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ISSY-LES-MOULINEAUX I0 92130 FRANCE TELECOM / 19970422 6-K 1 lo6k20240911.htm UNITED STATES
SECURITIES AND EXCHANGE COMMISSION Washington, DC 20549 FORM 6-K REPORT OF FOREIGN PRIVATE
ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 UNDER THE SECURITIES EXCHANGE ACT OF 1934 September 11,
2024 Commission File Number 1-14712 À ORANGE (Translation of registrantâ€™s name into English) À 111 quai du
PrÃ©sident Roosevelt 92130 Issy-les-Moulineaux, France (Address of principal executive offices) À Indicate by check
mark whether the Registrant files or will file annual reports under cover Form 20-F or Form 40-F Form 20-F Form 40-F
Indicate by check mark if the Registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule
101(b)(1): Yes No Indicate by check mark if the Registrant is submitting the Form 6-K in paper as permitted by
Regulation S-T Rule 101(b)(7): Yes No Indicate by check mark whether the Registrant, by furnishing the information
contained in this Form, is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under
the Securities Exchange Act of 1934 Yes No Press release Paris, 10 September 2024 À Not for distribution in the
United States of America À Orange issues new bonds for a total notional of 600 million euros À Orange issues a EUR
600 million 10.3-year bond at 3.250%. À Currency Format Term Notional Coupon Re-offer spread EUR Fixed rate Jan.
2035 600 million 3.250% m/s + 88 bps À Barclays, BBVA, J.P. Morgan, Natixis, Santander and UniCredit are acting as
Bookrunners. À Natixis and Santander are acting as Global Coordinators. À With this offering, Orange is pursuing its
prudent and active balance sheet management policy. À About Orange Orange is one of the worldâ€™s leading
telecommunications operators with revenues of 39.7 billion euros in 2023 and 128,000 employees worldwide at 30 June
2024, including 72,000 employees in France. The Group has a total customer base of 285 million customers worldwide
at 30 June 2024, including 246 million mobile customers and 21 million fixed broadband customers. These figures have
been restated to account for the deconsolidation of certain activities in Spain following the creation of MASORANGE.
The Group is present in 26 countries (including non-consolidated countries). Orange is also a leading provider of global
IT and telecommunication services to multinational companies under the brand Orange Business. In February 2023, the
Group presented its strategic plan 'Lead the Future', built on a new business model and guided by responsibility and
efficiency. 'Lead the Future' capitalizes on network excellence to reinforce Orange's leadership in service quality.
Orange is listed on Euronext Paris (symbol ORA) and on the New York Stock Exchange (symbol ORAN). For more
information on the internet and on your mobile: www.orange.com, www.orange-business.com and the Orange News app
or to follow us on X: @presseorange. Orange and any other Orange product or service names included in this material
are trademarks of Orange or Orange Brand Services Limited. À Press contact: Tom Wright; tom.wright@orange.com;
+33 6 78 91 35 11 À CAUTION: NOT FOR DISTRIBUTION IN THE UNITED STATES This press release, of a purely
informative nature, is not and cannot in any way be construed as an offering to sell any securities, or as a solicitation of
any offer to buy securities, in any jurisdiction, including the United States, Japan, Australia, Canada and the United
Kingdom. The securities mentioned in this press release have not been and will not be registered pursuant to the US
Securities Act of 1933, as modified. They cannot be offered or sold in the United States absent registration or an
exemption from registration. No public offer of these securities has been or will be made in the United States or
elsewhere. À À ORANGE À À Date: September 11, 2024 By: /S/ Constance Gest À Name: Constance Gest À Title:
Director of Investors Relations & Financial Communication GRAPHIC 2 check.gif begin 644 check.gif M1TE.&#EA#@ .
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