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STATESSECURITIES AND EXCHANGE COMMISSIONWashington, D.C. 20549FORM 10-Q(Mark One)â˜’QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934For the quarterly period ended JuneÂ 30, 2024 ORâ˜TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934For the transition period from ______ to _____ Commission file number 001-40866First Watch Restaurant Group, Inc.(Exact name of registrant as specified in its charter)Delaware82-4271369(State or other jurisdiction of incorporation or organization)(I.R.S. Employer Identification No.)8725 Pendery Place, Suite 201, Bradenton, FL 34201(Address of Principal Executive Offices) (Zip Code)(941) 907-9800(Registrantâ€™s telephone number, including area code)N/A(Former name, former address and former fiscal year, if changed since last report)Securities registered pursuant to Section 12(b) of the Act: Title of each classTrading Symbol(s)Name of each exchange on which registeredCommon Stock, $0.01 par valueFWRGThe Nasdaq Stock Market LLC(Nasdaq Global Select Market)Indicate by check mark whether the registrant: (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports); and (2) has been subject to such filing requirements for the past 90 days. Yes â˜’ No â˜Indicate by check mark whether the registrant has submitted electronically and posted on its corporate web site, if any, every Interactive Data File required to be submitted and posted pursuant to Rule 405 of Regulation S-T (Â§232.405 of this chapter) during the preceding 12 months (or for such shorter period that the registrant was required to submit and post such files). Yes â˜’ No â˜Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of â€œlarge accelerated filer,â€ â€œaccelerated filerâ€ and â€œsmaller reporting companyâ€ in Rule 12b-2 of the Exchange Act.:Large accelerated filerâ˜Accelerated filerâ˜’Non-accelerated filerâ˜Smaller reporting companyâ˜Emerging growth companyâ˜’If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. â˜’Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Act). Yes â˜ No â˜’The registrant had outstanding 60,414,723 shares of common stock as of August 2, 2024.TABLE OF CONTENTSPageCautionary Note Regarding Forward-Looking Statements3Part I. Financial InformationItem 1.Financial Statements (Unaudited)4Item 2.Managementâ€™s Discussion and Analysis of Financial Condition and Results of Operations20Item 3.Quantitative and Qualitative Disclosures About Market Risk33Item 4.Controls and Procedures33Part II. Other InformationItem 1.Legal Proceedings35Item 1A.Risk Factors35Item 2.Unregistered Sales of Equity Securities and Use of Proceeds35Item 3.Defaults Upon Senior Securities35Item 4.Mine Safety Disclosures35Item 5.Other Information36Item 6.Exhibits36Signatures36 Cautionary Note Regarding Forward-Looking Statements This Quarterly Report on Form 10-Q (â€œForm 10-Qâ€) contains forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995 (â€œPSLRAâ€), which are subject to known and unknown risks, uncertainties and other important factors that may cause actual results to be materially different from the statements made herein. All statements other than statements of historical fact are forward-looking statements. Forward-looking statements discuss our current expectations and projections relating to our financial position, results of operations, plans, objectives, future performance and business. You can identify forward-looking statements by the fact that they do not relate strictly to any historical or current facts. These statements may include words such as â€œaim,â€ â€œanticipate,â€ â€œbelieve,â€ â€œestimate,â€ â€œexpect,â€ â€œforecast,â€ â€œfuture,â€ â€œintend,â€ â€œoutlook,â€ â€œpotential,â€ â€œproject,â€ â€œprojection,â€ â€œplan,â€ â€œseek,â€ â€œmay,â€ â€œcould,â€ â€œwould,â€ â€œwill,â€ â€œshould,â€ â€œcan,â€ â€œcan have,â€ â€œlikely,â€ the negatives thereof and other similar expressions. You should evaluate all forward-looking statements made in this Form 10-Q in the context of the risks and uncertainties disclosed herein, including under Part I. Item 2. â€œManagementâ€™s Discussion and Analysis of Financial Condition and Results of Operationsâ€ and Part II. Item 1A. â€œRisk Factorsâ€, and in our Annual Report on Form 10-K as of and for the year ended DecemberÂ 31, 2023 (â€œ2023 Form 10-Kâ€), including under Part I. Item 1A. â€œRisk Factorsâ€ and Part II. Item 7. â€œManagementâ€™s Discussion and Analysis of Financial Condition and Results of Operations.â€ Important factors that could cause actual results to differ materially from those in the forward-looking statements include the following: uncertainty regarding the Russia and Ukraine war, Israel-Hamas war and the related impact on macroeconomic conditions, including inflation, as a result of such conflicts or other related events; our vulnerability to changes in economic conditions and consumer preferences; our inability to successfully open new restaurants or establish new markets; our inability to effectively manage our growth; potential negative impacts on sales at our and our franchiseesâ€™ restaurants as a result of our opening new restaurants; a decline in visitors to any of the retail centers, lifestyle centers, or entertainment centers where our restaurants are located; lower than expected same-restaurant sales growth; unsuccessful marketing programs and limited time new offerings; changes in the cost of food; unprofitability or closure of new restaurants or lower than previously experienced performance in existing restaurants; our inability to compete effectively for customers; unsuccessful financial performance of our franchisees; our limited control over our franchiseesâ€™ operations; our inability to maintain good relationships with our franchisees; conflicts of interest with our franchisees; the geographic concentration of our system-wide restaurant base in the southeast portion of the United States; damage to our reputation and negative publicity; our inability or failure to recognize, respond to and effectively manage the accelerated impact of social media; our limited number of suppliers and distributors for several of our frequently used ingredients and shortages or disruptions in the supply or delivery of such ingredients; information technology system failures or breaches of our network security; our failure to comply with federal and state laws and regulations relating to privacy, data protection, advertising and consumer protection, or the expansion of current or the enactment of new laws or regulations relating to privacy, data protection, advertising and consumer protection; our

potential liability with our gift cards under the property laws of some states; our failure to enforce and maintain our trademarks and protect our other intellectual property; litigation with respect to intellectual property assets; our dependence on our executive officers and certain other key employees; our inability to identify, hire, train and retain qualified individuals for our workforce; our failure to obtain or to properly verify the employment eligibility of our employees; our failure to maintain our corporate culture as we grow; unionization activities among our employees; employment and labor law proceedings; labor shortages or increased labor costs or health care costs; risks associated with leasing property subject to long-term and non-cancelable leases; risks related to our sale of alcoholic beverages; costly and complex compliance with federal, state and local laws; changes in accounting principles applicable to us; our vulnerability to natural disasters, unusual weather conditions, pandemic outbreaks, political events, war and terrorism; our inability to secure additional capital to support business growth; our level of indebtedness; failure to comply with covenants under our credit facility; and the interests of our largest stockholder may differ from those of public stockholders.The forward-looking statements included in this Form 10-Q are made only as of the date hereof and are expressly qualified in their entirety by these cautionary statements. We undertake no obligation to publicly update or revise any forward-looking statement as a result of new information, future events or otherwise, except as otherwise required by law. All information presented herein is based on our fiscal calendar. Unless otherwise stated, references to particular years, quarters, months or periods refer to our fiscal years and the associated quarters, months and periods of those fiscal years.3Table of ContentsPart I - Financial InformationItem 1.Â Â Â Â Financial Statements (Unaudited) FIRST WATCH RESTAURANT GROUP, INC.CONSOLIDATED BALANCE SHEETS(IN THOUSANDS, EXCEPT SHARE AND PER SHARE AMOUNTS)(Unaudited)JUNE 30, 2024DECEMBER 31, 2023AssetsCurrent assets:Cash and cash equivalents$45,104Â $49,632Â Restricted cash258Â 329Â Accounts receivable4,032Â 5,532Â Inventory5,666Â 5,381Â Prepaid expenses8,486Â 7,494Â Derivative assets, current967Â 457Â Other current assets2,886Â 2,365Â Total current assets67,399Â 71,190Â Goodwill398,565Â 359,883Â Intangible assets, net171,025Â 151,186Â Operating lease right-of-use assets482,308Â 420,001Â Property, fixtures and equipment, net of accumulated depreciation of $203,862 and $181,481, respectively313,884Â 263,082Â Other long-term assets3,473Â 1,703Â Total assets$1,436,654Â $1,267,045Â Liabilities and EquityCurrent liabilities:Accounts payable$7,177Â $6,324Â Accrued liabilities39,031Â 35,630Â Accrued compensation16,979Â 21,711Â Deferred revenues3,247Â 5,499Â Current portion of operating lease liabilities45,755Â 40,281Â Current portion of long-term debt6,645Â 5,628Â Total current liabilities118,834Â 115,073Â Operating lease liabilities504,130Â 441,290Â Long-term debt, net192,074Â 119,767Â Deferred income taxes32,215Â 25,331Â Derivative liabilities717Â 1,346Â Other long-term liabilities2,900Â 2,954Â Total liabilities850,870Â 705,761Â Commitments and contingencies (Note 12)Equity:Preferred stock; $0.01 par value; 10,000,000 shares authorized; none issued and outstandingâ€”Â â€”Â Common stock; $0.01 par value; 300,000,000 shares authorized; 60,402,838 and 59,891,705 shares issued and outstanding at JuneÂ 30, 2024 and DecemberÂ 31, 2023, respectively604Â 599Â Additional paid-in capital641,625Â 634,099Â Accumulated deficit(56,633)(72,747)Accumulated other comprehensive income (loss)188Â (667)Total equity585,784Â 561,284Â Total liabilities and equity$1,436,654Â $1,267,045Â The accompanying notes are an integral part of these consolidated financial statements.4Table of Contents FIRST WATCH RESTAURANT GROUP, INC.CONSOLIDATED STATEMENTS OF OPERATIONS AND COMPREHENSIVE INCOME (IN THOUSANDS, EXCEPT SHARE AND PER SHARE DATA)(Unaudited)Â THIRTEEN WEEKS ENDEDTWENTY-SIX WEEKS ENDEDÂ JUNE 30, 2024JUNE 25, 2023JUNE 30, 2024JUNE 25, 2023Revenues:Restaurant sales$255,457Â $212,587Â $494,765Â $420,555Â Franchise revenues3,104Â 3,713Â 6,245Â 7,151Â Total revenues258,561Â 216,300Â 501,010Â 427,706Â Operating costs and expenses:Restaurant operating expenses (exclusive of depreciation and amortization shown below):Food and beverage costs55,803Â 47,692Â 107,987Â 94,319Â Labor and other related expenses83,841Â 70,602Â 163,576Â 139,175Â Other restaurant operating expenses37,549Â 32,182Â 74,341Â 63,878Â Occupancy expenses20,490Â 16,461Â 39,658Â 32,395Â Pre-opening expenses1,828Â 1,252Â 3,395Â 2,288Â General and administrative expenses27,189Â 25,284Â 54,847Â 47,989Â Depreciation and amortization14,536Â 9,441Â 26,807Â 18,558Â Impairments and loss on disposal of assets153Â 299Â 272Â 433Â Transaction expenses, net725Â 1,744Â 1,394Â 1,997Â Total operating costs and expenses242,114Â 204,957Â 472,277Â 401,032Â Income from operations16,447Â 11,343Â 28,733Â 26,674Â Interest expense(3,381)(2,037)(5,980)(3,944)Other income, net713Â 685Â 1,039Â 1,179Â Income before income taxes13,779Â 9,991Â 23,792Â 23,909Â Income tax expense(4,879)(2,032)(7,678)(6,590)Net income$8,900Â $7,959Â $16,114Â $17,319Â Net income$8,900Â $7,959Â $16,114Â $17,319Â Other comprehensive incomeUnrealized (loss) gain on derivatives(99)(160)1,139Â (160)Income tax related to other comprehensive income25Â â€”Â (284)â€”Â Comprehensive income$8,826Â $7,799Â $16,969Â $17,159Â Net income per common share - basic$0.15Â $0.13Â $0.27Â $0.29Â Net income per common share - diluted$0.14Â $0.13Â $0.26Â $0.28Â Weighted average number of common shares outstanding - basic60,384,696Â 59,385,510Â 60,198,743Â 59,314,470Â Weighted average number of common shares outstanding - diluted62,464,424Â 60,944,836Â 62,507,183Â 60,770,441Â The accompanying notes are an integral part of these consolidated financial statements.5Table of ContentsFIRST WATCH RESTAURANT GROUP, INC.CONSOLIDATED STATEMENTS OF EQUITY(IN THOUSANDS, EXCEPT SHARE AMOUNTS)(Unaudited)Â Common StockAdditionalPaid-inCapitalAccumulatedDeficitAccumulated Other Comprehensive LossTotalEquityÂ SharesAmountBalance at DecemberÂ 25, 202259,211,019Â $592Â $620,675Â $(98,132)$â€”Â $523,135Â Net incomeâ€”Â â€”Â â€”Â 9,360Â â€”Â 9,360Â Stock-based compensationâ€”Â â€”Â 1,497Â â€”Â â€”Â 1,497Â Common stock issued under stock-based compensation plans, net73,571Â 1Â 564Â â€”Â â€”Â 565Â Balance at March 26, 202359,284,590Â 593Â 622,736Â (88,772)â€”Â 534,557Â Net incomeâ€”Â â€”Â â€”Â 7,959Â â€”Â 7,959Â Stock-based compensationâ€”Â â€”Â 2,125Â â€”Â â€”Â 2,125Â Common stock issued under stock-based compensation plans, net179,360Â 1Â 1,355Â â€”Â â€”Â 1,356Â Other comprehensive loss, net of taxâ€”Â â€”Â â€”Â â€”Â (160)(160)Balance at June 25, 202359,463,950Â $594Â $626,216Â $(80,813)$(160)$545,837Â Â Common StockAdditionalPaid-inCapitalAccumulatedDeficitAccumulated Other Comprehensive (Loss) IncomeTotalEquityÂ SharesAmountBalance at DecemberÂ 31, 202359,891,705Â $599Â $634,099Â $(72,747)$(667)$561,284Â Net incomeâ€”Â â€”Â â€”Â 7,214Â â€”Â 7,214Â Stock-based compensationâ€”Â â€”Â 1,866Â â€”Â â€”Â 1,866Â Common stock issued under stock-based compensation plans, net480,826Â 5Â 3,142Â â€”Â â€”Â 3,147Â Other comprehensive income, net of taxâ€”Â â€”Â â€”Â â€”Â 929Â 929Balance at March 31,202460,372,531Â $604Â $639,107Â $(65,533)$262Â $574,440Â Net incomeâ€”Â â€”Â â€”Â 8,900Â â€”Â 8,900Â Stock-based compensationâ€”Â â€”Â 2,452Â â€”Â â€”Â 2,452Â Common stock issued under stock-based compensation plans, net30,307Â â€”Â 66Â â€”Â â€”Â 66Â Other comprehensive loss, net of taxâ€”Â â€”Â â€”Â â€”Â (74)(74)Balance at June 30, 202460,402,838Â $604Â $641,625Â $(56,633)$188Â $585,784Â The accompanying notes are an integral part of these consolidated financial statements.6Table of ContentsFIRST WATCH RESTAURANT GROUP, INC.CONSOLIDATED STATEMENTS OF CASH FLOWS(IN THOUSANDS)(Unaudited)TWENTY-SIX WEEKS ENDEDJUNE 30, 2024JUNE 25, 2023Cash flows from operating activities:Net income$16,114Â $17,319Â Adjustments to reconcile net income to net cash provided by operating activities:Depreciation and amortization26,807Â 18,558Â Stock-based compensation4,318Â 3,622Â Non-cash operating lease costs12,229Â 8,994Â Non-cash portion of gain on lease modifications(5)(123)Non-cash loss on extinguishments and modifications of debt358Â â€”Â Deferred income taxes6,600Â 5,874Â Amortization of debt discount and deferred issuance costs255Â 221Â Impairments and loss on disposal of assets272Â 433Â Gain on insurance proceeds(3)(601)Changes in assets and liabilities, net of effects of business combinations:Accounts receivable1,500Â 1,698Â Inventory(57)198Â Prepaid expenses(969)(92)Other assets, current and long-term(641)(1,539)Accounts payable853Â (2,076)Accrued liabilities and other long-term liabilities3,655Â 5,821Â Accrued compensation and deferred payroll taxes(4,732)2,996Â Deferred revenues, current and long-term(2,535)(1,920)Other liabilities(259)â€”Â Operating lease liabilities(6,867)(3,800)Net cash provided by operating activities56,893Â 55,583Â Cash flows from investing activities:Capital expenditures(58,199)(29,677)Acquisitions, net of cash acquired(77,095)(8,018)Purchase of intangible assets(64)(76)Insurance proceeds3Â 601Â Net cash used in investing activities(135,355)(37,170)Cash flows from financing activities:Repayments of note payableâ€”Â (1,032)Proceeds from borrowings on revolving credit facility22,500Â â€”Â Repayments of borrowings on revolving credit facility(52,500)â€”Â Proceeds from long-term debt197,500Â â€”Â Repayments of long-term debt, including finance lease liabilities(94,045)(2,134)Payment of debt discount and deferred issuance costs(2,430)â€”Â Proceeds from exercise of stock options, net of employee taxes paid3,213Â 1,921Â Contingent consideration payment(375)â€”Â Net cash provided by (used in) financing activities73,863Â (1,245)Net (decrease) increase in cash and cash equivalents and restricted cash(4,599)17,168Â Cash and cash equivalents and restricted cash:Beginning of period49,961Â 49,923Â End of period$45,362Â $67,091Â The accompanying notes are an integral part of these consolidated financial statements.7Table of ContentsFIRST WATCH RESTAURANT GROUP, INC.CONSOLIDATED STATEMENTS OF CASH FLOWS - continued(IN THOUSANDS)(Unaudited)Â TWENTY-SIX WEEKS ENDEDÂ JUNE 30, 2024JUNE 25, 2023Supplemental cash flow information:Cash paid for interest, net of amounts capitalized$4,362Â $3,421Â Cash paid for income taxes, net of refunds$2,103Â $982Â Supplemental disclosures of non-cash investing and financing activities:Leased assets obtained in exchange for new operating lease liabilities (1)$73,569Â $27,627Â Leased assets obtained in exchange for new finance lease liabilities$160Â $62Â Remeasurements and terminations of operating lease assets and lease liabilities$1,613Â $(1,212)Remeasurements and terminations of finance lease assets and lease liabilities(13)(19)(Decrease) Increase in liabilities from acquisition of property, fixtures and equipment(550)4,010Â (1) Leased assets and liabilities obtained in fiscal 2024 include $28.1 million from business acquisitions.The accompanying notes are an integral part of these consolidated financial statements.8Table of ContentsFIRST WATCH RESTAURANT GROUP, INC.NOTES TO UNAUDITED CONSOLIDATED FINANCIAL STATEMENTS 1.Â Â Â Â Nature of Business and OrganizationFirst Watch Restaurant Group, Inc. (collectively with its wholly-owned subsidiaries, â€œthe Company,â€ or â€œManagementâ€) is a Delaware holding company. The Company operates and franchises restaurants in 29 states operating under the â€œFirst Watchâ€ trade name, which are focused on made-to-order breakfast, brunch and lunch. The Company does not operate outside of the United States and all of its assets are located in the United States. As of JuneÂ 30, 2024, the Company operated 459 company-owned restaurants and had 79 franchise-owned restaurants.2.Â Â Â Â Summary of Significant Accounting PoliciesBasis of PresentationThe Company reports financial information on a 52- or 53-week fiscal year ending on the last Sunday of each calendar year. The quarters ended JuneÂ 30, 2024 and JuneÂ 25, 2023 were 13-week periods. These unaudited interim consolidated financial statements should be read in conjunction with the audited consolidated financial statements and notes thereto included in the Companyâ€™s Annual Report on Form 10-K as of and for the year ended DecemberÂ 31, 2023 (â€œ2023 Form 10-Kâ€).The accompanying unaudited interim consolidated financial statements have been prepared by the Company in accordance with generally accepted accounting principles in the United States of America (â€œGAAPâ€) and pursuant to the rules and regulations of the Securities and Exchange Commission (â€œSECâ€). Accordingly, they do not include all the information and notes required by GAAP for complete financial statements. The unaudited interim consolidated financial statements have been prepared on the same basis as the audited consolidated financial statements included in the 2023 Form 10-K and include all adjustments necessary for the fair statement of the consolidated financial statements for the quarterly periods presented. The results of operations for quarterly periods are not necessarily indicative of the results to be expected for other quarterly periods or the entire fiscal year. Use of EstimatesThe preparation of the unaudited interim consolidated financial statements in accordance with GAAP requires Management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the unaudited interim consolidated financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from the estimates and such differences could be material.Fair Value of Financial InstrumentsCertain assets and liabilities are carried at fair value. Fair value is the exchange price that would be received for an asset or paid to transfer a liability (an exit price) in the principal or most advantageous market for the asset or liability in an orderly transaction between market participants on the measurement date. The carrying amounts of the Companyâ€™s financial instruments, including cash equivalents, accounts receivable, accounts payable, accrued expenses and other current liabilities approximate their fair values due to their short-term maturities. Interest Rate SwapsAs an element of the Companyâ€™s interest rate risk management strategy, Management uses interest rate swaps. The intent of these instruments is to reduce cash flow exposure to variability in future interest rates on the Companyâ€™s debt. Management has elected to designate and qualify the interest rate swaps as cash flow hedges. As such, the instruments are recorded on the balance sheet at fair value. Thereafter, gains or losses on the instruments are recognized in equity as changes to Other Comprehensive Income and subsequently reclassified into earnings at the time of the Companyâ€™s debt interest payments.9Table of ContentsFIRST WATCH RESTAURANT GROUP, INC.NOTES TO UNAUDITED CONSOLIDATED FINANCIAL STATEMENTS (continued)Summary of Recently Issued Accounting Pronouncements In November 2023, the Financial Accounting Standards Board (â€œFASBâ€) issued ASU 2023-07, Segment Reporting (Topic 280), Improvements to Reportable Segment Disclosures, which requires incremental disclosures related to a public entityâ€™s reportable segments but does not change the definition of a segment, the method for determining segments, or the criteria for aggregating operating segments into reportable segments. The new guidance requires that a public entity disclose, on an annual and interim basis, disaggregated expense information that is regularly provided to the chief operating decision maker (â€œCODMâ€) and included within each reported measure of segment profit or loss. The disclosures are also required for public entities that have a single reporting segment. The new guidance is effective for fiscal years beginning after December 15, 2023, and interim periods within fiscal years beginning after December 15, 2024 and should be adopted retrospectively. Early adoption is permitted. Management is currently evaluating the impact of this new standard. In December 2023, the FASB issued ASU 2023-09, Improvements to Income Tax Disclosures, which establishes new income tax disclosure requirements including disaggregated information about a reporting entityâ€™s effective tax rate reconciliation as well as disaggregated information on income taxes paid. The new guidance is effective for fiscal years beginning after December 15, 2024 and should be applied on a prospective basis with the option to apply the standard retrospectively. Early adoption is permitted. Management is currently evaluating the impact of this new standard. Recent accounting guidance not discussed herein is not applicable, did not have, or is not expected to have a material impact to the Company.3.Â Â Â Â Business AcquisitionsThe Company acquired, in two separate transactions, substantially all the assets associated with 22 franchise-operated First Watch restaurants. For both transactions, the purchase price was allocated to the fair value of the assets acquired and the liabilities assumed. The allocations were based on preliminary valuations and are subject to adjustment as additional information is available. The Company expects to finalize the valuation of these assets not later than one year from the respective acquisition date. Transaction costs of $1.4Â million were incurred in relation to the acquisitions and were recorded to Transaction expenses, net within the Consolidated Statement of Operations and Comprehensive Income. The details of each acquisition are as follows:(in thousands, except number of acquired restaurants)JANUARY 22, 2024APRIL 15, 2024Number of acquired restaurants121Purchase consideration$3,002Â $75,119Â Recognized amounts of identifiable assets acquired and liabilities assumed:Cash$1Â $32Â Inventory$15Â $213Â Other assets$1Â $134Â Property, fixtures and equipment$1,391Â $16,511Â Reacquired rights$498Â $21,459Â Operating right-of-use asset, net of lease position and prepaid rent$1,251Â $26,199Â Deferred revenues - gift card liabilities assumed(5)(160)Operating lease liabilities$(1,247)$(26,853)Goodwill$1,097Â $37,584Â Goodwill reflects the value of expected synergies and assembled workforce, and was assigned to the Companyâ€™s single reporting unit. The Company will treat the transactions as asset acquisitions for income tax purposes, which allows for any goodwill recognized to be tax deductible and amortized over a 15-year statutory life. The weighted average estimated useful life of the reacquired rights is 5.5 years.Pro-forma financial information of the acquired restaurants for periods prior to the acquisition dates is not presented due to the immaterial impact on our consolidated financial statements.10Table of ContentsFIRST WATCH RESTAURANT GROUP, INC.NOTES TO UNAUDITED CONSOLIDATED FINANCIAL STATEMENTS (continued)4.Â Â Â Â RevenuesThe following tables include a detail of liabilities from contracts with customers:(in thousands)JUNE 30, 2024DECEMBER 31, 2023Deferred revenues:Deferred gift card revenue$3,022Â $5,224Â Deferred franchise fee revenue - current225Â 275Â Total current deferred revenues$3,247Â $5,499Â Other long-term liabilities:Deferred franchise fee revenue - non-current$1,668Â $1,786Â Changes in deferred gift card contract liabilities were as follows:Â THIRTEEN WEEKS ENDEDTWENTY-SIX WEEKS ENDED(in thousands)JUNE 30, 2024JUNE 25, 2023JUNE 30, 2024JUNE 25, 2023Deferred gift card revenue:Balance, beginning of period$3,067Â $2,909Â $5,224Â $4,897Â Gift card sales2,838Â 3,027Â 4,247Â 4,561Â Gift card redemptions(2,739)(2,601)(5,851)(5,805)Gift card breakage(304)(261)(763)(579)Gift card liabilities assumed through acquisitions160Â 80Â 165Â 80Â Balance, end of period$3,022Â $3,154Â $3,022Â $3,154Â Changes in deferred franchise fee contract liabilities were as follows:THIRTEEN WEEKS ENDEDTWENTY-SIX WEEKS ENDED(in thousands)JUNE 30, 2024JUNE 25, 2023JUNE 30, 2024JUNE 25, 2023Deferred franchise fee revenue:Balance, beginning of period$2,264Â $2,725Â $2,061Â $2,768Â Cash received72Â 105Â 407Â 139Â Franchise revenues recognized(60)(80)(162)(157)Business combinations - franchise revenues recognized(383)(78)(413)(78)Balance, end of period$1,893Â $2,672Â $1,893Â $2,672Â Revenues recognized disaggregated by type were as follows:Â THIRTEEN WEEKS ENDEDTWENTY-SIX WEEKS ENDED(in thousands)JUNE 30, 2024JUNE 25, 2023JUNE 30, 2024JUNE 25, 2023Restaurant sales:In-restaurant dining sales$211,176Â $174,352Â $406,375Â $343,581Â Third-party delivery sales24,375Â 21,440Â 50,310Â 43,754Â Take-out sales19,906Â 16,795Â 38,080Â 33,220Â Total restaurant sales$255,457Â $212,587Â $494,765Â $420,555Â Franchise revenues:Royalty and system fund contributions$2,661Â $3,555Â $5,670Â $6,916Â Initial fees60Â 80Â 162Â 157Â Business combinations - revenues recognized383Â 78Â 413Â 78Â Total franchise revenues3,104Â 3,713Â 6,245Â 7,151Â Total revenues$258,561Â $216,300Â $501,010Â $427,706Â 11Table of ContentsFIRST WATCH RESTAURANT GROUP, INC.NOTES TO UNAUDITED CONSOLIDATED FINANCIAL STATEMENTS (continued)5.Â Â Â Â Accounts ReceivableAccounts receivable consisted of the following:(in thousands)JUNE 30, 2024DECEMBER 31, 2023Receivables from third-party delivery providers$1,309Â $1,559Â Receivables from franchisees994Â 1,390Â Receivables from vendors1,092Â 873Â Receivables related to gift card sales540Â 1,585Â Other receivables97Â 125Â Total accounts receivable$4,032Â $5,532Â 6.Â Â Â Â Accrued LiabilitiesAccrued liabilities consisted of the following:(in thousands)JUNE 30, 2024DECEMBER 31, 2023Construction liabilities$13,394Â $13,944Â Sales tax7,416Â 6,163Â Self-insurance and general liability reserves2,313Â 1,593Â Utilities1,918Â 1,657Â Interest payable1,789Â 401Â Credit card fees2,282Â 1,706Â Property tax1,371Â 922Â Contingent rent918Â 1,160Â Common area maintenance618Â 749Â Acquisition-related liabilities1,577Â 1,326Â Other5,435Â 6,009Â Total accrued liabilities$39,031Â $35,630Â 7. DebtLong-term debt, net consisted of the following:JUNE 30, 2024DECEMBER 31, 2023(in thousands)BalanceInterest Rate BalanceInterest Rate Term Facility$99,375Â 7.93%$92,500Â 7.70%Delayed Draw Term Facility96,8917.90%â€"Revolving Credit Facilityâ€"30,0007.72%Finance lease liabilities9121,076Financing obligation3,0503,050Less: Unamortized debt discount and deferred issuance costs(1,509)(1,231)Total debt, net 198,719125,395Less: Current portion of long-term debt(6,645)(5,628)Long-term debt, net$192,074Â $119,767Â Credit FacilityFWR Holding Corporation (â€œFWRâ€), a subsidiary of the Company, is the borrower under the credit agreement dated October 6, 2021 (â€œCredit Agreementâ€), which provided for (i) a $100.0 million term loan A facility (the â€œTerm Facilityâ€) and (ii) a $75.0 million revolving credit facility (the â€œRevolving Credit Facilityâ€ and, together with the Term Facility, collectively, the â€œCredit Facilityâ€).12Table of ContentsFIRST WATCH RESTAURANT GROUP, INC.NOTES TO UNAUDITED CONSOLIDATED FINANCIAL STATEMENTS (continued)On February 24, 2023, the Company entered into Amendment No. 1 to the Credit Agreement to replace the London interbank offer rate (â€œLIBORâ€) with a secured overnight financing rate (â€œSOFRâ€) pursuant to the terms and LIBOR fallback language in the Credit Agreement. All outstanding borrowings under the Credit Agreement continued to bear interest at LIBOR until March 27, 2023.On January 5, 2024, the Company entered into Amendment No. 2 to the Credit Agreement (the â€œSecond Amendmentâ€) with terms substantially identical to the Credit Agreement to (i) replace the $100.0 million Term Facility with a new $100.0 million term loan A facility (the â€œNew Term Facilityâ€), (ii) replace the $75.0 million Revolving Credit Facility with a new $75.0 million revolving credit facility (the â€œNew Revolving Credit Facilityâ€), (iii) increase the New Revolving Credit Facility by $50.0 million, bringing the aggregate committed amount under the New Revolving Credit Facility to $125.0 million and (iv) add a new $125.0 million incremental delayed draw term loan facility (the â€œNew Delayed Draw Term Facilityâ€). The New Delayed Draw Term Facility is available to FWR for a period of 18 months from the date of the Second Amendment and the proceeds may be used to fund permitted acquisitions and new restaurant capital expenditures, repay revolving loans and/or replenish balance sheet cash, in each case, used for such permitted acquisitions or capital expenditures.Loans drawn under the New Delayed Draw Term Facility will amortize in equal quarterly installments at the same amortization rate per annum as then applicable to loans under the New Term Facility. The New Term Facility, the New Revolving Credit Facility and the New Delayed Draw Term Facility mature on January 5, 2029.On April 12, 2024, the Company drew $97.5 million of the $125.0 million New Delayed Draw Term Facility. The proceeds were used to repay $22.5 million of borrowings under the New Revolving Credit Facility and fund the franchise acquisition on April 15, 2024 that was completed for approximately $75.1 million.As of JuneÂ 30, 2024, borrowings under the Credit Facility, as amended, bear interest at the option of FWR at either (i) the alternate base rate plus a margin of between 150 and 225 basis points depending on the total rent adjusted net leverage ratio of FWR and its restricted subsidiaries on a consolidated basis (the â€œTotal Rent Adjusted Net Leverage Ratioâ€) or (ii) SOFR plus a credit spread adjustment of 10 basis points plus a margin of between 250 and 325 basis points depending on the Total Rent Adjusted Net Leverage Ratio. Refer to Note 8, Interest Rate Swaps, for information about the variable-to-fixed interest rate swap agreements entered in June 2023 and May 2024.Fair Value of DebtThe estimated fair value of the outstanding debt, excluding finance lease obligations and financing obligations, is classified as Level 3 in the fair value hierarchy and was estimated using discounted cash flow models, market yield and yield volatility. The following table includes the carrying value and fair value of the Companyâ€™s debt as of the periods indicated:JUNE 30, 2024DECEMBER 31, 2023(in thousands)Carrying ValueFair ValueCarrying ValueFair ValueTerm Facility$99,375Â $98,937Â $92,500Â $92,201Â Delayed Draw Term Facility$96,891Â $96,464Â $â€"Â $â€"Â Revolving Credit Facility$â€"Â $â€"Â $30,000Â $29,897Â 13Table of ContentsFIRST WATCH RESTAURANT GROUP, INC.NOTES TO UNAUDITED CONSOLIDATED FINANCIAL STATEMENTS (continued)8. Interest Rate SwapsThe Company utilizes interest rate swaps to hedge a portion of the cash flows of the Companyâ€™s variable rate debt.On JuneÂ 23, 2023, the Company entered into two variable-to-fixed interest rate swaps. These interest rate swaps have an aggregate notional amount of $90.0 million and mature on OctoberÂ 6, 2026. Under the terms of the interest rate swaps, the Company will pay a weighted average fixed rate of 4.16% on the notional amount and will receive payments from the counterparties based on the three-month SOFR rate.On MayÂ 17, 2024, the Company entered into two additional variable-to-fixed interest rate swaps. These interest rate swaps have an aggregate notional amount of $60.0 million and mature on JuneÂ 30, 2027. Under the terms of the interest rate swaps, the Company will pay a weighted average fixed rate of 4.42% on the notional amount and will receive payments from the counterparties based on the three-month SOFR rate.The fair value measurement of the interest rate swaps was based on the contractual terms and used observable market-based inputs. The interest rate swaps were valued using a discounted cash flow analysis on the expected cash flows using observable inputs including interest rate curves and credit spreads. Although the majority of the inputs used to value the instruments fall within Level 2 of the fair value hierarchy, the credit valuation adjustments utilized Level 3 inputs, such as estimates of current credit spreads to evaluate the likelihood of default by the Company and the counterparties. The Company has determined that the impact of the credit valuation adjustments was not significant to the overall valuation. As a result, the derivative was classified as Level 2 of the fair value hierarchy.Amounts reported in Other comprehensive income related to the interest rate swaps will be reclassified to interest expense as interest payments are made on the Companyâ€™s variable-rate debt. During the thirteen and twenty-six weeks ended June 30, 2024, a total of $0.2 million and $0.5 million, respectively, was reclassified from Other comprehensive income (loss) as a reduction to Interest expense. Over the next 12 months, the Company estimates that $1.0 million will be reclassified as a reduction to interest expense.9.Â Â Â Â LeasesThe following table includes detail of lease assets and liabilities:(in thousands)Consolidated Balance Sheet ClassificationJUNE 30, 2024DECEMBER 31, 2023Operating lease right-of-use assetsOperating lease right-of-use assets$482,308Â $420,001Â Finance lease assetsProperty, fixtures and equipment, net919Â 1,033Â Total lease assets$483,227Â $421,034Â Operating lease liabilitiesÂ (1) - currentCurrent portion of operating lease liabilities$45,755Â $40,281Â Operating lease liabilities - non-currentOperating lease liabilities504,130Â 441,290Â Finance lease liabilities - currentCurrent portion of long-term debt473Â 628Â Finance lease liabilities - non-currentLong-term debt, net439Â 448Â Total lease liabilities$550,797Â $482,647Â _____________(1) Excludes all variable lease expense.14Table of ContentsFIRST WATCH RESTAURANT GROUP, INC.NOTES TO UNAUDITED CONSOLIDATED FINANCIAL STATEMENTS (continued)The components of lease expense are as follows:(in thousands)Consolidated Statements of Operations and Comprehensive Income ClassificationTHIRTEEN WEEKS ENDEDTWENTY-SIX WEEKS ENDEDJUNE 30, 2024JUNE 25, 2023JUNE 30, 2024JUNE 25, 2023Operating lease expenseOther restaurant operating expensesOccupancy expensesPre-opening expensesGeneral and administrative expenses$17,059Â $13,472Â $32,752Â $26,441Â Variable lease expenseFood and beverage costsOccupancy expensesGeneral and administrative expenses4,818Â 4,126Â 9,426Â 8,006Â Finance lease expense:Amortization of leased assetsDepreciation and amortization133Â 127Â 261Â 254Â Interest on lease liabilitiesInterest expense18Â 26Â 36Â 52Â Total lease expense (1)$22,028Â $17,751Â $42,475Â $34,753Â _____________(1) Includes contingent rent expense of $0.4 million and $0.5 million during the thirteen weeks ended June 30, 2024 and JuneÂ 25, 2023, respectively, and $0.9 million for both of the twenty-six weeks ended June 30, 2024 and JuneÂ 25, 2023.Supplemental cash flow information related to leases was as follows:(in thousands)TWENTY-SIX WEEKS ENDEDJUNE 30, 2024JUNE 25, 2023Cash paid for amounts included in the measurement of lease liabilities:Operating cash flows - operating leases$27,391Â $21,247Â Operating cash flows - finance leases$36Â $52Â Financing cash flows - finance leases$311Â $259Â Supplemental information related to leases was as follows:TWENTY-SIX WEEKS ENDEDÂ JUNE 30, 2024JUNE 25, 2023Weighted-average remaining lease term (in years)Operating leases13.514.2Finance leases3.32.6Weighted-average discount rate (1)Operating leases8.0Â %8.5Â %Finance leases6.5Â %7.4Â %____________(1) Based on the Companyâ€™s incremental borrowing rate.15Table of ContentsFIRST WATCH RESTAURANT GROUP, INC.NOTES TO UNAUDITED CONSOLIDATED FINANCIAL STATEMENTS (continued)As of JuneÂ 30, 2024, future minimum lease payments for operating and finance leases consisted of the following:(in thousands)OPERATING LEASESFINANCE LEASESFiscal year2024$18,714Â $343Â 202562,661Â 294Â 202668,923Â 108Â 202768,313Â 96Â 202867,929Â 83Â Thereafter649,482Â 88Â Total future minimum lease payments (1)936,022Â 1,012Â Less: imputed interest(386,137)(100)Total present value of lease liabilities$549,885Â $912Â _____________(1) Excludes approximately $126.4 million of executed operating leases that have not commenced as of JuneÂ 30, 2024.10. Equity and Stock-Based CompensationEquity transactionsDuring the first quarter of 2024, funds managed by the Companyâ€™s largest stockholder, Advent International, L.P. (â€œAdventâ€) sold 6,900,000 shares of the Companyâ€™s common stock through an underwritten secondary public offering, including 900,000 shares of common stock that were sold pursuant to the underwriterâ€™s option to purchase additional shares, which was exercised in full. All net proceeds from the sale of the shares of common stock were distributed to the selling stockholders. The Company incurred approximately $0.5 million of costs in connection with the offerings that were recorded within Transaction expenses, net on the Consolidated Statements of Operations and Comprehensive Income. During the second quarter of 2023, Advent sold 3,500,000 and 3,000,000 shares of the Companyâ€™s common stock through underwritten secondary public offerings that were completed on May 18, 2023 and June 13, 2023, respectively. The selling stockholders sold an additional 525,000 and 450,000 shares of common stock on May 18, 2023 and July 3, 2023, respectively, pursuant to the terms of the underwriterâ€™s option associated with each secondary offering. All net proceeds from the sale of the shares of common stock were distributed to the selling stockholders. The Company incurred approximately $1.0 million of costs that were recorded within Transaction expenses, net on the Consolidated Statements of Operations and Comprehensive Income. Stock option awardsThere were no stock option awards granted during the twenty-six weeks ended June 30, 2024. A summary of stock option activity during the twenty-six weeks ended June 30, 2024 is as follows: NUMBER OF OPTIONSWEIGHTED AVERAGEEXERCISE PRICE PER SHAREAGGREGATE INTRINSIC VALUE (in thousands)WEIGHTED AVERAGEREMAINING CONTRACTUAL LIFE (in years)Outstanding, DecemberÂ 31, 20234,347,186Â $10.22Â $42,965Â 5.1Forfeited(22,999)$12.65Â Exercised(324,276)$9.91Â Outstanding, JuneÂ 30, 20243,999,911Â $10.23Â $29,334Â 4.5Exercisable, JuneÂ 30, 20243,633,619Â $9.97Â $27,585Â 4.2The aggregate intrinsic value is based on the difference between the exercise price of the stock option and the closing price of the Companyâ€™s common stock on Nasdaq on the last trading day of the period.16Table of ContentsFIRST WATCH RESTAURANT GROUP, INC.NOTES TO UNAUDITED CONSOLIDATED FINANCIAL STATEMENTS (continued)A summary of the non-vested stock option activity during the twenty-six weeks ended June 30, 2024 is as follows: NUMBER OF OPTIONSWEIGHTED AVERAGE GRANT DATE FAIR VALUE PER SHARENonvested, DecemberÂ 31, 20231,234,031Â $7.36Â Forfeited(22,999)$5.70Â Vested (844,740)$7.95Â Nonvested, JuneÂ 30, 2024366,292Â $6.09Â Restricted stock units During the twenty-six weeks ended June 30, 2024, a total of 459,041 restricted stock units (â€œRSUsâ€) were granted. Of the total RSUs granted, 353,683 will vest ratably over a period of three years from grant date, 33,762 will vest one year from the grant date, and the remaining 71,596 will vest 50% on the second anniversary of the grant date and 50% on the third anniversary of grant date. A summary of the Companyâ€™s RSU activity during the twenty-six weeks ended June 30, 2024 is as follows:RESTRICTED STOCK UNITSWEIGHTED AVERAGE GRANT DATE FAIR VALUE PER SHAREAGGREGATE INTRINSIC VALUE (in thousands)Outstanding, DecemberÂ 31, 2023521,042Â $15.71Â $10,473Â Granted 459,041Â $24.33Â Forfeited(7,436)$17.03Â Vested (186,857)$15.85Â Outstanding, JuneÂ 30, 2024785,790Â $20.70Â $13,798Â The aggregate intrinsic value is based on the closing price of the Companyâ€™s common stock on Nasdaq of $17.56 and $20.10 on June 28, 2024 and December 29, 2023, the last trading days for the periods, respectively.Stock-based compensation expense was $2.5 million and $2.1 million during the thirteen weeks ended June 30, 2024 and JuneÂ 25, 2023, respectively, and $4.3 million and $3.6 million during the twenty-six weeks ended June 30, 2024 and JuneÂ 25, 2023, respectively.The total related income tax benefit for stock-based compensation expense was $0.1 million and $0.4 million during the thirteen weeks ended June 30, 2024 and JuneÂ 25, 2023, and $1.4 million and $0.6 million during the twenty-six weeks ended June 30, 2024 and JuneÂ 25, 2023, respectively.Unrecognized stock-based compensation expenseThe following represents unrecognized stock-based compensation expense and the remaining weighted average vesting period as of JuneÂ 30, 2024:UNRECOGNIZED STOCK-BASED COMPENSATION EXPENSE (in thousands) REMAINING WEIGHTED AVERAGE VESTING PERIOD (in years)Stock options$1,572Â 0.7Restricted stock units $14,190Â 2.211.Â Â Â Â Income Taxes THIRTEEN WEEKS ENDEDTWENTY-SIX WEEKS ENDED(in thousands)JUNE 30, 2024JUNE 25, 2023JUNE 30, 2024JUNE 25, 2023Income before income taxes$13,779Â $9,991Â $23,792Â $23,909Â Income tax expense$(4,879)$(2,032)$(7,678)$(6,590)Effective income tax rate35.4Â %20.3Â %32.3Â %27.6Â %17Table of ContentsFIRST WATCH RESTAURANT GROUP, INC.NOTES TO UNAUDITED CONSOLIDATED FINANCIAL STATEMENTS (continued)The effective income tax rate for the thirteen and twenty-six weeks ended June 30, 2024 was 35.4% and 32.3%, respectively, as compared to 20.3% and 27.6% for the thirteen and twenty-six weeks ended June 25, 2023, respectively. The change in the effective income tax rates was primarily due to (i) the change in the valuation allowance on deferred tax assets, (ii) the benefit of tax credits for FICA taxes on certain employeesâ€™ tips and (iii) impact of executive stock-based compensation.The effective income tax rates for the thirteen and twenty-six weeks ended June 30, 2024 and JuneÂ 25, 2023 were different than the blended federal and state statutory rate primarily due to (i) the change in the valuation allowance, (ii) the benefit of tax credits for FICA taxes on certain employeesâ€™ tips, (iii) the impacts of executive stock-based compensation and (iv) non-deductible costs associated with the Secondary Offerings. Valuation allowanceManagement evaluates quarterly whether the resulting deferred tax assets are realizable given the Companyâ€™s earnings history. Based on the available evidence, the Company does not meet the more likely than not standard related to the realization of a portion of the deferred tax assets as of JuneÂ 30, 2024. Accordingly, the Company has established a valuation allowance on the portion of deferred tax assets deemed not realizable, including state charitable contribution carryovers, various state loss carryforwards and various federal tax credit carryforwards.Management continues to monitor and evaluate the rationale for recording a valuation allowance for deferred tax assets. As the Companyâ€™s future taxable earnings increase and deferred tax assets are utilized, it is possible that a portion of the valuation allowance will no longer be needed. Release of any valuation allowance would result in the recognition of certain deferred tax assets and a decrease to income tax expense in the period of the release. The timing and amount of any release related to future taxable income is currently indeterminable.Contingent consideration liabilityCertain federal loss carryforwards, state loss carryforwards and general business credits were accumulated from operations prior to the August 2017 merger through which the Company became majority owned by Advent. Under the terms of an agreement with the previous stockholders, to the extent that these credits and carryforwards were utilized to reduce taxes payable, the Company was required to pay the previous stockholders an amount equal to tax savings. In accordance with the agreement, an initial contingent consideration liability of $1.2 million was recognized and adjusted periodically for estimated future use and the actual distributions to previous stockholders. By agreement the obligation would lapse following a change in control event. During the first quarter of 2024, Advent sold common stock of the Company through a secondary public offering. As a result, Advent no longer controlled a majority of the Companyâ€™s issued and outstanding shares of common stock. Adventâ€™s first quarter sale, therefore, represents a change of control event as defined in the agreement. Given this change in control event, the remaining $0.6 million of the contingent consideration liability was released through Transaction expenses, net. Final payment to previous stockholders was made in the second quarter of 2024.12.Â Â Â Â Commitments and ContingenciesLegal ProceedingsThe Company is subject to legal proceedings, claims and liabilities that arise in the ordinary course of business. The amount of the anticipated liability with respect to these matters was not material as of JuneÂ 30, 2024. In the event any litigation losses become probable and estimable, the Company will recognize anticipated losses.Unclaimed PropertyThe Company is subject to unclaimed or abandoned property (escheat) laws which require it to turn over to state governmental authorities the property of others held by the Company that has been unclaimed for specified periods of time. Property subject to escheat laws generally relates to uncashed checks, trade accounts receivable credits and unredeemed gift card balances. During the first quarter of 2022, the Company received a letter from the Delaware Secretary of State inviting the Company to participate in the Delaware Secretary of Stateâ€™s Abandoned or Unclaimed Property Voluntary Disclosure Agreement Program to avoid being sent an audit notice by the Delaware Department of Finance. On August 31, 2022, the Company was accepted into Delawareâ€™s Voluntary Disclosure Agreement Program, entitling it to certain benefits and protections offered to participants in the program. In 2023, the Company recorded $0.8 million in General and administrative expenses for this matter. In the second quarter of 2024, the Company paid $0.7 million to the State of Delaware to resolve escheat matters related to unclaimed gift card balances. The Company believes any additional payments to the State of Delaware to resolve the remaining escheat matters will not be significant. 18Table of ContentsFIRST WATCH RESTAURANT GROUP, INC.NOTES TO

UNAUDITED CONSOLIDATED FINANCIAL STATEMENTS (continued)Management believes the Company is not currently required to remit any amounts relating to future unredeemed gift cards to states as the Companyâ€™s subsidiary that is the issuer of our gift cards was re-domiciled in Florida, which exempts gift cards from the abandoned and unclaimed property laws.13.Â Â Â Â Net Income Per Common ShareThe following table sets forth the computations of basic and diluted net income per common share:THIRTEEN WEEKS ENDEDTWENTY-SIX WEEKS ENDED(in thousands, except share and per share data)JUNE 30, 2024JUNE 25, 2023JUNE 30, 2024JUNE 25, 2023Numerator:Net income $8,900Â $7,959Â $16,114Â $17,319Â Denominator:Weighted average common shares outstanding - basic60,384,696Â 59,385,510Â 60,198,743Â 59,314,470Â Weighted average common shares outstanding - diluted62,464,424Â 60,944,836Â 62,507,183Â 60,770,441Â Net income per common share - basic$0.15Â $0.13Â $0.27Â $0.29Â Net income per common share - diluted$0.14Â $0.13Â $0.26Â $0.28Â Stock options outstanding not included in diluted net income per common share as their effect is anti-dilutive12,552Â 1,005,061Â 12,552Â 1,005,359Â Restricted stock units outstanding not included in diluted net income per share as their effect is anti-dilutive417,325Â 9,065Â 266,115Â 4,533Â Diluted net income per common share is calculated by adjusting the weighted average shares outstanding for the theoretical effect of potential common shares that would be issued for stock option awards outstanding and unvested as of the respective periods using the treasury method.19Table of ContentsItem 2. Managementâ€™s Discussion and Analysis of Financial Condition and Results of OperationsCautionary StatementThe following discussion and analysis of our financial condition and results of operations should be read in conjunction with the unaudited interim consolidated financial statements and notes thereto included in Part I, Item 1 of this Form 10-Q and our audited consolidated financial statements and notes included in our 2023 Form 10-K. As discussed in â€œCautionary Note Regarding Forward-Looking Statements,â€ the following discussion and analysis contains forward-looking statements that involve risks and uncertainties. Our actual results may materially differ from those discussed in such forward-looking statements. Factors that could cause or contribute to these differences include, but are not limited to, those identified in our 2023 Form 10-K, including under â€œItem 1A. Risk Factorsâ€ and â€œItem 7. Managementâ€™s Discussion and Analysis of Financial Condition and Results of Operationsâ€ and in â€œPart II, Item 1A. Risk Factorsâ€ of our Form 10-Q for the quarter ended March 31, 2024.OverviewFirst Watch is an award-winning Daytime Dining concept serving made-to-order breakfast, brunch and lunch using fresh ingredients. A recipient of hundreds of local â€œBest Breakfastâ€ and â€œBest Brunchâ€ accolades, First Watchâ€™s award-winning chef-driven menu includes elevated executions of classic favorites for breakfast, brunch and lunch. In 2023, First Watch was named a Top 100 Most Loved WorkplaceÂ® in Newsweek by the Best Practice Institute for the second consecutive year. On October 1, 2021, the Companyâ€™s common stock began trading on Nasdaq under the ticker symbol â€œFWRG.â€The Company operates and franchises restaurants in 29 states under the â€œFirst Watchâ€ trade name and as of JuneÂ 30, 2024, the Company had 459 company-owned restaurants and 79 franchise-owned restaurants.Recent DevelopmentsFinancial highlights for the thirteen weeks ended June 30, 2024 (â€œsecond quarter of 2024â€) as compared, unless otherwise indicated below, to the thirteen weeks ended June 25, 2023 (â€œsecond quarter of 2023â€), reflected the continued momentum of our strong operating performance and include the following:â€¢Total revenues increased 19.5% to $258.6 million in the second quarter of 2024 from $216.3 million in the second quarter of 2023â€¢System-wide sales increased 10.1% to $299.0 million in the second quarter of 2024 from $271.5 million in the second quarter of 2023â€¢Same-restaurant sales growth of negative 0.3%*â€¢Same-restaurant traffic growth of negative of 4.0%*â€¢Income from operations margin increased to 6.4% during the second quarter of 2024 from 5.3% in the second quarter of 2023â€¢Restaurant level operating profit margin** increased to 21.9% in the second quarter of 2024 from 20.9% in the second quarter of 2023â€¢Net income increased to $8.9 million, or $0.14 per diluted share, in the second quarter of 2024 from $8.0 million, or $0.13 per diluted share in the second quarter of 2023â€¢Adjusted EBITDA** increased to $35.3 million in the second quarter of 2024 from $25.8 million in the second quarter of 2023â€¢Opened 7 system-wide restaurants in 6 states and acquired 21 franchise-owned restaurants resulting in a total of 538 system-wide restaurants (459 company-owned and 79 franchise-owned) across 29 states___________________*Comparing the thirteen-week periods ended JuneÂ 30, 2024 and July 2, 2023 in order to compare like-for-like periods. See â€œKey Performance Indicatorsâ€ for additional information.** See Non-GAAP Financial Measures Reconciliations section below.20Table of ContentsBusiness TrendsOur same restaurant sales growth was negative 0.3% for the quarter due principally to continuing pressure on traffic. Our same restaurant traffic growth was negative 4.0% in the second quarter which was up from negative 4.5% reported in the first quarter.Commodity inflation of 4.2% in the second quarter was due principally to increases in our cost of avocados and bacon and partially offset by a decline in the cost of coffee, shell eggs and bread. Management estimates 2024 commodity inflation will range between 2.0% to 4.0%. During the second quarter, restaurant-level wage inflation was approximately 5.0%. For the full year, management expects restaurant-level wage inflation in the range of 5.0% to 7.0%.Key Performance Indicators Throughout â€œManagementâ€™s Discussion and Analysis of Financial Condition and Results of Operations,â€ we commonly discuss the following key operating metrics which we believe will drive our financial results and long-term growth model. We believe these metrics are useful to investors because management uses these metrics to evaluate performance and assess the growth of our business as well as the effectiveness of our marketing and operational strategies.New Restaurant Openings (â€œNROsâ€): the number of new company-owned First Watch restaurants commencing operations during the period. Management reviews the number of new restaurants to assess new restaurant growth and company-owned restaurant sales.Franchise-owned New Restaurant Openings (â€œFranchise-owned NROsâ€): the number of new franchise-owned First Watch restaurants commencing operations during the period.Same-Restaurant Sales Growth: the percentage change in year-over-year restaurant sales (excluding gift card breakage) for the comparable restaurant base, which we define as the number of company-owned First Watch branded restaurants open for 18 months or longer as of the beginning of the fiscal year (â€œComparable Restaurant Baseâ€). For the second quarter of 2024, this operating metric compares the thirteen and twenty-six-week periods ended JuneÂ 30, 2024 with the thirteen and twenty-six-week periods ended July 2, 2023, versus the thirteen and twenty-six-week periods ended JuneÂ 25, 2023, in order to compare like-for-like periods. For the thirteen and twenty-six weeks ended JuneÂ 30, 2024 and July 2, 2023, there were 344 restaurants and 327 restaurants, respectively, in our Comparable Restaurant Base. Measuring our same-restaurant sales growth allows management to evaluate the performance of our existing restaurant base. We believe this measure is useful for investors to provide a consistent comparison of restaurant sales results and trends across periods within our core, established restaurant base, unaffected by results of store openings, closings, and other transitional changes.Same-Restaurant Traffic Growth: the percentage change in traffic counts for the thirteen and twenty-six week periods ended JuneÂ 30, 2024 as compared to the thirteen and twenty-six-week periods ended July 2, 2023 using the Comparable Restaurant Base, in order to compare like-for-like periods. Measuring our same-restaurant traffic growth allows management to evaluate the performance of our existing restaurant base. We believe this measure is useful for investors because an increase in same-restaurant traffic provides an indicator as to the development of our brand and the effectiveness of our marketing strategy.System-wide restaurants: the total number of restaurants, including all company-owned and franchise-owned restaurants.System-wide sales: consists of restaurant sales from our company-owned restaurants and franchise-owned restaurants. We do not recognize the restaurant sales from our franchise-owned restaurants as revenue.21Table of ContentsNon-GAAP Financial MeasuresTo supplement the consolidated financial statements, which are prepared in accordance with accounting principles generally accepted in the United States of America (â€œGAAPâ€), we use the following non-GAAP measures, which present operating results on an adjusted basis: (i) Adjusted EBITDA, (ii) Adjusted EBITDA margin, (iii) Restaurant level operating profit and (iv) Restaurant level operating profit margin. Our presentation of these non-GAAP measures includes isolating the effects of some items that are either nonrecurring in nature or vary from period to period without any correlation to our ongoing core operating performance. These supplemental measures of performance are not required by or presented in accordance with GAAP. Management believes these non-GAAP measures provide investors with additional visibility into our operations, facilitate analysis and comparisons of our ongoing business operations because they exclude items that may not be indicative of our ongoing operating performance, help to identify operational trends and allow for greater transparency with respect to key metrics used by management in our financial and operational decision making. Our non-GAAP measures may not be comparable to similarly titled measures used by other companies and have important limitations as analytical tools. These non-GAAP measures should not be considered in isolation or as substitutes for analysis of our results as reported under GAAP as they may not provide a complete understanding of our performance. These non-GAAP measures should be reviewed in conjunction with our consolidated financial statements prepared in accordance with GAAP.We use Adjusted EBITDA and Adjusted EBITDA margin (i)Â as factors in evaluating managementâ€™s performance when determining incentive compensation, (ii)Â to evaluate our operating results and the effectiveness of our business strategies and (iii)Â internally as benchmarks to compare our performance to that of our competitors.We use Restaurant level operating profit and Restaurant level operating profit margin (i) to evaluate the performance and profitability of each operating restaurant, individually and in the aggregate, and (ii) to make decisions regarding future spending and other operational decisions.Adjusted EBITDA: represents Net income before depreciation and amortization, interest expense, income taxes, and items that we do not consider in our evaluation of ongoing core operating performance as identified in the reconciliation of Net income, the most directly comparable measure in accordance with GAAP, to Adjusted EBITDA, included in the section Non-GAAP Financial Measure Reconciliations below. Adjusted EBITDA Margin: represents Adjusted EBITDA as a percentage of total revenues. See Non-GAAP Financial Measure Reconciliations below for a reconciliation to Net income margin, the most directly comparable GAAP measure. Restaurant Level Operating Profit: represents restaurant sales, less restaurant operating expenses, which include food and beverage costs, labor and other related expenses, other restaurant operating expenses, pre-opening expenses and occupancy expenses. Restaurant level operating profit excludes corporate-level expenses and other items that we do not consider in the evaluation of the ongoing core operating performance of our restaurants as identified in the reconciliation of Income from operations, the most directly comparable GAAP measure, to Restaurant level operating profit, included in the section Non-GAAP Financial Measure Reconciliations below. Restaurant Level Operating Profit Margin: represents Restaurant level operating profit as a percentage of restaurant sales. See Non-GAAP Financial Measure Reconciliations below for a reconciliation to Income from operations margin, the most directly comparable GAAP measure.22Table of ContentsSelected Operating DataTHIRTEEN WEEKS ENDEDTWENTY-SIX WEEKS ENDEDJUNE 30, 2024JUNE 25, 2023JUNE 30, 2024JUNE 25, 2023System-wide sales (in thousands)$298,978Â $271,546Â $588,558Â $536,265Â System-wide restaurants538492538492Company-owned459381459381Franchise-owned7911179111Same-restaurant sales growth (1)(0.3)%7.8Â %0.1Â %10.4Â %Same-restaurant traffic growth (1) (4.0)%(1.2)%(4.2)%1.9Â %Income from operations (in thousands)$16,447Â $11,343Â $28,733Â $26,674Â Income from operations margin6.4Â %5.3Â %5.8Â %6.3Â %Restaurant level operating profit (in thousands) (2)$55,946Â $44,398Â $105,808Â $88,500Â Restaurant level operating profit margin (2)21.9Â %20.9Â %21.4Â %21.0Â %Net income (in thousands)$8,900Â $7,959Â $16,114Â $17,319Â Net income margin3.4Â %3.7Â %3.2Â %4.0Â %Adjusted EBITDA (in thousands) (3)$35,325Â $25,816Â $63,915Â $53,229Â Adjusted EBITDA margin (3)13.7Â %11.9Â %12.8Â %12.4Â %_______________(1) Comparing the thirteen and twenty-six-week periods ended JuneÂ 30, 2024 with the thirteen and twenty-six-week periods ended July 2, 2023 in order to compare like-for-like periods. See â€œKey Performance Indicatorsâ€ for additional information.(2) Reconciliations from Income from operations and Income from operations margin, the most comparable GAAP measures, to Restaurant level operating profit and Restaurant level operating profit margin, are set forth in the schedules within the Non-GAAP Financial Measures Reconciliations section below.(3) Reconciliations from Net income and Net income margin, the most comparable GAAP measures, to Adjusted EBITDA and Adjusted EBITDA margin, are set forth in the schedules within the Non-GAAP Financial Measures Reconciliations section below.23Table of ContentsResults of Operations The following table summarizes our results of operations and the percentages of certain items in relation to Total revenues or, where indicated, Restaurant sales for the thirteen and twenty-six weeks ended JuneÂ 30, 2024 and JuneÂ 25, 2023:THIRTEEN WEEKS ENDEDTWENTY-SIX WEEKS ENDED(in thousands)JUNE 30, 2024JUNE 25, 2023JUNE 30, 2024JUNE 25, 2023RevenuesRestaurant sales$255,457Â 98.8Â %$212,587Â 98.3Â %$494,765Â 98.8Â %$420,555Â 98.3Â %Franchise revenues3,104Â 1.2Â %3,713Â 1.7Â %6,245Â 1.2Â %7,151Â 1.7Â %Total revenues$258,561Â 100.0Â %$216,300Â 100.0Â %$501,010Â 100.0Â %$427,706Â 100.0Â %Operating costs and expensesRestaurant operating expenses (1) (exclusive of depreciation and amortization shown below):Food and beverage costs55,803Â 21.8Â %47,692Â 22.4Â %107,987Â 21.8Â %94,319Â 22.4Â %Labor and other related expenses83,841Â 32.8Â %70,602Â 33.2Â %163,576Â 33.1Â %139,175Â 33.1Â %Other restaurant operating expenses37,549Â 14.7Â %32,182Â 15.1Â %74,341Â 15.0Â %63,878Â 15.2Â %Occupancy expenses20,490Â 8.0Â %16,461Â 7.7Â %39,658Â 8.0Â %32,395Â 7.7Â %Pre-opening expenses1,828Â 0.7Â %1,252Â 0.6Â %3,395Â 0.7Â %2,288Â 0.5Â %General and administrative expenses27,189Â 10.5Â %25,284Â 11.7Â %54,847Â 10.9Â %47,989Â 11.2Â %Depreciation and amortization14,536Â 5.6Â %9,441Â 4.4Â %26,807Â 5.4Â %18,558Â 4.3Â %Impairments and loss on disposal of assets153Â 0.1Â %299Â 0.1Â %272Â 0.1Â %433Â 0.1Â %Transaction expenses, net725Â 0.3Â %1,744Â 0.8Â %1,394Â 0.3Â %1,997Â 0.5Â %Total operating costs and expenses242,114Â 93.6Â %204,957Â 94.8Â %472,277Â 94.3Â %401,032Â 93.8Â %Income from operations (1)16,447Â 6.4Â %11,343Â 5.3Â %28,733Â 5.8Â %26,674Â 6.3Â %Interest expense(3,381)(1.3)%(2,037)(0.9)%(5,980)(1.2)%(3,944)(0.9)%Other income, net713Â 0.3Â %685Â 0.3Â %1,039Â 0.2Â %1,179Â 0.3Â %Income before income taxes13,779Â 5.3Â %9,991Â 4.6Â %23,792Â 4.7Â %23,909Â 5.6Â %Income tax expense (4,879)(1.9)%(2,032)(0.9)%(7,678)(1.5)%(6,590)(1.5)%Net income$8,900Â 3.4Â %$7,959Â 3.7Â %$16,114Â 3.2Â %$17,319Â 4.0Â %_____________(1) As a percentage of restaurant sales.Restaurant Sales Restaurant sales represent the aggregate sales of food and beverages, net of discounts, at company-owned restaurants. Restaurant sales in any period are directly influenced by the number of operating weeks in the period, the number of open restaurants, customer traffic and average check. Average check growth is driven by our menu price increases and changes to our menu mix.THIRTEEN WEEKS ENDEDTWENTY-SIX WEEKS ENDED(in thousands)JUNE 30, 2024JUNE 25, 2023ChangeJUNE 30, 2024JUNE 25, 2023ChangeRestaurant sales:In-restaurant dining sales$211,176Â $174,352Â 21.1Â %$406,375Â $343,581Â 18.3Â %Third-party delivery sales24,375Â 21,440Â 13.7Â %50,310Â 43,754Â 15.0Â %Take-out sales19,906Â 16,795Â 18.5Â %38,080Â 33,220Â 14.6Â %Total Restaurant sales$255,457Â $212,587Â 20.2Â %$494,765Â $420,555Â 17.6Â %The increase in total restaurant sales as compared to the same periods in the prior year was due principally to restaurant sales of (i) $20.9 million and $36.8 million for the thirteen and twenty-six weeks ended June 30, 2024, respectively, from 40 NROs opened between JuneÂ 25, 2023 and JuneÂ 30, 2024, (ii) $19.3 million and $28.4 million for the thirteen and twenty-six weeks ended June 30, 2024, respectively, from 39 restaurants acquired from franchisees between JuneÂ 25, 2023 and JuneÂ 30, 2024 and (iii) menu price increases.24Table of ContentsFranchise RevenuesFranchise revenues are comprised of sales-based royalty fees, system fund contributions and the amortization of upfront initial franchise fees, which are recognized as revenue on a straight-line basis over the term of the franchise agreement. Franchise revenues in any period are directly influenced by the number of open franchise-owned restaurants.THIRTEEN WEEKS ENDEDTWENTY-SIX WEEKS ENDED(in thousands)JUNE 30, 2024JUNE 25, 2023ChangeJUNE 30, 2024JUNE 25, 2023ChangeFranchise revenues:Royalty and system fund contributions$2,661Â $3,555Â (25.1)%$5,670Â $6,916Â (18.0)%Initial fees60Â 80Â (25.0)%162Â 157Â 3.2Â %Business acquisitions - franchise revenues recognized383Â $78Â 391.0Â %413Â $78Â 429.5Â %Total Franchise revenues$3,104Â $3,713Â (16.4)%$6,245Â $7,151Â (12.7)%The decrease in franchise revenues during the thirteen and twenty-six weeks ended June 30, 2024 as compared to the same periods in the prior yearÂ was primarily driven by the acquisition of 39 franchise-owned restaurants, partially offset by franchise revenues from the 8 franchise-owned NROs between JuneÂ 25, 2023 and JuneÂ 30, 2024.Food and Beverage CostsThe components of food and beverage costs at company-owned restaurants are variable by nature, change with sales volume, are impacted by product mix and are subject to increases or decreases in commodity costs.THIRTEEN WEEKS ENDEDTWENTY-SIX WEEKS ENDED(in thousands)JUNE 30, 2024JUNE 25, 2023ChangeJUNE 30, 2024JUNE 25, 2023ChangeFood and beverage costs$55,803Â $47,692Â 17.0Â %$107,987Â $94,319Â 14.5Â %As a percentage of restaurant sales21.8Â %22.4Â %(0.6)%21.8Â %22.4Â %(0.6)%Food and beverage costs as a percent of restaurant sales decreased during the thirteen and twenty-six weeks ended JuneÂ 30, 2024 as compared to the same periods in the prior year primarily due to the leverage of menu price increases partially offset by commodity inflation. Food and beverage costs increased during the thirteen and twenty-six weeks ended JuneÂ 30, 2024 as compared to the same periods in the prior year primarily as a result of the 40 NROs and 39 restaurants acquired from franchisees between JuneÂ 25, 2023 and JuneÂ 30, 2024. Labor and Other Related ExpensesLabor and other related expenses are variable by nature and include hourly and management wages, bonuses, payroll taxes, workersâ€™ compensation expense and employee benefits. Factors that influence labor costs include minimum wage and payroll tax legislation, health care costs, the number and performance of our company-owned restaurants and increased competition for qualified staff.THIRTEEN WEEKS ENDEDTWENTY-SIX WEEKS ENDED(in thousands)JUNE 30, 2024JUNE 25, 2023ChangeJUNE 30, 2024JUNE 25, 2023ChangeLabor and other related expenses$83,841Â $70,602Â 18.8Â %$163,576Â $139,175Â 17.5Â %As a percentage of restaurant sales32.8Â %33.2Â %(0.4)%33.1Â %33.1Â %â€”Â %Labor and other related expenses as a percentage of restaurant sales decreased during the thirteen weeks ended June 30, 2024 as compared to the same period in the prior year primarily as a result of (i) the leverage of menu price increases, and (ii) hourly labor efficiency. These increases were partially offset by wage increases.TheÂ increaseÂ in labor and other related expenses during the thirteen and twenty-six weeks ended JuneÂ 30, 2024 as compared to the same periods in the prior year was primarily due to (i) the increase in the number of restaurants (ii) wage increases and (iii) carrying more managers to staff new restaurants.25Table of ContentsOther Restaurant Operating ExpensesOther restaurant operating expenses consist of marketing and advertising expenses, utilities, insurance and other operating variable expenses incidental to operating company-owned restaurants, such as operating supplies (including paper products, menus and to-go supplies), credit card fees, repairs and maintenance, and third-party delivery services fees.THIRTEEN WEEKS ENDEDTWENTY-SIX WEEKS ENDED(in thousands)JUNE 30, 2024JUNE 25, 2023ChangeJUNE 30, 2024JUNE 25, 2023ChangeOther restaurant operating expenses $37,549Â $32,182Â 16.7Â %$74,341Â $63,878Â 16.4Â %As a percentage of restaurant sales14.7Â %15.1Â % (0.4)%15.0Â %15.2Â %(0.2)%For the thirteen and twenty-six weeks ended JuneÂ 30, 2024, other restaurant operating expenses as a percentage of restaurant sales was lower than the same periods in the prior year primarily due to (i) decrease in smallwares expense, (ii) deflation in to-go supplies costs, and (iii) decrease in general liability insurance premiums, partially offset by increases in credit card fees attributable to our pay-at-table program rolled out in the first quarter of 2024.The increase in other restaurant operating expenses during the thirteen and twenty-six weeks ended JuneÂ 30, 2024 as compared to the same periods in the prior year was mainly due to the increase in the number of restaurants.Occupancy ExpensesOccupancy expenses primarily consist of rent expense, property insurance, common area expenses and property taxes. THIRTEEN WEEKS ENDEDTWENTY-SIX WEEKS ENDED(in thousands)JUNE 30, 2024JUNE 25, 2023ChangeJUNE 30, 2024JUNE 25, 2023ChangeOccupancy expenses$20,490Â $16,461Â 24.5Â %$39,658Â $32,395Â 22.4Â %As a percentage of restaurant sales8.0Â %7.7Â %0.3Â %8.0Â %7.7Â %0.3Â %As a percentage of restaurant sales, the increase in occupancy expenses for the thirteen and twenty-six weeks ended June 30, 2024 as compared to the same periods in the prior year was primarily due to higher rent expense and the deleverage associated with negative same restaurant sales growth.TheÂ increaseÂ in occupancy expenses during the thirteen weeks and twenty-six weeks ended JuneÂ 30, 2024 as compared to the same periods in the prior year was primarily due to the increase in the number of company-owned restaurants.Pre-opening ExpensesPre-opening expenses are costs incurred to open new company-owned restaurants. Pre-opening expenses include pre-opening rent expense, which is recognized during the period between the date of possession of the restaurant facility and the restaurant opening date. In addition, pre-opening expenses include manager salaries, recruiting expenses, employee payroll and training costs, which are recognized in the period in which the expense was incurred. Pre-opening expenses can fluctuate from period to period, based on the number and timing of new company-owned restaurant openings.THIRTEEN WEEKS ENDEDTWENTY-SIX WEEKS ENDED(in thousands)JUNE 30, 2024JUNE 25, 2023ChangeJUNE 30, 2024JUNE 25, 2023ChangePre-opening expenses$1,828Â $1,252Â 46.0Â %$3,395Â $2,288Â 48.4Â %The increaseÂ in pre-opening expenses during the thirteen and twenty-six weeks ended June 30, 2024 as compared to the same periods in the prior year was primarily from increases in (i) rent, (ii) travel expenses and (iii) the number of restaurants opened and under construction.26Table of ContentsGeneral and Administrative ExpensesGeneral and administrative expenses primarily consist of costs associated with our corporate and administrative functions that support restaurant development and operations including marketing and advertising costs incurred as well as legal fees, professional fees, stock-based compensation and expenses associated with being a public company, including costs associated with our compliance with the Sarbanes-Oxley Act. General and administrative expenses are impacted by changes in our employee headcount and costs related to strategic and growth initiatives.THIRTEEN WEEKS ENDEDTWENTY-SIX WEEKS ENDED(in thousands)JUNE 30, 2024JUNE 25, 2023ChangeJUNE 30, 2024JUNE 25, 2023ChangeGeneral and administrative expenses$27,189Â $25,284Â 7.5Â %$54,847Â $47,989Â 14.3Â %TheÂ increaseÂ in general and administrative expenses during the thirteen weeks ended JuneÂ 30, 2024 as compared to the same period in the prior year was mainly due to (i) $1.2 million in compensation expense from wage increases and additional employee headcount to support growth and (ii) $0.7 million increase in consulting and professional services, information technology, licenses, travel and other miscellaneous expenses.TheÂ increaseÂ in general and administrative expenses during the twenty-six weeks ended JuneÂ 30, 2024 as compared to the same period in the prior year was mainly due to (i) $4.3 million in compensation expense from wage increases and additional employee headcount to support growth and (ii) $2.6 million increase in consulting and professional services, information technology, licenses, travel and other miscellaneous expenses.Depreciation and AmortizationDepreciation and amortization consists of the depreciation of fixed assets, including leasehold improvements, fixtures and equipment and the amortization of definite-lived intangible assets, which are primarily comprised of franchise rights. Franchise rights includes rights which arose from the purchase price allocation in connection with the merger agreement through which the Company was acquired by funds affiliated with or managed by Advent International, L.P. (â€œAdventâ€) in August 2017, as well as reacquired rights from our acquisitions of franchise-owned restaurants.THIRTEEN WEEKS ENDEDTWENTY-SIX WEEKS ENDED(in thousands)JUNE 30, 2024JUNE 25, 2023ChangeJUNE 30, 2024JUNE 25, 2023ChangeDepreciation and amortization$14,536Â $9,441Â 54.0Â %$26,807Â $18,558Â 44.4Â %TheÂ increaseÂ in depreciation and amortization during the thirteen and twenty-six weeks ended JuneÂ 30, 2024 as compared to the same periods in the prior year was due to (i) additional NRO assets and restaurants acquired from franchisees and (ii) reacquired rights.Transaction Expenses, NetTransaction expenses, net include (i) revaluations of contingent consideration payable to previous stockholders for tax savings generated through the use of federal and state loss carryforwards and general business credits that had been accumulated from operations prior to our acquisition by Advent in August 2017, (ii) gains or losses associated with lease or contract terminations, (iii) costs incurred in connection with the acquisition of franchise-owned restaurants, (iv) costs related to restaurant closures and (v) costs related to certain equity offerings. THIRTEEN WEEKS ENDEDTWENTY-SIX WEEKS ENDED(in thousands)JUNE 30, 2024JUNE 25, 2023ChangeJUNE 30, 2024JUNE 25, 2023ChangeTransaction expenses, net$725Â $1,744Â (58.4)%$1,394Â $1,997Â (30.2)%The decrease in Transaction expenses, net during the thirteen-week period ended JuneÂ 30, 2024 as compared to the same period in the prior year was primarily due to (i) $0.7 million decrease in costs incurred by us in connection with the secondary public offerings of the Companyâ€™s common stock by entities affiliated with Advent and (ii) $0.3 million decrease in costs incurred in connection with the acquisition of certain franchise-owned restaurants.The decrease in Transaction expenses, net during the twenty-six weeks ended JuneÂ 30, 2024 as compared to the same period in the prior year was primarily due to a contingent consideration liability reduction recognized as a reduction in transaction expenses in the first quarter of 2024.27Table of ContentsIncome from Operations THIRTEEN WEEKS ENDEDTWENTY-SIX WEEKS ENDED(in thousands)JUNE 30, 2024JUNE 25, 2023ChangeJUNE 30, 2024JUNE 25, 2023ChangeIncome from operations$16,447Â $11,343Â 45.0Â %$28,733Â $26,674Â 7.7Â %As a percentage of restaurant sales6.4Â %5.3Â %1.1Â %5.8Â %6.3Â %(0.5)%Income from operations margin increased during the thirteen weeks ended June 30, 2024 as compared to the same period in the prior year primarily due to (i) leveraging increase in sales from menu price increases and (ii) improved labor efficiency. This was partially offset by increases in occupancy expense and depreciation and amortization increasing as a percent of sales.Income from operations margin decreased during the twenty-six weeks ended June 30, 2024 as compared to the same period in the prior year primarily due to (i) the increase in occupancy expenses and (ii) higher depreciation and amortization expense driven by our restaurant growth and acquisition of certain franchise-owned restaurants, partially offset by the increase in restaurant sales.Interest ExpenseInterest expense primarily consists of interest and fees on our outstanding debt and the amortization expense for debt discount and deferred issuance costs. THIRTEEN WEEKS ENDEDTWENTY-SIX WEEKS ENDED(in thousands)JUNE 30, 2024JUNE 25, 2023ChangeJUNE 30, 2024JUNE 25, 2023ChangeInterest expense$3,381Â $2,037Â 66.0Â %$5,980Â $3,944Â 51.6Â %The increase in interest expense during the thirteen and twenty-six weeks ended June 30, 2024 as compared to the same periods in the prior year was due to (i) increased borrowings associated with franchise acquisitions and (ii) higher interest rates.Other Income, NetOther income, net includes items deemed to be non-operating based on managementâ€™s assessment of the nature of the item in relation to our core operations.THIRTEEN WEEKS ENDEDTWENTY-SIX WEEKS ENDED(in thousands)JUNE 30, 2024JUNE 25, 2023ChangeJUNE 30, 2024JUNE 25, 2023ChangeOther income, net$713Â $685Â 4.1Â %$1,039Â $1,179Â (11.9)%The twenty-six week period ended June 30, 2024 includes $0.4 million of debt refinancing charges. Differences in Other income for the comparative periods presented are related to expected fluctuations in insurance recoveries and interest income.Income Tax ExpenseIncome tax expense primarily consists of various federal and state taxes.THIRTEEN WEEKS ENDEDTWENTY-SIX WEEKS ENDED(in thousands)JUNE 30, 2024JUNE 25, 2023ChangeJUNE 30, 2024JUNE 25, 2023ChangeIncome tax expense$(4,879)$(2,032)140.1Â %$(7,678)$(6,590)16.5Â %Effective income tax rate35.4Â %20.3Â %15.1Â %32.3Â %27.6Â %4.7Â %The change in the effective income tax rates for the thirteen and twenty-six weeks ended June 30, 2024 as compared to the same periods in the prior year was primarily due to (i) the change in the valuation allowance on deferred tax assets, (ii) the benefit of tax credits for FICA taxes on certain employeesâ€™ tips and (iii) the impacts of executive stock-based compensation.28Table of ContentsNet IncomeTHIRTEEN WEEKS ENDEDTWENTY-SIX WEEKS ENDED(in thousands)JUNE 30, 2024JUNE 25, 2023ChangeJUNE 30, 2024JUNE 25, 2023ChangeNet income $8,900Â $7,959Â 11.8Â %$16,114Â $17,319Â (7.0)%As a percentage of total revenues3.4Â %3.7Â %(0.3)%3.2Â %4.0Â %(0.8)%The increase in net income during the thirteen weeks ended June 30, 2024 as compared to the same period in the prior year was primarily due to the increase in income from operations. This was partially offset by (i) the increase in interest expense and (ii) the increase in income tax expense. Net income margin during the thirteen weeks ended June 30, 2024 decreased compared to the same period in the prior year primarily due to the increase in interest expense and income tax expense, partially offset by the increase in income from operations.Net income and net income margin during the twenty-six weeks ended June 30, 2024 decreased as compared to the same period in the prior year primarily due to the (i) increase in interest expense, (ii) the increase in income tax expense and (iii) the decrease in income from operations margin.Restaurant Level Operating Profit and Restaurant level Operating Profit MarginTHIRTEEN WEEKS ENDEDTWENTY-SIX WEEKS ENDED(in thousands)JUNE 30, 2024JUNE 25, 2023ChangeJUNE 30, 2024JUNE 25, 2023ChangeRestaurant level operating profit$55,946Â $44,398Â 26.0Â %$105,808Â $88,500Â 19.6Â %Restaurant level operating profit margin21.9Â %20.9Â %1.0Â %21.4Â %21.0Â %0.4Â %Restaurant level operating profit margin during the thirteen weeks ended June 30, 2024 increased as compared to the same period in the prior year primarily due to (i) additional restaurant sales contributed by NROs and restaurants acquired between JuneÂ 25, 2023 and JuneÂ 30, 2024, (ii) favorable food and beverage costs as a percent of sales and (iii) labor efficiencies. This was partially offset by the increase in (i) wages and (ii) the deleverage of occupancy expenses.Restaurant level operating profit for the twenty-six weeks ended June 30, 2024 increased as compared to the same period in the prior year primarily due to (i) sales growth driven by the increase in menu prices, as well as (ii) restaurant sales contributed by 40 NROs and 39 restaurants acquired from franchisees between JuneÂ 25, 2023 and JuneÂ 30, 2024. This was partially offset by an increase in (i) wages and (ii) deleverage of occupancy expenses.Adjusted EBITDA and Adjusted EBITDA MarginTHIRTEEN WEEKS ENDEDTWENTY-SIX WEEKS ENDED(in thousands)JUNE 30, 2024JUNE 25, 2023ChangeJUNE 30, 2024JUNE 25, 2023ChangeAdjusted EBITDA$35,325Â $25,816Â 36.8Â %$63,915Â $53,229Â 20.1Â %Adjusted EBITDA margin13.7Â %11.9Â %1.8Â %12.8Â %12.4Â %0.4Â %Adjusted EBITDA increased during the thirteen and twenty-six week periods ended June 30, 2024 as compared to the same periods in the prior year primarily due to the increase in restaurant level operating profit. This was partially offset by general and administrative expenses mainly due to wage increases and additional employee headcount to support growth.. Adjusted EBITDA margin increased during the thirteen and twenty-six week periods ended June 30, 2024 compared to the same periods in the prior year primarily due to an increase in (i) restaurant level operating profit margin and (ii) general and administrative expenses growing at a slower rate than total revenue.29Table of ContentsNon-GAAP Financial Measures ReconciliationsAdjusted EBITDA and Adjusted EBITDA margin - The following table reconciles Net income and Net income margin, the most directly comparable GAAP measures to Adjusted EBITDA and Adjusted EBITDA margin for the periods indicated:.THIRTEEN WEEKS ENDEDTWENTY-SIX WEEKS ENDED(in thousands)JUNE 30, 2024JUNE 25, 2023JUNE 30, 2024JUNE 25, 2023Net income $8,900Â $7,959Â $16,114Â $17,319Â Depreciation and amortization14,536Â 9,441Â 26,807Â 18,558Â Interest expense3,381Â 2,037Â 5,980Â 3,944Â Income taxes 4,879Â 2,032Â 7,678Â 6,590Â EBITDA31,696Â 21,469Â 56,579Â 46,411Â Strategic costs (1)161Â 208Â 396Â 513Â Loss on extinguishment and modification of debtâ€”Â â€”Â 428Â â€”Â Stock-based compensation (2)2,452Â 2,125Â 4,318Â 3,622Â Delaware Voluntary Disclosure Agreement Program (3)67Â 45Â 75Â 412Â Transaction expenses, net (4)725Â 1,744Â 1,394Â 1,997Â Insurance proceeds in connection with natural disasters, net (5)â€”Â (154)â€”Â (295)Impairments and loss on disposal of assets (6)153Â 299Â 272Â 433Â Recruiting and relocation costs (7)71Â 80Â 275Â 110Â Severance costs (8)â€”Â â€”Â 178Â 26Â Adjusted EBITDA$35,325Â $25,816Â $63,915Â $53,229Â Total revenues$258,561Â $216,300Â $501,010Â $427,706Â Net income margin3.4Â %3.7Â %3.2Â %4.0Â %Adjusted EBITDA margin13.7Â %11.9Â %12.8Â %12.4Â %Additional information Deferred rent expense (9)$406Â $330Â $749Â $914Â ____________________________(1) Represents costs related to process improvements and strategic initiatives. These costs are recorded within General and administrative expenses on the Consolidated Statements of Operations and Comprehensive Income.(2) Represents non-cash, stock-based compensation expense which is recorded within General and administrative expenses on the Consolidated Statements of Operations and Comprehensive Income.(3) Represents professional service costs incurred in connection with the Delaware Voluntary Disclosure Agreement Program related to unclaimed or abandoned property. These costs are recorded in General and administrative expenses on the Consolidated Statements of Operations and Comprehensive Income.(4) Represents costs incurred in connection with the acquisition of franchise-owned restaurants, expenses related to debt, secondary offering costs and, in 2024, an offsetting gain on release of contingent consideration liability. (5) Represents insurance recoveries, net of costs incurred, in connection with hurricane damage, which were recorded in Other income, net on the Consolidated Statements of Operations and Comprehensive Income. (6) Represents costs related to the disposal of assets due to retirements, replacements or certain restaurant closures. There were no impairments recognized during the periods presented. (7) Represents costs incurred for hiring qualified individuals. These costs are recorded within General and administrative expenses on the Consolidated Statements of Operations and Comprehensive Income.(8) Severance costs are recorded in General and administrative expenses on the Consolidated Statements of Operations and Comprehensive Income.(9) Represents the non-cash portion of straight-line rent expense recorded within both Occupancy expenses and General and administrative expenses on the Consolidated Statements of Operations and Comprehensive Income.30Table of ContentsRestaurant level operating profit and Restaurant level operating profit margin - The following table reconciles Income from operations and Income from operations margin, the most comparable GAAP measures to Restaurant level operating profit and Restaurant level operating profit margin for the periods indicated:THIRTEEN WEEKS ENDEDTWENTY-SIX WEEKS ENDED(in thousands)JUNE 30, 2024JUNE 25, 2023JUNE 30, 2024JUNE 25, 2023Income from operations$16,447Â $11,343Â $28,733Â $26,674Â Less: Franchise revenues(3,104)(3,713)(6,245)(7,151)Add:General and administrative expenses27,189Â 25,284Â 54,847Â 47,989Â Depreciation and amortization14,536Â 9,441Â 26,807Â 18,558Â Transaction expenses, net (1)725Â 1,744Â 1,394Â 1,997Â Impairments and loss on disposal of assets (2)153Â 299Â 272Â 433Â Restaurant level operating profit$55,946Â $44,398Â $105,808Â $88,500Â Restaurant sales$255,457Â $212,587Â $494,765Â $420,555Â Income from operations margin6.4Â %5.3Â %5.8Â %6.3Â %Restaurant level operating profit margin21.9Â %20.9Â %21.4Â %21.0Â %Additional informationDeferred rent expense (3)$357Â $280Â $650Â $814Â ____________________________(1) Represents costs incurred in connection with the acquisition of franchise-owned restaurants, expenses related to debt, secondary offering costs and, in 2024, an offsetting gain on release of contingent consideration liability. (2) Represents costs related to the disposal of assets due to retirements, replacements or certain restaurant closures. There were no impairments recognized during the periods presented. (3) Represents the non-cash portion of straight-line rent expense recorded within Occupancy expenses on the Consolidated Statements of Operations and Comprehensive Income.Liquidity and Capital ResourcesAs of JuneÂ 30, 2024, we had cash and cash equivalents of $45.1 million and outstanding borrowings under the Credit Facility of $196.3 million, excluding unamortized debt discount and deferred issuance costs. We had availability of $123.3 million under our revolving credit facility of $125.0 million, of which $1.7 million is reserved under letters of credit, and availability of $27.5 million under our delayed draw term loan pursuant to our credit agreement, as amended (â€œCredit Agreementâ€). Our principal uses of cash include capital expenditures for the development, acquisition or remodeling of restaurants, lease obligations, debt service payments and strategic infrastructure investments. Our working capital requirements are low due to our restaurants storing minimal inventory and customers pay for their purchases at the time of the sale, which frequently precedes our payment terms with suppliers.We believe that our cash flow from operations, availability under our Credit Facility and available cash and cash equivalents will be sufficient to meet our liquidity needs for at least the next 12 months. We anticipate that to the extent that we require additional liquidity, or should we decide to pursue one or more significant acquisitions, it will be funded first through additional indebtedness and thereafter through the issuance of equity. Although we believe that our current level of total available liquidity is sufficient to meet our short-term and long-term liquidity requirements, we regularly evaluate opportunities to improve our liquidity position in order to enhance financial flexibility. We estimate that our capital expenditures will total approximately $125.0 million to $135.0 million inÂ 2024, not including the capital allocated to franchise acquisitions, which will be invested primarily in new restaurant projects and planned remodels. We plan to fund the capital expenditures primarily with cash generated from our operating activities as well as with borrowings pursuant to our Credit Agreement.31Table of ContentsSummary of Cash FlowsThe following table presents a summary of our cash provided by (used in) operating, investing and financing activities for the twenty-six weeks ended June 30, 2024 and JuneÂ 25, 2023:TWENTY-SIX WEEKS ENDED(in thousands)JUNE 30, 2024JUNE 25, 2023Cash provided by operating activities$56,893Â $55,583Â Cash used in investing activities(135,355)(37,170)Cash provided by (used) in financing activities73,863Â (1,245)Net (decrease) increase in cash and cash equivalents and restricted cash$(4,599)$17,168Â Cash provided by operations is our typical source of liquidity used (i) to fund capital expenditures for new restaurants, (ii) to maintain and remodel existing restaurants and (iii) for debt service. Cash provided by operations increased during the twenty-six week period ended June 30, 2024 as compared to the twenty-six week period ended June 25, 2023 is primarily due to the increase in the number of restaurants.Cash used in investing activities increased during the twenty-six weeks ended June 30, 2024 from the twenty-six weeks ended June 25, 2023 due principally to (i) increases in the number of new restaurants and capital projects into which the Company is investing and (ii) the acquisitions of 22 franchise-operated restaurants versus 6 in the same period last year. Cash from financing activities reflects borrowings from the Companyâ€™s Credit Facility to fund strategic acquisitions of franchise-operated restaurants. Critical Accounting EstimatesOur discussion and analysis of our financial condition and results of operations is based upon the accompanying unaudited interim consolidated financial statements and notes thereto, which have been prepared in accordance with GAAP. The preparation of these unaudited interim consolidated financial statements and related notes requires us to make estimates and assumptions that affect the reported amounts of assets, liabilities, revenue and expenses. Certain of our accounting policies require the application of significant judgment by management in selecting the appropriate assumptions for calculating financial estimates. By their nature, these judgments are subject to an inherent degree of uncertainty. These judgments are based on our historical experience, terms of existing contracts, our evaluation of trends in the industry and information available from other outside sources, as appropriate. We evaluate our estimates and judgments on an on-going basis. Our actual results may differ from these estimates. Judgments and uncertainties affecting the application of those policies may result in materially different amounts being reported under different conditions or using different assumptions. There have been no significant changes to our critical accounting policies as disclosed in â€œCritical Accounting Estimatesâ€ in the 2023 Form 10-K.Recently Issued Accounting PronouncementsFor a discussion of recently issued accounting pronouncements, see Note 2, Summary of Significant Accounting Policies, in the accompanying notes to the unaudited interim consolidated financial statements. 32Table of ContentsItem 3.Â Â Â Â Quantitative and Qualitative Disclosures About Market RiskWe are exposed to interest rate risk through fluctuations in interest rates on our debt obligations. On June 23, 2023, we entered into a variable-to-fixed interest rate swap agreement with two financial institutions to hedge $90.0 million of the outstanding variable rate debt. Under the terms of the interest rate swap agreement, the Company will pay a weighted average fixed rate of 4.16% on the notional amount and will receive payments from the counterparties based on the three-month secured overnight financing rate. On May 17, 2024, we entered into a variable-to-fixed interest rate swap agreement with two financial institutions to hedge an additional $60.0 million of the $196.3 million variable rate debt outstanding. Under the terms of the interest rate swap agreement, the Company will pay a weighted average fixed rate of 4.42% on the notional amount and will receive payments from the counterparties based on the three-month secured overnight financing rate. Refer to Note 8, Interest Rate Swaps, in the accompanying notes to the unaudited interim consolidated financial statements. Except as described above, there have been no material changes to our exposure to market risks as disclosed in the 2023 Form 10-K.Item 4.Â Â Â Â Controls and ProceduresEvaluation of Disclosure Controls and ProceduresWe are responsible for establishing and maintaining disclosure controls and procedures, as defined in Rules 13a-15(e) and 15d-15(e) under the Securities Exchange Act of 1934, as amended (the â€œExchange Actâ€), that are designed to ensure that information required to be disclosed in our reports filed or submitted under the Exchange Act, such as this Quarterly Report on Form 10-Q, is recorded, processed, summarized and reported within the time periods specified in the SECâ€™s rules and forms. Disclosure controls and procedures also include, without limitation, controls and procedures that are designed to ensure that such information is accumulated and communicated to our management, including our Chief Executive Officer and Chief Financial Officer, as appropriate, to allow timely decisions regarding required disclosure.Our management, with the participation of our Chief Executive Officer and Chief Financial Officer, has evaluated the effectiveness of our disclosure controls and procedures as of the end of the period covered by this Quarterly Report on Form 10-Q. Due to the material weaknesses in our internal control over financial reporting discussed below, our Chief Executive Officer and Chief Financial Officer concluded that, as of JuneÂ 30, 2024, our disclosure controls and procedures were not effective. In light of this fact, our management has performed additional analyses, reconciliations, and other post-closing procedures and has concluded that, notwithstanding the material weaknesses in our internal control over financial reporting, the consolidated financial statements for the periods covered by and included in this Quarterly Report on Form 10-Q fairly present, in all material respects, our financial position, results of operations and cash flows for the periods presented in conformity with GAAP.Previously Identified Material WeaknessesA material weakness is a deficiency, or a combination of deficiencies, in internal control over financial reporting, such that there is a reasonable possibility that a material misstatement of annual or interim financial statements would not be prevented or detected on a timely basis.Refer to the management report on internal control over financial reporting in Part II - Item 9A of the 2023 Form 10-K filed with SEC on March 5, 2024 for a discussion of the material weaknesses that continue to exist as of JuneÂ 30, 2024.33Table of ContentsRemediation Efforts We continue to implement measures designed to improve the Companyâ€™s internal control over financial reporting to address and remediate the previously identified material weaknesses. To date, such measures include the following:â€¢Hired new and reassigned existing financial reporting, accounting, and information technology leadership with public company experience to enhance public company financial reporting, technical accounting, and information technology services and solutions.â€¢Augmented financial reporting capabilities by staffing professionals with knowledge and experience in income tax, internal audit, information technology, and legal.â€¢Established various policies, including a formal delegation of authority policy defining the protocols for reviewing and authorizing commitments, contracts, invoices, and transactions as well as a comprehensive set of information technology policies to govern the Companyâ€™s information technology practices.â€¢Formalized certain roles and reviewed responsibilities, including ensuring appropriate segregation of duties.â€¢Designed and implemented period-end financial reporting controls, such as controls over the preparation and review of account reconciliations, financial statement disclosures, and the consolidated financial statements, including controls around classification of cash flows and disclosure of noncash items, as well as establishing a formal management Disclosure Committee to review the draft financial statements and disclosures prior to release, including a sub-certification process from various functional groups. â€¢Enhanced access restrictions for certain users over general ledger journal entries and designed new processes to further segregate journal entry creation from journal entry approval authority.â€¢Designed and implemented controls over the accounting for income taxes to ensure the appropriate recording of deferred income taxes, income taxes and related disclosures. While the material weaknesses previously disclosed have not yet been remediated as of JuneÂ 30, 2024, management is devoting substantial resources to the ongoing remediation efforts. As we continue to evaluate and work to improve our internal control over financial reporting, we may take additional measures to address control deficiencies, or we may modify certain of the remediation measures described above. The material weaknesses will not be considered remediated until the applicable controls operate for a sufficient period of time and management has concluded, through testing, that these controls are designed and operating effectively.Changes in Internal Control over Financial ReportingThere have been no changes in our internal control over financial reporting during the fiscal quarter ended JuneÂ 30, 2024 that have materially affected, or are reasonably likely to materially affect, the Companyâ€™s internal control over financial reporting.34Table of ContentsPart II - Other InformationItem 1.Â Â Â Â Legal ProceedingsFrom time to time, we are involved in various claims and legal actions that arise in the ordinary course of business. We currently do not believe that the ultimate resolution of any of these actions, individually or taken in the aggregate, will have a material adverse effect on our financial position, results of operations, liquidity or capital resources. A significant increase in the number of claims or an increase in amounts owing under successful claims could materially adversely affect our business, financial condition, results of operations and cash flows. See Note 12, Commitments and Contingencies, in the accompanying notes to the unaudited interim consolidated financial statements.Item 1A. Risk Factors In addition to the other information discussed in this report, please consider the factors described in Part I, Item 1A., â€œRisk Factorsâ€ in our 2023 Form 10-K, updated as set forth below, which update was first included in Part II, Item 1A., â€œRisk Factorsâ€ in our Quarterly Report on Form 10-Q for the quarter ended March 31, 2024 to reflect that, due to Adventâ€™s sales of our common stock on March 12, 2024, we are no longer considered a â€œcontrolled companyâ€ under Nasdaq listing rules. These are not the only risks facing our Company. Additional risks and uncertainties not currently known to us or that we currently deem to be immaterial also may adversely affect our business, financial condition or results of operations.The following risk factor has been updated:If the ownership of our common stock continues to be highly concentrated, it may prevent you and other minority stockholders from influencing significant corporate decisions and may result in conflicts of interest. Although we are no longer a â€œcontrolled companyâ€ within the meaning of the rules of the Nasdaq, Advent will continue to exert substantial influence over us.Advent indirectly beneficially owns approximately 45% of our outstanding common stock. Although we are no longer a â€œcontrolled companyâ€ within the meaning of the Nasdaq listing rules, Advent indirectly beneficially owns shares sufficient to significantly influence all matters requiring stockholder votes, including: the election of directors; mergers, consolidations and acquisitions; the sale of all or substantially all of our assets and other decisions affecting our capital structure; amendments to our certificate of incorporation or our bylaws; and our winding up and dissolution.This concentration of ownership may delay, deter or prevent acts that would be favored by our other stockholders. The interests of Advent may not always coincide with our interests or the interests of our other stockholders. This concentration of ownership may also have the effect of delaying, preventing or deterring a change in control of us. Also, Advent may seek to cause us to take courses of action that, in its judgment, could enhance its investment in us, but which might involve risks to our other stockholders or adversely affect us or our other stockholders. As a result, the market price of our common stock could decline or stockholders might not receive a premium over the then-current market price of our common stock upon a change in control. In addition, this concentration of share ownership may adversely affect the trading price of our common stock because investors may perceive disadvantages in owning shares in a company with significant stockholders.Item 2.Â Â Â Â Unregistered Sales of Equity Securities and Use of ProceedsNone.Item 3.Â Â Â Â Defaults Upon Senior SecuritiesNone.Item 4.Â Â Â Â Mine Safety DisclosuresNot applicable.35Table of ContentsItem 5.Â Â Â Â Other InformationInsider Adoption or Termination of Trading Arrangements:During the fiscal quarter ended JuneÂ 30, 2024, none of our directors or officers adopted or terminated a â€œRule 10b5-1 trading arrangementâ€ or â€œnon-Rule 10b5-1 trading arrangement,â€ as those terms are defined in Regulation S-K, Item 408.Item 6.Â Â Â Â ExhibitsThe exhibits listed in the Exhibits index to this Form 10-Q are incorporated herein by reference.Exhibit No.DescriptionFILINGS REFERENCED FOR INCORPORATION BY REFERENCE31.1Certification of the Chief Executive Officer pursuant to Section 302 of the Sarbanes-Oxley Act of 2002Filed herewith31.2Certification of the Chief Financial Officer pursuant to Section 302 of the Sarbanes-Oxley Act of 2002Filed herewith32.1*Certification of Chief Executive Officer and Chief Financial Officer pursuant to 18 U.S.C. Section 1350, as adopted pursuant to Section 906 of the Sarbanes-Oxley Act of 2002 Furnished herewith101The financial information from First Watch Restaurant Group, Inc.â€™s Quarterly Report on Form 10-Q for the second fiscal quarter ended JuneÂ 30, 2024, filed on AugustÂ 6, 2024, formatted in Inline Extensible Business Reporting Language (â€œiXBRLâ€)Filed herewith104Cover Page Interactive Date File (formatted as iXBRL and contained in Exhibit 101)Filed herewith______________* This certification is not deemed to be â€œfiledâ€ for purposes of Section 18 of the Exchange Act, or otherwise subject to the liability of that section. This certification will not be deemed to be incorporated by reference into any filing under the Securities Act or the Exchange Act, except to the extent that the registrant specifically incorporates them by reference.SIGNATURESPursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized on AugustÂ 6, 2024.FIRST WATCH RESTAURANT GROUP, INC.By:/s/ Christopher A. TomassoName:Christopher A. TomassoTitle:President, Chief Executive Officer and Director (Principal Executive Officer)By:/s/ Mel HopeNameMel HopeTitle:Chief Financial Officer (Principal Financial Officer and Principal Accounting Officer)36 EX-31.1 2 a311section302certificatio.htm EX-31.1 DocumentExhibit 31.1Certification of Principal Executive Officer Pursuant to Exchange Act Rule 13a-14(a)/15d-14(a) as Adopted Pursuant to Section 302 of the Sarbanes-Oxley Act of 2002I, Christopher A. Tomasso, certify that:1.I have reviewed this Quarterly Report on Form 10-Q of First Watch Restaurant Group, Inc.;2.Based on my knowledge, this report does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this report;3.Based on my knowledge, the financial statements, and other financial information included in this report, fairly present in all material respects the financial condition, results of operations and cash flows of the registrant as of, and for, the periods presented in this report;4.The registrantâ€™s other certifying officer(s) and I are responsible for establishing and maintaining disclosure controls and procedures (as defined in Exchange Act Rules 13a-15(e) and 15d-15(e)) and internal control over financial reporting (as defined in Exchange Act Rules 13a-15(f) and 15d-15(f)) for the registrant and have:(a)Designed such disclosure controls and procedures, or caused such disclosure controls and procedures to be designed under our supervision, to ensure that material information relating to the registrant, including its consolidated subsidiaries, is made known to us by others within those entities, particularly during the period in which this report is being prepared;(b)Designed such internal control over financial reporting, or caused such internal control over financial reporting to be designed under our supervision, to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with generally accepted accounting principles;(c)Evaluated the effectiveness of the registrantâ€™s disclosure controls and procedures and presented in this report our conclusions about the effectiveness of the disclosure controls and procedures, as of the end of the period covered by this report based on such evaluation; and(d)Disclosed in this report any change in the registrantâ€™s internal control over financial reporting that occurred during the registrantâ€™s most recent fiscal quarter (the registrantâ€™s fourth fiscal quarter in the case of an annual report) that has materially affected, or is reasonably likely to materially affect, the registrantâ€™s internal control over financial reporting; and5.The registrantâ€™s other certifying officer(s) and I have disclosed, based on our most recent evaluation of internal control over financial reporting, to the registrantâ€™s auditors and the audit committee of the registrantâ€™s board of directors (or persons performing the equivalent functions):(a)All significant deficiencies and material weaknesses in the design or operation of internal control over financial reporting which are reasonably likely to adversely affect the registrantâ€™s ability to record, process, summarize and report financial information; and (b)Any fraud, whether or not material, that involves management or other employees who have a significant role in the registrantâ€™s internal control over financial reporting. Date: AugustÂ 6, 2024/s/ Christopher A. TomassoChristopher A. TomassoChief Executive Officer(Principal Executive Officer)Â EX-31.2 3 a312section302certificatio.htm EX-31.2 DocumentExhibit 31.2Certification of Principal Financial Officer Pursuant to Exchange Act Rule 13a-14(a)/15d-14(a) as AdoptedPursuant to Section 302 of the Sarbanes-Oxley Act of 2002I, Mel Hope, certify that:1.I have reviewed this Quarterly Report on Form 10-Q of First Watch Restaurant Group, Inc.;2.Based on my knowledge, this report does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this report;3.Based on my knowledge, the financial statements, and other financial information included in this report, fairly present in all material respects the financial condition, results of operations and cash flows of the registrant as of, and for, the periods presented in this report;4.The registrantâ€™s other certifying officer(s) and I are responsible for establishing and maintaining disclosure controls and procedures (as defined in Exchange Act Rules 13a-15(e) and 15d-15(e)) and internal control over financial reporting (as defined in Exchange Act Rules 13a-15(f) and 15d-15(f)) for the registrant and have:(a)Designed such disclosure controls and procedures, or caused such disclosure controls and procedures to be designed under our supervision, to ensure that material information relating to the registrant, including its consolidated subsidiaries, is made known to us by others within those entities, particularly during the period in which this report is being prepared;(b)Designed such internal control over financial reporting, or caused such internal control over financial reporting to be designed under our supervision, to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with generally accepted accounting principles;(c)Evaluated the effectiveness of the registrantâ€™s disclosure controls and procedures and presented in this report our conclusions about the effectiveness of the disclosure controls and procedures, as of the end of the period covered by this report based on such evaluation; and(d)Disclosed in this report any change in the registrantâ€™s internal control over financial reporting that occurred during the registrantâ€™s most recent fiscal quarter (the registrantâ€™s fourth fiscal quarter in the case of an annual report) that has materially affected, or is reasonably likely to materially affect, the registrantâ€™s internal control over financial reporting; and5.The registrantâ€™s other certifying officer(s) and I have disclosed, based on our most recent evaluation of internal control over financial reporting, to the registrantâ€™s auditors and the audit committee of the registrantâ€™s board of directors (or persons performing the equivalent functions):(a)All significant deficiencies and material weaknesses in the design or operation of internal control over financial reporting which are reasonably likely to adversely affect the registrantâ€™s ability to record, process, summarize and report financial information; and (b)Any fraud, whether or not material, that involves management or other employees who have a significant role in the registrantâ€™s internal control over financial reporting. Date: AugustÂ 6, 2024/s/ Mel HopeMel HopeChief Financial Officer(Principal Financial Officer)Â EX-32.1 4 a321section906certificatio.htm EX-32.1 DocumentExhibit 32.1CERTIFICATION OF PRINCIPAL EXECUTIVE OFFICER AND PRINCIPAL FINANCIAL OFFICER PURSUANT TO18 U.S.C. SECTION 1350,AS ADOPTED PURSUANT TO SECTION 906 OF THE SARBANES-OXLEY ACT OF 2002In connection with the Quarterly Report on Form 10-Q of First Watch Restaurant Group, Inc. (the â€œCompanyâ€) for the period ended JuneÂ 30, 2024, as filed with the Securities and Exchange Commission on the date hereof (the â€œReportâ€), Christopher A. Tomasso, Chief Executive Officer of the Company, and Mel Hope, Chief Financial Officer of the Company, hereby certify, pursuant to 18 U.S.C. Section 1350, as adopted pursuant to Section 906 of the Sarbanes-Oxley Act of 2002, that, to their knowledge:1.The Report fully complies with the requirements of Section 13(a) or 15(d), as applicable, of the Securities Exchange Act of 1934; and2.The information contained in the Report fairly presents, in all material respects, the financial condition and results of operations of the Company.Date: AugustÂ 6, 2024Â /s/ Christopher A. TomassoChristopher A. TomassoChief Executive Officer(Principal Executive Officer)Â /s/ Mel HopeMel HopeChief Financial Officer(Principal Financial Officer) EX-101.SCH 5 fwrg-20240630.xsd XBRL TAXONOMY EXTENSION SCHEMA DOCUMENT 0000001 - Document - Cover link:presentationLink link:calculationLink link:definitionLink 9952151 - Statement - CONSOLIDATED BALANCE SHEETS link:presentationLink link:calculationLink link:definitionLink 9952152 - Statement - CONSOLIDATED BALANCE SHEETS (Parenthetical) link:presentationLink link:calculationLink link:definitionLink 9952153 - Statement - CONSOLIDATED STATEMENTS OF OPERATIONS AND COMPREHENSIVE INCOME link:presentationLink link:calculationLink link:definitionLink 9952154 - Statement - CONSOLIDATED STATEMENTS OF EQUITY link:presentationLink link:calculationLink link:definitionLink 9952155 - Statement - CONSOLIDATED STATEMENTS OF CASH FLOWS link:presentationLink link:calculationLink link:definitionLink 9952156 - Statement - CONSOLIDATED STATEMENTS OF CASH FLOWS - (Parenthetical) link:presentationLink link:calculationLink link:definitionLink 9952157 - Disclosure - Nature of Business and Organization link:presentationLink link:calculationLink link:definitionLink 9952158 - Disclosure - Summary of Significant Accounting Policies link:presentationLink link:calculationLink link:definitionLink 9952159 - Disclosure - Business Acquisitions link:presentationLink link:calculationLink link:definitionLink 9952160 - Disclosure - Revenues link:presentationLink link:calculationLink link:definitionLink 9952161 - Disclosure - Accounts Receivable link:presentationLink link:calculationLink link:definitionLink 9952162 - Disclosure - Accrued Liabilities link:presentationLink link:calculationLink link:definitionLink 9952163 - Disclosure - Debt link:presentationLink link:calculationLink link:definitionLink 9952164 - Disclosure - Interest Rate Swaps link:presentationLink link:calculationLink link:definitionLink 9952165 - Disclosure - Leases link:presentationLink link:calculationLink link:definitionLink 9952166 - Disclosure - Equity and Stock-Based Compensation link:presentationLink link:calculationLink link:definitionLink 9952167 - Disclosure - Income Taxes link:presentationLink link:calculationLink link:definitionLink 9952168 - Disclosure - Commitment and Contingencies link:presentationLink link:calculationLink link:definitionLink 9952169 - Disclosure - Net Income Per Common Share link:presentationLink link:calculationLink link:definitionLink 9954471 - Disclosure - Summary of Significant Accounting Policies (Policies) link:presentationLink link:calculationLink link:definitionLink 9954472 - Disclosure - Business Acquisitions (Tables) link:presentationLink link:calculationLink link:definitionLink 9954473 - Disclosure - Revenues (Tables) link:presentationLink link:calculationLink link:definitionLink 9954474 - Disclosure - Accounts Receivable (Tables) link:presentationLink link:calculationLink link:definitionLink 9954475 - Disclosure - Accrued 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9954490 - Disclosure - Debt - Narrative (Details) link:presentationLink link:calculationLink link:definitionLink 9954491 - Disclosure - Debt - Schedule of Estimated Fair Value of the Outstanding Debt, Excluding Finance Lease Liabilities and Financing Obligations (Details) link:presentationLink link:calculationLink link:definitionLink 9954492 - Disclosure - Interest Rate Swaps (Details) link:presentationLink link:calculationLink link:definitionLink 9954493 - Disclosure - Leases - Lease Assets and Lease Liabilities (Details) link:presentationLink link:calculationLink link:definitionLink 9954494 - Disclosure - Leases - Components of Lease Expense (Details) link:presentationLink link:calculationLink link:definitionLink 9954495 - Disclosure - Leases - Supplemental Cash Flow Information (Details) link:presentationLink link:calculationLink link:definitionLink 9954496 - Disclosure - Leases - Supplemental Information Related to Leases (Details) link:presentationLink link:calculationLink 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link:definitionLink 9954502 - Disclosure - Equity and Stock-Based Compensation - Schedule of Unrecognized Stock-based Compensation Expense (Details) link:presentationLink link:calculationLink link:definitionLink 9954503 - Disclosure - Income Taxes - Components of Income Tax Expense (Benefit) and Effective Income Tax Rate (Details) link:presentationLink link:calculationLink link:definitionLink 9954504 - Disclosure - Income Taxes - Additional Information (Details) link:presentationLink link:calculationLink link:definitionLink 9954505 - Disclosure - Commitment and Contingencies (Details) link:presentationLink link:calculationLink link:definitionLink 9954506 - Disclosure - Net Income Per Common Share (Details) link:presentationLink link:calculationLink link:definitionLink EX-101.CAL 6 fwrg-20240630_cal.xml XBRL TAXONOMY EXTENSION CALCULATION LINKBASE DOCUMENT EX-101.DEF 7 fwrg-20240630_def.xml XBRL TAXONOMY EXTENSION DEFINITION LINKBASE DOCUMENT EX-101.LAB 8 fwrg-20240630_lab.xml XBRL TAXONOMY EXTENSION LABEL LINKBASE DOCUMENT Receivables related to gift card sales Accounts Receivable, after Allowance for Credit Loss, Gift Card Sales, Current Accounts Receivable, after Allowance for Credit Loss, Gift Card Sales, Current Proceeds from borrowings on revolving credit facility Proceeds from Long-Term Lines of Credit OPERATING LEASES Lessee, Operating Lease, Liability, to be Paid, Fiscal Year Maturity [Abstract] Adjustments to reconcile net income to net cash provided by operating activities: Adjustments to Reconcile Net Income (Loss) to Cash Provided by (Used in) Operating Activities [Abstract] Statistical Measurement [Domain] Statistical Measurement [Domain] Prepaid expenses Increase (Decrease) in Prepaid Expense Supplemental Cash Flow Information Lease, Cost [Table Text Block] Cover [Abstract] Net (decrease) increase in cash and cash equivalents and restricted cash Cash, Cash Equivalents, Restricted Cash, and Restricted Cash Equivalents, Period Increase (Decrease), Including Exchange Rate Effect Operating Lease Maturity Lessee, Operating Lease, Liability, to be Paid, Maturity [Table Text Block] Trading Symbol Trading Symbol All Trading Arrangements All Trading Arrangements [Member] Long-term debt, net Long-Term Debt and Lease Obligation Compensation Actually Paid vs. Net Income Compensation Actually Paid vs. Net Income [Text Block] Term Facility Term Facility [Member] Term Facility Non-NEOs Non-NEOs [Member] Computations of Basic and Diluted Net Income (Loss) Per Common Share Schedule of Earnings Per Share, Basic and Diluted [Table Text Block] Share-based payment arrangement, expense, tax benefit Share-Based Payment Arrangement, Expense, Tax Benefit Award vesting period Share-Based Compensation Arrangement by Share-Based Payment Award, Award Vesting Period New Revolving Credit Facility New Revolving Credit Facility [Member] New Revolving Credit Facility Rule 10b5-1 Arrangement Adopted Rule 10b5-1 Arrangement Adopted [Flag] Awards Close in Time to MNPI Disclosures Awards Close in Time to MNPI Disclosures [Table] Derivative [Line Items] Derivative [Line Items] Cash paid for income taxes, net of refunds Income Taxes Paid, Net Initial fees Initial Fees [Member] Initial Fees Pay vs Performance Disclosure [Line Items] Restaurant sales Franchisor Owned Outlet [Member] Peer Group Total Shareholder Return Amount Peer Group Total Shareholder Return Amount Accounts receivable Increase (Decrease) in Accounts Receivable Derivative [Table] Derivative [Table] Franchisor Disclosure [Axis] Franchisor Disclosure [Axis] Nature of Business and Organization Organization, Consolidation and Presentation of Financial Statements Disclosure [Text Block] Operating lease liabilities Increase (Decrease) in Operating Lease Liability Non-Rule 10b5-1 Arrangement Adopted Non-Rule 10b5-1 Arrangement Adopted [Flag] Proceeds from exercise of stock options, net of employee taxes paid Proceeds from Stock Options Exercised Award Timing Disclosures [Line Items] Other Performance Measure, Amount Other Performance Measure, Amount Schedule of Nonvested Restricted Stock Units Activity Schedule of Nonvested Restricted Stock Units Activity [Table Text Block] Leases Lessee, Operating Leases [Text Block] Common stock, shares outstanding (in shares) Beginning balance (in shares) Ending balance (in shares) Common Stock, Shares, Outstanding Credit card fees Accrued Credit Card Fees, Current Accrued Credit Card Fees, Current Operating lease expense Operating Lease, Cost Sales tax Sales and Excise Tax Payable, Current Food and beverage costs Cost, Direct Material Total debt, net Debt and Lease Obligation Financing obligation Financing Obligations [Member] Financing Obligations Operating lease liabilities Operating lease liabilities - non-current Operating Lease, Liability, Noncurrent Occupancy expenses Cost, Overhead Interest on lease liabilities Finance Lease, Interest Expense Revenue from Contract with Customer [Abstract] Deferred revenues Total current deferred revenues Contract with Customer, Liability, Current Other long-term assets Other Assets, Noncurrent Entity Tax Identification Number Entity Tax Identification Number Leases [Abstract] Beginning balance outstanding, aggregate intrinsic value Ending outstanding, aggregate intrinsic value Share-Based Compensation Arrangement by Share-Based Payment Award, Equity Instruments Other than Options, Aggregate Intrinsic Value, Nonvested Number of additional interest rate derivatives entered into Number Of Additional Interest Rate Derivatives Entered Into Number Of Additional Interest Rate Derivatives Entered Into Long-Term Debt, Net Schedule of Long-Term Debt Instruments [Table Text Block] WEIGHTED AVERAGE GRANT DATE FAIR VALUE PER SHARE Share-Based Compensation Arrangement by Share-Based Payment Award, Options, Nonvested, Weighted Average Grant Date, Fair Value [Roll Forward] Share-Based Compensation Arrangement by Share-Based Payment Award, Options, Nonvested, Weighted Average Grant Date, Fair Value Thereafter Lessee, Operating Lease, Liability, to be Paid, After Year Four Lessee, Operating Lease, Liability, to be Paid, After Year Four Accounts Receivable Loans, Notes, Trade and Other Receivables Disclosure [Text Block] Other Debt Other Debt [Member] Other Debt Executed operating leases that have not commenced Lessee, Operating Lease, Lease Not yet Commenced, Liability Lessee, Operating Lease, Lease Not yet Commenced, Liability Net cash provided by operating activities Net Cash Provided by (Used in) Operating Activities Other receivables Accounts Receivable, after Allowance for Credit Loss, Other, Current Accounts Receivable, after Allowance for Credit Loss, Other, Current Contingent rent Operating Leases, Contingent Rentals Operating Leases, Contingent Rentals (Decrease) Increase in liabilities from acquisition of property, fixtures and equipment Change in Capital Expenditures Incurred But Not Yet Paid Change in Capital Expenditures Incurred But Not Yet Paid Cash flows from operating activities: Net Cash Provided by (Used in) Operating Activities [Abstract] Receivables from franchisees Accounts Receivable, after Allowance for Credit Loss, Franchise Receivables, Current Accounts Receivable, after Allowance for Credit Loss, Franchise Receivables, Current Prepaid expenses Prepaid Expense, Current Equity Components [Axis] Equity Components [Axis] Total future minimum lease payments Finance Lease, Liability, to be Paid Other current assets Other Assets, Current Award Timing Method Award Timing Method [Text Block] Trading Arrangements, by Individual Trading Arrangements, by Individual [Table] Entity Common Stock, Shares Outstanding Entity Common Stock, Shares Outstanding Finance leases Finance Lease, Weighted Average Remaining Lease Term Insider Trading Policies and Procedures [Line Items] Use of Estimates Use of Estimates, Policy [Policy Text Block] Total operating costs and expenses Costs and Expenses Business Acquisition, Acquiree [Domain] Business Acquisition, Acquiree [Domain] Adjustment to Compensation, Amount Adjustment to Compensation Amount Outstanding, beginning of period, aggregate intrinsic value Outstanding, end of period, aggregate intrinsic value Share-Based Compensation Arrangement by Share-Based Payment Award, Options, Outstanding, Intrinsic Value Payables and Accruals [Abstract] Compensation Amount Outstanding Recovery Compensation Amount Number of states where company operates and franchises restaurants Number of States in which Entity Operates Supplemental disclosures of non-cash investing and financing activities: Cash Flow, Noncash Investing and Financing Activities Disclosure [Abstract] Aggregate Change in Present Value of Accumulated Benefit for All Pension Plans Reported in Summary Compensation Table Aggregate Change in Present Value of Accumulated Benefit for All Pension Plans Reported in Summary Compensation Table [Member] Entity Small Business Entity Small Business Company Selected Measure Amount Company Selected Measure Amount AGGREGATE INTRINSIC VALUE (in thousands) Share-Based Compensation Arrangement by Share-Based Payment Award, Equity Instruments Other than Options, Aggregate Intrinsic Value [Abstract] Thereafter Finance Lease, Liability, to be Paid, After Year Four Finance Lease, Liability, to be Paid, After Year Four Payment of debt discount and deferred issuance costs Payments of Debt Issuance Costs Tabular List, Table Tabular List [Table Text Block] Fair Value, Inputs, Level 3 Fair Value, Inputs, Level 3 [Member] Share-based Compensation Arrangement by Share-based Payment Award [Line Items] Share-Based Compensation Arrangement by Share-Based Payment Award [Line Items] Schedule of Stock Options Roll Forward Schedule of Stock Options Roll Forward [Table Text Block] Proceeds from long-term debt Proceeds from Issuance of Other Long-Term Debt Aggregate Grant Date Fair Value of Equity Award Amounts Reported in Summary Compensation Table Aggregate Grant Date Fair Value of Equity Award Amounts Reported in Summary Compensation Table [Member] Accrued liabilities Accrued liabilities Accrued Liabilities, Current Stock option awards outstanding not included in diluted net income per common share as their effect is anti-dilutive (in shares) Antidilutive Securities Excluded from Computation of Earnings Per Share, Amount Less: imputed interest Finance Lease, Liability, Undiscounted Excess Amount Credit Facility [Domain] Credit Facility [Domain] Cash and cash equivalents and restricted cash, beginning of period Cash and cash equivalents and restricted cash, end of period Cash, Cash Equivalents, Restricted Cash, and Restricted Cash Equivalents Pre-opening expenses Pre-Opening Costs Vested, weighted average grant date fair value (in dollars per share) Share-Based Compensation Arrangement by Share-Based Payment Award, Options, Vested, Weighted Average Grant Date Fair Value Take-out sales Take-Out Sales [Member] Take-Out Sales Current assets: Assets, Current [Abstract] Goodwill Goodwill Supplemental Information Related to Leases Assets And Liabilities, Lessee [Table Text Block] Assets And Liabilities, Lessee Fair Value of Financial Instruments Fair Value of Financial Instruments, Policy [Policy Text Block] Forgone Recovery due to Disqualification of Tax Benefits, Amount Forgone Recovery due to Disqualification of Tax Benefits, Amount Product and Service [Domain] Product and Service [Domain] Stock options Share-Based Payment Arrangement, Option [Member] Vested, weighted average grant date fair value (in dollars per share) Share-Based Compensation Arrangement by Share-Based Payment Award, Equity Instruments Other than Options, Vested in Period, Weighted Average Grant Date Fair Value Number of interest rate derivatives held Number of Interest Rate Derivatives Held 2025 Lessee, Operating Lease, Liability, to be Paid, Year One Schedule of Antidilutive Securities Excluded from Computation of Earnings Per Share [Table] Antidilutive Security, Excluded EPS Calculation [Table] Comprehensive income Comprehensive Income (Loss), Net of Tax, Attributable to Parent Finance leases Finance Lease, Weighted Average Discount Rate, Percent Preferred stock, shares outstanding (in shares) Preferred Stock, Shares Outstanding Repayments of lines of credit Repayments of Lines of Credit Gift card liabilities assumed through acquisitions Contract With Customer, Liability, Gift Card Revenue, Liabilities Assumed Through Acquisition Contract With Customer, Liability, Gift Card Revenue, Liabilities Assumed Through Acquisition Security Exchange Name Security Exchange Name 2025 Finance Lease, Liability, to be Paid, Year One Variable rate Debt Instrument, Basis Spread on Variable Rate Award Type [Axis] Award Type [Axis] Labor and other related expenses Cost, Direct Labor Exercised, weighted average exercise price (in dollars per share) Share-Based Compensation Arrangements by Share-Based Payment Award, Options, Exercises in Period, Weighted Average Exercise Price Non-vested stock option activity RESTRICTED STOCK UNITS Share-Based Compensation Arrangement by Share-Based Payment Award, Equity Instruments Other than Options, Nonvested, Number of Shares [Roll Forward] Total liabilities Liabilities Franchise-owned restaurants Franchised Units [Member] Exercisable, end of period, weighted average exercise price (in dollars per share) Share-Based Compensation Arrangement by Share-Based Payment Award, Options, Exercisable, Weighted Average Exercise Price Common stock, par value (in dollars per share) Common Stock, Par or Stated Value Per Share Forgone

Recovery, Explanation of Impracticability Forgone Recovery, Explanation of Impracticability [Text Block] Schedule of Share-based Compensation Arrangements by Share-based Payment Award [Table] Schedule of Share-Based Compensation Arrangements by Share-Based Payment Award [Table] Weighted average estimated useful life of the reacquired rights Acquired Finite-Lived Intangible Assets, Weighted Average Useful Life Revolving Credit Facility Revolving Credit Facility [Member] Expiration Date Trading Arrangement Expiration Date Leased assets obtained in exchange for new finance lease liabilities Right-of-Use Asset Obtained in Exchange for Finance Lease Liability Cash flows from investing activities: Net Cash Provided by (Used in) Investing Activities [Abstract] Current portion of operating lease liabilities Operating lease liabilities - current Operating Lease, Liability, Current Total Shareholder Return Amount Total Shareholder Return Amount Common stock, shares issued (in shares) Common Stock, Shares, Issued Receivables from third-party delivery providers Accounts Receivable, after Allowance for Credit Loss, Third-Party Delivery Providers, Current Accounts Receivable, after Allowance for Credit Loss, Third-Party Delivery Providers, Current Equity Awards Adjustments, Footnote Equity Awards Adjustments, Footnote [Text Block] Line of credit facility, maximum borrowing capacity Line of Credit Facility, Maximum Borrowing Capacity Gain on insurance proceeds Gain on Business Interruption Insurance Recovery Derivative liabilities Derivative Liability Insider Trading Policies and Procedures Adopted Insider Trading Policies and Procedures Adopted [Flag] Common stock issued under stock-based compensation plans, net (in shares) Options exercised (in shares) Share-Based Compensation Arrangement by Share-Based Payment Award, Options, Exercises in Period Debt Instrument [Line Items] Debt Instrument [Line Items] Named Executive Officers, Footnote Named Executive Officers, Footnote [Text Block] WEIGHTED AVERAGE EXERCISE PRICE PER SHARE Share-Based Compensation Arrangement by Share-Based Payment Award, Options, Outstanding, Weighted Average Exercise Price [Abstract] Common stock authorized (in shares) Common Stock, Shares Authorized Accumulated depreciation Property, Plant, and Equipment and Finance Lease Right-of-Use Asset, Accumulated Depreciation and Amortization Acquisitions, net of cash acquired Payments to Acquire Businesses, Net of Cash Acquired Basis of Presentation Basis of Accounting, Policy [Policy Text Block] Weighted average common shares outstanding - diluted (in shares) Weighted Average Number of Shares Outstanding, Diluted Other comprehensive income Other Comprehensive Income (Loss), Net of Tax, Portion Attributable to Parent [Abstract] MNPI Disclosure Timed for Compensation Value MNPI Disclosure Timed for Compensation Value [Flag] Numerator Net Income (Loss) Available to Common Stockholders, Basic [Abstract] Long-term Debt, Type [Axis] Long-Term Debt, Type [Axis] Total equity Beginning balance Ending balance Equity, Attributable to Parent Third Anniversary Third Anniversary [Member] Third Anniversary Gift card redemptions Contract with Customer, Liability, Gift Card Revenue, Revenue Recognized Contract with Customer, Liability, Gift Card Revenue, Revenue Recognized Interest expense Interest Expense, Nonoperating Deferred income taxes Deferred Income Tax Expense (Benefit) Contingent consideration payment Payment for Contingent Consideration Liability, Financing Activities Derivative assets, current Derivative Asset, Current Other comprehensive loss, net of tax Other Comprehensive Income (Loss), Net of Tax, Portion Attributable to Parent Accounts receivable Total accounts receivable Accounts Receivable, after Allowance for Credit Loss, Current Antidilutive Securities Excluded from Computation of Earnings Per Share [Line Items] Antidilutive Securities Excluded from Computation of Earnings Per Share [Line Items] Sale of Stock [Domain] Sale of Stock [Domain] Other liabilities Increase (Decrease) in Other Operating Liabilities Pension Adjustments Prior Service Cost Pension Adjustments Prior Service Cost [Member] New Delayed Draw Term Facility New Delayed Draw Term Facility [Member] New Delayed Draw Term Facility Document Fiscal Period Focus Document Fiscal Period Focus Acquisition related costs Business Combination, Acquisition Related Costs All Executive Categories All Executive Categories [Member] Changed Peer Group, Footnote Changed Peer Group, Footnote [Text Block] Outstanding, weighted average remaining contractual term Share-Based Compensation Arrangement by Share-Based Payment Award, Options, Outstanding, Weighted Average Remaining Contractual Term Assets Assets [Abstract] Number of transactions Number of Business Acquisition Transactions Number of Business Acquisition Transactions Restricted cash Restricted Cash, Current Document Type Document Type Derivative Contract [Domain] Derivative Contract [Domain] Interest Rate Debt Instrument, Interest Rate, Effective Percentage Pension Benefits Adjustments, Footnote Pension Benefits Adjustments, Footnote [Text Block] Total Shareholder Return Vs Peer Group Total Shareholder Return Vs Peer Group [Text Block] 2027 Finance Lease, Liability, to be Paid, Year Three Derivative, average fixed interest rate Derivative, Average Fixed Interest Rate Exercisable, weighted average remaining contractual term Share-Based Compensation Arrangement by Share-Based Payment Award, Options, Exercisable, Weighted Average Remaining Contractual Term Vested (in shares) Share-Based Compensation Arrangement by Share-Based Payment Award, Equity Instruments Other than Options, Vested in Period Contract with Customer, Contract Asset, Contract Liability, and Receivable Contract with Customer, Contract Asset, Contract Liability, and Receivable [Table Text Block] Schedule of Fair Value Non-vested Options at Grant Dates Share-Based Compensation Arrangement by Share-Based Payment Award, Options, Grants in Period, Weighted Average Grant Date Fair Value [Table Text Block] Maximum Maximum [Member] Equity Valuation Assumption Difference, Footnote Equity Valuation Assumption Difference, Footnote [Text Block] Accounts payable Accounts Payable, Current Accounting Policies [Abstract] Revenues: Revenues [Abstract] Construction liabilities Construction Payable, Current Gift card sales Contract with Customer, Liability, Gift Card Revenue, Cash Received Contract with Customer, Liability, Gift Card Revenue, Cash Received Business Acquisitions Business Combination Disclosure [Text Block] Current Fiscal Year End Date Current Fiscal Year End Date Less: imputed interest Lessee, Operating Lease, Liability, Undiscounted Excess Amount Total lease expense Lease, Cost Statistical Measurement [Axis] Statistical Measurement [Axis] PEO Name PEO Name Non-Rule 10b5-1 Arrangement Terminated Non-Rule 10b5-1 Arrangement Terminated [Flag] Income before income taxes Income before income taxes Income (Loss) from Continuing Operations before Income Taxes, Noncontrolling Interest Non-PEO NEO Average Total Compensation Amount Non-PEO NEO Average Total Compensation Amount Vesting [Axis] Vesting [Axis] Award Type [Domain] Award Type [Domain] Name Outstanding Recovery, Individual Name Cash Business Combination, Recognized Identifiable Assets Acquired and Liabilities Assumed, Cash and Equivalents Disaggregation of Revenue [Line Items] Disaggregation of Revenue [Line Items] Variable lease expense Variable Lease, Cost Compensation Actually Paid vs. Company Selected Measure Compensation Actually Paid vs. Company Selected Measure [Text Block] Second Anniversary Second Anniversary [Member] Second Anniversary Non-PEO NEO Non-PEO NEO [Member] Additional Paid-in Capital Additional Paid-in Capital [Member] Finance lease liabilities - non-current Finance Lease, Liability, Noncurrent Line of credit facility, expiration period Line of Credit Facility, Expiration Period New Term Facility New Term Facility [Member] New Term Facility Accounts Receivable Schedule of Accounts, Notes, Loans and Financing Receivable [Table Text Block] Award Timing Predetermined Award Timing Predetermined [Flag] Summary of Recently Issued Accounting Pronouncements New Accounting Pronouncements, Policy [Policy Text Block] Forfeited (in shares) Share-Based Compensation Arrangement by Share-Based Payment Award, Options, Nonvested Options Forfeited, Number of Shares Net income per common share - diluted (in dollars per share) Earnings Per Share, Diluted 2028 Finance Lease, Liability, to be Paid, Year Four Non-cash operating lease costs Operating Lease, Right-of-Use Asset, Periodic Reduction Name Measure Name Entity Interactive Data Current Entity Interactive Data Current Series of Individually Immaterial Business Acquisitions Series of Individually Immaterial Business Acquisitions [Member] Deferred revenues, current and long-term Increase (Decrease) in Contract with Customer, Liability Restatement does not require Recovery Restatement Does Not Require Recovery [Text Block] Annual vesting amount, percentage Share-Based Compensation Arrangement by Share-Based Payment Award, Award Vesting Rights, Percentage Preferred stock, shares issued (in shares) Preferred Stock, Shares Issued Disaggregation of Revenue [Table] Disaggregation of Revenue [Table] Statement of Financial Position [Abstract] Beginning balance, weighted average grant date fair value (in dollars per share) Ending balance, weighted average grant date fair value (in dollars per share) Share-Based Compensation Arrangement by Share-Based Payment Award, Option, Nonvested, Weighted Average Exercise Price Stock-based compensation Share-Based Payment Arrangement, Noncash Expense Deferred franchise fee revenue - current Contract with Customer, Liability, Franchise Fee Revenue, Current Contract with Customer, Liability, Franchise Fee Revenue, Current Inventory Business Combination, Recognized Identifiable Assets Acquired and Liabilities Assumed, Inventory One Year One Year [Member] One Year Income tax expense Income Tax Expense (Benefit) Derivative, notional amount Derivative, Notional Amount Supplemental cash flow information: Supplemental Cash Flow Information [Abstract] REMAINING WEIGHTED AVERAGE VESTING PERIOD (in years) Share-Based Payment Arrangement, Nonvested Award, Cost Not yet Recognized, Period for Recognition Changes in contract liabilities, deferred gift card revenue Change In Contract with Customer, Liability, Gift Card Revenue [Roll Forward] Change In Contract with Customer, Liability, Gift Card Revenue Total revenues Revenue from Contract with Customer, Excluding Assessed Tax Purchase of intangible assets Payments to Acquire Intangible Assets Other income, net Nonoperating Income (Expense) Business combinations - revenues recognized Business Combinations - Revenues Recognized [Member] Business Combinations - Revenues Recognized Long-term debt, net Finance Lease, Liability, Noncurrent, Statement of Financial Position [Extensible Enumeration] Effective income tax rate Effective Income Tax Rate Reconciliation, Percent Net cash used in investing activities Net Cash Provided by (Used in) Investing Activities Income from operations Operating Income (Loss) Variable Rate [Domain] Variable Rate [Domain] Business Acquisition [Line Items] Business Acquisition [Line Items] 2024 Finance Lease, Liability, to be Paid, Remainder of Fiscal Year Total liabilities and equity Liabilities and Equity Rule 10b5-1 Arrangement Terminated Rule 10b5-1 Arrangement Terminated [Flag] All Adjustments to Compensation All Adjustments to Compensation [Member] Fair Value Hierarchy and NAV [Axis] Fair Value Hierarchy and NAV [Axis] Accrued compensation Employee-related Liabilities, Current Additional paid-in capital Additional Paid in Capital Interest Rate Swaps Derivative Instruments and Hedging Activities Disclosure [Text Block] 2026 Finance Lease, Liability, to be Paid, Year Two Commitments and Contingencies Disclosure [Abstract] Less: Current portion of long-term debt Long-Term Debt and Lease Obligation, Current Leased assets obtained in business acquisitions Right-of-Use Asset Obtained in Exchange for Operating Lease Liability Underlying Security Market Price Change Underlying Security Market Price Change, Percent Individual: Individual [Axis] Accumulated Other Comprehensive (Loss) Income AOCI Attributable to Parent [Member] Forfeited, weighted average exercise price (in dollars per share) Share-Based Compensation Arrangements by Share-Based Payment Award, Options, Forfeitures in Period, Weighted Average Exercise Price Inventory Inventory, Net Company-owned restaurants Entity Operated Units [Member] Long-term Debt, Type [Domain] Long-Term Debt, Type [Domain] Product and Service [Axis] Product and Service [Axis] Entity Address, State or Province Entity Address, State or Province Statement [Line Items] Statement [Line Items] Derivative Instruments and Hedging Activities Disclosure [Abstract] Restaurant operating expenses (exclusive of depreciation and amortization shown below): Cost of Goods and Service, Excluding Depreciation, Depletion, and Amortization [Abstract] Erroneous Compensation Analysis Erroneous Compensation Analysis [Text Block] Compensation Actually Paid vs. Total Shareholder Return Compensation Actually Paid vs. Total Shareholder Return [Text Block] Vesting [Domain] Vesting [Domain] Beginning balance, weighted average grant date fair value (in dollars per share) Ending balance, weighted average grant date fair value (in dollars per share) Share-Based Compensation Arrangement by Share-Based Payment Award, Equity Instruments Other than Options, Nonvested, Weighted Average Grant Date Fair Value Liabilities and Equity Liabilities and Equity [Abstract] New Facilities New Facilities [Member] New Facilities Interest Rate Swaps Derivatives, Policy [Policy Text Block] Loss contingency, estimate of possible loss Loss Contingency, Estimate of Possible Loss Less: Unamortized debt discount and deferred issuance costs Debt Instrument, Unamortized Discount (Premium) and Debt Issuance Costs, Net Minimum Minimum [Member] Restatement Determination Date Restatement Determination Date Adoption Date Trading Arrangement Adoption Date Pay vs Performance Disclosure Pay vs Performance Disclosure [Table] Secondary Public Offering Secondary Public Offering [Member] Secondary Public Offering Outstanding, beginning of period, weighted average exercise price (in dollars per share) Outstanding, end of period, weighted average exercise price (in dollars per share) Share-Based Compensation Arrangement by Share-Based Payment Award, Options, Outstanding, Weighted Average Exercise Price Operating lease right-of-use assets Operating Lease, Right-of-Use Asset Erroneously Awarded Compensation Recovery Erroneously Awarded Compensation Recovery [Table] Options outstanding, beginning of period (in shares) Options outstanding, end of period (in shares) Share-Based Compensation Arrangement by Share-Based Payment Award, Options, Outstanding, Number Change in Fair Value as of Vesting Date of Prior Year Equity Awards Vested in Covered Year Change in Fair Value as of Vesting Date of Prior Year Equity Awards Vested in Covered Year [Member] Derivative Instrument [Axis] Derivative Instrument [Axis] Carrying Value Long-Term Debt, Gross Exercise Price Award Exercise Price Three Years Three Years [Member] Three Years Total lease liabilities Lease, Liability Lease, Liability Net Income Per Common Share Earnings Per Share [Text Block] Deferred franchise fee revenue - non-current Contract with Customer, Liability, Franchise Fee Revenue, Noncurrent Contract with Customer, Liability, Franchise Fee Revenue, Noncurrent Accrued compensation and deferred payroll taxes Increase (Decrease) in Employee Related Liabilities Arrangement Duration Trading Arrangement Duration Leases Lessee, Finance Leases [Text Block] Common stock issued under stock-based compensation plans, net Stock Issued During Period, Value, Stock Options Exercised Operating costs and expenses: Costs and Expenses [Abstract] Equity: Equity, Attributable to Parent [Abstract] Granted, weighted average exercise price (in dollars per share) Share-Based Compensation Arrangement by Share-Based Payment Award, Equity Instruments Other than Options, Grants in Period, Weighted Average Grant Date Fair Value Peer Group Issuers, Footnote Peer Group Issuers, Footnote [Text Block] Finance Lease Maturity Finance Lease, Liability, to be Paid, Maturity [Table Text Block] Income tax related to other comprehensive income Other Comprehensive Income (Loss), Tax Material Terms of Trading Arrangement Material Terms of Trading Arrangement [Text Block] Finance lease liabilities Total present value of lease liabilities Finance Lease, Liability All Individuals All Individuals [Member] Third-party delivery sales Third-Party Delivery Sales [Member] Third-Party Delivery Sales PEO PEO [Member] Variable Rate [Axis] Variable Rate [Axis] Income Tax Disclosure [Abstract] Name Trading Arrangement, Individual Name Statement of Stockholders' Equity [Abstract] Impairments and loss on disposal of assets Gain (Loss) on Sale of Assets and Asset Impairment Charges Intangible assets, net Intangible Assets, Net (Excluding Goodwill) Receivables [Abstract] Changes in contract liabilities, deferred franchise fee revenue Change In Contract with Customer, Liability, Franchise Fee Revenue [Roll Forward] Change In Contract with Customer, Liability, Franchise Fee Revenue Business Combination, Asset Acquisition, and Joint Venture Formation [Abstract] Other restaurant operating expenses Other Cost of Operating Revenue Awards Close in Time to MNPI Disclosures, Table Awards Close in Time to MNPI Disclosures [Table Text Block] Prior Year End Fair Value of Equity Awards Granted in Any Prior Year that Fail to Meet Applicable Vesting Conditions During Covered Year Prior Year End Fair Value of Equity Awards Granted in Any Prior Year that Fail to Meet Applicable Vesting Conditions During Covered Year [Member] Aggregate Erroneous Compensation Amount Aggregate Erroneous Compensation Amount Offering and registration costs Offering And Registration Costs Offering And Registration Costs Weighted-average remaining lease term (in years) Weighted Average Remaining Lease Term [Abstract] Weighted Average Remaining Lease Term Local Phone Number Local Phone Number Aggregate Erroneous Compensation Not Yet Determined Aggregate Erroneous Compensation Not Yet Determined [Text Block] Deferred income taxes Deferred Income Tax Liabilities, Net Franchisor Disclosure [Line Items] Franchisor Disclosure [Line Items] Other assets, current and long-term Increase (Decrease) in Other Operating Assets Changes in assets and liabilities, net of effects of business combinations: Increase (Decrease) in Operating Capital [Abstract] Line of credit facility, increase (decrease), net Line of Credit Facility, Increase (Decrease), Net Secured Overnight Financing Rate (SOFR) Secured Overnight Financing Rate (SOFR) [Member] PEO Total Compensation Amount PEO Total Compensation Amount Schedule of Accrued Liabilities Schedule of Accrued Liabilities [Table Text Block] Transaction expenses, net Transaction (Income) Expense, Net Transaction (Income) Expense, Net Interest payable Interest Payable, Current Entity Ex Transition Period Entity Ex Transition Period Payments of stock issuance costs Payments of Stock Issuance Costs Commitments and Contingencies Commitments and Contingencies Disclosure [Text Block] Debt Disclosure [Abstract] Common Stock Common Stock [Member] Measure: Measure [Axis] Closing price of common stock on Nasdaq (in dollars per share) Share Price Adjusted Leverage Rate Adjusted Leverage Rate [Member] Adjusted Leverage Rate Preferred stock, shares authorized (in shares) Preferred Stock, Shares Authorized Forgone Recovery due to Expense of Enforcement, Amount Forgone Recovery due to Expense of Enforcement, Amount Other assets Business Combination, Recognized Identifiable Assets Acquired and Liabilities Assumed, Current Assets, Other Schedule of Business Acquisitions, by Acquisition [Table] Schedule of Business Acquisitions, by Acquisition [Table] Schedule of Franchisor Disclosure [Table] Franchisor, Ownership [Table] Line of Credit Line of Credit [Member] Entity Emerging Growth Company Entity Emerging Growth Company Entity Central Index Key Entity Central Index Key Accrued Liabilities Accounts Payable, Accrued Liabilities, and Other Liabilities Disclosure, Current [Text Block] Non-GAAP Measure Description Non-GAAP Measure Description [Text Block] Non-PEO NEO Average Compensation Actually Paid Amount Non-PEO NEO Average Compensation Actually Paid Amount Finance lease assets Finance Lease, Right-of-Use Asset, after Accumulated Amortization Forfeited, weighted average grant date fair value (in dollars per share) Share-Based Compensation Arrangement by Share-Based Payment Award, Options, Nonvested Options Forfeited, Weighted Average Grant Date Fair Value Award Timing, How MNPI Considered Award Timing, How MNPI Considered [Text Block] Gift card breakage Contract with Customer, Liability, Gift Card Revenue, Cumulative Catch-up Adjustment to Revenue, Modification of Contract Contract with Customer, Liability, Gift Card Revenue, Cumulative Catch-up Adjustment to Revenue, Modification of Contract Equity Component [Domain] Equity Component [Domain] Preferred stock, par value (in dollars per share) Preferred Stock, Par or Stated Value Per Share Additional 402(v) Disclosure Additional 402(v) Disclosure [Text Block] Release of contingent consideration Business Combination, Contingent Consideration Arrangements, Change in Amount of Contingent Consideration, Liability Stock-based compensation APIC, Share-Based Payment Arrangement, Increase for Cost Recognition Entity Shell Company Entity Shell Company Entity Incorporation, State or Country Code Entity Incorporation, State or

Country Code NUMBER OF OPTIONS Share-Based Compensation Arrangement by Share-Based Payment Award, Options, Nonvested, Number of Shares [Roll Forward] Title Trading Arrangement, Individual Title Franchise revenues recognized Contract with Customer, Liability, Franchise Fee Revenue, Revenue Recognized Contract with Customer, Liability, Franchise Revenue Statement [Table] Statement [Table] Summary of Significant Accounting Policies Significant Accounting Policies [Text Block] Business combinations - franchise revenues recognized Contract With Customer, Liability, Franchise Fee Revenue, Revenue Recognized, Business Combination Contract With Customer, Liability, Franchise Fee Revenue, Revenue Recognized, Business Combination City Area Code City Area Code Current liabilities: Liabilities, Current [Abstract] Receivables from vendors Accounts Receivable, after Allowance for Credit Loss, Rebates, Current Accounts Receivable, after Allowance for Credit Loss, Rebates, Current Contingent consideration liability Business Combination, Contingent Consideration, Liability Acquisition-related liabilities Accrued Acquisition-Related Liabilities, Current Accrued Acquisition-Related Liabilities, Current Cash paid for interest, net of amounts capitalized Interest Paid, Excluding Capitalized Interest, Operating Activities Insider Trading Policies and Procedures Not Adopted Insider Trading Policies and Procedures Not Adopted [Text Block] Total current assets Assets, Current Statement of Cash Flows [Abstract] Accrued liabilities and other long-term liabilities Increase (Decrease) in Accrued Liabilities Options exercisable, end of period (in shares) Share-Based Compensation Arrangement by Share-Based Payment Award, Options, Exercisable, Number Schedule of Long-term Debt Instruments [Table] Schedule of Long-Term Debt Instruments [Table] WEIGHTED AVERAGE REMAINING CONTRACTUAL LIFE (in years) Share-Based Compensation Arrangement By Share-Based Payment Award, Options, Weighted Average Remaining Contractual Term [Abstract] Share-Based Compensation Arrangement By Share-Based Payment Award, Options, Weighted Average Remaining Contractual Term Reacquired rights Business Combination, Recognized Identifiable Assets Acquired and Liabilities Assumed, Intangible Assets, Other than Goodwill Income Taxes Income Tax Disclosure [Text Block] 2028 Lessee, Operating Lease, Liability, to be Paid, Year Four Earnings Per Share, Basic [Abstract] Earnings Per Share [Abstract] Property tax Accrual for Taxes Other than Income Taxes, Current Accumulated deficit Retained Earnings (Accumulated Deficit) Property, fixtures and equipment, net Finance Lease, Right-of-Use Asset, Statement of Financial Position [Extensible Enumeration] Insurance proceeds Proceeds from Insurance Settlement, Investing Activities Non-cash portion of gain on lease modifications Gain (Loss) On Modification Of Lease Gain (Loss) On Modification Of Lease Cash flow hedge gain (loss) to be reclassified within 12 months Cash Flow Hedge Gain (Loss) to be Reclassified within 12 Months Inventory Increase (Decrease) in Inventories Repayments of borrowings on revolving credit facility Repayments of Long-Term Lines of Credit General and administrative expenses General and Administrative Expense Organization, Consolidation and Presentation of Financial Statements [Abstract] Aggregate Available Trading Arrangement, Securities Aggregate Available Amount Equity Awards Adjustments Equity Awards Adjustments [Member] Operating leases Operating Lease, Weighted Average Discount Rate, Percent Total present value of lease liabilities Operating Lease, Liability Net cash provided by (used in) financing activities Net Cash Provided by (Used in) Financing Activities Underlying Securities Award Underlying Securities Amount Credit Facility [Axis] Credit Facility [Axis] Amendment Flag Amendment Flag Franchisor Disclosure [Domain] Franchisor Disclosure [Domain] Fair Value Long-Term Debt, Fair Value Entity Registrant Name Entity Registrant Name Purchase consideration Payments to Acquire Businesses, Gross Adjustment to Non-PEO NEO Compensation Footnote Adjustment to Non-PEO NEO Compensation Footnote [Text Block] Stock Appreciation Rights (SARs) Stock Appreciation Rights (SARs) [Member] Fair Value as of Grant Date Award Grant Date Fair Value Amortization of leased assets Finance Lease, Right-of-Use Asset, Amortization Shares of common stock sold (in shares) Sale of Stock, Number of Shares Issued in Transaction Debt Debt Disclosure [Text Block] Fair Value Hierarchy and NAV [Domain] Fair Value Hierarchy and NAV [Domain] Beginning balance (in shares) Ending balance (in shares) Share-Based Compensation Arrangement by Share-Based Payment Award, Options, Nonvested, Number of Shares Franchise revenues Franchise [Member] Recovery of Erroneously Awarded Compensation Disclosure [Line Items] Disaggregation of Revenue Disaggregation of Revenue [Table Text Block] Entity Address, Postal Zip Code Entity Address, Postal Zip Code Schedule of Unrecognized Stock-based Compensation Expense Share-Based Compensation Arrangements by Share-Based Payment Award, Restricted Stock Units, Vested and Expected to Vest [Table Text Block] Consolidation Consolidation, Policy [Policy Text Block] Interest Rate Swap Interest Rate Swap [Member] Restatement Determination Date: Restatement Determination Date [Axis] Title of 12(b) Security Title of 12(b) Security Common stock; $0.01 par value; 300,000,000 shares authorized; 60,402,838 and 59,891,705 shares issued and outstanding at JuneÂ 30, 2024 and DecemberÂ 31, 2023, respectively Common Stock, Value, Issued Fiscal Period Fiscal Period, Policy [Policy Text Block] Operating cash flows - finance leases Finance Lease, Interest Payment on Liability Share-Based Payment Arrangement [Abstract] Current portion of long-term debt Finance Lease, Liability, Current, Statement of Financial Position [Extensible Enumeration] Cash and cash equivalents Cash and Cash Equivalents, at Carrying Value Balance, beginning of period Balance, end of period Contract with Customer, Liability, Franchise Fee Revenue Contract with Customer, Liability, Franchise Fee Revenue Year-over-Year Change in Fair Value of Equity Awards Granted in Prior Years That are Outstanding and Unvested Year-over-Year Change in Fair Value of Equity Awards Granted in Prior Years That are Outstanding and Unvested [Member] Forfeited, weighted average grant date fair value (in dollars per share) Share-Based Compensation Arrangement by Share-Based Payment Award, Equity Instruments Other than Options, Forfeitures, Weighted Average Grant Date Fair Value Non-cash loss on extinguishments and modifications of debt Gain (Loss) on Extinguishment of Debt Delayed Draw Term Facility Delayed Draw Term Loan (DDTL) [Member] Cash flows from financing activities: Net Cash Provided by (Used in) Financing Activities [Abstract] Year-end Fair Value of Equity Awards Granted in Covered Year that are Outstanding and Unvested Year-end Fair Value of Equity Awards Granted in Covered Year that are Outstanding and Unvested [Member] Preferred stock; $0.01 par value; 10,000,000 shares authorized; none issued and outstanding Preferred Stock, Value, Issued NUMBER OF OPTIONS Share-Based Compensation Arrangement by Share-Based Payment Award, Options, Outstanding [Roll Forward] Depreciation and amortization Depreciation, Depletion and Amortization, Nonproduction Net income per common share - basic (in dollars per share) Earnings Per Share, Basic Weighted-average discount rate Leases, Weighted Average Discount Rate [Abstract] Leases, Weighted Average Discount Rate Accounts payable Increase (Decrease) in Accounts Payable Operating cash flows - operating leases Operating Lease, Payments Adjustment To PEO Compensation, Footnote Adjustment To PEO Compensation, Footnote [Text Block] Award Timing MNPI Disclosure Award Timing MNPI Disclosure [Text Block] Property, fixtures and equipment, net of accumulated depreciation of $203,862 and $181,481, respectively Property, Plant, and Equipment and Finance Lease Right-of-Use Asset, after Accumulated Depreciation and Amortization Financing cash flows - finance leases Finance Lease, Principal Payments Aggregate Pension Adjustments Service Cost Aggregate Pension Adjustments Service Cost [Member] Compensation Actually Paid vs. Other Measure Compensation Actually Paid vs. Other Measure [Text Block] Total current liabilities Liabilities, Current Vesting Date Fair Value of Equity Awards Granted and Vested in Covered Year Vesting Date Fair Value of Equity Awards Granted and Vested in Covered Year [Member] UNRECOGNIZED STOCK-BASED COMPENSATION EXPENSE (in thousands) Share-Based Payment Arrangement, Nonvested Award, Option, Cost Not yet Recognized, Amount Total assets Assets Remeasurements and terminations of finance lease assets and lease liabilities Remeasurements Of Finance Lease Assets And Lease Liabilities Remeasurements Of Finance Lease Assets And Lease Liabilities Granted (in shares) Share-Based Compensation Arrangement by Share-Based Payment Award, Equity Instruments Other than Options, Grants in Period Current portion of long-term debt Portion of Long-term Debt, Current Over-Allotment Option Over-Allotment Option [Member] Repayments of note payable Repayments of Notes Payable Capital expenditures Payments to Acquire Property, Plant, and Equipment Deferred revenues - gift card liabilities assumed Business Combination, Recognized Identifiable Assets Acquired and Liabilities Assumed, Current Liabilities, Deferred Revenue Other long-term liabilities Other Liabilities, Noncurrent Forgone Recovery due to Violation of Home Country Law, Amount Forgone Recovery due to Violation of Home Country Law, Amount Cash received Contract with Customer, Liability, Franchise Fee Revenue, Cash Received Contract with Customer, Liability, Cash Received Balance, beginning of period Balance, end of period Contract with Customer, Liability, Gift Card Revenue Contract with Customer, Liability, Gift Card Revenue Commitments and contingencies (Note 12) Commitments and Contingencies Schedule of Components of Income Tax Expense (Benefit) and Effective Income Tax Rate Schedule of Effective Income Tax Rate Reconciliation [Table Text Block] Loss contingency, damages paid, value Loss Contingency, Damages Paid, Value Termination Date Trading Arrangement Termination Date 2026 Lessee, Operating Lease, Liability, to be Paid, Year Two Self-insurance and general liability reserves Accrued Insurance, Current Equity and Stock-Based Compensation Share-Based Payment Arrangement [Text Block] Utilities Accrued Utilities, Current Entity Address, City or Town Entity Address, City or Town In-restaurant dining sales In-Restaurant Dining Sales [Member] In-Restaurant Dining Sales Schedule of Recognized Identified Assets Acquired and Liabilities Assumed Schedule of Recognized Identified Assets Acquired and Liabilities Assumed [Table Text Block] Debt Instrument [Axis] Debt Instrument [Axis] Schedule of Estimated Fair Value of the Outstanding Debt, Excluding Finance Lease Liabilities and Financing Obligations Schedule of Carrying Values and Estimated Fair Values of Debt Instruments [Table Text Block] Stock-based compensation expense Share-Based Payment Arrangement, Expense Net income Net income Net income Net Income (Loss) Attributable to Parent Trading Arrangement: Trading Arrangement [Axis] Common area maintenance Accrued Common Area Maintenance, Current Accrued Common Area Maintenance, Current Recognized amounts of identifiable assets acquired and liabilities assumed: Business Combination, Recognized Identifiable Assets Acquired and Liabilities Assumed, Net [Abstract] Pay vs Performance Disclosure, Table Pay vs Performance [Table Text Block] Forfeited (in shares) Share-Based Compensation Arrangement by Share-Based Payment Award, Equity Instruments Other than Options, Forfeited in Period Business Acquisition [Axis] Business Acquisition [Axis] Equity Awards Adjustments, Excluding Value Reported in Compensation Table Equity Awards Adjustments, Excluding Value Reported in the Compensation Table [Member] Dividends or Other Earnings Paid on Equity Awards not Otherwise Reflected in Total Compensation for Covered Year Dividends or Other Earnings Paid on Equity Awards not Otherwise Reflected in Total Compensation for Covered Year [Member] Total lease assets Lease, Right-of-Use Asset Lease, Right-of-Use Asset Entity File Number Entity File Number FINANCE LEASES Finance Lease, Liability, to be Paid, Fiscal Year Maturity [Abstract] Remeasurements and terminations of operating lease assets and lease liabilities Remeasurements Of Operating Lease Assets And Lease Liabilities Remeasurements Of Operating Lease Assets And Lease Liabilities Revenues Revenue from Contract with Customer [Text Block] Document Fiscal Year Focus Document Fiscal Year Focus Income Statement [Abstract] Entity Address, Address Line One Entity Address, Address Line One Operating lease liabilities Business Combination, Recognized Identifiable Asset Acquired and Liability Assumed, Lease Obligation Entity Address, Address Line Two Entity Address, Address Line Two Debt Instrument, Name [Domain] Debt Instrument, Name [Domain] Denominator Weighted Average Number of Shares Outstanding, Basic [Abstract] Other Other Accrued Liabilities, Current Name Forgone Recovery, Individual Name Exercisable, end of period, aggregate intrinsic value Share-Based Compensation Arrangement by Share-Based Payment Award, Options, Exercisable, Intrinsic Value 2024 Lessee, Operating Lease, Liability, to be Paid, Remainder of Fiscal Year Deferred gift card revenue Contract with Customer, Liability, Gift Card Revenue, Current Contract with Customer, Liability, Gift Card Revenue, Current Operating leases Operating Lease, Weighted Average Remaining Lease Term Document Period End Date Document Period End Date Sale of Stock [Axis] Sale of Stock [Axis] Finance lease liabilities - current Finance Lease, Liability, Current Award Timing MNPI Considered Award Timing MNPI Considered [Flag] Total future minimum lease payments Lessee, Operating Lease, Liability, to be Paid Beginning balance (in shares) Ending balance (in shares) Share-Based Compensation Arrangement by Share-Based Payment Award, Equity Instruments Other than Options, Nonvested, Number Insider Trading Arrangements [Line Items] Outstanding Aggregate Erroneous Compensation Amount Outstanding Aggregate Erroneous Compensation Amount 2027 Lessee, Operating Lease, Liability, to be Paid, Year Three PEO Actually Paid Compensation Amount PEO Actually Paid Compensation Amount Schedule of Business Acquisitions, by Acquisition Schedule of Business Acquisitions, by Acquisition [Table Text Block] Royalty and system fund contributions Royalty And System Fund Contributions [Member] Royalty And System Fund Contributions Adjustment to Compensation: Adjustment to Compensation [Axis] Document Transition Report Document Transition Report Document Quarterly Report Document Quarterly Report Other comprehensive income (loss), cash flow hedge, gain (loss), reclassification, after tax Other Comprehensive Income (Loss), Cash Flow Hedge, Gain (Loss), Reclassification, after Tax Accumulated other comprehensive income (loss) Accumulated Other Comprehensive Income (Loss), Net of Tax Entity Current Reporting Status Entity Current Reporting Status Accumulated Deficit Retained Earnings [Member] Pension Adjustments Service Cost Pension Adjustments Service Cost [Member] Weighted average common shares outstanding - basic (in shares) Weighted Average Number of Shares Outstanding, Basic Stock Price or TSR Estimation Method Stock Price or TSR Estimation Method [Text Block] Contingent rent Accrued Liabilities, Operating Leases, Contingent Rentals, Current Accrued Liabilities, Operating Leases, Contingent Rentals, Current Vested (in shares) Share-Based Compensation Arrangement by Share-Based Payment Award, Options, Vested, Number of Shares Restricted stock units Restricted Stock Units (RSUs) [Member] Amortization of debt discount and deferred issuance costs Amortization of Debt Issuance Costs and Discounts Property, fixtures and equipment Business Combination, Recognized Identifiable Assets Acquired and Liabilities Assumed, Property, Plant, and Equipment Increase (Decrease) in Stockholders' Equity [Roll Forward] Increase (Decrease) in Stockholders' Equity [Roll Forward] Executive Category: Executive Category [Axis] Operating right-of-use asset, net of lease position and prepaid rent Business Combination, Recognized Identifiable Assets Acquired and Liabilities Assumed, Operating Right-Of-Use Asset, Net of Lease Position and Prepaid Rent Business Combination, Recognized Identifiable Assets Acquired and Liabilities Assumed, Operating Right-Of-Use Asset, Net of Lease Position and Prepaid Rent Name Awards Close in Time to MNPI Disclosures, Individual Name Options forfeited (in shares) Share-Based Compensation Arrangement by Share-Based Payment Award, Options, Forfeitures in Period Number of acquired restaurants Number of Businesses Acquired Repayments of long-term debt, including finance lease liabilities Repayments of Other Long-Term Debt Entity Filer Category Entity Filer Category Number of restaurants Number of Restaurants Unrealized (loss) gain on derivatives Other Comprehensive Income (Loss), Cash Flow Hedge, Gain (Loss), after Reclassification and Tax, Parent Company Selected Measure Name Company Selected Measure Name EX-101.PRE 9 fwrg-20240630_pre.xml XBRL TAXONOMY EXTENSION PRESENTATION LINKBASE DOCUMENT GRAPHIC 10 fwrg-20240630_g1.jpg GRAPHIC

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(...)

Cover - shares	6 Months Ended	
	Jun. 30, 2024	Aug. 02, 2024
Cover [Abstract]		
Document Type	10-Q	
Document Quarterly Report	true	
Document Period End Date	Jun. 30, 2024	

Document Transition Report	false	
Entity File Number	001-40866	
Entity Registrant Name	First Watch Restaurant Group, Inc.	
Entity Incorporation, State or Country Code	DE	
Entity Tax Identification Number	82-4271369	
Entity Address, Address Line One	8725 Pendery Place	
Entity Address, Address Line Two	Suite 201	
Entity Address, City or Town	Bradenton	
Entity Address, State or Province	FL	
Entity Address, Postal Zip Code	34201	
City Area Code	941	
Local Phone Number	907-9800	
Title of 12(b) Security	Common Stock, $0.01 par value	
Trading Symbol	FWRG	
Security Exchange Name	NASDAQ	
Entity Current Reporting Status	Yes	
Entity Interactive Data Current	Yes	
Entity Filer Category	Accelerated Filer	
Entity Small Business	false	
Entity Emerging Growth Company	true	
Entity Ex Transition Period	true	
Entity Shell Company	false	
Entity Common Stock, Shares Outstanding		60,414,723
Entity Central Index Key	0001789940	
Amendment Flag	false	
Current Fiscal Year End Date	--12-29	
Document Fiscal Year Focus	2024	
Document Fiscal Period Focus	Q2	

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CONSOLIDATED BALANCE SHEETS - USD ($) $ in Thousands	**Jun. 30, 2024**	**Dec. 31, 2023**
Current assets:		
Cash and cash equivalents	$ 45,104	$ 49,632
Restricted cash	258	329
Accounts receivable	4,032	5,532
Inventory	5,666	5,381
Prepaid expenses	8,486	7,494
Derivative assets, current	967	457
Other current assets	2,886	2,365
Total current assets	67,399	71,190
Goodwill	398,565	359,883
Intangible assets, net	171,025	151,186
Operating lease right-of-use assets	482,308	420,001
Property, fixtures and equipment, net of accumulated depreciation of $203,862 and $181,481, respectively	313,884	263,082
Other long-term assets	3,473	1,703
Total assets	1,436,654	1,267,045
Current liabilities:		
Accounts payable	7,177	6,324
Accrued liabilities	39,031	35,630
Accrued compensation	16,979	21,711
Deferred revenues	3,247	5,499
Current portion of operating lease liabilities	45,755	40,281
Current portion of long-term debt	6,645	5,628
Total current liabilities	118,834	115,073
Operating lease liabilities	504,130	441,290
Long-term debt, net	192,074	119,767
Deferred income taxes	32,215	25,331
Derivative liabilities	717	1,346
Other long-term liabilities	2,900	2,954
Total liabilities	850,870	705,761
Commitments and contingencies (Note 12)		
Equity:		
Preferred stock; $0.01 par value; 10,000,000 shares authorized; none issued and outstanding	0	0
Common stock; $0.01 par value; 300,000,000 shares authorized; 60,402,838 and 59,891,705 shares issued and outstanding at June 30, 2024 and December 31, 2023, respectively	604	599
Additional paid-in capital	641,625	634,099
Accumulated deficit	(56,633)	(72,747)
Accumulated other comprehensive income (loss)	188	(667)
Total equity	585,784	561,284
Total liabilities and equity	$ 1,436,654	$ 1,267,045
Common stock, shares issued (in shares)	60,402,838	59,891,705

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CONSOLIDATED BALANCE SHEETS (Parenthetical) - USD ($) $ in Thousands	**Jun. 30, 2024**	**Dec. 31, 2023**
Statement of Financial Position [Abstract]		
Accumulated depreciation	$ 203,862	$ 181,481
Preferred stock, par value (in dollars per share)	$ 0.01	$ 0.01
Preferred stock, shares authorized (in shares)	10,000,000	10,000,000
Preferred stock, shares issued (in shares)	0	0
Preferred stock, shares outstanding (in shares)	0	0
Common stock, par value (in dollars per share)	$ 0.01	$ 0.01
Common stock authorized (in shares)	300,000,000	300,000,000
Common stock, shares issued (in shares)	60,402,838	59,891,705
Common stock, shares outstanding (in shares)	60,402,838	59,891,705

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CONSOLIDATED STATEMENTS OF OPERATIONS AND COMPREHENSIVE INCOME - USD ($) $ in Thousands	**3 Months Ended**		**6 Months Ended**	
	Jun. 30, 2024	**Jun. 25, 2023**	**Jun. 30, 2024**	**Jun. 25, 2023**
Revenues:				
Total revenues	$ 258,561	$ 216,300	$ 501,010	$ 427,706
Restaurant operating expenses (exclusive of depreciation and amortization shown below):				
Food and beverage costs	55,803	47,692	107,987	94,319

Labor and other related expenses	83,841	70,602	163,576	139,175
Other restaurant operating expenses	37,549	32,182	74,341	63,878
Occupancy expenses	20,490	16,461	39,658	32,395
Pre-opening expenses	1,828	1,252	3,395	2,288
General and administrative expenses	27,189	25,284	54,847	47,989
Depreciation and amortization	14,536	9,441	26,807	18,558
Impairments and loss on disposal of assets	153	299	272	433
Transaction expenses, net	725	1,744	1,394	1,997
Total operating costs and expenses	242,114	204,957	472,277	401,032
Income from operations	16,447	11,343	28,733	26,674
Interest expense	(3,381)	(2,037)	(5,980)	(3,944)
Other income, net	713	685	1,039	1,179
Income before income taxes	13,779	9,991	23,792	23,909
Income tax expense	(4,879)	(2,032)	(7,678)	(6,590)
Net income	8,900	7,959	16,114	17,319
Net income	8,900	7,959	16,114	17,319
Other comprehensive income				
Unrealized (loss) gain on derivatives	(99)	(160)	1,139	(160)
Income tax related to other comprehensive income	25	0	(284)	0
Comprehensive income	$ 8,826	$ 7,799	$ 16,969	$ 17,159
Net income per common share - basic (in dollars per share)	$ 0.15	$ 0.13	$ 0.27	$ 0.29
Net income per common share - diluted (in dollars per share)	$ 0.14	$ 0.13	$ 0.26	$ 0.28
Weighted average common shares outstanding - basic (in shares)	60,384,696	59,385,510	60,198,743	59,314,470
Weighted average common shares outstanding - diluted (in shares)	62,464,424	60,944,836	62,507,183	60,770,441
Restaurant sales				
Revenues:				
Total revenues	$ 255,457	$ 212,587	$ 494,765	$ 420,555
Franchise revenues				
Revenues:				
Total revenues	$ 3,104	$ 3,713	$ 6,245	$ 7,151

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CONSOLIDATED STATEMENTS OF EQUITY - USD ($) $ in Thousands	**Total**	**Common Stock**	**Additional Paid-in Capital**	**Accumulated Deficit**	**Accumulated Other Comprehensive (Loss) Income**
Beginning balance (in shares) at Dec. 25, 2022		59,211,019			
Beginning balance at Dec. 25, 2022	$ 523,135	$ 592	$ 620,675	$ (98,132)	$ 0
Increase (Decrease) in Stockholders' Equity [Roll Forward]					
Net income	9,360			9,360	
Stock-based compensation	1,497		1,497		
Common stock issued under stock-based compensation plans, net (in shares)		73,571			
Common stock issued under stock-based compensation plans, net	565	$ 1	564		
Ending balance (in shares) at Mar. 26, 2023		59,284,590			
Ending balance at Mar. 26, 2023	534,557	$ 593	622,736	(88,772)	0
Beginning balance (in shares) at Dec. 25, 2022		59,211,019			
Beginning balance at Dec. 25, 2022	523,135	$ 592	620,675	(98,132)	0
Increase (Decrease) in Stockholders' Equity [Roll Forward]					
Net income	17,319				
Ending balance (in shares) at Jun. 25, 2023		59,463,950			
Ending balance at Jun. 25, 2023	545,837	$ 594	626,216	(80,813)	(160)
Beginning balance (in shares) at Mar. 26, 2023		59,284,590			
Beginning balance at Mar. 26, 2023	534,557	$ 593	622,736	(88,772)	0
Increase (Decrease) in Stockholders' Equity [Roll Forward]					
Net income	7,959			7,959	
Stock-based compensation	2,125		2,125		
Common stock issued under stock-based compensation plans, net (in shares)		179,360			
Common stock issued under stock-based compensation plans, net	1,356	$ 1	1,355		
Other comprehensive loss, net of tax	(160)				(160)
Ending balance (in shares) at Jun. 25, 2023		59,463,950			
Ending balance at Jun. 25, 2023	$ 545,837	$ 594	626,216	(80,813)	(160)
Beginning balance (in shares) at Dec. 31, 2023	59,891,705	59,891,705			
Beginning balance at Dec. 31, 2023	$ 561,284	$ 599	634,099	(72,747)	(667)
Increase (Decrease) in Stockholders' Equity [Roll Forward]					
Net income	7,214			7,214	
Stock-based compensation	1,866		1,866		
Common stock issued under stock-based compensation plans, net (in shares)		480,826			
Common stock issued under stock-based compensation plans, net	3,147	$ 5	3,142		
Other comprehensive loss, net of tax	929				929
Ending balance (in shares) at Mar. 31, 2024		60,372,531			
Ending balance at Mar. 31, 2024	$ 574,440	$ 604	639,107	(65,533)	262
Beginning balance (in shares) at Dec. 31, 2023	59,891,705	59,891,705			
Beginning balance at Dec. 31, 2023	$ 561,284	$ 599	634,099	(72,747)	(667)
Increase (Decrease) in Stockholders' Equity [Roll Forward]					
Net income	$ 16,114				
Common stock issued under stock-based compensation plans, net (in shares)	324,276				
Ending balance (in shares) at Jun. 30, 2024	60,402,838	60,402,838			
Ending balance at Jun. 30, 2024	$ 585,784	$ 604	641,625	(56,633)	188
Beginning balance (in shares) at Mar. 31, 2024		60,372,531			
Beginning balance at Mar. 31, 2024	574,440	$ 604	639,107	(65,533)	262
Increase (Decrease) in Stockholders' Equity [Roll Forward]					
Net income	8,900			8,900	
Stock-based compensation	2,452		2,452		
Common stock issued under stock-based compensation plans, net (in shares)		30,307			
Common stock issued under stock-based compensation plans, net	66		66		
Other comprehensive loss, net of tax	$ (74)				(74)
Ending balance (in shares) at Jun. 30, 2024	60,402,838	60,402,838			
Ending balance at Jun. 30, 2024	$ 585,784	$ 604	$ 641,625	$ (56,633)	$ 188

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CONSOLIDATED STATEMENTS OF CASH FLOWS - USD ($) $ in Thousands	**6 Months Ended**	
	Jun. 30, 2024	**Jun. 25, 2023**
Cash flows from operating activities:		
Net income	$ 16,114	$ 17,319

Adjustments to reconcile net income to net cash provided by operating activities:		
Depreciation and amortization	26,807	18,558
Stock-based compensation	4,318	3,622
Non-cash operating lease costs	12,229	8,994
Non-cash portion of gain on lease modifications	(5)	(123)
Non-cash loss on extinguishments and modifications of debt	358	0
Deferred income taxes	6,600	5,874
Amortization of debt discount and deferred issuance costs	255	221
Impairments and loss on disposal of assets	272	433
Gain on insurance proceeds	(3)	(601)
Changes in assets and liabilities, net of effects of business combinations:		
Accounts receivable	1,500	1,698
Inventory	(57)	198
Prepaid expenses	(969)	(92)
Other assets, current and long-term	(641)	(1,539)
Accounts payable	853	(2,076)
Accrued liabilities and other long-term liabilities	3,655	5,821
Accrued compensation and deferred payroll taxes	(4,732)	2,996
Deferred revenues, current and long-term	(2,535)	(1,920)
Other liabilities	(259)	0
Operating lease liabilities	(6,867)	(3,800)
Net cash provided by operating activities	56,893	55,583
Cash flows from investing activities:		
Capital expenditures	(58,199)	(29,677)
Acquisitions, net of cash acquired	(77,095)	(8,018)
Purchase of intangible assets	(64)	(76)
Insurance proceeds	3	601
Net cash used in investing activities	(135,355)	(37,170)
Cash flows from financing activities:		
Repayments of note payable	0	(1,032)
Proceeds from borrowings on revolving credit facility	22,500	0
Repayments of borrowings on revolving credit facility	(52,500)	0
Proceeds from long-term debt	197,500	0
Repayments of long-term debt, including finance lease liabilities	(94,045)	(2,134)
Payment of debt discount and deferred issuance costs	(2,430)	0
Proceeds from exercise of stock options, net of employee taxes paid	3,213	1,921
Contingent consideration payment	(375)	0
Net cash provided by (used in) financing activities	73,863	(1,245)
Net (decrease) increase in cash and cash equivalents and restricted cash	(4,599)	17,168
Cash and cash equivalents and restricted cash, beginning of period	49,961	49,923
Cash and cash equivalents and restricted cash, end of period	45,362	67,091
Supplemental cash flow information:		
Cash paid for interest, net of amounts capitalized	4,362	3,421
Cash paid for income taxes, net of refunds	2,103	982
Supplemental disclosures of non-cash investing and financing activities:		
Leased assets obtained in business acquisitions	[1] 73,569	27,627
Leased assets obtained in exchange for new finance lease liabilities	160	62
Remeasurements and terminations of operating lease assets and lease liabilities	1,613	(1,212)
Remeasurements and terminations of finance lease assets and lease liabilities	(13)	(19)
(Decrease) Increase in liabilities from acquisition of property, fixtures and equipment	$ (550)	$ 4,010

[1] Leased assets and liabilities obtained in fiscal 2024 include $28.1 million from business acquisitions.

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CONSOLIDATED STATEMENTS OF CASH FLOWS - (Parenthetical) $ in Thousands	6 Months Ended Jun. 30, 2024 USD ($)	
Leased assets obtained in business acquisitions	$ 73,569	[1]
Series of Individually Immaterial Business Acquisitions		
Leased assets obtained in business acquisitions	$ 28,100	

[1] Leased assets and liabilities obtained in fiscal 2024 include $28.1 million from business acquisitions.

~~XML 19 R8.htm IDEA: XBRL DOCUMENT~~

Nature of Business and Organization	6 Months Ended Jun. 30, 2024
Organization, Consolidation and Presentation of Financial Statements [Abstract]	
Nature of Business and Organization	Nature of Business and OrganizationFirst Watch Restaurant Group, Inc. (collectively with its wholly-owned subsidiaries, “the Company,” or “Management”) is a Delaware holding company. The Company operates and franchises restaurants in 29 states operating under the “First Watch” trade name, which are focused on made-to-order breakfast, brunch and lunch. The Company does not operate outside of the United States and all of its assets are located in the United States. As of June 30, 2024, the Company operated 459 company-owned restaurants and had 79 franchise-owned restaurants

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Summary of Significant Accounting Policies	6 Months Ended Jun. 30, 2024
Accounting Policies [Abstract]	
Summary of Significant Accounting Policies	Summary of Significant Accounting Policies **Basis of Presentation** The Company reports financial information on a 52- or 53-week fiscal year ending on the last Sunday of each calendar year. The quarters ended June 30, 2024 and June 25, 2023 were 13-week periods. These unaudited interim consolidated financial statements should be read in conjunction with the audited consolidated financial statements and notes thereto included in the Company’s Annual Report on Form 10-K as of and for the year ended December 31, 2023 (“2023 Form 10-K”). The accompanying unaudited interim consolidated financial statements have been prepared by the Company in accordance with generally accepted accounting principles in the United States of America (“GAAP”) and pursuant to the rules and regulations of the Securities and Exchange Commission (“SEC”). Accordingly, they do not include all the information and notes required by GAAP for complete financial statements. The unaudited interim consolidated financial statements have been prepared on the same basis as the audited consolidated financial statements included in the 2023 Form 10-K and include all adjustments necessary for the fair statement of the consolidated financial statements for the quarterly periods presented. The results of operations for quarterly periods are not necessarily indicative of the results to be expected for other quarterly periods or the entire fiscal year. **Use of Estimates** The preparation of the unaudited interim consolidated financial statements in accordance with GAAP requires Management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the unaudited interim consolidated financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from the estimates and such differences could be material. **Fair Value of Financial Instruments** Certain assets and liabilities are carried at fair value. Fair value is the exchange price that would be received for an asset or paid to transfer a liability (an exit price) in the principal or most advantageous market for the asset or liability in an orderly transaction between market participants on the measurement date. The carrying amounts of the Company’s financial instruments, including cash equivalents, accounts receivable, accounts payable, accrued expenses and other current liabilities approximate their fair values due to their short-term maturities. **Interest Rate Swaps** As an element of the Company’s interest rate risk management strategy, Management uses interest rate swaps. The intent of these instruments is to reduce cash flow exposure to variability in future interest rates on the Company’s debt. Management has elected to designate and qualify the interest rate swaps as cash flow hedges. As such, the instruments are recorded on the balance sheet at fair value. Thereafter, gains or losses on the instruments are recognized in equity as changes to Other Comprehensive Income and subsequently reclassified into earnings at the time of the Company’s debt interest payments. **Summary of Recently Issued Accounting Pronouncements**

In November 2023, the Financial Accounting Standards Board ("FASB") issued ASU 2023-07, *Segment Reporting (Topic 280), Improvements to Reportable Segment Disclosures,* which requires incremental disclosures related to a public entity's reportable segments but does not change the definition of a segment, the method for determining segments, or the criteria for aggregating operating segments into reportable segments. The new guidance requires that a public entity disclose, on an annual and interim basis, disaggregated expense information that is regularly provided to the chief operating decision maker ("CODM") and included within each reported measure of segment profit or loss. The disclosures are also required for public entities that have a single reporting segment. The new guidance is effective for fiscal years beginning after December 15, 2023, and interim periods within fiscal years beginning after December 15, 2024 and should be adopted retrospectively. Early adoption is permitted. Management is currently evaluating the impact of this new standard.

In December 2023, the FASB issued ASU 2023-09, *Improvements to Income Tax Disclosures*, which establishes new income tax disclosure requirements including disaggregated information about a reporting entity's effective tax rate reconciliation as well as disaggregated information on income taxes paid. The new guidance is effective for fiscal years beginning after December 15, 2024 and should be applied on a prospective basis with the option to apply the standard retrospectively. Early adoption is permitted. Management is currently evaluating the impact of this new standard.

Recent accounting guidance not discussed herein is not applicable, did not have, or is not expected to have a material impact to the Company.

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Business Acquisitions	**6 Months Ended** **Jun. 30, 2024**
Business Combination, Asset Acquisition, and Joint Venture Formation [Abstract]	
Business Acquisitions	Business Acquisitions

Business Acquisitions

The Company acquired, in two separate transactions, substantially all the assets associated with 22 franchise-operated First Watch restaurants. For both transactions, the purchase price was allocated to the fair value of the assets acquired and the liabilities assumed. The allocations were based on preliminary valuations and are subject to adjustment as additional information is available. The Company expects to finalize the valuation of these assets not later than one year from the respective acquisition date. Transaction costs of $1.4 million were incurred in relation to the acquisitions and were recorded to Transaction expenses, net within the Consolidated Statement of Operations and Comprehensive Income. The details of each acquisition are as follows:

(in thousands, except number of acquired restaurants)	**JANUARY 22, 2024**	**APRIL 15, 2024**
Number of acquired restaurants	1	21
Purchase consideration	$ 3,002	$ 75,119
Recognized amounts of identifiable assets acquired and liabilities assumed:		
Cash	$ 1	$ 32
Inventory	$ 15	$ 213
Other assets	$ 1	$ 134
Property, fixtures and equipment	$ 1,391	$ 16,511
Reacquired rights	$ 498	$ 21,459
Operating right-of-use asset, net of lease position and prepaid rent	$ 1,251	$ 26,199
Deferred revenues - gift card liabilities assumed	$ (5)	$ (160)
Operating lease liabilities	$ (1,247)	$ (26,853)
Goodwill	$ 1,097	$ 37,584

Goodwill reflects the value of expected synergies and assembled workforce, and was assigned to the Company's single reporting unit. The Company will treat the transactions as asset acquisitions for income tax purposes, which allows for any goodwill recognized to be tax deductible and amortized over a 15-year statutory life.

The weighted average estimated useful life of the reacquired rights is 5.5 years.

Pro-forma financial information of the acquired restaurants for periods prior to the acquisition dates is not presented due to the immaterial impact on our consolidated financial statements.

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Revenues	**6 Months Ended** **Jun. 30, 2024**
Revenue from Contract with Customer [Abstract]	
Revenues	Revenues

Revenues

The following tables include a detail of liabilities from contracts with customers:

(in thousands)	**JUNE 30, 2024**	**DECEMBER 31, 2023**
Deferred revenues:		
Deferred gift card revenue	$ 3,022	$ 5,224
Deferred franchise fee revenue - current	225	275
Total current deferred revenues	$ 3,247	$ 5,499
Other long-term liabilities:		
Deferred franchise fee revenue - non-current	$ 1,668	$ 1,786

Changes in deferred gift card contract liabilities were as follows:

	THIRTEEN WEEKS ENDED		**TWENTY-SIX WEEKS ENDED**	
(in thousands)	**JUNE 30, 2024**	**JUNE 25, 2023**	**JUNE 30, 2024**	**JUNE 25, 2023**
Deferred gift card revenue:				
Balance, beginning of period	$ 3,067	$ 2,909	$ 5,224	$ 4,897
Gift card sales	2,838	3,027	4,247	4,561
Gift card redemptions	(2,739)	(2,601)	(5,851)	(5,805)
Gift card breakage	(304)	(261)	(763)	(579)
Gift card liabilities assumed through acquisitions	160	80	165	80
Balance, end of period	$ 3,022	$ 3,154	$ 3,022	$ 3,154

Changes in deferred franchise fee contract liabilities were as follows:

	THIRTEEN WEEKS ENDED		**TWENTY-SIX WEEKS ENDED**	
(in thousands)	**JUNE 30, 2024**	**JUNE 25, 2023**	**JUNE 30, 2024**	**JUNE 25, 2023**
Deferred franchise fee revenue:				
Balance, beginning of period	$ 2,264	$ 2,725	$ 2,061	$ 2,768
Cash received	72	105	407	139
Franchise revenues recognized	(60)	(80)	(162)	(157)
Business combinations - franchise revenues recognized	(383)	(78)	(413)	(78)
Balance, end of period	$ 1,893	$ 2,672	$ 1,893	$ 2,672

Revenues recognized disaggregated by type were as follows:

	THIRTEEN WEEKS ENDED		**TWENTY-SIX WEEKS ENDED**	
(in thousands)	**JUNE 30, 2024**	**JUNE 25, 2023**	**JUNE 30, 2024**	**JUNE 25, 2023**
Restaurant sales:				
In-restaurant dining sales	$ 211,176	$ 174,352	$ 406,375	$ 343,581
Third-party delivery sales	24,375	21,440	50,310	43,754
Take-out sales	19,906	16,795	38,080	33,220
Total restaurant sales	$ 255,457	$ 212,587	$ 494,765	$ 420,555
Franchise revenues:				
Royalty and system fund contributions	$ 2,661	$ 3,555	$ 5,670	$ 6,916
Initial fees	60	80	162	157
Business combinations - revenues recognized	383	78	413	78
Total franchise revenues	3,104	3,713	6,245	7,151
Total revenues	$ 258,561	$ 216,300	$ 501,010	$ 427,706

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Accounts Receivable	**6 Months Ended** **Jun. 30, 2024**
Receivables [Abstract]	
Accounts Receivable	Accounts Receivable

Accounts Receivable

Accounts receivable consisted of the following:

(in thousands)	**JUNE 30, 2024**	**DECEMBER 31, 2023**
Receivables from third-party delivery providers	$ 1,309	$ 1,559
Receivables from franchisees	994	1,390
Receivables from vendors	1,092	873
Receivables related to gift card sales	540	1,585
Other receivables	97	125
Total accounts receivable	$ 4,032	$ 5,532

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Accrued Liabilities	**6 Months Ended** **Jun. 30, 2024**
Payables and Accruals [Abstract]	
Accrued Liabilities	Accrued Liabilities

Accrued Liabilities

Accrued liabilities consisted of the following:

(in thousands)	JUNE 30, 2024	DECEMBER 31, 2023
Construction liabilities	$ 13,394	$ 13,944
Sales tax	7,416	6,163
Self-insurance and general liability reserves	2,313	1,593
Utilities	1,918	1,657
Interest payable	1,789	401
Credit card fees	2,282	1,706
Property tax	1,371	922
Contingent rent	918	1,160
Common area maintenance	618	749
Acquisition-related liabilities	1,577	1,326
Other	5,435	6,009
Total accrued liabilities	$ 39,031	$ 35,630

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Debt	6 Months Ended Jun. 30, 2024
Debt Disclosure [Abstract]	
Debt	Debt

Long-term debt, net consisted of the following:

	JUNE 30, 2024		DECEMBER 31, 2023	
(in thousands)	Balance	Interest Rate	Balance	Interest Rate
Term Facility	$ 99,375	7.93%	$ 92,500	7.70%
Delayed Draw Term Facility	96,891	7.90%	—	
Revolving Credit Facility	—		30,000	7.72%
Finance lease liabilities	912		1,076	
Financing obligation	3,050		3,050	
Less: Unamortized debt discount and deferred issuance costs	(1,509)		(1,231)	
Total debt, net	198,719		125,395	
Less: Current portion of long-term debt	(6,645)		(5,628)	
Long-term debt, net	$ 192,074		$ 119,767	

Credit Facility

FWR Holding Corporation ("FWR"), a subsidiary of the Company, is the borrower under the credit agreement dated October 6, 2021 ("Credit Agreement"), which provided for (i) a $100.0 million term loan A facility (the "Term Facility") and (ii) a $75.0 million revolving credit facility (the "Revolving Credit Facility" and, together with the Term Facility, collectively, the "Credit Facility").

On February 24, 2023, the Company entered into Amendment No. 1 to the Credit Agreement to replace the London interbank offer rate ("LIBOR") with a secured overnight financing rate ("SOFR") pursuant to the terms and LIBOR fallback language in the Credit Agreement. All outstanding borrowings under the Credit Agreement continued to bear interest at LIBOR until March 27, 2023.

On January 5, 2024, the Company entered into Amendment No. 2 to the Credit Agreement (the "Second Amendment") with terms substantially identical to the Credit Agreement to (i) replace the $100.0 million Term Facility with a new $100.0 million term loan A facility (the "New Term Facility"), (ii) replace the $75.0 million Revolving Credit Facility with a new $75.0 million revolving credit facility (the "New Revolving Credit Facility"), (iii) increase the New Revolving Credit Facility by $50.0 million, bringing the aggregate committed amount under the New Revolving Credit Facility to $125.0 million and (iv) add a new $125.0 million incremental delayed draw term loan facility (the "New Delayed Draw Term Facility"). The New Delayed Draw Term Facility is available to FWR for a period of 18 months from the date of the Second Amendment and the proceeds may be used to fund permitted acquisitions and new restaurant capital expenditures, repay revolving loans and/or replenish balance sheet cash, in each case, used for such permitted acquisitions or capital expenditures.

Loans drawn under the New Delayed Draw Term Facility will amortize in equal quarterly installments at the same amortization rate per annum as then applicable to loans under the New Term Facility. The New Term Facility, the New Revolving Credit Facility and the New Delayed Draw Term Facility mature on January 5, 2029.

On April 12, 2024, the Company drew $97.5 million of the $125.0 million New Delayed Draw Term Facility. The proceeds were used to repay $22.5 million of borrowings under the New Revolving Credit Facility and fund the franchise acquisition on April 15, 2024 that was completed for approximately $75.1 million.

As of June 30, 2024, borrowings under the Credit Facility, as amended, bear interest at the option of FWR at either (i) the alternate base rate plus a margin of between 150 and 225 basis points depending on the total rent adjusted net leverage ratio of FWR and its restricted subsidiaries on a consolidated basis (the "Total Rent Adjusted Net Leverage Ratio") or (ii) SOFR plus a credit spread adjustment of 10 basis points plus a margin of between 250 and 325 basis points depending on the Total Rent Adjusted Net Leverage Ratio. Refer to Note 8, *Interest Rate Swaps*, for information about the variable-to-fixed interest rate swap agreements entered in June 2023 and May 2024.

Fair Value of Debt

The estimated fair value of the outstanding debt, excluding finance lease obligations and financing obligations, is classified as Level 3 in the fair value hierarchy and was estimated using discounted cash flow models, market yield and yield volatility. The following table includes the carrying value and fair value of the Company's debt as of the periods indicated:

	JUNE 30, 2024		DECEMBER 31, 2023	
(in thousands)	Carrying Value	Fair Value	Carrying Value	Fair Value
Term Facility	$ 99,375	$ 98,937	$ 92,500	$ 92,201
Delayed Draw Term Facility	$ 96,891	$ 96,464	$ —	$ —
Revolving Credit Facility	$ —	$ —	$ 30,000	$ 29,897

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Interest Rate Swaps	6 Months Ended Jun. 30, 2024
Derivative Instruments and Hedging Activities Disclosure [Abstract]	
Interest Rate Swaps	Interest Rate Swaps

The Company utilizes interest rate swaps to hedge a portion of the cash flows of the Company's variable rate debt.

On June 23, 2023, the Company entered into two variable-to-fixed interest rate swaps. These interest rate swaps have an aggregate notional amount of $90.0 million and mature on October 6, 2026. Under the terms of the interest rate swaps, the Company will pay a weighted average fixed rate of 4.16% on the notional amount and will receive payments from the counterparties based on the three-month SOFR rate.

On May 17, 2024, the Company entered into two additional variable-to-fixed interest rate swaps. These interest rate swaps have an aggregate notional amount of $60.0 million and mature on June 30, 2027. Under the terms of the interest rate swaps, the Company will pay a weighted average fixed rate of 4.42% on the notional amount and will receive payments from the counterparties based on the three-month SOFR rate.

The fair value measurement of the interest rate swaps was based on the contractual terms and used observable market-based inputs. The interest rate swaps were valued using a discounted cash flow analysis on the expected cash flows using observable inputs including interest rate curves and credit spreads. Although the majority of the inputs used to value the instruments fall within Level 2 of the fair value hierarchy, the credit valuation adjustments utilized Level 3 inputs, such as estimates of current credit spreads to evaluate the likelihood of default by the Company and the counterparties. The Company has determined that the impact of the credit valuation adjustments was not significant to the overall valuation. As a result, the derivative was classified as Level 2 of the fair value hierarchy.

Amounts reported in Other comprehensive income related to the interest rate swaps will be reclassified to interest expense as interest payments are made on the Company's variable-rate debt. During the thirteen and twenty-six weeks ended June 30, 2024, a total of $0.2 million and $0.5 million, respectively, was reclassified from Other comprehensive income (loss) as a reduction to Interest expense. Over the next 12 months, the Company estimates that $1.0 million will be reclassified as a reduction to interest expense.

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Leases	6 Months Ended Jun. 30, 2024
Leases [Abstract]	
Leases	Leases

The following table includes detail of lease assets and liabilities:

(in thousands)	Consolidated Balance Sheet Classification	JUNE 30, 2024	DECEMBER 31, 2023
Operating lease right-of-use assets	Operating lease right-of-use assets	$ 482,308	$ 420,001
Finance lease assets	Property, fixtures and equipment, net	919	1,033
Total lease assets		$ 483,227	$ 421,034
Operating lease liabilities [1] - current	Current portion of operating lease liabilities	$ 45,755	$ 40,281
Operating lease liabilities - non-current	Operating lease liabilities	504,130	441,290
Finance lease liabilities - current	Current portion of long-term debt	473	628
Finance lease liabilities - non-current	Long-term debt, net	439	448
Total lease liabilities		$ 550,797	$ 482,647

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(1) Excludes all variable lease expense.

The components of lease expense are as follows:

		THIRTEEN WEEKS ENDED		TWENTY-SIX WEEKS ENDED	
(in thousands)	Consolidated Statements of Operations and Comprehensive Income Classification	JUNE 30, 2024	JUNE 25, 2023	JUNE 30, 2024	JUNE 25, 2023
Operating lease expense	Other restaurant operating expenses Occupancy expenses Pre-opening expenses General and administrative expenses	$ 17,059	$ 13,472	$ 32,752	$ 26,441
Variable lease expense	Food and beverage costs Occupancy expenses General and administrative expenses	4,818	4,126	9,426	8,006
Finance lease expense:					
Amortization of leased assets	Depreciation and amortization	133	127	261	254
Interest on lease liabilities	Interest expense	18	26	36	52
Total lease expense [1]		$ 22,028	$ 17,751	$ 42,475	$ 34,753

---

(1) Includes contingent rent expense of $0.4 million and $0.5 million during the thirteen weeks ended June 30, 2024 and June 25, 2023, respectively, and $0.9 million for both of the twenty-six weeks ended June 30, 2024 and June 25, 2023.

Supplemental cash flow information related to leases was as follows:

(in thousands)	TWENTY-SIX WEEKS ENDED JUNE 30, 2024	 JUNE 25, 2023
Cash paid for amounts included in the measurement of lease liabilities:		
Operating cash flows - operating leases	$ 27,391	$ 21,247
Operating cash flows - finance leases	$ 36	$ 52
Financing cash flows - finance leases	$ 311	$ 259

Supplemental information related to leases was as follows:

	TWENTY-SIX WEEKS ENDED JUNE 30, 2024	 JUNE 25, 2023
Weighted-average remaining lease term (in years)		
Operating leases	13.5	14.2
Finance leases	3.3	2.6
Weighted-average discount rate (1)		
Operating leases	8.0 %	8.5 %
Finance leases	6.5 %	7.4 %

---

(1) Based on the Company’s incremental borrowing rate.

As of June 30, 2024, future minimum lease payments for operating and finance leases consisted of the following:

(in thousands)	OPERATING LEASES	FINANCE LEASES
Fiscal year		
2024	$ 18,714	$ 343
2025	62,661	294
2026	68,923	108
2027	68,313	96
2028	67,929	83
Thereafter	649,482	88
Total future minimum lease payments (1)	936,022	1,012
Less: imputed interest	(386,137)	(100)
Total present value of lease liabilities	$ 549,885	$ 912

---

(1) Excludes approximately $126.4 million of executed operating leases that have not commenced as of June 30, 2024.

Leases

Leases

The following table includes detail of lease assets and liabilities:

(in thousands)	Consolidated Balance Sheet Classification	JUNE 30, 2024	DECEMBER 31, 2023
Operating lease right-of-use assets	Operating lease right-of-use assets	$ 482,308	$ 420,001
Finance lease assets	Property, fixtures and equipment, net	919	1,033
Total lease assets		$ 483,227	$ 421,034
Operating lease liabilities (1) - current	Current portion of operating lease liabilities	$ 45,755	$ 40,281
Operating lease liabilities - non-current	Operating lease liabilities	504,130	441,290
Finance lease liabilities - current	Current portion of long-term debt	473	628
Finance lease liabilities - non-current	Long-term debt, net	439	448
Total lease liabilities		$ 550,797	$ 482,647

---

(1) Excludes all variable lease expense.

The components of lease expense are as follows:

(in thousands)	Consolidated Statements of Operations and Comprehensive Income Classification	THIRTEEN WEEKS ENDED JUNE 30, 2024	 JUNE 25, 2023	TWENTY-SIX WEEKS ENDED JUNE 30, 2024	 JUNE 25, 2023
Operating lease expense	Other restaurant operating expenses Occupancy expenses Pre-opening expenses General and administrative expenses	$ 17,059	$ 13,472	$ 32,752	$ 26,441
Variable lease expense	Food and beverage costs Occupancy expenses General and administrative expenses	4,818	4,126	9,426	8,006
Finance lease expense:					
Amortization of leased assets	Depreciation and amortization	133	127	261	254
Interest on lease liabilities	Interest expense	18	26	36	52
Total lease expense (1)		$ 22,028	$ 17,751	$ 42,475	$ 34,753

---

(1) Includes contingent rent expense of $0.4 million and $0.5 million during the thirteen weeks ended June 30, 2024 and June 25, 2023, respectively, and $0.9 million for both of the twenty-six weeks ended June 30, 2024 and June 25, 2023.

Supplemental cash flow information related to leases was as follows:

(in thousands)	TWENTY-SIX WEEKS ENDED JUNE 30, 2024	 JUNE 25, 2023
Cash paid for amounts included in the measurement of lease liabilities:		
Operating cash flows - operating leases	$ 27,391	$ 21,247
Operating cash flows - finance leases	$ 36	$ 52
Financing cash flows - finance leases	$ 311	$ 259

Supplemental information related to leases was as follows:

	TWENTY-SIX WEEKS ENDED JUNE 30, 2024	 JUNE 25, 2023
Weighted-average remaining lease term (in years)		
Operating leases	13.5	14.2
Finance leases	3.3	2.6
Weighted-average discount rate (1)		
Operating leases	8.0 %	8.5 %
Finance leases	6.5 %	7.4 %

---

(1) Based on the Company’s incremental borrowing rate.

As of June 30, 2024, future minimum lease payments for operating and finance leases consisted of the following:

(in thousands)	OPERATING LEASES	FINANCE LEASES
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2024	$ 18,714	$ 343
2025	62,661	294
2026	68,923	108
2027	68,313	96
2028	67,929	83
Thereafter	649,482	88
Total future minimum lease payments (1)	936,022	1,012
Less: imputed interest	(386,137)	(100)
Total present value of lease liabilities	$ 549,885	$ 912

---

(1) Excludes approximately $126.4 million of executed operating leases that have not commenced as of June 30, 2024.

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Equity and Stock-Based Compensation	**6 Months Ended Jun. 30, 2024**
Share-Based Payment Arrangement [Abstract]	

Equity and Stock-Based Compensation

Equity and Stock-Based Compensation

Equity transactions

During the first quarter of 2024, funds managed by the Company’s largest stockholder, Advent International, L.P. (“Advent”) sold 6,900,000 shares of the Company’s common stock through an underwritten secondary public offering, including 900,000 shares of common stock that were sold pursuant to the underwriter’s option to purchase additional shares, which was exercised in full. All net proceeds from the sale of the shares of common stock were distributed to the selling stockholders. The Company incurred approximately $0.5 million of costs in connection with the offerings that were recorded within Transaction expenses, net on the Consolidated Statements of Operations and Comprehensive Income.

During the second quarter of 2023, Advent sold 3,500,000 and 3,000,000 shares of the Company’s common stock through underwritten secondary public offerings that were completed on May 18, 2023 and June 13, 2023, respectively. The selling stockholders sold an additional 525,000 and 450,000 shares of common stock on May 18, 2023 and July 3, 2023, respectively, pursuant to the terms of the underwriter’s option associated with each secondary offering. All net proceeds from the sale of the shares of common stock were distributed to the selling stockholders. The Company incurred approximately $1.0 million of costs that were recorded within Transaction expenses, net on the Consolidated Statements of Operations and Comprehensive Income.

Stock option awards

There were no stock option awards granted during the twenty-six weeks ended June 30, 2024. A summary of stock option activity during the twenty-six weeks ended June 30, 2024 is as follows:

	NUMBER OF OPTIONS		WEIGHTED AVERAGE EXERCISE PRICE PER SHARE		AGGREGATE INTRINSIC VALUE (in thousands)	WEIGHTED AVERAGE REMAINING CONTRACTUAL LIFE (in years)
Outstanding, December 31, 2023	4,347,186	$	10.22	$	42,965	5.1
Forfeited	(22,999)	$	12.65			
Exercised	(324,276)	$	9.91			
Outstanding, June 30, 2024	3,999,911	$	10.23	$	29,334	4.5
Exercisable, June 30, 2024	3,633,619	$	9.97	$	27,585	4.2

The aggregate intrinsic value is based on the difference between the exercise price of the stock option and the closing price of the Company’s common stock on Nasdaq on the last trading day of the period.

A summary of the non-vested stock option activity during the twenty-six weeks ended June 30, 2024 is as follows:

	NUMBER OF OPTIONS		WEIGHTED AVERAGE GRANT DATE FAIR VALUE PER SHARE
Nonvested, December 31, 2023	1,234,031	$	7.36
Forfeited	(22,999)	$	5.70
Vested	(844,740)	$	7.95
Nonvested, June 30, 2024	366,292	$	6.09

Restricted stock units

During the twenty-six weeks ended June 30, 2024, a total of 459,041 restricted stock units (“RSUs”) were granted. Of the total RSUs granted, 353,683 will vest ratably over a period of three years from grant date, 33,762 will vest one year from the grant date, and the remaining 71,596 will vest 50% on the second anniversary of the grant date and 50% on the third anniversary of grant date. A summary of the Company’s RSU activity during the twenty-six weeks ended June 30, 2024 is as follows:

	RESTRICTED STOCK UNITS		WEIGHTED AVERAGE GRANT DATE FAIR VALUE PER SHARE		AGGREGATE INTRINSIC VALUE (in thousands)
Outstanding, December 31, 2023	521,042	$	15.71	$	10,473
Granted	459,041	$	24.33		
Forfeited	(7,436)	$	17.03		
Vested	(186,857)	$	15.85		
Outstanding, June 30, 2024	785,790	$	20.70	$	13,798

The aggregate intrinsic value is based on the closing price of the Company’s common stock on Nasdaq of $17.56 and $20.10 on June 28, 2024 and December 29, 2023, the last trading days for the periods, respectively.

Stock-based compensation expense was $2.5 million and $2.1 million during the thirteen weeks ended June 30, 2024 and June 25, 2023, respectively, and $4.3 million and $3.6 million during the twenty-six weeks ended June 30, 2024 and June 25, 2023, respectively.

The total related income tax benefit for stock-based compensation expense was $0.1 million and $0.4 million during the thirteen weeks ended June 30, 2024 and June 25, 2023, and $1.4 million and $0.6 million during the twenty-six weeks ended June 30, 2024 and June 25, 2023, respectively.

Unrecognized stock-based compensation expense

The following represents unrecognized stock-based compensation expense and the remaining weighted average vesting period as of June 30, 2024:

		UNRECOGNIZED STOCK-BASED COMPENSATION EXPENSE *(in thousands)*	REMAINING WEIGHTED AVERAGE VESTING PERIOD *(in years)*
Stock options	$	1,572	0.7
Restricted stock units	$	14,190	2.2

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Income Taxes — **6 Months Ended Jun. 30, 2024**

Income Tax Disclosure [Abstract]

Income Taxes

Income Taxes

(in thousands)		THIRTEEN WEEKS ENDED JUNE 30, 2024		THIRTEEN WEEKS ENDED JUNE 25, 2023		TWENTY-SIX WEEKS ENDED JUNE 30, 2024		TWENTY-SIX WEEKS ENDED JUNE 25, 2023
Income before income taxes	$	13,779	$	9,991	$	23,792	$	23,909
Income tax expense	$	(4,879)	$	(2,032)	$	(7,678)	$	(6,590)
Effective income tax rate		35.4 %		20.3 %		32.3 %		27.6 %

The effective income tax rate for the thirteen and twenty-six weeks ended June 30, 2024 was 35.4% and 32.3%, respectively, as compared to 20.3% and 27.6% for the thirteen and twenty-six weeks ended June 25, 2023, respectively. The change in the effective income tax rates was primarily due to (i) the change in the valuation allowance on deferred tax assets, (ii) the benefit of tax credits for FICA taxes on certain employees’ tips and (iii) impact of executive stock-based compensation.

The effective income tax rates for the thirteen and twenty-six weeks ended June 30, 2024 and June 25, 2023 were different than the blended federal and state statutory rate primarily due to (i) the change in the valuation allowance, (ii) the benefit of tax credits for FICA taxes on certain employees’ tips, (iii) the impacts of executive stock-based compensation and (iv) non-deductible costs associated with the Secondary Offerings.

Valuation allowance

Management evaluates quarterly whether the resulting deferred tax assets are realizable given the Company’s earnings history. Based on the available evidence, the Company does not meet the more likely than not standard related to the realization of a portion of the deferred tax assets as of June 30, 2024. Accordingly, the Company has established a valuation allowance on the portion of deferred tax assets deemed not realizable, including state charitable contribution carryovers, various state loss carryforwards and various federal tax credit carryforwards.

Management continues to monitor and evaluate the rationale for recording a valuation allowance for deferred tax assets. As the Company’s future taxable earnings increase and deferred tax assets are utilized, it is possible that a portion of the valuation allowance will no longer be needed. Release of any valuation allowance would result in the recognition of certain deferred tax assets and a decrease to income tax expense in the period of the release. The timing and amount of any release related to future taxable income is currently indeterminable.

Contingent consideration liability

Certain federal loss carryforwards, state loss carryforwards and general business credits were accumulated from operations prior to the August 2017 merger through which the Company became majority owned by Advent. Under the terms of an agreement with the previous stockholders, to the extent that these credits and carryforwards were utilized to reduce taxes payable, the Company was required to pay the previous stockholders an amount equal to tax savings. In accordance with the agreement, an initial contingent consideration liability of $1.2 million was recognized and adjusted periodically for estimated future use and the actual distributions to previous stockholders. By agreement the obligation would lapse following a change in control event.

During the first quarter of 2024, Advent sold common stock of the Company through a secondary public offering. As a result, Advent no longer controlled a majority of the Company’s issued and outstanding shares of common stock. Advent’s first quarter sale, therefore, represents a change of control event as defined in the agreement. Given this change in control event, the remaining $0.6 million of the contingent consideration liability was released through Transaction expenses, net. Final payment to previous stockholders was made in the second quarter of 2024.

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Commitment and Contingencies — **6 Months Ended Jun. 30, 2024**

Commitments and Contingencies Disclosure [Abstract]

Commitments and Contingencies

Commitments and Contingencies

Legal Proceedings

The Company is subject to legal proceedings, claims and liabilities that arise in the ordinary course of business. The amount of the anticipated liability with respect to these matters was not material as of June 30, 2024. In the event any litigation losses become probable and estimable, the Company will recognize anticipated losses.

Unclaimed Property

The Company is subject to unclaimed or abandoned property (escheat) laws which require it to turn over to state governmental authorities the property of others held by the Company that has been unclaimed for specified periods of time. Property subject to escheat laws generally relates to uncashed checks, trade accounts receivable credits and unredeemed gift card balances. During the first quarter of 2022, the Company received a letter from the Delaware Secretary of State inviting the Company to participate in the Delaware Secretary of State’s Abandoned or Unclaimed Property Voluntary Disclosure Agreement Program to avoid being sent an audit notice by the Delaware Department of Finance. On August 31, 2022, the Company was accepted into Delaware’s Voluntary Disclosure Agreement Program, entitling it to certain benefits and protections offered to participants in the program. In 2023, the Company recorded $0.8 million in General and administrative expenses for this matter. In the second quarter of 2024, the Company paid $0.7 million to the State of Delaware to resolve escheat matters related to unclaimed gift card balances. The Company believes any additional payments to the State of Delaware to resolve the remaining escheat matters will not be significant.

Management believes the Company is not currently required to remit any amounts relating to future unredeemed gift cards to states as the Company’s subsidiary that is the issuer of our gift cards was re-domiciled in Florida, which exempts gift cards from the abandoned and unclaimed property laws.

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Net Income Per Common Share — **6 Months Ended Jun. 30, 2024**

Earnings Per Share [Abstract]

Net Income Per Common Share

Net Income Per Common Share

The following table sets forth the computations of basic and diluted net income per common share:

(in thousands, except share and per share data)		THIRTEEN WEEKS ENDED JUNE 30, 2024		THIRTEEN WEEKS ENDED JUNE 25, 2023		TWENTY-SIX WEEKS ENDED JUNE 30, 2024		TWENTY-SIX WEEKS ENDED JUNE 25, 2023
Numerator:								
Net income	$	8,900	$	7,959	$	16,114	$	17,319
Denominator:								
Weighted average common shares outstanding - basic		60,384,696		59,385,510		60,198,743		59,314,470
Weighted average common shares outstanding - diluted		62,464,424		60,944,836		62,507,183		60,770,441
Net income per common share - basic	$	0.15	$	0.13	$	0.27	$	0.29
Net income per common share - diluted	$	0.14	$	0.13	$	0.26	$	0.28
Stock options outstanding not included in diluted net income per common share as their effect is anti-dilutive		12,552		1,005,061		12,552		1,005,359
Restricted stock units outstanding not included in diluted net income per share as their effect is anti-dilutive		417,325		9,065		266,115		4,533

Diluted net income per common share is calculated by adjusting the weighted average shares outstanding for the theoretical effect of potential common shares that would be issued for stock option awards outstanding and unvested as of the respective periods using the treasury method.

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Pay vs Performance — **3 Months Ended** — **6 Months Ended**

Disclosure - USD ($) $ in Thousands	**Jun. 30, 2024**	**Mar. 31, 2024**	**Jun. 25, 2023**	**Mar. 26, 2023**	**Jun. 30, 2024**	**Jun. 25, 2023**
Pay vs Performance Disclosure						
Net income	$ 8,900	$ 7,214	$ 7,959	$ 9,360	$ 16,114	$ 17,319

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Insider Trading Arrangements	**3 Months Ended Jun. 30, 2024**
Trading Arrangements, by Individual	
Rule 10b5-1 Arrangement Adopted	false
Non-Rule 10b5-1 Arrangement Adopted	false
Rule 10b5-1 Arrangement Terminated	false
Non-Rule 10b5-1 Arrangement Terminated	false

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Summary of Significant Accounting Policies (Policies)	**6 Months Ended Jun. 30, 2024**
Accounting Policies [Abstract]	
Fiscal Period	The Company reports financial information on a 52- or 53-week fiscal year ending on the last Sunday of each calendar year. The quarters ended June 30, 2024 and June 25, 2023 were 13-week periods.
Basis of Presentation	The accompanying unaudited interim consolidated financial statements have been prepared by the Company in accordance with generally accepted accounting principles in the United States of America (“GAAP”) and pursuant to the rules and regulations of the Securities and Exchange Commission (“SEC”).
Consolidation	Accordingly, they do not include all the information and notes required by GAAP for complete financial statements. The unaudited interim consolidated financial statements have been prepared on the same basis as the audited consolidated financial statements included in the 2023 Form 10-K and include all adjustments necessary for the fair statement of the consolidated financial statements for the quarterly periods presented. The results of operations for quarterly periods are not necessarily indicative of the results to be expected for other quarterly periods or the entire fiscal year.
Use of Estimates	**Use of Estimates** The preparation of the unaudited interim consolidated financial statements in accordance with GAAP requires Management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the unaudited interim consolidated financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from the estimates and such differences could be material.
Fair Value of Financial Instruments	**Fair Value of Financial Instruments** Certain assets and liabilities are carried at fair value. Fair value is the exchange price that would be received for an asset or paid to transfer a liability (an exit price) in the principal or most advantageous market for the asset or liability in an orderly transaction between market participants on the measurement date. The carrying amounts of the Company’s financial instruments, including cash equivalents, accounts receivable, accounts payable, accrued expenses and other current liabilities approximate their fair values due to their short-term maturities.
Interest Rate Swaps	**Interest Rate Swaps** As an element of the Company’s interest rate risk management strategy, Management uses interest rate swaps. The intent of these instruments is to reduce cash flow exposure to variability in future interest rates on the Company’s debt. Management has elected to designate and qualify the interest rate swaps as cash flow hedges. As such, the instruments are recorded on the balance sheet at fair value. Thereafter, gains or losses on the instruments are recognized in equity as changes to Other Comprehensive Income and subsequently reclassified into earnings at the time of the Company’s debt interest payments.
Summary of Recently Issued Accounting Pronouncements	**Summary of Recently Issued Accounting Pronouncements** In November 2023, the Financial Accounting Standards Board (“FASB”) issued ASU 2023-07, *Segment Reporting (Topic 280), Improvements to Reportable Segment Disclosures*, which requires incremental disclosures related to a public entity’s reportable segments but does not change the definition of a segment, the method for determining segments, or the criteria for aggregating operating segments into reportable segments. The new guidance requires that a public entity disclose, on an annual and interim basis, disaggregated expense information that is regularly provided to the chief operating decision maker (“CODM”) and included within each reported measure of segment profit or loss. The disclosures are also required for public entities that have a single reporting segment. The new guidance is effective for fiscal years beginning after December 15, 2023, and interim periods within fiscal years beginning after December 15, 2024 and should be adopted retrospectively. Early adoption is permitted. Management is currently evaluating the impact of this new standard. In December 2023, the FASB issued ASU 2023-09, *Improvements to Income Tax Disclosures*, which establishes new income tax disclosure requirements including disaggregated information about a reporting entity’s effective tax rate reconciliation as well as disaggregated information on income taxes paid. The new guidance is effective for fiscal years beginning after December 15, 2024 and should be applied on a prospective basis with the option to apply the standard retrospectively. Early adoption is permitted. Management is currently evaluating the impact of this new standard. Recent accounting guidance not discussed herein is not applicable, did not have, or is not expected to have a material impact to the Company.

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Business Acquisitions (Tables) — **6 Months Ended Jun. 30, 2024**

Business Combination, Asset Acquisition, and Joint Venture Formation [Abstract]

Schedule of Business Acquisitions, by Acquisition

The details of each acquisition are as follows:

(in thousands, except number of acquired restaurants)	JANUARY 22, 2024	APRIL 15, 2024
Number of acquired restaurants	1	21
Purchase consideration	$ 3,002	$ 75,119
Recognized amounts of identifiable assets acquired and liabilities assumed:		
Cash	$ 1	$ 32
Inventory	$ 15	$ 213
Other assets	$ 1	$ 134
Property, fixtures and equipment	$ 1,391	$ 16,511
Reacquired rights	$ 498	$ 21,459
Operating right-of-use asset, net of lease position and prepaid rent	$ 1,251	$ 26,199
Deferred revenues - gift card liabilities assumed	$ (5)	$ (160)
Operating lease liabilities	$ (1,247)	$ (26,853)
Goodwill	$ 1,097	$ 37,584

Schedule of Recognized Identified Assets Acquired and Liabilities Assumed

The details of each acquisition are as follows:

(in thousands, except number of acquired restaurants)	JANUARY 22, 2024	APRIL 15, 2024
Number of acquired restaurants	1	21
Purchase consideration	$ 3,002	$ 75,119
Recognized amounts of identifiable assets acquired and liabilities assumed:		
Cash	$ 1	$ 32
Inventory	$ 15	$ 213
Other assets	$ 1	$ 134
Property, fixtures and equipment	$ 1,391	$ 16,511
Reacquired rights	$ 498	$ 21,459
Operating right-of-use asset, net of lease position and prepaid rent	$ 1,251	$ 26,199
Deferred revenues - gift card liabilities assumed	$ (5)	$ (160)
Operating lease liabilities	$ (1,247)	$ (26,853)
Goodwill	$ 1,097	$ 37,584

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Revenues (Tables) — **6 Months Ended Jun. 30, 2024**

Revenue from Contract with Customer [Abstract]

Contract with Customer, Contract Asset, Contract Liability, and Receivable

The following tables include a detail of liabilities from contracts with customers:

(in thousands)	JUNE 30, 2024	DECEMBER 31, 2023
Deferred revenues:		
Deferred gift card revenue	$ 3,022	$ 5,224
Deferred franchise fee revenue - current	225	275
Total current deferred revenues	$ 3,247	$ 5,499
Other long-term liabilities:		
Deferred franchise fee revenue - non-current	$ 1,668	$ 1,786

Changes in deferred gift card contract liabilities were as follows:

	THIRTEEN WEEKS ENDED		TWENTY-SIX WEEKS ENDED	
(in thousands)	JUNE 30, 2024	JUNE 25, 2023	JUNE 30, 2024	JUNE 25, 2023
Deferred gift card revenue:				
Balance, beginning of period	$ 3,067	$ 2,909	$ 5,224	$ 4,897
Gift card sales	2,838	3,027	4,247	4,561
Gift card redemptions	(2,739)	(2,601)	(5,851)	(5,805)
Gift card breakage	(304)	(261)	(763)	(579)
Gift card liabilities assumed through acquisitions	160	80	165	80
Balance, end of period	$ 3,022	$ 3,154	$ 3,022	$ 3,154

Changes in deferred franchise fee contract liabilities were as follows:

(in thousands)	THIRTEEN WEEKS ENDED JUNE 30, 2024	 JUNE 25, 2023	TWENTY-SIX WEEKS ENDED JUNE 30, 2024	 JUNE 25, 2023
Deferred franchise fee revenue:				
Balance, beginning of period	$ 2,264	$ 2,725	$ 2,061	$ 2,768
Cash received	72	105	407	139
Franchise revenues recognized	(60)	(80)	(162)	(157)
Business combinations - franchise revenues recognized	(383)	(78)	(413)	(78)
Balance, end of period	$ 1,893	$ 2,672	$ 1,893	$ 2,672

Disaggregation of Revenue

Revenues recognized disaggregated by type were as follows:

(in thousands)	THIRTEEN WEEKS ENDED JUNE 30, 2024	 JUNE 25, 2023	TWENTY-SIX WEEKS ENDED JUNE 30, 2024	 JUNE 25, 2023
Restaurant sales:				
In-restaurant dining sales	$ 211,176	$ 174,352	$ 406,375	$ 343,581
Third-party delivery sales	24,375	21,440	50,310	43,754
Take-out sales	19,906	16,795	38,080	33,220
Total restaurant sales	$ 255,457	$ 212,587	$ 494,765	$ 420,555
Franchise revenues:				
Royalty and system fund contributions	$ 2,661	$ 3,555	$ 5,670	$ 6,916
Initial fees	60	80	162	157
Business combinations - revenues recognized	383	78	413	78
Total franchise revenues	3,104	3,713	6,245	7,151
Total revenues	$ 258,561	$ 216,300	$ 501,010	$ 427,706

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Accounts Receivable (Tables)	6 Months Ended Jun. 30, 2024
Receivables [Abstract]	
Accounts Receivable	Accounts receivable consisted of the following:

(in thousands)	JUNE 30, 2024	DECEMBER 31, 2023
Receivables from third-party delivery providers	$ 1,309	$ 1,559
Receivables from franchisees	994	1,390
Receivables from vendors	1,092	873
Receivables related to gift card sales	540	1,585
Other receivables	97	125
Total accounts receivable	$ 4,032	$ 5,532

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Accrued Liabilities (Tables)	6 Months Ended Jun. 30, 2024
Payables and Accruals [Abstract]	
Schedule of Accrued Liabilities	Accrued liabilities consisted of the following:

(in thousands)	JUNE 30, 2024	DECEMBER 31, 2023
Construction liabilities	$ 13,394	$ 13,944
Sales tax	7,416	6,163
Self-insurance and general liability reserves	2,313	1,593
Utilities	1,918	1,657
Interest payable	1,789	401
Credit card fees	2,282	1,706
Property tax	1,371	922
Contingent rent	918	1,160
Common area maintenance	618	749
Acquisition-related liabilities	1,577	1,326
Other	5,435	6,009
Total accrued liabilities	$ 39,031	$ 35,630

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Debt (Tables)	6 Months Ended Jun. 30, 2024
Debt Disclosure [Abstract]	
Long-Term Debt, Net	Long-term debt, net consisted of the following:

(in thousands)	JUNE 30, 2024 Balance	 Interest Rate	DECEMBER 31, 2023 Balance	 Interest Rate
Term Facility	$ 99,375	7.93%	$ 92,500	7.70%
Delayed Draw Term Facility	96,891	7.90%	—	
Revolving Credit Facility	—		30,000	7.72%
Finance lease liabilities	912		1,076	
Financing obligation	3,050		3,050	
Less: Unamortized debt discount and deferred issuance costs	(1,509)		(1,231)	
Total debt, net	198,719		125,395	
Less: Current portion of long-term debt	(6,645)		(5,628)	
Long-term debt, net	$ 192,074		$ 119,767	

Schedule of Estimated Fair Value of the Outstanding Debt, Excluding Finance Lease Liabilities and Financing Obligations

The following table includes the carrying value and fair value of the Company’s debt as of the periods indicated:

(in thousands)	JUNE 30, 2024 Carrying Value	 Fair Value	DECEMBER 31, 2023 Carrying Value	 Fair Value
Term Facility	$ 99,375	$ 98,937	$ 92,500	$ 92,201
Delayed Draw Term Facility	$ 96,891	$ 96,464	$ —	$ —
Revolving Credit Facility	$ —	$ —	$ 30,000	$ 29,897

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Leases (Tables)	6 Months Ended Jun. 30, 2024
Leases [Abstract]	
Supplemental Information Related to Leases	The following table includes detail of lease assets and liabilities:

(in thousands)	Consolidated Balance Sheet Classification	JUNE 30, 2024	DECEMBER 31, 2023
Operating lease right-of-use assets	Operating lease right-of-use assets	$ 482,308	$ 420,001
Finance lease assets	Property, fixtures and equipment, net	919	1,033
Total lease assets		$ 483,227	$ 421,034
Operating lease liabilities [1] - current	Current portion of operating lease liabilities	$ 45,755	$ 40,281
Operating lease liabilities - non-current	Operating lease liabilities	504,130	441,290
Finance lease liabilities - current	Current portion of long-term debt	473	628
Finance lease liabilities - non-current	Long-term debt, net	439	448
Total lease liabilities		$ 550,797	$ 482,647

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(1) Excludes all variable lease expense.

Supplemental information related to leases was as follows:

	TWENTY-SIX WEEKS ENDED JUNE 30, 2024	 JUNE 25, 2023
Weighted-average remaining lease term (in years)		
Operating leases	13.5	14.2
Finance leases	3.3	2.6
Weighted-average discount rate [1]		
Operating leases	8.0 %	8.5 %
Finance leases	6.5 %	7.4 %

---

(1) Based on the Company’s incremental borrowing rate.

Supplemental Cash Flow Information

The components of lease expense are as follows:

(in thousands)	**Consolidated Statements of Operations and Comprehensive Income Classification**	**THIRTEEN WEEKS ENDED** JUNE 30, 2024	**THIRTEEN WEEKS ENDED** JUNE 25, 2023	**TWENTY-SIX WEEKS ENDED** JUNE 30, 2024	**TWENTY-SIX WEEKS ENDED** JUNE 25, 2023
Operating lease expense	Other restaurant operating expenses Occupancy expenses Pre-opening expenses General and administrative expenses	$ 17,059	$ 13,472	$ 32,752	$ 26,441
Variable lease expense	Food and beverage costs Occupancy expenses General and administrative expenses	4,818	4,126	9,426	8,006
Finance lease expense:					
Amortization of leased assets	Depreciation and amortization	133	127	261	254
Interest on lease liabilities	Interest expense	18	26	36	52
Total lease expense (1)		$ 22,028	$ 17,751	$ 42,475	$ 34,753

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(1) Includes contingent rent expense of $0.4 million and $0.5 million during the thirteen weeks ended June 30, 2024 and June 25, 2023, respectively, and $0.9 million for both of the twenty-six weeks ended June 30, 2024 and June 25, 2023.

Supplemental cash flow information related to leases was as follows:

(in thousands)	**TWENTY-SIX WEEKS ENDED** JUNE 30, 2024	**TWENTY-SIX WEEKS ENDED** JUNE 25, 2023
Cash paid for amounts included in the measurement of lease liabilities:		
Operating cash flows - operating leases	$ 27,391	$ 21,247
Operating cash flows - finance leases	$ 36	$ 52
Financing cash flows - finance leases	$ 311	$ 259

Operating Lease Maturity

As of June 30, 2024, future minimum lease payments for operating and finance leases consisted of the following:

(in thousands)	**OPERATING LEASES**	**FINANCE LEASES**
Fiscal year		
2024	$ 18,714	$ 343
2025	62,661	294
2026	68,923	108
2027	68,313	96
2028	67,929	83
Thereafter	649,482	88
Total future minimum lease payments (1)	936,022	1,012
Less: imputed interest	(386,137)	(100)
Total present value of lease liabilities	$ 549,885	$ 912

---

(1) Excludes approximately $126.4 million of executed operating leases that have not commenced as of June 30, 2024

Finance Lease Maturity

As of June 30, 2024, future minimum lease payments for operating and finance leases consisted of the following:

(in thousands)	**OPERATING LEASES**	**FINANCE LEASES**
Fiscal year		
2024	$ 18,714	$ 343
2025	62,661	294
2026	68,923	108
2027	68,313	96
2028	67,929	83
Thereafter	649,482	88
Total future minimum lease payments (1)	936,022	1,012
Less: imputed interest	(386,137)	(100)
Total present value of lease liabilities	$ 549,885	$ 912

(1) Excludes approximately $126.4 million of executed operating leases that have not commenced as of June 30, 2024

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Equity and Stock-Based Compensation (Tables)

6 Months Ended

Jun. 30, 2024

Share-Based Payment Arrangement [Abstract]

Schedule of Stock Options Roll Forward

A summary of stock option activity during the twenty-six weeks ended June 30, 2024 is as follows:

	NUMBER OF OPTIONS	**WEIGHTED AVERAGE EXERCISE PRICE PER SHARE**	**AGGREGATE INTRINSIC VALUE (in thousands)**	**WEIGHTED AVERAGE REMAINING CONTRACTUAL LIFE (in years)**
Outstanding, December 31, 2023	4,347,186	$ 10.22	$ 42,965	5.1
Forfeited	(22,999)	$ 12.65		
Exercised	(324,276)	$ 9.91		
Outstanding, June 30, 2024	3,999,911	$ 10.23	$ 29,334	4.5
Exercisable, June 30, 2024	3,633,619	$ 9.97	$ 27,585	4.2

Schedule of Fair Value Non-vested Options at Grant Dates

A summary of the non-vested stock option activity during the twenty-six weeks ended June 30, 2024 is as follows:

	NUMBER OF OPTIONS	**WEIGHTED AVERAGE GRANT DATE FAIR VALUE PER SHARE**
Nonvested, December 31, 2023	1,234,031	$ 7.36
Forfeited	(22,999)	$ 5.70
Vested	(844,740)	$ 7.95
Nonvested, June 30, 2024	366,292	$ 6.09

Schedule of Nonvested Restricted Stock Units Activity

A summary of the Company’s RSU activity during the twenty-six weeks ended June 30, 2024 is as follows:

	RESTRICTED STOCK UNITS	**WEIGHTED AVERAGE GRANT DATE FAIR VALUE PER SHARE**	**AGGREGATE INTRINSIC VALUE (in thousands)**
Outstanding, December 31, 2023	521,042	$ 15.71	$ 10,473
Granted	459,041	$ 24.33	
Forfeited	(7,436)	$ 17.03	
Vested	(186,857)	$ 15.85	
Outstanding, June 30, 2024	785,790	$ 20.70	$ 13,798

Schedule of Unrecognized Stock-based Compensation Expense

The following represents unrecognized stock-based compensation expense and the remaining weighted average vesting period as of June 30, 2024:

	UNRECOGNIZED STOCK-BASED COMPENSATION EXPENSE *(in thousands)*	**REMAINING WEIGHTED AVERAGE VESTING PERIOD** *(in years)*
Stock options	$ 1,572	0.7
Restricted stock units	$ 14,190	2.2

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Income Taxes (Tables)

6 Months Ended

Jun. 30, 2024

Income Tax Disclosure [Abstract]

Schedule of Components of Income Tax Expense (Benefit) and Effective Income Tax Rate

(in thousands)	**THIRTEEN WEEKS ENDED** JUNE 30, 2024	**THIRTEEN WEEKS ENDED** JUNE 25, 2023	**TWENTY-SIX WEEKS ENDED** JUNE 30, 2024	**TWENTY-SIX WEEKS ENDED** JUNE 25, 2023
Income before income taxes	$ 13,779	$ 9,991	$ 23,792	$ 23,909
Income tax expense	$ (4,879)	$ (2,032)	$ (7,678)	$ (6,590)
Effective income tax rate	35.4 %	20.3 %	32.3 %	27.6 %

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Net Income Per Common Share (Tables)

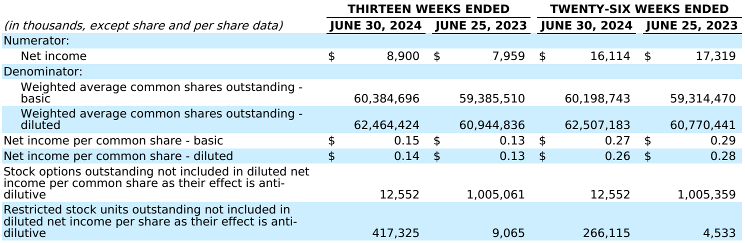
6 Months Ended

Jun. 30, 2024

Earnings Per Share [Abstract]

Computations of Basic and Diluted Net Income (Loss) Per Common Share

The following table sets forth the computations of basic and diluted net income per common share:



(in thousands, except share and per share data)	THIRTEEN WEEKS ENDED JUNE 30, 2024	THIRTEEN WEEKS ENDED JUNE 25, 2023	TWENTY-SIX WEEKS ENDED JUNE 30, 2024	TWENTY-SIX WEEKS ENDED JUNE 25, 2023
Numerator:				
Net income	$ 8,900	$ 7,959	$ 16,114	$ 17,319
Denominator:				
Weighted average common shares outstanding - basic	60,384,696	59,385,510	60,198,743	59,314,470
Weighted average common shares outstanding - diluted	62,464,424	60,944,836	62,507,183	60,770,441
Net income per common share - basic	$ 0.15	$ 0.13	$ 0.27	$ 0.29
Net income per common share - diluted	$ 0.14	$ 0.13	$ 0.26	$ 0.28
Stock options outstanding not included in diluted net income per common share as their effect is anti-dilutive	12,552	1,005,061	12,552	1,005,359
Restricted stock units outstanding not included in diluted net income per share as their effect is anti-dilutive	417,325	9,065	266,115	4,533

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Nature of Business and Organization - Additional Information (Details)	Jun. 30, 2024 restaurant state
Franchisor Disclosure [Line Items]	
Number of states where company operates and franchises restaurants | state	29
Company-owned restaurants	
Franchisor Disclosure [Line Items]	
Number of restaurants	459
Franchise-owned restaurants	
Franchisor Disclosure [Line Items]	
Number of restaurants	79

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Business Acquisitions - Narrative (Details) - Series of Individually Immaterial Business Acquisitions $ in Millions			6 Months Ended
	Apr. 15, 2024 restaurant	Jan. 22, 2024 restaurant	Jun. 30, 2024 USD ($) transaction restaurant
Business Acquisition [Line Items]			
Number of transactions | transaction			2
Number of acquired restaurants | restaurant	21	1	22
Acquisition related costs | $			$ 1.4
Weighted average estimated useful life of the reacquired rights			5 years 6 months

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Business Acquisitions - Schedule of Business Acquisitions, by Acquisition (Details) $ in Thousands			6 Months Ended	
	Apr. 15, 2024 USD ($) restaurant	Jan. 22, 2024 USD ($) restaurant	Jun. 30, 2024 USD ($) restaurant	Dec. 31, 2023 USD ($)
Recognized amounts of identifiable assets acquired and liabilities assumed:				
Goodwill			$ 398,565	$ 359,883
Series of Individually Immaterial Business Acquisitions				
Business Acquisition [Line Items]				
Number of acquired restaurants | restaurant	21	1	22	
Purchase consideration	$ 75,119	$ 3,002		
Recognized amounts of identifiable assets acquired and liabilities assumed:				
Cash	32	1		
Inventory	213	15		
Other assets	134	1		
Property, fixtures and equipment	16,511	1,391		
Reacquired rights	21,459	498		
Operating right-of-use asset, net of lease position and prepaid rent	26,199	1,251		
Deferred revenues - gift card liabilities assumed	(160)	(5)		
Operating lease liabilities	(26,853)	(1,247)		
Goodwill	$ 37,584	$ 1,097		

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Revenues - Detail of Contract Liabilities (Details) - USD ($) $ in Thousands	Jun. 30, 2024	Dec. 31, 2023
Revenue from Contract with Customer [Abstract]		
Deferred gift card revenue	$ 3,022	$ 5,224
Deferred franchise fee revenue - current	225	275
Total current deferred revenues	3,247	5,499
Deferred franchise fee revenue - non-current	$ 1,668	$ 1,786

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Revenues - Change in Contract Liabilities (Details) - USD ($) $ in Thousands	3 Months Ended		6 Months Ended	
	Jun. 30, 2024	Jun. 25, 2023	Jun. 30, 2024	Jun. 25, 2023
Changes in contract liabilities, deferred gift card revenue				
Balance, beginning of period	$ 3,067	$ 2,909	$ 5,224	$ 4,897
Gift card sales	2,838	3,027	4,247	4,561
Gift card redemptions	(2,739)	(2,601)	(5,851)	(5,805)
Gift card breakage	(304)	(261)	(763)	(579)
Gift card liabilities assumed through acquisitions	160	80	165	80
Balance, end of period	3,022	3,154	3,022	3,154
Changes in contract liabilities, deferred franchise fee revenue				
Balance, beginning of period	2,264	2,725	2,061	2,768
Cash received	72	105	407	139
Franchise revenues recognized	(60)	(80)	(162)	(157)
Business combinations - franchise revenues recognized	(383)	(78)	(413)	(78)
Balance, end of period	$ 1,893	$ 2,672	$ 1,893	$ 2,672

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Revenues - Disaggregation of Revenue (Details) - USD ($) $ in Thousands	3 Months Ended		6 Months Ended	
	Jun. 30, 2024	Jun. 25, 2023	Jun. 30, 2024	Jun. 25, 2023
Disaggregation of Revenue [Line Items]				
Total revenues	$ 258,561	$ 216,300	$ 501,010	$ 427,706
Restaurant sales				
Disaggregation of Revenue [Line Items]				
Total revenues	255,457	212,587	494,765	420,555
In-restaurant dining sales				
Disaggregation of Revenue [Line Items]				
Total revenues	211,176	174,352	406,375	343,581

Third-party delivery sales				
Disaggregation of Revenue [Line Items]				
Total revenues	24,375	21,440	50,310	43,754
Take-out sales				
Disaggregation of Revenue [Line Items]				
Total revenues	19,906	16,795	38,080	33,220
Franchise revenues				
Disaggregation of Revenue [Line Items]				
Total revenues	3,104	3,713	6,245	7,151
Royalty and system fund contributions				
Disaggregation of Revenue [Line Items]				
Total revenues	2,661	3,555	5,670	6,916
Initial fees				
Disaggregation of Revenue [Line Items]				
Total revenues	60	80	162	157
Business combinations - revenues recognized				
Disaggregation of Revenue [Line Items]				
Total revenues	$ 383	$ 78	$ 413	$ 78

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Accounts Receivable (Details) - USD ($) $ in Thousands	Jun. 30, 2024	Dec. 31, 2023
Receivables [Abstract]		
Receivables from third-party delivery providers	$ 1,309	$ 1,559
Receivables from franchisees	994	1,390
Receivables from vendors	1,092	873
Receivables related to gift card sales	540	1,585
Other receivables	97	125
Total accounts receivable	$ 4,032	$ 5,532

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Accrued Liabilities (Details) - USD ($) $ in Thousands	Jun. 30, 2024	Dec. 31, 2023
Payables and Accruals [Abstract]		
Construction liabilities	$ 13,394	$ 13,944
Sales tax	7,416	6,163
Self-insurance and general liability reserves	2,313	1,593
Utilities	1,918	1,657
Interest payable	1,789	401
Credit card fees	2,282	1,706
Property tax	1,371	922
Contingent rent	918	1,160
Common area maintenance	618	749
Acquisition-related liabilities	1,577	1,326
Other	5,435	6,009
Accrued liabilities	$ 39,031	$ 35,630

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Debt - Long-Term Debt, Net (Details) - USD ($) $ in Thousands	Jun. 30, 2024	Dec. 31, 2023
Debt Instrument [Line Items]		
Finance lease liabilities	$ 912	$ 1,076
Less: Unamortized debt discount and deferred issuance costs	(1,509)	(1,231)
Total debt, net	198,719	125,395
Less: Current portion of long-term debt	(6,645)	(5,628)
Long-term debt, net	192,074	119,767
Financing obligation | Other Debt		
Debt Instrument [Line Items]		
Carrying Value	3,050	3,050
Term Facility | New Facilities | Line of Credit		
Debt Instrument [Line Items]		
Carrying Value	$ 99,375	$ 92,500
Interest Rate	7.93%	7.70%
Delayed Draw Term Facility | New Facilities | Line of Credit		
Debt Instrument [Line Items]		
Carrying Value	$ 96,891	$ 0
Interest Rate	7.90%	
Revolving Credit Facility | New Facilities | Line of Credit		
Debt Instrument [Line Items]		
Carrying Value	$ 0	$ 30,000
Interest Rate		7.72%

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Debt - Narrative (Details) - USD ($) $ in Thousands						6 Months Ended		
	Jun. 30, 2024	Apr. 15, 2024	Apr. 12, 2024	Jan. 22, 2024	Jan. 05, 2024	Jun. 30, 2024	Jun. 25, 2023	Oct. 06, 2021
Debt Instrument [Line Items]								
Proceeds from borrowings on revolving credit facility						$ 22,500	$ 0	
Series of Individually Immaterial Business Acquisitions								
Debt Instrument [Line Items]								
Purchase consideration		$ 75,119		$ 3,002				
New Facilities | Secured Overnight Financing Rate (SOFR)								
Debt Instrument [Line Items]								
Variable rate	0.10%							
New Facilities | Minimum | Adjusted Leverage Rate								
Debt Instrument [Line Items]								
Variable rate	1.50%							
New Facilities | Minimum | Secured Overnight Financing Rate (SOFR)								
Debt Instrument [Line Items]								
Variable rate	2.50%							
New Facilities | Maximum | Adjusted Leverage Rate								
Debt Instrument [Line Items]								
Variable rate	2.25%							
New Facilities | Maximum | Secured Overnight Financing Rate (SOFR)								
Debt Instrument [Line Items]								
Variable rate	3.25%							
Term Facility | New Facilities | Line of Credit								
Debt Instrument [Line Items]								
Line of credit facility, maximum borrowing capacity								$ 100,000

Revolving Credit Facility | New Facilities | Line of Credit			
Debt Instrument [Line Items]			
Line of credit facility, maximum borrowing capacity			$ 75,000
New Term Facility | New Facilities | Line of Credit			
Debt Instrument [Line Items]			
Line of credit facility, maximum borrowing capacity		$ 100,000	
New Revolving Credit Facility | Line of Credit			
Debt Instrument [Line Items]			
Line of credit facility, maximum borrowing capacity		125,000	
New Revolving Credit Facility | New Facilities | Line of Credit			
Debt Instrument [Line Items]			
Line of credit facility, maximum borrowing capacity		75,000	
Line of credit facility, increase (decrease), net		50,000	
Repayments of lines of credit	$ 22,500		
New Delayed Draw Term Facility | Line of Credit			
Debt Instrument [Line Items]			
Line of credit facility, maximum borrowing capacity		$ 125,000	
Proceeds from borrowings on revolving credit facility	$ 97,500		
New Delayed Draw Term Facility | New Facilities | Line of Credit			
Debt Instrument [Line Items]			
Line of credit facility, expiration period		18 months	

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Debt - Schedule of Estimated Fair Value of the Outstanding Debt, Excluding Finance Lease Liabilities and Financing Obligations (Details) - New Facilities - Line of Credit - USD ($) $ in Thousands	**Jun. 30, 2024**	**Dec. 31, 2023**
Term Facility		
Debt Instrument [Line Items]		
Carrying Value	$ 99,375	$ 92,500
Term Facility | Fair Value, Inputs, Level 3		
Debt Instrument [Line Items]		
Fair Value	98,937	92,201
Delayed Draw Term Facility		
Debt Instrument [Line Items]		
Carrying Value	96,891	0
Delayed Draw Term Facility | Fair Value, Inputs, Level 3		
Debt Instrument [Line Items]		
Fair Value	96,464	0
Revolving Credit Facility		
Debt Instrument [Line Items]		
Carrying Value	0	30,000
Revolving Credit Facility | Fair Value, Inputs, Level 3		
Debt Instrument [Line Items]		
Fair Value	$ 0	$ 29,897

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Interest Rate Swaps (Details) - Interest Rate Swap $ in Millions	**3 Months Ended**	**6 Months Ended**		
	Jun. 30, 2024 USD ($)	**Jun. 30, 2024 USD ($)**	**May 17, 2024 USD ($) derivative**	**Jun. 23, 2023 USD ($) derivative**
Derivative [Line Items]				
Number of interest rate derivatives held | derivative				2
Number of additional interest rate derivatives entered into | derivative			2	
Derivative, notional amount			$ 60.0	$ 90.0
Derivative, average fixed interest rate			4.42%	4.16%
Other comprehensive income (loss), cash flow hedge, gain (loss), reclassification, after tax	$ 0.2	$ 0.5		
Cash flow hedge gain (loss) to be reclassified within 12 months		$ 1.0		

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Leases - Lease Assets and Lease Liabilities (Details) - USD ($) $ in Thousands	**Jun. 30, 2024**	**Dec. 31, 2023**
Leases [Abstract]		
Operating lease right-of-use assets	$ 482,308	$ 420,001
Finance lease assets	919	1,033
Total lease assets	483,227	421,034
Operating lease liabilities - current	45,755	40,281
Operating lease liabilities - non-current	504,130	441,290
Finance lease liabilities - current	473	628
Finance lease liabilities - non-current	439	448
Total lease liabilities	$ 550,797	$ 482,647
Property, fixtures and equipment, net	Property, fixtures and equipment, net of accumulated depreciation of $203,862 and $181,481, respectively	Property, fixtures and equipment, net of accumulated depreciation of $203,862 and $181,481, respectively
Current portion of long-term debt	Current portion of long-term debt	Current portion of long-term debt
Long-term debt, net	Long-term debt, net	Long-term debt, net

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Leases - Components of Lease Expense (Details) - USD ($) $ in Thousands	**3 Months Ended**		**6 Months Ended**	
	Jun. 30, 2024	**Jun. 25, 2023**	**Jun. 30, 2024**	**Jun. 25, 2023**
Leases [Abstract]				
Operating lease expense	$ 17,059	$ 13,472	$ 32,752	$ 26,441
Variable lease expense	4,818	4,126	9,426	8,006
Amortization of leased assets	133	127	261	254
Interest on lease liabilities	18	26	36	52
Total lease expense	22,028	17,751	42,475	34,753
Contingent rent	$ 400	$ 500	$ 900	$ 900

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Leases - Supplemental Cash	**6 Months Ended**

Flow Information (Details) - USD ($) $ in Thousands	Jun. 30, 2024	Jun. 25, 2023
Leases [Abstract]		
Operating cash flows - operating leases	$ 27,391	$ 21,247
Operating cash flows - finance leases	36	52
Financing cash flows - finance leases	$ 311	$ 259

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Leases - Supplemental Information Related to Leases (Details)	Jun. 30, 2024	Jun. 25, 2023
Weighted-average remaining lease term (in years)		
Operating leases	13 years 6 months	14 years 2 months 12 days
Finance leases	3 years 3 months 18 days	2 years 7 months 6 days
Weighted-average discount rate		
Operating leases	8.00%	8.50%
Finance leases	6.50%	7.40%

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Leases - Operating and Finance Lease Maturity (Details) - USD ($) $ in Thousands	Jun. 30, 2024	Dec. 31, 2023
OPERATING LEASES		
2024	$ 18,714	
2025	62,661	
2026	68,923	
2027	68,313	
2028	67,929	
Thereafter	649,482	
Total future minimum lease payments	936,022	
Less: imputed interest	(386,137)	
Total present value of lease liabilities	549,885	
FINANCE LEASES		
2024	343	
2025	294	
2026	108	
2027	96	
2028	83	
Thereafter	88	
Total future minimum lease payments	1,012	
Less: imputed interest	(100)	
Total present value of lease liabilities	912	$ 1,076
Executed operating leases that have not commenced	$ 126,400	

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Equity and Stock-Based Compensation - Additional Information (Details) - USD ($) $ / shares in Units, $ in Millions				3 Months Ended		6 Months Ended			
	Jul. 03, 2023	Jun. 13, 2023	May 18, 2023	Jun. 30, 2024	Jun. 25, 2023	Jun. 30, 2024	Jun. 25, 2023	Mar. 28, 2024	Dec. 29, 2023
Share-based Compensation Arrangement by Share-based Payment Award [Line Items]									
Offering and registration costs						$ 0.5			
Closing price of common stock on Nasdaq (in dollars per share)								$ 17.56	$ 20.10
Stock-based compensation expense				$ 2.5	$ 2.1	4.3	$ 3.6		
Share-based payment arrangement, expense, tax benefit				$ 0.1	0.4	$ 1.4	$ 0.6		
Restricted stock units									
Share-based Compensation Arrangement by Share-based Payment Award [Line Items]									
Granted (in shares)						459,041			
Award vesting period						3 years			
Restricted stock units | Three Years									
Share-based Compensation Arrangement by Share-based Payment Award [Line Items]									
Granted (in shares)						353,683			
Restricted stock units | One Year									
Share-based Compensation Arrangement by Share-based Payment Award [Line Items]									
Granted (in shares)						33,762			
Award vesting period						1 year			
Restricted stock units | Second Anniversary									
Share-based Compensation Arrangement by Share-based Payment Award [Line Items]									
Granted (in shares)						71,596			
Annual vesting amount, percentage						50.00%			
Restricted stock units | Third Anniversary									
Share-based Compensation Arrangement by Share-based Payment Award [Line Items]									
Annual vesting amount, percentage						50.00%			
Secondary Public Offering									
Share-based Compensation Arrangement by Share-based Payment Award [Line Items]									
Shares of common stock sold (in shares)		3,000,000,000	3,500,000,000			6,900,000			
Payments of stock issuance costs					$ 1.0				
Over-Allotment Option									
Share-based Compensation Arrangement by Share-based Payment Award [Line Items]									
Shares of common stock sold (in shares)	450,000,000		525,000,000			900,000			

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Equity and Stock-Based Compensation - Schedule of Stock Options Roll Forward (Details) $ / shares in Units, $ in Thousands	6 Months Ended	12 Months Ended
	Jun. 30, 2024 USD ($) $ / shares shares	Dec. 31, 2023 USD ($) $ / shares shares
NUMBER OF OPTIONS		
Options outstanding, beginning of period (in shares) | shares	4,347,186	
Options forfeited (in shares) | shares	(22,999)	

Options exercised (in shares) | shares	(324,276)	
Options outstanding, end of period (in shares) | shares	3,999,911	4,347,186
Options exercisable, end of period (in shares) | shares	3,633,619	
WEIGHTED AVERAGE EXERCISE PRICE PER SHARE		
Outstanding, beginning of period, weighted average exercise price (in dollars per share) | $ / shares	$ 10.22	
Forfeited, weighted average exercise price (in dollars per share) | $ / shares	12.65	
Exercised, weighted average exercise price (in dollars per share) | $ / shares	9.91	
Outstanding, end of period, weighted average exercise price (in dollars per share) | $ / shares	10.23	$ 10.22
Exercisable, end of period, weighted average exercise price (in dollars per share) | $ / shares	$ 9.97	
AGGREGATE INTRINSIC VALUE (in thousands)		
Outstanding, beginning of period, aggregate intrinsic value | $	$ 42,965	
Outstanding, end of period, aggregate intrinsic value | $	29,334	$ 42,965
Exercisable, end of period, aggregate intrinsic value | $	$ 27,585	
WEIGHTED AVERAGE REMAINING CONTRACTUAL LIFE (in years)		
Outstanding, weighted average remaining contractual term	4 years 6 months	5 years 1 month 6 days
Exercisable, weighted average remaining contractual term	4 years 2 months 12 days	

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Equity and Stock-Based Compensation - Schedule of Fair Value Non-vested Options at Grant Dates (Details)	**6 Months Ended**
	Jun. 30, 2024 $ / shares shares
NUMBER OF OPTIONS	
Beginning balance (in shares) | shares	1,234,031
Forfeited (in shares) | shares	(22,999)
Vested (in shares) | shares	(844,740)
Ending balance (in shares) | shares	366,292
WEIGHTED AVERAGE GRANT DATE FAIR VALUE PER SHARE	
Beginning balance, weighted average grant date fair value (in dollars per share) | $ / shares	$ 7.36
Forfeited, weighted average grant date fair value (in dollars per share) | $ / shares	5.70
Vested, weighted average grant date fair value (in dollars per share) | $ / shares	7.95
Ending balance, weighted average grant date fair value (in dollars per share) | $ / shares	$ 6.09

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Equity and Stock-Based Compensation - Schedule of Nonvested Restricted Stock Units Activity (Details) - Restricted stock units $ / shares in Units, $ in Thousands	**6 Months Ended**
	Jun. 30, 2024 USD ($) $ / shares shares
RESTRICTED STOCK UNITS	
Beginning balance (in shares) | shares	521,042
Granted (in shares) | shares	459,041
Forfeited (in shares) | shares	(7,436)
Vested (in shares) | shares	(186,857)
Ending balance (in shares) | shares	785,790
WEIGHTED AVERAGE GRANT DATE FAIR VALUE PER SHARE	
Beginning balance, weighted average grant date fair value (in dollars per share) | $ / shares	$ 15.71
Granted, weighted average exercise price (in dollars per share) | $ / shares	24.33
Forfeited, weighted average grant date fair value (in dollars per share) | $ / shares	17.03
Vested, weighted average grant date fair value (in dollars per share) | $ / shares	15.85
Ending balance, weighted average grant date fair value (in dollars per share) | $ / shares	$ 20.70
AGGREGATE INTRINSIC VALUE (in thousands)	
Beginning balance outstanding, aggregate intrinsic value | $	$ 10,473
Ending outstanding, aggregate intrinsic value | $	$ 13,798

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Equity and Stock-Based Compensation - Schedule of Unrecognized Stock-based Compensation Expense (Details) $ in Thousands	**6 Months Ended**
	Jun. 30, 2024 USD ($)
Stock options	
Share-based Compensation Arrangement by Share-based Payment Award [Line Items]	
UNRECOGNIZED STOCK-BASED COMPENSATION EXPENSE (in thousands)	$ 1,572
REMAINING WEIGHTED AVERAGE VESTING PERIOD (in years)	8 months 12 days
Restricted stock units	
Share-based Compensation Arrangement by Share-based Payment Award [Line Items]	
UNRECOGNIZED STOCK-BASED COMPENSATION EXPENSE (in thousands)	$ 14,190
REMAINING WEIGHTED AVERAGE VESTING PERIOD (in years)	2 years 2 months 12 days

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Income Taxes - Components of Income Tax Expense (Benefit) and Effective Income Tax Rate (Details) - USD ($) $ in Thousands	**3 Months Ended**		**6 Months Ended**	
	Jun. 30, 2024	**Jun. 25, 2023**	**Jun. 30, 2024**	**Jun. 25, 2023**
Income Tax Disclosure [Abstract]				
Income before income taxes	$ 13,779	$ 9,991	$ 23,792	$ 23,909
Income tax expense	$ (4,879)	$ (2,032)	$ (7,678)	$ (6,590)
Effective income tax rate	35.40%	20.30%	32.30%	27.60%

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Income Taxes - Additional Information (Details) - USD ($) $ in Millions	**3 Months Ended**			**6 Months Ended**		
	Jun. 30, 2024	**Mar. 31, 2024**	**Jun. 25, 2023**	**Jun. 30, 2024**	**Jun. 25, 2023**	**Aug. 31, 2017**
Income Tax Disclosure [Abstract]						
Effective income tax rate	35.40%		20.30%	32.30%	27.60%	
Contingent consideration liability						$ 1.2
Release of contingent consideration		$ 0.6				

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Commitment and Contingencies (Details) - USD ($) $ in Millions	**3 Months Ended**	
	Jun. 30, 2024	**Dec. 31, 2023**
Commitments and Contingencies Disclosure [Abstract]		

Loss contingency, estimate of possible loss		$ 0.8
Loss contingency, damages paid, value	$ 0.7	

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Net Income Per Common Share (Details) - USD ($) $ / shares in Units, $ in Thousands	3 Months Ended				6 Months Ended	
	Jun. 30, 2024	Mar. 31, 2024	Jun. 25, 2023	Mar. 26, 2023	Jun. 30, 2024	Jun. 25, 2023
Numerator						
Net income	$ 8,900	$ 7,214	$ 7,959	$ 9,360	$ 16,114	$ 17,319
Denominator						
Weighted average common shares outstanding - basic (in shares)	60,384,696		59,385,510		60,198,743	59,314,470
Weighted average common shares outstanding - diluted (in shares)	62,464,424		60,944,836		62,507,183	60,770,441
Net income per common share - basic (in dollars per share)	$ 0.15		$ 0.13		$ 0.27	$ 0.29
Net income per common share - diluted (in dollars per share)	$ 0.14		$ 0.13		$ 0.26	$ 0.28
Stock options						
Denominator						
Stock option awards outstanding not included in diluted net income per common share as their effect is anti-dilutive (in shares)	12,552		1,005,061		12,552	1,005,359
Restricted stock units						
Denominator						
Stock option awards outstanding not included in diluted net income per common share as their effect is anti-dilutive (in shares)	417,325		9,065		266,115	4,533

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~~K&:*D3*@KIC#=ZP&UL[5I;<]HX%'[OK]!X9_9M"\8V@;:T$W-I=MNTF83M M3A^%$5B-;'EDD81_OTV23;J;/ 0LZ?O.14?GZ#AY\^XN8NB&B)3R M> +]O6N[!3+ MUES@6QHO(];JM-~~
~~O=5H1I;*$81V1@?5XL:$#05%%:;U\@M.4?,_@5RU2-9:,! M$U=!)KF(M/+Y,,7\VMX^9<_I.ATR@6XP&U@@?\YOI^1.6HCA5,+$P&IG/U9K MQ]'22(""R7V4!;I)]J/3%0@R#3LZG5C.=GSVQ.V?~~
~~C,K:=#1M&N#C\7@XMLO2 MBW A(5M>5 TR M6'!VULS2 Y9>*?IUE!K9';O=05SP6.XYB1'^QL4$UFG2&98T1G*=D 4. #?$ MT4Q0?*]!MHK@PI+27)#6SRFU4!H(FLB!]4>"(<7K;YH]~~
~~M5Z%82=J$^!!&&N*<<^9ST6S[!Z5&T?95O-RCEU@5 9<8WS2J 2S%UGB5P/&M MG#P=$Q+-E L&08:7)"82J3E^34@3_BNEVOZKR2.FJW"$2M"/F(9 M-~~
~~AIRM1:!MG&IA&!:$L;1>$[2M!'\6:PUDSY@R.S D77.UI$.$9)> T(^8LZ+ MD!&_'H8X2IKMHG%8!/V>7L)P>B"RV,]N'Z&U3 L+([W1]072N0/)J<_Z3(T M!Z.:60F]A%9JGZJ' #ZH'C(*!?&Y'C[E>G@*~~
~~Y;&O%"N@GL!_]': *K^(+ M.7\N?<^E[[GT/:'2MSAD6R4)RU3393>* M$IY"&V[I4_5*E=?EK[DHN#Q;Y.FOH70^+,_Y/%_GM,T+,T.WF)&Y M"M 2D&_#^>G%>!KB.=D$N7V85VWGV~~
~~'1^^?!4;"C[SR6'<>(\J(A[J&&F,_# M0X=Y>U^89Y7&4#04;6RL)"Q&MV"XU_$L%.!D8"V@!X.O40+R4E5@,5O& RN0 MHGQ,C$7H<.>77%_CT9+CVZ9EM6ZO*7<9;2)2.<)IF!~~
~~GJ\K>9;'!51W/55OR ML+YJ/;053L_^6:W(GPP13A8+$DACE!>F2J+S&5.^YRM)Q%4XOT4SMA*7&+SC MYL=Q3E.X$G:V#P(RN;LYJ7IE,6>F\M\M# DL6XA9$N)-7>W5YYNTB42%(JP# 4A~~
~~M%W+C[^^3:G>,U_HL@6V$5#)DU1?*0XG!/3-R0]A4)?.NVB8+A=OB5,V[&KXF M8$O#>FZ=+2?_VU[4/;07/4;SHYG@'K.' MYA,L0Z1^P7V*BH 1JV*^NJ]/^26<.[1[\8$@F_S6VZ3VW> ,?~~
~~-2K6J5D*Q$_ M2P=\'Y(&8XQ;]#1?CQ1BK::QK<;:,0QY@%CS#*%F.-^'19H:,]6+K#F-"F]! MU4#E/]O4#6CV#30,9FV-J/D3@H\W/[O#;#"Q([A[8N_ 5!+ P04 M" "V. 994ZY'H@$& "8(&~~
~~'AL+W=O4MF#PL>43'H;:"Q^XWO@:ZTGR?" M)/M+=OF]KMLB7IHH$>W%4((HB/-/]KQ_$$<"YZI"0/<"^D9@5_V"LQ ML@SKEBDV&DJQ(U+?#6[Z2_9L,C70!+&NQKF2<#4 G1I~~
~~Q)9+TB;)FDF>##L* M//65CK?7W^1Z6J'OD@\B5NN$W,4^]U_K.U"6HD#T4* ;BAK^GL:7Q+$N"+6H M:RC/!)>/T]4EL:A)_JHX3O%\G,S/09_//^-%HB0TN7]-3RAW<,T.NA^^2S;,~~
~~MX]&OWT@]VU?C7A?2>S5[!N >MB[J-;X:70115Y>MEP$RDNMZWV M9Q,2JFJ(=%4@7=5#^IPRJ;@,7\@CWPBI3'BXE9*IZ:%,4%5#O&Z!UZV'-^,R M$+[NA03> \;*PYV*?E?~~
~~9\5!]0\Y>P=FKV3(E@R$D&P&JZQ'W6K(P,58D*FL(MV"\ ^VBA[F(5J!FO#68)8JEF=E[*=+-!;F/O4L3.>K9D-RVRO'5 MJL,.A1,2VBO33?>"S!5T4B(DF8@T5O(%/GWC SGA?GMG(L9%39&/(H5=!_F)~~
~~M/9-['SIML R\C!MIV26O+0.[]CWP3VY.'PA#W ? M^12;ZQ6W[/?H%;S3(5-!VYB%4'8C-VK2E+N,1C8:1G#NIYTP8M: MO*YF4FR#V-@:;TYX3A^,H.=(3W89GVP\];P%G0D854+R=["I?B/CCHY;U7K/~~
~~MD9_L,D#9>.K)6NL89OK58+C!P#5CG2,UV65LLO',\R \J*_96L18;CIA,K!Z M[4'?LHQ\YPA.=IF<;#SR/ 4*$J%8$IO^O/B%S+F72JA)(R3N-!%1!$/P7 GO MVP7YT;JT;+)ADFQ9:)[7X'X-~~
~~R6D9G"@>;2#I^T&\(O.7:"%"$_)@^F7Q_?& M!81SI" :IB.*1YE#%9*[9V_-XA6O#,,GC#Z.Y[=CXX0;%S8E+/,0K96')JF4 M>LJ6S].RJH1A)#4N,IUP_&IQ\$"#/S<3"D-RD"5Q.S"T6]ZE<9,!U3?G*P$-~~
~~K!9Z[B,N5[I(P=]ZI-62":,-B5@Z9K#HT5JT+< MIKJMGB/[T#+[T%K+1J^#RSS;J""?4@5)/=8)P4C\G;++_CGD;E>9F]X8VXZZ MEFN[/>H,.UL#HU.F'*?6\M $Q@L)0?8>9OS/Y]NK,835I9EV;W^8.~~
~~:^]D*[C1DQBH[85#92'%=4[R[#AX-#FDG&F0Z)G(5PZ1 M&EN%/V'7;MNT38VK7+BR*>C11AB>38HE^&/2*9PT#H\GS*KV&'!94\8RZ3@U M-\#VC/M=E6I*W.XS-3)^UX33.=K[U8-~~
~~ZMB6>$$^O*^?;P,798MM]G&TV=\K; M\SW[#TQG@H2$? E2Z[('+SR9;X/G!TILLIWDA5!*1-G7-6<^E_H&N+X40AT. M] \4_XPP^A]02P,$% @ MC@&6;AATKUE!P ;!\ !@ !X;"]W;W)K~~
~~MGS\AL_\6W['ZC]!>+Y=DNN>>W7/VY MNY%PM^BBK+(M+\I,%$CR]?GL@KR[]+!N4"/^ROAC.;A&.I4[(7[HFT^K\QG6 MC'C.4Z5#)/#O@5_R/->1@,<_;=!9]TS=<'B]C_YKG3PD4_%+D?~~
~~V$12HR&:OJC[IFX-V62%'L9;)>'7 M#-JIY>77+[=?/W^ZNOA^?84^7'R^^')YC6X_7E]_OT6GZ,_;*_3FY!=T@K(" M?=^(JDR*57FV4/!DW7Z1MD_YT#R%3CSE]ZIXBQB>(XJI9VE^Z6Y^Q5-H3NKF~~
~~M[+#Y O+MDJ9=TK2.QZ:2KJ3DA4))67)5OK/ETP3P[_'TVGI7[I*4G\]@\91< M/O#9\N>?2(#?V[)[I6-'N;(N5^:*OKQ,R@V"44.ION#_5-E#DD/RUE%L0@5U M*%T 'I:>3S",V,,P'0LJ#ACM4~~
~~<\O8ZGY^3YC9=*9JGB#5,;NR: /W@N]:,1 M-Q/#:&QGYG?,?">SBS05%7085*V40^_=Y=S&SC>>[.%!IS3T3)#O3_5P M:HI[E'.P3DAJCW0JUJ=5R5VCS\S%$5&&Q[7;A@,[BBFEA;BUY4:"[97J~~
~~M>8[6V9.J0&1K1=1BN -+JNH>1V(-IC*MME6>:!5:<5#C-$MJMPF_G5#,YE% MZZ8G)")S#SX@"N6.UUXTMQ9@8E$DPJ)H+*H6' V@CR;$@?3J1=SRU9217!3W~~
~~MIXK+K6N<3'5B7LC&1$T4"?'4,NA%C+A5K"DE#G*F2!&/!8%O=*0%2(,0>U/5 MKE*622 H*UBO@U&QZ6D;J6\XFL.DWP%90U,967O M2FJ10NJ-A]N"\KUXPHO3P=;-+9?[1;@3#5_K*(V&*93~~
~~MMICV(DJ/;,C,!/KBO.)W5NFGIC0&@6=0-E%^0*,)QKU\4K=\'KJ\8[UKZAA8 MCXB-R[05Y^-P0DAHKW?TB-[]S]E@V9)ACPQ6?,O7LK_S")TRI[07/NH6OL\' M@S]I_JA%UF**0Z-?+3@2A\'$9H3VZD?~~
~~=&[JN-&0%%#&.5/(TT:/FCHU12HS) M:L*HS]C4^NH%B[YX;W=LZ*VR-:9I@@CS)JPT[56+OF1SUR_\8U0M^[<8&W/4 MAO(G%);UVL5>LLL[PI"9BA3Y. K'''VX$/MA,#'NK);57"'28?~~
~~2^+S'VD>0U[&?5LM:/L M5<\R7RO:89Z#TTRW>M[(?1DJE4A_O$DCRBK]'!,]ASZ@_J-PD M]5ZO4ALALW_YZCTJ1,%15I;:B^E9(BI5POY[!3/%VG>FHAH3V@4YS+)77.96 M7#V7P1I,I%;P9K?UI?~~
~~8VZ MXBG?WG'9_M2>Q!_?_#)3Y /S. D$^5,^D?4V@!TYM5VM,NVOH'+I<\C3K$!I MLLN@DEF)FNH>>"0PCE9L..;A2;J]"V!N%W!QZG?A"P\2;= MA@MIZ$VX -:[.9V 4.>HCF@A!V-~~
~~Y!O]9@\DMS4';W)1EO9::\H^V,,Q?1-T M&DQ9&-9; ^:V!HV0\;I46KF96N]'?FB;PX\MSD8EJKYJ,"\@477?&.="I[E5!CK/18SWNJ82#^& MH@8U;<1_,7@5JM]#_Y'(^ZPH82^PAJ;X;0@Q9/~~
~~JM[E18E>_';T32HEM?;GA MR8I+#8#?UP*,0WNC7[AV+]B7_P%02P,$% @ MC@&60ZGN&I# P ! L M !@ !X;"]W;W)K\IR^382I3*KVQ;Q@E)L;SD.*$8S3;MZ0RU-=Z,6?2?*~~
~~M&1L,+1074O&T2@:"E&;E+_Y>%:*1X/9V M)'A5@G=L@E\E^,9H269LS;#"T4CP+1(Z&M3TP-3&9(,;FNF_<:$$W*60IZ+I MA_>+#[?O9I.[FQFZGMQ.WD]OT.+MSIUN:JW8]6_B^P2^KR-~~
~~]NC]]1F)(M=TVZWTZWP7]=!*\N@F?T_!UZ"X45@=Y4B*_0&YKA+*:8H3F7U/3:E\F]5 (Z M[FN7U5*[UZVMM^&5S'%,QA;L,TG$AEC1RQ=NX+SN,OZ'Q%IE\.LR^/O4HTD< M%VG!H!9+V FP~~
~~%1!^^\R72H%1DD_*C:1Y_AAX(WL3=/.\S W='NA6X>U0'LU M:&\OZ!RV.A$",&%_Q ^O4(X%VF!6$'0.C;GDC&$A44[@>95 #U]T.2B7 MG$O'?<)_(*A%WZ_I^Z^?1&T:)<*$2+N@/N*%=E%~~
~~<[T4O]?K.J3OEY@G]$8,M" M4%L(?LD"E;(XC!\\HWK*O2^B!3RH@0>_! PO-JG@&4:S]2'JP4'J?1$MZK"F M#O=23WF:PN/G-YH\/*;)#P2UT(_BLA+[3W=K'1+;(7>?_5Z)S~~
~~M0ME/:NU*N8D5.#W'"_WP"7]'9'\8#MV!T]_!WWBENZ?SG]#IE?PQ)IY'[C!A M-XXH^GSX#Q9KFDG$R I2G6>*S@#F6$"QU0B= #<7W&N M'B?Z(%0??*.?4$L#!!0 (+8X!EGY=2.V5P@ !DK 8~~
~~>&PO=V]R M:W-H965T&ULK5IK;^,V%OTKA+=8S #-6'SID4T4T@-4 'ZT4G M"9),^UFQF5BH+'E%.DG[ZY=ZQ++)*)*R*%Y>R^I/N19"~~
~~MH9=-7LCSR5JI[>ET*I=KL4GEEW(K"OW+0UEM4J6_5H]3N:U$NFH:;?(I\3Q_ MNDFS8C([:YY=5[.SUJA],9V?; M]%'<"O5C>UWI;].]E56V$87,R@)5XN%\?44WEOBS_~~
~~MK+\L5N<3KQZ1R,52U292_>=)S$6>UY;T./[3&9WL^ZP;'GY^M?ZM(:_)W*=2 MS,O\CVREUN>3<()6XB'=Y>JF?/Y5=(1X;6]9YK+Y'SUW6&^"ECNIRDW76(]@ MDQ7MW_2E<\1! VT';D"Z!L1LP~~
~~8:T*X!?6\/K&O WML#[QHTU*7MU6^+^.(NB='MG?[S M/;F\NT57W]#5=7)S<;?0 '1Q&:/YU??KF^37Y/)V\7N"%I?Z>X).T(_;&'WZ MZ3/Z"64%NEN7.YD6*WDV57IP=1?393>0K^U R,!~~
~~*/I>%FHM45*LQ IH'[O; M^X[V4^V4O6?(JV>^$J?!?^^*+XAZ/R/B$0:,9_Z.YH0WS2E$Y__K/?F?>S]R M!MVG"6WLT0%[-^))%#LA3Z' MDT9W+2N=*=RFR[%^427,BFJ)S&9_?,?V/?^~~
~~M!7EU3&/QF,:2D8P=^9_M_<]\8EM@P1H+ \_>P([)\3Y:_D6Q2I;LJ+132"V*5 MJJQX1.)%KXU22/1)O"SSG=3+"RH?]])J@O;W,TG;5*58HW925ROYN'\AU^5R@ M^WHY_RF+A\S=~~
~~<YV]E18?:%E*!>9P M:X@?9AT//6JDL(UB@1\1(X-M%/:"* R,#+9A$:,X@A,XV%,.G)1_2^_+JN%< MJK6H]+S-4R56^QR&N ?60$(:,G/ZVB@]VSR3NXW2[UZ])QTKRMQ M4F]:WHIN9^:(2TB,0;O4~~
~~MK+0@SZ2JLUNO1D[^V!Y @$,SO2$8)R$S/6##. N96=L &-,E<*"X8=+[@#A] M$+O67)]L>/*./5-]C8L8N:TC0$4\4//(@_T&7(^E "]$,9.G3=;;+9I5NFM MLI(-]~~
~~~~[R4$FD_K#*Y+:7.#"U*4BD%O,)UQH]&QE_1H50(&-F%V/"3<8V" ?,2GL 12-F<@90410, MD.XU*7:*I$Z!]VM9(V*:#'#.>VY'B1&,F>D~~
~~*=7!!Z8+K!Q+"!:S&&WFEL4RW(CT$-5;EZ=418P=4"!^@PT2MO74":6A*>$@&/&H%6D QJ/0W(&!G49L MB' OXO![5%S61'MX;@-""UO5#-!9(3?9VB"=K9%)%D#A8&@]ZR4;=FNV+J?O MQ4~~
~~9B8XS4NG+P)0&9!D- FLIMV%1%%F+&: $:6!N9A(0%GD#S$DOWXA;OBWV M7%V)36PI=<)"BS$$(XX.H+8\@HC8*(@I(+8@H M ',0[149<9]~~
~~MJ5*$]6J=%V_PG@2+N*CGE:.:BT>U5HREK7CL/0JD;A5XH^B M$FF>_2U6Z%,MDC^CQS0K&JDLJNRIV3.!!9;8 N[$E+]S"*2';F8FH 6QM:R\ M9>O8 ;UB)&[%>%!<7P^ 5-F="+T[6P%=:(IG~~
~~&/YP8:<6-O*Q&GHV F]7B1N MO3A_+U'?.DH.0V+N$ &47GFM>F2CL!_Y5M@!6(#Y4#WJM2)Q:\6^\*)M&^I- M$$&5S8P6C+,= *#/[$A@U<*) >OE)W/+S MC^9EMN:>[L_'>]=(5.Z45'J?~~
~~66\Z#].G_1EVC2T7?8^&3$\"TSTVDDKU*U7/^2JPY1R.(O:0M,G3.]4B9E+$ +3 M>ZW0/,F*09O<"W!H.@NT&03>X;G7L;-ZI4O=2O?@-9I,C5/B%*GN%^A.)?_A*(QI+1[56C*6M>,H'-QBOOT:O3-P~~
~~M_!Z=,_,@;@[A,.'F^\48P+&(!;[YN@+"$8_S@3N MY!UUP-X<4.Q9B@! 62>@,8#2"L.J ,#>!G-3!4P/KOIM1/78W+&46@?M"M5> MY]H_W=_CO&AN+QK/O^+3.0.:>Q_@T:6]I]N;;2Z/?~~
~~T^HQ*R3*Q8/NROL2Z!A6 M[3W,]HLJM\U%P_M2J7+3?%R+5._V:X#^_:$LU>N7NH/];=C9?P%02P,$% M @ MC@&674[F5E'Q(,/I;9G$I&3&YOFS_ M]F%[?5GNZG5>9!^V3K7;;ET-+M'V^R=?ET-~~
~~2&3;W_XF-^OZN8/T^O+A_0^N\GJ M3P\?MN+;]("RS#=94>5EX6RSNZO):_(J\5C3H(WX+<^>]J//3G,JG\OR2_/E M[?)JXC9'E*VS1=U I.+78S;/UNL&21S'[QWHY)"S:7C\^1MZTIZ\.)G/:97-~~
~~MR_6_\F6]NIJ$$V>9W:6[=?VQ?/I[UIV0U^ MRG75_G2>]K$!GSB+7567FZZQ M.()-7NQ_IU^[CCAJ0%A/]HUH$,;L*X!TQK0H*KK M^?MW-^]_>1N]OHTCY^96_/HU?G=[X[Q/G/B?G]]>_MNY<#~~
~~[=1,Y//[QP?G#R MPKE=E;LJ+9;5Y;06^1N4Z:++]6:?B_;DNBWK= TTF]N;SU4]I(OL M:B+.HLJVC]GD^L>_$-_]&\3U'LQKP9K+WN.U-Z.$N&1V.7T\IA4S:XP)EB"! M*6RR YML))M#&-~~
~~QC^L>=3AEAGMKE_A'31BRPE1CDHE/:3R^:JU9[\5B5ZV6VK?[JQ+_O\OH/ MYS\?R_7:$0O44[I=_A?J-XXY\C'!(DRP&!,L00)3V/<.['O6V?%.E&(Y<.'< ML^D9EYX9\UUM#E@3C&4)$RP>T$)[M"~~
~~M7/[V?P)8E+][!1B#AU5"!!YUM1C+XN!P4O O(!HRPYFRA@3+$$"4U@. M#RR'YV,98C8TJS-?KQ)"8\W6R8)0N#;3K"(NPC#(-#K:R"NI\ F1XX!.;.@M"<8 M.^@[M~~
~~&2$C5OC(J68*&II$J3@(QU"081":AY2%AV<79E"8"!TA*([4E$-P)E=DU5H1&P/1KT=R> M8S1;J'X *EJ"A::R)2T!8O<$[/79/W;%X1('+^^8&GY.3!'OS;C/9IY>H:'F MC5'1$BPTE5%I,Q"[SV-6::=9-~~
~~-6_Q[V0&46:#RQ47*?&!/.I3XE1I)EQ%Z$K M5BI]H0+BB-^W5DD'@-@M@)-UVNG2%E7H$U/I]Z@3U+PQ*EJ"A::2*@4_L2M^ ML$X[322@R$&-8FI[0*.88+!&,>-~~
~~@C6+&]8U]J7N=1DUI',P\O4RSIQA+%BI:/.@,$JR<*@G2+:!VMV#,I@ U ME3PE5!>3]H2C*1F2,T;-F6"AJ9009=/X81YOCY+S:U]?9L !C*F'JIU@(6FDB&M VJW M#O8W_"R4&W[69=5-K?~~
~~+.J=.O8)^;IH(B$;H^1_444-%B5+3D5'^H]$BO@)[5 M*["CC[[V#?8*4//&J&@)%IK*J/0**+I70 $/ /(*H#C#*Z #O0(@#O0*H+C^ M@2^] OJ=7D&[%<"(I=<@=1_.2. :]=O0R,A^T*/'-:H/@(6F$B9]~~
~~/HG?(#3 M) 'ZWBZP !@AI2O1)84\QEBQ4M'C0&218.542I!7 M*P 9LIR$OJZR+ G'$W)D)PQ:LX$"TVE1%H![/]H!=ASC[U6,M,*X*)"HAH_ M$6K6&!4MP4)3V3YZ=N"9K0!F*GA&]~~
~~(5]SH#G"G320""J3SU4*P +325#6@'L M/%8 ,Z7OC.JVM3WWZ LCJA. BI: N O/ M]XUZ&H@C80@7'?SH;01VD3_L'ER;"+$G&/T. E,M]TA)U+PQ*EJ"A::2*LT! M;C<'^N_!M1();.=#:K*+.S'Z 4L 4I-~~
~~'*@F@;A>-#0)J&8!%IK*EC0+/'2SP!MH%@!QIER"@B"S (@#S0(@SC0+ID=O96W> MTBL4HM"-E;/.[D0K]V4@QM1V_^+;_9>Z?&A?U/JYK.MRTWY<9:E8))H \?^[MLJR_?6G>_7IX_?~~
~~#U_P!02P,$% @ MC@&6:S&'Z/V"0 NRT !@ !X M;"]W;W)K5&>C=5UO3R:3*EWS35(=BRTOX)>5*#=)#5_+NTFU+7FR M5(,V^83Z?C39)%DQ.C]5SV[*\U.QJ_.LX#>E5^TVFZ1\^LAS\7~~
~~V(J/G!]^S MNW4M'TS.3[?)';_E]6_;FQ*^3;I9EMF&%U4F"J_DJ[/1!3FY#",Y0$G*^,/ MU=YG3YJR$.*G_'*U/!OY4B.>\[264R3P[Y[/>9[+F4"//]I)1]T[Y<#]S\^S M?U;&@S&+I.)SD?~~
~~^>+>OUV6@Z\I9\E>SR^KMX^)6W!H5ROE3DE?KK/;2R_LA+ M=U4M-NU@T&"3%$E@&L'<"& P++@* =$"C/*8H M/UPF=7)^6HH'KY32,)O\H)RI1H/Y62'7_;8NX=<,QM7G\^MOM]=?KBXO?~~
~~GRZ M]&Y_P+^OG[[]N/6N/WOSB]M?O<]?KG^_]<;>;[>7WOMW'[QW7E9X/]9B5R7% MLCJ=U*"#G&F2MN^;-^^CEO=%WE=1U.O*^U0L^;(_?@*Z=P;09P/FU#GA/W?% ML:V9MH~~
~~GU9F_TFU35)^-H+TKGAYST?G?_\;B?Q_8#:-T60]#P2= M!P+7[.??H%AE12HV'#.S&1NIL;(FW9^3B!!8N/M]_1&IF)%9)]53+.P4"YU+~~
~~M<['\+^03U*RZ\FH!12L519KEW"LZC>5S^2V5J[@MQ7T&0>HMG@Y?QO ME_&- M)NMY*^J\%3F7\9+#I&F6--6Y6'K)1I1U]J=Z@%G>3!?NK1F-IGX\6%E3BDS# M<(JO;-~~
~~SI&CMUO:U%^G,LR__2@V4$3*RL:L:& @$CTX&6IA"+*,65G'9*3MUY M(8JQBBL=2SD'E4'CJD8KZ=3T%:5T-M#5E)K.9@&NZZS3=7:8KENYYA 8N7= M 8GPX&.C]$8LLU66*C>CRL\,M<;A0'-~~
~~$A,@BC&E.? UH_F&ZYZ*JI,+\43I[MEU7K)O=E,/?4E]8M^:)&T-X M2XR71Y'O#U4TI<)I; D30K66U*GEQ5Y1>':CM\RJ5.R*6GEZV=E15;ND2!WQ MWKZK5T+"8=!@0I18[-~~
~~"H39R0>'ZUV299J>/C.7; E*VHDES:EE05MRC.3)UB M.E3<% J8+=HUV!(WVO[29F565+M2N1=@*^7-]JMKZO-/02-_9>I"I_*LE1>':?+'*42Q$$3$,S\Q&I:&9!7*(AE[@Q M]ZJXAVP1Y1.JF0F@XW!~~
~~(!1 A8M5+HRQQP^Q-R2&5EU#U)0VPE$P3,\>S: BL MJ)2%!!"-K,0-K=?UFI=M"AQ!AP>UL:V4N2CNQC4O-ZC*"%A& 1FJC$%JR"S$ MF6I,I6Y,[0)RFSS9HI&:(#@-A\4%$1I3/XXL"FJTI&ZT!~~
~~7+'>_5$^53H;S= M>7;_=]0&$R599$ 0(A5.;1A$-9;2%["TM6&?P?8A%+Q?BCRWD2,S*B%;5$-H]0-HTU6 MOA0="#+2<%@V$"F;>AH\J1-PSJ\'+<-+BH9(L9A&PP*,B;&I;]-6PQ=UP]>W~~
~~M0SMH5'<3KL)H.C,*"2(&?:2%3U$-:S1^U?Y-!C!7'=+X4R='T9E>F:YG'H&Q6 MU$",,P!51X/!$-B,AIMFF) -69E&5N9&UJN#&@N& .=0/:1/M;453(,FJ5T81%-4:@DC!~~
~~G&$08((L)K&E3+*]G>+7;16OH,$ITD.VBM]VK_C_ ML5G,-/(R-_)^![K^U#3>D V%J+F+9#(7N+;V("A-?&8A[DQC,'-C\$T;_LUB M+40),\!BJ6T"~~
~~(#PBOY=+ET+)R6IOE:02G]'FB)FP2ZG9MR%BMI#3R,SW;>$QK,^,$5U-.9NN&DB9&TC[#N_K~~
~~M>B2W]O+=4KJ\R7U^&+UC6&,:^(%1N3#4)Q0&&@D3IP(_5<%!+WY,JDH#L0[[+I(=L01!4V01G ;1A(MB)1M!31P!P<"]WZ3\+Y%\0\H&*(&F.@[J7,7TK-(8'[I976O%^ MR:%B0MY^D~~
~~FM/DDBTK!0R CU@0,;O4_R;H,9H+0NL[3FS>^H:4BO&X0&MT;$ M2$PB"TD-]HYQW< \?XW^1]Z"WV5%(1<,T@5ZO4S@&6*B1 Y*>3M;KO-N4QN:-;2 M9SX)T==<"~~
~~(+D1PEDX&0)KR60;S5;WP>:#@1N.J"65&WY@M&RG>)R&;O*G6R: MG*G=[IN@#_PZ,TJ^VEDNW 0FS%,@ MO$/53:G9U$** TT%@MGA 2AY0"XJN5G0:,(1N@G'%ZYN)~~
~~[1'7V)1)R"@&M;NC"O9V\M -+/CXPAO^3?Z#7D@QR4;, M0N.P Q&C<40M&S2A)B6AFY38[>:/J3H25#%?\(?7<>#0I"2P5D.CD"T'2\B'~~
~~MFKB$;N+R'<(]D4&N3XLEI7\^G921/[SAL7_@>9!Q)ELAD4$C$2G@-,1FH.8T MH9O3'&!@?ZE>;1ZVB6]8A^[T6VS3I"9TDYKWEQU7N]KC:OO'1JHCV,M%10!* MN:3UTQ%8_JAV0Y6UDC]L;=0Z-~~
~~"^QCL8JY>3O1NJ&U[> MJ9N^\E@?L+FY6M@][6X3?U1W: ?/Y^3DDB#/+\+P9!Z&Z"\1_*(N)D_TJYMK MS5^3$EAK!6&[C7\XQC"K6QN"C=?:K%5=V<7HJ[%1GU<\P0Z*RD OZ^$J)^_ MR!=T]~~
~~[7/_P=02P,$% @ MC@&644=6A/: @ $@< !@ !X;"]W;W)K MLK)I::2,A0.@8(/&C59G:@AJZ M/DQ[,,D!5AV;V@ZT__W.2X"67"Z;8SVT1UVS(U MG F8**+3)*]K0]<;CI.U=D:'MAB::S![;97= $AF,?~~
~~51.',+5%BEH#03 JB M8-YQ>M76H&G],X>?##9Z9TRLDIF4SW8RBCN.9PD!A\A8!(J -0R B.:'61[DT6C&B;L*89&X2K#.-,=C._#\>UHV)M>#4DXQ=_=U?TT M).-K,NB%-^3Z=OP4DJ_D?~~
~~$(5"+,$PR+*+\@988),ES+55,2Z[1KD8A'=J,C; MS_/Z1_(&Y$XBG"97(H9X/]Y%#:40?RND[Y\$_)&*"JEY7XCO^77R& []^=G% M"=Q:N4&U#+=^!/<6\)+$A&H-1A,Y,U@9.$?~~
~~ULU3C4&N\BB\IT\Q>RX,[D2<(ML@2VJM;=9JT1?&N[ZQVOP6D:OZJ_3XBIEV+J)U%"4 Q0Q9R,1,S6+$XIYV]D MA!5L<(ERTM^*ZGT@ZF0BVWM:>D4CZ#C87#2H-~~
~~3C=SY^J@??]A(Q&*:/QO\^D M\<^9^)=5SRO/9(]7X+PS-$NBS8].;9\K%@OAC,X81VJPSWW.)96?G^9B'@: M SGS+RM5K'O.;<^;*YDLCNMP:'_'M!:Q +AN_^I9._%G=4+9C0A,,X?4$L#!!0 (~~
~~~~

```
+8X!EGC%EFQ M/0, $X' 8 >&PO=V]R:W-H965T&ULI55M;]PV#/XK MA L4&W Y.\XE;9*[ W+ILG5 MB!9UP_#/O!L^BQ$ECR)CIO]^E%^RQ5)@V'[ M8DL4^>AY*(I:MM;=^Y*(X4NEC5]%)7
]%L<^*ZE"/[IVL:\= M8=X%53I.D^0DKE"9:+WL;#=NO;0 :V7HQH%OJ@K=XX:T;5?1830:;M6NY&"( MU\L:=W1'_*F^<3*+)Y1<562\L@8<%:OHXO!LLPC^G_DU .@2D
M'>]^HX[E!V1<+YUMP05O00N#3FH7+>24"8=RQTY6E<3Q^A?DQA'8 C:-ES7O M 4T.O[H=&O4WALPM8Y:-@GN<#:";'C3]!N@)7%O#I8OX!U JH\ZO* OX.W+F\&E-=YJE6-?)R+_QI$GP[U!
MJC_&_1*.<_P&3DKX98\8^/0,/SH;%//X*/)YO"= M%&QW(Q](/TJMU[4,(//I#&%H6VX.?*["#K(>;PVQ,>2(MS#D::4B0Y@<&*9B)427(" MH\+*]1:U4F&5K!^P/;
N@&VEN=X7Z'DFP\8$=Z&EP^AKVKD5*L;RR!^DZ4KB MNC,*C#X9Q;+!'4_:4.NP&#*.WE/X"1-M,PR.(O%9V!PN? B1&TA]?8[7< ;\ M/(4Y+(Y/QR0/Q[F?
Q4"BQ!S>G3[E^;G;2U<@WNMQ%;E=U\F]; 48[MO=9)T> MBXN^1SZY]R_--;J=,AXT%1*:S-\=1^#Z[MU/V-9=Q]Q:EO[;#4MY\,@%!UDO MK.5Q$C:8GM#U/U!+ P04 " "V. 99@20 _#T) #"& &
'AL+W=O MGQ_+LRI\>NS96QM*55Z&M:^VWYU2YS0'T]/C1J_H MAN+GYLKCV[374IJ:;##.*D_+D\G9P9OS(SXO!WXQM FCSXHC63AWRU\NRY/) MC!VBBHK(&C3^W-$%514K@AM?
LLY);Y(%QY\[[1\D=L2RT($N7/4O4\;UR>3U M1)6TU&T5K]WF;Y3C><'Z"E<%^;_:I+-'AQ-5M"&Z.@O#@]K8]%??9QQ& J]G M3PC,L\!<_$Z&Q,MW.NK38^\VRO I:.,/$JI(PSEC.2DWT>-7
[EX>I.2H=Q2 MW9B5-4M3:!O565&XUD9C5^K*5:8P%(ZG$?98:EIDW>=)]_P)W2_51V?C.JCW MMJ1R5WX*/WMGYYVSY_-O*OQ[:_?5X6Q/S6?SHV_H.^R#/Q1]AT_H>R1*]>^S M18@>Q?*?
QP).^HX>U\<-]"8TNJ"3"3HDD+^CR>F//QR\G+W]AK='O;='W]+^ M)U/UO72K'*H->5('V7A#WK@RB*) JK6Z+4V$ M%F.ATM2J<#8@^E+SPR&H@-)_(1(P]JU5:D6I)@8(<@RO[8V,
<_&Q+4$TRG^ M;87LLG41<$/.4W30651M*5Z)K@SVCS^\GA^\>AO4F;4M=%P+]HP>DY8ZF#W__MA]*2+E:)+(AP!S34O:."Z@5Y=7B0P7G&.N>SM_*EUR(/#][^E/#6* RQSZGZ M(XBM]1T!+
[(*G=)HCW.+[3@PCI.M^!+"E#!_8A F48MR#8&IJJOEI39^4-[EYK>=Z.0S=:"H,A&H)A$;E0DW M?,.(EZQC%_*Y!EC\:U$@))GLW#05%W*)FN/EHW.NTX@B V70?8,5A5)W.N[W
M1Q1G9^$64C_FRWWU.8CB]R&:6@J=G4[IRHR;K/Z1_#_2A%)RN0:#^J@M=C=! M'M'4^A8^]HYP(G7 OMF&AJL M1-25"ZV7>.$\MSU;?DHF6>'P_@P&K/8I;SW=D6VS?YQ(&_"E!"V D 8AH2?)
M)'=_9*+N:J"0R5$:H.+5TKLZY7D'P]!BZJ4CA#QT0J@=/N/A[[ZP&WPBZY: MB?5#'\BEQ3K3ID@NR$? *7T"+P!;:.\ QQA38]VQQJQ=/BN3NITZM@/MHC0D MM9MA"A:$>D\EK;
!KN%&FU*XU6L;.&+=>[!5SW"2[DU,*G_JV"'S.F*!@MIA M']#E'3@:=>?: C\+91W[=R;&O1RQ.@"7TI'B6F=)O."XH;)+>M QT3#IB2[ MR7I
FBM.*IR+)'$"PR2S;U0+CTWE\0K4YV$OLQO+%SJL%3?3'2\U_%N>:"&# MJ!<5C1XV>ML_\2V BHZSF=@#4\FSNSNY;1KO[J6FV%%D><+MHY#P"'6IKEG'S48W6#K8K,(5:TR]#S$PG:!G06_"+?
3VK,'+ M=J05)N&(2MI #^4"&TS@\P^]N4!C:*4Z': KVX(2N$O<.QFE1!SX\0ZT/"J- M91OYAQUK??8?QE+2(NZ//5UC^,D5DZ2N2PI8G]E?3@=HO#++;9[E7T7#@W-P M<4WEBG$&IMSO>UEJ"
(W;$S7!==Q/X86NA)G3!?Y!TW[BU5$O87=/K=#W,D5 MH&&([S']6/__FV8SUR5-8C>EUP7;GZ7&&!A/:[Z=8ZY=6NP?E+EJ$2 'C17? M! HL\ '7B<2X#@N\MZC[GIQ!<_14X3#8
VZH_+S,C"XKU^@1L72),0,;XPN+ M=Q:?B\SBEU;]T]VE59?WC83OP),C2>R+?+W U#UW^-,O<1_.;L[[;=%D@S>? M1=WSV:L]+(0K*8KKGO2??7*-*=3\]>RG/74)R-@%\0=8I&/[T]Y7,
MY3(N":1ENL5!=P)[F0WCVB5:+XDIPG V>Z5[W9Y2@#5X,*4!L%IA>]8"2-Z@ M1C*I+A[Q,#6[I8U:M28M(#T6:9/8C;8#!>0H^S+^DRM16B?3M)>%=8]/=DX- M%+JS;HL!$_+:+YL85M
MBIM,2Y+S;I"#4.?<6##2Q.[WDVHC///?:NKX(:+ 8,^AL9TB,DZCY3RW6.\ MFV13CR ."$@6-FYSUCM:/5%#M#)6*D!H9KA,'N2;]MX.^MTRFR/_7:K2-7ZX M:.O2R040EV/O0I,\K+;[ZKUD2W[F;""
ANLTRCX_8F[\D 4Y"%[[N7U5>UT#2524-1<[MTY9#OI_W[EUP23)202'.YR^O_H9#2 M\!J_PNCQ84[F=+<8UJ7B.6[$ WXNT19I"RR O!60QA;RS6?Z.R5BS4W?714Z MGS* Y:&[_]@+RNGHO7)-?
B5OS^7V86-ZQ=P_[5_0GZ7WTL/Q]';_H_8KWD J M6D)TMO_JQ02KH+PQ3U^B:^0M]<+%Z&KYN": E9T/X/>E<['[P@;Z?[8X_1]0 M2P,$% @ MC@&6=YZ&=.P!0 DPP !D
!X;"]W;W)K&ULG5=K;]LV%/TKA%L4#>#8EFSGU22 DZY=B[4-TK7%,.P#+5$6 M6XI422I.]NMW[I6L.*B7%?MB6]])]GGON$7VZ=OY;*)6*XK8R IP RACKD_$X M9*6J9!BY6ED\*9RO9,2E7XU#
[97,V:DRXW0R.1A74MO!^2G?N_+GIZZ)1EMU MY45HJDKZNPMEW/ILD PV-Z[UJHQT8WQ^6LN5^JCBI_K*XVK<1\EUI6S0S@JO MBK/!(CFYF)$]&WS6:AVV?@OJ9.G<-[IXDY\
)E20,BJ+%$'BZT9=*F,H$,KX MWL4<]"G)+_5^E!(FXNW3MLH/BL;&Z]$.WVBT)^+98@>1/IK%T)M M ;/=!=!RG81:9NIL@.T)RM^HP?FS)\G!Y,4C[#W,"4E MJ!N?E5A247N=*;&6@7*[C-
&QS:%U%[<2-,HX8H'976],0?HOM%RJ0U04%QS M4ZE\Q&AT,1F=M0)'2!AR 8I@MD9C3R%PG*,SHH@2=H#E*_2(2I'Y5ZPW]"T* MJC+/&6UI &S1,T[CR8W41BZ-&CT8A+JM$2A0I +IC/Y;
<F,S5W4@YBH"5&Y!2=!KNUT:$P92.,QX M'4[$+]Y\6UW^ VJV$B<75]9O? M1#+O+M\_ZB\2D2;B:D/F#!WIO.M /!73X622XOMP/DR28W$ !%<6! #'*M?8
M=C9PP/H5FJBSD^$[V'TB+F4H$3FA+"DPNT$0!R[CUAP?:3(5'S $OXG8FB;3 MF;CRM+GQ;@@^WI)PMD-0R%CS@& VG!ZS^<%PGB2H^[YW>GE2M-GQ$:<9SN;' MFWG:5?
M\WQ7[S8;/+2W0IU&\[VXS/N3$U&NI"=$N;3JGM.G!,#D^%B]5H7P+ M.+IK4.>^6.DBBDSZG:C ]?E\CSZAUGM;5;6IMSW(9IC.#MD:^8[FTSWQVKE\ MC27A4B;'AX3MX7!^-+M_@J.
(:=>Y6V'6IG;'44"XL\JO= " 6 MF6K?6RQW(>B5O5>[3B^>/3E*D\,704#@5X:VKG:>FVBLC@^EA2N*..)%CK"M MLJ+- .0?+#-JH,W'?HDH;TF%,0]:W76I:;UXE=B*XJ_NN^Z)BVJ7K3.DH$$R
M9JUE1J-.,G$W1#OP<)]E"\L2&^:FT46WUVL^A!&_88LSI):$7P?ORPD8.PVC7J6*\=5"L MP"@^#@<$@VBT9\;^;G_B7K0'S7OS]KC^3H*0&+U1!5PGH\/YH$5Q%XX%S<7E*#_'W+^#U!+ P04 "
"V. 9910MF$2H% M #># &0 'AL+W=O$J!)W#8=FA6.NVX8]H&V:(N(1+HD53?[]3M2LN*TCONU7W1\ MN3L^]TKJ;*OTO2DYM_"UKJ0Y'Y36;B:CD5F6O&;FI=IPB3LKI6MF<:K7([/1
MG!5>J*Y&E)!T5#,A!Q=G?NV#OCA3C:V$Y!\TF*:NF7ZXY)7:G@_"P6YA)M:E M=0NCB[,-6_,[;C]N/FBU;WMF3.'U+51G_A6W+&V<#6#;&JKH31@2UD"UE M7SL_[
GDY!D!V@E0C[L]R*.\9I9=G&FU!>VX49L;>%.]-((3T@7ESFK<%2AG M+V;\"Y<--V*VE+-U-9\.*I_ A1]%#H#LHE/:KP M72-?0D0"H(3&1_1%O6F1UQ<=-PU66M5PA5@UI@"ZUY9PY1W+-?
SS:F'\^K^' M'-#JCP_K=^4R,1NVY.<#K ?#]1<^N/CUES EOQU!'_?HXV/:CP;FJ.1A7#MU M,"_1(ZK"8A1R#98M*EP4&"6V9J$"MH!)L(2IA!>Y[%RX[%YK6A\O. MAV8")T*"+55CF"S,*;S[>#OM
PG7TZOI^\OI#*+0KT1PS5=<:UY@4;>@)H]+ M:[&RL&2ZWX07$ 6$4J1)0)V^'>M*,[DLA4%[.._9AP@,MZ4%2A.@60)S95G5 MKQ;?'NX/H''F#XC'8_C#EI@9E9+KH>6ZWG?$Y,>G2R6'N[-
>0!BD:>YIEJ=P M53*Y]NY^A/%H\,Z_3SR_Y1K#8KJ0(8#YVYO9?#J]A4_3Z>]W,+V]GE[#_-/T M=O[W\.[FKR?+1^/B9S3I8G)L[_G@3."25>@''L""KX64+JWR(@M<;U\\-G-@
MB\:GCJ8D1)H$>=)1DISN22WPNKK'*P9.(A([@=2Q96GDF+/Q/NN^[YG!JPK- MMJ56S;K$&^1S(XQH3\-P2YI#/JS7@C)VA@.]\ ?U!7E+D6R'#]Q MN!L^&^L0DSKR-J09_6X^.W!
(0Q;KS5?,XNSQ0/8APW_*<([X\:R!KUCV]J< MP(T*HR#)0[Q[A"Z&&Z;M M ^9[A<'5#[O2CSTO#8,X)I"0( H)H%B&53)G]WR(#\J.-1QC,TFQ\H)LG$"4 M!P0+,,(>3DG7Z_4WX!W
!)M[XEM12!&,&\7C&+/-8PI"9(D.9!:$YBI!U8A M8/0GF =C>0VK1G;M6BR:-I5\E'T&1UZ3:W5I1I"FP3A,T7M8N@@-:\3 KG5@ M7B.DYW+S4$9B0D*6 R:C(ZVU!W(8NPN)\9LA7XJ-
($,^TW8NZ>_^6B2^P[K MW(+1(@YP0L* A,2[)0LR=/6AY\QH[\V)KX"U?UD[&QIIV^=GO]H_WE^U;]9' M]O;E_YYI;!$&*KY"4?(R2P:@V]=T.[%JXU^P"V7QR>&')?Z <.T8<'^EE-U- MW
']+\W%_U!+ P04 " "V. 99']U-(J_R$[-L,M)J ]I%$YO; M^%(]FL1QZ1[EUFKR+[D%;ZGX@S\ MOE@8J^EK^'.HT(:G=YC'=4=EK5?:.L?_O M6QPE.2SQ #.T-OUDRQ1UF[&8@RK E@B%$M2V7"Z"\
(Y+,JF583(W[^']MNL M?2+X-+N<74]GM5"^<^C&*?Q0E@D:)"\O[@1ZG2B):4T[*:V' MOH9PKTLKU$L_BPQXLJ9A6VL[[BZ:+G\*;V;E-=-++@T(+-@:G9ZG->AF_C0' MJVK?\PME:8+X;4DC&[4+
('^AE-T=7(+V3V#R#U!+ P04 " "V. 99:$HP MQ1D# "@!@ &0 'AL+W=O-N2" M?9$IBGSXD)3HZ4&;KW:'Z."YD]JO#>VB :42#2HKM *#]2RX2VX7F;?O#/X4>+!G,OA,-EI_
M]9N/U2R(/2&46#J/P.GS'9RR?TG[O<*9<-M[C4\K.H MW&X63 *HL.:M=_-Z\ L>\QEYO%)+VZUPZ&T9"Z!LK=/-T9D8-$+U7_Y\K,.9 MPR1^Q2$].J0=[SY0Q_(#=WP^-?H
QEL3FA>Z5#MO(B>4;\JC,W0JR,_[\K2 MM%C!KX)OA!1.H)U&CH#]<50>018]2/H*2 [W6KF=A96JL/JW?T2$!E;IB=4B MO0KXJ54WP.(0TCC-KN"Q(4O6X;%7\-
;\A6\D6N"J@BYE+BU\N=M89^A>_'4I MY1XQNXSHW\JMW?,29P$]!HOF.P;SMS\D>?S^"M]LX)M=0_^_7;D*29KM3T[JPCK:[![1!J+>D!"[6]A1^%(I5N+573_@2?GGY;#@"6=!H&2X)RINU?X7F,-
Y"PD!59+Q19!H_<-\GQ9QB'69)#'B8Y@T>4]3NA M;&NX*K'KX185&BX'N!&C%) %B>P-%@)!R4W%=38H:63U!O$.:P-S4)#L3S!)&3C!(HT]?DYJ@LJ M1R1HZ0/13:"3IO&3AZ8E^
'I4'49Y&0QS@HJ_+=66.$+\\Z@Y.X_3: DQF,? M*^5:X?((-V&+]W_=3YQ[R?W??<;*E!(+$FU_AF/ K ]/.PWSB][V;01CN: M:)VXHU\(&F] Y[76[K3Q 8:?TOQO4$L#!!0 ( +8X!EE!#]G8F @ #\6 M 9
>&PO=V]R:W-H965T_@&7KG/.< M]R.=K[3Y9N="./98J-)>=.;.+5[U>C:;BX+;KEZ($E^FVA3<86EF/;LP@N>> MJ%"]-(Z'O8++LG-Y[M]],I?GNG)*EN*38;8J"FZ>KH72JXM.TFE>/,C9W-&+
MWN7Y@L_$9^&^+CX9K'HMEUP6HK12E\R(Z47G*GEU?4K[_88_I5C9C6=&FDRT M_D:+-_E%)R9 0HG,$0>.OZ6X$4H1(\#X7O/LM"*)]"K/T2MSX#X95I9_\M686\ZZK"LLDX7-3$0%+(,__RQ
MML,&P5F\AR"M"5*/.PCR*&^YXY?G1J^8H=W@1@]>54\-<+(DIWQV!E\EZ-SE MK9BX\YX#)UKWLIKJ.E"E>ZB&[+TNW=RRNS(7^39]#PA:&&D#XSH]R/!M5799
M/XY8&J>G!_CU6[7ZGE__@%KL5MI,:5L9P?Z^FEAG$ +_V:5LX'6ZFQ>EQ2N[ MX)FXZ"#NK3!+T;G\_;=D&+\^@/2T17IZB/M>!QRDVHW)*_U.E[.73I@"L3EQ M$2N1V)E&$EDGYO:$77/%RTRP-
R5D".O8-W=BS]LOA.*>9U))]2.V'@<]4<#-NJ. M^?R]HF4:#.,9R%+]@MT+Q)P"\-7SUC' \C,[&"9%AW^^_G:5)^IH]B*562VC M;HS(I5MO;W9 ISBP3U^P>UEZ@$H@@YF2?$*;I;!LG*0LB>+1L-
Y#+/5$R1GW M5:,?Q8.X_GTGK'W%OI:\T;,)_P$MF9CE"#-=E8[!0E00A $B)JVMO,A,6V?9 M<0)EQR?TG_:3$_9%.ZXV7)2,SZ)1,F9).HCZXT$MZZ8"+W!>D$"@@?O4EG_9 M\3 :G@[ =Q-T[.3G>X_
O<4*I[24S*.1L/1#U:[_^N!_:%5[BVJ#00&_8_) MG&G\&M_]4_+Z)&(<-7QB92Y1QIN0NM'%@I=/$13WZXDVR 1A6(428?RK+,CD M,R-$06KEG&+R8^;T!%N&/N*25F0-
\:K9OI:_FLMLSA9&+R7*#Z+9($Q/ .LH MB>-NC#JI%('W=E":E^R*31M-CPE*+6(KT!K^WH_',C <#3;XF3;H:E5V,MT; MFK4 XA\QIV<"1 ;UWLV]>;; 1(@;Y5O74BBL-OCOYGK291]+=B\FIB*OI*/:-
H0+-*LP1S!>L'_7HLBNE&.82ZT! 0D.(XLEN!.D/ MZJ-X.EE6 X$$\%-4)VJ'''8-07W_9&^E> M;VQ&VF?9=5V=:Z=6V+^ M^J?9]T$\*_7K#/?IMX5A*Q'W5_]-./\B=PG2S_(WP ,^68(5]1-B<)"23=#_
M!AO&B=C$8!]M)6(^@_UGE .9+@KIJ"RBRU!364?F80GPVQ&:QX;&H8PM4<;R MO/70U@ZO 'G=MZ+0@'-JP&O7[;72_H:]+DA?:M0'FCNZ!5]RJ?A$"=*!^A#5
M<\X6PDCM)Y;DC!5AW)P:77A;4.=H.L_S+/"*TPA@<$JVQ(XBEL M2NP;0V??*VDEM;M06,A2E-^\,E1X,KZ09"'QB),0;(XB9B,*3G!=1Q59RY/W M@)XB5Y32SG%B")-1.&%EW,XC*E""HU)@):*
BE2V%36UW;#P>1>,+JHQB26G ME<]"Y8#15__:Z88#^=[!<[X,? \E8D2VBM%UK14Y8BGY85HB,)LX(LV $/K MLBH8]XT?<;=8*)28VJ'!+MO0MM"LP^19_QYS#>._HFZ.+O1&4__+\=C7Z*O
M%@:U.TEW5>C<4-*,1]U!FS-UT#W+I,(@HIM.&(J6@=CB*.C--V6L;,W_=P: M/K3]A(_0S>82Q6DCCL@$M;IU0\)>N'<%UZ'P(&9='8OPH=&/$I;#].$K:=*@ M0Q^UA!!'-M$>'**#S73M4PCBE*
<"$] /O90H]*(9=*D2X*60?DJBGN0KI<+^ MD@*/SN)U"*H*;.%F@X+JC2?<2B 2$PSM9)4T'=!VU)J%EA32N? Y1*-^&!.< M'\?]K,WS_U;^K$2CLQ(85FBH\-
P"PL\)=@0<",SVMP.Q'2FH.+K#UU:R3#C M!NE;HZ>7^$ 2KQJ)'R#Q72/Q@22V'=V/N+ !S4:-PG4C"[_@;'/$FA/^:'WS MX!_2.#G4.XZ:ZP?_<#JD,W1SPW#T"[<1NW8?
-7<31RP=@_F([;I'ZFU#W<[[5OV]O1JW IN-X>KE;?^ZRW"-&ULO5?;-U+GBJMVV<8J9L"U=8$X[4VTRX>C5S-JV M,"@2KY2I=M3I#-J9D'EC//1KCV8\U*53,L=' [;,,F%6-ZCT8M3H-M8+3W*6
M.EYHCX>%F.$SNL_%HZ&W=HV2R QS*W4.!J>CQG7WZJ;/\E[@#XD+N_4,;,E$ MZQ=^N4M&C0X30H6Q8P1!?W/\@$HQ$-'X6F$VZB-9K)7UO[-(L@,2CDOK=%8I$X-,YN%?+"L_
M;"E<=HXH1)5"Y'F'@SS+6^'$>&CT @Q+$QH_>%.]-I&3.0?EV1G:E:3GQG>Y M0X/6P9-P",\+4=AAVQ$P;[?C"N0F@$1'0 9PKW.76O@E3S#9U6\3H9I5M&9U M$YT$_+7,6]#KG$'4B?
HG\'JUE3V/USN"=XM&S@7''^YRZTQ):>4LB#R!3YC, M9#Z#:TX/Z21:N)4V5MJ6!N&OZPF)4^K\?<@KX=#^X4.YG*YL(6(<-:A>+)HY M-L;OWG0'G?(GS062'R%91.*OD/N42N!0T+6B_H M *3D/
0!A3:^QO04'*G'PJ8PI7JWZY4*\-V;RZA[\=["7!@I)@H#7H(3UX*' M'"'CN"%'/QYU^MS0!/8.$F6AP"UU#-)UN3N4R;.V3;+$Y%@_R3P6E@Z#&,)L9 MG/%ZKMD*H4!DNLP=DW_[_M4HA+:K?!B)@2
M5#JHAI867"N7ZG*6^K,R\44;Z58;9WE8;[C3E5/#QN;>F K%][1+90Z_X1P5 M1&O]K5"DDE+$Q.DJ9%-%@_=$&$B2+W2_!\2JT2857*_B<4;#4IP"!8L,DY38 MZ+.6C#,YV4/?IEYKYQI(B4""G!9T
M?["X<,$GM!W7>7;20$XX*@BP>607J:2TFIC2*%B")'96*);W!> MLKG &2E6PEJ"X4*TWQ,"@O1%: F5+RN?OO! XH8LS\B!*0^:<*B6W1(OI;E/,ZIMXFM^[.N>6$X^1)<)_VQ&[*Y=4/>EH8S/70#
M259@Z'AN09"KII5+*CI\H6SA.6RG_5'?%D3.47EST^RTHIV>20OGZX4S]CQ7 M(+E#4?*RPW=L].WJA.]^I.')_L1FVN,SM#,_,>"#941)NIZM?X>N0YC M^$8\?,S<"T-3I06%4U+MM"
[.&V#"!T)X<;KP0_E$.QKQ_6-*18R&!6A_JK5; MO_!]5?:^%]02P,$% @ MC@&68T3O5^[!@ 'AP !D !X;"]W;W)K M&UL[5GM;]LV$_]7#EXWM(!LZ\V2G"4!$D?=LJ=- M@SA;-
PS#0%MT3%0259**D^>O?^XH6;:3U$_73_M@?Y#Y=L>[X_WNCN#Q2JI/ M>LFY@@82Y7)SVOMQZX$7=+0P/#T^.*W?$I M-[]6UPI[PXY+)@I>:B%%+4'QQTCOSCLY'M-XN^$WPE=YJ
VDRD_(3=2ZSDYY+ M O&*O!3GW]S+\I2X'$+@.^*X? M[N$7=(H%EE^P5S'X\VRFC<*S_^LE'1L6XZ0_? M>9'[XQX!PT[ 7H#@6=' OA0<84K4;)& $7@Z,M%O]Y(
M\S5K7D&8^$[@)M3R7<=U/7@K2BO8CFK7"N.4,H\.+,2#]?&XK+;\C:CA.G[B[=VJ#Z4L^^NM]JT?X8_>)L79Y M[A$]E^5=WW!5H"O-#(1Q )&?[.6V+>&['?+&]F$P1JF2"
M'H4Q_+W]LP9/'UH79WD.]TP)Z_@--Z J4KS@<7&7!:5+%$8O8%!NP"8HD-O MX?-_8# U^%>L^;2FQP76O2:XB>)+RE'W'"Y+W)0_AW?[1GU[^OC.\"RO;\T[+BC,34")XQ]; 0^^B8U_,A!3X+?
7C0TO)4RLW:8\7OD>T=6UVBH MT$F\!+^>'\"8"?&;('*C)^[3ZV;4&*"9*%T2 VFX[YGJ>7 ZMX#NNGS26 MBD>>C0]H*0)O$.)(\(*C7JYC\1SS)!J<8&&QL6:-BKYR!R$F]3Q?JX8#HVX@ MJY4-
[>C,9BF4X;R$%>>?-'#*N8 9DV\<@LCMR-HI'#KWBMNJ)\>XV/(?=_RQ MHH.9-$N2Q&ZR0O$>^UH\_)-M!C"MJRJW$$'SS9E>P@)AA)O#P2_ 1\3VKEB(K.*H9/4A-
DV)69@^7,H<'O,#B3M)B[LY,0-ECI= M*+P]">:$&S]V@C%Y R8+'Z/5%R@7VUY/=.ANK\CA&CA\Q7K/;H(0W3'U/S/P M-UCTHRUI>=9G+;K1;ECF;\*,C?!TAKR$8!. / MHN=;9$+/Z>0
&37P>\8T&;CP/7Y'^'W"-K*#,:+J>WB&R',;563C!Q2Y6?GX MPW>)[\4_6C]1:\/.I%)-645"#.#,AOX='&"945.5026Y*.JB-4C%'IM402ZX M\1@"S9-3Q:B@A:8C:]'7U7+/L/#A.KTYN[V\^@G>I6?3=
IO+Z_.KB9IUT63 MH=1T!LTI8IQ*G-@+;7@*:&R$V=N)*$2.0^I'$"7.&(_8P\H*^S'U R^-<43= M!*(8I\>0!)1+\;*WP*.&*,1@GOB0K)/X?AN0S<=!A*'3IZ++\^$=U^B)HJAJ
M8Q'9!N/701)AT1*_01+7?=,RMR4W.L(]RVO^(E8)12A2DE @'B/_?>5"52GY M(! N& SA%6:FK="+S/D#GUNIGN'<+)F!)?HG5CB&R@K4;F[3TS.O&.RY%HRZ M:\'H&Z\%7T-WN!8%:
<+@6'*X%AVO!O_%:,-QZ MLRFXNK,O4^0 Z.7-\TTWVCU^G35O/IOESZ;N!)8>.5\@J3N(\::@FM>H MIF-D95^_,*P;6=CFDK.,*UJ \PLIS;I#&W1/@J?_U!+ P04 " "V. 99 M7YK7 ?$' !O%@ &0
'AL+W=OUJ/U3L2F*UXTI7E0G97[_WENW$ M@3F MDJ=B?=YP&]6#<3)?:'K0O#A;L3F?7 M $KU7M&BB3J1!?Z&80GS<<"HBG/-)D@>'/$[_B:4J&,(ROI)%)E_L.ZD W\ M!D2YTF)9*F,$RR0K?
MES68>:0L=Y0\$K%3P3=^'(1'G--+LXDV(-DJ31&EV8 M5(TV!I=DU)2)EO@V03U]T?^:)WH#+(MAHD7TY<,EIAC#E5ABVQ6CRITU-3HB M\694&KTLC'IO&&W!KE64E]Z[!G_),QM\QP+/\8)W
M[/G;K'UCSW_#WF3!)"]3O6,;!)F&GI0LFW-S_:->5&F)B/GWH>0+V\%AV[2* M3M6*1?R\@L_ZC_?K#1J&4P:K@$[.B%%SG M,LGFH!<<9HE4&&K[F3&HN0]L."9-S_E8B)@;]^,)*-2$
MEM5U',MQ'%#48T6A'/(9B>42LS(N44"*?+[ @#&R^5:)EIS?,LCD<7(5;#* MIVD2H;$9IY0M2+(HS6/*_K6_%[:9AC67O(AOE4N5,TQ,"Q/7UA^7V]C$RE0< M)5 Z6F
O@,5Q4M2@]&/!>I%$"U@S!?R9RRBACB495CQ-;>BE*61(Z2LI(LZQ M!3,IEL:A8BFOBO)&R";:.,$5D$QSC6;+6)%+4\JXUB=EP_VNNE257$K48"OT M_)P@:_)T T>.'2)YH3;Z,-
Z45A0LECTS3QQA!M6 M@MMU9!<@>-%M?PM0TU7?"DL4D$F?KGX4@]\&P'IQT,PJY90H&KME&W [ABA] M$PQ2)P?7M\JH,9P5-SMANBEZ=ZBK15:X'&JX"[UPFV$0OHOYPW$@$ Z&8;U:
M%%CGY;9J[ZP0II2($M-C Q_.<$7L:E85Z_]N.;BV\WHY_(5HGQ1=*XNZ9A(K MA'E@*":>3%1]W9.88UCD,-ZM%;U&OYL/*GE&3?X%J8D&@ *#U?:-W:A&0 IP MWS)!@K:9[[0)":'714I#IGJ%
(8/MY?],8P^P>CN?C :3N"W_N#F\WW_&GJ/ M_7'OI@^]FYMQ_Z9WWX?!\'X\&$X&5_#8^_6A_JK5; UITE&NEL7J&^*]YQ)=3) +? M+=$=6'[0MMQ."X[_=6S/P]_
L[JM$$+;!1P>9SRA0AU[^+3;/2$YS\;7_2UQ M'_NX6WKM%KWKVEUWW^=^KCX9L;JN6_KS\=?K6KX?0&!OC;)IRE]KMGS\<[N% MES8IMJVP$Z*B9Y#+YG/)YP@@Q"[B'6$2P1-+R]IJ,.*2'42H4-
7E/\EV.Q(LA4S'[6@61,AP;<"0Q&W', M-I45!'TBXA=(HQ>9R#X\X:R!>?Q5P+L9]X;W<$W(^]0;C$O0W:'6Y'-OW(>A MR(H(#V'-M3P_L!R?>M^V_=9A=(5VVX''(LWC3A!8[< Y,1K=L&
[_!3I:+F6!'R*T.SZ2)I(]90A(?+@*L/=/6$)6@J) @N0<-M-IS)$Z,G]Z.KO M\# YVOI,^_Q#YS7"$ M:-MARR#E".-P'7IM O4Z9:#T;EL]W!_*R>L0;5)[98TXU-MT&TG5QPZ#XZ,QCZV=]^A;[<..OP6
MG/^.RV*R*XA'\M2,6HF9GT"S9]P#,SY+M"FD"^J9J.;7BF. =._CSJF4LNC6+ MI8O_87T>,AI=D;^96Q")6V/8 M*>6MC1=% LM%YO%L[]!!4K-V"+CDHBC&%#9#%\69QH\7*'"E.A=9B:2X7G.$'$
G@^YD0NKHA!]LS MYHO_E!+ P04 " "V. 99*K^;>) ' L$P &0 'AL+W=OM^?9]=@++4R$[NY8M$D+N+?7GV69"G2^ON_8PHJ(>R MJ/Q9:Q;"_$VWZ[,9E=IW[)PJ/)E85^J
I9MV_=R1SD6I++K]7N^H6VI3MNRU&YU285=GK7V6\V CV8Z"WRC>WXZUU.ZI?!I_L%A MU5U;R4U)E3>V4HXF9ZV+_3>7!RPO K\;6OJ-:\61C*V]Y\5-?M;JL4-44!;8 M@L;?@JZH*
@0W/B2;+;66[+BYG5C_:W$CEC&VM.5+3Z;/,S.6L_4(KGD.UEMO#RJY91=C!HJ:SVP99)&1Z4IHK_^B'E84/AN/>$0C\I],7O MN)%X>:V#/C]U=JD<2\,:7TBHH@WG3,5%N0T.3PWTPOE-
E=F2U)U^('_:#;#( M][M9TKZ,VOTGM(_4.UN%F5>C*J=\6[\+3];N]!MW+OO/&ORUKCIJT&NK?J]_ M\(R]P3J\@=@;?#,\=6U\5EA?.U+_O!C[X "(?^T*.5H\V&V1F^2-G^N,SEKH M
D]N0:WS'W_8/^K]](R_!VM_#YZS_LUR?+^VNOOEYN/=:/1>?1Z-_G:K1N^O M1]?J[O/H_=T_7M_>_'WK]BM3J3"SM==5[O?4KY_>C]95B*O^H:P&SSY+^X\) M9$'*Q%40;UZH_4%[.#S!Q4G[Y&0?
_WW<..G'BY/>2:,->44/(!U/>/;JH'T\ M/-GCJWZ[-^C+U;!]-#R6JZ/VX4EO3XTF$Y+VWMA4.1U(#0X[!^HEW.L,\#?H MRU]_V#G"W]V,%#VIB1B0$]R8&1>(0"!5KL*2JK!Z[T4,? 78TF-2
MEMK+OB]%A?=\V0.!^7G$[OVRNR)WK:5A2YJ'6FU *_K*B.%!>B0G,0$ MH]I["KX-"\G$F"J:F*#L1)YG$#3!2[!O;ZXN$E)@)B,7,$\4E?/"KHC\CS\< M]_>'/ZE@YEYR 9LP:I#!3.S1 V6U1
7&S.Y?,U'GDF+@2!SM/%]N_S_4FP6W MJ@!9X#\WV,Q!'R9U3-NXB/H3RLGI0C1]8+3Q;QVL6T7P_?=E^+_GNYV2S19C MPOWW93P5:K&G*EN]1M@U,H\,0,C#!N!A,X-
@[1IQ$@_!0PX/AS^%1(:E#Z&(2X*%E \K6:6]=6=D$.V%M !',I:6!^^_@8(%XB3Y$- M&J&FK1[1OBW2(_T%-(6O(;++ MWZ4I"I0)>06IX'A+JB+D,.^HCS@WLP,,_J!CI[*MBSRU5T-(G* I4IGV;8AE
M9P@5@RRG%"F*8+X^ "2S,, DNL+H,?(?5NHJ!=F@[VN0MI^' M+ZR+XKCV. "Q2&)J&2,ZR^JRCC%,G"T57LBB#S*M>6I%CKBHIWA?0)_O#\$R M;BK\YVP]G8$/33;;:OL M*CUU%-
MGS=DX!2]2BV(.S&R12^,FI^@AI DHK(=Z-,%QY-NYD' ;5+,!QS.C M.4'.]2K2R&88?&1Q]*4VZ2 %H:>=D@ B1J#"/&$%;%XOXJ2YX;=$[O#4'"G" M==!MMF 8WE#.OHT,Y.S%?J>/][:BX"?
16^D0CE PF_^!HF$1(6XR]-=*> 1D MC#. 5#W"MDY\("YE@0/(,8L:VA0>VQDW1M5JHW*L;T'ST^AN;."SSWS%W=W MY+2'DX:0,]Y,*2+CNN;!+&8FQ@%Q:>YRN#QDV@E#RF-[/A&
7*,_30,WU6O@ MJ95?#_YY#="]3IATFH MG]/A@PEI=_+;B?_X:PM[_J*'%YD&72GH[\!EQ*'08[XNPIW3.+C%;R6)?M'& M%
<&QMV##@GLKXN<)F(G94N=KUHY%_2L\.KM>D[L;7S"$N_@[#;\CH5GCQXSU MW?6GH(OX!>11/'Y'>J?=U*;"II M=<9'K:4B]]FXB+8N7P/&=L0;"F7,X+; MC@7P?&)M:!:\P?H#V?F?4$L#!!0 (
+8X!EG=QG3;4 4 ($, 9 M>&PO=V]R:W-H965T2DF*W;C9@+[%)WX]S+\\]9,XW MUGWT#5$0]ZTV_B)K0NA>SN>^:*B5?F8[,OBELJZ5 4M7SWWG2);1J=7SY6+Q M? Y*9;+5>=R[=:MSVP>M#-
TZX?NVE6Y[1=IN+K+C;-QXI^HF\,9\==[)FNXH MO.]N'5;S*4JI6C)>62,<51?9Y?'+JU.VCP8?%&W\SG?!E>36?N3%F_(B6S @ MTE0$CB#QL:9KTIH#-<:G(68VI63'W>]C]-
>Q=M222T_75O^NRM!<9&>9**F2 MO0[O[.8G&NIYQO$*JWW\*S;)]MDR$T7O@VT'9R!HE4F?\G[HPX[#V>(K#LO! M81EQIT01Y8T,WFQ1#M*D5;?B7:<_$6-1HO?C-EE?O^%?+
M1P/^W)N9.%D5B>?I(O).IW),8[^1?R_5?UBMNE"^T];TC\<=E[H,#9_X\ MU(64Y/1P$IZCE[Z3!5UD&!1/;DW9NZF3X^>+5X^4<#J5W%;PW!INVDV0KE,4+V?
Q92RM3TXBGTVE\!8J$X& M>@B\Q>2$!D+ANP$0+!$*DQO(>;&17A@;>$U. 2G6" >&T<2PF7B3\- Z3<16 M,.1:1@4!-3S0YU38EKC07.::8G7D@VIY=13=QP9ME-9 5-
C:J+\_@QV#S<1[ M$YN$'72Y(X#B% Q<':O<&"R*&5:LJB$(ZU"&U- 6?Q$WOP-I8 M5:6<#^)3+QVXPFA!CN7^T:8<""5!?&:8J)QMH\D-D&XD.GY'2!^8U@AQ%WNM
MS%J%,/CE;'K]XY<7EQ 'T^0"5/EB-CK#KCK9=UHZ[ M (+#KG:R90!R;16Z08S-)_*#"^@=#XTJ:#SP"=4-,>88!K!>8WS1QIGXU8C+
MOL;%)4Z.CP[TC<<0!T4=#X$RR#Q&G(KZ;Z"/!!:*7QGU0.T")>,9@B(,5>.A M@[\AO0"8=A6! GO]9KX,#>]2X"@" '[RQ8%#I>#]S6)VAJM8:]8$N/Z8*!JS MR1)WM.*;@Q\;@N[Q>&+-
```

```
X#$(#88YJ=&D,QY!X;;/M-/]Q)U4,>F+*6G2MH%1 M\)G.!#] _ZSFU,,4C?*7QJ?<5Y%#8["K/CEI!2GT40EE"38@/8N\W*8,X[\@ M80-'_$#DH_H<5Y1(UN4"L-7H7QQ"<885\9V:WHG8--
%(BH M2F?*^ M3T>(*VPW(#/>T?>E;4$X'5DO7FMH;"F/!HFF>VH[@-SQFM3D0>:3AHUG-PDS MZ^3LT,-BOO,L;,G5\?'K113)]$*<=J?W]65Z5CZ8I\?Y6^EJA0G25,$57'R6
M"9<>O&D1;!++&KSCFDAP;X/?*8@R'!2>8_NM8_0-02P,$% @ MMC@&6=C7N%;^ P <@D !D !X;"]W;W)K&UL MG59M;^,V#/XKA'<8-L"MWYVD2P+T)*$EA#46QB(P&A[P$NO:
A&-?[>8WMZD53R<[]!_=;Z3 M+TNF\5+6][PTU<0;>E#BBG6UN96;][CU)[-XA:RU^X=-OS<)/2@Z;62S528& M#1?]R!ZW<3A0&+ZD$&\58L>[-^187C'#IF,E-Z#L,D*S$^>JTR9R7-
A#61A% M7SGIF>F+PDA?P9DP)+M;:^>J< MA+_.E]HH2HZ_G_.WATN?A[,%P!$$&>&^@)0-%;T!; V=P]_[Z]FXVF\/];/;; F;SJ]D5W-W/YG=_GBRN M_S@2_\0%F92=)G3M
SX6V)H>R!FTZ/VJI(3_&3Y\FL_V.=*OXLRMDE>_S;L& M%3-2G<'\"_=W,/1'84CCP!]E(QJCW(^BU$X&?A*-X J%I$+L->]=U9/[[(' MUGCD-T6J,]H0:1O7DVW0\M!AJF?CW+(1C3-
_"P*K30:#?U!FCAIE/KI(/PV M^-U)Y+&?YJ1/'A/J*$W]89);:18._&B86.E@$/II&AUZ_O6I[0F_@_ TROHA M<4,\Z(?1_^CO&#G5] @A[XL?(@I#%D/DAV'FAWET+$CHQ&^1[@->6$O:
<>L$-]_% M[(V44IM8<08CXI-!G-M\RR#ULR2!JS?X3( %JXNN9G;G\@E8^0\U#E?+5+J; MKW/HF>2A0G=[Z2<5&DYX.[I4[*TF2<5&DYX.[I4[*TF?:IQ^IF*&FFY7DU5+0W=DQ4+I@S,%
MMF&J/#9GR[@3#Q1H2\M=*-8Z8;;HNK1UDDO2ZO3.#4-/#MVI)VB0;H?R]+D+ M-CCH@U3<:]?M*3JR$Z9OB7OI_D%QWO?1+]O[U\A'IM:<$K+&%:F&IX/, ]5W
M^'YA9.NZZE(:ZM%N6M&C")7=0-]7DJ*V75@#^V?6]#]02P,$% @ MC@& M6@D !D !X;"]W;W)K&ULK99M M;]HP$,>_BI55TR9MS7,H+$0:Y6&U FUZ_;:30X2-
;$SVX'VV\]V0@HT(-3Q MAMC._?[GRQT^AVO*'GD*(-!3D1,^-%(ARH%I\CB% O-+6@*1;Q:4%5C(*5N:>E85F 6."-&%.JU.8M"6HD\(S!GB%=%@=GS"'*Z'AJVL5FXS9:I
M4 MF%)9X"7<@[LLYDS.S54FR @C/*$$,%D/CJSV8>&_S.8,VWQDA%|D#I MHYI|3X:&I38$.<1"*6#Y6,$UY+D2DMOXVV@:K4L%;H|WZE,=NXSE 7.XIOF? M+!'IT+@R4
(+7.7BE]Z_01./K_1BFG/]B]:UK>\;**ZXH$4#RQT4&:F?^*GY M#EN ?0AP&L#9![P#@-L []F UP#>]8#? /ZI,00-$)SJH=< /9VL^NO]U(RQ
MP%'(Z!HQ92W5U$#G5],R(QE1E7@GF'R;24Y$<_R,5AS-@>FJ)C&@<<;CG/** M ?J,[N_&Z,/%1W2!,H)^I;3BF"0|-(7TK13,N/$SJOTX!_RXZ(82D7(T(0DD M'?ST.!\82=P^B(]/\.[X
M&G<[\,D)WIW@(#[]O]AG;][\3BK>^10:[2JV6\[KEU-D]X"6.86C( MPYD#6X$!O7]G!].7KCR?4VQ\3K\.<6FYQ2;G4ELIU]\MEJ\8^K13]F>,Q+3
MHK,T:C;0K"J^BJ;UFAN=I.^6NCGF-[NT,C#J.^W]\UFKPVZKO!GKOI:R,[ ML/?]S3JL>]]]XK#^6.;645\ 6^HNSE%,*R+]?UR[VEX4ONK^N+<^L@<3NV-]
M*B\6]3W@1;Z^E]V*_@%02P,$% @ MC@&61#"[$!$ @ B@8 !D !X M;"]W;W)K&ULG95=;YLP%$#_BL6D/;6!0#ZV#)"2 M;M-2]5.4=MNS@R]@U=C,-
DG[[V<;PK(IH5)>P#;W?]KQ"4^"/NLZ@@"-7BK& M5>*56M<+WU=9"156(U$#-T]R(2NLS506QHE8.*2*N:'03#S*TRYE\9N;2/3 M6#2:40X;B51355B^KH")0^*-
O^"EA:EM@M^&M>X@$?0/^J--#._IQ!: 5=4 M<"0A3]ES>+&:VW@7\)/"09V,D:UD)\2SG:Q)X@56"!ADVA*PN>WA#ABS(*/Q MNV-Z_98V\71\I']UM9M:=EC!G6"_*-%EXGWP$($<-
TQOQ>$;=/5,+2\33+DK M.K2QT47O'+]TYG"08SOF$L$L(G7>[D;/\C#5.8RD.2-IH M0[,#5ZK+-G*4VY?RJ*5Y2DV>3M?F> E()"0QH;Q 2RDQ+| -WR$HN &A4$X&>!%?;F1
MXT47>.?*O$&[5[3FA.XI:3 [5W4+G9R'VN]FH6]<0>*9#T.!W(.7OG|WG@6? M!I0GO?)DB)YN&P9H'.RFM^-3,;0DHM;_'W*K.PS,;5,P(#;MQ::#G.^"WUXA M-
PQ]2V[6R\VN.K4GD.8KPA??]<*9.&ZH$*9 M:+AN6T6_VC?:9=M?.H:W7?H!RX)RA1CD)C48ST..!ZQRVHEA/M1 M]_TZMW.Z-Q->BZEJN M^KLIX_IL=#)2)2UU6|7W;O,7R@8=;
[_"54'^5YMT]OCI2!5MB*[.Q-"@-C,] MZB_9$0."D^D#!+-,,!.]DR#1\K6.^OS4NXWR?!K<^$),%6HH9RQ'91XJWAK0 MQ?-YBH9R2S4W*VN6IM VJHNB<*V-QJ[4C:M,82BH1]W5X]-
)A&AF,"FRF,LD M9O: F&?JG;-Q'=0;6U)YGWX"E7N]9YW>E[.]#/_:V@-U-!VKV73V= ^_H]X/ M1\+OZ %^NPS^Q\4B1(^|^>H;(:YV-02V.U+0RX M&IN*G8N&ZT8=SYXHY]7QT9,-T2>
<%.%WI+TB6[++<"R"9Z5#5//6EEH2BG2Q M5CB*0SC*YP\4B_[<:A_)!Z:F4B&4E#S3Q5-I.WP\Y,'1VI#GM1A5J,1X\/! M'G<>]^X\WNN/2QU,8(UO.%0VBNV[W+]?#=NFD4?
B6'9+:W5;F@@;C87!E:% MLP'I56I^N'5Y@$A"KT,[$NUW$C!4IO@0QH5W$M5J1 M):^KZH[?
4,/,]3:A&V\@IJF0TB8%ZJ,5K>8L5@R_J*%>H=6CGW\ZFM#RYTA.N'@6V;';SRMVDH\)ISXY9R*UIMH\HDW7XJUMBNQ
MH#9!&GHG:/[FJ.S+Y+/^D@^VQN"]]Z_#T1P/_F%^!4^J*[&;,F=*IVR+L)O M1=66"&]5B87#&F$3<0;&>OK%.!?&#\B178= U\:1" M2NL@3SKN?\XUVUEVB2)EQ^-/'4Z?
_$U,';I"E__"B$]DE@H*@6<)6>\W$2VW\ MEGF7"'^N1$>?^P2R.M>Z:E)]4IG\ACL,7TD[P!2?DY#)OR6%AR22G9]FXDH] MD?0,"SKE.H[(\@4I^M(/+"?:8.GP?A?
CK"S40NB'S7%?/C_O\_GYWH3\&$2U M-R&:FFMU5TI_'P=Q7$J9W.*3Y?]\N[H1)+VN0Z">]$ MDTD'P,$FQ2VN=51ZN83+F&K;94IXOG*A]6(O ME.?>QY(?
HDE2V+S_Q@?,]B%M/=V2;;-^G$PVX*9$;T17WA))CY9L.@#PBBT$ M='F('EZQ:?"*5TOOZI1K]WP86HS9=(00AXX(^[(<<7,R_MZZH5,[WM77%@M@9%:\<6NY/S!3.^I_J)7_<5>*=
<<3/A,O>=8SS>ZV:GJ=S-1 M%QP A0UCV-_RF.:I=OC\54BIQ(2>";T)GQ"7OBP88$9:8=P,:J4-]#5=8(&I MZ_&+7ES@^]Y9RDCKPC!H49"%#FNUQ-[%N9NH33O%\|+BV&/*4BW$10
>.%6/K M I X8*E*+<4!$GN+\G4_:L)8;=8&/;@?>X!(7HBA[78L,3ZL=*X4#42]P)XIN"%N M@^ZWDD*2%-2BC<"AH&?\DJ&TC"["1#+=$-<=0?)737'M$G(I@3Y];3CQ>J;C M#K<4
.H\).2D7JT Y[4X)".J 4U*X1T:IKYD:-6K4E@H/=%FNKWK>V<0F-9 M,/F?Y:F7X&6:O )@QWRR4XKZ&7H/?HL $_(>(L@,L3-E\K.8N#:T'-A34F%D M"6% XONDN?
KM];M[.TV/AAG9<#_0$N0\YVO2'=C(?F#!2Q.[-I.\,HP_MQA= M!,==%-CI0]>8SF,"[Q%2WD6&;^&+VN%QN( $/'%'8KX#*(HKL?WO-^!VVSY=[%*ZWM8=RA$ETXV4D_1N] D#:N[
_5&HB6O.1HP MH.$\C8+O!T,&+[!/^M0^B+M[BJ-T% ^XDO7*#3H+F\&U3 M>/%MU>>V_D%_&5:[ZLH=71E58#![DER3CD<<'V#1'.KA>B4Y>"^O[ZV3"]=R
MQ6QC_E6+V$:91254@;F%Y@AXFU@@<,3K6=@CASW>:PP3&FW*'YY6W^1"TU0F MS6_-Y=*E0]Y7987@&.64X$8)B@0ANKC^'Q(I#:_A-Y7>/]R3.=PM<$6I&'(8 MT8"?
B[4%MTIN9/*50 I,FF\^T^8L#47?0?:.YUR&\OX8"< F R^ :PD5_*= M6S8!&]/'X/YI_RW](GU!WAY/'^+?:,]BL%31$J33@^?'(Z!6^;:=;J)KY'OR MPD7H:KE&PO=V]R:W-H965T?F/-
MZ6Q M&\%BUK M/]#YV*P4K8(#2LYK%)I+ 0J+N9=&TV5B[9W!)XX[??0-5LE&RL]V M<9?/O= 2P@HS8Q$8O1[Q%]O* A-&+SVF=PAI'8^_]^B_..VD9<,TWLKJ=YZ;
M)!CP=K*K.7N-^SU.(*9K+1[P]ZW#3W(6FUDW3L3@YJ+[LV>^CQ\BT/< M.\2.=Q?(L7S-#%O,E-R!LM.$9C^<5.=-Y+BPE_)@%)UR\C.+9:MI1VM(LR\M MU]RF2L/%![:I4%_.
D,QK&60]7C+#B_^%[P1O)7"E!I^%CGF__0/B-N!8+PG MN(S/ MZWXAH&H0]Q&_/X T.@@<.;_!?@F]EO>&"6<$^I%I3 QSEP ) W/(>^>*"NS=L*019P\FY]V#P?;YP2<#;$:0$?2J1F,
(Q7VH9& MEI74<8H/* CA?A3DUOC:L M54P8?0GWZ,N/Z?H/B..N'B!=K>_>0)3TRW=G_2&".()5J[*2^A@RR@;/4757 M^@H&?AC&]!XG?A1-8(V9W K^-V&P6K;6GW#)01A><-L?)
(BJ1K_$LB53T1&O M2#1]>]6F$_AENF2D",;)88[\4@@4CW;K80><32 ]Z8DYCUB9QH-AK!2]/]5 MYMF'@C_9*M0N"E+$AOZ-QIKY@XDS'_E)%!'O% AWVEV31AL,%\8?)A-XWSC-
M8MN=7\GBJM6]&!\$]0'IK-"FJ)'[ZZ.8=-D-XS:C?=@XL6'CD1]-)O :"U1= MPDE=2SRO8,L+ QE3)[-"KA?)I7U2Z5\>L>I"'WM8&S\>CITUQ;M)!PJY3Y MCE>5HQ).QC:W8S^Y&<*9-
DH.;91\;%O)L#WS*UY32# M5%B0:W@]HG91W6S5+8QLW#RSD8:[_=9TCB*RAK0>2&EV2]L@,. N_@*&$L# M!0 ( +8X!EG)V#K8Q@ ,,- 9 ->@PO=V]R:W-H965T,22
7%/4U5YB(!=W3;=FA>.N&X8]T!9M$9$H MEZ22>K]^AY2L.*WBOO9%%,G#<[YS)||>*W6O<\X-?"D+J<\'N3';R6BD5SDO MF7Y=;;G$G76E2F9PJC8CO56<9>Y068PH(?
&H9$(.IF=N[8.:GE6U*83D'Q3H MNBR9VEWRHGH\'_B#_<)<;'\)C%T;3LRW;\#MN/FX_*)R-.BZ9*+G4HI*@^/I\ M<.%/+B-+[PC^%/Q1'_R#U6195?=V6 MYZ
3:0\>_N^YOW&ZHRY+IOE557P2F-;WNKC *ZJ0KLO M/#:T232 5.U-5;-'$&Z*#49R.R+ZT=#@ZDY(4#M#U ')>Y&D$-YS0R;GJGJ$92E
M1F[VQZGJ3B,X(:U3[HS"78'GS'3.'[BLN8:3!5L67)^>C0RRM9NC5WY^A' Z3'2/Z9(>9?BNEJ\A(!Y00L,C_().Q\#Q"X[K M"&M5E7"%6!7& MK9Y'#E+,P5_'.QU&[]WSX#-/S#?
OXV;R9ZRU;\?(")H;EZ MX(/ISS_Y,?GE"/JP0Q\>XS[M!^P]*7*A-3<'\]\%6XI"F)T'3&8PYRLN'JQS M^S0[*KM?LT6.I]P*3&Z MK%I=] 1.A 235[5&Q/H4WGV\G741 ->SJ]G[R]D<
M^M!'#-UUPIGF%9:,)W M\K]T$6L#*Z:Z37@%@4YT*@/YQWY$('AMC1 :00TB6!1 M&59T]JG7PIT &B9.0#@>PQ\FQY J*KD9&J[*0T-,OB]=5G*XE_4*?"^.4SS-?S&:W\&DV^^T.9K?
7LVM8 M?)K=+OX>WMW\]6SYJ%_R<"5RR NW /5CRC9#2QA3&SI8K466- MZV)K6>J-R;ASX2L(O72\>FQ2]#G6FC12,?Z "G!(,)#9P:..?N5 5SL!IX?A=_,^P+B>6#] M^$'1FPC?
#0SJT3AT8X)I:D>"CG9S3)@KIG-D94L?2D@H^"2"D"3@!V-XTPGL M4AA)]XT4_R'Q24S0[ZG]^#&UWR@YA06I#9$D MQ4_H[W]?]+6/01TX'>*$?
C,_TDRBKIE$1YO)M=!LLU%\X_!;V6US[.L-1UGU M]X9YCPVR)YDX6^[ [+;\AXC .=>&U>A TY2/"=S(H7I:S(2+NJ:TH!=\W_.3 MV/HE";T@LAX*2>P%B8V_(
R\*/5AD0N5#;=,F1VF9('QIW;[ZA0Z6NI[84@@ M(E[@$\!C"2;R@MWS(=Z:6U)_C/4NQN+@)>.(@M0C6";#.4M.U(?>> HRP
M_T2N6OH4P=B_%$4]T3^!>;5C!0*V%P:]TX:7L*YEVU"$LFZB MW06B2[+ <;+5.$X(CK$W]F.T'E87A(9IK&%?W3#U$-)+Z=.7-)@SD*2 ^6*' M1MN>-,_"2$+\)D@78ZV/(,&2Z'?
FZ9HSC5+7!*Q9T%O$ HZ([Q&?.+,D7H*F M[LNNT<'%&B\]&_=\L#K4TC1W[&ZU>Z%<-!?S)_+F>?.>*:QB&@J^QJ/DM7T0 MJ,.)T$Q,M777]&5E\%;D?G-
\97%E"7!_755F/[$"NG?,]'J02P,$% @ MMC@&63#-ONR @ !08 !D !X;"]W;W)K&UL M?51M,]HP$/XKIZR:R..HDU(2\M\"EFFKU*VB[?9AV>37(C5Q,YL ^V_V]F!
ME*J4+SG[J?,]SS]FFYVX&S?M0%HH&HH&GJA1ZY!7&U /?UVF!%%%=--GLD9!)[E4%3.T M54M?UPI9YD!5Z8=!<.Y7C MO/'2^6S4>RI4IN&FPE M"RD?[>9[-O("*PA+3(UE8&36>
(EE:8E(QK\MI]>FM,#]]8[J]ZN=:EDPC9>R M_,TS4XR\G@<9YFQ5FKG 81;0.AT-XF&OUIZ!O*8./\=,LV;=C"=]C.X48*4VB8B0RSUWB? ME+*7RPIV\:7B4\'HESB *.A
&87R$+VK+C1Q?] [?2Y4:_DP6VBCZ+?X>*K3A MB0_SV%89Z]E./*H%S2J-7KCCQ^ZY\&7(RKC5F5\C/W0HQR2>)3DL,266;T\ M=RJIQ;3!#&0.ID#(94F]RL5R *=QR=C.=S2'J
M.D\$^]>;*UD1EJOL<\V4>.9>*:D!U3/42]YYADK#"70[4=!W-DGZ;_&Y8B(M MN$9R]/NQ#>\';\/6*#))?-U.T ^A=_%.B<*2V?*,A"7/#:1,9."9/4KBP;N M!0"3*E=[UT+Y+J ;)G
O#2MI>KR]N!.(.T$4DDTZ"=E#+^_OM6:%:ND&D 9' MUG1IZVUGW*1[I[9?P9D#>,+7D0D.).4&*LXO$ ]4,G69G9.T:?2$-C0VW+M.A. MH[(!=)Y+:78;FZ"=..!_4&$!!0 (
+8X!EF#/V!!)P, *$& 9 M>&PO=V]R:W-H965TM&%I C5XHRW9F M&XA=#VNQM$;<;!^&?:"ELTV4(EV2JI-_OR-E:][@Y M%'N^>>XY'/HX31);[;'A]D8?4-
'.5IN&.UJ:76(!GD=@A]9Y&E:)@T7 M*H-@FUE9A/=.BD4K@S8MFFX>9ZCU,=IE$5GPX/8[9TW)+/)@>]PC>]Q[L#*T M2ZGJ46C2HK-*#&ZGT5UV.R^\?W#X0^#17LS!5[+1^IM??
*RG4>I)H<3*>01. MGQ^X0"D]$-'X?L*,^I0^\')^1O\UU$ZU;+C%A99_BMKMI]$H@AJWO)7N01]_ MPU,] X]7:6G#",?.E[$(JM8ZW9R"B4$C5/?E3Z=SN @8I2\$Y*> //#N$@66
M'[CCLXG11S#>F]#\))0:HHF<4+XI:V=H5U"A46S0^,9C__E)7I+Z_P+7J^Q6OHLS4]PKJ5"H+5UIUC>ZK@-?I MGI'EQ26H-#T\Z\A*J=T>8:LEO6"A=K?P5B@RZ=;2*=IW\.GQ\
]O$GQ8+I;W M\^4#L"Q8&"P(RIFV>X.7.=Y QF(V+KK)N^A@S?US"^"85QD)91Q5C)8H]R^ M%\JVAJL*0^]VJ-!PV<,]PZD:"WG,;@99/!@S>'3G7%D\SD8TEH,A?%0.R=W!
MH;L.9!Z.QE"D&2P,UL)!Q4T-6PQH^2CW#FD)*".B:"B:"B7)YC%;)C!.,]]?8[. M!94C$C1TB>@&T$3>.DAN02OD Y5J* DCV$QH9^;X45_F#>&Y3"]7RA)A@8Q
4;T+&DZ1B^:DMDYU_W3KSON=E1@T#BED+3F^$@ M,]8K=P^A!$;*,= M25J8[ND?@L8[T/Y6:W=>^ 3]7VGV#U!+ P04 " "V. 99Y4:;-O # !3 M"0 &0 'AL+W=O9@[/
M7(ZHX4;I'V:)..&E%%-*^,@J6UJXMXMVV"1+EE26IRN4M#%-*MEL9N@)XI%L8G9RU9T:8C6IZ0)&/P!DR*8D@:9!J1Q0!ZD6Gj3B$&KMVF!C%01QMGd@P36B8(M8F0F+@=!-$$M^LVNO&1D
2I>%*@L;Y#+B*X[SMX;?,X,7MC4>+!!J-1 %M]]A\Y) M41 Y0B@PMPZ!T6N-$Q3^1& O-!D>8P>Y>R4ZP#Z8V]\S#@^S$^RHI\"$^H!
MO<9@_/%#W(LNCS#M[AVCJ&/[Y1<_/;,N@3'.800-]1/IRF"9@)M@'UTBS)4@@7*YN(#/W[Y,=S6 F^ED>G\!]80TBLIG')}+JHR
M3!;F#*Z98#)'^"3I#MW06'IG%=U9]?+*9?Y/YC"*.62\<9+&%S[(N/'P9)G%S"(ZZ56%,$,-%8>H$ 2-0C.9LZ8HX$L3B .HWYO:^,@U4SP!?,?DC2,NM'V>8?& M7, WR4JE+?H4OT$T
IRH@3+DOA&HB1%P8RI_9*Z,-7 :4[#9F7LG:7P& MS\HRL5>B.!N$_&&:=::=GC6I(N05^Y 8D/E$S_5%TY(8:_3)=QNV$&E%:B6=CAO%6=CO]>%(#W=W=P]VL-
/=&<4E4#'.FHLIZ\FQ7W+N(;O M3%38--O7RAI+N7?&9K;M]^I*+RL^;NMSMNMSMU<4E\ZTB7W<5,8=T.%QWN:.=,ZU>WM_;!.#YS%]MZ/[:)*E=,OOJ>ZU^.NB;,--LK MU%P5AH
+GKOT_&^]31H6=4KWLOO^SCNZH\$@S-+^F_3((GB8^IK-?KS@T[/ M-5$CL=8OR/&0=:L19PN2C, /MV-[[Z(K42_]=6[ .ZV^\W:KNS^&J_JB?#.O M?S?
NF5YP:4C^&UL[5C,;N,V$/V5@9L6&T"V=;;DITF7)PVVUL$*>[ M+8JB8"PZEE8259**DWY]9RA9OL2K,OO.9PHN.E5)_U@G,#SWE6
MZ)/>PICR:#C4LP7/F1[DACGGF5R>]+S>JN-.:/"X,=0Q/CTOVR*?<_%S>*FP- M6Y14Y+S00A:@^/RD=^8=G<?(@Y6=]7*#V6NWI(6;[ROT*^L[^O+ -+^0V2>1FL5)+^E!RN>LRLR=
M7/[(&W]&A#>3F;9/6-9SPZ 'LTH,F3>+T8)<%/4O>V[BL+$@<;^PP&\6^;N M>B-KY24S[/18R24HFHUH]&)=M:O1.%'0H4R-PE&!Z\SI.XXN:7ASSQXRK@^/
MAP9!:6@X:P#.:P#_"P 1O)>%66B8%"E/M]YWW<8&+8&AEWHI].J+#..1#X00#WDLYD"X+V"AS?C^U> M-"U\9>-&].".-=PA]S&2E$!\NFM]2*ALAC+WL6(Q;C)QX-*
(7U_$3KW.K/A2R MZ^VZIHY,+V *SR5 M3>73FRW"_0<>=HWM2L;*T0]XR H]JPVK%%,"K36K MF4*JZ<6..QK32^"$L8\O@8_B12]^Y#$4P,>]F0A74J8V#@^\(>Y,:@Q4Z"1>
M@D_/CV#LA/A,4-JC'7UI4([@+^"=E^HNUZL0M1QO=ON08XIFH1VDSMCG=0[W M4-/]R,-PA'@&F([H+S'\M0BUHRL/T$RT+H@ O=U4KM4X90Q&P7=X%@I$C=@Q!
[@CU*=KVZK&=896' 23>M>*Z@T=$#%W,T%UFV<@T[1FU'6BE[ M]R.9S4(HPWD!2\X_:^!4L0'66WQ-"%IN>U:D<.C<2VZ+YPPOS@9_W.)CUF&2 MFP598C=9HGDO?
2V>_|TV.W(\H[2>4UK_.V'>2<'_D!]64$HF4NL8DJ2BG&U] MIA1$K7@Y:E_5&K?6A:VB:9U+K2]T_\E= 49:Q$XP)C9@>-'C=?:%E?-M=3X@
MNAT0X>IT^(KYGMT$4[1#A*-6A*-.$5X;:4M3>,^PG!+F99_T=B.=6476 M9Q559_0/C\BKO(EOR5YJ!:6360>2N+3C+":+%IJHTI"RK8%?4>3#[>3N[/[Z MY@=X-
SF;3J9P=?US=G,Q:9MXAR(AZ5*NZ8+IFSBQ%]]L#:AOA%6/$Y%RC$-J M1Q ESABYY&%%BNV8VH$7P#BB9@1C,-C2+# 1&'E,(YR E&(&I?XD*R*G^X8
MD#B,@P@5Q:=BU?]Q(#3R3N1E92Q1&XUZ$R01%GOQ(2YQW<,&W-YR2-XGEE5\ M+X6)7A2DI ^C1&_]\PJ2R6?!:8I:@0^9>A18WF5\CDO=08SUIZJ_$-4-(TO[50:O3B-
S^[K@+.6*)N#X7$JS:M & M[6>ZTI\!4$L#!!0 ( +8X!EET@2^1\@0 (X_9 ->&PO=V]R:W-H M965T5VUR'IK^^L#3[2$!I5E?HA\7IWYIG?9X=+U=:QA_%%FE()SUF: MB^O&6LK-
9:LEYFN:$=%D&YKCRI+QC$A\Y:N6V'!*%J53EK9,77=;&4GR1N>] MG!OSSA4K9)KD=,Q!%%%E&^$N7IFQ[W3 :^XDH6:VEFFAUKC9D16,JHYLQQ[=6 MC;)(.IJ+A.7 Z?
*Z$1B774_9EP8/"=V*@S&HGU0OO@\5U0U<)T93.I4(@ M^"BB/9JF"@C3^+[#;-0AE>/A>()^6^X=]S(C@O98^BU9R/5UH]V !5V2(I41 MV]1W7X?4DS]MS.'!HZ^\XF#L'L\R[
M"E1F>4,DZ5QQM@6NK!%-#)? &2+R"6/YX MT<4M+J#^J1+D/+DSB9DEE)Q?M62&%'YM>8I[&Z%#X[L(R^5:0)@OZ.*U M?PLSK=,U]*EVS9.
7XN\"9:N@:F;]@D\]]Z^5>9)\#%:!+I;]C\H)]DQ?I? M3O(5+<>_!S,A.4KGCV.;K[#MX]CJ.EV*#9G3ZP;>%T'Y$VUT/G\R7#+B@61N)/8#2,X5LXZ-]-PAL('L(HZ(<0]M1V
|F(0R&DV@PC <]> A^F89O M34>%%!+EBQEI<$/G-)M1#I91QK; UBS;TXRV"S^!H3=-$Y^VJ?FN T[34,>T MI(G$E,],G/7]]];\IF^\COEZKY8'T7S#V,6S M\&GZFF798#=K4'6?
WGJZ%C0X9?A7%4XZ>YK0==#!/";:I!>\I6#"W).'P0-*" MPI#E%T]4]/8"XA(Z,,5D( 5A8IC$CH9Z;CP7^E*22?_$?C_DED_"H83N%$Z MNPT$T4YB8_2*
[X(H5&=397A,689F6K:F6XIIKVFYQ[7D-#T='JIMGK5M6-L M_;ST\)U#_+]IP74UTU=:=9NZ#R?8=VOVW0^S?X>%"!\[F:MA54.F>2(%!#L*MCE%_,LP'J5=?%Y*_?/[4-@WO"U:L>/]?
T1Z%,5:,GJ(YGHQZ^-T.)C\"^[? M+T'_4'$B]G;UB%\5F-Z3$BG0TV0_HI3)09.2S7EJ,WB,*XXB#L_C$NKN&5?HY3$ MJ6I0%=2V[-/0GCQ1CFTG]*N@%C:4)VRAM(2[>W6FEZBA*.R-
^L/!;WM9772# M&,>]T?TX',!*C 0_JK&(9PE.09EA<#HXAP5>1,AH-A_ZT('U"L:@%E-QC= ME(XOE'!T#E:HYG C)Z>&>KNEF4=Q9-,U KLWC7XO608^84;XJ.V&!
MIU;DLFH7Z]FZV0ZJ'O.'>=6IWQ.^2C"KE"[1%7/'"SP&ONN_J1;)-V7'.F,3^ MM1RN\0<#Y,R?V+"E#_!.G\!5!+ P04 " "V. 99. #PF+X" #X M!0 &0 'AL+W=OQX_9^=N
MN&/\]@B2MAG*14C:RME?FW.(MQB1D2;Y4C53LQX1J1R^<86.4<2&5"6VJ[C M].V,)-0:#TWLD8^'K]!IOO&1@RBRC/R#?TS9;F1UK$-@D6RV4@?L\3 G&URB M?,H?N?
+LFB5*,J0B810XQB/KIG,]Z>I\D_ EP9TXLD%7LF;LIW9FTZPJJ>G^4*6"O.%797K6! 60K*L BL%64++E>RK>_@?@%L!7*.[/;BH
MG!))QD/.=LIUMF+3ABG5H)6XA.I'64JN=A.%D^)M%-!8D76"HCFT MI:+6"798T4Q&O$X+7,?M MGN'SZCH]P^?]LTZ8)B),F2@XPO>;M9!
<_1D_3I5+G9/.^INN18Y"7%DJ780 MR%_0&K]_U^D["\_H[=9ZN^?8QTO5?5!K(K 8,EF6,XI4"NT=51+L56\^A,8$ M*<:);"*A$01QC.9?/TY=$(FG:CRO8G4W6ZR"8 [/0??!Y"
<%\&DQA]1S,5]\^ M+&=?WX0;"06Y9850&D03]I_F0?V I>?VC.>=W:LTKU$-'(2D]*3Y/2^@X[4& M U\9?LOW.VIU56V',\UU]#5'UP9]]_J M^4[SZ-
I>#P6NK+V)TKL+ETI>VU.+YYK%';3[<'GJI>VC,LR0\S,$1"R@LJR M,>MH/=9NRFY^32]GX@/AFX0*2#%64*<]Z%G RSE3.I+EIK?73*I)8&ULG59M;^,V#/XKA'<86L"MWYTX2P(T
M;0[7VRXHFMRZ8=@'Q582H;D27+3^_=_'R8F7W-+LMB^A2D(D/'U*4F)%%6R&>U MH53#:U5R-7(V6M<^#SU/YAE9$78N:ZJ6E!E36J2]T/=3KR*M.^.AM3W(\5 TNF2UF1-YU1_KA\D
M:EZ'4K"*^)71K3I8@\ED*<2S4>Z+D>,;0K2DN38(M!,4+O:5E:8"0QE\J3*<+:1P/UWOTJS9WS&5)%+T5Y1,X]K&;D]!'THZ(HTI7X4 MVP[TET]B\')1*OL+V_9LFCF0-
TJ+:N>,#*K&6TE>=W4X<.C[;SB$.X?0\FX#M699W1)/Q4(HM2',:TJ(1;4558 MJ_F&2-H7"[(LJ;H<>AHCF?>OD.=M*CA&Z@I?!)<;Q1,>4&+8W\Q78TPSW-
M27@6\&/#KR'R70C],#Z#%W5I1Q8O>@-O2B1G?*ULTFVV?]PLE9;8)7?>RK>% MBT_#F9J]-?X"B6]%J MZ@UHW,Z_8;OLV!8[MAS9LI9MC33SEJ8R--P^'#_N)A.9_TG?
X\A^GL;GH' MBZ?I;/'[U?S^MR/S!>,84C0*T94+]#6GM6Z!,H=P;\U94U)M9! #6^D=]W?0=S/?1?1]ESLR1#&:1N$,1FT7.C((,[R@6^V=;S
MR7X@,'WR@F!K>I0W5JK12B-I4]>K7=%2WXWZL9MF*209+A,W"7QC#;*^VXLC M:PUB-^[Y_PU^?-IZ,8I^F/&B)K%L=N/4F--)X;]"-C[?5\-XZ#P\R_O;6.
M\#OPKX.D%9$58:\5V;\XQEQ9U_(@@ZEUK'63$A&N&S.X;}A%:\*TK%&B,)QF_.Q;1?4 U7DO^#}.ZMC.0&\NBLR.#$:9M*.#&6%^ M9#Q\8?D)?E@V^^#!8GKI=4-PMXJG8&B'SYY.GIS7Y0V#!MJ+M=10%(2R/4L`X`J`K(5`B)Y[$3/3:P8R4-'3P'E+`3JO?5XV/Y[3W4/4'MC%(EAP6T%6T7-%_U$0WPQ[O\9C;X'?"P\M_TZ*(X;_Y9\[.&#!\0^M!&[9)V(%F_+N2'L,(`KS`9^TX!U]NI[L,=1Q3N%&&^EXXTMUE0>RS<,F;^Z_Y*T5@MCU5Q-V"D;9/%(@]%@(@H?]Q?D6AL%*U*A8'*M.7:K=NC,(O^=OR
#HGE&NIEZA=7GB^RHM@&%U+$K@9B<7DF%M7+GT52D!9RZ(43\,@J'/ M,.%>$KNU:YG$HM*4<+B62%6,8?DP RKJJ=?SU@LW9%EHN^ G<8F7< OZ4WDM
MC>=W*!EAP!41'$G(I]YI[V0VL>?=@<\$:K5A(YO)0H@[Z\RSJ1=804 AU18! MF\<*SH!2"V1D?&\QO8[2!F[::_0+E[O)98$5G GZA62ZF'IC#V60XXKJ&U&_M@S:?
R.*E@BKWB^KF["CR4%HI+5@;;!0PPILGOF_KL!'0[^T("-N T.ENB)S* MS2ID]I1#F&?HH MEYB3']A5[@B=9AFQ]9HSILWP6Z\.@>-"56O8U\,+1,13UO>6<,,[N"]K/@Q
MZ@=O4!B$ ]-=I7$E,=?(&!K^Q/--3EUB89=8Z CZ.P@N#%I:$"4D.BON@-@[=[%/<[Q?U] MZ,E5Q18@,2M<#12J"S"24\%*S!^0N8?2+=O^Y&UVQOU=.X5^;BM?DUG#'3EN M>U-
723B)_=46O8-.[V"OWK-&V)&H.62;,K;1[X5Z9F&C3FAT@%-(IGOR? MQDX>-7;T=U_]C:^^': ?L%P2KA"%W 0%QW;DR&8H-8X6I1L$"Z'-6"%F8>8X M2'O [.="Z+5C9TOWSR#Y!5!+
P04 " "V. 99$PVI-R8# "1"@ &0 M 'AL+W=O8,-V22TQI9"95P@PUU=S72X4L=J!$^$&[/? 3 MQE,O'+F^"Q6.9&8$3_%"@N:0%5K^?V+\Y[:3EEFD\D>*&QV8Q]@X]B"&,F$N MY?
H[%GKZEF\JA7:_L"[FMCV89MK(I !3! E/\W_V4/A0 03]#8"@ 3O!70+ M0/<5H+<)T"L />=,+L7Y$#'#PI&2:U!V-K'9#V>F0Y-\GMJT7QE%HYQP)IQD MFGJTAN/I?
<8UM\G0\!G.F5+,I@3V(S2,"WU O5>H.&J0,SA-8[[B<<:$>(13 MVC*&AIB >KX]X"F<<2%L:^0,"MPN[T^+(*,\R&!#D ,XDZE9:/B:QAB_Q/LD MN%0=/*F>!(V$QTO5@D[_$P3MH$>
[5QN6*9::FM!.FIE^L+0%0? >IN@_3!DQ M==L%T_55!/M[!V"(3+/\C&QB?V%!MTQ\URW7W2+Q\/LG]<&IP43_J5$PR2E[ M]93VACK22S;%L4=7D$:U0B_\^*$S:'^I,W:79-
&.R%Y8V2NM[#6QA^=9K=&9;N#!O=N7%O+EG"5JBHA !*,4^<29G&629 \!FZ M8[- \N]Y9UALMXY=F>$_3\^+M3.FYIQN(($S@K9;0]KT*B^ \H:12U<2W$I# M!8;[7%#-
B,I.H/&9E.:I81\P%N I33(^&^R$R*\=AZ]W.$7\BN8XDV\VE*5(R%NV M=7C.,(I+IS1Q/-<-G121;#"?EL_NV7Q*"Y&0#-\SP(LT1>SY%B?T,!O P/I]8OZ^[+S MLC,KQ/&")K^16.QF@_$
Q'B#BD0\T,,/N.Y0H/36-.'E7W"H;=T!6!=:\X!+5#V76GZGL) M+D("S:>,'@!3UE)-793T2V_)BV0J4!X%DV^)]!/SVX++)YR#F_67@G"B1H^# M2_H(S(N$@SH!FAM+L#J^?
0!>!MA@4C"WX$W@&3@EQTM.,IB/G6$;*?ZFK.N MVQ15;?)>:5,(/M!,[#A89C&.V_Z.[%_32>^ED[>>4? F9U< !A? <[TA^/08 M@;=OWLDPYP(5#&5"T\2%6?%'E%T!SSM',?
H'Q4(J^NXYBDNS8H374A&6BOZ+ MHH&FWX2,7^KZK^@^X#7=9N1/" .4TB(37 4)B7$FR(:@E0P:Q#F6CY$*#Z;L MLA@D\A5)9*Q@KMX7*8ZO-9VZK3X^U']#^;??P-#] M3C>*-
L4BFV)+2V*M$1PV(S@T]<^_IS0^D"31X3=ZGHO?IEA4B86EF,I_^[D_M&0=A,'7VIV U9L%D//8;LQ:RH$$6&)$]8]8"5P;Z?1:3/8D+E"3/X$ZF5R%? MH42_2NH(&S]T+F&;8I%-
L:4EL=9HA?Y#-P)W#*_]"-2VAS M7&R*13;%EI;$6N,R:L9E9)Q%/Q?I"C,UBYK4<,QP'/QESG>WE7AP,K4]V]] MB[Y)QR+2B'B=)<38B7^):-P@&AL1W1=LO9,[7["6RX=.J@RIX-
71&/<6NE$ MX:0#I&_ENVZGPY&Q2><&F"6Q%KU)0V_R?^Y-)C:7")MBD4VQI26QU@A"]UB1 MN,89L$!\IX-?NYW.7+\3R N-37?^F[]^+BI,:FU6)]4;-+*ZR_8RM"E[U@*#
MFO72[Q+K&\&@B\S8B+.165)K(_.R#PCLH]B)U-0M0IHJ7E](/ZP2TUCU(5F M,;,9T"RIM:$=2SYHK$?FJXSFF(GG"[ A3Z)@:IV4ZR:6:VB>8GVVKB5;C$*9 MH;HH-6;^I$?
3:O%E2ZU-\UA^07/]]8"/VQ_U0Y8^#H>:V3L,NOE=8S:;DIRK85O$NZN2QXG=NG(:CUD2ZW-]E@107-)=(SF*F1/ M:&HI]LN72R\%$SQ63M!<.IE^UH*:.F@4C'MY
MO6\&W4F/FM5ZR99:1[C"2-:LRD.\WE(J7&_6! MYOAK_C=02P,$% @ MC@&6?:ZI5:J @ 0P< !D !X,"]W;W)K&ULK55;;],P&/TK5IC0)K$E=2[=1AH:X4 @33M @^( M!S?YTEA+[& [S?
CWV$X:NC:K)L%+X\MWCL\YKNVXY>)1%@ */54EDS.G4*J^ M=%V9%E 1>>9K8'HFYZ(B2G?%RI6U-))94%6ZV/,BMR*4.4ELQVY$$O-&E93! MC4"RJ2HB?E]#R=N9,W$V
[=T52@SX"9Q359P!^JAOA&ZYPXL&:V 2M=>ED3"G)??:::*F7/NH QRTI3JEKIQJGD%M; &I#H%"U $5HBGJ,Y9TKH@-$72I:T MI(KJ@N-N7I[HTH>
[!3H^.D%'B#)T7_!&$I;)V%5:D>%UTW[UZVYU_,+JGQMV MAGSO'<(>#D;@\\/P!:0:/K%P_SG A#&SY_-AH%SPZF\(+54%FMNM M (%^7"VE'?\Y9K?
C#\;YS8F\E#5)8>;H(R=!K,%)WKZ91-[[,?/_B>Q9%/X0 MA7^(74>;@Q"0H17-%4J)R/29M>F,V>ZX(LME[HUUXGL8Q^YZV\Y^48C-KJ]' M9 :#S.!U,G-!6%I0J3J9F&XY+#07)X
M4/(J5Z3@ESQZB,(]%3X.ICM2]XO"X.)B7<:(W^+5[&V>F!B*.] M+9]#7!.\)&BZ7FT[JS=NN+,\_*5B!%E$I60:YAW-M7&17=E=QW%:WOK+;G2 M!]C[G7&TZYB(=WLWD#U!+ P04
" "V. 99"M?/H($_M$P &0 'AL+W=O3W=(>(_&5#606%?&5;F^\8@GEC M5)6VYSB174%,K/FT&7MD\RFM18D)>F2 UU4%V5\+5-+]S'*MP\ 3WA9"#=CS MZ0YNT3,27W:/3+
[9/4N.*T0XI@0PM)E9']R'S V508/X Z,]/WD&2LJ*T]_J MY9=\9CEJ1]JA$:Z$HH/SW@I:H+!63G,>WCM3J?2K#T^<#^\=&O!2S@APM:?DG MSD4QLQ(+Y&@#ZU(\T?W/J!/43'!-2][\!?
L6&\<66-=@V4!R18!3,"2$LL'D$H+),%SA M$@LL 6]3)" N^3L)_?*<@K=OWH$W"OU[06L.2(=P++Q1PE]K<@J\YPYXCA<8YK.\PMP+ M&W/?).?_><_^L_>$8/C]WO
;/O\"7[LAN%KC]6%'E,<=<:<.)&(,Y6"+-P*L M(DBR[ M$=G9B@7]B@5C[/,%+"%9HSNP0EM.U:-FBADV5E)>Y[T3Q MU'XY#?40Y$V-U3M5)$U:HT&SM]]
ML:^MUM*$BAQ74VM A4FHH3(CR@G->N->;WREWI5L?[[*EL4D-AZZ]AUMTRT- M("_2I1I <>1K2@V@,)Z8A2:]T.1*H2>9%4 N&S>95T7!:+TM9#OUK<8<7USU M9# SF5"T.
PQB09)332A%H11FK,03/H03*Y+6HCDX^EJ8CJCGJ,3 ')#;5.D MUS!EKS"=B76=8\/EW*BJ,IB,2X$Y AN$QBIKY_%&I?6F;.E-V;);L9VOW4FS M[-ZTOG9T9Z7'B_0,94+%GG;P4A/*T1-
99N2*D@N;UCL*]T:%+R$OY Y<(_E5 M9U;J#?S&^LDT8%QG('("AR]Q)]8_N9V#VVN^YH;S;_V)\W=O@JDI+IEN"_M+XCVAQ5AD'=-H$'F-8'<2$]
(1E1XH8%RCTVC^TK76',YPKG,1]4*$]B4&?F5 MM_G7\0@,!3GQ]8 84'&B!\0 "ER]{K]"=1Z/8T?ICK>4UQ>DCNBTHW63R4#P M$.5%^NE(K^+*7N-
J)=LG%P(58MOF)D:M;TU$^_W7C_:W/1^:.PYM?.$^+%W# M>*INAYH+B"-]>[7T&3*9&CDHT4:Z4BL.+$H)J4% #A* &0 M 'AL+W=O+ZA*7NZGJ#)RX7[9+,5 MU05[,=^1#?U,Q=?
=IT*>V1UEE60TYPG+K8*NKR?OT5G\*H5'?%[0I_XWK%5 ME?+ V+?]Y&YU/7&J,T13NA05@L@_C_26IFE%DM_C[Q8ZZ<:L$O>/7^@?ZN)E M,0^$TUN6_I&LQ/9Z,IU8*
[HF92KNV=,OM"W(KWA+EO+ZM_74Q(9X8BU++EC6 M)LMOD"5Y\Y=\;R=B+T%R] FX3<##!.] @MLFN,>.X+4)WK$C^&U"7;K=U%Y/ M7$0$6:EY1,%U:4<++9
M%'1#ZA:RM=5^:+V-J"!)RM_)J*^?(^OMFW?6&RO)K2];5G*2K_C<%O++5$A[ MV0Y\TPR,#PSL6A]9+K;B M+[XP05*ITLV=JVM"DQ_4^=4_%8\+[$_]
,WMQ_WIU82AP'4<-2P.A_D.DC]J M6#P.\W 8.D$7IA3K=\7ZOF+O*1>D+$@N+$Y2?;E&PJEK#A(60<)B()C2A?K M0W F00@@FP,)BR!A,1!,:4[8-2=\I2 T^;XB"+[GAP-
!T(0AJ1R#L&@:4XM #UMD?Z> " / MFCC/"=QPJ ^:.%?BID@O$&C/TR!SR=ND6%WL2"&>I6E,I1,MG@]+A!EVZC($
MI46@M!B*IK8%]VW!9Q**%@S5(DA.!$J+H6AJBWK;AXS&Y1BQ<,=BX8WN[5M=-M&/*\H,70A/F..[(6FK!]3.^-4/1&"OV'DR+?Z 4K#=;"##AYY4'2(E!:#$53 M6]';/.2?2QQ
[1\H+0*EQ5 TM46]!41&$W,,- 0C)X39S!D]2&C"@G#F#\5A M'.9.G>E('#1A+[,· 7'H314RNZH/TF LMPFGYI*-D)-7'R0M J7%4#2U';WM M0]-S"02H"02E1:"T&
(JFMJ@W@LAH98X1B-GX7D6.-]0'352(W*$\C*,"[(U, MQC@J1/X\BX%[5X7-KNJ>/9-4V@N2KRS^S.7:L].E/%ZR?!3)0UFM4>T,F+FG M+D906@1*BZ%H:H=Z$XC1F?
0"@QI'4%H$2HNA:&J+>D.(C6[F"+UH 8J-"$;O M,311[O[_[93-X]R@W#X-*&)"F;HP$L,W!LK,#96=WDB$EGLFAXH%/2]&2@M M J7%4#2U$;WEP]ZY9
'4"H+2(E!:#$536]1;06Q^Y7>$+/CCF]09BL(X9F@= M(DT,"O!0$31!>V].U")[,X7-9NJFY/(*Y_*)(7M(\GHU5KLP7LJ6!TNVR9-_
MM)LC;LSTDQ%TZ%@C&.\H3&)S."F2'MORU9&BTV]5ZX2@S(7S3:=[FJW M'^]]0OMMWVS^^TB*32*U]5K.91S&4IE*YK]=,V)
M8+MZP]@#$X)E]>&6DA4MJ@#Y^9HQ\7)2#=#M:ES\"U!+ P04 " "V. 99 MF,:]W]4 !1" &0 'AL+W=OIE^S#M@P.'8-78S':2]M_/!DD(%$K M[4NPX;SG/*^-.8FV7#S('$"AQX(R.;-
RI+H"RK;]R0 M5:[,#3N.2KR"6U#WY;70,[O-DI("F"2<(0'9S+IT+^83$U\%_"2PE9TQ,DZ6 MG#^8R==T9CD&""@DRF3_^K*!.5!]$FF,OTU.JRUIA-WQ<_;/E?7M98DES#G]
M15*5SZR)A5+()]J&[[] HV?T.1+.)75+]K6L6%HH60M%2\.L28H"*NO^+%9 MAX[ #0X(O$;@O5;@-P*_EJ35;866.$X$GR+A(G6V@_*R SI#][<+=K'R 9T@PM!=SM<2LU1&
MMM*U308[:>IE9BH9[TBT_U:1)/J!1\0U(0@UM<%QA5 M!):2OMOXCX M'U!+ P04 " "V. 99'$)@9Y,# #P"P &0 'AL+W=O!9$C @ZE<2&H_7N$!7#N(EF. M[\>@09?
3.9X_OT3_N1%OQ:RHAH7D?[&UV(CP[Q?W4@1P?2"&W)@EEW MU-#Y5,D#4L[:1G,/S=PTWE8-$VX9[XVR7YGU,_/;LE0UK-%OC*X89X:!1N_O MP%#&]0=TA1[N[]#
[=Q_0.\0$^F,G:TW%6D]#8W.["&%YS/.IS1-?R/-K+:X1 MB3ZB.(H3C_MBW/T.2NN.&W?RVCVTBCO9<2<[;N*1"_&6])FNN-5JU:!F#BC7 MZ._;E3;*[JQ_? +;B(D_HCMN-
WI/2Y@%]CQI4(0S'_! 6?13SZY_U.P5^)) M)YZ,19\OI+ RZ_8<\=/"^T2WD;(FDKL2'N>8D,*NX..Y&H]5D9RL7F$F"68R MBGE/W0(9^N3C:EW3LXQY@K,>UM
HPQGQ4Z4=53I.!7QSQ82N%14E-/MG"P(4 MY=U4/J/CFGEG-!U Q023'OG0"*?%!?*L(\]&R1_,R#IGPX0%GO2H/$99FONI M\HX]'Z7Z+ S8Z3)HWQY)'UP^S)M/BA[!&&\Q2(.)AYL-
X\1ME?@!;RSBH??P*LJUT#8K@>Y1L> M<$?9BXD]-\@ 5W\T.E)>*#/*E"4G[5$.K+(HNS>*IA.#Q&O+2WKPU M<\F@@)$B(OW3XC-+,]+?
D>%9.^9ZX2]4;6W%0!PVUB^ZSJU^U::7[<#(?=.A MK.2Q_5[SN+,M.2AJ8+]OI#0O ]?T=4W^,%]02P,$% @ MC@&6=@%(J)E M! KA0 !D !X,"]W;W)K&ULM5A=C^(V%%/TK
M%KJJ=J692>R0A$J0L.[52SV]%\;!^J/IA@P-HDIK8#.]7^^-H)DQ P'E#3 M%\C'OWWBP8?R;6!(BP?5[H9ICFSFA0/KOGHP$K9$IS)&6;H0.= MUPHR0=B@MOE*R
M$3O70$N9,O9-W]S.AHZG&9&4)%)#8/6W)F.2IAD)\?A["^K48VK'W>M7]M2 MO!(SQ8*,6?H'G%^*_(KX'L7 'FH9W ? MV]TG)%'NL'3WV^ZN$EZK1[5Z5.+Y-O6WN9"\4$M3@C_OE
&XE203?YG$56@] M,YK.N&NQP@D9.BJE!.%KXHQ^_@F&WB\FJ1V!M83[M7#?ACZZH3G.$P)2HE( M4!1/:4HE)<8IK:^$DJ7^4PAHFC@KG?%'+PIKHQ;)7DVR9R5Y1X2X!L\Y
MSAB7]\R4_FIYFM&1<(*-5MJ">J,)9RK5U2(HI24,J&-.JK!@AV*ES#PXCTA M)BOD0(2H%826)4\8G3DOT%R(DTL0L.QH5Q/X+[] QF*/#CP,POK/F%)T1Z
M7*A(JKBN=+A5B65SD.JZ('5=T.1-O,/#>(5A+]BC,; *0M0WLXYJUI&==8O< MTJEU /2AG2E6 L2]NU+A* M[2.<.UM=H;7CT30"L-M.'_;:"G2%UA;?-/0W@V:)D.
!2S._RC_>&=B[\J+8WR=HMCM2Y&&SOT/[!C\A*7Y1 M7LPYV]O#I":P>G:2Y@V&UN69N5L\5WA-86W_0HT-ZDG)!;T6'2 MA/T8[B_=0[-C>=4T)]#>G;R=5WUS7NUS^S^:#-
AT&="ZEX\>R]JE:QWD*J/^ M:_)UVH9TA=;^P&WZ$.J1U^XEK;6O._L,M"*TMONERD+W+>3OYM@#FK-IJ.#3Q M/>_8IH9VSAZLN_K;R6?
W/WLJD'GK0WLZW)W)'V2]QGS!'4X5MU(MBK/EZ9,2I:5ETN"9X1K_5^SIA\O=%'5O41Y>A?4$L#!!0 ( M +8X!EFK<8?JH D &V! 9 ->&PO=V]R:W-
H965T7OTY5.RJ]1QFHA,7Y_V/CH?U&A2+:CO\7NL[_.=CT7UK5REZ1_5)VI^ MVAM41Z07>E941%3^<:?/]6)12>5Q_-F@O>V>U<+=CQ]U67_SY3=S%>7Z/%W\
M,YX7MZ>]HYZ8Z^MHO2@NTOM0-].N0\)FZ2*O_R_N-_>=3'MBMLZ+=-DL+H]@ M&2>;/Z-OS5_$S@)G],("MUG@[KM@V"P8[KM@U"P8[;M@W"P8[[M@TBR8/%TP M?
F'!M%DPW7>'HV;!T,X+CIL%QW4<-C^_^H?O145T=I*E]R*K[EUJU0=U@NK5 MY<\!3JJP7Q99=6X7%><>?]J$'3OT19%E6Q$%C]:WOK;I2?>_/16
M_"3B1/QZFZ[S*)GG)_VBW+A:WI\UFP2;3=P7-IF(SVE2W.;"3^9Z;J[OEP>\ M/6KW\:@_N5;P'^ODO1@.W@EWX(XZCN?5RC^6#EP\^^+&_NG"]V>YF]V"V=_8LS&?
R]*V0DYI&83V*2Q (2TE,09@1X]$VQB.?O8U2?=V:SW-QG-5+\#SFYHXN#8$Z=[O!?7ZO)=E9:9.1QOTSBVIO%29[$NLW==/K+. MX]MOXHX6BP>ARG&X*+\4+
<2G=5ZNR7/Q Q$(24Q!F).YHF[@C:^)^T?=";N;/:D3XK[C4LW4YEHHO=SI+JA>6 MA(R3*)E5\*I%.2Z(-Y=?Y,7;KDQ:=SHTDR3FD9A/8I+$ A(+24Q!F!'QXVW$
MC]'9X)B,,8EY)..3F"2Q@,1"$E,09L38&,2O[ ZLC]6_1^5SM:N%%N58H+N2 MVZP_WGT.^GXP<,Q?J^?V,0X-).KY]"91+4"U$-44I9G1W"D=G,/&B,]Q$B_7
MR_*CC_/_K/.BG"A^UN5($=WH>HSHC*]UCT,?>5'-0S4?U22]!:@6HIJB-#/E M,IMR%YTD&HX*-*EYJ..CFD2U -5"5%.49@:Z+=L<:PFRQT0Q[)HHG/'3B0)M
MSE#*-1S6):@&JA:BF*,V,9EN@.?8&S3)1_,!+%/9-#WY$1@LU5/-13:):@&HA MJBE*,V/?-G7.F!TQT$(.U3Q4\U%-7E :B&J*4HS ]T6,9OV3&6/X,;.P[W-P-
M'2#M4DJ@6H%J*:HC0SFVUIY]I+NUJUMGP<,A[* MP>+9S%$_^*;7KKP^O@SO>AIBVUW/MI^ ]/B8_.>7S777[J_T$<7N.J)A%Y7&\ M<#JH?9>#1?;TY8W
M<\6/CB#H*7BHYJ&:CVH2U0)4"U%-49]9]8=*?L"((6@:CFH9]J/:A+5 E0+ M44U1FAGHM@AT[:?Z42,(V@^BFH=J/J]5 M0+40UU6CF^<0O3R!M\>?:B[]]
MRB!>_$!/\$,U#*U\$(5\5).H%J]:B&J*4XEG^ 3AY#M!Y!:#E'(M9#>-9'F\A[_@B>=^^=B T:^T(?&P.OE%{\V$M/MYCTQ=@"*G8R/I;+OW\'K2N4U!
!OK48=_@X/"BM2#]*Y^@?:F42U M1#5%*69$=^Y]\Y\Y4WVTIOL MM3?9BV^R5]]D+_]7G^3OO#9G_Z-#'+'+8=XM!:Z6!3!UHMHII]:CZJR48;[TX= MJKACZD!+0U13E&8FN"T-
A_;2\+6IXSM>_+#O>'":T0(1U7Q4DZ@6H%J(:HK2 MS,RW->.OO9+G$.T14>3L"]U4HEJ :B&J*4HSWS.D+?Y&KY\JZ.E%]*#GPLNBYVWW
MZ\_O[#L<&EY4\U#-1S6):@&JA:BF*,W,>-L%CMA3!4=HZ8=J'JKYJ"91+4"U M4S9H5XJO@S#IF!;JO!D;T:A)["V?.?M]NQ=WZN3\W=4 M)?8M#TXS6ORAFH]J$M4"5 M135&:&?
JV'ARQUPH=H=T?JGFHYJ.:1+4 U4)4 M4Y1F!KKM_D;V4PQ?'*7UMU6\>2\TL=)9G,X[XXTV@:CFH9J/:O*5'XIS))U MFWUWAAGM_5!-4=HFS/V=MV1?ZNQ&G^O%
(A>S=>T4F_C/4783)[E8Z.N2'+R?EO\L^I*88^?%.FJ M?N/WJ]0HTF7]X.V.YCJK[E!^_3I-B>=/J@WNT^R/^K#/_@=02P,$% @ MMC@&69=NA+OB P B1,!D !X,"]W;W)K&UL
MK5A=;]LV%/TKA%,8N,K8H9LX(Q0WDZ/,H!H=E/!"[_RCUVQ-HVX2KLH(WC7LCTTQTCHGCPBYT/DO@ MZRW%_AZ,J]F*N.S1**YM_.L+:FCTV5B+(+E+DR@IXPEVIBITE!!FHEBK+69Y)YE4(VYB7!X\B]DK
M,OUDP45*EG5XSS[JL7XNKRXSNEELQHIH5"*CIS3=@LZYZKYCCPWE59RQZOO
UP"PI)E9:92X,R>1-=JKX4BC2RL^F3Z%57L,NS0-=KI7=B23^R@2V**P8"H%%98[/11$*K**]]B*D9"-^2W!*3=?*9*/!!7]TZ*VTD-T(71+]9-8J+FR'S02=-!DAB3.9K7!B2=AT+;1$IO[]JS7*1+?N'*"K/8W/9Q*[9#-]@8J>'SHJ[+P*3J*#Z*3Y-[9QJU'!9QT!Z+>=<8N*9R_QQ+
!OQC<)6'EPC(V7.^7/PI2KWRG 1Y> M[]FOK7@M9DXD3#G[BR9J-?8&'DI@0*F[OCV#R@$=0U?S)FTGVA/Q 8>BG.I M>%Q[0Q0FNV^R4.Q$ < W#D!" M ^%) 5
B*W0W,RMK1A29C 3?(F&B-9NY ML&MCT5H-S4P:[Y03ZG&JB\5U>L#";HF5*!OA.7V MOEH!^IPKJ4B6T&R)#/0"O7^(66['US0C60SH ^AE11\HF5-&%06)-*!X:N(^ MSQE=$I-
$B5[/0!"*Y!LJAT\ZY]:HK:.9.X(Q@9:(*%FEE_O9*CUJS?H%:(9 M^K+BN=3,SIG2Q!:,",,_/H+[@6_M-6ES1%93&I5*(\L>M,GM)I-*Y+H4*2W3?&-@E3^TR0\*<4WFE-
M\90(\6C,;W=3D]0=OF?QIO9N)L-AU.^._VAAH:HL!L$951M[M#+W2RUGK+7^A-O0&&HJ.9MY*?FR1'9+5UZ)7KT'/JSIY+X8[(:L+[I?!^ MJP&JA#?)W&&[AYX,:&L^<69#5!@&N-
F9@W)B@].)S8"11_U#-!-DBYXMDZU< MY^;#$5E-]K"4/71JQ*%+X8[(:L)Q4+4CP?\LE 5!S6F]P1 _\6-#V(DRB0]Z M)?R3=CR_:K:_ZMRDN6*K+TS5P.#0J6&QTX[&%%5M=?-73X-
;X9GJ68#K=NWT M.D_M>AQVRJY5SX';FXX[V"'V,9NIZ*#;BF<[U]DI<<165UXU-+CKUHJ.>QA7 M;'7Q51>#6WN%EY307HO9"@W'(5$0G.HT<=5IX/96XZ0G?Z*"MK[H*0Y8JNO
M2]7HX(%;QSIM=ERQU<57[0YN;2J>JZ##HS\]1VX]#@EUD]I_XE;_X)S$'%)] M)&)),XD8+0OINM.QKNXO=N<]NH/C:'IW,N5(\M9F"]!-T> MACW0TLDB*HD>2=LIL!^_(Z4HMB.K,:
76Q3OON-]WY'BC;=^?E,IHH;G/"O4 MQ$FU7MVXKHI2S)FZ%"LL:"81,F>:AG+IJ5$%ENG/'-]SQNZ.>.%,QW;=P]R M.A9KG?$"'R2H=9XS^?T6,
[&=.#WGY<4C7Z;:O"'GXQ5;XA/JKZL'22.W1HEY MCH7BH@")R<3YV+N9CXR]-?B3XU;M/(/)9"'$-S.XBR>.9Q:$&4;:(##ZV^, ML\P T3+^K3"=.J1QW'U^0?]DZYXV"P_2,:?
N7@0]GI7:%1HM+PR#3"TY.M%)R%]G/U#G\F_GX0/P NYYEI'0:NQJ6H7!A4P;R(6[PG[7[#UO\7#6;P?\?5U<0N!=@._Y M?'CZ%,+9A_.F=74#$[;#W+/OT+O:1Z*EWS#S)9]
)R_8UU^8!&#'R+N,1C4 M1138,&1$$-!G]_ICFXTYBK?YIJHP3J-P.90_%K5B$+$X=.!85R@\[TYY]Z M0^_7)D&Z!
N[!)MW!+:G1K]6H]^&/OVRSAH2+.P2;%Z"#2R8^:QNIO[8W30(,*@%&+Q3 !;'W'P/6=:B!=J9 MV%B('VK2&OE43;H$"PL-F1J]K1]];&?U#IW1$1"*GE:;FVDW?3E[0
M&.$L$T]=7T#$-Y>?3IM(Z?Q/R2KOWUK,0H8TKQA$?,E#,)DY 4H-ESDDH.[JM[WLCC(=-9D,]BW"5NS.O7D[0AI3X!1+<"H58#9/KN]Y *=PPO<89CJ?,MU M2@8]'W)
[^VSBN#7@]:4^>K.)>P=2=!ENWA%8*86[TX_D*)>V$514[73:EJU) M_;;N-3_;%LM]-2\;U7LFE[Q0D&%"KM[E%7U$9-G\E0,M5K:[60A-O9)]3*E? M1FD,:#X10K\,3("Z-Y_^#U!+ P04
" "V. 991\QZYYT# !M#0 &0 M 'AL+W=O-OUH MO!;RBUI1JM%%CC77$U\59:-U>^K\H5K8FZ% WE\&8A9$TT=.725XVD9&Z=ZLH/
M,4[]FC#N%6/][$X68]JBG%Y%JZYK[HVW>T$NN)%WC/R$ZRY4J;WXQ;LB2 MWE/]N;F3T/-[E3FK*5=,<"3I8N)=!U?3(#(.UN)/1M=J]XU,*#,AOIC.K_.)
MAPT1K6BIC02!GPVA.%Z2M]$>Q_D W 25&KQ25LO_1NK/-1AXJ6Z5%O7$&@IKQH<\A*QY9#C M(P[AQB%\K4.T:"9\SLR&]8-T:082[%&TEB#FFG8W%AOB(9Q,XWW6L);!GZZ
M"*60 X6&R#;0M5)4*T3X?//@EI$9JYAF8/3FAFK"*O46S#_?WZ W%V_1!6(<M?5J)5H&&OL:F(RR7V[&?]>-'QX9_[>67Z(#U"[P]CA/CWM?D-+<-^L>]3K M]D,F^G2$?
3I"]Q>=3L??US.E)2RQ?UP1=1*Q6\+LNRO5D)).A8BLH'ZA4_M_Q2D^!=7?&<2VXDVZJ.-3JD7?S14$LWX$E5VLJ59\T.Q&+;0(78IN.+O1%,K M:HZ)AR+.PPCG8_]A.S*^&1PN_.C-C-
ICCGCD^R?R><<)+NB$^#MFI)%NCCX+1 M'N&A38"CR,V7]'S)2;Y0I/JFW3)PN;L!YBYX,3W-D!48+C([X(=F M<1R$("PFSWOR_#L6[*MSG1_"9-$>]*%-&N9NVE%/._K/M-
_(NB0.-K?<0Z; M^ AQ@%^N_/SJ+;=%+R,\&AE"0X&^UO/(<=G'%IG!UAW;IN@Y.Q(J,*F? M!FC!'G4+9[]];.G7EC50'>D!XM29W7/H(K& NJELZ[8BFLZAW(%+I63$%E3P
M[B+$T2!/0^MZ$>3!((8_J-940VVY53TYK^C_(JKN_+S<_\')"[>8=NL;-4(^M#UT)OAQ]*FN FKGGYOR:T_-J[F;CI3X(3A<(MSN2Q]?F.52F/ZK2Q>AOU<+F
M0^1W(I>,*S@>%B"++S,X?17VW<<=+!I;'L^$AF+;-E?P/42E,8#W"R'T<I=4 MW(H-T75O$O4$L+( (+8X!EEB-=ODA0, &,, 9->$PO=V]R:W-H M965T<7'S-V) M8L&/]J:,W
DDCTV#Q5^WI.:GI1=Z3Q/OZ?Z@](1?+%]J)_=$?6SO!6B:0B M#6&2W2/M9,/Y9SUX6RVJ0"^(U&2KM *&RP-9 MD;K60K",/WM-;PBIB>?W3^H_&N_@@_E6?'Z-
UJIP]*;>:@B.WRLU7M^^HGT M?E*MM^6U-+_HU&'SR$;/HU2\Z^\F\256.%B(?@)"8T&-7UCLF_8D"_*]#ZY5P*>4N"I MXA<"69;H>]3B3OWJ#7]J%%*$;? M#OPH,:ODPE>P&"WI;_O
MUW@Z N!8_2.,W60:,TJ4GXGY30_F^#[D(0A$]%3 M)FZC2<&<?C^#*#\UPL7DPSE2(X8Z?G[[_,[%M2N%_\?F@\6.X]E;L%6%^N;HTn$HNDJ M/Mx([DF+E2XJM
M7TCLH@[)4(=D2KWXM24"*KVJ#9O).G>2%A8^F86 MD5\'*(RRD5T;^$_&H+4-FL&W&V&TV&]QFDV9O@BX4_1N;;R8_^:3?MTP1>$D4 KM=?6LH-JVI MHL3I-
[>]C"ML0ZSZVI!X7%T,F7(YG5O'11($ M(Y\V)AUC2ALS'V/6TYC.H7_6-35$[$V[*M&6'YGJOI3#[- 1WYA&<#!_&UZO M0L=\"1UTU_#^*]^UW^^PV%,F8?7L(%1PE4,U1-?
2=@/%6].S;;B"#M#<'N!? M !$: ,]WG*NG@0XP_*\H_@%02P,$% @ MC@&65?.7A*E @ (0< !D M !X,"]W;W)K&ULK55=;],P&/TK5IC0)L&2)DD*
M1AH[:@88F)@MSDMHGFV\%VO'ON7:ZT*4Z9P@I8@GR=P%@"?8<Q&+&G-.WDD=1S)&E|X'C1]ZEXA #F3]Y.M41'C
1NVTB7&R$.+>=*ZRL>.90<@U8!MXF\-4F#V+$$X&D:$E#3?RVGTRUI@+OM+2O>D5U5 M#"\-&5D2E5.9KC#F(Y(HW)6D_/@2-V8.L'PN_DE.3XZ(4>DX.1K+FI%>:9B M5Z,FP^RF[?
J39GW_F^4C&)OY!PD\U/R6!]X,X MGC_LT3/]![@?6GAP0$0Y3>P?,'A_/ZX6@"M\]J(&_G#413U2'7.JPY>H7A:<\A0.&YH MPQTU0,0G^&E(Z/>KC3JUT&U\IEK/D]+!OOY?
1KCAV=[>MV=:E."7-DB MK$@J:JZ;>]J-=G7^PI:WO?$)UO^F7/^E:1Z/:RI7!5=H9HF4WND($RB;@MQT MM*AL35L(C172-G-\PT": )Q?"J&W';- ]RHF?P!02P,$% @ MC@&6;QI
M>^>J @ @0@ !D !X;"]W;W)K&ULK59A;YLP M$/TK%I.F3EH#F !=1Y#65-4Z;5K5:NMG%RZ)56,SVR3MOY]M"$HB0C>U^1!L MN/?NO?.A(]L(^:A6 !H]58RKF;?2NC[W?
56LH")J(FK@YLE"R(HLY5+7]42 M2.E %?-Q$"1^12CW\LS=NY%Y)AK-*(<;B513540^7P 3FYD7>ML;MW2YTO:& MGVSU,;[P)^4]BHG36R3AZ$>+2;
MZW+F!580,"BT92#FLH8Y,&:)C(P_':?7I[3 W?66_B(*Y8/>TU*N9 M=^:A$A:D8?I6;+Y"YR>V?(5@ROVC31N;8 \5C=*BZL!&045Y>R5/71UV #@^ M L = !\"DB. J -$SFBKS-
FZ))KDF10;)&VT8;,+5QN'-FXHMZ=XIZ5Y2@U. MY]_!U$"A4W37U#4#-\=X][MUCQQ<=X;MWIPSE M*5F#-$UK^M)V/N5+Q*Q7I$%6Z(1R] Q$#AMN,TR',]B7\%S5I("99]XR!7(-
M7O[^79@$GX?LOQ'97C&BOAC1&'O^LS8UT+UW-61VG"&,VCJA!%6"Z]40Q?P% MBFE'@3L*%&)4DF]]>35_=LRA(&CL!-NG0>3
MX"SSU[LNVJA/!T%QL/L+>\R>V+07F[ZR%],A$4E\('4P*IT>B/-W!H0=SC^( M7%*N3/:%P063U)R;; =>N]&B=C/C06@S@=QR9;X10-H \WPAA-YN[!CJOSKR MOU!+ P04 " "V.
99O[Q]"@X$ &% &0 'AL+W=O%D6);&)+,LU$TQ3(YB4Y^[S8,(*$=.4 MW.> %TF"\Y=+$K/MU(#&ZXD'NHZ$.F$&DPROR8*([]E]+EMFK;*D"4DY92G(
MR6IJ7,#S&4*JH.SQ#R5;OG<,5)0GQGZHQLUR:EC*$8E)*)0$EE\;,B-QK)2D MC_\J4:,>4Q7N'[^J7Y?A99@GS,F,Q?_2I8BFAF> )5GA(A8/;/LWJ0*-E%[( M8EY^@FW5US)
6'#!DJI8.DAHNOO&S]5$[!5 YXT"5!6@GRVPJP*[#+IS5L:Z MP@('DYQM0:YZ2S5U4,Y-62W3T%0MXT+D\BJ5=2*X)7(../@,OF4DQX*F:X#3 M);BF*4Y# LK+X"L614[%"_AX102F,?\D"
[XOKL#'#Y_ !T!3\!BQ@LM"/C&% M=*6TS;!R<+ES@-YP\*5(SX!M_0&0A9R>\IF^_(J$LAR6Y?9AN2GGHIX05$\( M*O7L-_2^W<\?+AYO[OX"M_.+Q7S1%VBGX/0KJ!_>.
<]P2*:&_&5QDF^($?S^ M&W2M/_OB'4GL(*Q=A[5UZL$;4WZYJW++*O4@V 30&T/9=;/O7*L]T+E3.W?> M@]YVZ?\U'7N>>K6_K N59[H'.W=NZ^ MYWSZ!SKW;N:9T_1D32
M>25(WN??Z_IW?,=#K0#:(08&\.L OCX $S@&JT(2A"B T:1(0%QB)<,O\H5 M]#+#[R3S;=="[63:L0=C).')\SQNU M(VHM#(W8\!WJ 7]]3@,\[#+>6AY;>^GP#QL. ^'@1YV2>^[;>NG
MX#QL0 ^'D1YV4>]U[O93@!XVI(>_@GK89;W7N6U. 7K8D!Z>!/6PRWIHP3;I M]6,/S(8:U*-CH1[UH!Y:5BN.?KBA<1K.H]-Q'G4Y[W>6J^IT\!?2&CW_.M;0,YL\D+%>
U=L5\6X'0T18@ AO"$B9 "%+Y/T6DF5O -3UAERGNT9' M);>YMTFC=LB^XGQ-4R[]KZ2\=3:6$YKO-IUV#<&R&ULQ9UK;]I(%(;_RHBM5JW4@B]KU7Z8P
!6?:%CDS32_O@=7X(98B:P?:7T0V/,G.?8\!Y\QB_8 MYP\I_YJM&,O)]SA*LHO.*L_79[U>-ENQF&;==,T2\;K)HS!A-YQDFSBF_/&*1>G#14?O/*WX'"Y7 M>;&B-SU?TR6[9?
F7]0T7CWI;RCR,69*%:4(X6UQT+O6SP#2*@'+$'R%[R':6 M2;$K=VGZM7C@SR\Z6K%%+&*SO$!0\>>>7;,H*DAB.[[5T,XV9Q&XN_Q$=\J= M%SMS1S-VG49_AO-
\==$9=\B<+>@FRC^G#QZK=VA0\&9IE)7_DX=ZK-8ALTV6 MIW$=++8@#I/J+_U>OQ [ 7K_0(!1!QC'!IAU@+D?8!X(Z-2+O:2./ 1IKD8YKDJXS8R9S- M6^)==?
Q0$=\3+]CV53.>7K4K0PD,-E&7:.9[8FB&V;(]UR^%)UVB'PZWU.$? MZ2/1QP>C[2.2FUH9WF\)=XX(-P8'L[L_EMW[L>S^2Z\<%^'C@]D#=;C%9B)\
MTI9=DI&Y+3ZSY)D'>+=%G7RX>UYQEYS39,G$<2@G=X]D=]P-?2Q77SY0/B=_M_RJ0Q,]9G/W3LC]75?Y^>_[BV'N6K>F,773$P35C_)YUIC__I ^U7]I$C819 M2)B-
A#E(F(N$>4B8CX0%()A41?UM%?55].FGQ8+Q,%F6!S'.EF&6\ZJ,9FF6 MMQUNKI3 4\L"";.0,!L)[@O'>_JW9D0A\)"T P2>V# MK=H'2K5?1VE6B'W-PQDCZ4*(/(Z%UK.B>R-
BX3>:S>DW\E9T7/,TBBC/R)KQ MJB=[UU8,RGRG%@,29B%A-A+F(&$N$N8A87X%&^V4J3[J#H9RH0;/1QE:5]\. MDF0^W,I\J)1Y-1FI6I[9;FO$OA?
+K$W(2N*I0D;"+"3,'C[[[#3V/SN=MC&Z M/,:MQNCZSJ!^U]S[$'X.,KM[[[^/W+L !)-$-]J*;J06W4Z?O:[[;-JTXN^? MQ/>>Y/0[N6,)6X1YFQ*5:4Y5(A)F(6'VJ.4HOJY$&)U8-
\4)U+:I*;DG"HU),Q"PFPD MS$'"7"3,0\)\)"P P:1JF&RK8?+*YTDFR"I"PBPDS$;"'"3,1<(\),Q'P@(0 M3*HB76O.]6O*HXHKJJ4XI!1SP^HN$4$TYM1J@- M*LZ$T!TIS:]I@MST?
M3+3^7H/E0;/Z4%J HLEZW_&V=*7>J\_^>]%+E6=,&_3-O?H2HTY6?!(F@6E MV5": Z6Y+[R9)GEDE+?UP!YT.WPH+4#1Y!(PFA(P_L=$@OQ+?E]QQLA?!U[2 M*S7VY))
TBPHS8;2'"C-A=(\*,V'T@(432Z3QHC57]N)U:%6+)1F06DVE.9 M:2Z4YD%I/I06H&AR036>K*XV98^=:D"=6"C-@M)L*,V!TMR:MCO5, ?F<+QO M!D"S^E!:@*+)>F]
<65UMRQ[LLSXE59?5JGZH]0JE65":#:4Y4)H+I7E0F@^E M!2B:7".-I:L/7[O)@EK 4)H%I=E0F@.EN5":!Z7Y4%J HLD%U=C5NMJO/K;) M@MK14)H%I=E0F@.EN35-
:K+,T=#8[[&027TH+4#19+DWGKBN-L6//IT+]<2A M- M*LZ$T!TIS7W@S]?)T;NL'/M0$A]("%$VN@,8'UY4&X>%9QBV;I,]X1OEC:V% ;6XHS8+2;"C-@=)<*,V#TGPH+4#1Y-]H-
7:WH;WR?,. .N50 MF@6EV5": Z6Y4)H'I?E06H"BR075^.F&VH(]-T4WP)7$P\9N(0 M09>M/T)0,T\6/]0XA])L*,V!TMR:5GS_*#_\"S-H3A]*"U T6?N-(6XH_4'5
M]T9"_N)$0PT_N0B@9C>49D-I#I3F0FD>E.9#:0&*)A=+8W8;_=>>>:$!]%,_)T?8M6S4,-;RC-@M)L*,V! MTEPHS8/2?"@M0-'DVF@,;V/TVHT6U"N"TBPHS8;2'"C-A=(\*,V'T@(432ZH
MQE(WU"[L;76EOOW+R&1I]/)97JC+7M.D;T=H3__DYL%J&SMH'VM#M]*!TMR6 M_1A.6G;"@Z;UH;0 19,%W#CBAMH1KS_=2PE7V@VS;$.3&3M\]2\U\F3E0FUP M*,V&TIR:-
MS1Z_XU9: )/2C-A]("%$V^<&3C;9OJGW)_NF?\PV44I7G9W'Q: M%VU0F]C5G%/%#J594)H-I3E0F@NE>5":#Z4%*)I<%XU%;>JO/$,PH>XVE&9!
M:3:4YD!I+I3F06D^E!:@:')!-2:XJ3;!?V"&4)/E*UBTMNG7ZHTXN0R>)QX8 M@];Y 32Q Z6Y+;O1.CV 9O6AM !%]]3;V[G0?.WK+>U<^\ZM8,#;ZZ4\1'RI=ADI&(+40JK3L2;PNO;KY0
M/\&"">7Z1I_O2@2+"]!<;T/U!+ P04 " "V M. 99-\Q/;10% !%%P &0 'AL+W=O[6ZE5J"'0C0!22@*675THI'[WYU$P-1DYAK&VBE_?'K/$B MI*:PP =P$L]XSO%X:Z&2B5#\[#C%UJ-\-
X+:S7H4KB.3UX8X$O/P^RS0URZ M;A9@87-CZ,SF(KBAM1H+/",C(B:+%R:OM,2+[7C$YP[U 2/39]$-;[LH- AG MO#IDS;?&((#R1NE[<-&WFX52$!%QB24"%UC^K$B7N&
[@2<;Q.W9:2-8,#+?' M&^_W(7@)Y@USTJ7N+\<6\V:A5@ VF>*E*X9T_4!B0)7 GT5='GZ#=3RW5 #6 MD@OJQ<8R L_QHU_\$1.Q95#^R@#%!NB[!GILH(=
H\A"6'=8X%:#T35@P6SI M+1B$W(36$HWC!]LX$DP^=:2=:)F_EX[X!-BWP4A0Z_VF(SFQ09=Z,E$X#JF^ M 2.9/?;2)8!.HVG@>1$\XF!(71=(0M>8V>#G'1'88$0X<'TQ\
M1_!K>5..QW.ZY'(YWM"$C#^(0K/B6#M1K.B+6 WP1'TQY\#T;6+GV'?5]A I M'&B2N(0]M&&O@Y0>_U[Z1:"7K@$JH3*8C.[ SQ\[X*.?O%#5CN^()1W#T+'^ M7<<[$/0D ?1P)?
V+E0:3IXXY!,_WX/EEW"\>C/+V)7)1SG<15)I;OL 6:19D M*>&$K4BA]>//KL$;F3F^+X=! M>B\(#4+U>WP.G7/Y$<$8"SO@6./)!F.7P(\ 967 Z*J/J
M_M8IUS\1735!5ST^7XDLUL=G:C4#5Y<[68=P#VYVWGY&[R"I)4AJQ^P3?G/) MJ4AJ622&KAMP/RV5 9VXT'"NTU6(=*2YY;O"),*L?D M)(,%7$+!P53"P8KR?
=+N]89FKSTV07\P'O8'HWX7O+8?)V9(@=C\J;K* M17LF?183<0FU!U.Y!P_HO8,O%#R;,3+#@LB_FX(Y/G.S?1T?ZD\B: MEG^(4 M&, +NT"Y71FUBTKL D8NI"L;?
ZJZ,"A5@DBM!'>.Q/\E0KW4A@@4$P$@RL$1 M$W)66:AM-2H]PF9A_Y9+3$M?1#W+Y&[2(VZ'G5$MG1XUF)\PD[6? Y=,I6FI M6)6UC$4]V^A"T$78]GRC0E
O',X)M@D+)LCG4TK%YB)8(.F&PO=V]R:W-H965TY%1,K(V4Y;EMBV1#"BQZ MK"14_5DQ7F"IAGQMBY(3G!JA(K>1X_AV@3-JA6,S-^/AF%4RSRB9<1!546#^ M8TIRMIM8KO4Z,
<_6&ZDG['!5H(I*31&H56#5;L2 7+/^:I7(SL886I&2%JUS.V>Z&- 8-M+Z$Y<)\8=>L=2Q( M*B%9T0@K@B*C=8N_-P>Q)^"A(P*H$3 '8=<;&Q?8G-P9+)0SI%5.
M@*W@"F<K8E0BJ!AU(O%8 E7'-,)2@:(N#3)9$XR\7GL2T5K=[3 M3AJR:4V&CI#Y<,>HW B(:4K2?\O;RLK65/1JZA2=5/A717O@.5\ ..@/OX,- M8H.Y@JR;$SMX[6%Z9@?OR [W3W?
3> X/5_P>[Q]N%]T65VKZ'>KT$%X+DJ< MD(FEHDP0OB56^,=OKN_\>0*PWP+V3VD/IV2=49K1M?+D'-.$P*>,-O9_AI^= M)U%3UWH'1J^.]&WH(J_O>.[8WG8
#5J@P4D@%5DKDFD'>B_(X #D#*'1:-3- MX;<<_DF.9>W%[X7P#R&&_7[0=[HI@I8B.$FA//W_W$UP0./Y/AJA;IAA"S,\ MZ1_>/,MX>K-@;5)5:E*5;#2:6UKTIH^]Y3E.>8"2L+K
MD]=7\)8SNHRM<8*]:PAZGM]]":[SEI^=]T7(1^,W'"[:,V#0"X[P[[TO[CLB MZ\/AW4/XH#<:'*%';_3H%R+RPZU !R[D]YS_IC9[[[4O"%^;FD9 PBHJZX>_
MG6WKIJBN%MZ6UT77'>8J2 3D9*5$G5Z@D@BOZYAZ(%EI:H=G)E4E8KH;5?L1 MKA>H_RO&Y.M ;]!6D^$_4$L#!!0 ( +8X!EGCBRO:( 0 .0- 9 M>&PO=V]R:W-H965T2 CT M
"G0+.7NEJL"=#^[B8&HBZ?K/-S@%/$6W6(B_UE1EB(ANVRM\RW#*,J%TD2W#*.C MIR@FVK"?CSVR89]F(HD)?F3 LS1%[/L()W0_T$SM,!#$ZXU0_JPOT5K/,=B
MN7UDLJ=76J(XQ83'E ##JX'FF7$R3KW$D-@.MJT&$ M5RA+1$#W#[@TR%'Z0IKP_!?VY5Q#@S#C@J:EL"1(8U)\T6OIB!,!^Y* 50I8 M.7>Q4$YYCP0:]AG= U.SI3;5R$W-I25<3-
2NS 63_\923@S];UDLO@,B$ZY6YC+PQ!E"0:Z@ADE.\R%G!3(#XM#U%\7TDY% MJX>E3:/")NN"31WX0HG89T+"CUV
MO1X5RW=\BT(\T&2PIU>\]$]HW$E2L^HA^E5,+W&J/KJ3R/7(NX&]GG!D3N-=IC) M @IK%040(8%AA6(&.Y1DA>;<(Q?=5FV(+'/=D)TVFY%T+$ M/"DWYEM"M08?
OV(6QAS#5M:)]W.7YSHN^ MO.1S@?)MN0&T7C.\5LZ/B;SIR6M[6.Z ='6M.<5RG=-S8MCNI6-^+']F<_TK MS\G_A'//X=INK_L?./WDXIUBMLZ?
%QQ"FA%1W,&KT>H)XQ47]^/TXOWS!3'I M7PX)7DE1>=3D;K/B25%T!-WFU_AG*N2C(&]NY#,,,S5!_K^B5!PZ:H'J83?\ M%U!+ P04 " "V. 99N1.Q#"X# "/"0 &0 'AL+W=OQ=
[G==0C]];>[!A_5$;>J=-N*^,4']GQ6LQ2R)QR+-/-%%IS^DXD."*%)F:\^U[W MJ&7\QSZ1] MPG:_UW,@+J3B^1ZL&>24E6_RLD_$$.GBX&6F,"0Y_J[2V(S=P&1
M+H:DR!#X"AZ8P)BO&?T+#YCEMYCPQ=@(9R-4A&;R'-X 9;!(>2%U,-EUE69O M.+CQGNF@9.J_PK0-]YRI5$+($DS^CG>UZDJZ?Y ^\&L=?BC8)5QY;\'W_"8\ M1",X>W-
>X_>J2NF5]=M\Q:_-"?"-R<-)G;5PC<9_QZ.(%I,A[]>#()(V\/I_2R<1,%B M/)U ^)NQ0SC3!:D.!7E^2DL9K6VCF?_;<[_1NO:[[O,)CNV*8[N6XSR\#\:3
M\>0./H7CN_<+S2YX#.?!70B/8;0P"[-P/IZ.++\=$G&:6WV4#N3E:6GXD)"= MK$GN=47\NIXX2B5HK'1%2%OB!:/J9('7^OF/)="I6';^YP+O? =U-Y6ZFQ]: MX#??%GBS<>.=KO"&]
[6I>#^DQO\AC%]"P?\7Q>X>]<@!"3$O&"J;)?5 M;'7;",H>^W5[>56Y)V)-F80,5QKJ75[KWX0HNW\Y4'QC.^Z2*]V_K9GJ&Q,* MLT&OKSA7AX$)4-W!^E\ 4$L#!!0 (
+8X!EGV8H=Y%P, .\) 9 M>&PO=V]R:W-H965T>:\?V8$79"Y\# M"+0N3R' O,670"1,REE!1:RRV8V7S# B285N>TZ3F 7."-6 M.-!C]RP03PO[IGL MV8U*DA5 >$8)8I .K9MV?Q(HO
9\RV#%=]I(.9E2^J(ZM\G0Y=>IIC#F.;?LT3,A]:UA1)(<9F+![KZ M K6?CM*+:<[U+UK56,="<\!HZNT)@6"TJ "(YHBK:3:+*6.Y,#^C " FDF+A$F"9JD*>B5
MWH4^8"%Q$0BO6%,_=%&_DGA3\6I(6\IR/R'5/@IVF]*T7? MK*B.R#Y?X!B&ECP#.; E6.'[=^W ^60]]EN*16\I-GDCL;UE\9ME\4^I;Y9E M"O). ?
D!ZIY0G[MI02JM0&NI*V89MKUNMS>PE[N5/D;U>KWV/B@Z!KE>M^?N MHR8F5,_9!MSSW&D\=\[Q+%TBJ,XMD]?.4>@K__K(JP'E.MZ!CX": M&+6ZP8%G>^<&*X#-
]-.!HYB61%1'4#/:O$YN]*5\,#YJ]\=MPW@D7S/5XV,K M7SV%[C";982C'%(9RFEUY2JQZGE1=01=Z/MS2H6\C75S+E]DP!1 SJ>4BDU' M!6C>>.$?4$L#!!0 ( +8X!EF7&1I50P, 0. 9
>&PO=V]R:W-H M965T0+0L<@$FV =5*EJEVW MBVD7)CF 5<=FMBG=OY_MA RZ-*-J;B!V_#[']GGCC^&6BWNY E#H,:=,CIR5 M4NN!Z\IT!3F6';X&IM\LN,BQTD6Q=.5:
;ZL**=NX'F1FV/"G'AHZZY%/.0; M10F#:X'D)L^Q^'T.E&]'CN_L*F[(%"ZSD>.9#@&%5!D"UG\/< &4&I#N MQJ^2Z50AC7#_>4>?VK'KLE&ZEX7HIU#W+"BG_\6,
[#GD!SZ@5!*0B>"KK/",)2$!XKZ):" M[K%=ZI6"WK$1HE(0'2OHEX*^358QNS8U"58X'@J^1<*TUC3S8/-KU3HCA!DG MWBJAWQ*M4_$E2WD.Z"M^!(D^H'&6$6,13-
$E*WQN#'.2@,*$RE/=Y.XV02=O M3]%;1!BZ(I3J!G+H*MT9@W33,O!Y$3AX)G"(KCA3*XDF+(.L1C]IUD<->E=/ M0C43P6XFSH-&X)<-ZZ#0>X\"+^C6].>B67Z%A9;
[S\J3(Z('/2L/ZV;C=9V? MOB[ZK%D^WBQW8_?[#:D(*U.&EA?^UY0H(3*E7&X$H!_CN51"KUT_Z]Q6$+OU M1+.>#^0:IS!R]((M03R $[]XT?>I[I4MPE+VH1-VH1-VX3-
6H(=&*9;&:;; M1(\GBP78/4VO2=8Z2EM'8 5U3BE0'RW*;-0/L=<)>_JK>=BW0&/ EUJ@+F3@ MA8\34B=WPU2QU5>UU95E;$_J3^K/_4'BU]1/_,&TN)'\Q1?W(WW66A(F$86%
M#N5U^MJZHKAS% 7%U_;(.^=*'Z#MXTI?TT"8!OK]@G.U*Y@ U<4O_@-02P,$ M% @ MC@&6?.!X86) @ OP8 !D !X;"]W;W)K&ULK57O3]LP$/U73AF:0&
(D35J&6!H)VDUL&A("L7V8]L%-KHV%8V>V MT\)_O[.39F4*G9#V)?&/>^_>.\>7=*/T@RD1+3Q60HI4%I;GX>AR4NLF#E1 M-4K:62I=,4M3O0I-K9$5'E2),(ZBT[!B7
99ZM=N=):JQ@HN\4:#::J*Z:=+ M%&HS#4;!=N&6KTKK%L(LK=D*[]#>US>:9F'/4O *I>%*@L;E-+@8G<\F+MX' M?..X,3MC<$X62CVXR>=B&D1.$ K,K6-@]%KC#(5P1"3C5\
<9]"D=<'>\9?_D MO9.7!3,X4^([+VPY#8*.S]>8*Z$\4_8M+&G20!Y8ZRJ.C I MJ+ALW^RQJ\,.@'B& 7$'B/\&C%\ )!T@\49;9=[6G%F6I5IM0+MH8G,#7QN/ M)C=%L-E-
5Q2T=BP4F"Y@I:;EY;ML\|4OY$O@FE*4!C[* HOG^)"T]P;BK8'+ M>"_AET:>0!(=0QS%XP$]L_WP.>8$'WEXLD=.TM>?57&0-
X7X>D8T%A.UP]!+:&F7;X0"%24P8]I+_EKZ]"2G7DRU]W6 M671REH;K 7N3WM[DE?8*5E'W,U S7AS#FHD&AXQ-!K2\[[6T>O>F?NVYA3L] MHD*]\JW3:6^D;=M%O]IWYPO?E,
(_X6UKOV9ZQ:4!@4N"DFX2JMMVV4ZLJGW' M62A+_2ER/&6T%>VQ)B#[V51L8FQY'QU8YHL7>(2L6NRPI5X,R>T1%S'CSF MBR6O'YC3\0HM\!/FSZL'*N[,CB7+2URQG%2 XOG$^
)O$NC5 &GQ=XZW;.\: MU$UY(>2UOOF:30RKC@@7..4U!1)_&WR'BZ)F$G'\TY(:G<\:N'_]QA[+QHO& MO""&[TCQ+<_XZY *\%>.>VP6\!_KD>@A80
M2+&:WI72S!!'TS$E6T!K:\%67TA])5HHDE=U*CYQ*M[F L>G?XIL_UJEI,3@ M 5-P1\I2),C3$E$,KF:8H[Q@'\%G\/PT U!U?1FV@9QVP1AGPC" ?>DXDL&HBK#F0(?#^/] ;PI.J3K
M%?NM5V[M0<(_UM4U<*Q/P+9L5Q'/W3#\'E$!AR?ALS.\VYZ$.PIX=(9WVS\) MC]_7]N0_!W\@A=,EJ"/YG%,)NBXQ19Q055HU4%<-K6?Q&[9"*9X88HFF&ZP M,?
WU%^A;OZDTU4DVTTD6Z22+=9(EFL@.,L/M,L,=8I=35RZG+E5J-%A?8NMZ MO)F.0LL:FYM]R8^- ANZAT8SA5'HA8=&T;%1Z/@]=_&Q$?1AWU^BL
HUUG>X#":X8J(\G%J('DZ!Y).LIE.LD@G6:R3+-%$=I ;?I<;_N! ^B;7 M:S@#:".FV@4&:;,*:.N\6, R+@I[7BW$0D"L^_(47.5OKS^JTJGQY^VEL&\Y M(]K(-
!G2I;$J/O7TNA$&0T[J<)W2+4_N,X3*U1U77^,#89T MJ5A*CWVQ='J,51[MWHA.E$8CM5C0VGW<6H-R/7&2O@*RJG<]U-^E@_A+%SY:
MV69:V2*M;+%6MD07VV&6[&V!P/>LC5NTKAS1R3;3RA9I98NULB6ZV YSQ-[E MB'WV3 +0%M'L<&55$5D8BG4FYO]Z^F]+0350,! #?(ES"O!\CE-AQP"J>/Y9 M8O,-_MDBK0UY?
T$";<^S>^5CN&479YS"J65YE@][-42KV_B\MB8GHG.\$W4? M[K:AX.!>QO01,T[SM-:4R5Q8UWN?2EFT[DH99MI98NTLL5:V1)=;(?ILMN;
M@NZ[:LK@UM;%..*3;::5+=+*%FME2W2Q'>;(;DL.#N[J_#]KBG5[_8JB=?M.X=/V?=C_5$Y4/>(Y3J^>F'M'<"6F"WFZRH0V
MZXHWAQW=T^X$]XL\M^P]OX4W$50\C^L37WGDMZ-OCHOO$5WD%0,%G@M7UG4@ M0J7-"6QSP\E*'@"^$,Y)*2^7&&68U@;B_9P0_G93.^C.P.:?_E!+ P04 M" "V.
992V^6QEUY-B9X[)VOWZ^<9I^X(L8#UN[5#3V M/3[G'MLWQ#"JS4JPNSEC)EB60M8IF1M3?0C#>C9G):TO5,6D17*E2VIL5Q=A M76E&LQI(I0@'O5X#N)^].3GH/Y]?
[\;,&.">A5_3R!:(7/5S78IAT_"+I9Y0Q MX:M=X;6/4RO5F3K%R$,/><-$:8DWYU;&AABV.SD>Y4IN-C0B+F"5:"^ZT&1M3HEETHWN5T&]SUM MA^\!ZQX8Y$)T!@?$!
<:CBAK#M+RQG69P$WP"!6W[?E59AX6FJ_[@DFP(S[)CLFM90VW0RK@/ZVVI.>ULV>I5N4/%'93XM['1DTX?"9K>:
MY7S9])=Y9P!3[^/JM*K$ZJ/@A2R9F_R+$XY'=,T+YDKS7S8;E,K,!I@FP2/3 MAL^V(S\UK>[9TJS+:9GCG@='Z/GOKG/!)--4;)NVM7_(J_QJQ]'5O[+<_%;9 M-
^SUV+Y6#]WDY3&8C(_!Y%'4Y/ 83":';S(Z3(]A>\C8.LGLG&.Z: #GQ91\ M@Y.GV"0-I@LN#)=M;\ZSC,DGQQDK;^C4_IFRHV_'9RRG"V'N.S EF_97EO%%
MF72C;F$AVE&;]A>87C_N#JLV%Y<96[)LTG9U,6V:@6W8K.T%A'WDIKG\",9Q MF!\!#,N#.< XCH7E^9_F,T3GXS#,V]"+#%'.$.4XE@^9-!\LCY^3V,L_TR2)
MHCC&5G0R\3J88.L6Q_#C5\.\ 0/+ YG^;*WQW<8KY/DZP/;TN0K!9HI7(C93 M?*T!\:\;,)+$O]M8'F!@NX#5#N3WYX&:\G.B"'85\X8]P3B2)!@"M>BOT3A&
M5B>&CW]_L*Q^%Z_=4N/G?W?@W M4$L#!!0 ( +8X!EF7BKL

-8?20$3;8T.P6BP^0"X99K>] M9!:GC&5;/KZ">ZXLOAZE>GJ4\HD\%[G0P\[.F/U-KZ?3 M'2NH_DWNF;!'-E(5U-A=M>WIO6(TTSO&3)'W@G[_JE=0+CK?OI[[6]F>OR,-
M2PV7PC:ZAN^<'?6/XVZ7'+CFCSSGYF78J3[GK$,*+GC!7UDV[/0[1._D\5X] M_BJ%H7F2*IGGP\Z@/O"=*7.^51M[QW# UH8;]KF2YYV+KNK%/T?,>HXK#>5L'\4;]GS#*S8:G
M;"+3LF#"U"%4+'> 0N_X7G>(H 4;=L;RP)1['GN#658_F[%07J34#;<'U"RK M\!!1EHMD.9]-1NOIA-R.YJ/%>$J2^^ETG7B 0 87 R0?%I1#S($(,,/A$S6 M=O/'=&$!EW=DN9H^>) 1
!E=#'+ZYU\S#S(&(..+08Y'R;T'>05 7ET0\N_ M@[P&(*]Q(1?4E(H1N2&WI>:":4VHR,A2;:G@K_X/YS, ^1D7,BF+@JH71YGP MK>#V,BH,&:6I+(7A'N07
/(++N1;_$;I/Z6]>76"G[[[4/[NX\(]L ,3)6OP M@#Y!%LIIZ#1Y8"GC!UK=_0<:9)(!LDHLFBI91N:<5I4);T8-\L< 62 3]FA\ M%D@3 V1/S(2MD9@VQ)96C"1'NF^$"9+# -
D.&""+8"9263"RIL_-T$%I?X"<]VV,"F[<257X MQG8&8(MQ)M)WOTDHZP^0T_["]GN*W8HI-ZR%%"394>5GM !*_@%R\E_1%W+0 M#J^Z7*2,3+A.68#N%8TLX-,1DI1.];N*G^L
W"2@:P& ML YI5'0!I(D 61.ME0CYM':6U;_XE)! F2!G$N25C!('P&R/EIJDU9&2"H! MLE1:BI161L@H ;)17+72"@4I)4!62ET;M&)!%@F0+0(6"8W,$D(F"9%-XA<) M;3$,(8.$R 8!3.Q8?
4Q((B&R1, 9=W.HP7=5%Y%(ERRH%7-CSAU"%@F1+?(S MS,3VG96YCPDY)41VRIOLNF3"#.6Y&W]7SRJ:&C+W,2&MA,A:\3#'.U=^$2Y^ M@@F9)40VBQ]-KNEVJ]BV.LM%]
<$O:4/(-2&R:UH+B7KXFUD3,D^(;)[62](% M,H*\$R%[IRHENF0NQ;:[9JH@KN%7XC*^8_4Q(0-%R 8Z89Y2Y*%]M"-(/A&R M?$Z$I^Q866BJ#;<=V:_G>_(")/A"R?EI=+
[;$$%TJ0U7,J)>W7TGT@(ZV9 MJ5U>-?B8D'JB#WD;YC*Z+2:E?4Q(/1&R>MHQ9Z+NS"^+(D@]T<=,<[IDN6-C M0O*)+CKM"?W%1D@_;;)^8,S(QX3T$R/K!\;?
4S(03&R@V#,*Q\3%/R]TE^)GQ,<,$>V4+O,$=95DW5SKG3QX0L%&.OV0,K#K8" M\3$A"\78J_;0JXZ)7WK$D(7BRD*]\U^9,K:Q<^EL86^A;7M*\W2EB-O4B[)1 M[%9:-
F6>CVW;4LPES<[_C#K_J^O;OU!+ P04 " "V. 99$R?LNN\! "E M(@ &@ 'AL+U]R96QS+W=OZ)0A&51G ;-JJRQY>V_^F2-??>4]VW9 M=<=QN^O'V<=A?QR7S;:4_E]*XVJ;#^UXU?
7Y>+JR[H9#6T[+89/Z=O7:;G+2 M^7R1AI\SFON[GS-GSY]]_I^)W7J]6^6';O5VR,?RR^#TW@VOXS;GTLR>VV&3 MR[))'_O+Z3&=#W)UFMS,'E^6S?#X(DVJ':00I/6##(*L?I!#D-
BOJK01Z*^JM!'HKZJT$>BOJK01Z*^JM!'H;ZFT$>AOJ;01Z&^IM M!'K;9+.$0&]#O8U ;T.]C4!O0[V-0&]#O8U ;T.]C4!O0[V-0&]'O9U ;T>] MG4!O1[V=0&]'O9U
;Y]L=A/H[:BW$^CMJ+<3Z.VHMQ/H[:BW$^CMJ+<3Z!VH M=Q#H':AW$.@=J'<0Z!VH=Q#H':AW$.@=DX^5!'H'ZAT$>@?J'01Z!^H=?ZGW M6#[W>;ST?
*_Q^7])=3G=FR^//R^_3Z*$BS/."?Y*N?\"4$L#!!0 ( +8X M!EEB(^<8V $ $@B 3 6T-O;G1E;G1?5'EP97-=+GAM;,W:74^#,!0& MX+^R<&M&UZ_Y$>>->JM-$->JM>^
.+HS#9M4T7%ED5H[M@+!05M2;DUE&71I;6MR:F1[]BSA1KLR(F9K,Y*VP7 MJ8O3V-?(KBYO:&DV39S<[M+K4-MND7EJ0C:YWD_LLQ:9<:ZI"Q/3.-MVY9>4 MZ5M"GE8.
MW7W6_*^+FGR8'R\,VV:Q78-"_&EH9"/ ME_BF1[MG"=3AHHHMDV^+WHRGAS3#M/^RH_.'\J,!::9#]ZZ MD$[,T^%Q[T?2KYZZ5(A\K,<_\2,QE3[Z^Z@_[9+*7V:G[7VV?CV<1V##[?
@] M_GS&'_4/[$. ]"%!^E @?6B0/N8@?9R"]'$&TLSX;?B"Y>@502P$"% ,4 " "V. 99!T%-8H$ "Q $ M @ $ 9&]C4')O<',O87!P+GAM;%!+ 0(4 Q0 ( +8X M!EE$_%K^[P "L" 1 " :\ !D;V-
0&UL4$L! A0#% @ MC@&65.N1Z(! M!@ F" !@ ("!#@@ 'AL+W=OX:D,# $"P & @('@%0 >&PO=V]R:W-H965T&UL4$L! A0#% @ MC@&6?EU([97" &2L !@ M ("!61D
'AL+W=O@MPD (I8 8 " @>8A !X;"]W;W)K&PO=V]R:W-H965T&UL4$L! A0# M% @ MC@&644=6A/: @ $@< !@ ("!_S4 'AL+W=O M&PO=V]R:W-H965T&UL4$L! A0#% @
MC@&6=YZ&=.P M!0 DPP !D ("!]44 'AL+W=O# &0 M@('<2P >&PO=V]R:W-H965T54K@( ! & 9 " @3U1 !X;"]W;W)K&UL4$L! A0#% @ MC@&66A*,,49 P H 8 !D M ("!(E0
'AL+W=O&PO=V]R M:W-H965T&UL M4$L! A0#% @ MC@&68T3O5^[!@ 'AP !D ("!HF4 M 'AL+W=O&PO=V]R:W-H965T&UL4$L! A0#% @ MMC@&6=W&=-M0!0 @0P !D
("!@WP 'AL+W=O&UL4$L! A0#% @ MC@&61#"[$!$ @ MB@8 !D ("!*HD 'AL+W=O&PO=V]R:W-H965T&UL4$L! A0#% @ MC@&6&PO=V]R:W-H M965T:@ !X;"]W;W)K&UL4$L!
M A0#% @ MC@&6>5&FC;P P 4PD !D ("!1*0 'AL M+W=O&PO=V]R:W-H965T&UL4$L! A0#% @ MC@& M63@ \)B^ @ ^ 4 !D ("!G;0 'AL+W=O&PO=V]R:W-H965T&UL4$L!
A0#% @ MC@&61,-J3&PO=V]R:W-H965T&UL4$L! A0#% @ MC@&60A+7SZ"! /Q, !D M ("!XLD 'AL+W=O$H)J4% #A* &0 @(&;S@ >&PO=V]R:W-H965T M&UL4$L! A0# M% @
MC@&61Q"8&>3 P \ L !D ("!@]< 'AL+W=O M&PO=V]R:W-H965TG? M !X;"]W;W)K&UL4$L! A0#% @ MC@&69=N MA+OB P B1, !D ("!P.D 'AL+W=O&PO=V]R:W-
H965T&UL4$L! A0#% @ MC@&66(UV^2% P 8PP !D M ("!E_4 'AL+W=O$J4" A!P &0 @(%3^0 >&PO M=V]R:W-H965T&UL4$L! A0#% @ MC@&6;^\?0H.! !A0 !D ("! M$/\
'AL+W=O&PO=V]R:W-H965T&UL4$L! A0#% M @ MC@&66\1(;1B P 60H !D ("!?A$! 'AL+W=O&PO=V]R:W-H965T&%B0( +\& 9 " @9LC 0!X;"]W;W)K&UL4$L! A0#% @
MC@&6&PO&PO7W)E;',O M=V]R:V)O;VLN>&UL+G)E;'-02P$"% ,4 " "V. 998B/G&-@! !((@ M$P @ %#-P$ 6T-O;G1E;G1?5'EP97-=+GAM;%!+!08 .0@!" 42 !,.0$ ! end XML 71
Show.js IDEA: XBRL DOCUMENT // Edgar(tm) Renderer was created by staff of the U.S. Securities and Exchange Commission. Data and content created by government
employees within the scope of their employment are not subject to domestic copyright protection. 17 U.S.C. 105. var Show=
{};Show.LastAR=null,Show.showAR=function(a,r,w){if(Show.LastAR)Show.hideAR();var e=a;while(e&&e.nodeName!='TABLE')e=e.nextSibling;if(!e||e.nodeName!='TABLE')
{var ref=((window)?w.document:document).getElementById(r);if(ref){e=ref.cloneNode(!0); e.removeAttribute('id');a.parentNode.appendChild(e)}}
if(e)e.style.display='block';Show.LastAR=e};Show.hideAR=function(){Show.LastAR.style.display='none'};Show.toggleNext=function(a){var
e=a;while(e.nodeName!='DIV')e=e.nextSibling;if(!e.style){}else if(!e.style.display){}else{var d,p_;if(e.style.display=='none'){d='block';p='-'}else{d='none';p='+'}
e.style.display=d;if(a.textContent){a.textContent=p+a.textContent.substring(1)}else{a.innerText=p+a.innerText.substring(1)}}} XML 72 report.css IDEA: XBRL DOCUMENT
/* Updated 2009-11-04 */ /* v2.2.0.24 */ /* DefRef Styles */ .report table.authRefData{ background-color: #def; border: 2px solid #2F4497; font-size: 1em; position: absolute; }
.report table.authRefData a { display: block; font-weight: bold; } .report table.authRefData p { margin-top: 0px; } .report table.authRefData .hide { background-color:
#2F4497; padding: 1px 3px 0px 0px; text-align: right; } .report table.authRefData .hide a:hover { background-color: #2F4497; } .report table.authRefData .body { height:
150px; overflow: auto; width: 400px; } .report table.authRefData table{ font-size: 1em; } /* Report Styles */ .pl a, .pl a:visited { color: black; text-decoration: none; } /* table */
.report { background-color: white; border: 2px solid #acf; clear: both; color: black; font: normal 8pt Helvetica, Arial, san-serif; margin-bottom: 2em; } .report hr { border: 1px
solid #acf; } /* Top labels */ .report th { background-color: #acf; color: black; font-weight: bold; text-align: center; } .report th.void { background-color: transparent; color:
#000000; font: bold 10pt Helvetica, Arial, san-serif; text-align: left; } .report .pl { text-align: left; vertical-align: top; white-space: normal; width: 200px; white-space: normal; /*
word-wrap: break-word; */ } .report td.pl a.a { cursor: pointer; display: block; width: 200px; overflow: hidden; } .report td.pl div.a { width: 200px; } .report td.pl a:hover {
background-color: #ffc; } /* Header rows... */ .report tr.rh { background-color: #acf; color: black; font-weight: bold; } /* Calendars... */ .report .rc { background-color: #f0f0f0;
} /* Even rows... */ .report .re, .report .reu { background-color: #def; } .report .reu td { border-bottom: 1px solid black; } /* Odd rows... */ .report .ro, .report .rou { background-
color: white; } .report .rou td { border-bottom: 1px solid black; } .report .rou table td, .report .reu table td { border-bottom: 0px solid black; } /* styles for footnote marker */
.report .fn { white-space: nowrap; } /* styles for numeric types */ .report .num, .report .nump { text-align: right; white-space: nowrap; } .report .nump { padding-left: 2em; }
.report .nump { padding: 0px 0.4em 0px 2em; } /* styles for text types */ .report .text { text-align: left; white-space: normal; } .report .text .big { margin-bottom: 1em; width:
17em; } .report .text .more { display: none; } .report .text .note { font-style: italic; font-weight: bold; } .report .text .small { width: 10em; } .report sup { font-style: italic; }
.report .outerFootnotes { font-size: 1em; } XML 74 FilingSummary.xml IDEA: XBRL DOCUMENT 3.24.2.u1 html1503291true390false8 falsefalseR1.htm0000001 - Document -
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(Details)Sheethttp://www.firstwatch.com/role/RevenuesDisaggregationofRevenueDetailsRevenues - Disaggregation of Revenue (Details)Details38 falsefalseR39.htm9954487 -
Disclosure - Accounts Receivable (Details)Sheethttp://www.firstwatch.com/role/AccountsReceivableDetailsAccounts Receivable
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Disclosure - Income Taxes - Components of Income Tax Expense (Benefit) and Effective Income Tax Rate (Details)", "shortName": "Income Taxes - Components of Income Tax Expense (Benefit) and Effective Income Tax Rate (Details)", "isDefault": "false", "groupType": "disclosure", "subGroupType": "details", "menuCat": "Details", "order": "55", "firstAnchor": { "contextRef": "c-13", "name": "us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsNoncontrollingInterest", "unitRef": "usd", "xsiNil": "false", "lang": "en-US", "decimals": "-3", "ancestors": ["span", "td", "tr", "table", "div", "ix:continuation", "us-gaap:ScheduleOfEffectiveIncomeTaxRateReconciliationTableTextBlock", "body", "html"], "reportCount": 1, "baseRef": "fwrg-20240630.htm", "first": true }, "uniqueAnchor": null }, "R56": { "role": "http://www.firstwatch.com/role/IncomeTaxesAdditionalInformationDetails", "longName": "9954504 - Disclosure - Income Taxes - Additional Information (Details)", "shortName": "Income Taxes - 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Used to reflect the current portion of the liabilities (due within one year or within the normal operating cycle if longer)." } } }, "auth_ref": ["r63", "r602"] }, "fwrg_AccountsReceivableAfterAllowanceForCreditLossFranchiseReceivablesCurrent": { "xbrltype": "monetaryItemType", "nsuri": "http://www.firstwatch.com/20240630", "localname": "AccountsReceivableAfterAllowanceForCreditLossFranchiseReceivablesCurrent", "crdr": "debit", "calculation": { "http://www.firstwatch.com/role/AccountsReceivableDetails": { "parentTag": "us-gaap_AccountsReceivableNetCurrent", "weight": 1.0, "order": 2.0 } }, "presentation": ["http://www.firstwatch.com/role/AccountsReceivableDetails"], "lang": { "en-us": { "role": { "terseLabel": "Receivables from franchisees", "label": "Accounts Receivable, after Allowance for Credit Loss, Franchise Receivables, Current", "documentation": "Accounts Receivable, after Allowance for Credit Loss, Franchise Receivables, Current" } } }, "auth_ref": [] }, 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Used to reflect the current portion of the liabilities (due within one year or within the normal operating cycle if longer)." } } }, "auth_ref": ["r66"] }, "fwrg_AccruedLiabilitiesOperatingLeasesContingentRentalsCurrent": { "xbrltype": "monetaryItemType", "nsuri": "http://www.firstwatch.com/20240630", "localname": "AccruedLiabilitiesOperatingLeasesContingentRentalsCurrent", "crdr": "credit", "calculation": { "http://www.firstwatch.com/role/AccruedLiabilitiesDetails": { "parentTag": "us-gaap_AccruedLiabilitiesCurrent", "weight": 1.0, "order": 3.0 } }, "presentation": ["http://www.firstwatch.com/role/AccruedLiabilitiesDetails"], "lang": { "en-us": { "role": { "terseLabel": "Contingent rent", "label": "Accrued Liabilities, Operating Leases, Contingent Rentals, Current", "documentation": "Accrued Liabilities, Operating Leases, Contingent Rentals, Current" } } }, "auth_ref": [] }, "us-gaap_AccruedUtilitiesCurrent": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "AccruedUtilitiesCurrent", "crdr": "credit", "calculation": { "http://www.firstwatch.com/role/AccruedLiabilitiesDetails": { "parentTag": "us-gaap_AccruedLiabilitiesCurrent", "weight": 1.0, "order": 10.0 } }, "presentation": ["http://www.firstwatch.com/role/AccruedLiabilitiesDetails"], "lang": { "en-us": { "role": { "terseLabel": "Utilities", "label": "Accrued Utilities, Current", "documentation": "Carrying value as of the balance sheet date of obligations incurred through that date and payable for utilities, such as electrical power, heating oil, natural gas, and water. 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Excludes net income (loss), and accumulated changes in equity from transactions resulting from investments by owners and distributions to owners." } } }, "auth_ref": ["r1", "r10", "r16", "r382", "r385", "r430", "r469", "r470", "r711", "r712", "r713", "r723", "r724", "r725", "r726"] }, "us-gaap_AcquiredFiniteLivedIntangibleAssetsWeightedAverageUsefulLife": { "xbrltype": "durationItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "AcquiredFiniteLivedIntangibleAssetsWeightedAverageUsefulLife", "presentation": ["http://www.firstwatch.com/role/BusinessAcquisitionsNarrativeDetails"], "lang": { "en-us": { "role": { "terseLabel": "Weighted average estimated useful life of the reacquired rights", "label": "Acquired Finite-Lived Intangible Assets, Weighted Average Useful Life", "documentation": "Weighted average amortization period of finite-lived intangible assets acquired either individually or as part of a group of assets, in 'PnYnMnDTnHnMnS' format, for example, 'P1Y5M13D' represents the reported fact of one year, five months, and thirteen days." } } }, "auth_ref": ["r221", "r556"] }, "ecd_Additional402vDisclosureTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://xbrl.sec.gov/ecd/2024", "localname": "Additional402vDisclosureTextBlock", "presentation": ["http://xbrl.sec.gov/ecd/role/PvpDisclosure"], "lang": { "en-us": { "role": { "terseLabel": "Additional 402(v) Disclosure", "label": "Additional 402(v) Disclosure [Text Block]" } } }, "auth_ref": ["r656"] }, "us-gaap_AdditionalPaidInCapital": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "AdditionalPaidInCapital", "crdr": "credit", "calculation": { "http://www.firstwatch.com/role/CONSOLIDATEDBALANCESHEETS": { "parentTag": "us-gaap_StockholdersEquity", "weight": 1.0, "order": 2.0 } }, "presentation": ["http://www.firstwatch.com/role/CONSOLIDATEDBALANCESHEETS"], "lang": { "en-us": { "role": { "terseLabel": "Additional paid-in capital", "label": "Additional Paid in Capital", "documentation": "Amount of excess of issue price over par or stated value of stock and from other transaction involving stock or stockholder. Includes, but is not limited to, additional paid-in capital (APIC) for common and preferred stock." } } }, "auth_ref": ["r77", "r602", "r853"] }, "us-gaap_AdditionalPaidInCapitalMember": { "xbrltype": "domainItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "AdditionalPaidInCapitalMember", "presentation": ["http://www.firstwatch.com/role/CONSOLIDATEDSTATEMENTSOFEQUITY"], "lang": { "en-us": { "role": { "terseLabel": "Additional Paid-in Capital", "label": "Additional Paid-in Capital [Member]", "documentation": "Excess of issue price over par or stated value of the entity's capital stock and amounts received from other transactions involving the entity's stock or stockholders." } } }, "auth_ref": ["r481", "r723", "r724", "r725", "r726", "r793", "r854"] }, "ecd_AdjToCompAmt": { "xbrltype": "monetaryItemType", "nsuri": "http://xbrl.sec.gov/ecd/2024", "localname": "AdjToCompAmt", "presentation": ["http://xbrl.sec.gov/ecd/role/PvpDisclosure"], "lang": { "en-us": { "role": { 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These concepts are used to disclose reportable information associated with domain members defined in one or many axes to the table." } } }, "auth_ref": ["r369"] }, "us-gaap_BusinessCombinationAcquisitionRelatedCosts": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "BusinessCombinationAcquisitionRelatedCosts", "crdr": "debit", "presentation": ["http://www.firstwatch.com/role/BusinessAcquisitionsNarrativeDetails"], "lang": { "en-us": { "role": { "terseLabel": "Acquisition related costs", "label": "Business Combination, Acquisition Related Costs", "documentation": "This element represents acquisition-related costs incurred to effect a business combination which costs have been expensed during the period. Such costs include finder's fees; advisory, legal, accounting, valuation, and other professional or consulting fees; general administrative costs, including the costs of maintaining an internal acquisitions department; and may include costs of registering and issuing debt and equity securities." } } }, "auth_ref": ["r39"] }, "us-gaap_BusinessCombinationAndAssetAcquisitionAbstract": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "BusinessCombinationAndAssetAcquisitionAbstract", "lang": { "en-us": { "role": { "label": "Business Combination, Asset Acquisition, and Joint Venture Formation [Abstract]" } } }, "auth_ref": [] }, "us-gaap_BusinessCombinationContingentConsiderationArrangementsChangeInAmountOfContingentConsiderationLiability1": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "BusinessCombinationContingentConsiderationArrangementsChangeInAmountOfContingentConsiderationLiability1", "crdr": "debit", "presentation": ["http://www.firstwatch.com/role/IncomeTaxesAdditionalInformationDetails"], "lang": { "en-us": { "role": { "negatedTerseLabel": "Release of contingent consideration", "label": "Business Combination, Contingent Consideration Arrangements, Change in Amount of Contingent Consideration, Liability", "documentation": "Amount of increase (decrease) in the value of a contingent consideration liability, including, but not limited to, differences arising upon settlement." } } }, "auth_ref": ["r373", "r716"] }, "us-gaap_BusinessCombinationContingentConsiderationLiability": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "BusinessCombinationContingentConsiderationLiability", "crdr": "credit", "presentation": ["http://www.firstwatch.com/role/IncomeTaxesAdditionalInformationDetails"], "lang": { "en-us": { "role": { "terseLabel": "Contingent consideration liability", "label": "Business Combination, Contingent Consideration, Liability", "documentation": "Amount of liability recognized arising from contingent consideration in a business combination." } } }, "auth_ref": ["r44", "r108", "r372", "r394", "r395", "r396"] }, "us-gaap_BusinessCombinationDisclosureTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "BusinessCombinationDisclosureTextBlock", "presentation": ["http://www.firstwatch.com/role/BusinessAcquisitions"], "lang": { "en-us": { "role": { "terseLabel": "Business Acquisitions", "label": "Business Combination Disclosure [Text Block]", "documentation": "The entire disclosure for a business combination (or series of individually immaterial business combinations) completed during the period, including background, timing, and recognized assets and liabilities. The disclosure may include leverage buyout transactions (as applicable)." } } }, "auth_ref": ["r106", "r370"] }, "us-gaap_BusinessCombinationRecognizedIdentifiableAssetsAcquiredAndLiabilitiesAssumedCapitalLeaseObligation": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "BusinessCombinationRecognizedIdentifiableAssetsAcquiredAndLiabilitiesAssumedCapitalLeaseObligation", "crdr": "credit", "presentation": ["http://www.firstwatch.com/role/BusinessAcquisitionsScheduleofBusinessAcquisitionsbyAcquisitionDetails"], "lang": { "en-us": { "role": { "negatedTerseLabel": "Operating lease liabilities", "label": "Business Combination, Recognized Identifiable Asset Acquired and Liability Assumed, Lease Obligation", "documentation": "Amount of lease obligation assumed in business combination." } } }, "auth_ref": ["r43"] }, "us-gaap_BusinessCombinationRecognizedIdentifiableAssetsAcquiredAndLiabilitiesAssumedCashAndEquivalents": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "BusinessCombinationRecognizedIdentifiableAssetsAcquiredAndLiabilitiesAssumedCashAndEquivalents", "crdr": "debit", "presentation": ["http://www.firstwatch.com/role/BusinessAcquisitionsScheduleofBusinessAcquisitionsbyAcquisitionDetails"], "lang": { "en-us": { "role": { "terseLabel": "Cash", "label": "Business Combination, Recognized Identifiable Assets Acquired and Liabilities Assumed, Cash and Equivalents", "documentation": "Amount of currency on hand as well as demand deposits with banks or financial institutions, acquired at the acquisition date. Includes other kinds of accounts that have the general characteristics of demand deposits. Also includes short-term, highly liquid investments that are both readily convertible to known amounts of cash and so near their maturity that they present insignificant risk of changes in value because of changes in interest rates." } } }, "auth_ref": ["r43"] }, "us-gaap_BusinessCombinationRecognizedIdentifiableAssetsAcquiredAndLiabilitiesAssumedCurrentAssetsOther": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "BusinessCombinationRecognizedIdentifiableAssetsAcquiredAndLiabilitiesAssumedCurrentAssetsOther", "crdr": "debit", "presentation": ["http://www.firstwatch.com/role/BusinessAcquisitionsScheduleofBusinessAcquisitionsbyAcquisitionDetails"], "lang": { "en-us": { "role": { "terseLabel": "Other assets", "label": "Business Combination, Recognized Identifiable Assets Acquired and Liabilities Assumed, Current Assets, Other", "documentation": "Amount of other assets expected to be realized or consumed before one year or the normal operating cycle, if longer, acquired at the acquisition date." } } }, "auth_ref": ["r43"] }, "us-gaap_BusinessCombinationRecognizedIdentifiableAssetsAcquiredAndLiabilitiesAssumedCurrentLiabilitiesDeferredRevenue": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "BusinessCombinationRecognizedIdentifiableAssetsAcquiredAndLiabilitiesAssumedCurrentLiabilitiesDeferredRevenue", "crdr": "credit", "presentation": ["http://www.firstwatch.com/role/BusinessAcquisitionsScheduleofBusinessAcquisitionsbyAcquisitionDetails"], "lang": { "en-us": { "role": { "negatedTerseLabel": "Deferred revenues - gift card liabilities assumed", "label": "Business Combination, Recognized Identifiable Assets Acquired and Liabilities Assumed, Current Liabilities, Deferred Revenue", "documentation": "Amount of deferred revenue expected to be recognized as such within one year or the normal operating cycle, if longer, assumed at the acquisition date." } } }, "auth_ref": ["r43"] }, "us-gaap_BusinessCombinationRecognizedIdentifiableAssetsAcquiredAndLiabilitiesAssumedIntangibleAssetsOtherThanGoodwill": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "BusinessCombinationRecognizedIdentifiableAssetsAcquiredAndLiabilitiesAssumedIntangibleAssetsOtherThanGoodwill", "crdr": "debit", "presentation": ["http://www.firstwatch.com/role/BusinessAcquisitionsScheduleofBusinessAcquisitionsbyAcquisitionDetails"], "lang": { "en-us": { "role": {

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cash and so near their maturity that they present insignificant risk of changes in value because of changes in interest rates. Excludes cash and cash equivalents within
disposal group and discontinued operation." } } }, "auth_ref": ["r23", "r136", "r559"] }, "us-gaap_CashCashEquivalentsRestrictedCashAndRestrictedCashEquivalents": {
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Excludes amount for disposal group and discontinued operations. Cash includes, but is not limited to, currency on hand, demand deposits with banks or financial institutions,
and other accounts with general characteristics of demand deposits. Cash equivalents include, but are not limited to, short-term, highly liquid investments that are both
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Effect", "documentation": "Amount of increase (decrease) in cash, cash equivalents, and cash and cash equivalents restricted to withdrawal or usage; including effect from
exchange rate change. Cash includes, but is not limited to, currency on hand, demand deposits with banks or financial institutions, and other accounts with general
characteristics of demand deposits. Cash equivalents include, but are not limited to, short-term, highly liquid investments that are both readily convertible to known amounts
of cash and so near their maturity that they present insignificant risk of changes in value because of changes in interest rates." } } }, "auth_ref": ["r0", "r94"] }, "us-
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Revenue" } } }, "auth_ref": [] }, "ecd_ChangedPeerGroupFnTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://xbrl.sec.gov/ecd/2024", "localname":
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entered into (1) purchase or supply arrangements that will require expending a portion of its resources to meet the terms thereof, and (2) is exposed to potential losses or,
less frequently, gains, arising from (a) possible claims against a company's resources due to future performance under contract terms, and (b) possible losses or likely gains
from uncertainties that will ultimately be resolved when one or more future events that are deemed likely to occur do occur or fail to occur." } } }, "auth_ref": ["r72", "r116",
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shares that were issued, repurchased and remain in the treasury). These shares represent capital invested by the firm's shareholders and owners, and may be all or only a~~

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portion of the number of shares authorized. Shares issued include shares outstanding and shares held in the treasury." } } }, "auth_ref": [ "r75" ] }, "us-
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treatment of interests (for example, common stock, a partnership interest or other means of exerting influence) in other entities, for example consolidation or use of the
equity or cost methods of accounting. The accounting policy may also address the accounting treatment for intercompany accounts and transactions, noncontrolling interest,
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includes amounts of borrowings under each line of credit, note payable, commercial paper issue, bonds indenture, debenture issue, own-share lending arrangements and any other contractual agreement to repay funds, and about the underlying arrangements, rationale for a classification as long-term, including repayment terms, interest rates, collateral provided, restrictions on use of assets and activities, whether or not in compliance with debt covenants, and other matters important to users of the financial statements, such as the effects of refinancing and noncompliance with debt covenants." } } }, "auth_ref": ["r100", "r167", "r225", "r226", "r227", "r228", "r229", "r238", "r239", "r249", "r255", "r256", "r257", "r258", "r259", "r260", "r265", "r272", "r273", "r275", "r409"] }, "us-gaap_DebtInstrumentAxis": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "DebtInstrumentAxis", "presentation": 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Includes, but is not limited to, notes payable, bonds payable, commercial loans, mortgage loans, convertible debt, subordinated debt and other types of debt." } } }, "auth_ref": ["r14", "r115", "r276"] }, "us-gaap_DebtInstrumentInterestRateEffectivePercentage": { "xbrltype": "percentItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "DebtInstrumentInterestRateEffectivePercentage", "presentation": ["http://www.firstwatch.com/role/DebtLongTermDebtNetDetails"], "lang": { "en-us": { "role": { "terseLabel": "Interest Rate", "label": "Debt Instrument, Interest Rate, Effective Percentage", "documentation": "Effective interest rate for the funds borrowed under the debt agreement considering interest compounding and original issue discount or premium." } } }, "auth_ref": ["r68", "r278", "r409", "r410", "r600"] }, "us-gaap_DebtInstrumentLineItems": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "DebtInstrumentLineItems", "presentation": ["http://www.firstwatch.com/role/DebtLongTermDebtNetDetails", "http://www.firstwatch.com/role/DebtNarrativeDetails", "http://www.firstwatch.com/role/DebtScheduleofEstimatedFairValueoftheOutstandingDebtExcludingFinanceLeaseLiabilitiesandFinancingObligationsDetails"], "lang": { "en-us": { "role": { "terseLabel": "Debt Instrument [Line Items]", "label": "Debt Instrument [Line Items]", "documentation": "Line items represent financial concepts included in a table. 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Includes assets not subject to a master netting arrangement and not elected to be offset." } } }, "auth_ref": ["r145"] }, "us-gaap_DerivativeAverageFixedInterestRate": { "xbrltype": "percentItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "DerivativeAverageFixedInterestRate", "presentation": ["http://www.firstwatch.com/role/InterestRateSwapsDetails"], "lang": { "en-us": { "role": { "terseLabel": "Derivative, average fixed interest rate", "label": "Derivative, Average Fixed Interest Rate", "documentation": "Average fixed interest rate related to the group of interest rate derivatives." } } }, "auth_ref": [] }, "us-gaap_DerivativeContractTypeDomain": { "xbrltype": "domainItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "DerivativeContractTypeDomain", "presentation": ["http://www.firstwatch.com/role/InterestRateSwapsDetails"], "lang": { "en-us": { "role": { "terseLabel": "Derivative Contract [Domain]", "label": "Derivative Contract [Domain]", "documentation": "Financial instrument or contract with one or more underlyings, notional amount or payment provision or both, and the contract can be net settled by means outside the contract or delivery of an asset." } } }, "auth_ref": ["r489", "r491", "r505", "r506", "r507", "r508", "r509", "r510", "r511", "r513", "r514", "r515", "r516", "r525", "r526", "r527", "r528", "r531", "r532", "r533", "r534", "r544", "r545", "r548", "r550", "r608", "r610", "r798", "r799", "r800", "r801", "r802", "r803", "r804", "r805"] }, "us-gaap_DerivativeInstrumentRiskAxis": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "DerivativeInstrumentRiskAxis", "presentation": ["http://www.firstwatch.com/role/InterestRateSwapsDetails"], "lang": { "en-us": { "role": { "terseLabel": "Derivative Instrument [Axis]", "label": "Derivative Instrument [Axis]", "documentation": "Information by type of derivative contract." } } }, "auth_ref": ["r52", "r54", "r55", "r112", "r489", "r491", "r505", "r506", "r507", "r508", "r509", "r510", "r511", "r513", "r514", "r515", "r516", "r525", "r526", "r527", "r528", "r531", "r532", "r533", "r534", "r544", "r545", "r548", "r550", "r563", "r608", "r610", "r798", "r799", "r800", "r801", "r802", "r803", "r804", "r805"] }, "us-gaap_DerivativeInstrumentsAndHedgingActivitiesDisclosureAbstract": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "DerivativeInstrumentsAndHedgingActivitiesDisclosureAbstract", "lang": { "en-us": { "role": { "label": "Derivative Instruments and Hedging Activities Disclosure [Abstract]" } } }, "auth_ref": [] }, "us-gaap_DerivativeInstrumentsAndHedgingActivitiesDisclosureTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "DerivativeInstrumentsAndHedgingActivitiesDisclosureTextBlock", "presentation": ["http://www.firstwatch.com/role/InterestRateSwaps"], "lang": { "en-us": { "role": { "terseLabel": "Interest Rate Swaps", "label": "Derivative Instruments and Hedging Activities Disclosure [Text Block]", "documentation": "The entire disclosure for derivative instruments and hedging activities including, but not limited to, risk management strategies, non-hedging derivative instruments, assets, liabilities, revenue and expenses, and methodologies and assumptions used in determining the amounts." } } }, "auth_ref": ["r111", "r380", "r387"] }, "us-gaap_DerivativeLiabilities": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "DerivativeLiabilities", "crdr": "credit", "calculation": { "http://www.firstwatch.com/role/CONSOLIDATEDBALANCESHEETS": { "parentTag": "us-gaap_Liabilities", "weight": 1.0, "order": 3.0 } }, "presentation": ["http://www.firstwatch.com/role/CONSOLIDATEDBALANCESHEETS"], "lang": { "en-us": { "role": { "terseLabel": "Derivative liabilities", "label": "Derivative Liability", "documentation": "Fair value, after the effects of master netting arrangements, of a financial liability or contract with one or more underlyings, notional amount or payment provision or both, and the contract can be net settled by means outside the contract or delivery of an asset. Includes liabilities not subject to a master netting arrangement and not elected to be offset." } } }, "auth_ref": ["r145", "r146", "r392", "r393", "r398", "r400", "r483", "r484", "r485", "r486", "r487", "r488", "r489", "r490", "r491", "r513", "r515", "r516", "r545", "r546", "r547", "r548", "r549", "r550", "r551", "r563", "r795", "r796", "r797", "r852"] }, "us-gaap_DerivativeLineItems": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "DerivativeLineItems", "presentation": ["http://www.firstwatch.com/role/InterestRateSwapsDetails"], "lang": { "en-us": { "role": { "terseLabel": "Derivative [Line Items]", "label": "Derivative [Line Items]", "documentation": "Line items represent financial concepts included in a table. 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These concepts are used to disclose reportable information associated with domain members defined in one or many axes to the table." } } }, "auth_ref": ["r292", "r579", "r580", "r581", "r582", "r583", "r584", "r585"] }, "us-gaap_DisaggregationOfRevenueTable": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "DisaggregationOfRevenueTable", "presentation": ["http://www.firstwatch.com/role/RevenuesDisaggregationofRevenueDetails"], "lang": { "en-us": { "role": { "terseLabel": "Disaggregation of Revenue [Table]", "label": "Disaggregation of Revenue [Table]", "documentation": "Disclosure of information about disaggregation of revenue into categories depicting how nature, amount, timing, and uncertainty of revenue and cash flows are affected by economic factor." } } }, "auth_ref": ["r292", "r579", "r580", "r581", "r582", "r583", "r584", "r585"] }, "us-gaap_DisaggregationOfRevenueTableTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "DisaggregationOfRevenueTableTextBlock", "presentation": ["http://www.firstwatch.com/role/RevenuesTables"], "lang": { "en-us": { "role": { "terseLabel": "Disaggregation of Revenue", "label": "Disaggregation of Revenue [Table Text Block]", "documentation": "Tabular disclosure of disaggregation of revenue into categories depicting how nature, amount, timing, and uncertainty of revenue and cash flows are affected by economic factor." } } }, "auth_ref": ["r759"] }, "us-gaap_DisclosureOfCompensationRelatedCostsShareBasedPaymentsTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "DisclosureOfCompensationRelatedCostsShareBasedPaymentsTextBlock", "presentation": ["http://www.firstwatch.com/role/EquityandStockBasedCompensation"], "lang": { "en-us": { "role": { "terseLabel": "Equity and Stock-Based Compensation", "label": "Share-Based Payment Arrangement [Text Block]", "documentation": "The entire disclosure for share-based payment arrangement." } } }, "auth_ref": ["r303", "r307", "r335", "r336", "r338", "r592"] }, "us-gaap_DisclosureOfCompensationRelatedCostsSharebasedPaymentsAbstract": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "DisclosureOfCompensationRelatedCostsSharebasedPaymentsAbstract", "lang": { "en-us": { "role": { "label": "Share-Based Payment Arrangement [Abstract]" } } }, "auth_ref": [] }, "dei_DocumentFiscalPeriodFocus": { "xbrltype": "fiscalPeriodItemType", "nsuri": "http://xbrl.sec.gov/dei/2024", "localname": "DocumentFiscalPeriodFocus", "presentation": ["http://www.firstwatch.com/role/Cover"], "lang": { "en-us": { "role": { "terseLabel": "Document Fiscal Period Focus", "label": "Document Fiscal Period Focus", "documentation": "Fiscal period values are FY, Q1, Q2, and Q3. 1st, 2nd and 3rd quarter 10-Q or 10-QT statements have value Q1, Q2, and Q3 respectively, with 10-K, 10-KT or other fiscal year statements having FY." } } }, "auth_ref": [] }, "dei_DocumentFiscalYearFocus": { "xbrltype": "gYearItemType", "nsuri": "http://xbrl.sec.gov/dei/2024", "localname": "DocumentFiscalYearFocus", "presentation": ["http://www.firstwatch.com/role/Cover"], "lang": { "en-us": { "role": { "terseLabel": "Document Fiscal Year Focus", "label": "Document Fiscal Year Focus", "documentation": "This is focus fiscal year of the document report in YYYY format. For a 2006 annual report, which may also provide financial information from prior periods, fiscal 2006 should be given as the fiscal year focus. Example: 2006." } } }, "auth_ref": [] }, "dei_DocumentPeriodEndDate": { "xbrltype": "dateItemType", "nsuri": "http://xbrl.sec.gov/dei/2024", "localname": "DocumentPeriodEndDate", "presentation": ["http://www.firstwatch.com/role/Cover"], "lang": { "en-us": { "role": { "terseLabel": "Document Period End Date", "label": "Document Period End Date", "documentation": "For the EDGAR submission types of Form 8-K: the date of the report, the date of the earliest event reported; for the EDGAR submission types of Form N-1A: the filing date; for all other submission types: the end of the reporting or transition period. The format of the date is YYYY-MM-DD." } } }, "auth_ref": [] }, "dei_DocumentQuarterlyReport": { "xbrltype": "booleanItemType", "nsuri": "http://xbrl.sec.gov/dei/2024", "localname": "DocumentQuarterlyReport", "presentation": ["http://www.firstwatch.com/role/Cover"], "lang": { "en-us": { "role": { "terseLabel": "Document Quarterly Report", "label": "Document Quarterly Report", "documentation": "Boolean flag that is true only for a form used as an quarterly report." } } }, "auth_ref": ["r623"] }, "dei_DocumentTransitionReport": { "xbrltype": "booleanItemType", "nsuri": "http://xbrl.sec.gov/dei/2024", "localname": "DocumentTransitionReport", "presentation": ["http://www.firstwatch.com/role/Cover"], "lang": { "en-us": { "role": { "terseLabel": "Document Transition Report", "label": "Document Transition Report", "documentation": "Boolean flag that is true only for a form used as a transition report." } } }, "auth_ref": ["r655"] }, "dei_DocumentType": { "xbrltype": "submissionTypeItemType", "nsuri": "http://xbrl.sec.gov/dei/2024", "localname": "DocumentType", "presentation": ["http://www.firstwatch.com/role/Cover"], "lang": { "en-us": { "role": { "terseLabel": "Document Type", "label": "Document Type", "documentation": "The type of document being provided (such as 10-K, 10-Q, 485BPOS, etc). The document type is limited to the same value as the supporting SEC submission type, or the word 'Other'." } } }, "auth_ref": [] }, "ecd_DvddsOrOthrErngsPdOnEqtyAwrdsNtOthrwsRflctdInTtlCompForCvrdYrMember": { "xbrltype": "domainItemType", "nsuri": "http://xbrl.sec.gov/ecd/2024", "localname": "DvddsOrOthrErngsPdOnEqtyAwrdsNtOthrwsRflctdInTtlCompForCvrdYrMember", "presentation": ["http://xbrl.sec.gov/ecd/role/PvpDisclosure"], "lang": { "en-us": { "role": { "terseLabel": "Dividends or Other Earnings Paid on Equity Awards not Otherwise Reflected in Total Compensation for Covered Year", "label": "Dividends or Other Earnings Paid on Equity Awards not Otherwise Reflected in Total Compensation for Covered Year [Member]" } } }, "auth_ref": ["r666"] }, "us-gaap_EarningsPerShareAbstract": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "EarningsPerShareAbstract", "lang": { "en-us": { "role": { "terseLabel": "Earnings Per Share, Basic [Abstract]", "label": "Earnings Per Share [Abstract]" } } }, "auth_ref": [] }, "us-gaap_EarningsPerShareBasic": { "xbrltype": "perShareItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "EarningsPerShareBasic", "presentation": ["http://www.firstwatch.com/role/CONSOLIDATEDSTATEMENTSOFOPERATIONSANDCOMPREHENSIVEINCOME", "http://www.firstwatch.com/role/NetIncomePerCommonShareDetails"], "lang": { "en-us": { "role": { "terseLabel": "Net income per common share - basic (in dollars per share)", "label": "Earnings Per Share, Basic", "documentation": "The amount of net income (loss) for the period per each share of common stock or unit outstanding during the reporting period." } } }, "auth_ref": ["r159", "r177", "r178", "r179", "r180", "r181", "r182", "r187", "r189", "r191", "r192", "r193", "r197", "r367", "r375", "r389", "r390", "r442", "r458", "r565"] }, "us-gaap_EarningsPerShareDiluted": { "xbrltype": "perShareItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "EarningsPerShareDiluted", "presentation": ["http://www.firstwatch.com/role/CONSOLIDATEDSTATEMENTSOFOPERATIONSANDCOMPREHENSIVEINCOME", "http://www.firstwatch.com/role/NetIncomePerCommonShareDetails"], "lang": { "en-us": { "role": { "terseLabel": "Net income per common share - diluted (in dollars per share)", "label": "Earnings Per Share, Diluted", "documentation": "The amount of net income (loss) for the period available to each share of common stock or common unit outstanding during the reporting period and to each share or unit that would have been outstanding assuming the issuance of common shares or units for all dilutive potential common shares or units outstanding during the reporting period." } } }, "auth_ref": ["r159", "r177", "r178", "r179", "r180", "r181", "r182", "r189", "r191", "r192", "r193", "r197", "r367", "r375", "r389", "r390", "r442", "r458", "r565"] }, "us-gaap_EarningsPerShareTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "EarningsPerShareTextBlock", "presentation": ["http://www.firstwatch.com/role/NetIncomePerCommonShare"], "lang": { "en-us": { "role": { "terseLabel": "Net Income Per Common Share", "label": "Earnings Per Share [Text Block]", "documentation": "The entire disclosure for earnings per share." } } }, "auth_ref": ["r186", "r194", "r195", "r196"] }, "us-gaap_EffectiveIncomeTaxRateContinuingOperations": { "xbrltype": "percentItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "EffectiveIncomeTaxRateContinuingOperations", "presentation": ["http://www.firstwatch.com/role/IncomeTaxesAdditionalInformationDetails", "http://www.firstwatch.com/role/IncomeTaxesComponentsofIncomeTaxExpenseBenefitandEffectiveIncomeTaxRateDetails"], "lang": { "en-us": { "role": { "terseLabel": "Effective income tax rate", "label": "Effective Income Tax Rate Reconciliation, Percent", "documentation": "Percentage of current income tax expense (benefit) and deferred income tax expense (benefit) pertaining to continuing operations." } } }, "auth_ref": ["r346", "r593"] }, "us-gaap_EmployeeRelatedLiabilitiesCurrent": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "EmployeeRelatedLiabilitiesCurrent", "crdr": "credit", "calculation": { "http://www.firstwatch.com/role/CONSOLIDATEDBALANCESHEETS": { "parentTag": "us-gaap_LiabilitiesCurrent", "weight": 1.0, "order": 4.0 } }, "presentation": ["http://www.firstwatch.com/role/CONSOLIDATEDBALANCESHEETS"], "lang": { "en-us": { "role": { "terseLabel": "Accrued compensation", "label": "Employee-related Liabilities, Current", "documentation": "Total of the carrying values as of the balance sheet date of obligations incurred through that date and payable for obligations related to services received from employees, such as accrued salaries and bonuses, payroll taxes and fringe benefits. Used to reflect the current portion of the liabilities (due within one year or within the normal operating cycle if longer)." } } }, "auth_ref": ["r66"] }, "us-gaap_EmployeeServiceShareBasedCompensationNonvestedAwardsTotalCompensationCostNotYetRecognizedPeriodForRecognition1": { "xbrltype": "durationItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "EmployeeServiceShareBasedCompensationNonvestedAwardsTotalCompensationCostNotYetRecognizedPeriodForRecognition1", "presentation": [

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Benefit", "documentation": "Amount of tax benefit for recognition of expense of award under share-based payment arrangement." } } }, "auth_ref": ["r334"] }, "us-gaap_EmployeeStockOptionMember": { "xbrltype": "domainItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "EmployeeStockOptionMember", "presentation": ["http://www.firstwatch.com/role/EquityandStockBasedCompensationScheduleofUnrecognizedStockbasedCompensationExpenseDetails", "http://www.firstwatch.com/role/NetIncomePerCommonShareDetails", "http://xbrl.sec.gov/ecd/role/AwardTimingDisclosure"], "lang": { "en-us": { "role": { "terseLabel": "Stock options", "label": "Share-Based Payment Arrangement, Option [Member]", "documentation": "Share-based payment arrangement granting right, subject to vesting and other restrictions, to purchase or sell certain number of shares at predetermined price for specified period of time." } } }, "auth_ref": [] }, "dei_EntityAddressAddressLine1": { "xbrltype": "normalizedStringItemType", 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It is commonly abbreviated as CIK." } } }, "auth_ref": ["r621"] }, "dei_EntityCommonStockSharesOutstanding": { "xbrltype": "sharesItemType", "nsuri": "http://xbrl.sec.gov/dei/2024", "localname": "EntityCommonStockSharesOutstanding", "presentation": ["http://www.firstwatch.com/role/Cover"], "lang": { "en-us": { "role": { "terseLabel": "Entity Common Stock, Shares Outstanding", "label": "Entity Common Stock, Shares Outstanding", "documentation": "Indicate number of shares or other units outstanding of each of registrant's classes of capital or common stock or other ownership interests, if and as stated on cover of related periodic report. Where multiple classes or units exist define each class/interest by adding class of stock items such as Common Class A [Member], Common Class B [Member] or Partnership Interest [Member] onto the Instrument [Domain] of the Entity Listings, Instrument." } } }, "auth_ref": [] }, "dei_EntityCurrentReportingStatus": { "xbrltype": "yesNoItemType", "nsuri": "http://xbrl.sec.gov/dei/2024", "localname": "EntityCurrentReportingStatus", "presentation": ["http://www.firstwatch.com/role/Cover"], "lang": { "en-us": { "role": { "terseLabel": "Entity Current Reporting Status", "label": "Entity Current Reporting Status", "documentation": "Indicate 'Yes' or 'No' whether registrants (1) have filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that registrants were required to file such reports), and (2) have been subject to such filing requirements for the past 90 days. This information should be based on the registrant's current or most recent filing containing the related disclosure." } } }, "auth_ref": [] }, "dei_EntityEmergingGrowthCompany": { "xbrltype": "booleanItemType", "nsuri": "http://xbrl.sec.gov/dei/2024", "localname": "EntityEmergingGrowthCompany", "presentation": ["http://www.firstwatch.com/role/Cover"], "lang": { "en-us": { "role": { "terseLabel": "Entity Emerging Growth Company", "label": "Entity Emerging Growth Company", "documentation": "Indicate if registrant meets the emerging growth company criteria." } } }, "auth_ref": ["r621"] }, "dei_EntityExTransitionPeriod": { "xbrltype": "booleanItemType", "nsuri": "http://xbrl.sec.gov/dei/2024", "localname": "EntityExTransitionPeriod", "presentation": ["http://www.firstwatch.com/role/Cover"], "lang": { "en-us": { "role": { "terseLabel": "Entity Ex Transition Period", "label": "Entity Ex Transition Period", "documentation": "Indicate if an emerging growth company has elected not to use the extended transition period for complying with any new or revised financial accounting standards." } } }, "auth_ref": ["r706"] }, "dei_EntityFileNumber": { "xbrltype": "fileNumberItemType", "nsuri": "http://xbrl.sec.gov/dei/2024", "localname": "EntityFileNumber", "presentation": ["http://www.firstwatch.com/role/Cover"], "lang": { "en-us": { "role": { "terseLabel": "Entity File Number", "label": "Entity File Number", "documentation": "Commission file number. The field allows up to 17 characters. The prefix may contain 1-3 digits, the sequence number may contain 1-8 digits, the optional suffix may contain 1-4 characters, and the fields are separated with a hyphen." } } }, "auth_ref": [] }, "dei_EntityFilerCategory": { "xbrltype": "filerCategoryItemType", "nsuri": "http://xbrl.sec.gov/dei/2024", "localname": "EntityFilerCategory", "presentation": ["http://www.firstwatch.com/role/Cover"], "lang": { "en-us": { "role": { "terseLabel": "Entity Filer Category", "label": "Entity Filer Category", "documentation": "Indicate whether the registrant is one of the following: Large Accelerated Filer, Accelerated Filer, Non-accelerated Filer. Definitions of these categories are stated in Rule 12b-2 of the Exchange Act. This information should be based on the registrant's current or most recent filing containing the related disclosure." } } }, "auth_ref": ["r621"] }, "dei_EntityIncorporationStateCountryCode": { "xbrltype": "edgarStateCountryItemType", "nsuri": "http://xbrl.sec.gov/dei/2024", "localname": "EntityIncorporationStateCountryCode", "presentation": ["http://www.firstwatch.com/role/Cover"], "lang": { "en-us": { "role": { "terseLabel": "Entity Incorporation, State or Country Code", "label": "Entity Incorporation, State or Country Code", "documentation": "Two-character EDGAR code representing the state or country of incorporation." } } }, "auth_ref": [] }, "dei_EntityInteractiveDataCurrent": { "xbrltype": "yesNoItemType", "nsuri": "http://xbrl.sec.gov/dei/2024", "localname": "EntityInteractiveDataCurrent", "presentation": ["http://www.firstwatch.com/role/Cover"], "lang": { "en-us": { "role": { "terseLabel": "Entity Interactive Data Current", "label": "Entity Interactive Data Current", 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Adjustments, Footnote", "label": "Equity Awards Adjustments, Footnote [Text Block]" } } }, "auth_ref": ["r660"] }, "ecd_EqtyAwrdsAdjsExclgValRprtdInSummryCompstnTblMember": { "xbrltype": "domainItemType", "nsuri": "http://xbrl.sec.gov/ecd/2024", "localname": "EqtyAwrdsAdjsExclgValRprtdInSummryCompstnTblMember", "presentation": ["http://xbrl.sec.gov/ecd/role/PvpDisclosure"], "lang": { "en-us": { "role": { "terseLabel": "Equity Awards Adjustments, Excluding Value Reported in Compensation Table", "label": "Equity Awards Adjustments, Excluding Value Reported in the Compensation Table [Member]" } } }, "auth_ref": ["r701"] }, "ecd_EqtyAwrdsAdjsMember": { "xbrltype": "domainItemType", "nsuri": "http://xbrl.sec.gov/ecd/2024", "localname": "EqtyAwrdsAdjsMember", "presentation": ["http://xbrl.sec.gov/ecd/role/PvpDisclosure"], "lang": { "en-us": { "role": { "terseLabel": "Equity Awards Adjustments", "label": "Equity Awards Adjustments [Member]" } } }, "auth_ref": ["r701"] }, 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income statement) by which an insurance settlement exceeds incremental costs incurred from the event causing an interruption of business, plus the insurance award for
earnings lost from the event, such as a natural catastrophe, explosion or fire." } } }, "auth_ref": ["r91"] }, "us-gaap_GainsLossesOnExtinguishmentOfDebt": { "xbrltype":
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product or product line." } } }, "auth_ref": ["r88", "r522"] }, "us-gaap_Goodwill": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname":
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"r24", "r164", "r353", "r354"] }, "us-gaap_IncreaseDecreaseInAccountsPayable": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "IncreaseDecreaseInAccountsPayable", "crdr": "debit", "calculation": { "http://www.firstwatch.com/role/CONSOLIDATEDSTATEMENTSOFCASHFLOWS": { "parentTag": "us-gaap_NetCashProvidedByUsedInOperatingActivities", "weight": 1.0, "order": 7.0 } }, "presentation": ["http://www.firstwatch.com/role/CONSOLIDATEDSTATEMENTSOFCASHFLOWS"], "lang": { "en-us": { "role": { "terseLabel": "Accounts payable", "label": "Increase (Decrease) in Accounts Payable", "documentation": "The increase (decrease) during the reporting period in the aggregate amount of liabilities incurred (and for which invoices have typically been received) and payable to vendors for goods and services received that are used in an entity's business." } } }, "auth_ref": ["r7"] }, "us-gaap_IncreaseDecreaseInAccountsReceivable": { "xbrltype": "monetaryItemType", "nsuri": 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Includes, but is not limited to, payment to settle zero-coupon bond for accreted interest of debt discount and debt instrument with insignificant coupon interest rate in relation to effective interest rate of borrowing attributable to accreted interest of debt discount." } } }, "auth_ref": ["r160", "r162", "r163"] }, "us-gaap_InterestPayableCurrent": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "InterestPayableCurrent", "crdr": "credit", "calculation": { "http://www.firstwatch.com/role/AccruedLiabilitiesDetails": { "parentTag": "us-gaap_AccruedLiabilitiesCurrent", "weight": 1.0, "order": 11.0 } }, "presentation": ["http://www.firstwatch.com/role/AccruedLiabilitiesDetails"], "lang": { "en-us": { "role": { "terseLabel": "Interest payable", "label": "Interest Payable, Current", "documentation": "Carrying value as of the balance sheet date of [accrued] interest payable on all forms of debt, including trade payables, that has been incurred and is unpaid. Used to reflect the current portion of the liabilities (due within one year or within the normal operating cycle if longer)." } } }, "auth_ref": ["r66"] }, "us-gaap_InterestRateSwapMember": { "xbrltype": "domainItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "InterestRateSwapMember", "presentation": ["http://www.firstwatch.com/role/InterestRateSwapsDetails"], "lang": { "en-us": { "role": { "terseLabel": "Interest Rate Swap", "label": "Interest Rate Swap [Member]", "documentation": "Forward based contracts in which two parties agree to swap periodic payments that are fixed at the outset of the swap contract with variable payments based on a market interest rate (index rate) over a specified period." } } }, "auth_ref": ["r557", "r615", "r616"] }, "us-gaap_InventoryNet": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "InventoryNet", "crdr": "debit", "calculation": { "http://www.firstwatch.com/role/CONSOLIDATEDBALANCESHEETS": { "parentTag": "us-gaap_AssetsCurrent", "weight": 1.0, "order": 3.0 } }, "presentation": ["http://www.firstwatch.com/role/CONSOLIDATEDBALANCESHEETS"], "lang": { "en-us": { "role": { "terseLabel": "Inventory", "label": "Inventory, Net", "documentation": "Amount after valuation and LIFO reserves of inventory expected to be sold, or consumed within one year or operating cycle, if longer." } } }, "auth_ref": ["r141", "r560", "r602"] }, "us-gaap_LeaseCost": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "LeaseCost", "crdr": "debit", "calculation": { "http://www.firstwatch.com/role/LeasesComponentsofLeaseExpenseDetails": { "parentTag": null, "weight": null, "order": null, "root": true } }, "presentation": ["http://www.firstwatch.com/role/LeasesComponentsofLeaseExpenseDetails"], "lang": { "en-us": { "role": { "totalLabel": "Total lease expense", "label": "Lease, Cost", "documentation": "Amount of lease cost recognized by lessee for lease contract." } } }, "auth_ref": ["r421", "r601"] }, "us-gaap_LeaseCostTableTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "LeaseCostTableTextBlock", "presentation": ["http://www.firstwatch.com/role/LeasesTables"], "lang": { "en-us": { "role": { "terseLabel": "Supplemental Cash Flow Information", "label": "Lease, Cost [Table Text Block]", "documentation": "Tabular disclosure of lessee's lease cost. Includes, but is not limited to, interest expense for finance lease, amortization of right-of-use asset for finance lease, operating lease cost, short-term lease cost, variable lease cost and sublease income." } } }, "auth_ref": ["r810"] }, "fwrg_LeaseLiability": { "xbrltype": "monetaryItemType", "nsuri": "http://www.firstwatch.com/20240630", "localname": "LeaseLiability", "crdr": "credit", "calculation": { "http://www.firstwatch.com/role/LeasesLeaseAssetsandLeaseLiabilitiesDetails": { "parentTag": null, "weight": null, "order": null, "root": true } }, "presentation": ["http://www.firstwatch.com/role/LeasesLeaseAssetsandLeaseLiabilitiesDetails"], "lang": { "en-us": { "role": { "totalLabel": "Total lease liabilities", "label": "Lease, Liability", "documentation": "Lease, Liability" } } }, "auth_ref": [] }, "fwrg_LeaseRightOfUseAsset": { "xbrltype": "monetaryItemType", "nsuri": "http://www.firstwatch.com/20240630", "localname": "LeaseRightOfUseAsset", "crdr": "debit", "calculation": { "http://www.firstwatch.com/role/LeasesLeaseAssetsandLeaseLiabilitiesDetails": { "parentTag": null, "weight": null, "order": null, "root": true } }, "presentation": ["http://www.firstwatch.com/role/LeasesLeaseAssetsandLeaseLiabilitiesDetails"], "lang": { "en-us": { "role": { "totalLabel": "Total lease assets", "label": "Lease, Right-of-Use Asset", "documentation": "Lease, Right-of-Use Asset" } } }, "auth_ref": [] }, "us-gaap_LeasesAbstract": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "LeasesAbstract", "lang": { "en-us": { "role": { "label": "Leases [Abstract]" } } }, "auth_ref": [] }, "fwrg_LeasesWeightedAverageDiscountRateAbstract": { "xbrltype": "stringItemType", "nsuri": "http://www.firstwatch.com/20240630", "localname": "LeasesWeightedAverageDiscountRateAbstract", "presentation": ["http://www.firstwatch.com/role/LeasesSupplementalInformationRelatedtoLeasesDetails"], "lang": { "en-us": { "role": { "terseLabel": "Weighted-average discount rate", "label": "Leases, Weighted Average Discount Rate [Abstract]", "documentation": "Leases, Weighted Average Discount Rate" } } }, "auth_ref": [] }, "us-gaap_LesseeFinanceLeasesTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "LesseeFinanceLeasesTextBlock", "presentation": ["http://www.firstwatch.com/role/Leases"], "lang": { "en-us": { "role": { "terseLabel": "Leases", "label": "Lessee, Finance Leases [Text Block]", "documentation": "The entire disclosure for finance leases of lessee. Includes, but is not limited to, description of lessee's finance lease and maturity analysis of finance lease liability." } } }, "auth_ref": ["r412"] }, "fwrg_LesseeOperatingLeaseLeaseNotYetCommencedLiability": { "xbrltype": "monetaryItemType", "nsuri": "http://www.firstwatch.com/20240630", "localname": "LesseeOperatingLeaseLeaseNotYetCommencedLiability", "crdr": "credit", "presentation": ["http://www.firstwatch.com/role/LeasesOperatingandFinanceLeaseMaturityDetails"], "lang": { "en-us": { "role": { "terseLabel": "Executed operating leases that have not commenced", "label": "Lessee, Operating Lease, Lease Not yet Commenced, Liability", "documentation": "Lessee, Operating Lease, Lease Not yet Commenced, Liability" } } }, "auth_ref": [] }, "us-gaap_LesseeOperatingLeaseLiabilityMaturityTableTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "LesseeOperatingLeaseLiabilityMaturityTableTextBlock", "presentation": ["http://www.firstwatch.com/role/LeasesTables"], "lang": { "en-us": { "role": { "terseLabel": "Operating Lease Maturity", "label": "Lessee, Operating Lease, Liability, to be Paid, Maturity [Table Text Block]", "documentation": "Tabular disclosure of undiscounted cash flows of lessee's operating lease liability. Includes, but is not limited to, reconciliation of undiscounted cash flows to operating lease liability recognized in statement of financial position." } } }, "auth_ref": ["r811"] }, "us-gaap_LesseeOperatingLeaseLiabilityPaymentsDue": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "LesseeOperatingLeaseLiabilityPaymentsDue", "crdr": "credit", "calculation": { "http://www.firstwatch.com/role/LeasesOperatingandFinanceLeaseMaturityDetails": { "parentTag": null, "weight": null, "order": null, "root": true }, "http://www.firstwatch.com/role/LeasesOperatingandFinanceLeaseMaturityDetails_1": { "parentTag": null, "weight": null, "order": null, "root": true } }, "presentation": ["http://www.firstwatch.com/role/LeasesOperatingandFinanceLeaseMaturityDetails"], "lang": { "en-us": { "role": { "totalLabel": "Total future minimum lease payments", "label": "Lessee, Operating Lease, Liability, to be Paid", "documentation": "Amount of lessee's undiscounted obligation for lease payment for operating lease." } } }, "auth_ref": ["r429"] }, "us-gaap_LesseeOperatingLeaseLiabilityPaymentsDueNextTwelveMonths": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "LesseeOperatingLeaseLiabilityPaymentsDueNextTwelveMonths", "crdr": "credit", "calculation": { "http://www.firstwatch.com/role/LeasesOperatingandFinanceLeaseMaturityDetails_1": { "parentTag": "us-gaap_LesseeOperatingLeaseLiabilityPaymentsDue", "weight": 1.0, "order": 6.0 } }, "presentation": ["http://www.firstwatch.com/role/LeasesOperatingandFinanceLeaseMaturityDetails"], "lang": { "en-us": { "role": { "terseLabel": "2025", "label": "Lessee, Operating Lease, Liability, to be Paid, Year One", "documentation": "Amount of lessee's undiscounted obligation for lease payment for operating lease to be paid in next fiscal year following current fiscal year. Excludes interim and annual periods when interim periods are reported from current statement of financial position date (rolling approach)." } } }, "auth_ref": ["r429"] }, "us-gaap_LesseeOperatingLeaseLiabilityPaymentsDueYearFour": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "LesseeOperatingLeaseLiabilityPaymentsDueYearFour", "crdr": "credit", "calculation": { "http://www.firstwatch.com/role/LeasesOperatingandFinanceLeaseMaturityDetails_1": { "parentTag": "us-gaap_LesseeOperatingLeaseLiabilityPaymentsDue", "weight": 1.0, "order": 3.0 } }, "presentation": ["http://www.firstwatch.com/role/LeasesOperatingandFinanceLeaseMaturityDetails"], "lang": { "en-us": { "role": { "terseLabel": "2028", "label": "Lessee, Operating Lease, Liability, to be Paid, Year Four", "documentation": "Amount of lessee's undiscounted obligation for lease payment for operating lease to be paid in fourth fiscal year following current fiscal year. Excludes interim and annual periods when interim periods are reported from current statement of financial position date (rolling approach)." } } }, "auth_ref": ["r429"] }, "us-gaap_LesseeOperatingLeaseLiabilityPaymentsDueYearThree": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "LesseeOperatingLeaseLiabilityPaymentsDueYearThree", "crdr": "credit", "calculation": { "http://www.firstwatch.com/role/LeasesOperatingandFinanceLeaseMaturityDetails_1": { "parentTag": "us-gaap_LesseeOperatingLeaseLiabilityPaymentsDue", "weight": 1.0, "order": 1.0 } }, "presentation": ["http://www.firstwatch.com/role/LeasesOperatingandFinanceLeaseMaturityDetails"], "lang": { "en-us": { "role": { "terseLabel": "2027", "label": "Lessee, Operating Lease, Liability, to be Paid, Year Three", "documentation": "Amount of lessee's undiscounted obligation for lease payment for operating lease to be paid in third fiscal year following current fiscal year. Excludes interim and annual periods when interim periods are reported from current statement of financial position date (rolling approach)." } } }, "auth_ref": ["r429"] }, "us-gaap_LesseeOperatingLeaseLiabilityPaymentsDueYearTwo": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "LesseeOperatingLeaseLiabilityPaymentsDueYearTwo", "crdr": "credit", "calculation": { "http://www.firstwatch.com/role/LeasesOperatingandFinanceLeaseMaturityDetails_1": { "parentTag": "us-gaap_LesseeOperatingLeaseLiabilityPaymentsDue", "weight": 1.0, "order": 5.0 } }, "presentation": ["http://www.firstwatch.com/role/LeasesOperatingandFinanceLeaseMaturityDetails"], "lang": { "en-us": { "role": { "terseLabel": "2026", "label": "Lessee, Operating Lease, Liability, to be Paid, Year Two", "documentation": "Amount of lessee's undiscounted obligation for lease payment for operating lease to be paid in second fiscal year following current fiscal year. Excludes interim and annual periods when interim periods are reported from current statement of financial position date (rolling approach)." } } }, "auth_ref": ["r429"] }, "us-gaap_LesseeOperatingLeaseLiabilityPaymentsRemainderOfFiscalYear": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "LesseeOperatingLeaseLiabilityPaymentsRemainderOfFiscalYear", "crdr": "credit", "calculation": { "http://www.firstwatch.com/role/LeasesOperatingandFinanceLeaseMaturityDetails_1": { "parentTag": "us-gaap_LesseeOperatingLeaseLiabilityPaymentsDue", "weight": 1.0, "order": 2.0 } }, "presentation": ["http://www.firstwatch.com/role/LeasesOperatingandFinanceLeaseMaturityDetails"], "lang": { "en-us": { "role": { "terseLabel": "2024", "label": "Lessee, Operating Lease, Liability, to be Paid, Remainder of Fiscal Year", "documentation": "Amount of lessee's undiscounted obligation for lease payment for operating lease having initial or remaining lease term in excess of one year to be paid in remainder of current fiscal year." } } }, "auth_ref": ["r811"] }, "fwrg_LesseeOperatingLeaseLiabilityToBePaidAfterYearFour": { "xbrltype": "monetaryItemType", "nsuri": "http://www.firstwatch.com/20240630", "localname": "LesseeOperatingLeaseLiabilityToBePaidAfterYearFour", "crdr": "credit", "calculation": { "http://www.firstwatch.com/role/LeasesOperatingandFinanceLeaseMaturityDetails_1": { "parentTag": "us-gaap_LesseeOperatingLeaseLiabilityPaymentsDue", "weight": 1.0, "order": 4.0 } }, "presentation": ["http://www.firstwatch.com/role/LeasesOperatingandFinanceLeaseMaturityDetails"], "lang": { "en-us": { "role": { "terseLabel": "Thereafter", "label": "Lessee, Operating Lease, Liability, to be Paid, After Year Four", "documentation": "Lessee, Operating Lease, Liability, to be Paid, After Year Four" } } }, "auth_ref": [] }, "us-gaap_LesseeOperatingLeaseLiabilityUndiscountedExcessAmount": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "LesseeOperatingLeaseLiabilityUndiscountedExcessAmount", "crdr": "credit", "calculation": { "http://www.firstwatch.com/role/LeasesOperatingandFinanceLeaseMaturityDetails": { "parentTag": "us-gaap_LesseeOperatingLeaseLiabilityPaymentsDue", "weight": 1.0, "order": 2.0 } }, "presentation": ["http://www.firstwatch.com/role/LeasesOperatingandFinanceLeaseMaturityDetails"], "lang": { "en-us": { "role": { "negatedTerseLabel": "Less: imputed interest", "label": "Lessee, Operating Lease, Liability, Undiscounted Excess Amount", "documentation": "Amount of lessee's undiscounted obligation for lease payments in excess of discounted obligation for lease payments for operating lease." } } }, "auth_ref": ["r429"] }, "us-gaap_LesseeOperatingLeasesTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "LesseeOperatingLeasesTextBlock", "presentation": ["http://www.firstwatch.com/role/Leases"], "lang": { "en-us": { "role": { "terseLabel": "Leases", "label": "Lessee, Operating Leases [Text Block]", "documentation": "The entire disclosure for operating leases of lessee. Includes, but is not limited to, description of operating lease and maturity analysis of operating lease liability." } } }, "auth_ref": ["r412"] }, "us-gaap_Liabilities": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "Liabilities", "crdr": "credit", "calculation": { "http://www.firstwatch.com/role/CONSOLIDATEDBALANCESHEETS": { "parentTag": "us-gaap_LiabilitiesAndStockholdersEquity", "weight": 1.0, "order": 3.0 } }, "presentation": ["http://www.firstwatch.com/role/CONSOLIDATEDBALANCESHEETS"], "lang": { "en-us": { "role": { "totalLabel": "Total liabilities", "label": "Liabilities", "documentation": "Amount of liability recognized for present obligation requiring transfer or otherwise providing economic benefit to others." } } }, "auth_ref": ["r14", "r65", "r66", "r67", "r70", "r71", "r72", "r73", "r168", "r212", "r240", "r241", "r242", "r243", "r244", "r245", "r246", "r247", "r248", "r377", "r378", "r379", "r401", "r498", "r566", "r619", "r755", "r812", "r813"] }, "us-gaap_LiabilitiesAndStockholdersEquity": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "LiabilitiesAndStockholdersEquity", "crdr": "credit", "calculation": { "http://www.firstwatch.com/role/CONSOLIDATEDBALANCESHEETS": { "parentTag": null, "weight": null, "order": null, "root": true } }, "presentation": ["http://www.firstwatch.com/role/CONSOLIDATEDBALANCESHEETS"], "lang": { "en-us": { "role": { "totalLabel": "Total liabilities and equity", "label": "Liabilities and Equity", "documentation": "Amount of liabilities and equity items, including the portion of equity attributable to noncontrolling interests, if any." } } }, "auth_ref": ["r81", "r117", "r452", "r602", "r720", "r735", "r806"] }, "us-gaap_LiabilitiesAndStockholdersEquityAbstract": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "LiabilitiesAndStockholdersEquityAbstract", "presentation": 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one year, five months, and thirteen days." } } }, "auth_ref": [] }, "us-gaap_LineOfCreditFacilityIncreaseDecreaseForPeriodNet": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "LineOfCreditFacilityIncreaseDecreaseForPeriodNet", "crdr": "credit", "presentation": ["http://www.firstwatch.com/role/DebtNarrativeDetails"], "lang": { "en-us": { "role": { "terseLabel": "Line of credit facility, increase (decrease), net", "label": "Line of Credit Facility, Increase (Decrease), Net", "documentation": "Amount of increase (decrease) of the credit facility." } } }, "auth_ref": ["r719"] }, "us-gaap_LineOfCreditFacilityMaximumBorrowingCapacity": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "LineOfCreditFacilityMaximumBorrowingCapacity", "crdr": "credit", "presentation": ["http://www.firstwatch.com/role/DebtNarrativeDetails"], "lang": { "en-us": { "role": { "terseLabel": "Line of credit facility, maximum borrowing capacity", "label": "Line of Credit Facility, Maximum Borrowing Capacity", "documentation": "Maximum borrowing capacity under the credit facility without consideration of any current restrictions on the amount that could be borrowed or the amounts currently outstanding under the facility." } } }, "auth_ref": ["r64", "r69"] }, "us-gaap_LineOfCreditMember": { "xbrltype": "domainItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "LineOfCreditMember", "presentation": ["http://www.firstwatch.com/role/BusinessAcquisitionsNarrativeDetails", "http://www.firstwatch.com/role/DebtLongTermDebtNetDetails", "http://www.firstwatch.com/role/DebtNarrativeDetails", "http://www.firstwatch.com/role/DebtScheduleofEstimatedFairValueoftheOutstandingDebtExcludingFinanceLeaseLiabilitiesandFinancingObligationsDetails"], "lang": { "en-us": { "role": { "terseLabel": "Line of Credit", "label": "Line of Credit [Member]", "documentation": "A contractual arrangement with a lender under which borrowings can be made up to a specific amount at any point in time, and under which borrowings outstanding may be either short-term or long-term, depending upon the particulars." } } }, "auth_ref": [] }, "us-gaap_LoansNotesTradeAndOtherReceivablesDisclosureTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "LoansNotesTradeAndOtherReceivablesDisclosureTextBlock", "presentation": ["http://www.firstwatch.com/role/AccountsReceivable"], "lang": { "en-us": { "role": { "terseLabel": "Accounts Receivable", "label": "Loans, Notes, Trade and Other Receivables Disclosure [Text Block]", "documentation": "The entire disclosure for claims held for amounts due to entity, excluding financing receivables. Examples include, but are not limited to, trade accounts receivables, notes receivables, loans receivables. Includes disclosure for allowance for credit losses." } } }, "auth_ref": ["r409", "r733"] }, "dei_LocalPhoneNumber": { "xbrltype": "normalizedStringItemType", "nsuri": "http://xbrl.sec.gov/dei/2024", "localname": "LocalPhoneNumber", "presentation": ["http://www.firstwatch.com/role/Cover"], "lang": { "en-us": { "role": { "terseLabel": "Local Phone Number", "label": "Local Phone Number", "documentation": "Local phone number for entity." } } }, "auth_ref": [] }, "us-gaap_LongTermDebtAndCapitalLeaseObligations": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "LongTermDebtAndCapitalLeaseObligations", "crdr": "credit", "calculation": { "http://www.firstwatch.com/role/DebtLongTermDebtNetDetails": { "parentTag": "us-gaap_DebtAndCapitalLeaseObligations", "weight": 1.0, "order": 1.0 }, "http://www.firstwatch.com/role/CONSOLIDATEDBALANCESHEETS": { "parentTag": "us-gaap_Liabilities",

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as a separate caption or as a parenthetical disclosure. Additionally, this element may be used in connection with the fair value disclosures required in the footnote disclosures
to the financial statements. The element may be used in both the balance sheet and disclosure in the same submission." } } }, "auth_ref": ["r794", "r795", "r796", "r797"] },
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notes, line of credit, commercial paper, asset-based financing, project financing, letter of credit financing. These are debt arrangements that originally required repayment
more than twelve months after issuance or greater than the normal operating cycle of the company, if longer." } } }, "auth_ref": ["r14", "r30", "r743", "r744", "r745"] }, "us-
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discontinued operations. Financing activity cash flows include obtaining resources from owners and providing them with a return on, and a return of, their investment;
borrowing money and repaying amounts borrowed, or settling the obligation; and obtaining and paying for other resources obtained from creditors on long-term credit." } } },
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operations. Investing activity cash flows include making and collecting loans and acquiring and disposing of debt or equity instruments and property, plant, and equipment
and other productive assets." } } }, "auth_ref": ["r161"] }, "us-gaap_NetCashProvidedByUsedInInvestingActivitiesAbstract": { "xbrltype": "stringItemType", "nsuri":
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Operating activity cash flows include transactions, adjustments, and changes in value not defined as investing or financing activities." } } }, "auth_ref": ["r94", "r95", "r96"]
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"http://xbrl.sec.gov/ecd/role/PvpDisclosure"], "lang": { "en-us": { "role": { "terseLabel": "Pension Adjustments Service Cost", "label": "Pension Adjustments Service Cost [Member]" } } }, "auth_ref": ["r704"] }, "ecd_PnsnBnftsAdjFnTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://xbrl.sec.gov/ecd/2024", "localname": "PnsnBnftsAdjFnTextBlock", "presentation": ["http://xbrl.sec.gov/ecd/role/PvpDisclosure"], "lang": { "en-us": { "role": { "terseLabel": "Pension Benefits Adjustments, Footnote", "label": "Pension Benefits Adjustments, Footnote [Text Block]" } } }, "auth_ref": ["r659"] }, "fwrg_PortionOfLongTermDebtCurrent": { "xbrltype": "monetaryItemType", "nsuri": "http://www.firstwatch.com/20240630", "localname": "PortionOfLongTermDebtCurrent", "crdr": "credit", "calculation": { "http://www.firstwatch.com/role/CONSOLIDATEDBALANCESHEETS": { "parentTag": "us-gaap_LiabilitiesCurrent", "weight": 1.0, "order": 3.0 } }, "presentation": ["http://www.firstwatch.com/role/CONSOLIDATEDBALANCESHEETS"], "lang": { "en-us": { "role": { "terseLabel": "Current portion of long-term debt", "label": "Portion of Long-term Debt, Current" } } }, "auth_ref": [] }, "us-gaap_PreOpeningCosts": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "PreOpeningCosts", "crdr": "debit", "calculation": { "http://www.firstwatch.com/role/CONSOLIDATEDSTATEMENTSOFOPERATIONSANDCOMPREHENSIVEINCOME": { "parentTag": "us-gaap_CostsAndExpenses", "weight": 1.0, "order": 3.0 } }, "presentation": ["http://www.firstwatch.com/role/CONSOLIDATEDSTATEMENTSOFOPERATIONSANDCOMPREHENSIVEINCOME"], "lang": { "en-us": { "role": { "terseLabel": "Pre-opening expenses", "label": "Pre-Opening Costs", "documentation": "Expenditures associated with opening new locations which are noncapital in nature and expensed as incurred." } } }, "auth_ref": ["r87"] }, "us-gaap_PreferredStockParOrStatedValuePerShare": { "xbrltype": "perShareItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "PreferredStockParOrStatedValuePerShare", "presentation": ["http://www.firstwatch.com/role/CONSOLIDATEDBALANCESHEETSParenthetical"], "lang": { "en-us": { "role": { "terseLabel": "Preferred stock, par value (in dollars per share)", "label": "Preferred Stock, Par or Stated Value Per Share", "documentation": "Face amount or stated value per share of preferred stock nonredeemable or redeemable solely at the option of the issuer." } } }, "auth_ref": ["r74", "r279"] }, "us-gaap_PreferredStockSharesAuthorized": { "xbrltype": "sharesItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "PreferredStockSharesAuthorized", "presentation": ["http://www.firstwatch.com/role/CONSOLIDATEDBALANCESHEETSParenthetical"], "lang": { "en-us": { "role": { "terseLabel": "Preferred stock, shares authorized (in shares)", "label": "Preferred Stock, Shares Authorized", "documentation": "The maximum number of nonredeemable preferred shares (or preferred stock redeemable solely at the option of the issuer) permitted to be issued by an entity's charter and bylaws." } } }, "auth_ref": ["r74", "r500"] }, "us-gaap_PreferredStockSharesIssued": { "xbrltype": "sharesItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "PreferredStockSharesIssued", "presentation": ["http://www.firstwatch.com/role/CONSOLIDATEDBALANCESHEETSParenthetical"], "lang": { "en-us": { "role": { "terseLabel": "Preferred stock, shares issued (in shares)", "label": "Preferred Stock, Shares Issued", "documentation": "Number of shares issued for nonredeemable preferred shares and preferred shares redeemable solely at option of issuer. 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Note: elements for number of nonredeemable preferred shares, par value and other disclosure concepts are in another section within stockholders' equity." } } }, "auth_ref": ["r74", "r448", "r602"] }, "us-gaap_PrepaidExpenseCurrent": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "PrepaidExpenseCurrent", "crdr": "debit", "calculation": { "http://www.firstwatch.com/role/CONSOLIDATEDBALANCESHEETS": { "parentTag": "us-gaap_AssetsCurrent", "weight": 1.0, "order": 2.0 } }, "presentation": ["http://www.firstwatch.com/role/CONSOLIDATEDBALANCESHEETS"], "lang": { "en-us": { "role": { "terseLabel": "Prepaid expenses", "label": "Prepaid Expense, Current", "documentation": "Amount of asset related to consideration paid in advance for costs that provide economic benefits within a future period of one year or the normal operating cycle, if longer." } } }, "auth_ref": ["r142", "r215", "r216", "r561"] }, "us-gaap_ProceedsFromInsuranceSettlementInvestingActivities": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ProceedsFromInsuranceSettlementInvestingActivities", "crdr": "debit", "calculation": { "http://www.firstwatch.com/role/CONSOLIDATEDSTATEMENTSOFCASHFLOWS": { "parentTag": "us-gaap_NetCashProvidedByUsedInInvestingActivities", "weight": 1.0, "order": 1.0 } }, "presentation": ["http://www.firstwatch.com/role/CONSOLIDATEDSTATEMENTSOFCASHFLOWS"], "lang": { "en-us": { "role": { "terseLabel": "Insurance proceeds", "label": "Proceeds from Insurance Settlement, Investing Activities", "documentation": "Amount of cash inflow for proceeds from settlement of insurance claim, classified as investing activities. Excludes insurance settlement classified as operating activities." } } }, "auth_ref": ["r6", "r18"] }, "us-gaap_ProceedsFromIssuanceOfOtherLongTermDebt": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ProceedsFromIssuanceOfOtherLongTermDebt", "crdr": "debit", "calculation": { "http://www.firstwatch.com/role/CONSOLIDATEDSTATEMENTSOFCASHFLOWS": { "parentTag": "us-gaap_NetCashProvidedByUsedInFinancingActivities", "weight": 1.0, "order": 1.0 } }, "presentation": ["http://www.firstwatch.com/role/CONSOLIDATEDSTATEMENTSOFCASHFLOWS"], "lang": { "en-us": { "role": { "terseLabel": "Proceeds from long-term debt", "label": "Proceeds from Issuance of Other Long-Term Debt", "documentation": "Amount of cash inflow from issuance of long-term debt classified as other." } } }, "auth_ref": ["r20"] }, "us-gaap_ProceedsFromLongTermLinesOfCredit": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": 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accumulated depreciation and amortization from plant, property, and equipment and right-of-use asset from finance lease." } } }, "auth_ref": ["r707", "r708", "r741"] }, "us-gaap_PropertyPlantAndEquipmentAndFinanceLeaseRightOfUseAssetAfterAccumulatedDepreciationAndAmortization": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "PropertyPlantAndEquipmentAndFinanceLeaseRightOfUseAssetAfterAccumulatedDepreciationAndAmortization", "crdr": "debit", "calculation": { "http://www.firstwatch.com/role/CONSOLIDATEDBALANCESHEETS": { "parentTag": "us-gaap_Assets", "weight": 1.0, "order": 2.0 } }, "presentation": ["http://www.firstwatch.com/role/CONSOLIDATEDBALANCESHEETS"], "lang": { "en-us": { "role": { "terseLabel": "Property, fixtures and equipment, net of accumulated depreciation of $203,862 and $181,481, respectively", "label": "Property, Plant, and Equipment and Finance Lease Right-of-Use Asset, after Accumulated Depreciation and Amortization", 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Cash includes, but is not limited to, currency on hand, demand deposits with banks or financial institutions, and other accounts with general characteristics of demand deposits." } } }, "auth_ref": ["r710", "r718"] }, "us-gaap_RestrictedStockUnitsRSUMember": { "xbrltype": "domainItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "RestrictedStockUnitsRSUMember", "presentation": ["http://www.firstwatch.com/role/EquityandStockBasedCompensationAdditionalInformationDetails", "http://www.firstwatch.com/role/EquityandStockBasedCompensationScheduleofNonvestedRestrictedStockUnitsActivityDetails", "http://www.firstwatch.com/role/EquityandStockBasedCompensationScheduleofUnrecognizedStockbasedCompensationExpenseDetails", "http://www.firstwatch.com/role/NetIncomePerCommonShareDetails", "http://xbrl.sec.gov/ecd/role/AwardTimingDisclosure"], "lang": { "en-us": { "role": { "terseLabel": "Restricted stock units", "label": "Restricted Stock Units (RSUs) [Member]", "documentation": "Share instrument which is convertible to stock or an equivalent amount of cash, after a specified period of time or when specified performance conditions are met." } } }, "auth_ref": [] }, "us-gaap_RetainedEarningsAccumulatedDeficit": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "RetainedEarningsAccumulatedDeficit", "crdr": "credit", "calculation": { "http://www.firstwatch.com/role/CONSOLIDATEDBALANCESHEETS": { "parentTag": "us-gaap_StockholdersEquity", "weight": 1.0, "order": 1.0 } }, "presentation": ["http://www.firstwatch.com/role/CONSOLIDATEDBALANCESHEETS"], "lang": { "en-us": { "role": { "terseLabel": "Accumulated deficit", "label": "Retained Earnings (Accumulated Deficit)", "documentation": "Amount of accumulated undistributed earnings (deficit)." } } }, "auth_ref": ["r78", "r103", "r451", "r472", "r474", "r479", "r501", "r602"] }, "us-gaap_RetainedEarningsMember": { "xbrltype": "domainItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "RetainedEarningsMember", "presentation": ["http://www.firstwatch.com/role/CONSOLIDATEDSTATEMENTSOFEQUITY"], "lang": { "en-us": { "role": { "terseLabel": "Accumulated Deficit", "label": "Retained Earnings [Member]", "documentation": "Accumulated undistributed earnings (deficit)." } } }, "auth_ref": ["r132", "r172", "r173", "r174", "r176", "r181", "r183", "r185", "r213", "r214", "r224", "r355", "r356", "r364", "r365", "r366", "r368", "r374", "r375", "r381", "r383", "r384", "r386", "r388", "r411", "r413", "r469", "r471", "r481", "r854"] }, "us-gaap_RevenueFromContractWithCustomerAbstract": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "RevenueFromContractWithCustomerAbstract", "lang": { "en-us": { "role": { "label": "Revenue from Contract with Customer [Abstract]" } } }, "auth_ref": [] }, "us-gaap_RevenueFromContractWithCustomerExcludingAssessedTax": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "RevenueFromContractWithCustomerExcludingAssessedTax", "crdr": "credit", "calculation": { "http://www.firstwatch.com/role/CONSOLIDATEDSTATEMENTSOFOPERATIONSANDCOMPREHENSIVEINCOME": { "parentTag": "us-gaap_OperatingIncomeLoss", "weight": 1.0, "order": 1.0 } }, "presentation": ["http://www.firstwatch.com/role/CONSOLIDATEDSTATEMENTSOFOPERATIONSANDCOMPREHENSIVEINCOME", "http://www.firstwatch.com/role/RevenuesDisaggregationofRevenueDetails"], "lang": { "en-us": { "role": { "terseLabel": "Total revenues", "label": "Revenue from Contract with Customer, Excluding Assessed Tax", "documentation": "Amount, excluding tax collected from customer, of revenue from satisfaction of performance obligation by transferring promised good or service to customer. Tax collected from customer is tax assessed by governmental authority that is both imposed on and concurrent with specific revenue-producing transaction, including, but not limited to, sales, use, value added and excise." } } }, "auth_ref": ["r120", "r121", "r198", "r201", "r202", "r205", "r207", "r208", "r209", "r210", "r291", "r292", "r438"] }, "us-gaap_RevenueFromContractWithCustomerTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "RevenueFromContractWithCustomerTextBlock", "presentation": ["http://www.firstwatch.com/role/Revenues"], "lang": { "en-us": { "role": { "terseLabel": "Revenues", "label": "Revenue from Contract with Customer [Text Block]", "documentation": "The entire disclosure of revenue from contract with customer to transfer good or service and to transfer nonfinancial asset. Includes, but is not limited to, disaggregation of revenue, credit loss recognized from contract with customer, judgment and change in judgment related to contract with customer, and asset recognized from cost incurred to obtain or fulfill contract with customer. Excludes insurance and lease contracts." } } }, "auth_ref": ["r131", "r283", "r284", "r285", "r286", "r287", "r288", "r289", "r290", "r294"] }, "us-gaap_RevenuesAbstract": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "RevenuesAbstract", "presentation": ["http://www.firstwatch.com/role/CONSOLIDATEDSTATEMENTSOFOPERATIONSANDCOMPREHENSIVEINCOME"], "lang": { "en-us": { "role": { "terseLabel": "Revenues:", "label": "Revenues [Abstract]" } } }, "auth_ref": [] }, "us-gaap_RevolvingCreditFacilityMember": { "xbrltype": "domainItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "RevolvingCreditFacilityMember", "presentation": ["http://www.firstwatch.com/role/DebtLongTermDebtNetDetails", "http://www.firstwatch.com/role/DebtNarrativeDetails", "http://www.firstwatch.com/role/DebtScheduleofEstimatedFairValueoftheOutstandingDebtExcludingFinanceLeaseLiabilitiesandFinancingObligationsDetails"], "lang": { "en-us": { "role": { "terseLabel": "Revolving Credit Facility", "label": "Revolving Credit Facility [Member]", "documentation": "Arrangement in which loan proceeds can continuously be obtained following repayments, but the total amount borrowed cannot exceed a specified maximum amount." } } }, "auth_ref": [] }, "us-gaap_RightOfUseAssetObtainedInExchangeForFinanceLeaseLiability": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "RightOfUseAssetObtainedInExchangeForFinanceLeaseLiability", "crdr": "debit", "presentation": ["http://www.firstwatch.com/role/CONSOLIDATEDSTATEMENTSOFCASHFLOWS"], "lang": { "en-us": { "role": { "terseLabel": "Leased assets obtained in exchange for new finance lease liabilities", "label": "Right-of-Use Asset Obtained in Exchange for Finance Lease Liability", "documentation": "Amount of increase in right-of-use asset obtained in exchange for finance lease liability." } } }, "auth_ref": ["r426", "r601"] }, 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Used to reflect the current portion of the liabilities (due within one year or within the normal operating cycle if longer)." } } }, "auth_ref": ["r63"] }, "us-gaap_ScheduleOfAccountsNotesLoansAndFinancingReceivableTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ScheduleOfAccountsNotesLoansAndFinancingReceivableTextBlock", "presentation": ["http://www.firstwatch.com/role/AccountsReceivableTables"], "lang": { "en-us": { "role": { "terseLabel": "Accounts Receivable", "label": "Schedule of Accounts, Notes, Loans and Financing Receivable [Table Text Block]", "documentation": "Tabular disclosure of the various types of trade accounts and notes receivable and for each the gross carrying value, allowance, and net carrying value as of the balance sheet date. Presentation is categorized by current, noncurrent and unclassified receivables." } } }, "auth_ref": ["r76", "r82"] }, "us-gaap_ScheduleOfAccruedLiabilitiesTableTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ScheduleOfAccruedLiabilitiesTableTextBlock", "presentation": ["http://www.firstwatch.com/role/AccruedLiabilitiesTables"], "lang": { "en-us": { "role": { "terseLabel": "Schedule of Accrued Liabilities", "label": "Schedule of Accrued Liabilities [Table Text Block]", "documentation": "Tabular disclosure of the components of accrued liabilities." } } }, "auth_ref": [] }, "us-gaap_ScheduleOfAntidilutiveSecuritiesExcludedFromComputationOfEarningsPerShareTable": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ScheduleOfAntidilutiveSecuritiesExcludedFromComputationOfEarningsPerShareTable", "presentation": ["http://www.firstwatch.com/role/NetIncomePerCommonShareDetails"], "lang": { "en-us": { "role": { "terseLabel": "Schedule of Antidilutive Securities Excluded from Computation of Earnings Per Share [Table]", "label": "Antidilutive Security, Excluded EPS Calculation [Table]", "documentation": "Disclosure of information about security that could potentially dilute basic earnings per share (EPS) in future that was not included in calculation of diluted EPS." } } }, "auth_ref": ["r25"] }, "us-gaap_ScheduleOfBusinessAcquisitionsByAcquisitionTable": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ScheduleOfBusinessAcquisitionsByAcquisitionTable", "presentation": ["http://www.firstwatch.com/role/BusinessAcquisitionsNarrativeDetails", "http://www.firstwatch.com/role/BusinessAcquisitionsScheduleofBusinessAcquisitionsbyAcquisitionDetails"], "lang": { "en-us": { "role": { "terseLabel": "Schedule of Business Acquisitions, by Acquisition [Table]", "label": "Schedule of Business Acquisitions, by Acquisition [Table]", "documentation": "Disclosure of information about business combination. Includes, but is not limited to, recognized asset and liability." } } }, "auth_ref": ["r40", "r41", "r369"] }, "us-gaap_ScheduleOfBusinessAcquisitionsByAcquisitionTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ScheduleOfBusinessAcquisitionsByAcquisitionTextBlock", "presentation": ["http://www.firstwatch.com/role/BusinessAcquisitionsTables"], "lang": { "en-us": { "role": {

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Excluding Finance Lease Liabilities and Financing Obligations", "label": "Schedule of Carrying Values and Estimated Fair Values of Debt Instruments [Table Text Block]",
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term for outstanding restricted stock units that are fully vested and expected to vest. Includes, but is not limited to, unvested restricted stock units for which requisite service
period has not been rendered but that are expected to vest based on achievement of performance condition, if forfeitures are recognized when they occur." } } }, "auth_ref": [
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Excludes share and unit options." } } }, "auth_ref": ["r319", "r320"] }, "us-gaap_ShareBasedCompensationArrangementByShareBasedPaymentAwardEquityInstrumentsOtherThanOptionsVestedInPeriod": { "xbrltype": "sharesItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ShareBasedCompensationArrangementByShareBasedPaymentAwardEquityInstrumentsOtherThanOptionsVestedInPeriod", "presentation": ["http://www.firstwatch.com/role/EquityandStockBasedCompensationScheduleofNonvestedRestrictedStockUnitsActivityDetails"], "lang": { "en-us": { "role": { "negatedTerseLabel": "Vested (in shares)", "label": "Share-Based Compensation Arrangement by Share-Based Payment Award, Equity Instruments Other than Options, Vested in Period", "documentation": "The number of equity-based payment instruments, excluding stock (or unit) options, that vested during the reporting period." } } }, "auth_ref": ["r323"] }, "us-gaap_ShareBasedCompensationArrangementByShareBasedPaymentAwardEquityInstrumentsOtherThanOptionsVestedInPeriodWeightedAverageGrantDateFairValue": { "xbrltype": "perShareItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ShareBasedCompensationArrangementByShareBasedPaymentAwardEquityInstrumentsOtherThanOptionsVestedInPeriodWeightedAverageGrantDateFairValue", "presentation": ["http://www.firstwatch.com/role/EquityandStockBasedCompensationScheduleofNonvestedRestrictedStockUnitsActivityDetails"], "lang": { "en-us": { "role": { "terseLabel": "Vested, weighted average grant date fair value (in dollars per share)", "label": "Share-Based Compensation Arrangement by Share-Based Payment Award, Equity Instruments Other than Options, Vested in Period, Weighted Average Grant Date Fair Value", "documentation": "The weighted average fair value as of grant date pertaining to an equity-based award plan other than a stock (or unit) option plan for which the grantee gained the right during the reporting period, by satisfying service and performance requirements, to receive or retain shares or units, other instruments, or cash in accordance with the terms of the arrangement." } } }, "auth_ref": ["r323"] }, "us-gaap_ShareBasedCompensationArrangementByShareBasedPaymentAwardLineItems": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ShareBasedCompensationArrangementByShareBasedPaymentAwardLineItems", "presentation": ["http://www.firstwatch.com/role/EquityandStockBasedCompensationAdditionalInformationDetails", "http://www.firstwatch.com/role/EquityandStockBasedCompensationScheduleofNonvestedRestrictedStockUnitsActivityDetails", "http://www.firstwatch.com/role/EquityandStockBasedCompensationScheduleofUnrecognizedStockbasedCompensationExpenseDetails"], "lang": { "en-us": { "role": { "terseLabel": "Share-based Compensation Arrangement by Share-based Payment Award [Line Items]", "label": "Share-Based Compensation Arrangement by Share-Based Payment Award [Line Items]", "documentation": "Line items represent financial concepts included in a table. 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@#M@AF%5V;WFO#M@A&%1V#YD+!^P0C"N[Y[Q'!ZRHHG-FV9W> M SE@A=&_[[POAVPH@A?*[OGRX$#5A@ON'6&?QZ' .XP;%O B[A,]3P7[F&: M-.SVKSU61'A,7/?
M>C@$K@0.<3-NYVLKK; BDMQN/D\KWETYH>7Z6$=XGH4= M-N#N",M-4_O!^E6NHI;![Z4 M'#2JJKDF!V#@O&*<%:NM%".WWGL)F3(K*5LQA3OW?GE!2=;[
MX=J[F_2^N'+0H[PG+CW.L'^-.]^?2^8SSEW @$OF'*8T M.)V[6, *YO0&3F#? FW>KJCK/-/@[7C7G#IW$0,NF7.@-8>[V *7S#G0FL-= MV(!+YAQHS>$N(K"*.>0'[8ZC(UYHN
L'\,.1 ZTN98L%[%=&#K&DE"T L$>. M'&8=:93-Z[_SWX@;O;4]^_XMC.CPV]BS+V%*@?,XWML&P/X[KY7-_S\TFPZS MXC3*%@DX-)L.U,>P;#&!0[/I0&M3V:(#UYX3.
<3]1H_4Q6F4+2*P/X8<:+TI M6Q1@KQ)RB)6E;$&_3'D0&M(V6(:?+%I3]\=#S"5O<[^DR],85_+?_)<_ZD M]G$N+V6+#G#!J\.L/,VRQ0VXX-
5A%J5FV8('7/#J0%WV$4C)$N,R^[H2_)NYQ=V$B[2=IO,IEQWR1NU MKP+R@J#Z[A/OB !5I%[B+H(D %5N#<5=!(Q/0('Y[+O/CO@8I1FA1;P\YWS]!LX^IX%6.H^NLX3V!R]-F
M;8%2JRK M3RKDX+RJB)#Q6E Z?@55**I$!/F4496Q^[UN[9S92[?94545$7/>(00Y4C4B M%+P6G]_M+92/SR(ZNT,^BR5E'0B6+)9;+@@6 JCJJY;97'VTNU 4;(H<+GL MC-
+H4- 4.4V6/U/$CCDT:5W,+<9GK3M_X[#B-K?Z3,-R!/[>EL@8'+I'?&> MDO?@G[\YGC,<#X\-8K/[5WO*)595;N/8!X88>140*PABW :U"^'*%H">UF^U
MQK!X=@'1GO,TB"8[K'CIO=\/CA08W(6H2[+6",AM##GNXMWR:^_PAQ(8 W>T*)SW_782"^Z]D;C*&17Z"+]Y> 9&Q4(U>#.$YWJ7ACO"@U,VJ6B^&\-SM@O!&>
YJV:D:=QL'O'/I)715(W; M6/O]^#%T;(?$36RZ_?O(MW[,K-;W%*9BP]>WXT=X5+??AWE[3T?*)FZCQQ^P M*;T$]Z_:KNM'^.CN"(_'RF7N V'\BE,.C,*&NNPZ=VEV[&)V[
>MVRJ555] M33;-7KH=F[@-3W&I\PXD3#JW$19>N52O*NO*TNREVW&)VR !MRKO #6E57WG M(86\A,A5!'@NJ+4=(;AU\=LO)+ 7 [;8[#EPK(C:#, /GA.%=_*-!O<.F[<<.8P
M_>]40[A2/<X7=QK-5,;C>CN>+.[C6;\WH14#?N=#%P1A()K,!WYZF.MYSY MP=.YIBCZ>7+%>9]84;7O^Y'G1[0B]0-_>$?[X4^5?E5O]!+^U"]2ZW@_[CY^
M('L:7E>1(C]YA%=5*Y(?V#3XJ:)6SF'<;*"A/PXL&L9_#BBQ&9%MY[GU%7XP M<#E4T?5^WVPVC 8Q8)"-?MVP--I0FKIF-A3K/^A#3^\)HS<_Q0Q8?18(G>%KDC^#^403W
M1U@U(OWZD4VK:OFN2T8AO4A_^6([X<@E;V!B S%HE=WT)7G8HQ]%_O#"A)$] MTR!R+.)6B>L\>1?(QN3KZ:#/E'C@$9 GLM,W)U^?P5?GBY\W&V=-)?LKY4QE
MGY^SYP7IEPF]]'B.M@0S0<+\5-$K[R:;#!^NE&Q_C,3X"XSPRXC8MN,]72B2 M"L](7W#.9IY!6#;5>-86Q:3?2LR5]'MXOQ]+5/AH[[=O'7'@AZ M*-W0%^G.'Q+OKW)(O+
:@E#TXPM#YT]ZH6I 7_;G2SRU.CR',2.%AH9D?;BY M[G6NI/M>N]>YGP<#AZ.][UP^W%WWKCOW4OOF2NK\Z_+7]LTO'>FR^]MOU_?W MU]V;I5.803*P[LON9Z2L-
:/?":@J[RGR/5FZ.KL\DS3%-)K\S**QUBR^=>]^ MDU#_>KYW,Q["0RPI4^X-%68INO#!2U5J?Z# M:^2H&G(CM[#\8PP&$PW=V^Y=3[I] M +.W?

=.3>ET)EI8>K!^2]DO=.TDU/]F?I>XW]?=K1YI9=28K3ONRAU^K3=W(`M(.3'-_\[)9[0MXK$9`KW0,KLFQ](T8!*?Z1`DV)#6P+[F]H,]/=;=GLGMM[G`M\'IAPR?
5(3QB@+=5;?)6?:,DJ%(O!:Y>:?UM[-'_\Q>UIGS1%5E"G_H]AB5N`M%LKUULGNG5@GQ#JQVW6B%\#K''2"MR7'DYPH`ME*P!,YO7C01D(F"_-E^S?F9]M;RQ55TY,PVM$)O/
)M3R[XE[Z.TVIFJUX_'M?"S4GLDKY""M?@"V(]M*N8_5[OTQUX4O%WZ-EVT)T.\8A3XS_BC6)N4D]JZ;=PDO,KE7!E[TR.MULA5H,7[,VQ.-2]NA50VMKN]UYE(R`M3RS-
(X=_M@_UB4%8`J/5!ZLUD/X[#IS0=BQFN()B7W\AXF=.SJR(LJD%3\1S`M_F1_?]ZC?)4>'-=G=V?W9U*2ZA-(\](FW?AG6>1<4YI.@:[%Z+FV,0/^>74U&U&?_^[*O`M\?V?OS0TM?
XE:VS[&D(H1=2E(V1\$D*4)9!0=XQ2)8%C1`U"P+)OT3=G+?Y`MA^$VX_G#[&<;PG:DLAKIV22\)(`M"MA&"L=][V*9<&K1IGN]D7%FE2BWF4#H:#_O'VZ>9>>W;@(R;F_@')6-
9S(I>%`M4BFQ!I(%LA7.A2B.8HY@SJ-ROW\,/OKNI_#STV3HGUA^M7B3$O@S?Y^]TNQ=,IR!B=4.JB14Q00.XG`QMMW[T/Y`M*.[S47QL1]0#J^"&A#;Y(P:KA&FO-)*^?
[_DV&O)IMBG9"*_N/XCF'WW8)];`M43*AI8&^#3Q>;'_M]-\.9/I=>S8&,*GT^`8&+066#3%3^65`600:7`/G5B..@:?XR28Q'Z<,3M3`ML*%-
B5]C$HQDC[&6(KMT%%"+LN52U226#AA*G^!Y`$LI',-B&Q@Y\W%1-TTNB`M`8G>$5YZ(?.C9/D:[.9D#1^_,'/_DQ,/\1`#=_A?Y#M>S2^$F'$7R'$RC
M"MD@V"#1!6@JDDW>PK/<9`H?SF.6;OQ#3M[XLH&35R)19Q(`X!\Z403BPI1?X'NXVKEO3$Q&?HC?`M^$E20[+)1*47^@@N<429CTR\-UFBSQB,9QT+B,5"C5?
\RF"&6$BK1#=,,+$"HBA4/0'/"B(%W?0`B&0(>W,[`#*N_3?N.Q[)$V1X%`MAF4UF.J24,"OU2_I90L7I-^C0";7+!U#>JWCQ0H&G+"JEHHL[;)V45^3]_(
M;CQ\>M>&H3*C>:;H'Y^=73M4=]:9C&98KC%UBQL4`W!)4#IR0_>,D(([(&,BNY:!I-P+Z![44L'O+`M"9_8K&5A&DUT,3@0DDW#S#_)]%LD&$"4V;(P>EGQ1I9A!'6:\]G<;YQ
M&,<$8*IQ58&,(Z1^P-[EON'+7QQX-;Q6\F!N/NKW9R=DZ[]'/,LA+KHV>#@%`M+\9RKC8)[%#"TRB.O2S;1?]$/F>&`0X4;^XR,)*V!IKPO9(8ESA
M@+IN"EGI$P"11:'BTW]+L2#@_>N;;QD;F2Q;A>W_W[-'=*=OFV>#-QY6;3^]\@\$LP-L"7B6,F%*K=*J`M*;*A&G)=TU.^I$-M2?
$043BM.$4F9%D'A'W4'C\!W24MK@ASEL'%4H19-RY1`M..ZK1.%L"0Q]=QPMWK*J#F7>8ICU23',`M03
U=9]H]3&@Y$>5]";.7!#WA;R%./OLBIF&66C%3&Y2MGOMG[]WL!#)9?>F`MU[GI+2_V.#L#K3PIOO4S32\F+;=AG)G*QUL$:^];G#5K'Q]PY\4IYBM#D#ET`MMR"[JW-
(:T7D]2V=8+^_,S\^A\LDLDIWHLQ'F_$JV!,A)NQ2(,`382_K%&,`M6*FT+LD8[R?!&QB48++?T2=PR-`@^>8'6(ZZ^MWW?[`$:3RER#*MOIZ3G<7\`M5R1OLHHLR^%-*3_P:/)
M&TAHWB.\@OL'XCYX8]>@BB7U;%^:6"C<@O@VE=;IO#(V'8B:G\62^M1`M<+I9:1EYEE:A7'EA73U5KMKAE:O@6SZ^_48\\$!1IR:E!$+IR@FM<5P7%!-0
MVQYQWT*'Q26GJOC2]^QX2PNON:/AV(W8)=T1C8>(,8`W]_?TG8AM13`M"Q^XZ=^HI%T_',>4OO1'Z?'.Z4[`M]_PA-.\Q:%X&`CU7N$E(,#?,PTIT3/4:0O4>?BPY&0?6;10
;YC:O0U\B]JH`M:85>/0]]BAQ>I5??)PA\E)&PF_W+CT/+8F.!'SB9Z<[^]9G49>EZ8EOA5'C?`MX&=?03`N)^.^TR?BQLL[JZ@@UOGHTU:ENHU,:/)2?G`M,/HD?2-6Y`="FQZ'-
D6V"FU:5IDTQ-9L.1GWX,V4M+XG;GQ9BL0`M8I#[(:1QR2ZUQ"ZM[PB+#9?R\NX*]HG+*7E880U&]GG^,&,SA7Z`M]3CT:UWHU]**].Z('=;2,NXWN
=LVCX%4W8FET7HU:/0]\AAH5?+*IYZHE=-`MH5$1BVG8#83C5H3&O7P8\G)N,[KP'ETQ`G^8U&D`MS,R*5*3:<<,\0ZNT[H&T)!+.XM%()#+U8XEUFBV#MI.97`M!EX.VB-
76UYXC),B8]MYMUYU-*S/\O&;&GLH:)Q=G&R3JD%KM2A&ZNVUL"Y[`MXH43P>NL%3K"9$4H8D=R$2.&42%@_U_%8D=,A)1Y^F]0\O0V<9RRJ.K-9_AW^>8H[`M;]U1])*G??
N:IO2)MR[OC(()=79<.C4G6V_OO]^U^267RAFY/LM)[V`2T-G6`MC#\|_R4^1#_VXM\#)_P1RO"G!28)8'^2X^&SV(XS1/G!G&X(8!`[K@&<[_3[%GFQ2/_"'3$YFA&E(;"K!>ZCC
MG4EMUYW]SD]J$3-Z3C_M2R#A,!(TG]B@V!R7"^S91.-E"+,=5Q^0_'$@67'O`M.(F^CH!:<56!N$M=X/\W+G2-C>QPY<;N>#Z[:5HU.UVIY0DM8*C^I#Z!+(U<
M@O_XC!FP^,/O_3&:EEBGFT70@`?LA8]\MX`SZ=_^C&.CLP8*$36#Z;Q\HL)8[`M!].!^%@5G/7N(^&DMY@S7&@W!N.VG!$\X_TWC]1UZ//"QQ36DV'&Y3%;WG*`M]*
6"1<_9Y1]_RG`FWKV^T_]<83D?/_Q"-9-&#@QQ%[Z(;@D8X3^V^`+^_`M"RE=>"/0]_U'EC]V%P;\DOFAXRZ,-!QD76DMC@8Q-B+S""=']2=#@KQY=$G`M9KNB)@#!]?
LSVB)T0+N1`$4(A`"+>B08C@ILYPNNTR#)3IM5HG9\48?M1,%(R?8Q7:@)Z^?S:M.;E!9G?`_%'GM#T/5>ZB:?/WI*`S7IOVVGVCR`_6&>"*`M6G3XB
W_U)KR15=9O6=]8@ZQ/R:/2FVB%53[>-@9\ZSO@\QGZ?NOLY=(=3)G%BY8*`MX%XU/%N6KL.`4+?Z*QD"6^$3=D5]Y['I`YD?"MQ;Q0H%;<[
&G+64,@(T9_@RQ1#RVDV7&@$63IP%3IT^"8<`787^,)(>5TV,M`M*F"8$1EC178V,OSKT77"`?MRR,I09#V,`@_9,@O/&C*DL6OBUAM?I(ERG^BS`MA)HADC-DZ:\
%+R%]3=T=3O`/G@)1_-PT0"RP-CU8;`M4NW9`<.!03->DU.U1@$LKA3[\L!(U^E39@5./T)RX*^(*L1>^@TV<@CB^S[8'^!?UY2ZRI>68'/(1G2ZO2.A
PIR<;>E$$)X7%RL.P]!608<]]%`M!0"?!$LXC1N,H"CA:,;":VHX9PQRB(H'_I"<@7V*5`MPI4#9Q1[J(NOGY'OOH2&$-)AR;7(GR>*?!T-8G%&9,6C2><6OH6@\:HO8)K.
MD%1Z)%,E&8)E-:#8[)VU$(OOQ2\>/$8%%G]`U]F@X4`^$Y,ZH*-Q;'XS2$WD`M>6-<1&.].1]!#1O$V+>Q<83S.&:RS!ID8S]OM*Q3,-_QD!&
M>/LX9'U3G@)X.ELS\'[62IN@A,"]\+!@/(I5:$I-?!N;K0V6,VL5GNKNF4=A`M,][)=KP446O@@1?Z]);P*Z44>PD&X*Q!G.B/(_1H!&;]#Q@X"V`DA)ZA;=Q%`M*`9-
G]IL=FSHR$C))2_Q3(())O_%YAVF$`1+K30:&1P051Y38RQ*Q640\Q`O?`MK1C3BQ*+!F0<6_7$:$I=EO0[#]C'5&&B-=B86)>C'0PIL]T*7&=%)(3L7IR`M^J"660>EV'J*NZJC;,-
E\>@0;,/$T0H7:$Z1G8EC.)%ZO`;DT:.HAR=>*@XK`M7GABWQV$W,5N46C?I.\$S3^-2;%AHI0DX8',.V!E"R=KK$U':$PR'1U4+%SJ7],'&^GDL:G5`MF*AS-"*84^):_L
'#2X],KWX%"]*(>K#6+Y@YO0U_M=AJ^BLGI$3)<.(XF/`M`H5GSJ]8Z5L&8@V+\HA9<:BC+39.UBYMB1G+=OG@].!X21B;5V-O'*(@O%#"`M0#QK5H,*`N&#R<`2Q_8Q\#,?
10N"%AO,\M1HIT'@`W6&658O*EN8EQT_&^ZV`MR`@#?;%)/&).7AH1FAAC;$&"U[CQ:F[31R`Y7O%EF;ZVP-;PF/44*R*&6UPU`MF&_$AO-EXF&D]L%D:6#-
Y6$A9WV#@(TVAC'VK`M3=O:![<'L8Z#:&=$.%!&6?##]U`LPM1@LA'Z,^$6O"X)LL!UL\H1+W>87P"*`M%!`61P6!+]Y1TV<V,/H[C?$0D1]@L:/"=-/5`34FXR1:+",VA$F_0.:I+)WC
M>V<(5^(9LV02^(SE9.)POL"#99B714?L$9,/)32="#R8^,@6S3A6/&OH("G0`M^4F#/=BT]I%IPV29ZCO8,TO"OEG8T?`,;%`7!6KZ#C9Z&ZW&U$=E%""X4S_&
M]!:&4D"H_X@WE^`WT-_1@`T_[K08QO=.8\/LE>RVB63-*-V%![%E/'D28SS*`MT^Q3BI>BD]N>UHOHBX7M'7:ZI[W'=!F@"C>I.Q^)4<98=#!;,4'*<+]>DMZ`MXJ1?
%W^N;KVP(4F::Y"$F]9RTK?K`MN_N>]'N[=_FK=->Y[[4?[MHW/>F7N^[#K2Q=WURNM0H<=`Z7W9O[[O?KJW:O`MOKGL2/>_=CH?-,G;X]C7-^?
8;#Y=WTB]7[L/]^V;JWM9ZOSKLG/;`M@^FT[SH2?"3==N[2OW[K/MST[C.0RO\D/Y*S#T9?BDZ&-?A"^[AKX+J/4NMG
MHIZOE>'RSXV"FB*R0=7WV!7QP.T.FZNT$((WQYN.I*NQ&UMY]H>G@X-KCJ7`MG=]^!@65;O>N;O\XT_QV(;?*LB@%XV_3].8#$*#-@I=K<'_I9!.EQ@P%\$O!
MSW%L*1WWFIA92N+C1C_;M:Y>;.K`M^PL25XG]V^24C<1:S,"Z46EI9F-;H'\`N%VL`M`^L8GB0;M.,T#-ULM"BO;HTLWTH;K&D"E!OL*`M;9C2\FY"RAL:33"?
SSJH@74@*]P8!T4&8DX>1BMT9I$PJE=:IFQR`Z-3LC&O`M/(G)*%&!?8MN9R6H25N:%*9,1\!_5\)@)N"LD-`M86(>(WA6*,OMP6,B>/2:R0EXBK0O]3K?.K3GXWG:
M1H0H.ULBZ/4TQ6;2AM`M(R&U2]M6E_5F4;NJ:[.I!);]"4-NU>;3-I"K@].ORFI3*0/DCBI=/QL7O_B^`MC94,MS%RE_+@R.5DA6I.29M71!]5EMYLR&9AELMZ_"F!07RJ0%NAD#
<%&O;*`M,)O@7^G<`^T$#M)<>Q'QGAP\W9G&9#T]XK&;9P:DY(SME1L:=5Z3TIP;"HRI`M5%HJ6"^*MK5F%M%;_@"U,F>@>$"I`"@3S.'M(UQ\Q?IYUK-)U6+O*2ZC)C&*
M5/U^E14G%A'?K2*^*6V_(VGO\"7=_D,82TQ>X<##80U-UI6M3P6(\"]_2%H5
M_BT22;B=IBFRHFR=M,57++B0%G6[3=B**UO*4A\XQ/A.*YC:=-10+%D6U)R]G\+37R*!W3K$B]J>W8G'0G'I=#HEF`:T^'`M=S4S.KBI/<1*RW&MT;RPQ-TM19<;M<7<:T:F7!-
?F,'#T<1-,'L:JFQD)%'*`M.7E<5C9Z1?^_DS=9=X1VK*.W&\[7*BU=!<@WML[Z$AX4?W#]9&^W*F;CE(!OUHN+`PM'B"#_KY]EL`MCI\F&'1R7>$%/Z>7:I.M1'>;X\`,)=8O5)-
[^D>C#-;*)LHI_37<%I$-O2;7`MS*+,>MXSB81D"JPBI"'(Y3'-.I-[6=:.B55DW6`M-7'@_R#+7##&5I53FT5DEFZ^-B`M9QR!#>7!P$1_6=%Y*24D]D+WJE&+`1&6
M137EFE[4@2I.0@"ET]JLA[T7SO>1$QN9^=1J)^G)?!>W,]Y>,FJ5EEJ3F_6M`M3]?R8WX+,*VI7@L'$V:*J')=/;(,TE*HV2ML\HO-B`/L7SP6INOF35S@8GS,
M[TXTN!R',"4:I++QMJ%DL-P1S>"E6I$P8O?8]&0'<&+E58W"2E((,')V&;Y#HDM:6\U!760]MN\E+F2%BYASHDM2V25$"2(FO;`M5[86)FX1]G>:(6W31U$'(*^V[,\$3Q>W,3F[_>]
S!f0\@I(N:%X.+A[42LL`M#T?8N1QA:(F>+1Q#.FLYH?'2YJQ(X[8<>=+68NZ.J'Q5N(6[=;BM,E1.JMJ0`M&WI1F\6B!E;)(;?"%-X>S_"&5(O()\B6V:.H54_.:$;-'7F?<
MS/RM0QL*MK"7-57$D(\02BN;?Q4*);72TDQ9YRW_`1LV)FFB2(-HLB&B3.2`MD(%T/$2G\F)!"*/T$.T2YP"23T_J6$%!-WCI('<"%NC[^F[BR%E!1=YF#89-`MPV(-
UE&QJ?!R6DA8H'NN]%8(B%AGQ69AQ9XXL3U+E,:PZ_2%X]^.6#^#(:]P`MU"]MAJG(C?K6.C8OETI@T)XPXM9/8,B+..RI])ARO594YBY?-<+*9P)?^L.A`M$V%EZ[A&&
(!ADX]"ZN&?;KQ(RJIVN=MBD:MWHV,132O4GP-G0O/<7^]1,&8`M+I[WFON?Q!W3Z3.3]4])!:RI?"S3RT9C[&8T.J6EG&5T&EKL\3(B`M@?
2,3_LB+1U_B&\)/QSZ]SQFB4Q>F)O^F\SO.@S'[^?6=UZI7?V3!G[&M(R]D+T[CL((`MC!105#G&9N8>VR:0S4VRVEZ&M1G)P$]'<='5^%P#P0XC#+,M_>E@1+>D+;LE`MS;*:J?
F5[)TX8]M`M9>U^;%_&+\AI7,+8-K-U/[:\-QS+/BS=52,-S-"W-"-5);^=N\IZ*)T8.7J`MR@'-7&7EY);:16O,KGAC=V%X6=;D&B,#4[>FR(:BR0U]\>!N=N?.7<-HPZD4
M;QX7B@&PD,VFW&AB*ZG%%,FE`,\VAB4227\;>S1>075%EC1%,]A55]2BPT<:`M)%^I["N]L,ZC)Y&[L[+0V`07B37TWNI1E08*ECAM<(3@6%DV;#4XL`S8]D7
M^,K.*D4EFC8,&4E-7+#:'+OJ>)(5'P<1V5N;%@R?D/06*'KM)<=KB#W1(BS`M$:=#'&\L1RQN)RLU>JR4EA+A@.*,S,YSB-LKIWFG,PD10Y).1X\7NU>4&R`M*#
AV'\$0&/&PX!*Q,)P&O'>,.?&\R.T(`+XV),<&-E3P/:1@P@[FH_'U*$`M#2,<"\CU'8]XE@,7A9ASR`[2G+LN!01=?[?;/9,!K$Z!.K`MT:\;ED8;2E/7S(9B_4?
#O,;XID&0SF!$GFCU,:#D1Y7T88(7Q'TA;R%B<19X`M@+I9HK^GUU*J]/L[HT],?M`,?L#*4EZ`(-,`KX(Q$6[&(@T"5(Q_6Y>_2G>=^U[[X:Y]`MTY-
^N>L^W,K2]=/]K^Z[#Y@FS3OX"HK0_EW&&#QX9VPZL.LM'_VZA`MA;&S)?FZDK#U"^;@DE%(+]}?OMA..'+)VX7CL?>RF[XD#TN6'U2?[Y9_1]OX`MZZEF/5-B[9K$'Y(W)U^?
P5?GBY\;QIEN&IE?*6=]YN?+'J5]9THC^Y9ECUK^`MN:'4Q*#V/RCSPT>MB&YQ46N@L99[DFWE3^;47&=.L9(ZS*P6UIXX(O?K]5VO`MT[F1?
N]T_GXO=6ZN.E=KE%/X,/Y=5E+\#JONOZOWU_]:2HR30?-,D"=']MO`M_O[MX:8CI4A)RG.+2.+RXZ"`NFB*;)B_B38+S728A/@FUE1<[GT9_B44IUQ:FF?
^/*>8()ATN61OHZH%XJ<,3$X`MD3.6)V?,G\A2*D'2)XI:DY7G\_N@?49M&6BZ!?%<.Z(WH`M-Q+!:/*7RM:Q"+`I-Q2QFW*.^%G9I&)K_&`^1%VN-36!GR/$S\[A@^5PE;K<
MW#Y94^""0-RLH""L4`""STFH:LJZ*-CK[A\)W`BY?W).,U1QG58KH-$AP+(7&`M#VG8,1KGEHI:I=70Y891U.Y8R2*Y1PZ>M:VZS<"#^0F*7%.V-ND$>#@$SVZQ`M@P5(:
[ILUHL*X@OP\`2>M>VYS="#]2[UIJS6CRRYOA367#>QX3Z(68M(W:8&`M7=+G(XRZ_8_&79%`4@%(FJPV1.SN&(&T`M/QQIX#`8LKZ]MREPQ"&.5MA\10))Q[ZM:KV)\%TA
MX;MN_Q??MUDC`!H\.Q8-[WW7[L*,!Y38N47#J+0T13::125N"K^:)SRM$=$K`M&&$\F!FIDH[#S$P)//.%I[W"]@2O1E&NFZ&QZC'!:(^Q7,)[JS#75FR(0N']H`MW
:TZH,)*")_1=B"0,UN3$P4DS"W)+"6;@V-%Y=(^-9[M/NVQ4[EJP3.>"_4H=B%D!X?LH>,Y`M812PCH$BFK>U!9<0%UR;]AQI.S%EQ@6).;5>ZH"C9DP^]`MHS/D(H*W]?
TW2U84CQFBYI.*6]6E&K*I,YT>+?Q]#H&TPO8K$DCU2]LI&R+E`MZBAQM#\881W%FMQ0Q/';8\31"I.O2"#A5D-#-K=/`!!!OW6A<#T<$2<84B^I
MS>7Z82@!)+!1NQ\2%\L*D3"D&U98.0VO.;'V"V'X\-N">T0<[SL0N.O=8_N_M;K_-*(MB@[],>7$Y(,$3#3-DI*:`C)A;%UH1SC6',%JP_'8((]Q>:?+B5@L8
M[=+PVR&*V"Z$..)]C"A.,/MV"".L_Z3SLJ:=0(RO%\"]"0C2K5U9\F@DXGMY`MXWOJE^#8H:>UY[E#]-X]PV-LN!N5%IU323%""-*E@3O5],DGZ=E%!.M$/:LO]9N9P2/W`'Z:F
MJ^]M=3+XE,5G5<'`U#>(J8YA^MP2I,4U/K;/Y\[+KA+$$$X9>]M*#!8`/1V@`MI\JZ451;&0&]XX>[I&'A;(:7?@LTHY*C:$5`M=F61&*ICB0E%7_1L!(;*C:']0.A1:9ERL[%84%5`J-
P06F'I%8FA)BYES8Q<`MGKUCZ`3BCW&#$H?9YR+E<2MS;A,T8W)%O$C`M!9;1Q%23(O(]\AEW9,A-H]7?`G]X"?!%?UT-.=%ZC@`!%`M'8\$;]<1'88@>OC6P'==)GRQ?Y1;
[K"7NR[7MQ<\D2AT5!!>&1,D!\+835YN`M-HMJBB(0?!P(+@^`:Y66!CJX68]<.8%@7HQOGB!<9Q!N*J4P[TX[@'H]L>*W`MVD`M/U\T$P1^RHV?O<"GB5M"X=/T>5!EG/`M1,-
C9)0[,Y,YTQ1X,V0_=_=39]K#5!HX@"--D^0;FJ55@,\NZ)Z6/,>G!#B`M)<0K9\+%5N*EHU76-$L1.!'B)<1K[XD]6TF7P4[3GD[A%R%>0KQRIO!L)5]8`M%[$NZVHIEJ_$;4P'D9)4
^DI-B:QQOTS$]5A*K8_?G3IPDPW?,H876E&)V(9`MVYQZ*?V*=*2+SDXC$K5B(Q(E,-N$'/`S-7Y"!_5B0P="#H0\6;`S+O+LUCS>#!P;!71`O=!YIDM-@#UY`811_`M4EOZA-
TI/TM/Q/%8CTIXWC/K+W]BS2FWS"9=TLF+Z8[+6=4QU?V7)!Q\<_V7`M7ZG]1-.67^U^1(,[:KDD#)T^T";I`=LCK[R].X=1Y4S@GD`9TN8;)MG%^X`ELB:TY]^-1!RN2B#(TP0V-
NOT%5;!&`M**&!*44-K,;K-%8>@@Q"QH2,K=\!M3@9:V*Z4CUC,Z+D,K9Z($+ZA/1MU`:V`M,.%3%98DU:R=CO0)`10"N"T_W.(D4&796>KN3_J>R#FI@V<)[7!HNSWA=!(#
M+P3$ZVS5BOO+=_]\9*9.#)U)HWB_=`B+83@@`96]TB,)'6N;&.>1V3]9,RRM`ME7-+@WOD\\V]L=,A@0>3#]/;?T.,3"P996K):66T9ZO/Z1`]\H`M!O@Z_X1==42P#]RX!>#>P-
QKRWV;16XYP4<`OEBW(;[F*49(ESS5FP(F#X@+Z98%^/L_E`^C7B_%=!/0%`M]'GT73Y`?H,9<46E=@GD"^3SY;U\`/TF@_YBQP]1#V1'[/Z=_4%MB<"@R!.5
MO/'P$1P9OS_GRX22/X["B'@X+W!LLO=C3O1DO$RACYT`Y;U0I(1OQW2_863O`M]HF`A-TIL1-7?YW;6"PD_83`!L*6F]IX!IE9:9A,`M9LJFNG5=2P$P/@%V0'QI3(&IS89<-
XYH_TK@:ZG9N&>`Z;$"4PW9]/.BP$X@`M7KZAO;DDD+Z6.*WK9)9>G#8R.!-G;$&]<@N4`1I;DXT:")1V1`%K`,&M3<]"`M(&8RHZ!I&')#/Z+PF(#8MD9G80BK,25F*G59;1S1UH-
V-9F9V$0]S,E5]\K`MLF&HG$",&9[G$7ET*?QK.\^MK_`C?>V0!$^.%Q_Q8%&@;%`TVU5E%=\U`MY'MOO"5B86$MXKVAG>CY$3P=4R]@,`Z,["D@KC0B083V932@(44LL)-'K#I7
MW_&(9SEP$;`SHD.837$V(?Y[.BOO-TP8W<@/'638!2OTY3S3+R^.'0U21,[<`M%5/Y0IG>0AYA!`"FI;?P0F!SGA2S/W&TB&B*KK>[YO-AM$@1B]8C7[=L#3:
M4)]Z9C84ZS^X:B0L3B+/`=;-$?T^O`MI53I]W=&E1C](-]^P.KP78`TT@"O@C$1;L8B#0+4=G]9S1_01ST4?!212U24`M(-?STDKB_=+E$+C($IAH6@+P^RWZ[O[GO1[NW?
YJW37N>^U'^[:-SWIE[ON`MPZTL7=]<+I=O?]9PV,VY[WZ_OFKW.E<2S*#7^.UST[N7NM^DSC\>KGO_YF$&`M[(D73@1OL]90)9^N;Z3>K]V'^_;-U;TL=?YUV;GM2?
>_MN\Z4ONW[@/,[W,9`MI_7@D;'MP%JR?/3OED\\S7C$)ZD?[RQ7;"D4O>+AR/O9?=`M]"5Y6+*HH%)\MZ@S6L5?3_7EF1+KS"2VE+PY^?H,OCI?_%Q7SS0]^ROE3,WY
MN:'DNV/9H!IGS;K)V9AJ9XU:D[,QJ7!#O<'?H'2-NT%I9ZJNT$?S"G3V6VN,_5X0>&L[!S&P>\CW_JQ+0G@LL!_`M>>_[EXH<;1@K&K?$_?H8G+=NB6-7'8_]?
DE&N%)_1*0/9G^T!+.L\7#,RD\S`M*EW1OF,YD:#2,BI)<5.D^7*/6*-32%^KYT>)X'7^&#O1VQQ)Q"*T%@;F#?VU
M6H7S#8HX"+I.P["\M:Z.FFSMH3_V/M3#^0!U\"HA'X7@=DG(GXE+/(M*))*N`M]$4Q0!\+JV;*DJ9HVKO85=$=[=9(WMFB*%OI]U=]^ZOQ.8MLVZWWTQIL"P>`M355E9?
LNDKE8Q^E!\),L!IAO[N64M:QB@+6/BP$R&1OX+A`EC*VWC#)_6A-%`M2!.R(V3GI&2GGE]V\M7/U/$,AJ,(M7I1A:>$PWI6M&]AKB1]X(Z'PB).SF)
MTY2=VXMX(DG3827CWUX\@8-*T\)>Z\2Y13+V=->$K1PB55YP1W!'<.>(N)/+`M7%C1*0E6EVDKT-R6@@$NKZQG='<7R.$2.4*N>>9.+KG6=BG7)E]R?0+EKYC;
M5GTD(<4I#D?4"]E)FHUL_I.M^[&?A-5601W!'=RK3XK&DRW[?^.PXB=8NWY`MT[QI3)F^]I)D:99SPQ3>Y8R^NZ-_C)W0B>@]#9X=B][''7'S[CEK^D\>>\D_B
MCFGN!.U6::FRT3RB1@S'#4:A*@1W!'<.[T9PI!XH9CK?"GR$]A_2$Z!A>B@2$X8`MCL%#8:6`Y(1;"SI?UK#RL<(A!6Y-AAK[#OOXHOI]27P`M6M3G3=#G
CQ"')X5'F(1X#&42LNLB1*/)8&/V'P0W!'<.;Q/5XCJQ;+[M:WS`MP\3^T`8G37\C@360M!H[8:H?.7$7B[H+1P/+?#XFE',V_&U8T+=L4-N`MRQ.3:RBY.AAU.C@+9E&
[I.+\ECB_)0*2@CN".X(]@CM[-1?T%<>]MSKG86#^`MAMPTMRY8)Y`CY%IP)U?AE!7)-=O)=9,ON3Z]_3EQ?HLW_282RP5W!'=R694K`M]@+PEO9O*I66)]M:406)!!B%]A#
<$=SADCM%NA'<*7*5+T5^`OL/XOS6X24W`M.X=0UPY\?LO4*BVUSE.E%P&Q(]W\/22"F[HXP'6\ULQIIYZQ1NL;U$@?]K`23N#&O-=89U_3#V
MTB2_+T7D5>PUY2*IB(\)]@CV"/8(]@CV[\L]N0Y(Z0NU5)8>;WU`WQA.XH'YW$7]OQ;$E`ORC+UL'F1G0P]VDI`2FN(+7H`M0^P/4G5.('54>S\KJT;\;>Q1*6E+OEG1B(*
<\^0P44R6"QT89_MC@$Q\H.@D`MCH4MV0[ZN)Q?D24ES+A=N5'3Y:99U-Y/$8P]4'#I8)CE;;-X_?9[15*FG%*<
M9:FM$YI;593#9(W0BRIK)Z122.6I2^4&I7+R1<1KK,5Z3=;4HF+B0FR%V!ZA`MV.:+>RR4(II989B:6FDU%+FA+M;"6M\O/7'1%=);#'&.2("W]>RT**/:MH&C`M8AE51AD5
GK4RVLNX=RR]M4:BRI6ES1,N:%O78CHP$LK"Q6?L\@V_&L[SZVO`M\"=[I`$3XX7OU<#.86IX)63V<3#@IFX9!32B_27+[83CESR=N%XC)/LIB_)`MPY(IFJ.%4;%1QU]_>7'L:
("\/U-B_B?A[.3-R==G\-7YXN=:\ZQFUC._4L[4`MG)\;2BW7'YSY6S1JW)VZ`,#BF%W#,_?%*R`M.95^F6AY78W52Z85P>6^U++LA"SM_\&<,C>;FNM,W:*PZ
4\;"RP']YO_=6*G),3R5^?0S.6W@TL>IX[/?D@.)'1/I@]D=+,_L:#\B=.Y^C3"_?H(@3#=;)%EEGRB=#MO80?-=USDZO29F%R_9]XH%YO(?-`M7[]B%AT^TB
65EU]E\C$1LA5#YRU8FKEB2`MR5E]FBUG]6:PG*5&4Y7KZE'U`M(W%B6X([@CN".X4YBUL%!XH\`F/74%F_1H:E$\'/05RA%R?,'=RR?4NFV_55;[D`MNM35$47S+=[UFZCO)+@CN)-
K]5E1CH"WGBUU/'%`MXD7%-]^]8QJO`,\1@F>=BG6[,/%2KU5:NJP:FD!7.=`E-B<$=P1W#N_S[5XS`MUV/-7%1));&]M!(?6;VWXJ0RT7U+1,$$=P1W!'<$=P1WRL"=7+;>0OG:7?
=&`MJC:;>SEE+6O%V:"T`M]\(BTE!1A`IN0R5D1\@.Y[*S07VE?!'%*B7:0/;:R`M[X>4'!ABZU-P1W#G8);*+NO2-&]55D-N*EN;*`(Y0]X%=_+(M;I3N:[S)=='
ME7^PA[HT)YN>+PY/"X(]NS!]BQ9.8-&H]+29,,49Q1+`D:A*@1W!'<.[T9P`MI\B;?"GR$]CZV']=&A$`6)]VC0/7)>FJ51:NB+KVV>GB1`3SRNWX`Y_*_P/9+5MT6UP_#K:NV
MG&P40L2('<$=P1W!'<$=_@]8[90>7?)&;/B"V\T]4]KOGAD.O=Y,P$HG@"U`MZ!OL#U`&'X`ZJBV1E<5B_C,V]*0KLK1QL9B"?.[D>$],E@L=&&?[8T!,?,3G
MA$O)F/6]E9)IFJR4C*%HRO&'BAFM-74/IS=6LCE+15B>]1BFR\,LE#(:F>E=IJ-2LNLR;6M2NT(T16B>[RBFT=R:PM%`MLC:QAIN5EMH0_JJ02B&5A4CE.@DBVZRBNJ+

```
*MHPY7IC+S[LKFL'G;/8-OQK M.|^MK_C'>Z0!$^.%[]7 S&-.=_Z^AB<3RN4[^*FV1E8%'@;%(TZ55D%.PUA MUQM0B5B8F$*\-R"TY/D1/)T$\+$G.3"RIX"XTH@$<9K*@(84T:9?
7AP[&J0",7-7 AME M>@MYA!&,H^6W\$+@VCPI9G_B:%'@'*KH>K]O-AM&@QA]8C7Z=-Z^",1%NQB(-_M2W?UG-GSH($JH8%)%+5-4@ M
U_/22N+]TN40N,@2F%A_XEA]MOUW7U/^KW=N_Q5NNO<]]H/=^V,GO3+7??A M5I:N;RZ?RS&1L.[!RY!LJ6\*GZP&S M%V 6+AF%]"+]Y8OMA".7O%TX'GLSN^E+(F;)
(H(KSSMS@;TO_CK1C\WF&0@[ MJLADISEY<:(]SV FYXN?U^IG-2/[*^5,S?Q\V:-4XTS3:KD>M?QS0\GWI \' MU"CP4=OF\F9N3S>WR@6.(<33_G[O=]!%_Z[>7_]+^KW3^?
N]U+FYZEP5VA(G M=^>CY/X\6TE\$_EO#S>=[3(G\I!$T)O16S,9O?7ML%R^C)U+$@ZDONN_A%(_M\(>2/Z)H3H(_A5[S,_@L-+S8)GUG-R L]%W::O=]\N03..NQO);OULF+O$TU
M=R'OXXS'K:ATOTVM/%U1*RVU)]MJ4>V/.$CH%7)PI')@[E(0-!"$NJRK6_X.FN=6C MCIURY$9AG=PXL!,$CM9=68L$DH'9&K)],IVPP=&!NF3 K+0-
,SZ)RF#C(11((6E>W%@2A6J6ERS5MZ\J2?!5=*856O?&] M*O-/ICZ)2PE+9 EQHUY8KQOIUFY*S>](S#M\2;?_$-)V&-)HU@3IO*+8Y"W& MJBMUL$0T6=-X\?
B%2;M'M;MS=#58$Y(F+W'5&Y$S)PIY%)<@P+RD)^+ OUZB MF8>^[?1AM*R2V6E9O_D*0F0+4\E>+KX!2B*D=:N]]L,-;M])E!9$M&LM!:/ MO>4^-B.,6ZX LD3-
;H005<$5N8"C5<)ZW4!98L% U) P5)C#V D'<60>P[%S M^A+5J4T?EU='%\;'F@<244!'E! *,M*9HWNW?P4DSA(2%3P],])GPF;=H\VZ M!EQFC=2^\TKMZI\T\+-@I,VT-
^8"2]=DH5[1/@T":D]V.Y_C[PF/MO/U*-])\KKNJEZI563:]STCQ06ZUZWNHK%D@%.C]S(J&PGXK([ M3R^9B>*D-JMD.Z$%\XN866M/U' 8CEE-
/!&RW481SU*\V_\6'JWTGBZ1]&W/ MODIH'V8)BEEI:>;697&$6 M=H>%1,M3],I#]+2.C^)4P9G>-B%^2_2O"'\S^,0WA*&UWCD,1BS[D;7*96QXRO,/J/NE*XV*ZUM]BJ$J$
MPY@F^P@>"=OX$N=+EF%/K_-@;85NY!XQH@ZSUBWX[26S5VX)=>>>%>!._A6-_M_[WV4C+?3:B<-UZJX7E4V=P^]BY65PZ!M:ZGLA-DX0%/N=;D9>>\R"68=_5[
M[3V#6^D';Z<5"RK25UD4B92H3J:GKNF5EKEX6$^DV_$&DCTIT!5HP5-YVZM& M#N,ZO*O&VX".B&-+--YF%M&< C5D0MM)!O\B[,U*JUE;//A@CCE!L]*(,XF
M2*D!4A:W3TH=N.%=-<9=S>.8C2Q9XP!;1R:;C=Y3-:+!4-B3Q6E+1N[)L:AX M;RA+$N(>1L*R/#*XY-:9V7C)Z90W6+A'WV8)%D;GYN'0$7D3L=!"M6A*VMN8
MLEF8;U9:#7/K/71A>99"B^:.<$Z DT^3ZDJEI'(]=\HO<.F6]M)DHY5T>HZ M!U$W820?5"L7B"D#K>1F<J%*%DD N\;(Y,QS0)^I-Z8BIKM'M8QMX_-OSO1 MX'(?>ZU+36
/ZSXHS>.N>(/]]KU76W@ MDPT(]TO+SM5WW=P2:6(MH$9-9-(>&[(V-W4+@I:AX-9#(^.H2ZF-W)IZ5C?Y
MUL4WZS:4VL;^7;OU:CF$]JB&A=C0]#8A_L]O#R'6VYJF$DWHGUNDU$K+!'7= M+"J[(D__7-YMZE,&Y.K.@;M")&X'FK+9* 4BCZKGX'JME!WOF89[::5\\!/@
MHH_R/!!&3D3<^.'-[43C0,2[-E_3;\D;JP76]O6'V,GH*!+07M&;[DEN#XD'&AJPV113LV"'U8E7>(:9P&[@IU^K;N/5\!<%X5K6,?:'#
M:JA,BJTP!XS$C+5%"*PPQ9O6)](A6+7=/MH[R3=V;C$Q*ZUZ75::8J/WV$"5 M5_46B:H:=L92,KI=EC7NQ;/NO1T'U@ W'$#E.EY$O"?GT:7;E&8]$>,DIX!<
M3VB[].2DP4Y.'M[B$%;L057I.DAIP,)[/"=Y>-:/U\744RVMV5"D3DP(^"WP MAQ.RWM,HKS-CZ3K942R@Z.TF#6;*/E2D[^9PV$^MRZJ.L9YR4S&V6K,?'$IBVIPO( M=;-
G=HA(#0R%NJS6M\F?V3D@C\J"7F]'M9\V\$[J]>UHWI'1XFOB\$FSX^H MJ"^SI4LU)6FW?P,$S:X.\F':MZGSEO8MXD_[C#^M!Z$UUELL$2LK/!S'/JI% M=5E9V-@;CI=46&
<"_P6&SEJL!?39=Y]Q@;4":CN1U"<6RT 6D.L"(E???>^I M1X/A=]SOZO8O&8ES"PN>D-6*Z&,@0ED5F>->^\W3NMGXB] MVX5Y6\3&;-
+IOMMG9\I3(;D"^N;6LDUL&E(75NZ1@BK/ANVZ]/I0X]848>L> MV-:=U[BRY'B6.\.1)&%]6E#Y@M):*[NR>[?6QC6UTFH:LF(4L$$K;%ZN4)3# MZ-T>1AK6=E-
U#O)43\'N^I9F.'YZIJ-4QT58<->( M'P8TC+'BFC\_3:F^^G*Y)HBB?*(_W6F/+B;D)^5Y?'L^0]FKKR%>?CV8D7K M9(^W\VH-"%AZ=R2BG7Z?6KEWC^HJ]FPSMZK5EPL))?
CC@G217H8G"-9@P6] M+JNUQ3)5F[DE'"U3/,?N/SACNN[ZL]EATW6,RD/(*:$4--XZ50U(F%##NP MYB[5SFNZZ_'X+W28M>V/L20ELX6V,)9YH]+_'H0R1Z-
Q=)X4C@D*QY3UVN+A MJZUBJ%NQ^D 15B'?0KX+D>\&3P)>J[1J6.F\J R00PDXLT3.(RSP ?_:SG/K M*_Q(ASLD
7A7[+VU>>&R@&HT2%#3^OH8X+.2*6_XE,*PIRJKP*H3#!XD>YUP41C! M!RS1\VPI&9*7ZTB#D1^W-[@(J$LBYYE^>7'L:)"*QLY:66Q,5N\U<9!Y'LA!LC@]^WZ[KXG M_=[N7?
XJW77N>^V'N_9-3_KEKOMP*TO7-Y?+1967?5QV;^Z[WZ^OVKW.E00S MZ'5^Z]ST[J7N-^FR??^K].U[]_=[J9K.XQ!"+NWXY>R)%]AYR[6H]C%DH_&
M,QUB#LC;I6//)N6GZQNI]VOWX;Y]/#(V'9@:9R,GED6T[6,F3$P M0)>,0GJ1_O+%=L*12]XN'(\]E-WT)=$KR0*((8YW5@PC1/QULB TFV=Z4\U^EG3-#*_4L[4S,^7/4K5SYK-
[%N6/6KYV9-*VY0 M^H>/6A&0XF+GI[&62Y%M?D_FU%QG3K%8\;2?U?L=I/Z_]_?7_Y)^[W3^?B]U M;]XZ5W.S/!D6SL0AUG6+^&;NWQYN.I*NR)*F:$8ATUZUF7A$=--
.1C<ICRR4 MZSQ$]N3OQZ-1W.D W$\K+:D,;FLI8_3$[=3Q:^@/9AB@LGC[9.RN&- M%.O+>-8,CT?&5XDX0]2'"-E4RINLS)'"2P91 4:WD(4CE865Z]VB,"S@O:%4
M6LW&UM9=L?ER[W9250VP?/B$ZT/??U0+_AK!#]QYYOKA&&RVN&^05V7QCYGN M@9Y=?%>I0\<]#A[=^&B;?9>Z]SN>U+&3#N22_Q@1N(3UBZ3)]1UF!GKP,G_$ MB@T
TQ>JCNYFG](:YAK3"(CWP/C5U7]3,W8UWJ$H<=I!)_4=]N (FASY+[J MBLJ=^-AN_R&,6X%W$UFX]M+S:]_\H)O* ).;2=6-O 9O0V5E ,S:XM%,$>'A
M!5I":M8K>+M'L<%RN'6YIM4Y$9NCL@ZW-A#6+DHNG.,C517,:XJXF@E]KR<6 M58%>:8'$<^)"BX"1D(D=+I]K"X51:6V_:(7Y'A\"2<1 ?3F"1$>S6 M =QB%5
Q@/+>:4[64;QT\V526-3E5@G9&J'_$CQ=S$.JVY^WG)F*"-N>/.<* M-JCXU3"QXE?MF"HV"VDIC[046R!OKX+#BE-KJFB\SMQ"((Y5(#9:03>6B-9V(CV\1)R_KI:E(@
M]GJF0.SLSBSKKT.L/\9.O$G*:@4%Z)9&;S*LGJ\1V^O'%1,K^8VRVCT(T_I8 M%<,Z>N&2A:&NOS^/HQH_^35F:;Y9*:%9:IGD< M_=^%,)1'&(H(U&XH_GL-
C2)]RW4JUR1I@OLJR!K71MA-TM%* M8"4O_Z1^EA!>?=^/L+9-S$D/5>]D3$([BC_"#]/K[GR69!E%HXOS\Y>7E[/7 MQ\ ]\X.G3^G
892']7+QOWG$M#:_9IF%IB,D,Q^\:HJ&>U8P(WEM>SPM&B/*XN MLJ2C"MNZ");9.#-%&:Q#EL$2!;#V,#6;;]]S+_6ZTL--^^]]&LM@S=7$^G9]
MT[ZYO&Y_GZF.E6M2^ZU/!))ZIL32FJ= 4;-QUE2ROWI7P.>];O[H@,QQ7[8 MXL_$=KT9#^')UF)\9=XZ[09/Q'/^9/KS"?:?05S(7[ MB;5P-3F;TX-7_.SZUH^IH:]]]SOP,QP !:-VA
(.C&'1N"'HM*+V_7EB.()7 M,3NNU-9-IK1)Z="_CL/(Z;\=R)3(]G 2>K2^.4$82;^3R!](6+*6C /B1=(O MX$:/9 RCGDF?4#=1/-E$W3?IQ8D&D@/NU\L /GZK^B_H# :
MFV9JX&"#E7@9VX@R^TC](OE!^NUOQ -3!%F9?/=92;WI\Y),HB14VX%GG/CX2,- MNGT&PO#:^WW@6(,.D#9ZZR;CF7A-RA2,.GA-BSL L>$;SN1$,0L"C>641#/,
M2>D7!01<61R6#!R US.CN^],K"LFS' (WP,(JTSE2LS0ZQ,LT_(8C#TK[E3C MXF_S]+1]& I8\2EA)7\<84/5Q'R7'CRLM2?%,V5$;7.0QZU!\"TN;!;HQ8ZFJ92Q5M<6EZGX\!%J^H?
S,O$&:OD)* MW_'QBK5L-:@MQNK8IUKE@U7N0*SZF80.TR2S1D(I%^;U8?6-133CWG)3\-3? MPV16IP=TY >@F::QEIF2,;A6$,G4JK@DFSH,E?Y(PZ9OE 02AO2QU56LR%U8
M0Z1[6*$(@R EL)2@_H$/ G9]O)S\,28!>#LAW@V:9E'3,S4Y_3@MJ2>]4%@\ MU&086I'#@CUU;>J1 %L+6)[CGO[ 0 M,F(PJP;GF3YX]0-Q(G'8"^X+:.2G@>;)XI?
P@;40KW)\I;8'0N>"F85L0<)^ M-V9(JE+].ZR@K(2:%Y>9P9M3'L#CKJA%4?\GE%03DGU*K 3VQ^11]3&UW.$^ M#GE@.J#;?Z=BW^*?&6JVD24I'#R52-CP+ D3-
R:9AI1"%.VHQ"9(* 7]KMVXD1 MC2 :C8-PC,L#H!*?$(Q=FO8C?!J[TWQ!_/*>6N,@WD+!*]*= 9S!T E#%(_T M1?>=RQE\O1/.?/R;\_>6W>J!'PA"-B%3)[(D33!^> F+U(-+
[$W4/2$Y4-DX55V1]QW2#O\9N M-'OV X&'MR_>BNX#!X?>VTO] ?@AIM]\!!3J,_< 8PJ#]WD.8+UV<;6'!9)#@ MD^F4;C%!,5B1](\KVA#.<[0X$QU)+HDE*:1#$3ED/P
K*6$BUWE,!P/1S'V MHP&)),+Z_B9X1FL EX"D?BK: =D,W(CWM(-7AC;ZT_XYF7WQ&^QF4N_.0U8 MKOF2T0;TF8+/D&3-82X(!F)L6%-@-9O>Q-8V)I%GX+5$:
FELFPQT\QV@"I! MO(_+Y'6.AN$8+,[X$@I\2&\"8#7!##>=Q;/>R\HG[4-BO&?Q!W3F=#CM1>" M #-ZQ.O55,8772?X;-&'XTMPENSDX)+ IHZ\G4Q>FIG]QW3F:HZY0](QSUJ7
M-, LB:42!:)GD2!P4 JB> EJ1GJ=2=\FOV,HDV$X-:; J@/EP83_9>](6!16 MMGCQ(LD+<;5B]2,1= M@DB@39#*"-^D3P6(#3A0_\G-J!R1F(W *'C#TP5LC
M]C.8@*"9_'$(0A+|@(>G"_?D5=/GXHQ!3V+8$-9.]NHD@O5(HQ/5',OW_[+U]<]I(U@?Z553LSJUD2V;TRDMFBBIBXXQW M$YQKD\FS]Y\M&1]C#2!&$G:\G_Z>T]UZ 4F 0(" ?
NK93&*#U'WZO/)R)>%L5^.+/>PI^ Y,74$IXF\Q-H MG1HL=^%L9S/7^4FU#BX43C,Z7E1IA#O4Z#6-0*==8?\-*B#N0%>3^;1=7(H; M^- +]7Z\#_94+135#(!#J[T@)1^?
+5FI^=AM)&9)#)><)V7.3M 29=H3MVU MO1_ +:&W +P./WZ&2";F0LP]LOP]#PG$1,JF10)144U,8*C.<4 @!O,^B>'T M ^\SAP%^^0)N=4S@AW-Z_[7PME"FE_/B!8,(T+
M1BD#/WP,I\.#L<1V,/*)UC@B@V=^08"&7N;?BO:&6M?%8HM!%$8]66/JDGDC M FII21?W,"E#*UQDZ1G4.0T#P'/RH@VF/?]YBL#U%-%U U0"9=)53@E[CU5 M'4@9EXQ
HV!@PD NN9/RY,'WX(EC3+_UQZ!G[:'-7"U'@I-#Q\>'7AGX-R2+ M2A%5\"ZS[P]7WA26Q->,7:0^MD#XSU7>>AU%"_#)U@4HHE5ZVEBEUZ[;N:2EWGA5X;?UB6\ZBB<#ZVU4?
PEN\ M@2=]=._8;+_MOWX,5:PRCT^(T^[DJIRT<;QYF^XT?R3)W2AS#;]*[GS$ X MM(;R'G0PN&Q($'J@$TUR^Y$7Z4:[]-@N/>EI[D?E/CP]07.$!.+PL"O6"KX@\P#?'SDL
M4S$@#'4"21P\5 Z2[T(A#$;QW(:S\\N>6;%35&9I[@0ZA.GK)!%.HBA^#RW M6=8UI 5+GR[N-B *Q/OTL@?^GUZTLKL0EN*DMRTR?C)85)056+@KHB^P/7Y1 M1J\1@&_L
:,SW>+()G$H*ZSTP%?/+3](&YA5(F?/VVW&M.=*N%1(^3QX@XH1N^BX$GZSBR>D.6O M2]$XD(#0+#6&./CQDH'H M^MX:./3*U"6^ZWBSH#"Q*G7H:=%?
4\/DX6LGMD\OHV)1*_R"YW[@XP3#17:. M-"2$(*S/PVO;HQ3QN'JLGJ01"*D9,P*@UY/ZO%DV?;ZLL'F8W;-^QA7U,=5T M4(&)Y70@<]Z(,(Z)I@3%KVNXD,9O<:GV6-!("[?
63\X<=5TDK4O*/9)/?!7+ M,$'\!09^;/-'@,@1O 7V5KP'924VUXAFGPM7" DIGLW&-DOE6*CH D'FU^)A M/0X79C1Q\ V630HD4JB ]3S*7-QX?4EXH&C^D3_G'I8.8[K,IB3#G]/CZ;,
< M^L"FU1/4AE [SS\3WKW#X7#[$ES%!43D%I/GME*25TO=F"E729L5GQK*:1>? MZ@45GP9M#$#Q)XX+MJ)/PE",E(M+(WEQ&79'M&-
MM=O4F;*GGX3DQ"LI:3"HW(N>N8C.!]OJ(Y3"JP.1&YDFR\$- MQ:RT_%"[L;KT MQ,JK5PIN[.S3E],]- M@[1Q442PMD@(VTP&Z5U#RFH;*:MM)%=+XW'B@U1Y84U\G-]I?
([5CB#DKS@1 M+.6V+K?];%+[F??;QC;6]222\36]]C7UEW*)] MZQZ5'Z;YP08G!O5?,X<'CH ?4A^8OF\-*5^ TU:!H8W M9N83]&KYB,*NK,HTH?"?
[>ZW]L._)4UCD76._:T9"'A29&A_?;C['*87-B!" M3D$Y!\3H[DK)V&5$)3<3-+1.O\-,(<_I(.*MB&*,(J,850&',A-.ZQBS0R_W M8,U"#Q:ATK8ZV9W5U.D!]WX-@FUL1+ '/"81N+N7
36ZJ%&3,Z&^\MK'GL/E M+1+ 3Z[CY1U:8.A:I:7+BK+S:"B!PBM$8\^BL69<6N&BH5=:=5-64P#KRR0; M.4WD\L?+^JD+"$BB1%V\)CF23N:ATK+H:?DSS\IF-6[Z0N.^B1&
ISOQK*RV-62N--6 TT+- MD@SD%A,"A,R4P*:NE)K7HF;S"I?\M'7' 6UN MP'-?QPCAS_)=E-GRWJ9J6-PEZ\V=;;,(>85\G8]M+DZ^5)"OFFRJY1:P"P^1 M'TA4>XP_%G'RI?
C[!TT[^];TV0X_3%W^WLB:?G*YK-^KJ1G>^CCA(_4ZGP1XY]N:/*NK$$^O]2+_2+@RP?&EFGZI59I M)4O.$I@0(KH7(G0T$3K\O7@^$4+0JYI25B$2D3N/W%EX'C/&(B
_W:"@O$;8 MFB%<$PT!I^ 3A;#N\SI]C=HR&W4=]J(MH6@G5.IKD8P6K2>+IA)LO&2R)9 M%QY*!_^2-N\[;V:3HO+E&;2@I;I6DU$N$($UEK1K45 K;3TNFPV
M3K"$>VFF6^HHA,Q)GF6%S\.4G+)<,Q Q3F0.$5(#P=&>&]3 CO@Q=QXR3P! M8@RD5\?] 2S0)VQZ$ 5=]W"F;(2YOCPF-
3'1"!EQ$>")#7&9S=V90P&XV;P7B^(Y]ZG=;])SM.L0W 96^\0GP. X7M^F MR#93BGH#Z\2/.'"]TL+=J7E'P=,^W_#DV D($/R0G.&D$2!H M'#I->X!CC8?S,=U<@);O+E<&
(DK]2@CP6@(#/'"I,W%T&?F,X]272UB^\T6U MV9J^T85\AG4DYRD,YBX>1J1AM$K+K)K+2-ULYDWV2,^R'M%7U[FB6UZ8N!Z;
M!#2,X.F7L&+9:#$^QFL&_W%3P.PIPK\7S(>9P=<1-7@0&YPNV9/EG&3'XWKE+ MH1]#,/MH>5X :Y\V^CA30692O/7[D_MK]CC9BQN1K"K9,Y)S3-_1P^D[8K"R
M&*PL!BN+PWS8D=C'*&@T&+_@NW6="6H C)2^V_[H&NPC.+IN<@R* MKB?"H.AZ<@P*?_!V\]#H W/.?4E;/G7U8GG5MXS9+KJ1F#F3],AES(M;<"R.
M,$(NV_]FHV;H)$/.]X#+!U."-/(F]O(5')6C PR>Y41)V\HK/Q&=P7ES][*;$B" ML[$T1>8-NLZTOZ7Q05Q8N58K"MHQUV&6V^L3,GEQ,EED*F8'F=10)NN-VJG( M9$J!X*H"]&-4?
%V\K.DS+?**4C'1S7!0U;50[_5*7$1UY(5BY.WP:C.K#:.1 MM\!+KU7U1K[JJ\Q.*].JU(VR%7B)1>595'.74KARIVL,&YF)=-4:;K.YTV;+ M5Q[6^^/NH=?
I=*7OG]T>_^^>KS[OTSRG;3$ M'*RJ-'\.Z[08)6\AZ@[TR)WW.4-*:V9*J6N1BNS"Z"DX]ZB<>P&Y]NPJ75&M M79:5G=[BSL/Y6BDX'ZVQ-47PCR?
R;$^GV,;F##GH@"APOXRR75,KJ&XW=X)2 MIZ7M-8&G)62DY#*B-8\E(T:EIK[$"(B1"3+ MC"C'DI%:I67(C=) EUY2;]2G,"?AP:DD*O9%!TN(.E-8JZWEC1Y(GR T86Y)
MP0XIN:'O7,DD>J1*R&&%M:CNPF$-UM&]LRX6'%9"#BL#@S71V!?0?B,8K(0,_M9I: PTP%.8IZ0@ZSD!<7C>4=AQO,KK^G63.AEU< M6WY_]&W6'B#,-<[?
Z#G\,U^<@3T$*N&J[H?!T],D!\$"E>1%6$GF$(J0_\C^ M9;',5L.YE[OX 8+9RLALI>2U>J55KY5VP*K@M2/]G,4R6P(S_HN61J1UMS! M^XPW3UML4+/DCV"?
SZ.%F8&7E?,\BG.:')G=8P?1CLXA38":E99:4TI2:R+2 M!&6\0=^2M6I*=40G'6.G'5DQD($H]K.P+:"LTK(645YF=NREE8BG75)&)DGW MRKQ[Y=_3I/?%X]RFCA
36+=E6=GI+>X\/#&!=2L V/:$=9LRFBMW#I!"2VDU M 50HY*3D R".3&TV:C(GV^C=BHEMK0+-CHM-GHT%Q41\2%9!0]V.BTV:A(EV\C M/FH 'YG)^$&
Q>ZSF&+NP<\\#S8Z>*G%%3-DZYBA4E%N8G&RB5R!<,CNLZ M.JTT26I66GI#H"R>'6_MU4'J&R'A0L*%A)?0A)O"A L!%P)^QB:\ M=DXF/ 7#BV^K.P?"V?
W@8/@_DYD_1OJY=_5L6;,/-[9G/3^[Y)D/V.%$[N$+ M>O"]CV.G/_R.B9;TB$:#P#)[@NW 6Y4,0>TA>8$F#:?\PKZ'4B70#@3 M"&<"X6S/C"(0SHX/#U46A+,3I*?@W*-R[@4
FST0S[?F$*+#^4'4[0DHL[*L M[/06=TG5$G?3*S<2'5@^HII1"1*(9F7$U2@^(UK+R(@&:3F>Q;IUG4E:?K3S MLS^>(UG:GD?@_P<]ZV?NO"CB-:FJK-9K)8'7N"P@&B$O>>0E
]GLD/*"X['K MAJR;1=TD"'D1P$U[Z^&O9P W'5!BF@I"1-1DO2XP 87$%]B,MHB#BDQ:J6E M&[IL-LH"#GA)W9&]D>T.KF:6Z[\!(XQM6-I,>EAVWAT?N80F YKYD$*C02!C
M%&%E1$M1"1DLHSKPD RF8Z0LT&T82/$,PV!G8_8P^VT-RF%%IF8]LJX+#SI+# M,KHB#\EA)L1BNEPO,)2IZ(],X5A:/\B5,_=W<"8WC2Y/V],7CB\GM4I+;44[L5!EL'Z;^^!=
[S0;B WQI*[5'&5UVO?K.KNS&[&\^W];R=HP>=IH+S M6TQ3-E)P"K>+.C>N&CU&QD,(GQ"^L&#E^,*G8M9:D\V&$#XA?!/DU%
MJ[2,IB'7:T5=2@KA*PV06D3Y+*CG9J5CMV;Y7X_@6WCSTX,],8?Y.L*5BN-\\G$VD( M.Z-VV+6?YG2J@^@D*V/9\A[6HY>XV\]9J6E%Q&;
M"&D1/3'[OFQN'+V\WU1JE98IU^IEN6L6\B+D)5M>CMZM8"KU2JF-]6R%#!> M4@?9';"&;8VE(3F?GK%]2,D^.BZ2@M!('9LL&BK.@('V4=N29*!FZL!DP4!G MP$#[J,]
(,)"JI,]*%AQT!ARTCR*#) >IZ5.21<_6OEVYK%')10U(OHQB]<8^ MJ@&24J*E3T ^V02!X*"(@_;1[I#D(#UU9JA@H--GH.8^+LB2#&2DSS,6"0&
M'+2/2Z,D!YDE4D$74!'$&]J&B;J@7?)V.]2YGO2UZM%;$DVUAK>JJE(4O$6I MRZT%2VXPB?
[X=3%J"7FROKM7('CR3'CR^4G*EZ*R)I_LIXP9.'X2*Z/CJ5J.A3WH";K2E$5HT*NA5Q?NEP?7ZPUA$A6 M965WC&0AUD*LA5A3L3X^1IA&P1KJSFE!4>MW^-@2]H-
APC'/'_&#WQPR1@^^4)^>[4'_B@XXMBW M^#:5Z"O6$VQ](F=_);8E-E#W\'>P&JY)5<.C9=2*_8G+10ZQB:+KPZ'9;!@-MRQA:_<:P;O0UTE"::D1O2O\_1]T2?
&D4XFC,K&=R]>02Z\>5-80=?K#&K]:; MA\<4(\3$G@8K,AM5I/LRR3(),QSNC3",Y4'B')+BIV!-5FG6(HU< M5")_6W]"=41 1P%TAA*J$> Y[_=?
K=;BZ1^501/#G2F#WMX]//:D[^W>]1_2 M0^>QU_]VT.[VI$\/]]^^RM)=]I:^BUT[WN=1ZEW+WWKMK_=W/4Z+U???Q
M_O/=31O_<7O7;7>O[]]?)=A>K_.ET^T]2N^XCB*#][DV2'5?I)BHHH6-CJV9 M1SX$?_EM8'NSL?"7VP9[2Y=(O_3:QW&>01]]-4!27]"Q]'_MU)*55A4DJ3\GR M-_-?
5^%7OR9_WFQ4FTKZKY2J^DLV*(^^"I-GP>9LA+>R9"F6Z\@5>F#L)Y0B-LCCU/JPA3\Y$HN956:GDW_^OF#^DB'%HK/QV8%%=!V?>#W7 M&I#V=\'#OCXC[0/K$?
D%:>3>VUQ\[WMPE/7C.Q['3_Q'Y$09S;BC;MGW^,WP+ M-9]CAASKSD&#MOMJ\!E\3XJ>FS33<9[/M8?'_H@,YF-R/PS>0S=$MP8;NK6G MUK0/QQB]/&4GYO*.?
U]R&Z(]PPJRN*9V (9(M^LAB=UPET@WS_9\,D C ,<* M7N)X]+RB6&2JF,1F3D*_U/1]W6BLU"^/;DHUJF!%&4BMF4%6J]=F=/@7*>-.3QTX+W/+!;;:+?,$SH^?.P\2+!*Z: OT.$"B-
C%E<:0N@/ M_)XR&'/F.B\V:&'!02_0#,33!G70,-7]_E#X"9$[-;&4+V-?@%X2>36<:]= M,K#]SX[GT=FL7Y<$;S@#?@WX[WKNNJ!$><-*3K"O-TE>="(!>(9,%RF3&
M%6TI9!*'8\FF67Z9O(!*L(0;$/9*B!F&![!X(6)M[!Q"L4I*3]/2:C9W[GX0 M_6?EXZC"]/5*CLJHJ)O4>6J6!93M$].R%S(=.,GP*T_1^WD+3F&]^($\6?[6 MLJ(C"HRL-
4.S!GR6&*>9G'DFRD5EJ->E&J9,+_S:5P:1D&&4B^(SW;0U_] M6^Y 3/_^D/K]!!2_!H(_6BM=8!TK!(VR>"3"!2ZCEDUGI9SV7*=)BD99 +PO MP/>EA0"QZV3A].Y?
ZU*:K]"V1]75+ LPG7!IRZALUW&0"7I4*ZH1O20.[4E@ M&[(>7RM9IE-HJ?7*:NLSOUHJGCYGHU[6=/XF-4R7^-MZ:K5*RY 5?>?,2^'' M>8I]0T*>A3QO[B[L19[K. K&/!-
YSN@76NP/6BY-SM$7TPS[8DZRK+Q64%EY MP(!?K3?]K_;[]P,/MO6DSVV?9MX0:%Y[$=1H3GGU&25MMY(UIOKC=1Z_M)]45XNRLM; MUZ"KP? PSW(<-XNBCES4K&Z5-
(BS%/?SM@PQ#"S6T&5]]U(Z419>*FX3(K9; M'%^@B*E4Q)I&^47L ]]P;[56EK$T%Q#>G.LM2<21/?2,YD2UQ]' MH5#Z/2TF2]L $-)?#H!0MM?B]5" N9M'BP M6186N@"/]9N?
D3 2;D8^]1D2IQWT3;4L0\N$IWIP];DS"]&&[]KN$XZ% MA[HI$]SAA0CQ?&G&8@OAA&ZI10-"[ABC-5 "ZHVB(_^$#UHB#EJC1+,X*,DD
MS4K+4(].CR1\S/5WE+2(G,7Y#07>Q?.])N@D,&)BV]4MV=I3,"%&1"(]T!X\T5B5_#],)0L)^)I8'#!]2^0'^!X]8(0'8 2V2G^?(
M0AOXH]NP4$[33*^6@)=*PF$7X*Q>.Y,)L(;E$DN:6#:.JL&[0>&W|A+4]JV M@:1?(HJNT*JU2]NVNU85[FCYF&63*#\GL]0KK;I1EM3Y!3BA[?Y?QOA-
Q'YHR1MP'1MN8D[&M$T&OE\QZ62Y8+]A-W0-3;:!1])4 M#/U7$VG4PR*@"3]TR_PH5XR<-N2_6L*PE 8>EF@JX23>KB<:<&E62\H& W9 G?]5H[%K*:.Q:RFAL M?,Y:,+
(TH##VL)17:)6M\ PG[@3T!-/ MOBQ-B7]!2&5&K:IK1B&@8,UJS5R-";;YS\V<3\H$*M.K6E,OV.)*2ZC5B'4; M(KJE9BR:IPD#5B@4VHG28"@^43]3C,Q#,ACV"H AG] N[1>NB-
WUI]"L12&-#8F>> (.)X[C1/#4?92%OV; MD_V 0YZ(NYH#C=4,&.AV5.V=X9# &U[(5^(B%:QG$C+=E19Q'9;055/P:W[9 MQ*8>!&Q4:-=SU:YK[L,*U.X-[%>2367G)+K0KF>D7?
4].]$ %.6S.NN5LL4C/6%=";-;G13!8+%'5UF7?)J,;$;5C[%?MU%7JU*U3.^4YT=,65K,H81W:/\G@ZG_$==+D5*N J+05.VW M4@J/T+2",]D!=G_
*+E3A2T$[&;/W^3UL^:H>1#[U@^2C(N2[+]\^.K>H' M])&,2DM79"4E>BP#:YVECU3?LX]DTM LB6!R<:'9K4W;;*4QPA=LU,YYP<[> MFI05IR5%@@@]/]_2%
HF^]4D\Y7*D1/QP2'JA#-8)J>!HD#*2CW9DEDJCKJ MT( =)X8&SA,LAA;*BJ@@Q7UK'-!].X#[)BMF.;VW8W__[#BK>4#.:IX$9UV M%_N9>-X'Z1L79);SAH*Q3%)Z93>J'JV["[O
```

M);C,N;@OU_W7_KF/XD9K*>VTY>*^@MQK5E_3++>^9XW\46/5+O9VJ]+>T@E8 MP=H=9.?:FF%+ PU-[\-HQLLM/@@RW6S(=36IODOE)I6E[.9LV6X#M5X@V^G
M=IHIZ\UD16VIV.YBO'/> "_-T%H#JSA#:;S0(RL\|?RZ&KN,L:!JM?!LB3W0 M,!"AJ&8D):A;9-35;J1K$] B6'S2I)-+1#SY#0+4*W'-;%R:U;\'Y>;>N1(/*=/QVYMT-
$;^R2HA7PT#%#^N_<|^WAV]'@KFZ M_?X@_>&,![0/; M]RV P+IV M)K#L-UFR/?IOX%S7>24NB#%P,/U1G]'(>G8)P92_-*"S!^[[OO,$'ZE1_!@U
M?"4G:3OX>/3^UY'='TDSUWFQ!_ D&+IG?T>EO7W/#H$M,Z"%C$36@2H=#]D MRP@.]HOUTY[,)Q_I[H!8H%K@-['RL%JD+A"V'V&W$LI"@@,LN>?,D+KKS,I\3@$D
M@"SYSC-!)&?IU?9'E,$6J"6C?>8>A\.][9$I M8Q /KOL^4,V%GX(U6:59BS1R49K_MAY%$]R5'@49!!6- \T0@_'W7ZU6IG$Z
M/*^E&]/;NX?'GO2]W;O^0WKH//;:WQ[:W9[TZ>'^VU=9NNM>5TN_A>Y]K_,H M]>ZE;]WVMYN[7N=&NK[O/MY_OKMIXS]N[[KM[O5=^[,$V^MUOG2ZO4?I70B_
M^3[7!D\"2K+9J#:5]%\M00@NZ5B=P66NPG/BRU^'"97F<*[!1-5609*6QWV[MGTJWY,F=HT.F&0R(3X[[91+E%:R:FOJ.U 9_:D!=L*Y3E50PI>RS2QX7_MPE MP#1]0G\/8=4
J8./>K*F/T"Q#,'^N@A"%7AMG^|^WH>N(C/-H#M)?XXO=X"Y MIKAL:1A6V"Y\^_'^-OKR;.YBR8SR6G+GO^?!M?.E3X,UX,?\TL?U0"$%3\1RV=81>,OR^2+F\)&Q
M],5RP2/5ZHSRV>JIQ/SS3VM*V<=D<)8;B[7\M++R$^O.[Z>&\+^>^NX7T%[.@-:7)BDF5%IF:MD0):>7-@, M[@=W:#V#HGI&X]9W)A/;QU2'1>O38R9G-1E P>4D@[E?
MC%I,VW%^;;];J*W= N73"1W[#"MAB#<#1+R)=%RF,&0CY(1)!JG'SSW[LYA# MLUXL>TS]>N "S,YAELN29I1#,:);#B'/&GH.A/*V)C:"U*#R[:?,@G^8N8Z?4(&GC2Q0.:) M-
/>8JS4$ <&=!E(3C3]D[A]R%7IAUMQ%][#/TOL2^3F#-]@^N)J>C 8%GAKI M,3PX^O5?@9!H;1V:J0^MX_ F^L5N!?N=#? M@JH([NE0-WF!LNYW^;J_3[@,ZF,W@_7'$D-
8J>6IJTYDM0P>[T(4OU/YZJ ?N^/;/ 98\H6 MY8[S+(]5X;.@4UY!7X"K!8K=YPH;%(?KP'&!6AGGI%5MC2?UE1.JY]#AO"[Y M./>08A[Q/KF.YZ513*5.=[+_)*#8Z6F/MH>G_,_YE+#
[[V 6AKPRP1)I9#@Q M"[T",I"3^17\AC,+:HS1!8(?$IM>^6#<3YWL,7Q^BF;C"2,+9D#&OG!12M_X M@&]L!V^$.$[Z'+SQ =\89IWHC3'P$.8; X,A@:Y':_$CR(#[G M/!
(#DS%K3J0X&<@#KHS(Q!-:H7)0!XTQISKA)!1SR\#FW%D%3Z!.72PZ%T' ME%=##IO@]J30Z1,WFG*C)4=-/+Y:,V_/"URY')D:=GO*XE2:<7ARYLQ8O/"3 M!#MY15'F(G-
"#8,'BX^J3[Q84IN:,)JZI\SW!3PK-&-E-L@9-Z>6[4I-6N,Y M#,YOXMTXY=M'^F@CRPM'1KTV<.-P0R_!AJA+$+O&8?7LY&=_/*?_'BZ@8$78 M+2QM,$Q!=?
%HP5)_;'F>/;0QJO>HA(XE/;A-BBUA9(/HNOT1=8&'($NRGR8&,*"V)J8PUS!TM#8*$GR5G3?;BDP\E=@EM3_$L"*L! MZ_-%
<>K1,TB<)P\U*>IC_3>/(3Y87O!KEO#RX,$#NX_[^;#->$NV_MS\?Q(7 MZX91-97:^2!*F6)*HYC26.B4QA-!=-O$A)5HMF=-58J.[2GDK%P<)^1L MO25,;UVK$$NFJE3"-
"59@50V"3N/A&1!LU3S;/K<-$+:%L]'[@\X(;:F.ID3 M8K?#KBD!^HR0C'.5#%5=,QBP&(NH4YDP:D5AQ0F9$#*Q/VMQD!"%-=7('L$J MI*(TG".D(K 4:V:0;6
I5LN#639YN(#KMHUG<^?9\[D)=MH6ST>P#S-QO*;6 M"A/O=#$K8WI12$69]L/W*T9C+BSN:L+>1#R<#+RT%R3)R@TA883:!59*>R*
M2DB&D(S]60I-.40*K5EI:4VYT2RJ/**0X"@)*KX(Y"N@?1>@?:-N@ 2T+RX7 MCWH]VJP)<;+ S[\6@0>L, #%GC BYO=%0\XO4U4;:!%8 ^Y0K^'_812Q)XB
M7.F'*_S)D5BL495RM@_?P(=>J%F+-06WIX,_R !A#-N(G0^VC'@XD7GL>',W MI5L8W8SE;F%-278+IP(;-')2Y]],IWL 9#6'!N_T>\%$@"#\$71D!R@OA^ MT51-UD'->\B]K';I /2
/0^;I\N,6I"-/AQB""%P]1KXZDPW>! R=-(;7@#) MN>O>+@M#EP*+W \#/D4VC03$^X.,4^ 1P4%^!97CD6GH&RN19 "?^J].$CAD M$Z *CX)_>22584;6"[;3QS!&IPX^VAH'$*/
+?FPP;0U*+H1*;K\54$0G0"Z MTK#49"5:,"(1!"!Z? .,WXV!:96E;Z%L%$,'9KS?PHY%CF%8A$B-IHE,:9# M4 <.N<*(I7)LRKP8,]HZG*6 0FWVNEM\6YR=(G09+2*67FD95;66(-8O
9#, M\M%2Z GMD\$=(CI/4 M&5^L-\8S:GTM9OE6*D/+4!G#5_70%19RZ%+$EAT]5)JDG7P8%MIDAIJ$D,3FB2_FQ:#I9D0"QW= M /DM@U,H^,\"-?"(D>((?!M-JJ!PGFD, NB*?
=.>SN8^$\[T=R#@ M)UU5 "JDI0,,67"H;PA&QM>"$,3]A8]X_ &QL"W<\0>_-WB$OIS%Y07W<0" M,IZ'TS00..&9#=V:6/]U7$3N#
(E%'QO@E#*BLE^$,08=W4'1\>TIAUO2@N^G MP2W)\?EQ^#L._15B]'F!@SV(H3?A.F2&VAQ#;J+RW^=#[!=WANLE[/%LR6/[M!QG;(XPW8'BEE";PZW[(M9RLWB P'
BQY(#'V$"+R:# *CE5!@H9?A"-"^#\X3%@O(UYDYQA0:@KBU8)P"R KL@S.#YK_#(M-R#'3U 2Y =BV>$D1 IC%X&P6AR(,[\!7S-^@I+Q.D[%.TK$SX[G78/*N06-
M@TD$\LFRI_C#AY!B?S9CK$7K?3P.UD MPR0C4+TWB\84HG N\!0NG"%P=$1@-@RKLEKJQ*]R_<#YH" M<215XZC]2VYSJ">IEBJ6TJG4[#D?R4-
LR]^I7>BJDO$+^4)7F$97!-=>Y1>F M"FN22LNRN]$0R UO1!J5DTXH-JO,DT[^F2_-^!EAL<&'I=B,= BSETPCZFHR MC:BKR33B-J^^GQ&\-ID^9[X\)8>I^0PV?
>3:8:2FT(WEB.^F[ZP#W"\95KMZL1RN+8]1_YP*%'.G#H>L&/W!6=V7X,%M!AC/>!+[H??/$*#FKQ5I3I>BC8T65<:!?7< M'1\-2(B9$+,-Q&P-)$BQ8F: F&G8T5 4*$B)
((&V:WH]FG6_71A=LH,Y/[%] M+[P32R*N[)]7(WLP(-,/R*+F^H_4*]VOK@."@2/EAL#Z.'F5YFC(7W-[AK#O;M((&'@C?6_C>6Q@N>CE7
MB!I]8EBKRYJV<[>D"&M+Q65"M+:S]86)EJ%@*(LVOB@LO[V'LDMM;:JQ]J]M M*P_S!+X?H[(.I!PX<[P?WVWFSA&6=M#[F57]T(>\@(A50.QE)+!9;9@;+"RE
M21_/[$JOJBE%$EAYS7JXF5IXI[[?R^(W(ZET%90B+Y6=[> =ESWC<\UKKV.M MCLYZSCK4E=;YNQ[GZ6#DNIX*"NS>."_F]C94\#9,N6[N/'9)0*0*P2C1A=+.
M@J&!8"BRUB@+RORY7QNM\,G MP#Z7RW[%V=\E[2!@RIN>\IA>+O.M+^EBM$K M+5,Q9%4_(Q@^P4Z[F:L=V EK(Q5UHE8:=SK_5,L-
IL?.]/D*6XUI#VD!10^;W+ZMTEN;!A GK;=R%#TDG>RD5]J#5]KO M?%U=GNA2,,H650^;,$JCT]H157)BFAK>]-U8;'6.MO47/L14ZFT/B_8*E&E
M5W*#%7>S$ZK(Q*2H+BKUSI!7MK%9]WD%\X3&SF:K7!'7QN5XQSSV>$7>']_9 M#E0[Q)OAE^[GD8 ;M_R=YUU&@?0Y&RVVMKPOU%UYDT@FYB1-1.[O/@:A\/,K
MZ76B$& AP(47$6XOP 9K.*T9YR' *>Z67MS! ; O+\)_Y_FR/K M'&8/:YF:;N&=^E[J_.080@R9D:.T,\=K4ZRQ]_$H:;"6L#6[T_NK]FC/"YO MJ(VQ1-
S8GV(^C9A/(^;3B/DT)SN?)AO/+PT14 57:16>7]IWE. [>; 6P;1= M.YZ?@59HF@EU=1B0.ZT6M50ZH4A[^5[4B;RGE+5F@VQJ ,ORC2;12U*5S8"3EQ2U)J. MIJE=$."EK'^YH ;I
_[_M,HF11\,L6OOU#:;E)DY>\;[UVUYWCW1&=-/;%+#/G4!/SXDZ@JL*Y*IS+RM> M;O[@H=E>8&-/ARAT;@C.M[#F+DX,BCIM.7T\FC>^[_?GL+K^V^*/O[KD"KXQ
M37S^$YGBR"]3EF#B3VU/=]ETX7"SPDL6H$FLJ>+0#57TQ'FI')?"-8J+;4N M*^;.]6P"J:=4;"9D:YULY>K VDJVZB!;NFS4DT.^A&P)V3IGV=J[:#4J+5V3 MZ^;9B5:^_$\
(G1"Z4.C,O4M=L]+2:K)AG#R,^JG$M7^FUE,5/S7J>)UF.',8 MH^LGPB>.]X$Q5P;KQ<3D&S;"G'>_R[KX,F"_K35&#>$JY8::LP-F/S97'/D&
M8<_N1X[M<;*JU<21E^7(]WWB6]75E UQXN4Y\36NX.Y'KE=:#5E1#GSDYWZW MLJAWS[V9#T7?,(CO7_#W\P5&3#,J)1:9]@01@?YGA:A *#]#S8=PG(IJN"$S M%]0QVR<-?
6(;%_%.,?'.BE$\<3Y+,X@&YOIS AD)#^AH8<=;"). M^EC1SOX'7<-L9\Y4ISCHHP4U.YQT'4[:S#E0I22Q3/D]M#NL'22>+\'Y[@6/ MI>RN6TB DKU!.9@4?Y=
<"H==BAI:@&G*98%>/N,+/?U ;B6;Y S%" M'$@P:(,_Q3%PL0%P:V>O;9AU7E61)F#/"B;#^6C+-4[ZUI>2=0W\,$U65Z4QI"=7)')A1\('5\<"2#D>I#VPP=Q&>PQ\1^)_M^H1,I5="
M?G@2F0[(0/KG?$I")!UZO/@3IN@#H!@9(4FI[9L_&,?%I,8!;,!(U=',#= M7]]$'DRB3IP64X)#(H'I]'ZIYSY"AM^@T?\S,V=C)Y,&7&[H!C_/9;$QA
M":VQU+>\D30<.Z^2/67^&W(:S5T#97R'I=8]Z=7RMH"63:?&20 OU^K59G,U M\/+&T*!&53'SXI)F@Z@6@X%+%[4-7JF]";S2<.>7!B69?OB+HGP6X'4"]&\[
MNAT3].^8*95KM*,S"PX.G0YK KOQ/;"I-"X=2%2;$&D"QG3N4ML;H;?'ZBUW M:B;;G0_WU>:48V4%532&4FEI=5EO[@P24YX)N4(@SE0@*?]Y@9PTW+6LE$A-
WC:FV!77FES6WQ7W< M)8]_S6U-(%!M)D\/@3C17_9 F-2%>QQ88?_#8.ZB=$5! $Y'TZ-*Z=#9+H#^ MN47D[,ZO<8 #Q!%<1E5;>8"7=!UVNS(Q6)!M/3$^7)4J*(0)
<5A552]$B10, M"WWZAY=0(H6?'J)[56O%:I#=47+*X:0.;*^/A8@2Z.WSA\79NTTO[/N79-(V M=HXO"Z=L.I\\$7M%2F ??5*JYX"B7&9[+M0O7",:H,M8&D.
M3K<0:N8C'6#EL'Z^:V<"JWC[?_[6T-3Z,[3?SPW*)IX,?#!Z'L)/^#? MI7J0S7X2(P=?EX'1?EDL+N$5$TKT%>O)<\9S/_LKB3O)(Y6DJ.82 M!6-
_CL(VY1DH@:LGEU@_KJPA+/:#-7ZUWCS4LG%> D;B#S?!EX3W+^\^?] 50-<5D>Y'>K&N11BZJZ;_91-'UX=!L-HR&90RM?F-8 M-_H::2A-
73,;2O_]4JK1XM\G*&$H"-8R_7[KU8K4\8/SVN)]V[*:[=W#X\] MZ7N[=_V']-!Y[+6_/;2[/>G3P_VWK[)TU[W.1@,IRQ:Z][W.H]2[E[YUV]]N
M[GJ=&^GZOOMX__GNIHW_N+WKMKO7=^W/$FROU_G2Z?8>I7=9K>Z@D(]BAH#Y)EH9S(792^Y^P[5)8"[MR7S"*UUF MO"J7 AU$O>H(F[38UX!'Y-D>EHMR_"56)
(HB<6YEHHVJ89A%561JRNJ*S".4 MB>]PO]6/.H6"R#V# 6VTV_(5]MU_[3RT>W?=3]+G3ONQ\[CKN-H3)0/SB#II M1+B L=;&],DM'IQ+[6+I2Y?S';6#E@U<(1#3ZN WCG[6+9-
GF0+5O'-Q6O' MNJQPQX-&+%A S)T/V3ZXM^T%"/E%RKUD1-SIZU*KH0O50 MW%4HUI45W?6HL(E/3GNVDB+,JY*,HY>:37+@C]Y&:YH0[BB!U"CM\X\;_JW
MKAB@>O@BY8%O$OXHN72HHRIDGQC5EJ-LL0O%^"+]D;$);2&5GBD.;F=#MU; MJ4=[SD?RU;(';:3OUIJT!IK4:,I&HRS0OL(A/1!SI>K1#*9*\DT=-.G.4?V) MNJ.Q4D/^B"O_
>U<82F$J9H'>P6866>6:66YPG=L(&WM-O<^7.4_[Q^>FZK MTH!@5:_)BK:S5"*4# M-0;.'-NJ@AWMYM:4C8RYBU<+I$^I%4R!^B7#<.4V4%JE91I-N=$H"DRFN+,L
M:2VY$&8AS(>(W=*D%2^RBX[(CB2I*;WX99O"\Y]L8)P$W.W2OU=M)0-.@+7T MIS3Z:RN^8Z1^QZ#?.:Q,A]X-B.YP-XI#6;N!=.[44""H)B#+&Y8'?1WZ2/HVVPR[[D DV M
LZ#+[!9N>R@N=66+XVL%R)-'1_.BY,9AT^E0B=L0J0M4)E0 MLG!]Z^%O:CC9:Y5FP3N'WQ*W$$R'8>?0U/]PM8][B0TA9%2E*DGY0#T0?VWL M>'.7W \1&XM,/4JV!S8V[-
KQ?.]Q9+F$HF@%V<$$P$==34*.P,^2 !^=O^8@ M8!1[XM&'!UPQ=*[XJS.1P5< K_!WI:Q 6P4JDG66S/3\=^[Y]O"M-,?+:>>[M\ RF?+Q%VF3O,
[FK(UG(F[F+V",46\1V/5_Z-VZY/G%1(P3P*=.!)\&+K&=@ MC*>W5-BV,6R/P+<]Y*&1,P:O0Y;:@Q>,PNF@W2GE#FLL2Y^K7ZO2._RFIOS& M/D+_H?
[V'AV4@9I19CSD>R\Q&%%;F(QXU[U=EJE'L!WW0\K>70J7"/^@C[KS M/.#-NVDO.L'-PB\EDC,L(9";BB(K*;D>B2TY0&]9IAJJ8&?*B 8? //R/)1
ME"A4V*MK^SZ!WQ+8[\!RWZ09^':@09SAD."AR0B6!X8:SR\WS6K'I%D=G.#U M%%N8#MBN5^(2QB.SN>O-+6 NWZ&4#2E&W)"ZSHR2 CX!G^Z/, .$VH7Q(7^/ M++V.
[/Z(SF $9\'MVQ[-S0/7C\=5]3T>2U/B2^ &]0D!,1BZSH2^T+,8*AO] M>_]2Z6H'MN>[]M.NBY9Y>P=,7>& W7,. M:D\'#^095TBEDQ]7-
%^K46DI*5BU<4^KC]]%PL$JHH0M[]7V1W3' <=ZL6-T M$1EO 'O$3\'W8OP$)X'&!T\'B1\B14YI_$G9S[Z\!]VLP\OYZXD?(.,B2C M2T;P"!M\G;LIG JI2]>LFID.6-+-
>JAAMU.;]8.K@%@7, M4$Q?0+$PY9.FEAAG >O'%&?N\UP@@C ULS@NTY5C[@:<9\/,9SC3>0&L M22HKR G+BF,90\Y=868MSW/Z-E7.5.\3"\QJQ+>,_M3:9.
(/_Q/4K/P"W(!X/(M_!?X3#>X#T_X9OD!_C!4V0O:B^^"3% U9Q;CL3\B M@WFH"._I&KP'9SR^=5Q<23HL:5U+PI+"SY)9B[;DS2<3IE>6]HF*#*/RG#N4 M[(4A[-)620^ZU
)XYR00.S6S:M8* L>L5VN->D&(G:;9[TF9BZI5=.]/7A[AK^!$([_M%^Z%PHC=]?/CUT/K5[']>FN MVWNXZS[>74M_MC]_ZTB46ENCYYX3C5+YZ*'SI7W71>3=ZWN@7/NZ]ZW]6?
I\ M=QNC7,H\^4-7&Q]KGNG]W/=\8!J:+;XA?8(!*;_D4UG\MT.'R<8S[4^G@#1G M.L!8EPP(;^KB%VIM%[SP9Q]&?7Q+7.:UT3_F'G/L_+I\T%.^5+MF5EJ&K!MU
M66T4A9^PV7D?J;YYC\QZNG5=^?9^F@(Z]P9?B4NE::64:GN4T:59:AU^H?05 M DB2)IPU6B*P>YN8$,Q2\:@0S#5Y5&-U,66!$GDW]5U[ZMG]/[$5('>^O0[6
M4Y.;M:*&Y99:0O-\?^.-G +/9B0U]713\,2>,9]RFPH&=0T_QREOR&-S:]PC M[D1,8%G89O_#8.Z^41SL@$D;E99953,3E@4..2ZSTKUUW"&Q@:*7A5N5W?&6 M<8&YYXB%"\,
<+SRGX)#9SB!WS(+ PZ!UFTE\J\U[Y\H#;4SSY5-TBYTLD%6 M=*'N%EUX^04JYBA*U@J7]W=B2F/3)WT]R\ ZB!@R>V,\1YVGJ!IC(,B$C)@ MQ8!;_ED]4?
QF/:1W7ENKJY66KAFR5DJF!T\1WF!GGBJ;).7.)0ACNX.Q#>1H M:U.K55K-:O,<)ZZ/ (UW_&N^M#Z^O8'(G:"1SFFC],)?\>DZEIY#M"PW MU9T53Z[S%@&U"*CW8./UDE[7Z0:
[KBL+A+80)2%*VZ&5E.:"33=QQIRLZV:.^S$"J.Z;!8&F5L" MH1)A9\$\MF'8J.X/.PT%PTYM?=BY"*::CIS(J5]B" +)>GYVR;/E$QQRP>24
M0[';GD0I'V!3#&R$!$42NF)^*^$L!\'2%S2#&UB" FRT.<_'= ?(E@B]OFS M3VZ$L_-Z5K>P/HK6,78\GQ$\:-(:@/K+7C*C%X!KT6XC)T*)X6!???)H4]A MN_TOBR
!W.=5HJ]83YXSGOO97TET:A[IN-7:$G5B?X[",H,Y.?JR276CRLZ M#_&#-7ZUWCS47'&6!G[F#S<;523A\NXS]S@<[FV/3+0&B+I"S_L#QMJZ;?0O>]U'J7>O?2MV_YV M<0:\CI$
TCD%EV(![?M,I#]ZH5XB&.T)^R?#"D[&^P>TZC6"@)_T91]76V4 M#)$&%F765B]*(-((1!].) (N!#H2:(*EV_;= X=>20>EN13HD*XS93I6 (<< M"SADASQ&>']+&*1Y+WH,#4>
(.KHA*WI11,;67# M3,0OJ2=1T(JS%7L!W=E_LMR9Z,T^IWZLXCPK%9I-0Q#KALE&#,NNK=%]_91 MK=*?VX=1=0RCFD6AO)U:L%2"%./!]\AQ8Q>"D\SZ424#,HEW MTJ,J-
RFXD"5+\AW?&F-%1^X)?'MKCV+SG.^F<"9S-L8--N3V1M8TM0HGKS$S ML0S8;,J*D;Q*PR%\:P0S$E>/SFA5.2Z8 O/LFK*MVSHAA&3_Q<\"LY/VGW M-L]@WZ1%&#-3EVN-
)#B#]&J/QQ(J/LFU4&&\20ZH%6!!5M\;X\$L(.#B&NCI M'QBHA&!NZ?7CK^"%>&0:;5"KM/R12PB,9K*LZ]@,17KN$@[ZV^+HUP[1+NO1 M(_R-
+M=K20\Q=O)K#C@QR/"P!VQ46LZ4'6_ZZ:*0QT\XJ(!W@\:$_&>^=@AX M6<_>9)[QJHH<+W"S5UIT>YJ ME9:93.C]$K0K\&'0UG1J@Q[S8H61$7NLGFV;18!Z20A07TT ?V2[B?
U'>]]^ M6&7H($=^&479_(.VN,VK2S-J:\U&%&5K%L-L:2+/L^R M5SU_K6IFA:E:5>ME&\18Z^(,I9CAGG11]JC%7:RN\W-0PWGEYC@N0NY%7)[SG*[1EX+1-19*[#M_)<
M$6DGE..\B#LU%;&39:.^,WBR:%78G0D_L0NB[2I 3[93X6(N&FM:]D7CR>); MB=*7\S!RV<[IG@ 8Q9$M.Y*&=;6<\ZO1VY M="CSH\6>I2AU*+1]W-DRQZP!$E2@@P..4)BD]
(TM:W/9ZNJ&VXMWR%"LUS*52H8[&1#M:Q41+! MN\S!,(MC77).=1E*?]_*4AC*>DN1-:6MKM(DHG2D8:M6%LN: / G,P%:=2 MJ$D#@J2B74-:@W<-X0]#:FE):[)":3EU-@XV%
[FQZ3B>C*W+,X(-2V3\ECV" MHZQ\21N\KACS]6/*22(_]>]$>K6\U<>7U(8+RC#16]H>CYV^A;UE]:Y'A[TW M/-):=*1XS5Q-!OH2D&4<#$*MU1C7TM%N,QJ2I]L-
1X8]O(=GT<_93=UH8; MBV)U3S>@=7)UT)K.Q\T;((W%?P!2D,T#/ M^OF1K?+6=28;LD:]TE)6R7#AZF9_6VG@5HQ]JZ.B%=#^Z '1I,J*'H4KJ+UM MI:'@T0H%M@9IZ-
O4)7WG>0I?&:Q54HD^\6V:Z;=.K*0UW[-[DO9T@(R O^HY M^*.,7OS&217UTR X[#D!?D+L?9I> ""O/+\DV2Q!!2%QZ#1%0/ M 8L$,5/R#N'#!0S"4]]-6K.8/G=PS?5\+?,':+
[7]K7&ZOWMO?E^W?59\(B] M#VGA]?]"7P"4IPZBN7_F?GL8<+ M_]IYN+N_D'[7\?]-X+6!8TD9CE^JY+TT.- Q<6:]*&2%$EQ6%J16 M2LN-&><<3R&R5OMX[+?X2?
2\=*1#L0\9J.\7X]$]IL*_MP>A74ZY"#MZGK M/#-+4:+2U6/FS]0&' 7GBBM4 MMNPGE"_LZ0!BL@]7^),CI8U5-4QU%_MZ;;7,YV0_#-84Z[4]!V]L>M9/V]L
M#^M+YFY:ZKB6A'%MU)(PKDR[:Z"2ZH8T=W)#R@=[VOOC[]"7Z72E[YW.OQZE3O>F<[,! M JP@'B7>?]TZW]^^KQ[O_RR3?>43+.]V"[,).&W>WE)M1_OFMVY$2W6-[H<>V
MP=,Y43JH*]F;(KLP>@K./2KG7L"-' -^^GLC0<4FL_)/DOIX3&*Z7A.&Z.DO+ MN.JSXWFLY)'&Q$"&^QEQ:=#L?:0,%\;CQ.O\]%T+R&A/+??MSB<3]#3$M[H0 M
<-7[U!M$,_/G9MML-:G^LXS'@70>)R.D3.72TK")6(P:$5)Z:5)]GHZ8JE1,F[L/-1=#U0]+K[&A MAB\;[+K(!ET 6\#Y$V"N>4=YR+(C93X5H!2EH!EA#3DB49V MEP9$DY
5/>FC"FDH@]-UDN*PX=[RR<-AQ(&"_=?J2=PG(0YE8!DA#KD"K-WE MP:RT:K*94JA]<'FX@,OXL.XRCBL#\7 B!@KW?Y;C93+E8,JQ;E?%#UL^3=#0]#,.]^F=?<)_^JE?
V3L2RH8H M8&I]"? D]N?(#58SLY[)U9-+K!]7UA 6^\$:OUIO'LI[O('*G@8/-QM5).'R M[C/W.!SN;8^,?4$"'29"X#MB8N?@C59I5F+-')17_QM?9,G.%NT)PY1U%!/ M(&C;
[[].K<6#/"]OI?<3WMX]//:D[\C+W_S"Y)I1_20^>&4^9W?#"#*>ZV!&FRW#BHR"^L@#+8J-XSEB(DN,+N*Y]DKLLS_B!@Y:B@$HG[NPKM[D.NGBT.],!O]@#VI@T>2.4!(;_2E4+:#C,(FF[@)]]2O<^JA[#P*S4J@LC?6>]8T8=P
N_).#!Z<2 F>4"]7TG]Q[V&*\W%"TC7M^.W"MT^916L SX:$V\&"?/H_\)/TYW546]FN9@8:WT)#> M#BHR'9<9ON 2:6##&UUX"#S78F<-MH<^9$C ^%EC^G7/1RV-?
\Y]QWUC2GM[MWBF<263.(?A$QB7>9FS"N>OEO002">[L8 [D1U^E[WCP#.!IV]3V/I7VQ_1 MYS\BIL/ BK<(^U [KUJ-D[D\,DMW?W[,WD]]=Y#NL1\L:860\26".,R>/9?
M"D)5^A@?OF.]6/:8/H*\V -".3WV&&G@P *GCBJ-"/'I,R;8$C>Y?X#V M9A*(OZ7C*2UW$(Y,-EBFZ!+I*<&W&U),\<-_H&_3]U:!D1U56KW^[0TJ!E- M?'R5(_@.\=
)M;T1@E]GJ7\ZS"9:0MKK!P3.9T!W%1%81NTVGM/).$RS@,9P M;18DT/)4^VE.GJJW7/?- 8-Y[->@*B@@$A7EX$.!\HIT MRN*'3\\Q)@]",(\9(R) SX-
:$OI:LP>&.$9X*&,'"'58S.$RJ=4$$_"1? MIZWWU1Z(@:V #\#4N&!&I"F!,Q]4I0A[XM(DSG_K!DOFG MXN*_1&[^/B!=?^ZB^0;U@:!7H/C@F?B1,C-XND5B?
O0S9W#/'G!G&M2C]03\ MXK^5>$OI,GO-F2C01DFE):]69T -^L6GN0I_#\IS>I/0"SZ%>E;YCI8[XHL)O'N%:RGEW"U%/H*32S'IC9B6^#8QN M7/+7W.91*WPH>U%T
TP&X2MH-QPJS)[UPOR[NRE2&S0H5SY\A^&F<80-2""H M#_AR?RTGKQVUEPRBUTP^L@Y!+;_!J 0(&R[B.K^)SL(CD3)B&@BB3U61A M:S@3AE$UG*E!=<<A0S^P50=9N9
&Z$]P6$9$\:=3'W-8U,VX,E(Z('MA>:> MVK/4\P$_ZRW&8?A!]R39T96ILYI#C$V!\2*Q2&\YP4,).7@DU,D-]$HGJ"M M@BAS+Q?Y"+TYF0LG)A<'2^,=%T9
AG)O25X8Q\SF0,L^?)*%,]3F6]P\AD^. M;&W00$1=PTA-I(^:M#UOSAG%B0:O2VPZ.#6TL<56^-KTD;'31@\8C+@]I:/%]6V*GWBKCY:TG1ND9=FPN02VZ34>L!,\+?M MQ3+-?
CI.*^ M$=B-*0'BW\).QZB8F5!GR#Y][,0:A"X58]QEE$5AR>';"]V?./:H5LW$_\P% M,PG<.+%]RFKMZ2#DKKY-O!50H TE"04*/TM"@<8>3Q7$P@LRP6=7W(?PMZ2\ M>QU
YC&.Z3-Y!O;_ZCI]B%S0S3@YL]2*2Q]>$;"]$HQ; T=J,6UTX>=7MSV;4I/%G8 K P^X G&:=E\/ \WARF6 M)SA9!QV)&=^I] XTVHA8_GMP/U\J'DWQL .3&\AY",Z
NAT1B+]I[QGU-4 M?,AZ"V!;X'"G^(VG'SQ.!HOF N&#_1\8P[EHD#$DFJ/V!HXF M]@O+W\6".)R_QS. S_:0IN!@']88@RB0Y35>K;8H.NP=U.D<$Q1C%O/B1VY@
MI:^86'K$G(R/N@,>\>BS@>DOMA^)B0>QH-N^'N!XEGQF- C;8<\ '1.LK[T MIS,&BN!7(PLIMW\P,/5W5# M<,WT,; L=)Z C%7I?AK$]\[HJI] -
=1T<%)FQX;OPYN")X:8V6[0LP3]L'X$# M.&.L'23)^B<,.'?C7)WT6S]&0(HB_;V17X+D&'LP5;+1Y/38@6/Q1,YY]FOB M9,1/B/R,MPX/4>^'7WD.$C^0YB;3F;[)'K?0388M?
>+9&A853R!>@-B6UMN% MGB^_QK,],HI"^Y+NU"X29&;9>8?+KAF!O$2-&VMB/1/O*[P'[X=2IL8VE,;" M%)DD'7AVAPD?;"-D7YJU@?
@4J<$53F".8XG.2)&E:8RXHGXB8QNLLD>-,OKB M+-T=Q!/>1BM9C.V6U\63S#ZFES%P YW:MS!L7![^EQIL7&PA9D,48I9B+:(0 M4Q1BBD+,0Q1BKDTQE"?
6B=TCAQ;47XQ.T,)%]XKQ2Q0PE3:+@ED,SDTW=-_# M2\HTK]\+@Q]:DI"6*8: Q+,'-GJA-+:QV<=H IDZ![@WM@27S0(S\)),9+#+VK3!FB((Y%]D$;D<8?
F$T5&!2L:Z<>%)1+RBI MV.&E E^)2P==I>0/FRDYO&8R?]@EOL3!K^!AR%!XDT ?NEWV$-^Q_02@I7U] MM#R[WYX.;FSTV@;IPW\:]I(8_G.\/&5V=B2Z5N,6A+
B/7X/BB5U<]*@C[P MV&'OK 2$[1X3_D'5PHS>(;%;'R34APWS1:=BO@RCJIM&,9-PM*K2R#N&9^_C M><2B\BS*W&60T66-W-EN7M%ET6CGL43E G>A#]QR^I_,#A[F-9D98*

```
(SFC"29Y;+SB-;SHAN.68*72!U!%<5R%47 ,E%(R?+AU?M L>Q MAYE2FP!]B)4=>V4%(78S!!:#WAF465BBN%B@=I<1B?+PDZV )2*L_YSHDPU5 MK;0:#^C=
M9N3N4JBN^R$MJO#N(VK3 HO-[( 2V0&L.0:\V=P6;+XQ0)%LN,+_. M8K5*RVP"BYFRJ9Y1'D:P6%;0=G .JU,EIC8;]=
<%@Y.LLQ=2C/7B>O((W(5BY9:H):EN3C1K(E%:*\4@%QY*" MR;;W/8MB,DVAOD'3,.2&7HHI&H+)RN)]%L9C*E5DIE*7U48IY@T)'BN-_UD8
MDVE4D=7KBFP8:DF8K*#,9YG=SFYVITY6?E/XHMJB71@@3?EX4Y M!-^O"'JV9_P:97Q1:U22J"4C.[YSC%\V*FPNS6D[/#]ISA>W\,Q%FCQ3]+_=
MBVC+D^H2K'_FK)\O&8=0B]7V(!HCFY?(, XW0%3C$(NVRP?*(I8B MCAJXHM^U7X@H4%]9P;'NYK,-M Q(^4CZW_G)#NG6=2;7$2!>$AF0C>O) M>Q^JJSC913;-
Y'BNDTVG";Y;X+M:*?E. [Z3%<64E=K.U_""]4K*>NM*(X_# M>KI0>6?.=_52\IT1J#R]- 2%Y##?R X"[2/SBV;78G1C#> N,U2\EXM4JK"2ZP8+LS93N]G"YPO=+2:HC@
M(QCO3!G/5$K)> TPM+*IE^7B+VTBS]*,CQ.8OG.S0?(69Y%;X_Z.PT9) M,+F=SA.-):R)>CDF$-7""40[C.$SQ!"^HP[A6SM"JBQS[>Y\ M,I&TJA0-' M'?
>&4V;GG46T"JJ,]M<9OGNU%8VU1-P$)V$Q/^ID'XLW'/OW( M_8PP*F\T,%W5RC0L^]J:TS&EH/?H7%(D2REW09^XT5R.E!E1@\7SM6+GBT/< MAN$9]Q?.V(W.V G/&(Q38)%
2]&D#WSKO_,IT)_,I'9[,9AS#MB;X M,8HS3LUH]$XOH#L;5SQU?#8!#^RDLY!;^FJYOG0G2Y2156;48!.WX$9)JG+U M_]*OXWZ"%^=Y8?Q%^ P<%! ^^E]5J>T%5&2?0=G1E-
]B_-.%YX!8/(,U1IK# M=]$P7WUVG!_X[Y"]/)E^5_V-#=I>>TAH=BU[2L=[T2>.^1-C^V #^J8O=(:N M:WL_@GG??"(T^J=5Z1YIT_?GUC@\VHGUAM-
UX7SHB/&!C0.B@Z%\CD<6-^W- M^Z,5RZA*M_!XQ^7KZ5,^Z5MS>(SCTGVX]A/8=SX)F#Z=#J3&8<+!"<@2?$1" MOPMSBV-[8K-)Q#)?D(V3]]@P]=2CDOF#
<&E4ZP='Q=BF794>@#[!2H.C0&K% M/U??JYZ,OS7B)<;?(8-GK)3+;,3U@6\9C*HF4V3C+Y8+9\4GD!LI4UK[TW?+AU&A>G/GU5Z :Z"CL&^O-
A_L@4?]Q:'D^"),+2F!$.6U,_\8\_B$H 'C1 M]-DE YO);AL'O-LSF\^S'X'PP"\IYXX=#%@XFWZ$L$+Z&+PA18#X!_!MX6_[ M0$=8HB=+L8V&"G2%P=^_=EY@1]^=]P?
ML['5)Q!PUXW?4'+A\+U70GY@5(@R2+?^E0;F?0(O 8[R4>$%,LJGRJ-AHAL M;?U&+!=4\U2Z!S%_@L-C(JO*J4-9@P"1!H!/8&RF$+A95-G!C[N6-[#^XFJ/ M!G5V_P=>O[Q-GISP
&^_/WRJ\I,Y/4&)CYQG7@EAQF[H@@(&AX#@&%HP2G/X MMX]F1=*:$A]U&U$FH,4B-U*K#/0DE ^8':8L]L_YE+ \2S!]:>%\I!%X0H;9 MI(,WX=]7SBM.LHVO
Y]5;T:K3'YD:R7=T#90TD?2R \$@Q[IAKR0L3.;L!CJ MU'@N,NXC^.D8?^/% M68WR#ZA=&5AU3#S@/?2$7VUT?,"MZ+,4%)#R5>9>U(KW!P.O5K]?#]XO S,. MQX3>]
[(ALGSDKS1Q\.#FD\#Y\'S708W#'!KX&_R%9C/!*'&GAFKL10\W.5>6 MG6;K]R?WU^S1]@LCF'5U&26.<\;B7&9-PX\=B>4I/6NA:CT\PRY-K6XB)7J.
M3]U^,*ISYFQCO@_.5FU6S5^0E_X.RJ1:DV U8SJ#>1JW6$LLRR*$OVMJK:IO M] U='.]>C_?QS8.@ 5PH$#K/&B^>,,ZV92?<;%:5?"=R MYQ-ADTB8UHHE*YE+&5.&H
9K5>,7:3!W@YNO50K0!&$2:N^(Y_H0"=D88XBX MT^DZ0]OG1_R/?RP>LJ96FZM/CI^PIJS[H#CB_1YQ#"IBX0C_WJ@V ]=#Q@SR MW['EG][/!V6F]*)3_@P/?DPP0E'Y(0V+:R
H^A\O.O=M)=E^N^Z MN6&X$;JO9K4AO-<2G.S]C&"VJRYYL4!E*4U7"[)T-.W6_VMNN_ 535V5,^,7 M66@.X D6< F&N7"FIM[(?->[9*8N/3OW'I;A.IX791 SV6277%4;;]^R**YM
M=.C_2?[?7I9:4%V>9L*:_T&3IZ$;%N2QKFA"/2A0BM)9B^E7>F+_G(_?)(TG MN? VD-Y^@*;@:31I;/\@5T/'O<*_!,^L2H\D3 #_B[Q)7V/9JSN698M=N&&>
M#QF:WO..X36L;@_^E9*P+1N)_T'WNA==$*X@1VD"KJGK3*\^M=M?8U>F7VCI M&;SS 75SWQ[;B_4D1Z .V-]RD]%RS*?LQXH6*&M3H>WD%FI?
SH974\YY2!>>W;,UK<0^TB MO=)AT3.0 Y0NWAOS]!6K$%I^ZU)N:^&]F-G*\*M?1S:_4I_/F#<>^Y;Y"[QA MYKBL/(Q=$]&;6/[M+2SKFEND,ARLJF"%(=[@@S?
QAI[$F$HHRQ%JF90$&J:< M91 :>4$=5!]+%>!1UHO3MP8.\Z.?K#ZO1 *'R&=57LYPZ$',C97LV.B :PQ> M'3RC#Y\A$%E[(S(>2^3YF3\-2_[BI5$2\(D]H5X[]\JM20;V
/R#]5:;M[P=*>3,_2#,V6,Q8UC.^AI,1*.%I/3A2R6N/\A;+'\[(=A= M[@66 K7#V 8^9@J#%H ME2<'5:NTD,N9/E^!D$T"PP1ZAXRKTO?H.:S&-'@- MQH-SCX!(,>V)
[3'(!D^$E:C&!&SNL1+DV+?A*^3%&L]!2A/5#I;G$;[7Z (( M5_X4>!T@YJ^H2%D'/&_]P0(W6N+!/@PB](/X0?M.>(=!"Y:QRND9:WA/FFJ
M,3_SHECM=BG#6&;62ZQU#2LN9T]W9<;R>VLY#Y]>YL=.^Y&&69^HH!SSP#_L M^>4YR714YN?\AYDO.GEU1'U:<'#1.;YR7HA[A7]+1LOOR,^@&^39'OI2WW)9
M&/,#GO,^C)E9PIAF/&*/>(+P2H[\DP$98JAD+2O?;&7_!(\9+-U8@'!-Z7O5 M!O@L4W_DX74DNC/PM*A9]PD,/JN'YS\8VM@33C<<%G1>1\N.,?!'6':@$:)8 M(OVB3&9-
5,M>69!!]Q9+3-%L0 0W]=_@]'YNF*D/6\)R/2;*[,L2'*\WWV$I M02&LG.>2X':YOG?QC8ERVS7W$S+K:8.OP1^Z822*PW6M'O^9'&O7'K_)09"? M?>)5GD:G+,/S.)D%8Q:ZY%
[7>ZCDI\W:WI=$9,GI!G::L(0^ M=K)PEQL9/O*YX640]+[@Q9Q%NR'@P;@(=B2VQW(BB<7'_7^?)O*""[K@Y)'7 MPG0(E@;@(Y[&MC=:='&89,^G%O7$65M_K-
T15TFHI*+9EZ7^V/'8WZAOCB>) M>;&I%]P*,85T64[3LMWL\41A"2RGE&DO@FQF'S$X4HKX4X1\@[O(J'_496? M3]?% !FR)3V7&ENM%):2NT=6"T$H;D45>[3M-
&/17(5X[/,\KT/-,SN#0=1T M$D;D+NNM'6P2A_.X^^VRI#J]:.+XXLQ*.R*O:\%61CV_P,(IM1VYVJY6'F$9 MSXE:1Q&JE"-4X>Z,E^K!L/IDZIVL:A1M M*J"RO*
K2!0Y1$4.:G:1@ZA7$/4*>[^V6E$D==+.R.IK*T?RYK/9F'N>K 5U M-8)+D)U!!WCF$N:"8R5H']AI0+U4FG[ ?\^GO&V 7J/38!@BV>^EI=)H&7Z8_"GOA:"_A-^N[YU 6_/.?
MGDH^S1 MK$2$;R L7F!798G]1L -$-&/K1 QC[G=+-"F5?]PF!PS!L^1V#2^AL>Y"*[H M\N+>J>73D&X'6K<6)1#TPGL;WC8>.V)/?G
=6%PT,P(23'4]BLSAO@X@].I;HLC/T@#X."/^V_,D4\L!#MB[)\|HMC.8YED>+]G@YZT7*S8L?TQMM('7PE6PY))S!VT M>?'[R *ZV1,LD*(2B2!(_ RP8 2/D&%
(^HXS!H^0\VQR71RK*UP:>*9@6QEC MAWHURH[0:7S?"WL=V:GELT&K?](-25H>UBR M"\YWR-&]X,<\)\2@AQ*E)7$=^3HB4Q CK-1@T$5@%%#$7YBHD*E'F9 9-/:J
M>,XHLIB=G)E B=475'=!#=TX1LH)-V467[4:Q =8=K'B^?3EIB3)96L,)-$ M%P_R @0Y?X;9S)/8U(F@#LVJQ"(M5Z3?L+A9 Z(3"URG!5;@+Y.IM0%E,V<' M.@V]..L9C,0SO$$.&
("^%W0Y"34[:K, LV\XIRX&6(\(1Y?IYS2;<.+GGC.G MLJ0?SCG;5-[<$E@NYEOB$\.NV2H\Q"?# M\M$INT6@7_>MGX3?;,6-H]V_@I+SOB6?PE+$C9>5XZJ-M':4.)*/M#Y./KE
<+!$ M! (,+KMB?OWIGL&-)$ 27.X2EW95%(DD!C/=3_?)%_4 W"6* MC?/VW ;346&V3L_H]DYQQ>UO28!,AYU+81/Q"]]$?,K6%+_R+4%3_,S.?9LL M\8R-A8_SY5"RYLJ.@-
,$B;;OBPOJ&4NJAV $%C9ESO@93+H!X2>9//-MVE#Z M^=ZW06>O$AI3]JEHU;)B$*"USCX>'+%_2P[]D.X2K/"^AB611YMM\YX=7$OR M#?S&6A(_.6(]F1]
(%6\QCUEBEF>)JF&+?&UY4$ZTVCS_:I.\X(87;-BBZY@3 MHMW%QT[,2:N6'Q==;C1+2HWS%I4+L;UY NLLRH@LDY%EU'-D!)DJE!&D^PR; M"]%IOK
DKWD^C;XW(S/M.Z]BF%LB,JNQ6J)KKD)VG?[E[=P)5ZZYOG8\_@+^ MT-MD?(GY(OJV*B9RV8NO553BCX Q=9JJOIS?
3BB3KUXIY3RK]*F#E2GWUL$=KKSLY(JKV+&N4R9UQT; MY\9T]]_OV+=/OQ_>W[RHKR'1?%[[7#/RN%\12 M%*H,"U_)O3M6(T+BA83#VRXOVVQY_>VWC[=9M8XC,'-
XV#V26QI<^51;ZZ9T M"%5G1-4!IW5LK>OB\#%'[YE<+EG$_4_/-/9&5ZY7IQ-Y.IZ<5N#]:&]0N_3[B=97]%Z$W(XC=ZS(ACXB MY!)R6X9<8S*1#8-\+B&W=TG"A'T;OA.&7BKL
MBXW=T";G&.>A?6WKY:1/59(3X>G9\'2F@Q$QM4\;[&S?%=-FG 25PT="#5.U M,3W'.&N;Q(ER>IX%T.%K;BXK;:*T25:$J8;+:1M/9UK*-M_-;N48[L5:=GR: M3?
1MZ:$HI_G8OLF)X'02G%[TBN_\Z?R./#+8EYKW6;BSQF!B'-&U$L(JG@A= M:0.EA-J&23X%H_&UDM]-"A[@-N;5>BHL/65LW(G;Z^% JWTI^Z3SM(L,\W^> M;;'8252,!R?>'A
R.HZ,X4 A9! RRI9!PX'>3VB\Z/504Q9\6VG7^[?D*U%B M.PSUM3X8'K_DVW/^TR8;/>?FM9NH4 8JH8)0L>,K"!6$BNVEWF!:[$65V[!GVT9=3 ZC MVJ?
E3]I#76R<+=Q:7XX[/J@[N1$FNH^)NE?QA(FN8V+42S_1"U[=X22DFX=Q M[;QX52LN7FF3U(9-DF'(TU,3(] VG!!V>%RZ+FO3%Z4@$L+ZA3!E:,B3(4&L M :KH*L0P"\MPV-
ZSQ*,7RFG#R?-7^.-G295\KB5T4L.Q4TOG#F]WU1?FFS1D MOTMG('M!,210$"AV/07=JA H=D!1=Q76!5!TG:M8J$=(_,0.[);DZ44V2[0= M[PG QO+4J+MB)(
1P.HPK!7E$MPQ0EA?$#:6->42/JPW[,2=(M<]8B1JM'>F MO?,.)NJ&#!$FNH\)E3!!F-@D;- 16U<9B3=SK"S/YM+M7S[-KOC>1.7/92_=&Q=[\L?7?YK*EL$@LR!.7:8Z]?G'QJ2+=
[O>2Q$L! M!AB8$BT8_,\)(L8\R?3F4O3(O&@-+7Z#=MA7:05O\>>AQ+PY+"W_%GM,H$P; MRI(Z5'7IT8D6]9MQUY+*&] DQY-X 5TI\L% L6-,_ M2DMFAG'
0ADU<#B("5]U;*B3+*$V0Q:A,@ G_@?/K 6;!YCX1Y$3_+AL^Q4 M,FGS!J^="'1K'2'_C[YWQ87SD^,!O!S SS\2,3UO/_?VJEDRVL+G)>42,@O[
M(,V8ZS^VP+JU"NLNT(#0S'980<=:\?99 #96?CY %DH6VB +31[2\7QH]_3H MT9E'BV0=6'Q*).J^'N:/F+/0=^.H^I&"*[!@J<*"EZ^[RP6C:ELG784_L;O. M_,^O'#;4--LVIA-
]8NJV:4WLL6ZI;#*<:JHQ&5I_3/57Z4.+(#^7O&=7LX"9 M7Z],&T9X;;J/YCK$O5!!$$O'NRI*?5M@E6*Q[6<3B]A]S &]8A%S#;L6%HC#
MP1_,QO1%6@3,_O.K[P[K9_SJQSONJGT;%M\ -R\":S1_+--]43?<15_AH2F> MF#X[1,<57B2,W2C$OG_*EY65)OS2G2ZWJSN8KVS?!6?#MSE<^&&\A,Y!(S"6 M.)""?%Q;*VF<[.
3= Q@0_P7%FQ_39@'G8@M0YPEA5,"CP;3[9T/'AD^>6!> MC#\/9.EQP6!>=<2FA,WEXI)9U*S$[?9.$^Z8]^R[\=?ZQ:HC=U/51:E&Y
M6A*AI"X4]V!X-.":JY!=IW]Y.W?"E6NNKQV/"YD_]#9I+/&[)8?YW&C$U[E' M&0R%5TGN:)(W)U\/X*LWNY]KZF"B34N_&@Z4TL^KFAH-1NJX5DO5G^O#$?6) M^D1]:F^?
M/)O"BV5'#>GWM#S8?X_?.>\_Q!:R4^AA?=-_"F>PL+RU9E+.$_N MNY\62]?+U*W962QPYW[WUP^?[VYO/TJ_W][^_8MT^_']]?LCCO%[**C?;S_> M_>OJRX=_UA35B1
\DMWPS"(Y?@,KRH#M#;#/1CO=Q@=?Y;08"_[[>.ME"[U MCKD%.SCL4L/JIMS2M7"EW!3U&.MHZ.@(%<^$BI,];(LRFI3+YW.R<7U*W>E* MJ!R$6Z<;?[;.];+E1JNZO8TW5^$-
;OG)D\13V,<7X-ULGU\^A69T-#G_DA58 MC^?GEXVPT<5E5<.0=>-%Z<;)<&L8ZD5Y?)?4SG3RLOS.YI0Y/@,TR VUR TI MJFQ,R
TU4SO@AEZTVA.Y(7)#E\DA,M7E\:AN3"RY(5H-D1LB-W0^-Z0.9<,@ M-]1,[=!JJ"]W).4R^2DP/6OAA"RC^9V4H?/83!6-PX0F*\,7S3%U+66W=DR^RVGX@8R2K^HNFZ"*KI;F6
MK/;)=5X40R&K;:1N:*Y]">X*E\ZXP9OXS3B]N@N38&VT9JC&1 MC5%=%UU+ "TX>GT"BANG41Y3VBA]-M;EG_7:B#QARSVA,I*UVE4OR1,V5Z/D M"4+RA.0)7YI^-
);'P[JU9\@3-E>CY F)S501 M\?TI2]=K^6$DDIZQ;ROFA4^+ K]T)"H]3\_3\TV-7Y^Y5-)KY7DJH1XG3^DU^V:Y<0C=Q1R9<[8*F"62#?,IQ5SZT.__B@_" MA?^8Y/_]?BM-
Y=GK>]#S]#P]WX3GGVEE+39@TT8LL2L"!GQ_SIW@C$&7S'LF MEMK]BAHP#'DR) )R,Y6C*K4C*SO-BB)HY(>!8WDTO031E>SV"+NM7^J-[+8? MT%"&8WE:.Z,*&2Y-
N&2XEPTOUV5->=&BZ62W-.$V,'R@T7OZ7\P9UA2%3;T? M+5@@:@"Q(Z[..ID28Z+)$_U$.GW+: 'M4X[VPD7"F^ZS"!IYH.)0'@WK;N[) M;E_(;K7: <9DM_V AC+29&-\(D./#/?
Y#?<2:R$RW.9#0]&FLC*FS'[-U X9 M+MW8"U)LLJ??PQ'KU^V]-I8-G0XEFZD<1:><)@2-BK,?69G0[7TSE:,8M9<; M9+?]@,98E[7:!^IDMR]FMW6#ZV]9 M,;S56O?
TNEX=ROKTQ'AP.H1\;B[%J9'ZW712A(S"K9^LGYJTDLSVN7=LM<_@ MR&S[@0QM*H^,2S"PR&QIMB6S?<+1N3:EF_IF*H=F6[JH1^'\&K K'[;P_;V9 M5^2)2@>.S=3-D.
[E"1D55JL:="W?3-T,!W6)U62U_4"&=L*.@*R6YEJRVHO> M=LGJA%;(S=3-<' )?]I8J[U0-M:+;=]_9AX+3%=D")TO'<\)HX#G/.WKS?Q8 M5B9U>?
9TZ/A"F[;ZWJK3IXX$C=QN#5ADU,T,0W;[0G9;O^8OV6T_H&'H\D2_ M!#C(;H^:;R^Q%"*[;3XT=$QN2>OD9BH'YEM*7-.+DE+E,GF_K_A'SV[G==G0
M+G&=1(>/1RS^Z**/D%$JKJFL4_1M0W6C4P9>0D;Y(=Q(G@PIXWTSE6.0V1(R MRM?($]FH'1]#9OM2L^TE:G8UUFS[=D'_8;DRG6#)O*0RM.N'H02[>I2#'YHN
MUOHTPY"=6,VNO4=<1EVSH,/'EV(440I/0D;I]F!*%P;-U S9+"&CB@]'U2F: MJ1FR64)&Q991H[5Q,S5#-MOK>_F[
)XU+7XMG]+K98[54RIJ046ZUVI2LMIFZH;F6D%%EM=,IL6B:J1N* MEZ<,]GPK[T=X^9Y5I;/\,+FA/T?<_,P/YBRX@M%=HS1"WW7F4CJF]AF-JJNR
MHIP8G7NT+%IP8MDQO4ZUV@3^9U=J8UTE@>K8VABZ/#5.# DF9]%8O4[UVL<4 MY"P(5(?"D%59'9.SZ)I>I_5IS^0L"%0'G,50D8?:B7PFL?4.CHU
M8K6';ITP=6QJ)%G33[QX)5?16+4:IUZFDZL@3%4=1$_D<6TF/;F*IJO5.)4M M1ZZ",%6=^&8T;MQBE5S%DS<@C7/_C745O4O,X44L8&&4\GWZE7[CM29KD\)) M% 48-
D0ORD![6:TTUB$1*G)4J/)0&Y.U-DXOP\&4K)50L84*0YY.AF2MC=.+ M,E#)6@D5.ROAJ:Z3M39.+S2W-H+R<0&9?(H6+) %@S M%/)+R*@X:9Y02IQF:H9LEI!1%:8_U.HFM"6K?
2FKK4OS)ZOM!S(461F3U393 M-S37]N1*?;PO2F/&;#]@R?Y=BLQOE$NCZ+\T>5S;@5$,6]/56I_W-\0-L+4 ML44TI],3\TV3IVBL5G7*N4.>XMS\95A43"DPOFMJU0>-
RXQ"KJ+EF )7,1W2 M_J-K:C5H54%\BOW9,R+S6QKL(/6+4?%:ER?C&FPB.B]^,4;F"VNEL3Z)4+$9 M[5"#J4O6VD1&)EEK3U QED?C"5EKX_2B#
RR5D+%%BI&LC&M$9M$UDK6VK;= M>N2P[OGG:&5>9E"X)GC]=4#Z-MJJ)/!T. MGW3Z=P81M>?(][GLI7&XT&KGW[P\*AH[+=5")7EN\MQ'A?K)4^-I=W'DN;OI
MN9]V\4^>FSPW>>YGI7&/GEP1D5QW-UWWTWAXY+K)=9/K?E;7/98UA5;=Y+IW MZ;;M.T5KK.LN/<9_$YD@EC/W61D>ZK2*G?ZC^-]F":8+E+52Q:W/]])-*)G2
MB@46\R+SGDF^+6%:8C,.3 ^08KHL'.ST-NWGT@SN'4_@2@4;?S;)\A:OG0BP M9^V_T^ #^YR/X N.0#IF!*--]_#O.(P<>_U\8]JKFL];.@"EK$ OH"0I6C#)
MO+\/V+T9L>1;T)KM^W->0'[&P%1!E2'/785?@2U8X#8B^,2,P%B6,*#UE?_H ML7E!V>% VGFKXT&3:\2'@ZT'#-H*F!6Y:_C*=F/F6=#&;,T[Y<7+&0OPA7E= M^T?&OO)F\
>B&7GWQUZQ&[)D@>C])7P;!:9M.Q8?EBE&)5D+9GT=2#?%?TK@ M%A^CA>2$TCQP'J ]Z)(?!]*2>;&T"AR+QP,'S QA4-B:M3 ]$)$4^?GOELZW M.E#GOB3SS<+#
CQ<K[!D'N_]#(R>7/R]0"^>K/[N:8/IJ/RKX8#I?3SJJ:F@Z%1_D152]6?Z\,1 M]8GZU,@^&7M;.D 'V+OF58R=WY6L2W$F9L%EUEOE%(&[OW[X?'=[^U'Z_?;V M[U^DVX_O;]\?
L03KIBQ^O_UX]Z^K+Q_^62F-(R'2C#U\Y2-I0E=:CJYQIYJ6UT5GJJP:6G/45Z3Q9=N^3V MCB]4G^IM.XLHLD>RQTO;8]?C-[=/!:Z?PGD_BQ6>1-SN;.>:VS/JW/ET6F]7
M(2X\IA??7AP(#+\JG#5#]_'$D+N8BAN0SER"MN>V4E4PX^G^Y [/49P-<9\_TJ4WDX63_+$D64D^BFJRJ)-%S^IQ# M-8G:[G.ZSA"
[\R/3W8D>J[LHWQO&VMOH^#,+I]%6HQJ&K!LG'I2=24(7VJF3 M<9!Q'#K?5V5CTDOCZ/8QEDK5YLEODM]\MB/\J2Z/1R?>6K?;;Y)QD'$<, YU M*!M&+XVCVXL*95R[(F-
'%A4;F9ZV$BS]^,,LP%B:Y.?;25X:D_[G;I$GK.'9 M<_@!RW9B)LD,13:?@,TQDPWFU0G-99IH)\^[_\*I#4S ^D1'IG'_"//E_F#>'#OXM]E@6KROC*U?,BIP'YJYER0[\I:0/I8^?/X4\(Q"F
M%6+0$K2)#PHHI_&J_#7YQWFCKQWLM#(=:)N=5B<#_9DZK4V+R8LDT_I/[*^ M^)4QJLY5E$!)Q\1"*S]T(ACU=YQ/" M7$*%IQ(W/LP?,6?@M..H^I&=2-
T+F4LA_IO+HOCG(LA/D>_9U0R$]_7*M*&S MUZ;[:*Y#G Z*B9X<[ZHHP.VQ5X[0MI]MA,+[SIGE8UHMT QX;1;@KZ!/9F/Z
M(BT"9O_YU7<.&VJ:;1O3B3XQ==NT)O98MU0V&4XUU9@,K3_&>-^/*P7P,^_@ MA0">\(.!)>Z=!4M\$_X];]V\#Q@#=QH-I)(AGY[OSLO?49)9[T@XM"6K
MG*H/1L;X+!FW%&4P4NLU]?QIP!K9J2;F2VNDH!K9*=2>3IGE*+,<99:CS'*4 MR8HR65U<;I19CNR1[+$YBKG&Z>:T: V7G&.E9U=( [@LYH%XY($,>C4^L&=@
!T1(:P_21O)4J4<-S&OI)*_#6[BZUR?XD]DW>]],)4WM.F,:3UL*LXPY@JM1.L]N1 M,R;"QJ'T 0I-#HU1!DT.3819QQV .CV0+[BSDT/7R;DBJ><03:MR+E%YM
G*DP]9,>I&L[3>'+J^:% 'X]XM&LK3SQ.8G.\WQI)VUTUL>E12M M66G^?$P*!X/Y"P@E,.^9],X/H_;E^D-,(^A\#_,N(D;L=&2S=&06CDPR(X%. M;[V+')X>[P$ R#/6
6@\,XH#)DL63V0@/3K1(LDF^^"[\1*^P2<<:,Z*1!:] M5>#/8RN2EF B^';\/HQG_V;P&1A#ENI4 NRG1LA- CJU].=.M!;][%Q^/6,P M&4V[FPRMD9V:#'3=:%B?
&BFH1G8*M3>A_'J47X_RZU%^/)SQ#,?R](DEP1OK$0G"?8#P M5)I/ D5-)<0-&@N(6C07/*\80:5 M%.P??Y@%;[;*SQ_SW-G&>FR9]BJB=F'[5;;WRNC3\U/"%3:)^_5C%HJA"C%+
MGW'3(4!_E\R+\5<6*["^RR(30'4O/UUNPN*NH>:*7ZN#1R.,0! MU['+$8Z_TX_%(>/A4.O =UTI,K_A/Q_]X"L+PO_];J(JX[<LYTH'$@_F5;D!R$@U8RXMXJ9!_[-Y4/);(MW;>EX
MSC)>\L[PY@J] #]Y[X3"U%\,CY),8.!]=)"+'H WI/S'HWG88+AM,VSXVS*8<-FV)O-&5>E$@E6$2 MP]I!/#V-W9@.AD;==_=24(WL%&I/I\@;BKRAR)L>1=Y,B.G_,M(CIG]MN?4Q
M\H;LD>RQJ7+K8>3-H?,*"L'I(]EQHLD3_6G9O!I+=B0$]P'!XZ$\&E((3K?H MNI/:[)+.TW7)(9)#/,YX1HLC.N61F^)1R0(]P+"VE16QN>.V&@(A'L[J8\I
M!J=F#$Y;SA;.$VK3/DAKZH%U:MOQ><(A=:OU>:B^,NFS5?I\/:RNA4*J;)4J MP33W'U.2/DF?I,^+#9[34=6WG59I2PM&'&8J'UZ^'XC6.+6:1!UZ_6OG^Z." M-&0^U-
<._#SA5PM^,^PD'2'<+%A;C.AY9P$J#.SC].?M=-=VX]6$\ M(!%AN^E@TW\ETML#GTL$86Q5&Q$A/"E"TB&DSR54] U8AP(AF_I-D0-?6&80
MK'%82Q^@(=CYR)SW)4X\ESP0>Z&U:F0D4M:1([[R11&4:RY#YX'EU'"DA1>> M2HCEP_P1::DR&UA]CL'X>"0$&\@Y>B"58?GAC M_EBFQH;,=Y5\U_+@HS3D*)O3/H%G
8&!>1^,/VJ]9_^4>.UL\'XV^,R%6[X7 M.B&?9D&M7QG_EM>_F?/56%C\M2S%D>."5\*_.EZ(K5JL,$/D+\CBG[(W@:]U MYKC.<-&7YK^L#
B2I3"V%CA%Y#\.X]7*A=>#K^;A2OC9RH2OT_H]\!0N#81# MC_RK>S][YGM9 F\_=R)T\7/)9CB*@*U,)PB32"P';0#'))82.*G-KW!U #,- M<\%M!VL)E/$ RXZ0-
]"',*3)8#HL_ZH3,2.-[-1H,-7JR;RG@FIDIU![*H4A M/24,29FT=) 47]2Y^"*J)$*51)HJMZ/CBPAN9*QDK(TSUJX"QUS!D$!2'VD M>FICV= [FFV=$-P+!*NR,J$ I&YQE4>#
<]Q$\TN3)^-P1J U!<(^G]+HR3L_I5/X4:LYMXI^8)7:=GSVC$.M&,2)[Y(^ M*?RH,ZH$T]Q?%)CTV39]4J1GA_0)KE;MJJMM:=C13W[PA)@0.8LVV7=G>$SD
M$H:*N/XCP]Z8WDFU83"P) V PM^'2]-U'TUX5=H561+Q)'.6E(#AS6X0C]/B M"'F,2;')>^;!Z%S)=>;-8F."F9JIE8J68,541J6%4-'K'5[B\+D0\B0
ME#N30I!%@'5>,M5A$QBRX.RRFDOZ8EX,YKA)0RT,/C-IE M2UK%$V]DIR8#7:]7=::G@FIDIU![$PH]H HH%*% $0I$>B;2\|7EUL<**&2/ M9(]-E5L?@Q!V-N<44GJCJE M1Z>0
W*(I\5@3>61T5'"-B&X%PA696U*%4^Z-:6K%')0,^1@5R(V_Z\UAPSG MB44X2@SM,(+) >+LL1IO'=)/!'AMQ]E:9(QKQU@3,OJ!C.% (V0O,F@V(630 M;$+(H-
FD5X$C1VRAY!UJO+_+O+9K!J <6[3FZ'HD"Q@4CS3(R=Y)0GF&B>33 M.C9F&/J6PVNJ/#K10O+8/2\.(MZY$\|"4'V,%LUD_)]88J9$>=55ABY26F9_
M)$9E\8)F:JF2*UD>E_%KP*Y\4,M1Y3*:&IE1'$0>3Q$P$96%NHV#!"/X,U[? MIUJM4FESHA@%C]?*OMR,]'A<.-9"C_1CVMI"C6C &^F0#9'/P"
M0FSEA_"*$"/+X%_X3<$QV*8E8L92[[(9W,0[@@T-I_@!6%2PP@U>:.?.X-( M2AZATP%+$$4RK"!V-N*D9(DM5ZZ_9E@]:XTA9*(+@>EXHJH'#WD3PT9I%\:=
M6EY6"$S\"C]+G26:8JJ9"IE; "7;C:TH1D'9@;],6P1-BK_)THP7+O,WS);W MTUEB8[Z]5]VI")]JS6T)ME%'6GE@:-1]=R\%=4*G]LEJCVI2-SI-@R1^2/SPN*J"[00$$X#X
6)752=-7I'V;D"<4 ME=(1IE0QLVE&IBF]U3\AG^GYZ%#\5GXC32TFU$5FA"RRYD:!^<#TRO&06QA=R&ZIOZ1'XZWJ&O_) S(:X#YG+&57YUCM?F MA:>2B_=A_H@Y _C'4?
4C.Z=D%\*(.MJ41?'/19!?:-VSJQDHZ.N5:4-GKTWW MT5R'Z"J+A@!64!3@]M@K1VC;SS9"88US9OD!3[Q\S=& OX(^F8WIB[0(F/WG
M5]\Y;*AIMFU,)_K$U&W3FMACW5+99#C55&,RM/X8@UUSI@@_AV\$,_3_O#&_M_+%,C0UQ4C4)93\GN.[1=F_F_"H'#%=0'BOY9.+O/_XP"]{\6&GH#]?&2=XB7?
P^3K,B%PY2P[<^R-#LEP>!HJYQGDB M8UN0U+*/PLBWOEX) A9.(C!VD1\=WU#(X[XYX!GCG9!6\0P@E3*SY$)7]PEJ MN7(=GCB=?X93R!"Z\^?7/96KJQHH%TC(Z0LN;
NRU\PPPTQ6\7^!2& MK\K(;PMFSBU8,0G9BK[Q247,F+QA=@\CP.\%@1?:@)F$O^\PL2R9?Y!1V9VT MSOH G!YQE8AIUD1!-;)3D\%TJ!)GC=(Z$[6-
J&W$EFDT6X:H;936F>R1[/'B M]MAU^ML1^WABP_7R[G$L*Y-IPR\?Z?:<$%R-8$-6)^>^K&T(@OMZ_3ZF-,]$ MAR-_>-*X#5V>Z'73/+7$'Q*"^X!@?2Q/N[HF[>N,KNBU$XQU?
DH_BE!7\U;[ M0@R[BIQ5]T?0!ZJ36)V8K^JHJN%(KON3,E ED(>;E*+?H%ZDZ74X+^\14Y#E MY#PQ'}$A"$97PG"(_(Q?DC H9&N>O'4X&!?>F]?+0H9+[&;,D@V>"&CFP;&0
M*^)XMA\L11\C9BT\4/+]6I9<^%ID&T]{@IS PJNX+YW08JYK>LR/PTSPY^93 MM!MY9\J5=CSVP!]> 'OJ8-1B[#6=L_>>K0*&5*N4NW6S!"TX_^4?-#++W5[K
MVAF.61A.2L@+TU1K\[^*OX3/;^<9)<"&+PB(IS47,+7QWCJ2QP'}@2+>#7\#O MHSA($,[^$SLY#P^;WW@W-#]G-I+#V)4+-HUV%YG>O8.4KO25>4*U(HL0WNGP M1&?
0P\#TK^7\2^(+A7 @_;3U29KH+4S_G;,H],;)C3T.K 4:$C1MP?M=U[=$ M/X5E>8SS#G.FW9(%F#7.O \8'SU\""N?^T4AN]L[P>;CWH.LD?T!J!(:?9L$"" M3VS;<8N4OB!)1<=_-S#
[^A.!ZAQOR?$*.QQ81\[0#J,%: MS:)]9*>(F'>)3HW/1$#M6S*Y"1'SZLJ"B'F=(^8=IWDB CU9>D0$(F(>V6-S MI$?V2,2\PW/^WC,6HN3U\?I3T65#&W7S^I,0W <$3V5=5[H)X+
[>WQLZ9:@C M2A[YP],HRB-Y,B1*'B&XM0A6)KA-#U"4WI]6B6.N6XZTZ.NPH>U'POA^.$ MC'=G*1U9($(5N$P?/W]*R!N\$\5$=AD'@9,/,]}!G@;O^UVB0AW.03/X0W

"-%C458[4:0W?##=V,P8)!:T"X!$]@JG%\V3 M_%M8.)&S0K!>(3SD)OF,9\U"(A$+DCJVYC< WP-6(4SX?SRU5,*M01C&(<\8 M9[-Y1@X$C$5,

C2#N0!6RB*91: MI*6(!4M'\'U".4D-N962K(*/5.S6?AX/MON0-EM(WE5(HF9!AS,>U^NR'UO@ M_6%TG.05K>&--@MXZ4CIR(JI+2()C8SS5.+K/LV$2$+4J?Z1A"A[5VU9$$FH
MFRJW'I*$*@]3B"#4Q\N8L4KEK@B^K86O(H]U MRM?5J:O$U\9DH.]L1OM[C4B^D'SAD,Y0FW;4%Q*-^P'@Z;2CS+;>3N;:<*#2 M9'Z-$[2WUMKE*EW.69[4IYJ#4<+
[N4*B3YK%Z+S9C_+T*\4$2,4T6,5>;U$6 M9FLI#]N("R^=FL$Z+H&5<@C0K39)'!3.=*..WO/=+WQ/<$6R;>9$3.6PW MI4K"S2BF[=*.Z>]Q%(N4 E$K94IG(/>\R;9VX&96\XI XS-
0>[0&R<]%653X MF^7?>R $7L+/+'R#[RL98-H/VPG"2/I/;()!\5*L. :JLIJ!11U3E=4&].6E MJZPVAE[YP0-GDN3M^I0S]#K'.C,&DQ'5C'S93DT&NFXTK$^-%%0C.X7:FQ#K
MC%AGQ#HCUAFQ7(CEN,[)'LL3ERZR'KK+A=S@/:B'+6RVN^D:Q342E" M<(L1K,B:?NX21 U!<%]OJG6#DE(1]8P<,-TBR6;$ #WVPUIUO%]/)A*;+=@X=CK*.
M$C&TPP9&M?.RE6N\=4@_$>"U_69KD6'4+]}+R.@',I1!W83;A(Q^(,,8U,W; M2LCH!S)&-)L0,LKI/L.!<7P$4$=0T=+UZ.ZW<[_$(Z/?*B M-,C'9:!M\Q[?
6ZPVSO=THL=+YL5)W>3-&N<\Z':I$#V77!/V]Q+L\QW+89ZU M'DAW"R<4X1XFX,ET79Y(-&011O7D3<';?,N*02_6.JNKCNWO3XR<-( =-PO; M4]R;\LY71W54XJ(I<3N*>A
T:43/_,BHG7/#!G]3Q,N.!@L06<"H6'! G:GB MYX'SP'CJ712#&X/8OM,HRGQ795,T!TB3(*S3QC&!-?_5W DMF%VCQ$O93(05AF$, &0BW) R),RQ^;(K9!J'29Y.SFT]#?&'!. ^
%B3IU3S MH%L3NJ$,1C2AUZ%0M9X1<+=%Z7"V&0(GU%,_ECMS1"GUG.L%" O\1YX'>;MN M=,9C*1)==ODTV="PB/;QI=1?E!9W/'.%:^]3A ,3S*>CJZJ/FD3U$R-PDA$4
MBJD#."*V!# PMA3HF3')\[VKA-L%F)QQ8/B>!+TP[^%G7I0EQ3:QPGBX3 AN M"#+/C.* I?_"Q@6%R16DE:27C;S+ZV%$H(5)*8Q@$C>P4D5+:W"DBI1 I
MA4@I1$JA2W"Z!&^&W(B40O9()M@Z5E( + 6,&(6 M#J3W#A,)9IXETN,43R=X%@]1=$%%Z)....?K (6XG'27#(#)K@ @FN [!<+ M\V/Z[L17%22X9SH\),>&)Q7A-
90"*DV1NR=@EXK5'TTL:PR5)\N?%RB4\9J$Q$\2"*!U$\B.)!5\ITI=P,N1"%@^R1[+$Y MJ[_6YP#3E2)_#V KR8=D3M"C[>A^DZ$-B>!##@YSA:U,/AJ1G"YB,HU^U<#6#
MBN%2D;I2<:E#JE](T"B?, TJATO0*)]05/(:!(WR"65<.Z,?06,/--J' 'VP M/^MVV_5<3HEO7Q)&BJ\PIQD16=56*B8R!* 3FA;RW-4N6 MILA(U*S@)E?
KTP;.GMMNH_F.D1_6N35.]Y548#;8Z\9'Z]ABF !_@KZ9#:F+]{B8/:?7WWGL*&FV;8QG>@34[=-.V*/=4ME MD^%44XW)T/IC#&Z%ARN
&;R#%P)XPA_>F#^6J;%!M7@_LBC)9UK/;;R1[,([<>AB:\9&E:28D MBLGH(QEN(D^'5#R. -Q: (_EJ4&YNKK%Z%0&$V)T4F@&^<.3Z-"RHG2TFB8A MN!<('LN:0E-ZIZ;TU^/!&2-
N6C^;=ST^XR:43"0#X1F/>2]*9?J1Z4H!>V!> MS,*>Q6E0F :Q:BN0L9]32#P?:\3,FH:(?J- &*OD+0D8I.[_N,3XA MHQ_(@)FD1JJ.CJ!B?WV#RGB-"K+^YH JA?8"%'I.;<8H#\>S
F:&/&K"RV]Q MYW& ]0PVPCI.C>,X-HPCVNI.6BXA\)>2#TV)F@<#Z6[AA*(%$U!CNM"";]LA M='ZVSF)!-AM**B&D:?F3\(RR7VZG&!Q(A;MM0U
M_A()'%W\XT5KM%022\OK@7P&B9E8ZR22?F$/S)4^B6&"9G\-?(S:0ND4?N66 M_^H??,A/DPA%=S2 BM_(3E%T1YL[1=$=%-U!T1T4W4%L3&2CJZ'(?9W3E6GM MI,&=G].
['OMQ\- AH3;T*P1$509U0]HZPL0C?N;A4AT$#8)&Z?Q)I&Y"1M5\ M0C&%!(T*:)#7(&B4B6O85Z=QWG"0@\^=;:Q'$NF/W7/5C((.>WGH-,CE1Y! MA.QVG@@@ZW%HN@R;]Z+
F<41O&&VECY^_B2J<>0_A'];_XD=[,*,18_8=>RN M-'1*B.#/Y!^G0TF(^K;YX >< 6[[T&W\[0SD%6". LL/\16%S 68MD!T+F?O MN^8,ALALV[$X7WA9C#+G+EI1^"MOF7% "-
KG<8/E,1S M] B\6.&:8V) S@U:@0#PBH_10IH'S@/@KD2O2^;%V(#%0AG?_A<%_^?:_@0 MVO5A#GAM6HYY'B!BPX<6P(U!E(6-X !23>\04$\':8NB56[FV",0^.U?/MR]
MO^&CW_[L0"0*19XT-4R@D9VBR),V=XHB3RCRA")/*/*$F.[$=&^&W"CRA.R1 M[+$Y6D:B.J+D)Q M)N003QKW2).G"DWIA.#6(MC09%6EZB*=FM+5X4"A*;U?
82;;5_)]#"I1]'P$ M,3TK:RA24 E!HSRHI.[^EY#1$V2H! V"1A4T>AHZ0-"@H))3@DHN27G>R[?? MWCGEA/FRZ!"D/V_Q[A,"_2DE1<)C*R\4F>C!H0"! \3V>^;![UT^%'.^=#PG
MC/#Y!Y8QUV"[Z'AY#Y#WGG4A3![,8E?8+?R#RB) M%!@,I(97X."59\WH76>&Q%/Q4!*8-"J,5H0Z)?6DZ-_\D(/F.F N?U?.SD=F?N&IA-L_S!\Q9Z'OQE'U
M(SN;FU^EGQS/]"R8,Z1_@(>)P;-(GT%4\)'K MB%H\]1QYB7E>+L3IN!5 68C3YGGJ)?R*=5AH3/;=UWAED4$59 HA[]HHW[4 M3L$OF4\M2S^,I+D#ST4PIXC)B+?$U;],E0X3S?
%RR4(2\VEL#FM4^-WU$] " MC8!975_I W!C%_+FV<36BG@U31M,M.EY@HOTP5C1SA9Q1'_T4$,'K[/#J>HQ,8;M"\3%]I").Y&E7 M$UX3@/L X+$\-3I*I24 ]P'
RDA6E+JWUX1@0G!CQJV,94UIH@\^$_]<8&_: MX&7\>[8*F"6NBL3M\M*'GOV7?] S/KHN&UK=<-ESD(%]>,S>TK2FLJ[7C9(A MW;Q0 --(G@PO$3HY\025=//L/FVJGWBT0GO/
MHV=-?GT4F=^@R7[M-75Y,KY$A"NMF(^;,E7232-U,Y9'XPMM9@D@WA[(KR<;T M$]6[SK?1;.Q,69Z'M,X*K$L)1BE? M,&R8W3M64C'P64+DC,'$.*(W)0'&]/ K;:"41%W-
S)")"-372AX!(.(V>W%F MH(SH K29FE&"M"=MIF:TVOL$TLP++005K=5G!T4W=CIYY8@H(T MTV6[Z?W.VK>^7LUXWC%,T\*!4,ROK=QBJ[W<8JNR;M#5;U-UH]0NQT:Z>2DZ
MBZ;0$4@S=:/)(_5"/NU%K^6;MR)X#U/NHQDPZ?_Y;NQ%9K"6WCNAY?J8LDVZ MN0\8XSOR7P/_/C"7[5PH:$]9*+1VH3TB3G4S%:.?6-Z-%//W+'DL:NQX3JX1')UI(GAG%6 ED
M[H1F&+&@S6L&HY=G!W2YW63MO%8,?2?!-&F%;(.T4VTSZM1X<9OI^?'!A^7* M= *\/Q 5WMR$[8Z>ZC,\T_$8,EV;(6FU6(E4%(P0W9MRJ(4^4<^?W) 03
M@E\N/$R3IPKY8$)P:Q%L:+*J-K@R8]]M-,J/UP[Y\[KB.<+ ]5@*;_GKEL M9Z2GMDZJ:TWONKZQO/,CTY4"]L"\F(5/.;[OIM-OCU]7C8ELU$XDVYP;,L): MB["FC&1MV-
Y[!F#!5Y>*G[9<):K["FJV-Y/#SQ@*HA7(;FIR_^R"+) M$14"EV9P[_2L&KTVN$2$]$6&^C^5FJ7;TU)D7"(^FY#1!F1<(A*"D-%\9.B# M2U1F;
R>E/M88O[\90U4WL)QO6GQG.LRAL <^*>'^2>#TZ\S2)H=!T:ZN 2 MJ2P(&JV 1MU=>$>@T:1K=G]^8<]W_;K!'KJ),4JF*SF>[0?+S4(N9_>=]/S+ M/]_SF,#WS&9!P#
Y@!>E^8?;&1DXK8@,?/(I3GNOU,I&V.C%AU[[.NU,(4%G MF$H)9^W!F.9=XAR4<-8WG(WU]F8+(YRU!V=3Y4)YU/GR^4UDSEQVYH$KPT,C M5W'D?^S[;W-!6%A]%P:
(UR6.O7YQO:DBR_#WTF>V"EC($WB*O!Q\W0M+\L@7 M&<##4'*6\+<'E]?Y#*,?G/O6+ SA=4R7R>'_^EN 2TES6#%L8!9R&"?\YSA
MCB?]S#R&6<.Q"7.^A&=Y0_!P5GL$DX=&"R:]\ST>L<&[\B6"_Q-O]VWITXH% M?"LL"O+.A]ZQ!3R-[7S@7)U!\T6O;HC>\[TKRPP7,G2CHH!KNCMZ7#C60G)"
MDNX>Z6H;T@7TVH!C<98"+3XX618:Q[-BO,M27*/DJL/;]@/;%GN28,:B[Y M@63.0)]^!_^ SH"(H_4>7-V2P"8P2->'-4NF_?-SH"O/E67-Y?QU>10U67X%WX? MLH@G.
[PWX0MX+;3&P(SQ]= *?H5-@;^&SCQ1B^0ZYLQQ'42#U'Q%&!N*<+)* M$0A<%9 MD-\"B8_V3] HA))4V_8%,P]&,(>W<(/ /H"P'7^.CI,WE,W,(-OQ/K=B@X@6#A_@ M?
V+HK>UP+,(XG#G\FQ8[M40]^5[:3O]&$UZUN*8,R,0AI^M#:>4'Z9R&\L&G MKK"%S1/T,2S"CFDA?,*L& 9CK7.!HHP:('C!$A.AVFIV%_'C#[,_]W@5#R4B MT_%8?O?
0_M&91XMD>UI\2NP=KX?Y(^8,QA1'U8\48&&AC4+F/GURK2AL]>F^VBN0]PM%R4.XB%<'OLE2.T[6<;H=CW MSQ&Z'$G7L0?K')&]\H/9F+Y(BX#9?
W[UG<.&FF;;QG2B3TS=-JV)/=8ME4V& M4TTU)D/KC_&K'^_P: +M TPG0EOYX8WY8YD:JZWA[?.[I5PDO,5K)X+764= M\G.^>'#!O\,:1+@!F#5QS^5$W!D<_M4F3?
02QB5=X80.T[[K^H]\6<,UAX[4 MLQP77B2<&.PD_&4Z@-3;57PE1B5SU[F$28_OY\V -_SSS47)UR_%E1DN72STV]?'>N%RW FQ9,Z4YR<-';GF*F37Z5_>XIK4-=?
7CL."2VU3^0O%U[I &0^&4DDORY,W)UP/XZLWNYYHQT*=JZ5?#@5+Z M>553BC[0AN-:355_KE&G+M I9?_+#U PJE(^ICL_*[F($N&RYS7C\L3:?SU MP^>
[V]N/TN^WMW__(MU^?'_[_@A:42=%\?OMQ[M_77WY\,]*81P)D&9<01T_M@8N::0ZN[/T8&IV'.\73RN[P:F15:K;F__;;QUM)&\K\#.]<(S]$#.N6]%2# M2T]]JN_HK( (7F>'UPNQ?
B]YG5Z^G: \RL\T_$93*Y21K.LGAA-2#L\F:;*W M"%9D3:];@8\03 ANS+C5B3RN74.2$$P(;LRXU9$\&I\80_H2>92[GT?L%Q:&
MU]}/*0VI,HMM)H1.)H!YKADK&NFE<7H9R:IND%X:IY>Q MK!C*B^NE!Q'OU\<7<$B:Y?*ST5/.2DO=&"5>.(:N3"X7L MD7(.Y9#7Y4GM$W]2S@MEB!C+TTNYM=XD$7V/W"?
+$1%2?$9=(NO]O_R#GN42 MU65#NU".?\K+=RCL7=;U]M8PZK9NU)$\&5XB#2\IYPBO-I$-XQ+93BGCVET MSYI6;-
$K3;RJQK2D76M6ZO0L>U*ZO3_N"%)/L\UFECW53=:%/235-U,YU> MZ,SC12]5FK<@^%![H![;=;QW25]5]X0U*>L$-J[PC9.Y*O1WN>Y-Z;3 M2U0 (:%3MU/9=^VZK#@
H(]F$Z@[F*LDBS:9:YPO;$WVM(_M0Y[J)R9!/V[\#4TG3,!M-W!U'7;W=8^4";B-TF$O@:L,#7DR).02I63Q9>]:C?6-HNKOP;?'C:NP MY].-]A)."6LMPI]BRL:$L-
88A708:_I4E\>C]A)E"&LMPIHZE WC0EA[Z,B MYJ5&V\H?W8\K_E%?B\+3=>FA2YS!).Y+"1EM0,8E6)>$C.8C8]17G]&,% 5U MJW#T(Y1"50:7".=M
/")DWX(&D."!D&CRFM<(I*$H-$*:)QX)]YV:#3IYIV> M;]CS7;\1OX%N1]+ N./9?K#*/B>V8R71MZH--O*F$"M(B;PR<C+E/C?8]]_E56QG[_Z^D&]\=Z_5KZ?I,^8&3/DN3HL
M/XRPK+<5\T6YX\$GGL=$9JJ')UKP\M^F]9_8$8MD3.1AI_5'KOQ'CR_ETSNA M4,[2@4E\-0W?1KXT9[-(ED*L@CXW@S6T 9L O#(2KS>]N8ROQAJ7,OP+OP]9 MQ"^5[DWX
EX+K3%8>N/KH17\"O'B)#L9$?*]>TQ+\D/Y LL!V46JX6R7)7B)^ M@.7I R8]XA^>+SF%M"U8I^M[I/>@@',X2U<.\7*[TE/V;S9LA4@US9DB\P?._* M,L.%M,(/L>;_@=(!!#
M.+C>OD3P?XD>;.E3SBS#E#CO_"5T:0%/8SYW04$;[,K2F?_YE<.&FF;;QG2B M3TS=-JV)/=8ME4V&4TTU)D/K#"KTHT(.Y>17#),VSQ=USD3ME5+O]?"' 7
M<[!#,6YSA86D02.A'P=6(8'@?\( M?PLEF#I9(" &GMF)D)],BSLWWHHR'0VTM!ETNI8;\Q9B+TESC&8,;A>=B 7S M<,3?-4]/7YPPC '/3#B>@?2[Z+KY8#INXD3%>U0M?T_2)]
B%I[RW0?NPD7O M[(W>J<9@F/<./GI<.-0"OAB,L\8<=#F@@P?HCFC8!9_/ BXFT:HL\C9O=TH= M#XR2/LW!>ZYQV('Y*$%#2\GU 1ZK.,"Q1N@W\6=)A\W[@'%;A9> @<+?T-Y?
M_^]W$U4=ODUD?I/^B^LO/U^("V")E;@'BUG!:".N2NPA:KA0] "R#1!/<5 MT QZ7LGVA3;GR)KP5\F;BQ,K2G7IS_%XZ1]W)A6D]EO!@8@?(HLU(L"=$"/
M*W.=9]_B52/8O6/A*7)@PC]C"WL!_WR 1OD/Q4@>_> KUV+2Y0#AFLPLD@E/ MN/YC.ND(O6=]@K?X?)K .A5+?F+] (_Y@3![["XP4/!RH$[J6CMX)4!W6PD2Q MF1$72 3&B%>)
M/SWD/MKB=L!"9P -0 ]("D3'H8RHLU%%6U1F>=-H8W,!=C/BH!5*]D",DJ)*2QCG0O@;P)"#1A0E M TH6/?!#WCI^],A20$IF?C.2O4Q&FPD7?NS.\:=S9L%:$-OA)@^@@FD=?
@'^ M#$H.&G2@Z^@("E8'D@)QI*.S8^X$;"?@W8;]R_VB^&,'0YMC#_'1B"[,)OSNFK\A99)WA&<(/1AGF6S ,< M.XEZ5R&8_PA4,#FK(G2_).B%3]Q/+'@$(L-
SX^2"2==]J>O,UW7M])]1+97 MVT*]!+$I,6\ $_ S 9K2) /JM4#V10V$=#9?\/.4" ?MAR>V/OQ*4N8-'[( M7QH+VRB70/X.[KRYK[GGE8^P!\*3@?
1R8B$FFGX0<(2I^I%!G\W$\Q<63-OS M_/84?OZY(4& CM=$NY=(C\X\6B3')<6GQ%G&]3!_Q)S!%B*.JA\I=-#"35AP M(91KRM:-5^'/14;96)GW[&H&?O'K%7>-UZ;
[:*Y#/+TI;E5@GU(4X/;8*T=H MV\\V0G$.-IG=T=9LA\>;9X5 M7W:ZN /?:/O@IQ^Y\^8]RLXK &CY(+-E'L[!#]Y.9FOI-6P[\+#N^]Q)RHD/ MY_[2FZE"T-
);'YP3VME&YG>2OY+EE^#IW M'8.A?Z<'2V M3BGE7Z5-':"D[*7 3'=^5G(Q(R:MR]Q?[+@14<#B]]N/=_^Z^O+AG]+OM[=_M_R+=?GQ_^[Y.2$=-/LXS#[;2BU94GG7P]-
*/H=%YN%. MNPB[JA,2\U6^]]^ M^WB;>;BS#/L0+ZQ# M3$^,=+Q\LL4G4# J.]]S[+8,OH9L3,X-WW,@N.OT?CZ9)'NWXGZMW4'9@4V_4A&--7DR
MHH)@S53.:T56]1]>FDJG"'76CRR27L^9%2"]_V ^!LG8E9>QN.'>"\7.!;> MF.'W)V;.3LY7-=#,W(_QM#8=<5]7^N>73[/-6I>-Z;3V/"\^\30T+2;9!]D' MKZL!Z^#1T\IJ7,A(-
@(E#EW6->=FM.J\%5G4CB 1NL5CE@2=&*\),U927Q5 M_=KY(F.A5'(Q-\DMH0Q/B<>6IN-Q_KR89CF]!1YWQ%Z]2@#$'\!3\!@V6*1C M#J2]XTAF^0VB_=:-;$*\+
[^9Q7B!Y9Y%'8&748A ^"1ZBFKP]W M);\%TF0Y*!"=T;$ KG["YQ(1"0 -CQ,%-RD! N";X3R54+$*KX7 MO$P8A](H[6%H+M/0$,E%CN>:F<$>?E^SP<&U6$J8")CM&:9SA-!(S5<
M&;\-=[BUJ0O*V=C;@M\O]3)Y'AL=HC4W.N1=X/ 92[]Q>& ""/59TC\A$Z8DHP2C%& @CJ<;&1C5\3& M;$[U,^Z1XU42:&5.EK"W),HEAC:X3X^@RTL>"9C%8>7O"O.(+'R9YT?
A<\BLS#2.#UF#2/+5' M.+D20N)$8].VP4-Q$4&__;,Y=H6&$> M-RAGL9'@U3!B\(%Y,>.I@%ML&1)X@83A9F9>4HK&(?EY/T3"L&8"RL30Y%@ M_^]X?L]C-&#= ]@R[_F
4:HA0W^:SK&< TS(K*FBP/#Y11X""MVQ4U[+KU_M&/I+^LDHL0S<54G)XI(WRW"5\)X]F\N'A_C2AT/-0\]F3-D!6.W8R\)ET1^ M^EU)"P*&.$:0"?
AJ#'JQD@5EX#!X7$Y"49#LGRX3,48U@(D$A(W/)>3Z%#'0 MAWDVVSO>'&PWB9HI9'TJL/\%)QIARZ/%,;HAB:43P4NY&#D-.Z?RXZLWX)./ MC9L?_'EU[_/(,Q-
L5<0$0;=C'@HD#'-IPC+1P8C=;.H+65$1?\OEY-GO M>7XYGOE5-?M*.[/0)::0),(NM0]^8/X);$%2AE=_?T*<[*BY*Z'/S!+Q;1\ MD8"9@DI^#7S/1U-:"LIVR_C-
/V'\5W%%P'>1R6@=,=JB"6V,%C,%,.DC3(B2 M*C_W\JRF^13HYU\*,J*HN<0=7-*6Y-2*-A9-R>}'[/9/6*_LV=_U+Q)\&8Z$ MJ>.=HEWHOB9[L3/-&-Z^0!V*VD#<7B]^^?_Q6
Y<'QHHGSE!A^XZ;_?BX4, M/RV]F<&B4_J"&7QED?39";^V;CK":, 0XM7?&V&,.WH.V -*^&IBQ3 H+( M7MO%8/GLJ';SIV&Z$^"GO85P?%@Z>\EQGR:.^WA\+?
=1PLG"#D1Z,&%)"W@" M$5W9SK?4^V8="1_-59Z9($G \^@7W+'C@2"C.-D ^M*"S>^9]*?IL! HF@33 M%Q-+I"\6K\'.#Z3?L@P3V?Y%[$>J>R1OG##RZ%&,[C%8[U KX] BW]
WJLC M).UY(28#[0BSYGT8E M*MO,ZU&BM:)27UB#NMH,#7[&"'8H5;Y"G#1MA?@A%?YGE-P7$'Z_EH)-G0-N MOUEL%?%-.@MA'S]#J,\ 9K(X#]P\ TA/'[8/ /@4#IE4^.DX(
M/UDCP4!6F%2/'SOZ_/@09B G7*2WB.GUN#A3RX1B%86RRH0B"X,#'R+,XG/L M0I<5S;Q2C-?L>_YKQ9@e_\IS7GW!:4#I M ,^8ETZ4GT-B=XK]D.$7U@)["V<$)?9
3@7=XTYZJ EG 53)_%_99$62V2? MDX4@PQ#_*F+">5XO<6^0G'TF&>JR3$HPKYPQ2S'=G)O].7V7795&7 U\#AQ M>/,^=]]ZS"SO#V)4,MW03Y-WR5R@N.%QG27?
#6$&LZHG#P*+:[Z(+E OS,3Q M,A;7/OQ"WU\N8\_)4K8#P?+;$[F0Y86G-5DXS 9\@8'PG=HGS 4$J..!]OAW M/V43=0+=]B6!S*$#,/L APR>L -60KY:#=B]&Y
M3_F*E>>I2F:"DY6P "VD5S,B/0X3MR,/C">42MH^[%11G M>>";F=GZ"'BQ,*"]_$#7+.#4E.QER6=O%(H24Y3Z-H..3GY5?[97-EE M5]>_!NS!\>;0;X_F,%(QU?
\C%>OO&4[:NRSE>9)O=K'/YU"^J,0<>)9( VCB M-#H#^*1N.ON>,Q[2<[SC#(7/VB(I(=!:\A:<1XG ?>V*<3MKBN[^1T MS-6>'?(([Y>YXB!S,<=/2:#[7\%%21\^2%
<2WZJ.;]))NX"7 MJB)PP()0+/FD6]OFQP+=]#"D^S5FJ@;W%2Z 9,Y]P#F+/!:W*72B1(*9(% [G@/OB.XWIA6 M.X"QFU9R"I*GP^8;X$*!F9#Q[6>%E\E(R*#.[OE=>\5$7?
XT]@R[1*A\3E3^ MQ+'&KWRRFDY^>G$C<"0BQL2-71;>D>.57T5PK!4B+4(,?LC!.X_Q*=+D1533W*6G5\A9]?;?,D<;84CY<#@;DFL.'8/ITM. MH HGZ*FC.>:TN BV_."=1\-
+EHMK-+L0\%$XL.75B/)#>XQUA3[R*CK0M+@W M3EW;YAUTZH(+IT(;E_-+?AF;E$GCHN!E=P+8[%>'815&CR&Z?B >YU5W-B> M,)Y=H37F TLN:077*9T]{-BSDEL"3
ZPVG?'2A9VAAE3 M)1XT#GF)*;0>473"E?B"+9#^[<=\2082#IS$RV8[6MQXI+?QH0CM#?CU3NI- MV<;S:RPS)>#!8;'Y'??&#WSUERPQ/WN>M-"5(K-S^S3-;O0>G:WOQF\
M*!@;2=VNO,A:X6%YLZEBZ&?!]W29B/']PG"%9Y6EYX2PG9]QP2A[>B:Q9)*AY MV0'0?,^%<#'D% ^E'GRN3_#<>*D:)=>.(H XO6(P/1$'&12.])@XTAM(-S@7
M;9[EIR&6G/KJ!U^W"R75N&UZ9#ST,<)@W\+EY.+J;3>*IL7-8'VXA8#/'DML^!>9./P&/DO6G5WZ MNWM\;8ML;.= FA_1ODO8]J#[#RD WQ4!F/,L/J< ;!V3MR1DU\K'79.NDB=\
ML<'MP'?_$72&0@*73?3QUQ=BE$6@,R(584!^ MVOGX+12/H"K0M>'6M:%>?6U8AZ5M4"Q?!R\;FT&SSPD,G_BNXT-^,'=Z6,&D
MX6$%2F58P2]X)"ZX]PR7W=41\BV:TBM"Z7D$%2Z0<*4*_\!7C*8HYNN[#X+B MEAX[6*[I+,/\VD!*3XH3IK*3YW?C&Q:,98<-3Q!RLYAAJ@Q8]?$L(DE-4ER0 M^\GZKU"UE
<.N4G%2UQ-BXLJP7A:YWEQDO?C]@>DZ\QC/OGA^0HL=[TL..D^ MV43+8KG)9]<"JS1:4"QD"_:!0[#C9!,_*?R/K1W4JO$2^ M.,=[&S_+4NX\BOQ$& @0QOPLPH[=]#F+L[R*JP
QL&P]P,>5]J%X4)>E-#F. M$#F0OJ0Y%)3&)5%XEU]T" HPWUC=B^U,!X/EGKS"KO)51SIZ57FULPB\C$._M&? S393 M6%,^"Z[.U8?P>!,7W-Z)[K(+!KBUL*9^GD7S
T1;S&2HMH5Z8R!DH2(2U.9)1Z]A"Q59E,I.6F80&T!#;AK M?IB'UQ\F/R5Q(@ZYA.DNK?VX$#(#^V%!I^-+GP7N5GB(@74P$@1&*M":IDD 2W,QY.]^L6O^1]A\(0!SR4PON03@
MYZYQXGGP'\(IR(EW$LO<378XE/T34Z5":.?^(2HVH<^O6,(%R:>L!>. MNJ.-K(+(5\UTFT1#18AP$?+H9T#7+H9T#7+H9T#7+H9T#7+)H\$A8/W!2;9MS"( M
$8N"$3)LC2SA6+ZX;=)'F=Q'H*=$)'.*?IP$L /DUR@/(MHP4*119E>!2E MJL76*HP"S*(3L+C(U0? MK]+[^G3+V7:KN,-U7^X) M#WX2KL?
-1EQ2%_RHN.E)G1_W3PFH\4VXHA!GE- G3%4^3_+?9N?]XJ]%@(]-, MMKXJ?]WA ?(U"-_UYW&QXBX5!L[O>Y(A+@PLQ-3Z T#)C3-DK-
G5X[2:.0$3"7&%58D6)K$T87)HU54XV\"D!V(G2 M'.MI?ML8+&\61\FR>R/BTG!VDY.; M59Z29!4XHC!"R=R,_0?K11QRDR_V0/07(9 F\C%1[DLG7N8WY/_[RI94QY^ M(<_?7*
(C'GN;[I!DL?G9P0AWI-M(V181[U-@S@4CMZH?,R:4+M2%VRB^_&"! M&?X$V@87)^97B,]\KD@<>6.E_K1=(DS%-46'ML*.5\"]]C=_=Z0W;W:N5Q M[6]>P.YA'N7;J"_I?
NP69B-8XQ52?:!G_TT<129GNRT.7^6"^>A[)5D3S]/W M<4/T7IUB\#VS3;XW_ V]P!?F(;$NUW>SL@"]N *U84,46)V^Z1\X2WPQ;09V M6D@)V0[%104Z2K5;[M]UMW&6ZVY-
H^MNNNY^3K=D5+JEPW?@#\?R5""2+P=]^B:Y[O%&3@AF!FZ 3MJXF&^;F/?]7)]]%A*6"*!WYX ML_&^'[?_C6(X??1WP=*+CNV4?(>>)&--AX"$R^R9NAYVPQ,;:LZ#=
```

MG<%Y$=!\Y[DS[GQF RFI9^,QPH-3_7AZ-:3U3V:328:N5? M7:Y3FCH83?9+ZD#5]#W%T<7.Y&4]\$X.^82AR-O,K47ZZ.>03PKP[AE:L=9S
MVR7PGO,]5AOKW"Y)X*?;S^^NWTO_?3IL_3AX[M/GW_] M]/GF[L.GC])?_I5_OR&GQ![V-OR:<(WEI<2K"C.7UA(_70E"%8!^YE?MON?< MW@/>^?)[#XX;31DH+V(R9?7)C]!?
]+*3Z@#Y?^0HVBSHU#3!<5T.#K"49R2N,[H0)2)]-O@R^#=(',E MBF8,14$&<=Y;ZF^@.P^7]O M7VI427#*A6+=>!<.%FY(*)XA)@^;'W]WEY1%\]2;^#X.(_'U*/N6]R\Y#/_
M3YK!NT8LJ3CUER38),].(?UB>O1X7TQ)5>9$QCYJ77N>&!$L);A))+2E>G$W85WIT#C/(M]Q>38W--Y V_XKK,]> ?Q?\N2.*8'M7;_Y-P^#=6QXX(/\28PJQ87N*B^1R0 M7J7C1
)K7"R]S&F_V4)XDBYQ-XOE^0G7_1%S%83Q[-^Q MP)H;5#6PV+FJHUN;ERN%FJ5DQ+ /)FWFP?R+/UDY&OPLCI_3-0833K+<%Z+ M\G0)@@/-UR=)<3Z+Q]D4>H.L [8\=-%
[Y/6_?DS9T%WW?Z&[_R\??OYX<_?; MY]LO1]ULJQ?+,')T'F.0) 8IS(NQX ED MDZ1FO@A(F:&%Z=JBQAL3(!4_2(K9Q@ACWF":8+IR378NIUZOG786]D,K*
M%V)_65_76'ZV841OPC?2NT4 [MM?(17Y!BO,+,TP]$_9B75(U1_-)3M&V4"YJC M&J;=;LY1_V"N]%=_Q7KNCW!6ZM.D1&KO[C14=>M"C%#"KC:H#9M_,_/D:_F\1+=T?
_S|02P,$% @ MC@&6:"O"?6T#P M);!$ !F=W)G+3(P,C0P-C,P+GAS9.U=6(W/;MA)^SZ_T5,Z4]KR+8D] M=3JR+*6:<20?26[:IPY$@A).%(%0=OJKS]8\")*A"EA.V5!]2B\1^ /9;
M +L+D/SXR_/<08^$^=1SKQLG1\T&(]I6=2=7C<>QEWC0^.73V_>?/R/8?Q^ M,[Q#MYX9S(G+49L1S(F%GBB?(3XCZ*O'OM%'C.X=S&V/S0WCDQ1K>XLEH],9 M1Z?-
T_X6'R779U9YD6S^>'"(*?$-L[M=]CXT)PT#6)C^]V[_+AO6W]/+VR MSNWWI^]/Q,TS?&&<)<^+R9\=P M>X)]$A>WG]ATK;A-F<^?,#=G1Z8W/X8.-]^=->/R@$8+*GK<^R:";
[%F<&7 M"^+GRXC;QW ;ZCDUFF?&V4E&\D0MVC2:)\:I$,6<,SH)..D*^FZ%_@.'7S<" M]Z\ .]2FQ!*VX1@?ZU ZC;';$IX'\^)O\ F*:6;3V\0 M+H?.$QCMR,L(W]
MB6RTS[@4:Z"0X#O/Q%S:+93T15'9OTSY8^)P'WX9\.OHV;<:Q^5K#7QCBO%" MJ^:T3%A[=$6G!2EK/;F\O#Q^!O/+;T&N-MZ7,K#E>C:8D%=VPLOB$M@.E>Q_0R)

~~G$RF\^%_+WY_,1*/!C+MG\Q9;IE. M+K&@-3"5 OAB0Z;A]$"7-NBW3[VC+B%9CM09T_$?#DDN/._TT2<#F$T4-:C~~
~~MYKG>0EDRTFB^L5#EI!W9SR6F)"ST0+"K*'9#E%WH]!9J;:"07BGR%N)D.L@% M?3 .62F9]FW. XN9MG$?HRU::6_#+=<9\N8 M5BJZR1[5BTTT^S@9Y<,O.#U&R~~
~~.CK33*%U;0R(K0,3 QL*0D."]Y4J;UO=C] MJ)XMEQHK[":E]*:4>C]%8OF8A+(P^P;2$XO1<9:5IM$&3^LCH&!*$PYOK$G6 M-^;/-0C/EBR;J.~~
~~(F,\RFS/@KCFGU&]61YA/201WA?/@%EV[! *2(@49%R"S! MRP L")?I1RXC%AFU:FWTW@/IB;A*+07?@PES>3Y2)\:"7P'@R2OY)0WDYFL\/Q1QCA[+#4T\.%!!;? MO#GY#,-~~
~~I/:MZ<0S3(YP-? XN)$50SPPH89G/KK!H4I R>:,D;[UH=,3X1%C3 MJVH:&B(UF&_P:0KC&8V8Q/QFG"8GYVO=.YP/,B@?$ D-",6T3(%!BH4EG8,1~~
~~M$&@"7%M3;L8'WO>21Z[SIC+LP92X/M@!9%]XO=4$0S33OFYA2COF9 @Q"P<& M6B\#US$\U-5=N-#SC.7>8S#M85:$ DH>K,#+6*YL/0.R&00YJH(5R+08T;!9C"*S~~
~~MS+4IQI#^?&L?<2681\^ -F+NX0SIQWIT'ETP')\2R.6"-1G/?L+9YS[! M-YR]^D9;'[U_.(;I]X5H:'0U7ISD.UJ,[XSM UD<;8(QL6"KU"SGM,!Y9 J#~~
~~M+8),4Q%;1X+U.)Q'S\%]474/1NH%Y.6L^AW'I)_YP!L)"!I85@8)5N;D8O/(M;*+%%8Q*P-OO8[=">2+LV4S$/=BLY"%=,JE06H4T%O*0"FVA#A6+FF@(:)2 M5@44K:W5*P~~
~~>O98?+LZ;NG5M=6N5"\F"8.A4)G,Y* :R1K6A5XB"NZ1:!X[= MH=L'7Q^??)[B<S8A0IOSJO0)Q-?P.SX]6CR M]6^8C_#\'/*@T#;_ =,(9K-~~
~~A&:;SX^PZW,7(!A!#MF@#,]D*IC$)%A0Z)FT(M7%J#(K2^/&@_BNWS$ZD#J+;"AAQ"NNT940Z.%LN 0.>/UBRZ"X&D9&.?0;:RM1W[*8;)P5\PJF-:YC]AZG'X^)_+_#;)@&VF)*~~
~~(0]9N+]Q:E;[R%7$?U"$&[F73 M1%2ZIN%)YKV.+-*>)D 7;G/?:E]">7**?XB(;U']QLO^/[%6"<-\| 6G<(3O M3JM4#LL"X^SP=%Y+:-78LC.BNA1CDC(SQ44EJB87V2ADP2?~~
~~E#1!8VSH_I1/ M1T^3_M1Q"WDVODY9@7;)[1N@!SD!63FQ,#*9JXE3#U>TJS8S]UBT\.5Z@$1? M]%D%\:D2J(E*;J'0\D;FWW^[)B\:S+_:%^1Z]7_^>//I/Z_"V:SLUO*)O1;7~~
~~MN@UU?R6TLK!>*&^92R'46-S"8O"> <3H7/ "2^M+@-Y+:%D.H#4O+,E0:)VC MT87L#+.!^)DPH8RFKS'MNH16%WW>4T*KBQAW74+KQA!>_=?IS~~
~~MKFN8EI5'U@'5I>)6%W?E-D#;K;S5@^*N^R[-I+XU2@@1041:*Y6OV2W1A'I# M;QAR<-8&Z\BV>;Q46%&.:U=,Z"+L7G*83TXFXX_S2?K7>8TH;R*7LC"KD*QH~~
~~M%Q*+F6Q<"2!Y0&D]ML]ROP9B^YY$ ^7G!YJ29Y[ZF&T4@OXE+E@1:8G5V4%K?=-P)Z"E0H)W$>ZG3-:?Q M83X_7%NB*J!C]C3 *8-BZ13RLS2ZJ(4(4D5H?,]R.Y"D0H(&,>~~
~~[BM.DCI M].1T5)LAK+I7.Z=HD<9I99@,B<9N!;E.HE:62R)F1)-%:;T7K WN*?"C'TWT M$/M-6*8(,WR)9__[YFQC.YZ,Z/FS,\%\F(Q&KR?3KS#-@PA96\|=RRG44SA? M$Q9S9H('L.~~
~~U^.9GW1TA[L5AY2;G$WVJI ?KXY(Y=/,@%63BNF3'C!:9D?>- MS$M:&I.L:4Y>!]?:E[-8C6?[W.A5F:L-T\TTT8-1)/8FBJ?-B VEWH.)EQ,-N4)DB=Y+8X.:,F]RR%H~~
~~MLJ,RE]N,YWUJVG^XK'LP- [R_SN=S>LN.?LT6>$_+5:MVA,J5WN)C*5%6.$' M)*G,AG-<5G9YC]/A)'_ -#DZT]8_8'2*@^A=E"9KIKBF+5?(P$))D657+WZY M-~~
~~4:V]F_Z'M/3IN=>,:*'M+J%Y-[,9J>87YY.:0\^@WFV-2_^>/AYD7+UZAM. MTY#&.(C9:;21A.B!Q)FR(G'J>J2$D(4H,C2OWM0=Y=-F9<]:ZR'Q;07BQ1RX M'; Q(DM..~~
~~[\LKC:BT)S%HA-+5@G+=4Q:MK\@[CR6;*LD<[ZJ NQ6:SX()3B M#+K LI6>:9L$ P^%A8@B>1_08VO*;0CY:1-PF_KL(2WP3E-\F&"-/J_K![VM>$.O07#KC*J_H+A4T&JI M+7,~~
~~@FFN' N)9K,Q&)V32K?/INT]*"X(KP('STJ,A6F='/.*IH?)Z%Q2T8!K M,T'O25!<%WW>$Q3718S[$A3W^^F,1#&;':0S[[*O89V8)%)BTC[8N*9::,L M"S9+)F/0SH$5(K0N"+~~
~~"RIX$PG52[J2]D'LX7KX-5OUVBKB\S5L'8$_A" MVTUH7!-5KD&/S?6P$\(DEV(R*C"; S(M/:VFDGL6 GGX'&76JZZ^(1/^RS"?TE[_)<\]3<-'\@UNU[N(W5?~~
~~MV&V8;.^NBY5Y.3#LL?,UR4]CV, M9[%%,\:OOJ5C&!\A.?P7Q2/?UI.!MT.(PU'U!&,IAMN"S)-;2_+*4.6E6/*$ M&HIS,;1. MD [E[$9FQB)F]+52M9UMC=?@?STRE.ROGD@'$^G!~~
~~[!^+POPL6M MS)MQF4Q/EDT4:-"CV4-\[TU>U\01;S;>1E[YCYZ^+X>SZBP1NA],]06T4B$S MK@+4"#3+8BVN9H4-H"5WHGG(YIV -MY4TS'FTQ$>EMM><^:<@-8HN#),<4?.~~
~~MB:\-GJ)PS,1H(_DKR9GF=Q/WP]J65]^.#SO_[;1+,S3;," 4,"< M\)%I#)QY&U45%C=>"_"F==S[*BP[_M;ZWQE1_(-9-]K7_H?N,[[<:^!K*=C M@-6H=N/_M]'>&I380/3;)4<~~
~~DPS$VI^Y-A=4Y!%XYQ*C"6*YRC%$U[J1];9) M<8^OOVU.=)%X'VF2XSE9YF<&.^8_2,#G+F'4-O+$@65?.VYD;L]R>&H\AQ6T M:&IL;7JM!+-~~
~~]KZF5QJXG2C81=P\>^/EXKX)2%JSWPM1"=K6MCC$LHHTL..=M M"< E]&5^/TW];R[F'M: BVI"]:1@]F;\S^-A.K["U-D L/@H5&&JE'K?;@,# MJP+3W&G#O3*J?~~
~~9SR_;#V@Q=MW)/66NAAD3B'^ %G0 MMD7+6= T&XJ3M)#E8GSS6G"WP'B*1'BHE%>N$(U/SFX[3GX'T[-6CQLCKQN M$_?OWR_]=.:/R^)-)ADPO^@:&X-~~
~~@P>3"1(F<%ZUJ'E=OYU_K8=S685@SGJP^ M"^M!*?MR,+;JVM;G NAI<8ZZ5B?P-9!8H:Y#,]KZQ$OSZ,A]"X?I5?UK!LQT M4<-.XA_6 ?@S8*:S*CL'0CQ$#SLA3/9!&%%#033-~~
~~#8TR,TB@6#(:2A2@3//2 M (\K8*9?GG01_SX%S.@BE74E,>0U&M%B8M%(8"D'B5J')$US@^<)!VNXF MBF=AT&PH_#Z:=%Q!M)P7ZV#JR7RY#<]N+)9-~~
~~=76GZC<0=!_U#F_#%E,$4%JR M7'BLA?DD(ZR:EDD,W@7O03%UP]:_$I_4-L=: M[)T7X9A6GO8[G33C$9SFSI4<6E>YW"X1[C$!ML6#+G+NP0Q8[E;DRB[W*PA> M8ZW~~
~~2F/B3"=R3\$)RTP0/AJTTEFS[LY__>';W^S;B'W24&8][/%O)^.C.4Y/ MZF_T;\Y(ZN*"@ L"R(FLCMJK;JZ@PF?DS,^@O:MCX9NP_$L]OF-%=!#!:WK MF,ZWG350];3/WXYH-~~
~~[O\YAJ[AP(;B+N'77X%.@^F>!D]XWG1JBLGPFD,H__G M.9IHDFD=@;--$MRSPV^+ UVDW(?N:?4[+&>^Z4748'$\BL!L\DB;7P$6O?6, MW%$'7D>(N;4'>!/%]HV!%OJYKO+-A-~~
~~O0&#@S3I8!8+?L>9^F,)Y!6FQ_ QZM M\8HG)D "T\ %@Y1=K='N,G*IC%/K&7GKO7 O+G_>;A3_TIM\>XRV/(>)L^7% M5QZ$B"5EBV>%B[4Q]%U(F259M~~
~~RP:#O>4]#E331/@!:-1=YC\,&+R4DK&$A B!:*,;U5;;C?G1/B"P] MJ:27KBAG)'Y=A8UOAU]JOOX_* MK"ZRELVW# PMA0F0H^%8?&J=CKP)WB=$L*VI;>41]18BQL]=_,FM+GZ\~~
~~[.(W MCBE_P)M[BSK?5 K;B$OG*1B=K676H24JY\R\5X9IGE4PQM'_M3Y+WJ^X=.64 M 2"7PAI=^T8XE=U'_FG'I7=2PDS#C=0#^C$OOK,K.\<8/~~
~~MT<-."%,TN!!M#5:%2.LPTBP)63,?T+B2;"ZI]4GAXXI+[Y[(G%)?>2>VMXM*[Z&R[9Y;<> G1(E/) M>)IC.M)6'7E=W)7,$A7"LSVSW,1D;B3R'LCP'KZ?][8Z0_0#XE^GM2&;<"4*~~
~~MZ6MG*IUIL!)9<#K0A$&IE;5%8NN3ROLP/2%B-!7_=HZTEPW,_AOSFTS0AV4(M%T==YZP^&.?SBJ*T1-+?3D\PO\/Y09S-IY#FQ/J2,A>16S\CVAVC=TJ\'B?#AJS9\W7]S?@+?~~
~~7XR_3Y)UTT M"H1%#)H2H$BA<*4]3Y/A8N!_)P!^\&1?=\,3J>U'];9)Q>MZ@9> M"*= 688B2*9SMBS6WG?:2*&-T-XWKX7=[XA^3H4]8TT/J4HM1_=^.OF,T_GW~~
~~M]R.@,9[M>9^KBS-8-.^NIBAWHC!=++ 04F0&C0%GE1:^=>[[5@;VC1)9K 2?CF"\U\DD?QV.1H-2[\U<1N:B@UHSP[. .C&CN)'H256Z M=3G/K0[PY\39;TXU; *^".EM.=*+~~
~~[C776MTLF@(O.MJ\GRP/_,>TGN!G&.8/ M=05)Y&0I-+42#'W1)6H6R"!EQ12O$]FDQJV7=+,VAOU-")5#UT/>_! M.KWTAY=8D'Y'(R47[A0'QD&)/ 66 D>F@S~~
~~L)K)8'6W)7'$74_,0JZT.\'E/ MJOWG5]]VMN>]7T>SF&T6"X.XVAXM'CC_0T;1*+3_ MZBL/SU_YXW87G(C%B\""R*1U+3+SQ7!FL_;6:Q]\\[:]]V':N"S.[<]?]H#7~~
~~M42+WD3E>6RJ$&OV0--+B9R2M>2DET7K7O O/MD+WF_+@1GV<5@+?=:C^;#H? MO)].\FF:'TX_XO3+,)U5%A!8))*$&+K.+1GJ*6$*B7'+ S?!T0J[5D]%>L$E~~
~~MQM!//]BRZMV["LIOI]1)0^$VO+B^A&=&.^P2T6P9QKD.J"[1]NMI_B:0[4;6 MM]'1384W$O#6M$^+H!&%)DJ((3,M1&%1DG4$R6]1Z5WD MVFL+S,.O8\R'I_,1GI?~~
~~^X*)X&5QM4*YJ4;&4:@TI8*"%R;0%TM+6.EOB#CC; M\TT:*FQE^\O-I-VZT,J;\8\>6R])KN.CCS"ZJ >7$WD)M0IBY':B;!A]=88,_H4TQLMP M BJ.4#PKF98I;;-D4#MK@I-~~
~~"."=S\7$]S=YX]E-1YV9"ZR%:Z*(]ZA).RU$P3\XH62#1:DN^A^%]M:/&I[?]/D2JK5?C#Y/O,)I_KP/\/IOC~~
~~MR>O3<7Y!OOMT&$\OY[$I$Y6&4"MN:57/(",+P1M&M+10\YIT7*]T_9HOW-V4 M?I!6)CV+M+7:WU1IPN@U7JPT)6C/C75, >FZP6=%['41$59C+(!S+K6U;5'~~
~~M/V)5;B:FUIOJ+9<4L_,3[!^W%>=C#MQIG@,K(A2F(W+F5;'[&J>Q-N#]OR$M=KDL9B88$T_^=P?OSB=#:?G.#TU;~~
~~M^+:OUG:M=5X_+>N\OL/Y!C=\=SRMR:W>NFA;W>1=J8;_@SC&V,RS"PR\)!,Q MUHIO//.:GNFDRCHGU[IO]~~
~~HH;=M9+"O]8.!6ILC0%_)R$G\,N\MU69[MU,#W']H:==+5.B[N'"'I;)+#>*VY- M9D([,HR]S0R4XDP(2WX3Z!B:USK>Y_:&S77?1;[-#^[)G+K6A@]+2L85R:2~~
~~M4*OI9A:M(]M82ETK*3N/ZSF9-Y^])RT,.PE\TDY:O30M',%WS"^G\+6">SN! M\?EUD/5%%UEJ22)++H<@=U8&S7A63BC!O9*MNQJM!/.(]=Y6T#TLV7?WU(3B~~
~~M7/99L(35@E5(0RXE,@.&6$I62O&MC;;'T,1T$R:T$W@/Y1%NZ<6G,5A1[5+I M &FLQC)?F[B)Y#EM89"-:%VJ:7^:F+:VVS>4;^\:O]2W;QU=K=N? M\B$"WV.?~~
~~TJR,%LK3*J>MJ[4R:Y8C]RQ#5J1!J7SSXI#[WJ>T%QYTD?,V^I1* M[Z(L%0]DVAA%IGH,76\WP$=/^Q1X6,N@W^\^I9W$?E^?TBXR:QTQ]WHXAG$B M ^-'~~
~~MD%K%A$RL$SCS7/DB?/8FV9)9T/D6Q-:8-82Y6KW_$4--I(@EMH+WG6 M29'&DB4(5J*K76LBH+>7H]9* H*+6E,I4Q.*6;B/*)G@5:I*(VW ?ON0[UW/6;;~~
~~M!OV19!LL3"Q"RDESQH-?K)7OMP8]:=QM+ MJG<7^@5,I]]K0,_)Y'0\'RB?E9?$J)R$)@N2&!6"]$P%G;5%84HJO;K15_'L MVEY_VT/"IU0,B)>6D4*373[$BV<+]6\O*#Z7$/P*?~~
~~(EY8ZZ2,1"\# M@Y(P$)LF"ISTJ293_%D>'IR,,Z+C\YFIW40BW[&[W ^2(9S+GE@7")M@TZ5&FJ060*3 M8P"= [2NQ[XAY*=!IFWJK8?#AHJ)H-~~
~~U>BVHV4(YVT*@D(].,)H4BH8!)]%U" M17A+TLWKTMZ-Z.F0H'4>RA]?#EV>C7*9:4_LKA"2$)$QDWUNV6M.&)R8$YP MJQ%U*+[U55$G@$^#,?WI&'IWVY@:ZT:G2TM?~~
~~2[4!#CO"LG#(K-DEJ$S(F7; MNL+<>LB>$V4Z:6%E0=L>\DW>D6,'U3C?,-/DQG.:Y9CYR)A$ M;-U;90^S2[KH>)WLDBY2W>/L$B0'S9(KSD+TM:>J<0PDR2;GPB'SXK#G(/-]~~
~~MNP'MI-?[LTNZR'=;B07K8'J.V26==+5.AL%#!+TM$F3 4KP.+!JER1O*OEI# MD@$ZLH1LTJ!;&XS[G%W27/==Y+N%[!)0*G%M);.Y5L(.QC.?@F/6+RYSK;4^ MWV!WY-~~
~~=TD5:/=Q\W!WJ[L KE$@#Y;438%*.1>DS2V3&! @7=[GO3$]!M.TDV MO ,X!WM,34',[2?9P MK']+3@,M'YK7&DFJ[Y M7IUTMFZ>ST,$OLU\KR3(55 U(5W3@J3!D?/@BF%<&~~
~~<.50A%R^PSP_<[WZH<' M'>2\C7RO**-. 9'\@AB9=E[0/AW/+>7EJ0$E%'3PN2.2L7KD+M"R)8$3H9T-8B;UW"8]_3@GK@ M0! /\.WRX!T5SZF$-B MRD.LN5E~~
~~;CP:IAQWSFNNK%VK^,5]RKO\TD>HO ?+K =C]1\P7?3-KNEVRS)* M"=$X,LEXKF64@F6A@K(F@R'+K-!6W]A4O8[AL=LV363;0]C_93P7=<[N1]33 MZ<1--+LYF=A,2W>H?~~
~~,1]SS1ST]=M8DU28&!)(=;&^580*V8!!F2,-X;TSIK M=5M*O^ M8)C(4>H,2@)<4_B*VX35[]C^(<.FXI^TEUT/MPH?,9U.,1\2KO'PZ'A^41:M~~
~~M0OPX*=/SAH3*ZZ2B8JYH,@CK#4A,4;/(G?#2.@VZ]4G3FM >+3/Z5$$/"_UY MHZR#]%^GP]F9B!?1R"5CY-DP;VK2:HBTV#FEF2TIBZ1VT)4+^=XODL6 =@3U;?~~
~~O>!V8P0V4>4:]-A<#UM:,:X"M<8H-*!HMU,U MS=5)%D1=.[4%H)E#+FSKJI8[(LH]AN-N>-)%_#WPXR-.AS@[+&_&>?AEF$]A M-/K^YN2$=CW:7T>WP#^/Q!~~
~~&A(LRU.I.AA;7X)CGD;-(1A/G4+A2K;-$'XIU M^]9)8[7?,%:VH+,^HF]=A.>>'9C]/IE.)U]KC#9\IK_,OP^]Z,T[365'B)9__[M>C)]3Y-@DFMUG^AC408E2T%'IK,LS'M;&~~
~~]1&S0.8NFS7NW 0^O; ME75P/0VF--= #U&B[Z>3A)AGM>7T>0&@BGMV#GR038B+#O;+=A6FL,<&+ M<)I[)YI7S[@7U-/@1UO9]Y !]@$_P_ >9ID*&-~~
~~K'NXI7V_A/5ILG0'SYTUG/UU.IG-R$-35M-B M12N8I15,^,P@6\5J8=Q@R$(,_KD;6UW-BST MMF64SIIXC+$6 ME*\5YFUM_$4.0:F5?$%GC-~~
~~$KP5LG7>UAD;HN.EZG2%T7J>YQD;JL9>3UB%-9 ME6BC $'#")8I$S.7)0C9_*)\OXO4==+K_47JNLAW:_7)UL#T'(O4==+56H7* M'B#HK54JM"7P*#-S@I9"C6A9~~
~~%]8LF0AFE"BUL0IY/ [RE2UT5:O;3GN5*?Y^T$ MQN?UTKA1)2,PI\'7"@&&>9DXBU8*9:S)'-L?LZ\ \XCUWE;0/2S9=Q?B,H4L M$4<.>" 4Y(;P;RSG!6(*O@<8LRMC\|?~~
~~0^6S39C03N"]%TA:[%=%TM)D!5FH M6E9^:F#!2,>D22)FH5/!UBGT^UT2:Q.[?4/Y;K,DUCJXGFM)K$XZ6[<4TD,$ MOLV26-'G[&L%U<0%D.%J. O>:(9)H)+*Y.SZ;;"P?~~
~~R6Q>N%!%SEOHR26Y=$) M &00%@VYAI,*R5[)D*"*E]0SZ_2Z)U4GL]Y7$ZB*S;97$DC)YJRWM>R%I~~
~~MIF4@5\.Z6@5$:.Z3+T6W#@[=]Y)8FVSE&\MX>R6QUD'U7$MB==+8>N60'B+N M[97$T@JDXN2L^.)JG)^I.9C@F%'!>6Y%*NZYE<3J@0-=I+R=DEC%FF2SMDR*~~
~~M8FB02;$@8F$<"6*F/'_?[B>OSW[Q??_FV(M4WK)\?>:6SLZXWD$+VB78S[7HR:3 @.%@AF>D>01!;C65W#K(7LJ-D$/>N@A MZNT"VM\19J?3Q\]UL#;]&0^=@.~~
~~[&INA#XZM(U9NZ>MB NH'6RF%- MZF9 YIWSO1'H)ISM6SD]*G(593;40B^7F9=W M\QI2D,EB'-/)T)A1"L*6M-2.D]W6;V>/JWAV??#U MMH=PM0TDWM,9V'FWYPO2#C~~
~~;;A)85F*M%>+)U8,0,U," Q=2 EGQ/7B_-X \ M#?UO+N.5^T3CJ.TW8W("<39?E([Y"I\WB:U>^:PF$=#K(6T6ISP=?EFT[/Y! MB&@D* V9.:OKS89"\F5!DR)IYB9P!57[E?~~
~~(&C,TW@_-'GKEUR0AK!$=6H(9= MR1A8C$Z3U^^E!]!"EO:W5U<@;"\N>3.=WESD'R[)?8E'_C&&'TO@A^'L7PL+ MVAD$[]"R!%C;QOK$P-~~
~~%:J'P$(15M5[QU+\Z[\.SN,&0#/:_DS(;R[N6"^QS; M"R+;%-+E<\%UL/46]; :UZXB'UH<24]&JE@VS0!KE(JFJ9%KF%:,@ #DPM3 MTCMRJHP2/2X9VZ+'O?~~
~~$0NV!"%\GWP(KKUMG2\_5.*X[D41.X6M4N.086JV]M M8H3$:S"KVBEK4ES4??@5KX[K2AJG:2%9&*U M^FKQZTQ_G0RBM%"L+"P54;OGT1>O36#.:"11&:O]-;*L"]]ZP-L?~~
~~+R>V(_!> M[8IWDS/,R_,RQ45$*9 E7TMBIYH(8+EC+F:OM,XZR];Q6:NP/%Y:-)5R+^'6 MY[@.SBI>OQY^6_#R@K4#&5RT7FL6!2=^EEH0,(1"3 5O%'=*-$^4O1_54V)$~~
~~M$\GW$+UW.#_&Z8O)R>SV0N8';\>3;[^#?,1_I7D5W_Y M =,(9K-A&:9%28.#0H/Y!-\&3D<+P1!\5#00Y6@35+HPT"$'*4K@IG7WXF;@ M'S_3=J/"@)%;@7[:?([_@",^9_#^?~~
~~%P_.DKCK[@W\D#.)X-L@_*S'IMB3K0[X%0'S_9MJ&CE467&E_2O/JOT^'\.XSSQ_DD M_>MWF&&NTXCFT-FTN&3EEYQ-GE=DZN>9N-M=!OT\1BF>!/&=%J;~~
~~M<"V*07[_\9%E\::#KS#-/Z@<1 'OA"+WJ_!:[0]8B,8P=$'K8)(N6C:>^INC MWKA>][)@T6&Y%\ML%9BS,W=:XHN.1;(HJ_=JP3+@TM&"S[4DAY86@]8K9S/P MV[K?~~
~~VC)+;Q3ZWHFR]^4B[>-IG WS$*;?/\)"!G7E.LN%"RZK[!Q3SM.&4F,^ M?#":&0A.9B=2AM8VYTHPN[I"VQ$WKC.TB8[ZZ&OP TY-O#LLGT@<,TB+?6V9~~
~~M!+L&PI[NW^Y'MYM;N$;JO$Z2?G2Q&]9$GVN]:3*@%=9L#K*=P11DU@CCM;=< M-J_0N2NVW',IMS.R=%%!ZZSECTB[7:8QOS^-HV$Z+(68D=XVSD-4 : M:Y-FP0-~~
~~M]N1G*5Z\X!XY@KW/5;C_-=OW)%LK9=*+1'NX@JL-X0Y&H\F\[IF' MG^MXE\!0YH+&<>9TO76.',B?58H\VVQ="<5[U=I\7@GFR1"BK=A[V"#.S*;S M9$XO,(10;YNCH2%R3D-~~
~~T.;$<47L:/LK4NLGJ%0#/V_9\N"YZN&QYN"!^#&.< MWX]@?*E.Q#ICZLM"[6$\N[%I-Z#)==-D7W3RDE.)M/AVF.9^?9?Y!"9A\^_K$T~~
~~M$I+.DCNR%Y6KX<2)OH#5CADGP!>O26:M0^3N!+0#^VSG.K]1BK"5PGJP\O]! MX&HRV2+'56/F8(&Y&DBJM?;,:UX8JIBKTR$+M,[:NO3ZYVW1/50//01(+*&< M9[JO~~
~~:8G0^P*D-U84]6R^WJW4"F/>PD5T$9+%IYIVLK0L\T*L]"3H8)4$6! M\0B^=6#<%A1\CZG1CWZ[B+)YK7#2#?XGPO2\2)X1&86SEED>!=.UQ4\4-C,K~~
~~MG5(*N,IXK^V@U]7#A]'/X?3 >#[_@= ;3\TK2SF=13,C,Z&1K M;5+:_56(# QJRT42X;J?=^>Q]XT7/%K5M1!8P\.JY<0?3F^!A*EHH7EFR2X\ M3/ ,?*U3)YQW]?Q~~
~~.T\KNR".N418@U0,8LP,M>#DN)DBL+5+TP7?'GK'/8?U]*6\YMOR\B[N M8)P_X-&0//B%H%Y,9O/9($4:9 R20:#!:^%(JHXPLE]5HK;S,UZN_0=;WDV~~
~~MW&@K[Q[\I/<7'547Q*U4K0T0S[%&[%8KIGSJJ;@Y^+(T<<^&(@:9 M2QD]KXTAHJYMSBWM$*DPX6A8)&XE;/.PV(;X?Y)\6\KO(7]K 33>/Y9XUU@^ M#~~
~~(^.YS,:4:*_PA$.4"3P.1:F/OS9%-WP=^D M@-TX_F^T^ SFVR7RZEO]%FDQUEX6&1G9U[Y:%>2U04XL2A60G#7O4NL*@.LA M>W;4Z4%A-VGE-~~
~~J75JY//H\EWQ(\X_4(LOQWK)_CV.XY)9?/7).7;1E&TMC$' M,F%5#$QG7UA(-"@AM4 KZ]U>ZYCD-LB?'2UWH/";M/6[R*P^CS29E'>3\1?: MZ#'?%AMTD.;#+~~
~~[4+:F\YUP\$LHUL[!8RVI\|;1&U)D(B2['4ZFPYLNA38L$F MM%;G!/ S3WMU0)4P14<)A7&9:^-'D1EPLH&]M5EH:[RQJ;7XGF&>=A>6]I>G MW479^Y*G?352FF$P?NS(GI~~
~~MHHO'DE.PSIA^YL1TRHGI1)-M)!<\1,>/A;_J&B352SI7,<64KV-(R))ZLQM6Y; M]2QR8KKHO%-.3!>%]9 3T]\-[^?=C(:O9Y,ZS\:!#)M@*-EQM0JF"H@C99[MYB#'FDG.36Y-~~
~~S^V.<_YWK-3M+\$>IS3Y2Q6<$ +04S*2Y.!9QHH;8"@?-T% MM10YHRCMHSFW-;A'-$FVP-+M3Z@'4&P7=G>KX!\KHK-:"'*8:LU;C8&!C)ZA ML49:G[."UJU5?D:,/>F9M~~
~~'!'E7H)6FAX'!>@]670S4\9YF<8*@T#560I0K@ M@66>2LXNA!B:UT7;WO!^3J>=3*?-:+9/\9KW#O4?"Y5QD80.]A#E>M&F^/#EB~~
~~M<6A!1*8J^1:IKX"QL&2XLUD*J=R]D1V[@_^(UJ[-3G$>"4,>E?>YOC@&.FBA M/"BR:SBO6?ZT:'&R>JS3.CJ>K(J/\)#GWG%O;WH]%GYO_PRH+3D?U02]ZKW?~~
~~M+XB04XX>#>,)2!!>90:"%E8>-9",R,S#O8EL:SWXGU-U9U.U3YH^QE.HTRG. M[I>"ES$!V3TLR1KBKQ4Y/,H$5CA([@&,"JV+->_'R'_.U)W-U-X(^HB/MNX7 MA#'%!D>KE~~
~~^BD"!$HN^\8C%B+JJF.JC'X[%W'/S/R;JSR=HG31_G"=K],E"F M0*[5]'U4?AF#I[QGO";GFAB\,8\P;*?C+-UBMOR]8S@X.IKB$6%],YY/A^/9 M,"T '\1:3"C-!PY0B.~~
~~LLQ')%@2;6*@[C=&@7$G6E]*+R[*+P3Z;P[J=2[H3 MK?IR,;8Y\(NE8J T*C2&T[J'BND8 PN%U,!FDIY53]W)EOL.9N*O4[3_&~~
~~M4TR3H_'POY>QZS=DL,Q0WT;Z=F/A;:XTOO82^3T'T/RJ9&LOM:GJW5> MC70N^*(3^M9'32O![.'9:N^Z7E7#;2-%]9"+>G=>>8C@LP;)C."U+[<6S.?: M630Y^I/CR0R&~~
~~39C43F%]KD=WE2J\.)=:2&CV:3*'T>6_UTX$[R;S M_\3YAZN'(E (PU6T>2)(:.SP'UI?>>_E8'M(;O[=:+W MCRX]K+"]#?(L]N#U9+K\5?V<&"C-8[2*1IMJN[!B///*~~
~~8N.ABEY$JIY<8SM MCO#G+-D? JW<0AI?-KS#^9LQ_80$F49U,ADOI+#!C<$]3VQR[-\%=:.S^X/Q M?)B'H]/Y\ OQ)9U."3C.7GU+HU-Z^'EIX-/Y@A.'Y15,Q\/Q4:V;OX#V@[#)~~
~~M%;X(T?%<2?*TM*D]\!1#D;1&Z8()K?V'5MC;G>-OB.CL;"]F YR#9B4"^:P8 M- L^2,9U- 6C4D'T=YC?8@3;.M'?"7=7G^MO7?G[>;CO8E$J)Y)CA%JT3.>:~~
~~M'!M8+H9HA\Y+T[I._)X=[F^?"'>>\'=1R&,Y(5UG3#]/^#N=\'>BR58J7CY MQX^%OZ98HZ+A+(!U-+ME9#'E>IT7DS5@()A>6OP\"MYV.N'?.]IV4>U63_BC~~
~~MR3D@ERPA$##G,@.C-+-D^X!'49)O?>O^U$_X.^EZ[1/^+HK:^@F_1J.",X*E MXCG--[0LD!B8D2E#!FX@MX[4>@XG_)LPJ9W">EB/+LXTWDYFLX,O,!Q5_;3 M9'F^40$?~~
~~3T;TKAF):Y@N(J0#!'00-1,":@DA@2PD33Y9*CH;^H\+K;W@!T+= M/@/WPO'=AF)[6-VNP!YPA[EH2$S4J !M43$/$NNI*R=W*V&4K4^MK@#8/G>V MHK:[J-))YCTL2-?~~
~~R[\YJ72TC\F:'I_/9',:9ILO5X=?R?\H27LBRYB)&,C-# M+"P*[R5/6DIL?;'](*#/=#'J7ZF[9N) DB>#6-V;XB-9"%'0!"R&65#:0> 6 MFO?VZ~~
~~1P^\S;@M(WH5DGC6V/7B_K7%VV++V,>9 2&)Y]9H[;>N+HD$$BZ5@= MLH^9$]K6O> Z0GS&%&NBM1Z28Z\OYV?,3\('D@!GU@M@NIH-03E)&*'88)R7 M[8\:;@/R3'?~~
~~#S96R!:8L&3V0,CFMLF,N%\$T=[JVF.RH+FC=//XD]NA M_&3+@Q730\F@#65S<#(Y'<\'OO#L')$^:M!,&P\L3+;YCR;Q>'?H?CT??[(X^NT._R<\Z8E_(/ MPEU]7>Z!:\4-'2VD@YA/~~
~~M?GM5)]UL&$?X:GQZ0J[V5-G\S6"%SOPH+YP]H,(]=7=%I(&0VBTOKP=0AR. M%OO%B]/IM%+A_$RL[2RYXT6;5,Q_/YF>;6IO)^.C3S@]>8EQOGS!@$NNDK"& M&~~
~~<>1:=K26(R"3#/:8Z&]B9?.WY<4=C^KK=L?X;?K[,K)>.;B:B'TY:#V0SG MLYXH=^WA&T)]/YU\QNG\>UT9Y[1"UFHCGQ=KYSB_'HYAG/ MTI+ZH9Y$')8_~~

M9KAX_T&9X_0@I=.3TQ'00OD2/T\Q#<\6Y7$FVXNT\]^+'QL/?PN MV]NW\]7 MZ]O2]E35-3)_^>OZI=:<^8]_^_]02P,$% @ MC@&6?]0-.OG>0 >)$ M !0 !F=W)G+3(P,C0P-
C,P7VY/M?U^;R7Z[HFU@\6&=A^VMC4&&!C8P.N M(7\ UB!@""PL__^0EZ/[UT__X# T =AX1&14=&)28^34U*?/$U[F?4J^W5.;MZ;]\4E MI67E'SY6U-;5-S0V-
;>T=G7W?._M^]$_,#HV/C'Y:VIZ9I:ZO+*Z1EN'-C9_MQ\4&<+#]C]??QB6$Q,7.R3[A'!RJN2G*L?X_22RV1F:I?+D% MK.W]<"]HO*D.S5L6,,]A"V:?_*
M2Z%*LMG3D<4&P2B/Y^DDP"S)[E?4F">JOG?L'NI2T?=KNPXD-D[NO2I[O#7) M0-+'T@@0^6]<>&>PQE5?WK]XE 4P]BU!1@S+ @B[ZB7.'FGKVE*V7W(IQ9
M@&KXO)>'R^OQ.SH':6 O'PG6P;Q$4ZXN;;P$UZ58P" O(S[3 MT) %A,="12S -V(@<[9L0[J*WHT2U\%[+2@IL(BXB#C3M5H:X-'*AES;8U"K M%QA.+"",:X0%2&?!DH?'FI@B+$
"#WNQP*.E-N5_B^U2'S! L@$M!1>#LJB M-4+NV7/Z^E1]XNNK=C]5>JT&OG[L.4]J-]B?$=PEZS).>5QFTTKF.&05<) M6@9*-^XBTP63G7+FQ+
<;RLY)W3UF*:W4HO!,X%7:1OJ?P]!/(N<2EG&@$ M8 M1+& U_3 #9M@/<$_;UQLA^27&K!2_DNT2*IY?!3.@0B%MZKS?=6X._V1Z_' M;5=E*5MM<_V6N@/M5W?,8=)$-_E8 .
<%%I"42L4RHY%O9IRR@?NF].W05'V& M/,CR>VK_"7JEOR\F:->V;=2+HNGOF_C>A,S([URWE_*"#X6&"+\M(F8Y(9 M DZP -+-$3KO5:017.FFI@$7> R%@M$XBR[X*.-
D<3$4/S9G9@NGQ4RQ&ZI M]$EHC+DU>NFB:3 "B$>M5BTP7T869)#!YZ*JPXUV)BS@M&,FY__MZ83I8@$> MJ(>2.@\&&%;4.P'*I=JS*Z>
1G340U!R+9Z#!=0@H^!*V"*&X$KU)445/HX= MG+/!'4+>X#!".M64/Q&MQ+$V3L8RQ)+J M>^5S^GFM7>@9Q-MUXH<"WHT\ID M
0&CV.%=+,"GV7W5\',UFC)5O[1MP#^F-NU[!NFE76Q=D(-2HE:39=.)8WDU M,@V@VMH"ZCT+6,",@_U634+N]CL_N:WFO<(LZ/'ZH9U)L;[;T&&?Z6]UN'L<
MMPO.L$ZCZX0G=. M34)18UN?7-G"%O9@U^C;YQ87GKWAJ/%(>O0*5>OI;=^#LRBPOSGP::TQ)V_X ME/.'JLI'+2IO XL/3J0!FROC&
(.HRSC88!83J:%W'A4QH)PHW&UH28O[%/KS MB)I%A0=W5_4%]GH\PV+\V.N/5.[(<\[H]6K%7'SY=M <8'@H:YA6E5I(]UT@_?5[A?D,^ ML"J?QN#,#]0ONC?*O-Q]H5M=L7M-
2N=R4%"^V[8[1G+/\O,%CG.ZR 6C\P:4 MQ]LAQ9&%;.T%4TK&RID>^Y\X"\K".[/F]=WRI*LWE#-%;DD$6P&XPN;18&). MM2RTW#2F&$$J*>@R;VX]+"QG(J.(1U*NY
M5JWL/_B94*(=5E"E.AVY(O"KO*C5=R K@_]ZL=ED;*,DYH+UE-?& M2.(D\)S26PX@ M-K4R'9C9I$=@Y&&\+17U&;^S&"
(#SMMW@:LK1I7\C;.)3Y*E9=S>7X6:\5@]# M,W_69F]15LP]XV.%^Q<67O]VO4(>T)@*'8BED9\K?P0:B)/0F&4U$;\3D=K M=)E&4*6HM?[BS&ZGJ[#".>Z55!; +T%U@*/!6!
(ELY(%C#\&ZXQQ5UC 2*X M.D-)C05 DP&KG;K"5>?W61GO;PT,.2*7;H Z"7]#EZS7Q\F/K]=5%MJ.B4>M MR:CZSNVI+"7U+CJ&G$ISLA(HF! =..N-R47)5-
D1&4=90,ACG*!3[YKE*$;$ M[<),L1N?G])[J[=;YIO#+TKMB\P"W4AY*U=H#H8^53OR=E+<*-&--N-6R:\812]%X<@Z+E+[! M
MS48[1WM"CCSE*C2V*OA/6]_2RA0PYXQLO\BG3XH7\[O#W^1_N8>5>Q2GG9 M[9FH=V06\.I, JK.71/4>\PV#?ZKZK!_3C^ 2"0A#?4!^=&OP^54[@;)E%C- MMBM$3VQIS-/11
D%H0^.+KO#>Q43>G@W*K*+*U-J%_F>R&1EB%O+^Q[9_WE" M"(H&F"W0IW$9<+2)(=(J*FU1..M0:W^@XZV*U)F@/C',S>-:.XV>5ZY,K,1. M1NCE+[QAS#&K=
<\4CJKWNXQG%UUI?/[VQ]4VG6/1#=XB%Q[=,UFT1=LPA4V$ M][[_WEJWZ^%8L(R].MW%?W9NE#1/!ZK%]-.:)W+4@9J/3^L.5P0G?\FGX/&S3R
M7\JC21&VN6%NJ)OJW2BK28%#!>N7)#0]7K_ W@B%A?F*DE2BOV$;L!3SDD"Q M0D7;[Z,\+*6$?K;GI:H59X[8J2Q_&?!D]"Z?D7@9#BS&2GP4]E5\ZSX:#RD2
M0FV;4&4F=\YFJTW\9!]L7+FCUZK$<)_##L3F-&(A96P=B7=Q1__T M!;='S3$KQ,5R^^:M"W6>Z-, \R+EV^--\?#50LW)Q-'YA=WE;LX)K_R4[IL=
M+MH3U6BJJ/C)K1/11+8([#E6'_7/J9'=:!]T>!7FA],N4"8)#10]1ZE3/GE(W MOXJF[:#J_5T!=QS0P\1OZG]B3R::7"""K(:O*?,\P5SC$]/]>Y4B/S*
M5=2M[@/C7=6Z_W5125>$>9AT,VA3?6!N=($0B;L]IN=M\EUMQ#RM_?SWG[A ML9U"C>\>2TC8,?C,:EHK8EQ]N[|\S/OB+71VW:9'D=(7@]N;2I/T_#Z?:%NG M<;,R]F#*P -
FA@=9(*>7))+06\LV!F&E*;(40735[-W^KXR_4OOH':L968 M]ZBRL%4\#_,=V@F,%B.F2\UM..Q;E#]WL4G'Z$SY&=$/CYAL#<"].;/R<\$CAZ2WGQ)L0! M\YFR@+T-
HR2ZI"H+6$W[%8S>"_[_DR=.L8!KA"A9-:KVO"C=P/UH4[1OH955 MD61\OR;?D+';6U7:3&[;9/,7ZP,_8X5"O^+/],TJ,G94PI8C=!.P,@]1JH5* M'#,$2($%Q)2.2,*M#I94@=)
<]X$(VL($Z-ZS^.IC]JO0]-]'10[%V'7B^SG$ M+$'R(8RGFXC$K[G' C(,!XC&-N9N]KBJ=Y-[FY8*7.-E0,7XT2$0]2O NRF MM$Q>_%ZJ5A)Y. O=ML]7RE/Q5%'D5^^@
*6'2H]\59KN8U)'2OH88F=/J2^N MHD,JSARJD9UNCUK+-1T.D,HL/S+^P0W!]3O5[@A6WL=Q_?!%8)4822U 94K)6PV3A*9BYM MX-0=S^Q*QW+4J0M"1'+IKQY+
ZZ;_F"#3=\#WZU+)7KV=.-/L8MFS_4GR0D6 MN8Z[HMM>!NL/,S,0*BP@B,$B0S8-H$9?*&ZTX9J"^]XS]$YVO ML,]Q*W0KJP@+^V*5HFVI0KE],#J>H@7D[Y/>?
IP3%0B47L'KI)F!G%#(E>!8P84A59(9Z@:L7$-Z^ R+9*H&F>O_O'874 MDN3?"Q@\#^,$]2QB0#GCJ:E17E5F!5>AA\J>EEFJ>TG)BQV%C2)1,=B=TMMD
ME:F+)&L\8B]:)1A8%F!?40X_[N#N)E#.$':XRZHSXW 2;]PK"FGE>5]OY_*H M^TJE?GA:_SEC<3/E"_6])G]NH<8@*)_)@%+#O 6U@ \;D9"S#+(;YUY:A# M>ZFZGZ,LS2=3#
<]W$1=]OAH/G@K8557\]$7:WI^D0Q6/+M)#,??_]/55(^5] MC*>DAG@Z.PD.+V7,G>-&(OF#;E!_4'_@N&U\/>1[5477B*PI*:_TS_B+%6M MZ#KQ9U.6Q)]M[89#12I.
./SIB;]]L3$"L8-QT;E(\YWDV6\KU2EC/;5TOQ2 M4U,/B2=0/=XN?FE26%-(PG#C?Z"7HRP>L("U-@2XN_R(E23G(%/K. L8D!\3CT^OJSY*1<>I56F^@.K.?M
M0O5CR%\N$[M;K&*9W_JNU5?;MNQU]?NSZ:.I28]I4+&J4]!"K7HU M\<=?PD%7?R>8&5HV\MIEA6N?^%_.FA;N%KXN=-98!E3V^:)A1*EE##H=2# M;FK\/TT0?TF?-
U')U%"CDOAA$%+,]KG'C=]#[Y= M7Y=-"B-%4CR*).U[Q%92U=Z7!TN^+RQ^=T6!J"1>(60>S6T_X6B4\JOSY4>86 MH/_J'VM)',M$F.\Y"]"P@,=!^G5,LN\F F%]MGEA"
M4P0:$;]8)O9:0$&*GT$AG+W%[9SN HRA1L]J?AS)86.AF5; M*-IPI-,4S/;C>QSBU18H#J95T8M-Y+?93GY"7[P'!_M-Y(0//]I+]$$_!ZRI M\8S7;;5H&A\+^'FI ?^T;YQ4@QG@,V?
FD,CY]ENHO^)?#4_WBHLEV?+9+K\V MZ)Q)Y37=?ZI&DRYD@ I&42Y:,BC(UG NB +Z+[W"I5>(N8BDI"5Z H+ED1,1 M+,"_MV_,$#(E8&LB.U#VU"!L M<&#*/2=$;!F9HS Z6]46LB?
D_C#CF_0G^3_Y*=696BCR*(>!<-[S_C/]V-WM2J'F2&[#Y#$V$(6RA\0::;7/NA:Y+^0_[IO!9!, M'#*E_(C#_H-DXVSM3:UT8?"86E5E7/NKLQ-Z[Q1SRPFXF\>,S_G8P'C=PV/*
M2UNAI--J&BUG)!^F^XI.EF1!CG%U>8S/Q 'LP."8B+YX'PMP%AS0/CLD&HHQ MRKGI*>5REY!K(]V?4+.5,X(P)A>L3WDSD)'MF353[K=>K%KZO,!"M_O4K3S) M/.<;]P#.
[]$;XS O_WB>OBS?PK!36]M8]%,.1#3;7%$V]R6Q16V4DW M<(=?_211#@/?]E4C];\ND5].\Z>JG#=>>N?]P]_.?O\!CLN=S>7H:B$<]/5 M6
#O:DJ7PWG%&QTM9BA2HW_X'@)OM#\Z6'EWJ+)L'"]*#UR.J32=5\LN^QAN M%A1YY=6C+V%V.Q$VG1":=E^3'S5AB&!I!5!G@5DNI$W^E3IVCUU\4$5+2UQ9 M>/P-,SM[
+7" OQ*@S +JG2U'_C!$;;%*%GL\RIYQ%/J:73M?5O%]FIWF^2B M5KLG9%P%:HUV!U>L^" 3Y"6;([O@[(+7%2S!Q= MB3$SLR<3%.Z&'UE=;U\9LRN5^HV.=TYS +T1O5-
FS!JAP=(!!OF[8XU,\(M-\PC)#/O?1I6H$C?<*V]6R;<"GIO.^'OS%A.S*L3K\YQ(+L1<=# J/00T4 MVQI[S7A@SN:B^/G A'UQ6&@"(O\!9H=W!.3HIO? M$^?Y@JZ,)3BD-
+JQ'S0X'!M+:R:VV"!L M4($.+WHU(H13EHXD2MTL>X/XT!#$T(&TI:B]$XZ!NXF\)(X_@1JA/%U&@Y,\AUY$L7(A#ZJ1$!TKFMB@5\/B:YC,0.\?]120.&-#!]="I"E[_
MW\NBS/;JT9Z:![;-"0?WG'@Q'MJX18EC+8:,8CPB1J'IJC.D33,9O^0.!J*(M$L4I4W##)VT68.KP=OG?MUW0:2,#E9\7*".TQU#RZ%!!4?]R1Y-U4@22WW$DK"5]^#I<>>)5;]6@
5C- M(2(!%N=F",4?[]F>GM[./SBP?$3)4^UKT>HW.<4^JF[?Q +^'<(:>A8,U79(MT:(1$[',H=GPHN?E?6E&UK<2ZQM-.BS IB#0;\D]0)5C-B(U"8"!QX%19XN MULK.[+_;/-
?]Q76'_US_>S3OTMPD"MJS%$L:/<",86R7-5^94?7-;FD:6IZZ M$PHSWUM[V';F$2F-Y>:V85V80$_K-5+J5:]SWXDO[N]_3VCXHRG]WDF6:OEHAOE!EP(K: *:.H$XU 4
MXV/[QAWVK(F"9M]U(@75*[R MIR>::\0&-/F>HA.F#% 9J[^WK4*0.\5Q8K[$ >7Z83F?O:H[#'PN-X]93QIA M&+?W,/*KF7%/?FOVD#S<.>H[2\W7CS9?=;0> ;AMCWS079%
IX[:HBBG8G96 MHV!$.$G">WXVE5YW/BXW=;?-S.H\/31+\?69-Y@(3ELV"0)D?]%X^EUOX,L MKMK,S!T6OE*^M#=U155B;B 8;3G#P\NCRVLSBC\*M>C+,L2H(U%VWP627]K,
MO<"-!]8V<,L6WH(=!.HLUH.AX\K/":*YR U MU"WW9D"Z^[(QR1KM&-]]0E%.HZ+P NV$H!=-X(e=-&L.&=WH/H]\-&[RUZX)<>!:]]C6OQ MJD]SD42QP$B#M??
HTHS#)+=M238S36<>E1VN&# .]D'(4;-0<%">%D[)F1^D M=<(=?_211#@/?]E4C];\ND5].\Z>JG#=>+4YW-HU1U:4[YOE^9@E/&T4S'?P4.\!@ MP?=O($PTE^2O/"*.
.*X@(BU#CGH#BJ5%7S%EP/RUO2&B7L^IUIN+O.#; M#H/('# DW)^KTS1_SKH<0>"TC1CY%%HCU$. K1?-TV5L=9 M@* C),4"3JHAQ 7,N\N/J3-$P='4*TAJ+UF&
79%;@>D3\M$*U:DBN8C$0=R@8ZBG [P?KZE25&Z'AJ1T!*7BI;E6?Z>Y'HOVZ&X)Z*THH"B)O12V-1 K\H4&5V/B1EL#*V'L M>.N?<@0***%+*$3IQ09[M,A.7>7<5(R@3=9LX,?
8!>>R MR+<.W$5W"<_0MEGV(EKB8KL#*R).3*ON)8&6S"%(%-J/#-DVDYD?H2[K0T'_<*LUS/AM.3U6]O MJ)8$E2DWY-.P9)<%-KKGU\(K-V6/0*]RGT:54RQO2\N-
F)"#QG;"9O6* C< M/>H=Z^A+Y$8>7X)O/HJNZU\EQ<#\W?)=/L]OD*WG;'R$(L>C9Y+3=+YS#PV+ MAK(UD@4O(]SS$4D![B$2Q51P0!@,)\FV!VORI;" !]Z-D9Z]XCJGECI-PYI>
M3_)+K/W,"$&PT@44TJYMC[/7A?AS6]ZWMIA$5:%^[5AQLQ+ #3JU3-BV?]HH M2+YV5!7/!EG4]U7S4<_&C_%K62B?ZR+NKBX'3>5OS8*:HG0C^G7_6?4M# -F M*NC*KQ-
K@QL(<;-Y\.;'Y2)2&&;;/5%%@?6]!((H%-$>,6="W_&0! MTZ\+-S]360 C$]_MYYML/1-P'8+GU)4@E,Y9K)_H?_]YOXCG_/0(;E\6%H M/]DBV7NRQ1\^7F9M+ RB"@W/PF9&Q)N9]
M# LPM(%]\S?W,:M)$U]A%?""* +_FL0IFW]C4VN2!VKC9$XMN#F)F/R98WW# MX/LE1CJV=H0NYK/$W'L..DRK0;IR&H>8S+Y'(6 M>:ICIJ#%/YUZ^*\Y565$SSFB-
XX2'Z!H6C/@YB69@#V!(_,1B,6Z1 F%&X<0 M5CB=E2G8+3C0-.Q,@O,GS"]MHRIT5"=O=YTXUPJ"03V23&0TJ"1TLW_DY83B;VJ\$UEN T?8
ID;DM'CJI@=ID=QN!>%"0)0O8B@]E 0;F MQU@ &^(&>?M>!A]"CV[O *=Y=$AID%X+^3:"*(G>[:<%^] M2=(!KQ$VT$L#Y7!M*GH3HXJ/.\?V-YOGQ)E$TE/2P#'X+-
!8AAE;$0\_;C&0 MJ?M=.G/B\T06H!0*9;& JYI$)IO[, L@)Z*7G0:XF6&:@DQ9]QJT$[AQ$M6 MVAPM!*?Y[->1_B&#FZ36@9[?EPM.KQB@G/IV4,MK$"LL5"WHWU>[;LGSXGM)
M4+YYP>T5C3,B4T7\H9"5IQ$ *A\R[FANKMOV*D]V+-V*@A"4*J;(E=[)YSK?;XFR551H]5-EBCBY5= MIZE"EQ32_=2>=,9E22LLYS)%K'8C.7N1,@Z%TI2I#R+?V)I_?%\]X<+F)
<0C M"WD;H$)^GZ,)U)X?R1Z3G7D.'4GP(6'.Q M2OL>U9O6""E2IE7KM0*37VW?4YOGM&5L+2LY^7;+Q3C3J>YLO!-D4I]J+T"] M'$>\|LS>S>_=B6AMD0/$?#,G-6 ;425<&+
[Y,N/a+&/3\Z M>%6^V>U#&1QFM(742#7K6&G-J3JZ7GJZGZY6,$\ M/5/=!%,]]YO!AH")7$HP.H,TB":?K1QE 0/C8_8QHR2^V?(R[)M/:R5WQ81;
MJZ^..M^%SK,P,V/RF ,O#)Z!\T_NG4HE&68 MA?]\PW8CZ_[,5W^/1*363ND&'A!3YZ\-&,@R*VO<(-!YFHB\+ MZ!?\#._M\&T7ON(?.3L0?5.H-*ZR:5+
[L5"=.%KK+O%ZQR9U311P!&MW9R*% ML ,!T<^G$"D?#QFN_CM.7?XDPK8QB"3AV[CKS.>X,9$OA"'6DF]R/P,V5Z^Q M8>(TZ0>1-]C91E L6#&[4,T7*HHU&[
Y4/.!DZ\@BS@VE["IHYRVMO4T7C& M8P(/HO1LNEF R1X GXT,SJ5Q:] -VY\M8YAU4^\0N^9=PIS84(_PCI!OR+WSA M^F[$]C_A:BWD"1&0.L7R1FD\Z"8JB7$[HM
,X*\AO\!>5&4B>*FKT@LPVK24W\ EACJRN LZ;+WMQ\<*N@& (O%/?<[T^YJ'.]CJ#7WA:: M*&2& &HZ$H=0U9F>DHI$CS:Z\C0<@@-XWP:JV%UJ?957_:LBCZ)$"E
M7H#1OJN=OK=Z-=$H6LMOMZ6QF6RPP"H;A_ER'U*35^X<6XDY5SZ"DSN_V[M M53>5,Y!H-(O]PG)1>JC_A_9AR'OHX3=GAMT_3T6EX[_2R.>/@]>7VGW(U%
M$6]$#V!&'X0,F;.:3"Q+X[YQ)Q\^]2*$7G!;.MX2\PQ-,2=)H3CP_22!'#?= M#YI23S7R G'#. M) 7#FQ6FF-.5]?#B&8J4NXN8Q$]J=< UIT <3\Q]=D M,G8BW3\X)_[^0/1*?5D?
UR7X!+[O[JZ=[1MD/N7,J])$3JA$?\<"!=JP; M.ZQEZKM@LW+N6!]G[FWV\9X,TK#F*$@Y7ZLO!->BN&#)>D[A+[V6YN)78]S/ MM+0S?1+01^G%-
%.*)>1'/\0XU"&C^['01^KR4^]G9@HW3-'4]9O 6L6&(LS[M?/P">>E'4P/5^$O2W(6!F5,7QR.>VC5UO/)"2VX.D Z1R.49&F+5'\)#[J,8C M[*<>+U^="[H+X9IQ(+L+MC48+?]
[NM:Q#P@\X*@*\PE>O[^M654Q_%OL[B0O MXST?G1YS_@;"%QMEY[P-\>_QM<2MK9'HLEI..D)UWY%ZM8>23%[LQC;BP?) M8)_!&$EE&B#V]$-
R$='R/7NA8K)9F2HVP,TS5\%?YK#"(4++&+%M@'X8YE$< MMX",0_]/V9I)5W)?R>!7G?#+?==1SY[*:$1PS!F@ L":O4M.'=52.'(ST?+ MSA_=*[WM9;'^RQ@B\EKZ!73?
5%J0:O[X@.C '?^GP:+/+K7>U!7A7JK=S+3 MN1G*%M ^S (WN?;,W6&%=V54F:J;+RS3USV:YM)39Z:].?[GMI@P=F_^NUA2 M^D.0N7<:H/3Q0UI: W[S3M0;?&;^A=I-
>#DM4ZY2E#<&B-/%-,0Z)>E M".)!7#; MS)=OO;FF>P=T$V]C^'$>B%0] &G#GTI(3&5B->B,WM!&A8W05-Q(F^8RP%W2 M/V-4%KR=R0T'I_G![":P*-
$(L"KJ7O#Y@4L_YNIY_=N2VM9:-0L<+WP7Q)I, MEH*#XF-?YC.LS>_8XES0LR&-@N/%Z#C0Z#MC##+(+OMAQ,%Y)\36=H8'ZY[^ MO9+=C8%VP\F+>/8@>)C]!\R_@]\!](^)X
M>?>RF:" S.&KIC>_L5VLK/B8>@@(:'UY1#;]TTVDF1%&+$F,-->-T$3"%-$4 MJ1:#1L(@ID0Z7?P+,M[A7$,/;U?,Q6Z>XYY>P"%6@VLKY9G]0680CBU%PU"N!>"&,!>W.H07"#.>
(D3#."T>DW?R^O,1V8KR2J M$'W,"4*>;WYJ>:U.^T0\-.6YVWHP=!=- 36#24K>,*+FP^<:R".;M&YP]6TP M^B2>US\+WH$-K=Y"Y7[B=/1UA)._XZZXQE-"41,"OTIQ(
N00T6AYZ6\6<#+ MM*HZFGR&67R_^*A4ZP*BO6NUG2N?3)"- 50P@!>=@=$L($&PGD#C1P1OI[D! MJJWXWK@1_WH<8GCGU#^#&X,H.!8PUX?HSJXT1AJQ%Q.,N*)P$/"M?
6\+64"V M!MNJ%4.8)\!/X^LK>2!,SYK:U]QR.]PYB IAJ]H,W&SF$T[O7O>!K)L]'M@ M2SKC"N+*E!&?YH[Y5@H:H?]U\Y/M+\VLO8 X!J7'F 6BF4O03,5 >CL-&@D
M3^BWDO^&)/NK%LR6/_8JD81P&MG0&@DCT51F1C;//&;;6?WG8]B7$/[R)OV* M8@$_$?OGH;S\EG0)3?XXLG*2!2QJLX RT0TK ZX_;1%1@6C-3)BX0KJ)?7!V M7DB\
(A,TCC!N*Y M;S"#:7X,1"6R@)%)%B")+M=8VF !I2R U 9KL-V-OH\M'/CYDV?L@,#[""E0 M_S'D\O#7085#*D49L;%;T9&9/+]QD0$@:?L2;*$R$'_R 833%^8F;V[FP+Q(M[(I-5!2,Z-
!-;#DQ.1<@=F @.0+C&2D&G#]@*RNJO+*+.DX2(X&E^_ OUWG M:9"I4H*X8C^\D-64^M]MT@<^G,+-($N?H(N.V7,1AG4EF'K):T-;@"TU M.*0*BE*1O.]ZJL3Q,?;
HWZ=Y@(L)U8K\O)O'IS>O+3 :+@L=<7>3^46"YL4';T/HE[57LB /,!Y ME4(HN@K4N/ISXVAC]*_GRK&Q_-V+:S@OX"BS MW]D/%;/CDNM?Q;K<5TNBG/0N-7^V&59VI3'@44N!
[Q%XU8%[,)KQ3$+Q8>EF M"QUL)'$AO4)TTE98^@SGT>>CW86_@G$Y!P9+NA./C9T(IK_+%"Q [GA&6G9" M(3DP5XME[D_[Y#X>4?&J>W3/(M[7"-
[B%V21W1Z/<)/T*VOOF^KL@0#:6YI8X*-KGI>F%Y?SW1%1AF,A4').]ZR ^ EOH["6@^C,K/ORZ M"963A@U=BO]8CE5*&.-A$D>H5@(0OM>X<\F44AC*O+!I<'3:AV$\%]!Q^$
MS+20:=86[[!+5K.!1YNCIVN2PPWW-F?+L82,JO] M8$L5I @W(@:_RRR:X4+LCX=44QGI[2'@O)L%4^$#L3$04,Z%C 'L5:D"96 M@H!=R]7O_U&X(^)
(&^9%8$M1DWX825O$(,QX9N/3K7Y9,$0MX+/N-!*(J6D01:)5SCF>MMQ<__MH.. 6]_G4.^QL:11@/E:?^?*]34G$6'X+T$U#B$[]]]M?685>2K[*MA3MQ+9M.V0?4A^H<7=_
ML?B6VS= D-;?9IH)UFC"G/[%+]B./<,'HQ-^GGC^T%X#6=E((.J MPXJ:DC&1&3NITF?:]B;E#6+8XTK@Q4LXE_(AXH^EP=.S:"[X!_B^O'[.3? ' MD3C1,?7AP;:=OY3R4K]M5?96)
LH4X^2;$%W?AN+* SE#!A*$E8-3K?\[&_M-4*?$F2@I2^)/I1%^0K@(Q@VU*.0\B@F%F>P0,%AUKFXI/O3Q>VA^+5 V?&. MOA4^E3B->/GGW^J+4>?
=U^FT:>BI%^&=>BS##'NHO 6X2G"O_-G@=K GL]D MRF7#KR!Z%;"Z1TY=LU*WDD>\^<>W6ZK+D F[M FE E.0.RH/Z@S'&(4L7'^5^TSK1_)$V(H=_S+8:P1"M(#..(]G
B],L\SO=_?=0[T'Z 3B]]9C1WSH1U0].XPXA0HL7SX4O7B-#>)E$*A,EF)' M*-9S?#[,24+XV]&VQD,BUOT;.6C:CP6T#=,9*?D=;/+[82W]7]WVJ\O*:*9?J MYV"AM>5BJ(/J0:?14:4!-
V$-B,N[#=8UV)@<8,TQ!K=-*%T0XTOC&B3H9=UN70[MTS,7"?%#S>1UF-N&(4A]':H8AKO^=CHQRT0M'=1+5XX]<+'Y^?CZ&.DEE@=*MZR/W0U*4?,>#9F]:=,6:>M4@(HZ
60:G96J,2R MK< 4W.EQIYRW.+0).WR.^W]?:_@+7@LM +K&1\C*CTPV72=:5WV-A.=;\Q7A M(U_MGR):GC&L$3B1)GUU MW^C^;TCR)4)_/&S>-.K'C)'$PDDF&([_3(0'.B$-
<8%'"&4CC.=]#2-T"2QZ M]3IQ>I'TS&(0"Y^=&UMBQI83-@]T<$=9&HFP;2+*B_8H@M3Q_J8@6XCF]\K M,R#E%&J##]^!H1U$S,8+.ZLTL$:
!4PX00A9VR.*/D(O$"UW/"D1)Q9NPY M<-KJ(MNFSE7U)BS;,,\I#Y.X'8K'A8R8E:3%^+^T>_.ISQ4@ZL;ZY8/+XL>-> MMWAH;V<_6L3(2O567:IUG;O\XE)T#!6_5%X)
M39YZJ,2QK U+$Z@@'(F1*C4")$=\ITL0, "(K$ 0T((2)%;0?H_X@>O8]V MVWJT)<8LC=]P#IV?!^XZKT^ NGV3'4LX#1%A8@CDA1;XH%S&D/+NO=$Z4[
MX]1ZJA%BKE'Q80$<[N):Y6D9$2A.*1N]"1T!%.W [R<^-%OKD% M;K/P6O?T<[7]),2Y4F]QHVRF%?]1Y@>C4YWIC=&_#T@"?XITS0U-3#'IG=_O M7<58#,7\6#R;_9SE=
S1+*^_=*1U::M[B!^GRN'5YDS!\P@&74"R,QZ2@]M] MU9EJ&=4?B5+,U.KMKB/%Z)[X],+Q*BQOFO="A\2L*_[^=#IAUN/GVO:J?[P M4_YW%O ?
I>HHZ5_$O=4JFAXXVVN%*NIK\(E>'C8YJCQZ^9("8VX)T\[U;P]] M+#-5],D4E_^".3"0)?S31TVY)S$,\6.P*X'9R)HM:3]B0]P/E_# M0\+T,O>NT)!]2IE\J $K<&5-F\E
CYO0DD<83',6 I"WP.5V)O^Z=^=S&P_M%H"^ ([4P9KVB))U@4PT?OL?.^]9<.-#]U+/;T3IL(#XE>%]1)Z$7#VU@]JC M 8)V_<]C9G6<=="(?;R-T<#M1FI8!GZ)OQ\#,U
M)8[9S=^[1P#ZS\|F5N?]C=-'E%?%X:V_M8SZV A=!/FF]^TT8_/I:_$,4WX MH0A;T&E(HKS+;H=3VS!9ES;:_FXO))CWSQ-UX)EDQE>XXM,SW7U@3:R-
A)PO]C***!SKOUGO'FJOV,IY/W_C.L6F<(<=!L MV[0WQIAQ@/D)[8@.U1<.K9/=1MW94:+D&.!0"&FVLG*.T7'1S%I"1/N> *GXU<3S_6C5579X"[5,U@@5W!UQ*&^>J3
]2].!/=%_NIKUB%E1YTJW] M>U6]&^XTN#LX%XJE9UE/V%J_V%7Y\UEQV98IW6<"P8"NS6\1F=.]2B^TV1QN M;1VV;6M[*K;3DWQB^=3\K3=O=!02 ?9@/1)M-X1"-
R&.S*IF6&I9TFXO7W9/ MZ66._2F/MB*OAX3.[@X5HUH^I!,_PI,_$B9>#">?_K\1N>,.O9U<]%$6%55 M M\]/(^WZ/Y%=(2X*2P F:F0ZW +XO#]1V3J^!AF5,[3"6X%XX'-
Q[5H^TO> M?$E\Q/:=ZW]$5BS#Q::PTB37+$BN+M4\"DN[>]*F4S/7,.W/.\/E6I!QK%- M,C%-!]BW%?K)V,P9L:.>:0%W4V[MJ5*>CGQQ$6]PJ?4O9?JRFF,:51)?:^?^
M>7BW>8<-4 M/6(;7%+TB'^;#T(XL>=;&-%M6+&SH-13CC9ROEO]NO7"VP5'82;-CT,%!4=V M19,P(9AWI 7FF'J_@WWHB=Y7'_KPDO;FZ87:QR:+"K=/5;U!O3CY@.(/TD1
M(]NKCE$OU&RZ1..4W]043-O$GK -:O-.OOYS>P""!7E R-9=DL!T[O\G/0<[MB0/AOS>RW!@NN#]#)46!9TLYUCU_E\1$U7'IE3D%+_\UX@@O(Q'I[["_J*!_
MW2@A9CQRH>I]1=>O1^IL+WT3V/1?G6$!ZXCDO?$7]_=1>5NQ#]$4$*6(1N. M@#S7_&L)2VWHIUS]Q;MO)STO,*#I55Q$4ZP).RQ>XF0@(W+>8N^O9?>GZEYV
MP58)A0N]NR9-#&Q<]\(Y&+Z+)">4V?O7$?O%Z68')772GC*=C/ [^CAXA#XO. M/I%Y-Q@K6*?WT-ZF5F[?Q_=F_:X0QIGJ M=$GBQBVN/8'B\TOD8]KX>%/=$K^'E?
D%N^*R!,SBDR]M)/U!;P-4$,J,N^82 M0CXACN5A7;M2]7=T^+257L96T&K5M7,PJ5\9+$"2H4&<_^.IA\VA,$JQ MRD",O[>V$'F[7)599);\SYVVJ\1?
;.]ME)YA5.&TI1$[D#DU>DMX.20#3) M&NV4A#@\ LRC2)6OC1WV[0T5RQ%Q5_\:KZ2ZZB_ST4/P-B;)=S,5@?!SU)-' M'Z#%<(+^16W8VZ)O,W=[,&9/FK5.QBZD^'*\0+I9>C-

```
/GTNY&\/G"SE^9?8 M\LT'@9HETW4*!5K&)IPKG;WZS/SELR1+$KEL6"[Z&_9!AF )5FVX=WAYH[#G M5OZ3EY%3LE&[YM86,*D:@-4,EB$D7_-
R;DR]/EZL;>ORZH+:B(7I#V9OV@5Y M@>I'O(PN8B\*4@PDUJI#BO&-F,@[<4EV,L:NSW"QM7S'I:]I@\.'QW^F 0A6 MA]PPQJO@?Z(D]?>8/G.E:&]>09.3=&S5^^-
;'=IO5WA#T4RYS&U$,?\0% ]D>Z5WT9MV3^N;>\OM M/@_7;Z 1<7+.OE>1NN5C[FSJ&<>/U1\3?UWVRAZ*V;&1A.G(88CL:&PCJ_]8 M&O-E >F3YKZO9;10Z9R?
Z@IT@\9.@+RPGRM /,',T%7 !5#'1Z\GA'0,2*ICO,%TI&Z%VLN&$?"CU3X=CE G]LV8G 0 G;AO6_G0P(+Z:6 MPUN;\FR2?@U#-X:OG8CUI,O\>"( SMP77=2VHF16Z1(6R?W.
M]3[:\J^S!*G4BVE-\UFR][WE-:?"UBJ']E_$DJ7J/PMBAPFMP?J=OW<(/[, M+&;C,"$&3>-(W2@$C_HRQ?##I&47M!@XSZV^8@/[3/^UE;@6/^[">!%10UI; MR$;@RN[>RN^-
T98/##464.2 J*(NUSDR-HZP'(|:@BC0,J0:LGW7V^<1 MT[ M3JF$&^)^GS'-RA0\|]<'@*=VT 81[58!(?/AH#H%QVHR9?I6HNB>2)M#.$36 M%:4@8MY8$J#N_RTJSH'D"'#Y$,,&
<42_#Y089GQ2AWD0&-R-'>"#&Y70J\IO M5BS^=0W?[/<:/@MHMJ6%( U&"S)Y9X/1)O^\D*3,@?1O>3>4!->4HS?WY>/? MZ?ZO)79>5M6','83W<@LZ%*S*+\(FP/]]!*,?
XWHW@B&*]R%A$+((RV-(GA# M- +.]O4=VG?Y0_+CM(=4T6 EVA?3D?T:,MWW"[D.>7(V'7E3G-DL( P/JHZ'#453:*8 M(4-2;\D">*7&,,P=[:(@.07Q+I'$?
L+@8=H$=61^A5I72Q# "9+Y,%*(Z7N< MVF'0?O!#@(U;4MO)>**02U^2?0 +X.^F(R:X,W\6!7$'(2UV<$]:,)2P4>"J MA>ZEWQ^Q(,!R\="Y$41:3F?X_SZ_5XYF&.'SP3H?N!=O?
6!F(H_@N\"2]%-@@^&]U+V()JV+7^F+&V2V.]865Y4Y28GE?R> M[>J.Y74B$4U^!O/TP3)P$\S=H6N1-3PM.90_(K'*/"$6[EIN_VWNXQ5')^M3 M-+E@_>3?DT/A^'/U/7^6
.U79!!0]2 ] DF#ZN'JRPBM_['X3FQ_P_S-%?N0 M>6F#RN$&Y)O5]UW!^E%_\W$8S#/2.PL&87T!L4/7S0A,]122<2Y _(7]??XR M*01"*M)!+0LIRT-6JRU_]S^!"![[*Z%(AN -
(J2(J<,.J-,"T4(XA[$%O[KW M3: O5]?D0UETK]++P0CGE+U-%Q)M11?T!9'^N<"M1\LCKW6HXE6&H53;E!,. MW0LXPQO=S>R+^X6/+.//F38=0<3&R4[[2KH-
3CR>AF>^J'(CNUMJTYR?!U34 MO!6851_#A WC'+'R *F'I*FM\6N7-Z=]PSY5.?'P5GG.7.QC?X[R"+ M?R9 >^/K[J"VF.7?E';8]X^5DO.-7%/3G2)K6AR$5>64"8,-_BBJ,H /=;;]Y>E
M7O9R:G9=\9=KNFU1/%^23AE,#D4I+DNS707GO5] ?.;,Y[@=(&7N1&F'CXRM M>?C&BW*NYZ\=9;%I4RJ+TH<2ZYD_?8@W_^=",C>S@.0PPH7OS1"0Q),$:6"D M2B?
I/>.X1_!/FQW?NIE0RVS$[($ 8BUJ0)[F227--XWGX0Z/ZQWY_#7U?<^U M-IN1>O3D*S6#Y@FGL[Q)(5S@Z>\UN)L0ZO]H[SW#FMRVM>$@*$HQ(DUJ5%"0
M:@.D1D2J(BC22T"4*B"*@!(2B@C2HB"B( 0%!$6(=*D1Z2+2"46%! 1IDE#" M RF\3US[G+W7TG/6V=?WYWS7^_[(O^3)?.8:88XXOCG"_J\SDIQ0E M2^:].,=ML
D)]+:]=JJ#?]509*Y[96^$/@1]]*%U+Z+"?5Z/-#8,:S[Y>7&0 M+A@JKY2*:WK,^UG_,&SV&WNE08/\9V@Z&(9?X9W'1H.L&,GT $45=2456/3M MLO";VD?L@X:'QD-?\3%6V5/V?
*V]R67XHM,:OUK(0>9BBV&%*4N02J.G#';Q:7Y!3 M(WAW/'DM-R$\%D%-L<\),^=\S:KB97'<];'?E?$@2F%D>^5U-2PH?(=ZL1O& M_HCX%8CU&7(KTX25C9A7]-
R$9"=5O9I!@2&\W9B,9405PE>NFW/.^OV&JN,^ M@GX-*FW"?!?H@U*@KU6D;/C\S.G]Z<,"]ZWQ9!,@CGJQ@K![;Q^ =JAX>_1& M2JPY^0W,*G@3(DR&:G M9$&GM_W< ]^$
/LYXU%=)$RLI&"@+K5 4]M$169*QZ)=S/DV:O4&8-VV"2&; M^XG")%!#8_RX.R]L?,KA\T/UH>\4JQ5.2 X;P!."P/E'Q.P".*EE96H6KX7L M'L7EVWVT/[%O/\UPN7)N%?
>0[DD203I.\ 8Y/F53?8G6GEOXI&8LI3[WHY\- M@P C=H,<4OAGR4H&T?ZN@4? &?NZ\Q\2MPV=]3*K6+=>P3V07^E@;D\>7TUN MA?$C78ZR"66\&)WI.*2EG"$%*J
<[I.2JV3KB?.#Z/$"Q)Y:C9+%XK?=I+[G MVU$(U4X7&9WQ]FMP?L0C>/EB!&B00P>X0O42 MWC_\@ .U[J3*A5P*EN3PD2!;_.6,0&?#EZ!;52"3+?(_@1,'$:LA>!_]&,U.
MM41*WH\D(3I(5MMSU$!T&[MDS[YI6C\;>344!\:=:,HS'ZSB[$.ST">=\+19 "4W!L09'4KT M0@+EPDK'U&O1FJ%]+8<5!YQ;=;M;O*=G(?*K&-(U.&MW,0$EVJLKM(:2CN@Q
M:5-WO7G==X@'W7<8S89X6.V$5<6]'+$9+9KY\<)("F'EQ@6W0+R"DVW.3)*M M&_PBL+P*#?H)([HFPB(5LI#)WQ(V7CN.'\._"!Q[Y7'3P M*MG62B]_0H4]T]<#"
,J+701\FVD#BCY<#S/%=##&BJYR7+N8DF"5E(ZXX0K M)V%8+-D.*HYV87YR$B=/^G8HU>"D3NQIU.?PG8?2>9_3"RA>>&.6F%%SU"/E M-2YR&A"5\U:!P%Z%+
M5@Z4FZ5FFVD\G=82/]5( 96<^MQJ*W/[&#'4\"P#RU0 TDW+:09Y^8C0Q!:A M]SLN1PQ50YHFMDZW5LBR/P:?AHP&0+:Z51SHFWC^>F\YL^_!B;9M]LV)1YY"
MQZWH"2&5="'Y]W"0B98$:)08%"I%%XU\3I5*2=1/$FJ%?7T ERL$K:"&D8R\ M15-OI?!?!.[E%"6_]DX::?41==37^9Z]N[3"509V//+E@M,T+00X'4R@:@-Y
M+M]>)^EEU]%#4D]X!]H":XQA^G?V]0$6'5CL J1@"?@W:$^?&XV])VS*%[:9 MQQHJ*AR5CH4O8E3K:Q@1Z4S!Z05;FCG]6*!<\=P]G)W!IV/?/GXRYF;.O[E, M"T<\@;U13L
3V1AO=/9XF1V)V%%NV3?E?$WUL[QN5\5E3C*N+T$_^OTB(/\H MX^"WRC(@?[9A4J0=]P$0VZ+?1=CC_>&YJ]BX#@;Z2(K+9P%HLK?;#A83F") M>OAU$90BFO
"),'/NIQ80CQ\$W*_<@%T&U^2 MN!BA.^=0CNI$-8X)*#%9.PC*-Z'B0\-Z^5\]3%]^U?>^UNR:\FB<_MIP[XV1 M,#@(_$0]5B7$\ULD"WW9Y"U"J#?WV61L]/+S0C@0-4FA"2_,M>
)E]0'CE# M@D?[@*_.C?H$)?'NGJQNS/>D.)GR1-D40#XO[Z\D>!W^"BE&H4;G M.7B)ID9HZ><-V1>M%Q65O23%'EAUNPR!WG (1[I[ ,E M:^0WLLR]O#ZE['3]-
'6^YZ#F*:51#]&G$80,_D 4H0&NO.' SK\H 94!*FA\=?Z948]>G(4)01: M56D>>N:H.6=>SS_7@FW=^A>MPK@(NNXTNA-\R-LQYI#U-T>(X!RZ!$;/L'X/
MI8D%X!ERB;5)=7Y4/=!J7@&ZX"K[LO3F^6[.F;P%4%LW 48_VIM/W:M!=P@^96_!;0+W?ZP?LWX0T&_D@ M;TS@HD:2Y8> B'=>JMWM/;G1A^2@CCUMT%XY^C#.@O&(J:#6
!V!OLL\_O7" MJ&G_!,UIYS$?F1_3L+6%KV'P*_#Q3+7==.UR()>LPW130T-KSQP=>IVPK)H> M<'9PGO-%4";P67Y>%!@EB4>.+](%Y(E="?L>XZ)!$E4"N%'UG5V]A_P/%& O M-
';H:ZWA2CS^V4;TE6[!T!>$J3OO0BWA?M&,XD2*W6D1*86L29X(]9778U!@ MKA&E@.]_'6"*/CNH?)S ]W5TZ$OKL=$C"EO:7AGKI;A$8JI#92&4UO 5Y7LZ M_/UT%9+/T3&;
[E79L\)60?)5$F9+>Y>V3^[:/FD]CET8I@EYX4O,F@154:CL M<47'X;+0"R>Y]XF7E^6@._0EH&+14F]AW::W" OL9$-=QG,=_KGZ;10>YQ$O M/M34I*RR][7:YJ/NV?
*NLT)*L6DKM:11>C5-IT.@N^$Y*& M'5I';Q_AP)C[WP^)D,=F<6LXO0QZ/AN8EG!GT3O4\ZB#KI8[KWA,0TKXO"Z$ M*4AS(2TF6,/YX%?&HA#E,M$3UA1XQ)<#!,5GD-
#G/4/V7H]:L37W#R+,%,\= M0\0,;!2SL';P&9!"-IR O3>]^+H:&7:VV#B25M,FN>.:-ML]LX%\]E7VQHW5 MZ-@ "4W;WA]"RZ;]BMDUY6_COUV)U>>)UX[9.QC%JE_DJ*
PIF/A;I;DEOSY MC;P(%6_CR/F>1@/:$-$>RE']F$)"43X31N._3WR2*O:L1=^-(% M%@-W\39CB#]DVP CV%:60Z6#6[XHPDSI7NLRK_>-6CBG-_\"-#+73?J4U("K+]I!B*
MEW(W=QR^2[?0,,C'1(^G4LS -V6: \@1>0 .C9CG8VVF3WVZTSVINICIP M8J3*#%!<"^<8D6E4%FF%=6YM'DS6#!\>N!+//W\!\:D^AY4+ )29NT!"25SQ M?5WJY6_VJDT,MC3B?
EDK<+@$#&Z W%IX5SS:%<'G^-P/JUM?-F!Q_S!'I@66 M1G*CY[.3W5Z45B>U+'$_MK_=/2O;0A $9H#P@B6Y1M]CQ ;K6%F58JF& M FT.*]5WU5V%.DT7X(?O08]G8SF9,
.M[PKX4N?,([1W6G/)QW-P?E^VRFB' M:UZ#(2DP#2ZT5! M;_W.+WG1OLHYUDZQ%16D3@WJSL9<"*J4+3SL\"&/_!]*4N6529X9KK$J2C]:
MV2[R)*&Y(*R#]Q$9P9^!46H799"@[)>3'GI0 5/S[51-*X/N"==8=ZH>B\L\ MG$R"-IOM"4ZS7H99#_Q8K/3MVGWV(T0G;!><:S(?@@L$U&A^2!=@ZW@/$<$.
M9&K#3@OO=@Q].F3_\2PFH;.J&TN4H%G?Z3D) T-L8R_:$[8! V-9@REHUJ*O M[,"YJ*%&40[>R_<4Q22X5/4M+DR65T65I9\U%GMIC5@-;5!96O@C1F<3ZZZC
M>8"X,X.*Q=0,G5GYMR4GOHC=A>7CAOU&:YS*NYGRJ \PD07Q. Z"5%G:^ E] MFG9WK&Y2B, RGH= :D:5TKTRF(?1#7MKH:28IV;Y@).VCI_ZVX 0S\[T!XG
M588L^^JVV$GF;N ]/ ;!C=Q"'LY93K;I]?&KG! Y>KH(?<'[=1:4_:_\E+!B M^TM5S1_9E$'XWZ:B<>'UJN@/>Y!B(+4<03!3"&/P4A@]'?-^D29T?(QQ,#%,
M^^C/W;:_%,P05H)^8;$>[$VLO4(&2$4B)#8A;1T4;V;=\47&SMLK>$ :2H_" M>RC3]K!.(145=,+_/I<-88@7&9*FF[8"%N3*YOIC(4+]R8T;CI]>#'HK/W3? MU=+U1F?
GYX66:_Z9*03K^Z@AQ)(76A@_?[$?O_+D.SL1 Z ,0"P[?7MQ$\(E M"%)=+SAQ7=2=P3>'I\N"QO"@8"F057Z["8F>],2N&!:!H/ ,P33 O:J]0O.Q M!_2HZCU,[.Z&8EG)0WG#
[S;>+34MN)N35UW/0GO U3!9R\VI^3 MY\=,Z>;\CFZ W[M'224JWZ'[2V:.F'AO(*WG+O7=>K%K0O/,@N/0ZKM"])^/ M[.(4_ZX]YE]Y..(UG@VD+CQ,\OI-7Z\>!-D$O0ZB/CN:\ ED
M,KE]!(+*DMHO]>J08,Z%5= D_"BNS'>@VG]6B-888 @PQQ!+(.\2@L^#9'Y# ME+!<^/^X[_]B[HL+ ><+C,[MJ1XPJD _?.46CN-_0'%#;^&^5]0?Z+ZIN'_C
MB$KB,Y\#.90W;1Z3%UY#^_D1'_V:H5N^(@\##TCH[6,12BO:)A-F][&DI?R) S2&[!\UZNZ+^@W_[ ]_C@\#Z9EXI^M*XF MZ^\RC3 )&_HY((B($YHIK&ZU[\O"QST=-
PJOP%XSAD6A0-AH$*F7MIU-H,@3 MMY56V$M%#0'83>OS@SZ+2ZUY!3L)D:$(]U*M/*PW?B.#[ MXFDD/4N]H'G&;R_U:CO&6?-2F$XUK@L*R"XN+%"4]?9 QG/ K.&1AISMV
QW MOMB"0<]4^JU'I_>AKKUEXR1G&N.Z-^B@1T6, 1)1TXW0/2V1KH9!.>> Z;TY MQ3S,H]V<'YQ <(YXS.RI5_B*H^P.E1/J^E&6+A]RU5U;P@*-7@R46,?!*&8+
MO!2]%E#R5];O ["6AM)E01IE\]'J3(FA'R%!.)WG87!=_'B\CHI&T((4R4=H MBM@^B-26VAOX:7U?FAK[7'$./"-4&S3%C5Z+=_#RM06+\74IFP..3O* 5'M[ MU-3;FU+J$U=[,O%-
\DNCU'- FPX;L_OK#DKMQSF7O#$YQ)W)=%NV1%_-^XE- M(>&($J>]9!+]"*.Z%D:Q-O6#-VQ"^,L0@*'RXK[&4ZD?"A2?QG^YT[[[>>8\ M?"0+6L1:S9\-H!J#N6!-*,V$.2 K';ZU
[.ZXM=M/NFBTX^TG3A37 MY/0;7(\=O8ZUNS8;V3163EC85V0?1DU-O7&NY& @Z[UA M^1?.G07M'_M-6ASQ!$ZVA*^KXX:QS/>&($+XR*^,_,O%#__\P,5!F5DAR>FH M/
&2:4L!?6OKGLQ/UCL:C?T.[4V>]I@"T\=]TF!UTHSH"]X[ARB=CD*>$0_) MZ5X=2#1@SELT?4!3 !*N1?3GGF_5\YD;WFG-B>E7C_G?T@JD8*@9$9A^PJP[
M7>B8.8*+K@P<(OZ&KY4U[I_99I8G% M+7UDM._>-N>0Z^RUN&&DTV01H! M?!3V1J5,E_X5S8Y@@N_$U)['S]BK> 0PN;,MR*DT/R M>5(=)S6*;(%4!Q8F-
B$\C^DYO:L='<%]ZDV7W(8W(8D+.)T_2%%_%["_*YK4 M70NG1+82C%[(>Q2^?K )B5'P5%A*?+J%)Y3&A:;SX<]@6[#"]<>0!C7GI?L4
MKJV7W#A(>S*9L;X)J3B3Z6U!O8P&+.!DH[$8E*QZ934ANW\R87+=^)A@,<9S M<>VZ=N?M:#I?7@-Z"%["+"C2.-J.\UYN>VWX-5$Z<5_D9U];N'@WY]?R;^AR
MPT0XT0'5N0G976M0^F>MQ5Z]S*/.W+GQ*XP]-^N=FKP MVI].\ORA_/K'Q;+KS0*[U:TDGUCB>F#QD@<943K;D'H#2$$2+OKV50WJDV]Q MCQ<"U _J*XNV95\[(>.-
FSX)2PBPGH/2CW/2^;N8=[@1=)F#(&,.0,#@XYDW M3&*TV#VX#SM@=YJ&)Z]F0=L_R*^ 4G&8I@5(C0]FDPF69.&H>2V5W-E!PK7/ M2EC)ID>GCQP](C)7H3>"UP9I^R
+^E*P=!U_!CY^#W5D%_T4D#P^,QH@^BAE6]:#I\Z/KQRIQ._W7S?G M',&2SZ+%L&*H%AT.]V3DALEGSZ-(6NSZL<,G0^&!%IBSU@."Y&CZ[BDWLL]T
M*R:JI"0[V*+%0NOP(9FK%X3B=YGYK: 'ZQ?_-[']+D.Z@+^$#ML^*YC"3UB3W6NY_=+P7*@I)'3929?F@FY_27<"X<^"U0?&'8? /<6//V,>C6N
%UD.1T9Z),+@8OA>]H5C$O]]RF6@3>NX;K39 M)?F^_Z:>Y?0?BXW\8ZJ#NJ;V],A6FQ4S? ML:JQ6DL[@^2V>Q"?X<6,1?OAUH^AXV#4K6@&K_?
ZX#^LR6^4DWG^$(BH51[H MC7.K:]CY&O"!H^1*9G,&*(R,D^IY&&_0WW:S@LORA4'AK:OA.^=J!NH7SK?_.E V#OH+Z4=N%?HW]PNP_6[ MT@Z\3L%O:K@A&S)4<
Z2F8P"]/PA<"%SEPC?!U#7F0WP)?18N1\C2@F]4F_' M$ 7]ZJ_]:!!]!W[AUV%:/WXN@/(P@GF>DV+(?.N-V-A" .E!@S1ZLJ,,2N/R M@FUH$2)0'T #B8"PE<;0=[9+52WR-
P!QN^#CEGH(0MS4$],A>ETX,) EH/E M,HS#NV>(M022_>K(1?GUE\.N*_I"$C8AT,.Z&X2QU0;D;< ;VJ(ZJZ2'^GC?$]/S]I/2EKQZV?#@> MH:TKR L)L9YWI5Q#\C%>T-
E)5=\.SY!GN;U1P^]HQ\<;#VF!0K?*#]B.(X0& MP3CPXSFB0D7B>L3%N$R8CZK;R!;5/#=V ^/5(UO/SSK$TB5Q0[A[3H?K@ 70 M[Z8!;TKRZ=1."J8Q+EW1S5BP5";#C:G?[?
J4^/!6COO]K1 4QOHCGGP>&U%" MO\9X6&N=-WS25R5#0*G*.?9HIS1;7/Z:1YJEY*1UMPXOQ3(ZL5;J>3#FS'W3 M%[-4\S'[$WNGU'=I,./E'1\:Y=ILL]JS-S[R).Q#I^!J$%W
GFI6Q4C347-R M] STS=Q*D<:$YIPMH+W=\[3#R^Q2/.K\%ZX-T74#UMXHXPX(:+EV9HU8SB&0 MH[3[',PE:JHF!!1ZZ%+OEEA>FQ'O6;+E"Y/]P'T0T@!Q7+-Q8N8%^/Y/>PI1_
MP!.XEJG7G&=7#)N3>+HM6>)4?D.K@CS%+A8R2 F*4T%+!F,O4H3P:-6\0J\@ MZ,V@6^H='5+BQ?#Q$^SAML=!68DJ13=H^UA0_1AA3%FZ2W]J6]7 HRE2Q[61 MRT:
[&GV/,0<:VS@)6H2I3K^0AN:U[5US"*6=?I>*'9947>$K5 M2HI0>>PO!=?6Z(+6I)9H<@T1$[X)<<-S&+F6]2T4YO43$THN?#W07*:<6#2O M-2CY*AJ(@@3"R:>QG!VP"*9,<
N1O3[[I;TGY>.['SH7_:2?;O!KH.01+VZ. MP]Y@&M1UMJ ZF#SD+Y,ZYXK]V094#JBW53U=C\_[(O <_4Y^[/O_0B:L$PQ" M1@0@3C_)2&0>G)G9D48:-67VWI'S=1[\4?
H4>J'X#=U[_2MN]DQS)BRZ.5-P M,.#,@W0?DP_>APQI1PW:T :X;\N(GFGRCYK\&>N3W.EB3Q2OM)I^;[9?W18F MRTI)K)G1^?H:#)L0Y5UG.R"T:%GCI]/Y[#/CCJH?
NR"WW.D+F]\5D#$;N%?@F(#HQUK=QE)\|7 ML7M/3N9YK%XUG#9I 6J[:H6O\D T)9ET8'I1R?WPZ*T2GJI;WY)NH?Q>'41S M01@7?Y;.N3.YZL8MQL=&I9]"XL0.U..O>+YJ7?
*Y%[W3'Y4?@U#^XC.OXP&K0"HU&B22W8'=IJ1"! MXBFOZHSRV.D7EU/ !74#%P4VJHTFFK).?]4+!N]5CUBT,4/ZG#";;;DC/3Y"/CX@=8)Q[%YVC@:BNH=
(U_TBR,X'>SU01H3&=JKATPS M7^Y*DUG*31S4>BGMGZDQP9[G \J%%W$[XY[172B%O6R\98&/GCOER"GTF6AL MW+H9Q-
S>Z:H6J[,7Z4T9:'QRN3KI*^SHV4=N:;8OKIO5#W1"0GM VN5*EF'> M4[Z#)UL* Q?0C7OHH'<\/T-4I@OJ,P7G5\PYIS%TH>B&@B":.@"WKHCT^EZ] MH;L$?70B-T*_15O-<
^NQ8ZQR>IJD!ELQMR-'\*UUIS/23<5JG[H8F"T]$/J M\^V [4YX",AF"EB[H"A526Y&*5T@\<,;[QTWM5E9),E.75:%R!\$!Q! M\E/2Z9I XSB6O^5CGM&@C_*>?(X%XY3'-
UKEMM,]V*G\1!U6J5>#%4H^&#T5 MV]%2+QYI&V7[1M*FR79OT*0#RJ">C(M$>^_@;,0"LC+S?1/ !WW/PCC,3@>' MR_='VT^+HPEC,!/:AS MZ"^G.Q$]I@MS()CI@^]DJ8!6?
G P@BZ/SA5O?2# MJ;I (]$L9I.6G=[Z]>2IXI!!.\[3Y(?# MBEP'W>2#R8//_(AB..O8RDLT&SW8IWQ1M$D'%KP\[^T2Y.]_>=E0P7E17IQ2 M< 2#,K*&1(0LF9%N"K
QN($X)M<1F@;@VUQT!/BBA<:CHLM_5_>(P MUUAZ">O.#N98$G/0[BZ6.,8[[.C!!'FY&I]AX,E,9FCNZ5ZYI%VR"H+7413I MR7&D]Q\-06["N9BP,;H5D$+$<,[$=
(84SAX>:BUS]UV#5/88V-#8$3DPLBU4 MP-Z3"M^.@GY_!1W>KS9V)7[IE8"]/6_VD&GL>_!_C5&?NCTK-<86V"=4,.?( M4U$^_CN3_6^]]^-"]=WL(K>DWX=9^W;9:(":GI> MS:
<8VP303FTM<^^NB5G2=OS.3A4CHN\0WJ%YD8>(Y9:Z.9Y6%6(7(9PIN_- M:PQ\_9>\N-_@7V_36)H?"^[1"YW0APAN=)!A3/.N"?3&Z@!^Y07^8,%JZCB< M_@S;L@E9G2M
SX!B1O WO5H04N@&D(5.MM)!A8+02&6FFB$KV<29+:^M2Z+4(O&^;;<#OBPBE-"-^YD-L!7K0CCY3<4F
MA.3!OA3XF_PYX3N3UZ!O05*Q(I@^]%3#US%;2N[HL9/"H)+K6C[IR/7PE=0,43 MOFU"6KIB)7?H9S+\',5+*NT,QUQ,!1_;M\B:VO,5E'R M]#8?(O^?54JL^01 ,;;U-#C4"0!
<\&N;$(;:*.'# $V79H$49"32[2F$IFI< M,SS&P@.E@9W?A(P(<;]Z?-K>9\*&:7:H^/%[R;JY#W BJ%*QB!7+'W!R(!KH MA*#L?\W9IWS'DC_!R6:X#;DU&* )I[O5V5/]WS)B-R%7\"((
-L %P+I9-GB M5;%SJ31#BV.&WX[?V_>.CT>B!Z>^FL6S^)L#I:"%<4Q2#CZ9@(Z&4)\2 NR' MRB6D+M0^^M&[Q/\P3:;^P8/^C5VZN-X/_U7KF*FN)K-(^)MSSR86=SL&I[>H
M=@G4F6$C'H>=?X8]R<;!<$$@=3E::7":\^';U^\MW/TR5_^FT6M(2E19FWX>//85QHXGDF05*SCQC9 MUE=^YD&AK;/+V2#VCU=#=O" 6I(-EUZP5DGM!^QIAX'2YJ^2 RA-
K^[O:7VV MVA58Z;0[@R^"^=8.KY_P*91!I1=,PX'S8^1S8QL2A6@R^N9)6/+ !F@.'$&4 MNM2$6BC%?KRH4M[8/=]>]1F/PA>7-'BI0]3*'!AJP_GG[!'D;/QX!GY%$U1P
MX\S9FJX(3QHOJ@NE54F)CJC?/S2S\?EPNZ]TNNW;)Z+JVT1L]S@G1L^R94'! MKT?X K',L?&B8C+!X2$^!B7F3<@4>VO-<21*6AD$\VK+6,QEW&OOY;7QQ58S M,$@WMJXN
KI(QQ= 9".67PLN7LJX>\I*T:I[EV X^]9GAGO7% QS4>'FG$_I M* !*]!O1)&;FCN.%[)Y<];T+*#V'F+J?H"6?;LU6GM3=2S9%;4/U8TN4$_%7
MX'MTGI#L#U;W*$F[O)BCMID6SK*WPAL.:K34L7;1]FXOH(R M%B'<"N->E-JR_GH^87XCD%-9I8C;>%?+XE&%:LF7X;40M-IQZ]FN^)_-?KGJ MU6=*@K/'H4VC-
E=?:!+,TESR;5N,VG3W8U65UQS4Z053.&%T@PS> \/3*5M& M_I%..F&AZ=9[T^8-L&)[UF<]%@+\B-UP08^GP\K2CV( 2T)!$MG1K:_X,4<]H1]BM,V<(F5B&2)D+'TW@HAI^*
(#YT/>!%[Z M4;K2.Z)EEX_"^12[(XK-H(IZ^&SZNL"A-_7H(Z"2="7UVD4[8S=;" M:;,@Y9ITCAM[(VH=S]RQ3#L!)%/K&5G*]4>1IY?+X3MGTC"C/XIPPO*OO"!W
MC00DN0R72MG>L?'OT3K/ /FP"R(.5C&=B"=>1EKUJR@JOU_KC8O+<+W X31K MHF'H(P*3;U X'JE MF=Q?K'X
(YUD"@GXSV9>ORW]63E#\P@^,YX:KP/[7H&7N.FQ@N%M?;7C:FX2 M]8PYP>EBF-+D)/VN'L8+6&0*!-'Y*YG1W@@Z[(LYY^3]7QIYKBS_Z1N6=3)$ M*)V?H#=PM5S,3-
SNP,#3&7]^U;J DP'.'XP6VP38U'YW$*!M$9#E;(5#Z+Z, M'+A["&9+<)X914L#E5_\13ORT:[2K_:"O/Z>>]$3#-'=.I].ZHI/\MJ$[*GU M5+ZK=>6F"UO(Q?
Z$MTE;/S]HK^SPK3&9AC>^,*XYF6\OB8"%*8$OB PC7S&BFLG:SZ M,J!DS\==V9S+:A#_LGSUAAG$4_1?8ET87+%@Q@R0@46FMV K@AKM;XAIJ:KA M7K99
_JU9G+)"W7F*)55W%^G#W>&@;V*OJ0\C&L=(S\&]$BY-=Z(*TF=]N<' M[#QZQ(M( @:U]+?MJ\?9ON'+3' M&$!^,5SKQ).W%63ZR-7K"DB?75((G1O? M;:;PM@5+%E3^_KT
J[7@<2"#(OI5O[9/H>]"79MPF MS#E"!.G#*(*D*HP/[HF_5[_7<+?>39RC@L*QC^>K$G7P\_L)*W'Y#KK>>9\[ M;Z@-+V3?R[2-
\QG*VFVO_>;H#41**KQTC,Z_L42RG0+*;TKW5@4%$G8H-$TF MG=4I8UN_HH_* ;%<'=V@@_]>\!D]#M(*2MHO).(JJG%>1XAU!5F]QL.328J]7Z7&F':7
S8AHBM^P/[%J)T/:*K!&/L \PU\3.[(T&2.>5-8 MP,Q;_(U^PE-4WY@H:@M=G1&^BK^#YD2&7BDL2]+;6I:$K87:"*";V](6XHE M]=6#R WK;XY=\U_
B,I()%U,)N4V79"_#\I7GP=ED6VMR2-A< 4/7#\6<(QN&_9?YC!BPI$^@-8 MFNH,B".XV'IH,(R$>O*JU?U%S8Q095""]**<&?7.R09AZ;=[+P=MJ7_-N(OT M 7DJ.]4(<"P0L;*U-
HAMN5!%HZZ'1Q..F'/ *G'T)UW-6!I;!WT0GZ'!3-?1 MG$'Q#M9#@:)6DF#O<+ 5X?E=^(I&Q-83[+-15*S><]N@E9U+O6?<_\|"2GWMK#E;V[K@7O74;L M0W7S(24!C';E7;0GAD-
_?,'W[*CGU\..C6;8%[SUS\/VM,]-?M[:P.$2+VGML'"RYUS-_,_@=RO]=JLO:)!<$:(G=((%(;$DS';I<]_0V_=4K/ *#PB=AGN# MO@0'9%)C\9X93GU-.OLC)AH1O,
[^TB,/VTL<3V^;DG<./;FW?':2 V>B%>\^< M/(3@I94-@F'!)NV7BON5CB/2Y"-R.(HC_<;,&\XOMHS$@&Z A(0@;!Y&Y$G-N#BC!GLY'\?]E,U"/(6^W9/B$]3\%.*?!F':IB^*LFIG?
T9[+%#X.^N&ML\RKK!:3,NZ M4_",V[-C&Q;G-R'O$T$H"MR$="]Z;T(B::]FZQ61+HPT'0E4DPXQXJ0GQB=[A]O8N ;9Y[/^7VC05Y*W>6I$BI"3%,;I),[>8 M?)9Z-
JVP\6S/=F);^]?:1/\V7)??7Y5"/VLK^U]?*OL_^$W(3P;$@?\;,8Y" MH1MT==3I?(-H5UXQ(KX1)C:3-MRS.+^_K*_PAZ3MHQ&!!]?/[+S&-8FU8[#_
M]P5ODWA)_!7,75!&ME*%Z0J*.TW=:<)=M)T=5RY/LG5 M23QY#C9B)G%Z3>.(@O#2(L7T9Q,NOBYN01.O!A^:<[>B_CEUV$Q)MP^P<6Y$" T5D
M".L&4+OS)R55R#)4/<"1ICH[\B)WG'>+J>2B1;CBCXQ%-^QM>=_S]_:$MR\X M=; NHNE@*>,(3U17O=+/&NA,WLR)"_U%N;75#[U2321M]]14<#P6D2;+S\K] M.Y.4M
GYY0WP(/:I$%;%;E],TW3.F]GVI//)Y,M.L+K#_ MCP9;*?1@QN-Z<6;OH]OZE4V\V^>.S!PU5GQRYHFS1T>8N)NJ"*<7.71K\":$ MKM%*]07M6!)-%_O"NFUXHS<6LJ[,E'"EJ:&[,7
F[X\_KCO]W9I/8;: @U9G MFP6RTOWEY4&, UK/J['$\|%F<0M&7==..G*F*74N5)1C#*4Q!2< M@WZKE^Z=)^5VHM;TTH//X^)ACMG)@;=W(Y9PM1Y9T,
["&^;@$F"&6RBCGDYB M^,^V6AW"O?VX;*BJ/OW$1NSDJE\4G'S>+T;N@9>3O-G.QOU7'A$L2\J6/G%N M+0R_RM@AN)$-ZI>SW_%D0_0]_"Z5R_U,6;I=19*;^H,LFD'>=8/;?
H^S8(6A MH608?>X/C_T53=Z(^5DR.GI,H>X>/[D]BQ9 M" ];[Z-_:071R51G=NEL9637JKD^"Z89A[J>+:X1?G,J]>A)*^?X]%*Q+2AK ME\A6%=(O%OIO>M>C
&7@(&)^E5AWX]S RB9DFQDO$WM#XDMMM&6U3Y)!P\/Q M]L@(SFWU+_[2NO4_.V\TU:NC6O [\!YC?$-S]=KD4:^1W!3<$/%MXI+']CC_ M:WD=+D^%?.M?
U%7\SPUELA2,DV\8Z1@8.1+DK7^8\X#&N53O9S-6=C[Q\GY7 MW+GL&[@"C'I.O<(X0P1]_QA,&R4H*@ O$8RP(O^H]*H#_)49!6>,&V>P_7-*] M08>W5T<",#0DMX1[*
0X'AS4U-1T;JY]>Q^2+9T4+&%<6/T/=9IRTPPX")M? M*/1*38L:BW +*:C*)%F)EG=O_1)WI/5)JS0%80D2-Q"S_FH]V7]=RE!/?0@R M=1.RLYB1CO]NB 5M:0U-OUY'&P=_,L:-
W$[6QM]!BEU1RLBR[Y#N'NGPEZ:) M&GP&W*7'BV5$?GA7/ ]3'XMQ8NM!'0J6L2%C8Q;LUO0&"CO+OU6W]:3&K[(] MC-"XN:W>Y[>K\N^-\,W/$;[]3T?(UY(G9L ;4"*]
;P'^7UR9P*+;>W>.U09 M99O'5,G(0'::>OW+J7_WN:^P7KIESA=/NT\9W@6>J<;?NMQ#N#IX"KZWO8O0 M*7\&_@N:U5$2&V%](=T:L"=U"2!%!Z4/=-&E1.]$=*8/9"D^6+$ZO^
4FL_\ MB*^HC+Q\D9RW()P')'6*&(E^RS=.9Z\'W"8(T].%J+">D[#TD>C&+D V@RZ_ MAS)]U^?:..5H^?-BZM00Q4&UE+:;.8H56!L%*BOBVN9DKBC8A+/(=_N
MYU[HQ5OE9T$_XN["R/H26SXM:8[%C.U2+I^H03[2./"VPE!]\GBO\"6=V+S/ MUE^PV]#N\&AX*?4^J/C8@ NMIW8^F_$@=Y(/1$?6
M2CB/N$?/VUE'#+^X9?)$VA,V==VXXYBDV>UY#]" NF*PT!6SV,P=@UH'2&>L MZKK+/7C+OU1_ WHOA%/#E_W=5[DEU]LM+X,9 MG?C$LP_\RVKG\?#___S! M,\"B430H
GDD!T ;W1GUM'-\'1CX)E7I@FR_G))Q^SOV9+NR7T^<_5_\X=P< M_C]02P,$% @ MC@&6? ]^LVP] &KH) !4 !F=W)G+3(P,C0P-C,P M7VQA8BYX;6SD&VY1W'(?R/^K6WRY?
O1?[E MJ0*!%Z#NL>ZWQ=]"1B//2R/( RX@$C&&J4<\R 46<1SR-!'LZLO?&!))D/CR MER&.(/)#"G$8@^A'T M QCZ?_U6LK_\Q_\"H&%'L9SS!RZ ^O_O#[='06:_J"=^6?
O:F_O>9$OV:<* M%]4'3/A<8E^O5GU_X?_^ES)_?IGS[F=/!1>'EYT7Q=:J"LM,8>G'"LO_]QBP M7\Y WQ&^U3ZN#I"KR?WH"LIL MU,?'V-5GL:SP?(+/8@.FA_)
<_>"#_%L+1BTTH$QK.*WJ[J'*OU5\P7BC+;>6 M!CG[]I_(O\W$U^++[)K2Y6I1E0^<EVM\O"WDDLKSZ ML"S+7W-1O<4%^X3GO'R[*@IY8LX$#:*0<@*#,,KD08SR;4D=
M\ZW1U6I-J,QU+PZ]6A,[@O++WL=V772$XH*>V+7VB5_H4@)[J>"6!(EB^3P& M1ZKE&-]GLZN2H+^ 9<%X(7VO \Q92^*JA%\P?IG=%TO*.2O?2V(_+!=?I,'T M+(]
7MZ)!NXL\TB6!4T88X\D'2P0=J M?P%9%L7RJW1.2[!NI-GZG#1\DIK9=[!>E:7[A\ZKL?E+KGEKO MZ,.;1+48D]]I#_,7[13$W0LOY'FV^/*!8REJ.29*(')>WN/OZJPKWZWX-2FK M
M-J%A+F(Q^E,!,H@BA&!&8)R2#G'$Q>&.F)S[PLN327EEC VITKD"'T/ [^B^,"_(:K52&? )\[//\_=_K$ACV.5(L1Z$FUC U3=A6.U1IVNN>: M_7-
55O6BCTMI(4DB\SG_R*O;!5T^$VK_+7&;BU=GD=HFN(48A7@17X409(DL=Q&)GP_YK&?<1,=-0:2(^NR'LI* M.(L.:;#@%DKSTIMEZ*)O M[],:7R 1!@W&X">%\|_JUPIM<-
_;JI\4ZG(_?^YIYPWZHVC=,?GK2#N/@N*D M6GQ,)N]J^U%AF9T*95'-'J1X\-_X,^'%+* 9$9['8,;]%*+0\R#!'$%I:"*4 M(8["D.@H\IUU1]:]GU1TJ*QR907])D_05<'KZ\_/[Y;/.%\RT=
[SY M_^WBON OTA2_^?;"%R6?A7X6!8)(^P=["411$, ,I0(*Q)@?!CS$H3_;NTT[ M>=">@JOU#>I=&0Y&,6J8@#= -:\'M'FG9W,X8865.':0P4\=[)^E.0 ZKK3P
MW9W^NI0Z.LE/@IOT5-8E?O>$U7[/3@'47MK;95D]JN#R(_]6O9%8__4HY1(0RB%E (I+N@ >FT9WZ\3ZT&X]1G/(K\@<^IY/2O7Y:OO\AW MFB])_F7S >VO-,DG,AV^>OG?
7B#LF>\"\((MQ!H.4(HAH@B&.XQ"*5" <1"0A"35S<(QQ&/M* M>OO.=7V?:NKRF/-6UQT:E6/C7E1O+J='].NL.>3,YS+'8&)_S)I%^[Z:_5+F M?
MQC@94N_/3]F2SG,R00#7#H01)+"QI%,8$9\A,8!8FTHA'Q!(ETM-'>RB/K MF!86:(#I:99]ZD][L=8TF6D!37*,?-B#J%OYL-LK3>;#'B2@[\,>?L!,)#AE ML^OYO%WJNBB4@5#?*
[976!H?_ZDUQDZ;F,]!]P'U@>M)Q4D&# N)2]K-9.88 MV>!S ]G!>:A+W(!4R27:\XZRC52=7'@2(=,EKY,Y[>DV3?0=)Y6T\M_B MEUR%/]1Q>$?F^9*D79@(1;&1 :X$=
M68;K3.9*93)+,JHKE>-D:"[K,4_30G;.$D.C>)W7K3"HXQJ-*[&![M#8-2+6 ME7VK!W1:D]:($7M6K-G;YJ?TV^7SRS6M5G@^_ZY\H3_*=;K/Q@/4/*UUUAI9 MXA4*?%'6;
$=+K63!U[+O_92Z?2/<2T.G3[.73/']$)'DR_2 W;I^YI2;G7F M:P&8[.PW(;=O QB]9R;H=?&94B/OVPJGU@A-L\1/HS"$619G*AD@@A@+ 8.( M<8_1*(I1IEU3O+_^V-
ZJ.LK>&]5L'6/$L/@Z(,_0<>U3=MKRUB+1H(SV/%+M MZF+U-M.LK/4X'8-UJ@=>FZ[P]#C.6Y6D X^9VP ?EXN/?&GHFF^]-+*D2UCP MX\V=@>^]3=+IT]F:&C/![@AQ[$T?Q-
[J*-U>:;(S\R !_1!C 7F4Q! 1CT < M,@I#'/@LQHG/<&#B(EOB,8$%O6J4=UWZ6^-2.XLM-@?J423>0+[W+&W+&G\S M)]MV/_2\[@FX;*8#.H041XVZ+Q:2>_)FLVG7M
MSUW.3OG=/+_,E]\Y_\2+UYSR#AYG?0_Q$7][PQ=N4Q\-+4OP*\B==>=94' M5Z#"WP!I4#73A8ZV1T\U3L]T0TU9\[O&"+3UQOT[B:NNIN$*2"3!FQ/\-E:-
M;MGC2%,Z0FI2Q>F6D;MZU/'JEC;E0:B]C_7-]\TC[;=\_147K/[C#UZJ'(4F MT(&"*$PRS,$ZCC%(:(*-D)I?(C7WKJB""UP8D>*EA
M&EJ3+G="T\2\$'_MM>EV.'B#J"HD/ZAU%:)7S?] BW";]^K0%!V!C:[L4Y>H M36NTCL#4/4MV#!@6$>Z/_.M#U].K:8>T$P/%89@*'!-
(0\ZDU3BTP7@=>E9RL>K_V2>73^837GOB=-0:E0K]GR MI>+L_1Q_T8W3'WE]9.VDH (%%OI;]D6+@7X@_QCUIT/Z#@@WTT4G: :?%7A' M$?\3Q%G%_H^M.=DMP
FB^O/RM\5+_BXO:1UZTTY6 M/;K"%$Y3"6K(JB3Q,6]:>OWV\?X6*"3D+U:%;D.,$\PX+7AN^& F>[HL:&/I MKK)83U)JE\-Z?-GI,EA/DK:5OWKZ:;NXRCOI%;Q*F^>5?
\@7_+;BS^4,"1H0 MHN[AD&IB$[,89C&+8(88D39\DOG4J$?Q 1@C"^P&(OBL8((:J*:9.L0:O7C% MF02;2:8IK<9A@P%J"G_AR!,ZL0/D+CKBP\]:MU42J6@X6^JZ6>NIL+,?,10
MDD49#/S 5YU_*219&L X"#U*$8E"8B2!^R#&ON2N&UVJ[$?5:K]K@JG@UTGB MZFI6?CJK!3-O(K7+*SV1/(\#9A+9WMW7P-KZQX\#B?$VC:&.T.*N%=0N@*F; M/QTA\$"[IV-
/6L2W;A=YE>/Y>\Z[Q*:4$L:14.WZJ3P**<)2$*,0>B&GPBZOWN/O?ZB,D;KWF41PX^3HFH.:JXPG M*1(X>*USGSKP/5?-L;5H2*R5WZ:S_F0.G &Q?4_.Y#4[>_)]
(==]RLMES#B#*6(A1&' ();_AJE(12A/-R\C6EU^-6"-'0#E9857 M$GQE,JM,AT=Z!J4CRLT$>@,4U%!! ]9AMK,!>8Z,S2%(DUJ=&B3OFI\ZKUB<
M/)P7OQ;+U4L]6+&^V7U:SN6[#]7B^KG2#9>>6&9D^53000T>U/!!#P'PP*M5 ML0#7SVI:EW[4]!1C-(YC=SPQ/(K/9X?94:Q'J-TQ?&+MZ8Y@/2*WCE_-5USU M!]^?
2#>C./8"ST9&X-\XU=??\O+61(D7A)B!GD: M@Y@/Y*C(!L*W5%.F;J_]O1;^[[Z MI)_A]QZFR[G3NP/F0A[O86*/N[M'GK< M>R2+XT"K[<98"
(ZL)#ZJYIMU^>N;5:F&US:MTOM4&,Y;=;U!>CKFDFPWTTU] M3-4 D1ZN->O[V*I]6>,+-@AO:;512I"XJ>K0:^NT9MV&.Q(S-T;&#L6'%<1 MCR,=@6<)%2+P109]3 1$61A!S'$
<99FH6J-A/1Z(1E#'EG;;EI@SVM7?[Z9 MX7MNU.,8*VU#'PX8Y"3^L=MJ?8W)F%&0$\2/%@HY!O?"\9 3[#@=%#FU@%6; MI#-K,8ZO,+;)M5Q 9R49 WPX?T+SD;)8)%B-/'N=![
40Q1A! M[",.Y3'/XH#1,#)K4'(2XMCWE2U\H/8#\!:J,M9+A0U8-NBLTU=YVQ6AR6JM MH9KD[][=NN_ M:%G5]?C\17D6'PSRX@Z^-]Z7VC16>,R?E=&Y5:
[TP742W"!E]N5*>RM.6ZET MC*"](J6C#YI_6W?5$R]4JEP[_-P@]^7 JV.[@0KB5JIE"_K*.,WE$-VG)>I, MD@T#7M;4&LG2 $U6DG1HO MX'6DZ@J4-72PW(
'/^6+]L<_&XY('^)@1'GF1RF%,5;51$BJQ!1C#JE@+$.$ MH@A%LZ;'Y*<*%]6T?-P%K,W--_Q+OE -HP'!\]JY&8=]:1@0FG(/BI1D$*5Q M!$G$!601BC,O485:<EO)+$! M? 5ZH!V.I-
<@T-4 ^2%0TXY[UR!Z;SB[SCL6[0*N*2U6G#7MZ-[B@JFZX[>K MHN"+:L8X3X2?<4C2Q)-N,TJDS1@(Z%$:TC"+(BGDVIT#AB"-?;0T/0VIBI\: M-
A(8Y,^P$#NEVC!4W$#MFCDJN'7I_15H0;OB@$'7 5>"CT6 RI'Z<010)!'*8QQ$F2 M>1$+_#1.C;)C]T!,G''53H4PS&G=9XR>77$>N89A]FV75:66E@X;"1TGQ55* MYSZ
:9,RCQ*XEU9Y_$G+H+MJ2G"]8#??U!7K(_YVC[^KD%6G_1,FF85( DD8 M!!#1-( 9]SD4,4D(SP@EH9$4GH W=N!<05>I$(;!\!-,T@QWNR/=,*!=4ZT2 MO!O0]9B4%KC#P]&03E?
QZ!/0IHTXZY&^%U/6?,TVNE16[_*"T^HW+&4FQ_-9 MFF8I13&#<0:^JIE]45:*"!#IQ+[_P8*( RIQTF09AQ%',\JU?]!3PCU9L-K">0: MJ/9GVG0+81*%.O70M+)ZD%%Z0NF.?
#,!57!K5=04"6Q@NBR_UB'-637V(+") MB[-U"-^OU=9ZRR*4UM8J+;[TUNM:EF5>1C%G,&),NJL,11 '-(,Q\2G.,I0& M::(=2#L.9^QSM0,,EJ>_8R/^: 32W%!M)KT;@GM
;=IU#I!N$$%SPP*[^-E! M5CB*F9VF:S!B-O#Z=/&RTS1L1'8!I\GGV(5M'TZSK%T^SCU/DD5 UO0H] M50(J*$Q3GL! I*GP!<.A,/*.G#+/;>DG@&"Q7$!J*9 Z0.DI@\Q"\"\8Y!\@?
#GL.O6@?(KD3ORZ73(5AV@FRY:?EG-U) M9?7$,9O%/ QBEA(81C&!B)!8*@4_@1[R.0WBF&38J)#L-,BQM0*EJQ=Y0GWO M+B8LHB*8?37''"9OH2@?';5A%CR:'8983 "%EU
].QB EB-(9)H+MXHA#G,D_8HR[(D@BE*CZXX!6".+=P<- M+!?G6DQ##-,3<4=LL"M>'>TKQER<^(>UKP9UVGJ7/7C&H T;4NNTR3O=>72 M>,5.H!_X*U^L>#/1?
5$5F%;_R*NGMZNR6C[SXIJ4]<\TOU7-U<;[;EL$FFKE M#@7P5>( .B3 YPX-AQGAAH0[^J1UH4[Z>1NR8O=3-WW=UFC=7WIM&G=7TQ&A
M:2"=6>AEB*M1UQAF84@AC3*62*_6IX%G%@K0 3MZ-. =%UQ"8J!H6&ULNVJP M3@2A'T0^AGY X@2G$#"$(8\25'B!2%.*3.YGW'-..M;FM9G FP")NJZ &Y9 M8^H$'-*Q6\$
YTD2)A0[T&'S832<;SVU1 @KP0HC0*8.K3!(I(8(\$B9_II0N? MA#2R:#:PZQ2];>B@ :\GI*?Y-2RH3KE@)JS6#- 66FWB!HWR#4:F95_V8CJ MZ94G$5=M CN1U7_!MG!=E2'?;N0
M6-19$65],#T^X47;8.SZRY>BGB)T*TW*?%'F] \\7_%U?X<9)2P4050W5L#R M;$DX)%&6PEB:@3A&Q!-Q9EY ?#F"3&3)87ERK]+["N .1Y!W2()7A:5A:O[E
MOHHL2P7WHA0*7P1J2"6"J2 >9)$?!B1-!26>:5WTG^F;L*VZ_K_L,] [S/X< M&VMV<-8(PS<*8]"G:JNQ+OD.^L^UI(&:MBO04 =ZY('&6:LD@5V3SBNPIA&L
MB00UE5>;#DT."U@NOE>N:F,N1\BT93<7W["]BI[+8V21WMS8^G?BFK%< /GDD8:G9BM+R\ M$V"#S^9B7F$$>BB!%B?UQ.B\-$C2'ING=NG;8_#6+,G['+X,IG];+3Q=8O@Y
M=&^EC)^UT+E-5U753._[NE[MHVF]F@;3-+T"IZPPM-Y[;4ZW.;)ECD_3U_04 M^*$.I:<8<+P-Z/,.7/]Q\W#]ZPWX]>'ZXR-X=_UX ]Y?WSZ M/ZX__'X#[F\>P*>_7S_<&-
A,E]EQ#0/VA]_'R6,FZZC(FK0KT!$'6NI 31Y0 M]%T!16$3+@&?%9&@I=*DO/$RWX>!4?[#?R=V5OUEOQ='CL%%]V;0L[@,9M.Y M)A?E_)9O2P&>$2P\A@6%A 8"
MHBB+819(QRD-:1IGQ$M2HM\#P!S^R-;'XY/T.;$":'!N6'!1PR@8ES>FZ0,' M^[9OI8]62T X4$A=@1HMH/ ""K%Q>6EP@([+4[O3;RS>FAU?]IP9/'LLEIWN
MX+"G>4OKG[&,9:;1$JNSHN+E8X$9OUZP^@+E@5.>OZI(QL%![Q[VPRS$&?2\ M*("(2:4JHE7)=A@83A=PXJU>H&PT1EF MJ-,5.LI@KE3[X!JENL53XL/K*::41$ M@3.P;';IUS
!SZ#*3!=L"+)I"[5+F8%!=@:%=M:6QM:9&4Y'*!BTBG;?F<[D M.8+MECUS[!E7_J7Z0RJ>_^*5F@;!)=)L;2[-8C\-0]_/H%0"(41!B"")J502 M+$P2'J>(!%HE#G;@1]8;-]\X7:F(U'*
[6U&I4L$J\(1?.5@L*T [Q,YUG 99 M;>N#NF*@*Q>T;OP@$0+?>076*/7\IU&Y>*[WZ8J;KIU/>ZXZ<#QUF&+N=PZN M>F&W4X?BTUZGUBIV3N='N28NG^Z+Y6O..'OS_?
=2)6>L$6B'0>:\G#$2^"G+ M0IAX6$"4I$Q5CP90R+\FC/L>]U*3HG)]T$;ZV[RT7"("J,0$O+2HJ%N)C2[' M:SS,G$X#UNIYFN,PS$Q?*UXI),!]CU<_*41 OOBYIW"N3W/-V*$T9X
C+]( M\*2NHSE#=OU%BQ7LYGC5 9R-&UH'SJ[G\^5755_S?EDTHWD^+,LF;;AKPI!F M-/)00&'(8JETF!]#[$NE$R.Q\='-!F!9LE;#4)R$ M868*Z$ L\
K45SM@C180RZ*;I:4PNVJB7Y;SQ2S9:S9\;'PV6T\F&X_=QL/+ MSN/2J3E#,:(D0!$4 M=0-HP2.8I4$*41CRV,>1R!*B'S\| 6UDO;Z!!PS5SDDVZ809'1)O&'?^J^9*'-WCZI
M%*#;13NOH^X)*17F2F[_;=,VAKU958WKKJZ+9UX8,1\A#R:14#WM8@QQD'*( M0XQ33%*1T4!;NYE"'UG;_?2.TT+Q^&<@P==_DS[A5LOVNB\DIO]:Y65=):(2 M^*73+7=(I4.
(_%N-?'U?R>5#+\]F6M-X.S2TZ)A,-M.J#2:*I2TNH(\,Z+ ! M$ITZPB<1JG-+QF2@@>8=DY%VFM@Y0\VTLRU#!K6U\:+3:6];>K>TN?4B8X=' MUQV"/ ]31*
(8BCB19FOL"ZGB&88A\Y(LC#.IZ(UJSLQ1&-NJ5>$_(9V$5I\? MBI3^;:Q0J6$CIG&9-WKH=)3.3O8\F3R:>ID.4?8,LH^NGMEIRMRA?U_('SWE M)>^E!G6A*\0#G@CI@W./1!
QZ8-C'@]P5_D09\.V=C,Q3 )S3##/(,>=*Z3CU(8I[! M3$0LQB%B(A FUO5!*",?-2U,R^%5A_FB9PZ?3:V9^N\(;>&-T(M^D"!'YNIA M&)-:I(-
D[AJ=PP];]EJ19TM=ZM@T^5)UD,N%ZMEP_2TO9\+/",I0#+,DPA!A M$D.BID]P'-. !9A1WZ@&91#:V,F<35N_#4SI@TFHFHG3>OS2$U9G7# 36F,&
MF/=.T2',5=N405C3=DS1(7NO68K62^=/DUOG$[;UR^6[%9^QQ$<\5 G;5-66 M!3B%F"88,HIPF%#!LH":9/R= CARGE\S0D:L5+00/.>+_'GUW Z8>VF1L)\N
M=Y"!>H+NDBUFLKXS9^Y@:>HXP^:&Z!QAXMQ!?+]=L+KQHZY$'7IW9'%J0?8[84D53E0W M>9:_YFR%Y_KB=9#VT[)U+MEF@J5!<=NOTY&,#9%G)6 '%YQ,NH;(Z8O6X'.V
M@\M4U=ER\:F2,EHWNBKO-G,P9J$@8808@R+("$0>PS#C808SFJ&$LH11O=)> M/7!C1W^:"5X-!J!&X:H4%>"'A:FD\P&&3@LJN[98A@..I,C%J/-= @]8[[9
MX/(3#SG3(75_TIG66^?'A';:U3WP9YPOND1:U7+9GV6()R1+*?29KVI"/0*S M+, P#!(2\T0RA1HE.YF!'UD9=-&1HC?/C2DP4?S0)%;[IP5-MKKR+E&IJTW M5^B,$T;2Y\((024-X!
<+,>DS9BC@9+"*N7E?+.F' M?,%O*_Y\ZJ9$\EOQ,W994_XXJ7LXCZR!?,@QCY:IX00Y $*GSJIW$< MT9"E 3,Y#;>7'_FTD\!4.<8:G-EYM\,)O?/,GCXS,=TE[:H1U._@<_O_4=K?
M';;.T3FTL_BDY\QAPG;/D2-/V0G:VV59E=>++JFAG/D4!XD?"9B&JI!*R#\R M/T(PX(3Q./4\GG@F5Y.[ ":YBMQDSE,%OJE[LDH*VN./G@">0[69"+Y=$WAS MBD!C03M&A2-
1VUM^4F$[1MRNN!U]SD[@WJQ*>4:6Y?6F6*_^:\'YNZ6R F=^ MAH47J?QP/V+JL$M@AM( TDP*(.=Q%%.M$*PVQ)'/OPX^Z"%P!3H4P.<&"<,\ MH--
LU!-4I\PQD]QS^6(LSMJT.I+OT_ F%7AM\G6[)^/2Y5\=/U< M:=]4]MX9^WJ2_7-55O7DD&JY-6Q$?JG/*IO9X+:R3^II_].62C,A/$[@*?K, M+B8/$&-W&]E?:+HKR
/H;]T['OJ]94+LF3-!>A';[6FXLY"D21C+@S0-8I5T MYPF8$>E$!H13+_!\XF7A;'>TO=X0[S'P-?GF=['63W7ISUTG_$N^J*.+JGM MO:3;8>SC;&OJAR(5%&9)JOKTS!!!W0\
M]^XTA5;.WL"RD[E^ITGK.X(:3UOV"UJIV1IWHB[;*F\7_WC*Z5.3M-,T_>#E MC(0)9PG+8!J1#"*>Q9!D5$""*/(\3J(TI$8-@D[#'%EF&PR4!5_6.("O:MZB MFG?
Q@A==*_7VS%FWU2B!7+'"*S4$T[2SN@:7]\Y#[O[O]G+,9)G$4>3 B.VQM$3WJ9H70X MPRQF/ ZU1B@<67]D;=;Z/C5(T,$T+;C:9LBP/G% HG&,*/0HH#J(!UG5$QM
MKS=QB=1!8O9KH@X_9FXUO%U^XG-.I0;^C>/:$M$/FAYZ=X)PJ8JQ=(!!"]DX M='J0[M,'\;DD&_H=EM0:'89#)%F==P<7G.Q(&R*G?VH-/G=&D@PY?7='=N_N MFF97MPOI ]2-
39OQ0X_2OFIO]=9&U_:=WMK!ICY+@XR%4"0T@BA)/)@FE$": MT\^:[[[/< FJ7ZU>;<4@$D,ZNM1 MY277%W2,"UX/-\M;Q)H25,-6] -#15:?
K"7B*L*W&@"^0!3&7H@@\N,,DC"*8)H%)(M\BB)F M-*?I?)3&SD2L ZM$,P!+]@.P>DW"QMHO@\#Y9+LP<03<<9)L->NE)DA]&DUEQUK]M24Y3*V7E'-6OI?D=,&8.U'? M?
GU8+KZHKJ\J3C/STS 2GA?!*"0>1$G I"ZB0OIZ/$8X)"Q.C2I--.&.K(,Z M+)H9T',)&,I5GNL(JNF<3CT^:@9*W7/',&BZQ9AUQ%3JG29)0&$!%1IU2-7E MA$\CPIW-
_-2#.O$44"-6[,\%-7O=/.9Z\Z_J^_77@I7N:BT,EAP[56J=]_*K M*ED%[]1?-W&1NL%LDT'3>!--2J+[<@H3)I\.^H[$7S/=,BYK'==*6'#,*L!L M F>RD+,%\?
T@M,WK=E9,W4R#L^Y2.5]/)9^Q-$@02E,8\IA ) (*LXPD,/(\ MC(,T8C0+3>R6HY#&UD<-7##? #8S4(ZS*,PPQ4G 829P)ED4AC!C)(:<"X(C MA),T2DV:*
[MAD7F7Y1%9I&>U.2'<4)>V-/=@CC <\B1ACNRPXW FM;Q.DKMK M:YU^P5*M+:J\ MJ -9S<$YPU$:ATFJ.A!Z%*(@\F#&I4:4CILOL)]X/ B,5* +K,8.+M71D67M
M.P.LS(@2+'O==Q;+2IH1#<;*GJCID7]=\/KGRV>NVA.JGB9J#E:I\ :X!-)Z MEF8*%X)3^9QJ<5+EL.-%G41?/VJ:0>]FGS65U-2[9ZC0>NB!#7Z@0[!Q2'LH MUN9BBR206#81_Y.-
@,UUH$N^N=*73G":5K>Z9..>'G:Z^/DCU=9)CK\ONG0\ MSB0ZJFUW([,^"U.I@7VH(OT013&#! ?R;XCY/ K\C'!BD8UHA,0T^8D?)+R_ M@5RQOU:Y4JGSTC#
(9L9;/7WHGE6.D[_[N( &&>?*S8H)(\Q8.PW[8B/6M-DR M-&%-?Q'+AE(%9WGU'M,:2#MS(B LHX@2Z!$42LV"$T@"'T'** L%\Z(@T&H0 M, 1D9'.N
0DZF);C.0YR1T]+G$NSF3(P)M>\>]( /:XZ(AT",6V7HP$B]SH7 M#3UKW]U-_:>"F:]XKI*>'^215^2JZEK]XGK!MG_0>W*&,Y3XE'-(J1]!E&8^ M)$F60,I)F 6Q'XF,F \&.
LGDP_>NOE_W6Q,U2S4?<;X!GK]PV*-6_W[@^,! MS+N[V>]2E&9Q)OUK2$-?ZE:Y0Y#$TI)+ L&B#/LDH)EIG_^)]\BXE[_A#FUU M^Y]R;S0U^U3<-CP":M[5K.
[!NP(;5$#SB.+YS@_[;[AMN'V>S[5"?O?,7MFKG#"K-%(DBL(7DO.#M, W.DC*V5Y\X^>(@ M:?M)%H4>,YVIGC7=^SJBGU=0##C'HDR+TU@F&(?HHRGJF&P M#Y-(Q)X?
TM1/S/)*I\%[9$W08'$%OG;S[7$[W_Y+G:7 5):"4%D*]6RB.MC/ MEO,Y+LKZJJ ._$_5.<=PP_54T@^XC6:JSN4XH^YKZ,@!+3V'P;B08: MP#5LPXD2A]FB9Z6=3:R9VFC
K7/*1NGZ-TB2JU2)@S"F37T8(G,OE6'P83MI M_'6Y9%_S^7P6T2B@7IS"(%))L2G.8(:C!*+8#XA@@0BSR$0 NX5'EKD.C)FP
MK:G6DR\;6LQ$ZB09Q@*TB[,CF5DO.ZF8[!*S*QE[O[ MYIPC$]R4W$'#7'NQZT^^S0+6D M#5,"O=CC$$51"J4^32 /$I3%/J$L,.K,K@5U9/VY7:JV1J/?2MNR2]0@*_7, M%^<,,E.
<&KRY @T2X'/[_U'Z%!CQP75[J4&8EVDTI<.&HRVGM%XV+R!^+ZE: M+G@WD_?=BC\NW^7EOU9XGHNMNG!D1?3V,M\* C+( H"##$E##(<)_+G M)!.>E@$S"&7T')
<:;ITJU@(VS* >YM&PYG!&N9EZL"):6_2UB!HR*^0"/9-" M_FLCY<-K3R+*6N1U\JKWL)V7DI#@@1-*0R3A$(D2 13 MKB9C")+$B2"(A$9I9T%V<5]GEI_.@I+'-LVR"$..
M/0R1)SR88DR@GR9I2@4F'C5/>_L1*/N_-#'N1V#MV)UR+_DIV&ON<4?.-237 M@[5KHB^4A/>E>P$[I^O/T5)XK.UTUIEX- 3MSOJ/*V4PW(G;MKK_0:[]
M3D)^Q:HC0_EW/F$6;F(!LR1S\<& M Q5FZKH:@$)I)K;! CQ)-,R.0!U>ZAU.CCED=FQLF-.!!PH^Z"$ _C[$'&/E M;4"N([6J W%2A6?
@EU59/*JG9)H[B+OI&DHEUQ\V>Z+T$V'>K?B'_FWZO$K MG[_RWY:+ZJF<19Q[-&8(TB#*((H]5;;B^Q"G7D@SXB=,+Q1W+B(CJQ/Y>45F
MJL*:HWKZ8PH^F2F5!B,5+&AQ.C'QL9[U>+=P:"&>RQ-'FL<:C4G5T;G,VM51 M9Z]W[OB&,_M,U7D8,T$3IN;Y0I+)/U"4,8A9PJ5=%&0ISDB:8J,D3+?HC1WU
M[$TR<-3RKD:EUOS,W])_ 6S^EJWNS+J1TX M8]J$2T8Y'T;A!+D+S:IPR=CCHRR<0K%LQR,!%/Q)>M<2A]NZQ^='7M67R#,6 M(B(813#SXQ"BE!&8TM2'3(19QH),D,0W:8$\
,M(L9HW0=Z"W+8R-6RZ,L G M/?7FB'HS7;5-> ,5_/1A698_7P$)ODT#N0+7557D1'YJ*H576HGWV&VS9 WJ M775!&8 T;8^3TR3O=3#1>.7\!IP[ :]W;<\]Y=1*U4)5:V\_",,P"
*81IDT MPUB,(<$)A03%G/D)PADR&EUH!G[LE+.VJ^3<()W?DH]ZJF$\[IAIBYUVFWL7 M#!TR=;#J"K3XC--P4Y\/(W3?&MXTL$$/N-/N2SI4NNO&- AMZNY,.J0? MZ-
:D]9J=&GC@+VWHZ4Y\R!=R:=$T%9TE.$C#*$I@2.KIR!C#%*4<4I]'-(Y2 M1'!LH@".0AI9]#=PE3$]5Y#57V@-VTS0CS-+3\2=L,!,N+>I_]!1_W:8>F.Q M/DF9(X$^#F=243Y)
[JX0GW[!HA[X[7)1%]C_(Z^>WJ[DP?;,BW5$^==<5&]Q MP1[X*U^L>*^L[KHL5\^YG6U9AS@"!'DP9@@>>;'J70H M0LX@9R'UJ:"QGW+MNF'7V(VL)A1&@*K);;U)3*I1AL(&5
TZ &_P,:DS=KY3 MP_KFXOPW#8(TF *%*NAPW;H7JW='(0Q:C*_ZA;J@11JT6(,>VI?<)8-:Z$ON MEEW-]&5VS:SD>BRN#I9F.P#8C9$5M?81 M/_,9883X?
A+"*.$)1!XF,*/(APAQADA"_(AI96P< S#V)64+$G0P@0*JIP:/ M\F3XO'%!J=F184BDMM8X1KX
M!*EQ4Z%L.3#F^*@?)O7)ECE:0Z3&2W52D^$W6>5O<)F7GUX*CMG=X@]S3V8(B$53D:C (<<)]QHO+(NX)'52P>K3N0VTS/: MK-/3+V,PQ$RO* QZ-3M7H$8"-%B Y0*LF?
4PQ"QCO6)*N2-]H@UV4CUBRHQ= M_6'\OF6_5U64\BC?O?Z6ES/!L?3HI T2JPY0*$XYS%*,(<6$91GSB!<:#9[; M6GUD#5## @H8^*S &:85;C-"3]2MR3.39WW*S!NY'J+
50/7K;6G;=QZB*R] MAJT"[)-52NK=WG!J9]=MBQF-$*)2-39&F<8HM3#D/ X@@'#!&588$&UHLE' MUA]9E&H8=1^.95WM6;1M)NW&[>SR1D^VSJ#8- );RB.R
05J6"XSRPX2X2R; M;'OUB3/(#I*VGS5V^+&16A.4Q^HNV^K*FV^\H+G\A(\46':_OR]R*: I07'( ML@@R(D*(L!=)><8>Y$F" R8$DWZYT_X#3M$?64ETL [U&>#M[\"+0F2:!@-N
MMUY/2?VX&VH84M1H%5#J#N)9TS38$*!["M2D3=@)8)0MF:KV/TB[GX,ZFG/@91C[DJI\S MPEQ HD;+^P1))R6+.6/)3'Z_9/GGW]L^&?JI8C>?'A]NWS[>O .?'N_>_A_P
M^\?;QT\_])XZLE NMD_N+10WS8S6=,F_KEMAM&G!GQ6MH"769=7D17;IA^]1 M=!#Y"\MH&65CINLV-(B%9;>03=K*C$1)RD@2PC1+,432O( XYBFD J4I99P% MA)I4:?;6-
CKNS:LR']4K_71(PP8?/2;H*6I+TLRTZ <->LP[:^QC[JI91F_E M:?M?[).TU]+BP".6F2)2C.F3BJ3\OLBK;E!CB((HQ@&#B!,$$?4S2)((0Q)[ M01I%/&14:RSG()21;>8U3+C\NI
'LFI/A%>JAYEI9>-!%ND)UMF$FXG8!ARH MX8W0&'>0(E=)&@=A3)N),43F7KK%X,,3N]_;H0)U53L8:XR]E(6(Q= +I?.- M"/-
@%@D,,2,9C4E&:&;48&\BO*>)+RLLK@!7=U%"!8_K:.(/$7!VM/LC^W'C M[>GD#MQNA+GY-'Z4!J%9I;L&S)&/C0:# MKM3]!;MLZW;S[45^+VUCK]OG%U6PE-
,VA7DS[=1NKIO>XF,[ MICN3R)1)L4:K;GV\@YCU)#=-7@YKC4G8:.CFFG(0?'8Z-?)LEK@8Y:8)\5*S MW,P8,C#,S7"AB]>%&K4Z8N?Q'JVN %B6CJ@R](*S]_DBK_B'_%6-
+:DDZ%RNW8NCS)/##6+JC 3.J-#D#F9'5\C_V M@I5EE3_7WM:JQ@',)1)*.U1/'!0%-RUJ;HJ=RI6&VF93NL0(,6 MK/$"&\1 @]F!>&&#'5#H.2RL<< D5W4XYZ R;=F. Z;M5?
FX6-.VO]SK8UH;S.WM991XGE1^ G)/$(@2[D-,0]7+-J(D"I*("Z/A*(/01E9Q M:]AM[_YG,Y+ MYB&SQX)).TLZQGE1&UUJ*)MN1.S0NZ-?IG; ZAF,^N&L@W2>CE:=2Z*9\#T6
MN.YBV[]*U*78*.(T1)950.G@@I/%BX;(Z8>#!I^S/!O5D7LGY%E;G\%WI,+Y M0AW-70N>]\OB8 L-E5/HI8@E,.-9 I'P.21>1"$32&"19;X?&T5WK#$9661K
M8$QU8>2J@6F+EJJIXEW?)[$LP()_!:+?--X^:=%^3S2/YBDX;7AL*Y3@4D") M5.,A@+L>IV_ZG-YJU[/IUN/P7#^7/Z[.?&L\IK4'SF77GJUP]H*60UAY]1:7 M3_?
%\C5GG+WY+C&04&_KU&QYKETW)4:J#R IZ_:!,TZB*&6HVIY8OD'B2'V M? 8)PG&(O3K0;323U1B%L:_Q)39 S)=?RV:86-YATA5<253^9CB?U9S->GIM M7.:9*30U-Z?F78>-
"B;_I!"2+/P9K'$"&Z3 YPXMASZ*/4]VJ4'.99D&8)GZ&0AA3YD/DIPG$U/,@Y?(W@G-*(FY6 M;#@,T$28K(H#6SC@95ETM]O+]1S3,VVN$[ST4LPC%(70#Q0OXY#"U \QQ $-
M_8QDF%.CH#N.&FAT^^.,PU 0!L,%;(>D8Z4 M[PE@DRI:/<)WE:KF6Q.!(U585E_*/2WG\I6':G']7&F'C@Z^/;+<-K5P/:C@ M@5>K8@&NG]5<)H-@TF':-<))9Y-M&%"RI-
@LF#1(E%TXZ?"2TP64!DG:"BD- M/WEVQG-3L'U;EBO.9ED<8XHHAR0E%"(6)9 (CF$2D"3Q2!2'!%MF.??AC.T2 M;64VMT.||AJR_?
RN8RS3.SD=,,),,+=3EQN85Z"!.DJN\B&RW.>:UM/]R@=.>?ZJ\E*NA92.Z[ET_E6HY?VR:.YNU&38QZ>\ M8/>XJ+Z_X_-KDTZ\UT4H_*OZ?OVU8.4U^^?[A7%-SI'7QTY":!HP
MU0FH)9"@5V559ZE>@??+9;58FB0F'./ :6?2 ?%F!X0&W2-4QYP@T\J_/+;F M9 [F":+Z'N:I1VV[&RUX-[]RG4R$O^7/J^:MCL<],&W2"LF9,!Z(F[
M/9DS9;\=E,4:=BKH5YPO[A9O5J6:I5O>+J3T%JNZL<#MHE3=E>BZ<&^6Q()X M'F*0IA1!1"(*,||GT,LB1$D<9HE/9PO^154C/.HK(@,4M 0I:P1I#Q%MH5((
MJ0=>>;F4N2.D+HX2(RS.5^'8$P\U&N MS/T)7D,/F_O\4K15]."Q8/?+>4[E8O?RC+MFRQ=Y9KZ?XR^ZWO_)A4:6O!8^ MZ-+V.RSJB4,*%C TZ98R:BAGP!GQ4ZCJ(%VF1;Q0U.
MKSY9!$&;T'XL0?\ER]X7ZD*MN4I[MRKDWC>C)9HKMOJ7.],GV"P)TY1[ 88A MY2K+3IV^7AI)OB.D9GP&0AC=:9NC,.%U=W?-O5HH^:A_U+:LH/TF"JI+27D%
M%KRROQ"WV HO4ZY4$D 6!VJ0:DH@SC"'@1]E8>!CAK!OX62-M"-G^UHMU'7/ MS3.R#RR8K6=GC8K^1B M/K2*5MU6_+F<\2Q*F(BE$X?"&*(PP=*3(P1FJ8BB,,
(+.YX3RXTLDS6\,$: =!A8'/9>YHIIQT[I_PP MD]+3K!CA_E>;7BN/[O3JDWETVH3V/3K]ERXS.^!N5965]/NE:3#4(OIA.9^+ M=B"81W!,LBB B&,!$4D(3#."
(2;R*/<1%C@UJA6:GH21-=(_;FY__;L:\7;] MQ\W#]:\WX.8_;Q[>WGZZ ?G2='!\P2G'LY3;F!QDJ8$' GVJ^@/T&N1XU< 8FCFIPKE?5T[+(_T?5X0CA M)XP2F/A,GE
Q#F$6"@^RQ$<1#P@-6'96'?NK'*J^_WZ*\%NWY6U?3_TQ07^)$?^I1' M,,:J9H=Y'LRR-($T\>,098F',Z/)TZ-B.[)JZ2$!6 \+,WTR[G[I::0?9A?, M=%J']A6H$;^JKU_7N-?
_VFX%M=]$Z@KT=[%/1?UZGPYW*G(2=CM2LN/B.JF: MGH3MNXI^&J"61T5CA9:/R[;W;I>GQLN/7"*CFM5T77EG020(CL,(4B^5)B$. MI$FH8A@T#B@+&8I2DECN=*
()Z&E5G 53]C26 MS1IV"DCZPGEY)]IJ/76YJI)VOC=_;JX,TM3WN(<2Z&>)-#JC-(.$ISZ,/,YC M$B=,$".C4P_LR-9CC822CWOY4%<6:Z99--FGIU/<,\5,FZSYL<'@JDFL^PX^
MM_]W>O5B1[@C%:()=%+E8<:(7;5A^+:=PMB)C'U;@=^)=/E_)GS:>="^0 M-J->D@E!.&1$2*,E40W94A_# ,412J(48[/T=T/X8U^3[,XKH6VPJXGN+#>( M A8@Z-
]X,N4]WIJ9T2.FNF?O>N%!I7U+*AR^S:B1="=&K)DA"-]9 I]4L5D MR9I=#66[C&7OS>J)%^HJH.!/?%'FK_QV(>63JXX#M1WUB+_=-WTJKZNJR,FJ M4GT*'I?
W6+4<6'>V#3P4AVD40Y2)"")!$YCZ*(,B)#S+0B;\P&CZB".\1E9M M-99USO :39#7>!JVG72T"WK*[ *\-5-R#5NW, 0-BN GA>3/:Z]-8JK,KZ:/ M:A]9Y>TUZ(YRX^J8A:
[:9#K":MI^FFY9N==XT_'RYAEXORU>\G=Y21_S9\Y4 M2Q>)S!]X;E)A-;#$R!KNMX_WMT"!GB_+5<%!C4'3R:B?-5%/CM;/OQMBR; . M<\@-,YUDP@BGE50:U%IEW
VM.UFNG09Q_2P[G<>M9R9L],+U*\[GC1;HW8 V MC45+Y4'2]8DK@C3#)%#38PB"**(<8B9BF%&1,.HC+XB,IL=8XC%V[NWJ6;4O M7A;&$Q*LF*IGQDS
*C,5H6R2+3,%K+%2YD@_MZ%%[ K4J(TU,>$<]K@;FV"% MQ=2S$\YAU8$!"FDK[/$K-5':S_M61$)3CDNJ#-+DLF=X&,'U)]$$"#Y8\'W[2HFM\
MW5WW6HKOJUP.%^NAVED0,R$PI"%5K1C4I(?,#R%/$A_'*<4$:=5 #< 8V7RJ M@8(>5(,.X$>8,BQ^CD@UD[\]*D^/R=8FUZ!O^?EDV[4?U]]DLY;AP_0,=OX^
M\NIT#;R'<=_JPWWB40MU\G:YJ'VZ?^35T]M564EGL%BW2?LU%]5;7+ '_LH7 M*[[^'UU^6=0%&M)CDSH'$^BEE$+DA0',4H_", U2(OTVEE!BD,1X/D9:7_#Y M33T""75'
M5EY6-]_431/_N%RL!X;.?-_W4C_T(.$D4AGO F*!?9C$/LT(XCP*UX>%GHLX M ,WB(# [ SK8@#? S7S%(3[I.8WGTF[9J+$ENH5Z!?IPW7F/&L0Y,,77.35+
(X%BTGJP2C+8FGW9002 M%1B+D(>9B+PLPT8]&$_ &]GS[*"W&5&@PM_,^R$/,TQ/IAVRP4RNUQQH;P4E MZ$[$P4\M]./IK19MM;3H=-9>:QC:Q&VVM$C?;
[>E]]I9A6MUGD*=:R[_(?]6 MMWZMS\%.X\ M)KFMC;/$Y1+%Q[4CUW)F+GCL"HJXAW@Q:%8ET7*2:"WG((2(XA!A"'60, M4S]*44#,^HT=@3.ZU;.>BX!KL%> FHS>/,4E79/G;-I-
39TUV6W' F?#*S5I M9"'"3U^&2(PX]?I#1DED91*ORZC"V0!DR0QC!+&89(B"A"R$;UE->V-E^Z/Y,6A4Q3##*>1G%:!/+#5'XXUE;G8O-GJO0X MIOU<+6NG)?=G^$J8W6&=)9%
(B>=!WU?=2.0_84:8@+&7);[G,4ZD#_?*"[+4 M58)#X$QDL0]46R374ZZ+-70SE3;(+)XFQ"=)"(,PE*=$%E-(6!9 +R!^F"2,
M>9XP28USQ2KK)#D\*KOTU+LK)ICI;KMQZ,XM1AWB'2GB05"3:ED=HG=5J-8[ MEOI1NI=U4;_4RY^X=(5J%_+F&YVO&&?O)?I*=:^:>]<[<8,+E4)9WO.B+G7^ ML)Z8$(F+\
9(RR<[:"FQKK OAAJMRFWQ%SI.>:?*P7I"JUIE:EC M9NXI7M?K6Q8JX#F_$W5&K1ID($WF B]*3!74=\MGG"]F*4X%RC(./O:M+G*83\-<-J<=FT&
[.6XZ[]IFUA$"]77\QUO_G^[J+WINR[AH3^& MF"=AAACU81@ETC^C4@UD5&J ,$DS% >!U #41 ,8P)XD=F<]M=F$B7KJ8"36 MF.F%#@GP4X?&SVI*8,.L-
2K@@P;;+#*5C!G@+'-)'_+$F4S&+-G/;#)?PKS? MR?VB7%RS?Y;W1?'IE;XMJ[:.0K/7R9'71U8!]RIRJ,+'[)^KLFH:QMX7^5+: MZKQX58-;WBY+S2N\
(28,R[\C^LWD7(_TTP4U1EU-3E!IU='DV)J3=3,Y052_ MD\FI1RUJ3C[RK^_X''_G[%V!OZKZ\?>8UG?X[;>7Q"A,O3"&0<(01#P4$$>8 M0(H8RL(T2J- *[U0"]K(\BK!@Q8^4 B
NEZ^0\&@DN$DUX8EUCDOS&1WF TV M17 G^6%0O.&2+W;U&9:?B5G5A2Z9@X45)Q>9KG9"EYZM\@CME\PT&^/Y[%V[ M]>_SDN)Y,]GXO?Q9.8OC- N(2H\,@E2Z))C!E/AJ^'
L/"_S692E.AIM$,K8 M"4,M7- ;J=P@QJTGMP.\VA8?SFCW$QO61&M+95:1 V8&/+]QL20?]F8&,.K M3B*>6H1U8JGWL&5+_+;9_MOE,\D7S="/S4"*!UZ/!%%F8SG#$4\9IR$43 00
MI01)JX,C*(0OTI![+&1&:7WZH,>^F=E !44#%E %U[ ]OCXK]8('XS#(3+X[ M'$ /B2O0YUB+1^U;. P?%KL5R]](:7ZTK@P!(C"V +&2C0H(9]
M):W)9;585@9]B8=8<%H&'5%O)H)#A(//3D?1:-)H)8E#ZTXFB!K$]>50YW'+ M^WAUN4].3VDFQE.:'[BZ-90_[]H9K/!<.>O!C!*,DRS.8$P2"A%7Z9>$1C"B M@9\%"(?$-YK@<
$:QKXF[$]6^;H[U:;HL%)%BQU:0'64-,PIN,#>ZSD6/_B. MFNG-&E-8CSG?[N#>HP>0[Z#_7%=/61-U!5JRKK9'[NQ-Z%D3!WK4U8%(ASD6
ME]L:5TD;%Z!@VBR0RVW17EK)!5&QS"*NZ]K6#>*]&$5A&D:0!&$($:,49D'* MH(^B*$5>&&-LE(RVO?S8OF(-S# '=YM^/7UM3Y6A%UC#&:6)_6$27*6D;B\^
M;6+I0<+VTD,//V5S.=R.$>N".;T(3B^GK)Q%4K2\.$DA19F:XR5\2%+?A[$? MAT$:!9SI68$F0,>^*EY/R*MZ0$VN1#5Y-RR58W'$3%8WS%B':/M1V<=Q.61R M=^R>4Y97R
XX9GB?;$;Z\+6RYEH3WBZ;4;=]R6SXKIVQ\<"EOLVIBFKC\JFK MMR.$T81X$4Q\)/UC[&&8>JD/LP0E*/,\'@JMN^9!*".KP@W,>E2\F0URF"UZ
MILC9Q)HN1Z="MX(I86#!#FR3P[#F-1,&21SUUH9?M@^[T--XYBQ*,;$3PF, M(RH-DY1QB$6 5:L\Q)'/DA!I3;+977BJ[ X%RSR=HR9]6,3.()/MY=:>
=6Z$FU>U"GIJUEN@:SS[@BM\(P57#-7[/Y4 M+$157K-_6B1T''E]9&70522U;7C+?FF235K',28,ZP)']|)M)O![I(R1VG*#4 MNB#KT)J3%F0-
$+5;D#7TJ+GHU4V@ZGNT9DK90[7XHUPGBQB+HN9R(XMFT]FJ MAP9XX-6J6(_REX*DKYHZC+IM*B.P!\ST=5CS0BB:TBYE2CKPIA,M V)[HNZ MZ:MVMGW3.)E_4(76ZV[*
[65Z^6[%_XOCXE'N!9\EB,2)FB\8^\17D>4 8D(% M3&(<,$$REB;"Q*[7ACRRKI ?4&)FRNOS3,^,'X439EJA10'4.&P-AJJ6@$C# M'>?L"BA$0(V)._/=F'A'IKL^W$G-=F-
V[)KLY@NTE"1>Q#/U'Y+S3#ZAH*P81R%(1!@@DQTABG04X6];M:)U0*A0/(.X^WL @, MG&2D:1C0!7ML@X%7ZXS"&CS0"YF?4P^H'SPFWV7D\]_N [:J9O7>:%;WT8?
\J||#.VY@?)"[>AX$^5%W[&%KG. M"S\'E3,.Q#>G,7ZSB_'-OU;2>M]$X,NZ$]KC$UZTM/PA3VQU=C<]$V8D"S"+ M @[CE ;21T<>)!Z-84 (YADFF;3'+::Q386_EKX\>W!; Q/\E"] J;
NCP\W MO.QN&IQK/\KF7.HP:VCI74*6;0?(2I*S.>K:K9<[W]#D^ B;2A%L5']K04.(_M)ZV2FKQ(ET.%TM4ERZB;'=?_N!4OQ@O6&B9@= M*S:[H7="C,QC,V7OCKW@N MA5.DS,
[T4YWF(8>(E4#!.( H(@5E&$TB8B (:"AIXB<[Y MM[?RR&=1"TOO:-DG>UC-GT6,F-$)?EZKF6TG>Y$+S@$E.+9&BS5<>^=&SB\)I5F"*(4Y&XH
X@R%D!,:1U[BX8R>QW4^O6:ROR:U!3CBM.'#)#F>,[P#Y"(3A@\3>FRV\)&GSY+* M?/'E?CG/:V,=76#T;U!E?'1 QVF:=9(VMQ_C(4"7^" '"#[R40Z]8=L[
MYI4O5KW/,1!>1!+APYA@ 5$L$HC#D$&,(Q;Z/DEY')NUC=D&,/(1T8'[FVFO MF!TVZ$GE.<29R6(':10!/$:&L[XP.\M/W!+F,''[W6"./&=]I:KN;NL&3SL6 M1TQ3+\ZR
"8D]2#RDQ1F<>S#,*%DCV>CG2;-W1WC,4!37R6>(/C C>&I-RSZ3QZZAUS?/_Z:B^HM+EBK M,E3WJ.8RFK,9BX*$",^#28H91!Y/(>:^/$1C-7 X8"&*N79#2ELL1I9[!1E0
M"1J4>*XK[N>Q=5@33,8L8R5Q,,.AE\A0LU(A!EK,KNH.<*!#;@K>&G2YG(+' M=FTOQ^2U63O,O'I&F:>2_]6!\VS%W,V+^Y=7M+YLEP5_1PX*NVV
M"&/(B*HU\A(F+3DOAH((2B.1R!^3,V?%'0 [LG8_U#;V_!EQA]BG9]ZY9XJ9 M%C\T&PYL,' <=;>C>KRA<(> 7GH@W C-(;!#;UMWO2SM36;@96JI/IFP=3% M^2SC-
$&"4%5W$4@OCQ.8)MB#)$@8C[/8CQ.JVP#T&)"Q_;L&;#?TM"[ZEY#K ME!G]WJ!'.30L_J[H-C39;$@V:B%ZBB:K=J)'%YVLM>@ILOIM1D\^:W=H?Y!R MSOG="R^PBI1N-S[X?
<$D.!5$Y>SF&U7-N)_5OV91)A)!L&K4RT.(D!? -/!\ M&(D4>0AQ'_FI1:64%3):W_7994\*M;^!_/EE5?4:%IB=\':\UCOPQV.=E4IH
MT%&IA2U"!WJC]+$"#5J@PUXZJU1W*%V=U*YL9#>LU]>6F*:S MV%Q!_R;RDTTO*K?L$!78U@09JH%:IE70%R*] [>SL2T6W=BT=LA9U^<=A\P
MSQ]]4/FMU]_R(IT3:VB&%'HV\)$9I%*5:%6A;JXYL4G]2 M8:VRRI5Q^9ODAO1"ZO3USPJV9L/P;2X,2X@U;6;284F645+I'AEG))1NUIHL MF70/_7XBZ?XO+5KG\N5'_*QUN=!
[?.3O_?[F#B@P!LUO6S*&OVM+"LR^ZI/( MFW6LW4;7KD-MN\9T'6FWD=[J0+OS*_,O]N-R\;":<]\CD7]=%(_%\Z)B[^?X MB^XW?'2!D;]J57*F ,%&?
I;]4FJ38B*-.G>W0PSXK04..&!F5SHD0\^*RP< M)2*?I-)*G(ZO.IF G22L+W*G'[9S.6X7=/G,/RS+\KU$3MVYY(N5]'=:QV>Y M*-]PL2QX\]PC_L;+FV]5@24,N=?
%]]N*/Y<2N;ICV'(N(7WINLC- L0]/XDY M]*,,010@"C,<1S D$241XHF?,!,G9D1<1W:+&HP J=$#>?.O2B%HYAV-N5L9 M37@<9!X,DT2ZG*G\ U/IM2=YSX!3QW% L;$=-+HP@0L
MWXU73 '2RFQ6MC=?7K]^J4-MJ@#X^KDRL)H/OC^!T5Q[5/*_K@2_B11NU_H/ MA\WUN:%E.I_-"'/+^7P>F%K.@T3:&LZ'%YW2;AXD:\=L'G[6SFI6+;BD1-=1
M..IY29!1#S*:Q=)NB@@D*$X@PUG&XBB1II-1'Y?>VB.+90O)* )YB -ZMH@E M7692IDF2\:'__Y/W[LUQXTB^Z%=!Q+UQ;W>$<(((/\+7[E]J6/3K';2EL=T_,
M[3\J0#SDVBU5:5@EVYI/?P&0K&*]2"0*I#SGQ.ZT;8E$/LA,9@*9OSS!O*>/ M='?E23^J)T0Z_B>NF0DJ*7U._5L]8;3\UDS"2G)$]YA,ND MI)BD*=?(WQ0'.66,I4E*4CC>MV-^L-
7:K4Y.&38"L5?K[<+CGD MS.C\"F/G#J CI!Y!AY,"/S+"W$J')FJ)ZN&I?/YMSC7*OK]3J&'QG!*"GF4G M2PF&1>LF!197>^L=T 0>EO-
_"7[+E8G/Y5RWJ1EXQ9$02AD%Q@QH,2$QX13#/=1YH429 D+ P)O[#GP".[ M(_L%3?#BU@2?3\!X9/9U^[<&$'Q%AT?8U!UG)4W7].'ATJ7;BN^[F33 MN?9!
<6SVBF=YS/."QI:2^YN,-D9MV.IZE\$>S\6SO M<]P[HI5Q0KM*YS06$:5%B&/*5307Q1)3Y0IP22E+4QZ+C%KE:6\YG+X1O>YC#'C/! M:_&BIQ?
_J4*#SV(AV$;PIE89#*T*67/L%&COX+#AR8QI1M_6_\.<*]+E"VJY M:\NS[7=30/H;WE\92W4P,W;4V@@0JR[Z<-JB 1&:;-/&1?SN-H[3_0Z 0)]5
M#K%46<)R_DW9**U>&B3OC/$D">,8YR+4XV8+B!X5D14$1!^1 MD3U(315UR )09\[H=\1^)(69O3'@@[CGMM+#(#1\2"Y&TH.X%'#0&\&).K% MM#EW[W20-
0/<[R'2#%U[03U7\R)!R[@F<1*=RB6'VBPKIW"A4#!?T*W$\C?\ MH$>$R^JLIC2)'B%.5E5=9 !;A%O.#=(07>BO^.WR#7V:;^BB>7%H$!:RR$J< ME'&"22)27#):X#
(KPRPE89Z6$0B^O(_:V-4:6]HFWL3S)6K(_',>S5FESA[ MTP/,^,ZKP*,M@F3TA3#=2VM:D&D;L8]PIJUN03?6H*YA59!-7WT;JN@
M'0O>I[1#)/8%RF)#U;#MAX.JT2BXVVBP4%IM:' M,KKLLIT6%K#'=K'0;CML]@\8ML'6*T[O]MKI.Z?;7.OE?&]KK?]*QYZ39FCT MG6P'.WU<;
<3ZPXHNU]=+7H<\=0UH,TU^=YA51*$LHE1BFH8J(TE)@FG!]6@< M(<(TR<.$%J#6$G=>QMZ3:,>-[4@#.T@N4+-=C#*1\H G"IV1Y"U;.IO9Z"9T
MPYJI:]PRU]'ON(.F+U>6KXZ1"SB9MC'D56>_M?*&'CLQX%LJ81Z:*AV$21@$N2I)A+B4G><2"(@,U,9^A,_IF M_J8%AGQ2]J[^\KAJ7#W"B-<\&/?/5XL%K=;F,O-[X)?@G![M/+
<'[< \;4M0 M']O5/O *-43]^<(!J3SYKG-4)O4U Z(>^H:ARSW6[S2>9?WV6>A!3N_4&S%3 MN2[3Y_AF9CPFD2QQH6;_,D'+3=TJ.HM26;(B8;B428Q)1B@N0IK@*.)A M3K-8) FH
Q;*P-C1@J[ZTT@7J^T@L;HXD*W6T TRL&[M/,R8&H-YFJ-A:X89 MO))8L5,CBUPU14%SACX)7@^ ]^=Q7%7AR?. R4_J@5R5<^B)G->!GXHUO8 0 MM+/.+6.
[!A"\65>4X1,N1RE@YMJVQ_K#*3O!MM/!57>=R8ZK3C#?/:0Z]6O8 M&ZVGJ-XL-^J[;?#$J7)^W\1;NJ'-:-59*8LL$T&.,SV4G!!:8IJG!)=!D@HB
M:$&Y%2KJ$*&1#:,FC3JT]21>BMY JN<'E=5O1#Y5 $RC':4'S2.V$+%K?* %*M31?.NJEZ M3"@I9<8ECI.X4 EUH2'_R@3G21J3.(L8*T)0'9HC(V.?*QNV]+9YES&TXPQM M\>>ZO
'/5%P?@N4AR02J!9YZN&EUA$:\2W7CZS3"E8UICQ<&EZSE/ M%JMT;/]6U'_>+O44%>U:_S[??'WSO-ZL'D6UW86812D/61)F...<8E(D$:8T M"W#)BRB/XYCE#-3_ Z0_LH=[*Z2H-
!1F5:.)K:]0TUMERD07J^4#U@5AX E3 M(!W;>;(1-0=S8"TCZ)>6E5^1;AANN$'?%3NHY:>S*>EUV).+*OP-< )1GWHH MDXMJ3@Q:9(NOK13.@Z??3I0#\C('S!97?:Z0"0
MF6PC!"YZ=Y_$X>Z)Z^,,?YH!.6;[4I^YZI)8^B!F- WS2(0IYB27&I^=89J6 M J=1D-%7_"MF:.^&G6)6]VZ, L#'HHP8#@+)</SL\-,.3]S%&HU69GT;Z4 ;-I=SWX&IVP)^"X8Q-
J4C_#R(0] MH2W')>S?XYB#-9_+U:8/-6L?^. MSJL_Z>)9S$1"2%JF 4YCD6"B#Y%+&<6XH(1&>4G*.*2S&HQ,"5YM1MZ8 L M,6CTF M?!NBG(26"U-IP'T"K4"H48B=/-
#5&R^%NB^FK.?89?,^1&\]M89G/%_ MC_TTYPD,#&Q7K)M M60>/?ZPA@'>^2&YW3[KUD+NWKD9TULTN-P-SX-R< MX%E)1YUS_S-,JN]U!.>O=D!@[:W >*<>-?
NJOG'OA&AR_;:::.DJ$C NFPD@: M9IB$:80+3G01>JCBR3(KTMAJ(_T2)J:JXY(M!T@*T59U(8Q Z.X7:;O?/4RE M0YCS&"S=ND);MI#BJ]W?NX+5_5^D5P#2[ 3Z=
<.B'4_/,.S:"Q74BV[KNO9T M^+<72K^'D'OI6FZQF\^1VK.8!E(4 ML<@%!E0U'T;EXQ)S".KOE@;>8=M8 ME@K&PACS,BU5@%Y(G!>,XDS*H)"!AO.CUJ'ZWM(C^TU%R\", +!?6
.JA7%94C"ODR D-59-K= =/!QP>+)D]SW1HG[=TP7^YWD="^B.WV%<[.5 M"@B_T!_-ILMO8BGD?#.CH@PY#2,59*4"DU@$N$Q3,ZVXC'G EJD#G"=9\A9 MO4X7PVO6Q-
&&_M!SE'JWF$"ZL@N"+A'=M0E*BZLHMCMJZ)>&Z/F#)9=&ISZQ M_#4TG:0R=>-2GZ@G&I1Z+W>L7!/5_!O57>8?5]JATL6U*9"?!93)2 /L!I+K
MG;-2XJ(H2IPS&?.XY%%>@'*C'7:@%B^*M/.D9FV*FU V*.*M*'K'<^QGI^>%N:,@R[>T/77 M=XO5]]NE7%6/=*\@+QJGR@\GMZY#, MDNJTIV8P51P=HP%O=X1%?
GQ:K%Z$^"RJ;W,F3I_=;8_FS7G]^LM*L]3Y_9O5 M>J-E4"/BO5M5S8_T=>&,QV% HY+CJ$@E)D&18ZIGK,92:3@,*2L2 MD"^:EOV17=JGF]^O;S_>?
GR/_GYS^_YO7V[>HNL_;SY=O[]!?]Y\_J)_<7_S MZ?;NK2GK>E&Y&K1Q9N*G;> MFY/(3ZO%0K&@N9Z%15**,)0XCTF!B60$%V&1XE(R09*8)"FWPC/SP: MN[4&K&'M:?
QBM[5_A7A;2O*@6%0A=;4%!X(4.5SX0"QVPR=4,^P#4#.F0NQA M1* KI!E$FL-=RYAF$C5<0O;>+]4YI,!D.MT[%H<] Q\59GXT5)_M2<1&%L-R_^
AY&_L"8"&"+)P=+3%PT:I==C*PGV!>B=?7: M0LXZJ"U+J.5)'[;X"_XOT(BG"-Z%@TG#\ M4=!A+7[*4(]](,S_CRZHIXKA5 M']'EPWQ;VS$3L>Z]^ M_E6C-*ZD"G9;#A U+
"!1@95:>>$_&C:D(:WGXC3$T8YZ4V;F$7W$5E)? M("2#]*;%(K$5_PB2Q/I&Q\G1J^5VV$M]@MS.8RDBP;,L33 ML@B3C E4ED%F:%M.]S@E >V:2W%=.LPPO"VQQ#_:7E![!=
E*M MQ7[46 J#.8-3U>5:5RTGW4)SA_I.D-( &TIC*<]M]PB@1$];12[R]^X+@1:< M;A/(1EI2$%-,H*3&A M28C+A!>XR 2A0GL5Q<(<_/F) MISL^K] @LM>.772S5"ZR,J;DL0+
(NRK'G*#JQ-?KCUB]1)U6,U@O(N!8B22E M,&.NM@7.GQ1EO66/ MM6Y@O%TV@P"N-1>F F(6T"(KPR+#910&F"1,N96,%E@%<%%4!H5,.)UM]"F7 MY4Z8-
6F06]DR8+]1)#9UB?2S/DR:+]7_;\<@;'D ;I?9]]5R_VP490$WU,2F M+I5NN= (;+_\42OM5[3E!5T/:PV^S096@*]]-WO"TV[$@15RM#,'7^'" ?.U M-
_NP6]]G*AXWT7ND\3VGO4/A=4:Q'XMX=MKZB4O= M+/!/6AGT AU%O%T]TOER%I,X#42<\4%D"3=0_I9 A3576(&@ R1*. M28R<#;0$ZRCWKYHF$%K_A%
[LS.\R:6'6!Q04;'SG9?%D>R<(3&IZYP4\M+R> M*R]#9.K,:_V@?G"[$8_J&\@C&H69P"*(OQ75]7"W7_^D:YOLW+3.:B MI&F0XBPIXWJL2$Y5V!&I\#_*TR+A.N*PS[J'"
(Z<@M'O%O3!>A3ZR;M'#@PT4:2IXG!OCL<743WJFA7;,K4>\?NMU(_D M,+L<%AK]I3GP-<*\5SRW<>6GEYQN-'FO2'MCR/NOA!O9]6)QS?_KRTHW;C?%
M>Y8&=GSGR,:E"")%\7F]V?8SO %/N#@C\[!5728NS*(&)!TNWP09U'G)G(SI MQ'*3&=)Y4;I&U'.58X[<#J;Y[67[U[_-1:46^OKR07Q3\OZ8KV><)JS(",.A M&70F0UVUHB+5-
U%$O."L=0*XA9&=F2KU)21(8VVM$UX]O'Z3_279@"X,6:I M3,OTV+N*@"GQ!=J!Y[T@87WENG9$I\UO08HXRFEA=U\&N_5)+'2$U FCMU,_
M@H*$RC7@4!#E+2)28DJ3#&=E+N,BX%%09BY(66E.9CC*]T?4WP1_VZL?>SM=LL5H_5^*+^+'Y30GRWS,NPB(L MU<>[B)-$Q?N"XY+)!.>I#$6>!GDNK+HR?3 SLLG?+M5-
```

8KVI"S@^?Z=/P#*Q MBQ1MYQ"F4A_,:^RX0AVV3(f0,-8I-D4[UM!?FCEDN/.80_A0DG>L;P=67@D/ MW%UIYS'#+UASA"/_M\]F2,B7[ZN9*.,RXCPV0.*8!(+B/,@2+(2(2!+P0":@
M#,62[OB'^ZG'P_V.OBRW+/QK ;AG876,;^8$*3XF.K8_%GR*L_H.U9_G@/Y8 M%:!3^1.WN[F)-ZO'Q_FF]4MUY\Z#6+(]GP1$S0>M.9X)=-@P7^(J1O8^PB,@
MZ#OIP),UP&A/A-..CFT#+=%'$M55LL'?0,Z5I0;3:Q.2(Q1WI6+^4/=3=%N M706,QS0+5(I0ZMZS(E1Y0A!DN,S+DD=!(A(A'"#90$Q8&=3%\&P?Q'K]'^U>
M%WI.5>9,.R718@\T %C= E*VG3/RKSNWNA>M%LT'THS4MD[&12U'13-.BSA"U2:S8JF$FT5U'L2UK9LC% MKOVN=FU;]CRBWEZN(U_HMQ=P,BT*[N4J.T+#];
DO,KICR6O%B\/GP5[KM1* MO__WYKZ.;_'TZ_+A7N4FEA5/_:N,[*'^T(74BQ=M(BT#Z'=:_;>R*L,%JA'1
M[:N@!G32[WC\]@/F5RPUX1$&Q%Y:IXJ!@:4GJYZR$[%;265Y!]Q@;Y=_FW. MGVE=[&-IH/MWC7[DT1*SG#-X0]YA(W,7"694.SK>RI+.L^]D)0=+3685IT7H M6L&9*QQ+ QA[?
GPV90<&T%@7*5;BJX;9:K%RFIK54B11DA019F;[/8PHFG) M<)'0HF1I*E@".EZTICQ^H5#+!ZHQG?K.IYN7SQO30;U;HGI]]%7]UPLX"^ZI(L*8[;8T"5!U'50O@!1Q'!9^< MX-
;IUEC_]K*[ICDJ,'/=[IY,QJO"A*#)HP3G!6.B2Q0C(+RR2)RABT=3"U "/[N(8; M/>KQ>\,%HC4;2#1\H"<3S>I1GWRU6-!JC51BA-9:2N#8S\D?OYW[_)D?*LP+ M=T=_[K5J=(718&
(G9X36PT ;F:Y01RJ]45++=85:R5 C&FIE]],>CR.<7^FQ M^)H%/37[TPZ5?J6'V5"Y0A][,.+!/NP4 M]Y[\R]{2D]K^*:$.[?+D-8X]*LO-?/-2[\8*_L=ROEDWV1$C<5H6<8R3,!*8
MQ)3K@;D4!RQCE.>A% 0T,N@LI9&M2;LNNGS!J^_Z4$(7L-)GY<"@4\+.*\K. MU+R(#I.[FB1]:2)#=(2$<5 T7YTG9^E,VW$R).Y1I\G@#>[%)YOFB/F+6]*! M_B,\#'G)
(AR$+%%I649PKOM0PY26DA(NF! 0PSU-9NS#VFV=R%LS7$(3=D1' M/*,F.[.]7'B8S>X7@MC*[53Y<5XLCR4>)XA,7LMQ7M!311L]5\/,=%UM9O?5 MBC^SS5WU653?
5(1K3@0*Q@/!,X%+2M275:02TSC.<1Z++&5AGN0!LS'0=Q.B& MA&K-;? ZF*%Q,6^^L=>Y-N-,[BH#";[4&Y4TB4(>,QQD&=,(I:D*934H
M0YYG+$C30)16(,%#A$8VO":>:V@W8X"4AE!+W\[^!M75,X<^E> 4SSK(;VV6 MML+UG&Z]D6KK5'_9&>;@PI,8]*UXK:%:7^]X8M&.'?JP1<7E22 2(@.
<!*>+0/>_[*R5J>@4T^%U 8[Y5U[\,=H07(@X9>KPGW==J# M/*C,0PNNI]:A-ZOUYDZ^7ZVX0=6LH^";'VSQS!7AM^*I$JP>=J;^OA#FY&7) MKQ]U+\V_ZH.8UB2#)
(B2L$RQD'H":4PDSG-9J(0R%D&0RT2FH(>X?ZR-_+'] MM-W-;6?7*!,6]6#N-?I%:)9-/=%*(MYAVY@![?"+UE]7WY=(T5Y]_]6RUF^$ M!VGG6U_G\91:]UPVF-L MXNY-
WPH];NWT3@%>MWQ3F1*NZR5=O*SGZQU$B64%[G[Q]X]J*K54JR>UP?% M*PT,]O7-9^7O]UZ^1 ?N&?1+[1EAQ49&I\+HLXM.5B(])%:W6'KP6KC1F?78
MYIDN%B\:G.+/M4'--]4G-1CYI\T2;(JP523SU08,-)\V-8/QN&G%R"4!2DSD*-Q5TW8?C"HXS!>LI MH4K7385I!]79HZO.*P,?:^3_K=T([;PS;,D(65 XARGHA"8\#+$-*8)+C/% M<\
[","N"V9,I0OV\H=7&\@#A)Q -8EJ' EI;V6_B8,Y<:CLKZ4)#2YUH6W@P M6RU<'[M)C?K"S:">3]*],4;5 099[',<)"&%!-)!;,ZG%AD@F6D$/K3T+Q! M-
TO^O_/[TXH'.)OE_T>_.I;G"%HTR STQ]1R[IW.U.VA&R7JKGMF M*^V)CADC,=(BH]UDA@D;9R9\A%,UTTPATL_58#/A0P0WW4S)VS@#'+?G'3RG
MC*4QP;*D(291K]*U)$IQF&1I$F1)**("5*IL27CD3 PXQ? R'=I]><;0#.SK M<%HIHYSL0(6=:-KCZYS*0)4!G?YXX8F*_%X]S#Z*[^\H:Z@T;35IR*,DDQP7 M*0E4.L<)+G1-
F"X,DS)D-.*QC6\X1V!D'Z HHAU).]L_]XM^&_J-+N4?+]2*W=U9 DM5O25QE?$Z1Q8/S-V?LF\2M#7+?^ M8_"Z2TO7UO>KQ9R]['XL AZPD]A=(5)]F(E,
<@*H>/2IY%!0U$!I]]=Y[4 MR+[#XZ-(R79A0M^1(ACDE.0YBIF=E,8[S7 4" M01'*+)0E"Z15XP:(ZMC)@2*!V(Z)*R0:-G2]U%/#"%]HOT#['&U4:IDN^%84 M,%?
0.GK3U=%-1TB(!,GMKD;2A.7'')$ -QPV4D)M=(X!RL]OE M^&/9U'$*KDMT5\_+S7TE'N?/CRI,9>NU]Z3UK7CJTU-$9,"Q+$D0H.2*," M!)GGN(BC'&>L#((PB5A61
XH_!>R965,GG#Y.\P9&'[$&Q9-8LZ%%%6E 9P; M%I6W6D/A$BY]2+9ARO@Z=XQEE%9WG%WMJ;QE#OW2L/>KT7M]3ZMSPZ-GP!1/ MZO(6%5W&S<2ADQ?5'<=7?
I.%=Z;_/E_.'Y\?F]0[(223222Q##.!2< HIF64 MXH#GNA(FH22QVH@J6GGD8*]A9=]XOB]VOY>Y2!B8OVC(> 1G.RLT#L1\61>3JQ.:EI3VK3&R,71(HSW:YC34 MODZT5PW])N-3
S +5-UI(YE3+6?OPI-5;MJ(UZW3M+H>;H5?*GY=5==\ M]02UO>,[1[:XEA30P$Y(.&Q6EPD',Z8O%37E/-W"#3M90?9T7B0G*SJQW&2V MX;3='1-W1#2U>G?/&Q5IW%
M64A8F#,<4IYAD@N":4@+'"1ID$4)YRF5D'*=7FHC9V*[:<4+,ZVX:B<=/ZM_ MU#.D8;Z_7W5V'MN;0F!^]F!R\Q4Z'OOLSR5:R>C)D?73FM3]6(E]Z#3L;G*& M./JD$B3E0UY
VXRG[AW95K<@/XN7^KM^&_^TS(!!CO8U,+P5>:GP,+NTEMOO M%F6?D)>@&^TO.#6RT4EQ3J :G,[NU7<)/CZ;G2W)TC25+, BS-0G.").SO-8
MXC1)XS07E,4B>=7]@)K/:3+_FCA:#>P F-3.I'/KU\OGFN<7Y2%-LBS'!0T8 M)A&C-1)VDI=1$21)60KQBOF[Z].#9^JGGMU>QOXS/;7)\VWX<_A),NN:\9\R M@=[7Z<^7*C?
_;LFQ?OJ'3']/2#D@#7X=?EPNWRG6^&OUW?RS_5F^?!6!=;W M5?6/ZN:?FY?K[Q5?]Q_SV^6;;Q7_1]4<*]FB#CJN/W(4_>:KUK6>1KO#S5"9
MKO:X+0+7V[8#0SG@"OU#T*IMXS;/8FTNU)7C2^4U5)"D_JHO D 4NJI^.#2? M0NLP)SN>PCW6D?I0G1N^H2O1Z9 .+U3+'N;AI6OY&P3Q:;[^;S./2\8\BUG.
M<9&HAT/2F.&D!YFV< M5.!EJL6A;"..K=B2>O6Y%(="VPR>.+K'1X/<&UI5+WJ4Q:/N)YG)HJ244(Y3 M%@>8B*10YIVFN.0Q83)BG*16PP=MB(T=L#3$!B"^X#]R-6,_DL/,^'
Z/O* M:Q.LC5"C]'\=D'K%Y]J30O=W;IVY!YY[U$A>/RI6'^1;9A3[=XV]VVYW%CXD MVG#$[BX5S*0,'>]'_.E&:'SEQ81*&>I MS'*N$5UX@DF<"4RY:=4N\E)D+
(KM\!].KCZRF1AR)AN#H#\=J:#?3"X6#&8I M'9EBU M_X-;IK/^T[SNV?Z92]S2UAM:Z7/9];VHS%;_#K-,QBSD99)A6A09)CS(,0TE MP3R.&1=1&]2!%13D(*610X*/0H."L-
6CT*UD^F#M<;6LS]!@V>MY5=FEKEX4 M /,+4DCN2']>?R.M6R>TM?S=";-70?%/4Q;KF^?U M1KWBU=8OO*OHDGU5]=4[(3Z);V+Y+#XJX9ZK2KGE64+?
%5.HY:KSI;Y"6\Z08@TUO)FA 9,J&!#=3*-HMTAH5(7#HJ?+ MU=0,:5VP_'11V>4ZV(O@/"SG%NVI.*C2T>;4?]YN[QY?%]L7C2EA4:WZ^".
MSVB:,2)$AE,6<$RH"@#+D!2X"+E@-,A$(5-(@A/O*X9JQZEE]%UBWRFH/ MAN^)OJC%%VA#?]AFD$Y*M@L=QU(=["O08 M+BKP%'2"2$\:A[HHY3 T=5K#%6#H[7-5?
YE!X$+M76-[A4Z994L2BB^T%7#X MI,5=-N#^\0E[VGG$!%]X67WD9H6)MM"Z"-T;)M['#N)P> M#0\KN/(+RL?>FR8)4QEC?M?
42;>GW'S&"I(5LI"8A@G%I(PC7$B28$98*LHT MD(03B&F#.1C9WIO=U;4F;:"L53CXO-33O\V/<&F:%O;"[B>UP/H*+7O:63TI MW\YWC*I2F$,QY%#-"ZJ90?<-
//9ZN*K#5R\'F/ZTO1]N MZCGJQ7!>R,UW&33KZR6_^:%-4:RWH^W"0CFBA$JYJRJ!R*#P5 MVM;B5N:HTS\&Q+, MDP!Z^_(.0X/9-2)$G,$E;@B.L1&X3'>@A7A$,91P6/@B0L
M0'-[7FV29TT,:*07#^M\C?&<-9TK=+W95//R>:[VJ%FA>YI5?<)^#?:R09S M_BRC..'#-[V/V[RXWW)PRK"9)KR^7=9!P_#D]"'"2+ Q)BCE1'H+(E&;%P4. MY_CU0!<9ZG-[0
M"$9CT&$\@!#5^VKU_&0R^6K];KG;NK:=&'!^B9$_;IHR,J110_L*O5NM-LL5 M9,Y&GPJ&#\4\20_SZGV'">]Z^MY31;0!!S[K3S208%FYO3("%Y6[!=G?'?UM< M\SO=/%?
J3X,CMGLO$Y8(JC)DG L>8A(3CLLP(3C@(0*0LN M.XM"+0NP.!2B2;M(<23]P*Q^3S5[I74] R^%BMOF*NIJN6K0_,89BNV@#T_! M$(3RI.&*@TH. PJ7)1P1>G7
H:.62GQ5@8O!%] =!WKP[A?Z8\9DG(?ZG"^+ M8GVB'PNH+R3? 6K3 M8OG:B7Z$YFMY&SP7^'U3+31FQ/I.UK5#X%3@_ HC1PW*2:I4B2Z0H:ZQL$X4
MD=FG!#V:&,X(_"@!9K96\H^0&0S+ZI08]"P[65XP+%HW+;"VXF-6,!,Q"WC" M,IPDC&'"",6E"N52EDD296D2\C"?21-5N,HH X"\L%UJX)#6L0>Z7TE,A#FE M(L
J'U+_24B,J0@)5OJA+"NB/!&@,X.+5>2"#V%;O)6O7VL#_F;_Y1UCZ*O M"U*AZ9.>D7.9*;*6GR_ 64B%X06UXO%[9+/O\WY,UVL84"HI^X=V>H42=2A M"4
O.B7G<,APJ8@PDSJ0SC,;.)\L;IA&IQ:<#MFH1YP]?*.^ZYQ0CN85OZ?5 MYN6M6,SU*('/="':5ZHL0RJ*-,6"$O5I"R7%>1Q*')=I&="L*&*[BOMA4F-_ MWS1M_*2)(]Y01VM-
'H08U*>K?O/SJP&8(=;"&[JH)8P,93? MM2WPI302Q:2'. PV=SA,?49X(E MGK/!H^4D3PG/"">:"9Z]SAG18/8HO],?^9HM5NOG2@ + MGWM6&.]%:PY!%%6T(SM*P;.%>/YP
LY2FAH68$CD$R@ @[>X-OVK1.XC?;3& M5=Z[:627KDE 6_Q;<89C&F=)@'G/\=G$56=' O4*Z=#H?R#0!7W^[4H3M_D? M"'#*;9A0E.CD=S4E3)]/UI=G1NJKY,:HT?T4[
MEE##DS\7Y*H-3]X(3'Y2Q^2]G$,?Y;R.:\]T4:_97.5@-9V/8G/S@RV>=1#U M?K7BW^>+Q:R(6!$7"<.1I!$F441P&:82ARP5- L+SE(@^MTPT9&#W1T+C;]Q M0-
VPTIUMWNE7(] $=*N,ZT89&BGZERT+J.7A?->>0RYJ+[*WI-2"Y,39J,T2 MCM-4P+UNWN&38&+^3>_00($>3MPYWOO;(39*[-TCC*+>J=-/;+!4L8SSEF,6ZA;O,C3'AY.O\-
X#97#O$LS)?=6 M3[AU0Z)&?VE&4,IY.#=A_XA,.#3/@='//"+GXBF+MC09P-+LMKB[[6H>TZ-?R?59N=E/"D#YE+:AK^U.2G9@!Z M^PH#I//;Y7>2TFMT^/6)?*:
[K_<6QWG!ZS>+U5I\6?V^?)KK0_.#1GC($.'^ MI4:VW)H#9%C0V=67^/!H/O]X_UMIS9CK3M5%5O T<,#6AH^0_>L()@UV^IF M%' H/3N
XX'UI]VZK&=L$>CD"UO@]OZ.XT)=+V^D_=5]8_J9LGOY,T_-R_7 MWQ7-]]5RPV^7YC?K=PO^YW]S?%"Q.E^_K=1?OE7\'Q6LC-HC#WFKZYP=S:#_+H_
MU!,+DSE;ORKK^F//*SN$9PVFYO*@#I*E-0@A3)U5*L MGM<'>)*/JV<((Q,*!S!9QE;.XP!#J0DEAX=))H=PBH_VEI@N"3HJP%^^DX%R4,LH3 M9GV^U$=I]}V)AK39Q*LZQ.O!
("#B5YU69SX^%("<$>BE5^115VZ9I?"F_R M$Q=?>G [2G'5!^RJ6TP M%314S/8,@O.D)&$>XX"7)29)$&*:IB4.@T(6&>?
JOU:56S"R(WNQE@_(E:\]&@CK^H\'IMB30.U*R%CQM%7S"'=X23O66B0<'4,-@YUE_:K3><[P1+N.5+XW3"ORL5\]D$]HL7]5Q66?WPV
M.QQA*@H6%A$.8D(QB5,5]"49P1$AD8R%GOIL%?2=6GQD#VG((4,/U03M#/ND M"OH]W:72P?P90#!K"^R3H"==4K?5Z9+ZRRY=.KG8)&;6)T9K3+W77+2Y\'&U M^8?
8O!7ZTSM?ZMX0Z.&/Q5JOO1A&&$.*,[1CS6E3XKRN0%L57M3D>0/C6$,C M($-"='#?L=Y J^Q"S(H[IF]D>'[W.HYWC9UIMN.Z&G!9AZ68GDH[AJA-6MYA*?IAB8?
M;8YXL4UQY.K:'?=_M4.[D=B,>U[,X%)R&28!%S");"E9@RD.!65$F(@H%DZ0 0:+V41O9TG>T]Q Y M-'EDZ .Q;OHU9V?TWO0!,_D+5 &'2[41T1=L:B^M:>%3;
<0^@E&UNLD91Z?2 MF?5;4?]YNS2U8]NJL;K?;":$#%@>,)P2PC$188ISF::8%P7+61SR/ P<.M?M MJ%N]\1?WJ]U[W-_2[H!@!Q/8':&1#=&IL(X B3L <0>[VYDK:]=_0I_F&+G8S
MFT54TBC1@U?UL'66E;AD981%(=4/$DI*$]L&ZS&U)CQQ-=-KUZ ZO8:]A;RE, MC;204K"-&;)0MOT8;%>8#QW6#E"^L\/QH%(_3F?K;AI.Q@)0 RI@//=SCO!K MNZ
!A5BXH:$5W%R1CH[NY!N5'LTW[R@S_6*'Q-^MJGHPID[&8YF2/) ESLHH MQ"3E')>9R+",6$JY")1,L@)R&7%5@B=G!"8_J4MR5QQ$A M3ZCT0O"[;Z):ZM/.>DZ&[M%1N!(3$
M6<0(!8'Q6-(=V1DU7* M&VC+1XV_^\OGNW>?H$/C+55JYWE&4!3,X5CJR&,] MN:/HON '+:E."T (4\41!"'P=B>X?#/9"5CR?7#;R.:NX>?K^5,757H?RCI\ M?
GJ!F#!C=9,0BKA_2A97W/V]M:9$WS\EQ $&_\E+'+^S[*O@SPOU:,]FK'H6 MO-&DT[SD*6-%"IKR9D[Z]*[MPXB!D*Q9 MZ9[C ;^R]@]U_-".HB;@M[9?0Z-.P(;+
[^N#:T]XVF\N6"%'GUWX"BZ#M2]J M_#S3CKX^@;VIX1YT=AL(3N(B*;"(XQ@3%]N(/<\B'(B4A;2,"*56I1!#A$;V M'!W*6S +P.;
H)KZ/81/X6'^H"OW+S797U%#N#^YA\D/F:7E1P^.D[2<]0$< MJ#4L9/\XK9[[]QRF-2S%_B@MB^N=\7Z%1]:YIR_:[;VI3S1GK)0T2I1/HF7& M,2EX@7.>A3C/:)*P4L@\B($(OR?
(C.R;6J+HJ:8*1O,]I1G;@Y%+Y84>@C2B M-@2O4$/2*SYOCTC^$'E/$9D:[o@='T!.HNWU7P_L.;I.;^>;EYH>Q>8,24.\H MSI*?"D%C=#H,!.]T^C^C^^M(:U3 MV[4FCN8-
=4@7N)76[#Z>OG0!W*#KJ,'012UA7\W/$/D\?4][24WZ5;41^O#; M:G6/FW&_63T^SC=F]>LEUQBR\^6#6#*5_^_]W<;5,H2B0=IAB7EB9[.&>&B MI!DF698%E 11P$.
(N,J">8A>/>U50X^R M#>BF!D^.!$A\4M?BHA#9^.XBFNC5+EQ'DIZ^N;QWGM-,^Q)I/TR>6OI.4ED MXDZ>/D&/&WAZKW;_]]V6YI/:%#P0$85)$8>XB,M4IY8$EX7*-
$48\%CEF+F(M00=;1Q0F^(+I*6B:(/R#M:\+^V^2LX3PSTXKW BU'&UQO!/X@&SXAN1!.-,,$B&44AYG$D,"ECB8N)S@IXS0M\XR5=AL/ M
W1&MK>6,&HIF_I4P!%YCX,ZC!"\VI% <#'#ZL(M&!.LMR@Y_!Z@&&9=E+[!"XW/(HVH (TP8;N;S^OIY\\%SSE?E^$S($$S+ M,,&92H[54GP23
\B>'G[++ZLFAJC.WFSE"OU]FB_#V@@_"PYLJ4WG*"6%<2? MS:2:AALSWF"SQ6XZP"BO.'T>22]P7R 9Y7!!E;_%> VE0) 9[K1$W#A]^9+ M.-SN;?BEIOJPU)HEBL:LHR[O#:H-
:KDW)\3=#I%&@&UE9G/#50V/,^I\U!&T/=X\59_, MOO;\U1$4;S&O=0RJE_;6M6QV9LBN?WOI_,MTW1KF M..4BH;E(241 *%0!D9VY-
TNLJUWZ7)TAC!E'.^3D*XSJ7NZA2:8FT]*O@4"<\)SG(9JL T M)9C<(<,L#61$RS3F(G$#A&=I3NB4SJ![7N:$SBL3ZG>\J B8"6]}JDCM^U*I
M]^O\:4QW,BBC=P]RGN(K.8U!%9SW$\.W7@X6UAR^!'E A"@XCO*(8D(#%:OD M"<4\%GG*92""V!D.;))3N0][@%7N:%Z@PJG+I(39[KZ (]1.G1=F!&2MUZB>
M.B]@'SK616=1G8Z>1U$]S)(&T3D9H+ZB# M^9T1Y@+#.UQQ8I,[(]"QL9V[T"WVO&9,GZZMFQ;S8\2:ZR4WNW6='^VBWV93 M;]=T1;GD69Y'. CU!S32V Z!^H"FZKL:$Y')7!)
(W.J7O;$KT2Y%M_+\,.R" MYM=3,0WS-SDZ8+XRCV M,-48B0J\:N;C:OE>,=34UK\5:U;-G-(QF)'3.X?!*(_M%Q0!^?WU]C]K&B@X/
M]I4P%@KI=WC^=0%S8'UJ&&%RH;VH3A4N%LM/5MAB+VJWG@5PEY/YWHO51[&Z M_O9@L$39YIDN%B_W=,X!A6X#RTQ@N!I,]]/Z7SN9>A]AMF$':7[M6U#.K(R
M9U_J@=NR/U [=I&9E>C[EU[2HNV$?+ G*UN<9Q':+"SA1D"_DF#:=_)/]9U MW<.,1"(/619@4@81)FD]<1Y%%"=,B"PC,@[40!!A.=IC6SP#66T,",E7(K"
M^O1DEX]XDAYX$M<(;JA>(4,7KR16E.M:*I582*50G7,\/SXO](@W;=759OXO MVAO'P <3#LOO:RQA#Z5IAQ(.BWPTDM#BE@MZ4$NU+.\Z].NJTH.U='WK;R^[
M2QH4H>OOM.)W)GA8$S_T3>?U;[U:5%'/U[[\+S:?@S??BO5IP\U:]2._H MO/J3+I[%+!0R8R+-L4QEB4F)F0N LYR5-\C3*,]!8T]<396P_U3)RA;XW MK"#:?(8?-#.
(ZX8XJ=A!WS0__KIM7^?-L'.=_Q[/&^:9#IE7$;SQDID183:3F1$=1S1_.K/BR?'=2O M(CT'=NO^L!.=HB_+D?PS-@P\.7QX6^K[[\OG^9OEFNN_@W=U.I?9>R-?DT< M?
9D_SI'^K,=O6.I[B/7'N?+]KGF]Q6?RSDS3NI.MJO/XC +@X(%6+ D M55&OR]'S(@UP&<$K%M9U\5SP36[B&EK*RM!_UOY8P# PT3/ ML-]/_6R/Q!$JK::
OL]U15$CP=7VF/'E"IDGI<5 #8_ZL+&5!!E1\/U?FC MVUZWEW8%,I6%#<&?[VD#H$%^OJ?N!C/R\SU]&)+)M,^A%Q5E(E:F0UB95K=[
M:"T3DW;;4,OYY[.N6U(IRFJIB+U=/=+Y$"()I3E(<1$F8 M%B5GC&>0S:Z35,8NZ3,TT98H^JLF"VQG.:T@NSV?B\6&?07A$H,W1GHE\K1G M<9K&I-L)O6(>9OK]%_L
9+JGU5WU>:-C5)/AWXO*[!W,PC(C*CQ7)AJG%).2 ME#CGDN.4Q4D:QHS(%'2Z94=V9,,] FAZHCYWBBU5:V?A_A4&,_DCS";%@GK1 M4,U$O2VJQ\[46[!CX3<-R3T*CM-
9HJ^(YS2DB'Y!0PQI:>K:1N MNWJ#JT*LW6GO5-WH"6ML,I-NU6[N&APOK-5_W7VV5=U52G"2=NV>8A
MX4R(4]2<<$P##;U1L!0762AP\LPPR((G90G8XIN8_6FV^3ZZ)NNK&($:W'.F_ M[EBZ&)]IE(=K%\7\3,_*(V+3CB&TQU'W>'JM+C-R(!5:UI*T.SRG;NUL*HV*
MW#2F^L>#.VB,^B^C9GHI[7V.!6Z0OJBIJ,)"$2HH%9[I3K0AQ*2.&DR!*!$FR MF$O06)JQ&1XYJC7) 3:\Z8$%6^: #6QC/S6[;\W/]"R T?]]9NKT[5,.V.\
M0K=+5IE@0:H\7(\L1!T6/?:R3:1'7]UM8[,[;;_1,H_ZH";BJXK+L#GKV*Q M:'$HJ!0\2Q*),_6'1NS(<)$(CLL@"'D11B2B5F[\]/)C'Q_4C?*&HBL\QYXV M^MWCY3("SPH@XCE@
)R2X@(@+WE)N]^/R7*<>O_R:MO1EN#]*<)PN]2"\.AFLE[066W+_^Q*9M)>RQK=O= M]LHM+A^?-1C7G:RG17Q:+1;O5I6^<)9PPG,>9)B5&@A$T!07DB0XRXJ@$$4B
MLQ($!#(^RR.[H(]_/[;S2=T]P[=W7^YO?OX^95Z3\X_KOW2_YEOEE8A87'=XWL?@T^T/<XF&3VS=A8&YL"\5Y1K8\& [B,^_S?DS M7.!*.4%'LZ=%)P5W_>_*4S@F92M?
MJ*?"M_M&Z!7:/H>%OBD)_B';< M:_BM]/PDY?D0C=A7WH-6=J7P[M*!,2!"PL8E"^O;?\Z(>/#3"':1#[JK#,8YT%!.::<68U,AY$=V_R>'Q]I]6(V,';\H!U#J.4(:)=V.K6T5^^: M
MIQOV9%&0I.%2>W+].V(3NL20(HX2R#Q/DLD3PA..3I,C;@LPV8[R&F$D?V;<\=0CG"*==TBEV68 M?H[\PIQ"IXIJ7_N139F*O6CH+LQ.IW^$$^>R/>H=-[T7]1?C?*/MT9O?+B/
M$+RPY8VB>ET)6E>P1%&4R3#!(0M4@)[P&)>)3+#,TIBD7!0IL9[EU%UXY&!< MDT*:%K :94_V_J_.)1(!/Q9VPH!*2$YQ[E0KLK?09$4AI]CO5G^<_+WK7,'M MB()V^G*YKA%
<,Y%$RK:I%;3*I8R,;/L[CM9(/TBD@@N^JBQWJ2[6 MLD5J-Y'N8+YC.TAIQ]46W;QEK&XL]4>;:MYTZ&^XVWJ;B90,2,8F4K9;SC6R MTF%YE0=-]:9/EZP_79;D00M[R9"/]
<9NX]\F9[,B2L.D.# ,L@ZS 1'TDZ:+?QHJ6O3.7-DN@AQ9=[#/ ZS/_96;U8_T M,7GC^2G#G[2)_$A%[@WAQTNY;9ZI-XUJYL%3=^@F:F=R'$>;@1A%%!%<9))B
MDC"*"QHR'&64AJ&(BRBV.FZ%$A[9,W58P%7-0S>!A856UL]TBU?'4!$X/C5C M;/M::MA I_+>D=0%BSS'4)MSI.E'?>"8$]J#H1C2>KU)8T.HE(P?KCQW+ MT?57]*1'Z>D<:=
[0OD)+8:!TZ&.=7+&Z/=W^X/>AZM/&E6=$>TP M8CIW&QSYK:.KKY4O*U&N:]6[.-J<\U73Z9, HBA:+W@R ;;\(':?I5MG92> MSZU9$OQ9M\HISE##FGUWCKW6^NUX-
(5!K1NLJQ&0&,&*<.H$LJIC'\|V*_5EL/N8 M[ZT.\@Q;&M9O^Q=]"V+-F97+C-%]7=A]]ITE!.8NAHS'V+J7?U^X27MK3PMR M=$]L(T2BDQ==V#9Q)W5,^6ZQ^KX&GO?
V+3'>F[7K(]#0D3H<-H1'.?2UD=!W MF\$I4]_J$3;- C]-D6A+Y[7/.W&N+MK.C_O%TVN6,G4]1E'*04G.&@8"4F)8]P M2>-_2<-)DHX3AT'\]UO/;,%3$;Y>@(FY^B(K-U_H
LP:+F(5!DL0)$U@40KD9Y6QP08G$+"^+)!)1 MP$L)!O/QR>'(JF=%BQV=*^0T$Y)ZA$A\Q4W4T/,I)"URU!IKT_+,HIYS6< M#*T\PO;<=!]AS;AG?]XQ=.H3CL*$>@)[M4 5?G%0
=E0]0GIR-:D0\-/>^ M2QT*'"[U'@?#US\]/>MMOGQHFVV>Z4*_)MM=BUBQ0..0X+!(0DRHB'"11027 M0KD(Q]@,_V9=)#$Q\R.[F+_?W+[_VY>;M^CZSYM/U^]OT*>;WZ]O/]Y^?
(_> MW'W\|NGZS9<_KC^@#!?O;DP$R]R)H9IO ^J(4a>:7'T5ML,S5/TQ7LO)*V MI]XI^7'HL'\7DNW[=6ZYXF\NYJ6XWQS*FE*E2S"V[6UC]=\]P^:TR[>7#?'OQ MG=[$_?
5+M^O5OS[?+&8)2SG(A$Y9A%+,&%%@,LBR7 NBC -TR@OXTO+T,?C M?N3HY9.@#7NHTF\<-[V@=IEUW]M\'%IJA1?Z(]3TW;+0B8DC?49]6YTDD)EQF7&
<1QG>1*4,LY3T"2"/F*C%]5ITDC1 M=CCT/*\AZ\-.+W*##SD;D<>;0PR1T-^AYGE24Q]F#@I]XA!S^!Y'S
KEDV[:C)C9>OWT6_Q"T>J=>FEG*>9'I$8XQ%P*3@.6XH&F.DZ(LHS+/ M8FHW ,R5@9%-7KTY.1#/]I!._?4R\PEU!ST]UR-\SLX5=M5]@43;6\Y@AI MECRB8C@JPQ=6!I3\M
@:CLHYPM5P7O!ZQ_IX745%]2P;$QUO,XQM MJ+)K]*0EC\LB+'0U4XZ)B 0N>2XQC6B8%0$)W5;F0+OZ]6REEN7M"& M_@!6U-MKS\ZVQ]$)S-
H;'DS'H*'8W4SIIE)CE.N#Y?=5RV]/>-I"?I!"CKH MX"NXN9)/8D/G2\%;3Z4(/S\^FR[=MT+.V7PS2X.,T"P]<9Y&<&29]]?X69P3S MI"Q)*%,BN!7 ECW)\:NN6X*
(UQ1A'L1":7:>PZ\]8!ZCI8VV@<(O7<4T]_7 M!X#=A+VPGMR#!<%)W8*] @[= >!.-S?P;K[4]$TF[?BDCU_NY!_K>@.ST_91 M7S6GB_M5W<]_\V,CEFN]U_EAOM[,"LFC-([U'.78>
]&*8E#%..'Y9QEF2PC MB*?PPM5$<<@5DO,?&.]ZJH\]'3XIWI@W5(W8N?AV'G@297,RUFQZ& M0[R26/%8GQHU YS;7K$MHZCE%/VUXQ7=+)\?&W@?
CRF05QUZ\GU^>)K4/7I5 MXZ$']NXFY,UW>V"K]\IT6^7ZV<-&2X^B\UF8=281;@088!IGHA2ZEK(M2, F=A]%.>A@GTU+ &\Y4..K5SC.-J"N8% M6UYJX-
>=RG;LZ./TAJ%18%#')GSDP,*GSZ8"6'^NWW*J[4$)UW MR]]7W$P-TF[O3AI'.2-3=IP\C":+ M?M&$?T5W2]2EC>YD'7YY4P.@G->;.MR*;R]2"ZQ2UDK2WKK6_A6FJT*UDF2O

M9M3N#K>@JX4J^)O@#Z(E]&7UFY[+LJ#KM2(GN![I,E]^^2X6W\3OJ^7FZWH6 MI$6<2RJ5HA.-QAE)7'"1X,"(RJ+,TUP0JT:3"_D8.?PRV!I2L86^:KYJ+_C+
MPKSP],%RU6'/3/A5%X21KUMP\':A9CQ%<*Y<3!K&7:BJPUCNTN5\H:GHH'&I7A*=_I1E%D6TY%A(M23!1 1[.$\YQ6:9E$9*T#.,0$--9$9TFK&L) J'.^]5EYWPNE]XG*DJ']IAH
M*"=$' T&I4OKE?%/3H@]#'QRZB;7$[NGIAQ(!4BKY8/NAOF@JY?O9#UQ85:F ML8P%27 D@A*3/&=8K13C*&)E0I)<96^RM7#;(IL!F@X&#K/M'0B6^KQ3>]]
<']>2*2,H>1!\.*M3W4\Z$LQS.]KI9V3?:&O,%2,PSX M/-.SE-7;D=X0O8E/]"S%/S[0L[W1S4F\%TM1T<7UDE_SQ_ERKLN.-O-OXN:'
M;LD3LT0D*2]+Y1UXH;*;@N2X*&.!$UWLQ].890'HI&Z WLA93$/='+U$I/?I(MU P ,Y4AJ=@Y W!&* >[F=/2Q3QHUM/UY $LA/=G_$+5)K=]2]$/;M[W-S?+O
MJ@>ZG/^KG6RR7BWFO&[!7?)[]V"=PZ[M 1@4'-0+K?",H,N>&>JS8[!! MF]ZQN'}XO.-RE)I9KWKS9%E^>)K4_KRJ\=!*_2X.!\O_4O'KJOHLV'-5=Q<^
M/%Q_H_/%]>/&%AZ_9XFQ*^P>'BH3Y2-#4'=.V@/>]TG>[Y<\"@WS-"V8?0?F MX KM>$ G](&NS1@//W#V%D([=CWK3L99+V%<%V0>IO+X>9X\|_-R_7WBJ^O M^7^M?
Q<&>]+2#$_<.K+YW?SSV2G#;T=E7,49,NN MX\,)[2;79EE(1)R7.$NHGA>7E+@@1.(R29D01&11!H7=X,.R"ZE'C;S5"[F>U' ML=$GZ??5ZMN<"_[;RQ]KC;/3)-Y]Q;U9E@-
=SC?/DKDBU#B Z7_UZJ9#O3 M'T=U,&^@M6;J<.Z[6ONCU=J6EU&*IN$*\.0Y (0G=29PA1SZ%X<5X+F^R2C_M6/)]\?+0V4>PWW@[N\#(8 B*11-_3[OR-KG_.?
E'L[\O8@,LVU#$IV4V>OF MVJ:H3KL YU>=;"]@4+#NCL#PQ8[UN>.X^UU3L7']8[Z>Y7&2LY 'F(LD4]&X MD+A@+,9IPD(2D"B5.2@:/R8QLAW6!%%+$?
VE:0+Q9D[HQ>ZS>YFT,!,$"@JO M7#TKBZ^BU&,"T]:;GA7P]3T_)4PP^-B/KM^%$NN]TK?+>C#K&"12(LDQED4 M4&5ON0J78Q)AFL:
<%F4<<&X%2WRT\MBG3"TMI(G9F=>Q]/U6=9%,P.^9G3C6 M1G26]9[OE;JG-AOUEYVU^\TB9&<%:"UC?,7.*(@Z%Z[K_/U]MIA/;Y=:0#R
M621(4@B54E(6)Y@$4F#*XQSSF),\#5+U4Q NVGE2(QO-CO->QFA-&_B-ZM&7 MW;?*CQ9@9N:H-#@JP*!LOEK]SQ.:MG]_4."CIOSA.QR!59N22CWLZ!V=5W_J MO=
9+5D4$%G@+"4Y)G&48TIEBO-<195A(5G.07'E22ICFZ^B@PPA(%#]28W8 M6>G%RWK.&Q@G(%K,D,[L/H@^-0$SS9:R;B!N:*,=\2MDR'N$?;$4 MU!?(RQ"Y:2%=+(4_
G"QO<_A9(+_UY?5Q]7R7]P^BI4>L/5NN1MM87LZT;?(MV%LVVRH]_09K');[FSOT4?UO;[;=N]5JLUQM $7#_9JQ.+_PI13@G@],'YYG M@5@+[G;"T,OR=*<<-
@+NG718W>#VT?Z\46MI-^ MHZW%/YIZ;WVC8_W >QWFOZ4;L=MM@50/'-\^V<82HJ95W"" - O "H(3DEM\ M?R\7&OCE-=4#.R&];C-92.1>-'!BS6E+!LX+=50PT'.I=Z#]ZT>-
YO>O!E6N M2,I4S[V@-##[3!'.XJT/,CQKQ[@JC3/^G:]?M:UA%^4RUKK(EKU\L=21KP("BR9"#&A<8B+,"@Q M#6G"69#F00R"7X80'SMX-W2U$V&KQT?E3M8F>%VO%AS],E?
-+^'QO 0Y5J& M\R.I#!C9*RZTK@P?5ZCFQ/R@5F/-C,;>ZK#C,MK8WT$I1VF MRQINCD7M@A,!C()XQR7L5"F6D8)+O-"XB129LN84'E%"DH](-2G MR^WA U*SL?
K/UW+PT#*M4PTQE(9,-VX2%OP),-%:E^I!HCVM F'BUJ.T@ZG M11R3#QU;E#IG[Q[O=%!C?GO97=*<(YI]E+LG,XG@X\I,?Q!\/UB9T3(K"RH8 MC@O.,"%,I2C*5V&>T"@/LY!]3-
\G4"5W[Q-7S(DP4N)"RQ$D9D2 N659D6?/0;I:6 M0*T_S2-K.084'?&?^FE99]NOKW]@8JO7Q[^9;<2](^<.S[IGMGM=PW>-O*-'MTQO6K]"6^>,$V6,J/*Z&?67-
(W$Y,8(]KJJ/FSC$:YRBGQ'M7+O&X67P$_)/@JV^B>KE3MY4E;;V76;_8;X4 MMQOQ./3%M5UFO)>MI:Z_-[C0=M$PP5P5]A*@99[Q+[5 MPQ/J<11)=A M 8VS@PP1VM=^LA7-
:7>7(6HXVFL&W>S:&77-N7I[UO>K]88N_K_YTYL5%S.A MSWMRKH/*U(R=8S@O:8%+6@9!DI9EP:S"RWXR(_N"IH&HH7R%:MI($4>:.K1= MZJ2B^EV /_%A-
N\]N4,/59]@%W12G5QVXGZJ/M&.NZIZKW;GJJY'K4@_[5EY7^T<"C2G3 M#ZE(L919C$F9<%Q&"<%Y$K)W(G5OU6("/8%:I%,X=VK7"Z M!T?_>-0
[6=X4KYV.5]3E&FW0G^"AW:T7_HS\.0(^M8=J'*O_L9>=@XOXP5+ MN AQ)'7192[5]R\3>@9]H.+A/&9E#LJ.^XB-_'W.(PW$?^M3D=TWP9?@,)^]
M1U5'P)HN^JOYMV*)GNPC(P MHI9MB"=N'=G,.A316Z$6>)POF],3]>/_L&]#/"6US6G210)##X_Z9/4&I#H@ ME^-AT/%Z$YJ]G!5F_ZCG_&7P_=H&
[_@EC,HO\\U"S$)9Q!%E$L=!*3'AC&(- ML0P7!0^S@*5Q2:P14P\7']G(#-V]7Q)&OY2_MIC9EJ.R3RIC>"?V$A%A9@65 M#K3O>DX,I]W6H\4FVV,J)T9W9_7L-
[YGFXQ,SEFW1">QH24!268R2#!A J! MBR2C.(BRG.1)7F9Y!LOQ]@F,GM?M6N;^$_W?P?\(0O1$JWKFSG\B%?->!?7_MFB)&1)\W7U>5WIO\3Y0&5R2(KO(X-
[M/27&5%^%5%B3MQ?.ZFTS_]%P[GGK(P*I*=XJI M2S)5I?OU Y#,3.9"$@!!2IZX<5V2DL19D.?@X*R=.Z9ZY33?!]UK9K4%34%> M!>RB*<.S>;$\3XZUR^31\C-?
(,\3=WII['C.M(*_(&AU5V4)+SR7>R%+0Q#' M5,8Z: 3$R2J+WW@4XX!Q&&@-^6LO/G4J707*J6'IUMZW6* F6*:$Z0G5 4WS M^&[.$6:M2+ZU],R5*=$G9:[GWEF?%.,
[16R9ON);7Y H>L%"*11(*Q6 M1GR0\I E^* HB1 Q-44-A6P$XOA?MY;-1V+K];?"PH"E&#] WZXDQS(B^EA@*,QOG+#99D+>\
M'3^Z9RMQ=:97ZZ(L3A+O=R/NU7/Q1@"9)*\"QRW2E^^;E&PFZ)G@1?VR?05YL\%S"^;%U8M[P9<"?LA76QE,A=_R@%GDN\ M$F\5Y2(-@Q!%! (:$'&TQY$O?
5$$P(@G4>C"D(5ZE>E6T)KZ%E[CXSS+YD!-M0RPY.T!Z4QVJW9#"TE;HFP7S,'B4V;!#\<)ID+QP=FA*QN\0=;:8.E_WN#K7 MV>:IZ=AM]>Y@DXD36"$CD'HS*V4\(_NL& NK&
[H@Q>W@,J/RG^M_;I8O:%5I M\?(*Y,F<'EE[N2@E7A"S *2AFP+H8@:0+YOQ1#Z!C']ZZ^N-'E2!.K6:E/P_M:W@_S?B+(Q_&A#) (?$!1&X$6F@%&J=G+,&FGG'4R8C/7-P
MLU\]3\XCW1!/C8GS7:#B;'$Y,$;W!=\"(,V*0S,&TC792'.EZ3+\5HP\0./M M&*I\HYB2'T6RB6J \Z- K6P&T7O]M ;MXA^LMC5M^SQ)OLH&U_= M\MM-
6=#L41RVOV/KGJJW0FWGCGRWS[H+%G%8K[#3*Q#.'.EN^WFC& MM+/ZQB\VHFV?27U-_5V]R8HRKX[KXK,\QG+QYF:"0LI@$/71 F,0600Q=@S!) 44PP8B'&V-
,J#'T79$V=IE&C M(IN2?6]0<5"-B_-83?^@,N&62QU3I6]5K>?H>K62>D18Y'52EDD7NC=GK4[3
MNC='=IX8GV&/N^;0:9'J5+0ZI2!VWP&O1>^%LZ78:4B>:MC,^]Q&FXWTWIZH M^?ONO3W-'2ZX=X:=V8G^*UIFQ:>UG,EY*^,,PCS<+(MO=2!"MAI?^#&.6"S'
MY5(H6^HF!&#?\X'+@M3G*8=AXBTRV2*&*?9F'82H '36@.V(2LK0CE?L@H" MK 06,O."6!15!,RTYIN^9)4NUK-!]&/I YS5^U@LL,QHS-#@G9^DK!_=JJV M$6W@DBN]
P^T=;,OG'RDC]1=.A'2OTRNB'"'U_8/G3IS7* MFBMV2%,O,_#<(D1\SCX9<*YFR$]+$]G$#UY& '0E9V":D M/QM0DU-JLFZ%?CT9/R5=0G5^^O#AX=,4LSH'2;0VWJ,+SLP#/@;
(/1WQ,?2" MF1!_9J4,&-[EZY''^2"#G+[&=GAY.S1VJ2'%)SGEA2,@8(S*I]S!ETK)9& MK*0?@_DSO\YHX^$\JFA>O>3TS_S8[ZD7@C%=?XX(C(R"*_KZKV2<0/Q810I*
M>R$78_8/1USFX+Q!P&4RIEN.L(QEGU& Q1CH;/&5L6QIAU=&KV5FGMV)G6%Y MWO0@JQW7GI\DL8="X.. ,B2$" (8T##B* M(O%LG;&.0G]L^P<>]7LKI%,TU-&>WY-
6]+=0Y0ER^@2&(*'(9YC@F 3Q0AQ/ M>#UY]+,741T!::.K?@'Y_;=?KN^=VX_.[=W#S>WG+S,%)ONW9^) HS66SQXX
MW(4&VV;25XF]TZ!OL[7LI/Q]ZXA>/Y)_CPB=$J.M1=S4IJ)EZQI]S1I8U*AF] M?))%>/^]TV)=/\8\$GHZ<1,$H,L]@&), $XA87&*DS3!5%[D5-N@ZR?= +QSQVXKMF-
'&H!K_]YROZ8;T\L; :SY(M36_M>3>DF3WG@R2?^LZ'7S$3]&N4RVJ/XH[E6RVS)(L NIX7!QQ@AC" <1R+GX11 M!H61%A-A5$)?2\3/0IE8N*4O=YF1]1.K\KQ(T]1+@G>
@R4&5I+!SG-03>9' M\T5/VK?@9 N@VJRY<"J0]N2YER)+DGP>QJPRW$OFL?3V/VQ0QE;5VAYGTF55/ MJ?'.4]V4-MV]15+]J\U7':5-X4%9E/[;IFWM22Y!?6#UOS?
9):E@%.*B)4=B M+)C/H.OC%$0)$_8/0N*R@]T4I"IT@L#W$@\J*5!EB!/KSBTTY[D&I]OJ?HA? M:G:/52[HZ<@M:.>G+?"?9?1KQY>[;X8-,-7I-
5:7_PA>#.WR%%Y_$(R3(XGR9(T=P"9583["3V6VX&G M]9-F+NE?#^L[MI;NT8_9?DR28DY,Q^M3G[/TKTU15K&"A[5S=WU[$&*0M43K M,ENKWE;ZV- O?
Y8XH"=\]L0[7ZTV'5:@U2A/I&O-V=) !HAJ9WD,/6H@?C*< M\/#T^%OVO)0FN+X =BTPM0A*N,[#\DF> K]]OKMQ]KT@<2NDWP%P,-!N:,H MJ1]A;@-46@F<)VKSB=R0X0="-
W@PZ:Y4])B*U_OQ!:74^^Y,\7[+(H6'G)A;0(8WGSM*EZG/;%IF"8ICPA > TC&3FA0^P'Q. MDP@QDF W9I]I6%.C/'EF5TW A<.7/ZIJQ2H8QK9T7#@9]TK$T!Y;A[8#B>*S M?_?
=X"*)_.K5?_<2[P**_X\8V#'#-T'-CG]?^ZNG&_=;6V%_44\'WA)0_7;0 M&-6IB !K#@093D6'>$=2XK1(<4ZBR)25R/F+:O M/H$V\?&P+P&:9"#%*?/4U+
(UENAIU*,^TCO($WA;E"B>U/7^U!?!Q\>\:JC@W,F.TS+#<^>@ M*)PO+']9BN^PG 2@<2WL8H7"K= "%S0OAVP:]'Y+H<#9!W< M#8>>->CDN'YZOB3E!JU6KW=H2?
^H>ZW\)L1=W%>T_3.*RTLI(<9V TZCL3' M>2G^9].J<%)H\FB(JN&I78"+ND)L0Z#)O#T:-)OUO%0$<9]_0WUB#[H9JCY MJIGAO>T5NV1%,W)A@5(4>Q$AP(>8
(@]5UK;#&#*-^)&B#-&%^6Z1"LU:_L4 MA)8FV %2_J(_R%<WZYG59UBC9DN/(UA/]%NP=K-7[-G,W918,I3/ M)C5.NXF\-@D[GE2_P#^HRBSQP_EV6):
<;$6'^]J:O4,9.V%)SZ4_V!%%4,_ MZFK874V/G>'3^J)&:LG\A9Y:ME:-V:2T6&O#VVV8]^8 M$6T#P'P1PTJ.I^?5^I6QYCIWOJSL\[KIWU!_QZJCMOVYO -^7I=_LO*>D?5C
M)JO5J^+AIMAL@4+J,>K[(,&8 NA%%"0LDMW1$*,X8&FHUZ5X%JPGUI*-?[Z_ MOKK]]?/-_[W^X'QYN+WZ7^"VR*BYRZO,W^ZN/W^YE)6\SO7_D3]?5S4GY;?U
MIA!R?>C6FLRRQVIFTKO;.3TU/# :M"IX:UJ='!3[7M1^$H&T\I*9X_VA8S[M,&R:;[-RV%9MSBPXSUOK,^!-,@]L(>TSGXEDO.\ME$U6@]'1Q0[6:LM2G1=/#VT^ MNHYQ-
>2;F@6 MG55X#PDYEJZC3PU*\>[%:5%Y=.J>U[P=>JE7%[;>P6Q,<0-=$(@0B9,08!QX M))$&%!1X /N42^)@M#'(5O)^Q-];?I2Y4J/D")R:/WR:D9T:!8"3L]6L&' 2]NJ5 M"
([B3&^YH-G*\Y4.CJ+\H(QPW$KO;9I0Y0\J;K*I:H[D0NRKER*? @P45YPA M,0&(XT1L>!+&.(Q3G&IE;LZ%^,0GS]9K)]_9=>.]=S/42LL5HLC)YO59G
M[P+S&9U*)/OB"F=S>L^,$-D61+<3C"SRNT0L<=B._B\83%ML^C#^I((.SQGG555"]?%+* T$!QU M.8!AS "./0R" 4I]6D81VPKQP\:M;'*&!B(]X.!^8R>ES+ZQ7Z(2PRM1W-J
MEJ6J\U1-WBVSR,RFWLI_N78:+)S^TE&+19[:]-LJUE0'/&_1139#3HHG]5

|W')2X?(5AFM.*,,0DJ\]73@O-NNID;?WRX::>(M&4Z+CHM6RI73 M)F47E&N(J51T"VNGH6?G&7$.DN]WWY*&*GLZ_4TVP]*Q,"_NLYXL;[(MQX?3
MVR!AZ*Z2SNK6ZI\%GQO_*,>)C^(8 Q@$XC\I#T$BI\$48I\&D)"0*SF4AT%- M[;"]HDI[)]Q]5$/LQ3]5E98H.FX]J@_4(M[L!;]5H.DV7)<=0.;UW.U2/") MZVKX#?
VRI8\"_W7&I()Y8?GKAPU[6/^Q7*!0]>#^K_43NY(9S/GK)_3]\JE4 MK5K277=B&6]0<;;X.'3#Y%UNAY)T]$BDG 8K1Z UF+T]GIO]PR#P?+7.]L[L_UB6WZXV12G6WBFRUX\Y
MRLBW9<$^,M88)7+XLD",+5\87: HY7'(,/ BSQ=V!&,@(= ' ?$\UR>()X%2 M3M-H3*8.7,O>07D#2R-(/8JY"D'LN5BFIXRV6#G?!5K.%J^+G:'R>N'L<',$
ME,11@&8+U7!!A\.4AFL M+&C[2/AUR*@SU,Y\GYR;HX]2T?PQ_K9*7%Q M)#*#KL^QHFWI8!S!O,D.0G4F6CP..QAA?O@=+_A.#KL..M4/MZX%S!RA5^NG MIV7=/.\RHQ*PT.
L[[+VR<>8,.RE(/]"*"4/>0]E$+:L)V?9&:&X_F:Q15]K%/SBUIBB*X6/>3% 5A[CE$%VBQY1OL@ MS>H:52#YV#>]\HIA[1;YQNAFQ6[Y->=UH_;;:H+L_HAI\Y)!X] LZI;*#_(
MN,R^A6#B8Y+$00(B2"B D?@/3F)A;Z$DH F!+HNT8B!CD]E8-6Q1DW:6+(%8 M9]M\N1I#1Z#H7,NL(CEG[1>6,;XL?ZYS9K:TM!_MG;QH?Z?4%,U<_-?31&W6 M=_+2.<3-
^5IAYUCM"6F33;:JG<:@,F\%DP6FG50EV5C3L OE6D:PMWKX]0-Z M0H\R;7-)]I9F"S]A:1]Y(4AB7^93H'L#!("3%T6,R^((&(ZJG$ WL3:3T)O
M64/"^*9$X:/J'&"@FL:RR!8]I51QY*K-D09VU9[VHFYP9[&M MI1J=MGI<#D";M^&E&NDGW2\57].\"*3_D]#+/'_.:]/61;0]7 \=F7)Y;>%K2] M!:-
ZP/<\J<-1W=%4Z@GC0XZH]"BVJZN5B=:*T/829A2&;_B;+'67H+;-=7^ M!PT/4584C!U.SJPY,+9]S!\V3#;^?/B^7A#NNMAC/H4SWP<0DA@D&%+-7(\D MGHL10DH]A
SA3RRFXFL1:9ZAFOQ3/%.GXXKF&5LA(KL0'@VV;3DAR[6#67/F M5OUA!486CUTS5M@ZAC6ASWLLF['FY)@V7,;P;1\A^8;1FZS8R-@?VQ:[\PAA M-FD,N$>$M4Z%M8Z8EX*
(0&'#XY#15,M:[X SM8^"K3A8;F%6O@=A^PC.KG9) MG:]R(!_+7W1S.[L8IZ91++!#3W,T)T=Q DZS0\09:N!8 >4>3L*]I-ZTF)P MX'$SV=T/=;WE[28D]ZR:]"8;?
A8G/4B*O0LL11'VL8= R%PH9)R[(4> V$< M,H:\,/(%, T9'XG/Q+J@:1\D=4#5]O1.,R(]#3"6_6]:8D:F:CHA^WLG6YX^ M8YD=EG316&QFU5F66'>LVVPM.\I^^;T\FO(2<==+$($
$2\&,$A<@#$6Y@R# M-, D]7"]=3']@#.QSMJ!.]\)-3IBB99N,(=7,-ME!G,XVZ2+*KFUR N4M;),N M4CMLD\[']>22LN7B.BO%27M):2Z+VL2/M_G#^GNVP!%,.$4$N!Y,A;V!/9"&
M* #48R0@,8NIKY06T0-C:ANB@NHT8,775/ZV%E=L 5I-1/OXTR^>EJC6$TTC M@I6%4X&D'@^B>+N62?"#7A3[UIQ%#!6(VH]@RJ,&J;8WXNPM2B2O&N6'I=]3:BRC-
^.]5EG&F7(:49J.3),\I'L,*+:=>4-MT;3 M86)K5V9*Y;+*3NO977;P>Z.$+ZNL[8NUJ^F5,0$^M7";#5A]IY*F$]VEL]?%%T"(^B M5D]E:1*]I\WMI,66@_84P+P^UTX"3]RHW4^.-
:FN4)Z_"G.M2O.2Z?+7!;]RF%$.7FV_NLM/T2@.#]+0T$\#=P(A"B1)2UA(FZ-) $D]>.4]X!QH:)[1:P MF]&B@]]$N#_GZ4_G<+5XM M^OY6*;&EXWMUC6]9MY$<\-
KBVB]I1]TP@=-+HDAGB._!ZEHJ0'^6KX#E+"M@>L)^R($D\+D;0@BH#UU9MRVU M(XI 1,0?F8\\DL:+%Y;CM:I^-.9!&\K,7 AQ$"Z!_%-CA@)IN-
Z9+3X5+DIHBSY\DI)^=RI+.EWA35E9IN1:* MW6]6Q%G"+&G]P[5G5]A?Y# MIR3]@.!^D1E'FYZ\G"N"LN7!ZJ;#L,;I8*D9BYW.D7!8Y73V"8.TA";12'9N MD(.2&?H-+;.29>WL>
<*"%,?8 W%,J70SQ2"!R 6,H2"DXKH28:44(56 $PM6 M#=H16ADY3WQ@&I%Y%;U2]P4K-"3PVU^7\,-"=YIP1_.]C-CBT;:@F7VF"4O
MC&:37BJ#!LVI"0TJZ\R7UJ!!U4%R@\Y[;S\91M@FE[BH6ETM4AP1YB$..$\8 M@ E.0(*$RO13[-. H0A3K3&1$^$YL.9M!=11U7^Z ->;I7<63#3-15Z-OFZQM^B4GYB_[W!
2QO+O^THEC.LGG+H MRCEP^A?%NY?GHRBT=>G5>"N>.Y7R=/U5AS7T1T(7SH#X@I#S9 MPS?(413K*:PSQ$X1!>RERNA*>;K.;+?*3D+:%\ONAPSS'3\K0 M+K^CG-
:%H:UP7#5WY>$;RNIQP<7'=<[9LI3UNW=50^&%!QF/I*6%B;RFAAX! MB,HFU6X0)"CUH]BG!G/W9B1!26!&3]W;@75^6F9.(7$O-)N%SKFM:C;7>]NE MT>'-AD'SC+\ZIP-
&TIB+IRFH+J='U'/CBH%!?LJ\=Z$F12I\SONG_.Z$'OFR> MGO)7]6B*.GO JZ9H3O'NIK_RO#+;G.J5.A1?8/K7]JC;;+>S6>NTUWOVO.Z; M@_W AM"\ 1IP=-B*.'UC]?2!
(4]E3O$I7X?K.[4NG>9\,KJ5&H";I=I]SHKV MO7;$*O]*Z<,+I<5M+LR4_#K/'HL[>IOM$/AI]G M:9%;P0-K#@3$.K XEE*-!).Q%)MEE.A3KI="TD=5;\[(V1?G2Q+IP_L@*Z3W
M0=/&6!^7*_9Y4YWIB$/F^TD,8A_*+KM$YMC#"""*_ A'/$FA4B7TN<6GOB?6 MG:$D/*<&J-L]\6'?ITQECK-RYHZ80:-KDXI&-'AJK78S*VM3LDX[6EUYADS M)VE3.WO0"7LI)U?
L>F'OLF882VC@AS$(6(R T#HI2!GW ..,IQRF.-7K^Z(. M>F)O^WCS^?+SU;7SZ?KRR_47/>?%!O_4^K3<$5/3 \[ICL;X'\<%D38-]6% MX#=4;G(IVE,D"NFSQ)*#5@/PK#Y;?88;
MY)^,'F.Q2!)/J)2 S^!4!C^F (M>ED=SIO5&9KCW?I6LD]0?WLK%KF=FAS>#H MCX*NBK,!1>*G$,,:8!21$(;:@U64 4\^7E0H:'9
MF$:9:VJVYQ2\T%78%0:._'X]YZ?"3S3\0)=V2R:F,MA9#4Q=9AR;E]KOZ_M[M/C1G57T+D9>0C^(OQ2(,7<_%$05)%,4 :A$+IA%$6A4C.M'AA3 MA]H:J <7K JPNA>HBSO#SB +-
&L&K_3)U?(-#1!DY"+J6G,V3]$ 46V'T="C M9N=U7;[_19B*E9V@Z>3H>'NZ+UG3VFS'<1(_Q0!5EDZ,+BBS'A #!Z?!T./ MCYR#T?SS:9DQ;Q$F"*4>P0#&3!P
:0H!8@$#D+H^"5@$0T\IO;,7RCP!@-UH MB.8'1\)V;C/%_*]^/JG&!492;Q0@T"?-O?M.Q<\8>*.']? A0D'$*<8)!QZ(&0^93'&/(Y3@QJA MZ3%7DIS1I4&W1YY#;4?
AC%NI9C"\DYV9JRS[?%?VZ]XFNW:C[;%_GU79_9Q^ MAP7:'0C_;6NU^S=@RK+M *&]I\/4-&=?@D[G!IT6]18//RG1U)<*L&GS^VQM\OH[!YX\T^ X[M+G]&3^S#6G;D6D0Q]L-
8R&.48A] Y%&0A&$,W#BFE/@D9(%6I5T7H*D=M MRB\<"=GY6L,>-9JBQ2LU.\@&!S3=<'3%*;'] RS. M/&\FN/]@,OU2G. OXK[PV"24W?*]?K=H35SX!15+LG/Q!0F"*.8>"#!+
.2(M)P&"*2(CF.I6K"/SFC]#3#%AVGP:?) MZ)2I*S5*[.$=%TZ%U21^UU%\L:17S'"85>F,8M.Q1AJWF)FZ]@J6FF:"K1O' MMMB=E@F'$8$*%X>]B $.? @0#V>F44@;CA)!
(2R_U@YM8 57]53/ 'O4=(P] MHO6425VUMFW3V8(\P;QR-1HM*88!8+-J #7"CT5=\2W] MN/@HYUQJ2/06B1 MUYN.2LM&M6;V_-
L3BZ4$H5Z:VD%@OR3:H4U/^AIXSA;@A;#XJ2PJW:"5TTNS M5J%G/UE&M9L=2\Y6CME/4KO">2:\2E3>Y?;K8PL=>S#V,_(_]%$ *?
8!X3&0E;1HGV(V#D.JX17%53S//P2D_QUCA=')=Y=!8*M"3)V8AW/)4N* M1IRP"]D\ + MW5BO%% 7@:E# (=9G)]FF]K<5(P/3,@CS8C!L?5Y$H_2(,A"U2\E/.1+O[;P0JV>.M
FU*B(\"PQ MHTH(#X>_FD:)'WP;EF@YY M':+UG>=#!-GR?7?"F==U/43NB>=Y\ 5['>)>M_=4%#"7X9"!./9# *$KCL=$ M&.,QP5$8A"AU0ZT@81^PB45VV_3LI&3* 0[1N?0K,4Y-
B&VQ0T^.N]N_64_% M42%PPF9NKV^2AJ-"M$K#MI-W]%-PJM#3PI/C;]GS\BHK:$X_KM"C:@K.^;KA&VI'WL_M84;).1U+SI:@" (F4L!1%$(4.@FP.,HCCA)
M4D1CE4;GNH"U)-6T_SG?E)N<.>+[NWS:/#7'ZW.#Q 315LE0M=-U"C;I";=> M)'7F>&F+\CFCHQ+L^XN%MIAA%/ELO_>9K!^7FSA,DLB+0.2G M*8 AC0$.4P_PB.
D]EA(W&A19\!]*5%>*E]%Y))?1UR/J5"6W%_8XS*K?,L8 MK2IK^1U.83W>6)^3-(")8-XD\/HI!DH0!2!"'290F <))L['7&?W;;^N6!O5, MSZIDY>^THXJ^H/>X1YJ^I=EFZNY(NK
VHN#-]N'=S],]QOO_DVFZ'=LQWRS= M+@3T/00W]67S(4=2-PK9BT]A5:X6G],U^KDO3R\;&\SG,I*9=/I:]+]G.!]9,W M]G"=RUV1B
"_SMAZ4QR=84_KC:IWN9\KPR)IA2%Z$FF3%UJR.4BKD6AVKS]; M9 X2UA;,X8>G=6_)'-\'P6FV("$CD- (+"1)3IW@U*,F, MIUV+US96%](?U?]#I@_1A.V*
[L"]F:GIV=/EH_/UH>]4.\D8F#&\L>5M,T%A M7L29"":=^,#&K&4RDW#]BE;EZV5&O[P6)?OZN,EH5>NRQ]L*9#%.?"$;%(7T,=$9 M$')?RGZM-!6#!+30EC=R1EV-@B-Q< Z0<+
[6:"BF\FHQ26<2H'UF&4[^4V&: MK0%_>D3W#_137&O& 7YZU!T.[--\UR!+D/[UL*ZL29E_KIHF M**M@7[D^N%S\AT9*X &5P[+D*"Y>T& 8_[OC 9L <0][D_E8%UGG*L@Z
MGS47P?^]0;GXE]]>FV\83^(TC8- 2""1@\-) A A&$01XBC *?>X\BB(#AAS M"> .K+'\'3-'7?Q&D&PH?B(-LSR',W9 M-V&*+%]8/=[OT[HHKE*Q[>-]_?V_&'UDOZ]E)O]XS\@*%
<62+TF=X,(%,@_H MQP\Y$22A1P'DU7R(Q 6I&]7 #5C@0H\F5*^QF#7,IDX.]-+.2!M19UE/]/QI M)=#Z^<(A EV""WR=;Q+A"^=1H+S[-#_"^\!$G.G1#\,>D9;V4LUU^.;I)">
M3]HWYP!'IQD?^M.GFOT24T>BZOQ7O3F_5IO3?'J,\G9S'GHVQZR'M4U&VFQW M;06O^3MCVV3GV2;:5@&8*?3+(HZ$S4H.%NQ#Z3,K;JD4ZRA%+DL0 X1PH:==
MCX$TC!GP>9Q SR-A$$4Z*EH3_M1^@STVSGI(*>MI5EU&J^G/"=FGZ95H<4Y! M8PJ$9'S']@HTY(4E1:<+?59U9LB:8Z5ENHSI=+^FGKFV4I?9HQP8O2D6$&+$
M/1>"T/<0@'Y 0.JG$4 ,LS1F/L-<"9@\!&AB95.#WM;0.SO@3@U==\I?!I.B%%_'0O//.VOG]S3@7\#SYO9$?>L%(8*H'K&$1N$.
(XI"DD6A/_SH.9T2KXP(0!MM3L_-'! M'+4C?CS)>H*YA>=L 0Y'.;6/ZGZ:+)W('4!F/7C]"3T^7P>>-LB)S(KLDOY5 M?'DA5T79?.U4,R+/O#NQH-U)2T(F
.Y"7(7SA>4O2*$.5GHI$*>(WPXA#>6 M9CU)&R+7HN -$6>6"'ENP?G2('O(.4B"[MNACF9"R\,F8\B<5&.9)4#32A(M9:F#./]2Z%+N)]Y6E8,6](DE=M=C%34]5L4=X&F]+9-
VUJU*'^#@:N*C<16U M'M?5#M?)>*FG"4Q&9]1O$S+A]0>[/<I'I/K2#=;1/^D_U+^]UU.;O.'(K\N MRN53Y2/\C97?UG2?#JQX\JNL-;%>]5M&WN7R*%SGSL.7>V>/BE/CHFX-

```
*#%G MV#JPS1<]':'"$N>KU21H7:*-K @E +-9%3KDMJT,K?<,TI1/YVT>5E45,L-/ M_%)=[+,2K79S7DGLNQ02")( !<+|\|!%(70Y!' =QPB(40.PI)RX;HS&QOMB#
M=32G<9@SME]AS,O]C;S7?]H-8'96J&+U(6:1RM*,45 M3RQ;W?=^SY9E G9\$Z.+G24)N"F1: MB[SUP9HY *= ]FD<3N4EPX2[)QEU_U>E:>344]G&7QB*,MY37&;TP[(@LOM%
ML2 L"/V "S%GJ0\@$;*.(NH!C-/0XQXE2:*5#*T*>.I@>@L->4A3ADN'-L"K M4F2Z'5BZ+(I-U7B52!PUT^U4V:RF)*9@GN:]_8AO'R3?;K8C-U08,DN^ ME&TS+HN"E76/!2%S
H/6G59\MGD2ED^^%I?;\O5.?"%+\83L-OHL;:%%$D<^ M8SX$"?/DZ&3$ZD$%,/(P1M"#;J05VIP%ZZF3&![X%PY?_I"C#F]Y9%OP>GIL MGGU44X+O;G?T-.BNF4P+_ZHZHZ'
:9/@U#0X6R*J/6R1X31T7#C[_:YHN:B> MO![<;6TM/"OW+:GP>7">5?_/N@W'A\>\P,U.GIN,Y-(%^H'5_]YDE1'];;T2 M:Q1UI^K[]6KU<9W+J_0B8I2D*6$ DU08NR3$
OK%J1A&K&8<8QYH'.&:,*? M^#388N/\M,7G9V>9.6V4_L>V$_U7B9;3X*4Y'E*7ZVH:?T)>ZNGN"=BHK8 - MF6%)E>I"GU4I&K+F6+V9+J.?+G/]@Y%-
N7QA5ZADC^O\5:>3S=F7)]8C.YC. M%JA&)YOSU/:K "N$Z@GY*8U6.]KT4F.4NG)^Q=ER57H):B>G]#]HD(UBTP[9 M!4[O9:;<+?^]J-^JJLBJ8.K=NFX3(EZ_R]DS6M+
[*D4@]F#J1S[@T'6EX2!G MS<8I8 GT2(J0YVITY'L/%$VL0O9Y![G$"ZPYV(@3%4G4+IRLKLALQO$U^%5W MF><:0]W$FO? 494
Y]_NTKO_+E64@EL.!*WU^[OJWHI@YZ[]76IHKM)< M_F[?)8V4I/> [_3937_'[Y9>VM1[VL?>#*QW@>A\R5SO@MQS>6'O"C'#\=_% MU6I=L(>UG'TLPQ$W&?V,GI3ZI VM,;&%
(T%HCOSN(G;X2=CPH>>GWF\;Y.;]'&=<[:LXD\WV5TU_W21XA1A3%,04DX 3),(()>& 'HP M=L,D8HF/3!,]]:(Z3YYG ]_A-0*C4SXM;Y>:C_:MN/_F"9\MQ*4FK%%_!\-9 MA_GZUF-
8>S#\>PQ<'6:QM=&J"J#,%/PV;71K,K*=-;CP&7$1XBX(0R^4:144 M(,@Q(+'+N._R!'E:75.Z04UMD.URL='VVB>>+M%&L%TWHZN'7VJ*T@X7]/3= MG@%[J+LKL#U=-4R:)973
VA6S3%,\+$"4'C#-&/[N1ED=\NKKFB?UMFC,$:> M9(;>@M$@3A-,_92YF] /79#ZE OBB(W#E.&<6A@J[(?4!2P)QPJ*4
M@Y2@!,0!3'@21&X4:95#G8$QFX$\VBYN,T;/(#8DU]02OE>@U-@"/D.+9=.W M#>%-;-XS)'89N^<>G6G(0]6?_*1I>48?T(\[5+5XX)'/D4\82+P@E*:QN.6Z MJ0L2Y$<)#C
CB5+^QG0H3BS\OV:^U92'803?][@'90:/ MGON@#DD_W'NU_L)63-:Y_B8NYYN@MJAV_X'NV2IS?5/X]?__+?M7\1_ M9)N(__RW_P=02P,$% @
MC@&64[!+*OR(FYW4LP_>E3E7U46C)U&FE]):4 ME5WS@N.+N80N$% #H$*J7S_FX :2( 4"?GE=49,9P>!ZKRV?FYN9FYO]\W__ M=CK[Y2LN5]/%_%_^Q/_,_O0+SM,B3^>?
_N5/?__X"MR?_ON__K?_]L__%\#_ M^NW]FU]>+-+9*<[7OSQ?8EAC_N7WZ?KS+^O/^,L_%LO_F'X-O[R;A759+$\! M_G7S9\\77[XOIY\^KW\13*C+7[O\Z?*?9$Z:,:/W0VG?
_'/]4/,:SP%V)OOMI\ M^2]_^KQ>?_FG7W_]_???__PM+F=_7BP__2H8D[]>_O:?+G[]VYW?_UUN?IM[ M[W_=_/3J5U?37;](C^6__]^_O?F0/N-I@.E\M0[S5%^PFO[3:O/--XL4UANI
M_Y"N7^[]C?H57/X:U&\!%R#YG[^M\I_^];_]\LNY.):+&;['\DO][]_?O[]Q MRC)=KM:_AW7Z_.>T./VU_LJOSQ<$"2)V\!?K[U_P7_ZTFIY^F>'E]SXOL?S+
MG\KORT]0M8O2UP17#:>2.8SN MRY7WD7YW(D)4V9L,Z CV*H<"GF$&;4),+OJ0BSV*[.VWW:1Z6Z//ENF7Q3+C MDDS'Y>O",MW1[DW07OS&KU_"DAX$Z?-
TEB__NBP7IRUTM5XTD-RY6HC_RR6)(<#K.B.U\[5YPD/W#X7!9=@*&C\LP7TVKX"\ +9E! MX74"[8("Y8B'F$T!IUV*,C=L]+-[G#KS7M!0O4/B:,D.C(J7L[7T_7W5],9
MOCT[C;B<.(D\L$BNLC"1:&<< G,1)!,^)JD%,^XH--Q^XUXHT/VBX"@)=J'] M]_AI6H4P7[\-ISCAV3F3C0(AK 659 27/9)A2SS$X%E4H0$";KYU+Q28WE%P MA"2[0,)K"N:79,
(V@O] \L?GB[/Y>OG]^2+CQ%J6N5 (A7D&RFH.SCL.PF7M M;69(\6X#8#Q(Q%XXL;WCI)V".?*? M!>V2,9-\=*)8*A?RFZR/PL8@31-G8\>K]P*'[QT#)># $/LE[YB/Q\R'B?
4GI#QG#X]67Y<_#Z?A*(#CZ%0 M/)42L4 ??$W#..<\.52)R93;X>+ZQ?NAHN.L9@N!]H2)C=-TLGRW7'R=SA-. MR.CQH,EGBJIX4$J0S\1I3\00B*E@F#4-#
<:MM^^'CHYSG;#H1E9Y M/36?O?N\F%_FYKC,Z#5M=RJ$0" M 6*("F**RCL2@!/I*+7??N-^JN\XO7F4 M"$=6_P=,9TN"+A?
QXW0]PPG1K8+,'#RY.]5&:8C2(/A0(I9@I+?';0*WW[B? M^CO.:QXEPI'5_W$9:F72A^^G<3&;<.\*;48&R#X1X9@"N3&1 ?DV5JD2N%'Q M*-W?>-
U^BN\X47FX\#I9]"^_I<]A_@DWF7BI=?88'0@O#84Y7$&P#B&3\U)B M2A:+;K+PM]^Z'P8ZSD >+'&1>EB%$JT" AVOWT_:'2??VP@VBX@\GI.3R-Q3+_BB[ .%VQ-M$?T
MRAF0*4M0G#MP245CCI\7R M^R2X%)F,&DK,BHR@L!"++\!]DA3^<.[]KZ1Q7JXDO3J$0!= $#LH8 R$; ;0-.C0N<99:'&#=>.E^..@^VWBX(+O MP\OR\7OZ\_/%Z=?POS[1!
<1B1-+T1&262NTZ47O(]B049#;C,KP M!GC8^?+]<-%]FO%XP?:!CV_798'G-:,3;U(IA:2A)+.@@A(062A@&?G44N6K)EPF!9WR=?_C MJE#P%%F$J+2$$)GGABN)YK@4]8]IV
\D'6\=O_P.\3 MHE-KE.0O:[)ZBJ)J"$4A6!0Q"\<+VM(")S=?NQ\T.LYK'B_,D='P[!3GN5X[ M>#4+GR;6)N59-7TU4*LW_'L+R\@92]
(+O%/%CK:QTH\>"ML;07JEBXTSKPXRJB[GOS?ECH M.(791*2=7.JZ9N(5?6%^]W MRZ_CI&4+@7:%B?- Z8()Y7.47$-)4M2SVP(N^ Q9Y\1TI&!*'.ZRC5";(>.??[TCR#?TC2-
Z.)R\_7#RYO6+9Q]?OOCMV9MG;Y^__/#7ER\_M?KA)^IY]'>Y]6*M>#_M1>V3_A[,5? KARV13$%F5?U)>3>=AGJ:$@,5Y'N(* M6-:@U$5=SH_.*EYPL,9^O5Y7>N5]IC
MZ#K4D%R^X]EJA>O5%9?D!I=LC ,=+87:L2!$$0SMC[%Z3O4T^"%OXQ N;U(P M3G>)P9!P:6(:B'O$7>X$R3%B[@ KS\/J\[-YKO]Y^7_.IE_#C)A9/5L_#\OE]^G\ MT[^%V1E.G-
>I9"U!"$EB"E:!T['>6RDEH$K(Q$-E_8=@9R_">L#240!8#*V- M#B#V'DDRT[3^7E0>*E8RJ2(A%$Q-"9_!2>F@C>P!>L;I]#,<@)K)_F <4: 8%XV0]'K^E>A>++\3$Y,H53:!
M)&*2U;6-F(9H*?Y$P3RM"VN":!T<;+]_G$8[PR'E8-EV8&'>+?%+F.:7W[[@ M?(579M(6)4(0P 0WM>5# A\]?9FF' &0G(>,TXQD.*<=+NP/( MO, EV<-
:07E#0!.!4I8<+#!M:R]4Y8 03R(*294L(P6A#YW]' *:>T@9IWO/ M<+!I(?$.@'.R_HS+FQPD;W10R8&L77,5DP9BT@ZR0<>S]3SJAUJR'(*9NU2, MT\1G.+@<*>
<.D'*3>,O0!B\4Z%AO>*++$%GT%.QA4J@3XZ9UB/1X?#0_91[0 MLSU8NH=#8[$.LR;0^,MBD7^?SF:3&(QW19#/+;TE":@$D2Q>+9N)&%1!EUKG M8B[?W4.LW"1U=Y P.[
/KTG<\T]3BLG.A4&.]\MO:7962ZFN> HF*EEOAO%< MK_VD2#8O$[IMYBX8[F72#UV*."S*^3%=/<3)3<#37 D= .OD"]8N>/-/;S"L
M\'WM_']2_KXZYW!B4W"6D[]E9'74F37@N#&092(9&J=Y;AT6/4A0#X%T$RBU M$WL'&'JW7! [Z^_O9H$V['FN&>PO]92./C\_IL-=;#XK1,*SE,Y.SV9U.,4+ M) ;2]%R=\_SLM-
YI_,_-EY.4HBK))LA>D^.OJ MAV"_"9H[ T '2V(K(GF[F*<+S],+Z7SQNCJM6)/Q$;PD:9MD8A96!H6M/;B= MA/20+FAC1H\6$:U<+XHL")P(GA%N9$B.6>.MLTOF;>\@& M-#R7?
Y0@.XCOWDQ#G,ZFZRFNR.AM;DM\7LQ(Z*MJ1M??KT3CE2'@Q@2>%1(- MRQY\K-T?B"@1C6,R/E0]> A ]J5MW/AP\*J@0534@>79XNMVNL7IPD71#(13
M'I1A#%SB'!)Q*+1CQ>766]7]U(Q;[3&,]N^'V#&JZ !4E\?(]\+W>H9\=8 < MHRO1U%D,H1;UI[K^LH44@@I*N:+;;V\[*>D&3$?I^9ZS^R.$W@=TEF?TUCLR
MFM0.R:R8#*$PLMZ<%IFK8\$R"^3H914PMC[ OY>8<3>[X0#40/0=8.CEZ9?9 MXCOB>]S$E#L8TB%EC[0>DJ#]7V'-^GIR#$H0.@>.%#T\-
(WO$"S]D*AQZ>3\#9)T1I@#U,T;AYS(&@U5,*HH*JWPR;O:B9U,3\I;Q;S3Q]Q>?H" MXU5I)\_B8HF-VTYM 9F'#)ELQ%S@-FF[HH5!K(LAPI[ Y2EO?8QJT4 MO*3
P/GJTRE'^'>\A$M#0N@ EUN&A6'*)1&EQ$ M&X4)R_$RM M.3:[@7FJZB0$'=,#:J*(#4&VOA\R*]DD$_CQ)W!XC9ZF%]3G\,A=Q_
MJ<$&'XEJ@1!4(J\.BV4L%H/EH<&EA^YIVS2,76TY"%:.$G0'0'F6\Z;@-,S> MA6E^/;_(@DV*\IEH16 R"6*#DV,7=83(M;"ZYOV#:(R7>T@9-Q,Y$&Q:B+T#
M]+S'=9C.,;\,RSFY;*L;MV+*-$W7$\O1(FW6()#7$V>/M)?K1,%!\FB4C3*V M#N5_3-6X*<>!,-58&1W :XN#38:B3NY8XF>)*S+ T5&LP%,NLD0N#6O=I>*1)(Z;FQS*F
VHI@Y0>%=J$^VE MUSE&<*J>23K'P$FM@ L1741.WVZ].]ZE8MR\Y$!8.E+8'626?A3;3KR6QF0F MP,M:V)>4JL.G#*T!KG,RONCFA;P_HFF_,*YY__VQDI7'ZZ4#G-T94_1ZM3K#
M/,E*N:S0 -;N($J9.H;"2^!996N-#_[!@>5'1GK;I(SMN0]\O:Z% G["SO[O M-M+_C.MIHN#L!A]'MOF_^>2A>_X_P,=3#@ @L.BDR)!)(R.HD@DMRB9"H(Q6 M*M19_8P# [MK;!?
6P5#Z\NJ$H&)P$"97-M@201,F<2F&,\/#C%[RKX:[5IJ MC#N>X#$X;=5HHST8.@@G;F:7R0J=+#<*R)O\X3M<;C:3218.BX\%R+$AKK!.
MD\)HP2H>2ZCSKUU[B.]#V=AIW,&QVEP]W8'NW%UY=K;^O%A._Y-<%F,9YR0S MT++4NT:%@P^B]ERG;Q>34+)AP7:;HI_=6P'LJ/4T2FX+GSAX+7VGBE E^M-
MR3IC5^8$)6.P=ZG9NRL[PB@.D -G0)]>PAO$@4E3PZ"0@>*[W;O"HHD+T%D0=Y*FFQ=( ">L31]IYNG90RE @H)"?Y" U!<@3$4EO[,B%4ZS/.
MA^@9MV#UZ1%UJ"I^CA.%#Q_IX]]>OOWXX>35R;N7[Y]]?$T_??;VQ?.3O[U[ M__*O+]]^>/UO+U^_I2]?'GO&\*AW#7#J<#BOCH$:-K/UYL)RG'EVAZU7)=#Q_R65I3,
('+K].$S[Y- M5Q.?DI(V*]"\D,.7M:N3)A.86&LN92KBP9'V5PBA%VRA@[ZZ1L9][^[DK.< M/2X:"K4/4&PJ0.!\@9'3G'*GLQC.0[ A%>D!]%,4;R"%QX3=$A M18S1EP(NF>2$>"
<>3($KK6M]?O4M')8?_ASDHC 7< D??X%>=G>#US(EDOHF4) M6"D15.#5G4<%A6G'56!28.M./K=IZ,27/5"G=^[/'"'@?@#RBN2TJ\'LU9&+AZ!H'9&H2JAG*YSYA&ABZ_/Y
\@<%V;'X6(WR 93 M4@3QK M;0Q7$X%W IR34D=2;CF'5RMBNP24/J=8X&XMZ'6C4]0ADQL)UC #JDY@\TH% MD,D'5XS/Q/X 4&M#_;CFK@V:=D!T!-5V
NH74V)O_3=:],MIF$VD<:A8EA2; M&(IS:&V#KW)5EL+7$E-J/R?[+A7C@VP,/.R Y1'*Z0I>]+C%#S*D8YEO7BC] SKB%XIV@K96Z.D#>3HFN/BQF^>0K M+C]CR!.MC-
#2%2BH1>7(0M#10Y(B6"=8DKKUZ>Z/J1JWMKP3'#967@=P?+=$ M6E&UGE8EDT^G\VF52&WF?!%R38+@T9,4B!-#[.00P'.;Z4LF(A81E6P= M(/R I/&=NN8A:4LE=
("IAV[(*B&LRF1JN=#$2B!9N>A$/6)S2/&,%;%]9_;C M+CL/ZK(UQU(KX7> H[^$Z;QV:SJ9?P@S7)V4BTGGQ%7]Y/7IES!=UMSE\]A M^0E7$Y>]]4D2:^<.)C?
@LBT0=?)")*>E:%U%^%@:QW?.VENO(=7T>!CZCHO:;R0X&9B1I#.(Q(3@4M0(GD(*1:H]=>: M!T]K[I9)NV?ZVP,O&=_5:@:;IO+LP$K=%LXD9%=8K1T)FI"M7-
VMI;)@A?"Y"."% VU)G0L=,?-#.G"%$&X'" M3R:LC-';UG4U.\CHI,%!FP/(8\7< 5)>S\DXX6I]:1(7\|4E4Q/C9'$\:- I MDVAB(*9D\&0EB\-2:HN9UAG/!\CH(M!&^2T$ONQ'DL3#&U3?
V.#G9!SQ;71 M'$K(9#9)4! CK\/HE2Y:D_:;7\R\EYA.6A6TP4\;D7?@T%Q;SLO2H.G\C)BZ M,*V+^>HW+(LE7DV0P]7+;[3!D[ZF\[#\OA%E'=M4BXH6L]E&'N=K:R**I:V^
M=LTT5"F^H>4CHD- 2><>)>_P\P=4^@.LM MWQ.%D4@BH!"V]L^R*"$J0G[P(4HI$?>VL6_04 GW0\:;;$'B[8#HW*3>".M M3R9P0"LSQ21>0A"UFA:=1.3,)MFZ
/7QN!B^A\$0N'B,:+L8T+W/I()W-8U/ MREFOE]-XMJZ74#XNSOL&;Q6#B^Q]""#S1H260S A0A%1>I68*'J04:7'DSYR MT_?6.8@1]-E!W/ 0V\_#ZO.KV>+WOV+^A)<'!L\*O?
P]IEE8K:9EFB[/K*IX M-I*8A.BS0>-!9U.'Q"0.7](%8;QGPFCDOO5I87LNQBUO'06,CU@03X",SM=& MO5?#I0D6D0&K'U3AQ(X2'AA+,=):7Z#[ 4GCEEGTCMK'ZJR?\&0'0U?3
MD+(S&(1"B(&[.MZ&-KTB!61MF)?"Q>S:5VS?2\Y^=O-GN=+92NX=1#*74]TN M^V#^%E;3-%$&4_+9@RBU,UB=-NEB]&"*Q5R\D$6T3NWM)&0_V/PL%^J.EW4'
MN]]M)EY,9V=DU":I;J=$00XIR)$VKYY4(69/#1D+DC9#S0_RR%H M"WEW )M_8!W"@?D9!=OA$[X]J^TT3LJ=IH3G:\*F&),0&22K R6SDL271/ N M2:<#\69:W[-\%
('[0>QG.2T=3C?] N]B&=UMBIE3(&<2J7'J8DY? MKC9-%R-SVL2<(+M:[V3K 'C&R7DLK"A;4K)FL#6RBZ!.L'2 IN\#S=%B[P!#
MMWBX:*+'>0RUKU8<&9,$:XXVEO;=U>+>+D$XP<[RB;X=Y1TN] M ^AL=9N_;*CI=&1"%#"2K+"R/D',Y+R)$ 3S*(S# 4='C-G M*%B[^_I?X"4 M.X#)LYPW$P["[%V8YM?
SY^'+=!UF%\QXX8+)28%CKEZ0C(&""28@<32T@K(- MI?7QR8,$C7MXTAX^[:3? 93>XYKD@?DR2W;!10DJ9D<"\8'7@2DV49 H,B19 MN"\A8TFM@_C=E(Q['Z,]>!K(NP/4;$T
ON]@\'(Y%*&MDAJ$3R0KPQTMA]K^ M-_&8$77FI?7^M3=QX][8&, P#:*5#N"V(V.6N7%[58_AZ6>1)# M5L8Q"SGYFG%U]?9_SL"9#R8X%5SS
Y)'DMA)H'8@(NY6M0^FG@[0]^"4L" 2 M4R5;T(IGH"6*X 3M\DG42[M.>"O;]\4ZEM7$IZ"38#5#2Q^4)-L?C:KUWMJ(8&,TS4=6W*5BW(WP*3%U MI
:Z0=+-6P*,X,\D(B2BEB02ZI4TXR![3XZ$RTQT< %CL"CO*?%SN-P[V.:> MY?]]MEI7KV#U<7%/&F1C:2-),=?P@V*/C1K?(TEQ-5WC16NZ=QLXO\>T^#3?
M/&4S2WH2G8U"9P62*7(QN/#@2XJ0;2V.8$9KT3KM,#1/XP:93PGMKM#1P6K9 M2/I\ /&+LR7Y'.=LG;LBFQ^>?-E<)7[Y#9=I2C*9Q&P5FDA"=X'$G[(D\:N: MD<:0.2_"-
V]C^7@JQVU4\.2;_7 :[!>CF_6VFT&M>1:,?!Q1;!T\J!C$HA(D M([EA*B8EVI^!/Y+(<5L1=(#01OKK *!'WGV9^%*L1NLA&^% F<0AN%# 1^3) M.8\.6\/U2)+'[6;PE.!]2MUV
.4'TQ%1^AQI#0+3M0+4REAYD1"82:@-3[RY MYWMTDFBP3@G=)(D>HY4C0_N7\S;-KG8E*")W3K, P:@(*A9BH)"@&!=1I)*- M#ZUSW0>FB ;KL3!VBN@1&FB*HR>KNW[^[,-
?7[TY^<>'EJ77UP\=N/KZ'NK; M%V!?7O"^;@-:;+'9%0\.#84)12-X:11@T#%IY@@=K1ND/D1/@[QB?>:[Y>+K ME"3WV_>_D]/Y>G[5B?)96D^_4DR_U0@U,*=8$+0:%$^@M
[@C;+ BTD^:EZX M;.VB/9[*3D[CCD70CG3DD.KJP.NZU0XG.GH'S_6N**N=$FJ;)$TNHU!2QRRD MLN,GN@>#T=#:?K@3T2-$WT4GHAOYS)J,G*?I#&\P]7'Q6'DZ;3U+,H-/JGJ4
M5D.L=Y>Q!**RY!E(?Z\4N!K;:VWV2='ZROKUA>]'DOCN.46W0%U4!6/ M".'-<)GK@41_6^2K]G$G9-HQ69E6,QZ"3CC[(W M/W[-
N#40W>"ML3[Z::-6>5I5H#8>OFMBNQLNOI\GK!X@7%=C\61C/NF*1RY MWRP$<"%'R,:$DKBQL?D>_4.BQJUCZ :5PRBQB\$?+RY>?%]/=6\DDH\;P(0Z M3Q(U@M-<
@J1B\6H56J=>?P!2>-6+G2'R98*[,"7W/8E3LJKZ3R0@"]FY5)L M]F*Z2HLS$OZD6*^T=Q$PU"%-J#)$8Q4M-Y):8=DFT;IY];ZTC5N>T!U"!U%I
M!U!]]!Q+KSFB]0A%JD#\"0:>U9&%VJ-*NHX5:WW(/,BXT<&*&KJ#[J J[LLY M/9G_=K::SG&UVDSA69Y].1^VN3I;TGK%JHVON/P^41A3))&"RXZ#"HD\'*88
M02\HS9TPP@X!XCW)&[>$HDO\#J'8?J![MVKE2I87]?17@C3H"U/90DBFKDU3 M(% D"4I9+;R6F8O6]^SWIV[DB1;=(7<@O7;@-MSE[%DZ=X!([CC]NKFIGHO! M8%V
9.H(0&W("TK>@.$J,"8P.]?Z0NP^=/5V,;8-)GX(O2,5U+.U?#W_2I)? M+*?5>4DI2-0R=R)4B&Q"N+P2=N?;9R@'&<>U#6VP78)\+> MT4KJ&8&7/L.[\'WC,+# 0G
6(5JG0$EFP!MDM-"0(:GH-()9G1,?G9ZOUXA27EPQ^GT0ON8HQ M@S ZG-?3>1\<2(_11*TR4\,;PP=)[.TRZ1-!LIW:ND3E30=W>\%QI506)#S. M&9*7*\G?94*"$MSHF
HJV_I*VR/(Z^TBZBCQR*'JZA.)-^HWKY>8,H4X2@** MUO76K??D^I;JCS!7I.287.M*W+V)&_E(9#P8-M!5!R#<_P;21&HLW!5+BZKV MY=7$8XB2 ?+(C!,ZR]BZEF=_ZL9-##[]?
<0AE-;!$-I[.*O)]M4]@E1^>H0T^H"3.2. M*.88.!\E"'1*:$MLY];%B3\DJDO_\)2*.H+>S MC?>S0YP3Y;F+1B!H"K'/7E^:G .J\0.?,K] M!3J)0>>0@R>7/&[.V1-$S IH;1;CD2OM6Q=
[[4_=N ?33PS+@936;\Q]=05H MAR"3$C&PS,#4X9)*> 27! /)(X_1^Q)M:ZOY>"K'W=*?.N9NI:X.[.-[_'+A MH)R4MXLU7I6
8$PEB!2AN%P=8K+SH11;I^RFY+5+4K<^L;Z/EB[CZ688N#/K ML8%"NKA(O>U?JF!F"T2HF>*9T89QC26!2+7K!1<<'+$'T%A,9G-5<&M"&PBU59!VZ M5=OA-
)$ABTT2HWY1ES//-;VS]YOFPPKM%PFEV5L=OO?R6/@=: MU.]I!;TL!5-M^,=MEBG0(N415/+D6B?G@*1B4C+,ZN;%8D_+X;C1^V"G+QW# MY&=?1!.!.02I)<6<2H**REV,&=.:-
C)&C//6=4%'$3QNNJ!/B#]*B4=.B",) M+-<]X-8R% E)V%$&4#XHB!P#\&(3BR%3B-&Z:<#PN!TL]] K;A^AQ%XF9)Y] M^7)>%!5FEZ)\/2^+Y>FY,B^%RHI)R(6$9
7%N8Q"@Y"+!BV9B;1*.7V[,3[W M)&W^"VU796I%WX3Y];8')HW03Z6YG&SGH.Z9D^FR@Z@>VOT MTDE, J@$"/8:%*)H>38?([R$>2. MNP_+:YN'Z_D9)_$CR?"QQO,9H]
[2N(]=9Y]5?D9D@>[6@\!,]"#"3?UN5% M!Q,[KE/0/9:/5_#8(^3>T^86JLPNRUYNK,ZKJ1$W.*Q'&4*EG 5Y7R+G6(NN M CE.)%Z%EA&;
(D=SJS[SGN%R!Q(P;BWF*,!\,GWUALGM578_AT$YFRG4 RWJ M>#UG:S-,AR""\(;+PAV6@Q"YU^O'/=OI!X_M=34V&I]OC/WK^47OI$W#Z3Q= M$\LK"BC/*CF_G:W?
+M;_CIN4Q(08\5I8#E8$,O\I:?!:2R@%C0W>IFCD7D!\ M])O'/7P9#X.#:J@9_/[YUSMJ>4/?V/QH\Y/Z5^^Q_%+_^_?WKV\|OTR7J_7O M89T^_SDM3L]?\/SD[8>3-
Z]?//OX\L6'C_3Q;R_??OQP\NKYLP]_??7FY!\? MWFWT]AG7TQ1F-_E934^_S'ZX03_R#;]>\W*;RXL7W0%<:[[PVYITC_E/1QXC M/!3U1QZ5%L9!C-
+48Y$:J"2*^BU:1V$*$[KU3<^'Z#GZR.3RV1\W]]<\=Y*\ M5 R)\NF.<9J MNM'&M^EJ@D4DQ6,&GE@&I67=R+, $;VR-AC.?>L2RGM(Z00V!VAWT5[4G2+F
MO+,*OEB<4B@]2;3/)BT]F.P1E' 6O& .O*=8A:'(2CP%=FX0-2Z*FJA^#S@= MKH<.@/4!ZX"AD_*:?+ROTWP69K/OKT]/:?TMIV&V@]W5W_TXG(B2]*\2#R_
MNJ,2FM_,#P",K/WRB/%' '$#GFN"26HIDI M"(XG8E7D4)>@A%1GGX9B;?3-&W_\K&=BQR*EX2G78]36;^KA,:C9E46YM-9A
MGD^6G\+\8ECZ(;F&'SVR47+A490WRB9LOZ!>85K,IOD<^_/\;HN7JQGS87:% MV.O@TQ>53+ (MG:L5C8]"#SGNAL2HF+PPK3>/)H0?JR1/(J(ZS3C1U+F;_3<
M_Y@4Z4QFR0$OM81(U=&4*B@PTGFOM2A&M,YPM.9A7'/Z]'B^;8%'Q42_9OG# M&?G1R^^+\F'Z:3XMTU1;.Y_/C*.=Z!U)*=6CJ@.L\YY/;F2D#^&CD:V^^YHK
MP&9;G';DG#+K T7ACD.P(H)),6L?HLNB==W&_=0<'9T\)-GK=4%QG#6B)-#D MI1#/UD*,@KZT3!:E93"V=8YF/\K&M8"-4'(GHFFOE'Z-U:Y(_Q#3M/,YC0S1 MCVEL9'8N7_1\
<1HQ[K8RC;AQ786YNJ^LBN(I7;W39*B")E2/9*(D#+A*Z62 MA6A=$/DX"EMEC[?>MFO;=C)F'[.#Z$QM*TL^Q.:ND@^HBW=:)-[ZFME^E/61 MP!L 3?>EEQLJJE^3]1Z_XOSL,
_JZF\;F:;=M#0R1QOU"9;!(QHH+N2J<)%=ZXLK>Y)V?)>V!U]SC6SMK>!1>M"H*7C)];JD MYQ+0,9_0*Y:PM0G:E[9QC= 0&+K;L&T +?5K?R[G?[_'A-.OFV*) RS1CJB3"$&5H*-
!%7/K0&4'&<=:G3>+ M,%]MVDE_7(;,M&EOVA!NO6G7YJHRQ:U^6_S:P'SB X)T$:Q9WCF3O=NE?N M082.;8^.0\UMVS.\KKHV1+?&PA]HB&X_I9TA>I"^1H;HHN=
[+7'>O#',MNX& MBA"MJ:-5!1*TB&=PP1B0,F3-N#5)M/8+'B#G6,-T:=DO7G%7OI?PW_K6-?R? MUQK<^?IZ%9ABBG,A@D_,@G(DH5BTAB*E53REX)M?>&
[+P;BFK!7N;INT$;7< MKZW;=$$^P+I==T\^WI[=I:&1!:L/WE&*KT)@NA[+<"$0E*HM%10RB)XV*%ZT M0M&ZC<5N2HZU6S>?>@U-I&TXHT*B@]:&(T@411>L!D/>0,JXE
M::#_VT:DAL0W9TV#RKK5[(@WW:Q(W M%6X'V<&+OVQD_';1TYBB<6W+ M$=J_DS1J)_@.ZI?/N=F^\KW%2RQ"&2818M1UC+PS$#-GD"V%A8@\%=;ZFN1# M]
(Q;]MX<0@V$WN^.4IN0KK^'>=X,J?B-6,S/%Z=?<+XZN+SX1X]LM <]BO)6 M[OB59W%2ME_V'F=U/,%FILR'SP336,FY'#QS??]?+,<896U'7 =6H@-OF0/R M?!07B
MNOCF2))'=LV?#I]WO/,G5'6_YG2K[^5AV8KK/V^6I[B'HD8F\>KY.Z(]GE!A M#;H,,X) 55M^\L)!*!6%P&)";'TP\P YS;K)[HHO@W52"N= LWIOF-5.E9PQ
MJ#,1C0\A-.>=YZMQ3(?>)7C@ M::TZR.Q);R-K<_VZFOFY\;X=6,-$<'),0W:$"Z6=A\#K7 CK0W:%>2RMDP>/ M(O#H'L7[O&PK!X:Q!*<5%,Y-
W6(S^$3+1&=A!5,V:6Q]U/0X"D=NYSH8MNXT M)!Y.;_U:MK>X/K??[W!9!;"8;]S!0\S:?8]J=7%U'TH;&;2783DGY=?A3)N7 M7+=HBYCH?
QYB=*4V(A'@N8I@O$E.9&ZR;AWZW$?+L6;J]G.WDG_^_RXO"7,<>YE#G6 MY4RNC+#>)DB6U\&U2-B)M3>-2LK2IFAT:KUHA[N<^8KVVS ['XTWB:S0 L (
MWI6Z*M0FI9O!AN0XS<"8X: *>8'1Z?JAY.Q=,,7&QK#9C[)Q#V(& M0 2ND :C=: M*]SF!6G#%W6J8="U:L*$0 O(%Y!9RQ(8*Z+YN<%#](S;$'X@6#530 =@^OL*
M3\K+U7I:6[VM)E(H*0I:X(K5SE^EMI!3'++PE@6D(-*T[E]UDX)Q.[8/!)@C MA-P!1%Z%Z?+?PNP,M_JV;)55G2^ B;?6!F\8H/,.%(L4?-BB(")SUA#+T;;N
```

```
MP[$78>.V7Q_*4VJND@YP=EVTM[IM5)F*0>7@(%M&SJ .M2\A/J\ %DK5VFQ](X[OC9@2 WJ*+ZS43MZEZS:;O:K,_.Q=,&[+:SB]Z1 M>NYH2=K7";"DNL=A($R00X4V:4/
1.2M#].?MN?.A_09\]F,=OI=BOCM^]97 M6R9;2!>-CH"TQX/RD4.L!^E2:,VT8<%CZTL*A]#Y<_7C>032[K00&UJ)'>R[ MUSR^Q[3X-)_^)^;7F?
0P+5/,%U.GSAN6YSI]:NO^ZFI%?FO>&)7MK PJQ33M M):@UV?A:-"N#@22*UI(+&U7K$_G&+(R;4QL%WD^O^GXW^LM>4(=O[K>>T+A'
MU8";^+Y=AH2(+H7D@0E#'ITB8^>92U!391H%Q1I2-5[C3]2I:N>S-VOO&O_? M;\'>&^F52QFXQ2H-"MHCIW7H=!VAGFE1R-:[]@%DCMTOICVR=N1W!]5=!YOU
MB^DJ?/JTQ$\7#9DOQ'J+*9:%4<)%"*[>A.2LMC25%G0)QF^ZS!>JD-NHO>[8VE7?+)UUI"GNKE9./ <\Z M9Y4#\\A2:;]C-N^H=NTP7@ITT])KT[QK>S+IEIBOF\
(SX;SS$5+1M<11,7 Y M6Q#!&!610J;2NMKM"'+'WBV/0]#]COZP>NO:6-WJOG24L=K]K,'ZK0UHK![J M?J502F^L C2:T3X5)'@I)>0HN6,I">M^HJYK-Q;!+@%?
8UY*$QQ:#9K7&\7! M)@@B!>#2">N%*Z6T/A3=G[I^NZ4]!B\/FJAVVNG7(M7.3H?;H*V_;M@5;4 [ MCBK=6 [>'F_\?=..6 -ND;?:VLB<),5=",60;5(A1H@E M%+#2H]
ZUN/$Q@NU35^LJH[)Q>G1C5.C\V8[MP ;0C!D@15(7@JH4H]+3=2@ M+!I+H)0DW MX(P(0,)BR)TI1;3OHK:3E*YZ7QV"GY:B[@(Q=[O 71WW_*U.J+U[[(/)9.2T M"C"[
,HGVJ]3_2!E+$F;Z)O/#C^ S'%O831%VK JZ@"%VRWD?L2:]L*PQ!RP M6,]_[1'DC7N5HR'JAE))OV[S#QKF'>Y/[_?@IVG[ M-V22ZKCF:H(;'F4F+XN7#_J]!
(K^(G@>612JU(Z1[<_=1VS^=QVZ;E1U\F53 M%_E^,9N]6BQ_#\O;!6(R^N@TD\"+I^ 4BX-@#((IT7F*3#'9UE6_CR3QIV[N M]QC\W9^%:*_*#K;GZ[Z$VW)]MER&^:?-W87?
OM]I7?BLLGTAB+_0+ZY7K^?G MM]S_@=-/GTDAS[Z21_,)-S]\01]Z2M/<%A8*A[49FK#D3*M8I_()DET,Y,C8 MQ((RK:^/C\KPR#FZ$5?13P.S'M;DE)/MM8H;_/I[4"
M>=/U_[;'I@PJSZ(!&>M4E>PMG!\*QL"4-<%DU=J)/HK@<8.Y+G:6H=7<%:8/ M-@6[A/-O&['5$X%O7[#^Z..B?NN6K*R0LA!J 56A/=E1L!2]Z% $QSBC3YM/
MSQV3WW$#U2Y65.<@ZS=2WNJ9?'A4?/L1^1U MQFI,%@SQ[H5EOGV"=,"^SM<+YF4IF,X'#%V\K4[WJM>?YFDZFUXG&+8*(&.P MRB@-S
WG[[0C\&4_>;O($UV*_)NJ=GZ>'F MZ^$'#MMI=4"S=F^?S>S1U^((T*HV/0BNU&L7!4@@2667N).MH_"A^JUN+8=; M;ZB]TQ+MX2^FL[/UG1N:Q7.!EF?@P0=0PHG:%)2#X
JU25%8.9R'^"A2.^W5 M^A@,/6##!E-:Q^:K'KS@XNHF?9CGD^6G,)_^Y[E6<]Y<;*X-D;KYY@M< MA^GL,.-VQ.M:F;Y6'#94'^@[>#-PD;756=">=D_%
M0+':S<49"8$'+5SQJOW=WR:$MS.YKRBZ(ONQ6BRW6KG7)3L)2B%G4H-DM@X, M8[6PE%O0,9H88TE6#]>_XUZRQC6E3X^Z^^UN&\UUD&;:QQ7T?+>/"KKG2;Q<7M-!
ITAZL3@-T_G$!YTT M16C 2B9.I$1PUB8@F1DF<_31MBZYNY^:<='41MM[0.@ T7< HI?S]73]_;R^ M"_,FF?@W/(VXG$1E(DLL0'9<@LK,D,EF C+GQ7!:@.IV=>_Q,==]Q/0'H4.T
M?7L 1!/1=X"A2_G<9$*:8)SC&DH=\*JDUA#11/#6.E-\8"*TQL].0L8]T1X( M.\>+O"/<;,N&(C5\32[D:N)*()GX#$S6V#EJ ]%D5NVS#THPRYM/LGB0H"%Q M-
(93=)@N.@#6V[.Z'&H]5.W^_7K^C\_3]/F&N5U- A87N2P@2ST,B\9#,-)3 M@&*59DYJV?R89 ^R^MOH#@3![6PXVU3_3!1#(Q)'2+;47GJ&
M@5=DTHL5M)/GHEUNG:3=049_.UY;$!TJ\7XSK+MZE+X-R^6F/?@1J=2]GCM@ MU^*'>1BG?[%,(:? %20I+*@B)1 D2ST6P"@]]\RW+O7NMW_QQF\0Q>GL308G
M52T^]!R\S@5XB8P5)8,8\)A\/QI_JK[%CT'8,7V+'ZV\#G;-'5QMLC$NEX". M]H6HW&;X&(,H456NM#(NL2):>_OWD-)+\G,(_=^>UM5 &9UBZKSW\66HG9WG
MFM?)XZK6[:'($%*0D+0*)?(@M1FJ9_V]1/5ATHY2_1YP.EP/'0#K RZGM6_' MZWF>?IWFLS";?7]]6MMZ+*=AMFN!7B1B5!'2V)( 620^#2:(6@1(V0M4RB?1 MO '$H;3V!\,C('-
[,WT*_76 T^?TRNGZ54B;>[*;=:RX],IP#4:CJQTC)'@* ME2"C98H55WCSKJ5WJ>@E9?8$6^F1*N@.1!>K+Z88@E0"/""PFNC:!W6 M
=7>.7)L!X51#WOEL;I]$"H""I$L&P:V+S%W]_CU\7LZW3^Z28S%^;39"F- MJUY#2AJ4UQ9J>VS(V6BEI8OTXQ^E+O9Z4T^X.$21BZ&DVH$]N=GL;+-J=';D M48H(TG
.*EL+7BH%6=M"NVHT)@S1,O(F%>/>YGO23>E(%70'HK?A]-(M%,KD M*'P!5K@%)1T98)44L'IA@%E;\@#S*7?3,GX?SF-T_"!D#A1X!QO4A>TD]__" M>@;O% 8>@&3 0*4Z-]%R
]IS%S4:86_/6;Y_3[K]\)X0<*C*%@WEUX'A>+.8 M?Z*GG6YZ(]/?G"\,&65MJE>O:B;:04DTL5I5[G*RVL6@7/.^C#OH&/?VZY/N M0$>KH4,H7:PN%W1Q(CI@V=."*#D1/UH#_+N
32TLD[*N1]_59U5+(O<@TD.R1R74 OA'9#K;H-3,<3HI#AY5AOD'DM@<(\!3';.HO9Y5A\8IRWOOGX$#U[ MP4?_(;:N9FH9W1N^*)O9P=#'99BO0MJ(;\*BT4ZR!#R(
"HP#B%E"R$ZFY$) MJ:W[X7=G3P< M=^2_U;/O[RLL9[,WTX(3EY4B&2HPJ@A0JM['T62R4T"&FF%QJ?7EX&/H'3>_ M,!@XGTR%/U>=\*53O-CI%,=MI[AQ)?
$!;QZPUOA8.8Q3C4Q64J8ZL8'B7]J_ MI:585=>!PC5 D;)DB4/%=[U6(TLK=0@4_1NMZD F"U$R!R6AU8(%:7AKA_(/ M78W\&(0=7XW\".5UX!7<5P7)@LV1"0-
)80*5D@7'D@*QZ5NJ P;9>L/_@U0C M/T;_>U8C/T89G6+J9DEC4<'Z:&IU88B@&)*0?%;@/&I;DLDEM4X$_Z35R(]2 M_:.KD1^CAPZ =7 U*QJGC$VT"DO-@HKDP7?
+;-6\?]0:N1'P69 M5M7(C]%?!SA], !DR6N5C0%C<=-)-(-S4I,HL_1:6_I?Z[J=H\\S.JI0;KN] M'J:6#B#V0$*4:2="- @R:4=;AHHDHL@@8Y$B"Y08.LM'CW/$\2B-[Y^/?HSX
M.P#297/WCXL+#JY9^LMRL5I-N"V1"^=!<95). +!6^7)_J-0TI@BL'46^D8A1XRMO;F!6.GX$.48(/>@^#\8_I^' MU>_>;+^C,N)X]Q*BKH!N1>@![BJ!1ZV"-5-RU;E[P)
(SU49CS1UU=;?#T!UMDMRND-E;GX^

%+>8%CAN\7%&>-FG,J7,,WOJ[5* M%(1*U+7E$'U0)2KPY'1#T<6I1'ZWMOO=5.Z!F[U6G_FOL/JZ44B>(2C/-<1$7KDEUX%)9F-J7G[XI SNM2#M M?
X4%V3^^'K_X_/GBF^.G>E/C8Y]K,'R9KL-L8Z%.XFSZ:?.XBC)-4>G M0-4"!Q>,@.#0EFR+EKYG/W0W5WNM-O?_K[;1D-3/$KMRF"WSMG"9@>M TA5*
M0E0Z0BQ!%VNUC[QU]N-1L9+_KP37@[32[P6BBUUH=7X#9E&>+^8;&=W8L Z^ M)/2(IS>Z"'0H/XTN^UR\_A5!^?+-_YBN/S\_6ZT7I[B\1F"VH6[L$)VM'>$+ M;?K2X5X
MB\>BE2X1$\C(!)ENJR$PH<'&@J:@E2RPXR%W/P'CGDV/"[M&:ND@#?$@FY<\ M99&YTX%1&$0-5ZN,P^=(U[K#LD @?3SN&(6]20Y,F- MW=O%/%VPJ0N!1/,
F*]-46>;ZS7[4.216!)2@@^B+V[IF'>)XPC+"XI:D9RBJ(WRR&_S-ELP@4);'HVF MG_^,<<1&ZJ_GCW%@WR]FLU>+Y>_TG4G4M*"'%6!<,'5,<1\G/$%X\!T4VK]X1JZCK6N,7C)-
@H0C7BCDG:/:(D3[9$ 21:"J"8 M-464XS?<6V\=!VQ/#X1#(]Q':>5@N'W!Y721/ZS#\Q86V#-$&C M,SKF0&=?1^=F/!VOJ9[.#5?RYS]A/E MDV,EI'H24V4;
(P2+M;K5""48.4ZF/2[OD#%.]/OS@/,XO8U_@G9 \O/T;+:9 M2_R\A@%___(L_V_ZDUHK^G%Q\3M_6^1IF:8-3$ZNSA7JX*=4M%+ M2JU 01% M;EK2VN4R&HHEI><-8NMF]
(X3A_\\T'\B)/R$:^3ND>K'S\O%V:?/6_=E)X(G MIVO.UK!ZLDH !Y<-J2P5H4KBSHC]6D:WIFR2CM')DO/9RGAM ;A^I[D@&;TM6 M)UF88*%.MXVU-"5!D(*#MRGH(@26?
5/UQQ/S=< M,Y<@E7H!D6F2K(D9C/ ;U]F;71LU'LFJR4HCCE%>I2&?H*,UJ[:@.T\ M268AA*A)ICS).G+.0U R >TYG/XMWM\>+=&J;N,GRFSU LZ#-?
>SV&3J:;"\@[K>LUG=POM83?^DB)\48JL$R\ D M@Q2XTJKVQ2H0SG)AH[?(&A0;'^K2CIA_Z@6IC])0_^50+Z:K\.G3$L\O(BW* MQ?=;7*EX^,FMKU,\@H\G+H%RCD3CA
.)2I!_*>M@"Y]HHS9.%,6MM*UG. ]< M G7YFIM"/[D4^GGG9Z^B0.8B6%;JM=':_#0I!!>TT-*GE&Y?FSA^WOT#]/P<
ME4Z/P%]*"DN0S>IT#!,5U=L;1*FI]Q_$!C]FM]].!KQMV"FFER,8A8QP;(Q\_397X7ENOO+W V_8K+[]N< M**FP^&S!NT)+J/A 'ETHD J&J%+(X79GR'L \N!KQCT)'00@[<0Z.D#"?
R#) M9)M\CY)A* Y*+4]1)@L(4FL(5G!NK O_OL<6].#@.%XP38D1N"%^0G MZT7V&FM3ZIJNBA3GN4*6+D2C#+GUFK7NV76+A'$LQO#NQB$2'MM O%]\#[/U
M]RJ0[ZLUGKXZF^=-FF :S[;'JDD=I0J>0TA*UHXN$;QW&F@)F%#G&*EH]K(: M>[ZP#[?C((TN!A;OV)!Y/9^NIV'V"J\L8O'*,6TL\%#3X+5AF^.QU)E[HFAI M?-#[>J*W'MV'?
IU$%5T *T?G'"\_)9F9YFB_-H)C_[)'\.W M24:*Z0T9W&B]IR!.DJMG= WBA%,R.,8T;XRV \CL,O]_($X63ZNT?L^_GZ6T M.)NO5^<%@'4U'W'D??_#&IUR[TEMLX/MR[>LK@XF13
FQ* @"&;(59*^YELR M4!"/01HM6&X]-V@'&4=Y4'>%^*P0SI[-9HO?R7? 5XOE<\+G=/UFL5K=S3Y1 MV/IU2FM]==F;2:E@ \L:4*=ZQT09",9'H$C!,X?(TYX]%!H3-
O9)]W'@N>&+ MC:FRL1W^1_%^Y?UNB?^2Z>"=QY+(2^&2?%1O"^DA:##22\F$X";M=Z6]%45C M7]L9"Z"ME/13(?,]QK"^YI-"LJ0X(Q8I0*L'TC7'4L,R)9,P7*A0]DMA'4'$
MV+T%Q\+?$:KXJ2!W>4US!TJ&/KJHB9E&!JT@\#URJE]L#; M1/.%!L/= >KH8.4REU&W^+ZBI>8,_?60K:VNK(9(7J4D+FQCF/.UK0^07R( MGG&G9K7"5W/)-
^O).T0"9'F&VW,HCDN W/.P=@F0?:AME !Y%[Z?8VF>-R\. MLVM8Y6!M"5@ 38DUW<; V>R 6T/^4A8A\M1XW3U 3H,6X?2@LU1U0!>76QM9&^!Y2 MQLTE#
6C%G+O!SY_7U_X#)=LZ*B3])P6@&-5-,%#M$6#]MI8+9407@\#G]ND MC)L+&!@^1\F]_B\GM.S<+6^94-%%,8:BATIFF"@>.80I;? 2J1-VPNGFT^[
MVTW)N#']4.!I(/4.$D45_^=9B)KRJC5G5^&CY Z%K0TX71TBY$H]N:=%4&(4 MQ3EGU=ZYH'O?,FXXWAH:;87:@66YD,JKQ9)<-+P>0?]Z3A$O;KYW/7,JY5+[
M%P8I)48:*$#9P5UC/NU-3N8A'&G$@]I MSP961R>@>[XX/:VZPO"W,*4-?KX=5]J7Y^(EH+2D"#+DI(-+ENV M7T_F/5XV[KS@03?&5B+N!#);?9W?XZSV9-
I:*E?'AUDE(E&!$=4K5.0!>"]+ MS<7[E*UGZG'0V>>E^^4BV<^(H>8R[\#7VFS?=XWM%3P@Z M&#!:FI2PEG"W+FQ\F*+]X/73Y;H;JJ$#4#W "+<\2RD@XN82&5E:SX. %(T)
M@8(1SO=J5//XW-*A4/KIDMQMA-_OT>P+C.LWB_FGC[@\K9^_Q?419[,//*W1 MX>R^]#8ZG:VO>#%=I=EB=;;$ZS;KP:68F !&>@=E.8*GJ QL*-*J3#^2K<\$ M=E-
R]"4M>NKKS<'@9JC+YJ:10,^,2!'0%4OFD5F(6C&(12GR^*5.L?48S1UD MC'P3YGB]W[F$=:2H.]B)_K_VOJS'K1Q9\WW^"V>X+R\#9'GI-E!M&W967?23
MP#6MVTK)5U*Z[/GU$U0J=VU'AT>D[,(%?+/3+IY8/@8C@A'!VWS86^M7 RO7 M0Y^,E9Q09!C.;?14(A,%1CA2A4.@GJC2UQLOJ:B/E5Z*?7Y3WT_*S>%D/7!! M:LVP%
&1[,5#?!B09>!_P3')-;;<&57:9FZBHRY6^NIV)U2.$'3M^#L?XW?D MK]N<8_)>J$01)?FA&\$"D^V.4-2LGN0:LQ&N( M^G_$\'IN_\K,_#ZST[N)7%(GGFCN%N
2\90==FHXPH$IP@C6C):>8KN5F+JU M.\4P4U;H#:#G4_PVFWP;3Z^>BFC-C$T*(KQ D(\Y;\0BB"A!\">L@!T!)W#2 MI=V2G035+=TICJ)RPF\ 24_]M]69S*.1)/MK5%GP\[602#/-
$/$:PS%M@R"J MN %Z3D7E812%O=J>4FX.)^_M=5SOI, $)TS#UN&Y?A9'C@S%&@4;&*B9,FU+ MMT=LHZ6E2*B[CG="YDB!U_9PW\>_UN9Q?
#\+BFKE:,JD6P\&TE&?!USD<3Y6 M.PU6TVI[D(N[8?&6$'"LRF8%Y5=;_V_'^7(4CLH/;C*^':QRSX9+Q >CD8XX MYFI[C9S%!+:*-@X\+BK-8<];;O]&2V=
("304DF8#ITE.8B_72>Q+^&]6UE( M[X%:@I)3#'QP!]P$,)DN!. !"VI=Z0*L3734]59+>QZ])=T@6M;[R"9F$^P5 MQ'P 'SX&$$N,&AF OZ-"2Q-+!\J;*:E[ZO37\![(""'N%D
SGL8/Z39$6QM) MIX@G(H=FU%C81Q#^:9* ^8%%6V!Y1C=/H=+/T'7=E%6Y1)9 M'&O:9?(N>251E*MYU^!C&8D],M8$1C'#YGD9\!:_Y-G"=9V1@GKO+;4&C,/3
M4_;W^Q%_0LB @S+(ZEQE[+!$%NS<'F ME9W/?^29C==YA,&(Z<" "X*")SR_P!V0,?F!,<,#EY&(Y-.@V'E*3TNA\)$* MWPFB'M)O#DEWG5B?[#*^22GZY?
A;_!CG/JOL*HX$C]I(SB!.S+<3)GBDJ6 MB &W,N$=>E2MTX$MA1H#X&UDOH 'RW>82X:GZX?X%U)"(%FF'?8$OB;7N7 MT>"^>:H\M3P*14K;KXV$M!1_EP%3?WD?
#9IO<>YF@]BL/Z;V>C9?YA'MN58L M&^&/\W@]OKF^F(;5/UTL;E:=$;/%8(PI-@C3"#ZB8BG7>@3DK0C. M6!Z,M8-:LYHCCOPT?$'='=25+???"C<%=) L7+R?
@G)NQKL[5S=MX1I M8SPA>?AQSL71_'B!" 8I@B6/D9ND2]^0=B*P;@O[$&@;3C_MV+3#>,PO9_@ MP6 KDQLU=!YWC&5$$MS8J 3Q09:>H7$8974[VNNAKI-&VGW68=5^
B&XS:%0 MSZ:9%^L4;)?93>.PC3+@*0F"<\.$)?FFWC&DN2-(!&F3PH9(-40OR6D:98CD MQ-L0$9:Y&P3B%V3SXY :?A<2=9ZXTNV E=A=;:^L9I%&$ RFN=*
M*>2H#L@SFHRRWJGBM>K]6QU.VS!S#';*"[^V"7D?_]JP%R36"4(NFX,O>ONJ MJ.40_4E/;%!:&Y_H059DX_(-]KT<;4CZRZ\!!.R&,P]1093OT.HJCR?B 9M,QUTO&A+7-=!-[ &?
2BY'E09C#L%ZM,(@CHU&)LF(B$R$1(G!I YQ MD==^=U2?0Z:WI!M$RWH#,>*XTWIUZY K\IE!QAN"$N%>6"YEQ*6'0)Q-=U0G M#1_6'=5%W"V YF73CN#4!R4]>/5 -
T_YE5JL*!+1D@!&DA!?^N6HEU2T!99C M=+N_.ZJ+H"M"93%?CC[9Z=5ZRR1GB"; /LM$:^:0-1H">HC]K$L^$7/0#1ZL
M^@@9\+\>4/'D@RV57AY_SAPOPQ84O\9K4@!*S03RJZD#1#)D;5 H1NY=2,)0 M<9#G<8CJ:UJ!'LIZKNXC)%=9X?\:3\?7-]=W=T0Q*A(M.-[&86#>YLP^\<@3 MDY+@W-
GG3^<&D+O4#!&JI\41H+43I1K&75-0-%/II=0=$CA!Q[83E1?COFT5^P"1^BW-[M6+C M+M*)V"?PE9#(]^# 69A /D8@$ASEP3)J[3.D;'LT9NLWVL'!,:J;E9=C S;C
M<_0W\-4/P,=T?/5E>3^W*K/T>9;F:[8,T]PSQY!*'%REG)MUWG'DL"*:2L4M M+_Y6]6&DU;U**X2J(=71 ,I^NUF,IW&Q>/24TFVE9 K1X2"0%KF7S#@PRHIQ
M)),/Q#.5L"6%4;6%E)8:J_I[,B7DW2AL\H_S>+?7I! L"LO O++< Z0H,B1O M."ZM!<&!AU]Z#MU>HNH>TD$98H1TV>52)@4QJ%-'88.3C>,;8),U:ZD^986MN#80_(
MO#@F3Z"_!G"ZK?711F.Y-Q0%8V*^Y1#(,4P1U?F5GR1"D,,.F?F]T^RK$[6& MEBYD.D[>#<#F\476??W>;>[KM]E\/OLK%X#:K_WRQ\C)206@@H47>8M1G!< M-
;9P.CB(A@FG(A5O>>] 7TLU+T<"8L4B)TRXQ$2GRACO$ TU(:YD0-HZ+*)1U:<@YGX?0V%*MYG (+*:E!E#X M5&:_V<5X\1EHL>'#]'&\3D9<,4^DCX@1;Q"W22"#
(\L^B"'2)LWDL \B;*>M MI>*M,J@;1"L-H&W3;GKS_>MXOM+6[28:)8VE8TDB"3_DEXL<,HFPG"4T%':6 MQ:;T9NEC080]G$^\S&&Q5N0X-WDDLSGXH[141#&8?'PT(1(
MR,BH$,&)*'"!%2G>M+^7J)8N!\M@JZP>&@#6I_C5_LCR 0Z>,B(953I*\#LI MR(IKSB!&3AJE $PQ!_P\;[ KT*R[A9B6 M8_79?XGA9A)GZFLN
,KIKR'7;"E^$T:!4L\BP_NZ0E12Z/R"=, MI4B)B\R6;LHYW80O[)S+<]/S('69'QJ#D"GET:^6A^B<9@0/P=PY3/CJHO=# M)GQU$74#)_2&^42!4X?
S_0>3S,-18PEP8"1BP@5,DR&T>"W'.4SXZJ38_1.^ MNDBY.9RL[^BB3 8[&I BTN7LLT3&ZH2\!*=$F.14\.F(9S'AJY-N#YGPU470 MM8L(-TR%X(S0R+Q'.,F N!
0M5"*D24IX:2,8?:PAYC.8L)7)V7MF?#517(- M6(GMK[(K+%@*T2+%KQV"FK- ;0,_N MZ4,BP2FK($@U0#4$J8(@K21&R3IF=##.A=(I\OZCGTX[$JP/BLH)OP$D;9A&
MDBB84$G <^,T[P5ND1%4(2H\<8%PGV+I)OISF.O3QZOM*>7F@\ M#]%C8L&#$Q@9+3B*GD1&F0A!#5M!U?!!U_9P-\VED=@I8FU$
MUJQ>TR$$.>$3"IK1%&PBWA_FXI[/7)].*MLWUZ>+_!HP"!MGD5#JM>0RHF \ M1YP:<-:ERL,E",?:ZY1XZ>K?\YCKT^>0Z2WI!M&RWD"<6FDX3EN)DGA9>
249($",4S9(A+".=W M? -825T\W_:2BK; Y=FSFLKD2M?0]FFJ.^E8G7)9 MQ./DW1QL7MGY_,=X>G5QG5]B'FD?'$\I(IJ$0MP+V%J1$M@"GE.N,'B9PPZ5 M?TI/2PFE(Q6^$T0]I-\
DAX_/GIO5T$"D(CBC97-Q$G4'.*8X,UE1;RPE-Y:_&GI!0 M^_@Z#7)>'G"ZZ&!4VV3V#Z-%_]91;I*1*NS7+R-^4E,[9%58,B9=I90!N"IJ>4F\*0:]FT]5^>I0
MIAYGSC()^0"%6HLLB(DQ*A6 M$,\*B$"&0]!+>EI!4%^M;X533Q4T *?G[L8Z6Z$59S@&BX"9/!_&*V1ES/D0 MX9SU&&14.E3;3$DK$.JKZ5EQL3< G@?Q/,0@3E#+N
U(29Z+8UA$AE@.L0,$ MFMZJ%%GY(/\%&;7CLR'.KN-DW !,WM]D<.=!9 ^@?V!K\<\X"2,>O).<8Q2E M#\"
(QOD24R"1F!3)@:5FI6_E#B"K%>MSI.IGP^JA>@7:FI^+$%;SZ^QD"V=O M5K\.\+>SD:,0?4B:D$\D/YT&?V@N#%*"1Q"MD/S =]:/^7HK9JD?GDXC_ 8,
MUP,7[V>W/*YSJ0P3%RF)R.L\'=WGE@*)%5(N:,9YX(&6KG';1DOM.K>R)]J( MQ)M"SL7M\/.WX^^K/7"_0T;4*"D.4F&$J2P:+T MF[W%B*]]]5L6I75TV@"8-S)W.?LM/C 8PW^-
EU_&T\N_XN1;_!<$X5\6HZ - MDU@3V*G@2G!,"#*>1Z2](TQQ;<5A;SIU@.Z1I-8>RE06J*?05[N7B*NA+8O5 MGQ>+15SFJ2W/![GTN%?LLGRAJ\:C.2IT^WC[_?
MK(4(XE]EF89^?)93Y<1!P M[E#P!GZC!+."%M[63RGH?3A_C7F XO1JM>RG_#3)A_3'6K@C$HPEF@6$6;Z< MAS@(61'S. 0>
(W4".U7ZOG0G094KV(_7_8OSLYC8&S@3'T'^(>LZ*=YII'2A2 M40NPV,"/B5$A',"F@Y0(*8Z@'>34S644Q$\ID==.AVUD(,)I:[FDB I*$#>) M(*MS/0_%)LP%-3)&0I,M?
2^\FZ*Z>8;!#I]>@F_@]-G"S?O9 MU*\9$DHHHO/EI&=Y=B\V2+OHD>;6).J,%+[T]=Y>HNJF X8'TY'B;P!/F^9= MWN\-D2#BU-@C.&@,A(4B(J2)
(N=#\\'3@R#H8[&:+#!R4/#Z$C1-^$:WS,Q M(BYX$8U&D;'\7A !Y\X8A1)604:'B>?F<*?X?MV#5*\;5GU?637@".\(YCZ# M+E;-?Q_2>MJRG7R^-+WNT4(/PB!IF$$UE-CJX?
=^N#NP+6+F IG$_*&VMRS0_*+QP(%$955 M+DA%2K]*48;RPS*2^,S@>R)-MHK?!X^A_^,<I/$_>#IL>RU0T=;/71$-'4U5T?@/03;P/XV!'G7%S/YLOQ_UNI
M960\,RX[@)N_B\:GW(@/0Q:4W= ?;!TA"J: QA=Y6O MZ[-^9 .3UM&$2(H.W#)ID3'1HDBDH!1A+C][<04Y3=X*ED-1'Y V@YY%A
MU83CW+EFHDNWK^,9G!*2*7*MP8N/I'2FO=MY=:H+OC[(.$Z<%=.JJXSP4S=L MD5MAX7_D;NJLALEB)*QU8!,5\@E[Q#762%,N$+AC$3O&;#KP99M]7VKJCNX8
M()279^OA\N>;KQ !7Z\XNRL@?C=-L_GUZA.]H^8#UR\:/!_#TS QM&8F$>$D MBEJN,.B05C:A/&I04Q\B":7]PB%CZ+LW6D?,"B6(B<@Q 3L@XH2)::EM,2+*(>\
ME.65.1=Q\X#:"(QN#U<3Z>^O%7.[G?*TI2&JA52(*S MGGL%8@(GQM=K$"62(J,U%(EQ1BCAPVV M./B33?E&7=3\)!H;1L(-'&9//;Z];))1I(YZKP(B/(>=P0=D'>5(2:4QQ<:E
M6#K%TY7&.I ;$B<[W?3"2FL E(^/^@.X(Y9$QJ1'5(,3R2GQ5YLGSN3I(/<"I-'ZZ E'5$:&N#,< M61L5RK.,B#)2$2L/.EL/_F13@>+19^LP$F[ C.TTTX\9_!CG/E?+6XTYIY@C
M1I4%_KA!CON(E/8"2PYQC"UMR+K26/%L'0@G7<[6ODIK )0[3/4F[ER0@9@8 M$<'"Y5XRC*P7'@E*N(/?&1^'++(L!,AASM;3 ') A;6>"+G?BW8:'HOA7W9Y M,\]ON?=-
@1SZ@:+)CZ.X&B;MH9*@"JP5'-(/S][A8Q+BE!_N.O]N8)^3)IV_!1-O)OZ/-[W8+[FCPB'D% M 5;B.> 1#'EJ2[ !;&^AY/FR6 VYA1( M-S%D:'8H",7(&:(1IMZ"WP(>1BS^5/N1M-:-
A]L";5]5GA%D\W:\_&LV8LRY M*+!!7N5(3..(G),..>\(3UHF4SPUW9'$NI>QS0'T&,6=&RX!:'%$J51,,8C_ M?"[D!..0UMHA%01P:)A5J?B+A%V)K%M9W28V.ROOS-#Y=G8S'^7W:?
(S-,@8 M;W,V/@\$)@D9ZV%7 M/9Y,4I10A'&>0TR=1A:B4I0?@H@"I$S\H2-8NGZ[;A'YX(@[A4;.R!:.\KPT MS%.^O,KI#IV?
Z4I2(!QYBMZ;E,H_&7P@;75G135G^SJ]JH%90SOY^F,:UBG\ M&-Y\]_!/UR^9"":T4YZCJ'+!1](.V0C;3E'%?4B6N>)O-!Y%:-UI5FV LX@2
MNR/5W")U&J]RS>3ET.,]1U)SF_(\#DW!%^8R/PW/*$%$4-B25AD:AAU-WJT^ M?K !5B<#70E%-' &;QH0LT5:*F%'P&6%^,KHS)E&3C&&-,B0*1.3+YXA/YRZ
MIHIM^ES/#*201J&V)XO/";$X18%< AGR!.;9.;#6T;@46+0LT"'Y9_#9#EDD%0YY;4.STWY>A^L(BIJ) 4#<6IO96BI =_&BRA*1\D'DE;W8J41&!ZCIG-! MWRH3SSW5!"N'8J("
<44-TMAP%+C2+$2AJ1URXF[#UR12+@\N:W8ABW2%IB:,28R.=SF[=1\);ZCW(BKD\_S5W MRYC@'((#D@3/:0JI=-O#1D+J7F34A%DG%=1VSS;>_N4_WL^6_X[+5[-K$)@'
MFNZY2TJZ9)Q"!/8&;!9JD;,TH.!#L'D&M7MNW[H4KNSZ=%/C?HZYI3B!Q-MM M>WOS/S? C)V&S\N9_\]OP'#(,_CC='&KPA!6#R<\&9K3HPFNS^<*M<05X[A0
M@UQNJ9S,%C?S^"$])F0]FBB/95U\_@*;P652[VSE ^(--=;KB(@P 7'L C(2 M"V0%F#E-/ ^I=+ML/XK['K"?_9<8;B;P[=4W7BIP/K?3]]6HI\5O/Q[^S9J.
MB[_L/%SFZ>PCSE3B#B)T1WU^A\F"@X$A?K>K=T%\|%:5KMXO1GS="[H38O;Y MX5Y'_0T$UI]OW&( '9R/Q%F^'Q\Y':1-
M.B#%\N#X8#GLXA21%$1HKB6FK'1V>C]5E4%81OW/0556%[4CG,_1SZ8!9/3Q MQDW&_D,"$L#O_E>\=G$^X@*<:^PHA'OY>3""#3*.2\1PT@3KB..!@XUV?J8R M3 HK=#:
(=!NP0A^^Q?G%9#);KJ;X?LWR63,2:4A1*(P4CS)/'K%(>\:0\4&J M9)+6K/ADP&W$U"U+&0A,9570 )9N3WCXQRM[K$DTQD0#=.?N9(Q!)"IX%%Q^ M[2+
(2'WI]X@G!%3&3!/.TO$::0!.QPON@>UI^#BQT[QKUQM5.1^EB@(!XQ2\ M!(>1$S:BI(1,WA+/BC^>,_0?=4_7'K!Z[GC5UG$#./\4(7(?>PCM5T?,']/Q MF<:Z0Y3B@R%
[(O2U/Q.]U'GZ]|[]'&X7VL M-MH!TGI_B9@XTXHC;)Q&/#*-3/ "$3XAH*[).EJ-F^%PA$QK MIR-6):2YY&]Q-HN"A$B4E$AB1Q"$1Q(Y(@.2-,^EMIB%>%C5V_.5F]#T,1J:
ME1)7;5U_F*Y(7U.>3(C!!8.RWA8JNG)LG4CNT): M/EY0M55\F_^ZF$['WV!!._^QYD'I0%*^LB%QBXHEY'EKM MS"N^^$!=GZ"0VDL(KS8 +K^,YQM8B#YQPG%
7J[B0*N1U3*B0)16.9$EF#K0 MJF]:OVY'1C';WEMT#;AW>[WB;4[Q[^-I?+>,UXN1(";40E)[9]"VA_E/Z_R=MUK8#%N\7B)H9WTT?7 2.N M-/AJN7-9>=C)AC)DG0LHQ-
8>SLN.4MJLC:!_+=%>3% M-'R*5^-<")1Y6%4*C;P#H3A#D34@+$X42(PE!7QA'1C#,CQ_P7*;#[[C*Y4O M6^K@JJSL&[!T=[5DZTV2MT6N];
[EQ4@7D\0<*$(S4G070PK:H"HU6]L?'^=C'D0^.)R458ISGV58V(!.I15%H:PW#SMC2 MX\D>OEYW2D +2.RNA ;@D^M6?>Y*VBS!-]_SCQ$.#:YI'I@+\8?.GA-$Q#9X
MY"@S$0)AK;PL#*W#**L[&: R[ 907@.0?'/]=3+[$>/G./\&.VHS;Y?V^V]Q M&M-X^1:TLHGKQ+ETP8"+SYQ!/.B$C =TI!)4A74'Y M9]M^?G>?-+M-
(JUCWD^SR>3M;)Y5,EPK^L&?/DU;^G&2:*1%G3M'M3 (:TX1 M9R'O%L612YCXB'-C2NGG?BJWJ!]K8=9J_7"S7"P!"MEY?]#PR"8,AUP0B&'C M$: )X>9/+"!XN"E1TC$ODK9:
(ZWQ1D#!'>0*'P@93 M@YNY:=K.QIG>Z;>[8_I"I9TY?/>WSC&\OIG?WP[<5M,\]J'??(]S/P9QC+RT MW*E(D*,$0JJ8/#(L$!1)"HK!<9]D\3.D,Y5G6E0P(.2'571#B"Y^&C**5;)*
M(<<9R1.K-;*2<<0B32 ';*@\>:?Q($Y3>W4%[1X!_6#2TVEZ,PU-[)6UK" M1N&_8KY/CN'B6YS;JWAWJJ[N!K,-2VL;QI@1TH<\97?U(A&S>98O1]B+0!S3 M&L=FRG&.YK*N-
W;&.VI@0/TZ6VZDB7 R89G?O9'Y[:6$7, >:2^YU,$9Z8I/ MX#L-:S]-/FP0A-?9D)W@=CX9M*W=:-OS(CNE%(Q53I&0_8& N \2&<$D(H0) M&8T0C Q2J'1"'G^:W%L3N[,F ,_AL-
PGGSON#Y..L-3E-VV0)#R"YR,#>0XJRB M-Q,X<*O , H3$P+-"J2QU(@93J36(B16>N!@-6;K=C;6WG7-PZN5?5CFT"\J MD)$1.E'B\G@4
:$_,LC/T4\]14,#ZO9M.5CF[LY#+.K^]59K2U7MN %"?Y06J/D5.6 MH\!91=$0@ M3B5%SAJ"(J:*)QVTBKZQ@^L(-NO$:.UCOO A-C0 ?X(]NCUENTU$9)2O08CD M>5YX4N"7:
(]T9!@Q1V50AB8<&G8N#V6S3GCWR^W1H0'X$TRU>&O"\Y7O_7XV M_187(*&U[.QR-=CQ-3A)BU/,N.A$R*DG7APOI3;F7WC*F=TM1H[Q72B.RZL5@@2*3L("#71F3; A,
ME7[&];0[1&,5W8 RP,L)]WRXV(Q4%Y#MXY!=/(+;=(2^W@ M)T)TF#=,@S!@Z(E"SK MRB%8&%LI.$]JD'>\AF?M3.^ISVRO%8178\-$>DCGSTUF2.H _X&1B(! $.>$
M(VV]0T0GR;BC5A#1V$[;Q,>9WDJ?Q[;J#9R?9P]M.\UCPM9IJI",AH$T7$". M.(V29R$I30B1@\SYK.0,#MOY\O/NI!+PJ5PO5>1.Y%X.SVX9[G/#]_GCQYKC
M24BG.$5,60V:$_EF)"24P-1@90FSZMEU]$#U'$>1WX#GUW8*XTR0]3.E-/8* M:41@\W!E-(HD4K!,22#-"4%!I_R4J:1*-AN)[>7NC"L_3H#SH VT^P"SLX M&49R0ZP12
9G$4]1(1.]19(FQ[CERP>1# M?@#^G(]]?ADP_R=_3,?+Q85?CK_!.J7PCR^^CQ1ZR#(Q'3@2%B',R$A6U"R=_6>X(/NJ"NP>L MB@WK+*3C!G"^R:W[]/F/?\75TQ28P)%CJ4>
<<0)1NC9(!TD0P41^1= K9#_,=)>X^,A/!5\N"M M'>12L!?5E>_?FW 53JS[?0%%J&9 M]Y[/L*_MU/BMV]O6!4SG_4;TX?)9O^4%ARR$ZIJB8'$ T8!C:IG.WBFG)(1(
M4ARD^>84S)WI%CL!QD^_'8^ 6UL%*8.(9W6Q\?#:L"1.R55]3F0.<1X-LM1I M%(445.H0F%5GLQF?\O9+%6VVN1=[@.VG]C_O2W'N12-P"-0K@B+C(!H",:BU MVJ* ?0I!&>-,,X\
=&>O@1:?7WTK]H-<8UU @TCHMBSG7CQ&LF1UC" 4;Q"7 M1B%'C$<1"YNBPHJ1DR>B"_'60)_0K[X=>X#M5]B+SYUXAY/D&@L(]0DX\4&! M$Q]
2#'$1*)PF,I!)N4U$S,.]E['W[NQ)]Q^W9X^EU24ECC$LN7BEE-DHTO( M"ZQDH(0RM;<"[.^>OI-F0\|$+3]U\->AY)0;3IBV#'QRC!'"!NP0!H]=*LZ= MPEXR=X:ITK][^WKMC=.?
BF6!^LLE60\H+0\^.!T%PM[B_()G0): *<>.6Y L M^$2QF4OYTLS_TI!W9NV$>.112$PV*O(\LNM!ID$ZL;< M!B$-PPR?_6:\Y[.!XN'VMT/M37P<-
MO*>=>1%PV>.95+S0SX4EQJB0P%72NA MJ:$:;#5O9FC/:?9R>V\%_*I[N0LV?Y+9/G],Y]'/KJ;C_[=NC7TA^3??\X_Q M%/-].A-SZAD__:35QIP?'GB4V4667 ?$<13(>3BPJ.98$"DL-
:7S%3_+G!^I MI$H6CGD1KT#!(Y1BP5S++ \=]S?@:8\],%L\/-^>FB_@8"MJ?C/^#\ M#=@ICYCT",'MF.EA M+94I*HILRL_#,P_14Z0&8:-8?
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MX18O'7T,R$Y=%ZL4(I];]E;TWX#'M,4 C; ,G@OJ$259N( M5"Y&7CX8/9BZNC7)0V%M(.VKU).FD1L =!@22]B,CBE%"TC#"N.-6!% ;@ M$62VZ[3U0>+0^CHK2#Z^$WKU)?
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VG04 !$ ( !JQ4 &9W'-D4$L! A0#% @ MC@&67/KT3^O(@ M(5&UL4$L! A0#% @ MC@&64[!+* XML 78 fwrg-20240630_htm.xml IDEA: XBRL DOCUMENT 0001789940 2024-
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gaap/2024#PropertyPlantAndEquipmentAndFinanceLeaseRightOfUseAssetAfterAccumulatedDepreciationAndAmortizationhttp://www.firstwatch.com/20240630#PortionOfL
gaap/2024#LongTermDebtAndCapitalLeaseObligationshttp://fasb.org/us-gaap/2024#LongTermDebtAndCapitalLeaseObligations10-Qtrue2024-06-30false001-40866First
Watch Restaurant Group, Inc.DE82-42713698725 Pendery PlaceSuite 201BradentonFL34201941907-9800Common Stock, $0.01 par
valueFWRGNASDAQYesYesAccelerated
Filerfalsetruetruefalse60414723451040004963200025800032900040320005532000566600053810008486000749400096700045700028860002365000673990007119000003
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5500004010000281 00000Nature of Business and OrganizationFirst Watch Restaurant Group, Inc. (collectively with its wholly-owned subsidiaries, “the Company,” or
“Management”) is a Delaware holding company. The Company operates and franchises restaurants in 29 states operating under the “First Watch” trade name, which are
focused on made-to-order breakfast, brunch and lunch. The Company does not operate outside of the United States and all of its assets are located in the United States.
As of June 30, 2024, the Company operated 459 company-owned restaurants and had 79 franchise-owned restaurants2945979Summary of Significant Accounting
Policies<div style="margin-top:6pt">Basis of
Presentation</div><div style="margin-top:6pt;text-align:justify"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-
weight:400;line-height:120%">The Company reports financial information on a 52- or 53-week fiscal year ending on the last Sunday of each calendar year. The quarters
ended June 30, 2024 and June 25, 2023 were 13-week periods. These unaudited interim consolidated financial statements should be read in conjunction with the audited
consolidated financial statements and notes thereto included in the Company’s Annual Report on Form 10-K as of and for the year ended December 31, 2023 (“2023 Form
10-K”).</div><div style="margin-top:6pt;text-align:justify"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-
weight:400;line-height:120%">The accompanying unaudited interim consolidated financial statements have been prepared by the Company in accordance with generally
accepted accounting principles in the United States of America (“GAAP”) and pursuant to the rules and regulations of the Securities and Exchange Commission (“SEC”).
Accordingly, they do not include all the information and notes required by GAAP for complete financial statements. The unaudited interim consolidated financial
statements have been prepared on the same basis as the audited consolidated financial statements included in the 2023 Form 10-K and include all adjustments necessary
for the fair statement of the consolidated financial statements for the quarterly periods presented. The results of operations for quarterly periods are not necessarily
indicative of the results to be expected for other quarterly periods or the entire fiscal year. </div><div style="margin-top:6pt;text-align:justify">Use of Estimates</div><div style="margin-
top:6pt;text-align:justify">The preparation of
the unaudited interim consolidated financial statements in accordance with GAAP requires Management to make estimates and assumptions that affect the reported
amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the unaudited interim consolidated financial statements and the reported
amounts of revenues and expenses during the reporting period. Actual results could differ from the estimates and such differences could be material.</div><div
style="margin-top:6pt;text-align:justify">Fair
Value of Financial Instruments</div><div style="margin-top:6pt;text-align:justify"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:10pt;font-weight:400;line-height:120%">Certain assets and liabilities are carried at fair value. Fair value is the exchange price that would be received for an asset or
paid to transfer a liability (an exit price) in the principal or most advantageous market for the asset or liability in an orderly transaction between market participants on
the measurement date. The carrying amounts of the Company’s financial instruments, including cash equivalents, accounts receivable, accounts payable, accrued
expenses and other current liabilities approximate their fair values due to their short-term maturities. </div><div style="margin-top:6pt;text-align:justify">Interest Rate Swaps</div><div style="margin-
top:6pt;text-align:justify">As an element of the
Company’s interest rate risk management strategy, Management uses interest rate swaps. The intent of these instruments is to reduce cash flow exposure to variability in
future interest rates on the Company’s debt. Management has elected to designate and qualify the interest rate swaps as cash flow hedges. As such, the instruments are
recorded on the balance sheet at fair value. Thereafter, gains or losses on the instruments are recognized in equity as changes to Other Comprehensive Income and
subsequently reclassified into earnings at the time of the Company’s debt interest payments.</div><div style="margin-top:6pt;text-align:justify">Summary of Recently Issued Accounting
Pronouncements </div><div style="margin-top:6pt;text-align:justify"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-
weight:400;line-height:120%">In November 2023, the Financial Accounting Standards Board (“FASB”) issued ASU 2023-07, <span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:10pt;font-style:italic;font-weight:400;line-height:120%">Segment Reporting (Topic 280), Improvements to Reportable
Segment Disclosures, which requires
incremental disclosures related to a public entity’s reportable segments but does not change the definition of a segment, the method for determining segments, or the
criteria for aggregating operating segments into reportable segments. The new guidance requires that a public entity disclose, on an annual and interim basis,
disaggregated expense information that is regularly provided to the chief operating decision maker (“CODM”) and included within each reported measure of segment
profit or loss. The disclosures are also required for public entities that have a single reporting segment. The new guidance is effective for fiscal years beginning after
December 15, 2023, and interim periods within fiscal years beginning after December 15, 2024 and should be adopted retrospectively. Early adoption is permitted.
Management is currently evaluating the impact of this new standard. </div><div style="margin-top:6pt;text-align:justify"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:120%">In December 2023, the FASB issued ASU 2023-09, Improvements to Income Tax
Disclosures, which establishes new
income tax disclosure requirements including disaggregated information about a reporting entity’s effective tax rate reconciliation as well as disaggregated information
on income taxes paid. The new guidance is effective for fiscal years beginning after December 15, 2024 and should be applied on a prospective basis with the option to
apply the standard retrospectively. Early adoption is permitted. Management is currently evaluating the impact of this new standard. </div><div style="margin-
top:6pt;text-align:justify">Recent accounting
guidance not discussed herein is not applicable, did not have, or is not expected to have a material impact to the Company.</div>The Company reports financial
information on a 52- or 53-week fiscal year ending on the last Sunday of each calendar year. The quarters ended June 30, 2024 and June 25, 2023 were 13-week
periods.The accompanying unaudited interim consolidated financial statements have been prepared by the Company in accordance with generally accepted accounting
principles in the United States of America (“GAAP”) and pursuant to the rules and regulations of the Securities and Exchange Commission (“SEC”).Accordingly, they do
not include all the information and notes required by GAAP for complete financial statements. The unaudited interim consolidated financial statements have been
prepared on the same basis as the audited consolidated financial statements included in the 2023 Form 10-K and include all adjustments necessary for the fair statement
of the consolidated financial statements for the quarterly periods presented. The results of operations for quarterly periods are not necessarily indicative of the results to
be expected for other quarterly periods or the entire fiscal year.<div style="margin-top:6pt;text-align:justify"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:10pt;font-weight:700;line-height:120%">Use of Estimates</div><div style="margin-top:6pt;text-align:justify"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:120%">The preparation of the unaudited interim consolidated
financial statements in accordance with GAAP requires Management to make estimates and assumptions that affect the reported amounts of assets and liabilities and~~

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disclosure of contingent assets and liabilities at the date of the unaudited interim consolidated financial statements and the reported amounts of revenues and expenses
during the reporting period. Actual results could differ from the estimates and such differences could be material.</span></div><div style="margin-top:6pt;text-
align:justify"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:700;line-height:120%">Fair Value of Financial
Instruments</span></div>Certain assets and liabilities are carried at fair value. Fair value is the exchange price that would be received for an asset or paid to transfer a
liability (an exit price) in the principal or most advantageous market for the asset or liability in an orderly transaction between market participants on the measurement
date. The carrying amounts of the Company's financial instruments, including cash equivalents, accounts receivable, accounts payable, accrued expenses and other
current liabilities approximate their fair values due to their short-term maturities.<div style="margin-top:6pt;text-align:justify"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:10pt;font-weight:700;line-height:120%">Interest Rate Swaps</span></div><div style="margin-top:6pt;text-align:justify">
<span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:120%">As an element of the Company's interest rate
risk management strategy, Management uses interest rate swaps. The intent of these instruments is to reduce cash flow exposure to variability in future interest rates on
the Company's debt. Management has elected to designate and qualify the interest rate swaps as cash flow hedges. As such, the instruments are recorded on the balance
sheet at fair value. Thereafter, gains or losses on the instruments are recognized in equity as changes to Other Comprehensive Income and subsequently reclassified into
earnings at the time of the Company's debt interest payments.</span></div><div style="margin-top:6pt;text-align:justify"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:10pt;font-weight:700;line-height:120%">Summary of Recently Issued Accounting Pronouncements </span></div><div
style="margin-top:6pt;text-align:justify"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:120%">In
November 2023, the Financial Accounting Standards Board ("FASB") issued ASU 2023-07, </span><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:10pt;font-style:italic;font-weight:400;line-height:120%">Segment Reporting (Topic 280), Improvements to Reportable Segment Disclosures, </span><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:120%">which requires incremental disclosures related to a
public entity's reportable segments but does not change the definition of a segment, the method for determining segments, or the criteria for aggregating operating
segments into reportable segments. The new guidance requires that a public entity disclose, on an annual and interim basis, disaggregated expense information that is
regularly provided to the chief operating decision maker ("CODM") and included within each reported measure of segment profit or loss. The disclosures are also
required for public entities that have a single reporting segment. The new guidance is effective for fiscal years beginning after December 15, 2023, and interim periods
within fiscal years beginning after December 15, 2024 and should be adopted retrospectively. Early adoption is permitted. Management is currently evaluating the impact
of this new standard. </span></div><div style="margin-top:6pt;text-align:justify"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:10pt;font-weight:400;line-height:120%">In December 2023, the FASB issued ASU 2023-09, </span><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:10pt;font-style:italic;font-weight:400;line-height:120%">Improvements to Income Tax Disclosures</span><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:120%">, which establishes new income tax disclosure requirements including disaggregated
information about a reporting entity's effective tax rate reconciliation as well as disaggregated information on income taxes paid. The new guidance is effective for fiscal
years beginning after December 15, 2024 and should be applied on a prospective basis with the option to apply the standard retrospectively. Early adoption is permitted.
Management is currently evaluating the impact of this new standard. </span></div><div style="margin-top:6pt;text-align:justify"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:120%">Recent accounting guidance not discussed herein is not applicable, did not have,
or is not expected to have a material impact to the Company.</span></div>Business Acquisitions<div style="margin-top:6pt;text-align:justify"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:120%">The Company acquired, in two separate transactions,
substantially all the assets associated with 22 franchise-operated First Watch restaurants. For both transactions, the purchase price was allocated to the fair value of the
assets acquired and the liabilities assumed. The allocations were based on preliminary valuations and are subject to adjustment as additional information is available. The
Company expects to finalize the valuation of these assets not later than one year from the respective acquisition date. Transaction costs of $1.4 million were incurred in
relation to the acquisitions and were recorded to Transaction expenses, net within the Consolidated Statement of Operations and Comprehensive Income. The details of
each acquisition are as follows:</span></div><div style="margin-top:6pt;text-align:justify"><table style="border-collapse:collapse;display:inline-table;margin-
bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td style="width:63.293%"></td><td style="width:0.1%"></td><td
style="width:1.0%"></td><td style="width:16.324%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.557%"></td><td
style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:16.326%"></td><td style="width:0.1%"></td><td colspan="3" style="display:none"></td>
</tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-style:italic;font-weight:400;line-height:100%">(in thousands, except number of acquired restaurants)</span></td><td colspan="3" style="padding:2px
1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-
height:100%">JANUARY 22, 2024</span></td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">APRIL 15, 2024</span></td><td
colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Number of acquired restaurants</span></td><td
colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">1</span></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt">
</td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">21</span></td><td colspan="3" style="display:none">
</td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Purchase consideration</span></td><td style="background-color:#ffffff;padding:2px 0 2px
1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">$</span></td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">3,002 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px
1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">$</span></td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">75,119 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="display:none"></td><td colspan="3"
style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td></tr>
<tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Recognized amounts of identifiable assets acquired and liabilities assumed:</span></td><td
colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3"
style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="background-
color:#ffffff;padding:2px 1pt 2px 25.75pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">Cash</span></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-
color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">1 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3"
style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-
color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">32 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3"
style="display:none"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 25.75pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Inventory</span></td><td style="background-
color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">$</span></td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">15 </span></td><td style="background-
color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td
style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">213 </span></td><td style="background-
color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3"
style="background-color:#ffffff;padding:2px 1pt 2px 25.75pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">Other assets</span></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td
style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">1 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td
colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-
color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">134 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3"
style="display:none"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 25.75pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Property, fixtures and equipment</span></td><td
style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">1,391 </span></td><td style="background-
color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td
style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">16,511 </span></td><td style="background-
color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3"
style="background-color:#ffffff;padding:2px 1pt 2px 25.75pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">Reacquired rights</span></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td
style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">498 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td
colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-
color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">21,459 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td
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colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 25.75pt;text-align:left;vertical-align:bottom">Operating right-of-use asset, net of lease position and prepaid rent</td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">1,251 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">26,199 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 25.75pt;text-align:left;vertical-align:bottom">Deferred revenues - gift card liabilities assumed</td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">(5)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">(160)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 25.75pt;text-align:left;vertical-align:bottom">Operating lease liabilities</td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">(1,247)</td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">(26,853)</td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 25.75pt;text-align:left;vertical-align:bottom">Goodwill</td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">1,097 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">37,584 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="display:none"></td></tr></table></div><div style="margin-top:6pt;text-align:justify">Goodwill reflects the value of expected synergies and assembled workforce, and was assigned to the Company’s single reporting unit. The Company will treat the transactions as asset acquisitions for income tax purposes, which allows for any goodwill recognized to be tax deductible and amortized over a 15-year statutory life. </div><div style="margin-top:6pt;text-align:justify">The weighted average estimated useful life of the reacquired rights is 5.5 years.</div><div style="margin-top:6pt;text-align:justify">Pro-forma financial information of the acquired restaurants for periods prior to the acquisition dates is not presented due to the immaterial impact on our consolidated financial statements.</div>2221400000The details of each acquisition are as follows:<div style="margin-top:6pt;text-align:justify"><table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td style="width:63.293%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:16.324%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.557%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:16.326%"></td><td style="width:0.1%"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom">(in thousands, except number of acquired restaurants)</td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom">JANUARY 22, 2024</td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom">APRIL 15, 2024</td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">Number of acquired restaurants</td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt;text-align:right;vertical-align:bottom">1</td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt;text-align:right;vertical-align:bottom">21</td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom">Purchase consideration</td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">3,002 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">75,119 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">Recognized amounts of identifiable assets acquired and liabilities assumed:</td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 25.75pt;text-align:left;vertical-align:bottom">Cash</td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">1 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">32 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 25.75pt;text-align:left;vertical-align:bottom">Inventory</td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">15 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">213 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 25.75pt;text-align:left;vertical-align:bottom">Other assets</td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">1 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">134 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 25.75pt;text-align:left;vertical-align:bottom">Property, fixtures and equipment</td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">1,391 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">16,511 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3"

style="background-color:#ffffff;padding:2px 1pt 2px 25.75pt;text-align:left;vertical-align:bottom">Reacquired rights</td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">498 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">21,459 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 25.75pt;text-align:left;vertical-align:bottom">Operating right-of-use asset, net of lease position and prepaid rent</td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">1,251 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">26,199 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 25.75pt;text-align:left;vertical-align:bottom">Deferred revenues - gift card liabilities assumed</td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">(5)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">(160)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 25.75pt;text-align:left;vertical-align:bottom">Operating lease liabilities</td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">(1,247)</td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">(26,853)</td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 25.75pt;text-align:left;vertical-align:bottom">Goodwill</td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">1,097 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">37,584 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="display:none"></td></tr></table></div>The details of each acquisition are as follows:<div style="margin-top:6pt;text-align:justify"><table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td style="width:63.293%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:16.324%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.557%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td 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1pt;text-align:right;vertical-align:bottom">21</td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom">Purchase consideration</td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">3,002 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">75,119 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" 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style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">32 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 25.75pt;text-align:left;vertical-align:bottom">Inventory</td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">15 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">213 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 25.75pt;text-align:left;vertical-align:bottom">Other assets</td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">1 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">134 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 25.75pt;text-align:left;vertical-align:bottom">Property, fixtures and equipment</td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">1,391 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;padding:2px 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Reacquired rights</td><td
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color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td
style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">21,459 </td><td style="background-
color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3"
style="background-color:#cceeff;padding:2px 1pt 2px 25.75pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">Operating right-of-use asset, net of lease position and prepaid rent</td><td style="background-
color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">1,251 </td><td style="background-
color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td
style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">26,199 </td><td style="background-
color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3"
style="background-color:#ffffff;padding:2px 1pt 2px 25.75pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">Deferred revenues - gift card liabilities assumed</td><td style="background-color:#ffffff;padding:2px 0
2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">(5)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px
1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">(160)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px
25.75pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">Operating lease liabilities</td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-
color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">(1,247)</td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td
colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">
$</td><td style="background-
color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">(26,853)</td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td
colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 25.75pt;text-align:left;vertical-align:bottom">
Goodwill</td><td style="background-
color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">1,097 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px
1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">37,584 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="display:none"></td></tr></table>
</div>121300020007511900010003200015000213000100013400013910001651100049800021459000125100026199000500016000124700026853000109700037584000P
style="margin-top:6pt;padding-left:18pt;text-align:justify;text-indent:-18pt"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-
weight:400;line-height:120%">The following tables include a detail of liabilities from contracts with customers:</div><div style="margin-top:6pt"><table
style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td
style="width:61.930%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:16.627%"></td><td style="width:0.1%"></td><td
style="width:0.1%"></td><td style="width:0.406%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:17.537%"></td><td
style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-style:italic;font-weight:400;line-height:100%">(in thousands)</td><td colspan="3" style="padding:2px 1pt;text-
align:center;vertical-align:bottom">JUNE 30,
2024</td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom">DECEMBER 31, 2023</td></tr><tr><td
colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">Deferred revenues:</td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid
#000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid
#000;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom">Deferred gift card revenue</td><td
style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">3,022 </td><td style="background-
color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td
style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">5,224 </td><td style="background-
color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px
19pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">Deferred franchise fee revenue - current</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-
align:bottom">225 </td><td
style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt">
</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">275 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Total current deferred revenues</td><td style="background-
color:#ffffff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">$</td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 0;text-
align:right;vertical-align:bottom">3,247
</td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3"
style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-
align:bottom">$</td><td
style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">5,499 </td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 1pt
2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">
Other long-term liabilities:</td><td
colspan="3" style="background-color:#cceeff;border-top:3pt double #000000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt">
</td><td colspan="3" style="background-color:#cceeff;border-top:3pt double #000000;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-
color:#ffffff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">Deferred franchise fee revenue - non-current</td><td style="background-color:#ffffff;border-bottom:3pt double
#000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">$</td><td style="background-color:#ffffff;border-bottom:3pt double #000000;padding:2px 0;text-align:right;vertical-
align:bottom">1,668 </td><td
style="background-color:#ffffff;border-bottom:3pt double #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3"
style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-bottom:3pt double #000000;padding:2px 0 2px 1pt;text-
align:left;vertical-align:bottom">$</td>
<td style="background-color:#ffffff;border-bottom:3pt double #000000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">1,786 </td><td style="background-color:#ffffff;border-bottom:3pt double
#000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr></table></div><div style="margin-top:6pt"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:120%">Changes in deferred gift card contract liabilities were as follows:</div>
<div style="margin-top:6pt"><table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:99.848%"><tr><td
style="width:1.0%"></td><td style="width:36.381%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:14.074%"></td><td
style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.406%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td
style="width:14.074%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.406%"></td><td style="width:0.1%"></td><td
style="width:1.0%"></td><td style="width:14.074%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.406%"></td><td
style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:14.079%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="background-
color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:8pt;font-
weight:400;line-height:100%"> </td><td colspan="9" style="background-color:#ffffff;padding:2px 1pt;text-align:center;vertical-align:bottom"><span

```
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">THIRTEEN WEEKS ENDED</span></td><td
colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="9" style="background-color:#ffffff;padding:2px 1pt;text-align:center;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">TWENTY-SIX WEEKS
ENDED</span></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-style:italic;font-weight:400;line-height:100%">(in thousands)</span></td><td colspan="3" style="background-
color:#ffffff;border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:700;line-height:100%">JUNE 30, 2024</span></td><td colspan="3" style="background-color:#ffffff;border-top:1pt solid #000;padding:0
1pt"></td><td colspan="3" style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">JUNE 25, 2023</span></td><td colspan="3"
style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 1pt;text-
align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">JUNE 30,
2024</span></td><td colspan="3" style="background-color:#ffffff;border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="background-
color:#ffffff;border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:700;line-height:100%">JUNE 25, 2023</span></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-
align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Deferred gift
card revenue:</span></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="background-
color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3"
style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000000;padding:0 1pt"></td><td
colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000000;padding:0 1pt">
</td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Balance, beginning of period</span></td><td style="background-color:#ffffff;padding:2px 0 2px
1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">$</span></td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">3,067 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px
1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">$</span></td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">2,909 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px
1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">$</span></td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">5,224 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px
1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">$</span></td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">4,897 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom">
<span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Gift card sales</span></td><td colspan="2"
style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">2,838 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px
1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">3,027 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3"
style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">
<span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">4,247 </span></td><td style="background-
color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2"
style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">4,561 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Gift card redemptions</span></td><td colspan="2"
style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">(2,739)</span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td>
<td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">(2,601)</span></td><td
style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt">
</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">(5,851)</span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-
color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">(5,805)</span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td
colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Gift card breakage</span></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px
1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">(304)
</span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-
color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">(261)</span></td><td style="background-
color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2"
style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">(763)</span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px
1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">(579)
</span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-
color:#ffffff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">Gift card liabilities assumed through acquisitions</span></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px
1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">160 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3"
style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">
<span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">80 </span></td><td style="background-
color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2"
style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">165 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td
colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">80 </span></td><td
style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-
color:#cceeff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">Balance, end of period</span></td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid
#000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">$</span></td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-
align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">3,022 </span>
</td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-bottom:3pt double
#000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid
#000000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">3,154 </span></td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-bottom:3pt
double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-
top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">3,022 </span></td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px
1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-
color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-
color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">3,154 </span></td><td style="background-color:#cceeff;border-bottom:3pt double
#000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr></table></div><div style="margin-top:6pt"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:120%">Changes in deferred franchise fee contract liabilities
were as follows:</span><table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:99.848%"><tr><td
style="width:1.0%"></td><td style="width:36.381%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:14.074%"></td><td
style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.406%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td
style="width:14.074%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.406%"></td><td style="width:0.1%"></td><td
style="width:1.0%"></td><td style="width:14.074%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.406%"></td><td
style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:14.079%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="background-
color:#ffffff;padding:0 1pt"></td><td colspan="9" style="background-color:#ffffff;padding:2px 1pt;text-align:center;vertical-align:bottom"><span
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style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">THIRTEEN WEEKS ENDED</span></td><td
colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="9" style="background-color:#ffffff;padding:2px 1pt;text-align:center;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">TWENTY-SIX WEEKS
ENDED</span></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-style:italic;font-weight:400;line-height:100%">(in thousands)</span></td><td colspan="3" style="background-
color:#ffffff;border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:700;line-height:100%">JUNE 30, 2024</span></td><td colspan="3" style="background-color:#ffffff;border-top:1pt solid #000;padding:0
1pt"></td><td colspan="3" style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">JUNE 25, 2023</span></td><td colspan="3"
style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 1pt;text-
align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">JUNE 30,
2024</span></td><td colspan="3" style="background-color:#ffffff;border-top:1pt solid #000000;padding:0 1pt"></td><td colspan="3" style="background-
color:#ffffff;border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:700;line-height:100%">JUNE 25, 2023</span></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-
align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Deferred
franchise fee revenue:</span></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3"
style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3"
style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000000;padding:0 1pt"></td><td
colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000000;padding:0 1pt">
</td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Balance, beginning of period</span></td><td style="background-color:#ffffff;padding:2px 0 2px
1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">$</span></td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">2,264 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px
1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">$</span></td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">2,725 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px
1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-
height:100%">$</span></td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">2,061 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px
1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-
height:100%">$</span></td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">2,768 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom">
<span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Cash received</span></td><td colspan="2"
style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">72 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px
1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">105 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3"
style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">
<span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">407 </span></td><td style="background-
color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2"
style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:10pt;font-weight:400;line-height:100%">139 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Franchise revenues recognized</span></td><td
colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">(60)</span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-
align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">(80)</span>
</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0
1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">(162)</span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-
color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">(157)</span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td
colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Business combinations - franchise revenues recognized</span></td><td colspan="2"
style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:10pt;font-weight:400;line-height:100%">(383)</span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px
1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">(78)
</span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-
color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">(413)</span></td><td style="background-
color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2"
style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">(78)</span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Balance, end of period</span></td><td
style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-
color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">1,893 </span></td><td style="background-color:#ffffff;border-bottom:3pt double
#000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0
1pt"></td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td
style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">2,672 </span></td><td style="background-
color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3"
style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0
2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">$</span></td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-
align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">1,893 </span>
</td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom">
</td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid
#000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">$</span></td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-
align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">2,672 </span>
</td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom">
</td></tr></table></div><div style="margin-top:6pt"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-
height:120%">Revenues recognized disaggregated by type were as follows:</span><table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-
align:text-bottom;width:99.696%"><tr><td style="width:1.0%"></td><td style="width:36.286%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td
style="width:14.097%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.407%"></td><td style="width:0.1%"></td><td
style="width:1.0%"></td><td style="width:14.097%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.407%"></td><td
style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:14.097%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td
style="width:0.407%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:14.102%"></td><td style="width:0.1%"></td></tr><tr><td
colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:8pt;font-weight:400;line-height:100%"> </span></td><td colspan="9" style="background-color:#ffffff;padding:2px 1pt;text-align:center;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">THIRTEEN WEEKS
ENDED</span></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="9" style="background-color:#ffffff;padding:2px 1pt;text-
align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">TWENTY-SIX
WEEKS ENDED</span></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-style:italic;font-weight:400;line-height:100%">(in thousands)</span></td><td
colspan="3" style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">JUNE 30, 2024</span></td><td colspan="3" style="background-
color:#ffffff;border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 1pt;text-
align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">JUNE 25,
2023</span></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;border-top:1pt solid
#000;padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-
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height:100%">JUNE 30, 2024</span></td><td colspan="3" style="background-color:#ffffff;border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3"
style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">JUNE 25, 2023</span></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px
1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">Restaurant sales:</span></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3"
style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3"
style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000000;padding:0 1pt"></td><td
colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000000;padding:0 1pt">
</td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">In-restaurant dining sales</span></td><td style="background-
color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">$</span></td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">211,176 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px
0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0
2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">$</span></td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">174,352 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px
1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-
height:100%">$</span></td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">406,375 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px
1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-
height:100%">$</span></td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">343,581 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom">
<span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Third-party delivery sales</span></td><td
colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">24,375 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-
color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">21,440 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td
colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">50,310 </span></td><td
style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt">
</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">43,754 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Take-out sales</span></td><td colspan="2"
style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">19,906 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td>
<td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">16,795 </span></td><td
style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt">
</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">38,080 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-
color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-
weight:400;line-height:100%">33,220 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td
colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">Total restaurant sales</span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0
2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">$</span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">255,457 </span></td><td style="background-
color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0
1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-color:#cceeff;border-top:1pt solid
#000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">212,587 </span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td>
<td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-
align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td>
<td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">494,765 </span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt
2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-
top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">$</span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">420,555 </span></td><td style="background-
color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr style="height:14pt"><td colspan="3"
style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3"
style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3"
style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3"
style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;border-top:1pt solid #000;padding:0 1pt"></td></tr><tr><td
colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">Franchise revenues:</span></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td
colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3"
style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-
color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-
color:#ffffff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">Royalty and system fund contributions</span></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td
style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">2,661 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td>
<td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">
<span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-
color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">3,555 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td
colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</span></td><td style="background-
color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-
weight:400;line-height:100%">5,670 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td
colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</span></td><td style="background-
color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-
weight:400;line-height:100%">6,916 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td
colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Initial fees</span></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-
align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">60 </span>
</td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-
color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">80 </span></td><td style="background-
color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2"
style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:10pt;font-weight:400;line-height:100%">162 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px
1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-
height:100%">157 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3"
style="background-color:#ffffff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">Business combinations - revenues recognized</span></td><td colspan="2" style="background-
color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-
weight:400;line-height:100%">383 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3"
style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">
<span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">78 </span></td><td style="background-
color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2"
style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
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size:10pt;font-weight:400;line-height:100%">413 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td>
<td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">78 </span></td><td
style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-
color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">Total franchise revenues</span></td><td colspan="2" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px
1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">3,104 </span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td
colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px
1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">3,713 </span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td
colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px
1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">6,245 </span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td
colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px
1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">7,151 </span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td>
</tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Total revenues</span></td><td style="background-color:#ffffff;border-bottom:3pt double
#000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px
0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">258,561 </span></td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-bottom:3pt
double #000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid
#000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">216,300 </span></td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-bottom:3pt
double #000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid
#000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">501,010 </span></td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-bottom:3pt
double #000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid
#000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">427,706 </span></td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td></tr></table></div><div style="margin-top:6pt;padding-left:18pt;text-align:justify;text-indent:-18pt"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:120%">The following tables include a detail of liabilities from
contracts with customers:</span></div><div style="margin-top:6pt"><table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-
bottom;width:100.000%"><tr><td style="width:1.0%"></td><td style="width:61.930%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td
style="width:16.627%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.406%"></td><td style="width:0.1%"></td><td
style="width:1.0%"></td><td style="width:17.537%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-style:italic;font-weight:400;line-height:100%">(in thousands)
</span></td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:700;line-height:100%">JUNE 30, 2024</span></td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:2px
1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-
height:100%">DECEMBER 31, 2023</span></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">
<span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Deferred revenues:</span></td><td colspan="3"
style="background-color:#cceeff;border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3"
style="background-color:#cceeff;border-top:1pt solid #000;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px
19pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">Deferred gift card revenue</span></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-
color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">3,022 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td
colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-
color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">5,224 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td
colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Deferred franchise fee revenue - current</span></td><td colspan="2" style="background-
color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">225 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td
colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">275 </span></td><td
style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-
color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">Total current deferred revenues</span></td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 0 2px
1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">$</span></td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">3,247 </span></td><td style="background-
color:#ffffff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0
1pt"></td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-
color:#ffffff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">5,499 </span></td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Other long-term liabilities:</span></td><td
colspan="3" style="background-color:#cceeff;border-top:3pt double #000000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt">
</td><td colspan="3" style="background-color:#cceeff;border-top:3pt double #000000;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-
color:#ffffff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">Deferred franchise fee revenue - non-current</span></td><td style="background-color:#ffffff;border-bottom:3pt double
#000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">$</span></td><td style="background-color:#ffffff;border-bottom:3pt double #000000;padding:2px 0;text-align:right;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">1,668 </span></td><td
style="background-color:#ffffff;border-bottom:3pt double #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3"
style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-bottom:3pt double #000000;padding:2px 0 2px 1pt;text-
align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td>
<td style="background-color:#ffffff;border-bottom:3pt double #000000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">1,786 </span></td><td style="background-color:#ffffff;border-bottom:3pt double
#000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr></table></div><div style="margin-top:6pt"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:120%">Changes in deferred gift card contract liabilities were as follows:</span></div>
<div style="margin-top:6pt"><table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:99.848%"><tr><td
style="width:1.0%"></td><td style="width:36.381%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:14.074%"></td><td
style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.406%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td
style="width:14.074%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.406%"></td><td style="width:0.1%"></td><td
style="width:1.0%"></td><td style="width:14.074%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.406%"></td><td
style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:14.079%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="background-
color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:8pt;font-
weight:400;line-height:100%"> </span></td><td colspan="9" style="background-color:#ffffff;padding:2px 1pt;text-align:center;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">THIRTEEN WEEKS ENDED</span></td><td
colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="9" style="background-color:#ffffff;padding:2px 1pt;text-align:center;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">TWENTY-SIX WEEKS
ENDED</span></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-style:italic;font-weight:400;line-height:100%">(in thousands)</span></td><td colspan="3" style="background-
color:#ffffff;border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:700;line-height:100%">JUNE 30, 2024</span></td><td colspan="3" style="background-color:#ffffff;border-top:1pt solid #000;padding:0
1pt"></td><td colspan="3" style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">JUNE 25, 2023</span></td><td colspan="3"
style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 1pt;text-
align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">JUNE 30,
2024</span></td><td colspan="3" style="background-color:#ffffff;border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="background-
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color:#ffffff;border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:700;line-height:100%">JUNE 25, 2023</span></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-
align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Deferred gift
card revenue:</span></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="background-
color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3"
style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000000;padding:0 1pt"></td><td
colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000000;padding:0 1pt">
</td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Balance, beginning of period</span></td><td style="background-color:#ffffff;padding:2px 0 2px
1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">$</span></td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">3,067 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px
1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">$</span></td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">2,909 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px
1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">$</span></td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">5,224 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px
1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">$</span></td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">4,897 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom">
<span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Gift card sales</span></td><td colspan="2"
style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">2,838 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px
1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">3,027 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3"
style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">
<span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">4,247 </span></td><td style="background-
color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2"
style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">4,561 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Gift card redemptions</span></td><td colspan="2"
style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">(2,739)</span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td>
<td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">(2,601)</span></td><td
style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt">
</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">(5,851)</span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-
color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">(5,805)</span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td
colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Gift card breakage</span></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px
1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">(304)
</span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-
color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">(261)</span></td><td style="background-
color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2"
style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">(763)</span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px
1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">(579)
</span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-
color:#ffffff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">Gift card liabilities assumed through acquisitions</span></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px
1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">160 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3"
style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">
<span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">80 </span></td><td style="background-
color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2"
style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">165 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td
colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">80 </span></td><td
style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-
color:#cceeff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">Balance, end of period</span></td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid
#000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">$</span></td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-
align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">3,022 </span>
</td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-bottom:3pt double
#000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid
#000000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">3,154 </span></td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-bottom:3pt
double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-
top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">3,022 </span></td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px
1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-
color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-
color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">3,154 </span></td><td style="background-color:#cceeff;border-bottom:3pt double
#000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr></table></div><div style="margin-top:6pt"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:120%">Changes in deferred franchise fee contract liabilities
were as follows:</span><table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:99.848%"><tr><td
style="width:1.0%"></td><td style="width:36.381%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:14.074%"></td><td
style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.406%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td
style="width:14.074%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.406%"></td><td style="width:0.1%"></td><td
style="width:1.0%"></td><td style="width:14.074%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.406%"></td><td
style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:14.079%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="background-
color:#ffffff;padding:0 1pt"></td><td colspan="9" style="background-color:#ffffff;padding:2px 1pt;text-align:center;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">THIRTEEN WEEKS ENDED</span></td><td
colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="9" style="background-color:#ffffff;padding:2px 1pt;text-align:center;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">TWENTY-SIX WEEKS
ENDED</span></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-style:italic;font-weight:400;line-height:100%">(in thousands)</span></td><td colspan="3" style="background-
color:#ffffff;border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:700;line-height:100%">JUNE 30, 2024</span></td><td colspan="3" style="background-color:#ffffff;border-top:1pt solid #000;padding:0
1pt"></td><td colspan="3" style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">JUNE 25, 2023</span></td><td colspan="3"
style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 1pt;text-
align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">JUNE 30,
2024</span></td><td colspan="3" style="background-color:#ffffff;border-top:1pt solid #000000;padding:0 1pt"></td><td colspan="3" style="background-
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color:#ffffff;border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:700;line-height:100%">JUNE 25, 2023</span></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-
align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Deferred
franchise fee revenue:</span></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3"
style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3"
style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000000;padding:0 1pt"></td><td
colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000000;padding:0 1pt">
</td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Balance, beginning of period</span></td><td style="background-color:#ffffff;padding:2px 0 2px
1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">$</span></td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">2,264 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px
1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">$</span></td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">2,725 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px
1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-
height:100%">$</span></td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">2,061 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px
1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-
height:100%">$</span></td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">2,768 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom">
<span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Cash received</span></td><td colspan="2"
style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">72 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px
1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">105 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3"
style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">
<span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">407 </span></td><td style="background-
color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2"
style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:10pt;font-weight:400;line-height:100%">139 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Franchise revenues recognized</span></td><td
colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">(60)</span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-
align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">(80)</span>
</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0
1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">(162)</span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-
color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">(157)</span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td
colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Business combinations - franchise revenues recognized</span></td><td colspan="2"
style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:10pt;font-weight:400;line-height:100%">(383)</span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px
1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">(78)
</span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-
color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">(413)</span></td><td style="background-
color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2"
style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">(78)</span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Balance, end of period</span></td><td
style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-
color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">1,893 </span></td><td style="background-color:#ffffff;border-bottom:3pt double
#000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0
1pt"></td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td
style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">2,672 </span></td><td style="background-
color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3"
style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0
2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">$</span></td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-
align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">1,893 </span>
</td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom">
</td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid
#000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">$</span></td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-
align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">2,672 </span>
</td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom">
</td></tr></table>
</div>3022000522400022500027500032470005499000166800017860003067000290900052240004897000283800030270004247000456100027390002601000585100058
style="margin-top:6pt"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:120%">Revenues recognized
disaggregated by type were as follows:</span><table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:99.696%">
<tr><td style="width:1.0%"></td><td style="width:36.286%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:14.097%"></td><td
style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.407%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td
style="width:14.097%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.407%"></td><td style="width:0.1%"></td><td
style="width:1.0%"></td><td style="width:14.097%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.407%"></td><td
style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:14.102%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="background-
color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:8pt;font-
weight:400;line-height:100%"> </span></td><td colspan="9" style="background-color:#ffffff;padding:2px 1pt;text-align:center;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">THIRTEEN WEEKS ENDED</span></td><td
colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="9" style="background-color:#ffffff;padding:2px 1pt;text-align:center;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">TWENTY-SIX WEEKS
ENDED</span></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-style:italic;font-weight:400;line-height:100%">(in thousands)</span></td><td colspan="3" style="background-
color:#ffffff;border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:700;line-height:100%">JUNE 30, 2024</span></td><td colspan="3" style="background-color:#ffffff;border-top:1pt solid #000;padding:0
1pt"></td><td colspan="3" style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">JUNE 25, 2023</span></td><td colspan="3"
style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 1pt;text-
align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">JUNE 30,
2024</span></td><td colspan="3" style="background-color:#ffffff;border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="background-
color:#ffffff;border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:700;line-height:100%">JUNE 25, 2023</span></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-
align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Restaurant
sales:</span></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="background-
color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3"
style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000000;padding:0 1pt"></td><td
colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000000;padding:0 1pt">
</td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">In-restaurant dining sales</span></td><td style="background-
```

color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">211,176 </td><td style="background-color:#ffffff;padding:2px 1pt 2px
0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0
2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">174,352 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px
1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-
height:100%">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">406,375 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px
1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-
height:100%">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">343,581 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom">
Third-party delivery sales</td><td
colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">24,375 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-
color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">21,440 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td
colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-
align:bottom">50,310 </td><td
style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt">
</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">43,754 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom">Take-out sales</td><td colspan="2"
style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">19,906 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td>
<td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-
align:bottom">16,795 </td><td
style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt">
</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">38,080 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-
color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-
weight:400;line-height:100%">33,220 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td
colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">Total restaurant sales</td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0
2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">$</td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">255,457 </td><td style="background-
color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0
1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</td><td style="background-color:#cceeff;border-top:1pt solid
#000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">212,587 </td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td>
<td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-
align:left;vertical-align:bottom">$</td>
<td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">494,765 </td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt
2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-
top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">$</td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">420,555 </td><td style="background-
color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr style="height:14pt"><td colspan="3"
style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3"
style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3"
style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3"
style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;border-top:1pt solid #000;padding:0 1pt"></td></tr><tr><td
colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">Franchise revenues:</td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td
colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3"
style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-
color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-
color:#ffffff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">Royalty and system fund contributions</td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-
align:bottom">$</td><td
style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">2,661 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td>
<td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">
$</td><td style="background-
color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">3,555 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td
colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-
color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-
weight:400;line-height:100%">5,670 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td
colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-
color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-
weight:400;line-height:100%">6,916 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td
colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Initial fees</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-
align:right;vertical-align:bottom">60
</td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-
color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">80 </td><td style="background-
color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2"
style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:10pt;font-weight:400;line-height:100%">162 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px
1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-
height:100%">157 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3"
style="background-color:#ffffff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">Business combinations - revenues recognized</td><td colspan="2" style="background-
color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-
weight:400;line-height:100%">383 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3"
style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">
78 </td><td style="background-
color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2"
style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:10pt;font-weight:400;line-height:100%">413 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td>
<td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-
align:bottom">78 </td><td
style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-
color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">Total franchise revenues</td><td colspan="2" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px
1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">3,104 </td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td
colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px
1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-

```
height:100%">3,713 </span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td
colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px
1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">6,245 </span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td
colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px
1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">7,151 </span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td>
</tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Total revenues</span></td><td style="background-color:#ffffff;border-bottom:3pt double
#000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px
0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">258,561 </span></td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-bottom:3pt
double #000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid
#000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">216,300 </span></td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-bottom:3pt
double #000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid
#000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">501,010 </span></td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-bottom:3pt
double #000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid
#000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">427,706 </span></td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td></tr></table>
</div>211176000174352000406375000343581000243750002144000050310000437540001990600016795000380800003322000025545700021258700049476500042055
Receivable<div style="margin-top:6pt"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-
height:120%">Accounts receivable consisted of the following:</span></div><div style="margin-top:6pt"><table style="border-collapse:collapse;display:inline-
table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td style="width:63.748%"></td><td style="width:0.1%"></td>
<td style="width:1.0%"></td><td style="width:14.809%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.406%"></td><td
style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:17.537%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:2px
1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-style:italic;font-weight:400;line-
height:100%">(in thousands)</span></td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">JUNE 30, 2024</span></td><td colspan="3" style="padding:0 1pt"></td><td
colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:700;line-height:100%">DECEMBER 31, 2023</span></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Receivables from third-party
delivery providers</span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-
color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">1,309 </span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid
#000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">$</span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">1,559 </span></td><td style="background-
color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-
color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">Receivables from franchisees</span></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">994 </span></td><td
style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt">
</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">1,390 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Receivables from vendors</span></td><td colspan="2"
style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">1,092 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px
1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">873 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3"
style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">Receivables related to gift card sales</span></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px
1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">540 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3"
style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">
<span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">1,585 </span></td><td style="background-
color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-
align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Other
receivables</span></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">97 </span></td><td style="background-
color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2"
style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">125 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Total accounts receivable</span></td><td
style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-
color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">4,032 </span></td><td style="background-color:#ffffff;border-bottom:3pt double
#000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0
1pt"></td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td
style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">5,532 </span></td><td style="background-
color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr></table></div>
<div style="margin-top:6pt"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:120%">Accounts
receivable consisted of the following:</span></div><div style="margin-top:6pt"><table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-
align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td style="width:63.748%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td
style="width:14.809%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.406%"></td><td style="width:0.1%"></td><td
style="width:1.0%"></td><td style="width:17.537%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-style:italic;font-weight:400;line-height:100%">(in thousands)
</span></td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:700;line-height:100%">JUNE 30, 2024</span></td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:2px
1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-
height:100%">DECEMBER 31, 2023</span></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">
<span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Receivables from third-party delivery
providers</span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-
color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">1,309 </span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid
#000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">$</span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">1,559 </span></td><td style="background-
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color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">Receivables from franchisees</span></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">994 </span></td><td
style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt">
</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">1,390 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-
```

~~align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">Receivables from vendors</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">1,092 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">873 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom">Receivables related to gift card sales</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">540 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">1,585 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">Other receivables</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">97 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">125 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom">Total accounts receivable</td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">4,032 </td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">5,532 </td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr></table></div>130900015590009940001390000109200087300054000015850009700012500040320005532000Accrued Liabilities<div style="margin-top:6pt">Accrued liabilities consisted of the following:</div><div style="margin-top:6pt"><table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td style="width:63.748%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:14.809%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.406%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:17.537%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom">(in thousands)</td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom">JUNE 30, 2024</td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom">DECEMBER 31, 2023</td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">Construction liabilities</td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">13,394 </td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">13,944 </td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom">Sales tax</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">7,416 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">6,163 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">Self-insurance and general liability reserves</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">2,313 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">1,593 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom">Utilities</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">1,918 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">1,657 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">Interest payable</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">1,789 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">401 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom">Credit card fees</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">2,282 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">1,706 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">Property tax</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">1,371 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">922 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom">Contingent rent</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">918 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">1,160 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">Common area maintenance</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">618 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">749 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom">Acquisition-related liabilities</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">1,577 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">1,326 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">Other</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">5,435 ~~

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</td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-
color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">6,009 </span></td><td style="background-
color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-
align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Total accrued
liabilities</span></td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-
align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td>
<td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">39,031 </span></td><td style="background-
color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3"
style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0
2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">$</span></td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-
align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">35,630 </span></td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td></tr></table></div><div style="margin-top:6pt"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:10pt;font-weight:400;line-height:120%">Accrued liabilities consisted of the following:</span></div><div style="margin-top:6pt"><table style="border-
collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td style="width:63.748%"></td>
<td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:14.809%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td
style="width:0.406%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:17.537%"></td><td style="width:0.1%"></td></tr><tr><td
colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
style:italic;font-weight:400;line-height:100%">(in thousands)</span></td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">JUNE 30, 2024</span></td><td colspan="3"
style="padding:0 1pt"></td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">DECEMBER 31, 2023</span></td></tr><tr><td colspan="3" style="background-
color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">Construction liabilities</span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-
align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td>
<td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">13,394 </span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt
2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-
top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">$</span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">13,944 </span></td><td style="background-
color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-
color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">Sales tax</span></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">
<span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">7,416 </span></td><td style="background-
color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2"
style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">6,163 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td>
</tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Self-insurance and general liability reserves</span></td><td colspan="2" style="background-
color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">2,313 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td
colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">1,593 </span></td><td
style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-
color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">Utilities</span></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">1,918 </span></td><td style="background-
color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2"
style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">1,657 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td>
</tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Interest payable</span></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px
1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">1,789 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3"
style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">
<span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">401 </span></td><td style="background-
color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-
align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Credit card
fees</span></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">2,282 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-
color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">1,706 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td
colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">Property tax</span></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-
align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">1,371 </span>
</td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-
color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">922 </span></td><td style="background-
color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-
align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Contingent
rent</span></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">918 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-
color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">1,160 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td
colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">Common area maintenance</span></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px
1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">618 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3"
style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">
<span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">749 </span></td><td style="background-
color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-
align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Acquisition-
related liabilities</span></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">1,577 </span></td><td style="background-
color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2"
style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:10pt;font-weight:400;line-height:100%">1,326 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td>
</tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Other</span></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-
align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">5,435 </span>
</td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-
color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">6,009 </span></td><td style="background-
color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-
align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Total accrued
liabilities</span></td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-
align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td>
<td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">39,031 </span></td><td style="background-
color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3"
style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0
2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">$</span></td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-
align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">35,630 </span></td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td></tr></table>
</div>1339400013944000741600061630002313000159300019180001657000178900040100022820001706000137100092200091800011600006180007490001577000132
style="margin-top:6pt"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:120%">Long-term debt, net
```

consisted of the following:</div><div style="margin-top:6pt"><table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td style="width:46.324%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:9.657%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.557%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.293%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.557%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:9.657%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.557%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.298%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:0 1pt"></td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:bottom">JUNE 30, 2024</td><td colspan="3" style="padding:0 1pt"></td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:bottom">DECEMBER 31, 2023</td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom">(in thousands)</td><td colspan="3" style="border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom">Balance</td><td colspan="3" style="border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom">Interest Rate </td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom">Balance</td><td colspan="3" style="border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom">Interest Rate </td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">Term Facility</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">99,375 </td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">7.93%</td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">92,500 </td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">7.70%</td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom">Delayed Draw Term Facility</td><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:right;vertical-align:bottom">96,891</td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:center;vertical-align:bottom">7.90%</td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:right;vertical-align:bottom">—</td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">Revolving Credit Facility</td><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:right;vertical-align:bottom">—</td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:right;vertical-align:bottom">30,000</td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:center;vertical-align:bottom">7.72%</td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom">Finance lease liabilities</td><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:right;vertical-align:bottom">912</td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:right;vertical-align:bottom">1,076</td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">Financing obligation</td><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:right;vertical-align:bottom">3,050</td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:right;vertical-align:bottom">3,050</td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom">Less: Unamortized debt discount and deferred issuance costs</td><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:right;vertical-align:bottom">(1,509)</td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:right;vertical-align:bottom">(1,231)</td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom">Total debt, net </td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt;text-align:right;vertical-align:bottom">198,719</td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt;text-align:right;vertical-align:bottom">125,395</td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom">Less: Current portion of long-term debt</td><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:right;vertical-align:bottom">(6,645)</td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:right;vertical-align:bottom">(5,628)</td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom">Long-term debt, net</td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">192,074 </td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">119,767 </td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td></tr></table></div><div style="margin-top:6pt">Credit Facility</div><div style="margin-top:6pt;text-align:justify">FWR Holding Corporation (“FWR”), a subsidiary of the Company, is the borrower under the credit agreement dated October 6, 2021 (“Credit Agreement”), which provided for (i) a $100.0 million term loan A facility (the “Term Facility”) and (ii) a $75.0 million revolving credit facility (the “Revolving Credit Facility” and, together with the Term Facility, collectively, the “Credit Facility”).</div><div style="margin-top:6pt;text-align:justify">On February 24, 2023, the Company entered into Amendment No. 1 to the Credit Agreement to replace the London interbank offer rate (“LIBOR”) with a secured overnight financing rate (“SOFR”) pursuant to the terms and LIBOR fallback language in the Credit Agreement. All outstanding borrowings under the Credit Agreement continued to bear interest at LIBOR until March 27, 2023.</div><div style="margin-top:6pt;text-align:justify">On January 5, 2024, the Company entered into Amendment No. 2 to the Credit Agreement (the “Second Amendment”) with terms substantially identical to the Credit Agreement to (i) replace the $100.0 million Term Facility with a new $100.0 million term loan A facility (the “New Term Facility”), (ii) replace the $75.0 million Revolving Credit Facility with a new $75.0 million revolving credit facility (the “New Revolving Credit Facility”), (iii) increase the New Revolving Credit Facility by $50.0 million, bringing the aggregate committed amount under the New Revolving Credit Facility to $125.0 million and (iv) add a new $125.0 million incremental delayed draw term loan facility (the “New Delayed Draw Term Facility”). The New Delayed Draw Term Facility is available to FWR for a period of 18 months from the date of the Second Amendment and the proceeds may be used to fund permitted acquisitions and new restaurant capital expenditures, repay revolving loans and/or replenish balance sheet cash, in each case, used for such permitted acquisitions or capital expenditures.</div><div style="margin-top:6pt;text-align:justify"><span

style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:120%">Loans drawn under the New Delayed Draw Term Facility will amortize in equal quarterly installments at the same amortization rate per annum as then applicable to loans under the New Term Facility. The New Term Facility, the New Revolving Credit Facility and the New Delayed Draw Term Facility mature on January 5, 2029.</div><div style="margin-top:6pt;text-align:justify">On April 12, 2024, the Company drew $97.5 million of the $125.0 million New Delayed Draw Term Facility. The proceeds were used to repay $22.5 million of borrowings under the New Revolving Credit Facility and fund the franchise acquisition on April 15, 2024 that was completed for approximately $75.1 million.</div><div style="margin-top:6pt;text-align:justify">As of June 30, 2024, borrowings under the Credit Facility, as amended, bear interest at the option of FWR at either (i) the alternate base rate plus a margin of between 150 and 225 basis points depending on the total rent adjusted net leverage ratio of FWR and its restricted subsidiaries on a consolidated basis (the “Total Rent Adjusted Net Leverage Ratio”) or (ii) SOFR plus a credit spread adjustment of 10 basis points plus a margin of between 250 and 325 basis points depending on the Total Rent Adjusted Net Leverage Ratio. Refer to Note 8, Interest Rate Swaps, for information about the variable-to-fixed interest rate swap agreements entered in June 2023 and May 2024.</div><div style="margin-top:6pt;text-align:justify">Fair Value of Debt</div><div style="margin-top:6pt;text-align:justify">The estimated fair value of the outstanding debt, excluding finance lease obligations and financing obligations, is classified as Level 3 in the fair value hierarchy and was estimated using discounted cash flow models, market yield and yield volatility. The following table includes the carrying value and fair value of the Company’s debt as of the periods indicated:</div><div style="margin-top:6pt;text-align:justify"><table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td style="width:44.506%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.293%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.557%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:11.021%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.557%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.384%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.557%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:11.025%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:0 1pt"></td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:bottom">JUNE 30, 2024</td><td colspan="3" style="padding:0 1pt"></td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:bottom">DECEMBER 31, 2023</td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"> (in thousands)</td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom">Carrying Value</td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom">Fair Value</td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom">Carrying Value</td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom">Fair Value</td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom">Term Facility</td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">99,375 </td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">98,937 </td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">92,500 </td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td> <td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">92,201 </td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Delayed Draw Term Facility</td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">96,891 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">96,464 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">— </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">— </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom">Revolving Credit Facility</td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">— </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"> </td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">— </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">30,000 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">29,897 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr></table></div><div style="margin-top:6pt">Long-term debt, net consisted of the following:</div><div style="margin-top:6pt"><table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td> <td style="width:46.324%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:9.657%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.557%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.293%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.557%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:9.657%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.557%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.298%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:0 1pt"></td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:bottom">JUNE 30, 2024</td><td colspan="3" style="padding:0 1pt"></td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:bottom">DECEMBER 31, 2023 </td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom">(in thousands)</td><td colspan="3" style="border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom">Balance</td><td colspan="3" style="border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom">Interest Rate </td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom">Balance</td><td colspan="3" style="border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom">Interest Rate </td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">Term Facility</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-

```
height:100%">99,375 </span></td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom">
</td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid
#000000;padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">7.93%</span></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-
top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">92,500 </span></td><td
style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-
color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">7.70%</span></td></tr><tr><td
colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">Delayed Draw Term Facility</span></td><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-
align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">96,891</span>
</td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:center;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">7.90%</span></td><td
colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:right;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">—</span></td><td colspan="3"
style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td></tr><tr><td colspan="3"
style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">Revolving Credit Facility</span></td><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-
align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">—</span>
</td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3"
style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">30,000</span></td><td colspan="3"
style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:center;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">7.72%</span></td></tr><tr><td colspan="3"
style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">Finance lease liabilities</span></td><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-
align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">912</span>
</td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3"
style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">1,076</span></td><td colspan="3" style="background-
color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-
color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">Financing obligation</span></td><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:right;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">3,050</span></td><td
colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3"
style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">3,050</span></td><td colspan="3" style="background-
color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-
color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">Less: Unamortized debt discount and deferred issuance costs</span></td><td colspan="3" style="background-color:#ffffff;padding:2px
1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">
(1,509)</span></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td
colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:right;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">(1,231)</span></td><td
colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td></tr><tr><td colspan="3"
style="background-color:#cceeff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">Total debt, net </span></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid
#000;padding:2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">198,719</span></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0
1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid
#000;padding:2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">125,395</span></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0
1pt"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Less: Current portion of long-term debt</span></td><td colspan="3"
style="background-color:#ffffff;padding:2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">(6,645)</span></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3"
style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-
color:#ffffff;padding:2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">(5,628)</span></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-
color:#ffffff;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Long-term debt, net</span></td><td
style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-
color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">192,074 </span></td><td style="background-color:#cceeff;border-bottom:3pt
double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-
color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0
1pt"></td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td
style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">119,767 </span></td><td style="background-
color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3"
style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td></tr></table>
</div>993750000.0793925000000.0770968910000.079000300000000.0772912000107600030500003050000150900012310001987190001253950006645000562800019207
following table includes the carrying value and fair value of the Company's debt as of the periods indicated:<div style="margin-top:6pt;text-align:justify"><table
style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td
style="width:44.506%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.293%"></td><td style="width:0.1%"></td><td
style="width:0.1%"></td><td style="width:0.557%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:11.021%"></td><td
style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.557%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td
style="width:12.384%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.557%"></td><td style="width:0.1%"></td><td
style="width:1.0%"></td><td style="width:11.025%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:0 1pt"></td><td colspan="9"
style="padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-
height:100%">JUNE 30, 2024</span></td><td colspan="3" style="padding:0 1pt"></td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">DECEMBER 31, 2023</span>
</td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-style:italic;font-weight:400;line-height:100%">(in thousands)</span></td><td colspan="3" style="background-
color:#cceeff;border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:700;line-height:100%">Carrying Value</span></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:0
1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">Fair Value</span></td><td colspan="3"
style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt;text-
align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">Carrying
Value</span></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="background-
color:#cceeff;border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:700;line-height:100%">Fair Value</span></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-
align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Term
Facility</span></td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</span></td><td style="background-
color:#ffffff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:10pt;font-weight:400;line-height:100%">99,375 </span></td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-top:1pt solid
#000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-
weight:400;line-height:100%">$</span></td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">98,937 </span></td><td style="background-
color:#ffffff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0
1pt"></td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</span></td><td style="background-color:#ffffff;border-top:1pt solid
#000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-
height:100%">92,500 </span></td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td
colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-
align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</span></td>
<td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
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Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">92,201 </td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Delayed Draw Term Facility</td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">96,891 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">96,464 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">— </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">— </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom">Revolving Credit Facility</td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">— </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">— </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">30,000 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">29,897 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr></table></div>9937500098937000925000009220100096891000964640000030000000029897000Interest Rate Swaps<div style="margin-top:6pt;text-align:justify">The Company utilizes interest rate swaps to hedge a portion of the cash flows of the Company’s variable rate debt.</div><div style="margin-top:6pt;text-align:justify">On June 23, 2023, the Company entered into two variable-to-fixed interest rate swaps. These interest rate swaps have an aggregate notional amount of $90.0 million and mature on October 6, 2026. Under the terms of the interest rate swaps, the Company will pay a weighted average fixed rate of 4.16% on the notional amount and will receive payments from the counterparties based on the three-month SOFR rate.</div><div style="margin-top:6pt;text-align:justify">On May 17, 2024, the Company entered into two additional variable-to-fixed interest rate swaps. These interest rate swaps have an aggregate notional amount of $60.0 million and mature on June 30, 2027. Under the terms of the interest rate swaps, the Company will pay a weighted average fixed rate of 4.42% on the notional amount and will receive payments from the counterparties based on the three-month SOFR rate.</div><div style="margin-top:6pt;text-align:justify">The fair value measurement of the interest rate swaps was based on the contractual terms and used observable market-based inputs. The interest rate swaps were valued using a discounted cash flow analysis on the expected cash flows using observable inputs including interest rate curves and credit spreads. Although the majority of the inputs used to value the instruments fall within Level 2 of the fair value hierarchy, the credit valuation adjustments utilized Level 3 inputs, such as estimates of current credit spreads to evaluate the likelihood of default by the Company and the counterparties. The Company has determined that the impact of the credit valuation adjustments was not significant to the overall valuation. As a result, the derivative was classified as Level 2 of the fair value hierarchy.</div><div style="margin-top:6pt;text-align:justify">Amounts reported in Other comprehensive income related to the interest rate swaps will be reclassified to interest expense as interest payments are made on the Company’s variable-rate debt. During the thirteen and twenty-six weeks ended June 30, 2024, a total of $0.2 million and $0.5 million, respectively, was reclassified from Other comprehensive income (loss) as a reduction to Interest expense. Over the next 12 months, the Company estimates that $1.0 million will be reclassified as a reduction to interest expense.</div>290000000.00.0416260000000.00.04422000005000001000000.0Leases<div style="margin-top:6pt;padding-left:18pt;text-indent:-18pt">The following table includes detail of lease assets and liabilities:</div><div style="margin-top:6pt"><table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td style="width:28.596%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:33.293%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.406%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:14.506%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.406%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:17.993%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom">(in thousands)</td><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom">Consolidated Balance Sheet Classification</td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom">JUNE 30, 2024</td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom">DECEMBER 31, 2023</td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:top">Operating lease right-of-use assets</td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt;text-align:left;vertical-align:top">Operating lease right-of-use assets</td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">482,308 </td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">420,001 </td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:top">Finance lease assets</td><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:top">Property, fixtures and equipment, net</td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">919 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">1,033 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:top">Total lease assets</td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">483,227 </td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">421,034 </td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr style="height:14pt"><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;border-top:3pt double #000;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;border-top:3pt double #000;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:top"><div>Operating lease liabilities (1) - current</div></td><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:top">Current portion of operating lease liabilities</td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td> <td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">45,755 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom">

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</td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td
style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">40,281 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom">
</td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:top"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Operating lease liabilities - non-current</span></td><td colspan="3" style="background-
color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:top"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">Operating lease liabilities</span></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-
color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">504,130 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td
colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">441,290 </span></td><td
style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-
color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:top"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">Finance lease liabilities - current</span></td><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:top"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%"><span style="-sec-ix-hidden:f-645"><span style="-sec-ix-
hidden:f-646">Current portion of long-term debt</span></span></span></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2"
style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">473 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px
1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">628 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3"
style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:top"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">Finance lease liabilities - non-current</span></td><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-
align:left;vertical-align:top"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%"><span style="-sec-ix-
hidden:f-649"><span style="-sec-ix-hidden:f-650">Long-term debt, net</span></span></span></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt">
</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">439 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-
align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">448 </span>
</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-
color:#cceeff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">Total lease liabilities</span></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3"
style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid
#000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">$</span></td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-
align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">550,797 </span></td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-bottom:3pt
double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-
top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">482,647 </span></td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px
1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr></table></div><div style="margin-top:6pt"><span style="background-color:#ffffff;color:#000000;font-
family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:120%">____________</span></div><div style="margin-top:6pt"><span style="background-
color:#ffffff;color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:120%">(1) Excludes all variable lease expense.</span>
</div><div style="margin-top:6pt"><span style="background-color:#ffffff;color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-
height:120%">The components of lease expense are as follows:</span></div><div style="margin-top:6pt"><table style="border-collapse:collapse;display:inline-
table;margin-bottom:5pt;vertical-align:text-bottom;width:99.696%"><tr><td style="width:1.0%"></td><td style="width:23.216%"></td><td style="width:0.1%"></td>
<td style="width:1.0%"></td><td style="width:26.407%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.407%"></td><td
style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:10.298%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td
style="width:0.407%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:10.298%"></td><td style="width:0.1%"></td><td
style="width:0.1%"></td><td style="width:0.407%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:10.298%"></td><td
style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.559%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td
style="width:10.303%"></td><td style="width:0.1%"></td></tr><tr style="height:21pt"><td colspan="3" rowspan="2" style="padding:2px 1pt;text-align:left;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-style:italic;font-weight:400;line-height:100%">(in thousands)
</span></td><td colspan="3" rowspan="2" style="padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">Consolidated Statements of Operations and Comprehensive Income Classification</span></td><td
colspan="3" rowspan="2" style="padding:0 1pt"></td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">THIRTEEN WEEKS ENDED</span></td><td
colspan="3" style="padding:0 1pt"></td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">TWENTY-SIX WEEKS ENDED</span></td></tr><tr style="height:21pt"><td colspan="3"
style="border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:700;line-height:100%">JUNE 30, 2024</span></td><td colspan="3" style="border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3"
style="border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:700;line-height:100%">JUNE 25, 2023</span></td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid
#000;padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-
height:100%">JUNE 30, 2024</span></td><td colspan="3" style="border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid
#000;padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-
height:100%">JUNE 25, 2023</span></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:top"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Operating lease expense</span></td><td colspan="3"
style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt;text-align:left;vertical-align:top"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Other restaurant operating expenses<br/>Occupancy expenses<br/>Pre-opening
expenses<br/>General and administrative expenses</span></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-
color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-
align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">17,059 </span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td>
<td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-
align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td>
<td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">13,472 </span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt
2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-
top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">$</span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">32,752 </span></td><td style="background-
color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;border-
top:1pt solid #000;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">
<span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-
color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">26,441 </span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:top"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Variable lease expense</span></td><td colspan="3" style="padding:2px 1pt;text-
align:left;vertical-align:top"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Food and beverage
costs<br/>Occupancy expenses<br/>General and administrative expenses</span></td><td colspan="3" style="padding:0 1pt"></td><td colspan="2" style="padding:2px
0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">4,818 </span></td><td style="padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="padding:0 1pt"></td><td
colspan="2" style="padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">4,126 </span></td><td style="padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3"
style="padding:0 1pt"></td><td colspan="2" style="padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">9,426 </span></td><td style="padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td
colspan="3" style="padding:0 1pt"></td><td colspan="2" style="padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">8,006 </span></td><td style="padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:top"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Finance lease expense:</span></td><td colspan="3" style="background-
color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0
1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td
colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3"
style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td></tr><tr><td colspan="3"
style="padding:2px 1pt 2px 10pt;text-align:left;vertical-align:top"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">Amortization of leased assets</span></td><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:top"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Depreciation and amortization</span></td><td
colspan="3" style="padding:0 1pt"></td><td colspan="2" style="padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">133 </span></td><td style="padding:2px 1pt 2px 0;text-align:right;vertical-
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align:bottom"></td><td colspan="3" style="padding:0 1pt"></td><td colspan="2" style="padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">127 </span></td><td style="padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="padding:0 1pt"></td><td colspan="2" style="padding:2px 0 2px 1pt;text-align:right;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">261 </span></td><td
style="padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="padding:0 1pt"></td><td colspan="2" style="padding:2px 0 2px
1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">254 </span></td><td style="padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-
color:#cceeff;padding:2px 1pt 2px 10pt;text-align:left;vertical-align:top"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">Interest on lease liabilities</span></td><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-
align:top"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Interest expense</span></td><td
colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">18 </span></td><td
style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt">
</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">26 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px
1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">36 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3"
style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">
<span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">52 </span></td><td style="background-
color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-
align:left;vertical-align:bottom"><div style="padding-left:18pt"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">Total lease expense </span><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:5.85pt;font-weight:400;line-
height:100%;position:relative;top:-3.15pt;vertical-align:baseline">(1)</span></div></td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:0
1pt"></td><td style="border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="border-bottom:3pt double
#000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">22,028 </span></td><td style="border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="padding:0 1pt"></td><td style="border-bottom:3pt double #000000;border-top:1pt solid
#000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">$</span></td><td style="border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">17,751 </span></td><td
style="border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3"
style="padding:0 1pt"></td><td style="border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">
<span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="border-bottom:3pt
double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">42,475 </span></td><td style="border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt
2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="padding:0 1pt"></td><td style="border-bottom:3pt double #000000;border-top:1pt solid
#000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">$</span></td><td style="border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">34,753 </span></td><td
style="border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr></table></div><div
style="margin-top:6pt"><span style="background-color:#ffffff;color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-
height:120%">____________</span></div><div style="margin-top:6pt;text-align:justify"><span style="background-color:#ffffff;color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:120%">(1) Includes contingent rent expense of </span><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:120%">$0.4 million</span><span style="background-color:#ffffff;color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:120%"> and </span><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:120%">$0.5 million</span><span style="background-color:#ffffff;color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:120%"> during the thirteen weeks ended June 30, 2024 and June 25, 2023, respectively, and </span><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:120%">$0.9 million</span><span style="background-color:#ffffff;color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:120%"> for both of the twenty-six weeks ended June 30, 2024 and June 25, 2023.</span>
</div><div style="margin-top:6pt;text-align:justify"><span style="background-color:#ffffff;color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-
weight:400;line-height:120%">Supplemental cash flow information related to leases was as follows:</span></div><div style="margin-top:6pt;text-align:justify"><table
style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td
style="width:67.990%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:14.051%"></td><td style="width:0.1%"></td><td
style="width:0.1%"></td><td style="width:0.406%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:14.053%"></td><td
style="width:0.1%"></td></tr><tr style="height:12pt"><td colspan="3" rowspan="2" style="padding:2px 1pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-style:italic;font-weight:400;line-height:100%">(in thousands)</span></td><td
colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:700;line-height:100%">TWENTY-SIX WEEKS ENDED</span></td></tr><tr style="height:12pt"><td colspan="3" style="border-top:1pt solid #000;padding:2px
1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">JUNE
30, 2024</span></td><td colspan="3" style="border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000;padding:2px 1pt;text-
align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">JUNE 25,
2023</span></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Cash paid for amounts included in the measurement of lease liabilities:</span>
</td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0
1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-
color:#ffffff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">Operating cash flows - operating leases</span></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td
style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">27,391 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td>
<td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">
<span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-
color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">21,247 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td
colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Operating cash flows - finance leases</span></td><td style="background-color:#cceeff;padding:2px 0
2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">$</span></td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">36 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px
1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">$</span></td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">52 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Financing cash flows - finance leases</span></td><td
style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:10pt;font-weight:400;line-height:100%">$</span></td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">311 </span></td><td style="background-
color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td
style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:10pt;font-weight:400;line-height:100%">$</span></td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">259 </span></td><td style="background-
color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr></table></div><div style="margin-top:6pt"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:120%">Supplemental information related to leases was as follows:</span></div><div
style="margin-top:6pt"><table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td
style="width:1.0%"></td><td style="width:67.990%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:14.051%"></td><td
style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.406%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td
style="width:14.053%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:0 1pt"></td><td colspan="9" style="padding:2px 1pt;text-
align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">TWENTY-SIX
WEEKS ENDED</span></td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:8pt;font-weight:400;line-height:100%"> </span></td><td colspan="3" style="border-top:1pt solid #000;padding:2px 1pt;text-
align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">JUNE 30,
2024</span></td><td colspan="3" style="border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000;padding:2px 1pt;text-
align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">JUNE 25,
2023</span></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Weighted-average remaining lease term (in years)</span></td><td colspan="3"
style="background-color:#cceeff;border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3"
style="background-color:#cceeff;border-top:1pt solid #000;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px
19pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">Operating leases</span></td><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">13.5</span></td><td colspan="3" style="background-
color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:right;vertical-align:bottom"><span
```

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style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">14.2</span></td></tr><tr><td colspan="3"
style="background-color:#cceeff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">Finance leases</span></td><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-
align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">3.3</span>
</td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:right;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">2.6</span></td></tr><tr><td
colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><div><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Weighted-average discount rate </span><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:5.85pt;font-weight:400;line-height:100%;position:relative;top:-3.15pt;vertical-align:baseline">(1)</span></div></td><td colspan="3"
style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-
color:#ffffff;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Operating leases</span></td><td colspan="2"
style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">8.0 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">%</span></td><td colspan="3"
style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">
<span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">8.5 </span></td><td style="background-
color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">%</span></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom">
<span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Finance leases</span></td><td colspan="2"
style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">6.5 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">%</span></td><td colspan="3" style="background-
color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">7.4 </span></td><td style="background-
color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">%</span></td></tr></table><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-
height:120%">___________</span></div><div style="margin-top:6pt"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:120%">(1) Based on the Company’s incremental borrowing rate.</span></div><div style="margin-top:6pt"><span style="background-
color:#ffffff;color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:120%">As of June 30, 2024, future</span><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:120%"> minimum lease payments for operating and finance
leases consisted of the following:</span></div><div style="margin-top:6pt"><table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-
align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td style="width:68.445%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td
style="width:14.203%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.406%"></td><td style="width:0.1%"></td><td
style="width:1.0%"></td><td style="width:13.446%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-style:italic;font-weight:400;line-height:100%">(in thousands)
</span></td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:700;line-height:100%">OPERATING LEASES</span></td><td colspan="3" style="padding:0 1pt"></td><td colspan="3"
style="padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-
height:100%">FINANCE LEASES</span></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Fiscal year</span></td><td colspan="3"
style="background-color:#cceeff;border-top:1pt solid #000000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td
colspan="3" style="background-color:#cceeff;border-top:1pt solid #000000;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px
1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">2024</span></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-color:#ffffff;padding:2px 0;text-
align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">18,714 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3"
style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-
color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">343 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td
colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">2025</span></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">62,661 </span></td><td
style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt">
</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">294 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">2026</span></td><td colspan="2" style="background-color:#ffffff;padding:2px 0
2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">68,923 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3"
style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">
<span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">108 </span></td><td style="background-
color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-
align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">2027</span>
</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">68,313 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-
color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">96 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td
colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">2028</span></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">67,929 </span></td><td
style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt">
</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">83 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Thereafter</span></td><td colspan="2" style="background-
color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">649,482 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td
colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">88 </span></td><td
style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-
color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><div style="padding-left:18pt"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">Total future minimum lease payments </span><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:5.85pt;font-weight:400;line-height:100%;position:relative;top:-3.15pt;vertical-align:baseline">(1)</span></div></td><td colspan="2" style="background-
color:#ffffff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">936,022 </span></td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px
1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-
color:#ffffff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">1,012 </span></td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 1pt
2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">
<span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Less: imputed interest</span></td><td
colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">(386,137)</span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-
color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">(100)</span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td
colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Total present value of lease liabilities</span></td><td style="background-color:#ffffff;border-
bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-
top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">549,885 </span></td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px
1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-
bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-
top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">912 </span></td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt
2px 0;text-align:right;vertical-align:bottom"></td></tr></table></div><div style="margin-top:6pt"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:10pt;font-weight:400;line-height:120%">___________</span></div><div style="margin-top:6pt"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:120%">(1) Excludes approximately $126.4 million of executed operating</span><span style="background-
color:#ffffff;color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:120%"> leases that have not commenced as of June 30,
2024.</span></div>Leases<div style="margin-top:6pt;padding-left:18pt;text-indent:-18pt"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:10pt;font-weight:400;line-height:120%">The following table includes detail of lease assets and liabilities:</span></div><div style="margin-top:6pt"><table
style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td
style="width:28.596%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:33.293%"></td><td style="width:0.1%"></td><td
style="width:0.1%"></td><td style="width:0.406%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:14.506%"></td><td
style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.406%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td
style="width:17.993%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-style:italic;font-weight:400;line-height:100%">(in thousands)</span></td><td
colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:700;line-height:100%">Consolidated Balance Sheet Classification</span></td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:2px
1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">JUNE
30, 2024</span></td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">DECEMBER 31, 2023</span></td></tr><tr><td
colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:top"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">Operating lease right-of-use assets</span></td><td colspan="3" style="background-color:#cceeff;border-top:1pt
solid #000000;padding:2px 1pt;text-align:left;vertical-align:top"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">Operating lease right-of-use assets</span></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td
style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px
0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">482,308 </span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td>
<td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-
align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td>
<td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">420,001 </span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt
2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:top"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Finance lease assets</span></td><td colspan="3"
style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:top"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%"><span style="-sec-ix-hidden:f-635"><span style="-sec-ix-hidden:f-636">Property, fixtures and equipment, net</span>
</span></span></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-
align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">919 </span>
</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0
1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">1,033 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:top"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Total lease assets</span></td><td colspan="3"
style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-
color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-
align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">483,227 </span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td>
<td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-
align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td>
<td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">421,034 </span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt
2px 0;text-align:right;vertical-align:bottom"></td></tr><tr style="height:14pt"><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3"
style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-
color:#ffffff;border-top:3pt double #000;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-
color:#ffffff;border-top:3pt double #000;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-
align:top"><div><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Operating lease
liabilities</span><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:5.85pt;font-weight:400;line-
height:100%;position:relative;top:-3.15pt;vertical-align:baseline"> (1)</span><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%"> - current</span></div></td><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:top"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Current portion of operating lease liabilities</span>
</td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td
style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">45,755 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom">
</td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td
style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">40,281 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom">
</td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:top"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Operating lease liabilities - non-current</span></td><td colspan="3" style="background-
color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:top"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">Operating lease liabilities</span></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-
color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">504,130 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td
colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">441,290 </span></td><td
style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-
color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:top"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">Finance lease liabilities - current</span></td><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:top"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%"><span style="-sec-ix-hidden:f-645"><span style="-sec-ix-
hidden:f-646">Current portion of long-term debt</span></span></span></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2"
style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">473 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px
1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">628 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3"
style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:top"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">Finance lease liabilities - non-current</span></td><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-
align:left;vertical-align:top"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%"><span style="-sec-ix-
hidden:f-649"><span style="-sec-ix-hidden:f-650">Long-term debt, net</span></span></span></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt">
</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">439 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-
align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">448 </span>
</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-
color:#cceeff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">Total lease liabilities</span></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3"
style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid
#000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">$</span></td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-
align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">550,797 </span></td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-bottom:3pt
double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-
top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">482,647 </span></td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px
1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr></table></div><div style="margin-top:6pt"><span style="background-color:#ffffff;color:#000000;font-
family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:120%">____________</span></div><div style="margin-top:6pt"><span style="background-
color:#ffffff;color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:120%">(1) Excludes all variable lease expense.</span>
</div><div style="margin-top:6pt"><span style="background-color:#ffffff;color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-
height:120%">The components of lease expense are as follows:</span></div><div style="margin-top:6pt"><table style="border-collapse:collapse;display:inline-
table;margin-bottom:5pt;vertical-align:text-bottom;width:99.696%"><tr><td style="width:1.0%"></td><td style="width:23.216%"></td><td style="width:0.1%"></td>
<td style="width:1.0%"></td><td style="width:26.407%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.407%"></td><td
style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:10.298%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td
style="width:0.407%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:10.298%"></td><td style="width:0.1%"></td><td
style="width:0.1%"></td><td style="width:0.407%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:10.298%"></td><td
style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.559%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td
style="width:10.303%"></td><td style="width:0.1%"></td></tr><tr style="height:21pt"><td colspan="3" rowspan="2" style="padding:2px 1pt;text-align:left;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-style:italic;font-weight:400;line-height:100%">(in thousands)
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</span></td><td colspan="3" rowspan="2" style="padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">Consolidated Statements of Operations and Comprehensive Income Classification</span></td><td
colspan="3" rowspan="2" style="padding:0 1pt"></td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">THIRTEEN WEEKS ENDED</span></td><td
colspan="3" style="padding:0 1pt"></td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">TWENTY-SIX WEEKS ENDED</span></td></tr><tr style="height:21pt"><td colspan="3"
style="border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:700;line-height:100%">JUNE 30, 2024</span></td><td colspan="3" style="border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3"
style="border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:700;line-height:100%">JUNE 25, 2023</span></td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid
#000;padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-
height:100%">JUNE 30, 2024</span></td><td colspan="3" style="border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid
#000;padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-
height:100%">JUNE 25, 2023</span></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:top"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Operating lease expense</span></td><td colspan="3"
style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt;text-align:left;vertical-align:top"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Other restaurant operating expenses<br/>Occupancy expenses<br/>Pre-opening
expenses<br/>General and administrative expenses</span></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-
color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-
align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">17,059 </span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td>
<td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-
align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td>
<td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">13,472 </span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt
2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-
top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">$</span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">32,752 </span></td><td style="background-
color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;border-
top:1pt solid #000;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">
<span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-
color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">26,441 </span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:top"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Variable lease expense</span></td><td colspan="3" style="padding:2px 1pt;text-
align:left;vertical-align:top"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Food and beverage
costs<br/>Occupancy expenses<br/>General and administrative expenses</span></td><td colspan="3" style="padding:0 1pt"></td><td colspan="2" style="padding:2px
0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">4,818 </span></td><td style="padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="padding:0 1pt"></td><td
colspan="2" style="padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">4,126 </span></td><td style="padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3"
style="padding:0 1pt"></td><td colspan="2" style="padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">9,426 </span></td><td style="padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td
colspan="3" style="padding:0 1pt"></td><td colspan="2" style="padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">8,006 </span></td><td style="padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:top"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Finance lease expense:</span></td><td colspan="3" style="background-
color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0
1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td
colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3"
style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td></tr><tr><td colspan="3"
style="padding:2px 1pt 2px 10pt;text-align:left;vertical-align:top"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">Amortization of leased assets</span></td><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:top"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Depreciation and amortization</span></td><td
colspan="3" style="padding:0 1pt"></td><td colspan="2" style="padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">133 </span></td><td style="padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"></td><td colspan="3" style="padding:0 1pt"></td><td colspan="2" style="padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">127 </span></td><td style="padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="padding:0 1pt"></td><td colspan="2" style="padding:2px 0 2px 1pt;text-align:right;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">261 </span></td><td
style="padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="padding:0 1pt"></td><td colspan="2" style="padding:2px 0 2px
1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">254 </span></td><td style="padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-
color:#cceeff;padding:2px 1pt 2px 10pt;text-align:left;vertical-align:top"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">Interest on lease liabilities</span></td><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-
align:top"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Interest expense</span></td><td
colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">18 </span></td><td
style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt">
</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">26 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px
1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">36 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3"
style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">
<span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">52 </span></td><td style="background-
color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-
align:left;vertical-align:bottom"><div style="padding-left:18pt"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">Total lease expense </span><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:5.85pt;font-weight:400;line-
height:100%;position:relative;top:-3.15pt;vertical-align:baseline">(1)</span></div></td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:0
1pt"></td><td style="border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="border-bottom:3pt double
#000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">22,028 </span></td><td style="border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="padding:0 1pt"></td><td style="border-bottom:3pt double #000000;border-top:1pt solid
#000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">$</span></td><td style="border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">17,751 </span></td><td
style="border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3"
style="padding:0 1pt"></td><td style="border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">
<span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="border-bottom:3pt
double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">42,475 </span></td><td style="border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt
2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="padding:0 1pt"></td><td style="border-bottom:3pt double #000000;border-top:1pt solid
#000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">$</span></td><td style="border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">34,753 </span></td><td
style="border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr></table></div><div
style="margin-top:6pt"><span style="background-color:#ffffff;color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-
height:120%">____________</span></div><div style="margin-top:6pt;text-align:justify"><span style="background-color:#ffffff;color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:120%">(1) Includes contingent rent expense of </span><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:120%">$0.4 million</span><span style="background-color:#ffffff;color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:120%"> and </span><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:120%">$0.5 million</span><span style="background-color:#ffffff;color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:120%"> during the thirteen weeks ended June 30, 2024 and June 25, 2023, respectively, and </span><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:120%">$0.9 million</span><span style="background-color:#ffffff;color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:120%"> for both of the twenty-six weeks ended June 30, 2024 and June 25, 2023.</span>
</div><div style="margin-top:6pt;text-align:justify"><span style="background-color:#ffffff;color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-
weight:400;line-height:120%">Supplemental cash flow information related to leases was as follows:</span></div><div style="margin-top:6pt;text-align:justify"><table
style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td
style="width:67.990%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:14.051%"></td><td style="width:0.1%"></td><td
style="width:0.1%"></td><td style="width:0.406%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:14.053%"></td><td
```

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style="width:0.1%"></td></tr><tr style="height:12pt"><td colspan="3" rowspan="2" style="padding:2px 1pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-style:italic;font-weight:400;line-height:100%">(in thousands)</span></td><td
colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:700;line-height:100%">TWENTY-SIX WEEKS ENDED</span></td></tr><tr style="height:12pt"><td colspan="3" style="border-top:1pt solid #000;padding:2px
1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">JUNE
30, 2024</span></td><td colspan="3" style="border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000;padding:2px 1pt;text-
align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">JUNE 25,
2023</span></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Cash paid for amounts included in the measurement of lease liabilities:</span>
</td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0
1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-
color:#ffffff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">Operating cash flows - operating leases</span></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td
style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">27,391 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td>
<td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">
<span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-
color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">21,247 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td
colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Operating cash flows - finance leases</span></td><td style="background-color:#cceeff;padding:2px 0
2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">$</span></td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">36 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px
1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">$</span></td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">52 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Financing cash flows - finance leases</span></td><td
style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:10pt;font-weight:400;line-height:100%">$</span></td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">311 </span></td><td style="background-
color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td
style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:10pt;font-weight:400;line-height:100%">$</span></td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">259 </span></td><td style="background-
color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr></table></div><div style="margin-top:6pt"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:120%">Supplemental information related to leases was as follows:</span></div><div
style="margin-top:6pt"><table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td
style="width:1.0%"></td><td style="width:67.990%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:14.051%"></td><td
style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.406%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td
style="width:14.053%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:0 1pt"></td><td colspan="9" style="padding:2px 1pt;text-
align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">TWENTY-SIX
WEEKS ENDED</span></td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:8pt;font-weight:400;line-height:100%"> </span></td><td colspan="3" style="border-top:1pt solid #000;padding:2px 1pt;text-
align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">JUNE 30,
2024</span></td><td colspan="3" style="border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000;padding:2px 1pt;text-
align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">JUNE 25,
2023</span></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Weighted-average remaining lease term (in years)</span></td><td colspan="3"
style="background-color:#cceeff;border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3"
style="background-color:#cceeff;border-top:1pt solid #000;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px
19pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">Operating leases</span></td><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">13.5</span></td><td colspan="3" style="background-
color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">14.2</span></td></tr><tr><td colspan="3"
style="background-color:#cceeff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">Finance leases</span></td><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-
align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">3.3</span>
</td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:right;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">2.6</span></td></tr><tr><td
colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><div><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Weighted-average discount rate </span><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:5.85pt;font-weight:400;line-height:100%;position:relative;top:-3.15pt;vertical-align:baseline">(1)</span></div></td><td colspan="3"
style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-
color:#ffffff;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Operating leases</span></td><td colspan="2"
style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">8.0 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">%</span></td><td colspan="3"
style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">
<span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">8.5 </span></td><td style="background-
color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">%</span></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom">
<span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Finance leases</span></td><td colspan="2"
style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">6.5 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">%</span></td><td colspan="3" style="background-
color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">7.4 </span></td><td style="background-
color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">%</span></td></tr></table><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-
height:120%">____________</span></div><div style="margin-top:6pt"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:120%">(1) Based on the Company’s incremental borrowing rate.</span></div><div style="margin-top:6pt"><span style="background-
color:#ffffff;color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:120%">As of June 30, 2024, future</span><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:120%"> minimum lease payments for operating and finance
leases consisted of the following:</span></div><div style="margin-top:6pt"><table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-
align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td style="width:68.445%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td
style="width:14.203%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.406%"></td><td style="width:0.1%"></td><td
style="width:1.0%"></td><td style="width:13.446%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-style:italic;font-weight:400;line-height:100%">(in thousands)
</span></td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:700;line-height:100%">OPERATING LEASES</span></td><td colspan="3" style="padding:0 1pt"></td><td colspan="3"
style="padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-
height:100%">FINANCE LEASES</span></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Fiscal year</span></td><td colspan="3"
style="background-color:#cceeff;border-top:1pt solid #000000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td
colspan="3" style="background-color:#cceeff;border-top:1pt solid #000000;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px
1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">2024</span></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-color:#ffffff;padding:2px 0;text-
align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">18,714 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3"
style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-
color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">343 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td
colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">2025</span></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">62,661 </span></td><td
style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt">
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</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">294 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">2026</span></td><td colspan="2" style="background-color:#ffffff;padding:2px 0
2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">68,923 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3"
style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">
<span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">108 </span></td><td style="background-
color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-
align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">2027</span>
</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">68,313 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-
color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">96 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td
colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">2028</span></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">67,929 </span></td><td
style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt">
</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">83 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Thereafter</span></td><td colspan="2" style="background-
color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">649,482 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td
colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">88 </span></td><td
style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-
color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><div style="padding-left:18pt"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">Total future minimum lease payments </span><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:5.85pt;font-weight:400;line-height:100%;position:relative;top:-3.15pt;vertical-align:baseline">(1)</span></div></td><td colspan="2" style="background-
color:#ffffff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">936,022 </span></td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px
1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-
color:#ffffff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">1,012 </span></td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 1pt
2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">
<span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Less: imputed interest</span></td><td
colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">(386,137)</span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-
color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">(100)</span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td
colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Total present value of lease liabilities</span></td><td style="background-color:#ffffff;border-
bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-
top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">549,885 </span></td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px
1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-
bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-
top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">912 </span></td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt
2px 0;text-align:right;vertical-align:bottom"></td></tr></table></div><div style="margin-top:6pt"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:10pt;font-weight:400;line-height:120%">____________</span></div><div style="margin-top:6pt"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:120%">(1) Excludes approximately $126.4 million of executed operating</span><span style="background-
color:#ffffff;color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:120%"> leases that have not commenced as of June 30,
2024.</span></div><div style="margin-top:6pt;padding-left:18pt;text-indent:-18pt"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:10pt;font-weight:400;line-height:120%">The following table includes detail of lease assets and liabilities:</span></div><div style="margin-top:6pt"><table
style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td
style="width:28.596%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:33.293%"></td><td style="width:0.1%"></td><td
style="width:0.1%"></td><td style="width:0.406%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:14.506%"></td><td
style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.406%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td
style="width:17.993%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-style:italic;font-weight:400;line-height:100%">(in thousands)</span></td><td
colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:700;line-height:100%">Consolidated Balance Sheet Classification</span></td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:2px
1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">JUNE
30, 2024</span></td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">DECEMBER 31, 2023</span></td></tr><tr><td
colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:top"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">Operating lease right-of-use assets</span></td><td colspan="3" style="background-color:#cceeff;border-top:1pt
solid #000000;padding:2px 1pt;text-align:left;vertical-align:top"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">Operating lease right-of-use assets</span></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td
style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px
0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">482,308 </span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td>
<td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-
align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td>
<td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">420,001 </span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt
2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:top"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Finance lease assets</span></td><td colspan="3"
style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:top"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%"><span style="-sec-ix-hidden:f-635"><span style="-sec-ix-hidden:f-636">Property, fixtures and equipment, net</span>
</span></span></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-
align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">919 </span>
</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0
1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">1,033 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:top"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Total lease assets</span></td><td colspan="3"
style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-
color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-
align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">483,227 </span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td>
<td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-
align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td>
<td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">421,034 </span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt
2px 0;text-align:right;vertical-align:bottom"></td></tr><tr style="height:14pt"><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3"
style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-
color:#ffffff;border-top:3pt double #000;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-
color:#ffffff;border-top:3pt double #000;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-
align:top"><div><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Operating lease
liabilities</span><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:5.85pt;font-weight:400;line-
height:100%;position:relative;top:-3.15pt;vertical-align:baseline"> (1)</span><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%"> - current</span></div></td><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:top"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Current portion of operating lease liabilities</span>
</td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td
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style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">45,755 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom">
</td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td
style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">40,281 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom">
</td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:top"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Operating lease liabilities - non-current</span></td><td colspan="3" style="background-
color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:top"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">Operating lease liabilities</span></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-
color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">504,130 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td
colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">441,290 </span></td><td
style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-
color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:top"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">Finance lease liabilities - current</span></td><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:top"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%"><span style="-sec-ix-hidden:f-645"><span style="-sec-ix-
hidden:f-646">Current portion of long-term debt</span></span></span></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2"
style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">473 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px
1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">628 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3"
style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:top"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">Finance lease liabilities - non-current</span></td><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-
align:left;vertical-align:top"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%"><span style="-sec-ix-
hidden:f-649"><span style="-sec-ix-hidden:f-650">Long-term debt, net</span></span></span></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt">
</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">439 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-
align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">448 </span>
</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-
color:#cceeff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">Total lease liabilities</span></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3"
style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid
#000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">$</span></td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-
align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">550,797 </span></td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-bottom:3pt
double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-
top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">482,647 </span></td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px
1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr></table></div><div style="margin-top:6pt"><span style="background-color:#ffffff;color:#000000;font-
family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:120%">____________</span></div><div style="margin-top:6pt"><span style="background-
color:#ffffff;color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:120%">(1) Excludes all variable lease expense.</span>
</div><div style="margin-top:6pt"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-
height:120%">Supplemental information related to leases was as follows:</span></div><div style="margin-top:6pt"><table style="border-
collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td style="width:67.990%"></td>
<td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:14.051%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td
style="width:0.406%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:14.053%"></td><td style="width:0.1%"></td></tr><tr><td
colspan="3" style="padding:0 1pt"></td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">TWENTY-SIX WEEKS ENDED</span></td></tr><tr><td colspan="3" style="padding:2px
1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:8pt;font-weight:400;line-
height:100%"> </span></td><td colspan="3" style="border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">JUNE 30, 2024</span></td><td colspan="3"
style="border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">JUNE 25, 2023</span></td></tr><tr><td colspan="3"
style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">Weighted-average remaining lease term (in years)</span></td><td colspan="3" style="background-color:#cceeff;border-
top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-
color:#cceeff;border-top:1pt solid #000;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 19pt;text-align:left;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Operating leases</span></td><td
colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">13.5</span></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3"
style="background-color:#ffffff;padding:2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">14.2</span></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 19pt;text-
align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Finance
leases</span></td><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">3.3</span></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt">
</td><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">2.6</span></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-
align:left;vertical-align:bottom"><div><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Weighted-
average discount rate </span><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:5.85pt;font-weight:400;line-
height:100%;position:relative;top:-3.15pt;vertical-align:baseline">(1)</span></div></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td
colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td></tr><tr><td colspan="3"
style="background-color:#cceeff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">Operating leases</span></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-
align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">8.0 </span>
</td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">%</span></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td
colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">8.5 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">%</span></td></tr><tr><td
colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Finance leases</span></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px
1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">6.5 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">%</span></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt">
</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">7.4 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">%</span></td></tr></table>
<span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:120%">____________</span></div><div style="margin-
top:6pt"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:120%">(1) Based on the Company’s incremental
borrowing rate.</span>
</div>4823080000420001000919000103300048322700042103400045755000402810005041300004412900004730006280004390004480005507970004826470000<div
style="margin-top:6pt"><span style="background-color:#ffffff;color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-
height:120%">The components of lease expense are as follows:</span></div><div style="margin-top:6pt"><table style="border-collapse:collapse;display:inline-
table;margin-bottom:5pt;vertical-align:text-bottom;width:99.696%"><tr><td style="width:1.0%"></td><td style="width:23.216%"></td><td style="width:0.1%"></td>
<td style="width:1.0%"></td><td style="width:26.407%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.407%"></td><td
style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:10.298%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td
style="width:0.407%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:10.298%"></td><td style="width:0.1%"></td><td
style="width:0.1%"></td><td style="width:0.407%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:10.298%"></td><td
style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.559%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td
style="width:10.303%"></td><td style="width:0.1%"></td></tr><tr style="height:21pt"><td colspan="3" rowspan="2" style="padding:2px 1pt;text-align:left;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-style:italic;font-weight:400;line-height:100%">(in thousands)
</span></td><td colspan="3" rowspan="2" style="padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">Consolidated Statements of Operations and Comprehensive Income Classification</span></td><td
colspan="3" rowspan="2" style="padding:0 1pt"></td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">THIRTEEN WEEKS ENDED</span></td><td
colspan="3" style="padding:0 1pt"></td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">TWENTY-SIX WEEKS ENDED</span></td></tr><tr style="height:21pt"><td colspan="3"
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style="border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:700;line-height:100%">JUNE 30, 2024</span></td><td colspan="3" style="border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3"
style="border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:700;line-height:100%">JUNE 25, 2023</span></td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid
#000;padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-
height:100%">JUNE 30, 2024</span></td><td colspan="3" style="border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid
#000;padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-
height:100%">JUNE 25, 2023</span></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:top"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Operating lease expense</span></td><td colspan="3"
style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt;text-align:left;vertical-align:top"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Other restaurant operating expenses<br/>Occupancy expenses<br/>Pre-opening
expenses<br/>General and administrative expenses</span></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-
color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-
align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">17,059 </span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td>
<td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-
align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td>
<td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">13,472 </span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt
2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-
top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">$</span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">32,752 </span></td><td style="background-
color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;border-
top:1pt solid #000;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">
<span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-
color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">26,441 </span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:top"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Variable lease expense</span></td><td colspan="3" style="padding:2px 1pt;text-
align:left;vertical-align:top"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Food and beverage
costs<br/>Occupancy expenses<br/>General and administrative expenses</span></td><td colspan="3" style="padding:0 1pt"></td><td colspan="2" style="padding:2px
0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">4,818 </span></td><td style="padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="padding:0 1pt"></td><td
colspan="2" style="padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">4,126 </span></td><td style="padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3"
style="padding:0 1pt"></td><td colspan="2" style="padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">9,426 </span></td><td style="padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td
colspan="3" style="padding:0 1pt"></td><td colspan="2" style="padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">8,006 </span></td><td style="padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:top"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Finance lease expense:</span></td><td colspan="3" style="background-
color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0
1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td
colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3"
style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td></tr><tr><td colspan="3"
style="padding:2px 1pt 2px 10pt;text-align:left;vertical-align:top"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">Amortization of leased assets</span></td><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:top"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Depreciation and amortization</span></td><td
colspan="3" style="padding:0 1pt"></td><td colspan="2" style="padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">133 </span></td><td style="padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"></td><td colspan="3" style="padding:0 1pt"></td><td colspan="2" style="padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">127 </span></td><td style="padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="padding:0 1pt"></td><td colspan="2" style="padding:2px 0 2px 1pt;text-align:right;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">261 </span></td><td
style="padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="padding:0 1pt"></td><td colspan="2" style="padding:2px 0 2px
1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">254 </span></td><td style="padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-
color:#cceeff;padding:2px 1pt 2px 10pt;text-align:left;vertical-align:top"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">Interest on lease liabilities</span></td><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-
align:top"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Interest expense</span></td><td
colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">18 </span></td><td
style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt">
</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">26 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px
1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">36 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3"
style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">
<span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">52 </span></td><td style="background-
color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-
align:left;vertical-align:bottom"><div style="padding-left:18pt"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">Total lease expense </span><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:5.85pt;font-weight:400;line-
height:100%;position:relative;top:-3.15pt;vertical-align:baseline">(1)</span></div></td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:0
1pt"></td><td style="border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="border-bottom:3pt double
#000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">22,028 </span></td><td style="border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="padding:0 1pt"></td><td style="border-bottom:3pt double #000000;border-top:1pt solid
#000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">$</span></td><td style="border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">17,751 </span></td><td
style="border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3"
style="padding:0 1pt"></td><td style="border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">
<span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="border-bottom:3pt
double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">42,475 </span></td><td style="border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt
2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="padding:0 1pt"></td><td style="border-bottom:3pt double #000000;border-top:1pt solid
#000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">$</span></td><td style="border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">34,753 </span></td><td
style="border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr></table></div><div
style="margin-top:6pt"><span style="background-color:#ffffff;color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-
height:120%">_____________</span></div><div style="margin-top:6pt;text-align:justify"><span style="background-color:#ffffff;color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:120%">(1) Includes contingent rent expense of </span><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:120%">$0.4 million</span><span style="background-color:#ffffff;color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:120%"> and </span><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:120%">$0.5 million</span><span style="background-color:#ffffff;color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:120%"> during the thirteen weeks ended June 30, 2024 and June 25, 2023, respectively, and </span><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:120%">$0.9 million</span><span style="background-color:#ffffff;color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:120%"> for both of the twenty-six weeks ended June 30, 2024 and June 25, 2023.</span>
</div><div style="margin-top:6pt;text-align:justify"><span style="background-color:#ffffff;color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-
weight:400;line-height:120%">Supplemental cash flow information related to leases was as follows:</span></div><div style="margin-top:6pt;text-align:justify"><table
style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td
style="width:67.990%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:14.051%"></td><td style="width:0.1%"></td><td
style="width:0.1%"></td><td style="width:0.406%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:14.053%"></td><td
style="width:0.1%"></td></tr><tr style="height:12pt"><td colspan="3" rowspan="2" style="padding:2px 1pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-style:italic;font-weight:400;line-height:100%">(in thousands)</span></td><td
colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:700;line-height:100%">TWENTY-SIX WEEKS ENDED</span></td></tr><tr style="height:12pt"><td colspan="3" style="border-top:1pt solid #000;padding:2px
1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">JUNE
30, 2024</span></td><td colspan="3" style="border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000;padding:2px 1pt;text-
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align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">JUNE 25,
2023</span></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Cash paid for amounts included in the measurement of lease liabilities:</span>
</td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0
1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-
color:#ffffff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">Operating cash flows - operating leases</span></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td
style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">27,391 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td>
<td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">
<span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-
color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">21,247 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td
colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Operating cash flows - finance leases</span></td><td style="background-color:#cceeff;padding:2px 0
2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">$</span></td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">36 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px
1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">$</span></td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">52 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Financing cash flows - finance leases</span></td><td
style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:10pt;font-weight:400;line-height:100%">$</span></td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">311 </span></td><td style="background-
color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td
style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:10pt;font-weight:400;line-height:100%">$</span></td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">259 </span></td><td style="background-
color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr></table>
</div>170590001347200032752000264410004818000412600094260008006000133000127000261000254000180002600036000520002202800017751000424750003475
style="margin-top:6pt"><span style="background-color:#ffffff;color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-
height:120%">As of June 30, 2024, future</span><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-
height:120%"> minimum lease payments for operating and finance leases consisted of the following:</span></div><div style="margin-top:6pt"><table style="border-
collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td style="width:68.445%"></td>
<td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:14.203%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td
style="width:0.406%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.446%"></td><td style="width:0.1%"></td></tr><tr><td
colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
style:italic;font-weight:400;line-height:100%">(in thousands)</span></td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">OPERATING LEASES</span></td><td colspan="3"
style="padding:0 1pt"></td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">FINANCE LEASES</span></td></tr><tr><td colspan="3" style="background-
color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">Fiscal year</span></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000000;padding:0 1pt"></td><td
colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000000;padding:0 1pt">
</td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">2024</span></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-
align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td>
<td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">18,714 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td>
<td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">
<span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-
color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">343 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td
colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">2025</span></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">62,661 </span></td><td
style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt">
</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">294 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">2026</span></td><td colspan="2" style="background-color:#ffffff;padding:2px 0
2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">68,923 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3"
style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">
<span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">108 </span></td><td style="background-
color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-
align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">2027</span>
</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">68,313 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-
color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">96 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td
colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">2028</span></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">67,929 </span></td><td
style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt">
</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">83 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Thereafter</span></td><td colspan="2" style="background-
color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">649,482 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td
colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">88 </span></td><td
style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-
color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><div style="padding-left:18pt"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">Total future minimum lease payments </span><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:5.85pt;font-weight:400;line-height:100%;position:relative;top:-3.15pt;vertical-align:baseline">(1)</span></div></td><td colspan="2" style="background-
color:#ffffff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">936,022 </span></td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px
1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-
color:#ffffff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">1,012 </span></td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 1pt
2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">
<span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Less: imputed interest</span></td><td
colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">(386,137)</span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-
color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">(100)</span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td
colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Total present value of lease liabilities</span></td><td style="background-color:#ffffff;border-
bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-
top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">549,885 </span></td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px
1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-
bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-
top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
```

weight:400;line-height:100%">912 </td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt
2px 0;text-align:right;vertical-align:bottom"></td></tr></table></div><div style="margin-top:6pt"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:10pt;font-weight:400;line-height:120%">____________</div><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:120%">(1) Excludes approximately $126.4 million of executed operating leases that have not commenced as of June 30,
2024<div style="margin-top:6pt"><span style="background-color:#ffffff;color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-
height:120%">As of June 30, 2024, future<span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-
height:120%"> minimum lease payments for operating and finance leases consisted of the following:</div><div style="margin-top:6pt"><table style="border-
collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td style="width:68.445%"></td>
<td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:14.203%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td
style="width:0.406%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.446%"></td><td style="width:0.1%"></td></tr><tr><td
colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
style:italic;font-weight:400;line-height:100%">(in thousands)</td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom">OPERATING LEASES</td><td colspan="3"
style="padding:0 1pt"></td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">FINANCE LEASES</td></tr><tr><td colspan="3" style="background-
color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">Fiscal year</td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000000;padding:0 1pt"></td><td
colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000000;padding:0 1pt">
</td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">2024</td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-
align:left;vertical-align:bottom">$</td>
<td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">18,714 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td>
<td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">
$</td><td style="background-
color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">343 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td
colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">2025</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-
align:bottom">62,661 </td><td
style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt">
</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">294 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">2026</td><td colspan="2" style="background-color:#ffffff;padding:2px 0
2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">68,923 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3"
style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">
108 </td><td style="background-
color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-
align:left;vertical-align:bottom">2027
</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">68,313 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-
color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">96 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td
colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">2028</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-
align:bottom">67,929 </td><td
style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt">
</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">83 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Thereafter</td><td colspan="2" style="background-
color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">649,482 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td
colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-
align:bottom">88 </td><td
style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-
color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><div style="padding-left:18pt"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">Total future minimum lease payments <span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:5.85pt;font-weight:400;line-height:100%;position:relative;top:-3.15pt;vertical-align:baseline">(1)</div></td><td colspan="2" style="background-
color:#ffffff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">936,022 </td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px
1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-
color:#ffffff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">1,012 </td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 1pt
2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">
Less: imputed interest</td><td
colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">(386,137)</td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-
color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">(100)</td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td
colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 19pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Total present value of lease liabilities</td><td style="background-color:#ffffff;border-
bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-
top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">549,885 </td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px
1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-
bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-
top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">912 </td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt
2px 0;text-align:right;vertical-align:bottom"></td></tr></table></div><div style="margin-top:6pt"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:10pt;font-weight:400;line-height:120%">____________</div><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:120%">(1) Excludes approximately $126.4 million of executed operating leases that have not commenced as of June 30,
20241871400034300062661000294000689230001080006831300009600067929000830006494820008800093602200010120003861370001000005498850009120001264000
and Stock-Based Compensation<div style="margin-top:6pt;padding-left:18pt;text-align:justify;text-indent:-18pt"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:10pt;font-weight:700;line-height:120%">Equity transactions</div><div style="margin-top:6pt;text-align:justify">During the first quarter of 2024, funds managed by the
Company’s largest stockholder, Advent International, L.P. (“Advent”) sold 6,900,000 shares of the Company’s common stock through an underwritten secondary public
offering, including 900,000 shares of common stock that were sold pursuant to the underwriter’s option to purchase additional shares, which was exercised in full. All net
proceeds from the sale of the shares of common stock were distributed to the selling stockholders. The Company incurred approximately $0.5 million of costs in
connection with the offerings that were recorded within Transaction expenses, net on the Consolidated Statements of Operations and Comprehensive Income.
</div><div style="margin-top:6pt;text-align:justify"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-
height:120%">During the second quarter of 2023, Advent sold 3,500,000 and 3,000,000 shares of the Company’s common stock through underwritten secondary public
offerings that were completed on May 18, 2023 and June 13, 2023, respectively. The selling stockholders sold an additional 525,000 and 450,000 shares of common stock
on May 18, 2023 and July 3, 2023, respectively, pursuant to the terms of the underwriter’s option associated with each secondary offering. All net proceeds from the sale
of the shares of common stock were distributed to the selling stockholders. The Company incurred approximately $1.0 million of costs that were recorded within
Transaction expenses, net on the Consolidated Statements of Operations and Comprehensive Income. </div><div style="margin-top:6pt;padding-left:18pt;text-
align:justify;text-indent:-18pt">Stock option
awards</div><div style="margin-bottom:6pt;margin-top:6pt;text-align:justify"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:10pt;font-weight:400;line-height:120%">There were no stock option awards granted during the twenty-six weeks ended June 30, 2024. A summary of stock option
activity during the twenty-six weeks ended June 30, 2024 is as follows: </div><div style="margin-bottom:6pt;margin-top:6pt;text-align:justify"><table
style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td
style="width:25.566%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:17.687%"></td><td style="width:0.1%"></td><td
style="width:0.1%"></td><td style="width:0.557%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:16.324%"></td><td
style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.557%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td
style="width:15.112%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.557%"></td><td style="width:0.1%"></td><td
style="width:1.0%"></td><td style="width:17.540%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:0 1pt"></td><td colspan="3"
style="padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-
height:100%">NUMBER OF OPTIONS</td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-

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align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">WEIGHTED
AVERAGE<br/>EXERCISE PRICE PER SHARE</span></td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:2px 1pt;text-
align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">AGGREGATE
INTRINSIC VALUE <br/>(in thousands)</span></td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">WEIGHTED
AVERAGE<br/>REMAINING CONTRACTUAL LIFE <br/>(in years)</span></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-
align:left;vertical-align:bottom"><div><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">Outstanding, December 31, 2023</span></div></td><td colspan="2" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px
1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">4,347,186 </span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom">
</td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-
align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td>
<td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">10.22 </span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt
2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-
top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">$</span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">42,965 </span></td><td style="background-
color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0
1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">5.1</span></td></tr><tr><td colspan="3"
style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">Forfeited</span></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">(22,999)</span></td><td
style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt">
</td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">12.65 </span></td><td style="background-
color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3"
style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-
color:#ffffff;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Exercised</span></td><td colspan="2"
style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">(324,276)</span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-
align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td>
<td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">9.91 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td>
<td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3"
style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td></tr><tr><td colspan="3"
style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><div><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">Outstanding, June 30, 2024</span></div></td><td colspan="2" style="background-color:#ffffff;border-top:1pt solid
#000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">3,999,911 </span></td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-
align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td>
<td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">10.23 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td>
<td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">
<span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-
color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">29,334 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td
colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:right;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">4.5</span></td></tr><tr
style="height:15pt"><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:3pt double
#000000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt">
</td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3"
style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td></tr><tr><td colspan="3"
style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><div><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">Exercisable, June 30, 2024</span></div></td><td colspan="2" style="background-color:#ffffff;border-bottom:3pt double
#000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">3,633,619 </span></td><td style="background-color:#ffffff;border-bottom:3pt double #000;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px
1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">$</span></td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">9.97 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px
1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">$</span></td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">27,585 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-
color:#ffffff;padding:2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">4.2</span></td></tr></table></div><div style="margin-top:6pt;text-align:justify"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:10pt;font-weight:400;line-height:120%">The aggregate intrinsic value is based on the difference between the exercise price of the stock
option and the closing price of the Company’s common stock on Nasdaq on the last trading day of the period.</span></div><div style="margin-top:6pt;text-
align:justify"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:120%">A summary of the non-vested
stock option activity during the twenty-six weeks ended June 30, 2024 is as follows: </span></div><div style="margin-top:6pt;text-align:justify"><table style="border-
collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td style="width:54.657%"></td>
<td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:20.718%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td
style="width:0.557%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:20.568%"></td><td style="width:0.1%"></td></tr><tr><td
colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">NUMBER OF OPTIONS</span></td><td colspan="3" style="padding:0 1pt"></td><td
colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:700;line-height:100%">WEIGHTED AVERAGE GRANT DATE FAIR VALUE PER SHARE</span></td></tr><tr><td colspan="3" style="background-
color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"><div><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">Nonvested, December 31, 2023</span></div></td><td colspan="2" style="background-color:#cceeff;border-top:1pt solid
#000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">1,234,031 </span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px
0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">$</span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">7.36 </span></td><td style="background-
color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-
color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">Forfeited</span></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">
<span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">(22,999)</span></td><td style="background-
color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td
style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">5.70 </span></td><td style="background-
color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-
align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Vested </span>
</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">(844,740)</span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px
1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">$</span></td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">7.95 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><div><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Nonvested, June 30, 2024</span></div></td><td
colspan="2" style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">
<span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">366,292 </span></td><td style="background-
color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3"
style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span
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style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-
color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">6.09 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr></table>
</div><div style="margin-top:6pt;text-align:justify"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:700;line-
height:120%">Restricted stock units </span></div><div style="margin-top:6pt;text-align:justify"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:10pt;font-weight:400;line-height:120%">During the twenty-six weeks ended June 30, 2024, a total of 459,041 restricted stock units (“RSUs”) were granted.
Of the total RSUs granted, 353,683 will vest ratably over a period of three years from grant date, 33,762 will vest one year from the grant date, and the remaining 71,596
will vest 50% on the second anniversary of the grant date and 50% on the third anniversary of grant date. A summary of the Company’s RSU activity during the twenty-six
weeks ended June 30, 2024 is as follows:</span></div><div style="margin-top:6pt;text-align:justify"><table style="border-collapse:collapse;display:inline-table;margin-
bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td style="width:30.718%"></td><td style="width:0.1%"></td><td
style="width:1.0%"></td><td style="width:21.172%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.557%"></td><td
style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:21.172%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td
style="width:0.406%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:21.175%"></td><td style="width:0.1%"></td></tr><tr><td
colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">RESTRICTED STOCK UNITS</span></td><td colspan="3" style="padding:0 1pt"></td><td
colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:700;line-height:100%">WEIGHTED AVERAGE GRANT DATE FAIR VALUE PER SHARE</span></td><td colspan="3" style="padding:0 1pt"></td><td colspan="3"
style="padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-
height:100%">AGGREGATE INTRINSIC VALUE <br/>(in thousands)</span></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-
align:left;vertical-align:bottom"><div><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">Outstanding, December 31, 2023</span></div></td><td colspan="2" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px
1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">521,042 </span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td>
<td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-
align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td>
<td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">15.71 </span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt
2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-
top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">$</span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">10,473 </span></td><td style="background-
color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-
color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">Granted </span></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">
<span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">459,041 </span></td><td style="background-
color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td
style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">24.33 </span></td><td style="background-
color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3"
style="background-color:#ffffff;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">
<span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Forfeited</span></td><td colspan="2"
style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">(7,436)</span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-
align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td>
<td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">17.03 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td>
<td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td></tr><tr><td
colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">Vested </span></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-
align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">(186,857)
</span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-
color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-color:#ffffff;padding:2px 0;text-
align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">15.85 </span>
</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0
1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-
align:left;vertical-align:bottom"><div><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">Outstanding, June 30, 2024</span></div></td><td colspan="2" style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid
#000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">785,790 </span></td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000;padding:2px 1pt
2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-
color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">$</span></td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">20.70 </span></td><td style="background-
color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td
style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:10pt;font-weight:400;line-height:100%">$</span></td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">13,798 </span></td><td style="background-
color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr></table></div><div style="margin-top:6pt;text-align:justify"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:120%">The aggregate intrinsic value is based on the closing
price of the Company’s common stock on Nasdaq of $17.56 and $20.10 on June 28, 2024 and December 29, 2023, the last trading days for the periods, respectively.
</span></div><div style="margin-top:6pt;text-align:justify"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-
height:120%">Stock-based compensation expense was $2.5 million and $2.1 million during the thirteen weeks ended June 30, 2024 and June 25, 2023, respectively, and
$4.3 million and $3.6 million during the twenty-six weeks ended June 30, 2024 and June 25, 2023, respectively.</span></div><div style="margin-top:6pt;text-
align:justify"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:120%">The total related income tax
benefit for stock-based compensation expense was $0.1 million and $0.4 million during the thirteen weeks ended June 30, 2024 and June 25, 2023, and $1.4 million and
$0.6 million during the twenty-six weeks ended June 30, 2024 and June 25, 2023, respectively.</span></div><div style="margin-top:6pt;text-align:justify"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:700;line-height:120%">Unrecognized stock-based compensation
expense</span></div><div style="margin-top:6pt;text-align:justify"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-
weight:400;line-height:120%">The following represents unrecognized stock-based compensation expense and the remaining weighted average vesting period as of
June 30, 2024:</span></div><div style="margin-top:6pt;text-align:justify"><table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-
align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td style="width:50.869%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td
style="width:22.536%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.406%"></td><td style="width:0.1%"></td><td
style="width:1.0%"></td><td style="width:22.689%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:0 1pt"></td><td colspan="3"
style="padding:2px 1pt;text-align:left;vertical-align:bottom"><div style="text-align:center"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:700;line-height:100%">UNRECOGNIZED STOCK-BASED COMPENSATION EXPENSE </span></div><div style="text-align:center"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-style:italic;font-weight:400;line-height:100%">(in thousands) </span></div></td><td
colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom"><div style="text-align:center"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">REMAINING WEIGHTED AVERAGE </span></div><div
style="text-align:center"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">VESTING PERIOD
</span></div><div style="text-align:center"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-style:italic;font-weight:400;line-
height:100%">(in years)</span></div></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Stock options</span></td><td style="background-
color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-
weight:400;line-height:100%">$</span></td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">1,572 </span></td><td style="background-
color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3"
style="background-color:#cceeff;padding:2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:10pt;font-weight:400;line-height:100%">0.7</span></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Restricted stock units </span>
</td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:10pt;font-weight:400;line-height:100%">$</span></td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">14,190 </span></td><td style="background-
color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3"
style="background-color:#ffffff;padding:2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:10pt;font-weight:400;line-height:100%">2.2</span></td></tr></table></div>69000009000005000003500000000300000000052500000045000000001000000.0A
summary of stock option activity during the twenty-six weeks ended June 30, 2024 is as follows: <div style="margin-bottom:6pt;margin-top:6pt;text-align:justify"><table
style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td
style="width:25.566%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:17.687%"></td><td style="width:0.1%"></td><td
style="width:0.1%"></td><td style="width:0.557%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:16.324%"></td><td
style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.557%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td
style="width:15.112%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.557%"></td><td style="width:0.1%"></td><td
```

style="width:1.0%"></td><td style="width:17.540%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom">NUMBER OF OPTIONS</td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom">WEIGHTED AVERAGE<br/>EXERCISE PRICE PER SHARE</td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom">AGGREGATE INTRINSIC VALUE <br/>(in thousands)</td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom">WEIGHTED AVERAGE<br/>REMAINING CONTRACTUAL LIFE <br/>(in years)</td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"><div>Outstanding, December 31, 2023</div></td><td colspan="2" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">4,347,186 </td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">10.22 </td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">42,965 </td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt;text-align:right;vertical-align:bottom">5.1</td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom">Forfeited</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(22,999)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">12.65 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">Exercised</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(324,276)</td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">9.91 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><div>Outstanding, June 30, 2024</div></td><td colspan="2" style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">3,999,911 </td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">10.23 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">29,334 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:right;vertical-align:bottom">4.5</td></tr><tr style="height:15pt"><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:3pt double #000000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><div>Exercisable, June 30, 2024</div></td><td colspan="2" style="background-color:#ffffff;border-bottom:3pt double #000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">3,633,619 </td><td style="background-color:#ffffff;border-bottom:3pt double #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">9.97 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">27,585 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:right;vertical-align:bottom">4.2</td></tr></table>
</div>434718610.2242965000P5Y1M6D2299912.653242769.91399991110.2329334000P4Y6M36336199.9727585000P4Y2M12D<div style="margin-top:6pt;text-align:justify">A summary of the non-vested stock option activity during the twenty-six weeks ended June 30, 2024 is as follows: </div><div style="margin-top:6pt;text-align:justify"><table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td style="width:54.657%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:20.718%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.557%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:20.568%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom">NUMBER OF OPTIONS</td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom">WEIGHTED AVERAGE GRANT DATE FAIR VALUE PER SHARE</td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"><div>Nonvested, December 31, 2023</div></td><td colspan="2" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">1,234,031 </td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">7.36 </td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom">Forfeited</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(22,999)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">5.70 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">Vested </td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(844,740)</td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">7.95 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><div>Nonvested, June 30, 2024</div></td><td colspan="2" style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">366,292 </td><td style="background-

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color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3"
style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-
color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">6.09 </span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr></table>
</div>12340317.36229995.708447407.953662926.09459041353683P3Y33762P1Y715960.500.50A summary of the Company’s RSU activity during the twenty-six weeks
ended June 30, 2024 is as follows:<div style="margin-top:6pt;text-align:justify"><table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-
align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td style="width:30.718%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td
style="width:21.172%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.557%"></td><td style="width:0.1%"></td><td
style="width:1.0%"></td><td style="width:21.172%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.406%"></td><td
style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:21.175%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:0
1pt"></td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:700;line-height:100%">RESTRICTED STOCK UNITS</span></td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:2px
1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-
height:100%">WEIGHTED AVERAGE GRANT DATE FAIR VALUE PER SHARE</span></td><td colspan="3" style="padding:0 1pt"></td><td colspan="3"
style="padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-
height:100%">AGGREGATE INTRINSIC VALUE <br/>(in thousands)</span></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-
align:left;vertical-align:bottom"><div><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">Outstanding, December 31, 2023</span></div></td><td colspan="2" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px
1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">521,042 </span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td>
<td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-
align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td>
<td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">15.71 </span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt
2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-
top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">$</span></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">10,473 </span></td><td style="background-
color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-
color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">Granted </span></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">
<span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">459,041 </span></td><td style="background-
color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td
style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">24.33 </span></td><td style="background-
color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3"
style="background-color:#ffffff;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">
<span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Forfeited</span></td><td colspan="2"
style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">(7,436)</span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-
align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-
align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td>
<td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">17.03 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td>
<td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td></tr><tr><td
colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:400;line-height:100%">Vested </span></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-
align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">(186,857)
</span></td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-
color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</span></td><td style="background-color:#ffffff;padding:2px 0;text-
align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">15.85 </span>
</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0
1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-
align:left;vertical-align:bottom"><div><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-
height:100%">Outstanding, June 30, 2024</span></div></td><td colspan="2" style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid
#000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">785,790 </span></td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000;padding:2px 1pt
2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-
color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">$</span></td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">20.70 </span></td><td style="background-
color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td
style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:10pt;font-weight:400;line-height:100%">$</span></td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">13,798 </span></td><td style="background-
color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr></table>
</div>52104215.711047300045904124.33743617.0318685715.8578579020.701379800017.5620.10250000021000004300000360000010000040000014000006000000<div
style="margin-top:6pt;text-align:justify"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:120%">The
following represents unrecognized stock-based compensation expense and the remaining weighted average vesting period as of June 30, 2024:</span></div><div
style="margin-top:6pt;text-align:justify"><table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr>
<td style="width:1.0%"></td><td style="width:50.869%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:22.536%"></td><td
style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.406%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td
style="width:22.689%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:2px 1pt;text-
align:left;vertical-align:bottom"><div style="text-align:center"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-
height:100%">UNRECOGNIZED STOCK-BASED COMPENSATION EXPENSE </span></div><div style="text-align:center"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:9pt;font-style:italic;font-weight:400;line-height:100%">(in thousands) </span></div></td><td colspan="3" style="padding:0 1pt"></td>
<td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom"><div style="text-align:center"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">REMAINING WEIGHTED AVERAGE </span></div><div style="text-align:center"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">VESTING PERIOD </span></div><div style="text-
align:center"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-style:italic;font-weight:400;line-height:100%">(in years)</span>
</div></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Stock options</span></td><td style="background-color:#cceeff;padding:2px 0 2px
1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-
height:100%">$</span></td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times
New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">1,572 </span></td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-
color:#cceeff;padding:2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-
weight:400;line-height:100%">0.7</span></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">Restricted stock units </span></td><td
style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:10pt;font-weight:400;line-height:100%">$</span></td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom"><span
style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">14,190 </span></td><td style="background-
color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3"
style="background-color:#ffffff;padding:2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:10pt;font-weight:400;line-height:100%">2.2</span></td></tr></table></div>1572000P0Y8M12D14190000P2Y2M12D<span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:10pt;font-weight:700;line-height:120%">Income Taxes </span><div style="margin-top:6pt"><table style="border-
collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:99.848%"><tr><td style="width:1.0%"></td><td style="width:33.346%"></td>
<td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:14.833%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td
style="width:0.406%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:14.833%"></td><td style="width:0.1%"></td><td
style="width:0.1%"></td><td style="width:0.406%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:14.833%"></td><td
style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.406%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td
style="width:14.837%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="9"
style="background-color:#ffffff;padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:700;line-height:100%">THIRTEEN WEEKS ENDED</span></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td
colspan="9" style="background-color:#ffffff;padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-
serif;font-size:9pt;font-weight:700;line-height:100%">TWENTY-SIX WEEKS ENDED</span></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px
1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-style:italic;font-weight:400;line-
height:100%">(in thousands)</span></td><td colspan="3" style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-
align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-height:100%">JUNE 30, 2024</span></td><td
colspan="3" style="background-color:#ffffff;border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;border-top:1pt solid
#000;padding:2px 1pt;text-align:center;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-weight:700;line-
```

height:100%">JUNE 25, 2023</td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom">JUNE 30, 2024</td><td colspan="3" style="background-color:#ffffff;border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom">JUNE 25, 2023</td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">Income before income taxes</td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">13,779 </td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">9,991 </td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">23,792 </td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">23,909 </td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom">Income tax expense</td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">(4,879)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">(2,032)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">(7,678)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">(6,590)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">Effective income tax rate</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">35.4 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom">%</td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">20.3 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom">%</td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">32.3 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom">%</td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">27.6 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom">%</td></tr></table></div><div style="margin-top:6pt;text-align:justify">The effective income tax rate for the thirteen and twenty-six weeks ended June 30, 2024 was 35.4% and 32.3%, respectively, as compared to 20.3% and 27.6% for the thirteen and twenty-six weeks ended June 25, 2023, respectively. The change in the effective income tax rates was primarily due to (i) the change in the valuation allowance on deferred tax assets, (ii) the benefit of tax credits for FICA taxes on certain employees’ tips and (iii) impact of executive stock-based compensation.</div><div style="margin-top:6pt;text-align:justify">The effective income tax rates for the thirteen and twenty-six weeks ended June 30, 2024 and June 25, 2023 were different than the blended federal and state statutory rate primarily due to (i) the change in the valuation allowance, (ii) the benefit of tax credits for FICA taxes on certain employees’ tips, (iii) the impacts of executive stock-based compensation and (iv) non-deductible costs associated with the Secondary Offerings. </div><div style="margin-top:6pt;text-align:justify">Valuation allowance</div><div style="margin-top:6pt;text-align:justify">Management evaluates quarterly whether the resulting deferred tax assets are realizable given the Company’s earnings history. Based on the available evidence, the Company does not meet the more likely than not standard related to the realization of a portion of the deferred tax assets as of June 30, 2024. Accordingly, the Company has established a valuation allowance on the portion of deferred tax assets deemed not realizable, including state charitable contribution carryovers, various state loss carryforwards and various federal tax credit carryforwards.</div><div style="margin-top:6pt;text-align:justify">Management continues to monitor and evaluate the rationale for recording a valuation allowance for deferred tax assets. As the Company’s future taxable earnings increase and deferred tax assets are utilized, it is possible that a portion of the valuation allowance will no longer be needed. Release of any valuation allowance would result in the recognition of certain deferred tax assets and a decrease to income tax expense in the period of the release. The timing and amount of any release related to future taxable income is currently indeterminable.</div><div style="margin-top:6pt;text-align:justify">Contingent consideration liability</div><div style="margin-top:6pt;text-align:justify">Certain federal loss carryforwards, state loss carryforwards and general business credits were accumulated from operations prior to the August 2017 merger through which the Company became majority owned by Advent. Under the terms of an agreement with the previous stockholders, to the extent that these credits and carryforwards were utilized to reduce taxes payable, the Company was required to pay the previous stockholders an amount equal to tax savings. In accordance with the agreement, an initial contingent consideration liability of $1.2 million was recognized and adjusted periodically for estimated future use and the actual distributions to previous stockholders. By agreement the obligation would lapse following a change in control event.</div><div style="margin-top:6pt;text-align:justify">During the first quarter of 2024, Advent sold common stock of the Company through a secondary public offering. As a result, Advent no longer controlled a majority of the Company’s issued and outstanding shares of common stock. Advent’s first quarter sale, therefore, represents a change of control event as defined in the agreement. Given this change in control event, the remaining $0.6 million of the contingent consideration liability was released through Transaction expenses, net. Final payment to previous stockholders was made in the second quarter of 2024.</div><div style="margin-top:6pt"><table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:99.848%"><tr><td style="width:1.0%"></td><td style="width:33.346%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:14.833%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.406%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:14.833%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.406%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:14.833%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.406%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:14.837%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="9" style="background-color:#ffffff;padding:2px 1pt;text-align:center;vertical-align:bottom">THIRTEEN WEEKS ENDED</td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="9" style="background-color:#ffffff;padding:2px 1pt;text-align:center;vertical-align:bottom">TWENTY-SIX WEEKS ENDED</td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom">(in thousands)</td><td colspan="3" style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom">JUNE 30, 2024</td><td colspan="3" style="background-color:#ffffff;border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom">JUNE 25, 2023</td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom">JUNE 30, 2024</td><td colspan="3" style="background-color:#ffffff;border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom">JUNE 25, 2023</td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">Income before income taxes</td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">13,779 </td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid

#000;padding:2px 0;text-align:right;vertical-align:bottom">9,991 </td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">23,792 </td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">23,909 </td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom">Income tax expense</td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">(4,879)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">(2,032)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">(7,678)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">(6,590)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">Effective income tax rate</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">35.4 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom">%</td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">20.3 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom">%</td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">32.3 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom">%</td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">27.6 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom">%</td></tr></table></div>13779000999100023792000239090004879000203200076780000659000000.3540.2030.3230.2760.3540.3230.2030.2761200000-600000Commitments and Contingencies<div style="margin-top:6pt">Legal Proceedings</div><div style="margin-top:6pt;text-align:justify">The Company is subject to legal proceedings, claims and liabilities that arise in the ordinary course of business. The amount of the anticipated liability with respect to these matters was not material as of June 30, 2024. In the event any litigation losses become probable and estimable, the Company will recognize anticipated losses.</div><div style="margin-top:6pt;text-align:justify">Unclaimed Property</div><div style="margin-top:6pt;text-align:justify">The Company is subject to unclaimed or abandoned property (escheat) laws which require it to turn over to state governmental authorities the property of others held by the Company that has been unclaimed for specified periods of time. Property subject to escheat laws generally relates to uncashed checks, trade accounts receivable credits and unredeemed gift card balances. During the first quarter of 2022, the Company received a letter from the Delaware Secretary of State inviting the Company to participate in the Delaware Secretary of State’s Abandoned or Unclaimed Property Voluntary Disclosure Agreement Program to avoid being sent an audit notice by the Delaware Department of Finance. On August 31, 2022, the Company was accepted into Delaware’s Voluntary Disclosure Agreement Program, entitling it to certain benefits and protections offered to participants in the program. In 2023, the Company recorded $0.8 million in General and administrative expenses for this matter. In the second quarter of 2024, the Company paid $0.7 million to the State of Delaware to resolve escheat matters related to unclaimed gift card balances. The Company believes any additional payments to the State of Delaware to resolve the remaining escheat matters will not be significant. </div><div style="margin-top:6pt;text-align:justify">Management believes the Company is not currently required to remit any amounts relating to future unredeemed gift cards to states as the Company’s subsidiary that is the issuer of our gift cards was re-domiciled in Florida, which exempts gift cards from the abandoned and unclaimed property laws.</div>800000700000Net Income Per Common Share<div style="margin-top:6pt">The following table sets forth the computations of basic and diluted net income per common share:</div><div style="margin-top:6pt"><table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td style="width:44.354%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.081%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.406%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.081%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.406%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.081%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.406%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.085%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:0 1pt"></td><td colspan="9" style="background-color:#ffffff;padding:2px 1pt;text-align:center;vertical-align:bottom">THIRTEEN WEEKS ENDED</td><td colspan="3" style="padding:0 1pt"></td><td colspan="9" style="background-color:#ffffff;padding:2px 1pt;text-align:center;vertical-align:bottom">TWENTY-SIX WEEKS ENDED</td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom">(in thousands, except share and per share data)</td><td colspan="3" style="border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom">JUNE 30, 2024</td><td colspan="3" style="border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom">JUNE 25, 2023</td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom">JUNE 30, 2024</td><td colspan="3" style="border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom">JUNE 25, 2023</td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">Numerator:</td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 14.5pt;text-align:left;vertical-align:bottom">Net income </td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">8,900 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">7,959 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">16,114 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">17,319 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">Denominator: </td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 14.5pt;text-align:left;vertical-align:bottom">Weighted average common shares outstanding - basic</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">60,384,696 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-

color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">59,385,510 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">60,198,743 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">59,314,470 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 14.5pt;text-align:left;vertical-align:bottom">Weighted average common shares outstanding - diluted</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">62,464,424 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">60,944,836 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">62,507,183 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">60,770,441 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom">Net income per common share - basic</td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">0.15 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">0.13 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">0.27 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">0.29 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">Net income per common share - diluted</td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">0.14 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">0.13 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">0.26 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">0.28 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom">Stock options outstanding not included in diluted net income per common share as their effect is anti-dilutive</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">12,552 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">1,005,061 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">12,552 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">1,005,359 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">Restricted stock units outstanding not included in diluted net income per share as their effect is anti-dilutive</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">417,325 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">9,065 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">266,115 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">4,533 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr></table></div><div style="margin-top:6pt;text-align:justify">Diluted net income per common share is calculated by adjusting the weighted average shares outstanding for the theoretical effect of potential common shares that would be issued for stock option awards outstanding and unvested as of the respective periods using the treasury method.</div><div style="margin-top:6pt">The following table sets forth the computations of basic and diluted net income per common share:</div><div style="margin-top:6pt"><table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td style="width:44.354%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.081%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.406%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.081%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.406%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.081%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.406%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.085%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:0 1pt"></td><td colspan="9" style="background-color:#ffffff;padding:2px 1pt;text-align:center;vertical-align:bottom">THIRTEEN WEEKS ENDED</td><td colspan="3" style="padding:0 1pt"></td><td colspan="9" style="background-color:#ffffff;padding:2px 1pt;text-align:center;vertical-align:bottom">TWENTY-SIX WEEKS ENDED</td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom">(in thousands, except share and per share data)</td><td colspan="3" style="border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom">JUNE 30, 2024</td><td colspan="3" style="border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom">JUNE 25, 2023</td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom">JUNE 30, 2024</td><td colspan="3" style="border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom">JUNE 25, 2023</td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">Numerator:</td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 14.5pt;text-align:left;vertical-align:bottom">Net income </td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">8,900 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-

serif;font-size:9pt;font-weight:400;line-height:100%">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">7,959 </td><td style="background-
color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td
style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">16,114 </td><td style="background-
color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td
style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">17,319 </td><td style="background-
color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-
align:left;vertical-align:bottom">Denominator:
</td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td
colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3"
style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-
color:#cceeff;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 14.5pt;text-align:left;vertical-align:bottom">Weighted average common shares outstanding -
basic</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">60,384,696 </td><td style="background-color:#ffffff;padding:2px 1pt 2px
0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-
color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">59,385,510 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td
colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-
align:bottom">60,198,743 </td><td
style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt">
</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">59,314,470 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 14.5pt;text-align:left;vertical-align:bottom">
Weighted average common shares outstanding -
diluted</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">62,464,424 </td><td style="background-color:#cceeff;padding:2px 1pt 2px
0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-
color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">60,944,836 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td
colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-
align:bottom">62,507,183 </td><td
style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt">
</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">60,770,441 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom">Net income per common share - basic</td><td
style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">0.15 </td><td style="background-
color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td
style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">0.13 </td><td style="background-
color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td
style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">0.27 </td><td style="background-
color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td
style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-
size:9pt;font-weight:400;line-height:100%">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">0.29 </td><td style="background-
color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-
align:left;vertical-align:bottom">Net income per
common share - diluted</td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</td><td style="background-color:#cceeff;padding:2px 0;text-
align:right;vertical-align:bottom">0.14
</td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-
color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</td><td style="background-color:#cceeff;padding:2px 0;text-
align:right;vertical-align:bottom">0.13
</td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-
color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</td><td style="background-color:#cceeff;padding:2px 0;text-
align:right;vertical-align:bottom">0.26
</td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-
color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-
family:'Times New Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">$</td><td style="background-color:#cceeff;padding:2px 0;text-
align:right;vertical-align:bottom">0.28
</td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-
color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">Stock options outstanding not included in diluted net income per common share as their effect is anti-dilutive</td><td
colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">12,552 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-
color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">1,005,061 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td
colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-
align:bottom">12,552 </td><td
style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt">
</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">1,005,359 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">Restricted stock units outstanding not included in
diluted net income per share as their effect is anti-dilutive</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-
align:bottom">417,325 </td><td
style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt">
</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New
Roman',sans-serif;font-size:9pt;font-weight:400;line-height:100%">9,065 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-
align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-
color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:9pt;font-
weight:400;line-height:100%">266,115 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td
colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-
align:bottom">4,533 </td><td
style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr></table>
</div>89000007959000161140001731900060384696593855106019874359314470624644246094483662507183607704410.150.130.270.290.140.130.260.28125521005061

Leased assets and liabilities obtained in fiscal 2024 include ~~$28.1 million from business acquisitions.~~