/2024", "localname": "EntityPublicFloat", "crdr": "credit", "presentation": [ "http://www.anteromidstream.com/role/DocumentDocumentAndEntityInformation" ], "lang": { "en-us": { "role": { "label": "Entity Public Float", "documentation": "The aggregate market value of the voting and non-voting common equity held by non-affiliates computed by reference to the price at which the common equity was last sold, or the average bid and asked price of such common equity, as of the last business day of the registrant's most recently completed second fiscal quarter." } } }, "auth_ref": [] }, "dei_EntityRegistrantName": { "xbrltype": "normalizedStringItemType", "nsuri": "http://xbrl.sec.gov/dei/2024", "localname": "EntityRegistrantName", "presentation": [ "http://www.anteromidstream.com/role/DocumentDocumentAndEntityInformation" ], "lang": { "en-us": { "role": { "label": "Entity Registrant Name", "documentation": "The exact name of the entity filing the report as specified in its charter, which is required by forms filed with the SEC." } } }, "auth_ref": [ "r789" ] }, "dei_EntityShellCompany": { "xbrltype": "booleanItemType", "nsuri": "http://xbrl.sec.gov/dei/2024", "localname": "EntityShellCompany", "presentation": [ "http://www.anteromidstream.com/role/DocumentDocumentAndEntityInformation" ], "lang": { "en-us": { "role": { "label": "Entity Shell Company", "documentation": "Boolean flag that is true when the registrant is a shell company as defined in Rule 12b-2 of the Exchange Act." } } }, "auth_ref": [ "r789" ] }, "dei_EntitySmallBusiness": { "xbrltype": "booleanItemType", "nsuri": "http://xbrl.sec.gov/dei/2024", "localname": "EntitySmallBusiness", "presentation": [ "http://www.anteromidstream.com/role/DocumentDocumentAndEntityInformation" ], "lang": { "en-us": { "role": { "label": "Entity Small Business", "documentation": "Indicates that the company is a Smaller Reporting Company (SRC)." } } }, "auth_ref": [ "r789" ] }, "dei_EntityTaxIdentificationNumber": { "xbrltype": "employerIdItemType", "nsuri": "http://xbrl.sec.gov/dei/2024", "localname": "EntityTaxIdentificationNumber", "presentation": [ "http://www.anteromidstream.com/role/DocumentDocumentAndEntityInformation" ], "lang": { "en-us": { "role": { "label": "Entity Tax Identification Number", "documentation": "The Tax Identification Number (TIN), also known as an Employer Identification Number (EIN), is a unique 9-digit value assigned by the IRS." } } }, "auth_ref": [ "r789" ] }, "dei_EntityVoluntaryFilers": { "xbrltype": "yesNoItemType", "nsuri": "http://xbrl.sec.gov/dei/2024", "localname": "EntityVoluntaryFilers", "presentation": [ "http://www.anteromidstream.com/role/DocumentDocumentAndEntityInformation" ], "lang": { "en-us": { "role": { "label": "Entity Voluntary Filers", "documentation": "Indicate 'Yes' or 'No' if the registrant is not required to file reports pursuant to Section 13 or Section 15(d) of the Act." } } }, "auth_ref": [] }, "dei_EntityWellKnownSeasonedIssuer": { "xbrltype": "yesNoItemType", "nsuri": "http://xbrl.sec.gov/dei/2024", "localname": "EntityWellKnownSeasonedIssuer", "presentation": [ "http://www.anteromidstream.com/role/DocumentDocumentAndEntityInformation" ], "lang": { "en-us": { "role": { "label": "Entity Well-known Seasoned Issuer", "documentation": "Indicate 'Yes' or 'No' if the registrant is a well-known seasoned issuer, as defined in Rule 405 of the Securities Act. Is used on Form Type: 10-K, 10-Q, 8-K, 20-F, 6-K, 10-K/A, 10-Q/A, 20-F/A, 6-K/A, N-CSR, N-Q, N-1A." } } }, "auth_ref": [ "r899" ] }, "ecd_EqtyAwrdsAdjFnTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://xbrl.sec.gov/ecd/2024", "localname": "EqtyAwrdsAdjFnTextBlock", "presentation": [ "http://xbrl.sec.gov/ecd/role/PvpDisclosure" ], "lang": { "en-us": { "role": { "label": "Equity Awards Adjustments, Footnote [Text Block]", "terseLabel": "Equity Awards Adjustments, Footnote" } } }, "auth_ref": [ "r841" ] }, "ecd_EqtyAwrdsAdjsExclgValRprtdInSummryCompstnTblMember": { "xbrltype": "domainItemType", "nsuri": "http://xbrl.sec.gov/ecd/2024", "localname": "EqtyAwrdsAdjsExclgValRprtdInSummryCompstnTblMember", "presentation": [ "http://xbrl.sec.gov/ecd/role/PvpDisclosure" ], "lang": { "en-us": { "role": { "label": "Equity Awards Adjustments, Excluding Value Reported in the Compensation Table [Member]", "terseLabel": "Equity Awards Adjustments, Excluding Value Reported in Compensation 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Excludes distribution for return of investment, classified as investing activities." } } }, "auth_ref": [ "r2", "r4", "r70", "r563" ] }, "us-gaap_EquityMethodInvestmentNonconsolidatedInvesteeAxis": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "EquityMethodInvestmentNonconsolidatedInvesteeAxis", "presentation": [ "http://www.anteromidstream.com/role/DisclosureInvestmentsInUnconsolidatedAffiliatesDetails" ], "lang": { "en-us": { "role": { "label": "Equity Method Investment, Nonconsolidated Investee [Axis]", "documentation": "Information by nonconsolidated equity method investee. 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Such disclosures about the financial instruments, assets, and liabilities would include: (1) the fair value of the required items together with their carrying amounts (as appropriate); (2) for items for which it is not practicable to estimate fair value, disclosure would include: (a) information pertinent to estimating fair value (including, carrying amount, effective interest rate, and maturity, and (b) the reasons why it is not practicable to estimate fair value; (3) significant concentrations of credit risk including: (a) information about the activity, region, or economic characteristics identifying a concentration, (b) the maximum amount of loss the entity is exposed to based on the gross fair value of the related item, (c) policy for requiring collateral or other security and information as to accessing such collateral or security, and (d) the nature and brief description of such collateral or security; (4) quantitative information about market risks and how such risks are managed; (5) for items measured on both a recurring and nonrecurring basis information regarding the inputs used to develop the fair value measurement; and (6) for items presented in the financial statement for which fair value measurement is elected: (a) information necessary to understand the reasons for the election, (b) discussion of the effect of fair value changes on earnings, (c) a description of [similar groups] items for which the election is made and the relation thereof to the balance sheet, the aggregate carrying value of items included in the balance sheet that are not eligible for the election; (7) all other required (as defined) and desired information." } } }, "auth_ref": [ "r488", "r490", "r491", "r492", "r494", "r495", "r496", "r497", "r498", "r545", "r748", "r751" ] }, "us-gaap_FairValueInputsLevel2Member": { "xbrltype": "domainItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "FairValueInputsLevel2Member", "presentation": [ "http://www.anteromidstream.com/role/DisclosureFairValueMeasurementDetails" ], "lang": { "en-us": { "role": { "label": "Fair Value, Inputs, Level 2 [Member]", "terseLabel": "Level 2", "documentation": "Inputs other than quoted prices included within level 1 that are observable for an asset or liability, either directly or indirectly, including, but not limited to, quoted prices for similar assets or liabilities in active markets, or quoted prices for identical or similar assets or liabilities in inactive markets." } } }, "auth_ref": [ "r320", "r363", "r368", "r481", "r493", "r528", "r727", "r728", "r739", "r740", "r741", "r748" ] }, "us-gaap_FairValueLiabilitiesMeasuredOnRecurringBasisUnobservableInputReconciliationLineItems": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "FairValueLiabilitiesMeasuredOnRecurringBasisUnobservableInputReconciliationLineItems", "presentation": [ "http://www.anteromidstream.com/role/DisclosureFairValueMeasurementDetails" ], "lang": { "en-us": { "role": { "label": "Fair Value, Liabilities Measured on Recurring Basis, Unobservable Input Reconciliation [Line Items]", "terseLabel": "Fair value measurement", "documentation": "Line items represent financial concepts included in a table. 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specific amount. Examples of items that might be included in the application of this element may consist of letters of credit, standby letters of credit, and revolving credit arrangements, under
which borrowings can be made up to a maximum amount as of any point in time conditional on satisfaction of specified terms before, as of and after the date of drawdowns on the line. Includes
short-term obligations that would normally be classified as current liabilities but for which (a) postbalance sheet date issuance of a long term obligation to refinance the short term obligation on
a long term basis, or (b) the enterprise has entered into a financing agreement that clearly permits the enterprise to refinance the short-term obligation on a long term basis and the following
conditions are met (1) the agreement does not expire within 1 year and is not cancelable by the lender except for violation of an objectively determinable provision, (2) no violation exists at the
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Includes, but is not limited to, work of art, historical treasure, and similar asset classified as collections." } } }, "auth_ref": ["r85", "r115", "r119", "r120"] }, "us-gaap_PropertyPlantAndEquipmentGross": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "PropertyPlantAndEquipmentGross", "crdr": "debit", "presentation": ["http://www.anteromidstream.com/role/DisclosurePropertyAndEquipmentDetails"], "lang": { "en-us": { "role": { "label": "Property, Plant and Equipment, Gross", "verboseLabel": "Total property and equipment", "documentation": "Amount before accumulated depreciation, depletion and amortization of physical assets used in the normal conduct of business and not intended for resale. 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Examples include, but are not limited to, land, buildings, machinery and equipment, office equipment, and furniture and fixtures." } } }, "auth_ref": ["r5", "r511", "r548", "r562", "r755"] }, "us-gaap_PropertyPlantAndEquipmentNetAbstract": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "PropertyPlantAndEquipmentNetAbstract", "presentation": ["http://www.anteromidstream.com/role/StatementConsolidatedBalanceSheets"], "lang": { "en-us": { "role": { "label": "Property, Plant and Equipment, Net [Abstract]", "verboseLabel": "Long-term assets:" } } }, "auth_ref": [] }, "us-gaap_PropertyPlantAndEquipmentPolicyTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "PropertyPlantAndEquipmentPolicyTextBlock", "presentation": ["http://www.anteromidstream.com/role/DisclosureSummaryOfSignificantAccountingPoliciesPolicies"], "lang": { "en-us": { "role": { "label": "Property, Plant and Equipment, Policy [Policy Text Block]", "terseLabel": "Property and Equipment", "documentation": "Disclosure of accounting policy for long-lived, physical asset used in normal conduct of business and not intended for resale. 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Examples include land, buildings, machinery and equipment, and other types of furniture and equipment including, but not limited to, office equipment, furniture and fixtures, and computer equipment and software." } } }, "auth_ref": ["r86", "r511"] }, "us-gaap_PropertyPlantAndEquipmentUsefulLife": { "xbrltype": "durationItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "PropertyPlantAndEquipmentUsefulLife", "presentation": ["http://www.anteromidstream.com/role/DisclosurePropertyAndEquipmentDetails"], "lang": { "en-us": { "role": { "label": "Property, Plant and Equipment, Useful Life", "terseLabel": "Estimated useful lives", "documentation": "Useful life of long lived, physical assets used in the normal conduct of business and not intended for resale, in 'PnYnMnDTnHnMnS' format, for example, 'P1Y5M13D' represents the reported fact of one year, five months, and thirteen days. Examples include, but not limited to, land, buildings, machinery and equipment, office equipment, furniture and fixtures, and computer equipment." } } }, "auth_ref": [] }, "ecd_PvpTable": { "xbrltype": "stringItemType", "nsuri": "http://xbrl.sec.gov/ecd/2024", "localname": "PvpTable", "presentation": ["http://xbrl.sec.gov/ecd/role/PvpDisclosure"], "lang": { "en-us": { "role": { "label": "Pay vs Performance Disclosure [Table]", "terseLabel": "Pay vs Performance Disclosure" } } }, "auth_ref": ["r838"] }, "ecd_PvpTableTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://xbrl.sec.gov/ecd/2024", "localname": "PvpTableTextBlock", "presentation": ["http://xbrl.sec.gov/ecd/role/PvpDisclosure"], "lang": { "en-us": { "role": { "label": "Pay vs Performance [Table Text Block]", "terseLabel": "Pay vs Performance Disclosure, Table" } } }, "auth_ref": ["r838"] }, "srt_RangeAxis": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/srt/2024", "localname": "RangeAxis", "presentation": ["http://www.anteromidstream.com/role/DisclosureEquityBasedCompensationDetails", "http://www.anteromidstream.com/role/DisclosureIntangiblesCustomerRelationshipsDetails", "http://www.anteromidstream.com/role/DisclosureLongTermDebtDetails", "http://www.anteromidstream.com/role/DisclosurePropertyAndEquipmentDetails"], "lang": { "en-us": { "role": { "label": "Statistical Measurement [Axis]" } } }, "auth_ref": ["r288", "r289", "r290", "r291", "r362", "r370", "r403", "r404", "r405", "r417", "r483", "r530", "r531", "r533", "r588", "r589", "r595", "r620", "r621", "r678", "r680", "r683", "r684", "r686", "r698", "r699", "r720", "r731", "r742", "r750", "r751", "r752", "r753", "r771", "r779", "r957", "r971", "r999", "r1013", "r1014", "r1015", "r1016", "r1017"] }, "srt_RangeMember": { "xbrltype": "domainItemType", "nsuri": "http://fasb.org/srt/2024", "localname": "RangeMember", "presentation": ["http://www.anteromidstream.com/role/DisclosureEquityBasedCompensationDetails", "http://www.anteromidstream.com/role/DisclosureIntangiblesCustomerRelationshipsDetails", "http://www.anteromidstream.com/role/DisclosureLongTermDebtDetails", "http://www.anteromidstream.com/role/DisclosurePropertyAndEquipmentDetails"], "lang": { "en-us": { "role": { "label": "Statistical Measurement [Domain]" } } }, "auth_ref": ["r288", "r289", "r290", "r291", "r362", "r370", "r403", "r404", "r405", "r417", "r483", "r530", "r531", "r533", "r588", "r589", "r595", "r620", "r621", "r678", "r680", "r683", "r684", "r686", "r698", "r699", "r720", "r731", "r742", "r750", "r751", "r752", "r753", "r771", "r779", "r957", "r971", "r999", "r1013", "r1014", "r1015", "r1016", "r1017"] }, "am_RebateIssued": { "xbrltype": "monetaryItemType", "nsuri": "http://www.anteromidstream.com/20241231", "localname": "RebateIssued", "crdr": "debit", "presentation": ["http://www.anteromidstream.com/role/DisclosureRevenueDetails"], "lang": { "en-us": { "role": { "documentation": "Amount of rebate issued based on volumetric targets achieved.", "label": "Rebate Issued", "terseLabel": "Rebate issued" } } }, "auth_ref": [] }, "ecd_RecoveryOfErrCompDisclosureLineItems": { "xbrltype": "stringItemType", "nsuri": "http://xbrl.sec.gov/ecd/2024", "localname": "RecoveryOfErrCompDisclosureLineItems", "lang": { "en-us": { "role": { "label": "Recovery of Erroneously Awarded Compensation Disclosure [Line Items]", "terseLabel": "Recovery of Erroneously Awarded Compensation Disclosure" } } }, "auth_ref": ["r805", "r816", "r826", "r859"] }, "us-gaap_RelatedPartyDomain": { "xbrltype": "domainItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "RelatedPartyDomain", "presentation": ["http://www.anteromidstream.com/role/DisclosureTransactionsWithAffiliatesDetails", "http://www.anteromidstream.com/role/StatementConsolidatedBalanceSheets"], "lang": { "en-us": { "role": { "label": "Related and Nonrelated Parties [Domain]", "documentation": "Related and nonrelated parties. Related party includes, but is not limited to, affiliate, other entity for which investment is accounted for under equity method, trust for benefit of employee, principal owner, management, and member of immediate family, and other party that may be prevented from pursuing separate interests because of control, significant influence, or ownership interest." } } }, "auth_ref": ["r239", "r369", "r521", "r522", "r553", "r559", "r623", "r624", "r625", "r626", "r627", "r646", "r648", "r677"] }, "us-gaap_RelatedPartyMember": { "xbrltype": "domainItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "RelatedPartyMember", "presentation": ["http://www.anteromidstream.com/role/DisclosureTransactionsWithAffiliatesDetails", "http://www.anteromidstream.com/role/StatementConsolidatedBalanceSheets"], "lang": { "en-us": { "role": { "label": "Related Party [Member]", "documentation": "Party related to reporting entity. 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Related party includes, but is not limited to, affiliate, other entity for which investment is accounted for under equity method, trust for benefit of employee, principal owner, management, and member of immediate family, and other party that may be prevented from pursuing separate interests because of control, significant influence, or ownership interest." } } }, "auth_ref": ["r239", "r369", "r521", "r522", "r553", "r559", "r623", "r624", "r625", "r626", "r627", "r646", "r648", "r677", "r1009"] }, "us-gaap_RelatedPartyTransactionsDisclosureTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "RelatedPartyTransactionsDisclosureTextBlock", "presentation": ["http://www.anteromidstream.com/role/DisclosureTransactionsWithAffiliates"], "lang": { "en-us": { "role": { "label": "Related Party Transactions Disclosure [Text Block]", "terseLabel": "Transactions with Affiliates", "documentation": "The entire disclosure for related party transactions. Examples of related party transactions include transactions between (a) a parent company and its subsidiary; (b) subsidiaries of a common parent; (c) and entity and its principal owners; and (d) affiliates." } } }, "auth_ref": ["r518", "r519", "r520", "r522", "r525", "r604", "r605", "r606", "r655", "r656", "r657", "r675", "r676"] }, "us-gaap_RepaymentsOfLinesOfCredit": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "RepaymentsOfLinesOfCredit", "crdr": "credit", "presentation": ["http://www.anteromidstream.com/role/StatementConsolidatedStatementsOfCashFlows"], "lang": { "en-us": { "role": { "label": "Repayments of Lines of Credit", "negatedLabel": "Repayments on Credit Facility", "documentation": "Amount of cash outflow for payment of an obligation from a lender, including but not limited to, letter of credit, standby letter of credit and revolving credit arrangements." } } }, "auth_ref": ["r79", "r918"] }, "srt_RepurchaseAgreementCounterpartyNameDomain": { "xbrltype": "domainItemType", "nsuri": "http://fasb.org/srt/2024", "localname": "RepurchaseAgreementCounterpartyNameDomain", "presentation": ["http://www.anteromidstream.com/role/DisclosureRevenueDetails"], "lang": { "en-us": { "role": { "label": "Counterparty Name [Domain]" } } }, "auth_ref": ["r166", "r167", "r310", "r337", "r524", "r532", "r550", "r705", "r706"] }, "us-gaap_ResidualValueOfLeasedAsset": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ResidualValueOfLeasedAsset", "crdr": "debit", "presentation": ["http://www.anteromidstream.com/role/DisclosurePropertyAndEquipmentDetails"], "lang": { "en-us": { "role": { "label": "Residual Value of Leased Asset", "terseLabel": "Residual value", "documentation": "Amount of residual asset covered by residual value guarantee. Excludes guarantee considered to be lease payments for lessor." } } }, "auth_ref": ["r516"] }, "ecd_RestatementDateAxis": { "xbrltype": "stringItemType", "nsuri": "http://xbrl.sec.gov/ecd/2024", "localname": "RestatementDateAxis", "presentation": ["http://xbrl.sec.gov/ecd/role/ErrCompDisclosure"], "lang": { "en-us": { "role": { "label": "Restatement Determination Date [Axis]", "terseLabel": "Restatement Determination Date:" } } }, "auth_ref": ["r806", "r817", "r827", "r860"] }, "ecd_RestatementDeterminationDate": { "xbrltype": "dateItemType", "nsuri": "http://xbrl.sec.gov/ecd/2024", "localname": "RestatementDeterminationDate", "presentation": ["http://xbrl.sec.gov/ecd/role/ErrCompDisclosure"], "lang": { "en-us": { "role": { "label": "Restatement Determination Date", "terseLabel": "Restatement Determination Date" } } }, "auth_ref": ["r807", "r818", "r828", "r861"] }, "ecd_RestatementDoesNotRequireRecoveryTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://xbrl.sec.gov/ecd/2024", "localname": "RestatementDoesNotRequireRecoveryTextBlock", "presentation": ["http://xbrl.sec.gov/ecd/role/ErrCompDisclosure"], "lang": { "en-us": { "role": { "label": "Restatement Does Not Require Recovery [Text Block]", "terseLabel": "Restatement does not require Recovery" } } }, "auth_ref": ["r814", "r825", "r835", "r868"] }, "us-

gaap_RestrictedStockUnitsRSUMember": { "xbrltype": "domainItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "RestrictedStockUnitsRSUMember", "presentation": ["http://www.anteromidstream.com/role/DisclosureEquityAndNetIncomePerCommonShareWeightedAverageSharesOutstandingDetails"], "lang": { "en-us": { "role": { "label": "Restricted Stock Units (RSUs) [Member]", "terseLabel": "RSUs", "documentation": "Share instrument which is convertible to stock or an equivalent amount of cash, after a specified period of time or when specified performance conditions are met." } } }, "auth_ref": [] }, "us-gaap_ResultsOfOperationsAccretionOfAssetRetirementObligations": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ResultsOfOperationsAccretionOfAssetRetirementObligations", "crdr": "debit", "presentation": ["http://www.anteromidstream.com/role/StatementConsolidatedStatementsOfCashFlows", "http://www.anteromidstream.com/role/StatementConsolidatedStatementsOfOperationsAndComprehensiveIncome"], "lang": { "en-us": { "role": { "label": "Oil and Gas, Result of Operation, Asset Retirement Obligation, Accretion", "terseLabel": "Accretion of asset retirement obligations", "documentation": "Amount of accretion for asset retirement obligation charged to expense in oil- and gas-producing activities." } } }, "auth_ref": ["r1018", "r1022", "r1023", "r1024", "r1025", "r1026"] }, "us-gaap_RetainedEarningsAccumulatedDeficit": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "RetainedEarningsAccumulatedDeficit", "crdr": "credit", "presentation": ["http://www.anteromidstream.com/role/StatementConsolidatedBalanceSheets"], "lang": { "en-us": { "role": { "label": "Retained Earnings (Accumulated Deficit)", "verboseLabel": "Retained earnings", "documentation": "Amount of accumulated undistributed earnings (deficit)." } } }, "auth_ref": ["r65", "r93", "r556", "r593", "r594", "r602", "r630", "r755"] }, "us-gaap_RetainedEarningsMember": { "xbrltype": "domainItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "RetainedEarningsMember", "presentation": ["http://www.anteromidstream.com/role/StatementConsolidatedStatementsOfStockholdersEquity"], "lang": { "en-us": { "role": { "label": "Retained Earnings [Member]", "verboseLabel": "Retained Earnings", "documentation": "Accumulated undistributed earnings (deficit)." } } }, "auth_ref": ["r125", "r169", "r170", "r171", "r173", "r178", "r180", "r182", "r246", "r247", "r274", "r444", "r445", "r453", "r454", "r455", "r457", "r458", "r459", "r469", "r471", "r472", "r474", "r475", "r509", "r510", "r590", "r592", "r608", "r1059"] }, "us-gaap_RevenueFromContractWithCustomerAbstract": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "RevenueFromContractWithCustomerAbstract", "lang": { "en-us": { "role": { "label": "Revenue" } } }, "auth_ref": [] }, "us-gaap_RevenueFromContractWithCustomerIncludingAssessedTax": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "RevenueFromContractWithCustomerIncludingAssessedTax", "crdr": "credit", "presentation": ["http://www.anteromidstream.com/role/DisclosureReportableSegmentsDetails", "http://www.anteromidstream.com/role/DisclosureRevenueDisaggregationDetails", "http://www.anteromidstream.com/role/StatementConsolidatedStatementsOfOperationsAndComprehensiveIncome"], "lang": { "en-us": { "role": { "label": "Revenue from Contract with Customer, Including Assessed Tax", "terseLabel": "Total operating revenues", "documentation": "Amount, including tax collected from customer, of revenue from satisfaction of performance obligation by transferring promised good or service to customer. Tax collected from customer is tax assessed by governmental authority that is both imposed on and concurrent with specific revenue-producing transaction, including, but not limited to, sales, use, value-added and excise." } } }, "auth_ref": ["r104", "r105", "r201", "r211", "r212", "r226", "r232", "r235", "r237", "r238", "r359", "r360", "r534"] }, "am_RevenueFromContractWithCustomerObligationCommencingPeriod": { "xbrltype": "durationItemType", "nsuri": "http://www.anteromidstream.com/20241231", "localname": "RevenueFromContractWithCustomerObligationCommencingPeriod", "presentation": ["http://www.anteromidstream.com/role/DisclosureRevenueMinimumVolumeCommitmentsDetails"], "lang": { "en-us": { "role": { "documentation": "Revenue from contract with customer obligation commencing period, in PnYnMnDTnHnMnS format.", "label": "Revenue From Contract With Customer Obligation Commencing Period", "terseLabel": "Time period after in-service date for agreement to commence" } } }, "auth_ref": [] }, "am_RevenueFromContractWithCustomerObligationTerm": { "xbrltype": "durationItemType", "nsuri": "http://www.anteromidstream.com/20241231", "localname": "RevenueFromContractWithCustomerObligationTerm", "presentation": ["http://www.anteromidstream.com/role/DisclosureRevenueMinimumVolumeCommitmentsDetails"], "lang": { "en-us": { "role": { "documentation": "Revenue from contract with customer obligation term in YYYY format.", "label": "Revenue From Contract With Customer Obligation Term", "terseLabel": "Term of agreement" } } }, "auth_ref": [] }, "us-gaap_RevenueFromContractWithCustomerPolicyTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "RevenueFromContractWithCustomerPolicyTextBlock", "presentation": ["http://www.anteromidstream.com/role/DisclosureSummaryOfSignificantAccountingPoliciesPolicies"], "lang": { "en-us": { "role": { "label": "Revenue from Contract with Customer [Policy Text Block]", "terseLabel": "Revenue Recognition", "documentation": "Disclosure of accounting policy for revenue from contract with customer." } } }, "auth_ref": ["r123", "r351", "r352", "r353", "r354", "r355", "r356", "r357", "r358", "r701"] }, "us-gaap_RevenueFromContractWithCustomerTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "RevenueFromContractWithCustomerTextBlock", "presentation": ["http://www.anteromidstream.com/role/DisclosureRevenue"], "lang": { "en-us": { "role": { "label": "Revenue from Contract with Customer [Text Block]", "verboseLabel": "Revenue", "documentation": "The entire disclosure of revenue from contract with customer to transfer good or service and to transfer nonfinancial asset. Includes, but is not limited to, disaggregation of revenue, credit loss recognized from contract with customer, judgment and change in judgment related to contract with customer, and asset recognized from cost incurred to obtain or fulfill contract with customer. Excludes insurance and lease contracts." } } }, "auth_ref": ["r123", "r343", "r344", "r345", "r346", "r347", "r348", "r349", "r350", "r361"] }, "us-gaap_RevenuePracticalExpedientRemainingPerformanceObligation": { "xbrltype": "booleanItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "RevenuePracticalExpedientRemainingPerformanceObligation", "presentation": ["http://www.anteromidstream.com/role/DisclosureRevenueTransactionPriceAllocationAndContractBalancesDetails"], "lang": { "en-us": { "role": { "label": "Revenue, Remaining Performance Obligation, Optional Exemption, Performance Obligation [true false]", "terseLabel": "Original expected duration", "documentation": "Indicates (true false) whether optional exemption was applied not to disclose amount of transaction price allocated to and explanation of expected timing of revenue recognition for remaining performance obligation, when contract has expected duration of one year or less or right to consideration corresponds directly to performance completed." } } }, "auth_ref": ["r350"] }, "us-gaap_RevenueRemainingPerformanceObligation": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "RevenueRemainingPerformanceObligation", "crdr": "credit", "presentation": ["http://www.anteromidstream.com/role/DisclosureRevenueDetails"], "lang": { "en-us": { "role": { "label": "Revenue, Remaining Performance Obligation, Amount", "terseLabel": "Minimum future revenues for cost of services", "documentation": "Amount of transaction price allocated to performance obligation that has not been recognized as revenue." } } }, "auth_ref": ["r118"] }, "us-gaap_Revenues": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "Revenues", "crdr": "credit", "presentation": ["http://www.anteromidstream.com/role/DisclosureInvestmentsInUnconsolidatedAffiliatesDetails", "http://www.anteromidstream.com/role/DisclosureReportableSegmentsDetails", "http://www.anteromidstream.com/role/DisclosureRevenueDisaggregationDetails", "http://www.anteromidstream.com/role/StatementConsolidatedStatementsOfOperationsAndComprehensiveIncome"], "lang": { "en-us": { "role": { "label": "Revenues", "terseLabel": "Revenues", "totalLabel": "Total revenue", "verboseLabel": "Total revenues", "documentation": "Amount of revenue recognized from goods sold, services rendered, insurance premiums, or other activities that constitute an earning process. Includes, but is not limited to, investment and interest income before deduction of interest expense when recognized as a component of revenue, and sales and trading gain (loss)." } } }, "auth_ref": ["r104", "r105", "r148", "r162", "r201", "r211", "r212", "r226", "r232", "r235", "r237", "r238", "r245", "r295", "r296", "r298", "r299", "r300", "r301", "r302", "r304", "r305", "r500", "r547", "r715", "r967"] }, "us-gaap_RevenuesAbstract": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "RevenuesAbstract", "presentation": ["http://www.anteromidstream.com/role/DisclosureReportableSegmentsDetails", "http://www.anteromidstream.com/role/StatementConsolidatedStatementsOfOperationsAndComprehensiveIncome"], "lang": { "en-us": { "role": { "label": "Revenues [Abstract]", "terseLabel": "Revenues:", "verboseLabel": "Revenue:" } } }, "auth_ref": [] }, "am_RevolvingCreditFacilityJuly2024Member": { "xbrltype": "domainItemType", "nsuri": 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maximum amount." } } }, "auth_ref": [] }, "am_RevolvingCreditFacilityOctober2021Member": { "xbrltype": "domainItemType", "nsuri": "http://www.anteromidstream.com/20241231", "localname": "RevolvingCreditFacilityOctober2021Member", "presentation": ["http://www.anteromidstream.com/role/DisclosureLongTermDebtDetails"], "lang": { "en-us": { "role": { "documentation": "Represents information related to the new credit facility entered into in October 2021.", "label": "Revolving Credit Facility October 2021 [Member]", "terseLabel": "Prior credit facility" } } }, "auth_ref": [] }, "ecd_Rule10b51ArrAdoptedFlag": { "xbrltype": "booleanItemType", "nsuri": "http://xbrl.sec.gov/ecd/2024", "localname": "Rule10b51ArrAdoptedFlag", "presentation": ["http://xbrl.sec.gov/ecd/role/InsiderTradingArrangements"], "lang": { "en-us": { "role": { "label": "Rule 10b5-1 Arrangement Adopted [Flag]", "terseLabel": "Rule 10b5-1 Arrangement Adopted" } } }, "auth_ref": ["r877"] }, "ecd_Rule10b51ArrTrmntdFlag": { 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contributed capital or to reduce goodwill or other noncurrent intangible assets of an acquired entity, adjustments of a deferred tax liability or asset for enacted changes in tax laws or rates or a change in the tax status of the entity, and adjustments of the beginning-of-the-year balances of a valuation allowance because of a change in circumstances that causes a change in judgment about the realizability of the related deferred tax asset in future years." } } }, "auth_ref": ["r987"] }, "us-gaap_ScheduleOfDebtInstrumentsTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ScheduleOfDebtInstrumentsTextBlock", "presentation": ["http://www.anteromidstream.com/role/DisclosureLongTermDebtTables"], "lang": { "en-us": { "role": { "label": "Schedule of Long-Term Debt Instruments [Table Text Block]", "terseLabel": "Schedule of long-term debt", "documentation": "Tabular disclosure of long-debt instruments or arrangements, including identification, terms, features, collateral requirements and other information necessary to a fair presentation. These are debt arrangements that originally required repayment more than twelve months after issuance or greater than the normal operating cycle of the entity, if longer." } } }, "auth_ref": ["r8", "r32", "r37", "r48", "r91", "r92", "r727", "r729", "r923", "r1004"] }, "us-gaap_ScheduleOfDeferredTaxAssetsAndLiabilitiesTableTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ScheduleOfDeferredTaxAssetsAndLiabilitiesTableTextBlock", "presentation": ["http://www.anteromidstream.com/role/DisclosureIncomeTaxesTable"], "lang": { "en-us": { "role": { "label": "Schedule of Deferred Tax Assets and Liabilities [Table Text Block]", "terseLabel": "Schedule of temporary differences between assets and liabilities", "documentation": "Tabular disclosure of the components of net deferred tax asset or liability recognized in an entity's statement of financial position, including the following: the total of all deferred tax liabilities, the total of all deferred tax assets, the total valuation allowance recognized for deferred tax assets." } } }, "auth_ref": ["r983"] }, "us-gaap_ScheduleOfEarningsPerShareBasicAndDilutedTableTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ScheduleOfEarningsPerShareBasicAndDilutedTableTextBlock", "presentation": ["http://www.anteromidstream.com/role/DisclosureEquityAndNetIncomePerCommonShareTables"], "lang": { "en-us": { "role": { "label": "Schedule of Earnings Per Share, Basic and Diluted [Table Text Block]", "verboseLabel": "Schedule of net income per share", "documentation": "Tabular disclosure of an entity's basic and diluted earnings per share calculations, including a reconciliation of numerators and denominators of the basic and diluted per-share computations for income from continuing operations." } } }, "auth_ref": ["r930"] }, "us-gaap_ScheduleOfEffectiveIncomeTaxRateReconciliationTableTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ScheduleOfEffectiveIncomeTaxRateReconciliationTableTextBlock", "presentation": ["http://www.anteromidstream.com/role/DisclosureIncomeTaxesTable"], "lang": { "en-us": { "role": { "label": "Schedule of Effective Income Tax Rate Reconciliation [Table Text Block]", "terseLabel": "Summary of reconciliation of income tax expense", "documentation": "Tabular disclosure of the reconciliation using percentage or dollar amounts of the reported amount of income tax expense attributable to continuing operations for the year to the amount of income tax expense that would result from applying domestic federal statutory tax rates to pretax income from continuing operations." } } }, "auth_ref": ["r426", "r745", "r980"] }, "us-gaap_ScheduleOfEmployeeServiceShareBasedCompensationAllocationOfRecognizedPeriodCostsTable": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ScheduleOfEmployeeServiceShareBasedCompensationAllocationOfRecognizedPeriodCostsTable", "presentation": ["http://www.anteromidstream.com/role/DisclosureEquityBasedCompensationCompensationExpenseDetails"], "lang": { "en-us": { "role": { "label": "Share-Based Payment Arrangement, Expensed and Capitalized, Amount [Table]", "documentation": "Disclosure of information about amount recognized for award under share-based payment arrangement. Includes, but is not

limited to, amount expensed in statement of income or comprehensive income, amount capitalized in statement of financial position, and corresponding reporting line item in financial statements." } } }, "auth_ref": ["r40"] }, "us-gaap_ScheduleOfEmployeeServiceShareBasedCompensationAllocationOfRecognizedPeriodCostsTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ScheduleOfEmployeeServiceShareBasedCompensationAllocationOfRecognizedPeriodCostsTextBlock", "presentation": ["http://www.anteromidstream.com/role/DisclosureEquityBasedCompensationTables"], "lang": { "en-us": { "role": { "label": "Share-Based Payment Arrangement, Expensed and Capitalized, Amount [Table Text Block]", "terseLabel": "Schedule of equity based compensation by type of award", "documentation": "Tabular disclosure of allocation of amount expensed and capitalized for award under share-based payment arrangement to statement of income or comprehensive income and statement of financial position. Includes, but is not limited to, corresponding line item in financial statement." } } }, "auth_ref": ["r40"] }, "srt_ScheduleOfEquityMethodInvestmentEquityMethodInvesteeNameAxis": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/srt/2024", "localname": "ScheduleOfEquityMethodInvestmentEquityMethodInvesteeNameAxis", "presentation": ["http://www.anteromidstream.com/role/DisclosureInvestmentsInUnconsolidatedAffiliatesDetails", "http://www.anteromidstream.com/role/DisclosureOrganizationDetails"], "lang": { "en-us": { "role": { "label": "Investment, Name [Axis]" } } }, "auth_ref": ["r242", "r243", "r244", "r452", "r902", "r903", "r904", "r988", "r989", "r990", "r991"] }, "us-gaap_ScheduleOfEquityMethodInvestmentsLineItems": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ScheduleOfEquityMethodInvestmentsLineItems", "presentation": ["http://www.anteromidstream.com/role/DisclosureInvestmentsInUnconsolidatedAffiliatesDetails"], "lang": { "en-us": { "role": { "label": "Schedule of Equity Method Investments [Line Items]", "terseLabel": "Equity Method Investments", "documentation": "Line items represent financial concepts included in a table. These concepts are used to disclose reportable information associated with domain members defined in one or many axes to the table." } } }, "auth_ref": ["r162", "r242", "r243", "r244", "r245", "r500"] }, "us-gaap_ScheduleOfEquityMethodInvestmentsTable": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ScheduleOfEquityMethodInvestmentsTable", "presentation": ["http://www.anteromidstream.com/role/DisclosureInvestmentsInUnconsolidatedAffiliatesDetails"], "lang": { "en-us": { "role": { "label": "Equity Method Investment [Table]", "documentation": "Disclosure of information about equity method investment. Includes, but is not limited to, name of investee or group of investees, percentage ownership, difference between investment and value of underlying equity in net assets." } } }, "auth_ref": ["r127", "r162", "r242", "r243", "r244", "r245", "r500"] }, "us-gaap_ScheduleOfFiniteLivedIntangibleAssetsTable": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ScheduleOfFiniteLivedIntangibleAssetsTable", "presentation": ["http://www.anteromidstream.com/role/DisclosureIntangiblesCustomerRelationshipsDetails", "http://www.anteromidstream.com/role/DisclosureIntangiblesFutureAmortizationExpenseDetails"], "lang": { "en-us": { "role": { "label": "Intangible Asset, Finite-Lived [Table]", "documentation": "Disclosure of information about finite-lived intangible asset. Excludes indefinite-lived intangible asset." } } }, "auth_ref": ["r259", "r266", "r269", "r270", "r272", "r535", "r700", "r724"] }, "us-gaap_ScheduleOfFiniteLivedIntangibleAssetsTableTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ScheduleOfFiniteLivedIntangibleAssetsTableTextBlock", "presentation": ["http://www.anteromidstream.com/role/DisclosureIntangiblesTables"], "lang": { "en-us": { "role": { "label": "Schedule of Finite-Lived Intangible Assets [Table Text Block]", "terseLabel": "Schedule of changes in carrying amount of customer relationships", "documentation": "Tabular disclosure of assets, excluding financial assets and goodwill, lacking physical substance with a finite life, by either major class or business segment." } } }, "auth_ref": ["r724", "r948"] }, "us-gaap_ScheduleOfNonvestedPerformanceBasedUnitsActivityTableTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ScheduleOfNonvestedPerformanceBasedUnitsActivityTableTextBlock", "presentation": ["http://www.anteromidstream.com/role/DisclosureEquityBasedCompensationTables"], "lang": { "en-us": { "role": { "label": "Schedule of Nonvested Performance-Based Units Activity [Table Text Block]", "terseLabel": "Summary of PSU awards activity", "documentation": "Tabular disclosure of the changes in outstanding nonvested performance-based units." } } }, "auth_ref": ["r94"] }, "us-gaap_ScheduleOfPropertyPlantAndEquipmentTable": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ScheduleOfPropertyPlantAndEquipmentTable", "presentation": ["http://www.anteromidstream.com/role/DisclosurePropertyAndEquipmentAcquisitionsDetails", "http://www.anteromidstream.com/role/DisclosurePropertyAndEquipmentDetails", "http://www.anteromidstream.com/role/DisclosureSummaryOfSignificantAccountingPoliciesDetails"], "lang": { "en-us": { "role": { "label": "Property, Plant and Equipment [Table]", "documentation": "Disclosure of information about physical assets used in the normal conduct of business and not intended for resale. Includes, but is not limited to, balances by class of assets, depreciation and depletion expense and method used, including composite depreciation, and accumulated deprecation." } } }, "auth_ref": ["r5", "r511"] }, "us-gaap_ScheduleOfRelatedPartyTransactionsByRelatedPartyTable": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ScheduleOfRelatedPartyTransactionsByRelatedPartyTable", "presentation": ["http://www.anteromidstream.com/role/DisclosureTransactionsWithAffiliatesDetails"], "lang": { "en-us": { "role": { "label": "Related Party Transaction [Table]", "documentation": "Disclosure of information about related party transaction." } } }, "auth_ref": ["r46", "r47", "r653", "r654", "r657"] }, "us-gaap_ScheduleOfSegmentReportingInformationBySegmentTable": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ScheduleOfSegmentReportingInformationBySegmentTable", "presentation": ["http://www.anteromidstream.com/role/DisclosureReportableSegmentsDetails"], "lang": { "en-us": { "role": { "label": "Schedule of Segment Reporting Information, by Segment [Table]", "documentation": "Disclosure of information about profit (loss) and total assets by reportable segment." } } }, "auth_ref": ["r20", "r21", "r22"] }, "us-gaap_ScheduleOfSegmentReportingInformationBySegmentTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ScheduleOfSegmentReportingInformationBySegmentTextBlock", "presentation": ["http://www.anteromidstream.com/role/DisclosureReportableSegmentsTables"], "lang": { "en-us": { "role": { "label": "Schedule of Segment Reporting Information, by Segment [Table Text Block]", "terseLabel": "Schedule of operating results and assets of the Company's reportable segments", "documentation": "Tabular disclosure of the profit or loss and total assets for each reportable segment. An entity discloses certain information on each reportable segment if the amounts (a) are included in the measure of segment profit or loss reviewed by the chief operating decision maker or (b) are otherwise regularly provided to the chief operating decision maker, even if not included in that measure of segment profit or loss." } } }, "auth_ref": ["r20", "r21", "r22"] }, "us-gaap_ScheduleOfShareBasedCompensationArrangementsByShareBasedPaymentAwardTable": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ScheduleOfShareBasedCompensationArrangementsByShareBasedPaymentAwardTable", "presentation": ["http://www.anteromidstream.com/role/DisclosureEquityBasedCompensationDetails"], "lang": { "en-us": { "role": { "label": "Schedule of Share-Based Compensation Arrangements by Share-Based Payment Award [Table]", "documentation": "Disclosure of information about share-based payment arrangement." } } }, "auth_ref": ["r373", "r375", "r378", "r379", "r380", "r382", "r383", "r384", "r385", "r386", "r387", "r388", "r389", "r390", "r391", "r392", "r393", "r394", "r395", "r396", "r397", "r398", "r399", "r402", "r403", "r404", "r405", "r406"] }, "us-gaap_ScheduleOfStockByClassTable": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ScheduleOfStockByClassTable", "presentation": ["http://www.anteromidstream.com/role/DisclosureCashDividendsDetails", "http://www.anteromidstream.com/role/DisclosureEquityAndNetIncomePerCommonShareDetails"], "lang": { "en-us": { "role": { "label": "Stock, Class of Stock [Table]", "documentation": "Disclosure of information about stock by class. Includes, but is not limited to, common, convertible, and preferred stocks." } } }, "auth_ref": ["r29", "r30", "r32", "r33", "r34", "r37", "r90", "r91", "r92", "r93", "r137", "r138", "r139", "r204", "r335", "r336", "r337", "r338", "r339", "r340", "r341", "r598", "r599", "r600", "r601", "r731", "r900", "r917"] }, "us-gaap_ScheduleOfUnvestedRestrictedStockUnitsRollForwardTableTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ScheduleOfUnvestedRestrictedStockUnitsRollForwardTableTextBlock", "presentation": ["http://www.anteromidstream.com/role/DisclosureEquityBasedCompensationTables"], "lang": { "en-us": { "role": { "label": "Schedule of Unvested Restricted Stock Units Roll Forward [Table Text Block]", "terseLabel": "Summary of RSU awards activity", "documentation": "Tabular disclosure of the change in restricted stock units (RSUs)." } } }, "auth_ref": [] }, "us-gaap_ScheduleOfWeightedAverageNumberOfSharesTableTextBlock": { "xbrltype": 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"label": "Schedule of Finite-Lived Intangible Assets, Future Amortization Expense [Table Text Block]", "terseLabel": "Schedule of future amortization expense", "documentation": "Tabular disclosure of the amount of amortization expense expected to be recorded in succeeding fiscal years for finite-lived intangible assets." } } }, "auth_ref": ["r724", "r950"] }, "dei_Security12bTitle": { "xbrltype": "securityTitleItemType", "nsuri": "http://xbrl.sec.gov/dei/2024", "localname": "Security12bTitle", "presentation": ["http://www.anteromidstream.com/role/DocumentDocumentAndEntityInformation"], "lang": { "en-us": { "role": { "label": "Title of 12(b) Security", "documentation": "Title of a 12(b) registered security." } } }, "auth_ref": ["r788"] }, "dei_SecurityExchangeName": { "xbrltype": "edgarExchangeCodeItemType", "nsuri": "http://xbrl.sec.gov/dei/2024", "localname": "SecurityExchangeName", "presentation": ["http://www.anteromidstream.com/role/DocumentDocumentAndEntityInformation"], "lang": { 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["http://www.anteromidstream.com/role/DisclosureReportableSegments"], "lang": { "en-us": { "role": { "label": "Segment Reporting Disclosure [Text Block]", "terseLabel": "Reportable Segments", "documentation": "The entire disclosure for reporting segments including data and tables. Reportable segments include those that meet any of the following quantitative thresholds a) it's reported revenue, including sales to external customers and intersegment sales or transfers is 10 percent or more of the combined revenue, internal and external, of all operating segments b) the absolute amount of its reported profit or loss is 10 percent or more of the greater, in absolute amount of 1) the combined reported profit of all operating segments that did not report a loss or 2) the combined reported loss of all operating segments that did report a loss c) its assets are 10 percent or more of the combined assets of all operating segments." } } }, "auth_ref": ["r107", "r201", "r206", "r207", "r208", "r209", "r210", "r222", "r224", "r225", "r230", "r231", "r232", "r233", "r234", "r235", "r236", "r238", "r711", "r713", "r714", "r715", "r717", "r718", "r719"] }, "us-gaap_SegmentReportingInformationLineItems": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "SegmentReportingInformationLineItems", "presentation": ["http://www.anteromidstream.com/role/DisclosureReportableSegmentsDetails"], "lang": { "en-us": { "role": { "label": "Segment Reporting Information [Line Items]", "terseLabel": "Reporting Segments", "documentation": "Line items represent financial concepts included in a table. These concepts are used to disclose reportable information associated with domain members defined in one or many axes to the table." } } }, "auth_ref": [] }, "us-gaap_SegmentReportingOtherItemAmount": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "SegmentReportingOtherItemAmount", "crdr": "debit", "presentation": ["http://www.anteromidstream.com/role/DisclosureReportableSegmentsDetails"], "lang": { "en-us": { "role": { "label": "Segment Reporting, Other Segment Item, Amount", "terseLabel": "Other", "documentation": "Amount of other expense (income) and loss (gain) calculated as difference between segment revenue and separately disclosed expense category to arrive at segment profit (loss)." } } }, "auth_ref": ["r201", "r224", "r225", "r232", "r715"] }, "us-gaap_SegmentReportingOtherItemCompositionDescription": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "SegmentReportingOtherItemCompositionDescription", "presentation": ["http://www.anteromidstream.com/role/DisclosureReportableSegmentsDetails"], "lang": { "en-us": { "role": { "label": "Segment Reporting, Other Segment Item, Composition, Description", "documentation": "Description of composition of other segment item not separately disclosed." } } }, "auth_ref": ["r201", "r224", "r225", "r232", "r715"] }, "us-gaap_SellingGeneralAndAdministrativeExpense": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "SellingGeneralAndAdministrativeExpense", "crdr": "debit", "presentation": ["http://www.anteromidstream.com/role/DisclosureTransactionsWithAffiliatesDetails"], "lang": { "en-us": { "role": { "label": "Selling, General and Administrative Expense", "terseLabel": "General and administrative expense", "documentation": "The aggregate total costs related to selling a firm's product and services, as well as all other general and administrative expenses. Direct selling expenses (for example, credit, warranty, and advertising) are expenses that can be directly linked to the sale of specific products. Indirect selling expenses are expenses that cannot be directly linked to the sale of specific products, for example telephone expenses, Internet, and postal charges. General and administrative expenses include salaries of non-sales personnel, rent, utilities, communication, etc." } } }, "auth_ref": ["r73"] }, "am_SeniorNotesDue2026Bearing7.875RateMember": { "xbrltype": "domainItemType", "nsuri": "http://www.anteromidstream.com/20241231", "localname": "SeniorNotesDue2026Bearing7.875RateMember", "presentation": ["http://www.anteromidstream.com/role/DisclosureFairValueMeasurementDetails", "http://www.anteromidstream.com/role/DisclosureLongTermDebtDetails"], "lang": { "en-us": { "role": { "documentation": "Represents the information pertaining to 7.875% senior notes due 2027.", "label": "Senior Notes Due 2026 Bearing 7.875 Rate [Member]", "terseLabel": "7.875% Senior Notes Due 2026" } } }, "auth_ref": [] }, "am_SeniorNotesDue2027Bearing5.75RateMember": { "xbrltype": "domainItemType", "nsuri": "http://www.anteromidstream.com/20241231", "localname": "SeniorNotesDue2027Bearing5.75RateMember", "presentation": ["http://www.anteromidstream.com/role/DisclosureFairValueMeasurementDetails", "http://www.anteromidstream.com/role/DisclosureLongTermDebtDetails"], "lang": { "en-us": { "role": { "documentation": "Represents the information pertaining to 5.75% senior notes due 2027.", "label": "Senior Notes Due 2027 Bearing 5.75 Rate [Member]", "terseLabel": "5.75% Senior Notes Due 2027" } } }, "auth_ref": [] }, "am_SeniorNotesDue2028Bearing5.75RateMember": { "xbrltype": "domainItemType", "nsuri": "http://www.anteromidstream.com/20241231", "localname": "SeniorNotesDue2028Bearing5.75RateMember", "presentation": ["http://www.anteromidstream.com/role/DisclosureFairValueMeasurementDetails", "http://www.anteromidstream.com/role/DisclosureLongTermDebtDetails"], "lang": { "en-us": { "role": { "documentation": "Represents the information pertaining to 5.75% senior notes due 2028.", "label": "Senior Notes Due 2028 Bearing 5.75 Rate [Member]", "terseLabel": "5.75% Senior Notes Due 2028" } } }, "auth_ref": [] }, "am_SeniorNotesDue2029Bearing5.375RateMember": { "xbrltype": "domainItemType", "nsuri": "http://www.anteromidstream.com/20241231", "localname": "SeniorNotesDue2029Bearing5.375RateMember", "presentation": ["http://www.anteromidstream.com/role/DisclosureFairValueMeasurementDetails", "http://www.anteromidstream.com/role/DisclosureLongTermDebtDetails"], "lang": { "en-us": { "role": { "documentation": "Represents the information pertaining to 5.375% senior notes due 2029.", "label": "Senior Notes Due 2029 Bearing 5.375 Rate [Member]", "terseLabel": "5.375% Senior Notes Due 2029" } } }, "auth_ref": [] }, "am_SeniorNotesDue2032Bearing6.625RateMember": { "xbrltype": "domainItemType", "nsuri": "http://www.anteromidstream.com/20241231", "localname": "SeniorNotesDue2032Bearing6.625RateMember", "presentation": ["http://www.anteromidstream.com/role/DisclosureFairValueMeasurementDetails", "http://www.anteromidstream.com/role/DisclosureLongTermDebtDetails"], "lang": { "en-us": { "role": { "documentation": "Represents the information pertaining to 6.625% senior notes due

2032.", "label": "Senior Notes Due 2032 Bearing 6.625 Rate [Member]", "terseLabel": "6.625% Senior Notes Due 2032" } } }, "auth_ref": [] }, "us-gaap_SeniorNotesMember": { "xbrltype": "domainItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "SeniorNotesMember", "presentation": ["http://www.anteromidstream.com/role/DisclosureFairValueMeasurementDetails"], "lang": { "en-us": { "role": { "label": "Senior Notes [Member]", "terseLabel": "Senior Notes", "documentation": "Bond that takes priority over other debt securities sold by the issuer. In the event the issuer goes bankrupt, senior debt holders receive priority for (must receive) repayment prior to (relative to) junior and unsecured (general) creditors." } } }, "auth_ref": [] }, "us-gaap_SeriesAPreferredStockMember": { "xbrltype": "domainItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "SeriesAPreferredStockMember", "presentation": ["http://www.anteromidstream.com/role/DisclosureEquityAndNetIncomePerCommonShareDetails", "http://www.anteromidstream.com/role/DisclosureEquityAndNetIncomePerCommonShareWeightedAverageSharesOutstandingDetails"], "lang": { "en-us": { "role": { "label": "Series A Preferred Stock [Member]", "terseLabel": "Series A Preferred Stock", "documentation": "Series A preferred stock." } } }, "auth_ref": ["r909", "r910", "r973"] }, "am_ServiceFeeContractMember": { "xbrltype": "domainItemType", "nsuri": "http://www.anteromidstream.com/20241231", "localname": "ServiceFeeContractMember", "presentation": ["http://www.anteromidstream.com/role/DisclosureRevenueDisaggregationDetails"], "lang": { "en-us": { "role": { "documentation": "Contract with customer in which amount of consideration is based on a service fee.", "label": "Service Fee Contract [Member]", "terseLabel": "Cost of service fee" } } }, "auth_ref": [] }, "us-gaap_ShareBasedCompensation": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ShareBasedCompensation", "crdr": "debit", "presentation": ["http://www.anteromidstream.com/role/DisclosureReportableSegmentsDetails", "http://www.anteromidstream.com/role/StatementConsolidatedStatementsOfCashFlows", "http://www.anteromidstream.com/role/StatementConsolidatedStatementsOfOperationsAndComprehensiveIncomeParenthetical"], "lang": { "en-us": { "role": { "label": "Share-Based Payment Arrangement, Noncash Expense", "terseLabel": "Equity-based compensation", "documentation": "Amount of noncash expense for share-based payment arrangement." } } }, "auth_ref": ["r3"] }, "us-gaap_ShareBasedCompensationArrangementByShareBasedPaymentAwardAwardVestingPeriod1": { "xbrltype": "durationItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ShareBasedCompensationArrangementByShareBasedPaymentAwardAwardVestingPeriod1", "presentation": ["http://www.anteromidstream.com/role/DisclosureEquityBasedCompensationDetails"], "lang": { "en-us": { "role": { "label": "Share-Based Compensation Arrangement by Share-Based Payment Award, Award Vesting Period", "terseLabel": "Vesting period", "documentation": "Period over which grantee's right to exercise award under share-based payment arrangement is no longer contingent on satisfaction of service or performance condition, in 'PnYnMnDTnHnMnS' format, for example, 'P1Y5M13D' represents reported fact of one year, five months, and thirteen days. Includes, but is not limited to, combination of market, performance or service condition." } } }, "auth_ref": ["r743"] }, "us-gaap_ShareBasedCompensationArrangementByShareBasedPaymentAwardEquityInstrumentsOtherThanOptionsAdditionalDisclosuresAbstract": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ShareBasedCompensationArrangementByShareBasedPaymentAwardEquityInstrumentsOtherThanOptionsAdditionalDisclosuresAbstract", "presentation": ["http://www.anteromidstream.com/role/DisclosureEquityBasedCompensationDetails"], "lang": { "en-us": { "role": { "label": "Share-Based Compensation Arrangement by Share-Based Payment Award, Equity Instruments Other than Options, Additional Disclosures [Abstract]", "terseLabel": "Additional disclosures" } } }, "auth_ref": [] }, "us-gaap_ShareBasedCompensationArrangementByShareBasedPaymentAwardEquityInstrumentsOtherThanOptionsForfeitedInPeriod": { "xbrltype": "sharesItemType", "nsuri": "http://fasb.org/us-gaap/2024", 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T:/#\$&D.V($U&2.2%IR6@3UX[< .OGR.C5F2SZFL.T"3K@[(8V= M"Y@$ IP&L#]"E7T. MIXOI.IW/<7P%'K3+ "F?[1WH.QK]'6[#LQ48+],@=ZKPP*UA8>7$6P1%<+_'*
M2OQZPP;\X8*$]RLW>&H,PFIZ+,XG??!%OI9D/,#8-IU>@[#^$DWS,)[%*+ ^G ML1SABJW#2RH('QX5%U9BVP1H@3[E;)O25+4L#?!G0[HGL5 M"@P\0(NV'^E)!^?UZ#OJ!YA;58]RN-VE..2K&
(15F+& '4W]_I(C6]!8J MX47>U\ %/QMF-8\)J1,;4.Z82P?P;1W@A#^J2IA;,7>KP'[MANV=SP ;0X?B M6]64BJPLR3; 4Y!GBPY*=D- [ZD=^#9SF91BNJC"=4Y]J&S3 ,V-N*$OURRQ8)BX)I&DS"D
EW;&T;FT/;" MT6;>F . ^LYQK.D<68E6H4@K+E'. H52AZ[1K6O (O 25H33/RA;K@1U)H^4DR65W\)I)']%'N&?;>=F.[' MU.;MSCTF+;F> O23MGZ2;$Y* T6'VA?0Y ?^(N">%"/I!%THM=%MF'
{0XG1+ M5.&G=+TE0ZO <1&! 6P6N0WD8SZ<=.XO0);SEH,J96SEW*V4 _L&{P3 M/R2VG)?^8&(U62OD"+D.9@NE%L"3.H!%=O$)@9SA %G7N& ,P%$/BS;4. #1 M+\"HCRSJ0>D64QR0T<>
Y%$BM++!Q%8;$$UD.HR.#NL8Q;R2XTM%;@-2;4A= M$<; $C>BMY3@WV@I5V%2TF@Q4NQ!0T:6Y&056 T M2^ /M(PWM=S[7!)S5W M;IIMA6Z9M!
JS(8"9XOY5IGW8$)T!!5<5+21]:^RVLN)6!!.ZR"5. Q(M,_O M6P=8"O\/3EK6UQ>X> ML/5+ ^FN()W;VK&8X5%HW="04[= =@Y-56^2K[N>(.0W@]/2VU! UTNF >E<'
M2KF98T!KF1Z%DH=;L=UW-0.V@#:[CPU M-8!ILNI@/5%M1NWFM U ;^@S[%%MI_!^*8.H<)\& #JO8+9L,M.1=*.T8EN M.7/8!;9++Z\!MWZ9=8ANMF<#*QOH,.EQ[+GX.2/8Z&=M^.K;
[25=% MP"P^Z3K T0L.%!+EDN-%;LWS72NM'[J3YD/)998#=IL?1)[8\"N4E6I2C5VS MZ1!]4P]N-AQ0QHA,SC^.M_<9QHCGR(H0M[#G7']@L36;#MZW]0%;.9V8LR]N MA1_@W2K4UG]BI9%:

V;SS@=+%6P;-P"P.+O]NL%^C/0P]QTEDT!\ZC\YW## M2[^U>!*N+MDC7J3@D. M^&Z\VM& :1NI#L?.&](&W':XX-%HW/;(JT-VBWUJ]8;[%AKFB55-#KL=-O7 M!H
V791J#/XT$>J@ZK:K;0"L]R62+9=$ZL\KM_U.6#0(6C:$!_5MWUSV'IH M][X!SR[133TBG2];' #J&+)L"4OJX=#P MI33R!CI?<$A,;@_4O.>Q$2O=]IP6*-TG=5_PV"[C][;D] S%L>>Y5=
MJMHV2;$I"\+M&I?:$[#_1!HWC(8':=7WK(/=R 08])6I IMQ(D'WZ"M2N4<9 M)Y%+YGTE@BS4?15A?CNHO"2:?"B]-RI?&V7X<(&P_/+SW&'E,>+C8H<:'>T? M[5GQZ]XWB;+*LU5DK6?
=AV*3BK;4H/E9UJ:"E>3RA5;\L5FI^:NWG4I-R?%' MOU)U+W:KBJ]F'3T9K-Z*)_J[H2[(J?\.]RX08H/"\?F.,;F..[9!6NOM'[6#JA\NOV NB+,V/3KCPUO MP6]1"?EX\V9UR)_#[E9^2A^7C:^/;ZX!RB\\]]
<]D'>+TK,GH[N5G)++1Z^W M*K7\9';_PN/LRCI0-]Z%A95XOY=<-7%!UDP05^YM=1@^:QA>R-?KDW5#XOV[-M V4\4V.MV!FX4V H\Y=K03TT+T&*:!X*R($R?.)!M$Y)&9#L63YS7?2[WN\)
MCFO&<=H\MKO?[]F<0G'I9YAY6>#,9'FQ@A'-,A8/CN:W%\=NQ5W!^)PNKI@/ MI3'BYO<:%Z(]T B[8%5L)7"OF+_4MI$CSE:0SNUH3J]E:Q&@0\ MN2^\AG1;00=6HFSX<#<]H04#?
O4$HYL_1'P!$_L=6U/P"FE87+JI:-%^F0S4 MJ+D =Y1[Q(>4\X@SZF2"-$JLRV"@M)^(6%'4&MG+&F%8GQHU5 ;*]0?B\3OQ M'0!@69%&F6:@#)\CK!J^0NI0M$LA1?8U6?^'E[T:O8^[
M"#07>2.J6S$Q=+*<*#96!B,]6C#MWA(N7:01V MS5U@?Z-"6LKWE'GSB(>2&J8^&YV#9>Y5;I"S*O\Z3ONN*DH1"K@*>')0H7D/
M,EI^_7/^&.M7WPC0.7WZ1%SW$PDS)7QS'RY<,L6[>.EN4SN7Z ML@;/?T5\E%"N$P=N)OTV+'ZB)L ;H^[("]* V@)'E44>3E:)^^H[7_PU8@BWS*5AYIO&2!54G(ZL*HI+_:58[5
2+59Y\UY$H0@\RJMF5@N% M@5-2K"NO?87]<.W;.'"<\TA\#L2_J+@#S9 ;'+TS&FH\9[8#]K>;)%B4.GQ@ M0L5!YRK*/7,9B'QN,P5/&%['K5Q-0BI(3);H=[9DQNN)5W&LC58L*_
M41%+!EZ_C7T0_M"VRG;LC&ZI1L#[=Q&#Y;T+0G&1G'&2&:\"?@,B %+N++B% MZ@GX#X2Y#7PF@ESL_AE_N![XG9+'EQGHI6]MBX$:*@,QU*XX,)]YD?F+VM* /3*: M>L_HLSAW
_M;5T$+&:JHBC3INW;09)Q]#D0<^(QG-+1GF9_MM?++8/;*\\.G MOP?JLX!#96EX&='QX?CM.278L4[WWY[>UZV\SO0&#LL&18(AZW)*O"60XL;) M;KJH$PL#6R0-D5[Q^)0=
9NLOA.CDEKLL[O?>J$-FM9ZX*\]>VP3O8'X@/J0 M%Y)#3Y(*\@M8S9,GPIU0[B>8^O<4_Q_ZL<7/F;;ORM-L"T; UMFXMDW@M6& M9_FK@?5&]P^LL!>) S0[BR]=E0_IO-0GS*[D9DR75\3&=RI?
KJ6SFT<5*Y\-MC=TGVY>N*$WGYYHF:2(PL*/=TSGHMFLP^0M+8N6/QN)04=AO$H7]=O_7;AJ^ M,8.!.&5W.J.K1SA_@7K+OZ>+\C*\/)Y2UQ ;YS=#9>@\W1GA2PHS$J*(F]%Q
MGKKB@9>/QLH?CMVU;Z-%0R]I_.^U+Q?I/@?Q*K\O MXGTFL1V*_14ID!@H MT3U]#-Q'J.J%5!VIFS2U10!5AGGJJ")?]PP&2GN9S$XS\GS#R!QKSFB8OU1Q M[3]
I9C#8&HNJ/N^V5Y!Q2O#4WD3+8@;-D\'FMBY''6Q0S8++L&]MS'(5L&] M$^V6D/>!N-H]FO>TQ&XR;A1.]R_>4YNR1RQILH#1BL>6G[#%<-U/-ME-$&(\ M-=MX>X.3?)AGJV[4?
=U"3.E.B3^]ZT#A^/#HW8Z"A456!O;%S<4:CW?60CDK M UOH$U0 Q\74?Z!"Q$G3A;2F\\CC=.ZR96W]OV_&5QY5*MDWT]*9V1='7)O"
MM#JR[VLIUH1NU,^XT_\I")QX@DE7LVZJ874MG8&]6;W[7S[@R[6'!'*R[[38 MU1FRM+[U/3*-HK61E@("U&8><7^H>+>$V]1UH["XC; 2M,K?8*YTT\TR&]AW M4WQZ'C+OF\U R5753?
OQ):AJ6SZ1AW$?U?9H;9;7'CKV?@7G?ID,1%EU%.2*XC'3>'MXAY,C*G(#)?TBH/\5 M>ZB,33:KL,[T!LKZT<>+5JNN:^FC@;5&XS5_:?P0PY7V%O^L'V51)!H[5&U"!L0^9.YH3#^\(.(Z<2J_9E'4
M/+:Q#0]C&DKGUE=7A(_'R8KPF_TWXRY+R,T9#!PV6\2KCG<7^CHVN(6DV:4R MQ0RN\Q90G.P.U1.#6^@APH,QU9%<^FA@K7'7UCU=1]Q>0>/_01D85#!!/5*\
M9"NY945Q257?;%7)7W.G4V<398HA\G^>9.'4ZH'NAF0#4<2J'O_SJ$T25;*Q MDHS;):DG&RO)<;LD]61C)6D=)ZID0R4Y:1\GJF1C)6D=)ZID R5IV&;RC\A] M41@/':D-E#,YJ9?=>H?7#MDR9'%.IY'
M0N\\7H2WN)I?I#I(GBD/O%K9_TV MX?#*OM+.]JG,5G@G3. ZQ5O"OO@\VT&&N^.^A/#Y*N#938+YF>1P'R_^@#X/ MY;2TY&L78Z2YD]RMCO$&U2Z6?,F\M,^W9ZY2'.HU]_SN7FR$E\+(\I?
QYO3^ M35#G8%YSW&+H"70AI;SG@M\&.0U4P_',V&J6J9(-E$2[-;VV@W'#+>XZ/L8$ MXC01RTSKYP=0LF6#LCF1:O1+2*Q/&CVSFZ<#U*'IQI@TSH%"!-RG+U1^F0R4NM@=XV63 M!PK35I?
>VT9N5E-$E?QC)8G?MH[?*/WP?U!+ P04 " #M M@4Q:] =U'Z<3 >) $ $P &%M+3(P,C0Q,C,Q7V-A;"YX;6SM75ESX[@1 M?D]5_@/CO&0?9.NP[-'4S&S)U\8IS]AE>V8W3ULT"5G(4J0"D#
[RZ]/@(9$B M00(D14+45J4V'@IHX.O^<#30 #[]_+:PM!=$*';LSP>#P_Z!AFS#,;']_/G M]#P<_?_GK7S[]K=?[[>S^1C,=PUL@V]4,@G07F=HK=N?:H[-HV0P7);2P_<='][I\G*$\#A#;]^$;QYX.YZRX_
M'AV]OKX>OHX.'?(,V?N#H]^^WCP8<[30>]BFKFX;Z$"#]!^I__'&,7375T\L M^]L3L2(!HZ-56=P4[%^]*%F/?>H-AKW1X/"-F@=A%=G/ H5$R=]2Z4-,@\ED M>]0% ME9-[9
4FF>,EO4"NCBU9S"7DMPK]RG/APW3A$!?_SZ_(AJA%]<1O,J MN$=QWZ'4N_^OA):M/ M5;2Y,MN@-^M '_4W1%=_UL;J8M&M KY'AF,;V,)^.[N=;=;R#-EHABM;O$*)
MK:KG$2V6#M')^P6>S1"!N3*B4TIA*@+WWY_;<.T.$3; ./;#7"?H5X2? MYS#;FH)OJ#\C_QN]]5SF)S#GL*HR:BM?/=5=ZL2&&M+DUVTKK*!4637YFM")
M$:DK_'-5<0I28A*&HZ,PQ1'U%@N_)^]AF*WN P M,,.F]*"VL90W(#F4SZI3HZ,9PX'>7&2;R%Q]Q2XK:C(9L_6$?E_K:2N1\'=< MJA:*U:0=6(:46<8Q$G6QV/*$0[*5ZHN:Z?3)E^?
1WK.N+YEVCX^0Y=+HBT]U M7[_AA]^#_282:NE/R/I\$'T\:J$JYQZ!H<_=J%%FFM]/1A].CR>G)\?]P7 P M'D_&Q^LZQZ@R)_6_1_:=@(AN%XX'C 9 WA%QV\,NB'"FR2DT4-$XD;),(LNC4L^FM
M.T=$I'6E$^Z^_00QA58;JF,UMN;%5OS@_]B7??MN5AAN8>J6/N:&GD#F8-;GQ]!+H;CI7SLJAA7/[8*%UW]1KHM?V" M:+!,=VU/9S-_90/1!^^)8A/K!/ONNV/X7P'BOQQLNS\@.V Y4PF_(^9E4-
VN)VH=V.U;';K%IPC?' M-D2G2>NTJEM)O-*A<<;J&">VE ;=PH/K&'_,'0MJ28/5D@T[%2=OK?H<1L52 MJ,$C48W'&58$0L0Q6A+L$)#O#_2M62G?2THG5,-FHG;(M5P>(L4-&'GJ=_H[
M<]/%%BV2B9.P3\>3T4-0^:9A;]F(0!.O=6*]/9)H26STW?'F!+XU'.3_(F' ML#4YJ3MB2QETZODV\1W;PDER=F)E[2@Z4HJC$FF)+8Z6FU04\WHR,^RZ4261 MB33,%@U[@68(*F^N(DOBR+A+$
6Y=MW$9>"IMTA1Z/GR$R81?AA/AKOB5@IB M4;R[O2,A WTX>7LW&2G5,)ZD0;+6_,60R?F9H\8WYH*PFR([;B;KB!&%8,DU MQL8M.#5-'-3H3LPMF!63"^(\-S)O\%&=,J&,X
'7T=]'8)8&*S(32=O]TM!&NM[T0/LGS4C$# MY4;X#?,C_-:E:LY,6Y>KZ;:I)4K6I(]J-1U[,,/NC4,W]R?B/S2]NT#9M9;/T,Q)Q,]?OKE$!ZIB6R?OUV 9WY&#G, ;J-KS-:,4HKQ. M8(LEJM%[I*V61
#8#$>F%MRZ23JF&O=NR;,8"BZ"*Y#C1 MN/L=GM7C$2'Z62WKB^H^:[*0@T?QO<"P[A'AB6ZXOV)W'IVO!5U8'CM>P@(B MX'\FL#[?JC*2D@H;@L(^M$B 7#-
RK5X9K^).?/R0,3N*F(Q;XGF"N9EVVNPE MH!4Z^;V6=SBBGB\\7UHX@$?IU#)D^0Y<#-B6S;AYODY?_'[N4/=V%A+T\BWL M4"X0^$M&<#@8/+:50[YS.T&AO$D] MC,:3\7 '+5L>JGK1[/>
(>M;&2K5A$!1,O7U0]_/XB\MWSY9^#E(Q'50RXGK M!C%J11]RY62;@^BZ (>V/^JYP M76"Z="B.D98.>#/?W$R[;>L*&$/S?E#(O'Y8X3?'=I(.?+YCDY])+?,JL+$@ MKRWU
N0CS(FZQT'QHS9%LJK%F1(6R]JK+ E;O>6/9!L*@CF^(G?NF+'3TD([MUIR\G31_6=SJ-7XVU%$&!<%H![TCJ,3#=!Y,<=@I@YQI0&Z^)/[CMCWZ.NQ> M#K-Z:S.'BE[S[!,0% MJ-&-
M,.E>%=546/J32RY,9WI!&IPH"9+I$U; %3Q2*9*&SF=LV4A5/5F^$HN M]X_'DU&;48FU$Z-6M2CH,C2[3=@Y>I37@7I;QJFSS$)N9$&NCMN_#'J1G>,6 M)P;^O>_^0VOLJ!& R9LB9"?NN-$E0-
>^\[MK"\.=,WYY'0CM%+<8NIZ-Y0(S MQ=DFO247+%(0/WEYTT@Y(1WG2@W**-Q_;OENO&T?=^@<)TJ #SDPV0D.7&%; MMPW0# LL%V-,DM2!2>@@I/NVE\ >K2.U%?4_WM-
':."7P1VS@+RNV/(O@ M+HGXVM.Q^>@$T7:\KD$T?\?I44T/$4U$MST;I\G68Q0[1X@2X",6\!<4TV_AL5?@BC,VE%&5%9!1 7^RF/+@T(:V45P M8\#Z49?\6Y[%!205=
JZ/NTV1Z04$3&%OVZI0J>1?-:MM_(S+UWM!#70L0) ME4ZZI/'X :$AM7,7H42R[AT;!%4042'_5(Q2 \G&TQ72LXLPW]XQ0@1_1(?< M!>/Q$ID?8R+IWG!!4040+ MA:)7.X"4,A?XF/W2+!NB*(.Z;L[P(
M:6$!:G"H)DNFJ5%1$841ULT[)"E$ZR.E\5=G18F1G7O?6"&A!=7O#@0M&0B9 M.;%#O.B0>P2@;79"+.]-@=KD=YUC6]63>G'><;P/,+C?SN"+Z3&UY-7D7&E&*\G64&-7P*WC-
&$U!;S(B1^@;;B-VR!2,@]T [-WW'S2Z'6\7KSY>K"8^(G;GI.VYG M.=R%ZP[M[;'%YK7B<[WL3$GH W#=VWQSN0E/H B\Y&'UUB;]@@=.>T)96I12^')]6Q*;>?R MU0M,#+; M2?)
('Z'D^KH27]K^T(0/=[N!MFWPY-6ICR6O3E)I(U!:&UO6C7"$ U;Q^Y;E M@'X#7^7Q%5DOZ*MCN_,2JQ<"0O>#,T*H1>)NFU_O$<+PJ,^?!UD&,E9_^XD0]=O;>"A"! M?
VJA1B0GJ9_CEN_::80:N=#5B\,4[PX1N#=L1Z'RF!()VC]R%&-7/C6Z;8+M)=ZDHZRB>1JNFUJ*\GJ^Z7^=57>)WDRY;15_RSJ/M1^.L M;A;>?!U1NN<_S8JO9#
(U7_[ZGZ[^IJ%=";X1>VB3FZK9_B&\%5CN<=#\3$DV MCUMZ4[H 4;P9EX"C>*^__3=?=\&N9?"4"V)IL-,%%\&Q#?_:7AP\-9<)KD1? MG!$0F>B+DR5KSDS#&;WS4U#^3W_VT]NI;-(*G-I-W2L$/-
:M!U=W/:C-^SH_ MS%8X[;_6,G:NM]@^>L4'#8X"&$ $L]4;*-2*=41R).))Z0I-I/ I'BG)@?C- M86,'N]+JR4*AHK(/C;'#B'+TD)/=%=+4@%KQ>$H)X.< '+OL-8ISQRY\D+JZ MX"Z32
:R>KM0'*#G_DUJUW8TK8<$01#8#]WR E-9EO/*;K>1(XV$X*0&3UJZ M*:@Z::I"5F]_B@/4OZ)S:O['"ZY_ENQ.-G-WQ?Q"N-2,D8S-K1[18ND0G;Q? MX%EXW1T-
PT+M^"LF)7SA48$OO"I:BY6M!87[FU:QXM7WA&.]0/'3.;S$+:]P MB5<*XL:#5O,'KE+7$68:@]BS+B2.KOZZSOXK^T'[XEB$\,D)>L&:KG\:II. MV"!KF]:#7+THU=0<@W_%1%92-
>TKWC0+L2AX[V;J[GF! -F)E35;OC$$[,B' MMP-M;QU[!"#.=4+>9PYYU8DI;%V^A*1.3EORJ$O83<#HDJAW@ GP1_0M6C6(
M+3C!##IT*ZCT&M\VBNHRM[:E'O4.)]2@9R]4E>]7!$1UF41EX:MW/J'\^I[T M:I9R%*@P+1'$JLZ]3O&KQZ67:#ZD0\>8O!X3J#&)ZJ^ZY%Q@G_RIZ>;W!'XF MF,UC'J??@;-+)Q?LO7!NN^-
G29#PN#^>C/HM-+@L72=;DR0"Q??RH]XAN# 4 M^;?#%KO=&ZEWQ73BE5?]'=$D#;_;>A]C-B#+@OL+83:7SK;KABR!(IR^]_; M'MK2+ZE+#W"3] 72MVMO86T*L)PVPTNYZ2KNAX=B@Z?
=O5=+!.SVQTY51') MDB0CNQ>YC7EDH7+#=>5R<+8[QO$-M5IK";WA0C/Q,NRDD:3 *!])%CSQ?:>_M^YYIIAWS$^^0#4L V6[X%K^)34UP%QT85\%]Y#:K>*(=,H,$,5OF0O"-0'
M4+%,.V3'"H#*W0VW[5EA\"+]U#,!/0GVA^\0"5]L82N[O_J5-]J^P CP'$2" MTEO/I:YNLT<:9.>0@V'Z3$=0!S]$!6H1A;5 /;2@(II?*B2,*J.%M0E^H%JL M/NI//C$ DC'S00^I6K(^A4S?8'&
SDT=GO:,47D,Q)81%AA;$2E84 MG%3A<#P9MOG$0@T$VI)*%(P,$4)Z[MB@2^J?3TR^35R%4GRI^\DG27T4NAJ- M;?P4S8,N=6*#8FCR:XG93RJ*5WCV$U4A_9ORR95@]5!DKQ3TWZ
M@:V+I6[PG^X5%]$AJU<$7=_],9^. JN$W=F7_P-02P,$% @ [8%,6D1K MAK]X2@ 1-_$!, !A;2TR,#(T,3(S,5]D968N>&UL[7U;D]LXLN;[1NQ_
MT'H?]IR'LEUVN[O=,3TG5#=W392M.E5R]YFG"18)29RF" U(UF5^_0(@*9$B MKKPA92MB+JX] ,POO\0MD4C\Y;^>U]'D9DQ/&OKTY?OWTU0;&/@S!>_OHJ M2Q\+;>O3XM_W!>M(;C
M7R;OWIR^>_/N[;L/DP^_O'W[R]L/D]O/9;G/5+)%J"L8A?&?O[#_>:#?FU"$ MGIZ_?3^-29+6OWMZ9O_^7QS[Z_0VCL)XR3U8A^] MFM#ROR3\ES?8]U*NGDKUYP<2E0V\?[/]EK0$^^FD+';"?
G5R^N[D_>GKYR1X M58C(_FSPD;+XGTX\>/;_A?MT5I0Z&BZ0KL;?D@W5:H%O[P)O_CJ[_^ MK\GD+P1'Z XM)OQKOZ0O&_3KJR1<;R+6%/_=BJ#%KZ^\-<7\[H?3=SGB_WN?
M4KJ9'9WC.,%1&##VS[R("7&_0BA-7DU8VU_OKFMB>W&*"%Z'09)2BUF_]O'Z M#2OWQJ1!CLU(P6\&!G?K$?
KG%4I#WXMZ1[K7NE/8VU\FL\5L@PCO2D/0"L5)^(BNZ9"S1GTHPNY[8%1SGV+_SQ6. CH27_XK"].7OI4A^@(8^.=>
MLKJ*\%,OO5[2\%A@+\+$CW"2$92KF<]YS/JHZ7%KG'L/$;)%:MSJ^#!G9.G% MX;^Y%!+, KIV-J9=X.6QX=[AQY1G'4F M=;\99T
^AW&XSM:_XXANV.A,L0Y3/BGV!%#;O#L&P\1;+@E:]C(CJ1L='^0M MP719F[[0)2U;"6R8TKMB5+8) ^+4I_]*0CYD#_%7V+Z+:8=M3.;>,TJF0<#% M\:+K>(')NA=K-FY_?.@W.%[.$5E?
H(?.!BUL"\P&H"LZ7;-@@%;_W=.;J<67 MQE<'VW5>A(]A@.*@\V@E;LP5QW3,_(+2?!BY181-_#B^7WFD)V8-VH<'_0\4 M+E>SG/I8KRC9= MS-F/*,D7O]?Q5TK/SA75WY;)
[B,.ACS,G18H[L,Q(F[,Q89B0S?DS+%VCY8] M;9ZD+=K"XP@\XI> :RY*3I>=MLW ME\\I.YR@IG$9TRUU?G)Q$R:RK^USDI0'=8UO,)QO$!6;_89],.'0.6SV:0N+ MVC(>QNF;(%QO6?
>BJ)WI5(X4V;'H!RX5;ZV[4/3?3*4X/@DX?3U*V&RZ!W%Y M2R=KM'YHVQ'%LM;;[2[HBLI$_.P!G6S5T*.XPM9[-8:\%P]C#67;%8'I[\(X MS+MS_&?MJXAU^@-%Y7>9I#T-
%F'*FMH5G%1*3O+A;/*9FT2BE[8F5_]#LE@9 M!82/'S^^?3LYF>Q:IC^4C4]HZY.\^0EKOT2V_0(#5D*+L%_[8,0B.S!I/9:R MW^R&TN(7_[@)UR%=EMUZ)(VIPW4U+/K&%-25Q0=8LJ/+6BGZ,0E
M;B=IEE Y\"9WZ)6-%4-?E[$QU]T.^B_VT"9S/&D#"1.Z6/SUE1LKW446,*&* M\ E%KY66E]JALH8#Q%4QE#VP65"*45RT:Z\RT376"3%ZAU%(7>TA8FG[[PL) M22M607_:603]82?MO8_H?BW$
MN7EFO8@[+D6(B*SWZ-DPWR>12IT,R59<7(M5*7;&KN)S2D5543#C\R J."X?%V!8"B!?PRK(J8.+27<95C6]Q MP>='5;%\I:CJE).IXOH8ID_IY^8+<1K?
L62VK"V=/%I41^F;KYX:Z12"NUV'BP"#F\C%N%?B3H\ M>V$=7C4'ZFO*QW6SNI#TP>12SWCZFO;ZJ-?M/+M948:MY1M_/C,!5)O+S(X
M[9+3)X\$FLY7*R,UJT8I%_,QB_AJ!$5."?'B97X5[NQE5^;6>^$ASTSPG?1Q MP/C2KCF'^)1\]A_H8UW[N,PR\/"BC][]][!6._I0&$=WR9RS]34B&[KN?F&B M2%PRHF)"SX6LX$AP[M
F(_Z**GVZ)*BX(%N72.JB,:XK!&Y5NXL+1T,%;B'. MJ"X=L?RE2\=*[O'/AOP5"K*(;E3SY?9GE*YPL(M0;?X6(46OZM**G>RCU[MJ?Y%L48V;T"ZR+-KPK&2E&OC9D$CT/VM2UNQ@752C;
[DM(%178^*Q7?K* MDC (/?)R[[&Q1!M')"LOWR.I:KA O)."#72S185!]6FM2$HPGMN8:VGJTF^CW3L"$*6\HV>@4&Y6PJ+.P:D[D:"H(<->NXI*QUC__?&[@T#@FOU+!(41@'*6
M)6&,DJ2\3FT2@"*JHP] D=5R@3X70;V;JI:1H]LOU5N@B4;)6"&#NP 3L="U M;=&^L$Z[037M;YFF6M$#9,6EYJ&J 2NLA/(*UA![J][&#" 3649O9O(A:_V
M$+70#HYV=YE2>.A_B$23A*JHY(A77M@A-.GAD;RP,;R^3FZU6L8F,HQ\7"L3 MNCSH40OK=I8H9K5*CD/5)"$N+1\PY>6!8&7_)$B] =?6L\+?J-EYWM"2@BTE M&G_VD$&H31XFHCOM3%<,%
[H)'U&PR]\\31+$@IT^>__$1)?@P:(%J=%9M@%+ M3SOYM-&&EJVTT9>LG:Y=MAW-N)/,HW=J*Y#5CMX"G.-B20EF9]F)(R7YSAA M<K>7^42=S\ E:D&"[\RZGZH(M8V
M9K4NCKN,)9\07A)OLV*O7^FRENR7%<>3JDJ/A2[W.U8ED&QAWO'M.[3-)P30<;?4B: M056Y91I6!J42?6R:0=46*NDY0LV.-VPOX?A=U A2K8,:0G':.;=/4$VS=(6) M.F)-7%AJ;?+B((_JNYFLN
78_KJ35N_83([1.XU,\&HW40GLM&NPY\JN8^:O M8QO,.Q2@-5?=+2(A#A3=1%]1:D5F5<$I0]F53*JV5$A_7-5%44@[FZ$B#HFEE,5Y1J)*K/SJ^#-(
M78&N!\.'++_=Z@5HCO,CY1FI/QUS]E(MJG'J=6Q5,5)W;M>Q MCK7./W%A(XWTZ^#KCT-L(JZ#N:\COOIL*B0.XV5RBTB>:O-%W("BHPWX1:GQ M#OQ-,+QI(]QUU2PUV'.>VU$L_]N!&C\#
[I!;J.5],4#O]O*+%Y+?O2BCF#XC MCSW%RGQ*5X2/I+[J(,^@IOSRAEE=E_H0R:6^V**OJ=>'NF[G"RQ6E&%K^<:__MK&("J'9)Q0R(TRY9$>TZIH.09E$M*RXU-E4%('"5'4U>P0IR?]W*@_%L*LOH
M74@N?+7?J(5VVEU8=\[S-R%_%8>T*RLZB[BPU&[DQ4$ 578367$+L/UU$:W> ML9D#5SJ$2&,KB;OO/WT)$J#Y6+S?H$8ENT]A5-EGB::H#6>4E33&M MUWO2-JQ6?
LI6>EP#FM&J608JA76Y(%2BTZT)E:B<]FEQZOHO./8KZ4K*O/2* M[FW=CM2$6[4$77/*KM^BI7ZTU]\PT(7^QI."UM*//BZT@-M\A-:)H"H[.WM M1X-
DI%#8'UG5M.HMM&9KGF]QWEE:L+W,PJUQ1T M=!//$_,4%_]DYMTL)+0 <;&1@.0/6M1$D-JUM*P0EK)T%\M6JA4;?'Q4LQ9)
M6YJT4LK1;7KVQ!Y:7X4;B3G7_BZDO%%B;,FEIKM70BU]/V8J4Q>6?FU4N]P3 MKS1)@5AN0T!8'C2S;)VBHO*0 4EA !#5,1+"PL8P>XR'4&L;F\@P?OB"4.A: MW(%4V-''XQLJP)*O=L[9ZZ?
B0;E92#BVB8LY 2(]IE05-0#5S]&D5J=8_^U1 MQW&1L.5@KA+2Z:B^$XSM6S-51)ZHJ'2XDQ4& %$YJHL+&\/L;U37:!N;R##Z MJ"X6NCJJRX4=?52?,QBSQ74[&GWAO[(_U#_ M52%E#>33T]-
KCUW>Q>LP2%*"O/5K'Z_?<*!;AV?UM8'J@QO;3I6SB)Y3%_KV[>1DLFV2_KO:ZJ1H=K)M=QW%24W,+1^TL?<<\@.=<5^5 M!C;N0U!S[R%"DIEFO]_-R+RG-
8&3P#+RY>"&_5;X^ZSHC6)GSV@DVU'JIJT M:,H4J[UV)T2.8J^SC\M&51QUVBM!P6'T7QF^BN\8*E]F4+7T5@(83@FXI08M/ ^ /6N[8# ME@TL, 0:I[B%-8+9VZ",*1!#6E4@Y7@F*@A@,)-
;E$SMPXUDFGW7=+$(HW#[MR)98W:J"P-1=E[_<0!J!0<1O->%!DO5AM2"W<+Q?2\[P^@ @3I+SZF&^/G]#+B16E7R3/Q[_X>
MX00%O[Y*23;Z+B]_N^@\HZN].)T^)#Q3LNH\JUD60.\P8TLB_X:$/)LFMP6W MFSPO64WC@/T?"\9\]"*>#2<]]PAY">,EC]66[?O,Z@*81Y0F5]L#FD&"PU^1 MP#BY0SZBXM(AX0M*"Z"R/J6L
J!K&;.E1@*'I%FZ0J2&2D*J."8A+SO2(A(M?C@TF##@4/D_=.T-4/5^2_&T;7A;>3%[!TV-K)N>*_TLW_9E4!=!&SY8 9 MG,-@K@5C(-8"-M9HRATDSG;W:)+K>+L]3E@:IS
(/<+RJ20)]OEO*8Z_8:K. MWVGQC"#Y#99.;0)84[1EO2-R.&:A>$96WIEUE0 ,O&V)U4&#PUQE4<5NQIDN M(*ME 2QCVO(D002'GEPVY7(2! $V#@M(^KT)O0V^S?P.^X4!K GU-B9R.^P#
<4+R5#0A"6G1E8>P-K-FAT9 M%C@$\5G-F!YI:0#K+SMRI$C@4&/,BFM")/.\'2$'P\5N\6<^_8OJC,G0CSVM M $0X)&$X^4X_6:7=/4\-%A-YI&2E0:PGAF>1REZ.'3>H91J#_7E&QY3
MW_6&0\$IDOMT]E\ZI)10!KI>%)-E$$'+Z;^C!>-P$Y=AF:3Q%P./Q5EO+3 M.#!F4U]M3&Y_[LFA)H&B9>LO;US<5+_UV#YMA=+0W\V71M?6/YA?6Y_\1^TS M__GJ>(W]>(W]>
(T=Q"70XS5V]SOOP[W&?KP-!_DV7-W?0N?@&>&@ KZ!+U]& M-')3R2N#<'Z8![S/;G%@35:H'P.K1EJ88$#E45#[/E7&54 M\V"BF#<<5)$0"F1#\AJ:N,2<['7LFQ MFXI&\Y%N?TFWY;,-(GG649:]
:\W!*V8B^41Y?%>%E[3=^IDG[NO3O!BLOON MA"IH4OOR9/OIHR/5/&W5+<%!YJ=T1D7D,?1EB>W%Q0[_72H7?O0,8848_#0D M%T3^:)6BK%L?JN6^#2^1.E]-
=4%BH6E21A/Y27BX4.TA[;=>A,-;(ZQEB/<'M; M4BBI_H-^D?Q&YX H%VA.)S!^;=R"5O,V'/KSVE%H#LTQ71U849S13;8ZLKI9[&#.)YJBP^D;A6Q7%-8YBURBXK'W&,JG [?A
M3NR*/_U/,/>>U039M03@C%9F?P(&[;#!(7FZ9L%]_^8+(/;R1CUSB81/724 MW<^$.AT,."R5:#0#((B#/HM. TK'A>LE7EX^;^A.43OK*,H#8,%L^E%@&'+= M?(Z3=+8HC.#RN1@A+]"&
();XBNDK#JJ]L[E^;M$$@ E%:V/%6KH%.C@=Z1.* M*_H#X0O:F8/4?' MIGQ)W+8Y "$C5DRW1SKD!/2)HKW!23*+[U&:YLXE"QI;M0 @BL1T$K,'!Z>G M[F2_"),-SA\N+X1/3F7+.TTE
*$F=JL[#1XX=#5@F>YG08286)$B@ "0ASR, M@QF/CHEJ20!K14N?0E5Z0#2PL]\O.,9U,0N+T?E\#"L#6"T:DF4(" Y_Y!"(D-LLQ@AV@Y/>F/Z-TA8 *HGPIG49U(?B-
M.O!IA!$.H6Q=E#!Y$5T:73XSL%F8K/+U+4MLJ%@?:NI!\%&U)M('QP2U3!; MS8T@%C#MZ=.!@\-=?<1@1])AG%&!=]Z!,[3 !&WS5J*$FB/QJ.;"V",O?*D@ M3E9B-[W_$4
WABSE=2@6H!F7E3\PO3/4$R949N&H#0 5XT-K0($<"BY)9A* MI-A/5@L \+,8/VVV%1J.KLO<6N6=O#,O"7V)VB5E 3A5S!B0R ^7C(LPRE+I M+3=IZ5$W?&_[9&0+ 0XG?Z!PN:
(R31_IM+=$7S(&?[9H7/S2.%KLFQF5Q4YQ MN?;8#H]>U;AHV08 ?TQ;HV[#.KA15B)X,?:8WF6U;@6 VV9 VN6X8=Z'E>=W M-+@!^][F!FSU2_]OLOW6\=6*G3[:V. MB95&G.3_F16A"G,LF?
(NPLJ=XB.2$F8HB(YQ2VBH(([Y.-E3]+J6:?A/WLP MD8##JP*.M?$A,T\1>)&Q1$"YR%S.\JBKCE$UK5LV=# 1#6W @>I'_]3;<(#9:[Y)\)PGF3R^P>&U9ZD[+Z@!6$!8&N+V?
M;H6Q9X)J"43O7Q(VF4LE46-3[F!0[. M7KY24:[C[=7LJ9^&C_SE6M%%%4UL;E^-^B=9O;0%V XO1?LWDK2;_NU9_C7 M3"K.>'8EC$+GQCG'S*L>^V&$J$9V-\[FV%
[FIX]_&V8=M$H%L>%=1Q<]L:+XL%1N^OAVEH M0G+<3!H:O< AWNXD'5IK&?GF]2$D9W%B"N8J.J9Q[S^3 MRYB4']/!NTT'?PK(+7@X:>6_D42OIX"\?@>5(Y9B)\A+T 7*_[^"MK@MI#EL
MM&E@5(L Y BTT1%DT[C('TC=/LZ=G&>$Y,$R9J8A;P# N:)]5U!S+_<+F>.I M[^.,=@[:'5#XJ B<-JL*X%RP;UY%,"$S6DE5W()426T)WI]\RI!"IE:GL^\ M&%:4OCFSJ@#.Z?HF5003,J-TTICCW91A,
[/6ZP$XC!M@0JUCA$QD.4O<>B^M M)M%M/0 G:T/-H%N,P(DD&0IN0N^!/5@;6G1*454 9V$#T-F "8=1\T#1SH'R M()9%PP7&VB@"//_Y@>Q ERBL&P=@-YTN45@#AF,?=!
(JT^7X_\I"@J1WO627 M+"P:_.#FZ+<_U"YA6"@",/^[Q_?^AJFF?Z=_S(AL 6=<&X C9$3F95H 1#O! M/D*!(FY+%JASARB6F&58X&LEF6'TUSZ R6% T^E/3X",2S 2!AG3D3J$RJ > M !_-N#/('GY
)%\5%T8_Y.L:!._;_]=/91P B1GJX8=]& M$>#YWX;U#N$_LFX5\1+=T>YQN5@@J?]U;"$; ,,'Z4<63'?B%T.868@-APC6 TD([C/-IL\ M?X,7E2_I7,<+3-9\. : M+(VO?CEC#PX=\.MZ^ M#\O3E-* 9498<
8/V-C.LO0+3O^.N&4U V'L6P!PQ-&"L590G3P0=Q$F[.D2 M*E8>5=O8#/)744Q?A_OX_O3MV_>3D\FN6?I#WO();WI2;7OR'WGK__GJ^#1< MZ^QL3QX)-(_[94YH.?>]B0'F/QX2@CKZ-S1';!_%)-
J5RT='U$[/J(F8\=?H2!CEPPNUYL(OR!TC\AC MZ$L>3Y]&7(R0Y>MC*<&6W.Z*HC1$]W;?/*2[=/F-S?GLKVWKKS#O;6Y M<14[9!V6GE5=3=LA4Z^HC,,MBK5*1?+#<"2<90F+\$ON\WUTHG
!;^J,/XN\ M&W@6,03NELA<%+4KN%X&A@_7R)K+-11]#P*_4&E(;]Y<4"++67#D+ 0!+>I MR B*H4]=)P6P?@]WH3E:!P7S)F%&R!\L"O$ZX MZ9>NJ/@K;KGW+XG8',QJ.5PD#$6[&7
X'BOQVG_V%".2K,+-+9W>F1Z6LK-Q MB_H.'9*#L-U"!8X]5/?9>NV1E]GB/ES&X2+T63K&/ L2X^K@]GQW'SA:5TUO%YD)2 MUKEKJBU%U>XKP>;V1<;*F3H%\87*L/O-
G/XK\7Q^'42X%F[="HR]A](P:[%# MMOB&V)44!YK)=$D0_[!R>R(M#6"?TM+HJCL9*3P8[A39_N60XS*,1[[#B]B0 M/IBIN79A4.]@(B@,L SI+KC%27J>K^KR,(PK3&Z\.%B$433'GRE:NG9C2^C/
MF*H1"X8]^Q8@#(6FEE>&K5F#A+,#9($U+-SF$<49TO0L2=F#"361R#]D#YJO M0A+<>G1@GF7TV[?8_Q.E/)CI#H7KAXPD7&SI1KM=$P#ZD-*NBG[3-IGC+?0U M%2->ANQ2PWF6I'B-
"+]]S]9%=+-OOWE^W]P\5[Y!?RH_,ZE]YY"VS5=,]>@F M?&2WT4MH>>I?LXVSOH%QATR%/&>8GJM,ZJ!8#;;%-*JX.O%6:G M4Z)"TIVUJW V'ZW,&Y#EL6HW2Y^1&.XTJFBK
%@VFUIN[55D@KBZ*%7 M=\P%(8FLJ_S->8!#MT%R#XT;+0L-O_%7]Z%K#9.H:="9I?Z!PN4J1<'T$1%/ MH4U).<=1: (+*-4J$1CJ'*US\YE5=>;XLT$F=@7J!Y[#V^M,@"G5/]\UB$>!*.?"$Y:C,1%-
=@K M:H&U&O)8P#L(!J>^GZTSGF)RNL8D+:)H[#F5-@1[[&W/LA3P0? NSY:EJP1[M[&W/)[!46E6;8B&'=6%EIZ.:2@"NB[;G3@<.SNG!5<:NFU3EY1FD6)I,ZQ.$

M=^H3A/Q3D^JW)L7'CL<(QV.$XS'"\1CA>(QP/$8X\&.$H^_PZ#NTYUNZ##LO M7BB.@RM:[S[S6696]]@"76=YT=^11W1O>@[^5=B[YK8>KGYT V>3IG(/-$%^
MH7UH_H2B1_29=JA5BV'(J%'8,TR?G=+44V.BM4,U*J:8^1/NQ9:V;<$>?6"8 MT%99!VTY],OV1VN:UF![" %93ZZN0[:?*YS)=D%M&X/MHX1C/;FV#MIX:-G^ MC(Z2)%I%<+VFL1P&-
,X,UH3V4'84N'<>HI><4)ED68 M'9<.>^16O;C,WL:<+A9A%'IIBSP7/S2OZE1;GSS1YB>[]@_I;*UX091?Q:IB M.GNI_<7HF,VJK;'?'E'@9M, P/.V%C37GQXV1^_X+>F=.,K#-5%!&.=G
M]J8J8PK$"5E5(.7!F*@@ &^EW*)D:G=V#6$[P67<1I*U*TJ"$S=XCL),N'! M6'FET^H.%?75G!THFB(2'R9:S3<0LAU67R#A]]#W&!,7 > *M^%)# +.YJQX M[3Q>XM">CB4W*.(K?
\A&+V"BD5TF3W'$;5 G%/2 MS&KF2_YB8^K'[YK9OVH])(H])(KNO*+=O=-"/L[?N"$H83&VZ M2--Z #9KW1)'F@(=,DG7H6;RE&P&ALSD.?":5./;.&?IHQ'9L&V.XL4M<3&
M*4*&F+/D"A@_JPC:9,1?T;7@UH[V)9.^H&51UWU&$I5=;I.3F /J>7C[FH:^ M)QO-:G]TG8/$UEZ*(:N&P7$VSX;(M-UGY&X!UR% 4[R$=ING:V_8#K"['+[SA%9A_'6612+KH'85G;LJFQ8
M5:%H*PQ#,G&''NC"]#I),K2?&J;Q5\>>1)DNZT(>LP[W^*/5.U#9!D>\4B1 M^U_O$%,">Z5G]R+V+BVY]%S1J*[#:&HI;980ANQ+(J=$^H\-!!C''L64]3N.LC6BXJ]#_B*7?<#?AV9FC?(XY&12?&62
M?V92^0[\LY(;RBF% 1''8XCC,<3Q&.*[M.(:8^O_*0H*"MF39U@?@(NA&FBW@OIT#S#=)L2)$VE+6H@D 5V>[L=8"L],9 M3CQ)Z]RTVEK./*^&>*K3EW*= L$KJC4D\9Y@OO+2.\0'D2G?7\SQK?
=RA;H1/ AB@+8QE')T,.0'W+7[9!B;W^>O2(YB1Z)L I@RW M=B12RJ#^5T36W#&>T.'-%[CH)&4)#:P(TH$PF4/G7MDB5(4W'DIOW^09B2^ MHOB*>):K1B:3GMH$D%2@WQYF
MHIT72GGA]'S?&E1^)>";=H&T :@)Z)MP__M['D?][2R3Y8'C.S^=IE5E<$F5CC'DSGD[1TFCITNN;AG8)= XK-'1P\JKR9C9MO&QJ3^ M8\][:GNTAT'^')^A.^0CEA?$,*EE^^8 >)^[=013NU"KX?
L8_Z$>8*9CA:Q M:P:,QV1,2]C!/T +8 D.>[&!2D-@_!VC6D%% 8=G!RQ581]F4&D'C#-E3"NH MX#] (Z#_TXL1[-H!XY@9U0AV^__/".8K1)#',@=VGA%V#8%QTXP[(^P4<'AV MT)%]0#Z=,3F'$H1)?
^$MEP3E+HP6H9<_R$,OZVW##[>LR\N9G\/*B\"2B[;B8F#"*TT47U[/%$,9_3]-7AS V;.M;=.?[Y !CN6FJK^;LJJDI MHNH8HA[Y1[]LVE<&)UF<]W7L1QE[;X^]F4?_$\R]9PG1K5H"T"7;6$$KK'"Z
MRN%@#@RK"PMEI8:P7%4-ZBVW"3 M)X^I>%)VB4"TWB.SZ@"V6984V&,<F'^&KG?67LR=CB1$ 1,M8J(I M0T2,:@+8/]ES9 YO''KN,[+P?+3]>A6$GB*3V@ V5UUH,H$X)%6_(>_Q94XR
M_T\C;C3% 6RK[,G08!HTA^<#?D2?",[BX)Z6I[NVN1?_*1V\-,4!7%NRU[X& M$QQW#P\=._I%X;]9&(0$JG(A9MT*@'M)+5=KUE#=^F"9?_%K3/50S4^F M3D.MK
(@Q4Q+XM2XQG\7CN6*E5PIJOP-3$1C&T?!'A8W.A8:>^.O[B\+-0RB MID%G=EJDF91J<>_OCB\'"1@OU;@GZ/B*])[5BJS_W?$U'Y4BZX+"=/ U#AQ, M_7LW $(&S%&)7_O3C="'%T @1?
0U08LLN@D7L@,&HYJ0/5=*SHW0P=EM2,6E M6Z7$NJL6E2"[M-J15P"#P]O4][-U%K%GKB[0AB_+%(:;"+$%1X'U0@'*3#9 MEJ.WYB'[S92VT)*X%B-
5,@O2&8)ZBJ0'7'M>CJ'!8>Q.Y2$0>9%OWM11M<1 M/,-*P#?.TG @>07(CCLE6RI0 */^ M "6_=_GV_'YOO^TDB44XFU0\= U,< M!:9P.ZPPH8A$$1?])D)/Q-#,/2,CO>-8^RN /;.1#NM2
M]ZRPRYC]7::P^E\![%.-%%:7&N8.XE"C,'L\7+%""F>+<0S)=!B2*7K DV)$ M490EG[Q$]B[.;L"0C73M6@$P#=N'=K2#VC-K7]/0]ZI?Y/>(#(@RK@A@>K?G
MQA@=S"'P>&CU;1U:;7,3%X\T%_F\PD?U'4B#>I![I]H3JL%25Q[FMZ.!P-,8^B_&6"OYT!5Y^#.?0QQ#K^3BP]%T)9J77SW^@R[O M6=#\'>+GL;N#ECBXHF8245U+[\>W; MR/+22RY9X'1^C7'"
M1'5ZIJTU;@_?\CW-TA4W/(7K4%88S,&9(275;BK#Y'3<;0JE]/_)B\ P^JF- M3,T&B/O65 B4I*%_CK,XE>0CUY0%X-'3654MSY88A?N,EG2ZO*&M1W_+2)@$ MH?[6CK86 (^!#3-
:/&YOS4E'8)T+SZBF,Q^>!:[:G3C=A'1XOCLY)&MB0?2] MWIEUOH:_P?%RCLCZ CW8)V#ZN9F B;5WPAJV(!!<K.CII ZD<:A$5A++#E1B37/HB%]1UZ MQ-$C'47KLBD7=)HZ
!;:*JO:R[BH0M*S5UORM;]ET0LK*CL7-ZP&0.U&QE0X MN@U1C4/!S$\Q_1PM?6K)@J F@"55#T0(@/7^@D5,5VE?<(J2BPS1O_YXACP6 ML?+3ZY]_^G!'-
UGR%RU,:P+@0C<66>$9\M"M(<5/A10?7EO2(:L(X$BZ#1LR M.*.2\7-;,F05-9Q+MR%#!F=4,CYNA7AOR8:T)H##ZC9T2/&,R(6DF@V'.;5 03*F^X!S?!!)@M
MY1[=K"J,/;NY49JS!V)/KQ9Q%HM'1^O: #:<-I9J3F(%(V >YT^X X^5V@#V M2,/P6,$(F4?ZE2X]LE8?P YK("ZK*$=/D+9]:>_>1S%=7V%)=D1)N?%7*$;<
M"),B2B",K_+B\U_C9(/\>/W/%08E7HIJK*^#.$[-TRLSVL&@U(;C0!G.I* M,':L)F9GPA*(76HIW'7\B)(TSRWH!>J5L*8.@!VIF?6)2))@ L'1%QR'+6B2
M5P.PYVS/E!S6,56[[@U&_0;DF)7]F)5]O)W",2O[X69E3Y#_>HD?WP0HS/5(M_[%3(?WA'S=HZ467<2H.[!26&'^HE)S^:89*H? CJC;_K'!1W?RSV\%280FE
M)NOB]KW7YQ'CG\N(\3)5'LN;7/]+ONE%YYA(\P=V:U M-8,T>['1V' ;Q0S@"%*).LQ>='QQQS)16N#Y9DB0"L1NO]\X;S74^:6EG5_@T\LL/ P_VJA[#.%OD'@8) M3?4B /PB%BS598>3-
:4.@=\-9(D0U^PJM5%OV:\"[EC=HO/L8X%*T]?8RU\1 M80]7HG68K8VH$E4#$-K&HO0Z!GP^@)&5AUSSJ([BE&S#Z!V]I=O]9W0"
M1%RM1S4U,EB$_H'"Y8I*.'U$['7LJN@*%I6UQJ1.\C2Q)75*.'#XND$I%2PI M%Z&S+$U2+PYTJSU]M3$9^]A]?-3B 4199=-0WFTYS^C\&J=GF!#\Q*ZBBM-] MMFMB5-?
#VUXW57IP0UZS8C&WR0I'P3QH D90BE9%V30([-#4JA^T] M&MU CM()=PNFV>)KS"9C$C+YSKUD]36AO[["9+I<$K2DIG6.VJZ'_MZH!M'>ES*")N!,R75]G'E)F-QO"/*"6?R[1T+F?64+OU/%
M\M>L^JCD]^V940&#RF4I9G7]SIXHN60)R)*0_N4RI@4)S_AK1*]EBP!",FVM M6VX!EM@'S9!?$^PJPI@(-JBJ@J,RT]X)IX(I]>)%NUWB*F"+AFZ;&M4C8S* M8]./$MX0W:?
ZGEPV9O9S,Q\'7>L^S8[DD&540EI[Z(S S.6^F^0L=KWBHZJ M[O9N-36(L=2<9PJY1WY&K'2NJCV]9!:(8,\H7V,J4E".D+N=QA5"VI.& M#NV-&I0PC /-$"D<^O?6/)Z/+,
(7JL5'):_OP)\J$+CNN4Q9^SFA>^3#_7T7U_CC1=NMXDZ%U-_WQF5_;^C0$U , Z MOFYP?+YBE_O8G21>40S)9/9_:GD-MSS'SF7Z^\M)S M+SY#3&RT%CUFV[*94?
GKY(5I"7#H3KA;F>T%714CA'02;5%_5+(Z>6QLD3E^ M\H>])IJ^G+'E-7N\%\5)J]&>B>U MNG#>_^WVNN@AUPH3=?L2W?;V*O[%/M_?J6JY<+*;R6;57-(E\RT MMBHV C#P]H(_"A[[B-O+[NO<?
NS;*JIMNNW&_?23CO17U0&&]7?O^F=]UZ;#\0 .ZSMUP&'] M_0"LOW?!^GNPK+^'Q[KT'UPFML\=5&PEA&.V]E'X M-#1UP#SE-*B/0Z,$IZ3NB:1T6DC*PO
Z&%EGE14)&K>O8^/U&L=\SZ=,N"PH M!\ #H;2EVKO83?&/F90U^8 &&:&.^9>/^9>/^9>/^9=[?LKIT%[/DH3P#3;D M'M_5_+ />F6]^4:3@[6/AIVE M:^U/*[7-
;W^#Z.'E@VVMTGPKM8N:2F;I"I'YRHMG''_R!1=>HCL<1;1SL4I] M&V5+(0[AO*Z=*8^L2#A!_R,@_Y(I_!TC?A^_'\7-J#&RI9?Z_AZ,_!-M(DVN MBZ>-1[?Q_<\?\@!]
":^K^[OP<)_YRIW9N'[GP>0O_U;MO!]=7\/%DX5O4"A M2R,72 @\?VW;.<"C7\/IKY5_-XM'#ZQL42FVV0 (#:?=E(>\M3@>G=JI^EC M5ZFJ!G#_^%XVO6V&,V@][/OH5O4M%+R^92W?][EAMO!K
G['GI9?1L'KY=9 MRW?(:[MOH9=9$_8]]+)B$YD1E,#K8G;"?1_N!KC]RXZM[Z%S38,@S#'M4F@D MTP=:WO-E">2<27/(W<>1ZT&C43@F?KG>1/@%H7M$'L/BAD]#(]LA)K_W,\>I
M%U7_SEZ:_(+3OZ/T#OEX&;-'07N6/@&.D4>.E,$5";3+%U11/]NI/@,\#O?]$9[M/%.6*_C;L])'+XQ8&"_=P_#-RL#&VOS<(:^^X=IL4\]P3'>PI5<^LU#(Q:]8 M.=EC>6,+,::92_)F
S+SL;4/Q_A;D\#_AZVAPGB9HY29=K^?&--P)EP/*EQWS/>9:!\;&.A;8QJJ)'\Y-$/M7\F +):EJ;A.D@P%%QG9 M]JI_2,F0F:/;5H:T]HDV=8A65L;%<),%5[]-WM[/$Y0B^SA[\RSAY_4?RR^
M>4A)Q8U6<].(BT'_-5OLK]?82BXQ2S#>Z[>.R<;MDXT/0/8Q\?@Q\7C_X(^9 MKP$F*C=2!I DFL?$V5VX[JJEGHT@7W_E N0+U3F^" GR:65IYS6J= B'+MWI M-%(%?+>R=F'2"*AIXS>V^8JSO#
(#Z4N<9*;75>/A)9PID%6C0P3[3-F>P+ R M@'EE!)LRU89C[*YEZPNPLXA9<2(LR.W83D-A=S11SEEEI4$,:&6&M=M:3, M AA.";BES2!"Z+#+))LJ$V)+R@+8[+17!F(^?Y,Q M:
\&G,.GWC__W#]INRO;BL'("Q1&(-MQGSWWZ=&>A25 [![T.M1)/@@>GQGJ,=F.0#N(!,]-@4?1(_O#?78 M+-<@+M1$CTW!!]&CV?@H*@<@\-!$CZ.,C^\-QT=1.0!Q<'H]B@0?1(]FXZ.H M'(
P+1,]CC(^OC<<'T7E 0@F>AQE/'QO>'X*"HWIAX_MM?C*./C#X;CHZC< MJ.OPMVT5*9)\$$6:#9"B3*7MU4+_)PNQDQ; 8/GJJU(/<=GZ-8++0DU:0" \\>: M3Q-<<.@L@IMC"TC IJ '"UM6!.
0.0Y4A8F=AB/ 8*A99 MQ$9]V=+4J"H MYXQ9V:(#H.\"^1']/_:D+>K"L"7V MY.T1PR),,Z,S.M#L(M00T [LH6.P8!$#@,[T6Q36+J*?+8>F<9M\.!*>I^51GCP_$
M%5^Z=OJ"TNN8%D!TI"@&D'R\L(S+?=>,RRTN]GIQ,*%?F>2?F=#O3/(/3?B7 MCO&ZQWC=8[SN,5[7Q2UF1$*43.NCMS)J5UD#0+R=6>RN$@68+G$\&#B,@X&Z
M&1FF^-15.B3WOPX+U/5\+FE^9=6"IK+"(7GT53B@TE/N&N[H%*O-'&96]:"\ M^4:(AHR_%TM0N#7GB*R;<0(&50[!^6Z&!&K'N4,!6G-);DGHH](%9M1SI'4/ MRO-
N!@FX"V+OP9A\T)YE:9)Z<1#&RQ8N"EGN,9V+XF12"C,II,G_D$PJ\AR2 M(V,:IV$01ED:/J)[Y&?4#.B.X/+9CS*JO"O*'+LYGJ7%7?1+C\04X=:;;,:[MZ.LR&_"-!ETZ?IU;(?#*E'I[.;6#!MXC1]-1@^I!&Z
MG-Y.^DJ/UIEL00JPY.[^J](KI:D#P"]E:L)5HC2HCJG0AG: V)#F.*W9]^P* MEOA&VG0YN([ACI.$SI?<7_/.W,]]:TCLL>YG]79X3NZ]S6C]39G*)I .=:$O M,3+ +-L#. /W8E*4VX#B;KF.?<
OE;ZZ4WHIDFM+5R@/5!;7P.6[FE*RDG)38 M1Q\-@YUX^C&:/E1T8)9TSM[Z(0G757UB[F)&JE8!G!(XMR&5?N 8D&0,O6": M*]) 5H=2NWE)W@J (PP',Y-<'W ,HJ-:\LC%8=;(9=L #E*&-)Z>M.3X;&;
[M_.QGY+&?V7!I?=[ROAD2RMJ=\(8GE9;AGYQL]3%-$I0FTSBX";V',.+D%DBX MAX,2SA[Y8:=:.";ECVP-JPP8[;']<0>!G+]M__A;2<9/XJY<;](@BQ=&'
M:64PIQB]FT%UY##5AM,)1C0P)$UQE0<3EFW .*6P,W0AKV9P8=![''=,Y*N&X MWBG=H,H: $X>6AFLD#X10+?!LG2P"=,KSV<#T(MBG!45!)/X=M Q580<$&?J MJ']A41BCH=STY-H',
<#=HY@NK+_@%(ES_2C* 1C,5-93/\=I2-_S<6GE"Q<9 MHG_]\0QYK#_^]/KGGSZP*$W9P:AY30 .<)W"K? ,3<%/Q8<_O+9D0%81@#.Y M#0$R.$/K_^>V^I=5!."(;:-
-&9RA]?]Q^]WWE@1(:P+P=+9A0(IG8 K>ORL^ M_./K']]942"O"AR4TBYD.O,+# MJ RI&.93SL(KAM2<<+O9?3MT>%$6%^@AW3V^OE6%Q,*DI0$L',!XR2X,,5$E3-:+-%AVCD5?';CC0Y\|+I,[R*
[CKS$%D> H#-B+@M/%@N-! M]@_V_= \!:I\:!+&D_JG)KMOP3\7JCSCR6\2?4;I"@<5?&8W9=25>^BN"4DK M<.A/.RCT!ZTDS=\BQ"))!3['[LV!.>VQ(Y=UZ^[@^Q^I-=3+Q!&Z)DTJN'50 M]F7-
)9LZM'UOJ%(

Z'/WD)9^\=(78+'-S#'_FC. MJBW?;$A/$:'"_H8B*O9\%9+@UB/I2WZRT.3$IBZ H^G6__C@'*//7!'/YVW2 M2@):),4 '$UW[B%[D."<6=1NU)O]##P+%T_?S/'4ISV#':WE
MT\QU7)5B&@1A_LD=%L&TW*4Q .O;W@V@JTX@C1@LW^-3A)V,5 RB$I'!J.Z M !;2 XX 1BJ P[=8Q.WS(#-R$2;Y+70JGIV[6]X(@*7Z8!9@JPLXIG!+L(]0 MH+!
<&8HBC=:B2)\EL9(>VP>PTQC,@'I4$QS;$@.YS]9KCZ>DOPIC+Z:ZHK,B MS]C&*55O6KHU">_)O"&\;*;PX5A&[M8XSPAI+C4E90!L(?JPYUJ.ACI":/2P MHQH#AJK%
"SSAR&I"A(:3TIV0*R\A^$$$A.5^%SUJ"8J"&!EW#=#(I@@V=(. M2X9=$1 M@H(UNA]M2K>G.U9C[O35QF12\F;U@$.D!#0<7N_0(XHSZ8G.[L]C M\B1YL+IOGG;@X/!QCI-
TMB@DDY"R5V;4/:_D\>F^J=F#"(>?/#_FC)<[=[Z$ M)6')4;D:R4$A! J'L5N"%V&J(*I:8%1^1O)-5/'!H67[CI]"F;TRHY(SDI-B M#Z+C2[7G.&8=&5$$+2[/?
FA>GJTU"/^&+".A)K+J1JRL\/#7(&\HUTMN6N=4 M19)[K:)"8&ZKJA5=WF<401C]SFE=B#EM77K;5%[4_3U3N HQOO M*:&CZ!]ANOH=X2CT_O#HR#1'_BK&$5Y2:Z!#XFO9S4:
[VH[OE.J,IX@0LL/D MV!%0(KI/O313/18I+@KF-J-^#%(#_46#\@ZBK#";X8JBU*Q .*RX"WBSRKL M9%->_Y.6!G!NK;:HVH9"AL)QYIZ][GRCN76GJN#LEIT>13TCCW@(&_T6G6"6
M_T2M9R?;RX6W]I8HN.ZM9^_0Q&[XS7'G[,H M#3<1.J/[0G_5< 9W; M :$%_E"EPPO&MU.'JNYY%/0!1"%V&R&$[89^K.I2F M^3B=/[+#WZ;-G^29L6PS_-Z??KEGU@J ,
5+4FT1#CG.BH7A7C)S[CJT R!N MP7A\;8MQ?/ZDPEQA,DUINS%ZN4+\A)<=5@GFS+[:!1#KT)%?>\R._>!W:(,) M?USQ/E\CVSO#?VPZPW>M3LIFX;O$=Z'HA-R[T!D/4Q)"=?
Q>RE<%*4O;*\,#!>8D=W5 MWTRIH>A]YU@D-.0#\GI#J$0RUY:^. #?EM PMEL^I?1#KCRXE_\W+PYHL:5, MN\)"-P@*IT*91YXFZ4YQCO?YA.CG^1+%\FYJ:P@F'.+C@.Y"B, 5]2'J_*B
M[@]7U<8EUSJ((XQM_%8YZ2B/,*2E'9^TZBQ)&+&VC\%QZ">A_9B.G%_8[HD+ MIF1"4=YQIE\;+A0H1A^-/GO_Q.0\2U*\1D0V/X@*C3\W:-/ M9X;1/A&9X+E MA9XM;J)()P9%6?YYB9:^OX7C4U]I)
ML2#5_^E9U[OD?%OR94I6%'4\CIMJ5X$ SMF*8D!L>#/%/@--57>9>2V0B7/R M6DP6AY>@M\S?V'3J2NA658"S\;:F6P5KC,RAUW&-LQ?'J=7!"4K[B2X?TD$ M'<^X%H#8
ELZC+'!&3K+BW*:M#O-8@"B!=KVEB88<'RPLS1V*L?$8Z'#Y>1[M'?M1QB+T6-8,^I]@[CVK*;-K"8!#5V:1 @;ML,$A>;IF!OMO;JD\];,7+T,Z M:*O3N6@J 9B^3*C3P8##$LC[TY*9RJ+3@-
+QUEUW^4QGRT0[#RG* XAT:CLA M*5#!H>HB),A/MZ**(F/410',+5ISJSUI*T0Q:%@OBNG'HFD<3(,UU1&3+0T? M42'M&:+FA/)KJF<>G=;8F2;] S'W:\\@G3$Z@H#-MF(RL>ID,QY#]
[,ICKR*G+]?\$+O9<_;_#F"O8]H7]D6'8]T7:$/'TU!ET_4B M "9TN_FB)CTF[G"Y&LB"^PSK L@3MF* M*D-8<#C<7UGR.%NVGLPC< V=VXU: .*/[28+': #8(Q_,
MU]G6X.!TQYWL%V%2&E8A?'(JZ7VZ2A#2LUGU-AT@.'PU8)DZA& D8K-B18 ! M(!$'D!6OBQ]!B0(.'=_82TVR7&QVJ_F1GU\2K!R*QU>XM$'(7WNAFXAB<7-+ M,(63ODSC@
FW$3^OUJ*)49GJZ)AH 0]2K_N^7U3LPST"Y9G$;_^_1C=,^7"+& MYZ_-Z[E_>9-K(LPOL?[U_P-02P,$% @ [8%,6O=.:1[2C0 (B8) !,_M !A;2TR,#(T,3(S,5]L86(N>&ULY+U[<^0XDB?
X_YK==\#5S=I6FX6J*C.K M']4[,VN1>E1K5IF22__U__[5__[Y.3__/Q]HKXT6J_I6%*5C'U4NJ39Y9NR'VTVWDA^43CF 4! M^1@S_Y$2\NZ'[W[Z[H?
O/I"3DW\7)#YZ">\2A430>O_=N_R#TXQ:%/Z5O/_^ MW?OOW__P_H_DCW_]X8>__O!')2[9F;0T#%O[V5_C/_^='N(9A\M>7 MA/W;-YLTW?WU^^^?GY^_>_[P710_\NX_O/O^_WRZNEMMZ-
8[86&2>N&*?D-X M^[\FXH]7T??OI>?%HTY83\M&BKTOWC]_+#;_[]OQ'RKW$4T%NZ M)J+W7]/7'?VW;Q*VW07 5?QM$]-UO9!!'"\/_;\/Z2-\F:#E3Z#ENS^!EO]/
M]N7V4JOO3Q5:62>AC9&)OI]*G7L>.[273FI/C(I%J1?T4TSI MV54O&;K0]XK_5-&/OJ0T]*F?:P@L&R@+B400 &$@':TJ] *(ZR@^-EB2ATA" M5]\]1D_?^Y0!SOP(/YS #\)._)>_GT8<.YO,IY\1];
[)"U^'X5<5S;I2=!]L6([NLXVM9+*ME%-1_^/7CH_L7F MJE3TB&D2[>,5[?2-JN+K+%V(R%O 0$;#DR]W'63^][-\F/-"GYR'*4M?R66X MCN*M& K^58HQHF/E BA,[[V',KP5S1N:XG6W-
OURS].UP^F$K=(.]D>%,ODJ M:/]_3IR1HS.]3.DV,;."VGQ63GFD9X-C%FUGXYS'$MMU4*!/!(,)O?2>4VQ0 M/_L8OQ>J>AQZ'7R&V\LJ$@[V*J VG05:?7H6>I M;7![6*VD@SU-4B62['0N=T-
C%OGGH7_&5U--2A^VP^]TM9H=>EVE$6ZWJQ=U ML-])LGRMX1,@/.%P&7MAPF"\;@6\FJ;X_4^GW]&0>M .MQ=JI1T^U!:4)P-! MN<"^8 ']O-\^T+A&[YHF>%U/IT_N?
XW0UK91]7>R.KO8Q]RR:D.4J)4"9 M2-)3N=@M?62P0Q2FG[UMW3"K:8;=U>KUJKI;M0UFE]-(VM?MLNV[DBH!LE.Y MW&6XBF(.HV)%?)?RH?TTVH=I_'H:^7H/;.N%W2&-M*[Z9V,7S.YJ)OA [ZTP
M61#!AD0QR5@1X#652]][+Y<^GRJP-9,GHRVCMKX]=C=NT;3JP)K&F%VW3>2! M3LO)DRK]B]SHR79/[_;^4YKB_JVV#VT0<.J=]8TQ.R93>(.],J,YB+__M@8A=ZNMP,OS,^)[R'Z_C^^@Y;+-
"I>5,//)8NUI_+)O-P!MKA+7EBT :QG,@ M/K$?BKG$=7P31T\L7.GGI-KF_%(C9ZU;GG0=@:^J9/8EH,6,\Z>A,E MJ1?\OVS7N&[2-)Z)A];J6.N?E98S\,YZ>6WYIJ1../F)UD& ULN8>AI?//@8 MK_?
5Z5'D?"F?X?2P6@G[^I08@(':1"X$6<7!S28*]7O>-4WPNI).G]R=#C_' MZ5):*?NZE2!(!,7)UK[9/OOKN_U M!!42K7A$7-<6LX^V2#SX4+B@#DF#7NZT4V9L
MQ:=>2A^C^%5K@\-6V#VR5JOCU*VB"6;_JQ=TH-L)HB2G.KZS7:[6\7+O,TYG MF:8T2<51\D7@/=;HW=@8K^NUZYA[H+XE3DO/UZ>7MR2C#91B!.@/ET& M]04+[])M>A['47P:<01>-?
BG42>\?FJN\V%^M;X'3K_M(/?@G&O.PPM7S OD M,9OXFV!(2H[D*_"T\UIM-UYH7Y"J6N-W?D:M:PZ86U3S,[8 M+/! I\R)$TF=9.0G@\(-#8(VISQHA-T7ZW0ZP$&E!6;/JY5S* H"S:G=C+/;
M0@)YM/KM;N-Q0UWO4ZA&!7OR^DVPYD[8W=!$YX-]RH8>F-W42.ZA>Y:"!Q%, M%D2R(0J?\3TY6XQI3G*JG^+US1HM7OIZ#8O/T?M359,#;Y(?HO:E M Q&'>A*0(Y=GDTW1:)C&7G 9^O3E?
U/]8N"X'5[':M3L8.Y5;833T9I%'3K# MDF2)H$LXX0ERC>69W@5+5E[PG]2+]45B&IKB];\V_8I\9$T[G%[8*FWO/.4L M+T%2)D#:0=&84J\+_I>F(H#'+?&Z8HMVQR<:E68X';%-6
MG%Z4C"M)3>Z&L MG&3FA]6V<_'$&@WK?5%I. =OK!/7EC]F];0F\L@E9^T+Q>I/?0_Q^MYM9H4 MZPSU0YP>5B]B[W5&3FVBE (YS?R5!L'_#J/G\(YZ2112_S))]@T%-O3M\?]9 MD:;5Y8>F,4X_-
!-YX'($R)_\!O1)SH!(#E.YZB]1L]3+Y:99OI$@>-VV%U3 MHUG5)0\:879%G:@#7; @*],")TL9N-D_!&QU$42>/BFZV@:[P]5H5'4VI0%F M1ZL31"L]LG)H^?MI)?1($WROY3NEOWA[T56UO6Z2-6Z
MB6253,WK'QV[XG3./OJ#SW;IA\^5>TG?>S\G"I,H8+YX_NJC%\#K4Y!_0-/! M4#K(T^M>&]$VFHGW'KTP4M]B!AYIYU61,MG4TE,B@SSN-/"2Y'HMLA>6+^QP M+FG2?B9^J-.TUB4/&_.[4B]P9)(
A7W05)\A6(.G%65;.S:.NQPS2%QH:X MW5.OF^J7QZWP.F2#K+8\49)UXHLWG R-8^H+F9:?:$T9F;:VN#VR44/5*6L; MXO7+9G'[NF9!E4@G79*ODO*A=UK1+U5?KYQ.R3L:B_KQI-161**+_+RE
M7FFP^F2JFWC7*FVX7Q\ M4S]+.FXU#]^T-'6X59SQ53; M7K?:_?HKO*^ &\AJX2CI2OOH]S0!-J9V+F)KF20T3;*_Y9L UU;W!'6J*$: M9+4-\
<99L[B]IUB"ZJ*H4/DUI^PFW,91,E?.$]3_ZN2LSTLVR]"'?\[_L6=/-M7L %2I;IJ1?'KRQ_,4+]KH,"=.^N..RDP4JAX0F'?'&;3?Q>[LX)R\VRL0/ M"J,%\5*2\R*"F9/(GM@,*_B!EHR5R/ 3T,TWK:^\:=L$=
MX2;Z5@;@AO9XX]E(ZM[#<4:V"& MA)LXVM$X?;WA>J1\]0 KAQULG?$Y1LOFE6%7W #21?]J"F-[/[QPTTGZ_@F. MDLF""#9BT5@P6A#.:N2]L"<:/T1M68\3&.(J"A]/.&!N76Z/-6G:PSBS#NRN M
3W/0)X@@)T,Q)/H+)2EI;+A.,H.A*@)U9T$I"[#)YJD($)R&18I+\G=_B%A M/O,@EYQ/PZ*5^"NWQ7]$+$Q_X&LGW(.4F<[J*-3<_^\P8RAW7\>6Y$\$ M?5(R*/;-QYJ2MX7[R&J?
[I,TVM*8B$Q,N*6U83LWNX 8-)WZ1.XSCW#30[E* M6]RHU*BAYFBN;(@7@YK%M7-_5Q)V?49G744O4]'1$EAJU7@&@3ZRJCH<'\?A MC9T#^88=P#D\IK)T/C7><9O!QM?
XFDP2T%?,>^#K#;A0:Y84WM@!=^"WZZJ" M@;XU7H PD+GW,5%)&DVV^(CJYAH&)0LG!V-Y!MR-]PK9;V;9HT>-<<=ELXYU
M&:/5EGCCL47>P6F1&5T<&:!C*;F3=!U%7[RG_C'.Z$VA;8\^!ILU/0C#^L:H M([%%Y %^"I1)W0#I9HX]FJK99#536!D:7%.F\##=H,FPQRC+:_1U%P=3\9QK)6-UR7H8] L_.84>2-X(YIP&T&W
MF@6OD]G+:-,6?"!2'@Z8[[G5]ID-M.@UUJ#,<8=9 $Z#V%:PIZ2/: MN#*6+ MW'37^W @R3T7Y(P^I*TGSMK&R .U4<=*A-:V1!R:S?(.[+D*H3-MTL):TO4>CZ7-'<>;.N+5F$T4^!PKX 9D^LI';
[D4N(EB\<1CFL;L89_"2?9] M!! 1A2FW%I?B\1+*7 .D;1?(.A/<03N.3:M5=FURP L=(^G9-V*E" M2"$$R M*8@J!EP]K I"-2@7>WK M<64SO,C0)&S_2_N5M]06LN8H#_,R_#$^] M'>-
K'LVWH6^-.^A;M*RDG]8WQ0L!;0+WSE(LZ!(@#-4$,M)N$L''5W/'"9]P M-5>U:D[T]%_JL9#ZYUX,I2R2Y6JUW^[%&SQG=,U63+=^-^J(.TC-=:\^%=C6
M"V_H=I"]KWOG+$C.@WRK<"$9FS\XRK&>T@ TXX%C"\]X]8\^;/6Z-6^'X0W+ M!EF';DL=;D+=>&.=+!E5LQI!TZPBD\.*5/-2]L>&X/#M!6[!4&SHU4]UICFH M&4$Q>5Z3U.Q9.C[G7(:^\1A@T
WWB&"JM^:8M+8/WM'"6'(+!ZI%'=HCAY[\ M;'4<78\.7(7&6 *ZNM7+4?0Z%N\M^F)KZH;&=QL^GAOM$S=TQAWP0''E,8(ELM[;8IR7?LI#X41!X<0*U M/DD"#_]7L0XP02B>+
(NM8R,#UG2:$P;H=-;'_F&/N<2\5FYKL2XYD)(%@O@> M4>LLKLNC%AG(KJ[\CZSWY[TX_('RQ*4%Y!?NZ;YP9Q@FS_PZ&*KH,#_LJNK:
MAENR];PPZT!FVWB%)OUB)&TSG,J"E=5IZRQ0K\O#YPXFJO::7\C6:-T6MTJ7 M>05OG>"V(UCA@2:,Q]&[&LN15N^ILZPZ;B>8]<0=V!VTUZ1GS6\7H8OP=I*X M\.T?
3&@#Q#L'BA4,MPV:>\PFUDTV#!J:SR*VK2\>JS&-8Y]@ GT-=PCF:!JE\=:YK.*$ MK13K@A-+VO08BF)9#Q^IV;X8;NDRL]AL608WM9]1 ME-I<"-:'ZLC+7Z-DK%'5SA_*^U;&["@)GX;Y6;/7T^
D80H71K61(0O*B(7< MMKWFH+XU;OQMT;+ZF&QM4[RHVR9P?V]5'J LR(M;4M<<,>13;R+-A_OU+J8; M&B;LB6:EDZSYQW^.)Q0]0.V2"N5:^4M/OXI;<5+O?N_8=WPNV\
[=_0_E(+_C92W[VH!04 MGSG.B\-U2^"7__WA3^(NZX%1;-+%Z<[6+0>N M;XVHVS#QH]4>1G82.T@+)\:)9/2M*(;)G/ISO4VXIX\Z/G,/\5[F:S M])6LHYBL V^[%5=W'N&:]PHJL<&=[U#J%;R2?
>C3^#&.^+_?D67>EXD*+K#. M?-BGA"4DC*!4^)9)[G +?,W@%8%\7L":(O4>Z("G8=&7"B6]*J6/"EM:7O ^Y73C/_&^072"O<\UE.QZC$?W#K0F,% UM4B1X.6 M*8&9#%"=U>E]XV7#QX.M+
LB-G D *LH_0RRD$TFC B3-!?'-5)/9B<5E053 MDG,5"%SP107 &*SC5:SC E0'8.F;@-"^R/DV !,'3B)#QZE!$3$43HR ;JKZ M/-
%P3Y.64Y&:9CAAKTVO:GV>:AM\^WBMDO8O/2,)NBXI.YIBAX5@ISI='4LA M)X5M,]X7/+).H9 OU^=7EFY.]TD:;6E<5/]=)@E?&%/_WGMI-DM'2K. F#[6 MJ4&A+F30 U4O909&B-
R*S+F29\Z6Y'S5HMLY:WCYQB7F36HC6;PBDH?:W AQ M!E-.ZGINH5CX/\6T_7I]R2?PX2-[""CHF^J>W6CMA!LKS'2N%/ML[($7 0SE M[ET34R$/1P8E R(Y6
WIGZ2^(7V$J62'CQYDC"H2L'I^L@W%JTU>"RIH6=_ZRHV'2NMO3U!XWEK5J6GEA4-<8+]JUB]S72PO*)"?M>F]H"EUI1KK/ M]DK-B=-IE*37ZPPYBE>1S^@NIBLF9BO+T%=G-,?;TGU(X(S)(?;
(3J(Z]T=] M(M5?F_XG4Y1XCX^Q6+^0%>R8DB8+LARQ5E(]7D"]&_06/ MD7SKQ%=$%:T]1=@%\?,!K-MEPHAEUVGOA1-N.6JOSH)8N>&=# MIH+W]>*,OHC?
*H=\DN1D8C2EVEY5[6]9L8_^+^]^6OSICS\NR+]\>+?XTP]_M$LW_Y<>+<@FX9"%\,+4>^7UJ>,'I_J4/:F9D%UX M*_&^^Z4X;C]&QJ//<0:W5I-LGE3]$/4D2"/JH!G.-MJ'8AQ>9\0)D^D5^?0>
MTMSWHL26,D>1=X*GG*!8UOVBJNW4LXI)M9EDQJ#.B#38>] $)UPTZ:,_.KG M>$?Y6BE[3TP58DX&[ZFTF>9J_7;GL1C0_GI]%86/5WSL]N7!S]]HX%]$\1?M M1-
NT+^X0ZV2!RB5\DXYX@[*;^'W]N^2R(,#E1+"1)[T+ HQ.UE%\|F692/MB4MOR_6CAA9+!&O4^!F!RC2NN 4HI*J4_%A)H2,F= ME.SYA[F0CDZ,'5FMX *V\H2!XM) 4"]L

LVZNXN3(I##+&4MV4<*4T21YI]N.;NN$ M$TV[Z5PY+VGL@7>B92BWC?#GGJ[P %=WFIT[LN8BN+^%04%H+J,:BI[J.Y] MZRD1#IW=)+AI;%+7#CTEKN'(5K-^9X>.J5Y;:J\S]:;%
M#UG9$["MS0Z5EC/!D&/M:E&D;#8#'*D1=CB22*+99,9MO(VB'ZLK8#O5GKD# MU:8!$:@C]CD*HZI^&6"VI=R;=D8. 9UL4$$?HYZ(:F;_+T='=@0E4\!5AFK
M/SC/VY_2$BQ3/IL]_,%)G83+D!N%)FE%4=4"GZF^W+Q15]Q1WT7_:B'Z]GYX M([Z3]+V/?C,F1U&^J(" DT"?U@!9A"](2)T<=I>S%:C<<"ZR6S_1=!/YE^$3 M%U \':"UE%E?[&'>P0+'#TZT=,09YV
M1A]T\QZ3?KC1T%CSPZ.CQDYX4=!<=$L'2%4>X/G Q>$)TKC:YR?$/-2#5S[; M.53>MZV\|74CC*HCV-'IM?Q%#VMF.IOOW. %-$.Y1]RI<;.S/*[:V;&.4)[6 M7I)TL%J#.GLLW'
ERVS)CW0=Q52VN_=>:,*A+?:BV&>A%[]>IG2;<"NMH$)? M% 3"3G(E:C0EM,T1-VA,8&W]>M(J.[QP-872%M>NI8#J6XH/0L0<"(608B-+ M$8KD4CE!QQE8.;-AMO.=@@CN$)9;
(!LY/M*0KEDS.M:UG@.R:;4\1J6CIM@1 M12_P0#_EA/.4')M1MONE*?KSM5HJO(@U$QVID0M^^K)R1QK4W(2O+F)(ZY2
M0VI.I0%N5#G61062\E.\V%$C8U\G^TS3:L*-6JW[!HH212%9IFG,'O:I>.(P MC::<,\CMH)+.$LJ!,^2#W M>/E,K= [?Q4-4K9&4=+%('*>G:/PE49I75O<0TNCANHH4]L0 M[X#3+&
[O$[;\7(V3)8+N@@C*C@)M'"T58.'+6 "6+5Q% P90GXNMH*X7\?F(MX<6):"(^ZU.#RWJ$GK%@SP<[0WN5K><5I0=:-L5IUG0^D7HHL,U8S6@CB59;
MFC;%JR]Y((K87RE[W'"1EMQBWB/]O(='\Z[7PB+)]3X53R+">S;-&=]R.". M\;YV48._*PV]-!;D[Y!E#,D&4S7>E]!*5AX1JM:.IXB!D_7%J'E\J>0+W[3#+DY#N6U#]5ROUK MS*EMC'L :=91'2?
J6^(=#EKD[>O&@NR)H$MNO%>1TKV,8TZ,RKJ^<)+K)1NG M+VJ,I/NY[@D,)]&9>FE6Y^XNC5:_;:+ YW:1,K;LS9GV11Z[72Q0"663CH@C MNY/X?9W]5$U-*%B*&VLJU_^1W6IT&@)2!(CU*
0AER],EU74UFCJ5>T!AC;7UPQYN1QFKL-7; M&X=F8O?UVY(Z ?(G+"09 [<1ZDIK-X_DI'PXIGZ>+-08M-K&N*.U6,6[9B=>RV0AHOBMA6L/_(6,@!]XD.!DI2#I1P_)J) M W^5 L%67EM
#S.E^85.+!8MS<3MF2C[G%B!3AQU/!P>==S".X()2^D=C9_8 MBMZ(MY%OZ2IZ# 657[Q@KZMX,P';^4.C#;MWQG"])Z
M\'D9KF+*/R;K*":G40*O8Q62.%J6(;%%K@"Z#4B\2(IDNB&!E@$O>F@,%N8CB-67I/G:4D3&] MN8";QST;IKEYKI78S-[O^(]0U17NT_,/J0Z%B/?LQ7XB2E0?47EFZ69#_U__MO>OB/1KS2H^Q
5XME&:)7B;6,8"O)C*SPR\C92P!F/QUY@@VJL%<01B"&R#X MS,V!ALN=9.]?[FC,K;85S86ER)[/C)LL-]U <$MW_!O9@'V6H2\?P#T>=IL, M;TQA!L#?S1I'@&_6'3G0=U2B
\"+:%&8B<(W&3LB^1'),)N_.MING-(H)9M$ MF$-]'KJ*,W@!0\+N(&,6)-X"9%3MT1TS9/^Y@\:!%I.@AN2)&C8LF<4<-]Q/ M.HJ$]%,OV5P$T7-B?@.AK@MVC&C75W/?X*@]9@PPD'J$VP7 C
ANCLJ2\JE] M^GK#%4MY?,,6]0YD^_AZS]DVW"PPZXG;LSMH?U#AM*T;7C_O(GS_%U'"QY,K M]L2=_9Y38% =)DD?$WN[N:!5F_0NO$>@EG/F7KZL?9&GEYVFZ&GUP@_@J?W
MO\C@;87[OGO_X9UP86_[]Y\]>)($YEQL1Z]82!.NT*DHL9HD40Q#"E3WK\W. M[-$=IS/WM0-X=->^;MW:CU9[\-2ZHXO>F@R8F7.Z8K["0K$+*+9:(;:X@\-J M)8W(8RX2V7&9
I!)*0,.4O')NQ3KNS'V6.N 8')+%=P(L".'"^$,22D0X+&]NB!;YV M#3.4TS=$#6D&8H^*7_GVPR 7)GG1*J1K2 ($URVB0C[@R!1M?T\&MTL=[X M3%-8VO-)**38^A]?OR34OPRO\W?
KEJN4/0D(K'NFJ64_R1IQG'@WC@W5A8T= MRGC7/I;U&U(*6FQPY8*0AU?R+4)S?9>N"54&L5%ENZX$4U4\%[M7SO,Z)/)WMHTS\2<3'<<[U+*.TF?:+]J)N,J08POH5-P+O8[/6"*?\8-YK,9F
MG8G@#O5^-CFN[65* 2\0]-2C;VSPH7A%J9_(-[BSVF"2.RG9P^WNDJN3B<;$ M=JE0D\;1/J;I9*VWA7=._RG6NM?K"Q9Z?%83/L*M4&W=B>8NN '"1-_*^JBA M/=[@-Y*Z]TQ8(0YI4&?
T(27%C03!P\T28DJE_7PNL,[YD%6-YM/$,&0MW!9) ME]=5>@=#R)3IF1% M2EZ+;.\!"KOP%;%DZ*I:RV0&D63RI&=/F$=-A"XX.X&(O.3#&97_*GLE67F%
MELW93@1P@T1W6Z@H8=X;+TSTT*'W3<6\ULBW.;,_0%VG<@NR* OI=O]Q0I.< M;N#"L"AO)6!"YM7P)WK! V=9K$].]WS&$YHC1 .!N2%$
MFRV:$4+7>TX(T:J#983@_.1RN>3()Q:2IZ/)Q(1&6:Y6T1Z.&F*ZHNS)>PCH MR3+D*;G/E(Y)/.(7-+;0E!CZ]5VG1LRZ/5OQH3C?G-"@P;I+>-$0DE*S3A M/X(5Z@(_W;#8)SLO=O-XS;'>Q0$+
[1/VNMYSB_Q&*S0'?VW7.<5_LP*6(: \ M:J0H86 T8^2'C+%.9U=[!W Q()OJB!T6W5&!8=>Y1;Y>_Y:=@J-^P#W4;F\Z;(P.N@WMQC7:-ZZT%<[MS2FZ=:*/L*R'
O"Z0V]7NWVVU2_F\3OO=0:K]QLI9>>53]EO;O&MT=QLT9YU MFE-\ZT0?:[F>\4$2WK:U/PIO=&MT+F&\YW.;\EBAB[&.N\XPOC7ZMX;X0;^9 M1;E.>ON!#IR(P@I/K-NV0:YLH%46V<54C;Z<
=\=UMT>\2*=[H[Z'#A)=! M1P&#*/6")C"8V"1&%WT0 87,=Q[I!GMWXK,$F)XV-"?CI1G!TQ]]1L)M IQ M9GN#?6J#MMY@9X5)'=]SS!YG@,>D5O_8LYAJ"\II+-Z) &X3X8MN2 M!Y6,
[1!'C%'659SR'O>"2"ED37PAARM\0V/'TB(E_'; OVG6E6_&7,X6E?X> M%KJT,0G.I!]R>#?5O&WE6.F$&(Z-1;>\3LR8N$UY&U][03=A^5WZQVZ%IB?"
MQM&M(+;3=AD;U_/?.R^@UVM31#/IB!S2C'77347K>R$&-7/9[4P>@0F$][BX M9EX>; (#B)"6V?IB2SRK Y!P;I;*Y6ORD:%FHIJ27',T<&"5H;1PAK<5"V7E M^/L30EVNWX): XKH[&5]#%8D%?
EJ4E%8")%?C5\%_>V9C#Y3T@D$N7WH4_C MVL.F*8O^.[1CD9*5\^9+\^S21,D^]O:<\Z)9Y9NK27K+8![2??I?;^B#QPK M66AV,+F5X'R!V$&VHVQ0X7:8*.5-06]%C/$A
MW.#E%]=V.T1QG*FX[1C?BP!.3.]OBW[9<'C7UCUTF#"K#5,J[E@F$:FX62): M[1B#""2*TJ1CI.%V)SY+<.EI0P/@Z4AY=J#45[^1 *L09[9IN%,;M#4-MRQ) MC"0-]WI=G".?1MMM%-
ZET>JWEH,7;2?<>&6F<]U!:7T/O/AB*/?@(U*^#+V. M?>[3\2LI. %$ "\BF(VXGW5O>E XDAD*HG!4O)(Z)T!Y$P5\/>WV<'0DG4\5 M-8E?&&#G,1\)C-W$6?UWH? R].4?*
(>'CMAF0&EV@&=JG184;",S*V@T5F8L MO"P$D) I^ '30/;!^+B.8E(R$4G+TTPE38)^1 .4=,48 MH?Y:\'7:_O:,BB^"H*'_G$>PM/"QED\[1T1Q[L'>V@RT=KZHLX\+MJ M8'"9$: VPFP$P]:.<_'']48-
>I_CAR]0'?NQ<$KQR8)@+FZ#9'? MV %WK+?K6GF*4ML:;SP;R-S7:05I4M!6?-=ZP)J/VR/J>TM]NMWE2?*NP[1< ME1@]$MG0''>(MNE9OV@92G3UX ;=54#5!M8[P!VB[R@$T:97@9,T#-
M1])IM$41HOG8?DL#/XVV.QHF=3G< M%LCA#O"A=JJ;17>EA1<>!FLT<&JZ@+>2B,)Q003#$\&19*W(,HXAIQI!%;+)
M#76^W071*Y7/*SV7',7A0%)YRIF*PA@G#\)T*T4(XCU[L8\|L51C^X<$-1 M=UOT2P+%"S<]=)@PF1-3]OE8)JEDG]>E7[H "3_!\J^SQY@<19J.&SXE + M'RQ#O_H'I>4-C1D4
CJ\]+,*]H"3YR\K<1_GEL/V^7I-M5GJDPN!&ZS2T7D<@FD-9U\,=J#RD[J;F'N""%!B17@8 . M1"KA!,EG]CW!:*"Y-"L&"?AZQ_^TE')V@\,87]7;AF[K2/Q&@14-3HZ!=3N! M1N=AXY+8O?
EJ,6I!*/\K7PY+)<8SSUWJQ>DL#?1 'UD8PN"I,],DR'ZWW^WD M[H47@+070?1\&:ZC>"MV+5INE9KWQHW6':V@XK)A5[P(W%6!OK&@\I$ "IR(MPLKUC4TGEO!9L@JB9!^+]+I5?
EN33P$+QDYN8^:UWF\|YO-IJL9DQZUP![I& MJ^HCCY4F>-7)VC_6C/9\P-_< %KNFQUEY5M9O^D?O%&P6*Z9]S:WW2T:X>L MTBKSB;\7=6;3#A?T%]_H48)0OK.N*.
M77/=M4GOM;WP1G@'V2TEN@LFXCQ0LEF0C)'S;)^1]*_68-4%O+!*ZKW8JLLJ MRU-=AAFRGK_L^'J)P6,JR:6LD.5_W*>?H_0_J8"U_OTHX SN@=8(ZOMU[4[MZF)^O949D%3#:*"]A)'O-%
MAKD7W/&_B'5@6_4N6[1Q#@&C6%"=_UHAC'>::%>]OF&M2N%DMHC###=\C%NQ M79!EXJIRV)D[JFK>TY?T8W!,/)BE:];R("<_D45LE>K&]; MXL_=*
(G";KB!ZN$CLKIG$M0W!7&KBAJ)=%5.SI M1 OV/138\ I;\8";QBTC="=B;R!0&@ MUXM5HN+F+EGFC*C!'!C%1B8*QKG45 M.:5)_'$$PWW%#*>X%D8 $$H<7"Z3])H2^/6X<^T-
W9@Z&2%*B@8=<4,"-T4 MZ \&@@]")V\? HV[S]K-6P8_L[ZS=72;PYY@)%-<1Q$Q]W7"4Z])_AA$P!LCGS!9$L*O&!*I]'B=F<8\1Q4TVXW/_MYAZX$[U<>J3N\$N+
M+]M&#GWK.7EFXWBA:3H7W[2'F$ 7U?@PEJ*-3T5.]4X%7)A.^!IK";>LO: M MCZJY!^Y@_#VX$$)77.\06DB=%]_7687\:^8]Y"5;G!X02W)5,TUI;XBE_G(MTI\:;FV]=2>$-
DJ$*#0@@6:@B8RRVG&JB"EF"L4-S8<";4C7QD'KQ M<$N6C29>@Q3ORXBW7?*W:-I66D.)XD8?.S:K3(\'4<2+19;TZETP0#Y+)%]T M4OFCCK2/JBU:UXZ#J;Z16&NV6J]@JR?
Y!J*M1;'>5U&;WT_#,-J[-I%-1*JK ML.@EFS,&SSF%OFZ0;FB&$PK:],H+(M:U05TEIUGBWJ^K1/#B-@N9O$#_Y+$ M)K:35AT<13%1M+0@.T+ --25TK:;1\CH*DO5-YI/T%B\$;.AA-;6EQ+%Z?V<
MH[,PLJ=J-8Y-/QPF/Q+UZPI^7&1]OF?4L7G #815]U+["I/=Z-/B.I^SHS$"> " M.OE$/:#M*F6\3LVV_?"V/O-SW\:][,8.\W)@>W"L>+!"WWVJU61:.XY;.1Q^
MHND&WI5^HDDJC_5"_S\B%J:_\%\,QJ'N5'#'=D^KJ-'>D03>^.^K2/\]8(' M/+KRA4_0\A<*J.^X]LW=:D/]?4"OUQJK7+&07L++0AIC=B*.T:ZVZ+R**UQ M;[R1T4.'WL>U&2M8OV8K&,F-
J.'R%1@2P='1^[33641K!3=7T-KVEU!/>ND_M>3R DONHQ*O2-DKK]HMJ%@CCQA%[MJM>>AM*%2_N6-3-TB MTD"IO5*. M!5&AJP)6[C-,\!D2U6P'-L18,=N#BD\L?*3AJI)EV[(RZ$H#-
U;ULH@*2YT(MX$6@?FKT/B!6Z:,A+:AO#.1-Q *C4-T-PHS#P:+Z1(E.S'N5ABBNJXXN6$< MP\0=?01E;^DNBD&2EJ&QH3GNT&_3L[+.U[3%&\ZM$O@QP#?C00HFJ$:B*2R)+RS!\X.GC%[E?\U?
%BPO3/N M(.]F@YK' EMZX@WUCO+W]?6/^0.)..%?+ONE7S-_G4=\U.;0GU2T,TB57G(MVRS<6[K@#G(3?:O+37U[O %M)/6 %5-)'%T CZKZ32-K*^3T=%+ M-K)Q?^!D^,G+X
)NN$P:=@7=SAVLD!EX#3IB#=XNXD_Z!*;V(Z%'Q1&Z(+; ML3U0U;PWB_\.W7%#0%<[&-6YGPT0=-9@E/KVZ/!@9Q]<>P$.CLJN@U@<$NAK@-,1*X? O8HMNV;AW6#;KA#U%3O2KWL
MECYX0]98\MXEG8$!*3F0D@6:&'9I!&QYUJ8'VAT(X([W[K8PS*V>S;#=0X=1 MT3&N:*I3DJ@EVNTXTHE#,LT;JF'EA1_L\D6\VD/<[@-M8TJ_C5W!AU MG2]#T?LZYEFEI)=7)'F1G8Q1J 9:%
)=$!:N@KTO/NL^U'"3=P#+!.Y3YB=S)X(62(,KWO*[:]?X0$0US8!M53;$4A3J50 M9IHQV-B9++.:! M6#;M60=E-NCCQSBK6HX/?@LB92*J4"23"ALRHK/M6MK.4VU')5<7R'B]H[$'
M$\0KOMBDXC]Y/K,!Z)GWQHUG':V@0I5A5[PHU%6!OD%0\"&"QT+^D[*AP0V MIC*&B@A;#E#;_39'AD"813ROO ZB9U'D_8'R.=2*"CQ^>"7IAHK-8B]\)?O0
MYS,L^,NC!RF#8@HFTZUVW$2)R"=\C"EU5B;OC"7>(Y=_)C=>K[/#,R. ,>V+ M&UXZ64 %%Z..>*&EF_@#4GP4+A!1^?LE"9Q@PJI/A')HDE3U0E07H7 YE/ MY)OK;E0-9-8QWT'V48I^8
GZ">R@1OQ.K?A!RPHH(762R%9N3,$\)0IA[@'/ MNF0W);-EUD<:TC5+.V[\]J&(&R4L6*M^([@S.;RX8D,I&X%6O+.57=(L- MD&\S&?Z !8F<6FZ_W7KQ*YB*25.EW%0T-
]5#9BK'#TRNUW0%F3V%36Z]E$)N M7[@295;X'*HC1O4B.1>0ZF\OS;.4G>G-:8&:&4#IPKV*D:!!*0J CZ40V-I]=7C'O@-3)U)S M@*9^"ME I9RS0*/L+!U6+ IW?
(#DSEPIY1.V&)#)9QP58RI>_7R@Z3.E(?%* M^P6E.$ZV>.E#>ADF:2QN_%VUO,RM;XT;7%JTK&SG.5T24G8 M_;O98REZ%86/)YS[EOB<@^L9@JICZ\O71AUQAZ:Y[KHAOKX7WH#M(+N-D4BX
M]SVX]T%$HQRO)S!(@"C>EZM5O*<#%@$&!.82_Z:VJ,>!MMYSP_C'6R$0<8, M]P1^4HMXF46&3%K:Z/;46^ M2DDF+_;BVA.O+T_)S=T7QY>CSK>[('JE]([&3RRSQ-&%]&4@Q,@RB43]B7]2
MGQN01;Q=TF6Y9Y\?SB%A,DMKSK?L,IO#''0LE4>J0;'(3^_]["$M 2X@S0)N M.>SQI!4A-K$R!Z;R]98'8>^5(H_(7N;6$1-EP'>W@/LE&TUN^7]CMN(_W4&I M-QA]DMLH""ZB&
(3LN)KN2W4NX#G(:O40V8OD'(!PF&(V8C&7@)0B$"&#F!PF M!*0@F1CX4,Z1_% .K*/YNY2<#*A< '5FZ,5V+5#0ZL*FI# MG]%5X(G$":.K7FV]<*.-H=;5ZUV-7?
#BA:G@PPNJYPPF"O8G&C]$;:>YQM5= M!<-_[+V8XT_P*N^#%K7SRKG&AT(X86,8>K8"*:<+\D8$\D9/I*\|4TH7)GJ.3>5EYDJD0:* M]FD"=<18^.AXI]R+X8 HX1.M?..+K9:A?\:"?
6HXX>A/;2X(U,M*FCWL+J3F M@$+]%+)R,R/C# L>,/Y[Y#@:3A33-KV'LN-$$&ME)JB@*N\+S M7ED),_'[81I9(Z0,(H0338;;)LN?Z$D%=>+$4)UZ/U;B/>SYF@/J.^2OVL#K M6VNH&?
PD:@:+TB]Y*3[Y)Z@' 3F;K)!JRI0(5Z:ZJ-KD],@F1YGI;B=_#DU5 M*4_6YDIW-&3:.B)?)H,8Y;@;=,.)PUWU5J=O;7WPSM., M)1_V\ *1'(C" L_$:W0;J'%?=^VUM D+R9Y/O\(D"ICOB87A>BT:NP&!-
EF4CX\37[T'PAV)4:;L@8:*7ZA6 G4G@!9JA"-F(N(TX* MUD3AO8!4F;P%NHTI=T:+BC*27,5]D-U_S:["PI79LC;B_TAX&Q!0&"^14EE* MQK^.'[TPJ]]Z6@"C?"GH1F8U9VE7%RST.+)ZP1W_BZS"*+[-
X_F?%9HX(8%M6SN-S,(BQ2A%N0E2J>B$?>GR6R+EDIJ5A?Y+*2I!!6H;_(M&<0%)L*C6^GKE$M6!)9712"G1^:].;!J(0+()UN9]'68X!M+8-3I=KU"B;3QXW0#T_;!"WOT_I;F%ZY+^ '7F2_*:T'PLY?
\G+\P<'5UJ@.%UO9H <),TPPLFANC M!@Y#T2W?ZA9O@%$?P*00@')2"$"X3),"2PCVZ%!2V>0,Y7*3LX$\I7OQWW" M0IHDV39D4K/
-.V#$ZLZ:5S9Q6_J@&\6W4WLWDZ;$;.]V.OBNE*$VG6>K@UR MUZS3J.**:@/$KE:>KXVZ:(%(KN6LW%T M>86CFO"8QY?'*O8NRPOEAAF0@B-%R5X#/5;#W^?J4A<0C(F/@.W*_MH?
48]X&"FKM$[F&S8XLJ9IAH$*PER31BHD5[S-+-\07 WX&O@GQ*9=!@@N9<3CWM?6%63CZO'!69QFE&.T-(?OGL,O3ICO+_MA.D%UV#_/_^O3'B9]]+=%^=:&F,]Z] MH^XJV+[,L" %-
U*RT[]>JT46VTXC].UQ>WAC1JJ[ES;$*_O-HO;UU%/ MHX#SB6!J_D35(KS"9=7?K^& &J;_L!&@=G)W4J>(!Z_?8Y"K_S+/?\I@<)K M?,E1>PS3GPKN .AI%34T.I+
&S1]%7$93O9/([.BU,GR,::">^.QI+XU3K\W MU%(]J-0T1;T/9"3X!$>7N0BDD&'RT\NQK*!3T.V!YKC:%H>V!7DG(SG<&+VE M*8N%"-D/)CC,]R>]#[P1;F*ML,VYBWKV5
M_$B0"4.\-0Q]+"4L(2L^QV%K!D^C0 J!/^D+95-;#!B2C".1+.&U"9(S)?<1 MR=D2SI=DC"=_@$#HB89[VC)!TK7%":A&&JH3 MH=J&>"<_S>+VWW3@00V/HTBZKBX[JE;/NPY]K"F*<]*NY) F<
#K%'-J7IW!_UG*;_-A:V8LHC4UF(MA8M"=B +E/X6]5R$.&0% !"K\O"Q*OYMOYMR+C.]I01'(E@2SI-TE\P#O'TBCU1_Y*;)'QD#P$5:]O: MWZ#ZQ]=/WG]%
M\6G@)4VW:KM1P!T4/:RA1D6'[GC#HH\2O_TH\W&^2E*V\@'RB'IPQR+2220M:"GUJ M4?WX4^3>=(S6!Q\A]BAKU9TT/F5['M'B50>/(FK]2]<.KZ<4=A'?\/5ZQ6.LAT]EZS'TH^TP^.L M=H,#(Y! &
(&51I#OF."*^"\)7>^#*[;6G8$8=IUKQ!_K;Q;Q9;\Y1GR-]*.$ M_()(3@18(0MXBS98;N$YDW\6EQQ8Y..*\N0V"H*+*'[V8K\[,E8[SS72ZVQ@ M.+HK/><8[;7RCS7"
R^2,4,WQMLWA&Z4)US68"U9(<."G^,HZ3&_S[O--OXK M>AM&ON@SRYBO2C[6N9/@@BW*[:@NJ-2\D;P:=__>3HPO5ZO]=B^*\JN3D^ZV
MU!.:+0ZTV,80&3149HD5;;J,A1X*7Z(RM@HH/TG3A/01^/2$E+$LI%K 4U<1 M\W]U^M:+4YT!ZP9*5%_PG]>*DY:[) M^%QG"V$VK6Z(=S98SA(\L>SX+@]Z,PLAJDA, MI1C(<+?
&4)_I2WK_3(,G^BD*TTV/)9X9T=FB9@>;F4X"VRG.$O.ZZ#72QC&P M71U.#!<$XIUQF-"=A@!^Y(RNQ($T^?!N03AP_!$_/H'X]\^1%=N6 MM-X2&AU8J#\(983>"O8BD O, 0'F@CI6C-
6$.W^>!^Y<\&_#FE4S8F\-=50;#0,=H/26 M,*>BCP/(?XS01PKIFH"G+_,!'!X6WM&E<3>'. H-AH(.+SMFP(<51\7@,/[MS
5P;)BJ"7!^P@\X2ZAT:!5U#BF^)>BIM59__*F0>RL@5*_4M$@DZW?."8_L M6NU^0V,JC."V3).X;DUE;2OU-86/KY5/C"HV=:.%&W4&6:B^CE,'0GB19I@Z M_2OJR7P=62E.X>:RL)/& %R_6:!?
#.MZ5:]\M M!0/1(N"C0>J:IK@C, F?;+:K4>?HZ[-JI?6 M0NU5KR N4CN!_)355.WKMCQ6R,6X=RW?@0X?A5;P\J*<(.L&O*;V../,6%-U MB-,VQCNVM8O>93R^!G-E>9C=4YNMN]CD1%R M9!G-
MO4[1K:X($:L\73M_Q;+\ =@>V]*U:Q@?_: #<FVM[M"=:X'\Z8ZZQYM@ VZX1Z5=Q1!0M+9?V+L84LPOL5:=P\'CN1:4JMESJMG;TH MB\<$4Q6H/(WV(;>(>
P%*FUK:NEJFN&$MS:]\NJ4=6WP#>>MDO8?C$NB697U M:2ONTAVWSX;+4GC]H9ZU#Q)T[8O723M;H*CE:]H1ISMW%]^BC_>O %PS@?P" M)89UL\3JASC=L%Z';+ZG?
()Z4E^+74NI&/N^JR]E0 M/\.)&[4:Y%D:Q0>HYRPU8EJ>LL19\A.?KW@%LTFS-.RI6))R5?-G+'WLQ/,G M/C7=[K>?(SXCHC>B9/-%%-_3>,O"(D\FK"M/UKDS6D3H88,,,CKT1(TI??08 MD&2?
U08G._[?&&#F><-6&Q(*]O#[R4)C>'NPAH:\!YI*8M\M)N252;1E,@T MI:$R7D0R(Y*;,,A]U1@YQZEA;4IC9$;H752^!OINZ0,?YBZ39$\/B\$??XH6 MO.JTR-!)_0@U_-0*.N
1@GTHWF:/!5G"!%T"G_J$1\Q3%'!ATIBM2.K%CU"D MW%MM&)\E^U-"B56E)3$BJ4V-_V-HPNHTF>@&B5@NW=*MW+;CP":FQCP(KQ\" M]MA40-JT+TXTZ66!ZH42@XYXMT&ZB3]P.;X@!1^B,"
(E)U'-=']THCO-#L8T MMLBG.&M9;S263!,QR8%4>D!QF CRH=_2>]?N4?4DXT>:@Q9ZJR4)(UB-X6$@B&XMY^S)![PG'(&,J$E MZK-U/A=6*-@1P6_J&Y=KGZQY[%U.^;9-NY/TZW[6V) M_#RC4V?
48W9/549-Y8 M2"^3"UM&[L3V6AZ; 5^*KGN;:%W#TE$.+!:Y?U(: M]T7./B30@F=O>^2'.UW[HX;0_MJ,CJ**:-B =-'JKU1L#'YRBMPR>]=152\9> M>R^<&-
M1Z_:UU17^5#E3P<=88UTYSFJ;2O>R3H7@96GGMQ6EY%[T+^)TD#?8 MLE3DY&V\]):*N=P2;@1$]]&-]WH1Q7]CCYL;(+*/*=B@9L-X"I8XH6%*>YO>
M,1W*#_7T;CKM+4P'8=*WS8Y^Y&D\;)-G(L''7DIB*1618L%4<9^R@/V3DB@F M.^^5K.0\$N:3*[#+(RT2@[R=MX+G_N#T: ^)1?09LH62--[+(FYPOK3A&I)= MIB()0$=4EV:=?V$FL_\
$^*24HY"0A*;JM?XGU$N+"$2TM-7)++2X3 Z.[L M.O\&/NEB1!2 =X0L;=20MY26YP',?24?X"GH/I37>;6'#WI:8LF6G"Q9S'#>6X[0=3@95$] M2_/4-.-(8DCP%_H.&2$"_/_25K2C%-
*2>PG#@!SD>DVD M) 1$(9DLY&+BIU-QF._6T,44!YL(V-DVNRIW'YU[<6@5X+O0GB_0=[:@*> ; M$YXW\'=7\K9Y?=]^;** P)%%A_G1F,\)^,&MV)?@^(B#1[(:!
M"1UQ@!/:NFPLKC:!7OF=Z%]9NCG=)VFTI7%YIPK6'<>V[-H=+;KWLD-QG[E# M7]08W4^3@3<.I6?G51/DRTZKC".)"I:BU)A(?E/_C\B_:FO1?MPC8"+'-^ M!!B2G*-R)5-
47IC^>O64!LGW/8J[:A/C'VP/TW EKYQRO!Y@CQI2\|=%G7VZ M8N0AG;>!EUJM)L+.5<$_FVXL $EOPO\,/X5G]^'?^#]WF#%U-/L9XFO)/YO< MH@5;ZY92YZCR(686GN3S4!_FJ'-<55XAYO/8S-
N^MC.<-X03+> M6>VQ6[JB\ #Y@DA9Y)/HN32N"@DZMMU!K8X V)*5EVS(.HB>D\QT<68Z\O J M-OUAX>^%K]@0ZC[Z2/-O^3-]2>^?:?!$/W'$WS3?TNA%;KXH96(G4YQJHC5/
MI#+2:#*L$B!U';IYWL^9F836-/3!0&>'=@G \^"-FV+E_CD#VH7"C MD'D;,'-HES[PDM.8/ZP<:3(MG'#VJ.'$FGF:8.1/J&&$\Z-6@$0E]$:@Y,@V MO<"DH/(&X.18EXD!!03 #2GV3-
0$*G_&#"H7W/PV,$6E\S8@Y<@R?1"E(#)_M0#E695H\ ?ZHX<2>@9K0Y"^HT83_QPJ:*'3>")H<6J87FN1$W@":'*DR,9KP MGW&CB34#-:')3YC1Y'Y#8RH.R 9/]!1";P-
/CFW3;\&34YD_HM3H,AFDR%/< M>0"+13N5I###R$![O1G(&-(4\X>'J4%A% R(4B^P@0'#(Q\D4,5W"[P]_'GKU[VW4Y@1(^H?[] M$B8]RR"(GD$M*&01 M*]0IU9,HWKMXNGCX*E]!>;DT:_JR
MVL#3VJ+;8Q3Y4/ HSZA-X:WM-8UC^=!QDJHF!&*5+DD2XT#,]5WF_;I'\3?_FDES3X7;T%*3KEG M+"N>(:4D5\(SX.KD82'9"H5,VNF?&D)L^9)B4KWQD%2O/"2U'NYBYG_&$N_Q
M,:9R_@#71\7$H^D)HY8N.$?%+OJJ$_6F]GAGXT92]W7R*G$80O)+*E9?,2JN M/U]%SWE94-V[&XUM<3JDD8:'E1>.&J*>(AF(;:DTCOY]C,>B%@ ?$XJ2KDX* M(]BW0EGH@-,NJP&
[>M)B"DU/U*]Q/*"YH/26^K+231?0J>TW*P#2:]X 1L>= M9@=,#2HX BDHGL$7/?[T50XGLH\&OC@G4K!"!69CVN!$_]5;ACFUSGHKMM4V MQ@]H>AT/4>RXY3R@JT'N"?&J4BC?"42-
8(<2EZJO+#B'HC%U/:E\E=8?B]?XA?<90(E>VM$!1&'MZ,%V2QJKQ>5:'/VS[J0*6A)5I0:=,N Q5=,]2@TBKT MZ* 2@01D#2*032;#E* RF@4$82(HDYRT,U 96GT3
M,RANMGQANFM;QIUQ8E0_&ZAGJV8]\9ZR=I3?=CJ'8 7'KQDS\A78]3E]G2 . MSB+(6^QMR*+[W&.A:H=NT2#[SCD>#C08/R(D0RJ ^"T%S0FL(G?'UQ4C! $JLCZWT:)2G9!?N$?/CO M=C9KRL=
(&@.PN27.J#/0+MNLT35#O5G3*K2=65QQ@8"%Y'G#5AOBB4L,^6N? ME5L$0,"'5\F+.$9Z-C_<-@/L M,9/X3 ;Q#AX3VPHI$+RQ9CWMY?#9-.>)+Q/H>Q-'*R#O9B-9<"-95;X,K.44?
O*L58\E'N)H#3(C@XF;%XDYW)U5T^ MN,-0:8 [1H]UJ=2Z*3[%&W-Q2*4O!)U<=] MS*A_PW:4=Z5)8*764^<8=)#>S4AS*;ZBEZ9R5&G:VOE6RC72X/>1 "D5TN MT>3I8U/8IV1$"DY$LB(%+[?
Y95.8X4;[K8L%'/W'GNWL/BA;J M\#7%>L__\RM<(2![5UG@H,=%)D,"Q,IDRX8W #B!(920#'CIF A M+/L+A@B0<0)[W#7[@1U0_!OUGE[OX_WJ-R,4;&N.%O:,],QPKK$M:F SDWQ4 M)-N
""05,K@#KG$-(:@321X),DVA<-V7:@>%E@_1$_TYCO:A?\?;>X_TW@M__MTZY#VYJC12$C/3,4:FR+&H7,)!_]W@!*D0A4A:2"4.$!."T;CVT*OH#(RF M4/A1*IQD"JL.IMV.I%
[!_0E(>E(I+7V^X=FGKE*H_%9P8-] J MZF9U1Q)X=[3[*C+LPHW"D.0[@#XF0/U(E*?M3 ?:+Q0]0')+HX>(;/$6LPF<:K$*_^MC%7^R]_\5GD=K^M#Q^19RP6]6NW*\>9@A-:H*HZ
MJN#^DM#U/KAB:UT9?K.>,PWO8^V-XKOL-L, KQ%^E A?$,F) "M<$6[1!.=) MRK8>O&"UE]I"Z2DG^S-:;7^.HZ3SV)UWFFE@5W0VBFG18X;A7)5[I$@63!QM
MUHRLN7@,D^S4D7K("?'P;=;5:K_=!P I9W!&B:<8UE?$KT6SZ;Y M8I->8\K&#KAQJ5W7Z@.^NM9XL<--YOX)-)(T$;3A\IVD3@1Y1T_HCJ_M$]!V M=N:[7''D2<1;F@UE)C5-<0=CDWY'9[L'[?
&8*.TP\YR%:H.ZT->*MA8]5'; M>%ZNJ:_H6-]R/NYIJ5ICC8/V+\M8]\H(MT/Z'$5B(L:G95Z]O$H=*6 M"M_MMUNF+W97_10M[M1ID1>U4SY"C2BU@HX.'Y+KI*7I;.HIB;DK0&=?%SMA M?
1["Y[JP/O@4;5C7:9&%M?H1ZK"N%73TL#X/KWBG*E#CFQ'"E33A7HJ]T6=FE< 2.C@W4XC1]KSG5@.V7E*T\ M52M!VP!?S3NBA=2.NF#J+7_G:5IGAG7H[;\72UV/
FYJB!:-6_3(,TK9##3WM4O?.%"E>?/(] M%KP2/WX5VQ'J%'V5,9L2=\;3F%,6.U+J2BPG/C7(C*NE[GMT]3K#@?X''^&$ MECKY#]]BP)M>5I&N=XK\|9,%XP;&V-)/\SYW60T+7EY+?J5! #4];ZFX9U#
< M8.!_NN!1&;"44>VS]3UIX0ZI01:J/./=AQ#>H!VF3N^2:BP0)P]\/%I4JLZ! M# OR0-=13(G!%:3%P?TC(H7 N1>\#((HF>/^\:"@%[BTTPQI2_"_#73;=HQ
MV>UW4!Z2):\)5%T0AE@7#%S@V&7(IQ#TWGLY?]G1,*$?:4C7+(7'*5FXY[)> M[])70I/E0R(>K-38M!\EW!@VP#HJ@O4@@Q>_ABC3-W(D3*9DHPK^3;C^X<% M*5F3DC?YFG-
W4W/%H9E2;B8JN3J9&NWCF&.GQ@ Z1&[KA!LHS'2NS&H:>^ - M?T.Y>Z>/2_*D*>(=56>82'-V%,3DVX=ZS2<)Y_/UFJY2]D0+Q6_Y'.F60E3P MB8N L&5Z0>$U\0 V4?
=BAP6R>"'&IG*]4V!S&50D M LJD*@=? *4D$X44LAQV6L #7_U ZA!8Q0FN ME?I5#*&!]WX(9YL';JP;Q:*UZR@;#/#BWSAJCHV$AD H3Z3<+LE0V#6WU?%\ M#Q$:@NYT&?I7G&E0M-
'N9'>G,DM$:[.* 6;I2,P.E5H5&7\&)D00>ZE"'"*4] M33 "SF@FDX8X!I0%":E(EAGF).M)Q$!S>OP/<$H0LX>].!X8 M;FL]X3>#="VVZPES&JIO N/:=',&<*5@I"+97)!M+,,J=EFIA!&A&A>1#T.7
MX1E=TSBF/F\@KYH5&2)%@D@W.W]9PI3. M"@98=-AU=H"C56!\5)%/XBJ\,:*&=?L(@DYRF/BJ,0I!A^OU$0:V)$*:]L4= M_ITL4$EL,NF(_2[B=][S"NXP+9LW43!&&@CQ*#HZ ,_P4I^!%@
M2"HKXZ\A"];OC MO:989J1F!H(=[-,(<@9T9@1B7;2Q"E*:PRB,\[$I;(3I#.K($VO_VH;SPP> MM*_]UK><48C;>>.V-HA'>],WA1=U.P6IS9=_:/=$Q1A:'S6^Q8.UL[Z

MW6AU!NH\RWNJE4>P2<+Y"HL_]=TLQ$M=^RS.B;5@']?:3&,M9-;\^N'"3A9E M0ZT5C;(F[.-1.SHT)1A#&VUG*0[#.G=:;/R^Q@9V-)QE.")IS=':.<#*S)X] M!EQ0-$7/:C++UHUO@?5
J]'SW+BS<0=&SW.E[VSHU"@4:\&.[M#@CX$9[)^!'B#XR*+]CN/;C5!M]ID%"T9[Z"Y@:RB,9%702K(U5+!EZY?14: M[/';@X>&)-IEXF5G@WM^^?:,/LOP#12H:0M\$K 0=V&-Y+313Y J"Y:$Z20B
M4-,VM)L")T$!CO#:\@!O$],^P W FXK=8YHH"L*G3,]DUR_9ZKV!E0/&#E8E M&C#M/TI@127]Z--;A#>:- K0RPX2;TEQ>^\$JLQSS#S^C19M0;%ZC_,W$.,- M*1HCV
W!O7S['@'WSM]&WYW.8_@*8P@B4F@G3G0" 8U;RRJXT.^]V']68*/OV8=LLO,:YY>%+PCIHR#7RSDER1.7V2M3J%-JY7_ET M'80Q_-/)SE=WB!3^$KYX(-O?TJQ_S$KOU"-2KX'2%+FA6O((JZJ
6^@[2/G^ M\BJ(!(E6K5+5V.=WFC54F:KO.*=GX5I[P^>::HT6'!-UP,N(YDFZ;GA*?.=3$+Y@Z=>"Z45;&M\%V%; M.JZ.\IJ^1.,DNDI"C*8P!6D-V$;!EMB+D$E*%5K>X)MFTW0^ M#Q(TR-
&P!O"5\9)/I&I5;9-#8)"@$MHZA]BV(:LKHI11N &7B+4/D$[B>M < M<=!$/O%]Y>(W7?F$S+PA$*EZ@%P25$);/P[[-^UHE7\.=FN\S$:I7.\ *22B M :W!^RQ@3['"/SAOC;9'>;T#9(^(!MIZ7UAX0,,NQ
GJ-W1>T+C!AUX9SNQ5 M/4S:B"A!@VN$K8\]6S_HM(U%G;YP:JDF17[5<8#&ADT\RSR2-#TJEFS<-GZJ M?E2L0AV]?S.'M@%%P/+YOQ,8 FHH"-JC8^$&*@H\/QI/+C[;.-^IH$6=@RW5 M-
S9TT#=S@^'5+UG?^/ /KQ;^B/24C;R@O6?N=80QT-S1:*-#X'P&4XGM-< M?A\!4I*/@]"E.V<:'U6U?]B,U:I%59M$.QY_DE80-\%HL%VUN?4.FX&-M*/9 M/-L]MTKC\,GQP&PA2BYNQ<-
F5S/U*++>TEYQRL8=)_C 4BXVL%=*^6Z#H-6Z M-VSSM@Z26^HUIN6QG7:&E4R1:FC&;K"JN6.$RL4[UQJJ3>L#NLX73W$D6IOK
M#I*$BM2DZBF=;2;C[0,O'29CR<9MXZ=JD[$*=6@XE9HYB,X6V\-Y*8<&YQ1* MKF0;;S3"3S^"2JA&K3GXV8[7P00]/!3BI*J8^F[V"^#/@239>"V],U"!O@9G M1,[UO^,XW>?
4,S;NV;!W"25.1II$6GH"/>H3#S*%Y>;: MYLJ]VRP(!7"A%3]H"DDI17,L-*-7_A;=I< M5=>GYT>GQX?#0*5*:QO%C$/04WO-_:U-^@=-PI9J:AVPS/B]$I8>_W_L@/?J M>-F
Q*YVK@]CM5J5I0Y":W28DLTF"Z?I>%@%MU[PX\Y?!.$ZPYCM12)8>S!S M6AMY>_]4NGA=A&/ZHDTTA1)[I:JJ.#L_.IF8A;X%@G4^B C;^_1YE2NU(C32 M(U@DOGL+D&Q";Z;(%8?-
CH;R6Y7#CN"I?96>$N[_"E6FJ7*A?BE8727.0F[METG\+8C_"=*!47?-EFUAF#11I0BMS]Z*Z\;_?2KK&:V;?Z2_W?]E+EY-TPZ> M*(,U=)%F@+/^B 9#]M5K&,V]($(2S*EX^=I#'ZIH A^QD@M8
M&#&/<_&0R M/CD^0O]O]&&T:P;]L-?2VO,CAO"XR1=T#OZETTFUW,>KP(\"#[H9>5+7JZU2 MMS>&CK?=M=!\>Q6UV79^*'?C&6%WZ=4=IVC%J@0?CR<79T9&NE)X\L$N+K"N M+8/^0?
R4K-=.^#9;/,&E#Q=PCH,=9!&HH+]\0&JL'/QUC5!&-*M@MYO 2R>"$7[.6!J"OLM$F3;V531IRSS!1[*\ M(50N<7\GBETV+)G9X+0^&U0;LG*X?PD"]P?T/(3U?A*PG2B4&4"R;L<9(40Z
MQYL&Y!JQ9> WPK22W:&]V(I&/^W9^&EGD\%SZ/@1TA.^S<7^ /4PL0)SPUE] M;BBW._J!&AY56K9RLLA](QZ<,'XK]Y\R/_"+=^VJ1>Z/^'P@T4)U5)P;>U0A MBEG5&ZN=F/U=^A_!*_
3(#&TQ_6AO6O$TE&<=@];_K#+"B8!GMBNDB@.UB"D M#F;!6EV/;6:W^ -:K+H]HUD*N^J@;B&JYN6\]ZO%;6S7>^QF@IU.010%H?A* M(-[*C34MA.+@WTKPU%E$Q2(%*!A>*\OE
4+8XE@0YD08R/DEOTP4&Z.?Z M_,4M?#<2_54M&C"H+B M@[5A:[8,9@$$RR-:I;1:#"D=C?DL*CKU%2I_X!\?U0=^UNB'M-717K-6#O^2 M5]BBW_-<:)[&3DB?
BN*NN<6S4MI*W;*QCE=TT=Y>EGO+7?G;M6K+I**&%Y6= MA ;%]'G^P>ZLVZ!P$K,.P0T3-S4JMZ5CJB'Y)Y=%H,P)E#*M7:/+S3)\'\GE M;!EE3 46GLOB$FB^U^C..)TMHVAK\@W$F2W@
81Y$#L\14@,%X);8]9Z:J9& M[1>V+/2%4?:)4?&-CH;15MH;)_2AOXRJPE(&EG"MMD.-\R'&X!.M627SV7AR M;N;5FB00^0!M)>5@ANRM \/?'"\!7X&#?Y:[3SHF^!OB%D=IDZ-JFU9NI+?R
M[V2@+8GLHMUN@DE]X6UQF75L&)2WI_)"]=?YBO@)CBQ4JDT_RJJ;<.V3!\-\:]>8FE11J_/O&E0J27PY=XF'1/<$O>; MLG(6P=M N&5.I[OUN,1;((P
MQAW:&Y4:M'(RR/N7]1B'OR./>WJQCN/5[/5#?%P+U*RR M>CR>G)K)+\C#I!*2IJ%8_1VL8F^,)=\:3Q#3CDZ:/S4>_:7XUW_8.M+[^^IX MKT-
OV7\%WQ=S*MLRYAN]\)&XB6^_C$57B,8A1@56EGP20EDC# X%N8?^.4P;= M1#%T!7"_436@$9>I]3,_^_N!^@5FPPB]3M)_3-1=.0NLB2AR-BI!"M MWD]>M)).4=A<<]2@6#TSV2E\8-
;I)PGD15(4KM8<\HP@&?L_,]D@W4X_&:)& MS $$JLW?Z8@M';3B5>6'"9905A MS@>\:OV$OI%4;=/H&*<_X^)"U#@@VD_:=%2/F4);YHRA.#\MTM;+6 /Y);O M%ZS-Q"E0-
&;V(Z#X'*8.=&^I0^)NWN*B*5:O=ZBV$*M M[_6/4[D%+&97*Z1 M?A%$H8P%6_IK/B2G"9QM\HBJ:_^,= U? ;:7L'>"#5KJ)V]4"5J0I[^61I)/ MN,R]HG#]?A*EG7@%/?IK;?P&?
I04%@8^^N<')F)D%YZ_#6JF37&D+IS!2W I96;A/LQ#]=8W^^+%M(FAPHH^#S0,(QL\4;2)#74A#F= "*#^T+ MDB%C%X@Y']#6CN=>!F3>':^Q-3_PL<$-O];..Y@?7"Z!#Q8PEC162+=HRZB7
M#.>L6N)AFBIFBYO% LSQU= NA[43HZ/B//#G:<-)*8DQ>2;[#W'%(G4ZN]M -)(5X.5"][0/E;EXJASTOD0(WKU3L/0\9>9&][E6RU]02KJ3E[?Q1;O;\X:7 =K!_JT
M@:KA4[8QAT\"PL#N2B]JI@?".YP'$"Z"<(W#@*8=_>[#K(-1VN49FO7B)/1G M?O;J' GJ;&#L>%_!^@6$>W1IW9YMG.@,WQVU].BP]X&?MO,ZVJ:"_1/VNI4 M+V@=J9HL48)B]3[24\EHOMYXP1L
3R!\A?E(J]%+^U&[ILQ#Y8^_!,-1(!6 MY6RC)G$OH?9[UK*.32#F-48'&AJ6B]5.=]_SJ?H1_3>$<_2OIQCI $_MT6/@ M>;=!F*X8E!ZQV;0?Y]"W(5E387Z=A-=33%MY.H MBY+T:]+H -FG3
U:K^*Z2[Q3S0\F:0 \KAL J\GD=%O]#&:54V!PS#MP#>:> MDUX+"SGS,FO9,F*YJ>G:R*,YZU5WOGR\1'6RX_&$9I#G9:LS,$YM2ENG<.W^ M'<#E"F="0NQREN!;@H_YLT7:.]EK-
XFV;!GW#7+@J9=[L Y^.YT6YSDX1[J^ MAEX2"ZX?#5L;%+_:2Z[HY$%;@;KSQ"(%D9!==0@/Y,G)%ZV_ S:3A9&P.&Y; M3X-,A^$;HFOZ\[[O$7/,-V^H2OIC8\-=- VC8DG[Z]DAE)M1=H"?D1Z.B"5H
MM'[(#SI3(Z5[O#T"KYHMLX."+(N-1.US#L5Z!C79V8#P0I201LWZ@=^W?&K; MW>M^C^[\U(Z)N7'YEO]1_!0@U9HM U\J[YI"4?N[+YB%2\?/HZ5<@]B!GO"(M1PJH)TXLMS?Z2]ZBM6.]W-
M*0B;L\%%2T'I3/ML$K![B@,?_' \[XL3?7'B%0AQ(*W[*QJ. M[/)#PK2!I/WWU2R6ILLD@CZ(HN*@SG@\PJQC"R&Z6*F;*X3!&[7+L;SE@_V(MI%S&%JB;PT"
DBN@MD7U=]3[\%?'=U&Q)6TV)A2R#@:N"BNSKJA$%BZEK2:8 M>\HC"&7MVL*++F9BO4HSG:Z90+W"^>7.=\$&6^C\^!8)N4I'T]-;1":62*VA MT(8-:84ZC=4R+(\B\K%U]L-'W5O!S0,
(<8X99TE["BY<_] HID9!6I\UC#N[MQ4?$U^Z\J M^&E=\L'(*FCJ:I(>F9456$*P>G6LG**QTH=4SZVDLR30!'X:/5N47E(S; ;$ MLK9 IP24.L;B,BO:1W@F+$CEE_3XR0+J^.XWS^A?
$1H"2)R(>*1MV(IMS!&' MNDX3%:(;)!#-DI&_,(ZFRQ"DHC!-&I32MN&L JNZ]4-&>--F$&NB0%C !L7K MA:# 6L\!G4= HB:]I^QOA>M91Q8Q= GK0R-)K3)-D((6!5%\E>.["^AYS\%7!R)T(#Z%?
PU\6&JP%*9(L@7;"-$,U\KJH40%PPK7@>.3;'/\ M<.808EG;-)XWA"7SJJ &82YXGD%0_?!0>OK+$$B/03S/T"_@_#* M=8*TU45GSLEJ&+*3B!MT5[(5VYC2%E@IJ@@KQ)+K#^(6 M@FGD9M3H$?
+".!&.))(*L-/8R7GB\(CMP90W,-N_V8:WLC6!+Z6 [ZN:_8 (M3L3QNO=76[#BJY8 0Y/1I5_W>Z&[A@G92%ZEJ&XT:HRY#(([X5MTB4N6J%L?CR7@\?!)Q%3"L3+<,17P)@ZC!4I96ZQ%U>'A+D8,2L-
FC -1,\)] M**OBYB?.'00:W)^?L._/LT^-RM\:Y1][OT0_O$MT<[.)L4MT_K;X$"_1S2\K M+?%4>(G>3X9T=8ENGBEM@55\B8J"3%<:-=WB^H])?,Y "[TE[=HS^=X_P1.2'N' MW]%7;2-
O8ZY)T5:;Y@['^ES7W3=T4G_^_;Q7\#7PXU6#*56@T1[Q51O)Y,S9 M#75Z,+>X! 5A")Y_!$H(G+?USMOVO&6I\F!NBVEZ05^6=V1AMO9.6464I2KS M4%RM:)JY#1+:*;U98^^454-
9JBZU7D;U@;&HK#K&HK+OC%7$6)HN<\:.#Y&Q MTP7JME+:5EI\YVY[[O(5FA/X?/ $5N-A]$[#QCK+F7:AQ36IN]S3Y3!JO\-X MMG9J*ZB.)(]B!I*[E=[]B8C#<1\0;L 5W]5C6>=)2*Q:2
M@^D=4B]H&]@M 6$CS!#90B29GAWU@C8CR5 \&S&&:-;%@>8\X]YNG=P;/X84 M>.D%;8:7T<,=O)*B]=X3AS*3\;QP>-5LXX&!U9FM"]-I!@DQ&:=>6C)]!Y'& M$]S#GE3$-
IP;8;%A$M=.Z08>2V0:$#DYQD6MX4)PA#6 M![*<;%K=,<:=G^.!AYI;?@$^T@%^$S%UU]"'^.P:PU>0:X)VJ7-7BY_%D M?-HWAK00M).(O/I-
>7FX6FF[W;ANM\N;ZH.)+NWH+5+-5>"GUAQLQ2R\MJF6 M.L%:I@QV5X&'NAIDU*VGP9A3_ES>-(E9\U1]R)8)1)(/9(N?5J78^')(<6XI M<_!WC&6=1.+:L3$,JP79I6\OJ+$Z] B/9(J&=7P1JK-L)]
MY:6,$JMG&XPJH*BKOY1B%+&CLVN'1[!)POD*'>VVW-^7E7AE*%77%@I)(5DE0#M9 M[V&)3^:!-L[?1?F?%Y$II>S]L' F@_+_*NH51^H@K"9#PYLR4< M2M!Z.2)KNB)_!7Z<)VL
MOP5H$MXE6GP&X1KZVWL!GV36E:ML"TGXB%70;2NA58_N"?_@A=TWKJ+HF1W M6['#M_S7G@+(%>$]020O46)OL%8CI]9%N7,CL@9(,VL8IVILX-A0"WA;.#9\&.5?&66?&96^\^[U
MT*DP]XCW07B/N VN030/8EOL"HX8MX[^%'X*L=,-W*)@' G68]B<@&6GQS1HZH@(0-N6)=!.#IXH:C6BP%MEP(.#=-W)J MV4:>]AO*)@);%?BQR4:$;!IX7CGQ(TCGV6EJ9G@.'IRWVR#\%2Y7#
[@1=/K' MFB'8EK1_LA_,8_-&;KNC16-6A=CM@+I%&T'XE-&C_^[6O_E.7C4JLWWBQ??' MZ<5Q%(?)G' #0RPS.'8(BFA5*-H&<]&S$RY!#-Q')TZ?W<=)Z&-39>[D?%L+ MCJRDS<&Q19-*;+_)XXH-
U[ECRG-PXX2^4I8)MWUX;&NGFD[N$%OY!3%O5':W MXW@.)SD.250?'?:2Z\UL&J7],![.N#/,]*-%A:4&6_J:KBCI'BC@^$-D*:
M4!4QU8YT/YERMW%)4BVC(T%J#=P%HOWJH.D7=9"3MZI98\/BFP9=Y(S[/'S& M/0>7X!',8Y@+)A;JFES=K)."5_DR"BM)*M/58:ZSLC7DG)539Z,)V<7
M[T0C*D5KVJ/.GQJ5O/0>0C@'N^"SZ25+9O*\=#S_J[)^Z-3^ONCTJ='Z;=' MNX^/'-\=%9\?%=]_?Y=D0I@'_&V(1AR.(.Q"Q+\V+U=E6[-E8FKQGDFEY%HM M:+(OH8F/7.NZR:93[-
B9IB_$H_P'%A4[#Z$.P_@^B+#_<'5"CG;5\G1W]8LJ MG5_K,?%,:&9@(<1AY"R7(CQ)-!:OL^>VG+",#V'@)O-X5D0FI<3K)!6KRG4ZGGPV>]J1QF 'HY2(ED&' M%YLBK"PU@B:UK"T@2B% !$Y0-
OVO7^^#'\4[!.Z+UUI9"_$05"S9RU!,0 O? MKY(DN 5H:^_F'MTRT-;K#1AF06$M?(VZE:;\E(B+<[WPT, 5E-#TBU%VM"@: MCK4B T%/3"X-MYMM,;M%O5ZEP?*O@0=?04C.4,HH.1
$I<33<%G8%L@9GCYN MO02ZOSJ^B\HN:4#22@X$2"GQ-%R\=1T4O'YTOG0B&,T6^(("OSRA1W$2JVP+ M+Q2'F1]>M+IM1&B!8A-*:#_FMN;!+?P)W/1>LI"&&=F+ M5KQ_. NM#8W$-
GU6;A_5#ZX!6D6_XIT-=+Q(B!GL2E5%G:%)=C(D?C00WL+C M]>[E*!-Q1LF!PBPKL>F#=NL9_,>X2!\;7R81CM02/8%E%O^*OC-DUK&-& HV
MA/+R,FAA+$I[WFGF9J]2QC8DY6$@0,D5L.N0G)*1..VY\^=> MXN()+XK07 ?<9^4(K-ASJM5&E"JXOI1==,FZZ#,(9_YJJ]0\CZ M2XA=()$*:CGTQ"H-E#\-
A&Z[:$TRJOBXZWG9,EG&AJ8E&BV*/U=U,4:Z.!H" M 9CBJ3JY$Y^]J(C?:#HG6_]YH$P%G3P\UN\+_A &&X!4@4Y=_].X";=]LNZ M@I\?'>^[@A?MIH^]/O!0\HK*X7B BY0OF.3SC9K,;5K+$=PT>JV
M3 O">%4L/FV$M#$3$U6,RS>9 M5EZ!FK;QH"EP$A3@"&_)+?X]6F.9M[.[KW!D*/Y.H8<&2TT%F\MW@]PDZ5$ M*)F^=Y'FN9%I+I;RM0 MLZJ)^!T:*@ "SWO?P7. MZ]MSF,S_$.(
L_@@09>7V$*W_.E+\ J^A$'BNT^HO+,$SX[_!W729Q8?),KR M$O?>9S]]H7#E;&#L>/!/[(M*T2/S%"#9RO#(HU(1&L+<=WQGB&^\OOM(BG(B M)'9B9T:5X;)%6FI%\>A?0?@2J"0')U[!
(TYJ2HDOL?V;;3 KL@7R9>SL%8\(M2L11NO=76Y#BJY8 W]T:;&Y<72?9PVD:K_R=^OTS^A6%0&^&*:-:L*NQB/!D/8GUKJ0"MX?WMN2S]'H%%XMW#
M!>UR7*"F;01JB+@$=3BR6Y7161]WOH1!)#WMI)4.CS%TL14M3=6CTXXNYYT? MLN?S9)UXV/'S&B 9YC"/M;GQ0!Y_NNR12M48[4"NJ/G!4E"K@MJNBAS'8'OF MMF^
1D!6E<&22EIH57=)2MR*%?B/1]!-'.\WQTO0OC2-G^RF1C*J1SFMPF I M(BFRUE0R!4',^!)/Y^A?$4P=,1KX%9\(^A5_&)4_-#PW8XEZ!^!N_'D\.3^Q M-#SA#0(.BD2*Q(S?
&/($B9CGCOA+&/=A/W&VI<5G8%VS%E %-Q FDB MING;$5)LIV2]AO1X3J6_#@4XKDRF;T$(*-WX^.\TE,I_'0I*7)E,>^;VZ666 M>1HHWD-UU8"
K\:07V:9YT%3X"0HP!%>6\2NKT@+P/.2Z(L344)6E>9!VES> MI)7>@,R!IK(*%.$A9NN[S@18EF0-,:(#L$*PZ2$&UD-[VEZX]CBWFR=+55 M8"M@8(XMV_3.Z7A)#?)III]7=B0H;KVJ[B9(=V,
[9QHVV@3:-))M^1T=I_/3Y$:0N;[M+:=^]193WT &*&O>Q45N#)9 Z;6AX M?&PB3N"=CWX)GIV?(-K^\^;G!O@1D';KN:B'"\S:'*7M[WZ,G9\CD'W$?I>> MK5IV@E&
<>9@ENYU!]K&\!#Y8P!C'5H9^ OWE#(VG?'/$]DQJT)(MLX<-#XK88\U3B>N\ MUW($XM0Z' 8U4<307MO(4>?@*=. *GHCHW>ZBWT$\\#'._=M+@"B-AIL;FL^ MZWN;V^J71\%B! G;W9?
L^_QOO'5TNF;Q0*D=OYMGQ[1P:X*S32^!8CVCH?M M@PGJPUNE,&5>4="R+7.0Y,98E^3#VBCOY*THAC+_-..@TF_TE(WZ=:#U2L@6 M7J89%J>^>X\^ZI763SGFT5H9%K>DI-1ZGV0+>
[X%>)^$;]1?/)"/N*<5@N$2 MOXC$ES+H-VE);&:5XY1G]N2C M-#Q\YLD(/JP;.(J2D$+\)=H&%U895"#S)\(/PC.L/2_XX?ASR1V<1,/#HEU; MP3NYAC--NS2P[=3][R2*4[BXR;SV"]"4(G?+N&"R0!0+-
BE'O2H],)=%YRCX4&ULU3CG5S M^^E1Z=NC[-IT([2Y]]MFWJN8M'V\ 94*+9HK9>KV=$YH+IM6"^2I MJ:O6K>SY%9*_O ^BZ,H)P[=%$/YP0I>:T%Z\!5NXTIX$]$O7IFH8EF&[I@T\ M,//?%0?
%DF$"K43YHAQ)6X1T?.J@B*I+7\,RB=?41C9T-)HQ!9HZ*$8VU<>P MS.@UM;#B"I,+'Q1KZ!(/*^AF4C?89UQ[K!V MWQF5/O1^6Z4GN3'59LX*',^I9*[/A0CV.8CB_"A(_#M^86;^) M9>U'D
$"87,E+*/I.*.MH:^\4?A'$L+(A?S4[YQ:556=(E6=]YD.3:3M??!1 M^@)WSXD^*E#3-H*H6/.SN[W@;]\ M!N'Z&KS(OZ3_7 \3A=O[@!L5L(Y2T M9=RR]5TUIXD)H6'#'H'YQV7P^LD%,
,&_6.'!_KA7_=@Z7@W?DP^-Q-*V*)_M6>WNIF].UD'BN7?_S[; (JK<*AQ<2;0EV9BF*\O78F4ILF[A;,W5 MO]Q"'WMP7 4A-5%9\[9L0H^+1>4^4K',=IYYHS NK6OHI]TP13_\ZRKPH\"#
M;AJN$VL/7[G4)U-645L(T'Q6E99.('62&J-C_2(4RZ[<%7&L_%D;.8-K#0. M? @9 G8]+TM.O:29QCYH&/H5F6L90O9R.DU-8GC:>9H#WT&3 64N)9:S!>MV M$ZFX:(I\TKW.P,T%^NY'&S"'"PA/;SQ-
'+5+4*8RFL*G-V.WE-S]^DA7F!6LO"[S6 7Z;V M0!C06N3>7=P'+/J!>TA0/-EW-)V:AOB4Q"QO2\(!6U#39!Y?-0 MTWX0:HW;(W@-O%?H+ZL=9UZX,^O8C:30'-Q<3BV![]LNP!0Q_I%X;[@H;>45
MJF8;VO*059;>YC);N/&B"#.;QP&2 I4^EH2^5K.JB3'2A-D42WK0%Q/;]*;+ M0(GX,,@_!;$(+I. /KK^25PGTCA3JLY3-REI-40EM>DV]PC<,$ZE>$!A#!P&68U M?D7;Z-'?CR?
FQQ>@S0)/%GZT!TW8?S>1Y_A&T(,^V]L&2AZT!T[8#W>1!7VDS]Y3J M'RZ!.#HP;8E0\&P;?1OU.-O@XR!G491FKV<]RJ=7L9LH,AM3:2D9YQ6#C_+) M0G">YK,JV8:P-$[B4#,$MF3K6?
1\%T_L2^BX[$F?6:,K+G'OMY6% MR-\"'S;@!JW:H.DA);2=>T>.,^\C3I1%\<[>_JTJ[H5QC)MY9+/%H29SZ@@# MXB#<^ZLM./"U2= \0P2=2R='JU^A#]?)FJK]RM^MTS^C6U4$^&+8N;[QT'-^
MLM$K_[W'Z''%L'/M:6RWN.?$D*&4M@5AU7<@; %5):0SACT6;[;(-FP4P,M% M[$:9C54=::YD6CQ8C8;O+:LK#6X#_>5TC8.I"0WW:I5AL4%:4D43/XT=YV;9
M\=UWUD$8PS^!^Q""-4S60@RI5ZOJ[O-X,C:;D4(E2P2E'6;JHVU,BD@D2 MZ:&Q0ES(MIYSG(0UG4\;Y=!AM"U$J&-QN\ +E=(\"G:_B"IRQIA4(=1:WA\ MD166:D;M)4GN08Q[4IS/9DDHA2XU8,
J/Z*LD MQ'J_#,(P^(&?L#D;])?X3<#"P6NBJM')>')AD]]G&PM((\ES+DVLR+=.>!N M/8:B5>"YSW-,B>B1^!EV7+VWD4Z<9+&'Z^O0(W;&099U(I?V-2.K$B@1J!, M?E_S$$)_#C>.A]-NSU-
)+T%Y@HT*48M@)'76-&YJ,,11JX&".W8DWV---[O] M_&SQWB/#H(U"V0M*J8P+H'2B*$>.+F9"O('#EM5'#%5]RN!6J6IB MTE,6-):TP%S/K81BS.^!,-:5HH/$F"]A@:V>RP3%V&:!+9[/ FE@*;7&R3J
MDN(6%-!S3V#%+N&[CR1SBX5M=]Z_!8![D]VXO6%P2X\:"L[IN4_H_&YJ;U/N MS(&$K^6N^+ 8(R5EX6.IY[; L/_,K0/#WQPO$7.6V9:N*.KDJ.=7V#)"%FS0 M8_\WS(9'L$G"^X<2T()KY-S]QFMH$
M1BNLD]F"X8#)K3#63,2SM*OZSC"(UJUZ"DKJ M,!?K?"S7732#/P8=:HQ[0AM575WC#"S*4N.>FJ)JJ"@CQ[[MK@+ZE+TYMEX;6U>C;%?XO'+B*\>_!%@=8+U+8+]C3J-F!D,:==(7?-%C,U8T
MW>R.#GON]?D<2]T82=ZJC4[.@O>W[$T S^Q M"YI=.CQ=H M5HAKN&N MN;F9EG;\:=M8MP/_:;X";N*AOJ9]JC%C&H;8I /#66@$<-5\ISCUX561(K/>LE^@ CM4&EC"UX=X,2847B*L,29)NK
M8R>B[SYXCO_-60-F;@0=G[* 9WS<"3-(5WI10SG2H7(]OX_AAI:XL?)GVQ#K M3/O5PRE7):;#3!-AQGU^W+[#?HJ#^1_??9BI(Z+#+U#-%EH(8;,'95/Q-$"L M]-7& P@70;C&,1+3$; 3*AT+,
[1KBI/0G_E9G M&JAV^DXU-\=0[\U,9* MMRPRZ]C"*5.61GGE,%9&8\E6]SK/M",2RU8E/1M/+D[-TD :ECJTXH):8DS& MC\<#/S6 ,%-
EULK9AIZXYNNHB0EG^B1$QEIY#DP+L.QJ0N8K@;%/5#OQ:DFC M:1!*OFH),#09?#:GT;1!_XQN51'@B]'+";!Y&LU^H<<5P[1UI1%ZVSW9TQSX
M#IIS*4L9L9PM:)I8UL05HNA\ZG5&B5R@[WZT 7.X@, EGCV896VAAAQ4>Q!+ M":5/.?GH[?1Y1-MQZ=C9<:[[/QTXP]V2.T%]$MWTCA[\S84OQ46/IE>5OEP/IY\[NGHM-$V!J' M]V.8 B5;/
X',_@Z'!-VCF36\'VW2HI9HNP;R9+]>Q_.=@]G%7"^+\F"UC#[M1K-D_]Y'L]VC606\CV*81W!;*=^LS4[U3UX691G;Q4VD!= WW9C!KK3W69'E]:]C4&DS->;/> M>,$; $\@?(5Y.(^:HK?
EV)#MOI>5;S"-G_W/M ,3%0A%#08'5+]7%"U]=+RQU/>+;AXB:E5[KMZH8?1Y/SB[>1P=[='0"03Y,+I3F M%S4Y4'!DT[LH2H![G83;.2+;MY)!IPT#^9;>22Y%92@]5()IT*'I)V\$
MYF5GNTRN[(3]'%S#$,Q19>HT)5#IG4-M%-7[UU1J=K+WG!#6BK]B'6<-'@RZ M4*WIZ;#]T3.3O^S*2C#!T[,YGOE1*MK-M^
I=X+N1M%GW^.AXWZR+&QQM6]1NM"5L/BHB4:RKE#*FC*7I,>/R[2R*2]W6_O"WH-06'=+LF(ZH N)U? MY98[SK32U0M69#P]&D_&AHW!4F#4P124T))$JP_%&IQV>\I,MDHL:QM\@NJO
MXR8NG6GSE8++UV+-H4^_E3*V@=Q^RN6+)Y#M^H5F1SFQ3,^,%/!._L^Q$'CU$)BF;974\$[%01OO]Q P!,2RW34)RIX8FM>O=Q P)-9 M\XPEBZ2 =RJXYM7+#0(\0;$TO#Q1_Y[8FEV)I7+S<0\
(3$RL&;6 ;>F>":5R\W"/ $Q2H.Z4?6 MH2>VZ-7+#00](;$*]&RSL9P)KGKU<@-!3V;5.[;-R'(FN.S5RPT$/9EE[[B_M7H'EV[%[CF\?L:QM<+>_"1(7$?W#>L+IP<./,62QTKYVWKX$?KZ:^
M^T_@T.Z#)5JPC3;BH#/NHAJ*K36 9N=N/84V2LIX#B[!@P,E6<1O8(@D:BCU ML$(_%D]Q9XOMV+H*UNO 3U5+\T9A5JIJ[<1XA)\V7&D@Z;"6*H("MMXZF7L6 M&DCI+P!^*R1'&EY+
V=2(_$575C17+K'Y@@V"UWH.^';5C]<(M5J#),P8F)J MC6K7^;I4FF5WXP6$Z1,([+N-5VO:X4F@ZI"(TEC>8<5^8ZGA&LP]]#]-&%-4 M/13&,.75<.UGP?EI;R'&8X9[[*[5&!
(_9,74<*%H\DA4W9:M@\2/9XOM;[?* MN<,OJ-$ID;I/D6UG2!12([R&R\[Z5K>KB'5H@_\-Q'<^*@#0;)M/PMF<*_F@ M\:3^H#&/4^?X[@A]991]9H2^,\H^-$J_9.*AXU;Z&R?TH;^,JL)3GCX*UQK*
M8\C34\3YL9$!+XE0D^>1A70"+^@ZCUFOYWFD03R;@D. 5TI4&\%5]CS2 CBE MP&!?MS$DM.1YY!,((8BFU8T$\Y$DHX9M4 I"01B0DC*:?A9DV[6Y>>C;3\KB
M8BJZJ[(F;'F5]H)9Q]B5;*.'.+B\0Y>0I)HCQ'3^3)>D@BSXF 0[L@I#9P9# M2JUWW(9GC<+T\(@V4]PD'R)5A\L3"7FMNO4F!1DE"I;?L3V#<%UWNN16J2KB M;#P9FTU3W@3XQG)J35MGV.;
["%RP3@5Z".$<%%X0N-)>8*UWU&?6 MV'-_!SBG$'"G:%N$)LQLN9TE<10[O@O]90-[+RTO"<_>^V%4=&:4]R;[0S0J M]>?=*JS,*CSU8^A"+XGA*W@"\P11$YW7;W[.O01A>XN(A6,W)G$>(+
(D1BJ MF"%9Q4=LF9"4V)ZU*<1&BV9+82_?R VP,HCH^Z(M-.R04W4B=ZW?_K":FWJ$ M5\TV?G4-M2C9.!JSY$Z D/$B>GSZSKP58-;I!STXX-0QEI?9]#U!O_*"])\I M>O1A.HZ9S9>.O:=,4XE-
QT'FW5JJ:KZJ_/%X":+VL[9^"=/P]3AR;'*YE\HFF, M-J\O2.]HV#\']<14I;Q5%%JV;_C N:I)@<.:0(64=!6@W7,8I:A4MTQMN$MO M]9VXRK5GU=VVKF7_&F.4YY@JKT9R"S^ME0-
GI0IMJ;IP#]#0,,_"E@!D#XKT M'*BRM@^" ^ .3KS 8W_Z>-;_Z++KR_E/O+A0L8'P?1/2WGT4!6^:1 M%O?L'&$TGTJ[CTA"](>+LG&V?8-SM][4Z=JDB4$0I*6X;<^%DXQ"/ECB/*GF MO="W:P(>--
-7--46!X]MX(55X"&9(Y9Q3;*5JF;/QY-Q[XBD0F)5IS7B/KES M)M4< !A\(98= "O$Y=(<'&MB&OW\P"B(?UYZ@-Q@2:;H?&'-=L3P-4TO^=)>
M7D6QL6QG49=6OR$Q24IB15&S>%S2;_.X=6#XF^,EX"MP\,]X5R]MT3BMQZ[! M[8[2AD>EEK5;*5H/JJT^=M+4A5@(W>VU=((!C?.G,L MY!OC*4&]H"T@=P->G2R"&K$?=79T'4)1VY
71(('(4,X2]SHGX"/./,MB $Y MXPRUG-V(,11?QTQ,-@O=XDL=OTX ^NOY)7#PS'/Q\?/%&#_5ISG B]:L:N)B M/#G[W#>4VTIKVI%=!/>+7)[Q1TG8R14'BKJ$L*8=U45__]P4='+%@8(N(:R%
M"G/YMOWGKQ"$2.NKMWOP"CS&\5NLLFTTZ?I(WD)+C(VCL6,ZR6P;U05CGM^E MVK"6/_)X,LC16!.66 &V?;[S-TD9E/]X*R(GO_"@.$SQI;)5((2ZEM+7+ ML[J31>E#(^B/JI\:[;YEO]M%YL[S%
<2KP"U)A9;+?P30CW]#/S \,21K_ZOS M6+2[N!F4KHH%B615MF6>:8 %X2:ON M@J6G;7.V4$,!NCNJ:%&* 'G4/!?@D(?6<:(]AU_!%@)HP:Q*B0:*4&.[(1C_ MRQ,>S(5P)OB^_LKZG4-
ML_R0,&T@J6G7"TW;TV]!9<-=*)-Q5R/=CBW$4;ITJ]6&C=HRO=/1 M;\G@W0J)-V ;WY2N?2W5,*SK&;(*9C]\U+T5W'!3N@G7[QVEV"P0G;E$:%A M=E*:\:UXJOD5>B!Z@!N BH-
HM@&A4W]"SRT_6#(TDUSKY8OLE$+.'9!S%R^U MZ#-(+;\"#RGH>05#]\$)X[?L%KY.!/&Z0R9%2RU8%3.3,3O7H4_)2P1=Z*09#Z(HF*>_%;QI5-KV8$FG7TN=1)SL M!U-
U, 0V9NHCDF+2ZMQ6H\T;#-RG&"W3-BP[.C M\>1\^*QKKR"M1X+./3O)DF]CG\[":QAE.0>0E')7?+1&#IEV"C2E]<#2^3;P M(0SF +B,44A33I[6;Y&G\Z-
04UG[A\Q:O4IL>Z[A1$WNUQE<^\GFP*BK7G&* M7EYG)YL;OTY8V7.-ICW 4[)>(_W\"=Q;Z#L^TA#:?J>95E.JL&U%;9JTC:X= M75BU4(Z&8 F<^JDYOBK)
SKQVQB&=L(HQS?.H7X\FN]U^Q\3&TJ .]J)1+UC5SC%:L(^& M3@M!)0SK6K0D-'<-(98];*)P]#"LB\FOT$_7=Q%4&BR7^P &2*D@F&=3C$^'3A!1+10TT16[J_/9HVF2Y\.@!4?X@@UM+:6;(((X!
[UY M.E1RTU(842ES@*3@RU_PHJT)EH2V2H/VAV'# M&13A-F!751M;L3C7W9)M=!V\,8HJ76(%7B,7MFT.:(19-2RCL)B*+E(]92_7 M.7&T[M&$LDS!N$)CB1):K5[(-H@E$-K!*R%:OV%]1JU3
Z/1BE;U<(J.1<=& M()9 B04M1S"# !->FMP[/R*T;_D=QJO?0.!!YW<'KV#G11W/B0VSG3M[?.@#3A^DY:9DPK2FG;81>:])O(V/])?G]6O.>$ MDJ)7L(X$K29\.3$M3'GY!3%^)\';M;-
VEB!Z"I+E*B8EXA"I8CW$;)0]&[QF MPEKEU=P$]4?@X5=*S\'7Q(OAQ@.7(7#F]]H-;ZNV#HHG5>3K%5$$&=-+(''"-&ZGJK*S\>1LTD_*J-6 5C=K;:2ARG@;A-,8 MM>N#MUL LGN5$HUH==
<^[NQ2^Q%L@C#&!\XGL$SO":5OML_K M-]N[5D=%L_;?;^<]S?].TW&2K[+IQ4P%V][O4GA?8P5&-&]"2%8V MTRLP <_4F^U7QW=1L24-14*AGF,G*I&="R;G@//5^>\@O$JB.%BC[U(.K?5"
MUD&JY<_J*#?CPJW3PRI.#CM;5#I-/:U2R]J"K(3^JZ#)2:9M\9NF]MY'$ 5) M. =1L?=FK'^\&C8A(Z?DRG3:2$P+5\-=*J8M0VG(4HL.!%(Y^>Q<)UM<3I26 MF'M>4DV!JK:0HH-C9E-M#"NK:N8<
M3>$E*A6I<1410+L,(.]<;#4^,UAL?FZ\^=>@I^CX&BZZ/_<9^(H6D]H\;;.!6:[^8DV5Q%W?T$M;QOX"C<:&[2_2'%"O"#6Z+UH9"$1UJ4'2$I:TVIYT;4%=(_3P^ ML0L/A2X-I+3J?1]A3KEUYC@
]MM=>F%>GR6]?Z^*>($6WWX"*2:8HEV!9]P. M=0U0CW$"0OK +1<9"LK"L@TKON/ $&^D9XO[_,05N=O+]%7CN;1!^ MCV@O6H3J#HT?S856]):-MM9?F+XL35_XX6-7]O9/\)YTK];0Z-

)$W&$E(*%J M &^'TGC#@7\-HGD(-ZR]HEPK!T,C"?$5I2*I[5 4Q:G!+Y!GI1?$LT4ZJSZ" M&!W)TU^\>/DS8TIT&ID6AD(05:*W35%B6];SG5*N852,D%PKT3%EDF%7&@IE
M6DC;.FE)E2;/=NR!:XH4-8U7=?2Y]XP0$U!52A+R_F1B#/WVF6L&Q ".B*H2 MD= .,YVS8"JA@7Q@D"!QWK M\RWX0Q@@S<5O4]_%0F_P[^K;4>DFAD(/9;(7+&EK4*7-,)VGA2\-BSM_NEA
M#Z(]4/24O$30A4Z(TTI&43!/?XO4\X\ ^O%OJ#A6('7F:='F4"BG3QD%!^V(M<=;>!8SIZD7P=NH_)QA2%>#JLL<6BFL172S]6@3F'Y?!ZRYC(\=W1\7G M1I7OR>CB;Y^RL9;_[C__?U!+_P04_"
#M@4Q:HO 9!S%;! !?!3$ $P M &%M+3(P,C0Q,C,Q>#$P:RYH=&WLO7EWJLK6-_K__12YZXSW.><9][6G=TZ M^^QW(*)BAXK8_<-*!%II5/\]!?LHDDT9D63,G&/L?<.4D#5G+_9UJRJO_[O
MPC0>0N!ZFFW]]Y_83_2?#\"2;46SU/_^D^)IEOWG__W[__GK_T60!ZV?;]<> M%%L.3&#Y#[(+)!\H#W/-G_Q^Z-B.(UD/=>"ZFF$\Y%U-4<'F$0S]F?N)_B0>
M$&3SJKSDQ4_:UN]MBY_8XTUZ\^+D-OX+PW_A*)YZ('^GB2^_2NYG3R#(BB&X-CV M24.S])I2\4O$/ MO[!Y+/5K?7/;E!;X#E=_\P"TA8_$?3YX;CL&S8HI!!*N__)=R?+&MFM*?HR1
M^"U8"D&SR.-[/-=_SLWXQP,B:(MCW,"(O:]MF[M@?)1[Z5_QW6W#P'>/-LS] MBN_NTU,[@8BG]%>]C)[XQN'(_-L$L6BG((+C"(HC6/H S-J+8$ZOP:S]^/NO
M"9"4O_\R@2\]R'8,8"O^L@\6_J\U89*'$3 +M/"_/S;W5\KAQZ^___(UWP!__M4XT.T^8>ZFR![[09JOY <^TFUZ8Z+-<0"T &Y@BX#P3V[X>$@G_]6C_UUZ_U MAT>V$OW]EZ*%#YX?
&>"_/TS)534+\6WG-X$Z_G_B+OZ*;Q^T433/,:3HMV5; M(&F@+7XG;P/N^D]-48"U^C-N4'0E.2'00V!I?CM!N!#_(?(QO17)542!+XCC M9I#W,
3+ZIJKD18QGU4[T3RFH_?;THR8'FX0LV8U_,7Z'90G(@2R^ET6A00TTA5^\O:FBJ9<6OL"0S[O!&S?YNQD(4FQR@\+XMZUW)2-ZK MQ:
KK_HL2N5(FHXX/T3IH53'(T%$!DHK(<'A8#YT<*1HX09+Q#JM@T9*#>FU MF*Q79-6W#B[$F@LV;]1#@99J6%>('#IES/]\<-Y$)?T ;DN=QXU77J87F[5KL1K5J0=57A$AM5L2U9*EB-
,KFJ:Y9F!N9F9(_C MMAW@^E'3B/T RE*86&DZ":7R42=6F*NG)5,L2?XD_JBE-C4'U&)E[L5M:=MT MXL%YMIO0-^ZAMWDYXF09)!A+-8'K(:6\TC%*#?$%R3OR:<$#X\"H:>-#2329 M+N'-."S6#
[Z>;3<,79C;.;J:)#K8TFI#FS>0BOQ<4M4HM,_']\LZ5Q3Y!DMX MJ6F1>B^IY'8FJK8Z= K%0S45]1"70X#Z7E)='%7%F"23>2R:;A/$'H&5- A< M#2@)Z1*784LEMEPKSYI=M<)$E-/I@E1672Y;
[Z62YA=10M0SF [FWG1<7LSK MI7E"I0Q,>#J;2)-Q?H0*^?8$U5R$GB];* YXR9B_C4BC$9H:.9D0U7N#:B7% MMH> GU+O) (5D<0'[EB2P8XX^\]LWJWP#CT>]#1"F#G9V+P3/2'KOUL]4;Z4
M'0RKM(XB*2LKY2H-RZW'CD(3@Q--9Q"J7Y9]>0X6#!.D;#:W+++=*1._=A H* M;1K+18S*],RJZB_*=2ORJ'<2ZN*(*@,IC#IN(.LO448?^JS!6$H&U1JE&3Y= MUA24>3=E9IHZ-HUNP I@E
N%3CX@*ZF$,@1,$#I-F;;>71"A51CHVC3#:OU! MJIHBWJV%JCB1(DN1\I[*7-QS% C.P0EUPZLQ/ES)15T)$O? MZN>QRQ"$/&#S N(09-36)K:.OMN(%:5)<]D@9G6!=[0\ES&&;0=+U$X*)LR<
MILP"G_1K!M<;ZISN57N3,:YS]+LI,TPW&WDDK:E"-9JV&:*'L!I!O94RAOW014V7*;4B6>3I6IZ.=II =IOQO(U/Z+CCKJ2P5H* M6%1!M.YI1Q:M2:=B*NG@.(XRP9$^7C!R?
CHT_&!HN!@)4]$U]*6@IV5%YQHA M6#(^M1\(LXWB4X&E8N KFA'X6@AX(,=.JZ\!CUG(1J I>C:9A(6!>N B!LS MDFO%89,7\W 5-5-FK"[\ Y'V_&'1Z/(]A.EA=DNO>$)DMN(0\".2"T])1!R0
MB!!MCA2I^D3%]8B]C2J<\AT;D" M\L$DF%35_U/%OJY-A%3+(>V:A:2DU<\JW3 M>N%*W6W8UCD]KM5)0TW+PYF MT%?ZN+#B310/Z7'^]WMN*;E/^\M64B'UH(Q
M*92;#PFCZQ5;6/MS>ON$OD M?EO"GN \T.SH^ASE%_9$[B^&H*B_(V%_H=F(:Z6BWT@VP: 7$;6&0/Z+9>5>HYTZBD!^&HM1IQ!B/>,>)3 MV']AN&O-E]HA.8D-N7&LRY)
,L'\+AR4X]@M1NDN5[Z7(H^[0ZDN 'LY!5EA MK2$[5^,85UR6F[IAB)/6(?'23XE76V7;N3ABC/6RI=: %*L%*4K>ZG7L/&@# M&<0>Q2%TLHY*]8D\ ZST)O.F8?)I?E&3-B*/+[;-M$-I&&(_W
M\'8E,*+DV]MWS'O6HA08I& 21,_I#C!0"9_ID@(8^:P5=V(57W4E5Y-&!F"3 MW@'/;\==3_C++'Q@>5I\A[$28JR&?D!4-5M8N@S6H!BNTL\XM>Q<8'.QB3U5 MU?./E:
<'%"X$L3NG3N+PSI(L.1Y8\EW>'KOKH?RAP7/B=XO5*5,=F6:[A"*S MRKAA%B>BFFD=\6C)%;:Q7,)*FRR$995KU;_Z<8=21B0L"-QK^7XKJ0>
MVI=4U51(M%X+F9G6I]JI$MM2R9C7Z,_5T)O9]:1\"/A3U*ZHL1>5APHQ"K(MC^K G]C*FLK)<)__"D C)N*6<15;BV4A;AAW:L.(SG!0G>2Z$JOC*4_,T=(X MHOH'L^KDEA&2^?N1<-QX*TME8,0?
ZTPT5TFD/:(\#_C>DZ1Y(!6++2*O5POY M82[K9"EB.$\(2\3_/"?MK\.2DI5; &*T>7__E=3Y_/96)3PQV1Y6=3^_D^J8 M__[P--,QDGJ>U6^356F59"+;WCBC=JRPQAQ=1 M:936.
[X]G^<38F^&!E8)O>V5IB378PVX#RNB@A>KY&BV>IC/>_KP]G4>4!,R MK"^5^&,+Q]!D;3/L!T4S$W5K6S&S7/_WBV3[\??JUHMT^^O7B^\]XW.[>'R? MX#_^7D/ZG10_VJM?
3XCRZR4..*NDWXZ ?BQ"A9@L22XRE91ZHMCN/;M[.U8J M>TT)A, >/[&^L[W>?N37 ;S/0?M3-?0L$ECKG$0EV\GLKG<0#>PY@1MT.M)" M:0VMK(A6%VQ=9+.]/&*U8$/GSN:
<&N6/OU_P=:\,"?)\2) (AE\%$D]SA^^% MA*V+O Y05&+P4.XK[50^GZ'5.R3.A 1Q/B2(:T'B:<;]O9 8-T2L42KY+10P MV=12+\GIT? .B7,A@9\/"?RC(7&-:")O87RQ.@E;:"_'IRN]2F?>J$/G\ES#
M!]F2X$M!Z?7TXTEU$A-+TBR@;"=3-B#I.+BZT()10NME="D@) MI)>#6^?SR2'?&+O?ZC$>D>=$P:?EN1KJ@$FE# TM^5V>$QIS>6+<>@;H,^3Y6NS&+B// MH1!V?-[.I@5MLDQ-
^I:]Y'MW^_P&!F.0,/BT/$^%0C-?G752#)_)T($W<]', MS<=5GR'/UV-WI=T1G4*0:0H!3?.VQBUK/>[J*A>.T9/',T^4*==\S=G@6!CI M",7UG1XSR[0LLB)'[29#P8KCYTFD@]'<1DB8%E-
O8E%^0/>QRK3FH@%:Z;BF M(DXM[\ZB)RQ"TPB:NAR+R#>QJ#\7/5:M%-MZ52^DBH5NV&DYT'IWG\DB\OTL M.G>R]A6>16VJ.*XQ49%)]Z>#6B.J,6 !;>3U@3R[F:G75Q@\-%6ZGIMFRF@D
M5+JS)]$=PQ^'X;>&P1>HMH__MB!].\M5(GYG3M-0LFETTO"'/&^+R]T\-N(F]@)O8>6V?8=*)S;MQ9- V.;J8 MTLW1<$".TKS&I*%#VHV9=.+Z.85SU2%Q+9/^.H:O;M*W&/9=>CGNVW91[U%(
MGZJ$HKD@[R;]CN&C&";W\F*;I:OQQ6?HX:W%;Q%TQ2$* T^OCCJE:#+JE9C@-M)C ,L1Z^MB^!(RAY=NHO;DJ@GX'AJ^OA+8:;!0N=AQQ/,*863L)J)RW-NS>! M88CU\)?
&\":TP@Y"*^RJJWK$MND5\JU\7^>7DQ3;)D8RQ4!;6'13JWJP\T,K M[.*AU1'H 7I/^M3'\!I2&E=$$U^4;*@Z[Y]W? MDFBZ9B*)UL5%9U&0#,8TEHUTAUSDM>KW0-(W3/=<,Q1NMYU6VB0(%
<4;9:QM M6\AHJ4-G-^\!ZV4\M&MZ8"//ZQ5+6JZ*!JUA=Z+84]]H?@N=]"7]I*/K2(YN M#-I;G4RS/CS6>[H-:%X:$TNL*-:$H$5KE5)C-ACGH$7'BV-34(*]4L'6Q M52?
G[+'XN+EIW)#U@7FX%FZW)RN_'LNV(&\=[$UMEPX\WS:!N]L1]7%GQ-VM M)^'@;DU:/O"2PXR\/;L/@%66+,6(/[QY.,32+D&:RR:#JV1CFAO75+D%G=U* M-KR7*?JXUNX(2?
]\%%Q'E4]YL4+O46:\/_\R<5'T3EDX] M[N!)VZYCK[MQ"2E;B)P1[%'(CM'L;F>^,,Q/6Y"L'63344E"!-)GE6";-C%4:V)"Y,*M1@A"^A@G/C?+]%E M!9ICA+D#]G,!N[-9-7O>3
S6XP$X%_(WJU*E4Q&3;@&S):9849I!YV"? M!.]Q(MW="NB 7-;4R760#*IR>A0VV1;*97K:0".' U^]+35\@DIW*,,"Y6), MELG*:!6 H87 C2[A1!1)PPP"L9!%T[UEV6NT>FA] 67F\"AZCQ'F[D1\+F"?
MJ\H+:=R0D&I53 $MH0BTO'!9*_5YU4%A+^ M]+2T0#-,J2H5'*T-W\ZJ)U70V8.]P^-\>%#CL69H\=T-3IC2LCB-G+F+1L4< M-2W2+@[QK^#Z%_M2K; M23C
YN6HUV5FK&KV.CUFIF1N7KE_HRI;&,']\56V%E.?29V@/6'PDIBI+?DZ MKRZA@_&]RO8&-7O]*EMOT2S2A4RC+YCCFD(CWI7&_41DYK+!]:WE-10 8*_IL2> L MLSQN8$.IB$").FC*R&%E_?
O+R)?.Q&)U+]?4>Y4BBT65#.WU;RL^__PR\B\(MCZ<5P%A0KI73F0% TTVC,9?*&#<:0*DT;J&,_'8!\ZXR\G9/39.S1CZGEV09 M46KAL(&
[M^6C0UY&#BNP_K!LJC$I3;,SNY9'N>YHV@L&4RE7A#+1!EL9.0Q MP ^ @-]4&;G67Y"2/RJUT8
,)T)#*'A\#4I5!5.EW;#ZRF^D9R4150Y;M\F(^X*'4[S!)&0SUK'=A@UK87MF^8MH"PI"J+5&0:XX) M9BHU5/BJ7N]B!TOF$T8!A*J,/#M-TSPQC62F5,LW@O+,#TD#.H&ZQ:K:[VYG
M("TC;PV"2B[#I7I,M9[MCK!*KUW"[H"_;_C/@_[5RLB'C7I4F;+V4@ M%Z^& M\UK.@B\)=2\COREP?WP9N<.F#;4FXX@P2V/B7/7&;1:%#L;W,O(;!.SUR\B' M2#A0:JAGH'@N1RWS+:3.-*#S-
^YEY%\0R-1M MH]!MJ,181Z-,I4:7T^.9+=^63OXN9>2W!MBKE9&/6Z&>0Q6&8LQZAAH&<[-G MEFY+XWZC,G)88?O6\AJSO!2S9J5%Z[-I,X.DL3:+T5"B#IHRUON M%41EY+
<+F'>5D0\'A=!F9PR*5@V^)_=&9',)9_G*K9:1PPJL/RR;JI8Y1;>6 MO2E3HFBA7LT6Z2I\FY[!6$;^&4"@/)$;/]V'OBU9ZEJ/K'"@69H9F$_"J%A. MXJ_X4=.08AUL*VXA\211K5HS5N"W^ M;)O\
[1W(@!GKL3*0PJCC!K+NO8# MMY=$*%5&.C:-,_J_4&JFB+N"'P9@;'. M/$G-[PZUG=?1U!Q02](C>SD0V^773L@VU*]1:)^/[Y=UKBCR#9;P4M,BE(N$ MX8#>FZC[W:&X2E?/DU"*#]RQ)
(.$:,:&:$^58+\L^_(<+!@F2-EL;EENE8@> ME)X<'$A\"W'O0-S2J@E<4[)6J6-7B]V6+JHG6A8IY$PC<)]4]!H86 MF*_&P-5!N<*GER-*2-?]JBW/THV9?A/NWR<@\#O$P.^!VMMB8(,<+6I8*2CJ
M&EBS!F,I M&51KE&;X=%E3T-L(1+[///#-0.UM,3#B9!DD&$LU@>LAI;S2,4H-\0X]J&/@ MFX'BFV)@A7?H\:"G$<+,R6+-!=$3LOX=B3#'P#<(Q%=B8+9<*\^:7;7"1)33
MZ8)45EW">7P';"#\E!CX9@!X.@8>NPQ!R ,V+R .049M;6+KZ!UU4,7 'PJU M#Y\']M%BUO3'PZG.M0<#J=!8U'/J32#PV\\#WP8P7XV!C2;H-HM\KJW3U9%- M:2FG5&1O(@OS?
>:!;P9J;XN!4QJ>4V@ZJ^A(1\[PA7J^@(YOHA;Z^\X#WPP4 MWQ0#,S1PV2HG,6B/F)0ZFM.3![4[$N\Q\$?. P_]$5_N39@EDY;,_,"D6GE[M/@:\W#]SI%@F6D7!1-]
UMB7WBT@3NT<@WR(&)C\DQJ6)>59: M*FY!!V,%#*K : 55Z(SK#4>BUZM(^1-XU"1+V7">'Y5+:+'2RZ':LA)H75EF MD,S7X/SC*+\%4RG/ [Y@*3':XPC#=P_V<+4B5!F: Z3+T.Y4<(>45QS
MY+P MC]A\:MQ?FO&OYHT\=30>JP,61Z5B1],6ZD.E MI5@N*MDF6ERV';D.7P'A+>98H '$VW(HB*!7L_/E6,")>=W,6-,E0=^\0H @ MTP$A'%[)9&C#ZB"#6E8 '63@5L02YDFW;0[@BOJOEW]\
M9]1/=6H^FA5L7Z!SG5%1Z>#9JG';CN&'1?UP,?5DU-\?EKEJPTJSJ-G,>^6^ MEI4K[FT;^4^,^N%@_*M1O]M%.TVGM^30@,F$DH^H=@>^PZ-N(>J'AN%OB_K'
MN:B\4.NC,JIE%DZV@_5'2/.VE3LD43\T@'A3U._WW5PF[SES/E@YHACA MQG._<$3]$,+AE:A_'(AEHUC5&GK0,16\V_!M#7UC43\T,#@=]>O-OI1-
M3^6B7I+4(5XPJU,A?]O.X)>=Z]^=YD,;DN=QXWAHLG[@]S==, :N"Y15"VK# MXT&F9:<9U.NB?)]1]$*K%C19:.7[Z"@?W?P7AWFSR9P_92LS\!$%&S>G3-!J M#$T\Y!&D :WH0L;6"TLKD3-61[&
<*'E=@6*KJ(?VEB5&CKSJD%Q<7=C>-'@L MAZ#)^"_^/,AS%^.PT]/)"$/3B1YOVWRNPLUY+I^E2E5BI-.AI+U(;AE7E]=B1V<34*>?S;) M$T-VN4-JCD'B3/_TX 0I/O)B
N^FI(REU0M+G8%@T@MW$@ZD00^!%ASG.J?' M!WR'R:6R71(UL_EBB9@RO8(U\01O2!7@VR#F9K)=T(&). #3FV/B$SHG+S:[M3)_G5;TZ:>)F-T(SG'#7.6^'"7$^3 A(8?(VG5/G^X@V;H4.P]4&-
E%H6,,A MN/D""CAT#@Q@>GH8W^5T#E_G/8UVJ@V]*IG918W+=5K*S2/G$W0.C&HNW7?!#-+&'60]\G;![^933 MH[VQ3/#93"[$-SU?DVD[L'PWVJ[G<)4Z-2:4#II..;[A#")M"M]Y$.>R]L4Q
MPL[0W>'AWTK'"K :T87A77Y@1O1QS M3"DS][-Z-]1Y!UI9/G_,Z]7!+P_Z6P:SEX$+)C4K_50>R0N(T:9\2[(GXP!: M_0 Y7&".0RX#%Y+.1&F];@V$=&[6UVQTH!=H:#U*R.$"E0M)NT#1_*(DQQ1X
MZCX"2[/=ANWO:H(Z '0ZM=]&UH[\!)' MX\CP^&!_'HSVB_,8SVV&G2(R^SP&]>D4"\-@ M?QZ,]JOS.+L=]@&+6]94*Y8UKZ[WT$4P,_=2OMB[*<7\$HMW8_WYG3B<>9'#
MX_08J8K5%B=HD9$FFN-NF4Y!ZX&=R^',5^ P\6?.%#%2*\.,D-/1ZC3*@$*^ MH_#V3?I^A)9:5OC*TQ#ECFB3"4V4I4QO=#>UM\OAE0ZOAZM@I
MAX*ISSQC2/EI9"06;I[%'VIHH>'PRX8V#*K55HYG&RAO6U)^[J;#'GS;&$-M M:*'A<'HSZDSV4(B%4CK2AV-*I]%4-9QJ;BH';EZ(=X/]F;TE'N\E,O',8^)[M=Y%D)6N:KZFK5K3D[2;%:]+
<"S2_I_F3+K-35K5%G2-/+%LPU8UX+&6O&'Y M;F.#W9N2Z<+ .RQ&!I82$_"QS>;A45.02X-J)V#,C%&F?20+= 8Z3RW)9#XG MU HK9U'JYRMX.1NP+]%XKQ3Z92)?-SF/9\Y+SA\TO4ARGMB#-
$-HD6#T)7^ MI#1".;K3S-4E7<_#M]O;'=$GIIN(LQ']V/0"B,Z(!+J;S7Z\2#"=[*X1LT+9 M3:0DRUNVZTWC5[EV75,\WP62F4S-6,#=AL+G'A/ULMEO@]
VPI@#A[PR:=L21CW3[9'L3S$E8IQMASIE#*T#'&K%?%GN+,GXO.]8^Y.N(7G8N&]W?@%(P>M<-K.+IF M$4,&(=#SBA@.FMZ0FGAQ)WVHU(0VCBR_@G5P9E:1F<("F7+5$93.(RQJXK(G M
=S5!'QJ8AW77THMG)%]/\+M;75+CD&S?8PN";-I$T.(DK4YW<1?<,,P$GZ M7FTZYP"-%YRP^V0XMME&V#.BRI7TPDRS-X<:4ZR;.V\XK3M HSP(M M'N=NN<[>*IV88I3J@E7[#;IDA;6&[%RM"
[RX+#=UPQ-G+>C0M>7DBZ->P^M-_MP[X2TU.'E:57J&$YRO8SV9T9!>H@=(L=1NH2;0%OE]J,"IUM>YW=G\KFZYH: M/B:U$ACQP).5>(F:\B=V+*7;H.3YKP
T)'.7Q.9]VP)SR3!*DKC:9N)%!NL]#&+T2*X5:P*O"5Q^(KD@'[W\@B=A?!S::K*_V4I0L#3?:_/" M1HBB:JWD-\AYI/,.4%.E0MIP2M_)T>[,ANO1:S\N/T&P:R;4#AK#:(%9_%61O=J&R.Y=G._[7RO5)S[B
Z MWEVZY,+D<],F='GZ#X%P;"K>1\PO#>]C:^<_7PLS7-8V:T5VI&L#5A\6LC,W M-8,V__&%M3_,:_8_Z;OU\(4,;4KPJ*,H$%E5.CI15I3,GQ[:D M^'PMS*?Q!A74)DN4\P6/::D\9\"
[BN<+:V&8M^:#6PNW%&#.BK.F]],Y8CR6 M06_)XMX="'$/ MU\Z$Z-SD1LVR!A1T9GIHKE^G7%V";F;JRT/TN_NRIR";]54^Y#*%*:-1[8[< M) "FT'QMT.%(#GN[DE%8%&+O210BTFIL)8?/ZB-
M#+ Z+-G+1W5I:KOKTVKVL4@'GF^;P%UMI)?LJ3?1G&VE(6B6U% W(Y.9S2T= M[8W;!2D'G;I\8<7!BV1Z?TG@&^C[B-X3!+ZQ:B+R:D#+JY6I$=*I!1I49FE6 M1:/4$MY]J[\Y#
(BKP:!@=XM]=*16&9R?1[D^DNK/X=W#]D9@<(U]'5YT\J]4 M*U*ND#2/MBD1#&8]9!D8)6CUR,'K(DE\?ZE4\@P%EUGS->2&1O2;&M@+=8SRF$5:R M
N"%PG"H#1P/XJ#^&:?/&B7L3'TT#NCI+&5!"Q,R*KNT.9?<;I&[WY_$-']Z MXFA^E)5&&3O$T>K"C%"#:S2% K2H.*#*"A4OD^7],0R$9YMBZ*?E*S-[8,WM
M5B^_@E7BTEB5<:_;SPFCX7J_BEL=KV%*[>*W5MANX03KF&YQK9_LWIU:=D^9I8)<_':OJR6-V? MJB3.]0&P2V/5SNI^1[7[5124Q%1SE#/;RS&TA4W'L/J4+%\3J^?/6:+$A2>$
MT-.3EB^BE;B\QZKA@X(JU:8CE%^R0UHZ^6G+S-[M8-UZK*]B]>(>*Y9.-<+YH&:C4=_51S.?+,_2-^:Q/B?+E\3JV1XK<2V/E=CW
M6%_%ZL4]5CFKM+CL0,LS416I&+T"0"EXCU(YAM5OX+$2YWNLQ+4\5F+?8WT5 MJQ?W6%/3QEQ8(DZD1W2+'*6'5%3M0#L1>@RKW\!C?=/\R;4\UF,U3"^B%;^\ MQUH(ZZM8O;C'
M6BE8I9)I+@H,\)F!1W*CJ,'<6'3UG"Q?$ZOG>JSXM3Q6?-]C?16K%_=8IT6N MUF"+N:Z@^9TLW>;3HQ1W8UFKYV3YFE@]OZ+Y6AXK=N"Q8J?1BEW>8QV5'3K4 M[6(>+*W;5^ONK[--
[_/""2F!$R;7I:GTI3G?.H*19:G)4K08=7&+?J/7XBP"&)82^L^KC-H]]RHL:R76T#NCF? MZHB2TX0"\$HS$3JK?UNX//^DBO=!\UI;29*B C2Q!E3)6!$Z>@61E*4\N5/4
MK*3FE;9=YRRXGGL\9*YO32M3QQV@P:!"S%"[XL[ABZ=BZOU^0KU3(#V#?%=# M\"XN/AO0!+ZA:SJ-[P-ZYS:#D<_&HW>#A(QMH #32<;3
M7%'@P!\^W;0SMS>O+NFCK%T=C0N,EC.H_CAF7ED:<_#YCZ_@Z\ MCH9';_Y,.%RWX@=+GUGQL]_T,IF3;RWMG+5]M2.++JD6"UVTY]J6ENX+5BV\ M6\;O)>T[.'Q-:4^+V5WJ:??
W9\LZGMN>WTYD/LBRZP6T'DZP3$T(!F*OO<@(M: &^&; ;EO5'GOXDSO*"OZ1EQY*)#C1[7N;NH.E=UB]FUT=HO98K^8JB!Q[&
MC$)WW*FG[G;]>\GZ]>WZ)\LZG@@XEEL+^_;BTZ4]NT7&1QGV$*70=HIN<;I6 M64Z6BXS)+0MW8;^@L.]8^A-66;^Z7<=RB0#CY\CZTZ9W6;^<86?LN6V7:2&'
M2M.QV"4#BJ_#M_#B+NLW;=<_5]9Q$4_M9/WQXM-E/?/1=KV^F#"%RFC4%WJC MQKR9\:6:5;FGXB\HZQGH9?U#[#J./$+A%5G?;WJ7]CJX^_#?2]8_Q*Y_N*P?W>[KQ/GU>\Q[(GI%27.[DA&_?
+3[LQQC67+E M250#(3 .7K1KPUI.X'NK!O@V1Z95R/889R(THH:DY;6EZM""SKR>@OFN>O,I MN=Z/ZO/H_-B%$X2&O0CD+0#]@UG;"R*VTN/'/FTL+3W@::EE]VH+-[X9'&AF
M2.\8OM0,Q04Q/!12S7Q[0=I"M6.AS0IML1Z\>_)\^FS '<,7RL5=$,(^T?48 M>SG,HV9&T\1N?> A=>A\=5CR7G<$7RCJO"""R_7,W)8'1HZI5H)L3J+)*FC< M/(*O%>%]7P03T
1K4HXG&F95PE"MM EL\0W,_!ND7H/UIX]%IK3DX"]',= MW;;:PC+3F5P4S"*;-QJUQIAW;@JQ=T<73@Q_F*.;JPW= MGM-X6@L6Q&3LF4 M+/?F8[7OZ^A"@^_/4]AJ:;1&]"FYS?G=]ZQNP;.
[K0(/C(2M,K M0-B9EC1B4E!III,'K'\#$,$PF*89XU9PAR-!6;V;0N M]@4\ WC]\TS@.]-EAVL,'PO@*%?9N1R?"D<*E@=Y:5Z-N.*.%]7[OC]Q*3(M^_#[9"7-NQ4PENS.%K\7_7P$'_&J^PT@U-
JEJBVDW6Q0Z(:='E*Z>Q WNW\+ MBF#)_FZ7T\"0KP?)H.F.&NB%)1.-TX2-&$7 VG<__'DYO7=[P/M+'MX+7^C+ MGN K%DQ^.GZ/>!!1"/RFW.4!$]1XE6Q:--]HW0%\LQ[$
M]2HA/AW!+WL04ZLX+)'5PER8S=49W[:JT6!X]R!NU8/XPOA]V8,8@S:UL,8 MUR.*&JHJ*LOQ7W?\WJ@'\87Q>V06+@0..\2061=-"^5T2N@*W2B__AF9^$N MAN"]DS[7)R:N]E5_O'C?
B37)TVW)4L&J>7)5URS-#,RSP'W>,4O;=[!)3RS) M6#>F/]X7D+:@V+-;2/6"H'G)[=+KJ0\5KMETZ A9%44IZJ9SG#>)XDF=%+R M62?C)_=,?/'W\GE 3>O)FOO.POJ[*^?
M!CS>E)!%U2VI]NPI[9.X'RE4W8 M,Y<]K/*C5(.T@%5<-7U0U;,ZQ M)0^.!GU<._,@G@0=>!/;.61*@W;DO= NKX!P($TONE)SBVY=N!PX^T/6R7C M]A%9JI3(L2
U^KB_)"=,78$N<;;%SYNI]0B]BY#KFA]]_A:\N)'V&\@2AQ ME(&HLC0RF70?MH60*LV%JI#C:YHT*[3_+(0)BLA>K" MH./D&"U79Y54KBA5<>BRMU\>HF\Z!/Q:QRKO-@[9'CJ]IAEMFXYMQ9?>_?
[B MGTW;6AU(O9T)P+6>PY6$HM";-W/8>)H/6?@.+=OM]W%JE(^X>3;,FYOY?"]; MJ_FJJ2IN>B;,Y/K8CV.DCI>#UHI!QM9KI:/Q=[.50;1T,V\@188#C6;/M4VV M,X,NZH64K?
B5V(J]FZUJQN>6A6*'9,S6%&'G%%>R>W=I/7<)U\4/,$9/1]$% M+4SHJ.PR:UQRNT7N?M^PM5+..S9FFS6TJBH+08KF4WP.K6T]&-4JF?/RL*X8 ME6+HIT6EF3V6YW8IU5-/AW5-
MCI/G0H<:Y6QYYRW,MH V'6-X!0[8F84FO.!T'EYCC^=%APY!I1XL*) M'/1TLO%%GA//+?ERDBIV1I.4J4=3ITYG3:?>G-R87G\^K"LF[\ZVY)=/WF7V
M6+ZUY*]R_)DE[[%3NA[.EQK:BR,'$@U]P2)O3,J?#^N:Z=IS+3EQ+4M.[%OR M5SG^S)(WFC.E+>CSIM"KBKV03K=[>G1S,OYAEIPXWY(3U[+DQ+XE?Y7CSRPY MH;B!GT,[OE":3"J.$00Y+((V[#
[&\0^SY&^:DKF6)3\V)_,BS_'GECPHIB;-MAIYWT:!6$%IR7= &[(WQ_/FPKCC'<;8EO]@ M[#-259SC[?],46@, &1:J M0F[0YL!^TIUA1]24_99QG? +F?,F L\ 63+.!!9N:&HT,$*HNQ
M/]_XZF:]RTML1A!F&)"RV12-3>$[]!ER*'Z&\;W^636?;7Q32\G+M_*I!0IR MRWZ>[(*!VX/.+_SBQO=3=5^R2X(="S6(:;$1N@TV.A3MV9F^W-!Q@AD.A5%C M.O6@P\8Y:NOH&&%GZ+DK+(N:I?
F@IH4)AN-OJ=K(,D"5=_+1W5I:KNT(7E/ M&!]XOFT"MPV,U3>\B>9LU4(>*?'%2& BH438M6 V(J"N^WS#Z/4P<'_[5 MLF$PK(\!J%W^CBL4];RN5HZ8'!KDG=QI*EGX%T=!I&[-1U
CE6M75K'Y'+& M=+EL!KR-CQJ.C;E#IURXZY@/K9?X8 C]42"_;(YP62JV(F;F:9-R=Z)EG#ZT M./GTF/KK@.&5H+K.&&VO[-[TM+H012&OTMX-K%Z"S.#-)!CQ567-CA&'\QZ
MIJP.T=YP:I#I40L@!+0NRLT8G,]8D'XNA/[(X+B%$:* ?C8K^BY8#0X, #D6 E-SR54Z MD0.V@&@"=VR[9K*9*#^17"#$*GG5R,M+'E XJPW\P+4X:Y,G5&C)T7S)V" F
M*V;UBCN7:D+/T[PV!L@YST!K< Y&OT+(^X;_I8/DLR&TSCNOJ<9Z7@"4CEW0 M7"#[]FX31"[;'6-,,S-B9IU>"ZWT"Y,"?/NB'\?)&6.\@V&U%Z99\S6G'*Y6RZN*:"!SM$8*B*L_$-
P>&L47YI0!P+>2]M8(14-M>]ZOX4V3P=MFPRH4,F5.N2&D0&I@8 B*SX;0.09&M%.DUTEW!BBODC@SR/:6 MU2&TA>IP&9B; L-Y!B8M8&6IJ/H2BG!M=43P06ULWI#:^%P#_P,@CH6XES8P
M3&9 YD)7FJ.S/)4GHYK;[L-W9MK-&1@8@N"S(716!",WRNH@50-,J96C)@#% M,T4+VMP(7 ;FIL!PGH&1BJ.%6UI0F%Z5BTQ9MLP^8]X0'#[7P, B%>K1$[N M-1AK54FS@,)
(KJ59ZA86>ALI5T%47@I1.Y^/LJ/0$0EH87'FAH,OC_5+A[?O M P>E*%KR-LEH2IK"6H<>QX#@IHW6,BBB8.JQ740V\B*\^UR=B9&30_[24'EU M\O]/]$@FTTMA?-IHZC1>9H)Y=<;0'+3Q"YQZ!
(8HYGW@.*U'4F \&N4;XD@O M:3/#T>O<@!M#&[E K4=@@,JK<[I_HD=Z/&^VTT8X8WH=M54@!)3GZ+.JX MDN5)\JI@*A_MWSD
2L.VW+U[NQ54TUY7\P=#/*P9FK0]16_+==&2LZW%S#=U)$S-6U7LM:$W' M6[B>K*=Z>= WQG+B\K+>ZBS[*@-T1$_WJH'-
+J=&L\'VEW6(5D8>>34#*L<^JC9TNH"7>B*J;8Z'@G!U0)6RC75#+L>8U:RW!+-!UR&OGDUYJXTXV 'PO:H"%S/) MV%,B:0&DT:S+,X%K=RQIH_V2XH MR$N>YG'CIAOK-DL],)6=6
=1EE)/JLPUR?"VC[]U#XV72O'')4*W,<^S&*0U M[)S0(Q=(F-/1$$$^$K/U\BSM]@7>K**I MC%]H%!?0)K?OD+_5S"E$D"CB)N4.[6B?8?\34(>@GPPEMN' M?'RUPW#D
&Y,N7%4I*XHM@5EW0ZL5=89TS MJKVIIO6X3@-:!7<<+9\+$:C-Z7LATD0J#EUCRB4=;^+N8I+I2UX:VD@'6HA\ MJODA$F!L[<_CQ3/?:+5PGQNOJ@H/G"P^_B;PJ*8+QL!U-
W6'VRRDQZ21CH7J M.F"182U?1H=+_]HLY-&Q/OI%)P9[32.3:(;SC,Q!T^M5SR699SYFDA(8L4R] MO$_A\U\!:$CFKBRW8FN6WXT;!B[8X*4S'%0GN:[$ZGC*$%.T-(ZH/G0*) MK)>?W"EJ5K)
(MDD<8.=!)+M1+7OID;JTD(S__)M$?'8JOY14G6C+T/\#2 M;+=A^\ K! !'"3P/I,0DI-XJAW3X,E;"F#DLU;;=B:QD=F\?%C##3O$G+Y.5QNUV4#HLAP-G8,>L^[W$]:M"]#_F'=_'D\F
MHKAC^GINZ(#K[X]4G\-E-=CC>/EY)CW=^!UI#V:I[.A=EU=@Z7/TS4'3>$V M5K&AM\!<,HR2Y.WI4)?9/5#*8*WU[7MPRLSPC07SQLY\I(BMM5)BFD--!I M;SE,YVV5M29W),%7$G:QS8]?/-[+:
[ICS+-2PHS66E/#S5;8++19/;BF"3[# M!%U%4[P0>9?+FM_BVI*.SIJ &W]\=M9Q!\/9OU M!Q2_&F#1U)Z"NT!Q*_YT;?X1R#)6K+_U/X.LX&NRM$^MU7ZSSU':F$?252:6I
MA@(_;*1,8FKE10E:TW<4I?ND^CB4GDGD*P%S->V!7PZ8J(BGS@,F'8_7G]NV MLC8KVZ16S?E]9HI!W:1-7A=P.=FW]8!6V/IVU.OKY#R6VI7SR+Q];R S$7JUL\-9(^6(:R".QZXH2;'''E2 M?%#)==
":3L(PP^0@3%VNST)WDTWCA[%7D=2W M=D&LS*656'6 /+%LPU9CCR;R_1^'&^\@B1KXCI&*AH[FQ, M/S:] *93(K&;1-K]#0&B<^I,:P]8DQ1 R%?[X5PBR_#M<'9']+'9JQ2"$N?
M7ATTO>Y\^Q\?X.HY7<1-U\@:&J0(FW7883$E0XE&* YPA8#3C# 6'C^+C (8J[G2'*VK/-U3#=4JN&UJ#T MO. #PTVN<#HSWNN6Q499<[D"HW&+!B<5*TBJ 9W%@#W>@V$MT]LALLK3ND Y
M$RJIL9=-2T9KH:?]&E+'E%"J,M#9D]>A\K9A?TW(X&+L:FYMS.,%! %5LU@I M^FR7)]$HFS9 CDZ-HPC*S/<]H'K)4N((3IYG*0^:7B1%\!A0P5ONX39=>M@*
MZRD&C.8YM]*;LQ[$1[_=RSU.!8RILP/&@Z:7R?'B!U$"3,4B!0;H/%E:\NA, M'_3\7#.*_X76J;P7BSS1X0?E(J]&._A%8?U87)+_^K9*35"A4$N57:RKFPR! MR:U9+5490>L@WTM-WBH6^\4FKXC%?

M/KY8HOOP[T;>L\|?1FW5XFF]E?YYFK MI6>3V7@Z%WA^C%-%E"J;=>A\>)B68KYQP>0CX7\>4/[+)L<_9A7T#:QR+A5; MJ*N4EQIC-GKTD$SG/"R"+GRX8=&ZKT6&8RWR34F\).AE,ZLS
O"K%E9+Z;;! MWNW=)PKE3:_+683O&,)^'=_?S;V\=R&!2GBP-=#\Y;KX^4,I9<(B^YR_3EK MW W2)7V]'>%_$A_BZV')UMMH]ASL/VEZ$>SCV=UDUN/%IZ,_NV7" ?C9AEWI
M$1SOHL&"]NB@FN[J:>@27;<,_AW=?WX$]I-)N32"GX/]ITTO,RF7VF'_\>+3 ML9]Y$?N=EL_R"MT :*^1;^--K-],NW?%?T'L9SX<^_AY&:ZG32^__5V*][,3OK\5ZQ8G?;PHKH%_;IF^U
MO\5VVP]>!E:L/^S=S-\"N++F 6Z\UFF:9-!V&+>Q?,8 \MY$QD7D9O,.-AF0 M%7]JU3B9=/"\71'2TT8-V])V>U&47$G9&AO,XV?XLD"ET!)'"],NF1E(S;L4 M7GTCO]6>(2\!:CU!>BZB(%4P9W_]%(@?
DW:OH?BNZ#Y&T5'C^-7,>!PC\!9U MW2Q5Y@S!-Y8H7PT#I(^:^$R%+JC\;KKN+:"ZJ[N[NKNHNH-/28TR/A?6&DU$ M,'M2L5-LM8;X!+KH_^LIJ;N"N"N(M8+0+*@5A*IAPVJI5C'UF;;_,TAOP.FI
M>\1V0D'L,_2N(+ZN@CBR7&NM((*$)$YR8//^GJ.KFN G8OKNG5X\M&B;GI1! M\:X6J!-NZ"@>I&'&>AJ[0Y9QGS$?*\'\?W;9]A .\1G;&M&\@4#$=GAW8<
M/;DXPS"5(E^\P_AM,#Y)XF\%Z([0ZX0[EAVRK;X^Z7I:'/'T"G0+X;@=[?P9X3]NQ:F:&$B8SP="J M/QAZB$B+7?BV$84D1,1&[=Z$FA!9\=@H-P?[UU
M%3O&%HNM:+3,MO79F$@'I9$Y"HR['8/7CD&PE]6G@/>T'-E!K2:S%9K\C"8/*O=Q35GL,SR-)+:30:U%!3R-7[BQJ::EE7USMO&SWQ MGM$'EK8>NA#_D6AI2Y%
<113X@CAN!GD/0["LKKD::1'S6;6SMW#,!)(7N.!O MS;-)',O\CA_9?F-[:WN=?.25#THND$2\,QC7,,]@T73.SOME3R$+=.O9%V-5 MEC1_Q]>E\=B M02SSIEXO&4J+J=;-?+:Q0'K+XJ/645:-]U_4",S$6-
CNTSXIOHOXD0.\W\FK M3_7KV2N2'PO LDW->NG-M,!WN/KODZP\>/S78>?/YX$66RNQCW<7=%XH#G6. M[')I2_WJ;WC M4]XD1F>L2$8-RVR/G#&#D PZI*9\--/5(_!:/_/' O=?-9T; $-Q H1=!\
MLE,F&[/V4OLCD)TIV&]%V+D#O@S*-FZ+R$5]NZ)T0YH)8DM&I@K 'NV190]H MFR=.\^*7MO@=]]\.7!EXZ\L)D)25\HX[^?=?\7\>/#\R8AM@2@MDKBG^Y#>&
MHO_G/XZD)%O^(088^[]3/[/9QY]<39WL?K/7N^;$GS%B7R8$__GQY*VNJEF(M;SN_,S]QQ_]/3"MD E9O(,_L_$O>Q^-GW6V3XYC"X",)5,SHM__[,2.I/?0 M /.'MFU*UC__O?
XE_K\7VXWQ/_^S:NUI2Q"_*/G*ZK._XS\?DG\Q?/U'\@'I M8>*"\7]__*-CR_&EYTC6P2=7?_^V;->4C/5KY^ON;G[Z\7='&AG@P1X_T(F1 MBEW7OWXE;XEI*L7_.B_05C: Y/X>V?YDT[,U61$,_?
G8VPU='W\\Y,"K)_]WG\:Y%=$/>7+ VA6Y#CF[_NG(][9\DE8H%K$, H^ MSHJ8-(BB>*H.$HK.5&1)4PBL)2$C:4?:\J\T(,$%EC)T()*AJ=9O&235 OL]PU[HV2/2 M_O,2FH[T\R%O&\I^YY*^A)JGC59E-
+\GFA([6O$;_^CF=T*!JKY\CXUKYM?S\4?M(_8UE-D;G+]>\I-Z>!%[OIT6OP7#_[$GG/!./[.TZ^D[)%KEU__M6!$RMFZ6;:T,O28_;"*(=J+K_W#B\\&2DN@H6?M;L.75%CI)=<^/E>IK2*XK M-DMY?
=X4LIX VDB5SZNN*^CS5WJ,H4AUS?F#'M\X$C8&(8TKF)1#^Y9/)?LU2^:E>01$E_GP%E+>G(HQ>/$Z?+__M^T.+'_*-'"/2-D:28=C^R%[\N)*04Y852$8;.+;K_]C"A/3,I:=K[24:54]>
M(!L3ISY68Y"BS\1]2SX>J#9X$-@'/C)C4?KG2T;L?_Z1RY#I_QS5![]\Y2P. M9]_4]GK<_A\O4PU&@)5>V@S3:[=>6@*;5Z@&IV'#O<0V^U.;)S_YQ]8&OT/ M1CQP[06LI=
[DO8[]6%'S/B%DT0X$$6*D.1A!%C7$KGUAG3,.B&\9V#I8D_,N-/I M@C&I;K-?ZB",GJ%.J8F7.G_Y?M.!Z\;=+JXH.XAI\[SK:%##4DI;\H3(885\ MU#*Q2E+V093FEK6SWN$;Y
M"L;U!3T"@:'MN)*U3C,\,;;]43^C\6DJ$"+"FLP5C=99;A[[9!::\>JDNKL$H77@.89B<_,0M)]E>C3V85 MW-VH'R3OP7. G,RW*P^:]:#YWH,\D=SX%?^[ZMX72$VD8_!SG*7O*2LR7'M M,.'BY<.-
M3RPEKPYM%);G],%5DL:W8BVE7WQZ&*B[C?FX[F.^U%=PIW23$+? MIK0+P)#F4E),\()@O*RALAN#M\KDKY71J8;_6@W@(0Y1[:3>ZV$:N)JG:*OM M3V(Q..<59W]+VR?
3*R<]P)'M^[;Y@<#]?!WX#-[8=NS>FHYA M1TD9X071=4B?Q&][#JFWQ).WHA&/T^1#_:G+*_=KR!&E*$DAZ^9_M3B,P/9D MJ!A+3%GL$S,FW33*0X-@^T+I;3*$I;'40R^R=-MV'GC?!-2:(QD/8
'D(*D>B7^.%23P;M+8OIH\NR(LFG8,0F.H.4]\O 839"O& M9*JC7*FAN'* 88[\-HV11>,.71$1<:30OZZ>!$K4 M->4"Z0G.Q)E@CGLN&@KT$"O.IHN^9';?AC,")=ZIJ__W@Q)A-3M6/\V);3U/
MA&4[Y4(J(_D>G[6:>>2,=4ADD0V#HYR8;'I,J">RQS'^\!Q\8P$E& M_6"MAOWOAUA_&T&B81^2$O:8RBLI?JSRP $QDI4<*9)2;B22.)D3L_(8%U-C M5!F/I13(I,BG=19SFFC4,+\@"[UF?TJ(V*
M8NHFIW_0DC))59K)DL*4JF64 MSOIL*W15D7S>,H^U3(H3EDL!'RB!"_#4E&W,XY;XTY9+W.6#B0&&:*!6EB#, M4?C I.*6VWY^6BKE9^IY,F7UV]KRYVNSM5,G1(UXV_YZ\8L'NU^74!>V M-
@_WG\M:F_N;N\]FL<_I8/'&MI[^8N]V?:SYU'-8ZYI/_:!K_;'X5$G'VB95 M;*UE/7G9;,V.ZN4I M5=(66(1*5>"-\S3+$1\Q2;R,&V9XS=:+[DMT/B/@N=V;O+J+L6_5;'#-!A8\
MSK_4#=IL;K;NDA&7B_RLZR(,5Q@_[\]GUJ"=FLN]F&5<_!1V)J#2&9A]4P)*_7)<\DX MX!<8Y/918'O$QM27WA#KOGL@ MD6Z'(7QBQ59E@D%)?NQL'BXM/K[1GLUG?TTTDWC;]+^^=IA4=(
IL]4E66*2 M!Z[;[V^._#?IN^O/>]?]WTY'^TD6#ZYV*7PP+V*)"&PXN,XDZ5TW/+C6L3ZUO)Q7A WL!3E5=?1SP]5\(5-<7RR5#M:'3S?KM]M)-N_7YT%!YO MG5R\A=\!U;;NH-KVZ?U)\SM;?
0^GSB5"^DM*LZ=#G674$@JAKP-8TBSW6,2< MA>4# 1]\'$3II_/IF^OP8[;QX=/UP<8?G5L@X)T["!CWZ<\DO6;&Z^G![Z3J M;V'R:DOOT<_J>BS1C %]8 /G<,X X;P)*IU7HQ*%C!WGS=)8G5IM%+
MG (]]UZ=6\](%$'G$]3[Z$];H*BYV3Q4HSO+#3ESZ_J]ZT&:Y'& \?DD?:65 M1R=^KUA@KN#(QS[85\[$[^2)AYOG>KHFCC.DYN83SE9[#4 M -+[(+C [?-1=Q]>'ZWV&7?X=-[DC>WQ"6^P@ MB,
["/__[_0XJO/8_7)Z+,W8M:W^D M"[7D<=Y[^D#(/S@'^".)\GCBIY1(FV;.S6^/@LLW&Z-M]4EM_:?9&73:1[]^ MO+U+*TKF*4!/X2+=#A5E=I5NTXNFP#F'('WP'@6>'T7F,KFWK*OD 1BXXF(5
MKH0C;K0&B=<$O\;\=2_(L:8X/0IDV5/D(VRV>#PJ%Y)Y+V!0T*:]+.\-O6R8 M8**EQY6)X8?^I+R46S^;Y0KT8UG-2Q"Q<>"]:#E+[H)B#@]U_X(%400#GX=? MXGQD,"J(3C.AZ?K9Q#O<>N
%#/QI]J,+8:G*PL4DT,2>^)/# M4;8UNOZX?7O^O]>]SOE=-W$M@U>%=>#U@9LS"B<3N'-J@AN4)C$:>='44V#P M33WJ!>OW*.?DK3_QN99"B:G8,5S1;=5?T6+!XLHCWW*=SL:E]P+_N?
^ZM=W: M-+IN2%G98\S*GL]F[GUY'XD_\;H-QU'9RQ^=(SCD@-0@#,+A"+_GAP=OWK=V M/VYU=MY?)=?AE^[5_[;OY@C>PBSAR=SK@Z6N]7(WERS1",92GM_KP(,T MN9T,]==P)3I*T0+(-B9'
N6UH5.QM?6Z;AGT=?.U?JS^_?U$_0SUDZ@\R,.U-ML]5/%LSW9JN[T=**D:L-;;H$\U@9#X];&6(4!D&DW3^M[Y<*79,M7!9N=[AB MB0G1Z>-=&23I]&NED9+5<20O<1CBX[H;7B\QO6K6-
Z4S/\CU--M\HCGZ-#;7SLWGS__9SN]/<[_[NU_.ONP^TP HZK!GPCACU@/]<3;9_,]8] MW1QVD)Z]/3V/;T[^^ZES_-OH?+2Q/]PYJA0_C\X.OE+@;GFCMT9K/>G/T4(Q M![>D8-
=XI]$H)E,8]$QT4X.=EV>LO\)TN=[OQ!3:U.8BFI'XJFB*[[X-X^32)O 08HG.LUO3(80-,K,+;V=IQ\-0= M/^WZ,.S&V9=(3&1_,_;S()S(O#:]%>!O)[U^VL9))6G;'LV[R!\X;.[/P^O1 M?
\S.MFZ/MMKJU#B^##7]%R;,ZI!?]4_/Y]A-]KKSN<91U(OU,#TJ]@1:!B8<3;.0 M>6N,R!U@MAM='P4EBE(59\RUT>\+7U'8RKS=)5;#Q+_=%>:V=KL[GU=J,)-PSH=&FVL_.C"%;R-
&9#%45:E?)>U,%\EXV[;W:._KQZ>U+I\GXLIO # MX@J^J^_]$JC.'PR ZO%:X&U0$\&J"TW>)-J?C(CVC("50 W$DM"K[O=1/L*O MJT2I3Q_^EL?*V][BSA$->B;"2'17C#PO\.>QME&2$>."U8!4)5-
#H8D"M)_$ M@>Y)\G=.U8P;%*KRQV!0? GAFBCXR<]R@=Y1__96@3TMZ7XLW 2XT!/FROO76UO\67;"GY-FG_CWX_R/Y1?__Y
MQW@'AI9ALO_OIXV#V:MW3HKONRCQW6"3OZ_ZQ_FD<[UU=O97]N6?_/#L/;;W MW-W= M0X2%)2;YA$Q7*FM%OWJGNBD0X-3;)RK?]5Z0\@B*(#R6O7SE+4B"\WOI+D2%
MVU54V+K:1R+WY_.+B[CU]?D??PV*A+A=@4<@E9/)]:A&9[9 M'7"H\O/O5U%ZGGU*CO?^[.Q/^_\DXVP/;)>=_8/&WM;>#&5^DS.'<]::+EJQ MNGXS*U6@U(.-
2K8*X^OR3D:L1*EJR$%9"U3J\R3 X3L36KVY8V4(HZ)5(4; M-DRB -4Q%X54 N4L '-G39Y44*T<@2K@Y ;S^]/9I04,ZE29R921FL7B\9\ MXIT#P^3A3TY.#/Z 6Y9Y%\:3\ YH3F:&[0:K!=HA[?/F?
*G'#WF/KQZ6>[&Z MU+"]5Z:&FMDMT3BUH@&M0-0+/6CELV_6AK;IQ"#U?."CXFSNT7IVZ3("1:![M$&;CR)\R-MZ=;X57NSDO3^<>>X1#S:0K++4,Y___OPLE#S@MFF6=+3J7 5AX M($&O-
^@>O_*C6[C4N@W0@9.__\H_M7P>[.SM7.5G/WZF!KU[_:VMG:W0VZ>]W]PU)U M2]ID_/M[5*TM)=^WWWPX]BHZ.1T=G'R^./EQWOZW5)7JS_SCV8
MT)/MRU+,DMO;;&U_ZS9G]4K(O27"XBFP^X>;A[4I]3_DBK1@=X]3^]GE+]_K?%F.UOMLH@,_ZH1HB^_W#6Z;0O
M_@19L'>XLWT_@:H'P9Y_1V>GIVH:'YDCNF3]R.8Y5N.KW7M\S8POG[8O+DZL66*KWY00X@G?R@]W]YCW[-MBG\;\VO9$S<52@Y+IW\R4:.LZ<=!2^-X=_G:3+&!:KLJMG-
]DD/2)MD!USN8WZOM;AH]^>)\!"ZR\4:-?-MJMD;>_L M[FT?W/*R0UJ/_3R?(==K;M/C[I'%V%V[;WS>Y,D??BU63TYM/M\!%'SS:L8T#Q+%S"F9KQ^^KR?1MF"&8 M-
4._<]#\&_!$1,COCD6A>Z>8$YZR7Y?K"F,)\-[0 MSSC[@7_KE,!\/KS[AS,@+H]/]SK''XZ/+H_?OCOYV/YX=-+^\+9]V;XZV#[< M;]X3_F-O\MY3M2*^SL9<*)C%#7;G>=H61.M9"[O]4U,A(T,5-
L\RS)]M[>PV M=Q]L=^_0=DW1Z)]A;TZG:U/8DS ML>)DQ1]1DFT_$TF&M-;^#R;,A1/*=[C:;3:!/!Y\'Q\M^_Q=L0=B"X0 M?!#IOQU#WFMWDWSBB1:*()Q^/(_H;T\FQU/2/)
[AV=YZ/X#H\HOH&V=7^3G/[H+]# MV1+WZO)2ZQ'V0H9 \OOX'4!Z>0/4B47Z#-6'VQSC3B?]GO%^D^]U0_L!?/ M"K:G+L4>=IV>NA0[;&-J;YI$ H#LJ8 B&;L'V[L/UQ$/?R2(VU?.+3VBAHO*
MF&O!]:0%UYLSK(IV$G/1&;3LMUM[S:U[XO&=&_64 6^/O"LTF.>,]M1%T<. MH4]:%%T>GQX>7;T]Z1R=?>A\NCB^_SWQ#G\D9-OC[(O5UC#TY:=4?.M=DL)C ML?
=;GH99$$HA3BHY=IZJ&ZS.=!)G8ZG0^0/*HYKK]F/B$$ZN]G8/=EKWC,\(M$.%)(Q&>,WM%@.S6VQ#+[29I=M4\/&P>;#T80KSU S':1]PA,TK#.S:5A<]T
M96%4\W4=2.6]QXK":%0_W(Y^,@SV1U3XFTUSU$=.$>]KO?VMK?V'W[3F$];Z MO\;6V'OE#OG4]?^]YRV@6F]4K(!+AGYT=AL#KQR&XP??G =G**^8C'J\31*<
MVM0SXU"E/]@./XP]^QKYG@27A1@(5J 6)?<#BK.'7<^G=1>WA0[HA-'^__) MIZ><^&7JQP^^FD\YD^;K;9"^@(6!"[<-Q\Y\W3B#XCBL<(*]'J@Q]IIZ#'WR M2=^V)R\,=\
[3,.Z%8S^R(;EW2B&)=51Z [9$]N +^(,EY7R]/3/C.O%1#T=F MU(&_7Q$W@_I(OOCJM4Z:![N/<1#]L>3=I]_QE&';#"?*+6M(8W.R?N/[=JX/# MO>V]>T8=
[#!/F:WN;7VM9KAW%G7FMA!;=S5X6Z(]Q6*-*1XVIWNVJKA'9XJY MC0MT!Q(<^^LW:[A/;Z_;ZO=WK[:W]II7.]VM MPZO#G3[V@]SJMG8.^__URCG;$62V8ORWZ0["&N[FKMV">87]
[RQ)WRUQ_H?/ MN[J[U,RTL;]B/XFBY);PQZGR_&X76P3[UO5%#45#TW6L)\XSV)!1A@W8I1%Q MF'F!]#%K>%DRHFMW.PQ[0QJ7&]1%4^<7RAN9MGU)&-
'+!CY"IX,O!MNX/@IW"AQO>>B^[NF&[R1TD0]K'3*^SI9J7H7YFU?GKH M6C^-[_G5GN5Y1Z2V'D.XS'+K+UN#._#^5-8_(7*DCSMJ7NLV?S4[;WY%-9\ M"0*TUZWC3C:A]<_COLQB[-
V'34+BQUU[73T&K:"#K MWFEYGS8[F\"103P ZX_"O_,P\&Z2"'A\@]GX4*4*6'D8.[T;)XG72_-(4MO M8*O/@+_#\)./[S^_!$F]6_@K?:2&JH],&; QOP2HG[2:KQQ<[>2DV0-&)_DJ=^A,)ZU=?
[2[#$BN'YIW*.ZK$/ MTE-PO6_\"'D:MG?U$OP5L0-\LG29\1K3=8:/T#,$O #N?19^,4V%GR[)]&5I M1CT)HCDZ/UEB66 O9]C4WCNG3ML8]?ZRVLM+51!.L*0Y69O+B/2,;!%I2@V2
M#"Y"JK*&]R)\2:6L_'CJH1*+7]28)-MPEM[-)%F@W[\(I2YS\Z4OL>T'D6NJ(;I>CZ[@ZM[VF_/+I:!EL=*3"$^XSXZ!!WX6\NJ!%R4;7A-$B3
MGI]V4\+:1PO^03H=:X"W22IB2+:]2BA;!4G7+>+X:@6J[TJ1R?MY/X)DR3F"HF M4"G?":?[P(4&?7FUK]EQY_U]5XH^(*(0\NH8"/YJ+_<+3(TJ.?7\,7ZZC,#T MLR'KC#NISY_@PECS)&33!4'"&,0(RE[
MR\SM@<4J9N!X3_IY!(;9#=]CL,)!*&1] K(+?I;W4*AE^!>,!.^%\2GI+%=D MAID/LVF&27V389KD@^$XG^"WL ,@"$!4]=-DY %$@'%$\/N(!XQR2G&[55&$ MZXR5F]UFQE9?PHP\0C,O66E*>-?
NO%GB\&WTO-(']B:!_ZSV>H\OEO%JOE-_MC;#:XUBE@RDF/.:1/TE 6F&-SY"JH:WV>D,5!8NN=Q/=/NC$]NE""T'#A?/! MXHD'$5XKK*V8@,"#FS/*HTDX=C_-4'IZ&"\U?75Q;3TZ?
^J7,GN"Y^":_0=$.W0>.@6W9_/ M^+QP_LQ3(54-0/,I]6]!@)@AD6S)-&'*P)L?AZ49[W[?:YA'G>JQ@5MFCJ^;V>&I/[MR&JJ8\;>1URV#*7\ISCDI#-@OF1;M,'@!VZVFE&;][[\N8Z:^3T&PH)=:K;PW
M^E>@2#@=E5%=D7$X5@@#7,8?=*Y_VM%J4SR$H2L]H'AWZ[']"A] X6^(?8V MHDL_&=%DV-N/=&+F!B2"?P?);2R:CYDMOF^,1;>RC(@MPLIWJ[WMUB&V5&@8
M5CKP8U+&1V/2D!T"(%?>%#:3/*Z#=1]JX,GV)Y^82L)#8\35$!BH*8+=C7H MU!U-(7,XR^INPV])&$^\/V @H/4E2 (WY"_Z[0W_UB/]C%PZ<(. $MZI;IIC M)55RWS?WX=Y-
;O'JU0)*&@*JPA+C>0I_),C6X=[!]%G>S<(@A/$;DDN<7G]6 MV03^JGL0C^#T_,-_&]Z'\P9>ZP!=/,G8O;(X5%_O60R*#;G$ALH/[-L-5YTJ"OETE4N?<"C)PUYPP4O M?6\KEOP4+N_'PIDLNF#'N",-
JT^&FO@]0'V;#!MLOZ%]!B$-&W/!*0G-(;P&$W R0[U"M:#$9HFF9';E M"F'3T3BO2M#J66&BKMG:CW^>'O]7O)\XJ3^3]-H[56D/D4^1\HZ_]*A3 \JO ME5O33_\^"YF:XOW(\PJ@*,((H*)2*&79<
(.G[HFY T-MFL843-3#N?%#$S?$Y[-)DOH#Y<00V7,R*8 $/?_6%R0,LC(RN[-PQ?>W<[P_MI*/HE[,-5FDW]&5Y*O".SB0!4]Z/EKE#YC?>>V"7[XV39[43?'[Z]R4F Q"; M8_LD72FD_RINF(6@\;:A6L-
I33A_D9R6 S!*8>RS+U2C#WSC16QP2*.!'IP0 M7=_P."N$?:MC?8.HN_/@>/EJ$RLYJ;DE,.YXZ3UK7+@Q;LK??K2B%\\1;K+& MFZSQ)FN\R8/Q)E(?8[O9VN[N[>]>^?NJ>
[6SO^U?';;V@JO^P4Z_&ZB^:AUV M"_4QCMJ?+D_./K8O_NQ_;:D,MUC(O$H9=KZ>F3"5 MQYCW(^_B^'W[XNW)Q_?>N[.+S_#/C0]G9[_CWV:0CO>-JVS4E4>IT3\[4C # MS8O0MELRI37:
<9Q34!TU$@HW8*[IK9\&&U&27)-5 M97IX2FXS*7ZZ"(?R8P$T=R0UI;7?UI-Q+(%VCQ2\YN'V=@-="K[X(IHS>/*T8W-H9]S4[M:]R']4L0IHUVF5EKPW,"J_9C2GD*T? C M<#7H:!-M'CJU3.HW'),K=
(,?#-<1#EL-I@VOGS,VV[$E^R8S0%_QAJ>R23@B M!Y=)Q\#MB9(L0TL5%-"_%+ES)'L#/J->01EKFOQTTL6'=.K'R"D:GA(:N^;\ M89,^)YB3H/U"LJ% 1-U-&-(1*+R8Z5-Z%
(96/3^;E#\WRRM_CKZ]WLSC9M-* MGV/4=O9I"A(',T/#9LS\7O9V9C$Q:$?AN.*;+BCQ<-RS\Z93F'DZ#P:J8O$H MB."4S1=@ LAW>#5#.&3S%;D=0N Z/H6.);"?T<'E@JT*D:^$_>FWY0O;\G*
DZ=2=XMR;I]OA;%1!\6MXZN\,29J[M"MKUKD^^_MBY1GA8S?W7F[2CL%.9XL2NW@1W!:@ECR8T M-.-R-4Q4!J@DID.)
<4)T*/,\&)ULEA$LW\/.9AEKJ5,I:PD_[&/4'9="JFH$"AC\E&T#SK_P!#D/K.34S-$+;CC1&>Q^@& M2*)00%@@AU@!AFQ%+&JA&)XS2/W1FI36 MI%1-2HB\C=1$563K]
F&H&;V5JW%Z1G#I,213D.AODG.?X7.OT!E<%@,'X'?&T<* M%U%:7X'U%> K0&$>*JV?Q.1AD\"2C2.M:65-*T4O"5#+0"5CT-)HH1)$*);) M(0;:C\(>ZW6?KE.PA%D@2^CW--P"Q$+[E"
(,GX,)&V%9;PPMR9AKVEO3'M.> M[H<[\:\592I/,*5C VNK3HW/#J/NQ+>2-#-B6(?_+*8R7=/5FJZ,_!N-U80\ M:VNB6!,%$P67C"5':&$H?\/5EYMF&R$ M(,Q R>'R*8K,Q@U=@#.__T[A\YZ?Y:#W3
6(Y>!51OX$?^IUU12KM*-NCLB* M-(G6M+>F/:8]MNZ%2UF (#D+1EAHK03^0<5]8)++@%;7I+0F)2:EL>0G1D!% ME$RD"B7DA1NMZ65-+TPO>2P]&2?3$C2Y"$B&#P48N*:=-
>V([<6E%V#_K]6: M+M9T41.6P0)_ZH8C?(_"_53N-$%ZS 0.2SE0%_9K^QDU J'$8>PZA)DG:SI; MTYF8^5R8V,/^5\G([6.04:;$"A'*FDZ^,S]B8YQ2H!I._E/#*]A>'-Z@?!S\ M4Q)?
%LKLVJRGMNHY:7>E!E)27983AY;>@3KA%S,"F4=;JS4D7WZ/LA*!,2.(QDD5:7@CPN#T MI>XUCHVI;V$/+%G.%J_,4QITA+TZ"X_.^FPW)2F0IR(I;U36CWZ R911._IU M;R9L=I@$7%,-
ZYC?)'@\R&@PVMZ/)-DOR\=C+/_^]*E;FP@K8--I/M:8\8(; MAU[?F&FB+HF'7D!U?!QH4Z1,ZA6/[5CU/%1JVW#I$ DV[9I+#N.63;J25062\-NXSI,CW/_^Z*14]CX6]/BS>VKKM6*!J0=*#PZ-&:)(\
M3%L844XR99[SK?&HTC;>TB1-,1^[*AF6"K]19CQGS=9FQDJ+1:F['L;4VG=>-MLOSJ%HQHS\WW;CC+Q%:/P#Y"VT5KL1-"9BBCP [2):'KPMBA$-W2DS!5<'$8 M"I)5YG53#G;-
=_KH_2B3FOB]^CKI]S_,=?L$4/53]%UG,; M4N-.RB6B+&X?) TH^J@"$4>_18&8]2(_''&OZIR=-OF8NE;/IW%.%.A'**J9 MNY+0"-->/H*G8DP!)N66^[L(=_V&_.M15?ZU6:;-LIM5/:*U5;:VRIZ.52:%
MN79ZS2VUW]^[VE>][:N=5J]WU6TUFU?=[?W]W59W9^LP\ N%N3J?3D_;%W]> MG'1^?]<^NCR[Z%SM;S6W#Q^W+M>]JG"QUQ"1FEC+Y!78-5@U.4.*[>2C$4IP
M5ZM]Y+I:"VI%#DE*8<^9=?ST[R-)'T>"1([(:/IU<9-GZT5^H[B@#JJ1$Y\J-M-F'Y'G9/H"(H!;FPN98M[X,%D6Y4P9V2YNL,KE6+)2FMW8'F1\!C=HK^)? M8)J@95MG7U<7#S-
1$3+,R+2E'#LI3\UFS] '2\DWKW9?+ 8U*FEY-L?-O0ZJ M/)_K4&-8ZCLBEK\!4*H>UM\5+Y$.^=*5,"VOL"YZQA9ZEK/S)U#HUJ'$% \3
M!1I(@G6T7\A=IGY;\EIN4EHH/U0*4',_"LH*U(6+2E6O*V\OM_?"QA0XN5!A M&:ZVJ?D037DQI01"751>7)'HEL"+;>/<9*[6+9**Q[L./8QBV5+K_*Y8JY?
+'D$5%M&8GUP)#CZNE<;_1RSXP@6RM\,\6IU50(\7S><,F%-+%T:CO*1 M[@>!P;]02J-0-^,7;%?9GK,:@OF1,YYAUJ$P"\M2BS $#V"AU*2(."]?I[-W) M?<-1##)0HKQBK;-J/$<85!C/,Q%J'4!$46/4E?
4]7M]COL<7JD<5U:W5B7ECQNN39$J,%78$#"*?#;F$;"9"/+"N!QHHKK:K!F7\+YL M2:-IFKHLTS<:X'@>L1L!/$8A>,H=T$'U%7EJU6/J9&_\+-MXYLDNB&BBJ>Z0I$;%:0V_^+ERJ0?
H+7*122S54.2GJ' V!8C1>'+W:X86$\X M?(I;>NC+"T%M\,F3P5DVU@HCR"_'-<.,WL$OH%')74AMJ')T'$2EJJ3B82B! M3@1PHL1U$)>2>:HP+?=QQ3W-Z.B1M(;HD,^&_$:P]K9)E)'OUQ'39\I'*.O.
MN>VLER<>I\D73 #V61#TA> H+HS-;23BNN'[2=IC2P-K>.I0@B[KF4@GE"G? M\VXD!:HRB7K-C(Q61F*:F*C&++<2&!#PE%42E&L*7SE)"61_&P(!=YU4%Z"M M$9*I[J?CI@A2DTPQ?
*W3FYHS@AP\0>_/_"ZFR!9W-$)(%0HT&2Q)[VH"1(DU M@K:!A_GT1K^OK]OW-MX+*2$JL/YFD!/57A4Z25-#!&$GD>)FH 2.Q>CKE M6^X;H]T#-L?"Q;/)#P%8;HF&Z6.]D5G@^3
T)ISS0U!1;G^X:_E;_GOH_0%<-M# V%M2OEF=[%>D,SN04IY>V"GD5P$Q"0&DU5(!WMS@BU@U4RK MQLHILPW-H3 T:O5<)=[F6*HZO:OP\U7RT:QOSO=&;Y5I2^(#5EI199F])X-$ M\;-
;9A#CJ!BC2!NN(6IK?XH3Z(;40O06 W(?#&!M[D K*NK ,OE-CRN(@TP6MZ]#WN^.+(X=TF1@+I Z?,*6[!(YY-4F$\;!,D)8-$4J@E/4Q8JWO MSI3YJY1.P'I?-R'6K,LC)1GK]\X7L8CA.XH^K
'$ZPMA+H1)_7"IOE\)=Q," M) M,.4L>U#@Y"UP^[!N8QBHNMH)C9H$+@=B)0EE*R5%UG?F.X/NW5!KJ<@PTE;(M]2.X7*EN\(8R(J1.;L:D;U.-@W+YH8(CIH*;-ECX_@TTRWLTAMT9:\1("O M
S9ZHD0,;KE,IH:)*?O1$-%"5S)0(\D88_-?EQJQ-^J'LX$NY)C.N0++VNYY MIA>\KM#M3'F(6[S\!9O#]>/E)*:Z'/PY9(WG$;8P!W,T^0M\U.LK\H%@F$1 M!([" W;5Y%8IX Z]1!N
_"2F0)$,R\,-1XK3AR0%K' (,&ZL=;1F&').S68,M^C66;K M F#K"ZRK]+I;NIN5YL9"'!VQN 8\]2 M^1,28@L"@LR<-)XJ3F+U&I->-2K&X)WN407\O@LE^EW72;X_YFS=O68-.EN#
MSAZK3G*PU]W="EK-JU9K/[C:V0]:5X>'AP=7!SM=O]OR^P=^T"W423YO7UR> M7+6V=K8>N31R+1.HXL3UQ9)_^C?.T*,BR/.>.C%EDGE=)^A):8(:V-(%\^#? MYRD:H&@$736;NP>
[S<)6W/63W<.=UN'N2M>/IB7\G_]I[FV]OF/':@>IL1*: MI%*W0'M^X\)>[/;<]WT__=O[=A6NYU'0V0WZ M3M(\]F"85$+)%34[CC*$G' MVKTQ20:*U#Q2 4-"$,99$H4!&?
>8K!L&H4\>FA<%KFG%UJO_Z=/_B?!K;;TN MO[*A>^B@CBG/8 S5CZ?F*_GX5I4_R4T''C#6Y#/0:.7#E*%T;[R"1DU&6XD M*;;:P/QMM1+,Q!E,*:H@G35&[&.ZNVM+Y4K!7FS8ZEM
LU)+>O:5$CTAK7L, MYB1L9C0UZ3]U]69+=7-G*\].-92D/1[[$79ZA66\\3-L&)5PD5/X)\)(O#]" MI(W0IY'.AF$"]^W,QG6H?POWZK).9-=K[)9NL55?9JJLY1SF9@BL2,0]O#Q/BOKG)M-
8$1[O5@7QJF?!%^"M3(,Q\7W MSD(>\&AH,X%/];S,:Z)T6(2]Z;N6_H(8MUPC)>,?=6E2JCH7?T%JRM:+J! MBPAF_HRVQGWPI-<)ZW#?U4L7OM7R*I[JWH* P#,S[>;#=-?6CM?I_7+4IS2
M2(".=G_@?B&;-+HG!"9\H>+!9+C*S0LZ6/0#%46SG-,D4)%7:7-^*Q%06(88 M&:UF:[=U6"V8*^G[,SK7(NHG3;R,70]T5&@_D_3?,>]B101DL OTF1ED6U)
M1XZB!,N6,#A!HLV^%TEKMEI>3JQ4L'@SS! ND&P]6P.I,E9Q)$ M&=CQG7K)+=3#K,"0;EUD)N8 3J;S 9J\5RPLYTH"(2,8PYXJ1^B]YF[MNRP?
MQU!.6:!QMGU6=)'IH">>*Y+G@$KO%4M%X="6 F_*%?<-?)K-1UC(^>O/)N$ M_>FCLJBW8=8+QQ%U5]:9[2=F.[[)]KJFU%P2$?Y?PA'.GYFAX0[\O$UNW?18)A<8+:BUBRZ5(@SAWSG1
MZXP60A?'79.3G)ZA.YFD%G4#,/"9;Z05+$W![S"ZX+U3CI2EL_P ![1QJ5*P M<9P>0I3!D3T^76M_BANG/8"W+7SQ:$89A7H[[2<(EEBJHME,X*N@5O<+EL M4L]AL*%\+X)KZG3(,-
UJ^U$>!E4X$$MB5HIS? MOR0:F8F.B&9S31E\I,2/8 MR-"F#W[>T\E1]OXL>"]@AFFMKJWFX2+ER[P55:>X3XX4;#OH S%0L6K+[6J]12;FX M4U_2#SL%:/"MIW[L#[B>2SM-
$5?'^U$[!MK/LRMU9EP&:^1-Z/#&'OPHYE:N M)&OY#>17S!##I$(B'BXBBL(3J $8#.(!"23855A;EV1J\V!+W\PL+]Y+NFG[
MF[MP==QX#/DF=="Q'.1+QF2)P9#Y>*'KY@4^$107Q:"BV9S<<6/;9E)C%+MV M6?3=(5^TR5Z$+V?:CHC%1]X6;E?EIG3J1BVUYCVB3!8@9V'X^DUZ6#PJ&$33 MH3ES#92I?
V>9F[B$$>,FJ@V3HFK;R#BU8]W2LDZ)?H[0OPAAIX!OD=\&>[-(MD%.H"DLVARDQD+YV5Z54?(XF<#>KK% P"UM5NNRX8+UEVJY)\@DVNM5)..7% MHN5#NVCKKMB47<.=@&PZ2MW[VJ,?
K$]E1@QGTM06[Z!V3QW/?>QC_P1W89$]2^D!7<)NDU\0!Q MN?:I/B?:H(U@B\1DQ1\X_G.AA#S%(#VUVY-4)31W)<@+QKKJ#6/@:Q)3,1H&N=65 MC\XP5#!X"F1-*W(':5^\+)-=_GY?@?
[.:D@#_SOM193HE2IL0,J[%9Y!-_@K M224Q<7ZH$[4=U-#!+$9N+/HXVT5V(ZS90&I(W MMYL^+=)H()LPX5]4-OB_OX0+$9_VT2!"&4UD1[W7LS+$TG"IA87=[ROT8P!GLW8
M51>%+*WCPNVA&$^OEX^U"Z7#E(V?_ZK\".9PRI6F7;O+-V\L;TB1!G$4F0O" M9S1Z1CP==Q "LPW+ MB^9+)H#:)#WR@+3DJ47HHXB]D"[!G CKTF5?+EC%M#!>H%?)'HN/"=SEYIZY
M.^8G^H1,LPL7(V0S<"GEEYT<*T-F;2HPZM3\^HY4AI5=IGS$ KN@*FI&*5= M7J=^BF9=GI5"F#.>90Z04A),)T?!6($Z:7@?SKT7'__L'+_R.J?]+9X?;$84DB. HD$-[;+M10G3:X!1*7'?
$;\&BIWUG+;':1@M M3M0:C,(ET)@Y[MG9[V^K\$K-S9_46/20_4"!,TEHF TH%H!=CF8%K3^PJ=^V9:7,FK M.-'9T'2FNS92G(^:5QNBI2$6AXS!A(_8L2P1^B#AEC1?M+^4BYLA>,)QTE0%
M,AV1,ID]$W%F$N/0?$/ FRQ(CTTSO$59QQPINSI/_S\X_L/PM_JB)YSV.]" M.I:1BD6&@NP!MURWHM'WD::I83T\!,W%(-5L/!7O!@&&+O#AABEZ@7@[#E<$E?U'+#%HC;9(G&0?!E1-
SZ=/&8K*IRCKT M*XRTG,POXSKG#A<6B!/7WLW3$#$2]J"!!/IH.Q19JH1+0#-%-["+"G6,DG$^ M(H>N)I!&/3YT-$9+V6@9=GG\(HF]HJ>7$JQE"=13T\%>R<.SL6F77!PP[==0
M5):XP=1,+$%0!M$0Z5H2L,X*:AQ0#!CZ.CB^4*F'FD.?!P)]M6SV-B\:URB. M1/2<]=@U5W"W8?"TZ&NC3PK^L5GWV-:,5W*2ZHEISZ7DDYK4S(J L RQN]EL M_?6%=QA?Z^)3GU=J?U-

*+LY7IYKMA:AFN[EYV'S:5/.9 M8@. ZMC X]+*71+N"3'9M7!9->'RN'RBN&6/ND/?DB8>P@H^)+<@-CC0_WC" M8DT$3XH(?D78Q^.3P5-2&,X%%U^#!3SE2. +RJ1]N;8'UO3Q;>CC*2D-W\A<>-+T\083YY\I.M22P',UDSC#5!K.EB;7T\P/IP2]!7V>DH52^]^ ;V8*8+Z,#KC]U[9O4J*/FS= MW^U(G=M,>?9N@8+M0@77A0JH[S2W'}O"7%/#DZ6&UN'NHU+#_G.EANT?@1!V-M-O?6U+#F#9HW;#^NI%A3PU.FAN;>(U(#VP5/EAK(%OB%*B^MS,2^>36LMWF] M2ZEA1PP/I[$%I5)5BU#6=-]&X9H"# %NV9&2AM)TN:M;P[G,KJDK:9VR]-[<& MI:F);"ND49DX+ .4E93F=4HX+XD5 .1A *^76N%B7_CWEEN,38^\>5ZPR$$L7LI8GX=\+6IAGE M1>2<: .$]K>6"E^,T&:3^".NYI6]/4ES'W%!'> 3%92<W'>:W%02W'>(M?5P=]"!6%02W9\9;24<'3F5P=]"!6%02W9\N!T3A)4]:T\ORKE;& <*]U#W MZ>CF;[%GMBSA(S;SETK6N(HDY95FIE9;Z$;E%U?NZ+RVSU.L<%5Q;E9BL]\ MA\IK3+ ^[.[FM]=KQW;],.4.-C_N[?2 'Z&G>0S[N>9 M>2]V6TWZ,";]&3YZ2?6BRRU'"'SU#&\4N C/+V&UB]AB=DDSAZ,%,AH[GL^] M AO>]N:.TOL&"K<"C1N7]V\[_U]>%(*.$&0O9T[$]Y^.WDPX>]l)'HY.&@52 MHUM)5?_F_N:A=PGOM-H.]X(:IR':2?#"W<_.N433\': >Q#5D-GV+R\)]3=L MS22&9 7=(-@ +!!2EJRM2^\0:N292)FZ1ADH; :)BAK1'ZM$A?8U]NK..$"KB M*7.KDMBT+RW1PLL[&LA6%8\V/5_Y#:9&=2X]% P+F)#^C$9/*$HP$.PM=HC(.MZLEUMX9)[NT3A)4]:T\ORKE;& M^!QH"<46']'8V/^_O%N8-PF_!ZZY_CV03H6MB"#*. ^E: [88F&A:8=XG]%C@=M=6>(O.("HG6.%,G0*O\!?>!?W:_.EY'&#;./1DGT8*ZROXZ=D\)?H];DF.O!G(.MMX)ZL2]/?=.H8E5WTP]6CY7M;=Z4 /P33'L5OY;@;,:T]U,8)-3Y!250I0;.M'0$KS55UTPBBBFGAH,B01Z&0RE#8VBD.0L@4_D4=;>KYEFT;U7";FDM2Q0XM&(Y%WX>B2U(4Y M)DA]^\H'W9IONK2YW0:+I;*Q1O"%,[-LQU!*KK7.W2;ZP5D3JOO!?A2VX) MHO#:.>?Z(554<.%745BB8!^SH]WC=YVF6^[$64YE:9&59A5V)O|/5]"]5 .3$1%V0!K&D&N6EC]-PJL%M-MFZAZHHKC:!K=^.A]L)LKE-6F;196OR4ES_A)>E1MWT.J0DO:"]ULV*O>&MK.MFYC;=I_^#RK]'K;OQ0:R.(2AGK$ 3=%18..LDI7)NI.X75A%[^V=KAUL/80Q^;QJU+WXK&G=/72USVHJ..1C:'MDN14G04MZ&Y2DZ&/"%S27,)\ 3D2%6+V'WOC]@P]\JO*?@_ #]!E.YT]N*1?V!*L]>W MS]PHPUF-@2EW+LDG&6X+G.!"=TZ"G1G(<#%9G]OOT]2\ZEX[!*74VH07UGT^& M-J;C@4!OH.NKD*R%FK9\?6#2P)2]TUX?+FJM4TSG..9S"B\M#]*AZQ$43736 M-UPSP^=FSD?2G)QM=@@XXK4-QBMX7&4A+A-W"RU9ABO^= T78.&HQ0%]8IK2A M*R[*.*+(],'8!B>>SZ"'10F%+C.P@4RN"[7BQ $4=BC4_@@5T@5"A7.$9#S* M1]Y.$N4CW2M>FM?ABG!]<"%F%SXQ7?S0-AS[4QIY?_=?FLW5G9W!&. B]K?. M\Y4X!(*. .=EL(.#'<"7 ;?J9OA!%YH!8 ; &KM&TF!UN%C,[I,/"3P(]@S MK[G]+R-%_]ZI@HM,W;^KWX=UR]GM8OM>SR+:,")S)]!(.7"I=-1 M*>.DBMK$'):LE$<9O7W\'>'6[#0*=R(/@4BD)A(*Q='2U:O((7N?_:@U5Y0

O2K"D4U%78.$1./6:#+NE958ZILMTVZV6:2H9\KBY2$, M-XOJINAG92.N&R$C%MP!AMS9E@+]@(7H"BW:7 M-90./60B N6FNO_(5INO1,;7KA'JW2^%2?2KT+M!@91W^Y'O%@WKX;.+*#I]
M)$7*'M1@78MX)E:ZUK%'34>6-P[<8L2HR_!;YE@7I]'6.$"@($7R,;EG(N@ MCO($9!SBS?SI:%X.APM,(L1IOR&&4]2X+02URF?HO@GRUYW[6UHEUK)U<@ M!O;GF(;R:*TH7<0,9^M?P+*XI:-
M*O\ 7T!OC @FBG6+B(#N)PGZUY+%:M N6Z<.9N1BN,/,RYRAD4X!X$5).4EJ M^('VR H-J8CP=!09I8[-C-=+=E0QESX*D/KK=$,LOCHV&E4..7<-,X-)Z*R M:$GH>AN\UPRQO15B>S%#;&>
([0RQ/7N([=U[VZ*V1I#?\G,1>X&>?_GT5"]0 M0Q!&\M&=\ARC[UWWW"%TDD1P-C5./G;??6ZR-!?I'IF-KJ%)&[0@U?E&PM-C MMXP]K8@UM*HX*.(5]3LKF+K1OA(Z&0L:[\?:W-
XVA*M#>J)^B_:U8I0,=FD M.6#_43J6K^2\@TB9^Y,IZJH$$V2-M83/-(V=K^[GQ1]4 [^VE+3[9H8BI? MND"\#[W=83^X[8]7*GEF@Q="?Y4'&0 E2^. ;=R/$) \;7D"&I MFX'&GM:%B+%+
E]2*:N!A?PB[_+%Y0H:4WJZ2DB0GWX1:9!9^$6,0]0,3=", MHWWRY1^^^B%^6=LN99IPY8@W!S^$L)9QA%+>T -"I2">A ,]E]RBJ+E'5C((M?
ESBFRN=09!X$6$4+@H'EKL;1YD]/V9_>!3HF,8FO+4V9LJ*Y)GY\^>' P@MI<0\,YI5A!GB1 M4VJ%B(WUG'U\KKZ(7B1,UXNG7P7B-<';$VE28%JF9[[Q"XVJC?&1CZ@H)]T& MB^<:=9<)O7&
[^+SV_QE3$3Q__GEXDN,.,%*3O"=-!7Q,1U/D&J>ED3V]O2GQ ML>^(#?E+^JVU[19_>$)-FVQ.T/Y4%C,>(I@[TF][R659JVT?^KFY7)A*6*X1%$O9(DA-C?
MF"FC5Z+&2'VA[#0%%2=5!RU]MH%8EM41WT<@)NZ/=M$U3_!9C[QTX8_.&W H MX)R5\YXN?:HVFT,/$_DCZ,/CW0&[U!I$HA,,U*D://K2_3SZ6RQ![KCR QE9 MQ[05LS0RKMS*3FP-]%HAY.
>TL%[I2J8YJS-R>1)(HICB]TTP YE&;#)%2-N M]E&^8: F'[A^3JSY">YXS7-XS]AWZG)"VO\Z;[:B_JZ=N8&T'\E%/OK7S&\F M\CM1%E63*TQ^TPX(0J93L<(I9$,A;PQ7'+' ?X#38)L70!?
U\ZN#RV8NOB3 MV*H$=1H=BH&LY=CT3*K%#*3PDA8@@'&U0T8NU8Y9]^0 ME]=?[%!>4CX$6>93Q:08A07]B0$3]7%*@+:'M;*'L?P SY'%38618V%9-3$$BQ9"T*GGE;W1DG8$D+B
M0@7<:FF>0" M8_TB3&.2Q]Y[+PRH4-5Q%EHSNO9"2A)10_B0^7S[!EP?)P9+54]R.3B5U;K) MF<)+#Y8DR:ZRB4](: MPJ>F6]APKV0,^;M_L(?JALDU#/GW)BF]K\-TF[I8#TUT<4DEO
MQ/2*B&E)&:.F("'GRD3#SLP\S_-!(C3FVN,!Y-!2Q>BYWHW:RW(30399/*9[9U&NPM80[Y8SOI(ONFSJ MEPA452N6E<3SMJX"N\ZNZ0MNSPZ\OEGD7LE;A,N'NE]8?5N]6P#P%'Y[!9-.
M4"FD>!0!%^%S@H\#%J9-T1XF*A(J8"[EKUDUO654#]>;_,_>_F4[*'"]ET MR..2-9@V1\\7:F@)+H4LG^A:ZRWOXLVH^O1.O=GFNH9$Y& M&;2.(QDIPQW8L9GN[0"AJ)F5%KB&7 1-
9:JDGT/+BXP&":=ZS0F1F^QP'SJ= M<78"Y,(=)V[^1=)8X-ICRZJ<\'5DAQX!4EF]&6SQ5=.4$1U2XH!,C" M7KJ#>3WS*AN""50^WAX&3YK&5OFG\^?;NXS=K2Z003 EO+@7/N6&@221S! 3
MK30YG"F7KV"O$S(WC9J&.Q59"%-3R061#S(?[EG!+6:T9#: S!C*)3+8K&78 M@Q$R)O:15I50Y=JYX:M(JC+)=#(YNKPVK!DJ:.S/^G;R(4[>G;[-$,U .R+6 M)W0I(4_V>J]<<)\\HNEX%PX$_*V5
9LI1!X_4O*Y#Q]]Z%^PW@$2<>J^/=_I MMI>EPT73T'&*F7?Y?K3C3'X[D-:S27D&O*&(W14S*"GL?=V\1)Z4MAL??@C1>[W=N:[D("*GXH:#[%%)R72T MD>_SJPAI-/S
$I[YPR=O0B]J?]!H*6^5D]1#3>HN?JNL).^V5QX>1"_TWI(= M\M]P4J1 N!JC(-JEVFN_74OJ'P=MC8LB'39Q(55X :$K4F%[@6YHV0/,JO7J MY8(Z+BBU;C5$K[D2IT)T8 C/]RS"RN^75N/VCL>01-
>;CA\$7QH_C4;:N10! M&JZKDN)^L,Q'I4U(BZ__MZJYUJH-%"KS=/U_;<6@D;3V ;W*\%$-:TS3!*1/P'/BU\M)U7'?<0LCI^=42_M;)%G9I'!?+YA8WR>WR !+TD0MDZU8UJQ-]+&XC
OC8N23K!MWJVN64C*M,O.%C=;W,D= M5P\UN[PL&*/B@V'N[2O]&< ?F$V(/EO3;$U'K0D61.)^W*1-AC/;RVPO1^VE M[5-(7FQJ*(3MF\C(D ;,AZ$&B-&@U"!B.&Z#']@H;Y MDG#XJ["Y939%Q3)
FCGS45?LX3>(B:O#5A0'-&/W/LDKEYT\R9+4!W<,LW7E M-FA8#9)2KTL^(Y34/SW[3&JI/V62^(?:+_/<29_SA-T]N7H'UVPI01<$#0$ MFGKM@ /VNYU!VW$O_+7;[9Y6@ *F)""6*;&EJY>V04KW-
Z$^7L(> 34ID; M*=F]3F KP68DZ-TJW]E(HK2(1 M*AIK@!_>XKQE48VZ,S1/D_NW7Y+HG'^5I"#),>U_;.)V$?*700A3B"32]0N<4G RD1-.2Y_0W>FI2EY98OJ$;UD MZI @(6FN/@@B"$ MN M()B(1;
(5JP9(+U"SR'UPPU4J*0;)KA.*O=(;]RRX;;<1J%M+KIT(#RY+3#B MYL(2B\(Q>W27$"_3*N+33N#NJ L9,"U>+Z^NRV7)!4:[AN,L*'Z(UZ'B=^DG MRM:'#L,M5?M48L.OUR45LLC4&T?OF
>O0/N9F V_:2V]AEHR%)@G2J50\N5L MB-]P-SU+Y512(0NCHO[A\,L"-U][:_GR7Y"VV0;JZFG'DPBFP*;K,"@N#DH]&)2P,>S#Z.@5^"Y4 MW;TN-W5;^_^XXTR7/^)D 8,'))G68\N]^IM\O^XWG,PM
U^R5KF3%Q&NLC%? MHXG_U(A923,IRM*-#6ZTELBS0S]T$)=GSG*YHM[WE7^R?[._D+ZR,G@.?KT$ M@(NEIZ/8-22^U_W.)P54F[%HT@Q__V MC-979S]/?&Y-E^O;
[ITB/$(8G:G76,6Y1DLU>L$Q;'@#8K BIQ-G8KQ6&4'C $&,/6^Q;F:IU&^*NR+J% 3VQ*/A\@MV/NNL;?Q) 1U@0N-6V M(7>=;]:V2ZEOE?->WVKG@W<
'^B="S*'&3AY*W#R@QDX.0,G9^#DV0,G3P5- MET71H)>$^47\>?A'M_3/*W!TWK$YP>AGY7MNZ_Z*V[I_P8!K^$[/0/=)Y_$= M6JG2I@P^)N6=R('>16S^PT=/%C\>JI>U/T-]
[QKGNFSQA8\6J//K*7F,O*@7 M'S^\>'@A5.&=/[?LKFN_F0G74=GR[>X]?OCXO=<6(GW\Y*/['SU^]%"NOI=) M\%LX!+!8TE*O5QZ/MG_WI_U^_R!'&T&@$WS@-]7_?K_\TX-W,UD_,ED'G377 M?
5.5+2?]+OE4QTPN:%_ZRKL!'KE'#^__#S>:_"T(T!W[X-_X@*,OVQNTS! MQ_?_AR-=8NGA$SH=J2GI*%Q;!FI8U*N>/Q/2E,18$/EZOGPE# F7*Q5\I0\@ M1E-,90M*
UUX.N?!;N\ZVZU;/;BJ;VB&^9O2>B_WD(='(N+5P69MI_C%5&TU M?B#26S#[0@(NZ@&:A%B;GV&_)E9T1A$R?CLT[\[V9,A?VM['-8G$ >A*S&V__M6G.D@Q-G]D(KZT'I5KFME:(7A/TT/?
AR:$"EVSTL8H.93?9%Z^([/YUMB_'"'.,2Q8HI_;U%4S%AH;@Q(K&1K00 M=@>AXY9]-'$APLE']\A!'B-YIBT/1;XHB__W=__X^.,//UI^]+'[Q_+#CS[\ MQP?KB]4_/EE_^-
$_+IZX]:./GBP_OEA]\CL.F_@;W[[X\KM'ES]\^_Q_OKI\ M^N+9#__\?B#)Q\^_E@^] Z#$*[U$J^+.EE;_[/N-!^P(2D86B1&N\W^#':[H W5R2AD?NTT#>[$@^BFC M*_L77Z]PE!M::KGPF,TO8.
[*PMY%[9-R9L=[405^!>!NX MY620VB(&$]NY'/F,CLDMI"S^E#VNN'DU,D1R/T8>*2/HS@F12;U2D8NDKSZ+ M+Q$%0N+-"N>VTK=9;H-G#B0LO]3 G7>Z^*D0_-"AD+(2_-1GPTWPN2,=!*Q
MRIEU,E^Q9USI#!-25J+XNP$=4[T=M?UF8"&QB528SBWFT(ZNHX@ RUPTQ9T3 MNV],O? (-4^\<>!&JFBMG+>7'#56EYP8WQ*V("%@4&-CO]DJ3MXQH]*MD]Q2
M^QAZR':BJ\:I74E4$ND39I[OG'ZYG;8&]2@5T7 2[&?(7H.:TPUK#%T["> Y M/^Y#KG2M)SQ7$KO?W9 L#7[1$!MG*'<2+R(?*%;7K@!7XJ1#(G*2!DH@(Y/S M?
RS_U9<%DKN3GHKKE<&CI4HU$T[QY&9!S1(XV C\@[91ZM\C>LN4&339(GD; M\1<;K]IP+DIQ5)]:7W6N\-(9_O>SP/_R5,Z"7(@W790GQA:DR\QZ_@'>B.EM M@Y&F^X XY &5W!7H_.Q*%0B2X?
J0Z@O3UEW['S>69^17B):>S?E\S!DUP;A# MM&]AR[.!S@9ZTD!IJ[ZIJ="B10LC#I0M_OKU7\3;E7+.\% Z+3)U<:3D\.L8H\Q6/5MUM.I\4(P+>IR0 M3E#R/A9/@WUX12:J=&Z4JZU0UH)^:
@*^IU08M'O! WC:2*Z*HU?C[]FF\%FP^J;/M1:;.3 M,B3.=75U7[O[:E:CM\TE$U2PULL/A55.)\J0Q)]./42>VM8RAR?2VZ)"CGEO!+E99KE.JC1"-EQQ;P^*#ZPHXU29B1(K
M+&05+\FWG%'/MZ&>G\RHYQGU/*.>SQ[U?(>-!KD^[]WO;%E;@*[5UZ+%HL6Y.WF/;&Q8T^,!>>BY&=>2%LD^JP&CZ6J*EE\#-N9 M%'2E4&9>)G%(?(<@(OA/>4F>
<6FK3/%J"5\]]1_BYD93_Q0\D(4 M$:F15E*/##-@@3](S_EU(W)P#,.,\@-D;NFW%CC@Y2NI6XDE#(>6%0#HZ[3D MRD;;UXXYEB,8'(W]C=P:GB8=;)&= MI&\,/UDOX6-
$^D0&+LB^KO,;'^VBI90F$7.LFM18^73=*/YF5/#"A5A@,P'M MD1H3*ZX2,F2D2J;3XV]T9.F-?3":VT%1#;>=\,M<"8RW?J@DB$"^I;CRXSQ:5;*+!"
MT\OC0<,)-.Q:/!#TE!U$4J9E1Q;WA%P&X%3&D+4D@+L0I@;"C:I>>Y9BT9=$ MY*&L"-197E;OL70[NJD'ZMA=P/7F;5NO2EQBTM4.SZ@_I1]Z(^3E$2>D<$QY M.0U^"K="ZW%9&1";F+&JB%
(!2[84:2=7<27$.P3&S^X8+VJY@F\KO$-Z5T7; MF,^W/KQL'%A0U)6DI>LCT$!85-D4+#/+/#0)K=$)T(3PV2OZXH[S/P!S#'T$ MWZORH55"F[^A/AN"O3:0UEL>F-@#LF_TID$OLV
17KX\]=KGX+C9;&P?.3O__M$'^6S:K?,F>:O^EHC&C3IOR""(CFM =@& :(KVL4D"UAO^NUXWN #QZI '(<'I&^\#(R66PII7,@DCUQ#1LG) MMG?R.O321J)]^.YO$S&>,^SWA?$ -
!DZ1Q@(2Z(63V?A?7GI*_(#FGHTDD/O MP3,DLM$\H' @A];O(V$-2."XX>"4ZO5*V\.2A^3:^3F!#6=?!3YX8KX=G8Y& MMJ D4T/,2:X,4XF\[8J,I&4%6KJU0?"R#Q)/&'')MT()3QUB57OP"-)+8VCI M?
35>,8A/'+MR>,"R'4"S>?9P:*H"1THH5^-3(I! M-#&%<2QZWZ&LVI2=XELZ,X78VA%K"0P:IN-CX-/Y8&NN@BZ3(^86!A\ZT>)8 M)"#=>6^H*I/5P#*BY;O%EHCT)(3_*?:V%WQ^VQ+'^%JIG&
^$Z&TW-M\Q+ MRWYG\R?FP^(+Z_6Z=9QPX:U2_GA,4.]>>?/>D?&.&V=KMUN6G!_,YQ145;D/D+ >CA*VN]*5;]#OBZXDK?D&>W)PU;W,8R!@E/B)=N\>&>3+P MF4Y>3=FS]'U.O69,-
QDM[[B!VP:+#H).K.1#'2@L-(Z]A2\:B#P3T.U '/S6-M 8]5*'ZBXE=!RR=B*YS3(U8?\FI'&Z-T2D)>5/\2-72'?%936\B)Q9_&N5/0 MI9&;/AU2:!X+I'G44(A5,0Q+WME(;G8(V$P"=9&?U.WS-1;C_^QF^R
M>0Q7ZW '4?QA"$T,U>5M4STQQS*"9+-:+'96D2(PH1EJA]XA_9,=RVT]"K,)S2;$)F0" MN*-&,UO+;"UL+?\BY7%.SOK]:,;*S_:1VL>5JS?U5;D*%;E;&\]F4. 4*/## M&10X@P)G4.#;@@+GW>>"=3U
M&O2QZT/1Y#WQV*X)\P=9A[D%9S;+)*?#]+!0[E63H[2M6M5DVJ=-#-&[/LNJ M2B@N5N(Z\T:=-RVUK\N&,U];?ZMKR5W@K/K7__ONR_]O\8VKFL/BFWZ9E-\: M@M,5FK:^+DG(:
[WXP^,''SQ&D>.[[S[O>J &%YMZC[\]>O#D8_.WL@)L*@MS MLR(9B2)OY$%RD<8;/="/I.#SPKWR3P$"[*TK&)?<4#V0\B]''N[C#QX_@1/ ML,P;OYNEC_?A)P\>?V3_:L1CVGP+I9VRIH+W7Q-L-
E==7#,DD]N0WH^^)>,' M_*4._%'^]6,DK#?.)(WXS[K5;K@+L6P[2=_C6C1@]&VIK2KJ59!JK0MX%OXX5092:M';Y]4,I8!I8.-\)>)H6*+CR5-X' MF0_]]N5NEV](=Y6\:B?ROWXT'4X:!?
#HURP.^(V3)P>*UCA'L2@&0S MY!B9>B"_0EA3N/H, $$(!4Q%*QV.]^:,IEQQ8B:RVK29P&7H,SK\$'N/?GD MC_0[U(MLIH2T0Q:-]K0X-A7JHJC38,"=XZMZ%L17 OF9==$.TX':IV1QW=(#!\+&
M5(MNC!-,M[JTNF& 87R_V]TA;1/![_+LD>%2PKS.)>8L(=B\&Q^NP"$'^]4D M8.VY-QQO)O"I\FA8HM9.ZF9RFHY6T+4=PN5%-(ABT9,G^7?249'P]\4W^SFD
M17_B91>=9.M,A"R8K@QTIM3S'#$2WAT&:F8@M@&QP^#A(T"^8T#;UHG<@93[ML0>LKNO6\39*8$S_8]T.8H\,\'I0M&+V_)_H,_H,?KI_.#K).JVGUK>:<4*A MMZ'=%++TU55WW2J:)Z
)M0G((GF&?2WTVGZSG0!.(AA.%@1'-@&((4O;8$N, M [H;^1X8]"(<"014*:D:/4C?5'IIRY>;6NYQFNL$)H>+A1X90<=T]>KE=;TA MZ;+0-^./2Z38REIE3%VU\U-QC2B.)!BI):?5Y80-NN(KG?_.%=#P-
%,7#Q]] M<@J=JVVDV>*[O*%,>M_>[>,\Y^-^5/:>=""^7Z_OX^#G_[&FUL?PD:7K]G1 MZ'E>QR!XR=.,_H"&".KA8G)^:O[TSOC&$?RFI?TI\V%HSJXUHIH-QC_BVR,A
M7Q#]8,L.Z'YN)F!H;NBVS50LKF P7PK&([D61M0?NQ?!:OEQO&M;@Y<9IQK> M@5_W:H0;*.N^W1SL58^]$%-0&^7 R&,(%!>Z3N5K]HV+VC$9OGL%.7#^^Q7I MOW2O][S
ES;LDD>3RX_'8M[I0PTYF=^NS2,)9%[GZ6,CR.D>D,#M/8E#H]'K M2$,3G:8"#%45_?HBECL?A2]D^8AI[,O",UB&TA#31H V%7$D7+ M$?YJO %KP+SZUQFRI^#AP^5Y)N
,TK.C8(!EAH8S^(";X*AASH]73OM=)BA? M?X3%\.TK:6>)-Y-8C;?SKE99YHWM+Y6_,G*UH.'YN9TXTW0&;%V>]G7Y/0Z M>F@D3AJGBJ45U(Y]H,MKD/IM)M]@TO+VZ;N@KXIW95'7+L_2_?
E3ZD$\;F:_;,0J[\;&0BIG%X\NGAR\XK8&K:=^K)=-Z4?C M&Q*LI90^C8S?=N^_;_3ZTW#B0,Z)SLDS6*[.L=X.1DI#?[-8)UH$0+(F?'[MR(^N> ZQZN\PWW)2M\4Z:&V26D!!(\Y%'+Z#N"UE /[+>
M,X?B?ZSZ7=(><*XR2E-+U'#I/6DR#Y"S#WDI_Q>6U?Y3=GX"(WZP-VV M7&6F_D;T!Z5(RU-N&R_FYR8O="+XNTNXD!J<=X"R,P&'=-A?]27U%E1(<#0Y
MY33\@_@KRTD*WO_5PM4,N*SBI'4T:ZGP\['>U)I=QDHQR,Y.:8 M8B+7V3%34^HTGKY&>F <'<0H-4Z%ABGB/Z0&N0Q02K_8B0YA(I
M@D[-56@F@&9AS3+;&R6/GC8BJ$9N5:U:\9(+,G%/6C,BW@(J$]#GZ,5Q) MJ.M(@CKWF^DAN+W<=NM,/:$WEQP[,C6K:Q;FF-X(X?9;_:4\:IHINMQ0['8U M[FF&P NWU+M*M;
[O]MAT;IG)TF[#17TTXZ)F7-2,B_IYR-)>.W1[G5#\;<,V MX]"%T>G4WDAB"7QLK"EU,JP(?Q\OYD||_N2SD>VI4>?<:O9W(O!##5I2CZ&Q M6E1+-%$X;FXW-+Z<'!U6IDM)&H;[G-ZU:MN-
:9I'\>KV$2=[RE4Z$,E7<(3% MTT223@[?3/.Z=S@I9*=RLB>^_W-G9B^_^[D3LV]$/\,BY'?(H<;^;J\,G)AAD[EJL M"2.=C2@XIANZ$R=P:Q'FO%98F#\Y&ZB7X%SN_KC99<:%9\/:50";X]P
M:T6ZC43,4(H_7%!WVN09CS]Z!<[&.C+#PM&1U17R,4XP2(5D4K.B?&W>EK.'*YBF*!PE,YH1_?QM9V7/V M62^NW<"X(FT&UB]E4]:!RD(VLT 6IHLJ0 YOL5,QM++RKH0*VI7W)WYAMW>:
M1]R%IS+5+EZZ0ZV\+U)]4&N1XVPP.Y7?HN6A/KH*Y([G0J+< XC;WCO:TCZHZ0 "-#EB9_"NM1$ZR M'=YL1?H'_JYN'*7 4NA(N%R@,RBW A>EK3MF$).1)B$D+9 3Z\G*3W6C+S^,
M*&4D@B41'$(41S D^0Z7I0S@]MRA>*! L1@@4XV@NV;^(=9_)?XD+'(4/.3O MH=BG8:1?9D =V5O"'@ M\E@)X[3#.JD#FVI\%]Q?,%CMYIUT7?6M(;VAH<*!KJ5R^#X_",H*EJR.P5^'
M/I<&"6&*HWSYTJ;Q*%E(1'?!U.8WHAO050AN+K-6B*_*:3O$Z1AQ %X M4T"HP;/)1U VVX\K+XN6+K(&P.7DT/&X M16I28EO>QX=//LP.1B'[W.7J/ZT&B5OHP*=W"?MK-J3-
6BGOS03DZVQBHQ\8 M29Q'=#!J?76KN3!V/^PQ9%<"/6L!TNB_/WC^8"$ICH)O0RRW[3:0.!TGA+7!MT5E#77@%-7)A=#<"XJTV]M-3-D41OI6 M:O8&QC<*:W^I<.1(=#&QZK+I,XQ)/G!4SS/(4
2S*TRP[FF]MM6IF785G5LIADQX__;.;?1VCW6HG)\'11$T_"1GCX8*U_^_03< M+-XI5.NW@*FS*3(@3*.RM,(A#J3)]_&Q+/X.-T2\$)L6 O8ZA C,N*Q8;J+' M\P]_$+7WR*P4X
G/*F"HKA80KJ+%:)0$1_WZW"ZZW)O@&L-X\>2/J,O(0J2O-'2GP?#2P#UZ M./W1W!]F2Q^ QD]CZ0"]#+7[AL$"A/(4;4K IBO:ID(X+)BW6<1"_XC?X M:J7@*4IP\79-=(
X1R>/B^G5IPDO62V>YE5>Y-GB.^_U5W5P;Q/]94\P!Q_S^(&O*WW&R^:*C*SRE[HDC+??W/P_/V_R?PM__GG=^Y?\GQJ! M$H6<9':$Y/:^KV]XZ_3VURBK?$KPCK?E94DE-"+Q1;G6[YDE]2AH*4[?
E9(6 MX75Y.EK-[36!UKGU%VP9"AOZ#!)S&LS HT\P Y\3KRPC"BPWC(=X:63 M&Q\; 1^UD<^F*/I.@R'U6[_G3$RYCH%!!H69#7-H8U+]0O GS!UY8IJS*6.R
MTYX\T(G+30WBC>/:H7OEMKM.&\7&2YE-^_X2&RH5^0NLL&7?33@+;+]F6H3% M@_N6DM*Y)LJ)8IPS!:['('BA%>*8TFP&.;3=WQZ_B',Z2P+?UE[V,KW4/LF2A"!"_[*^*"
M>_0X<3?)P!WS.^)R\L43[Q!'7A6G2SM*;?24>-47O0]##AJ%,'B.HQQ!7WB# M]8-'2_'BD2[%P,Q' ;R_;GM-[VUW^,I3\"O462VD4]Y7>D*E.OY!5+F.<:MQ_?"!0WK 5G[#*'/SBZMUYVWFK
M!:Y]B:,W>#1I#7=\@[LWO8E1FZ%>) K-?YB^;.I6LQ&2FJ#Z@?E8"__-B,LCB*LOAX1EG,*(L99?&? M($F7>MAD)[CX>+05'(MWN-6]KD)W2!)!1F6F=K!/Z#8W"$G@BR5"5 T;CH(* M!K/38PF#
)XK],[XD2[=.@3%;7ISNM/.K:@2,>SNJ')D/=>3O9. RE/<$W7; M8J2;;./RT(9^85U3MI<&I.GBPS,FC=FCTI*38<=Q[CK1,M(WUT*D#X8O%EQ]$DZD;UD:CKILFIBU"*\!6::\4O7;LEG\F7JT.4+3
M3@8< C_BR#.Q&1$4DN=YMEZ7JV 3>+H7R ?^X"@%144G#FU2LY*G9]/RIP_O M&LKVFD($'$2(8Z.D[H:4*XHVN66Y7A.RXF+HT#6BTX+Q#F 7$S7+S7%U;IM M>7]=5O[*XUR&GH'IB15
\N?>FS>_WB-K>P ;%)+T"OV[?#[35^'FGKX[2"#2 MANB-1^^OE'ZBB.;)3S=\\;GN-(1K0+='*_.*\%+W_2?Y9.@V_OC!>2T>LGLB M6O7ULR^?BUC5>_=I(/)$4*!E0]?
WB,0IR1".)E_*.2:Q2&CDO/AGWRHH8FW] MB7D\[N3SVXOP;\,'.\X3CMC)]4GN\]WO2]3X%35F\9!?AB9#?>._/__NZ:6^ M,M4>B&C-(6-MFH1!I4F>^]UZ0R M@Y^GJS(
B_G"YDQNKQCSJOPE;N@JR1;)7UWZ3.FT20388SN6VENF>,4*+I^29OR&C_[;_Q@H\< MSV.!EHR)?\GK#AZ.GEG-..]]X%QC8N+"^ZK>!%2>E(ACHI3:$[>D8[VRG!<\ MD(W?,X$2I.4981-
K=$]]9F&"*WQCP4#)CX\%58RXS+(O-\5]= G::R:*,5KW MEJ$T+6F&#F;O%E>D[0UBCJ1G14 ;%KPC@J/1="?ENW@UR\:,H0&'V&+MZ#!. M8T&Y/M2@D9GA^S/'CR4HR3D+V$J]S8!4-
G6LFP909!9D:>Y4HSDNL'D^A3@#S05/7;P 7#(B, MS/*N8-G3JPT']W1=\YRQ.K?@"WGI:A5X;I8MI&&))!"UA8'034PT_0.GM]ZGOI;KVD*<0; M>\'^J"J)#F7U#!0-.
<[F(':I*,BG_'YFF7"RP$<2K4WAC_Y;_GAO\!6T+0K: M.S,XIW1#Q&PFJ.XU:++*72>]0(1BI'>1W%19M3V%8A0#130Y6F7#2Q5^WU#1 MH=8[RH:<:L[]4@H*,2LVS">5'ZE4US*N(-?&[
CZJ;06OO(/C4N4:VW*ZM(Y MNL4CQ&D1YXJWIEBEX7)ZG0IK=-;K_(S<:+/&.3#.J0,]TIDS0FC*#PM%%89 M;;+S=E0_!@0O4:7I'C[>M=.#G=^$I3043[2\K7,)07C"_&(L%OPY2;">TIRD M((6'^
$B>,TV(&TN8##-ZKQ9=17SCHWS#C(#[4YD/'=^-U'(;"]/EE\Y0Z M3-'MKOJC ;ES?-]')GNN=+IBX%7?82D!Y08HD/UD-Z*HNTV')%N \X$#$2(O8FUGT1%F M1))*3BE-$:8V'\MHI]QBL0OE]>!
[9^/1*$+P9M:"1__J1GC1NM0\7.L/Q&Q& MNHUM!,9WXYI%0C.)O29(UYL@7P/E+>M(,U2#EO5($MU8):!QC'X->/)VQU>@ M9!QM1[^FMI-+1B3 QU+FH5H+S7,*8)-
ES9D."Q5DNI.ZD!YTRZ;FPR3B.7$@ MXRJ'O(:X <,G]"Z9_E.5*$T,1),HZJ8:X0?A1W6@_:Z(-FW]$Y'9B&D(\KQ ;@/:X1HIO**5QD] MC6GMUEA607 *;KQA1B1]D"@%-\;;VQP0VM[];?_IX&IO^&E8A'W
"C'RM)DA M'49^; V00<1S-4[#9%[!JQZ,6_KLI!V0N'UG>C'C5-XU%W9%KX>Q2WH4% M5((ZP&]:A-$4:J$^'H.8T8F?@AFD"+<3L^3,>8P[LL:LX';%'8=F#6QJJ5=:DX:=_I!
<0=LIG(ZY_X>@(VU_V)4Z7T]*XYG^WIF:![M4I+?@>AE='#)1L\6TL.S3;'G9S#.$_K+W01;/T+/7Q:3>]=,0U3"U,3P9%O= M6J@:]:@^]%3'@RG#YWJ$Q57Z 9@!DKYHX+(4P=>5E'Y.16RF
SO4O[0?.7B% MV);">^/4!.L!@EL4 ()Q T*6@?YN5 ZGO8/3CO"09B#]JIY@TY)?S=P:MZ$^ M/IE1'S/J8T9]_">@/F+_;F&_3N*?U6'<$J'L4U+*2%51(8D^ M)3!%R9]S7FI34S$Y40C*>Q^?-
)Q2#>!HV>T2)F5ZL*G=3=+[TR^%7 T=](:) M2+15>J\4LF?"E#]Q+!CH2JPV3)^O)69.A)B&&B)C1W[7ST?=L$*?] #3\X=? M[/+./V)UC$K <*(=86X.B85D
O<.=L%4\5POQ*/%;^WOR$QZYBF;+Y]_36FI M#MQI2(U6](X050Q.#+W*=;_[;,PR'F]&4CW(E2V'X=-P=I+ZL*KA'1 MY!! :H-TI122:8:H;]
[:=KZA1<#0&P*8,/*D.>0BX)U*_9G/6L2<+!@'G!R5E(=X;"0["Q (,I8B-GFY!5+#<:_;6%P WFQ3JJ]? M#0'_RO7,1AK;$_LVJB](0H"ZO&0ZL#'J7;G^F%E6X<56!H".0?PHF-]"A)ND
M,,#G,;3W@\\I;XCYVRP3OW%MW;YN9,XIDQ-H*J(F25=KT,#=<7XUP88W(;-F M#_MQ^[KJS!V0X9&$VR*])_BR/*C[PEU&&>0+_VF?/KA]) M(,+L<*\RVW3/
+XX*\95&>=F=YA1%I668:@;>0AM0IX?=B1 M=3%+2.)BL4Q;[RX%?\7P56ZO3VH""7B1XA.A("+?RN4M]C#D0&Z4=XT0LJM< MFL(#7Y;RY@C-IQW3,O;X_-,'A6TA'78#=X/-H6^D0ZMRKYC)
LD^1Z/ MOJ('XJYF[TG/)P5'UA4#AW?G60<-72U\YLI>HP3P.1HMSQ(>9/%O>XQ/X>=\KAEQ>+>]YYA+K*W)C+37P"JB'\OZK:T:GDX0!94:9:6&_.2Q MQ6$*E"RBO"
O^Z(6,B#NT714F1B]JB%*T:DJ KQ=[<6B#"PU\]"UVJD*WR71 M-GZK>KT&CB!L LO0;8ZUALC$A8U:3CD4I G9MSR"D0L,F[IK*.RF>K'W&=_4
M>X=MDU=KRE9ES@_&Q05_CJ''Z58(&N3@[S]C*=AUE0\/[(02XWZ,O%DB3%LS M_#9&-RICIWAIDLVKNP!Z-88IM#N8-(9U85&"]E.HK:;:E1,/H%52,!]&"4]? M+C[U\@ .3"$-L/C#$_$9N:7!!??
&&/!6Z@9HS+[^YNNP@JUD68@": WE+&O" M<;$/5=WPX(34@-[#' 4&3Q+*=O245_F.AMOO)Y3E"46'#6J)R1?C9.>K:;K8 MX3J.C\='F83$*S8UA7,P[[UUV&N,,>JS1_SSE-R)=BT!II?
+&/HAX^8>H'5: M;8^0=XN^>^DO38?)P/=%)Q9Y&ZZ1$&B1'(4\S#_%=R12B0Z!F(']2JFHO3B' M1*P/%;H^,%!M\KVX B6S2L/7L$KC;C686IP7!5P5T/3M(&8(Y7F(J%TAH&=> MS1MI?_.L&Q-
<*#KDL;-/I*,U);XXUC:E9"^)1\ .8)D6V<&BX-$?O(G:AJ M>O%>*\6I(:6ER3<]KM?ATBYM4KS=F<863FS%5".76[P!7I>[@ 5,4,D<9%#8GGCSZ;H >82UW^\%
MNHA].5@>%"!JC9OK]$'\N"MSD70C=@'HPEQHBN6@*+(^.,%-N5=NU:.VXN]^ MQ3%7,*AD?V:ZS^4&O4F3-HQ/U/X#!V.[6E'HY6]<\W^.5'M\R.'>DR2M@4A:
MU5ON%5/X67JFXR(D^'K:54.;@""ZY)'I74\45)*(#;#LQ-BE78S00]4^;VFV M,NT6*Q^X!QD=Y,CY\B,B4E1/L_:S%1)V] 3HDR"X0;@\O:WNET-Z2G$?@P#% M>&+.1@@"(77K=WUI-3&! 2>!!7H?
_Z,:#3DM\@ RA>=?4X 1>7GI;Z,2 MK;U5**%X;4=M1(J2US)SK7!CFZFUR5>)DO22RIFL-(,UT!GZS'@!,.3Q10VE M-#WV38V[%Y+VIHO_O8I-%'1;O0^_9:#=]3YL*\U**,U&X :Q?F/[WRMZ/KX<
MXCE.IH8C26A@M;KO,:2)&Z6\U"@Z0 A[%/T?(@W)"P,<0AC65JJ99DA"M5*^ M-%(-/;UY#TO;Z((/Y6TNX2N3<&";Y_-B8"G59 4V>3W[01S(SU'A5*0]]+++ M8!^K6QN[:J0*U4@4)#%ID\?NA-
"?'RIL0[C.JJ840C444S6".*-R/FAL0DPK M#.QZIR2F[))0SL;Z.N I!L4>QHX3Z3MFOP]L&)S5\H;;]&7'_^2^!ST-WD1HI&DO,$R/2;Y_WNZ_=X6\>C9XU2:EQ>&&7^#I=2(GJ$.L0,UQ M>H.3*/\)!O"
(TPL9X4\Q2%Q:T. 9@2X%SIM\U[I/]1^?_02K0\]([E<4P6*, M<0+R9Z&Z[SX%!XF-G#3\Y@75-?[_BA#4X&.8E]^];__P5D\\.(;!!/RS)DNV MJK%@Y3D_CA&A/.A__?Z3#S_ZQ)]./-MF7'.IM-B6+B-P0-
,+_L,V$+A@5W\QM9%$;)4M\HP] L=4_+I;Y8; 0-%'H_,KBE 1@76G>@F^.T2F0KIIMHY M*2\%,U*>C9NF?K3JQ;3IV1Y\R'5GG# M%M0+X8.Q4%/'87++?NDM%JEUZ4@\+.ZE$&("XM#'*&)/NB
2<$7[,ISJ;(IK@NT3K2]%#. MT[KNSAL?;>>SGU9'N6$7%HM@IX\.VEDGBJG_VDE E3T;.:%.N M'20[-WUD!G2V)\="M-3K-4E.C/DG]-0?\PN?T5_/R%IG8WV'QJIF2@!\(H)>
M\0'",AFB[J%0W\FTK:0&0T=2K#9(_U_DJT2AP#_!@^,&.%VP?"0#Q.6]7SQ% M=VE)&1D+\H\DORJ&:V08 :13F0ZX=5/N,(1*%4@(3YHGK-OO\%5*CN$ MA+JZ0!L<;/% MS!;#%F,(N:?:]IT_Y\S9E-
E@HL$,3J?)>6(^H).'F WTCK*DX$$1X23J;EFO!;2])+NW$1PZ],Q5&Y M(5ZP;&W)7&"HME.C782FSB$+>1HMI'$"?S4V0'++7H+\P9-P>Y^VKBA)O4*/ M\-?02PH8$ \)L>F$N]^"3JJ.
I"F$$Z_..'XW$$PU4'P:.X@F#L(Y@Z"\^@@ M>$-JO!^=DFG7^\K"&3AW8#X&L$I8+'2AGFL;*DV MQQT(]1!9?-Z\>D:L[:V'"EO6DGE(!+*!07-#8"E0HW6KK@_4&-3\7/O-FM!W
M+$12CYC2N24.$8G2\ASX <%@O39O@6>Y\Z)R\24#)<,^\4:70O*=_8%2> MY4QGHF@)@3@=,'*XA!$&-%>H81 MY3RA=C4=J]$7/5@6>%>X7\(4 YA,'A_3]XU4\+;7_S]9[T0VQXM'%T\N/OEL
MY"_B-OKI[]?X'[F0NJ'1=7>_VG7_^N-[K$CPI'18!\RX0<3(E7; 8!N=]LO(2SUBWOE>XOVNFZZ M_(J1-::=XU[I_Q@$X(+O4$NN&ZT_+\VO\#7_/?!PR?.QTL-NMRF5W#U=F^_' M"ZI5?FL[T%5NWJ
NDWI+:C5:45MG4E5CQEX(0@L!X]) *2YP[B/@D3-MVK:: M_B^F;PBN]1YN:*ZLK ZA\>3DB\N#)-(>[*P/?H3[#]#IC+6F6$R)N(KRM>-1 M37D$N.L[,(&4X2##?EQT-
8682&0VN/V'M*'Z0./!_LI:"DW^S^IMI!7A+C53 MO[GT314ZGL2(T0ZFG#OJ8GV@1)A!;FYYO^8F)B838H:&Z[SA?UU^QVI6%5_H M#L[OU^44A%LC"[-FB&*'/5.J*A'\PH P:'_$P3 -W1M2-?.A7
FJT2_DQZ!P MVW*5+=RNQ+^8P[7#N4A.[66%3C.*2+S!LLI1%5OG#$,F]>=?;>HE*5C[D'_%JTC,!>5FTJ2%+1M1>XV#H\4R.^CX;2)61>: VEE; MYP([CEUYW'&+@U.W>$ M6U6<_9X0A2-

```
98:7@A3T<+"8>,<+1.GHGK:P]:D*6*NI(;R6;XU$BC[CYQ!N; MON">:!'!'",FW9B_^],+Z:CHB%';&SLU@!R6-[X22@&B>^W_86B^G,^Z8Y& M"S1A=KR8RC8TDJ:^C9O=0Q?ZD.QT$&XP|
[&L#HDTE9_?J(I'7R>)ZH6/+ZN: MMJ,H\)M%PGC_CS5W*G"\IZ2^T=LN-N6_^E)%3.GMZ$'1#YO$FJ3_M!1=5S4> M6$C)*908>?S\5E-7 QY?^0H:F0,6%2%F9DF%T+X*WB=*
M"Q)UAG]VG4.\)K9Q?_FX/**[B>:I$&4*G)C3T&-"V,?V3 P&A:4ZS+N1*&,65VC4@+":Y)9T4Z))HC^@!S7P TKVM#Z>H'0791'XW?UC=<+R MF!=T6C!$HU"K>25G#SIY$8&?
D.&6R0>;+0ZQK%!W\.DW$R;9NK$4\0*= M4V/&LDH6%.CH F?+GAC%,.UKWE7@'I+\WZ?JPJ(\K*J$A%7P651/PMA Q=I2 MPW[&MI8+\]NRKE^VQH.UGX7YGD1LR28E5Q@XJ'I(QF'X'*+&A8S?
T\@?EZ9M MHB"(>">I^2J+"(6NS%N:J9D2IXD\-<6SJ:4F!+_*DHD.+N=MM1"2YT#9P]\C MARFDB+)]BF1K(E>PJOT+_AL5Y@XG+/DVZP/0$5+L5G+6:5P"OE@4[WBZ]=GB
M$S!AKN%29.%+2TX=,LPB=4FW$%DFQC-W59R#BRBWJ.?#B$H8WL M$X'D$!$TD!\AZLKO/01_|||UME-7^;C1.5;YE.;ZPKG=VKOU=G'//;AZX*,?O[="3)<:^8D8 MH#U4K%FP
/A#0K1.YIKI94MTT71^&RJOT$!J=@VBD=GNN%Y #(J3W?[D,&F; M +D..3)(^LC'OJI%J>[%^)R?(8'^TXB.#O=;F_)-B='502/IX3JP!6?CV-D; M85$/MN@8F,3!#CL^K=D*'XO*&5BS'%
B7SS8!^Q#C_<$89C68A]8MNU$"LV$ MX3[)= OE?Y=M3W_FBDTS!9*VGEYYJ\(C87>(!V%)G:;Q["C9A62W$$R[PH@+ M)4Q:2JK:1EI4YF,?+'L]0-+9GS)C"\Y>WS)'3:^ MY*!\9#N28P!Y^QPB)?
FJ0=,=G>I8L=('C25 C4*QM^&Z*GE;_\Y."@L) [OE M&38U-; 1DOK;U76-+>Z])_<7CDA'/J#Y@V2!B(X"D+AM#38 ; T(T:+2T$!> MR&29$)T2)SV%NE6=T-+[\Z1RT@06" X)#&'2 ZPF
MQ<\#I.ASVOA7PPQ8D"?MFQOG'X2BJ32PQ!;-L>%]ID\<1Y$Q9\9'CBV'=QP+ M.ZZ @-QNA-VX+&[HEJS5Y<\Q/26)J BQ#$0\=!*D9$_I0O;+O]Z&!6RFPTX* MAP^[CH05=M<'P_!N$NSV>
(1#.V>L?$3>"C^5LFLA6HI'Z3W+BM@414A$DIUF ML:$\W#=-75RVZ:12-:NLN$KCP!<8>!]Q.!)I_KK*^3X$GJ_*>YLAN2$BV[K MPALI&\|U']
(Y0]2)Q86##$L;QLX198%EO+=#E>*FWU#DKS.$FYG7852R5:!' MD*5*"T%M474RS**3(R&-0 MKV6X>0*3P8&=5-OCJ$JDNX&K>89^;KC,E/OD4R.%:6-W9V98LB(>RW9+(DL7=_XVV<'D4A
M)8DF#=VM[?VK-")DRS?0_0[#Y)_RK_4H[\NZCVL_:@0[HJR3 M2B!UM#X9F1112:HO%K"2R=@#:>GWP24!/F.U?_L?"(,\Y#'DK^?O9E,.GM1DU:P=KHWV#DIIY"S9V+6H9) -EP)9^ PIE
M0@E*_*I>B8(,D8%*AD]Q>760[$)-9;D)3:CLRD97YK##G_=@+RX;4R!'-WSF M=?5G*80.ZF;MZMI'."37NLL/"Q*(BM]Z_&XQ*$;:D,^A0[DXBN%,&J9LG55 MR0J(+@C=MF,9EG0]QCC&"#_J+
S0ZN2[_4Y*'P[5>2WXNHZK,K%:SW\2%OAP M^VQ0>[92WGZV#[5%=-8;+E],*8UJD)4O-A3:,P6]M^;UIMX+E#6^FY >(MB2#N$/2A'_*#PL4JJHY H==MRW[+.I'5(9-PT3M!UP:O9R?N32;KETUB
MOY'2A!2*XP!C>Z%T@L.CX$+K)M:>= MEY"].1^,RHX+H2W7P1EM <'.1,^2OZ(X97'F^%%6XJWSF?N*ZZ<%^HFU!XG_8,*W,J) MO3J$-T+F>[Q1V.?BA,VR;A@@8/0C1XN"I]NY[80?
BTIS'2I3."'(^J/M+&Y. MJBG5MRJ4L#GP\2GIJ:%C@7^%;E"7UA. XLQOJ2M(9P[5IT].J@&:Q,S#T$OT MQ4R*^T[Y!)9CI/6*\S##Y163DHZ('$_Y*7OQ=5!.!+Q&I 1$IW'3D:@+=.^& M3<-
##3YP>X==:AV'F1-DXA/5Z=5]1Q!($=VP.U>EVLX'4MWP,>B>"__E2[=) M\RY11%61*#PR[+6'0B7-=HA2]X_4)R>64= 2[Y;80 JF4%GWA!A;5TU<1#QX MT"E>MMK0/(RD3KC&;"#!FY".*5*
SLU^?Y-BX!88IT$>B.HZ4A6,L3CKS230 M@415,?&\<=LU/EBL^JTLDUI9*,LA6WXRQF(T9N[,B\CSJRN2NG105'!%:T1T M^7NE/O5T=, X0>B\7NP*!CPYJ%M,3SDP-1@-XNJE)"C,AF4<^
$4727FB4.DX M?:DWF8R!@_.M+3+Q=" Y"]+!]$A%6%P_K?TJ21;.&M/_OS!_D>O57A( M@C83%PPV_V&88$\X]BCS7[]_].'#SQ;GG?S_@@O'"F>A BG.\Z48-8-7)@N3 M?N8)@-Y-
]])&5HGT$F;4W"N_/Z.[%^*Q:+Y"!G):Q%62+(.&WZ $Q.JFC=(Z M>,]S\3 S64;&]$RF$Q?[G-)\46Z7/DI)N_L'X'9HU1$$3'$'O<:;(,' IT5- MU>;S(D#SNFUPSD/SE:,J;/1*N\(5KR M?G# H0&=%/J]I8#
[^GP2U!A%\1R M;L M?-1(R.AW9SD7(]_R^K8TIM3[%9K7V7J;43'QA+'>%;.,_HTEB$N/:=-35F@SGE MOX3=39>W!E91(71G/@-V](_>6YX9F],_78(<)O"VH4K MQ:HOYQD9LIA BT?@90#3ZHDB.?
+6C#0:?IC+S(XZ::07A#-&7.069L]Q#3B0 M$ FL)>>4KE^8:?M(@"(QD3?=DJF[VPY-EEI",?"! 5:* 0?2;4*U[:T/4SLM
MB90"N3T.WBR)6)*1AX+TXW0U#Z9T2.5)2HQ'_OQASR^NA>>KU63X6\,WAQ*N M8Z2%Y!UC5ACPR[YI>]#:-#E;O4' 4+:^KR)J$8E2N*S]MK603>6@J'_Z:M=7L8V S!3+XF"4WIQB?RDYUJ.
M#SIR;OX2B'X"0B18-<(2Q8#F4D[9,']/%F%? 8$SA._S%1@9R;AFN DV(G)' M,D2A80ZDP@V K6ASZ516U[_^@>L!F@VBYG3G%G_U [GX6"A6_T*=BB]37D:3'K!%W998$-E!K>L!$CCV79]-
S0%OM'>"]$I:_##\2+V/EJ]Q#8E/ MH*(QNX4!U4+B$=YA=8$V27F[T*/#E=]8D2)J]H: T)AB;N1U(L$\Q,VO?1 , M:-Q<>?@-1LS3NZ59\F%UH'8;=%&XHDVT6NC6Y_)Q-@WJO!<-+N"2B\;'67#D
M8#,'DU2H?@(-:'^)%9E7P7&=H$:--44#*\Q7_K8"5'\O0C@#(YIZ:51=F>IC M '&T(5Z0F?/WBU5Y%);GW,6\L.+"(D11:^QE78^8<,63'XD[(YR?VO9$Y8?H M;)2\;]1!. +^!P"7:94-H-VX(B[/I_TX;?
2[M(R+6%" M@G$'6/*O@#[I=(.N%M"("H+7GA('J5&"G\&P_661IX/3+RT7MC0)5)X841P: M(D,%U0,M.T7H[-?:RS'2R9R;A:SR:)'6E$R(Y9F=*BQ/. MT:RYH'R70=0"M0'0,?
3M@HG,S]O#.4M'_X@)]P2D;NB+7*RS A(81,XH9=N/@:$[1) ME:-'!!W_TJUK*1D954;Y8Y>_0D/V%T8CE+YOY ZEA"!:BN/F(!051' E#RJI MJ3DG[)@\)>JHC5%:(J.$#.TNP_7*A:FM"9A-F\36AP\X8E.
MF#/G%_S:,5^Q#QP2T<&SV7B>O;;&EVI:-(Y50O%*+*5&\WZYV^7>.UV7?J0^ M)V$68C5Z*1",-*,S38@;]P9:8Q7M^?^D[K$XDJ1W=N8[WH^LJ$P58G^ADL1Q M*E60;
(W*2N"+>),YL%Q^1.^XJ5 MTT+W63KVHIOW(:\P5C#1.VB*12I5 U]$BL*'$76JA\JFK)'KHT%A2BUA:SEO MOZPX#9^1FDV6ZLQ+!(X70B49WZ$!VH!;F?7!;) :I 4#U7(V\F$4B>Z"T'5@
MH!Z^42!YB[.8*.*1AR3\%\JC^H6Q,BUM_.49Q:B70;-\/!;M2[]I^JGPHU4W M1PTP0#X0Z)@K#%F<^3)J%#?ZZQ!$\-]!8OPFK9!WT%,^;_?R]9NH,H:N6VAB
MT0$LF4*,*5IX92Z)68T8KGWL"+Y^_P\:-:.$&;[/ X=%OG44-9 9:#7*>G[J-])'S@,T'I\<'G/'&!"+ICBKI55NC7A+ MB;Z#+&9VQS7P.J]WWE'8I:F\XPU>Y"\=M$;/QKE.\2N@=&IP@19 (.@ (9:#
M%73NBK5N5U)]U2E6,E!*D5C%1&+S:FO<=U)Q"X#E,H#HS!?I 'OF+O+;=(5+ M5"-C8X9&=>55R@+=^Y&-3*2^8Z;E6!I*56..3-@ N;58?.EC0:$7*%[SV\?@
MOD';$NFIR&BD$)4,L&YY.%\L:9_'5-(QPT=%#J*U M904&DI*E<9'/H:1OI2:(SR57CFI#F? B^[VWB>YI+Z I5K05VU-9D$@#J"F) MGI\|"
233&3+2J0T%GG3&4I0'0VS.G"ZD;L(,LQ>FDQK6T7)"E3B@D"3?^6Q M/H-Y*N,#TQ;1[2K)94\ M^DW PR=D,J,#JTDITI/YL?T<&F(-X?!!8D,UW.T.K/4XTMQD.2,* MLV9NO]MP)$]F',F,
(YEQ)/\)W'X[[S6OZ<0J])]B4PT\X_?V>6TD''9I?R)\+FREW5'4O>#0+?;-R'@:Z3 MY,0U3>&5G,+T?&$4&UF363L+37L5)20*;R7[[ZU2+^NG/'S$\0+@4L?YIKQNW5&U!
M7J'QO!7RFPBW8N,PJ%.X%\TJ=R5MPS\%KS\TZR=+U=S(--7LGF96>.])V6;)M=W42)O.6!E?I,;\<7WD>3M"II M^&7:B6P;)B7+0",&[=.>Y0N-KUJ6!>:;IQ[,6W7KY\?J9HT*I88,D5D@%8QO M*$\?
G#F_YE.QL;2]M+[[3(2B,G4:=(P=#YZ+_3C5D8@_TY\VI4^4_;3 K>CJ MU)3FY-B)Z@W 'R*FB__M-1_*R54X-7&SACL6E?,CL+0[OM"G=CW,/1"_*<"H M)E)R%E$F/TWKV@CJ(AG5N"LBA*4@P=
6$T2QRH.'71&@IP#(!D'71G,PK; 0 MUU;/VUXH>!_)BBT;XE[M%-5"U 3 !\E"M>9O_95?Y=1TYT8?XBKODDI8:-T3 M%^"CBLY!+0ZW&7T+.I?^_U4]MR!K)4N>Y[/%W$HT+Z-D&9$)?
5[34O&F^D4P M^GODX2D=(N(E+.L,@)\&079;ZCMQ+M MPN3^< DWM2:8>3US)I1IJ.GCTGX= Q$?G+K"26H\21;2,MSNNH!/'VR47&4. MJQQ'@@ATXUYP@D/0X_AS7T?JV9V6W!+,L&&G"'?
01)U*#O?MO*[G=3U8UR&1 M'Q9HL:CZ+:F,D_F%A2Y)6K8SRG&3=!T4 &IF^-2UIG363;[*64M(NH/$B8IFG7[<1VV(=Y!5 M$@ +*SNI:\A8@(==S$U^I -.EYC2R!=.R//-/0$OKDVQQ M\?
#1QQDM(62;<,X1H,IW_@#;-2[?+IX.3C5Z+Y'*2$*Z*B? /ZIU?HCLOGSR MR72_9FGY,(*65Z1R>ZKB^B>B5PCC>%WN6C3!,*1HR<+ Q/P(4AF_E=W4?#RS M<\LH5,$!QCF!&"#>S)_J7#Q
;E@8@X+5Q;_ZNB&=83_=VCJB(V,&VOX M"HH7;^&MN!@>/="J;%;]EII&H(%J5;0'WL;= MYF00=80D?/C%-' MV$2GTUX6;H^1(0(OW)/6"&/5-Z7KQ5?$2\.'SPMW7K@G%N[H# CL/?VIX&I
M=^V72CQ5F@V(#XH+$#'B[Q0E5%1= PP6^!B-B_U?]-B9,2B8P,%=?G7EP-5" M-[E_\-^=681F.WW[#2;JKYW<:N+. 4;";8TF1MUTL FQXV5/>G3'&K)SG4RU M&S(P>KA3T3,B4^Q]
[[W1WC8ZBO([:NL/XD;.:QZ@;IKQ&76-1NE>M.XD;CP: MD-(?)?VSJ_=\!@; SG1URM]E6J@\W6UX:T6\&W&/KW,ZFJ69FD6R9]K% MG]OD3E[4.PW<1BN&"4RGLD8!;6+8+-<"*=T[H&_CF7-
>$_.:F%H3]\KW1-_R M_^KF95?OJ\7W>=-5M!3^\I>GBWN2Y]"_AA*$;#-E8T5%"5R0'(C Q$OLP]YY MWPL8#",KNCF\1[[\AF$@B;HB%PA$?=32^N?,N.V1Q8!&'L M[C8JO%:%&
(#>)TL&BEM%"87&1SRA@V]=W@D1@5LLR:6D83;.C<)/']$TR[HH M381#\8D92TI%26">MV(2W@-F>.;:0,\->P,W0-][CQBV&$/RP QLF-7\(QQ&VA_@8^Z#\@KN!==^DXT[M&
M$BVWF//#,$RC;R%,T!C+I0CU^20QGR2.X1Q>$QU+S1-ZUH9N&9=4&K=S^2UE MSV&FJ2.>*;\"/OQP><*JFF%\N&L13B#*? M9-NO-I+[_DR[3/T:OM:^6TX_^#5?@SQPE)+[?
V(R3DJN..5P22>C@WP8V3L- MK&3Q9$PSEH$?#"Z!W;WO\.90N<;*UBRU+;9AH8,&%T_;C%^_>%:@QY4>:"MD MD+=^;7&/
:0;.5+LKWG,F=HC7&KK3SAK/MH=TG&Z_0[^,1@B=NN0EJTZ[_?" MJ:B@J\"?QJ>YP_2 V/N)8+?T"HM8VL72]7[R72VB1)!OO+=\[ MSB3XSH*A48Z5:''O!&@9>O4C5821_[9NGAE^WMB?
6_J$$QY\[%HF_'B<*ZW; M,UJ6V]N"#Q%_G2LM!L^[IG!&.X'8BU(:4C)9_DH?K_P4XQ.R"P7#^;F2%%7$DO_)UBAC?:7N\T.8A?* YF^:=36S2ZG*"S^OI;SJ]@+T0J
MCXV*TH!WW?;,UR@3%R2#Y$_QL^,HD;_VX,2>^,O1A;\Y-Q+2NEH,IM7-*(E! M+3I]^^="5SQ+_D^ 2%^\?73OT2LH=(*$G(]'.$" MLOU=-MI]6VD%-WN=H?!O1Q^]+I=$%QN'QKB%5*J-
NEGW^/];M^H;4::DQD=R M:]S<[5T>/BT[$;TO9?%YC2R^?,5@[(PKX.@/%005K2PC4AG[7IGGQQS'M50O MG1'LG.@..:@)D."Y:V&V M4VNG"/\IR.RWVT R.31&N+^WL\5,.
8F[;3>5PS!Y1/&QT^&IPLY22A+;MQ] MD\,%NVA::Z,W (D=)7,7]]PKW9R"V'J *';ZKW/%I:7Z=TOD7F%O$M!'OAG MU">C,S_NRX_Y7&Y_B;UG )Q;W+<]E$__]W1Q=/OZ/K@)0C__A=EC3#XM6Q#:
M=;+$Y+K3R_\0O[7"&%/!ZFHSK1'8M38KQ#/!HS3B*-T(B*^"TN%?Z 'B\7W MKX$R!1>E>P5J9H)CCTXO]@G3Y[F[6-4_UN7*WYJHC';R(MKT7K;"\,13_EW>O/S1 M?X>8=*^I,UPJN,/.^[):;R
9'C;VX* +O\'S2F8:'#W<#6X_:&Q/!>HG'WG( MAZG/*AF=-E)5J:$F7S]S2N1GU>(KMVQZ2DA^B$[.C]A'59P'EUZ3\9CXP_?4 MK-$6J+]GI-N=+2-\K6S%.9-.QB$0R4\.K_1'NHD)$ND?.M\?
_%YVO\@/">/9 MU&0Q(9O2QP?Z@1L1/$H^' Q@^OJ*TC.B%$R\/D6H'J6,&K=R)=IP-LBW0U6G M*-NN*9<]?P4YDO&L#=1*&Y8?0R"$TPZY7="A07?-2-<)K4L6F8\W8RXK7<1W(*;G'0M]
MTD<>/:>D.)E>WU29Y$B5"I:UBZ;'U=PDS-/7-QJ4I6S&-DYA&S^:L8TSMG'&-M-IX]M>M)*//!A;^5H!S5%>]B"K\O=;4%3K,-$@=ELH!$ )1]O M7%?*AN]OS.
(S2';P@P2**!,W")V_^86V>%"%!TU/D"1AVE<_BHR/I%9)T-"R MWDP(M$E0[' LHC2M]=D7(#UTT2F7K#>I]R?P1"9?+4A 0N,N^;K_@H& H/ MF@,ZG=55386
4'5>E.W4NJ;2@._^\+;FY[^$F7>LDJRG,Q2,O7*(0)9LPY! M*1I.()Z'!'2Q.E8_MAHY4[HF?YJ5%I?'+,D00$SC4UX59(SYQ9\9+3_MZ1[ ME[GHT->5XT)Q>DK)&-CG3JAMDIL*5IE&92A]JHA:(Q-
=MCIVL<0[JA:\ MV5N1)L:D)#V[IVW@N3P7X9(?H2$)7 7VC :T[,>&?K&]9%1N8L^.CV?QF[- M .JEIV\=>04 !D<5@ 5.H$SG?VJO^\Z_RI[.S&Y+<2=K&S(78%ZAVI$I#CWJ MF"=Y7Y!
MU[OK<@4"URZ)((I\"QEJO_%'2\|"\^Y ![UO<&'X\X96&-.@J'8]"5]UU__J MB0>>&I']@U#"-%M<^R^2EZ)_KS=U74 Z"90K+75B4,$5>V1&^44*/L+V":>D M\O%%V?
J7F<]FL^D'TZ=8P=N61'1;3DY[4^3SO.:-&4E8Q!V53<%'M*GWM*_/9C2;D62,5'/>@/7: M?K?;X(!YE6/#'>.O3F%S!L?&&'O2+>1T)1J)BM*)._ILF;-E;J'EN%VB+SJ3 MC$2,OH*_=)!DYY9?.8V]GAG/-
CG;Y,@F<0AY?9=HSN:\/X>\)SPL[=L!L(%S M^$%Z+;W!^Y&$C7$[#0O?SYG\V2JC59;^]$HL\][%I9OM*O=O!:;=1N5)<\9A MHX42G%/$F<(;Q][C/7HL'?_WZ+^U9)/7?%( RHS_.6@OK&10GJ(I-
BMF6O5_)2-6NC H#[%NT?U#W4\XS MMFYPQU#VP2^H;L @GHD'TP^5E6%4N-7WH4&]7N4,"YKANT?@NQ_A-T9OCO#
M=\|>OOO:#69/8QD=X=T/PF/B/>E/7[C2$1L?'-2L0@%:EN[%HXLG%Y^,'SPN M\D]_O\;_N-AEJ'. LD4!Z=5B[0HF0&D["DD A?5.?[-@OAVTDX3WMDS7DW5,
M:N#)E,./I/I:YJXG0F.F:^(41\..9#5J8ESG#%U M2?2\03&L7B*\2ZC@*Q^(^@%JM>,X"[*[;= RE*93Z$2E& M"-X,6\F8"T[:VA)DSB&BOVHS,52/HIXQD?Y8T4N6Z]L>M:$HSP<)RLR'"-+; M'#<0X
K$O#;]921JI#\XP1Q\Q4UJP2SEH(N:\+25I!I!SI]1;IBG2!XGZENZ MRI\65DSU=:*PDHF[0;=K'K#TZGZ"?'*52 !D!OE.YE^&VTXVQQ&:8]/6;.3D M2A5ICXV81H:-
'DRDHRV"QHJ6H8%ERUV]5((4H$WC>8;^XG8[B M:]Q%YWKOT&!H'IUAJ7$._6VWV1#(U""$9H4/1E

+$ MU/YU4?X,4(^W=-UW=]?)

'R;J<\(5]F=C")8G&R$%0O_!.45+I//_HMGQ*?D[_E+[!( M)5C'U .E7_F^]B'287'IOZ;Z*W_]\OO+1'LE]U^KK\BELRJ>L?_Y8OH6; M0TLN(V'0 ?OGO$+#]\7#B\>\2'XDVUA\X]\OGI6?
$C>Z7V3^R=/Q^EN?(^+1 MP7KZY=_"6/GPE] AJB\+[ 0=&"$(VB;X<*?NX*T,>0+6^WS_?J;KQ=NZS>= ML$&M-B7Y1)6<#_P4<"PE>GZY>)U+,9MGF^;/MZKO7?%KM^N2G;
M:_H.W*BW\9Z:UREUD/W_[+UI<]M6MC;Z_?X*E#LYQZE+*:(&2[9/=Y4LVXDZ ML:U82M+=7UP@L2DA!@$&@V3VKW_7N < I&1;MNB8[ZU[.J9(8(]K?-:S;'C?
MX,IRSHB^(W.=7<2\1#!;:D0_0_8XPGZP>B+R%31Q<+$\&+W>%4I()83+"-E' M<,A)1C;J(:P\,O#;7CHK\5,] <#I5+(^2! M(49PADRGE1OCYA'\%8%@::W4$QEW:
M:%NY29+N*ZZQ75,K%P342X(3'CQ.&2%E=4E[2O@(N818.YJD8D]7>%_2R=RS M96N!6F%T>5,OJW!4U-+EP883=1,]X8EV+^X 1AT8%(J4%$3P1_6-03(0!:]' M42+VB!K5;2'/HMWS,S^MX?
<%VR7/X4X3M@U6[7!6@B*"4[C%PD0U2:(R:+Q0 M-+V X8/R1G,!MR0W_N7__5#9AJ+=K=WHY>\GT7";3$NIU?4L2F+0R\3"#U2[ M,S!T7,_R!*\^&K6GF"J#%0:)+)*X-
6@2@?!%>3G[#MAB395)A81'8PJ8H8&A M!&-R*\CN3KG(%_-W-O$!YQ_-U6K3/_GAN[U\84)H>B+=KV!N3"$R,B:W21#E MTZ7>)0TV$K.O2H7=B9J:(0T+"6Z2Q>1S@$2CZF]8CU0B*9AV),5>-
#59UW0/_MTXJ?H66^?$I#E.2^U47#0/X4,IY$?,U M#1M1GYFYC(DVW$E_F-&IF=76$B"*,^NFR"%X$9>@X>&OV_Z^X^FC-C]BK-=D M 57&O&4BO?BM43;5?-:0S(TCJB;/:+'0)]
(]W.SH$6D5));:)U0I8PPA8,9? M3%P^Q+9"2JB>K>8)R\G;SH5H7W)HQ;LND M:(7I?*25DNL$FBV_58WV.6HJ;D-YP5&-,2F*YY+DKH%9IAIU^/W5V:^G='=(
MPGJ!A3#L,H$P^6*>ZM#P,6K)>3_O7KA(R28=QQ1U$[+^"LL=L-'9C8B2AH-+^7E!D3U+_M04'GI:F"^,QE_R)=Z!<:>#LG(1>%DE#%/1Z6-H;Z8H8R1T)'"DU1$50@UN'&!.RQYS5 M,"!$R,
:%"R49T66-;74\(F9$*?4VR2EZE9&#>+HD"43N5C,DOR0+B(:86IU MN,BRZ%NL!Y3.&GBZC"WY.X;+' TWHR>R!709MA^[Q!].Z5F'.N;5>-S,-')V M&D],/:?/?S3(^@DZEVIPU=7@(J.4
8E4[,$GTG,P[,YW5[!YYFR=>/>[IP,]'_7!(&II-DN']T7=J MJL)?!O*P*HA-N,%X:; H#]NX=]O,6%3H]U'<*O&_=6-R\K*:^0G\-O[LARVWD1$C2"ORP M\C(=2]F[7%@X[DWNON]-6+[L]5:S3B'7F/#XL'>
YQ@ZE\_5[M/X;8RSLBO1 M KSV'A^*=V#<;6,TWZ#XVRBNTHH:\#&O"2;P;% HM__T#/0^69CX?/@/YT1& MY%Z1T\8,D>%9"^Z+S1Z1=_,%=5YR3$I8*6GJ2D9(-!IZXE%.-MQ;(?>C&#+"
MN7AVLFCNO-J_8Y6B;J@VPL/!86,LH=/W;WQ;9@=WCR=2,D:H*&7KJ,\?@Q=L M\!#3O;VO)6"*'9SM*.@M[TV$@%:'O/R!W[.FG*,6? RR((0 \>5P6A'Q08&)B\W^**7X>R19IVD4]5:ELK2@'(&
M,9N'Z"T7/!@UM7PW1T%'?1H]H&:[0L1?:^F62',8T%!1GJADJ^+L4[2&N.7S M]*(HJ6"H"US*I)SLG8:C_96SB-D\:M:I.X&VRB4*?:UT0!O9;R?BD[$5[H" M6[4V.:*,X152?^.RJ(22A20^_N-
HV3(^PJLOTS*@H=D<-O[Q,.I.5&= IY*CH@-[_)^-8!JY&2-_K@O[D8B%RQW&!I@4_QEM@[\1Y M%]6?(S\%Q>P%";X%5CB%,5U]'6VJ1K HC4BJC($F;*"WD9SD%%=>*#-4#+[] M .L69U;"3%
(B&/$C>C>+Y'VXN';'B.R=,6R]CFKNX3!"K86/0Y5%4 +&6[F) M4&66P"+ C?'P-LT,? #-<+!WL#MXL'N @5KLV,!G"QM4V.^S.9!6YT5Y;K3-_M*FP\<1A[!>)VQ^PO[U9@/%=(7)J3Z2X9:NQ?
2QI%85=YTA&X:KVYS4'3PT8, MET8*7[D-E>#?7;>G03"CAN[#.5[,DS)NX'IQE5M3LOG2;KTAM8<^]H[0.[8H M4=I]C9NJ!MU9MNZ-!_-)=;DHTU0NYPVE7+#K,*A3/MO\EBNC
MYF";_\YY$OYXG)7E:0(QZ%:=*.\PRY:QOG4B[RP$TZS%!R"H2_66X,%.,G N2 M^%()8=!KFC73&7?'NX"K2]BX2E'X)57XHF)'!#::L'QXP<(%]8JJD=;&6U#< MA6(K47+4,]G.![BE5='7).* 7X&C5P?
@%J!(8Q@%P6MLNFIB5-47QC" M*XDX1 2M;]=8948]A!0ZTGMTG W41N_IVPC#2:T%R0@@*&^34W+W :^O[=LL M8!_.5?%N@I3A+:5SUCL$+YH%2TR0C3&F>:FSH/<$I#KDCEE,H;+Z!G.
5IGM)ZC2=^*BL3=1-,Z0P?19]!0^).C)[[28 MB-4EV5]8T8([EQ5T*[0CJEPHB7H)_K?W;0ZT@ZOMS\!K5=[[2PG7>/./SV," MCTBXR8R MEE%BJG:&)#-EED8L$CFM"@W
:Y:4:4:6"#K\%&!E22$^%J@01.DR.;)*0?X& M/S(G7)2#\Q/$L:!H!7X!5O3G5MU&8)I41E.;",$76]9-9/8?SD4@$_MNEOY=X'L-8)B,0:-O3^N\9Q$=F8ABD/A5@@\6'X:R(2TJ,G/*RIOWJBF>YTY
MDMYW@ZDC(EY1:FV34VL5CE9-(BHS8YA=Y5@1%=>3(X/$E*)K(@ M:BBT:XO$U ZB*__NMT;3%I;_U3XTMY,\$XGCR0NP*^AXLP,P\.! /9%/:TRI MYG60AHY/X-K-^9>3OCLMV$3BN=W(7:
Z2/OLMM-_IU9V1O"($J =<%VUZD.LS<)HL#9_]:+,&(0K+!B_(M6V.DY"(6R3>O>JRKHHI([/DW MB#"593S.!&Y\W$4P5%:WHRM;<#(M52Z+%NN&*_#L9]P8L*G&X?QK2%+X5KL8 M5!!FT"O">-
>!&B_229Y2VX3>=@@!.GP8PA(WCKS4SCY$T)M3XWO@5D:9-F@JJ:HDY0G29VR#2SVOEKH MSM!+TYTK1IF /KQ0FI*1M.08RR"22C(GUG4M M8LNZ0+$<#U!_B8ESRMK1$6>P@)=8[
N1WO6RR^X5..;Y'TTN7CH=%@H;V/-" M/A!5#)9$4M+)8,%RG93I)4H$@<&W3WS8X-SKR:_.&.N7?G3:+)8^Y'Z3&"KA
MI@!IAU2U56V!UQ81%3F=E=*,LWAJ$9[H"A45;@HU2L+XAA5E9&!Q6+;$0FH. M>BGM0:^("T)$6LVEO2OP]7F1;_A?IT,5*NE>^52PQPBSJDAQXY:5<^G!CHLY ME]77X;8
M6[''';4AT8Z,)EM")=QP?R6V(F*:+XF2N-(<.NV29O12@I;/L[#4J4A9W>)3* MXDJL&S42^\U,SYKD[+-<3-89VGD9KR>OC80;/*X5Q^#B!?(9/#'W,L-R^IUR
M;NMFCO3@U@DD(&B=)#G%#K&)Z/Q@X*YH( M;)&$4!$92:FJK_RXOVJ(2JN7U@Q)'@]I/AQ+0<]E*P$L'5G:188"4'B2K*B]$70X/(O++DB2Y+_R8&O@NXEV'3T3SBH1Q*<[ME8 MLDQZ+R
&NN8''" MZ6H>&_X5LR?D%HZ-[4D.IH"[WCA(BC;W,.JAHO+,;5:+M0@ MA:(NVIWGEVL*3*6Z2'E2DE4S%E2J,N+,35PJ_*N&0Y60S5]0X03(ERJ]%$X7 MZZ:VKJ&?1FS9)* 4T1H8UTK=@:8B
I>=:E_"M36)$BI2MHVQ!9/MR#!8*TN" M-=!MIS<$3-U&:64;Y[4ZP23HU-OCNR:&VAMF*!WU *APVYT@YRGP5+7.'3"VA@#E^?4A?XAIB$#URA>SG M)!/!5HXN0).!8*<#/<*\I: @$VRSP)U
D0X@9TB.THKXO''DJ<&"DY1#"7V. M %E0(ISU+N!6ZK\GC4&%"AIFC"HQNC1PTS)QCX71G]DQ)PB-Q;RUIMA9A6' MP'Y$-\VQ8L73(C]'/E:%'$DB$3$^6BQS9ZQ6EL&.L*BB0.%)>)(=.4Y+]6/6&
L@3#XP()!/$.>[YT'$U!>\>Y M\9C].%XHDPV13<(.$U#H,3$0QQBQ]8)/"(&*?]])<&\A1US?DX"Y6;3O(U'V57[>.3JB*W.8,M['89CC10NJJT;: M75L)A98;M+XE4C,;A[&[Z&W"-
THVE<2.%8TR.&@SWX*\HZ^/,#3E(@[IM>1-E. M/$-Q-O94->\<>=JV5$TO$AQL4R%A4.4J#QTDJW63=?HR:1OO"H5P6^*V1:8O MH /-V":B7: @!2C0HV^]C586GU8!V%
(E[>RC07\Z++"G^HN%EVAP7L.%$0.] M@Y;,$IU$9AVC114) '-"F6+IMY;&! ;7!@7>FFY4_3KB*"K/I=*.U8@<5HI ML ZB!!\5&5B46UR#./I ',UB&,-XEB#.%8>Q+',UUS>8B+&UD
MU!42*PX@>MVP0(=8B^/XE!;#K[AF4X'&X@R"1J \=4D-NDL/W.@955Y.M5]9 M$SY:"\)=$="*.[A'LM*\!1J/H0VJ:P3=6 PW71^,=>1.@(M#[':( EXS@Y?1JB MZ'%!SM(:]OHW[WYQ"DZ(-
L,>>UR2)+@6I!-7W\4!(#*XC,GC] ?ESUH1 M=Z(WD7CA"..K4JR>&:%\1+*3\44.&O]\KK$ !V/@*+4\UW= A/!!:B:*TBOQ M1X=\H%\@?YL&C3:W/VE&I!#O-
M47+>%JZ#@8RD=;*ME@+X=IG);!PDF_B6F1 MP"'&,F?>M[[X1.?LTA =[(9*V@N0 85U3ME#EJJ#<'?8JV:0"+EW[ 43&F,R MX7\$M,I.7K<XT\(T*CHCE>XF:PY[$O!F\C6_8:AJG-#55D'E2>
MUD2N@=!((7OMN+$7%Q>9?:C#P)=!&@;X/;A".9))'N.\"73#8Q)0%)37*UX M%.$>E,1]ZO+YMI"OY4C9=&[G.03MP2#M4R56=VEH7/WZ*0@)]6E!Z+XCI(#5^U"QNTF'60?D M#49IJ?OI-
_L<5@OBZ&RKH#RTGE*(?]2W[;BTY9=*]7+FJ%Z.;5CKV"T+ZRT9>G)Z>#Z&U.6<\J.FU&Q"3Z"OY?+#4POD:QY\]I M'\I!R3QP^+^].A)A2K$2/+PJRWNIU<-88NM/6N)B>=;T_6Z!NAS&L I/X1^6
MIKAOWJW:/YT JQ#10P,[99WE+> MF.5]\,@Q3/)7UU/_FY1>U/-R*N"-YXK4Y%QVB@.6GP5U+9@3E9>O'F1;*$K MV!ZPF(V(, ;A2K?9S=__*4W/<)EPS'(3D6T23[EXEBHB]<0L>&M0#*G:T^07
M,1G,B! A[BY1RDUY:>;A;YJ*:YHI"D5G#$35N1XP:7677/+S/-.!L'3(.$;M MU2D_!L[;7%,Y*0C!2TZT6#M-1J_-W MJ3$5_SY3Q']-66S830SF[9O0B2&O49>4M@4-4[=Y2!$@UFC58*C=H/1G("I:
MGA:Y+)T7Q "5_EU,31! /0J.D;+Q1?_&RTCLOVC.=PX@H3H1,LI]P/P6"VE^ MB2KJW,_XS]"&].>+UKK%PX>4,"$53*W->M"TC7-AR%'1ZJ@>Z M47&"1+YXT M9MRE#3F+'N[OUXG^_MN+?
G8RZ%P;61;%@(2EXKB+&,2811, "T$D/,)\&P^OC/!D,94K5MM\J;=^"!_(^,+VU^<>V%^ M K(Z%3'W>#S<*249';,4]$;6)^K$;O:'PNSPDFEI9#F7 M4_"I]
<79>B5U"K9LL@R4CE&"8%IXXURD;3G6?M)SGP-ZN8JO"0/%+ZEE2&HF M,+H?X%_\] QL_0WD5Q2D45U<@=K2!0H[LPW4'/6-\E;C-DJ6>D8;6(Q@TY>H M*
[2<#D,*5RC;/$*6=B"Y'&R$85=Z37NU8E[VA MQM6WHX\QD9,+.$J;59S$);BKAP@VF'+M")TPO*QD (I]1!=!Z3YA&1W'IV$(<-:K\:#KR 81R=%](,$D>L'F#P*BV5"8R,O:V-O>UOD:07
M)#5XMWM:@3_"]^YL?7* C<01>@ V!>'XB7($)4E2QE>]\W(2MK6(VJBH;Q&8 M@B%EN)VC_$OOY0[U0XW@.TU,25C1KTBH=AUH23%R^1[LPP;?Z!)H".2< 8X MOG[8.4C^$K=@DYUKAF+29-
```

0U9.%V\N%J]QYKGR=+UY3Z%RER_%>5&@/<[Q;M M 0U^*TSH"Q 2*LU10O1YG*B9XESYC]GV?2="M?"[JRS,%-$?; F#U%;BNCF# MC0MGA12;Z3(\CF:?
DC$'#RCQ3I :7LQ+::,C@A)&H]DOR)Y=@4R1' U-$'\ M.TM)Y1P=L$XD9<'#TZ?:D:FJP9L'%JM L%UO,US&N;5(T'QR#()] M::,3'04#G;G\H9#Q3&6!F/(6A[;&+ER+7=A>8Q?6V(4U=F$UL
NW30(0-#-T M:DMQFCVZS;H@4M?C*3;/S?%\.M%DKFTTM@5/ZZ93%\Z!%VXJE8 *"0OHX&9 MBGQ>3,1?4:G" !TURZ$-&JJXXEP)PIZY6(5@XCH;T7X8W+Y()W6[H)?='6\0
M!'Q'@[UO&5QFB):#H\1'-H1D9TBY)R2$5<7'ID?KP8' I:;$)QT1QM",FT4 M6!;DPJ7A\!"K9TN%+:Z@[7%JIN%RR%*@0>$S##;\F$4]2NV8.AWQ?"0#,YTC MGEWT?L#6[=N1(?45C5;72G.
[S)#"S*&%K?6G 2(VGB)U6O3L GBZ)6PDR* [M!=D],ZP,6@4"E'1)7K!/00V4R.M0"0[386"KVLRD3%.9L=IY>;^(EG8RIFO! M3Y[T7HS>+#YSS=GU=/@,V@J)J+2<,]U4V]-
!#*5E=]LW/%O!.PRUL4E%<3C9 M_PI^!DO/56K:BY? , 8V.9IV(9J(.UG]@< [7QBN;ZZ^0ZY<(.96!(=V+.T MYJOCN#*H/'U,,1COZ'NPJ8&/@AYX48U!NS-"BS"MR^K3AGTIUCD)P,X-&JE)
MA5RG4PN ^A)<(@\XX??$W>40RNFSHVZYA;MA);JIN*"UA%%"U$+;/7;4F<&E M/B4&4(IA1-OA!1QTGJ&!%@I8%7$F(G/1*]TEI6C/5#)Z(*(JZ01][H+7]BN6
M%",MX/)H=B*,R0M0/.QQ2C4]B6UK[7F,=*O"JD,2$AB!IXK;,RD.)3[,B23 M%:'N!=/3*H0O.C(_E^Y5H9VE;S$PZ+4K;2OULY8<[\$AF/^(J])M5?8=G3T])"Y?(Y>/W]]V*YOXS_; M&!\E#:4XU0?
745]JIZ0M.$RR6JW"3ABJ&XPFN3BR$UN>@[K@$DV"\0A; T[C MFZ&6U04$R993%9]SB;=\/NB% LF]&$3ZSKTRBZKU L=]0K_R[*MUYH)R2V;9,C,TEJ M$%OBB^SM&,X(;6:=SV
YMH=I+EJ('7*4OZ\1 @@SH6Q2\9)*8L']LNP6@(K M 1.5Z<]L P_Y(I?72(R6#3R7&L,O=P4E">Q)FBF#O=?>CN *?O=H>+Q," 83 MWC.JJ!H+5M3ANK3JR" "@] !MS$;A7.S*A@5#2D!SUX?
M*K4.]5=O9FV11?6 M2YCUE+O[J$U-)G6L>RIN=YW,+?C"AD:[ES_,^05>!4BEIM8XM U/7\3EE*?C M4>KX&&LV7(O2=:I&"?/68 F>X@4%J8KV?) ![8_OBJ_GVP9P),Z%^=JR:%!#
M1$MO(602TK70R_XIFTX0+^:NFX2NR8W7(89>EH5/1SZ M1)5!E7/(P!TY2@9FP.'(P ML4P\ Z\%V%R99\(<],.T^I]*#3"XNXK'" MSH-Y6#H>^CAG7)M@S$LSFCN/_08%. B@-
G;EK'[T'%4=WLU::KG^=CW-M1:6 MT*X.!XA0#'4Y8QW^)*!11.R9;!PR3]J>K7#PSJEK"HPUEEY<%GXF<2;-J^IA MLK\6B)AC#&2L'NEFH2"D;2-
&7:)2]DP/%&*Q0LIOZAJUN=P#7\\.J0+_0+^U*5>:3_\?@63KDF#?V/,*5#&THI0?"=P79_-$G? MF<1/)6@^BC>T+N' 3^R6TM?H$-S[WO_#1XVXE9>D\P9C?>P?H+R@XR/C/' I
M$AGH SMX8/]AX [LZ\<<5?JF;2OK0(=\P#P7' $F-0!*>D\?GR$>K?MG@ M$O C7V#/*L;*ZUFJS'E? MMR J3=5.7=BBC&(J5/:[/G3K0R>';HI&(-AZ<1U'N+UFK"%W%% N0HPLY?,J
M71^=]=&1HR,&*IOSRKY)7JP*IA@;8F$L)B[G%-Y1OC:AK,#//0C^(1D"SI6Z"PY_2 V< M'TXD"M.$<"@][E:K=+>!JX0$J>*6%A@"XRHO#$9?QMDE_4648H1;BS"-
(56>9"5$G:3F5E9,PQ!IKN1!KN;/&6JZQEFNLY6I@+3\N MCH88GOR\OM! @E<81_6_<**_]9K&8#5PFI-JF:>&2"KE]Q+68LY1L.EK[I$@ MR?5%JDQ*EWY\<7HXZ/1P)M>S7Z^U6%U]-
;>PP+6C^GK[=R!IYO;6UF!+V#7M M8^A?23R75B"Q'0MB'[;Q^_0;PK+8R*MCVW+#83("+F M*\S4;E<.Y[2_/7@H')\PW/WMAX/MW;V!9KQ@%2E]56"FDRI()Y2E$]])JS')=
M4!"@Q7"#A8[MW"O&91726(H-SBE1OT^95_FQ@-#!*W#,$RY\7/V4TO,""[]3 M;KULJYJT$^QH;LER!WSLF1V>B96%XIZ RL&9) QCROE=J6OV^+_]KD%>A-K? M)L8+!HP"[=L0]H@N_"[S3>[:7-
GX=[N3*CS4])HG_Z ;[:0*7>[V%'" M'?F@WU$&#$:P*[<+MIBOTX+1*5D1YL$<&R 'ZQ<3YE'APQ]GT=/&C#+:T)D MH,'F'RQ",>D_; FXFS_"+5P4LCV_9I:()Y]V-@*KBF&Q*6O)+!Z:BC19:AM@
M8,]YVRH$O8)*_$%8U_2_+L,;XN599%)VM3UX@6>3B"R3L"#_Y/CDV2EY9_!(M+7YEO587Y]RD@[XURC.R50LI9]?J0J&LF08%G.?,89_2Z,_#5?B"/+&'=L_;L7 MSK\
[YGB@^'='<%8)9WIBFV8, &^C#KT$*%Y]!S%MTF[RP1) MI'2"/*C@(KMK(7;*($+EB#^A#@H+OXN%%92NHTH%,79,OLB5]?K"M;Q:3^RD
MR%3BPVM3?]L$BTS(S2/0MK0BAS,$H;IC_G3S"/Z:EN,FK<'WY41D3 ?FCM MMRX09N>*X^W?D!Z@X_F&[5" EA46C*#OH810@;4()3%3KXUBY#Y<>F M?$?
8.5.619,.%EP$8%CZV(R&=3,=/(VN/+1QA/D<&N]]ZZ>;;] N*MBB&P> M_J+\E%V=%QA^8#$5Y0Q!]5*^@@0"\#H%@;!(2J++(@,+*2ZI&"FO3%XU'I:? MF&^(5\=C)BR$$*8_&TU\&]
(]+2#.$4P*7A_78UL*6<@2A ML 2(E<\;0IGJS-&,(6 :PZ,X#9I[H(I4S0SMF%J: D<_-\OMVGI#]S3YVF% M2_%OH:X?1J^F>3J"]3JT#1]HP$]2A'O;3@(V#L7;C$<,O1$X_T15P9)4."0\ M*
(T$^/@*V;,A,E-I$1W"QO6%&V?8NY!2^DH_U#:4$&&FN]>*,7G&@9[E:2#1 MTB3S;:=V#X\I=[-!1"L845A_@C\Z45OP-0Q) M-'OPW]WEP7#X6'DQ?:(JWFMJ-
)8N4Y2H^2^SI4R566A1[0V7\V19@!&M0HB# MC^,=M,%5@;QAV"<#(AJ]I;T0&A)#:Q;<9G?![7U/1SZ1FF2'TJ:$-,$DCW671(0Z&:=@LW"O*.K:)3/E M'RO!VD
[=Y(RE@HJ.'] L#XK+6]T8/@I2D>J"<9C4&;2-8U+"J1D,JQLZAZE M#K6U#RMVZ6]T5-VA8]'OQSG>4U8NNSX>'-YZD8K3ZH,_*G6!]UTOKH%?5E'7 M#[D+H7:6TVAI-Z]V-,
(Y//:N8%WF&3I1.,5O>10'IUO M'\6YIYB5>%B,-&9,ER:Y:A6L.GWYJX53"ZFU>'+")]=>-[9*?.&3&*U_*G0+_M;(]OW81VU&%BPRTQ>5VX26@R$VE.E^]565N9X*3BVY875&.1,R\6&"HD06KN
MJ4Y> MO[<-?CA'MU,NH="STT-!_NF/ MY+0%@0U9!128&']E7*@W)@)TN[&0?&@]+_:_[SW%_QVZM+WG4(Z\W_>W+3(% MOEJR[^^XHTWE7R-%E0X\,#)SB*) MQ4SG4[?-^H-P#]-GV MM
Z]NCVH/M67 M]/6A#@95AYA;%H'L(2IAHT5BVK><'$ X6I,YB753,Q(Y:4K74 J,O/I".EJ6 M6%J%4:$40TX@'2840$=])'6["J,>4(>X3&?V9X.U02D56F(KS-QDOE&C)22V M?A,C8#5VS[156?
Y*JWWJ6G';[Q-'(0:'>$^UV9%2EH?A1%)3WB>M_D02IF'] M0H1TO>1[O):L[^FMGU<_+$A4X7#2\>,>I?%C V^,CF3$*Z/+SHC4CVUU<$=3 M:H3@?
(#2\TGM&5JHSGP3=Y6UT.]&*)^4[\F6(9#8TZ0;6F)3"KV613/K7R'& M W26*/"SU;?]ADE?GAE;$,*IO ?D]M^[(S79OH&-V=H)N[(^)3&+A^K3T= MO#4WW5B_V/PD;K+HQ6;T.D[ )3^Z \5?
N\3SU&%\45J)C[E'-'<$ /HIR[0 M6%-;70^WV%W#+=9PBS7<8N7A%M>VY6*Q*J6G4R1.-VPF$Z^1E?<8N\5]^T,4 M# 4XULJ1C[]K1"V#B1CN.8YP?W-/ 9/^Z]$@MD<45T/1J6TT:(%Z%
[8&J7G%G+'/CCU&UX#0)K#1 TN/FL"A M(RS$2DW5.XBE;\=?LZUD:51IN9A2X?VF*3X2Q:SI>K4Q=ZL^>%[M6YH/X\)JO%:325$J'\.B&^^N,(D1:N% M''P'NN' &7/TK47$588?
MT"F!/W\PX&]G.)"4=V>;1]"X4-10B 4.!=RW[8??VHDU-65G-&]'G%]P"ABC MN?RLZLE<+!)?AD3Z:PT8;9%=BG<@Q5133=,WQ#/L%<0Y11[5FA@>65ZYT0=3B* M:B7/M\+2-O'M[-
B5QN=>ZQ>I2\\FQG$11 H665P28 L?EQLX7+FTK)D8^>;9#6@ MP!RH6!7N2$[4RO$,P?P4!2+KQ#I>0IN MH3"R\=+01* @,(7OB>P)MW>PN(&) F[U,]?/F?0*?1C>UDD@]@@A314DJ
MN"H,76. JV(@'+XU97.8DL V4J%D-C4_P(OE()F*XD-H!A4DV;B>&.U+OLI= MK8(^:HM>B&W?TDO&B-0$%"ZUOY4%FEUISEDD+7G/A&>EKFL%VI6"-GXW2X5A
M:'MKY\#GWVUUHYN4#+H14LDEYO3 !WJK3,(BKIF =MYCJVU6#UPPLF]\]BA-_MM3 \DOGJ&.[G:X=BAD#=)D]MR0"<#-;.+?,(:9RI\QAEF&XT?=!'N'QWPMV' \HA$:4XO%[_L$):6^6MN
@:&%%WAPBRE1+]+F#?HZM MYM8,=8]23PKX+OI7LF3M;-3GCE+?-8\0J>4(+0&Q[+#]!!I=J'Z+S'.5:47Q M%E&LY,\FI=:8SH^1'7EA 2KHK>5$,R=TI_0N@CM3(Q')N!";V@RSG1@ID=X6
M0DFU\)FVSU?\CA/!(')3T1 YM7*4Q8M MW#G+T9D7K:VK;*%"G+_W'G+V2A^,\]"MFYJ84[8<^))B!:($[7"F+]Y.HEYR M_;GCZH*J>B@MSO!*@@TL/0_$ZA<>(HY/I8SI8A/*X[G/9NM59F3Q5:LM
M$^I*"V5Q84)4P;9C0%R6"#_1)8:N56F\UH!-KN3H-A*'PY*N"$Q0"8<]D?8^ MO>*Z$QO,NJ:O259'=A^%P87@_-$]=43T%DT%LTBSE+NCX;D@'U/<(E=]$CJ+
MW8#/:DM&/TLMQ#!>;MPM@>"^D>.WQA 86EO$",(M[NR%?%(@1EP=.?X71F"N MB=:*+TAV)=PT ? (P@'4I&7H^)U$B%T>?O#0B&Y7]UJZ5%Y8MTSGON'9W'- M>BBX1XD>!Q^9&L8/^D-
@JA&%#8D$2][L9SE .WNG=\H5,MW[8TKOWE>+:U MNH_+],+A^#L5Y21$01P0#REA$LOB"KG0T?0?A/*)KI,SEVEI;A1#L$>),B0I M,S(JK6KFX;^0'MQQK\<"WX86\-?EB#'];@AY4'/[QW@O ,
M+?65,,/SH-HFS0F),LK $ ELR"TK.9CO[!_OD1[[78NG M<9WZ=@"5-ZQS:WW5R<*@/KJI;I%EU;R%;B,3KMK%E^* 6N>=BG>5%)PKAQE(M3MM&/BK"\BFF:/MGV'XYTH:WPC(F+!K
0$M<*1TW!W,\' 'ZX<3'?XU9Q6]? M8CKA.;T"NXUB$[;+@03CV98Z?GWJ*,P[!X\#K>[X>03@P3'$!<0V!0/+5"T< M]]B4!9Q-KZ5]]PA[E5.Z^C:7RH#E7(VS;UL[%"'%M"UB)2X[? ?^<
MVQ:W>M02JJ80>3"0T"YUB\ BR+E;#QL+7KJ(]RG\R9\FJ>M5C$[S=]:/]@+I M,FPJ85!RE58A T@NK/^7Y*5,T HV^N7=NLG!"^#Y]/C!$Q#-_]NG.HZDF UC M0!Z-+]N)E_=]% M()C?3?MH:?$5G%
([CP(2TT=D&J MJM"^^RL:3,<3R4%0DCC+JL[*L*Z7KY#.Q#)*.. ;:VPP=HTBS\3\HBQBQ5Y M, C102XLQX^WE7YX**EL6_7N@HA:!3_KCYB'F(M6?#OO;C]FGDTBLY?[25=A
M/&ZFPB<%;E^.UI,6'Z+>'/0%T-6RJ(55ABP*G .D-*8G!4'I-5Y9 HS$2]PE6^D=!7#06M]9*J9"$5,94!4_W3,XW2_?A-4\,9W&Z#[W9X[1 _MZ#43[)Y 6F-Y0<]2>YW
B%;&5+,BE_[,\L8T;QV)]MYNOLW[FSM[P7U>3;SLF2B?YP6&5H=;#Q]N/#W^_MS1GB06:#@2D*?Z58]Z@LWBK*"?-A&]*545-N:IBU>W)U[C FV@)GR[/H9DU) M!'-
^L:Q_;+Q!VD.)@Y%$&$7FXW=ME#T2'HHAN6#0/GZAS1%1]R\<)77HGND7 MT$ZM8"-K<0.8X/X48AD-)6BM]XO=9X8\3VIU3[H]0U+L,M+IP M,H=:6Q(3&#N-UVP@JP9:P5BUY[TB#D4OZ;
[*Q7ZI/+M M.9ERGB[K5V4+=*Z8)0*-\2T2D14=?B>*,/(U"-KPBKDH5%$].#_R DB$P#M-_M?!78EA(+EE(0.CK>$)<)H8=^9:P5GR+L;]YD0W[&0X#J1 MNC;36>V=9U@W9$/I&(HV6S
U>."$B,GK62!@]Y]OE_8L%CZ-5P8G7SP M,"QKLRH@M/R7=B^OO5>B?TK\J@/#R:"$,?4->%4@M@NM"/D[>4SA /I;(GC MN,0_3:F>HB(L@NM]2Q/UAZF[2""Y]S_#/9-
OC2^X#E_P8(TO6.,+UOB"+PI? M\!FLBI:7W&]9?)1KI#Z#EV_Q?6QXX:)'(*T<]>6@3/=]K-$@]D=0=R5_%EO] MY?IVH(K*_7R9]T3R6^;?@=DO(7#CHY]+37TPFY+T;5]Q(RT
M!WQC8[F54)4"@X_V-CQW]2.]CK;5996]*O>>2(C4?%;^%H:QD%;'IL2T$;0]LKS2O MG0S$&B3L4^(#/18D$YF%-!>24NN)^8?$MLZA*L8^[)20S;L E%2:FI&V)GABD*G5@\D9L0
(\9:^)MKZZJOA%1; W2.%]96%$B9DU^MCD=U M(/$,6R[/&RWSYV).'Z7U00>\(TJ8(7/AB5X=0(.$8F5]L"*7-KQ3FM:3V%Y] ML:80.BGI%L;GD&0B7[9-473]K&9XMN
.O!*I4=CAO&#B38\019]>>CW:^$E8 MVB_R;4F*C,O9,+UA>^DPW33%Y^!ZQ(@A$J2 SNH^3%)L;RF8E#*A$.274BW= MP#/CA8TCZ>,0FGLU3S!#*N>GHL',G'-)G+U'1$2L4D(+_H3+A1^ 2A*
RM & M)7C4GTU<(@ ZMHQ#2CY"IJD;=B "M3:S+\?/^%;XMP+-N.D+(BR$(EW:^Q L M60RD8+)/53H1!H]0\:8W< MK-S%A[J")&0>(: +TUBZ$2ZA@W>-)*H'*JP=+KZ&&I.M8&[+[1VJF
M"K8;P7&N6GS@M3 <6A,J.,&R.V^I-:0F>"AYT6C]FRQS+:>,]10]P8WH[N3^V<$ M0<+[LF2R%FX73M>3L9VUD4R,LP$0K]:; Z63R1U+:[OD>,Y(@#!P>TP7*K&\
M@XT@)9.&GC[)&I1GUDNO;S"IS>B+R*E][E[LS*)R_]KKRO]SRG'K,;J#IQ6 M%XX/_T(X>H_.?KDJ_,#D)Y*41[1OM70GY? ZQ0XPM)[%L\H\TO]X? N;JED4 M_R,E8>4<">PH*.]'D_2=2?
S8J@;H>2.Q57V=6-O+V^3O_3]\U(C;I+!XLI 9 MUK?G\H*L.1GG@8L9RT#_YV\/'^P_A'VM$W][5][2YZX/VE1TT8OQ'R\7%K,6F>1RM#\GZD-_A M$;L;'#2]'PGL#LKB(&29XRURBIRT0G;,L;2/58"$!
[FT(:'>J!W6^4GR@Z-] MQ/RS/IKKHZE'TWEV:%*.P-G#".WZ@*P/B!P0KW.JB_^*#"C\%EQ2ZMS.Q%+8 MKM3U544G+B['%P*>JC@Q'6?SJEZ?L/4)TQ.&QK?2C4G1#3%2I#/X_\B
[YD,F#\GHM%$@6SYF%=9T1+X+OLL*X! MOGT_W_TUP'<_\%T#?#\6X+O6A%^5)M26:))0L9R[:VMI?49Z@@!($=_DW$X: M$3;(MN4S^IPW:8*IE4&+&X<#!&#PC--9M@Y!K@^7,\6E?8-
WR'SR)(\1:GUH MUH=&#DU23#'T.&869Y0TN7;#Q#:3Q30=#Q@6YY/$%>7<0@U:C-->5O@Q_F2% M3MKZH-WA05O4_.:]T06#Q?""#NG3XL/7[U\-97'8&[EK&%QIR24LSL\U>UM>
MU]$AI^N#9BV#"W\QB.AVQPXL9*#3U%?*T&VPUUAZ%6$"1/:/@*W"$?H3.).J M$*A88LEC$7D78T, QM46EDC04=P/.C43TGI9:L\<%I7:*0@4S^M38)LU3HM#I M ;
<^I!H5S$5P&:.1+FH. 3U8#EU']DBN1JND&+(21H ,"QBI2NU*@H7+NT . M;'U 4 I9?2__7PIF+N IAU7[V-3EUV=%T+2G&MF/J3\#>!IU:@'HRV>AR K. M1CJ_]L;RA19?#M-JRY-
;7R5L9XC@;5LQMJ!II>L)="CT(OAG4)(UV52=!D9' MTAX)K_7/2%A]AFT-CW,,ZF(5Q0D6MRE5^N&+Z.>SXQ.E2Q]H'U(X[-)!T-) M5LQU5'D#IQ+6,=SW@>RY5WGT/IHDDL;!(4-
E;W$(D@8A^Q7H=9(@"%Q'">U5 M!D0D2XE?&XU1:3L/G[N5/'5"ZG!<#_P2;7D-OHO*62F1;BD@9=E<-R M#(XK MA@Q1#\D4*1HG6IKPNLG,>_[[>[0, M;/-(K^]/J][&Z?
D/:9RWH(#0(>MZSR8%#Q/=+/0^.3]8&BRTTC\LN$*J6A!MJ MI8E4RDSU7L%$\RH>>Z7K="@1E>Z/A!8RGGC >E%* &988R+2#X435Q*1IL=9,>'R EV[1)?V?I_J-4G8NKHA M;M+:?
B'I>95H2Q:>RDE(V?5AP5>ZV_+K_#_\FZS\9^//>&8&,PW2A,P W*S M*4F0(Q$Z_%#MB>BTEI_!3?VBNIJ1%04&3L>8--D8%5=DD'3,A1K M2*&)5PPYL%A$@,DBIB+*]/6L%Y-'#KW9L%!
M#"]&S[&4)A1RF,.OPTP^8"K8OXUB"9Y.P9_3&:L\5I&G/QS]S+6'2\^F#&TT MY_X*E=.6^A!J/X>J^_]0 U6BYDV^Z-#B/E_*Q&ZBK]YG\DA^"0<2EO0MPL+[
5&;C&H,D:4[-8.A&&.8Z<+MF.R'CQ9I;?MMJ MB;V(GSU3PL_#,=?)8<<52Y[B-C*@QQGC?*4OI;NG_AQ=KS%P;\@3(2!L,B?D*UYF#GK/RR1*S721E19?
@B<>1Q8/CUV1*\D(\M44X>=N5M&2H"Y/$L%2KJ-E,V,Z5)+Q>Q3@;2 M_)C$/GU!*";T'"QY#4&P[A,1VS5"W9RS!>&'@K[HCV'QA>%&$B\.NZTH.;O
MU=V6.LC3X*/2OX.DRUL:G'EA:XR*)I6GZ+N:G=O>$'W\#36[3T4"S\)# G\0 M7BR060WU%W>"@8Q*(D>B7:>Z9:<\L7(9C5(Y;%>&^;YQX.)>AEMQK?Q,\X", M8, -= UR/8Z-
$@(H72T>@%8'$#K.ELFK8Z<%$K%R@3UD^_!#AU@M3FW6B['G M#,%[I:6+=_N\B)Q_4:MK K/%+;587T/9^J!L!VLHVQK*MH:RK3Q7Y0V(?3@#_MT2&<<5J,2?&H=;%P_BV,5%\69/_.B&
+=,%EG#6+(AZ?Q?T=[G9DUTUL_&M= M9)O4JCS*FUK2.0,;8"5J&N0)A(7H3YOXZI7XWJ]A E)3G^E\)!C#ZM!C'QKX M3?A$T?$!E,"FSUCCLQ:1K]):(D]$/(]X5,#RD5B"7*K00:0LF>*)^$:8%\W
M;8(\M*;>/GCI%/;M?0\>MQXQ[V)L),<&"B7-*#KO4X#$/+#KAQ4DWB@.PJ1! M>8,A85=WK8D*M$C!J)9\&V4'N9,/G!23"^.JL['<]X(771KX/YXEYH5SD90* MMC^+RVRN%$"6P9
02XGA#IX:YD:>]?1/1,9) ,B="+M R(]^3@Q_+2ZJ!=OD MI (J9EXL"I\SA*D[_?>_-@ZV!WN+5MW@P?["9O=H<'HS[._FZ23/9V][%VX%\#.'_V][:WGUS5KP9 M;K_9T7_]^ON_+LNM:?
GLAU_FXS>G1S_.9]?WZ_#AA%\^11L'1(V/K"IJ1. MT#M#<0M2\!#_%Z,*Q[AAZ00)_0[SA+X,_WEV@5S,U1F,ZPDR^]RCW3D;O=D_MG&5/]LV_-IYM[!0'S_;C/^8[V2_W:!)IWICDL%[RO3?
XM>&]R%3C>_8#KLO&_MW+4I9%>%0@!V70:1MS*D\'1MHF")E11WE5/Q NV1/1(25YVH--XL9J1%BLQVJCCL"RCC;[UVSZ09P'=JBDY*1V&. M="!K:(R!!)TQ(GRPDE>C-5?
45OT"_C/C^!3QWY%I1:NAO\,N?$0LY\45O,&@ MF137\8"LJ8J5)W67QM+RU,[##5T'@_7#XUA["PJCN8LQ52!TI!=)S^\Y#P#J M=*KDN(T7]S"W!T0RK3(["IB(.'B-UG&#VW). :C*M/?
MMR,U>:=1:+30^/JDG7XKDL^;@5U5X]/]ORE95K#/RM$;S') 2Y*E])])-?-/K6J:&:,?N"LMAOX\>%Y3N49 N.+[S[R/>NI' M1?&V\FXA1F'SR[0L JZ;A#>)XZ(R_0]5*"]0_C#M-(O\$6IC'DK
M;;I+0;I4S(Y,D$"4;\@E:9,_Z%;1W0D%DV4#IDT()"$Q+7MX$2MUO;#YR&3% MU2/_[-ZUZ7_,+SRGAO-=V^#%+S_\.:YV?JS>OMK=>E8WU=ZK^K+'-NC_WEW9 M!N_-AH\K(W;"-
(A5K:IH0;E/P_7%!A$P(26M>/,L]P,Q@C$-L8' N\:X' 71 M^_0Y/>.RR;!@U]GS3 MO(-WU\S8B_$_1&\538UM.MB2 1]US*T*.?+_B1)Y##&44^A$^)Z). ;A3*96 MGFS9FD"@(]/K,@%#!A8013!F&3J-?
8W]S$F-15Z7#[@IN' M^/=[Z3LIL]D@D;E,H)_AFIW@DKU2\Q2?)D M6!W^^/.OIV\NWAQ>PI]_^<\O+%W0J@2MCG:P96:_3UZ_=?95G/X"](G]ATPV-!@?O] HT<:#R'X*6>Y94"ZEGJ M*FN^OI?
P=3*1?KOD?E'W6A54[0'>1$582=EZ2868WIE*(48T9.E;, $OBH+O MK],,$I-%5$!+5(U)CX3)U<]JRGLG%&[%P_%__MZ6*;AA.IP^%C."DW.AW1\1G[L\;XEG!P3JBWC3'4CA+K&9%1TOJQ2V4Z 9Q1
M!_0H474 R32L9W\V,KKHX-[8G MFS4C;8A&6:7HMR I*#$%@J:J.2TH #.X,O#MN,2.$"=69U1%)DW;&">.!X7/ M)L%17/D%3G$0QH7"_=!U,UY(3$Z31!QTBN48MY#4+(XEB .*A1 O=I^C+L.C
M=*[8KX\^\UUJ@':_1PC35:8XW66*./Q1J!K)% C1 MER7S)!"W\%=+PW>K&+_[%O\C"AU=+0M%>]_<:1!/>RRF7@PL;D>".$"%XV8G M3.,TP]YLL#8P)+"'S]7_NT!<'.B#K&*<
M&AZW6O>J/6K;;:R*1@;>7$57%X:S\I(R1B/_(M4@:XIN^4:<@,*F2F+Z&"-5 MV=Q+#(O+T/9]B586DZOT;;3+>Z!FUM:2>$X M!O/YGF=S"9;;?TZHB!ZCS>S=8+XOS6"&YQ?&^CUDJ:_X93P1-
KK5OW-850)I M3_1Y/9D3S8QZWFY,D7GN5R0!3WB EZ(-(_/^>;;AHDX;^:64+X6\PQZZ(Y M5RMFQU/?LS";:I$F<"LD7Y2["KR3LJA=\>J)UM =^]B%8R\90+O'AS,6>HJ@
MM>4)IDG@"R^YBDHU92.U<<1*J'IEIAC)F?Q(2FRP5.^20)-XJS&]1/%AU864 M84^X%;H0RDC<@:"F^%4!>#"<4^2$XT&D]W.95Q?*0]ZK%[DSEU*5D\<4ED;5 M[8J(Z&TZ_,#)QG*G3W 3W[?
4^889=SS;JY:VZ$FYMQ(7%QL_7C[_>?13N04# MO?QI,CJ:_[AS?N\?J?W!AZ0"'%O"\H JO&&*",?^='!I],1CG@_K\^"TS&'B M/BU>A3>_CIJV7F5D1NO%%//B\.&@;2I*4\
[$2'AR1"Q#8,#!>696=/C/7(S._M:R9%X1VP2"6?&;Y)6=3EM-BFL4HTVOKZ!%;'4(;'EWEXHUXJYN0XK^JT;KC$ MX%3Y2FEUSES.48G9C@,>P5?E>9RG_W6@*?V]?-8)/?F.7-\GGS4;0T4"KR9/
M%19ODY'=E,N3WQ\D[[(?_OGBV4;UZNC\Q]%/U7_.SKN8DO[OK2+>5%HD3R([M?8V"VV6@Z$079.I0J'1>;?WKZX)+-P\#2"=[MHD0-2S#K'[6OV;O/OIZO35L_+DV<:[DU^>;YWN7^YM
M=!*>APTVA;;O^L#\]BAS_KJ@498$V;6AG4JRSG;75MP0YJ M,SIN[JF)*\I^ZJ0Q<<.KU)68'+L(CUT;1-UQF:6D_)-BWYI:FZ*F#5+/9KYMDRWY_].3[X]^6[RW^^_?VWO5^N?MHHMY__.;[
MAX9OX8Y>EV7T_.=1F9H)PAWR%(LQ[208%;'@RA&I8NO:=>X9U<%6;0>](%A% M=@.GPC>877?2+VVS7U.@*R@E6SM_'] S5[\\\V3EV_>_OG/^F+C3?;O7_(& M=IXC'A\$X%*@?
VMW_%IN@9X&X$8X#P)B)] (8A&*P*OOR8AIZU@1\V MJG[MTT" , *5M&X0JI!C$3A275Q%?V: %4B&_(E2_]UB7$_03"MFTS:L5[%L M5."P=.R>/FGMVZ'E/,%:W(_)S)#![IG^3A??
#/C$VS2C[U2]MU@A$ST7'T,^ M<'']7F-L_$[BL3JU8@XLC._9T&P/$N*.M-*S=S/$/%2!-[)4*QW]^=M_'FQ7 M?TZW'IQ7?XQ^.IS_)W[9T;2K&\QMG3XY7V00/X'=SJ.?&GC)(+H T4W5^7 ? M\FCX@!
(K= X,KEE*D',J,*/BERB.CBY F02!TE?,DV0ATT?'KRQF&HN:N$8] M B//RBB13XDSM9G6::+ZJ?]4P?U[46[RV*.K6$G-%DX6/64\/0C]0<@0RBQL MA8=/9XY76 &>'W.CT?D^?D7C4'2@Y0?
W3_S3>0XV+S(';W(R=GMK:P\?O[TU M' Y@W\=ON[@^BGG_\5-FU7_G9 %Q;_K,^2>L7H M1Z8"0Y'J__" ?[@]#)8+R^-P_YY@85E6$&'!$X58'4JVR+)'^0+(W^M3KT@T
MAB\15>V2)]&8B.DM3\FN9=_FQP(CV\M14ZN7SSFVH&>.T=#D6AE7#HJN?,(' M63H,'R=X*&Q&Z?P[; &/9[PTXAC3B>BMD@@JX,*:7J2MX$+6:(Q8O7&04G=-
MY&44/L5(VZOV6?])8,5HVM0LN*JF(C9N)CI; DLXK(C\&=&];/B>9\4(!D7* M=#&0'446!Q"X/P(!B7BVL=9QEI@II:_'2O@QH&HA?&70N%-K'C6GJHO/X^NO MM]+X)_&.$*#7%5F^4U<;]!**UQ2-
(HPPX!6%C6,^1ZE&PNIJ^&3Z,HXNH!)&I!#\;N,GV]: F'F)AU9P M=KT:Q#=<8Z<%]3MX(T+\;[_]P] /7RX=L?7OQ<_>?!;WM7 M+_-?[OUC:A\@/%?@)7Q(Q 8-
!*JMT1%R8=VRD%+,S88<9XA\7ID_&Z9=DU">UKH@R.,L]$$NMO20*HHU'5*#C._KC-SL'PYWM3\(;]WZ@@0_B']N! MK:(91=Z45INGZE6+V:@,Z.]C'\[KBD,M:7>N6%$;"FX=J[:_QP35_\S;H\H[
M!UL!#A!,F%I$Q(X4'UTK12AQWTZ_'PE%F-D/HK,M70\6DRC9\:Q\1(!H8B4S M#8(>E'D0G6>:=/Q:4)J%%9O"5RH9')4G-I0A6J72T;G+_?5&B 6&Y6G2!:4+_-BR:21EUI MY;U-
6?'C!,0Q>;).CC82W<%HN&IH"HGFE0EZMCITN&A3Z8^ $M'V:5 :+(,H M:R8NLIW]6"@3A*1B MK.^"SD-/7;*>)9UAZS=$PQ)GBWYPS5Q4M46L,]BB9M M/SXB
:PD([8U4PZJ)N6N4HY:C3HO<'9FL3YI,TCNOH#[=1I/0%8\!3LFHZ16 M]6;_X?[.WL,O5)QCO!JG%?&\(C>Q+X("="GKYYO]@^W=[;UD]&9OUSQ\L[L7 M;[UYN#O:?
W/P8&NXM_W@P6AG%/*]GAR^/CL^?K.SO?-PZ^!6=W1AD.9]<7XX MQ.CXV"ZQ.YY[+Z@GV)N#X=[6_MX*GT<^>MK5[<-.V8(SO8?'&9?APT]O31+! M^6\V5GW$[,+/_FRHLN"U".931[X-
K^;V$E2RCGB%,CH1EF02N/Q;OXW-+5^5 M#SQ4,C6:RFK;GL7*Y?W-UN;6T/63 M57QVV/_P0L8!6WY$$\<&B[Q6KOD0N;UEC'E&UZZHFD]A@=6K.7RQJ3Y,]"J/_MGIM1V:_%MX_="K?
WEC76Y2XMV@=S=]OGRV;.0F%#=P3A^@W;54EQ&L0++G_D M#DE@>US3[9/>3&UO9"YH">3&Z'P*VY$3FY^:6C_'L$J[4(M95[NS;S?"9)^R
MIM9*59JD,1.F7V&=T'#GX6"XOSW8&^XM&;IF@&U#8ZI_W7[X;=#,J/G,I5W+_M[N&-9,;G$QG^?=041YIGL/,;(X0P!)=[RX:KZ9JC_J%5Y79?2.%"J XR+HF$
M%&N#+KKGC7L[6W)Y2AX'];BS8S5(#OW6I;]48,\^^3FPV)$P%U<5,%VJX>;#S MK6_.R,LT..\%J;V'H_,S009/R:WHOTE&/N(4R!6LP+79!_MWC<<\QD1$=XJ? M.EWD?
1'^^'")HSI9LN":>_,T2EZ0/N%I;F_NW>4N2,8Q2#+8#?FJ-F(XW-QY MN-Z)%=B)]958D8T8;CY8;\1*;,36YO;^>B=68"?6LFE%-F+X8'-G=[T3*[_3 MZRNQ(ANQ5M>KLA%
[F[L'ZYU8A9T@X.5Z(VYK([ZO2PPZ71=@6K0=U\:F,_X91O9$Y\^MST\AEW M4AB?8 FN\[O_VFOPU9[\ZWS+];9_<=L.FA_ _/N][7LW.@+[F\/M3SK9AS_]UFG7_ M-
C52B]SV.5C;=6N[[E/<[&5'F>D:/M]*?2%F'C::(V&_%O%?IXUW$J<)UN6O M]_ K,>]B,.VD$<^)=*Q=;_ _7:>']:AEO3K(X_W+MN^@S&WA"4R(E*L/9NXBX MZB(E.O_$6_X>\ITH5_Y2UWM5S;P[/A,?
906HAR?KU\RZ\O/!YOY>GP@E4B&M M_\)Z+&6BZ4$FW/O'_>%WL,K-[*]S'%='V["Q^<4>PT6-[,A!^4M)L%6P3[_8 M8W+O'X=Y7C3Y&*05&BUKU_53VJYW>$P^VABX_PUS(1=-
%>=)]=W:O%V(&_QL M6]N]Y]'?QF-C)I//:LZ^&M<%0D6&1"^Y:QOUZ><[^H>E9LI=6R6??Q%O7_%& MT>^:"?HSW6CGKS#X6!K?^>VX^Z?=UE6VL)9SNYR!PL5 M+,LWMS$3KJK^\J_"WN;.
<'T3/O]-$//_2S_TCIB?8*^"EG:L1)O190RT]07 M?Q7VMK8&X(O=Y@YO?W81\?FKI#X38*_S=%\6EV;:Y^'8/^QL\5^^A*C&5^)Z M?%D2X1,IQ[4F?#_.R)4N0ODH]V-]'=;7X?
U9A==GX^L]&U^AJ+R.R'85K\,G M\B7^LH[#';O!3\VXWY>P?]!TR1<:(?E*W(N>15V=!/VMA'L'#[>V!UL'!^N MW>H$[.XZN;]:ZGIA8N4O=A/W-K?6MW"5$B] L?.UEO2K)^F_+DG^%\GK[.X/
M!SO#=5[G2\CKZ-Y&PVUZ/O%G?#'1I-6ZOGWE%#N@%9.BP4[!7ZQ:'.X,A@]N M'?/R=9T-5G!W?#0^&:CK+W;D/X6G\74=][Y:C2__7'PJ#^'K.AMWG%'YB^10

*M5F*67'UJ\Y/LZ!O$3=.O(*%MNL&IB/_^T;J.*?RWUG-L#A^.:4__P+ IH-]* MT+H\&T)!+8+3]BU\U_X>O7F Z,E4=N@SU08PP;FOBY1%#=-U$6U%6_A>O^\?*

*MK9,=!8OQ.=*8SRKS2/ C\2ULZY*5HS%L9(&\:,I'D_2=22R%DNG(!0B]IP\= MU\&L4V?=&\}^K//IGG#=Q.?^?OPT?M:,#T>[E(.=6]Z_RD@%6.$C/.8EQ .(#Q^7E!8&_ .(ZKBRB1&42R.4O. 7SV*

*M#=C^VWM;2,:+#WXPF!5 R _DC].%3>!2\1S.Z/*2;&%]..^MV.(CRX=EA7,1Q7 MV/V!83PWH]*:Z#9/E XA#A!/GBE![*49PP& 8O'L#S:,# E7FX&R*2@)XG'*

MF8E+5(@7CY. TFH%4>D2GKB7&=MHB'R_I0O$>/&EC;+*L(W[*OH2WV35V88S8 MGGOWL':MWB@/UZ?^PU]\? .^2S22F=X6RNYL0^_OO>P"U*$L\ F9B;F$9FD<9G#**H!0^6HG%=HOU:\]8 O*V$'4Y(#-

*"C"MPN^&YF M+F,8\B0>UT6)=NUM:]CW-F'Y6+XVZA/ &2C.RWCZ^2Q:-F):OMV.GG <==X2 MO RPTK1RZ,1>%"4\'L48FZ*EF\. Y\!R),ZRX[!"OP4NG >E9H8?? /2[N82 M!2:?*

*R5D)Q2/X]W!Y+,F<!YZ361WKZ .\B<#D7//7,:\YM M\[=U%,N-]UB1SA@N6ISB#8P;8@-<-CUQ)621IO$;YP5=&)'=@EG97I)6]';LY!.$9)0)\,*SC&YL'3GIR8F#[BC@"8& M)H RWX!S#)*

("OIC%5Y6.FJ7= %/8 1\' Q (DKCR+E64Er+Z03]F366*E'6 M9F"U:6)0ZZ6Y3(:<,+@7<$%Q%3O#VR+X87@=P[C/PB=!6LK)%Y!P4IC=@ M.UL:S1.%.P9\"=70.4@9DL#$LY+!U%TC 2-*

=6,+ND@FA9).DGA]P6O$ BU-& P-MISC\.9\:W$ZX_SAS^:]\ O9 ACC\-OIU\W33;K9Y-T[AA&*P!)9E#(X?'&=O MK'1]^ .:#H&?^>(JG"V4&/0I.T:PH),)B3!.][@TX"WY0>0#1>?51WASIWC6^$T@.Z

94,%@@LK5A08 M]2(V:44Y\@#K"G8)W)6[;]9Z=(<0UUJ[WPS9_Z3_@(^Z*4N1)]^QO]V/{!] M^)S2A$^UA@]8SO?3]#LV9U$;H=K\GW@Z>QR=%$5)ENK^X^KFZG@X\@?M]M=.,#*

M3B+2EVRH@Y6;F'=TC>"]N++#%81.FM>@[$P^@/L M]R=RQ3.@MR&F7>B\!]:. 4^%)O3>4A M^A #0\4EAV6@[.9O19#> ./#^(U\@V0-A.CV/JG(+\]WOQ=-.5!':

[0 ANN/5V:VMG\X_9^3TPL^[WZ.[FHXM:YM& MN]<2*Y&&9SDOX&#$;[QWBYXB_[S['925+!C&XK'132@N0@P!E[#]_ M]S9^0F$*IILS/O!L79B8%*!>DC[!)<<=C^S(>%^?@+tO(]PN3Z!=_.%*

*<>>@@&ML(-!3%*8RVP?F^;[[#<-0G:)/L05\21N/&<.HLHB,:QU402Z" 4=V1R@>UF8A>_ME#>C\SE,R8M'VO)N,*9C !VFPTLS-S3K-9\^-\+O5 U=-GRL-[+A[B'<-c;^A[M-!*

*#"&SPG/136:"8(O]S^=0&^ 0TR>!E61K3%4A9-9Z;,, F0" WLW>@R?)S MLW3J8*B(UF1K@-Q<@]N3YO BU.0PUW!G6ZO:]SK0Y96ZU#AK*% YMG@%6!$S M,P,;,80RCF9/U*

4. YC2T%#DB.JNFO$%^X)QE"9_O_=F[V.\TL!4_W"TSWAEQ MOJE%Z ;,F($GVWQP\V-DY2.,:]FZ2W. H&? B^.S9BP>GSWY^=G3VI.GSXY>'*

M+X^.#W!^>GAV^.9(@Y^'^<$>^ 2G"@HNU.5T 3A .!=7C4P/TIP54WBV!=]O.H'L"L[OVL#0([TXK\]B4B"P?W 9'N=3)"DO':ZV3$.ACOE24C/D'N M0?1+.C,#\]

[6P9N=W7!R9GS/9C\W^5C+>&T^V0 T"""GO 19S# M624/ "D'PN%.;[9W]X9[VY](O[R'ZL#&>#H-1,U88IE@<+:.!UWE5D7[]\BM MSH&(F8O8(.('70D,M29&,3SNQQ@=='E,R*

*M4/=M3!N5I),)QDG%"P%CF>*R:!,OFP2.0)Z$ \7P9 ' /]35V_X 98%Q-YPY M1OG$/9 D$"Y:663XG&"\X/1%X**1& ^/O*7[', Y929V&.IUA-)+. *^>GY$S" MRX, 1.]Y'D25L,Z9+Z(2#[E=PT,8 &M>2:%*

(G3B.>E?A1,, ^T!B=/7WT4 M- AY7,XQ@,1KC=X9),)Y+GIQ^R'Z?N.H;,)*3%+3 ?4YO5\5M###I8#A"*'# M@=BW=;/"T$].N7&<052=7'-Y#YX> +X:I/6[4YB-MT]^JQ1G _2*

MG/?^\0]L?KS_=P=CNTDT$DX62JTX NOZJK[8.H4_8:%$3PZ41+Y**[@CO&- M-'0+$G,) GG6_2W(-5-3Q'Q6@D K8>81^I28U3A$-P7C'17<\|&I1..CD$^:*

ML55,^^/L L"KX8!G4N4("O&$A@(5#BN"E9":,&B0 \G>4U-&BG4=MN'A6^(??,>[S6XH!/XWI':\NTB*<+^%RO+|(_MZ]O"CVI'5Z@988?SA")4U;ORND>!%8&[*] AA"@.! \ "N!24H65N;3L4PDG*

*M#!8@XZ^CE\D&2V46O<3;"A"N/.XH%%38DK.VX^]*4'G&O<1X9#IF17L,W;F MAB](("NV%9@1<BPYSPK"'' H/M'&)9.9^A4]^5S B>1LZT4F5L\|V9(N M~MVC**^&/ #HUN/,S1'*X-

NNRZ ,#M1L9N5|>>:'R6L^@HK9@0)@%N+R%A.44, M)B'H,33FU I?XB'{PS4?L/=XIFOE%K!@0#Q(1 MCT77:\KT15QBN K6 SRN("&AXA>E \E?OF!T,TZ;Z30E0SOZ9G +8@K00XBK*

M"SAX!OX8$Y05+ #22/QI.LE4#WD.XU@:.,5,&2RW MZH1VF#2$#K%NBC,B">.$AU6<#+1D,D45'IL',#,.EU^DA%> M4"#M$>4LD$(M]=/HM(@,&/YXL5X\CT!'(YX;RU)'*

M1D (#@N'T!ZHO27V'M<,VL.4.PS%7SD6O64F20T MIFJT5NEY3D%$'N*^:+)U\KZAY(^.TJO.@4S'H"""CX0G.!)B5U]2$65#<#{(MQKXI+1 O.PE[#308ZY:LCD"14 7LW8 P<89 NNV(O

*TMR:XYWC/<(]@QD O/ M6=W.[Q3TB.4<3?8>&%?EWZ.#3&%TRG=15BN*X,ZR !6S85A"*A> 0 V:VWO1B*6IHF7A2#:$3>/Y*$WX MP^B^ES=48RAB\YU _P D-M!OY.4YAQ+ _MWSS8<>W)6-*

*,.6)+EM(`P>E,KP #B(H'EKK2=W! M@67[%H>=PO^!===0#+IZ8=XV"=.;3 *^[>[X|CW-^D03L)1TRAO9PQ? .)'D8ID M40=#GNB69A1C'%=B@5<7!7]YX(K#7V"1]C1)XU+.>Q4&&O3E(!K*K#*

(FV\' MA&PF]=3[H:COA$T,D6:BK>A-+ X'L]1H9BPL EU$+2[8N&OXG6'# M5:TF 2!2LNBB0!<>81H"%CDFI\]#T'$NI#\ =@\V=X26P=!AZ1 IB1?7:MVM2(7]|E=.Z7.N1+<<*YD9Y).S^7"NV*

MUA5;ZX]M&U1LY1.!P+!VFG@4V/E]%'],PSX!9^8H "0/&DJ3#M4T5GY"6AS M:C4HC/<@P5 S^1NG=U@ &(I@W^UM TPH$B>T/^#[S\)O^?@"'+RU2;G.H1LX8 ZE%&X +VJ[7>]9 ["..@!F!G!*

*MINL&8?K5P@!<6EYRZ8-%8X<],!9<'F?IG,HQ^65:%CEC$3'?(1D[1G&$*TA'MMD((#)I-O($<5^7OH32UZ7[8C ZFAG%]?."CRP*%X9:XL?B"L.= PK>P""%= MM**P0&5Q*0 /4E"$B;*#9$;C-*

*H5F+\ #'2Y$B9 +C"O3=&\-A\-) (0 *CH;? M142MSR53ONI[8(T=D-+$4@NNN$D19S'N*^:+)U\KZAY(^.TJO.@4S'H"""CX0G.!)B5U]2$65#<#{(MQKXI+1 O.PE[#308ZY:LCD"14 7LW8 P<89 NNV(O V0UC2.=T307O/Z$^_ T%F*C7+'W MVMN;*

*3]!0@@)NT8IZ#L*WR;1>1&3K-W^EMV0#$/ Z,%P.@A6Z(FIKXP)WH]:.MZ>6l;[(PN)'!"^2,("V' !7Q-55K44#X[VUN[WT;.O\5+G\'>BN;B!6^.VBM M ;UB3'AF%!M:A;8 >V6>=T>N@AYM;W*

*((>#%/S:PVUM6T M+?7D4+)18T=/QT?0-M5-SB#K?IAM0[/E5)P9*X-/2SQXGS[AD^.3F3)%DG] M0/(>DCOH+6Q1F/E'9=..0) -N0.) Z/)+@W&\%'Z@IN_<:L]XWTS@T4!N$8 M=*

*<6KGB47B8<>5 W0G?Q0V+L9D1I 9Z1'P*24N7@(D)9P&\YK*9>1 P.YTM1$ML M'W)S(U@YC;. _X]5+*+'">B7OX*#]/1+ #+#$(KW/'<6N5,5KE)\5N-WGFYT.0* MQ@U'^<*!0V @.M.G%V9C(!*C.1U?*

JK'9SC_NM."?M%&ZY&+OD:\#=7]%0>$& M%[C(UCMCXS LV?)\R#*7R-S=P%[J.3>LQO.>ED72@0$[YUN'.MTY0"'SBME(F.HQF#A"E&@SO=+,P$IXOP+W7N2#Y5O/A(|>EZI$%9>"$!2]YOP*

*MA3%N%B>P'96Q/BE].20!FEX[N\& "DCN"US-.>PW/CUHG:ZQ*UN^M$[3I1NTI4 MKGRB=BE?F42+T$H% ^?E.8EIW5T(1EE;GM@1&T$!3U'RH<(M< ,Q^6/.1#?K+ M,@4A7?4> ")W4Q _>(H*

&WV =1Z3/V\N/4' \{>'# 8/3/KZF441Z^ -='D 3 M@;' 'AU-M?YZU, 'GQ0:2"+|1DO9K#(%&0E"'V33=6=3V+#KQB,BX9DNC>'!{U5N?[& CB@%W/TT,1>G%T;R4^]AWKA8Y)H1 M|CR.&!W3^]M?*

*X?2;>F:.MD8/HW1 MOPX<*PXF. 1%,9&0:.''^&:G\,0C+Y<[!.R[E'OL<(FR]3XIW>,\L+Q MD3)'2U3+V:E$UI3 M]" %G9Z1%HID@7?7))HLEBVVYUPYM3<&D[2@9#6E ?@(P3E+R\Y!:H4ZO\((*

M1R6!\$,BKV"@XO>,0)P5%<6 R.>Y!.^9VYU[QDK9>CGMEC?;.>H41IF]?_8 M>]NMHUD?_C]_10XGF0>>_X0#8"[G,DYLBP[2FS+8RN3,_>-#D@V18Q!@ % M+?

*GT3UOU]8>F+Z/#]WT5MP*N$BI@*8 M/?;4<_X950TP %+>$9CYLU20IE5>]O_H'L"&84C#=!0G=E.:*4N>=PR(@Z'&M("-)DE]8=;2> ^.3F3^>@EF.H+!'E MO../7&V(NKLDCA*#=6+.*

*+]W$)*A:%7UD^O/:G;YN& .,TPI#%DB%]R<6R1DH M&LO.,O7]!(SS0>[!WI(6$S%97BS#)R,Z+ "1@VQ >=2MW0\/C4,3':.&Y%|S M+1\%.]A@?$AZ4$*LB47X3.G:"@F0[&ILXET"AR _BUG!/O#79*

MVQ"7>1PH#ETEAT^,/4M%9[[$[< G&<@#=.,DYV.UO44!%%LAU@%X$%D$NX'[Y M-V2DX1XC01[%QSDY]L-YDK(-2.MX86F(CXDI.]52!/Q[/5EIIUB2X ^(<1EW M7E)+W1?Z4-D&-]8[%6F^+(L+]

*<^.K*A%9RE[Y8\6Q&2'KS":B$], #8&4E(I4 ML.6(F#%3\ 1-9%HL,/3C08[<7PN'$S*.NR2>.$0U#* M8+ XW5'LT\3C0W8 M4E/T-.IWOC/.5.\O&C<'6I)DOC.]3%!UG>C32$ ^0 ^,$[L\.8.#6+ ,YF&2L_9*

MM:DTZG)<94&N[5(IZ=S>LA,>SXD+O7C4)OHB\^)Z;> !>'&##YQ.7,& _DG,.I) M^'"#RD R0D. ^23X>C$T16SP>.6[.9AEFTK%OMQ%FN3ZB6$$L.4\NE%_NT*

*M"':XXZ4M9DLF$E1W<@'P# +LV";S@.()OV ?2&L%FG<=^0*:0Q9]Y MU6S)H<.ZO;PZO3.6Z6&=`M:I/.5. #V.. NL08+W'(`9' 'Q:'$X&W5/F:*A M3E@A:D%22[4S2TW<.6F4A=7F:6?*

V,A2DI/T,X3ZP_^2F$N.FG 4_YA3N?HWO M.9%U^"EKG\SNF-F/ 1675+69SH:5S%F=E/W(&QQ_'TR3#U]H0NF[+U9^:.7Q) M8NZWLJD>\1?Q0 KRO/@4<_DDR(RG'C4^_

ORMV0RIU^8@*OX^MBP6&AYVOS M\.DFV1Y%PP0B1X%C)5^<)+8) G$*EO$H MIPC9.D9.%/?G.)^?<\A"5[FOBEYH40H)N##[">.^M2F))KX(Z'"(XX';$57 MOY]OL>IH):N'&?*

Z,# 7LD ;Q>^O+!+FIZ0=/E5Z/1?ODZ4E#54??IA)/8LK6A^ ,^O4 ;F:<)7/21&8 %9O<5Q6[< .7TAXZP(\IHY:X4E? M D["Z0!9!-'T4VeLBP%\5 M+/U\=W<)LTU\2(.7D=!*I$3#.=3P-1Y81"'17DI*

M,)\^O)V#H1T$CZ!BF*8,%U1EZL(]LM <0DGY%),Y%G[:5,@Q2S^[(T]J\"F.) M% 17:!Z-R)BP[*B4TI>$L8<#XN,S8VM3[W:1^($SAT7'3V8=,,H+'V2K MSUD+9/VB]"U2284.?*

*%PD/# %]X% ^L8/(XQ_^!%T#+RZ]M[85N1L<,&.'*0H ME]\MMP=I+K@FF(Q6OC4NTKA.^P89L'=GQ1K]H/HQ@6M=R.LQWU -6QQN-T[[ME*73YZN/V:>PH=ZM9B^^]X@90<9-*

>^]M&VT)N3&>/7I51L(E$L 3("/%P4 M8K+6NY4DT>4-T&/6RN\)%A,2OPTTK0\[=P5P.F*:\YU)?@8<.L)\+D2I8U M]+8W6N\@&Z-*

*I$3C/B0)!XG:.)OFX$(9T.6XAX*O@.8>IN=B.YN6A"V], MA2UIYZ4KG!=A3.Z9@BK4=5D^A60PJ93 FO90.7]WM 4C0 S*]BT.7W=%=K7D>5,D!2)!KRO>.7TICNE*

M)727O3X@N65:9R7WKN@\)T@W'#OM)YPX=KV'WF=I,1?V>"*3,>9GNY3BUOQ M!*0H*Q/9M\G6M,1Z-3MQ/7TL1M^$&.%M50#Z<&8,)S:DEQY"'^6YP5R'9(U10XP3[^#[=:%&06EK^SES?*

*4ZY,[<)YV|C' MXK _ V]]QO%^(. ?SZ !E@6#O1%RG7N8H6Q*X\&,$-6HXG';CCIFH,C NY MCUOZ[*N1#+7$G3*Y/@6R+,%.5L0]P&E8?:"-$ (6.%-F8454% M0WNB25S++HKM<>B[\.*

*(.7YCFBSTWW&XW6l;$ >.^@ F#QD!G34*$WTD*S';.M+4IH-N(Z<3G-\>HDE9@#Y5U5>=?H?PI\>6M?D3>M@S#R4T0Z'KK%!=GV1(@7) M#:0YSF8>O5&5S;@:'P>Y)(?D/YP*7QS (WP%+YA-*

*PT@JR"KK/"CGW HR$1E M. ::+Q\?7.>*LY$+W/.;M,N9=FQQO.D?N_E6 M:2 ^N&#!2Y 5+2V:.YZB#[*K*BOL@U2&6110)4]A%GD?%K(*LLH&5OG=$Z/5*

*MR8@X:O/LHMC7=%D#]+'V6! F22'1+6LU6?*96;)=;9:\ M)B/.19'0T(R . ,\'/7S'WK.]5XE[WTXG($"U75Q(?!+>N8 MZ[=O;]#M[\:\[D"RA?Y'D<`1.5Y'/F\F'*]&FZ<9TJKNN]B8JC#[36>&6%:*

*MZ>B)S>XPWRR.B=D][*H&U9[>E?H,N FAN/#G@-D6UA629K!F9BC)-D.8M%Z _M]?[?317Y&?CX*2A:3O9"2D9]W[3)2DI]_MW\>Q8>MOJ%QW&5(/-1X#[K]CV VU)W!#[2."0@@*E0@*5<,0UY*

CZBL(Y.CN MPBUXRVRA& 8U%L.T!Z@(%03=5+:,'B H52HHE6J99?K]> ^U> +3 F.#U'@.[M(HA.57HWZF 9VVJ?EX03.QO&*TR08H(4$ [(S\>\1 ^1GY.=CVF/I %9Y3L9Q M85.YI?*

*DJ851G"]V&*FBM2,]7 M23!%*#1F5S=ZG<*$CJ>.3DWVSFF4S2<$'LC+1?,:%"(J3,v.KHU#4>E>$.QS#!U#O9B*D MG*$AE>M2*#4MFV"(=#D6'33<"*

("4.IG6UVL@(5 UU8L.FP.9(R50 =6+$*B: M%*$#JB9%(&J21%"H&I2A Z.+DY!2AQ.(M.'7B.A=B/$EN71.7 EC%U<&5] MVR.H G;AO7^^., T7>YZVW6ZTU&KXR4*%XEL&F6\10. =T?*

TC \A=!!=>",R MTMZ1(9D.2/#WOYD=XTW3U#7+L%H -O1Y@XP-=F6(EY9L:U .![JV#L.M3!/># MK*O@XFI[HX(DM8QO=4,756G1O #]KMDU!,?+H5O#GO9Y^&)>"X0'URPY7^?*

U3DMFT>>HA2^ MQ3[7 %29$*L8R"]B5[I#, +Z)*'!D&&68KAOG=LUW7'!+,LGK-L\NBGU-EU4. M+WT<>C?BZF(|2\OJU)Q$D&C',2GA,EY;-]*

*(76ZC{!]VRK>.5$2G(#M]77:=A7EXB/C(^,CXR/C(^,?MZU40)3%]<>?5.C[A\6!GR)8U _S3=G$*G[VE<2^O-@N-55@(I#%8=38@?= M8X'3/"LV?ZEO=72C4_BT0.30ZNlQ4Y./DQQLM7IZK]U#?*

D9^/@[^KNC]\673 MNB.\?A.K"'+XV=3.;DOO6R,><5\13&I]R!_G&!T,K.#Z,$!\SB5!^P4LAH MUY CZBL(RN7Q][/V_58+Q0#%H-YB@/8 !>'HX"T%[&"7:6"76=3GZ[V+QMF*

M:\#DYN$\L.0B@<9': %F"'KMHM]4ZL,]+0!4!]AZ_SN"NKK1* Z*H&-G_M !2"TR.ZU;G9U-LH!"@$OR@$"L6!Q\X+ ^-2^G1W3)>=?0.UT+!B50//YGM=@7 ML/9"&O+Q-

C4$ 9[W+LQ::.KYM+DE72AGNXQOST>CV!W^UBDA@%]=1++F2LO2);9 MU2VSP"ME49#4X1>RCZ4N@H2P)0[2"K><5UZ03-TT.KK9+[# !]'/0T `!OJ]1

MP({@WFAY.75A(UF]03.LQE>Z^Z^4.=RR].PKY% D7^1?YM[!\6VXW M7TFD1>RNQ K.=TY A\'FR] &T3NL3]GRYY\'6C7?@H!W9U2*!*//3$)>.(K]RPVI(-'(]N M)CH]D2 FQH+\3R]^ D*

\&@BZFNV.-'LT=3PGC)\N,:VDCP.W?E]P5] SNDY MGO3L5D _&-U. PUB[WRO$PS"?I0P>MI>]Z ^DIL "\%<=.Z[IP< & 6N'1 M.D9N/@N.NF=3H%V$;CV6/!4.

G>W&S]7?:A<]"!0:ICQ!)NU@5%"&DAGFC M>D]IS;,>.K8Q?XIR4&\@H.OW# /% .6@WF+!0V-O.P!!S.&T5DMO-BV$TBK. M!K88]VWAVRGFC.R"RR?K ;O."EU=/@7#BA#?CXFR.#4NT7>-(3

*M*XF&/4 -=8#7H?(18V-EP&!!Y+,:8=AB32X/> \'AI0'?%+!A&H SS0?4$RC Q MBH# " $D1GN%C^BH(3>@$%1;"- .H" @3%.T.3AZB&S3 92.DGWTPU"C82"/ M 4/;)8B)[.#'\'[$9OFG4 U3?^R\@/(0>*

[O^)0 =XH?M'SL?H"P%H >%SR#4AM0RP'S0.K$ON/8CVTVN6HMOD48-L.A>65]E*H.QC60D1EGTP M14_K.LN2G67R%@=J2*OO2]K&L1%?2*/HUDU]ZZU<3Q?A(*$A/ZWK5.VUL_D8O

M.C3{6?:!%#XELZL.5H'V"(0TH#09H=]P54<]SK>T\)B#(IIO7K#H\)UF1^^U M"K\>X=AY >7A2$?"RZ9Q+P;O' $""""B$?=&$\"+D@SO$&>3YZA0O3ZSOKW[.8RDG@3GA>FU;Q0XO9'QD M?*

*&1\9'OD_+]T.I,$ $>.VBD^X=.,+2$#"2%;]ZII'<*0GCMF[)DA/;#%!?L8Q MB.C/R,* 5^6P0]^$/T"+E9OF&>)7(R 5;EC/" ^G+/+O3V-V(%'OSB$>9YS*

M,^A[#%BU[S+2[/&8GA#]$3OU/.5S!*C67@U$I]&WNX7:L-A4)1?$)1+JBL4 MC=60.U 04!!0$&HM^,JA8$]X1HB**3'1DT.$[]-&>85^]]P)) (FO!$9(@$B& ME=OU;FY#4

+EX6D,.H#R@("0O7D86MXO&SI1MJ$C ^%X/C.V1H3 H0(59C] MF=OFAG@@#H#"R9Y),TP>ZP6OY1)+'492(@P# H2"M+>!7V6]9MF\1.94'O4*

*MX9*RCZ6*$SVWCW7!BVNU"]V*RL ^E<4^1;!R0/< 1G[9^%.0%?Z6@TZ M8L ':T:4%=EM=O646/KO[V&E=$=D2#8 U M7<56A?I,*,],B?*

*#UQ2C]K[X,D:%$O8&.)],RK1LKI3U.*.4OUEA<^E/IBB MD,4/8AY+4Z]B4'>]WH,AAZKV 5&/E\ M'=F4?C ^'+NGKZT1K(XR2.I5VAXR7^E/T\(4 ^,]T^F.V9^Z$2.3VE*7#NB M]5S,=*

*<-/L,/4XI+P^3VHNWP*CE//G'VD(.X]M6.#4%2M=0+5N&]*.*0$]$A^]' M9L\C7S.T [W^2UB^2)VH@57]H"EQ[%0)3^<. ,LBZYN38&DY<^]&?I2C-MYX&, T@F19/6*

B)5,36V+\E]!.G)6L!6$)B%OA#$H.P[Q]HI] 31@3:A?W#A ME9#3-RPAEEPE.V[@6N,2Y. !D MJ31GGC0R)*Z[Q&V97(9X0N&V9$G@4AEY=F8Z^\0/LM5C9Z,@B=B _[.5BDR1 M4%#'8H)Z2TX&*

,& G]AC>@[GMGMOX,BR'N]AM5=(M<,Y.!9.S=ZO1^UY,=$ M9:96,[423E+4$U) X!)Q=.H)5]B!EV^MJ3"7RP[.5:.6W#<^MJL@JZ92O"VCG]*RB'F.1VFLSY,B@.@!WC2=:RiG .7LR> PI3*

M2R5N^1+>H?T S6??)4%.WVGEI.AI0^R>2=60 MT>W8N>"949WM4%QL1 F19CT&<2/.87@94MOM8HOY:T?$R X6D'F M*1.1\O457H?:,28Z!5)M%K8G3LC;6)(HQ?&'CTE%IVMX90:.DI;2L];1FZ*

*M[2XY]Y99XI&G'.CETS *4U_IB=+I<.@FA "%ZC=:,N!@)<3")Z)5I#9 0*=74 M0T(H0 BJFM;6-2 A#D2(0]:QEH%0E#5U$5"*$"(WH:2*R3$P20" SHE"&$T M^B@1*A"BVV@(0Z>6+*

*(:JI9*R.8U.WCJQ9WZEH7HVV6O54'DBDL.5V!'^R9> M#*!*I G ;^.YH:V9]UBSG<>YZ4TKO6'>]/G]WG+O>E"RK]]ZW2D.]6Y]39WF[M:93?V.'DBMT .?1=>_.<+:Z\4V. ^\?HO=]9=6*

^>.!2E ^./6LZI_9=78 .O1XH M:GBN6DTFH>=[+rBS@<]A 7S&OMV5]PM#7+#3(6 LV3#+ M@6X3]\K'G=.V\P*&/,^86X=P3V 8^TO?]$/!=. *P1 =E6K5D?15N[1T9OFW*

*M#*M9F'0KD+8KAS\D.YB59X9601\8GOH,V[G,Y8^ 6T=(:_BKK9W=F2?[A_GE;[+DO#]$O:M MQ.^)0@;#T*XQW@0 NCG&@Q*8-QZ$"\:P($2C!!Z$;%3 @RC/?U+M('B5 1Z$*

*M]$0X7H\ZJ44X\CWRR+:.RFU0:(%F<|?U!3M825XBX_KTV"T@8S@.BO?ST:3A^ MI2."\1"X^BDA.MW4IV%*L@L>2VGJEF'I;=/86U4=%M1D==+ +!0 MH]/3K7WNZ4.X%.%0M5G:.*

*"RITVTB'(IP]+IPZ#ZLW6SIS5Z!CC8BH\>R2=60 MT>W8N>"949WM4%QL1 F19CT&<2/.87@94MOM8HOY:T?$R X6D'F M*1.1\O457H?:,28Z!5)M%K8G3LC;6)(HQ?&'CTE%IVMX90:.DI;2L];1FZ*

MT=NW=PYQ4.1!%>5KLZ]WS#T$Q$$11!4.5^ZU>EC1RCBGNXXQ5T.*B. M.4*TL^)HYQ $=4.:?NK.&9*1-GC4QCGX)P*?"'PB\!+F@U[Of8CP(>B+H>6R@ M9VZ??FD$/!'P/ K*

TVPCVHEH9QW13LM M!/1SNJ@G9OGX;X>(>Z)N.?1XIY-.MW>KO"P\A[(FPI[ILW>TAZHFHYQ&@GF8704\$/2L,>A9>..N:.,4+0L ^@Y](8 MW+WC/36VI9 /(a1#G,4&6R(IV'B*

*ML%M$//5&//=AZ!K>G16(?J!)DO'C'0 +.*2N*KAYTBW HP]$(ARXK<]X a7NZ*DBBHRDCH|C6.14YV4<'#@GN"TY@#HIIR/ VX1 .'0 M*

*KIZP"T"GZH"GZ5|)A7$_=O8UHD@YY&!G.U!)S0CPHD(IU)..I9T(JR!'IRY M-2 B'%L$.U4!. ^&9@\PS[PD&CT$ *G:KE7#0RD/=XK@X<.@GZI1\S!PIV[|+AW W 23-QK&'G/E M$*

P]]DV6#H9BCR?"HA6&15<%,./4Q-LGQV-J[%"A%'39:?E"(S[U4BE++K)E M[N(@W2(T'RT.$3>7O]$*C65DN," $@E$0-]W&X1989441$$8\'1<3ALX@1 MU@DCS ZAK1(]*

*(OCP!BL,%EO9D/^R9+8V4+<4\+$'1$G1)P0<<*L/,>LQD0 M)ZR8&5CX6G0'9O!RX^A@@85@LP."%@B(#AD0.&K483 4.$#!$P7(.&_M$4QOQ26=]$S=6]=*

(.1K^NSZT/#DV4Q.$*0O\F_AO[A>L1X9.G\]JB8U@:,. MISERTB+B>+.3\6S:.6&*Y,$5W774D\DQ@#Z%1.,X3S<0]+S_M6"'*2.3Q%T$?5 M1+P"X.5VG524|4^_V"!PM40#!+#&,K_^^*X!P.BD(;W=*W*

8@P(#5^L%?Y8N M",>=;G;T;K'<"?"C?6&.PLL'$>XLX]A@=)PYV+<^SZPAY'C>S;\LR+TW:\" M]\A5%P.*:NB@[.1R2S>;.A4>K=2,]CFNM$L W6@56'V+/9GUV73HHNE<>OBA4 MO=? ?4$

555>WNJ!856A5&S9K!]0^G]$'9M5ODQ+=^S. R(U]?9 WTOD%4!A# M590'1$HK+0=8P .2\505$5\0,"TRO)0H)NO@</*$:'FBI8B6(E]:.G>\6^] MG9GC;[F]'3:.[#*IAJTW3V.:])*

(\O0\R6DIG(H\C5YC2O(T3]Q%^/,XX$^\ MV^?XX< 7D3UPR<\ C9RI]Z^UD4C0^3^ZTI0K'CDO]*?)WRP#T0:9/IFYH<. MA'&G 7%|"=']Y$;QH^PP]3BDFC[9.B['2G#Z.X/]YXUXNPAYW'L]QL=(ET'

*M]]V@3Q[XP8@$E*<)+B8]4L ^>1KQF: = [FGZO /?)L RM4Z7+.M1TX&KC \S@GO>]2.W*L0I]): .OA3%L5 .^20HPBFML#$P7(&.M[0$O1+ ,>9 ><- MNZ%(\!3 G 2*7/:U' 2 MTC*

RMC,JVK5//TS)R#\(=$D!4(,'K7.C[HV#ORI]H/9,#@\Z9FX[(>+2G= MU#6]Q.CGS1T GR?(*S8AF;]1MQQ&,LI54Y].T]!8A@[8:DAYS)^20..ZV2?" MB3-G#/=#U]2F8I&C.5P1I1%[.($ R?*

*6&!2VX2;E)%?^0=Y(Q5ZD:,KV"Z*VT8:7]] HX?WX\T?[Y[A.Z,S>SK1%);.1Z\[]]=I^R*!O< M]>[.MRA0\N _A .>,1&E'U55 %0'=8SAW(U" L"7X]K'ONOX]N&4*:Y$L M*R.E74RIP]9HQ9;5^:Z@*

ODVK.0G,H?WA2@F:7K9N:X,FP1)]1T^O/H=.P\ MD%':51,.E=AN/DD0.1N6.WF= L.,35KR(3P U&$BOTF/O+7GI?_],O]/MOUD. M!19<^2+I/LUOR5@Z 2R(]N&P#L(83HV&R97STI[Y.,\^+

[]*19DX0*WMXA2K4V\">:O25S6)?UJ%N8RZ2OK^>!R2"#1QHI:C"?6=;R>S>:3=^>Y\RH^_J;T=CG7PF\VNQLL[MJ3IKE&>OG%S^?^E,D:R$:.VNULU+I"U)+/Y(MZMTQ-N4(G2N73%[I'7U".
MP_39[*H1J2)+GZT\BI0#ODE[M>$.#'4,RXN?EQ3?>I57EG)32=6N.DK&:=&] M'_,89<,PLY_-+C>L+4^MG#/^=.0$8RB@0O)"3TV$?:GW JG:@84C9D881"
M&AT5NG*.]B^9NZF7/>VR9#56AXJ)YP]FOZPC44SI[Q)P(1=EN6A%U-/BEDFZ M'[U.F;[1BY_!^5'IX%9X:^"?@8_!;")'Q. T6SU(M?*3G:S05> N(M \F9)YT,Z3$L^CC9 DKQ MA,(1?
4BRD4"FC66Z.'VW7U\E[&V)4/^S%3J?(J&@CL7_LQE)5?O8;52GQ=N78@L]9N]'H_:LF/"0]E^.SA)$4]X6?R(CW^*?D2 M*ZN0KRU5#[Q8Q;U;<-QSD,W6)@$9__/%WZ[]89[#O%DC7;,
(AVKA<_I7"+YC M$MMI,N?+8+K6\21;],'/,7DQ>_XKJCRHQ U?PCNT_T>5"'SRU<*19RAGINIL MQ!?RES84D3Q+.2B3UV9G"WR'(W&_""0.41T,-A.#_#[OSFT9:2;I^Q_,CK9+
M=)%\,O=2[Y2'W2K;H7X[<-7RD3C(8E4&KN*]3OD0#%VT=)0E5I?+$."G,\@> M?#_7I^J5_GD*;F$$S5;:O1--M#-P5WSM*PGINX;+?CT\?;UCG\OMF\$JP=1C M A@E=UOIX=XY0U[$
&O.W95P6W.6&3E3<'OI;__XEEFD9\XRBO2!BQO%A"'J M\#4*XPIB4ZA)<49)O8U@T#!/F;=VQ^>33]_;E*GOL\4]\9=!5,ZA?!;_,;&F M$NR%8_I2+&A)<+^Q<#!?
K<##Z0,IVWDC'CZ&3+3$.GAQXH(4/S% 5*QFYYT3 MT'A9\^.;2,G#C'CA3J6 *Y^1FZY8Q7V+"3V@SU8?M'X4G^_E8)SN/VSW45-B M1+%7(NN]MOK\QIHR^71>6M;;M;1LMYJRE:6 HV()1"DC]
[75!WN20*)$;ZL/ M];,9TOVJ^4RC^8Q'OJS=-B<2@3+#'(QXT56]^5D/E?!A_#V K.BRV67Q;!0 MK/V?*.-;\I!I=E>)]Y;\8^Y9(IO#&_FA#*-SGMU=P1CY=BR51'9FA!4[36T' M\B*V-R0ZM=TSV^%?-
O4I)_(Y+PXCYXZR%E/VJI63KI"]#\0C4-X%6[%'U/EU MPBA@N1+M)7F JFW&G%1HHD?AN8.\4%9EDO(JL6^:!A9NS?-B#M_FP?+=K[;C MY[UU:6_M@%JU6^K"1]G2EK$34)][MV?Y<4>.7]X@[
BXZA!C1)" $&P I^*[8#K&!7 MGU#RT:VDF6T7+S_GXUE6;4I.-9N=?0UNRSA0^X63R!F$HLML_,."Z6:ZN M[)#:7?H1UX;,C>/%?)?GQ?U@+N^(>7;\(=N7>^6;_A\6JMGIFWG@+$FTN*;4 M/F
9LL"=_DJ]A'DP\^EGYO2@@WGD\!:]E,,YI\Y#".^E3X?-D0=J+UD&BLM-_M%,RIE^A1YL[Q4M45CA4,\]$/0ZC\9Z320MLE0HDO_X%U%B1,Y2O5.^\7/U^"I0=5OKLB
M6OQHMA.LG72"F=T]M9!E[/])'$/(Y?"<"K<3:>^I2P;0M#;P@X"UW%>F"ZHP^Q>$5DR^*A#_M(TF()3B?&^M78!G45]G]V]75#]*__UU/=^$QZM&-SKV,LV"/QY3&4"JT SOG M/)G^O/+)69.;
<+OYM&Y.TURCK7;D^U0TFN2@@)"Z8%W<80+?Q&AP=KWLV3L M#M7XB^*U=8N_RGPH+0^E"CUP^E1Z5G,GG,".X4!&9!#MXM1M(9Y[>%C44J6U MV C< Y;EN'>@ZW7NLB;7$:'^-
=X&:5FW]X&Y!92_GC*!9R6E'JS(\H0'-\ M\HOQ G1-4V<^A?>;AMGH=]L_)AU]"\^$=1%_3'6?.P=_;!C,X4F4_^;>S'; MP>,&1Q?:>.C?>LPQLJF*3Y,##C^')M2KE7OC18$!=SD]?^'S^>1\#A^XF0Z-
M>B(R^@AXZ37@I>_@:X\\'+JD&G9*]97]L)4J\+;.C,"0$QCOXGA0WQM2I M;3S%@<%*T)Q*T+:!E:!8"8J5H.I6@JZJ2,E8SS0=!KX[HI_X#RC'B]7*T6*Y M5CO@F:=-[VZ6ZCB 9P3JPC+>7%
(GAZ^LV^#_R___]9'M4WL%N,.>I^R;4WCGA M<,Y17;"39]07>@P=9CW?QVX3Y5'N*+-'W?&6!#'O+%4=6 J]X MJI9R1XNG^!KV'F2^(,O)Y_8,V#Q='TA)]=&A<3HEW>-/KP<'6N3.,O@MM=[?
M0^ZXG=OAI%PO? N>D4<>9([N43:"W,"=,Q*5DG$9PI!N3QN[_GU(H[,[MVW&9,4CEV%@JF\G*8B*.E6*(+Z;+_TXB7F+&!@ZA0 MT1DX7GH0#?5[ATN'=$\#_^KTTD>3/^>L1,[7IH3N U9U[P??
^0G)CS&@08QN MD:\R/YTN;$Z?&F,!/+,_XXU4 H6@#C0[:VK)*!6\D=A4I%%;&O)5>Y0I--." M$H-H4G*V?WUB0\LD*EB0G^P+(G:CT3<@C-#"">4]5DEMT].%$X,_MYJ][16B M"-
80+L)%502A#*/0>E,#XM^WA]^UUEN*YXER9,-A^EI M.TMA>#Q#H^(;&(6A)#M M_"WNL%A)%?@9C1_TP^94@0?P-5@;\YW^@ M>E*D<;X
3,/Y^AMCX$\T^HQ^.F6%6;%0Q#A22E/E1[[DHT'[EJP M\0>"/NF!Y\E.QLB,J!A[?J1-[#M_]1B^=C*P72:,X02L-N5\2$V)44('291L MX58>=*)MD=XP4P;O&5^5*HO7Z?F=FFBTF4\A*_D7V%50-
(D([%$E<*KMVH?) M]P'+%LD>R&X,>?HDDQ*!4>+9? A[)9/#6$YA+#7SL_]E,QA1()<:CSWGC3V; M+_^[J&BR7MGIF?2K;DGHX%(W!&4LVEK\S^W7*,W=4"8XV)LWBO]L#:A[FD1C. M?I!TV;
(4L#?.MK^O)9WSW/ZF&JMAK;VIYIF//-4TMGSZ1WGJF1XS/M%.7]:R M]A8H),2A"&$TUMY'AH1_/70$IXYZ2'5"H!Y2A!"-M7=C(1UVH\,N5_ENC @. MLN4]HN8"+9_J6Z01*+SXSQ?
M%UMMM].PVK)@(I[\,WO06$9.D[48![RX+%O< ML@60N!;DCF'$G:[_+?6*P2=QP![B7#;MMZ?T2Y;<]N>A[8W"5SN2=I4]44+@ MY6//Z9H'@4,?\PMQ[PCL QYI>_^&)>"Z0/JF/2/^[5AM8F[3!2G-K-
OJ]\IGD M*0J"%[H@LR"S;,@:XJ7<0]G[_J&(G;#@O82=%'S'/5(OW\LO-199_+JCB@ M[',I0N.U^VV]VS>?9J115I3AB;+/Y9AEI6.8>M/J%NT=5%9ZE(ZDXY$.IA6[M"O%PCI=R&-LK:]R]Y7P?G
3JI9GVLD^A$$.^3U+J6")\>0W,(?H-"P'4BU\H M&QJ4UPK'_O"4>CG6\;;+")E6P8,Z"AL\=Q4C_V?I"QBV'3VW=34!ZY#_H=OM M9Z?(L='$O=::^_+6SS%8VZ&H;1AAG#/+;=5>V!UFVPQT$T/D;E?
=?B,NK@H7 MKGH>P4T/SF N1M_()F,^[?-[,73X[>.%ZK'@G MRQ/R%D86:5WZ6MDSBE8WQ\O1$CDWAJ7&\P$Y5E*53C& M9XIPD\U-X!<-D-%VIT?/93!W M7'8*?/P[/]+X6B1^S\]
(#+J@'Z2Z'OC'(\E=!LM7%^1I&[F"]%<.Z$&(V<'A M/*#K(O$WLV5TQ(K@#7W^\Y*$;'.8FIXBQ5-6:I%N8AOH^!]F(\Q#S@GGN([?["A34=8^Z+=$=-W:P@5,
M:\;EP7'^8.7$XS/[,9DGQA<3WZ#"9Y7=+XVO',EQ:,G!\)OU^*BY[)<4?PG, MPBH7KX51Z-Z79\U)[3S6N*R\EPV\0\T MPJPT\5ZW(\Z@SZ(_]I]#U6X8%9]J6.C0LO7!D-+:-/EA[[ED]30%)3>C?=A0
M&;2?NB]U5W%!3&>9O.EB!&,')[Z I$+9E"ZD08M'Y=6?T60V+=TTK?U#%A.9 M7$4F+Z%-ZWA$PM3[EE%H&U_94O(4CE_]3_-';KFMZN&9HGJK&BSY?-ET)352 MV]([^RBD4J]
(9&QD[&T9V^KJAFD6;6FK0>H*QLBINCBH09Q[F1N_[?&8;IW^_MB+'RPS@KVU,G]$H!P_K%X>H M7?M0 I]7"H]Q_GZ:L.QQ2L^6DB][8T5G(WNM_2Y1P.!?56XOS\J7?0Q%RT8' MYJ(6>L%(Q?
('AYFI%D]72'7777G:>S((YG;PR&O>3(LU][79T W;\ZA7-(2L-M_'LQ-MV#^>B61-J]$TWHGP(89L0[?S1(?WH MHS8@8MX-;#FD?PIAE_==AFS^A.;K@.XWH@^Y'&N>3;T7^HQ;.]2USQ\^\G(#
MWX$O=:#Q7W!$7FKE=_UZSJ9\YXYU^XG4_$)W-<6]X\AE[X-^1 MY<_H2\=_'S%W8;R4[_,'L/YI2J*0RHTSIC+D11JP;$H+]DT36WP=_MF[(61FQ)0UAC0.BR/(X],Q_Z*J$7F"[REGC0]DN
-4(GA+^DFFWI$?U!-!I2 M1)3X[J,V]3TG@A9=-I@'&(SWS>>=@..QB0'TL8R"J5%AJYA^!-S@SR"CI\WH M.5'&2'V*VX]I<+\%QQ1WU>F:H%&-"G7YP1%<9/*987V='%#E3P.?H M
P)R.Z>,X=,WL5D!=S:P9#@?PO0RX&>7QE7P1OG2NBT$(/>9L0@ M/=H?4-5OBW6 C <>Z]V7=!BE6YV9$$(A$%3^T 52)]>_,G7E\/YM2IG0&1$Q MO8!^C>\"6\=SW-Q'SM>";FQFGIR<)"9KP6-
']A R180RI9P M"&P=]P[]APM6@TW(3&;QCA,(/#_8MD>6-,Q<@AWO#Q&28(%-EV M_8X,(NWL-B"$IY;+G4^WA:GY@^DMG4]%I"?/Q W^ES(Q(=\Y%2.J?H",@"@"&#IXAO3$@Z[2_1H &L-
B!C^EA9'JJ$BJE?X*I;$34PYL:?4>V!\ M?N>[=R"BS#H-X-RI %--RO4D:X.'22C^=.8Z3,]SSX(N?$@M']530M[8H(40 MU UE0F8)Q>031@4[83Z;683BIKB(X9,P!D3KB3$/'WWO]N2:!%.-L;Y8209,
M&MW8V' (1@5TNJ/H#PH5:B4-GMR > ML-XH.]+#3HWT "(E=!EFQGH$R5B/U(!6F[+G@_TAG,]\;^$!"6&IQ9@X5/B8 M-S%@ WNH'+)I&J#IZ4$&HX2Y/YR=?
1$B"T/H[.2<9Y1]AFQ*8D"_<,1.G#)7 M8G]RWFHG#ADWS5#A3!6'/.)&!9S9Y#_,<]G!*$PME/J<[GS$%\IXW!(_FT^
MI<1@_L*WE$N7XHHO<@G;\K]0#OQL[+1GN%ETA$*B;BG[OJG]G6@D9DM&Z3"< M\Y%'PLVSQV/JRC'7)6 C5N TA&*"*4?,%.M4Z7'7R.$C^E+#=)ESEDQ4O4 TYE_+HL$$NH"!A M^W9(=0:+
)SOU'FE?OZ(;U-J5!@(Y=_M![8N4^N=Q-RQP)*G%H5=PX.,?.55FX6!$UXC@$(E2-\Y8&TK<@&W.\M4#V+O7IYHZO#XMME\'"<8SJ<@$LQ' MYEP2ZP NSZ">V5_8U%39[/CY[.;V6Z%
[\SX2UICMF0(PSC!A%-#@YEU B*GCN7(8J[DXK3*3=,J M+9Q6B=,J<5JE0M,JN>1"RL49/Q8:\'X)P$<4Z:8+ZIBP#(SR86]FV40N.S50
M4F2TPNQ\\7BPL9XS,)F;%C!_"U.3N7N5XR&X$#RYSAU+M+)L"-A59SJSG8"M MYWY"W0OPPR*>&TT26AF;#8DJ:@ 429 GUC/@,CS"L&G2J]CA\#U4H[]6[=U\#%&$"F/A*L1;U_/_32\GWJF
M\V$R%U#Z%-!;YP3BC3(8@XM511S3H=Y*(=DQFE58!\@,OL<2T8NG%0H[J: MN#L5=^0Y+YDQAW"JA/[&\^@0T\A'>R1*72#"18BN6/SUSG?G4]B!I!ZD&H3' M%*^-
)^3229&2+V'8@B'>$2J/U.S%SMV(T+]2QX[]+F*,)*Z2'BVXZ#1&C D7 MDYN>^GCN:B"Y_'1"V[VCKD&*TV:Y"H92\G5 M/BGS98*>.CC6D(&Q93-=+OVO8S26&::L0FW,+_/&D)[=T[@>[_<2DCZ-
1%[M!'\R$S\G2,U^_Y/ZUM3'8A-\:1B2C(:W!_1?_IR%'!E!/G6$:,>+CX6^,6_ITH]T)=C M$Z9D[AQR#_J!(4U\8^)]1;B2@1[CX+\LFO?C)4+J(VL1$H3NCP3BB:W#ZFA(MV@T&F^4("5-K,BP?
4"T#&7ZA5K-:"5A-?,W^_L.^+YR'_/HY(M7)*;ANR]?L M6#/I!9X R=^2-](ARN?/'>GI3(&=,_[ACQ#WV0B._?_"5>DR+QW@2E=/#=&N[0?RS-
B"U#]8K$1+):QB4CO$:Y6$H/+##Y'JAP)_3&LSAY.F$+F M>1 GC%_5DY';3OPM&<@K27_)F1WZU$#_Q4!:8'ZF(ZF0.#,[Y0/!4\"QI.Q-
M&,M2Y3G:L/SN]!>3AR$15Y6L/LW,]]NY;QQ0!W3L1%NN0)S"AB_/)BC__M($+-Q'J5G32783("]S?U87"0*,FX)IP' <\Q@[V!!#?WPN [9O8CSTX+3)DE MO 4-X#ORGMRH!&
8DXO',LS^P.QFGM>'D"555@#X%9O+O5 !L89X#*R+PQ*J MK/YB^=5+3T0&4K#YWU)H_OKGZE27R['G<:XYA 6+A")]=[S(@"]\+_HPUJ\U MMU@4H\@*(!$3/,F4OH4J?+[MP:3NC[
M7%9)0MV>T'97[2H#0(@X,:,^TVMGF@T$S;4]CX,ZL-;AWMW(C[EBCV.3 6L M<\UW*]J>G"GS#D(BKY.8 RI)70G0PGP)J5@\\6WC.HIQNI0B[5)O4;]"=\O. MDC/?
4C5+.OP'30B'E>/I9T#G#;R3@END)+DD+IYB/E8*\(M26#:(Q0(M6 X^ M78K"L!/JHV6..Y^0_,OHTI57?M>3)*C?+)R+IEB4 $!^)!T#RAB'X GRN:P. M@#RLH_0?*
<=#QC,K0!56"0>R(JQ1*#@_K:@#DJ^Q.')$G7!8L60'\F#' ;6X M,^3RZS=-9,.(1 \U>TZ_/$A9VOUB$6?1V=L8@[P(GZT"%#9L[@R8!]8!!"W M,4Q)K@PT$P2*N5RM_/?
$_H!.TP)#]=;]J0<2,'U%B0^V MA"M?'FH7%S*M5M,/\B[$16_QB2'5]-K M]LA-R^Z,;@;F>'C3L[IFI]SJ?T9U3'Q-_GN1V%U:+LL; X !8K_#]^-0F(M;/IF6X=98G&?,
<2<5)I&)]N8$:B8A*?]F3IB=E!_I@XJ_54<66/5M O7'CHQ+\'XPBI M.+9!'CKPPD?OUD]5#K+#D\1(U-'.R1<-"PLV%18TL; "PNPL$"-PH)]BVIC M\ $%S$?)9O]]Z>+YS/7A,0H6 U*I\FJ6T%MJ/DKY
]2/?2"CDS$AXLDA"\G% MLS1X/8P"&O2#X>#WBM\39DH]%JCPBDJ>BIC-@Q#"]:1DFC]\&W<#ODAT5BU^_M?[9E(W]'/(/L!"-^6Z3 S@*6-:?1U)WO0"EH_)[\@F\0F\4,YI7)X\9AEP28
M4_7U+#BY77O:##],+VWD,S=CF0H[U_^L.:\TO43+%PU (?Q)98\73T&X9*M&J!$MQ_O 8L32P(+"/CE]IE+Q/45C!\7L8CB_+Z/(31%
MPM<0ZC.QK=S#,E.Y^;AK\%ZV._#E0X;TD;IG]R3(]R1I!"@"/>:I\3W[J_-F M*R+!4G7.$FVZ0Y "KUQZ[/BQ(R7\,93(AQC*]P]Y\52O!D 5<7NC8AHUN>_(F? M
DX]3^/'2/PVBTM:H*A'LXNZ8%U3:94H8@4NS788^D/>M<146/ZN13]IJEU' M2R[I934-(^V'5]^UJKKBAU:V?SK]#?'39*IIBQM=G^/:X;U; MBMCAJ*\2A+%*P*4<%0TJ.T#]A)73@N$ MC9?
AB&83)H1+7R2)+. 8YK-S#;#8APWF@X$T>@SLBG/ZDG+H;ZBI@1\ MDE1M(+2;+ZPV>Y:L)3&N]A///&RU'N6D]_, SIC/4LCZ/^G UVX?D\YTUC;*! QRZE"?1YG+8YS"8/BX!(N92.Y-L9+=]#2'1">O
M<;12H#)Y(,,Y?29,3DB:UEE9W[(/ZC.;*.@DC J3Q_0A0@=@# ODL,(&,@M\ M80]Q$(WP&O'M[=]B0/#&;+8[M+:N>X$:/LEMRHWUR*$_$.+Y!<2M[$IC"=W9DEPMF?&4M>*!9+[W$BG\EMS"G
M__"\+_.!ZPS3W9GOG6"J0R(LZ='+.ZBDEC?>;F+LZ,?L!&WE=ML)-: FU_[4 MZ,&HAPE5=73UK&X#''9PF-^?6!QQ<<#J>I "D+OPM/>@/4SCY#<>)08<9PUF M/A]\ 5&MPZ!H!FU
"5UC01+ZYQS$N.FVS&:O54_N[U/N%^?P!(87 T3>.>%2 M/HRS$QM6_,8DX2[X0,)."0Q8GIA\IC8[F:*PQ"YGY[R0!^[)^Q+X0^K84:-Q MT^XUVW4%AOL #,MC811-#N8)[%0P"^P9FUTDI1@0AR?-
[>LV7 KCGJ4*6]C& M^TH##C&XK&F?F.V7@U>IX/U"#%Z!/NFX/4*VH8WTU#NI3@89 MQT68,$\K[<6EBDD38@W3Q)K%Q-)>VE J.6853%1]P9F%F4,CK]A'S/9V277^ MB?QC?B5&KW"'?
21_Y!66FJP=8F53K)#'X_WK8.K$7+8M-L3#%C9W,X(,;\%.AL/Y5#2\ MB7AJ.O=89^)(1ES/Q#:VJ-ZG;V(A$" 34+3!$GHP#P)*#415F6SJBO>?.FU6
MS!"*$F<0#W;BT(T(4[U@#@BK\N7E2'S(@2YG:HG)8$DI+82:SMA)6O0"X#I-_M=#Y-8Q[Y=G%.Z?XV76P)V?18'^E//1]@(C'<)*ESV\QB++B,A3%WGI!,L6F0
M.\GG/3:GKX'E#1O+&UI8WH#E#5C>4.WRAJ10[E(,:)3^HW9%]4XJ!.*Q+=U< MJ8F"@*1F(GG^8G^LG#(I;80&SDO*P 1R$[D.EB9\JW'B6_'?5OE-J7Z4B/(^ M&SX93<)5P ZW9FS]J=E///DG6Q
"DJX0Y,7M'*5;^("^VX:STPG2LBDTXGC, M-.)"95^IW)FTZ,2MUDN)E@JP[57&C^3^&AL6RVH_V7S)$,R]$TYDYH'-1*;_-MSWX?4<9?7EIY^=F8!59'. M\KC;S-;DT)*%^5OK+G2UQM9,"%+,99+M-
,I8PZU2#RCIE^^%MO]*CX@/MJ>YP M[5E(3N4/B5OT8O&:$V[VV!XRP]U?K[N(C:5AX#:VS.!XQI#"C/86GU>LTHJO MX4F]!#X6_ZJ7SJN\X?>EK6?&&
[4D6ID>KW;0#6))"83[ER*Z35+1O$N@0*+JP]7+Q\6=<=:^^_=P&#E.I:__MYV(N_EC?&W=AE9<3AXQI'"&3PU>IY##_6Q+%7/"[Y07B@1A,Q@)[2N[]X#O'!P*'26(2KO&(X"=G=>>\?,N+_M_=
[+;_GIM;/=]4OT2RW#;-(3I'L%6O-RP>9NFE;' M-+J'JC)(B\A)2(8GSL,)!P=.?V'_</]]>6'Z_[E0W#QX8_6Y]^\T<>;O[[] M:SG?M._BUN>SMREXX.DHSMM[E2&D*B8VG\?'3RWWMC/AOS]_M[Z2_[7_;?
W? MQ/[/K2KGT7_B8:QR,-B,EJW.I_6N<^<]7$S/C*O[_VNZ_P[?_\O\]LSY,'%[_M,L-L>Q;_VR87UG];[R87)W^.IM^#;]/_,P=GJIQ%2NL4="(E%7-YV1*NZXM/_M_?.;=Y??SJ\^?OO]ZT5-*[:@LB
%]2=!%_120$'-?^>!$X[D-4;,]Y"^N^/Q MB8'PA\-1=FUEWDVGV3*&[5'OIMTSAS^L0>D>S,V!K;='(P[I#W(S';Y M^@6F\D-F0&[/?-WM&/1G9 M-"@CRZ/8O]:0!I)+_9)
(5T=GJ]+!T_931=F+16&+M6!./(O*@2[Q.P"*_(?' M)$?"K_Z;\VM%I>?[B9!(C+CZENV=*!L"/??YI+X+>@3#_]9P\IZZI+D_I,<=_MCGF8F='/\21M
9(S*K4;1AM6S:K@>R>_929ZTV#7&XE);SXD7.YM!QIAQ @? M[Y&G;L)4$B'A=7D>;V4CTCG/!O_+'=@AY5PUMZ8635]?J)?\,15QIU7SF4*#9,"O"$31JPB3]1? U!9CH33SB($4B)1,L)2-"*F.07
M84_W9! Z,/8UVI" N+^_;]BL VGJC*A$$GO:&/I32#84R>!/Z@I*"K1._S8F M\-_-95Y8B25>%B)]]1*/.&R4Z=UU!WTVS?]'OVG-6R1FWYW3'\= MV2W;'O>L8=?(N.S,
[S5C/PT&0Q(OY(FQ3M77=3\J,7[9ZI,%,+_"-9N"M(QHX&M3BD,?I"#B->4AA=GY.=,03>B M%'R?.9T,DU^G"GF>V%@NF==.4O_W^Q__>!<8TN/CPK\?AS;?SCV_/ M'V]?:)X]A5B9.*=G &3[P6?
ZP@O&F9_M(+CYLS^X'KV?W TO'HW>_/Z/BXON M+V=G+WZ66/=/KS-K^ED_R"(_^OSJ@M1"SZP/O_[K_;\&5]^_G9C_G42/O<_&_MAWNXC<]C@R#/KY:7*I[&1E%HE^].#[)V^+++46KE?X7?
-NI=3UO![W]\^-!N M3C_-_;L_-D5YO]=>7/*!$CZU4\(WU)FF@:'9O&DW^^9-:SP>WPPZ1O>FV[>M M 6F-6ZUAUF]A.,^_;RRK9_8[*L,_\Y#>=H7#Q-GX$1@8)8G]GR#L6(UM3=M
M%C*SPUF8(1(?C_9-C%U3R.3LR2(O[5 W3,X1R MB]*A8-P%PQJ7!H)[^\#45=Z&I59:,Q=H:: 0Y\?W)R8TGZM 6*J.I9@W$G[; MKI0]M0HX?Y'^A'S?D"
<4,TE">Q[YV0PA>V4A']MM+^7UQ(O9/%X4R.7)K"O? M[\I*^6P>O]4PFC^F$ZJI>G2-?Z&6_+B0B$Q](V X,/M09LOE[TQ5G/*D]CT]
MOXWY9(%>9%*8]H!R[#Q:3&%FDN_9JOIU>^ZU&_W.T>R9E;YG^R<*)OAS&6HA M3K))8?:@,;VD29!$ AQB0N?-[Z+NI(#68VVW+M1,)=5 MZZ#?D7 8.#.)TJ;//=N7L98Y6--M_'C^>ZG)?
Z298KL#]\B5^_?/=5 M^X5*')L-SC\0?_^@B3GYQ)=_7@1W[J]Z#]TY_>.E-VSD_?43"6[I\&6SS:Q^T\T3KL<[9YM;B:SZG^*975)S<*F&D=A+E M%MKB@TAZN]UK=BFOT1^;W>YK>WI".
<^"L/_AH.:8B;:8*/R5B([SMX^N?1]N M*\SOR2"8PW0+L[6C1*\TR&M@EJTE.EE6NVBQ5ER&VY4RQT?@/)=EE]^QJ8S) M&)!G])V?U?CNZ#O+*4C8/)37/-3!YB%L'L+FH:VMYW7?O,G@(EZ>+&9?
9,NH4HF(+XFV#L%I3)6^UFVSR$*DE*SJD"_1+]J'TCGN,'5#!HZ#2:$\@(_M=+>6R6>%_Y]1)DNWACN+Z5Y0@A+;K&8ZPS);9IL);J_9[N4([NFS//T@2L_)_MPBA];ZKK7_QSF:!XXH\(;@6Q?
D4ZS,RQ!Y.Y/A6,7<&1N["\&%8)[^[+1)W MR^[D=FB>?'U W\;GEJ;^+K29(X]#NV4#:N0D7Z8;05.&:G@M@CZ=FKDL>V$Q M=5-\Q^*RK%!-#)>T>L\:]!QEI),YN#I[5'NA04ILLYH>5;-
G=;C/8UI&KP6U MVX=T>D!0U@4]/36"GF<23\5EL;.%+$Z=T<@E]3;JQ8&S148S*Y]^",'^R@9! MB#*KK_"W<+DS(PON+K@+*5&.O8.O)/3GP9"$"V&+Z)[XEJ1#LPT:'USB:><-
M[0\;5(&N_1HT=.T9L3*Q;(?^F+/7>U30_MJC^@*/OE#"$P&3C!* M?234X]Z+)"H2#?IL=$(2$"GA9F1/O,Y^1G=/W:;$3JL5PXCBL18H)XAA6/%8 M4Q2/M4;]0^FDA?Y(;:4-\A=?
D[$U_+*A;V+8K6G%M\XG[T[?/0I_-OO_%HLH M;%&=MJVH]P]34,;KW%H%-FTH+MN]JODMB@DO".URF;=I='M-JP]EWB9S+UB9 M=^MP9=Y+.8=4%;2)R8:]JL?-.OL__2/P 5!U[)9G:*Y(-
&Q;6WJ(1$/AHJFX M')H&&NRBF[*HM]TRS2:(7*O9;/=*-]8"(+_][I1VN%-:AMD&N9W3)VG78)23 M),/GQEE#06.]<&)U-MCF-D66:+&KKCNDM>XT.E:NM6Y:BECK9Y--I071-+:J M=D:+O;6?
+%)DT$W2M9JOR<.):1QP@A*!2ZVUW.;*#S:83E:2(TQG0+ADK!BT M%-\UO%@%,"#1/=PXO"Z7GS_%"%+LV\D[<.9ADFHLA6X9];7&]*BW*5)&:_S4 MO'E6*1QLEE&N-N":@H%E*?%?O$M=H$S-
]0I@197ACB' PABTG'>D7_W#!K__M_0K<0_1OX4A:OGZ:6LUM-+O4%P-J:YSMJFX1L?C"0KF8+,&.0)Z:6=W,N52HM&M$$WL?VRN(5NXPUI0R>YK&_MZ'3-?J[&:.)CB7
N<:X%S+7"N1;7"JVW:+Y0*KZKA$(FB[);1,XT> M=8C,UHG5:K6-&^80[5GTO>/S2_.U0%T%SF"^;CS_9__^.98WES6O,_6@5D#O> M>0*^7,&*.?AYKE<^E,0?M I/XG_-<\
(6CJ++CZ+6L=N^C2A*;+52BDI$;CW# M:%KMCHS=?C:FZV#)6;"[<,W(@_M],O:6FG]BRZ6OLU]S D9_[5]R,B:W3/#CNIRD0<][7V;2%_)/<6;:3VSMW2P MS-1'A_)82"KD$VV?CD*?Z)EUS[Y-
+DILM8KJJ&=TVMV.Q>\YZS=[)O3*%QB\ MK7W^X280); M6DT6*_ZNE M%4S#;'8LD1>EO_6;QL-A(X%U.='S@(RH@+VWAZSN(#\>X#['CEWY]!%O_2#P M[TG_N_C5-
D126WYO_,PO<"9%CEB5K*RVKS:;):-U]@+U<_*F@[G:Y! M78';&8"D?:/3-!A(.NH.C%;WT-((7D#@#%F)?N0/OVN_>U3&/D"O/?3G.E3V MI+.P_+9$=.)KWT$G^&:T*^^](EP7Y_<>TBNG
*,M^_SND31/*S MQN/T0!^TCL!V5S)\K M03\\MWO/]((/P[:T:.0=M=_X.C90V0_F/*HV>?;-9']]Q73F^H^$:.^<@_QAEL^K M713#29YB4$XPU%C>>>!@_N>T8%F/%YJT&EUNZ+4H%G0\/&U
MSS](A/TBYC#+21W4PE#?Z%@'ZWM/)"YPXOJX+>?_2 MB_PT9Z:2K4;U%V87_:&#S"WK],UFF\TM,SN=3I,-+J-VN=S^E[UBF,R,XS8? M+Z9(RI,MJ?;3".&4MZG!5/JR(H5E.KXU@
IW3]X:T$JR&P<;A'0] :N]#@M=_M\BP@[.>VKFG(.:=;(J @M%D4-+?2(A<%#9\-!CU$'E4<%0;+/&"MD(R X6HH3>K$%LW#^BYG@/%XL)2<<_C^<0A8^WB@0SG M+%%R-;;OH.'FCWM
M]\:WQGDC_F"7[KR+(L*AFL[=)"_][MYW=RFQU6H5 MIL0@MF&:'0EB-X6X];O*0%:R\@3@7>*%_.6O9.A3MGCD$-;CEF@Q,!C>:_\L M!2?'FSR[ILPR]EW7OP?(=!P;_,=CC2*,'<>!/Z5*W\Y"^$H:"
M?6&A'VWO=F[?DE>G5#A>028]I*+":T#>VJYH<"$D"G7ZAL5W?(,B$B@;X76H M,\(7':9NVIO EU.YI!+J3PE[R/JGY!6^7OPY9XWZ+YV[M9\]M\.)]I[2@*_@ M)7TWW+D9)M*<^FABI).'Z%IDW]
[RRMJ!2Q?"'@NLT*B5C36-5IU"N'.P$MH7 M*@>43^G!V/R6IG?4&')5_A($;@3"=^]0 ?88-PD!8](V\H=SX*!7BWPB4>$4 M[+/_SM(HE<"+4Z\ F+>(Y37,/IENQ)"V 3_E$V MGN^1F 5K**]E77\-
J+G__Q#RU/4Y2UG"]@V,_$L;_B*M&N%[U%'X!21/]D>U1W MLQX3@+-!?VN,C"(6*FS/8/N.?JB'034YV%O7D%/!8M4L(Y(UA'UL8X(ZXAJ M5D?T#%5#MN:,_OGBQFPU>[UV9WACC8?&3]?+
[[=]/J=9J4")2-=W\3"<@-&2B6&SWVSIXJ&WK"7" PEM2;NVTM>B(92U*O^T()FIKX2_+1K+,_9Y^O+[Y>;9\NWWV[_GIQ M]DD[O_KZY>KKV?7EU>?8)FR9SGNRCE#%77U>^5-
IE]4DZMO'T^(()0RS4%NL M_EQCV6]-QB$'W=OK\+7V]NO%YW=GG[6+AO;;U]\O/EQ\K3K%ZB&&;P/BC>@^_M@6[!G-R2_.E6!;K]Y.2PDY%SP$U"._5D77_@U#KKX$)&0Y4(VA<.8;\4X^
M_NJ:^DWA/_!&<"JO=FO"#/6RI>_LB!1H30^Z]L6K&=IJ9ZJ52ZULF3Y)\B.0 M.V'8D$B1B*1(4M Q(T'(4"5/YDW$UZ02,_(6'MJ4B?@7@Z;T^:M03!KL.TC&;A-G M*I***21F64".9@\'QHTV<8J\Q.
$L4Q$UHFJMGFH_1(4,B%^Q_U8ZXA[&+)6]R M??;S*+98"SINRMH=J8RBW5&>I3<[%[)AOV9$WK3M*A%Y[TT>JW.Q<=_'8)0R MDS8.[DF<3VP';CN614]O?3L8Z?&UICI2:4L]@!D2N>#8A?
4<]6I#M-GEP^_]R%CC>T)G9KD9BL^]SL_*J::LW<=$ 1H, M] KJ2.2*>P6(,1R'XX!T1%<"KL4ULU"K;E__Z &1*YX M?^6Z:=KUMB/*I0U2I0O)E;Y8NJ"\]@UH4*IC M4-!KJ &1:S%1X=LO%U\OM8\-
[L4JBE MV4#?H 9$KGA&X=N$?HI9?6('0X)&1(6,0:H>P4[L/!8D*&_H,46 %@+=@#H2 MN>)N (+QY$<0#JB*X%6YFBM#+H2-2!R+="&3Y?GOYQ=?-0^-[3?+CY_OL I
MSFJD'N1E#ZP887WE@NB51+HIZT,@[E!+ X)>0@V(7/&$PR=G.+&)R^P_\3R" M@YTQIW!<=%30'\"< AH2]!;J2.2*>PMH@BKK2B!ET;E YZ*N=@>=BQH0N1:_MQ>>SS^?_@6%.Y[]
<^.X4S8@ZF8.R.?08Z*B@.X!Y K0CZ"S4D<@5=Q;0!%76E4#*HG.! MSD5=[0XZ%S4@)^_IH@="5J3$=T M)=#*5(&VZ$K4@,BU !K^:&B_7/UQ]O6=]MO%Q>>SS[KVZ]<&FB $' 2CAH+._M
2(.M;0,:/YK0.2*9Q+_L/OW=C#2?B/$LSUJV_,T[)@O."HZ*N@28+X_;0DZ M#'4D TU M8@X*4D-!KP QAUJ:!+3[-2!RQ5,([^P[ZF*_12>/$=X7A!F"HZ*C@KX 9@C0 MB*"G4$B'E8&78D:$+D6(,2O
M9Y\O/U] ON+3^=G7=Q^QZ0%!"_6IH:!C@"!$+:T"FOX:$+GB681?;<_Q"#/J MP[.+AC_".8)CHF."KH#F"=_.X+.0AV)7'%G 4T0NA(UIB.Z$FAEJD!;="5J M0.1Z0 Y7OWS6SAO:IZN/'R\^_W;UY3W:
(L0BQG1$ M5P*M3!5HBZY$#8A<#]#AXOW[KQ?_T;XUM$^___UOEM%_<_5_:(X0=U"/&@HZ M!X@[U-(RH/FO_9$KGDGXE8S'_7EDAGU.#7O+?./_A:8$\P7'1$<%70+,%Z M MR7<87D?
VP"7_/WM?VIPXDJW]_?T51,W,O=UQP:,=J7JF(P2(Q2QBW)MD)! "]NO?S,EL+'!+MME-CLC9JJK()$RS_+DV?+DI_+#L.%[_9\T]^I,]WX) MOWSCO$]-OM^;E&YX,TM=0XFPP5^688/$&!BCL?
_S#2_]P%J(MT_QW[]QV/T) M_]B]6;._ZB*\&O^UFWLH#MO)]J($=#A_^._M-GLK[P3Q+[2>O8<^>5)" M Y;UUPL_^>0))P8$]&UL[__PE1QQ%IGZ (O"/_?/E$'JF:.7">P]83F6([[
M"MV6/AECM4B#HCD!BX0#43ZA!2X:=J+=6UMR4YS]]1S"X4]/,AXH/8'&/O M>/Y?L<>_HM4"[C]QP2MO/',_P#"8X6Z'SG=E;).X4;%-C8Q<,__OC'TU'.XH,Z.]0O=VI:D5/6D;SVW[TX^\F
M$OJ8,XREX;=0 +T'%JO[;#ZN@UL"A&1,D,3=XP2W='S\\"G]#P@;?0DU3OL#_MC8C]7XP*?_GG,Y(_X1RYMU]M7QA]],+C=YQ08X;^WQ*S0"@\92J#+DDK3 D
M+RB"1B857_8FAG7JK:4BTM$AVG\BC&OC.4V$,/WDB0(?R0QRHK>_N)K93 M[6C=O[2FPZ<(]"_LJSW9WGN^_Y\YM)SECFJ[?R>0Y?8SPLDEI-,O(6J](3[1
M"G7@.5;@/]>*:]Q6WN2VA*O@[KA7S??KH?/! G\=!WN?2)W/YA3@EQ_5^7?S M]EDB:+:ZKC30]^A=A>;-R[O,_V93%+4'&_M2#1G()1/5=,@AWS5]C]F-4>/1%)8>'QHK Y&A@S"$LV0?V6_%P

J5Z0B91J05P!C3$ OJ>0')6DF(^)PA.XVCXV M%CWWM]E] 7K]4@*86X2 M#.=N6 ,; ^:;@5;S@0!09X! M5T7VGQ=N)D ->'(M>??LPP'X1&&CXCF:.H?T!7$^:!W#C4UB!H8C/P(*G8K'
M)K2EDLF 8M$;OR1*<#>)$JHWSD+OSU-XFB))ZM.% +T@%K[A]B$@^44@H.+X MP/.=?:X].!V/W%/(CPE#^/28[_S:J_F2,,"?-'GWVX[,E4P#)[N.)+NR"1*G MF7":Z8;33%>"+E&VZU=!$,2';5YLH
$JH[&ZP@"251AHJRH#8L@I*M"8),T3 M)$639\N+A8A /L+"JR'$#X=E7LV8B2['D\|!: (24:"&J[25>8-B>>E)W M3UEXL)]/EU5 G7+"V.:^9Q&ZG.C#E*.Z>A@EW9: /RC<[[SQ/P/WWW] QH-$
MQ&4G5C9TSX=H/(6PX$+6A7[SSU_OT._DR!Y&&3Z4,^U]/#(^NDIY9MAA(,"Q M0Z:\(;(V5= M+'AYP@J7<>*R7"#WAL>"3F2W? |V[@>*OUN@=#^%O+C[PZ(MC=4%B*G;I
B'*K*7S+&JU=VZ?E8!MV\|*P&Q+[UP0LI+(7##Q#-U37@)/[M(^).^/_7THO/.0&XN%L0M"'[WXR$>^)N^<\#05I3T)!1A@*BL.?' 8&0!@8 MB$>_0CXCRDEZ838#J-H8/1M-81UF-
8Q(N'RX18,$^B@&7VLX>@P\27?LUL'$ M'T!BMP0[=%+^0(EVB!5PQ2"G5,MS#MFUI>=V36B> M6[G6MG*-DJU[3W4?Y/HX ^#$!ZH''PXYJ+GP-5"\8]!U@Y:% 1FO(T+LH./#
M*GN@?.'TR;]"K1RYD>:ZZA0L'=>, 4$1)/UGJ(:?* XQP ,")-CK'2FGAN^# MT()JS!!77$0HV1VIMK'9RMA6*II0WG5HU4: |CSXW=VU0>KG4JM@QYS A>H6 MPNT;11?*VQ"XR"B WKDZ@,
(8@]KI(8-AJ!HN4@$H4*IEQ:9J*&M(0KT95! O M>L/C0W>&X(X#6\E_Y \;J(76!%H&.@_3X$#?70"&("_@%2"3X.RM8XM#7\< M:]TU[F(C8,/76]8:(2Z8(0*JCP;3#$J>9LPLX-
W%1*3XQA'J[R@P5:'6P_\#_M_35J@N$PPIW?QP@,$5\%(C[,GY3J&9&2/-A?7]A0:A[9:>&/U5&(@(_Q#!<$;8\&83^RXF0VA[H&#H;".:PBT#K-!V M@0!Z!WV/9OY3=OQZ*T)$^O5SW@Z.#R"
(@#FTR;S(4'/A_V.SR G>P_0A=(+A MSQ_@#J[,9G'P8>'(#N%^%7\!5!M93-&P_AZ-D%;:6+5'8 |<'QX9+NKJ MH/+372\H8'J@(78^"M!+K(!B;.M0 A[(&=$HUAP[WOZW6P& 0U3(A44 F> 8 ?
^2O4<.^0A1(_#=\-K;4 /F,,X$_<-UI[2 :' M;K0]/I@@B+V[(?&'!^H!"!7<=2%NP?\-73BM",EV0SYBL2Q5;\|>>M$<^N+2 M)3*U%9>?LV[!Z3?BDIDACH:T
,WRJY%.TMD2AN>Z;W(Y3>_I$WB\,)\D(1' M>X8>X1G2A'!>=[%& WWO<$/:P,K2%8[W-D0X,105A(!N8$,Y(4!D5)#*#J" MRH3>%VK+%*%QA%JZX6F6XVV?^;8U1KO;EAMJ9,OO9K-
0K4#U']YTS/Z/!6B7 M"8,IQL@VAE 0(8'AM U$>B3L.D#FZ:,Y$D=F^Q) L8? ??8*I#=((;9.F+KO M4+UG)>^R(AX7'.%-Z%G8LB#]YDED2CN5H6X'@F$^BB02Z":H<$# M5G#'];9N(")<^/H#ZNL
$3C\9NL9[EMC+YI.#U9 R,%P6O#?:$:O,'Y/I#TD MJDZH WL"&W(PY B42;2AV] '\SS4OF,G=X:K!5-$/@U$=L< 6 98;+% ;TN! MCT62#6FSA .#! M]SZV\/EC\L'^2 5!NC(= 9,F ?
MNC07*IZ. 9LA9B3/NP M70OE0HUD$8I\I!611;D3I*/FPE/0=*$LJEM+'M+[:&QA:^U!*)]I[@,2'=V; MPF#,:KN 6>#.(-8?M97>$57Y'0I%>NQM-YT91$UM9]@^WZ+^(/]$ZA[:65NS M.
[1/@!W.&J[8!6@-T? P@+-'7QW 'UIQM(@ !3W0PI"O%\;.4'#-"LUY%)*" M;/!4[3&>A6H0MB&S!RL X=.^31 2X* 8']2?KS,W7,G3-X3>!IHX(K&WAT](M4 "*=KV)L[!PUU@+[0#-
&#,MILT]!FASV/X(0^>+C6<]@"@YX3[IF-;1[T? M-8"<=?<#.GO>?D3<;<+O@);HVS_H7]#S45D@C>#FI(6ME0C^&,(->!MB-; M8.]F$Q("VO<14^/(,HBC7^UQ^MET'F1[R_B06)"4EK[-
)#QNE]%.M]O(CF[_MN)KFE]4T%*ZFP=4T7ZZ:YEJMG!305 B"NX2.84,K&B&T]6CMQ=^QK4_5-Z@6# MR5Y$[M&3V<[6"VVZPZ#T*J_]6U& MVZ@,VAB@:?
8DN/1@OSA/?!#T8K1^.%ED>GR^;W .3^#0__CQ=QK%(:%"Q<+# MD+&RZL-%?O'LA;9;<^2^3\,U(VF8!C;\/*SO):SC*S_[=00 M&J&A@FV3G@^A@+=%F**@I.H]?:WC/@];/_EZJQC1J[2'_-
O.]/L9&MA1C444 MI(I,16]K&#V$:Z+P@ L>+9[MD]^6.$ FLF$O',C]*%X;!A*-T$R%"HCNRQF% MD8FM0D.M#U4PU#>PBDT"?;1%C^9X?XE;K%!?X)#NP+DC4%(M]$]DJT*<05G% M/;]]9[6](=
[FJR:PD<&NQI9CQP+;B&N4M8#OB:-8TM[LMO[<\^U"JIKIN MF!U%\]MNHTB!!Y'#C *PR*[\XX [?VZAX-N!Y@D2<&-H;$O3P&_*98121X$#A6_&4#L10#Z8-H_(&XV%S]RA;DB3
M_5UFF\IXR#2]@^%OX^^YR(XD9@CEW%F&^!NF_E!,S9BB6,R>-;<$NZCSE@*Z M[D;9'+CCOT#DS@,3MRS=BY&C2/KVTU?"Y1 8#^SOG:)LU?Z0[WNBL@U#(LTP M]M(XZDL/>Y[-
WX4QX==;Z8RT:,O_CPCE-FP99B^L4!"@10Z?[(?^5 S"EQKE M;*) V&/6%=)@[1G>$;(>U"!L%4G[+>T)_!A346TCX9Q'36*6NUE%@;KG^]M M#_41.28?'>!=V;3\]"[N^I M_][_XK"JO@VU;
[.;C\;4KB 7RR"6P>? %2;3H)LY#:8QZ)H' M4[" $$1^>QC@VIY1J0,/.LS(D'M^1@4^Q(C<@,?TQX,A]Y#!/&JI7)%,8I&\ MI$CNJHH>D]1&6/*_M=^@+['_#\]N_!8O!I_)WNG4W27>2]H?R@I=K[Q5?(
M[C5L5)*N0^O/DR&WA(HR&.<_7XINI[U$V[-Q&ST#Q<8H@N;M3=3#(!OJ0QQ.P8)@I#NG>L_Q6W_.TKSR M_^TJ+]DS_:-SQIGPHYEP&F?"<2;\AC/AVS8-*L^0K,8)"DD,686A=4[A&8%0 M-$
D"4(@!RQ%?VJ;A@,8>K::. *H*CYM"QN->B(&8J4IU>58N9!I-.N26(ZE MY7I5KHO-@ER)[;6P>*%GX]GZL^\?WX^:QVYG%/UCU_/Q(IW7]RW5F0O"_M7H MD. ?!3N:G3]V @\Z%:B:?(5JUU $,.:-PR-
!41WYGY ?&ND$S6>WTL\S+#'0 M=$WA>%53&)45%(%ADPHQ&!!I/VIHT-263]+MC;F.EB2+)MCO9Z:)D MVJ)"*M3SD1NYLS:# N-+C?O65)[2#%^41@IU.'*==-MCD2-'TKS?3I3Z6ED8
M>2(SYRD&ZP2DKI\9)!M.P@92^,CCA2 MN,.WCRHYQF_K)59JU(WJ?.49D'4C)7DX4I^FG&%VV>R;"3$Q')G#P)WZHL(?
MCFR,+5UWJF3+!)6U2FF#0KUHCA3A<*2]L1A^O:+24F<0S('CL5VWO82X>82@ MII.8)N4ADTQEQ,I,J*E'>)]CE493F*?<%J6VB/$L)Z5TIJ:01Y@?S-A1
M+=^M3%I&NU$,)HLEZ=+PJ4>XWUIV1T.3K-3-!$M.Q[.ZDO.D&AIZ*-!X96Y&$[\J266B+6Z7@XE$K3R,J3 $685/47O%?K, MQDP'S;5O93*)5 X^]1BWIBFIS*U:4
(IV+'I=WA1$:>C#7+E?,5%H+OF>N M[;[L*@VM996@FAYAK)(EN($ZGE>EHK:I)I8;0E/:-84ZPEBOEZO[?5*66\8F MJ1-$79KVH)01QC+YJ31V!IKI1;GUR:UN221H^E2H8XP5E699J[+-A0I*#25
MPC3)*1U(>H(8V6MF;3913[?FF:EE=7/DEUY B=PA+'FR)>\'--+$QU5*P!A MY:A\!<+/$1ULV/75-),,?#-M."[+FTP[6X<3.,)88E#*47J]2K1 IE;+KF<4 MYZ?@!(XPMB,H?:'#B78K8#3Y?KFHW"\
?.H1QG;ZS:2HEU3*;-0&$&5&YNA^ MM53H(]SBO>)]C1DO\B:E$?X]U2'3/0"'/N<6 #'!,"2M*4.-&D(CB*8AH0>4 M,@0JW T& "=??\OGDG:VWY#'V#)9)W6;%>1I%QAE 1F9VJD6B.%/B)'*],0
MD_9(-HF<69)XL;/,E'IPZ!$Y:HUR-#?(5<:MSJ:99I+=%NFUX#9R1([2A8PC MWWL::!4+E?9TE,O5; (^]8@<%3VB59 #.2D%$%)J:C_1YP8UA3XB1V5&2]PO M2%\UTZ"8,.C"W&O>AT-
W5+NNZUR>!!O#'_WF!2^/S4PY_HY[]?K'$]\ZMY.='L#9Q^ZXNWU9J>'H=C0^]O=P/GZ-:.8!2=G 7G'\I@%EV4!<2=< M\IXIS(,0B3 +,!)]=Q9),(\N+0:,-@L_2P6O.=V@U\Z!.=;,O^.); _=OAW
M&.!7O63HC:(/_N#_?&A+3]YQ]*W?37AP75X[[SZ[J,8=+UB@17^P@K/O[V2 M(@VG/'"-5PY4(0(@R3[\|U4\H%["@U_*/77'4K<-":A)[2>AP*]\(BPKW,W+_MRGLO2[W8CG$267EU^W@0$?
Y#YD54#GMU]SJ]?HWOMOYX<$,[:GI[>#RJG?[Y M!EG^K9#T^6LK/EQ!>+I0S/<@PJ_"LM^""BM)C@6WX=51UCSKV M*XUM@W:EU<@HPVJ0\L@$R9N&:S
VO9P7F^OEC_!H%WQA^"O14^0AJG*D204% M"I0>G]ZH@T&O1$Q;0KF[*A%LS88_TH%F0%)Y__V1H'_$HC-G__UAK/R?=C!-_MZ(Z?V([X$;/5*21(X"5&JCK[B?11M'7T'^E1&44_O6UOT4;=+:__!?
D$?P6? MO2MPRY7ZXW:M0TCI:M7/31A3-6M4XDK_^)OC_O/OIW3XO.C&I27Y0U?.?@$_MOL"Z(_/ENO4]/#-(_?5I 9F;9?-51QV>&R'BKLM8V#!X@6H6M_=*/3\F?@L1 M_-
LP06Y#C'_7.KDB:#JU*;*U()1ZU*.CJKK^NKG7&SRUWO]&7!F>XKF^(@Z' MD!?HFR&Y!2'H;_3^_EFX74[L5=H*>Y^4G%L M=^^[[691:VZZ(PF8"9/K%_.MDDQ-2DKM?)N%E6Q9&
[ZZF4E%S7"R0IJ?]P5T MPAH:BP)+X>@7!HYO$?VZ0A/S=>!@-Y-.V_![?9-K-)3[59ZMKS?B^8 CD"P] M[SG]SA!,C34WZBF\F4,7Y.;I:.5>WU"[E,%F&A4G3N/EX7#@&:P:B@E?T'1\=!O):8RUZU@I?
83% MUQ7^NS3,70'8'P_K7)HP5X/_)S#S?@7]DWJYWR'D>LGLK%8#F\\IW4Q95(0P MO$?&28K_"/9/H119X*8B?*%V) M\Y85+#]SI.XXI7FT8[\K,P-N0
MT&NO!+SP*K]10.JK+_(\E6N77B6.K)PM#58]>E%Q/&8#_XL%6'9W=U_)SGJS MYB"NK[JJ,E.@:N6:ONBK4L['.Z HZ'R'%5U\FVS1JC]%*@XRQJ>)^,<1>*@QVT%/9X;<05[
;SM#;H&$F)M[T:NF+H[Q7'3]4U79K[=AA1? M>V#D:I#Z!(;9GE(6[(>35%XC&'B&;JBN 3S1\QPM_!0B^;UCV'X;#@]U-\+-+H5_)IF M8V/VUL.'T1L; E&9P7&'NP]83>B, M9Q*1*
[)^K==MU,5:#=UH&I:<4R0;9^B3.-PXOO;-UHWC:R$ MCP->M:&V=TZHXMC:BR6@C$1TA'R?+K= OTUN+&X1+*GP&GEDGQ%QGC]A0]2O
M+N98U_&9P/.>"7Q=UTM*D$EE\P1!#0=JQ\EUC.5]].O(-*/C-/.APR$XMG8% M\:8G!P/Q@< K..-#0XS3G0"Z2Y>!^M/VK;_X6J\&T$]VR.\(@G?2(W)-ZT&-_MD-OKM,_)>M M+A4R;%W/QI-
T,LZ1)P%Q'$V[-@6X-&'>>*+O.T/#R8[T'8$& M+F &M8;K!A*G+J;+:=+N=/,U! U<" T<&4^>TKZ[66BXZKC;I/%5U#M?[WY6M4\:&CEU]<=_YJ_MW?C<&'#=S1S#+\#KO>_,71R ?5P']R0;:*
[#]EZ7-DM=AO_/QE;0QL-F!Y MQ6;#%S$;:BHC_SFEIFZ/L=E?=>Q^"OKOHVO$/X*X=2;N;>O&JGZRXW7LE1> M6:HSLT10>1Z8_6R]9PV7"AFV:63B#)O$.9RO!@+7E*+Y-I!Q,U?]_1(R\A2S
M[&:T_D#BBH!J&XD6&Q1%!!D<@@R2Q*T:;RRW\T9+\107_'U[B__VQ/?:PRY7 M__.W=$_?+Y&^1@PZ8S,W7!/I(>L/!\5-E:Z)<)G;DFQ&.,GQ&1S$^C*+_'9] M#6[GLKU?:O]H:DVF7%U*$D51*/-
N2=MLAB.D_:A(FXK3!"[2OOV0H!L ?3]K MAL-_V//"S0^NO2P[TMN]-/[+,-[+:)NATYQW)7E&$CXC9>Y;!(3QL*\H3\0Y M^H3-J;ZAP']C1?_V(;[/+
[)^AZ+;5'K$RZO%JC5O]'AYG)Y)@A0J>G@OHKJ4O>M M>8G83"76S,PW-009*$=+$'&.I'#0[[:"?G_M7YR,SS/BTIKK/,^(>R9@X;[Q MNK%;$FXJU2C2)]M4 $ MG07'=
(.YP95%A>*0R45Q;)Q/XK."6&TO'_.Y&K4]@=WT?K755K4>24V#L;D& MF[QA"JR7[X1JBWHY0#^)PX?\;CV:%1:A?8T@UK76C%]?9OP*P!Q7&5VZLOQ5 MWYGF79ZC/&+2,AKKKN#7G?
Y$#A==6@XX! M'I\H/%=U^1'X3CN)\E M$PNIL9'UA,EQ1''DBTOHP-%=/9]7&G[IU5V18_[5UWVQ&K4++QQ'H+[9NB]6HW7IA>, RBC_WS=>,S8RP, M'82FIS=67> IBFENU E %;@--
]\$Z)2+KM**ZKC+9M%V3-;+)5B#S>;^\:7=ZU@ARZO24 M>(LM?D9*<-XRJ0R#?*95M!4OUX?ZK&QJ/_XF[HAC'7Z>?8#Z\<<6Z"4_W^K" M;"DG#RKVM#Z8#:4$(Q%]
<=)8S\W1N6,73PD74LD3 W_LN%#K].>.34BPO":5 M6IU>86'.TP&II5@K$;"_%)U/6/X)G+@/+'^58G+YQI5; M-UYP>15NPQ=?Y+>1UV^P2AR&NR;KGZ+ODI'UWX /A^\58W!/3BP<'SXR-@/N
M#/B!:L5F3WV#O\YAU.UNH_@MUBE<2=I2/4\>AC;)DSLJ'LR5<(2XO:-"ZD'[_MAAQ6)U)0J_2GU**12%1^YX::#UA%DRS5U?NC:E7B=&LCME>#?#DOGL4H_%WR M]9(UAY,
(KTTTNI)N9FJEH'INHY(R6\I4T#>K5F?027;HNLI*1@W=_$&>U('_M'M11Y.V$)B.6V(CD!<\+7B WJV"^GS'6'YKA%.V./^-#]>8.D&N%S0REU M]#]$3P>VDOZ&9C=#@8?3-9E[>G
MPI]0)>$!+6&L$A%)?N;#_RBT[(%JTS271&/EC+7NJ@^RYO)H_<5'YQO]$SUH M1\']X^2B=ZDJYA,%__M+:VK\FP?\UII9SIU[%M/:D6K>'\>IS!,N:/!FL^9"2Y9&#@9LMW+U6XV
MH_51,M"#GL_:H]B:_V]3'F5Y56\M2 MCI:3F19=K?:]\X0M/CV7]=ZU2\Y,_;)IE9/6S>28KM]W[@=SN'8*I;'>GVEQU)4,JYWE:9MI, MX2*&5!2T>&I&1;S]]2H2;H5<.
[UTW2SJ96%JW7.]Q:!VB57LQ5N>+^5CT9=X M#$K&#$".+H"UQAEIG.'#+8!.LC&%-M^1(P:3JI$O,213(7)-:3+/JEXB,5HJ M='@]&1-/"B ;J'ZX.4&/R)\&^(;JAY0#3UAV#%-G1F^:N$$%0Z#?
\$$U>U94X\J M6H4:6K#3D7X>@6MU73;EQK*<(.::5?:J\ ML*;?6L+K]BRRMVMZD![S[;22UR4J7V=TK^!6!;.&-)T+-9T4XCQ]+-:*$VA7 MET![V3BK U\U;*#'@.K:\+VWV%GGDK",VVC@YCDG-
=NYFB-Z1/CLXGH;[_MW^).V5__Z-MOHB6%JGT$ZK,#SI/6Q2IGYLH@4][,RW.W(2HT&X7B2):,)^EC M-6TX%(=! C?)OGG[\$T@02U[2F[D)N46H%9T)=*?&I:0R 11O%(DHV3R9. M!([BG:.7-
+=G$N[UQP[KTDYJ(EYBL4=8&@V[@L;9_,0VW0D&%K@,ZO_S5.&\ M"RSL:E#[M,VP15M_$X:/:@(D@WK?-3NB;Z\8 #09^?3AY74L-/*2<8X\R3U8 MWS:>=VEMOI* WG?6_=.VQ'ZK[KLI32PKU1)-
%/FI;@:SD55?B$CWN5#W.>CD M,?@./&2H_=M7H:">0 XU (7$_?VIGF5B#0!BJJ8Y4-C:-6H>83L^?+[O(%D/ MG:^P$_GL'=,2-T)SV'OKD20D-6-9?+RC+DR>(]Z6+E2HUR.0&+A_-1/J$+[-
MIVHMU;6W72S/WU$/-N'/!_Q'!(ZQ=SS_K]CC7Q%1#C@V55>)/;H].D"2T5':)ZQ;,MNZ(.]A=>GD&DU-G;1MO&/IJ,=.Z_TZR_' M321NZ&Q1&NU"4 $?
Y%_=UX'CTK_O^"3@YOTXP2T='S]\2O\#PD9?0EG7_D C M8O\7H\)?_OF,Y$]/8>_M"-L71A^]\/@=)]1P8U-(D 0D);!*DB((A2%H6E%9 MAE H0/'PI'1(CSP/G@R5OV+V7Y\;=8:4IU.58N9!K-
NB268VFY7I7K M8K,@5_[S[T'$JVAA:8B[+A@#VX-+C^ZY502*97GAG*M)[R/]0R.E\!B;/_.N MBA@4A0B>S#<63?A\>]43I=DW1."<$DM7G2$K[X^"'?/'3N#!^7KQ&%AI.(-
M7$8L/!0:4Z<0Z7SOS[/OM!_9U;;BGQP,=4Y/#I3!@.<4AA9X155U3=$UCD]J MI$:P^DY@U(<+,3,YG01.E9:FB4 M3;&K+'HF_WRDI=VG&VV>J)JR3AC%@%>-6AU:K KQ?
125N8C5U4:4D+N$_E MA50;F:7"'([4 9/J,ZEDAV@0HE@EJW6FW1O!D0S*D-;#VM)8S[M&-M8[A4DHU^5AJ=/H&UW :2S 8 M*21Y.-0LF-U*V> &YKK3;DM"7:])@8B\GX.A=5Z5,U:G1+?6,W%1
YE[LD/ M"1SAJ#MCZ#Y!\5K40EK1LV;+7:0A9)_A%4D(%.Y*:"ZQ'0AF0O2R74MN8:&'NB3 M!$R77?24=(NK$:5RP=%;Y0U\ZA&VE@F%ZS5\LV@F2L2T:]I$;RQ!8AWA*YB2 M?
K*FW2\M%>H(8SL=-A$, MUW:=6),SN=_I^/,_S[U"&-EDUKF'3(0I5R55#.=BJ(0[_@-I0^T>L"HUHQ6 M2I+1;":KBZ([H28M@PQMFISU(I-4RTV@K*G'$*!>##JU27]@_M=NJLXHZ4?
A)0<*Y'Q*51'4G]4A.R**WDVV-"7-;3WA)=&G\PE!E5LL5,Q[() M-=$F!.*<5UIR)UO2J5P_H[DB&GKP5!6TE!F32]5,*IT: M#O6VEB^U:NCXW<%3E],L4S&K5)4H+BK51JEAE2?
K\.C'P="J7YM/4R0Y(U2A MNW:*RY*J)I>H"FDW-'2U'AR6*.@$G15+G7G@Y^XO^QLR2G1L#7QDT6J1R?S4 MG3BT2<-M//3JH'_G!/Y/-?"=9R:I[^[FL7,@HNW]PY$35KA+4J^%3O:,ZKU7 M.O
U0\M9[@R(W;]#2^AGY* M(:5^Z1MM?> GYK@Z@!9AX#\WQ\]RQ6$T\!W) MF7WO]C?CUR1FQ#4P@KRCDY@15_(X8Y]-;J+&8&AZ7LQ-D/3E3 "0].5,_)#_MTY4P-D/3E3 "0].5,(*\HS T?2(C?
EWE^MO!CO,1@G\'(4ZZ05[UDC7'0A__^_M]P?_XX/+I[D[@;ZJLY_O3NGV@.K&)%L'Q[IW/N1T3XM5URLE&!6N$A7XYRN. M1/;PS^/Z3GU4WTGBCA=N6]\I-K59_A2UO@#X8SZ_@\|TYO.WX#-
S*]OT-6S' M3G@H[8T;\Z6/Y=7! M@!^/EI>GK>!1VP].5V]6FXBH%KP*?D@;4 :&7HB:KM M);:/?4WO/^^,"XHD79KKYS_5$@5NOM^ZL5)@I8OS>[[K=:
MQ)>)2SWOMYI3_3'\";K4V4:^'#I^X7F&8X>W49)_B<@1"Z+210BKAH6I*:3J/1ZPIQ7-]I>HZ>J#Y MLML [L+00'C)NSI5*JH/?VWE5.]!:9HNW UGCNN'#RVKK@FW27LDVCI\B(84 M"?YC.
(3"IOI@>R%\OY=9.(6Y1!!%J]'1.@.FNNG]7D?6T'?-NLX4'=Q#E.H8 M_C@=>)#5P"W8FA4@'HJ>!V<$]*:Z.G*PNS))#_N,'\A$4,T/%T5=)):5,(. MK4F&CE,
<>YJ.#A@,OL8BOQMTT$^@@SX'=-0[(XZ95U*"F=.TA%Y:]"N4>WGH ML&QJ.B+S.<_L_&;W"48N"^8].C?'_?B;9Z@XS1U>*8FA T/'MX4.Y@ET,.> M#F=8-=5[GQ:D(D'6:_:H;ZB3RT/'I%7JC-
W4.&\:76VAVN,!&_%TD%;X\;= M<7&".[RG]Q9R+!?W**^C0_36R>Q .71C8Z@U%GSKJ3W+FXT=X!C9K<3(KF7MLM;LA2,%6E.IT7 =DO?)QG3]1"%>=6+-^WV^F/#U6,SU?
VDWO7OEBW93=VN]=>O<9>)]:5S-9(6V2$I7OW4_&J4QUWATI M7'0S$D?A__C&!HP-IW(Z=]@P&]L%TQ.J9N<^6R#7]\FTUQ4OC@V;8JHIUW2_ME*;EH4M(=#$K20@;H*])QAF2P=B
L0%CPXDK "6]" M(4<=T;6MB,2BGA^.[8V-&.D#IU>Q9/=-U:Z*X MEKEIF9RFFW)E 3:2_SM[P[[&R\."#2<\,@860'N![QW9!C1J,U MC@I^*PCU;L#@FHNLMJC)+L'U->YDE2F9017=$,%AP,"
@0'CPH#QW(=MMCK= MA4M,72E76VM*(UU*I==G!0PBHUJ#;F>Y,1.N+1.36=U>%D0(&,)) 0,G),_C M:E),^(+H6FXW"DW@*.*[P!TC^>6)<#U1R)/[B-OXX3&LGA:*]WU!&7DM2FT6 M-
W2NL#*MD<(C;U @A;C XY.:6-FQLM^.? >*LBMIV1IN0+%FYM(9EBZV*MV4 M6(/*'F8'"8:,)Y,D5G>L[EC=;\8[>T7=JWUJI,$)2Z:::L^;BEB4BGET86>8 M\",)+DX*^$3D[27]X#.W-QW;HQA8S8#M
>]6NTU> VCA(P/78/"]5RQ@NT/R8L[-D<9@!%R)_VT+DDZ4 U.G/ MM./Y\G ;)Y!6VUKA#)A!_3/"68BVOI_D/1)*&'6D1C&M%#DI6-5G06%"-16Y MII $RA.0/!&G6'RT
<UNC3Q_D_2:/3C4QUD9#&W=8T-TFN6XO>7$J)2*-1 M6PJ2CI.X1RO6:*S19PCE?Y)&"R+?:':(3JXESTI50@3K-D,LD4:C1A!D,BXD
M.1SMOY%H__:A"0L,_9\D=4>Q.UTP;+A$_V=B]^%1#ROZZL??.6!#]\H*^_&K M^M2P#<]WP\M_8W\8NV-CL7_>JG6[2X(UQJH+4JH']+0S1?F0HSI245U7$>MN M:4Y45T73J(@CMBHF6OVF"
(U8(&->0&1*#-#SPRLQ=B^(&78,:4,<_4F'I$3KB\=ASC_0HQWJ\23MEAQG9?14;9DUU5BK+QQSHS]/,-N:4M>#,MK=KD3)&;_MY SZ6R2*H'!4G*1.Z&Y]/R7 RO]ME?_D!M7[E5-ISV2B-
S#E5B)AVF2Q4VOD M[Y=(^=$9.C).<"=IT8>5_WNM&RO_Z;V%]RL_"_KI9DDM,^94:LJE2B[5Z.1J M2/F%'W_S7)S@3QB6N5DEN)GC<-MT=E;5PI5!KELXFXTCY=\Y4G[*;/9.SPJA
MFAUKM[ZQ^93F5@=2T$MDN?YJ/JJO:N%T?OS-Q$GN)&B+E?6K+/*[*>LI$]6__M5%:Q1RQ+N>EJ(7%=8TFTY58R7QRAZ: L=)QA!:RL6%FQLIXC!_U+99W9K7$B M,VD+9J[3F*<3\|QR"H%
(Y*X:C4 MU3A$NZC4OHH>:^'6;B]GR:+5EJ:B64TZQ9629J%/1(?ENS3$[E/>JOS]1!ZK M^K=5]9-GGWZAZEFZ51QW7%5O38%6["W6GJM,0U5'33YH+DZ=F/378<$@*BZMT;B@K)(+>+CB<)?
%4;5F2L MR.?SG3ZJR*:3I2;W?HN15EH3$HXE D? OL$FMG\0QO@YLXG(?# M>>VU])I?KO;P-+3D. M.7N!;GLK+TGJ +W*,5: M?4M:C59(4G_AQ-*OW(.K2B&%'L,?(PAK?
R+'(7(5/(A4.!B$[[G']]R'R';J M>^Y/W]/OP6K)&-[,\8R]T)%''C%-[LEO=P[3..=KT+^#'*7YX(UP/I)WI%\>$B,)^(LB5-76.VQVM^.-_@6 MM6^RE>I:[U==:9T61R,PJI"+?
CVT.]C"N%CML=ICM;\=!^XM:L_W&"_3 M L-9JR'E4_*@4!YW)DND]@*Z1BH9)ZB3E!Q_K6SAE5S2][*[]B *,'<'\/%LHP85Z,9&#&N'3'.YQJ^BAB-I>NV1Y9!$*#L=G5IU9A7IR.$&"@I2))Q'O=K
MQ8B!$>,*$.-\7N6KB*&P:F;:EYA6F$&4I%3D\V50Y37 U&AR/"*)EZ("PR/CQ-A!,_(<*VA M_=]% &>82V@;D>BT@DJ!4U?VE.H41P@!T%VX9#).,8?=#C "8 3 "' EH?K?
MM@$&MNG+:5YHI9W[4EY?SD9Y*;0!!(@_Q/'BL,] @"\?Q;^B[G/2/("+BAEV M#*BN#5_LH>YS 109.\RAJ3[08^IP"-<._XH/^._XTQ7%F;Y: ==C3C7K.M-(_M--JHZE6S-\=RQ9X\:>BL M84W&FOQM-
?D,WM?'-'E\W\^RYCHUEW*NSO@!OU!FN1K29-3_FV#C#(NO=*J MC%7YG&[4QU19#^ZU>IOJF2W596KZH-DJK1=+I,JH;S=)Q-GD"5LAW(:4WWH> M;->
[&_I.UCH&112^.S"\|:Z+MPX&."V&"V%Q(>PI6X]B[;@R*<#:@;7CXE* MM>/K:,>72,>@AFH>,AB!)]O2$U-1'F:@H?A:+B8_K$W'=:,Y)!IEVB3H))55 MJM"9H$-
G@HD3PFFZNW[Y5,Q5]E4+SUAL2^MP< 9J/Y'^ M),/^&HS3Y=G:3O6F!I%() *SU33]60O".!,F:MAX\DA_W<^KJ?GBPH\1 "/ MN<[-?Q@!A+RY\2:R*)KJ,A!FE9)J!\T:0@"4X"')>/+(C8X8 C $8 BX+G?
N MXQ!0KTB3]'":*DJ4TB#]EEF9V8D1@H!=8NA$E;5?*S-T]5W7(H&(#0"4*K [M,N^KJT^LHKM9QQQ727^!*NFO77Z7AE,Q[2]/$.[U2HR]&X)M)D:>6[*MQI M#5MUUP4?3#VX):!%N(YEA9M"5(-
]9!M8\A>XL0ACAGBF.$5.Y@0Q+=1PA2PP= X!M0Y>BU4>C4I;U+N MH__4F,6TTZXI%!?VWR"3<49@<)H JSQ6^9OP#-^B\HV<7O*\F363UFXO):38 MF4W-1DCE46:0XN,4?YKC]ECELE)&*ZK-
J]@M2@ M9G41J7Q8U9F,)ZG3% /@3.!9CXE5@+_+_T'AA=(YG;E@#&7#6 !\)=.9*OUI M"'2Z$PPL']QPEP/5)S<^WL5*C(9,IL0M%*1H#9T MFDTNRT+R/H0*Z/#1250*B@L
,%1@J+@&J#BYU_@J5"R!I@Y\,;\@TI.9>;^1 MK%YG5$-0@>[I)8@X+YS$JL!YN[/ZB4\6&@U+6&#HA^_'EX!\[D;PQ1=Y\3Y0 M%UDUEM^OLD@LOU^6M5A^OZS\XL3"J9>[ETN8 1?
E$J;0V_'&J@O"ID$DC*%G M:#A.<./EOB=-%]R,WYXQ%H8.0J\]%'%/43Q;<8.6J+<,GVGFF=L$OWI<7YNZKQ%47SOIG2OS^X?QJE7YJ;@.B*R91D&-O%=JO>8(&.>PLH
MS$_<)0^+NK#28Z7'2O\AI7]_F/XT2B_D)4>XM_I9HEA6)N-9S6A,E%#I!:3T M__D[?]^L\+_='WN))/-K?TPWK, '.HX.76UTZ/-\K6\&M^=VK#*1*AT! M7,NMB/*:8)M2@Y+*\E2\)\E
5&CB]*X5UL?;7^2WU-YS>T@O:Z_LLC7)::TU0LTHAE\C3 MU4HVW'M/[NS2WZ]O'%XZ MRM\!B,] CZEPLNH(/-E\>S$G\#UTY_)-_J\P?/-F^327)@XH]K0]F0RG!2$1?
MG#36AGDE3W[T%9^6TSV>?V>IM+*:S_,+D[,] M89-?^UV[+"HT"=Z5D>3C%'W"KCI?7."Q5G]-K3YY=YO?U>I!:U;5I_2L8G(9 ML2GJA-!J3T.MYI!6"W$ZBKZH)\?!-RX)#6LM-Z9@L*B
MTU\BK4:]:G@BSE,G[%5S&P)_@S'_YXY3YI.KVF_6X\6AGB\0ZOD^/M=6;P_@_M__B2B\!N4U)"K+2 J(ATMU04$LCK"F^K1TA.$X?7U6-_P(" >&&W+5W (*F
M:X!VAQF"D%.E83>3FR:&]R,$",AAXRGHL.'FQA@0,"#07 V@"R!_?ZKGG]@^ MOV'>-BBK1AH:MVIJA6O!Q M\(,I?)MW%XM]_I*V"^#VG&+B+LD>KN>C9R=T8['[$_ZQ>YIF =5%JC'^2S>\
MF:6N?X8BM)W/0YOF<(KPW^-0O7^2//SW5FT(XE]HCGL/??*DA 8LZZ_7(A&[_M)YQ8-LC]@$,D*-D$>T"<\,_ _M[^<1TA(:([EN#]WG:KWB+>E"Q5BQ @D!BY0
MS80ZA._ _J5I+=>UM%\OS=Q2SNR_IYT.W:T3@&'O'_^*/?X5$>6 8U-UE=BC MVQ:1(GF(?K7[* QM=I\YGH&_\J<+++@A+,_SEFW9[3NSM_#Z%+BGQL8NVK'^_MT72T9R(?_0[]?8?8X2?
+:'[;CW[\W43B%G.&,73C+5+4!_E7]W7@N/3OJU6" M).X>)[BEX^.'3^E_0-CH2RCKVA]H1.S_8E3XRS^?D?P)Y\B]W67[PNBC%QZ__MXX0:[II*DAL,"7K *H"@.84A:%T1]"2G)/F!-
DPR#$51S(^($.=!X,&3MVPY M-7 L'7XI5II278Z5"YE&LRZ)Y5A:KE?ENM@LR!6(K(.(6='*&KZCF6/X.^!Z MTCR **>P D,19UU->G]':#SL_TC4]N<7MN9(_A6+YGE=VUWLCX(=\|=.X$&[
MR_OSLEOR&[>L!]GF2)4C!46G:%IAA@)0!@-RH!#4@"$);DA1!+N5!G5G0Q) M9:Q\@9;,Z2!)%1B^3RQJ-60$D\^'MO-\8C+*IS8$Y_@Y*^NQ]SUAB88RSX>N M&I278).L(@5F6VXR6G&R*
(T42J&>CRRO3*>_G'$5,U$<"Z-^3,EKK<6'-^,,![0Z6<.3A3)VE1?>;+)@11JI3X<#8*>ES]/K#F5H% M#8P&C1'1"AI=(EC-9ZJ9#X++]G,@UJDVIMS*E3EBIZ*2=/%Z+"*,3SD;/19*1: M(TN
#Z\X8EYDP)2OP9$'A')JU7K9XSOWA*&2=#EI&PU-1L^DGX\DR<%F,%R7 M16EM3_Q2*^/,N-X(CCP@E-^^+HLWW1PI[.$^RVYC4THE\ M1\JQ?KW7+5 MSUK"D0=O'\^**Y8:@@DA.RO UHL]-
J74X$CN^_/N+29.UY-Z[GFM%H1^L6NXPCYI<(=SG,:3/K*IM5. M2,8J:"#U%14N,-YCN:U=+X\E.E6 M.MDR2B*04U9KI"''\R1R"S(@#&YM%CN-LA^H&:XX12/) VD6A.&Z46@Q0:LH
M\6VI539J(T%4DH=+4I+#N5<:3Y9$SA1J!MD:YF=0F9.'2YKF1T*JW5 X4\WG MUXM@G*R3F1H<>?AZI6P8@$S8DL3UJ%2YG4L0N71-X0]?7[G/,HE,W1N9N9G8 M,&>5^U+S?@E''KP^,]8YL3?
N< 2E3KQ*J[5*B4LT\H"B.M/O;Q*SU<+D9MU^ M5>%HSB^AD0<4K4DM("[JAM'J9.>LF&''&9Y"\R0/%(3I+C(E-2&FI'E#GVXR MF4&OR8J*<+BD9M+1"BVP;!'SW+BDRSE0F2:6BG"X)%-
C&B6(Y@1!]8 *(F75 M-;TN*B1Q^%![D4Z2"WG#M!*504H8]LOM%I02DCA\ZAJB[++1:U9-(#OM'N7, M.C6H3"1Q2"G"2I?30GO9E>0,W5"S949V:N$$#DB5Y6IC+5\@>ZUTO9:Q\I8Z

MT'7X5/((3T>")HPS]S;1"?IIF\B;8QTB!!QZ,%\#".G"H9,2Y#" MN1Z**I];=ME[SK@WFY-P MZ,&Z5LEBJD($7KW5D/I@.!KVQO5F./1P!N.R1#)V84P2C=S:G2P$VUFTX6SI
M(WB^["RG9$'0I<[$]1;%2K/G07DEZ<,9%',\[?7;/;F5)C/SYH#WY1X9#CV@ MK#M:S2K% '+9RC'MIM.O%K+^6D1##RCK#;J&D6$F*8(K+\KK7&[CTB"S_N"XIM4I;>\
[P2.,9S#&1S9IWHRFZ+$9G^*C*"4GAOD+*MTK]85T= #:G5X,M,M. 4,H0X33+Y;FHKJ)AQZ0"VS+U)< M6IMFB(92KI>#;KN4&*Y'ME9I&HJ[W0LJT88LM'QG$%Q7=^,T-"#N08] VR: MM,-
+QERJ5'.^KC;L*D'<\VFP:KS(!WIUX3VON95J,C M#6O]K,^VD"8> ?E"G4CQ<[)9:05,M:4#;LS6X5Y,'D'YO)9LCICL.&@UZ$)N MY?1HUO/#H0?\&A!RM62;2;T5]&ML!3IHI5(G"K
+Y!=]OJ;3$.2*&B!3QKU M='4R#H<>;J*D=VJMK%/OMQKU4C[=G,EI3X"F]9%]9I!=K=HY8>&W6CB4$>V)*N^T*;CGI,WTX5UNJ>/ M1Y37#I^Z,QK#N-M#]"JZ;TUS+$N=>>#G[B_[#AQJT;*-
]]#PAA;%3Y[&E@X# M%,1!7,AW=V =Q8XBY^]M%4ET\HYG7ZNVV@N>[#W?@<\<6LYRYTON AVZOC^C M0-P2$N&7,;!MK/-)V$4=0,\ \)^'74X=^-\;^+$0[]M2(6\JZL14/P75B3N! MQU0 (]6?
I/W"J%BT3.Y.P.*/0>=;4)VX2PJ8ZE< .LD[$ELZ&'2^!=6AI4-C MJE\%Z!"O'FS"C,"@\U6HCBV=*P$= HYY]00=9@0&G:]#=083_0HP1[C#PH\A MYUM0G;C#4>1K@!QLYEQ&^G$4[1.) L'+$O?
4X)W MEJPY%OHPO,?G#0J7O!/.P-[WU)(?G" X%CS'7,9WR.IE: =4(, MS@>94ZKU(M_H6?=SX+FW^GA8T]JEM4ZN G4;T&W547#('KHK:,WQJRV;?MQCF[="H^V?
W.>OWF;OG*#NJH:>J)@8VY^#6OZ#U'3 M@FE@J?ZW1^5;,J1?8VG3\3 -V\7F\C4L'IO+)S.7;]FZPF;5-^)UV.X2, M; M,%N<.H'M8V: V6&Z96:GU9GQ>0;;U^;VUJ&Z979GP-#0#/]/S.\W.UNWS.Y=
M!T?LC;WC0J&MZW7I!MHIU5)M#<14/Y8!&D#MQ G'R1' $63\1A%4.0[6/HM M&N;OM:.X]"+ ^0GJ%O5SN.X^ V&G6.HO+(DOGMS[NHM\O27
=X^$\M!F.=J+T\YTYMBHZ[*X,KR'45&J*@RIE$.H5T9)7]YDLDU& MFM8FB<)2E'.I 8;%UKLO>(MMU?NOX1FMQH995@-4AZ9('G3< W&II?S8G.] MO#6U/FPL?
T29^UZ^F'5]/DD4&TUAWAF,J;2%&CFCFVCBR2169;RE)0&%;\ MMRO^8^$OJE@HV-LPVQ8$)JU,-56<-UFID4RF V N$LGL[UQ6]280*$DJMP!U M==5*+)N+^PXS=N<: @'4&Y2*,R03IX7?
NE/\^R!!>$+ ^ZZ[QU0/IUX4#2/? MN"[EW]6([TK$MUJ :"V:?L/AN98QWK#CKNUL&IU/UWI((B@(^K?=CN$,O ; M) '*>IW7AGS/;8;JS [XFZ0A !PQ [$VO_28?6ONT9L!KR,!/?UIC++!,EJ
M*TBG&XXA;TH=^>3VN[?P1A4E<-92>B2UW<;2SZP\Y(R3/-JZ*9Z+1F]/(CX&OU\$A][47 JF5O31 MWLVW%=C XLSZ54N^..DBVU/N^WP(9*S!OB; A MHCX)/#^\O[;IO/#N!
[.Z8$LK#7B>/'P>FSGB;-7[HCP3RJ-[HMBG#.((X8P@,,M$J4-T2+1';%AH)0DXD*2P?K [A:> M-[4@; ?L <"Z-5%OKK9"^E(Q MUNO.7N%Z:EQ\=8OUU%ANK[W^]U(16RRW-\C2;XVWW[#*Y3-;-
CI4\;:+3(2 MF%5-V=!6Y9)=0YL9 QF;V:L!TZM2HG/'4$^]TNU#$Q88^C])ZHYB=[IDV'] M L $[L.CH=7HJQ] %SPO"!M1.$,47$4==<,*U5@ C; 8 G@^? GZ$KP4AHVI M2ZAT7CQF
 @*4O#'X^!I2,MB1DV [$?'4%<.DK+GV]/WIOA<[[P2/NPHI"57,ZO$4#BV8V9T[A! [?/M:%M!^AP[I 9D2T3=:T(M TP]MWZ.V#5":M:F[LL;G9@ZK<1@VFLVU/Y22:(&%F2<(*A/;LT?R\>
M,7NA!/G2=,%R?]H2Y4OS]^)R T()\Z7I@N4>X TE*KTN31Z\A M9'B%9/DJJ<1SM8:HNL[0\$N.=^R$^#A3++(.7ZFUTG-ED&EXY +U:@H?=G>@ M*2Y.,9]5&?
#%4>2E,NA+JPO>/&\-1CX]W 8P^\\^X[WYGET[5D84K([?[82S##GK49*4)T M]QT?9X0D+BC$Q<.WI,X?O/#B"G7Y31=FI$Q M,I(A&]29?)^*:=5*GU?@QH<
M77C'?]:%=U]$VK /=GSQRJSKUM 7BX&+"Q-(+&L91,YO-^169:F-K9-??E.J MSL<434\=<]ZJ9FEW*OQ]MZT.7$E6Q?^ -Y?0=2Y?6/ON%!'8J;VN3N"V9AY M,L9?""$E(!"2T,#@7 FRI1
&.RR7<8(R([N:AN+5 YK/;GF96N+%>9EVK>. MYS!#1UF$/POS9>S\3HO[G9J/GJ=X;@[MZ>1"\3(J\2NTZA]T#+.5^'. M7]Q%SE>N"E8'^>1!S#
["7Q:\\XF.=/XZ4G\%*C/:]CMMLUK)C&XO\4A9K62? MT>T WY#Z&MD+8(I\J9$UAD;#8:8V&,Z*\D+19]5ZOS[R9ZME+E8)F>''5UAU$XE>C& 'E<8L M&[[+VZOR(I^M XE5]W3
H142%5MOQ&=@@79V,P[--=#+@1\V>@)K^%!?"Z=@B;^K16C<;G82%8G9L M%(PFX7K2G2\6C": H+,FB[,^GPGZBUOQ70F&L6#KR[1:7,EAW4YTE^^"K1GY
ML>!@1GY^(+\;0+]K#Z.Y>BOL%W?VR<7[[;1]-UQS\6*3;SUURP])*3W@>6*> MC?#!.!=G$73/WU%E,=E]\MQ0G&3/)#:>E;KD4::<7(UW. MY.G=DORRN^6*(TE]4COW)GO$^E^S-E C#O
M7)L-VC/$<4(^O!0?I58LDTEDS]^5CLO4(\HBEDOD- U.^[';#.G)01,63MK2 MA?FOTLBOEX]8I/!U@,5YS'[G0XJ/];.+I^\W>KK^6.K.FT5DU(2GTE!9P;JA
MH1TK4@:]M;P0E1)>EOE[/ER=RMK\Z?' AF812.=.L6KX;J[>Y:OJ>W4Q)N MIVCJL"(;" R]H,#?D[7:NQ+\\EKF;[L^OF.FOYQB^"PV85^;OFWR=:SUC'PO MZ3"])N-
;)U]B/V;D>TF'R=#WA;K'R/>2#M-C5;MMZJ4FMLLA7E];Z[^K"L*; MO:2,SJ*O]!*]XJQ\]U";/CPW9/-N-> CM)!!@@\FDBS& C5KY6VCP<7=99=N MTGR3DT?VXF%2KR2>N5!];+?
KQDCB.,K)R: C9!;1 *V+ UT/N AS);$ 8A9 M?/E'>M/1/K<90/RBJ/Z?QP&6,^7Y6#+BB^Y"K(ZL>J?;,5- TMWF@UWGFHEZ M))9KHE%>R%?:QO@N&VM&F@,^2MO.I8() JL:9%POC[#@X.L
@D^VUO A"KRK M-<>B-<^O%D]A/8^>.DIL,NMO5H45\#YM6/=E#2>OEREN6@3P8QB4OSG [6#? MXE/!3L5$*\W%Q]U!.AO-M0M 9$5\%PH\9@HZ*H8;?+YN-S=SHQZO]Z9$ J"M M[KAH/!A-
,BA@8;P7'<;K+R!XQ8^02C17"T/D>EROJ/0SG5!&G!7 .*#R=PB0 MGZ=RC?[=H#,KAF+5IT5F:0\2% %B/ [E.2X8C3+^9P'13!)X"P#ZR>RS,!SV
M*]R\FZH^KBM /;N);E%6[$B!BQ8TOR!GPVM*^FR*WK!4 /$OZ%"U)Q'T0 M3 ZPA=Z5$ 5E$=F!/PJ ;,"RXR +YJ ;P"!SU[Z\I]OR$V-[@5R1; 4,-N/ MU*>UYK-=X-
#4+#V$1"4SN/^3SNFG:WM3+)I]F\V8/E'E)M[MDD$L=!I1 MKNC%=9I^?1=1?N)N=[ZRZ;.P.6EN]RN N9CYQ[<7]-+71-B/.& X.#6, M1X.1R! 5-VVAU 5$2;-
,7Q;;R^Y67QJ$O @^[(U3$UW*RG6NWIPU M!^E<4Z[PN)=;#J'S71#SZ7LC M IE!X;#&@2ZLI>:3FAQPY76I.B@E>YF0^L/\'^5.,=1@D>.7AQKGL4&>#S(^UB3QL8B'ND\4QEQ='XBI
M4F,Z7#33@!C0)/&/RC4RN+AE(>,F@^M\[.?XVGY4ZTU?[(1CZ?BL/NN&"UQ8 MYO,\ 0YP0?"Q(,='66P^B\V S-A\UH2 Q87?UM7UY6Z K[UN:M,-ZA7GHWD^
M9#\L)K65T!*M)KENDOBZB093]20+!; D4/ 6TFU#G&"B,$D#1 -9LD&$J)<6 M>.;09;'A+#;\]'SK%WGX5N,$ 1@; A')Y>K-^;L;34JK4HO<9T>L^T>DG+>]:#RTQKUR5T@09 %[?XK!"A-:;BX
T ^P<@Y/P:WS.]^XJ.2+ 0$6?,!>,1[^LH, U,@[+ 6'HWPQC@)AF >!QNG0&(M^XQPTR +L!7"V5,< -,@"UVMXV 5,3[N60/S/M"OJOAJ&-9*NBF<>"6G)F M)-(9CL0AA*ENX?
VX[R2ALZ<*6*YC7)<,)GZ\RH=UV@18 :!B[L-+]V6^R8G M6 U,M-Y+MEK=['02'V[$=32MK0@G)[^.DUDP K+=^G>)C3DVA6U
MGRPU*]U*TO#SAXUJ1F[8ZB17@"3AX,UG9QE?.$Q\N"\7"R6O>$UZ^G->E*FQ.X3>1A ?@J9N'Q+0UHG;A0 M\74H!4:R*JBB+"AX3L[]:/[\PEG^YI17"'@;$Z0BO?N@)7GI HO <8<3%208 M0-
F3?R39U!5A\XO0@3.#+9*12>'?) 3-/)"8!NR]&M[(< &!V(D\G !'8 PJ8EZ>\YZU,0N1"8&'"/ %=' M$X\B& R,(1M?%\H 7BYP/OKQ;P?(#2J@9>%:PARYI7 !RP/'J=\;O1;BN9^[M"3K[N/MP? \/-
I;^$=.Z^!<\$?B @3#YYM\OMGR A8OGPG!>2#]Z97CW) 1R M[PT2D:' QR+B0!##R4%4XH6!((V$@<@C* A 2PZ,JR@CDI*-K*'"0C81YL M -^WB*P7\;=ZD$DH#$\K0.;U?5?
3'DMX15/=0"BG)F9$D-6!/--K'T9O[] M[=?G9^YUAX3#4ER2Q!&6X% B,HB&(Y%!:A1/#$0!Q;E81$JDA)AS^H(K['4?
MEY55T9;KW&*A#==/PW(H ="$N)^73T[NY%9ER:VRL[!JK%JSDI".;4^6&UBXGV^^*2/0Y'[.9=?PY,';T =A;C*?6A2RI>SLF!-\KEF^0F+FH/D MRR<7?*'^I,B]PJQ%4+!%&8F>&TF;[W@[/M5%O
M/((@=CBE7:SF,%R6C6PZ;PB8AS5=E.SV('SXYL8521KZKS)SI9;N3.2'B:F/ M!XG#)POCN=HO#. N9C:?33W%V\/H(YYG\O#)Q:J128OK1G<6#\7LR+RTB-:4 MYB!U^&3J-
RKE>;S0K%@>#S;P5R:VT)K1Q.WATDRPFD;XJ%?.+9D71HNE0 MOL611U,'U)/"L-BV'S("8U9MC?HK*4- M]W!76CG5W%Y,H,;U!].'N#R-WS JZNQG'N?(TLWZ,Q\>#\!%RD;JEZE-S,Y6Y7MJT
M2XF6:#QC5@T?(1;K U%;E;KUA]H0CWJ$"//+S,R^[]VMN/A] MH9CE9WIUA($R?(0(EV@4LQ?5Q"3?,\/5QTIC)CRF\:-'B+#=:4RG2G?(=]NK M5"QE-:IR6,#[>H0(N<=0:%YJ:
VN9VIFNCL,%2=/>%^/4-9R/E8K+>DIQ!6? MBD+B7AS7VC6\K".4U:A+>F\=GDUFH9#R7]OU&DUAN=ZA ;N^Y$9O]K(-2[4 M+$0DL5=4,
[GT('*$!OCID[281'NIO+SLWW6'M6HWG%B!7>/@T7(Y\32+R['4 MK#U<1#@AQ*W1DCQZ<+!&%-\ ]^5IH;OH#E*+RD3@N1&>P!%R>:HFK5$W.K%G
M@O7X,#$JYBH;'<.C!USPQ$U2=GDZS"ETC-?W;23[>P]>?2 7+"$6 N/6I,. MMVEVGK5F4RG%\\U!Y BY]) "]^VB-#&Y7J>>2TW6HWBJB1\]0BX/*8M;)B?= M>K>WF=[%DBUEH3SB'3A"+I7YG/
M&K-PM/N$[E<*SC"1RAK'XTGTWKY60G+]2>X ?WB<%S:((?/4)9Q=$4F7I? M'N;;6E,=;:;]5'2!K^PCE-7KUOCA^DZU\L*\6NHMZ[,<;Z8'T2.4I4?:W?;3 M6HQTY7XR$5]/N P:
U'T"&4)S5YO5B\ A6>"/2G=];5%]CI>P;,'FV6.'Q/X M"BS*W;*2[:\6MED\L!O'*&!X]F,!LN%P; MJ&3D9 ;S]0]/=B0XZ,>C"!X8.,QH55O3#1@PEL'LR- ME!<2C?
R\;DZBX;OFXFZ"1SU"VL7)7;64+K4*^=[&[.2SLJR7-N31@U&-XF&XWS,C^Q^UAPBA[A@AQOK)['Q8TXLT6C42\J23.4PG,]P@5IHUC) M)Y9KDRL+Q46\D!K(>W2XT*H MBE-\([0[H82PGJV?
QL\UR.DG:SHT4Q\4L]VA52T\Q23.G.ENX)'#XZ GW-/ MJTW/N,MOY$1N7,P =W+WZ4'L"!=D'1]FY^?6]^M5=,T5XYV[IT@MGFFB%3QZ,-=U
MPZ@4JBN[.^O=I4(99&EBTQS#HX=0W'D(+TKQ.Z/;+N7GX[!2Y*H%/-BE+:ZH"K589-6\2]7PJ$?H]>E!43OSQWXI;\MKO='/Z(]"=@R/'HSZ
MW.K)AL3EFMV0^)Q>E.9C[BE,'CW8K,I])I6Q4377#3\^/^;OG[.C?@3OZQ$N M0-RX.\]R;92W*]-N(V'ED5HCC[H3(';&K;6.NF!$35$$W42 W!^\FBQD+SK6 M+3#GB-1>M&<#$FQ+VS<
D4 VC#:'-ANB(A.KIR)L--OYTK[]QC+*MG+5^;![8'< MU$'\+H.1'<0W'43J9^S-CI?L(!@TW=9!,&CRR4$P:/+)03!H\LE!,&CRR4$P M:/+)0? PPR:OO @WE 6X;43^:VEXW+CB#]P)?ILD:*FP(? [T?
RQR<7'(G[MHF+CGT0O]9%@!/*JA*0CQ3^VT4NGQ:-O#"7^&?M,,/&;O/\!>^:IZVR?]8#= M>2& DNOAO\=Y/?Q97N>YGTD?%*?\$UX/BE7 M=/)#-[1+!5]Q'7]O5E/JY3I);#7H469 -[2E#)+6)5#
T9CW*'E"6"E<&(@FJ&G&'?@H*O MDE=\F/>ZOYO?(K51RXWO&B.=>UL8!S$.8AS$..@*.>A@DUZ5M!D ?.E1A\ 3 M@? 6C&/[-/UZ#[H+5(O?:E1Q; .^V>IW\M+[!W#UZ?J-' !7?LFL 5,Y/KQ7
M.3X\V'2G T.9/7=G<5&:U6M+])RW3M8#(ENTTYEL9ASF>J%%3@X]=,=WH?0@ M"K'4D7 \&([^48%5QJC^8%2 2N8WP^61/2Z/#+1Z=)"N3L;AV28Z&?"C9D] MS9/UA\CW[R/Y>;>@Y,/)C-
*+K!]3:-0C3^'WT3P:7B]&=?DP[A$B#TCU/SX2#W*QU#4PN@\(F 'RM?/RR;TBO^%E M<;C,MQ(K,E19% Q%2 MUD8!P321%8#?#5(^/Z -\0H(L9C787&Z#'' IQ:'JS9'^>LB.+GVUD*FK5AF M?
52GSDW,X5LHJ(2 2M+0[4=S!PY-*(UC?9N;7*5#@4-NIZKFXF9Z'F(&: M7OC/.HLS)&%(PI#$W^KA%R*)&2[.'C>ML3U# ZVDAAI/3]W-"B,)])*)/^H#
MZF,D\0&;,+!@8/$M^N<7@D6WUAEWH^G8/9?-EVPN.;W36G40.T!739[$YL3\ M@6?34TMS79 -JI2.(#H/TX^U"6!Z#Z"%+>OPEPNT*EZ&%.D'\F8FQPO5-'>< M6Q]5-'5!HJR2"4JI-DL5N B$9:
=5V.QAP:(<,@5>%H MLI6P#J"UCE3SZTI6,(< L $Q&]^Y%3Z7TTN$T3O".D 9/(-4-)*M(S=!NXF, ME1RMIKGZHMQ=5FN&PLICLQ*-6K=)@8-$G<:#<;CUPH:/N (A@L,%[XI8/6CN,"I/';OY 3"!
(EA30038>8;O"[?8'YAXS6%A@(4'<=D @3"$@>9 MO9#9"WVI'[8G@H$RP*Q9#Z\>4PLG2%(DKM#LSM646A.XA6+6TP.>(WIA*AB/ MG5#"8RS/6/Y66/[DVMV[65XV"\O,".7EF?R4;R>D:MP:#,?
\E!CD0 &.>;X M8US-N-H7NMF[N;]23A6C5B.=S6>74F:6"77K5@3N!K]+4:#S-MW;=X^]I(% M9#6 !$/%[S4A;-/&2KQ*.I)%E;5A-$([P;^D247,J/=+1OMX#+XZ]+5.FJA M@X*
[!4.;4P"H(FNB225UB9S;J\?B^+O%>+QF2X^5^W)^7NP*3]/AO)/0Q@ 8X/GC M8L%H[%!)O!+$\ $[,%"X85 X?3#I)T&!*]H3).B)"+>QM.*XI592Z4<""N#V MX[E@+!$Y"2@PO] Y0DIETS+DH4TR1
,C3" ?H&$RZ9!9$& %@GARG?$XON=D M:+VA2F;=V&/Q([#?7*T3Z[*Y1OEY;CFH5P:Y^KJ8)G/&L! F@M'X22J6,2Q@ M6'!;6'!R=?"/L6!4J2XVG7I/[6Z::&FU1^-"M[F".<=IR>%D)'8-6. #VF?L M?
NWL?G)%[X 9?77W')ME9J%P=SY.#>+%%LJ9Y2;.&32^2"P8/\W5S[R*9U/X MTG, 3 99<.N5BK:)CPH9 0,IM$[01-:9,Y&9 6 9#'AM,J*7Z>NCDHHG/):' M"J(9YD5Q+"-
+P"6$B=$A:83]$W*J;DEJT9R;J@BM $7-1,B D3F5&1 M&15]KBL67);-L<>@??6HZ&9?%T>YMN=R'!43T2KF2>L*49!4XP%$ Q5)!LQ MOF=\?U/ZWF Y?E1&Q4(R7A]SLJP,>^)83)1F3>#
[./!]*L$Z%C+69]SM0YWM MMZQ=+#\]=?)&=#VSU\/(\S">:F=J8V!MK+'%@QQWDI(!S"=X-H6MC2Q+06YC M";!T! 2G$]M%[=LS+N*),-7.P1E!7/2$&2IHU% .'(UQ%/QZI)+)E;YXIS7
MK,)CYRD)QKP8U?:B1ZK)7$G6$,,,AAF^Q8S3*X= @!FYX6/5KJY-I1M^;B<4 MOEM\$.PQ8 ;$E ;#L:O-3?8!0S!8N&%8.+UB^0>PP&G5YWNN]O#("=-R*=F8 M-@3+(+ ?L'489@YRS2\:*\@Y*,&,
(V;WZ]L,BF1&1-OQ9AX,O51F/\J"K(* M;%Q7=Q:CWW2 X8& M# VNU&OXQ6@P6RE; MNF;*-&R"!KCSQ[HLAZ2G7';1G\WBTM.P6Y$C4;[1'/)4&7"P7",OU8#-P,* M!A0WK0:]&S-
>U7RXYVPUM2A4[&XVGAU'A 9LO&ZO #SB)-@J M&#Q\BY L\ #P$)+*Y?!0UV:A4#O,3];/3:Y/X &\9.'#>IS,278-3C(D&,HF M@.D5O]]6S8GK+I/0T+I T]=ER(E^(&]F%V/$S8B;$;=?B-
L'A\GH]^ST>PWR MMPFR%<(B>'Y/JJJ/DL$SZ92[<4JWBGDY>?>0[4QW3PG'YH#/DF[80>Y MU*%]C[EW+MF]DYT(ZA@/)3NN'3. "3R@R)9OXS,7]=A@KD,R<6GBNA5VV?(
M+KSMZ#GWMC#^8?S#^.>B^<<'N\!8A+$(,X3[R!->B9/QTZ*(=QQ+W@82D;P4 MA@HB1A3^GS36(PTMT$*F9AOBA7>E2OI8;O #D=^,Q>4J(J=*JF@@P40Y1/^
MI.9L!#T(T]L> H1/QYWD .A5FYOTD]S(KS23;6BZ%6]VD%O!^'",KH24L$ MW!2M, :^2O;^CI["GV?O4D*;)9)YA>=Z=6NU["=:PWJ&L'<*LW<\&$N<)D*: MN5!\J+]9$]F0
KI@6)OKL&)=AD3G4RO&59NX .5E/X/ZYZ) :PL";SG:.^56 M^E%#BVK>%D?]BEGJ3H3<>!#F2=.IT\2Z,OQ@^,'PPZ\JY,?P(Q2./TRRN9[! M+6IZ.H., O,TD0;\P%ID)';"DB*WSAP,(AAGD-
-1A5I(+#XD$L:LOGE* M)*1Q9AV[7P%$0#I-]-#,Q+R(E^Q%Q.2BS5' $M8>/?0"#8>7$6CD!WJ^&:OB M]:08,.)FQ'USF@V]F3K"&KU3J*%$YJG4SADT5R'N869:R\'U'QEB[G2$#_"
MZ8[O]4FX.4*][#,HUEU%AX +(QTUGANA)H#+&M!\S'[AI/!;-;7ZLK7EQ7AG;#J\?!??Z^W)0WZ0&^@B#T M+QF^!NLV8WW&^K>AY1WR^ZMNK7C/;DB%:2O2M:7+:KVE*#Z.!Q!>R-%;
<3970SKY ?]#:6 M\L7,^LR(=QNZG@L!#8H Q[*!4XNGI XH%^'"^?D2I2:-SF-T/ C'B*X73"58 MHA=##88:UZ\F'D+%JW)DRVK(:[[(3[EB>+)0NITE7Q\0S(@#9B3B<>829+AP M:
[AP.]E=KTL30J=H) 4,EY@)L<92E38"ZB\),J2@;%@B?!+;,?,-GE/'-&RT M5X[] @V"%R(+:H:$C!!]^!>OKP.FILA2X+\X\A]?4/MW7P#GVQ(?2(GG42B!
MWRL[=G]+4*R)K5(RFAI/9^U&H[.9:*%GN[T:A.-$N8Q>AS>!@0<#C\L6)<^C M;1[BR$$<@I ;J<7)<#23:X7[033T -@LI0$^L)Z9/-K*^P+QPP?\P"""080? MMH:R63U>[&K]>TAEB9-
V8(E@/''HUF1>S8OT:D:I>%5# M5D 4S$E -[2E+&'=<[@):#H">E7' 3CCY=?JH?YP4SC=T'PJ71YN$;M-WF.N M9!?,=^FR&#>R:#FID-ET3226U[B)'>@L<1ZZ9KCDL+#:/]2[7?A[:2>X8!$
,@!D#7H03 $0 5X[GR7+23Z6Y]R2W%0+:P4R@2 QT&.A<#NB<7*W^ M(]!IS2.IFI$K=CBY6.3$S1B56S:1>K!RG8Q&@JG4IZ2>WX'.!?AS PAV .S@
MQ4,"P01&BK8R]W3LOVQ,.@%9 1O ;XG,%]KVUS7A]L,ALSR0"\X#N8!>IHS2 M;V')C-(9I= &DAFE,Y 0.7Q"3I'J-'X9*!]FP-("8P&*V(!T:FY,"\W-8& D MB(X+,8 5MH
&#UR9==;7Y;I]JLJ=WQ!R6 &)CE%BT## 7VMM&HJ@6FE5RB]L M69\CUR.1#F@Z++R U91Q59129^-JO-=0.9IF;@Z1&>KZ+Y$!F# M?$'M/*4CT3F'4#?4T)116M? Q&'4$#8P)
[.CI44\00.].NTCII/A 214DX?M M$%<,#VH+HQ M+E+-03@%#J-P.!&,Q:^V;A[#)(9)OL6DEVZ>DV)2M?T8DD?- MI9ZO5 I:)%=3GY[0V3!)3,27@BQ,DETY%TH7[U*S?B*;!DR"ZBX1+ACA8M>*
M23Y@. 8[-PP[+QT])X4=(;W0VH5B9)KOY=2)V36?TKG\GWB1 @AV>OU9NR(L M&LUN\6Y8[*V:SXG!> RP R&:43Z8C!QF!;*2H1?E-7I3(5\)%C("$\Q!BD33\>/]4TFFTU:W7E1W$0$8]3JE .#"$>R!?
E@Y$B(TV4G##(883!R M*9KO&S"2&30>\H M]GA6GC3"\X<-EZAWF^>"D4J#[XPS:;[3E3N:/E7E]9/^ M1& $J[FQ2# :/FPL?(DPX@.V84AQE4CQA\KJ&TCQK#RKO66QT^ .LVMCLNP+
M 5[H;$A1WIBM]F1=T6<]P:RNE&*L=1DU7K ? 1-HZ5^1N,!Y'ZL!?.S,+YK)3OWJ=SC70: M9@H] >.G,>?["]\P P,$FX8$DZ>+O9Y2&@,%%6+JP]W^;K1DL:9D3VU)0()
M*6@3&DF=QG;+?'QG4Z5:")."&M!&'DWJ6Q0I)A\R^YMO]*%++XO2,#0,F))9 M,+0YV,JL3159$TTJ;7DZ)T,*J"J9=2,GFY8A#VWBVJ?\7Q]E!5VV8."#.\&Z M;W<$\;%K<4CI3);+[GA82S0'D3
X]/A$D..X:RC@QU"""H<0W6TUNZC 9 5X1 M 3+?Q E\'Z#2F<3] 5+[09XX9$/1 M%I0V360=J IC/*9K\ YC/L056]RX\)!NC\?C]" 2(:EK?#R8"%]M?R>&%@PM M?
(L6W^\0>@=;J%)&';3;M=5LT59[\^=BO%R:$K0@KJ"K10H?L $#@QL&@^]W M!;T##%:QZ%-+Z3V8^1@*L4RO:[,"T2*!1I(1)@N MH#I@0 #B")B8,EB*%[.%7:$M[.)U0H 'IXW9M#YZ!
[(W[L:A^]A30IVA;DUY M;)M&)UL;#R)14 IC1U5"QOV,^QGW^T['^PSWHZ9:;3U8F?5L8V.9AKI!@FU=J8RX 9[9C=[D+5.V%^I(=F M'9B[IJFB;1A8<*/X7W+;-[S9 .-
!;2W19/@TZF:ULGZ'!HG'1KDYB,1 XTN= M,H6>@0<##P8>WZH=?C5X3"+\(K6L36?=N;3)9?+BW9T>&0-X8(7Q1.7>? > M/N ,A@\WC \G4RZ &A NY+N%VC7$=K[W9)@\1HK5)KL"?
(!L,>8CO#(?X0ME M4]FU=+] ,^&%2(BL$>7!=>#;KI-7KWA6=AQ (+ NX)?>"P:U8H\52;#<(B+ M2STIG@Q7A$H\/8C$00U-'NFZ?8FEW!BD,$BYF R>FW7+,?J 8/J 9LWKM[?K MRTLUE.
F^EU=KN1ES:I7FIWN ,YS+YHDX]>0%1 A3M/I MX'RT@?-U6."V2P]' 2Q)'6X1NUS>8[[S[WUST2J<&SN"@0+BN1M.U ?,IHL! MHZ1^4&5#]4E^/5U,>]Q*/#YB'00R#&/ I
MT5\+,>%>3#>Y<:1H*S.@ M.P03&&X"?SEZ]-^!D:P*JKBO2/]B-E:6^K"CW;/E/9#UO@WG;VP ^6V%X#OX MZ!3I>XB T?TU+)G1/:/[6Z3[LZ>Z 1GI?].Q,S?0F<+PMH60<6T>
(' 'TOA3@SN ^>.ZS1O?5O"Q/MIR>Y9P>AL8 8@E(])L*J7^ M4ZH^LT4]DZKV8@V[W1Q$4L19$PD'D^'3-$%D4,&@@D&%#ZH]OALJ%@5^A";W M\2C7Z[9CA<9]ZO'.6@%4Q
$JHL%DE/E5&!HP-+A$O\B'T2 VQJ)*]0W\L*(M7STH7&[>S!#!(05HD C&(Z<)SF"/ !R3,NOTHN/X?N M]@DN3]^))47+Y*==.S$/AQ(=<5-7")>G3L?ES!UX-F6NA73;$">"B8?31GL.
MP>NPV5V&4.=30\8M& 1.G3O/N()Q!>,*7W&%#XZ<$;Y/"?^J=(2"9NP$O KH M;1\/)TPKK<'=7.4$HQJ.M0J-1.-Y-8CR),TE&8RG3JD5^)05KMO%4S)-6\!:
M(J@$;:3*FA&H:18KU,?,/==@[KF>JEB,N!EQ7RUQ^^ P&?V>G7XO7N3V=&)R MQ:KZB I5%4T==Y QSZ&A=43PSCYF$^.E6(CDYPM]&$.CA?5<:@ZB85*@C>." M"3-
S &6;XR4TUPFAGTKT9G9'9GZY///+5=L=&5/Z-J18%ET>SP*)'T+Q: MR2;G ?XT.6L/]&'8C#W?R8OQ(!J%?(H(=\K>B(S/&9]?K<)R4X?)Z/HW%XYRNR"K" M5P)E^"-70;U7D*# I@?1&*@L?#
<3P4CI %';\1@B,$0 MPR>YY!] ##1(:]6UFI&>+3KQW"IJFJE4; 6@ !IE,!:/G3:LS:?L<-V.K*V3 M\Z0Z)1,'F67PJBV#)]<'=WQ:' T.R+.ASJIY7Q87G&WH1D7O/BB-/M8'XU0? MY"+18.P(D#-'%F-
WQN[^4.8^PNX9K3L+UX7I/=<;B)VAVJK%Q1!A=Z+,\.YLJEI KBK9!*&)Z\!*MB90LAFB"3&5!4QD60H"^H&00[2P\8Z$ MA@(TNA2UN8Y4DY!S0%AA+F
I2:R3LL]N#W MD@\NG&^+>6PA1;"0U-$ZPKJW M0Y6"9K0G@H$R@"%9#X0EUSOOE0:M>Z,Y=-P/(@F0*&,!U,< M?ZU]11@$,0BZ6@CZMO+67P!!9:5A#Z?M2;8[KQL;L:8 S4;%-$ 05G*3P6CJ
M:KN@^8! &,HPE/&O9OV%**,^]VI\;Y4+=5$D?S=;=DO/FK "E '%.QI,I9(L MD^]*'*#1)!F AJR *)B3@ VZM*QZLOC@@)>R)5]V=;UPU,^2*[M #BZ0F[XM M3JX68W[/8G9O&!JT8I RFR[F^Y*ZS;=
(;YD>WP]X% +C@705?+CV3QRG\ 7 MVZ)8TBK99"&)Q=$D:,1A+A9,)$YS4S 883#"8.3\JNW7P,A3HUILFE9X.BNN MU7EY4+3CF>D*8 0Z-Z4PC*1.:5J[*;9@2,&0XASJZ=<@!6\D1O:PEW DLIM(
M#24$K6/DQH 4I.(D'XR$$\PA?"4.88]J*JNB@003!?["Y$5^^AN45**Q8LJG M/X [>(D)1OW"HC/^<+OX6^KTI[WF 9/ ^1O7%79/<85C"LN(:OIY,H7R%/P MO SNWFLATS)DT4(2 "&M2OL?
>)YLX,W3L !&;].<".D8M MP4+YT0B)QP+T%HF(TNFL4)X+K;J;:%1 IE0&^+QS^3(S7'!*D@7^// MV\Q%?ELA(#W,(XKT-=SVNVWQ/>:<9ELN$(2N0IG[=N1Y52$T[Q*:L"\1)?D-M)7I;$4#XTZ]7
7RJ\ODM #Z"45'2[*&"O@L6]W;I?W]?$/OWK 16G3Z,^B]E MFZZ!=6Y>=GH,H\A=5M*Y;GO&5R-*TBC%^=4@QC//SC>[,!CJW SJO/ "9AX* M/WDH ,<--
VNQNJDEG[P@%5GRV[[L<^\!H 1;6/(M4/K[Y&. '/LYA6& [$C M 6\B?;^9U;];=CVSG;UMZSHMNB*M@K(*C57R)KZ MBYD<62CYA4=Q^@ 5&8LP%F$LPEB$L0ACD5,2A^]
Q9=K&7Z[TC6)7]$%60I(MM@%!Z]8$.2$KI-BUK%K(0*9U@6:RRR@8>YE1*?YQ6%UZ$:R2PV -S(,U="S# M<19=;A;3?#W>;=^-(VNS#6)3T$$I&@EPB=;K^D(Q?F>'O5IC]Y-G2 MOV?
V3.WN05C97)XK]C.C>4A&V6$Y#

_%OF(\$4['#\LH7R.P^(&[&S]?. MSR?/0?X]/RNQ=6P9[RSD6395'"^-YUYQ-""7-Y0Q3J:"*>ZP.B7+ K@D[\11 ME]J^? 89RI-R9C2?FTENGMA4A:NJ%AS39=+!3-
9PG="G+BZ$D&.BUQ%#X:; MYV2_BHDW(Q.>3%O\'"(:M,$(,!J(Q\,)T]B M-&=.L%M8\KDY_3LN_).I?%]\X;>GJ\(LEL_*7#8;->*53/XN9I,+'Y3 2##* M?ZY\[M6[Q_[; OWF!.&A(@*?
YKNF'GG_Q$\\3=XK4]$YMQ$BZN 3C"I=N80JR(/R[LSX>>M\X M_,)Q_X$%>@;=&RDD(D7YYQ4FW!OA^RFA$$H<; [Y]W]YE[,S"H5$3=&,7VYM M#L_F.?
L2)G@Q1J&A@8192!CA]_\2E)6P,9W%)I,_PU&W4..O;7T/V.! [&HA='YARWI>GO M.>N3*#W\[ES^1PA,#+B_JNCB4=!!GYV<=O+$LY'/_[M$"./-@IDX2XD/9<<
M9A"^!7>J)9R[4XKGZX&LO56H]Y*=TKUVO_\]_"[MIOER\VLN&F:]:%C8HF%[BX8>WCD.*5X--<1S/W>G[A#G[L-]HCZ@5OI'#"#B M7_!$X/\&PN2;?[^@XWTKH^?

Z=EY(/WIE>)>\!2*#D'VP-.\N;#=AMP<#_@>E M*2J*U.PY/@#Q2R2PK5A5-\:"*C^303IXU(RBB3-'4!H.Q/7P_N$N.BERQ4ST M(3.X*V9[Z>:/ ,(BE8X'L P;?0?/OD[J7EE+-
U!H90@Z_L9?_-^!@'=MIR!Z MQ[@2_"O#+=-/"-%JC*DFEA=)]C_C!TC1XM9I 5_0<0/7-%A[I\LE4+(;_P_ 0 M)6T(^"-;!)D]H!M8OC?PWL,H>(^7LH@"SL1:R-1L0W2LZ[!@W=
DFZHLI.HI MGH>"Z*^T>2*,3Z*=TKHN*((XD?&>9P135G\& AW\N6&331,Y.RJ8% M8#X68)-!9M-E'8'$90;)F["&8>+- TD-OQ%_Z&:GF/!2';Q0IDG:Q>.IC1Q] M@1X=%E7
+P!_6.$=,@)8B9$4\BQY/Y[R^9 F]Z,/L[9_)5-!\B8U P&\:(-]58=Y&5FU/%2-Z7DGL%)4NUPIZ1 M(60B$0P-*RPGFTCU7(;XAL5#UD:#_&6FFLW5S_^M5;:H<7P'<0A=@U%%-^ XIBP&:
MC4OA&+N1@X ?HDOR"IF S&B>:;I5:C]/ PX@3)-D*JH^@ZJFU MJ6)) CI0+?'U!3MU^"E"-\ /XEDX#'=W)UO->DN8<8L&R@]% M_:'8K>X9]<(?"N,X/K'Z"HL-YD36&\@
M0(KOEO."X4]K/X?/NJ$#>_6 M0R[5KKHG9*='(PPH^$V9OO94L]-I:NX)P-UNUD<-P'*5"A]I56ICY5L> MR2(6,=
(T%@4OOX$G+V($/-3J^K5135:7LT*^WFU*\W:NKSRF'7*551M):>N- MYP;P&.\G'1"K>^&_Z7'2?]OV' ^T(2>_VYK ;F\"[N9LU<)O.K@7Q[.A_QX> M$2>-+7P 8G06TJ=8JF]-
K\@70JZB7ZY/^P,@C]^%[<% M-QL)WMKS8!!V<\P8R=-Z+;;M93P?@>'P58\ ,=:!0T@6#^W7F#"$O]]PX5W0 M0@C] $%[6?_;G#1?JZ;M.4A^ZQ?!XM(2!88(@:Z-
="QZ2DY4'B9K_#2B=I%B M.MW Z%ZB-[JFRRKO=&5.?&,$!&EJNQ?#7X[&Z/19 MI!9A(C 8"'R01':%<$%\N?Y-U4O,>?@M*@(M#S)"\HZ/4(LI""XVRG01?A@
(IR!2._BD:)'^#=^"WVHKE2O,'KZ16G*TV M2^Q,;HT[DX0TPK9CJOFY Q&05R_]$X\"3 MI@H U;XG"&\M)@N:T?8/3,U >
(XHB+?:3!Q'$R5?.DASR1[RPQ(F:BB=21UEF[ZOMS1SC/WSC_W.>W1Z\:Q,, M!DP;Z^H"B3XV\)4?/(Q')N:HK4KL0<1_;F[_=M;/PPVDY(V\,=UX0<& @L8" MWM:)C=\.*$I)$NS H#)@8*2^GJT=T!
[B2]RY%<8V_I.&<5\GDMX_\/'-;3J: MZXJV08B ,.9]LED_SP.Z';!242W3Q !HK0 #O>@#Y_8&7,KP$JQ1[/#R]^+$ M7^:>SNFJG'M3(4+,3LW\^^=9],N=1Q(/]9IRTIB5.G%>X:R9G>>L!ST=K:9C
M1_3'X\^]HC\R5>9WJLSP2E29!A:315E7D.G$4.PHSF<*#19L*,=Z12)'VGV' M[/9^/<,5N\BMC3?E37^P*YVO)I@K-N""?>$%!J\B5EQ,C^F#F,A<]^WV340S M\(+0#N:0(F.A3?"(A8=^Q-\'M/E*]&-
:;Z$,@NO^ MSHX4&V&Q(8B%<@OB_:@'5@-!S-@>*Z(5.*BS%D9U;)=S8DQ]Q2LRM27B ,Y M0C"VKAT%?.Q)MMW!S3P"0%1;$VBWI41(C.W^BB,,T,;$ FQ:&)NY9]C<0%4 M-70MO%M3:Q!/2?
=8(@(:)9*,AN=)]%09:\1D="(2"0#.LDZ?=0B*2D2AN3"# M"8')V72]37N;XRP&$<)NPUR]JX,]=E9(2/7%F=K[=EQA>\&Z,WZ3K(>"0B1" MHJYI^P!$:?OT=;ZJ_/I6(O?;WK9H LHSWAMS=
MCU00>D5:\|@_3N I"7)#K@/".Z0;I"KH6+(0Q F^FKO.MR$FU?DT^*EI@&PB M*H)I4JO-]BIV'&KPR_[$MC&E>-W.SS+:/NL.3.]X:N<&#GNY)) 5D$Q\%B R MX!<0*=DC%/SEF97@>%M I"?
^%EB1(Q(1IY([C;_)K+8#CCXT('WVQ8 '5F6 U&T(G5QJJ3\P#_G&SD7@E9B-, M)T#N6TKQF:WHO>A*?=B.TCQZIP$9]!Z:24A<@:3A& #4UO. \0"CG^'JHCL/ M#PGO
A\$5D+=G:,.#M.TYSK%4:J_CD80E&R@)<)7GQG<^NF"3CAF,(5T*'K M1')5L1==T0ATC.'%GH=!<29>7-,>3N$E6#IY?39>HYAMHI&M!"#FE0#P\:HZ MP< QIX2WX-*(_3[SG/42*C):$$, KZ]EF
T(!!.K['A1X"6T;!H53*("\%VOX#G(F J< MN.(7 [RIKI[<+X&OLK0JP?^!N03O)QS;:PZ*<+N\Z9>:^1#7ML7'YU%TM)QT MQ^SN^/#=(5W)W4&*(P-;D1\|%'2AEX@KHKL679-$*BDR7IBT9QW5;4.
<"":$ MR,-5(8#\B1$'_T<1%XBY,(E9&!Y%F.+-3%!O%0@P !C]!!1&1+M-LRQ5!]: MO$1WBU]^@TKO:P>%(.;)^9*$_^<8T,R)9E@T?6E/%#=!W(:D,3?4I$" 29[3 M;\I@9_2:*.?"!B:]-3 [H5,
NJX.,M2T&3&72X8PLER] W^#&OPUVS(AMIO$ MODR0.#,A[@0AZ?4%O@A;VLK@9F#_7:8;MK87FP'G@C_2.O;-SW3*"[/T$1N MH.$PQT;%SVFB3 8B!_]R)B3+Z%"_V+PZG7U;K<=0?,Y;H>%(
PU(KL+70]X5 M"%Z[&"*)*;X.^'2K6RS/I'5N,+>2R<-\5G8Q_.YB0%=R,32\|F1^5Z7QXFZ% MQE'!V)-FZT2N$O;]2_[[>&KC7[+\]_&<5_P7_"= G95@6NB5A*O-?@(R6_I
MDP7G[[M4X[_DY=_OR.GRA*W!7__"7WJ1*[:=_LLP-P)96)JV A,9PK2 (TF4 M(KW?,&;:5#,"T1NO&/ 2+Y9(V9A_GSW>]JVF\!+K:3$B?*@4+DEZ,_Y6B%@C M86#B!@THPA"L-G@HN 4-V9D(7!U5
7RJN\ S4]EPXFF!)G=4<.(1<>-]O2_ M:SWGV='7%3?PK0&YV;!7MNDZN"%4%+@T!.?J&O2(BYLX4QV-1-K7#DE.HZ L ML2)$!0Q"ZML\:S@VZ<6D1O*:["M)-MSZ^*C9H,,'8NH M0B<-&K:ZE U-
=;J7X]=89(A=FBC0V2XU'0*E,8>"9Q^X94?]PA#_2\=QS0QD M'X(!O&.J-J=7NR3O?+J3=U%"H(: ((CF"70F!H%<5G@LS<#UO]YA(0GAUNF."^!WYO#2E;%7K?57Z M!288:"FCE?D6J8+5UMK6(,
SD1#(OD#L,B99 !;GG.%-N]P!L.G*!H8M$%%A MUU98#,>BSWGAP+MXQ[R":)2 UZ1"UTJZT&S1%)\RA!HMJ5AI>*E[?YUX(C+4 M)J!'0I,9*,#N*R);([WS.F XB,@9(L+>D/ ,!^;-
%2O20'5E$_2X!6":3ER* M$QQCXB/891&1T() M7JX'R$$"&"+F0.^:@D>_30F5WJ>.JK4CR9TJMLWXAN>'1%W$O/_&&DT'K+UF M.X%0\LY\Z-Q@@ '.0 '"R %KHY.KF"Q-J001 >![F;,D+4+%2((X\
1%U4 M2-13Q*M!SC$/VA2-SA1-G-OU67HC,^8#*3';9)A]Q580">YB>G?R0:J" 8$9 MMDDJ1NP7NG %..J$HH2#/^Z"3G+DC]L,CKU0P!4ZB&<2',BBLS%EUUQ[D(M5 M2+86_*0F\N/XD1[BL^2Q?
2A;_WXA*%//WIN.? M657_A,W6-AWSW7Z\ G4,N?GI&'B.UZWP%CIXQTM__QH:,PX: MC.P-?W","TZE*N]-1:"4(#.M'HT2=R^GC@--'L#J*G\88$G53>K9%2E?82 M8VD*_\NXC*^)I4:".'DEHN3]
=5'TVS?'4L]=&.I)3>6.G@82/U&$/5>L,J> M[>%W@:?[2 L]/1HZ&F*A9ZRT%,6>LI"3[\N]#3\H=#3R.OO>%.H_@8F?(=(MM)>1YM4\WY/DLR^(?'VBC^_-ZTX>TE^*9II_?VTZ$CI,1W)>
<_E92>23_T;:S)[HF]]'_B&'06=6R3R!+=6!7'F+(AM9:#AYDN2(+SCO9T# M\9ZRDP?Z_S"OK-U&RKA/@^UZ=8Z+;Q& M0VVW./Y6I,O((WGMKY-
4)WBY=$_"Q7Y4$Q'W(%#!D9Y>..41L8%^QC&_%1-W M,M*QV;[FFL>+H%\P[?E6"/WZ4V_N[F-"7 $/?H>Z&M PIGQ$MZ:('DZ2"*D M=UL!HI:K*#B2Y-8]#E_R^**]PYS5/;=MA?Y:$.RT7X_'C+MA-
"],.\L1O]CH MD?**W0(?O@4F5W,+$/F^ SE&%W@![=?.8QJ[M*I=BE4KR@D-$H'S:'"DK%Y MH4)"=A2@!1&N0:GS! 8".KAU-V7*+\1[YV&)/Y!$6N@5/"IR@8+2FP2+XI@FZ"O,K)7OI58GO
M+KBY9XC4R\4D 5<'N7-,>+%C]0D2M0!*8+K*U>L3! EZ=P&1&%[I()(/ BNA M1*\;TP>F%QC#-?W2LE'@*O1Z-O$3L(=3O)4FOA[)HKW[ZK1\@3I'GFQ$=VA0 M5<"']V(R-
)C16XS8T@Z_1+;T%P1XT] C\$@Z-+IW;^^@IR##F+2=2*\ M/%DFNV-YVZLJ6'MCDIJ7_XU/!J++G7IJ^R\%68B0+A9_\&[C\[&4;

FD3=&N2U @D!Y9 MCM:U_0;HB, =Q)1$WB&]2#?$6+SE7IC(T1GLC4DB_0#YK)";-D_O65?)'+OQ MR%CML9 J4>EDOS/75V+9R\98^*(Z;(S5P//-TNDVR&P+FE%QEM31JLZJTZI4
MI6OV-'TQ8M4&]U 8U_/98;3<%*S*8EQ/__@WPM&(V0.X?@?I'-S3U 5TJ)&1 M('1WZU\A*U+2S96EMN9[1_C9T^8]U9SWZ8^.C(>!U *0 G:Z)Q8&QV-H 0#) MJZ\D08 2O90ER,;?
I]:@\UHW]MHI7KBB,/XK4>R<=PTRHLZF4DJ<<*B-BF M#NSD[O;>.YW3]9RD;.ZKW98&&2T[ZP@--7>!X-@J8,>0 ;2^OW->PS9(I(=? MG1!GF "-FB#="T.&$[TKD^X$D.(
MFU11#J1XV"Q> 6M5XB-.K))542)2H[M!92(B&F)4A^F'TA$@2.!9.QM9: XD,)C67;$UA#L$Y)[SE"C="FLZ!BHENIP$GQXZ#*@_.?([LY7[Y#$]JG OEVT3W79) \.T+ MAOC?
W!US=A;/GPCJ<%(4$XYY"IS@KM&(!'?]^/#-Z)R!/H\^MDN>U%RHQ5=$]H;.^1N-$U)W_=9@G9'.J69 M(6T4 G^CDQ[B*+#.6RC[$RIQ&$JFWDE\!Q"]#W+V.LX,U! MJ=
['24R;BN"&TN^080,%EK$PY@.9TI$5O=6F)_K;@ M)XN[?$?<)<^QP$L6>,D"+UG@Y=<%7D8^%'@9??T=;YIN?*J(IW\G$VWE05(7 MGR2+RW,=P'57G5UX\
MH9+W+M7%*UAL.WOM\GR9_O"V_@ ;(SD%%YC**4J0^\][/V]^L1^2 95)"!- M;H^-_%," 8KKR*X=!BP$T#W,NVIH44@CXHBSD-9A5" :PANC+6DBAA45.<53 MYC(4Y-G
N6JZCK#&0H@ *G6@ (U,Q&NR%&H>/5K M/%I#B:/@T>8M$$-"C42NP988JLA=HT'Z'2+B)V67GV>*[K$TKZ)"A07U?<)/-+T2/U$%,^9X5[ZG3J!F MCY0NT%N4]IKHS7V15*"1&-
O:P^*&BI_$42322KHB$<4PC VW'3$E?'5 3(.(M7S[T%/39>"[//=D-K#TD]Q:!N-C]&,.$]*N!V1N/D*[+'9Z?X M/@ELMI/ #G7A=PVQ/9ZOYY?3[?
1Q1X=Y=BW&L9>UP"L/I#;7>@GU,XM(,WQ8A_JK"??R$$'Y8T1P3R9 CL9C M5STE0KS<*0C.I4+5KXDLX:W]!]JI)\-'2<*] MN2O)9TT,TIV$)N(;R&U&X.HED+P)9D) "^>[;C\
2[!L&N]. W])YHUM06P! M5 F4MI4 7K[;<&V_^Z%ZVU@K6B^)&.TU$HDNNE9K!V\21;$!!)QC[57 *NC8SUZVP#ZJ.BN$* K@>#_M:=:IF+OM*+,;$WXB?]JO];Z]!(Z&I[N3A+9KG@(-
Q.!A$!N?4QW=VC/ID=Q> M$Y9&-=V/;XYS,3@5EO>]&P+VU!1[3K=J#E<*V)@\WZ8>8LL9Q>-]0FZS,^)Q(G>,]WO>O3!E4EC(M5?
Q)D2CP@Q%E8>NQ@AJ8;NN*%\L9X9$FSG:ZNQATM1*,SFY!"^]SSL!TBTBI M'0?_Z;'9IMM>2#9HBS?'[+4?(^@VS'@Q(;??!;1I.B1^;Y4*4AG;M3/1.7N+ M93L1SQX2(&Y4DU+_?K9
P:"5M4A@)KDON_B'01ON;,&0!EC008/R-%\>SN>M M(A=:W(]J\|)D,$XT?WSHFG4NTD%GHZ/Z*+TCP?1:-@?"?$"BC?[H?ZRLAXZ GW^!Z%FI9S03'_WX]2K;"7K_+BR(A2;-" MSB->?
0SVJ@%;5;>M^JB!+VQD96'36DB>#_%.4?UL*QC]". +& N%/8D+\0* MR4+6:#P/N/#J,5ZUH^5RJ#7^\6_$%4[MA)8,Z1 M!R$YSZE:Y(;;8WC9]UE00G%]
["]&.!)^XR3/NB#C^%$")CYXDS2>$MSY4/EN M%UP!TB3E'2ITNE,"L77+1*Z/Q*8+5V@:^W_';,*;_MW+4L#O=+XG!Y%H?+XG!9'"Z+P_VZ.-SHA^)P8Z^_XTUE
M^QR!/<3ZF(';#FXTI)IDS#IQGY)"7D!;> NAE>'+O/%-8U!'O<5\E5_8AM7* MA=KWEL&Z%G[<9]!>B.GIPBT''@%4]*R*2KD>S14ZM= ZAXZ9 M0* 55N17"ZF\B,+>Q4Z,H7\6C4S?
16V_6:AT:YGP3-#I^O:RE*Z3RTT#6R6(M"X)85E(]S--[" _Z*Q2AW#:[(W>!23O&8=BD947)4\Y@!W\ %73;X:?5[KJM M?;;?V'H&=PUVW=.%C7(L >YRZ%^^^K:&#)A,3--
]%W=!2=%B&'A.#@.#4 \5CDP4[>I6[M@D/N $O8 4_M5P"'I$E"CK:N#G AR-3YX-;,U+:6%,<91//:1\@3*"@@;)F; ONN:RC0ZP;IE5EXYV2M_:!%TQV>@6$T,-_,)30$_Y()4]B MI2).[!%=
RD5_*("DE>3Y#E'E7P5@L]:BJ: Z?X!R+ZZRV!X.U!E69]VB_UY M9)@/35/6\W)M?=I@+<\'_\BO M+_38NG;9+;E=:"QFV7=!1Q"**1N[7NQ.>5$G,F5W_P1!UL ;)9L38CP;&9AA
M5YHQHSTFR4Q(>;E=RAAI-+?&4X#XG=W, L)0LZU7VA_2.Q##^=B6:2,^03$U M1V9R?=T!C#T[V>B56GC;Y@%NK)Z#Q#3'A%;!H7DY^(^V029/5J-_'\W%(ZA._/G;@J5;'\JN
M3RR)7O969"4%34@=$6<-FD$$,N+N!K?$B-2WWJLB@Y\E<*CLM;?85OP[TN[2 MC9_RG"N1+R#RU[N.B8RE2D.<;+PI>"2^2H:T*?QRW:;FU)WX8"%QHLH+$(C< M;
[@+WA=\TYXE[M;CJ2/[(CG3VQ&85M6UT-B10QWK+'QC-^<]B4O15H@TY-YV MX0)OGIM>N%=4[^#-WNZ?QP7V7=M6UZ.W&]$)3G . .+MW9>_]:* DYP$RCJF MXXV[?
$\E/.HMHXW!S%U+,#=I=*\XK7>/G35,,!C#ECCGN0G\11N?\B2K;(S) MD82-V.HVH'IA:R0C84\|E9W,2%=L=5KODLQ;<7DXB\G(0V M!&F0" >4ZJ#J"'DT[)(A$;BQ9!ETA7<(0'?
FO)VLHS,Y!..L.+@#(\][[EKJ M[NU@T*TTO_5VPI)5][<].2[BR'''KX6S"G'XTDQO.P$V#$W%/XK(TV/S-5E. MMJ/ZLX[RR=D\>L\M>O-'>U$:'YK4CC_'(E$^*?GI5R+YM1#8(#'7I"6LN-
(K MG_3DE0([>@RX;N-OD0KWS=#)%W)BB'SRAOGI38&PA2#$CE!W&Q'HIL+?^0,Q MCRJW)14CUY(60(*\"RIH$3E8=@ZIW<6/_"1_#7&)X"X,X/5M./ZJ.40BH&V5
MV<.=^KC$?/1%GE[/77?:WF;/NT^I9!&72*$*;I3LUTIN85F7=!0VXL M*E(G BD2M7N,QB >C.-:Z%S)&F;C+51+C1NJ:A,YEX1K0KXU,1E 86=\TJ1'
M#G%D[HI7\;&@ES6GKB3KOM]?0?ATW]@[+JS6 M@"2T=I\5P2#F&62&%X40 H0D!!H0\.MOE08L!MO89K35T;&VC46I*BOSJYPJ
M$V8C>"W%WQLJ_FO;D63GEIHGQ3M4A%H77(L[;7=CH2Z6A6454"16VAZO1PIO M[=_N<6L) DJZ%WLF_%)T$J^\+J-0F1?,DYH1'?/8GK.C^R5Q9+=Z^ET#R)9S M3@$0^GP
\D*BRP$'?10XZ-> (U 0_%. $?B^4[X 6KHSP>F_Y80A 1-[ZC3X M'C\>P_K8+QU*#IKW>2J:XV$-))$%WO*7AT=_;SN(N/CA/P G[_2RAS7J@TL: MK",C$?:
[5Z*N=$6\R@G@\)_M%"F'$U9AK05'43\S\+G@<;(Q?W3;?< #\U3, MB;L]SCUI!^N\2N)NI5/OPFR $8R);]8[;FW?BP'8 =IFSL(<./O6)ODD>4#+I2]Q6R'=(;:%2QWSA\X2B]CIXEQ
6NMUX2\C,'(NTA MW#:_()XVL.=G BGR]B>GAE_\YB(QQ!PCGR '/O #0\7*4H_8E"._TWSIHC_$>ZK[,ZY.HZQ31=M PB*S! M>+G3C., EUV>\'/#[--S9)]B8?9IF'T:9I^&V:?GRSY]
(Y_T39?Y4=@^ M^(1WQN((!!L(*(9Q XJGN#@11[B$* K<8$2 ,YVFA0%%/KG,[GZC+7"IN%F* M<\U51\XA2KV#BUIFU1_#&,/^DU.EEY4Z\BC.6.@4W>"3WFB\'G,8A^P_*&P^KS
M0B@6D?G%91LCQI<_'!,/5:;=DI+FD1$'I68?K^%R/,D1QP^.4S'\NRJ M&"?E6KW7D_2Q/$*P!GAR]^T<#PX0GL<&',\C"!?'XQ3'$Z+(4:(PB*,#G"+1
M@[TJ)#=4,HMS(U:J92H\W<9&N80-]NI@%GRRLI%254I%:MD<4!I,&MED4F!BZ9LH,F;*)Q-%=Y0:QQ*@N&VD96W5;VBC#;ZQV\M@.V+:Z M*9J#29Y-
5\GTG"L5LC$]>8RNHK',TJF-R3(YB6AC5B?!#=BC=,5GQ6HA-ZME M6(GN86)I46NE69LC#Y\LFY::Z^2L"K)(IDMB@>\.L\-CCI\,I_F8\]MK+EA M.J:^(J:R-<*/%*GJ[CK>KEZH]$5C
M]ZVS[B_"]2_]*F8O_X,B;2',WW/QJU]O# K-+ MQR#QZQ_'_/K'7F5HH(6\P5I)@ZN-@@QEZ";7A)<>G0N/\+>.-W#2'=>[ZNA? ME,PZ'8G+,,5DG[52ZPH_U?0T[&7NC.9_QR]'T
RNVAM7K.?&2UE=J\S"GLE(M9]3,\'3RE!Y/VP3"5V?$.AV(R])(#-R/["*HVLQ+.8E9*\MF8FXT\G0C"6Q/ MZGAS)[\RJU>]V*\1#.N^.D:[WR0YV.=X;WN/E"([Q:^U[<%QK.(X3!H*\HF?
MDPJWWU4^_W7B75JVE>%&=2MEH$#H9$F7XC/<7I3::_OMJ[38#C1A%^,0I2L" MY448]Y%.?ZK$R4%#C.%V\))MC#SICNVV^6& ;K71_ARWMVK) -/(ZUJF/#4-
M2N9C@ZP@+1BT(#:>3KVN_%D2XSLDQB]&8H6HM-W6JQV* ZUU"]/\]GDM9(X.\WF78=*7>Z(YL9LDO[8N3^+4+X>,]\',= MVUC'D#Q4C-3TLE06&Z;/I]DBHJW!+ MBH?
MQV^25GRD-_PK:H9;^0XZ V$W8^.W0_;3/9HY!?*/;OH$=D+X\I M8*P'QH?:%"P;[Q6,AMQRVYFQ#V"MEWLN$<3YB[3.P7'@\WX@XV OU%H.%&W,-&(+^(<"/N M8"-
":+J3C0BAZ5XV(H2F.]F(7VBX$6?<"">U_\U['>_MR+L6Q9V48+[LD7AG MBP0F*?SP?Y^(I\\NF/R%4WY2Q/9"RGP5<>+/$3_?XM(4^4HP_\"ML@UK7!:#
M[HD7WI=OY\I64))OO>6G;_!?3J:J9AGP1O7?9]K=1Y5T[#U)=WD7^X6@M]_C MKX@U](H^REXGWMSJG5'38,H#70*CY$5E*<)EP!'YF1'SAH5\|!*O#?X;,H;' M&/$0XD_T
CZRXWISN=_7RW_+;OPG&O_-ED_=;+OK[FZOH0;KWN M?YUC)8X1?H.5!$#)B=,$8TWX3OIRY,QQV+U$E,O%MC/:<[:+#,8E!FO9:[H; M([JV-=X)O.
(?"KR^,4%']+>A5_QIFPPY;$R[Q$H4Y5)M@5()H6*G9C!U$'_Z M@T8)@HB"$^A(R/4AH>&&FL$CX\@-\//'H\X%TSW&Q:FR3!,KQ"HNR,(861.; MO:2EBZ../LLRZ3*E=-
C8W"HV^[V%5M$AZI 71AU7QWQ8@?JSWR,/?SJ87!7GJ);G0SW8S'O'Q-./850(WW_; @ 13!A\,AIH7&S MA2[$-BDDK59-6A#X3,N&ERN
CHKC=)0@Z8.SXN\054)4"5'EQVF1*!8_S#T^!ZI\3S?G.Y'JFVK.30& J[-AT:+ ME55$E:?996W]G()WG1UW*882T3A^[,I*""W?&UKNR$5Z<\+<#1!]#XWV.!#5 MM8G%R*O!$L&8><]
[.88U6T 1(X'%8W'HQ1Q:!6"'M2=LLK[]:+.--&7FD'! M\BYOYY/"/YZXCFM=1]3>NHZ8M6"'HJ")Y16E>^6>XIA5=;W0H,9,3*E4ZAN% M6:[T:]]3W-
:^"EQ4=!=R_,;ZL>OQ_M5WITG8]L9B9#]\"Y8:S@O-DOA_[8*EAPVX9W&"I@]9-CV=B9*H>/NI]3;0WB^G\N%"DW1!S=%0Y=+Z'()^?Q;\7FH!%U%"9KHHGA$#>(SJV:S
M7RWU$34Y;O$F@RO)8L.])Q]Z9KZG9R81FKJAJ1MZ9K[=(D-V#962AU)*LIJE M'[%)QIVN(:H%!6=:FZ*ZT&N=5JDR=N]-AZZ9[^F:H4.3-319'\5DO0MEYN>M
M.^3ST#7S';4@\.P1+0B=KE;994+O,+F^T5S%5EHZ(X_=^[>A9^9Q/3/MB:B+ M_,@4]="N#>W:T WS[1;Y<^O='>HL]UOO+E1@SJ+).%!]H86\YSGZ %&MVVY
M)58SL]ER:>8IFR,=+89&HSA]OAHBW]:9<]C,Z3Z*W6&N0J.9O!*:M:%9^RAF M[5TH03]OW0]2:.VBMYUNOM10([I"Z;0,C] I3&W8C&55DC)9U0ARU."HRY1. M^V;>&
[]TVGW>2]^KYW:A^FY?I>9=TN[25>4<+!"'=5XWUVV=GQFN7!D9R1 4 MS;#T(T7C9G-9[XZU(8&TGBT!2\3G+;(R=H%+FEGB,&F^\1P"T,O5&)N3^$.
M%)1[NWMJ_.]@IZ@@(2*V9$XBR=$([!6@E+'MJGA:&3GW#[\1.(.WS15XQC@V MRZLXE;@L$&T]#H&/P(1>9V7X\V\)V#&2\,\QHO)_OZ$'/=!"FN)2!&QM7 -Z M7ZN1>(2C6]; >K*?
&*LHZ ?R*Z-]&(R.LS<1@96CI,&S G8F0-/C)@'@'X M>+=RX@X]@LPWUT6GA IXE9=O@#G_XA&@Q+C%%FU1%_V7C71-C21AGU(MTA0- MS=(%T8@"!0CP?
V3)ZY)F&1%^K(NB"A8'2S3JD3$/YN;,$0XI:"IXIV% O0G^ M;@-YTR,3*,"'P$$6TI@S%^12'-OHRD("%#_"B#B1"6L)]AT!1!XW$F:CSBO-R?J@" \8P=:=0E/.1!F<-IFN81@@8'P,,X;L
A@(4 MX6W?O#1DA4AZ L8%C#U8'W#5C9' C9M'1'6N:&L1C&I8\SD,1G@Z01I('C]; M.])#_6-$M+GHFA1 7,"Y#@Y+P=)U,# 07V^0H\MTI",PX"]7L8AD) GIC\L M>*E?
P!FMVU6UI\8$.69+Y:;0:$LK*?GT!XT?>%'<#0,, MJ(#?HAK%+I&(I-J8TD^:,UR:CO78DER2[OE:1Q;,RY1GQ M61<9/=['!KD&('OB;;([4G1IRN\["WR6E5K=^%A>QXE-"5
>.^Q9NTOY2]M)4:")&'. A4"54-9 @0&P M;(@>^CDV%%0_MLK/7->6TM#%VA?PY@U#$QR:NRX).-LM8D.P/ ;I+ZH6T*&@ M0N9K6_!]I@_VA\H6[SAJP4RSX,&WZ?
+JFM]0ISYV$!P[M$<;RH9>;V8;#A^D6UVD#'@ZG?D)SPPSK<' M:UY)QS!E0#*2CG!K@NSEUW4;8-AAZ",\/2ZW#;EECVRT5NB*(6--E*^A6:NT M!+H3?I@_?/KIL!67-
TX#UTP&"/@[\I?T]]9O-K ,B-_&]I"(>M@)P1I8P3JP M,N&Y(4!#>C:.1O@]$SGP1X=51KP @P\2@%)@9?!CQRD7!>\,O%30=& NP.D<
M>ZLBCGEE^R+GI:8N\H:EK^%C[CY!)C1%83+3%&V\=MX\L< +(0D"Q@-X+7@O M/)O CCC?VI+%.RH\D^25 X(WP(?P5>##&>]TCO$.Q)>OPU,(=I1Q32 -N@VW MW^/ANP?
2[,VS%%#0^ZI#D@GOOF6L:X;[1V#&NTL4%Y8T=PDJ\'-H3KKS&$IP M:NY<%'Z@>=Z$*.Q8 ^8%C$ZX5>[2MXO314D=6#I0?T!>H#? M.',/CEC)],[WD:4[KHW@IL%V.V
5YCKF$BFX-U' #V*DJ@$JH(CG>V':A.)7UC\WR^N M,F]VD,(1XE_(RX^0*@=;!OLS!0BWTW_)_=9N!R;OLW<*PP<\1R=L]L4C MF7QDHL/C^7_:FO"Z%\MK#Q?T8GD?/?
UQNH&Y+BRGE]6+IXH_IZ"^RFXGA&23 MU3;3K$4JA4RKW622E4BZUJS7FLEVH5;=QF O/\U]XD/4,R!Z LHY:=F.098% M1\<,&&=*!.A8IA?@^BOMQ\/_#LC1<7SQ.,SATQ@:
[$_G,>K+A[L,?L"Y[A\! MF@A_P2O#.^S.L!1+^COGAIO)@AX@7\7 M?H-?NWR6P]:/4(91/Z,V*CLF\%M)#J34KBN]6*[(+CJK;H&:XU-[D3Q,I',1.*H='D4L@QAG#;T!S>]>!LQ\KVP;
[H1X*CDN8:>>&X5X<[FZ0 M^R7H'G45P]=?M^<&>OT=GD7@, ID,R]/1O XS=A38KTXO7&0L@#F(3EFC_>B MHW'$7V&T[2?FW>1V>#_]POL/&&%O?TBV?
>D*I,NX:6C[!J#G0'6=!5"@,02E MWTJK\0?T3'WXE0JO0S/$>FM"N]_SOLA".3K^F&?5+[TW0 \!+\U$\U>Z,R:B@%A*2UE)DWAO%,NO&F&P^E@[H% M^ WZY-*0$J(^AXZZ*M I'&
<=KW+.7#T'G>_N:Z_G8FV4U'5^YOJ-_(>W IN< M#0/BFO17YXTS,I"LIAH\A6#/$J!=K3\?&CL^[T(UN^/IBQFB +U]L(V7(IYB>(>807P+O&\+!TW@V]H-&(-G.,+? =80(]09(.SD)IYN;0
M.:DEX %SPIO>'PWWCS@")(&=NYV/I=U SRF\?H BT9/$]A,2&]UQQ]D2.-A] M#1+:2EY ZY3$'S==\"-(!FA4MW3# FJ%[Q<\X5M@5P[%,K>T.>9UW45+RG" M=:-Z;;J]70?;UA$-
,_(LP;-"XJ.1VD32G"?KXFQFK)4E#S[>]U^^G0H92'P* MJE1 4#1GRH IM;GK:?5SJW;&<#VB +#&O..G'%K"*WD<3A@!C PT!,?-J3C; MX1-DNTBP=&%A.7P:B)Q"./2Y\]2]BVB6:4#. -\
[B7">C]< XN_AKSOVS)VQ MT_O[@\SC"!C\HR(&!5_!==?GRF4B^K%5[@H$&$,MN;-[X/\S*MN\/IZZP/? M/@2]%?ZG >$%O##33 @5SHQ$R>&AG5P<_9!;/"9VT^*<@P-N#WAR(
&%IT_M^IK:YPW?LQTZRW8GV1YT&VRI.>:\86,#03[\)0!'#WDUX$3I@(X0;74JD.@ M.GB3-LQJP)1V-P&\J3;R;>W P;*J8NFZE6)[;)K*U')M>R'D:S;, D$.W,^& MM:NR.DHH]8L
RB6,VF]=C=#IXNO31RX[@U-K NAMS;V0%%@&S+_4='^G]EC# MX;(72;A?_@C6J"O$0.X@I$9&RC-X!/P!\C^(]&)@XUU7@6'L:B+@/$5S8XX MPT I=8P5ML(^=_T+VP M-RG/
/"7,;=,;^%@FA_?R,V[R76#T5/KWF%INZ"_<6^:/FGYYCXJC5^Y/3V MKP*(<,L&*K.+3,(OPI7]5AQGBXS^9R,U3%]-:&ZO$$V/A$,!PC6=,A1 -LA M#H]&N_LQ?9%
::;&KKL\QDEJ+YUD@184M==R/[Y*83$KT7ICTF_)-:74 MF4I2I]:N?B;=X!0*3Y/-EI'.QI(LW^;I0;;9M6V8%$A<*)_@./:Y%:@]"Q"OX\A>J@"17>F064SG2]X,7=^>'4,DPOH*3I,+/" M68D
';L?U+:C7LZ@&ZJ9;8\D.):CSHD*G ;OI HX&H)G0,*E 4+-/)7!R0UT M9CY7>,&!_)CWZ-^_0JSK041_<1Y M--WU@/-5\O(R#C+1C?MG\Z#)-Q1=W1_F;T!O ;1&3V%^9Z_VH@*.J71H
0X@ M08WC'.OH.0"J-16H+ -Q)HXD$P!$WP\H\6)(T*V=$:*^!0@O]CE'/A^9B::MZ;+SBSLOAUPJ M4(@]]=#E2U=3VI7WN307G5Q9]SM@X)DC%."Y(?C#TG&(>'$*B+I@,@)0%&'Z
M%3]TI.A8BFW@8P^R#-],\D9=PV>"L]K%F;UIF3#+#F8C;4>#X %^D?1AS+7% M_&]$=S]]20,#P@LM M*X8:-,]GYLL?O=D>:>P_SP:7B:%$;N&]XVRZ'LB(8/04'VAJQ@ZA;

FQD@^L[1X%VAV 4>%W3 M*__CI',>8-@'7870$G).8%=- R/O3&\;.W14&T?!!._R''8P!JBZWBK?U@8O M425/?726ZH'&46^>94H*8"0(>7/>]4KO^N_>,_'F@"!
<:RS!2;56M\=EBC*B^&6EZP\A[]YTNZ9\=RJ>W MA&\#LC==JKM$;VMU?IW5]#S@H[K'1F7(15O+,88%3,=4EA4'=G4YD3$D-A![M3+S<+8^?_E#$@>GX;Q^87K-1!!Y(NZ\-
AYMZ@4U-;Q&@Y0' \5U%!;EJ;BI\ M@ETTDIRA-_^FX=\;L?1G>A ME]UQKV^7%2!AH6>-GW&DH,A8@W].S#MJ9E6!%RT1UY.X[V>'N.8D/1PW62.AMHJ+@C M$,RRR)U*S-
FTB(>8Q?S62\^A0$3_(A Z%X<2W>&APK6<1F &MS#"\&[% <* MH1N7:FL,X-2W*+\E=P=I,V+=2$S9DI%&.:EE+U?9Y-,? R;B'9>?4Y1'7P'> MJB<2O%\TA/;,4
(6BN7X$QR=!9HFGMC9D7EY(OG)[>?HJ2^9&B<^&= MC^-W/N+AG8_PSD=XYR.\|_':G0_>.42XA("2E(#@'"Z(-!<7:82C>8SF2((D M1!+%23Q./;G,Q?
LE7N6ZEBXML\]S5IKV6R6#BV<3>@,ZWT@C&8 MEFHEK+E<+S?U)(_,J,L$5@5'3O#;?,%6KV!ISY)$G4]--?C7.KV2KK.#S M/*ZW+!D6PCVDDCZ;CGOT9LKFFDHV-
4KH0X4;@R=]*KUR/^?M.RL?N.&"O7X' MZ.T;(Q^X7X)= UY/4&U>?#2>L]5U9/*ONUQV/"Y'@BV/Y7))NCE_PQ-57F)D M)$A>::QDTBS'*NAPR9>8\8-9Z?E,;M74Z,6&Q2:%1%^:=!=
(!ECIV!N^EZ-6 MNLLIQ47M+J\EC)5 4EK&MJS7S?03TJP=@)O M;H3$#SH[:8V^F?!!K_*.+*M@&R; /O$E>K\@Z5YZV-:,.73[0H%^S0GG!IUV
MKP8<\,='\R8_SB8!2IW(*9GNLK)>9L9K)!?OYPH46FZEFJ=:L>]<3:P-@"[F M+ BR5(")RG)MM69GS3$C=NO"HBAO+E@?@K L4,4/HGDB^]7;[K
M$PB0,JWCS+.MUL>,5)BK"Y&H6D0)D))&@ 2M/R>.CD$7R O9!B@.Q1/>.C?3P/_2ZX+N/NH6,]P-O<+YN4D.<$0GEK0WN;_@ M6C"8[.:^9??/SA_1?_X.K.&45 Q(!R<>OE=
<[-0$SVV-L7ATAVY[=JNML@#]5!?NXMU%T X"X#)5[IX-,$5"D-,6L7<2AZ_ M\|Y_N,1\G.SB*5&7R75#+,V'S],TG3QZO_"S>N*)!O5,VUK0SG_>VXL/A4GO M/!T[D)ZEC6?
@3<9.06WWE(8Q_E=HX@K-R?E+3HD>6,D&[D ,'J"P=H_D2-/+ M995M&MC^!6AO4M(V2=A)9G.AQDG4$%SL9$O[MUT0.BO=LZ;.=WV^R4E?.=0SHCL4>^.KAT%K-
U=KYV./D;UA M3L/_PU<=2Z%Q\G%4R9WF2^;-?MVCRNO1ZZVR]=$K1@ZR?2Q# 8+2&/PZ]BZ" MP6Q\YW8>'[PQX5Z^\C-47K<"??D/Y.'X)YDS(%1C/JF]GJBHP@7--',GT=1; MG_\-
=Q^WZ86:FQKDJL..J+VI[>Z^\YB"&WCUWKV378&19DO-26!RA,K3;ERI MA+/Q] W13;=RB0CFMLVUR^<_D7/N%IF.+PUU5:M.P6+W'^*3C@X7AT#VMZ5/5)8EP?"E-&U"G)
MK&7Q'JF,+U2EXP-GBR_W3&W7 MP^M\LN.5/73*(@?!!E/W)^8')-RS^[3VW0GT5X)ZJ\UGP&$<&!^&4N$^^875 M_-^=D^"W&]V!9LN[@14O@K;C:N8'!H!-<]_5?)
<=F79"8U_L:4B]V4<]W(@K M;03ZBPHEXBXV ON%O=F".-R)JXD$3H8;<;Z->+]?];%#^M9-*6&/KZ8)4@-KW%OJV3;# M/^--%FOFFLQX_(4FO&Z9RUT#LN[YX-
I:2FQZQE85+*UMB\I2K$#[V#C2GG>D M-!J9)-X:R%9N.AO1\TDLV4@"NQ:'5=&Q:!RE+M.<%YY#MY:4PP,AF+CTX6Z] M'SX'[@;TR;.!_H]_^.^^R/?4]1#I[PWIV[8&Y?
L8PI=:G(3UE'X7B6UZ%JLUA#L(C1)2F+HCPCR$IWT^+IT(M_L&U^)O!?JCS/_9), $3>>TLB!%" M'GMNV06YHW/Q=9-,#(:#!H?#LP"+(U$2_RG:_@]2[A.AA
M=O\3CP+PSVM'0;S!=R3#2H_D7-8FXE2>I>8RO+0(CP(4C>+(85724+E_.6^ M#?/IG0S)4)/_$,B[^7U^^Z+Y*N)<\X[X90V^.Q$\Q+\Q%4+X/Z=SQT>"(_C? MX9FNDFD8&B-
5%+%=R.%&-I/D2 ?_23H:Q]'0%'@X4V!;R@7%W,- ,WDEU/_/ MK__OXB0.<'*H63!;_";'Q663>&Z^UO!0.-^A<.0HJ.?:V'-*LY_E6+&NL$@^ ME])'28YRCH(HCB%1.A$: Z^<#W[#R?
U[T^>9Z&ZQGL1\]ZY-S/GDO:Q5YP[K M:PTV3UQOV&_U32H^_?EK\$WZK7:7V-M]71@ZW9 MCK15C6Z[0P5OH&U+A?@5J/>:)6]'!V\|J/4#W^-5A >*.;R;]M(A$EY0'(HC
MY^+EMF!=K=N3?U MWZ)AV-[N8NWM'*'T2G@:^ZI$D6XCF;@VCS&M7JRGC/3G#E\|7E+D'$WMB!I8 MUI(Q498O]//H,+%:Q:G&59O:G0(#'VQ\!T1A>[?
T_2XT+V7GX87H$=#Q)IYD M>-?@)?#8X*6]A-?]1%G[DW%ZA1A@XM%3&__L]]0)SLSI KI%)I=91XHE#0]Q MR<4,8UL>P2E.SRL:>,1!P6-EYH^L;_W2[!LB]-CPUE2
$J<.]A.HU$76;;O MDP"WZSV8N]>]SA#?IO[>),!+(MY+HO[RCW0I\#H>&47+B.W)4 [5-5X]J0/G5(GHEUD9UAS9I2)IF ML)44@#]8 I0?
OU*9.I%BR_+S?)UB.D*19JKCMERBDD]_CA2F/@6=3F+WHYS] M.4[;\LTN< @36*C[2%7"H]71/U"?Z)4*1[MEB_Q93/B7*DY>70#=K73UTB;F M:/FGEQHY^X_^'&[_TV.3O$C?(-
FN3)K-=)2,5==]$;T9QHY^M:^5PFL*<*& M-&Z9+^?;,T%\J0)VM DAUVCV$6O>*B)DLE4L+>WEN-8= T:.'W!RQ._PN%>4 M 2+[MJ;-&S4:7M45O0ZG\/Y@H(\JCD;\7D=.ER<#+,
(82>#7^<:- MRB,%#0Q_CH;#I*_,ZR' M7B]XR.EN;RVO$QDL;>2U(MMV.W@;*U[>XYW?XO!$(?]XU99]I@@V23JY< L$ MP>T0_CGL-
,3;/[^W%MM>!ZOM^7E\S^#+7_C/V2AG$A[ZN +QTMS)$X%CKW4* M!.W2]B2ZN=1Z==0!%$VPAY*QE/Y ELC!GFB4Z$G M?.IH+?SI*F%/FV:=E:7%1%WD38,VN3%X\F#,>F71*S-
]1975JIQC/%T8IN1:NM' :\MFL0R>/%*T MWVZI3UR*62"TT6"31IQ?PS$/%S_(MU=1L :UN@YW8 M0JO+J(B5I5I6-3F)C\&3],&3B41#0NMIBA&)P3BS9,W9) V?/'S]A!)G2%53 M"
(16<98,G#P==Y?5^#)R'8T3- MSL1R)(NI M%CG6%:.2K(XY^G#0!"6RE42^W)<[' T.\FRYD2DEP9.'@Z9MM-WAYO(66>&
M,YZLB[,QG^10Y'#46#9=1@J9T3,K+9>#]#P_T3LK&SYZ.&S.1@N]9(O0$=&< MJ7A9&?964_#LD889C,8E.E1)&LJ=M58K2A2B#:PD?/1PV%$=ZR!&1TC(BZDB
MK2VK#^8\AB;OX;!6:\AT<&Z)8*HH-YGQC.HP?"PBKEO$@6% /ID*E"16NW>+X,)G!$5B5Y8Z:JPG+$IJW\5%H4 MA[DT#1X]
(BU(G&PTJET^*UOZG)I0S5C+9IU'#YN&%.;M97+5'<7PFJ"Y-I@V"."N"""TY2H_RJI,;I+G+-2*SU#; MAH\>#DN46L(RR64'3"QNS#/S;M.NM "]CHCB#.7(Y[F16X/92@VVB"3*W4T#
M/GHX;%MC&6(8G[80RVB4RRM&[J='8-@CPCC,3M1-6DR"PX4:+YIZJ]ZK9IU' M#X==Z*OQ5-D($K)HE9!,V\SAE Z.ER/2B&5G8X5BQD6D@_;*S\^4L4*6#?CH M$=PFF?
QFCA1J5HK) 9?#L,6F<4@P^J-1SS&*D)O1UHSZ2,C9\]'!8 MG>$JA2I%DS+?FN8H;OI:57#[59U624&=20L):B/.HS^$?[PV#?:@W#/[TF=XPY^OV\K'\B0-C0GH] M= [L!%C.V'65
;/YG81%_^=X0S[""7 M]Z4 M'>_.>Q%VKW:R$V0&3_*NPX.'K1S%8$'DO=J\P9;G0\D0%,UP ['FRX; T!^< M0)#<^I;Z!EN]G%DPTV-+P?9]E(,XHO7BN MHFXM8]^3YT7-
#IU^6^>0+L*\,K?&+:#VG'=Z81Y_Y3]NA7T8KH[Z[O5@C? C M=OU&NZ]<)-6^C MA0[1C8FFFS$_O6+&.[OB" F_?7*;T.&+ _3F*J+A%+P7!$V'R*;L171@>?N5 MJ,Z]Q(M+[*
([SNM^4T@"UR']LA*W=#8D!UB$!+:$5\ \86EP\-JA%TW\5,^; MD^MI!Z,K3OP^YM3 /AY8J3LQ$(%7&##)H03XZ;U0RS; 0M<&*ZG(3'@YQJP+ MI4XN8U<%^^D/V,6#-
C4[NWI&.;CDL>>GA)QPYJ5X!9+IBN?8B8+]DNOQ]@&V M%=H](?,]]@$YW[KK7Y.;ER#+%FBC$2 6;F+!7)-@(ZH7Y[TU R_WNUJ\(?'O MS3PRU!S4'9/IN"&*:GOI:0* MWR0E-
2,9@4X5Q[(03AH&'B\>O#]@6FO!#>2Y[0K@^>Q,-KH-)L-XWPN=O)CD M>BX&DR:@,N)_!I/7X._@>Q*4CE:#/;_PW M8@_PJ07&@_[_"$HZD(3]TWP9I.4.XC7+?
&G6(\W<4QEJQL$]N70WC5V.@GW2 MG>6\TDMCE*V5$4E6QTRI;E=$/(5E9DKR0KTT H&(8*3C=>&!WW3R)L\)FX%)
MO=+3XH2&%6X45^'7FN5UN3AG"PL<_46&G1/V&.&B9>*].SMD(J3Z]:E.Q$.J M7YOJ]"\T;$1Q=:ICO_"P$H@P(<+\%*K3OT(CZ19&4@@P
MUZ"ZX[!U,9WZA=SR*#TDM._R_%8$WV/SFY+\V['Y^P6G7OC]7??7/55*.8]K MZAV\B.(6'F1F\:'IPU7-[M$^$358("5'KO,+TSMCC%_GCOK+K.OAX V&?[F7UA:Z]!AVM5 SP
YUL+]NEB MO-O]_'R">U,\WQDV#>8\T"4P3!ZV.(3K@$/R,R/FC?OD510W]/ M$?EU!S5FOX+T&()A9V*,]_PO=\88G]4+3N8,\L&5 , :^ =9XV9\|-8Z(LXB MSGDL?
@(EX@_/"_%OHOA=]/PX74U\9&XXS 'Z#$[<0DV\(DY\L,ZTKUS>NFSJ M6Q1J[V:>?6[3H?9X\U5>ST@*)'K\M%6[8="?MFI7_?EIJW;#@#]MU3?C\/MQ M H4_\-6[82>0Y9WS9@?
L/D'P=B[6O,E-O;N%GD#.^1ZB]UO;K-MM>%=.%$T M.^+TVX#77;^!__I*(9BW,\OOJ5M-8-KO)4X^>N.9_7M.V,X])XPS=).KNW4" M:G[9V8,6-&7-
KGORX!6B]0FU8A5F*K]A>XUW@6LK*ZI_OWBCF1.TM[]VL),4"RXO4G# !,1AVU^=:21 M37XY43"I5>&9V*!90FM_>!2C<*J'CZBAQ?2A\)Z7ZNT'*_A7KVT(*W>XTBJ4T ML6;
(AJ@V.*+ \8O;JQZ35;9F;-+BE*D5:[,V:4A#!(600D-(H:((=5A?_QN$ M2!\V-VYG25N.0)ZAW&[$)CNV'MR.6#BJH2(%W"UCK2*DMEJRZ1%U;[2+_S, MP%2:KMF67=%[#-G6R@LVC3-
X%?8>()_^$&B4^"(PW2L*W=++$N)[CY;Y0 M:=\7X]D(9S/MO^\FWU.BP$,Z &Y-M"O[!&[G B. M[/9#%?9,FO"HL91I9,@D&;5")?N6K7;4W/4UX7T%>)U%8WH%+VL(GYQB@*SI
MT;().VH!RQQ#D2B.T6'N01A5#,'D,[;VQ< $2]7,UCJI+ID2CLR*L[6$%3;7 M]_?M@TF.$/0%3:7[..$:9F/=3<-P09@ JQI+$Y&:>)+"0HAF'SW188I"M?'
MDB7.ETOH4&RP';%=GY)]3242M\],:$XG;7913+:86$F=L8U!F49&8\[I,8@1 M6)1.A)D)869"F)GP#3(3)F#+MZD)83Y"F(_P#<)^=^SBV(I?'LSY,MF.LUQF
MW,UITR[3R5%2N9VSL[.&4N:0N)I>7%C&J+V*Q847)CCG*='6B4CA^& M^\(TA##>%^+153(2+H='<[*G G&?F6RM*V9KF56U7F_!(+ GD8%DO-) :U9%Z M4KS?,\>WAR-
K@#=J2A/-,#%9(V'FR(\-]G[$K>((3P?*3L83G8\J#;2N:Y.L9',K*FBN5TGAPM-.'VJD)O26A]K=>8L+R"#UI=)#/44PTN M 3TI*(%'B7A8LB*,](9(\BF'R&60A%(5)+ZJX7E&
[;=&HJY5D4;N]G%>D6PT M>ED^5F&E3+(J9K%*IE>Q 9*0 $G(>)2,HR&2A$@2YHQ\PI5Q&2#)QA75LKA, M B$[F[Q1;720RNKVP1V1E1?+6B8NL26VV!-B^B!7+(X!D-
2.)T%*$NDGP6 M)HR<8TD.GT5\1@M3.AXMI:,&W4J1D6))P\CDX[MX+VD;VV61ASOJ/A53Q)'I M.K_"E(XPA'HGO@=' +)0^O;.ZB\=]/,"J8S+ A9C%R3*V6-CU"P@MS_H1T4*
MC^LZN69K!I/MC4DQ4V :' U]#S0>37S-]7 O$=)[A*(?&CW]\5#T$>?%9:!H MQE06?-MJ3A@LQU'E3:O2&F]N[]QHDW55F6Y0 2F5LHM^3EV0Q90-H @Z+Q B
M&O]:0EF(12$6A9D"1BG\ZU!T!YD:-X.B>\KB^+2WY%Z2*BZUB_>9 M<.$-ZBX)Q7YAA ^IT@RLQ_P=\S\|ZF!Q__3T)ZEJ8"D;!PYADT+! XB(+BK. MA\9$FAN?\
[H_M:'B1MW'6[]YP;U.<^4K9DC5)IHS$;B>4:/*DCDV==_DHW M@* @UT:%&5CW6!HH(CS@3>-8D8X.*=8*G6X'6>LKAJG7,)(9SN*.!U"J"B2 M.'1Y?+),W<\&@I\0+?
T!0+#OKS@3$,@51FD:>;TGD^,5Q[&I<=KH?$7S_S 0 M8+FYU"?F]09K5?EVLZ1:W+">A$! AD 0 L$CI4U< P?VG05GPH'"/"^EZ#)I M,=ALDM*Q6%VFL*\X(S^,
\59MUWIEJ=U.4U3@T2N/TO."5X.:MZ?*HKH1C$0,],P G?S>18&L38YI/=2DEE;JJW="C=#5'"^LT MBTT&%MM=U+A>Q^90U'$@X%'B?'9#B#LG!2IO+5\A[MPE[GS:).B#OWDT!Q
M:[(\JJ/DZ/T0HZZ/4&-&L(NTU)@J>J)8^%)!T0_#3I4E.@6M-RRQM6E:IC?U MU#"5<-0=^GRP$R9#A,D0=[V+]YD,<63=6-QY05LS>25,7_B<9V/G_,+!^374 M+
"1MSG7_W4^"^'6Z[J?S,=]E\2:G7*Z(F]8F12&,^17MWLM#/':@ MEA8MLF@4A2K+$],X(F0:O>'UQ!3*T M !Z5:T,+X.8!S?\.=L:TW<+[TT9PB#9>BXZJ<)>I8#__F?P2W\G-C\:W?
^CA7E2_&&9-1&=5T28)4 F WO/YZ%X@'_(/I?/&_S MR$;/*M)4C>@PI4KB>8 6.\T<>OM2J#*3,9+L2.[+L?H H:@B6ZNGQQQ*P!1!
MBD:C&'F1[I%A(Y<00>X%05Z[O7=G"%)%*X5GKIG6$'5L*#J)LSWI^?9UW9N3 M=CG9U+ %4D(2UC,RZA2L=!(B"/GT)P$KNY-?ZN!R%W!Q67/@CO#CYP76;IQ*
M>*=@D]"L!+G.\0@K&=5,H3PUI];S[9N"HAX@5UE>1::*C&V6Y@Q-,NG2O!W+9C8)3FY 9"*?_A!HE/@B,MTK#-W2 W-7 MA @[5KD0Y5D)9S/NO^\FWU.VP4.Z &Y-M"M[!<)DA?
N5Y3M*5OB!E\E^:FK# ML7J!B2F9;N'3M<#DRJFJE5^8R[AR^X2&#C,45F3!Z#+K3LSLU]9K+M$'ECL% M+7>4B$?IKQ5+"!,:OOLB?
QK*W$WZPS&4J;>*,WR%=16&+YA"RA#KSXG>[5$& MJ167JS+5[,JQ#E>OU"E3VLP;$&5@.2:2C"+$XU56NR>3^]MC3)CT<"\04\C0 M^42MF8\AJBVO2U5*&="UVT-,?
#C)=5&)QN08-8FE:MU24;*);*#+(HO2=V^_':=2?.XY':-73-.#SK!QV^TJKV5YQDZ1@JQ*0KTJC:;-92_Y].>8Z^2]#_[]@(4N[K'& M4IBZ=:>1R,?P
M]60;B)"47'46E,E9NXG*LG)R)AB49Z:'-HPKG%S0?"-+MOJ@=\ MT<$"CF[OQDI6/&M@NE^MK(O3@K9AQ8:.E99VF9YE;U_P8ZZK?2I?4TM,:Y:J MBHH42W2ZP%"AH5<%0Z(T0C]?
(Q8!FLNRA=G[=>686 MA;'::7>8Q9"ZO4>$+#/9J=K,%=B284ZR^,QB.B,; @T)@ 8#0!,V/ R!)DRW M.[=CXV(X0TS%^%C%K1*RF+:ZX[Y(TXAZ>V]&JO/<,G.-65E>DP5B4U+;BQ2?
MA#A#/_W!D2A)?QUGPN8JC^"G>/S]>9C4.V]0=Y4H]@LC? B59F")YN^8_^%1 MCX;[IZ<_254#J]LX\.@[C\W*!YTIOH: M.4(ED#8:LY%8KL&3.C)YUN7D%W2 (
+41H496/=8&B@B///-8PV5!WV48*WA M2M%ETF*PV22E8[&Z3&%?<7=^&$"PR?.ZI*G" M!,S 8/.;WG,,U1P5A#X?@(0)%/>10/%:R:,PE>+.4RD>P$7Q^%O_57^$I@]%
M/>8^_!N=KR*&IDC#R/\@SO^^OV+@F!8W)L*C>BJ.Q2CTS <\]U$@JU-C&D^ MU:645.JJUD5M7*2*G5EL):^)Y];SH-$J93&@'*".?P*/$N>S+GXV?."WEYP0 M/FX/'Y]V4QR#CTU]@
E\MK%F%H8TR3]/)&K>O:I[LSC@-K.,ULS+5C*%:FG! MSL<+20@?9 @?(7RKZ"#5F!+M(2XVIHB>*A<15/1,I MO2<9;
(+!F$6VO1H.NNMAZME1/NCSH4>8#!$F0]RO6^$^/"Q8W'E!6S-Y)4Q? MN&#ZPN[YA8/S:ZA9 ")O &&+!O^&NU.)>L3,:8O(Y/.'34Z/!BXPSWK8YAP(A,%Z>;; 9E.M8: MJ<=:#-XIVQ
#8 'A*!)'HQ1UKNL-(0H\(K<3Y;!S>ER/Y"Q;^VWV4YWJ2.J MSN0::X%KIC4L'/?I>J7R@M MJO_,-4."0OC;#?4O19_XL(G5T\[D7G8B)FB*IO_VP=4?<;XZ,ISSZE^DN.5= MXA?
BNV0A"HA;+'_KT.G[2Q=\=EZ)^4'WL %OB+#3V-X!:>O\W)]- MXD HG&9CNU*W)S4''14^.5OW-SB.?VH[GWC]&;R/GOYX!XB;7"(.(V#3S8D8 M&>\D('!9R,)?
(LW(HH(Z!&19H*FOC.:\))A%S'6ABFJ MQJ^M4!X(I'<^52T5C""<547PTG)P\AQ8>O%YN6E"+[I+&Q 6)BORL[73VY#Z MQP!T%T1I"0EG1$:ZID8DTW
4%'BZ&Q%;,B?;?"+#V0QM+D*5!6R-LX$&W$IM M%,F @6"(X?_^#THB_^!H-)-'N<;1_\4C]BB+D;^=69]*FEPM5'0YNHETAM^ M,.B5$96E*]U5&2$:L]V(!WEJ[>-
C5T";6P(F1Z:H)Q5%L_F9(&8U/:V+0\DL M:X:1G UK/MG*#M5>OI:V=!ULWE8?(P-5DNT9PHDI 6O)G4F_*?)V.M<<)I_^ M) X+8$0 ^RB0@)#B%Z9JG)MA2@$W=;&-K(?E6*?!)(QL8?
P@5*4W@E7"1=U'+32HM;FHE8W!-B3S7>HX__Z?D]2; M /4\PF#.(3L68P-=Y.48#SGL-Z_8_-KP5IM(_,+B+WJ!/SM(X0CQ*Y'X=^3E MQQ=U)S ;E5_% H3;2?1TO^5_Y-B;_F<'ZM?
3WJA;I>:$S;Z(-ATX3O[+1R8Z M1(?_:6O",3WD?5VB[:B&X/2 & !CUUN)X<]^1AYC-V\A@YVW!!M2/?U)5MM, MLQ:I%#*M=I-)5B+I6K-
>:R;;A5KUO_\97&N:^\2O:B88&VA+@')..H2C/66E M&4!)B5SFQ4=,!.]*;@?O6/X[&&KZ^(8<*34KBN]6*[(M+CJK;H&:XU-[D>3@H_C3,4CFG6]RQ)"G1G$^P0U0>LC%XT.!&Q)G -
&&#T< M#1($+V!/+MORVWJ['7%2Y=@D+Z?-<3^;I)7GA6%#-_^DW%Z.;(5OK66S$_[#KZ_ MAH*UQJC>*R B(U&VRST!W&]/09K.*!+JF(H)C%/K-E%>R[QHX*6B-=LCMA?
M+3D$+\,P OP@ -8B!)H; *;F*$+D28$:D"-A]/%O[*_VI.\N7)!J[A8+5%P%/M@=1(R>N96L],J0TQD9,GQ65Y+?-P M#0>K7?2:?*673"Z9FO(\)^0DELD!+J#V5\M3\4$"(X'HBG$2S
/'P#SP(4?3 M Y%AW1PT MHBM$S-LK-CYA$J-L@TOLKQ871L@0$45.H"B:BP]'/,>CB1$GD%@<1452I''Q MX]_87^U)WSE8;6MT)O2RP-EC#P6KGDWRL@PUS+%O2FWR_ M4>]
(VL#FZ",8N2JEQ0Y%YIFUTAQ-!K/&2+4;W#[2P#&'DP*7TYF,W&FN9[,: MG5Z;Q0:'(H>##I])(Y-**PLDU\N;S70E&2MU;/CHP:ARHE_8\0,9SK+!I"! M5#_;U)(DVF MT56:9?
#HD4,"&U)JGDWV<(9$129>7JJ]U"0)'_6Q?\?GY MKBO\S 2&)[.PI#G4KS*2(2B:80%;&+PQI6B"_.1K&T,#-]8+M%1_^ +2ZO3D M)I(<-YXB(C!*YV!P4[?$:RCJ;^FW?
Y%_NWX9]U]_G8X;8;O(,RNZ;TSU%2-" M,H%>+/QS,/]73.^_^+\C+4L%[UE#Z^+XHG;M\ZNNS#>^I1GT!\<&D&MV/'G(MBS67<+_N3?7=48Y]:V?]HK_^:&0FFE!4#,F
Q@,@%'2]CC3H;('^/0DZ6G\[MU+F9>!T*U?.D6TVGY0XG+ZP<5QI)&SYCV9<2JA=;)6@,O>IZ=[]Y@7#2!V(C M[J2@A]>;$#3!!-=NWG4P')I,R(%SP-
3]MV[#/V[PX[78GJGY00J"_H6\6=$Q M8,L%!M? @"/ 63X]_-\=F?WMNF)L0(%WO2#;O_,#8/E:IA>DNKC_X_4-1S\0 M/PPZL3Z>3!&(%6&_T#>O*%]X%P*QML,-^58;X7#^JQ$[]+;;$
I#* SWM!'H M+_S-_@7A1EQI(^A?-!INQ!UL1 A-=[(1(33=R4:$T'0G&X'\HLEP(\ZW$1^\ M#OJN(?U02;^?/?^^Q2+?-0-OG\C &*:DPBR!K3/W1^VKH"GPP_]](IX^N^#X
M+_(.2G)\A0<.,C'/Q OO'23WQ N? ^E;[_KI>_R7-(N8$\TR^-G0^/MQA3T8 ME0K^^^%[*"XTWWH#OR*VK"&.+,5=?AGH4<8WW]4M5F/O8;6_P]A]51G[\ [#
M5/5'V=3$^YJT/VH:3'F@2V"4O*@L1;@,."(_,V+>L&]QQ!N'^$]BC/CC'M*1 M"Y[2!P')6]^G+(,#]VSR>]W%W%"D/Q]SNZ]R]7OWQ&?_X2,A,YR'&4YS[-Y: M_#]=5.7 ,WK7C'WN
@@'%_;\^H:OI@2EUNWU7'2J'/K/0NCU*APFVV432;": MR:;I]B [;&.)DO*5@@FOSB.G:\:Q,@IY>ZGJ,[I%LN2XNDRN%^NUWK M_@"3FR037RFA$"+%PR/%]=V3(:
[$OXHKK4$^AV2+'1J1-D5+>A8$)D9]I7[; MAW&E69C*5H5EUZP58]IQ#2F6>S:_Y)P< 7#J4O@BFLU/*S(?,*.N.K"7GJW M>(4-G!S=$2_]4GB1[IVW)&7Y_P(]
[4DO&N#61R)O9$R?:#R&+K)-?G9V 4? M^%N%7TFJI>[UQ#X%NH+-J>K27"S#VM"!+E6:#J^&PJ8P?L]L":.'Z71B*,?: M M7*5%(99)3<@3)P1 N_AY8.H[J&.#L9R5R_95D:B8';]P)?
GS(YCITC:KI, MFGQ-*!.=QM-;.>8'6'Y3@BGQP:J,YJRL+-4J(R56(/L+9GPY@CUO&E1E4*T) M;&G-QFL=M,",94 P HFL15XW#@J>[/T>^:]A[0J P]*4<_76N3G@!_=AL-U/ M'STB?
UXQ&C#:0_@I[T'Q>B_GZ%LL\KU\GF^F2G[,1/TPO(SH=7XUK@SRB$2M MYHDVVAW$ZEO3T("-XG$BFHA_J7YP" G? M?9$_#!(^9EU^&!*:;*4_;
QG.L)K*I+=-.=")7E52%"HDB96N@2+E+BT94L9 MM5&)V0 2H.T9)0@\2N/QRYF?CR$M#QBSJHN 9V;P,NS TF%=OCG@1Z@3&KMW
M11_407DOENE=>]ZH6]JJ60!X$QLVD]FR8LKAQ+K/B-ZX?7/0RG375 M4Y.-E-:[H-557;=+7+6V3,K6D&TL:G.[3.>2-S533Z;5+>3 M+-AF8Y.\(*UJ7(.4>3.W8'.YWIRIT=4&
LL48B=:J"&ZA!&-,*)Q:3/T9/@8 M65Q>R9:DJFRUU2%6;R>KJIOIHI;-MK+I)+O0QFVLV.[PLQ@L!P4L4#). M1N/D80'4$$1"$ E!Y-
*&Z\D@(O5+O:6M39NRN+31V+2VR=8J7VES_6$081/S MDD);XRZ27HVS!#&W!S4N"4 $V*PDL%@3])?:WX0!TYL$3%N6/@(TO[BA^AB[M]4WBI>A]F*
>;VVA+/@=;VPF+>J%4HUGD X^R;6E>4?HE2\8+6T)56X5QT=C M1EVU5ID%W[.Z??M.S- 3Z+5DXF9RK&HR6ZO/9GBF6F-2PPN:HI4*\ER,E2<5
M%J.59W$Y&M&E3>/I#W5E2_3!X2,,8OR\(,87#,H3@,#LZC25,N:VO$XL.FA^ MG638SE6-RMFPNQP78JT26\LU^\6T16G9ZI@CH5%)(]'$U[HAAG#PW1?YP^#@
M"Z;A*7I4C)5+"7LS8C'OEBB]P,DBQ9,4N:L""K"_F"%F)#4)=&GZ(H5LH6Q.?F6F8% J;3AK'*,,P0 MAAGNP[1\&S+T9Z1=GW)L"6)*(H<1'5,<2-G[7N$#<^;(.^C1O&>#
:C7L%#.&S198NQAA[6+PJ M;A1F=9UN--4UP[>;S_5^G%.;E0; #6!TQJ-Q% \CD@\7D4P.M*48<4D+1M=T M?BQ& ./+X>7-APQ&$K@.'#1N';HB_7 MNWR"G I9.
<>/^UA&+4W9U%43SN9K*6;91G'$JGHY7LA+MD#SL'VE:Q3B2!A? M#,4_%/_/VG9OB_^F,.,3XH8K,FO;X(K%KI7#JU>MSS,H\AN1L-))MM3*+E/\ M6)&S2A*(?\
(5_PMFFSZ&9#Q@.+$&K^E&>,,0S?-9<[=>5!A /,"Z+UI\TNR3 M!HW_K,-G:7[N]+G=B,-7O^N]HVSDT V;Q66&',XF@TI#3MJ=XU%%:(=\SYG-
EO%9(Q<'EB'^GDEX,^_#9\EJ(MF$:H]Z4[G6[/7X3'55H<<7 M=$IPA9-;$NVG2*B=8L1WK MZ44NAQK\50-;6$_1ZZ5*590EFLS9YJS/4.28HZ'O(Q%%T0OZ/GZ>6(5P\E/A MY'-
EC#*)VG<3O";H9Z1Q=%0[)5$I6&5KNI+22 F4\KGVA222_0SIEW8L O# M!G"2<.$DO+G[>''RM#8S8&(VW*Z8-(O-=6T,RYV%3O!'C)+/_L.'&_>AX_J> M.@A^N)7>.T?
R_738>D1U/PG]R^P,D#"(D=YAW.WG:Z7JC"P@:CUEY+M20BCJ M5XUK(KE-4:W3*HNDNZJ4["783'>1Y% $*OU=^_KU6-L8T[[,+.HYH<];=!90&:((O'"9 MB$?)Q$6I,CX;ON=>C;
M"WU[K]D.O41ZPP\&O3*BLG2ENRHC1&-V53<^:9K#]BJ6S[$M35 Z=;FTQBQP M2*-0U8]'<8R,HL@%E?V?Q_>AO/]4>8]S,TPIX*8NMI'UL!SK-)B$D2U<52EO M3
;J>DZF1FRM]!RW*MG"_!E)0GEW+J01!!9%J LV=GA8OK]W9WM9-(P(+PB6 M:BF*0X!3\UUP#1.7Y'0-_.*WOTSE>P'W\70P_8=/&SPO/WKX13LY O"9@(M"WY61/@#.(.3J@9V:N-

|_NKY?.1HSO59@B>0MB*KLUR.6Z4K5HE*PM7 ZT0X M%B6HPR+X?X>@$()"" JWU<(O" I$:J[;ZU2VQ:85/"ZQJ:26,L=P-;"H/85$ MX\1A"8ES@$+H1;^>%[U^U'\>C.M'#O?
Z"4VWWK,/!63?4K($BWN;$ M_].;:N9Z_3FXWQ%SA4UFERAC;(E-3@4=ULJ4S0> M);"+U'X*$>#>Q.(^=/X[),S=X,4U'?/'\0*+C9NFI70[+#GFUK5\T;9UU,$+ MI]]R(H%&22S,@7]%]?
^/R0.^_?/?H;3\^M1^O4S.EXW)T#I='\%/T]$R+4 M>5!:5/^9:X8$-^6W+@)+4%J*/C AR+_A"@.3>Z%V3- 43?_M2YP_XGQU9#CG MU;]((\"H/Z8E?B&_,0ZX0MR2-\):I19 (
M_['_!B_U^'3MM9N/(/9J#P27 8/M2P1M.IX(W MSI/$ >/_A?Z]+VQ[DA'DXJ_,UOT-C@,F!3!'<3^Q7?;P/GKZLVTJ'S'6ABFJ M;@'\$2] X9%@IS1=C.BBH(UG\!90A >?1 SP/-P
$9!@Z%:ZB-B2.8GXLG7E M1=Q3?C:ON>#=% UI:/'*,Z]88FU4=C;)R?/<'AIDL+0Y(1:S3=0V M64R+"9L9I7)3HG%IFGZXD,_':-
ID*_UA8SC3$5Y3D>RF.1O1=%YBH:*:5[]8[2L9_^S+3_S]Z;-R>N._O#_]]7X9I[SU-SZD*^7ECGW-^I M8C'[#F;)/Y0Q,AAOX(7MU3^2;(-9DI"9L"3QJ3J9Q A94G=_U-UJ=9_9?D\>
MW6H(P[4R26:(Y/.U$^W2*/K_@_R%Y^[6'X%A+?B10.%G*D*V.$[Z._"^L7$WMU MH'6-J N6#H'%N0)%1T,$&EZ(@)A$(!#BM0W!H[$:<#\4()SQDD94>4, BF*;
MQ(1'_WL;+=I@!1>Y$+(ZF:((T=!5(@,?6BM='R-P(O[G@T$X:QL8)E$ /1U% M.$P/.[K_KX-[;[5]V!X-SX$TQ"T>W"&\#]C1F_># M<-]!@+I[= PD:8)BCR$#>D)\E1W\
M<_%*O&#KN:+2ECEZI?9U&10KQRQ+E8E!9C[,F6NU.]8 MA/3K5F(GHO#I:4^V,_1@3]:A4QB\N/?^&DT+*&B;@E=),;&Y@@P#LL6!V2] MA*S%6NX2!<]'UU-E\E7:-
LS<(EY1QWE.JN4 O9G+.68.::M!0IU25]AU#N7? MZ=VQF/CYW-#7<- 64#9OT#8K+:4Q&%:K@CC,#@MM5:[FE7&3+5?5=**V#O>V MN=3W!/R+A3AK;.";?
6_+\!"!X<3.TGBP&/:%DE;D2"E?8.684=&J"I)?\LRM MLPO G4"D^\|82;E? 1#<,3B CG$?41'JX\ A'U8&K*EDNK8VOU\B8H4LF$@D "_3]YP[0/[7<,N-NIY#NJ-I[$AVRO,"]:-
A=AA;H_8>#!_H(5 M"T3>@$K7H)(O64Y&-RVS!X>$O!0M@,-Z=F.'CW([(3Q+UBGH,(NQT(C),5,4 MF"4UR5OM%+:)7B1L"%GPN/_K+>YE-:B-R;_'JGC:?
K[$DS[ESBP+Y'8DOVV3"WG0 MLY*-#?P_=7,CIV#-^6+>SLOR(J(LJ/J:;596352KXO'N;HN[J>*S?(_*0X%;)RF#?T.%1VEQNH?/TKZK;Q@'KN
MYY;I*^FQSW:3TPO6=L3QRUJDLUJGUX7Q"JH)Y[(G?)@>NX?\4Y!'ITH2I)\! MJ:C!30NVPFSBVS*01Y**_V,2 "ZSADY_\N:\=5TX:^"YU=2BIE-*44Q\4Q/
MIJENF]ID4IN1ALLP7E$IWINS*X"46,4 _'ASK I#-?*<(ORF_FN>TSXMW)<% M51TT-+_N^F[UN&V/(.]JE@0UW@U2>U&/UO5UYD-/]?E48?BJTWLUYP<-9>&] MF-YL+J;PB7@M)?
>B?+_<8=5>+[Q"LHRB,GE?RTRBS"9GG2W@^%Z8FPIJUZBJ MDR$I)(J;EB23*G:KSQ5..FY:G#HNZ"#6A"U/^J2$=(R.62U>CDWH##MDB]U9 M'_49/6Z96'03QD"<,[(]4QIA.
[H%A2CJ,W'T-MQ,;,1&6=G@NC51VU/!EG?+Y)9.LI2^?JS6?5H(54G.Q, M8$OFN&6^,WFFFH#OR74];MOU8F224E:P9?*XY7*PW-:FX_1:KC<&EIA?/E/A MTF08.1VGKL1+EJ%"3,
[3,V$8VZR%6;,)$?>D91JPBUG!%CML+!_93#*:ID0R MJ*4WHY>+T>P='#Y0]T73=;A>?VF0JL'FFQNXRIE*.K.9'*NZ10TB$^CPZZQD M(L42HD8'OB$-15%VX\A'$/1!/EP5EK#?
>7U8KL^U3I9QE0-)L\$X9;W2;HB: M43\(!%W#E]M&3:XUO5'?RS1Z. %1T%9\;\=U[3STUD% BX#?/G__6=TIZ@B M=Q@6OR; >@XTTX$MR428Y>*JJ$.87*'H8#S&:_-'6YB"L:T
1Q/2-61MU,4= MU[#.,-- Z)D=5 TX"G[T-V\6JL7-EDY/.Y7[;[Y7*06J6LQQ#Z$WA]T_W)< M'/HF^O!"('Y'L+LS*$1R=T JOPYC$FF[(/"P D3+?QTB;#ACAT\.(_TMPWOK M+I[?
B69_^R9KC'IB7JT)ZKM%X.M[!MN;<.3J9XFT!(W/!R@OMO.OSI)3KRU8P85Z:"[_+$*4&^%2&@ M. 2$> 1"))\".CP"'>@W,LL%A B0Z7L1(D"FQZ!#@$P/0H@ F1Z$$ $R/08= M[FE0?
SDJO)UKS2/'90Z-!_':7]=?\&"3%'0%/?Q_/Q(_?G/"3/0I%GVH3)(" M0(=@1VOTFF-Y 'B#8#5T+N7%0!,,%=KYE*^(.;>3],0[)/V]F11=T;XW#UQ. M\9_X@%&W35X;FW]_$*'O+?
H'W6;@F$>&!+LI &4)T#Q0E[QFAMU^O4J0IS]? M!0KZ+:!P=[*G*'U_CO@35$#QQA_'&;\]Q=,-^3"_$Q^6T?+I7S M<39*'%]'?T0U;?
K^R<@#_KUO=M:'X_9_KE"#X3C$B3D(<6*&>CTR3%6G$UK> M1*9#2FSV>-#\D_RK[J[S0O@3U)'@S&&GYXJ?;YGH4,_W-K+44'.5VG#-I4?- M(3.,_?@W%F+B\2O58 F (
""QP*"ZVU[#Z"6WE(%O^G$LD $AH&C[8]C5+^ MN^N6&/10CLT[=+C. ANG"+^6&.A#S06>KCA9D-#D;><'!/&_%!4/19)7*>1Z!Q=8 M $!!-P? JYNM+P? F:Z6%&Y+9?
BZI)!*4JDJTFLFYVFW'VFCX/I5[?L+L?R19U@"''@\!U^5Q4./JQN#EJ)&&(V*HQ,+B M +WL,_W99$GAU!3("*03(3IQ>F85H$: &@%J?#W[\7+4:-3'T_K*G&KLHBWE
M"P6EEM?]^C^_:DJ WD"TG/XSELRYPF]^ MX6D?E?=DCH:,BV:^6/;TH*B8C;"Y,Q4]O/Z&? M_W51&5??ZKD+0V/&GH"PI_M=W3AK#B@WU^ME8@S'Z$431D=I_?9U_?
C__WH7%*_&=F/%KN@7[MG2T6 MLS';*PW(6LZ@1OID=2[-7U(;,&3?-"MLN]P9VHGM:I0(I\ZE^4LNMEFU0F=S MC8EWSS-)U-
F;#!F%Y0YW*8WLTXVGCJ7DJ\FB+-.9CIYYL*F5DI5YS MS)O#V&G+U%;.IJUA/<*JF4@ZDTS:G;J*6IXD&93"LP&9+24 F6=E)B4DLK.A MG((M8\&&F)PWJLUP;#
9)D];2DN=9*>5[)!MJ]WL:#1?+[5M M"K8\6?G6HJ6)53T<)_-]-+2JY8 MN26MV REMH;9D@TWR[-<)PGU_*16+B1(L-";D_X,ZO!&\QPO"=6ZJ@X-9DGR M,L.H'7,XB
Y3L.7).*.I;+XAIEL5V5Z'>19,6]%.;W*.ZZJ#66.F;W,465:+ MEL)026[93IWCND4C,LT74FU4@2RUT*EF<5434N MP3[SDW,V@W%]FMV295&B5_*D&:68U#D.&=:6K:SZ/.QR[3
S2E*SS1SD M(-VITZ:YC%6O#")PWF$YO@0KQM)S$!JH,Y3?UIB,:FPR88XVY.?U2.A6D\QJ M2)TADP5819!L527I4KPTG4,]KY*" SA#IT3.6)8R5<;@\HL.GY9:S>7F>86:
M^K)KNCDLG0RUK^:[]/)8OB/K)?VQBN9O9Y$<2Z((#+=P ,HBR:M0P41I@'F+ M6.FV,B9& .G&AA !2NE[<'IDN,GF M+S1TY[8!AN496QZI:BM/AA-
=T9QF/:EEB8+K?:P4%NNV$VYUHS0M=D,H/I=UUZP M]SL4'V3!1JN*8/*\NN;J$BC&!HNL_ER?7'_!WN]+>9 %6RO/@V= Y\>RQ#:$ M::_!+;L95'R8NJ3"_-&#OY!&
[LJW6W;"PLEQ49YN5%;.5JR[9Z2]9"E?2$F[M*'09A2F"+)DO1_EVI5+?LMU5D)+VRBEIWY?$)4BB$R2F_5Z$")*L/0@A@B1K MCT&'(/WC@Q B0*8'(42 3(]!AP"9'H00
3(]""$"9'H,.@0V]0=2X?+$M"^1 MX^ZY:O<-WYNW\]/>Y_^C*0=Y;/\YF\?6R0_X69+9)HX9Y)KI\<[Y->]-_2"# M;9#!]N/P(,A@^S6)&F2P_8)$_:P9;&^]0]_YQD#N-([F2]_"/F'6;Y3Z[YOD
ML/TREZH/HTA>N/]T:9S._GI4M1'K+/7M6N, OV5[XF(">W/KDB>9$)6(?I,[ME=\9"Q[G#N7W08[;7:R^$G)PI99E=T6JS/'Y?&M#"N%"IY9R$@A39#1$4@%T M!-
10,=GOEU])>A8YI-MA9=$A>6UFEPTF>F<4U'N<70GFXJ&:(H,[F1_A$%Y MT[GABY%G;,<0H0$!.*XH;(;ME@;+*A/E#B?
6()\>L&H!4$U1*LW#DI=F.1&*1ZZBE@4B'HCXUQ#Q>QEF[Q#Q MBMWN#<9\5N#:8\IH;W/;-O7LIE&F8Z$H?2W+ZW-P^N<\MV,7-IQ=>,2;8(PO MS4.S"S-&<&P7^-L"?]MG-
F'.\9A14-XP$LKJ]\CI>!#" Y*7P0SQK2R$:4,X,#N\#5]WEE2:RJK(U!/1J%S*ME;# M&#YG"47C5[&D@V.6:RO&V@1%N!%+7G$3-/,HU2BO"<$-J< 1$CA"/NU1BR/: M13?
$VEYD7PYT)%P.9,JJK@TU()GH:J?=W M<+CRZ(FQ-4#1^04>WOE&JQ/OZYPX1CX&(M-]9M%*!X%]B_9NK$N_T<<#]=D;?83ZC,V N\>/Y*I>3)7+1M9HTET^3&KT:
M)K%M1\5#D63DFSCN QRXO_KW@.OR.*AQ.\OP3=3@RFR6FO8'-AD;;P=4BNJ8 MW*H)40.ETZ 3(3KQ72Y@!J@1H,9#H\;M#,DW4>,Y-DPG*RM]PRV&D\FX5Z&4
M<@^A!C(<(_%0G$X&EZK.6)/_P7&Y_WIKX]9[_U!6E30X#NL7$_N(D5]]7(ZQ MNI>A@T'Z^6!N %Q7#;;QCJQ]=BT#PE^#$6&$"6-UP0)6L\&@#U8D*N(
MN6W,=1,X7S!M84KP*N1$U(-)J(W;32JT09;V@J_,I\(HC-U#6^<3Q(/"3TY M.ZR)M$2O,203MM!Q1LKQZ5Q?&K6$AR'JZ-C>_$7XR7C ;1^",8? T1:F8&PK
MH"Z>A!.@C#_[0780^W?@R].*+L@NG(R&]%!5S%4^B4R7Y_@X&=UV:!JB(8# M,X?OL0P;?)PX2UK8K>)'/ET0 82_B3Z\4&:<6XEN#^[V)4"J\',3_/)^\0* M280[()5?
AS%YM!V6A14@6GYP"QO.V.&3P]J EN&]U5>D\,>E[JLX^40%I2B/ MR'ZG(KE,)"#$ Q"">HH&94$?@A#D4S0@Q ,0(H"F!R%$ $V/0H@ FAZ$$$]4 M0(@/),0[3[_?-!\>R1=SM?
WOP2:YJ^,9_=VBW'3LB8D_5#3/NTM[7JT2]QN M\[CEVG]/M._- Y=3_$JEN6\N^E>IU4L_D0]09_UA"C '1'T8HGY8 >9K W/B
MF*;$K6(,/2B^\R'8F1,8]U3BUX<)Y6WG>$+2TZW6ZS4#9S$R)-A+ 2A+@&:& M>N0U,^QV^YJ0?UP@0?0SGX;^H;W]$[V6*!%(22$D@)6_I I^6 1[="7-\ MWZ!6KQ
";Q@;43=6O#'^F'R\]_6YG"BK-V+/R4N9P[KH M#]T=)#);?C0:5$B52U;[ZPH9;6JK/PC".XF@J<\!BM'1)A7=-#-^X3H3F,?8 MXUFM+R486>(2I)5IK5=2RRV
B:L6)ZYT">!3^44_C4C>2W/X-@(<&6JT4F0L M W3(S;@2[C79A)DK_DD4[9\)L%X":JH_,C=L>::GBY5Z=R-UO?*65#R4B%Y% M@._MS/[B/I-C/>FZQ?!N;Q@^!'(%MM[#V'I?
3PN#OWC/O#S;/K%-:6/WLH3Y MKM(TF4UV6&[D,U-N06V'M4ZEOTE.5T[Q.SJ4B%U16?N&@A(Q#<%B%MH>=WE*]V!;1_8]H%M_X"*7=[0S7.0/8_7^5S5VB99:;M="NLI&1?U
ME5-3B:+)4)RY4JV40,B_U;R_O9#?0FM[2Y_KE 3Y0ZZV47E[);35&^J M]8'$ 5+:]KEBIDI&4T[=D_,^MH^I?!(XV0)A_R["?@L=[2)A7Q?[F]I246)L
M&4P+@BZ9:=%PBYN<TL>^JS+V5F?>[0O[C MK!XBLD 9<=HJ(Y-21"@)PH:M:NE=W0,J1%/,-_'J^1J^)U_8IW+R MN6KCP;R=9OOTRM\B@=BWNA^HJW[>6ZJ+7MD2F- M)=Z
S\]X5]NE0J)-RQ+/+C()/LUMJ6QDD,+#_?$ODXB$2#JXUA;(?R#_#WB0 M\B'RKZ\F?@ M^9I6[8/Y=^Z-BH^Q-3S>NCS,;G'%R)Q=#7'?QG%F@P#T*IV,-),1LBS%"G:T
MG@*M.500F9LHB \%'@%6!%CQP%AQQ1"="[%BV.;SRWAQ7)'+RE-+TS3.W*;FS2&%L\W3L6@H$3_-3QAV. MC/=VS,&8_5PQ-P NQXV/EO$U/].$?$!84T 8
#+3UM4*"5W$#U_.L!4BX*CY M"<"'TU#@3 G"BDFLI@!^SX F'FP]UPTLPKJ!4D&\W2>QDF"SD3<6V,1)ZX]2 M21"J#@>O2#)0-F%KRFMA3;?@'!TX0'W/[/$$C>:)(#KP-;9B06FU=A-
S1B*^ M]GK)A)_. 5YDPI[K&A[O!&BXZH3S==&V; -_"Z>9=3L9VX:WCG-(/GULH@-[MN/3"%#]$^8EY;8.X@XK_8Q(64.'B\,:&&$LB'_0!,@-(^!T!L8V%'[8/9Q* M]=PJSPU]!@0+3N+\
<."BX'G-%5[3T,!,"\X 3" NH7&IO.R,%D[880)WW7 N MY?W,W=>@#+HO3QW5>7]YXJ^L-F_XIWK 3R.@2&)OP4);?D7T.$01'F71?"' M(S?1V_0">&%K,%P05(F8=K"- 3'C'H*8!-
M(+T1+S?:6T('0YWRZ"T"VF_'D']%&XY\>9H;!6TU!!K\B\.X'9C\%I;XS7H1 M_X<.,.!"P U*L)6=Y)R5 Q\[P$54]OLG9)BEKBSA+[;FTM1]C#OBYW,%[H!>
MWZCPAP+6CFG+KYS>##!Q7V^ZF."19B*ACD5)@P20> 7!B.5P'B+8!"H:J%_(M&M94-QVFG>NFY$@"YDEIQZ0.(Y]%)]@!!#/3-M'H7<'RB'D!1!-@#>FK.9,<
M;?"\BZTV@E,\8#C8)=!LN!@V'*>!E\WAV?>RZE@:8Z&:\DL$'IO]FA_._;ZL M^,K$SH@>]]1^(D0 \1(2&$W;6;.3NGJ01/!7!T@ Q ?!0F_9PQ7 ;_V?:ZNE MKC8YW'GR4BY1-
ZFU9.X^SL(/3:C[9:"\6<:FBI=B:!KC:DIDQATR%IU;RGRP MD6;RH4X;>Y=.>T&AI9BCU];@A\-Z8M8O3 N=(5O/=N.4-6O%D]D55&J94X76 MH1MD%@7#("3,HZQM&S%
(2AM7=#C#$MS1S;&$!^2N,M-(,&IE:?:X>K]4S3U+ M]G3-K&ZWRG$FN^!3@RC'A>5XNEBL%U;+SN3'OU'R-#>B6_[U I1Q*1&":&+. MT6Z_A!@6]UX9$=I^+?]DR()'$
>6F7$:9+F[.+PR5A:>C_A#V^M!07V MANRRZ3]CR81JV.87WME==-N9WT?V!X7* GO6.OD7VGY]G1[T%!: HOSS:BE[MMX>S5QS"@J[HQB_/!>%;/7=A:&RT3D!X
M!/4^.&7%;TQWMHG$$QWQW!N_=FX,M,)$]"F1^(O8_XI6Y81D*K\. M^Q;.-9&=2ZW.M[Q'V&WA/7.WQE]8GX2R'Y?I\Z[5V85=Y#A]P$EP&XNEXUQZFEL-H0KPPV'. M74F.(.6Z7'-
(#\GCELGQ=*G-==CXXJFFEPFTV#[Y*:23K56L&7TN.707MKBF,Z:,CT8;O@^O:J,QJLA M<_KV;:;3!^D,8[-TN%^Q9XPUS/6UV*W*J7",S=JJ_S-
%S2B^NG**8ARTW_$@0039C<72B66:J-?MYL6X. MHZ=]/@_B6FP($WV4G*-YRKE7+.)RFZB78FA1+ MGK3,:DJZTA,&
(A=6FVEY75!KT_AJF#AM:41M,FIWVDW2KH*V$I&TW"RW#,EN08V9#&:I*=K5%Y^3D M:=-R:<5D*JLZ1;:%AE:V&E5V"HE$4:=-(_GP6LZ+W3 K%0J1V5KMCK0.#N4\
M:2KJ8;*AS%I]KFQ0ZU4Z"NFGE>HJ4?[U?H@?J;M1U-#;*^J_]V=+\VW.%Z M_:5!J@:;;VZ$83M326Z 6NIEH MA&NGNQF0HFK(4-1-2&.]MIYR449M;EN7H#EFVN42WL$B0
M5&]U+=ZXLK/?\=]Y"JYSU@:56X6?F^"7]XM_4(BV[H#0!BTX6M7!K@Y-&_UP M2\=/#K;ATUV8/-$N+<,;F*>!.I-^\5P):JV7QK#XU -?Y\@W+$+F\Y;,^QO; MGK\<77X%%^E-
-7KW.3^"JI-M@7^01GTZQ1N>9+WC(,MO!5WUM/[*5'"MU@/U M;D>0;T6(M]*8!(2X%2'>2+42$"* IN]%B ":'H40 30]""'>"'*"/$^0CQZ M_/MCW"G\9)&UT#9%#__?
C^B/WYUP[(F)/]1%\G>?')S$%NR\.I\[/-C;[>< MN 7N3?++"?P3AP_IMLEK8_/O#Z+N9Y5T^BU)=WB7?B(?($G&GX@UBGSZ++1. MO+V5>;UFX)!'A@1[*0!E"= T4(^\9H;=;G\<>+,//-
L!8SB,$0D@_B*(O_/= MS8P!QI)%Y'C!B4__R7_<[:?;SNV. OY'MZ?NS ?>,WQH;(ZWCI=A6E80W\ M"JM9.&@.1T+RZM!),KC+,>BE&'1#(+U024<P7?FE+1M;HS^[?6:RVHRG;2EC-B
M6*V$ZXE&O#X9XO0LT2@9(J]I1GQU(0N0Y Y(@J]@T_\$GL]']WQ>6%$3<>5'ELO=ZLM=6[G ME#:Z?_MTL8H9)WX*G]5Q_1 P&KB,OJG+Z %TT_,X)8)6:JV)@)8WJ=3S9$(* M
OSM=JIICXG%RC,MDR0W)24F=<.R'1Y/AE'LX;ZV:OH-)3% H&^*0)]84[HN M JVBK4YTTLQ%V-@FGQW79O5>1TA!!(I=%8$"Y_9GMCL>8#]/G)6FF99[SD?*
MV16W6$T6[996W@R>5_>T.\@--RA5.FF9W=2+C-9OHHY(?4=+,/S%**8YW0D M"2&5<*)5N9,2>+L1A+MS>-6:8S&3YW4R]8AA>:B@GBYS@X MC0A\B_L0_SR%M_O[A#7U;>RW:
(VKU)2C@2\93[3W65N4T\-8S>Q^+ZZC 5 M\N6 Y!,K,M<%DGQGW6)*O>6:ZXV,9-\H/3-6?@*!Y!:&V^>0L># Z &WY:0G M3=<3H^$\V6^9J>Y2KF>,<-WB!,5 >7&_MON7V
HG6S;&ZJ2TK95G5E\L!US'RU/"N@6.E)A@L\Q.08.N)*!,>"IEY);]" MIAOS^[9;DO@)@F.^P,D>.-D_H='WV[O+=96U$:G2D:TUI^M"4#TRZHQX>11A8XGB;*:,5\W9< 4A*'95 M"
H.^CZSO7A_<6)H5YQB,=HO3K48/\IP97O Y8>FW$Z7,JL<=]=SI'%^5LK$ M)U**M.UYYOEYQ"088_+CW]@3'/EEM@=#$S_%X-SH#RJ#WCM_S;VV_,?)XW&[MV/6 R0,F?U F_^I*
[N_ORM=5>BJ+Q"SJZQ2O$'#*?(,UY)?"2!%Z2P$OR;D?M()'9\J/1H$*J7++: M7U?(:%.[(5"WNUPA5=U4:3G/I^7U3%D7\N)JF0.429?ZWD/@_!](&P?U-A
MCPPU6BDR4._KD)MQ)=QKL@DS5[SAZ8?,]?IK8ZX7N,6H7(A4:ZU$R43"'D/" M3C%!"IW/Z7SD(%?H<#Q;,';*5\T-H$JV&MCV0;SB=XU7O+IJY1.ZAB-N9Q"W
MMF$ZQCH;39*QBCBM1.SR -"X!B+4KZ@0G:2"(.- : .AO96*=)'0BJ5:KTL. MYPURD2F4V':OJI:I"1):J"_6A[M]MZG!/=>EY?LW7NORRM@CP#^YR=4RT1@&&"\.TN! ET#Y^Q?
NZZM-W1T_@S' MD4S-E(5F]A>XS#32QA(AZDRP\LYE?0M=X0\UZ-UY>MJ5QERY7QDBO/UNWD,H5& MY)P^4K%0,IH(?
&L&^L%#IMS=DZW9*GRC\&$#E;2P6Z*9?'I]Y/MOH@\OG <> MO->#*W&"KBC\W 2_O%]<4?Q%HE>^KC\BD<%*Y(OT35R7ICM[S/<(#LCY^^R* MH=]_25#9E
2GRZ,"JJCNWHO(]IEF#&\(0+V E\O&4"P M0L1J"AEZ0^@K#4 "VB-3&DN\ 1^(IUV@*%_=X!&LP5Y, HJ H:^ 0?RTI@#' MX]/D/VGW(?Z3^N=OV%(%<+9C^-
XQ@6["H#LPA&29WL45$P@V) /\S"W61 @. M542OSN-*LJ8$3Y@;.&P!?AV-;L1KLOE$$"UD(0-H&YN$I1-H(#^EO[W!- ST M@B,BNR.#[X/?]+YT_$I)(Z
1"Y<([2#$'%)2'YLH6E3'7]F39;_D/Z7]BQ$[M_-EKX8X)7\6+D 9GWH87$[YP_\9+WG9V.7!79\8;0J5@%3@4:0F4S9-?-&XN M"!7$008+FT;YR8]_J:(B01M4.\A6CK/C,)3P0.
MM)H#+LG:#CSZ&*6CWX)KX'=?8!@T6_1NKX]53UOG;27"J0S3FW<'%"@M)P>L M$H:_&ML&RNHX4"(]CB%5W]UIG)X88Q1H+=P)C8 @J:2$<_8E.TW/#?+/S0 MQR32**Q%BJ-
UDVWWM70]G2S0Z7'JQ[I)"J[TQCQ6&/=XBVCA[ARJVS7B&5Z# M_]B6B:09;1SNCF)KWI[B7(J$+5$'WM84@C K*#;^!GJ.2S+@.RG$3\B+8R!* M:#<< 45?P?
W+;9)XL0GF/[=5\HV._*/=W3V 6R2*>$3C-&UAZHX:E)Z)F/ 2*:VS"@_I@\1+G81PD&^K4J: MI-IJPUMO=CV'^QKBVC2H[PF2,CVVS>A+H/&^&-28CXG7NI4;F@UZPL:F:FMJ
M&60!,"A9T&GH*:%Z$.=RB&FKB,H_4W]?Q V*SFM08X-[G<&O-$(!%EQVS,^. MXA#"'3L?CFP+-C2 I(YLPT3Z%N[&=+0G*+AHSHAWSO2"U X>,I[FP#SJ78P MM/U>>PY:YXH-
^3WMS,@=^PANPU,)]OB3NFRF/KZ'RX7_PM@+U@(4//Z2?^- M&';'D'BJD/DD1$XG(7OL_Q_PK*N*M?'/ NU$929S0; M5VN)A,XJKU,>&4H$O^0E!?
LA1I[V!9G<4;]0E_]SJ(M\XPJ]EVT"KZFY+:#R M<(/0)B\KNG[X'_$Q+:\L"A&V1\96M8S2>N9R4(>)QTY]_![^/]W';'I)&48D MAU,V"0V) [3O\#;"BZ*$%A+]+;@":A+\?*Y HQNQHJN'[0
6?0G9\3X@WGD0 M((\0@FU:<$K&!MO0AZ:NY*EE4,NQ-G/@T\F0QT"'_*[#EZ%=!SZ">Z B08G% MN(MVB%_P;Z"9_R!/!AC!-VO Q'\MX5BP7/]#B'#;0KX'=&8J0 5J F W6#JA
MQ$,%,).!C-'=GO1%F DT0\ ]<0\LS(M65:/L] ^XVHF?D9SU\E$ZJ_C)'%2JI@(KWE!@'8*#H7$:XZ]*D@=\+^!F$,2 M"QN"'^MSQ*90/4'M1CH$1Y]V,W?A:RK!E81[!4#+?FH]'!J+FDZ
I=L.[B.\ MK5A0]9#0\"#7KW1;018 ')-MXJ_ H8\VCN*F:\K&FSM<5M2)LSZ^,9XL@FY, M>$W:8@Z%G#W6!=O9:!\+8R ZZQ 9(,4,S/X^W(S1HB+^1A](.J*XFQQ(@YS
MD>"TL(IE_GJ'0_X#W\^^C' MOQ[LP[>.;90: NE#Q1VP$WF#'P/"\3Y)1#V7\Y62*B^D-1T/]P9U.7J@KU*7&E[^9?-RB&5<;FVA1=\IIZ1/.9TK MD6>J,Q@T.-X*\RFRTZRE;:BKG[+/>9?
M@IX"YU[7;LR MGH'HC,L#R#=1FOFS:0ON"L\7X?.!)11"WT"J$L"GQBA(P!%)E=\@ M"PBL@2%(R C"=H\.3;;03L5SC]AW9VU($E_3^WP1![F=T>"Y%0G6'<$^" &;
MA6]A"&%.>45!8X5&78 #'XL#Z E.@(JHV18@H2 EO:Y9ES?JXHZ:'C$]6CXL MG%!F>T%OLZDHF:]GN%DW$A_PC=_SMK\/3@HU45!8?:O+B^=A9U';= K6"L/)
MF2/W.\,)]E$%ZER@SF%U#DZ3*KV8I&Z X*/8TE*:F* RSD(L31X3P2]0GSPIO,@6.Q+HP#0+9/H3R+23P+CM,.W; FY&MO74I)@> MD70__+=]:RQE%(__F7.UX2^JX_O:R>C:6E-Z
S4??_@1^?7O9PG^*?ON\+ M"N -=.5E^@\Z1X7JUB_\DB/]C#FZZ8%U&Y\Z]N.@TX.>P@)0E&/MR;MC<]## MA]^)0A$RT"YV3\N\4S+?K:A&7%;TQWMHG$$QW9*[#>Z-_*$]&G1.
(O8O_KGIP' M)%^'?0OG*H]A!8C6+^=;WB-\)\Q[YAZ1_S)0B*BT!$5)_[#P^;/L9L[D='!6PZO MNZ1J';95)ZK%;+O38E-5(E-O->JM5*=8K_W??T:W&N;QXCLALQ"%_$CKLPYV
M>Y1)_$2+*VDV&/_MDZ/S^.)R&.;3,.6_*^8RZO[A(8.?<*[S(403X2=J0?PO M0>-O_GW$TP>B0?FNZKDO=!Z]T+W'ZA!'!6>26#5P[A^.ALGV0"UT,]$(UTYW M,R!%U;A-
LSE$32E'J<#+DK+>:DU_+/)='B:P"P!8\3AT0]#5N2+M0S>0[\T- MMM@' NPCD5Z^\7'N L'IY8#'BH]P7:P@.B-1X9IM('-#5 M5.(EU"@?
EA:AYW+C+*^)_A))'=&BQ52['U4C\^KR167#$YN8>9WZ[G6DYT M\ X)\3]\$))[)B0W\@=I =.*9GM.1S[N*YUH1:/MB)43H,Z'V$[GQKYOJVL M*7*A*JT6F%?)/AS-
O^03=7H0\9<7NL=C5L3.>!._RXD[LTOJ^#8$NBTZ0G,U4)_N MA0OW@$O9>/4@"G4 M=9![9*JCD830A_NO_AW"MX&@C;,Y_(KT]DM,G$#("['R?QL2+NM%7&W>>R#W
MGBCZW9B<;=/A*<1=^.LNA=QKO<=1Q[LX2'1+)>Q%6UT<'H!V6TQ*3&GX&5P* M0C1TE7A?1/V#(-A7#)'ZLWJ+[]T**[->>-L+QY_)1674SDUBZJR-;G-13V?N
M<_V%N/'3<\BG#\^X+8?P1J4:5O*S)!NFDE;/JK?+EM'$,76_N=/^ ="&?)?@ M"1$XU^40/MH:CB^?HRS!SKV$E^XKH8T5E0GU;7(6WOT<.,1QV $@^C^N"Y8. MOPR'1UV%XY>4J
^'I#1DVY5Q;!FMB>9\]@?&P;E;3ASF#^]FT_X"7 Z MPK2 MCJ*C3G4%&CQ'AYMB,@FC9HOP^/;^N5HREPOEQW,F'GY6::PPGBN;.P'8]_'J(=_A)8!/#X8/-Y5$VCF M16;-
B&22L^EB<6S32G=B8.TQ0,O'1,N[L@N=3+=C7*(?)6/D(M<43#M?J*^P MXG@./.]TJO=*8@\F='C;&67T\&>_\3FK]R>:YS/SX40?5\Z6?8<3E%/3:-LJ MMT"FL9K)X7%2XK+
S"^&J0_*\W$^BX=52;+-B3[E[&FDD.YEQW"[@J@48U[) MXN3FH73..=$1A>MAWMD;AIN<\J,![+-2[?UGFCUW;5/.TGHW7U\^!^.C&]"< M/*\R;+TVMHRP%LDR+4C(^!-
YFHSY4EWK[;P]\[Q/O;V\4"GDR/1E(DVA]P4G@:SS;#O"@5)S_^C21.ZZ \ MG(!_#I+=0+KKAEAH\\IJ(=F%N,VU5Z^(',[["8EXE/=S)W%.VD!/Z/QY$P_K=?NED!DG M8TE1M<-
RN*96##$["4]KJ8OCZ!\/\:Z4M^P::Q])*4:W.:BL6'547BQZ/8HJ M;U,HVO),Y/DQ(IXDB732*I_/"OD'\7C?)MG^;^?:'SU8KOW?G7+.A M]=/S[%BQ&^0$Z8ODA+-
$;DIDN$A(\&./5V2AIB\QJ>#CD(-6 MB*$<1;]HFC8"0E1P%VJ$5[+'OP(7OU.#/XIVA$#]RE[6KQ@QY;G!I[C>DNWT MN56KVVNCBY*O)5U&=X%W*5_/)1T.

(.EA((F*C9A$F%,4DC=R\TQ!S+)5ZV5(M\FZ/.AFC431+E7]'G10JBI61&(I\F?,&M F\$7OG)?A3![?0;05?("I\$4%% MG:H9.]R([E*D; #NSSVM05VA)X13 N4UCX('- :
_"9,>9PHQ7"RH*XD$Q"B MC2JU0+JCO)1CSXJYLH,P\K \G.QKL])L;@Q(>U!B%J1>,E;LG^0&/F3AUIX, M;V 37\CE5*')2MR"'@G1Y6A8,=[$IM>!"645]'$@2AU[ZI2 _*Q*3C[YJQV8
M0"C;G9=\!IZHQ!;3A3A;<>VV2*=R9*J@5G\C*,8-QM_SP)'CHN$L_5N@5LPR MM%B3%S+7&^3,<6_#Y:MY5!.%I)Z29V'-/9<]X0F<-E870\YU&EX0#-NMJ&1K
M_:0SG#Q;,F<>AEN/QI&OBX' MO1-5\BC1=D5')W5UC3U8][IX4&K0CRGEP9JM+4?IGLS/R4A#:XWFTP3BG%/G MY457.US8V25FP+FVG73$Q,I
W]%%$:LAUT*S>>FD9D.Z+K^D)]/ZT M6V7'OT,BUX"W/5D22N?@N !VFS(5"WE&_S3N(LFT0,P646 /@'V=".KVTYB2#[7]7;S P.3WJ]F=V?
C1;P92]D6M(2HUZ=IJ,1Y(LG,E#/Z'>^X^DR<;\N@_1G]<4&UXO*89""_,C,PS*1T6S82,1DOE=X5N;Y1&%6//0!OB]V[!@,
M)*.+EO@L%AAS>367T\]ULMYLY.12H9Q7D$HR@1:SO@_L .LYT$PHW$OW3%.11."9XWMXV-L^'EZ@<.E] MO4G$5TX!7UPU%R5'@$ "*>;<2SY[6GI8 ,9]Y0YJG)AN!;&I 3?
FXRCAWGN!8@'SNY-'GT;)5)1XN&,[@3/#$3(?+Y^2 P'>ME=/Z MFR,4.H]BR%\O)OUBM6KWMO<+9:I1$:F?OGHAKFC@OIVJG%ZY)->G)MJX2ML+ M!:O.NX&]M9&.O,
84/!+VF!NN7[@8S?PBQ/#2;$=7ZZ3]\; U8=..0X[_S3(M)5#MQ1NZ ME562TT'SV90W#&W.Q'(U9F)[$9'?TJ%4?J@_R^E4DE.C"4Y/39[' M)3Z%'(WD4S)Z)@[RM1"-R%5#\+\Y
W56NMMU=3UELZ71J,_U1K55(V[Q%:WT MA_%UO\U 4CS;6HF3>/?^$5HZ1=*<"K;'Q>3*C[2!:;\ M$C@J(')<()9WBY6],B3[5TBVY0_4;,^+U:'!<* #?7M0SFI[J8<;CIO$PPB9JF"
(6IP>4S?+%--9<6 MBVZB4"3UCI.;$Z9X^PSG(^^TO)+QTB^J7@)524,"%!XINB ?^-+(?4;.Q/62 MQK_B"A__?9A$[E&M,;#F[93=BC-'#2@X4];MZ?!IE ML14Q>Y1.MNOU92:2R%-
:+'4;)W3"[X2^NLO9\3*7; V^.W$?#_,7X,]K>IB3 MXU8W.P]W5+D=S]E\(E.,R^WF WN8OP];XTWY%QA*^8BR7"Q0:Y5VUJ3ZK3U
M(MZ<>IA+O(8/B2COD.@2+1>MS[$C.G'>$;WS*24>T*=T=G"!C^C01Y0XZR/: M\PU^#[I?=1(IZ!Y"_(&?*/&0?J(]3$$KY.$QZXI^(E9?Z7HAPR5)?B8.NQ$[MU:[&
[N4G6JIFLEX9YW-DC$ZW,K/E-JX**S<@C8H_DI_HFS/0WD^T)%-D*YII MUF6IM)UNUW&UOLU^6.;H]_J)>M'-=)#O;KA8-5?>E&>51'P[N=!/Y.+A^\.T
M;^\J2MS,592XHZOH<\E8L::7>DR];9#V.F-F['*L*\=^KZ+/1[N*]%ZI4$]- MZ[Q<-A22:E?(,G#$XO=<18E[N(I>MV,/Y'4IF=((T_"74WP EQI,T"3SST&0 MUU$IBZ HT M%@6@R* H4%
4*B@(%18$^KB@0_:ZB0,R/(!]_[4,($,3CO^J: M1 HD3=U?@4QZ"B1SH$$:]79^^3RFJF2;KR;BQI!N5\=W=4U6%M&)E(M*M$SW MUF8F1DW#,H^#7\^G2?
[0LY#DXP7DXZ.2!+;ZJ)L>DGQZSKWF(0DH+4O9$AWK M\??\%2'EK$(H)FY&17/)55F(54NG1]+4;+X,0I<$ MEIX>HB#)=ATZR>.#D>0;!R/)1SX8208'(R\>C"3/'XPXO(!?
XKF6S^10^(-# MD>2#'HJXV(3=;0^.4U<\$QF1U4HR;XW'LFU2[&AIB)UJ]%YG(NW9L =2)5DA MV\WD,BR.DFDRA\]$Z*=8XJ%B9[\W_^R/1.0L65U.J7B%LP?#7FL=Y\CL?'6G
M(Y%4>3I84?F7'LE=/:B[?/@V,2W<][A*"1YLZ.0Y%V/0CZ1 M:)%IS;#H0CPEYQDMTZWW5T5E\QA!LR+0V5$SHQ58L%Q&IZL,'1VL_N D)/F^ MDY# A?66"TL,7%BOY6X;4K''2%##T*
[LQV*T7_879GUIUFF4N'XSZXQLI=?H MSN]J/JYSUD0Q.J JEU-Z.D%M"WQGN4(YFF/G"GQ\J ^+H1_0A^4/<_2W]PR MF>07X.%K>K/R="8OMO+LE%5[\?
RB*FY)"WFS8F>TM7M[L[X"+6^-1QR55>;= M.)2^,@OBVR0YB"VIE_'HU%7E985YYY4VAC[V6\$GC^NW.ACESUDNV>\>AEVR7G,BY99ZR M)S;\U@=>,=]S@,]+YK<\]R-
P$ZOPPB\\U M/6G?G8WVOK2\/$KHY9&89:6TNE&;0D;LIN]U#7V2+117F='$8-5L+YRJ%E>W<%O=C(__K,CA_?A\ M:@"O\^<*K>A+:MZ7,^5:93'@NL5ZYO?
BA_=\7!=3GEG0*P"Q_;H3'DKPVMI MT'(S=I]G^<6F36V51<-@^=@^'5+Y%AQP36M-%\#@3>G M2-TE8"](8W3T*,O5@O"G.U4(-7?5*>3HQ77+1(!(9X8(:?_A3FET]$D5H$S$ MR(]
[K"]<.UWU]X9U'[OGV$JO6>IGG2"QI4H=.XAOJ!_*BKNGCPJ3 MTD-KEF5BPJ"VP8YCJ$C[M. _VP+@ZNK>/G \$"@K MR*X!:-^"OR.-/'27$X] 5MXC*Q]]H-*#J-S@-TX:
<#%1>AIT@OG9C>'89%9&L MO2YWMSW/].V+5S[//#"O ^E^7;IY3BZH"9GE@%76J$I4UI5B\R%.-),R2#[K
MT=E"!G*ZL>5+Y3#7^_T3S7=L2<&)YD4GFI,OZJ<+^%&S#D'>QR1TMDXAXA(^]'^=+BH$%[[4).W_M1>&F%#: M7+$+.\'11/01Q%O>L8B=2JGHZ8XYD>V\7Q>WS)?
+)IB7B3%2>M HEY*.#G;< M0Q[(93RZ\P:7"4F&-?4HMB.3>40G'RG]A'JZ=2:L Q\;_YN+^")O(H8Y7.&? MTM^$/7=/6=R^75F$JILQV9V<[;\"'SB$0/V.("-HP/3>S'N%<,7=F=P4GX>8
MMF+M!4= /A57#_0S"X *J0MH_/G10#A ;&CBSU&GJ(NY8R.X8SCN*<$YRCY MY0T)L@DW>L0PN+6YYV34-5(QSYV$.5B*O^%U@"8A0+16),^+A%[CK(^/!'-#
M1]?!$8G<]7P),%Y@1#1K.!$T$^Q'TH CM:[C:K-C>H11<-F0 AHB%*3%^IY@ M5(&#-D57Z-%\3DC]LBQ<70BH,YOI495 \[4R@?11_>20!YOG=E4'1G%;'0(? MO_?,\1:D__SH M9OXI
//.-X4AO1[QHUAB,Y/KDTTU([., :0F*KKXPV'.7P8PM39-OE MWDK(+V+TH+P:TD/RN&5[;4\SV6HFRJFEPMXP,UEVCOBP +M.+-,?+5:)2YII#YO3MV_ZX*$CU890M
MU_.J.1CK_6TZ!5N>O%V./>?H$D]6N#R5%=\EFH.8Z1$I,8C),G)G[6$IIG4RU(+?3 MM6YLQF9;G>(*W4=P6SH.IYH-#4=)>%?%S0[7ZR\-4C78?',#:9RII#.;R?$I M3TH0D(5I-
IPXI+U+NB+Q..,/5 :S4*M2=&AY@0Y\>1KEBO[A,3*0YQB>+ MLOI,+HJ->76JKE(_"&!"8Q6^QX)]?1CB'TIDXDCY"N,GE^/GS^3?CL+E_'3G M3?@F?
@T4O5!3]$:C[$>#G0:2:3E>!:3'.>YPI%%*$%+-7WBLU^:8MC %8UM! M)^$GG()WS5,F*8Q[2E3-#B8HL+G1G"9*;(J_%I/X5 __+O&RFPY]$WUX89*K
MRQRTOD$A2KL#0GN3X"@4!QL:;UOZX6Z&GQSP^^D&1)XH5I;A# MUCTW<)Q\HNB__(MUY$KU[8R^SI'!)T(F]);,^QN[!G\Y:NP*+M*;&N3N7O/'T$Q.Y(Q5<@^U L]D1Y%L1
M@GJ*4@$A'H$0Y%,T(,0#$"* I@A!!/5$"(#R0$#CEX-:[D M+8J\:4Y<>R$NG?I5M\0'FR2T3M%#' G\FQ../3%Q[_AA%Q S7Q/8TTMX)QO7 M7I$_<9N?'+;MO#S7Q:!'XH4/D^][,\
([O'WXO%ZW35X;FW]_$,WO+?\'W6;@ MF$>&!+LI &4)T#Q0E[QFAMU^?_SK=WCZ?[Z*%O1;:.'P/_U$4O?GB#^!!G3> M'G!&P!EG.2/R>?<)CY*7P_^)7W@?Q/#KOP4! %&\
[10R;N@C6,\!BOY$<6\? M)J9WG=PNJ"1V*L7^,X)W'%%\A'OAW@3_GX^8";;/[S 3']3@HQH_N9F#&*)+ M[T:^,R60=ZC'# >)S)8?C0854N62U?ZZ0D:;VL%5IS!SZ54+]\#/E476)XH9
MVS" +_\.\\,[X=8:Z]*T8Q>[G%UN";(D/G>S*HH#8""JTB$J>7H9\&O(]5T, MTL>0W3O,^]M+>F2HT4J1L0S0(3?C2KC79!-FKCBYG:3+JIW@E@UCS()&+H\E0HF3B]I/AAZM2GY?C?
4,5N.K&Z$TV,[EL@)C_4.OZ]BK6 MY^#0JYV.?#$ OHJJM1,_UI6^E^&7T2NLFW-!DN)/LYWK=2C9KI:"X(FTI$HHR ML>MI2Y^#DS^AEVJ7Z]%5E@)+-K!D TOV?HJ4%
[/NR:5[R^%E5![-JD#& QE_).WKW3+>2&?7J[70>^;RK19; M:T@%41*0C$/-*Y(()JL"T#4S;1U.@ M]J9M:MQUY*O#K\^ :BDS4(H%MID@[?:@D2JTBZK$HFNT4'&*A:+T:>ZT0$(#
M"?VN$GH5Y],;$KK:YKH-J2TMR7)N4&OF$]M9(;R"$AI#$DI'KZCU? [F_83^ MICI*SA08H!]O@-X[5O'>Z_*2@7KO=7D8!+^"DPH+\VE.A9<-V;S1$>9BY]F2
MI9JI4ZENE);RJ6$VN6U"VFB:/R"CHZBX_G3K$&!F?TN?#\ M+0:"UEBW4;Z?NZ#Y!\; WWM>#X/&5U#Q4>1MZOH'V]1][G&67=*C9C$;*7WVX&IBV6 MFR1*\
@5KP03BD:O$E#PZ=QN'UO>XJ/38QRD5#S]^R$''0SJM.;*A:/<96?M M=^KKAF7')'*S'<7[=7J]->*I<[EVM6=^]3RBN0E7CZ^J-7*[L.C^V5R[]56T M7\I-
(V&9%NVEH&TJS:2U.I=KMSY+-=GX,R>P/;:5+EN%A;+NK<[EVJ6&<[F3 ME0M+TC9!7#%'B66AB/+W)HY;5L9A-A8I1YZY3**BC3/]1GV^G)S+RDL9DVUU
M'1E'9+N32,\J36/!S,]FY=5S78[NS!13MKE*ALN(0T6-K,YEY173"[IJ-K)1 M+I/NA[DJD]):L=2YK+R%[EAYMCM:@DX(_G9I!9]-LBRE)F#6ERJJE%$S*@Q6\4A2!NMV
M*AG+]2HTF)RC43I=*8T2XI;F,M-:RNBE"YG9$.5#/NES+8G/0C6^U67;;I;F M_7!Q$&TVSZUGL53LEIMTA^,6@\XLO\[*9%E$+4_Z5*K)9+@@&QUYTXRF555> ME-
E6ZMS*Q\P(/1PK9IOMM3*U6':4!?(670XXZ9/O-]HSBBOT23K:F^:L1;X9 MY_22**TC;B=29H,8@TJ+&SI)6]/SM$H/H@LK&VQ\RR#>':1%;+A2 IR\IG,
MR;.H+0N9CF*P[54A7RX,EVD.\@9(HQHG;NT_\S0Y+I]9T9T6O^ER M"W;>V$XBZ<:S/G%T&IP;/66]T@ZG#*<>)M_R"1C_!OP^9*YHBCQ(%LWBVKAA M3%K"3_T/3AG]QRK6.[(5?
TQU--\3+X&O4\A#X3>Z;?T2I348^Y.B>:4LG"D> M^MO^:%S.GZBC%XNP?42QO)_\WV\4H7LQ+\L59O3CW[:MJFX=JU>XU.60$P7\ M?
$T/RIV)DR+NYC7H6%%TZK,15=X0IN\H^(Z+Z%!)I\):6H=V)%J7K&3 _G2G M3.A)X4]4[%)W=@CBIZ\<'/ZZ5P>.X,?ZW")KSKW:1477)D0'&"I1U%#>&32-
MAH(+,Z$23W#DPI3@5[!OIYCP"! 37.]IC(IH '6NZ!N *MB-O5&'G#H_N# 3 M7-LE*C2*JS+Y*Y_ZZ_'A0FNB"-&"1\6/"**N$25; X<9?BY8SVC(+46$2V$= M%R'"9>F\ JS\' W)6Z
J4>D4&_#-G:D$/X-;X1B7N9(T5#_+=)M!NWN$BK.) MA(DVSN.Y[%XDZ*JJ:\[[4.TLN :HBABJIN6L(RXH]KZ2J\X;A_5135-;H[G(MAB,L^9R:M3<+>7+.PQ"#VA-6%
[R*J"GT[LYF#G955E6A8DE>X51H#IC%22G7 MDLMR-IK+=I>=YOR@Y&FQEGN7'V*O7?AE.V48J,HI6M[TYD0!P8.LX76NB_A3 M,V5;4]V 29LJ@> M^5#=VZNM?
O1=JY\>9/I4:58Q2)LL=0QU/)QI9NKQ5W^T*B[:L_2F1((M'2_F M.N1@$H>K3R="<2;ZVNH[* %7S:DQAN3(0BCD5:Q%$(3EQ(>I#E[2240Y'T!< MB@Q,!$OX3MX]5#)W-
3TQLF$!Q[*KXTJ]<*C.GP@SX&([N(G=AO C?_4ZU.KT M"68JD_CIXG2KS>W*=2+41"- *P$WPR5<7PUUZH(G^G9XA/"08X0(?#F#HZ= M$GDCTY(LVP+N4W>*:"V=%KMRI#N\SU:
(0R7A(*70P1]L]!3._:#L%$C'_[TM;>AOC;8IR'NM5G3-[*W!T1DOUV-%=O M0\-N5*16H J]P"1@:J+_4VWZ<_9.P+@U3WP@M>I"C;F^#,T_U%#I12;''W'R]F3_9(\E/"+_ MZPN^(UI_M-
/:S0C[VCIB_B(NHA6\FQ>^>D/._96^S)R?[ZC_L87[)LGTW'. MAN*W7MY-+K(2MU_WF2Z?WX:"M[M^^CR[!3_(;L%?2YZ"N5-/PM2"L@3GX(^T M-TE50G:XLG(K!E-+8I;-
BX;>8W7F,Y=9@\08\+Z3>3.;1@8G;K8ZXSX;5YOE M+BJEV[E*8XWV!$\.&KMAU -*7*K\4(0)WVG=$8(0!PA"?!9!* [+"UG9$5"D
MUI2'1,LMC_5/E;_X6P2A92PSUVJNQ2INEVMPI6R%FC:"AG$X^4"B$8)$"'(. M!*%O4[$N/!#R/,7VDQ#2JI7+*;FE MZ,RZ"F=5E@!"DC_^(8@'BKI4%Z6O#"%?)BIUL-
RZ9/D<98A2D&=_9COS:]#N M8MD.][''(-Y*<[@W7WVU<[@F/#[%/D.Z#;3"$I;H/,6D2*]L-7OZITHH_2W@]Y>8,N"[+?M^$F X.+-9:^,UW46;^I5(Y-)Y&NCFVB$12NGC? >
M8[&YLH/D1N E+-T(^FI2#_AE%,(((.YFD6_E(MX;0KS;-/PD0M \K1:MI5#F MNK9B-S&)7+;8FR"$,"YYY+@FY]CY,&TLNPR_DAFH0@";,0E,QHMXG:+(Y TL MY*#^S?
8ZOF+;;E!495=))7(GGM^=>.M4A%OORTL!BUOO2WB.G'=;K8'\!H=, MP9?>MKFKW;0Y5VIB-2_WXV6)S362S$1"\436N$E E$^)JP979TJH-TZZ(EX#
M'RB;WL$T>:G&P1'XA$G(;KTO$?B9I(9W,2D%JM$HC\N:VF4X@MKA=%HP>,A^D"3.IF(M8K#W$(,]W7)J4Q4L;?'95+*]+&JZ*0>MVK'D Q4GHQ#)'4GWS:S06^]"
M>+#@NJ4QD7/7("8^-&UU!:MS$;)S6*]VE:5!]3AC9)P!PJ-PJ41%IS#*+SU-H0'#-Y;[O;Z8+ L-YL3IUG+J4HS[>$K%L_R):@8 M "N.)!\(H\BHWNM,B[4!N["A8
O6V1Z6USZ>97IH$KY6%"LV$+07.FES@Y! MYL"F"/6NF\.F>+PG"98=DTX7"X$%T8/J]81?E1W*5E"(^[_#$LXZ+(\^M 1\ M-6O&%591,6/>L8<9-WOHO:&N4QT]\#45#-
NQ7+])E=]>O#T1C%I0G[_C4Z5@ M!.6R?;L_"TC9@9311CRMVYOGN6%JO[H18#;NTM*;6P%6I7B:% M(-,XVC0!L?!CN#\@EB]FEZ;7!VZN[-/+:S+9<9GULBS5F_;+5:_,2O="+REC
ME;65W:ZP.7,P:AJ$(JOI!M#7C_VLSX3+DNQ9T$A)\QZC]F#&5=J##C,,2OH[>@WYA+$26SW=-@!P]JUE8A!< 03LP2X\XBF M&%)L*-A@#"R-Z+_8?X$-IOS4PTY
M8^^ZSL";42,)MJIA&TG-%,&W!>;&;!-[ZGN];FB_Y;-^/]>6SF M%/ 6['$#%B;(+TP2KFUS9POJ-GC+Y9@1ISAD.T]6Y\VUPH2LF@,>DE/*[Y-C;T^I[H;L3$!U_X\90//C M@VN_HPY14?
I<5U%7K&01&H6TT>Y@!+5"[!$_5@S?U 7/0]&KWZZ_)XJ6[&[' MGJ3;7;1%F:4AY4TK*TL&%$4?X\=IU.]1&,]#U*O?=[XGHNHKCU,SZ1J*(JH1 M[XQQ2LJW(5&)QQ-9C*>TRJMK
@PXUW==3^%1LG?LPWDNH#?AIDVJN,VEB!.L M9C?!E+*FY?,F5+>.6U%-NP1!#RKB",4UA.)LAQ\7ZHVH%=6%6U'YNK[_" I[MI&]9&?NX'/;6>OJ*9;$_$3B*6G^%@A 8_DC%
(TJ$@!*12(2$$%A$B) 0@GJD M(D*$@1"/1#(BQ/D(\?ZI-C&A72V.NVOGPQAHFLX4?S>9M4A0>K79+KJ0J?V MV3JM?&TJWQ]D^U[^(&P*??
T18H<$L<.&5*&0W.UCTV#.0TL!C\E+VD*"ZX"/ M% P;V3SWQR:9Z?C?CV_)/E*'Z&[RAT7='/O9._8]8?FE..+O@/XK

,\@;[MX<=ZHX/@/1&^6U\H#RY5^Z%KF%5EC&+N)G+LYV?A?TXF1A%GD_Y;K_]FOI6[MZ ^P29FI#:N&WAS.QBQ"LNB F;:\N2H?ILPP8-CXC(E/?*+,$+/)FE

.2[72J,U6[Q43/:I53LWP'(DW<3Z(\D19[-A7NUM)V3:WNJ@O+!9GM=V"0 MW:G']/K*ULWSD\.B>QWF)Y\ Q/FTU9R9C8S+Z02:(8M38Y; 81%5'/;W(!/4 M Y6\4$V*[R!KWV*1;^3_A
Q/HAL/M[SQ " 'RQ7["%IBFRJNR/UV1L)72I(! MD!-_Z3WY16#8/HSTLZN5(K@E'9&5]'FA&ZM5*]N])9D ME1^67%@NS-?.*!)[H$]4#_P5R>$7]XS=2HD+%_Q$>MW-
L.AO]+J$M,A5,7Y2 M02E%Z9A- 9VT$TL 5D"O2SY>JBIUY%J[X,*RIC66E,BY]F$U+CQI#)%.=UT< MW8G,*VI=9U#/,3-&%5F\,65I)S,E6]J23T"UCDH^).+'_4/.I]/=NP0&"MPW
M;PT2:'/A1:%(M;L^)+E@X_Y&KRO/^D@AW\F07+K9EIQULD)5IPV 5M!?AS]B M%ZI2&_GK0I?V1D:.A0LX^.ZP5O??Y\5]&I83-FNSU461YJ06EQD,E/[,%KYH
M7EQET"*634P:^J9"^M.Z;R^CU$N=N MOM1P9=9= 9#"HB=^*K-N:&:ZY6&"*Z!ZL3),SP0F[IH,P*JX7W R<:$N[U_? M_?>UVQL\G_5^$8V]VB"B)@D6).?DSTBQ9YK@_?:7_:Q:-?
%LRGY]Y\/2(7L/ M/7@2(DJ:]KR"].$5H[,6'WGQIM"N)<,33F416-O]>8D1^.]_'110V?$QK,]G M6K^WB+NW>YN-P7W&EB4DJ,\BC,$$?@O:4O#LS6II^A$GG\IY;V<'=S@6?Z3I M?
\>>?H2[MW$/LB+17W*UH+L8D% M0?]?;5,*0[P9\#@)VU@^K>FX^)>575S3'L;3IETE*NHM_'/NXIQ_>3&- MJ;;99BU6*61:[2;+5&+I6K->:S+M0JVZNZ5V^6D^W_RJZ8!G.R;
<.=\QY9?Z MSBJ&8(@*L$Z!->$$%<%C/^'F*H8KC7[MR=%I?-EPF,^G"+8/>AM&??KPD,&/ M.#?X(T 3\2<<$?L?8 /#;_YZQM,'HH'MG3F;%P8?O?#X+:L+VX-TY2U298]O MIE@D6Y]
[V5X'056&QWCR1\!4NY%$N^"U&[:20N5!L\#LV#PY$) M!$7JMKN>LLB,6#N)I)NM:Y,9G69)XZ?*=#K MY'HASDDUYR:'TP*>Z*U8./+HF>6EV90193AB\4P7$QO[1,R6'7K>QWKC-
IL>I)LI:1!?38=[JT3,';=ZE M5C6YP^&9:6J>2700+0>[+!V-M,L3C&.TZ@I%-$:3^22?H'@&C-R^'9QU8L"(
MOLZUK18KI)=XNREX'6[.SNIKF4S5!Z;,PZ%8H%OZK,LX;XW&SWLZO;.6KU_2 M_K2_YP%HU()N@C-UO>L2A 05[L4]Y7/;E!8^Z-P-2JZOCB/Q#^GCK#[33$^2 M6D%?
@=/J^4ZU#N;BN]_V_YXV;0?@85\"B]YV-7AZ4O"EY^KZR68E[(1>% N!;LA7(VV06@P:UJ;C^ X;(^,-2I3 MPK)H#>&\ :95&UAS.4@",@)#ZKG*';1QB-
K+/*EK%VTO(X:KO0Q@))^7#5&* M^>P9MOXRKRC?R@E5>[/2-Q862VV[K#0EQ[4,^%-ABUAI80:? N3DD!A;4/Q^.W"8M $UVX_[2"M)=*$^"OX\ M!AAG 95\(CA!]YZ#9C;/^]:
8\0%:KJUHX"RI8 84& WH6:MD-Y-Z*=@@\-V M[#?+48(G!RU]!-F2?'W_U_9(><^Y0?KG!I:$YP;)$VCPRXO'QAY;^5SU=&+X M+%4S H:J&5MVVG 3?.JVD:!M=
[,Y)5E"W<:@,QF90C>K-TZ>*;!NJBT99W/A M^?_3#V -\$1LG]H)$Q:R']<\P)V<(8K(AL%G%P:#C QI40>$P.% MCD[;8.C_S_P(6^4[V>
MN9;$EZ9L::CKS1R*S(OCJIZ=\'*B\4*6Q&E!LBV';*-] 4(_E815HKNZAMA MN*2@T5PV7B 9@4:1;]K>&FFEJ0_FV$Q?%OLAJ^)71,2R0:K@_X-H.;NM' $ MWQ/%E]8V+O;4,>X$*VW4
JANB-!8LAS_[(>GR&QFF0!/@.D) MN/5C?/:)[-1WMY4[Z>E#*R5+4T6#;2;;%'%;K&]K%:6GW X^)9NP;9=:100 M)=
$_/G9IU6+DZZ"948JN%UFSJ)=1N6]I3!T9RA0%]!'XCA6]QXVVKH2WG^V M [X*E<:]Y=_G&K?/Q1?7I ,]ZA+J<<#PFU/],OR.XQM^;S9G#4HG"!G%JWFL
M:1K(<*V>=KE<5SU>ENRYII,6RZ4]QZR*Z3;=[LJOJ<=;U1?LK*BYT,B'%#QT ME;Y',K;NU/?KT#A^"1T:3/0M#7K_Q8$&;1]JT)=5/Y\SZ@GU4S$NJW[N&+E!
MI(LS(M.WU=*PG?,FPVZ.=5])W/"Y&E#G-;Z^CH8@D;.)6>)Z([55(T>I=K=- M.F9C:U$\[Q)Y>:/B'52]M%&QHVH]8Z#+1:U%L+JRF"Q*;4I8=CZ;CG,=LA:L
MH;1VNVP!]0C,2E6YL9Y.?%KQ.V54/,.!#QH4>Z&$9P^ZODWQ[GC"&5C+DX:M MP215\M2Y/J6$>E;OH(NO8:]F.YDN2[+C#(HWJ*233PZ' HPWG&2M%^V%CY^(MAX;%6+&
JC1W!6 @;/DP_G#J9%H"53-0K/:,BIN:%''(:,2&S^(^J.T2&%I@ M[P6@2>S@;OM!UK0D4;"=*^ >F^X6U]BLQ:/"D%+;CKE2J218* M+HHC2GN-
B',)XQAHAARG#!Z&+)_TGP.;XF:F1$6PQ(E?'OC>K ABKWV(+5T=*[T>]TPSJW89I,<4 M%[R^(IG7Z!HB=:^(.!K*H$R7F[?6<4-6%W*J?BE+@GB/):$IJJ0I$S-(&!+$
MB2(MMFKA22O#?F9F$,_,#* $#OULF%,JZD[]O+7W<:<"PU&DIQSGBO'B;A M41)02F S/(+S: E8W,6J&R%MNEY<2=C2%=PL%GG[)9_09Y4$\BI* AD2)>%ODR);K@Z^ MZL4*1L
RV_2--[) E1LI..]A"D"+0.L(T@1BMCN<[AT3D+_M\08IH*=GHPCM MDQNZ3>P@0QO0>^XJ5G!M"' -N[F8L,<&$N";V.ZM,+5]/Y?= ">E[5@"E! $ MYHE"=0J,\?
6@YWSVE.$._P)>"=XW8RWI>VZ M(2<>*&VB9MJ0KV<67-)[#MW-%_TW;<;[[WX G&V[NB\D&X^M+S7^!FU'GA2=
MTYNW1ZW#C3N8_]_K#9!UG]TT4'P7(PP9!)N\VV]=$FPW(/6&$@\!*[B P-L; M*?XL >W@[)3@>Q]&$0C7%GB99+]*5O#=33JN+Y(08[9]_.@P><9^ECUS@#=X
MT&',7XH/64L)/'*#06_8%.F5K69/_VP. M5AB+G@?9N36B**H*8:!=8V7DC0R2+. -_W(\>ESR_.&MBU3G(35Q0.H+N'0W MI.;BS66OC-=U%F_J52.32>1KHU 6RSH'J?
L\,]%E0!]52A%M=8@E1#W>\#L, MQ8\[#/F2?A5J7SP8NDW!L?%N1^VAK"RD#3O1L$J!AR2@2:Y.4OWSG4XSP78-7AT L5D M;&J:N;1_^Q.]P#V^"['.,P82)]+
(U:3:>'=9;^^]_HO\QK[,9NW^I?XV6%L* M7A+ZL;WHZTV0FIW&$RZ:!@+HS@8-9R2#ETF *V;@=8#+I/-5+;APY8X/W!4, M)@59:C,A>'5>#.H='!:&.+[\CAX5=7"L[5NWA1\VEP'/4 -
Y[U[;WL.A\CX& M7+S=C^WOO@WR.RBA 1TI;U:OV/U=&-JFYCK2G^VMQ\O6K7B9X-@'2K7L%Q^Y M:"'9"U-A[^[I,4&^%2'>[.4642(2B>]%B+=:KD6$N!8AWF@+%Q'B:A+Q>BGE
MB! ?(T38FW8<+'E72"Z!BNB[EQRU&0A?%]V39=^NONXO1ES_O!#W^'T^H(W M!5\>R2LL[S/%_+8^JMC&2;4KX!?5VW^!J%?"X(^(ZG%IHN\@N[=9=4B0^C69 M#@K
GTF2OSJ5[P^R_3A"$..%T80(L4."V&%#JE!([O:Q:3#GH:6 Q^0E;2'! M=67?$Y9?BB/^#NB_,G? .'*P M'WXT.3H(WN,
[N75WA[]KE45$77@NT"KKR[2>.4,GK,LE8ZV37#YKU2955%HG M5CV#[Q"T]?FL]!LUR9IWOI&6Q:$?1A<88*TUC^#A4YH@X^H 3B'?E&BIA>+$K M+!KB)R^* &A+3:VBJU-
M@9L+(C7%'%VNM!H VN(O716)?(/WZ1LD(_?#!7R# M]].W^@S.P\M!=C.[:@E&1U^@0G):3-GLVM5R=AYC3)0NIX:K,Y1"W
M+G87O*1,ECP%]4WL@4#Q!X(XOK$9R>_YW8!'Q>K>*M?<#VD_8(OY*D(M>R/A93Z?R!1*S34GM1)49C;#)E.4@8V$J=<:"?_G6:OSPVM0>[>[1 U\"1X6 MDS_;_JH^J#
[K$TSXR/U4T<#OK'MX^6OOH0=/0D1)TY[W[CW,##OK];7[RV MN+BG'F61;:+/_B4Q^.]_'5R!VYV2R.X^EJ_H[>W>9F-P_]B4)22X82>,P01^ M"]I2\.S-:FGZ$2>?
&BEO9P=W.!9_I.E_QYY^_//C!,E@\8:]C3NHWQ!\Z["" MP^:S-Z[Y[;41?@>Q+UY&3XA-+(@7_VJ;XLE;@/#G5]MO^C5 (!JE3;_0Q5,W M9>'LI_%?
YA,RU3;;K,4JA4RKW6292BQ=:]9K3:9=J%5WR867G^;SS0<8)?E5 MB\'.^6YT_Z#(*@8 7T708KN^&';L9SH &6GT:T^.3N/+AL-\/D6P_9HH&T9] M^O"0P8\X-

_@C0!/Q)QP1^Q^@T,!O_CK@6J YSYY?D#T0%FQ/Q]U,(?CHA1=N MF?\9MFZKRPCI)=YN"EZ'F[.S^EHF4_6!*?-P*/[C%"0+_C?YT0A#1TE\Q./) MX9
GAV."ITGPDR1B.!:/)\1Q(ODC8%MA:S+4U:J,#@ARS:5S,ZXTRE#86%V" M(_5H)#)M+^=5JY!'J56U.DM/6ABC,#S.H\]'&LPI3EOMSJ@.GWFT(MTS$NA23C183R.-47D\JEN+)4\<
MKX@3EI1)*?$:YV52N9G;X*9"6@8CC]X^:1"+DI4D^JKKZ.AH76XT^F,&C#QZ M.R^W5^VUF4^A^"1?;*Q)0I<]F*YV]/9"@G?PFI GN'DVLTJG%EDZWV_EEI'
M0TFJT,%*9K:#"MXX076I7&6.PMC"TD3K\>9 MX;K<%=@T"\QDW+::8FDH,'SR^*%5BG605J&G(4*D]*Q-(R$R(8>H)12ZWUP-,$
MOL$)Q*33G&:Z[47!'WKT5*%'5AJL4VR@N>Q:0ZAJS2MU&#CTB%79>ADUS')B MP.)D,:]-2\EAX?$51)1'UAQ[/0$I.J@TM2T]1)$EV1T:N-IT I,).,"PI+MJDW+2:*I*9
MBUBJ,99)#3SV!,<*"MG/UAGBIR=KF-&_[0XQFD5B6LB[HK2LT5%=)B M>SF4%<>G.!9HSSS\JN^G5'=S"A!XK+<730!K)[@V4XZGA3CB%KC6E*3+:Y- M@5$)?^CQ#*;$O-
TK2"F.I=+)[IO-)4FD$3\!,\N:8!K36JKQ;PQJ&CU"S9J%4)BM*LE!@\"68 MP0F>)\7K?6)%8](&#X M*9XEN!G#CIFDP^DHGR&RC?Y*@O0ZP;/5>D$AZ29!@],PZ4V5^)R+Y\!C3_!L
M>;24QO$JMU3G@M*)MS+9E*HWX-#C&?"3KE*:]#,8.V<[K +4@GJ[#[;V!,\V M;;=,EZM.@!_1^/AK:D!2TYCC)2:ZUFR4I35DH$.TNC4F.<3),,,6$&ZG$I[\M;D%_3?:<&>!*YQ
YCQ1V4$!5EV>ND!-4)+ MJ%H:RL:"1E+,IV-&$C78 MR^*%RHQ(+K;5%N3;HZA91'7 M[VN7=PS<-)K@F:[S6W =\[,%'T_&'GRS/'AP\A&-2DOM^3*N6UIJCQ#$8U1] M, QTP-
''>$2),%"">"3IB! A(00"3HJ>Q<&2D0B<65";!+,\.A$" /[8_%' MZI8URR-*1$ 4 =$WVO47@8B("C)?G_VQQP09[?KY=OW]I>3^UGMTU^5 W^^\ M"5.V[N4<(W>QRK<4F[M8Y)L&_?
>1VR]%[8^6^4L\)HF(S'=,YE<,93H$!_-K M4='C .@G5?(WE,,+T#AVK2*^@9H5HL(*'Z9VD%M_)E)?7]MZN1;KN=2JKTQ< M>%_"&IVG*O=M4?NR=(8ZUU>F\Q:ROPVE_T[?
N@<2G^M4OA?*!OK45Z;L;'OI MU+\P]T'R7E'#NIHU<2[OUVVKGI[:HP8);Q5CY]*T;GHQ?7=+D#HF__XM)O0# M?M"SZ&NWOJW_GG11-,@7Q0[R1;'=Q=X=V&\O]M;@GQOD[O/-
A=TA.G0J\W7! M0N?UF;5*22LI@34.+VG#BVF(#F8Q@5FGRCP'@'%I&,%_-0ZX('LQVA'E$; M!SID1O J\!F,,>K[5W\W*Q"LCA].)]M0U
MO%&78>#5./+'/UEI:/ERD+QG,;BHNWPOQG[K1?YUT:3C;)FO7)7]PV5,KB;S M>^5*B ^5*]G4,K)KX]VKTJ8.$*/E^+^HCC\4_U/]@SXD/(M)Z&SZV^\(?
WZP5*PFBC7#]EY8H&R7;\K@I,6A-LH%GXR.-=SNB;DECR;*D MD3^"V>)>?I9>J&8VA>9$I]"9+5O5P>RJAGU2JXRJ2V/J<;F\K#E9;F6N"\N@ MX]3.HL'("YLTWUMKI*%
(G(W]K\<762K:SJ^(@3Y@L\-S/$7,:$+9'(^Y20 M:RG]=[*BO[XJ$UGZ5T**;;6 M;N%H@<;3 W337X^968H6PQ/W'(H+HPQ\F8ATB&7@ [9INT*DU+IH=-B:DJQF M\XA&T(DE$
%@FU8$8)9B]RP WR4\=3/C]9M&KB^*#=>+6X_(68XEI^6RBKM] MTBBV1D)V!0LI^W'KY .>I**X=00,493[G8UD+PX(5XEQ&WB_P.=G.,.V[*XS MS5;*^ J3
2I$,>XHQAW%N.\HQGT6U/JL4WZ:K96KA6RR X"V3:>;+6H8KS'7 M=!/(4H-L+OJ3ONIR;80HDNTJ+LE!6U3?1KITVOKWEHUP!K?O6#8^X#YPNV.C MG6AG.JRN#YPL,\
',QXV4"'O3C2B$%44U;Z!%^!2$''CF+9J>B4RKF8JZESH M]=;)--&KCF_)3^FG8ABVA%@1#'M^[-6PV?1-_HIAW%M W82'!W6E.PX=)[
M3FO\Z+0N]H<2UJ95MM;MXP2:&HW2ZE6-56W:15ENF-#5KC3/25PSW=#3L/L@ MO&?M:EX4THY"VE]0!#Y@DQ(ZVQA6UXD4BN1(8X;/)U;37@() #8IX\JN#7M2 MW;,,1,&K**I]
7OVLO!PO:BVVBQZ^" [7W"ZE&H-EY(T78P: !_\J';B@4K$ MHZAV! Q15/NMJ/:U .$J4>U1=;!>M.4*QW5)-:WVRG165F2 "E%4.XIJ1U'M
M^XEJGPFU/NF6+V:,7$[75QE6U[M5G#9]C$VIW6R?>>UL3STYH4^+[0:I$]5BCQ2[Q9F;.C M_%5-UA$U[NOS0I;GTG9#S4M$AYPA#%@2,%EKHF."648UQ*/P]A>4@@]8IJE!
M"D^+<9?D7,$;S.H=UYMJ2[B8)E6S84_RZB">!3&BN+;'[1I+XL/UXMO,T6Z MB*FLY:H(*S:;Q72S4JC 4W(3WTZ@47P[H8HOOUF?/M:@'"5^':"$%02S9;J MZ#S=FL<7U,A#BA
5HOAV%-^.XMOW$]\^#VI]UC6O-59((UV2VZA KE85NE:8 MYV;+:SH+=-M5ZT67YEC!&C=,7# 'RS8#:\WB>X;2'95=#J.$A#+$?<\2\@%' M@H*.M:316M54Q!+T1)9C[.DF?F'E-
4IJD9JSMD<9*IV),>+D/XB:Z 1V'R*$Q^KZ;O]W.>1<'S4 ;/ M=YN"X?X+VJ8C:.=+F+BY-SR,1]%K/@& '!S9KAA:.30$"" (3 R76"CWL8> MNFQ;YINO-
016SW[=JUTS)YSWN"EO:>J:4REQI-:J"VG-.N>Y^%NSP$8*EKB.C:;Q06_2IAT6L2-XKJ M?9&HWHTLF^^MT5XW!OC<9KG]%D11KEM$N6YDPMS)(K^1Y_3F-Q(C;HVX]4OY
M^:^B38=IC:%0G<-G7C3(Z/+<7?O_WYDMM&U._MR?]488_[@Y>38^]5?5E(6Z MY0S7$"NPO!@>5+4@ M[O/J4!@%(10QD2\O"!](?--'RV6^4$P/N+2^ZE07]4X_.6] .2!__).5AI8O
M"/0]R\%W<0E?-MKS'8(Y%Q;ZZUV+ZV@(EE_6>)(5>@F&E"T[7^C(4.K]>W'T M T&140 HDO;O>-/M>E)^E;MN@HNHJDST)BJ5J2>E+#U&G91_P$>7W;Y?6"RZ M[/8%
UW7MDD^F6.?6225 E-QRVRMRM16_7AR826N:MR[PU[*J0C$C%4Z.7V9 M&J0EK0J,>Q(:]SNC9G.;YW)6S?>6D5!>=[MO&?F W<_7M"F&2:V1*E6-=&+L M",6XP3(\MUDFC;
MX7*327&FN6X2\ZYJO2ZJ;HIBB2[!SE>EZ:RS[,GU)CA9XWXWDIFE:-O"KG<: MD NC$'R9P'2(A> #YJF-86:EKS:J7$NVU6FZ1?5LTY"[M!*FBJJZWN(UX(7"X7O@ZM?
+JYD+OE]E6DNH6B+'<$9<-B [0]@300*$7+)ER MOT+SO9'A6P:[KX0(UPEUUTN3&::+8TXJ#(DZ&N]HY8P,82$*=4>A[BC4?4>A M[K/ UF<]_%I=ND&.:0&C%=J7[6N:V%A[5V+
<6*_Q?B;Q_51B_%J?3YJ1IH=U;NJ MO6HCRJB0D8442JD5?8F@4XU/ 9T\X=^Z=C4OBFQ'D>TO*_,?,$NKQ:;1:S8' M+:[+E=>=;+_6<-T&% %@EC*N[-K.IF/IGXK*=8K(46MFY%0
MIGO5-'BJQZ/MZL)665=;&NDV7NSP78!XM)\&'QA*=W0_-8SR$Q22>K-Z!XD/S=;PF?8-(HIP1Q'N77MP8K\]^)O' M]5%[\&YAFJXLEFL%[:(X3J(+AS-(YJH9V?5VIV#/\C2KX"AE9[3%?.
(M>2P) MK=::Z)A@FE%=\2C(_07%X /&:7[5)"?#6MMF);2371>'C8[@R5 *@'%:-1?^ M-*.JXE$P*PIS?]"LO2Q 7"_,W>RB-=VSAT/.E2K]:7M.)ER;@0BQ#7-'+6@C M9(C"W&^'N:^%"%
<)I0[G#IF?4_(U'0:Y*FNMAFV*4><64]*)3FJ5&RS! M;D"'PS#P J2182_.4W-EO%;%-31K%_H?[_[F7%;[D1;KP+=^-3N!30W#A4[M7X M>C*N+# 4QT93=_OYSV+ NBA#*#O-
@7#_1>T M34?0SI!B)'HIP\0T X.;,<,/8R*$A0 !#8&2ZP$:]C3UTV6;--U]K M"*R>_1)8N_9.!&_62)ZI3&1<]<@)CXT;74%JG,<,J5E@(P7+VYDC)\R-H2LZ M
T6NCKFT,%\U)@6ANV@W>!R#Y@9)Q!^()!7%1:.XZ->(BUZ3N%%4[XM$]6YD MV7QOC?:Z,<#G-LOMMR"*3>+8]G,1UU9O.*FE: MGU7JDZL6B4'X0.*;:?
7$)CX13E0=.7^NW%..R"Y5EN+0B1 MM(<]I'/3;J57D_*K7';K8CF>KK87%M?MJU1FS6*+;&()13VZ[/;]PF+19;]G9*$\':*M=6&0YL<%9\Y>M3Y.7Y;E2LV>.2AE%<:I03I# M\?"Z&PF-
^YU1@UW:NO_>,A+*ZV[W+2,?L/O5^ @5B_2HBPK)11]?%=%,PO)% MA+Q/$8G"4G<21/UJUOZEH.+&5]9H9.DTE9F74ZEV<=HEQ'RR.O,!)*KN&F%& M^$+9T96UNPU.8QL=)0I.?
^_@='!>D_OMQLG7CVORN-VXG5#ZW+RG25RIRV.C M-SO23*S%"T*3$>!Z2\H!!\P M3S6U+?1'WC3#YE"3,^HEBTER2R@#P#RM"-ZFK.N="L!WB5%%95UO<1GQ0MAP
MO>AUN3.H%Q/.8,CFK%P&\<9KI#>4(3A TQ/#'^@H>ATA0Q3K?D>L^TJ(<)5(MM]E:I7)\F?A=& MX0AGB/N.A>,#'@0BW\.,*CTML-ZP.N_DYNBPSOJR0=Z=;$1QJBBV?0-/P*4P
MXL:1[7FFM1I*\H0D9;=E@98;A4?^<@1%6.-$".*;-^KP1H^H[Z!1Y'M*+*] M:S-.[K<9?_.X/FHSKCN-82]1*!&LY-2&)MJ:=(NSJT:V\;6*T>MDIL'B'7.M M57,SH]=?\GC"OW3M:M&-
ZRBP_15EX -F*=?'DFN!IA=H*;4H]8W$#)^5&"@" MP"QE7-FUG>BV=13!BF+;'[1H+PL/UXMMBQ6D7*!+BL1)C456)ZP!,=;\(]*_MF4T_Q+&H-&^$#%%L^\W8]K40X2JQ[=
[81K6IW"14:6;VB<*@KS$M&<)"%-N. M8MM1;/M^8MOG@:W/NN:;]JA6Z>8Z)IMN$[-\&4]6Z=Y5?07 2K))'J'+:JDM M<-@4;PJBG#?P!]P*9BX<82[UV;CW*P]2[,>OA@0N5:YCA@-"!
[1 MW>T(,:(()[V:K>$S[1M$%.&.(MR[[N#D?G?P-X_KH^[@")88%KKS-<-YEE!/ ME^+ZM:QXKY'G&^/5((%*@E$TR-9D/*C()Z$5FM-=$PPS1A.W'. +XQB
M\%6"W&$6@X\4%4=;A5$WOB#15I)I,\UV/XE-EU *@'%:-1?^-&/4/4M!%,R* MPMP7,&LO"Q#7"W.7XJV4E"_P(U1BUIKCCJHH!W:@36[#W 2-1V'N"!FB,/=;
M8>YK(<)UPMRFF"""*@MI4YU77ZJ)-HEO&?<4A"G-'8>XHS'T_8>[SP-9G_?,B M;GQOR)ZI=$>1 MO#!*2"@#W?@G)6;"ZNM% MQDPFT^(BY\-/=!D\"I5'H?)[-7V_G_BC"Q3<
@)LSPPUC(X>& $,@9'I AOU-O;097LUWWRM(;!Z]DM@[;H[M@=^X;F]AH;K%YAJ>R+?2Y53:.X\94K/ 1@J6MS-'3I@;HY1M4L4F66?UA+9* MI[T^GLO+<'; W"
)^@&CR2@N&L5%OT9<])K$_291O?\XT"ZS_^.E,7G9__X M1*3M8;#WB6/.@E_!SY-@SM@CEI3T/S/35B#R_+8D#:#I0MK2 $7_#9>\-[DG M@B"BJ9G6[^T1LWWB;'7B*
3X92IJY_!6#GRBVZ-JVY#^\:CH2L)"@Z&#X M'W;N HF* =4 +,R)%0S1U*587;)B05Y"S,]#>'Q!M)Z'$,X($XH!]L7Y35#G M ,>+SRLP.Y]TL9H1*PH&; S[?_Z%4>B?3=
E_N"3+V4"/0SLN0&$7014@9\! MG4@3 H4+4EF(B8(] 90+^",&/H6C@K07.("I &7-IY#M4QY\]-^7;8" GE8# MW_!^'S7Y+.93,Q,S]3):DDS)V)S8!0^!L'9^=38PX(#.0R!EX)J
A>YJ\PH/@!F^XC MX53K7H]4QR8$R63^V6-U*%!U+U'(=BX)SSI6("% ?)\N7%\G,+(!J" M7[[^;KX[<<+?SC*Z]N;I>FG&>L-$T9QIP_Z8:/SXYP"C\.3IW7P/)V\X&,@B
M&.L!YO7L'3O;L9_*KYCI.G#G;=>::2X@@@4^!1\K_H$&9$JQ8X:Y_?/#=CB4 M,@.<2S/+'"N.O9.\L0(%.@8W"9YI8%9B<$SN9$BQ-Y J0:0=_6?S13!G@+C@ MJ-]_Q -D"_*^-410$W
,T":-6$)A1W\Y_&F9TG[Z<30;'-O5<^/B#=/@,]W M>/ZL,'PV])D:TL(P82YPM+32/52K5>M,+$R^<^!U^2+#([PCID
M%565)%+RFHV.2:!+/[[Y$$=/G!I'!_>+NAL\U*%19,8JRLAV+$G0P5<%!^B MF@:TN:*B-;1>-A [9+R9+V\%D)>%30@3[JP^X&[RX')Z\SY]\R MF]-9R8M:QRFQN6)VTDXPHCJ0/E4E_S
+PM^?VGCWZ4Y8"@8#?A>L(S^ESX" M%OU>@57C;'?*B8X,#)4D)O_XAZ(?$J<43LSQ:) M/_:+?+6QV2YBH9V*N=$O^'"";ST9OO\.4>UY*O:\):(&-@7ZM29_@-3,-,'[
M[1NESZQNXKE;!D[S11?,P9,04=*T/Z\ZTC9/N+!W#-O?YT GR"+;H.;>[OC_M_M>[7$I[N[?9&-QWR<@2,@3V'_F1CNUG1RZO'\^>NO.IO(/8 M%^'_/67M?
X78Q()8]Z^V*9X4!_CSUNF\[^3:S+M0JWZO_\97FN:SS#F*H8KC7[MR=%I?-D'+N30%1PP MZM.'APS^@N\7H(GX$XZ(_0\XE>$W?SWCZ0/1P/;\\9L7!A^]X5H6_!.('P\I
MG!3!$2MB!,F3*"WQ250<\70B2:"DF"0(%#(J9"YA&UMKD]FQDYT('37G-$ET MV-4&EL' 0_OYR/1$FA.#TF*L4A6V2,2-='T[27/+$\3RKLT6*ZV:&2;> M2!F=I,Q3QR,
[*DKGZFUYA)86N#[#L"K;RB[YQ+.1/#E.Q"4\.>(I2% 2IP5> M&%$$/QR1U'!$T904%S[^C6>T>-]WB+_X#OE\W>5N(E%HI*->SE*8Y; M%E6)'RSY-
5OK9KIJ263&XYQ7$>VG5RLUDGCKIK;\Y7NZ7\(,^F(7F_8<&8P\FJ?GL"4OSS07 MK-!BTR8OHI(Z9$[QYL1K=N-]G++9KEJ8M9:.H+D=^11O>NY0IK7XJ,[-.QFW MG4JXI>&:
2./WJYDVE1](*_ZK(3%RSDN@6=(7#[B38@*F7F-D$HI#96F:WWE M\AP_7D,N/GKF;$@(C9Y1':FYN-ON93MHBZLN>?KXF4ZB+.=JDYRHNEZKE2SR MVDBJP)%'SS02S;E!ZX3'NL-
R,FMX:PGO,] D/GHHU1TF"9F9\ZP"C/G9>K[, MV/J2Q[#=T ^V$7Q'?D1@8@CZ[\"D P8K*U@& '?HMMYXLZ$MUP8O2FE^KK4_MVR'?,\HR[M13919)Z_*T,)O6!A8PIB5@=,S
,QW+E:ZAX[RF&OS$\%]0!0@, MSXTO_+4O!+L OQ)[==P;EN^9U8Y75K^OTFT-!L70% /HSI!,WIOWM EZ MU8950V\.9V,6(5ETP$Q;WER5#QT5#!@V!@
,I!E'L20OV!V.*910&^VNB;G.NT\+S8,Z'I$T0W7Q&6I<6[*%/Q-.4F5&E8:#9)I5&.5S+)6&LV1HE-@ M(%4^2I"19 ,KQS=9!#OVXYT4F+F6Q)>F;&FHZ\TG?!RHO&"\^V)
M!'Y+R_/28V6S%-(V4%65"LB@G,JC@[5V("F?\7?[_+R[CQM5=- .J8#HTA@ M%C/)<8%Q^0PF?\1^0F_=CY?<H!&^S?-YGB!E0G9R)F"+W=D_ M@#8>6(VFF4O(4'#O-]$\20#HO
E3;E(-'F#@U';!YR;TY/MTM2%E3#!;M)3A M7BX88"P8=G]ZT5/,1Q!%RPV"Y8 Q_%CC4X0(QMW]P+ZE@)]V(6=DHA?3F]@'"\"3A DWPF+5ML\R'M81O,DA;29ETQ<2(8LC\$
M,J]E:KX4"7L/A) +/H$^[P.E"*9$[,5<8CH05; .2=+?@&$H=6"O ,FD.3P< M -*_+Z;V=TE:M]*MT$\(7A/LHSZ#6U"'&[5-V3JI9&$2%6\A=:N)"LT\YY%+ M?
>4X#:!DG=:Q=F+R$/.332#I7F/OA^>'X)^G;!#_' X8=D]W>_,0GD@:D#KO MA?,=/-*/#_N\-PZ$Q]KMQ\,F4P6R#Q2\I[_L3H5GDG9B$MND ?@HV9($R-I@ M/$S%B5CP+UB0DFV]5"?
S+57JIV>YI%F?E6O+EUCP7?KD:VPZ=)T3;+K%[R ' M2E L@$B6*CFQA:"YTEN,"5"T]@;0!0ES'V"SGX$> J3$.,WKOWS0!)P"E:"] M8\)^.$!@N+) 6X6_;B$_WW8"HJYX_Z]22H&&";$
,6'P90/Q?-YG/P@6W:' MRG!D,#D;OL'79R *2..Q)#I;91BH4QI0X"!"[V&!\\#6-)P"H>"AXE@B0+X MLJ;HBN.OWMXDQKVX?Y9@]';,E@QXKF[F\^K,!3_M3N!_7B0[2>P+26H^-E!
M^@G8B-EF5L&0F#LSC7V]X@$,-/R8$M!H_4/=MDW-W=_HS43 &O)/B92O0M_(MC!FF$YL("\FG[2*PDC934 XR&!YBTDJ49@Z*\(&/U8[57,>&9@(@ZLW]@$]: MH&)#
(T<"HBDJFB*<8.&=+ T%&YBQR^TJA$OP#;VK/IJ"8]I?DY^*KEIH\%0OE0M_MI[U)0<[<3 @&_,4@ M2^,PG>4X9.\SN)]6!" $L,IO>!OK6<3>L;;SV%WY\M?X\E4K5WD JT!'OR9A;.
[N_"T#]%I)WSX[+Y-Z^G MG/U%BMDG*R+X*5(WH\+>5;-C@GPK0F"/Y*L5AB)"7(L0Z".&1Y0(24B; H) M(2)L"@LA(FP*"24B; H)(2)L"@LA #:]6@@THL351"(Z),Y)B/?7'7V?9^/K
M%6!ZZ[0+V8I$4X,?_K\?](^_%"$B^8A3H:H@_N$K3_!2<8P]4>B#P!YVN<>7 M!9HPL<7?"?&M&>#]Y/[IQZI,UQ:,D?WK3 2^M=P?/#8-YCRT%/"8O*0M)+@. M^$C!L)'-X!\)]8@
M/L@:-^.#U]81\Q=QMKJ,?\4+%/[E>8&,-(3W1"]O77M\IN37JQDO>PE./AJ<*#R.. -&\!J)$M>=K_A*8>L"REX79OX\0^9 MH!]PXB+]F"-\B/ AP@>@5Q_@
\&;-9)G*A,95SURPF/C1E>0&I]I0_!9?)A0 MA:)731$>BWLS=)B;N4ZK"@L_4! ?D@]$@H[P(<*'B^##;9HVA H?+MZFY+/X M8,UI@UZ11(=K3]8 M!J:-PYL+V[LDXUBSQ=EWX"V\
(HS?^R+?RD"Z0X!^;N!M[P$RAJ.,-C+3DD37 M4AQ%LMF5J+DC:92U3!U>YG"#BU6U\5[1)!]Z4][I!QS<-6Q*MF,IHK.Y C7 M9 .AW-PV;%%XE7'+DS5:>?T4XO CE=U\T-
M\M,,@^)*>DC64MU.PVL R*$@Y%#4!0W:>Y?&[P(Y5VAJ'BK(>:FV_>TAQRN5 M5QQ M)XJOACJ^^EX;N7Y.&_G+NCLB[V<4'?DJQK6@\V"AX9W$ODE,)P*Q",3NT5S_/(@QQ-
0LJCQKRTG,*F%<"4C^/?)3(=H5@4 MB+Y'#\#G4D$3K7;339JS"6*GSF MJLKYL]<@X9JD@KUI. M]@8OCJY6G3@L$IPD,W0>93D/=^9V>;#HQLL,G_!O9=/H W&J2T\$*1&D1) 2
M"AO^6M>X/P I6)4HL%6+5KAYPEJ/VK45W4@V *3 B]PT_D DODNAAPA2;@TI MI^/I-]^94$'*K6Y^?P!2DLL*52LLRJ@J#0>NVFV3?',&M13_[G?\ 2>CR/4+ MENY_?!?"I7N-
;7N,/6LV9DG 9@7_&&9,,!P%V3I>8O;.\W+0-6P$/MRTI_4D MP;)A2^=3E6-AZ\6@ 2/AMT"$?/L8+/Q9W^FHT]U!>5;QTYWNJI(3*QBBJ4NP MB?
M!G[N;MK9[3^M0.'%_@CYWL'NLW\ASTZA9\9M)SGP? MS- +NDAN^=1X>B;XEF;:=DS8\]T]:TX)OPY_?:&?WCO\.?LR$DSO,19[>V'; M9GRO+2WH;RJ#U8'G@Q/#5L
I&;0%W*QB9L*>;8J@!X]G;ZCB4)MFMYL:!%IRXY$W\UF6"%P0S]]I> MGF#*^_L(5NM:L'\AW'^XZP]_T6_0;SF\ZVGZX1Z'0TD47#OH%?R4:B-HVJD]
M\+LM[F/@X[ZX7*]QX9%''*Z:,4:;T_B%UH7]7+;4:&2SG$K1*-W*TX(]]YBH M=>%;K0O/T:CP0#OQD2SJ77B:!Z[7YV*/#%$/GI 0(NK!$Q9"1/W!0D*)")M" M0H@(F\)"B
B;0D*)")M"0H@(F\)"B*AW85@H$1T29R5$J._0G5SRQ$'5.&0M;&+&AQ>ML'AU^6,J,'AVZP1-3B,&AS^;8/#FVD)5^2%=RH6;T1% M;YVT]921<;93X-
9+NE(&YY%GZM;K_N]SK.2.*M1QK0P_KKLI&T,P6E4LA32(MY;S4]I8WO@U3M\RQXI1-^U3IHV(9<_3#D M^;+2(]$-B>C>8-V1H%_^CLJK@NXP;
(HL.VH&E;2@7OSGRJJ#W1Z8WR[@E$NVNJADLB:8*K+=M"(BB#W3R(B?Z M/5P*"7$HIBS9=FRVJU(8I(;[&?>2,?I(AX.;^$UV]1BI8RH%HYZRA:\)SZ'R MO-
],*0N/L^@Y<$.P_OGU[:_]RC29K%A:!HVXO3^U=O)Z8&1/0O#-=W# $\AU /?3D,5L)AV5-_8*G\$S8B+=_&_U4#SD^F1V39955)3=3 MS4Z-AEY3Y*"''('"ZC/^?HBJ/C:4!&F.-_-
=R8\P')Q(_/SP)(H"LDFCXLU M%NF4\CDBCAMQ1 [ZNL%H(4Y*EH8 4L$+.>**]Y\9\(#+!:+"YI!,,S5)3SBDOFFU!J.3Q&7RC:+HY/7,UNNA:.2Q?,]%Y3 Q\N4*%%S# MXWBY94>
<'"%RQ,D1)W\Y3GZU,,/7YN0H!!*J$,C)"JY84)KV*[L>KJXUASME M.;I6Y/L"@F"P[PG8U+#G;8.W7(X9<8I#MO-D==Y<*\RY0QCXA_P!)ZOF[JQ^ M=&?
UM^M%=T"K'HMZ[3':KY262T)O!.UTT$?J4XTB(X$.MT"'*0CQS<3_XX&& MRXC_\?]X.. R MXF]ZF;4P*-C1S^(372-CTHOHP;*608_E4-
ML&^&M]>VMC:]24X@KH%UJGJ&'62Y>8Y<55LMT2G0#9X^L[T52>;7.$TB.0ZU MV?2R'*?T/)XI6YB@*MA([&4 DBA#&5EZRV0K M;
<6Q+,WBW*)&.GAV/,M"Z;VXW?,U&/M+&3EWGM44H?#]ZE#WE^\1<6O$K5^' M6R/C]9NJOU%ZTIVG)W7?W14YRE:*HIM1TX;*
[\VK!IZAK8]_DMVM/@OW212=17U<:&.J!_U,'Q5)/+N!Q M;,EC*/3!DPGZ 2?NZVYVA P1,H0!&2Y^N_JSR,!V1M9D---5-NTUIDE"RBIM M5H;
(0$%D2#X0B2@A,D*&*"/JW,AP\>O1GT4&/=T1=;J=':("51L)>;HRGZ\; M$!G@[6@:?:#QZ';T%X\C?-ADC'*G(B=7F/VUW\?VVT1ZC^#\!)(WTU.SOJK$ M)YS0;R,BWTM7QT6&QS#?
^@-(3J#']1DC$8]$/!+QFQIQ'Q#Q0K?$FSW-ME4< M53LFGLF3*"%#$8=F'(T#,^Y<#IY(Q+^!B'^E3*VO;(U]0,13:YM>)LI)E)T; M:[3@I?M.F?!/<=\>BS_@Y$52,+]<"._#JP#=JZ);58;
U&;QE7,/ D1)4W[\VHSWLT3+MQ. M&-L_LH)MS2)X_&AW_'__:W\]3\X.1#0UT_J]K1:XMWN;C<%]EI0E9&A)@HH(M8S"!WX*V%#Q[LUJ:#KRM?
B7"W[N*@W"'8_%'FOYW[.E'N"M')-.%%;*W<0<" M$'QK^Y&/V]O/3%N!D//;DC0 K0OI&B5O/OKQ3]NO@&Z.8VEXKAB.O9,&(9"(VW>O9JIM
MMEF+50J95KO),I58NM:LUYI,NU"K[KI:7WZ:SS>_:CK@V8X)=\[OX2! %U16 M,01#5 0MMFLV8,=^PLU5#%<:_=J3H]/XLJ\1(D")>>* #:,^?7C(X$><&_P1 MH(GX$XZ(_4\,]
[_YZX!KL<=X0(*]Z1R>%OOG1S"%X*,77KAE?L$_\GD)2Z() M+)[D"9*F>)(623Z9B(L\18FD-(1_084? ;L)6R6A(W>$NI[HK%0]:8P];UZC
ME\4EU'&>CQPV&*KO3I((YV7883(]G2I>O0%&TDZ*&DCE*,Q=4:P_8:ZU2= MJ0)'QI^/7/?-NMHGYT76&U0RE<700BE!!B./YMGHRRIBC@=K-4UZE5P&I8:\ M"T=BV/.A2)&K(M-
$DE.E>$%H%U+I+2E;*EAL83US6$E7]*&;%HK= M/ -&'BTI.TDWVI@IB*S22<0+O;I6'769H-7AXSE8)/EH9+[K+&AEI8Y*3>K>%PM2:[;#$\=C^QD"J7AJMIO.A/EUP>$)35^)
<18J])4\?OQW-K&KR9)4OJ2TA+4KM%N+R M-3ARNY\'"M19#(%#[3XK*%9'T%PIH]BB9MHNT.;;X!4IS135C08_Y,U5&\V[MW>Q,[3K".+ZN$,U$??DC)@%=?P:>YEBN=
(VS[[4CXR=&_()'P__Y%T:A?X)_M7_T"7'K,7WNL(@EPY1"Y+W&Z;%1N@GI]=?M'^;Y1,[,DQ#=KP-$]D6*B8%D> M .;8XO^S]Z;-B2O)_O#[^RD4?>_W/B@D>[1)^Y'<$B]AUDEC<*
(0D0VD + MVZ=_JB2!P>"EV\9@NR8F^A@HE:HJ,W^Y5%8E'+N' ;?2AU\?JJ21; *5I&'> M5-. ,@*Z'C;).A9XQ2;<$>'^\4!/WA0#;EOTA[8(=- EU%X)3%848-6!1UU- MT<#7P&
(('R/_24,=Z6!MS7,"5]&>;>M/=5?%YK+K;Q(8T'3P6'O@NN 5F.QY MVM&+YO+F=6\Y;GCT"M &<***F;H<&OXZ6!XXOT?O/OIY/G>=-7!\?0T;0XZ(M5U4-
PB(QX#GPG3=U7#\)1F1AH&'@AH_>8=@I.79++5O18(%E#%X<+KZKJ;J/ MY64E=$G L"V.;!DT*&.^)4B$A@,U(6#/OL3?3A@]6#VA3Y,#3PGL5U,X7?\ MLX&Y T/TH','=#@&M-
NY[]O/(1K^C/S(%5B!%UVX_>_R"&!DX&O_0&_N=(HW M'Y]XZYEDFK\B%>*(R9$CL2?(MR($<<<^&YE$A/@H0I!W_+-Y+(@2")N^%R$0 M-MT*(1 VW0@E$#;=""$0-MT*(1
VW0@E$#;=""$0-MT*(1 VW0HE[D@D$N](MB)=/Z+Q$D1<#L;>4$WB.TZ7;[MNV>VI&&J$& ST#UBM&_):+ODC]B-A(QVS=F-H1JB-$0JGTC8_PDZ^W:%\(MMXF-$B+?
#1BN/:5K7 ?+WL#=/N]25"H*CW^)6ZQ@C8MQ,\AX1)+@#=W5:9M: M+2K=S>KXT'3:DQKCPXL0XN,/4I24O]IF_FKQ_]9ECVIOI;)ZL&-)0#);3#:Y,7:G3 MFD@4/
G#L$R"XYG+%,I!B/*MYOT)\.=SP(\N%MB-,1RGC2S.5)8SW652VNH- M6%%U[$E77I?8Y(OY MBTUJYM(.?6'5;JD3I4+@;)/J3;-6P[]?O<5(?[U#O^CWYA4GXS:%2@JOIMS" M.L-
;+8F&#CU+DPF6N:!#_]4%#*$(\LO/@\@RJ%1:J4ZICG<<6\ZL7';9>U,(M[P6WW##D*9>FAYQ1,8IFOD3-"]DIO&F'A6+.)2CB(B5RD9A_F4G>FIA?V%B@ M;]98*-
:XE:,,S)10*0=\2L[2%:W^ELM;7V\LK+)&C6GFZWG#@I? <#-\X2Z@ ML9""*,(F..9--ZTC%/GRDT0H\B\WA@BNOB*T/K05XA1]+\PF=.C>1F&-2L\' M!4&"

!'%NM@$R].7BW5]6DGY!#E/*93SA#8@OOD&Q&\[C:D=*%.7-@K;DQ;! MS19*7K3RI8Q9K];'G?G'&(6+5K,^$#<%'M=&V6QO$*25ZF BL3!FQ9%X G]; MQ6@$(U]^DK<&
(Y\#1:AMN:\.;6DE6!:=[*2+,E<=73#V1%)BOY*7MA.\T=J8 M^6E#:Y-U*.TT[8J5KX\URUBYY MXX_9XJKTQ[,-G6548#(X?7PX;09#O05@) 5@A,(3-(ERI!&,(!AY=QC1:K,9
ML1PSA$"F2[;A#6;4BKV@O8!7-L-A*[%_[/JQKK\N3D?]K+PPZJ8[$X_KK@L0#B0<2CR\M'K?E M3%!D[$RP+'GAF$2YUQG[67-K&T$G*[><7G5MSC_FW#:W;>2XKB\3N#:@,_9V
M*314KB5Q85X+3B9($N6U(/Q"^/5U\&N\=BVZES1K^(:L]S2MU:_YSEOV2U^Z MR2Z17QSM)>#IG-IJ4P$&%@,(1)40F*NV PY--"S$TGQNRX'B/(\ 5= MQY=-
%*K^+1UPA&L4P#75"4:F=AW$?_+?J\]L9M![&>WNW<_'<#VY0Q,.=6A MZE8%6'EZ8:T5K$*GRFP"53;5QH01M9IA\P??J-;,E\3!'ADPP; KM MGG\Q++F>]7CM9?CLR$.-
)N4A)Z8,O#+;<%HNTU4[S@5SIMED/EC))5H4>L/M MM+I0I?OY F(#&V(#3R6(RVR4(6Q V/!=L>%9/_)#K9*17J;;8U+8X)OTD+:] MMEP9VA^3BC,93YMB:5*:"86BLUGSBRU)!!.
/"F(/"Q))7@<)>,@Y$'(VDY>";784P"_R]JQQV1Z0TZTQI]N-Z MZX=5VO?1P*3BF([[#!R7A3[L+7WW':KNJMR1SA^_D&K* ME]23 Y\!\,Q M'+[WL*1ZN$[[442($9@RG-
/^[G[XY]W(.LS*Q>.(6G*&R?P?X[UM:8>+E0\ MG9@KC@./?SHN?GY2T6TD>QJL_O:,$/ GC!]6&SR6K$>2<[JRNEG M.=2Z$DX3*5PF-
8E455:B&5Z39(+2)&9$42R32E$TH<(^Y=T30$\O1WY[[AM; MUE@8N-+>N"U*ZK8D0N(?MRPSZ4I/'VZ+@J[C09U=!YS*MB3RM*5:($N<()8%
M4>Z1ELR;BL%+L.P0_KBE.$S6LT7>Q,6%O@[P 4=MMEO8DGS+FK*QD.WK5Z,D[=8H?CRK2R%I.R M/.579:Z_2<(;=D[Z3&ODO=^GVQ5C,]M,%',RS+5K\5U=QRT';H_F_3+9,[+M
MR?TJG^]FCS&BJ9 QB/)W7A:!3V/3'G5%3S@&NPT\[3>*XDQGGO+Z@*S6Q MVN58H] $38G3IK617IF7QINUP5J;T6P],RDQ\5TY$7H=J"I:?^9=A)L1OS -&## MS\$
@>.O76JWDWAPDYXMC?L70?\-Z^'^?_]-L/@_T;_//G"P/L!4P$0;3"I, M<9"AMGA8T;#(+C2_+SZ]0PVCZMX<& 4_=3NLV3N"U(L\2MT&#H(?JM@#U?Q.
MVC8LM_[S74$PKRI2XZ@0568P.U\FN)@1WZ0^_HIL>+ M2K'/4J@[U;"L8X$!;+"I#&R%USKN\\#5I,I,J(PLJUW DXORN&[EI]*$:[W@ MN7LNZ&8OT\(B $YB3?.GCOJP9*??:EH=
(,PN(2_J?JO1 ME@U\T=2$D3*_+XC'-SJ1O^7:GQ]88V5KKC?5YTW-A;6NY"DPX#*JT&]PYL#8M!XA ;@.'Y;"-J8['D:X,N5 M[D^Q&G P>J#'!"#^:@I_+>%6 = MN+;@J=\<
IA&>CZ735F9ZC+H>S<:S)EK;B@?I[.,'DV T>K*%#*;IWNA)7SP M0@ UL>2%O=WK4)T.1R(C)T3*2G*4E]G8SB%3^+X7^D(!?(^7R+RAB57&:8
MXN=\FAJN+@5.SYG/CJT=PU/2G^JN>L01KQ1>P&&6U"?OU]F,F!\:#?J^P=J& MQ_4'+X7=KB:\I7K^2'PAM: (KX ["=RAG?3*UD]@K8 N&^/\GMT;G#6G):(R8]?_LHY$=
('QAP?]@L7O3'5G;OKPS=8)N+ZR MJ :Y5)F"P&9\RR7GZW*FWOKQBSC=V_G7.:R6L7O38N53D!!_%0D/A+JFFYK7U.=A;,=K1*NE MGI7NFJWDEM1::(I)&M<'\W8FT[4!Q5CNA&))
(*@:-H^[A=&WB!H2$ ':VN> M$P#V -(.HRG@_\K4<3'(-F 5Q3],=#6S@JR5!3W@\/#7 W070FM2\@V@,O\ M!Y0(SPUQ_T#<.C)/01-/
RQV9*3*>R/U)Q9.\M+NX'DN?.SL%5PGF$OKE5:@ M%47O"YJYJ'.IM"=OJ-8C?^^YII=U^1[V%@YW(YX,(X9/PA]?N7'R&W'>:%"0 MF>(!6?(Z&=+.WL<_DZ8V]@_WB9)N-/8'ERS>
O'=W5L/-CI^O"JWF,'O2.*Y M3:F#*.!!YP[H< S8?+<>N\^A9?QSY&JRD816P)GMEN,^][_+(\#C@1]OQYQ, M\=)[8P<-7T_PPRV@-^<-T%>DPL&^P2E!$"$0(3Z>$ 1Q]^R9!T0()!'?
BQ! M()Y-'T&$0-#TO0@!H D1XA8(0=QQ+"+$+1 "B$0*4>(6*'%'($*\(R%>/C#] M$D5>#'5\R$(<[DU_2)[Z2_;[K<]:<4SX9;BU\(>B2-VE/N#_$$B/MRUT%S$ M"CQX9<7]NQ!U:;->^
M$//U+/!7F*+F!)YLJ]][?[T3_FU!ONVZS8,PC5P?=%#5SJ<%YP"YEVTO&_?XX M.@AT="CHDJ&L:S/)6Y#CZ-@ XIH/XAJ<^MQL ;T!\;B"F$\7O;FHA/C""AU#G MXL<:
<^5683+4<[JAYZV5G*F-M4'IEA"(GV]L0A_6&%'FM1*WNF^X;0E>U,/^ M^$4 !"+.'%I]-S_GI@3O6@@$4U1O:B$^ZI!2F!'ZW2%(($9=/*7Y*9%TUO/T
M.H/C135]0_BP$AM:H^211:'7G2SQZHJQ PKB ZS4Q9)[LP1Z7=S:F]*+#[: ML[V">Q?7U4F#MX6W5IB'1[_83ST1OW63\K#-[Y?_%NX_JXU4;\C25'BPVTP M\CL;*(_OYJ".
[N:@/L)E6E4*#I])L4NC(BQ]JZ2;0J7W)R:1;/ULRIOH5A G MK8!1N5HIOF:G9!\:/@*[V$69VRA@,RWK!*5G C)5K->R.2W;9N;2$Q8.(:]
M5*3F^OM!5W**OMVL7SHD]_7AQ6G04KHVG9#&AIY*Q+C5D[76GU2,>W?9SVMM MI^[8Q4 (*OT!0;JM^PW9VFA*<;=W<)G5F1N.P Z.V+!/IOU ?[.J$% MM
EP:P;NN4M+RW2V@[?3$AY8LT*^UZ@'DO6V.)_B6%K5\;R\ZUA/7(9W1H_) MM46#;8S4JA&PZG2%ZZNT7$Y++-QQ3/$)(D6C#&(P.=+@<]'>==O!:(- MNVFH+:*3,:RJ,N7UB;SI9B<
B(SS24NZDXC\;O%;<>K.MT(B"[CA[\5)?3[M_*16F_9<@ZUM>]E>Q:KD9%C)![C=!,XD:.8BE9K1]N,57>^<[OFN/@H@,3UL
M#/CE:;_[$V[@W*A#_$DY^ZT&Z.V<)'BL!"#L__4)#="/\'[/CRRG+W7 +:K7 M<(\PY(Q>632#\4C71 +O,6[5*4[))96%==^ &TP0; (G3]/>_D:R]C:O]Z:. MD-[JB
$^AHN\)O1:$AF:'XZZO9Q35\1\G:4TK($1".8A,LD>.*T$-@[@=&W MW5R^MMC=W*K$?C!"HXOZP6^&"LOM]=<#K[D1M: CEKS MNHSA@C:C;^E<*?4U]F1NU!6^-
NW1>;!K',:XF/=K"HNV/0_:73%[3ZK9Y41K M;?1;.N,A=C5;'+934[S!X--,+\FNJY66Q(>G4'$^P9,$VA3^7IO""'4^%>J\ MX/%6"L30&]SS;;P3U)AY)]FO!?U;.H4J+LNKN>V/.D*EU'-
;@TEG<.]-)! M!YC@ *ET';P]]H.1KN_'P=! SZ[E4>C016WQ%2MOZ[B3,N^)7PH96==M9!: MEX7 ;C#WR?FXQA16 !_@*=3PGHS3"!G:!O[VZ8 M4T(H CXUG\!3:/?QF^T^HL.HMX-
$[^:,OQ4F%KV*WBA6NK2X$3,<;5!4(94. M80(FWQ)X@N$NZ'Y_'?GX5-N0Z#3J59QB=#P#G17[*A[RFP]]C&Q6[@CW<=9 MOU2V^TE5L&LMB2!"5YG$$RGJ8B?$ONVV\K6%
[>96!4'0U_"2WWY<=>CV+$.[M7XN!7TM.^_G4JK@.X0BFZ]()[G)H]&TWH:\M=S>W*NB\ZD>XRF_&BK;>=-.; M:JYB%!I-R2F.?-MT0ZP(#ZPR"9:]#%B@/>M;.+
:%0..3ZW27V/WYE9=YM,U M.49'"J"CZ@0C4[N.UKAHN=2K3_6&#G1TZD*NET5^96,Z-!+&33:;:W CX)5^;'+SJ%)RCV4N4,KXU*-V*6/;6G M?'7YO/9),P1<'P5<+_C3H%UYRB0+
R/K;8=LQIF4[.DM'9BKR^JU0>S)_>FKK\Q-H9A-FB7* M=[4NOE&KR5Y+X+U\Z9;LI+E:6-.S14"+R?E$E0K%%.5U5G *\$ M3B52Z%[E M5_OI__9EP.F__J/JR[>.E;][&.Q.F
Z^V65K6^#O718W6%'-^F?N>.'I@9^N M9LJ^OM1V"PZ3O'\UA]9.*8SKNSYV([GJX+")Q^&.46O\4+-_FF-,>)JNSP(,Y#P"[,&!98;+E M *)LPZ DC/O [U1]/-9<#0:#1I]_TC0[_%IQ/'_71-
N=:=C#&CS? '\)D0N+ MH0L#0(SMS;GP4_S2P-[W!1A9<\T-6*^';L,?;,W'9,_3?&_7]-G.PU8UV56F M&$'">!61NGM>X&. K <66'#ES.<#YC\00,749!="Y?0?5??FIKSY&7;XB$+4
M8TF'5'A2JH]Z2BJ::3X^T['#YJ,>WEWY*AH\W;0#_^(P7!:Q6#Y)LM%Z'JQ. M^.]_O0JE#E8O7A@RE/*)EARYFFPDY3$8P$_97,D;+YXMS]^1^Z22GWMC!*XP MQMSQ_+^PAS\?
4.M@-):\3AXL7"R?49@O>FKW56A\[+X[0=$?CWK=B]\KB'V1 M,";Q0)C_R-C4A>;,?W<=Y2P4P+\!@P.KQ?SG4&W&7_WXU0T1'HA1%EI'X6T- ML?S(D0Q=F-WBB8R>U.T Q.I=H=W
:J54P')TD M\$/K(F+4AR^/&?P)\1-/$2!JQA"SA.)U*C3F29'#R1\1<\MYYKG;)IDT..\)& M22Z#AM+9$NT5W"U[W+*=M\>YU%1E1;)!J+7M0"VV_)5$2OCCEE)CR_=HV\>%
M2BYMS=)4,\<)L.5)GWQY(SOF>DOCR5'-ZSG><-1(ID%+YG'+J:R4S%DOW<"3 M4[,E*$MIBG=;$G7Z]JY0]@M6>N.(R:S6V?@^[S"9"6AY\O;DFLG-ZO<$BY/N M?;_1G4G]7-"2Z-
,^1Y2"\U[-'N,ZZ16J17MN"5Y:8DY;>ER:GB\F^0G>612K MJD4MF\/L"K0\>?NL/F__WIP0\%WO2LN M/<&S)WFQT%+G!3W37$O;,(OWI&F.-[FQDL1Q(;DAC26? M&DS[U0G%
(2Q:LC5I9I2<8U7*)E MBI92!/B+&?$IA64(EE&(QYUG;N-,Z8']@'"H1A\7TQ)L"OG@W%,%8!?-I?5**]"*HO<%S5S4N53:DS=4*WX04W9*(NV_\$"X MCH]>\P'6QJ%YL3-
>=3L\H#PR'<6(U"?@(*#T0L5^X-.=LT[^=(@'IHWN VVM M_'/&:OAK]."N1?]YPCIZNHM.8('5 *\]5.LE.PH"Q=Z3>)Q8GCXXU'W@B+RC M=1(O;[BHEZ-5-
/8N<,#&P,MW5M!5"_T4#YN[F@<>PKR'U1GO5T<_6)V=PYEU M+-#9)KPYB?O'>^Q"/IF:_Q,+U^ZWQ8G\",M;?YJ3?OP",QZ!E5:Q789%9ZII MT+36(W9X75CE8#
P;2%V,Z#9IT2V^K%3 ^D[@_X1AGD=VF^_N MQK&/)87S>T46"X??$<_>Y71@8QYT[H .QX"E=J&ZW>_R"+!/X&O[JQ$NZX4]"70A?B-]Y-"5_OT ;>B][?: J&<3OB],A8.0YRE!
MOA4AB#OFV6-/B! ?10C\^=O6$"$0-'TO0B!HNA5"(&BZ$4+<$8@0[TB(5Z:_ M/T6.%WV)F\XIN)B"O/59 U\5?OE_/Y@??[H"[!W%W=2AH-_>GSJL]+7?C[HL M.GT<)O"[>-N%S\6\
S7YH_7<\-?82J#$WBRK7I_OQ,_W 1.[+K-@C&/7!UT M4]3,I0;G ;N4;2\9]PNY 1XB.OWW61 A_Q1$"/(.)Z[/)&\!D:A"X&=E%NPM MB:V(_A']::0\WG*H,F*WL95H9 M9HUKJ6T_0]]K
=-5>;3(0;$B' NIS]7"8SL8+S"]6HOJ:>R'8-+PI0*ZL[314M) MOY?@IU!B[I5*LSLQLE[7IN:+@>7A,$^+?&+2R58_OTJ])V8IU<7M>>,<2RT MQ*]R-<@U J&042]CM7YU]
(RTQDW%IJZE0F[']T;F[$7-V0>T.*-2EEV.GV=2 M5-5@K956ETG38KH3B0YOO4S0+)[\0L:M5]=U!#>(+SY;O;KLWB375%*>ULJ MS81%=9QMU!J+LE6'YV?8$&\
(,L'3%\&;:P=9OW(4]?%][EW'E\TO%5"]IO:X MP9M /BZJ>O6IWHS>^/)VZAEM<3^4:)R:W:^-RGC$Y,BY/-+Z\!!9:)TR) RY M\E\TY(H@YZ86!@'4MS=LSP!4T6SBPY[5FHK:=B:V!:UOI-
<3 %"1.9LB 4A= MT)S]M !UTQ'6Q^;L]7>[OE&PY*M/\H7S!!]Q9?['SQKQ[Y>9Y+?DWR\8/'HI M?_M&LO),70XGKO]YY3_DUMU(M@Q*OT-QH&?=K.J#L#^=!+,=%XI42LTX!KEJ
M^P+7SRDE']Z!1?WXQ24XXOWN[4; <2/ <4/AGF\#,U\XFO,JF%GJE:H2D&Q= ML-;WJ^)0UWNM]03 #/OC5RI!$>]7KO[;175NZ4SQ02K=@:F)(9\7^;RWX_,B M_/]#)$O\/4^0YO-
<>!230$3UT1 ^9 MIH]T1L=W%&/JF(#07C3$,UJCG+]/K3(U53=ZC?J<[07T.+4*RS>%YRXHCDC@ M+(-BH AR$.0@,_5=($=W5GG1+ YR>$79\FQ18VLU+H2<\"0%1>,)$N=0%/73
M1U'/GQ4^W'N'-8/G%S-G/ZU3\M7/]*%CQ,BV?;?=_;2MODKM%*I#3[D HU,W1 MG!*YAKP)RR&CP\C:JG7KOL%[*1K4N'+U?UZB^&&"K#=!"'P M.PY5Z;P%2I!A*31$B*L3 F'3K1
"8=.-4)ATXT0 F'3K1 "8=.M4.*.0-CT MCH1XX[;PBY&.6Z]J?)G(PJW/>E^&D__3,IPT<:[&*"K6HJ M=EC6&7N_TIS/(M77*\WY DASQF7JNM\?4=BX C9OGJS/*.%<.OSRP?7S%\9X-<.?
&@K2TU.WBO"TFO/:%' MI7VQZ]]V'D7,KDWE=\I'Y:Z3Y7>]G*U<$.6#2(04)FV14M=Y2.$B;R:%:]'" M#7'0G:<$/54KJ4PJ+U?(MZ1P[6#A3*I6NF5-R:Q;*HADV>\VUD6GZ,N3J&XX
MQ7)[C(7Q$0VQ;4%";M*DND-(,A5^FHT+A%,\G..(B1ZEN V\^LE(X M0BB$4+^-4/010MU.4KO;3RIRN4"/1;G>)_TM/15JZN0R"&4NZMUL-TT*0J^N MY[:K[&CM=%8 H5(_?M$XEV
8ZD*9Z]\,H?[O_[0M8CSQ^T)IJWGFNV]HUO] MU:'TA<22KS')EY(VOIIR^#;N4[5*H MTA.)#D]F,E2"XB^B(:X=AT?0@: #>;YO@PY2S=,#O5D2Q(7OR%VU6F_A_32
M#G@PDF$3+'>I(]T(.K[&)+\;='P;E_0EZ'"K-2V5;!XM>214V0LV@) (?=L<3B8%^*HG3"8K^RGLM"'D0 M\B ']]T=W-XN21%)G#J(D4J$?)\LWDC MY/D^_O'KD*?JE0 WV+HB)-6&ZI-
=8D655@!Y@)=,TG2"OEAYW,^,/#>X%7M\ M;QEY1S+SQU>7Q5\>+4%=\S$]\JEEWW?U41#=^>4[0/ .&1B3QV.P.N!/+P&? M, /X.LR^9!TUM//[-2;YW6*PW\:O;KK.6/>?
4"W.6DJ9,]G.XZ0R369FZZKC M#%<2&[K3-)^@&;1W@W #X<8W](J?Q8W5J'A?YI5A3ZALW7:@^GT_[+&ZTJZPF=LOL3"2=;G7;,C.BYZ4!;D!7EJ<31.I2
MM;L_#6Y\P@W?/W%0T78P"HVBT"AR6Y]2(P!3G@V*\@.Q(];:"F<4-K5-V6R. M^=YL(G&AY\IPE_5ES!'67K4?5I*=L6.FA699=>CTML6 MP!SH]7)\@J$O5:85895UA4;[GFI);3 U+T,Z!
M'G.*2I ,B39_/Z+HU&ONYX+7"D>?X"^[:DZO'3B@(A0)W0[DF(PGWWS,5/Y@ M\)]DC2-!J0<6>+WR6P#4%7O]I8M;KE!H;12IDZUFLIO)Z8$'RI)#8(&%Y;(A M[2::K>B:E],]Q72\P-
6ZX)T9TU&,6,A'TL"AFC.OD1:-2K4];5;*[9SEIR.$ M!,37U+3_3#L)-B-^8!H CSD8C.\&VC6N@"68\.+7H^L)GWO@:'GV=_7=ZD70
M[YL"LKM3<:]UXPP0"MX+=PB[X_!_Q_/I3C58$@X,;8/I'J8$K@N>-<$'>^F8 M2TT%?V R=A1Y,^65!Q0@MM+]*7:O@>]EK =^<;&NIDQMQW0F.DP; [0D,
[/EP#*8FNZNPD[RLA$MXA]W:8C5LK":[RC1B M2()*8$">\026AFDP#M9U-3D4V 18L=74,<$R.BM8:\|+1IZNZK*[@27X_(_YN2<-KD#5,U3T?((P/:!"X/GC^*3 C8VLJ8K2
MT]],X1=A^@\P#L)JWP[HS(UH"281/75WLAR8;)K:!)#+G\K[V8WE<.*_)8& M8[Z^M^\ZD$W,&0';(CKM]NHF@=,C?"=HT W5;# \1S\P+4-;1// EO)P,2* M^ @LW-SQ0%_CF*& 8:F"
[V4L%_;V[TS84WKB:F%Y1"SB[G0P"3P_QIS#I3XT M<.:N%E8O M.\) -".9H97.9],&Z@E$?31VN:6!&<@8FK6@R7 H%+#Y@ ,S2 MH>6F!&8\??AX//\Q%#U,#=R02#M*V-K$\?
6#UGNLATL7OR#\X>C-X#VN!B;B MP;G#L>N)14_)'(\E/BURE2V(?W RL4.[UZS? M7HQVRQ,RAHQYVEP&BE0[%HXCX8DYK:UY@),5B#GA]./1'XL:I ?!_>,](9FP M@/U?
L,:EIL#*$R;H_8">\8MRVE@#S@A0R7L@ ^]Y0M3 HI3LD+%CP-S/,!(T M\/8GQ$J#_D6X[1$+XN'D3X8"7818Q-10K(!=X,6_D"?!_P-%R$"<-D[1G;=
MCN$X]L0B4HPV)R)]=Z/J[#4,MR-"*)7GUC.D231UP(% LDS, Y$2" MMOL:4L ++ L"_"Q0)Q&CQ\\%Q?JNI^K&JRLAC M02O'\T,!<10]Q*30RGS"1,3FKC,#0A9!;0A<)OC=#HL'OMS
M@+@1)&O>@78#FL"!KB$0/,2F'*F[8@P7:<6DR434^4L_VYH+M<.Y@W5"$H+ M+8GG2O=--_WC%\6]C7\AGIF>_$[!K48KV(VLAQ;\R'D[_@)X=A[,,@N *C MF+\/9LF\E,+SO53=R-
K+5*Z6:J7:M18P,XG33=P'H'HXX; SI%3 @IO(&EL# MRRQYZ)S$&&6KD6<<&6XCV92!I7WDV0)6"_L+URGR 4[-#6!VN_!N V"3@I\L MW8XP*;;<]O&\AV#3KZ-"8@?UT12(D#
>._T'.C]@ C]#,S*VD7:F%15&-<#G M78TV6 O@N'S:0:='/245S33_>2(?($";$^6;2#P@POP(]LOGR2YTS)K\-__M.BHBMSL.Z M\Z\@]D4*$Q /A/F/C$U=B&+_W764IZ/$\:;!85
M_NK'KV[H#0%\A8 +8F] M_R&_IP_REBHAZ7I7:#>P6BG7Z;:%= W+-MK-1CO=+37J[QR1?&Z8CQ>_[OA: MZ+=D#QV]/$ 96X&^!43X,/P!W-_L+F[P]X$7P_H220*_>^" F%$?OCQF
M\!/.C7Z$$8^_8 OL?X$O 9_\^Q%/'Y]X._08HQ=&7SW1_8[5'^V"/!\TCX/A M[TJUWPPW'OET4:"$2L16-(P&CN'31XKEP=B=RL!_=;5E%&ASHE!$[#E"A_6) MX$,
<\0NUVPK8*.#9BUDSA$0]9(7L_KX!6T8R*4/M3PLCO)'M-E,UV3 RZN,,-&$UMP@C >3-W9+ %3;2[(FFUL\.R2$_U M0@NZWV>V;7_#S(4AK)T%"W#B-)@]-P,/+'#AXTUS0.F=7?/Q#
(TLB-.!D,Y&VH+GY.7@&N=T*2"7/LH MH@7S@2$]@-#O(]'88Q$BN5,9"A$4XAZ)2 AR"PCX$9 M8-XJXS,'RH&Y(>60FBST]J!DT:*V[%3ZRY5,%ZGTGT5"SG-\2)S?9?QQ+:4T
MO4[MTGK'XZ"L5U/"\9C07.P84; M:NXDB+8W=[M2\19K-MZH!8L$VWN8HX3[ZN%0&XKO "[Z_6TR)APN':W@KF1R MUTTSH2]MQNOSA6KK$-=
[HI.Y^[SAKPHZ\!1+FX%B.EU&$N3/SA!L1YH>.6 M9K:H5"0L^*8YM1EL%J]IS@_*<=YQTW'UE$>&$5AF@\PF\Z*M^GV5%X3Q#3. MYJ8C-9D:Z9DLJ?
M1@L5/OHB,T##_2S^A"+C0::*MS4?0U&\XWJ>E4Z>?IJK0K\UV@V%&_AP!RB, MMD;P_'PBY*73]CI:R)!M;>Z$N33/Y>H5-'E6V;CB0I#I^ MW4?
DZA'T29CUA<0]]O<2]Z)U"EW&>.6^2_K>23CHZ1A>]]RNZ?XVY)WE)KL: M!M@K3N0(10@J;? IC/'!Y!C0PG$GL@T&$2=[O%+?>Q%MI,9FTBZK]\NL$'3Q
M#DIW\O__XI.7I0N*5Z_DCC)CU-@5IW!9PD3[-/\MX#B";PT=)"0H^\'"\3MY/["_];PR8 M D#51[X0PH'FXRXCR@QU M"6 RH.,B@Q7J+,T-EPSN087:T-7"Y!Z
P;!)N(T>FO'0@A[OX[_N#JA.7SZ5 MEQHVTC1[YY;J,&,%:$YUEY&BZN-Q-$$P.350XI /8/@ET$0>F.-^7PTVAX6B MP+L\N$FV"'0X)3AR/WSM T/_G=AU!SDR7K98"479D*,H M?'5(S2?
RV$8!X"6P,@\$V]/F81#16?K#]X0\H8:1@'.][O(O'_6 A:EBH*G[M8->MI 'C]57R'!X".,IMC5,+X:0/>PQ33F*G."Z !A.HP6P!CNOF3CS5: LYIJT:S>@H MYRZ<%DPU4!3H*(03
3_"1/9PLL?3<"/>\^2().-H1<.@5(#:19H!;0A@9 MMB?_Z<1I:V#!.OK$!D*N0*H=C*:YZR0F^]'H'X#$VV\D72 Y\)G-Q4.$WNU5 MZS: 4RTY@M;6D:+%'S8_^2<,@C\=XNE!DG/VD?SW?
G%.#?Y7=7% L+/&TP^0$=>R4SZC7*',+DDVI[)X7[&!GPN31@-K@&L,;#8W,= MN(D0FV._R8+Y;Q[,$?5W*>UPQR[.-CY\RZ'B"S,D'VS-LL. ML"^ 4VK[P-L)W]CQ'5M;
8#]6$AXEB^CDRK%V.2Z'C>>,UF.S<%3?GNEM0XX MVY+ZY/TZFQ'S0Z-!WS=8V_"X_N /C\KNDP0RL6?321;Q@F6F!8,I50.8V_K'QK[^, +,BUX<2;,*1!X> XAH&,K-SG0XMH*A M?
&)MV#81^FNA.00L9D=W=^8S^"W\>@*&!?X(NX191T"LF]!:AQ 2687 ZGC, M-/&@H*D0BCX2%49\>,+^!;;0[F!,>%@/&#,0T^-]Y M8,W#-
_H[!Q=HN#!X>_!$V)UNS>&V<81"1].+7A3O5D K+[2:XBD$7K0:CT@& M #H< @1L4PM??1),0EEX+V?A\2@+#V7AH2R\+Y*%=\"UJ;OHC.F[I^7)H<*6 M^-18H>DQ+HT4@I-
H%:76IA99MY5G:D!=Y0 MJMR4,#9*06E!<^9QRV)^GF2"AC<0R)PW+@ZHAGA?7L$D^L#UHP_^)QR^2,:9?N M\?H []@>R^++]58>KT#+DX$6Z'FW695'6[SACH/E0BZFF&
"6O*/6[JKTKVX MY:V1 <;I*\4-D[0$^/;3*4WN])JFNFL4*D;A-7Q?<[08*7GDRE)R5IA2^23 M4U$?YVN#8%+UW2&L>'/2K8OBUK:[GM*7,OBN*5:(*=,62D+0G;))
.RZDK*&%XQ?/IVN[V4MQR+2EG@[&H]K&<V*R+A:J M^(1A&(S4V[(KV/3D_5J1Z*C])F&)FCOEV.:8'GD\Z)4X[16O=LO55#-@198=;A0< M3Y-))PT]EY.F<_H9>
<;AA(;Z;*P,,HKLM4#^'!&[JIAMW MZ"9-36#3$^IG\=[(EU>K@J"7M92TQ7DNEUS!IB?3RG;$%;!2Z@=);I3B<2LC)ZL3N9#O M>J#7,Q)5UM<4-RY:KK@PYX;8T^A[O#N!34]ZU?5!?
S%J:AIN^2.CX%6WI%<% MZWI&4JC)?99W#'(E%K:XTJD8""M6:UPG(]A1/U@UUQN)!-BB!IF<8>S*9E70J28MBMERF2X25+$[M%6QZ M@A3#F5)?]4?I>]%J3#F^4?39M 3P_
R_+FO4INKU:5%(EFJY4=[N2_7E!#8] MZ95OX8TUX -'W"2)WLI(CI==/PV;LB+ ME4SW"IE1DJD#2W?HU3)-(UUG0*]GI(7TBWW_M[*BIV@EV7TI3*BW;#IR5C;
M3;XB!;ZU%1LUMI%2ZXQD]">PZ6X 3V3&/[_U_!L;U>1'F+B?*Q8]>G,L^$P M^,"H+-E1; 60\^K;U]'I^#_,\;!M%&\#/;7!=69?-8IJP(T1TW16WL\/N8FI MHTPU>&M&8_PXN>-
@A3.;^,?3-__1]SOSFE[+&EJ]N,EK%MVL!JM3Z3G?[K)I M'@_&_:'W\/RU6?#'5Z9*Q-2+??[0/X?^OBG//>WG[H_#04%.B@<$?18EC%6^S"7FCBCDX]=\O[@0-
TT#]0WRZ,J^V69/>__<8>SG]R\/#&.M^PM+ MGZWM@ CQ080@[A@"$>(6"('?T<]6RD.40-CTO0B!L.E6"(&PZ48H@;#I1@B! ML.E6"(&PZ48H@;#I1@B!L.E6"
(&PZ58H<4=0B!#O1XB72U#^7N#UEBJ#7$P! MWM@D%<>$7_[?#X+X\8)ZOL3 9"MLE_WU@4:+?SBP;:+*+ M">$)\N,#S!0177^\3R^[+ +=$G,@Z?Y"TDW^J7 3Y(=6W_YMR=V?
1(KD5;;5 M=Q+5:U/Z3P^P?Q_2A^=#$+6_$+7?+S4"3R@N+V_?Y/ 5Y/8YV9T>#O.T4TYC^?V/K)[;5*_1;8/SXTCPG\C MPC\Z8N7^:$!TF>N_"LC!,"H]>PI<^ M6D3P-=0K!,R_#N:?
@KUNSQ'XS%S6A?6N12 M?=IYWWI6Q/[&+H(\=*_"<]?$/X]OG/Q^.V9O0:D/G>3_O!_(?&"T)CRR?QG*.N[<<0^KSKSZ9LU]\DI8'2:Z2?:AF^6LI8G#
M='6+:ZGFF!)F0_U6";88"V"=&G@/&:0!+,&SFV!I=Y-E&M[(]FE] M5U[O[]VD?NPOT!IDIUZ^I>)XI[)*I5*RM+EGX=5,U(]?'$TE2)8YO7T3X*2N?
N^TV1F8W39!>TL*F8BN(4UZM!9W)U+)HO.I.@)96'AB66 M3 "8S5F-AEC$PM*I=(+C3NOC(2Q"6'3#6!27;D!I=A0 M#7O;FPF%=%:L5?A\MG)_?MBSNM4KQ^N9+3F+:
B82SB8CH2)8)\ M:"0B;<%K[;=1 0AGC"DQCV#1;47 R)SJXHD=8@>LTPJ6;**/3 VJ%=\[MHU&RF=%B.V(V,[%2JG,#P]APY^@WE"WR,3$:D@Y?$%Y=@;GQC0@H M4/_^@?
IK(]NUU^7)0/ZU%^:V_U?+)ZSNW/EC*99FZ425S1=X$]16=FW#'6Q M':\D/CS=@[,)@DNA#7,$5 BHOB=0?4CTYQEX:BY'K%0AY+7 4L.L1^K)*BPW MSX?9/ 25X/'30 ^")P1/")Y0/A
2#R0>MZN]WSW(](P6I:N:XC5D=B62'2^[MHOFECJ>@D1\>/B)2B11_P<-'GQ8G;CWE!_2Y-_P;3W7;.\]][]7\'$1")TEO M^R3I5::-&/C+3!(Q\->E+6)@Q,"?FK:(@;\L Z.M\
\]KI#374WQ,6?GSZ H M%3JUADZM?8H]H@_>S(Z08C_JK..=3:&BN[Y2\90,;?32]_5I3>B(8SM7BX
ML\TD>!YM;"/00:#S24'G0S:F7PDUW52VVR.JY+V0#8)1U3<*>&'<@E##_OA% MX'2"NN05N=]0YA#6W"[6H%UFQ-Y?F+T_^R[Q*U7:8$$-3*[:7>$!,R^79WQ0 MG,U"ZQEN&1,\GB
9&FT9?Y(MX[C3I*F-_9\$>4LMAW225 OJ'@-$;DDXP'(\N^D?P@N#EZP9AWA]4:DMO M62F)-">P@KTB%O>K^VEG!4$%QFFH!,ZCZB$(5!"HO E4=A49M+ICQW@1(X,H MI7I@3?
FBT:E/3,LMM*KX'UT8_/[(P*3[>-=->P.AH[4,1AB(R2K7@LB0^O&+ M3O $A8 ! 0,"ALO'J=Y?M@>V;I9J$R&'+QIEFI<:WG@FA*X$#&719(+F"%1Y MY=,G$ E/A9W03@3:B4
[$9_"G_S@3*+.5':UUZB07B6P6BI0<&)6'+1T?+-M MM:1TN#K <:035.HB>R$(=K[9O!'L?+TPUF^#S;VNU#O;;7J&;_#,=HTS&_M> M#,&&A;XH3:!

<(H0U"&N^;'3KMP%#SVT")9?/>D:CZ 3/9<766"?@(FE?OSB M:007""X07-QRS.NW)=Z=N+72,F5P>$,JM*QE]D55\ZZ&)$&9G1!(L2L[/Z-,E9 M3X>T\K(2S@R0W7S/(W&?*

@UIHQ^%S[3B@^^<1E]X^E]Z>2W';X0O9^KE30Z7P M!>?J"?*]3#]JZ&YQC+ ^J4!F',6\6*M!&TR!!8K-/)^V1U!75*F+5Q*:6"DC8^]M87;>X" MWD!Y&B@JB:*2G\?

C^.@;7PY0XHRJ**_I9*IER;J8G&_FO977FP^$B430,#N# M)Q)4ZH)I_=]0Z!#8(+#Y*N&-5T),850RZA ?UO!BNEIM M04T6I@Y01(C+Z+++4.[AT962M9W0(O:)G#7U!X

M&X6W47CI"P=.'D"@,:XZ]2]+S4U*CI>U$PU![BBIYU1$L) 6G%;=[#>]S0 MW$XUCBTD@:O#A.==$@2%IDE 6(*PY!O$1?X40WQU B(N_09ZIMVC%W^J;!H\&CW!\V\!;80EIR

MJD$I 9WA__K'=^;AZ!Y-%7P-^ON+_!LL4S!'>S6H)C:JB1VKD+^^H*_TT1>+ M1*]O:W/'A<;.<0M.*VT!3O"!_@*+#WH]H\CZWN]>;81>-R.DUUZ7SXA>*.CS3E>5O A?CU'+I^\fY"(?R

9Y MOYP)}$(SFIL0M=@?O]A+AHL19-V,9%Y[7;X"9*'D&B0>2#RNZH^_[4>?^X- M>$$!*4^+9%D(DM365&VR@GHUS-9)T&=2VI_#'4#),A\3UR+I_5=QY?-MA]K7F!;==.RA58;?

PGP$\%SU5^,M[^V'&_U<*;]4OELWEL&B)VSR MC;24DS=TR6E)!Y/YSA#P=?1#R?*WCT&OP9I@1RNNIG94%7D=#PJ@G>H$(U.[M#NC_SP=N8EQAKK<+[5\YE4*P:/J>.?4R\ ?-

_5&4V?%GB-R\\J!RI&$}>O$64[0IDG,TLV66]N\$N= M$+.9D4#W/*=;2:T@W#P9<$-YY@AN$-S<@FETN6#=LR:*YO0T22^H.,R0'R!=

M(=V=398A9L!P'4,E$O0E;^7^M*CQ:=+1XF.61Q.-FB5-;>Q'!RD_A6^T<;, M5Y_DU8_(7V7:B(&_S"01

W]=VB(&1@S\]6F+&/C+,C#*4;B"CR,6[.)^F8O)X#-8%_/E^!W2N/>\;BHA]H:2$[QNA^H(Y!P^A ML;SK6!%0U#1_Z]@E>ZEY?CBV>FY1<$+(+4\S'=0D9S/%HI\1^?]^Z+L% _+4

M9>MG5!H\KOFR&9Z : ?@37G'CF]Y76*C1A8<2"3/&)%*5CFCS<(\\,K5?_U'UY5\N'QM\|C&UW;.'@MFUTE&@O\O:M0D-.N?N>,%48B?KF8-EMJ>[:M#9"VAV!04G%,Q_VY

M.PRQZW&^/M-=^.HI5MN%6DCF#M]=A@(Y0-NO*"8'OH/A& [?^V_PXMV_;R8<_M_RS=5-V;F_+FIVZ"%7Q&I],8D;SK-]!BE'H>KPI_^OA;!A5]@OV I0_":D;? MK*

(%C;_Z\>LOXN\}!X7_R0+))D&&B2'R_">9/91^370VS'1]3=5=3?'.#R;[O MZJ,@9#,899KL?.$PS#1W'04ZP_"%;1IL6ELU(:=@1G($YAT H-22]D,PA04 M

&DR=I24,L(]W;L+N3MZUXYCHF,T@%M,>>YI/W=_ ,(>2!4OK9*%U(!E@PZ6FI MYR\KZ<](TSE&V)-V5^'1*35WM2%'P%/I+-"#\BZ;Y1573L/H2PP/. MU8F'>],NNZ[4'E#;8KG,I?

%>WFA2-2LSY[75"ZL<763MP;M4UT*RKRT8S@9\BHNAW(L;5P MH!X.5)1B;K(+#87I/SM4#V?V2#"HQ[]0?T#X4[UWU%-2T4SS<46WH[V$70_O M;GZ!'YP>"I;ZGR23$7K=[

ZX;__]2H]?K!Z\<*0(;9.@%)T-=E(MRF,P@)^RN9(W7CQ;GK\CZ7\I 'H\,KC"&'/"_ "'OY\T.L'H[*D=?)@X6)8 MC,Y\14_MQ@KM[MUW)W;&CT>]lF'O%

<2^R*VXHP_Y&QJ0L1]K^:CG(6SUXT M ;JA?70DH6 #0!O+R]R#)*,79K=X(J.CM\2#*]7TG\;9_,<#8]M9CN1DANAQ/*Z@YF[^Q?2WVN=$GHKMB>ZZQV%H\JS-MIS]N

M201^VM2KD&9M43.'8C:=4PK^UEWG!V'3D_=KU6$MXT]CM$BJN*GB!C,K*$"2 MB=->79F-89*2GERNEU?<":PF)+\A61I8D!%38]Z96W MV!.];DP' ND-

&ZR^W!KB*@WK/9_TRDP7[&"8G+<-7:BFK]?Z'X]+ U!TJO7 M6.<7=54<&"2?GM#:,IBKR;#LOZV8JO-OXI-=94E2RRU**-N1!6>UHB^)L2X>70)TT[9KY M9K%6H/NX?

$^FQ>2Z9O7M\#*&$Z3HCK>#^7C:!A)(:$M>O:?9;J!%\Y=,>BV, MQ7FI8^6*0H)B[*6&7I;ZQ;#I2;_W!?PZE9;)M;@H"--DG5C3LA!F1;$G :)09

M#1O]G!@GY"0O+FO;TH@:A$U/%HO;2F4ID/|61F>58Z;*I,3+6-,G|69[+)L.GQ_"1&5FF_M) -|>9J4:&4,6FC<6*)P6B5&*95GF!,5W.RT=4*H6!DQ*1NC]*G770,J>"-MS72J(/8]Z948%-

L=DRIO5B(N#,]N#]4UYFNI*E&12&\I,7*H/7DG K.]X(^ M6>|;20B\Y7A>+%227*BL3_555IV2!:W36>";UEA.2VZ66,\G9U6PO)5GTJ93 M$!I5-YOM3_AAQCJK@@M!

<-]8,C/Q$W*C3=4FDCZZSG M#GM?*R\;Z7,J>(E+-3)5W(G>.)E*J>4?HZN"'+!

MU9;35(ULL<[C]8&DMPJ#Y+'73!!)$8#=))DRQX9AED1#L8LE9E6#KE@MI>17H9UR1)*E92CN%O%;.]O'*-M01>=CYF4,NH?=.,$=VY/R:J4X#TI.B2ZV,B@ZMQ!%^S2"B6A*CD6

MFH.I1]<5WP%CLX.NF!6S2$F9DC.AB75>EB7**=;\Z-N_=.|5R(@%CMMYFD3K".D)O-F M)I>M]Q/EV;JK]NM+Y\(=2T(CX_[-CSY40F38B>++#3Y09$V M7KPT(W

";L/3DQ/^C86XWZ7&;,7!:1T%Q>'S;X1"U_V+&GLH5DIBT2 M/:'F]MG14I$;77_!LN/8WZ0M5U_LBFE5&N87MC#A)2*7=<1X>U1]<2*X%%OM M_08Y",

/[T]7XP[O/$%RW9KUH+XF16LPL4]H!E O>+/@6NO^,#ZX&P_[OY"F0O,>?:FZ=N]QB#),CG[]H_+ W8R:7LW-_T M]!G3S=DT1;WY.PV9VG9Y6E="9/PE_3$+N;,-

L+Y6ZCJE![MLLS*D3[SL76[_G MT=I-(W^:WW.;#K7DHB#,)XD\E05 0YQ(${\DC04!(AD,2?2@&A(,Z'31@41!@$ M\:>22B@)B$WWD)0B(36$1!,2FD$@"8E-(' &Q*2R"@-

@4%DD\HA",:CBB(OZ#3 M.,,,9K,NS_%[->2-_D+*[@P,__^X"B#W\Y8@)\1/!@=3+ ^*/K+G4C[9>/= MRUDL?!]\;Z_FE_^$2XO*B#Q@WH+1O2-K'G)'KU(.[%/M'1KY[M0@?

&89^,PRX=C7[>O#^T<<0=F)[C.V!GYQ<%?+&@[*.1K>*0_9]!85M:>'9I M:7_'O,M;PH&_E/W9+3DLLI>N6_,.VP?0WXNN7"AY#

M/Y*6^VOOZP$7RR8Y"Y*E&P]+MPPAIO5KPY#B65>A7N%;"ISWEM5-5]*O-U],MG#M*#A4=*CI4]&.Q\EZSHH>]-F)+ 8ABN\NK@"D=_<6!M;09J:],Z=GRL7H& M7'U-=Q'<66&

<=Y+$;"GUX]/#6N-#Q5PRU^'=Z?X"OODA#TTYXCC_)JKUM]K$R MHJT>)4S,,E>O<=Q>1.E&/.\T9P+|-]E&K=]]8%RV\9V>; 68#QESP-H[COXBJU*7Y

3YWB2PP2:P\%Y"Z5##6BI#L W l88_/#,$ M%L4I#/81^58T=.N#O+<.#>5Z>2H>:&,$$T2K$B\ABU9Q+LQ.3(RV/11#*4 MQ'AA%,@)FUT46DJ6MPBV!%E$/SQC%1"F*AE@$L>B;L

CV-O:&GXMO8#'_$NW M5QRDA\S$+,214J,[,'KMH<2F^A?W7,5E5^@T&PEJ1#4&V5,;6C89#] U@J9(M:!1%T2@"Y\M/TA;I:F#A"K>T/T[N /-5F*69+L+N-\-]fNO9K_[@@','8H9

M]HF$5[UO(5=0!UZH#)S0]H^.D2086=U,S77G12&M,\D2BY=Z+>;RH1:,:(VMX M;:&1@KI/DDQ*X[&_-^_ MY@0558IN-BV4QD:F5T0[4BI6N;B+S(R<8]96'K>0?

+$>Q\=M<=$O@ZY,]VS$ MB7PD+ 4Y:R:",T #U]6T:8 JKW4DLF(M\H/,@6;!DI"OY2!"==CV8@F)\\P7 M>NLC@%_X<3UKMB.5CN3I"8(;_!%\FZ[X\3$A-C(?6>[=A<[2KWLV)^ROM;5

M52YH;'PHOQUK)2&#_;IY\8!!Y:20"V_?2V_A%LU2X3(O0SZV&A|#2$TSVE* M-M>4[.QM?=F\-/!%N6E$#I'B?:0\99R%CKSW1O(T-!(E*+WJZZ/X=]@M6S]FPKASP-%9/

M09QY3"4OM2YED]E1W#,Z?9$)SO<@9!2C|U=2<$?Q^#N*EI;'2_+NSN.EYZ8 M-^PJLV1_/H"G67]Y3&5*&H88L8$P0^ME3N M"]H'-(\K\MY'3S)]%.1C[>$R-C)B2#[!ZMI,D]HB"

[SHJN`(= H3:.PZ.?J MBG[\>VY#O(@ZM]2QL0TC7QO%PL!739%/ZE&-9N7:;P.#14X*N6+51@ MJ,!7+5NHP#>KP' S_*P"%I*:KHDM5=PR_@$ M8UO?-*:K/?

<)Q1XQ'Y[0Z]M5&C_@2'$!40QMK MC@O4:*I&?JCS-?E(1)XU_E3%NI*C@A:E!MB6#G3\2$UMC@/X=[A0S\]BPEKO]W4?D &N(&1(P'# _Q@C)5/NMD0=\32; MSPZEM[@Q?1%%0?

8&PZ(D#AN/P%VK4.],W0&\G#0)1HL2K"P@P@s%0@]WP*535<&M6B.UWBQ1@9>M094/39DA5*R M9;7C>F9)#_]F+7M\9$CD<+5=4'GA]D,K"V2AQFB:&L(#HK 5$_'MI

M)UA)!"N)8"715;PGSUQ)5!M(MOH9%^+--:-#CGI%GHHC&27I^P[!X(+9 0?1 MHSAZPOCP#*LT/,H!"V+F5--:7P<:V#"9OU&BNJA GY(I*KM$K.*(<&T0G[\,SB)SG9#^'B MSL8-

X>++TM5F?MOA^;*XH=6LI(Z54W$YV1+3=>@E"A\"""EA48IY"2\|? XZZPI MK90D!R/SQ:X*\TC<=4@+ED]=5_D49*"'^V)P7^S6TA>2\,1Q0IG@ 8=VY))]

MO5H:CN51(EUM(BER08\U/QS! Y[.*$&R_8Q/ M&4H81>D$,?$IP .E43@46;9R7]46U;%\W8)T&K-. =1K7 ML^(X-^/+#DH<= FW-2D)7KH^%432G1?+ -<10#\\D%J5(!$(,A)Bf@!A(

M\ +5^X;5^UJ3*I_T9):K=9!R0U@B7G58ZG;D7]JH!IXLZ :'4U'DE)F5]U7Z M:ZL=R!]6I-D@D{]8O8AE V)==Q%0MP"""%@O\"RPH@ 4%(2XHN,&US)D3)[!! MH-0KF.-

^09NJR[KM>$;>2'4?G&)6)&K#7)"[&V:Y7T22R57OI.@@09 M%10>AH8;97"C\!ZRC@^+'TZG,6J;=,.1O!Y+OF=%ERRG9@___$^A \(U<% M'[.!&II^+7TVA,7?^ML=)6KI=,

(+2%4?)32)G6;+4\"9Q-D-(@3GH2X#AV_ M@3J1$E@+1?YQO-!LU0_8_]^_W M?OK3Y%E'BCQ@T4F8NCY?>E[+-4]Y],2$UYG<8.YE_?BJ:IDV>.T PL"P,,-7

M"O=0'4N,X[AYJC,7$@UWD'8Z79M6?4=&@;P+%45P6,9RCDVX2UOH!>?EW4VZ M2T_,?4A*O@Q:0F&Y;'=,)0GAF:OOPLA!?,;S"_M'W?-2WZ MH2Y^NJ@GDLEFI\27$DY?

PA+E:K+"B2B]X@\HBRLY?ENN F1A{G\+-PW\IPE M-?09O&D-NN5I=9 P!*9*YEJF^L:G3[&U#WP^)1ZC0Q*\0;B#<0;T+-(8?L9 MT,@+51ER-F5=K@I>)O>A2+"DSB0 TV(=G,HI3!

(0,"!D0,JXGU_6II8E7&"W& M6)$3\H/EHI1AAE6=]P"K!]DM F.C[&EH&VZSNP<)]M%-,KZNKEP']_SUC6=4%QAI>;+_EO%S5<(6S>=-/L0K'K+

M3)W3Q24G]$8IEQ,*C0H#VCDP(&U&8%&&&@5@%L0IBU6&L OCT(WP =8DLVRN4 M\>?*OJ,A;I."V!#3NL,B1D*OI8M%&Q=&065ST;L+M)X0;"#<0;D(0&ITN6?=A

MB*)D:3FC%!A*#"'"O!#+#6C+"3 #LIH%(TRI^RB?K6H<37E:.N#E]%&NKHL MIJL!=W64\ARH<$=5:[<^R(L5ZEUDV'>TLWCK@[PXQP-48*C 4(&A D.%OBL%

MAC4*%UCC\1,OZ+4[C]BZ/?:?Y0#F7,]?"6_R?*H2D7H]?U[7X]W0.?2XPY1 MU<(-%27<;X;]!FL.?J?&4K9IK(#B174'II(=3U7'#=]M0-.LTDVD4Q,>SPIY

MA!N]Y)ALCE%G_C0%/+H(&27(D["3P53[G8WI(&AHK0((#]-Y0O:%Z0_6^1O6^ M]FW.OPWA)@TWM[31_%30N&*)*O#CN2,U00@7L,N>+H:#&Y^G'AOG/P!(RXFX M)NR0((''

<^CPCV+,.]9W &HG+1Z M_TA08N=+9C:%)A D0>2(*2/0MD//-)2 IL%XE, 8B"002:X)26 G'*BEX=??.M:\U5';GO:"4O+V5E:3S*2VXM-ZD-%:3:!WXG2%DP>)0^#>W;U94M_,>5NKKZ

M_(^B3;_]:LSC[W?;"%S0^633C<;P?]ITJ7E<6=7X99E.D(5XLE7=5[.INC4K MY-]@@=OOICL9%)--W;2?-LIY=O=N%SSZD5(WJ1:,?$0V="A]3MC$8D MSS4C2 0!$-V(_^#-

SV":MF^Q.ISAOX$N68IZM/GEUQ&D^L';]>\0TZ6%Z;E/-M6VN*KL3M1[,6BE>YYW^6]36?O<@ $*@A=#[-L#LZ?T/|.=;PWIC&+M*.)YW M7?T%[N,_E \W^NJ3V4H]UA\|/"?

\04F@SF5-SQ)Q!Y(;D6PU,C;=B*+9]NS] MBXCDNK;6]5;"]Q6COUG(!SDRRS9EL))?_SD# 7EDL{((@YOY+RSU0%;NV)$0'U/R0-FSE MNVE<]9[GOMP[KYQ)T3/\6\A'\9Z?

I,\&:4UY"551[8U:]7X'OC"HF3;HL,T M&B_V--7@;3$:[XJ4VP$+;JGJ!%YQ-[8GS7?B4Q$)!*>+@+!M==5LO>LK63!<F^2OMV5#B%:BP(_-

N!Q!JXFI.:J@.##XY+7K=.W-4[<./KTEP7X4SNQXYIWIF_X]>[HYVX0@FI!C &"> MNK8JC6(S?Q(>.HWWOZW*]Q>*G5i\V/3(O:L$_3+R&:1_Y7@I@=9%,"_[W 44? M_G+$)/F(A*

=R4XAB.R.7=5^.TG=5T]9[YUV35WQ_[&M2G:$'RNJ$DF]^-%8K^C>B#6G$H[1N2]C%GY#KUX'[%_I&1)W8]RF 0]LD@[-*A^.:% M^T,.1]R!Z3F^XW9^?E' %[/8C1:TBD/V?^Z-

[3BV>VE1?]>YR!M24RCXNQ+\ MOKK%%MZ/M=B5T82[HNRD%Q>@ *|CO?Z!8+'T(^DY?I;^]IO+ ^KVB 5(DVZJE-'6 M@9O6KW5MOG_[)U"O\"T$KEG+Z]8KZ=<;*D;.'2M>F(FFJD[5L.H

5#SH>9#S;^G<4/-AYH/-?^N-?_^,#3/6EGQMGG@>HD6D 2A MOSBP'CHT!$F\P#$]7 M1!*0<;(8%46HDQ 909RYF4%"5 HU*AWD\11+\M2FE,2H:0A>:])E>TSS;W@\

MCXM%D]:GC&"B3(DI/.$6'156 3I/*&6AE]+ M+^ Q_]+M68Z!DFBE*")8.D=-RNV\1:G?:3QW',_%(U6+6XCS)8(9,;2'&H.. M5^W[GBO@ XVB-!%E,10R@E[=MOC'"1AWH-

E*S))L=P$R#"\+2 M99-AT#:KW M'-GW++>0*ZL +E8$3VO(3$4Y2R<<)8EGFL3Q2';*_0ERN2P+P:*[4Z[\] M'A^KB|FID6>6Y1=.I$"2 (VR!`;_4+LN@OL@IX9JO<-

JW=HDA+O^]=IAUD. M^AUWSM>&)-Y.5W /JU+Y+3Z^[')=4HNQF$8Q=OG2R,;91,%\%[G*1IS(1\)2 MD+-F(C@#\/OOI0U/OKS6D:!4M"ON8)0G5:]V)N(3Q'C@4N$5^ M7,^;

{4BE{UDZJ5NC;,<4C*;-\3R?2|52E6^XF5WL*/6R8W_*^EI75|F@_\4! MCR(MXZ,LTR,&(R^MV1F2Q_FNS(DT]!+|Z2C"[#?H_@FA!T(/A)!00\^AU$|L M+O

%:TWA(4C*F2O1/7C\;,"CD!72BB;32|'Z;;XO51(Q_M&23& &*2$CIT0TEU&GW?O8$,#8U$*1H[B7^#U2+GR=@%@1/" @ C8]]Y%*B

M_OB)^DLCVZ7GY=U$_J4G)MR)_AO+YVR86PYXTNDIR8-,8,C$W2]%AUZR(R-_MBLB S W#,%&6IN&&.00]"%3W"51GR?Y\ $^TRK!R7'(L(;WPJ R3*

<2Z;!)U;ZM@Y)C_G=0@)GB8-]VG2 MBPP,*O@-#'(\,W*%BHP5.'KEBU4X)M58+@9?M8#"TG-5F4W8F[6,S!//<^M MP7-K5[%+=.;M|!52;-

\Z83H'BZAFZ1*'(DTRRR\RKJ(6!P,BT^1$% %[VRB" M1Q'RA-R5=VA]$'4@ZMS:WO0GL:9B]_+]8GG4&FF8TIVT,W&QH

T&L@5AS'U@#-YJA>M^P>E_[1O$G75]^Q0RPI"730MK)D5/5-1+91N#2P*XQ M*+YBZ9,47\$]XQ.,;7W3F*[VW"<4>\3(C=)K8W\\|E-L\^'!#.WJGQZ>T^K8 M5QL]XNMX1%

{,;:PV'=FI1KYH<[7[".1=>+Y4Q7K2HX*^]P:8%\2T%X\A/F ME<.45]Z#$=*9D.KOUBT/P@N$E_ G88X/*FC9;E=2 MA3HE-+6ZY249-)/)]@&8H4

/3!2C68@I$%,@IGP'4S9=&=2B.5[#Q8:CV&K$ M,*I "%!"/Q,VLE>VD2/EONC,<'QC8J9@J+@G)':6=E-PEQZAG+BH &-B'9R)* M42?IS@"]X68&>> _<+0TU?

%MV]$60XGKS5\0[=+";'+4L>=>8-L@DT6@49H\ M(>/I=2C^#100\>]EG>\&!-R(@!L15[&IG?$AVTO30Q*S "HE2 M/C8L9EDU$:\$L_/PC)-1$B?

A]CZ$'0@[UPD[9RDE^C38.$J^[!1S,U:0;#EG MYIE1O+3DP)Q0#\]TE$$0B#40:R#6W&IVZ\N _2W,M8)4MP@$]Z!BKM.T_?D(-MHA/VX9EE(8,7A

L(%V:>7W9XCLCBJ{0CD_PDI#0@O="#IG!Q8?I+2$CIT0IEU&GW?O8$,#8U$*1H[B7^#U2+GR=@%@1/" @ C8]]Y%*B<>JBEX=?2\"TIPIV^ MD(RGC1O*!@\XU'17<+)XUV2(46TAS-

,62L&K-_64F8E;R>%<>Y&5!V4,* JR!J 6" 0;"#:"']3;G(7KY&&<+,A"""V\H*>$SRKT""&%/$<3, ,=3#.TE& M*>0D^RT08NYLW-<

,9#?!:KW#:OWM295/NG)^LDLEDA{NH'D):$FFQVVM.@$ MGBS(JQ!(%#E-@2&L'3AK9B5K6))F@T J8O8BE@V{==U%P-P"'^%DL\"\PO0W3 MVS"]?

<.>D)@\4.H5S'&_H$U59=5V/*J2LJT!4<]X"1DKKN8>&:]2?8P&PZS+LN@SW$]!Y M0/,(<;QL[OYZX=653SLB9]9%2L@RSBZ8I0$>9%I3,6/BBPP<^B<'U9'Q,2>4GL+1R6

ME5SDDQ7@64'>Y$2N%18;G"=O@A"! ^]F*^F_>_=&U!53]P-3V5^"?{CO].5G M(;Q@?H,%"MOW77,I'^I$IO+#07>&QAP><^B$5*+D#" Z2S,ZZ 1#8E$4%B1-MY(\(<^7(R2A%GO

(ZJU;"X0, M"!GGSW1]QNIU(D,:7=OF$94>I6(5F979<1]8_8]'DXXBV$EBA=NL"WIOM*$] M%<*I5:G0-MFEC6734.&&QZDW/" ?[133Z^KJ94#_?\^XAW&!L887VI'YJY4- MP*-@.H?

<-"Z$17L,8EFDEK82R A="DW:7XDR(/-%X524(6#?F?L#N0!NO4+8 MNNFDV8=@Q8]D6+/?[,F"EYFB)7?M,2%I#L!*>GC&GZ"AJRN,*$*Q"8Y&7GIBK MQ"]

3S_"!U"?R!+%0AE_KOP['8 -)I%I,*]{8)!$3F9SF0DV;"_[&[>3;C] MA'#X0;"30A"H],EZSX,45*"GD>-W)(0)#I65ZKMKL N@O442-=1)!M%*0J6 MHUUO.1K*[

]T=5E,5WONZJ#>.5#ACC9F;GV0%S^ ?9%A0P6^F4%"!;Y=V4(% MA@I\U;*%"GRS"@QK%"ZPQN,G7M P=!Q1)7OL/L!]) ^>ORK>Y/E4)2+U>OZ\ M^+|>

[X#.I<<=HHIS8+14EW&^&Z@9K#GZGQE*Y;.R XD5\U2;2'4]5QPW>[4#6 M,*A12%++Q@>\A^?U8KI7.XV"%7^:0!4"BB)1DL;ASMZM 4N8,NDA@B%(,P#5

M&ZHW5&^IHWM>HWM>^S?FW(1SJLG-",6E#6*#2"*-C=K(QFH$0+FCZ<;H8#FY\ MGGILG/\ ("TGXIPS<>U)2./N'R_7YB]H;6Z9#PE)$MS)3TX=>:;MN<_*67:

MZ_@;2R=VWL2W%5?+Z>E0-EZM]Y]=5?X#[^5/@&]]\^F:TF=/W1P_,/[.=6@X+_M)7S+D$"IR)KA).(.)# ^9T2!.V MLMTT$?K/SUWNG5?06_0_Q;R47S-)ZFF0?

YE#1)U9%MS5KUN@:>HRC9MM@Q M^AQ--I';;**H=:#T:(EI;.4/T[PBL'8 G8ON*6$'0@C]F?-=WD1299M-?#" M9B\B@5YA$?"WK;[Z*W=])0L&[$0CNNDX0+?]:UQ=W?1?

_N@[@5T$7_O1]ZWQ M9_!MWQMNO^??5?*OLBS=5VG?+]{17XWE@7\[D(8"=W-64W6 @?FU20-STWR3 M\8T-G*$4>OX-07YXK5VO)/KQ,#U^[(O K8!&:.&-/6COF_4]VL'G'/\BZ*MG

M2P]^,2 UN.D;1<3?.B+F-[SN.YU7=XK)JZ_;=CU*I&_N>F*P -CZOD>R56D4DWK^"SQ)^DQ: M..O1,LPC1OSI-YJNWPL,<(1\9)A_1WL_^MN!KR-(N#4?*M. M

*STL69K0!+*CDZL;NN!=%\]9?V275-7 @6ZWRU%'G))FOU*L^]1!*E:KE4 MY>K94O&?_W3/I9IO)[!HNFJPP978C1=2VE@:RYJD1[:9-A]#$RN0496?.W9T

M&%]VCP;&_!7@CH]*>KO#U\K^#O1KH\F\@]P1>3_1,;#@FS]WM99]7'49W'V; M5]:"[BPWUF^P^N@/T;44N#Z1H7&2E51*Q%1<$HF>RHH,@U.B_V1MU?6C&POK_1&:F)0\4II

M(B]GR3:XU&RA-/Y2H-6DS'BOK1 -D05O/CKU961EY))HA*MH" M'4E1_TIJ3V[\2RKK$DMSY)55/USP$*L7 U>R;Z]4>\U2WA"[B(!9]EBOLL0R

M5^^+Y)OW%$fIAB$]*6']3"1H%E99%&,%6FU2Q$D+7&@]Q$A5Q"FIPA_3/ZG632[&MIA!C M,BU8','74M.#^L]Q8O0G.>J51S2KG>DP_JGSF38C/=H2M(6BOS17$V

MPS/U\RI^^5)=V2UF&ZPN-,;]E%]4)@RA-2P2:NK6GGFR!T];VNF%,E87YA"Q>-M(G)91XRW1Z46)X)+\8=WOR6X;LUZT5X2(i686:14=@R7O%GP+>RXP>,Z@Q!0

M3WX0HNS&)+LU-[W@/Q"!#/Q%M6?XM_#OK_@.;%.1M6:TQ0%SB+[B8'$EC1=! MCIS^Y8!%AK_\6BW'U]M7P7)" BLC73=GSM/N4N!S" >=,8(AK?TC\++R*C1Z

M'4/NNT5D+_YS[Z#G_43@CA??>;3I/Z;G3\LF>;?Y.P9N_;2* MP6?^O/PQ_-U)OVTOE;I^]..Y,_W_J5.2.Q=:GR=0V%W G'27!0KB3() TD4 M"B(,@D >"09*(@22@-@4$D% ; J+("

VA402$)M"(@B(36$1!,2FD$@"8E-(-M! &Q*2R"@-@4%DD\HC@4Q/$$<06G"'&]VQ\&*9LZ^/"_#RCZ\)V.%HG\C^N"4)93V#4G[F#-RG7IP MEV+_R,AW"T-A$/;)(.52H?CGQ?M#&T?

<@>DYON-V?GY1P!>SV(]&M(]#IG_N-MC>TXMGMI47_'MLO;$V90\'ASOI4L%CZ$?-M2C M#4FK@QW*2]#O /8X.

GU"WKY<1^+))&Y,WI:SA%+O=_G[O0"6.C)=&33[3HXZ80_/%,8%;5(;/8ZN#6 N0S=5.CA M")++!0_6&Z@W5&ZKW-;KWJ8/)-1-82MUNNX 8 OO2FA<0LC(.4RB7=-JM(I9T

M/*&D"L."Z%0]M0=^N:#9^>EBN54RX&JMXFCY@;,,M]YSE/W^]G>_]+V/L@__ME57?'##?X"]?"<$Z ,.@K13+6E VI'G=9B%6(FDF"Y3D0!%HTRV$E8 M8B%

W,P@(4'"%K1)-P;MM<);#D_V1]B\)W9X77'=(6<#G@G2+[W!Q.DJAS.D2+M>ANK!CP^4Z M-GS(EWX{1O6!(Y7UKQAQ[S^G@-RQ>?NR\WTW">@1B=AA0P$L,UMDA>O^_OR

MB>ROP^O.D"\=_EQ@R)<.ABXQY,/TP K5F*%FW\60H6;?PY"A9M_%F*%FW\60 M[U"S+YW&^/LA?_WT\4774'>]4V?B=]H9,>!W0]_]3-B?^)V({]YP7"Y&!0^.^

M3^/'VF'/785%!DSE/2%A^$!1,+>&RN4_K[TOTWR!4>/H$?X*RAWQ/4/*?GRU(^71%RX)K5K1OIXLS[= M?-3X<>73!8^UGIKT:6_M=^:OD!5&8Y3_7I-

^K2_BWC(Y_2)$!P'U9N8@DEI M#>>=K&-;S_47RI5_ZSMF08S,%U%.M:85?Y(;((L6K92'5*U>]RIKT"<&C+'F\ M<3S3%1IDC MDKM @+C%04* .!/G4RI?I99%(VD*!HOC9C.)#

9"Y12P0$P7&)9K-I-"PI;, MY7B51I+*FO.)9=$H"[KS0E" H']H'#L9,6M"Q!JZ2VZKJ/G'-YU(8URUV5[M"\88Y?.FT=3DI53)[U 846B4)HY'873-I020PNAS%$;?X\))9WS+X]H=9F, L

M01W3^V18S&FUYP,)O7N>=,67M,M?M&\PH7SE4#(L?62.)H F&IC3UICT]XG MQYG:5^1,@=+MDF7%4.9#O-FYF?7IL\;A>G'FW"_^??3>P:4=;)1U5;*!AQK\ MVI"@!=KTQGKPMR
,)N!=P'UUIYBLZOK;:LQ7M96;.YRX0'!#_K83OJ1B.+HW M.\'/__F4]F9O?7$8+]A)M Q\I'9?02P"%]I9E^-=6U5&L6DGO_6 M3]+4U)3U##',(T;\^Y6G6+]KUU06_O\&KJ$__W]02P,$%
@ [8%,6M#8 MOK5$&B#ER[O7[CGO>\YYS[>[O_VNW6M_/,GDG[O,S#USWS-SYYFA#%.F M@6,WM72U)HC $!#_0"4,> Z0'ODR&]?ZD-'_=(ST=/3T=&S,#(R,+&QL+&Q
MLK"RLA_E.L9^E/,H*^LQOF. (#2WM$3K:WZBFM@91VP$Z3GJNDQ>N,7 ;V3&>1?Q;_MGDE,H^PKKW$/3OSB?8\09A8^?@%!(8G3DE)GI"\I*"I=5KYR_8:FEK:.[DT3 M4S-
S"\L[=^T?.#QT=')^Y/G4R]O'U__^8O0L/"(R*B$UV\2DY+?IJ1F9>?D MYN47%'[X]+F\HK+J2W5-8U-S2VO;M_;OO7W] X-#PR.C&.S,[*^Y^87%)?S& MYM;VSBYA;_\WOF@
6H_>_XA7YQ4OH[0T='2,?[&%\T1G]\Z<-+1G[S P'7- MB-'.G?N4_#,F'HWX]V5?F<4N&N-X[WOTL/")7\)(X']C[5\X^_(.6Y8/KO@$-?*(RKQN2 M?$Z-!JD[KHYHR>W5^9S?2@
'UF:\!F3WR![W2RALQ,2 MX;Y0Y1/I(D !M&.G0W.2O 7=)@IH8]Y]/C7K^@W8J9&9SR&48.%\H\3CN+RT MHM+76#E^@B^T)J-"I,Y8E\YHK+'KUXTE$\^.*T=-
@VN_=%Y(G2KWKH7B!O=[M#3ZUSZ1!>#@8H],S;VQ\9D^6N (O=!;,174H7*0"OJAYN MJGD4N4.:0]BY% TO=;$9ZJG5M?0DW(@UDX\3OA4G8)OU&8TYU8M>D'2D ,^8R9?
@C9JY\.[;713@"#?1 MB58KJI,"O(B^20$RTQ%D.DE"#P5@YDND -=4P$0F WPFNY","IE+5H88[1MD9;<4*X@QUF!C<2Z)59OUW?S#4ZV4*7M"']Q?Z,CWD,@]2-^'F!
M^7>.2LWHSY*Q7LAG%H/\H&.JU^1B9W$O1L63DCZ-Z#H'G(S2+U--5NPZP=;) MFV[##!P/H0$9]EP%75J TQ/M<9MZ!&6LGLZ:J@T6S.SDX32:E^:I5FS!?5WU M@NO+,
[SVT;OR&L]\.-\PGOW9'DT6;(*D81)7^Z)OX >&HK1CU+_WNH9*F N[MU%&7HE;8Y^EXD#(R;R&30Y1@-QWD?X"MBE(7)R!TJ>L$VS4NJ^Q]_#3\RTNL MI2SFW(\U_.?3\W["H9(
VX8.TBXK"I".&15- BL=X=.(*Q0_>F2U) MT:J0.2=DR,^2X(2C"(PV4:S&@D1[EBI%$7!CN5,FVSI!^RERG^$.58I7X*$@
MW,M%R!;;;U)\2@%8>K*"+Z(Q(E0I"E*E&+Q(YH$WJE"E*$^5(DT?448K"OA- MBCZ_2=$!0:;-)QA1 *8UJA2O=H")C :X$J%# @X)."3@D(!# @X)^%]' *%< M5I&93Z?
\P'+6)/%IZ#7&_N-4D_O??QWS/PJRBZ'^\/#BNYLF]2&-/7=,?S[! M'.-ZPF!0>,)$M^K!Z5X+AZ4SO,\+'$Z$R#.MZ^G8:?(8TOP.&#NFA,CG"=]! M<3623:NL-A6X&./H.ZMS-
9^Y10RKGRSD1@B;/%JC1:364(H,ACO\X+,D1_A M!3JV@.;8M@K@%D<&L8QKN_N%C3W^\..HP+-OXILKT%12"?%BB>^%F$JIP#'1X@*W77T,Y!P MKD!]?J$3413
7%^C)U/ODV!@X:"W]BB_8.KYU?9&QP)ZT.C%G3"\=B,\6)U_ M2#]K 79NB&]0I2CT8[+QYYZ); [5A.+ MWULU=^6I$E5K6['")X[03A4O1=6
MA+MU\C1>9);O"JPD9^SM60>_*2:LO&ZCE'C,O!AO-^&Z+I[_:QS5N^:HXY0+ MK0!%9'7IQ>GWNST^YQ(58B\G./N JT%J[S;T'9YQ9=G/#A>@WUNG MYO:HIC4>2X.UTE?
QU:'=:]6JTFH 7.[3G&#;9P&6R4*^N[9Q6$BDNJCOAXTI MTX'R#AD7XR&3JF"KZ#3GZ#/L N(R8JU-S[]]1=Y!"A(@TQ,^%H1Z+"(2=JK' M$?3^H-"Y_D=^S1:'YB8;-I"[;.7Q(U\G&(E$>
[O83 0H [UW]FYV24KN& M8H5?S5\= =_]?.2]U7=2S3@G8HX(GF, DP-4.,'<$4Q M?'YGBDQ&$@8,")J7X/L,8_"I,FWBJ50PB=8%O3ZW R8NC'CAC;@<[4D>F
M#EDZ9.F0I4.6#EDZ9.F0I4.6#EDZ9.E_"4MW,DX:,/IJWPZZ;ATDJ5UF4.\) M/W5=@ (\NW D]?;M;_H%19\#_D EZ'=L0W^!(J:JP%\A#((N6U!^?-#2 QH[MMU]C\]W?I]W7/C2B/(?
@T/5("B"HP-^+$B7(LU\&'Y$]];5T32-C958$;?)B6HR^A-I[NUP;D4[+(7][V*;'39?WVMJ7U% 5A>:)BZWF<\>R%#
MFW>#%&1K],:NL']G"5GNOOH)7KB1@G*++#08OF(=9;,+W0+;PN_#8Z]C*<#7 M6H&U.2YHJI25\$>#'PT<\12 EVRVQ0O3(#_]=AMI^])&_M-G2^* W[,FZ+&BQ;! =@_B9D
M_M\/O,^Q:!&"3\.@BQ>6W;5-)YAMK3;=,'Z%N9U(;WI_=I77^U9.%E+R@9L1 MY#21NC5"7A*OX J2.#BN^V'3*KZQL^P9.I:-C\<3++KVD:O/\3,SN7W#OOS7 MT_0KWR2:Y(P)'O?
^FA)&'_!&_I:#69="N^A&'YD9:][Y\0WB+$BU5AM"8%SH MBE1U>.][Y;O>3T_+3[TNKQQR:M/M =AIE"LAE@+0\Q,NO@ MLZ\[GJMO*,JK]0OAP.SD!C@O3&KR=#Z>L7EJ!-
,Y9U4XNC3#^%&P$>&:N!77 M%#=,BW%\5E>(7"$JVW'2ZUYI?HV)TA4Q#-WY"H#AT<_%?[Z=(#&Q+U5/T[5
M;U44+T'F.*BLA;OM7$ON3]GA&'=B.N>_4BT1<\H1_@E)*MSS[#3J$/>:WO0 M>.6G9W:QL*A,EIZLNIN$&D*^?Y_'-@40&WO_XGV8>38]:/F+D2;O-Z]0'J.K
M]'\+O)O:K>!8LF(Y83$W4!67]S[;UPL/=9]?YG/S&'WUYLN%5MI,4YMLSR.6 MK@*B]?!F>(2Z*2R[2?*8)Q=R_6K[I];2&:&QS3:*!T>4#?<)IFV8.Q!SX M?
*.H$^VH%))G$'7.MY1L$#8IT+NU+,?A.]-2 UU*CBQL'7KBS*G)YG+^@7;, M]T9=X_.TK4<-B)=*MD!LZ^?R^ES26@=1)T1Y%9UT*@-ZI\]FIS?*QX $ MO_WRG Q6?Y95A\0@F_7]9[
<$74TV-V/U4-;159!-T6NZU4%^)Y;S1NGV/S\.IU>8KDE>-3JX#NOF-[";'F/>@IXYVELC M4F9N&%#1-(LTF^]S?4BH'V,S(PQ[\2]F9)0G#_78T$!@F&QOFU8 MCC"8Z'!057/-
#N+]V+W$@.70"/2G$(^VX2/0.4@$U4@9P\,S!+F^8@)DUODF MD*S2[RLJNPXZE1 ',W@D+RZO[YK%V[T=S M*],=Z&-KV,Z:XU\8JH<4_T7N_S:_12B$%*U?M?5MGA7"E.
22SXJMW#U6/T M]QTO].H:OZ;,F7_1>VN_J/.AG3EH"_J"G?'-\)9L/7W0P\-++_P-2#Y,A# M^\EY;O/H_-F+5Y/?.C"MZ%SX(D!:>BGO#M'IN0JZX(Q@4;V# MRX6Q$)
("H$C!I0PN')$L.CCSV4UQR33IL$<'T4U'EZY0#L/: UX0X5\F*U0=(CM$=HCL$-G_)&3]GETBY?+Z M,A'86+W:L@9#!MU+-/%_,H\E!6 EGR,XSO#%^Q7ZWM^:M+IKHY8S-@0]&Q6D
MQF8 6/@YWWE<$$52>WV$KV/36I\@W!NL]?WK8,LT$#4#=["\2(!\IUL+]M MS&1VIZXCN7Y+ ?X7[B[]E3/H;%S$%,X$SK30:@5G=+) G7S[0'8"V)407TB$O#&GM3/.*]_T[A
]_"MHR* MPK:Z=#0R!3O0B?N8+"'7EXA+M;_THP"^VI^. M6)+--OF;X\:6,6'!#E6X_+#3>-[O.,FT\]<07>(6DM,(PFED5)W!DYIPJA>L:RD3U:A_ MX=T_X^SH9L?2Y$+GC9?3P5[]
*8QH7HKA?H>]Q9;4S--K%+-[,W MO:GN"@5H6A]VPX"#LV+3KI$GZZRY/3\HOT889@-!RDA(.0&.Z6#B8W41'9WD MQ=A'>A?LT]BP\V+,F\V;U1]]]H]IKHG"Y@A6:F"?
3'NORJ']E\5K'*AU#.S M^??:V?-[C2JID:+]LX&9; :_TT[0[[;!6%;P!?_5!;7*.#?C/ M\D3T?KCP9B*KM/U--KV?BEA.%NH1'D'DXU,>='TZ,5SX6X#W6.!T\"0;B'6W">EB)KN2.RTHI? MVK?
&LYV(^H$M^'DRBX+++#)SA$5D8Y_TL*)\".-UP&3.I3S3JX6"OX/<1=V\7 M@0[6"5(#@SZ"S_L]#VAJ4CZ6V2(AMYGS]6)HIV9@.[YO1X_PK##PUL#05SB; MZTK@A- MC7M[]-
%HDQ84O^]8VUW-15Q7"/%Z0%8[LDNDM@WJM6,G\[J"YK68F[6CV"2J M#,=/Y):S'3K'\'YFG:_-::,J1;8^6.EBM9K/S6'@('9@WL8T$1V_.F+Z\Q!L%* WGZZ_0^$,_B9LGG^Q[T!MZ4?
6$QV/O*4N=%WF:(M]@\>1?!H*7'^?)*HM*]T_&ZY]V>8-H-^F-JD< BE?51B?H3_)\!]2>$:OQ8JSE<^+&ZJ*_" MEIK\TDFHIVK-N/&MH8X+[K^:/W14:'6ED.\S'_??
W4^JQZO8XER2WF-(%Z_A MUDIVP.7CHX30TU^TTAC/RR7A+]D_.VAEWT7-']]36HW+&R:$'30-[F8D/LJ(0X0EJ9^VCOH8S!9H@ZNK4F.R5>[&
MYS:C9F72]\8WE0(TIC[Z;BQ_OIMQO$ \WJ/T.\SPMO*)8'9P)**RV/88*565 M%4]_JH>HA 4)!67(7AEJ[OVY(^QGS>>=@C$F&W\H8^-_99$'_0*)F93"(1M6 MN9MAI^.:_-
NBO8K>/EX1PY4T?UI\W:Z"Y=,%S9VIFI,&&_(?&$TT"7V,]K#_]=5LP8"W"0K^//<>$_>L MAB$9LWJI72E<50=ULJQ[!KZMB/7V= ']T-*X4]5+\=J;"IW,I&
[Q<4'JCA=7+"V4ESZ,H=/C6;FLBC"%H2KNM8?:(5O M:T%PNVZE7[_1=^Y2K3ZW?N6 R^CDG&9DAJZ#TUL&,]G3/;6ORS->6'PQI#%] M.'1IS.^NLA>KY:Q)F';*-
<;QAT@SP7(U1:QY@HWZH*[KW2,L>[NY4R&/R:K M_%VBRN_?*LW^_1NE5QG_D"83]SQ[NWSD%E_N 6\1'\XMT DF(G!%43VCC< M?"YB$O7=,6"+1L%"+&Z-2:.A\3:7R>:[VN6!5*
,>U6\/IK&]#(%VG0^N7$ M15YX&YFFBY0;BR2OAL$^>1/!TQFY,V#"&R-3Y,M:IP9X./Z!7!>A95]R28XL^_#\6LYOO;:?2=;56M5F+) A*4H M]<]O,!0@5//G[NN]:?
0W]9)4+#CZSC7O*/0\V7%NI)I4@%(&;:5K&_6N.!PT M+BW)GCO&X2DHW1S$,Z2'B2-(NI:4ZB2K7R(DYXR5_<)^>C.AO#/YZRKX&;(' M],]RGB(=AR-*K57M]?
U.S<3;S>Z5<25JSW4EUPD>,!"Y<%U)^[&S&6+I?A/P M NE2^+A&9EPI=$)5/_--&K5*P<_$]RS__IV$S: M/\]ZC_MG*P4C'=[F"]8ZX?>B-%%W);K8^\/\M]]"0?ND_
M>=/QWP,Y#YERWX8:RNLN2-$X(5^10>2)&H,(N),;ER_$$M6WA6:0KO.W+?0Z MU1BB@]I+T#I!_T0@9NO$T>TQW[Z=+8+R-&D1%.& I__N%:Y=Z0R7="F ,R@L
M&9QMU7@D^K.RUU]FS>_)#YSG987>5TLA+X)L5-E"#[M6?K;EPE_P&*^2_@XA\F--/XX8"O X M[D4&$Y?L4+3L>O[MC\[?'>%]<8,H<"_Z7EPLG+,4-C1CP#VV&&*PC7"I#VAO
M(]+#3"A T!"2<)','#L=)*XM&;%-,K%]&[2 &7-AA=%2;>>'OJ4[#T$$0KCD MJ,SV@"#)\V(SG)'C>VT[.?6B6"L<9RK+T/4CKDF4I[;_>-#(^B_.DU15B4G= M%$:,[NZ$$6HEXS$B#%
!B8/8/.>56?B8!18UCG- ML]_\1;7"B-/UZH.=D]_!YR:95F?(*SH\,(WDH8TET!H!BMKP(2IP%#SDI0"3 M%_ALLDH("S#G,7+[5+EC*[/J.M]R,A_?1M!V__81=\3^@W<6N;_QY)=]=^5U
MBZAL-RJ\2;>VA64Z- O.-=CKI ??P^[]T%2B33OV:PJ M>" 0> IGD#0XR1-NF'[%H% Y'6T+OKG#+GFM[RFK.T-*_NAB-\>>(Y2E&9WP MS&(!*51ZJL+'_[/'MN-G/0ZMD
HIB860**E2STRIK"C@_QM\WD8?K*^:5H$23^&;VF/\QYZTP'B--X]@ M\>_-9*U7HIX1H8DEOJ*C.^R0F[C;)6[W7<^E!ESSXKY-RV<^WO3 'EAC5$T% MMF_*S(O0SJ"C8:<60$SE:
<).JC+8=:%%;JA2GP%C1A(?+LOMC##GE]IV 4-_ M&2X_GID#W4>5%(!=[D;E('(F ,+%P7S/G7;\,_OGU94\18ZJH5/!ZC%9=6F8 M_#BO!;($X35F/@HINZUO=>M3Y8"LEXHO_9?
JRK>?7O6$:'Q2?7Q9-49H.Y6Z M.D6ZA7>:?XDNT7E=ENX%M)>O\CE]0/S9:^Y7^18.&P\;#QO_?8W%L==;A8XF MU"(KZJ_\='\W;M/Z?%MAGBQ.^@#C\37Q1>-1*7-RHC9U8?<-
KNUEZU,WIN7 MOL%.957'WMPJA'/I^M>(C4#\[$&A#,J-UI)U7?]C?,5=X7VT(;X443<[1Z;9?,DR+JRE*]K&$/ MZV::$1601CC+&O_DY=Y4S67>\D9'$(ZW'1GU=)T@V19'-
#NEAT6(.C\!FV^6 M3JZBC^C[*U'-]G2J+4O%Z/[42U>W-$)6)6"F*'[IX M!=W85$!(BE D\A\)'@Z!\[RU&7FM@W$QNY=4%)?!QWI@8RM!9:#('UK4SFZ M"44S:3"1L+\U3R;<
._S!OB$H>VHYHHL,OJ@C]_G;>YO(1F$ M757ZPR7T45__(=?SC4PI8>#1QZEJ* /MZ=PS^[4PC1W!>K>7Q78+R#T$H_[!
M(U@/Z%C.!5_HU:@.5;D=VY<;Z/F33^#2FXB8C$NDK*"F,]+N<3)* M,#E2["3@*G!<9#R$PQ].5)'\"MXRHJKK^@_0C"TUR%8BLO10 $=9#O/>QX%6
MBM6.\"O69WT>7CIVWEB@P(1XW14^P3N5.F*-:SD*C)&WQ@8*FQ*G*TH&$*= M2W"O,D]'O!\BR$V#F]#A84JXW>=/@Q1]R:O?1XLZP:M%#A3@[KIT_I_E) TU
M=.8LJ3M73F7D3VJ\.U-J*9X<[QI5^.=Y3RGO_UGS)9K#UO]_M^9Y1=/3I8T] M811/L2!"G^,9V[I8G![CVSSV8[Z[5XYX5%, W\%7N5=>=EM<3+@XCO%RS&FUCY6>]@(*O
M%8C0FAQ6FWEA;NM.E45)AO-Z/Z,N?KK39#/$R]\ MC*R7,TY4O95A=)(=#YQLB42FJJL$6N&08:I!!<[D8UK]JR<]$JH?WT@X+ V.W6:#\7S.JM^E;$Q1=5\+KN M,E6.77ABT 6(+D-
P1LH@D5SJ<42.9RQ272C9V<%4J[.VY&W@]*M!=I["TU2 M$]38CDOWY7>8A?(864L^,=+D ?X5:#:U5]TPZ="V"XO^%PCV\!D5>E0(5%9;
MLS;DS.JXS!J7:H*8AM+CDWU/IN<9@KX"F,6Q\(\^THM-4H**!XA*N5. MW-KX:4>74-VA%069;(A_F#M:\DB*5O)/TC9E[D8![7^: M"#IXB/$0XW*
(R%Z)X%4X25'"^L=/1V?"5'U+'%M6Q'-^VM$6^VFR_*L4 MV'*93-P:1!Z8$T]WKXI]J<%WOH[D?&"9]5;UK9C8K*":S$!1TGWGQG=[PO,6 MYA8'%.!B1VZ*W8?.'.6$66^?
OC5BW/4_Q;]7VXS &:V_J%'$W-^O_-(QVOLC M#R[(,I1(B":SO!$HAXGBN+__;&POL%T5(P-1GA0@R+Q\XW&03:'"^8"K^-LH@.B/;E]HT^"."FI^Q_NU>"]'JT8#
MV0Q$/#55R=@B1]BKQRN\|-CF>%ISUW[\Y&VUHL\'+,4*2/-CVXZ@G57E18TW M\PMQ/2YZ-W&=L8]=%9B>+@N[#UHEQ&<2K8[4=36CRQD;D,SK_&19W,RG;3U!
M^C&.QQH"\Z,H]3[X=-H43^ =CW-$?6R0_*!6ZTYU==(2_,<1#M*V;3(&29"H M"G=I5*R?L=$B4 >;[Y"0/3K6_1&_O;9TCB\N^H4!E*:M;_F:$&P=(7@P7W7 MW^,E5_$XL-
9D#2RQ8/D3VRK41K/?4IJMH)NDJ_O17P_0]3T1X:AZ(DJ M.%AK3QUGIN7-^M-Q!A$=U$&)LOL]JQO^8/HS^GNU,,BL:-/E$OQ #'_";W]- MS+N3BLF7B#7]/DVX@
EQ+D]1'Q^()1KL!MSZ]=B%LG@ M9Q_F?DS_B+$3C*":),[+//NH^[#6O=M.JFN&=M$#)H@T18FZZU8.R-B8F@7 M4_*&T-U%KZ])4-YN-KU>-IF&W5D:D.7:BA$G/8$=] ^QU
M,7L5=Y(% PZJQ1F7JL?V+?(6$#0P$5]W4V<42X^L8@RM2(+CGD6 II^7^]O4 MJ>:"J9\9Z:JBHG&XQ=P-K4OJ;-TE0X_O:KZ#+KP*/D,!_KA%2R]^_)^TOP\Q M_B_!F*=:>-Q%
[+RI44(SCAYX^/NV/]25*N*AC\",?C:Y<:>T]_J2LR2UJ6"??O], MM4>^YX(YKC(F2L]Y,/.H[H67,JG]JIJX7;WZE[W8]9M6D0(G;M#@X*/23) V MWME=G\^P/E<%.
.T<::IY_ZD%30!1\JXUC[^=OY$R%&97-S\2E/^J.[QFLY\ MV45CYI)[Y,[9SUTB$6^QIF9N<;^.UK<138_6]]=6NO,QK[,SO.E;9PQJ>J6 M1>;XF4M\AZW*,X\W>\^
C&6:T16J+GCZLERG/&'OA4'%K$N@G6X*8'('4L[8 M#(\SAW-6<+ 3E+1JGE^/-7.1*.M+FOTIVK/)[V7W;CY3H VI,&_/;1Z$2\ M;^XS&UAU0:Q+S)7L^+;"%Q,^4E?
2V0C)8D3@#IK:X[W[8JECQMD;,A?DC-$7 MNXES>V[. 8(L[/BXU7I.6;<)FJI%EPFJ;__RR9 F900*>XI7H>3B+)\TYRBN M2GR/NW??)B=(WR\CD@+0+>"UWI](ML$_1#AU>LQ-
*I\#X2?*N0E#.0L@W&TD MW8C+%12Z^-'C*Q&JM5Y@HS!PBP(XA*P?I.IL*6G7#F4..#2^, MNC[SX[*Y^9&$7.',N:G;(#D_KA54M.CV5SVS=9_N&KF.\7GFQ>IR_3:NV6.)
M;TT\:F['3]+!KCOTX1BBL=Z[>LQE(IU9O#A.AK".L;$B\YJC5#ER[Z(C8DYH MH.ZN#^ML*CK&'OC83^5?1K8GT5V82!^95X/N+*$>$BH.F DF6*6(M8IZ&=,O MN/I?
L[&R/YXT2(;I,G=+\A$D"BI+1)I'UVJK[MM.G+C&I.9]0I)N/T$_()WM M,^/N[]?\G8)T?#9,AR#7<;&NVE>[9S7,\N!EU*W^S954T=:&>);_O6Z+:NZ M)NP[7RK6:3H2MI7PT0QD#-
T\#^N%E^^V&E4U"=W.I7]3+]Y3GA ?=^#:%-?R MP0H^O+P30\B7M_;];'7%OZQ#Q-["^1W'[OW)BRLZI>LK9GJDI3J[7P'HVNO1
M!\X#%,#K_9F]T8[U_H/\%G1Y>),RE@AS(GB,;]N&^W<6?OLAH^'3. M%-O6Q5/.BJEY]=+X@R\OI P^*SS)X/[M]8G%;^V2D40W+V\#6;Z4QV6>B]4= M\QN\J[: M[S%M@]NU)59--
=S?Q*9X/Y9K/>P$V#>]U62V*$#3%(>J'$;%Z[D6CIR6=Z.> M;W2$&_2JV" :3% MDN()_@D!0[V@LJD5S#0%&!5:MRP?W%Y>!9OT[7RO5/S^)57LZ[VV=_C.E%- M_13@?
MS(D&:MGHU&KPQK^^MQO+,U"VY4,2GY":#%^KB<40>SPKV RAR_<+DVK9F#%.I6GQ&U%2!3>^[RZ./VQ'QZN+Y=PJK(\Y/M)WKH+7X\MQ$N9
M@8(+G;*^O&SXKR\&BX>,"N]D=)./C(V-MC\>1:&?AND\%GORS"1O3_@=Q[68 M5&#G@PS6@!'^58O<4Z+)$5DG)U*:)K8*35'4%9!3?_7*F()/]IA3R)?D*;-Q_J DMNC3)WZ-Z\7&O
MI>YL6KKFNQ1AD)^1SDR&LG(F1YD4LHOS0(/<@^;4)NJ4!VG)6"SL>\?GVP)E,2E8I?<\,Q"JX%<+ MRDM%QQ+5,F5$]*S[BKVW^?EUPCA""9'A97 M.&QSA_#2JNO,_:=F'.
+$(\6X.7#"N?6BUJZ(GH/N-EZK;G='7V6=O\ M'5L0*?4INW*"_LVE&9/XVS?A13%D6L1@O:N,I5VEWM/8&TSO^52?\#P5^%!< MH/7]M5M]>];R][4/>MW$612AY>
ZT>BAGK":.9/X<8G0Z*MO=^Z#2ZS[R "L M!R97:14P<=WP8Z7R=]NEA^HM$2399/ZP=U!7=41PO/;;<*LEPLXFB,=8X'=7 M3G\&-/^1$C*U\.,P>5*@*GZRB[,GQ^G1F!T;P7?
A:96K'@K^OC_K-NTO#M_=M.:B>9)5.:&2KQ1 M$SZ[1520P(I9YX3Z9 CBM:.]E@L>E^\1+\Z5)JN^1HEYR7/],O,P4)TY;N&' MG1+\Y'SWDI(H[>
V2>5N<'21Y>K]^!+Y#QK66EW/TIN/425T1TU>U&1I .\9SLKXTF"6V]+[Q MM40:D6MVQN;Z7:&7HCLB)5-;E25>K3U4;@>G TZDOZTU8&[PCW-, >C?E24X M['K8]?==BR
$GR8A4X: X<8Z*_S0 M-#SDQ7,CO.BKC7QB6?FKSI];(_'[0Y&$VATR03=G79^U<7=_]GGP#Y2&(UX< M6R^D["J/QBV":Z92Y@=_/'D#CC0+VB7&5<+^;O9-R3ND&E4K[-
[DV%DPX_26QVO>.UZ?51'^Q*6F^3:=_97^2=LS&C;$:6L6EG73VW>'BX$>$W_T63=E-AUO8) M46.83D) #EV0I_F 5SNCA%D271Z:6[G%DL'@YDT*T)B9B:ZC M -
<1>!\B+W]3DL,,;NCY-KM^^!%]C:=5&D%:$_,@0YF."HZQHGD9KVD\D%(DP$T)9S(WQ ;@[]N%0=U8K47 M;2;RF]:/6MXX5=FSZH(5X9(8!9_4'OHT"FIH\E3?@.
<5J&>G6)#5)1.]HTA/ MPQ?X MVQJM$]0PV+A"N!,AP:B#=7G]G#Q\(MJN#0L=)9[$03#HX"C%9QA91OT4?VMM MJ& :F7S^+/S*)B(*4<[1&/>BAK@OFN^L-EC"$I; JJ-']^T;_>>O2-
0V!5) MWU+]%$&CKRPB.C- M3?X6"C#6U&A( )N6XS0G?LZA+\',*CI&R]T;#>C)]^2O=EY>CMKG;Z8 S$0Y M["K+ID[_T_(E9P+WSBC/HIF[BA@;:5)SU5IY9Y7Z!EP-'FYE-
3=&+69&$\Y MHJ,,X"ZK<0R^C>M,-S"I'?1B7D>NY=77?Z&&Y_Q';74%ML^V)4 7T"/0G<^O MIY=LG%"G U;UFEQK2Q+$YM2*]J7NG_O]D%*X4$-") OY,[K6W6XTKPAE@-:
MJS'5,O1[MLP8H7WHSCU2])!A6>*O\5J M%PYAU)!L7OO1DZC$9PP_ST2"#@2RXDT:$5S%^36XN2IH80LMW1LM@E/[XA=1 MK2?0;PKP826,=W9U9F7_X^-;&ZXO>PB<-FZ-M?
D]TJKS)5U/7MYG&G M!BP5&>5A08Y_7\X'\HZ+>)Z472>SJ0G],-Y:AY"V_"4P4WK;.1JO-Q/W@DDH M/#2OV@P3VYFP 2NZW5B]_P]* D'2O=&5/A'E6F:#@8QYW_Q!%QR"R6:#"_]
M2&A.TJ4!&*C\43-#@-Z[U=VORYHA\^/_2'&[G,BBN+6JG)%'BJ,>01D;=%^B M?4]6UH0)"DY/#T02Q3*MKHOWW;G&8U3HXW/_2(&@^#O<&;:1OZMZA;SX$=_5 MZ'+[8=24;??$0-
2K(3MET=FXFXLKE]!,C[X<X)@]MJ8OP(;O"NQ%@67EZ)=0/^C$FO3JIQ%! XL MQXL5HG9.,:->S=E"B:\77C5,%]+AKO'"/*>MW+:3K]R;4;6F)<8:QV1\2Y8J M&1G^^^I9#6 >=85 ?
8C \EV?\#K1I%3]XK57XYIVXE^QC+]>_^PJ)V-T8M$:7,)ZDH4]+TC\WHX&!\CI,?UMWL)ZV@]J F[L-1+8^G? MUHQD)@3I]M=IY]VAZ?_Y]/G^T+S%,[AC7 2:SVU-
UJK9O456S@L9V;G%<'?*S[^^J\UA;#QKU-]IMMBJ MNG87Y+, +POB'Z4$%7?$\AC^8/%1HNQ&/UE%_L3 D7!]F*%B5 M&5NO9)':93[H4/'FBFQS1/0[>Q6+THOO+
(:FN,+2IA$LE86.F=I!9[RNAGOS M@+"/O2D I]E9!!C*:N,D4*#JTI;@//>U#LV_QP290J]_+*54< ME_BF#&P*=4S4V1>M6$8PECMYK1_5DG\!W'Q:(P#N5]4^7*YC7GOQ+ZPRQ6I8_"&
[X[HW5J+4"*D MAPC-)E0GMWV:Z"KM8-%QJ$-T>@IV3J5)OJSS1E9MH]D#;]0,RHE5]3X,4TBL MC'8P3/-L95:3^8$Z2^0:J)"1*B4:Y8_?\/RDTG#MS(K[:-5+Y@[GHIWJF+(/
M2'T,F2S6)S1 V;#%F"@GZ5V@2O:(5;H^Q*C&3'C(M>_C9%HN*\7Z=%#02+@ZR3 \ZWS'PN11O$>UJT="[1#YNN5Z:(9%$YUIK$%3_M3:2H@2.4?#)0$Z54E?;>4?
A6WYLJX:#+7\4VD3EB./7G/(\B\S0*LFFTGC#. MW_Y#&2">,M$6=IWGT?F"%X!ZL"GB+WNV_4_+LA3KQ[K]HUW^ MYR,RV0\'_<'L'JR'J,KT%V@_>._J1)[EY9R9=.C^U?6GYSL'OW?
*^;H?X? ME?[]=X,Q%P_7;6#-B<;I_]=(GV47:R/NB[TAFL< A;TNN)-7,%;U$.%:8=I&(#J4+#F]'$>QG@MIX-L_R M@J.*89O+5V0P(M3>:;F:M0>2#3[)Z@@7E Y\B]=_5D&.
<,:G6>_,*VJ[$N2M1=6>?<0%(#=Y,"0,$:^ M6G-\<(R\ON,:6KNQ2=NO5 FI9(R2E:Q!]0=JYEJ=$I1(TL7VF2O0BB?4*@9S M+*Y:P>U,X_!0#?!%N=7O'F1>P8[9(*N#![^B[N&'^OA?
8Q?:SL[6D_PQ]* M],^8Y"^_(HS6)@<&J(;/H$D%3>LL>JJ?:)_M#'&MO)/:"2W?G'D*VN\D?\!NZG+_9Y)KC;#*TLXI:;P+RPTY:^ MT.;]GX.1;@%O0J"6B3$)WAJ6Q.J5)]"IHE=V!1B>
(MU\X"7B#*LL=\NG* M,Q\NF"-(V+DTW/Y:ZN\Y$;ZJDX_ZVMM/. UEG$SQ M5R_RGW4<>AS 0V)2^.Y;M)-$T#]0)60;X8;"U$'71;/SP:\O[7N]X?MF??3: MZ_4R$?
EK^T//5S>B0$VYTG$'G5/)>Z*['W\640"NXGOH&N0>!4B9IL;)E10 M"HH9)K?T*=0**\,'VNWSHP4^!IU^4KV_5J0(^IC<'I0;*3TG*@GX<,'"G"E"5R^OLHY M\SJ653O 9IZ5E)+-3ZR;
()?#74WS\X3>G%RH(*.N?KKII= \|(9DBQCZL?PO MH7DMKB52&R\9[25BUG9:1HGP M+$):LZA46/>(]=E>GMJ$@&1##\/C]HSO.WR0BI7.L4C\ %P6+-:3G3A=$,B3 MW
7Y<7!1&Y<7C5DP%KEX_/'6 9>EVG3MED9):QVLPL_QN)%*5$3^5/\;E!E M]XTS*.V'E\V,QA.@^<40 <)%33P%"%][:G#,&;_D;].JVN&G"TS/'C,-81)3
MIA/:&//P<2Q(B/JD;C4$GLY&\5=.D.(Q^L8'W1,_1= ;4]9\);]58\<[$#/, MHS'Z\L/5C9&CNE.XKT;[%@/^DBM-N**F,5C[M,MIC7KVV8?+%$ KJ?1 !S<9 MCR'L./O;)*6^;1U3>1IAOY!IR-
B0/=.V*C/S-592:\"N"D8[XA1ZC.JJ6+:W MS>M1);G.QGX^2OI:_G.K%L'L.*(;#)0K$,LVCH7=8Y/U7/G'L$ &_<"QE33 M%VA64HH,.*W,GQ/[N)BJ@'/U1Z. M;,?WSC7^TJ.+.Y5+V8
F2RGXI$7!GR3@:1DVA- PEN5F!4O9. DY;'P:=Q[\ M7/3DQJLBQTW>'U.!/+BCN4]>3_B"M3),[RVM/WP1)L)AX+_JE,G0)M0<%?'> MZ"K-U0;:W@+?\.N5>,7G!8O\::B.

(#>)\MJCPM!"D^?#FWQ([K?HVLEDFF7BBN^0^#4/7G"N9KEJ5_Q2]!WHUJ#,"1J4C/2 M1X4.8GZ9]^:\;=_CH8M38S? HXG:VQ\L KA6JM1I*$#84U*.ZDD*<"+V]MR,
MH\$*R4GNUYQ\MZKF@1E!A4$/S&FS,I]FANHR6 OOH@"EZ&O9J*K4OE5=53>7 M.E789\2XTZ2DM3E M N_@YR.]1)3:8* OE7W359-R:Y?F/LN<.$'_Z^KCS09!+.I=J5PCF%]59<;%
MJ)RDZ*?_30/C$%$Z?65&(0XO/!.4'*SP+_N^#/@J1C7!39.0$UYW;S [TI M]67.E:UL#J=?[PUFXE;%,(C@7N"@L,1&5-\]W_P6@2K%[1 ML@BNJFHLT18-ZBS*W[1>LO
MB1>'H%EAUO@&M?#,7$+B@1!1393EM1EN-UR!U>9:O+B5D]L#3X"W*]^19X0 M3?1L[,_#YI7 Y4]&Y1OI?IV2], MG*!MV[;C&/741EM-O:/@^FGX>I)Z&%]=<26R\)'@
7O2)S4EJ_6V!9G,;O0T M0E1JL%@B0__AE-XKQ6$,ZEGB6__T'&SB+=5"F>]3_B*J-Z1KM2B)U@C\;G4 MB1".$R^W6XBFA,)LH@QNJR8LUUWHA^G>^=I[9=OJ
[C^J8]#+:M',%F]ZRMS MD09<(X]DN:IN/ZM$]%5XHLO136B>P'/==3)YA+!]E9$UK//#!/Z']/TS;#J" M8OC"?(%'S2)&:GB[7UAL3%GH!" MD9^^P*)LN M3;R1)!E)DI$D.4@&@1:0+&
6K**Q):<&FB"(#D)" B2)$BF)>?81)&<)-.- M9(%N8@M-LWRS>^VW._.],^]>,]?^9N?W_E%_53UUZJXZ3YUSGJ?.7>Q8\-V;NL'?8M]_K*?\N19?NQKAHGE9%6GG"
[Z)%_UO%,*1DZF,4F3+%T M1+*S?!T/+_.H?&ZVO<>48IOJ]<#0[_4F"L8W#71R"9LW>>%ELN^6[90/(CYT M_'WPMPLKW"%Y/\.G6XT*YS>31)*T/P:^U-
RUV(BYWM01J.DFJSTKAAV?CF6& M^FVB((F3$%?0Q*;:4^^9?@.QO]'F90IQBH.?T5_DL1C=[S@H,AV$NFA])M&%WC0;9HBO=?L^"\G#=022UN1WVD](4S^//&D8D3PY/0?D8
MT*HL?)10RV8884\3@MF<;P.[#]6G]#)"T";Z8C+W_D5M"+F[8F/W%8#3&&PZ+:"_/,+:(2DHM=.-FX"N M1[?R0&:*66:\?M5[>?4.#-JG/ M#AIB?7; QQK1O=]DJC6^2;0M)5 .)
(39*.+3;395N5G8TZ[L"3QM:HNGH0> MD,LJ#,-W4JO06YO-E6@W:50CI>NY;)V@4J>AW 2KW:I0JDCY\"2GNJ4E63&H MYPI0,Y(#C*AUN@V7K
PM*=IK'H_OPH:VY'W^,YPQ6@NOWF$5:MY:XG\KOK2QR/\ MA;L!]Z[Y(V"-51CWFY;E;Y*94C^PL0;L#7[&;59=RJSHPG/%J39N&;V-P%,O+$T M#[9S3+?
XB[ULU[__W#:]U%UD+9U#R3"V.5#\$2!-?D^&;:\11]#$/[\RB'-W_A+,]=E MA_F\'W$RBCXONY,7+4CV[TH9%]JDBLEA:[6Q0]?#$9NA5FJ3HGD,#9)#%;T\
MP]":V^SF.N4MAF]^YVS<2>RO[.]+B,-)8YQ09AKHPIRPVA^PPN::4,.J:=%" MHC$]1=<<$2.\]QN/L+WBQ($?\/:/0>E8?4QBV=:R" H6TBI"GPS)[Q'R<$]3 MR'01J-[H2D:34T=.BV
M"?)%S^_/.'69/%F:,[%@TQ+VP^]S55*^!KHVNB![VC;5SK \B #>'&)5*.UA MWL=6;KQK6'I('/?C9_8B:#"(&.@D%LE!+G;/K5RWPN&+AU2J[.8P:-&]\]YZ M@#N%WX\W-
;>BX=_:>/VE*J;/_=CUN27A"'!?& AU%A! [@ MC4YCND\'(^D0[QR^E[*.G2SD8TCY@ MEA-YLGA)'=^10^";;[XS-UBFK7A6M@(NU -?[ZR@GKE$GH?_G*RE(.WRE^@5
MAF'VH8$I:9]QTQRU#;T+@[^PXBYBEKP4/'[Z*8R';U<9 EI?G^>8[EP!0.@G M..%\#F/W*X +P@8K]\TR\E*GV-EYM3IVT$W*54.AM9(NT+9#.@@!"OS!+KMQ M>F!>VQ X;_K]
<>ZU!RVZ.KCN6G+(OL/./CI8_QOMI MT0=:P0S\@-6N8SA10;))JRE@714MCH'!8-9@[%)I.E ((J9F+(L3&J_0.0&U M)[AB9>VJ*CE,+F'MU/9F8?WQ4K]Y. Y'* YI?Y.#-MK2?
OFBP<]=^[L5FJP3 M/T5":W:G?X#TON ZK1C$Q%^C)LU* *%*EU\O\9/XSRN?&:SUR/L)!=HKUWTR MQ/#SG[?
@'EUPF%QO\E%8SHDSX=L9V;EKN0TU]PV0>JX9HUAZJF[CA31]5&H9 MQ%\QF<>ZXQ'4&451Z"7VJ3S,FD:R)9/A)\"ASE=7N2!IF?4&. MY:WAS%%O;G[A3MYPN'9(3LBQD!2!*NX&
<@:][OJK9"'C@Y]JF#>!,$=E;D: MF^4':4EX@.G2TK PJ SMY=V Q^W]?<)!#CI\R[K"UXH_U< 7^BO]<[^@R%M M[+"G,1 OD,WA'8L5H?U[:H\/-2JC,)T1DU-E4X&%<>
[G/^48=Q!!QJ/#L+E= M! B>$]5QZY>B=,E6\]2XA?."&^'&Q$>"]6#+E#/1A LR*//$C7U4<4<_%F=^ M?_.0JRU'$Y4:A3BE^.(@XTU.M#2#$F3U>TTZ4\FT 9G/H3<).,7&;]E\% RB
MX+]P&,?+[S_=OSHT.O]W+0+') MG)W&Y^!KHBZ74P-W+B/T0E8X] D#X\?-)2J>!K%^.K%[8S\9T477=NOW=51S
M4W9/%W;DYE/6;9:SO*3)877F2*%V:G"]^*"7;B[%NX.U3S5EJG]*K'W6 M?\>>.;L51W_KT[L/^0!4P2@BJ,)D)."*.F4UN*$'B25HBKG*. M[PCVRF1$V [[]V0V?:"3#X/9:<.193K4)%
MRXXU:\--*22BFNZ2(0%HBW5Z)/MX6"&$"F[*7#QY3"$QZJ)&4> 8)"YI%OSB MA:N ?>Z-:/X_*$6^93\<^F_[U)\6X3[IE&"'%2Z>U4UZ_G:I=*9AD4O^[OL1 M^SG
0W_T:V5+:C%,LOWR,Y;)KF6HN:FU'XMJ< XZJ*BK6J6*GM?L,3G@G%QK M"C%[P5C8#3#1[M,@P9;YOMSI4YR(T>J6BWZ:)OSZTWT=H1YE3MR8+(X.+;*? M:%/0W?
UT3LS1MG+1N1)G ,OK0B2M'DRDZ2,5!.WODTI:2P1CHLYE8(>/=0K#SW.;X=T$=)[GE"YZ L.=GV>)CQX?=:Z#J
MJ+0[)5GNROG2R:BC[HRT<"QKAC$LZ'0HOY6)^Y4W_M@-7V3K$(])7MN#>PAY M%S)7#:C_7;6OZQY$>E@RF;?.^]1;UTE6R31%B+]W,FQAQ2+!:D+1)7=W-GS2 M8-II?_\!WU!
<4^>N2;8$I@1Q!;BQI.E4,GJGT6N9*USI)]6SYX$W,$R%F-LF M>D_$G%U$$W6*DTGSE?0!U[$_U04=1 'RVN9?C,/CIQ]X9F2S#VV>J3^%5T" M;J!NYS(\>%W@YH&;M&2-
"XX>.7V2W:(ZZX448U'+A_!B-0E;TUP_&MNOX1.$ M V+/O]%SVW5[_B_3!_VL^NZ K#N9LM63_'.2!U415H0 M2+SCYQEQ%P\0ES^K1+()?B.\<5^+FO*3-?
ZY4>'CZ!O!N=XW2BL<)1*$!19& MD(4:M3;#"FF'5:OMLNV8,MEHZ9M2C<[67VDX[BP(.@G\^#EE28T:[>5#W\WQ M*+8T5[-/*M/G^TC]F%UC?
$=HBU3@TJGXL%BL,:>43]1.]BSS=F\'8,=2>5*X MXGA/]Q<1"5.!!H]P;BSYVN1YQM%]ESEWG%KSKGDH7^7 CYSOL^-2AL]ZIPO9 MM93(2MX5&IL?
F6;.OE.DQN83"\R%.@*DCZX.,4;=.>089566^J;)X6_F:<(M; RL?\2?I8>50LRT9O9I_"\5YO=?,X)2Q;7HR]1M=_2?;K@\4]>_E2!HRE2_ MS#+Q)OJC5(N"] MT;=7 *)C6 C[S0B5R/__A"
ME=+Q)D"FO^=ZRXS M#(V<[&^&_0KZ;+]\9US:A1IRN!\@H=LH%:"TGRDEZSK$K<5):/A.57N5YB;] M21P='H+CUAN7BD!^K"RFIFC+K[+HB\FV3[-SOK6+#;=5%\5$+X]
[P">605"D MT-TE>!#WNO1F!4JV9]:*HHZ*]@KP>N@*0,([&O>L3R!OX$'F@]C2KXECVNMQ M"P%:;.#=#'Y\.(YA2R$A)E .4X-T6DXNML^PZ4MSR'.HGZ]H,5L.^(\S@##I7
IQ%FEQ_::3)H)9I:3$"AS._L,4XJ:,6[69-/IY,Z:=7@'!9 MS+TKP,,KP*,K0'OA%0"Y>X!*QU&11<31D]C7+03"/%:K?"G%Z"V-,M?*CA;R M?J"IYFI.[V#LD%;AR^QH4*1($(([V;A*-X?
7F3=>+N;U'B\K#6@_L>^F$O@S MVNJ7 .)'77H1:B2B4*U(G.B^P])[#TANC[QWYWOYU^JWV>Y4)H M^ G7@L#O9\3"U*SLP0$4?DOTHXJZ)7+?
GICZNNRXD$L4,6E(^/W>VX+&7"^5 M5;14 N9BC#N9E:/6[!OPF(%^CX.LO!SJ@,C9HS!089",$ A+>EQ)C :82>]8 M.
+\A)!6>+GLK$2>5XTA4;%@DUQU5^_]UL%1M(%WYN_ZD[^3?_NEI 20,U ME=TMFC>\#F@!(L91+!#LSZK1 ['CO+IE9[DT:46VFW=B,)@-2Y!Y13LFM< %M M2P>8&EG/9F<@9<9-
+Z?4ZN^R7$P\KS1AQ&^-A$]RPGUZ;A[\"F6_,>B^8[Q M7;<&"U,0ZR%!-$X1C"]V?V+0LF+UZF+;#6^Z3/.,8A'?.7,C/^:OT,ETK8[> M3'[DQ1L=F\/S3+.@Z&VK
IJ$8=!40H+Q$89[]GY)R2J,8NA,Q#KHS,[C"E#S MS(N#,%V18)FEJC5I@:%[^7Y(X,OXC58-@[F+O@S?N_V@N*I)&WC_,YTXP;2- MK.@RTXK[[MV;S4'=^-=ARFCP%:
#=@7H_5MF%V7H%4 9'X?KN +0FQ=UC9)" M:N <\]P]/BOV8=V17 ZQ!;@JK/*=[>SA=H4+%J'"T,4$^[>V0'A MPZ";4L))4U]25,OXLCU+Z4Z5)81I?
^&'$MI1$>,%75\B[5=4'XK:DBPKW.N MFI5V<&GRK64A6A?)B?'XO& EDFRIK=A]IP !"M'F0Q4JBFCIJ6FLO(33Z[MZ M3/,N3EX!WA&K7 %R*X 05;73D8^CIJ-& 02/(UE6S.C8H9
'4_(QJ&B&EBZ81FI:7%I^W+1A3H#6AU:FIYBW-0P5O MHU7@P;6GBC;\9R",;T"]46!]--NCSQI"3?GW]96$\L:@/KF0/_*M-(N7W&6 M6'NM-P$4#XNG0EKS<,@UT\RL?!Z<-1"!-
Q:TV1FT,GO]QA?_\T%7E,7L@C6, MLI'\)NU;B=W)Q\/:K"42^W'3L]/ZZC;69A^!_]J80!1HL[5898IF"UGMYP=> M]"_LA-T3J?8O@U*\+0%H7,[:)9OS'B-O-
X"OGF\CK@.^W)!"FOBE5#I?/)XK MLU3!82?J"O"O#J\R6-SY'?LB"%@.54%MO+W?%51N9O8]4\JF&KY#:,WX37\< M)/,AG][W/C'VC@(5%D-U<7X%P!IQ_*^#-
DHNPMJ@LDM*NXH6'%6U-YPBO:D+ M3IF*L#J8'!O4_/SXOE-A2\;6UWBY 591"6W@$]-2>M8/\EZVSG72MY6=;A7] M,^W1_-]$098.]K0]^QG\6*''1S8\N)1=95:TEVM-
55%IKF+#'/NIO=-W;X1?HOI1MM<$[/DY:P80>_""H75&/J M^8!GTZ^P6A@FK[4..IGBC.XNLCO/R(N?5P);]DSF77ZU?.GE4MJ'N3I506H63BJC&/N]/Q?? MRS?LK
^(KYX(1K3,C98GTQ%? 3CNMLU:H/H^(2UXMIOCJA=-T._XOBA0@TG[M5Z\ H<=8QN/[WB^Q3VT2=ASYAZ@8<2$P1$?DO'##N'V" M[;C.*\BRWHZ:'%!X].*[&&;$WOQ2EZE\)F#!
(AX,2'__Q\4;RH6 E M4IXZ;=\K=ZWFIN&]N'.;IF9H1-SE_>\'34OZ7O#?;W4G;"N"%@ M3([9@K5.=H^R/$,,6'I.W1:ZD+^=Z B]ENC^BM?/_=WG]J-EUP9QDLXQHZ.ZCA
M#A07FG%2IL;XB5%J%BQVGJF\.ESVX!:Z=](I1[\PKE,I6 'V4(K0)=.)^VV\ M^7$N<"2;HI;[>\C^P;Q_"/"8NF[,H8,$*U @1*;$R;D4UZ/'R8<6L?"B_[[M75PA(,FE2HZ1-@16!\$E8RB
M58]5C7-6"21[^<"@D8%9-W/)E#R5X^1[CE5@5IO06(4R"\2];UGNSJ2QW/L7 M_"E_T\KMXHH=4(FQH*2/5G<6J>>G#_2?Y_^%;W]G/=5]M]H$/Q7_5_U?]7_ M5?_ZE-
GN_RD4[[[4,\1I,J0QVW(=W$_OP[[YKZ\8+VHG\IMKP4V[Z'FTI MNZQJ_I?G4[6/B95\4&=PV;FC8R$F[?TQ$8?M>;;PY"]QRB,30OYW2'_?J[Q-
M#*/WBVZ0E[8=>!SMHW4XK'GJCLHZGM!F,*D5]:@7<">>O#,-P\=23"A2(FG M*V#.^S8/7S_,K"32()'#E]Z6,AZE->GM'?S1^[*X1("_+!N$-
EM=VDRHL_'GLEQ&:0?.)Z/0DU&_%115B*+Z MFE#ZVMB9:N0]$;B6=:P_C4+.2ZM'6$V,7B%678LG:SCE^"&>%TW(]ZRI^+7) MB68#"HPSO-OO(;-
WULWP94Y,U7[/V=TV@0W=.5&C@T#B3^1UI;#TBXZH 2@' MQK\,0MK]6]I"W>5UDY=-M(RM%HI22R1>/^ ^:>]LD)T(GR6:XK1(M,279NG; MI)36[7#KY!"5-
>G=6E#R24:I"$J8)92&"Z1'98P!', M;+C:9,U&WB)&MLWLVEN?#KXV;Z_H.29JIU7Y20'XN72UQDX-+5+:(B'1_7B M__%9N_]W"RR]PP$6&RB(ZNCI((7PJ7M! JCRDWI1^*_+)]
M;&S"/?^%\RW7O3NI2W4:JWA1%ZK80#2L*^%ML]?E,?5VMGC;5,&DE6'HHXSS MOA&>5)73.6O]ATXT0JN)H7?82I<3T*&]IE @QN%+/[*"JI=="%T'+V?GF2C_M9L+;7.*=\M)VD/,!
(U^EA^D*63*2"F[PKIWN;Y]?%3E+,!N'WLVZGQV*YT?. M;5ITAL$$!QX\EH$#Z=9VYIF?.U^HE(-AP0HP;\4*2HA=CH)CSM0RW6^)4.? MYX=8_7.;ES;4\)5[%IL(G
5)1KF"E6A7^WOT#'IOX\10HY'L3*TJ"(N'SQOAN:U34S[/X0&CG+V+ &G;# ME%^K\=+1_$MC*6)U$MY)>'($URKK"3!RD!:2R\Q?>A!?1&CZX.:EX[#M**)-
M=,$EWUL0XNN\.#]]/].RK#]Q 7 MW?ITWNCN97GJ?6-#0.CN V;#_RM\;?\%BE& QM:/[3-9(99'8ST3-V?+WI-T MGL\.K=1L]@=%<3!X#4HW)*M.MEJXC?+D7R0@/R:H-;3Z
M%PG2='@B]+?GZM**:\/N$3 M]O/HEFL_-V&P$H7C_^SYAJF@V#_*;02D1L?\S[%H_KWS8-Z\O'^1BIY+8E_< M_L\97/Y?Z+HK]I^C:V/IU$9G MZ6&=\>5;A,T]UB]\[[_EXU.<*?
JOJ@[_9UWWH4Z;+DN*:F>I2+5X/;LSR8DZ M=\#/_HNJPK_==8VB9D66F"XXQBY:6RTOS#HQI),=[RR7(OH/,ANXFAQHEHW# M")+">*DSB>16;=LEQK!LR"RSTQ0G'[@RV0R6Q$-
QI@.5J+/^:M*9_G[:H MEYWM0ETG<6S&A4XTX##AG55-1 2.'!,*FCZ.\^E5J.C[TF(38S%3V!8._-BP M/X[1-W#^ 0-=FP:AI#%%%AO>4)G\HI)F!_.DWR.RK)[**3/C#QAS_G%Z?8,Z
MX%50]^V\H#$%L=E_N@+Q[]G]2W1X4?]KNG<^CKJ-%O=V/+!CS:UDHI4^3+Q,74MQ0>XF0;]/XCE/X

)NJ9.AME9W=34 M.:JS:5+Q4:N/5"T/V,QS:!1%;D) M/S5-=6NW?ODVZK2D?'F?P<^KO,'CE\5PM93H#[81/&3[:_3M/@Y6K.&X=$+$ M_&PP3)$(ISSF=5^,#"P&J=
[8_.6NT"]N^8,V>U0YGN,V97P)U?.OU$6G(433T/Y=IV6(G-AL?*X5BPGZA_H; MK"+#'[:4C]_DUKY&*9NSUYUJ1GB%H:DBCH>?4/>DS529E[*7LN%;G^12,/]9 ME"6ECJ>FO$7S=62-
;RH:"BS?[-_R:2%0']PW"6;?: +&Y-RJ5&:!V H- Q\V MHMFK?#W84L+3WG0Q^^;D"D.,&'F2YUOANJVAIR6HT6@<&]0 Y30:5E[^>?X8#TM!3!H"B&_Y?!X2T>-G&^,!O1#):V_6 MRK
]?FP@W0-]@8$C@VZ"3P/94)IO-]&5;;QE5HM\\;S9/;XA"Q9S2VL84^V MP*FH"'@0'FZB612VED +L;T_E$!M*IHE'0\C;3U_\D[*O2>V@DF0W=-NRY<]C>O$<;[)VU7F908TY]7XB99\
M:ROS$3W9MZ=/ABZ!B%YKH0:L_FUF/@WL)5ZU3O>_+=X?;M,[D_A_>>!9# MG2Z YACGW>YE7LP3Q-(-%X8YB\7ET7+'^+&Z;R.,C8ECS@&]X7BK;@\XM,;-
M[;K%V"RQJBBERK)2!SOUZ0EM$9=RGX/G=G'1C<8XWH$!Y92YL3]WOH5>S6JF M BN;NV/:MH%P>.G$.[5 9/9*P+9SWY4"8%7.00;95$&7-_>8WBTBRK^;$' W
M/?!]O5[;=\@*"V7/:]![*/ R'_JDXGHJ'HPKFJ$VCKH5#*(9K'-WGEKP+(/[M:?76'Y7A*N9Y?
#CVF7]O]EG1WKG,QMVUPDQVN@$CO3XM:3Z/ZM01Q5$+A%N]8QY)*\",]F481'B)/$+.S)\& M5*[)+3X8F1YE^82_W'S)9SX)M4%LG;#1/@NY NBW1<6UG7SX//YV8+%<3@[X
MK34-<0"W(.ZQ9$ [;48YY4W7L1GCYX/U D-,2,V(8XEL-S=4JZVKWISD4EI> MF,[@1+$/,8F("OR^,]PM-"P\>W[SH9;MBHUT^5>A7IZOK 7C+0?D6CS>W-'. M;R$Y]9J=%
<]TT6S)&"!2+%Q:MJKM%L>R_?EP/9,HI_,7&?+XHL^:W#ROLU]- M=LW+-%5B12.ZE@4,**'68\=\]]X]7H2[%7'G@LV.R4DT%TE9PPF?QZ<<&\!A M!!88?T.T3$>9R ?3@\C]%TUM$?
JV]M2]+JQD$3;&[@]]>=YVD26D\>"G8]21 M5 S0YQBMF?9[XZ+8>Q5T 0J'6Y'8LKV"_$6SX-YW[GA-NH*7^T3BX"DI)ZY) M^+G>ET\O21?FYA]^A=,<&^$#C.;_S%&4T5GI2UFX@L?
*SNS,N5.2!+>Y^< M M?$G")\F+58 >WS5UF:7>0-$[VR\EQB>0Z#D^ '4%TSW<9QFE>E1:<'OP##, M.MZBDE 0]LQPXDNZ:&T7PQ>&I4B'M1#UC.<:"K\3_L33G>'6ZU0
M_MV6'!A-!)B%#.P;GEPVO^/GG5=:)M#D>Y;>$.\C[]%4<_1Z(UBQ#>J!W+-> M;>5@5&2I<&07E+&%8$U6XU2ME%DBU[QU/WY^EG/W>2>/X"JU/%';;61_/Y#$ MH9T=
([8&F3EZ5MTQ';>?6.3@'>?F"WT] ;..YW_U)*EG)#03+TD;0&L22(QJ ME<":H6&1[128&/W&"6?1&2H:3.#E\^U)2[K![&5#XM@ MQ%2&BI?
=%T=R9EV+GW"*N1C'1PA71BA6P7@\63\WD12[?FN6OBOKD2WZJ'.>F<"N6-4 MFNH20 %W5>UJZOS?:6\ @C6XCYC,*9K,0]PL&OJN &2]R#U-N!][A9L JKT)
M>!IPF>W!.L&3N/2PO"BNLGY28SGO@9 0$ABF2)N/-?^*IFQR*GIN8K!Z"=*? M_M)(QBKYHWS&YJDYJHN,.O=X^7JI,SF*(PT@C\1ZN;3OK.[##:04ME!NC&10*52D'K61B.27'GWG
M,\F['W=91A?Z;/*.=D/YO7K2;\&P@>&Z% ,T:++*Q*S+31'=1>-OIAN[S]"M6G%W)'W0Z.=Q M/^-@9?>?.N@U6HVF3"]Q;#BWJ;ALZ_M<].O"HMR=*(EB3:#-+_;MM4_5ATE
MJW4'W81*BT4JVL#F(#Z:<2$L97,R(?UYQ3O? P!W6_W[@EA:9='X?1QDGEG< MO1.P$*R;2XFF#0P3B.E^/?7RD/DF=/I.";]SH-I9NNI[M^C=R6Z9^8-^HF2S MQ
.KA\;34O;.09!B/A766,DS[VKJQNW&\]GW6'U, *I^$KYR"RN$E+\"(#CJ MIK!V-EYY;"+O?%+]RNMG8M-D'.4IJUL&O&-?#&:3Y%).KO;'8[41";',H]VP M2'?1LDJXS>5GQ $]H['LC-
1JIY3['L 7?8^EZNPMQ=ML5QP3]NETX!W'YHBP M5KR\4=&$RXJ@RS:D_SOQ>1,:"\48:.RH#*I@[SEZBG934OOH#Y5NZX;%J:6^>* M!NY0#C0^V;;\]&]?
G0!XHJ7U6%L.OT3Z4P$XPR>FEO^$@N7)M1TR:-8X='GS MDS)NRN:Y6Q?Q82XE$ G:(T,MK)Y6%&X'2J&S4Q##:L_DZNK; M?
1N=9S#A*:\E:^1F3T)DX.TQJ%,0@H,)XFIFL15D]RD@\[2ZNX*U6M4]66.T MD4;ECB=W](XR&U1FK%4%,0]Z^[>:FAK;6 MR9L3F%]RCBL$LQ!YH3E1'JB-OO8R#0_S
]_7>R5R8S/G5^Y\^*12Z.3/ $] MCVE0>='90%DS#%)^60\ 6]-&.T2&_KV6F]HTT=$2-WF+B%RK5]&WR2\,%Z M??"@&%\,;LE:CADE\& MBQVO39=7[)O2L]L2!.K"788T =KXZ$H/Y-
(Z+@=U8#1=FVY[V\^TO[34K&K) MC:TU1NH]N=>1==Q:_X4G7ICL'B]J.8C#"H-O@/Z2X+4V9+_"S+6(+Y!BF"-V M4?C?K5O7*_1HK/05(-3A.K#(N-Z;HIR%V9$<]!B.QVDC(0@N;
[./KS1&DP7Y M>0@[[WADSA9A6E8WWTEQA&:S?:UJ"/&<. $[@?2F5-]*6K0-)(\>$?/^%/61 M"73J5V0%*:V.DBX,HQ/ZKEU,622; I@EYD-H+S/A8=6DL^BWH,J0:VN4Z[H]
M\.R7;RZ%5320K96S"&.P>A#/'7_TI&I*6L6G8'O>(M]\V:)FN\&M0+PGGW

<]GO0RE'GL *;(4;RC+("R34?H65NU-K:V3NQ]>[0AS_CKMFBNT% - M7E5B]D9#^[6A^XH)6CV@VG+3I(?;GZ[8A:SVX-\-/!W=#]U2(O3Z@$>1E1VY\%: LWR MPI
?:@A:+U,_@ZX6L$O_@/T^4EI,9/ =?(S\.9U%&)%"^D.(H.JHKQ@85)++@9)NYJ-S$D#SI\7B]%: MTLR[]@Z:M/3?;2Z:+&=R)6 E$5 MUENA1AWV,"+L'716?%@0FG)>=[?
EQW!*%M)^OZR)DMGG583#<>'?<:^\21 M+J6=:D/$J1KF:S,S$R//>74,L__0;]MTJ[#R;]XA&DO^N\(](% M"D15'_6R$Z):^T1==K['OZ0KC4]S"L\;F&H?TB4E7FLO/[M\?#'!3^3Q.7D
+,8DK5/5P!2QPQ8%RSR]BY?Y#%_2FV%SEY(G(NN]QQY;DX; M5Q*WUVX+,::L\ H0)LN1@*/8QA&BU59,3!QF7]'+)'\LS)B?=Q?!N0U0T/2W
ML!Z"6Z>5.2!!9NCP%&3,I03+L(=.N):P\Q>6N.H!E8#0*J>RY-FW%O2 UQ!0 MMQ\P1$K(@D5ETNFX0G3.NQ<,9GSX!..E7' (MOPS/D&IXWPFLVB*;['%/3.P MEB72^$G2+
<.:%SZKS"B7FX$3@>+MZ-GP7U 35/MN=S8=VA#FD@=V*BXX9'KG M)*CI%#R0"_,X<6)P[)T8^[@W%!/%>T"Z Q'_6;E0VR"2$(L0U_ M2*XB(I D3R=FD!@/SD&?
O2T'.@##YV_'065V"R#GW3?KE-A1CYAU6;(^Q[5^ MTI=IX(=WF!Y)6THTN*@OHCTM[K@288JXM0%F5[W.-:! H]$*9H!K2UGX@K? MH,Z5B$"":T>R;$D-P9\T"4^=F70XWS'[W?
$J8X^5D-0J/$7+Z7LZ6]0H'5Y= M+E3G>@W0*,<=L*Y7+7HC1G#(*[W_+V,#O5ZL_B@_. M0:_X$K%"C?FR;/'(_KU6ZKSA!$>UY,!XDZ_U-B<13^>;M['(9@M\Q!4@ GNO MR^6BO"\
<0:J'K<&>F67HTTHN) M+WID2+?V!A=G"P[-0.W, 0_]%^&VHX@Q.XCE=0'#UB^+*ABBI.MM6Z M=FSGRPM+<]^9% ?6C2P1'T(D* !/T5;]*_20H#YOCP6,H#R.^0KPQLS>)YLK
MX[=UMOR7+*>>(9)=TB$N@51P=YLO*6D+P7MQ"7XOBLZ)Y>;82%;ZLAZ^QW(QH>M_O;%.3F*H! M#5BGT6S$GPI3?#&8.$M:,8 M9)*_"Y83$]]Y$0W86IT6QCI50B3[VNF:
(D"3HES^_E$5KXVO)HI^/FRP.ZA MR4K3-/@* "N0B]6>@?KRENUD\T_92HBL7_AV6#\%S#D71?8!".+UY:5G(/>[M_/B"IY;SP!55IU(0#&*^H%$Q:H(_EPB'[PB7UCZE M)-6-
HEZUJW#WDZZUJJ;J_3!QFZ&#&.KD\XFM_Y8]<\OA^&O45X-I?^%TCEX+ MS3VJ:U/RCEUJXIA-%TG?FC9IJ7FJ1'K?6M)",8EBU4SS-I=:UR(Q(],=TEVL
M$JH7:H"RZLYFP$318,+WY_N&+K2=X]<;F\(>IT)=5Q1^GO(\)JP0@M=H(SD8 MNVYQJ\SN32"%AGS("8:9HI]2E3QAXMB?;*>%TJ)@75ELO[!*K]6__Y1>+O1< M=II>\!OD_'E!&?
JU$GF3NRZ,,XR!/U&UE+_SL0) 4.=/&)9H@% 4)@Y-8T6R MG?9^*\-M%JO3KFJVK8-[;IRKD"*;1"!15J M18-"%(77I8<=I.D:/MU\NRE3_ZO@.]=3CVOK\\%SV(^AIMBT?RV'$)(Q/>-T
M__G;XXU/C$^KBS.(-YOLNQ/.=^SQ$U%+ZQU[G*LYU!@Q9%K8GE2<[;Q/7=MX M7ANM (M[<@^<()8U1)/ .*@3R&H%$3*9NH[U3W_;S-9J31\'Z.P%,X]\'*[F M([C2^IU<
QMZ]]B+>I4\ZAYK@1A+EL16W M5_9P?F/%)'&%V5;'#BHLL!+2HHV6^?Q%S;?"X9XV1=QWN%L]#;5Y[B_]Z<'= MSEQ*BD *S358J(SE#;14VHR,@M>/!HW:S'[AF?I9XE\K
R&9GF"*8 MPO8&W+"^&A#D6/QB+*JFC_OW5\WA(VNY7"I)E&;/DEH?NSR:ZETK&V+.*T P MZ);Y(%+IU=XC&9GZ=0;9MXRQ@T)T6TT +Z[V*%1[]#(KZC2GL&XQK6^"/F*/
M)IBIS1XIH-"VH"I7.%=&COC MK$MA2P,*SE47]_X]E91@XL@I>6_@UN(#UC%B-E29Z0Q.RL$OH*T^SNLS%CC^
MJX(HI=*J*,VK>%EU/"6;GXH+4/K#M@^Y2$YZSI[X]VN__SS$+$47)) &2H7I M;)Z-.BFI.PC#B2=*;:\UQMX\%LITBL"00:3RK4O>@+9@'M,:Q6TB)&8U0#= MI]KKM7J!MUS
169U/4=R]8WW^ND<)73%C8Y9VH3&%0-6EX#(VZ'2"92.J>,6 M7DV5,24#!$>0X5EC9OJ[FRR@W9LG3O1F^)(W\%%[3E M@5J\>*M=22ZY2]A,NR ZK#ZDP&?XI-
HO!=>^9[KIHWG,;" M.;47&BO]9HO'_]P!07K"XV<&-HK>1V3^$7&I\NFR[U[).34Q=6TRT2O1X1U= M>WUT8$L"],E*UTH4.A^^./ 3H(AY?MH'<@"\2D-N M]D9A:=%?

+"3A"FR;T5"W8HB72+GG@A::U6FSA<3N [:JK^4MS\DO"I\5UD!R M%72,]GA^].6QDIW6U,N.JAFGB'/U?('?]4&M34^IB*67MYL?,KN7K1I K)^O MMR:"1CY2?OI(:8]/VYG-
W#+V8DKTA(3V0LTXX_Y"F3WERX:<@7AY!LFI$ONA MG_'EX)(_Y:I?[ZC1F-[5X:#^9<#UJTV.*=WL:O[>\OJ?7FUT,]N_%9A]_[J MN@_ER?SX W;-"R4H"$A?
*_0!393#D(AF@4O()"#99#FD6]<(KESZYB>8YA,2 6IY1Q&5UI"8J"O8$'AH? MCI)EVB4)3=2-OD4[.UIUMC%:H9W<695Y[[VH!2>9O<\$VHVHERJQHOW8([K
M%LDZ0!)O\H[_BT#ZLC_S#>:Z@*(#Q^O;E5%8/U!"Z^U2\R5-1-+D#CMM"%: MZ7S.R>*)A&#<@,)K#M/39E4)<;_'Q.DK4'742 N*S
J]'"=,:R_+S+M65$9<(D)N*OYD7L71@4UG^^(X]*MKQ_=KK2*:E<+RMC,NSWU!"G&_J&YI M(X(/[^"Q;+QQ%NGL'/:V(L/=,,%*ST#M7TRQ7[L (8>ZQ:WB Q76#AO\1U\+ M/-I"
[UDUR[)2@J=35/F-\ S) 0JD --_#PGL7^6_%T&6EN)R)]NFK!Y7U3B> M>#_!MTE!G)8@L;U["+F?-@SGF<&L+L]IB;?3B.J+- JMWIKW%3IZMLM:SQ17
MWNZR8E($KK4]VCZ]LZ=E@^Z: (JG]\7&^9;JW8)A4; M*#A>GEN;C9T6I#>_S!'-\]KF]]=WHE+-:P>CB/=H@UZ6F8M%F1P(B[(VM^K(MFN4\D/MVX;UW<*"P$BLUC
\/6FAXQO'KB'D@/B8)$0["7Y'V^"_ME*5]$F9Z'C@@7(K+PR6&?=DUQ7B,P3EE\JI5[-:KCJV(] M6KF0:_M<50OOF1??32TE([^EYUV4\(Y M'[(/WF2Q *U%HONS\F-^;?
1'+K_FT$&/ZRYSI/:L>V6;BV):57QA.\TVF4_> M^2^I&K8UW>IE?!5Y,YI!,47]^2 /GMDMW%P[B7UMXXH6^J%IQ7XMCCU96^&) MPZ^##W;?TE-B==^K/*WL>OMMDQC ?
J(.@<&!T7X&"P\9*-#,; M:_",R\2Z^AKCI >5Q;X2]9.-)3:=EHY "MS,,BU:M.F+B68^)&EFR*2AO6E< MVJ&16R[W/MV@)FC]G(E[K@C[$PA GY M?
05X@4DB0>J^Y"V0I5YL31(4=B>Y%^L31&;#CLNLJ!T5 MCK8W=OP3J.;A4AGF!-2B/$0)WCW>=W4-;X6?6EWF5DISA&83U4^G6:(; MHF!2"A)K?#4H/T%,;@M!2U
M$HN]#Z[8QK&AG_ZPZDQRF#!W".$,$KJ?VQ"9UI_UX951=+ \'V 5?YX?1A-Q M6H,J;Q;YWJ^!)K?D#+4T(&\(>UT7Z6@U3QG^,#+P; "N01:EN")F#Y2!%'1<
M5D)9"K#BK>BVTW2D$%B7PN3X_J6TYZ3T>@I2NRK_@\8P<[#6_;,/G.&,R=& MTQVA/FFK^1B-\9S>QXL0@U[5,[CW=H"_OU('P/<"]]E6MN" M)]]X:4&=$#?K*&X_29VA>#HZ7-
L1+2U&G2B11.AJF/C>M3,V7H4.KTX=>A^U MNU99!-O.YJZ>O0+87P1(]M4K\W2,_6I5OC.N/MP9O=J+S^)!G.&S2MO AHX^ M<](]S9A4%*H 6]*WC4&U*S%%\ Q%TR^ES989-
$S<_0?LM]/70(!P179-?+[K M07\3&G5IE]Y:@RNS3]\$:P:C"N)N/59XW0(3 MSGW]GHKLY84]AL7$BO1+3'S+Z) M_G5=KEJ;Z9 JH,SBVQ 2U"@5U'XVD&EGA^< M;M/=EN%!%&J
7K48D%<3O)PE\+"47>N(GX=%MPM!J9O'.'K;6:YM>:4O"?U) M^6,3<&HXR6M:BL+K_? SB6RJB9FK6L@#XAE/T'O'*T#M2H2G"XW#^>MYT3;> M^$*?
NY^*=JL6NM^('E"S+N2GJY4Q//V!05RK(\9OJYW"K[?[O+<%*N'_5/5\/O O5'P"74'(1#74_RW7"6D%18_] J0\)AX MB@XT= 5 H:X X4"Y&@Q"%[7%:"_;%!9 ;?LT\X3,M./&&\?VQL0\?
#UI1'^ MY2^(^(AWD#GYM3+@3#W0'WKSLD4Z@739?!ZJFG'4PZS;_]%99$VC.5HEEM)$ M38!I1%^E[_[L' =QH!S&;BT^T3<(T=#\Q(ZKW\W%ESK^^= -T!T:<5<_]BF\
M+:DG6CUA/.3OY=AKPT7HT=O&)"*MAH(G!=&#[6J=WS+7 *_'B)O&+8U0N\B HDC/LB!B<+;D>$4[/YGL MA7&:DR_XLI!D(26]0E9F9M[H6XJ@Y+8EE0N:&.D=A_J$!,6[M(N$ D-
/EC0- M0B9!$^5KDA+E;V M2&IMID:B',B&70\9SR(3 <(]F8![V>H0NU\OT;">%8:[Z-0*)"RR8W["(;K, M9[5EA5PTP1_QF\2VI\C-@6A:D&1M7>D00#QC"!H*9,:@D=.HAF!E_IWYS*<0
MW;Z, N\<5,+O6X+;,PV4@V#!1[?]!W'E@TW16<.UHH04Z+7>#E1T3C3\:0R. M>AU][7^SK;*"C&W$1;5\SN_2*W3&! M%KW_P$48'H! \Z3# "%R&
(6!TW)'2""-6+YX,&!*Y)DSNHA_#,D%+NP"26(WD M7LD7:EX4N58?[+SY8+9S53COX.0(38G%38;VF-^M7(S8R@T'E2M&A$U]ZU=^ MAS,E.N^F@K8JV[%H#J[T:76L@?
H)+:+L,=9R2);Q^)V9=^TSAPHQ2,AAG@GZ M<$F^O[S845?__8C.2N++OJL&@D(SN(+B<)^_B_W7#J^A?LF)(Y 3."6JH@!; M8RI9Q@=/./6P[75'YTLW6NU2YALO\]>>F=B/L
SV\M//!(J![-_M[SL)G3QR MG #,D? $)NWDHCE6%\#W(4WU._0AV.\3MZTQ[T<[M2^#MH^_5&G\0*D,AJ%G M0WOUN-)VCPSW+0@>DT$[:
(M6JG1XNB+Z[/JRUCN5,X7A*YX+*YL73J8HH9"] M0;..O5TBKR,FFUW!#GXA+63KNO4HM]9F;+0/C_SPYM?,TF5.]M,LI6(>@8A?6P]/8+NF:[#& MOJ",D?ILJ)
<5\1O>0AU/GC:L;;"+K^Y>Y[:LOOYL..H@VCG-P-@;-T(<[S.X M[CS1Y3/2)0U?Q!.REIS(U3AGDVZD5)BTT1 W*EU@$?Q63M.;U:B@IJ";HU\3\GQ] Y6UX: M=-TKBT&'YU$'6-
+BEEM,_2@UVH:JE("X7@V/Z&E+>C80$L@A_O#MC>/M$K,Z M9R,=;-4U2\]DV=1E5;?+\/PNGL!9OOJZ'H5,QMU3GFYH4'N2X:<)D//NB0L6 M79MK&H:
<%76,7;W]CDN'%0UN%3B+J=_-E,:Z\A\1>BX99!D;QVDMGBPU&-_U M)&HI(B+O![S(W.K+)L?K([V#,XZ5$XQ00$[QS? \)-2?)?Q$=A83=I=OU:J M7^#/6X]R-?^Q/.-VRHS7ZAU_<#
^Z6"-?=X7(_SO43U"([3:KRWS4"!=DZ:2 MY86#16HMU)]OL=WRZ->7HEWV*[ZWM3R[FU'7UR[V MJ5)=V77'\,25CK:8Z*C&&M+H9;N)L?Q('^G92*.RJX,@_CB/G&S_R8J_7T?E
M>XV>$[9*UKNSDFG%Q1"Y$8]6YF=61-4;[OI/Y@5,OYFHX8+W*:W!(J)PW/4(6V#!B*>-A3A6:^DAX"E*+'0F1Z6:+.,V58*[PX%@D-,&5#^=(N;*$S-Y\@CR^
MWH30)+RVW(@QW7=!;8?A[*@0+#KXE_I0,T_Z+ M3:G)#Q_1Q*P"_B-/?\/*@I=]Y\9 Z1.M MI@A*R4!6%5VGQ *0(6'8I>1$>AK\]>22@BY46L(KCEN:,4'O[3T#YX_;Q'7! M\U
T;12(Q6^_1E\K$]0"RZ3;*R8%ZAL@21N6/*H6EF^<7>!%7U*RG-[)Z:S* M9+? M^,ICN1D3':G&+#A0$&T$3(T)<.2J)PUH0V.(P8[Z(=#;-AYF@=V/M8N M930IUR9W8,M!F9V<#:*K
#6D\=0N3LUH3&JAW$,* =78XFSSJ,'=5B52L=C$ MTS!B+$1'0IJ>M86N[+RBE-:(4_(+)(WS+,#+MEIX_)939M=GY_$Y-W/!-R=/ MZYXT I7%J$SZOA(H>8*,_R9/P?;#P$#NV.
\G'\7BBJGM(T(E@)Q>*H9RC+M M0SZ^R'ON>_Z#6"="B2/B#/ ZE ;Q=SE6TJTQ!_'&>U/=,\VY-U0 "^V##T@ MN[/=TSE-S)N2[YRKB#.,88*2+@_$<@*?R5#A-
8:LH<(GG&OUW/404&>"9'/[MFV?5KM$@JF#DSQ&AQ+B ?H0N[1+\LZ$H/.(6]7*\@X#PFMA=QS7&:$!EBAGV['M$\E]>QW-.3=+),IYMTF)HG_UZ"?^))Q1VEQ=PH!CAV3Y*1VK
MR9HYY#\[X)#;LC)4B..W+_YN+M?<']?_2+'74?T49X9I6GLE*SYSSA";A2Q M9YKHI#)IP#DP#'-5*0UQCBAC\6WL)Q-
D;;;,5S)8P,$QZ'[V7N)#4V0)PHCL=P^'8>:P5O&&KDW9M2U3PRG=$!C[Y.[Y$JND8T-9U*S-49 MT-H_+L+V$YF)$Z\NZ?D5#_]V!1^?@A M>AO]D.;:,^<<_:&+':'K4P>/C0X2]
(NRN*KVM/"BV4_+4P_D!^5&#M(DSL8M M^T@3*B:,Y)3H8"GNTQI0@N=>*JZSK"6;&#I%"_N,,5Q7DV-=T(%.QMQ
M[+WD:=E2[Y=U\,ODY)T^5QEX[FIW]N/BK@1QT_@M+163K!U#]]M<+R[>=I5* MDYRUXC3"U+UY)9".*(9P'=L@1!*J".,EZZU!!.$7[E5:#Y-YR83FLMXWBP+
M)5[0P!:!S1I./L,+M[SP4!*=_.'*@PNJ1MP 5/YV0"A.Z"M5^MY=%W&;R![>G#1W.H$ 9$D\.18"QY('GC[2EZ-0X.W= M^^*L+)Q]^Z,,VCRENK."94/-]UT04-S3&4J?.@T*=>FE&3LL
!NDPO@]#(]+ M#PF:7B ^$[JF38CV+%9ZQP3=*.:ZN9(WG#,T(-=F\^D^YA;%NL<&7F8MB'2K M=ZC"?!]1$!#C4=A6X1:1ATK0[=4MZ9]2!UAG"YFW_<5EO ME&SLO4V]G&
<:"3_XI*DNCLRKWJGIDOTMP$K+KC2 M8WGAO\C6Z7F6G937BZF[JC=(S=_[V>D;C<_^[HP?-FS/[? DR/P[-6A'P-: M0?
@8F/#+$5<9+"S3D0/8FBY^#,J^=C=,CH_[EDLB4O67/X(@5W MN7>MA?PFUHL]\1H]9[R6GYQYGB#P3A[7RY#H)2X><:AL# 3Q'D920_'_2+O;_*0T$+VCD-
B#R3L5@KE11=3%W:JVWCQ=D M#G78B0(="!-WZ*P>QA3:@A/]:MDB?K)M,V5XS+PB1>WJ-R<1;X.WW9(&T3$R ME!V2=;*AB-^^MHO(Q-*DZK8G^":8Y1<)WF/V7],'="2W
QK^W-E9]0BD?5G: ML&)YU1CHHVC@T5*X,Z]_,,X#'FXA5#$.Z[? OM5T()$Q&O;]AJQBA8G>:GJ M44D;6+=^1RQVW,60.MVI1=EYVGQ.WYV X>@4IW9TE@=)^3:(!*R@U4S!IL9U
M'9G^SU6 ALL!9IF3&NPI9 MX6>"SI?Z8$0_*X]8"!OX/XW_1FZ'N)RK))=-': 7C8WONLO#NMV/ LUS! MB/H7/_')T\JS?98AUQ&/"6X9)N+[-R&[F02H9NA4B M1_;#/5Y^)7?65L1)20>
(^*,N_@UBGWWYGW9#7K"HN(AQ"N$\,V5']4DN_QRF MF6GR.R=4G_>O)WPK>ML#G0%3:PU^GVM-G::7R;0:C_//:V>R5O2M?P^"#(H&]Z]&T$PCA -T^3#S),D_J1/$M*YHO
E'%H%6'N!I-."-G M)<8/CJ!T;B:H:.0(G<@$H2^Q!.+] [GB^ZX42R8H#3S_D0+D]0H9CUF8GGU_ M<%^?W]W L&4;>1Q&+&/P4EA!7C9%MDJO!@KQQWY\A39O;'SYU'UMRY;MTR,N
MI,F/IS5:>Y]%%QSU!^ZG0EYV:"*C=)277YS26+W=U5BW[9. [.5&\#)!Y:(P MBE\T$S3P1NX?='?W55:1%M79F]YA32%Z0;3GJ#R39=DDRS+TP4LFZ"L ._@E
M1S^.S/G>)1Z(N$$:3YKR[>)'7%:L?-/,4SWK:._4_""FPIVE-/GWH%(*OE MEQV<9I2N#/2_1X04NBZ%Y@(XD[K ZV67*-\J R("/.K@'\C?I>P2R+[#"\[- M*OEGD4\$#'0PF#>-8G,1/H_-
?;-+]]8@ VW8+1EBEW1-+VUE8I<)XOUF[PS] MG9]=)//QM8)=]Z_WWPW:4R7=YA0B5WN[$ED+4" [T62!Y:+8T5HXU&E&ZL[4 M6,U#?$\D[X;T^OJ*Q;FBZ]!%
(LDQ\PAM<@8M0M<_*J7;4Y;(+N5NL!Y8"D-E M$MFR'18 38NXXU!= [94N;6BZ0V!?*SON[?_IO^;J[>Z#/'CSZ.J 847G,U;2>WUBG)H_2Y"0"C1
M51SP5E5<[)EM12/#R,I04@'/WMN1:X&5'(,-D*KHI+22>VB.4I^I6(ULH5%8 MLLU52OYBNCOVLQNN/3JZW8[C4J7G\BUY,24#<0.5*1:V%6K"XKZ= R+K@<-
MF#5CGM*H!M6'D@ ?E*Y;>_M-IZQ)O8J_6X/-M[]LC*M0YD@P_((N$^3M&&C3 MG?>#"C_F^*6E+N7SA:J_["\4+RAD*N#;"I[E@@9/PI=]-F>5V;]G72>-XUGJ M&TM>*RHJZ#<
MGT-DQF5@0UD@N\HO_#"\D(SF M(?E,V_&H-B-^U)?)FO['4&07N8=RQ4*, 9 M4 ;(T"2$+I5VLZ2WKM$9WDB./M+>GCT\,?/3?/,5]HOHEX?GAR"78BHEYMIU
MI%>S8#Y=IX"\WU& %AB0NTK V1"O1,,?T27)38&A/F^26FGZ*(61_JJC78_2 MD&<"HK]9Q>-G6.&'+EFD.Z W TUFR%%N)-=T%+L*PI5Z')*T4=VOA#1_R7]H M.JVKECXM+;B$6F)
((/B!$J*S)?%6YC_E!D]K?%;Z^&:M14PU MU<^=,1[&LY4> XV+[O.)L%'%:BCMY/Y*RI3+)('4@8_*6L6[N;ER2T9TE(: M>B.YW\+9XV5/'O[3;WHKIBD0,AHDDFO\R6Q8LN(Q]
[4;Y\T4P'K!(7?_+W_6 M__]K#$Y9#$N:'1M[7U[=]O(L>=7P3IW[Y7V4+(DV^,9R?$>6;9G=#8S M]K65Y.2O/4V@278, @P:D,Q\^ENO;C0>E"A;#TI&3A*9)![]J*JNQZ^J7OVO
MG9UWV4QEL4ZBW\Y^_TN4Y'$UUUD9Q856)7Q[8E.8 M9*JC:']O]Z?=_8.?=_=V=EZ_@F>=R$UY=A@=/-T_>'JP=__BVGM^^.*7PV<_
M11]_C[;^>G:RC5?/RGD*_Z]5\OK57)JL+K\]Y._GKW?^?G)ZU>E*5/] M^M53]Y>O'>?)\O6KQ)Q'MERF^L]/YJJ8FFRGS!>'S_86Y1'<^11^;EWS=>?" M).7L<']O[W\?
+522F&RZD^I)>;B_O_ORI_J[PDQG]9>Y-:6!V10Z5:4YU_CT M2]X]AP\S34]X]A-\#MX)-R[<;9,*W%_G9FYMM$?^B+ZE,]5]E\C M_@;^6EV8R7\=T=76_%L?[A_,U.3:?
>2_=W]7XYD$..\+//Y(0V#OZ'I!9]Q MF/@Q/]?%),TO#FPT/Y M-WWX>KA_-%;QEVF15UER>#$S9>>EB;&+5"T/348S'J=Y_$46].>7NR]P1?_S M3[\P+>Z)5M\/?(+X\>KQC9/*QA$L&-
NJ'OTH\/]IX?];T% M5E*5A[0*3<*ZF249?S?1X#OX(S[H,,N+N4KYFPM>DW&>)O"N=U]G9FS*__S3 M_D][1_N_[.Z_>CKV"_MTT<-7<:I5 ;>7LZ,VB_71U/%0@J*/N:I MB9??
KPU1O/D]=8QB/H$Y+6R43Z)CA<@W:/]_5$$8OO9-N^XBZV[9^5+R;V&TTK^(-CL%&9 M1XDI=%SFA1W!Q"KY(\Z76ML'BJ2Z!JG;L0L7PVL.=?1I2)*RQ M%>=I"D\#
(D^7HZB<:3>6$Y2TL+P?X?%Y9F5045ZX"V37K1\N[@)2.JR5.P&K0 YH77:@" M7E;R0L9Y!G,OS3C5P?.WZ3>8L3DGH1"^F@4%["J.NF>4K9?--%Q4X%"RO(R,
MM14L]'@9WEK/1G\%[2*;:F06I'>9SW8$?$-W+"I88ZMQ_8%BYCD-!-ZX2 TJ M1[RL:@$?8]6<4I2J"[L;\:9L%KL(>]"PF>QQ49I$"0N9P]+'&G;#XFKFN*P7
M!M9BK&$!X$L%&TLK\SOH=H51Z2CZ(\]V/E9C>#SP),H>H4Y8ZD1/8.2P%1HT MC&UX]%05Q*Q;^]N\2.$.(3EL'<@/^ 6]GE8>/]&R+^A%Z=)M7KWV(Z#H.*WH M\;TD ^L$4T
N_V=N8'G/X7BH<#) P/"T4D]A!@M5E!E=!#\GN4@"6]&RP:%4Q-+%!(HQX3X\ 5RMH\-KQD-,-@[(Z2 M&AN8VKR]BXL;W[UP,5MON#XE$)OG< LRYYCA'_#)(-=>^22W
M'N^)4>V(D6!ZM_K3D:V1G>94F$8K-DBXPP9!J2FP3X+7ICD="PJ7%389G M#-)O8E#!PR_X.>%81BB3UIWY*:PF:)5\7SCTN5KBGL%" M<9"P8;7Y-H>#!8
M(AI908G/0X'YD#G'4VXCU?45#O97>@%G"#PD62T=0(9GTIZ0AG0)FQ+H?]5 MP7'*BP(7+MVABW_AUGNHD?TP;R 1G-@97Y,4MD71.7 MZ=
(]J[YS@^1OO4^XE@6M(WQ)=@(Q,:I>O'P6M(JDO:K$@GE!I OK]R"- U? M$@?1+L)#$CC)8/,G$R!"H+8%WHX$BK_#ZH-9#^+.AK<&9(7CT2@2\07X.Y(M M/*!D.06?K+&ESF!
8UU>:)TU!MEDG;F0,]$B;-"X*CL'\JAQOYTABTZ1@6IB MAX'@B>J'8CN;/(J6>=6@!T]2<./FD,_8)0BD$ >-?Z= &CGUE9='95FEZ"6@OMI2^-@4$1B8
MP%,EO!O%H;PP9*&2E)QQ7L!U?WZR]R2*0=T3X]9_%G68/LMR\QT[J!"KA=6' M[A]'=^3Q=A(8]C_)0#,(2#*4RN3DKNV.@,<&P@X!T MXEBE\B4;6VZIG$VJ>^X0]7Z6?
>O(DMS!S0I;_ZD]#&:>G, MJ45N+7F2T'-'_@6R[F(TX//"L 7A%-#0T'+*T6_Y!2BZQ:AA$(IR-M9B&K(? MM'X,J45@U\ @%!A[8U282OPE-5]T:F9YGGA+]L(]BI3FA$Q",T?]'>YAFQW>
M#49 R2Z N?K"=K9\2PZ"1,?&=DW5157$,V79:Z%2O4I#K.W36L>O9\LCM3SX M)0T)K(:X=+983,]5S@3N=0XZIQL[]\]I1!F,%?^]3>N4SG-4/-,+M:R7T@^G MY&MLWER;0L_U?
S%P-=FY3L:VP?F+RZX?\D&/Y"N'^?&=@EH H9(MIG)J[2 MDA5OM@1(_89=9IV%KM?886"JTI5T9BSJ1=U%-D<#$']5?7O[2'PEL/OW)Z[]FY/NQ,UA[D%I@MN'*@T$.M
#LQ/;9"&P_ MV&U=I,N&!V^[#FVVPV[#%MW*%BV*_)\Z]E;XI")?L59%!G,E]VH*!Y&VP\;< MP<; NED^D19:_!0%[A"&:9)HKHNI+H:-N-.-L#!V R<9'MLJ_E=E.,1/WDJO MF30N
FXIV^QR&8C S9=4U=:RKP&P"1[:>-(.&E-M8X ?>S<0G):0_;,L=;,L) M 6Y68HY\D% 4"-@$#)@G',)<#EMT!UOT&:%4$8S#=)2T8<%O296.$"Q1TLF1 MZ#%&WB>P<&!>#AMP%Q0?
&">)/M=ION!C':04<(&9*B>/"CVM0,?*BR7C*'1" MFQ0-NW2WNQ0+^%60*@W(7_U;7!A+9\UYGI[33\LQNOL352KR&Q Z*],I^C]! MV8>-5%ER+WO9-
ED>]U8&6@"L'9ACTTD#-1ABL1E32;H1Z*OH=R3O25R 2L1(*8W(IC1% M#_ZYT1?HOT=#=0=^@16(2X)->.S36&=Z8N@A,]A!BY.LP:2ZT#!6/8++\&^D MLZF:
(J,@'#5;KA@E0ZTD3N8B6P%X:99?T+L_UW[4:,OX6;#SPWFA5HP8R46ASTU>66 03Y,.0SL%+BW +!5,,%(S/+U&;>-#Y!K$[9TK MDRH)?./M'"Q&ON4'!&!.\E2Q0
K#@'DK*"T3X=M'?A8E(P;'B,]--(_<:J G M2N=$(8'R.R.<)T6NS;7&Z5"G1_HM3,%,G6&&$E"A^<1IN,58[FCG@U)'3?G
M7]WK1_3T*DL1FU\OI5H@#+D'@YIGVLDTN!U%V$5^:9I4A'@T?+=//'J+X>U) MCG?7FOXAV*+S?G(L3 7,- M)^ZHFS_6X[MQH/S#AX<5WN\YGGN@;#WK>N\HS)O
LGG5_>BG/(10/3FZ0]DM]64V+(5I"Q%=H'?CT"7A"='\&SJU>MW!!;Z"#@9OX)F! M9[Z/9]Z'_&(I2R_)27U,&2AW!>>,JQ)O G)N9PB[M*7),2L/\Z8KM4IE[!.
M<16V7[WRUWPIZ#IHI3%E!=D2)E/DZ=' &P-OW!9O?)3\W)E9$$7#C.)9@V@) MTNMM,;Y\D-<#3=X>39X5L,84GUY!C25>H/4@& =BTN%[ZTD"*=TF*'RC-
8/AYRK%Y)=43^$LAG^U*RPX^A3-,:BU MLHHXUW'(#"C4:Z)0#P:TYP^$]ES"]QVP=Z)W[?7SWMR8W[>P,'_L)V\P40: M'E[0-!.UC')G%7'&/4A>]JOE"V51M@MJ!Q]
7NV!0:%/G<175C(.$4S=\@G6YPM(L%LC.CFM7B5M9 @7290Z__/_?TB\O7NS_ M].(YKHMR)44ET9<=BZD41W.?1@X9@IY-S&.E(EQK5#"\H.3;:U0J&P,O]E5@
M.W4+A$^BI&6W>)C-B8OF)!0*.EZ92P<=#)+J+35+CG&Z^3)"=2"[SK!;C\E0 M4:+1GVQ1NFXZQ.-I\1.DA"-]RZ%^JZ=5N_9,!L.=\)I\P7PM4!&;I2KKRD,GFXP"P,:A5< M H?
J0K>TG0503.%.JN;*BX>O+MBST:"W#O+LFW'WUW-\['>P=G< >3L3E?8# MJ[1K4,\#]9C\X86X2%Z'VA7%?A1=8:EL-'_57+%$,(P8292.5)S-
6UJQ%JWC"XZ!XN';">N*PV\X"6;5/!&!E(Z"-I<^4 MJ+) LC25IBO?;6R@48:EM3,O,7S3 '8:H3]BR;HG,!1>TM](0S5@@9E*E[;< M[F2=;-7EZT!Z=RN?P1R?>;W);R,
M>A;0AIEPY,!;V7<$FXU(C7[*3\:U&P3Z Q?H;S=+H']&=P=Z>X',/M:&Z5D0 M$W@$ OR-CE5EFV)NK%.C42AR;Q(S9ZG,:7H9)92!+8N>!))X810%V+UVV(!$ M*H ,P-0GS0_6L^((?
AML[=/5)>[2\-*4*\|*CN5(]=E@$"@^42=MNHY0.H6O MK=U9U*/G 8J/.P(7#C6JKR4^ JQK?T;!6RQX4N>*4UKP7>/.G#:$#UZ5^4"% M68)CFK!2Y/U%BQA/9,]Q7"RDQ]48=OM
ZPP;M6 &/Z:OHW4_7C8]@#&\P%"# MGJ:-V.ET5E+21BLY(^RV1J-<+: 'X-LU@6_/!N#;)@#?A@/J(1]0&X8^=I*^ MV5.R%8DA=VJG*]E[<62J\]PD9*.!P$[R:EQ*=RMJ?D8U3WP#//?
0:$MM=Z)Y ML,;Y2]E$9M7-&^M4*X;C?>ZM-$MX+K.-4^8&&,F:N,0&OKAK@[9" \ M2G%PL%'ZZF\ZH5I(#;T5N8"3%!I?GWJ;K=9J?3?;#=%MW7R KT&ZZ=+\6UQ2
MP41JO9+C*F&,9118IE>$*P0&MDAUB55C:NDY6A&UP()2B@J@4%<7S=6AU@E; MN*Z0#EY&1C:%53P>,0BSM)MUW8*&:"/^,\Z'8J MQ,45?B)L(\U-/]$6@(D<["&FVFON-"2?
3D7M.9RH]6?+3+8HV))+9-WF.U7V M]WYFK&F_?T,H:&>L,$[9W__Y$E)JF4#?34-"06_[QN%HB7'LCE>DM?5(8/+H M"M*NA2]IO?!3:(3!,!E#;PULA"KD(DFY/U=II;GN#XS
PTEG[A>"A[I*H3(T M..*=$[Y/>_& S99-V[_6TOQE1&4 7"0SA:&6Y#P?A7'1YM[QDOB.LG;4L:*Q M%EZ2I#Q].EVQM3(9OH640JI*_E&E=3I7=^#CLA$4Z-BX?P*V&V:EM/U-
5&4&E]VUBEDQ%2QI@O=PQR'E%TN("@@ (W9P M#W9=C*AOMXT+,V:0&T*4L"N1,BD[">4YPCCOONKYHNT3;N![Y1V-EAK+?7L MV4:I9Q\%14$'K*-CKEU-
F%3)=6T=QCW&OE_59I:TUAD"0&URP:$OO3G='R*(%NRY15900L(K& M1?Y%%VC.30Q',7(!G2#,$L.[! ^:5!*M;DZ0>L'Y+MVKI>HCL>X&^=&2"\|W
M2WZDH&RWI,=F&&J^U!)S#XV3NO01V9:8@A:BM>U,83/WF4Y]24YB917'F)PY MB^F2,$;U&GU:H)?1RH8V>VAVA*L]R*T?6FZ]V"BY]9D<'&>(M(I"\AGL55A[YBF
ICVSMX:@>Y<8!$R@[_"_ON?T-KOR"O$7N-K9GZI4\T/W]\8O=O:CCRF5";::O-UT?/^- M703;@0E#Z0B4&CRAYI"P\Z"9%(B^E/PQY':8\|T4\WF$'/THL8\]_/QNL["/
MO9ZMA^R8%]+H,0V0D;:)\<*AC"F\O_H[$Z&8N /_W#= M+!@AN_@^<,#A'3O2[\U@OX2!!.DOKGX?O:%Z&]JYQB1N0FV3,70(>JNML,'5
MBE2%!9^S==YLX_%1J;Z2A>^0&!1>:CR4,_>4RR'##B4ZY0K.F!B('3="Z+-[MF',R!#6=83(R>LP'!Y/=3I;= 7!)"^JFUK-:M%)!I$32W'RTEJ-J7#6#9\@> MR!VP XS%08-
\FE$PN;7./#3.SO:)

0L5;DP>NE<+"AYHTSKA(^.A5HV#Z1%8>*F-'XLSI>!CC<:M_>IAD:P MKGA,J(J-U1!=)BBP2A?G(6SX;6I>6 N M#R[EI+G-:\U%;NH6DB=A6 J^.#V M=' U]#H*8"B)>I9E]
['T9!C#!_;7&28];$C.TSXZH45"4#0T2&T2QUHE= MK9_LWBPU#^["3;+R-PL'_LY%9-E9Z-)*'KS9WXHT>T1DG]V_MJ6QGN%?"XV& M?9[H=LY*WWMUADX"DB0R$WQ'_Z*].:=5K-
01I7\[8M5<]LQ&4;*,11 MU_4.'*HN]H%,8198X6>\K)_K).*JZN1!!;]@UKSPZ[E$>AC/[856M;9S&UJ8&V[Y$X; =9OM'8^+<&F14(^)/F"IM$V0]6 MDM>>S+8/-W$3+
<*)KBO:&S=AG1IYFN4DP[ROV_MZ\N@\3\'R4<7RNK(8B49: MSK4]6[7(C6=Y;KD:-CD7?.^ 58MQJ31;1TY2NF7@H&L_(X69D\%6/T!2R2\Y MN$CL:WN9E'41M!]6T Z1L4U.<.
.)^EB$43%'TON7RN#M;(R&'B 'AZP MUVMCKU\,V.M-P%YO1 :7(F,WP.*A9^=$@#(N-]L7+X.+9R1TE'2"DM+V?>+& M %EF[/W,J='07(] *-Q"M2& 5OGO]J CJXNS:U51&Q>E14()
PT"'2"Z\:A M[/HJ0JQ_J#S VOF#.A>J:[]NECKW,;?E#E9\H*8SP+F/+@T5M(]:*["Z M1#%&!?69K5Q.^>DI>8=,5I'SIX91MQC\BO*D(/% 3\/#I^%>0M%8RBJ#& A:
M8_M"5S!]JB9Q:9=LS%CC7%E[*(GLIA'KN%[[4RJ?$[3L:XZK=T1^%G;4>*\K MN+%NU_0*UCKM-C'"A:+BT]HU3LV+%3U.!TGXL"7A;YLE"?^NL,;N8Y1Y83/I M6MR-
HH^8^OK6U?"ZP/ECD*[TMEZA76 6OSFNP-Y"EIZ;LM0KRZZ_R55!U3;> M4FEG;#"RA=>)U48_B]:X356/P^9C9(?&5.(=A 76/ :)4"0H>7YT?O]^#@CI M/:
H,F2NS]'[7;S6Z>EIAZ<[+UIY]Q728'P';E\1!9=[%M:RBUX]'0^^VA_N M2#O>K"/MC;.;/W())*1<1]!_-UF27UR2[?9@CKO3S(=X?;A2"BFR(1W]_(&Z MK\;YN1XUM&O4/EWC+)

<2Y,ZMYEIZQX>: M?43X:7*R^YFRZ:/5H5=!:3:BX^ M7M?MCY)!2P+?)^?*9Y/|JP)-0A?<-UME&7E ?,_31H]2?"BN,E75U]C= &;L MVI_[>#JK_IS3.<&2H/4;'/UV9D<0**K=N<
]/M<((!!E1IJK3_S:"X!L_|4K M6S6)F,CRY>Z+1?=(S+'=?3E[]13N>8VUY+&!>(&=&)IN+I0H6:W&F^Q&T1=1,E8C-['*W6T M>CEA,
@;L[ZSK,O.C_."F]/2\|$TIOK]26M"&^6*:]21XB#$Y1P8E'M,M(77 MD''>H:PM/$GK/0J461&BOQ9YM7 Z[5"6ZHX.]H][6/1;M-;__-,O/[W\Y6C# M*F9@MD;B+2CJ#
<2]H^TEI0L'JANH[KNH#@1^Q< Z/J+X==%Z"+J&>_&* M=1V<#*5"NC-|)5|4-2$Q3(:W!B"@O'/QQB&E4;@UAF5,@&ZAZH^[:H MNT7-+<),C0O174:?
T99KH4/%XE$ZC[!T''*%]%^"QZ#3R_60&B^Q@#5U^0+5 M-
YU$XS3/DVW\B#2D4NJ$@[HD.A.0Q<@J($YT8$U?)K/04QC+=)MJ8BV]OE>O,7E<="XMPZVI5G4JB[%K8@EGTYR=A6A=%/)JC]FT:EW5TH3NFH\=2N660')LG M.= \)L(7*DZ9[(?
C;2#2S2%2-!E:9UO;\'|/7AG-%JNGQ;OU2@YR>F"!VV0! MIQJP!Q(]O.HKMQW04U"V6%!G.@T3:[CQI*2;P_<^J=RGJL+7>5':9CV$ATW M=Y,(,]#O=>BW3C9A$#6JQ@B<)DW?
1_&EK^EW)H4,Z.AKHJ-_&M#1 SI:Y)E$ M ,0IZZ*!9W,L!?-NZ]@KU(77+EQ%'TL-(;7L)O>Q|)D>!ZEHJ=A M]"RXSOUXS$6 \-#RO_Y*%93Q|*LRJ],1_*. PMQ-)^Q#!PFSN*78KW '6<(
MU:X*[+TC+H?/.L,HUM\0\^='%76^V=VLD$]=:A,;.?FPSJ,XY%$<"DRM'AW$: M!CWBM^WP.$40[6[4Z#M&)6VY#SO&9G$!6 P34#%0'!KOF,/8(Y7,$, DSI"I M]-
#JV'0'YKT9:YS#JE+.3PC48EQJD'V,-%37G)CHA":+7]N2T5S>>92J"]N, MNTO)7ULG"S16L]"3 L/J%+S3S$*M5C%!Z_=&DS;)P5QE#X7=X$IN-ZNR,"XH MS:.PI:W.8DI'X
%BLSE7;T/"B37L5W]=F%J'+"_RZ+)H+;G*[BIB2ULB2&>| MSN%P5P?)4P6TC$'N%3'M+1&%362)"X?6_;8VA:#?4PB80U;CN$)I@1G^^8- 89N-EG1Q@V!N'C%@)BG#-
$9G_$#)2CGHD MD."Q=39%E 96R\J6K:;TW\DQ->ET$=S4B3'1,DT>>KKT1TTX#G\#5OI"54"| M\%CKKDAJ<2/0'9G^Z>GN&P:(-*8M'>%PYFX!.7BMFYS;0UM98&=+ MX)E-
(]=3WZF;J*LN?L5BTH"#''G;BI54<$U-/F>0XFC<6)7K)\C@()$D\AI MYFG5"[V2Q-9)F+B"B%KT0\6%R@@%7[E"KL(5DG=+FWZ!I>U]=T%I1]ROG)W4
MYYO7JUP0!YY*V0TML%BA^61 .:L",@K%*+&O*F7E'8&Y,5^]0L%IU +O!7LP MUA1!0;V%AB(RV:H)(:A!K1^%J7KH)_&P+GD,2JEI#H?=/ZMDZHI+X84H(^V/ M#K]^|-C4-
YN%305S8N$.8MH;)S:HLJ:U3GZ]0TV0HPWN-.T[MB%'3Q+E<1^K6:,I0[>YH+UT>-6J-Y'1**'G$9ITF<9)DK',D6BVB8%@ MX(@CH2CA:%H?-S!8&X'5UB/L!,UZ*T*9TSE.?
4K;'K!E+VRLG!.AZIUH0L(&SQ-V(M18.X3$64;'+'GI&+[M9!$Z;_I\B>1M.!W>"KZH"NFA3@=7JZFRPM*%>1'CR\LRI:-+P/H_KJSX?NZY M_13*OSVV#,K0EX!GX-L&J-VQWOY/'M\>?
4?NY/W*F[VVYA\455TQZ=Q->HML MA D9"%3X:IMT O&,DQ-P8E(=WBN0A%J=__SNQ$\XDX&27%YL1&>6G>@PHV0_WK:F$E:F4(D!=GC2MN9AM%ES_I M:<55=^HPM7/O?
*K+)5+-Q?#:LT^CH&*B"\.V@J]!#,E%I7'MB.*NK@>WD+1,.ND\ MAB\K7:XG*=8NU5/"6F1P8ZVY'M<"GCSRM6LB)D<4%:K#XI3A>(,!S71*1D0= M?/$-FK!@=L,%5518"5AGR"%P;
(*"?@XGH2Z7C#+DJ '=%?23] L9]("RU#EB M8H",9_59:M4Y!87E"F[,,Z4@DX)(1,QN6IZIQM02V 42,FAE".6B&B_)(&X;6R5RP8<:&'"S4K4- NL%HA_*T3
MYN/"8#FL%/A%L0;2\#N&V!3!HZRA*$UJGU PIJ .8D_A5.'ZYD:XL;Q7)JT8 MBA)*:&PH5F,VV@*I+P;;VF=#=QX)HPJ0LNC%]C0S9&7(MWN[OD5Z.W%C5(M:^%Q6'6)@]R%"^L?
50W2M7L3XA" M"%A^ZCVR[EWCRJ)G X.IAQ1TP)V(198B))GZ]/6J"0YO"Y!/R20CVQ=X?#2 MVR,?I6=(C!L^LA#(7K3F<-OI:%_N2)5?]Q[R102QCDD;;.$XBNI C2)I%M/!
MO/H76:D$W_^Z=J+#]5[OV,-;GJLP#]48=L2@O&YH.V.L&Z#G.JEYM[UEPLHR MG96S<%;+MTUC<.MLEEOG&94/:7I?UO;K'!STW+TYGAWL>(,DZ931CT4^+=3| M>PI>;<+9|
G4,Q8&^WOC%SO[@1+]]BM(W0RD[C&&X9O48UQ[KO%8I_XHHI]0UF5-8QG^(8S9+1'N#/V*"CS+KX)LKZWGLD+ MG!Q2E%U:ZJQNY[IFJL.64^FX&*9!!R(Z4Z76-<^E@M#U
45JFB(:73'+Z=S4=DA M(&T*=E5C"YH/]TARM;/:O78C#*M@:]P1V^E40$N@I!Q6U(]%A&Z.F_"QBLMP
M_&CIT@Q8%^_(3')EY3%0+A[ION]@TUQVP@(E9Q0(S=V(.JDF^MPT&AFS5!A) M[143:]=%L#1SEU_[;>F)];C$LO+1!E)LYGF"@D]T.Q<=(>8$+B1PN@1&P [)
MSRG*@UI=D7_A/&'J:-C(1DZT;:U&>Q5&@JTGAZ)M3IH$,X4_4'L*FER[-K** M(WAC[32\9%0G, B:7OD&/0%6M3T*B=!IMCWE0A5A[\CN@'DXJP7*@*VZ)K;J
MYP%;M0G8JN$@O+>#\"&<@%XTND#$7"J/4HKL1#%^(A'Q2&*X!'*=DAJ+DC3. M035T4,@S(<]B"4/H=XE4D=XA>.R-5B]I8DV>K.QY<)L5!V$%$8A[\] MG)DDT9F@+?:>'87"
[D&QW&"^WX_Y?EQGQ,0JX_H":%N*5ZU9Y80<6LFT50V& M%;V4JYU$/GBS\E9W/K#YUG(=!!HE*U]C!,67WKJN \6]SH(?RQ0;N.$6(D4= M]9V.)/(]$XR@X7?
NGE#DP;#DU1#@&#X#R3>>:884Z7,\W-@:":I32> EC$+J6>22DI.\&I<,G*O-2DS6 M#BP[GG'_F!R&:\7)?E/K=HD$N*5#O:%2$ZD31Y@,486'._3-V@;+8SS;!V%V M+\+LM-
NJ^(JT@1'#)T41H"Q\J9MT2\!)O:JJ6.GM 3>"<9R.S $Y3*J0?O%A&3DUIFR9 M6I1R]3.2QJVEH.&().[,>% .?R#Q-#A^[A\4258E)XI>;5:"$H+YLZ5BQT[[
M2NN*N%#B##*KB)X1:!ZQ7A CUPFA'AL@"77!T[;T[G27*KTX1!1?HT1'#,J5 MD3AP$JLJ9WE!B92L]%!110X7U@J25D5JB-B;#U%%J,)Q"EE)A:4I/Y"[56C)
M\G0Z'RAE6*V+I(TK!0DL!I2R0UF9+N.MD0-)>8^EQ21%GYRKOI*%CNW$2"4& M$3>V1US5 (O;YYA*^D,J!O&!QO!(,:NA5(73.**@?L'.W-X MUO_|CB^?3#K/ZE;J MS12?
H!07BBON]8?2:T!Q/UCA8>Z@0)U(#I1%HN.<708M:$3[5]R_0^)T_%?G M9WZ9S5/#5:M8,7CUU-R]/'19=)\-NK>]/:**@'Z32D82LXR--FYMB45)84I M4L(6;-
;A$>:AI98IW3G6KDO/1479+)A^2SR'CK%1HS%VN<6E/+TH^EHDF%I MCKHC0]-QMV5D7A[5>G5QE%!8H@8G$"[-:?B=@P\N$:4.S-Z=\&??BJ(H$&&&
MM.%4O2VSJT%Y=5>PODAGP_R2G$WW8%^25ZIA>)]DVXX_V#LXB!261"?")$VU MS+?!G#=FVP-5:Z$OE4]+KJ'.*JBQTK>E+\.V.;"M>)NIR>#C\1[O$L!5K)O\ M!E@VI
WGOL#?,C7W;@G9^E'@KPB]I(N69[2Y6W)75330=XL&XFXZ13HK0SAT M)\+"$ 56S/5: M&2K9)$K.O2IY[]<1H"/G)'*]?!Q6X7X#FH\OGGF"+C%XWD?NX3T:T.XWAW;_M94"
[#VCWX=S=9 3\D]YWS M5@VJN)\%PVK7_6XFZ:8D;F2@^31'WZ9M>NI4[-Q)=>!J=/TF4&V4 /D20R0Y M55#6&NM,IZF[PM>K\[XW>0QZ\1=M-
Z!WK;4PZH5D!#OWGDN*)L<=9;.LEPT= M%E6@6@FK7_,-91TDDD@^(7M#X]SFZ "WMNGQB(&L:?2U;&4WD^_*IS3CGTY& MLV0Q4S,WO!J_\U=)RAZ_O#]KK^.%"T6=Z\R*:0G
^5*[H<%4O>6KF+Y=;V * MC<3TI$)A[$1ZK@I^+:C<$X1F,9?0HEYA[,R9W(LAX6C0HC91BWJG,%!&C'I6 M<_#]*E,=IO1'1EW.!V3CV"0>G[5LRY\5L
KWBM_R"VS]-7)1,U+0_I)1<(&.N4Z^"^Q/0>D:7A_("^ M4\NH$)!KEC,DZZ:%H3 *0H=<&$27C;HT8>CL:LQL>RD:?12T2L' S*;2_-&- MMPZ5J\)@7+JEE,(9-E^4J6N+1*Y&$"]?=-
D$P>52D='*@1 >VY]QA<9ZILX- M'8\D^HL<13C&3TSL"_ZVT,5T("Q=E1#\ZY]B,F[BQJ&_3$],R2ID+Z+9*Q!4 MEQ_14@3UPW MA9)3<)X7+;R/4(#MSK_0DP)#[IT.(+B\0J-
NU>N#> 5O5*5+$6E)"WC;N6Y%U&MJ]T<) M$[/ORN.+PL68W\^R?"L4KEU(9-8\SD6& LESQ(S.,M_(2@I44MP*;*0I-7TA MB,GVT>"_''CEQGF%*=KG4;7U&
<\1M@DRJDL(8G_&MB8C]$2WM$G'#;)NC ".LP@JI@+Q1-,33 M I<'4JC-P8*85"7"#1"W5Y?T4]$2;2TF6D>PCT$O/ W!^+4S2-M+56B)RS7M M)J\ODU*?<882E4(L*"2/ETU47+):V;
,0DPL;8B7&^1)=7$)0F[@#6G=+(P\ MX&G21$A2S^S@@EIT<5>Y%&Q$5U[1E9CU-X0&9W=A$O__J414.VW9WOZM*H5 M29\-
H_;A:=^X1N>3.0J_'AZI$9B'"15:XWRBG2RL*"C_+^%:[W)PK?JS# M@$$,,F-2I>S)@P>>2W<)1+[:0WF?3V[HC=KUN=N\VN3];1Y!@8.L!]M0S7S&
MP[A:2@4RUY*T9ZH]P9#8S9#ZDH(I)6$QU5<$S?L@NS_93M6EX/W7*V\F2P%+ M;%9C]CLA%._(D$W#I:3:V"$4'A75NL@5K"ZPM9(9KR"!8!826N&JV@APQO"3
M9(5(T[YV>*P;I^N63 @;^,(OYWE:@?RG9KG-<$^T__PY>|A.UKZ%J0_^&K<$H#_,*<1JK<&3Z*H5>>-" M5M_$HYR3#,/7Z#4%\]Y^L0$UX &/J%%0=M74M3T,/88A>32Z &V
]!Z3LVDC9_;T!*CM 96]%)7^HC51_[FCH?SM= MMX]JS\T;U$75-Q _<0W$44,\ :&<1G]Q@M0YU=["F6@60 FJ6&(74DI1_N9V MJS\N?:_O;
[M98XXV_2;LT^,.\=^!GV[5A)Z\1D3#.PQ.QQSY=Z3Y<'4J%W$E MU#KL&&.QV*$>O,EFCKR/7]J MNV'TX$.LF^,LOP_/T?Y]<.9ESI3W! "IM7RLU7PFB3:K9#7VE%GAIB,QC1.|_A+
M>^/0I@E4D_"9^',/M04.25[N2^V'XR@F]6&A09T Y0%D5;5@1T6A&=?L.@Z1 MX395)F.4?HCI0W$BL!G3L4DA[]#LGL15P?VAGV\S7UT.N$$!E'OXW^\V-V+ M8(53XM
,*YJ4);>"B^S=JQM1C[V#?NG,@P&J3?K8(_"CG9W MY0;\2 KZ8SWV#S;QV%?DS4//]Y:"@Q_]ZAB\S,G%NQ27^$(7Y\;F8%!RX^!M M=B)/@)(97TBUUA<@318%9E/!)/2"?
ED4^IPZ5*:IGJK4*<*'@TZPB:)H4Z@ MHRE&VCF.\!\'N_JLX4*+5Q'9Z 8%"L.K4)*'C,WZ!#WI$-TMOX_#@(]8E 3 M[FQ/T*D0.&=6UMM#1D$MIM;9HSW0J MZ,$ER?
QS@KDZ<,,:Q.R,<4#GL<\;#C! C24'9& #QA MPO^.4-=&\/59SQ%^,C-Z0M_":8_HE]2"=;8$.DDK/PF5T7"[?=,%J:#J]'% MN 3WP-/PL'RI=
<\#5K[.RQ1NC,D8(,+_]VR(%T6[$=8&;8!OK8Q.<&GRW=JO MG_@0*$'!:@$W8<@8C.__JQWP1AMUTSC_5G00_C]1%/G_A=".38 - MM4"LC0,821;I,(\K"NM)31@5+?@@ F(XQO7)H]]-
B2BU1PVMU@(SI0IP253 MU85]B< 3EU7>34_H"^UXKG,3W?^V7WA1S]5]KB M-\'"ZP#)-N&<:NIP+:7K[=O3L],/?QS_)3KY\/O'XS_^$7W\|)?3DW]$G]|] M>OSI[>D?OT9GGX[I[^D?
_IK/[T[^^@EN?/>9-;-;/M'$!=/J2_8M!_)[BF<: MSM?!OZ/+S[$M/*(D)RA0X [VC[:E8PU6DJ#*VR$8&3YC:F1^$>*5=Z/HE,HT M]#ETY%R%43$,ES&XJ!IA?@%(9-+*)&6?DCQ+#(Q
M9#$N:'1M[5MM;]I($/XK>T1MKM+Y!?,28E,DFM"6*@0$1/=Y[5WC58W76B\0 M^NMO_):8W%US/4 QB?F 8?9M=N:9><;2;O@&$>ZLEC20 MR!$42Y!NF/30G(F,C0
MZH9FZ$8+Z4VS=6DV+M!DA'Z_FU]]B'M[2@M&:M#\I,^] MLF%$>F9=U]]9(2:$!0O%IZX$B=IH/+O%/(\-\G,L#J;AXR?RM>3YG2QJA6[I!4][$P?D?J02>$17,/;>2 MWA'[06%JV*#/
JIX--53K5]:DMY+!?ML :O%4BLUB9E9P]Y9=9,.M+E/H'%P M[S&;R?=G];9N&3!;5[/!?N'1=-U5+>[]K]JM602Z^4QN38\10@,8\?ZL8^@- MJZO%O5-%$U]+;/LTG\GF@E"A.-
SW<1A1,_]15*X-"F1ZQ9YSH 50GZF7 @.O M),\%*2H2R0YXXGWL(B>6I#CH QJ*/$+(5FIR)&MY M;?/_2CRU:4,@?UQ/AX,9&G]&_=OY8#I&H^'U;#X= M]$?H:CR=C*?]^7!\^U 0'1?
5)U-N_0U">U4M6:F6!5T]O$<0:8R@,SWYE [6 M11/^BL6.5D.\%3MDC%T!YN0RS5M++)WGS?,SG M4&B4.9)?6=B>J!??$#%/L) !%1'Z,CEH_)9NYQ4Y5^3\QLBY$.6"NE0(2A!4
MX15-5S1=T?2)TO3-I*+HBJ(KBGYU%%VQ1R0WZ$L[3Z%HZ9>@]W'![S9'P=@PLS/R51N#FS MVY I93Q1,C]7L7-
G9^=RQJ[LX3I0B!=42<__8A>2@XG7G)$,'!>7:N/A1$%'<$UU.JBT9FV7FF7GFE?PWSWNO:J9*Y/!A MM;P!KLM-
@\I":9!9.KT3MH:5;ENF8(G&""GAG1%\C0!AX%_X893X@>9BWC7*BU)[&RZ=Q/DH7IV^@'E%JTH&?WOF.J\#HVH M3K->N!-_(R$3.XOWUF-2K G;N9H-]-.1>?&DC95HL(//>_=?
=,,46>A/G*6) MD3OLN1=:PNK07G MJ C_U8LD"N(LGSGI(]Z9+RAJJR'^S#RGV,.[AN-?XZ;RBNM.M?2NH*/BF.+ M=*';+[@6'3E!_7J[*:0HX;(L]499Z@.X%J9Y)NW_SY6' !UP#1^X?
D]1*F]WX4Z"R-G7YLO?ZL?8CCV(LNXHMY M^(9&$5QKT\!7+P:F^'_H=:-B$H;SJ)?M;V,:8>=3G,0%4F\,09&'%G@_\JZQ
M,!MF=A!&9^#&WMDP.@UV+98_B3F>6HI!IQ**1B]5V8,CG0._=+6A82DX>8JL M@:M),)QC#@FKBG!IMBCL>BWAM!2!D0UKM 2]13.Q,;A+R?7AB%E]MJ8G>9YU
M,_ATN_P+;FYNC]=XC_ML]"!\PH5?F"XGBS]144C/*!V2LL'U?H;\"F9>F,4Q M;NJ6K=$KJ,!_>*RBRDG95@N>#7LT2?SH_&56:,/1C+LUZ)?[M\ 8PZU\@_@%02P,$% @ [8%,6A(JU(-
F"0 &DD !8 !A;2TR,#(T M,3(S,7AE>#,Q9#$N:'1M[5QM4]NX%OXKNG1V%V9B\@*TU*';9"%LF;O0#@UW M[E?9DF,-LN659$+NK[_G2';B "VTI6_!G2D062]'TGD>/>?
8SL&_@F"DD&W/^@.>H,]TML-]UZ'.Z_(^S.R>3DYVL+:J[[=A01D3^320/+'AWO;^_K)(BVFZ M*%-&6 %ST5Q2*ZXY]MWH-9:'N"^ED7=+E&Y#1*:"3D/_YB(C!MR MSF?
D0F4T_Z/C2^"WX5HD?PQ=;2/^QZ%KF)X4.0]2[LSL;_=?#RV_L0&58@JC M8>G0+TA8K46T,NK,-XR49'!Q?).*2-C?7_1?]H8[T-M!-X+5*Y["UL$7V(K-
M5P9>3OM:&#!5"CL/4\$8SZ'^[R_V![V=X4$7ZSZ5W0^M<0S@X/HS%OEH?#$Y M/3D]&DU.WYV3=R?DZ.WI^(2,_SL^NIR<_F<,17!U?/&$:__D?'AGD=/P! M-
N/H]>C\KS$9'4UPB_JO=W8[9/2!C,[&Y\?CX^^(BWMG\],"8\7,TPYY3TM) MSK;)!65S^*2Y$0Q/$YHS;2]6UK#GS7V0.IR2EX,F:7PL^]UC4V' F?.2 M2G+!P8,M2"%RHG3F>;+?"_Y-
$J6A(B=S4 ^$YPS:'?.89Q%@8:??(:"9=A\" M!=G$'M#E!KVAYE,!56AN74%_N#6\L[1=]*RN<\AOMIPKLLJYHO-8D2,%A($K M:2'V'=USL 80^Y,:%U"0;$ZN8"9;S,/5G77&/">)R %5"- E
MBCI.7D(8#C!;7AF4*.44 &0KP">;CCC[(FI24DBU'H+*AXB;ILHS(%Y."=7<(1.0 M)M!14%!S@TXC3(K-L%H&0@#% 'YFPL12F1+:H4302GJ(%EK%G$&Q(9N 2,8! MXAYVXYLXI?
F4DQ&EY*82\#LTZ.]M\H8]_3WFB[9^Y) D%@W MN,-C&:WZO"&3NT,F,&0=3#2Y!6I@6!*V?/%(OO@X"=R"UUH3"UT#8CGF!C8& M .6$]L.X[V ,$-/2/+X)BO&(W*KD;R\5Z6&#N
(1Y=%80"U>.[ZP;354E(T M98F_.P!44.G[)8@[E63!BP+D!=ABE!3,W5TQ960$$U0+G(#P48@32CGV5!J, M#!R7&A=&.!FA#
>#+,@6;%10=.124E0_,"UGQ#+"@!8^7FF&6?!7Q+$B"!1H MS]D05^87(!E2_W?EGW:ARM](Z/$ZXM%\!!QV+1C2 M##4J=QY+#5 4IBF0>ZAF-0\
,PGJ_1ZCE_N&159TE.'8P!/:2M5&FL,IM)MJ M0D6I"V CXZ*M. ;,. -/S'^[,2CFF@(:@5XW,? MD2KMQRUXC":CB]H<$SO)P\E/$M4I(T>>W*\$V-,214L43PHRM@9$<>PQ>!?+
M>..DRD*X*_<2QF@$A M8U HP6],!=6=G]-I]1"8KC0'SPJIYARNSE+E!09= M81U@B2<)@GZ,PO_V#Y3C>S!N@#<;B.6-&J)5IQZI0:RDI(7A8?U'T_*7,%IE M-
+X_@RL)MJYR3V\)KNK='"QQ0P62SE5I0UI:-6R\?..P7]M1+XJ?]L=AKFHX M[[]>?K7W6W.Y;N&B\0)0HW/I7^2=GF["[./E_6U< M;5/;N!;^*UHZNX69.&] 2QW*3#:$;68+
[="P<[_*MAQKD"VO)"?D_OI[CF0G M#B\%NI1MN>Y,@S1@AO6[[3;O7/VAW/>_H$/H:E8UDYI-^I]?O M]+O]?=+=_??^7MOR>=3LGTQ'>U@[<2D
GXR&AT=ILQ0$B94:6;>;UU,3[R# MK:-#PXU@1X>=ZK>K&\AH>708\3G19BG8^ZV4JAG//"-S?[>;FP&T[,#E:W6N MO 6/3.+WNMU?!SF-(I[-/,%BX^^W#P[618K/DE69U-
QPF(MB@AH^9]AWK==0 M,*K\0)ID<'V VUKF5;M89L:+:,#-;Z]Z;[J#W5Z[?]@)8/7RY[U!"=CZA'&CL;GT\G)9#2<3CZ=D4\G M9/1A,CXA)Y.SX=EH,OP(17!U?/XCS^'SQ?
F7B^'9E$P_D?.+CV/2VQUZO;WM MX8[;@^'9<5F^?^S*?^39P!Y,/XS)E_'HXGPRG8R_D/%_1A^&9W^,R7 TQ2WJ MO=O=:Y'A%S(\'9\=CX^?<#;];YD-MM\8>;TR<@4
MH5E$_H*_R&?%-(^0O-'P7F]05F:VRA2X61<*&LB8#'%Q)#GED390GI*15+E4 M%$FK1:!7P^,E,0DU_O?'4,#P4@@5<34^ZWN%LQ$B)+:5Y]U3L/R,[10
M\#^J1IWCQ$,J2A^R[@0'RV"1<,,\;,C\3"X4A2+']@=@7#E -8WONE8>'#=& MIG:LVLEW_PIN'?7:]:7JF*@^\Y]D#A.2T#DCBLTY6X#0, G7X,Q9 7@X9^#!
M!K0'.9$J=83:ZWI_DE@JJ,C($HYK KB"=LR$8*#U6PYIRD$LDF!C)B%(@,:49W"^+$F1&3BIH%N(M &P$ 8BB)(5/"D^KF(90!(=/R@TQTM6[42$#7&I-U1*KI/226>"N^M10%H$Q
M,*3 *>,86"'D"L(6J :'G09+P#<).%28$%W@CW7[!5.L[0GD'(-(AZWQ04Z M<(+F++0&8K\YF"8CF"9X+2Q*L*PO0X/Y!O-P=?*4WURAJ64$)<2_ M;'V=9W#0INZTY%DH"CQH
:DUR+0 Y5R)))H0J9I$)2./H*"BHF4:G MX3K!9E@M!2& 8@_1UR'0F*T:26"DL)!-%\$$R7 GZ7>KW];5:SI[YP6$:K'C=D M?'/(&(:L@HDZMT -#$O\AB\>R!=WD\
U>+UH8J$O@%B.F8:- 4!9H7T_[EL8 M X2TT]O@F(\8(#<V=L9N@@TCSA5'"? 711BA5*&/14:(P/+I=J&$59& M2,W (.R!1OE%!VY$!35#TS+&K&.,*"%BU?J81;\%3"L" (%VK-
H@"OS$Y , MJ?[;\J^[4.EOMN.&@9X9O<&+8Z 'JX$;1/1P'?%@/@(.F_,(:89JF5F/I1HH MRN;D@7NHBBH> &;BU/D]1B^W#8NL:"G#LH$CM(VJM32'56A7Y83R0N7 1MI&
M6V$(F+$&V(3'C&401 D@);C" M4U%8A8"X9'',0KS9GS%]2PIB%70]0/&XC[=G)2S30$-0*]KE/@)9F+LM>(@F MHZO:#!,[\?W)3Q)4*2-+GLRM!-C3$$5#%$*LN@%$,6QP^!-+..-
DS(+8:_< M2AB/4"88^<@P+!0BMA9FW-)K*K6!\|';P?9&[+.KAUG54+U*B9#M6&IBD56AMGU*"72D@A^R41Y ^A:
M_=8_7J*;SM104Y/PW43K_@M@G'^6\+4/6405:;76ASUJCSIQK,]]A/XC@J\; M"9B5B;2(N)%*K^(=6P!=IBDWAK&O**M 0D2%UR,.]ME.MH%>0,AH%$KP&U-! M%2>ROPL.YEO^*
[+0WDC::7*XC3KY?\OA#H4@F,O@0 5X/P/OD82< 6;+4&25 M2UTP>HFQA]WI6UVF@I2@,&U10V9SB MO_E0_,.]Q+T,5?[\.O6N=F#O7?OM7K,#WVL'+"%]/:!^.!B>XXV48R!ZGYRP
M0!7X;&ZO;Q^:W[_M4/MVG_I)WC'Y$7?P^2;>;/2]&UV>NZ7@ZN57Q#Y)0EYU M[;]_&(=^<-?[M#,R9#$N:'1M[5GK;^)&$/]7HSN)6%C$TB)(9%2 M#G2HY8@@(J?IU;;_QZM9>=
[T.T+^^LWXDAGM 3B&75N$#V/N8]V]FAQW\8ABC M."2Q1WWXN)C^;[PLHC&"CQ)B<+1%5,A+$22D!BF5$K&.?PFF;^D +9EGIIV MNV=:AG$Q0%K#'*N+X38E_
M,8BH(N"%1*94G3=N%F.CU[@8**8XO1BTJM]BK2O\S<7 9[>0J@VGYXV(R"6+ M#242Y\1*5!]WMG!Z9\W:6#%?A8YM6:_["?%]%B\-3@/E=,U>[WY(LF5X-R92
MIACJ(BDGBMU23;M&U>.42,<5*NSO,OC:SJ3:%XA8&0&)&-\X;QXKHJ-KN ^3H[6(7.9>O/*/K7Z)VW3'K13>9V,/P4'E XP\',T7D_%D>+F8 MS#
[!;)S;^'L;!JZ\V+MH^'$R&L/HK]'P9C'YLH.E20R>B&/JZ314)'$5LA0NXS@C'.8T$5)AGH:Q MD%%I;QA MWH202NIN -K95GUJD60"MW M3:1+8IH:LS6G&[CTE)YI6U:
[B?,DWQMMX',L5IQB)72.'J#?]/,CQ*=ZP&FA>SLMZ>/>>)L0KWW$'PEOY%==;[0V/\!)%N;Q8C?NKD"EJZ(W4 M04M)@D-%B=1:E PJ-8YDO/)P@#5:B2CG53LN[+=@X\
(VZZ9J*;^N^7]$A\4A MP#\$V!!DG"/\1)1PADJ5:86"I'IG3%)]<$PU5'8@^(Z\+QZ1A]U]YU=O)=HP M#4@\+B'!T1I/@3$>+4O(V6GP//QCWJZ."Z)%K V/,$Y25+J5]UR4^16RFT;BIU
M>*"LV[G(NH=LV;#JD9R5P:)XI*CLHHA=K?3AZB2A)=R[2[MK^OFVD%;K2NN$1=(,.!B5=FL>C=T_G%?KY?20\'PY$:OBT;?, \ M[L"8NC(C<@-V._[W:\5QA^/J9_IS =DW>?
HP:=3_,71>QU=UMWRT&8G:\ < MQGQX9>6?GPSE5MK:^K?DQ;4/=ZTN1L_-KR\^?89Y>;_;!FQ;:_WL,(6R>MJI MA_R1.6BQ_UF"_M(4#XZ!JKDK3EU/KM /G S#NX;))=
[GI119[.OF34BGRC"U M*\#MB5*H72&KG%2_>BQ'ZC>/NW>:"5E2HSBMDP ;5X?<"N:7P=/KF>W.728L MQJS\&K2X*VWE5ZW_E!+ P04 " #M@4Q:#AS^?74% >'@ %@ &%M
M+3(P,C0Q,C,Q>&5X,S)D,BYH=&WM66USVC@0_BM[=*Y-9S#83L@00YCA*$R9 M-B%#R'V7;1EK*EL^60ZAO_Y6?DD,30OI)&FN%SX ULN^[[-:J_^'88SCD,0> M]>'CXNPS^,++
(AHK\"0E"D=73(6P$$E"8CBC4C+.X2_)_"4%L,S6<H"Q=G<'"U&+W7JT,5"&1*56GC:O%Q.@V!GW%%*>#?KOZ+=:ZPE\/^CZ[AE2M.3UM1$0N66PHD3B' M9J)ZN+.-
TUMK;HP5\U7H6*;Y9R\AOL_BI<%IH)Q.J]N]&Y)L&=Z.B90IAKI(MRHEBUU33KE'U."72<84*>]L,[MN95/L"$2LC(!'C:^?=@D4TA7.Z@KF(2/RN M68S@;THE"][U\M4I^TJ1-*K'64R-
D.9B6BWKI*?HC3((9TODID=[A4&OK&.S=ZAW;+[;1>MESR&K/9/R*JW;S"^4_N:I2@J M9VKMA,SW:8SKW[[IVN9AK]_6:Q]+[ETV]C YJ'R D4?C^6(ZF8Z&B^GL'&:3
MW,8_VM!WY6#GHM"Z7@"D^GY\'PT'7Y&NLAB/"*_$X3"ZNYI=7R 86,["Z<-6Z;(U:<#D>:19%2%J''?,90_)> MU[[LF&0QLL6!;K*52],8/!''U-,P5("X"ED*PSC."(M(F%
I=@X1BWX)/,Z)+*)HQ"1@.8L!BK#D-19D' /#WQ-_[A:0ITSJ! MMJ1E]/):_&Q*/$,J*N)R"*Z1/Y6G#;*!Y.2]+Y^USFA"O?,8=B 3*K[A> M:V]XA)<)E\N+A;NW"IFBAMY(';24)#A45%.M1>
(["<*Q'EO&HG MB]T6; RL5MU4;>77-?^/Z+#8!R/VP0 (,LXQ_424<(9*E0A$0=)_,B:I/F.F M.E6V4O" O"_^(@^K<^!73V6V42^3>+)"@N,;/##&> HM4\XZ.3SJ:9#XQ@EM M'8/M/"2?
S/ ;)\H\:.NY:+PFXW,'LOU;)",%%F.V147MQ8*N"'+Q<72_:KY? MIA(F,543K+PZ*9N:.L$N#[FBHD@>)Q+,TK29TPIN*S?*X^=M3EZ;<57&BYP6 M"2W*<+KW>0)W,.&GE10HJ-

*{5G,7?^O$Y\OGI3X6ZC\P9G#8T:#2]?"Z)%FEM M>()SDJ34J?[4)3]&;J?0NO_4X8&R;F*1>9>R96^K1W)6!B=KD2F'9$KT:LUK M#A25')51"K6_#QZB HD.4JC9:BO5:MUSC;) :@$7]\I@U:.AP<=Q,6B^&"LT MR,Z_':>N*G@F:*]*M1+!?L|\"\^?|^:.NJSZSD!A"TF]OS/SSB]:WG;;O>7WRZMJ'N%97GY?FUU>?OD!$WNVV/MM4 M6?]WF$)\!/?TV_C'>:,?:,[>"{F_M].#HJ}!X@SVI KJQ#DQO&V<7.)]64J1 MQ;YNXH1T*OBIW1IN3I1":0M9 5;]MK(+L3@)L8!UR+9A? M1DZWV[*/;F&R&#/SF]/B>K6=W\[^"U!+ 0(4 Q0 (.V!3%K=<)C$2!8 M $_W/ " 0 !A;2TR,#(T,3(S,2YX) $ $P @ %U%@ 86TM,C R M-#$R,S%?8V%L+GAM;%!+ 0(4 Q0 (.V!3%I$;X; >$H $30! 3 M " 4T| !A;2TR,#(T,3(S,5]D968N>&UL4$L! A0#% @ M[8%,6O=..1{2C0 (B8) !, (!]G0 &%M+3(P,C0Q,C,Q M7VQA8BYX;6Q02P$"% ,4 " #M@4Q:PE@8&H1= PLP8 $P M @ 'Y @$ 86TM,C R-#$R,S%?<')E+GAM;%!+ 0(4 Q0 (.V!3%JB M\!D',5L$ %\%,0 3 " ;Y@ 0!A;2TR,#(T,3(S,7@Q,&LN M;'1M4$L! A0#% @]8%,6M#8OK5#$P;S P,RYJ<&=02P$"% ,4 " #M@4Q:P+FZ M[P [!]Q@$ %@ @ &@4@8 86TM,C R-#$R,S%X97@Q.6GQ M+FAT;5!+ 0(4 Q0 (.V!3%I 5S<'/@0 "4U 6 " M =2-!@!A;2TR,#(T,3(S,7AE>#(Q9#$N;'1M4$L! A0#% @]8%,6BVJ MBK,? P P0@ !8 (!1(&{ &%M+3(P,C0Q,C,Q>&5X,C-D M,2YH=&U02P$"% ,4 " #M@4Q:$CO4@V8) ;20 %@ M@ &9E08 86TM,C R-#$R,S%X97@S,60Q+FAT;5!+ 0(4 Q0 (.V!3%!' MB#,Q M9#(N;'1M4$L! A0#% @]8%,6FQC2MMH!0 ZQT !8 M (!RZ@& &%M+3(P,C0Q,C,O>&5X,5)D,2YH=&U02P$"% ,4 " #M@4Q: M#AS^?74% >'@ %@ @ %GK@8 86TM,C R-#$R,S%X97@S =,F0R+FAT;5!+!08 #@ . *(# 0M 8 ! end XML 90 am-20241231x10k_htm.xml IDEA: XBRL DOCUMENT 0001623925 srt:ScenarioForecastMemberam:PerformanceShareUnitAwardsBasedOnReturnOnInvestedCapital2022Member 2024-01-012025-03-31 0001623925 us-gaap:CommonStockMember 2024-01-012024-12-31 0001623925 us-gaap:CommonStockMember 2023-01-012023-12-31 0001623925 us-gaap:CommonStockMember 2022-01-012022-12-31 0001623925 am:PerformanceShareUnitAwardsBasedOnReturnOnInvestedCapital2019Member 2022-01-012022-12-31 0001623925 us-gaap:RetainedEarningsMember 2024-12-31 0001623925 us-gaap:AdditionalPaidInCapitalMember 2024-12-31 0001623925 us-gaap:RetainedEarningsMember 2023-12-31 0001623925 us-gaap:AdditionalPaidInCapitalMember 2023-12-31 0001623925 us-gaap:RetainedEarningsMember 2022-12-31 0001623925 us-gaap:AdditionalPaidInCapitalMember 2022-12-31 0001623925 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We depend on digital technology in many areas of our business and operations, including, but not limited to, our gathering and compression and water handling services, processing and recording financial and operating data, oversight and analysis of our operations and communications with the employees supporting our operations and our customers and service providers. We also collect and store sensitive data in the ordinary course of our business, including certain personally identifiable information and proprietary information for our business and that of our customers, suppliers, investors and other stakeholders. Attacks on our assets or security breaches in our systems or infrastructure could lead to the corruption, loss or unauthorized use of such data, delays in production or delivery of our production to customers, difficulty in completing and settling transactions, challenges in maintaining our books and records, environmental damage, communication interruptions or other operational disruptions. We seek to address these risks by safeguarding assets, data and operations through the cybersecurity risk management processes described below: Risk Assessments We assess our systems, networks and data infrastructure to identify potential cybersecurity threats and vulnerabilities via continuous automated processes that are complemented by manual processes that are executed on both a routine and ad hoc basis. These processes are designed to prevent, detect and investigate activities and events that could pose a cybersecurity risk or threat to us, and include, but are not limited to, monitoring and evaluating cybersecurity intelligence information published or provided by certain United States federal government agencies as well as private cybersecurity groups. Our risk assessment processes are conducted, monitored and reviewed by our security and compliance team as well as third-party consultants. In addition, we perform cybersecurity tabletop exercises with our information technology (“IT”) department throughout the year. We also engage a third-party consultant to conduct an annual penetration test of our systems, networks and data infrastructure to complement our risk assessment processes and activities. These risk assessments help evaluate the likelihood and potential impact of cybersecurity incidents. Our Vice President - IT oversees these risk assessments and meets regularly with the security and compliance team to review cybersecurity risks and threats, and also participates in our enterprise risk management process. In addition, the Company engages several third-party consultants in connection with the risk assessments, and we have established separate processes and procedures to oversee and identify cybersecurity risks associated with third parties. All third parties involved in our cybersecurity risk assessments are required to provide reports designed to allow us to monitor and assess such third parties’ security controls. We monitor and manage our cybersecurity risk and threat exposure through prioritized remediation efforts. Any cybersecurity risk or threat that requires corrective action is managed by our security and compliance team together with certain business partners and IT specialists, as deemed necessary. Potential solutions are assessed in alignment with risk, business and cybersecurity priorities and our controls and security architecture. Plans to remediate cybersecurity risks are approved and monitored regularly for completion. Incident Identification and Response We have implemented a monitoring and detection system, with oversight from our Vice President - IT to help promptly identify cybersecurity incidents. In the event of any breach or cybersecurity incident, we have a formal incident response plan designed to provide for immediate action to contain the incident, mitigate the impact and restore normal operations efficiently. Cybersecurity Training and Awareness We train our users throughout the year using a wide variety of methods on cybersecurity-related topics, including how to identify and report potential social engineering including phishing through emails, text messages and phone calls. Formal training on cybersecurity practices begins when an employee is hired and is re-administered annually. We also require third-party contractors with access to our systems be trained on these topics. In addition, special training is held both formally and informally for groups that entail higher threat risks. Policies Our IT polices are designed to address and manage all aspects of our IT environment, including cybersecurity, and we review and update our policies regularly as part of our risk management processes. We deploy both an internal Protection of Personal Identifiable Information Policy and a publicly available Privacy Notice to help us understand and respect the privacy of the individuals whose data we have custody over. We monitor our data collection practices, policies and notices in an effort to comply with the evolving nature of applicable data privacy and security laws. Our cybersecurity risk management processes are integrated into our enterprise risk management program. Cybersecurity threats are understood to be dynamic and intersect with various other enterprise risks. As such, cybersecurity is considered to be an important component of our enterprise risk management approach. Our cybersecurity strategies are based on standard cybersecurity frameworks, including the National Institute of Standards and Technology and the International Organization for Standardization. Risk Assessments We assess our systems, networks and data infrastructure to identify potential cybersecurity threats and vulnerabilities via continuous automated processes that are executed on both a routine and ad hoc basis. 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All third parties involved in our cybersecurity risk assessments are required to provide reports designed to allow us to monitor and assess such third parties’ security controls. true Board of Directors’ Oversight of Cybersecurity Risks and Management’s Role in Assessing and Responding to Cybersecurity Risks Cybersecurity risks are overseen at the board level through the Audit Committee. Our Vice President - IT, together with the security and compliance team, is responsible for the monitoring, assessment and management of cybersecurity risk, and seeks to maintain the security and continuity of our operations. Our Vice President - IT oversees the Company’s cybersecurity strategy, cybersecurity and data privacy policies, measures and controls, and Board of Directors and Audit Committee communications on cybersecurity matters. Our Vice President - IT regularly briefs senior management, the Board of Directors and the Audit Committee on cybersecurity issues as part of our overall enterprise risk management program, including quarterly updates to the Audit Committee, which may include information regarding our exposure to privacy and cybersecurity risks, plans and

activities to monitor and mitigate privacy and cybersecurity risks, IT governance policies and programs, including our cybersecurity incident response plan, and legislative and regulatory developments that could impact our privacy and cybersecurity risks. Additionally, our Vice President - Risk Management oversees our enterprise risk management process and apprises the Audit Committee and our Board of Directors of all significant risks facing the Company, including cybersecurity risks. Our Vice President – IT, Biren Kumar, has more than 16 years of experience serving as a Chief Information Officer ("CIO") or similar role, which included responsibility for managing cybersecurity risk. Mr. Kumar was named Vice President – IT in 2024. Prior to joining Antero, he served as the CIO for several companies, including Dynegy Inc. from 2005 to 2011, Rockwater Energy Solutions Inc. from 2011 to 2014, KLX Inc. from 2014 to 2018 and KLX Energy Services Holdings, Inc. from 2018 to 2021. Mr. Kumar holds a Bachelor of Business Administration in Management Information Systems and a Master of Business Administration from the University of Houston. Impact of Risks from Cybersecurity Threats The energy industry's growing reliance on information technology and operational technology to support critical operations, such as energy distribution and management activities, has made it more susceptible to cybersecurity incidents. As a result, the global rise of cybersecurity incidents, whether from intentional attacks or accidental events, poses a significant challenge to our industry. As cybersecurity threats continue to evolve in complexity and scale, it remains an ongoing and increasingly difficult task for the industry to prevent, detect, mitigate, and remediate these incidents. As of the date of this Annual Report on Form 10-K, we are not aware of any cybersecurity threats, including as a result of any previous cybersecurity incidents, that have materially affected or are reasonably likely to materially affect us. However, we acknowledge that cybersecurity threats are continually evolving, and the possibility of future discovery of cybersecurity incidents remains. Please see "Item 1A. Risk Factors" for additional information about cybersecurity risks. Despite the implementation of our cybersecurity programs, our security measures cannot guarantee that a cyberattack with significant impact will not occur. A successful attack on our IT systems could have significant consequences to the business. While we devote resources to our security measures to protect our systems and information, these measures cannot provide absolute security. See "Item 1A. Risk Factors" for additional information about the risks to our business associated with a breach or compromise to our information technology systems. Cybersecurity risks are overseen at the board level through the Audit Committee. Our Vice President - IT, together with the security and compliance team, is responsible for the monitoring, assessment and management of cybersecurity risk, and seeks to maintain the security and continuity of our operations. Our Vice President - IT oversees the Company's cybersecurity strategy, cybersecurity and data privacy policies, measures and controls, and Board of Directors and Audit Committee communications on cybersecurity matters. 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Audit CommitteeOur Vice President - IT regularly briefs senior management, the Board of Directors and the Audit Committee on cybersecurity issues as part of our overall enterprise risk management program, including quarterly updates to the Audit Committee, which may include information regarding our exposure to privacy and cybersecurity risks, plans and activities to monitor and mitigate privacy and cybersecurity risks, IT governance policies and programs, including our cybersecurity incident response plan, and legislative and regulatory developments that could impact our privacy and cybersecurity risks. Vice President - ITtruetrue Our Vice President – IT, Biren Kumar, has more than 16 years of experience serving as a Chief Information Officer ("CIO") or similar role, which included responsibility for managing cybersecurity risk. Mr. Kumar was named Vice President – IT in 2024. Prior to joining Antero, he served as the CIO for several companies, including Dynegy Inc. from 2005 to 2011, Rockwater Energy Solutions Inc. from 2011 to 2014, KLX Inc. from 2014 to 2018 and KLX Energy Services Holdings, Inc. from 2018 to 2021. Mr. Kumar holds a Bachelor of Business Administration in Management Information Systems and a Master of Business Administration from the University of Houston. falseKPMG LLPDenver, CO1856600088610000115180000952000832000150000020520009112800011806400037935230003881621000626650000603956000121543100011447590001088600013348000539000-8050002251000-6030000-723000380519000429090004470270005394660006118620006591660000-189948000-217245000-207027000942180001054560001105730000-14091000-95730000-111789000-110545000443736000500073000548621000117494000128287000147729000326424000371786000400892000.680.770.830.680.770.834782320004797378000480822000480361324750002286698000322401000110974000433375000196540001002000100000-6911000-690100032624200032624200047849700047850002104740000827930002192318000813520003541320004354840003160600031606000121600012000-8507000-849500037178600037178600047971300047970002046487000100447000215173100047945000390151000438096000443320004433200016110001600015014000-149980001902000190008030000206410002869000040089200040089200047942200047940002019830000905470002115171000326420003717860004008920001317620001353900-8050002251000-6030000-723000-140910003354000245800026571000-723000-359000-748000-940000313000204100078100078200012670000540007973000-776600037222000-747000825100017674000699604000779063000843994000227561000130305000141832000713630005342800030515000262000239300017000000216726000266000699920006804000659000-493826000-183206000-242733000432825000434846000437634000550000550000550000286900006000000005608620003020001279300012693000001037700000156500000010345000001189600002052775901000-6013270006600006600066000183079000213955000189980000962600010400017003000128800013416000 (1) Organization Antero Midstream Corporation together with its consolidated subsidiaries (the "Company" or "Antero Midstream"), is a growth-oriented midstream company formed to own, operate and develop midstream energy infrastructure primarily to service Antero Resources and its production and completion activity in the Appalachian Basin. The Company's assets consist of gathering pipelines, compressor stations, interests in processing and fractionation plants and water handling assets. Antero Midstream provides midstream services to Antero Resources under long-term contracts. The Company's corporate headquarters is located in Denver, Colorado. The Company's gathering and processing assets consist of high and low pressure gathering pipelines, compressor stations and processing and fractionation plants that collect and process natural gas and NGLs from Antero Resources' wells in the Appalachian Basin. The Company's water handling assets include two independent systems that deliver water from sources including the Ohio River, local reservoirs and several regional waterways, which portions of these systems are also utilized to transport flowback and produced water. The Company's water handling assets also include other flowback and produced water treatment facilities. Antero Midstream also has a 50% equity interest in the Joint Venture and a 15% equity interest in a gathering system of Stonewall. See Note 14—Investments in Unconsolidated Affiliates. 20,500,15 (2) Summary of Significant Accounting Policies <table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;"> (a) </td><td style="padding:0pt;"> Basis of Presentation </td></tr></table> The accompanying consolidated financial statements have been prepared in accordance with GAAP. In the opinion of management, these consolidated financial statements include all adjustments (consisting of normal and recurring accruals) considered necessary to present fairly the Company's financial position as of December 31, 2023 and December 31, 2024, and the results of the Company's operations and its cash flows for the years ended December 31, 2022, 2023 and 2024. The Company has no items of other comprehensive income; therefore, net income is equal to comprehensive income. Certain costs of doing business incurred and charged to the Company by Antero Resources have been reflected in the accompanying consolidated financial statements. These costs include general and administrative expenses provided to the Company by Antero Resources in exchange for: ● business services, such as payroll, accounts payable and facilities management; ● corporate services, such as finance and accounting, legal, human resources, investor relations and public and regulatory policy; and ● employee compensation. Transactions between the Company and Antero Resources have been identified in the consolidated financial statements (see Note 4—Transactions with Affiliates). <table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;"> (b) </td><td style="padding:0pt;"> Principles of Consolidation </td></tr></table> The accompanying consolidated financial statements include the accounts of Antero Midstream Corporation and its wholly owned subsidiaries. All significant intercompany accounts and transactions have been eliminated in the Company's consolidated financial statements. Investments in entities for which the Company exercises significant influence, but not control, are accounted for under the equity method. The Company's judgment regarding the level of influence over its equity investments includes considering key factors such as Antero Midstream's ownership interest, representation on the Board of Directors and participation in the policy-making decisions of equity method investees. Such investments are included in Investments in unconsolidated affiliates on the Company's consolidated balance sheets. Income from investees that are accounted for under the equity method is included in Equity in earnings of unconsolidated affiliates on the Company's consolidated statements of operations and comprehensive income and cash flows. When the Company records its proportionate share of net income, it increases equity income in the statements of operations and comprehensive income and the carrying value of that investment on the Company's balance sheet. When a distribution is received, it is recorded as a reduction to the carrying value of that investment on the balance sheet. The Company accounts for distributions received from equity method investees under the "nature of the distribution" approach. Under this approach, distributions received from equity method investees are classified on the basis of the nature of the activity or activities of the investee that generated the distribution as either a return on investment (classified as cash inflows from operating activities) or a return of investment (classified as cash inflows from investing activities). <table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;"> (c) </td><td style="padding:0pt;"> Use of Estimates </td></tr></table> The preparation of the consolidated financial statements and notes in conformity with GAAP requires that management formulate estimates and assumptions that affect revenues, expenses, assets, liabilities and the disclosure of contingent liabilities. Items subject to estimates and assumptions include the useful lives of property and equipment, evaluating impairments of long-lived and intangible assets, as well as the valuation of accrued liabilities and deferred and current income taxes, among others. Although management believes these estimates are reasonable, actual results could differ from these estimates. <table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-top;white-

space:nowrap;width:18pt;padding:0pt;"> (d) </td><td style="padding:0pt;"> Cash and Cash Equivalents </td></tr></table> The Company considers all liquid investments purchased with an initial maturity of three months or less to be cash equivalents. The carrying value of cash and cash equivalents approximates fair value due to the short-term nature of these instruments. From time to time, the Company may be in the position of a “book overdraft” in which outstanding checks exceed cash and cash equivalents. The Company classifies book overdrafts in accounts payable within its consolidated balance sheets, and classifies the change in accounts payable associated with book overdrafts as an operating activity within its consolidated statements of cash flows. <table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;"> (e) </td><td style="padding:0pt;"> Property and Equipment </td></tr></table> Property and equipment primarily consists of (i) gathering pipelines, (ii) compressor stations, (iii) the wastewater treatment facility (the “Clearwater Facility”), (iv) other flowback and produced water facilities and (v) water handling pipelines and facilities stated at historical cost less accumulated depreciation, amortization and impairment. The Company capitalizes construction-related direct labor and material costs. Maintenance and repair costs are expensed as incurred. Depreciation of property and equipment is computed using the straight-line method over the estimated useful lives and salvage values of assets. The depreciation of fixed assets recorded under operating lease agreements is included in depreciation expense. Uncertainties that may impact these estimates of useful lives include, among others, changes in laws and regulations relating to environmental matters, including air and water quality, restoration and abandonment requirements, economic conditions and supply and demand for the Company’s services in the areas in which it operates. When assets are placed into service, management makes estimates with respect to useful lives and salvage values that management believes are reasonable. The Company reviews the estimated useful lives of its assets to determine if any changes are necessary as circumstances warrant. The Company evaluates its long-lived assets for impairment when events or changes in circumstances indicate that the related carrying values of the assets may not be recoverable. Generally, the basis for making such assessments is undiscounted future cash flow projections for the assets being assessed. If the carrying values of the assets are deemed not recoverable, the carrying values are reduced to the estimated fair values, which are based on discounted future cash flows using assumptions as to revenues, costs and discount rates typical of third-party market participants, which is a Level 3 fair value measurement. During the years ended December 31, 2022 and 2024, the Company acquired certain Marcellus gas gathering and compression assets and Utica compression assets. These transactions were accounted for as asset acquisitions in accordance with FASB ASC Topic 805-50, Business Combinations, Related Issues (“ASC 805-50”). Accordingly, the acquired assets were recorded based upon the cash consideration paid, with all value assigned to Property and equipment in the consolidated balance sheets. See Note 6— Property and Equipment for additional information on asset acquisitions. <table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;"> (f) </td><td style="padding:0pt;"> Investments in Unconsolidated Affiliates </td></tr></table> The Company uses the equity method of accounting to account for its investments in the Joint Venture and Stonewall. The Company uses the equity method to account for its investments in companies if the investment provides the Company with the ability to exercise significant influence over, but not control of, the operating and financial policies of the investee. The Company’s judgment regarding the level of influence over each equity method investee includes considering key factors such as the Company’s ownership interest, representation on the board of directors, participation in policy-making decisions of the investee and material intercompany transactions. Such investments are included in the investments in unconsolidated affiliates on the Company’s consolidated balance sheets. Income (loss) from investees that are accounted for under the equity method is included in equity in earnings (loss) of unconsolidated affiliates on the Company’s consolidated statements of operations and comprehensive income and cash flows. When the Company records its proportionate share of net income (loss), it is recorded to equity in earnings (loss) of unconsolidated affiliates in the consolidated statements of operations and comprehensive income and the carrying value of that investment on its consolidated balance sheet. Distributions received from equity method investees are recorded as reductions to the carrying value of the investment on the consolidated balance sheet. The Company’s equity in earnings (loss) of unconsolidated affiliates is adjusted for basis differences recognized due to the difference between the cost of the equity method investment and the amount of underlying equity in the net assets as of March 12, 2019. Basis difference are amortized into equity in earnings (loss) of unconsolidated affiliate on the Company’s consolidated statements of operations and comprehensive income over the remaining useful lives of the underlying assets and liabilities. The Company accounts for distributions received from equity method investees under the “nature of the distribution” approach. Under this approach, distributions received from equity method investees are classified on the basis of the nature of the activity or activities of the investee that generated the distribution as either a return on investment (classified as cash provided by operating activities) or a return of investment (classified as cash provided by investing activities). <table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;"> (g) </td><td style="padding:0pt;"> Intangible Assets </td></tr></table> Amortization of intangible assets with definite lives is calculated using the straight-line method, which is reflective of the benefit pattern in which the estimated economic benefit is expected to be received over the estimated useful life of the intangible asset. Intangible assets subject to amortization are reviewed for impairment whenever events or changes in circumstances indicate that the carrying amount of the intangible asset may not be recoverable. If the sum of the expected undiscounted future cash flows related to the asset is less than the carrying amount of the asset, an impairment loss is recognized based on the fair value of the asset. <table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;"> (h) </td><td style="padding:0pt;"> Income Taxes </td></tr></table> The Company recognizes deferred income tax assets and liabilities for temporary differences resulting from net operating loss and charitable contribution carryforwards and the differences between the financial statement and tax basis of assets and liabilities. The effect of changes in tax laws or tax rates is recognized in income during the period such changes are enacted. Deferred income tax assets are reduced by a valuation allowance when, in the opinion of management, it is more likely than not that some portion, or all, of the deferred income tax assets will not be realized. The Company regularly reviews its tax positions in each significant taxing jurisdiction during the process of evaluating its tax provision. The Company makes adjustments to its tax provision when: (i) facts and circumstances regarding a tax position change, causing a change in management’s judgment regarding that tax position; and/or (ii) a tax position is effectively settled with a tax authority at a differing amount. <table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;"> (i) </td><td style="padding:0pt;"> Asset Retirement Obligations </td></tr></table> The Company’s asset retirement obligations include its obligation to close, maintain and monitor landfill cells and support facilities. After the landfill is certified closed, the Company must continue to maintain and monitor the landfill for a post-closure period, which generally extends for 30 years. The Company records the fair value of its landfill retirement obligations as a liability in the period in which the regulatory obligation to retire a specific asset is triggered. For the Company’s individual landfill cells, the required closure and post-closure obligations under the terms of its permits and its intended operation of the landfill cell are triggered and recorded when the cell is placed into service and salt is initially disposed in the landfill cell. The fair value is based on the total estimated costs to close the landfill cell and perform post-closure activities once the landfill cell has reached capacity and is no longer accepting salt. Retirement obligations are increased each year to reflect the passage of time by accreting the balance at the weighted average credit-adjusted risk-free rate that is used to calculate the recorded liability, with accretion charged to direct costs. Actual cash expenditures to perform closure and post-closure activities reduce the retirement obligation liabilities as incurred. After initial measurement, asset retirement obligations are adjusted at the end of each period to reflect changes, if any, in the estimated future cash flows underlying the obligation. Landfill retirement assets are capitalized as the related retirement obligations are incurred, and are amortized on a units-of-consumption basis as the disposal capacity is consumed. During the year ended December 31, 2021, the Company commenced closure and reclamation operations on the landfill, and such closure and reclamation operations were substantially complete as of December 31, 2024. Asset retirement obligations are recorded for water impoundments and wastewater pits when an abandonment date is identified. The Company records the fair value of its water impoundment and wastewater pit retirement obligations as liabilities in the period in which the regulatory obligation to retire a specific asset is triggered. The fair value is based on the total reclamation costs of the assets. Retirement obligations are increased each year to reflect the passage of time by accreting the balance at the weighted average credit-adjusted risk-free rate that is used to calculate the recorded liability, with accretion charged to direct costs. Actual cash expenditures to perform remediation activities reduce the retirement obligation liabilities as incurred. After initial measurement, asset retirement obligations are adjusted at the end of each period to reflect changes, if any, in the estimated future cash flows underlying the obligation. Water impoundments and wastewater pit retirement assets are capitalized as the related retirement obligations are incurred, and are amortized on a straight-line basis until reclamation. The Company (i) is under no legal obligations, neither contractually nor under the doctrine of promissory estoppel, to restore or dismantle its gathering pipelines, compressor stations, water delivery pipelines, flowback and produced water facilities and the Clearwater Facility upon abandonment or (ii) intends to operate and maintain its assets as long as supply and demand for natural gas exists, which the Company expects to continue into the foreseeable future. <table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;"> (j) </td><td style="padding:0pt;"> Litigation and Other Contingencies </td></tr></table> A liability is recorded for a loss contingency when its occurrence is probable and damages can be reasonably estimated based on the anticipated most likely outcome or the minimum amount within a range of possible outcomes. The Company regularly reviews contingencies to determine the adequacy of our accruals and related disclosures. The ultimate amount of losses, if any, may differ from these estimates. Any contingency that could result in a gain is recorded when realized. The Company accrues losses associated with environmental obligations when such losses are probable and can be reasonably estimated. Accruals for estimated environmental losses are recognized no later than at the time a remediation feasibility study or an evaluation of response options, is complete. These accruals are adjusted as additional information becomes available or as circumstances change. Future environmental expenditures are not discounted to their present value. Recoveries of environmental costs from other parties are recorded separately as assets at their undiscounted value when receipt of such recoveries is probable. As of December 31, 2023 and December 31, 2024, the Company had not recorded any liabilities for litigation, environmental or other contingencies. (k)Dividends <span

style="display:inline-block;text-indent:0pt;width:18pt;">Preferred and common dividends declared are recorded as a reduction of retained earnings to the extent that retained earnings were available at the close of the quarter prior to the dividend declaration date, with any excess recorded as a reduction of additional paid-in capital. (l) Treasury Share Retirement The Company periodically retires treasury shares acquired through share repurchases and returns those shares to the status of authorized but unissued. When treasury shares are retired, the Company's policy is to allocate the excess of the repurchase price over the par value of shares acquired first, to additional paid-in capital, and then to retained earnings. The portion allocable to additional paid-in capital is determined by applying a percentage, determined by dividing the number of shares to be retired by the number of shares outstanding, to the balance of additional paid-in capital as of retirement. <table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;"> (m) </td><td style="padding:0pt;"> Revenue Recognition </td></tr></table> The Company provides gathering, compression and water handling services under fee-based contracts primarily based on throughput or at cost plus a margin. Certain of these contracts contain operating leases of the Company's assets under GAAP. Under these arrangements, the Company receives fees for gathering, compression and water handling services. The revenue the Company earns from these arrangements is directly related to (i) in the case of natural gas gathering and compression, the volumes of metered natural gas that it gathers, compresses and delivers to natural gas compression sites or other transmission delivery points, (ii) in the case of fresh water services, the quantities of fresh water delivered to its customers for use in their well completion operations, (iii) in the case of other fluid handling services provided by third parties, the third-party costs the Company incurs plus 3% or (iv) in the case of other fluid handling services performed by the Company, a cost of service fee based on the costs incurred by the Company. The Company recognizes revenue when it satisfies a performance obligation by delivering a service to a customer or the use of leased assets to a customer. The Company includes lease revenue within revenues by service. See Note 5—Revenue. <table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;"> (n) </td><td style="padding:0pt;"> Equity-Based Compensation </td></tr></table> The Company recognizes compensation cost related to all equity-based awards in the financial statements based on the estimated grant date fair value. The Company's equity-based compensation expense is included in general and administrative expenses, and recorded as a credit to additional paid-in capital. The Company is authorized to grant various types of equity-based compensation awards, including stock options, stock appreciation rights, restricted stock awards, restricted stock unit ("RSU") awards, dividend equivalent awards and other types of awards. The grant date fair values of such awards are determined based on the type of award and may utilize market prices on the date of grant, Black-Scholes option-pricing model, Monte Carlo simulations or other acceptable valuation methodologies, as appropriate for the type of equity-based award. Compensation cost is recognized ratably over the applicable vesting or service period. Forfeitures are accounted for as they occur by reversing the expense previously recognized for awards that were forfeited during the period. See Note 10—Equity-Based Compensation. <table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;"> (o) </td><td style="padding:0pt;"> Fair Value Measures </td></tr></table> The FASB ASC Topic 820, Fair Value Measurements and Disclosures, clarifies the definition of fair value, establishes a framework for measuring fair value and expands disclosures about fair value measurements. This guidance also relates to all nonfinancial assets and liabilities that are not recognized or disclosed on a recurring basis (e.g., the initial recognition of asset retirement obligations and impairments of long-lived assets). The fair value is the price that the Company estimates would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. A fair value hierarchy is used to prioritize inputs to valuation techniques used to estimate fair value. An asset or liability subject to the fair value requirements is categorized within the hierarchy based on the lowest level of input that is significant to the fair value measurement. The Company's assessment of the significance of a particular input to the fair value measurement in its entirety requires judgment and considers factors specific to the asset or liability. The highest priority (Level 1) is given to unadjusted quoted market prices in active markets for identical assets or liabilities, and the lowest priority (Level 3) is given to unobservable inputs. Level 2 inputs are data, other than quoted prices included within Level 1, that are observable for the asset or liability, either directly or indirectly. See Note 13—Fair Value Measurement. <table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;"> (p) </td><td style="padding:0pt;"> Recently Adopted or Issued Accounting Standards </td></tr></table> Reportable Segments In November 2023, the FASB issued ASU No. 2023-07, Improvements to Reportable Segment Disclosures ("ASU 2023-07"). ASU 2023-07 is intended to improve reportable segment disclosures primarily through enhanced disclosure of reportable segment expenses. This ASU is effective for annual reporting periods beginning after December 15, 2023, and interim periods within fiscal years beginning after December 15, 2024. The Company adopted ASU 2023-07 in this Annual Report on Form 10-K for the year ended December 31, 2024, and it did not have a material impact on the Company's consolidated financial statements. Income Taxes In December 2023, the FASB issued ASU No. 2023-09, Improvements to Income Tax Disclosures ("ASU 2023-09"). ASU 2023-09 is intended to improve income tax disclosures primarily through enhanced disclosure of income tax rate reconciliation items, and disaggregation of income (loss) from continuing operations, income tax (expense) benefit and income taxes paid, net disclosures by federal, state and foreign jurisdictions, among others. This ASU is effective for annual reporting periods beginning after December 15, 2024, although early adoption is permitted. ASU 2023-09 should be applied on a prospective basis, although retrospective application is permitted. The Company is evaluating the impact that ASC 2023-09 will have on the consolidated financial statements and the transition method it plans to use for adoption. The Company plans to adopt ASU 2023-09 in the Annual Report on Form 10-K for the year ending December 31, 2025. Disaggregation of Income Statement Expenses In November 2024, the FASB issued ASU No. 2024-03, Disaggregation of Income Statement Expenses ("ASU 2024-03"). ASU 2024-03 is intended to improve the disclosure about certain operating expenses primarily through enhanced disclosure of cost of sales and selling, general and administrative expenses. This ASU is effective for annual reporting periods beginning after December 15, 2026, and interim periods within fiscal years beginning after December 15, 2027. Early adoption is permitted. ASU 2024-03 can be applied on either a prospective or a retrospective basis at the Company's election. The Company is evaluating the impact that ASU 2024-03 will have on the consolidated financial statements and its plans for adoption, including its transition method and adoption date. <table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;"> (a) </td><td style="padding:0pt;"> Basis of Presentation </td></tr></table> The accompanying consolidated financial statements have been prepared in accordance with GAAP. In the opinion of management, these consolidated financial statements include all adjustments (consisting of normal and recurring accruals) considered necessary to present fairly the Company's financial position as of December 31, 2023 and December 31, 2024, and the results of the Company's operations and its cash flows for the years ended December 31, 2022, 2023 and 2024. The Company has no items of other comprehensive income; therefore, net income is equal to comprehensive income. Certain costs of doing business incurred and charged to the Company by Antero Resources have been reflected in the accompanying consolidated financial statements. These costs include general and administrative expenses provided to the Company by Antero Resources in exchange for: ● business services, such as payroll, accounts payable and facilities management; ● corporate services, such as finance and accounting, legal, human resources, investor relations and public and regulatory policy; and ● employee compensation. 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The Company's judgment regarding the level of influence over its equity investments includes considering key factors such as Antero Midstream's ownership interest, representation on the Board of Directors and participation in the policy-making decisions of equity method investees. Such investments are included in Investments in unconsolidated affiliates on the Company's consolidated balance sheets. Income from investees that are accounted for under the equity method is included in Equity in earnings of unconsolidated affiliates on the Company's consolidated statements of operations and comprehensive income and cash flows. When the Company records its proportionate share of net income, it increases equity income in the statements of operations and comprehensive income and the carrying value of that investment on the Company's balance sheet. When a distribution is received, it is recorded as a reduction to the carrying value of that investment on the balance sheet. The Company accounts for distributions received from equity method investees under the "nature of the distribution" approach. Under this approach, distributions received from equity method investees are classified on the basis of the nature of the activity or activities of the investee that generated the distribution as either a return on investment (classified as cash inflows from operating activities) or a return of investment (classified as cash inflows from investing activities). <table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;"> (c) </td><td style="padding:0pt;"> Use of Estimates </td></tr></table> The preparation of the consolidated financial statements and notes in conformity with GAAP

requires that management formulate estimates and assumptions that affect revenues, expenses, assets, liabilities and the disclosure of contingent liabilities. Items subject to estimates and assumptions include the useful lives of property and equipment, evaluating impairments of long-lived and intangible assets, as well as the valuation of accrued liabilities and deferred and current income taxes, among others. Although management believes these estimates are reasonable, actual results could differ from these estimates. <table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;"> (d) </td><td style="padding:0pt;"> Cash and Cash Equivalents </td></tr></table> The Company considers all liquid investments purchased with an initial maturity of three months or less to be cash equivalents. The carrying value of cash and cash equivalents approximates fair value due to the short-term nature of these instruments. 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The Company reviews the estimated useful lives of its assets to determine if any changes are necessary as circumstances warrant. The Company evaluates its long-lived assets for impairment when events or changes in circumstances indicate that the related carrying values of the assets may not be recoverable. Generally, the basis for making such assessments is undiscounted future cash flow projections for the assets being assessed. If the carrying values of the assets are deemed not recoverable, the carrying values are reduced to the estimated fair values, which are based on discounted future cash flows using assumptions as to revenues, costs and discount rates typical of third-party market participants, which is a Level 3 fair value measurement. During the years ended December 31, 2022 and 2024, the Company acquired certain Marcellus gas gathering and compression assets and Utica compression assets. These transactions were accounted for as asset acquisitions in accordance with FASB ASC Topic 805-50, Business Combinations, Related Issues (“ASC 805-50”). Accordingly, the acquired assets were recorded based upon the cash consideration paid, with all value assigned to Property and equipment in the consolidated balance sheets. See Note 6— Property and Equipment for additional information on asset acquisitions. <table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;"> (f) </td><td style="padding:0pt;"> Investments in Unconsolidated Affiliates </td></tr></table> The Company uses the equity method of accounting to account for its investments in the Joint Venture and Stonewall. The Company uses the equity method to account for its investments in companies if the investment provides the Company with the ability to exercise significant influence over, but not control of, the operating and financial policies of the investee. The Company’s judgment regarding the level of influence over each equity method investee includes considering key factors such as the Company’s ownership interest, representation on the board of directors, participation in policy-making decisions of the investee and material intercompany transactions. Such investments are included in the investments in unconsolidated affiliates on the Company’s consolidated balance sheets. Income (loss) from investees that are accounted for under the equity method is included in equity in earnings (loss) of unconsolidated affiliates on the Company’s consolidated statements of operations and comprehensive income and cash flows. When the Company records its proportionate share of net income (loss), it is recorded to equity in earnings (loss) of unconsolidated affiliates in the consolidated statements of operations and comprehensive income and the carrying value of that investment on its consolidated balance sheet. Distributions received from equity method investees are recorded as reductions to the carrying value of the investment on the consolidated balance sheet. The Company’s equity in earnings (loss) of unconsolidated affiliates is adjusted for basis differences recognized due to the difference between the cost of the equity method investment and the amount of underlying equity in the net assets as of March 12, 2019. Basis difference are amortized into equity in earnings (loss) of unconsolidated affiliate on the Company’s consolidated statements of operations and comprehensive income over the remaining useful lives of the underlying assets and liabilities. The Company accounts for distributions received from equity method investees under the “nature of the distribution” approach. Under this approach, distributions received from equity method investees are classified on the basis of the nature of the activity or activities of the investee that generated the distribution as either a return on investment (classified as cash provided by operating activities) or a return of investment (classified as cash provided by investing activities). <table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;"> (g) </td><td style="padding:0pt;"> Intangible Assets </td></tr></table> Amortization of intangible assets with definite lives is calculated using the straight-line method, which is reflective of the benefit pattern in which the estimated economic benefit is expected to be received over the estimated useful life of the intangible asset. Intangible assets subject to amortization are reviewed for impairment whenever events or changes in circumstances indicate that the carrying amount of the intangible asset may not be recoverable. If the sum of the expected undiscounted future cash flows related to the asset is less than the carrying amount of the asset, an impairment loss is recognized based on the fair value of the asset. <table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;"> (h) </td><td style="padding:0pt;"> Income Taxes </td></tr></table> The Company recognizes deferred income tax assets and liabilities for temporary differences resulting from net operating loss and charitable contribution carryforwards and the differences between the financial statement and tax basis of assets and liabilities. The effect of changes in tax laws or tax rates is recognized in income during the period such changes are enacted. Deferred income tax assets are reduced by a valuation allowance when, in the opinion of management, it is more likely than not that some portion, or all, of the deferred income tax assets will not be realized. The Company regularly reviews its tax positions in each significant taxing jurisdiction during the process of evaluating its tax provision. The Company makes adjustments to its tax provision when: (i) facts and circumstances regarding a tax position change, causing a change in management’s judgment regarding that tax position; and/or (ii) a tax position is effectively settled with a tax authority at a differing amount. <table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;"> (i) </td><td style="padding:0pt;"> Asset Retirement Obligations </td></tr></table> The Company’s asset retirement obligations include its obligation to close, maintain and monitor landfill cells and support facilities. After the landfill is certified closed, the Company must continue to maintain and monitor the landfill for a post-closure period, which generally extends for 30 years. The Company records the fair value of its landfill retirement obligations as a liability in the period in which the regulatory obligation to retire a specific asset is triggered. For the Company’s individual landfill cells, the required closure and post-closure obligations under the terms of its permits and its intended operation of the landfill cell are triggered and recorded when the cell is placed into service and salt is initially disposed in the landfill cell. The fair value is based on the total estimated costs to close the landfill cell and perform post-closure activities once the landfill cell has reached capacity and is no longer accepting salt. Retirement obligations are increased each year to reflect the passage of time by accreting the balance at the weighted average credit-adjusted risk-free rate that is used to calculate the recorded liability, with accretion charged to direct costs. Actual cash expenditures to perform closure and post-closure activities reduce the retirement obligation liabilities as incurred. After initial measurement, asset retirement obligations are adjusted at the end of each period to reflect changes, if any, in the estimated future cash flows underlying the obligation. Landfill retirement assets are capitalized as the related retirement obligations are incurred, and are amortized on a units-of-consumption basis as the disposal capacity is consumed. During the year ended December 31, 2021, the Company commenced closure and reclamation operations on the landfill, and such closure and reclamation operations were substantially complete as of December 31, 2024. Asset retirement obligations are recorded for water impoundments and wastewater pits when an abandonment date is identified. The Company records the fair value of its water impoundment and wastewater pit retirement obligations as liabilities in the period in which the regulatory obligation to retire a specific asset is triggered. The fair value is based on the total reclamation costs of the assets. Retirement obligations are increased each year to reflect the passage of time by accreting the balance at the weighted average credit-adjusted risk-free rate that is used to calculate the recorded liability, with accretion charged to direct costs. Actual cash expenditures to perform remediation activities reduce the retirement obligation liabilities as incurred. After initial measurement, asset retirement obligations are adjusted at the end of each period to reflect changes, if any, in the estimated future cash flows underlying the obligation. Water impoundments and wastewater pit retirement assets are capitalized as the related retirement obligations are incurred, and are amortized on a straight-line basis until reclamation. The Company (i) is under no legal obligations, neither contractually nor under the doctrine of promissory estoppel, to restore or dismantle its gathering pipelines, compressor stations, water delivery pipelines, flowback and produced water facilities and the Clearwater Facility upon abandonment or (ii) intends to operate and maintain its assets as long as supply and demand for natural gas exists, which the Company expects to continue into the foreseeable future. P30Y<table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;"> (j) </td><td style="padding:0pt;"> Litigation and Other Contingencies </td></tr></table> A liability is recorded for a loss contingency when its occurrence is probable and damages can be reasonably estimated based on the anticipated most likely outcome or the minimum amount within a range of possible outcomes. The Company regularly reviews contingencies to determine the adequacy of our accruals and related disclosures. The ultimate amount of losses, if any, may differ from these estimates. Any contingency that could result in a gain is recorded when realized. The Company accrues losses associated with environmental obligations when such losses are probable and can be reasonably estimated. Accruals for estimated environmental losses are recognized no later than at the time a remediation feasibility study or an evaluation of response options, is complete. These accruals are adjusted as additional information becomes available or as circumstances change. Future environmental expenditures are not discounted to their present value. Recoveries of environmental costs from other parties are recorded separately as assets at their undiscounted value when receipt of such recoveries is probable. <p style="font-family:'Times New Roman','Times',serif;font-

size:10pt;text-indent:36pt;margin:0pt 0pt 10pt 0pt;">As of December 31, 2023 and December 31, 2024, the Company had not recorded any liabilities for litigation, environmental or other contingencies. (k)Dividends Preferred and common dividends declared are recorded as a reduction of retained earnings to the extent that retained earnings were available at the close of the quarter prior to the dividend declaration date, with any excess recorded as a reduction of additional paid-in capital. (l)Treasury Share Retirement . The Company periodically retires treasury shares acquired through share repurchases and returns those shares to the status of authorized but unissued. When treasury shares are retired, the Company's policy is to allocate the excess of the repurchase price over the par value of shares acquired first, to additional paid-in capital, and then to retained earnings. The portion allocable to additional paid-in capital is determined by applying a percentage, determined by dividing the number of shares to be retired by the number of shares outstanding, to the balance of additional paid-in capital as of retirement. <table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;"> (m) </td><td style="padding:0pt;"> Revenue Recognition </td></tr></table> The Company provides gathering, compression and water handling services under fee-based contracts primarily based on throughput or at cost plus a margin. Certain of these contracts contain operating leases of the Company's assets under GAAP. Under these arrangements, the Company receives fees for gathering, compression and water handling services. The revenue the Company earns from these arrangements is directly related to (i) in the case of natural gas gathering and compression, the volumes of metered natural gas that it gathers, compresses and delivers to natural gas compression sites or other transmission delivery points, (ii) in the case of fresh water services, the quantities of fresh water delivered to its customers for use in their well completion operations, (iii) in the case of other fluid handling services provided by third parties, the third-party costs the Company incurs plus 3% or (iv) in the case of other fluid handling services performed by the Company, a cost of service fee based on the costs incurred by the Company. The Company recognizes revenue when it satisfies a performance obligation by delivering a service to a customer or the use of leased assets to a customer. The Company includes lease revenue within revenues by service. See Note 5—Revenue. 0.03<table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;"> (n) </td><td style="padding:0pt;"> Equity-Based Compensation </td></tr></table> The Company recognizes compensation cost related to all equity-based awards in the financial statements based on the estimated grant date fair value. The Company's equity-based compensation expense is included in general and administrative expenses, and recorded as a credit to additional paid-in capital. The Company is authorized to grant various types of equity-based compensation awards, including stock options, stock appreciation rights, restricted stock awards, restricted stock unit ("RSU") awards, dividend equivalent awards and other types of awards. The grant date fair values of such awards are determined based on the type of award and may utilize market prices on the date of grant, Black-Scholes option-pricing model, Monte Carlo simulations or other acceptable valuation methodologies, as appropriate for the type of equity-based award. Compensation cost is recognized ratably over the applicable vesting or service period. Forfeitures are accounted for as they occur by reversing the expense previously recognized for awards that were forfeited during the period. See Note 10—Equity-Based Compensation. <table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;"> (o) </td><td style="padding:0pt;"> Fair Value Measures </td></tr></table> The FASB ASC Topic 820, Fair Value Measurements and Disclosures, clarifies the definition of fair value, establishes a framework for measuring fair value and expands disclosures about fair value measurements. This guidance also relates to all nonfinancial assets and liabilities that are not recognized or disclosed on a recurring basis (e.g., the initial recognition of asset retirement obligations and impairments of long-lived assets). The fair value is the price that the Company estimates would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. A fair value hierarchy is used to prioritize inputs to valuation techniques used to estimate fair value. An asset or liability subject to the fair value requirements is categorized within the hierarchy based on the lowest level of input that is significant to the fair value measurement. The Company's assessment of the significance of a particular input to the fair value measurement in its entirety requires judgment and considers factors specific to the asset or liability. The highest priority (Level 1) is given to unadjusted quoted market prices in active markets for identical assets or liabilities, and the lowest priority (Level 3) is given to unobservable inputs. Level 2 inputs are data, other than quoted prices included within Level 1, that are observable for the asset or liability, either directly or indirectly. See Note 13—Fair Value Measurement. <table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;"> (p) </td><td style="padding:0pt;"> Recently Adopted or Issued Accounting Standards </td></tr></table> Reportable Segments In November 2023, the FASB issued ASU No. 2023-07, Improvements to Reportable Segment Disclosures ("ASU 2023-07"). ASU 2023-07 is intended to improve reportable segment disclosures primarily through enhanced disclosure of reportable segment expenses. This ASU is effective for annual reporting periods beginning after December 15, 2023, and interim periods within fiscal years beginning after December 15, 2024. The Company adopted ASU 2023-07 in this Annual Report on Form 10-K for the year ended December 31, 2024, and it did not have a material impact on the Company's consolidated financial statements. Income Taxes In December 2023, the FASB issued ASU No. 2023-09, Improvements to Income Tax Disclosures ("ASU 2023-09"). ASU 2023-09 is intended to improve income tax disclosures primarily through enhanced disclosure of income tax rate reconciliation items, and disaggregation of income (loss) from continuing operations, income tax (expense) benefit and income taxes paid, net disclosures by federal, state and foreign jurisdictions, among others. This ASU is effective for annual reporting periods beginning after December 15, 2024, although early adoption is permitted. ASU 2023-09 should be applied on a prospective basis, although retrospective application is permitted. The Company is evaluating the impact that ASC 2023-09 will have on the consolidated financial statements and the transition method it plans to use for adoption. The Company plans to adopt ASU 2023-09 in the Annual Report on Form 10-K for the year ending December 31, 2025. Disaggregation of Income Statement Expenses In November 2024, the FASB issued ASU No. 2024-03, Disaggregation of Income Statement Expenses ("ASU 2024-03"). ASU 2024-03 is intended to improve the disclosure about certain operating expenses primarily through enhanced disclosure of cost of sales and selling, general and administrative expenses. This ASU is effective for annual reporting periods beginning after December 15, 2026, and interim periods within fiscal years beginning after December 15, 2027. Early adoption is permitted. ASU 2024-03 can be applied on either a prospective or a retrospective basis at the Company's election. The Company is evaluating the impact that ASU 2024-03 will have on the consolidated financial statements and its plans for adoption, including its transition method and adoption date. (3) Intangibles All customer relationships are subject to amortization and are amortized over a weighted-average period of 17 years, which reflects the remaining economic life of the relationships as of December 31, 2024. The Company recorded amortization expense of $71 million for each of the years ended December 31, 2022, 2023 and 2024. The carrying amount of customer relationships were as follows: <table style="border-collapse:collapse;font-size:16pt;height:max-content;padding-left:0pt;padding-right:0pt;table-layout:auto;width:100%;"><tr style="height:1pt;"><td style="vertical-align:bottom;width:70.12%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:1.51%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:10.5%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:1.51%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:10.5%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:1.15%;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:70.12%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"> . </td><td colspan="5" style="vertical-align:bottom;white-space:normal;width:26.37%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> December 31, </td><td style="vertical-align:bottom;white-space:normal;width:1.15%;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:top;width:70.12%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (in thousands) </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"> . </td><td colspan="2" style="vertical-align:bottom;width:12.01%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New

Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;">2023 </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;width:12.01%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 2024 </td><td style="vertical-align:bottom;white-space:normal;width:1.15%;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:70.12%;background:#cceeff;margin:0pt;padding:0pt;"> Gross carrying value of customer relationships </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> $</p></td><td style="vertical-align:bottom;white-space:normal;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 1,555,000</p></td><td style="vertical-align:bottom;white-space:normal;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:8pt;margin:0pt;"> </p></td><td style="vertical-align:bottom;white-space:normal;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:normal;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 1,555,000</p></td><td style="vertical-align:bottom;white-space:normal;width:1.15%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td></tr><tr><td style="vertical-align:bottom;width:70.12%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">Accumulated amortization of customer relationships</p></td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:normal;width:1.51%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:normal;width:10.5%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt;"> (339,569)</p></td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:normal;width:1.51%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:normal;width:10.5%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt;"> (410,241)</p></td><td style="vertical-align:bottom;white-space:normal;width:1.15%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:70.12%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt 0pt 0pt 18pt;">Customer relationships</p></td><td style="vertical-align:bottom;white-space:normal;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:normal;width:1.51%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">$ </td><td style="vertical-align:bottom;white-space:normal;width:10.5%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 1,215,431 </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:1.51%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:10.5%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 1,144,759 </td><td style="vertical-align:bottom;white-space:normal;width:1.15%;background:#cceeff;margin:0pt;padding:0pt;"> . </td></tr></table> . Future amortization expense as of December 31, 2024 is as follows (in thousands): <table style="border-collapse:collapse;font-size:16pt;height:max-content;margin-left:auto;margin-right:auto;padding-left:0pt;padding-right:0pt;width:100%;"><tr style="height:1pt;"><td style="vertical-align:bottom;width:70.12%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:70.12%;background:#cceeff;margin:0pt;padding:0pt;"> Year ending December 31, 2025 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> $ </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"> 70,672 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;background:#cceeff;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:70.12%;margin:0pt;padding:0pt;"> Year ending December 31, 2026 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;margin:0pt;padding:0pt;"> 70,672 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:70.12%;background:#cceeff;margin:0pt;padding:0pt;"> Year ending December 31, 2027 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"> 70,672 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;background:#cceeff;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:70.12%;margin:0pt;padding:0pt;"> Year ending December 31, 2028 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;margin:0pt;padding:0pt;"> 70,672 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:70.12%;background:#cceeff;margin:0pt;padding:0pt;"> Year ending

December 31, 2029 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"> 70,672 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:70.12%;margin:0pt;padding:0pt;"> Thereafter </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 791,399 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:70.12%;background:#cceeff;margin:0pt;padding:0pt;"> Total </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> $</p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 1,144,759</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td></tr></table><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p>P17Y710000007100000071000000<p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-indent:36pt;margin:0pt 0pt 10pt 0pt;">The carrying amount of customer relationships were as follows:</p><table style="border-collapse:collapse;font-size:16pt;height:max-content;padding-left:0pt;padding-right:0pt;table-layout:auto;width:100%;"><tr style="height:1pt;"><td style="vertical-align:bottom;width:70.12%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p 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style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></div></div></td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:70.12%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td colspan="5" style="vertical-align:bottom;white-space:normal;width:26.37%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"><b style="font-weight:bold;">December 31,</p></td><td style="vertical-align:bottom;white-space:normal;width:1.15%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td></tr><tr><td style="vertical-align:top;width:70.12%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><b style="font-weight:bold;">(in thousands)</p></td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td colspan="2" style="vertical-align:bottom;width:12.01%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"><b style="font-weight:bold;">2023</p></td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:8pt;margin:0pt;"> </p></td><td colspan="2" style="vertical-align:bottom;width:12.01%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"><b style="font-weight:bold;">2024</p></td><td style="vertical-align:bottom;white-space:normal;width:1.15%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td></tr><tr><td style="vertical-align:bottom;width:70.12%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">Gross carrying value of customer relationships</p></td><td style="vertical-align:bottom;white-space:normal;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">$ </td><td style="vertical-align:bottom;white-space:normal;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"> 1,555,000 </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"> 1,555,000 </td><td style="vertical-align:bottom;white-space:normal;width:1.15%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:70.12%;margin:0pt;padding:0pt;"> Accumulated amortization of customer relationships </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.51%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.5%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (339,569) </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.51%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.5%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (410,241) </td><td style="vertical-align:bottom;white-space:normal;width:1.15%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:70.12%;background:#cceeff;margin:0pt;padding:0pt;"> Customer relationships </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.51%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> $ </td><td style="vertical-align:bottom;white-space:normal;width:10.5%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 1,215,431 </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.51%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.5%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 1,144,759 </td><td style="vertical-align:bottom;white-space:normal;width:1.15%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr></table>15550000001555000000339569000410241000121543100011447590000 Future amortization expense as of December 31, 2024 is as follows (in thousands): <table style="border-collapse:collapse;font-size:16pt;height:max-content;margin-left:auto;margin-right:auto;padding-left:0pt;padding-right:0pt;width:100%;"><tr style="height:1pt;"><td style="vertical-align:bottom;width:70.12%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-

word;position:relative;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:70.12%;background:#cceeff;margin:0pt;padding:0pt;"> Year ending December 31, 2025 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td 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style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">Year ending December 31, 2026</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"><p style="font-family:'Times New 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style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New 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Roman','Times','serif';font-size:10pt;margin:0pt 0pt 0pt 12pt;">Total</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">$ </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 1,144,759 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr></table> 706720007067200070672000706720007067200079139900001144759000 (4) Transactions with Affiliates <table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;"> (a) </td><td style="padding:0pt;"> Revenues </td></tr></table> Substantially all revenues earned during the years ended December 31, 2022, 2023 and 2024 were earned from Antero Resources, under various agreements for gathering and compression and water handling services. Revenues earned from gathering and compression services consist of lease income. <table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;"> (b) </td><td style="padding:0pt;"> Accounts receivable—Antero Resources and Accounts payable—Antero Resources </td></tr></table> Accounts receivable—Antero Resources represents

amounts due from Antero Resources, primarily related to gathering and compression services and water handling services. Accounts payable—Antero Resources represents amounts due to Antero Resources for general and administrative and other costs. <table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;"> (c) </td><td style="padding:0pt;"> Allocation of Costs Charged by Antero Resources </td></tr></table> The employees supporting the Company's operations are concurrently employed by Antero Resources and the Company. Direct operating expense includes costs charged to the Company of $14 million, $18 million and $20 million during the years ended December 31, 2022, 2023 and 2024, respectively. These costs were for services provided by employees associated with the operation of the Company's gathering lines, compressor stations and water handling assets. For the years ended December 31, 2022, 2023 and 2024, general and administrative expense includes costs charged to the Company by Antero Resources of $30 million, $29 million and $32 million, respectively. These costs relate to: (i) various business services, including payroll processing, accounts payable processing and facilities management, (ii) various corporate services, including legal, accounting, treasury, information technology and human resources and (iii) compensation. These expenses are charged to the Company based on the nature of the expenses and are apportioned based on a combination of the Company's proportionate share of gross property and equipment, capital expenditures and labor costs, as applicable. The Company reimburses Antero Resources directly for all general and administrative costs charged to it. For further information on equity-based compensation, see Note 10—Equity-Based Compensation. 140000001800000020000000300000002900000032000000 (5) Revenue All of the Company's gathering and compression revenues are derived from operating lease agreements, and all of the Company's water handling revenues are derived from service contracts with customers. The Company earned substantially all of its revenues from Antero Resources. <table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;"> (a) </td><td style="padding:0pt;"> Gathering and Compression </td></tr></table> The Company's gathering and compression service agreements with Antero Resources include: (i) the 2019 gathering and compression agreement, (ii) the Marcellus gathering and compression agreement, (iii) the Utica compression agreement and (iv) the Mountaineer gathering and compression agreement. The 2019 gathering and compression agreement, Marcellus gathering and compression agreement and Mountaineer gathering and compression agreement have initial terms through 2038, 2031 and 2026, respectively, and the Utica compression agreement has two acreage dedications, one of which expired in 2024 and one that expires in 2030. Upon expiration of the Marcellus gathering and compression service agreement, the Utica compression agreement and the Mountaineer gathering and compression agreement, the Company will continue to provide gathering and compression services under the 2019 gathering and compression agreement. Pursuant to the gathering and compression agreements, Antero Resources has dedicated substantially all of its current and future acreage in West Virginia, Ohio and Pennsylvania to the Company for gathering and compression services. The Company also has an option to gather and compress natural gas produced by Antero Resources on any additional undedicated acreage it acquires during the term of the 2019 gathering and compression agreement outside of West Virginia, Ohio and Pennsylvania on the same terms and conditions as the 2019 gathering and compression agreement. Upon completion of the initial contract term in 2038, the 2019 gathering and compression agreement will continue in effect from year to year until such time as the agreement is terminated, effective upon an anniversary of the effective date of the agreement, by notice from either the Company or Antero Resources to the other party on or before the 180th day prior to the anniversary of such agreement. The 2019 gathering and compression agreement included a growth incentive fee program whereby low pressure gathering fees were reduced from 2020 through 2023 to the extent Antero Resources achieved certain quarterly volumetric targets during such time. Only Antero Resources' throughput gathered under the 2019 gathering and compression agreement was considered in low pressure gathering volume targets. For the years ended December 31, 2022 and 2023, Antero Resources earned fee rebates of $48 million and $52 million, respectively. The growth incentive fee rebate program expired on December 31, 2023.</p><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-indent:36pt;margin:0pt 0pt 10pt 0pt;">Under the gathering and compression agreements, the Company receives, where applicable, a low pressure gathering fee, a high pressure gathering fee and a compression fee, substantially all of which are subject to annual CPI-based adjustments (or, in the case of the 2019 gathering and compression agreement, the option in certain cases to elect a cost of service fee when such assets are placed in-service). In addition, under the 2019 gathering and compression agreement, the Company receives a reimbursement for certain variable costs, such as electricity and operating expenses.</p><p style="font-family:'Times New Roman','Times';serif;font-size:10pt;text-indent:36pt;margin:0pt 0pt 10pt 0pt;">The Company determined that its gathering and compression agreements are operating leases as Antero Resources obtains substantially all of the economic benefit of the assets and has the right to direct the use of the assets. Each gathering and compression system is an identifiable asset, and consists of a network of assets that may include underground low pressure pipelines that connect and deliver gas from specific well pads to compressor stations to compress the gas before delivery to underground high pressure pipelines that transport the gas to a third-party pipeline, third-party processing plant or a Joint Venture processing plant. Each compression system is an identifiable asset, and consists of a network of assets that include compressor stations that connect to underground high pressure pipelines that transport the gas to a third-party pipeline, third-party processing plant or a Joint Venture processing plant. Each set of assets in an agreement is considered to be a single lease due to the interrelated network of the assets required to provide services under each respective agreement. When a modification to an agreement occurs, the Company reassesses the classification of the lease. The Company accounts for its lease and non-lease components as a single lease component as the lease component is the predominant component. The non-lease components consist of operating, oversight and maintenance of the gathering systems, which are performed on time-elapsed measures. </p><p style="font-family:'Times New Roman','Times';serif;font-size:10pt;text-indent:36pt;margin:0pt;">The 2019 gathering and compression agreement, the Marcellus gathering and compression agreement and the Mountaineer gathering and compression agreement include certain fixed fee provisions. If and to the extent Antero Resources requests that the Company construct new low pressure lines, high pressure lines and/or compressor stations, the 2019 gathering and compression agreement contains options at the Company's election for either (i) minimum volume commitments that require Antero Resources to utilize or pay for 75% of the high pressure gathering capacity and 70% of the compression capacity of such new construction for 10 years or (ii) a cost of service fee that allows the Company to earn a 13% rate of return on such new construction over seven years, which election is made individually for each piece of equipment placed in service. The Marcellus gathering and compression </p><p style="font-family:'Times New Roman','Times';serif;font-size:10pt;margin:0pt 0pt 10pt 0pt;">agreement provides for a minimum volume commitment that requires Antero Resources to utilize or pay for 25% of the compression capacity for a period of 10 years from the in-service date. The Mountaineer gathering and compression agreement provides for monthly minimum compression and gathering fees for each compressor station or high pressure gathering line, respectively, for a period of 12 years commencing 90 days after such asset's in-service date. All lease payments under the minimum volume commitments, cost of service fees and minimum gathering and compression fees are considered to be in-substance fixed lease payments ("minimum lease payments") under the gathering and compression agreements. As of December 31, 2024, the minimum lease payments for the 2019 gathering and compression agreement and Mountaineer gathering and compression agreement end in 2034 and 2026, respectively. As of January 1, 2025, there are no minimum lease payments for the Marcellus gathering and compression agreement.</p><p style="font-family:'Times New Roman','Times';serif;font-size:10pt;text-indent:36pt;margin:0pt 0pt 10pt 0pt;">The Company recognizes lease income from its minimum lease payments under its gathering and compression agreements on a straight-line basis. Additional variable operating lease income is earned when volumes in excess of the minimum commitments or fees are delivered under the contract. The Company recognizes variable lease income when low pressure volumes are delivered to a compressor station, compression volumes are delivered to a high pressure line and high pressure volumes are delivered to a processing plant or transmission pipeline, as applicable. Minimum volume commitments for each of the 2019 gathering and compression agreement and Marcellus gathering and compression agreement are aggregated such that each agreement has a single minimum volume commitment for the respective service each year. The Mountaineer gathering and compression agreement minimum compression and gathering fees are not subject to aggregation and are determined on a monthly basis for each compressor station and gathering line, respectively, subject to such agreement. The Company invoices the customer the month after each service is performed, and payment is due in the same month. The Company is not party to any leases that have not commenced.</p><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-indent:36pt;margin:0pt 0pt 10pt 0pt;">Minimum future lease cash flows to be received by the Company under the gathering and compression agreements as of December 31, 2024 are as follows (in thousands):</p><table style="border-collapse:collapse;font-size:16pt;height:max-content;margin-left:auto;margin-right:auto;padding-left:0pt;padding-right:0pt;width:100%;"><tr style="height:1pt;"><td style="vertical-align:bottom;width:81.87%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times';serif;font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:2.72%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times';serif;font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:1.77%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times';serif;font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:12.25%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times';serif;font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:1.36%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times';serif;font-size:10pt;margin:0pt;"></p></div></div></td></tr><tr><td style="vertical-align:bottom;width:81.87%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times';serif;font-size:10pt;margin:0pt;">Year ending December 31, 2025</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.72%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times';serif;font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.77%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times';serif;font-size:10pt;margin:0pt;">$ </td><td style="vertical-align:bottom;white-space:nowrap;width:12.25%;background:#cceeff;margin:0pt;padding:0pt;"> 322,417 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.36%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:81.87%;margin:0pt;padding:0pt;"> Year ending December 31, 2026 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.72%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.77%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:12.25%;margin:0pt;padding:0pt;"> 305,977 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.36%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:81.87%;background:#cceeff;margin:0pt;padding:0pt;"> Year ending December 31, 2027 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.72%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.77%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:12.25%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-

family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 240,637 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.36%;background:#cceeff;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:81.87%;margin:0pt;padding:0pt;"> Year ending December 31, 2028 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.72%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.77%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:12.25%;margin:0pt;padding:0pt;"> 171,218 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.36%;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:81.87%;background:#cceeff;margin:0pt;padding:0pt;"> Year ending December 31, 2029 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.72%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.77%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:12.25%;background:#cceeff;margin:0pt;padding:0pt;"> 111,302 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.36%;background:#cceeff;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:81.87%;margin:0pt;padding:0pt;"> Thereafter </td><td style="vertical-align:bottom;white-space:nowrap;width:2.72%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.77%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:12.25%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 169,431 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.36%;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:81.87%;background:#cceeff;margin:0pt;padding:0pt;"> Total </td><td style="vertical-align:bottom;white-space:nowrap;width:2.72%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.77%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> $ </td><td style="vertical-align:bottom;white-space:nowrap;width:12.25%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 1,320,982 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.36%;background:#cceeff;margin:0pt;padding:0pt;"> . </td></tr></table> . <table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;"> (b) </td><td style="padding:0pt;"> Water Handling </td></tr></table> The Company is party to a water services agreement with Antero Resources, whereby the Company provides certain water handling services to Antero Resources within an area of dedication in defined service areas in West Virginia and Ohio. The initial term of the water services agreement runs to 2035. Upon completion of the initial term in 2035, the water services agreement will continue in effect from year to year until such time as the agreement is terminated, effective upon an anniversary of the effective date of the agreement, by notice from either the Company or Antero Resources to the other party on or before the 180th day prior to the anniversary of such agreement. Under the agreement, the Company receives a fixed fee for fresh water deliveries by pipeline directly to the well site, subject to annual CPI-based adjustments. In addition, the Company also provides other fluid handling services. These operations, along with the Company's fresh water delivery systems, support well completion and production operations for Antero Resources. These services are provided by the Company directly or through third-parties with which the Company contracts. For these other fluid handling services provided by third parties, Antero Resources reimburses the Company's third-party out-of-pocket costs plus 3%. For these other fluid handling services provided by the Company, the Company charges Antero Resources a cost of service fee. As of December 31, 2024, the Company had minimum future revenues for its cost of service fees of $34 million to be received and recognized by the Company under the water services agreement during 2025 through 2031 related to unsatisfied performance obligations. The Company satisfies its performance obligations and recognizes revenue when (i) the fresh water volumes have been delivered to the hydration unit of a specified well pad or (ii) other fluid handling services have been completed. The Company invoices the customer the month after water services are performed, and payment is due in the same month. For services contracted through third-party providers, the Company's performance obligation is satisfied when the service to be performed by the third-party provider has been completed. The Company invoices the customer after the third-party provider billing is received, and payment is due in the same month. Transaction Price Allocated to Remaining Performance Obligations The Company's water service agreement with Antero Resources has a term greater than one year. The Company is not required to disclose the transaction price allocated to remaining performance obligations if the variable consideration is allocated entirely to a wholly unsatisfied performance obligation. Under this contract, each unit of product delivered to the customer represents a separate performance obligation; therefore, future volumes are wholly unsatisfied and disclosure of the transaction price allocated to remaining performance obligations is not required. The Company also performs water services for third-party customers and such contracts are short-term in nature with a contract term of one year or less. Accordingly, the Company is exempt from disclosure of the transaction price allocated to remaining performance obligations if the performance obligation is part of a contract that has an original expected duration of one year or less. Contract Balances Under the Company's water service contracts, the Company invoices customers after the performance obligations have been satisfied, at which point payment is unconditional. Accordingly, the Company's water service contracts do not give rise to contract assets or liabilities. . <table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;"> (c) </td><td style="padding:0pt;"> Disaggregation of Revenue </td></tr></table> In the following table, revenue is disaggregated by type of service and type of fee and is identified by the reportable segment to which such revenues relate. See Note 16—Reportable Segments for additional information. . <table style="border-collapse:collapse;font-size:16pt;height:max-content;padding-left:0pt;padding-right:0pt;table-layout:auto;width:100%;"><tr style="height:1pt;"><td style="vertical-align:bottom;width:31.62%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;width:1.68%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;width:1.54%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;width:9.15%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;width:2.37%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;width:1.53%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;width:9.15%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;width:2.37%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;width:1.53%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;width:9.2%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;width:1.67%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:top;width:27.05%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;width:1.05%;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:31.62%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;width:1.68%;margin:0pt;padding:0pt;"> . </td><td colspan="8" style="vertical-align:bottom;white-space:normal;width:36.89%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Year Ended December 31, </td><td style="vertical-align:bottom;white-

space:normal;width:1.67%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:27.05%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.05%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:31.62%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (in thousands) </td><td style="vertical-align:bottom;white-space:normal;width:1.68%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;width:10.7%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 2022 </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;width:10.69%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 2023 </td><td style="vertical-align:bottom;width:2.37%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;width:10.74%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 2024 </td><td style="vertical-align:bottom;white-space:normal;width:1.67%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:27.05%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Reportable Segment </td><td style="vertical-align:bottom;width:1.05%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:31.62%;background:#cceeff;margin:0pt;padding:0pt;"> Type of service </td><td style="vertical-align:bottom;width:1.68%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.54%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:9.15%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.53%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:9.15%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.53%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:9.2%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.67%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:top;width:27.05%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.05%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:31.62%;margin:0pt;padding:0pt;"> Gathering—low pressure </td><td style="vertical-align:bottom;white-space:normal;width:1.68%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;margin:0pt;padding:0pt;"> $</p></td><td style="vertical-align:bottom;white-space:normal;width:9.15%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 368,996</p></td><td style="vertical-align:bottom;white-space:normal;width:2.37%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:1.53%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;">$ </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;margin:0pt;padding:0pt;"> 420,002 </td><td style="vertical-align:bottom;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.2%;margin:0pt;padding:0pt;"> 427,074 </td><td style="vertical-align:bottom;white-space:normal;width:1.67%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:27.05%;margin:0pt;padding:0pt;"> Gathering and Processing ⁽¹⁾ </td><td style="vertical-align:bottom;white-space:normal;width:1.05%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:31.62%;background:#cceeff;margin:0pt;padding:0pt;"> Gathering—low pressure fee rebate </td><td style="vertical-align:bottom;white-space:normal;width:1.68%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;background:#cceeff;margin:0pt;padding:0pt;"> (48,000) </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;background:#cceeff;margin:0pt;padding:0pt;"> (51,500) </td><td style="vertical-align:bottom;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.2%;background:#cceeff;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:normal;width:1.67%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:27.05%;background:#cceeff;margin:0pt;padding:0pt;"> Gathering and Processing ⁽¹⁾ </td><td style="vertical-align:bottom;white-space:normal;width:1.05%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:31.62%;margin:0pt;padding:0pt;"> Compression </td><td style="vertical-align:bottom;white-space:normal;width:1.68%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;margin:0pt;padding:0pt;"> 210,329 </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;margin:0pt;padding:0pt;"> 246,952 </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.2%;margin:0pt;padding:0pt;"> 252,984 </td><td style="vertical-align:bottom;white-space:normal;width:1.67%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:27.05%;margin:0pt;padding:0pt;"> Gathering and Processing ⁽¹⁾ </td><td style="vertical-align:bottom;white-space:normal;width:1.05%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:31.62%;background:#cceeff;margin:0pt;padding:0pt;"> Gathering—high pressure </td><td style="vertical-align:bottom;white-space:normal;width:1.68%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;background:#cceeff;margin:0pt;padding:0pt;"> 211,940 </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;background:#cceeff;margin:0pt;padding:0pt;"> 226,908 </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.2%;background:#cceeff;margin:0pt;padding:0pt;"> 246,005 </td><td style="vertical-align:bottom;white-space:normal;width:1.67%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-

align:bottom;width:27.05%;background:#cceeff;margin:0pt;padding:0pt;"> Gathering and Processing ⁽¹⁾ </td><td style="vertical-align:bottom;white-space:normal;width:1.05%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:31.62%;margin:0pt;padding:0pt;"> Fresh water delivery </td><td style="vertical-align:bottom;white-space:normal;width:1.68%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;margin:0pt;padding:0pt;"> 153,546 </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;margin:0pt;padding:0pt;"> 164,641 </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.2%;margin:0pt;padding:0pt;"> 149,072 </td><td style="vertical-align:bottom;white-space:normal;width:1.67%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:27.05%;margin:0pt;padding:0pt;"> Water Handling </td><td style="vertical-align:bottom;white-space:normal;width:1.05%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:31.62%;background:#cceeff;margin:0pt;padding:0pt;"> Other fluid handling </td><td style="vertical-align:bottom;width:1.68%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;background:#cceeff;margin:0pt;padding:0pt;"> 93,846 </td><td style="vertical-align:bottom;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;background:#cceeff;margin:0pt;padding:0pt;"> 105,440 </td><td style="vertical-align:bottom;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.2%;background:#cceeff;margin:0pt;padding:0pt;"> 101,730 </td><td style="vertical-align:bottom;width:1.67%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:27.05%;background:#cceeff;margin:0pt;padding:0pt;"> Water Handling </td><td style="vertical-align:bottom;width:1.05%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:31.62%;margin:0pt;padding:0pt;"> Amortization of customer relationships </td><td style="vertical-align:bottom;width:1.68%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;margin:0pt;padding:0pt;"> (37,086) </td><td style="vertical-align:bottom;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;margin:0pt;padding:0pt;"> (37,086) </td><td style="vertical-align:bottom;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.2%;margin:0pt;padding:0pt;"> (37,086) </td><td style="vertical-align:bottom;width:1.67%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:27.05%;margin:0pt;padding:0pt;"> Gathering and Processing </td><td style="vertical-align:bottom;width:1.05%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:31.62%;background:#cceeff;margin:0pt;padding:0pt;"> Amortization of customer relationships </td><td style="vertical-align:bottom;width:1.68%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (33,586) </td><td style="vertical-align:bottom;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td 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</td></tr><tr><td style="vertical-align:bottom;width:31.62%;margin:0pt;padding:0pt;"> Total </td><td style="vertical-align:bottom;width:1.68%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> $</p></td><td style="vertical-align:bottom;white-space:normal;width:9.15%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 919,985</p></td><td style="vertical-align:bottom;width:2.37%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt 0pt 0pt 6pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:1.53%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;">$ </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 1,041,771 </td><td style="vertical-align:bottom;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.2%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 1,106,193 </td><td style="vertical-align:bottom;width:1.67%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:27.05%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.05%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:31.62%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.68%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;margin:0pt;padding:0pt;"> </td><td 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Roman','Times','serif';font-size:10pt;margin:0pt 0pt 0pt 6pt;"> </td><td style="vertical-align:bottom;width:27.05%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.05%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:31.62%;background:#cceeff;margin:0pt;padding:0pt;"> Type of contract </td><td style="vertical-align:bottom;width:1.68%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.54%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:9.15%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.53%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:9.15%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td 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Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 791,265</p></td><td style="vertical-align:bottom;white-space:normal;width:2.37%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:1.53%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">$ </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;margin:0pt;padding:0pt;"> 893,862 </td><td style="vertical-align:bottom;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.2%;margin:0pt;padding:0pt;"> 926,063 </td><td style="vertical-align:bottom;white-space:normal;width:1.67%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:27.05%;margin:0pt;padding:0pt;"> Gathering and Processing ⁽¹⁾ </td><td style="vertical-align:bottom;white-space:normal;width:1.05%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:31.62%;background:#cceeff;margin:0pt;padding:0pt;"> Gathering—low pressure fee rebate </td><td style="vertical-align:bottom;white-space:normal;width:1.68%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;background:#cceeff;margin:0pt;padding:0pt;"> (48,000) </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;background:#cceeff;margin:0pt;padding:0pt;"> (51,500) </td><td style="vertical-align:bottom;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.2%;background:#cceeff;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:normal;width:1.67%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:27.05%;background:#cceeff;margin:0pt;padding:0pt;"> Gathering and Processing ⁽¹⁾ </td><td style="vertical-align:bottom;white-space:normal;width:1.05%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:31.62%;margin:0pt;padding:0pt;"> Per unit fixed fee </td><td style="vertical-align:bottom;white-space:normal;width:1.68%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;margin:0pt;padding:0pt;"> 154,993 </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;margin:0pt;padding:0pt;"> 166,055 </td><td style="vertical-align:bottom;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.2%;margin:0pt;padding:0pt;"> 151,016 </td><td style="vertical-align:bottom;white-space:normal;width:1.67%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:27.05%;margin:0pt;padding:0pt;"> Water Handling </td><td style="vertical-align:bottom;white-space:normal;width:1.05%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:31.62%;background:#cceeff;margin:0pt;padding:0pt;"> Cost plus 3% </td><td style="vertical-align:bottom;width:1.68%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;background:#cceeff;margin:0pt;padding:0pt;"> 71,490 </td><td style="vertical-align:bottom;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;background:#cceeff;margin:0pt;padding:0pt;"> 81,125 </td><td style="vertical-align:bottom;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.2%;background:#cceeff;margin:0pt;padding:0pt;"> 69,095 </td><td style="vertical-align:bottom;width:1.67%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:27.05%;background:#cceeff;margin:0pt;padding:0pt;"> Water Handling </td><td style="vertical-align:bottom;width:1.05%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:31.62%;margin:0pt;padding:0pt;"> Cost of service fee </td><td style="vertical-align:bottom;width:1.68%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;margin:0pt;padding:0pt;"> 20,909 </td><td style="vertical-align:bottom;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;margin:0pt;padding:0pt;"> 22,901 </td><td style="vertical-align:bottom;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;margin:0pt;padding:0pt;">

</td><td style="vertical-align:bottom;white-space:normal;width:9.2%;margin:0pt;padding:0pt;"> 30,691 </td><td style="vertical-align:bottom;width:1.67%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:27.05%;margin:0pt;padding:0pt;"> Water Handling </td><td style="vertical-align:bottom;width:1.05%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:31.62%;background:#cceeff;margin:0pt;padding:0pt;"> Amortization of customer relationships </td><td style="vertical-align:bottom;width:1.68%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;background:#cceeff;margin:0pt;padding:0pt;"> (37,086) </td><td style="vertical-align:bottom;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td 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</td><td style="vertical-align:bottom;width:1.68%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (33,586) </td><td style="vertical-align:bottom;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (33,586) </td><td style="vertical-align:bottom;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.2%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (33,586) </td><td style="vertical-align:bottom;width:1.67%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:27.05%;margin:0pt;padding:0pt;"> Water Handling </td><td style="vertical-align:bottom;width:1.05%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:31.62%;background:#cceeff;margin:0pt;padding:0pt;"> Total </td><td style="vertical-align:bottom;width:1.68%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> $</p></td><td style="vertical-align:bottom;white-space:normal;width:9.15%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 919,985</p></td><td 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style="vertical-align:bottom;width:1.67%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:27.05%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.05%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr></table> <table style="border-collapse:collapse;font-family:'Times New Roman','Times',serif;font-size:10pt;margin-bottom:0pt;margin-top:0pt;table-layout:fixed;width:100%;border:0pt;"><tr><td style="font-family:'Times New Roman','Times',serif;font-size:8pt;vertical-align:baseline;white-space:nowrap;width:18pt;padding:0pt;">(1)</td><td style="padding:0pt;">Revenue related to the gathering and processing segment is classified as lease income related to the gathering and compression systems.</td></tr></table> The Company's receivables from its contracts with customers and operating leases as of December 31, 2023 and December 31, 2024 were $89 million and $115 million, respectively. (5) Revenue All of the Company's gathering and compression revenues are derived from operating lease agreements, and all of the Company's water handling revenues are derived from service contracts with customers. The Company earned substantially all of its revenues from Antero Resources. <table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;"> (a) </td><td style="padding:0pt;"> Gathering and Compression </td></tr></table> The Company's gathering and compression service agreements with Antero Resources include: (i) the 2019 gathering and compression agreement, (ii) the Marcellus gathering and compression agreement, (iii) the Utica compression agreement and (iv) the Mountaineer gathering and compression agreement. The 2019 gathering and compression agreement, Marcellus gathering and compression agreement and Mountaineer gathering and compression agreement have initial terms through 2038, 2031 and 2026, respectively, and the Utica compression agreement has two acreage dedications, one of which expired in 2024 and one that expires in 2030. Upon expiration of the Marcellus gathering and compression service agreement, the Utica compression agreement and the Mountaineer gathering and compression agreement, the Company will continue to provide gathering and compression services under the 2019 gathering and compression agreement. Pursuant to the gathering and compression agreements, Antero Resources has dedicated substantially all of its current and future acreage in West Virginia, Ohio and Pennsylvania to the Company for gathering and compression services. The Company also has an option to gather and compress natural gas produced by Antero Resources on any additional undedicated acreage it acquires during the term of the 2019 gathering and compression agreement outside of West Virginia, Ohio and Pennsylvania on the same terms and conditions as the 2019 gathering and compression agreement. Upon completion of the initial contract term in 2038, the 2019 gathering and compression agreement will continue in effect from year to year until such time as the agreement is terminated, effective upon an anniversary of the effective date of the agreement, by notice from either the Company or Antero Resources to the other party on or before the 180th day prior to the anniversary of such agreement. The 2019 gathering and compression agreement included a growth incentive fee program whereby low pressure gathering fees were reduced from 2020 through 2023 to the extent Antero Resources achieved certain quarterly volumetric targets during such time. Only Antero Resources' throughput gathered under the 2019 gathering and compression agreement was considered in low pressure gathering volume targets. For the years ended December 31, 2022 and 2023, Antero Resources earned fee rebates of $48 million and $52 million, respectively. The growth incentive fee rebate program expired on December 31, 2023. Under the gathering and compression agreements, the Company receives, where applicable, a low pressure gathering fee, a high pressure gathering fee and a compression fee, substantially all of which are subject to annual CPI-based adjustments (or, in the case of the 2019 gathering and compression agreement, the option in certain cases to elect a cost of service fee when such assets are placed in-service). In addition, under the 2019 gathering and compression agreement, the Company receives a reimbursement for certain variable costs, such as electricity and operating expenses. The Company determined that its gathering and compression agreements are operating leases as Antero Resources obtains substantially all of the economic benefit of the assets and has the right to direct the use of the assets. Each gathering and compression system is an identifiable asset, and consists of a network of assets that may include underground low pressure pipelines that connect and deliver gas from specific well pads to compressor stations to compress the gas before delivery to underground high pressure pipelines that transport the gas to a third-party pipeline, third-party processing plant or a Joint Venture processing plant. Each compression system is an identifiable asset, and consists of a network of assets that include compressor stations that connect to underground high pressure pipelines that transport the gas to a third-party pipeline, third-party processing plant or a Joint Venture processing plant. Each set of assets in an agreement is considered to be a single lease due to the interrelated network of the assets required to provide services under each respective agreement. When a modification to an agreement occurs, the Company reassesses the classification of the lease. The Company accounts for its lease and non-lease components as a single lease component as the lease component is the predominant component.

The non-lease components consist of operating, oversight and maintenance of the gathering systems, which are performed on time-elapsed measures. The 2019 gathering and compression agreement, the Marcellus gathering and compression agreement and the Mountaineer gathering and compression agreement include certain fixed fee provisions. If and to the extent Antero Resources requests that the Company construct new low pressure lines, high pressure lines and/or compressor stations, the 2019 gathering and compression agreement contains options at the Company's election for either (i) minimum volume commitments that require Antero Resources to utilize or pay for 75% of the high pressure gathering capacity and 70% of the compression capacity of such new construction for 10 years or (ii) a cost of service fee that allows the Company to earn a 13% rate of return on such new construction over seven years, which election is made individually for each piece of equipment placed in service. The Marcellus gathering and compression agreement provides for a minimum volume commitment that requires Antero Resources to utilize or pay for 25% of the compression capacity for a period of 10 years from the in-service date. The Mountaineer gathering and compression agreement provides for monthly minimum compression and gathering fees for each compressor station or high pressure gathering line, respectively, for a period of 12 years commencing 90 days after such asset's in-service date. All lease payments under the minimum volume commitments, cost of service fees and minimum gathering and compression fees are considered to be in-substance fixed lease payments ("minimum lease payments") under the gathering and compression agreements. As of December 31, 2024, the minimum lease payments for the 2019 gathering and compression agreement and Mountaineer gathering and compression agreement end in 2034 and 2026, respectively. As of January 1, 2025, there are no minimum lease payments for the Marcellus gathering and compression agreement. The Company recognizes lease income from its minimum lease payments under its gathering and compression agreements on a straight-line basis. Additional variable operating lease income is earned when volumes in excess of the minimum commitments or fees are delivered under the contract. The Company recognizes variable lease income when low pressure volumes are delivered to a compressor station, compression volumes are delivered to a high pressure line and high pressure volumes are delivered to a processing plant or transmission pipeline, as applicable. Minimum volume commitments for each of the 2019 gathering and compression agreement and Marcellus gathering and compression agreement are aggregated such that each agreement has a single minimum volume commitment for the respective service each year. The Mountaineer gathering and compression agreement minimum compression and gathering fees are not subject to aggregation and are determined on a monthly basis for each compressor station and gathering line, respectively, subject to such agreement. The Company invoices the customer the month after each service is performed, and payment is due in the same month. The Company is not party to any leases that have not commenced. Minimum future lease cash flows to be received by the Company under the gathering and compression agreements as of December 31, 2024 are as follows (in thousands): <table style="border-collapse:collapse;font-size:16pt;height:max-content;margin-left:auto;margin-right:auto;padding-left:0pt;padding-right:0pt;width:100%;"><tr style="height:1pt;"><td style="vertical-align:bottom;width:81.87%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.72%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.77%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:12.25%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.36%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:81.87%;background:#cceeff;margin:0pt;padding:0pt;"> Year ending December 31, 2025 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.72%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.77%;background:#cceeff;margin:0pt;padding:0pt;"> $</p></td><td style="vertical-align:bottom;white-space:nowrap;width:12.25%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 322,417</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.36%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;">.</p></td></tr><tr><td style="vertical-align:bottom;width:81.87%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;">Year ending December 31, 2026</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.72%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.77%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:12.25%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 305,977</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.36%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;">.</p></td></tr><tr><td style="vertical-align:bottom;width:81.87%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;">Year ending December 31, 2027</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.72%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.77%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:12.25%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 240,637</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.36%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;">.</p></td></tr><tr><td style="vertical-align:bottom;width:81.87%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;">Year ending December 31, 2028</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.72%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.77%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:12.25%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 171,218</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.36%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;">.</p></td></tr><tr><td style="vertical-align:bottom;width:81.87%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;">Year ending December 31, 2029</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.72%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.77%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:12.25%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 111,302</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.36%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;">.</p></td></tr><tr><td style="vertical-align:bottom;width:81.87%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;">Thereafter</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.72%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.77%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:12.25%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 169,431</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.36%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;">.</p></td></tr><tr><td style="vertical-align:bottom;width:81.87%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt 0pt 0pt 12pt;">Total</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.72%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.77%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;">$ </td><td style="vertical-align:bottom;white-space:nowrap;width:12.25%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 1,320,982 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.36%;background:#cceeff;margin:0pt;padding:0pt;"> . </td></tr></table> . <table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;"> (b) </td><td style="padding:0pt;"> Water Handling </td></tr></table> The Company is party to a water services agreement with Antero Resources, whereby the Company provides certain water handling services to Antero Resources within an area of dedication in defined service areas in West Virginia and Ohio. The initial term of the water services agreement runs to 2035. Upon completion of the initial term in 2035, the water services agreement will continue in effect from year to year until such time as the agreement is terminated, effective upon an anniversary of the effective date of the agreement, by notice from either the Company or Antero Resources to the other party on or before the 180thday prior to the anniversary of such agreement. Under the agreement, the Company receives a fixed fee for fresh water deliveries by pipeline directly to the well site, subject to annual CPI-based adjustments. In addition, the Company also provides other fluid handling services. These operations, along with the Company's fresh water delivery systems, support well completion and production operations for Antero Resources. These services are provided by the Company directly or through third-parties with which the Company contracts. For these other fluid handling services provided by third parties, Antero Resources reimburses the Company's third-party out-of-pocket costs plus 3%. For these other fluid handling services provided by the Company, the Company charges Antero Resources a cost of service fee. As of December 31, 2024, the Company had minimum future revenues for its cost of service fees of $34 million to be received and recognized by the Company under the water services agreement during 2025 through 2031 related to unsatisfied performance obligations. The Company satisfies its performance obligations and recognizes revenue when (i) the fresh water volumes have been delivered to the hydration unit of a specified well pad or (ii) other fluid handling services have been completed. The Company invoices the customer the month after water services are performed, and payment is due in the same month. For services contracted through third-party providers, the Company's performance obligation is satisfied when the service to be performed by the third-party

provider has been completed. The Company invoices the customer after the third-party provider billing is received, and payment is due in the same month. Transaction Price Allocated to Remaining Performance Obligations The Company's water service agreement with Antero Resources has a term greater than one year. The Company is not required to disclose the transaction price allocated to remaining performance obligations if the variable consideration is allocated entirely to a wholly unsatisfied performance obligation. Under this contract, each unit of product delivered to the customer represents a separate performance obligation; therefore, future volumes are wholly unsatisfied and disclosure of the transaction price allocated to remaining performance obligations is not required. The Company also performs water services for third-party customers and such contracts are short-term in nature with a contract term of one year or less. Accordingly, the Company is exempt from disclosure of the transaction price allocated to remaining performance obligations if the performance obligation is part of a contract that has an original expected duration of one year or less. Contract Balances Under the Company's water service contracts, the Company invoices customers after the performance obligations have been satisfied, at which point payment is unconditional. Accordingly, the Company's water service contracts do not give rise to contract assets or liabilities. <table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;"> (c) </td><td style="padding:0pt;"> Disaggregation of Revenue </td></tr></table> In the following table, revenue is disaggregated by type of service and type of fee and is identified by the reportable segment to which such revenues relate. See Note 16—Reportable Segments for additional information. <table style="border-collapse:collapse;font-size:16pt;height:max-content;padding-left:0pt;padding-right:0pt;table-layout:auto;width:100%;"><tr style="height:1pt;"><td style="vertical-align:bottom;width:31.62%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.68%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.54%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:9.15%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.53%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:9.2%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.67%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:top;width:27.05%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.05%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:31.62%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.68%;margin:0pt;padding:0pt;"> </td><td colspan="8" style="vertical-align:bottom;white-space:normal;width:36.89%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Year Ended December 31, </td><td style="vertical-align:bottom;white-space:normal;width:1.67%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:27.05%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.05%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:31.62%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (in thousands) </td><td style="vertical-align:bottom;white-space:normal;width:1.68%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;width:10.7%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 2022 </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;width:10.69%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 2023 </td><td style="vertical-align:bottom;width:2.37%;margin:0pt;padding:0pt;">   </td><td colspan="2" style="vertical-align:bottom;width:10.74%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 2024 </td><td style="vertical-align:bottom;white-space:normal;width:1.67%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:27.05%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Reportable Segment </td><td style="vertical-align:bottom;width:1.05%;margin:0pt;padding:0pt;">   </td></tr><tr><td style="vertical-align:bottom;width:31.62%;background:#cceeff;margin:0pt;padding:0pt;"> Type of service </td><td style="vertical-align:bottom;width:1.68%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.54%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:9.15%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.53%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:9.15%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.53%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:9.2%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.67%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:top;width:27.05%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.05%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:31.62%;margin:0pt;padding:0pt;"> Gathering—low pressure </td><td style="vertical-align:bottom;white-space:normal;width:1.68%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;margin:0pt;padding:0pt;"> $</p></td><td style="vertical-align:bottom;white-space:normal;width:9.15%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;">368,996</p></td><td style="vertical-align:bottom;white-space:normal;width:2.37%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:1.53%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times';font-size:10pt;margin:0pt;">$ </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;margin:0pt;padding:0pt;"> 420,002 </td><td style="vertical-align:bottom;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.2%;margin:0pt;padding:0pt;">

size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 427,074 </td><td style="vertical-align:bottom;white-space:normal;width:1.67%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:27.05%;margin:0pt;padding:0pt;"> Gathering and Processing ⁽¹⁾ </td><td style="vertical-align:bottom;white-space:normal;width:1.05%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:31.62%;background:#cceeff;margin:0pt;padding:0pt;"> Gathering—low pressure fee rebate </td><td style="vertical-align:bottom;white-space:normal;width:1.68%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;background:#cceeff;margin:0pt;padding:0pt;"> (48,000) </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;background:#cceeff;margin:0pt;padding:0pt;"> (51,500) </td><td style="vertical-align:bottom;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.2%;background:#cceeff;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:normal;width:1.67%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:27.05%;background:#cceeff;margin:0pt;padding:0pt;"> Gathering and Processing ⁽¹⁾ </td><td style="vertical-align:bottom;white-space:normal;width:1.05%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:31.62%;margin:0pt;padding:0pt;"> Compression </td><td style="vertical-align:bottom;white-space:normal;width:1.68%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;margin:0pt;padding:0pt;"> 210,329 </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;margin:0pt;padding:0pt;"> 246,952 </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.2%;margin:0pt;padding:0pt;"> 252,984 </td><td style="vertical-align:bottom;white-space:normal;width:1.67%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:27.05%;margin:0pt;padding:0pt;"> Gathering and Processing ⁽¹⁾ </td><td style="vertical-align:bottom;white-space:normal;width:1.05%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:31.62%;background:#cceeff;margin:0pt;padding:0pt;"> Gathering—high pressure </td><td style="vertical-align:bottom;white-space:normal;width:1.68%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;background:#cceeff;margin:0pt;padding:0pt;"> 211,940 </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;background:#cceeff;margin:0pt;padding:0pt;"> 226,908 </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.2%;background:#cceeff;margin:0pt;padding:0pt;"> 246,005 </td><td style="vertical-align:bottom;white-space:normal;width:1.67%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:27.05%;background:#cceeff;margin:0pt;padding:0pt;"> Gathering and Processing ⁽¹⁾ </td><td style="vertical-align:bottom;white-space:normal;width:1.05%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:31.62%;margin:0pt;padding:0pt;"> Fresh water delivery </td><td style="vertical-align:bottom;white-space:normal;width:1.68%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;margin:0pt;padding:0pt;"> 153,546 </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;margin:0pt;padding:0pt;"> 164,641 </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.2%;margin:0pt;padding:0pt;"> 149,072 </td><td style="vertical-align:bottom;white-space:normal;width:1.67%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:27.05%;margin:0pt;padding:0pt;"> Water Handling </td><td style="vertical-align:bottom;white-space:normal;width:1.05%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:31.62%;background:#cceeff;margin:0pt;padding:0pt;"> Other fluid handling </td><td style="vertical-align:bottom;width:1.68%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;background:#cceeff;margin:0pt;padding:0pt;"> 93,846 </td><td style="vertical-align:bottom;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;background:#cceeff;margin:0pt;padding:0pt;"> 105,440 </td><td style="vertical-align:bottom;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.2%;background:#cceeff;margin:0pt;padding:0pt;"> 101,730 </td><td style="vertical-align:bottom;width:1.67%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:27.05%;background:#cceeff;margin:0pt;padding:0pt;"> Water Handling </td><td style="vertical-align:bottom;width:1.05%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:31.62%;margin:0pt;padding:0pt;"> Amortization of customer relationships </td><td style="vertical-align:bottom;width:1.68%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;margin:0pt;padding:0pt;"> (37,086) </td><td style="vertical-align:bottom;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;margin:0pt;padding:0pt;"> (37,086) </td><td style="vertical-align:bottom;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-

space:normal;width:9.2%;margin:0pt;padding:0pt;"> (37,086) </td><td style="vertical-align:bottom;width:1.67%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:27.05%;margin:0pt;padding:0pt;"> Gathering and Processing </td><td style="vertical-align:bottom;width:1.05%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:31.62%;background:#cceeff;margin:0pt;padding:0pt;"> Amortization of customer relationships </td><td style="vertical-align:bottom;width:1.68%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (33,586) </td><td style="vertical-align:bottom;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (33,586) </td><td style="vertical-align:bottom;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:9.2%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (33,586) </td><td style="vertical-align:bottom;width:1.67%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:27.05%;background:#cceeff;margin:0pt;padding:0pt;"> Water Handling </td><td style="vertical-align:bottom;width:1.05%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:31.62%;margin:0pt;padding:0pt;"> Total </td><td style="vertical-align:bottom;width:1.68%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> $</p></td><td style="vertical-align:bottom;white-space:normal;width:9.15%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 919,985</p></td><td style="vertical-align:bottom;width:2.37%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt 0pt 0pt 6pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:1.53%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;">$ </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 1,041,771 </td><td style="vertical-align:bottom;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.2%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 1,106,193 </td><td style="vertical-align:bottom;width:1.67%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:27.05%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.05%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:31.62%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.68%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.2%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.67%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:27.05%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.05%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:31.62%;background:#cceeff;margin:0pt;padding:0pt;"> Type of contract </td><td style="vertical-align:bottom;width:1.68%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.54%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:9.15%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.53%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:9.15%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.53%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:9.2%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.67%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:27.05%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.05%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:31.62%;margin:0pt;padding:0pt;"> Per unit fixed fee </td><td style="vertical-align:bottom;white-space:normal;width:1.68%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;margin:0pt;padding:0pt;"> $</p></td><td style="vertical-align:bottom;white-space:normal;width:9.15%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 791,265</p></td><td style="vertical-align:bottom;white-space:normal;width:2.37%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:1.53%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;">$ </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;margin:0pt;padding:0pt;"> 893,862 </td><td style="vertical-align:bottom;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.2%;margin:0pt;padding:0pt;"> 926,063 </td><td style="vertical-align:bottom;white-space:normal;width:1.67%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:27.05%;margin:0pt;padding:0pt;"> Gathering and Processing ⁽¹⁾ </td><td style="vertical-align:bottom;white-space:normal;width:1.05%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:31.62%;background:#cceeff;margin:0pt;padding:0pt;"> Gathering—low pressure fee rebate </td><td style="vertical-align:bottom;white-space:normal;width:1.68%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;background:#cceeff;margin:0pt;padding:0pt;"> (48,000) </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;background:#cceeff;margin:0pt;padding:0pt;"> (51,500) </td><td style="vertical-align:bottom;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> <span

style="font-weight:bold;visibility:hidden;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.2%;background:#cceeff;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:normal;width:1.67%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:27.05%;background:#cceeff;margin:0pt;padding:0pt;"> Gathering and Processing ⁽¹⁾ </td><td style="vertical-align:bottom;white-space:normal;width:1.05%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:31.62%;margin:0pt;padding:0pt;"> Per unit fixed fee </td><td style="vertical-align:bottom;white-space:normal;width:1.68%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;margin:0pt;padding:0pt;"> 154,993 </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;margin:0pt;padding:0pt;"> 166,055 </td><td style="vertical-align:bottom;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.2%;margin:0pt;padding:0pt;"> 151,016 </td><td style="vertical-align:bottom;white-space:normal;width:1.67%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:27.05%;margin:0pt;padding:0pt;"> Water Handling </td><td style="vertical-align:bottom;white-space:normal;width:1.05%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:31.62%;background:#cceeff;margin:0pt;padding:0pt;"> Cost plus 3% </td><td style="vertical-align:bottom;width:1.68%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;background:#cceeff;margin:0pt;padding:0pt;"> 71,490 </td><td style="vertical-align:bottom;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;background:#cceeff;margin:0pt;padding:0pt;"> 81,125 </td><td style="vertical-align:bottom;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.2%;background:#cceeff;margin:0pt;padding:0pt;"> 69,095 </td><td style="vertical-align:bottom;width:1.67%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:27.05%;background:#cceeff;margin:0pt;padding:0pt;"> Water Handling </td><td style="vertical-align:bottom;width:1.05%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:31.62%;margin:0pt;padding:0pt;"> Cost of service fee </td><td style="vertical-align:bottom;width:1.68%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;margin:0pt;padding:0pt;"> 20,909 </td><td style="vertical-align:bottom;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;margin:0pt;padding:0pt;"> 22,901 </td><td style="vertical-align:bottom;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.2%;margin:0pt;padding:0pt;"> 30,691 </td><td style="vertical-align:bottom;width:1.67%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:27.05%;margin:0pt;padding:0pt;"> Water Handling </td><td style="vertical-align:bottom;width:1.05%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:31.62%;background:#cceeff;margin:0pt;padding:0pt;"> Amortization of customer relationships </td><td style="vertical-align:bottom;width:1.68%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;background:#cceeff;margin:0pt;padding:0pt;"> (37,086) </td><td style="vertical-align:bottom;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.2%;background:#cceeff;margin:0pt;padding:0pt;"> (37,086) </td><td style="vertical-align:bottom;width:1.67%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:27.05%;background:#cceeff;margin:0pt;padding:0pt;"> Gathering and Processing </td><td style="vertical-align:bottom;width:1.05%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:31.62%;margin:0pt;padding:0pt;"> Amortization of customer relationships </td><td style="vertical-align:bottom;width:1.68%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (33,586) </td><td style="vertical-align:bottom;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (33,586) </td><td style="vertical-align:bottom;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.2%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (33,586) </td><td style="vertical-align:bottom;width:1.67%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:27.05%;margin:0pt;padding:0pt;"> Water Handling </td><td style="vertical-align:bottom;width:1.05%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:31.62%;background:#cceeff;margin:0pt;padding:0pt;"> Total </td><td style="vertical-align:bottom;width:1.68%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> $ </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 919,985 </td><td style="vertical-align:bottom;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;background:#cceeff;border-bottom:3px

double #000000;margin:0pt;padding:0pt;"> $ </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 1,041,771 </td><td style="vertical-align:bottom;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.2%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 1,106,193 </td><td style="vertical-align:bottom;width:1.67%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:27.05%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.05%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr></table> <table style="border-collapse:collapse;font-family:'Times New Roman','Times',serif;font-size:10pt;margin-bottom:0pt;margin-top:0pt;table-layout:fixed;width:100%;border:0pt;"><tr><td style="font-family:'Times New Roman','Times',serif;font-size:8pt;vertical-align:baseline;white-space:nowrap;width:18pt;padding:0pt;">(1)</td><td style="padding:0pt;">Revenue related to the gathering and processing segment is classified as lease income related to the gathering and compression systems.</td></tr></table> The Company's receivables from its contracts with customers and operating leases as of December 31, 2023 and December 31, 2024 were $89 million and $115 million, respectively. </p>2P180D480000005200000000.750.70P10Y0.13P7Y0.25P10YP12YP90D<p style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-indent:36pt;margin:0pt 0pt 10pt 0pt;">Minimum future lease cash flows to be received by the Company under the gathering and compression agreements as of December 31, 2024 are as follows (in thousands):</p><table style="border-collapse:collapse;font-size:16pt;height:max-content;margin-left:auto;margin-right:auto;padding-left:0pt;padding-right:0pt;width:100%;"><tr style="height:1pt;"><td style="vertical-align:bottom;width:81.87%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:2.72%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:1.77%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:12.25%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:1.36%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></div></div></td></tr><tr><td style="vertical-align:bottom;width:81.87%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;">Year ending December 31, 2025</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.72%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.77%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;">$ </td><td style="vertical-align:bottom;white-space:nowrap;width:12.25%;background:#cceeff;margin:0pt;padding:0pt;"> 322,417 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.36%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:81.87%;margin:0pt;padding:0pt;"> Year ending December 31, 2026 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.72%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.77%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:12.25%;margin:0pt;padding:0pt;"> 305,977 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.36%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:81.87%;background:#cceeff;margin:0pt;padding:0pt;"> Year ending December 31, 2027 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.72%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.77%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:12.25%;background:#cceeff;margin:0pt;padding:0pt;"> 240,637 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.36%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:81.87%;margin:0pt;padding:0pt;"> Year ending December 31, 2028 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.72%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.77%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:12.25%;margin:0pt;padding:0pt;"> 171,218 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.36%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:81.87%;background:#cceeff;margin:0pt;padding:0pt;"> Year ending December 31, 2029 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.72%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.77%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:12.25%;background:#cceeff;margin:0pt;padding:0pt;"> 111,302 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.36%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:81.87%;margin:0pt;padding:0pt;"> Thereafter </td><td style="vertical-align:bottom;white-space:nowrap;width:2.72%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.77%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:12.25%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 169,431 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.36%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:81.87%;background:#cceeff;margin:0pt;padding:0pt;"> Total </td><td style="vertical-align:bottom;white-space:nowrap;width:2.72%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.77%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> $ </td><td style="vertical-align:bottom;white-space:nowrap;width:12.25%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 1,320,982 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.36%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr></table>3224170003059770002406370001712180001113020001694310001320982000P180D0.0334000000true <table style="border-collapse:collapse;font-size:16pt;height:max-content;padding-left:0pt;padding-right:0pt;table-layout:auto;width:100%;"><tr style="height:1pt;"><td style="vertical-align:bottom;width:31.62%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.68%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.54%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:9.15%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.53%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:9.15%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.53%;margin:0pt;padding:0pt;"> <span style="font-

size:1pt;visibility:hidden;"> </td><td style="vertical-align:bottom;width:9.2%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.67%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:top;width:27.05%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.05%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:31.62%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.68%;margin:0pt;padding:0pt;"> </td><td colspan="8" style="vertical-align:bottom;white-space:normal;width:36.89%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Year Ended December 31, </td><td style="vertical-align:bottom;white-space:normal;width:1.67%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:27.05%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.05%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:31.62%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (in thousands) </td><td style="vertical-align:bottom;white-space:normal;width:1.68%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;width:10.7%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 2022 </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;width:10.69%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 2023 </td><td style="vertical-align:bottom;width:2.37%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;width:10.74%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 2024 </td><td style="vertical-align:bottom;white-space:normal;width:1.67%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:27.05%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Reportable Segment </td><td style="vertical-align:bottom;width:1.05%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:31.62%;background:#cceeff;margin:0pt;padding:0pt;"> Type of service </td><td style="vertical-align:bottom;width:1.68%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.54%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:9.15%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.53%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:9.15%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.53%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:9.2%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.67%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:top;width:27.05%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.05%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:31.62%;margin:0pt;padding:0pt;"> Gathering—low pressure </td><td style="vertical-align:bottom;white-space:normal;width:1.68%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;margin:0pt;padding:0pt;"> $</p></td><td style="vertical-align:bottom;white-space:normal;width:9.15%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 368,996</p></td><td style="vertical-align:bottom;white-space:normal;width:2.37%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:1.53%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;">$ </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;margin:0pt;padding:0pt;"> 420,002 </td><td style="vertical-align:bottom;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.2%;margin:0pt;padding:0pt;"> 427,074 </td><td style="vertical-align:bottom;white-space:normal;width:1.67%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:27.05%;margin:0pt;padding:0pt;"> Gathering and Processing ⁽¹⁾ </td><td style="vertical-align:bottom;white-space:normal;width:1.05%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:31.62%;background:#cceeff;margin:0pt;padding:0pt;"> Gathering—low pressure fee rebate </td><td style="vertical-align:bottom;white-space:normal;width:1.68%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;background:#cceeff;margin:0pt;padding:0pt;"> (48,000) </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;background:#cceeff;margin:0pt;padding:0pt;"> (51,500) </td><td style="vertical-align:bottom;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.2%;background:#cceeff;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:normal;width:1.67%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:27.05%;background:#cceeff;margin:0pt;padding:0pt;"> Gathering and Processing ⁽¹⁾ </td><td style="vertical-align:bottom;white-space:normal;width:1.05%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:31.62%;margin:0pt;padding:0pt;"> Compression </td><td style="vertical-align:bottom;white-space:normal;width:1.68%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;margin:0pt;padding:0pt;"> 210,329 </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;margin:0pt;padding:0pt;"> 246,952 </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.2%;margin:0pt;padding:0pt;"> 252,984 </td><td style="vertical-align:bottom;white-space:normal;width:1.67%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:27.05%;margin:0pt;padding:0pt;"> Gathering and Processing ⁽¹⁾ </td><td style="vertical-align:bottom;white-space:normal;width:1.05%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:31.62%;background:#cceeff;margin:0pt;padding:0pt;"> Gathering—high pressure </td><td style="vertical-align:bottom;white-

space:normal;width:1.68%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;background:#cceeff;margin:0pt;padding:0pt;"> 211,940 </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;background:#cceeff;margin:0pt;padding:0pt;"> 226,908 </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:9.2%;background:#cceeff;margin:0pt;padding:0pt;"> 246,005 </td><td style="vertical-align:bottom;white-space:normal;width:1.67%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;width:27.05%;background:#cceeff;margin:0pt;padding:0pt;"> Gathering and Processing ⁽¹⁾ </td><td style="vertical-align:bottom;white-space:normal;width:1.05%;background:#cceeff;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:31.62%;margin:0pt;padding:0pt;"> Fresh water delivery </td><td style="vertical-align:bottom;white-space:normal;width:1.68%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;margin:0pt;padding:0pt;"> 153,546 </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;margin:0pt;padding:0pt;"> 164,641 </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:9.2%;margin:0pt;padding:0pt;"> 149,072 </td><td style="vertical-align:bottom;white-space:normal;width:1.67%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;width:27.05%;margin:0pt;padding:0pt;"> Water Handling </td><td style="vertical-align:bottom;white-space:normal;width:1.05%;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:31.62%;background:#cceeff;margin:0pt;padding:0pt;"> Other fluid handling </td><td style="vertical-align:bottom;width:1.68%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;background:#cceeff;margin:0pt;padding:0pt;"> 93,846 </td><td style="vertical-align:bottom;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;background:#cceeff;margin:0pt;padding:0pt;"> 105,440 </td><td style="vertical-align:bottom;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:9.2%;background:#cceeff;margin:0pt;padding:0pt;"> 101,730 </td><td style="vertical-align:bottom;width:1.67%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;width:27.05%;background:#cceeff;margin:0pt;padding:0pt;"> Water Handling </td><td style="vertical-align:bottom;width:1.05%;background:#cceeff;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:31.62%;margin:0pt;padding:0pt;"> Amortization of customer relationships </td><td style="vertical-align:bottom;width:1.68%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;margin:0pt;padding:0pt;"> (37,086) </td><td style="vertical-align:bottom;width:2.37%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;margin:0pt;padding:0pt;"> (37,086) </td><td style="vertical-align:bottom;width:2.37%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:9.2%;margin:0pt;padding:0pt;"> (37,086) </td><td style="vertical-align:bottom;width:1.67%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;width:27.05%;margin:0pt;padding:0pt;"> Gathering and Processing </td><td style="vertical-align:bottom;width:1.05%;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:31.62%;background:#cceeff;margin:0pt;padding:0pt;"> Amortization of customer relationships </td><td style="vertical-align:bottom;width:1.68%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (33,586) </td><td style="vertical-align:bottom;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (33,586) </td><td style="vertical-align:bottom;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:9.2%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (33,586) </td><td style="vertical-align:bottom;width:1.67%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;width:27.05%;background:#cceeff;margin:0pt;padding:0pt;"> Water Handling </td><td style="vertical-align:bottom;width:1.05%;background:#cceeff;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:31.62%;margin:0pt;padding:0pt;"> Total </td><td style="vertical-align:bottom;width:1.68%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> $</p></td><td style="vertical-align:bottom;white-space:normal;width:9.15%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 919,985</p></td><td style="vertical-align:bottom;width:2.37%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt 0pt 0pt 6pt;">.</p></td><td style="vertical-align:bottom;white-space:normal;width:1.53%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;">$ </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 1,041,771 </td><td style="vertical-align:bottom;width:2.37%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:9.2%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 1,106,193 </td><td style="vertical-align:bottom;width:1.67%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;width:27.05%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;width:1.05%;margin:0pt;padding:0pt;"> . </td></tr><tr>

<td style="vertical-align:bottom;width:31.62%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.68%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.2%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.67%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:27.05%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.05%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:31.62%;background:#cceeff;margin:0pt;padding:0pt;"> Type of contract </td><td style="vertical-align:bottom;width:1.68%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.54%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:9.15%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.53%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:9.2%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.67%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:27.05%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.05%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:31.62%;margin:0pt;padding:0pt;"> Per unit fixed fee </td><td style="vertical-align:bottom;white-space:normal;width:1.68%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;margin:0pt;padding:0pt;"> $</p></td><td style="vertical-align:bottom;white-space:normal;width:9.15%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 791,265</p></td><td style="vertical-align:bottom;white-space:normal;width:2.37%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:1.53%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;">$ </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;margin:0pt;padding:0pt;"> 893,862 </td><td style="vertical-align:bottom;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.2%;margin:0pt;padding:0pt;"> 926,063 </td><td style="vertical-align:bottom;white-space:normal;width:1.67%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:27.05%;margin:0pt;padding:0pt;"> Gathering and Processing ⁽¹⁾ </td><td style="vertical-align:bottom;white-space:normal;width:1.05%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:31.62%;background:#cceeff;margin:0pt;padding:0pt;"> Gathering—low pressure fee rebate </td><td style="vertical-align:bottom;white-space:normal;width:1.68%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;background:#cceeff;margin:0pt;padding:0pt;"> (48,000) </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;background:#cceeff;margin:0pt;padding:0pt;"> (51,500) </td><td style="vertical-align:bottom;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.2%;background:#cceeff;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:normal;width:1.67%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:27.05%;background:#cceeff;margin:0pt;padding:0pt;"> Gathering and Processing ⁽¹⁾ </td><td style="vertical-align:bottom;white-space:normal;width:1.05%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:31.62%;background:#cceeff;margin:0pt;padding:0pt;"> Per unit fixed fee </td><td style="vertical-align:bottom;white-space:normal;width:1.68%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;margin:0pt;padding:0pt;"> 154,993 </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;margin:0pt;padding:0pt;"> 166,055 </td><td style="vertical-align:bottom;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.2%;margin:0pt;padding:0pt;"> 151,016 </td><td style="vertical-align:bottom;white-space:normal;width:1.67%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:27.05%;margin:0pt;padding:0pt;"> Water Handling </td><td style="vertical-align:bottom;white-space:normal;width:1.05%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:31.62%;background:#cceeff;margin:0pt;padding:0pt;"> Cost plus 3% </td><td style="vertical-align:bottom;width:1.68%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;background:#cceeff;margin:0pt;padding:0pt;"> 71,490 </td><td style="vertical-align:bottom;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;background:#cceeff;margin:0pt;padding:0pt;"> 81,125 </td><td style="vertical-align:bottom;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.2%;background:#cceeff;margin:0pt;padding:0pt;"> 69,095 </td><td style="vertical-align:bottom;width:1.67%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:27.05%;background:#cceeff;margin:0pt;padding:0pt;"><p

style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">Water Handling </td><td style="vertical-align:bottom;width:1.05%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:31.62%;margin:0pt;padding:0pt;"> Cost of service fee </td><td style="vertical-align:bottom;width:1.68%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;margin:0pt;padding:0pt;"> 20,909 </td><td style="vertical-align:bottom;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;margin:0pt;padding:0pt;"> 22,901 </td><td style="vertical-align:bottom;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.2%;margin:0pt;padding:0pt;"> 30,691 </td><td style="vertical-align:bottom;width:1.67%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:27.05%;margin:0pt;padding:0pt;"> Water Handling </td><td style="vertical-align:bottom;width:1.05%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:31.62%;background:#cceeff;margin:0pt;padding:0pt;"> Amortization of customer relationships </td><td style="vertical-align:bottom;width:1.68%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;background:#cceeff;margin:0pt;padding:0pt;"> (37,086) </td><td style="vertical-align:bottom;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;background:#cceeff;margin:0pt;padding:0pt;"> (37,086) </td><td style="vertical-align:bottom;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.2%;background:#cceeff;margin:0pt;padding:0pt;"> (37,086) </td><td style="vertical-align:bottom;width:1.67%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:27.05%;background:#cceeff;margin:0pt;padding:0pt;"> Gathering and Processing </td><td style="vertical-align:bottom;width:1.05%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:31.62%;margin:0pt;padding:0pt;"> Amortization of customer relationships </td><td style="vertical-align:bottom;width:1.68%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (33,586) </td><td style="vertical-align:bottom;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (33,586) </td><td style="vertical-align:bottom;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.2%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (33,586) </td><td style="vertical-align:bottom;width:1.67%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:27.05%;margin:0pt;padding:0pt;"> Water Handling </td><td style="vertical-align:bottom;width:1.05%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:31.62%;background:#cceeff;margin:0pt;padding:0pt;"> Total </td><td style="vertical-align:bottom;width:1.68%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.54%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> $</p></td><td style="vertical-align:bottom;white-space:normal;width:9.15%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 919,985</p></td><td style="vertical-align:bottom;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt 0pt 0pt 6pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:1.53%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">$ </td><td style="vertical-align:bottom;white-space:normal;width:9.15%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 1,041,771 </td><td style="vertical-align:bottom;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.53%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:9.2%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 1,106,193 </td><td style="vertical-align:bottom;width:1.67%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:27.05%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.05%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr></table> <table style="border-collapse:collapse;font-family:'Times New Roman','Times','serif';font-size:10pt;margin-bottom:0pt;margin-top:0pt;table-layout:fixed;width:100%;border:0pt;"><tr><td style="font-family:'Times New Roman','Times','serif';font-size:8pt;vertical-align:baseline;white-space:nowrap;width:18pt;padding:0pt;">(1)</td><td style="padding:0pt;">Revenue related to the gathering and processing segment is classified as lease income related to the gathering and compression systems.</td></tr></table>3689960004200020004270740000-48000000-515000002103290002469520002529840002119400002269080002460050001535460001646410001490720009384600010544000010173000037086000370860003708600033581
48000000-515000001549930001660550001510160000.030.030.037149000081125000690950002090900022901000306910003708600037086000370860003358600033586000335860009
style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt 0pt 10pt 0pt;">(6) Property and Equipment (a) Summary of Property and Equipment Property and equipment, net consisted of the following items: <table style="border-collapse:collapse;font-size:16pt;height:max-content;padding-left:0pt;padding-right:0pt;width:100%;"><tr style="height:1pt;"><td style="vertical-align:top;width:59.03%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:top;white-space:nowrap;width:11.12%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.91%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;margin:0pt;padding:0pt;"> <span style="font-

size:1pt;visibility:hidden;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.91%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:0.96%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:59.03%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:11.12%;margin:0pt;padding:0pt;"> Estimated </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;margin:0pt;padding:0pt;"> </td><td colspan="5" style="vertical-align:bottom;white-space:nowrap;width:24.63%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> December 31, </td><td style="vertical-align:bottom;white-space:nowrap;width:0.96%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:59.03%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (in thousands) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:11.12%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Useful Lives </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;width:11.25%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 2023 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;width:11.25%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 2024 </td><td style="vertical-align:bottom;white-space:nowrap;width:0.96%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:59.03%;background:#cceeff;margin:0pt;padding:0pt;"> Land </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:top;white-space:nowrap;width:11.12%;background:#cceeff;margin:0pt;padding:0pt;"> n/a </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.34%;background:#cceeff;margin:0pt;padding:0pt;"> $ </td><td style="vertical-align:bottom;white-space:nowrap;width:9.91%;background:#cceeff;margin:0pt;padding:0pt;"> 31,668 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.91%;background:#cceeff;margin:0pt;padding:0pt;"> 31,237 </td><td style="vertical-align:bottom;white-space:nowrap;width:0.96%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:59.03%;margin:0pt;padding:0pt;"> Gathering systems and facilities </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:top;white-space:nowrap;width:11.12%;margin:0pt;padding:0pt;"> 40-50 years ⁽¹⁾ </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.91%;margin:0pt;padding:0pt;"> 3,345,845 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.91%;margin:0pt;padding:0pt;"> 3,553,934 </td><td style="vertical-align:bottom;white-space:nowrap;width:0.96%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:59.03%;background:#cceeff;margin:0pt;padding:0pt;"> Permanent buried pipelines and equipment </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:top;white-space:nowrap;width:11.12%;background:#cceeff;margin:0pt;padding:0pt;"> 7-20 years </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.91%;background:#cceeff;margin:0pt;padding:0pt;"> 646,469 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.91%;background:#cceeff;margin:0pt;padding:0pt;"> 653,891 </td><td style="vertical-align:bottom;white-space:nowrap;width:0.96%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:59.03%;margin:0pt;padding:0pt;"> Surface pipelines and equipment </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:top;white-space:nowrap;width:11.12%;margin:0pt;padding:0pt;"> 1-7 years </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.91%;margin:0pt;padding:0pt;"> 90,871 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.91%;margin:0pt;padding:0pt;"> 110,677 </td><td style="vertical-align:bottom;white-space:nowrap;width:0.96%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:59.03%;background:#cceeff;margin:0pt;padding:0pt;"> Heavy trucks and equipment </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:top;white-space:nowrap;width:11.12%;background:#cceeff;margin:0pt;padding:0pt;"> 3-5 years </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.91%;background:#cceeff;margin:0pt;padding:0pt;"> 5,157 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.91%;background:#cceeff;margin:0pt;padding:0pt;"> 4,413 </td><td style="vertical-align:bottom;white-space:nowrap;width:0.96%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:59.03%;margin:0pt;padding:0pt;"> Above ground storage tanks </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:top;white-space:nowrap;width:11.12%;margin:0pt;padding:0pt;"> 5-10 years </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.91%;margin:0pt;padding:0pt;"> 5,130 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.91%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-

size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 5,131 </td><td style="vertical-align:bottom;white-space:nowrap;width:0.96%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:59.03%;background:#cceeff;margin:0pt;padding:0pt;"> Other assets </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:top;white-space:nowrap;width:11.12%;background:#cceeff;margin:0pt;padding:0pt;"> 3-20 years </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:9.91%;background:#cceeff;margin:0pt;padding:0pt;"> 8,110 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:9.91%;background:#cceeff;margin:0pt;padding:0pt;"> 8,111 </td><td style="vertical-align:bottom;white-space:nowrap;width:0.96%;background:#cceeff;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:top;width:59.03%;margin:0pt;padding:0pt;"> Construction-in-progress </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:top;white-space:nowrap;width:11.12%;margin:0pt;padding:0pt;"> n/a </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.34%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.91%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 192,852 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.34%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:9.91%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 184,680 </td><td style="vertical-align:bottom;white-space:nowrap;width:0.96%;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:top;width:59.03%;background:#cceeff;margin:0pt;padding:0pt;"> Total property and equipment </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:top;width:11.12%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:9.91%;background:#cceeff;margin:0pt;padding:0pt;"> 4,326,102 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:9.91%;background:#cceeff;margin:0pt;padding:0pt;"> 4,552,074 </td><td style="vertical-align:bottom;white-space:nowrap;width:0.96%;background:#cceeff;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:top;width:59.03%;margin:0pt;padding:0pt;"> Less accumulated depreciation </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:top;width:11.12%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.34%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:9.91%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (532,579) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.34%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:9.91%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (670,453) </td><td style="vertical-align:bottom;white-space:nowrap;width:0.96%;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:top;width:59.03%;background:#cceeff;margin:0pt;padding:0pt;"> Property and equipment, net </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:top;width:11.12%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.34%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> $ </td><td style="vertical-align:bottom;white-space:nowrap;width:9.91%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 3,793,523 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.34%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:9.91%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 3,881,621 </td><td style="vertical-align:bottom;white-space:nowrap;width:0.96%;background:#cceeff;margin:0pt;padding:0pt;"> . </td></tr></table> <table style="border-collapse:collapse;font-family:'Times New Roman','Times','serif';font-size:10pt;margin-bottom:0pt;margin-top:0pt;table-layout:fixed;width:100%;border:0pt;"><tr><td style="font-family:'Times New Roman','Times','serif';font-size:8pt;vertical-align:baseline;white-space:nowrap;width:18pt;padding:0pt;">(1)</td><td style="padding:0pt;">Gathering systems and facilities are recognized as a single-leased asset with no residual value. </td></tr></table> . (b) Asset Acquisitions . 2022 Acquisitions On October 25, 2022, the Company acquired certain Marcellus gas gathering and compression assets from Crestwood for $205 million in cash, before closing adjustments. These assets included 72 miles of dry gas gathering pipelines and nine compressor stations with approximately 700 MMcf/d of compression capacity. The cash consideration for this asset acquisition was allocated to land and gathering systems and facilities, included in Property and equipment in the consolidated balance sheets, for $3 million and $202 million, respectively. On December 21, 2022, the Company acquired certain Utica compression assets from EnLink for $10 million in cash, before closing adjustments. These assets included four compressor stations with approximately 380 MMcf/d of compression capacity. The acquired compression assets are interconnected with the Company's existing low pressure and high pressure gathering systems and service Antero Resources' production. The cash consideration for this asset acquisition was allocated to gathering systems and facilities included in Property and equipment in the consolidated balance sheets. . 2024 Acquisition On May 1, 2024, the Company acquired certain Marcellus gas gathering and compression assets from Summit for $70 million in cash, before closing adjustments, with an effective date of April 1, 2024. The acquired assets include 48 miles of high pressure gathering pipelines and two compressor stations with 100 MMcf/d of compression capacity. These assets were already interconnected to the Company's low pressure and high pressure gas gathering systems at the time of acquisition and service Antero Resources' production. Substantially all of the cash consideration for this asset acquisition was allocated to gathering systems and facilities, included in property and equipment, net in the consolidated balance sheets. . <table style="border-collapse:collapse;font-size:16pt;height:max-content;padding-left:0pt;padding-right:0pt;width:100%;"><tr style="height:1pt;"><td style="vertical-align:top;width:59.03%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:top;white-space:nowrap;width:11.12%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;margin:0pt;padding:0pt;"><div

style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.91%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.91%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:0.96%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:59.03%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:11.12%;margin:0pt;padding:0pt;"> Estimated </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;margin:0pt;padding:0pt;"> </td><td colspan="5" style="vertical-align:bottom;white-space:nowrap;width:24.63%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> December 31, </td><td style="vertical-align:bottom;white-space:nowrap;width:0.96%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:59.03%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (in thousands) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:11.12%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Useful Lives </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;width:11.25%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 2023 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;width:11.25%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 2024 </td><td style="vertical-align:bottom;white-space:nowrap;width:0.96%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:59.03%;background:#cceeff;margin:0pt;padding:0pt;"> Land </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:top;white-space:nowrap;width:11.12%;background:#cceeff;margin:0pt;padding:0pt;"> n/a </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.34%;background:#cceeff;margin:0pt;padding:0pt;"> $ </td><td style="vertical-align:bottom;white-space:nowrap;width:9.91%;background:#cceeff;margin:0pt;padding:0pt;"> 31,668 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.91%;background:#cceeff;margin:0pt;padding:0pt;"> 31,237 </td><td style="vertical-align:bottom;white-space:nowrap;width:0.96%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:59.03%;margin:0pt;padding:0pt;"> Gathering systems and facilities </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:top;white-space:nowrap;width:11.12%;margin:0pt;padding:0pt;"> 40-50 years ⁽¹⁾ </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.91%;margin:0pt;padding:0pt;"> 3,345,845 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.91%;margin:0pt;padding:0pt;"> 3,553,934 </td><td style="vertical-align:bottom;white-space:nowrap;width:0.96%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:59.03%;background:#cceeff;margin:0pt;padding:0pt;"> Permanent buried pipelines and equipment </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:top;white-space:nowrap;width:11.12%;background:#cceeff;margin:0pt;padding:0pt;"> 7-20 years </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.91%;background:#cceeff;margin:0pt;padding:0pt;"> 646,469 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.91%;background:#cceeff;margin:0pt;padding:0pt;"> 653,891 </td><td style="vertical-align:bottom;white-space:nowrap;width:0.96%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:59.03%;margin:0pt;padding:0pt;"> Surface pipelines and equipment </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:top;white-space:nowrap;width:11.12%;margin:0pt;padding:0pt;"> 1-7 years </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.91%;margin:0pt;padding:0pt;"> 90,871 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.91%;margin:0pt;padding:0pt;"> 110,677 </td><td style="vertical-align:bottom;white-space:nowrap;width:0.96%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:59.03%;background:#cceeff;margin:0pt;padding:0pt;"> Heavy trucks and equipment </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:top;white-space:nowrap;width:11.12%;background:#cceeff;margin:0pt;padding:0pt;"> 3-5 years </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.91%;background:#cceeff;margin:0pt;padding:0pt;"> 5,157 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.91%;background:#cceeff;margin:0pt;padding:0pt;"> 4,413 </td><td style="vertical-align:bottom;white-space:nowrap;width:0.96%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:59.03%;margin:0pt;padding:0pt;"> Above ground storage tanks </td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;margin:0pt;padding:0pt;">

</p></td><td style="vertical-align:top;white-space:nowrap;width:11.12%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-
size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;">5-10 years</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;margin:0pt;padding:0pt;"><p
style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-
space:nowrap;width:1.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">
</p></td><td style="vertical-align:bottom;white-space:nowrap;width:9.91%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-
size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 5,130</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;margin:0pt;padding:0pt;"><p
style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-
space:nowrap;width:1.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">
</p></td><td style="vertical-align:bottom;white-space:nowrap;width:9.91%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-
size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 5,131</p></td><td style="vertical-align:bottom;white-space:nowrap;width:0.96%;margin:0pt;padding:0pt;"><p
style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td></tr><tr><td style="vertical-
align:top;width:59.03%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">Other assets</p>
</td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:top;white-
space:nowrap;width:11.12%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt
3pt 0pt 0pt;">3-20 years</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-
family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-
space:nowrap;width:1.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:9.91%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-
family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 8,110</p></td><td style="vertical-align:bottom;white-
space:nowrap;width:2.12%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-
family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-
space:nowrap;width:9.91%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt
3pt 0pt 0pt;"> 8,111</p></td><td style="vertical-align:bottom;white-space:nowrap;width:0.96%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times
New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td></tr><tr><td style="vertical-
align:top;width:59.03%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">Construction-in-progress</p></td><td
style="vertical-align:bottom;white-space:nowrap;width:2.12%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">
</p></td><td style="vertical-align:top;white-space:nowrap;width:11.12%;margin:0pt;padding:0pt;"><p style="font-family:'Times
New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;">n/a</p></td><td style="vertical-align:bottom;white-
space:nowrap;width:2.12%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">
</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.34%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times
New Roman','Times','serif';font-size:10pt;margin:0pt;"> </p></td><td style="vertical-align:bottom;white-space:nowrap;width:9.91%;border-bottom:1px solid
#000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 192,852</p></td><td
style="vertical-align:bottom;white-space:nowrap;width:2.12%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">
</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.34%;border-bottom:1px solid
#000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td>
<td style="vertical-align:bottom;white-space:nowrap;width:9.91%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 184,680</p></td><td style="vertical-align:bottom;white-
space:nowrap;width:0.96%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">
</p></td></tr><tr><td style="vertical-align:top;width:59.03%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt 0pt 0pt 12pt;">Total property and equipment</p></td><td style="vertical-align:bottom;white-
space:nowrap;width:2.12%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:top;width:11.12%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt;"></p></td><td style="vertical-align:bottom;white-
space:nowrap;width:2.12%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-
family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-
space:nowrap;width:9.91%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt
3pt 0pt 0pt;"> 4,326,102</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-
family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-
space:nowrap;width:1.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:9.91%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-
family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 4,552,074</p></td><td style="vertical-align:bottom;white-
space:nowrap;width:0.96%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td></tr><tr><td style="vertical-align:top;width:59.03%;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;">Less accumulated depreciation</p></td><td style="vertical-align:bottom;white-
space:nowrap;width:2.12%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">
</p></td><td style="vertical-align:top;width:11.12%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-
align:right;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.12%;margin:0pt;padding:0pt;"><p
style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-
space:nowrap;width:1.34%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">
</p></td><td style="vertical-align:bottom;white-space:nowrap;width:9.91%;border-bottom:1px solid
#000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt;"> (532,579)</p></td><td
style="vertical-align:bottom;white-space:nowrap;width:2.12%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">
</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.34%;border-bottom:1px solid
#000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td>
<td style="vertical-align:bottom;white-space:nowrap;width:9.91%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt;"> (670,453)</p></td><td style="vertical-align:bottom;white-
space:nowrap;width:0.96%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">
</p></td></tr><tr><td style="vertical-align:top;width:59.03%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt 0pt 0pt 12pt;">Property and equipment, net</p></td><td style="vertical-align:bottom;white-
space:nowrap;width:2.12%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:top;width:11.12%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt;"></p></td><td style="vertical-align:bottom;white-
space:nowrap;width:2.12%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.34%;background:#cceeff;border-bottom:3px double
#000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">$</p></td><td style="vertical-align:bottom;white-
space:nowrap;width:9.91%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-
size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 3,793,523</p></td><td style="vertical-align:bottom;white-
space:nowrap;width:2.12%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.34%;background:#cceeff;border-bottom:3px double
#000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td>
<td style="vertical-align:bottom;white-space:nowrap;width:9.91%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-
family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 3,881,621</p></td><td style="vertical-align:bottom;white-
space:nowrap;width:0.96%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td></tr></table><div style="font-family:'Times New Roman','Times','serif';font-size:10.0pt;margin-bottom:0pt;margin-top:0pt;min-
height:1.19em;position:relative;width:100%;"><div style="background-color:#000000;height:1px;position:relative;top:0.6em;width:25.0%;border:none;margin:0 auto 0 0;">
</div></div><table style="border-collapse:collapse;font-family:'Times New Roman','Times','serif';font-size:10pt;margin-bottom:0pt;margin-top:0pt;table-
layout:fixed;width:100%;border:0pt;"><tr><td style="font-family:'Times New Roman','Times','serif';font-size:8pt;vertical-align:baseline;white-
space:nowrap;width:18pt;padding:0pt;">(1)</td><td style="padding:0pt;"><span style="font-family:'Times New Roman','Times','serif';font-size:8pt;font-style:normal;font-
weight:normal;">Gathering systems and facilities are recognized as a single-leased asset with <span style="font-family:'Times New Roman','Times','serif';font-
size:8pt;font-style:normal;font-weight:normal;">no
residual value. </td></tr>
</table>3166800031237000P50YP50Y33458450003553934000P20YP20Y646469000653891000P7YP7Y90871000110677000P5YP5Y51570004413000P10YP10Y51300005131000
style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt 0pt 10pt 0pt;"><b style="font-weight:bold;">(7) Income Taxes </p><p style="font-
family:'Times New Roman','Times','serif';font-size:10pt;text-indent:36pt;margin:0pt 0pt 10pt 0pt;">Income tax expense consisted of the following:</p><p style="font-
family:'Times New Roman','Times','serif';font-size:10pt;min-height:0.0pt;margin:0pt;"></p><table style="border-
collapse:collapse;font-size:16pt;height:max-content;padding-left:0pt;padding-right:0pt;width:100%;"><tr style="height:1pt;"><td style="vertical-
align:top;width:61.31%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div
style="position:absolute;top:0pt;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="font-
size:1pt;visibility:hidden;"></p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:2.02%;margin:0pt;padding:0pt;"><div
style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-
space:nowrap;width:1.32%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div
style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="font-
size:1pt;visibility:hidden;"></p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:9.2%;margin:0pt;padding:0pt;"><div
style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-
space:nowrap;width:2.03%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div
style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="font-
size:1pt;visibility:hidden;"></p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;margin:0pt;padding:0pt;"><div
style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-

space:nowrap;width:9.2%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div
style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="font-
size:1pt;visibility:hidden;"></p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:2.03%;margin:0pt;padding:0pt;"><div
style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-
space:nowrap;width:1.32%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div
style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="font-
size:1pt;visibility:hidden;"></p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:9.2%;margin:0pt;padding:0pt;"><div
style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-
space:nowrap;width:1%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div
style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="font-
size:1pt;visibility:hidden;"></p></div></div></td></tr><tr><td style="vertical-align:bottom;width:61.31%;margin:0pt;padding:0pt;"><p style="font-family:'Times
New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-
space:nowrap;width:2.02%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">
</p></td><td colspan="8" style="vertical-align:bottom;white-space:nowrap;width:35.65%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p
style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"><b style="font-weight:bold;">Year Ended December 31,</p></td><td
style="vertical-align:bottom;white-space:nowrap;width:1%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">
</p></td></tr><tr><td style="vertical-align:top;width:61.31%;border-bottom:1px solid
#000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><b style="font-weight:bold;">(in thousands)
</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.02%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-
size:10pt;margin:0pt;">   </p></td><td colspan="2" style="vertical-align:bottom;width:10.52%;border-
bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"><b style="font-
weight:bold;">2022</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.03%;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;">   </p></td><td colspan="2" style="vertical-align:bottom;width:10.52%;border-bottom:1px solid
#000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"><b style="font-
weight:bold;">2023</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.03%;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;">   </p></td><td colspan="2" style="vertical-align:bottom;width:10.52%;border-bottom:1px solid
#000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"><b style="font-
weight:bold;">2024</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1%;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"> </p></td></tr><tr><td style="vertical-
align:top;width:61.31%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">Current income
tax benefit</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.02%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-
space:nowrap;width:1.32%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">$</p></td><td
style="vertical-align:bottom;white-space:nowrap;width:9.2%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-
size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> —</p></td><td style="vertical-align:bottom;white-
space:nowrap;width:2.03%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-
space:nowrap;width:1.32%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:9.2%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-
family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt;"> (6,377)</p></td><td style="vertical-align:bottom;white-
space:nowrap;width:2.03%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-
space:nowrap;width:1.32%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:9.2%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-
family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> —</p></td><td style="vertical-align:bottom;white-
space:nowrap;width:1%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td></tr><tr><td style="vertical-align:top;width:61.31%;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;">Deferred income tax expense</p></td><td style="vertical-align:bottom;white-
space:nowrap;width:2.02%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">
</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times
New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-
space:nowrap;width:9.2%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-
align:right;margin:0pt 3pt 0pt 0pt;"> 117,494</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.03%;margin:0pt;padding:0pt;"><p style="font-
family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-
space:nowrap;width:1.32%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">
</p></td><td style="vertical-align:bottom;white-space:nowrap;width:9.2%;border-bottom:1px solid
#000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 134,664</p></td><td
style="vertical-align:bottom;white-space:nowrap;width:2.03%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">
</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;border-bottom:1px solid
#000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td>
<td style="vertical-align:bottom;white-space:nowrap;width:9.2%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 147,729</p></td><td style="vertical-align:bottom;white-
space:nowrap;width:1%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">
</p></td></tr><tr><td style="vertical-align:top;width:61.31%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt 0pt 0pt 12pt;">Total income tax expense</p></td><td style="vertical-align:bottom;white-
space:nowrap;width:2.02%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;background:#cceeff;border-bottom:3px double
#000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">$</p></td><td style="vertical-align:bottom;white-
space:nowrap;width:9.2%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-
size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 117,494</p></td><td style="vertical-align:bottom;white-
space:nowrap;width:2.03%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;background:#cceeff;border-bottom:3px double
#000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td>
<td style="vertical-align:bottom;white-space:nowrap;width:9.2%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-
family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 128,287</p></td><td style="vertical-align:bottom;white-
space:nowrap;width:2.03%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;background:#cceeff;border-bottom:3px double
#000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td>
<td style="vertical-align:bottom;white-space:nowrap;width:9.2%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-
family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 147,729</p></td><td style="vertical-align:bottom;white-
space:nowrap;width:1%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td></tr></table><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;min-height:0.0pt;margin:0pt;"></p><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-indent:36pt;margin:0pt 0pt 10pt 0pt;">Income
tax expense differs from the amount that would be computed by applying the U.S. statutory federal income tax rate of 21% to income before taxes as a result of the following:
</p><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;min-height:0.0pt;margin:0pt;"></p><table
style="border-collapse:collapse;font-size:16pt;height:max-content;padding-left:0pt;padding-right:0pt;width:100%;"><tr style="height:1pt;"><td style="vertical-
align:bottom;width:61.31%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div
style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="font-
size:1pt;visibility:hidden;"></p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:2.02%;margin:0pt;padding:0pt;"><div
style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-
space:nowrap;width:1.32%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div
style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="font-
size:1pt;visibility:hidden;"></p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:9.2%;margin:0pt;padding:0pt;"><div
style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-
space:nowrap;width:2.03%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div
style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="font-
size:1pt;visibility:hidden;"></p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;margin:0pt;padding:0pt;"><div
style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-
space:nowrap;width:9.2%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div
style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="font-
size:1pt;visibility:hidden;"></p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:2.03%;margin:0pt;padding:0pt;"><div
style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-
space:nowrap;width:1.32%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div
style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="font-
size:1pt;visibility:hidden;"></p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:9.2%;margin:0pt;padding:0pt;"><div
style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-
space:nowrap;width:1%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div

style="bottom:0pt;position:absolute;width:100%;"> </td></tr><tr><td style="vertical-align:bottom;white-space:nowrap;width:61.31%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.02%;margin:0pt;padding:0pt;"> </td><td colspan="8" style="vertical-align:bottom;white-space:nowrap;width:35.65%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Year Ended December 31, </td><td style="vertical-align:bottom;white-space:nowrap;width:1%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:61.31%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (in thousands) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.02%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;width:10.52%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 2022 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.03%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;width:10.52%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 2023 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.03%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;width:10.52%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 2024 </td><td style="vertical-align:bottom;white-space:nowrap;width:1%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:61.31%;background:#cceeff;margin:0pt;padding:0pt;"> Federal income tax expense </td><td style="vertical-align:bottom;white-space:nowrap;width:2.02%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;background:#cceeff;margin:0pt;padding:0pt;"> $ </td><td style="vertical-align:bottom;white-space:nowrap;width:9.2%;background:#cceeff;margin:0pt;padding:0pt;"> 93,185 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.03%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.2%;background:#cceeff;margin:0pt;padding:0pt;"> 105,015 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.03%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.2%;background:#cceeff;margin:0pt;padding:0pt;"> 115,210 </td><td style="vertical-align:bottom;white-space:nowrap;width:1%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:61.31%;margin:0pt;padding:0pt;"> State income tax expense, net of federal effect </td><td style="vertical-align:bottom;white-space:nowrap;width:2.02%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.2%;margin:0pt;padding:0pt;"> 20,891 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.03%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.2%;margin:0pt;padding:0pt;"> 18,740 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.03%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.2%;margin:0pt;padding:0pt;"> 26,520 </td><td style="vertical-align:bottom;white-space:nowrap;width:1%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:61.31%;background:#cceeff;margin:0pt;padding:0pt;"> Equity-based compensation </td><td style="vertical-align:bottom;white-space:nowrap;width:2.02%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.2%;background:#cceeff;margin:0pt;padding:0pt;"> 1,027 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.03%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.2%;background:#cceeff;margin:0pt;padding:0pt;"> 4,086 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.03%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.2%;background:#cceeff;margin:0pt;padding:0pt;"> 4,597 </td><td style="vertical-align:bottom;white-space:nowrap;width:1%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:61.31%;margin:0pt;padding:0pt;"> Charitable contributions </td><td style="vertical-align:bottom;white-space:nowrap;width:2.02%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.2%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.03%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.2%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.03%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.2%;margin:0pt;padding:0pt;"> 2,576 </td><td style="vertical-align:bottom;white-space:nowrap;width:1%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:61.31%;background:#cceeff;margin:0pt;padding:0pt;"> Change in valuation allowance </td><td style="vertical-align:bottom;white-space:nowrap;width:2.02%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.2%;background:#cceeff;margin:0pt;padding:0pt;"> 2,582 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.03%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.2%;background:#cceeff;margin:0pt;padding:0pt;"> 5 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.03%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.2%;background:#cceeff;margin:0pt;padding:0pt;"> (2,350) </td><td style="vertical-align:bottom;white-space:nowrap;width:1%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:61.31%;margin:0pt;padding:0pt;"> Other </td><td style="vertical-align:bottom;white-space:nowrap;width:2.02%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.2%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (191) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.03%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-

space:nowrap;width:9.2%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 441 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.03%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.2%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 1,176 </td><td style="vertical-align:bottom;white-space:nowrap;width:1%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:61.31%;background:#cceeff;margin:0pt;padding:0pt;"> Total income tax expense </td><td style="vertical-align:bottom;white-space:nowrap;width:2.02%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> $</p></td><td style="vertical-align:bottom;white-space:nowrap;width:9.2%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 117,494</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.03%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:9.2%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 128,287</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.03%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:9.2%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 147,729</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td></tr></table><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-indent:36pt;margin:0pt;"></p><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-indent:36pt;margin:0pt 0pt 10pt 0pt;">Deferred income taxes reflect the impact of temporary differences between assets and liabilities for financial reporting purposes and such amounts as measured by tax laws. The tax effect of the temporary differences giving rise to net deferred income tax assets and liabilities is as follows: </p><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;min-height:0.0pt;margin:0pt;"></p><table style="border-collapse:collapse;font-size:16pt;height:max-content;padding-left:0pt;padding-right:0pt;width:100%;"><tr style="height:1pt;"><td style="vertical-align:bottom;width:70.12%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></div></div></td></tr><tr><td style="vertical-align:bottom;width:70.12%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td colspan="5" style="vertical-align:bottom;white-space:nowrap;width:26.37%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"><b style="font-weight:bold;">December 31,</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td></tr><tr><td style="vertical-align:bottom;width:70.12%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><b style="font-weight:bold;">(in thousands)</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"> </p></td><td colspan="2" style="vertical-align:bottom;width:12.01%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"><b style="font-weight:bold;">2023</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"> </p></td><td colspan="2" style="vertical-align:bottom;width:12.01%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"><b style="font-weight:bold;">2024</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:8pt;margin:0pt;"> </p></td></tr><tr><td style="vertical-align:bottom;width:70.12%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">Deferred income tax assets:</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:8pt;margin:0pt;"> </p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:8pt;margin:0pt;"> </p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td></tr><tr><td style="vertical-align:bottom;width:70.12%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt 0pt 0pt 12pt;">NOL carryforwards</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">$ </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;margin:0pt;padding:0pt;"> 115,284 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;margin:0pt;padding:0pt;"> 117,854 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:70.12%;background:#cceeff;margin:0pt;padding:0pt;"> Equity-based compensation </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"> 2,864 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"> 3,359 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:70.12%;margin:0pt;padding:0pt;"> Charitable contributions </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 2,587 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 237 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-

align:bottom;width:70.12%;background:#cceeff;margin:0pt;padding:0pt;"> Total deferred income tax assets </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"> 120,735 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"> 121,450 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;background:#cceeff;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:70.12%;margin:0pt;padding:0pt;"> Valuation allowance </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (2,587) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (237) </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:70.12%;background:#cceeff;margin:0pt;padding:0pt;"> Deferred income tax assets, net </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 118,148 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 121,213 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;background:#cceeff;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:70.12%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:70.12%;background:#cceeff;margin:0pt;padding:0pt;">Deferred income tax liability: </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;background:#cceeff;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:70.12%;margin:0pt;padding:0pt;"> Investment in Antero Midstream Partners </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 384,027 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 534,821 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:70.12%;background:#cceeff;margin:0pt;padding:0pt;"> Total deferred income tax liability </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 384,027 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 534,821 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:70.12%;margin:0pt;padding:0pt;"> Deferred income tax liability, net </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> $ </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> (265,879) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> (413,608) </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;margin:0pt;padding:0pt;"> . </td></tr></table> . In assessing the realizability of the deferred income tax assets, management considers whether some portion or all of the deferred income tax assets will be realized based on a more-likely-than-not standard of judgment. The ultimate realization of deferred income tax assets is dependent upon the generation of future taxable income during the periods in which the Company's temporary differences become deductible. Management considers projected future taxable income and tax planning strategies in making this assessment. Based upon the projections of future taxable income over the periods in which the deferred income tax assets are deductible, management believed that the Company will not realize the benefits of certain of these deductible differences related to charitable contributions. As such, as of December 31, 2023 and 2024, the Company has recorded a full valuation allowance for its charitable contributions. The calculation of the Company's tax assets and liabilities involves uncertainties in the application of complex tax laws and regulations. The Company gives financial statement recognition to those tax positions that it believes are more-likely-than-not to be sustained upon examination by the IRS or state revenue authorities. As of December 31, 2023 and 2024, the Company did not have any uncertain tax positions. As of December 31, 2024, the Company has U.S. federal and state NOL carryforwards before the effect of income taxes of $438 million and $505 million, respectively, which have no expiration date. Tax years 2021 through 2024 remain open to examination by the IRS. The Company and its

subsidiaries file tax returns with various state taxing authorities and those returns remain open to examination for tax years 2020 through 2024. <table style="border-collapse:collapse;font-size:16pt;height:max-content;padding-left:0pt;padding-right:0pt;width:100%;"><tr style="height:1pt;"><td style="vertical-align:top;width:61.31%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.02%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.2%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.03%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.2%;margin:0pt;padding:0pt;"> </td><td 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style="vertical-align:bottom;white-space:nowrap;width:2.02%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;width:10.52%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 2022 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.03%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;width:10.52%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 2023 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.03%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;width:10.52%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 2024 </td><td style="vertical-align:bottom;white-space:nowrap;width:1%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:61.31%;background:#cceeff;margin:0pt;padding:0pt;"> Current income tax benefit </td><td style="vertical-align:bottom;white-space:nowrap;width:2.02%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;background:#cceeff;margin:0pt;padding:0pt;"> $</p></td><td style="vertical-align:bottom;white-space:nowrap;width:9.2%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;">—</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.03%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:9.2%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt;">(6,377)</p></td><td 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income tax expense</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.02%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:9.2%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;">117,494</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.03%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p 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style="vertical-align:bottom;white-space:nowrap;width:1%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td></tr><tr><td style="vertical-align:top;width:61.31%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt 0pt 0pt 12pt;">Total income tax expense</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.02%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">$ </td><td style="vertical-align:bottom;white-space:nowrap;width:9.2%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 117,494 </td><td 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</td></tr></table>-63770001174940001346640001477290001174940001282870001477290000.210.210.21 <table style="border-collapse:collapse;font-size:16pt;height:max-content;padding-left:0pt;padding-right:0pt;width:100%;"><tr style="height:1pt;"><td style="vertical-align:bottom;width:61.31%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.02%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.2%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-

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style="vertical-align:bottom;width:61.31%;background:#cceeff;margin:0pt;padding:0pt;"> Federal income tax expense </td><td style="vertical-align:bottom;white-space:nowrap;width:2.02%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;background:#cceeff;margin:0pt;padding:0pt;"> $ </td><td style="vertical-align:bottom;white-space:nowrap;width:9.2%;background:#cceeff;margin:0pt;padding:0pt;"> 93,185 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.03%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.2%;background:#cceeff;margin:0pt;padding:0pt;"> 105,015 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.03%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.2%;background:#cceeff;margin:0pt;padding:0pt;"> 115,210 </td><td style="vertical-align:bottom;white-space:nowrap;width:1%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:61.31%;margin:0pt;padding:0pt;"> State income tax expense, net of federal effect </td><td style="vertical-align:bottom;white-space:nowrap;width:2.02%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.2%;margin:0pt;padding:0pt;"> 20,891 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.03%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.2%;margin:0pt;padding:0pt;"> 18,740 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.03%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.2%;margin:0pt;padding:0pt;"> 26,520 </td><td style="vertical-align:bottom;white-space:nowrap;width:1%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:61.31%;background:#cceeff;margin:0pt;padding:0pt;"> Equity-based compensation </td><td style="vertical-align:bottom;white-space:nowrap;width:2.02%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.2%;background:#cceeff;margin:0pt;padding:0pt;"> 1,027 </td><td 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style="vertical-align:bottom;white-space:nowrap;width:2.02%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.2%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.03%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.2%;margin:0pt;padding:0pt;"> 2,576 </td><td style="vertical-align:bottom;white-space:nowrap;width:1%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:61.31%;background:#cceeff;margin:0pt;padding:0pt;"> Change in valuation allowance </td><td style="vertical-align:bottom;white-space:nowrap;width:2.02%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.2%;background:#cceeff;margin:0pt;padding:0pt;"> 2,582 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.03%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:9.2%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-

family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 5 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.03%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:9.2%;background:#cceeff;margin:0pt;padding:0pt;"> (2,350) </td><td style="vertical-align:bottom;white-space:nowrap;width:1%;background:#cceeff;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:61.31%;margin:0pt;padding:0pt;"> Other </td><td style="vertical-align:bottom;white-space:nowrap;width:2.02%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:9.2%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (191) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.03%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:9.2%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 441 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.03%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:9.2%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 1,176 </td><td style="vertical-align:bottom;white-space:nowrap;width:1%;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:61.31%;background:#cceeff;margin:0pt;padding:0pt;"> Total income tax expense </td><td style="vertical-align:bottom;white-space:nowrap;width:2.02%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> $</p></td><td style="vertical-align:bottom;white-space:nowrap;width:9.2%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 117,494</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.03%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:9.2%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 128,287</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.03%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.32%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:9.2%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 147,729</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td></tr></table>9318500010501500011521000020891000187400002652000010270004086000459700025760002582000500023500001910004410001176000117494000128287000147729000<p style="font-family:'Times New Roman','Times','serif';font-size:10pt;min-height:0.0pt;margin:0pt;">.</p><table style="border-collapse:collapse;font-size:16pt;height:max-content;padding-left:0pt;padding-right:0pt;width:100%;"><tr style="height:1pt;"><td style="vertical-align:bottom;width:70.12%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times';font-size:10pt;margin:0pt;">.</p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times';font-size:10pt;margin:0pt;">.</p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times';font-size:10pt;margin:0pt;">.</p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times';font-size:10pt;margin:0pt;">.</p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times';font-size:10pt;margin:0pt;">.</p></div></div></td></tr><tr><td style="vertical-align:bottom;width:70.12%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td><td colspan="5" style="vertical-align:bottom;white-space:nowrap;width:26.37%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"><b style="font-weight:bold;">December 31,</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td></tr><tr><td style="vertical-align:bottom;width:70.12%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times';font-size:10pt;margin:0pt;"><b style="font-weight:bold;">(in thousands)</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"> </p></td><td colspan="2" style="vertical-align:bottom;width:12.01%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"><b style="font-weight:bold;">2023</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"> </p></td><td colspan="2" style="vertical-align:bottom;width:12.01%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"><b style="font-weight:bold;">2024</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:8pt;margin:0pt;"> .</p></td></tr><tr><td style="vertical-align:bottom;width:70.12%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">Deferred income tax assets:</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:8pt;margin:0pt;"> </p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:8pt;margin:0pt;"> </p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td></tr><tr><td style="vertical-align:bottom;width:70.12%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt 0pt 0pt 12pt;">NOL carryforwards</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">$ </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;margin:0pt;padding:0pt;"> 115,284 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;margin:0pt;padding:0pt;"> 117,854 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:70.12%;background:#cceeff;margin:0pt;padding:0pt;"> Equity-based compensation </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"> 2,864 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"> 3,359 </td><td style="vertical-align:bottom;white-

space:nowrap;width:1.15%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:70.12%;margin:0pt;padding:0pt;"> Charitable contributions </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 2,587 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 237 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:70.12%;background:#cceeff;margin:0pt;padding:0pt;"> Total deferred income tax assets </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"> 120,735 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"> 121,450 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:70.12%;margin:0pt;padding:0pt;"> Valuation allowance </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (2,587) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (237) </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:70.12%;background:#cceeff;margin:0pt;padding:0pt;"> Deferred income tax assets, net </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 118,148 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 121,213 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:70.12%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:70.12%;background:#cceeff;margin:0pt;padding:0pt;"> Deferred income tax liability </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:70.12%;margin:0pt;padding:0pt;"> Investment in Antero Midstream Partners </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 384,027 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 534,821 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:70.12%;background:#cceeff;margin:0pt;padding:0pt;"> Total deferred income tax liability </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 384,027 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 534,821 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:70.12%;margin:0pt;padding:0pt;"> Deferred income tax liability, net </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> $ </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> (265,879) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> (413,608) </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;margin:0pt;padding:0pt;"> <span style="font-

size:11pt;visibility:hidden;"> </td></tr>
</table>1152840001178540002864000335900025870002370001207350001214500002587000237000118148000121213000384027000534821000384027000534821000265875
style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt 0pt 10pt 0pt;">(8) Long-Term Debt Long-term debt consisted of the following items:
<table style="border-collapse:collapse;font-size:16pt;height:max-content;margin-left:auto;margin-right:auto;padding-left:0pt;padding-right:0pt;width:100%;"><tr
style="height:1pt;"><td style="vertical-align:top;width:70.12%;margin:0pt;padding:0pt;"> <span
style="font-size:1pt;visibility:hidden;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><div
style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> <div
style="bottom:0pt;position:absolute;width:100%;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;margin:0pt;padding:0pt;"><div
style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;margin:0pt;padding:0pt;"><div
style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"> </td></tr><tr><td style="vertical-align:bottom;width:70.12%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td colspan="5" style="vertical-align:bottom;white-space:nowrap;width:26.37%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> December 31, </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;margin:0pt;padding:0pt;">
</td></tr><tr><td style="vertical-align:top;width:70.12%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (in thousands) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;">
</td><td colspan="2" style="vertical-align:bottom;width:12.01%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 2023 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;width:12.01%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 2024 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:70.12%;background:#cceeff;margin:0pt;padding:0pt;"> Credit Facility (a)
</td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> $ </td><td
style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"> 630,100 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> <span
style="font-family:'Calibri','Helvetica','sans-serif';"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> <span
style="visibility:hidden;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"> 484,300 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;background:#cceeff;margin:0pt;padding:0pt;"> <span
style="visibility:hidden;"> </td></tr><tr><td style="vertical-align:top;width:70.12%;margin:0pt;padding:0pt;"> 7.875% senior notes due 2026 (b) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;">
</td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;margin:0pt;padding:0pt;"><p
style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 550,000 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;">
</td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;margin:0pt;padding:0pt;"><p
style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;margin:0pt;padding:0pt;">
</td></tr><tr><td style="vertical-align:top;width:70.12%;background:#cceeff;margin:0pt;padding:0pt;"> 5.75% senior notes due 2027 (c) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> <span
style="visibility:hidden;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"> 650,000 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;">
</td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> <span
style="visibility:hidden;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"> 650,000 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;background:#cceeff;margin:0pt;padding:0pt;"> <span
style="visibility:hidden;"> </td></tr><tr><td style="vertical-align:top;width:70.12%;background:#cceeff;margin:0pt;padding:0pt;"> 5.75% senior notes due 2028 (d) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;">
</td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;margin:0pt;padding:0pt;"><p
style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 650,000 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;">
</td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;margin:0pt;padding:0pt;"><p
style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 650,000 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;margin:0pt;padding:0pt;">
</td></tr><tr><td style="vertical-align:top;width:70.12%;background:#cceeff;margin:0pt;padding:0pt;"> 5.375% senior notes due 2029 (e) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> <span
style="visibility:hidden;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"> 750,000 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> <span
style="visibility:hidden;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"> 750,000 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;background:#cceeff;margin:0pt;padding:0pt;"> <span
style="visibility:hidden;"> </td></tr><tr><td style="vertical-align:top;width:70.12%;margin:0pt;padding:0pt;"> 6.625% senior notes due 2032 (f) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;">
</td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;">
</td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;border-bottom:1px solid
#000000;margin:0pt;padding:0pt;"> 600,000 </td><td
style="vertical-align:bottom;white-space:nowrap;width:1.15%;margin:0pt;padding:0pt;">
</td></tr><tr><td style="vertical-align:top;width:70.12%;background:#cceeff;margin:0pt;padding:0pt;"> Total principal </td><td style="vertical-align:bottom;white-

space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> 1 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> 1 </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"> 3,230,100 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> 1 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> 1 </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"> 3,134,300 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;background:#cceeff;margin:0pt;padding:0pt;"> 1 </td></tr><tr><td style="vertical-align:top;width:70.12%;background:#cceeff;margin:0pt;padding:0pt;"> Unamortized debt premium </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> 1 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> 1 </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;margin:0pt;padding:0pt;"> 1,291 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> 1 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> 1 </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;margin:0pt;padding:0pt;"> 882 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;margin:0pt;padding:0pt;"> 1 </td></tr><tr><td style="vertical-align:top;width:70.12%;background:#cceeff;margin:0pt;padding:0pt;"> Unamortized debt issuance costs </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> 1 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 1 </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (18,175) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> 1 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 1 </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (18,224) </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;background:#cceeff;margin:0pt;padding:0pt;"> 1 </td></tr><tr><td style="vertical-align:top;width:70.12%;margin:0pt;padding:0pt;"> Total long-term debt </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> 1 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> $ </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 3,213,216 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> 1 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 1 </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 3,116,958 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;margin:0pt;padding:0pt;"> 1 </td></tr></table> 1 <table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;"> (a) </td><td style="padding:0pt;"> Credit Facility </td></tr></table> On July 30, 2024, Antero Midstream Partners, an indirect, wholly owned subsidiary of Antero Midstream Corporation, as borrower (the "Borrower"), amended and restated its senior secured revolving credit facility with a syndicate of banks. References to the (i) "Prior Credit Facility" refer to the credit facility in effect for periods prior to July 30, 2024, (ii) "New Credit Facility" refer to the credit facility in effect on or after July 30, 2024 and (iii) "Credit Facility" refer to the Prior Credit Facility and New Credit Facility, collectively. Lender commitments under the Credit Facility were $1.25 billion as of December 31, 2023 and 2024. The New Credit Facility matures on July 30, 2029; provided that if on the date that is 91 days prior to the stated maturity of any outstanding senior unsecured notes of the Borrower, including the 2027 Notes (as defined below), the 2028 Notes (as defined below) and the 2029 Notes (as defined below), the outstanding principal amount of such notes is greater than or equal to $50 million and the sum of (A) the outstanding principal amount of loans, undrawn letters of credit, and drawn but unreimbursed amounts with respect to letters of credit, in each case, then outstanding under the New Credit Facility plus (B) the amount by which (1) the outstanding principal amount of such notes on such date exceeds (2) consolidated unrestricted cash of the Borrower exceeds 85% of the Aggregate Commitments (as defined in the New Credit Facility), the New Credit Facility will mature on such date. As of December 31, 2024, the Credit Facility had an available borrowing capacity of $766 million. The New Credit Facility contains negative and affirmative covenants applicable to the Borrower and its restricted subsidiaries customary for credit facilities of this type, including, among other things, limitations on: liens; indebtedness; investments; fundamental changes, such as mergers, consolidations, liquidations and dissolutions; the disposition of assets; transactions with affiliates that are not on arms'-length terms; prepayments and amendments of certain indebtedness; and swap and hedge transactions. The Credit Facility permits distributions to the holders of the Borrower's equity interests in accordance with the cash distribution policy adopted by the board under the partnership agreement of the Borrower, provided that no event of default exists or would be caused thereby, and only to the extent permitted by the Borrower's organizational documents. The New Credit Facility also requires the Borrower to maintain the following financial ratios: <table style="border-collapse:collapse;font-family:'Times New Roman','Times',serif;font-size:10pt;margin-bottom:0pt;margin-top:0pt;table-layout:fixed;width:100%;border:0pt;"><tr><td style="width:54pt;"></td><td style="font-family:'Times New Roman','Times',serif;font-size:10pt;vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;">●</td><td style="padding:0pt;">other than during an Investment Grade Period (as defined in the New Credit Facility) a consolidated interest coverage ratio, which is the ratio of our consolidated EBITDA to its consolidated current interest charges of at least 2.5 to 1.0 at the end of each fiscal quarter; </td></tr></table><table style="border-collapse:collapse;font-family:'Times New Roman','Times',serif;font-size:10pt;margin-bottom:0pt;margin-top:0pt;table-layout:fixed;width:100%;border:0pt;"><tr><td style="width:54pt;"></td><td style="font-family:'Times New Roman','Times',serif;font-size:10pt;vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;">●</td><td style="padding:0pt;">a consolidated total leverage ratio, which is the ratio of consolidated debt to consolidated EBITDA, of not more than 5.00 to 1.00 at the end of each fiscal quarter; provided that, at our election, which may be exercised only once, during a period that is not an Investment Grade Period (the "Financial Covenant Election"), the consolidated total leverage ratio shall be no more than 5.25 to 1.0; and</td></tr></table><table style="border-collapse:collapse;font-family:'Times New Roman','Times',serif;font-size:10pt;margin-bottom:0pt;margin-top:0pt;table-layout:fixed;width:100%;border:0pt;"><tr><td style="width:54pt;"></td><td style="font-family:'Times New Roman','Times',serif;font-size:10pt;vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;">●</td><td style="padding:0pt;">after a Financial Covenant Election, a consolidated senior secured leverage ratio covenant in addition to the 5.25 to 1.0 consolidated total leverage ratio covenant, which is the ratio of consolidated senior secured debt to consolidated EBITDA, of not more than 3.75 to 1.0.</td></tr></table> The Borrower was in compliance with all of the financial covenants under the Credit Facility as of December 31, 2023 and 2024. The New Credit Facility provides for borrowing under either the Adjusted Term SOFR plus a 0.10% credit adjustment spread and subject to a 0.00% floor or the Base Rate (as each term is defined in the Credit Facility). Principal amounts borrowed are payable on the maturity date with such borrowings bearing interest that is payable with respect to (i) base rate loans, quarterly and (ii) SOFR Loans at the end of the applicable interest period if three months (or shorter, if applicable), or every three months if the applicable interest period is longer than three months. During any period that is not an Investment Grade Period (as defined in the New Credit Facility), the interest margin is determined with reference to the Borrower's then-current consolidated total leverage ratio, which for SOFR loans range from 1.50% to 2.50%. During any period that is not an Investment Grade Period, commitment fees on the unused portion of the New Credit Facility are due quarterly at rates ranging from 0.25% to 0.375%. During an Investment Grade Period, the interest margin is determined by reference to our corporate family rating, which for SOFR loans range from 1.125% to 2.000%. During an Investment Grade Period, the commitment fees on the unused portion of the New Credit Facility are determined by reference to our corporate family rating, which range from 0.125% to 0.300%. As of December 31, 2023, the Borrower had outstanding borrowings under the Prior Credit Facility of $630 million with a weighted average interest rate of 7.08%. As of December 31, 2024, the Borrower had outstanding borrowings under the New Credit Facility of $484 million with a weighted average interest rate of 6.09%. No letters of credit were outstanding under the Credit Facility as of December 31, 2023 and 2024. <table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;"> (b) </td><td style="padding:0pt;"> 7.875% Senior Notes Due 2026 </td></tr></table><p style="font-family:'Times New Roman','Times',serif;font-

size:10pt;text-indent:36pt;margin:0pt 0pt 10pt 0pt;">On November 10, 2020, the Issuers issued $550 million in aggregate principal amount of 7.875% senior notes due May 15, 2026 at par. Interest on the 2026 Notes was payable on May 15 and November 15 of each year. During the year ended December 31, 2024, the Issuers repurchased or otherwise fully redeemed $550 million aggregate principal amount of its 2026 Notes at a weighted average premium of 101.975% of the principal amount thereof, plus accrued and unpaid interest, and recognized a loss on early debt extinguishment of $14 million, which included the write-off of all unamortized debt issuance costs. The 2026 Notes were fully retired as of May 16, 2024. <table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;"> (c) </td><td style="padding:0pt;"> 5.75% Senior Notes Due 2027 </td></tr></table> On February 25, 2019, the Issuers issued $650 million in aggregate principal amount of 5.75% senior notes due March 1, 2027 (the "2027 Notes") at par. The 2027 Notes were recorded at their fair value of $653.3 million as of March 12, 2019, and the related premium of $3.3 million will be amortized into interest expense over the life of the 2027 Notes. The 2027 Notes are unsecured and effectively subordinated to the Credit Facility to the extent of the value of the collateral securing the Credit Facility. The 2027 Notes are fully and unconditionally guaranteed on a joint and several senior unsecured basis by Antero Midstream Corporation, Antero Midstream Partners' wholly owned subsidiaries (other than Finance Corp) and certain of its future restricted subsidiaries. Interest on the 2027 Notes is payable on March 1 and September 1 of each year. Antero Midstream Partners may redeem all or part of the 2027 Notes at any time at redemption prices ranging from 100.958% as of December 31, 2024 to 100.00% on or after March 1, 2025. If Antero Midstream Partners undergoes a change of control followed by a rating decline, the holders of the 2027 Notes will have the right to require Antero Midstream Partners to repurchase all or a portion of the 2027 Notes at a price equal to 101% of the principal amount of the 2027 Notes, plus accrued and unpaid interest. (d)5.75% Senior Notes Due 2028 On June 28, 2019, the Issuers issued $650 million in aggregate principal amount of 5.75% senior notes due January 15, 2028 (the "2028 Notes") at par. The 2028 Notes are unsecured and effectively subordinated to the Credit Facility to the extent of the value of the collateral securing the Credit Facility. The 2028 Notes are fully and unconditionally guaranteed on a joint and several senior unsecured basis by Antero Midstream Corporation, Antero Midstream Partners' wholly owned subsidiaries (other than Finance Corp) and certain of its future restricted subsidiaries. Interest on the 2028 Notes is payable on January 15 and July 15 of each year. Antero Midstream Partners may redeem all or part of the 2028 Notes at any time at redemption prices ranging from 101.917% as of December 31, 2024 to 100.00% on or after January 15, 2026. If Antero Midstream Partners undergoes a change of control followed by a rating decline, the holders of the 2028 Notes will have the right to require Antero Midstream Partners to repurchase all or a portion of the 2028 Notes at a price equal to 101% of the principal amount of the 2028 Notes, plus accrued and unpaid interest. <table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;"> (e) </td><td style="padding:0pt;"> 5.375% Senior Notes Due 2029 </td></tr></table> On June 8, 2021, the Issuers issued $750 million in aggregate principal amount of 5.375% senior notes due June 15, 2029 (the "2029 Notes") at par. The 2029 Notes are unsecured and effectively subordinated to the Credit Facility to the extent of the value of the collateral securing the Credit Facility. The 2029 Notes are fully and unconditionally guaranteed on a joint and several senior unsecured basis by Antero Midstream Corporation, Antero Midstream Partners' wholly owned subsidiaries (other than Finance Corp) and certain of its future restricted subsidiaries. Interest on the 2029 Notes is payable on June 15 and December 15 of each year. Antero Midstream Partners may redeem all or part of the 2029 Notes at any time at redemption prices ranging from 102.688% as of December 31, 2024 to 100.00% on or after June 15, 2026. If Antero Midstream Partners undergoes a change of control followed by a rating decline, the holders of the 2029 Notes will have the right to require Antero Midstream Partners to repurchase all or a portion of the 2029 Notes at a price equal to 101% of the principal amount of the 2029 Notes, plus accrued and unpaid interest. <table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;"> (f) </td><td style="padding:0pt;"> 6.625% Senior Notes Due 2032 </td></tr></table> On January 16, 2024, the Issuers issued $600 million in aggregate principal amount of 6.625% senior notes due February 1, 2032 at par. The 2032 Notes are unsecured and effectively subordinated to the Credit Facility to the extent of the value of the collateral securing the Credit Facility. The 2032 Notes are fully and unconditionally guaranteed on a joint and several senior unsecured basis by Antero Midstream Corporation, Antero Midstream Partners' wholly owned subsidiaries (other than Finance Corp) and certain of its future restricted subsidiaries. The net proceeds from the 2032 Notes were used to repay outstanding borrowings on the Prior Credit Facility. Interest on the 2032 Notes is payable on February 1 and August 1 of each year. Antero Midstream Partners may redeem all or part of the 2032 Notes at any time on or after February 1, 2027 at redemption prices ranging from 103.313% on or after February 1, 2027 to 100.00% on or after February 1, 2029. In addition, prior to February 1, 2027, Antero Midstream Partners may redeem up to 35% of the aggregate principal amount of the 2032 Notes with an amount of cash not greater than the net cash proceeds of certain equity offerings, if certain conditions are met, at a redemption price of 106.625% of the principal amount of the 2032 Notes, plus accrued and unpaid interest. At any time prior to February 1, 2027, Antero Midstream Partners may also redeem the 2032 Notes, in whole or in part, at a price equal to 100% of the principal amount of the 2032 Notes plus a "make-whole" premium and accrued and unpaid interest. If Antero Midstream Partners undergoes a change of control followed by a rating decline, the holders of the 2032 Notes will have the right to repurchase all or a portion of the 2032 Notes at a price equal to 101% of the principal amount of the 2032 Notes, plus accrued and unpaid interest. <table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;"> (g) </td><td style="padding:0pt;"> Senior Notes Guarantors </td></tr></table> The Company and each of the Company's wholly owned subsidiaries (except for the Issuers) has fully and unconditionally guaranteed the 2027 Notes, 2028 Notes, 2029 Notes and 2032 Notes (collectively the "Senior Notes"). In the event a guarantor is sold or disposed of (whether by merger, consolidation, the sale of a sufficient amount of its capital stock so that it no longer qualifies as a Restricted Subsidiary (as defined in the applicable indenture governing the series of Senior Notes) of the Issuer or the sale of all or substantially all of its assets) and whether or not the guarantor is the surviving entity in such transaction to a person that is not an Issuer or a Restricted Subsidiary of an Issuer, such guarantor will be released from its obligations under its guarantee if the sale or other disposition does not violate the covenants set forth in the indentures governing the applicable Senior Notes. In addition, a guarantor will be released from its obligations under the applicable indenture and its guarantee (i) upon the release or discharge of the guarantee of other indebtedness under a credit facility that resulted in the creation of such guarantee, except a release or discharge by or as a result of payment under such guarantee, (ii) if the Issuers designate such subsidiary as an unrestricted subsidiary and such designation complies with the other applicable provisions of the indenture governing the applicable Senior Notes or (iii) in connection with any covenant defeasance, legal defeasance or satisfaction and discharge of the applicable Senior Notes. During the years ended December 31, 2022, 2023 and 2024, all of the Company's assets and operations are attributable to the Issuers and its guarantors. <table style="border-collapse:collapse;font-size:16pt;height:max-content;margin-left:auto;margin-right:auto;padding-left:0pt;padding-right:0pt;width:100%;"><tr style="height:1pt;"><td style="vertical-align:top;width:70.12%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:70.12%;margin:0pt;padding:0pt;">   </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;">   </td><td colspan="5" style="vertical-align:bottom;white-space:nowrap;width:26.37%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> December 31, </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;margin:0pt;padding:0pt;">   </td></tr><tr><td style="vertical-align:bottom;width:70.12%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (in thousands) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;">   </td><td colspan="2" style="vertical-align:bottom;width:12.01%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 2023 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;">   </td><td colspan="2" style="vertical-align:bottom;width:12.01%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 2024 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;margin:0pt;padding:0pt;">   </td></tr><tr><td style="vertical-align:top;width:70.12%;background:#cceeff;margin:0pt;padding:0pt;"> Credit Facility (a) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New

Roman',Times',serif';font-size:8pt;margin:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> $</p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 630,100</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:8pt;margin:0pt;"> </p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt;">x</p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 484,300</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt;">x</p></td></tr><tr><td style="vertical-align:top;width:70.12%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt;">7.875% senior notes due 2026 (b)</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt;">x</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt;">x</p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 550,000</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt;">x</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt;">x</p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;">—</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt;">x</p></td></tr><tr><td style="vertical-align:top;width:70.12%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt;">5.75% senior notes due 2027 (c)</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt;">x</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt;">x</p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 650,000</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt;">x</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt;">x</p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 650,000</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt;">x</p></td></tr><tr><td style="vertical-align:top;width:70.12%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt;">5.75% senior notes due 2028 (d)</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt;">x</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt;">x</p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 650,000</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt;">x</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt;">x</p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 650,000</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt;">x</p></td></tr><tr><td style="vertical-align:top;width:70.12%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt;">5.375% senior notes due 2029 (e)</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt;">x</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt;">x</p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 750,000</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt;">x</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt;">x</p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 750,000</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt;">x</p></td></tr><tr><td style="vertical-align:top;width:70.12%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt;">6.625% senior notes due 2032 (f)</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt;">x</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt;">x</p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;">—</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt;">x</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt;">x</p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 600,000</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt;">x</p></td></tr><tr><td style="vertical-align:top;width:70.12%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt 0pt 0pt 12pt;">Total principal</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt;">x</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt;">x</p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 3,230,100</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt;">x</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt;">x</p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 3,134,300</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt;">x</p></td></tr><tr><td style="vertical-align:top;width:70.12%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt;">Unamortized debt premium</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt;">x</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt;">x</p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 1,291</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt;">x</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt;">x</p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 882</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt;">x</p></td></tr><tr><td style="vertical-align:top;width:70.12%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt;">Unamortized debt issuance costs</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt;">x</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt;">x</p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;text-align:right;margin:0pt;"> (18,175)</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt;">x</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt;">x</p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;text-align:right;margin:0pt;"> (18,224)</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt;">x</p></td></tr><tr><td style="vertical-align:top;width:70.12%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt 0pt 0pt 12pt;">Total long-term debt</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt;">x</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman',Times',serif';font-size:10pt;margin:0pt;">$ </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 3,213,216 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> x </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> x </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New

Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 3,116,958 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;margin:0pt;padding:0pt;">
</td></tr>
</table>630100000484300000.078755500000000.057565000000006500000000.05750.057565000000006500000000.053750.053757500000007500000000.066256000000000323
style="font-family:'Times New Roman','Times','serif';font-size:10pt;padding-left:18pt;text-indent:-18pt;margin:0pt;">(9) Accrued Liabilities
Accrued liabilities consisted of the following items:
<table
style="border-collapse:collapse;font-size:16pt;height:max-content;margin-left:auto;margin-right:auto;padding-left:0pt;padding-right:0pt;width:100%;"><tr
style="height:1pt;"><td style="vertical-align:top;width:70.12%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-
word;position:relative;"> <span
style="font-size:1pt;visibility:hidden;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><div
style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"> <p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"> </td><td style="vertical-align:bottom;white-
space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> <div
style="bottom:0pt;position:absolute;width:100%;"> <span style="font-
size:1pt;visibility:hidden;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;margin:0pt;padding:0pt;"><div
style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"> <p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"> </td><td style="vertical-align:bottom;white-
space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> <div
style="bottom:0pt;position:absolute;width:100%;"> <span style="font-
size:1pt;visibility:hidden;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"><div
style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"> <p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"> </td><td style="vertical-align:bottom;white-
space:nowrap;width:10.5%;margin:0pt;padding:0pt;"> <div
style="bottom:0pt;position:absolute;width:100%;"> <span style="font-
size:1pt;visibility:hidden;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;margin:0pt;padding:0pt;"><div
style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"> <p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"> </td></tr><tr><td style="vertical-
align:bottom;white-space:nowrap;width:70.12%;margin:0pt;padding:0pt;"> <span
style="visibility:hidden;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"> </td><td colspan="5" style="vertical-align:bottom;white-
space:nowrap;width:26.37%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-
align:center;margin:0pt;">December 31, </td><td style="vertical-align:bottom;white-
space:nowrap;width:1.15%;margin:0pt;padding:0pt;">
</td></tr><tr><td style="vertical-align:bottom;white-space:nowrap;width:70.12%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-
family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">(in thousands) </td><td style="vertical-align:bottom;white-
space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> <span style="font-
family:'Calibri','Helvetica','sans-serif';"> </td><td colspan="2" style="vertical-align:bottom;width:12.01%;border-bottom:1px solid
#000000;margin:0pt;padding:0pt;"> <b style="font-
weight:bold;">2023 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"> </td><td colspan="2" style="vertical-
align:bottom;width:12.01%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-
align:center;margin:0pt;">2024 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;margin:0pt;padding:0pt;"><p
style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"> </td></tr><tr><td style="vertical-
align:top;width:70.12%;background:#cceeff;margin:0pt;padding:0pt;"> Capital
expenditures </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt 0pt 0pt 6pt;"> </td><td style="vertical-align:bottom;white-
space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> $ </td><td
style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-
size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 22,195 </td><td style="vertical-align:bottom;white-
space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> <span
style="visibility:hidden;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-
family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"> </td><td style="vertical-align:bottom;white-
space:nowrap;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt
3pt 0pt 0pt;"> 10,980 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times
New Roman','Times','serif';font-size:10pt;margin:0pt;"> </td></tr><tr><td style="vertical-
align:top;width:70.12%;margin:0pt;padding:0pt;"> Operating expenses </td><td
style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt 0pt
0pt 6pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"><p
style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"> </td><td style="vertical-align:bottom;white-
space:nowrap;width:10.5%;margin:0pt;padding:0pt;">
12,060 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-
size:10pt;margin:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"><p
style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"> </td><td style="vertical-align:bottom;white-
space:nowrap;width:10.5%;margin:0pt;padding:0pt;">
14,536 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-
size:10pt;margin:0pt;"> </td></tr><tr><td style="vertical-
align:top;width:70.12%;background:#cceeff;margin:0pt;padding:0pt;"> Interest
expense </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"> </td><td style="vertical-align:bottom;white-
space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> <span
style="visibility:hidden;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-
family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 37,565 </td><td style="vertical-align:bottom;white-
space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> <span
style="visibility:hidden;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-
family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"> </td><td style="vertical-align:bottom;white-
space:nowrap;width:10.5%;margin:0pt;padding:0pt;">
48,808 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times
New Roman','Times','serif';font-size:10pt;margin:0pt;"> </td></tr><tr><td style="vertical-
align:top;width:70.12%;margin:0pt;padding:0pt;"> Ad valorem taxes </td><td
style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;">
</td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"><p style="font-family:'Times
New Roman','Times','serif';font-size:10pt;margin:0pt;"> </td><td style="vertical-align:bottom;white-
space:nowrap;width:10.5%;margin:0pt;padding:0pt;">
6,521 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-
size:10pt;margin:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"><p
style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"> </td><td style="vertical-align:bottom;white-
space:nowrap;width:10.5%;margin:0pt;padding:0pt;">
6,258 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-
size:10pt;margin:0pt;"> </td></tr><tr><td style="vertical-
align:top;width:70.12%;background:#cceeff;margin:0pt;padding:0pt;"> Other </td>
<td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-
size:10pt;margin:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;border-
bottom:1px solid #000000;margin:0pt;padding:0pt;">
</td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p
style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 2,289 </td><td style="vertical-align:bottom;white-
space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> <span
style="visibility:hidden;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;border-bottom:1px solid
#000000;margin:0pt;padding:0pt;"> </td>
<td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-
family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 2,973 </td><td style="vertical-align:bottom;white-
space:nowrap;width:1.15%;background:#cceeff;margin:0pt;padding:0pt;"> <span
style="visibility:hidden;"> </td></tr><tr><td style="vertical-align:top;width:70.12%;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt 0pt 12pt;">Total accrued liabilities </td><td style="vertical-align:bottom;white-
space:nowrap;width:2.34%;margin:0pt;padding:0pt;">
</td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-
family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">$ </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;border-bottom:3px double
#000000;margin:0pt;padding:0pt;"> 80,630 </td><td
style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;">
</td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;border-bottom:3px double
#000000;margin:0pt;padding:0pt;"> </td>
<td style="vertical-align:bottom;white-space:nowrap;width:10.5%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 83,555 </td><td style="vertical-align:bottom;white-
space:nowrap;width:1.15%;margin:0pt;padding:0pt;">

</td></tr></table> <table style="border-collapse:collapse;font-size:16pt;height:max-content;margin-left:auto;margin-right:auto;padding-left:0pt;padding-right:0pt;width:100%;"><tr style="height:1pt;"><td style="vertical-align:top;width:70.12%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:nowrap;width:70.12%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td colspan="5" style="vertical-align:bottom;white-space:nowrap;width:26.37%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> December 31, </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:nowrap;width:70.12%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (in thousands) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;width:12.01%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 2023 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;width:12.01%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 2024 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:70.12%;background:#cceeff;margin:0pt;padding:0pt;"> Capital expenditures </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> $</p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 22,195</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 10,980</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td></tr><tr><td style="vertical-align:top;width:70.12%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;">Operating expenses</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt 0pt 0pt 6pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 12,060</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 14,536</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td></tr><tr><td style="vertical-align:top;width:70.12%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;">Interest expense</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 37,565</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 48,808</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td></tr><tr><td style="vertical-align:top;width:70.12%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;">Ad valorem taxes</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 6,521</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 6,258</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td></tr><tr><td style="vertical-align:top;width:70.12%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;">Other</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 2,289</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 2,973</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td></tr><tr><td style="vertical-align:top;width:70.12%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt 0pt 0pt 12pt;">Total accrued liabilities</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;">$ </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 80,630 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.5%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 83,555 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.15%;margin:0pt;padding:0pt;"> </td></tr></table> 221950001098000012060000145360003756500048808000652100062580002289000297300080630000083555000 (10) Equity-Based Compensation <table style="border-

collapse:collapse;font-family:'Times New Roman','Times','serif';font-size:10pt;margin-bottom:0pt;margin-top:0pt;table-layout:fixed;width:100%;border:0pt;"><tr><td style="font-family:'Times New Roman','Times','serif';font-size:10pt;font-style:italic;font-weight:bold;vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;">(a)</td><td style="padding:0pt;">Summary of Equity-Based Compensation</td></tr></table> Effective March 12, 2019, the Board of Directors of Antero Midstream Corporation (the "Board") adopted the Antero Midstream Corporation Long Term Incentive Plan under which awards may be granted to employees, directors, and other service providers of the Company and its affiliates. On June 5, 2024, that Company's stockholders approved the AM LTIP. This amendment increased the number of shares of the Company's common stock reserved for awards from 15,398,901 shares to 28,735,901 shares, and extended the term of the plan from March 12, 2029 to June 5, 2034. The AM LTIP provides for the grant of stock options, stock appreciation rights, restricted stock, restricted stock units ("RSUs"), dividend equivalents, other stock-based awards, cash awards and substitute awards. The terms and conditions of the awards granted are established by the compensation committee of the Board. As of December 31, 2024, a total of 16,302,531 shares were available for future grant under the AM LTIP. The Company's equity-based compensation expense, by type of award, is as follows: <table style="border-collapse:collapse;font-size:16pt;height:max-content;padding-left:0pt;padding-right:0pt;width:100%;"><tr style="height:1pt;"><td style="vertical-align:bottom;white-space:nowrap;width:54.82%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.53%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.7%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.53%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.7%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.53%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.84%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.17%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:nowrap;width:54.82%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.37%;margin:0pt;padding:0pt;"> </td><td colspan="8" style="vertical-align:bottom;white-space:nowrap;width:41.62%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Year Ended December 31, </td><td style="vertical-align:bottom;white-space:nowrap;width:1.17%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:nowrap;width:54.82%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (in thousands) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.37%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12.24%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 2022 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.37%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;width:12.24%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 2023 </td><td style="vertical-align:bottom;width:2.37%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;width:12.37%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 2024 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.17%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:nowrap;width:54.82%;background:#cceeff;margin:0pt;padding:0pt;"> Restricted stock units </td><td style="vertical-align:bottom;white-space:nowrap;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.53%;background:#cceeff;margin:0pt;padding:0pt;"> $ </td><td style="vertical-align:bottom;white-space:nowrap;width:10.7%;background:#cceeff;margin:0pt;padding:0pt;"> 16,039 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.53%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.7%;background:#cceeff;margin:0pt;padding:0pt;"> 24,409 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.53%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.84%;background:#cceeff;margin:0pt;padding:0pt;"> 33,666 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.17%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:nowrap;width:54.82%;margin:0pt;padding:0pt;"> Performance share units </td><td style="vertical-align:bottom;white-space:nowrap;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.53%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.7%;margin:0pt;padding:0pt;"> 2,770 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.53%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.7%;margin:0pt;padding:0pt;"> 6,266 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.53%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.84%;margin:0pt;padding:0pt;"> 9,669 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.17%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:nowrap;width:54.82%;background:#cceeff;margin:0pt;padding:0pt;"> Equity awards issued to directors </td><td style="vertical-align:bottom;white-space:nowrap;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.53%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.7%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 845 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.53%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.7%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 931 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.53%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.84%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 997 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.17%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:nowrap;width:54.82%;margin:0pt;padding:0pt;"> Total expense </td><td style="vertical-align:bottom;white-space:nowrap;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.53%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-

family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">$ </td><td style="vertical-align:bottom;white-space:nowrap;width:10.7%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 19,654 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.37%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.53%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.7%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 31,606 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.37%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.53%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.84%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 44,332 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.17%;margin:0pt;padding:0pt;"> . </td></tr></table> . The total fair value of the Company's vested equity awards for the years ended December 31, 2022, 2023 and 2024 were $18 million, $22 million and $37 million, respectively. <table style="border-collapse:collapse;font-family:'Times New Roman','Times','serif';font-size:10pt;margin-bottom:0pt;margin-top:0pt;table-layout:fixed;width:100%;border:0pt;"><tr><td style="font-family:'Times New Roman','Times','serif';font-size:10pt;font-style:italic;font-weight:bold;vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;">(b)</td><td style="padding:0pt;">Restricted Stock Unit Awards</td></tr></table> RSU awards vest subject to the satisfaction of service requirements. Expense related to each RSU award is recognized on a straight-line basis over the requisite service period of the entire award. The grant date fair values of these awards are determined based on the closing price of the Company's common stock on the date of the grant. The weighted average grant date fair value per share for RSUs granted during the years ended December 31, 2022, 2023 and 2024 were $11.28, $10.59 and $13.45, respectively.</p><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-indent:36pt;margin:0pt 0pt 10pt 0pt;">A summary of the RSU awards activity is as follows:</p><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;min-height:0.0pt;margin:0pt;">.</p><table style="border-collapse:collapse;font-size:16pt;height:max-content;padding-left:0pt;padding-right:0pt;width:100%;"><tr style="height:1pt;"><td style="vertical-align:top;width:61.87%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="position:absolute;top:0pt;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:12.65%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:1.82%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:16.6%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:1.39%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></div></div></td></tr><tr><td style="vertical-align:bottom;width:61.87%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:12.65%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td><td colspan="2" style="vertical-align:bottom;width:18.42%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"><b style="font-weight:bold;">Weighted Average</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.39%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td></tr><tr><td style="vertical-align:bottom;width:61.87%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:12.65%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"><b style="font-weight:bold;">Number</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td><td colspan="2" style="vertical-align:bottom;width:18.42%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"><b style="font-weight:bold;">Grant Date</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.39%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td></tr><tr><td style="vertical-align:bottom;width:61.87%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"> </p></td><td style="vertical-align:bottom;width:12.65%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"><b style="font-weight:bold;">of Units</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"> </p></td><td colspan="2" style="vertical-align:bottom;width:18.42%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"><b style="font-weight:bold;">Fair Value</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.39%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td></tr><tr><td style="vertical-align:top;width:61.87%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">Total awarded and unvested—December 31, 2023</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:12.65%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 5,877,170</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.82%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">$ </td><td style="vertical-align:bottom;white-space:nowrap;width:16.6%;background:#cceeff;margin:0pt;padding:0pt;"> 10.28 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.39%;background:#cceeff;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:top;width:61.87%;margin:0pt;padding:0pt;"> Granted </td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:12.65%;margin:0pt;padding:0pt;"> 2,476,696 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.82%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:16.6%;margin:0pt;padding:0pt;"> 13.45 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.39%;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:top;width:61.87%;background:#cceeff;margin:0pt;padding:0pt;"> Vested </td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:12.65%;background:#cceeff;margin:0pt;padding:0pt;"> (2,641,854) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.82%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:16.6%;background:#cceeff;margin:0pt;padding:0pt;"> 9.97 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.39%;background:#cceeff;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:top;width:61.87%;margin:0pt;padding:0pt;"> Forfeited </td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:12.65%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (69,751) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.82%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:16.6%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 12.12 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.39%;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:top;width:61.87%;background:#cceeff;margin:0pt;padding:0pt;"> Total awarded and unvested—December 31, 2024 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;background:#cceeff;margin:0pt;padding:0pt;"> <span

style="visibility:hidden;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:12.65%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 5,642,261 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.82%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> $ </td><td style="vertical-align:bottom;white-space:nowrap;width:16.6%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 11.79 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.39%;background:#cceeff;margin:0pt;padding:0pt;"> . </td></tr></table> As of December 31, 2024, unamortized equity-based compensation expense of $40 million related to the unvested RSUs is expected to be recognized over a weighted average period of 1.7 years. <table style="border-collapse:collapse;font-family:'Times New Roman','Times','serif';font-size:10pt;margin-bottom:0pt;margin-top:0pt;table-layout:fixed;width:100%;border:0pt;"><tr><td style="font-family:'Times New Roman','Times','serif';font-size:10pt;font-style:italic;font-weight:bold;vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;">(c)</td><td style="padding:0pt;">Performance Share Unit Awards</td></tr></table> Performance Share Unit Awards Based on Return on Invested Capital In April 2019, the Company granted performance share units (“PSUs”) to certain of its employees and executive officers that vest based on the Company’s actual return on invested capital (“ROIC”) (as defined in the award agreement) over a three-year period as compared to a targeted ROIC (“2019 ROIC PSUs”). The number of shares of the Company’s common stock that could be earned with respect to the 2019 ROIC PSUs ranged from zero to 200% of the target number of the 2019 ROIC PSUs originally granted. The performance condition for the 2019 ROIC PSUs was met at 200% of target as of December 31, 2021. During the year ended December 31, 2022, the 2019 ROIC PSUs vested and converted into approximately 0.3 million shares of the Company’s common stock. In April 2022, the Company granted PSUs to certain of its employees and executive officers that vest based on the Company’s actual ROIC (as defined in the award agreement) over a three-year period concluding on December 31, 2024 as compared to a targeted ROIC (“2022 ROIC PSUs”). The number of shares of the Company’s common stock that can be earned with respect to the 2022 ROIC PSUs ranges from zero to 200% of the target number of 2022 ROIC PSUs originally granted. The performance condition related to 2022 ROIC PSUs was met at 200% of target as of December 31, 2024. During the first quarter of 2025, the 2022 ROIC PSUs will vest and convert into approximately 0.9 million shares of common stock. In March 2023, the Company granted PSUs to certain of its employees and executive officers that vest based on the Company’s actual ROIC (as defined in the award agreement) over a three-year period concluding on December 31, 2025 as compared to a targeted ROIC (“2023 ROIC PSUs”). The number of shares of the Company’s common stock that can be earned with respect to the 2023 ROIC PSUs ranges from zero to 200% of the target number of 2023 ROIC PSUs originally granted. The likelihood of achieving the performance conditions related to 2023 ROIC PSUs was probable as of December 31, 2024. In March 2024, the Company granted PSUs to certain of its executive officers that vest based on the Company’s actual ROIC (as defined in the award agreement) over a three-year period concluding on December 31, 2026 as compared to a targeted ROIC (“2024 ROIC PSUs”). The number of shares of the Company’s common stock that can be earned with respect to the 2024 ROIC PSUs ranges from zero to 200% of the target number of 2024 ROIC PSUs originally granted. The likelihood of achieving the performance conditions related to 2024 ROIC PSUs was probable as of December 31, 2024. Summary Information for Performance Share Unit Awards PSU awards vest subject to the satisfaction of certain performance and service requirements. Expense related to each PSU award is recognized on a straight-line basis over the performance period of the entire award. The grant date fair value of these awards was based on the closing price of the Company’s common stock on the date of the grant, assuming target achievement of the performance condition. Expense related to PSU awards is recognized based on the number of shares of the Company’s common stock that are expected to be issued at the end of the measurement period, and such expense is reversed if the likelihood of achieving the performance condition decreases. The grant date fair value per share for PSUs granted during the years ended December 31, 2022, 2023 and 2024 were $11.05, $10.58 and $13.44, respectively.</p><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-indent:36pt;margin:0pt 0pt 10pt 0pt;">A summary of the PSU awards activity is as follows:</p><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;min-height:0.0pt;margin:0pt;"></p><table style="border-collapse:collapse;font-size:16pt;height:max-content;padding-left:0pt;padding-right:0pt;width:100%;"><tr style="height:1pt;"><td style="vertical-align:top;width:61.87%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="position:absolute;top:0pt;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:12.65%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:1.82%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:16.6%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:1.39%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></div></div></td></tr><tr><td style="vertical-align:top;width:61.87%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:12.65%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td><td colspan="2" style="vertical-align:bottom;width:18.42%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"><b style="font-weight:bold;">Weighted Average</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.39%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td></tr><tr><td style="vertical-align:bottom;width:61.87%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:12.65%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"><b style="font-weight:bold;">Number</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td><td colspan="2" style="vertical-align:bottom;width:18.42%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"><b style="font-weight:bold;">Grant Date</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.39%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td></tr><tr><td style="vertical-align:bottom;width:61.87%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"> </p></td><td style="vertical-align:bottom;width:12.65%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"><b style="font-weight:bold;">of Units</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"> </p></td><td colspan="2" style="vertical-align:bottom;width:18.42%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"><b style="font-weight:bold;">Fair Value</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.39%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td></tr><tr><td style="vertical-align:top;width:61.87%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">Total awarded and unvested—December 31, 2023</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:12.65%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 952,101</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.82%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">$ </td><td style="vertical-align:bottom;white-space:nowrap;width:16.6%;background:#cceeff;margin:0pt;padding:0pt;"> 10.90 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.39%;background:#cceeff;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:top;width:61.87%;margin:0pt;padding:0pt;"> Granted </td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:12.65%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 350,237 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.82%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:16.6%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 13.44 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.39%;margin:0pt;padding:0pt;">

</td></tr><tr><td style="vertical-align:top;width:61.87%;background:#cceeff;margin:0pt;padding:0pt;"> Total awarded and unvested—December 31, 2024 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:12.65%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 1,302,338 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.82%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> $ </td><td style="vertical-align:bottom;white-space:nowrap;width:16.6%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 11.59 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.39%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr></table> As of December 31, 2024, unamortized equity-based compensation expense of $12 million related to the unvested PSUs is expected to be recognized over a weighted average period of 1.6 years.</p>15398901287359011630253 1<p style="font-family:'Times New Roman','Times','serif';font-size:10pt;min-height:0.0pt;margin:0pt;"></p><table style="border-collapse:collapse;font-size:16pt;height:max-content;padding-left:0pt;padding-right:0pt;width:100%;"><tr style="height:1pt;"><td style="vertical-align:bottom;white-space:nowrap;width:54.82%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:2.37%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:1.53%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:10.7%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:2.37%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:1.53%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:10.84%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:1.17%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></div></div></td></tr><tr><td style="vertical-align:bottom;white-space:nowrap;width:54.82%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.37%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"></p></td><td colspan="8" style="vertical-align:bottom;white-space:nowrap;width:41.62%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"><b style="font-weight:bold;">Year Ended December 31,</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.17%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td></tr><tr><td style="vertical-align:bottom;white-space:nowrap;width:54.82%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><b style="font-weight:bold;">(in thousands)</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.37%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12.24%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"><b style="font-weight:bold;">2022</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.37%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td colspan="2" style="vertical-align:bottom;width:12.24%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"><b style="font-weight:bold;">2023</p></td><td style="vertical-align:bottom;width:2.37%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><b style="font-weight:bold;"> </p></td><td colspan="2" style="vertical-align:bottom;width:12.37%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times';serif;font-size:10pt;text-align:center;margin:0pt;"><b style="font-weight:bold;">2024</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.17%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td></tr><tr><td style="vertical-align:bottom;white-space:nowrap;width:54.82%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">Restricted stock units</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.53%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">$ </td><td style="vertical-align:bottom;white-space:nowrap;width:10.7%;background:#cceeff;margin:0pt;padding:0pt;"> 16,039 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.53%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.7%;background:#cceeff;margin:0pt;padding:0pt;"> 24,409 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.53%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.84%;background:#cceeff;margin:0pt;padding:0pt;"> 33,666 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.17%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:nowrap;width:54.82%;margin:0pt;padding:0pt;"> Performance share units </td><td style="vertical-align:bottom;white-space:nowrap;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.53%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.7%;margin:0pt;padding:0pt;"> 2,770 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.53%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.7%;margin:0pt;padding:0pt;"> 6,266 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.53%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.84%;margin:0pt;padding:0pt;"> 9,669 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.17%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:nowrap;width:54.82%;background:#cceeff;margin:0pt;padding:0pt;"> Equity awards issued to directors </td><td style="vertical-align:bottom;white-space:nowrap;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.53%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.7%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 845 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.53%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.7%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 931 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.53%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.84%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 997 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.17%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:nowrap;width:54.82%;margin:0pt;padding:0pt;"> Total expense

</td><td style="vertical-align:bottom;white-space:nowrap;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.53%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> $ </td><td style="vertical-align:bottom;white-space:nowrap;width:10.7%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 19,654 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.53%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.7%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 31,606 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.53%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.84%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 44,332 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.17%;margin:0pt;padding:0pt;"> </td></tr>
</table>160390002440900033666000277000062660009966900084500093100099700019654000316060004433200018000000220000003700000011.2810.5913.45 <table style="border-collapse:collapse;font-size:16pt;height:max-content;padding-left:0pt;padding-right:0pt;width:100%;"><tr style="height:1pt;"><td style="vertical-align:top;width:61.87%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:12.65%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.82%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:16.6%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.39%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:61.87%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:12.65%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;width:18.42%;margin:0pt;padding:0pt;"> Weighted Average </td><td style="vertical-align:bottom;white-space:nowrap;width:1.39%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:61.87%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:12.65%;margin:0pt;padding:0pt;"> Number </td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;width:18.42%;margin:0pt;padding:0pt;"> Grant Date </td><td style="vertical-align:bottom;white-space:nowrap;width:1.39%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:61.87%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:12.65%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> of Units </td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;width:18.42%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Fair Value </td><td style="vertical-align:bottom;white-space:nowrap;width:1.39%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:61.87%;background:#cceeff;margin:0pt;padding:0pt;"> Total awarded and unvested—December 31, 2023 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:12.65%;background:#cceeff;margin:0pt;padding:0pt;"> 5,877,170 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.82%;background:#cceeff;margin:0pt;padding:0pt;"> $</p></td><td style="vertical-align:bottom;white-space:nowrap;width:16.6%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 10.28</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.39%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td></tr><tr><td style="vertical-align:top;width:61.87%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">Granted</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:12.65%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 2,476,696</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.82%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:16.6%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 13.45</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.39%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td></tr><tr><td style="vertical-align:top;width:61.87%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">Vested</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:12.65%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt;"> (2,641,854)</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.82%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:16.6%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 9.97</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.39%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td></tr><tr><td style="vertical-align:top;width:61.87%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">Forfeited</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:12.65%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt;"> (69,751)</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.82%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:16.6%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 12.12</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.39%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td></tr><tr><td style="vertical-align:top;width:61.87%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">Total awarded and unvested—December 31, 2024</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:12.65%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 5,642,261</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.82%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">$ </td><td style="vertical-align:bottom;white-space:nowrap;width:16.6%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 11.79 </td><td style="vertical-align:bottom;white-

space:nowrap;width:1.39%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr>
</table>587717010.28247669613.4526418549.976975112.12564226111.7940000000P1Y8M12DP3Y22300000P3Y022900000P3Y02P3Y0211.0510.5813.44 <table style="border-collapse:collapse;font-size:16pt;height:max-content;padding-left:0pt;padding-right:0pt;width:100%;"><tr style="height:1pt;"><td style="vertical-align:top;width:61.87%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:12.65%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.82%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:16.6%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.39%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:61.87%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:12.65%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;width:18.42%;margin:0pt;padding:0pt;"> Weighted Average </td><td style="vertical-align:bottom;white-space:nowrap;width:1.39%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:61.87%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:12.65%;margin:0pt;padding:0pt;"> Number </td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;width:18.42%;margin:0pt;padding:0pt;"> Grant Date </td><td style="vertical-align:bottom;white-space:nowrap;width:1.39%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:61.87%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:12.65%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> of Units </td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;width:18.42%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Fair Value </td><td style="vertical-align:bottom;white-space:nowrap;width:1.39%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:61.87%;background:#cceeff;margin:0pt;padding:0pt;"> Total awarded and unvested—December 31, 2023 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:12.65%;background:#cceeff;margin:0pt;padding:0pt;"> 952,101 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.82%;background:#cceeff;margin:0pt;padding:0pt;"> $</p></td><td style="vertical-align:bottom;white-space:nowrap;width:16.6%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 10.90</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.39%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td></tr><tr><td style="vertical-align:top;width:61.87%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">Granted</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:12.65%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 350,237</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.82%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:16.6%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 13.44</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.39%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td></tr><tr><td style="vertical-align:top;width:61.87%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">Total awarded and unvested—December 31, 2024</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:12.65%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 1,302,338</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.82%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.82%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">$ </td><td style="vertical-align:bottom;white-space:nowrap;width:16.6%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 11.59 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.39%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr></table>95210110.935023713.44130233811.5912000000P1Y7M6D (11) Cash Dividends The Company paid cash dividends for the quarter indicated as follows (in thousands, except per share data): <table style="border-collapse:collapse;font-size:16pt;height:max-content;padding-left:0pt;padding-right:0pt;table-layout:auto;width:100%;"><tr style="height:1pt;"><td style="vertical-align:bottom;white-space:normal;width:9.06%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.55%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:2.25%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:15.67%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:13.6%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.74%;margin:0pt;padding:0pt;"> <p style="font-family:'Times New

Roman','Times','serif';font-size:10pt;margin:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.55%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;width:17.93%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:normal;width:15.86%;margin:0pt;padding:0pt;"> Dividends </td><td style="vertical-align:bottom;white-space:normal;width:1.74%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:9.06%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Period </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.55%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Record Date </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Dividend Date </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;width:17.93%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Dividends </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;width:15.86%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> per Share </td><td style="vertical-align:bottom;width:1.74%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;background:#cceeff;margin:0pt;padding:0pt;"> Q4 2021 </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.55%;background:#cceeff;margin:0pt;padding:0pt;"> January 26, 2022 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;background:#cceeff;margin:0pt;padding:0pt;"> February 9, 2022 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"> $</p></td><td style="vertical-align:bottom;white-space:normal;width:15.67%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 108,149</p></td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">$ </td><td style="vertical-align:bottom;white-space:normal;width:13.6%;background:#cceeff;margin:0pt;padding:0pt;"> 0.2250 </td><td style="vertical-align:bottom;width:1.74%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;margin:0pt;padding:0pt;"> * </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.55%;margin:0pt;padding:0pt;"> February 14, 2022 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;margin:0pt;padding:0pt;"> February 14, 2022 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:15.67%;margin:0pt;padding:0pt;"> 138 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:13.6%;margin:0pt;padding:0pt;"> * </td><td style="vertical-align:bottom;width:1.74%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;background:#cceeff;margin:0pt;padding:0pt;"> Q1 2022 </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.55%;background:#cceeff;margin:0pt;padding:0pt;"> April 27, 2022 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;background:#cceeff;margin:0pt;padding:0pt;"> May 11, 2022 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:15.67%;background:#cceeff;margin:0pt;padding:0pt;"> 109,296 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:13.6%;background:#cceeff;margin:0pt;padding:0pt;"> 0.2250 </td><td style="vertical-align:bottom;width:1.74%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;margin:0pt;padding:0pt;"> * </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.55%;margin:0pt;padding:0pt;"> May 16, 2022 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;margin:0pt;padding:0pt;"> May 16, 2022 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:15.67%;margin:0pt;padding:0pt;"> 137 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:13.6%;margin:0pt;padding:0pt;"> * </td><td style="vertical-align:bottom;width:1.74%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;background:#cceeff;margin:0pt;padding:0pt;"> Q2 2022 </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.55%;background:#cceeff;margin:0pt;padding:0pt;"> July 27, 2022 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;background:#cceeff;margin:0pt;padding:0pt;"> August 10, 2022 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:15.67%;background:#cceeff;margin:0pt;padding:0pt;"> 107,675 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> <span

*style="visibility:hidden;"> </td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:13.6%;background:#cceeff;margin:0pt;padding:0pt;"> 0.2250 </td><td style="vertical-align:bottom;width:1.74%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;margin:0pt;padding:0pt;"> * </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.55%;margin:0pt;padding:0pt;"> August 15, 2022 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;margin:0pt;padding:0pt;"> August 15, 2022 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt,"> </td><td style="vertical-align:bottom;width:2.25%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:15.67%;margin:0pt;padding:0pt;"> 138 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt,"> </td><td style="vertical-align:bottom;width:2.25%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:13.6%;margin:0pt;padding:0pt,"> * </td><td style="vertical-align:bottom;width:1.74%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;background:#cceeff;margin:0pt;padding:0pt,"> Q3 2022 </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;background:#cceeff;margin:0pt;padding:0pt,"> </td><td style="vertical-align:bottom;white-space:normal;width:20.55%;background:#cceeff;margin:0pt;padding:0pt;"> October 26, 2022 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;background:#cceeff;margin:0pt;padding:0pt;"> November 9, 2022 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt,"> </td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:15.67%;background:#cceeff;margin:0pt;padding:0pt;"> 107,705 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt,"> </td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:13.6%;background:#cceeff;margin:0pt;padding:0pt,"> 0.2250 </td><td style="vertical-align:bottom;width:1.74%;background:#cceeff;margin:0pt;padding:0pt,"> </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;margin:0pt;padding:0pt;"> * </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;margin:0pt;padding:0pt,"> </td><td style="vertical-align:bottom;white-space:normal;width:20.55%;margin:0pt;padding:0pt,"> November 14, 2022 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;margin:0pt;padding:0pt;"> November 14, 2022 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt,"> </td><td style="vertical-align:bottom;width:2.25%;border-bottom:1px solid #000000;margin:0pt;padding:0pt,"> </td><td style="vertical-align:bottom;white-space:normal;width:15.67%;border-bottom:1px solid #000000;margin:0pt;padding:0pt,"> 137 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt,"> </td><td style="vertical-align:bottom;width:2.25%;margin:0pt;padding:0pt,"> </td><td style="vertical-align:bottom;white-space:normal;width:13.6%;margin:0pt;padding:0pt,"> * </td><td style="vertical-align:bottom;width:1.74%;margin:0pt;padding:0pt,"> </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;background:#cceeff;margin:0pt;padding:0pt,"> </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;background:#cceeff;margin:0pt;padding:0pt,"> </td><td style="vertical-align:bottom;white-space:normal;width:20.55%;background:#cceeff;margin:0pt;padding:0pt,"> Total 2022 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt,"> </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;background:#cceeff;margin:0pt;padding:0pt,"> </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt,"> </td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"> $</p></td><td style="vertical-align:bottom;white-space:normal;width:15.67%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt,"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 433,375</p></td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt,"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt,"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:13.6%;background:#cceeff;margin:0pt;padding:0pt,"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;width:1.74%;background:#cceeff;margin:0pt;padding:0pt,"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-align:center;margin:0pt,"></p></td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;margin:0pt;padding:0pt,"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-align:center;margin:0pt;">Q4 2022</p></td><td style="vertical-align:bottom;white-space:normal;width:3.5%;background:#cceeff;margin:0pt;padding:0pt,"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt 0pt 0pt 6pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:20.55%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;">January 25, 2023</p></td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt 0pt 0pt 6pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:20.89%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;">February 8, 2023</p></td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;">$ </td><td style="vertical-align:bottom;white-space:normal;width:15.67%;background:#cceeff;margin:0pt;padding:0pt;"> 108,364 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"> $ </td><td style="vertical-align:bottom;white-space:normal;width:13.6%;background:#cceeff;margin:0pt;padding:0pt,"> 0.2250 </td><td style="vertical-align:bottom;width:1.74%;background:#cceeff;margin:0pt;padding:0pt,"> </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;margin:0pt;padding:0pt,"> * </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;margin:0pt;padding:0pt,"><p style="font-family:'Times New*

Roman','Times','serif';font-size:10pt;margin:0pt 0pt 0pt 6pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.55%;margin:0pt;padding:0pt;"> February 14, 2023 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;margin:0pt;padding:0pt;"> February 14, 2023 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:15.67%;margin:0pt;padding:0pt;"> 138 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:13.6%;margin:0pt;padding:0pt;"> * </td><td style="vertical-align:bottom;width:1.74%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;background:#cceeff;margin:0pt;padding:0pt;"> Q1 2023 </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.55%;background:#cceeff;margin:0pt;padding:0pt;"> April 26, 2023 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;background:#cceeff;margin:0pt;padding:0pt;"> May 10, 2023 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:15.67%;background:#cceeff;margin:0pt;padding:0pt;"> 110,607 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:13.6%;background:#cceeff;margin:0pt;padding:0pt;"> 0.2250 </td><td style="vertical-align:bottom;width:1.74%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;margin:0pt;padding:0pt;"> * </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.55%;margin:0pt;padding:0pt;"> May 15, 2023 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;margin:0pt;padding:0pt;"> May 15, 2023 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:15.67%;margin:0pt;padding:0pt;"> 137 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:13.6%;margin:0pt;padding:0pt;"> * </td><td style="vertical-align:bottom;width:1.74%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;background:#cceeff;margin:0pt;padding:0pt;"> Q2 2023 </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.55%;background:#cceeff;margin:0pt;padding:0pt;"> July 26, 2023 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;background:#cceeff;margin:0pt;padding:0pt;"> August 9, 2023 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:15.67%;background:#cceeff;margin:0pt;padding:0pt;"> 107,900 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:13.6%;background:#cceeff;margin:0pt;padding:0pt;"> 0.2250 </td><td style="vertical-align:bottom;width:1.74%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;margin:0pt;padding:0pt;"> * </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.55%;margin:0pt;padding:0pt;"> August 14, 2023 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;margin:0pt;padding:0pt;"> August 14, 2023 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:15.67%;margin:0pt;padding:0pt;"> 138 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:13.6%;margin:0pt;padding:0pt;"> * </td><td style="vertical-align:bottom;width:1.74%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;background:#cceeff;margin:0pt;padding:0pt;"> Q3 2023 </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.55%;background:#cceeff;margin:0pt;padding:0pt;"> October 25, 2023 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;background:#cceeff;margin:0pt;padding:0pt;"> November 8, 2023 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:15.67%;background:#cceeff;margin:0pt;padding:0pt;"> 107,975 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:13.6%;background:#cceeff;margin:0pt;padding:0pt;"> 0.2250 </td><td style="vertical-align:bottom;width:1.74%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;margin:0pt;padding:0pt;"> * </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.55%;margin:0pt;padding:0pt;"> November 14, 2023 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;margin:0pt;padding:0pt;"> November 14, 2023 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:15.67%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-

align:right;margin:0pt 3pt 0pt 0pt;"> 137 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:13.6%;margin:0pt;padding:0pt;"> * </td><td style="vertical-align:bottom;width:1.74%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.55%;background:#cceeff;margin:0pt;padding:0pt;"> Total 2023 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> $</p></td><td style="vertical-align:bottom;white-space:normal;width:15.67%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 435,396</p></td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:13.6%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;width:1.74%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"></p></td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:3.5%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt 0pt 0pt 6pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:20.55%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt 0pt 0pt 12pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt 0pt 0pt 6pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:20.89%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;width:2.25%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:15.67%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;width:2.25%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:13.6%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"></p></td><td style="vertical-align:bottom;width:1.74%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"></p></td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;">Q4 2023</p></td><td style="vertical-align:bottom;white-space:normal;width:3.5%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt 0pt 0pt 6pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:20.55%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">January 24, 2024</p></td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt 0pt 0pt 6pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:20.89%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">February 7, 2024</p></td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">$ </td><td style="vertical-align:bottom;white-space:normal;width:15.67%;background:#cceeff;margin:0pt;padding:0pt;"> 107,918 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"> $ </td><td style="vertical-align:bottom;white-space:normal;width:13.6%;background:#cceeff;margin:0pt;padding:0pt;"> 0.2250 </td><td style="vertical-align:bottom;width:1.74%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;margin:0pt;padding:0pt;"> * </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.55%;margin:0pt;padding:0pt;"> February 14, 2024 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;margin:0pt;padding:0pt;"> February 14, 2024 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:15.67%;margin:0pt;padding:0pt;"> 138 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:13.6%;margin:0pt;padding:0pt;"> * </td><td style="vertical-align:bottom;width:1.74%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;background:#cceeff;margin:0pt;padding:0pt;"> Q1 2024 </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.55%;background:#cceeff;margin:0pt;padding:0pt;"> April 24, 2024 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;background:#cceeff;margin:0pt;padding:0pt;"> May 8, 2024 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:15.67%;background:#cceeff;margin:0pt;padding:0pt;"> 112,818 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:13.6%;background:#cceeff;margin:0pt;padding:0pt;"> 0.2250 </td><td style="vertical-align:bottom;width:1.74%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;margin:0pt;padding:0pt;"> * </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.55%;margin:0pt;padding:0pt;"> May 15, 2024 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;margin:0pt;padding:0pt;"> May 15, 2024 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:15.67%;margin:0pt;padding:0pt;"> 137 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:13.6%;margin:0pt;padding:0pt;"> * </td><td style="vertical-align:bottom;width:1.74%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;background:#cceeff;margin:0pt;padding:0pt;"> Q2 2024 </td><td style="vertical-align:bottom;white-

space:normal;width:3.5%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.55%;background:#cceeff;margin:0pt;padding:0pt;"> July 24, 2024 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;background:#cceeff;margin:0pt;padding:0pt;"> August 7, 2024 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:right;margin:0pt 3pt 0pt 0pt;"> 108,516 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:13.6%;background:#cceeff;margin:0pt;padding:0pt;"> 0.2250 </td><td style="vertical-align:bottom;width:1.74%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;margin:0pt;padding:0pt;"> * </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.55%;margin:0pt;padding:0pt;"> August 14, 2024 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;margin:0pt;padding:0pt;"> August 14, 2024 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:15.67%;margin:0pt;padding:0pt;"> 138 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:13.6%;margin:0pt;padding:0pt;"> * </td><td style="vertical-align:bottom;width:1.74%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;background:#cceeff;margin:0pt;padding:0pt;"> Q3 2024 </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.55%;background:#cceeff;margin:0pt;padding:0pt;"> October 23, 2024 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;background:#cceeff;margin:0pt;padding:0pt;"> November 6, 2024 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:15.67%;background:#cceeff;margin:0pt;padding:0pt;"> 108,382 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:13.6%;background:#cceeff;margin:0pt;padding:0pt;"> 0.2250 </td><td style="vertical-align:bottom;width:1.74%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;margin:0pt;padding:0pt;"> * </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.55%;margin:0pt;padding:0pt;"> November 14, 2024 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;margin:0pt;padding:0pt;"> November 14, 2024 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:15.67%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 137 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:13.6%;margin:0pt;padding:0pt;"> * </td><td style="vertical-align:bottom;width:1.74%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.55%;background:#cceeff;margin:0pt;padding:0pt;"> Total 2024 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> $ </td><td style="vertical-align:bottom;white-space:normal;width:15.67%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 438,184 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:13.6%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.74%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr></table> <table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;"> * </td><td style="padding:0pt;"> Dividends are paid in accordance with the terms of the Series A Preferred Stock (as defined below) as discussed in Note 12—Equity and Net Income Per Common Share. </td></tr></table>

On January 14, 2025, the Board announced the declaration of a cash dividend on the shares of AM common stock of $0.2250 per share for the quarter ended December 31, 2024. The dividend was paid on February 12, 2025 to stockholders of record as of January 29, 2025. The Company pays dividends (i) out of surplus or (ii) if there is no surplus, out of the net profits for the fiscal year in which the dividend is declared and/or the preceding fiscal year, as provided under Delaware law.

The Board also declared a cash dividend of $137,500 on the shares of Series A Preferred Stock of Antero Midstream that will be paid on February 14, 2025 in accordance with the terms of the Series A Preferred Stock, which are discussed in Note 12—Equity and Net Income Per Common Share. As of December 31, 2024, there were dividends in the amount of $68,750 accumulated in arrears on the Company's Series A Preferred Stock.

The Company paid cash dividends for the quarter indicated as follows (in thousands, except per share data):

<table style="border-collapse:collapse;font-size:16pt;height:max-content;padding-left:0pt;padding-right:0pt;table-layout:auto;width:100%;">
<tr style="height:1pt;"><td style="vertical-align:bottom;white-space:normal;width:9.06%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.55%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-

space:normal;width:20.89%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:15.67%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:13.6%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.74%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.55%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;width:17.93%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:normal;width:15.86%;margin:0pt;padding:0pt;"> Dividends </td><td style="vertical-align:bottom;white-space:normal;width:1.74%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:9.06%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Period </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.55%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Record Date </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Dividend Date </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;width:17.93%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Dividends </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;width:15.86%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> per Share </td><td style="vertical-align:bottom;width:1.74%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;background:#cceeff;margin:0pt;padding:0pt;"> Q4 2021 </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.55%;background:#cceeff;margin:0pt;padding:0pt;"> January 26, 2022 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;background:#cceeff;margin:0pt;padding:0pt;"> February 9, 2022 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"> $</p></td><td style="vertical-align:bottom;white-space:normal;width:15.67%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 108,149</p></td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">$ </td><td style="vertical-align:bottom;white-space:normal;width:13.6%;background:#cceeff;margin:0pt;padding:0pt;"> 0.2250 </td><td style="vertical-align:bottom;width:1.74%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;margin:0pt;padding:0pt;"> * </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.55%;margin:0pt;padding:0pt;"> February 14, 2022 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;margin:0pt;padding:0pt;"> February 14, 2022 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:15.67%;margin:0pt;padding:0pt;"> 138 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:13.6%;margin:0pt;padding:0pt;"> * </td><td style="vertical-align:bottom;width:1.74%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;background:#cceeff;margin:0pt;padding:0pt;"> Q1 2022 </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.55%;background:#cceeff;margin:0pt;padding:0pt;"> April 27, 2022 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;background:#cceeff;margin:0pt;padding:0pt;"> May 11, 2022 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:15.67%;background:#cceeff;margin:0pt;padding:0pt;"> 109,296 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:13.6%;background:#cceeff;margin:0pt;padding:0pt;"> 0.2250 </td><td style="vertical-align:bottom;width:1.74%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;margin:0pt;padding:0pt;"> * </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.55%;margin:0pt;padding:0pt;"> May 16, 2022 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;margin:0pt;padding:0pt;"> May 16, 2022 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:15.67%;margin:0pt;padding:0pt;"> 137 </td><td style="vertical-align:bottom;white-

space:normal;width:3.48%;margin:0pt;padding:0pt;">
</td><td style="vertical-align:bottom;width:2.25%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-
size:10pt;margin:0pt;">. </td><td style="vertical-align:bottom;white-space:normal;width:13.6%;margin:0pt;padding:0pt;"><p
style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-align:center;margin:0pt;">* </td><td style="vertical-
align:bottom;width:1.74%;margin:0pt;padding:0pt;"> <span style="font-
weight:bold;visibility:hidden;">. </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;background:#cceeff;margin:0pt;padding:0pt;">
Q2 2022 </td><td style="vertical-align:bottom;white-
space:normal;width:3.5%;background:#cceeff;margin:0pt;padding:0pt;">
. </td><td style="vertical-align:bottom;white-
space:normal;width:20.55%;background:#cceeff;margin:0pt;padding:0pt;"> July 27,
2022 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times',serif;font-size:10pt;margin:0pt 0pt 0pt 6pt;">. </td><td style="vertical-align:bottom;white-
space:normal;width:20.89%;background:#cceeff;margin:0pt;padding:0pt;"> August 10,
2022 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times',serif;font-size:10pt;margin:0pt;">. </td><td style="vertical-
align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"> <span
style="visibility:hidden;">. </td><td style="vertical-align:bottom;white-space:normal;width:15.67%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-
family:'Times New Roman','Times',serif;font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;">107,675 </td><td style="vertical-align:bottom;white-
space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> <span
style="visibility:hidden;">. </td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times',serif;font-size:10pt;margin:0pt;">. </td><td style="vertical-align:bottom;white-
space:normal;width:13.6%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-
align:center;margin:0pt;">0.2250 </td><td style="vertical-align:bottom;width:1.74%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times',serif;font-size:10pt;text-align:center;margin:0pt;">. </td></tr><tr><td style="vertical-
align:bottom;white-space:normal;width:9.06%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-
align:center;margin:0pt;">* </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times',serif;font-size:10pt;margin:0pt 0pt 0pt 6pt;">. </td><td style="vertical-align:bottom;white-
space:normal;width:20.55%;margin:0pt;padding:0pt;"> August 15, 2022 </td><td
style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt 0pt
0pt 6pt;">. </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;margin:0pt;padding:0pt;"><p
style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;">August 15, 2022 </td><td style="vertical-align:bottom;white-
space:normal;width:3.48%;margin:0pt;padding:0pt;">
. </td><td style="vertical-align:bottom;width:2.25%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-
size:10pt;margin:0pt;">. </td><td style="vertical-align:bottom;white-space:normal;width:15.67%;margin:0pt;padding:0pt;"><p
style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;">138 </td><td style="vertical-align:bottom;white-
space:normal;width:3.48%;margin:0pt;padding:0pt;">
. </td><td style="vertical-align:bottom;width:2.25%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-
size:10pt;margin:0pt;">. </td><td style="vertical-align:bottom;white-space:normal;width:13.6%;margin:0pt;padding:0pt;"><p
style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-align:center;margin:0pt;">* </td><td style="vertical-
align:bottom;width:1.74%;margin:0pt;padding:0pt;"> <span style="font-
weight:bold;visibility:hidden;">. </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;background:#cceeff;margin:0pt;padding:0pt;">
Q3 2022 </td><td style="vertical-align:bottom;white-
space:normal;width:3.5%;background:#cceeff;margin:0pt;padding:0pt;">
. </td><td style="vertical-align:bottom;white-
space:normal;width:20.55%;background:#cceeff;margin:0pt;padding:0pt;"> October 26,
2022 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times',serif;font-size:10pt;margin:0pt 0pt 0pt 6pt;">. </td><td style="vertical-align:bottom;white-
space:normal;width:20.89%;background:#cceeff;margin:0pt;padding:0pt;"> November 9,
2022 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times',serif;font-size:10pt;margin:0pt;">. </td><td style="vertical-
align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"> <span
style="visibility:hidden;">. </td><td style="vertical-align:bottom;white-space:normal;width:15.67%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-
family:'Times New Roman','Times',serif;font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;">107,705 </td><td style="vertical-align:bottom;white-
space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> <span
style="visibility:hidden;">. </td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times',serif;font-size:10pt;margin:0pt;">. </td><td style="vertical-align:bottom;white-
space:normal;width:13.6%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-
align:center;margin:0pt;">0.2250 </td><td style="vertical-align:bottom;width:1.74%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times',serif;font-size:10pt;text-align:center;margin:0pt;">. </td></tr><tr><td style="vertical-
align:bottom;white-space:normal;width:9.06%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-
align:center;margin:0pt;">* </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times',serif;font-size:10pt;margin:0pt 0pt 0pt 6pt;">. </td><td style="vertical-align:bottom;white-
space:normal;width:20.55%;margin:0pt;padding:0pt;"> November 14, 2022 </td><td
style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt 0pt
0pt 6pt;">. </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;margin:0pt;padding:0pt;"><p
style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;">November 14, 2022 </td><td style="vertical-align:bottom;white-
space:normal;width:3.48%;margin:0pt;padding:0pt;">
. </td><td style="vertical-align:bottom;width:2.25%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times',serif;font-size:10pt;margin:0pt;">. </td><td style="vertical-align:bottom;white-
space:normal;width:15.67%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-
align:right;margin:0pt 3pt 0pt 0pt;">137 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"><p style="font-family:'Times
New Roman','Times',serif;font-size:10pt;margin:0pt;">. </td><td style="vertical-
align:bottom;width:2.25%;margin:0pt;padding:0pt;">
. </td><td style="vertical-align:bottom;white-space:normal;width:13.6%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-
size:10pt;text-align:center;margin:0pt;">* </td><td style="vertical-align:bottom;width:1.74%;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times',serif;font-size:10pt;text-align:center;margin:0pt;">. </td></tr><tr><td style="vertical-
align:bottom;white-space:normal;width:9.06%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-
align:center;margin:0pt;">. </td><td style="vertical-align:bottom;white-
space:normal;width:3.5%;background:#cceeff;margin:0pt;padding:0pt;">
. </td><td style="vertical-align:bottom;white-
space:normal;width:20.55%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt 0pt 0pt
12pt;">Total 2022 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times
New Roman','Times',serif;font-size:10pt;margin:0pt 0pt 0pt 6pt;">. </td><td style="vertical-align:bottom;white-
space:normal;width:20.89%;background:#cceeff;margin:0pt;padding:0pt;"> <span
style="visibility:hidden;">. </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-
family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;">. </td><td style="vertical-
align:bottom;width:2.25%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-
size:10pt;margin:0pt;">$ </td><td style="vertical-align:bottom;white-space:normal;width:15.67%;background:#cceeff;border-bottom:3px double
#000000;margin:0pt;padding:0pt;"> 433,375 </td><td
style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-
size:10pt;margin:0pt;">. </td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"><p
style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;">. </td><td style="vertical-align:bottom;white-
space:normal;width:13.6%;background:#cceeff;margin:0pt;padding:0pt;"> <span
style="visibility:hidden;">. </td><td style="vertical-align:bottom;width:1.74%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times',serif;font-size:10pt;text-align:center;margin:0pt;">. </td></tr><tr><td style="vertical-
align:bottom;white-space:normal;width:9.06%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-
align:center;margin:0pt;">. </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;margin:0pt;padding:0pt;"><p
style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt 0pt 0pt 6pt;">. </td><td
style="vertical-align:bottom;white-space:normal;width:20.55%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt
0pt 0pt 12pt;">. </td><td style="vertical-align:bottom;white-
space:normal;width:3.48%;margin:0pt;padding:0pt;"> <span style="margin-
left:0pt;visibility:hidden;">. </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times',serif;font-size:10pt;margin:0pt;">. </td><td style="vertical-align:bottom;white-
space:normal;width:3.48%;margin:0pt;padding:0pt;">
. </td><td style="vertical-align:bottom;width:2.25%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-
size:10pt;margin:0pt;">. </td><td style="vertical-align:bottom;white-space:normal;width:15.67%;margin:0pt;padding:0pt;"><p
style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-align:right;margin:0pt;">. </td><td style="vertical-
align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;width:2.25%;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times',serif;font-size:10pt;margin:0pt;">. </td><td style="vertical-align:bottom;white-
space:normal;width:13.6%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;width:1.74%;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times',serif;font-size:10pt;text-align:center;margin:0pt;">. </td></tr><tr><td style="vertical-
align:bottom;white-space:normal;width:9.06%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-

align:center;margin:0pt;">Q4 2022 </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.55%;background:#cceeff;margin:0pt;padding:0pt;"> January 25, 2023 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;background:#cceeff;margin:0pt;padding:0pt;"> February 8, 2023 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"> $</p></td><td style="vertical-align:bottom;white-space:normal;width:15.67%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 108,364</p></td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">$ </td><td style="vertical-align:bottom;white-space:normal;width:13.6%;background:#cceeff;margin:0pt;padding:0pt;"> 0.2250 </td><td style="vertical-align:bottom;width:1.74%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;margin:0pt;padding:0pt;"> * </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.55%;margin:0pt;padding:0pt;"> February 14, 2023 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;margin:0pt;padding:0pt;"> February 14, 2023 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:15.67%;margin:0pt;padding:0pt;"> 138 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:13.6%;margin:0pt;padding:0pt;"> * </td><td style="vertical-align:bottom;width:1.74%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;background:#cceeff;margin:0pt;padding:0pt;"> Q1 2023 </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.55%;background:#cceeff;margin:0pt;padding:0pt;"> April 26, 2023 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;background:#cceeff;margin:0pt;padding:0pt;"> May 10, 2023 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:15.67%;background:#cceeff;margin:0pt;padding:0pt;"> 110,607 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:13.6%;background:#cceeff;margin:0pt;padding:0pt;"> 0.2250 </td><td style="vertical-align:bottom;width:1.74%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;margin:0pt;padding:0pt;"> * </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.55%;margin:0pt;padding:0pt;"> May 15, 2023 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;margin:0pt;padding:0pt;"> May 15, 2023 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:15.67%;margin:0pt;padding:0pt;"> 137 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:13.6%;margin:0pt;padding:0pt;"> * </td><td style="vertical-align:bottom;width:1.74%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;background:#cceeff;margin:0pt;padding:0pt;"> Q2 2023 </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.55%;background:#cceeff;margin:0pt;padding:0pt;"> July 26, 2023 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;background:#cceeff;margin:0pt;padding:0pt;"> August 9, 2023 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:15.67%;background:#cceeff;margin:0pt;padding:0pt;"> 107,900 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:13.6%;background:#cceeff;margin:0pt;padding:0pt;"> 0.2250 </td><td style="vertical-align:bottom;width:1.74%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;margin:0pt;padding:0pt;"> * </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.55%;margin:0pt;padding:0pt;"> August 14, 2023 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;margin:0pt;padding:0pt;"> August 14, 2023 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:15.67%;margin:0pt;padding:0pt;"> 138 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:13.6%;margin:0pt;padding:0pt;"> * </td><td style="vertical-align:bottom;width:1.74%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;background:#cceeff;margin:0pt;padding:0pt;"> Q3 2023 </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.55%;background:#cceeff;margin:0pt;padding:0pt;"> October 25, 2023 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;background:#cceeff;margin:0pt;padding:0pt;"> November 8, 2023 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"> <span

*style="visibility:hidden;"> </td><td style="vertical-align:bottom;white-space:normal;width:15.67%;background:#cceeff;margin:0pt;padding:0pt;"> 107,975 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:13.6%;background:#cceeff;margin:0pt;padding:0pt;"> 0.2250 </td><td style="vertical-align:bottom;width:1.74%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;margin:0pt;padding:0pt;"> * </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.55%;margin:0pt;padding:0pt;"> November 14, 2023 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;margin:0pt;padding:0pt;"> November 14, 2023 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:15.67%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 137 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:13.6%;margin:0pt;padding:0pt;"> * </td><td style="vertical-align:bottom;width:1.74%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.55%;background:#cceeff;margin:0pt;padding:0pt;"> Total 2023 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> $</p></td><td style="vertical-align:bottom;white-space:normal;width:15.67%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;">435,396</p></td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:13.6%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;width:1.74%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"></p></td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:3.5%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt 0pt 0pt 12pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt 0pt 0pt 6pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:20.89%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;width:2.25%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:15.67%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;width:2.25%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:13.6%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"></p></td><td style="vertical-align:bottom;width:1.74%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"></p></td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;">Q4 2023</p></td><td style="vertical-align:bottom;white-space:normal;width:3.5%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt 0pt 0pt 6pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:20.55%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;">January 24, 2024</p></td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt 0pt 0pt 6pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:20.89%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">February 7, 2024</p></td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">$ </td><td style="vertical-align:bottom;white-space:normal;width:15.67%;background:#cceeff;margin:0pt;padding:0pt;"> 107,918 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"> $ </td><td style="vertical-align:bottom;white-space:normal;width:13.6%;background:#cceeff;margin:0pt;padding:0pt;"> 0.2250 </td><td style="vertical-align:bottom;width:1.74%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;margin:0pt;padding:0pt;"> * </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.55%;margin:0pt;padding:0pt;"> February 14, 2024 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;margin:0pt;padding:0pt;"> February 14, 2024 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:15.67%;margin:0pt;padding:0pt;"> 138 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:13.6%;margin:0pt;padding:0pt;"> * </td><td style="vertical-align:bottom;width:1.74%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;background:#cceeff;margin:0pt;padding:0pt;"> Q1 2024 </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.55%;background:#cceeff;margin:0pt;padding:0pt;"> April 24, 2024 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;background:#cceeff;margin:0pt;padding:0pt;"> May 8, 2024 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:15.67%;background:#cceeff;margin:0pt;padding:0pt;"> 112,818 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:13.6%;background:#cceeff;margin:0pt;padding:0pt;"> 0.2250 </td><td style="vertical-align:bottom;width:1.74%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New*

Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;margin:0pt;padding:0pt;"> * </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.55%;margin:0pt;padding:0pt;"> May 15, 2024 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;margin:0pt;padding:0pt;"> May 15, 2024 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:15.67%;margin:0pt;padding:0pt;"> 137 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:13.6%;margin:0pt;padding:0pt;"> * </td><td style="vertical-align:bottom;width:1.74%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;background:#cceeff;margin:0pt;padding:0pt;"> Q2 2024 </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.55%;background:#cceeff;margin:0pt;padding:0pt;"> July 24, 2024 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;background:#cceeff;margin:0pt;padding:0pt;"> August 7, 2024 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:15.67%;background:#cceeff;margin:0pt;padding:0pt;"> 108,516 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:13.6%;background:#cceeff;margin:0pt;padding:0pt;"> 0.2250 </td><td style="vertical-align:bottom;width:1.74%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;margin:0pt;padding:0pt;"> * </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.55%;margin:0pt;padding:0pt;"> August 14, 2024 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;margin:0pt;padding:0pt;"> August 14, 2024 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:15.67%;margin:0pt;padding:0pt;"> 138 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:13.6%;margin:0pt;padding:0pt;"> * </td><td style="vertical-align:bottom;width:1.74%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;background:#cceeff;margin:0pt;padding:0pt;"> Q3 2024 </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.55%;background:#cceeff;margin:0pt;padding:0pt;"> October 23, 2024 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;background:#cceeff;margin:0pt;padding:0pt;"> November 6, 2024 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:15.67%;background:#cceeff;margin:0pt;padding:0pt;"> 108,382 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:13.6%;background:#cceeff;margin:0pt;padding:0pt;"> 0.2250 </td><td style="vertical-align:bottom;width:1.74%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;margin:0pt;padding:0pt;"> * </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.55%;margin:0pt;padding:0pt;"> November 14, 2024 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;margin:0pt;padding:0pt;"> November 14, 2024 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:15.67%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 137 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:13.6%;margin:0pt;padding:0pt;"> * </td><td style="vertical-align:bottom;width:1.74%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:9.06%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:3.5%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.55%;background:#cceeff;margin:0pt;padding:0pt;"> Total 2024 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:20.89%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> $ </td><td style="vertical-align:bottom;white-space:normal;width:15.67%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 438,184 </td><td style="vertical-align:bottom;white-space:normal;width:3.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.25%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:13.6%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:1.74%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr></table> <table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;"> * </td><td style="padding:0pt;"> Dividends are paid in accordance with the terms of the Series A Preferred Stock (as defined below) as discussed in Note 12—Equity and Net Income Per Common Share. </td></tr></table>2022-01-262022-02-091081490000.2252022-02-142022-02-141380002022-04-272022-05-111092960000.2252022-05-162022-05-161370002022-07-272022-08-101076750000.2252022-08-152022-08-151380002022-10-262022-11-091077050000.2252022-11-142022-11-141370004333750002023-01-252023-02-081083640000.2252023-

02-142023-02-141380002023-04-262023-05-101106070000.2252023-05-152023-05-151370002023-07-262023-08-091079000000.2252023-08-142023-08-141380002023-10-252023-11-081079750000.2252023-11-142023-11-141370004353960002024-01-242024-02-071079180000.2252024-02-142024-02-141380002024-04-242024-05-081128180000.2252024-05-152024-05-151370002024-07-242024-08-071085160000.2252024-08-142024-08-141380002024-10-232024-11-061083820000.2252024-11-142024-11-141370004381840000.2252025-02-122025-01-291375000002025-02-1468750000 (12) Equity and Net Income Per Common Share (a)Preferred Stock The Board authorized 100,000,000 shares of preferred stock on March 12, 2019, and issued 10,000 shares of preferred stock designated as "5.5% Series A Non-Voting Perpetual Preferred Stock" (the "Series A Preferred Stock"), to The Antero Foundation on that date. Dividends on the Series A Preferred Stock are cumulative from the date of original issue and payable in cash on the 45th day following the end of each fiscal quarter, or such other dates as the Board will approve, at a rate of 5.5% per annum on (i) the liquidation preference per share of Series A Preferred Stock (as described below) and (ii) the amount of accrued and unpaid dividends for any prior dividend period on such share of Series A Preferred Stock, if any. At any time following the date of issue, in the event of a change of control, or at any time on or after March 12, 2029, the Company may redeem the Series A Preferred Stock at a price equal to $1,000 per share, plus any accrued and unpaid dividends, payable in cash; provided that if any shares of the Series A Preferred Stock are held by The Antero Foundation at the time of such redemption, the price for redemption of each share of Series A Preferred Stock will be the greater of (i) $1,000 per share, plus any accrued but unpaid dividends, and (ii) the fair market value of the Series A Preferred Stock. On or after March 12, 2029, the holder of each share of Series A Preferred Stock (other than The Antero Foundation) may convert such shares, at any time and from time to time, at the option of the holder into a number of shares of the Company's common stock equal to the conversion ratio in effect on the applicable conversion date, subject to certain limitations. The Series A Preferred Stock ranks senior to the Company's common stock as to dividend rights, as well as with respect to rights upon liquidation, winding-up or dissolution of the Company. Holders of the Series A Preferred Stock do not have any voting rights in the Company, except as required by law, or any preemptive rights. (b)Weighted Average Common Shares Outstanding The following is a reconciliation of the Company's basic weighted average common shares outstanding to diluted weighted average common shares outstanding: <table style="border-collapse:collapse;font-size:16pt;height:max-content;padding-left:0pt;padding-right:0pt;table-layout:auto;width:100%;"><tr style="height:1pt;"><td style="vertical-align:top;width:57.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:2.24%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.46%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.12%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:2.24%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.46%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.12%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:2.24%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.46%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.12%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:2.24%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.46%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.15%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.12%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:57.37%;margin:0pt;padding:0pt;"> </td><td colspan="8" style="vertical-align:bottom;white-space:normal;width:39.26%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Year Ended December 31, </td><td style="vertical-align:bottom;white-space:normal;width:1.12%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:57.37%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (in thousands) </td><td style="vertical-align:bottom;white-space:normal;width:2.24%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;width:11.58%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 2022 </td><td style="vertical-align:bottom;white-space:normal;width:2.24%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;width:11.58%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 2023 </td><td style="vertical-align:bottom;width:2.24%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;width:11.62%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 2024 </td><td style="vertical-align:bottom;white-space:normal;width:1.12%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:57.37%;background:#cceeff;margin:0pt;padding:0pt;"> Basic weighted average number of common shares outstanding </td><td style="vertical-align:bottom;white-space:normal;width:2.24%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.46%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.12%;background:#cceeff;margin:0pt;padding:0pt;"> 478,232 </td><td style="vertical-align:bottom;white-space:normal;width:2.24%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.46%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.12%;background:#cceeff;margin:0pt;padding:0pt;"> 479,378 </td><td style="vertical-align:bottom;white-space:normal;width:2.24%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.46%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.15%;background:#cceeff;margin:0pt;padding:0pt;"> 480,822 </td><td style="vertical-align:bottom;white-space:normal;width:1.12%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:57.37%;margin:0pt;padding:0pt;"> Add: Dilutive effect of RSUs </td><td style="vertical-align:bottom;white-space:normal;width:2.24%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.46%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.12%;margin:0pt;padding:0pt;"> 1,050 </td><td style="vertical-align:bottom;white-space:normal;width:2.24%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.46%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.12%;margin:0pt;padding:0pt;"> 1,668 </td><td style="vertical-align:bottom;white-space:normal;width:2.24%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.46%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.15%;margin:0pt;padding:0pt;"> 2,345 </td><td style="vertical-align:bottom;white-space:normal;width:1.12%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:57.37%;background:#cceeff;margin:0pt;padding:0pt;"> Add: Dilutive effect of PSUs </td><td style="vertical-align:bottom;white-space:normal;width:2.24%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.46%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.12%;background:#cceeff;margin:0pt;padding:0pt;"> 91 </td><td style="vertical-align:bottom;white-space:normal;width:2.24%;background:#cceeff;margin:0pt;padding:0pt;"> <span

style="visibility:hidden;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.46%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.12%;background:#cceeff;margin:0pt;padding:0pt;"> 528 </td><td style="vertical-align:bottom;white-space:normal;width:2.24%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.46%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.15%;background:#cceeff;margin:0pt;padding:0pt;"> 1,417 </td><td style="vertical-align:bottom;white-space:normal;width:1.12%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:57.37%;margin:0pt;padding:0pt;"> Add: Dilutive effect of Series A Preferred Stock </td><td style="vertical-align:bottom;white-space:normal;width:2.24%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.46%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.12%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 927 </td><td style="vertical-align:bottom;white-space:normal;width:2.24%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.46%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.12%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 798 </td><td style="vertical-align:bottom;white-space:normal;width:2.24%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.46%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.15%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 663 </td><td style="vertical-align:bottom;white-space:normal;width:1.12%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:57.37%;background:#cceeff;margin:0pt;padding:0pt;"> Diluted weighted average number of common shares outstanding </td><td style="vertical-align:bottom;white-space:normal;width:2.24%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.46%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.12%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 480,300 </td><td style="vertical-align:bottom;white-space:normal;width:2.24%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.46%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.12%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 482,372 </td><td style="vertical-align:bottom;white-space:normal;width:2.24%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.46%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.15%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 485,247 </td><td style="vertical-align:bottom;white-space:normal;width:1.12%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr></table> There were no anti-dilutive securities outstanding during the years ended December 31, 2022, 2023 and 2024. (c)Net Income Per Common Share Net income per common share—basic for each period is computed by dividing the net income or loss attributable to the Company by the basic weighted average number of common shares outstanding during the period. Net income per common share—diluted for each period is computed after giving consideration to the potential dilution from outstanding equity-based awards, calculated using the treasury stock method. During periods in which the Company incurs a net loss, diluted weighted average common shares outstanding are equal to basic weighted average common shares outstanding because the effect of all equity-based awards is anti-dilutive. <table style="border-collapse:collapse;font-size:16pt;height:max-content;padding-left:0pt;padding-right:0pt;width:100%;"><tr style="height:1pt;"><td style="vertical-align:top;white-space:nowrap;width:57.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.24%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.46%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.12%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.24%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.46%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.15%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.12%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:57.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.24%;margin:0pt;padding:0pt;"> </td><td colspan="8" style="vertical-align:bottom;white-space:nowrap;width:39.26%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Year Ended December 31, </td><td style="vertical-align:bottom;white-space:nowrap;width:1.12%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:57.37%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (in thousands, except per share amounts) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.24%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;width:11.58%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 2022 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.24%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;width:11.58%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 2023 </td><td style="vertical-align:bottom;width:2.24%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;width:11.62%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 2024 </td><td style="vertical-align:bottom;width:1.12%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;white-space:nowrap;width:57.37%;background:#cceeff;margin:0pt;padding:0pt;"> Net income </td><td style="vertical-align:bottom;white-space:nowrap;width:2.24%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.46%;background:#cceeff;margin:0pt;padding:0pt;"> $ </td><td style="vertical-align:bottom;white-space:nowrap;width:10.12%;background:#cceeff;margin:0pt;padding:0pt;"> 326,242 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.24%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.46%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.12%;background:#cceeff;margin:0pt;padding:0pt;"> 371,786 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.24%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-

space:nowrap;width:1.46%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.15%;background:#cceeff;margin:0pt;padding:0pt;"> 400,892 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.12%;background:#cceeff;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:top;width:57.37%;margin:0pt;padding:0pt;"> Less preferred stock dividends </td><td style="vertical-align:bottom;width:2.24%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.46%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.12%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (550) </td><td style="vertical-align:bottom;width:2.24%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.46%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.15%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (550) </td><td style="vertical-align:bottom;white-space:nowrap;width:1.12%;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:top;width:57.37%;background:#cceeff;margin:0pt;padding:0pt;"> Net income available to common shareholders </td><td style="vertical-align:bottom;width:2.24%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.46%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> $</p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.12%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 325,692</p></td><td style="vertical-align:bottom;width:2.24%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt 0pt 0pt 6pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.46%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.12%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 371,236</p></td><td style="vertical-align:bottom;width:2.24%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt 0pt 0pt 6pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.46%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.15%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 400,342</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.12%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td></tr><tr><td style="vertical-align:top;width:57.37%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt 0pt 0pt 12pt;">.</p></td><td style="vertical-align:bottom;width:2.24%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt 0pt 0pt 6pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.46%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.12%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt;">.</p></td><td style="vertical-align:bottom;width:2.24%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt 0pt 0pt 6pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.46%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.15%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 0.83</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.12%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td></tr><tr><td style="vertical-align:top;width:57.37%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt 0pt 0pt 12pt;">Net income per common share-diluted</p></td><td style="vertical-align:bottom;width:2.24%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt 0pt 0pt 12pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.46%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">$ </td><td style="vertical-align:bottom;white-space:nowrap;width:10.12%;margin:0pt;padding:0pt;"> 0.68 </td><td style="vertical-align:bottom;width:2.24%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.46%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.12%;margin:0pt;padding:0pt;"> 0.77 </td><td style="vertical-align:bottom;width:2.24%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.46%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.15%;background:#cceeff;margin:0pt;padding:0pt;"> 0.83 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.12%;background:#cceeff;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:top;width:57.37%;background:#cceeff;margin:0pt;padding:0pt;"> Weighted average common shares outstanding-basic </td><td style="vertical-align:bottom;width:2.24%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.46%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.12%;background:#cceeff;margin:0pt;padding:0pt;"> 478,232 </td><td style="vertical-align:bottom;width:2.24%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.46%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.12%;background:#cceeff;margin:0pt;padding:0pt;"> 479,378 </td><td style="vertical-align:bottom;width:2.24%;background:#cceeff;margin:0pt;padding:0pt;">

</td><td style="vertical-align:bottom;white-space:nowrap;width:1.46%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.15%;background:#cceeff;margin:0pt;padding:0pt;"> 480,822 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.12%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:57.37%;margin:0pt;padding:0pt;"> Weighted average common shares outstanding-diluted </td><td style="vertical-align:bottom;width:2.24%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.46%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.12%;margin:0pt;padding:0pt;"> 480,300 </td><td style="vertical-align:bottom;width:2.24%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.46%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.12%;margin:0pt;padding:0pt;"> 482,372 </td><td style="vertical-align:bottom;width:2.24%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.46%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.15%;margin:0pt;padding:0pt;"> 485,247 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.12%;margin:0pt;padding:0pt;"> </td></tr></table> 100000000100000.055P45D0.05510001000 <table style="border-collapse:collapse;font-size:16pt;height:max-content;padding-left:0pt;padding-right:0pt;table-layout:auto;width:100%;"><tr style="height:1pt;"><td style="vertical-align:top;width:57.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:2.24%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.46%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.12%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:2.24%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.46%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.12%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:2.24%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.46%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.12%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:2.24%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.46%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.15%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.12%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:57.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.24%;margin:0pt;padding:0pt;"> </td><td colspan="8" style="vertical-align:bottom;white-space:normal;width:39.26%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Year Ended December 31, </td><td style="vertical-align:bottom;white-space:normal;width:1.12%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:57.37%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (in thousands) </td><td style="vertical-align:bottom;white-space:normal;width:2.24%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;width:11.58%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 2022 </td><td style="vertical-align:bottom;white-space:normal;width:2.24%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;width:11.58%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 2023 </td><td style="vertical-align:bottom;width:2.24%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;width:11.62%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 2024 </td><td style="vertical-align:bottom;white-space:normal;width:1.12%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:57.37%;background:#cceeff;margin:0pt;padding:0pt;"> Basic weighted average number of common shares outstanding </td><td style="vertical-align:bottom;white-space:normal;width:2.24%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.46%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.12%;background:#cceeff;margin:0pt;padding:0pt;"> 478,232 </td><td style="vertical-align:bottom;white-space:normal;width:2.24%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.46%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.12%;background:#cceeff;margin:0pt;padding:0pt;"> 479,378 </td><td style="vertical-align:bottom;white-space:normal;width:2.24%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.46%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.15%;background:#cceeff;margin:0pt;padding:0pt;"> 480,822 </td><td style="vertical-align:bottom;white-space:normal;width:1.12%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:57.37%;margin:0pt;padding:0pt;"> Add: Dilutive effect of RSUs </td><td style="vertical-align:bottom;white-space:normal;width:2.24%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.46%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.12%;margin:0pt;padding:0pt;"> 1,050 </td><td style="vertical-align:bottom;white-space:normal;width:2.24%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.46%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.12%;margin:0pt;padding:0pt;"> 1,668 </td><td style="vertical-align:bottom;white-space:normal;width:2.24%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.46%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.15%;margin:0pt;padding:0pt;"> 2,345 </td><td style="vertical-align:bottom;white-space:normal;width:1.12%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:57.37%;background:#cceeff;margin:0pt;padding:0pt;"> Add: Dilutive effect of PSUs </td><td style="vertical-align:bottom;white-space:normal;width:2.24%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.46%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.12%;background:#cceeff;margin:0pt;padding:0pt;"> 91 </td><td style="vertical-align:bottom;white-space:normal;width:2.24%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.46%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.12%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times';serif;font-size:10pt;text-align:right;margin:0pt

3pt 0pt 0pt;"> 528 </td><td style="vertical-align:bottom;white-space:normal;width:2.24%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:1.46%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:10.15%;background:#cceeff;margin:0pt;padding:0pt;"> 1,417 </td><td style="vertical-align:bottom;white-space:normal;width:1.12%;background:#cceeff;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:top;width:57.37%;margin:0pt;padding:0pt;"> Add: Dilutive effect of Series A Preferred Stock </td><td style="vertical-align:bottom;white-space:normal;width:2.24%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:1.46%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:10.12%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 927 </td><td style="vertical-align:bottom;white-space:normal;width:2.24%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:1.46%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:10.12%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 798 </td><td style="vertical-align:bottom;white-space:normal;width:2.24%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:1.46%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:10.15%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 663 </td><td style="vertical-align:bottom;white-space:normal;width:1.12%;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:top;width:57.37%;background:#cceeff;margin:0pt;padding:0pt;"> Diluted weighted average number of common shares outstanding </td><td style="vertical-align:bottom;white-space:normal;width:2.24%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:1.46%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:10.12%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 480,300 </td><td style="vertical-align:bottom;white-space:normal;width:2.24%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:1.46%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:10.12%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 482,372 </td><td style="vertical-align:bottom;white-space:normal;width:2.24%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:1.46%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:10.15%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 485,247 </td><td style="vertical-align:bottom;white-space:normal;width:1.12%;background:#cceeff;margin:0pt;padding:0pt;"> . </td></tr></table> There were no anti-dilutive securities outstanding during the years ended December 31, 2022, 2023 and 2024.
4782320004793780004808220001050000166800023450009100052800014170009270007980006630004803000004823720004852470000 . <table style="border-collapse:collapse;font-size:16pt;height:max-content;padding-left:0pt;padding-right:0pt;width:100%;"><tr style="height:1pt;"><td style="vertical-align:top;white-space:nowrap;width:57.37%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:2.24%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.46%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.12%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:2.24%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.46%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.15%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.12%;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:top;width:57.37%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;width:2.24%;margin:0pt;padding:0pt;"> . </td><td colspan="8" style="vertical-align:bottom;white-space:nowrap;width:39.26%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Year Ended December 31, </td><td style="vertical-align:bottom;white-space:nowrap;width:1.12%;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:top;width:57.37%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (in thousands, except per share amounts) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.24%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;width:11.58%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 2022 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.24%;margin:0pt;padding:0pt;"> . </td><td colspan="2" style="vertical-align:bottom;width:11.58%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 2023 </td><td style="vertical-align:bottom;width:2.24%;margin:0pt;padding:0pt;"> . </td><td colspan="2" style="vertical-align:bottom;width:11.62%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 2024 </td><td style="vertical-align:bottom;width:1.12%;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:top;white-space:nowrap;width:57.37%;background:#cceeff;margin:0pt;padding:0pt;"> Net income </td><td style="vertical-align:bottom;white-space:nowrap;width:2.24%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.46%;background:#cceeff;margin:0pt;padding:0pt;"> $ </td><td style="vertical-align:bottom;white-space:nowrap;width:10.12%;background:#cceeff;margin:0pt;padding:0pt;"> 326,242 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.24%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.46%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.12%;background:#cceeff;margin:0pt;padding:0pt;"> 371,786 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.24%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.46%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.15%;background:#cceeff;margin:0pt;padding:0pt;"> 400,892 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.12%;background:#cceeff;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:top;width:57.37%;margin:0pt;padding:0pt;"> Less preferred stock dividends </td><td style="vertical-align:bottom;width:2.24%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.46%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-

space:nowrap;width:10.12%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (550) </td><td style="vertical-align:bottom;width:2.24%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.46%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.12%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (550) </td><td style="vertical-align:bottom;width:2.24%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.46%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.15%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (550) </td><td style="vertical-align:bottom;white-space:nowrap;width:1.12%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:57.37%;background:#cceeff;margin:0pt;padding:0pt;"> Net income available to common shareholders </td><td style="vertical-align:bottom;width:2.24%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.46%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> $</p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.12%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;">325,692</p></td><td style="vertical-align:bottom;width:2.24%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt 0pt 0pt 6pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.46%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.12%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;">371,236</p></td><td style="vertical-align:bottom;width:2.24%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt 0pt 0pt 6pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.46%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.15%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;">400,342</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.12%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td></tr><tr><td style="vertical-align:top;width:57.37%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt 0pt 0pt 12pt;"></p></td><td style="vertical-align:bottom;width:2.24%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt 0pt 0pt 6pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.46%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.12%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt;"></p></td><td style="vertical-align:bottom;width:2.24%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt 0pt 0pt 6pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.46%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.12%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt;"></p></td><td style="vertical-align:bottom;width:2.24%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt 0pt 0pt 6pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.46%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.12%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt;"></p></td><td style="vertical-align:bottom;width:2.24%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt 0pt 0pt 6pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.46%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.15%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt;">0.68</p></td><td style="vertical-align:bottom;width:2.24%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt 0pt 0pt 12pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.46%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.12%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;">0.77</p></td><td style="vertical-align:bottom;width:2.24%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt 0pt 0pt 12pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.46%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.15%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;">0.83</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.12%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td></tr><tr><td style="vertical-align:top;width:57.37%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt 0pt 0pt 12pt;">Net income per common share-diluted</p></td><td style="vertical-align:bottom;width:2.24%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt 0pt 0pt 12pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.46%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">$ </td><td style="vertical-align:bottom;white-space:nowrap;width:10.12%;margin:0pt;padding:0pt;"> 0.68 </td><td style="vertical-align:bottom;width:2.24%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.46%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.12%;background:#cceeff;margin:0pt;padding:0pt;"> 0.77 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.24%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.46%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.15%;margin:0pt;padding:0pt;"> 0.83 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.12%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:57.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.24%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.46%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.12%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;width:2.24%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.46%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.15%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.12%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:57.37%;background:#cceeff;margin:0pt;padding:0pt;"> Weighted average common shares outstanding-basic </td><td style="vertical-align:bottom;width:2.24%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.46%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.12%;background:#cceeff;margin:0pt;padding:0pt;"> 478,232 </td><td style="vertical-align:bottom;width:2.24%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.46%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.12%;background:#cceeff;margin:0pt;padding:0pt;"> 479,378 </td><td style="vertical-align:bottom;width:2.24%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.46%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.15%;background:#cceeff;margin:0pt;padding:0pt;"> 480,822 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.12%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:57.37%;margin:0pt;padding:0pt;"> Weighted average common shares outstanding-diluted </td><td style="vertical-align:bottom;width:2.24%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.46%;margin:0pt;padding:0pt;"><p style="font-family:'Times New

Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-
space:nowrap;width:10.12%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;">
480,300</p></td><td style="vertical-align:bottom;width:2.24%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt
0pt 0pt 12pt;"></p></td><td style="vertical-align:bottom;white-
space:nowrap;width:1.46%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">
</p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.12%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-
size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 482,372</p></td><td style="vertical-align:bottom;width:2.24%;margin:0pt;padding:0pt;"><p style="font-family:'Times
New Roman','Times','serif';font-size:10pt;margin:0pt 0pt 0pt 12pt;"></p></td><td style="vertical-
align:bottom;white-space:nowrap;width:1.46%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.15%;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 485,247</p></td><td style="vertical-align:bottom;white-
space:nowrap;width:1.12%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">
</p></td></tr></table><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;padding-left:18pt;text-indent:-18pt;margin:0pt;"><span style="font-
size:1pt;visibility:hidden;">
</p>3262420003717860004008920005500005500005500003256920003712360004003420000.680.770.830.680.770.8347823200047937800048082200048030000048237200004
style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt 0pt 10pt 0pt;"><b style="font-weight:bold;">(13) <b style="font-weight:bold;">Fair Value
Measurement</p><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-indent:36pt;margin:0pt 0pt 10pt 0pt;"><span style="white-space:pre-
wrap;">The carrying values on the consolidated balance sheets of the Company's cash and cash equivalents, accounts receivable—Antero Resources, accounts receivable—
third party, other current assets, accounts payable—Antero Resources, accounts payable—third party, accrued liabilities and other current liabilities approximate fair values
due to their short-term maturities. The carrying value of the amounts under the Credit Facility as of December 31, 2023 and December 31, 2024 approximated fair value
because the variable interest rates are reflective of current market conditions.</p><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-
indent:36pt;margin:0pt 0pt 10pt 0pt;">The fair value and carrying value of the Company's Senior Notes is as follows:</p><table style="border-collapse:collapse;font-
size:16pt;height:max-content;padding-left:0pt;padding-right:0pt;width:100%;"><tr style="height:1pt;"><td style="vertical-align:top;width:30.85%;margin:0pt;padding:0pt;">
<div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="position:absolute;top:0pt;width:100%;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-
space:nowrap;width:2.48%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div
style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="font-
size:1pt;visibility:hidden;"></p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:1.62%;margin:0pt;padding:0pt;"><div
style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-
space:nowrap;width:12.87%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div
style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="font-
size:1pt;visibility:hidden;"></p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:2.48%;margin:0pt;padding:0pt;"><div
style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-
space:nowrap;width:1.62%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div
style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="font-
size:1pt;visibility:hidden;"></p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:12.87%;margin:0pt;padding:0pt;"><div
style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-
space:nowrap;width:2.48%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div
style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="font-
size:1pt;visibility:hidden;"></p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:1.62%;margin:0pt;padding:0pt;"><div
style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-
space:nowrap;width:12.87%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div
style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="font-
size:1pt;visibility:hidden;"></p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:2.48%;margin:0pt;padding:0pt;"><div
style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-
space:nowrap;width:1.62%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div
style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="font-
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style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-
space:nowrap;width:1.22%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div
style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="font-
size:1pt;visibility:hidden;"></p></div></div></td></tr><tr><td style="vertical-align:bottom;white-space:nowrap;width:30.85%;margin:0pt;padding:0pt;"><p
style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-
space:nowrap;width:2.48%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">
</p></td><td colspan="5" style="vertical-align:bottom;white-space:nowrap;width:31.48%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p
style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"><b style="font-weight:bold;">December 31, 2023</p></td><td
style="vertical-align:bottom;white-space:nowrap;width:2.48%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">
</p></td><td colspan="5" style="vertical-align:bottom;white-space:nowrap;width:31.48%;border-bottom:1px solid
#000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"><b style="font-
weight:bold;">December 31, 2024</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.22%;margin:0pt;padding:0pt;"><p style="font-family:'Times
New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td></tr><tr><td style="vertical-align:bottom;width:30.85%;border-
bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><b style="font-weight:bold;">(in
thousands)</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.48%;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td colspan="2" style="vertical-align:bottom;white-
space:nowrap;width:14.5%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-
align:center;margin:0pt;"><b style="font-weight:bold;">Fair Value ⁽¹⁾
</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.48%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-
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weight:bold;">Carrying Value ⁽²⁾</p></td><td style="vertical-
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Value ⁽¹⁾</p></td><td style="vertical-align:bottom;white-
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</p></td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:14.5%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-
family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"><b style="font-weight:bold;">Carrying Value <sup style="font-size:7.5pt;font-
weight:bold;line-height:100%;top:0pt;vertical-align:top;">(2)</sup></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.22%;margin:0pt;padding:0pt;"><p
style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td></tr><tr><td style="vertical-
align:top;width:30.85%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">2026 Notes</p>
</td><td style="vertical-align:bottom;white-space:nowrap;width:2.48%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-
space:nowrap;width:1.62%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">$</p></td><td
style="vertical-align:bottom;white-space:nowrap;width:12.87%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-
size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 565,785</p></td><td style="vertical-align:bottom;white-
space:nowrap;width:2.48%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.62%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-
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3pt 0pt 0pt;">546,631</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.48%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times
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family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> —</p></td><td style="vertical-align:bottom;white-
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642,655</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.48%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-
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</td><td style="vertical-align:bottom;white-space:nowrap;width:12.87%;background:#cceeff;margin:0pt;padding:0pt;"> 641,030 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.48%;background:#cceeff;margin:0pt;padding:0pt;"> - </td><td style="vertical-align:bottom;white-space:nowrap;width:1.62%;background:#cceeff;margin:0pt;padding:0pt;"> - </td><td style="vertical-align:bottom;white-space:nowrap;width:12.87%;background:#cceeff;margin:0pt;padding:0pt;"> 645,702 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.48%;background:#cceeff;margin:0pt;padding:0pt;"> - </td><td style="vertical-align:bottom;white-space:nowrap;width:1.62%;background:#cceeff;margin:0pt;padding:0pt;"> - </td><td style="vertical-align:bottom;white-space:nowrap;width:12.87%;background:#cceeff;margin:0pt;padding:0pt;"> 644,410 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.48%;background:#cceeff;margin:0pt;padding:0pt;"> - </td><td style="vertical-align:bottom;white-space:nowrap;width:1.62%;background:#cceeff;margin:0pt;padding:0pt;"> - </td><td style="vertical-align:bottom;white-space:nowrap;width:12.87%;background:#cceeff;margin:0pt;padding:0pt;"> 646,684 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.22%;background:#cceeff;margin:0pt;padding:0pt;"> - </td></tr><tr><td style="vertical-align:top;width:30.85%;margin:0pt;padding:0pt;"> 2029 Notes </td><td style="vertical-align:bottom;white-space:nowrap;width:2.48%;margin:0pt;padding:0pt;"> - </td><td style="vertical-align:bottom;white-space:nowrap;width:1.62%;margin:0pt;padding:0pt;"> - </td><td style="vertical-align:bottom;white-space:nowrap;width:12.87%;margin:0pt;padding:0pt;"> 720,000 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.48%;margin:0pt;padding:0pt;"> - </td><td style="vertical-align:bottom;white-space:nowrap;width:1.62%;margin:0pt;padding:0pt;"> - </td><td style="vertical-align:bottom;white-space:nowrap;width:12.87%;margin:0pt;padding:0pt;"> 743,470 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.48%;margin:0pt;padding:0pt;"> - </td><td style="vertical-align:bottom;white-space:nowrap;width:1.62%;margin:0pt;padding:0pt;"> - </td><td style="vertical-align:bottom;white-space:nowrap;width:12.87%;margin:0pt;padding:0pt;"> 730,425 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.48%;margin:0pt;padding:0pt;"> - </td><td style="vertical-align:bottom;white-space:nowrap;width:1.62%;margin:0pt;padding:0pt;"> - </td><td style="vertical-align:bottom;white-space:nowrap;width:12.87%;margin:0pt;padding:0pt;"> 744,516 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.22%;margin:0pt;padding:0pt;"> - </td></tr><tr><td style="vertical-align:top;width:30.85%;background:#cceeff;margin:0pt;padding:0pt;"> 2032 Notes </td><td style="vertical-align:bottom;white-space:nowrap;width:2.48%;background:#cceeff;margin:0pt;padding:0pt;"> - </td><td style="vertical-align:bottom;white-space:nowrap;width:1.62%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> - </td><td style="vertical-align:bottom;white-space:nowrap;width:12.87%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.48%;background:#cceeff;margin:0pt;padding:0pt;"> - </td><td style="vertical-align:bottom;white-space:nowrap;width:1.62%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> - </td><td style="vertical-align:bottom;white-space:nowrap;width:12.87%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.48%;background:#cceeff;margin:0pt;padding:0pt;"> - </td><td style="vertical-align:bottom;white-space:nowrap;width:1.62%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> - </td><td style="vertical-align:bottom;white-space:nowrap;width:12.87%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 602,220 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.48%;background:#cceeff;margin:0pt;padding:0pt;"> - </td><td style="vertical-align:bottom;white-space:nowrap;width:1.62%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> - </td><td style="vertical-align:bottom;white-space:nowrap;width:12.87%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 593,376 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.22%;background:#cceeff;margin:0pt;padding:0pt;"> - </td></tr><tr><td style="vertical-align:top;width:30.85%;margin:0pt;padding:0pt;"> Total </td><td style="vertical-align:bottom;white-space:nowrap;width:2.48%;margin:0pt;padding:0pt;"> - </td><td style="vertical-align:bottom;white-space:nowrap;width:1.62%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> $ </td><td style="vertical-align:bottom;white-space:nowrap;width:12.87%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 2,569,470 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.48%;margin:0pt;padding:0pt;"> - </td><td style="vertical-align:bottom;white-space:nowrap;width:1.62%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> - </td><td style="vertical-align:bottom;white-space:nowrap;width:12.87%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 2,583,116 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.48%;margin:0pt;padding:0pt;"> - </td><td style="vertical-align:bottom;white-space:nowrap;width:1.62%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> - </td><td style="vertical-align:bottom;white-space:nowrap;width:12.87%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 2,623,805 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.48%;margin:0pt;padding:0pt;"> - </td><td style="vertical-align:bottom;white-space:nowrap;width:1.62%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> - </td><td style="vertical-align:bottom;white-space:nowrap;width:12.87%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 2,632,658 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.22%;margin:0pt;padding:0pt;"> - </td></tr></table> <table style="border-collapse:collapse;font-family:'Times New Roman','Times',serif;font-size:10pt;margin-bottom:0pt;margin-top:0pt;table-layout:fixed;width:100%;border:0pt;"><tr><td style="font-family:'Times New Roman','Times',serif;font-size:8pt;vertical-align:baseline;white-space:nowrap;width:10pt;padding:0pt;">(1)</td><td style="padding:0pt;">Fair values are based on Level 2 market data inputs. </td></tr></table><table style="border-collapse:collapse;font-family:'Times New Roman','Times',serif;font-size:10pt;margin-bottom:0pt;margin-top:0pt;table-layout:fixed;width:100%;border:0pt;"><tr><td style="font-family:'Times New Roman','Times',serif;font-size:8pt;vertical-align:baseline;white-space:nowrap;width:18pt;padding:0pt;">(2)</td><td style="padding:0pt;">Carrying values are presented net of unamortized debt issuance costs and debt premium.</td></tr></table> <table style="border-collapse:collapse;font-size:16pt;height:max-content;padding-left:0pt;padding-right:0pt;width:100%;"><tr style="height:1pt;"><td style="vertical-align:top;width:30.85%;margin:0pt;padding:0pt;"> - </td><td style="vertical-align:bottom;white-space:nowrap;width:2.48%;margin:0pt;padding:0pt;"> - </td><td style="vertical-align:bottom;white-space:nowrap;width:1.62%;margin:0pt;padding:0pt;"> - </td><td style="vertical-align:bottom;white-space:nowrap;width:12.87%;margin:0pt;padding:0pt;"> <p style="font-family:'Times New

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style="vertical-align:bottom;white-space:nowrap;width:2.48%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:14.5%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Fair Value ⁽¹⁾ </td><td style="vertical-align:bottom;white-space:nowrap;width:2.48%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:14.5%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Carrying Value ⁽²⁾ </td><td style="vertical-align:bottom;white-space:nowrap;width:2.48%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:14.5%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Fair Value ⁽¹⁾ </td><td style="vertical-align:bottom;white-space:nowrap;width:1.22%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:30.85%;background:#cceeff;margin:0pt;padding:0pt;"> 2026 Notes </td><td 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style="vertical-align:bottom;white-space:nowrap;width:12.87%;background:#cceeff;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.62%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:12.87%;background:#cceeff;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:1.22%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:30.85%;margin:0pt;padding:0pt;"> 2027 Notes </td><td style="vertical-align:bottom;white-space:nowrap;width:2.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.62%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:12.87%;margin:0pt;padding:0pt;"> 642,655 </td><td 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style="vertical-align:top;width:30.85%;background:#cceeff;margin:0pt;padding:0pt;"> 2028 Notes </td><td style="vertical-align:bottom;white-space:nowrap;width:2.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.62%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:12.87%;background:#cceeff;margin:0pt;padding:0pt;"> 641,030 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.62%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:12.87%;background:#cceeff;margin:0pt;padding:0pt;"> 645,702 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.62%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:12.87%;background:#cceeff;margin:0pt;padding:0pt;"> 644,410 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.62%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:12.87%;background:#cceeff;margin:0pt;padding:0pt;"> 646,684 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.22%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-

family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"> </td></tr><tr><td style="vertical-align:top;width:30.85%;margin:0pt;padding:0pt;"> 2029 Notes </td><td style="vertical-align:bottom;white-space:nowrap;width:2.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.62%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:12.87%;margin:0pt;padding:0pt;"> 720,000 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.62%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:12.87%;margin:0pt;padding:0pt;"> 743,470 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.62%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:12.87%;margin:0pt;padding:0pt;"> 730,425 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.62%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:12.87%;margin:0pt;padding:0pt;"> 744,516 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.22%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:30.85%;background:#cceeff;margin:0pt;padding:0pt;"> 2032 Notes </td><td style="vertical-align:bottom;white-space:nowrap;width:2.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.62%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:12.87%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.62%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:12.87%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.62%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:12.87%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 602,220 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.48%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.62%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:12.87%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 593,376 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.22%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:30.85%;margin:0pt;padding:0pt;"> Total </td><td style="vertical-align:bottom;white-space:nowrap;width:2.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.62%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> $ </td><td style="vertical-align:bottom;white-space:nowrap;width:12.87%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 2,569,470 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.62%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:12.87%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 2,583,116 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.62%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:12.87%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 2,623,805 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.62%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:12.87%;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 2,632,658 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.22%;margin:0pt;padding:0pt;"> </td></tr></table> <table style="border-collapse:collapse;font-family:'Times New Roman','Times','serif';font-size:10pt;margin-bottom:0pt;margin-top:0pt;table-layout:fixed;width:100%;border:0pt;"><tr><td style="font-family:'Times New Roman','Times','serif';font-size:8pt;vertical-align:baseline;white-space:nowrap;width:18pt;padding:0pt;">(1)</td><td style="padding:0pt;">Fair values are based on Level 2 market data inputs. </td></tr></table><table style="border-collapse:collapse;font-family:'Times New Roman','Times','serif';font-size:10pt;margin-bottom:0pt;margin-top:0pt;table-layout:fixed;width:100%;border:0pt;"><tr><td style="font-family:'Times New Roman','Times','serif';font-size:8pt;vertical-align:baseline;white-space:nowrap;width:18pt;padding:0pt;">(2)</td><td style="padding:0pt;">Carrying values are presented net of unamortized debt issuance costs and debt premium.</td></tr></table> <565785000546631000642655000647313000646750000648082000641030000645702000644410000646684000720000000743470000730425000744516000060222000059.
style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt 0pt 10pt 0pt;">(14) Investments in Unconsolidated Affiliates (a)Summary of Investments in Unconsolidated Affiliates The Company has a 50% equity interest in the Joint Venture to develop processing and fractionation assets with MarkWest, a wholly owned subsidiary of MPLX, LP. The Joint Venture was formed to develop processing and fractionation assets in Appalachia. MarkWest operates the Joint Venture assets, which consist of processing plants in West Virginia and a one-third interest in two MarkWest fractionators in Ohio. The Company also has a 15% equity interest in a gathering system of Stonewall, which operates a 67-mile pipeline on which Antero Resources is an anchor shipper. The following table is a reconciliation of the Company's investments in these unconsolidated affiliates: <table style="border-collapse:collapse;font-size:16pt;height:max-content;padding-left:0pt;padding-right:0pt;width:100%;"><tr style="height:1pt;"><td style="vertical-align:top;width:50.21%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:11.5%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:11.5%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.45%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.76%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:12.49%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.19%;margin:0pt;padding:0pt;"> <div

style="bottom:0pt;position:absolute;width:100%;"> </td></tr><tr><td style="vertical-align:bottom;white-space:nowrap;width:50.21%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:13.95%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:11.5%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.45%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:14.25%;margin:0pt;padding:0pt;"> Total Investment </td><td style="vertical-align:bottom;white-space:nowrap;width:1.19%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:nowrap;width:50.21%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:11.5%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:11.5%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.45%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:14.25%;margin:0pt;padding:0pt;"> in Unconsolidated </td><td style="vertical-align:bottom;white-space:nowrap;width:1.19%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:50.21%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (in thousands) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:13.95%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Joint Venture </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:13.03%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Stonewall </td><td style="vertical-align:bottom;white-space:nowrap;width:2.45%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:14.25%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Affiliates </td><td style="vertical-align:bottom;white-space:nowrap;width:1.19%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:50.21%;background:#cceeff;margin:0pt;padding:0pt;"> Balance as of December 31, 2022 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;background:#cceeff;margin:0pt;padding:0pt;"> $ </td><td style="vertical-align:bottom;white-space:nowrap;width:11.5%;background:#cceeff;margin:0pt;padding:0pt;"> 526,652 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:11.5%;background:#cceeff;margin:0pt;padding:0pt;"> 126,115 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.45%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.76%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:12.49%;background:#cceeff;margin:0pt;padding:0pt;"> 652,767 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.19%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:50.21%;margin:0pt;padding:0pt;"> Additional investments </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:11.5%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:11.5%;margin:0pt;padding:0pt;"> 262 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.45%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.76%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:12.49%;margin:0pt;padding:0pt;"> 262 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.19%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:50.21%;background:#cceeff;margin:0pt;padding:0pt;"> Equity in earnings of unconsolidated affiliates ⁽¹⁾ </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:11.5%;background:#cceeff;margin:0pt;padding:0pt;"> 98,194 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:11.5%;background:#cceeff;margin:0pt;padding:0pt;"> 7,262 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.45%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.76%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:12.49%;background:#cceeff;margin:0pt;padding:0pt;"> 105,456 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.19%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:50.21%;margin:0pt;padding:0pt;"> Distributions from unconsolidated affiliates </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:11.5%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (116,025) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:11.5%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (15,810) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.45%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.76%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:12.49%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (131,835) </td><td style="vertical-align:bottom;white-

space:nowrap;width:1.19%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:50.21%;background:#cceeff;margin:0pt;padding:0pt;"> Balance as of December 31, 2023 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:11.5%;background:#cceeff;margin:0pt;padding:0pt;"> 508,821 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:11.5%;background:#cceeff;margin:0pt;padding:0pt;"> 117,829 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.45%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.76%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:12.49%;background:#cceeff;margin:0pt;padding:0pt;"> 626,650 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.19%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:50.21%;margin:0pt;padding:0pt;"> Additional investments </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:11.5%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:11.5%;margin:0pt;padding:0pt;"> 2,393 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.45%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.76%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:12.49%;margin:0pt;padding:0pt;"> 2,393 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.19%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:50.21%;background:#cceeff;margin:0pt;padding:0pt;"> Equity in earnings of unconsolidated affiliates ⁽¹⁾ </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:11.5%;background:#cceeff;margin:0pt;padding:0pt;"> 102,474 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:11.5%;background:#cceeff;margin:0pt;padding:0pt;"> 8,099 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.45%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.76%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:12.49%;background:#cceeff;margin:0pt;padding:0pt;"> 110,573 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.19%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:50.21%;margin:0pt;padding:0pt;"> Distributions from unconsolidated affiliates </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:11.5%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (120,930) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:11.5%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (14,730) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.45%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.76%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:12.49%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (135,660) </td><td style="vertical-align:bottom;white-space:nowrap;width:1.19%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:50.21%;background:#cceeff;margin:0pt;padding:0pt;"> Balance as of December 31, 2024 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> $ </td><td style="vertical-align:bottom;white-space:nowrap;width:11.5%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 490,365 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:11.5%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 113,591 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.45%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.76%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:12.49%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 603,956 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.19%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr></table> <table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;"> (1) </td><td style="padding:0pt;"> As adjusted for the amortization of the difference between the cost of the equity investments in the Joint Venture and Stonewall and the amount of the underlying equity in the net assets of the Joint Venture and Stonewall as of March 12, 2019. </td></tr></table> (b)Summarized Financial Information of Unconsolidated Affiliates The following tables present summarized financial information for the Company's investments in unconsolidated affiliates: Combined Balance Sheets <table style="border-collapse:collapse;font-size:16pt;height:max-content;padding-left:0pt;padding-right:0pt;table-layout:auto;width:100%;"><tr style="height:1pt;"><td style="vertical-align:top;width:70.12%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.5%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"> <div

style="bottom:0pt;position:absolute;width:100%;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.5%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.15%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;white-space:normal;width:70.12%;margin:0pt;padding:0pt;">   </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;">   </td><td colspan="5" style="vertical-align:bottom;white-space:normal;width:26.37%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> December 31, </td><td style="vertical-align:bottom;white-space:normal;width:1.15%;margin:0pt;padding:0pt;">   </td></tr><tr><td style="vertical-align:top;white-space:normal;width:70.12%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (in thousands) </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;">   </td><td colspan="2" style="vertical-align:bottom;white-space:normal;width:12.01%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 2023 </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;">   </td><td colspan="2" style="vertical-align:bottom;white-space:normal;width:12.01%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 2024 </td><td style="vertical-align:bottom;white-space:normal;width:1.15%;margin:0pt;padding:0pt;">   </td></tr><tr><td style="vertical-align:top;width:70.12%;background:#cceeff;margin:0pt;padding:0pt;"> Current assets </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;">   </td><td style="vertical-align:bottom;white-space:normal;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> $</p></td><td style="vertical-align:bottom;white-space:normal;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 68,894</p></td><td style="vertical-align:bottom;white-space:normal;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt 0pt 0pt 6pt;"> </p></td><td style="vertical-align:bottom;white-space:normal;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"> </p></td><td style="vertical-align:bottom;white-space:normal;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 79,680</p></td><td style="vertical-align:bottom;white-space:normal;width:1.15%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><b style="font-weight:bold;"> </p></td></tr><tr><td style="vertical-align:top;width:70.12%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">Noncurrent assets</p></td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"> </p></td><td style="vertical-align:bottom;white-space:normal;width:1.51%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"> </p></td><td style="vertical-align:bottom;white-space:normal;width:10.5%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 1,460,004</p></td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"> </p></td><td style="vertical-align:bottom;white-space:normal;width:1.51%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"> </p></td><td style="vertical-align:bottom;white-space:normal;width:10.5%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 1,412,844</p></td><td style="vertical-align:bottom;white-space:normal;width:1.15%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"> </p></td></tr><tr><td style="vertical-align:top;width:70.12%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt 0pt 0pt 12pt;">Total assets</p></td><td style="vertical-align:bottom;white-space:normal;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"> </p></td><td style="vertical-align:bottom;white-space:normal;width:1.51%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">$ </td><td style="vertical-align:bottom;white-space:normal;width:10.5%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 1,528,898 </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;">   </td><td style="vertical-align:bottom;white-space:normal;width:1.51%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;">   </td><td style="vertical-align:bottom;white-space:normal;width:10.5%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 1,492,524 </td><td style="vertical-align:bottom;white-space:normal;width:1.15%;background:#cceeff;margin:0pt;padding:0pt;">   </td></tr><tr><td style="vertical-align:top;width:70.12%;margin:0pt;padding:0pt;">   </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;">   </td><td style="vertical-align:bottom;white-space:normal;width:1.51%;margin:0pt;padding:0pt;">   </td><td style="vertical-align:bottom;white-space:normal;width:10.5%;margin:0pt;padding:0pt;">   </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;">   </td><td style="vertical-align:bottom;white-space:normal;width:1.51%;margin:0pt;padding:0pt;">   </td><td style="vertical-align:bottom;white-space:normal;width:10.5%;margin:0pt;padding:0pt;">   </td><td style="vertical-align:bottom;white-space:normal;width:1.15%;margin:0pt;padding:0pt;">   </td></tr><tr><td style="vertical-align:top;white-space:normal;width:70.12%;margin:0pt;padding:0pt;"> Noncurrent liabilities </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;">   </td><td style="vertical-align:bottom;white-space:normal;width:1.51%;margin:0pt;padding:0pt;">   </td><td style="vertical-align:bottom;white-space:normal;width:10.5%;margin:0pt;padding:0pt;"> 4,028 </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;">   </td><td style="vertical-align:bottom;white-space:normal;width:1.51%;margin:0pt;padding:0pt;">   </td><td style="vertical-align:bottom;white-space:normal;width:10.5%;margin:0pt;padding:0pt;"> 3,630 </td><td style="vertical-align:bottom;white-space:normal;width:1.15%;margin:0pt;padding:0pt;">   </td></tr><tr><td style="vertical-align:top;white-space:normal;width:70.12%;background:#cceeff;margin:0pt;padding:0pt;"> Noncontrolling interest </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;">   </td><td style="vertical-align:bottom;white-space:normal;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;">   </td><td style="vertical-align:bottom;white-space:normal;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"> 146,094 </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;">   </td><td style="vertical-align:bottom;white-space:normal;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;">   </td><td style="vertical-align:bottom;white-space:normal;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"> 139,368 </td><td style="vertical-align:bottom;white-space:normal;width:1.15%;background:#cceeff;margin:0pt;padding:0pt;">   </td></tr><tr><td style="vertical-align:top;white-space:normal;width:70.12%;margin:0pt;padding:0pt;"> Partners' capital </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;">   </td><td style="vertical-align:bottom;white-space:normal;width:1.51%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;">   </td>

<td style="vertical-align:bottom;white-space:normal;width:10.5%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 1,371,065 </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.51%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.5%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 1,340,207 </td><td style="vertical-align:bottom;white-space:normal;width:1.15%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;white-space:normal;width:70.12%;background:#cceeff;margin:0pt;padding:0pt;"> Total liabilities and partners' capital </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.51%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> $</p></td><td style="vertical-align:bottom;white-space:normal;width:10.5%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 1,528,898</p></td><td style="vertical-align:bottom;white-space:normal;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:1.51%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:10.5%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 1,492,524</p></td><td style="vertical-align:bottom;white-space:normal;width:1.15%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td></tr></table><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;padding-left:18pt;text-indent:-18pt;margin:0pt;"></p><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt 0pt 10pt 0pt;"><i style="font-style:italic;">Statements of Combined Operations</i></p><table style="border-collapse:collapse;font-size:16pt;height:max-content;padding-left:0pt;padding-right:0pt;table-layout:auto;width:100%;"><tr style="height:1pt;"><td style="vertical-align:top;width:54.78%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="position:absolute;top:0pt;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-space:normal;width:2.38%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-space:normal;width:1.55%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-space:normal;width:10.74%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-space:normal;width:2.37%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-space:normal;width:1.55%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-space:normal;width:10.74%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-space:normal;width:1.17%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></div></div></td></tr><tr><td style="vertical-align:top;white-space:normal;width:54.78%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:2.38%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td colspan="8" style="vertical-align:bottom;white-space:normal;width:41.64%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"><b style="font-weight:bold;">Year Ended December 31, </p></td><td style="vertical-align:bottom;white-space:normal;width:1.17%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td></tr><tr><td style="vertical-align:top;white-space:normal;width:54.78%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><b style="font-weight:bold;">(in thousands)</p></td><td style="vertical-align:bottom;white-space:normal;width:2.38%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"> </p></td><td colspan="2" style="vertical-align:bottom;white-space:normal;width:12.29%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"><b style="font-weight:bold;">2022</p></td><td style="vertical-align:bottom;white-space:normal;width:2.37%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"> </p></td><td colspan="2" style="vertical-align:bottom;white-space:normal;width:12.29%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"><b style="font-weight:bold;">2023</p></td><td style="vertical-align:bottom;white-space:normal;width:2.37%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"> </p></td><td colspan="2" style="vertical-align:bottom;white-space:normal;width:12.29%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"><b style="font-weight:bold;">2024</p></td><td style="vertical-align:bottom;white-space:normal;width:1.17%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td></tr><tr><td style="vertical-align:top;width:54.78%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">Revenues</p></td><td style="vertical-align:bottom;white-space:normal;width:2.38%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt 0pt 0pt 6pt;"> </p></td><td style="vertical-align:bottom;white-space:normal;width:1.55%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">$ </td><td style="vertical-align:bottom;white-space:normal;width:10.74%;background:#cceeff;margin:0pt;padding:0pt;"> 357,730 </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.55%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.74%;background:#cceeff;margin:0pt;padding:0pt;"> 388,717 </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.55%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.74%;background:#cceeff;margin:0pt;padding:0pt;"> 407,553 </td><td style="vertical-align:bottom;white-space:normal;width:1.17%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:54.78%;margin:0pt;padding:0pt;"> Operating expenses </td><td style="vertical-align:bottom;white-space:normal;width:2.38%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.55%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.74%;margin:0pt;padding:0pt;"> 153,383 </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.55%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.74%;margin:0pt;padding:0pt;"> 156,678 </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.55%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.74%;margin:0pt;padding:0pt;"> 163,134 </td><td style="vertical-align:bottom;white-space:normal;width:1.17%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:54.78%;background:#cceeff;margin:0pt;padding:0pt;"> Income from operations </td><td style="vertical-align:bottom;white-space:normal;width:2.38%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.55%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.74%;background:#cceeff;margin:0pt;padding:0pt;"> 204,347 </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.55%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.74%;background:#cceeff;margin:0pt;padding:0pt;"> 232,039 </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-

family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.55%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.74%;background:#cceeff;margin:0pt;padding:0pt;"> 244,419 </td><td style="vertical-align:bottom;white-space:normal;width:1.17%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:54.78%;margin:0pt;padding:0pt;"> Net income attributable to unconsolidated affiliates, including noncontrolling interest </td><td style="vertical-align:bottom;white-space:normal;width:2.38%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.55%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.74%;margin:0pt;padding:0pt;"> 248,458 </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;margin:0pt;padding:0pt;"> </td><td 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style="border-collapse:collapse;font-size:16pt;height:max-content;padding-left:0pt;padding-right:0pt;width:100%;"><tr style="height:1pt;"><td style="vertical-align:top;width:50.21%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:11.5%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:11.5%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.45%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.76%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:12.49%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.19%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:nowrap;width:50.21%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:13.95%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:11.5%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.45%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:14.25%;margin:0pt;padding:0pt;"> Total Investment </td><td style="vertical-align:bottom;white-space:nowrap;width:1.19%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:nowrap;width:50.21%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:11.5%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:11.5%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.45%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:14.25%;margin:0pt;padding:0pt;"> in Unconsolidated </td><td style="vertical-align:bottom;white-space:nowrap;width:1.19%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:50.21%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (in thousands) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:13.95%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Joint Venture </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:13.03%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Stonewall </td><td style="vertical-align:bottom;white-space:nowrap;width:2.45%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:14.25%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Affiliates </td><td style="vertical-align:bottom;white-space:nowrap;width:1.19%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:50.21%;background:#cceeff;margin:0pt;padding:0pt;"> Balance as of December 31, 2022 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-

space:nowrap;width:2.44%;background:#cceeff;margin:0pt;padding:0pt;"> $ </td><td style="vertical-align:bottom;white-space:nowrap;width:11.5%;background:#cceeff;margin:0pt;padding:0pt;"> 526,652 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:11.5%;background:#cceeff;margin:0pt;padding:0pt;"> 126,115 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.45%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.76%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:12.49%;background:#cceeff;margin:0pt;padding:0pt;"> 652,767 </td><td 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style="vertical-align:bottom;white-space:nowrap;width:12.49%;margin:0pt;padding:0pt;"> 262 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.19%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:50.21%;background:#cceeff;margin:0pt;padding:0pt;"> Equity in earnings of unconsolidated affiliates ⁽¹⁾ </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:11.5%;background:#cceeff;margin:0pt;padding:0pt;"> 98,194 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:11.5%;background:#cceeff;margin:0pt;padding:0pt;"> 7,262 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.45%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.76%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:12.49%;background:#cceeff;margin:0pt;padding:0pt;"> 105,456 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.19%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:50.21%;margin:0pt;padding:0pt;"> Distributions from unconsolidated affiliates </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:11.5%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (116,025) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:11.5%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (15,810) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.45%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.76%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:12.49%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (131,835) </td><td style="vertical-align:bottom;white-space:nowrap;width:1.19%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:50.21%;background:#cceeff;margin:0pt;padding:0pt;"> Balance as of December 31, 2023 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:11.5%;background:#cceeff;margin:0pt;padding:0pt;"> 508,821 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:11.5%;background:#cceeff;margin:0pt;padding:0pt;"> 117,829 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.45%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.76%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:12.49%;background:#cceeff;margin:0pt;padding:0pt;"> 626,650 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.19%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:50.21%;margin:0pt;padding:0pt;"> Additional investments </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:11.5%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:11.5%;margin:0pt;padding:0pt;"> 2,393 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.45%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.76%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:12.49%;margin:0pt;padding:0pt;"> 2,393 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.19%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:50.21%;background:#cceeff;margin:0pt;padding:0pt;"> Equity in earnings of unconsolidated affiliates ⁽¹⁾ </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:11.5%;background:#cceeff;margin:0pt;padding:0pt;"> 102,474 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:11.5%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-align:right;margin:0pt

3.5pt 0pt 0pt;"> 8,099 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.45%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.76%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:12.49%;background:#cceeff;margin:0pt;padding:0pt;"> 110,573 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.19%;background:#cceeff;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:top;width:50.21%;margin:0pt;padding:0pt;"> Distributions from unconsolidated affiliates </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:11.5%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (120,930) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:11.5%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (14,730) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.45%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.76%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:12.49%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (135,660) </td><td style="vertical-align:bottom;white-space:nowrap;width:1.19%;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:top;width:50.21%;background:#cceeff;margin:0pt;padding:0pt;"> Balance as of December 31, 2024 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> $</p></td><td style="vertical-align:bottom;white-space:nowrap;width:11.5%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3.5pt 0pt 0pt;"> 490,365</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.44%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:11.5%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3.5pt 0pt 0pt;"> 113,591</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.45%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.76%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:12.49%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3.5pt 0pt 0pt;"> 603,956</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.19%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td></tr></table><div style="font-family:'Times New Roman','Times','serif';font-size:8.0pt;margin-bottom:0pt;margin-top:0pt;min-height:1.19em;position:relative;width:100%;"><div style="background-color:#000000;height:1px;position:relative;top:0.6em;width:25.0%;border:none;margin:0 auto 0 0;"></div></div><table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin-bottom:10pt;margin-top:0pt;">(1)</p></td><td style="padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin-bottom:10pt;margin-top:0pt;">As adjusted for the amortization of the difference between the cost of the equity investments in the Joint Venture and Stonewall and the amount of the underlying equity in the net assets of the Joint Venture and Stonewall as of March 12, 2019.</p></td></tr></table><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt 0pt 10pt 0pt;"><i style="font-style:italic;">Combined Balance Sheets</i></p><table style="border-collapse:collapse;font-size:16pt;height:max-content;padding-left:0pt;padding-right:0pt;table-layout:auto;width:100%;"><tr style="height:1pt;"><td style="vertical-align:top;width:70.12%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="position:absolute;top:0pt;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></div></div></td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></div></div></td><td style="vertical-align:bottom;white-space:normal;width:1.51%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></div></div></td><td style="vertical-align:bottom;white-space:normal;width:10.5%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></div></div></td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></div></div></td><td style="vertical-align:bottom;white-space:normal;width:1.51%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></div></div></td><td style="vertical-align:bottom;white-space:normal;width:10.5%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></div></div></td><td style="vertical-align:bottom;white-space:normal;width:1.15%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></div></div></td></tr><tr><td style="vertical-align:top;white-space:normal;width:70.12%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td><td colspan="5" style="vertical-align:bottom;white-space:normal;width:26.37%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"><b style="font-weight:bold;">December 31,</p></td><td style="vertical-align:bottom;white-space:normal;width:1.15%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td></tr><tr><td style="vertical-align:top;white-space:normal;width:70.12%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><b style="font-weight:bold;">(in thousands)</p></td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"> </p></td><td colspan="2" style="vertical-align:bottom;white-space:normal;width:12.01%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"><b style="font-weight:bold;">2023</p></td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"> .</p></td><td colspan="2" style="vertical-align:bottom;white-space:normal;width:12.01%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"><b style="font-weight:bold;">2024</p></td><td style="vertical-align:bottom;white-space:normal;width:1.15%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td></tr><tr><td style="vertical-align:top;width:70.12%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">Current assets</p></td><td style="vertical-align:bottom;white-space:normal;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt 0pt 0pt 6pt;">.</p></td><td style="vertical-align:bottom;white-space:normal;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">$ </td><td style="vertical-align:bottom;white-space:normal;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"> 68,894 </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"> 79,680 </td><td style="vertical-align:bottom;white-space:normal;width:1.15%;background:#cceeff;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:top;width:70.12%;margin:0pt;padding:0pt;"> Noncurrent assets </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:1.51%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:10.5%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 1,460,004 </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:1.51%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:10.5%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 1,412,844 </td><td style="vertical-align:bottom;white-space:normal;width:1.15%;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:top;width:70.12%;background:#cceeff;margin:0pt;padding:0pt;"> Total assets </td><td style="vertical-align:bottom;white-

space:normal;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.51%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> $</p></td><td style="vertical-align:bottom;white-space:normal;width:10.5%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 1,528,898</p></td><td style="vertical-align:bottom;white-space:normal;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:1.51%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:10.5%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 1,492,524</p></td><td style="vertical-align:bottom;white-space:normal;width:1.15%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td></tr><tr><td style="vertical-align:top;width:70.12%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt 0pt 0pt 12pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:1.51%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:10.5%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-align:right;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:1.51%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:10.5%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 7,711</p></td><td style="vertical-align:bottom;white-space:normal;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 9,319</p></td><td style="vertical-align:bottom;white-space:normal;width:1.15%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td></tr><tr><td style="vertical-align:top;white-space:normal;width:70.12%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;">Noncurrent liabilities </p></td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:1.51%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:10.5%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 4,028</p></td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:1.51%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:10.5%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 3,630</p></td><td style="vertical-align:bottom;white-space:normal;width:1.15%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td></tr><tr><td style="vertical-align:top;white-space:normal;width:70.12%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;">Noncontrolling interest</p></td><td style="vertical-align:bottom;white-space:normal;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 146,094</p></td><td style="vertical-align:bottom;white-space:normal;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:10.5%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 139,368</p></td><td style="vertical-align:bottom;white-space:normal;width:1.15%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td></tr><tr><td style="vertical-align:top;white-space:normal;width:70.12%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;">Partners' capital</p></td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:1.51%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:10.5%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 1,371,065</p></td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:1.51%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:10.5%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 1,340,207</p></td><td style="vertical-align:bottom;white-space:normal;width:1.15%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td></tr><tr><td style="vertical-align:top;white-space:normal;width:70.12%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt 0pt 0pt 12pt;">Total liabilities and partners' capital</p></td><td style="vertical-align:bottom;white-space:normal;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:normal;width:1.51%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times',serif;font-size:10pt;margin:0pt;">$ </td><td style="vertical-align:bottom;white-space:normal;width:10.5%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 1,528,898 </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.51%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.5%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 1,492,524 </td><td style="vertical-align:bottom;white-space:normal;width:1.15%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr></table> Statements of Combined Operations <table style="border-collapse:collapse;font-size:16pt;height:max-content;padding-left:0pt;padding-right:0pt;table-layout:auto;width:100%;"><tr style="height:1pt;"><td style="vertical-align:top;width:54.78%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:2.38%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.55%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.74%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.55%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.74%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.55%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.74%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.55%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.74%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.55%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.74%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.17%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;white-space:normal;width:54.78%;margin:0pt;padding:0pt;"> <span style="font-

*weight:bold;visibility:hidden;"> </td><td style="vertical-align:bottom;white-space:normal;width:2.38%;margin:0pt;padding:0pt;"> </td><td colspan="8" style="vertical-align:bottom;white-space:normal;width:41.64%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Year Ended December 31, </td><td style="vertical-align:bottom;white-space:normal;width:1.17%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;white-space:normal;width:54.78%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (in thousands) </td><td style="vertical-align:bottom;white-space:normal;width:2.38%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:normal;width:12.29%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 2022 </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:normal;width:12.29%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 2023 </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:normal;width:12.29%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 2024 </td><td style="vertical-align:bottom;white-space:normal;width:1.17%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:54.78%;background:#cceeff;margin:0pt;padding:0pt;"> Revenues </td><td style="vertical-align:bottom;white-space:normal;width:2.38%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.55%;background:#cceeff;margin:0pt;padding:0pt;"> $ </td><td style="vertical-align:bottom;white-space:normal;width:10.74%;background:#cceeff;margin:0pt;padding:0pt;"> 357,730 </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.55%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.74%;background:#cceeff;margin:0pt;padding:0pt;"> 388,717 </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.55%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.74%;background:#cceeff;margin:0pt;padding:0pt;"> 407,553 </td><td style="vertical-align:bottom;white-space:normal;width:1.17%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:54.78%;margin:0pt;padding:0pt;"> Operating expenses </td><td style="vertical-align:bottom;white-space:normal;width:2.38%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.55%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.74%;margin:0pt;padding:0pt;"> 153,383 </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.55%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.74%;margin:0pt;padding:0pt;"> 156,678 </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.55%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.74%;margin:0pt;padding:0pt;"> 163,134 </td><td style="vertical-align:bottom;white-space:normal;width:1.17%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:54.78%;background:#cceeff;margin:0pt;padding:0pt;"> Income from operations </td><td style="vertical-align:bottom;white-space:normal;width:2.38%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.55%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.74%;background:#cceeff;margin:0pt;padding:0pt;"> 204,347 </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.55%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.74%;background:#cceeff;margin:0pt;padding:0pt;"> 232,039 </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.55%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.74%;background:#cceeff;margin:0pt;padding:0pt;"> 244,419 </td><td style="vertical-align:bottom;white-space:normal;width:1.17%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:54.78%;margin:0pt;padding:0pt;"> Net income attributable to unconsolidated affiliates, including noncontrolling interest </td><td style="vertical-align:bottom;white-space:normal;width:2.38%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.55%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.74%;margin:0pt;padding:0pt;"> 248,458 </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.55%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.74%;margin:0pt;padding:0pt;"> 269,471 </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.55%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.74%;margin:0pt;padding:0pt;"> 284,190 </td><td style="vertical-align:bottom;white-space:normal;width:1.17%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:top;width:54.78%;background:#cceeff;margin:0pt;padding:0pt;"> Net income attributable to unconsolidated affiliates </td><td style="vertical-align:bottom;white-space:normal;width:2.38%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.55%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.74%;background:#cceeff;margin:0pt;padding:0pt;"> 257,458 </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.55%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.74%;background:#cceeff;margin:0pt;padding:0pt;"> 278,545 </td><td style="vertical-align:bottom;white-space:normal;width:2.37%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.55%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.74%;background:#cceeff;margin:0pt;padding:0pt;"> 293,252 </td><td style="vertical-align:bottom;white-space:normal;width:1.17%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr></table> *

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* (15) Contingencies The Company is currently involved in a consolidated lawsuit with Veolia Water Technologies, Inc. (“Veolia”) relating to the Clearwater Facility. On March 13, 2020, Antero Treatment, a wholly owned subsidiary of the Company, filed suit against Veolia in the district court of Denver County, Colorado (the “Court”), asserting claims of fraud, breach of contract and other related claims. Antero Treatment alleges that Veolia failed to meet its contractual obligations to design and build a “turnkey” wastewater disposal facility under a Design/Build Agreement dated August 18, 2015 (the “DBA”), and that Veolia fraudulently concealed certain miscalculations and design flaws during contract negotiations and continued to conceal and fraudulently misrepresent the impact of certain design changes post-execution of the DBA. On March 13, 2020, Veolia filed a separate suit against the Company, Antero Resources, and certain of the Company’s wholly owned subsidiaries (collectively, the “Antero Defendants”) in Denver County, Colorado. In its lawsuit, Veolia asserted breach of contract and equitable claims against the Antero Defendants for alleged failures under the DBA. Veolia’s suit was consolidated into the action filed by Antero Treatment. <p style="font-family:'Times New*

Roman','Times','serif';font-size:10pt;padding-bottom:10pt;text-indent:36pt;background:#ffffff;margin:0pt;">Veolia and the Antero Defendants each filed partial motions to dismiss and motions for summary judgment directed at certain claims asserted by the opposing party. A bench trial on the remaining claims was held from January 24 through February 10, 2022 and concluded on February 24, 2022. At trial, Antero Treatment sought damages from Veolia of $450 million, which represents the Company's out-of-pocket costs associated with the Clearwater Facility project. In the alternative, Antero Treatment sought damages related to multiple breaches of the DBA, totaling $370 million. Also at trial, Veolia sought monetary damages of $118 million, including alleged delay and extra-contractual costs and a contract balance relating to an allegation that Antero Defendants improperly terminated the DBA. On January 3, 2023, the Court found that Antero Treatment had prevailed on its claims for breach of contract and fraud, and awarded $242 million in damages to Antero Treatment, plus pre- and post-judgment interest and reasonable costs and attorneys' fees. The Court also found in Antero Defendants' favor on all of Veolia's affirmative claims. On January 27, 2023, the Court entered judgment in favor of Antero Treatment in the amount of $309 million in damages, which includes pre-judgment interest. On April 10, 2023, the Court issued an order identifying an error in its previously entered judgment, and on May 3, 2023, the Court entered an amended final judgment in favor of Antero Treatment in the amount of $280 million in damages, which includes pre-judgment interest through April 30, 2023. On May 26, 2023, Veolia filed a notice of appeal of the final judgment, and on June 9, 2023, Antero Treatment filed a notice of cross-appeal. Oral argument at the Colorado Court of Appeals occurred on October 15, 2024. On December 9, 2024, the District Court awarded Antero Treatment approximately $19 million in attorneys' fees and costs. On December 19, 2024, the Colorado Court of Appeals affirmed the District Court's May 3, 2023 judgment and associated damages award, and remanded the case to the District Court for purposes of calculating appellate attorneys' fees and costs owed to the Company by Veolia. On January 27, 2025, Veolia filed a notice of appeal of the District Court's December 9th award of attorneys' fees and costs. The December 9, 2024 decision by the District Court and the December 19, 2024 decision by the Colorado Court of Appeals each remain subject to appeal. 450000000037000000011800000024200000030900000028000000019000000 (16) Reportable Segments The Company's operations, which are located in the United States, are organized into two reportable segments: (i) gathering and processing and (ii) water handling. These segments are monitored separately by management for performance and are consistent with internal financial reporting. These segments have been identified based on the differing products and services (including the expertise required for these operations), production processes and distribution methods. The Company's Chairman of the Board, Director, Chief Executive Officer and President was determined to be the Company's chief operating decision maker ("CODM"). The CODM evaluates the performance of the Company's business segments based on operating income. The CODM considered the Company's actual operating income as compared to the operating income for (i) the relevant prior period actual results, (ii) budget and (iii) guidance on a monthly basis for purposes of evaluating performance of each segment and making decisions about allocating capital and other resources to each segment. Interest expense is primarily managed and evaluated on a consolidated basis. Accounting policies for each segment are the same as the Company's accounting policies described in Note 2—Summary of Significant Accounting Policies to the consolidated financial statements. (a)Summary of Reportable Segments Gathering and Processing The gathering and processing segment includes a network of gathering pipelines and compressor stations that collect and process production from Antero Resources' wells in West Virginia and Ohio. The gathering and processing segment also includes equity in earnings from the Company's investments in the Joint Venture and Stonewall. Water Handling The Company's water handling segment includes two independent systems that deliver water from sources including the Ohio River, local reservoirs and several regional waterways. Portions of these water handling systems are also utilized to transport flowback and produced water. The water handling systems consist of permanent buried pipelines, surface pipelines and water storage facilities, as well as pumping stations, blending facilities and impoundments to transport water throughout the systems used to deliver water for well completions. (b)Reportable Segments Financial Information The summarized operating results of the Company's reportable segments are as follows: <table style="border-collapse:collapse;font-size:16pt;height:max-content;padding-left:0pt;padding-right:0pt;width:100%;"><tr style="height:1pt;"><td style="vertical-align:bottom;width:41.49%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.49%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td colspan="11" style="vertical-align:bottom;white-space:nowrap;width:55.02%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Year Ended December 31, 2022 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.49%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;margin:0pt;padding:0pt;"> Gathering and </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;margin:0pt;padding:0pt;"> Water </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;margin:0pt;padding:0pt;"> Consolidated </td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.49%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (in thousands) </td><td style="vertical-align:bottom;width:2.34%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Processing </td><td style="vertical-align:bottom;width:2.34%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Handling </td><td style="vertical-align:bottom;width:2.34%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> <b style="font-

weight:bold;">Unallocated ⁽¹⁾ </td><td style="vertical-align:bottom;width:2.34%;margin:0pt;padding:0pt;"> . </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Total </td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:41.49%;background:#cceeff;margin:0pt;padding:0pt;"> Revenues: </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;background:#cceeff;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:41.49%;margin:0pt;padding:0pt;"> Revenue-Antero Resources </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> $ </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 743,265 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 244,770 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 988,035 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:41.49%;background:#cceeff;margin:0pt;padding:0pt;"> Revenue-third-party </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> 2,622 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> 2,622 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;background:#cceeff;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:41.49%;margin:0pt;padding:0pt;"> Amortization of customer relationships </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (37,086) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (33,586) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (70,672) </td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:41.49%;background:#cceeff;margin:0pt;padding:0pt;"> Total revenues </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 706,179 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 213,806 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 919,985 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;background:#cceeff;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:41.49%;margin:0pt;padding:0pt;"> Operating expenses: </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-

align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.49%;background:#cceeff;margin:0pt;padding:0pt;"> Direct operating </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> 75,889 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> 104,365 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> 180,254 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.49%;margin:0pt;padding:0pt;"> General and administrative (excluding equity-based compensation) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 24,578 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 13,080 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 4,813 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 42,471 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.49%;background:#cceeff;margin:0pt;padding:0pt;"> Equity-based compensation </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> 14,394 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> 4,415 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> 845 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> 19,654 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.49%;margin:0pt;padding:0pt;"> Facility idling </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 4,166 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 4,166 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.49%;background:#cceeff;margin:0pt;padding:0pt;"> Depreciation </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> 81,390 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> 50,372 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> <span

style="visibility:hidden;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> 131,762 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.49%;margin:0pt;padding:0pt;"> Impairment of property and equipment </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 1,130 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 2,572 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 3,702 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.49%;background:#cceeff;margin:0pt;padding:0pt;"> Other ⁽²⁾ </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (2,120) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 630 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (1,490) </td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.49%;margin:0pt;padding:0pt;"> Total operating expenses </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 195,261 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 179,600 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 5,658 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 380,519 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:nowrap;width:41.49%;background:#cceeff;margin:0pt;padding:0pt;"> Operating income </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> $ </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 510,918 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 34,206 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> (5,658) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 539,466 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.49%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:nowrap;width:41.49%;background:#cceeff;margin:0pt;padding:0pt;"> Equity in earnings of unconsolidated affiliates </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-

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size:10pt;margin:0pt;"><span style="visibility:hidden;"></span></p></td><td style="vertical-align:bottom;white-
space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">$</p></td><td
style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-
size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 94,218</p></td><td style="vertical-align:bottom;white-
space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><span
style="visibility:hidden;"></span></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-
family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="visibility:hidden;"></span></p></td><td style="vertical-align:bottom;white-
space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt
3pt 0pt 0pt;"> —</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="visibility:hidden;"></span></p></td><td style="vertical-align:bottom;white-
space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><span
style="visibility:hidden;"></span></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-
family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> —</p></td><td style="vertical-align:bottom;white-
space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><span
style="visibility:hidden;"></span></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-
family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="visibility:hidden;"></span></p></td><td style="vertical-align:bottom;white-
space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt
3pt 0pt 0pt;"> 94,218</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times
New Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="visibility:hidden;"></span></p></td></tr><tr><td style="vertical-
align:bottom;width:41.49%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">Additions to property and
equipment</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="visibility:hidden;"></span></p></td><td style="vertical-align:bottom;white-
space:nowrap;width:1.51%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">$</p></td><td style="vertical-
align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt
3pt 0pt 0pt;"> 227,561</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="visibility:hidden;"></span></p></td><td style="vertical-align:bottom;white-
space:nowrap;width:1.51%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="visibility:hidden;">
</span></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-
size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 71,363</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p
style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="visibility:hidden;"></span></p></td><td style="vertical-align:bottom;white-
space:nowrap;width:1.51%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="visibility:hidden;">
</span></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-
size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> —</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-
family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="visibility:hidden;"></span></p></td><td style="vertical-align:bottom;white-
space:nowrap;width:1.51%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="visibility:hidden;">
</span></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-
size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 298,924</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;margin:0pt;padding:0pt;"><p
style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="visibility:hidden;"></span></p></td></tr></table><div style="font-
family:'Times New Roman','Times','serif';font-size:8.0pt;margin-bottom:0pt;margin-top:0pt;min-height:1.19em;position:relative;width:100%;"><div style="background-
color:#000000;height:1px;position:relative;top:0.6em;width:25.0%;border:none;margin:0 auto 0 0;"></div></div><p style="font-family:'Times New Roman','Times','serif';font-
size:8pt;margin:0pt;"><span style="display:inline-block;text-indent:0pt;width:18pt;"><span style="font-family:'Times New Roman','Times','serif';font-size:8pt;font-
style:normal;font-weight:normal;">(1)</span></span>Certain expenses that are not directly attributable to gathering and processing and water handling are managed and
evaluated on a consolidated basis.</p><table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;">
<p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin-bottom:0pt;margin-top:0pt;"><span style="font-size:8pt;">(2)</span></p></td><td
style="padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin-bottom:0pt;margin-top:0pt;"><span style="font-size:8pt;">Amounts
include charges for accretion of asset retirement obligations, loss on settlement of asset retirement obligations and loss (gain) on sale of assets, as applicable, which
represent segment operating expenses that are not considered significant</span><span style="font-size:8pt;">.</span></p></td></tr></table><p style="font-family:'Times
New Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="visibility:hidden;"></span></p><table style="border-collapse:collapse;font-size:16pt;height:max-
content;padding-left:0pt;padding-right:0pt;width:100%;"><tr style="height:1pt;"><td style="vertical-align:bottom;width:41.48%;margin:0pt;padding:0pt;"><div
style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="font-size:1pt;visibility:hidden;"></span></p></div></div></td><td style="vertical-align:bottom;white-
space:nowrap;width:2.33%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div
style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="font-
size:1pt;visibility:hidden;"></span></p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"><div
style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="font-size:1pt;visibility:hidden;"></span></p></div></div></td><td style="vertical-align:bottom;white-
space:nowrap;width:10.47%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div
style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="font-
size:1pt;visibility:hidden;"></span></p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><div
style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="font-size:1pt;visibility:hidden;"></span></p></div></div></td><td style="vertical-align:bottom;white-
space:nowrap;width:1.52%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div
style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="font-
size:1pt;visibility:hidden;"></span></p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"><div
style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="font-size:1pt;visibility:hidden;"></span></p></div></div></td><td style="vertical-align:bottom;white-
space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div
style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="font-
size:1pt;visibility:hidden;"></span></p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"><div
style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="font-size:1pt;visibility:hidden;"></span></p></div></div></td><td style="vertical-align:bottom;white-
space:nowrap;width:10.48%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div
style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="font-
size:1pt;visibility:hidden;"></span></p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><div
style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="font-size:1pt;visibility:hidden;"></span></p></div></div></td><td style="vertical-align:bottom;white-
space:nowrap;width:1.52%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div
style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="font-
size:1pt;visibility:hidden;"></span></p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"><div
style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="font-size:1pt;visibility:hidden;"></span></p></div></div></td><td style="vertical-align:bottom;white-
space:nowrap;width:1.14%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div
style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="font-
size:1pt;visibility:hidden;"></span></p></div></div></td></tr><tr><td style="vertical-align:bottom;width:41.48%;margin:0pt;padding:0pt;"><p style="font-family:'Times
New Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="visibility:hidden;"></span></p></td><td style="vertical-align:bottom;white-
space:nowrap;width:2.33%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="visibility:hidden;">
</span></p></td><td colspan="11" style="vertical-align:bottom;white-space:nowrap;width:55.03%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p
style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"><b style="font-weight:bold;">Year Ended December 31, 2023</b></p>
</td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-
size:10pt;margin:0pt;"><span style="visibility:hidden;"></span></p></td></tr><tr><td style="vertical-align:bottom;width:41.48%;margin:0pt;padding:0pt;"><p style="font-
family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="visibility:hidden;"></span></p></td><td style="vertical-align:bottom;white-
space:nowrap;width:2.33%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="visibility:hidden;">
</span></p></td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:11.98%;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"><b style="font-weight:bold;">Gathering and</b></p></td><td style="vertical-align:bottom;white-
space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="font-
weight:bold;visibility:hidden;"></span></p></td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;margin:0pt;padding:0pt;"><p style="font-
family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"><b style="font-weight:bold;">Water</b></p></td><td style="vertical-
align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><span
style="font-weight:bold;visibility:hidden;"></span></p></td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;margin:0pt;padding:0pt;"><p
style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"><span style="font-weight:bold;visibility:hidden;"></span></p></td><td
style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">
<span style="visibility:hidden;"></span></p></td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;margin:0pt;padding:0pt;"><p style="font-
family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"><b style="font-weight:bold;">Consolidated</b></p></td><td style="vertical-
align:bottom;white-space:nowrap;width:1.14%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><span
style="visibility:hidden;"></span></p></td></tr><tr><td style="vertical-align:bottom;width:41.48%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p
style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><b style="font-weight:bold;">(in thousands)</b></p></td><td style="vertical-
align:bottom;width:2.33%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><b style="font-
weight:bold;">    </b></p></td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:11.98%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;">
<p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"><b style="font-weight:bold;">Processing</b></p></td><td
style="vertical-align:bottom;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><b style="font-
weight:bold;">    </b></p></td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p
style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"><b style="font-weight:bold;">Handling</b></p></td><td style="vertical-
align:bottom;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><b style="font-
weight:bold;">    </b></p></td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p
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style="font-family:'Times New Roman','Times',serif;font-size:10pt;text-align:center;margin:0pt;">Unallocated ⁽¹⁾ </td><td style="vertical-align:bottom;width:2.34%;margin:0pt;padding:0pt;"> . </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Total </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:41.48%;background:#cceeff;margin:0pt;padding:0pt;"> Revenues: </td><td style="vertical-align:bottom;white-space:nowrap;width:2.33%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;background:#cceeff;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:41.48%;margin:0pt;padding:0pt;"> Revenue-Antero Resources </td><td style="vertical-align:bottom;white-space:nowrap;width:2.33%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> $ </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> 842,362 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 268,667 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 1,111,029 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:41.48%;background:#cceeff;margin:0pt;padding:0pt;"> Revenue-third-party </td><td style="vertical-align:bottom;white-space:nowrap;width:2.33%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> 1,414 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> 1,414 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;background:#cceeff;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:41.48%;margin:0pt;padding:0pt;"> Amortization of customer relationships </td><td style="vertical-align:bottom;white-space:nowrap;width:2.33%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (37,086) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (33,586) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (70,672) </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:41.48%;background:#cceeff;margin:0pt;padding:0pt;"> Total revenues </td><td style="vertical-align:bottom;white-space:nowrap;width:2.33%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 805,276 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 236,495 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 1,041,771 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;background:#cceeff;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:41.48%;margin:0pt;padding:0pt;"> Operating expenses: </td><td style="vertical-align:bottom;white-space:nowrap;width:2.33%;margin:0pt;padding:0pt;">

</td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.48%;background:#cceeff;margin:0pt;padding:0pt;"> Direct operating </td><td style="vertical-align:bottom;white-space:nowrap;width:2.33%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"> 95,507 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> 117,658 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> 213,165 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.48%;margin:0pt;padding:0pt;"> General and administrative (excluding equity-based compensation) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.33%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> 22,532 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 12,497 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 4,433 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 39,462 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.48%;background:#cceeff;margin:0pt;padding:0pt;"> Equity-based compensation </td><td style="vertical-align:bottom;white-space:nowrap;width:2.33%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"> 23,313 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> 7,362 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> 931 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> 31,606 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.48%;margin:0pt;padding:0pt;"> Facility idling </td><td style="vertical-align:bottom;white-space:nowrap;width:2.33%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 2,459 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 2,459 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.48%;background:#cceeff;margin:0pt;padding:0pt;"> Depreciation </td><td style="vertical-align:bottom;white-space:nowrap;width:2.33%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"> 83,409 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> 52,650 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New

Roman', 'Times', 'serif';font-size:10pt;margin:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> 136,059 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.48%;margin:0pt;padding:0pt;"> Impairment of property and equipment </td><td style="vertical-align:bottom;white-space:nowrap;width:2.33%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> 133 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 13 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 146 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.48%;background:#cceeff;margin:0pt;padding:0pt;"> Other ⁽²⁾ </td><td style="vertical-align:bottom;white-space:nowrap;width:2.33%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 6,039 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 973 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 7,012 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.48%;margin:0pt;padding:0pt;"> Total operating expenses </td><td style="vertical-align:bottom;white-space:nowrap;width:2.33%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 230,933 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 193,612 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 5,364 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 429,909 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:nowrap;width:41.48%;background:#cceeff;margin:0pt;padding:0pt;"> Operating income </td><td style="vertical-align:bottom;white-space:nowrap;width:2.33%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> $ </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 574,343 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 42,883 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> (5,364) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 611,862 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.33%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:nowrap;width:41.48%;background:#cceeff;margin:0pt;padding:0pt;"> Equity in earnings of unconsolidated affiliates </td><td style="vertical-align:bottom;white-space:nowrap;width:2.33%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman', 'Times', 'serif';font-

size:10pt;margin:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> $</p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 105,456</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;">—</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;">—</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;">—</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;">—</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;">—</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td></tr><tr><td style="vertical-align:bottom;width:41.48%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">Additions to property and equipment</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.33%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">$ </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> 130,305 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 53,428 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 183,733 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;margin:0pt;padding:0pt;"> </td></tr></table> <table style="border-collapse:collapse;font-family:'Times New Roman','Times','serif';font-size:10pt;margin-bottom:0pt;margin-top:0pt;table-layout:fixed;width:100%;border:0pt;"><tr><td style="font-family:'Times New Roman','Times','serif';font-size:8pt;vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;">(1)</td><td style="padding:0pt;">Certain expenses that are not directly attributable to gathering and processing and water handling are managed and evaluated on a consolidated basis.</td></tr></table><table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;"> (2) </td><td style="padding:0pt;"> Amounts include charges for accretion of asset retirement obligations, loss on settlement of asset retirement obligations and loss (gain) on sale of assets, as applicable, which represent segment operating expenses that are not considered significant. </td></tr></table><table style="border-collapse:collapse;font-size:16pt;height:max-content;padding-left:0pt;padding-right:0pt;width:100%;"><tr style="height:1pt;"><td style="vertical-align:bottom;width:41.49%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.49%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td colspan="11" style="vertical-align:bottom;white-space:nowrap;width:55.02%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Year Ended December 31, 2024 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.49%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;margin:0pt;padding:0pt;"> Gathering and </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;margin:0pt;padding:0pt;"> Water </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;margin:0pt;padding:0pt;"> Consolidated </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.49%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (in thousands) </td><td style="vertical-align:bottom;width:2.34%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Processing </td><td style="vertical-align:bottom;width:2.34%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Handling </td><td style="vertical-align:bottom;width:2.34%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;border-bottom:1px solid

#000000;margin:0pt;padding:0pt;"> Unallocated ⁽¹⁾ </td><td style="vertical-align:bottom;width:2.34%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Total </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.49%;background:#cceeff;margin:0pt;padding:0pt;"> Revenues: </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td 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style="vertical-align:bottom;white-space:nowrap;width:1.14%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.49%;margin:0pt;padding:0pt;"> Revenue-Antero Resources </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> $ </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> 926,063 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> 248,858 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> 1,174,921 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.49%;background:#cceeff;margin:0pt;padding:0pt;"> Revenue-third-party </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"> 1,944 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"> 1,944 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.49%;margin:0pt;padding:0pt;"> Amortization of customer relationships </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (37,086) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (33,586) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (70,672) </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.49%;background:#cceeff;margin:0pt;padding:0pt;"> Total revenues </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 888,977 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 217,216 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 1,106,193 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-

align:bottom;width:41.49%;margin:0pt;padding:0pt;"> Operating expenses: </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:41.49%;background:#cceeff;margin:0pt;padding:0pt;"> Direct operating </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"> 103,053 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"> 114,923 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"> 217,976 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;background:#cceeff;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:41.49%;margin:0pt;padding:0pt;"> General and administrative (excluding equity-based compensation) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> 28,814 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> 8,279 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> 4,661 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> 41,754 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:41.49%;background:#cceeff;margin:0pt;padding:0pt;"> Equity-based compensation </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"> 35,535 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"> 7,800 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"> 997 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"> 44,332 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;background:#cceeff;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:41.49%;margin:0pt;padding:0pt;"> Facility idling </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> 1,721 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> 1,721 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:41.49%;background:#cceeff;margin:0pt;padding:0pt;"> Depreciation </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"> 84,398 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"> 55,602 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-

space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"> 140,000 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;background:#cceeff;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:41.49%;margin:0pt;padding:0pt;"> Impairment of property and equipment </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> 332 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> 332 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:41.49%;background:#cceeff;margin:0pt;padding:0pt;"> Other ⁽²⁾ </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 912 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 912 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;background:#cceeff;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:41.49%;margin:0pt;padding:0pt;"> Total operating expenses </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 252,132 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 189,237 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 5,658 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 447,027 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;white-space:nowrap;width:41.49%;background:#cceeff;margin:0pt;padding:0pt;"> Operating income </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> $ </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 636,845 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 27,979 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> (5,658) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 659,166 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;background:#cceeff;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:41.49%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;white-space:nowrap;width:41.49%;background:#cceeff;margin:0pt;padding:0pt;"><p

style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">Equity in earnings of unconsolidated affiliates </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> $</p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 110,573</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;">—</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;">—</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;">110,573</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td></tr><tr><td style="vertical-align:bottom;width:41.49%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">Additions to property and equipment</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">.</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">$ </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> 141,832 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> 30,515 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> 172,347 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;margin:0pt;padding:0pt;"> . </td></tr></table> (1)Certain expenses that are not directly attributable to gathering and processing and water handling are managed and evaluated on a consolidated basis. <table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;"> (2) </td><td style="padding:0pt;"> Amounts include charges for accretion of asset retirement obligations, loss on settlement of asset retirement obligations and loss (gain) on sale of assets, as applicable, which represent segment operating expenses that are not considered significant. </td></tr></table> The summarized total assets of the Company's reportable segments are as follows: <table style="border-collapse:collapse;font-size:16pt;height:max-content;padding-left:0pt;padding-right:0pt;width:100%;"><tr style="height:1pt;"><td style="vertical-align:bottom;white-space:nowrap;width:41.49%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:41.49%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td colspan="11" style="vertical-align:bottom;white-space:nowrap;width:55.02%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Year Ended December 31, 2023 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:41.49%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;margin:0pt;padding:0pt;"> Gathering and </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;margin:0pt;padding:0pt;"> Water </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;margin:0pt;padding:0pt;"> Consolidated </td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:41.49%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (in thousands) </td><td style="vertical-align:bottom;width:2.34%;margin:0pt;padding:0pt;"> — </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Processing </td><td style="vertical-align:bottom;width:2.34%;margin:0pt;padding:0pt;"> — </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p

style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;">Handling </td><td style="vertical-align:bottom;width:2.34%;margin:0pt;padding:0pt;"> — </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Unallocated ⁽¹⁾ </td><td style="vertical-align:bottom;width:2.34%;margin:0pt;padding:0pt;"> — </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Total </td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;margin:0pt;padding:0pt;"> — </td></tr><tr><td style="vertical-align:bottom;white-space:nowrap;width:41.49%;background:#cceeff;margin:0pt;padding:0pt;"> Investments in unconsolidated affiliates </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> $ </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> 626,650 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> 626,650 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;background:#cceeff;margin:0pt;padding:0pt;"> — </td></tr><tr><td style="vertical-align:bottom;white-space:nowrap;width:41.49%;margin:0pt;padding:0pt;"> Total assets </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 4,691,827 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 1,045,725 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 66 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 5,737,618 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;margin:0pt;padding:0pt;"> — </td></tr></table> (1)Certain assets that are not directly attributable to gathering and processing and water handling are managed and evaluated on a consolidated basis. <table style="border-collapse:collapse;font-size:16pt;height:max-content;padding-left:0pt;padding-right:0pt;table-layout:auto;width:100%;"><tr style="height:1pt;"><td style="vertical-align:bottom;white-space:normal;width:41.5%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:normal;width:1.51%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:normal;width:10.47%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:normal;width:1.51%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:normal;width:10.47%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:normal;width:1.51%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:normal;width:10.47%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:normal;width:1.13%;margin:0pt;padding:0pt;"> — </td></tr><tr><td style="vertical-align:bottom;width:41.5%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"> — </td><td colspan="11" style="vertical-align:bottom;white-space:normal;width:55.01%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Year Ended December 31, 2024 </td><td style="vertical-align:bottom;white-space:normal;width:1.13%;margin:0pt;padding:0pt;"> — </td></tr><tr><td style="vertical-align:bottom;width:41.5%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"> — </td><td colspan="2" style="vertical-align:bottom;white-space:normal;width:11.99%;margin:0pt;padding:0pt;"> Gathering and </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"> — </td><td colspan="2" style="vertical-align:bottom;white-space:normal;width:11.99%;margin:0pt;padding:0pt;"> Water </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"> — </td><td colspan="2" style="vertical-align:bottom;white-space:normal;width:11.99%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"> — </td><td colspan="2" style="vertical-align:bottom;white-space:normal;width:11.99%;margin:0pt;padding:0pt;"> Consolidated </td><td style="vertical-align:bottom;white-space:normal;width:1.13%;margin:0pt;padding:0pt;"> — </td></tr><tr><td style="vertical-align:bottom;width:41.5%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (in thousands) </td><td style="vertical-align:bottom;width:2.34%;margin:0pt;padding:0pt;"> — </td><td colspan="2" style="vertical-align:bottom;white-space:normal;width:11.99%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Processing </td><td style="vertical-align:bottom;width:2.34%;margin:0pt;padding:0pt;"> — </td><td colspan="2" style="vertical-align:bottom;white-space:normal;width:11.99%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Handling </td><td style="vertical-align:bottom;width:2.34%;margin:0pt;padding:0pt;"> — </td><td colspan="2" style="vertical-align:bottom;white-space:normal;width:11.99%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Unallocated ⁽¹⁾ </td><td style="vertical-align:bottom;width:2.34%;margin:0pt;padding:0pt;"> — </td><td colspan="2" style="vertical-align:bottom;white-space:normal;width:11.99%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Total </td><td style="vertical-align:bottom;white-space:normal;width:1.13%;margin:0pt;padding:0pt;"> — </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:41.5%;background:#cceeff;margin:0pt;padding:0pt;"> Investments in

unconsolidated affiliates </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> $ </td><td style="vertical-align:bottom;white-space:normal;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"> 603,956 </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td 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</td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:1.51%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:10.47%;margin:0pt;padding:0pt;"> 991,923 </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:1.51%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:10.47%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:1.51%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:10.47%;margin:0pt;padding:0pt;"> 5,761,748 </td><td style="vertical-align:bottom;white-space:normal;width:1.13%;margin:0pt;padding:0pt;"> . </td></tr></table> <table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;"> (1) </td><td style="padding:0pt;"> Certain assets that are not directly attributable to gathering and processing and water handling are managed and evaluated on a consolidated basis. </td></tr></table>22 . <table style="border-collapse:collapse;font-size:16pt;height:max-content;padding-left:0pt;padding-right:0pt;width:100%;"><tr style="height:1pt;"><td style="vertical-align:bottom;width:41.49%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:41.49%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td colspan="11" style="vertical-align:bottom;white-space:nowrap;width:55.02%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Year Ended December 31, 2022 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:41.49%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;margin:0pt;padding:0pt;"> Gathering and </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;margin:0pt;padding:0pt;"> Water </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;margin:0pt;padding:0pt;"> Consolidated </td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:41.49%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (in thousands) </td><td style="vertical-align:bottom;width:2.34%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Processing </td><td style="vertical-align:bottom;width:2.34%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Handling </td><td style="vertical-align:bottom;width:2.34%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Unallocated ⁽¹⁾ </td><td style="vertical-align:bottom;width:2.34%;margin:0pt;padding:0pt;"><p

style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Total </td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;margin:0pt;padding:0pt;"> $ </td></tr><tr><td style="vertical-align:bottom;width:41.49%;background:#cceeff;margin:0pt;padding:0pt;"> Revenues: </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;background:#cceeff;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:41.49%;margin:0pt;padding:0pt;"> Revenue-Antero Resources </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> $ </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 743,265 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 244,770 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 988,035 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:41.49%;background:#cceeff;margin:0pt;padding:0pt;"> Revenue-third-party </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> 2,622 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> 2,622 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;background:#cceeff;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:41.49%;margin:0pt;padding:0pt;"> Amortization of customer relationships </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (37,086) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (33,586) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (70,672) </td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:41.49%;background:#cceeff;margin:0pt;padding:0pt;"> Total revenues </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 706,179 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 213,806 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 919,985 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;background:#cceeff;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;width:41.49%;margin:0pt;padding:0pt;"> Operating expenses: </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-

space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.49%;background:#cceeff;margin:0pt;padding:0pt;"> Direct operating </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> 75,889 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> 104,365 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> 180,254 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.49%;margin:0pt;padding:0pt;"> General and administrative (excluding equity-based compensation) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 24,578 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 13,080 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 4,813 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 42,471 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.49%;background:#cceeff;margin:0pt;padding:0pt;"> Equity-based compensation </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> 14,394 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> 4,415 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> 845 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> 19,654 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.49%;margin:0pt;padding:0pt;"> Facility idling </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 4,166 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 4,166 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.49%;background:#cceeff;margin:0pt;padding:0pt;"> Depreciation </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> 81,390 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> 50,372 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> <span

style="visibility:hidden;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> 131,762 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.49%;margin:0pt;padding:0pt;"> Impairment of property and equipment </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 1,130 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 2,572 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 3,702 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.49%;background:#cceeff;margin:0pt;padding:0pt;"> Other ⁽²⁾ </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (2,120) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 630 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (1,490) </td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.49%;margin:0pt;padding:0pt;"> Total operating expenses </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 195,261 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 179,600 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 5,658 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 380,519 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:nowrap;width:41.49%;background:#cceeff;margin:0pt;padding:0pt;"> Operating income </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> $</p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 510,918</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 34,206</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt;"> (5,658)</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 539,466</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td></tr><tr><td style="vertical-align:bottom;width:41.49%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt 0pt 0pt 12pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td></tr><tr><td style="vertical-align:bottom;white-space:nowrap;width:41.49%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">Equity in earnings of unconsolidated affiliates</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">$ </td><td

style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> 94,218 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> 94,218 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.49%;margin:0pt;padding:0pt;"> Additions to property and equipment </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> $ </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 227,561 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 71,363 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 298,924 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;margin:0pt;padding:0pt;"> </td></tr></table> (1)Certain expenses that are not directly attributable to gathering and processing and water handling are managed and evaluated on a consolidated basis. <table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;"> (2) </td><td style="padding:0pt;"> Amounts include charges for accretion of asset retirement obligations, loss on settlement of asset retirement obligation and loss (gain) on sale of assets, as applicable, which represent segment operating expenses that are not considered significant. </td></tr></table> <table style="border-collapse:collapse;font-size:16pt;height:max-content;padding-left:0pt;padding-right:0pt;width:100%;"><tr style="height:1pt;"><td style="vertical-align:bottom;width:41.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.33%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.33%;margin:0pt;padding:0pt;"> </td><td colspan="11" style="vertical-align:bottom;white-space:nowrap;width:55.03%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Year Ended December 31, 2023 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.33%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:11.98%;margin:0pt;padding:0pt;"> Gathering and </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;margin:0pt;padding:0pt;"> Water </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;margin:0pt;padding:0pt;"> Consolidated </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.48%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (in thousands) </td><td style="vertical-align:bottom;width:2.33%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:11.98%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Processing </td><td style="vertical-align:bottom;width:2.34%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Handling </td><td style="vertical-align:bottom;width:2.34%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Unallocated ⁽¹⁾ </td><td style="vertical-align:bottom;width:2.34%;margin:0pt;padding:0pt;"><p

style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td colspan="2"
style="vertical-align:bottom;white-space:nowrap;width:12%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"><b style="font-weight:bold;">Total</p></td><td style="vertical-align:bottom;white-
space:nowrap;width:1.14%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">
</p></td></tr><tr><td style="vertical-align:bottom;width:41.48%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;">Revenues:</p></td><td style="vertical-align:bottom;white-
space:nowrap;width:2.33%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-
family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-
space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-
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space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-
family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-
space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-
family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-
space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-
family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-
space:nowrap;width:1.14%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td></tr><tr><td style="vertical-align:bottom;width:41.48%;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt 0pt 0pt 12pt;">Revenue-Antero Resources</p></td><td style="vertical-align:bottom;white-
space:nowrap;width:2.33%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">
</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-
size:10pt;margin:0pt;">$</p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 842,362</p></td><td style="vertical-align:bottom;white-
space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">
</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-
size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"><p
style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 268,667</p></td><td style="vertical-align:bottom;white-
space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">
</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-
size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"><p
style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> —</p></td><td style="vertical-align:bottom;white-
space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">
</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-
size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"><p
style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 1,111,029</p></td><td style="vertical-align:bottom;white-
space:nowrap;width:1.14%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">
</p></td></tr><tr><td style="vertical-align:bottom;width:41.48%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt 0pt 0pt 12pt;">Revenue-third-party</p></td><td style="vertical-align:bottom;white-
space:nowrap;width:2.33%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-
family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-
space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt
3pt 0pt 0pt;"> —</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-
space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-
family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 1,414</p></td><td style="vertical-align:bottom;white-
space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-
family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-
space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt
3pt 0pt 0pt;"> —</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-
space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-
family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 1,414</p></td><td style="vertical-align:bottom;white-
space:nowrap;width:1.14%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td></tr><tr><td style="vertical-align:bottom;width:41.48%;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt 0pt 0pt 12pt;">Amortization of customer relationships</p></td><td style="vertical-align:bottom;white-
space:nowrap;width:2.33%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">
</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times
New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-
space:nowrap;width:10.47%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-
align:right;margin:0pt;"> (37,086)</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-
space:nowrap;width:1.52%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">
</p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;border-bottom:1px solid
#000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt;"> (33,586)</p></td><td
style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">
</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;border-bottom:1px solid
#000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td>
<td style="vertical-align:bottom;white-space:nowrap;width:10.48%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> —</p></td><td style="vertical-align:bottom;white-
space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">
</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times
New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-
space:nowrap;width:10.48%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-
align:right;margin:0pt;"> (70,672)</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td></tr><tr><td style="vertical-
align:bottom;width:41.48%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt 0pt 0pt
24pt;">Total revenues</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.33%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times
New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-
space:nowrap;width:1.51%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-
size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;border-
bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;">
805,276</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-
space:nowrap;width:1.52%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-
size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;border-
bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;">
236,495</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-
space:nowrap;width:1.52%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-
size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;border-
bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> —</p>
</td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-
space:nowrap;width:1.52%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-
size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;border-
bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;">
1,041,771</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td></tr><tr><td style="vertical-
align:bottom;width:41.48%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">Operating expenses:</p></td><td
style="vertical-align:bottom;white-space:nowrap;width:2.33%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">
</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"><p style="font-family:'Times
New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-

space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.48%;background:#cceeff;margin:0pt;padding:0pt;"> Direct operating </td><td style="vertical-align:bottom;white-space:nowrap;width:2.33%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"> 95,507 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> 117,658 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> 213,165 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.48%;margin:0pt;padding:0pt;"> General and administrative (excluding equity-based compensation) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.33%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> 22,532 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 12,497 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 4,433 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 39,462 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.48%;background:#cceeff;margin:0pt;padding:0pt;"> Equity-based compensation </td><td style="vertical-align:bottom;white-space:nowrap;width:2.33%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"> 23,313 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> 7,362 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> 931 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> 31,606 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.48%;margin:0pt;padding:0pt;"> Facility idling </td><td style="vertical-align:bottom;white-space:nowrap;width:2.33%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 2,459 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 2,459 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.48%;background:#cceeff;margin:0pt;padding:0pt;"> Depreciation </td><td style="vertical-align:bottom;white-space:nowrap;width:2.33%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"> 83,409 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> 52,650 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> <span

style="visibility:hidden;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> 136,059 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.48%;margin:0pt;padding:0pt;"> Impairment of property and equipment </td><td style="vertical-align:bottom;white-space:nowrap;width:2.33%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> 133 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 13 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 146 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.48%;background:#cceeff;margin:0pt;padding:0pt;"> Other ⁽²⁾ </td><td style="vertical-align:bottom;white-space:nowrap;width:2.33%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 6,039 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 973 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 7,012 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.48%;margin:0pt;padding:0pt;"> Total operating expenses </td><td style="vertical-align:bottom;white-space:nowrap;width:2.33%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 230,933 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 193,612 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 5,364 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 429,909 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:nowrap;width:41.48%;background:#cceeff;margin:0pt;padding:0pt;"> Operating income </td><td style="vertical-align:bottom;white-space:nowrap;width:2.33%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> $</p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 574,343</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 42,883</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt;"> (5,364)</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 611,862</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td></tr><tr><td style="vertical-align:bottom;width:41.48%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt 0pt 0pt 12pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.33%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td></tr><tr><td style="vertical-align:bottom;white-space:nowrap;width:41.48%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">Equity in earnings of unconsolidated affiliates</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.33%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">$ </td><td

style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-
size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 105,456</p></td><td style="vertical-align:bottom;white-
space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-
family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-
space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt
3pt 0pt 0pt;"> —</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-
space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-
family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> —</p></td><td style="vertical-align:bottom;white-
space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-
family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-
space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt
3pt 0pt 0pt;"> 105,456</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-
family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td></tr><tr><td style="vertical-
align:bottom;width:41.48%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">Additions to property and
equipment</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.33%;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-
space:nowrap;width:1.51%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">$</p></td><td style="vertical-
align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt
3pt 0pt 0pt;"> 130,305</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-
space:nowrap;width:1.52%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">
</p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-
size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 53,428</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p
style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-
space:nowrap;width:1.52%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">
</p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-
size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> —</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-
family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-
space:nowrap;width:1.52%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">
</p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-
size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 183,733</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;margin:0pt;padding:0pt;"><p
style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td></tr></table><div style="font-
family:'Times New Roman','Times','serif';font-size:8.0pt;margin-bottom:0pt;margin-top:0pt;min-height:1.19em;position:relative;width:100%;"><div style="background-
color:#000000;height:1px;position:relative;top:0.6em;width:25.0%;border:none;margin:0 auto 0 0;"></div></div><table style="border-collapse:collapse;font-family:'Times
New Roman','Times','serif';font-size:10pt;margin-bottom:0pt;margin-top:0pt;table-layout:fixed;width:100%;border:0pt;"><tr><td style="font-family:'Times New
Roman','Times','serif';font-size:8pt;vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;">(1)</td><td style="padding:0pt;"><span style="font-family:'Times
New Roman','Times','serif';font-size:8pt;font-style:normal;font-weight:normal;">Certain expenses that are not directly attributable to gathering and processing and water
handling are managed and evaluated on a consolidated basis.</td></tr></table><table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-
top;white-space:nowrap;width:18pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin-bottom:10pt;margin-top:0pt;">(2)</p></td><td style="padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin-bottom:10pt;margin-
top:0pt;">Amounts include charges for accretion of asset retirement obligations, loss on settlement of asset retirement obligations and loss
(gain) on sale of assets, as applicable, which represent segment operating expenses that are not considered significant.</p>
</td></tr></table><table style="border-collapse:collapse;font-size:16pt;height:max-content;padding-left:0pt;padding-right:0pt;width:100%;"><tr style="height:1pt;"><td
style="vertical-align:bottom;width:41.49%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div
style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="font-
size:1pt;visibility:hidden;"></p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><div
style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-
space:nowrap;width:1.52%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div
style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="font-
size:1pt;visibility:hidden;"></p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"><div
style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-
space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div
style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="font-
size:1pt;visibility:hidden;"></p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"><div
style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-
space:nowrap;width:10.47%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div
style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="font-
size:1pt;visibility:hidden;"></p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><div
style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-
space:nowrap;width:1.52%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div
style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="font-
size:1pt;visibility:hidden;"></p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"><div
style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-
space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div
style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="font-
size:1pt;visibility:hidden;"></p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"><div
style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"></p></div></div></td><td style="vertical-align:bottom;white-
space:nowrap;width:10.47%;margin:0pt;padding:0pt;"><div style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div
style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><span style="font-
size:1pt;visibility:hidden;"></p></div></div></td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;margin:0pt;padding:0pt;"><div
style="height:1pt;overflow:hidden;overflow-wrap:break-word;position:relative;"><div style="bottom:0pt;position:absolute;width:100%;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"></p></div></div></td></tr><tr><td style="vertical-
align:bottom;width:41.49%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">
</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-
size:10pt;margin:0pt;"></p></td><td colspan="11" style="vertical-align:bottom;white-space:nowrap;width:55.02%;border-
bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"><b style="font-
weight:bold;">Year Ended December 31, 2024</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;margin:0pt;padding:0pt;"><p style="font-
family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td></tr><tr><td style="vertical-
align:bottom;width:41.49%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">
</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-
size:10pt;margin:0pt;"></p></td><td colspan="2" style="vertical-align:bottom;white-
space:nowrap;width:12%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"><b style="font-
weight:bold;">Gathering and</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td colspan="2" style="vertical-align:bottom;white-
space:nowrap;width:12%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"><b style="font-
weight:bold;">Water</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td colspan="2" style="vertical-align:bottom;white-
space:nowrap;width:12%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"><span style="font-
weight:bold;visibility:hidden;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times
New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td colspan="2" style="vertical-align:bottom;white-
space:nowrap;width:12%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"><b style="font-
weight:bold;">Consolidated</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;margin:0pt;padding:0pt;"><p style="font-family:'Times New
Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td></tr><tr><td style="vertical-align:bottom;width:41.49%;border-
bottom:1px solid #000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"><b style="font-weight:bold;">(in
thousands)</p></td><td style="vertical-align:bottom;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-
size:10pt;margin:0pt;"><b style="font-weight:bold;"> </p></td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;border-bottom:1px solid
#000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"><b style="font-
weight:bold;">Processing</p></td><td style="vertical-align:bottom;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-
size:10pt;margin:0pt;"><b style="font-weight:bold;"> </p></td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;border-bottom:1px solid
#000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"><b style="font-
weight:bold;">Handling</p></td><td style="vertical-align:bottom;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-
size:10pt;margin:0pt;"><b style="font-weight:bold;"> </p></td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;border-bottom:1px solid
#000000;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:center;margin:0pt;"><b style="font-
weight:bold;">Unallocated ⁽¹⁾</p></td><td style="vertical-

align:bottom;width:2.34%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Total </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.49%;background:#cceeff;margin:0pt;padding:0pt;"> Revenues: </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.49%;margin:0pt;padding:0pt;"> Revenue-Antero Resources </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> $ </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> 926,063 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> 248,858 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> 1,174,921 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.49%;background:#cceeff;margin:0pt;padding:0pt;"> Revenue-third-party </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"> 1,944 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"> 1,944 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.49%;margin:0pt;padding:0pt;"> Amortization of customer relationships </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (37,086) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (33,586) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (70,672) </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.49%;background:#cceeff;margin:0pt;padding:0pt;"> Total revenues </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 888,977 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 217,216 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 1,106,193 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.49%;margin:0pt;padding:0pt;"> Operating expenses: </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;">

</td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.49%;background:#cceeff;margin:0pt;padding:0pt;"> Direct operating </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"> 103,053 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"> 114,923 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"> 217,976 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.49%;margin:0pt;padding:0pt;"> General and administrative (excluding equity-based compensation) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> 28,814 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> 8,279 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> 4,661 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> 41,754 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.49%;background:#cceeff;margin:0pt;padding:0pt;"> Equity-based compensation </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"> 35,535 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"> 7,800 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"> 997 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"> 44,332 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.49%;margin:0pt;padding:0pt;"> Facility idling </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> 1,721 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> 1,721 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.49%;background:#cceeff;margin:0pt;padding:0pt;"> Depreciation </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"> 84,398 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"> 55,602 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New

Roman','Times','serif';font-size:10pt;margin:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"> 140,000 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.49%;margin:0pt;padding:0pt;"> Impairment of property and equipment </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;">
</td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> 332 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;">
</td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;">
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</td></tr><tr><td style="vertical-align:bottom;width:41.49%;background:#cceeff;margin:0pt;padding:0pt;"> Other ⁽²⁾ </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;">
</td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 912 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;">
</td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 912 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;background:#cceeff;margin:0pt;padding:0pt;">
</td></tr><tr><td style="vertical-align:bottom;width:41.49%;margin:0pt;padding:0pt;"> Total operating expenses </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;">
</td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 252,132 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 189,237 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 5,658 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;">
</td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> 447,027 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:nowrap;width:41.49%;background:#cceeff;margin:0pt;padding:0pt;"> Operating income </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> $ </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 636,845 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;">
</td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 27,979 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> (5,658) </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;border-bottom:3px double #000000;margin:0pt;padding:0pt;"> 659,166 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.49%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;">
</td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;">
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</td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;">
</td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:nowrap;width:41.49%;background:#cceeff;margin:0pt;padding:0pt;"> Equity in earnings of unconsolidated affiliates </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-

size:10pt;margin:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"> $</p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;"> 110,573</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;">—</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;">—</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;text-align:right;margin:0pt 3pt 0pt 0pt;">110,573</p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;background:#cceeff;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td></tr><tr><td style="vertical-align:bottom;width:41.49%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">Additions to property and equipment</p></td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;"></p></td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"><p style="font-family:'Times New Roman','Times','serif';font-size:10pt;margin:0pt;">$ </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> 141,832 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> 30,515 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.47%;margin:0pt;padding:0pt;"> 172,347 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.14%;margin:0pt;padding:0pt;"> </td></tr></table> (1)Certain expenses that are not directly attributable to gathering and processing and water handling are managed and evaluated on a consolidated basis. <table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;"> (2) </td><td style="padding:0pt;"> Amounts include charges for accretion of asset retirement obligations, loss on settlement of asset retirement obligations and loss (gain) on sale of assets, as applicable, which represent segment operating expenses that are not considered significant. </td></tr></table> The summarized total assets of the Company's reportable segments are as follows: <table style="border-collapse:collapse;font-size:16pt;height:max-content;padding-left:0pt;padding-right:0pt;width:100%;"><tr style="height:1pt;"><td style="vertical-align:bottom;white-space:nowrap;width:41.49%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.52%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.49%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td colspan="11" style="vertical-align:bottom;white-space:nowrap;width:55.02%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Year Ended December 31, 2023 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.49%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;margin:0pt;padding:0pt;"> Gathering and </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;margin:0pt;padding:0pt;"> Water </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;margin:0pt;padding:0pt;"> Consolidated </td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.49%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (in thousands) </td><td style="vertical-align:bottom;width:2.34%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Processing </td><td style="vertical-align:bottom;width:2.34%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Handling </td><td style="vertical-align:bottom;width:2.34%;margin:0pt;padding:0pt;"> <b style="font-

weight:bold;"> </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Unallocated ⁽¹⁾ </td><td style="vertical-align:bottom;width:2.34%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:nowrap;width:12%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Total </td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:nowrap;width:41.49%;background:#cceeff;margin:0pt;padding:0pt;"> Investments in unconsolidated affiliates </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> $ </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> 626,650 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;background:#cceeff;margin:0pt;padding:0pt;"> 626,650 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;background:#cceeff;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:nowrap;width:41.49%;margin:0pt;padding:0pt;"> Total assets </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 4,691,827 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 1,045,725 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 66 </td><td style="vertical-align:bottom;white-space:nowrap;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:nowrap;width:10.48%;margin:0pt;padding:0pt;"> 5,737,618 </td><td style="vertical-align:bottom;white-space:nowrap;width:1.13%;margin:0pt;padding:0pt;"> </td></tr></table> (1)Certain assets that are not directly attributable to gathering and processing and water handling are managed and evaluated on a consolidated basis. <table style="border-collapse:collapse;font-size:16pt;height:max-content;padding-left:0pt;padding-right:0pt;table-layout:auto;width:100%;"><tr style="height:1pt;"><td style="vertical-align:bottom;white-space:normal;width:41.5%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.47%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.47%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.51%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:10.47%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:1.13%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.5%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"> </td><td colspan="11" style="vertical-align:bottom;white-space:normal;width:55.01%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Year Ended December 31, 2024 </td><td style="vertical-align:bottom;white-space:normal;width:1.13%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.5%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:normal;width:11.99%;margin:0pt;padding:0pt;"> Gathering and </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:normal;width:11.99%;margin:0pt;padding:0pt;"> Water </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:normal;width:11.99%;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:normal;width:11.99%;margin:0pt;padding:0pt;"> Consolidated </td><td style="vertical-align:bottom;white-space:normal;width:1.13%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;width:41.5%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> (in thousands) </td><td style="vertical-align:bottom;width:2.34%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:normal;width:11.99%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Processing </td><td style="vertical-align:bottom;width:2.34%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:normal;width:11.99%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Handling </td><td style="vertical-align:bottom;width:2.34%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:normal;width:11.99%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Unallocated ⁽¹⁾ </td><td style="vertical-align:bottom;width:2.34%;margin:0pt;padding:0pt;"> </td><td colspan="2" style="vertical-align:bottom;white-space:normal;width:11.99%;border-bottom:1px solid #000000;margin:0pt;padding:0pt;"> Total </td><td style="vertical-align:bottom;white-space:normal;width:1.13%;margin:0pt;padding:0pt;"> </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:41.5%;background:#cceeff;margin:0pt;padding:0pt;"> Investments in unconsolidated affiliates </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> </td><td style="vertical-align:bottom;white-

space:normal;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> $ </td><td style="vertical-align:bottom;white-space:normal;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"> 603,956 </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:1.51%;background:#cceeff;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:10.47%;background:#cceeff;margin:0pt;padding:0pt;"> 603,956 </td><td style="vertical-align:bottom;white-space:normal;width:1.13%;background:#cceeff;margin:0pt;padding:0pt;"> . </td></tr><tr><td style="vertical-align:bottom;white-space:normal;width:41.5%;margin:0pt;padding:0pt;"> Total assets </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:1.51%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:10.47%;margin:0pt;padding:0pt;"> 4,769,825 </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:1.51%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:10.47%;margin:0pt;padding:0pt;"> 991,923 </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:1.51%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:10.47%;margin:0pt;padding:0pt;"> — </td><td style="vertical-align:bottom;white-space:normal;width:2.34%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:1.51%;margin:0pt;padding:0pt;"> . </td><td style="vertical-align:bottom;white-space:normal;width:10.47%;margin:0pt;padding:0pt;"> 5,761,748 </td><td style="vertical-align:bottom;white-space:normal;width:1.13%;margin:0pt;padding:0pt;"> . </td></tr></table> <table style="border-collapse:collapse;border:0;"><tr><td style="vertical-align:text-top;white-space:nowrap;width:18pt;padding:0pt;"> (1) </td><td style="padding:0pt;"> Certain assets that are not directly attributable to gathering and processing and water handling are managed and evaluated on a consolidated basis. </td></tr>
</table>7432650002447700009880350002622000262200037086000335860007067200070617900021380600091998500075889000104365000180254000245780001308000040
2120000630000-1490000195261000179600000565800038051900051091800034206000-565800053946600094218000942180002275610007136300029892400OAmounts include charges for accretion of asset retirement obligations, loss on settlement of asset retirement obligations and loss (gain) on sale of assets, as applicable, which represent segment operating expenses that are not considered
significant84236200026866700011110290001414000141400037086000335860007067200080527600023649500010417710009550700011765800021316500022532000124970
536400061186200010545600010545600013030500053428000183733000Amounts include charges for accretion of asset retirement obligations, loss on settlement of asset retirement obligations and loss (gain) on sale of assets, as applicable, which represent segment operating expenses that are not considered
significant92606300024885800011749210001944000194400037086000335860007067200088897700021721600011061930001030530001149230002179760002881400082790
565800065916600011057300011057300014183200030515000172347000Amounts include charges for accretion of asset retirement obligations, loss on settlement of asset retirement obligations and loss (gain) on sale of assets, as applicable, which represent segment operating expenses that are not considered
significant626650000626650000469182700010457250006600057376180006039560006039560004769825000991923000576174800O