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STATESSECURITIES AND EXCHANGE COMMISSIONWashington, D.C. 20549Â FORM 10-Q (Mark One) â˜Â Â Â Â Â Â Â Â Â Â QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934 Â Â Â Â For the quarterly period ended SeptemberÂ 30, 2024Â â˜Â Â Â Â Â Â Â Â Â Â TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934Â Â Â Â For the transition period from Â to Â Commission File Number: 001-32663 Â CLEAR CHANNEL OUTDOOR HOLDINGS, INC. (Exact name of registrant as specified in its charter)Â Delaware88-0318078(State or other jurisdiction of incorporation or organization)(I.R.S. Employer Identification No.)4830 North Loop 1604 West,Â Suite 111San Antonio, Texas78249(Address of principal executive offices)(Zip Code)(210)547-8800(Registrant's telephone number, including area code)Â Securities registered pursuant to Section 12(b) of the Act:Title of each classTrading Symbol(s)Name of each exchange on which registeredCommon Stock, $0.01 par value per shareCCONew York Stock ExchangeIndicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90

days.Â Yes â˜’ No â˜Â Indicate by check mark whether the registrant has submitted electronically every Interactive Data File required to be submitted pursuant to Rule 405 of Regulation S-T during the preceding 12 months (or for such shorter period that the registrant was required to submit such files). Yes â˜’ No â˜Â Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, a smaller reporting company, or an emerging growth company.Â See the definitions of â€œlarge accelerated filer,â€ â€œaccelerated filer,â€ â€œsmaller reporting company,â€ and â€œemerging growth companyâ€ in Rule 12b-2 of the Exchange Act. Large accelerated filer â˜ Accelerated filer â˜’ Non-accelerated filer â˜ Smaller reporting company â˜ Emerging growth company â˜Â If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. â˜Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act).Â Yes â˜ No â˜’Indicate by check mark whether the registrant has filed all documents and reports required to be filed by Sections 12, 13 or 15(d) of the Securities Exchange Act of 1934 subsequent to the distribution of securities under a plan confirmed by a court. Yes â˜’ No â˜Indicate the number of shares outstanding of each of the issuer's classes of common stock, as of the latest practicable date.ClassOutstanding at October 28, 2024- - - -

assets of discontinued operations$134,768Â $131,313Â Liabilities of discontinued operations:Accounts payable and accrued expenses$29,470Â $29,046Â Operating lease liabilities41,800Â 37,117Â Deferred revenue1,190Â 1,074Â Other liabilities1,546Â 1,541Â Current liabilities of discontinued operations$74,006Â $68,778Â Letters of Credit, Surety Bonds and GuaranteesA portion of the Companyâ€™s letters of credit and guarantees outstanding at SeptemberÂ 30, 2024 related to discontinued operations, as follows:â€¢Related to the former business in France, the Company has a $20.2Â million letter of credit. In connection with the sale of this business, and pursuant to the related share purchase agreement, the Companyâ€™s former French business and/or the buyer will either replace, or procure a counter-guarantee of, the Companyâ€™s payment obligation under the letter of credit. Additionally, the Company retains an indemnity of $15.7Â million related to a surety bond held by the former business in France. The Company has been indemnified by the former French business for this amount and will be released from any remaining obligation by March 2025.â€¢Related to the business in Spain, the Company had a $6.6Â million letter of credit and $8.8Â million of bank guarantees outstanding at SeptemberÂ 30, 2024, a portion of which was supported by $0.7Â million of cash collateral. On OctoberÂ 28, 2024, the agreement to sell the Companyâ€™s business in Spain was terminated, as previously described. The letter of credit and bank guarantees remain obligations of the Company.9Table of ContentsCLEAR CHANNEL OUTDOOR HOLDINGS, INC. AND SUBSIDIARIESCONDENSED NOTES TO CONSOLIDATED FINANCIAL STATEMENTS(UNAUDITED)Income (Loss) from Discontinued OperationsDiscontinued operations for the three and nine months ended SeptemberÂ 30, 2024 consists of results from the Companyâ€™s business in Spain, whereas discontinued operations for the three and nine months ended SeptemberÂ 30, 2023 consists of results from the Companyâ€™s business in Spain and former businesses in Switzerland (through March 31, 2023), Italy (through May 31, 2023) and France.The following table provides details about the major classes of line items constituting â€œIncome (loss) from discontinued operationsâ€ as presented on the Companyâ€™s Consolidated Statements of Loss:Three Months EndedNine Months Ended(In thousands)September 30,September 30,Â 202402302402320242023Revenue$22,368Â $85,680Â $76,824Â $300,114Â Expenses:Direct operating expenses(1)18,752Â 74,796Â 57,626Â 247,377Â Selling, general and administrative expenses(1)2,756Â 19,389Â 9,103Â 68,685Â Depreciation and amortizationâ€”Â 348Â â€”Â 15,739Â Other expense, net873Â 2,882Â 849Â 10,288Â Income (loss) from discontinued operations before net loss on disposal and/or classification as held for sale and income taxes(13)(11,735)9,246Â (41,975)Loss on disposal and/or classification as held for sale, netâ€”Â (200,636)â€”Â (93,132)Income tax benefit (expense) attributable to discontinued operations(2)â€”Â 635Â â€”Â (17,219)Income (loss) from discontinued operations, net of income taxes(13)(211,736)$9,246Â $(152,326)(1)Excludes depreciation and amortization.(2)Income tax expense attributable to discontinued operations for the nine months ended SeptemberÂ 30, 2023 was primarily driven by the sale of the Companyâ€™s former business in Switzerland.Capital Expenditures of Discontinued OperationsThe following table presents the capital expenditures for discontinued operations for the three and nine months ended SeptemberÂ 30, 2024 and 2023:Three Months EndedNine Months Ended(In thousands)September 30,September 30,Â 202420232024202320242023Capital expenditures(1)$2,947Â $4,764Â $7,906Â $16,129Â (1)In addition to payments that occurred during the period for capital expenditures, the Company had $1.3Â million and $3.5Â million of accrued capital expenditures related to discontinued operations that remained unpaid as of SeptemberÂ 30, 2024 and 2023, respectively.10Table of ContentsCLEAR CHANNEL OUTDOOR HOLDINGS, INC. AND SUBSIDIARIESCONDENSED NOTES TO CONSOLIDATED FINANCIAL STATEMENTS(UNAUDITED)NOTE 3 â€“ SEGMENT DATAThe Company has four reportable segments, which it believes best reflect how the Company is currently managed: America, Airports, Europe-North and Europe-South. The Company's remaining operations in Latin America and Singapore are disclosed as â€œOther.â€ As described in Note 2, the Companyâ€™s Europe-South segment met the criteria to be reported as discontinued operations during the third quarter of 2023. As such, results of this segment are excluded from the table below, which only reflects continuing operations, for all periods presented.Segment Adjusted EBITDA is the profitability metric reported to the Companyâ€™s chief operating decision maker (â€œCODMâ€) for purposes of making decisions about allocation of resources to, and assessing performance of, each reportable segment. Segment Adjusted EBITDA is calculated as revenue less direct operating expenses and selling, general and administrative expenses, excluding restructuring and other costs, which are defined as costs associated with cost-saving initiatives such as severance, consulting and termination costs and other special costs. Segment information for total assets is not presented as this information is not used by the Companyâ€™s CODM in measuring segment performance or allocating resources between segments.The following table presents the Companyâ€™s reportable segment results for continuing operations for the three and nine months ended SeptemberÂ 30, 2024 and 2023:(In thousands)Three Months Ended September 30,Nine Months Ended September 30,Â 202402302024202320242023RevenueAmerica$292,821Â $278,760Â $832,805Â $802,326Â Airports82,331Â 75,558Â 245,476Â 200,392Â Europe-North166,361Â 149,366Â 470,489Â 427,778Â Other17,475Â 23,102Â 50,511Â 64,530Â Total$558,988Â $526,786Â $1,599,281Â $1,495,026Â Capital Expenditures(1)America$13,406Â $16,148Â $35,679Â $51,844Â Airports3,188Â 3,072Â 6,634Â 10,382Â Europe-North9,707Â 7,851Â 23,835Â 18,998Â Other1,123Â 1,577Â 3,217Â 4,534Â Corporate3,101Â 4,022Â 8,029Â 10,678Â Total$30,525Â $32,670Â $77,394Â $96,436Â Segment Adjusted EBITDAAmerica$128,372Â $121,335Â $350,816Â $332,213Â Airports16,925Â 15,522Â 55,089Â 38,120Â Europe-North28,314Â 28,444Â 75,288Â 61,850Â Other1,950Â 3,290Â 2,156Â 7,170Â Total$175,561Â $168,591Â $483,349Â $439,353Â 11Table of ContentsCLEAR CHANNEL OUTDOOR HOLDINGS, INC. AND SUBSIDIARIESCONDENSED NOTES TO CONSOLIDATED FINANCIAL STATEMENTS(UNAUDITED)(In thousands)Three Months Ended September 30,Nine Months Ended September 30,Â 202402302024202320242023Reconciliation of Segment Adjusted EBITDA to Loss From Continuing Operations Before Income TaxesSegment Adjusted EBITDA$175,561Â $168,591Â $483,349Â $439,353Â Less reconciling items:Corporate expenses(2)40,948Â 34,931Â 125,778Â 129,427Â Depreciation and amortization57,582Â 57,699Â 165,755Â 186,409Â Impairment chargesâ€”Â â€”Â 18,073Â â€”Â Restructuring and other costs(3)1,019Â 265Â 2,541Â 825Â Other operating expense, net3,684Â 6,179Â 9,745Â 10,122Â Interest expense, net106,995Â 107,391Â 322,060Â 314,624Â (Gain) loss on extinguishment of debtâ€”Â (3,817)4,787Â (3,817)Other (income) expense, net676Â 17,269Â 9,120Â (3,722)Loss from continuing operations before income taxes$(35,343)$(51,326)$(174,510)$(194,515)(1)In addition to payments that occurred during the period for capital expenditures, the Company had $11.3Â million and $8.7Â million of accrued capital expenditures related to continuing operations that remained unpaid as of SeptemberÂ 30, 2024 and 2023, respectively.(2)Corporate expenses include expenses related to infrastructure and support, including information technology, human resources, legal (including estimated costs for legal liabilities), finance and administrative functions of each of the Companyâ€™s reportable segments, as well as overall executive, administrative and support functions. Share-based payments and certain restructuring and other costs are recorded in corporate expenses.(3)The restructuring and other costs line item in this reconciliation excludes those restructuring and other costs related to corporate functions, which are included within the Corporate expenses line item.12Table of ContentsCLEAR CHANNEL OUTDOOR HOLDINGS, INC. AND SUBSIDIARIESCONDENSED NOTES TO CONSOLIDATED FINANCIAL STATEMENTS(UNAUDITED)NOTE 4 â€“ REVENUEThe Company generates revenue primarily from the sale of advertising on printed and digital out-of-home advertising displays. Certain of these revenue transactions are considered leases for accounting purposes as the contracts convey to customers the right to control the use of the Companyâ€™s advertising displays for a period of time. The Company accounts for revenue from leases in accordance with Accounting Standards Codification (â€œASCâ€) Topic 842, while the Companyâ€™s remaining revenue transactions are accounted for as revenue from contracts with customers in accordance with ASC Topic 606.Disaggregation of RevenueThe following table shows revenue from contracts with customers, revenue from leases and total revenue from continuing operations, disaggregated by geography, for the three and nine months ended SeptemberÂ 30, 2024 and 2023:(In thousands)Revenue from contracts with customersRevenue from leasesTotal revenueThree Months Ended September 30, 2024U.S.(1)$213,837Â $161,315Â $375,152Â Europe(2)163,374Â 2,987Â 166,361Â Other(3)14,996Â 2,479Â 17,475Â Â Â Â Â Â Total$392,207Â $166,781Â $558,988Â Three Months Ended September 30, 2023U.S.(1)$184,506Â $169,812Â $354,318Â Europe(2)145,642Â 3,724Â 149,366Â Other(3)17,892Â 5,210Â 23,102Â Â Â Â Â Â Total$348,040Â $178,746Â $526,786Â Nine Months Ended September 30, 2024U.S.(1)$611,423Â $466,858Â $1,078,281Â Europe(2)461,849Â 8,640Â 470,489Â Other(3)42,993Â 7,518Â 50,511Â Total$1,116,265Â $483,016Â $1,599,281Â Nine Months Ended September 30, 2023U.S.(1)$520,754Â $481,964Â $1,002,718Â Europe(2)419,253Â 8,525Â 427,778Â Other(3)48,625Â 15,905Â 64,530Â Total$988,632Â $506,394Â $1,495,026Â (1)U.S. revenue, which also includes an immaterial amount of revenue derived from airport displays in the Caribbean, is comprised of revenue from the Companyâ€™s America and Airports segments.(2)Europe revenue is comprised of revenue from the Companyâ€™s Europe-North segment.(3)Other includes the Companyâ€™s businesses in Latin America and Singapore.13Table of ContentsCLEAR CHANNEL OUTDOOR HOLDINGS, INC. AND SUBSIDIARIESCONDENSED NOTES TO CONSOLIDATED FINANCIAL STATEMENTS(UNAUDITED)Revenue from Contracts with CustomersThe following table shows the Companyâ€™s beginning and ending accounts receivable and deferred revenue balances from contracts with customers:Three Months Ended September 30,Nine Months Ended September 30,(In thousands)20242023202420232024Accounts receivable, net of allowance, from contracts with customers:Â Â Beginning balance$321,715Â $298,309Â $361,039Â $317,560Â Â Â Ending balance335,699Â 304,620Â 335,699Â 304,620Â Deferred revenue from contracts with customers:Â Â Beginning balance$42,960Â $40,947Â $25,613Â $23,596Â Â Â Ending balance60,408Â 42,940Â 60,408Â 42,940Â During the three months ended SeptemberÂ 30, 2024 and 2023, respectively, the Company recognized $33.1Â million and $34.8Â million of revenue that was included in the deferred revenue from contracts with customers balance at the beginning of the respective quarters. During the nine months ended SeptemberÂ 30, 2024 and 2023, respectively, the Company recognized $23.1Â million and $22.5Â million of revenue that was included in the deferred revenue from contracts with customers balance at the beginning of the respective years.The Companyâ€™s contracts with customers generally have terms of one year or less. As of SeptemberÂ 30, 2024, the Company expected to recognize $83.7Â million of revenue in future periods for remaining performance obligations from current contracts with customers that have an original expected duration of greater than one year, with the majority of this amount to be recognized over the next five years.14Table of ContentsCLEAR CHANNEL OUTDOOR HOLDINGS, INC. AND SUBSIDIARIESCONDENSED NOTES TO CONSOLIDATED FINANCIAL STATEMENTS(UNAUDITED)NOTE 5 â€“ LONG-TERM DEBTLong-term debt outstanding as of SeptemberÂ 30, 2024 and DecemberÂ 31, 2023 consisted of the following:(In thousands)MaturitySeptember 30,2024December 31,2023Receivables-Based Credit FacilityAugust 2026â€”Â â€”Â Revolving Credit Facility(1)August 2026â€”Â â€”Â Term Loan Facility(2)August 2028425,000Â 1,260,000Â Clear Channel Outdoor Holdings 5.125% Senior Secured NotesAugust 20271,250,000Â 1,250,000Â Clear Channel Outdoor Holdings 9.000% Senior Secured NotesSeptember 2028750,000Â 750,000Â Clear Channel Outdoor Holdings 7.875% Senior Secured Notes(2)April 2030865,000Â â€”Â Clear Channel Outdoor Holdings 7.750% Senior NotesApril 2028995,000Â 995,000Â Clear Channel Outdoor Holdings 7.500% Senior NotesJune 20291,040,000Â 1,040,000Â Clear Channel International B.V. 6.625% Senior Secured Notes(3)August 2025â€”Â 375,000Â Clear Channel International B.V. Term Loan Facility(3)April 2027375,000Â â€”Â Finance leases3,870Â 4,202Â Original issue discount(7,856)(2,690)Long-term debt fees(38,623)(39,609)Total debt5,657,391Â 5,631,903Â Less: Current portion570Â 612Â Total long-term debt$5,656,821Â $5,631,291Â (1)Effective August 23, 2024, the amount of revolving credit commitments available under the Revolving Credit Facility decreased from $150.0Â million to $115.8Â million, in accordance with the terms of the Senior Secured Credit Agreement and as described in the Companyâ€™s 2023 Annual Report on Form 10-K. These commitments will be available through August 23, 2026.(2)On March 18, 2024, the Company issued $865.0Â million aggregate principal amount of 7.875% Senior Secured Notes Due 2030 (the â€œCCOH 7.875% Senior Secured Notesâ€) and used a portion of the proceeds therefrom to prepay $835.0Â million of borrowings outstanding under the Term Loan Facility. At the same time, the Company amended its Senior Secured Credit Agreement to, among other things, refinance the $425.0Â million remaining principal balance on the Term Loan Facility and to extend its maturity date from 2026 to 2028, subject to certain conditions. The new refinanced term loans were issued at a 1% discount, and the Company used the proceeds therefrom, along with the remaining proceeds from the CCOH 7.875% Senior Secured Notes issuance and cash on hand, to pay off the original term loans, $14.9Â million of accrued interest on the prepaid and refinanced Term Loan principal, and $15.4Â million of fees and expenses related to these transactions. Related to these transactions, the Company recognized a loss on debt extinguishment of $2.4Â million and debt modification expense of $10.0Â million.(3)On March 22, 2024, the Companyâ€™s indirect wholly-owned subsidiary, Clear Channel International B.V. (â€œCCIBVâ€), entered into a credit agreement comprising two tranches of term loans (the â€œCCIBV Term Loan Facilityâ€) totaling an aggregate principal amount of $375.0Â million, which was issued at a 1% discount. The Company used the proceeds therefrom, along with cash on hand, to redeem all of the outstanding $375.0Â million aggregate principal amount of 6.625% Senior Secured Notes Due 2025 (the â€œCCIBV Senior Secured Notesâ€) and to pay $11.8Â million of accrued interest related thereto and $5.1Â million of related transaction fees and expenses. At SeptemberÂ 30, 2024, the Company had an accrual of $0.8Â million for unpaid fees and expenses. Related to this transaction, the Company recognized a loss on debt extinguishment of $2.4Â million and debt modification expense of $2.0Â million. As a result of this redemption, CCIBV and the guarantors of the CCIBV Senior Secured Notes have been released from their remaining obligations under the indenture governing such notes, and such indenture has ceased to be of further effect.The aggregate market value of the Companyâ€™s debt based on market prices for which quotes were available was approximately $5.5Â billion and $5.3Â billion as of SeptemberÂ 30, 2024 and DecemberÂ 31, 2023, respectively. Under the fair value hierarchy established by ASCÂ Section 820-10-35, the inputs used to determine the market value of the Companyâ€™s debt are classified as Level 1.As of SeptemberÂ 30, 2024, the Company was in compliance with all covenants contained in its debt agreements.15Table of ContentsCLEAR CHANNEL OUTDOOR HOLDINGS, INC. AND SUBSIDIARIESCONDENSED NOTES TO CONSOLIDATED FINANCIAL STATEMENTS(UNAUDITED)Amendment to Senior Secured Credit FacilitiesOn March 18, 2024, the Senior Secured Credit Agreement, which governs the Companyâ€™s Revolving Credit Facility and Term Loan Facility, was amended to, among other things, extend the maturity date of the Term Loan Facility to August 23, 2028, subject to certain conditions, and increase the Applicable Rate (as defined therein) for the Term Loan Facility by 50 basis points.CCOH 7.875% Senior Secured Notes Due 2030On March 18, 2024, the Company completed the sale of $865.0Â million in aggregate principal amount of the CCOH 7.875% Senior Secured Notes. The CCOH 7.875% Senior Secured Notes were issued pursuant to an indenture, dated as of March 18, 2024 (the â€œCCOH 7.875% Senior Secured Notes Indentureâ€), among the Company, the subsidiaries of the Company acting as guarantors party thereto and U.S. Bank Trust Company, National Association, as trustee and as collateral agent.The CCOH 7.875% Senior Secured Notes mature on April 1, 2030 and bear interest at a rate of 7.875% per annum. Interest on the CCOH 7.875% Senior Secured Notes is payable to the holders thereof semi-annually on April 1 and October 1 of each year, beginning October 1, 2024.Guarantees and SecurityThe CCOH 7.875% Senior Secured Notes are guaranteed fully and unconditionally on a senior secured basis by certain of the Companyâ€™s wholly-owned existing and future domestic subsidiaries. The CCOH 7.875% Senior Secured Notes and the guarantees thereof are secured on a first-priority basis by security interests in all of the Companyâ€™s and the guarantorsâ€™ assets securing the Senior Secured Credit Facilities, subject to certain exceptions, on a pari passu basis with the liens on such assets (other than the assets securing the Companyâ€™s Receivables-Based Credit Facility), and on a second-priority basis by security interests in all of the Companyâ€™s and the guarantorsâ€™ assets securing the Companyâ€™s Receivables-Based Credit Facility on a first-priority basis, in each case, other than any excluded assets and subject to intercreditor agreements.The CCOH 7.875% Senior Secured Notes and the guarantees are general senior secured obligations of the Company and the guarantors thereof and rank pari passu in right of payment with the Companyâ€™s and the guarantorsâ€™ existing and future senior indebtedness.RedemptionsThe Company may redeem all or a portion of the CCOH 7.875% Senior Secured Notes at the redemption prices set forth in the CCOH 7.875% Senior Secured Notes Indenture.Certain CovenantsThe CCOH 7.875% Senior Secured Notes Indenture contains covenants that limit the Companyâ€™s ability and the ability of its restricted subsidiaries to, among other things: incur or guarantee additional debt or issue certain preferred stock; redeem, purchase or retire subordinated debt; make certain investments; create restrictions on the payment of dividends or other amounts from the Companyâ€™s restricted subsidiaries that are not guarantors of the debt; enter into certain transactions with affiliates; merge or consolidate with another person or sell or otherwise dispose of all or substantially all of the Companyâ€™s assets; sell certain assets, including capital stock of the Companyâ€™s subsidiaries; designate the Companyâ€™s subsidiaries as unrestricted subsidiaries; pay dividends, redeem or repurchase capital stock or make other restricted payments; and incur certain liens.CCIBV Term Loan Facility Due 2027On March 22, 2024, CCIBV entered into a credit agreement (the â€œCCIBV Credit Agreementâ€) with JPMorgan Chase Bank, N.A., as administrative agent and collateral agent, and J.P. Morgan SE, as lead arranger and bookrunner. The CCIBV Credit Agreement governs the CCIBV Term Loan Facility and the term loans incurred thereunder.Size and AvailabilityThe CCIBV Term Loan Facility is comprised of two tranches of term loans totaling an aggregate principal amount of $375.0Â million: (1) a â€œfixed rateâ€ tranche of term loans in an aggregate principal amount of $300.0Â million (the â€œFixed Rate Term Loan Trancheâ€); and (2) a â€œfloating rateâ€ tranche of term loans in an aggregate principal amount of $75.0Â million (the â€œFloating Rate Term Loan Trancheâ€).16Table of ContentsCLEAR CHANNEL OUTDOOR HOLDINGS, INC. AND SUBSIDIARIESCONDENSED NOTES TO CONSOLIDATED FINANCIAL

STATEMENTS(UNAUDITED)Interest RateThe CCIBV Term Loan Facility bears interest: (1) at a fixed rate of 7.5% per annum, payable semi-annually in arrears on April 1 and October 1 of each year for the Fixed Rate Term Loan Tranche and (2) at a floating rate equal to the benchmark rate â€œTerm SOFRâ€ plus 2.25% per annum (subject to a floor rate of 5.25% per annum), payable at one, three or six-month intervals, effective April 1, 2024 for the Floating Rate Term Loan Tranche. Amortization and MaturityThe CCIBV Term Loan Facility matures on April 1, 2027 and has no scheduled amortization payments prior to this date.PrepaymentsThe CCIBV Credit Agreement requires CCIBV to make certain mandatory prepayments, subject to certain requirements and exceptions, and permits CCIBV to make voluntary prepayments at its discretion. The Fixed Rate Term Loan Tranche and the Floating Rate Term Loan Tranche will participate in any voluntary or mandatory repayments or prepayments on a pro rata basis.Guarantees and SecurityThe CCIBV Term Loan Facility is fully guaranteed by certain of CCIBVâ€™s subsidiaries. The Company does not guarantee and has not otherwise assumed any liability under the CCIBV Term Loan Facility. The CCIBV Term Loan Facility and certain of the guarantees thereunder (the â€œSecured Guaranteesâ€) are secured by security interests in, and pledges over, certain assets and property (including, without limitation, capital stock, material bank accounts and intercompany receivables) of or in CCIBV and its guarantors (the â€œSecurity Interestsâ€), in each case subject to certain agreed security principles, permitted liens and other customary exceptions and qualifications.The CCIBV Term Loan Facility is a senior secured obligation that ranks, in right of payment, pari passu to all unsubordinated indebtedness of CCIBV and senior to all subordinated indebtedness of CCIBV and ranks, in right of security, senior to all unsecured and junior lien indebtedness of CCIBV to the extent of the value of the assets that constitute collateral after giving effect to the Security Interests and the Secured Guarantees. The guarantees that are not Secured Guarantees are unsecured senior obligations that rank, in right of payment, pari passu to all unsubordinated indebtedness of the guarantors and senior to all subordinated indebtedness of the guarantors and rank, in right of security, junior to all secured indebtedness of the guarantors to the extent of the value of the assets securing such indebtedness and pari passu to all unsecured indebtedness of the guarantors.Certain CovenantsThe CCIBV Credit Agreement contains covenants that limit CCIBVâ€™s ability and the ability of its restricted subsidiaries to, among other things (but subject to certain exceptions): pay dividends, redeem stock or make other distributions or investments; incur additional debt or issue certain preferred stock; transfer or sell assets; create liens on assets; engage in certain transactions with affiliates; create restrictions on dividends or other payments by the restricted subsidiaries; and merge, consolidate or effect other fundamental changes to CCIBVâ€™s assets.Letters of Credit, Surety Bonds and GuaranteesThe Company has letters of credit, surety bonds and bank guarantees related to various operational matters, including insurance, bid, concession and performance bonds, as well as other items.As of SeptemberÂ 30, 2024, the Company had $43.2 million of letters of credit outstanding under its Revolving Credit Facility, resulting in $72.6 million of remaining excess availability, and $54.9Â million of letters of credit outstanding under its Receivables-Based Credit Facility, resulting in $101.9 million of excess availability. Additionally, as of SeptemberÂ 30, 2024, the Company had $43.1Â million and $26.0 million of surety bonds and bank guarantees outstanding, respectively, a portion of which was supported by $5.4Â million of cash collateral.A portion of these letters of credit and guarantees at SeptemberÂ 30, 2024 related to discontinued operations that were sold or held for sale as of this date. Please refer to Note 2 for additional information.17Table of ContentsCLEAR CHANNEL OUTDOOR HOLDINGS, INC. AND SUBSIDIARIESCONDENSED NOTES TO CONSOLIDATED FINANCIAL STATEMENTS(UNAUDITED)NOTE 6 â€“ COMMITMENTS AND CONTINGENCIESLegal ProceedingsThe Company and its subsidiaries are involved in certain legal proceedings arising in the ordinary course of business and, as required, have accrued an estimate of the probable costs for the resolution of those claims for which the occurrence of loss is probable and the amount can be reasonably estimated.Â These estimates have been developed in consultation with counsel and are based upon an analysis of potential results, assuming a combination of litigation and settlement strategies.Â It is possible, however, that future results of operations for any particular period could be materially affected by changes in the Companyâ€™s assumptions or the effectiveness of its strategies related to these proceedings.Â Additionally, due to the inherent uncertainty of litigation, there can be no assurance that the resolution of any particular claim or proceeding would not have a material adverse effect on the Companyâ€™s financial condition or results of operations.Although the Company is involved in a variety of legal proceedings in the ordinary course of business, a large portion of the Companyâ€™s litigation arises in the following contexts: commercial disputes, employment and benefits-related claims, land use and zoning disputes, governmental fines, intellectual property claims, personal injury claims and tax disputes.NOTE 7 â€“ INCOME TAXESIncome Tax Benefit Attributable to Continuing OperationsThe Companyâ€™s income tax benefit attributable to continuing operations for the three and nine months ended SeptemberÂ 30, 2024 and 2023 consisted of the following components:(In thousands)Three Months Ended September 30,Nine Months Ended September 30,Â 20242023202420232023Current tax expense attributable to continuing operations$(2,507)$(2,830)$(6,111)$(6,442)Deferred tax benefit attributable to continuing operations6,307Â 3,074Â 12,102Â 18,464Â Income tax benefit attributable to continuing operations$3,800Â $244Â $5,991Â $12,022Â The effective tax rates for continuing operations for the three and nine months ended SeptemberÂ 30, 2024 were 10.8% and 3.4%, respectively, compared to 0.5% and 6.2% for the three and nine months ended SeptemberÂ 30, 2023, respectively. The effective tax rates for each period were primarily impacted by the valuation allowance recorded against current period deferred tax assets resulting from losses and interest expense carryforwards in the U.S. and certain foreign jurisdictions due to uncertainty regarding the Companyâ€™s ability to realize those assets in future periods.NOTE 8 â€“ PROPERTY, PLANT AND EQUIPMENTThe Companyâ€™s property, plant and equipment consisted of the following classes of assets as of SeptemberÂ 30, 2024 and DecemberÂ 31, 2023:(In thousands)September 30,2024December 31,2023Structures$2,138,507Â $2,157,237Â Furniture and other equipment236,468Â 229,514Â Land, buildings and improvements142,562Â 143,300Â Construction in progress40,216Â 57,335Â Property, plant and equipment, gross2,557,753Â 2,587,386Â Less: Accumulated depreciation(1,919,073) (1,921,042)Property, plant and equipment, net$638,680Â $666,344Â During the nine months ended SeptemberÂ 30, 2024, the Company acquired billboard structures of $1.1Â million as part of asset acquisitions in America and $7.8Â million of total property, plant and equipment as part of a business acquisition in Norway. Refer to Note 11 for more information on the business acquisition in Norway.18Table of ContentsCLEAR CHANNEL OUTDOOR HOLDINGS, INC. AND SUBSIDIARIESCONDENSED NOTES TO CONSOLIDATED FINANCIAL STATEMENTS(UNAUDITED)As a result of impairment tests performed in the second quarter of 2024, the Company reduced the carrying value of â€œProperty, plant and equipment, netâ€ by $8.1Â million. Refer to Note 11 for more information.NOTE 9 â€“ INTANGIBLE ASSETS AND GOODWILLIntangible AssetsThe following table presents the gross carrying amount and accumulated amortization for each major class of intangible assets as of SeptemberÂ 30, 2024 and DecemberÂ 31, 2023:(In thousands)September 30, 2024December 31, 2023Â Gross Carrying AmountAccumulated AmortizationGross Carrying AmountAccumulated AmortizationPermits(1)$753,692Â $(128,969)$746,126Â $(80,439)Transit, street furniture and other outdoor contractual rights360,024Â (332,695)356,883Â (325,357)Permanent easements(1)163,107Â â€”Â 163,293Â â€”Â Trademarks83,569Â (45,453)83,569Â (39,214)Other1,031Â (1,021)1,107Â (1,094)Total intangible assets$1,361,423Â $(508,138)$1,350,978Â $(446,104)(1)During the nine months ended SeptemberÂ 30, 2024, the Company acquired permits of $7.7Â million and permanent easements of $0.2Â million as part of asset acquisitions. The acquired permits have amortization periods ranging from 22 to 28 years.GoodwillThe following table presents changes in the goodwill balance for the Companyâ€™s segments with goodwill during the nine months ended SeptemberÂ 30, 2024:(In thousands)AmericaAirportsEurope-NorthConsolidatedBalance as of DecemberÂ 31, 2023(1)$482,937Â $24,882Â $148,744Â $656,563Â Business acquisition(2)â€”Â â€”Â 1,885Â 1,885Â Foreign currency impactâ€”Â â€”Â 3,967Â 3,967Â Balance as of September 30, 2024$482,937Â $24,882Â $154,596Â $662,415Â (1)The balance at DecemberÂ 31, 2023 is net of cumulative impairments of $2.6Â billion for America, $79.4Â million for Europe-North and $90.4Â million for Other, which has been fully impaired.(2)On August 19, 2024, the Company recognized $1.9Â million of goodwill related to a business acquisition in Norway. Refer to Note 11 for more information.Annual Impairment TestsThe Company performs its annual impairment tests for permanent easements and goodwill as of July 1 of each year, and more frequently as events or changes in circumstances warrant, as described in the Company's 2023 Annual Report on Form 10-K. No impairment was recognized during the nine months ended SeptemberÂ 30, 2024 or 2023 as a result of these tests.19Table of ContentsCLEAR CHANNEL OUTDOOR HOLDINGS, INC. AND SUBSIDIARIESCONDENSED NOTES TO CONSOLIDATED FINANCIAL STATEMENTS(UNAUDITED)NOTE 10 â€“ NET LOSS PER SHAREThe following table presents the computation of net loss per share for the three and nine months ended SeptemberÂ 30, 2024 and 2023:(In thousands, except per share data)Three Months Ended September 30,Nine Months Ended September 30,Â 20242023202420232023Numerators:Â Â Â Â Â Loss from continuing operations$(31,543)$(51,082)$(168,519)$(182,493)Less: Net income from continuing operations attributable to noncontrolling interests959Â 648Â 2,034Â 823Â Net loss from continuing operations attributable to the Company(32,502)(51,730)(170,553)(183,316)Income (loss) from discontinued operations(13)(211,736)9,246Â (152,326)Less: Net income from discontinued operations attributable to noncontrolling interests25Â 24Â 70Â 57Â Net income (loss) from discontinued operations attributable to the Company(38)(211,760)9,176Â (152,383)Net loss attributable to the Company$(32,540)$(263,490)$(161,377)$(335,699)Denominators:Â Â Â Â Â Weighted average common shares outstanding â€“ Basic488,947Â 482,945Â 487,155Â 481,289Â Weighted average common shares outstanding â€“ Diluted488,947Â 482,945Â 487,155Â 481,289Â Net income (loss) attributable to the Company per share of common stock â€“ Basic and Diluted:Â Â Â Â Â Net loss from continuing operations attributable to the Company per share of common stock(0.07)(0.11)(0.35)(0.38)Net income (loss) from discontinued operations attributable to the Company per share of common stockâ€”Â (0.44)0.02Â (0.32)Net loss attributable to the Company per share of common stock â€“ Basic and Diluted(1)(0.07)(0.55)(0.33)(0.70)(1)Due to rounding, the total may not equal the sum of the line items in the table above.Outstanding equity awards equivalent to 33.9 million and 29.2 million shares for the three months ended SeptemberÂ 30, 2024 and 2023, respectively, and 30.1 million and 23.0 million shares for the nine months ended SeptemberÂ 30, 2024 and 2023, respectively, were not included in the computation of diluted earnings per share because to do so would have been anti-dilutive.20Table of ContentsCLEAR CHANNEL OUTDOOR HOLDINGS, INC. AND SUBSIDIARIESCONDENSED NOTES TO CONSOLIDATED FINANCIAL STATEMENTS(UNAUDITED)NOTE 11 â€“ OTHER INFORMATIONReconciliation of Cash, Cash Equivalents and Restricted CashThe following table reconciles cash and cash equivalents reported in the Consolidated Balance Sheets to the cash, cash equivalents and restricted cash reported in the Consolidated Statements of Cash Flows:(In thousands)September 30,2024December 31,2023Cash and cash equivalents in the Balance Sheets$201,111Â $251,652Â Cash and cash equivalents included in Current assets of discontinued operations909Â 651Â Restricted cash included in:Â Â Other current assets2,928Â 3,051Â Current assets of discontinued operations839Â 724Â Â Â Other assets4,712Â 4,463Â Total cash, cash equivalents and restricted cash in the Statements of Cash Flows$210,499Â $260,541Â Accounts ReceivableThe following table discloses the components of â€œAccounts receivable, net,â€ as reported in the Consolidated Balance Sheets:(In thousands)September 30,2024December 31,2023Accounts receivable$508,551Â $514,891Â Less: Allowance for credit losses(12,744)(15,080)Accounts receivable, net$495,807Â $499,811Â Credit loss expense related to accounts receivable of continuing operations was $1.0Â million and $0.0Â million during the three months ended SeptemberÂ 30, 2024 and 2023, respectively, and $1.0Â million and $1.7Â million during the nine months ended SeptemberÂ 30, 2024 and 2023, respectively.Accrued ExpensesThe following table discloses the components of â€œAccrued expensesâ€ as reported in the Consolidated Balance Sheets:(In thousands)September 30,2024December 31,2023Accrued rent$91,378Â $114,489Â Accrued employee compensation and benefits59,293Â 73,422Â Accrued taxes50,539Â 51,209Â Accrued agency commissions and incentives40,415Â 42,736Â Accrued other80,964Â 103,764Â Total accrued expenses$322,589Â $385,620Â Other Income (Expense), NetThe Company recognized net foreign currency transaction gains (losses) related to continuing operations of $0.3Â million and $(13.7)Â million during the three months ended SeptemberÂ 30, 2024 and 2023, respectively, and $4.3Â million and $7.4Â million during the nine months ended SeptemberÂ 30, 2024 and 2023, respectively.During the nine months ended SeptemberÂ 30, 2024, other expense, net, included $12.0Â million of debt modification expense related to the debt transactions the Company completed in March 2024, further described in Note 5. During the three and nine months ended SeptemberÂ 30, 2023, other income (expense), net, included $4.4Â million of debt modification expense related to the CCOH 9.000% Senior Secured Notes issuance and Term Loan Facility prepayment completed in August 2023, further described in the Companyâ€™s 2023 Annual Report on Form 10-K.21Table of ContentsCLEAR CHANNEL OUTDOOR HOLDINGS, INC. AND SUBSIDIARIESCONDENSED NOTES TO CONSOLIDATED FINANCIAL STATEMENTS(UNAUDITED)Other Comprehensive Income (Loss)There were no significant changes in deferred income tax liabilities resulting from adjustments to other comprehensive income (loss) during the three and nine months ended SeptemberÂ 30, 2024 and 2023.Share-Based CompensationShare-based compensation expense for continuing operations, which is recognized within â€œCorporate expensesâ€ on the Consolidated Statements of Loss, was $6.8Â million and $5.0Â million during the three months ended SeptemberÂ 30, 2024 and 2023, respectively, and $19.6Â million and $15.1Â million during the nine months ended SeptemberÂ 30, 2024 and 2023, respectively.On May 15, 2024, the Compensation Committee of the CCOH Board of Directors approved grants of 13.1Â million restricted stock units (â€œRSUsâ€) and 2.6Â million performance stock units (â€œPSUsâ€) to certain of its employees as part of those employeesâ€™ annual compensation.â€¢The RSUs vest in three equal installments on each of April 1, 2025, April 1, 2026 and April 1, 2027, provided that the recipient is still employed by, or providing services to, the Company on each such vesting date.â€¢The PSUs vest and become earned based on the achievement of the Companyâ€™s total shareholder return relative to the Companyâ€™s peer group (the â€œRelative TSRâ€) over a performance period commencing on April 1, 2024 and ending on March 31, 2027 (the â€œPerformance Periodâ€). If the Company achieves Relative TSR at the 75th percentile or higher, the PSUs will be earned at 150% of the target number of shares; if the Company achieves Relative TSR at the 50th percentile, the PSUs will be earned at 100% of the target number of shares; if the Company achieves Relative TSR at the 25th percentile, the PSUs will be earned at 50% of the target number of shares; and if the Company achieves Relative TSR below the 25th percentile, no PSUs will be earned. To the extent Relative TSR is between achievement levels, the portion of the PSUs that is earned will be determined using straight-line interpolation. Notwithstanding the foregoing, to the extent the Companyâ€™s absolute total shareholder return over the Performance Period is less than 0%, the maximum payout shall not be greater than 100% of the target number of shares.On May 16, 2024, the Companyâ€™s stockholders approved the adoption of the 2012 Third Amended and Restated Stock Incentive Plan (the â€œ2024 Planâ€), which amends and restates the 2012 Second Amended and Restated Stock Incentive Plan. The 2024 Plan is a broad-based incentive compensation plan that provides for granting stock options, stock appreciation rights, restricted stock, restricted stock units, and performance-based cash and stock awards to any of the Companyâ€™s or its subsidiariesâ€™ present or future directors, officers, employees, consultants or advisors.Effective May 31, 2024, certain executive officers of the Company received one-time PSU awards, totaling 6.1Â million in aggregate, which are eligible to vest and become earned shares in one-third increments based on achievement of specified stock price performance hurdles of $2.50, $3.25 and $4.25 during the four-year period, beginning on May 31, 2024, subject to additional service-based vesting conditions set forth in the applicable award agreement. The maximum number of shares that may be earned with respect to these PSUs is 100% of the PSUs granted.As of SeptemberÂ 30, 2024, the Company had 37,549,613 shares available for issuance under the 2024 Plan, assuming a 100% payout of the Companyâ€™s outstanding performance stock units.Impairment of Long-Lived AssetsThe Company tests its long-lived assets for impairment whenever events and circumstances indicate that their carrying amount may exceed the undiscounted cash flows they are expected to generate. When a long-lived asset or asset group is determined to be unrecoverable, its cost basis is reduced to reflect the current fair market value, and an impairment loss is recognized.During the second quarter of 2024, in connection with the Companyâ€™s ongoing sale process of its businesses in Latin America, the Company identified impairment indicators for the long-lived assets of several of its Latin American businesses (each of which is a separate asset group) and determined certain of these asset groups to be unrecoverable. The Company utilized a market approach to estimate the fair value of each asset group and reduced the carrying values of â€œStructures, net,â€ â€œOther property, plant and equipment, net,â€ â€œOperating lease right-of-use assets,â€ and â€œOther assetsâ€ on the Consolidated Balance Sheet accordingly, resulting in an impairment charge of $18.1Â million on the Consolidated Statement of Loss for the three months ended June 30, 2024.22Table of ContentsCLEAR CHANNEL OUTDOOR HOLDINGS, INC. AND SUBSIDIARIESCONDENSED NOTES TO CONSOLIDATED FINANCIAL STATEMENTS(UNAUDITED)Business AcquisitionOn August 19, 2024, the Company acquired 100% of the equity interests of the Urban Infrastructure Partner (â€œUIPâ€) group for net cash consideration of $9.3Â million, which is reflected within â€œPayments for acquisition of businesses and/or assets, net of cash acquiredâ€ in the investing activities section of the Consolidated Statements of Cash Flows. UIP primarily develops and operates urban infrastructure in Norway, including bike-sharing programs and bus shelters. As part of this business acquisition, the Company acquired $7.4Â million of net assets, primarily property, plant and equipment, and recognized $1.9Â million of goodwill.23Table of ContentsITEM 2.Â MANAGEMENTâ€™S DISCUSSION AND ANALYSIS OF FINANCIAL CONDITION AND RESULTS OF OPERATIONSManagementâ€™s discussion and analysis of our financial condition and results of operations (â€œMD&Aâ€) should be read in conjunction with the condensed consolidated financial statements and related notes contained in Item 1 of Part I of this Quarterly Report on Form 10-Q and the Companyâ€™s 2023 Annual Report on Form 10-K. All references in this Quarterly Report on Form 10-Q to the â€œCompany,â€ â€œwe,â€ â€œusâ€ and â€œourâ€ refer to Clear Channel Outdoor Holdings, Inc. and its consolidated subsidiaries.The MD&A is organized as follows:â€¢OverviewÂ â€“ Discussion of the nature, key developments and trends of our

business in order to provide context for the remainder of this MD&A.â€¢Results of OperationsÂ â€” Analysis of our financial results of operations at the consolidated and segment levels.â€¢Liquidity and Capital ResourcesÂ â€” Analysis of our short- and long-term liquidity and discussion of our material cash requirements and the anticipated sources of funds needed to satisfy such requirements.â€¢Critical Accounting EstimatesÂ â€” Discussion of our material accounting estimates that involve a significant level of estimation uncertainty, which we believe are most important to understanding the assumptions and judgments incorporated in our consolidated financial statements.This discussion contains forward-looking statements that are subject to risks and uncertainties, and actual results may differ materially from those contained in any forward-looking statements. See â€œCautionary Statement Concerning Forward-Looking Statementsâ€ contained at the end of this MD&A.OVERVIEWDescription of Our Business and SegmentsOur revenue is derived from selling advertising space on the out-of-home displays that we own or operate in various markets using assorted digital and printed display types. We have four reportable business segments: America, which consists of our U.S. operations excluding airports; Airports, which includes revenue from U.S. and Caribbean airports; Europe-North, which consists of operations in the United Kingdom (the â€œU.K.â€), the Nordics and several other countries throughout northern and central Europe; and Europe-South, which consists of operations in Spain and, prior to their sales in 2023, also consisted of operations in Switzerland, Italy and France. Our remaining operations in Latin America, including in Mexico, Brazil, Chile and Peru, and in Singapore are disclosed as â€œOther.â€Dispositions and Discontinued OperationsIn 2023, we sold our businesses in Switzerland, Italy and France on March 31, May 31 and October 31, respectively. We have used the net proceeds from these sales, after payment of transaction-related fees and expenses, to improve liquidity and increase financial flexibility of the business as permitted under our debt agreements. Additionally, in May 2023, we entered into an agreement to sell our business in Spain to a subsidiary of JCDecaux SE. Since that time and as of SeptemberÂ 30, 2024, the transaction was expected to close in 2024. However, on OctoberÂ 28, 2024, the subsidiary of JCDecaux SE terminated the agreement after deciding to withdraw its regulatory filing with the Spanish National Markets and Competition Commission (the â€œCNMCâ€) in light of the commitments required by the CNMC.In aggregate, the sales of our businesses in Switzerland, Italy and France, along with the agreement to sell our business in Spain (collectively comprising our entire Europe-South segment), met the criteria for discontinued operations presentation during the third quarter of 2023. As a result, each of these businesses has been reclassified to discontinued operations in the financial statements included in this Quarterly Report on Form 10-Q for all periods presented. Unless otherwise noted, the remaining discussion in this MD&A presents the results of continuing operations and excludes amounts related to discontinued operations.International Sales ProcessesIn 2023, we initiated processes to sell our businesses comprising our Europe-North segment and our businesses in Latin America, which remain ongoing. There can be no assurance that these processes will result in any transactions or particular outcomes. We have not set a timetable for completion of these processes, may suspend the processes at any time and may decide not to make further announcements regarding the processes unless and until our Board of Directors approves a course of action for which further disclosure is appropriate.24Table of ContentsMacroeconomic Trends and SeasonalityAs described in our 2023 Annual Report on Form 10-K, global inflation increased over the last few years and has affected our results due to higher costs, particularly in our European businesses. In response to the heightened levels of inflation, central banks, including the U.S. Federal Reserve, raised interest rates significantly, resulting in an increase in our weighted average cost of debt. Although inflation remains elevated, it has slowed from the peak reached in 2022, and in September 2024, the U.S. Federal Reserve lowered interest rates. However, future fluctuations in these economic indicators are uncertain. Our international results are also impacted by fluctuations in foreign currency exchange rates, but volatility did not have a significant impact on our reported results for the nine months ended SeptemberÂ 30, 2024. The market risks that our business is subject to are further described in Item 3 of Part I of this Quarterly Report on Form 10-Q.Additionally, our segment results are impacted by economic conditions in the specific markets and industries in which we operate as advertising revenue is highly correlated to, and has historically trended in line with, changes in gross domestic product. Certain of these trends have affected our financial results:â€¢In 2023, we experienced weakness in revenue within certain of our larger U.S. markets, most notably those in California, as specific macroeconomic trends affecting these markets resulted in lower spend on out-of-home advertising. Also in 2023, demand for out-of-home advertising in Sweden was negatively impacted by an economic downturn in that country. Improved conditions in these markets, along with an increase in demand and digital deployments, have resulted in revenue growth in our America and Europe-North segments in 2024.â€¢Continued growth in the travel industry has been a driver of strengthened performance in our Airports segment. As daily passenger volume through U.S. airports reached record-breaking levels in 2024, we have experienced strong revenue growth.Due to seasonality, the results for this interim period are not indicative of expected results for the full year. We typically experience our weakest financial performance in the first quarter of the calendar year, which is generally offset during the remainder of the year as our business typically experiences its strongest performance in the second and fourth quarters of the calendar year.Debt ActivityOn March 18, 2024, we issued $865.0Â million aggregate principal amount of 7.875% Senior Secured Notes Due 2030 (the â€œCCOH 7.875% Senior Secured Notesâ€) and used a portion of the proceeds therefrom to prepay $835.0Â million of borrowings outstanding under our Term Loan Facility. At the same time, we amended our Senior Secured Credit Agreement to, among other things, refinance the $425.0Â million remaining principal balance on the Term Loan Facility and to extend its maturity date from 2026 to 2028, subject to certain conditions.On March 22, 2024, our indirect wholly-owned subsidiary, Clear Channel International B.V. (â€œCCIBVâ€), entered into a credit agreement comprising two tranches of term loans (the â€œCCIBV Term Loan Facilityâ€) totaling an aggregate principal amount of $375.0Â million, which mature in 2027, and used the proceeds therefrom to redeem all of the outstanding 6.625% Senior Secured Notes Due 2025 (the â€œCCIBV Senior Secured Notesâ€).Taken together, these transactions are referred to herein as the â€œMarch 2024 Debt Transactions.â€ Please refer to Note 5 to our Condensed Consolidated Financial Statements located in Item 1 of Part I of this Quarterly Report on Form 10-Q for additional details.RESULTS OF OPERATIONSThe discussion of our results of operations is presented on both a consolidated and segment basis.â€¢Our operating segment profit measure is Segment Adjusted EBITDA, which is calculated as revenue less direct operating expenses and selling, general and administrative expenses, excluding restructuring and other costs, which are defined as costs associated with cost-saving initiatives such as severance, consulting and termination costs and other special costs.â€¢Corporate expenses, depreciation and amortization, impairment charges, other operating income and expense, all non-operating income and expenses, and income taxes are managed on a total company basis and are therefore included only in our discussion of consolidated results of continuing operations.â€¢Results of discontinued operations are presented and discussed below separately from results of continuing operations.25Table of ContentsRevenue and expenses â€œexcluding the impact of movements in foreign exchange ratesâ€ are presented in this MD&A because Company management believes that viewing certain financial results without the impact of fluctuations in foreign currency rates facilitates period-to-period comparisons of business performance and provides useful information to investors. Revenue and expenses â€œexcluding the impact of movements in foreign exchange ratesâ€ are calculated by converting the current periodâ€™s revenue and expenses in local currency to U.S. dollars using average monthly foreign exchange rates for the same period of the prior year.Consolidated Results of Continuing Operations(In thousands)Three Months EndedSeptember 30,%Nine Months EndedSeptember 30,%Â 20242023Change20242023ChangeRevenue$558,988Â $526,786Â 6.1%$1,599,281Â $1,495,026Â 7.0%Operating expenses:Direct operating expenses(1)284,601Â 271,377Â 4.9%827,063Â 790,206Â 4.7%Selling, general and administrative expenses(1)99,845Â 87,083Â 14.7%291,410Â 266,292Â 9.4%Corporate expenses(1)40,948Â 34,931Â 17.2%125,778Â 129,427Â (2.8)%Depreciation and amortization57,582Â 57,699Â (0.2)%165,755Â 186,409Â (11.1)%Impairment chargesâ€”Â â€”Â 18,073Â â€”Â Other operating expense, net3,684Â 6,179Â 9,745Â 10,122Â Operating income72,328Â 69,517Â 161,457Â 112,570Â Interest expense, net(106,995)(107,391)Â (322,060)(314,624)Â Gain (loss) on extinguishment of debtâ€”Â 3,817Â (4,787)3,817Â Other income (expense), net(676)(17,269)Â (9,120)3,722Â Â Loss from continuing operations before income taxes(35,343)(51,326)Â (174,510)(194,515)Â Income tax benefit attributable to continuing operations3,800Â 244Â Â 5,991Â 12,022Â Â Loss from continuing operations(31,543)(51,082)Â (168,519)(182,493)Â Income (loss) from discontinued operations(13)(211,736)9,246Â (152,326)Consolidated net loss(31,556)(262,818)(159,273)(334,819)Less: Net income attributable to noncontrolling interests984Â 672Â Â 2,104Â 880Â Â Net loss attributable to the Company$(32,540)$(263,490)Â $(161,377)$(335,699)Â (1)Excludes depreciation and amortizationConsolidated RevenueConsolidated revenue increased $32.2 million, or 6.1%, during the three months ended SeptemberÂ 30, 2024 compared to the same period of 2023. Excluding the $2.3 million impact of movements in foreign exchange rates, consolidated revenue increased $29.9 million, or 5.7%.Consolidated revenue increased $104.3Â million, or 7.0%, during the nine months ended SeptemberÂ 30, 2024 compared to the same period of 2023. Excluding the $5.0Â million impact of movements in foreign exchange rates, consolidated revenue increased $99.3Â million, or 6.6%.In both periods, these increases were driven by higher demand and our continued investment in digital infrastructure, with revenue growth across the America, Airports and Europe-North business segments.26Table of ContentsThe following table provides information about consolidated digital revenue:(In thousands)Three Months EndedSeptember 30,%Nine Months EndedSeptember 30,%20242023Change20242023ChangeDigital revenue$258,092$239,0568.0%$728,259$659,02110.5%Percent of total consolidated revenue46.2Â %45.4Â %45.5Â %44.1Â %Digital revenue, excluding movements in foreign exchange rates$257,293$239,0567.6%$725,058$659,02110.0%Consolidated Direct Operating ExpensesConsolidated direct operating expenses increased $13.2 million, or 4.9%, during the three months ended SeptemberÂ 30, 2024 compared to the same period of 2023. Excluding the $1.4 million impact of movements in foreign exchange rates, consolidated direct operating expenses increased $11.9 million, or 4.4%.Consolidated direct operating expenses increased $36.9Â million, or 4.7%, during the nine months ended SeptemberÂ 30, 2024 compared to the same period of 2023. Excluding the $2.8Â million impact of movements in foreign exchange rates, consolidated direct operating expenses increased $34.1Â million, or 4.3%.In both periods, site lease expense increased due to higher revenue, lower rent abatements and new contracts, but these increases were partially offset by the impact of certain contract losses and renegotiations. The following table provides additional information about site lease expense and certain other drivers of consolidated direct operating expenses:(In thousands)Three Months EndedSeptember 30,%Nine Months EndedSeptember 30,%20242023Change20242023ChangeSite lease expense$204,520Â $201,601Â 1.4Â %$596,937Â $581,228Â 2.7Â %Site lease expense, excluding movements in foreign exchange rates204,017Â 201,601Â 1.2Â %595,983Â 581,228Â 2.5Â %Reductions of rent expense on lease and non-lease contracts from rent abatements260Â 4,403Â (94.1)%5,907Â 18,627Â (68.3)%Restructuring and other costs(1)86Â 2Â NM1,064Â 195Â NM(1)Percentage changes that are so large as to not be meaningful have been designated as â€œNM.â€The remaining increase in consolidated direct operating expenses in both periods primarily resulted from higher property taxes, higher rental costs for additional digital displays, and higher production, installation and maintenance costs associated with revenue growth.Consolidated Selling, General and Administrative (â€œSG&Aâ€) ExpensesConsolidated SG&A expenses increased $12.8 million, or 14.7%, during the three months ended SeptemberÂ 30, 2024 compared to the same period of 2023. Excluding the $0.1 million impact of movements in foreign exchange rates, consolidated SG&A expenses increased $12.7 million, or 14.6%.Consolidated SG&A expenses increased $25.1Â million, or 9.4%, during the nine months ended SeptemberÂ 30, 2024 compared to the same period of 2023. Excluding the $0.6Â million impact of movements in foreign exchange rates, consolidated SG&A expenses increased $24.6Â million, or 9.2%.In both periods, the largest driver of these increases was higher employee compensation costs, primarily due to higher variable-incentive compensation, pay increases and increased sales headcount. Additionally, property tax expense was lower in the prior year due to a legal settlement. The following table provides the restructuring and other costs included within SG&A expenses during the three and nine months ended SeptemberÂ 30, 2024 and 2023:(In thousands)Three Months EndedSeptember 30,%Nine Months EndedSeptember 30,%20242023Change20242023ChangeRestructuring and other costs(1)$933Â $263Â NM$1,477Â $630Â NM(1)Percentage changes that are so large as to not be meaningful have been designated as â€œNM.â€27Table of ContentsCorporate ExpensesCorporate expenses increased $6.0 million, or 17.2%, and decreased $3.6Â million, or 2.8%, during the three and nine months ended SeptemberÂ 30, 2024, respectively, compared to the same periods of 2023. Excluding the impact of movements in foreign exchange rates, corporate expenses increased $6.0Â million, or 17.2%, and decreased $4.0Â million, or 3.1%, during the three and nine-month periods, respectively.In both periods, we incurred higher employee compensation costs, largely driven by insurance benefits and bonuses, and certain legal costs associated with property and casualty settlements. Such cost increases (excluding share-based compensation) totaled $4.3Â million and $14.3Â million during the three and nine-month periods, respectively.During the nine-month period, these increased costs were more than offset by the impact of a $19.0Â million legal liability recorded in the second quarter of 2023 for the resolution of the investigation of our former indirect, non-wholly-owned subsidiary, Clear Media Limited. Such expense is included in â€œRestructuring and other costsâ€ in the table below.The following table provides additional information about certain drivers of corporate expenses:(In thousands)Three Months EndedSeptember 30,%Nine Months EndedSeptember 30,%20242023Change20242023ChangeShare-based compensation expense(1)$6,810Â $4,987Â 36.6Â %$19,612Â $15,134Â 29.6Â %Restructuring and other costs1,351Â 569Â 137.4Â %5,217Â 20,169Â (74.1)%(1)Excludes share-based compensation expense for employees of discontinued operations.Depreciation and AmortizationDepreciation and amortization decreased $0.1 million, or 0.2%, during the three months ended SeptemberÂ 30, 2024 compared to the same period of 2023. For the nine months ended SeptemberÂ 30, 2024, depreciation and amortization decreased $20.7 million, or 11.1%, compared to the same period of 2023, as certain structures became fully depreciated in the third quarter of 2023.Impairment ChargesDuring the three months ended SeptemberÂ 30, 2024, we did not recognize any impairment charges. However, in the second quarter of 2024, we recognized impairment charges of $18.1 million related to long-lived assets within certain of our Latin American businesses. No impairment charges were recognized in 2023.Other Operating Expense, NetOther operating expense, net, decreased $2.5 million and $0.4 million during the three and nine months ended SeptemberÂ 30, 2024, respectively, compared to the same periods of 2023.During the three-month period, the decrease was largely driven by lower transaction costs related to our international sales processes and other structural initiatives, which totaled $3.9 million and $5.3 million for the three months ended SeptemberÂ 30, 2024 and 2023, respectively.During the nine-month period, we incurred higher transaction costs related to our international sales processes and other structural initiatives, which totaled $15.8 million and $8.5 million for the nine months ended SeptemberÂ 30, 2024 and 2023, respectively, but this increase in costs was offset by a gain on the disposition of certain assets in our America segment during the first quarter of 2024.Interest Expense, NetInterest expense, net, increased $7.4 million during the nine months ended SeptemberÂ 30, 2024, compared to the same period of 2023, due to higher average interest rates. However, lower interest rates following the March 2024 Debt Transactions led to a $0.4 million decrease in interest expense, net, for the three months ended SeptemberÂ 30, 2024 compared to the same period of 2023.Gain (Loss) on Extinguishment of DebtDuring the nine months ended SeptemberÂ 30, 2024, we recognized a loss on extinguishment of debt of $4.8Â million related to the March 2024 Debt Transactions, including $2.4Â million related to the prepayment and amendment of the Term Loan Facility and $2.4Â million related to the redemption of the CCIBV Senior Secured Notes.28Table of ContentsDuring the three and nine months ended SeptemberÂ 30, 2023, we recognized a gain on extinguishment of debt of $3.8Â million primarily related to our open market repurchases of $5.0 million principal amount of CCOH 7.750% Senior Notes and $10.0 million principal amount of CCOH 7.500% Senior Notes at a discount.Other Income (Expense), NetDuring the three and nine months ended SeptemberÂ 30, 2024, we recognized other expense, net, of $0.7Â million and $9.1Â million, respectively, compared to other expense, net, of $17.3Â million and other income, net, of $3.7Â million during the three and nine months ended SeptemberÂ 30, 2023, respectively.The fluctuations in other income (expense), net, were largely driven by changes in net foreign exchange gains and losses recognized in connection with intercompany notes denominated in a currency other than the functional currency. Additionally, during the nine months ended SeptemberÂ 30, 2024, we incurred $12.0Â million of debt modification expense related to the March 2024 Debt Transactions, and during the three and nine months ended SeptemberÂ 30, 2023, we incurred $4.4Â million of debt modification expense related to the CCOH 9.000% Senior Secured Notes issuance and Term Loan Facility prepayment completed in August 2023.Income Tax Benefit Attributable to Continuing OperationsThe effective tax rates for continuing operations for the three and nine months ended SeptemberÂ 30, 2024 were 10.8% and 3.4%, respectively, compared to 0.5% and 6.2% for the three and nine months ended SeptemberÂ 30, 2023, respectively. The effective tax rates for each period were primarily impacted by the valuation allowance recorded against current period deferred tax assets resulting from losses and interest expense carryforwards in the U.S. and certain foreign jurisdictions due to uncertainty regarding the Companyâ€™s ability to realize those assets in future periods.America Results of Operations(In thousands)Three Months EndedSeptember 30,%Nine Months EndedSeptember 30,%Â 20242023Change20242023ChangeRevenue$292,821Â $278,760Â 5.0%$832,805Â $802,326Â 3.8%Direct operating expenses(1)110,847Â 112,325Â (1.3)%325,294Â 326,298Â (0.3)%SG&A expenses(1)53,706Â 45,131Â 19.0%157,277Â 143,860Â 9.3%Segment Adjusted EBITDA128,372Â 121,335Â 5.8%350,816Â 332,213Â 5.6%(1)Includes restructuring and other costs that are excluded from Segment Adjusted EBITDAAmerica RevenueAmerica revenue increased $14.1Â million, or 5.0%, and $30.5Â million, or 3.8%, during the three and nine months ended SeptemberÂ 30, 2024, respectively, compared to the same periods of 2023. In both

periods, revenue increased in all regions driven by increased demand for both printed and digital billboards, as well as the deployment of new digital billboards.The following table provides information about America digital revenue:(In thousands)Three Months EndedSeptember 30,%Nine Months EndedSeptember 30,%20242023Change20242023ChangeDigital revenue$105,797$97,6378.4%$292,443$274,0126.7%Percent of total segment revenue36.1Â %35.0Â %35.1Â %34.2Â %Revenue generated from national sales comprised 36.3% and 32.7% of America revenue for the three months ended SeptemberÂ 30, 2024 and 2023, respectively, and 35.3% and 33.7% of America revenue for the nine months ended SeptemberÂ 30, 2024 and 2023, respectively, while the remainder of revenue was generated from local sales.America Direct Operating ExpensesAmerica direct operating expenses decreased $1.5Â million, or 1.3%, and $1.0Â million, or 0.3%, during the three and nine months ended SeptemberÂ 30, 2024, respectively, compared to the same periods of 2023, due to lower site lease expense driven by the renegotiation of an existing contract and a decrease in estimated lessor property taxes in certain lease arrangements. 29Table of ContentsThe following table provides information about America site lease expense and rent abatements:(In thousands)Three Months EndedSeptember 30,%Nine Months EndedSeptember 30,%20242023Change20242023ChangeSite lease expense$85,895Â $90,126Â (4.7)%$253,446Â $258,704Â (2.0)%Reductions of rent expense on lease and non-lease contracts from rent abatements15Â 1,586Â (99.1)%45Â 4,855Â (99.1)%In both periods, the impact of lower site lease expense was partially offset by higher production, installation and maintenance costs associated with revenue growth.America SG&A ExpensesAmerica SG&A expenses increased $8.6Â million, or 19.0%, and $13.4Â million, or 9.3%, during the three and nine months ended SeptemberÂ 30, 2024, respectively, compared to the same periods of 2023, largely due to higher employee compensation costs driven by higher variable-incentive compensation, increased sales headcount and pay increases, as well as lower property taxes in the prior year due to a legal settlement.Airports Results of Operations(In thousands)Three Months EndedSeptember 30,%Nine Months EndedSeptember 30,%Â 20242023Change20242023ChangeRevenue$82,331Â $75,558Â 9.0%$245,476Â $200,392Â 22.5%Direct operating expenses(1)56,261Â 51,510Â 9.2%163,085Â 138,147Â 18.1%SG&A expenses(1)9,145Â 8,528Â 7.2%27,400Â 24,127Â 13.6%Segment Adjusted EBITDA16,925Â 15,522Â 9.0%55,089Â 38,120Â 44.5%(1)Includes restructuring and other costs that are excluded from Segment Adjusted EBITDAAirports RevenueAirports revenue increased $6.8Â million, or 9.0%, and $45.1Â million, or 22.5%, during the three and nine months ended SeptemberÂ 30, 2024, respectively, compared to the same periods of 2023, driven by strong advertising demand. Our continued investment in premium inventory in high-volume locations has allowed us to capitalize on this demand and drive revenue growth, most significantly at the Port Authority of New York and New Jersey airports.The following table provides information about Airports digital revenue:(In thousands)Three Months EndedSeptember 30,%Nine Months EndedSeptember 30,%20242023Change20242023ChangeDigital revenue$42,089$41,7530.8%$133,009$113,47817.2%Percent of total segment revenue51.1Â %55.3Â %54.2Â %56.6Â %Revenue generated from national sales comprised 58.6% and 56.8% of Airports revenue for the three months ended SeptemberÂ 30, 2024 and 2023, respectively, and 57.2% and 58.7% of Airports revenue for the nine months ended SeptemberÂ 30, 2024 and 2023, respectively, while the remainder of revenue was generated from local sales.Airports Direct Operating ExpensesAirports direct operating expenses increased $4.8Â million, or 9.2%, and $24.9Â million, or 18.1%, during the three and nine months ended SeptemberÂ 30, 2024, respectively, compared to the same periods of 2023, primarily driven by higher site lease expense resulting from higher revenue and lower rent abatements.30Table of ContentsThe following table provides information about Airports site lease expense and rent abatements:(In thousands)Three Months EndedSeptember 30,%Nine Months EndedSeptember 30,%20242023Change20242023ChangeSite lease expense$51,507Â $47,220Â 9.1%$148,347Â $126,272Â 17.5%Reductions of rent expense on lease and non-lease contracts from rent abatements236Â 2,655Â (91.1)%5,834Â 12,702Â (54.1)%Airports SG&A ExpensesAirports SG&A expenses increased $0.6Â million, or 7.2%, and $3.3Â million, or 13.6%, during the three and nine months ended SeptemberÂ 30, 2024, respectively, compared to the same periods of 2023. During the nine-month period, higher employee compensation costs, largely from sales commissions, drove the majority of the increase.Europe-North Results of Operations(In thousands)Three Months EndedSeptember 30,%Nine Months EndedSeptember 30,%Â 20242023Change20242023ChangeRevenue$166,361Â $149,366Â 11.4%$470,489Â $427,778Â 10.0%Direct operating expenses(1)108,086Â 95,036Â 13.7%308,474Â 288,777Â 6.8%SG&A expenses(1)30,593Â 26,118Â 17.1%86,468Â 77,929Â 11.0%Segment Adjusted EBITDA28,314Â 28,444Â (0.5)%75,288Â 61,850Â 21.7%(1)Includes restructuring and other costs that are excluded from Segment Adjusted EBITDAEurope-North RevenueEurope-North revenue increased $17.0 million, or 11.4%, during the three months ended SeptemberÂ 30, 2024 compared to the same period of 2023. Excluding the $4.2 million impact of movements in foreign exchange rates, Europe-North revenue increased $12.8Â million, or 8.6%. Europe-North revenue increased $42.7Â million, or 10.0%, during the nine months ended SeptemberÂ 30, 2024 compared to the same period of 2023. Excluding the $7.1Â million impact of movements in foreign exchange rates, Europe-North revenue increased $35.6Â million, or 8.3%. In both periods, revenue increased across most of our products, most significantly street furniture displays, and in most of the Europe-North countries in which we operate, most significantly Sweden, due to increased demand following improved economic conditions, and the U.K., which also benefited from increased demand and the deployment of additional digital displays. These increases were partially offset by the loss of a transit contract in Norway.The following table provides information about Europe-North digital revenue:(In thousands)Three Months EndedSeptember 30,%Nine Months EndedSeptember 30,%20242023Change20242023ChangeDigital revenue$96,741$83,82115.4%$264,102$228,67315.5%Percent of total segment revenue58.2Â %56.1Â %56.1Â %53.5Â %Digital revenue, excluding movements in foreign exchange rates$94,186$83,82112.4%$259,233$228,67313.4%Europe-North Direct Operating ExpensesEurope-North direct operating expenses increased $13.1 million, or 13.7%, during the three months ended SeptemberÂ 30, 2024 compared to the same period of 2023. Excluding the $2.4 million impact of movements in foreign exchange rates, Europe-North direct operating expenses increased $10.7 million, or 11.2%.Europe-North direct operating expenses increased $19.7Â million, or 6.8%, during the nine months ended SeptemberÂ 30, 2024 compared to the same period of 2023. Excluding the $4.2Â million impact of movements in foreign exchange rates, Europe-North direct operating expenses increased $15.5Â million, or 5.4%.31Table of ContentsIn both periods, site lease expense increased due to higher revenue and new contracts, but these increases were partially offset by the impact of the contract loss in Norway and, during the nine-month period, certain contract renegotiations. The following table provides information about Europe-North site lease expense and rent abatements: (In thousands)Three Months EndedSeptember 30,%Nine Months EndedSeptember 30,%20242023Change20242023ChangeSite lease expense$60,285Â $55,600Â 8.4%$173,926Â $170,670Â 1.9%Site lease expense, excluding movements in foreign exchange rates59,029Â 55,600Â 6.2%171,955Â 170,670Â 0.8%Reductions of rent expense on lease and non-lease contracts from rent abatementsâ€”Â 159Â (100.0)%â€”Â 980Â (100.0)%The remaining increase in Europe-North direct operating expenses in both periods primarily resulted from higher property taxes and higher rental costs for additional digital displays. Europe-North SG&A ExpensesEurope-North SG&A expenses increased $4.5 million, or 17.1%, during the three months ended SeptemberÂ 30, 2024 compared to the same period of 2023. Excluding the $0.6 million impact of movements in foreign exchange rates, Europe-North SG&A expenses increased $3.8 million, or 14.7%. Europe-North SG&A expenses increased $8.5Â million, or 11.0%, during the nine months ended SeptemberÂ 30, 2024 compared to the same period of 2023. Excluding the $1.3Â million impact of movements in foreign exchange rates, Europe-North SG&A expenses increased $7.2Â million, or 9.3%.In both periods, these increases were primarily due to higher employee compensation costs driven by pay increases and variable-incentive compensation.Other Results of Operations(In thousands)Three Months EndedSeptember 30,%Nine Months EndedSeptember 30,%Â 20242023Change20242023ChangeRevenue$17,475Â $23,102Â (24.4)%$50,511Â $64,530Â (21.7)%Direct operating expenses(1)9,407Â 12,506Â (24.8)%30,210Â 36,984Â (18.3)%SG&A expenses(1)6,401Â 7,306Â (12.4)%20,265Â 20,376Â (0.5)%Segment Adjusted EBITDA1,950Â 3,290Â (40.7)%2,156Â 7,170Â (69.9)%(1)Includes restructuring and other costs that are excluded from Segment Adjusted EBITDAOther revenue decreased $5.6 million, or 24.4%, and $14.0Â million, or 21.7%, during the three and nine months ended SeptemberÂ 30, 2024, respectively, compared to the same periods of 2023. Excluding the impact of movements in foreign exchange rates, Other revenue decreased $3.8Â million, or 16.5%, and $11.9Â million, or 18.5%, during the three and nine-month comparison periods, respectively, driven by the loss of a contract in Singapore.Other direct operating expenses decreased $3.1 million, or 24.8%, and $6.8 million, or 18.3%, during the three and nine months ended SeptemberÂ 30, 2024, respectively, compared to the same periods of 2023. Excluding the impact of movements in foreign exchange rates, Other direct operating expenses decreased $2.1 million, or 16.8%, and $5.3Â million, or 14.5%, during the three and nine-month comparison periods, respectively, driven by the loss of a contract in Singapore.Other SG&A expenses decreased $0.9Â million, or 12.4%, and $0.1Â million, or 0.5%, during the three and nine months ended SeptemberÂ 30, 2024, respectively, compared to the same periods of 2023. Excluding the impact of movements in foreign exchange rates, Other SG&A expenses decreased $0.3 million, or 4.3%, and increased $0.6Â million, or 3.1%, during the three and nine-month comparison periods, respectively.Income (Loss) from Discontinued OperationsIncome (loss) from discontinued operations of ($0.0Â million) and $9.2Â million for the three and nine months ended SeptemberÂ 30, 2024, respectively, reflects the net income (loss) generated during the respective period by operations in Spain.32Table of ContentsLoss from discontinued operations of $211.7Â million for the three months ended SeptemberÂ 30, 2023 reflects a loss of $200.6Â million recognized upon classification of the former business in France as held for sale, as well as the net loss collectively generated by operations in France and Spain during the three-month period.Loss from discontinued operations of $152.3Â million for the nine months ended SeptemberÂ 30, 2023 reflects the $200.6Â million loss related to the former business in France, partially offset by gains on the sales of our former businesses in Switzerland and Italy of $96.4Â million and $11.2Â million, respectively. Loss from discontinued operations for the nine-month period also reflects the net loss collectively generated during this time by former operations in Switzerland and Italy (through their sale dates), France and Spain, as well as income tax expense related to the sale of our former business in Switzerland.LIQUIDITY AND CAPITAL RESOURCESLiquidity AnalysisShort-Term LiquidityOur main cash requirements are for working capital used to fund the operations of the business, capital expenditures and debt service. We typically meet these requirements with cash on hand, internally-generated cash flow from operations and, if necessary, borrowings under our credit facilities. We believe that our current sources of funds will be sufficient to meet our cash requirements for at least the next 12 months.Long-Term LiquidityOur long-term future cash requirements will depend on many factors, including the growth of our business, investments in digital conversions and new technologies, and the pursuit and outcome of strategic opportunities, including the ongoing processes to sell our businesses comprising our Europe-North segment and our businesses in Latin America. In addition, we have long-term cash requirements related to the repayment of our outstanding debt, which is scheduled to mature over the next six years. We believe that our sources of funds will be adequate to meet our cash requirements in the long-term.However, our ability to meet these cash requirements through cash from operations will depend on our future operating results and financial performance, which are subject to significant uncertainty and may be affected by events beyond our control, including macro-economic events that may result in economic weakness globally or in certain specific markets, higher interest rates, currency fluctuations, and geopolitical events such as the ongoing conflicts in Ukraine and the Middle East. Additionally, our significant interest payment obligations reduce our financial flexibility, make us more vulnerable to changes in operating performance and economic downturns generally, and reduce our liquidity over time.We regularly consider, and enter into discussions with our lenders and other parties related to, potential financing alternatives. In the future, we may need to obtain supplemental liquidity through additional financing from banks or other lenders; public offerings or private placements of debt, equity or equity-linked securities; strategic relationships or other arrangements; or from a combination of these sources. In addition, from time to time we have explored, and expect to continue to explore, a variety of transactions to improve our liquidity and/or to refinance our indebtedness. However, there can be no assurance that financing alternatives or liquidity-generating or debt-refinancing transactions will be available in sufficient amounts or on terms acceptable to us in the future due to market conditions, our financial condition, our liquidity constraints or other factors, many of which are beyond our control. Even if financing alternatives are available, we may not find them suitable or at reasonable interest rates, and the terms of our existing or future debt agreements may restrict us from securing financing on terms that are available to us at that time or at all.If we are unable to generate sufficient cash through our operations or obtain sources of supplemental liquidity as needed, we could face substantial liquidity problems, which could have a material adverse effect on our financial condition and on our ability to meet our obligations.Cash RequirementsWorking Capital NeedsWe utilize working capital to fund the operations of our business and have certain related contractual obligations, including commitments under site leases and other non-cancelable contracts.One of our largest cash requirements is for site lease costs, which includes payments for land or space used by our advertising displays for both lease and non-lease contracts, including minimum guaranteed payments and revenue-sharing arrangements. During the nine months ended SeptemberÂ 30, 2024 and 2023, we incurred site lease expense for our continuing operations of $596.9 million and $581.2 million, respectively, which is included within â€œDirect operating expensesâ€ on our Consolidated Statements of Loss. During the nine months ended SeptemberÂ 30, 2024 and 2023, we reduced our site lease expense for continuing operations by rent abatements of $5.9 million and $18.6 million, respectively.33Table of ContentsAs disclosed in our 2023 Annual Report on Form 10-K, in September 2023 we reached a settlement with the SEC regarding the resolution of the investigation of our former indirect, non-wholly-owned subsidiary, Clear Media Limited, in which we agreed to pay a total of approximately $26.1 million to the SEC in a series of installments. We paid $13.1 million in October 2023, and we made the remaining payments, totaling $13.1Â million, in the third quarter of 2024.Capital Expenditures and AcquisitionsWe made the following capital expenditures during the nine months ended SeptemberÂ 30, 2024 and 2023:(In thousands)Nine Months Ended September 30,20242023America$35,679Â $51,844Â Airports6,634Â 10,382Â Europe-North23,835Â 18,998Â Other3,217Â 4,534Â Corporate8,029Â 10,678Â Capital expenditures for continuing operations77,394Â 96,436Â Capital expenditures for discontinued operations(1)7,906Â 16,129Â Total capital expenditures(2),(3)$85,300Â $112,565Â (1)Capital expenditures for discontinued operations have decreased as the businesses in Switzerland, Italy and France were sold in 2023. (2)In addition to payments that occurred during the period for capital expenditures, we had $11.3Â million and $8.7Â million of accrued capital expenditures related to continuing operations that remained unpaid as of SeptemberÂ 30, 2024 and 2023, respectively, and $1.3Â million and $3.5Â million of accrued capital expenditures related to discontinued operations that remained unpaid as of SeptemberÂ 30, 2024 and 2023, respectively.(3)Excludes asset acquisitions.During the nine months ended SeptemberÂ 30, 2024 and 2023, we completed certain acquisitions of out-of-home advertising assets in our America segment for total cash consideration of $8.8Â million and $12.1Â million, respectively. These asset acquisitions primarily consisted of permits, permanent easements and digital billboard structures. Additionally, in August 2024, we paid cash consideration of $9.3Â million, net of cash acquired, to acquire the UIP group, a business that develops and operates urban infrastructure in Norway, including bike-sharing programs and bus shelters.Debt Activity and Service ObligationsIn accordance with the terms of the Senior Secured Credit Agreement, we were historically required to make principal payments on the Term Loan Facility of $5.0Â million quarterly and, accordingly, made $10.0Â million of such principal payments during the six months ended June 30, 2023.In August 2023, we issued $750.0 million aggregate principal amount of CCOH 9.000% Senior Secured Notes, which mature in September 2028, and used a portion of the net proceeds to prepay $665.0 million of outstanding principal on the Term Loan Facility, which we repurchased at a 1% discount, satisfying the remaining quarterly payment obligations under the Senior Secured Credit Agreement. We paid debt issuance costs of $12.3 million related to these transactions.In September 2023, we repurchased in the open market $5.0 million principal amount of the CCOH 7.750% Senior Notes and $10.0 million principal amount of the CCOH 7.500% Senior Notes for a total cash payment of $11.8 million, excluding accrued interest. The repurchased notes are held by a subsidiary of the Company and have not been cancelled.In March 2024, we issued $865.0Â million aggregate principal amount of CCOH 7.875% Senior Secured Notes, which mature in April 2030, and used a portion of the proceeds therefrom to prepay $835.0Â million of the borrowings outstanding under the Term Loan Facility. At the same time, we entered into an amendment to the Senior Secured Credit Agreement to, among other things, refinance the $425.0Â million remaining principal balance on the Term Loan Facility and to extend its maturity date from August 2026 to August 2028, subject to certain conditions. The new refinanced term loans were issued at a 1% discount, and we used the proceeds therefrom, along with the remaining proceeds from the CCOH 7.875% Senior Secured Notes issuance and cash on hand, to pay off the original term loans, to pay $14.9Â million of accrued interest on the prepaid and refinanced Term Loan principal, and to pay $15.4Â million of fees and expenses related to these transactions.34Table of ContentsIn March 2024, CCIBV entered into the CCIBV Term Loan Facility totaling an aggregate principal amount of $375.0Â million, which matures in April 2027. The CCIBV Term Loan Facility, which was issued at 1% discount, is comprised of two tranches of term loans: fixed rate term loans in an aggregate principal amount of $300.0Â million that bear interest at 7.5% per annum, and floating rate term loans in an aggregate principal amount of $75.0Â million that bear interest equal to Term SOFR plus 2.25% per annum (subject to a floor rate of 5.25% per annum). We used the proceeds from the CCIBV Term Loan Facility, along with cash on hand, to redeem all of the outstanding $375.0Â million aggregate principal amount of CCIBV Senior Secured Notes, which were scheduled to mature in August 2025, and to pay $11.8Â million of accrued interest related

thereto and $5.1Â million of related transaction fees and expenses. At SeptemberÂ 30, 2024, we had an accrual of $0.8Â million for unpaid fees and expenses related to these transactions.During the nine months ended SeptemberÂ 30, 2024 and 2023, we paid interest of $297.1Â million and $283.7Â million, respectively, with the increase primarily due to the timing of interest payments in connection with the issuance of the CCOH 9.000% Senior Secured Notes in August 2023 and the March 2024 Debt Transactions. We anticipate having cash interest payment obligations of approximately $137Â million during the remainder of the year, including the first semi-annual interest payment on the CCOH 7.875% Senior Secured Notes, which was paid in October, and $420Â million in 2025, assuming that we do not refinance or incur additional debt.Our next debt maturities are in 2027 when the $1.25Â billion aggregate principal amount of CCOH 5.125% Senior Secured Notes and the $375.0Â million principal amount outstanding under the CCIBV Term Loan Facility become due.Please refer to Note 5 to our Condensed Consolidated Financial Statements located in Item 1 of Part I of this Quarterly Report on Form 10-Q for additional details on our outstanding long-term debt. As of SeptemberÂ 30, 2024, we were in compliance with all of the covenants contained in our debt agreements.Sources of Capital and LiquidityCash On Hand As of SeptemberÂ 30, 2024, we had $201.1 million of cash on our balance sheet, including $56.0 million of cash held outside the U.S. by our subsidiaries (excluding cash held by our business in Spain, which is a discontinued operation). Excess cash from our foreign operations may generally be transferred to our operations in the U.S. if needed, subject to the foreseeable cash needs of our foreign operations and restrictions in the credit agreement governing the CCIBV Term Loan Facility. We could presently repatriate excess cash with minimal U.S. tax consequences, as calculated for tax law purposes, and dividend distributions from our international subsidiaries may not result in a U.S. federal income tax liability.Cash Flow from OperationsDuring the nine months ended SeptemberÂ 30, 2024, net cash provided by operating activities was $50.5 million, a significant improvement from the net cash used for operating activities of $1.5Â million during the nine months ended SeptemberÂ 30, 2023. The return to positive operating cash flow was driven by the improvement of our underlying business performance and the disposal of certain of our former Europe-South businesses in 2023, which generated negative operating cash flow during the nine months ended SeptemberÂ 30, 2023.This increased cash flow was partially offset by higher cash paid for interest, which increased $13.4 million during the nine months ended SeptemberÂ 30, 2024 compared to the same period of the prior year primarily due to the timing of interest payments, and $13.1Â million of payments to the SEC related to the resolution of the Clear Media Limited matter, as previously described.DispositionsDuring the nine months ended SeptemberÂ 30, 2024, we received net cash proceeds from the disposition of assets of $12.2Â million. During the nine months ended SeptemberÂ 30, 2023, we received net cash proceeds from the disposition of businesses and assets of $103.1Â million, primarily related to the sales of our former businesses in Switzerland and Italy.35Table of ContentsCredit FacilitiesWe have access to a Revolving Credit Facility and Receivables-Based Credit Facility, both of which include sub-facilities for letters of credit and short-term borrowings and are scheduled to mature on August 23, 2026. The table below presents our borrowings and excess availability under these credit facilities as of SeptemberÂ 30, 2024:(in millions)Revolving Credit FacilityReceivables-Based Credit FacilityTotal Credit Facilities(3)Borrowing limit(1)$115.8Â $156.8Â $272.6Â Borrowings outstandingâ€”Â â€”Â â€”Â Letters of credit outstanding(2)43.2Â 54.9Â 98.0Â Excess availability(3)$72.6Â $101.9Â $174.6Â (1)Effective August 23, 2024, the amount of revolving credit commitments available under the Revolving Credit Facility decreased from $150.0Â million to $115.8Â million, in accordance with the terms of the Senior Secured Credit Agreement. The borrowing limit of the Receivables-Based Credit Facility is equal to the lesser of $175.0 million and the borrowing base, which is calculated based on our accounts receivable balance each period in accordance with our Receivables-Based Credit Agreement.(2)Letters of credit outstanding under the Revolving Credit Facility at SeptemberÂ 30, 2024 included a $20.2Â million letter of credit related to our former business in France. In connection with the sale of this business, and pursuant to the related share purchase agreement, our former French business and/or the buyer will either replace, or procure a counter-guarantee of, our payment obligation under the letter of credit. Letters of credit outstanding under the Receivables-Based Credit Facility at SeptemberÂ 30, 2024 included a $6.6Â million letter of credit related to our business in Spain.(3)Due to rounding, the total may not equal the sum of the columns or the difference of the line items in the table above.Senior Secured Credit Agreement Financial CovenantThe Senior Secured Credit Agreement contains a springing financial covenant, applicable solely to the Revolving Credit Facility if its balance is greater than $0 and undrawn letters of credit exceed $10Â million, that requires compliance with a first lien leverage ratio of less than 7.10 to 1.00. Our first lien leverage ratio, which is calculated by dividing first lien debt by EBITDA (as defined by the Senior Secured Credit Agreement) for the preceding four quarters, was 5.34 to 1.00 as of SeptemberÂ 30, 2024. First lien debt and EBITDA, which both exclude discontinued operations, are presented herein because they are material components of the calculation of the first lien leverage ratio.First Lien DebtThe following table presents a calculation of our first lien debt as of SeptemberÂ 30, 2024:(In millions)September 30,2024Receivables-Based Credit Facility$â€”Â Revolving Credit Facilityâ€”Â Term Loan Facility425.0Â Clear Channel Outdoor Holdings 5.125% Senior Secured Notes Due 20271,250.0Â Clear Channel Outdoor Holdings 9.000% Senior Secured Notes Due 2028750.0Â Clear Channel Outdoor Holdings 7.875% Senior Secured Notes Due 2030865.0Â Finance leases3.9Â Less: Cash and cash equivalents(201.1)First lien debt(1)$3,092.8Â (1)Due to rounding, the total may not equal the sum of the line items in the table above.EBITDAAs required by the definition of â€œEBITDAâ€ in the Senior Secured Credit Agreement, our EBITDA for the preceding four quarters of $579.5 millionÂ is calculated as operating income from continuing operations before depreciation and amortization, impairment charges and share-based compensation; further adjusted for unusual or nonrecurring gains, losses, charges or expenses and any charges, expenses or reserves in respect of any restructuring, relocation, redundancy or severance expense or one-time compensation charges; and various other items.36Table of ContentsÂ Â Â Â The following table reconciles EBITDA to operating income from continuing operations and consolidated net cash provided by operating activities for the four quarters ended SeptemberÂ 30, 2024:Four Quarters Ended(In millions)September 30,2024EBITDA (as defined by the Senior Secured Credit Agreement)$579.5Â Depreciation and amortization, impairment charges and share-based compensation(264.1)Unusual or nonrecurring gain, loss, charge or expense and any charges, expenses or reserves in respect of any restructuring, relocation, redundancy or severance expense or one-time compensation charges(10.9)Other items(1)(18.7)Operating income from continuing operations(2)285.8Â Interest expense, net; loss on extinguishment of debt, net; other expense, net; and income tax benefit attributable to continuing operations(428.9)Income from discontinued operations9.9Â Adjustments to reconcile consolidated net loss to net cash provided by operating activities:Reconciling items for non-cash and non-operating activity(3)533.2Â Changes in operating assets and liabilities(316.7)Net cash provided by operating activities(2)$83.3Â (1)Primarily comprised of interest income and costs related to strategic transactions and reviews.(2)Due to rounding, the total may not equal the sum of the line items in the table above.(3)Includes non-cash operating lease expense; depreciation, amortization and impairment charges; share-based compensation; deferred taxes; loss or gain on extinguishment of debt and debt modification expense, net; amortization of deferred financing charges and note discounts; foreign exchange transaction gain; credit loss expense; loss on disposition of businesses and/or operating assets, net; and other reconciling items.CRITICAL ACCOUNTING ESTIMATES The preparation of our financial statements in conformity with U.S. generally accepted accounting principles requires Company management to make estimates, judgments and assumptions that affect the reported amounts of assets and liabilities, and disclosure of contingent assets and liabilities, at the date of the consolidated financial statements and the reported amounts of revenue and expenses during the reporting period. There have been no material changes to the critical accounting estimates, management's judgments and assumptions, and the potential effects if actual results differ from these assumptions that were disclosed in Item 7 of our Annual Report on Form 10-K for the year ended December 31, 2023, except that the critical accounting estimate set forth under â€œGoodwillâ€ is updated as follows:GoodwillWe perform an impairment test on goodwill at least annually, as of July 1 of each year, and more frequently as events or changes in circumstances warrant. The discounted cash flow approach that we use for valuing goodwill as part of our impairment testing approach involves estimating future cash flows expected to be generated from the related assets, discounted to their present value using a risk-adjusted discount rate. Terminal values are also estimated and discounted to their present value. Assessing the recoverability of goodwill requires us to make estimates and assumptions about sales, operating margins, growth rates and discount rates based on our budgets, business plans, economic projections, anticipated future cash flows and marketplace data.Our annual impairment test as of July 1, 2024 did not result in any impairment. In determining the fair value of our reporting units, we used the following assumptions:â€¢Expected cash flows underlying our business plans for the initial 4.5-year period were based on detailed, multi-year forecasts performed by each of our operating segments and reflected the advertising outlook across our businesses;â€¢Cash flows were projected to grow at a perpetual growth rate, which we estimated at 3.0%; andâ€¢In order to risk-adjust the cash flow projections in determining fair value, we utilized a discount rate for each of our reporting units ranging from 10.0% to 15.0%.Based on our assessment using the assumptions described above, a hypothetical 10% reduction in the estimated fair value of each of our reporting units with goodwill would not have resulted in an impairment.37Table of ContentsThe following table shows the decrease in the fair value of each of our reporting units with goodwill that would have resulted from decreases of 100 basis points in our discrete and terminal period revenue growth rate and profit margin assumptions and an increase of 100 basis points in our discount rate assumption as of July 1, 2024:(In thousands)Revenue growth rateProfit marginDiscount rateDecrease in fair value of reporting unit:(100 basis point decrease)(1)(100 basis point decrease)(1)(100 basis point increase)(1)America$(723,308)$(142,415)$(621,728)Airports(78,147)(46,441)(62,156)Europe-North(91,780)(63,528)(70,244)(1) Changes to our assumptions by these amounts would not have resulted in goodwill impairment as the fair value of each reporting unit would still be greater than its carrying value.There were no indicators of impairment as of SeptemberÂ 30, 2024. While we believe we have made reasonable estimates and utilized appropriate assumptions to calculate the fair value of our reporting units, the assumptions are not necessarily indicative of future results, and it is possible that a material change could occur. If future results are not consistent with our assumptions and estimates, we may be exposed to impairment charges in the future.CAUTIONARY STATEMENT CONCERNING FORWARD-LOOKING STATEMENTSThis Quarterly Report on Form 10-Q contains various forward-looking statements that represent our expectations or beliefs concerning future events, including, without limitation, our guidance, outlook, long-term forecast, goals or targets; our business plans and strategies; the benefits of the sales of our European businesses; the termination of the agreement to sell our business in Spain and the consequences thereof; expectations about certain markets; the conduct of, and expectations about, international business sales processes; industry and market trends; and our liquidity. Statements expressing expectations and projections with respect to future matters are forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995, which provides a safe harbor for forward-looking statements made by us or on our behalf.Â We caution that these forward-looking statements involve a number of risks and uncertainties and are subject to many variables that could impact our future performance.Â These statements are made on the basis of managementâ€™s views and assumptions, as of the time the statements are made, regarding future events and performance.Â There can be no assurance, however, that managementâ€™s expectations will necessarily come to pass.Â Actual future events and performance may differ materially from the expectations reflected in our forward-looking statements.Â We do not intend, nor do we undertake any duty, to update any forward-looking statements.A wide range of factors could materially affect future developments and performance, including, but not limited to: continued economic uncertainty, an economic slowdown or a recession; our ability to service our debt obligations and to fund our operations, business strategy and capital expenditures; the impact of our substantial indebtedness, including the effect of our leverage on our financial position and earnings; the difficulty, cost and time required to implement our strategy, including optimizing our portfolio, and the fact that we may not realize the anticipated benefits therefrom; our ability to obtain and renew key contracts with municipalities, transit authorities and private landlords; competition; regulations and consumer concerns regarding privacy, digital services, data protection and the use of artificial intelligence; a breach of our information security measures; legislative or regulatory requirements; restrictions on out-of-home advertising of certain products; environmental, health, safety and land use laws and regulations, as well as various actual and proposed environmental, social and governance policies, regulations and disclosure standards; the impact of the processes to sell our businesses comprising our Europe-North segment and our businesses in Latin America and any process to sell our business in Spain; the impact of the recent dispositions or agreements to dispose of the businesses in our Europe-South segment, including the impact of the termination of the agreement to sell our business in Spain, as well as other strategic transactions or acquisitions; third-party claims of intellectual property infringement, misappropriation or other violation against us or our suppliers; risks of doing business in foreign countries; fluctuations in exchange rates and currency values; volatility of our stock price; the impacts on our stock price as a result of future sales of common stock, or the perception thereof, and dilution resulting from additional capital raised through the sale of common stock or other equity-linked instruments; our ability to continue to comply with the applicable listing standards of the New York Stock Exchange; the restrictions contained in the agreements governing our indebtedness limiting our flexibility in operating our business; the effect of analyst or credit ratings downgrades; our dependence on our senior management team and other key individuals; continued scrutiny and changing expectations from investors, lenders, customers, government regulators, municipalities, activists and other stakeholders; and certain other factors set forth in our other filings with the SEC.This list of factors that may affect future performance and the accuracy of forward-looking statements is illustrative and is not intended to be exhaustive.Â Accordingly, all forward-looking statements should be evaluated with the understanding of their inherent uncertainty.38Table of ContentsITEM 3. Â QUANTITATIVE AND QUALITATIVE DISCLOSURES ABOUT MARKET RISKWe are exposed to market risks arising from changes in market rates and prices, including movements in foreign currency exchange rates, interest rates and inflation, which are generally interrelated.Foreign Currency Exchange Rate RiskWe have operations in America, Europe, Singapore and Latin America. Foreign operations are measured in their local currencies, andÂ as a result, our financial results are affected by factors such as changes in foreign currency exchange rates or weak economic conditions in the foreign markets in which we operate. Fluctuations in foreign currency exchange rates impacted reported Segment Adjusted EBITDA for our Europe-North segment by $1.2Â million and $1.6Â million during the three and nine months ended SeptemberÂ 30, 2024, respectively.Our Europe-North segment reported Segment Adjusted EBITDA of $28.3Â million and $75.3Â million for the three and nine months ended SeptemberÂ 30, 2024, respectively.Â We estimate that a 10% increase in the value of the U.S.Â dollar relative to foreign currencies would have decreased Europe-North Segment Adjusted EBITDA by $2.8Â million and $7.5Â million for the three and nine months ended SeptemberÂ 30, 2024, respectively, while a 10% decrease in the value of the U.S. dollar relative to foreign currencies would have increased Europe-North Segment Adjusted EBITDA by corresponding amounts. This analysis does not consider the implications that such currency fluctuations could have on the overall economic activity in the U.S. or foreign countries or on the results of operations of the foreign entities comprising our Europe-North segment.In 2023, we purchased a foreign currency exchange option to sell Euros and purchase U.S. Dollars to hedge the then anticipated proceeds from the sale of our business in Spain, which was expected to close in 2024. However, on OctoberÂ 28, 2024, a subsidiary of JCDecaux SE terminated the agreement to acquire the Companyâ€™s business in Spain. On October 29, 2024, we unwound the aforementioned hedge and recouped the residual value of such instrument, less any fees related thereto.Interest Rate RiskOur financial results are affected by changes in interest rates as our Term Loan Facility, Revolving Credit Facility, Receivables-Based Credit Facility and a portion of our CCIBV Term Loan Facility bear interest at variable rates. At SeptemberÂ 30, 2024, following the March 2024 Debt Transactions, variable-rate debt accounted for approximately 9% of our aggregate principal amount of long-term debt, a significant decrease from 22% as of December 31, 2023.As described in our 2023 Annual Report on Form 10-K, the U.S. Federal Reserve raised interest rates significantly in 2022 and 2023 in response to high levels of inflation, resulting in an increase to our weighted average cost of debt. However, the federal funds rate has generally remained steady since July 2023 and this, in combination with the lower proportion of variable-rate debt in our portfolio as a result of the March 2024 Debt Transactions, resulted in a slight decrease in our weighted average cost of debt from 7.5% at December 31, 2023 to 7.4% at SeptemberÂ 30, 2024. In September 2024, the U.S. Federal Reserve cut interest rates by 50 basis points. However, the scope for further cuts may be limited by inflation.Generally, increases in interest rates adversely impact our reported results. Assuming the current level of borrowings and a 100 basis point increase in the Secured Overnight Financing Rate, it is estimated that our interest expense for the three and nine months ended SeptemberÂ 30, 2024 would have increased by $1.3Â million and $3.8Â million, respectively. If future increases in interest rates materially affect interest expense, Company management may take actions to mitigate our exposure. However, due to the uncertainty of the actions that would be taken and their possible effects, the preceding interest rate sensitivity analysis assumes no such actions. Further, the analysis does not consider the effects of the change in the level of overall economic activity that could exist in such an environment. Conversely, if future interest rates decline, Company management may take actions to capitalize on such movement.Inflation RiskInflation is a factor in the economies in which we do business, and we continue to seek ways to mitigate its effect.Â While inflation rates have slowed from the peak reached in 2022, global inflation remains high and, in the past, has affected our results due to higher costs for electricity, labor, rent, materials and equipment.Â Although the exact impact of inflation on our margins and earnings is indeterminable, we believe we have partially offset higher costs by increasing the effective advertising rates for most of our out-of-home displays.39Table of ContentsITEM 4.Â CONTROLS AND PROCEDURESAs required by Rule 13a-15(b) of the Securities Exchange Act of 1934, as amended (the â€œExchange Actâ€), under the supervision and with the participation of Company management, including our Chief Executive Officer (â€œCEOâ€) and Chief Financial Officer

(â€œCFOâ€), we have carried out an evaluation of the effectiveness of the design and operation of our disclosure controls and procedures (as defined in Rule 13a-15(e) under the Exchange Act) as of the end of the period covered by this report.Â Our disclosure controls and procedures are designed to provide reasonable assurance that information we are required to disclose in reports that are filed or submitted under the Exchange Act is accumulated and communicated to our management, including our CEO and CFO, as appropriate to allow timely decisions regarding required disclosure and is recorded, processed, summarized and reported within the time periods specified by the SEC. Based on that evaluation, our CEO and CFO concluded that our disclosure controls and procedures were effective as of SeptemberÂ 30, 2024 at the reasonable assurance level. There were no changes in our internal control over financial reporting that occurred during the quarter ended SeptemberÂ 30, 2024 that have materially affected, or are reasonably likely to materially affect, our internal control over financial reporting.40Table of ContentsPART II â€“ OTHER INFORMATIONITEM 1.Â LEGAL PROCEEDINGSFor information regarding our legal proceedings, please refer to Note 6 to our Condensed Consolidated Financial Statements located in Item 1 of Part I of this Quarterly Report on Form 10-Q.ITEM 1A.Â RISK FACTORS Information regarding our risk factors is disclosed in Item 1A of our 2023 Annual Report on Form 10-K.ITEM 2.Â UNREGISTERED SALES OF EQUITY SECURITIES AND USE OF PROCEEDSIssuer Purchases of Equity SecuritiesThe following table sets forth our purchases of shares of our common stock made during the quarter ended SeptemberÂ 30, 2024:PeriodTotal number of shares purchased(1)Average price paid per share(1)Total number of shares purchased as part of publicly announced plans or programsMaximum number of shares that may yet be purchased under the plans or programsJuly 1 through July 3165,406Â $1.58Â â€”Â â€”Â August 1 through August 31â€”Â â€”Â â€”Â â€”Â September 1 through September 30â€”Â â€”Â â€”Â â€”Â Total65,406Â $1.58Â â€”Â â€”Â (1)The shares indicated consist of shares of our common stock tendered to us by employees during the period to satisfy such employeesâ€™ tax withholding obligations in connection with the vesting and release of restricted stock units, which are withheld by us at their fair market value on the date the relevant transaction occurs and added back to treasury stock.ITEM 3.Â DEFAULTS UPON SENIOR SECURITIESNone.ITEM 4.Â MINE SAFETY DISCLOSURESNot applicable.ITEM 5.Â OTHER INFORMATIONInsider Trading ArrangementsDuring the quarter ended SeptemberÂ 30, 2024, none of our directors or officers (as defined in Section 16 of the Securities Exchange Act of 1934, as amended) adopted or terminated a â€œRule 10b5-1 trading arrangementâ€ or a â€œnon-Rule 10b5-1 trading arrangementâ€ (each as defined in Item 408(a) and (c) of Regulation S-K).Amended and Restated Employment AgreementOn October 25, 2024, the Company and Jason A. Dilger, Senior Vice President, Chief Accounting Officer of the Company, entered into an amended and restated employment agreement (the â€œAmended and Restated Employment Agreementâ€), which will be effective as of January 1, 2025. The Amended and Restated Employment Agreement supersedes the existing employment agreement between the Company and Mr. Dilger, dated January 1, 2022.The initial term of the Amended and Restated Employment Agreement ends on January 1, 2028, and will be automatically extended for additional three-year periods, unless the Company or Mr. Dilger delivers prior written notice of non-renewal of the Amended and Restated Employment Agreement to the other party between June 1 and July 1 prior to the end of the then-applicable employment term.Pursuant to the Amended and Restated Employment Agreement, Mr. Dilger will (i) receive a base salary at an annualized rate of $435,000, (ii) be eligible to receive an annual performance bonus with a target of 65% of his annual base salary, and (iii) beginning in fiscal year 2025, be eligible to receive an annual equity incentive award with an approximate target value of $350,000 (but no less than $325,000), the form of which will be determined by the Compensation Committee of the CCOH Board of Directors, with such award to be granted under the Companyâ€™s 2012 Second Amended and Restated Incentive Plan or any applicable successor plan, and subject to the applicable award agreement(s).41Table of ContentsIn the event that the Company terminates Mr. Dilgerâ€™s employment without â€œCauseâ€ (as defined in the Amended and Restated Employment Agreement), or if the Company delivers notice of non-renewal of the Amended and Restated Employment Agreement, Mr. Dilger will receive any of his earned but unpaid annual bonus for the prior year, his accrued and unpaid base salary through the termination date, any unreimbursed business expenses incurred through the termination date and any payments required under applicable employee benefit plans. Further, subject to Mr. Dilgerâ€™s timely execution and non-revocation of a severance agreement and general release of claims in favor of the Company in a form provided by and satisfactory to the Company, Mr. Dilger will receive the following: (a) continued payment of his base salary over the 12-month period following such date of termination; (b) payment of his annual bonus for the year in which such termination occurs, calculated based upon actual performance and prorated to reflect his period of employment during the applicable performance period through the date of such termination, payable at the same time as such bonuses are paid to other employees of the Company; and (c) Mr. Dilgerâ€™s outstanding equity awards will be treated as follows: (i) any outstanding and unvested time-vesting equity awards scheduled to vest during the 12-month period following the date of termination will vest in full on the date of termination; and (ii) any outstanding and unvested performance-vesting equity awards will vest as follows: (A) one-third of the target number of shares underlying the performance stock units will be eligible to vest if the date of termination is before the date that is two years prior to the applicable vesting date, (B) two-thirds of the target number of shares underlying the performance stock units will be eligible to vest if the date of termination is on or after the date which is two years prior to the applicable vesting date, but before the date that is one year prior to the applicable vesting date, and (C) 100% of the target number of shares underlying the performance stock units will be eligible to vest if the date of termination is on or after the date that is one year prior to the applicable vesting date. The portion of the performance stock units eligible to vest in accordance with the foregoing will remain outstanding and eligible to be earned at the end of the applicable performance period based on the achievement of the applicable performance metrics as outlined in the applicable award agreement, and if earned, will be distributed to Mr. Dilger within 60 days.In the event that Mr. Dilger delivers notice of non-renewal of the Amended and Restated Employment Agreement, Mr. Dilger will receive his accrued and unpaid base salary through the termination date, any unreimbursed business expenses incurred through the termination date and any payments required under applicable employee benefit plans, and in addition, if the termination date selected by the Company following delivery of such notice of non-renewal is before the end of the then-current employment term, subject to Mr. Dilgerâ€™s timely execution and non-revocation of a severance agreement and general release of claims in favor of the Company in a form provided by and satisfactory to the Company, Mr. Dilger will receive an amount equal to his pro rata base salary through the end of the then-current employment term.The Amended and Restated Employment Agreement also contains a customary perpetual confidentiality provision, as well as customary non-interference, non-solicitation and non-competition provisions that generally apply during employment and for the 12-month period thereafter.The foregoing description of the Amended and Restated Employment Agreement does not purport to be complete and is qualified in its entirety by reference to the terms of the Amended and Restated Employment Agreement, a copy of which is filed herewith as Exhibit 10.2 to this Quarterly Report on Form 10-Q and is incorporated herein by reference.42Table of ContentsITEM 6.Â EXHIBITSExhibitNumberDescription3.1Amended Certificate of Incorporation of Clear Channel Outdoor Holdings, Inc. (incorporated by reference to Exhibit 3.1 to Clear Channel Outdoor Holdings, Inc.â€™s Current Report on Form 8-K filed on May 2, 2019)3.2Certificate of Amendment to the Amended Certificate of Incorporation of Clear Channel Outdoor Holding, Inc. (incorporated by reference to Exhibit 4.2 to Clear Channel Outdoor Holdings, Inc.â€™s Registration Statement on Form S-8 filed on May 24, 2024)3.3Amended and Restated Bylaws of Clear Channel Outdoor Holdings, Inc. (incorporated by reference to Exhibit 3.2 to Clear Channel Outdoor Holdings, Inc.â€™s Current Report on Form 8-K filed on May 2, 2019)10.1Clear Channel Outdoor Holdings, Inc. Executive Change in Control Severance Plan (incorporated by reference to Exhibit 10.3 to Clear Channel Outdoor Holdings, Inc.â€™s Quarterly Report on Form 10-Q filed on August 7, 2024)10.2*Amended and Restated Employment Agreement, dated as of October 25, 2024, by and between Clear Channel Outdoor Holdings, Inc. and Jason A. Dilger31.1*Certification Pursuant to Rules 13a-14(a) and 15d-14(a) under the Securities Exchange Act of 1934, as Adopted Pursuant to Section 302 of the Sarbanes-Oxley Act of 200231.2*Certification Pursuant to Rules 13a-14(a) and 15d-14(a) under the Securities Exchange Act of 1934, as Adopted Pursuant to Section 302 of the Sarbanes-Oxley Act of 200232.1**Certification Pursuant to 18 U.S.C. Section 1350, as Adopted Pursuant to Section 906 of the Sarbanes-Oxley Act of 200232.2**Certification Pursuant to 18 U.S.C. Section 1350, as Adopted Pursuant to Section 906 of the Sarbanes-Oxley Act of 2002101.INS*XBRL Instance Document101.SCH*XBRL Taxonomy Extension Schema Document101.CAL*XBRL Taxonomy Extension Calculation Linkbase Document101.DEF*XBRL Taxonomy Extension Definition Linkbase Document101.LAB*XBRL Taxonomy Extension Label Linkbase Document101.PRE*XBRL Taxonomy Extension Presentation Linkbase Document104Cover Page Interactive Data File (formatted as inline XBRL)_____*Â Â Â Â Filed herewith.**Â Â Â Â Furnished herewith.SignaturesÂ Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.Â CLEAR CHANNEL OUTDOOR HOLDINGS, INC.October 31, 2024Â /s/ JASON A. DILGERÂ Â Â Â Jason A. DilgerChief Accounting Officer43 EX-10.2 2 exhibit102-ccoh2024q3.htm EX-10.2 DocumentExhibit 10.2AMENDED AND RESTATED EMPLOYMENT AGREEMENTThis Amended and Restated Employment Agreement (this â€œAgreementâ€) is between Clear Channel Outdoor Holdings, Inc., a Delaware corporation (â€œCCOHâ€ and such entity together with all past, present, and future parents, divisions, operating companies, subsidiaries, and affiliates are referred to collectively herein as â€œCompanyâ€) and Jason A. Dilger (â€œEmployeeâ€). Effective as of the Effective Date (as defined below), this Agreement supersedes and replaces in its entirety that certain Amended and Restated Employment Agreement between the Company and the Employee, dated January 1, 2022 (the â€œPrior Agreementâ€).1.TERM OF EMPLOYMENTThis Agreement shall commence on January 1, 2025 (the â€œEffective Dateâ€) and ends on January 1, 2028 (the â€œEmployment Periodâ€), and shall be automatically extended for additional three (3) year periods, unless either Company or Employee delivers written notice of non-renewal to the other party that the Employment Period shall not be extended, or is otherwise terminated in accordance with the provisions herein. Notice must be provided between June 1st and July 1st prior to the end of the then applicable Employment Period. The term â€œEmployment Periodâ€ shall refer to the Employment Period if and as so extended.2.TITLE AND EXCLUSIVE SERVICES(a)Title and Duties. During the Employment Period, Employeeâ€™s title will continue to be Senior Vice President, Chief Accounting Officer of Clear Channel Outdoor Holdings, Inc., and Employee will perform job duties that are usual and customary for this position.(b)Exclusive Services. Employee shall not be employed or render services elsewhere during the Employment Period; provided, however, that Employee may participate in professional, civic or charitable organizations so long as such participation is unpaid and does not interfere with the performance of Employeeâ€™s duties or would constitute a breach of Employeeâ€™s obligations under Sections 4, 5, 6 or 7 of this Agreement.(c)Pre-Conditions. Employee affirms that no obligation exists with any prior employer or entity which would prevent full performance of this Agreement, or subject Company to any claim with respect to Companyâ€™s employment of Employee.3.COMPENSATION AND BENEFITS(a)Base Salary. During the Employment Period, Employee shall be paid an annualized base salary of Four Hundred and Thirty-Five Thousand Dollars ($435,000.00) (the â€œBase Salaryâ€). The Base Salary shall be payable in accordance with the Companyâ€™s regular payroll practices and pursuant to Company policy, which may be amended from time to time. Employee is eligible for salary increases at Companyâ€™s discretion based on Company and/or individual performance.(b)Vacation. During the Employment Period, Employee will be eligible for twenty (20) vacation days per calendar year, prorated as necessary, and subject to the Companyâ€™s applicable policies.(c)Annual Bonus. During the Employment Period, Employee will be eligible to receive an annual bonus (the â€œAnnual Bonusâ€) based on financial and performance criteria established by the Compensation Committee of CCOH and approved in the annual budget, pursuant to the terms of the applicable bonus plan which operates at the discretion of Company and its Board of Directors, and which is not a guarantee of compensation. The payment of any Annual Bonus shall be no later than March 15 each calendar year following the year in which the Annual Bonus was earned, within the short-term deferral period under Section 409A (as defined below). During the Employment Period, Employeeâ€™s Annual Bonus target shall be equal to sixty-five percent (65%) of Employeeâ€™s Base Salary, and will be prorated for changes in base salary or bonus target that occur during any applicable bonus year.(d)Annual Long Term Incentive. During the Employment Period, beginning in fiscal year 2025, Employee will be eligible to receive an annual long-term incentive award (each, an â€œAnnual LTI Awardâ€), with an approximate target value of Three Hundred and Fifty Thousand Dollars ($350,000.00) for the Annual LTI Award granted each year, with such award to be granted under the Companyâ€™s 2012 Second Amended and Restated Incentive Plan or any applicable successor plan, and subject to the applicable award agreement(s), consistent with other comparable positions and taking into consideration demonstrated performance and potential, and subject to approval by the Board of Directors or the Compensation Committee of CCOH, as applicable; provided, that in no event shall the grant date fair value of any such Annual LTI Award be less than Three Hundred and Twenty-Five Thousand Dollars ($325,000.00) on the applicable date of grant.(e)Benefits. During the Employment Period, Employee will continue to be eligible to participate in the various benefit programs provided by Company on the same terms and conditions as they are made available to other similarly situated employees.(f)Expenses. During the Employment Period, the Company will reimburse Employee for business expenses, consistent with past practices pursuant to Company policy. Any reimbursement that would constitute nonqualified deferred compensation shall be paid pursuant to Section 409A.(g)Compensation pursuant to this section shall be subject to overtime eligibility, if applicable, and in all cases be less applicable payroll taxes and other deductions. 24.NONDISCLOSURE OF CONFIDENTIAL INFORMATION(a)Company has provided and will continue to provide to Employee confidential information and trade secrets including but not limited to Companyâ€™s permits, landlord and property owner information, marketing plans, growth strategies, target lists, performance goals, operational strategies, specialized training expertise, employee development, engineering information, sales information, terms of negotiated leases, client and customer lists, contracts, representation agreements, pricing information, production and cost data, fee information, strategic business plans, budgets, financial statements, technological initiatives, proprietary research or software purchased or developed by Company, information about employees obtained by virtue of an employeeâ€™s job responsibilities and other information Company treats as confidential or proprietary (collectively the â€œConfidential Informationâ€). Confidential Information shall not include any data or information which has been voluntarily disclosed to the public by the Company (except where such disclosure has been made by Employee without authorization) or that has been independently developed and disclosed to the general public by others, or otherwise entered the public domain through lawful means. Employee acknowledges that such Confidential Information is proprietary and agrees not to disclose it to anyone outside Company except to the extent that: (i) it is necessary in connection with performing Employeeâ€™s duties; or (ii) Employee is required by court order to disclose the Confidential Information, provided that Employee shall promptly inform Company, shall cooperate with Company to obtain a protective order or otherwise restrict disclosure, and shall only disclose Confidential Information to the minimum extent necessary to comply with the court order. Employee agrees to never use trade secrets in competing, directly or indirectly, with Company. When employment ends, Employee will immediately return all Confidential Information to Company.(b)Employee understands, agrees and acknowledges that the provisions in this Agreement do not prohibit or restrict Employee from communicating with the DOJ, SEC, DOL, NLRB, EEOC or any other governmental authority, exercising Employeeâ€™s rights, if any, under the National Labor Relations Act to engage in protected concerted activity, making a report in good faith and with a reasonable belief of any violations of law or regulation to a governmental authority, cooperating with or participating in a legal proceeding relating to such violations including providing documents or other information, or making any other disclosures that are protected under the whistleblower provisions of any applicable law, rule or regulation. Employee is hereby provided notice that under the 2016 Defend Trade Secrets Act (DTSA): (1) no individual will be held criminally or civilly liable under Federal or State trade secret law for the disclosure of a trade secret (as defined in the Economic Espionage Act) that: (a) is made in confidence to a Federal, State, or local government official, either directly or indirectly, or to an attorney, and made solely for the purpose of reporting or investigating a suspected violation of law or (b) is made in a complaint or other document filed in a lawsuit or other proceeding, if such filing is made under seal so that it is not made public; and (2) an individual who pursues a lawsuit for retaliation by an employer for reporting a suspected violation of the law may disclose the trade secret to the attorney of the individual and use the trade secret information in the court proceeding, if the individual files any document containing the trade secret under seal, and does not disclose the trade secret, except as permitted by court order.(c)The terms of this Section 4 shall survive the expiration or termination of this Agreement for any reason. Further, this Section 4 shall not be applied to interfere with Employeeâ€™s rights under Section 7 of the National Labor Relations Act. 35.NON-INTERFERENCE WITH COMPANY EMPLOYEES(a)To further preserve Companyâ€™s Confidential Information, goodwill and legitimate business interests, during employment and for twelve (12) months after Employeeâ€™s employment with the Company ends for any reason (the â€œNon-Interference Periodâ€), Employee will not, directly or indirectly, hire, engage or solicit any current employee of Company with whom Employee, within the twelve (12) months prior to Employeeâ€™s termination, had contact, supervised or received Confidential Information about, to provide services elsewhere or cease providing services to Company.(b)The terms of this Section 5 shall survive the expiration or termination of this Agreement for any reason.6.NON-SOLICITATION OF CLIENTS(a)To further preserve Companyâ€™s Confidential Information, goodwill and legitimate business interests, for twelve (12) months after Employeeâ€™s employment with the Company ends for any reason (the â€œNon-Solicitation Periodâ€), Employee will not, directly or indirectly, solicit Companyâ€™s clients, governmental or quasi-governmental organizations or their affiliated agencies, or property owners/tenants, licensors, or property managers with whom Employee, within the twelve (12) months prior to Employeeâ€™s termination, engaged, had contact or received

Confidential Information about (â€œRestricted Clientsâ€). For the purposes of this Section 6, â€œsolicitâ€ shall mean (i) inducing or attempting to induce Restricted Clients to diminish or cease doing business with Company; (ii) inducing or attempting to induce Restricted Clients to advertise with or do business with a Competitor (as defined below); or (iii) inducing or attempting to induce Restricted Clients to enter into any transaction which would have an adverse effect on Company.(b)The terms of this Section 6 shall survive the expiration or termination of this Agreement for any reason.7.NON-COMPETITION (a)To further preserve Companyâ€™s Confidential Information, goodwill, specialized training expertise, and legitimate business interests, Employee agrees that during Employeeâ€™s employment with the Company and for twelve (12) months after Employeeâ€™s employment with the Company ends for any reason (the â€œNon-Compete Periodâ€), Employee will not perform, directly or indirectly, the same or similar services provided by Employee for Company, or in a capacity that would otherwise likely result in the use or disclosure of Confidential Information, for any entity engaged in a business in which Company is engaged (including such business that is in the research, development or implementation stages), and with which Employee participated at the time of Employeeâ€™s termination or within the twelve (12) months prior to Employeeâ€™s termination or about which Employee received Confidential Information, (each such entity, a â€œCompetitorâ€), including, but not limited to: JC Decaux Corporation; Titan Media Company; Reagan Outdoor; Fairway Outdoor; Adams Outdoor; Outfront Media or Lamar Advertising Company, in any geographic region in which Employee has or had duties or in which Company does business and about which Employee has received Confidential Information and with which Employee participated at the time of Employeeâ€™s termination or within the twelve (12) months prior to Employeeâ€™s termination (the â€œNon-Compete Areaâ€).(b)The terms of this Section 7 shall survive the expiration or termination of this Agreement for any reason. 48.TERMINATIONThis Agreement and/or Employeeâ€™s employment may be terminated at any time by mutual written agreement signed by Employee and an authorized officer of the Company, or as set forth below.(a)Death. The date of Employeeâ€™s death shall be the termination date.(b)Disability. Company may terminate this Agreement and/or Employeeâ€™s employment if Employee is unable to perform the essential functions of Employeeâ€™s full-time position for more than one-hundred and eighty (180) days in any twelve (12)-month period, subject to applicable law.(c)Termination By Company. Company may terminate Employeeâ€™s employment with or without Cause. For purposes of this Agreement, â€œCauseâ€ means:(i)willful misconduct, including, without limitation, violation of sexual or other harassment policy, misappropriation of or material misrepresentation regarding property of Company, other than customary and de minimis use of Company property for personal purposes, as determined in the reasonable discretion of Company;(ii)willful and repeated non-performance of duties (other than by reason of disability);(iii)willful and repeated failure to follow lawful directives;(iv)a felony conviction, a plea of nolo contendere by Employee, or other conduct by Employee that has or would result in material injury to Companyâ€™s reputation, including conviction of fraud, theft, embezzlement, or a crime involving moral turpitude;(v)a material breach of this Agreement; or(vi)a material violation of Companyâ€™s employment and management policies.If Company elects to terminate for Cause under (c)(i), (ii), (iii), (v) or (vi), Employee shall have ten (10) days to cure, to the reasonable satisfaction of Company, after receiving written notice from the Company, except where such cause, by its nature, is not curable, as reasonably determined by Company, or the termination is based upon a recurrence of an act previously cured by Employee.(d)Non-Renewal. Following the delivery of a notice of non-renewal of the Employment Period by either party in accordance with Section 1 hereof (each, a â€œNon-Renewalâ€), the Company shall determine the termination date and may, in its sole discretion, modify Employeeâ€™s duties and/or responsibilities at any point after such notice has been provided, through the end of the Employment Period. 59.COMPENSATION UPON TERMINATION(a)Death. Upon Employeeâ€™s termination of employment due to death, the Company shall, within thirty (30) days of such date of termination, pay to Employeeâ€™s designee or, if no person is designated, to Employeeâ€™s estate, any earned but unpaid Annual Bonus for the year prior to the year in which termination occurs (the â€œPrior Year Bonusâ€). In addition, upon such a termination, the Company shall, within thirty (30) days of such date of termination (or such earlier date as required by applicable law), pay to Employeeâ€™s designee or, if no person is designated, to Employeeâ€™s estate, (i) Employeeâ€™s accrued and unpaid Base Salary through the termination date, (ii) any business expenses incurred by Employee but not yet reimbursed by Company through the termination date, and (iii) any other payments required to be paid or provided under applicable employee benefit plans or equity plans or equity award agreements (excluding any severance payments), which shall be paid or provided in accordance with the terms of such plans, agreements and/or policies (less applicable payroll taxes and other deductions) (the foregoing prongs (i), (ii) and (iii), collectively, the â€œAccrued Obligationsâ€).(b)Disability. Upon Employeeâ€™s termination of employment due to disability in accordance with Section 8(b) hereof, the Company shall pay to Employee the Prior Year Bonus and the Accrued Obligations. (c)Termination By Company For Cause. Upon the Companyâ€™s termination of Employeeâ€™s employment for Cause, the Company shall pay to Employee the Accrued Obligations. (d)Termination By Company Without Cause; Non-Renewal by Company. Upon the Companyâ€™s termination of Employeeâ€™s employment (x) without Cause or (y) due to a Non-Renewal by the Company, in each case, Company will pay to Employee the Prior Year Bonus and the Accrued Obligations and, if Employee signs a Severance Agreement and General Release of claims in a form provided by and satisfactory to Company (â€œReleaseâ€) and Employee does not revoke such Release within the revocation time period as permitted by the Releaseâ€™s terms, (i)Company will pay to Employee, in periodic payments in accordance with the Companyâ€™s ordinary payroll practices and deductions, Employeeâ€™s current Base Salary for twelve (12) months following such date of termination (the â€œCompany Termination Severance Pay Periodâ€); (ii)Employee shall remain eligible to receive a pro-rata portion of the Annual Bonus for the year in which such termination occurs, calculated based upon actual performance and pro-rated to reflect Employeeâ€™s period of employment during the applicable performance period through the date of such termination (â€œPro-Rata Bonusâ€, and together with the payments payable under the foregoing subsection (i), the â€œCompany Termination Severance Paymentsâ€), which Pro-Rata Bonus (if any) shall be paid at the time that such annual bonuses are paid to other Company employees. Calculation and payment of the bonus, if any, will be pursuant to the Company bonus plan in effect during such termination year; and 6(iii)Notwithstanding anything to the contrary set forth in any equity award agreements between the Company and Employee (except in circumstances where treatment more favorable to Employee is provided in any such equity award agreement), (x) any unvested time-vesting equity awards which are scheduled to vest within the twelve (12) month period following the date of termination shall vest in full on the date of termination pursuant to this Section 9(d); and (y) any outstanding and unvested performance stock units will vest as follows: (i) one-third (1/3) of the target number of shares underlying the performance stock units are eligible to vest if the date of termination is before the date which is two (2) years prior to the Vesting Date (as defined in the applicable award agreement), (ii) two-thirds (2/3) of the target number of shares underlying the performance stock units are eligible to vest if the date of termination is on or after the date which is two (2) years prior to the Vesting Date but before the date which is one (1) year prior to the Vesting Date, and (iii) one hundred percent (100%) of the target number of shares underlying the performance stock units are eligible to vest if the date of termination is on or after the date which is one (1) year prior to the Vesting Date. The portion of the performance stock units eligible to vest pursuant to this Section 9(d) will remain outstanding and eligible to be earned at the end of the applicable performance period based on the relative total shareholder return performance (or other applicable performance metric) as outlined in the applicable award agreement and, if earned, will then be distributed to Employee within sixty (60) days.The Release shall be provided to Employee on Employeeâ€™s termination date, and must be executed by Employee and irrevocable by the sixtieth (60th) day following the termination date. The payments and benefits described in Section 9(d) above shall be provided to Employee (or shall begin to be provided to Employee, as applicable) no later than the second regularly scheduled payroll date following the date that the Release becomes effective and irrevocable, subject to Section 20 below; provided, however, in the event that the period in which Employee has to review and execute the Release begins in one tax year and ends in a later tax year, the payments and benefits described in Section 9(d) above shall be provided to Employee (or shall begin to be provided to Employee, as applicable) in the later tax year.(e)Non-Renewal By Employee. Upon the termination of Employeeâ€™s employment due to a Non-Renewal by Employee, the Company will pay to Employee the Accrued Obligations and, if the termination date selected by the Company following delivery of such notice of non-renewal by Employee is before the end of the then current Employment Period, and if Employee signs a Release and Employee does not revoke such Release within any time period revocation is permitted by the Releaseâ€™s terms, then Company will, in periodic payments in accordance with ordinary payroll practices and deductions, pay Employee an amount equal to Employeeâ€™s pro-rata Base Salary through the end of the then current Employment Period (such payments, the â€œEmployee Non-Renewal Severance Paymentsâ€ and such period, the â€œEmployee Non-Renewal Severance Pay Periodâ€, and together with the Company Termination Severance Payments and the Company Termination Severance Pay Period, respectively, the â€œSeverance Paymentsâ€ and the â€œSeverance Pay Periodâ€). 7(f)Employment by Competitor or Re-hire by Company During Severance Pay Period.(i)If Employee is in breach of any post-employment obligations or covenants, or if Employee is hired or engaged in any capacity by any Competitor of Company, the Company shall determine, in its sole discretion, if and when payment of the Severance Payments shall cease. The foregoing shall not affect Companyâ€™s right to enforce the non-competition covenant pursuant to Section 7 hereof. Employee acknowledges that each individual Severance Payment received is adequate and independent consideration to support Employeeâ€™s Release, as each payment is something of value to which Employee would not have otherwise been entitled at termination had Employee not executed a Release and such Release had not become irrevocable.(ii)If Employee is rehired by Company during the Severance Pay Period, the Severance Payments shall automatically and immediately cease; however, if Employeeâ€™s new Base Salary is less than Employeeâ€™s previous Base Salary, Company shall pay to Employee the difference between Employeeâ€™s previous and new Base Salary for the remainder of the Severance Pay Period in accordance with the Companyâ€™s ordinary payroll practices and deductions.10.[RESERVED]11.[RESERVED]12.OWNERSHIP OF MATERIALS(a)Employee agrees that all inventions, improvements, discoveries, designs, technology, and works of authorship (including but not limited to computer software) made, created, conceived, or reduced to practice by Employee, whether alone or in cooperation with others, during employment, together with all patent, trademark, copyright, trade secret, and other intellectual property rights related to any of the foregoing throughout the world, are among other things works made for hire (the â€œWorksâ€) and at all times are owned exclusively by Company, and in any event, Employee hereby assigns all ownership in such rights to Company. Employee understands that the Works may be modified or altered and expressly waives any rights of attribution or integrity or other rights in the nature of moral right (droit morale) for all uses of the Works. Employee agrees to provide written notification to Company of any Works covered by this Agreement, execute any documents, testify in any legal proceedings, and do all things necessary or desirable to secure Companyâ€™s rights to the foregoing, including without limitation executing inventorsâ€™ declarations and assignment forms, even if no longer employed by Company. Employee agrees that Employee shall have no right to reproduce, distribute copies of, perform publicly, display publicly, or prepare derivative works based upon the Works. Employee hereby irrevocably designates and appoints the Company as Employeeâ€™s agent and attorney-in-fact, to act for and on Employeeâ€™s behalf regarding obtaining and enforcing any intellectual property rights that were created by Employee during employment and related to the performance of Employeeâ€™s job. Employee agrees not to incorporate any intellectual property created by Employee prior to Employeeâ€™s employment, or created by any third party, into any Company work product. This Agreement does not apply to an invention for which no equipment, supplies, facility, or trade secret information of Company was used and which invention was developed entirely on Employeeâ€™s own time, so long as the invention does not: (i) relate directly to the business of the Company; (ii) relate to the Companyâ€™s actual or demonstrably anticipated research or development, or (iii) result from any work performed by Employee for Company.(b)The terms of this Section 12 shall survive the expiration or termination of this Agreement for any reason. 813.PARTIES BENEFITED; ASSIGNMENTSThis Agreement shall be binding upon Employee, Employeeâ€™s heirs and Employeeâ€™s personal representative or representatives, and upon Company and its respective successors and assigns. Employee hereby consents to the Agreement being enforced by any successor or assign of the Company without the need for further notice to or consent by Employee. Neither this Agreement nor any rights or obligations hereunder may be assigned by Employee, other than by will or by the laws of descent and distribution.14.GOVERNING LAWThis Agreement shall be governed by the laws of the State of Texas, and Employee expressly consents to the personal jurisdiction of the Texas state and federal courts for any lawsuit relating to this Agreement.15.LITIGATION AND REGULATORY COOPERATIONDuring and after employment, Employee shall reasonably cooperate in the defense or prosecution of claims, investigations, or other actions which relate to events or occurrences during employment. Employeeâ€™s cooperation shall include being available to prepare for discovery or trial and to act as a witness. Company will pay an hourly rate (based on Base Salary as of the last day of employment) for cooperation that occurs after employment, and reimburse for reasonable expenses, including travel expenses, reasonable attorneysâ€™ fees and costs.16.INDEMNIFICATIONCompany shall defend and indemnify Employee for acts committed in the course and scope of employment, subject to any limitations under applicable law and the Companyâ€™s governance documents. Employee shall indemnify Company for claims of any type concerning Employeeâ€™s conduct outside the scope of employment, or the breach by Employee of this Agreement.17.DISPUTE RESOLUTION(a)Arbitration. This Agreement is governed by the Federal Arbitration Act, 9 U.S.C. Â§ 1 et seq. and evidences a transaction involving commerce. This Dispute Resolution Section (â€œArbitration Agreementâ€) applies to any dispute arising out of or related to Employeeâ€™s employment with Company or termination of employment. Nothing contained in this Arbitration Agreement shall be construed to prevent or excuse Employee from using the Companyâ€™s existing internal procedures for resolution of complaints, and this Arbitration Agreement is not intended to be a substitute for the use of such procedures. Except as it otherwise provides, this Arbitration Agreement is intended to apply to the resolution of disputes that otherwise would be resolved in a court of law, and therefore requires all such disputes to be resolved only by an arbitrator through final and binding arbitration and not by way of court or jury trial. Such disputes include without limitation disputes between Employee and Company arising out of or relating to interpretation or application of this Agreement, including the enforceability, revocability or validity of the Agreement or any portion of the Agreement. The Arbitration Agreement also applies, without limitation, to disputes between Employee and Company regarding the employment relationship, trade secrets, unfair competition, compensation, breaks and rest periods, termination, or harassment and claims arising under the Uniform Trade Secrets Act, Civil Rights Act of 1964, Americans With Disabilities Act, Age Discrimination in Employment Act, Family Medical Leave Act, Fair Labor Standards Act, and state statutes, if any, addressing the same or similar subject matters, and all other state statutory and common law claims. 9(b)The following claims are excluded from this Arbitration Agreement: workers compensation, state disability insurance, unemployment insurance claims, and claims for benefits under employee benefit plans covered by the Employee Retirement Income Security Act that contain an appeal procedure or other exclusive and/or binding dispute resolution procedure in the respective plan. Disputes that may not be subject to pre-dispute arbitration agreements as provided by the Dodd-Frank Wall Street Reform and Consumer Protection Act (Public Law 111-203) are also excluded from the coverage of this Arbitration Agreement. Nothing in this Arbitration Agreement prevents Employee from making a report to or filing a claim or charge with a government agency, including without limitation the Equal Employment Opportunity Commission, U.S. Department of Labor, U.S. Securities and Exchange Commission, National Labor Relations Board, or Office of Federal Contract Compliance Programs. Nothing in this Arbitration Agreement prevents the investigation by a government agency of any report, claim or charge otherwise covered by this Agreement. This Arbitration Agreement also does not prevent federal administrative agencies from adjudicating claims and awarding remedies based on those claims, even if the claims would otherwise be covered by this Arbitration Agreement. Nothing in this Arbitration Agreement shall be deemed to preclude or excuse a party from bringing an administrative claim before any agency in order to fulfill the partyâ€™s obligation to exhaust administrative remedies before making a claim in arbitration. The Company will not retaliate against Employee for filing a claim with an administrative agency or for exercising rights (individually or in concert with others) under Section 7 of the National Labor Relations Act.(c)An arbitrator (the â€œArbitratorâ€) shall be selected by mutual agreement of the Company and the Employee. Unless the Employee and Company mutually agree otherwise, the Arbitrator shall be an attorney licensed to practice in the location where the arbitration proceeding will be conducted or a retired federal or state judicial officer who presided in the jurisdiction where the arbitration will be conducted. If for any reason the parties cannot agree to an Arbitrator, either party may apply to a court of competent jurisdiction with authority over the location where the arbitration will be conducted for appointment of a neutral Arbitrator. The court shall then appoint an Arbitrator, who shall act under this Arbitration Agreement with the same force and effect as if the parties had selected the Arbitrator by mutual agreement. The location of the arbitration proceeding shall be no more than forty-five (45) miles from the place where the Employee last worked for the Company, unless each party to the arbitration agrees in writing otherwise.(d)A demand for arbitration must be in writing and delivered by hand or first class mail to the other party within the applicable statute of limitations period. Any demand for arbitration made to the Company shall be provided to the Companyâ€™s Legal Department, 4830 North Loop 1604 West, Suite 111, San Antonio, Texas 78249 . The Arbitrator shall resolve all disputes regarding the timeliness or propriety of the demand for arbitration.(e)In arbitration, the parties will have the right to conduct adequate civil discovery, bring dispositive motions, and present witnesses and evidence as needed to present their cases and defenses, and any disputes in this regard shall be resolved by the Arbitrator. The Federal Rules of Civil Procedure shall govern any depositions or discovery efforts, and the arbitrator shall apply the Federal Rules of Civil Procedure when resolving any discovery disputes. 10(f)Class Action Waiver. In the event of

any dispute, controversy or claim arising out of employment with, or otherwise relating to Employeeâ€™s relationship with Company, claims may only be brought by Employee or by Company in the Employeeâ€™s individual capacity, and not as a plaintiff or class member in any purported class, collective, or other joint proceeding. In that regard, Employee specifically agrees not to file, initiate directly or indirectly, join or participate in any class, collective, or other representative proceeding against Company and its respective directors, officers, agents, representatives and employees. If a class, collective, or other representative proceeding is filed purporting to include Employee, Employee shall promptly take all steps to refrain from opting in or to opt-out and will otherwise exclude Employee from the proceeding, as applicable. Claims covered by this waiver may not be joined or consolidated with claims of other individuals without the consent of both Company and Employee. Notwithstanding any other clause contained in this Agreement, the foregoing class action waiver shall not be severable from this Arbitration Agreement in any case in which the dispute to be arbitrated is brought as a class, collective or representative action. Although an Employee will not be retaliated against, disciplined or threatened with discipline as a result of Employeeâ€™s exercising Employeeâ€™s rights under Section 7 of the National Labor Relations Act by the filing of or participation in a class, collective or representative action in any forum, the Company may lawfully seek enforcement of this Arbitration Agreement and the foregoing class action waiver under the Federal Arbitration Act and seek dismissal of such class, collective or representative actions or claims. Notwithstanding any other clause contained in this Arbitration Agreement, any claim that all or part of the foregoing class action waiver is unenforceable, unconscionable, void or voidable may be determined only by a court of competent jurisdiction and not by an arbitrator.(g)Each party will pay the fees for its own attorneys, subject to any remedies to which that party may later be entitled under applicable law. However, in all cases where required by law, the Company will pay the Arbitratorâ€™s and arbitration fees. If under applicable law the Company is not required to pay all of the Arbitratorâ€™s and/or arbitration fees, such fee(s) will be apportioned between the parties by the Arbitrator in accordance with applicable law.(h)Within thirty (30) days of the close of the arbitration hearing, any party will have the right to prepare, serve on the other party and file with the Arbitrator a brief. The Arbitrator may award any party any remedy to which that party is entitled under applicable law, but such remedies shall be limited to those that would be available to a party in a court of law for the claims presented to and decided by the Arbitrator. The Arbitrator will issue a decision or award in writing, stating the essential findings of fact and conclusions of law. Except as may be permitted or required by law, neither a party nor an Arbitrator may disclose the existence, content, or results of any arbitration hereunder without the prior written consent of all parties. A court of competent jurisdiction shall have the authority to enter a judgment upon the award made pursuant to the arbitration.(i)Injunctive Relief. A party may apply to a court of competent jurisdiction for temporary or preliminary injunctive relief in connection with an arbitrable controversy, but only upon the ground that the award to which that party may be entitled may be rendered ineffectual without such provisional relief.(j)This Section 17 is the full and complete agreement relating to the formal resolution of employment-related disputes. In the event any portion of this Section 17 is deemed unenforceable and except as set forth in Section 17(f), the remainder of this Agreement will be enforceable.(k)This Section 17 shall survive the expiration or termination of this Agreement for any reason.Employee Initials: /s/ JAD Company Initials: /s/ DS 1118.REPRESENTATIONS AND WARRANTIES OF EMPLOYEEEmployee represents that Employee is under no contractual or other restriction inconsistent with the execution of this Agreement, the performance of Employeeâ€™s duties hereunder, or the rights of Company. Employee represents that Employee is under no disability that prevents Employee from performing the essential functions of Employeeâ€™s position, with or without reasonable accommodation.19.TAX WITHHOLDINGNotwithstanding any other provision of this Agreement, the Company may withhold from amounts payable under this Agreement all federal, state, local and foreign taxes that are required to be withheld by applicable laws or regulations.20.SECTION 409A COMPLIANCE(a)Notwithstanding anything to the contrary in this Agreement, no severance payments or benefits to be paid or provided to Employee, if any, under this Agreement that, when considered together with any other severance payments or separation benefits, are considered deferred compensation (together, the â€œDeferred Paymentsâ€) under Section 409A of the Internal Revenue Code of 1986, as amended, and the regulations and guidance promulgated thereunder (collectively â€œSection 409Aâ€) will be paid or provided until Employee has a â€œseparation from serviceâ€ within the meaning of Section 409A. Similarly, no severance payable to Employee, if any, under this Agreement that otherwise would be exempt from Section 409A pursuant to Section 1.409A-1(b)(9) of the Treasury Regulations will be payable until Employee has a â€œseparation from serviceâ€ within the meaning of Section 409A and Section 1.409A-1(h) of the Treasury Regulations.(b)It is intended that none of the severance payments or benefits under this Agreement will constitute Deferred Payments but rather will be exempt from Section 409A as a payment that would fall within the â€œshort-term deferral periodâ€ as described in paragraph (d) below or resulting from an involuntary separation from service as described in paragraph (e) below. In no event will Employee have discretion to determine the taxable year of payment of any Deferred Payment or payment made upon a separation from service. Any severance payments or benefits payable pursuant to this Agreement will be payable as provided in Section 9(d).(c)Notwithstanding anything to the contrary in this Agreement, if Employee is a â€œspecified employeeâ€ within the meaning of Section 409A at the time of Employeeâ€™s separation from service (other than due to death), then the Deferred Payments, if any, that are payable within the first six (6) months following Employeeâ€™s separation from service, will become payable on the date six (6) months and one (1) day following the date of Employeeâ€™s separation from service. All subsequent Deferred Payments, if any, will be payable in accordance with the payment schedule applicable to each payment or benefit. Notwithstanding anything herein to the contrary, in the event of Employeeâ€™s death following Employeeâ€™s separation from service, but before the six (6) month anniversary of the separation from service, then any payments delayed in accordance with this paragraph will be payable in a lump sum as soon as administratively practicable after the date of Employeeâ€™s death and all other Deferred Payments will be payable in accordance with the payment schedule applicable to each payment or benefit. Each payment and benefit payable under this Agreement is intended to constitute a separate payment under Section 1.409A-2(b) of the Treasury Regulations.(d)Any amount paid under this Agreement that satisfies the requirements of the â€œshort-term deferralâ€ rule set forth in Section 1.409A-1(b)(4) of the Treasury Regulations will not constitute Deferred Payments for purposes of paragraph (a) above. 12(e)Any amount paid under this Agreement that qualifies as a payment made as a result of an involuntary separation from service pursuant to Section 1.409A-1(b)(9)(iii) of the Treasury Regulations that does not exceed the Section 409A Limit (as defined below) will not constitute Deferred Payments for purposes of paragraph (a) above.(f)The foregoing provisions are intended to comply with or be exempt from the requirements of Section 409A so that none of the payments and benefits to be provided under the Agreement will be subject to the additional tax imposed under Section 409A, and any ambiguities herein will be interpreted to so comply or be exempt. Company and Employee agree to work together in good faith to consider amendments to this Agreement and to take such reasonable actions which are necessary, appropriate or desirable to avoid imposition of any additional tax or income recognition before actual payment to Employee under Section 409A. In no event will Company reimburse Employee for any taxes that may be imposed on Employee as a result of Section 409A. (g)For purposes of this Agreement, â€œSection 409A Limitâ€ will mean the lesser of two (2) times: (i) Employeeâ€™s annualized compensation based upon the annual rate of pay paid to Employee during Companyâ€™s taxable year preceding Companyâ€™s taxable year of Employeeâ€™s termination of employment as determined under Section 1.409A-1 (b)(9)(iii)(A)(1) of the Treasury Regulations and any Internal Revenue Service guidance issued with respect thereto; or (ii) the maximum amount that may be taken into account under a qualified plan pursuant to Section 401(a)(17) of the Code for the year in which Employeeâ€™s employment is terminated.21.EARLY RESOLUTION CONFERENCEFor purposes of obtaining subsequent employment, while employed by Company, or during any postemployment Non-Compete Period and/or Severance Pay Period, Employee will: (a) give Company written notice at least fifteen (15) days prior to being engaged by any entity or individual, and (b) provide Company with sufficient information about the entity or individual engaging Employee and the services Employee shall perform to enable Company to determine if such engagement would likely lead to a violation of this Agreement, thereby allowing the parties the opportunity to discuss and/or resolve any issues raised by Employeeâ€™s new engagement. The foregoing shall not affect Companyâ€™s right to enforce the Non-Compete pursuant to Section 7. 1322.MISCELLANEOUSThis Agreement contains the entire understanding of the parties with respect to the subject matter hereof for the period defined and, upon the Effective Date, supersedes and nullifies all prior or contemporaneous conversations, negotiations, or agreements (oral or written) regarding the subject matter of this Agreement, including, without limitation, the Prior Agreement and any term sheet referring to the terms herein. To the extent this Agreement has been executed prior to its Effective Date and other agreements are in place as of the date of execution, such other agreements remain in place until the Effective Date has been reached, and the terms of this Agreement shall not be in effect unless and until the Effective Date has been reached. This Agreement may not be modified or amended except in writing signed by Employee and an authorized officer of the Company. This Agreement may be executed in counterparts, a counterpart transmitted via electronic means, and all executed counterparts, when taken together, shall constitute sufficient proof of the partiesâ€™ entry into this Agreement. The parties agree to execute any further or future documents which may be necessary to allow the full performance of this Agreement. The failure of a party to require performance of any provision of this Agreement shall not affect the right of such party to later enforce any provision. A waiver of the breach of any term or condition of this Agreement shall not be deemed a waiver of any subsequent breach of the same or any other term or condition. If any provision of this Agreement shall, for any reason, be held unenforceable, such unenforceability shall not affect the remaining provisions hereof, except as specifically noted in this Agreement, or the application of such provisions to other persons or circumstances, all of which shall be enforced to the greatest extent permitted by applicable law. Company and Employee agree that the restrictions contained in Section 4, 5, 6, 7, and 12 are material terms of this Agreement, reasonable in scope and duration and are necessary to protect Companyâ€™s Confidential Information, goodwill, specialized training expertise, and legitimate business interests. If any restrictive covenant is held to be unenforceable because of the scope, duration or geographic area, the parties agree that the court or arbitrator may reduce the scope, duration, or geographic area, and in its reduced form, such provision shall be enforceable. Should Employee violate the provisions of Sections 5, 6, or 7, then in addition to all other remedies available to Company, the duration of these covenants shall be extended for the period of time when Employee began such violation until Employee permanently ceases such violation. Employee agrees that no bond will be required if an injunction is sought to enforce any of the covenants previously set forth herein. Employeeâ€™s employment during the Employment Period and for any period thereafter is â€œat-willâ€ and may be terminated at any time by either party. To the extent that any subsequent agreement, plan or document applying or pertaining to Employee contains restrictive covenants of a similar nature and subject as those contained in Sections 5, 6 and/or 7 of this Agreement, the Company and Employee hereby acknowledge and agree that the terms of this Agreement shall prevail and control over such agreement, plan or document. The headings in this Agreement are inserted for convenience of reference only and shall not control the meaning of any provision hereof. Nothing in this Agreement shall be construed to control or modify which Company entity is the Employeeâ€™s legal employer for purposes of any laws or regulations governing the employment relationship. Employee acknowledges receipt of the Companyâ€™s Employee Guide, Code of Conduct and other Company policies, including, without limitation, the Companyâ€™s clawback policy (available on the Companyâ€™s intranet website) and agrees to review and abide by their terms, which along with any other policy referenced in this Agreement may be amended from time to time at Companyâ€™s discretion. Employee understands that Company policies do not constitute a contract between Employee and Company. Any conflict between such policies and this Agreement shall be resolved in favor of this Agreement.*Â Â Â Â *Â Â Â Â * 14Upon full execution by all parties, this Agreement shall be effective on the Effective Date.EMPLOYEE:/s/ Jason A. DilgerDate:10/25/2024Jason A. DilgerCOMPANY:/s/ David SailerDate:10/25/2024Name: David SailerTitle: Chief Financial Officer - Clear Channel Outdoor Holdings, Inc.[Signature Page to A&R Employment Agreement] EX-31.1 3 exhibit311-ccoh2024q3.htm EX-31.1 DocumentEXHIBITÂ 31.1 â€“Â CERTIFICATION PURSUANT TO RULESÂ 13A-14(A) AND 15D-14(A) UNDER THE SECURITIES EXCHANGE ACT OF 1934, AS ADOPTED PURSUANT TO SECTIONÂ 302 OF THE SARBANES-OXLEY ACT OF 2002Â I, Scott R. Wells, certify that:1.Â Â Â Â Â I have reviewed this Quarterly Report on FormÂ 10-Q of Clear Channel Outdoor Holdings, Inc.;2.Â Â Â Â Â Based on my knowledge, this report does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this report;3.Â Â Â Â Â Based on my knowledge, the financial statements, and other financial information included in this report, fairly present in all material respects the financial condition, results of operations and cash flows of the registrant as of, and for, the periods presented in this report;4.Â Â Â Â Â The registrant's other certifying officer(s) and I are responsible for establishing and maintaining disclosure controls and procedures (as defined in Exchange Act RulesÂ 13a-15(e) and 15d-15(e)) and internal control over financial reporting (as defined in Exchange Act RulesÂ 13a-15(f) and 15d-15(f)) for the registrant and have:(a)Â Â Designed such disclosure controls and procedures, or caused such disclosure controls and procedures to be designed under our supervision, to ensure that material information relating to the registrant, including its consolidated subsidiaries, is made known to us by others within those entities, particularly during the period in which this report is being prepared;(b)Â Â Â Designed such internal control over financial reporting, or caused such internal control over financial reporting to be designed under our supervision, to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with generally accepted accounting principles; (c)Â Â Â Evaluated the effectiveness of the registrant's disclosure controls and procedures and presented in this report our conclusions about the effectiveness of the disclosure controls and procedures, as of the end of the period covered by this report based on such evaluation; and(d)Â Â Â Disclosed in this report any change in the registrant's internal control over financial reporting that occurred during the registrant's most recent fiscal quarter (the registrant's fourth fiscal quarter in the case of an annual report) that has materially affected, or is reasonably likely to materially affect, the registrant's internal control over financial reporting; and5.Â Â Â Â Â The registrant's other certifying officer(s) and I have disclosed, based on our most recent evaluation of internal control over financial reporting, to the registrant's auditors and the audit committeeÂ of the registrant's board of directors (or persons performing the equivalent functions):(a)Â Â Â All significant deficiencies and material weaknesses in the design or operation of internal control over financial reporting which are reasonably likely to adversely affect the registrant's ability to record, process, summarize and report financial information; and(b)Â Â Â Any fraud, whether or not material, that involves management or other employees who have a significant role in the registrant's internal control over financial reporting.Date:Â OctoberÂ 31, 2024 Â Â /s/ Scott R. WellsScott R. WellsChief Executive Officer EX-31.2 4 exhibit312-ccoh2024q3.htm EX-31.2 DocumentEXHIBITÂ 31.2 â€“Â CERTIFICATION PURSUANT TO RULESÂ 13A-14(A) AND 15D-14(A) UNDER THE SECURITIES EXCHANGE ACT OF 1934, AS ADOPTED PURSUANT TO SECTIONÂ 302 OF THE SARBANES-OXLEY ACT OF 2002Â I, David Sailer, certify that:1.Â Â Â Â Â I have reviewed this Quarterly Report on FormÂ 10-Q of Clear Channel Outdoor Holdings, Inc.;2.Â Â Â Â Â Â Based on my knowledge, this report does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this report;3.Â Â Â Â Â Based on my knowledge, the financial statements, and other financial information included in this report, fairly present in all material respects the financial condition, results of operations and cash flows of the registrant as of, and for, the periods presented in this report;4.Â Â Â Â Â The registrant's other certifying officer(s) and I are responsible for establishing and maintaining disclosure controls and procedures (as defined in Exchange Act RulesÂ 13a-15(e) and 15d-15(e)) and internal control over financial reporting (as defined in Exchange Act RulesÂ 13a-15(f) and 15d-15(f)) for the registrant and have:(a)Â Â Designed such disclosure controls and procedures, or caused such disclosure controls and procedures to be designed under our supervision, to ensure that material information relating to the registrant, including its consolidated subsidiaries, is made known to us by others within those entities, particularly during the period in which this report is being prepared;(b)Â Â Â Designed such internal control over financial reporting, or caused such internal control over financial reporting to be designed under our supervision, to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with generally accepted accounting principles; (c)Â Â Â Evaluated the effectiveness of the registrant's disclosure controls and procedures and presented in this report our conclusions about the effectiveness of the disclosure controls and procedures, as of the end of the period covered by this report based on such evaluation; and(d)Â Â Â Disclosed in this report any change in the registrant's internal control over financial reporting that occurred during the registrant's most recent fiscal quarter (the registrant's fourth fiscal quarter in the case of an annual report) that has materially affected, or is reasonably likely to materially affect, the registrant's internal control over financial reporting; and5.Â Â Â Â Â The registrant's other certifying officer(s) and I have disclosed, based on our most recent evaluation of internal control over financial reporting, to the registrant's auditors and the audit committeeÂ of the registrant's board of directors (or persons performing the equivalent functions):(a)Â Â Â Â Â All significant deficiencies and material weaknesses in the design or operation of internal control over financial reporting which are reasonably likely to adversely affect the registrant's ability to record, process, summarize and report financial information; and(b)Â Â Â Any fraud, whether or not material, that involves management or other employees who have a significant role in the registrant's internal control over financial reporting.Date:Â OctoberÂ 31, 2024 Â Â Â /s/ David SailerDavid SailerChief Financial Officer EX-32.1 5 exhibit321-ccoh2024q3.htm EX-32.1 DocumentEXHIBIT 32.1 â€“ CERTIFICATION PURSUANT TO 18 U.S.C. SECTION 1350, AS ADOPTED PURSUANT TO SECTION 906 OF THE SARBANES-OXLEY ACT

OF 2002Â This certification is provided pursuant to 18 U.S.C. Section 1350, as adopted pursuant to SectionÂ 906 of the Sarbanes-Oxley Act of 2002, and accompanies the Quarterly Report on FormÂ 10-Q for the quarter ended SeptemberÂ 30, 2024 as filed with the Securities and Exchange Commission on the date hereof (the â€œFormÂ 10-Qâ€) of Clear Channel Outdoor Holdings, Inc. (the â€œCompanyâ€).Â The undersigned hereby certifies that to his knowledge, the FormÂ 10-Q fully complies with the requirements of SectionÂ 13(a) or SectionÂ 15(d) of the Securities Exchange Act of 1934 and that the information contained in the FormÂ 10-Q fairly presents, in all material respects, the financial condition and results of operations of the Company.Â Â Dated:Â OctoberÂ 31, 2024 Â Â By:/s/ Scott R. WellsName:Scott R. WellsTitle:Chief Executive Officer EX-32.2 6 exhibit322-ccoh2024q3.htm EX-32.2 DocumentEXHIBIT 32.2 â€“ CERTIFICATION PURSUANT TO 18 U.S.C. SECTION 1350, AS ADOPTED PURSUANT TO SECTION 906 OF THE SARBANES-OXLEY ACT OF 2002Â This certification is provided pursuant to 18 U.S.C. Section 1350, as adopted pursuant to SectionÂ 906 of the Sarbanes-Oxley Act of 2002, and accompanies the Quarterly Report on FormÂ 10-Q for the quarter ended SeptemberÂ 30, 2024 as filed with the Securities and Exchange Commission on the date hereof (the â€œFormÂ 10-Qâ€) of Clear Channel Outdoor Holdings, Inc. (the â€œCompanyâ€).Â The undersigned hereby certifies that to his knowledge, the FormÂ 10-Q fully complies with the requirements of SectionÂ 13(a) or SectionÂ 15(d) of the Securities Exchange Act of 1934 and that the information contained in the FormÂ 10-Q fairly presents, in all material respects, the financial condition and results of operations of the Company.Â Dated:Â OctoberÂ 31, 2024 Â By:/s/ David SailerName:David SailerTitle:Chief Financial Officer EX-101.SCH 7 cco-20240930.xsd XBRL TAXONOMY EXTENSION SCHEMA DOCUMENT 0000001 - Document - Cover link:presentationLink link:calculationLink link:definitionLink 9952151 - Statement - CONSOLIDATED BALANCE SHEETS link:presentationLink link:calculationLink link:definitionLink 9952152 - Statement - CONSOLIDATED BALANCE SHEETS (Parenthetical) link:presentationLink link:calculationLink link:definitionLink 9952153 - Statement - CONSOLIDATED STATEMENTS OF LOSS (UNAUDITED) link:presentationLink link:calculationLink link:definitionLink 9952154 - Statement - CONSOLIDATED STATEMENTS OF COMPREHENSIVE LOSS (UNAUDITED) link:presentationLink link:calculationLink link:definitionLink 9952155 - Statement - CONSOLIDATED STATEMENTS OF CHANGES IN STOCKHOLDERS' DEFICIT (UNAUDITED) link:presentationLink link:calculationLink link:definitionLink 9952156 - Statement - CONSOLIDATED STATEMENTS OF CASH FLOWS (UNAUDITED) link:presentationLink link:calculationLink link:definitionLink 9952157 - Disclosure - BASIS OF PRESENTATION link:presentationLink link:calculationLink link:definitionLink 9952158 - Disclosure - DISPOSITIONS AND DISCONTINUED OPERATIONS link:presentationLink link:calculationLink link:definitionLink 9952159 - Disclosure - SEGMENT DATA link:presentationLink link:calculationLink link:definitionLink 9952160 - Disclosure - REVENUE link:presentationLink link:calculationLink link:definitionLink 9952161 - Disclosure - LONG-TERM DEBT link:presentationLink link:calculationLink link:definitionLink 9952162 - Disclosure - COMMITMENTS AND CONTINGENCIES link:presentationLink link:calculationLink link:definitionLink 9952163 - Disclosure - INCOME TAXES link:presentationLink link:calculationLink link:definitionLink 9952164 - Disclosure - PROPERTY, PLANT AND EQUIPMENT link:presentationLink link:calculationLink link:definitionLink 9952165 - Disclosure - INTANGIBLE ASSETS AND GOODWILL link:presentationLink link:calculationLink link:definitionLink 9952166 - Disclosure - NET LOSS PER SHARE link:presentationLink link:calculationLink link:definitionLink 9952167 - Disclosure - OTHER INFORMATION link:presentationLink link:calculationLink link:definitionLink 9954471 - Disclosure - BASIS OF PRESENTATION (Policies) link:presentationLink link:calculationLink link:definitionLink 9954472 - Disclosure - DISPOSITIONS AND DISCONTINUED OPERATIONS (Tables) link:presentationLink link:calculationLink link:definitionLink 9954473 - Disclosure - SEGMENT DATA (Tables) link:presentationLink link:calculationLink link:definitionLink 9954474 - Disclosure - REVENUE (Tables) link:presentationLink link:calculationLink link:definitionLink 9954475 - Disclosure - LONG-TERM DEBT (Tables) link:presentationLink link:calculationLink link:definitionLink 9954476 - Disclosure - INCOME TAXES (Tables) link:presentationLink link:calculationLink link:definitionLink 9954477 - Disclosure - PROPERTY, PLANT AND EQUIPMENT (Tables) link:presentationLink link:calculationLink link:definitionLink 9954478 - Disclosure - INTANGIBLE ASSETS AND GOODWILL (Tables) link:presentationLink link:calculationLink link:definitionLink 9954479 - Disclosure - NET LOSS PER SHARE (Tables) link:presentationLink link:calculationLink link:definitionLink 9954480 - Disclosure - OTHER INFORMATION (Tables) link:presentationLink link:calculationLink link:definitionLink 9954481 - Disclosure - DISPOSITIONS AND DISCONTINUED OPERATIONS - Narrative (Details) link:presentationLink link:calculationLink link:definitionLink 9954482 - Disclosure - DISPOSITIONS AND DISCONTINUED OPERATIONS - Major Classes of Assets and Liabilities Classified as Held for Sale (Details) link:presentationLink link:calculationLink link:definitionLink 9954483 - Disclosure - DISPOSITIONS AND DISCONTINUED OPERATIONS - Letters of Credit, Surety Bonds and Guarantees (Details) link:presentationLink link:calculationLink link:definitionLink 9954484 - Disclosure - DISPOSITIONS AND DISCONTINUED OPERATIONS - Income (Loss) from Discontinued Operations (Details) link:presentationLink link:calculationLink link:definitionLink 9954485 - Disclosure - DISPOSITIONS AND DISCONTINUED OPERATIONS - Capital Expenditures of Discontinued Operations (Details) link:presentationLink link:calculationLink link:definitionLink 9954486 - Disclosure - SEGMENT DATA - Schedule of Reportable Segment Results (Details) link:presentationLink link:calculationLink link:definitionLink 9954487 - Disclosure - REVENUE - Schedule of Disaggregation of Revenue (Details) link:presentationLink link:calculationLink link:definitionLink 9954488 - Disclosure - REVENUE - Schedule of Contract with Customer (Details) link:presentationLink link:calculationLink link:definitionLink 9954489 - Disclosure - REVENUE - Narrative (Details) link:presentationLink link:calculationLink link:definitionLink 9954489 - Disclosure - REVENUE - Narrative (Details) link:presentationLink link:calculationLink link:definitionLink 9954490 - Disclosure - LONG-TERM DEBT - Schedule of Long-Term Debt Outstanding (Details) link:presentationLink link:calculationLink link:definitionLink 9954491 - Disclosure - LONG-TERM DEBT - Narrative (Details) link:presentationLink link:calculationLink link:definitionLink 9954492 - Disclosure - INCOME TAXES - Schedule of Components of Income Tax Benefit (Details) link:presentationLink link:calculationLink link:definitionLink 9954493 - Disclosure - INCOME TAXES - Narrative (Details) link:presentationLink link:calculationLink link:definitionLink 9954494 - Disclosure - PROPERTY, PLANT AND EQUIPMENT - Schedule Of Property, Plant And Equipment (Details) link:presentationLink link:calculationLink link:definitionLink 9954495 - Disclosure - PROPERTY, PLANT AND EQUIPMENT - Narrative (Details) link:presentationLink link:calculationLink link:definitionLink 9954496 - Disclosure - INTANGIBLE ASSETS AND GOODWILL - Schedule of Finite-Lived Intangible Assets (Details) link:presentationLink link:calculationLink link:definitionLink 9954497 - Disclosure - INTANGIBLE ASSETS AND GOODWILL - Schedule of Goodwill (Details) link:presentationLink link:calculationLink link:definitionLink 9954498 - Disclosure - INTANGIBLE ASSETS AND GOODWILL - Narrative (Details) link:presentationLink link:calculationLink link:definitionLink 9954499 - Disclosure - NET LOSS PER SHARE - Schedule of Net Loss Per Shareare (Details) link:presentationLink link:calculationLink link:definitionLink 9954500 - Disclosure - OTHER INFORMATION - Reconciliation of Cash, Cash Equivalents and Restricted Cash (Details) link:presentationLink link:calculationLink link:definitionLink 9954501 - Disclosure - OTHER INFORMATION - Schedule of Accounts Receivable (Details) link:presentationLink link:calculationLink link:definitionLink 9954502 - Disclosure - OTHER INFORMATION - Schedule of Accrued Expenses (Details) link:presentationLink link:calculationLink link:definitionLink 9954503 - Disclosure - OTHER INFORMATION - Narrative (Details) link:presentationLink link:calculationLink link:definitionLink EX-101.CAL 8 cco-20240930_cal.xml XBRL TAXONOMY EXTENSION CALCULATION LINKBASE DOCUMENT EX-101.DEF 9 cco-20240930_def.xml XBRL TAXONOMY EXTENSION DEFINITION LINKBASE DOCUMENT EX-101.LAB 10 cco-20240930_lab.xml XBRL TAXONOMY EXTENSION LABEL LINKBASE DOCUMENT SOFR Floor Rate Secured Overnight Financing Rate (SOFR) Floor Rate [Member] Secured Overnight Financing Rate (SOFR) Floor Rate Federal Funds Rate Fed Funds Effective Rate Overnight Index Swap Rate [Member] Reconciling items: Adjustments to Reconcile Net Income (Loss) to Cash Provided by (Used in) Operating Activities [Abstract] Business acquisition Goodwill, Acquired During Period Bank Guarantees Bank Guarantees [Member] Bank Guarantees [Member] Statistical Measurement [Domain] Statistical Measurement [Domain] Payments on long-term debt Repayments of Long-Term Debt Beginning balance Ending balance Contract with Customer, Asset, after Allowance for Credit Loss, Current Cover [Abstract] Cover [Abstract] Net (decrease) increase in cash, cash equivalents and restricted cash Cash, Cash Equivalents, Restricted Cash, and Restricted Cash Equivalents, Period Increase (Decrease), Including Exchange Rate Effect Acquired equity interest, percentage Business Acquisition, Percentage of Voting Interests Acquired Trading Symbol Trading Symbol Segment Reporting Information [Line Items] Segment Reporting Information [Line Items] All Trading Arrangements All Trading Arrangements [Member] Compensation Actually Paid vs. Net Income Compensation Actually Paid vs. Net Income [Text Block] Non-NEOs Non-NEOs [Member] Clear Channel Outdoor Holdings 7.500% Senior Notes Senior Notes, 7.5% Due 2029 [Member] Senior Notes, 7.5% Due 2029 Schedule of Net Loss Per Share Schedule of Earnings Per Share, Basic and Diluted [Table Text Block] Rule 10b5-1 Arrangement Adopted Rule 10b5-1 Arrangement Adopted [Flag] Awards Close in Time to MNPI Disclosures Awards Close in Time to MNPI Disclosures [Table] Assets of discontinued operations: Disposal Group, Including Discontinued Operation, Assets [Abstract] Less: Allowance for credit losses Accounts Receivable, Allowance for Credit Loss, Current Clear Channel Outdoor Holdings 7.875% Senior Secured Notes Due 2030 Senior Secured Notes Due 2030 [Member] Senior Secured Notes Due 2030 Pay vs Performance Disclosure [Line Items] Other (income) expense, net Miscellaneous Income (Expense), Net Miscellaneous Income (Expense), Net Peer Group Total Shareholder Return Amount Peer Group Total Shareholder Return Amount Bank Guarantees Backed by Cash Collateral Bank Guarantees Collateralized [Member] Restructuring and other costs Restructuring and Other Costs Restructuring and Other Costs Revenue, Remaining Performance Obligation, Expected Timing of Satisfaction, Start Date [Axis] Revenue, Remaining Performance Obligation, Expected Timing of Satisfaction, Start Date [Axis] Decrease in accounts receivable Increase (Decrease) in Accounts Receivable BASIS OF PRESENTATION Organization, Consolidation and Presentation of Financial Statements Disclosure [Text Block] Decrease in operating lease liabilities Increase (Decrease) in Operating Lease Liability Non-Rule 10b5-1 Arrangement Adopted Non-Rule 10b5-1 Arrangement Adopted [Flag] Loss from continuing operations Loss from continuing operations Income (Loss) from Continuing Operations, Net of Tax, Including Portion Attributable to Noncontrolling Interest Award Timing Disclosures [Line Items] Other Performance Measure, Amount Other Performance Measure, Amount Loss on disposal and/or classification as held for sale, net Discontinued Operation, Gain (Loss) from Disposal of Discontinued Operation, before Income Tax Goodwill [Line Items] Goodwill [Line Items] Accrued rent Accrued Rent, Current Increase in accrued interest Increase (Decrease) in Interest Payable, Net Shares approved for grant Share-Based Compensation Arrangement by Share-Based Payment Award, Number of Shares Available for Grant Non-current operating lease liabilities Operating Lease, Liability, Noncurrent Property, plant and equipment, net Disposal Group, Including Discontinued Operation, Property, Plant and Equipment Revenue from Contract with Customer [Abstract] Revenue from Contract with Customer [Abstract] Deferred revenue Contract with Customer, Liability, Current Cash and cash equivalents Cash and cash equivalents included in Current assets of discontinued operations Disposal Group, Including Discontinued Operation, Cash and Cash Equivalents Other assets Other Assets, Noncurrent Entity Tax Identification Number Entity Tax Identification Number Gross carrying amount, finite-lived Finite-Lived Intangible Assets, Gross Schedule of Finite-Lived Intangible Assets [Table] Intangible Asset, Finite-Lived [Table] Operating segments Operating Segments [Member] Net cash provided by (used for) operating activities Net Cash Provided by (Used in) Operating Activities Treasury Stock Treasury Stock, Common [Member] Asset acquisitions, property, plant and equipment Property, Plant and Equipment, Additions Secured Debt Secured Debt [Member] Prepaid expenses Prepaid Expense, Current Equity Components [Axis] Equity Components [Axis] Other current assets Other Assets, Current Award Timing Method Award Timing Method [Text Block] Trading Arrangements, by Individual Trading Arrangements, by Individual [Table] Entity Common Stock, Shares Outstanding Entity Common Stock, Shares Outstanding Insider Trading Policies and Procedures [Line Items] Proceeds from divestiture of businesses, net Proceeds from Divestiture of Businesses, Net of Cash Divested Use of Estimates Use of Estimates, Policy [Policy Text Block] Business Acquisition, Acquiree [Domain] Business Acquisition, Acquiree [Domain] Operating lease liabilities Disposal Group, Including Discontinued Operation, Operating Lease Liabilities Disposal Group, Including Discontinued Operation, Operating Lease Liabilities Adjustment to Compensation, Amount Adjustment to Compensation Amount Compensation Amount Outstanding Recovery Compensation Amount Disposal Group Classification [Axis] Disposal Group Classification [Axis] Aggregate Change in Present Value of Accumulated Benefit for All Pension Plans Reported in Summary Compensation Table Aggregate Change in Present Value of Accumulated Benefit for All Pension Plans Reported in Summary Compensation Table [Member] Entity Small Business Entity Small Business Company Selected Measure Amount Company Selected Measure Amount Geographical [Axis] Geographical [Axis] Debt issuance and modification costs Payments of Debt Issuance Costs Tabular List, Table Tabular List [Table Text Block] Gain on sale of Swiss business Gain (Loss) on Disposition of Business Share-based Compensation Arrangement by Share-based Payment Award [Line Items] Share-Based Compensation Arrangement by Share-Based Payment Award [Line Items] Finite-lived intangible assets acquired Finite-Lived Intangible Assets Acquired Aggregate Grant Date Fair Value of Equity Award Amounts Reported in Summary Compensation Table Aggregate Grant Date Fair Value of Equity Award Amounts Reported in Summary Compensation Table [Member] Entity Bankruptcy Proceedings, Reporting Current Entity Bankruptcy Proceedings, Reporting Current Accrued expenses Total accrued expenses Accrued Liabilities, Current Outstanding equity awards not included in computation of diluted earnings per share (in shares) Antidilutive Securities Excluded from Computation of Earnings Per Share, Amount Less: Net income from discontinued operations attributable to noncontrolling interests Income (Loss) from Discontinued Operations, Net of Tax, Attributable to Noncontrolling Interest Tranche One Share-Based Payment Arrangement, Tranche One [Member] Clear Channel International B.V. 6.625% Senior Secured Notes Due 2025 Senior Notes, 6.625% Due 2025 [Member] Senior Notes, 6.625% Due 2025 Clear Channel Outdoor Holdings 5.125% Senior Secured Notes Senior Secured Notes Due 2027 [Member] Senior Secured Notes Due 2027 [Member] Credit Facility [Domain] Credit Facility [Domain] Expenses: Disposal Group, Including Discontinued Operation, Expenses [Abstract] Disposal Group, Including Discontinued Operation, Expenses Cash, cash equivalents and restricted cash at beginning of period Cash, cash equivalents and restricted cash at end of period Total cash, cash equivalents and restricted cash in the Statements of Cash Flows Cash, Cash Equivalents, Restricted Cash, and Restricted Cash Equivalents CURRENT ASSETS Assets, Current [Abstract] Goodwill Beginning balance Ending balance Goodwill Consolidation Items [Axis] Consolidation Items [Axis] Indefinite-lived Intangible Assets, Major Class Name [Domain] Indefinite-Lived Intangible Assets, Major Class Name [Domain] Taxes paid related to net share settlement of equity awards Payment, Tax Withholding, Share-Based Payment Arrangement Other comprehensive income (loss): Other Comprehensive Income (Loss), Net of Tax [Abstract] Net loss from continuing operations attributable to the Company Income (Loss) from Continuing Operations, Net of Tax, Attributable to Parent Treasury stock (in shares) Treasury Stock, Common, Shares Forgone Recovery due to Disqualification of Tax Benefits, Amount Forgone Recovery due to Disqualification of Tax Benefits, Amount Revolving Credit Facility Revolving Credit Facility New revolving credit facility [Member] New revolving credit facility [Member] Employee Stock Option Share-Based Payment Arrangement, Option [Member] Segment Adjusted EBITDA Earnings (Loss) Before Interest, Taxes, Depreciation and Amortization, Adjusted Earnings (Loss) Before Interest, Taxes, Depreciation and Amortization, Adjusted Number of vesting installments Share-based Compensation Arrangement by Share-based Payment Award, Number Of Vesting Installments Share-based Compensation Arrangement by Share-based Payment Award, Number Of Vesting Installments Goodwill Goodwill [Roll Forward] Comprehensive loss attributable to the Company Comprehensive Income (Loss), Net of Tax, Attributable to Parent Accrued taxes Accrued Income Taxes, Current Security Exchange Name Security Exchange Name Debt instrument, basis spread on variable rate Debt Instrument, Basis Spread on Variable Rate Award Type [Axis] Award Type [Axis] Net income (loss) attributable to the Company per share of common stock â€” Basic and Diluted: Earnings Per Share, Basic [Abstract] Foreign currency impact Goodwill, Foreign Currency Translation Gain (Loss) Payments to noncontrolling interests, net Noncontrolling Interest, (Increase) Decrease from (Contributions) Distributions to Noncontrolling Interest Holders, Net Noncontrolling Interest, (Increase) Decrease from (Contributions) Distributions to Noncontrolling Interest Holders, Net Accounts payable and accrued expenses Disposal Group, Including Discontinued Operation, Accounts Payable Liabilities of discontinued operations: Disposal Group, Including Discontinued Operation, Liabilities [Abstract] Property, plant and equipment, net Property, Plant and Equipment, Net Total Liabilities Liabilities Noncontrolling interests Equity, Attributable to Noncontrolling Interest Total shareholder return percentage Share-based Compensation Arrangement by Share-based Payment Award, Total Shareholder Return Percentage Share-based Compensation Arrangement by Share-based Payment Award, Total Shareholder Return Percentage Continuing Operations Continuing Operations [Member] Common stock par value (in dollars per share) Common Stock, Par or Stated Value Per Share Forgone Recovery, Explanation of Impracticability Forgone Recovery, Explanation of Impracticability [Text Block] Schedule of Share-based Compensation Arrangements by Share-based Payment Award [Table] Schedule of Share-Based Compensation Arrangements by Share-Based Payment Award [Table] Revolving Credit Facility Revolving Credit Facility [Member] Expiration Date Trading Arrangement Expiration Date Cash flows from investing activities: Net Cash Provided by (Used in) Investing Activities [Abstract] Goodwill and Intangible Assets Disclosure [Abstract] Goodwill and Intangible Assets Disclosure [Abstract] Restricted cash included in: Restricted Cash [Abstract] INTANGIBLE ASSETS AND GOODWILL Intangible Assets, Net (Including Goodwill) [Abstract] Current operating lease liabilities Operating Lease, Liability, Current Total Shareholder Return Amount Total Shareholder Return Amount Common stock issued (in shares) Beginning balance (in shares) Ending balance (in shares) Common Stock, Shares, Issued Equity Awards Adjustments, Footnote Equity Awards Adjustments, Footnote [Text Block] Maximum borrowing capacity Line of Credit Facility, Maximum Borrowing Capacity Current assets of discontinued operations Disposal Group, Including Discontinued Operation, Assets Guarantor Obligations [Line Items] Guarantor Obligations [Line Items] Insider Trading Policies and

Procedures Adopted Insider Trading Policies and Procedures Adopted [Flag] Less: Accumulated depreciation Accumulated Depreciation, Depletion and Amortization, Property, Plant, and Equipment Property, plant and equipment, gross Property, Plant and Equipment, Gross Release of stock-based awards and exercise of stock options (in shares) Share-Based Compensation Arrangement by Share-Based Payment Award, Options, Exercises in Period Debt Instrument [Line Items] Debt Instrument [Line Items] Named Executive Officers, Footnote Named Executive Officers, Footnote [Text Block] Europe Europe [Member] Common stock authorized (in shares) Common Stock, Shares Authorized Payments for acquisition of businesses and/or assets, net of cash acquired Payments to Acquire Businesses, Net of Cash Acquired Weighted average common shares outstanding - Diluted (in shares) Weighted Average Number of Shares Outstanding, Diluted Fixed Rate Term Loan Facility Notes Due 2027, Fixed Rate [Member] Term Loan Facility Notes Due 2027, Fixed Rate MNPI Disclosure Timed for Compensation Value MNPI Disclosure Timed for Compensation Value [Flag] Numerators: Net Income (Loss) Available to Common Stockholders, Basic [Abstract] Long-term Debt, Type [Axis] Long-Term Debt, Type [Axis] Revenue Disposal Group, Including Discontinued Operation, Revenue Deferred revenue from contracts with customers: Contract with Customer, Liability [Abstract] Interest expense, net Interest Expense, Nonoperating Deferred tax benefit attributable to continuing operations Deferred Income Tax Expense (Benefit) Schedule of Goodwill Schedule of Goodwill [Table Text Block] PROPERTY, PLANT AND EQUIPMENT Property, Plant and Equipment Disclosure [Text Block] Letters of credit outstanding Letters of Credit Outstanding, Amount Discontinued Operations Discontinued Operations, Policy [Policy Text Block] Selling, general and administrative expenses Selling, General and Administrative Expense Discontinued Operation, Gain (Loss) on Disposal, Statement of Income or Comprehensive Income [Extensible Enumeration] Discontinued Operation, Gain (Loss) on Disposal, Statement of Income or Comprehensive Income [Extensible Enumeration] Other comprehensive income (loss) Other Comprehensive Income (Loss), Net of Tax, Portion Attributable to Parent Accounts receivable, net Accounts receivable, net Accounts Receivable, after Allowance for Credit Loss, Current (Decrease) increase in other operating liabilities Increase (Decrease) in Other Operating Liabilities Impairment charges Asset Impairment Charges Current assets of discontinued operations Asset, Held-for-Sale, Not Part of Disposal Group, Current Total debt Long-Term Debt Pension Adjustments Prior Service Cost Pension Adjustments Prior Service Cost [Member] Document Fiscal Period Focus Document Fiscal Period Focus All Executive Categories All Executive Categories [Member] Accounts receivable Accounts Receivable, before Allowance for Credit Loss, Current Changed Peer Group, Footnote Changed Peer Group, Footnote [Text Block] Document Type Document Type Europe-South Europe-South Segment [Member] Europe-South Segment Pension Benefits Adjustments, Footnote Pension Benefits Adjustments, Footnote [Text Block] Schedule of Reportable Segment Results Schedule of Segment Reporting Information, by Segment [Table Text Block] Total Shareholder Return Vs Peer Group Total Shareholder Return Vs Peer Group [Text Block] Increase (decrease) of pensions on deferred income tax liabilities Other Comprehensive (Income) Loss, Defined Benefit Plan, after Reclassification Adjustment, Tax Other Income and Expenses [Abstract] Other Income and Expenses [Abstract] Receivables-Based Credit Facility New Receivables-Based Credit Facility [Member] New Receivables-Based Credit Facility [Member] Schedule of Contract with Customer Contract with Customer, Contract Asset, Contract Liability, and Receivable [Table Text Block] SOFR Secured Overnight Financing Rate (SOFR) Overnight Index Swap Rate [Member] Gross carrying amount, indefinite-lived Indefinite-Lived Intangible Assets (Excluding Goodwill) Maximum Maximum [Member] Beginning balance Ending balance Contract with Customer, Liability Equity Valuation Assumption Difference, Footnote Equity Valuation Assumption Difference, Footnote [Text Block] Goodwill, cumulative impairment Goodwill, Impaired, Accumulated Impairment Loss Furniture and other equipment Furniture and Fixtures [Member] Accounts payable Accounts Payable, Current Accounting Policies [Abstract] Accounting Policies [Abstract] Original issue discount Debt Instrument, Unamortized Discount Current Fiscal Year End Date Current Fiscal Year End Date Accrued interest Interest and Dividends Payable, Current OTHER ASSETS Assets, Noncurrent [Abstract] Statistical Measurement [Axis] Statistical Measurement [Axis] PEO Name PEO Name Non-Rule 10b5-1 Arrangement Terminated Non-Rule 10b5-1 Arrangement Terminated [Flag] Payments to noncontrolling interests, net Payments to Noncontrolling Interests Loss from continuing operations before income taxes Loss from continuing operations before income taxes Income (Loss) from Continuing Operations before Income Taxes, Noncontrolling Interest Non-PEO NEO Average Total Compensation Amount Non-PEO NEO Average Total Compensation Amount Vesting [Axis] Vesting [Axis] Award Type [Domain] Award Type [Domain] Accounts receivable, net Disposal Group, Including Discontinued Operation, Accounts, Notes and Loans Receivable, Net Depreciation, amortization and impairment charges Depreciation Amortization And Asset Impairment Charges Depreciation Amortization And Asset Impairment Charges Name Outstanding Recovery, Individual Name Disaggregation of Revenue [Line Items] Disaggregation of Revenue [Line Items] Schedule of Major Classes of Assets and Liabilities Classified as Held for Sale and Operations Reflected in Discontinued Operations Disposal Groups, Including Discontinued Operations [Table Text Block] Discontinued Operations, Held-for-Sale Discontinued Operations, Held-for-Sale [Member] Compensation Actually Paid vs. Company Selected Measure Compensation Actually Paid vs. Company Selected Measure [Text Block] Non-PEO NEO Non-PEO NEO [Member] Useful life of intangibles (in years) Finite-Lived Intangible Asset, Useful Life Additional Paid-in Capital Additional Paid-in Capital [Member] Other assets Disposal Group, Including Discontinued Operation, Other Assets Schedule of Accounts Receivable and Allowance for Credit Losses Schedule of Accounts, Notes, Loans and Financing Receivable [Table Text Block] Award Timing Predetermined Award Timing Predetermined [Flag] LONG-TERM DEBT Long-Term Debt [Text Block] Net loss attributable to the Company per share of common stock â€" diluted (in dollars per share) Earnings Per Share, Diluted Corporate expenses Corporate expenses Other General and Administrative Expense Loss or gain on extinguishment of debt and debt modification expense, net Gain (Loss) on Extinguishment of Debt and Debt Modifications Gain (Loss) on Extinguishment of Debt and Debt Modifications Finite-Lived Intangible Assets by Major Class [Axis] Finite-Lived Intangible Assets by Major Class [Axis] Accumulated Amortization Finite-Lived Intangible Assets, Accumulated Amortization Name Measure Name Entity Interactive Data Current Entity Interactive Data Current Net income (loss) from discontinued operations attributable to the Company Income (Loss) from Discontinued Operations, Net of Tax, Attributable to Parent Increase in deferred revenue Increase (Decrease) in Contract with Customer, Liability Current tax expense attributable to continuing operations Current Income Tax Expense (Benefit) Restatement does not require Recovery Restatement Does Not Require Recovery [Text Block] Operating Activities [Axis] Operating Activities [Axis] Tangible asset impairment charges Tangible Asset Impairment Charges Relative TSR percentage achieved Share-Based Compensation Arrangement by Share-Based Payment Award, Award Vesting Rights, Percentage Cash paid for income taxes, net of refunds Income Taxes Paid Foreign exchange transaction gain Gain (Loss), Foreign Currency Transaction, before Tax Disaggregation of Revenue [Table] Disaggregation of Revenue [Table] Switzerland SWITZERLAND Statement of Financial Position [Abstract] Statement of Financial Position [Abstract] Share-based compensation Share-Based Payment Arrangement, Noncash Expense Consolidated net loss Net income (loss) Consolidated net loss Net Income (Loss), Including Portion Attributable to Noncontrolling Interest Tranche Two Share-Based Payment Arrangement, Tranche Two [Member] Payments of debt Repayments of Secured Debt Guarantor Obligations, Nature [Domain] Guarantor Obligations, Nature [Domain] Income tax benefit attributable to continuing operations Income tax benefit attributable to continuing operations Income Tax Expense (Benefit) Stated interest rate (as a percent) Debt Instrument, Interest Rate, Stated Percentage Supplemental disclosures: Supplemental Cash Flow Information [Abstract] Prepaid expenses and other current assets Disposal Group, Including Discontinued Operation, Prepaid and Other Assets Other income (expense), net Nonoperating Income (Expense) Statement of Comprehensive Income [Abstract] Other property, plant and equipment, net Property, Plant and Equipment, Other, Gross Accrued agency commissions and incentives Accrued Agency Commissions and Incentives Accrued Agency Commissions and Incentives Floating Rate Term Loan Facility Notes Due 2027, Floating Rate [Member] Term Loan Facility Notes Due 2027, Floating Rate Effective tax rate (as a percent) Effective Income Tax Rate Reconciliation, Percent Net cash used for investing activities Net Cash Provided by (Used in) Investing Activities Operating income Operating Income (Loss) Restrictions on Cash and Cash Equivalents [Table] Restrictions on Cash and Cash Equivalents [Table] Interest expense, net Interest Expense, Operating and Nonoperating Variable Rate [Domain] Variable Rate [Domain] Number of reportable segments Number of Reportable Segments Total Liabilities and Stockholders' Deficit Liabilities and Equity Europe-North Europe-North Segment [Member] Europe-North Segment Rule 10b5-1 Arrangement Terminated Rule 10b5-1 Arrangement Terminated [Flag] All Adjustments to Compensation All Adjustments to Compensation [Member] Accrued employee compensation and benefits Employee-related Liabilities, Current Fair Value Hierarchy and NAV [Axis] Fair Value Hierarchy and NAV [Axis] Decrease (increase) in prepaid expenses and other operating assets Increase (Decrease) in Prepaid Expense and Other Assets Additional paid-in capital Additional Paid in Capital Urban Infrastructure Partner Urban Infrastructure Partner [Member] Urban Infrastructure Partner Commitments and Contingencies Disclosure [Abstract] Commitments and Contingencies Disclosure [Abstract] Income (loss) from discontinued operations Income (loss) from discontinued operations, net of income taxes Income (loss) from discontinued operations Income (Loss) from Discontinued Operations, Net of Tax, Including Portion Attributable to Noncontrolling Interest Finite-Lived Intangible Assets, Major Class Name [Domain] Finite-Lived Intangible Assets, Major Class Name [Domain] Disposed of by Sale Disposal Group, Disposed of by Sale, Not Discontinued Operations [Member] Underlying Security Market Price Change Underlying Security Market Price Change, Percent Revenue from leases Operating Lease, Lease Income Individual: Individual [Axis] Accumulated Other Comprehensive Loss AOCI Attributable to Parent [Member] Revenue, remaining performance obligation, period Revenue, Remaining Performance Obligation, Expected Timing of Satisfaction, Period Current liabilities of discontinued operations Disposal Group, Including Discontinued Operation, Liabilities Long-term Debt, Type [Domain] Long-Term Debt, Type [Domain] Entity Address, State or Province Entity Address, State or Province Property, Plant and Equipment [Line Items] Property, Plant and Equipment [Line Items] Statement [Line Items] Statement [Line Items] Guarantor obligations, indemnified amount Guarantor Obligations, Amount Indemnified by Third Party Guarantor Obligations, Amount Indemnified by Third Party Erroneous Compensation Analysis Erroneous Compensation Analysis [Text Block] Operating expenses: Operating Expenses [Abstract] Net assets Business Combination, Recognized Identifiable Assets Acquired and Liabilities Assumed, Net Other liabilities Disposal Group, Including Discontinued Operation, Other Liabilities Schedule of Property, Plant and Equipment Property, Plant and Equipment [Table Text Block] Compensation Actually Paid vs. Total Shareholder Return Compensation Actually Paid vs. Total Shareholder Return [Text Block] Net cash consideration Business Combination, Consideration Transferred Vesting [Domain] Vesting [Domain] Senior Secured Notes Due 2023 Senior Secured Notes Due 2023 [Member] Senior Secured Notes Due 2023 Accounts receivable, net of allowance, from contracts with customers: Contract with Customer, Asset, after Allowance for Credit Loss [Abstract] Minimum Minimum [Member] Restatement Determination Date Restatement Determination Date Current liabilities of discontinued operations Disposal Group, Including Discontinued Operation, Other Liabilities, Current Adoption Date Trading Arrangement Adoption Date Pay vs Performance Disclosure Pay vs Performance Disclosure [Table] Property, Plant and Equipment [Table] Property, Plant and Equipment [Table] Debt instrument discount percentage Debt Instrument, Redemption, Discount Rate Debt Instrument, Redemption, Discount Rate Clear Channel Outdoor Holdings 7.750% Senior Notes Senior Notes, 7.75% Due 2028 [Member] Senior Notes, 7.75% Due 2028 Operating lease right-of-use assets Operating Lease, Right-of-Use Asset Erroneously Awarded Compensation Recovery Erroneously Awarded Compensation Recovery [Table] Credit loss expense (reversal) Accounts Receivable, Credit Loss Expense (Reversal) Segments [Axis] Segments [Axis] Change in Fair Value as of Vesting Date of Prior Year Equity Awards Vested in Covered Year Change in Fair Value as of Vesting Date of Prior Year Equity Awards Vested in Covered Year [Member] Property, Plant and Equipment [Abstract] Property, Plant and Equipment [Abstract] Exercise Price Award Exercise Price Selling, general and administrative expenses Disposal Group, Including Discontinued Operation, General and Administrative Expense Spain SPAIN Arrangement Duration Trading Arrangement Duration Discontinued Operations Discontinued Operations [Member] Release of stock-based awards and exercise of stock options Stock Issued During Period, Value, Stock Options Exercised INTANGIBLE ASSETS AND GOODWILL Goodwill and Intangible Assets Disclosure [Text Block] Net loss from continuing operations attributable to the Company per share of common stock - Basic (in dollars per share) Income (Loss) from Continuing Operations, Per Basic Share Other current assets Restricted Cash and Cash Equivalents, Current Peer Group Issuers, Footnote Peer Group Issuers, Footnote [Text Block] Segments [Domain] Segments [Domain] Material Terms of Trading Arrangement Material Terms of Trading Arrangement [Text Block] Clear Channel Outdoor Holdings 9.000% Senior Secured Notes Senior Secured Notes Due 2028 [Member] Senior Secured Notes Due 2028 Operating lease right-of-use assets Disposal Group, Including Discontinued Operations, Operating Lease, Right-of-Use Assets Disposal Group, Including Discontinued Operations, Operating Lease, Right-of-Use Assets All Individuals All Individuals [Member] France FRANCE Structures Building [Member] Net income (loss) from discontinued operations attributable to the Company per share of common stock - Diluted (in dollars per share) Income (Loss) from Discontinued Operations and Disposal of Discontinued Operations, Net of Tax, Per Diluted Share PEO PEO [Member] Variable Rate [Axis] Variable Rate [Axis] Income Tax Disclosure [Abstract] Income Tax Disclosure [Abstract] Name Trading Arrangement, Individual Name Statement of Stockholders' Equity [Abstract] Statement of Stockholders' Equity [Abstract] Permits and other intangible assets, net Intangible Assets, Net (Excluding Goodwill) Other Geographical Area, Excluding U.S. and Europe [Member] Geographical Area, Excluding U.S. and Europe Direct operating expenses Disposal Group, Including Discontinued Operation, Direct Operating Expenses Disposal Group, Including Discontinued Operation, Direct Operating Expenses Property, Plant and Equipment, Type [Axis] Long-Lived Tangible Asset [Axis] Treasury stock (13,987,744 shares held as of SeptemberÂ 30, 2024; 11,003,897 shares held as of DecemberÂ 31, 2023) Treasury Stock, Common, Value COMMITMENTS AND CONTINGENCIES Commitments Contingencies and Guarantees [Text Block] Income Statement, Balance Sheet and Additional Disclosures by Disposal Groups, Including Discontinued Operations [Line Items] Income Statement, Balance Sheet and Additional Disclosures by Disposal Groups, Including Discontinued Operations [Line Items] Awards Close in Time to MNPI Disclosures, Table Awards Close in Time to MNPI Disclosures [Table Text Block] Other Other Operating Segment [Member] Tranche Three Share-Based Payment Arrangement, Tranche Three [Member] Foreign currency translation adjustments Foreign currency translation adjustments Other Comprehensive Income (Loss), Foreign Currency Transaction and Translation Gain (Loss), before Reclassification, Net of Tax Other Comprehensive Income (Loss), Foreign Currency Transaction and Translation Gain (Loss), before Reclassification, Net of Tax Net proceeds from disposition of businesses and/or assets Proceeds from Sales of Business, Affiliate and Productive Assets Capital expenditures Capital Expenditure, Discontinued Operations Disposal Groups, Including Discontinued Operations [Table] Disposal Groups, Including Discontinued Operations [Table] Prior Year End Fair Value of Equity Awards Granted in Any Prior Year that Fail to Meet Applicable Vesting Conditions During Covered Year Prior Year End Fair Value of Equity Awards Granted in Any Prior Year that Fail to Meet Applicable Vesting Conditions During Covered Year [Member] Aggregate Erroneous Compensation Amount Aggregate Erroneous Compensation Amount Capital Expenditures Payments For Capital Expenditures Payments For Capital Expenditures Local Phone Number Local Phone Number Total intangible assets Intangible Assets, Gross (Excluding Goodwill) Aggregate Erroneous Compensation Not Yet Determined Aggregate Erroneous Compensation Not Yet Determined [Text Block] Guarantee obligations Guarantor Obligations, Current Carrying Value Deferred tax liabilities, net Deferred Income Tax Liabilities, Net U.S. Americas [Member] Performance period Share-Based Compensation Arrangement by Share-Based Payment Award, Award Requisite Service Period Changes in operating assets and liabilities, net of effects of acquisitions and dispositions: Increase (Decrease) in Operating Capital [Abstract] NON-CURRENT LIABILITIES Liabilities, Noncurrent [Abstract] PEO Total Compensation Amount PEO Total Compensation Amount Property, Plant and Equipment, Type [Domain] Long-Lived Tangible Asset [Domain] Schedule of Accrued Expenses Schedule of Accrued Liabilities [Table Text Block] Debt Disclosure [Abstract] Debt Disclosure [Abstract] Common Stock Common Stock [Member] Measure: Measure [Axis] Stock price (in dollars per share) Share Price Forgone Recovery due to Expense of Enforcement, Amount Forgone Recovery due to Expense of Enforcement, Amount Line of Credit Line of Credit [Member] Other expense, net Disposal Group, Including Discontinued Operation, Other Expense (Income) Disposal Group, Including Discontinued Operation, Other Expense (Income) Entity Emerging Growth Company Entity Emerging Growth Company Indefinite-lived Intangible Assets [Axis] Indefinite-Lived Intangible Assets [Axis] Segment Reporting [Abstract] Segment Reporting [Abstract] Entity Central Index Key Entity Central Index Key Non-GAAP Measure Description Non-GAAP Measure Description [Text Block] Discontinued Operations and Disposal Groups [Abstract] Discontinued Operations and Disposal Groups [Abstract] Non-PEO NEO Average Compensation Actually Paid Amount Non-PEO NEO Average Compensation Actually Paid Amount Restricted Cash and Cash Equivalents Items [Line Items] Restricted Cash and Cash Equivalents Items [Line Items] NET LOSS PER SHARE Equity [Text Block] Award Timing, How MNPI Considered Award Timing, How MNPI Considered [Text Block] Equity Component [Domain] Equity Component [Domain] SEGMENT DATA Segment Reporting Disclosure [Text Block] Current portion of long-term debt Less: Current portion Long-Term Debt, Current Maturities Additional 402(v) Disclosure Additional 402(v) Disclosure [Text Block] Reclassification adjustment for realized gains from cumulative translation adjustments and pension related to sold businesses Disposition of businesses Reclassification from Accumulated Other Comprehensive Income, Current Period, Net of Tax Entity Shell Company Entity Shell Company Entity Incorporation, State or Country Code Entity Incorporation, State or Country Code Title Trading Arrangement, Individual Title Guarantor Obligations, Nature [Axis] Guarantor Obligations, Nature [Axis] Unsecured Debt Unsecured Debt [Member] Statement [Table] Statement [Table] Comprehensive loss Comprehensive Income (Loss), Net of Tax Comprehensive Income (Loss), Net of Tax Less: Comprehensive income (loss) attributable to noncontrolling interests Comprehensive Income (Loss), Net of Tax, Attributable to Noncontrolling Interest Consolidation Items [Domain] Consolidation Items [Domain] City Area Code City Area Code Income tax benefit

(expense) attributable to discontinued operations Discontinued Operation, Tax Effect of Discontinued Operation CURRENT LIABILITIES Liabilities, Current [Abstract] Cash paid for interest Interest Paid, Excluding Capitalized Interest, Operating Activities Disposal Group Classification [Domain] Disposal Group Classification [Domain] Italy ITALY Insider Trading Policies and Procedures Not Adopted Insider Trading Policies and Procedures Not Adopted [Text Block] Level 1 Fair Value, Inputs, Level 1 [Member] (Gain) loss on classification as held for sale and disposition of businesses and/or operating assets, net Gain (Loss) on Disposition of Assets Total Current Assets Assets, Current Statement of Cash Flows [Abstract] Statement of Cash Flows [Abstract] Senior Notes Senior Notes [Member] Surety bonds Surety Bond [Member] Decrease in accounts payable and accrued expenses Increase (Decrease) in Accrued Liabilities Number of tranches Number of Tranches Number of Tranches Excess borrowing capacity Line of Credit Facility, Remaining Borrowing Capacity Term Loan Facility Term Loan Facility [Member] Term Loan Facility Schedule of Long-term Debt Instruments [Table] Schedule of Long-Term Debt Instruments [Table] Long-term debt Total long-term debt Long-Term Debt, Excluding Current Maturities Schedule of Segment Reporting Information, by Segment [Table] Schedule of Segment Reporting Information, by Segment [Table] Other intangible assets, net Other Other Intangible Assets [Member] INCOME TAXES Income Tax Disclosure [Text Block] Net income (loss) attributable to the Company per share of common stock â€” Basic and Diluted: Earnings Per Share [Abstract] Less: Net income from continuing operations attributable to noncontrolling interests Income (Loss) from Continuing Operations, Net of Tax, Attributable to Noncontrolling Interest Accumulated deficit Retained Earnings (Accumulated Deficit) Operating Lease, Lease Income, Statement of Income or Comprehensive Income [Extensible Enumeration] Operating Lease, Lease Income, Statement of Income or Comprehensive Income [Extensible Enumeration] Costs incurred on debt transactions Debt Issuance Costs, Gross Schedule of Long-Term Debt Outstanding Schedule of Debt [Table Text Block] Deferred taxes Deferred Income Taxes and Tax Credits Aggregate Available Trading Arrangement, Securities Aggregate Available Amount Equity Awards Adjustments Equity Awards Adjustments [Member] Net cash (used for) provided by financing activities Net Cash Provided by (Used in) Financing Activities Underlying Securities Award Underlying Securities Amount Performance Stock Units (PSUs) Performance Shares [Member] Credit Facility [Axis] Credit Facility [Axis] Direct operating expenses Direct Operating Costs Amendment Flag Amendment Flag Aggregate market value of debt Long-Term Debt, Fair Value Entity Registrant Name Entity Registrant Name Cash flows from operating activities: Net Cash Provided by (Used in) Operating Activities, Continuing Operations [Abstract] Adjustment to Non-PEO NEO Compensation Footnote Adjustment to Non-PEO NEO Compensation Footnote [Text Block] Stock Appreciation Rights (SARs) Stock Appreciation Rights (SARs) [Member] Depreciation and amortization Depreciation, Depletion and Amortization Revenue, Remaining Performance Obligation, Expected Timing of Satisfaction [Table] Revenue, Remaining Performance Obligation, Expected Timing of Satisfaction [Table] Schedule of Restricted Cash and Cash Equivalents Restrictions on Cash and Cash Equivalents [Table Text Block] Fair Value as of Grant Date Award Grant Date Fair Value OTHER INFORMATION Other Income and Other Expense Disclosure [Text Block] Long-term debt fees Debt Issuance Costs, Net Fair Value Hierarchy and NAV [Domain] Fair Value Hierarchy and NAV [Domain] STOCKHOLDERSâ€™ DEFICIT Equity, Including Portion Attributable to Noncontrolling Interest [Abstract] Geographical [Domain] Geographical [Domain] Recovery of Erroneously Awarded Compensation Disclosure [Line Items] Principal amount Debt Instrument, Face Amount Share-based compensation Shares Issued, Value, Share-Based Payment Arrangement, before Forfeiture Entity Address, Postal Zip Code Entity Address, Postal Zip Code Principles of Consolidation and Preparation of Interim Financial Statements Consolidation, Policy [Policy Text Block] Restatement Determination Date: Restatement Determination Date [Axis] Title of 12(b) Security Title of 12(b) Security Common stock, par value $0.01 per share: 2,350,000,000 shares authorized (502,934,711 shares issued as of SeptemberÂ 30, 2024; 494,061,048 shares issued as of DecemberÂ 31, 2023) Common Stock, Value, Issued Net income (loss) from discontinued operations attributable to the Company per share of common stock - Basic (in dollars per share) Income (Loss) from Discontinued Operations and Disposal of Discontinued Operations, Net of Tax, Per Basic Share Cash and cash equivalents Cash and cash equivalents in the Balance Sheets Cash and Cash Equivalents, at Carrying Value Impairment charges Impairment of Intangible Assets, Indefinite-Lived (Excluding Goodwill) Other investing activities, net Payments for (Proceeds from) Other Investing Activities Year-over-Year Change in Fair Value of Equity Awards Granted in Prior Years That are Outstanding and Unvested Year-over-Year Change in Fair Value of Equity Awards Granted in Prior Years That are Outstanding and Unvested [Member] Land, buildings and improvements Land, Buildings and Improvements [Member] Credit loss expense Financing Receivable, Credit Loss, Expense (Reversal) Finite-Lived Intangible Assets [Line Items] Finite-Lived Intangible Assets [Line Items] Gain (loss) on extinguishment of debt (Gain) loss on extinguishment of debt Loss on extinguishment of debt Gain (Loss) on Extinguishment of Debt Cash flows from financing activities: Net Cash Provided by (Used in) Financing Activities [Abstract] Year-end Fair Value of Equity Awards Granted in Covered Year that are Outstanding and Unvested Year-end Fair Value of Equity Awards Granted in Covered Year that are Outstanding and Unvested [Member] Net loss attributable to the Company per share of common stock â€” basic (in dollars per share) Earnings Per Share, Basic Permanent easements Permanent Easements [Member] Permanent Easements [Member] Adjustment To PEO Compensation, Footnote Adjustment To PEO Compensation, Footnote [Text Block] Award Timing MNPI Disclosure Award Timing MNPI Disclosure [Text Block] Other Debt Other debt [Member] Other debt [Member] Foreign currency transaction gains (losses) Realized Gain (Loss), Foreign Currency Transaction, before Tax Trademarks Trademarks [Member] Airports Airports Segment [Member] Airports Segment Accrued capital expenditures Capital Expenditures Incurred but Not yet Paid Aggregate Pension Adjustments Service Cost Aggregate Pension Adjustments Service Cost [Member] Schedule of Goodwill [Table] Goodwill [Table] Compensation Actually Paid vs. Other Measure Compensation Actually Paid vs. Other Measure [Text Block] Total Current Liabilities Liabilities, Current Vesting Date Fair Value of Equity Awards Granted and Vested in Covered Year Vesting Date Fair Value of Equity Awards Granted and Vested in Covered Year [Member] Denominators: Weighted Average Number of Shares Outstanding, Diluted [Abstract] Total Assets Assets Schedule of Guarantor Obligations [Table] Guarantor Obligation [Table] Shares granted (in shares) Share-Based Compensation Arrangement by Share-Based Payment Award, Equity Instruments Other than Options, Grants in Period Capital expenditures Payments to Acquire Property, Plant, and Equipment Other liabilities Other Liabilities, Noncurrent Forgone Recovery due to Violation of Home Country Law, Amount Forgone Recovery due to Violation of Home Country Law, Amount Revenue, Remaining Performance Obligation, Expected Timing of Satisfaction [Line Items] Revenue, Remaining Performance Obligation, Expected Timing of Satisfaction [Line Items] Commitments and Contingencies (Note $6) Commitments and Contingencies Termination Date Trading Arrangement Termination Date Operating Activities [Domain] Operating Activities [Domain] Revenue Total revenue Revenues Repayments of long-term debt, accrued interest Repayments of Long-term Debt, Accrued Interest Repayments of Long-term Debt, Accrued Interest Clear Channel International B.V. Term Loan Facility Due 2027 Term Loan Facility Notes Due 2027 [Member] Term Loan Facility Notes Due 2027 Schedule of Disaggregation of Revenue Revenue from External Customers by Geographic Areas [Table Text Block] Entity Address, City or Town Entity Address, City or Town Proceeds from long-term debt Proceeds from Issuance of Long-Term Debt Debt Instrument [Axis] Debt Instrument [Axis] Share-based compensation expense Share-Based Payment Arrangement, Expense DISPOSITIONS AND DISCONTINUED OPERATIONS Disposal Groups, Including Discontinued Operations, Disclosure [Text Block] Net loss attributable to the Company Net loss attributable to the Company Net Income (Loss) Attributable to Parent Other operating expense, net Other Operating Income (Expense), Net Trading Arrangement: Trading Arrangement [Axis] Revenue from contracts with customers Revenue from Contract with Customer, Including Assessed Tax Pay vs Performance Disclosure, Table Pay vs Performance [Table Text Block] Business Acquisition [Axis] Business Acquisition [Axis] Schedule of Finite-Lived Intangible Assets Schedule of Finite-Lived Intangible Assets [Table Text Block] Equity Awards Adjustments, Excluding Value Reported in Compensation Table Equity Awards Adjustments, Excluding Value Reported in the Compensation Table [Member] PROPERTY, PLANT AND EQUIPMENT Property, Plant and Equipment, Net [Abstract] Dividends or Other Earnings Paid on Equity Awards not Otherwise Reflected in Total Compensation for Covered Year Dividends or Other Earnings Paid on Equity Awards not Otherwise Reflected in Total Compensation for Covered Year [Member] Term Loan Facility New term loan facility [Member] New term loan facility [Member] Entity File Number Entity File Number REVENUE Revenue from Contract with Customer [Text Block] Document Fiscal Year Focus Document Fiscal Year Focus Non-controlling Interests Noncontrolling Interest [Member] Income Statement [Abstract] Income Statement [Abstract] Entity Address, Address Line One Entity Address, Address Line One Transit, street furniture and other outdoor contractual rights Transit Street Furniture And Other Outdoor Contractual Rights [Member] Transit Street Furniture And Other Outdoor Contractual Rights [Member] Entity Address, Address Line Two Entity Address, Address Line Two Debt Instrument, Name [Domain] Debt Instrument, Name [Domain] Effect of exchange rate changes on cash, cash equivalents and restricted cash Effect of Exchange Rate on Cash, Cash Equivalents, Restricted Cash, and Restricted Cash Equivalents, Continuing Operations Accrued other Other Accrued Liabilities, Current Name Forgone Recovery, Individual Name Document Period End Date Document Period End Date Deferred revenue Disposal Group, Including Discontinued Operation, Deferred Revenue Other reconciling items, net Other Noncash Income (Expense) Non-cash operating lease expense Noncash, Operating Lease Expense Noncash, Operating Lease Expense Award Timing MNPI Considered Award Timing MNPI Considered [Flag] America Americas Segment [Member] Americas Segment Guarantee obligations, collateral, cash Guarantee Obligations, Collateral, Cash Guarantee Obligations, Collateral, Cash Insider Trading Arrangements [Line Items] Structures, net Buildings and Improvements, Gross Outstanding Aggregate Erroneous Compensation Amount Outstanding Aggregate Erroneous Compensation Amount PEO Actually Paid Compensation Amount PEO Actually Paid Compensation Amount Discontinued Operations, Disposed of by Sale Discontinued Operations, Disposed of by Sale [Member] Net loss from continuing operations attributable to the Company per share of common stock - Diluted (in dollars per share) Income (Loss) from Continuing Operations, Per Diluted Share Contract liabilities, revenue recognized Contract with Customer, Liability, Revenue Recognized Adjustment to Compensation: Adjustment to Compensation [Axis] Less: Net income attributable to noncontrolling interests Net Income (Loss) Attributable to Noncontrolling Interest Presentation Changes Reclassification, Comparability Adjustment [Policy Text Block] Other assets Restricted Cash and Cash Equivalents, Noncurrent Document Transition Report Document Transition Report Quarterly Report Document Quarterly Report Debt modification expense Debt modification expense Debt Instrument, Modification, Cost Incurred Debt Instrument, Modification, Cost Incurred Accumulated other comprehensive loss Accumulated Other Comprehensive Income (Loss), Net of Tax Entity Current Reporting Status Entity Current Reporting Status Accumulated Deficit Retained Earnings [Member] Pension Adjustments Service Cost Pension Adjustments Service Cost [Member] Weighted average common shares outstanding - Basic (in shares) Weighted Average Number of Shares Outstanding, Basic Stock Price or TSR Estimation Method Stock Price or TSR Estimation Method [Text Block] Unpaid fees and expenses Accrued Liabilities, Debt Issuance Costs Accrued Liabilities, Debt Issuance Costs Permits, net Construction Permits [Member] Corporate Corporate And Reconciling Items [Member] Corporate And Reconciling Items [Member] Billboard Structures Billboard Structures [Member] Billboard Structures Total Stockholders' Deficit Beginning balance Ending balance Equity, Including Portion Attributable to Noncontrolling Interest Restricted Stock Units (RSUs) Restricted Stock Units (RSUs) [Member] Amortization of deferred financing charges and note discounts Amortization of Debt Issuance Costs and Discounts Business combination acquisitions, property, plant and equipment Business Combination, Recognized Identifiable Assets Acquired and Liabilities Assumed, Property, Plant, and Equipment Increase (Decrease) in Stockholders' Equity [Roll Forward] Increase (Decrease) in Stockholders' Equity [Roll Forward] Executive Category: Executive Category [Axis] Name Awards Close in Time to MNPI Disclosures, Individual Name Depreciation and amortization Disposal Group, Including Discontinued Operation, Depreciation and Amortization Construction in progress Construction in Progress [Member] Income (loss) from discontinued operations before net loss on disposal and/or classification as held for sale and income taxes Discontinued Operation, Income (Loss) from Discontinued Operation During Phase-out Period, before Income Tax Debt instrument, floor rate Debt Instrument, Floor Interest Rate Debt Instrument, Floor Interest Rate Schedule of Components of Income Tax Benefit Schedule of Components of Income Tax Expense (Benefit) [Table Text Block] Entity Filer Category Entity Filer Category Revenue, remaining performance obligation Revenue, Remaining Performance Obligation, Amount Airports Airports [Member] Airports Company Selected Measure Name Company Selected Measure Name EX-101.PRE 11 cco-20240930_pre.xml XBRL TAXONOMY EXTENSION PRESENTATION LINKBASE DOCUMENT GRAPHIC 12 cco-20240930_g1.jpg begin 644 cco-20240930_g1.jpg M_]C_X 02D9)1@ ! 0$ 8 !@ #_VP!# ,"_@," @,# P,$ P,$!0@%!00$ M!0H'!P8(# H,# L*"PL-
#A(0#0X1#@L+$!80$1,4%145# \7&!84&!(4%13_ MVP!# 0,$! 4$!0D%!0D4#0L-%!04%!04%!04%!04%!04%!04%!04%!04%!04 M%!04%!04%!04%!04%!04%!04%!04%!3_P 1" !R!"<# 2(A$!
Q$! \0 M'P 04! 0$! 0$ $" P0%!@<("0H+ \0 M1$ @$"! 0#! <%! 0 0)W $" M Q$$!2$Q!A)!40=A<1,B,H$(%$*1H;'!"2,S4O 58G+1"A8D-.$E\1<8&1HF M)R@I*C4V-S@Y.D-$149'2$E*4U155E=865IC9&5F9VAI:G-T=79W>'EZ@H.$
MA8:'B(F*DI.4E9:7F)F:HJ.DI::GJ*FJLK.TM;:WN+FZPL/$Q<;'R,G*TM/4 MU=;7V-G:XN/DY>;GZ.GJ\O/T]?;W^/GZ_]H # ,! (1 Q$ /P#]4Z*** "B MO/?BE\?O /P82(>+O$=MIES,N^*S4--<.N<9$2
MC/<@#@\\5YJO_!0'X*MT M\1WG_@KN/_B*[*>#Q-//3IMKR3.*KCL+1ER5*L4_-H^C**^=U ;Z^##=/$5 MW_X++C_XBI%_;R^#;=/$-W_X++C_.(K;^S<;_SYE]S,/[5P"WKQ_P# D?0E
M%>/>#OVK? /Q"U#[%X;DUC6KGCY(%>O1N9(T8HT98 [6Q MD>QQWKDK8>KAWRU8N+\]#KH8FCB5S49J2\G3LB[17D^M?M5?"S0Y&CE\6VUS(O\ #8PRW /T M9%*_K5?1_P!K3X7:S?
1VJ>)/LKR'"O>6LL4>?=V7:OU) KT5EF.<>=4)6_PO M_(\B6P45';W$5U!-!(DT,BADDC8,K*>001U%25YIZ^^ MJ"BBB@84444 %%%% !1110 4444 %%%% !1110 4444 %%%% !1110 4444
M%%%% !1110 4444 %%%% !1110 4444 %%%% !1110 4444 %%%% !1110 4 M444 %%%% !1110 4444 %%%% !1110 4444 %%%% !11 M10 4444 %%%% !1110 4444
%%%% !1110 4444 %%%% !1110 4444 %%%% M !1110 4444 %%%% !1110 4444 %%%% !1110 4444 %%%% !1110 4444 M%%%% !1110 4444 %%%% !7.?$CQA%\/?
A_XD\3S1^;'H^G7%^8LX\PQQLX7 M\2 /QKHZ\J_:K.WJFWXEG_J W?\ Z+-;48J=6,7LVC&M)PIRDMTF?C+XL\;: MOX_\4:EXAUZ]DU#5M0F:>XGD/5CV [*!@!1P !P*]0S=*PX9JJI_9N_9Q\3
M_M&>*C8:0GV+1K5E.HZQ,A,5LA[<;Y",X0'GN0,FOV1UJ>'I\TWRQ1^,O#U M,14Y8*\F68@#N:^_/@? M_P $Z]+T>*WU/XD7O]K7W#C1K"0I;)[22##.?9=H]V%?2?P9^!?A+X$^&ETC
MPQ8")W -U?S8:YNV'\4CX_)1A1G@4_XP?'#PC\#?#W]J^*-1$!DR+:QA >YN MF'\,:9YJV.%&1DBOB,9GN)QD_88)-)]OB?\ E_6I]I@^'\+@X?6,'_#FE>%-+BTW1=-
M=*T^(82VLX5BC7WPHZ\=:\P^+/[5GP]^$+S6F MH:K_ &IK4>1_96EXFF5O1SG;']&(..@-?!OQJ_;E\=?%B:>QTF=O"/AQLJ+/ M3Y3Y\J_]-9A@G//RKM7!P0>M>!Q3EN2<^M=N!X:E4?M,;+Y+?
YO_ "^\\W,> M*U27LLOAMU>WR7^?W'UO\1/V^_''BQI+?PW;VWA*P/ >,"XNF'O(PVC_("H M(]:\%UGQ9J_BJ^-[K6J7FK7C=9[V=I7^F6)X]JY"&;IS5Z&;IS7WV$P>&P:M
M0@H_G]^Y^69ACL9CY7Q-1R_+[MD;D,U7X9JPH9JO0S5[$9'S-2F?;O["7Q(O M=0&L^#;N=I[:UA% 9*YR8EWA9%'^SET..Q+>M?75?!'[LF[XO:P/^H%-_Z4 M6]?>]?
BG$]*%/,Y\BM=)_,HK@NM4K9-351WY6TO1/3[MO0*****^4/N0HHKR M#]I+]J;P+^RWX076O&%\S75SN73]'L\/=WSC&0BD@!1D;G8A1D B3P /$UE_
M\=KO/#OBS0_%]F;O0M9T_6[4=9].NDN$YZ?,A(K^8*M7PSXLUOP7J\.J^']8 MO]"U.$[H[S3;E[>9#[.A!'YUM+*8V]V8O:^1_3]17Y$_LF_\%: $/A>^L_#G MQF+>(M"=EB3Q-
!$!>V@Z9F11B9!QD@!P,G]X>*_6C0]PK<6UY:R"2*:-AE75AP00-7PU3#NTT;1DI;%ZBOSS_X+3?\D&\#_P#8 MRC_TEGK\MOV?_P#DO/PV_P"QETW_-*HZ[,/@;/TO:\UOE_P2)5.5VL?TJT4
M45Y)J%%%% !1110 4444 %%%% !1110 4444 %%%% !1110 4444 %%%?#7[M8G_!4'PO\![Z\\)^ [>U\:>-K=C%"B$ '(9@P*UM2 MHSK2Y8*[$Y*.K/N1F"J23@#DDUP.O?M!?"WPK=&VUOXD^$-
'N02IAO\ 7;6! M\CJ,/(#7X"?&3]JSXJ_']\GD\9>,]2OK*4Y&E02FWL4'8"!,)QTR06/_+[C!U>R/Z2]+_ &E?A%K=TMKIWQ4\$W]RW(AM?$5G(YY ^ZLA/4C\ MZ]%AF2XB26)UDC=0RNAR&!Y!!
[BOY;Z].^#?[2_Q,^ >HQ7/@CQ?J.D0H^]] M\SS;*7GD/ ^8SGGG&1G@@\T3RG3W)_>"]]T?TBT5\7_+%/_!2'PW^TI+;> M$O%4$'A7XB%<16ZL?L>IX&2;=F.5?@DQ,2<'5I3HRY]JS-TU)70
M45_-5^T!_P EY^)/_8RZE_Z525^FG_!%'_DE_P 2?^PS;_\ H@UZ-? >QH^U MYK[=/^"9QJC1P4ZL?:2?+'NS.4TG9'[1^(/VA_A7X3N7MM;^)?A#2+E=P,%]KM&#) MD=1M:0'(R.,=ZKZ'^TM\
(O$TT4.D_%'P;J%Q(5@M]>M6E.?]@2;A^5?F-X0 M_P""+?Q%U*U27Q'XZ\.Z%(PSY-E%->LOLQ(C&?H2/>K?B3_@BGX[L[4OH/Q$
M\ZI.!GRM0M9[,$\\!E\WV[=ZV^KX3;VNOH+FGV/UTAF2XB26)UDC=0RNAR& M!Y!![BGU^#6H:/\ M1?\$^-6BN?-UOPUHQE 6:WE%]HMT<\!E^:(,1G 8*^" M<8K]#_V*_P#@I1X;_:-
GMO"7C"&U\)?$%@%AC63%EJAZ8@+'*R?],F))ZJ6Y M"Y5L#.G'VD'S1\AJ:;L]#[6HHHKS30**** "BBB@ HHHH **\+_:D_;"\&_L MCV'AZ[\8:9KNI1ZY+-%;#0[>&4H8@A;?YLT>!^\&,9Z'I7??!;XM:/\
';X7 MZ#X[T"VOK32-9B>6WAU*-$N%"R-&=ZH[]#E#T8\8K1TYJ"J-:,5U>QVU%%%9 MC"BBB@ HHK\M?^"X'_-%O^XU_P"V%=&'H^WJJG>UR92Y5<_4JBO _P!@O_DS
MSX5?]@9/_0VKWRLIQY)./8:U5PHHHJ!A1110 4444 %%%% !1110 4444 %% M%% !1110 4444 %>4?M8"[-/Q-/_4 N_P#T6:]7KR7]K0[?V9?B>?\ J7[S M_P!%&NC#_P :'JOS,:_*?HS\>?V??@OK?
[0'Q*T[PGHH\H2_OKR]9=R6=NI M&^5O7&0 .[,HXS7[:?"[X8Z!\'_!.G>%O#=H+73;-,;B!YD\A^]+(P W.QY) M_ 8 KPW_@G]^S['\%?@G9:IJ%L$\5>)XX]0OF=?GAA(S!![;5;<1UW.P["O
MH[Q!KUCX6T'4M9U2X6TTW3K:2[N9WZ1Q1J6=C] ":]C-L=+%U?90^&/XOO\ MY'D99@8X6G[6?Q/\%V_S/+/VG?VDM'_9Q\#'4KE8[[7[W=%I6EEB//D&,N^. M1&N02>_ ')K\COB!\3O$/Q6\5W?
B/Q-J4FI:GI)J3 MX^?'#5/CY\4-5\5ZBSQ02OY-A9LV1:VJD^7&.V<'+$=69CWKAH9J^TRG+X8& MGS27OO=_I_6Y\/G&.GCJG*G[BV7ZO^M#=AFJ]#-6%#-5Z&;I7TT9'Q]2F;L,
MU7H9NE8<,U7H9JZ8R/)J4S]=,9'F5*9]:?\$_9-WQ MBUD?]0&;_P!*+>OT K\]O^">*'?,7Z(_=." MX\N4I?WI!1117R)]T>=?M!?&_0OV=_A-KOCG7VW6VGQ8M[16VO>7#<10)[LV M.<':
S'A37\]7QI^,WBCX^?$35?&?BV^-YJM_$:Y$-M$.$AB7^%%' '4\DD MDDG[?_X+*?&R?7_B=X;^&-G&O)P?+##U2'!!_Z;M7Y_>#_ M KJ7CKQ7H_AS1K16-I"/XY9'"*/89(YKZO+J"I4O:RW?Y'+4E=V/
M0?VSNW]*^DOV:_V?#_ M .S3\)M'\&:#$C/ @EU" *8DOKM@/,F8]>3PH/W5"KVKU*O*Q.85*DFJ;M$U MC32W/ ;K]@?]GR\LS:R?"K0EC.?FB22.3D#/SJP;L. '..IKY1_:0 X(\Z!J
M6FW>L?!O4YM'U.-"Z^'-6G,UM/C^"*=COC;'3S"X)QDJ.:_2RBN2GBJU-W4F M4XQ?0_E^\2>&]5\'Z_J&AZYI]QI6KZ?,UO=65TA22&13@JP/0U^G/_!'?XA? M$\?VKX3NM

U35/A8XDGM=;F&VWTR['+11LY&]9], ,B;BKX; #.:^VOB9^QE\ M)?C!\5M-^(7B[PO%K&N6=N+(<2L@RHW9!4X((“X]FT_3[72 M;&“RL;:&SL[=!'#;V\8CCC4# 55' '85Z.)S“%:ER?AM_P!C+IO_ *51U^I/ !:;_D@W@?\ M[&4?^DL]?EM^S_\ \EY^&W_8RZ;_.E4=>A@/]T^\B?QG]*M%%>0_M(_M2>! M?V7/!XUOQA?L;JXW+I^CVF'N[YQU$:$C“C(W.V%7(YR0#\K&,IM1BKLZ;VW/ M7J*_#SXU?\%7/C1\2[Z>+PS>6_P[T,DB.ÛTE%ENBÖ;?<2*6W>\8C^E>“3?M8 M?&V:5Y&^,'CP,S%B$\2WBCGT DP![“O8AE=62O)I&3JH_H^HK\$OA3_P4N^/ M?POO83+XO? QAIJMF33_$T8NQ(\ KMQ,#*]'QZ@U^K/[' _?VI“W1X+_ &L]*DM+ M1#X>\:V<0EO?#]U*&8KP#+ _'FQY(!X#*2,@9!/+B,#5PZYGJO(J,U(^E*** MKZAJ%KI-A 22>F*\\T+%%?E'^U3_P % M>=6FU:[\/?!.“”STZ$F-O%6H6XDFG;INMX'&U%'9I Q;^ZN.?BC6OVQ/CGKV MH27ES\?2<<4S]5LM;N+6/\(XG51^ KUZ665JBYI.QDZB1_1G17X!?“G_(*+ M?'KX4ZE%.GCF]\5V*MF73_%#MJ$U*W@^)&R&&YDC1?[“TTX4.0!DVWI7V=^SW_P4:_X1']D6?X@_ M&3Q WB?Q9<:Y=V&EZ?:VUO;W-ZL<4+!0D2(JHI<[I“.-P')*J=JF7UJ<4]'? MM_PPE43/T1HK\' C5_P4X^.'Q:U*Y&F>(G\!:&S$0Z;X-US_K6;'4 MAE![*.E?I] P35\8:]X[_9&\+ZQXEUO4O$.KS7=\LFH:K=R75PX6ZD50TDA+ M$ 9/ %17P53#TU4FPC-2=D? 45%%4M:U>T\Z/?:I?RK;V-C!)237;?&[XJ:E\;?BQXI\<:J[FZUJ^DN5CR1A$'LM?0' _!-G]ENU_:0^-S7>OVPNO!GA5([_ %*!P=EU*Q(@MS[, MRLS#NL;#O7V5&G&#!4+R^9QMN+;V3P3X)N-LEL MQAW7VH1GG?“C<(A'21\YX(5@Y4,L8/\ NH*^H8XUAC5$5410%55& .@ IU?.5L=6K.][+LCHC!1/F7Q MK_P3=_9Z\;6,L# _^WT6=LE+O1;F6UDC)[@*VP_1E(]J_-O]LK_@FCXH_9RL M+OQ;X3NY_&/@*'YKB5HP+W3E]9U7AT]9% _B51R?V^]“ L;?4K.XL[RWBNK M2XC:*:%QU(C(#**RG@@@D$'KFBCC:U&5[W79A*“D?R_Z/<7]KJUC!.I.O' P 0Ö@+X=U3XF^&[SPUXO5#; MW*7T8ADO%4#9?B3_V,NI?^ ME4E?;7_!.']IWP1^R[^SS\2/$'C“\,1CVKP=OVKOC:TA<_&#QYDG/'B6] _+S<5Y4,KJR5Y-(U] MJC^C^BOQ _9]_P“'J?Q:^%VNV4'C349/B%X5WA;FWU!4% [&G&7BG #,PZD?W_ M]/ESN'[0>.[B_$WP7HWBKP[>+?'GB_$WP7HWBKP[>+?'0CLP.00>000>E<.(MPM3#-<^SZEQDI;_ 139)%AC9W941069F. .I)K\O_VM/^“N4NDZQ>^%_@G% M:W*V[-%-XNOHO-1W'!^RQ'Y6 /\ RT?(;G“$88YTO3>55;:25S+VJ/Z“**_.#7? M^“H*?$W]D'Q[KWA2[3P'\7] BL9/L,BQ7*.CWUO#)-;“5661“DC*592R;AUX M8_&' #SS]IC _**5_P“4'3J/)&K“GEU>I? 96TU*=2*/WNHK ^'^J76N> O# M>HWLOG7EYIEM<3R;0N^1XE9C@ 9)/ &*_# _,0?\%,OVD['7M2MX/B1LAAN M9(T7^PM-.%#D 9-MZ5AA\)/$.2@UH5*2CN?N_17YP_ /_@I=%X-_93E\9?%_ MQ WB[QUZE <_ =K:&7UIR<>BZDNHDC]U:* G M!7]K#XVI*L@^,'CPL&W8/B\((R8Q[5]-?'LS_\ !5[XC_#0Q!9=\2[IO'7 MA*218Y[B:-5U&T4G!=)% \W')*R D] RUM4RNK%7BTQ*JC]I**SR#OB+3? %W MA_3=?M>?%K]GCXM^%=%^'WB MS_A'],OM#%Y<0?V;:7.^7[1*F[=-$Ÿ'RJHP'!QTKSJ-“5>?LX[^9I*2BKGZ3 M45^0G[%O_!1+XJ>,/CSIUG\5OB/;MX$AL+Z\U$W6F6- M&JQ6[NK%XH%?.X+@ M*NAY55MI)$>U1_0/17@?['/[6^@_M;?#B36K&W&D^(=-=;?6-&,@90<>9(Q!$46>-Y!)P=JM@@?E)\7O\ @']\=?B??3#3/$$? M@72&8^78'HA&X'0;IVS(3]&49/0<8[,/@JN(7,M%W9$1)^[=%?S@?\-7?& MS=N_X7!X]SG/_(S7N/R\VO:_@W_P5*-./POOX%UK6H_'^BJ1YECKT:F4KWV7 M* 2!O=RX_P!GKGKEE55*\9)D^U1^ZE%>(_LM?M<^“/VK_",FI^&9I+'6+,*- M3T&\(^TV;'H>.'C)!VR#@]“%5'MU>1.$JHHHKY,ZPKY^_;<_:@MOV5_ M@G>^(()N/%&H,;#0[.7!#W#*2977.3'&N6/J=JY&X&OH&OQ%_X*R?%ZX^)/ M[4#^%+65IM+\'VL>GPQ1Y(:ZE599V _O9,<9_P“N(KNP5!5ZRBJEJR)RY48/ M[%?[*6O_+<'Q=U;Q-XSU“_G*V=S]JU_6))3]HO[A\L+>-R#\[=6/\ GH6 M3/[>>“O ^@?#GPS8^'?#&DVNB:)8IY=O96<82-!Z^Y)Y+'))))-->>_LF_ ^ MU_9Y^ 7A/P;%!%J$%JMSJDB#F:]D :=B>^&.P$_PHHZ 5Z]3QF)=>=E*V% M“/*@HHHK@-“AKFA:;XGT>\TG5[“VU32[R)H;FSO(EEBF0C!5E8$$T-?B[_P M4, 8=E_9=\2V7C_X?BZA\!WURH18Y6,VBWF2RKO^]Y;;O^“<_[7#_ +3? PC>QU^Y63QYX:$=KJ;' -Y$01%= >K!2'Q_&I. &45]: MU^“_[“_CK5/V:_VVM%T74W^S“YU27PAK$.2%S)+Y(R>P6=8FR>RFOWHK3'45 M1J^[L]14YM0E147+ [2N4I#%\2Z7IXTS^R(_W$PM_,3S6A,G/F/SNR,\$8%?5'.!0# MQA\=_!_@_P *3? FWU2?5IK^5-2&EZ1#J#*$1Y7%G%P3:][M7_AR.9:GSM_P6W_Y%?X3?]?FH_\ H%O7U)_P3G_Y,K^%_P#UYW'_ *5SU^1? M[67CK]I#QAI_AM/CQ;:S;VD$LYTG^U=$@T\%R$\W:8H8]_3.R\+VEU“4,CEMLKV[,WSE^K'T[5Z\\+*6% MA2YEH][Z=3)2]YNQ^X5%?*?_3_/&'QW\8>#_ %QA,>6VK%%&&& [N0:]7_:._:2\'2LP_#^7Q1XNNF)=C%8:9;$&ZOYL9V1J2 M.!U9CPHZ\D ^%*C*-3V2U?D;WTN>JT5^)WB_JOS]I7]JKQH^@?#.'4-“MY6+ M0:+X1MS).U\]L=% M8FZQR ."<= ?2N[Z@XK] [-19G[3HC*_+7_ (+@?\T6_P“XU_[85S?@WJO' M]I'|DSQ)9:/\?/“FIZ[X#/A=9V?B?Q-:,T%[K-T2]A9R#@HBJ09 MI%/7D*I&/FY ^6]!C.;H :HMQK6FZEXR@T>Z4O'<0WZ:#9R1MD?(H:$2IV^4 M-GOZUUT\#.4>>HU%>9+FKV6I^U=%?B[?_!W]O+X)6PU>WU'QO>VMN#(8]/\ M$(U91W.;7S9“W.?LUZ7~S/\ \%>-9T[6[?PS\<=-CEMO-\B3Q-I]MY-Q;-G! M-S;*-K]8PI4#[C&JE@\)O-2DI>@O:+9Z'ZKT51T/7-/\3:/9:MI-[!J6F7 ML*W%M>6L@DBFC895U8<$$'.15ZO,-0HKRW]HC]I#P7^S'X#D\3^,;YHUU^TW@C)P'GN64E<9Y=?+49Y]:[:&$J5US+1=V1*:B?M!17XS+^RC^WCJ M35Y-=\7)?[“R+)X[59UZX4'[5AH/2NCZAS:4ZB;]2?:=T?M;17SY^R5^V MIX(_:T\RMHY;1?%5E&'U'P[>2!IH0<#S(VP!+%DXW C(W*N1GZ#KS9PE3D MXS5F:)W0V6YY1 -I M'WSTKW4QA_P2)^!'B#27M]'BU[PO>[?W=Y::BT_S=MR3!P1Z@;3[BOMJBOGI M8W$2ES#O^P-9_\ HA*_FJ\5?\C1K'_7Y- Z&:\[*_BJ?+]32KLCU^\K9*V<;B!\SM@[4')P3P 2/U%^'O_1_^“WA MG2XT\37.N>,M2*_O;B:[-G#N]8XX<,H]F=_K3O\ @CO&J_LGWS*JAF\37FX@ M M[;0=1G%Q#=QH-S)$Y =)-H.-Q8,0!\NGW&JZO]$RV]K96J%Y)I&. J@=37ZB_L^_\ !&W35TFUU3XP M>(;N34I5#GP_H$BI%!D?$,C.+/4”/_ M $EKJVZTS'%5*4E3@[:$TXIJ[/BCQ=_P2+^ ^O:/);1;ZX9OMO[N]M-2: M)O'FK+Y4T.DVVZ&UW3U?C M3_P2K_Y/4\(_]>>H?^DDM? 6' !:WQ[<:?X%^& @V“5E@U2_NM3N44XS]G1$C M!]03<.<>]^PJL715;&QAW7^8HNT&S\OOB;2O$/Q?\=:QXO\4W[ZCK>JSM// M,V=JY^ZB#^%%&%51P *^_OV(_\ @EE:_$CPGIWCWXN27MII6H(MQIOANSD\ MF6>$X*RW$@^95*KZ.-%“JB:)= *!P !Y? KMQLZT(MJG0B_DB()/61UK_\$ZOV_6OAG]N#_ M ();VWPK\(ZE\0/A3*M$F^T:3K-E#?VLG?RY$# ,.S#.“.Q! M':OŸ]?B NAIX\]2+X7F>X\-+J5R-+FD1D9[3S6\EBK#()3:<'D5^T?\ P21\ MRX[8'?FE)2IQJI:F=)ZV/S M- X*,?\)ZGQ0_Z_+?\ ])(:^I?^“)' “-'Q9_Z\].]#N*^6O^“C' “>1 M\4/^ORW _/22&OJ7_@B1_P C1\6?^O/3O_0[BM\1_N'R7Z$Q^_ 5ZBBBODSK M“OY_M&V_%K_@HA;-?G?;ZQ\2-\JL,9A.H9*8YQ@VCKCBOZ : G^^&*KX-_X M*(:);ZBWE&R^) M)F;Y0K#4#'DŸZ 'KGH*]K+=JC6]C&IT/Z :***\4V“BBB M@ HHHH _K_@H1I;_#O]N;Q_/IV8774+35X)-NT>9+;PSLPY_P“>C-S[&OWL MTV^74M/M;Q%94N(EE56Z@, 0#^=? @Y_P4RU;_A(OVW\=]!.+=K&RC$2DLS MK90!EQW([“BBBO(-3\.OVF/^4ID_+V..B_P K2OW%K\.OVF/^4ID_ 8XZ+_*T MK]Q:]?'?!1_P_P“1E3W9~97_ 6W_P“17^$W_7YJ/_H%O7U)_P $Y_\ DROX M7_\ 7G)=(L]&ORU_X+@?\T6_[C7_MA7IY;4E&NH)Z/_(R MJ+W;GV=^P7_R9Y*O^P,G_H;5Y7_ ,%1/VH+SX^_!>W\.>';IK7Q9XP,MI%< MQ/MDM+- //E7'(8[UC4\8WLP.5KU3]@O_DSSX5?]@9/_ $-J_+_(*R>+;O MQI^V)<>'HW:5=“TRQTV*#.%#RI]H/7C)^T+$[#TJL/257%M2\3;_ !%)V@>L_M_P#!+7]AS2?&^GP_&/Q]IR:CIL=PR>'M)ND#0S/&Q5[J12,.%<%44\;E8D<+ M7ZQ*H50 , <“N:^&/@6R^&/PŸ\,^$=.55LM#TZWT^/;_$(XPNX^I)!)/W0TC'E5@KX=_X*-?L,Z3\;/ NJ>/O“&E0VGQ&TH%KJ;[*FTZ MQ BDO$X'#2A02C8W' 0\$;?N*BLZ565&:G ;2DK,_*C_() _M17JZU>?!37 M[QY[.>*34/#K2MDPN@+SVR_[++NE Z I)_>K]4+Z]@TVSN+NZF2WM;>-I99I M#A411EF)[$U^#GBBR3]F7_(*/.FF+]CT_1?&T,\4,9“A+*>5)#$.@ \F8 MI]* 6#_@H5XVF\!? L<_$N_MI3%GC*“G6A* M'V[&4)6B[]#\I/B9XK\7?\%'OVQ(-+T6:1-.O;MK'18Y@?)TW38R6:=U[$HK M2OW+-M!^Z*_9[\“ 'P=^SCX!M/“G@[34M+:-0UU>NH-S?38YFG< ;F//LHX M4 “OSN_X(H_#NVN=:^)'CF>)6N;2&VT>TD)/42%I9_I_JX/UK]6*G,*EI*A M#2,1TUIS,*YWX@?#SPY\5/“=_P“&?%FCVVN:'?)LGL[I,J?1@>JL#R&!!!Y! M%=%17DIM.Z-3\%_CE\-_%O\ P3E_:NT^_P##%_,I;R#5-“OI,XN[-F*O;SX MX8C#1.!C((8!=PQ^W?PF^)6E_&'X:^&_&NBEO[-URRCO(D8Y:(L/FC;_&D M6_B#]GO0/%BPJ=0\.ZTD?G;X1DD7/;,B0'_@-7O^“. MWC>;Q%^S%J>A7$F\^']>G@@7=G9!*D1\ !<#_)HM_P!QK_VPJ;_@GW^P/:?$OPŸH?Q<^,:R>(HI;:*+P[X>O MFWP*SB4)#+,I^\N%^2+[NT!FW;L“'@N! S1;_N-?^V%?(;A1110 445SOQ#*]7\W^RM'M7O;HPKN<1(,L0. MY R<4TG)V0;'15Q?QD^%NE_&KX8^(!\96RU\,0F49:“0$-'*H]4=58>N, MU5.DZM9ZJ[=GJ6G745[I]Y“EQ;W,#AHY8V 974CJ“““#[U;IQE*$E):-$R2D MFGLS^?CXP_!OQ5\!O'%YX8\5Z>]I=0LQ@N5!\B\B#$+-“V/F0X^HZ$ @BN2A MFK^@GXC?*KPC\7=!.C>,?#]EX@T]9((N/+1,1C=&XPT8_B4@^]?*/BS_@E M!\+=6NGGT/7/$7AT,<_9A-'KGM^/VV&SRDXI5U9_@?)XG)ZEV MZ3NC\LH9JO0S5^E>F_\ !)7P/!<*;WQQXAN8.Z6\4$3=1_$58=,]J]>\! _\ M!/GX*>!729O#;_ &%B:CUL MOG_D?E\.OAGXN^6J#3_"? AZ_UVYW!7^RPDQOYZ&20_*@]V(%?*X@Q-9-D1JQQ% MI_@C0<(OL.O4Y/-/ 9'7QDO:XAN,7][_*[LSS'/J&!C[+#)2DO_%?UV1^ MC_[/?[6E]^T%\=M7T>QL!I?A&RT6:ZMX9E#7,THG@022,,A? E=L(O R'Q?%“PTWQAIT5QŸN,+]JMU6“5!]$6!C MZF0U\G?!;XH:A\%?BOX6\AW\=WY.X])HP<21$CH'0LA]F-?NY^W!^ MS'%^U-\#;_P]:^5%XHT]_P“T=#N92%47*J08F;LDBED/8$JW.W%? S^:YH>H^ M&=:OM(U:RGT[5+&9[>YM+E“DD,BDAD93R“*7UV K1KT/9RW6GR.2HN65S^F M7X?^.]%^)W@K1?%?AV\& P!$U>U2[M9U[HPZ,.S5 Y5^E(((((KH*_“+]AW]O MS7?V4]0? 0M9@N/$?PZO)?,FTV-QY]C(3\TUMN..?XHR0K'G*G)/[&_!_]IOX M8?'C3H;KP5XQTW59I%!;3VE$-[$?1X'PX[\XP<<$CFO Q.#GAŸ/2\>YO&:.D> MH445\S?M)?\ !03X4? L[Z3=1MK5MXN\5*K“#P_HERDTGF=A/(N5@7.,[OFQR M%:N2%.=1\L%=EMI;GT/-XDTBVUZVT2;5+*+6KF%KB#37N$%Q+$IPSK&3N902 M,D# S6E7\VOQF_:“\:?'+XJ77Q \0:I)'KK.IM#9.T26$:$F.#!RBIG@YR2 M2Q)))K])/“^“7[3WQR^-7B&_\.^)Y8O%/@C1K7=<^(M35A>P2$$0PK*/]! \ L91_Z2SU7X$ 8RZ;_P“E4=?J3_P6F_Y(-X'_ .QE'_I+/7Y;?L__ /)>? AM_V,NF M_P#!5'7JX#_=/O,I_&?J'_P6HTF:?X)^ M34$P6WB!K=^/XI+:1EY_[9-7Y MPQ>?-'N5-[!=SG“C)ZDJA7]"/[=GP1N/C[^S'XN\.:=#]HRURVC75-+C499[MB [Q&H_O.GF1CWDK^>Q@5)!&".“#2RR:E0Y>J85%[US[,7_@DG^T“R@C3] (M//((U=/\ “E_X=)?M!?\ 0.T#_P &Z?X5]_?\$Y_VR-%^/7PKTCPAK.HPVWQ% M\VVJ6<]G/)B348(D“I=1Y^^2H&\#D,“2 K+7V/7!5Q^)HS<))77D6J<6KH_# MK_ATE^T%_P! [0/_;I_A1_PZ2_:“ Z!V@?^=#=/* <1F“J23@#DDUXWX;_ M &O?A7XQ^-TWPJT3Q1;ZIXJBM7N,VQ#VKNG+P)-G#RJN7*KG 5NTUR&Q6V6QO%GW/“T^2P XP) M>/J:_,K]N+3I=+_:Z^+$,PP[:_<3C@CY9#YBJ?9A7]$5?BI_P5Z^$MQX+_:4 MM_&,5LRZ7XOTZ*;SPN%-U;JL,J?4(L#>^^ML#B'5Q,I3W:_(52-HZ'?_ /!$ MW6+:'XA_$[2G?%Y=:7:74:>L<4SJY_ S1_G7ZV5_.7^RA^T!>_LS_'0/&]O M')=6$#-;:G91$ W-G)Q(@S_$/E=<\;D7/%?T&?#;XF>&/B]X/L/%/A#6+;7- M$O4#1W-L^=IP“4=>]J.N<,C $'@BL,SI2C5]IT8Z;TL=17QC_ ,%;?^3/=1_[M#-C_ .AM7V=Ÿ>_\%??VOO _BCP-_P *A\+WT/B+6/M\5UJE]92A[:Q\HG$. M\IF__+ŸV_H94>I_ , M!XJ_Y&C6/^OR;_T,U^SG_!^G DTV_[&6_]%6]? C'XJ_P“1HUC_*_)O_0S M7[.?\$>?^33;S_L9;S_T5;UUYE_N_P T33^(^XZ***^3.H*P/B!X/M?B%X#\ M1^%KT[;/6]-N=-F;&<)-$T;\'FK?HIIV=T!_,%XM\+ZCX\5:QX=UB VNJZ3 M>2V-W“? X)8W*/S4UJV_\$A?VBK?X>_%/5OAKK5TMOI7B[9)ISRMA4U“,$!! M_P!=4)7W:..#U=?_P %;OV1[K3=>;XW>&;-I=-O1';^(X84_P“/>8 1Q76! M_X“HQ[,%/.\X_ &UNIK*XBN+>5X+B%Q)'+$Q5D8'(8$<@@\YK[-&_P_K^ M./6$C^H^BOS5_8Y_X*P:+K&V1A'XU7']DZS“JPP^*UC+6UV ,#[2J@F.3U< M#8%_&&@^.-)BU3P[K6GZ]IL@REYIETEQ$WT=“17R=;#U*$K31U1 MDI;&Q16X@\2:1X3TN74]&%KD O)C(\S 5>“I8X*E&A4KRY8() M24=S](- “\3:/XHMYY]&U6QU>&WGDM9I+&X298YD\:\;%2<.I!!4\@CFM*OYH M?A;\:/“P3\1#7!'B;4/#NHY'F-:R_NYP#G;+&(RVN!Y4TD;$['?EMH.-I4\9VCJQ6“>&7-S77 MXDQGS'X*_M ?\EY^)\ V,NI? ^E4E?II_P $4?\ DE_Q)_[#-O\ ^B#7YE_M M ?\ )>?B3_V,NI?^E4E?II_P11_Y)?\ $G_L,V___*(->WCO]T^XPI_&?I#1 M117R1UG\WW[5G_]T7QA_[“6/_2V:OT@_P“”*/\ R2_XD\ / 89M__1!K\W_V MK/\ DZ+XP_\ 8XZQ_P“ELU?!!_P11_Y)?\2?^PS;_P#H@U]9C?\ <_N.6'QG MQ/\ \%*=.ETW]MCXEI*/]9-9SJV#@]]E;L,?3./J#7LO_!&/5[:S_:,\5V$K M[]SPQ*8V8:;KVG#3[F95X%W M;L<;CV+1/& #U\IO3CXR_9(^,^]?L^_+I-R&GM=+T7-NP*30D] MMR,P!P<'!QQ6D5]8P:C'M^*$_=F?TGT5Q/P?^,WA'X[>]!'Q7X,U>'5=+NE& MY58':VDQDQ3)G,?\F-_$K_N&?^G.TK\$ M:_7G_@JI^U]X(3X2ZW\&M#OH?$'BC5I[8:B;.0/%ID<-PDY#N,@REX57R^H M,6Q@!OR&KZS+(2A0?,K7?^1R5'>1_33*?\ DEW@[_L#6?\ Z(2OYJO%7(_T M:Q_U^3?^AFOZ5?A3_P DN\'?]@:S_P#1“5_-5XJ_Y&C6/^OR;_T,UR97\53Y M?J75V1^SG_!'G_DTV_[&6_]%6]?<=?#G_!'G_DTV_[&6_P#15O7WDX MS_>)^IK#X4%?S*_%;_DJ'C#_ +#-Y_Z/>OZ:J_F5^*W_ “5#QA_V&;S_ ^O M7IŸ3\4_D95>A^N?_1A_P“37?%'_8XW7_I%8U\W?\%IO^2]>!_^Q:'_*53 MU](_\$8?^37?%'_8XW7_*16-?-W_!:;_DO7@?\ [%H?^E4]51_Y&$OF#_AG MEO\ P2\K_ZBK_ .3U//_ %YZA_Z22U^[5?A+_P $J_\ D]3PC_UYZA_Z22U^[5O___&+0_P#2]>OV(K\=_P#@M-_R7KP/_P!B MT7\ TJGK/+?]X7S'4^$\M_X)5_\ )ZGA'_KSU#_TDEKZ$_X+$?^O/4/_226OT4_P“”IWP/NOB] M^S+=:MI=LUSK/@^Y&LHD8R[VP0I^/?&&B>&M,:!=2UB]AT^U-S)YT\;6,“1ZWHNX+)'* 9HU/)A<\@C.W.TG(KIQU:MATITUIU)A M%2T9^8/_Z2_:“_Z!V@?^#=/*/^'27[07_ $#M _\ !NG^%? N+45U=0V5M M+<7$]06*&2265@J(H&2Q)X YR:\'% M2OY&OLHGX?_/#I+]H+_H':!_X- MT_PK]#?^';O[-?C7]FX6>)]!\P6<&H:AK)OH%LKD3J8O(B3)(‘!RAXKU7X M3?M;? #'XW_$;Q/X*\&^(4U?5M 19998P/L]TA.UWMY, O51BJLP&,LI!8'-> MQUGB,77J1]G55OD5&$5JC^?S_@HQ_P GJ?%#_K\M_P#TDAKZE_X(D?\ (T?% MG_KST[_T.XKY:_X*,?\ ])ZGQ0_Z_+?\ ])(:^I?^“)' “-'Q9_Z\].]#N* M]G$?[A\E^AA'XS]7J***^3.L*_“#_@I%X!O_(-_MG^(=6L@]I%K,L'B33K@ M#G>^/,8>XN(Y?T]:_=^OC7_@IU^RS<_M_!B+7_#MDUWXS\)&2[MH(4S)>6C M >? HZEOE611R24*@9:RYMGH9U\R/I?X_$[3OC*O“WC?2F4V> MMV$=WL5MWE2$8DB) O(X=#[:[.OQQ_X)>_MN6'PFVLMY=W# =CBC0N['Z*“:TJ_+' @J=^W M#1^`;:;>?!7PJ](NLR[? $VIVS?NQL8$62,/O'<,R$<#:$RA+$5%“),I M9,/!I^X,92#T,S*I'^PBD<=!GVR#7[D5>._AT7_=_R“GNPHHHKR+4_#K] MIC_E*9/_-CCHO\ *TK]Q:_“SX_:YI_B+_@I[+?:7>P:A9-XUTF);BVD$D99 M&MHW 8<'#JRGW!K]TZ)?'_!2]/\ (RI]3\RO^“V__(K_F_Z_-1_P#0+>OJ M3_@G/_R97\+_/KSN/\ TKGKY;_X+;_\BO\ “;_K\U'_-MZ^I/^“<__)E? MP0\ ^O.X_P#2N>BI_N%/U_S!? &S:_;LMY+K]C_XKI$F]AHDLA'^RI5F/X $_^MA7P[_P $1M8BAUJXNZ4<>?=6VF72\\[8GNE;C'K,O>OT\\>>$K;Q]X&\1>&+ MT^B;/6M.N--G.,XCFB:-OT8U^'O[#?Q-F_9#_ &R%TSQDPTFSDEN/“VN-(2$M MR9 %D)./E6:#,ECT0L:K“KVN%JTEÖO\ U]PI:23/W?HI%8,H(.0>012UXQL% M?EK_,%P/^:+?]QK_P!L*_4JOR?_.“V?BS2-1\3_“OP[;7T4^LZ7;ZE=

47B;]@GX!^,/$FJZ_K'PYLK[5]5NY;Z\NGN[I3-/ M*Y>1R!* "68G@ ?#D'ARTU"59[F*":602.J[0Q\Q MF(X]*]O$8ZG5H>R2=]#&,&I7,O\ :8^ &B?M,?"#6/ ^M-]G-P!/8WZKN:RN MT!\J8#OC)4CC*LPR,YK^?_XW? OQC^SWXZN_"OC32GT^_B):"=06M[R+) FA M?'SH26[2*#G M:VPC._>%) >SB/;N"'0Y%?JUX MH_X)"_ /Q!=22V*^)_#4;'(@TO55=$]A]HCE;\R:ZSX8_P#!,7X!? #/4X=1' MABX\4WL+;XG\271NHU/O" L3?\"0UZTLPPS][EN_0R]G(_'SP[^RSXSU?]GW MQ=\8[VSDTCP=HD=N+2XNHR&U.:6[@M]L(."442LQDY7*;1D[MOCE?TU^/OAC MX7^)_@6\\&^)M&@U/PQ=K$DVFDM%&RQ2))&!L*D!6C0@ C[OI7BW_#N;]G+_ M *)?8?\ @;=__'JSIYK'7VD7\NPW2['L_P *?^27>#O^P-9_^B$K^:KQ5_R- M&L?]?DW_*&:_IVTS3;;1]- M+"SB$%G:Q)!#$"2$15"JO// KY\NO\ @G?^ MSM>7$MQ-\,K!YI7+NQO+OEB+AAW)R3U+G!RM8\H_X(_\ )IMY M_P!C+>?^BK>ON.N-^%/P?\'?!'PP_AWP/HD6@:,UP]VUI#))(IE8*&;+LQY" MKW[5V5<->HJM64UU+BK*P5_,K\5O^2H>,/\ L,WG_H]Z_IJKYWU+_@GO^SWK M&I7=_>?#2QGN[J5YYI3>70+NS%F;B7'))KLP.*AAG)S6Y$XN6QXA_P $8?\ MDUWQ1_V.-U_Z16-?- W_!:;_DO7@?_L6A_P"E4]?JE\)?@MX*^!/ANYT#P)H, M/A[2+B[:^EM899) T[(B,^9&8Y*QH.N/EKG_(N?LL?"OX\:U9ZOX\\(6WB+ M4;.W^R03S7$\92+<6VXC=1]YF/([TX8J$<4Z[3LP<7R\I^/? _!*O_D]3PC_U MYZA_Z22U^[5>+_#7]C7X-?![Q=:^*/!W@:TT37K5)$AO8KFX=D5U*.,/(1RI M(Z=Z]HK+&8B.(J*<5T*A'E5F%?CO_P %IO\ DO7@?_L6A_Z53U^Q%>4_%S]E MCX5_'C6K/5_'GA"V\1:C9V_V2">:XGC*1;BVW$;J/O,QY'>HPE:.'JJ!K31->M4D2&]BN;AV174HXP\A'*DCIWKVBKQF(CB*BG M%= A'E5F?C)^WI_P3?UWX3ZJJGCGX::5- K/@&Y=KFXTNS0O<:.3DLH0+-?'_VU%4*DE]I5G-*O'7>8MS'W8FO,/BO^U3\6_CA"UOX MU\>:OK-BQW-IXD%O:,>Q,$02,D=CMXK]4IO^".'P-EO$F75_&L,:];=-2MC& MW7J3;%OR8=*]#^'O_!,K]GSX?W$=U_PAK>)+N/&V7Q#=R72_C#D1'/NAK?Z[M@X>]"&OHB>2;W9^67[!7P5^,7C;XU^&_%7PTM)=+@T:\66Z\1WT;+I\4726) MSQYI="R&)#N(;^$98? OK572]+LM$T^WL-.M(+"QMT$<-K:Q+'%&HZ*JJ /8 M5:KQ\5B7BI\S5K&T8\J/Y_/^"C'_ ">I\4/^ORW_/22&OJ7_@B1_P C1\6? M^O/3O_0[BONWQ]^Q'\$?BAXNU'Q1XH\ V>KZ]J+K)=7LEU:3S50L4!\QVQ@LW3'6NZ MICJ<\-[%)WLE]Q"@U*YZ;1117B&P4444 ?FO^WC_,$PI?'FK7_Q"^#]I;0: MU<%I]4\+@B&.[D/+36Q.%60]6C.%;D@AN&^7O@'_ ,%#/C)^R7=#P3XHTZ;Q M'HFF-Y#^'_$8D@O;$#_EG%,1OC XPKJZ@#Y0M?N37#?$_P"!OP_^-%BMKXX\ M(:3XE2-2D4M];*TT(/41RC#I_P !85ZM+&KD]E7CS1_$R<-;QT/D7P?_,%C M_@UK5K'_&[HGBCPY>8_>+]EBNH0<=%=)-Q_%!5KQ- P6(^".CVK-I>G>*M> MN=OR1PV$<*9YX9I)00..H4]1[XVM>_X)(_L :Q=&6TT_Q!H<>2?(L-79D^G[MY9&X^M0:3_P2)^ .FW:S7$/B758QUM[O5MJ'\8T1OUJKX#>T@_>'Q+^T%_P5 M&^*GQ^CD*>!M-;P/I%^_P!G$.DR/<:I>!C@1^< "N[^[$H/)&YA7JW[#W_! M+74[K6-/\=_&O3UM+"%A/9>$+CYIKA\Y5[P=%0=? *Y+'A]H!5OT1^%/[-_PP M^!\>/_@C2/#\^W8;R&#S+ME]&G+=)^,.D64EUHUS:QZ7K+0 MKN-M.A;R9GQT1T(3=T!C4$Y9<])^R;_P5L\.Z3X&TKPK\8+;4+?4]-@2UB\1 MV,)N8[J- %5IT!WK)@#+*&#$$_*3BOTVU#3[75K&XLKZVAO+*XC:*:WN(Q)' M*C##*RG@@@D$'K7R=X]_X)8_L_>.=4EOXO#U_P"&)I6W21Z#?M#"3[1.'1![M(%%>M3Q-&I25'$)Z;- &3BT[Q':Y_P52_9QTG37N;7QC?:W,JY%G8Z)>+*WL# M-'&F?JPKYB\;?MP?&7]N;7;CX;? 'PK>>%]%NAY6H:[<28N8[=L@M-,H*6J8 MSPA:1L81B3M/T3X8_P""2_[/WA_4!F:[XA08(MM4U5A%D?] <1&3]"<<5] M6>"? /AOX;:##HGA70M/\:1#REGIMNL,>>[$*!ECW)Y/>H]IA:.M*+D_/8+ M2>Y^"-U\(?\ A0G[;WAGP"=1_M:31?$^C0R7GE[!+(SVTCE5SPNYR!GG &:_MH-KQOQ#^Q]\'O%? Q);Q_JW@BUO/<-\=4:YN_GQ;?+?:) N1L3MCBO9*C M%XE8A0[I:CC'EN? '_!9+X;W_BCX"^&O%-C;/G_!13X<_"GX'V?P\^)>I76@3Z'-.=/U$64UU#<6\DC2A#Y2 MNZNKO(.5V[=F#U_4/5M)L=? TN[TW4[.#4-.NXF@N+2ZC$D4T;##(ZD892"0 M0:^//%'_25^ /B+6I[^WLM>T&.8[C8Z7J>($)))*B5'8=>F[[5I1KT94 M?85T[)W5A.+YN:)'T/P"_X**?#[]HKXZ7_P //#5K>00"P-UIVJZ@!%_:JF M:)(OO+A,."Q!(23*C SX-_P4Z_8+U/XA7MS\7OAUI[7VN) JZ]H=K&6FO%0; M5N85'+2*H"L@Y8*"/F!#?7GP!_8Z^%7[-?F7'@OPVL6KRIYU5E[>-"MSX?;SZE;Z;4?%/@JT_MJ8[I-6TQFL[J1O[TCQ MD"0^\@;MZ"O%8O\ @C]\!HYUD:;Q9*H;)B;5(]I]CB$''XUT2J8*L^>2<7Y$ M)3CHCROXS?\ !7B3Q,X\+? GP=]>J>(K]_LUKJFJ6P=][9 ^SVB%FD8\;=Y' M(Y1J^._VP_V;O&GP7\-^ O%_Q,U>XU/XC>.[G4[W58IIQ,;98A:>5&SC(:3] M\^[:=H&U5X7)_:/X+_LN_"W]GV%AX$\'6.C73KLDU!MUQ>2#N#/(6?!^((7 MVJY\8OV<_AQ^T!_9'_"P/"]OXD_LGSOL7GS31^3YNSS,>6ZYSY2= <_=ITL92 MH37LHVCU[L'!R6K.+_8+_P"3//A5_P!@9/\ T-J]-^+?PK_&SX=:YX*\46 MOVK1M6@,,NW DB;.4EC)!PZ,%93@\J.".*U/!/@O1?ASX5TSPUXIZFMNO,E.]1SCWN:I:6/PC\2>"_C7_P3#^- R:SISM)I M,+Y[NW\ZEX9DD;U>D\30Q"7UB+YNZ,N64?A,[QU_P5H^ /A?39)M%U75_&5WM_=VNF:7-!ENP M9KE8@!ZD9]@>E?GI\8?CI\8O^"E'Q2TWPSX>T&==(MY=]AX=T]V:VM >#_"']H"X:\\:>"[M*^U8KM_M6U9[6[Z8&Z6(J7QV#[@/2O1IXJ$J:I8B-TMGU1FXN]XGF5M_P5,_M9NGTT7+^.+JWFVY^QR:'?&4>V5A*9_X%7S)^TM_P6&@U+0;W0O@WH][9WEPK M1-XFUJ- $:!2"-UO "V6[AI",8^X>WMLW_!'WX#R2NZW'BR)68D1IJD>%]AF$ MG'U)KUSX1_L#_WX+7T&HZ%X'M;W5X6#1ZEK4C7TR,.C()"41AZHH-4I8*F^ M9)R?F'OL^#_^">__3^U_XB>+ ['XN_%>SNK;0X;@:CIVF:FI^T:O<%MXN)@ MW(AW?-\W,AP?N_>_72BBN+$8B>(GS2+C%15D?EK_,%P/^:+?]QK_P!L*^X_MV+_^33?A)_V+5C_Z*6M_XQ?LY_#C]H#^R/\ A8'A>W\2? V3YWV+SYIH_)\W9 MYF/+=,L/"BEJKB4?>;->BBBN(L**** "BBB@#Y*_::_X)K_#']HW7[KQ,DMY MX-\6W1W7.HZ2JM#=-_?F@;AF]64H3W)KP5/^"*.C)_S5B_/_'!$_P#C]?I? M17;#&8BFN6,]#.5.,MT?FLG_1:T9?^:K7_/X)$_\ CU3I_P $8]'7_FJE M]_X)4_\ CU?I%16O]I8I?;_!?Y&3PU)[Q/SC3_@C;HZ_\U2OC_W!4_\ CU3I M_P $=M(7_FJ%\?\ N#)_\>K]%:*K^U,8OM_@O\C)X'#O>/YGYXI_P2 TE/\ MFIU\?^X.G_QZIE_X)$Z2O_-3+W_P3I_\>K]"**K^UL;_,_/P7^1D\MPCWA^ M+_S/S^7_())Z4O_#4N]_\!0G_,>K8\.? \$I?"UAJ<,VL>.=5U2Q0Y>UM M;..V9_;>6? ^@S[BONFBJ_M?'6M[3\%_D1_9."O?V?XO_,P/ O@/0?AKX7LO M#WAK3(=)TBT7;%;P@]3U9B>68GDL223UK?HHKR92 XML 14 R1.htm IDEA: XBRL DOCUMENT

Cover - shares	9 Months Ended Sep. 30, 2024	Oct. 28, 2024
Cover [Abstract]		
Document Type	10-Q	
Document Quarterly Report	true	
Document Period End Date	Sep. 30, 2024	
Document Transition Report	false	
Entity File Number	001-32663	
Entity Registrant Name	CLEAR CHANNEL OUTDOOR HOLDINGS, INC.	
Entity Incorporation, State or Country Code	DE	
Entity Tax Identification Number	88-0318078	
Entity Address, Address Line One	4830 North Loop 1604 West,	
Entity Address, Address Line Two	Suite 111	
Entity Address, City or Town	San Antonio,	
Entity Address, State or Province	TX	
Entity Address, Postal Zip Code	78249	
City Area Code	(210)	
Local Phone Number	547-8800	
Title of 12(b) Security	Common Stock, $0.01 par value per share	
Trading Symbol	CCO	
Security Exchange Name	NYSE	
Entity Current Reporting Status	Yes	
Entity Interactive Data Current	Yes	
Entity Filer Category	Accelerated Filer	
Entity Small Business	false	
Entity Emerging Growth Company	false	
Entity Shell Company	false	
Entity Bankruptcy Proceedings, Reporting Current	true	
Entity Common Stock, Shares Outstanding		489,078,425
Amendment Flag	false	
Document Fiscal Year Focus	2024	
Document Fiscal Period Focus	Q3	
Entity Central Index Key	0001334978	
Current Fiscal Year End Date	--12-31	

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CONSOLIDATED BALANCE SHEETS - USD ($) $ in Thousands	Sep. 30, 2024	Dec. 31, 2023
CURRENT ASSETS		
Cash and cash equivalents	$ 201,111	$ 251,652
Accounts receivable, net	495,807	499,811
Prepaid expenses	54,590	49,398
Other current assets	19,888	25,227
Current assets of discontinued operations	134,768	131,313
Total Current Assets	906,164	957,401
PROPERTY, PLANT AND EQUIPMENT		
Structures, net	463,238	467,261
Other property, plant and equipment, net	175,442	199,083
INTANGIBLE ASSETS AND GOODWILL		
Goodwill	662,415	656,563
OTHER ASSETS		
Operating lease right-of-use assets	1,538,452	1,491,302
Other assets	45,530	45,991
Total Assets	4,644,526	4,722,475
CURRENT LIABILITIES		
Accounts payable	57,080	63,587
Accrued expenses	322,589	385,620
Current operating lease liabilities	225,561	216,578
Accrued interest	121,757	97,671
Deferred revenue	102,799	50,882
Current portion of long-term debt	570	612
Current liabilities of discontinued operations	74,006	68,778
Total Current Liabilities	904,362	883,728
NON-CURRENT LIABILITIES		
Long-term debt	5,656,821	5,631,291
Non-current operating lease liabilities	1,363,170	1,326,143
Deferred tax liabilities, net	219,610	231,481
Other liabilities	98,805	100,575
Total Liabilities	8,242,768	8,173,218

Commitments and Contingencies (Note $6)		
STOCKHOLDERS' DEFICIT		
Noncontrolling interests	10,487	12,298
Common stock, par value $0.01 per share: 2,350,000,000 shares authorized (502,934,711 shares issued as of September 30, 2024; 494,061,048 shares issued as of December 31, 2023)	5,029	4,941
Additional paid-in capital	3,583,401	3,563,807
Accumulated deficit	(6,942,252)	(6,780,875)
Accumulated other comprehensive loss	(226,537)	(227,344)
Treasury stock (13,987,744 shares held as of September 30, 2024; 11,003,897 shares held as of December 31, 2023)	(28,370)	(23,570)
Total Stockholders' Deficit	(3,598,242)	(3,450,743)
Total Liabilities and Stockholders' Deficit	4,644,526	4,722,475
Permits, net		
INTANGIBLE ASSETS AND GOODWILL		
Permits and other intangible assets, net	624,723	665,687
Other intangible assets, net		
INTANGIBLE ASSETS AND GOODWILL		
Permits and other intangible assets, net	$ 228,562	$ 239,187

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CONSOLIDATED BALANCE SHEETS (Parenthetical) - $ / shares	Sep. 30, 2024	Dec. 31, 2023
Statement of Financial Position [Abstract]		
Common stock par value (in dollars per share)	$ 0.01	$ 0.01
Common stock authorized (in shares)	2,350,000,000	2,350,000,000
Common stock issued (in shares)	502,934,711	494,061,048
Treasury stock (in shares)	13,987,744	11,003,897

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CONSOLIDATED STATEMENTS OF LOSS (UNAUDITED) - USD ($) $ in Thousands	3 Months Ended		9 Months Ended	
	Sep. 30, 2024	Sep. 30, 2023	Sep. 30, 2024	Sep. 30, 2023
Income Statement [Abstract]				
Revenue	$ 558,988	$ 526,786	$ 1,599,281	$ 1,495,026
Operating expenses:				
Direct operating expenses	[1] 284,601	271,377	827,063	790,206
Selling, general and administrative expenses	[1] 99,845	87,083	291,410	266,292
Corporate expenses	[1] 40,948	34,931	125,778	129,427
Depreciation and amortization	57,582	57,699	165,755	186,409
Impairment charges	0	0	18,073	0
Other operating expense, net	3,684	6,179	9,745	10,122
Operating income	72,328	69,517	161,457	112,570
Interest expense, net	(106,995)	(107,391)	(322,060)	(314,624)
Gain (loss) on extinguishment of debt	0	3,817	(4,787)	3,817
Other income (expense), net	(676)	(17,269)	(9,120)	3,722
Loss from continuing operations before income taxes	(35,343)	(51,326)	(174,510)	(194,515)
Income tax benefit attributable to continuing operations	3,800	244	5,991	12,022
Loss from continuing operations	(31,543)	(51,082)	(168,519)	(182,493)
Income (loss) from discontinued operations	(13)	(211,736)	9,246	(152,326)
Consolidated net loss	(31,556)	(262,818)	(159,273)	(334,819)
Less: Net income attributable to noncontrolling interests	984	672	2,104	880
Net loss attributable to the Company	$ (32,540)	$ (263,490)	$ (161,377)	$ (335,699)
Net income (loss) attributable to the Company per share of common stock — Basic and Diluted:				
Net loss from continuing operations attributable to the Company per share of common stock - Basic (in dollars per share)	$ (0.07)	$ (0.11)	$ (0.35)	$ (0.38)
Net loss from continuing operations attributable to the Company per share of common stock - Diluted (in dollars per share)	(0.07)	(0.11)	(0.35)	(0.38)
Net income (loss) from discontinued operations attributable to the Company per share of common stock - Basic (in dollars per share)	0	(0.44)	0.02	(0.32)
Net income (loss) from discontinued operations attributable to the Company per share of common stock - Diluted (in dollars per share)	0	(0.44)	0.02	(0.32)
Net loss attributable to the Company per share of common stock — basic (in dollars per share)	[2] (0.07)	(0.55)	(0.33)	(0.70)
Net loss attributable to the Company per share of common stock — diluted (in dollars per share)	[2] $ (0.07)	$ (0.55)	$ (0.33)	$ (0.70)
Discontinued Operation, Gain (Loss) on Disposal, Statement of Income or Comprehensive Income [Extensible Enumeration]	Income (loss) from discontinued operations	Income (loss) from discontinued operations	Income (loss) from discontinued operations	Income (loss) from discontinued operations

[1] Excludes depreciation and amortization

[2] Due to rounding, the total may not equal the sum of the line items in the table above.

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CONSOLIDATED STATEMENTS OF COMPREHENSIVE LOSS (UNAUDITED) - USD ($) $ in Thousands	3 Months Ended		9 Months Ended	
	Sep. 30, 2024	Sep. 30, 2023	Sep. 30, 2024	Sep. 30, 2023
Statement of Comprehensive Income [Abstract]				
Net loss attributable to the Company	$ (32,540)	$ (263,490)	$ (161,377)	$ (335,699)
Other comprehensive income (loss):				
Foreign currency translation adjustments	17,219	732	808	(5,345)
Reclassification adjustment for realized gains from cumulative translation adjustments and pension related to sold businesses	[1] 0	0	0	(67,648)
Other comprehensive income (loss)	17,219	732	808	(72,993)
Comprehensive loss	(15,321)	(262,758)	(160,569)	(408,692)
Less: Comprehensive income (loss) attributable to noncontrolling interests	6	(5)	1	(3)
Comprehensive loss attributable to the Company	$ (15,327)	$ (262,753)	$ (160,570)	$ (408,689)

[1] Included in "Income (loss) from discontinued operations" on Consolidated Statements of Loss

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CONSOLIDATED STATEMENTS OF CHANGES IN STOCKHOLDERS' DEFICIT (UNAUDITED) - USD ($) $ in Thousands	Total	Common Stock	Non-controlling Interests	Additional Paid-in Capital	Accumulated Deficit	Accumulated Other Comprehensive Loss	Treasury Stock
Beginning balance (in shares) at Dec. 31, 2022		483,639,206					
Beginning balance at Dec. 31, 2022	$ (3,262,806)	$ 4,836	$ 12,864	$ 3,543,424	$ (6,469,953)	$ (335,189)	$ (18,788)
Increase (Decrease) in Stockholders' Equity [Roll Forward]							

Net income (loss)	(334,819)		880		(335,699)		
Release of stock-based awards and exercise of stock options (in shares)		10,370,645					
Release of stock-based awards and exercise of stock options	(4,778)	$ 104		(104)			(4,778)
Share-based compensation	15,363			15,363			
Payments to noncontrolling interests, net	(2,494)		(2,494)				
Foreign currency translation adjustments	(5,345)		(3)			(5,342)	
Disposition of businesses	(67,648) [1]					(67,648)	
Ending balance (in shares) at Sep. 30, 2023		494,009,851					
Ending balance at Sep. 30, 2023	(3,662,527)	$ 4,940	11,247	3,558,683	(6,805,652)	(408,179)	(23,566)
Beginning balance (in shares) at Jun. 30, 2023		493,857,081					
Beginning balance at Jun. 30, 2023	(3,405,361)	$ 4,939	10,643	3,553,624	(6,542,162)	(408,916)	(23,489)
Increase (Decrease) in Stockholders' Equity [Roll Forward]							
Net income (loss)	(262,818)		672		(263,490)		
Release of stock-based awards and exercise of stock options (in shares)		152,770					
Release of stock-based awards and exercise of stock options	(77)	$ 1		(1)			(77)
Share-based compensation	5,060			5,060			
Payments to noncontrolling interests, net	(63)		(63)				
Foreign currency translation adjustments	732		(5)			737	
Disposition of businesses	[1] 0						
Ending balance (in shares) at Sep. 30, 2023		494,009,851					
Ending balance at Sep. 30, 2023	$ (3,662,527)	$ 4,940	11,247	3,558,683	(6,805,652)	(408,179)	(23,566)
Beginning balance (in shares) at Dec. 31, 2023	494,061,048	494,061,048					
Beginning balance at Dec. 31, 2023	$ (3,450,743)	$ 4,941	12,298	3,563,807	(6,780,875)	(227,344)	(23,570)
Increase (Decrease) in Stockholders' Equity [Roll Forward]							
Net income (loss)	(159,273)		2,104		(161,377)		
Release of stock-based awards and exercise of stock options (in shares)		8,873,663					
Release of stock-based awards and exercise of stock options	(4,800)	$ 88		(88)			(4,800)
Share-based compensation	19,682			19,682			
Payments to noncontrolling interests, net	(3,916)		(3,916)				
Foreign currency translation adjustments	808		1			807	
Disposition of businesses	[1] $ 0						
Ending balance (in shares) at Sep. 30, 2024	502,934,711	502,934,711					
Ending balance at Sep. 30, 2024	$ (3,598,242)	$ 5,029	10,487	3,583,401	(6,942,252)	(226,537)	(28,370)
Beginning balance (in shares) at Jun. 30, 2024		502,696,833					
Beginning balance at Jun. 30, 2024	(3,590,577)	$ 5,027	9,559	3,576,566	(6,909,712)	(243,750)	(28,267)
Increase (Decrease) in Stockholders' Equity [Roll Forward]							
Net income (loss)	(31,556)		984		(32,540)		
Release of stock-based awards and exercise of stock options (in shares)		237,878					
Release of stock-based awards and exercise of stock options	(103)	$ 2		(2)			(103)
Share-based compensation	6,837			6,837			
Payments to noncontrolling interests, net	(62)		(62)				
Foreign currency translation adjustments	17,219		6			17,213	
Disposition of businesses	[1] $ 0						
Ending balance (in shares) at Sep. 30, 2024	502,934,711	502,934,711					
Ending balance at Sep. 30, 2024	$ (3,598,242)	$ 5,029	$ 10,487	$ 3,583,401	$ (6,942,252)	$ (226,537)	$ (28,370)

[1] Included in “Income (loss) from discontinued operations” on Consolidated Statements of Loss

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CONSOLIDATED STATEMENTS OF CASH FLOWS (UNAUDITED) - USD ($) $ in Thousands	**9 Months Ended**	
	Sep. 30, 2024	**Sep. 30, 2023**
Cash flows from operating activities:		
Consolidated net loss	$ (159,273)	$ (334,819)
Reconciling items:		
Non-cash operating lease expense	200,288	231,102
Depreciation, amortization and impairment charges	183,828	202,148
(Gain) loss on classification as held for sale and disposition of businesses and/or operating assets, net	(6,580)	91,866
Share-based compensation	19,682	15,363
Amortization of deferred financing charges and note discounts	8,715	8,788
Foreign exchange transaction gain	(4,256)	(7,935)
Credit loss expense	1,107	1,964
Deferred taxes	(12,102)	(1,706)
Loss or gain on extinguishment of debt and debt modification expense, net	16,785	551
Other reconciling items, net	(83)	(107)
Changes in operating assets and liabilities, net of effects of acquisitions and dispositions:		
Decrease in accounts receivable	46,325	46,697
Decrease (increase) in prepaid expenses and other operating assets	1,575	(48,384)
Decrease in accounts payable and accrued expenses	(74,082)	(18,353)
Decrease in operating lease liabilities	(211,742)	(245,808)
Increase in accrued interest	24,086	30,030
Increase in deferred revenue	19,897	20,773
(Decrease) increase in other operating liabilities	(3,690)	6,308
Net cash provided by (used for) operating activities	50,480	(1,522)
Cash flows from investing activities:		
Capital expenditures	(85,300)	(112,565)
Payments for acquisition of businesses and/or assets, net of cash acquired	(18,067)	(12,140)
Net proceeds from disposition of businesses and/or assets	12,240	103,118
Other investing activities, net	(1,103)	(962)
Net cash used for investing activities	(92,230)	(22,549)
Cash flows from financing activities:		
Proceeds from long-term debt	1,657,000	750,000
Payments on long-term debt	(1,635,364)	(683,277)
Debt issuance and modification costs	(20,462)	(12,457)
Taxes paid related to net share settlement of equity awards	(4,800)	(4,778)

Payments to noncontrolling interests, net	(3,916)	(2,494)
Net cash (used for) provided by financing activities	(7,542)	46,994
Effect of exchange rate changes on cash, cash equivalents and restricted cash	(750)	3,045
Net (decrease) increase in cash, cash equivalents and restricted cash	(50,042)	25,968
Cash, cash equivalents and restricted cash at beginning of period	260,541	298,682
Cash, cash equivalents and restricted cash at end of period	210,499	324,650
Supplemental disclosures:		
Cash paid for interest	297,118	283,746
Cash paid for income taxes, net of refunds	$ 11,349	$ 8,711

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BASIS OF PRESENTATION	**9 Months Ended Sep. 30, 2024**
Accounting Policies [Abstract]	
BASIS OF PRESENTATION	

BASIS OF PRESENTATION

Principles of Consolidation

These consolidated financial statements include the accounts of Clear Channel Outdoor Holdings, Inc. ("CCOH") and its subsidiaries, as well as entities in which the Company has a controlling financial interest or for which the Company is the primary beneficiary. Intercompany transactions have been eliminated in consolidation. All references in this Quarterly Report on Form 10-Q to the "Company," "we," "us" and "our" refer to Clear Channel Outdoor Holdings, Inc. and its consolidated subsidiaries.

Preparation of Interim Financial Statements

The accompanying consolidated financial statements were prepared in accordance with U.S. generally accepted accounting principles ("GAAP") for interim financial statements, and, in the opinion of management, include all normal and recurring adjustments necessary to present fairly the results of the interim periods shown. Due to seasonality and other factors, the results for the interim periods may not be indicative of results for the full year.

Pursuant to the rules and regulations of the Securities and Exchange Commission (the "SEC"), certain information and footnote disclosures required by GAAP for annual financial statements have been condensed or omitted from these interim financial statements. Accordingly, the financial statements contained herein should be read in conjunction with the audited consolidated financial statements and notes thereto included in the Company's 2023 Annual Report on Form 10-K, filed with the SEC on February 26, 2024.

Use of Estimates

The Company's consolidated financial statements presented herein reflect estimates and assumptions made by management that affect the amounts reported in the consolidated financial statements and accompanying notes. The Company bases its estimates on historical experience and on various other assumptions that are believed to be reasonable under the circumstances. Actual results could differ from those estimates.

Presentation Changes

Certain prior period amounts within the "Cash flows from operating activities" section of the Consolidated Statements of Cash Flows have been reclassified to conform to the current period presentation.

Discontinued Operations

As described in the Company's 2023 Annual Report on Form 10-K, during the third quarter of 2023, the Company's plan to sell the businesses comprising its Europe-South segment met the criteria to be reported as discontinued operations. In accordance with GAAP, assets and liabilities of discontinued operations are presented separately in the Consolidated Balance Sheets, and results of discontinued operations are reported as a separate component of "Consolidated net loss" in the Consolidated Statements of Loss, for all periods presented. Cash flows from discontinued operations are not reported separately in the Consolidated Statements of Cash Flows.

Refer to Note 2 for additional discussion of discontinued operations. All other notes to these consolidated financial statements present the results of continuing operations and exclude amounts related to discontinued operations for all periods presented.

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DISPOSITIONS AND DISCONTINUED OPERATIONS	**9 Months Ended Sep. 30, 2024**
Discontinued Operations and Disposal Groups [Abstract]	
DISPOSITIONS AND DISCONTINUED OPERATIONS	

DISPOSITIONS AND DISCONTINUED OPERATIONS

In 2023, the Company sold, or entered into an agreement to sell, its businesses in Switzerland, Italy, Spain and France, which comprised the Company's entire Europe-South segment, as follows:

- On March 31, 2023, the Company sold its business in Switzerland for cash proceeds of $84.9 million (net of direct costs to transact the sale and cash sold) and recognized a gain on sale of $96.4 million.
- On May 31, 2023, the Company sold its business in Italy for cash proceeds of $4.3 million (net of direct costs to transact the sale and cash sold) and recognized a gain on sale of $11.2 million.
- In May 2023, the Company entered into an agreement to sell its business in Spain to a subsidiary of JCDecaux SE. Since that time and as of September 30, 2024, the transaction was expected to close in 2024. However, on October 28, 2024, the subsidiary of JCDecaux SE terminated the agreement after deciding to withdraw its regulatory filing with the Spanish National Markets and Competition Commission (the "CNMC") in light of the commitments required by the CNMC.
- In July 2023, the Company entered into exclusive discussions to sell its business in France, and, in connection with the anticipated sale, recognized a loss of $200.6 million during the third quarter of 2023. The sale was completed in October 2023.

Gains and losses related to these sales are included within "Income (loss) from discontinued operations" on the Consolidated Statements of Loss, and net cash proceeds are reflected within "Net proceeds from disposition of businesses and/or assets" in the investing activities section of the Consolidated Statements of Cash Flows.

The Company concluded that, in aggregate, the sales of these businesses met the criteria for discontinued operations presentation in the third quarter of 2023. As a result, each of these businesses has been reclassified to discontinued operations in these financial statements for all periods presented.

Assets and Liabilities of Discontinued Operations

As previously described, assets and liabilities of discontinued operations are presented separately in the Consolidated Balance Sheets for all periods presented. At September 30, 2024 and December 31, 2023, these balances consisted of assets and liabilities of the Company's business in Spain, which were all classified as current as the sale of this business was expected to close in 2024. However, on October 28, 2024, the agreement was terminated, as previously described.

The following table presents a reconciliation of the carrying amounts of the major classes of these assets and liabilities to the current assets and liabilities of discontinued operations as presented on the Company's Consolidated Balance Sheets:

(In thousands)	September 30, 2024	December 31, 2023
Assets of discontinued operations:		
Cash and cash equivalents	$ 909	$ 651
Accounts receivable, net	30,038	39,920
Prepaid expenses and other current assets	13,089	12,668
Property, plant and equipment, net	45,440	37,492
Operating lease right-of-use assets	40,668	35,609
Other assets	4,624	4,973
Current assets of discontinued operations	$ 134,768	$ 131,313
Liabilities of discontinued operations:		
Accounts payable and accrued expenses	$ 29,470	$ 29,046
Operating lease liabilities	41,800	37,117
Deferred revenue	1,190	1,074
Other liabilities	1,546	1,541
Current liabilities of discontinued operations	$ 74,006	$ 68,778

Letters of Credit, Surety Bonds and Guarantees

A portion of the Company's letters of credit and guarantees outstanding at September 30, 2024 related to discontinued operations, as follows:

- Related to the former business in France, the Company has a $20.2 million letter of credit. In connection with the sale of this business, and pursuant to the related share purchase agreement, the Company's former French business and/or the buyer will either replace, or procure a counter-guarantee of, the Company's payment obligation under the letter of credit. Additionally, the Company retains an indemnity of $15.7 million related to a surety bond held by the former business in France. The Company has been indemnified by the former French business for this amount and will be released from any remaining obligation by March 2025.
- Related to the business in Spain, the Company had a $6.6 million letter of credit and $8.8 million of bank guarantees outstanding at September 30, 2024, a portion of which was supported by $0.7 million of cash collateral. On October 28, 2024, the agreement to sell the Company's business in Spain was terminated, as previously described. The letter of credit and bank guarantees remain obligations of the Company.

Income (Loss) from Discontinued Operations

Discontinued operations for the three and nine months ended September 30, 2024 consists of results from the Company's business in Spain, whereas discontinued operations for the three and nine months ended September 30, 2023 consists of results from the Company's business in Spain and former businesses in Switzerland (through March 31, 2023), Italy (through May 31, 2023) and France.

The following table provides details about the major classes of line items constituting "Income (loss) from discontinued operations" as presented on the Company's Consolidated Statements of Loss:

(In thousands)	Three Months Ended September 30,		Nine Months Ended September 30,	
	2024	2023	2024	2023
Revenue	$ 22,368	$ 85,680	$ 76,824	$ 300,114
Expenses:				
Direct operating expenses[1]	18,752	74,796	57,626	247,377
Selling, general and administrative expenses[1]	2,756	19,389	9,103	68,685
Depreciation and amortization	—	348	—	15,739
Other expense, net	873	2,882	849	10,288
Income (loss) from discontinued operations before net loss on disposal and/or classification as held for sale and income taxes	(13)	(11,735)	9,246	(41,975)
Loss on disposal and/or classification as held for sale, net	—	(200,636)	—	(93,132)
Income tax benefit (expense) attributable to discontinued operations[2]	—	635	—	(17,219)
Income (loss) from discontinued operations, net of income taxes	$ (13)	$ (211,736)	$ 9,246	$ (152,326)

(1) Excludes depreciation and amortization.

(2) Income tax expense attributable to discontinued operations for the nine months ended September 30, 2023 was primarily driven by the sale of the Company's former business in Switzerland.

Capital Expenditures of Discontinued Operations

The following table presents the capital expenditures for discontinued operations for the three and nine months ended September 30, 2024 and 2023:

(In thousands)	Three Months Ended September 30,		Nine Months Ended September 30,	
	2024	2023	2024	2023
Capital expenditures[1]	$ 2,947	$ 4,764	$ 7,906	$ 16,129

(1) In addition to payments that occurred during the period for capital expenditures, the Company had $1.3 million and $3.5 million of accrued capital expenditures related to discontinued operations that remained unpaid as of September 30, 2024 and 2023, respectively.

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SEGMENT DATA

9 Months Ended
Sep. 30, 2024

Segment Reporting [Abstract]

SEGMENT DATA

SEGMENT DATA

The Company has four reportable segments, which it believes best reflect how the Company is currently managed: America, Airports, Europe-North and Europe-South. The Company's remaining operations in Latin America and Singapore are disclosed as "Other." As described in Note 2, the Company's Europe-South segment met the criteria to be reported as discontinued operations during the third quarter of 2023. As such, results of this segment are excluded from the table below, which only reflects continuing operations, for all periods presented.

Segment Adjusted EBITDA is the profitability metric reported to the Company's chief operating decision maker ("CODM") for purposes of making decisions about allocation of resources to, and assessing performance of, each reportable segment. Segment Adjusted EBITDA is calculated as revenue less direct operating expenses and selling, general and administrative expenses, excluding restructuring and other costs, which are defined as costs associated with cost-saving initiatives such as severance, consulting and termination costs and other special costs. Segment information for total assets is not presented as this information is not used by the Company's CODM in measuring segment performance or allocating resources between segments.

The following table presents the Company's reportable segment results for continuing operations for the three and nine months ended September 30, 2024 and 2023:

(In thousands)	Three Months Ended September 30,		Nine Months Ended September 30,	
	2024	2023	2024	2023
Revenue				
America	$ 292,821	$ 278,760	$ 832,805	$ 802,326
Airports	82,331	75,558	245,476	200,392
Europe-North	166,361	149,366	470,489	427,778
Other	17,475	23,102	50,511	64,530
Total	$ 558,988	$ 526,786	$ 1,599,281	$ 1,495,026
Capital Expenditures[1]				
America	$ 13,406	$ 16,148	$ 35,679	$ 51,844
Airports	3,188	3,072	6,634	10,382
Europe-North	9,707	7,851	23,835	18,998
Other	1,123	1,577	3,217	4,534
Corporate	3,101	4,022	8,029	10,678
Total	$ 30,525	$ 32,670	$ 77,394	$ 96,436
Segment Adjusted EBITDA				
America	$ 128,372	$ 121,335	$ 350,816	$ 332,213
Airports	16,925	15,522	55,089	38,120
Europe-North	28,314	28,444	75,288	61,850
Other	1,950	3,290	2,156	7,170
Total	$ 175,561	$ 168,591	$ 483,349	$ 439,353

(In thousands)	Three Months Ended September 30,		Nine Months Ended September 30,	
	2024	2023	2024	2023
Reconciliation of Segment Adjusted EBITDA to Loss From Continuing Operations Before Income Taxes				
Segment Adjusted EBITDA	$ 175,561	$ 168,591	$ 483,349	$ 439,353
Less reconciling items:				
Corporate expenses[2]	40,948	34,931	125,778	129,427
Depreciation and amortization	57,582	57,699	165,755	186,409
Impairment charges	—	—	18,073	—
Restructuring and other costs[3]	1,019	265	2,541	825
Other operating expense, net	3,684	6,179	9,745	10,122
Interest expense, net	106,995	107,391	322,060	314,624
(Gain) loss on extinguishment of debt	—	(3,817)	4,787	(3,817)
Other (income) expense, net	676	17,269	9,120	(3,722)
Loss from continuing operations before income taxes	$ (35,343)	$ (51,326)	$ (174,510)	$ (194,515)

(1) In addition to payments that occurred during the period for capital expenditures, the Company had $11.3 million and $8.7 million of accrued capital expenditures related to continuing operations that remained unpaid as of September 30, 2024 and 2023, respectively.

(2) Corporate expenses include expenses related to infrastructure and support, including information technology, human resources, legal (including estimated costs for legal liabilities), finance and administrative functions of each of the Company's reportable segments, as well as overall executive, administrative and support functions. Share-based payments and certain restructuring and other costs are recorded in corporate expenses.

(3) The restructuring and other costs line item in this reconciliation excludes those restructuring and other costs related to corporate functions, which are included within the Corporate expenses line item.

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REVENUE

9 Months Ended
Sep. 30, 2024

Revenue from Contract with Customer [Abstract]

REVENUE

REVENUE

The Company generates revenue primarily from the sale of advertising on printed and digital out-of-home advertising displays. Certain of these revenue transactions are considered leases for accounting purposes as the contracts convey to customers the right to control the use of the Company's advertising displays for a period of time. The Company accounts for revenue from leases in accordance with Accounting Standards Codification ("ASC") Topic 842, while the Company's remaining revenue transactions are accounted for as revenue from contracts with customers in accordance with ASC Topic 606.

Disaggregation of Revenue

The following table shows revenue from contracts with customers, revenue from leases and total revenue from continuing operations, disaggregated by geography, for the three and nine months ended September 30, 2024 and 2023:

(In thousands)	Revenue from contracts with customers	Revenue from leases	Total revenue
Three Months Ended September 30, 2024			
U.S.[1]	$ 213,837	$ 161,315	$ 375,152
Europe[2]	163,374	2,987	166,361
Other[3]	14,996	2,479	17,475
Total	$ 392,207	$ 166,781	$ 558,988
Three Months Ended September 30, 2023			
U.S.[1]	$ 184,506	$ 169,812	$ 354,318
Europe[2]	145,642	3,724	149,366
Other[3]	17,892	5,210	23,102
Total	$ 348,040	$ 178,746	$ 526,786
Nine Months Ended September 30, 2024			
U.S.[1]	$ 611,423	$ 466,858	$ 1,078,281
Europe[2]	461,849	8,640	470,489
Other[3]	42,993	7,518	50,511
Total	$ 1,116,265	$ 483,016	$ 1,599,281
Nine Months Ended September 30, 2023			
U.S.[1]	$ 520,754	$ 481,964	$ 1,002,718
Europe[2]	419,253	8,525	427,778
Other[3]	48,625	15,905	64,530
Total	$ 988,632	$ 506,394	$ 1,495,026

(1) U.S. revenue, which also includes an immaterial amount of revenue derived from airport displays in the Caribbean, is comprised of revenue from the Company's America and Airports segments.

(2) Europe revenue is comprised of revenue from the Company's Europe-North segment.

(3) Other includes the Company's businesses in Latin America and Singapore.

Revenue from Contracts with Customers

The following table shows the Company's beginning and ending accounts receivable and deferred revenue balances from contracts with customers:

(In thousands)	Three Months Ended September 30, 2024	Three Months Ended September 30, 2023	Nine Months Ended September 30, 2024	Nine Months Ended September 30, 2023
Accounts receivable, net of allowance, from contracts with customers:				
Beginning balance	$ 321,715	$ 298,309	$ 361,039	$ 317,560
Ending balance	335,699	304,620	335,699	304,620
Deferred revenue from contracts with customers:				
Beginning balance	$ 42,960	$ 40,947	$ 25,613	$ 23,596
Ending balance	60,408	42,940	60,408	42,940

During the three months ended September 30, 2024 and 2023, respectively, the Company recognized $33.1 million and $34.8 million of revenue that was included in the deferred revenue from contracts with customers balance at the beginning of the respective quarters. During the nine months ended September 30, 2024 and 2023, respectively, the Company recognized $23.1 million and $22.5 million of revenue that was included in the deferred revenue from contracts with customers balance at the beginning of the respective years.

The Company's contracts with customers generally have terms of one year or less. As of September 30, 2024, the Company expected to recognize $83.7 million of revenue in future periods for remaining performance obligations from current contracts with customers that have an original expected duration of greater than one year, with the majority of this amount to be recognized over the next five years.

LONG-TERM DEBT

9 Months Ended
Sep. 30, 2024

Debt Disclosure [Abstract]

LONG-TERM DEBT

LONG-TERM DEBT

Long-term debt outstanding as of September 30, 2024 and December 31, 2023 consisted of the following:

(In thousands)	Maturity	September 30, 2024	December 31, 2023
Receivables-Based Credit Facility	August 2026	$ —	$ —
Revolving Credit Facility[1]	August 2026	—	—
Term Loan Facility[2]	August 2028	425,000	1,260,000
Clear Channel Outdoor Holdings 5.125% Senior Secured Notes	August 2027	1,250,000	1,250,000
Clear Channel Outdoor Holdings 9.000% Senior Secured Notes	September 2028	750,000	750,000
Clear Channel Outdoor Holdings 7.875% Senior Secured Notes[2]	April 2030	865,000	—
Clear Channel Outdoor Holdings 7.750% Senior Notes	April 2028	995,000	995,000
Clear Channel Outdoor Holdings 7.500% Senior Notes	June 2029	1,040,000	1,040,000
Clear Channel International B.V. 6.625% Senior Secured Notes[3]	August 2025	—	375,000
Clear Channel International B.V. Term Loan Facility[3]	April 2027	375,000	—
Finance leases		3,870	4,202
Original issue discount		(7,856)	(2,690)
Long-term debt fees		(38,623)	(39,609)
Total debt		5,657,391	5,631,903
Less: Current portion		570	612
Total long-term debt		$ 5,656,821	$ 5,631,291

[1] Effective August 23, 2024, the amount of revolving credit commitments available under the Revolving Credit Facility decreased from $150.0 million to $115.8 million, in accordance with the terms of the Senior Secured Credit Agreement and as described in the Company's 2023 Annual Report on Form 10-K. These commitments will be available through August 23, 2026.

[2] On March 18, 2024, the Company issued $865.0 million aggregate principal amount of 7.875% Senior Secured Notes Due 2030 (the "CCOH 7.875% Senior Secured Notes") and used a portion of the proceeds therefrom to prepay $835.0 million of borrowings outstanding under the Term Loan Facility. At the same time, the Company amended its Senior Secured Credit Agreement to, among other things, refinance the $425.0 million remaining principal balance on the Term Loan Facility and to extend its maturity date from 2026 to 2028, subject to certain conditions. The new refinanced term loans were issued at a 1% discount, and the Company used the proceeds therefrom, along with the remaining proceeds from the CCOH 7.875% Senior Secured Notes issuance and cash on hand, to pay off the original term loans, $14.9 million of accrued interest on the prepaid and refinanced Term Loan principal, and $15.4 million of fees and expenses related to these transactions. Related to these transactions, the Company recognized a loss on debt extinguishment of $2.4 million and debt modification expense of $10.0 million.

[3] On March 22, 2024, the Company's indirect wholly-owned subsidiary, Clear Channel International B.V. ("CCIBV"), entered into a credit agreement comprising two tranches of term loans (the "CCIBV Term Loan Facility") totaling an aggregate principal amount of $375.0 million, which was issued at a 1% discount. The Company used the proceeds therefrom, along with cash on hand, to redeem all of the outstanding $375.0 million aggregate principal amount of 6.625% Senior Secured Notes Due 2025 (the "CCIBV Senior Secured Notes") and to pay $11.8 million of accrued interest related thereto and $5.1 million of related transaction fees and expenses. At September 30, 2024, the Company had an accrual of $0.8 million for unpaid fees and expenses. Related to this transaction, the Company recognized a loss on debt extinguishment of $2.4 million and debt modification expense of $2.0 million. As a result of this redemption, CCIBV and the guarantors of the CCIBV Senior Secured Notes have been released from their remaining obligations under the indenture governing such notes, and such indenture has ceased to be of further effect.

The aggregate market value of the Company's debt based on market prices for which quotes were available was approximately $5.5 billion and $5.3 billion as of September 30, 2024 and December 31, 2023, respectively. Under the fair value hierarchy established by ASC Section 820-10-35, the inputs used to determine the market value of the Company's debt are classified as Level 1.

As of September 30, 2024, the Company was in compliance with all covenants contained in its debt agreements.

Amendment to Senior Secured Credit Facilities

On March 18, 2024, the Senior Secured Credit Agreement, which governs the Company's Revolving Credit Facility and Term Loan Facility, was amended to, among other things, extend the maturity date of the Term Loan Facility to August 23, 2028, subject to certain conditions, and increase the Applicable Rate (as defined therein) for the Term Loan Facility by 50 basis points.

CCOH 7.875% Senior Secured Notes Due 2030

On March 18, 2024, the Company completed the sale of $865.0 million in aggregate principal amount of the CCOH 7.875% Senior Secured Notes. The CCOH 7.875% Senior Secured Notes were issued pursuant to an indenture, dated as of March 18, 2024 (the "CCOH 7.875% Senior Secured Notes Indenture"), among the Company, the subsidiaries of the Company acting as guarantors party thereto and U.S. Bank Trust Company, National Association, as trustee and as collateral agent.

The CCOH 7.875% Senior Secured Notes mature on April 1, 2030 and bear interest at a rate of 7.875% per annum. Interest on the CCOH 7.875% Senior Secured Notes is payable to the holders thereof semi-annually on April 1 and October 1 of each year, beginning October 1, 2024.

Guarantees and Security

The CCOH 7.875% Senior Secured Notes are guaranteed fully and unconditionally on a senior secured basis by certain of the Company's wholly-owned existing and future domestic subsidiaries.

The CCOH 7.875% Senior Secured Notes and the guarantees thereof are secured on a first-priority basis by security interests in all of the Company's and the guarantors' assets securing the Senior Secured Credit Facilities, subject to certain exceptions, on a pari passu basis with the liens on such assets (other than the assets securing the Company's Receivables-Based Credit Facility), and on a second-priority basis by security interests in all of the Company's and the guarantors' assets securing the Company's Receivables-Based Credit Facility on a first-priority basis, in each case, other than any excluded assets and subject to intercreditor agreements.

The CCOH 7.875% Senior Secured Notes and the guarantees are general senior secured obligations of the Company and the guarantors thereof and rank pari passu in right of payment with the Company's and the guarantors' existing and future senior indebtedness.

Redemptions

The Company may redeem all or a portion of the CCOH 7.875% Senior Secured Notes at the redemption prices set forth in the CCOH 7.875% Senior Secured Notes Indenture.

Certain Covenants

The CCOH 7.875% Senior Secured Notes Indenture contains covenants that limit the Company's ability and the ability of its restricted subsidiaries to, among other things: incur or guarantee additional debt or issue certain preferred stock; redeem, purchase or retire subordinated debt; make certain investments; create restrictions on the payment of dividends or other amounts from the Company's restricted subsidiaries that are not guarantors of the debt; enter into certain transactions with affiliates; merge or consolidate with another person or sell or otherwise dispose of all or substantially all of the Company's assets; sell certain assets, including capital stock of the Company's subsidiaries; designate the Company's subsidiaries as unrestricted subsidiaries; pay dividends, redeem or repurchase capital stock or make other restricted payments; and incur certain liens.

CCIBV Term Loan Facility Due 2027

On March 22, 2024, CCIBV entered into a credit agreement (the "CCIBV Credit Agreement") with JPMorgan Chase Bank, N.A., as administrative agent and collateral agent, and J.P. Morgan SE, as lead arranger and bookrunner. The CCIBV Credit Agreement governs the CCIBV Term Loan Facility and the term loans incurred thereunder.

Size and Availability

The CCIBV Term Loan Facility is comprised of two tranches of term loans totaling an aggregate principal amount of $375.0 million: (1) a "fixed rate" tranche of term loans in an aggregate principal amount of $300.0 million (the "Fixed Rate Term Loan Tranche"); and (2) a "floating rate" tranche of term loans in an aggregate principal amount of $75.0 million (the "Floating Rate Term Loan Tranche").

Interest Rate

The CCIBV Term Loan Facility bears interest: (1) at a fixed rate of 7.5% per annum, payable semi-annually in arrears on April 1 and October 1 of each year for the Fixed Rate Term Loan Tranche and (2) at a floating rate equal to the benchmark rate "Term SOFR" plus 2.25% per annum (subject to a floor rate of 5.25% per annum), payable at one, three or six-month intervals, effective April 1, 2024 for the Floating Rate Term Loan Tranche.

Amortization and Maturity

The CCIBV Term Loan Facility matures on April 1, 2027 and has no scheduled amortization payments prior to this date.

Prepayments

The CCIBV Credit Agreement requires CCIBV to make certain mandatory prepayments, subject to certain requirements and exceptions, and permits CCIBV to make voluntary prepayments at its discretion. The Fixed Rate Term Loan Tranche and the Floating Rate Term Loan Tranche will participate in any voluntary or mandatory repayments or prepayments on a pro rata basis.

Guarantees and Security

The CCIBV Term Loan Facility is fully guaranteed by certain of CCIBV's subsidiaries. The Company does not guarantee and has not otherwise assumed any liability under the CCIBV Term Loan Facility. The CCIBV Term Loan Facility and certain of the guarantees thereunder (the "Secured Guarantees") are secured by security interests in, and pledges over, certain assets and property (including, without limitation, capital stock, material bank accounts and intercompany receivables) of or in CCIBV and its guarantors (the "Security Interests"), in each case subject to certain agreed security principles, permitted liens and other customary exceptions and qualifications.

The CCIBV Term Loan Facility is a senior secured obligation that ranks, in right of payment, pari passu to all unsubordinated indebtedness of CCIBV and senior to all subordinated indebtedness of CCIBV and ranks, in right of security, senior to all unsecured and junior lien indebtedness of CCIBV to the extent of the value of the assets that constitute collateral after giving effect to the Security Interests and the Secured Guarantees. The guarantees that are not Secured Guarantees are unsecured senior obligations that rank, in right of payment, pari passu to all unsubordinated indebtedness of the guarantors and senior to all subordinated indebtedness of the guarantors and rank, in right of security, junior to all secured indebtedness of the guarantors to the extent of the value of the assets securing such indebtedness and pari passu to all unsecured indebtedness of the guarantors.

Certain Covenants

The CCIBV Credit Agreement contains covenants that limit CCIBV's ability and the ability of its restricted subsidiaries to, among other things (but subject to certain exceptions): pay dividends, redeem stock or make other distributions or investments; incur additional debt or issue certain preferred stock; transfer or sell assets; create liens on assets; engage in certain transactions with affiliates; create restrictions on dividends or other payments by the restricted subsidiaries; and merge, consolidate or effect other fundamental changes to CCIBV's assets.

Letters of Credit, Surety Bonds and Guarantees

The Company has letters of credit, surety bonds and bank guarantees related to various operational matters, including insurance, bid, concession and performance bonds, as well as other items.

As of September 30, 2024, the Company had $43.2 million of letters of credit outstanding under its Revolving Credit Facility, resulting in $72.6 million of remaining excess availability, and $54.9 million of letters of credit outstanding under its Receivables-Based Credit Facility, resulting in $101.9 million of excess availability. Additionally, as of September 30, 2024, the Company had $43.1 million and $26.0 million of surety bonds and bank guarantees outstanding, respectively, a portion of which was supported by $5.4 million of cash collateral.

A portion of these letters of credit and guarantees at September 30, 2024 related to discontinued operations that were sold or held for sale as of this date. Please refer to Note 2 for additional information.

COMMITMENTS AND CONTINGENCIES

9 Months Ended Sep. 30, 2024

Commitments and Contingencies Disclosure [Abstract]

COMMITMENTS AND CONTINGENCIES

COMMITMENTS AND CONTINGENCIES

Legal Proceedings

The Company and its subsidiaries are involved in certain legal proceedings arising in the ordinary course of business and, as required, have accrued an estimate of the probable costs for the resolution of those claims for which the occurrence of loss is probable and the amount can be reasonably estimated. These estimates have been developed in consultation with counsel and are based upon an analysis of potential results, assuming a combination of litigation and settlement strategies. It is possible, however, that future results of operations for any particular period could be materially affected by changes in the Company's assumptions or the effectiveness of its strategies related to these proceedings. Additionally, due to the inherent uncertainty of litigation, there can be no assurance that the resolution of any particular claim or proceeding would not have a material adverse effect on the Company's financial condition or results of operations.

Although the Company is involved in a variety of legal proceedings in the ordinary course of business, a large portion of the Company's litigation arises in the following contexts: commercial disputes, employment and benefits-related claims, land use and zoning disputes, governmental fines, intellectual property claims, personal injury claims and tax disputes.

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INCOME TAXES

9 Months Ended Sep. 30, 2024

Income Tax Disclosure [Abstract]

INCOME TAXES

INCOME TAXES

Income Tax Benefit Attributable to Continuing Operations

The Company's income tax benefit attributable to continuing operations for the three and nine months ended September 30, 2024 and 2023 consisted of the following components:

(In thousands)	Three Months Ended September 30,		Nine Months Ended September 30,	
	2024	2023	2024	2023
Current tax expense attributable to continuing operations	$ (2,507)	$ (2,830)	$ (6,111)	$ (6,442)
Deferred tax benefit attributable to continuing operations	6,307	3,074	12,102	18,464
Income tax benefit attributable to continuing operations	$ 3,800	$ 244	$ 5,991	$ 12,022

The effective tax rates for continuing operations for the three and nine months ended September 30, 2024 were 10.8% and 3.4%, respectively, compared to 0.5% and 6.2% for the three and nine months ended September 30, 2023, respectively. The effective tax rates for each period were primarily impacted by the valuation allowance recorded against current period deferred tax assets resulting from losses and interest expense carryforwards in the U.S. and certain foreign jurisdictions due to uncertainty regarding the Company's ability to realize those assets in future periods.

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PROPERTY, PLANT AND EQUIPMENT

9 Months Ended Sep. 30, 2024

Property, Plant and Equipment [Abstract]

PROPERTY, PLANT AND EQUIPMENT

PROPERTY, PLANT AND EQUIPMENT

The Company's property, plant and equipment consisted of the following classes of assets as of September 30, 2024 and December 31, 2023:

(In thousands)	September 30, 2024	December 31, 2023
Structures	$ 2,138,507	$ 2,157,237
Furniture and other equipment	236,468	229,514
Land, buildings and improvements	142,562	143,300
Construction in progress	40,216	57,335
Property, plant and equipment, gross	2,557,753	2,587,386
Less: Accumulated depreciation	(1,919,073)	(1,921,042)
Property, plant and equipment, net	$ 638,680	$ 666,344

During the nine months ended September 30, 2024, the Company acquired billboard structures of $1.1 million as part of asset acquisitions in America and $7.8 million of total property, plant and equipment as part of a business acquisition in Norway. Refer to Note 11 for more information on the business acquisition in Norway.

As a result of impairment tests performed in the second quarter of 2024, the Company reduced the carrying value of "Property, plant and equipment, net" by $8.1 million. Refer to Note 11 for more information.

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INTANGIBLE ASSETS AND GOODWILL

9 Months Ended Sep. 30, 2024

Goodwill and Intangible Assets Disclosure [Abstract]

INTANGIBLE ASSETS AND GOODWILL

INTANGIBLE ASSETS AND GOODWILL

Intangible Assets

The following table presents the gross carrying amount and accumulated amortization for each major class of intangible assets as of September 30, 2024 and December 31, 2023:

(In thousands)	September 30, 2024		December 31, 2023	
	Gross Carrying Amount	Accumulated Amortization	Gross Carrying Amount	Accumulated Amortization
Permits[1]	$ 753,692	$ (128,969)	$ 746,126	$ (80,439)
Transit, street furniture and other outdoor contractual rights	360,024	(332,695)	356,883	(325,357)
Permanent easements[1]	163,107	—	163,293	—
Trademarks	83,569	(45,453)	83,569	(39,214)
Other	1,031	(1,021)	1,107	(1,094)
Total intangible assets	$ 1,361,423	$ (508,138)	$ 1,350,978	$ (446,104)

[1] During the nine months ended September 30, 2024, the Company acquired permits of $7.7 million and permanent easements of $0.2 million as part of asset acquisitions. The acquired permits have amortization periods ranging from 22 to 28 years.

Goodwill

The following table presents changes in the goodwill balance for the Company's segments with goodwill during the nine months ended September 30, 2024:

(In thousands)	America	Airports	Europe-North	Consolidated
Balance as of December 31, 2023[1]	$ 482,937	$ 24,882	$ 148,744	$ 656,563
Business acquisition[2]	—	—	1,885	1,885
Foreign currency impact	—	—	3,967	3,967
Balance as of September 30, 2024	$ 482,937	$ 24,882	$ 154,596	$ 662,415

[1] The balance at December 31, 2023 is net of cumulative impairments of $2.6 billion for America, $79.4 million for Europe-North and $90.4 million for Other, which has been fully impaired.

[2] On August 19, 2024, the Company recognized $1.9 million of goodwill related to a business acquisition in Norway. Refer to Note 11 for more information.

Annual Impairment Tests

The Company performs its annual impairment tests for permanent easements and goodwill as of July 1 of each year, and more frequently as events or changes in circumstances warrant, as described in the Company's 2023 Annual Report on Form 10-K. No impairment was recognized during the nine months ended September 30, 2024 or 2023 as a result of these tests.

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NET LOSS PER SHARE

9 Months Ended Sep. 30, 2024

Earnings Per Share [Abstract]

NET LOSS PER SHARE

NET LOSS PER SHARE

The following table presents the computation of net loss per share for the three and nine months ended September 30, 2024 and 2023:

(In thousands, except per share data)	Three Months Ended September 30,		Nine Months Ended September 30,	
	2024	2023	2024	2023
Numerators:				
Loss from continuing operations	$ (31,543)	$ (51,082)	$ (168,519)	$ (182,493)
Less: Net income from continuing operations attributable to noncontrolling interests	959	648	2,034	823
Net loss from continuing operations attributable to the Company	(32,502)	(51,730)	(170,553)	(183,316)
Income (loss) from discontinued operations	(13)	(211,736)	9,246	(152,326)
Less: Net income from discontinued operations attributable to noncontrolling interests	25	24	70	57
Net income (loss) from discontinued operations attributable to the Company	(38)	(211,760)	9,176	(152,383)
Net loss attributable to the Company	$ (32,540)	$ (263,490)	$ (161,377)	$ (335,699)
Denominators:				
Weighted average common shares outstanding – Basic	488,947	482,945	487,155	481,289
Weighted average common shares outstanding – Diluted	488,947	482,945	487,155	481,289
Net income (loss) attributable to the Company per share of common stock — Basic and Diluted:				
Net loss from continuing operations attributable to the Company per share of common stock	$ (0.07)	$ (0.11)	$ (0.35)	$ (0.38)
Net income (loss) from discontinued operations attributable to the Company per share of common stock	—	(0.44)	0.02	(0.32)
Net loss attributable to the Company per share of common stock — Basic and Diluted[1]	$ (0.07)	$ (0.55)	$ (0.33)	$ (0.70)

(1) Due to rounding, the total may not equal the sum of the line items in the table above.

Outstanding equity awards equivalent to 33.9 million and 29.2 million shares for the three months ended September 30, 2024 and 2023, respectively, and 30.1 million and 23.0 million shares for the nine months ended September 30, 2024 and 2023, respectively, were not included in the computation of diluted earnings per share because to do so would have been anti-dilutive.

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OTHER INFORMATION	9 Months Ended Sep. 30, 2024
Other Income and Expenses [Abstract]	
OTHER INFORMATION	OTHER INFORMATION

Reconciliation of Cash, Cash Equivalents and Restricted Cash

The following table reconciles cash and cash equivalents reported in the Consolidated Balance Sheets to the cash, cash equivalents and restricted cash reported in the Consolidated Statements of Cash Flows:

(In thousands)	September 30, 2024	December 31, 2023
Cash and cash equivalents in the Balance Sheets	$ 201,111	$ 251,652
Cash and cash equivalents included in Current assets of discontinued operations	909	651
Restricted cash included in:		
Other current assets	2,928	3,051
Current assets of discontinued operations	839	724
Other assets	4,712	4,463
Total cash, cash equivalents and restricted cash in the Statements of Cash Flows	$ 210,499	$ 260,541

Accounts Receivable

The following table discloses the components of "Accounts receivable, net," as reported in the Consolidated Balance Sheets:

(In thousands)	September 30, 2024	December 31, 2023
Accounts receivable	$ 508,551	$ 514,891
Less: Allowance for credit losses	(12,744)	(15,080)
Accounts receivable, net	$ 495,807	$ 499,811

Credit loss expense related to accounts receivable of continuing operations was $1.0 million and $0.0 million during the three months ended September 30, 2024 and 2023, respectively, and $1.0 million and $1.7 million during the nine months ended September 30, 2024 and 2023, respectively.

Accrued Expenses

The following table discloses the components of "Accrued expenses" as reported in the Consolidated Balance Sheets:

(In thousands)	September 30, 2024	December 31, 2023
Accrued rent	$ 91,378	$ 114,489
Accrued employee compensation and benefits	59,293	73,422
Accrued taxes	50,539	51,209
Accrued agency commissions and incentives	40,415	42,736
Accrued other	80,964	103,764
Total accrued expenses	$ 322,589	$ 385,620

Other Income (Expense), Net

The Company recognized net foreign currency transaction gains (losses) related to continuing operations of $0.3 million and $(13.7) million during the three months ended September 30, 2024 and 2023, respectively, and $4.3 million and $7.4 million during the nine months ended September 30, 2024 and 2023, respectively.

During the nine months ended September 30, 2024, other expense, net, included $12.0 million of debt modification expense related to the debt transactions the Company completed in March 2024, further described in Note 5. During the three and nine months ended September 30, 2023, other income (expense), net, included $4.4 million of debt modification expense related to the CCOH 9.000% Senior Secured Notes issuance and Term Loan Facility prepayment completed in August 2023, further described in the Company's 2023 Annual Report on Form 10-K.

Other Comprehensive Income (Loss)

There were no significant changes in deferred income tax liabilities resulting from adjustments to other comprehensive income (loss) during the three and nine months ended September 30, 2024 and 2023.

Share-Based Compensation

Share-based compensation expense for continuing operations, which is recognized within "Corporate expenses" on the Consolidated Statements of Loss, was $6.8 million and $5.0 million during the three months ended September 30, 2024 and 2023, respectively, and $19.6 million and $15.1 million during the nine months ended September 30, 2024 and 2023, respectively.

On May 15, 2024, the Compensation Committee of the CCOH Board of Directors approved grants of 13.1 million restricted stock units ("RSUs") and 2.6 million performance stock units ("PSUs") to certain of its employees as part of those employees' annual compensation.

- The RSUs vest in three equal installments on each of April 1, 2025, April 1, 2026 and April 1, 2027, provided that the recipient is still employed by, or providing services to, the Company on each such vesting date.
- The PSUs vest and become earned based on the achievement of the Company's total shareholder return relative to the Company's peer group (the "Relative TSR") over a performance period commencing on April 1, 2024 and ending on March 31, 2027 (the "Performance Period"). If the Company achieves Relative TSR at the 75th percentile or higher, the PSUs will be earned at 150% of the target number of shares; if the Company achieves Relative TSR at the 50th percentile, the PSUs will be earned at 100% of the target number of shares; if the Company achieves Relative TSR at the 25th percentile, the PSUs will be earned at 50% of the target number of shares; and if the Company achieves Relative TSR below the 25th percentile, no PSUs will be earned. To the extent Relative TSR is between achievement levels, the portion of the PSUs that is earned will be determined using straight-line interpolation. Notwithstanding the foregoing, to the extent the Company's absolute total shareholder return over the Performance Period is less than 0%, the maximum payout shall not be greater than 100% of the target number of shares.

On May 16, 2024, the Company's stockholders approved the adoption of the 2012 Third Amended and Restated Stock Incentive Plan (the "2024 Plan"), which amends and restates the 2012 Second Amended and Restated Stock Incentive Plan. The 2024 Plan is a broad-based incentive compensation plan that provides for granting stock options, stock appreciation rights, restricted stock, restricted stock units, and performance-based cash and stock awards to any of the Company's or its subsidiaries' present or future directors, officers, employees, consultants or advisors.

Effective May 31, 2024, certain executive officers of the Company received one-time PSU awards, totaling 6.1 million in aggregate, which are eligible to vest and become earned shares in one-third increments based on achievement of specified stock price performance hurdles of $2.50, $3.25 and $4.25 during the four-year period, beginning on May 31, 2024, subject to additional service-based vesting conditions set forth in the applicable award agreement. The maximum number of shares that may be earned with respect to these PSUs is 100% of the PSUs granted.

As of September 30, 2024, the Company had 37,549,613 shares available for issuance under the 2024 Plan, assuming a 100% payout of the Company's outstanding performance stock units.

Impairment of Long-Lived Assets

The Company tests its long-lived assets for impairment whenever events and circumstances indicate that their carrying amount may exceed the undiscounted cash flows they are expected to generate. When a long-lived asset or asset group is determined to be unrecoverable, its cost basis is reduced to reflect the current fair market value, and an impairment loss is recognized.

During the second quarter of 2024, in connection with the Company's ongoing sale process of its businesses in Latin America, the Company identified impairment indicators for the long-lived assets of several of its Latin American businesses (each of which is a separate asset group) and determined certain of these asset groups to be unrecoverable. The Company utilized a market approach to estimate the fair value of each asset group and reduced the carrying values of "Structures, net," "Other property, plant and equipment, net," "Operating lease right-of-use assets," and "Other assets" on the Consolidated Balance Sheet accordingly, resulting in an impairment charge of $18.1 million on the Consolidated Statement of Loss for the three months ended June 30, 2024.

Business Acquisition

On August 19, 2024, the Company acquired 100% of the equity interests of the Urban Infrastructure Partner ("UIP") group for net cash consideration of $9.3 million, which is reflected within "Payments for acquisition of businesses and/or assets, net of cash acquired" in the investing activities section of the Consolidated Statements of Cash Flows. UIP primarily develops and operates urban infrastructure in Norway, including bike-sharing programs and bus shelters. As part of this business acquisition, the Company acquired $7.4 million of net assets, primarily property, plant and equipment, and recognized $1.9 million of goodwill.

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Pay vs Performance Disclosure - USD ($) $ in Thousands	3 Months Ended Sep. 30, 2024	3 Months Ended Sep. 30, 2023	9 Months Ended Sep. 30, 2024	9 Months Ended Sep. 30, 2023
Pay vs Performance Disclosure				
Net loss attributable to the Company	$ (32,540)	$ (263,490)	$ (161,377)	$ (335,699)

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Insider Trading Arrangements	3 Months Ended Sep. 30, 2024
Trading Arrangements, by Individual	
Rule 10b5-1 Arrangement Adopted	false
Non-Rule 10b5-1 Arrangement Adopted	false
Rule 10b5-1 Arrangement Terminated	false
Non-Rule 10b5-1 Arrangement Terminated	false

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BASIS OF PRESENTATION (Policies)	9 Months Ended Sep. 30, 2024
Accounting Policies [Abstract]	
Principles of Consolidation and Preparation of Interim Financial Statements	These consolidated financial statements include the accounts of Clear Channel Outdoor Holdings, Inc. ("CCOH") and its subsidiaries, as well as entities in which the Company has a controlling financial interest or for which the Company is the primary beneficiary. Intercompany transactions have been eliminated in consolidation. All references in this Quarterly Report on Form 10-Q to the "Company," "we," "us" and "our" refer to Clear Channel Outdoor Holdings, Inc. and its consolidated subsidiaries.

Preparation of Interim Financial Statements

The accompanying consolidated financial statements were prepared in accordance with U.S. generally accepted accounting principles ("GAAP") for interim financial statements, and, in the opinion of management, include all normal and recurring adjustments necessary to present fairly the results of the interim periods shown. Due to seasonality and other factors, the results for the interim periods may not be indicative of results for the full year.

Pursuant to the rules and regulations of the Securities and Exchange Commission (the "SEC"), certain information and footnote disclosures required by GAAP for annual financial statements have been condensed or omitted from these interim financial statements. Accordingly, the financial statements contained herein should be read in conjunction with the audited consolidated financial statements and notes thereto included in the Company's 2023 Annual Report on Form 10-K, filed with the SEC on February 26, 2024.

Use of Estimates — The Company's consolidated financial statements presented herein reflect estimates and assumptions made by management that affect the amounts reported in the consolidated financial statements and accompanying notes. The Company bases its estimates on historical experience and on various other assumptions that are believed to be reasonable under the circumstances. Actual results could differ from those estimates.

Presentation Changes — Certain prior period amounts within the "Cash flows from operating activities" section of the Consolidated Statements of Cash Flows have been reclassified to conform to the current period presentation.

Discontinued Operations — the Company's plan to sell the businesses comprising its Europe-South segment met the criteria to be reported as discontinued operations. In accordance with GAAP, assets and liabilities of discontinued operations are presented separately in the Consolidated Balance Sheets, and results of discontinued operations are reported as a separate component of "Consolidated net loss" in the Consolidated Statements of Loss, for all periods presented. Cash flows from discontinued operations are not reported separately in the Consolidated Statements of Cash Flows.

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DISPOSITIONS AND DISCONTINUED OPERATIONS (Tables)

9 Months Ended

Sep. 30, 2024

Discontinued Operations and Disposal Groups [Abstract]

Schedule of Major Classes of Assets and Liabilities Classified as Held for Sale and Operations Reflected in Discontinued Operations

The following table presents a reconciliation of the carrying amounts of the major classes of these assets and liabilities to the current assets and liabilities of discontinued operations as presented on the Company's Consolidated Balance Sheets:

(In thousands)	September 30, 2024	December 31, 2023
Assets of discontinued operations:		
Cash and cash equivalents	$ 909	$ 651
Accounts receivable, net	30,038	39,920
Prepaid expenses and other current assets	13,089	12,668
Property, plant and equipment, net	45,440	37,492
Operating lease right-of-use assets	40,668	35,609
Other assets	4,624	4,973
Current assets of discontinued operations	$ 134,768	$ 131,313
Liabilities of discontinued operations:		
Accounts payable and accrued expenses	$ 29,470	$ 29,046
Operating lease liabilities	41,800	37,117
Deferred revenue	1,190	1,074
Other liabilities	1,546	1,541
Current liabilities of discontinued operations	$ 74,006	$ 68,778

The following table provides details about the major classes of line items constituting "Income (loss) from discontinued operations" as presented on the Company's Consolidated Statements of Loss:

(In thousands)	Three Months Ended September 30,		Nine Months Ended September 30,	
	2024	2023	2024	2023
Revenue	$ 22,368	$ 85,680	$ 76,824	$ 300,114
Expenses:				
Direct operating expenses[1]	18,752	74,796	57,626	247,377
Selling, general and administrative expenses[1]	2,756	19,389	9,103	68,685
Depreciation and amortization	—	348	—	15,739
Other expense, net	873	2,882	849	10,288
Income (loss) from discontinued operations before net loss on disposal and/or classification as held for sale and income taxes	(13)	(11,735)	9,246	(41,975)
Loss on disposal and/or classification as held for sale, net	—	(200,636)	—	(93,132)
Income tax benefit (expense) attributable to discontinued operations[2]	—	635	—	(17,219)
Income (loss) from discontinued operations, net of income taxes	$ (13)	$ (211,736)	$ 9,246	$ (152,326)

[1] Excludes depreciation and amortization.

[2] Income tax expense attributable to discontinued operations for the nine months ended September 30, 2023 was primarily driven by the sale of the Company's former business in Switzerland.

The following table presents the capital expenditures for discontinued operations for the three and nine months ended September 30, 2024 and 2023:

(In thousands)	Three Months Ended September 30,		Nine Months Ended September 30,	
	2024	2023	2024	2023
Capital expenditures[1]	$ 2,947	$ 4,764	$ 7,906	$ 16,129

[1] In addition to payments that occurred during the period for capital expenditures, the Company had $1.3 million and $3.5 million of accrued capital expenditures related to discontinued operations that remained unpaid as of September 30, 2024 and 2023, respectively.

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SEGMENT DATA (Tables)

9 Months Ended

Sep. 30, 2024

Segment Reporting [Abstract]

Schedule of Reportable Segment Results

The following table presents the Company's reportable segment results for continuing operations for the three and nine months ended September 30, 2024 and 2023:

(In thousands)	Three Months Ended September 30,		Nine Months Ended September 30,	
	2024	2023	2024	2023
Revenue				
America	$ 292,821	$ 278,760	$ 832,805	$ 802,326
Airports	82,331	75,558	245,476	200,392
Europe-North	166,361	149,366	470,489	427,778
Other	17,475	23,102	50,511	64,530
Total	$ 558,988	$ 526,786	$ 1,599,281	$ 1,495,026
Capital Expenditures[1]				
America	$ 13,406	$ 16,148	$ 35,679	$ 51,844
Airports	3,188	3,072	6,634	10,382
Europe-North	9,707	7,851	23,835	18,998
Other	1,123	1,577	3,217	4,534
Corporate	3,101	4,022	8,029	10,678
Total	$ 30,525	$ 32,670	$ 77,394	$ 96,436
Segment Adjusted EBITDA				
America	$ 128,372	$ 121,335	$ 350,816	$ 332,213
Airports	16,925	15,522	55,089	38,120
Europe-North	28,314	28,444	75,288	61,850
Other	1,950	3,290	2,156	7,170
Total	$ 175,561	$ 168,591	$ 483,349	$ 439,353

(In thousands)	Three Months Ended September 30,		Nine Months Ended September 30,	
	2024	2023	2024	2023
Reconciliation of Segment Adjusted EBITDA to Loss From Continuing Operations Before Income Taxes				
Segment Adjusted EBITDA	$ 175,561	$ 168,591	$ 483,349	$ 439,353
Less reconciling items:				
Corporate expenses[2]	40,948	34,931	125,778	129,427
Depreciation and amortization	57,582	57,699	165,755	186,409
Impairment charges	—	—	18,073	—
Restructuring and other costs[3]	1,019	265	2,541	825
Other operating expense, net	3,684	6,179	9,745	10,122
Interest expense, net	106,995	107,391	322,060	314,624
(Gain) loss on extinguishment of debt	—	(3,817)	4,787	(3,817)
Other (income) expense, net	676	17,269	9,120	(3,722)
Loss from continuing operations before income taxes	$ (35,343)	$ (51,326)	$ (174,510)	$ (194,515)

[1] In addition to payments that occurred during the period for capital expenditures, the Company had $11.3 million and $8.7 million of accrued capital expenditures related to continuing operations that remained unpaid as of September 30, 2024 and 2023, respectively.

[2] Corporate expenses include expenses related to infrastructure and support, including information technology, human resources, legal (including estimated costs for legal liabilities), finance and administrative functions of each of the Company's reportable segments, as well as overall executive, administrative and support functions. Share-based payments and certain restructuring and other costs are recorded in corporate expenses.

[3] The restructuring and other costs line item in this reconciliation excludes those restructuring and other costs related to corporate functions, which are included within the Corporate expenses line item.

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REVENUE (Tables)

9 Months Ended

Sep. 30, 2024

Revenue from Contract with Customer [Abstract]

Schedule of Disaggregation of Revenue

The following table shows revenue from contracts with customers, revenue from leases and total revenue from continuing operations, disaggregated by geography, for the three and nine months ended September 30, 2024 and 2023:

(In thousands)	Revenue from contracts with customers	Revenue from leases	Total revenue
Three Months Ended September 30, 2024			
U.S.[1]	$ 213,837	$ 161,315	$ 375,152
Europe[2]	163,374	2,987	166,361
Other[3]	14,996	2,479	17,475
Total	$ 392,207	$ 166,781	$ 558,988
Three Months Ended September 30, 2023			
U.S.[1]	$ 184,506	$ 169,812	$ 354,318
Europe[2]	145,642	3,724	149,366
Other[3]	17,892	5,210	23,102
Total	$ 348,040	$ 178,746	$ 526,786
Nine Months Ended September 30, 2024			
U.S.[1]	$ 611,423	$ 466,858	$ 1,078,281
Europe[2]	461,849	8,640	470,489
Other[3]	42,993	7,518	50,511
Total	$ 1,116,265	$ 483,016	$ 1,599,281
Nine Months Ended September 30, 2023			
U.S.[1]	$ 520,754	$ 481,964	$ 1,002,718
Europe[2]	419,253	8,525	427,778
Other[3]	48,625	15,905	64,530
Total	$ 988,632	$ 506,394	$ 1,495,026

[1] U.S. revenue, which also includes an immaterial amount of revenue derived from airport displays in the Caribbean, is comprised of revenue from the Company's America and Airports segments.

[2] Europe revenue is comprised of revenue from the Company's Europe-North segment.

[3] Other includes the Company's businesses in Latin America and Singapore.

Schedule of Contract with Customer

The following table shows the Company's beginning and ending accounts receivable and deferred revenue balances from contracts with customers:

(In thousands)	Three Months Ended September 30, 2024	Three Months Ended September 30, 2023	Nine Months Ended September 30, 2024	Nine Months Ended September 30, 2023
Accounts receivable, net of allowance, from contracts with customers:				
Beginning balance	$ 321,715	$ 298,309	$ 361,039	$ 317,560
Ending balance	335,699	304,620	335,699	304,620
Deferred revenue from contracts with customers:				
Beginning balance	$ 42,960	$ 40,947	$ 25,613	$ 23,596
Ending balance	60,408	42,940	60,408	42,940

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LONG-TERM DEBT (Tables)

9 Months Ended Sep. 30, 2024

Debt Disclosure [Abstract]

Schedule of Long-Term Debt Outstanding

Long-term debt outstanding as of September 30, 2024 and December 31, 2023 consisted of the following:

(In thousands)	Maturity	September 30, 2024	December 31, 2023
Receivables-Based Credit Facility	August 2026	$ —	$ —
Revolving Credit Facility[1]	August 2026	—	—
Term Loan Facility[2]	August 2028	425,000	1,260,000
Clear Channel Outdoor Holdings 5.125% Senior Secured Notes	August 2027	1,250,000	1,250,000
Clear Channel Outdoor Holdings 9.000% Senior Secured Notes	September 2028	750,000	750,000
Clear Channel Outdoor Holdings 7.875% Senior Secured Notes[2]	April 2030	865,000	—
Clear Channel Outdoor Holdings 7.750% Senior Notes	April 2028	995,000	995,000
Clear Channel Outdoor Holdings 7.500% Senior Notes	June 2029	1,040,000	1,040,000
Clear Channel International B.V. 6.625% Senior Secured Notes[3]	August 2025	—	375,000
Clear Channel International B.V. Term Loan Facility[3]	April 2027	375,000	—
Finance leases		3,870	4,202
Original issue discount		(7,856)	(2,690)
Long-term debt fees		(38,623)	(39,609)
Total debt		5,657,391	5,631,903
Less: Current portion		570	612
Total long-term debt		$ 5,656,821	$ 5,631,291

[1] Effective August 23, 2024, the amount of revolving credit commitments available under the Revolving Credit Facility decreased from $150.0 million to $115.8 million, in accordance with the terms of the Senior Secured Credit Agreement and as described in the Company's 2023 Annual Report on Form 10-K. These commitments will be available through August 23, 2026.

[2] On March 18, 2024, the Company issued $865.0 million aggregate principal amount of 7.875% Senior Secured Notes Due 2030 (the "CCOH 7.875% Senior Secured Notes") and used a portion of the proceeds therefrom to prepay $835.0 million of borrowings outstanding under the Term Loan Facility. At the same time, the Company amended its Senior Secured Credit Agreement to, among other things, refinance the $425.0 million remaining principal balance on the Term Loan Facility and to extend its maturity date from 2026 to 2028, subject to certain conditions. The new refinanced term loans were issued at a 1% discount, and the Company used the proceeds therefrom, along with the remaining proceeds from the CCOH 7.875% Senior Secured Notes issuance and cash on hand, to pay off the original term loans, $14.9 million of accrued interest on the prepaid and refinanced Term Loan principal, and $15.4 million of fees and expenses related to these transactions. Related to these transactions, the Company recognized a loss on debt extinguishment of $2.4 million and debt modification expense of $10.0 million.

[3] On March 22, 2024, the Company's indirect wholly-owned subsidiary, Clear Channel International B.V. ("CCIBV"), entered into a credit agreement comprising two tranches of term loans (the "CCIBV Term Loan Facility") totaling an aggregate principal amount of $375.0 million, which was issued at a 1% discount. The Company used the proceeds therefrom, along with cash on hand, to redeem all of the outstanding $375.0 million aggregate principal amount of 6.625% Senior Secured Notes Due 2025 (the "CCIBV Senior Secured Notes") and to pay $11.8 million of accrued interest related thereto and $5.1 million of related transaction fees and expenses. At September 30, 2024, the Company had an accrual of $0.8 million for unpaid fees and expenses. Related to this transaction, the Company recognized a loss on debt extinguishment of $2.4 million and debt modification expense of $2.0 million. As a result of this redemption, CCIBV and the guarantors of the CCIBV Senior Secured Notes have been released from their remaining obligations under the indenture governing such notes, and such indenture has ceased to be of further effect.

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INCOME TAXES (Tables)

9 Months Ended Sep. 30, 2024

Income Tax Disclosure [Abstract]

Schedule of Components of Income Tax Benefit

The Company's income tax benefit attributable to continuing operations for the three and nine months ended September 30, 2024 and 2023 consisted of the following components:

(In thousands)	Three Months Ended September 30, 2024	Three Months Ended September 30, 2023	Nine Months Ended September 30, 2024	Nine Months Ended September 30, 2023
Current tax expense attributable to continuing operations	$ (2,507)	$ (2,830)	$ (6,111)	$ (6,442)
Deferred tax benefit attributable to continuing operations	6,307	3,074	12,102	18,464
Income tax benefit attributable to continuing operations	$ 3,800	$ 244	$ 5,991	$ 12,022

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PROPERTY, PLANT AND EQUIPMENT (Tables)

9 Months Ended Sep. 30, 2024

Property, Plant and Equipment [Abstract]

Schedule of Property, Plant and Equipment

The Company's property, plant and equipment consisted of the following classes of assets as of September 30, 2024 and December 31, 2023:

(In thousands)	September 30, 2024	December 31, 2023
Structures	$ 2,138,507	$ 2,157,237
Furniture and other equipment	236,468	229,514
Land, buildings and improvements	142,562	143,300
Construction in progress	40,216	57,335
Property, plant and equipment, gross	2,557,753	2,587,386
Less: Accumulated depreciation	(1,919,073)	(1,921,042)
Property, plant and equipment, net	$ 638,680	$ 666,344

During the nine months ended September 30, 2024, the Company acquired billboard structures of $1.1 million as part of asset acquisitions in America and $7.8 million of total property, plant and equipment as part of a business acquisition in Norway. Refer to Note 11 for more informatio

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INTANGIBLE ASSETS AND GOODWILL (Tables)

9 Months Ended Sep. 30, 2024

Goodwill and Intangible Assets Disclosure [Abstract]

Schedule of Finite-Lived Intangible Assets

The following table presents the gross carrying amount and accumulated amortization for each major class of intangible assets as of September 30, 2024 and December 31, 2023:

(In thousands)	September 30, 2024		December 31, 2023	
	Gross Carrying Amount	Accumulated Amortization	Gross Carrying Amount	Accumulated Amortization
Permits[1]	$ 753,692	$ (128,969)	$ 746,126	$ (80,439)
Transit, street furniture and other outdoor contractual rights	360,024	(332,695)	356,883	(325,357)
Permanent easements[1]	163,107	—	163,293	—
Trademarks	83,569	(45,453)	83,569	(39,214)
Other	1,031	(1,021)	1,107	(1,094)
Total intangible assets	$ 1,361,423	$ (508,138)	$ 1,350,978	$ (446,104)

[1] During the nine months ended September 30, 2024, the Company acquired permits of $7.7 million and permanent easements of $0.2 million as part of asset acquisitions. The acquired permits have amortization periods ranging from 22 to 28 years.

Schedule of Goodwill

The following table presents changes in the goodwill balance for the Company's segments with goodwill during the nine months ended September 30, 2024:

(In thousands)	America	Airports	Europe-North	Consolidated
Balance as of December 31, 2023[1]	$ 482,937	$ 24,882	$ 148,744	$ 656,563
Business acquisition[2]	—	—	1,885	1,885
Foreign currency impact	—	—	3,967	3,967
Balance as of September 30, 2024	$ 482,937	$ 24,882	$ 154,596	$ 662,415

[1] The balance at December 31, 2023 is net of cumulative impairments of $2.6 billion for America, $79.4 million for Europe-North and $90.4 million for Other, which has been fully impaired.

[2] On August 19, 2024, the Company recognized $1.9 million of goodwill related to a business acquisition in Norway. Refer to Note 11 for more information.

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NET LOSS PER SHARE (Tables)

9 Months Ended
Sep. 30, 2024

Earnings Per Share [Abstract]

Schedule of Net Loss Per Share

The following table presents the computation of net loss per share for the three and nine months ended September 30, 2024 and 2023:

(In thousands, except per share data)	Three Months Ended September 30,		Nine Months Ended September 30,	
	2024	2023	2024	2023
Numerators:				
Loss from continuing operations	$ (31,543)	$ (51,082)	$ (168,519)	$ (182,493)
Less: Net income from continuing operations attributable to noncontrolling interests	959	648	2,034	823
Net loss from continuing operations attributable to the Company	(32,502)	(51,730)	(170,553)	(183,316)
Income (loss) from discontinued operations	(13)	(211,736)	9,246	(152,326)
Less: Net income from discontinued operations attributable to noncontrolling interests	25	24	70	57
Net income (loss) from discontinued operations attributable to the Company	(38)	(211,760)	9,176	(152,383)
Net loss attributable to the Company	$ (32,540)	$ (263,490)	$ (161,377)	$ (335,699)
Denominators:				
Weighted average common shares outstanding – Basic	488,947	482,945	487,155	481,289
Weighted average common shares outstanding – Diluted	488,947	482,945	487,155	481,289
Net income (loss) attributable to the Company per share of common stock — Basic and Diluted:				
Net loss from continuing operations attributable to the Company per share of common stock	$ (0.07)	$ (0.11)	$ (0.35)	$ (0.38)
Net income (loss) from discontinued operations attributable to the Company per share of common stock	—	(0.44)	0.02	(0.32)
Net loss attributable to the Company per share of common stock — Basic and Diluted[1]	$ (0.07)	$ (0.55)	$ (0.33)	$ (0.70)

[1] Due to rounding, the total may not equal the sum of the line items in the table above.

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OTHER INFORMATION (Tables)

9 Months Ended
Sep. 30, 2024

Other Income and Expenses [Abstract]

Schedule of Restricted Cash and Cash Equivalents

The following table reconciles cash and cash equivalents reported in the Consolidated Balance Sheets to the cash, cash equivalents and restricted cash reported in the Consolidated Statements of Cash Flows:

(In thousands)	September 30, 2024	December 31, 2023
Cash and cash equivalents in the Balance Sheets	$ 201,111	$ 251,652
Cash and cash equivalents included in Current assets of discontinued operations	909	651
Restricted cash included in:		
Other current assets	2,928	3,051
Current assets of discontinued operations	839	724
Other assets	4,712	4,463
Total cash, cash equivalents and restricted cash in the Statements of Cash Flows	$ 210,499	$ 260,541

Schedule of Accounts Receivable and Allowance for Credit Losses

The following table discloses the components of "Accounts receivable, net," as reported in the Consolidated Balance Sheets:

(In thousands)	September 30, 2024	December 31, 2023
Accounts receivable	$ 508,551	$ 514,891
Less: Allowance for credit losses	(12,744)	(15,080)
Accounts receivable, net	$ 495,807	$ 499,811

Schedule of Accrued Expenses

The following table discloses the components of "Accrued expenses" as reported in the Consolidated Balance Sheets:

(In thousands)	September 30, 2024	December 31, 2023
Accrued rent	$ 91,378	$ 114,489
Accrued employee compensation and benefits	59,293	73,422
Accrued taxes	50,539	51,209
Accrued agency commissions and incentives	40,415	42,736
Accrued other	80,964	103,764
Total accrued expenses	$ 322,589	$ 385,620

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DISPOSITIONS AND DISCONTINUED OPERATIONS - Narrative (Details) - USD ($) $ in Millions		**3 Months Ended**		**9 Months Ended**	
	Mar. 31, 2023	**Sep. 30, 2024**	**Sep. 30, 2023**	**Sep. 30, 2024**	**Sep. 30, 2023**
Income Statement, Balance Sheet and Additional Disclosures by Disposal Groups, Including Discontinued Operations [Line Items]					
Discontinued Operation, Gain (Loss) on Disposal, Statement of Income or Comprehensive Income [Extensible Enumeration]		Income (loss) from discontinued operations	Income (loss) from discontinued operations	Income (loss) from discontinued operations	Income (loss) from discontinued operations
Switzerland | Disposed of by Sale					
Income Statement, Balance Sheet and Additional Disclosures by Disposal Groups, Including Discontinued Operations [Line Items]					
Proceeds from divestiture of businesses, net	$ 84.9				
Gain on sale of Swiss business	96.4				
Italy | Disposed of by Sale					
Income Statement, Balance Sheet and Additional Disclosures by Disposal Groups, Including Discontinued Operations [Line Items]					
Proceeds from divestiture of businesses, net	4.3				
Gain on sale of Swiss business	$ 11.2				
France | Disposed of by Sale					
Income Statement, Balance Sheet and Additional Disclosures by Disposal Groups, Including Discontinued Operations [Line Items]					
Gain on sale of Swiss business			$ 200.6		

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DISPOSITIONS AND DISCONTINUED OPERATIONS - Major Classes of Assets and

Sep. 30, 2024 Dec. 31, 2023

Liabilities Classified as Held for Sale (Details) - USD ($) $ in Thousands		
Assets of discontinued operations:		
Cash and cash equivalents	$ 909	$ 651
Discontinued Operations, Disposed of by Sale		
Assets of discontinued operations:		
Cash and cash equivalents	909	651
Accounts receivable, net	30,038	39,920
Prepaid expenses and other current assets	13,089	12,668
Property, plant and equipment, net	45,440	37,492
Operating lease right-of-use assets	40,668	35,609
Other assets	4,624	4,973
Current assets of discontinued operations	134,768	131,313
Liabilities of discontinued operations:		
Accounts payable and accrued expenses	29,470	29,046
Operating lease liabilities	41,800	37,117
Deferred revenue	1,190	1,074
Other liabilities	1,546	1,541
Current liabilities of discontinued operations	$ 74,006	$ 68,778

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DISPOSITIONS AND DISCONTINUED OPERATIONS - Letters of Credit, Surety Bonds and Guarantees (Details) $ in Millions	Sep. 30, 2024 USD ($)
Bank Guarantees	
Income Statement, Balance Sheet and Additional Disclosures by Disposal Groups, Including Discontinued Operations [Line Items]	
Guarantee obligations	$ 26.0
Europe-South | Discontinued Operations, Held-for-Sale | France	
Income Statement, Balance Sheet and Additional Disclosures by Disposal Groups, Including Discontinued Operations [Line Items]	
Letters of credit outstanding	20.2
Guarantor obligations, indemnified amount	15.7
Europe-South | Discontinued Operations, Held-for-Sale | Spain	
Income Statement, Balance Sheet and Additional Disclosures by Disposal Groups, Including Discontinued Operations [Line Items]	
Guarantee obligations, collateral, cash	0.7
Europe-South | Discontinued Operations, Held-for-Sale | Spain | Bank Guarantees	
Income Statement, Balance Sheet and Additional Disclosures by Disposal Groups, Including Discontinued Operations [Line Items]	
Letters of credit outstanding	6.6
Guarantee obligations	$ 8.8

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DISPOSITIONS AND DISCONTINUED OPERATIONS - Income (Loss) from Discontinued Operations (Details) - USD ($) $ in Thousands	3 Months Ended		9 Months Ended	
	Sep. 30, 2024	Sep. 30, 2023	Sep. 30, 2024	Sep. 30, 2023
Discontinued Operations and Disposal Groups [Abstract]				
Revenue	$ 22,368	$ 85,680	$ 76,824	$ 300,114
Expenses:				
Direct operating expenses	18,752	74,796	57,626	247,377
Selling, general and administrative expenses	2,756	19,389	9,103	68,685
Depreciation and amortization	0	348	0	15,739
Other expense, net	873	2,882	849	10,288
Income (loss) from discontinued operations before net loss on disposal and/or classification as held for sale and income taxes	(13)	(11,735)	9,246	(41,975)
Loss on disposal and/or classification as held for sale, net	0	(200,636)	0	(93,132)
Income tax benefit (expense) attributable to discontinued operations	0	635	0	(17,219)
Income (loss) from discontinued operations, net of income taxes	$ (13)	$ (211,736)	$ 9,246	$ (152,326)

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DISPOSITIONS AND DISCONTINUED OPERATIONS - Capital Expenditures of Discontinued Operations (Details) - USD ($) $ in Thousands	3 Months Ended		9 Months Ended	
	Sep. 30, 2024	Sep. 30, 2023	Sep. 30, 2024	Sep. 30, 2023
Income Statement, Balance Sheet and Additional Disclosures by Disposal Groups, Including Discontinued Operations [Line Items]				
Capital expenditures	$ 2,947	$ 4,764	$ 7,906	$ 16,129
Accrued capital expenditures			11,300	8,700
Discontinued Operations				
Income Statement, Balance Sheet and Additional Disclosures by Disposal Groups, Including Discontinued Operations [Line Items]				
Accrued capital expenditures			$ 1,300	$ 3,500

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SEGMENT DATA - Schedule of Reportable Segment Results (Details) $ in Thousands	3 Months Ended			9 Months Ended	
	Sep. 30, 2024 USD ($)	Jun. 30, 2024 USD ($)	Sep. 30, 2023 USD ($)	Sep. 30, 2024 USD ($) reportable_segment	Sep. 30, 2023 USD ($)
Segment Reporting [Abstract]					
Number of reportable segments | reportable_segment				4	
Segment Reporting Information [Line Items]					
Total revenue	$ 558,988		$ 526,786	$ 1,599,281	$ 1,495,026
Capital Expenditures	30,525		32,670	77,394	96,436
Segment Adjusted EBITDA	175,561		168,591	483,349	439,353
Corporate expenses	[1] 40,948		34,931	125,778	129,427
Depreciation and amortization	57,582		57,699	165,755	186,409
Impairment charges	0	$ 18,100	0	18,073	0
Restructuring and other costs	1,019		265	2,541	825
Other operating expense, net	3,684		6,179	9,745	10,122
Interest expense, net	106,995		107,391	322,060	314,624
(Gain) loss on extinguishment of debt	0		(3,817)	4,787	(3,817)
Other (income) expense, net	676		17,269	9,120	(3,722)
Loss from continuing operations before income taxes	(35,343)		(51,326)	(174,510)	(194,515)
Accrued capital expenditures				11,300	8,700

Operating segments | America				
Segment Reporting Information [Line Items]				
Total revenue	292,821	278,760	832,805	802,326
Capital Expenditures	13,406	16,148	35,679	51,844
Segment Adjusted EBITDA	128,372	121,335	350,816	332,213
Operating segments | Airports				
Segment Reporting Information [Line Items]				
Total revenue	82,331	75,558	245,476	200,392
Capital Expenditures	3,188	3,072	6,634	10,382
Segment Adjusted EBITDA	16,925	15,522	55,089	38,120
Operating segments | Europe-North				
Segment Reporting Information [Line Items]				
Total revenue	166,361	149,366	470,489	427,778
Capital Expenditures	9,707	7,851	23,835	18,998
Segment Adjusted EBITDA	28,314	28,444	75,288	61,850
Operating segments | Other				
Segment Reporting Information [Line Items]				
Total revenue	17,475	23,102	50,511	64,530
Capital Expenditures	1,123	1,577	3,217	4,534
Segment Adjusted EBITDA	1,950	3,290	2,156	7,170
Corporate				
Segment Reporting Information [Line Items]				
Capital Expenditures	3,101	4,022	8,029	10,678
Corporate expenses	$ 40,948	$ 34,931	$ 125,778	$ 129,427

[1] Excludes depreciation and amortization

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REVENUE - Schedule of Disaggregation of Revenue (Details) - USD ($) $ in Thousands	**3 Months Ended**		**9 Months Ended**	
	Sep. 30, 2024	**Sep. 30, 2023**	**Sep. 30, 2024**	**Sep. 30, 2023**
Disaggregation of Revenue [Line Items]				
Revenue from contracts with customers	$ 392,207	$ 348,040	$ 1,116,265	$ 988,632
Revenue from leases	$ 166,781	$ 178,746	$ 483,016	$ 506,394
Operating Lease, Lease Income, Statement of Income or Comprehensive Income [Extensible Enumeration]	Total revenue	Total revenue	Total revenue	Total revenue
Total revenue	$ 558,988	$ 526,786	$ 1,599,281	$ 1,495,026
U.S.				
Disaggregation of Revenue [Line Items]				
Revenue from contracts with customers	213,837	184,506	611,423	520,754
Revenue from leases	161,315	169,812	466,858	481,964
Total revenue	375,152	354,318	1,078,281	1,002,718
Europe				
Disaggregation of Revenue [Line Items]				
Revenue from contracts with customers	163,374	145,642	461,849	419,253
Revenue from leases	2,987	3,724	8,640	8,525
Total revenue	166,361	149,366	470,489	427,778
Other				
Disaggregation of Revenue [Line Items]				
Revenue from contracts with customers	14,996	17,892	42,993	48,625
Revenue from leases	2,479	5,210	7,518	15,905
Total revenue	$ 17,475	$ 23,102	$ 50,511	$ 64,530

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REVENUE - Schedule of Contract with Customer (Details) - USD ($) $ in Thousands	**Sep. 30, 2024**	**Jun. 30, 2024**	**Dec. 31, 2023**	**Sep. 30, 2023**	**Jun. 30, 2023**
Accounts receivable, net of allowance, from contracts with customers:					
Beginning balance	$ 321,715	$ 361,039	$ 304,620	$ 298,309	$ 317,560
Ending balance	335,699	321,715	361,039	304,620	298,309
Deferred revenue from contracts with customers:					
Beginning balance	42,960	25,613	42,940	40,947	23,596
Ending balance	$ 60,408	$ 42,960	$ 25,613	$ 42,940	$ 40,947

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REVENUE - Narrative (Details) - USD ($) $ in Millions	**3 Months Ended**		**9 Months Ended**	
	Sep. 30, 2024	**Sep. 30, 2023**	**Sep. 30, 2024**	**Sep. 30, 2023**
Revenue, Remaining Performance Obligation, Expected Timing of Satisfaction [Line Items]				
Contract liabilities, revenue recognized	$ 33.1	$ 34.8	$ 23.1	$ 22.5
Revenue, remaining performance obligation	$ 83.7		$ 83.7	
Revenue, Remaining Performance Obligation, Expected Timing of Satisfaction, Start Date [Axis]: 2024-10-01				
Revenue, Remaining Performance Obligation, Expected Timing of Satisfaction [Line Items]				
Revenue, remaining performance obligation, period	5 years		5 years	

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LONG-TERM DEBT - Schedule of Long-Term Debt Outstanding (Details)	**Mar. 22, 2024 USD ($) tranche**	**Mar. 18, 2024 USD ($)**	**3 Months Ended**		**9 Months Ended**		**Aug. 23, 2024 USD ($)**	**Aug. 22, 2024 USD ($)**	**Dec. 31, 2023 USD ($)**
			Sep. 30, 2024 USD ($)	**Sep. 30, 2023 USD ($)**	**Sep. 30, 2024 USD ($)**	**Sep. 30, 2023 USD ($)**			
Debt Instrument [Line Items]									
Total debt			$ 5,657,391,000		$ 5,657,391,000				$ 5,631,903,000
Original issue discount			(7,856,000)		(7,856,000)				(2,690,000)
Long-term debt fees			(38,623,000)		(38,623,000)				(39,609,000)
Less: Current portion			570,000		570,000				612,000
Total long-term debt			5,656,821,000		5,656,821,000				5,631,291,000
Loss on extinguishment of debt			0	$ (3,817,000)	4,787,000	$ (3,817,000)			
Debt modification expense				$ 4,400,000	12,000,000	$ 4,400,000			
Number of tranches | tranche	2								
Revolving Credit Facility									
Debt Instrument [Line Items]									
Maximum borrowing capacity							$ 115,800,000	$ 150,000,000	
Secured Debt									
Debt Instrument [Line Items]									
Loss on extinguishment of debt	$ 2,400,000								
Debt modification expense	$ 2,000,000								
Receivables-Based Credit Facility									

Debt Instrument [Line Items]					
Total debt		0	0		0
Revolving Credit Facility					
Debt Instrument [Line Items]					
Total debt		0	0		0
Term Loan Facility | Secured Debt					
Debt Instrument [Line Items]					
Total debt	$ 425,000,000	425,000,000	425,000,000		1,260,000,000
Costs incurred on debt transactions	15,400,000				
Loss on extinguishment of debt	2,400,000				
Debt modification expense	10,000,000				
Clear Channel Outdoor Holdings 5.125% Senior Secured Notes | Secured Debt					
Debt Instrument [Line Items]					
Total debt		$ 1,250,000,000	$ 1,250,000,000		1,250,000,000
Stated interest rate (as a percent)		5.125%	5.125%		
Clear Channel Outdoor Holdings 9.000% Senior Secured Notes | Secured Debt					
Debt Instrument [Line Items]					
Total debt		$ 750,000,000	$ 750,000,000		750,000,000
Stated interest rate (as a percent)		9.00%	9.00%		
Clear Channel Outdoor Holdings 7.875% Senior Secured Notes Due 2030 | Secured Debt					
Debt Instrument [Line Items]					
Total debt		$ 865,000,000	$ 865,000,000		0
Principal amount	$ 865,000,000				
Stated interest rate (as a percent)	7.875%	7.875%	7.875%		
Debt instrument discount percentage	1.00%				
Repayments of long-term debt, accrued interest	$ 14,900,000				
Clear Channel Outdoor Holdings 7.750% Senior Notes | Senior Notes					
Debt Instrument [Line Items]					
Total debt		$ 995,000,000	$ 995,000,000		995,000,000
Stated interest rate (as a percent)		7.75%	7.75%		
Clear Channel Outdoor Holdings 7.500% Senior Notes | Senior Notes					
Debt Instrument [Line Items]					
Total debt		$ 1,040,000,000	$ 1,040,000,000		1,040,000,000
Stated interest rate (as a percent)		7.50%	7.50%		
Clear Channel International B.V. 6.625% Senior Secured Notes Due 2025 | Secured Debt					
Debt Instrument [Line Items]					
Total debt		$ 0	$ 0		375,000,000
Stated interest rate (as a percent)	6.625%	6.625%	6.625%		
Repayments of long-term debt, accrued interest	$ 11,800,000				
Costs incurred on debt transactions	5,100,000				
Unpaid fees and expenses		$ 800,000	$ 800,000		
Clear Channel International B.V. Term Loan Facility Due 2027 | Secured Debt					
Debt Instrument [Line Items]					
Total debt		375,000,000	375,000,000		0
Maximum borrowing capacity	$ 375,000,000				
Debt instrument discount percentage	1.00%				
Other Debt | Unsecured Debt					
Debt Instrument [Line Items]					
Total debt		$ 3,870,000	$ 3,870,000		$ 4,202,000
Term Loan Facility | Secured Debt					
Debt Instrument [Line Items]					
Payments of debt	$ 835,000,000				

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LONG-TERM DEBT - Narrative (Details)	9 Months Ended					
	Mar. 18, 2024 USD ($)	Sep. 30, 2024 USD ($)	Aug. 23, 2024 USD ($)	Aug. 22, 2024 USD ($)	Mar. 22, 2024 USD ($) tranche	Dec. 31, 2023 USD ($)
Guarantor Obligations [Line Items]						
Number of tranches | tranche					2	
Surety bonds						
Guarantor Obligations [Line Items]						
Guarantee obligations		$ 43,100,000				
Bank Guarantees						
Guarantor Obligations [Line Items]						
Guarantee obligations		26,000,000.0				
Bank Guarantees Backed by Cash Collateral						
Guarantor Obligations [Line Items]						
Guarantee obligations		$ 5,400,000				
Clear Channel Outdoor Holdings 7.875% Senior Secured Notes Due 2030 | Secured Debt						
Guarantor Obligations [Line Items]						
Stated interest rate (as a percent)	7.875%	7.875%				
Principal amount	$ 865,000,000					
Clear Channel International B.V. Term Loan Facility Due 2027 | Secured Debt						
Guarantor Obligations [Line Items]						
Maximum borrowing capacity					$ 375,000,000	
Fixed Rate | Secured Debt						
Guarantor Obligations [Line Items]						
Maximum borrowing capacity					300,000,000	
Fixed Rate | Secured Debt | Federal Funds Rate						
Guarantor Obligations [Line Items]						
Stated interest rate (as a percent)		7.50%				
Floating Rate | Secured Debt						
Guarantor Obligations [Line Items]						
Maximum borrowing capacity					$ 75,000,000	
Floating Rate | Secured Debt | SOFR						
Guarantor Obligations [Line Items]						
Debt instrument, basis spread on variable rate		2.25%				

Floating Rate | Secured Debt | SOFR Floor Rate						
Guarantor Obligations [Line Items]						
Debt instrument, floor rate				5.25%		
Revolving Credit Facility						
Guarantor Obligations [Line Items]						
Letters of credit outstanding				$ 43,200,000		
Excess borrowing capacity				72,600,000		
Revolving Credit Facility						
Guarantor Obligations [Line Items]						
Maximum borrowing capacity					$ 115,800,000	$ 150,000,000
Revolving Credit Facility | Term Loan Facility						
Guarantor Obligations [Line Items]						
Debt instrument, basis spread on variable rate			0.50%			
Revolving Credit Facility | Receivables-Based Credit Facility | Line of Credit						
Guarantor Obligations [Line Items]						
Letters of credit outstanding				54,900,000		
Excess borrowing capacity				101,900,000		
Level 1						
Guarantor Obligations [Line Items]						
Aggregate market value of debt				$ 5,500,000,000		$ 5,300,000,000

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INCOME TAXES - Schedule of Components of Income Tax Benefit (Details) - USD ($) $ in Thousands	**3 Months Ended**		**9 Months Ended**	
	Sep. 30, 2024	**Sep. 30, 2023**	**Sep. 30, 2024**	**Sep. 30, 2023**
Income Tax Disclosure [Abstract]				
Current tax expense attributable to continuing operations	$ (2,507)	$ (2,830)	$ (6,111)	$ (6,442)
Deferred tax benefit attributable to continuing operations	6,307	3,074	12,102	18,464
Income tax benefit attributable to continuing operations	$ 3,800	$ 244	$ 5,991	$ 12,022

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INCOME TAXES - Narrative (Details)	**3 Months Ended**		**9 Months Ended**	
	Sep. 30, 2024	**Sep. 30, 2023**	**Sep. 30, 2024**	**Sep. 30, 2023**
Income Tax Disclosure [Abstract]				
Effective tax rate (as a percent)	10.80%	0.50%	3.40%	6.20%

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PROPERTY, PLANT AND EQUIPMENT - Schedule Of Property, Plant And Equipment (Details) - USD ($) $ in Thousands	**9 Months Ended**	
	Sep. 30, 2024	**Dec. 31, 2023**
Property, Plant and Equipment [Line Items]		
Property, plant and equipment, gross	$ 2,557,753	$ 2,587,386
Less: Accumulated depreciation	(1,919,073)	(1,921,042)
Property, plant and equipment, net	638,680	666,344
Structures		
Property, Plant and Equipment [Line Items]		
Property, plant and equipment, gross	2,138,507	2,157,237
Furniture and other equipment		
Property, Plant and Equipment [Line Items]		
Property, plant and equipment, gross	236,468	229,514
Land, buildings and improvements		
Property, Plant and Equipment [Line Items]		
Property, plant and equipment, gross	142,562	143,300
Construction in progress		
Property, Plant and Equipment [Line Items]		
Property, plant and equipment, gross	40,216	$ 57,335
Billboard Structures		
Property, Plant and Equipment [Line Items]		
Asset acquisitions, property, plant and equipment	1,100	
Business combination acquisitions, property, plant and equipment	$ 7,800	

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PROPERTY, PLANT AND EQUIPMENT - Narrative (Details) $ in Millions	**3 Months Ended**
	Jun. 30, 2024 USD ($)
Property, Plant and Equipment [Abstract]	
Tangible asset impairment charges	$ 8.1

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INTANGIBLE ASSETS AND GOODWILL - Schedule of Finite-Lived Intangible Assets (Details) - USD ($) $ in Thousands	**9 Months Ended**	
	Sep. 30, 2024	**Dec. 31, 2023**
Finite-Lived Intangible Assets [Line Items]		
Accumulated Amortization	$ (508,138)	$ (446,104)
Total intangible assets	1,361,423	1,350,978
Permanent easements		
Finite-Lived Intangible Assets [Line Items]		
Gross carrying amount, indefinite-lived	163,107	163,293
Finite-lived intangible assets acquired	200	
Permits, net		
Finite-Lived Intangible Assets [Line Items]		
Gross carrying amount, finite-lived	753,692	746,126
Accumulated Amortization	(128,969)	(80,439)
Finite-lived intangible assets acquired	$ 7,700	
Permits, net | Minimum		
Finite-Lived Intangible Assets [Line Items]		
Useful life of intangibles (in years)	22 years	
Permits, net | Maximum		
Finite-Lived Intangible Assets [Line Items]		
Useful life of intangibles (in years)	28 years	
Transit, street furniture and other outdoor contractual rights		
Finite-Lived Intangible Assets [Line Items]		
Gross carrying amount, finite-lived	$ 360,024	356,883
Accumulated Amortization	(332,695)	(325,357)
Permanent easements		

Finite-Lived Intangible Assets [Line Items]		
Accumulated Amortization	0	0
Trademarks		
Finite-Lived Intangible Assets [Line Items]		
Gross carrying amount, finite-lived	83,569	83,569
Accumulated Amortization	(45,453)	(39,214)
Other		
Finite-Lived Intangible Assets [Line Items]		
Gross carrying amount, finite-lived	1,031	1,107
Accumulated Amortization	$ (1,021)	$ (1,094)

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INTANGIBLE ASSETS AND GOODWILL - Schedule of Goodwill (Details) - USD ($) $ in Thousands	**9 Months Ended**		
	Sep. 30, 2024	**Aug. 19, 2024**	**Dec. 31, 2023**
Goodwill			
Beginning balance	$ 656,563		
Business acquisition	1,885		
Foreign currency impact	3,967		
Ending balance	662,415		
Goodwill	662,415		$ 656,563
Urban Infrastructure Partner			
Goodwill			
Goodwill		$ 1,900	
America			
Goodwill			
Beginning balance	482,937		
Business acquisition	0		
Foreign currency impact	0		
Ending balance	482,937		
Goodwill, cumulative impairment			2,600,000
Goodwill	482,937		482,937
Airports			
Goodwill			
Beginning balance	24,882		
Business acquisition	0		
Foreign currency impact	0		
Ending balance	24,882		
Goodwill	24,882		24,882
Europe-North			
Goodwill			
Beginning balance	148,744		
Business acquisition	1,885		
Foreign currency impact	3,967		
Ending balance	154,596		
Goodwill, cumulative impairment			79,400
Goodwill	$ 154,596		148,744
Other			
Goodwill			
Goodwill, cumulative impairment			$ 90,400

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INTANGIBLE ASSETS AND GOODWILL - Narrative (Details) - USD ($) $ in Millions	**9 Months Ended**	
	Sep. 30, 2024	**Sep. 30, 2023**
Goodwill and Intangible Assets Disclosure [Abstract]		
Impairment charges	$ 0.0	$ 0.0

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NET LOSS PER SHARE - Schedule of Net Loss Per Shareare (Details) - USD ($) $ / shares in Units, shares in Thousands, $ in Thousands	**3 Months Ended**		**9 Months Ended**	
	Sep. 30, 2024	**Sep. 30, 2023**	**Sep. 30, 2024**	**Sep. 30, 2023**
Numerators:				
Loss from continuing operations	$ (31,543)	$ (51,082)	$ (168,519)	$ (182,493)
Less: Net income from continuing operations attributable to noncontrolling interests	959	648	2,034	823
Net loss from continuing operations attributable to the Company	(32,502)	(51,730)	(170,553)	(183,316)
Income (loss) from discontinued operations	(13)	(211,736)	9,246	(152,326)
Less: Net income from discontinued operations attributable to noncontrolling interests	25	24	70	57
Net income (loss) from discontinued operations attributable to the Company	(38)	(211,760)	9,176	(152,383)
Net loss attributable to the Company	$ (32,540)	$ (263,490)	$ (161,377)	$ (335,699)
Denominators:				
Weighted average common shares outstanding - Basic (in shares)	488,947	482,945	487,155	481,289
Weighted average common shares outstanding - Diluted (in shares)	488,947	482,945	487,155	481,289
Net income (loss) attributable to the Company per share of common stock — Basic and Diluted:				
Net loss from continuing operations attributable to the Company per share of common stock - Basic (in dollars per share)	$ (0.07)	$ (0.11)	$ (0.35)	$ (0.38)
Net loss from continuing operations attributable to the Company per share of common stock - Diluted (in dollars per share)	(0.07)	(0.11)	(0.35)	(0.38)
Net income (loss) from discontinued operations attributable to the Company per share of common stock - Basic (in dollars per share)	0	(0.44)	0.02	(0.32)
Net income (loss) from discontinued operations attributable to the Company per share of common stock - Diluted (in dollars per share)	0	(0.44)	0.02	(0.32)
Net loss attributable to the Company per share of common stock — basic (in dollars per share)	[1] (0.07)	(0.55)	(0.33)	(0.70)
Net loss attributable to the Company per share of common stock — diluted (in dollars per share)	[1] $ (0.07)	$ (0.55)	$ (0.33)	$ (0.70)
Outstanding equity awards not included in computation of diluted earnings per share (in shares)	33,900	29,200	30,100	23,000

[1] Due to rounding, the total may not equal the sum of the line items in the table above.

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OTHER INFORMATION - Reconciliation of Cash, Cash Equivalents and Restricted Cash (Details) - USD ($) $ in Thousands				
	Sep. 30, 2024	**Dec. 31, 2023**	**Sep. 30, 2023**	**Dec. 31, 2022**
Restricted Cash and Cash Equivalents Items [Line Items]				
Cash and cash equivalents in the Balance Sheets	$ 201,111	$ 251,652		

Cash and cash equivalents included in Current assets of discontinued operations	909	651		
Restricted cash included in:				
Total cash, cash equivalents and restricted cash in the Statements of Cash Flows	210,499	260,541	$ 324,650	$ 298,682
Continuing Operations				
Restricted cash included in:				
Other current assets	2,928	3,051		
Other assets	4,712	4,463		
Discontinued Operations				
Restricted cash included in:				
Other current assets	$ 839	$ 724		

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OTHER INFORMATION - Schedule of Accounts Receivable (Details) - USD ($) $ in Thousands	**3 Months Ended**		**9 Months Ended**		
	Sep. 30, 2024	**Sep. 30, 2023**	**Sep. 30, 2024**	**Sep. 30, 2023**	**Dec. 31, 2023**
Other Income and Expenses [Abstract]					
Accounts receivable	$ 508,551		$ 508,551		$ 514,891
Less: Allowance for credit losses	(12,744)		(12,744)		(15,080)
Accounts receivable, net	495,807		495,807		$ 499,811
Credit loss expense (reversal)	$ 1,000	$ 0	$ 1,000	$ 1,700	

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OTHER INFORMATION - Schedule of Accrued Expenses (Details) - USD ($) $ in Thousands	**Sep. 30, 2024**	**Dec. 31, 2023**
Other Income and Expenses [Abstract]		
Accrued rent	$ 91,378	$ 114,489
Accrued employee compensation and benefits	59,293	73,422
Accrued taxes	50,539	51,209
Accrued agency commissions and incentives	40,415	42,736
Accrued other	80,964	103,764
Total accrued expenses	$ 322,589	$ 385,620

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OTHER INFORMATION - Narrative (Details)						**3 Months Ended**			**9 Months Ended**		
	Aug. 19, 2024 USD ($)	**May 31, 2024 $ / shares shares**	**May 31, 2024 $ / shares**	**May 15, 2024 installment shares**	**Mar. 22, 2024 USD ($)**	**Sep. 30, 2024 USD ($) shares**	**Jun. 30, 2024 USD ($)**	**Sep. 30, 2023 USD ($)**	**Sep. 30, 2024 USD ($) shares**	**Sep. 30, 2023 USD ($)**	**Dec. 31, 2023 USD ($)**
Share-based Compensation Arrangement by Share-based Payment Award [Line Items]											
Foreign currency transaction gains (losses)						$ 300,000		$ (13,700,000)	$ 4,300,000	$ 7,400,000	
Debt modification expense								(4,400,000)	(12,000,000)	(4,400,000)	
Increase (decrease) of pensions on deferred income tax liabilities						0		0	0	0	
Share-based compensation expense						$ 6,800,000		5,000,000	$ 19,600,000	15,100,000	
Shares approved for grant | shares						37,549,613			37,549,613		
Impairment charges						$ 0	$ 18,100,000	$ 0	$ 18,073,000	$ 0	
Goodwill						$ 662,415,000			$ 662,415,000		$ 656,563,000
Urban Infrastructure Partner											
Share-based Compensation Arrangement by Share-based Payment Award [Line Items]											
Acquired equity interest, percentage	100.00%										
Net cash consideration	$ 9,300,000										
Net assets	7,400,000										
Goodwill	$ 1,900,000										
Restricted Stock Units (RSUs)											
Share-based Compensation Arrangement by Share-based Payment Award [Line Items]											
Shares granted (in shares) | shares				13,100,000							
Number of vesting installments | installment				3							
Performance Stock Units (PSUs)											
Share-based Compensation Arrangement by Share-based Payment Award [Line Items]											
Shares granted (in shares) | shares		6,100,000		2,600,000							
Relative TSR percentage achieved			33.33%	100.00%					100.00%		
Total shareholder return percentage				0.00%							
Performance period			4 years								
Performance Stock Units (PSUs) | Tranche One											
Share-based Compensation Arrangement by Share-based Payment Award [Line Items]											
Relative TSR percentage achieved				150.00%							
Stock price (in dollars per share) | $ / shares		$ 2.50	$ 2.50								
Performance Stock Units (PSUs) | Tranche Two											
Share-based Compensation Arrangement by Share-based Payment Award [Line Items]											
Relative TSR percentage achieved				100.00%							
Stock price (in dollars per share) | $ / shares		3.25	3.25								
Performance Stock Units (PSUs) | Tranche Three											
Share-based Compensation Arrangement by Share-based Payment Award [Line Items]											
Relative TSR percentage achieved				50.00%							
Stock price (in dollars per share) | $ / shares		$ 4.25	$ 4.25								
Secured Debt											
Share-based Compensation Arrangement by Share-based Payment Award [Line Items]											
Debt modification expense					$ (2,000,000)						
Secured Debt | Senior Secured Notes Due 2023											
Share-based Compensation Arrangement by Share-based Payment Award [Line Items]											
Stated interest rate (as a percent)						9.00%			9.00%		

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(/>QLOD&1#LD)^OCG!CVX>;QA&WPIG M*N*I#BV&5(_C(I(/ !47BK9.7:=N')=HI6-Y #OGDK7A.YNJQ<&4GPZ4A!0W_J=0U[R;UEA_6\#MI7E!+ P04 M " #"FEY9THV28^X K @ $0 &1O8U!R;W!S+V-O&ULS9+! M2L0P$(9?17)O)VW40^CFHGA2$%Q0O(5D=C?8-"$9:??M3>MN%]$'\)B9/]]\ M].9*$U(^)Q"Q$0.\]7D^R%+$S?L0!0E0#8']#K7)3&4YBXDKZD\TQZB-A]Z MC]!R?@L>25M-&F9@%5)SZ#BZ &4:8?/XNH%V)2_5/[-(!=DI.V:VI<1SK42RYLD,#;T^/+\NZE1LR MZ<%@^96=I&/$#3M/?A5W]]L'IEK>7E<-KP3?MD*VC;P1[[/K#[^+L _6[=P_ M-CX+J@Y^W87Z E!+ P04 " #"FEY9F5R<(Q & "<)P $P 'AL+W1H M96UE+W1H96UE,2YX;6SM6EMSVC@4?N^OT'AG]FT+QC:!MK03621A'^_1S80RY8-[9)-NIL\!"SI^\/Y%!^?H.'GS[BYBZ(:(E/)X M8-DOV]:[MR_>X%#BVR]*+ M41B1%G\@M MNN01.+5)#3(3/PB=AIAJ4!P"I DQEJ&&^+3&K!'@$WVWO@C(WXV(]ZMOFCU7 MH5A)VH3X$$8:XIQSYG/;/L'I4;1]E6\W*.76!4!EQC?-*HU+,76>)7 \:V< M/!T3$LV4"P9!AI@S M&L%&KQMUAVC2/'K^!?F<-0HACA*FNVB<5@$_9Y>PTG!Z(++9OVX?H;5,VPLCO='U!=*Y \FIS_I,C0' MHYI9";V$5FJ?JH,@H%\;D>/N5Z> HWEL:\4"Z">P' T=HWPJOX@L Y M?RY]SZ7ON?0]H=*W-R-]9\'3BUO>1FY;Q/NN,=K7-'XH8U=RSTS0LS0[=R2^JVE+ZU)CA* M]+',<$X>RPP[9SR2';9WH!TU^ 9==N0CI3!3ET.X&D*^ VVZG=PZ.)Z8D;D* MTU*0;\/YZ<5X&N(YV02Y?9A7;>?8T='[Y\%1L*/O/)8=QXCRHB'NH8:8S\-# MAWE[7YAGE<90-!1M;*PD+$:W8+C7\2P4X&1@+: '@Z]1 O)256 Q6\8#*Y"B M?$R,1>APYY= <7^/1DN/;IF6U;]\I=QEM(E(YPFF8$V>KRMYEL<%5'<]56 *P MOFH]M!5.S_Y9KF4Q9Z;RWRT,"2Q;B%D2XDU=[=7GFYRN>B)V^I=W MP6#R_7#)1P_E.^=?]%U#KG[VW>/Z;I,[2$R<><41 71% B.5' 86%S+D4.Z2 MD 83 >LX=SFWJXPD6L_UC6'ODRWSEPVSK> U[F M$RQ#I'[!?8]*@=!&K8KZZKT_Y)9P[M'OQ@2";_-;;I/;=X Q\U*M:I60K$3]+ M!WP?D@9CC%OT-%/"%&*MIK&MQMHQ#'F 6/,,H68XWX=%FAHSU8NL.8T*;T'5 M0.4_V]0-:/8--!R1!5XQF;8VH^1."CS<_N\-L,+$CN'MB[\!4$L#!!0 (M ,*:7ED"JH6>)@8 ,4@ 8 >&PO=V]R:W-H965T&UL MM9K];^(V',;_%8M-TYU42NS0 C>*1-/VKEH/N,+M=IOV@TD,1$WEBV<. ^>}G M!TC:ROF21<RL"/V$2@0) U# M*K;7+.;"JP9N'$X\^LN5U"=:@WY,EVS*Y-=X(M11*W?Q_)!%B<\C)-CBJC'$ M'QR[K079'7_Z;).\^(XTRISS)WUP[UTU+%TB%C!7:@NJ/M:,84&@G50Y?NQ- M&_EO:N'+[P?WNPQ>P?/,]N;IJ=!O(8PN:!O*1;SZQ/="%]G-YD&1_ MT69W;[O70&Z:2! [NQ:H$H1_M/NGS_D&\%%@E K(7D#<"W"X1V'N!G8'N2I9A MW5!)!WW!-TCHNY6;_I(]FTRM:/Q(5^-4"G755SHYZ4F)OH<^\TBN$G0;>T;"5%:GHH#JBJB7>9XUU6PYLPX7-/ M]T*DQ@%CY<%.>;\[K7B@OB9G)^?L5&R9@JI72/8&**]'V&M!@\18D:"L)F W M!^R"A;J-I"^WZ,X/&!JEX9P)$QCL85FX:9/+2]L$!TIKPO5RN%X5N$>V]/4P MJJIQ1$-C&X5]G(?;X2-R/@U'H]L'-/XZNQF/']&G\CC] S=CYQS$SOH M6I,=6\4;UJI"?Q^Y7*@62W7C/4-3J;HIX@(Y(/VDV*I/S_A(CKC?W)J(85%= MY!>A E=!GM%G=.^I;NLO?#?C!MKV$4%R7EQ2\I KOT/.4 M>W)V^((>U'UH')GK%;9L=VT+C=0 MT(/G,=(E;6-OK%$GAGY0;.Z_$5(PF L M@?EG&V[DARVGJ:_Z!\;8B'N*E(2+F(3AH/,6U]%'JBO/^"8RHL)V4QJA821Y MY'-SY9XB0.$B06$X] [RES4>NB>!K/W+-K1OVG/UE!#U%E,)%EL)P!'H-.N&) MI 'ZVX_+!V?8L=,E[9ZJ!1A"A=I"L,1*&NP0S7M+P>##=X1;+TW@ITB1.$B M16$X CUP5]789,4C*$8=,;EH=YK=KF49^4Z1HW 1I#" <@&:^5 &1+Q F[^;O MT92YJ5!U:80\DJ5X&*KW\51R]^D,_6ZJ=6QC%5* U#5*&8C7IS98$C,_@%'F* M%'F*P(E'30$\/UJBZ3:<\\"$?L3 <<;&A8539"929"8"!YQ#7:+;9W=%HR4K M#8%U=OB+Y MD$K)YS9D8JF[Y$?EH"8>ZAT1T\A@I@@\I@@^!<\NA(E=,522$5W,) M"=;5Q2OB#ZFTBG1-HR>1QM+=ZHSN,J;?ERK0%F,N-!C!/U&V"@K+ZI(7P8A4 M6F)ZG6JFV:8&&J=2!? E(/P0C\$^*,_OGL'.[R-ST)MI:3>5[5]?;)A?]UMH M:1?)QX:#RS!DD9 MJ9/&0?:(6=GZ-2RKRUCD'QM.*V\9]ROVY92PW1?C*B\LJLOX8K.L4O9Q%*90 MB/>1QY[1'\PXQ!ZQLBP+VW: [9U[0@\5U.8OL8\.9Y1!B7S97:.OEB%VSB4G3 M-JYTP_3#;&>Z5=R^V^#_3'542%# M%DIJG7?4B"=V>^:[\GC;-MYSJ7D8?9UQ:C'A+Y!75]P+@\'^@?R_UP8 _=0 M2P,$% @ PII>648!!@F!" Q2< !@ !X;"]W;W)KROOST2(*1YV.PEKM@\>EJG9WKZG![IZB7-ON5KS@OT?1,G^75G713; MC_U^'J[Y)L@_I%N>P#>/:;#)"GB;/?7S;<:#53EH$_>)93G]31 EG9NK\K.[M[.8JW15QE/"[#.6[S2;(? MSR.'VY[N#.X8/[Z&E=B _Z-U?;X(DO>/%U>Y?! MN_[1RRK:\"2/T@1E_/&Z,\ ?A\P3 TJ+_T;\)3]YC40H#VGZ3;R9K*X[ED#$ M8QX6PD4 ?Y[YD,>Q\ 0X_MX[[1RO*0:>OCYX_ZT,'H)Y"'(^3., HU6QONYX M';3BC\$N+N[3ER]\'Y M_(5IG)>_TUNJ@<)<7Z68 &!!LHJ3Z&WS?3\3) M ,PT \A^ 'GK +H?0,M *V1E6*.@"&ZNLO0%9<(:OD7Y=R4HR&:*!'+N"@R M^#:"<<7-<#Y;S*>3T6 Y'J';P70P&X[1XLMXO%R@'OJZ&*'W[WY%[U"4H.4Z MW>5!LLJO^@5<68SOA_NKW%97(9JK+/CV Z)6%Q&+,,7PH7GXB(5#S+LHX84* M:.7)/D' ?-NSW!90E9GOG<33 &H?@=I&H'<9WP;1"O'O4$MSKIQ)6[JRS6S? M:N&3K9A/?4\-SSG"2V(LA6Q"7'5 M$-TC1->"H+!!%7HG;E7%3YCIMX"HS\:-& [AV1 M>T;DR[0(8G3 /]!.KB==W;<<[+ 62(69{3)+DZ#^$:1O+&]W]_[\?WRKRZZ M@WH.96XV0N/_?)W<_0%%3X76OV2UNY"S1N38JNG,,BX0O-Z%Q0Y<:XO'WD-C MVSF4T'8&*>U6N&7],I-O/IYS1=O41QK R42G/N.(1AN[TV"CL;?G1K4S,H9L:UF2^_C.\- MJ@8;&?CLE;B0MV:P-0MC,PW/*Y9(GE#,0<>C3 CV7OK8V\$;/>UAF72Q33UF M2SM(8.W,+0!HDRZS+9I6STHS7Q? 5YYJ#\VETLIR,U?EN)/.S_U"WIHQUZ2. MCWX+H\K.LQUB:4#6[$O,['L0;VFK?L11\!#%41%I<,N$"K!MI]TR@.7(U MJIZ<]*Q&9CM.;I04')+J0[V+AHUBX ^.#=&"CO?=5Q-Z2 U.Q(S.X[X(X?9 M74$/]\Q!RRLQRNR'+>+Z4@+(=K;E>9KJ2VJ2).8^\[# ^VS0K#Y*@^XC3Y*D' ML[I!*_Z@GEBYE82-U48L&SE8A[?F.6+FN0/>D_P\LV,B,I-!DV&UU[7"S/%< M;>+6=$?,=-?LF::O;#.9U'R+4:?-S@H[SZ,NT:&MV8^X1FJ9S6>]-](+,?+H MV:=$% +6C+NF5&+N;*>O[P&Y6Q6JU2-2"5094DQTTH34'$C,'#A+DU[X+^NW MS'F8 BIY%ZL,H>MC&GE.:WJD9GH\5L9KY MIC57TK=TJJ_,+)49S_<]JWU*,RP9=DZ,4AK8J1F8PSJRRMUA]?VM^'[Q\T]0--Q/:#3^;3*<+(^DZ$5; MU4MY:\9>4S@U4SB4+<'561K'HEX=%)PZ415MI\6\MH)3F1&B.SNF-5E3,UF+ M) 51E!=I^*T+K4:&GH-X!XEI?; P@I*+\G60\8^(=*EM=2VK_%]]"&F]*]9I M%OT#->Z];9&N3UG7Q?CP=93G0JT$I8!9\&W!-P\\JR;Z<'?H$V(^ZUH.[D+4 MRH$C'IZ.V]\64N\;624 K+;25%@!!EWQK)4$-??1@]4]$IH,BI.X7]"+$A0& MVPB*E1*JW"Q#2T9/#X/W:%6&#CV]^]$$7$L :I8 T&'L-KLX*&"]5_PQ"B,U M*\GTWG-\!MU06Z0I+5W/\K1%OU8"]-5N^(@UK>YXI!O8O&MQA_D9U$":J[>7 MS.X]0AR;2AM,:>A2QM3062T#F%D&+#/0*[OL1(7)T'M,N[[G=EW&#NF^YO&K MNP3#!K%HU_-=Q:@SM@B3M4./@))N:PRE'3UM@IK346L,9M88%7TOQ%RLTWC% ML_P7P*_-/B;+B!ZU?4'F;<0J2V9;KD[)L5IRL#,E1TGH;X]!UACJ$S25H>D$ MC=5BA)G%R!TH_:C02T_S\'YJU+>FL&>W%DV:X_S[UFPB\J/2WEKAE_+# _;* M#>MJK8H>XL-)N3X/%(<'D'^$MC-582>:0PTIL5J0L+<<9*/.#V1Y]14F.8OX(ZT/+J1^5TCS5HVSFF9+5#6A3I MIGRYY@%P@S" [Q]3:/CV;\237,\8+H" M !'!P & 'AL+W=O0[0 >1*%"U4M>BTFT7TRY,">%6G3BS6CWZV<[:00T;;D8%\1.WG/\ M',>Q!UO&'T0*(-%C1G,QM% (IBS/;%DD*&%18=5D"NGJP8S[!47;ZV1<$!+XTH MH[;G.)&=89);\<#W;@L20:Y("Q''%9#:^2>C2-=;PI^$-B*G3;221:,/>C.U7)H M.1H(*"12.V!UV< 8*-5&"N-/[6DU0VKA;OO9_<)D5UD66,"8T9]D*=.AU;/0 M$E:XI/*;2^ASA-JOX118?[1MJH-NQ9*2B%95HL504;RZHH?ZWG8$;C!*P^O M%GC'"OQ:X)N@%9F)-<$2QP/.MHCK:N6F&V9NC%JE(;E^BW/)U5.B=#(>W][, M;Z^O)J/[Z02=CZY'-^,IFE]:I =S=##+#''*9@B0)IJ?H"_J(;"12=5<,;*E& MUQYV4H]T7HWDO3+2'(H.\IW/R'.\H$4^? EL^@43)72/W]^6VRMP$]YK@GO'S M7\.16():CA*Q%;H@.8"%<"KEW[:-A.5?=?8ZRUC$SL=QQW8F]V$[Q3MD0<->7 \.2YERCCY M"TN#7JW15M[*--Q!\? S0J7X'U$>5[K&'#7MX/#L1HGR?.WP!$SI>WP^Z[N%D MOZP,^H$3N4[0:Z>.&NKH3>I[=4R(DC_5W.\ 1R\P7+_PZW:#X("WI=!U'+_7 M[Q[@VCO;G#YBOF&^)KE %%9*ZG2ZRH- 7VW;5D:PP.]^"2;6/FF:J3CK@ND]M7S$FGSMZ,VW.SO@?4$L#!!0 (,*:7EGW3+<620@ /,H 8 >&PO M=V]R:W-H965T&ULO5I=4]O($OTK4]ZM+:B"6#/Z9H$JL.5[MJ2*0BI/=!VH?9&O JD@:KS0&7R9#BLY@N>Q]4'L>0%G+D791Y+^%H^#*MER>.D,GR_B!3[G\NOQ4PK?AQDN2YKRH4E&0DM^?#2[HR<1FM4&#^"/E3]769U*' M,A/B6_WE*CD;6/6*>,;GLG81PY]'/N)95GN"=? S=.AULKED;;G]^\3YI@H=@ M9G'%1R+[,TWD#P0#$C"[^-5)C^+I__R-B"W]C<76=7\3YY:K#4@\U4E1=X: MPPKRM%C_C9];(K8,J-UCP%H#1A@X?09V:V" U O+-5K9P[NK.Z,)]4RGO.S ;2^BI>/?'#^VR_4LW[' M>-ZGLVB?SB9[3$NVX0!L'I\&; M5P3&/#_P=F&1#J-N&+* [N(F"X)78MU_G;B=#=QNL;*NUWR,I9I\4#X,]P[M*UZ=8#&[^ZRX?3J+]NELLB=G.YGP-IGPC!4W3DNXJQ.A)019Z*79U1U%V\;: MR-TJ(18XGJ54VAB!^=3V?:5P=5C ?,NSE;K587YH,:NG;/T-6;XQPBD((^#H MB#$P OC*"-P529S [3JM^V:MG8S\F;WW\.=KH81AX+@*?3HJ*U H27242RD M#K44]A"8Y[&0X>P%& 8"8WPC42X%L&3FR.RCAZ- 6[!CA8[:&W64[82V4HB1 MCJ+,]7W%V02#A0[SC&[JZ"EWG,?2,$E&C#5R]8+'#5F M'>517\TP@#I]M9=,$!2U*.O9_I1UD3-SY)N8TT9YHM$RO7,SFZE;&8%YH4O5 MNP4"HQYU7%^-&,'5N[XOV9W"ID:Y"!);S;&LK.*86[%&UT>- WP[5 M/H8!;0;W0+7;HT#J>,SIB;Y3L]0L9_\3P_AXD(FJ.B30S_ASG?Q56BV:32[N M2<)G.!O.ZYMGDOA0YF<,$GQ:K>MNW M34\4%9GQ>U'R%VYD_-S3[74A=VR[MF.KI" XE]I,G7LP'(4.J$D@%!@"T.UA MIM.0U"SSKC8A PD%OT\EB:4LT]E*QK,,3@B<,I0>7:G9@:5M%43/.8[^C Z" MB5"=!Q$4E%1ON732D)IUW2OE@L:N*S!H6ZY>&@@.\JUJI C#42]P::AR@ $# M!E*RAX5. %&S^FM+H^V8#1U)6K6,\0U0G1A=DPU-A 0HJ2WM9VB T/F>"H7 MV#5=9O<](&"=&F1F-3B"*$66)C O)'7#)#4I6-A,UVAU';AJW\1PS&,!5;1% MA &I&S)-':)7MIV]DAAUFE$9M:(U[RJ3L@-1-TV2+5#%**HRZ(4S4 *J+7, MP E"1)^F'Q&0YZM;! $Q:CDJ+3HJ"'J4%.O$(S.+QYNV!#0JX!Y+1@)FA^([M&CW3'F&!#'(=M4EB..!@*B.#A@01*7VJ&*'7MEVM^>N72XZ5I/@!=GD#OB,NJ0Q^B25\O MU=\N8N8AY5L[_]2';@554<4'&:K\V@/+.C91IT\9V9Y_C-Y;C?2>YA>+S9X M)].HE1H%;JP]\ (A]F:-$9A/0]46#<@,?. M*<\).\MY,M7 MUM67B?"';IZHE9X)%*9G H7U9,+NQC/;/)Z-MWO+[4MO.2+K1W[7+X_\ +84 M59P=;;UE %EI!UU1-DDK^;)^A>F1OQR_BYYE?:1.;E2L\M8[_E;"*S\]_).1 M>OPSG4<_T_GD)SG?K99ZGMT]THUSMGFAYGJT27I'$]*L7&:.^:+5Z* M59$TO[[6FUT*&6C+! MCE_8]"2R\3,_SC37&'9+6K\.^#$N'U*XGV?\'18'FQKNL^7Z#;OU%RF6S1MA M,R&ER)N/"QXGO*P!"/GRI;[YCW'_\#4$L#!!0 (,*:7EGW&PO=V]R:W-H965T&ULK5A=<]HX%/TK M&K?326>6^-L&"LPD8*:924(F)-V'SCX(+,!;VZ*2')K]]7ME.P[8PDEW>0E8 M/O=(]^CDZHK!CK(??$.(0+^2..5#;2/$MJ_K?+DA">;G=$M2>+.B+,$"'ME: MYUM&<)@');%N&8:G)SA*M=$@'[MCHP'-1!REY(XAGB4)9L^7)*:[H69J+P/W MT7HCY(^&FSQFLR)>-S>,7C2*Y8P2DC* (YHB1E9#[<+L3TU;!N2(;Q'9\WO M2*:RH/2'?+@*AYHA5T1BLA22 L/'$QF3.)9,L(Z?):E6S2D#[^_L_$Y"&9 M1>)9D3., HU!LAEI70R%9X2P6]W3WE90)N9)O26.> T6[$FMH:)EQ09,R&%:0 M1&GQB7^50NP%0*+J *L,L.H![I$ NPRPZP'.D0"G#'#>.X-;!KCOG<$K [Q< M^T*L7.D)%G@T8'2'F$0#F_R2;U<>#0)'J7367#!X&T&<&(UGM_/9]=7DXB&8 MH/D#?-P$MP]S-)NB\>SF[C[X&MS.K[X%Z'HVGZ.SQJN+Q\D58#^C#GJ<3]#9 MQ_H(XI2]+"A&<=IR >Z@'5)=GU9KF%'VZKTOE_LT__\^P'8MB50^R< MSS[&|[@4LHBLTI@D4L(VL+$\$7+FA#T_6+!!8,:9=J[PMV1\TN"V>? M;_&2#4#4@YH0]$6WTZ8/I&5]4P1^2+#@EV?!$9 =;Y%1;Y+2QCV[A!(HIYP@+ MP:)%)O B)DA0)#8DWS*@@ENIX+8:=0;9,K0\<&A4./1,JO.YK]+ /:4] M3TD6G))L>B*R@XWQJHWQ6NT)+0 <\"D<9XR1=/F,H%BD/,9%:Q'^#:>\80J6V:LYM(GR;:OFSB:F:WK1KSFQB.J[MN&I?^E7Z? FOZJV098\ZC M5;2LIXR@-83^#,?1/R1$:V@$.5HQFH!4228% @L?$0O!68NV58L' &" ?WE. MXQ M,@Z+X)RH-+UL7^YW4UG&_88T]3+Q)B)X$S%M(CJ>[SE=]0YTJQWHMJ;T M9F50)=Q]E_:J*;SFIBF\YJ8CF_U>K8Z\5Z5>*\U\K@PH+=,]TCF8LN$;'GM>LW6CDV6 M0=G?QAE<*>3]YM.'KF497UYZWM(>;$.(R[=$Z490.'.S_)BS54GI[YW4TL(M6^=W:@ZE*4M%T>E4H]6]_3* K=;&QV9 8BK& WG/5XQ?F%8 ,%5,(2\R2^X M^NN2BA\6;C!;RS,I)BM8GG'N@=9<5+^B M5+P\R FJ7TQ& P)02P,$% @ PII>67Y?9&%:# &6\ !@ !X;"]W M;W)K7$'N'@>O=XZ7^:SLCD[>FC;Q:N3DV;RD,^SYF6UR$MYYZZJYUDKO];W)\VBSK/I M*M%\=D)T;<+ M[XO[A[:[<')^NLCN\YN_:!X5\MO)QN4:3'/RZ:H2J?.[\Z.7GNO4KY*L++X M=Y$_-EN? G:XH'ZOJ4_=%3,^.W"Y'^2R?M!U$)O]]SB_RV:Q#DOGX>PUZM/'9 M)=S^_U]O"]\+,S'K,DOJME_BFG[<'84'CG3_"Y;SMKWU6.2KPO$.[Q)-6M6 M?YW'M:U[Y$R635O-UXEE#N9%^? 0_^[*NB*T$'MV1@*P3D$,3T'4">F@"MD[_M#DW UPFXEH#X.Q+XZP2^GB#8D2!8)PCT!+NJ-5PG[<+4$=)>':)T@T@O-=S6< M^ZWEW!6#GII\Q9?+K,W.3^OJT:D[>XG?? 5B1;I5>TJ0HN_YQT];R;B'3M><7 MUUO;T:5S?K9++.T<53CLB.'-U6;38#DHWLR2ZJ^5SVMYNVFGP"4H_MJ:^J\GA2E6U= MS>2M>T>4;5[G30OE/[9#O9Y.BZ[K9S/G759,CV5M7&2+ BY4L@=K,EG.E[.L MS:?.97Y73(H6 !&'@URW#WGMR+J2@^E+]SIVW50,5,]W33'(T;I;UZC& M8AD>TPD&R:2%2#; ?@FOR_*LJO\C]DL*R>Y\YNLNN8AD^WPPLE:60&3EP[U M?G> (2PC$*RM^-]&\:A;9)#\[DH5O\OIS?G3^RT^>[_X!L>T)C*_ NDGF\SD+ MJ4\CXOJG)Y^WF87I-L8$2S#!!"98B@2F$(UNB$8'$NT0V&DVJ6 G1<& M8;@Q4RJ>;2J>K=+1'14ORDDW:.B.+6M[]>E%-U>L!I"':C;-Z^979_3WLFB_ M.G^]ER.Q(Y= CUD]_2_4(RSMV."C3'!8DRP!!-,8(*E2& *+_F&E]PZ(%S) M;4A13JJY9.9,3H8O(+IQ8SZ078>%GM9U1E970YED.@U#5QLD,!TF8"FY'$JT M@033:8H$IK2]OVE[W]KV[^5.K1N2JCNGZ<:AXVZS-76R;MAI'+F"=?(O>3TI MMDR<:M&M[YKM]0G$&*OCH0.4;S2,Y]+]1G79A9,KS$F6(()C#!4B0PA8#! MAH#!]R(@1+K [, L"$)MD K,Y8>K+2K&UFP/)1*0+<-C@NE18(*E^VI5:?EP MT_*AM>5ONJ%CW=QR\EG([5C6M2O4K*'9_;G9XG>GS"%IX"(RF4M8I/6\ MD34#0XESD,L8TV6""28PP5(D,(4XGMN+>ZZ5.G+_E!?WI3- 9UG5>3KXZ;9V5 MS2Q[DJ:G_ULV[8I:H$KGFNW(J;[>&-ES,)0[D%-ME(A1/2:H:&)'I1%M?XWE M5*7%EN;K66EQ632+JEFIE-VBXN.RD09-D\,\\,PB^8'/M#7%Y1Z??WO0+GYD M3S68/IAH,2I:@HHF#FR5%,NKRK1>T_7LHNZHG%H4W9M\\=*A[DITHR#W4"5= M#]!T(^:Z4<@<]:?&+ZCA&14M0T00J9H1M*M5W8]N[2KT>T@BE%@QO%]PDF@ MSW2 LBOIHS/'Q/,\P@)]$C/-*.>A'^IK8BA_?NARGVN3BH LF1MZ@:[N0H:$ MK^]Z5IEN?P@G799[6@-5U5VCJ1V>ACR0M:(W&ZIHBXJ6H*()5+04 M"TUE7*_<>G;I%HSE[&<9)',R5^Y(/;W/SSU#?B M.5#^?,Z(YQM'K"4?3[R?+W/ X:$[JW(C]H"O7[J^3\PJ..ABJ:H:&-4M!@5 M+4%%$ZAH*1::2M!>7_T NM!T1T/4/BZZ*ZG*Z=V9X,I9;KU Z/(&Y@N$[BD ME$6N/K2@*JA8:"H)>JG5LVNMWS',8_<\>,B"E%(2!,8R$U6>145+4-$$*EJ* MA:,RL)=R/;N6BQSM\0"M-3#V+9$9[=`9A*EYQE"N/V)@RK9HJ*E>VI5/=W6 M:['$KL4."?<04T;DKJ^- 2.[PZ%S$2I:?%)$E2? A4MQ4)3Z=)KM,2NESXK MZD,@=5"/%MHS,)@^![B,45TFJ&@"%2W%0E/9LW66UJZ[/B?P0TR9-*!$)P^F M;#@&7!YSG3NX1V-QS\9"5;;-PRF62Y42O39*[- KHD*#/FSU8<##G@IC"HC%G M68$\'P83+49%2U#1!"I:BH6F4K'7B8E=)WYF5,B./OB@/R02PU$A5,NCGW/U>/=H\--Q_9L#^[-J'HN*II M14NQT%0Z]7HNL>NY>W^^ U(//)Z3!EW SU*,P(L)8.,J<'443U"HE#OT*:9 M[%(T= .]0P.RK!^$;AAPO4-# BX)*&-ZAX8,*=^2$M46Z,54$O[D]!U4]1 MT<:H:#$J6H**)E#14BPTE:"]RDKL*NM!(1\"]90\DCU)'Q!03\<";HEQ%#Y& M]9F 1?4]JDO% M5MBH6F_LJS%URI77#]CC$?N^>A8Q8UM=(P#.1R4V/B&-5M MC(J6H*()5+04"TTE8B_E4KN4BQSTH8#2RD)75UK69K["*IU0J.=EH8SI+A-4 MEP(5+=U;LRH!>C66VM78:($:D)7N2'NOYJ[SAT4D)%BP\K0H+J5*"BI5AH M*F&VGE!@UU>?%?RAT(E6XT38R)Z%P0PZR&F,ZC1!11.H:"D6FLJ@G7F*E=HGU M.0$@:BJB[)*(L M\/3SVX>;CNUY'LPE5#D8%4V@HJ58:"J7>CF8VN5@>W 'Y@^D!?,H)/KO-$> M94$R_B/-*[O&E%>>!O!U77[0UDSX_< M*/",+@\^7H$&W-6[/&08$G_05;6ZZK,_8'A'X8JI:*BC5'18E2T!!5-H**E M6&@J07N]E=GUUH/"/PSO^JC'N2Z3V'T-9I3I-0KUX ^JRP0L*.'Z$16!ZC7% M0E,IT"NNS*ZX?L?8C]WSX '+U$H)#4+]B5UC5*\Q*EJ"BB90T5(L-)6'O9#+ M[$(NG64V=7104&?/5@[@C[,U$CUH(\=>#!Q4)], MBXJ6H*()5+04"TVE8J\4,[M2_,R@#P.%73#H<[CIV)[GP5Q"U8!1T00J6HJ% MIG*IUX"970/^!T$?9LJZ.X(^@"40] &LH* /8 8'?:#\P4$?R! (,^H"&NX,^ MO%. U2N]Y,;W/MW3$>5DMIS*O8[LV;_\%!+B_M%=ZV4XYZZNYLZT:+JE;5$N MI6FUR.L,V.X^9>-DZ[U6\[R^7[U'K9%[J679=GG9NKIY5]N;U2O-M.L7WJM+ MZ/IK[KX2W 7O>/+.TUO:>M=/+XW[,ZOOB|)Q9OF=S(;[,I C3?WT'K:G+VVU M6+UQZV/5MM5\]?$ASZ9YW1G(^W=5U7[[TCG8O WO_/)02P,$% @ PII> M6;XR-%K/" 024 !@ !X;"]W;W)KU.YW.5;,0V5A_E3A3P MS4J6V[B"C^5ZXG:EB%.S:)O/F>/X\VV<%;/%F;EW6RL.Y+[*LT+NJY>8"3^S,2CZET3#>5>RK_UAZ_I^^I8;?7S*M["!:D!5L%$56I=P2V'ME M7&7%NB[>KJ$.L7<5JMU<;5Z8Y^J79R(\QGL7"7*!S%;_/M?U'=^QS"_D[(# M#[BM!UR;]L6E+)3,LS2N1$H**$JY5&BBOUA\HT97GH?%"24B%D 8'OI@$#G. MW9!&K=R!G5YKIV>-U ^1R"+)>X;EG90=P/5;N+XU+->R.$ET M"D6DTY"$;(AB+03F@;H@C M"%L$H17!T7^ 4H]-_A.P.LECI;)5EC0@%-F(/"5 RT3%N3"HTDSMI,J,@%R1 M^[T"G4H)I;^=@V2OGL#M2GW06PQ#'HX@G?A>Z R CZ4B&OH^CCMJ<4=6W$N(MASC11)N21&YU>AG(F)G1.$"1'[*!F%B4QWV.FTF=C@<=JZ$7 :0"=T,K(,H2 MK%YE10RUX ;S-(58I^IC:F/)K/QJ[K Z(NM3+LZU+A]LI T MOWW@53\(1TD]%O,\.H&LXVAJY<3%3;41)8P. ZJ>-M8;>S@<-A284#^;#FWM M");Z]M;/[#JE&^1AE3:NS[/X'C#H#M#8K^,B5BN8;92^C)-_(&*F]*LA%^"] M";4R_EN;D_?2=NB]CNWI:W2?E*8?R?2<5Y=8'7B1/<3W.5X5QK3M^IR-,A,3 M\Z.I>'?L3NWTWEI\E!7UU;$V'KP#G4GZLJ_J6$J3Q\.T0$&-*9EZP0@30N\N M=#93Q:ZC;FKG;C0,N_A9Q\ @@9OE7G3P4 QCOCX)7&=$ZY@<]&?>!+&SCMB9 MG=C[*(;]F\;8K:S,3?F,$H#=V@*NA"BS5!Y*PC1+%'MRW#:#J,AFR.B#$G M"*9RMZ-S9J?SHY? DT+NUER:#'?I:FB!4SOUHV%\C8CZ?S)".\)F=*^!/-]PP3ARCIPXH"H2T'7S.["/X\+ D M*QX@Q7_AL(2]ZUC^7MH.O=#U#\+R>"-9ZS3T(/MO P M6H@! M#1Q_5!@P.9C6IPI91^C,3NAZ5\&&2H1(FX1\=1R?YG&&\#AC[BA8B)C#*9TJ M$1V1,SN1UYTSMJ,FFV>&T3%8,S09$8O\B6+ .\[F=LYN:]I+&4.-1X].$2:. M&..#7V-RC'GNQ$$[B[PB;TS?5L> [XX+5#7VLC\.93WW?2=NB%K&@_@]C[@]F#K MY+)8GT#/LC4C)PH>Z0-\+W!&!0T1##RG+W=H<>^LWMX*M/4,MO3^W_^5'M\SI?:0TW4_?C#+)U+AU8@C#,XGT\TC?ITF>4(M/_ .(#MMU3(RYT<2$QSL2YW82;^MLKU_LMY%8\4)A(#0<>*,Q"1%S_6@21D?6 MW$[6G\W)B4F6E_-.:'D%29I3&+T; .6'&JM.J(Q0? M,F)#V1G"&TMQQYWHM'C'WMS.WCI(1RDZJ/R? J!#RAEHZ#MM8CGF1/[%SW([E M73O+7_ZR]22NR+U89T6AV MSWLOHVQ%N3;OZ"ABC@_K5SG:N^LU[0!?F[9?!_4_T]+)^FZ=34[]<]#TNH18H MDHL5J'0'!N#0LGY? I_Y0R9UYY>5>5I7Q83OO0Z0-$ M0B(2$&!PL:R_[UF I&A'LCWMBRU"V-VSNV M#8R5$\N[0G1R9X M);6XM,R%LN1V?2J461WW]GK-P95<%%IX.AB='%5^*F?!?]TN+IV&K)9>ET$X: MS:Q8'/^].#^A^O/"G%"O7^47Z M,J-<_,M6Z>X^+&;!>5/6PG@NI4[_^6T=AX[V]$.@7$M,(ZXDZ&(\CWW_3(MFA6S=!O:Z$-T-4H#G- 24E)FW^%9"SI^<3F;G,W;Q@5U>GB?/G^V]'AT^@;@17OPD/:G9^4_J&&75NI,5@H1, LV M-=HA(#F/17)=P!>6M6YSQ9S' 0K2.P8-*N2"^4*@L&)HDS8EN&73 M@FLM%+L/(C?&LH]&Y8B\Z[-SG0W8B^?/WH['H\/I].)C_+AW^ OC.F<22ER8 M.YE+;I&A/N..K5"Q]!JVI:>T29X)>Z?!-<<4#SK0Q-L;Y/)9!#.5U+6S)=>86W2G MWQ8$4#!-XT+%Z%F1!6L)!<^ _H9LGK[0 $1PQ#9F([4-[MN"2R$V<(*A$@N* M'AMP%?Z:'"52F!5X]3X(DG>".Z.YDGX=31J(@.<@J;' WM5'GFY36/(U0'MP M&5_E,N,T*)#]8%#MPU4VV@ ">?ET'Q5"*U!S,*0ZI>NG%V MFX%XRUA_I71QP+_HT'UV-FVRTV>9L![+!9"E%23.5)\(MMB02X+S>,%09"@J ML:%9@>34S,P; M>]A *\]^;0T8#=9Y,4HI\[T>]]V%&0;K$@.?&"F-M %!Z_ M3D-ZP+ZZ2)HSY]%&"<+U%G./NU 7Q"9(:%JTQ#'1*B8ON<,B626:E1REAY1O M*A)0N6=\L2#!&,(R#2D;7=RX$V8A$R=)#0YU&%*'C% MQ"U5&XV 5*6:W:"%"FN#J@NVZD!;(J:2X@; D,?$$2KUN1(L@*RI)C-ILU " M+TT7(J*G3#:5FT5^Y7)!?;]FLT&>6IBQA5.\4V5-8V$Z-JVK#LT3Y9 :11M# MXD(=OF9 <5>P!39\EXS@I8&& O4]6KMCZ3=T;IMT$=*8%;1.D]4/4 MNJE3M%2%8,F%3'%! JDQ-'V(^BWEOX9<=9Q#RT2K,#05 F0O$D8*^,1ADW>9 ME?/_42=YB(V>9!$>F[,?:<*3)R3BL1O@*?^Q%NJU#3'7I1WO3:MU[3:_#1/J6G2VN5$ MS7PE^5RJU+OAR Y=D:V;PG5I*1"89VTT.UD^Y2I:G-%K2YJOW9GWD(VN7[RU M$R-E-,4#\NW2U#E$I28,B9$VV#=)=\?N-U/\P.9:49EZ^. W>?\0[!INK;0 M'XG.KAH8@';UJO:9YMXX@OH!XA.W2PD 2BP@.AJ\>=5C-KW4IP=OJO@B/3<>K^7Q8X&I+2Q= MP/>TD30/9*#]9>7D7U!+ P04 " #"FEY9RB@=+-4* !S'P & 'AL M+W=O3 NUX 9?U>Q8+Y7@J=VTR(Y# MW^\?+[C,.^=G]MF=.C\K2I/)7-PIILO%@JO'-R(K5J\[06?]X).1,B>GKSD5P\B:F]7;!OZ18Z<9G1IY,BN(+ M?;E.7W=\,DAD(C$D@>/?O;@464:"8,;72F:G5DD;FY_7TMJ9W^'+A&MQ663_ MEJF9O^X,.RP54UYFYE.Q^D-4_O1(7E)DVOYE* [>VU^NPI-2F6%2;8<%"YNX_M?ZCBT-@P]%LVA-6&T-KM%%DKWW+#S\J4L6**5D,:?;"NVMTP3N:4E+%1>"NQ MSYR_O1[?W8ZO/U_?WHS9Q7MS>?KV_^NGK+;N^N/EW8=V?'!MIHSW%2 M27[C)(2K2[?W'L+(V-5R;^B;<*W LEET6^1X+_3#>(R^J M78^LO*C-=:D36"CS4J3L=BD4)YQHQO.4X=V

M-.0A&D!8K@$RJQ#H$]9;*XS4'MFOV%+,D;];KS6T]WV MZ?$E'MF8M_@2=Z-_PI4@Z(;/7;EVKCQWX[LX>YXU"RA:C9DTT3*5&$ND^L_+ MMR+AY0,;7W796)KT,0A".(&LYM(-"0C%A,A*J[DK-H[3O%9X6EXF&)V! ^ M"Y9DA1:DG)9WV1_%2MP+Y9'CMXDI2%@X; IKM8S!70P$;BK@;_SE4[S":$JP M+Y^15L!SGBJ^LB%08E9FW!20.)49K:#75@8BDDNDZ,:V0K0_5,(785Q/I$ +M(ZU;^+R0VD[F0]IHL^.?7MY\O+0?@],C9 M,-:+3=+MNO< I LVJ1(4IXQ7R(%X[:1@A2(,P7M,5FL))%4I0/"@0+!#DG#$ MIJI8V/#4DZ[83+K/C U SZO;J*=95,6-)HV OAZCQ1$FY+ M;OM&FU([W-COY&6/6&[@*<(@0;#\IC@Z,F[M,\1TXD0Q!&3C ,%^DBUF:! M4PHA4Y1/GDC@7,,>X:!)MG/@!^MED=;VBI3LT>MB^"#Y:!,5CI M)&Y>XL/OO M95%JX#D5&B&:B)0F3RTJVQ;59C7EO+8%$%]RO!&06L7P$HN*3*86+V]X1FAG M8R*&^WTR._J8XT BJ9XVQP;%W@DG)(.<:]('N]L]VC66G_7A]31?H;ZMK8U<M4M&42MG>IC<3Q8J6#5F_W&PW/91$;1JL90J[$NE*VW$(VP/X)*O3Y-!+A85@ M.+RO6R%7ZI'6\T51TL+J^8+_CR8N>=XLM9;0NJ;0",V+(=5 @5E5Z+VP.J$ M'5[3)L0$2M%LMH&TA9^J=-J-.6&71 YJED #XAY9IN@)" MAL@*K)A0ER82 I5^-&31R!N%/KM3*!"96CCD%$P27,!!]31>0>3YPQ$+0J_? M'V(?F61 -Y=PU=AM9,K2$492%/x\./99-/#B4;@N=N0R$S@=,D4C[U4Q?55N M$A?[5G;4_KPX]9:L7[E]5%NL3<:1.QRV[ ]B3N U;$W@$SZ%'A1$#WM2*UA MK@.XY(\6K9;0)(FBA76X#E@X\N*![S[XH0_"" #]@@]GR_3]@8>H/!D'T0!F5K M-UW"!(FD?,2"%2QG0EJLH)(S3FYB!9U#2AH0S()8J%=U*F#W;IW N6WIQ01TU+7A M,D^%4_<\-!=I*AW[I4-G,[2 4<7/$/Q4+')I'MU)I=<<=U,%NI)O.%19[$V"/ MS456\]W69':W2%E-;2I]=AINBW@:RJF-(]+G1HO-G8WFQ.:,2C=UK-"Y1!=W MA-U&=*# G8 !WUZW#8\]O@V#HDQ`_0;//EIK*UM!\VNL%Z!5Q.>?WE1?0&> MS2*N6 0"I\LE/7<1._;*2(+:,8D*#FXI'C6I2/R]SC!^F3Q0WSP90QB9VB>MAL(EJY&II^RJ6Y/ .#QORWT9-W[;TU&E5B&8.OZT=P >HB;O,$W29MZO+55S0 MFN0HNW;Z?YC]@?@A1FVM_J?,BG[1+%9=Z#1K]=D%%9V 55'.YD_NC8ZJFZOF M^\T=S%'C)JN-11;W$C@!5M!W,E3T!,6PFR?2W1U.O&+A2#E.Z:4=U3]U**0 M^]NV0U)WWJRE_CM0=(?-Q>;3IXH8@%R$7F1IS!#D:$AT8]#WAEAW@,T^Z$3, MKBI.<@+(VDNFHF88-5TY#(Y8 ;0"XD1#$9]UAN 6?59& ^\:#" 31E==7AL M)G(J>,=Z4E2GI(M=^FE@6UH(86 R(R\".1QY@1\1Q>@/>Z WJ..D(O16S(+: MSS?WP((I/&51/*P_!SUO$*V)7Z7%<C"(OB,*CM>^P!+[E8HI6>%A%#!5C#'IF MZ]C99@X(7!Z.@%$7:&H*V0G3@@H1_H8U3GSZ[2-&K'D = M]H\LCJX>[+4*5?$>V'2MS0WG*Y]_V.5U>_RAIKBRLT@NN)(TBA3 GZ]IQ88"MMK*WEIOO+DYP2XF.YRH64PSD9^_MR-ZSLSLG.X&B*7#?Y=)/#B]:2)$Y^4>Z MW^4NKP@K:(?>*![@/QWNJ <.O)$]W01]+PA'=A%T\XJB$B J=JO=#761V--M MVKR3=)<^U5W^<\W/:=M!T+C@MQPMZO::Y&E]6MR9GN\?=YRICLW@19G;DWK; MG7J='+J,U72Y [AFC]U=OYT=-WX(!5)G]N=>[X5] "O\)6A5E_(07U M[^SG?P-02P,$% @ PII>635A9=6I" 4Q0 !D !X;"]W;W)KcULO5A;<]NX%?XK&*UG:\\@L['=LSMN/=]4QN$[OM M0ZRP9M%J^O7DVMQ?A/2>7?@'TINS-Z:D27SMOU*# _?EY<0CA60E"TL<MRJH@1U/ASX#D911+A_GK+_3=G.VR9YT;>MM4_56E7EY-TPDJYR+O* M?FDW?\C!GHCX%6UEW'^VZ<_ZV805G;%M/1!#@UHU_6_^-/AACR#U7B#P!P+? MZ=T+W?] MW>'TQL^!(^[-BH+[IJ?T7J#/VH6WLRK"[II3E(?T,FHSJ^%MU;OQ7&3[(]90% M'F>^YX>O\ M&\P+'+WB1WQ((INR+7+?:JF;)_G4]-U8##/\^9F[/+3S.C1+D MW*SS0EY.D%&ZF]RK<8SC8K5:R8LFPN*R6_28.%L91NE#=L:1/L'C-E $JM M05L] X8-\K8\9]>UU*K(.;M6FF2 [UVG43C>?,33BN5-N=UX0&%83?<5_)N! M-"H?%!T^Q;+;<'9<'',HA0K(][;S]!M73UU#^(MNS9(45-H-<P92T,ÙVQXF!G4$4, MO<%1,THQ(^53477(+K;0;=US50Q; MJBT-1BJP!4*66A7"VO\Z_PPND0L-M/[SX,X3IS*JX[@,A(YPTT2U*>U$#S09HN.5O*!@>]7K<295Q1#:)^-!+PM(=#$! 99W16V!Q 1M81JQ-7LO8^'GB/>I@UX@%SW/[.=:KIAP0BH4#: MUI+-B 6HX<>FM3O,D72']7VJX5!'*3U_/HHJ@@MEBCN=>[PQ4"+:7S),J= M9'7?/25U3[AQ;64]AW^W#==I%)QSD[O&Q"WG<&6.8/6Q&>_^7Y'_I'8O_+> ML2?6>ZLO [*W!?>$^9G/83:MDI0GL8=5&F#/BVCE^3SPX['JLQ3/@6!)Q*,H M97X8\3")P=OC0>8?M@01QSR(!1-AAM^8A8G'PS1CH9_P)$F9*^.,0_3_@ MPO-9Y/%("!:'/ H\]NC0=<(@BF=I2BL_YDD:8R5XE&7<3X5;AUG$/>AYFZ\5 MT=Q1RI4*Z05$G(JS/8-%P$//<8BY"(EI$/$XR8B[X&D8[HR%3I :<"_Q6>B;).%A#&R+@3]2 P2F>1X M KN>[[,4_S.2$\-%6P<@G)%/\4!@XH1"E"1P>(A%%O,PB%^L;7MV^RD/8 BM M!(+HV,'?J2!G!.#LBV!G.[R30:1 H*%5!/\R? ,67V/VL M$]Y31]);+:GBPR)SOH>EL3N=^F>KXB3, ,@9M1,@&WKR,W:-B*NUL*5:Y7LI^.A/^V_$7 M2> EP?CXY;6.QTZ#,.^#$$QGS8U0#'H4"M28:$/1#\^6LP=06\#@-D9D"V8LL M#"/*&P&XWJ/]4(<]/"X\8#JC0Y0\ LGDD+>41B!(? M87) (8F:2,$%?-?Y4%?E7ET]&+'Q#5*R$R&F 3YA M,1(=BJ\FX 0_F1:%IAC[&#[CN)S H=]P/3M/^2P+'N@80=$.&R],7.ZN; MO=?2W0U4SU.7&$?R!=ZE(7RWL:<.!AB=;^';-W?3K:E0\H&NG[YV8XZ5Q:II MJW;YS-FJP\2RFU XYLHE;#_=40*JJG;"^FP@E_>'4(K<2*ZD.<-XCW&-9I\C M0^:B:XK>2_"&&X'=E\;/##?0"$[<8))USJ1QL:+0R*(CUOQ[47OF[\1B1D0=MD&_H_J3<@8O.%A+R5//ZS.N&7:ILNNR_XXH?0C1U58*FN=S*XS$Q@V@ M^K"N#]];!"A\A?P%MP-4;E4:S=X?U0<$]7.Y$RV/ 6U4;WKL1F&V=]&#WKUT MUUDT^W>-[>]\QMWQQNRZORC:'>^OVSZ@+BL HI(+D'K3))HPW5]A]0^V7;MK MHWEK;5N[Y4KFI=1T .\7+;ZEAP<2,-XC7OT/4$L#!!0 (,*:7EDIX&PO=V]RC]R-W-H965T++;!-]OI/A1]H#249MK14"4Y=KR_ON=R/B3%LN/L M4U\D#H?W\MQ#WG,Y/'M0^D]32FG9ETW=F/-):>WV=#8SRU)NA)FJK6SP9J7T M1E@\ZO7,;+44A3/:U+/ \Y+91E3-Y.+,]7W2%V>JM775R$^:F7:S$?KQ4M;J MX7SB3X:.FVI=6NJ879QMQ5K>2OMY^TGC:39Z*:J-;$RE&J;EZGPR]T\O(QKO M!OQ:R0>SUV84R4*I/^GAI^)\XA$@6& @V5=/]BR\]#WL&F?>,0= ;! YW-Y%#^4%8<7&FU0/3-!K>]. M== 8 5S6T*+=6XVT%.WMQ<_WK]=8?",89X$71"_X"\?(0N2^;5K*55AMV M!:P..P#LVI)=VRC]R-W-H965T++;!-[:B>61KV4@MK#1(HXZ4K:Z0@U7]V-%C M,=B(6C*U8J*XE]I6IFK6#&F#D8V5!1--P8IJ75E1,R3W.[5Z5X+#@^%%9;:U M>#13=H4^*+Y@\\CQXG!=F,$RTC#A9)LB4952(TI:HGT,@Q*@\V1=JK:QY'3; MZJVB?F$S0#+3_^D 5^^MX< M#:%#P;925ZIPAI"BZ0&K/<9NJ-[?;7T@5>/&Z$(T2]GMO/DNKEL+2H4N#!P6MU:I:"B=3)P0K\-[/;ZJG^6Z1PRJ M773F$/6.6 =UQ^FQ.&ZO>E2)ETS9A\J()5K+=1<#Z!JRCPA;J1K:3\BL6 "] M*=7#*^P7IXFEO6@5[<0G3JJF=1MW2QN> N>TI ,X1+Z@=%!K+;;E(W<\$)FV MU%(ZOV!0LDTG;9*DC4&8K-PL(!>#.KF!:(2G[.2G!L:J->@R;]G-JPB].1+3 MW4$\=P[/OL(>@_%Y>CME)_Y;]H8%?LBS,$7+3WP>^C%:81IS/P[8=:O!!SL) MWN)ER,,T8@'/LQ1/"0\3G_T""C0["?$^XGF>X'64YLQ\1?WR. N#WC@=5,D M/,U\M.(X@Z?L57C#?;Q^%O'82YRSG&=^0!/9!G!WBCF"=1P$*>(EX_RH$W MV<>;\BP/6,P#WV-I'R'TOV.&~,NY%'DV19CR-:+(X(.0)^TBK_!WT)K[/(T3P MAD6(/8LS\LH}^ W PQ[@".QG41!UH+^#I("%'_/IWME.P9U>,Z1EU!@E]CSSK]A1YQ_29 MUY'4\S6X^MXI.OMW'^&Z%Q/';T=T2,9QXP7+;J3-'U5^0^DK3G ? O1$T"-M$G7TW&,.#S[F!5T^.KU<5XVK+3099-$UA_JGY5)6]\Z%.R7(E=14SP=*%]*F MRF%>5L73;XO(MQ+@*S%V2>R28M>:/P7-62/=;A-$!R'EWT)Z.?+1QT9R$_C(M*\K=(,]XZ.74!S7P0M>"4L6)1[#WS<(0^I;G0!\AQ;PGSQ^^YO+_ $:2DY , M1A[/()+O)/X)&90S!AR_Q6H!*+E9O4RSK\1 VO)'U:J_WQ\4=;O97*S1$"HJPQ\-WG1A>2T/PA(8@F,;_$!H>I2 .M[HXHQ;/NNV^0&E\M_RN&A?(+H9%T$>P1 MQ]YDX30]QA(X6;6VQ2&X.](/I_;AS(Q>=\-!#*A%774GV4&R6O"(BO1L<&X- M7%RH9 K?'U6#.C9"+%H)'HQQ$*4Z1R;-&#SO'%)\& _$''-C'CG94F;X:(LR% MW-\BZEYV9]=&?K%LM5N78U^?L[T; B!>NWL06BVX[BX+QM[QJF7>W3#LAG?W M-#\+C? ,%FL%4V^:QI/NBVMXL&KK[AL6RH(>URRE0 FG 7B_4LH.#S3!> %U M\3=02P,$% @PII>6?FY*?_4$ NC8 !D !X;"]W;W)K&ULO5M9O3D]-/A<+;GIJ*2KX9JKT@EOXJ&>G9JD%+VC3HCP=]OOGIPLNJX.W MK^G9%_WVM:IM*2OQ13-3+Q9LEGXD'87]9 M?M'PZ312*>1"5$:JBFDQ?7-P,WAU>X;K:<&O4CR9Y&^&DDR4^H8??BS>'/21 M(5&*W"(%#O\]BCM1ED@(V/C-TSR(1^+&].]_0)#K),N!%WJORW+.S\S<'E M 2O$E->EO5=//P@OSQCIY:HT]"[D@V7M_0T;AG[#D/AV!Q&7[[CE;U]K]<0TK@9J^ >)2KN!.5FA41ZLAF\E[+-O/W[^ M^9\G7]_??V+OWM]^?7UJ@29^_\I\!(9 M&@:&;H=;"3Z(98^-^AD;]H=G6^B-HH CHC?:0.^=F%CV3IJ\5*;6@OWG9F*L M!F?X;Y>PCM99-RT,D%=FR7/QY@ BP C]* [>_N-O@_/^]19.SR*G9]NH[V&* M[]G//JIJ=F*%7H"3@@H@((WE52&K&>.&J2D#35NQF @=U_9.Y/[I@)Z.M6*X@!HT5!>ZR<\&FJH1@!DJOV-&/%/3Q2M8&MYIA]XK;6TKZL$& 1O(+FFWH&GH^'G[-#]H^_70X'P^ODKWOQJ,I'E&1U MY]'@N+4[[C_?T5]?%2\2K8,TRV7[&PXSOK]/AMDP_,^_757"J[9W9Q7E2C9 MY]H62FGV@RI1F8:->X/A^.\@<27A\8/(P.X4$'>ZD#"Q$REX-GAKP M>77EJ(7_=U(;]U>I_517 HE=@2+[9T&EX:\VP1\K"(&*8P7@);OM_=ICY[WS MC?8ZG&J7.,(XRCRZZN.T@WN5@HT:=X :!5"#)0:5\R@4#R@8X&&67%WUVEL%: M]EG+F432TIA:L *RF*HKRXXNLLOQ^3$8*CN_ZA^OAOI4D"27V?D0CCX:767G M_:MC]E59(§4KQMGY^"(;70WP+XC)J_Z(?13&O&)WM=8"CE@J355S#,R<#X9^ M<]D^Z) (G6<@B/L;2 V!*$;A^^E44,6-^ARY))-1"N$+D@02BH[!G+M@SM5B M(2T4?FL8?^2RQ%3!;J@OFK9NCOY" G**%.M%NQP,.[W^E URQ)%L0J>#,:] MR_ D8Q)A0:YT019XDG9.)Z"$)B2[%3_Q9][,M!#((^5,2*B%,+F6$U@A*]IW MIQ9+7KV0F2^NC4NE-U55@Q[O!>J7 5,(+=B@?_(O<)TYE)26]$_)YN(1 MV MKE4]FZ_H]+Q',?NY@ORK\SD;7*;]HPX)RK8(<1SHA4> TEFW H&+EKE<@GL M-<;9EB;>U<(EB",\!>4<]J_O[C[_L&T7+1M<'Y/:.C05C[[F%;[4*A>B,/@!M(!I:$DP'!7?)7X#[4(M9IBT9J?YK2 LJ'5ZD"0 71-<0O+ MA+'! N1QLJ!C$@4UAHFV<\J =-,[2PE3'L9OQ#/T4)CZW?=UV42UR-:OD[Q1 &T-*F /7-#(0D+' ME^TNGT70IO_+F= MI^ CB"+^D%F1"T[:._^PG#$Y!IKJBV.^@WPI2:5)V_K(0':81>@,< MPF&F+JUS!&G(-Q9+QY.S54C7LYH#PU;I'" VVQ(4!?AM(@16K#)!5K!-ZB2+ MJTDI9\2F20HOY,0#YONF7J$2,>5IH;8J)"X2YKTN5DXAZC)W4&@WPE).ZTU M559]B-(%3^./."ZZ_">5F+*-%*8B)E3H@J*-+O@#C(040TMHO8WVJ2F:I> M@[@PCOD28O-90K45Y0OZY9A-$EO!@U'SX+MZ:\0)9NF <@FXY)>HO"D'#3NI MYE)H3+\O#$(%F *_4DFT"<_W*'I%#TNA_T3P)&C<>9UOX1DX).+ @U@'I25 M0R-[ZXR#*O*2&P-N* CF?A3 *!N0UW7*V8X!RH(5Y>=2-B ;] MFF3.?3R1N^K:/GC25^-=C*=@>%EKA*"D:EXUZ2LCLQ4^[!3%^ZXN":1)E@(.?6-?7H4I'^SP&;W1BC M%8\V"=$*'WS0'N@> :=3\3$>#L$I*-QZAG BN@50G"!0C/" $ MI7U(>))+B"# D?6BYX!D@MSW:"$0E[B.FK V \0*F==C+SC$B(4\X=2M0\IO M6"3F/N=68! M)3@&GFB!KJ*$1[XY, ZD3">A M0"-:0%#8D_!9H%\_2.-^I\#RR4Z$6H&.9 MMUQN3U.OH]40] T"A=X)?ZG4AM[NI6I*'(OPDZ"VY!I26!OZL2K4,>_Q7X MK!&PW5'T4;6KK'0F6/&$?R!/>,9CSUM*@&^XB""/Y^ H5 +N M/+>+L?4BM&-^?NR2O7<&])"_7IO?S?1FV].8CJ(,6B#(L8G*,,F!"<:J-8%J50E#74UH&$RK.UWPEU:C]=?G=;MU:/W0 MQP1L#?8"P&&G<>9Z=YU$:"&#\&[B"/W,FBD$&"G29 H.)6%0%U(VZWG23*(MPVCUGT$1"%LQBD PFPX]L"NIXE]Y7B,9JC2J-SL5X$;*YO[73?O8?$LY2BZG0 M*(ZQ*O]V[8V3(2;)YPCM%#9F5FJ"!DH7LB),@N2NP9S?&EJp@2.*1JN<::" M]37(X%S8#*\_X&8A7R4H+_"X#%.&H>VT@'>BM8VJ@65C<$$[6!'6^H8ILF/MF_L$MM.AF&\GIE,P!+ /W='EBUP)JG ;LN/E'ZN'=' JWN(&0R3%%UR*7$JQ0RWR9;J9ZN M\6I!SM'*.]'(0 MFBI=CVT:L86)TD777-%MVC7O6Q)%K79S<0Q%IO_IRR>E9\##'^F M1VB6%]92WPK@.ZK",*ZX?(*KG5U]:?>EQ[S]![>$X52X$1)@V/.")4"ZE+J MFZXKJ!*AT'1QV6XV-^DKJ)MDE$D*UZ%1HY%+CSW(WQTDOW'3"[?[ZS;2TH39 MJ; _=WSP]_:,#T5=T'>N?TJ[IRQV0NV6!\4##T.*>W4_<5*P3?.-PHFM5-E,_(:S6-^.300LQS&5 M^\XKC>@]?/YP'RRS+&O#AKUA*A [2M ?'8()SLL^;J\];J3GV#W2/2#$)B5^ M^7RRP'>;G$8?>8FCFN96NVE9H;F/PF\W*TZR$#S][D:ZJ(WXQLQ6T[I6V:ST MRI!"D00.32O%\(6]HBX1":>'A$S-"%7'L376Q1[[0K>]FOLM:4]#<22>[[X' M&BT@L0N.-3N%W]+2_0Z^R5/R%_NTUR]::#P\Q+'E';UH$=50D3Q]@%H,IH6 M2I,CXL%9^-=|'' /0[FK=QR52(QI*URXOR2<4&D,A"E]C:DZWDR9'=:69GTHU33*K@W]M@M6Z$(C'B!<./_:OH.M;B!O*]N-/"/ ^K6 M-8QW15(*=C!6VMJ*%A*=8DI1H+OH(3'?K4>/LUHK[I)^;'T]?=4(M[!613CRB)?\L0Z[,2[[3HAV[UYEK+.NM%RA[,7<0W=N@<3@6+SPC54H[7:K9 MBX7-@Y#.2KY]Z-$N(`_JN(,=32"#;AVA'K_:T*%V]:(%-FP2:+I)A6Y/,UQ# M^OW3%)HMP*,X'0A=O1^/Q"%N>"ZJ&;2&=,>YUWABPYBE8ZX2$<3DQ8_/-G3U M.!Z:>F2MF8<*-^:>WA1**MY$8M&"5K^:D:E634YB]=A' 07!S6*<"V7L 9P1 MC'^KD$L\,TD-*;B84S\@WF<'C>?MMSIQLE@K9? MKLC:D^OF+2U3+_&YPSZ'*^_PT5M73?4%V5;&WT9T:!L92V\,NEY)2AV>W@RK M0,MXNQR]W=FNGF&L"XPI.<"_L=NDZ[$N8EO_/A^CM[28936D##.O-F0-B3) M4%;NUUS8,G7]<.4T^3T191;\U126#,"T[J=%\6G\8=:-^SU2L]SIJNL3US,L M-Z68PM9^[V)\X(IO^DGZ=-%$6L";],1<<'!07P/=3!2+X#WA_+G:V_\# M4$L#!!0 (,*:7EE'>M*"B00 "@* 9 >&PO=V]R:W-H965T>^-J1S..B2D]FT^G[226529;S.'?GEG/;!*T,MW3GAFZJ;2=1VFX7R5'23WQ6ZS+PQ&0YK^6:[BG\4M\YC"8#2JXJ,EY9(QP5 MB^3\Z.SBA.-CP*^*MO[@&?U-HO/+C.%\F4"9&F+#"'"Q,^&G\0M U'X&UPXS M&;;DA8?//?H/43NTI+3RNK?5![*17*:B)P*V>CPV6Y_HD[/.\;+K/;QO]BV ML>]FB<@:'VS5+0:#2IGV5SYV(APL.)V^L+9A%WNU&D>6E#'(Y=W8K'$<# MC1^BU+@:Y)3A0[D/#F\5UH7EZM/-S?7#S=7MP[TXO[T4J]T^W#]>W/U[=KJZO M[N>3@"TX<))U0U]/]^ M9^/#3OQ,:ZG%G;,940ZCO'@H":Y5M32[Z*"'D[Y)O$-X: MD9$+Z Y'1ZCZ KQ'@\<%(!J':;1&41F&^(@18;95JJJ@W9MEBHK6S99UCB'Q(B(R HOE-^CLG0.DY5M3! 9&*2,+KTU"-@-?/(Q6X9=^@G? M4D^)#/K'!GVQ[HRRQJ.9R$ANJT+)1AATL+@9V\K])Q=-S>V_Z3>>9 "O]H& MY+2"P1($,]NH=.RO1(X50IK>]5:!;5N1XSL*01-7!."4S[0&LGLZ,-'WVJJVTVZ 6X&JT]Y@EXQ(0< M=("AYE,0P7*XI,,'(OS/%<,QT1&(F^HBP.!DAQ;TI@N@L8T\)'S$VR-C0)?A@E) YW/>]8&&?=ZC .:.9(1[I MU&KC'9X])\C7J(!F71Y"\:D?UJ\4&R[L3OZ3(0[WXD4J"LA=PWKK]I7WE/MA M7JU[-.@L!JW!['8'H@(]!G &.5V1BTISY>L&A3425-7:[F(J&T812 %ZQA!"8!5P<8W[3Z82('N'NH'+ M"J6AJ<#2Z?C#NT2X]E[2#H*MXUT@M0$WB_A8XBI'C@/POK#H(]V -Q@NA\N_ M 5!+ P04 " #"FEY9BI C#]@# X"0 &0 'AL+W=O%VQ+]*1O'ON.?)XQ_%:JB]ZA6C@L:F%G@0K8]KS M*-+%"ANF0]FBH)5*JH89&JIEI%N%K'1&31VE<3R(&L9%,!V[N3LU'Z=H%.U12MZ@T%P*4%A- M@EER?I%;?:?PF>-:\A@(UE(^<4.;LI)$%M"6&-A+ *CWP->8EU;(*+QJQ8S MV+NTAH?R#OT7%SO%LF :+V7]&R_-:A*, BBQ8EUM/LKUK[B-IV_Q"EEK]X6U MU\V[I.&]ELC8E!PX7J_L\?M/AP8C.(7#-*M0>IX>T>,Y14S;#I6<@W*:A.: M%5RHSIK(<6$/96X4K7*R,],;]Y7.;SLI?!$(1N$M>_8(5UP7M=2=0OACMM!&44+\^5G('C%_'M%>DG/=L@(G =T"C>H!@^F;5\D@ M?G>$;[[GFQ]#_]?C^'%K. C] @56W,#,&,47G6&+&L%(N*3#XZ+C8@D?6E3, MWA,-]RNDE:9E8O/FU2A-AN\T<]F"&RQ!6/?@15/8/()C,H&& (T*X4(3)0@ MB#0T/FW0I@W0H1ML%JCV)^\42<@LJN;:D):L'% E:RHDU@LQ:J5 8?0YO+T1 MM"H[38;ZE$*PW@YS\SLG[RV)(^N.A"/P)%UV2I$WMPGX2%51XP]NPFMXF_;Z M\?#42Z,L=M*@ER3)5LSXU;D?!IGKS11/FRJ7!3FM6C6O%C47Y6D[,: MKN6,9J5:PV%<'XW"P^/U!28K@!!:5F7A"NFD0]AV@>>5V]94G(7>-)I@A)QF MF2VN(,Z\21QCE(+V21K12:,!%H6[E0W:#X<]JWNVPT32_>(Q@*M>X')6BHO\ MGDI$*#?/="(4\J3[?8IY1P/:#3B)O61].T":AEX<),XWF]:'+#&S(P"E)L$= MU;KN@V>/UFJ1W*&HY3F'3EMKKL$>*#W=!3WO+5;3U)A";\W];\1<27MT695 MHG^OX.6<<^PT577?G"T;0_!9A[MLBG>ME30GM%5P[!:L#=L/L17?,%@@/1"VDX!8#BZ)"2$3[IH7"B&9"V$YY MWH>);KGN;KH';"@_JX&BL9=0J_ 85S).P9K?U1%LX'H/6A[\UB \@1VY>_6 MK^?D'+R%XI\;J$(&XORN39W:KMR\5$BQ-I8+J$C[6!M:VD_&"A6\#N0%AAL*/Q6+8. M0U_S-F*C70^B\=:+%LQR$^3(QH5HH'[LA!Z[*V,61_W>GJ^PI+K MKERCH).%5"4WM%3+GEXKY)D3*HM>% 3]7LESX4U&;N]:34:R,D4N\%J!KLJ2 MJX=3+.1F[(5>NW&3+U?&;O0FHS5?XA3-'^MK1:O>%B7+2Q0ZEP(4+L;>27A\ M&EM^Q_!GCAN]0X/U9";EK5U<9&,OL 9A@7-C$3A[O ,B\("D1D_&DQOJ](* M[M(M^N _=)EQC6>R>)[GIG5V$L]R'#!J\+*G)6?N.&3D9(;4):;T"SA7'72 M9%PN;%*F1M%I3G)FCGB%<>]J;-QBG-4:T!V,(M7Z0P*PWG(L/J7R[[-D:%;5&G48' :>X[@(+?(B"*#Z Q[9.,H?']N"=,#8>&ML? C]E1EY*P9\6R$L9$%-2)$ PV<%@K>&V&#N>R7%>&NUZ1"Q!T M(112:UA3S+2+&5T!CM.L%")PD0%%%:&LDX\V^4"I,UC.2*;-GV,D@AW#T84@ M85EIVM(^X/V_AB(5^$K..)9/0#]+(D6$_]9-P6--IY,=#8KE$ M39A7%*Y<4 SQ$#(W1N6SJHZ^D2"DL(R*\F(Y7B@5R* "0@/ZQ# Q80$0X"/TF8I5+FL[#?@8O:A2.KJ5.K MRG+=:*- [R@["JUD%%HTDASZ4=RGS23R6=3?%Y9J8*\.)3)0 I7000#+8!7^- MP8>CD[;.]/K3#AHG4G)S6WP#V&\KV,K&T$#/]3;4-388']ZE9.A'..4ZGT.< MIOXP'M WHF]"WX$?)O8;^E$Z_!7@3WE168F?0?\[_H?"\]CF=+NT1A@YOZWU M1JU#]KIH++#C^SU6_7RFE(N@&=4Z";A@V!$M:(NW\GP7V<^"])9QQW@(R*G/[H ME67W"W&EBNP\"T"R]9LUQ,!=$52GE5.I9.6JQ*^? &EX07/(W6J ?Q1TF MY^^YM@W=:"YZ5&%%986;,#U[B+,F9]@.,8\)G^&<5]JE)Y.@)4W 59'!BEJ= MSM Z8/+?' I[;XTG/1V1D=Z(9=N0-9D0R5,/45N=[CZRUP)%ZZ6 M.;5!@0L2I0)*/%#U4%POC%R[070F#8VUCES1_PA4EH'.%U*:=F$5;/^93/X! M4$L#!!0 (,*:7EG3A?Y>*@T ,DD 9 >&PO=V]R:W-H965T7QO[PZV5*L5-GA7NS=ZZ M+#+(W-98FO=G7D-E;)E#?EV=&@WY\V?[US M^_:UJK4NZHG)''^*:[]V.-T32>5*DX?-X"#7A?\O;X(>6AMF_0]OX--,?'O MXX4K+3SC/[O$]E1'NZE2M+QT&YFH-WL(!Z?LE=I[^\M^\3_ZA&>1PW/H\>H M^\TNSR0A+E1BBD1G6G)$F*4XE6X=\:=X_WNEKV2FBM*QDBX45*.34J7^^;>U M$DN3(8IUL1*E7&0*4>D)0I4)K:%]?*%:Q*S:&$MD=^%@"7%]"FBA=GM-Q4#C3= M@4B+8>$";D)^]TXEX4L/$HCR:K4LW]: M68N;0CJG/,>1=E!PJ8L**Y"(+1O.B7E_+8(CN&TCIMRB]E)XMT^Z1 ?1?# 3 MPZB/W4_;S:\A I+NX'WWF<[J: M]*/Q*!;'26(J6@H_5J!.'KC+*TF*S%!\LR^9?&.*^HA??IH!OU7#2G;D(I$ MHO(.-S_/8Y_K3C:,@X[L^B\9A\9AR/HMD\%I^4]UC$HU/ @"+Q*I4 MEP+"D70OXD$T'8T.<#&.^K/^P2[:+!;(CN;C:-:?\M4\FL$]3[?$A/(9$?LR M%@]Q*'?P"04&_R!MMQSD&OK:CWM]0%26,=K"YOO]UHVTLFPA*+)<6Z5$[D%# M$6C0IWSL][DUW'54@)_]DWJD34N!T,#^%GW0.(QXA*9 4ENT-\212U7)+=$,M?.L7L01>0F< /5 M(G,@LN.Q&,%]AY-FG^'D,NM'\E(Q/UA-,5_GUCD'0U"E.%@$(UGE!Z&LW$T M&?1%!^?9?!*,=1.(+_/\;ZS;?R.*606M5Z/^'"H4&X@JE6Q$2)1A'00!-^*)Q MA;(6@>8#[J ='KOC $:'UP^[OODB'O:F!W]3)(SNGC;MC?[R2'CW/#I1L&4P ME\^L6W#:CP>M\"7848L2-%.]U(EWP1WYB [GA2W[N! TWK#DQ)D*T?19VF0= MN%E6EOE)E4NL7O@%7TRIQ+@CFS<'*>$)4@YK*77P.-5XW!UQ1RV+/$?:T].O M'\6\U^_W?\;QA08 7"JX*580\R@>G*LX0Q#+WY3-Q2+XZ*H$) 7G+<$>*?>"-%Z^,]>"$#: M9M6:^K8KU83C)T30 86A5>*:/@HC',*.E4#\66Q4EQ3H:=2UC(?O!>Y1J!D M79!,6E'.=&BYR&9+:W(AT]\@C*\AH#AODZ3#1&VAC)FX%W]/-/@V/'I(R=*J MPQ.T@RD+W.1._V#!#SI)M;8QP_BNW!&)Z[6&RVK7SE#7NEQ#)P%)3HV%WN$C M][#$_&'U2Q:(/%!/>K-NSAC_?

4][TWN(/6X%__E">HK!?RM0!T40KYVX$;_ MIP1'9:FXB&FBZ\1(F]*==QI*+XT%5FTVUESA^!7RC%<=\O>6Y58EB^X\^2&J M@G#R13#1Q>7WVB@'GMV6 F!LGJ-0S.[:?-[>3""C;
D$(AYH60W7CDJ'C:0 M)%E0?6P?A7#%T1RH;1_L>3>:O&(X)$8%T+CT\4Z61M&..+4 \8&X6' >>*^&5 M..AX8W4F8M8P]-S^.F%)VW>FD2 U:K)CN98EJQPJUAM-Z0A.[DHHI>8;!0<\ M!J'A-
Y%/4$>M$ZJK3-1)\S5+KL("'4"KR>.[\ITW\OEZAE. DK:@PS@^0\R MEE97''B-;]Q)?257(8YB>VVR%!YI55G9PF=L2C%URKZS<:.P=F5-M1$OZ'GM M)/6V;Y<7C;WA=.BM.CZ";VTXD8"[A/-
%T5&SCPB$2WCF46\8;- Y\[Q%]YSI MUB?WQ%E'[%HCU&AM^13!B-,Q_A%G7,Y14V#%6J^0=;V96. 79-M%HVL]LC<= ML:#>4MH5*J^BXN#&3=:L>R7T,_@8][M\/'YZ_R\^?
3!^QNE/$9U+Y*E(J@/M4LC),F"RD(U0QA&](-JZ!2^ZOK%H9?(OJ MF I<[PHON0#:5:5Z.$ YJ)CK>^Y/[&=HLDF60O1_]L+F\D;G58[T>FNJDDA" MLL*4)-W**J09ZS<\P:6VN#2YBTMM*1@)/-
LM^.'4E)I-6_6#?CQ R!]_XY'7E^EM%)N7;K5 [MPQC7*!"XO&8!V@P0X)9!VU<(!P:356S#F M 3'!BT6Y#;^DL4&H-X!Z2]3 BJX:$(^H1*0JUU<@@(7T2CNL[HGWRZ4O>]BQ M0J:'8]6E@KI!B\#/:
[IW^ WS',8 =5CJG",ZB!CY2")E3UHU#^C*%;Q !9,W M'@,I5+97FJ8@T,P#4.LC@2CP<>R[,+\-A6F#Q'=0F(H[] :-M8!Y'@^;(%Y7 M-J7!,[7<@]X8%>+^L(>4&+IB7+6*RZ6I[.$M6
J0&H'+E2Z*!C;;JH0%?X.. MV=QIJLFQ*+GX>B0X2%UW4&!HWXHZ/TPHF^$F/#-#=T/Z8>U"AZBR2$(?('6J MN9LV? CDX&F+(I0GZYHW)$874C&BJYV+^!Z'#&7^8U;0KA:][1)KF8KA-!J/
MYM$D'M9LR"NI,V:?HK!I-JLB#3FUB?"(9L)53@J1GIF0/A*E:ILDOX#-3&* M$NS1MG:(3Z98'7YBOSWV\^?V3 ?IBH;I^,MH7<;KPIR:F=_2ND97J @5\%%/ MIQ-
MDRHGEA+VU90Z<]44KAHKMF[3VEN7+:2K*UE$WB0]&CJAT7E5- /N)8^Q M\>S61\H-6<[W]BLP8+E>_75-L'N/9XYXOO"E(RS< E906-")U"5"#C_D)=$3 M@PB$>VKGF\BT2OQRJY89^PU-*,/0?
PE]0 K[Z=T'X@RP@NZX+E X<*9H,1Y,2/T#1O:<^K+TM;)812KOM.)#SV8QXP@<@M MT;41:OO,3R]]-J3_W?O\J ,G9DX2M(OK0K,\K&JMN.WK%Ü#K'.>?/S;MZ$S+ M^>V%I?Q"DXCMQ(B
K./AR9I*-P:1>-9"O$?G*?4XI?&M'8?2U2H=^MLVQ,G MP97$<0(E.88,J@[#*"Z>[TK+DM;2)*R=WTG)Y:TOI3GKA?O?[0*BG15+*UUM M0'&.R$2R:08,W_.FW[3NP6)0&-P3EI4=2"@;/-
^>'^^'2]W!E2<4.[-I\[] MM-$K1K8D!:E6,,&Z1W6*\S[&;Y:XY@HBUY8.4*J+&G#Y9QQ^$.A"@FE Y@EO M?GL"*J!J M&DLUM$*OHJV@OQ!//KH;\:* M^W%OWJ:Y,B:E'JZWZZ<+1ZV?ER UKOA'-
0W@#O_2Y/F;O,[G6/_\Y3MSP/UE])L^,NGM_P!02P,$% @ PII>60160)&2 @ V0< !D !X;"]W;W)K&ULK57;;MLP#/T5PBNCK:](E)*[+%%:K;:BFTY78L&2V12,[]G$\ZV<'.B2!
(+O@=AHC6;6=CJ6[2N%V7FG:R4T+M4XU2R) ^PD[!$8=\<2Q'F M5*8%E[5 .(?;U1P^G'\$,Z ,?N:\EH1E,G:5UC8,;MKJ3!N=X!F=$*XY4[F$ M! .)##PE] 1*(4H*N:T76!8+BH'*$&2\KPA[ZKJ9A
M'5I6,R5VR7D8#"(O=G?'1>\)"X9A-'H2-^^)\X=^>'GY.&[1)QL.AJ-1%]=4 MP3WJ526*K1T2$E)>,]4\V,[;S:$KVWZ?^*?^>.;W^.=Z;C5CYA]],_2NB=A2 M]J' C9;R+BYU*Q7-(&D,Q2O;*==O2A,@-[?
<*X.AA'HIGGR%U!+ M P04 " #"FEY9 'J/JT," "*!@ &0 'AL+W=O=@,A7VT*2,FV57/8*DJV[=G! UAK;&J; ML/OO:QM"TRIAI5S -C//;XP8HD;(9U4 :/12,JYBK]"Z6OJ^2@LHL1J)"KAY
MD@E98FVF,O=5)0$3EU0R/PR"N5]BRKTDOV6-O%\?*)_=;6;6@Y8 MP8-@ORC11>Q]\!"!#-=,[T3S#;IZ9I:7"J;<%35M[.2CA]):::5%VR<:@I+R] MXY?N',X2#.=R0M@EA,Z[W!>ZA&:!+

TX80>*:DQ MNU1U"YU>AMKO9JDJG$+LF0]#@3R"E[Q_-YX'GP:4I[WR=(B>[&H&:!P<9O?C MK?
%S0KGG_6'$F3NNJ!"J:BY;EM%O]HWVE7;7_Z&MUWZ M$64,J^L*V!@ 9A$!D !X;"]W;W)K&ULE5A1<]HX$/XK&CK3:6B]@"^WNM[O?
[DJ<;8S]ŸC(A/+O/E7;GONL(*G@:A7 W'H]'Q,.=2]R9G86UN\)"F M]$IJ,:?,E7G.[?9"*+,Y[QWTZH4;NT/VSX2XJ-
:STS\F1IS#=ZN4K/>R,"))1(/&G@^+H3,Z$4 M*0*,[Y7.7F.2!-O/M?;WP7?XLN1.S(SZ6Z8^.^^]Z;%4K'BI_(W9?!"5/Z])
M7V*4"Y]L$_>>'/=84CIO\DH8"'*IXS>_K^+0$G@S>D1@7 F, ^YH**!\QSV? MG%FS899V0QL]!%>#-,!)34E9>(M?)>3\Y&*ZN%JPZ_=L?G.YN/QT.
[V]NO[$ M7LR-DHD4[N79T,,*[1TFE<:+J"'\B,;?V$>C?>;8I4Y%^E!^"'0-Q'$-\6+< MJ7 AB@$['/79>#0^ZM!WV+A\&/0=/J)OFB2FU%[J-:O=9/],E\Y;4.3??
0Y' M?4?[]5'9O'4%3\1Y#W7AA+T3OR\UAQQ7;.&Y%R@C[_:YUFW\-H,_+&F, MBI2M&L6N4

SV?6'\'AP^C*X)J'$E4LG4\DMLM1GW+$-"IB^85=Z2IW4;)/) M) O&9R8ON-ZR##LX ??6*$6IWN&6%"+A/ ,4=+4]TM*%UP*!1*-B2Z'%"CS! M\R
&.*DV@C+:\=!?'&S>">P5F@DE4:HA7$"7M',V8%/@1^;]/I_.&>40)6>'>!Z)/<>C'O EF"JDK M9W.N,<9H3[\I"*!@FJ:'"M&S(BFM)10_8KF'KW2
D1PQ#1D(K00[=F*2R(# MV< *9DPH*'JMP17X-"E*)#,;\.I=*4C>">Z,YDKZ;3!I(*>@Z3& GM;'WFZ M3V'.MP#MP67\E,J$T^
DZS*KDJXMP53D/C2NI(#=\546U* H_K4O%8(14' M"PI#K%[:<7F?@'CK4'^Y=&'>OVC1?7$YJ[/39XFP'F<-((LGDKH/KHSQ "U8
M*EVBC"L!%K:_EY*HLMPR2G) #HZ7R,=>@NUJ&&1,>!$ M)T50Y(&72+3:QICOM4;]";Y ,7(DX!126:J4 D\'K*IY?"UU/,$$AH<66Z:2
MX#Q=,!09BDIH:%8@.14STYK 52^A !^ N M+^B3=(QDHD82 LL=CK)%9';.4>U@V:X)(#K<,[Y:D6#(6A[GH@U1W67@U[+X MH%.&E Y8R[MP-'6A/>]
(B\8+2A\U+!BXIX*G*9.; R:W:%KF])5/:+M3L1N MJ1:4%'< !NI$6E)W62K!2M1'; .)M$F9 R\--.*^)_+4S2()E$[EBD9-54 & MB6U@=C'EN&'*\1.GI)"QV
YFH9OL94NWEEG56S B4/2Q'39I(\97&:O','<9 M6^%:XZ)?N"G1Z*/N3G>-T.#J2>NJ6TC5 6?MG+=F(IV92.O[H'77C3 X%/(C M5S*F
IRA]E=W6YHJ1+D*B M?0VG4%S'P85A0AN6I8.8(SH3Y:UT%%)B]F5I$>-7"UPN,^Q?AS++12RO!!,%
M[O.&J565X228MO&;!C\=YGXZ0="8H(.F$U7A*V>*)H3_DN&VV_>&,G1,IHB@?DFV-BRZ1&F# 6&T+N
M@_60B']B=S].3&2F/APT/@[8C_SO@DWGB0;Z$]%YK![V4GG8NOOFPJ[##3]T M'>WC-;A9;?Y$F,:[\VY[_ ?B([=K";Q*K"
Z&IQ@MMAXJX\OWA3A)KTT'O?R M\)AA3@M+&_ [G4'J%S+0_+4R^0]02P,$% @ PII>6>;+U/YJ!@ R@\ M !D !X;"]W;W)K&ULO5=9;^LV%OXK!VY0Q(:
M:[.6W"1 MDX#]"9!G,X\#.:!ENB84TE422I+?_U\I"3':1W/[3S,BT119_W. M1IZ\2/6K7G-NZ+6N>Z61O3'L]FNECSFNDCV?(&?U92UQ-/:V(W9
MV4G+GOB"FU_:>X6OV49**6K>:"$;4GQU.CD/CB]B2^\(_B[XB]Y:D_5D*>6O M]N.F/)WXUB!>\<)8"0RO9W[)\H*@AF_#3(G&Y66<7L]2O_1^0Y?
EDSS2UG] M0Y1F?3K))E3R%>LJ\R!??N*#/W,KKY"5=D]Z&6C]"16=-K(>F&%!+9K^S5X' M'+Z%(1P80F=WK\A9>
<4,.SM1\H64I88TNW"N.FX8)QH;E(51^"O 9\ZN;A;W M=XN;QYN[VP6=WUX1-B[O;A]O;G^YOJ*[^^N'_[?X2-;5EQ/3V8&:BWSK!A4 M7/0JPD]4Y/15-
F:MZ;HI>?F1?P9S-S:'H\T7X5Z!"]X>4>1[%/IAO$=>M,$@ M M3[Q;CZVO8]VR@I].4$":JV<^.?O^NR#QO^SQ(MYX$>^3?K9 O99=Q4FNZ"O[
MMU1T63&MN;8;YUB8WJ.?!5N*2AB!/XY"K 3\9II^XE5)J'-:,(BQM%M@//"5 MK210BH8^06P7)/N-?
EQS:*S0&D3S1,:F&#EL&FLJMJAYJ"ECKY%M'#!@*IM2; MI6>U["SAL%\[KXMWK[&IX.^L+N^"_=>(94;3H'%#NYW@F\X#.BZ*'#,AR M4 !OCQKT?
JCTHXRBW,M#G^X5;YDHB;^B^5LPK6)!]4?\0HBS\]R"D(O23+P M69/,FTQK#AZ*RG;1'^0JQ^Z]\#% MOI,=S;T$?MPY*\9?7A+&>.9I1)E C1,X=^
M"KP@]_'TTWCP?ILY\.80;Y_!!H)O3. #2F,/P]OF1N:E:4:[RU$^BQ*22FZ8 MJ) +2PSWW05GRYL$LE@3-
&HC3.=\MO40^E_HIBEDS>FPDAH)OU*R_M2XQ[7B M_,/DH%LK_N(- MN*L^?4H,=F''BCVA?)060AC"FWL1JBSW C^RL4JR.?($W:<8.J,34TMEQ._]
MANM X1>*XFRS#N9>&HT5-&CIBS)#_81>EH64Q2AFWPNS[*\$:\DQ-K@39:EM M-RS'P0G39F.68-04@\&:UN.XT>.X$;U&PUZ=]]$4CP
VSZ=P/42:'Z)4\A2? M/_]O6GIO1SP.<7+ÜDBB9ON_DD1=$X73T'9; MX:OA*'# ;$I,6.46'9]>6", M?(;*8?@N.8GF[UJ"U N#?/H7$.X-
1X5]@.B@!PFOT.&4V'6/E/TU1U*'R=3E MT?5K475]%>])FR-G\Y;S@_?[+(%VG:&QI9JW9 MJ%1(_H:6;TZ RXEAKO]QJ-JK".0L.PTMR ,<2!8OPOS.%89.>?
1)%QL.%?T! MHA4&2>.*]&D\-.9_M_<,JXI6=2^P<'8$5I/C_\OW>QREU-NI M9WM:ZN6N[0>)%X2Y(X)N5H++I@4"C/%6#W@Q)%[AQGY)9:
<>\6:URVN;($^+^2THP? M5L'F^G[V'U!+ P04 " #"FEY9"#'8H,X& ^#P &0 'AL+W=O]^=U66COV
MT#:=O5A4SNW/5BM;5+I5=MGO=8=_MKUIE<.KV:WLWFA5>J6V6#:^I.?S',#FVKS..5;OK[BX58/'WX6N\J1Q]6E^=[M=.WVOUU
M_\7@;36CE'6K.UOW'3-Z>[%8B[.KB-;[!7^K];T]DAE%LNG[W^GEIKQ8!.20 M;G3A"$'A\4U_T$U#0'#CWQ/F8C9)BL?R$_K//G;$LE%6?
^B;O]>EJRX6V8*5 M>JN&QGWM[_^BIWABPBOZQOI?=C^N#?,%*P;K^G92A@=MW8U/]3#EX4@A"UY1 MD)."]'Z/AKR7'Y53E^>FOV>&5@.-
!!^JUX9S=4=%N74&_];0WU[]\NOY\ MQSZN[];LY$YM&FU/SU<.T+1@54PP5R.,? 4F9Y_ZSE6677>E+I_KK^#2[)=\ M\NM*O@EXJ_=+%@:N+K;L7^L-
]89L.*? M+X4[HD4OHUX&GG-F]*O3% JU@M?FF%Y<__B"2X/T;OD:SK]%;Z)>WZ+QR:#3K MMY._5!9V",& MZ7:CS5QBOQ!">,9.;CHH]X/%)WO*
[CS.,;V^4_],\&_\[^$)^DCZJK_I;M!L MW6I3%XJ]8S*7'&&3E&8\30)(68AO04Q2('DH$[:N#:7$L@SOH6!IS.,X8S** M>90FP
YXF$MV/1ADY*?/6%HQD20\3 0348YGPJ(TX%&6LTBF/$TS]ANR99A(M@1 S&7(12!8'/!:")1&/PX#=]4XU\ *F>)YE),F$IUD"2? XS[G,A)>C/.8!
M_/R@]C7I7#]@>I>U&U W=B).CP(6(8\"CY!P$1%H&/,DS0E=\"R*#L'")U@- M>9!*EO DC)A G-EW<>8\#5*6\BP6%$86QDS WWR.D MD'OZF*;# ,$;116
= MF5%.DYU X&L@)!4CO2A= MF"&6X'GX!"LB>D3('8@AD;,$F8R#.0$Y9(2>!TQR$2=(ED@/Y17$IL07,LE0 M5I*B+.1A1$6)0M G#O]/[8'>+NJF]CU-
<^BUO+J>_=I;RWXV?8M*S@/AM\- MN-(8"9K==$7?:G:G'D#%U^#^;!)^U9;&T^0E[-6(R)X=<4D3\RVQ7IZR*. Y M*!Y&/$?
3"AG[QA,RŸVA"]E%C"A93K#2'5$M[Q'_&#W'*8U =CR0'(1/HQL1L M\"W(V0TF9FU\+$6ES X&_?B4[^-6>A-X7'6X> 6\B2+T)D"W8LNC&+J&P&ZWG1.
MH_/=\^4B *=S6D3-(]!,D@<8>* O3T"!DU]PF#ME#=45"= /9'&H;>7#!!E* MO7%S/"=H=9$BQQA(Z?PV^GM2^Z*?/K>?
8%)BW,F$O*4^@E(J42;/I"TQZ>6M M93,R:03%!D9,>@?M&.Q WB!BU&D&"\B&.6 M/;;3#J@075$,QH"0Y5@?VLG@0-V7XY8WS55]-%?Y\=
[)*E6R=T(L0YS6FN:) M4>^R93I_0 9549@!5E[" Z\;13T!YU[.@_?4:#IS8]G0@8(@K1W[]-6=E=/F MO=?^&-P\+GUCO- OR&XSE$]H,I*&^-
WB'VDX,FJ%JWWMC8#93R<1%&T0:=[FH<3SG; MUIWJBM$!5>)87--1C@)CVZ$KQBPA&UH5%3W_W.$&'B&)][@A^&1^0[X;*HTN
M!H+FWYLZ"O]@=LEN,0?T3W15* _DHK6%AKW:9^"-"0!E/]D,C6JL+OY0HJ6? M$G2:>QN)SG]^,!*,J^JCB3D61S_X4A.A>ON_T)ZQ\LFE.6S.[JL:R59C?
Q)L MB:L,K'93]O] M-F]Y4MGYM71G09[]\[?W"Q,#YT;KS?SU_ERN![O1(?EX\WR M$^9R#4(T>@O58)G&"V;&V]KXXOJ]OR%M>H?
[EAIDI05_WV'7$F6$EEQ^J+E;0[/'')FJ/.5L5]MJKO!^#R.?;3C M<[/T3=WICQ;O3?-7/?75Q2 ?P%3/U++QMV;U MNU[[$PF6IG'Q%U;]6I$-
H%PZ;]JU,3)HZZ[_JJ]K'78,XFR-=GY\>_/YYL.G&SBY5Y&\8#^QH!1M5T8ZT-<+QKUZ! F MQO"ULO5DHE5'H'88?.W"U@Z-=G"B?5R+LZI[?/U+SEGVQL$EQF5=JAC8ESV^ M
Z?G^"S MT@4::W7!NJGM^CM?_V T-4&>ACE[87>BG'(>+)T>/@N) KT]@],
M;=T>YSM,>@I9Z^&14B"WI4"^N!0S.9>):E17HGY'4_/9CS/9CZ+PFXH0,TF, MS*?6Y?>D"70Z7GD5Y A,R8^87FWU6/L6]WC_S+_FW[M+S_A_!> M673
866>H2D=9GBU;?_J[CO>+.)+=V(\^AR;%?Y1T38LP/F9,7[3"1ML__J, M_P-02P,$% @ PII>6;D>,09!!P ?1, !D !X;"]W;W)K&ULO5C9=E+G
M5F>]GHU3D7/;U2NA\&2A3&XEW.I.E<7M/;-7%WH MPF52B6^&V2+/N7FY$9E>7W;ZG7KA02Y3YQ=Z5Q@)#(7 MRDJMF!&+R\YU_^QFZ/?
3AN]2K&WKFGE-YEK_[F\^)Y>=T!,2F8B=1^#X>Q:W M(LL\$&C\46%VFB.]8/NZ1O](ND.7.;?B5F?_E(E++SO3#DO$@A>9>]#K3Z+2
M9^3Q8IU9^F7K@Y@/LMO;@"NBF!HCU ,_95*Y=:]D$E(MF6[X%4PRRJF=U$!P$?Q:K+ M!F' HC :'L ;-
)H."&^P!^].S!V[DS;.M"V,8/^ZGEMG$!7_WJ5LB374S MY"PN.T@%*\RSZ%S]\E-_')X?8#ILF X/H5\](O.2(A-,+]@7K9:G3\+D MC/C?
%\XZKA*IEKM8'\8E+.>Q$H^E-UB,6W\83.Y$/A>FL3O#:-;9L]?DM>1Q_V1+ MNI:H_\FV7S17+9&H+3)EPV@4A&'(^D$T#NGJ-A/")!QR%-?
3H+T'/NMBT!WIC8:(]J1 G M?PUYTIU.]I$FBZR,S(\"-ET7!JDMN&[R*#0(%=FJ-# K_=]%&X6NT MOQ=*>+ 9#!D.:Y/65]N GQ520'"?$WC&;KK?
NVS<'>_UU_&@'0RC1N?!9!?; M'>"[FRP,2?"H(:JH3]*Q54L&) M& R"Z21DPP![V;V12^FAI;6%8 G*F2Z4 M8\>38#H:G\1!P7@6GK!7J;X0L,DT&$
B@#JL_## M8B&H!S?V')1%)J 2PG/2! 7%-,D"9CT@T*L34(>6$N7T@E>0UL7 MNU=Q4IUYO31">(Y4,U%0$V%C(^?8(17)W>I\Q=4+N7ER;LM2>JU4
3L^"&]? M!E)^V&#]\/17A$Z*WK*E_1H\V5RTK.!2HXME^LJFXR[E[+U"_35QROK3MJDK M(F40)>P(^=RR"E]"DR5W@B%$52Q7H+=QSJ$R<5>(LD
<^U.\GE%X?GM[_^F0 M%&WKGY^0V0KO*M[$6F7PE=&Q$(GU-QC:O"?A.G3>%7\!^T&;/43FVAAJ1G:K MQVWBY6U*=MFUHT>6Y[
IQLYM2V'5CS5,.ONN^YT.O+UPHO9\@>.I!'Z$K1+; M(Q^AJ[1H&^$G:$]S8_0YSVB[5GM8D\E@"?'#@1Z1R^MVFW@'DJFH[6&7+[8! MIN_Y?Y"&?
B$6QN%0W\VA 5A8"CFF,$LW9!.*?>0Y5P@_F+^.&HY 9_V?FQH4 ME&Q:1B-G[O8?-OO*L4FPMO[5YM+/'N^="")&9"G/(.8V]29#14X"BA,$B5Z4
MD:3K^KE1*D -&'9G[0!"!3 %Y2VV">MJ#U#$R82.:1EHXYC&=Z4Q4&ZZPS8P MU6'_1/S
6Y4O[D9DW,]1X.DHVS&2*LOCRAT/AQYOAZ@1L5XJ^2G@_MRW4B%S*F[E4SI-W]5M'L4O=J"DL4[2@L3863 M""SCHVV=8D!\.=5K!7H(02L3B7?
X/WV>=R4D<\WW^M:$3!!KB$7:>A;-0K> M)"&*)IQA?4"YM2:S8:HN2_@FGK?K% [8D61-?7*^X=&P_%Z-/$)'WU@L@/82 MIEISNR]WRKS[7_/F3:3#"%
?6[*ZLK#5904R:5A77\TPNB:9M-5[4 ZCGW[2?AF9[G?: M KFA/'A9-.E^LS%%UL3E0;#OG+1=%(8ZJZ")LKOKE;O7^B22"[.D#S] \O%= M?
AUI5IMO2]?E)Y7-]O+#% H=>H;%.+Z :(B7F0XSY<>>\L;I%7U@F6OG=$Z7 MJ>#0V6_ \X6&=M6-/Z#YXG;U7U!+ P04 " #"FEY9 Q=EP # #K!@ M&0
'AL+W=O8E"%5>,;GWF0U-K(,\/&0R57H*PWH5G#E>JBB1P7]E)F1M$NIS@SOKV??KJ[@?G5MYL9',_9 MHD!],O0-
05L'/UG#3!J8Z!V8<[B3PN0:;D2*Z>_Q/E%J>44;7I-H+^ ,JU/H M!AV(@BC>@]=MZ^PZO.Y[=8I$E@AS]@+77">%U+5"^'ZUT$919_S857*#&.]&
MM*_E0ED9O?'00]H++/7SCEF^\#WT\H]>7U@6"S& JRTH*%$;; MV58E$Q28<;.+^U[TW=SG.;I43+P>'0RBL'^I@3?)#"5;-,F
&:/XHC:V5=LZ!_TEB#;N"L7B<,P[45Q]$)7&.&E"/] MCW/N=;I!'[J=H!]#&'7"(()PT(E[\:9/_AWRD. &04!C%,?T/>N M60AAQ@,X P XP8 !D

!X;"]W;W)K&ULA55A M;]LV$/TK![4H$D"()$J6'=;F0C4H:6>M=,TM M3?4F,HU&7GI0+2(6QWE4\TH&LXE?6^K91+565!*7&DQ;UUR_7*%0NVF0!*\+M#]5F:]U"-)LT?(./:+\T2TVSJ&MI,$_&5YGS]PY_5K@S!S:X M3%9*?763VW(:Q$X0"BRL8^ T/.,U"N&(2,:W/6?0AW3 0_N5_9//G7)9<8/7M2OQ5E78[#48!E+CFK; /:O<;[O,9.+Y"">._L.M\,Q9 T1JKZCV8%-25[$;^ M?5^' \ H?@/]@#F=7>!O,H;;OELHM4.M/,F-F?X5#V:Q%72'<;6/SQY79YOZ#9V1-?"33GD\A2+(>(BCWO5$GJ8\+?]HB7*NZX?+E MP[L12X8?#31]W*:/BWWM"D5/UE@LG41+\+42]/8KN8%"<&/0NUG6$.#F]#A M6JQ7J/L3]IPW6.Q7$[^:CN'L5A*G:@WMF_-?@#_Y4V9M85M*!-X#"Y-T% [B M8609"P):$E\EE& _3^O1JZ :VT70_J5_L. M/N\:UP_WKOW?<[VII &!X+&%\-! +IKJ=W$JL:WL96RU!2]N:6_$&KG0/MK MI>SKQ 7H_VNS_P!02P,$% @ PII>6?-,T$10!0 (PP !D !X;"]W M;W)K&ULE5=M<]HX$/XK.S33@1D7_(Z=)LQ TN8R MDR:9D+M^N+D/PA985UNBDAQ*?_VM9..0AC#7+T9:[:Z>?=5RMA'RFRHHU?"C M*KDZ[Q5:KT]'(Y45M")J*-:4X\E2R(IHW,K52*TE);D5JLJ1[[KQJ"*,]R9G MEG8O)V>BUB7C]%Z"JJN*R.V,EF)SWO-Z.\(#6Q7:$$:3LS59T3G5?Z[O)>Y&MG9:<590K)CA(NCSO3;W3663X+<-?C&[4WAJ,)0LAOIG-=7[>#^>J?]L[4=;5D012]$^97ENCCO)3W(Z9+4I7X0MFS]H:X\%F(E2V2]L&MXHZ$%6*RVJ5A@15(PWO^1'ZX<]@<1]0\!O!7R+N[G(MHKPDFDS.I-B --RHS2RLJ58:P3%N@C+7$D\9RNG)]>WC]/;]>G;S":;S^:?' M.4QO+^']N[RZ_7-#?0?R:*D:G VTGB9$1EEK>)9H]A_0W$*7P37A8)//*?YM2_D1@NR0^CND,_^HPCE=#R%P'?!=/SRB+^@L#ZR^X U]5T+D&U:60'@.UUP3 MOF)H*TR5HEK!)5-9*50M*?P]72@M,7_^.>2&YI;P\"VFID[5FF3TO(=%HZA\ MHKW)^W=>['X\8D/8V1 >TSZ98XWF-8(62_C,.-/TPPTF^0%[#B$_KONQH+ 4 M)58MXRO0)@_FL#1.QH/5U(H!1F1/44L/8\?S84!/7"0,D/DJ"'4\[@"EGFO*REAA7DX;&& T@B&(G20*D^)$31..!148XQA%CH6AE MVI0>G'@>.X8WK]+?,__:/=^&G1[A);CDX#/!22!$\4I],/(":-@T.V#U/&] M< !W%J?GN(&'JA&146^5FUV*(]"(^K7@3]!OB#VG! #A&Z)W,3Q@F30T"/7M2<>)H8?&:CK/@51P+.>%]-:$;S%9O]=,(N.Z M#1CFW#-V:\N,WSNT'_F4[F4ANZM:71C+'$0S4$4T^O[BK(M$WU9(GC"1*Y &K^@44LI*O!]T+\!+:42#4\TCFBKG-$_[MS[#KAH1YQ7,O1 M'I$5:)5&..F7>SZ[8*4A&?4-H.]0-@L&W]4H.BJ)9+/^](+]J"=,*M/9L1F#*Y1G_CPU1+G&T^W.*F0!!;8%AA[*]"N9 /O(N/V^Q'R@_QT&'(5.E)H&%,>^$WJ1M%*7Y;:]F>9#Z]D[#M-ZA:,3>.FA@I^9O1F?OQ")_4)!29D)-?KM8C?K]D4\4G?/O9,WWDKUJ->(!IZK4NB)MS9F,PH"O5ACQ?6IW*"@/TNI*FYH MJU:!WBCDN1.JRH"%83^H>"&\Z=B=W:GI6-:F+3>*=!U57'U\!7.T/RVN5.T"W8H>5&AT(44H' Y\9#CDM>EN9?;3|CZDUJ\A2RU^*VX8U)XZ+61E:M,.VK0C0K M?V[CL">0A0<$6"O G-V-(F?E)3=\.E9R"\IR$YHEG*M.FHPKA$W*S"CZ6Y"< MF=Y>/<#-K[,9W%W=P^S3V?T5G#SP>8FZ-PX,*;!LP:(%.V_ V &P(7R6PJPU M7(D<\[_+!V38SCK667?.C@+.<',*<>@#"UER!"_>>1L[O/@ WA57HA K#7>H M8+;F"N&/L[DVBHKCS]?\;>"2U^%LPXSTAB]PXE%':%1/Z$T_O(OZX<EPAR";?4GC=2[QG^FK7'\1[6"$M94AM2",#8)(,S6Q@-AGXN M9+6I#7?=0CH%Z2RMS@WIU"Y8= DX3K-6B,!%#A1.A*K).MJL ^7,8#4GF2YQ MCI&(>0GUX*$9:WI2/N SPOBWE.04PWWX,'![]?2=ZBW5NN1_TZKU;A'W=85 M*FZDTJ,FE$LE*_)9F$+4-B)TT2GGO(;WW#= MN'!B-?4:57FA6VT4Z#UE)Y&59)%%(\FASY(^':,,CUG_4%@.@;TY,"P%2ND#MA'2P#_X6@X]')^NUCEDKXO6@M%_KOK#2BD5X6G8Y"0\C:*6B-..R'K_9X']V'O2F20] M(*.8T_>6'8_$5>JR-YW 4AW?LTB3R0IUJ M +_6M+/G--U9,RQI'R HZ%K6%,-&R)G/Y_()3U](8.]089NZY4;US3Y5 O3 MS#2[T]U$>-8,0M_8FW'R,U>K@E)2XI)$R9G4]6,:,W&R(T;B^;2T)#ER#5- MM:@L _U?2FFZC56PFY.G?P%02P,$% @ PII>6<5.$%18! FPL !D M !X;"]W;W)K&ULO59M;]LX#/XKA#<,+2 T?H_=M)@'2K,,*K&N1].X^'.Z#8C.),=O*)*5I__U1LN.F6QJTP.&^Q'HA'SZD2(:# MK9 _U I1PV-5UFKHK+1>G_=Z*EMAQ=696&---PLA*ZYI*Y<]M9;(->Q8O:&0WLV9T<#<1&ET6-=Q+4]JJX?+K$4FR'CN?L#J;%^>7L9&W G\6N%5[:S">S(7X83;7^=!Q M#2$L,=,&@=/G 2=8E@:(:/QL,9W.I%'<7^_0OUC?R9)DHE?V%;2,;APYD&Z5%U2H3@ZJHFR]_;..PIY"XKRCX MK8)O>3>&+,O/7//10(HM2"--:&9A7;7:1*ZHS:/,M*3;@O3TZ/;^Z]44KK]_ MN9W>C.^O;[_#R3V?EZA.!SU-^$:]E[58EPV6_PI6"C>BUBL%5W6.^4O]'O'] MR/D[P0LZ9P.+%[SFK%ZAA.LZ$Q4"KW.X>]3D5JC@ M[_%<:4DI\L\AMQO4\#"J*9MSM>89#AVJ"X7R 9W1IP]>[%X M@C8I0368B3HK*#D@VYFW"WPV3T)K(0W#H@8*-TQ$K419Y-R<7?*2UQG"S.2K M BVLB,%@OR,9>/GLL;T_BC[3]*FL+@7+!N8+.:#.X>3:B(N-(DQU"I17)#BG M7##)]1FS=N.QY[C^1J>U^(L+'RDW/>9YGEE%'HLC_RA&5F[RAOYD(R4=E<* M&\9YH2C NJ@W)$%M5W+3N!2D;@IQY.T_OT7>0SN')K>SEZ ^2_T$ N:2]MOM M)4$*?3]L(5OYD/4]GW[#.(!]H7GYGF=K8_?:YG8>2X+T]2L8I=%H0=':B?J M:B=Z<^V,LTQLC.4I/3>1-0EMJ(Y-CML7I7\XF$C,"PW?!#E]L)2.&GQ[*9G0 ME\)T'EL HEJ+>A>73Q\2WW8GM/$1PP30\3N0F+ M(I/HD1>R)/7@&RK"?1G!K(E@:2,()Y[/^F%X2HN(N8E[>@C;ND6P81JQQ.W; M5!&$E#)!W.D)VX42EZ5Q M")X;L#Y]FP[$?XD@N1+X/HL2TT>")&*Q[Q[,H=[>P%2A7-JQD/[53&8VLU-W MVDV>XV;@>A9OQM8;+I<%^5+B@E3=LSYU"-F,@LU&B[4=O^9"TS!GERN:GE$: M ;I?"*%W&V.@F\='_P)02P,$% @ PII>68PM8&;,! \1\ !D !X M;"]W;W)K&ULU9E=3^,X%(;_BI4=K1B);3X:"F7; M2M DLY4&J.BP>S':"].X;1.W+%="JO]\6L[:9J@$+6SAXOA A(WY_&QW[?' MP1YL&?\F5H1(])S23 RME93K2]L6\Q5)L>BP-F<&KP3QB0<:,_I7$M4'G/MG^08D FP3FCPOQ&V^)9QT+SC9 L+8)5!FF2Y7_Q)BI.C8#*;WLTF7R9WMS-T=1L@U3"^ MN_TRN7T(W0W#>^O\L]^0[>89''.,_#>R./+KIAF5P)%&8QB1OBP_;X?DN\K>:DG!AO-S'7 M7BOP!O,.ZKJGR'.\;M-XVL-G9*W"'1/N-X0'AX M7_3MF@G5_HFSS5J<(H6CFSC)EN9))7N2;4B,[M9$^U/9#WW]K#) $]6;^+MA M^-=YNGYSNKJ87XHUGI.AI:JU(/R)6*-??W%[SN]-1H"$!9"P$!(6<%]'O)+ M _EM]%&SSJ?HDUHZTZLAMD"%_1A'8Y:J[%9Z851EK&C_ M&CY+W?)(B:H>F[2@-QJG-1>*7+OYUJ:>I &@H0%D+ 0$A8!P6H&.B\-=-Y:)::H5XHU%?;Z*B6 B%*-9MDS'FN4]&QW^OX;3JVIG"L MCI"P$!(6 <%J.O9+'?OM[PL2TY?#%^]6V+&U%Q(60,)"2%@$!*O)ZSK[W0OG MYUJ^BWR!/1*"T!I(2@M@J+5?539!7/?=14O\+7Z[W>ZKRI^>Q)'RPE)"T%I M$12M+J>WE],#7K\+8/4]S'4[WFL!6[L]6D!(6@A*BZ!H=0'W&X9NZW;2*.*F MB!^\HR[[?U7/\G6[Y!-_A :0$H+02E15"TNH_V M.W5N^U;=#]1[T(TZ4%I0T*IKD>EEGN1Q9*Z6*:]N6R8JNB;SB M!BIF N[L.DK*UC27C.=(T.7(NL'7M$QQIA]+B;T9WLG&-="H+SK_KF]MT9#F:B&8T43H$@8\MG= LTY& XT<5U*J_ M4SLVK]^B_UDF#\DLB*03GOW#4K4:69&%4KHDFTP]\-U76B4T?2GLGR/]I5 MMHZ%DHU4?%TY \&:Y?M/\E(5HN& _0X'MW)P?]7!JQR\,M$]69G6E"@R'@J^ M0T);0S1]4=:F]{9L6*Z'<:X$O&7@I\;3V_GL?G[[>'M_-TE!5LR MFB(BT5>:I0C:# M1[RJ*E"?E,F$YXKE&R@%8#Q!=.?*:U.*^YB^.::>R]>R(D=63!9)15;:HU_ M_PT'SA^FA,\4[^A]KT[?ZXL^GA"Y*ELBT1?TQX9M8>!S91S8?:B@#*47G.TX M=N*AO6TFT[8)!KBV.6+T:T;_EW':')C[>F N$+PHN-2CM42+U()E3=B]T=\[M6&<*=E2(05V(P?_0JX-SIG^F8$?I!W7ZP?EZ=1]JT-NK;9O.7@UKQK"7\29) M^ :00#,3"GR+C%Z@G"H38MCZ>L]QO.@$TF 5QZYCQHQJS*@7;N,%6L^/MZ0Q6<>AUP!TD&_=*XGARU*(]ZZ&1W#6TKQ^V*VNRTW\=] ?%Q5[O*M[]8O[>M?Q]3I:3F22)T(5X6YB,5?!;(^/&?G@Z MGXUFCA]TC-]!A'&OR+4F=!883R/MH#T'<.2T:-MF7HAQV$%[T$S<+YI3NJ0P M6U(0I"V%'C,BMH40X[A%:+!R0K\#\""8N%Q]RO-SXK85D$\: QE16BTZE!T M?-!*W"^6;\M-]DL3UX@?M7;%H0\G]U/^MED0A>&I9MJ-\Z,^O\CXIGE$MIQ M"7[.50@%$/OS\/Y&\:(\4BZX@@-J>;FB)*5"&\#[)>?J[4:?4NM?)<;_ 5!+ M P04 " #"FEY9O9[(Y9,# #'#0 &0 'AL+W=O@-@R+>,"SWR-L;D MY[ZODPUD5'=E#@+?K*3*J,&I6OLZ5T!3)Y1Q/PJ"OI]1)KSQT*TMU'@H"\.9M@(4BNL@RJAXFP.5VY(7>X\(-6V^,7?#'PYRN(09SFR\4SOP*)649",VD(I6 M(^\B/)^$)U; [?B=P5;7QL2:LI3RSDYFZ<@++"/@D!@+0?%Q#Y? N45"'E]+M4*_2:07KXT?T]\YX-&9)-5Q*_@=+S6;D#3R2PHH6W-S([4.]4^183JFAXZ&26Z+L;D2S M V>JDT9R-BHQ$;A6X9R9CR=Q8MY//LRFU_'Y.)Z2G#AS4E\\75 MS<7NW1'Y!,: TD2NR*6"E)D.B0L%YH%,I$@UH2(E'PJJJ# FKR=@J&,ZW?D M#6&"?&:<8QCTT#=(VRKWDY+B9$D&'1$%T3&[C*7G[YMWW,#Y: M79D>5:9'#O?X .Z$BKL:X29BK0#VP)SKG"8P\O!$:%#WX(U__27L![^UT.M5 M]'H.O7>WDPD,@,2&VH CP%Z>T(Y%0DNN>-JW7V18AC0JY23*=,)EQH#HLGR MP4YSJ7']@Y)%KCL$X7B1,K%V.Z4P3!20DGD.BEH(3?[\AS(#+7IOYJ'F&9/(HI!]SX7ME@-7%LU?=,1_8K:_JO*ZOZ+^",T\H9 MIZVAK56TQ%4T@D'6!GV %C61W<&%03V]@F[4G&"#BL7@*;DM53VW.U@S4\@$M6S'T)\UD(4P3H\&/C,*3[FDSH[.*T=F+I'R'/%],.P:L$1P\IRG%,]::1>?ACO@6'TBW<=^*POT7_IX3#YQ-: M>3N#Y_I\W\S#5];-PY=HY^&^GX?M#?VG2V^)]UWF];L'>GNX;^YA>W=_\L6B MQ#FKJ1]T!T']%_Z+C%^[EMM/G,]4K1F&AL,*,?#8(*3:?37L)D;F[J:^E ;O M_6ZXP2\M4'8#OE])1XG]O)??;N-_P%02P,$% @ PII>67+VUF"W! M%1(!D !X;"]W;W)K&ULK5A=;ZLV&/XK5G8T M]4AMP7S3)9':P+9(YS15TVX7TRX<;^> M][&Q&>XH^\;7&OPFF<%'PW60FQN#(,G:YPC?DTWN)!/EI3E2,A;MC+XAF&4 MED9Y9EBFZ1DY(L5@/"S''MAX2+C 1SL!Q[):BW4 M@#$>;M*S[%XWCPP>6")SC+E">9QU^UTT$34QD>7^^]_UP6+XM9((XG M-/N=I&(]&@0#D.(EVF;BD>Y^Q75!KO*7T(R7OV!78\T!2+9U]!.3 9';_-+U_MCB,P>X@?;ZMG5V!:)#3'X.(+Y?PS6#*:@XCPA!:"%%N<@MD&,Z2ZS\%%A 4B MF81=@>=Y!"X^?0:? "G TYIN.2I2/C2$S%[E8"1UIG=5IM:)3&WP589:<,W*,&C@5P8.68O>##^\0?HF3_I6G!.9]$YG<5G9;5-1%^5Z@Q'J,BKLHVS0A/,#> ME.@V);J]>HQ?Y:N48WZC*](]I\3.Z2PZI[/X3,[>\.\U_'N]$HL(DUL!0*N5 MH%@!7#=$UX_*E7LD 1CXKM4271?E.W[HM4371;F^9[50<1=E.;[M^WK1^4W1 M?F_1<[G?D;5>@A4N9-U9N?JA5+ZVB5KPU):HEP>_FY7OME*?=$$PM(.P14,7 M%4+3;K'0!7F!%[AZ$H*&A*"_\UC**2&HV@.DOL#S!8$4&4&@@MA9#N]P!2$09E(,D0YV1)DEHG'*QQE@)I!R0*E\(A542!7O73I4[XN-(KV*95 M"X*^[;:8U>]"RVFO&SIO#@S]$W,&'FW#82^[7[Z/IY.*]\/US2H-Y$J=+^WV MDOJ^KUCG*[2A;9W@Q3KP8GU$=5(#4E4%7A(!+NK9]AD@(1A9; 5:2,4(>DJ/ M6GZL]_GI0KRN;-[U$VL@5]"WX(F5!QZVW+!WD_@?9F0I$T"7[T\IN[,;TTPI M#:P^N*\^F'Q%;$7DRI;AI0QE7ONRFZSZ!E'="+HI#]D+ M*N21O;Q<8Y1BI@#R^9)2L;]1 9HO0>-_ 5!+ P04 "#"FEY9:.6QMG@# M !O#@ &0 'AL+W=O<_%5[@A1Z"5+F9Q8.Z7R6]N6\8YD6%[SG#!XLN$BPPJ.8FO+ M7!"<&%"6VJ[C#.P,4V8%8R-;B6#,"Y521E8"R2++L/@V(RG?3ZR>=1#29SDJ::"-SXN^*T:I,:>'Q_8/_9Q ZQ/&%)YCS] M@R9J-[%&%DK(!A>INN?[7TD53U_SQ3R5YA?M*UW'0G$A%<\J,'B0459>\4N5 MAR, \#0#W KQO@;X%P!>?!:L&O /Y;+?0K@ G=+F,WB0NQPL%8\#T26AO8 M](W)OD%#OBC3?;)6IY2P*D@7*Q7R_7B8;&\6Z/I78A ,%_>/2SN'J,0+5?1 M_;1\]AG-<4X53E'T DV:4%4((A'?H)#*F#-%64$2M,R)P+H%)/H8$H5I*C\!M]G$=HH\?/J$/B#+TL..%Q"R18UM!"-H1.Z['\-^O1O[9^D@RO M;B;/\'D7^!8LYAE!:X45@5FBKM ,IYC%(#(S#VJ.I@FT#O0'-))NG)1+TT=/MW_0QYQ+DOPA>Y/(* 5U:))1M+[;8G[^!!V@!UN1?3.,,3I6BH.?>U%HGL?;K6/NM ML4[C6.@.C-\8]NO2[*P).L?IZ?G."6?]6[GO09Y"-M4N?Q\IR]7L2]8;"F\&2G9@"GG>@CS5I3K37E0/#??[T]< MP39@;G>P$1*A%>#YAG-U.&@#]8X9_ -02P,$% @ PII>606&H71Y"0 M2D(!D !X;"]W;W)K&ULM5QK;^.X%?TKA+LH M9H#-6'SID28&/+&DIMB9'4RR[8?!HE!L)E;7EEQ)3M*B/[Z4[%@<>58,\R7 MQ)(/SZ7.I4@>4O+%4U[\42Z%J-#S>I65EZ-E56W.Q^-ROA3KI/R0;T0FO[G/ MBW52R)VDVFEPTY[X4DXM\6ZW23'PI4+E=KY/B M/Q_%*G^Z'.'1RXFOZ<.RJD^,)Q>;Y$')RY-0U$BLQKVJ*1/Y[%%=BM:J9 M9#W^O2<='6+6!8_O[!'S<7+B[E+2G&5K_Z1+JKEY<@?H86X3[:KZFO^]%>Q MOR!>\\WS5=G\14\[K!>,T'Q;5OEZ7UC68)UFN__)\UZ(HP*8]A0@^P)$*4!(M3P&Z+T!/+<#V!=BI!?B^ %<*,-Q3P-T7<$^-X.T+>$VR=NHVJ9DE53*Y*/(G M5-1HR59_:/+;E)892;.Z*=Y4A?PVE>6JR4T8?PH_WZ+9]':*SM"-;.J+[4J@ M_!Y]%9N\J)([>70C'F3SJ^2I4J:X1.]FHDK25?D>_832#-TN\VV99(OR8ES)M.M7,X_D^_M4N/NF)3]&G/*N6)0JSA5@ Y2-S^BWFQEZ]]-[H%XS,\W?MME)-.'IM:$&FN@[+DKV)"\)_F>Y2S# M'/]P!3MIH(=V21M>VLO[TN+J.J;9_HVO2NK0G9=OT.M;,?&8+:Z/S\O-\E< M7(YDAUV*XE&,)G_^$W:=OT"IM4D6VB2+;)+%EL@Z^66'_#(3^^3S=GTGBKJ;M:5LAVK?"$OWOM+9Y98PQ-.LVR4*;9-&.C#=D]=SB<<(NQH_'J;04KI-*?D@E M'WBK7F>[.5(]U_CVBX2CZTJL2_#&Y393:),LM$D6V22++9%ULNT>LNT:;]S; MO$I6\O9\%-E60 G=%7>/&BOG?N#[W18[,T89FBH@)G$]W^W&C'08YD% ?*S<M30".!=PA+5]'.N\@G6>4[BK9I+5XX;,T$HNTVLK@Q3TM-N=.IQP14!CK*$" M B&E@(ZBGX[R!JH?9&."EQ&>[58*J=$]KY1NU>.IGIXE]R4BP6*/QX?3N;0O+Y M6GSL<>XJ29X9XPW5#XCI^CQ08D8ZC/F4LD!1$(#1@'(*2Q@<) S,S2\O9 >= M5 *)N@&68./[:.;XAL%./- K[1,O>6-U$,5UT-*':DJN(["A'N>4K,8@@6, M>+#@V&G-E6.4:R;DI* CV'8^JDIB8NFJ05@UB5$-Z\:K8SN4H4D^YZL:55TLY MI9[G904+0_2Z.CA0M3%&'=RT])C$Y:J((@S=5 &4/[1H-A5L;69V.AR)K\V MFN4;(3O&6L=]U_@SR@3H./9TG7[']9DJHE4'"<1TL:?=GCHJ\)AV<^HHV0@(MZ=&QM7/8[.>NLTK(2ZE>%UW,]B1G8TZO3'&RPA%%7.7=3Q L!10AS7464$ M<)BYA/7HV'HI;)R\3][%29J]1ZN\+)$<,\1SW2JW:;ELNCUIEQ?B#M:5O][M M6;5'0, SZF-/552',<_W5#U?(^O*V9H5;8KN]O[79K-\[5X_WKC=/4[S7-5 M&:U:%R D]HBKW=TZ+,!$:Y8ZZHQZO7=W:URPV;G\4C?'^R)?R]$EDRUR6W>5M^TXSSTIT)Z3A%V@G,ZJ2YYZA6;<&9W):RZBJL%5O T7EF!+5'4(X+'M0K*D, M 0,)[!N-6I.#S2YG.I\76VENYGNG*%YQBF:ZH:LG5ME"JVP1!AP6INJ4+09@ MON?TS;5:YX3-MN?7P_S@:(ERNA9%.D_ O-BT.C.K;*%5ML@J6VR+K;OST]HUMXKSA2B:Q:J")M'-&PF(3]0%)7.F25H?2LP^]-1530+83\H<=79ECC9812"H MB]65J0B 4>ZJ%BL&8!S[K&?23UH32LPF=,#B)@'\&_'E'$^5T:H#!:-

B2E4G M#^ H=WSLJD("..FS<,*)VEM*#';4'B@3NN%3WA1Q,PWN-.V:EJMLD56V6); M;-T\MS:9O.6>
([&ZZ6B5+;3*%EEEBVVQ=9/>FGGR@UN/1+>_/]'JIL#,'&9P MPO2@'N=<&V)T&&&'C2>GAB9_>1 'N!6-N^-0<;K"&TY:F. M:1&
IIU4Y;90NMLD56V6);;-TG^%H[M3=_23E.K=MHJ6VB5+;+*%MMBZR:]M=/T!^TT!;9,93>N/9]ACC,X8T!4%E!7 M700&<,QSF-8_0CCB'3]9T-
6OM=/4CIVFNA<-/,=31;3JIH&8GL_5/30 1:BO M>L48@&$_"/H$/'IPV)J9IKH-E5X:J[NYYH"#182",L94%768QXDZ#XL!F(M]
MWC-.T]9(T^\PTLUN&BBD51=ME2VTRA9998MML763W+IH^I8NFEIUT5;90JML MD56VV!9;-^FMBZ8_Z*(IM"/-/-6]F,,,3AA@>REV5/<"P+C#L?JL$
!S&:=] MO6+KH:D=#TT!#XJ)NLUM#C9802 F]]3',0 4)>I#&S& DO+UK'/3UD)3:Q:: M FXVX.H3+>9X@Q4$/"\)U T7 $4P5Y=Q)2'O;X&V-
IG>N(SO*!F5FVR5;;0 M*EMDE2VVQ=9]$:JUR>PM;3*S:I.MLH56V2*K;+$MMF[26YO,S#;YU)&$Z3Y3 M#HNJ5S8'&YPVP-LZVD(B@/(=HOID
(4=M\\FL]8FLU=L\BDO,USM2=S.E>@O M)IAC#99/#PJ]F@# P'<30%S_RPFL-LK=,T?O9)I-WS?\NVR0\]5V(4JT./W= MA5VX\=%;Z&M1/#0_,%"B>;[-
JMW;A(>SAQ\Q^-B\NJ^S?CY(5R:)H(ZF9 M%UNBSSWDX27OY37'CZ+X4:XXE^ I2_/RBZ53K@L>SVNC+'60ZS(GBY-\-!G7;;?%9"PV,DUR?EN
)R$'!%Y>CC_ B0J@R MJ!'?$OY8[CV#2LJ#$#^JEYOYY?G]G_J,4K,0]QR:]%^G@>(Q&Z#& .D&Y(!;@SP2WL@C0%Y:0^T M,:BE.SOM]
<2%L8PGXT(\@J)"*[;JH9[]VEK-5Y)7"V4J"_5KHNSDY"[Z%OUU M'X'?P%2MP?DFY4 L0)B4\?)9\&5<>U.UW/$MSS</_N M W@'DAQ\78E-&>?
SAY4J[04<(I7Y\#[)X!Y")B&,_UR\VQ27;%HA 9F*E=4*C(6ZH8(E=-]."%<4?N:%E- M6R63[00'"+G>V-GNS[H!1GR7N'U8.(1!"!EBM(^+AKC
]QE&+:PW";2=!/KR M24BY2AM&R70X2,8\'VJ2#3#/]PC3)]AQ,RHXB]K M7JCMF"_!ITKNV>X+W.0SY? S,)6QVI0\E]5NW34"48!KD:DEN*JR_/89#+Y'
M3[)J>5"1/\HW64TL'3S,/3S*.?-N]YR&L]Y)TT MG"MON#"HKW:#MAH-,*06K;X:AS!(@P#IBSLRX$A 7<3,Z]%OU?I'U=Z?3\]-
M(H]:O38#V"0+;9)%ELAZ4Q^T4Q^\47H.;#K')EEHDRRR1-9S#G2[X[7[-@FZ MX:5[6Q5![&,]0QMPT"<">B!CP;U"]K(T@U+
M3P^#&%)=MPD7^!#INH?#@!W2C3K=Z+1,T<OJXP]"BG2%1MP ME&#HZXJ'..AZ_C 9&($N\O88^YJ[D@$>/?1.HDTAUF:Q5HL"JVRA5;;(%EO?
M!5UA ,D;Y05XM.1XM8MLLH56V2);;'T7=64+?$7=\JK<0 VQ#V./Z!'#@".4 MD4&,'.((4UDDT .& 0<#1/&!>-&5,_#XZ?NEN8$-
&%4:K5&L,H66F6+;+'U/=#5"?"M"@5HM5*PRA9:98MLL?7_ M=>Z*!?1&Q0(R% $D"+0H<&V">7Z@IP,#C* @T"L%$\QGAX(CZ@H%9*500,,#
M.R)>H$L>HBB"^O^7!I0Z@>LE@@$%:> >$MQ5".C$"J&Q[_\G23R])#+ $(;N MP+U#&'4IU*L# XP1BEU-K;-W]Z26Y[*^]"O5ZMWDI%C7-U\/0JJ]
M4S^N>#SG1050OR^$D,\O50?M>)SD?U!+ P04 " #"FEY9>!.M^DD# 4 M#0 &0 'AL+W=O21TB?5^9).#$L% M!#DD0BE@^=C %/)<"
M@A3X_3OY;D*#TZ3H\@D72[HKL:>GQZ\#KZ[/3@.W13YK%-IM,FTZGT MW%?TKI.$ED1P>>(3R#;X,8<+1&1UDBG%N:PAF'1R9,%H@9(FQ;S.
<=+DF(]T M*:RG]?33JMHWXFN[9XK2W>45MBDO[#DYKO[\[K^L&P M$]Y4]-8%VE@&NMB#4QCW>P0UK%NSQ._]<0_6C,B6 !CD,J:L0%2PG]4![_/
MZM"G6-2G6-RGV*PGL;V4!VW*@[=7A^!@MWG.,.CLR>DARO$#V^V< ZV6URT- M&I0U] :=4Z"9T?6'@?X0#%I'!F\L#
(.#@A18GG75L>,0I3$M.D1I3(NU6EW3 M9AK4GFFU'>;.!5%]+WS#3&X!CG)82)YU.9!^LOH.7G<$75=WQD3[!:7BI:.NH>V'4/@'4$L#!!0 (
,*:7EDE55TI9P, (D. 9 M >&PO=V]R:W-H965T>P0S4 M;?8M],HM618D!28)9TC O;%J9 J2'29OPH.)U2I0'N/]^SO[.^:U_F6,*4TR]DH=9C9^"@!2SQ
MAJH;OGL/A3\]PY=P*NT5[0I9ST')1BJ>%F!M04I8?L=W11SV)JG&N 7 /\A MH/L$("@ P;$:N@6@>ZR&7@&PKKNY[S9P$58X' F^0\)(:S;S8*-
OT3I>A)DZ MF2FAWQ*-4^%-_#F^NHW1";K"0F"3-?0Z H4)E6_T[NTL0J]?ODO6'HDE"J MLRM'KM*J#8&;%&HFN1K_"34!NN1,K26*V0(6%?
BH'G]6@W>URZ7?_KW?$[^6 M< 99&P5>"_F>WZVP9WH\/*ARY]^TQW^M_2 805D$@>4+GBH"V +;0 O=@&DM MA*W0-0C;A%@"Z..VZH<-4D6-
4D6-T1VD,UN MFEO$\/2Z>_]P<6FBFL%!(?Z@ ?3V_ M(_+;T'; DXYWXG6J\E%KVG/;19-D49-D<4-D!_GME_GM_R_-O]]D-ILDBYHD
MBQLB.\CFH,SFH)GNUS+[A%=^!>I5]-!/P*+J)W!:"WQN3O[6BK@A*_+XNWO_ MUBF(E1UJ)$KXAJG\#ZO<+>>FL?"SZ0Y\:9=8K B3 MB,)2J_+:??
T9$/G@DR\4S^R?_9PK/2?8Q[6>%4$8 ?U^R;FZ7Q@%Y?09_@90 M2P,$% @ PII>688B)*\6#P O-(!D !X;"]W;W)K&ULM=UMCR:U[\63YD6>5\
M6RW7Y;N3AZIZ?'MV5LX?LE5:GN:/V;K^E[N\6*55_6UQ?U8^%EEZNQNT6IYY MDTEXMDH7ZY.KR]W//A97E_FF6B[6VK55K\]3Y;YE_?
G;@GSS_XM+A_ MJ+8_.+NZ?$SOL\]9];4ETOI_7[+K;+G<2O5V_+-!3UYJ M;@?N?_VL)[LG7S^9F[3,KO/E?R]NJX=W)^6K9G"]!:O%^NG_Z;=F1^P-\ \-
\)H!WJL!GG=@@-\, M\(<.F#8#ID,'!,V 8.B L!D0#ATP:P;,A@XX;P:<#QUPT0RX&#K G3S_YB:[
M#GKZE>_Z)4JK].JRR+\ZQ?;QM;?]8M=TN_%UFRS6V_GQN2KJ?UW4XZJK7W[[M5;SY/?[TP8GB][\[;YS/]0R\W2PS)[]S?
LG7]V]^SXJ5$V4WE?/;IBJK='V[M6-\[/T59E2Z6Y=\NSZIZ,[;8V;PI&3V5] Z4])T/^;IZ*)UX?9O=]HQ/[.,O M+.//ZJ?
L@^\YWWPWK."']+BU/&\OSO>Q)LZ?WR.G)^_6].5:3K>E_T;-_U M ,X]-[F^W61G/F>/IXX_.YZ>]<_Z!;3SJU+JMB4[\B5<[__%(_P%%5MBK_MV -U4?3/
.G;L#""QZ D+=]AVS?KE*@B# MF7_A3B:3R[,O^_U-UDV&UQ5D74EBBL1TWQ[QW8N)O[]'C-X,7GHSL/;F;\7B M?K&NVW-
1EIO,N5V4\WRS[FU4*S2V44DL>L*"O=WS9G8>A-TV):LF0ZL*LJHD M,45BNF=_>.'%Y&"+AB\M&EI;=+>BK[8K^NV?4.%,5VR?N8
M%]O#*'T]:F7&]BB)1;/.O@EFDVZ#DC63834%65.2F"(QW=T;H>L=;,WSE]8\ M'[#V7!I_0OLZTZJ,
[4P2B\Z[71(&X;G7LPHEZR;#ZPJRKB0Q16*Z;X_XKF>N MRXTNO7CITHLC+_%EZ>1K)_M6+=;WFT7YL#MXD-\=[%>K-[9?22RZZ.REUVUZ MT5G-
UR_,[JS35TF7FL[.NX\30T%)/E%%8AK"C.YS)^T!Y8FU_W9'K5;Y[>)N M,4]W&4CV[3%;EWU'4M_;K;&]AVH1JL6-MM]8T^FD^Q*=- _<[]3=:U>W58>2
M$GTF"M4TI9G=NA=_N-9N_76SNLF*[5_'YGA_Z?S+<_;#M7WT]U9&4]MHMG4;W+GVY.YS-M_42Z'=:4Z] MC8SF=:@6H5J,:@FJ"523J*9035.:.1W:D- -
V440FA>B6H1J,:HEJ"903:*: M0C5-:>;T:!-*]TA$.?H(>P/NOQ)Z?4?JKNV51_<^J<6HEJ":0#6):@K5-*69 MO=]&H*X]
QUW=/^\V_9]R[]K>]'1;4]J,:HEJ"903:*:0C5-:6;;MYFJ:P]5 M/V7S;/$EO5EFY9OW:5F_51ARZ!0-5E$M0K48U1)4$Z@F44VAFJ8T\R*:-OCU M)NB[!@_-?
E$M0K48U1)4$Z@F44VAFJ8T#&@$[74S M[]>GX: %D^,%!5I0HII"-6W=&68OM@FP!R; =FMT:Z(),*K%J):@FD UB6H* MU32EF7.C38]-@'VT
08U2)4BU$M036!:A+5%*II2C.G1YL >_8$^,@R!DU\ M42UJ-.LR!HUQCQ<4:$&):@K5M'5GF+W8QK:>/;;=W9KBESQ=OZQ?G'\YQ[)<
MNSFZ1=$L%]5B5$M03:":1#6%:IK2S#G29KD>F^5Z:):+:A&JQ:B6H)I -8EJ M"M4TI9G3H\UR/7N6>V0Y@UYDZG53X*D7] 5BD=>]@O' 0V-
T&Y/AA05:6**: M0C7=LU-<+WQ])IO9@6VBZMD3U>N\K$IGL9YO+WF^W9Y7L+LT?WL-2IGN;B+7
M>XF^71W=FMWK$=V@[PR%"*T;HUJ":@+5)*HI5-.49LZ -ESUZ"M6[>#HYN]>
M&]I[=DZ$EHU1+4$U@6H2U12J:4HS[_#6AJ8^>+6LW1K;]G[/A::]9V='-T8 MU1)4$Z@F44VAFJ8TL^_;--2WIZ'7RRPMG.N'=+W.EML[B][F>>'(?
+F]NVCI M!*>N%_R\\SE;+^H?/Q_2^36O=M?G'CO$8Z\]>IZ@82JJQ:B6H)I -8EJ"M4T MI9ESJ4US?
0\]Q..C@2ZJ1:@6HUJ":@+5)*HI5-.49DZ/O;OH6A.Q(X=X[(-' M3P;VMKE^YX"1Z_5?01>CE9,1E05:6:*:0C7=:(%]KYAMV@:KOCU8_5RE5;VF M6:RKK-
Z4RBGJ;YV?TM))G<>LF-=_V/MN3?W>KH[N7S1Q;337W0_]3B=!O=-> M=R\:O ZN*]"Z$M44JFE*,[N[C6I]>U1[9+U_<5K/H.]?[Z.1+JI%J!:C6H)J M
M4DJBE4TY1FSJ4VTO792-='(UU4BU M1K4$U02J2513J*8IS9P>;:3K_TBD
M:Q\\>C*@U^OZW8!X=FBYCZ:^PPL+M+!$-85JVN^FOMV=8O9H&_KZ]M#W>Q?[M:.B+:E&CN9ZYZ+YXW;AHXCNLJ$"+2E13J*8IS>SK-
LKU[5'ND67^[/1\=NBP M?K3)'&_B3X:L]]'X%]4B5(M1+4$U@6H2U12J:4HS/_&HS8BG[(6U4S0F1K4(MU6)42U!-H)I$-85JFM+,Z=%&R=,?
N;#6/GCT9$"SX$;;7W:?A_UG>:*%D^&% M!5I8HII"-3T=?*'MM(UFI_8+;3\6B_5\\5CW9[HZ]%E@=F)TAWI#?[416CA& MM035!*I)5%.HIBG-
[/SX"ACXS1+4P& MUQ5H78EJ"M4TI9F=N_>YHO;X=;?(7K2+[.=/;WSNV_2^]Y1,NSJZ]AS/< MUVU+%HU1+4$U@6H2U12J:4HSV[_-9Z?
V?/93]IC^M6W\O?D99W]WTOF\ MV.S]7>^="6@(VVC&"2C3B]Y5#!]PHEJ":@+5)*HI5-.49DZ&-F"=VC\E]>A1 MS%G0GJS0GJ30?ML[/]
4%M4B5(M1+4$U@6H2U12J:4HSYU";PDYG[$%+-)=% MM0C58E1+4$V@FD0UA6J:TLSIT0; TR&?)7OPH"6:\Z):-.W>U/GBXL!!2S3K
M'5Y8H(4EJBE4T]/NA=O=G6+V:!OF3NUA[O<>S$'3652+&LWU7QUXZ1[O08/7 MH64%6E:BFD(U36E&;P=MIAK8K[L]NL0/)N.7^/::8SL?
U2)4BU$M036!:A+5 M%*II2C/G4!N\!BZZQ_0*!;5(E2+42U!-8%J$M44JFE*,Z='F_T&]NS7OL2W M#QX]&="+<(-NANQ.IOTG(J.5DQ&5!5I9HII"-
=UH@7VOF&W:1K;!_TMD:U=' M]R]ZW6RC=9;;KQ?Y:-5D8%6!5I6HIE!-4YK9V6VD&]@C77.-K[8-OM[=8Z?^ ML_S^]!^G3G@:'KS+R-
/IR%XPX'1D^V:,G@JD%J%:C&H)J@E4DZBF4$U3FCFM MVJ@X"-AE/QH,HUJ$:C&J):@F4$VBFD(U36GF]&C#X\ >'A]9]J,I,*I%C;:_
M^.ZL]M%H]WA!@1:4J*9033?:_B+?GUF/Y =M&!O8+XG]WC7^D_KZ-,4P?'T? MC6M[_=&-.+1NC-9-!M<5:%V):@K5-
*69G=OFI($])_WQ\]*";FSHNN=]GT)K MWY3138S>*!G5$E03J"913:&:IC1S,K2!;'#DZMKONU5XT+V_<>#V3@ T:T6U M&-425!.H)E%-H9JF-
&,"A&UJ&I]3VS_6C^GBUKG+LGKILKY]OE=R;]?;J;$K M;52+&LVX2*OOX#I:-1E85:!5):HI5-.49K9S&Z"&8VZ"W'. LN<#KIKCDK,! MQR7MU4?/
#1O1;48U1)4$Z@F44VAFJ8T6O(W@8Y1!-85(M0+4:U!-4$ MJDE44ZBF*T>&6LZ'4UTAQ<6:&&):@K5 M=,]..7!\,FR3VM">U'Y(ORU6FY5SDQ?
UV.WGDL_3>HL.?"!Y@X7'?RW7]KJC M&Q$-4U$M036!:A+5%*II2C,[OPU30_MUM]]YV7FC'KE0_-I>?'3[HV$IJB6H M)E!-
HII"-4UI9ONW86EH#TM_JQZR8O<&MGX_^\>Z//:.%DU/42U"M1C5$E03 MJ"913:&:IC1S=K2Q;0QNBU]"B6H1J,:HEJ"903:*:0C5-:>;T:+/A\$>N
MH;4/'CT9T&PX[&;2_OFL[_TL&OL.+2O0LA+5%*KIGETR]2;>P7-NPC:L#>UA M;<^Q^P&'[-%K9U$M0K48U1)4$Z@F44VAFJ8T8X[,VCQWQM[9>
(9FNJ@6H5J, M:@FJ"523J*9035.:.3W:?'AFSX<_[IWZ=FB98R=&3XF>&P/[_7>/10O'J):@ MFD UB6H*U32E/??[6?
F095645NG5Y2HK[K/K;+DLG=WQS>UKPMY/G2*[J^># M^_9G[^2L_/(?1N[/3]/W+=B]_.SEK^Z?$SOLP]I<;]8E\XRNZM+34YGP8E3 M+.X?
7KZI\L=W)_6SO[/*^>O]D6^)H7?^Z>SM7_ M 5!+ P04 " #"FEY9*$WA=:() #H<0 &0 'AL+W=O5XE
M:7'5>RC+]8=^OY@_J)4LSK*U2O4K]UF^DJ5>S)?]8ITKN:@;K9*^/Q@,^RL9 MI[WQ9?WKGI>[^6)VWCY4%9/],>7:[E4
M=ZK\8_TUUTO]'641KU1:Q%E*!]G9]5@WW'[_0>?WF]9N9R4)- ML^1?\:\)\N.J=]\A"W)47]-WEJUAWTR'Q3E-FJ::RW M8!6GVW_E<_-![#7P_0,-_*:!?
VR#H&D0'-L@;!J$QS:(F@;1JP;!H3<];!H, MC^UAU#08U8.U_73KH:&RE./+/'LB>;6VIE4/ZO&M6^L1B=,JBG=EKE^-=;MR
M?/WELWC_C=W>$,HFW\A[\EGFN:SB0=Y159_LMF3GPG\$;F9\0[_XWX S\D?]Q1\NZOK=OE MQMRI]1D)!K_$4#?FXV9Y1OS@EQAV#,;_)88?\=F\QI
REZF>MUIPPHVC:JX_ M(Z_&!>U;90UAL$M:4'.# URQD7J3RBPG7V9)O)353%20?U_KU#/B!$7E AD9)(PB80P)XTB8 ,&LR'@#(U$&F++BYG0-
M2D.S=MZ'@[;" NV706D<2A,HFIV$/9WF=2DO9"+GW]6"S'Z0J2P>R#1+$EFJ M7":MZ7"R.Z<#2:-0&H/2.)0F4#0[0;Y)D'^" M1 4=%!TBB4QJ
T#J4)%,V. MCC&LGM/&=2A#4*W:T/:/;Z*PM0I!G2F4QJ$T@:+903#>U'.+TVFB9$ZF#S)- M54*^;,I%IN>3W[-D$:?+@HS.SD?
1W\B=2F/]])V:;W)=HSYGI2Y8=*.(/P@& MY.?N!:IF96N*H+X52J-0&H/2.)0F4#0[:D;0>M$IRA54W$)I%$IC4!J'T@2* M9D?'Z%O/J?K&=Z7>%5Z06%UUY
MZTO/AU';<>W4W5OG__E0_PJE<2A-H&AV"HR#]=P2UMX_^51- &E=.70N)F=_ MGI%O*E^1ZTRFA,MYG,3ECV;'Q!\=LV,"-
;A0&H72&)3&H32!HMD9,Q[7.X7(M]: F%TJC4!J#TCB4)E T^[=F1N?Z;IU[(Y_CU69%9EFNV^I#)C*7NCL]"[5% MQ@WK&ADHC4)I#$KC#6V_S
>CUC(O4!W;>3!2UW=+71X_ZVIS6^V>_KKXN%F= MXP"5N% :@](XE"90-#LQ1N+ZIY"X/E3B0FD42F-0&H?2!(IF1\=(7-\M<3L6 M'ZC)A=(HE,:@--
[0]K\Z#0:#]N)S"I?K&Y?KNUWNP>*C%[E:5-\E$KY)%T6] M3FM&H)X62J-0&H/2.)0F4#0[1L;3^J?PM#[4TT)I%$IC4!J'T@2*9D?'>%K_ M))
[63>V11YK&<):H^2FJ-$53R-K37AT6^__JX"-HM@](X ME"90-#LA>YOHR>>0KW-WT#DAV*L>8"][@+WN ?;"!Z?0OH'1
MOD%XBAH%5;U0&H72&)3&H32!HMG1,:HW<%\TX4V-NJ^GFX,%">IX&]KK@A2] M+4A0?0NE<2A-
H&AV'(R^#=SZ]E8]9LEC59&FN@[%Y>XG=:UA@$I;*(U":0Q* MXU":0-'LQ!BU&XQ.47N@@A=*HU :@](XE"90-#LZ1O &[E_V7JNR5'E17;-I
MOIUMLDU9E#*MSCQJ30W4[38T^U(;?MNY:-!^&93&H32!HMF),-XV<'M;]CQ7 M17&DMG6S.J?AXLV//$;-"?*OTP!5LE :A](BF9?
T,UHV]"M;3OMC+A97=, MI5$HC4%I'$H3*)J=&"-KPU/(VA J:Z$T"J4Q*(U#:0)%LZ-C9&WHEK7=OC)T MPSI'!OKKVX:VOU_C>=%Y2REC;:M&K;]LY-
!M%"B:/=C&NX9N[WJPLI"?+:>3 MM08 ZEVA- JE,2B-0VD"1;-CM'?)V5-XUQ#J7:$T"J4Q*(U#:0)%LZ-CO&O8 MT;MV_FXP;)>G@]0M^&4'T+I5$H
MC4%I'$H3*)H='-O0["^=?,ZI^,\C;"+PHLV80?MET%I'$H3*)J="*-O0Z"^ M=;,ZI^&MOO4&7GLSH&%L;N6WMQ^4R5\OJ M1Y,KF7]7I3Y<3C;U\
<[BP"EE;F#GV+P5IU'4?DXXA?;,H#0.I8FV3^7MF?+; M(>_OW8=NI?)E?8O!@LRK"[UM;TFW>W9W&\./]UFV5EF:WJAP]*+E1>K:!?O\^R\F6AZF!W<\?
Q M_P!02P,$% @ PII>6?LPQ]XM P - H !D !X;"]W;W)K&ULK59K3]LP%/TK5H8F)@WR;'BLC42;3N,#&Z*P39KVP4UN M6XO$SFRG9?]^UTD(?
80*;;ZTMG/.N=?'K]M?"7FO%@":/.095P-KH75Q;MLJ M64!.U;$H@..7F9 YU=B58YE7^'D(G5P'*MQX$;-E]H,V!'_8+.80+ZKKB6V+-;E93EP!43G$B8#:P+
M]WP<&GP%^,Y@I=;:Q,QD*L2]Z5RF \LQ"4$&B38*%/^6,((L,T*8QI]&TVI# M&N)Z^U']_].'QH>V5<3#6-^E*LB#1H5#.-
ROV*C7XQ;O;)1$O\RI"GH\NOHV]78W)[\7,\ M(4=D@OLP+3,@8D9&(B\$!ZZ5Z5WR1.1 ;ND#&0*'&=/D, 9-6:8^(/%N$I/# M@P_D@#!.;A>B5)2GJF]KS-

%$LI,FGV&=C_=,/CZY$EPO%!GS%-(.?KR??[:' M;Z,WK4'>HT%#;Z_@!(ICXCL?B>=X04<^HY?3_:[I_%_T\:NC;YCAM[O%K_3\ MYW;+TR:(F4HRH4H)Y-?%5&F)1_YWUWK7BD&WHKD&SU5!$QA8>,\ID$NPHO?O MW-#YU&7V6XK%;RDV?B.QC64)VF4)]JE'HU)*/*=$X[K SXA"@C56K)I]>D4M3[,6),%CP7C)^)S@(R.IN:8[SV<=*JQ"F5=F&1UY/>>D;R_7%Z(+=>H[FZBX MQ6ZKKN)&G>A@L!K41N>]%I/>GL]B6$&Z$I:F3)M;JQ7FU+'ZJVE&/H[GNR" M$!-L6;(+>P1SDO*H_%,ZIY+J^X]K1ML2Y]%[VK?&A>SYR M.\9C+(GJ"N9)OJZGKJB<,ZY(!C,,Y1R?X-+)ND:I.UH4U2,\%1J?]*JYP+(. MI '@]YD0^K%C K2%8O0/4$L#!!0 (,*:7EE[[M5HD@(,(' 9 M>&PO=V]R:W-H965TSCGCF<$SP9;Q1Y$# M2+2K2BK&5BYE/<)8)#E41 Q8#51]R1BOB%1;OL*BYD!20ZI*[-KV%:Y(0:TP M,+8Y#P.VEF5!8&^6.52&W 8U&0%"Y!?ZCE7.]RI MI$4%5!2,(@[9V)HXH]C7> /X6L!6'*R1CF3)V*/>W*1CR]8'@A(2J16(>FU@ M!F6IA=0Q?K6:5N=2$P_7>_6/)G85RY((F+'R6Y'*?&Q=6RB%C*Q+>><^VGZ"- M9ZCU$E8*\T3;!NL-+92LA6152U8G] K:O,FNS<,!P3E%<%N"^Y3@GR!X+<&[MU(/?$OQ+/0Q;@@D=-[&;Q$5$DC#@;(NX1BLUO3#9-VR5KX+J_V0AN?I:*)X, M;^YFGV]C]##Y'B_06W1'.">Z=.A5!)(4I7@=8*G\:#1.6LUIH^F>T/30+:,RM%RBF*:0]_.@__T9/E;Q=4&Z^R"G[EG!!=0#Y-EOD&N[?L]Y9I?3O;YP_L][M_,_>CY+A=17WC)YWJN(T816@!])#42&2DHDU!_1CLA22JVO[LZ_>C:+?KZA; MV4C4)(&QI7]5 +X!*WSYPKFR/_0E^SG%HN<4BY])[*@L?E<6_YQZ&&<9F*:) MI*J,NH3J"A*!"*J!)T!E[SUL))VFU'HD;$)[X-C7=X<9KP79MO#8UC4#_/\ M8UC<#[MR.U@3/SYH2A7PE9D& B5L367SMW;6;N!,3)]]8I\ZHYG38X_4@&KF MR5_Y9KK=$KXJ]$E9,J5/7BG>B9O)D:SD:PV+7')I&JP9IFK(0M<]3WC#&Y MWV@'W=@,_P!02P,$% @ PII>61=O[YEZ! %!8 !D !X;"]W;W)KM&ULM5AKCYLX%/TK%ENM6FDZ8//,;!(I\Z@ZTDR; MG<>N5]O]X("36 5,;3-I__W:) ,A<9 R)5\2#/<>SCV^F(.'*\:_B24A$OS(MTER,K*64Q85MBWA),BS.64%R=67.>(:E&O*%+0I.<%(E9:F-'">P,TQS:SRL MSDWY>,A*F=*<3#D0999A_O.2I&PULJ#U>N*!+I92G[#'PP(OR'.1S\64JY%= MHR0T([F@+ >I[ZL3MXU?T3U7QJI@9%N2*I7_31"Y'5F2!A,QQFC?Y\@0F7Z[!S9_/M]/[&S7Z"!Y5WR1E2L#7.9ARU3U<_E2Q*TD)-JP3OKXG$-!4?5-;SXS5X_^X#> =H#IZ6K!0X3\30EHJQO]\= M;]A=KMFA ^P&X)[EH$_"1%.? =.XA]7<4Q2U%_[U3X>!6DDS\9])NC>V9L?7S?R$* M').1I1YP0?@+L<:__P8#YP]3X3V!M63P:AF\+O0M&8I:!O(JPQE8<":,S;-&M#2I4O5Z]C)'OAZ&OIN9ENS937!2Z45#'M6C[-6V_D_8=$>("3.*XS,H42Y*H M]4.I$U.L5R@3X36>OT7D(QS @1/N,C8&(NAXR$PYJ"D'OZ)T3J2)=K#')E#B M19Z8P5IE1769TPJ4@ZE.& MGL!:,@QJ&08G60H&>[V'H!OY3KC3HZ8X/T1N:&Y2Z#3O4:>3^*>2YU2W:469MR27A#7'CFZ\3[]@YZPNM7?V6BX G[-X->%]2](36E@(U4]"3=/ &MM6:;N % MT4X'F^+0P(<'EEG8>!'8^8X?WRFF9V!6TC2A^4)4Q&E6T-I2-,X&=EN;-S?QOG&!'O(#M-O$ICC7=9P#3=SX M&]AM<*Y8+BK#H+\1U<>':M^%$LA,MA/JZ!GK":U=>..28'C*YNW51_6%UI:B M<5*PTZ&\O7FCO:;T' 2#W=Z-]CXG_-!U_0.MVS@?V&U]+FF:SACF">BVO-TP M1\]53VCMS_'&-B'GA&V+>O50?:&UI6@\%.HT)N.)$$0)$*OJ!=7KESC3R]?A M5C8J O<75NCL?JEU,WEKI8U%0MT6Z;(4ZHP0(&;9C.9XLZ'W:X6CO:J-X/'_4$L#!!0 M (,*:7EGYQQ^N6 (-($ 9 >&PO=V]R:W-H965TOFEJI(R%0UG4A$A2F=1HLH^VF:=H'DQS$JF.GM@/M MOY_M0,:DEB^QS[[W[MWESO%6]G@==(!IX*KG00U(84UT%@X[?^_P@^%6'^S!M9;*4\L$9-_F0A$X0 U,[&!#(:FUDN0-;!243S4]? M=G4X $31*X!H!XB\[B:05SFAAB:QDEM0SMNRN8U/U:.M.";<3[DURMXRBS-)MNOB63A=WO\XA_3J:W\%H/H'I]_N;=#:UUCN84Z6H*QR<3M!0QO49G 3,&.< MV[+J.#!6AB,+LEW(<1,R>B5D#V92F$+#5.28_X\/K/PVAVB?PS@Z2OBE%AWH MA><0A5$?[F\G<'IR=H2WU]:FYWE[K]5&V=Y7YMG6AE-A@(H:D$#7/_968W:5>ZHAD.B1TEC6J#)'G[ICL(/Q[1W6]U]X^Q)W=4MK-F2(U"M[5BSL]),>4'3^DF>9-<=KIQL#G4$1ST68F6R4V3 MADS6PC0MUYZV SMJ^O2?>S/M,RN$"0T<5Q8:=MY?$%#-!#6&D97OVJ4T=@;\MMK"/#BKG8.]74I]X0*TSUCR%U!+ P4_" #"FEY9FWTZ2*T% ;(0 M&0 'AL+W=OOC"^)-84"K!CS3)Q$EO(>7RD^.(Z8*F1!RS)24M1*53FCC(=7TG)7'6&PW+:_=\-&2Y3.*,WG,@\C0E_.<+ M65QP1L,EF=,)E5^7]UR=.35*%*SD]X8?CK#7N%06OP1TQ?1. 9% M*(^,/14G5]%)SRT8T81.90%!U+]G>D:3I$!2/+Y7H+WZF85C_@5_;(,7@7S M2 0]8\FW.)*+DU[0 Q&=D3R17]C+[[0*]"0X98DH_X*7RM;M@6DN)$LK9\4@MC;/5?_*C2D3#0>&8'5#E@-8=^EL<<.6 RT!7S,JPSHDDHR%G+X 7U@JM."AS M4WJK:.*L>(T3R=7=6/G)T=7MP_CV\]7I]0483R87#Q,POCT'G^_NSK]=75^# M(S!1A1/E"05L!B[C+);TZ%HE/@)7F239/'Y4M\9"4"G ^W,J29R(#\KMZ^0< MO'_W;P#<08>%BP7)(O$T)&*<_%D9UKQ.UWQ0UOXA>"&97(AP$46T:CM[ZA8 MZX#1:\"GR HXH M*WMP)6DJ_C(E;P7>-X,70\ GL213>M)3/2XH?Z:]T:^_0-_]S11Y1V"M//3K M//1MZ*/Q=)JG>4*D2L,X95S&?Y.BSTU!KY#\$]D8IIY'1YX;0!P,G>=F/ :[M?M^';K^V:U'U:JJ>E>H#DR1195V_*U*^*Q/3%9#78"Q#_M%Y;28FNP\-QP$ M9J9^S=2W,KVG:J#+:"8!52.=&GS-+*T@NQ911V"M> =UO(-#-M.@RSQT!-;* M0U#G(;"^]\^<"0&FA/.?<38')&5Y)C^JDE7SVRI%29$B4PZ"S4KT,70':P5K M-$,A-M=K6/,.K;PO&^0V&TQ-^=_SF)MYAQN$E)!9(VU]^)ZO!+IZHG7?;,98 MBH\@H](X#UK==RV_KM#:P394!3QD)U;H7>6B([1V+I#.!=]G&], JQ JU6=(# M# LA6]MJDYV:Y9!O[D6HE0FT3O@[3$U@Y;ZR 8'K3J.U(Z52X.MH9N0UDW(KIOVKOHW<%&PO>KMKON&K-43LBJ2T0,GF8B51A"2%TMYLYRK>LBY MFLVR"#"YH!RP7$:,<3!EF>1D*G/U37:SKGH"*V="RW2D%VD[2DN*]2FY,&^6ZZ(M40/VI1KV/.#8,N''M)R#76W MWE-!M30CQL@/O76V)D/D86^PA:Y67^AM]?4?5E+L*#N7UB&D%]+2"QU4>]%. MI5=7:.U<:.F%[!)IIW(=;%3A^K>$U:1-44LE9)=*:M*(:$KXD[DR.Y5'7:&U M0]7R"!U4']%.Y5%7:.WM RV/L%W&[#D!5*C-"@S4R+[^N?ZF69NU5CC8KG!V MZ:<*JC6J]|V^M[Z(;K+#(8);EONQUAO8OH!S5P@N([-.E417:.TH&QM1A]V) MZG8KZA![45BK$VQ7)_LVU:;^@"Z&ZW5JL&JNL+;KWXV<$/X/,X$2.A, MN;K' \6 KW;BL&R>2+PO=V]R:W-H965T)I_<#EGE6IS,.8)FG(M$L3I8M29X'/?Z>4!Q1G_AG23[FRCO)1GQG[D.S?S4;L2@M_J-->:[=0;,L%2PN@V4+XC#9?@>_2B-V J1."

YS<7=]#;Y,M6 MI;OC"^[WNWNN&%.U=05(3'/%]USQC*[(*41.$(D<<#FGR>PW"F.92S09X]6, M<09>;\\88[:VQ@"):<;T*F-Z1F/D6'R@ _5J?G@>7 6.43?PX2=),L>) *GLU$QBEZ"+A(M*&^]W*C6=@:"%/.!Q#07L:WHRCYYUBY#@4P#5?.AU'3;=]_4G]S)S*&M;<.UM_H,'MJWW6!\]IVX'4780HQV3F/)P%C2Z88QL[0:DF@^EIKNF@!F?3LP8%)E! MU7PH-=TV1R;.HB!_]E?<-2&/:=)\YT!2\R6HFH_KX$\\._]KIG"L,!R;.=PXAPV.O'- M>?IP5OUAG4)E8F3*\23D:\9%XY-#FV*:0F9J0^BG)*#:U?N_T^V>M@YE2MC7D/:B:*FHD1+X^&G%+&-).:,.[7V MY3VPF"@L)F8L;@$YI ['-6M N1A*3;=&<3$Q<_%AR"%U(F[L2*!4#*6FNZ*HMF)BIV#@PUS&XT0]0%#Z85"]4,2XYP+@99VOZY4Y.WJO&8B')]1)4S8=2TZU3 M'$SZIT_>H,+JN9#J>FV*2HF9BH^;O*N@RIV^SW7W>]DH'@,I:,_(U80[9@A M^MC9NY0X\'[/G*SUN^#W &5'@;)C?J;<8@(OE0Z\Y#/G:^W.>_"PHWC8,?/PMX3GJH)=QPR[]V+5_ K4'-?ZNH.B,)2: M[IE"8<<[&7,<2,.]!%7SH=1TVQ18.V:P/F7P 65M4#6_5-L=" 9V??"Q=A8SMQI0OBT6A*9JQ+!';=8W5T6KAZ:18;FFIT[>K5K\&7()BBB*ZD*'V64]V [Y= M"+K=$6Q=+(U\9D*PN-A7Z"_'W!F'C=R1-4RW''_P%02P,$% @ MPII>60X-!?%\ @ QP4 !D !X;"]W;W)K&UL MK5113]LP$/XKIPQ-(&TD)!UL+(V4MHQ5@H((&P_3'MSDVE@X=F:[#?OWLYTTM*ZA4>]A+;)_O^^Z^B^_B1LA'52)]>*H85T.OU+H^]WV5EU@1=2QJY.9F(61% MM#G*I:]JB:1PH(KY81"<^A6AW$MB9[N522Q6FE&.MQ+4JJ](_#U")IJA=^)M M#'=T66IK\).X)DO,4'^K;Z4Y^3U+02ODB@H.$A=#+STY'P^LOW/X3K%16WNP M2N9"/-K#M!AZ@4T(&>;:,A"SK'&,C%DBD\:OCM/K0UK@]G[#_L5I-UKF1.%8 ML =:Z'+H??2@P 59,7TGFJ_8Z?E@^7+!E/M"T_J>G7F0KY0650CJPM(L^SB/H-T-H'+FYO)P_3J"M[#C$A);*GA<(*: M4*:.C/5;-H'#@R,X ,KAFC)F?HF*?6TRLKQ^WD4?M='#5Z)_@FO!=:G@@A=8 M/,?[1DDO)]S(&85["3.LCR$*WD$8A(,=^8S_'1[M22?JJQLYON@5ODLABL94 M!P@O8,HUX4LZ9PBI4J@53*C*F5_KB? CG2LMS:/^N:N*;93![BBVT<]537(<M>J:3%LG;-R>GP>==)?A/9,*,N@+,MC'GDRKFE!IIH"&O'1RB3L?3ROMS7L\V@3\[=ZHD(3R8X*!;E8<=V^I[!3Z/4->$+^\A,J7:H M_*5I1]RU$4"YH8+0QDE^W8:]:U*[SYD*;/G;;TDQ:E-;!W"^$T)N# M#=#/[N0/4$L#!!0 (,*:7EE?@4.S5P8 %\? 9 >&PO=V]R:W-H M965T)VM^[#8!\9B8J&2Z(I4TOS]DI)LR]1(MA/OYB&1J#/#X9D+.>'Y(\]^B05C$OU) MXE1<]!92+H?]OI@O6$+%&5^R5'VYXUE"I7K-[OMBF3$:%D))W">6Y?43&J6] MT7DQ=IV-SGDNXRAEUQD2>9+0[.F2Q?SQHH=[JX&;Z'XA]4!_=+ZD]VS&Y(_E M=:;>^FLM892P5$0\11F[N^A]P,,IL;5 @?@K8H^B]HST4FXY_Z5?/H47/4M; MQ&(VEUH%57\>V!6+8ZU)V?&[4MI;SZD%Z\\K[=-B\6HQMU2P*Q[_C$*YN.CY M/12R.YK'\H8_?F35@ERM;\YC4?Q&CQ76ZJ%Y+B1/*F%E01*EY5_ZIR*B)H#M M%@%2"1!3P&T1L"L!VQ1P6@2<2L#9=P:W$G#WG<&K!+R"^Y*L@NDQE71TGO%'ME&FTTJ8?"G<5THK@*-61-9.9^AHI.3GZ.OF./G^;S=#UY ;-/GZXF:!3-%/Q M&^8Q0_P.?571_9D+@:Y9AF8+JL(W8^ADS"2-8O%6H7_,QNCD]5OT&O61T "! MHA3]2",IWM4&OB]X+F@:JL'76^_G?:D6HLWISRNCKTJC28O1-OK"4[D0:)*& M+3D)]WR08=\7Q&X9I&L6+PBG0IG;'F&;.L=(A9Q 'O&^XO;T')>-OOTV;-O MD6&O0\HN]-EM(94G+*.29V((N;84=F!A74B'8DGG[**G*J5@V0/KC=Z\PI[UM'N+UF,HFQU0V/9*R+0\X:P\X7=I'1;[>93Q![Z+@VW<%,+YQ DVTVZMWUVO MW^U>/Q-B6%2N*)WSA'5P@:B4672;2WJKZIWD*.6I!F8\CC4R2B53#I(@::45 M;LW\P#66.&YB/,/+6/'F=/&F&XNY8:? C%PQ=\61) MTR>($]]AY:E-7,L(D#$ <_'M@QB !@>6*YKA.44POFVC3V8G\&:GT$G/Y_* MZ#G1'+TM20HC4?'$PATI-0",,O,)P!"LB/ ,(]JX@#@&: I-Z!*;M+#@KUGP MGY%-+42*)_\9AZX!FQB421,R,.)]VH2X YBD8$U2L#.5HKW#Y="L"H"L M,HK(&,#H4/+,G&KB H4R" *4Z5#R6PH.MC;'36N_DG,@ Y5:SR@LCK&Z,80CMGNT$)@T0$'O8'@P,*L"9;=<+@A8N:D=OW'E0&K.4JR-]^U&IDC_26>FHVB9' MU38]EK9M3Y"-)TAG5/XL&E"5HO1!I>@]4WMADJB^M^I>5$(5P)'!<,UPAW "[KAFM$ X3ORU8-X=ZW'EB M/8RB<13G&KN+)'M/DB <1!*$@TB"90VH[*-G1??:* M3LGGO]";5S[!Y'T5:HK6%:-PF>CL!@XN$\?4-CFJMNFQM&V[=]-6X.Z^XH7G MY0Z'UZM*]Y(*-!,;-)P[I:F#^K9DG5D#:^L'FYD$2F%L)A((LQMY!,/\EC3: MM"7X/^U+.GFNEZ8]F2Z-]0]D&I1J,@W"FDS#L#:F-PT.[NYPCG=L/6YP-UN9 MQD%O #'BF,T %.^(R:]H#*;M-"[Z9QP=^OT/I'[C)AN=D -@OW]"&["(() M9:T$;[HNO+OMVM5.[+'/WAX6GY<[K/H;_P.2'CRKD(!2YIEF L-L\S\E,*RE M^26;MHZ\O*W;PP_AH8%\N<.N%D]44@=NGK!4PQ,PK.$)&-;FB4U323I;I=&W MVD&<_%*,X#Q7#BF#E@:5R5"'!IQRRXI[1+%7"->)W'>,K MB^K%Q+8#RRPH (P$Q(1-(&T6-F%32)MMU6#;_.E6<'MDT_F0[LY'Q1 :YT4TM9SPOF'U7Q+7DDL8HH4\%M8IL]:;'19YH0O6CUH4BR9+B"JP0*C*#WO('=@8= M2ONUN[R$9??%K:M0SLI36?X'?#VZOMF]+.XSC?$K/!QC8'R"AU-H_.APPF! M-"F"U)?B"K2_.;F\>OY"L_M(;5TQNU/FJ?A5#LG*V]SR1?)ER099#^=XM21[4J BOB.T8G5VD!.Y8F0G_+D M/ID9EAP12E',)044?T>T0&DJF<0X?I6D1M6G!-:;S^QW:O)B,D^0H05)_\$) MW\V,L0$2M(&'E*_(Z3,J)^1+OIBD3!W!J8RU#! ?&"=9"18CR'!>_,/?I1 U M@.V] G!*@#,4X)8=RC *P'>4(!? M34S6+N2K@0+5=?/CW>+[^"O\ *Q22/<8JA\I)LP *R MW94Z@NC7 1]ABG+.,P3$.]=\&AX[TX3;@JS*L>D3%_]\8.K(]='N@D"W6219K(&FZYE5MN'_N\LBB6 M#52S2*0$WR%P"U.8QPBL90IWYD;10: ZD'7_.'8;P>^TPP+ M>X=[J;*:R!K*>I6RWA\K&Z>'1.2'D'AQH%1F;+@%] MG05&)UFHDRS21-:P)*@%] M"G"K3X)%PF"HWKMJ9(-.#MCQ3=6?-H7@OJ*CR!0_N MQ%=C9QX$K6?(%O-<.B=I@S&0?CEWK6D&M4 MR37JKQI%ZN-\"Y:]N=]+<^FCJY,LU$D6:2)K>#&NO!AKK29CG9;H) MUDD6:MR!J63"I+)KWIL12E@8IU1_VEV67%I)WJ$V=\5@_:0:[5>C?VCN=2Z321-:2S MK9>EE#5 O-=%*^%U0;R1??:!MNB*\@+W3+;^H5RJFRZVIG"U-:C=*UQ8_R3K M+\O]3)<6 :ULH5:V2!=;TY.75:8]>)DYJ#C;6A>36ME"K6R1+K:F,2\+2KM_ M13FT1-OM!>'8/?]DZP@:R2V69JW1NF;4Q5;(9]:VON3.YA=(MSAG($4;06]= MCT0=I<5F87'"R5[MACT1SDFFFCL$$T1E@+B_(80_G\@-MFK+=OX_4$L#!!0 M (,*:7EGQ>+H\9P, #@- 9 >&PO=V]R:W-H965T,_Q0QHH3G+*5BI,52K@>Z+L(8,R)N MV!JI>K)D/"-2#?E*%VN.)"I 6:I;AN'J&4FHY@V+N4?N#=E&IG@%1PYBDV6$M_IK%E.U&FJF]3,R252SS"=T;KLD*YRB_K1^Y&NDU2Y1D2$7"*'!7P1\#W!G=B[AWPE\9^YH.[:*09>4*88BAS!J(N6YQ@FN9$*HW_*TZMELR!M^_F/))+Q2.MI$.&2;%(Y8[O/6*W'R?E"EHKB%W95K*%! MN!&2915899 EM+R2Y\]'/8#B:098%< Z!-@? #H5H'.L@ET![&,5G K@' MPM*X!;>%^:53@])9)X0\YVP/-HQ9;?%-M5H)7!"IHHG/0>GC[[,[C[M&CS,[L=/=P]?X1KFJGJC38K EC .0[:A4L,0TRV9*&F+ZM/0%$V.>V^R\#N.SVC>^!TJ^"I3A^G MZ9]3,W#?%;?=[_?,#XJ[6SO=;75Z\EK(@.5+ BXY;I$+DEXU^=U]EX=I&,.!MV^^##B*FQ]#X#4'=PZ"@=8&G'L#Z7F>7(5\5/;B HAS+]V\]6[?YXZ*[/9B_M-0<3LV%^:@[\LHM_I2^_*>X)7R540(I+)67<=%5]\;)/+P>2K8N^60+O]B@! P ;@@ M !D !X;"]W;W)K&ULK99+_BH9F.NE, M&T\G=K,.$XR\2&/L9WVT.E!AK6M"2 JR8]\^TJ J1\XXT,O(,'^E]_N2EJZ M:\;?Q) HDV6YJ)G+*0LKDU3Q O(B+AB!>3JS8SQC$@UY7-3%!Q(4HJRU,26MY9L9H;D1=#).>86D@ M2"&6V@-1MQ4,($VU(X7QI_9I-)_4PMWQUOM]&;N*94H$#%CZDR9RT3-" R4P M(\M4CMCZ

>IX/.TO9JDHKVA=VUH&BI="LJP6*X*,YM6=;.H\[AL]X0 UP)\ MKL"I!4X9:$56AG5+)(FZG*T1U];*FQZ4N2G5*AJ:ZRJ.)5=OJ=+)Z'GR<#=" MPZ?[Y]%C?S)\?D+?T%@ME629 F(SU(]COH0$W6W4NA$@T.4M2$)3\449OHYO MT>7%%W2!:(XF"[84)$]$UY0*3+LWXQKBIH+)R#&4%PAQ_J*L(7=%OG@8_DM MQ$INEW)G7VZJ=#0YP4U.<.G/.943N0".AGG,,D JHG_!_^I/A>1JZ?UN"[+R MZK9[U=OQ6A0DAIZA]IL O@(C^OS)]JWO;2'_)V=["7":!#@?>8^V1>>0R[9 M*[5?JO4QL8HZMA.$77.U&\&QE6V[:MAIS/;8W(:-/8L-LB)E[P!(54E7AU2G M@JK6%'*84=FZ#BO?W@Z3U\$=YX#\V"IP7(S;P;T&W#L+7)(-M+)YQVR6YW0. MV%JL;&R=2*K?L/EGL:ES.X_?=4HS*O1!+E;S$+/Q]8!IKG3#70G?B1\3E4E4Y@IH745J$!YMU=VJB61%V2"F3*IV4PX7ZH< N#90[V>,R>U$]YSF%R/Z"U!+ P04 " #" MFEY9U)%4I3 ,)H &0 'AL+W=O=:95-3_I=LMDMRF9Q>5C,62Y^\ECP65R)AWS2+>>"-EHUG6-7N]87<6IWGG_'3YW T_/RT6 M59;F[(:3(92RI M:B(67Y[8%#=M[ZK!NN?_^JN\N-%QOS$)?LJLC^E8ZKZ5GGJ$/& M[#%>9-5M\>RS9H,&M9<46;G\/WE>+3LZ[I!D45;%K&DLUF"6YJNO\;_FA5AK M8)H?-#";!N:[!I;Q00.K:6"]IZ'_08-^TZ#_OH>/5FG0-!CLN@W#IL'P?8./ M7J51TV"T:P]'38.C71L<-PV.=UTEH_?ZSO5V[<-X>[-W?K>-U[?;6+[?W=6.MM=PK[;B*ST]Y\4QXO;SPZF^6N_:RO=@9T[Q.X5W%Q4]3T:XZ_W[O.[>$7KO? M;[]=W-/OU^0KN8XYC^MPD .;57&:E5].NY7HK&[231K86\'F![!%OA5Y-2V) MDX_96-$^T+<_UK3OBHU\VU+S=4LO32UXL9@<$N/X3V+VS#[Y<6>3@S]4VW6E M9[[%+\0R&N4/TB7E-.:L;+XH//NW/ 7D;(>,00.E>5G%629^758?@^XVD!\2 MT]SZ@GEZYH[-#XG5DYF/5\K7:\$BW]04#-U]I2P-$T"W+<2L5*1G;)8W@AZ\O=MQ"_+IR^>8SXF_XX$26C%9N5_%-MUN>J_K^Z_'H^_H&7]BG?._M_\T8]OZABC$2LY&8@\1<).8A,1^)4206(+$0B44@3,IW_RW??9U^+D:U8LR:MBW$'YRQ/7D@E8EW&J]'R1 SH2W*0%67)E,.!2RV^;WB1F(W$'"3F(C%OA0V7 M6#WY>CJW>O6_T^[3>BR1?=+-/K\:UDC1;;"Y9%^U>N'FLO)2)N3]9E4LC[CTAQNM.*^*4!B M-A)SD)B+Q+S1Q@!F>*0:AR$[I:.-_7B@.CP$FRMG']5QY%-T!@8JN,(:#.D M?!R]Y>-H>SY*$L_GO'@2&7DL.)F(24M%_OOQ29A+K;EO0I"8C<0<).8B,>]H M8]^R1H/^\="PWD4$V2M%8L&NFQ B>XU_F)2UX[>L'>O';+-YG/+ER;Q$1&NBMSI;6V#=;2,Q&8@X2-(]9N=;J4"%=4;69M'DZU4!'H1 MI%W;Z+47P7K:G=LKBO%SFF6J75K?=-]]&JK94,V!:BY4\QI-&E8-S;XQV!Q8 M03NF4"W8?3-":,>1JN.!^$*JYR>M4O(AC8]/_A#G!.:/_*XK/@BJ1:J>5#-AVH4J@50+81J$4J3HVNVT34_^9INLP*H ML",U&ZHY4,V%:AY4\Z$:A6H!5NA6H32Y+"W]1N&]O+Q^47RUR*MSZDS\;5Z M(6E>,=%/]2>9,YZ(2,<3Y2G%AC7,]8&^/%JYTG>]=S"A]190S85J'E3SH1J% M:@%4"Z%:A-+D8+:%%X:^\N*:522)RRE)BKQ,QXPOC\'**&Y>'C]674:_TO>X M=QZA)110S85J'E3SH1J%:@%4"Z%:A-+D/+;E'8:^QJ/.8UR6K%*>XS0VK[$KM2U2N]+WLG4%HN094DATJ+F,J M$P@MXX!J#E1SH9H'U7RH1J%: -5"J!:A-#F!;?&)H:\^N1530YXFE9@PWE5% M\I/\R-.J)>W=S_4%5N88^M*W3O!T&H=J.8TFE3-:*EJ7EQHOQY4\Z$:A6H!5 NA M6H32Y+\Z;VN+3'UMT?5B]L!X_?<-3V) G>:3]3_.+D5"UQZJ8JKG]XTI5+.AMFM-H4E7ENWQ",_2@F@_5*%0+H%H(U2*4)N>SK5XR]=5+-XPO;V:3)TR>Y]Y\ M-,_5@WLG$EJ_!-4IV5U04_CH0E?-@VH^5*-0M+=CAM0VA/48H34Y16U1DZHN*[HLJSE:'J6F1C1DGG%4+GF\IOM6K>P<)6I($ MU9Q&D_:(C:,;M- (JOE0C4*U*J%4"U":7(NVT(C4U]HM'[^1T0Q+=3',^C= M9:":O64#^^2%Q5Q1U%H#1)4\Z":#]4H5 N@6@C5(I0FA[.M03+U-4CZD[-B MVGB2H M9D,UI]'D\U0,MI^O+)^,BR\34L$[HZLQ4/:36?@C%I;Z'?5/::*/URQKO@V#OLI #72\7JGE0 MS8=J%*H%4"V$:A%*D[/7UAE9_T^=T=I4]OZY4 8/6G4$U6RHYDU%ZIY4,V' M:A2J!5 MA&H12I.CW%8=69]==61!JXZ@F@W5'*CF0C4/JOE0C4*U *J%4"U" M:7+8US[U2E]U]#M363VY=WRQ'V6%_2RK[?>&E#-AVH4J@50+81J$4J3 M0]F6)%GZDB3$1!9:H=1H1VLQL [-C9GL+DLYT#5SH9H'U7RH1J%: -5"J!:A M-#E];2F3I2]EVGTJ.^5,>5U6W\'>X8-6-4$U!ZJY4,V#:CY4HU M@&HA5(M0 MFASFMO[)&G[V9!9:..P75;*CF0#47JGE0S8=J%*H%4"V$:A%*D\/>UE-9V^[I M]!N366@-%52SH9K3:'(%\L9U66B?'E3SH1]%:@%4"Z%:A-+D6+:U4=:6#S(# M3&>AQ4^-MG()M:^8SNZRE -=,Q>]>5#-AVH4J@50+81J$4J3T]<6*UE;[I_$MDD5]6_SZ8YV5T8(6)D$U&ZHY4,V%:AY4\Z$:A6H!5 NA6H32I*CVVP*F?N^3 M)ZM]:'T35+.AF@/57*CF034?JE&H%D"U$*I%*$T.>ULQU==73-7'8S(KQNEC MFFS]W&N]M7=NH>514,V!:FZCK=]+_:NI^NQH#]JO#]4H5 N@6@C5(I0F9[(M M?>IKJRVDL;*8D]ZQ/"TX>7WVNJA82>P%(V;/M)0QA18V034:JCE0S85J'E3S MH1J%:@%4"Z%:A-+D*+>%37WKL\?2T#(HJ&9#-0>JN5#-@VH^5*-0+8!J(52+M4)H<]K9@JK^M8"JN[YGV^I&/A(N'Y" N2?QZ&4AYJU.]NG>"D9H-U1RHYD(U MK]'>79?J';_[X'-HIQ2J!;MM0@CM-$)IJ\QURRECE1U7\?GIC/$)NV)95I*D M6.15W[\?R5<6(;BN<]XX2JG@^,DW#Y?+?M]OQT'D_8 MMYA/TKPD&7L4J] [' TZA*>3Z=N#JIB+%[U#'HJJ*F;+;Z+R!^_EB(M$7OSH.[@N> _EYMY_C]02P,$% @ PII>68S_ANA# P K!0 T !X M;"]S='EL97,N>&ULW5C1;MHP%/V5R-VF5IH:(&T@*R!M2)4F;5.E]F%OE2$.M6'+LS#$=[.OG&X<$J"_K^K#2!;6Q[\DY]]B^)FZ'I5D+=KM@S 2K7,AR1!;& M%!_"L)PM6$[+!NY^\/SGIW)]=[<=/ M*^",A%[1RR>(GG=P78MATO&3I\H8\+]7>%6Z$_$@9?8Z;S=XMH>1D\\]):* MT?H=?]:=I(XPZC1GP0,5(S*A@D\U!U9&[6BOLJUUJU9--DUKJ&XZM&=_$LW:#@#\I\6MKAR*H/^X+=:);Q5=5?98T!3+V+]].B$.N/ M@L]ESMS@GYQP/*0;7K!0FO^RV:!49C; - D>F#9\MAWYJ6EQQU9F4TZK#/?<M>X6>_^T\SYEDFHIMT[;VCWF6G^TXZK^4Y>I;9=^PUV/]5CYVDY?';S)*CM]C M?:8Y=I.O8M\,7H/)UU"3_1?[9C]H,JQ/0EO'K9W#5A,-X%[(M_@B"S:I,%T MR87ALNXM>)HR^>C,9>4-G=H_Q7;T[?,IR^A2F+L&')&V_96E?)DGS5,W,!'U M4VW["PRO&S2ZNOP(QG&8'P$,RX,YMP#B.A>7YG\8S0,?C,,S;P(L,4,X Y3B6#YE4'RR/GY/8RS_2)(FB.,9F=#+Q M.IA@\Q;'\,-7P[P! \L#F?YNKO'5QBOD M, ?0(8@S9?$6!/D!5J(/V!(%BD6=OZ_:I7&0"QEY/3P2W!YI0.TXI+:+J1C] M$%)I6M6X 4BV)8]ISI%"KM0L'C6'TD!$VV-#L%HL/D N&6:WO606IW.D5XA<MUYVE/=LO3T%O@*\Z3'%":4A+,P[PS=)_,O?S##5%Y4HCE5L:>-/E_G;@2=&A M(E@6FD7)TZ(=I7\=Q_:0T^FO8R*T>EOH^7%H5J.W&,EC'%BM/XU@LD/['X M4$L#!!0 (,*:7EF5J#U/;@0 $8C / >&PO=V]R:V)O;VLN>&UL MQ9K?;YM($(#_E15/J70YFQ].VJBN1&QB(]G &9J[>SIM\-I>%;/6@I.V?_TM MN%8&QQKU9>(GS(*7CV&9;Q;X_*+TMR>EOK'OVZ*LAM;FKG=WO5Z5;\265W^J MG2C-EI726UZ;5;WN53LM^++:"%%OBY[3[]_TMER6UI?/QIX2W8,KJA9Y+55I M&IN&1RE>JM?MS2I[EI5\DH6L?PRM]G@GBG?R>,:K62N1BK M?+\597V(HQ9% UA6&[FK+%;RK1A:(_4L=',^Y@#A\G!NM8$"D=)WTFS0X;+% M(T2)HS2>A6,_"\;LWI_YT2A@Z30(LA0 .@B@7@YSZ$8"\02!O+@?IIU,>8M WM)" MWOMIV"(EBR U>'X6QC!^'Q&TC[1HXS!-XC1L@%+F1V-F&DQ,LS#Z;@(: \A/ M".0G6L@TF#17E9FKL,-2=9^6:1$\!B9&$ =U![$\9G$TN&.;;7861-@F@4!C 5VY@P;&)CA)'!#%CF_]-EPOQ@$PLB M6<1)L,C^_8,E1K-9&[S@KZ]ATL020F)^L(D%$9I,%DW"^UG _#0-?EWC21R/ M_PYG,TB)"<(F-D049*WYF0FHJ5;\1>>>Q:Q@$VLASJ8&*8P>XL7\5 DVY@2; M6 H)_\&>*Y8(W?Z]S 4;RRHO5+77 D)B3K")I1"6E5P*S3+-EV;VP'RM>;D6 MS;\J6"]CDG"()7%6_*965H7,I>A@8O)PB.6!%@' _1 3G7X0VP26 >S*3"8+ M47V <)A%'&*+_*H'SG)A)G&(3=(M#,[B80YQR!WR*M^S<)@Z'&)UH!9F5Q 3 M\XA#[!':[&&F)A\7&+YG,<Y8_IQB?5S4JMU0SJ#(]/#'.01.^@-9C>D M$!-SD$?LH$YI>3H\MSN(B3G((W;0"">;I\(28F(,\8@?AM? UQ$1?K%SRP5EGM*NMA#O(N^>BLBXDYR"-V$(X)JTT/&PO7W)E M;'.O=V]R:V)O;VLN>&UL+G)E;'/-V3M.PT 4A>&M1%X D_N8\%!"14.+V(5M)@^1Q)9G$,GNB4(1CD5!@^94UMCR]5]8GZSQ_"7MVK+M#GFS[?/DN-\=\]J+9 ME-(_A)"7F[1O\TW7I\/YRJH;]FTY+X=UZ-OE>[M.0:?361A^SF@>YS]G3EY/ M??K+Q&ZUVB[34[?\V*=#^65P^.R&][Q]J323UW98I]HPG%W/9W#Y2 WY\G- MY/EMT0S/;]*VD*05H_R"#(Z@BV?M =!-W5M#[J'H/OZ03)%&:<$22.L";06Y%H(O!8$6PC$%B1;",P61%L(U!9D6PC<%H1; M".06I%L([!;$6PCT5M1;"?16U%L)]-;1QS:!WHIZ*X'>BGHK@=Z*>BN!WHIZ M*X'>BGHK@=Z*>BN!WHIZ*X'>AGH;@=Z&>AN!WH9Z&X'>-MHL(=#;4&\CT-M0 M;R/0VU!O(]#;4&\CT-M0;R/0VU!O(]#;46\GT-M1;R?0VU%O)]#;46\GT-M' MF]T$>COJ[01Z.^KM!'H[ZNT$>COJ[01Z.^KM!'I'U#L2Z!U1[TB@=T2](X'> M$?6._ZEW+J==RM>>[S4^_S^I+N=[T_7QE^7WR=&K62IDTJ;* 0 FQ\ !, !;0V]N=&5N=%]4>7!E&ULS=G) M;L(P% 707T'95L1X"!T$;-IN6Q;]3=Y0$026[:A\/=UPB"UHJB(2KV;1(GM M=U]LZ6PR>MM:\KU-735^G"Q"L ^,^7Q!M?:IL=3$D9EQM0[QTB)9GI5A=[S)K[VI6G&B:/*)[W'W<0V:YQH:ZLRUR&. MLW53?$OI[Q/2N+*;XQ>E]3=Q0L).)K0C/P?LU[VNR;FRH-Y4N_"BZSB+;2KFMP[8BGYXO<:)',YN5.14F7]5Q2>JM(UWX!5&HJW17].9\Q$+E0GO_$8V(L???W47O:!16_S(I;^V'&UL4$L! A0#% @ PII>60*JA9XF!@ Q2 !@ M ("!#0@'AL+W=O\8+H" !' M!P & @($@%P >&PO=V]R:W-H965T&UL M4$L! A0#% @ PII>6?=,MQ9)" \R@ !@ ("!$!H M 'AL+W=O&PO=V]R:W-H965T&UL4$L! A0#% @ PII> M6;XR-%K/" 024 !@ ("!^S, 'AL+W=O&PO=V]R:W-H M965T&UL4$L! A0#% @ PII>635A9=6I" 4Q0 !D M ("!'T\'AL+W=O')EA(' ",$@ &0 @('_5P >&PO M=V]R:W-H965T&UL4$L! A0#% @ PII>64=ZTH*)! * H !D ("! M4W 'AL+W=O&PO=V]R:W-H965T&UL4$L! A0#% M @ PII>6=/N)U# !0 / T !D ("!4WT 'AL+W=O&PO=V]R:W-H965T&UL4$L! A0#% @ PII>6>;+U/YJ!@ R@\ !D M ("!S*$ 'AL+W=O&PO=V]RM;W-H965T&UL M4$L! A0#% @ PII>6;D>,09I!P ?1, !D ("!X[0 M 'AL+W=O&PO=V]R:W-H965T&UL4$L! A0#% @ MPII>6?-,T$10!0 (PP !D ("!*<,'AL+W=O&PO=V]R:W-H965T&UL4$L! A0#% @ PII>68PM8&;,! M\1\ !D ("!P]$ 'AL+W=O&PO=V]R:W-H965T&UL4$L! A0#% @ PII>67+VUF"W! %1(!D M ("!*-\ 'AL+W=O&PO=V]R:W-H M965T0D $I" 9 M " @<7G !X;"]W;W)K&UL4$L! M A0#% @ PII>6;R(]#EC!0 JAT !D ("!=?$ 'AL M+W=O!.M^DD#M 4#0 &0 @($/]P >&PO=V]R:W-H965T&UL4$L! A0#% @ PII> M688B)*\6#P O-(!D ("!+?X 'AL+W=O&PO=V]R:W-H965T+0, #0* 9 " @5,70!X;"]W;W)K M&UL4$L! A0#% @ PII>67ONU6B2 @ P@< M !D ("!MQH! 'AL+W=O&PO=V]R:W-H965T&UL4$L! A0#% @ PII>69M],DBM!0 &R$!D M ("!P"0! 'AL+W=O&PO=V]R:W-H965T M&UL4$L! A0# M% @ PII>65^!0[-7!@ 7Q\ !D ("!2C,! 'AL+W=O M&PO=V]R:W-H965T+H\9P, #@- 9 " @20^M 0!X;"]W;W)K&UL4$L! A0#% @ PII>60+O M]B@! P ;@@ !D ("!PD$! 'AL+W=O&PO=V]R:W-H965T7!E&UL4$L%!@] #T *HA %I> 0 $! end XML 68 Show.js IDEA: XBRL DOCUMENT // Edgar(tm) Renderer was created by staff of the U.S. Securities and Exchange Commission. Data and content created by government employees within the scope of their employment are not subject to domestic copyright protection. 17 U.S.C. 105. var Show={};Show.LastAR=null,Show.showAR=function(a,r,w){if(Show.LastAR)Show.hideAR();var e=a;while(e&&e.nodeName!='TABLE')e=e.nextSibling;if(!e||e.nodeName!='TABLE'){var ref=((window)?w.document:document).getElementById(r);if(ref){e=ref.cloneNode(!0); e.removeAttribute('id');a.parentNode.appendChild(e)}}if(e)e.style.display='block';Show.LastAR=e};Show.hideAR=function(){Show.LastAR.style.display='none'};Show.toggleNext=function(a){var e=a;while(e.nodeName!='DIV')e=e.nextSibling;if(!e.style){}else if(!e.style.display){}else{var d,p_;if(e.style.display=='none'){d='block';p='-'}else{d='none';p='+'} e.style.display=d;if(a.textContent){a.textContent=p+a.textContent.substring(1)}else{a.innerText=p+a.innerText.substring(1)}}} XML 69 report.css IDEA: XBRL DOCUMENT /* Updated 2009-11-04 */ /* v2.2.0.24 */ /* DefRef Styles */ .report table.authRefData{ background-color: #def; border: 2px solid #2F4497; font-size: 1em; position: absolute; } .report table.authRefData a { display: block; font-weight: bold; } .report table.authRefData p { margin-top: 0px; } .report table.authRefData .hide { background-color: #2F4497; padding: 1px 3px 0px 0px; text-align: right; } .report table.authRefData .hide a:hover { background-color: #2F4497; } .report table.authRefData .body { height: 150px; overflow: auto; width: 400px; } .report table.authRefData table{ font-size: 1em; } /* Report Styles */ .pl a, .pl a:visited { color: black; text-decoration: none; } /* table */ .report { background-color: white; border: 2px solid #acf; clear: both; color: black; font: normal 8pt Helvetica, Arial, san-serif; margin-bottom: 2em; } .report hr { border: 1px solid #acf; } /* Top labels */ .report th { background-color: #acf; color: black; font-weight: bold; text-align: center; } .report th.void { background-color: transparent; color: #000000; font: bold 10pt Helvetica, Arial, san-serif; text-align: left; } .report .pl { text-align: left; vertical-align: top; white-space: normal; width: 200px; white-space: normal; /* word-wrap: break-word; */ } .report td.pl a.a { cursor: pointer; display: block; width: 200px; overflow: hidden; } .report td.pl div.a { width: 200px; } .report td.pl a:hover { background-color: #ffc; } /* Header rows... */ .report tr.rh { background-color: #acf; color: black; font-weight: bold; } /* Calendars... */ .report .rc { background-color: #f0f0f0; } /* Even rows... */ .report .re, .report .reu { background-color: #def; } .report .reu td { border-bottom: 1px solid black; } /* Odd rows... */ .report .ro, .report .rou { background-color: white; } .report .rou td { border-bottom: 1px solid black; } .report .rou table td, .report .reu table td { border-bottom: 0px solid black; } /* styles for footnote marker */ .report .fn { white-space: nowrap; } /* styles for numeric types */ .report .num, .report .nump { text-align: right; white-space: nowrap; } .report .nump { padding-left: 2em; } .report .nump { padding: 0px 0.4em 0px 2em; } /* styles for text types */ .report .text { text-align: left; white-space: normal; } .report .text .big { margin-bottom: 1em; width: 17em; } .report .text .more { display: none; } .report .text .note {

font-style: italic; font-weight: bold; } .report .text .small { width: 10em; } .report sup { font-style: italic; } .report .outerFootnotes { font-size: 1em; } XML 71 FilingSummary.xml IDEA: XBRL DOCUMENT 3.24.3 html 217 279 1 true 74 0 false 7 false false R1.htm 0000001 - Document - Cover Sheet http://www.clearchanneloutdoor.com/role/Cover Cover Cover 1 false false R2.htm 9952151 - Statement - CONSOLIDATED BALANCE SHEETS Sheet http://www.clearchanneloutdoor.com/role/CONSOLIDATEDBALANCESHEETS CONSOLIDATED BALANCE SHEETS Statements 2 false false R3.htm 9952152 - Statement - CONSOLIDATED BALANCE SHEETS (Parenthetical) Sheet http://www.clearchanneloutdoor.com/role/CONSOLIDATEDBALANCESHEETSParenthetical CONSOLIDATED BALANCE SHEETS (Parenthetical) Statements 3 false false R4.htm 9952153 - Statement - CONSOLIDATED STATEMENTS OF LOSS (UNAUDITED) Sheet http://www.clearchanneloutdoor.com/role/CONSOLIDATEDSTATEMENTSOFLOSSUNAUDITED CONSOLIDATED STATEMENTS OF LOSS (UNAUDITED) Statements 4 false false R5.htm 9952154 - Statement - CONSOLIDATED STATEMENTS OF COMPREHENSIVE LOSS (UNAUDITED) Sheet http://www.clearchanneloutdoor.com/role/CONSOLIDATEDSTATEMENTSOFCOMPREHENSIVELOSSUNAUDITED CONSOLIDATED STATEMENTS OF COMPREHENSIVE LOSS (UNAUDITED) Statements 5 false false R6.htm 9952155 - Statement - CONSOLIDATED STATEMENTS OF CHANGES IN STOCKHOLDERS' DEFICIT (UNAUDITED) Sheet http://www.clearchanneloutdoor.com/role/CONSOLIDATEDSTATEMENTSOFCHANGESINSTOCKHOLDERSDEFICITUNAUDITED CONSOLIDATED STATEMENTS OF CHANGES IN STOCKHOLDERS' DEFICIT (UNAUDITED) Statements 6 false false R7.htm 9952156 - Statement - CONSOLIDATED STATEMENTS OF CASH FLOWS (UNAUDITED) Sheet http://www.clearchanneloutdoor.com/role/CONSOLIDATEDSTATEMENTSOFCASHFLOWSUNAUDITED CONSOLIDATED STATEMENTS OF CASH FLOWS (UNAUDITED) Statements 7 false false R8.htm 9952157 - Disclosure - BASIS OF PRESENTATION Sheet http://www.clearchanneloutdoor.com/role/BASISOFPRESENTATION BASIS OF PRESENTATION Notes 8 false false R9.htm 9952158 - Disclosure - DISPOSITIONS AND DISCONTINUED OPERATIONS Sheet http://www.clearchanneloutdoor.com/role/DISPOSITIONSANDDISCONTINUEDOPERATIONS DISPOSITIONS AND DISCONTINUED OPERATIONS Notes 9 false false R10.htm 9952159 - Disclosure - SEGMENT DATA Sheet http://www.clearchanneloutdoor.com/role/SEGMENTDATA SEGMENT DATA Notes 10 false false R11.htm 9952160 - Disclosure - REVENUE Sheet http://www.clearchanneloutdoor.com/role/REVENUE REVENUE Notes 11 false false R12.htm 9952161 - Disclosure - LONG-TERM DEBT Sheet http://www.clearchanneloutdoor.com/role/LONGTERMDEBT LONG-TERM DEBT Notes 12 false false R13.htm 9952162 - Disclosure - COMMITMENTS AND CONTINGENCIES Sheet http://www.clearchanneloutdoor.com/role/COMMITMENTSANDCONTINGENCIES COMMITMENTS AND CONTINGENCIES Notes 13 false false R14.htm 9952163 - Disclosure - INCOME TAXES Sheet http://www.clearchanneloutdoor.com/role/INCOMETAXES INCOME TAXES Notes 14 false false R15.htm 9952164 - Disclosure - PROPERTY, PLANT AND EQUIPMENT Sheet http://www.clearchanneloutdoor.com/role/PROPERTYPLANTANDEQUIPMENT PROPERTY, PLANT AND EQUIPMENT Notes 15 false false R16.htm 9952165 - Disclosure - INTANGIBLE ASSETS AND GOODWILL Sheet http://www.clearchanneloutdoor.com/role/INTANGIBLEASSETSANDGOODWILL INTANGIBLE ASSETS AND GOODWILL Notes 16 false false R17.htm 9952166 - Disclosure - NET LOSS PER SHARE Sheet http://www.clearchanneloutdoor.com/role/NETLOSSPERSHARE NET LOSS PER SHARE Notes 17 false false R18.htm 9952167 - Disclosure - OTHER INFORMATION Sheet http://www.clearchanneloutdoor.com/role/OTHERINFORMATION OTHER INFORMATION Notes 18 false false R19.htm 995410 - Disclosure - Pay vs Performance Disclosure Sheet http://xbrl.sec.gov/ecd/role/PvpDisclosure Pay vs Performance Disclosure Notes 19 false false R20.htm 995445 - Disclosure - Insider Trading Arrangements Sheet http://xbrl.sec.gov/ecd/role/InsiderTradingArrangements Insider Trading Arrangements Notes 20 false false R21.htm 9954471 - Disclosure - BASIS OF PRESENTATION (Policies) Sheet http://www.clearchanneloutdoor.com/role/BASISOFPRESENTATIONPolicies BASIS OF PRESENTATION (Policies) Policies 21 false false R22.htm 9954472 - Disclosure - DISPOSITIONS AND DISCONTINUED OPERATIONS (Tables) Sheet http://www.clearchanneloutdoor.com/role/DISPOSITIONSANDDISCONTINUEDOPERATIONSTables DISPOSITIONS AND DISCONTINUED OPERATIONS (Tables) Tables http://www.clearchanneloutdoor.com/role/DISPOSITIONSANDDISCONTINUEDOPERATIONS 22 false false R23.htm 9954473 - Disclosure - SEGMENT DATA (Tables) Sheet http://www.clearchanneloutdoor.com/role/SEGMENTDATATables SEGMENT DATA (Tables) Tables http://www.clearchanneloutdoor.com/role/SEGMENTDATA 23 false false R24.htm 9954474 - Disclosure - REVENUE (Tables) Sheet http://www.clearchanneloutdoor.com/role/REVENUETables REVENUE (Tables) Tables http://www.clearchanneloutdoor.com/role/REVENUE 24 false false R25.htm 9954475 - Disclosure - LONG-TERM DEBT (Tables) Sheet http://www.clearchanneloutdoor.com/role/LONGTERMDEBTTables LONG-TERM DEBT (Tables) Tables http://www.clearchanneloutdoor.com/role/LONGTERMDEBT 25 false false R26.htm 9954476 - Disclosure - INCOME TAXES (Tables) Sheet http://www.clearchanneloutdoor.com/role/INCOMETAXESTables INCOME TAXES (Tables) Tables http://www.clearchanneloutdoor.com/role/INCOMETAXES 26 false false R27.htm 9954477 - Disclosure - PROPERTY, PLANT AND EQUIPMENT (Tables) Sheet http://www.clearchanneloutdoor.com/role/PROPERTYPLANTANDEQUIPMENTTables PROPERTY, PLANT AND EQUIPMENT (Tables) Tables http://www.clearchanneloutdoor.com/role/PROPERTYPLANTANDEQUIPMENT 27 false false R28.htm 9954478 - Disclosure - INTANGIBLE ASSETS AND GOODWILL (Tables) Sheet http://www.clearchanneloutdoor.com/role/INTANGIBLEASSETSANDGOODWILLTables INTANGIBLE ASSETS AND GOODWILL (Tables) Tables http://www.clearchanneloutdoor.com/role/INTANGIBLEASSETSANDGOODWILL 28 false false R29.htm 9954479 - Disclosure - NET LOSS PER SHARE (Tables) Sheet http://www.clearchanneloutdoor.com/role/NETLOSSPERSHARETables NET LOSS PER SHARE (Tables) Tables http://www.clearchanneloutdoor.com/role/NETLOSSPERSHARE 29 false false R30.htm 9954480 - Disclosure - OTHER INFORMATION (Tables) Sheet http://www.clearchanneloutdoor.com/role/OTHERINFORMATIONTables OTHER INFORMATION (Tables) Tables http://www.clearchanneloutdoor.com/role/OTHERINFORMATION 30 false false R31.htm 9954481 - Disclosure - DISPOSITIONS AND DISCONTINUED OPERATIONS - Narrative (Details) Sheet http://www.clearchanneloutdoor.com/role/DISPOSITIONSANDDISCONTINUEDOPERATIONSNarrativeDetails DISPOSITIONS AND DISCONTINUED OPERATIONS - Narrative (Details) Details 31 false false R32.htm 9954482 - Disclosure - DISPOSITIONS AND DISCONTINUED OPERATIONS - Major Classes of Assets and Liabilities Classified as Held for Sale (Details) Sheet http://www.clearchanneloutdoor.com/role/DISPOSITIONSANDDISCONTINUEDOPERATIONSMajorClassesofAssetsandLiabilitiesClassifiedasHeldforSa DISPOSITIONS AND DISCONTINUED OPERATIONS - Major Classes of Assets and Liabilities Classified as Held for Sale (Details) Details 32 false false R33.htm 9954483 - Disclosure - DISPOSITIONS AND DISCONTINUED OPERATIONS - Letters of Credit, Surety Bonds and Guarantees (Details) Sheet http://www.clearchanneloutdoor.com/role/DISPOSITIONSANDDISCONTINUEDOPERATIONSLettersofCreditSuretyBondsandGuaranteesDetails DISPOSITIONS AND DISCONTINUED OPERATIONS - Letters of Credit, Surety Bonds and Guarantees (Details) Details 33 false false R34.htm 9954484 - Disclosure - DISPOSITIONS AND DISCONTINUED OPERATIONS - Income (Loss) from Discontinued Operations (Details) Sheet http://www.clearchanneloutdoor.com/role/DISPOSITIONSANDDISCONTINUEDOPERATIONSIncomeLossfromDiscontinuedOperationsDetails DISPOSITIONS AND DISCONTINUED OPERATIONS - 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Schedule of Disaggregation of Revenue (Details) Details 37 false false R38.htm 9954488 - Disclosure - REVENUE - Schedule of Contract with Customer (Details) Sheet http://www.clearchanneloutdoor.com/role/REVENUEScheduleofContractwithCustomerDetails REVENUE - Schedule of Contract with Customer (Details) Details 38 false false R39.htm 9954489 - Disclosure - REVENUE - Narrative (Details) Sheet http://www.clearchanneloutdoor.com/role/REVENUENarrativeDetails REVENUE - Narrative (Details) Details 39 false false R40.htm 9954490 - Disclosure - LONG-TERM DEBT - Schedule of Long-Term Debt Outstanding (Details) Sheet http://www.clearchanneloutdoor.com/role/LONGTERMDEBTScheduleofLongTermDebtOutstandingDetails LONG-TERM DEBT - Schedule of Long-Term Debt Outstanding (Details) Details 40 false false R41.htm 9954491 - Disclosure - LONG-TERM DEBT - Narrative (Details) Sheet http://www.clearchanneloutdoor.com/role/LONGTERMDEBTNarrativeDetails LONG-TERM DEBT - Narrative (Details) Details 41 false false R42.htm 9954492 - 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Narrative (Details) Details 45 false false R46.htm 9954496 - Disclosure - INTANGIBLE ASSETS AND GOODWILL - Schedule of Finite-Lived Intangible Assets (Details) Sheet http://www.clearchanneloutdoor.com/role/INTANGIBLEASSETSANDGOODWILLScheduleofFiniteLivedIntangibleAssetsDetails INTANGIBLE ASSETS AND GOODWILL - Schedule of Finite-Lived Intangible Assets (Details) Details 46 false false R47.htm 9954497 - Disclosure - INTANGIBLE ASSETS AND GOODWILL - Schedule of Goodwill (Details) Sheet http://www.clearchanneloutdoor.com/role/INTANGIBLEASSETSANDGOODWILLScheduleofGoodwillDetails INTANGIBLE ASSETS AND GOODWILL - Schedule of Goodwill (Details) Details 47 false false R48.htm 9954498 - Disclosure - INTANGIBLE ASSETS AND GOODWILL - Narrative (Details)

Sheet http://www.clearchanneloutdoor.com/role/INTANGIBLEASSETSANDGOODWILLNarrativeDetails INTANGIBLE ASSETS AND GOODWILL - Narrative (Details) Details 48 false false R49.htm 9954499 - Disclosure - NET LOSS PER SHARE - Schedule of Net Loss Per Shareare (Details) Sheet http://www.clearchanneloutdoor.com/role/NETLOSSPERSHAREScheduleofNetLossPerShareareDetails NET LOSS PER SHARE - Schedule of Net Loss Per Shareare (Details) Details 49 false false R50.htm 9954500 - Disclosure - OTHER INFORMATION - Reconciliation of Cash, Cash Equivalents and Restricted Cash (Details) Sheet http://www.clearchanneloutdoor.com/role/OTHERINFORMATIONReconciliationofCashCashEquivalentsandRestrictedCashDetails OTHER INFORMATION - Reconciliation of Cash, Cash Equivalents and Restricted Cash (Details) Details 50 false false R51.htm 9954501 - Disclosure - OTHER INFORMATION - Schedule of Accounts Receivable (Details) Sheet http://www.clearchanneloutdoor.com/role/OTHERINFORMATIONScheduleofAccountsReceivableDetails OTHER INFORMATION - Schedule of Accounts Receivable (Details) Details 51 false false R52.htm 9954502 - Disclosure - OTHER INFORMATION - Schedule of Accrued Expenses (Details) Sheet http://www.clearchanneloutdoor.com/role/OTHERINFORMATIONScheduleofAccruedExpensesDetails OTHER INFORMATION - Schedule of Accrued Expenses (Details) Details 52 false false R53.htm 9954503 - Disclosure - OTHER INFORMATION - Narrative (Details) Sheet http://www.clearchanneloutdoor.com/role/OTHERINFORMATIONNarrativeDetails OTHER INFORMATION - Narrative (Details) Details 53 false false All Reports Book All Reports cco-20240930.htm cco-20240930.xsd cco-20240930_cal.xml cco-20240930_def.xml cco-20240930_lab.xml cco-20240930_pre.xml cco-20240930_g1.jpg http://fasb.org/us-gaap/2024 http://xbrl.sec.gov/dei/2024 http://xbrl.sec.gov/ecd/2024 true true JSON 74 MetaLinks.json IDEA: XBRL DOCUMENT { "version": "2.2", "instance": { "cco-20240930.htm": { "nsprefix": "cco", "nsuri": "http://www.clearchanneloutdoor.com/20240930", "dts": { "inline": { "local": ["cco-20240930.htm"] }, "schema": { "local": ["cco-20240930.xsd"], "remote": ["http://www.xbrl.org/2003/xbrl-instance-2003-12-31.xsd", "http://www.xbrl.org/2003/xbrl-linkbase-2003-12-31.xsd", "http://www.xbrl.org/2003/xl-2003-12-31.xsd", "http://www.xbrl.org/2003/xlink-2003-12-31.xsd", "http://www.xbrl.org/2005/xbrldt-2005.xsd", "http://www.xbrl.org/2006/ref-2006-02-27.xsd", "http://www.xbrl.org/lrr/role/negated-2009-12-16.xsd", "http://www.xbrl.org/lrr/role/net-2009-12-16.xsd", "http://www.xbrl.org/lrr/role/reference-2009-12-16.xsd", "https://www.xbrl.org/2020/extensible-enumerations-2.0.xsd", "https://www.xbrl.org/dtr/type/2020-01-21/types.xsd", "https://www.xbrl.org/dtr/type/2022-03-31/types.xsd", "https://xbrl.fasb.org/srt/2024/elts/srt-2024.xsd", "https://xbrl.fasb.org/srt/2024/elts/srt-roles-2024.xsd", "https://xbrl.fasb.org/srt/2024/elts/srt-types-2024.xsd", "https://xbrl.fasb.org/us-gaap/2024/elts/us-gaap-2024.xsd", "https://xbrl.fasb.org/us-gaap/2024/elts/us-roles-2024.xsd", "https://xbrl.fasb.org/us-gaap/2024/elts/us-types-2024.xsd", "https://xbrl.sec.gov/country/2024/country-2024.xsd", "https://xbrl.sec.gov/dei/2024/dei-2024.xsd", "https://xbrl.sec.gov/ecd/2024/ecd-2024.xsd", "https://xbrl.sec.gov/stpr/2024/stpr-2024.xsd"] }, "calculationLink": { "local": ["cco-20240930_cal.xml"] }, "definitionLink": { "local": ["cco-20240930_def.xml"] }, "labelLink": { "local": ["cco-20240930_lab.xml"] }, "presentationLink": { "local": ["cco-20240930_pre.xml"] } }, "keyStandard": 254, "keyCustom": 25, "axisStandard": 20, "axisCustom": 0, "memberStandard": 43, "memberCustom": 29, "hidden": { "total": 30, "http://fasb.org/us-gaap/2024": 25, "http://xbrl.sec.gov/dei/2024": 5 }, "contextCount": 217, "entityCount": 1, "segmentCount": 74, "elementCount": 558, "unitCount": 7, "baseTaxonomies": { "http://fasb.org/us-gaap/2024": 907, "http://xbrl.sec.gov/dei/2024": 31, "http://xbrl.sec.gov/ecd/2024": 4 }, "report": { "R1": { "role": "http://www.clearchanneloutdoor.com/role/Cover", "longName": "0000001 - 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INFORMATION - Reconciliation of Cash, Cash Equivalents and Restricted Cash (Details)", "isDefault": "false", "groupType": "disclosure", "subGroupType": "details", "menuCat": "Details", "order": "50", "firstAnchor": { "contextRef": "c-3", "name": "us-gaap:CashAndCashEquivalentsAtCarryingValue", "unitRef": "usd", "xsiNil": "false", "lang": "en-US", "decimals": "-3", "ancestors": ["span", "td", "tr", "table", "div", "us-gaap:ScheduleOfRestrictedCashAndCashEquivalentsTextBlock", "ix:continuation", "body", "html"], "reportCount": 1, "baseRef": "cco-20240930.htm", "first": true }, "uniqueAnchor": { "contextRef": "c-199", "name": "us-gaap:RestrictedCashAndCashEquivalentsAtCarryingValue", "unitRef": "usd", "xsiNil": "false", "lang": "en-US", "decimals": "-3", "ancestors": ["span", "td", "tr", "table", "div", "us-gaap:ScheduleOfRestrictedCashAndCashEquivalentsTextBlock", "ix:continuation", "body", "html"], "reportCount": 1, "baseRef": "cco-20240930.htm", "unique": true } }, "R51": { "role": "http://www.clearchanneloutdoor.com/role/OTHERINFORMATIONScheduleofAccountsReceivableDetails", "longName": "9954501 - 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Used to reflect the current portion of the liabilities (due within one year or within the normal operating cycle if longer)." } } }, "auth_ref": ["r95", "r741"] }, "us-gaap_AccountsReceivableGrossCurrent": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "AccountsReceivableGrossCurrent", "crdr": "debit", "calculation": { "http://www.clearchanneloutdoor.com/role/OTHERINFORMATIONScheduleofAccountsReceivableDetails": { "parentTag": "us-gaap_AccountsReceivableNetCurrent", "weight": 1.0, "order": 1.0 } }, "presentation": ["http://www.clearchanneloutdoor.com/role/OTHERINFORMATIONScheduleofAccountsReceivableDetails"], "lang": { "en-us": { "role": { "terseLabel": "Accounts receivable", "label": "Accounts Receivable, before Allowance for Credit Loss, Current", "documentation": "Amount, before allowance for credit loss, of right to consideration from customer for product sold and service rendered in normal course of business, classified as current." } } }, "auth_ref": ["r195", "r288", "r692"] }, "us-gaap_AccountsReceivableNetCurrent": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "AccountsReceivableNetCurrent", "crdr": "debit", "calculation": { "http://www.clearchanneloutdoor.com/role/CONSOLIDATEDBALANCESHEETS": { "parentTag": "us-gaap_AssetsCurrent", "weight": 1.0, "order": 1.0 }, "http://www.clearchanneloutdoor.com/role/OTHERINFORMATIONScheduleofAccountsReceivableDetails": { "parentTag": null, "weight": null, "order": null, "root": true } }, "presentation": ["http://www.clearchanneloutdoor.com/role/CONSOLIDATEDBALANCESHEETS", "http://www.clearchanneloutdoor.com/role/OTHERINFORMATIONScheduleofAccountsReceivableDetails"], "lang": { "en-us": { "role": { "terseLabel": "Accounts receivable, net", "totalLabel": "Accounts receivable, net", "label": "Accounts Receivable, after Allowance for Credit Loss, Current", "documentation": "Amount, after allowance for credit loss, of right to consideration from customer for product sold and service rendered in normal course of business, classified as current." } } }, "auth_ref": ["r877"] }, "cco_AccruedAgencyCommissionsAndIncentives": { "xbrltype": "monetaryItemType", "nsuri": "http://www.clearchanneloutdoor.com/20240930", "localname": "AccruedAgencyCommissionsAndIncentives", "crdr": "credit", "calculation": { "http://www.clearchanneloutdoor.com/role/OTHERINFORMATIONScheduleofAccruedExpensesDetails": { "parentTag": "us-gaap_AccruedLiabilitiesCurrent", "weight": 1.0, "order": 5.0 } }, "presentation": ["http://www.clearchanneloutdoor.com/role/OTHERINFORMATIONScheduleofAccruedExpensesDetails"], "lang": { "en-us": { "role": { "terseLabel": "Accrued agency commissions and incentives", "label": "Accrued Agency Commissions and Incentives", "documentation": "Accrued Agency Commissions and Incentives" } } }, "auth_ref": [] }, "us-gaap_AccruedIncomeTaxesCurrent": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "AccruedIncomeTaxesCurrent", "crdr": "credit", "calculation": { "http://www.clearchanneloutdoor.com/role/OTHERINFORMATIONScheduleofAccruedExpensesDetails": { "parentTag": "us-gaap_AccruedLiabilitiesCurrent", "weight": 1.0, "order": 3.0 } }, "presentation": ["http://www.clearchanneloutdoor.com/role/OTHERINFORMATIONScheduleofAccruedExpensesDetails"], "lang": { "en-us": { "role": { "terseLabel": "Accrued taxes", "label": "Accrued Income Taxes, Current", "documentation": "Carrying amount as of the balance sheet date of the unpaid sum of the known and estimated amounts payable to satisfy all currently due domestic and foreign income tax obligations." } } }, "auth_ref": ["r98", "r152"] }, "us-gaap_AccruedLiabilitiesCurrent": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "AccruedLiabilitiesCurrent", "crdr": "credit", "calculation": { "http://www.clearchanneloutdoor.com/role/CONSOLIDATEDBALANCESHEETS": { "parentTag": "us-gaap_LiabilitiesCurrent", "weight": 1.0, "order": 5.0 }, "http://www.clearchanneloutdoor.com/role/OTHERINFORMATIONScheduleofAccruedExpensesDetails": { "parentTag": null, "weight": null, "order": null, "root": true } }, "presentation": ["http://www.clearchanneloutdoor.com/role/CONSOLIDATEDBALANCESHEETS", "http://www.clearchanneloutdoor.com/role/OTHERINFORMATIONScheduleofAccruedExpensesDetails"], "lang": { "en-us": { "role": { "terseLabel": "Accrued expenses", "totalLabel": "Total accrued expenses", "label": "Accrued Liabilities, Current", "documentation": "Carrying value as of the balance sheet date of obligations incurred and payable, pertaining to costs that are statutory in nature, are incurred on contractual obligations, or accumulate over time and for which invoices have not yet been received or will not be rendered. Examples include taxes, interest, rent and utilities. Used to reflect the current portion of the liabilities (due within one year or within the normal operating cycle if longer)." } } }, "auth_ref": ["r98"] }, "cco_AccruedLiabilitiesDebtIssuanceCosts": { "xbrltype": "monetaryItemType", "nsuri": "http://www.clearchanneloutdoor.com/20240930", "localname": "AccruedLiabilitiesDebtIssuanceCosts", "crdr": "credit", "presentation": ["http://www.clearchanneloutdoor.com/role/LONGTERMDEBTScheduleofLongTermDebtOutstandingDetails"], "lang": { "en-us": { "role": { "terseLabel": "Unpaid fees and expenses", "label": "Accrued Liabilities, Debt Issuance Costs", "documentation": "Accrued Liabilities, Debt Issuance Costs" } } }, "auth_ref": [] }, "us-gaap_AccruedRentCurrent": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "AccruedRentCurrent", "crdr": "credit", "calculation": { "http://www.clearchanneloutdoor.com/role/OTHERINFORMATIONScheduleofAccruedExpensesDetails": { "parentTag": "us-gaap_AccruedLiabilitiesCurrent", "weight": 1.0, "order": 2.0 } }, "presentation": ["http://www.clearchanneloutdoor.com/role/OTHERINFORMATIONScheduleofAccruedExpensesDetails"], "lang": { "en-us": { "role": { "terseLabel": "Accrued rent", "label": "Accrued Rent, Current", "documentation": "Carrying value as of the balance sheet date of obligations incurred through that date and payable for contractual rent under lease arrangements. Used to reflect the current portion of the liabilities (due within one year or within the normal operating cycle if longer)." } } }, "auth_ref": ["r98", "r694"] }, "us-gaap_AccumulatedDepreciationDepletionAndAmortizationPropertyPlantAndEquipment": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "AccumulatedDepreciationDepletionAndAmortizationPropertyPlantAndEquipment", "crdr": "credit", "calculation": { "http://www.clearchanneloutdoor.com/role/PROPERTYPLANTANDEQUIPMENTScheduleOfPropertyPlantAndEquipmentDetails": { "parentTag": "us-gaap_PropertyPlantAndEquipmentNet", "weight": -1.0, "order": 2.0 } }, "presentation": ["http://www.clearchanneloutdoor.com/role/PROPERTYPLANTANDEQUIPMENTScheduleOfPropertyPlantAndEquipmentDetails"], "lang": { "en-us": { "role": { "negatedTerseLabel": "Less: Accumulated depreciation", "label": "Accumulated Depreciation, Depletion and Amortization, Property, Plant, and Equipment", "documentation": "Amount of accumulated depreciation, depletion and amortization for physical assets used in the normal conduct of business to produce goods and services." } } }, "auth_ref": ["r46", "r188", "r565"] }, "us-

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Excludes net income (loss), and accumulated changes in equity from transactions resulting from investments by owners and distributions to owners." } } }, "auth_ref": ["r4", "r18", "r27", "r469", "r472", "r509", "r591", "r592", "r855", "r856", "r857", "r866", "r867", "r868", "r869"] }, "ecd_Additional402vDisclosureTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://xbrl.sec.gov/ecd/2024", "localname": "Additional402vDisclosureTextBlock", "presentation": ["http://xbrl.sec.gov/ecd/role/PvpDisclosure"], "lang": { "en-us": { "role": { "terseLabel": "Additional 402(v) Disclosure", "label": "Additional 402(v) Disclosure [Text Block]" } } }, "auth_ref": ["r801"] }, "us-gaap_AdditionalPaidInCapital": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "AdditionalPaidInCapital", "crdr": "credit", "calculation": { "http://www.clearchanneloutdoor.com/role/CONSOLIDATEDBALANCESHEETS": { "parentTag": "us-gaap_StockholdersEquityIncludingPortionAttributableToNoncontrollingInterest", "weight": 1.0, "order": 2.0 } }, "presentation": ["http://www.clearchanneloutdoor.com/role/CONSOLIDATEDBALANCESHEETS"], "lang": { "en-us": { "role": { "terseLabel": "Additional paid-in capital", "label": "Additional Paid in Capital", "documentation": "Amount of excess of issue price over par or stated value of stock and from other transaction involving stock or stockholder. Includes, but is not limited to, additional paid-in capital (APIC) for common and preferred stock." } } }, "auth_ref": ["r109", "r741", "r1002"] }, "us-gaap_AdditionalPaidInCapitalMember": { "xbrltype": "domainItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "AdditionalPaidInCapitalMember", "presentation": ["http://www.clearchanneloutdoor.com/role/CONSOLIDATEDSTATEMENTSOFCHANGESINSTOCKHOLDERSDEFICITUNAUDITED"], "lang": { "en-us": { "role": { "terseLabel": "Additional Paid-in Capital", "label": "Additional Paid-in Capital [Member]", "documentation": "Excess of issue price over par or stated value of the entity's capital stock and amounts received from other transactions involving the entity's stock or stockholders." } } }, "auth_ref": ["r607", "r866", "r867", "r868", "r869", "r948", "r1005"] }, "ecd_AdjToCompAmt": { "xbrltype": "monetaryItemType", "nsuri": "http://xbrl.sec.gov/ecd/2024", "localname": "AdjToCompAmt", "presentation": 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Excludes intersegment elimination and reconciling items." } } }, "auth_ref": ["r253", "r273", "r274", "r275", "r276", "r277", "r280", "r703", "r704"] }, "ecd_AllTradingArrangementsMember": { "xbrltype": "domainItemType", "nsuri": "http://xbrl.sec.gov/ecd/2024", "localname": "AllTradingArrangementsMember", "presentation": ["http://xbrl.sec.gov/ecd/role/InsiderTradingArrangements"], "lang": { "en-us": { "role": { "terseLabel": "All Trading Arrangements", "label": "All Trading Arrangements [Member]" } } }, "auth_ref": ["r839"] }, "us-gaap_AllocatedShareBasedCompensationExpense": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "AllocatedShareBasedCompensationExpense", "crdr": "debit", "presentation": ["http://www.clearchanneloutdoor.com/role/OTHERINFORMATIONNarrativeDetails"], "lang": { "en-us": { "role": { "terseLabel": "Share-based compensation expense", "label": "Share-Based Payment Arrangement, Expense", "documentation": "Amount of expense for award under share-based payment arrangement. Excludes amount capitalized." } } }, "auth_ref": ["r429", "r430"] }, "us-gaap_AllowanceForDoubtfulAccountsReceivableCurrent": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "AllowanceForDoubtfulAccountsReceivableCurrent", "crdr": "credit", "calculation": { "http://www.clearchanneloutdoor.com/role/OTHERINFORMATIONScheduleofAccountsReceivableDetails": { "parentTag": "us-gaap_AccountsReceivableNetCurrent", "weight": -1.0, "order": 2.0 } }, "presentation": ["http://www.clearchanneloutdoor.com/role/OTHERINFORMATIONScheduleofAccountsReceivableDetails"], "lang": { "en-us": { "role": { "negatedTerseLabel": "Less: Allowance for credit losses", "label": "Accounts Receivable, Allowance for Credit Loss, Current", "documentation": "Amount of allowance for credit loss on accounts receivable, classified as current." } } }, "auth_ref": ["r197", "r289", "r293"] }, "dei_AmendmentFlag": { "xbrltype": "booleanItemType", "nsuri": "http://xbrl.sec.gov/dei/2024", "localname": "AmendmentFlag", "presentation": ["http://www.clearchanneloutdoor.com/role/Cover"], "lang": { "en-us": { "role": { "terseLabel": "Amendment Flag", "label": "Amendment Flag", "documentation": "Boolean flag that is true when the XBRL content amends previously-filed or accepted submission." } } }, "auth_ref": [] }, "srt_AmericasMember": { "xbrltype": "domainItemType", "nsuri": "http://fasb.org/srt/2024", "localname": "AmericasMember", "presentation": [

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Includes, but is not limited to, losses from tangible assets, intangible assets and goodwill." } } }, "auth_ref": ["r13", "r45"] }, "us-gaap_Assets": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "Assets", "crdr": "debit", "calculation": { "http://www.clearchanneloutdoor.com/role/CONSOLIDATEDBALANCESHEETS": { "parentTag": null, "weight": null, "order": null, "root": true } }, "presentation": ["http://www.clearchanneloutdoor.com/role/CONSOLIDATEDBALANCESHEETS"], "lang": { "en-us": { "role": { "totalLabel": "Total Assets", "label": "Assets", "documentation": "Amount of asset recognized for present right to economic benefit." } } }, "auth_ref": ["r150", "r163", "r192", "r222", "r249", "r256", "r275", "r279", "r290", "r335", "r336", "r338", "r339", "r340", "r341", "r342", "r344", "r345", "r461", "r466", "r486", "r557", "r634", "r703", "r704", "r741", "r763", "r911", "r912", "r960"] }, "us-gaap_AssetsCurrent": { "xbrltype": "monetaryItemType", 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Cash includes, but is not limited to, currency on hand, demand deposits with banks or financial institutions, and other accounts with general characteristics of demand deposits. Cash equivalents include, but are not limited to, short-term, highly liquid investments that are both readily convertible to known amounts of cash and so near their maturity that they present insignificant risk of changes in value because of changes in interest rates." } } }, "auth_ref": ["r2", "r126"] }, "ecd_ChangedPeerGroupFnTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://xbrl.sec.gov/ecd/2024", "localname": "ChangedPeerGroupFnTextBlock", "presentation": ["http://xbrl.sec.gov/ecd/role/PvpDisclosure"], "lang": { "en-us": { "role": { "terseLabel": "Changed Peer Group, Footnote", "label": "Changed Peer Group, Footnote [Text Block]" } } }, "auth_ref": ["r812"] }, "ecd_ChngInFrValAsOfVstngDtOfPrrYrEqtyAwrdsVstdInCvrdYrMember": { "xbrltype": "domainItemType", "nsuri": "http://xbrl.sec.gov/ecd/2024", "localname": "ChngInFrValAsOfVstngDtOfPrrYrEqtyAwrdsVstdInCvrdYrMember", "presentation": ["http://xbrl.sec.gov/ecd/role/PvpDisclosure"], "lang": { "en-us": { "role": { 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resolved when one or more future events that are deemed likely to occur do occur or fail to occur." } } }, "auth_ref": ["r104", "r154", "r559", "r621"] }, "us-gaap_CommitmentsAndContingenciesDisclosureAbstract": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "CommitmentsAndContingenciesDisclosureAbstract", "lang": { "en-us": { "role": { "terseLabel": "Commitments and Contingencies Disclosure [Abstract]", "label": "Commitments and Contingencies Disclosure [Abstract]" } } }, "auth_ref": [] }, "us-gaap_CommitmentsContingenciesAndGuaranteesTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "CommitmentsContingenciesAndGuaranteesTextBlock", "presentation": ["http://www.clearchanneloutdoor.com/role/COMMITMENTSANDCONTINGENCIES"], "lang": { "en-us": { "role": { "terseLabel": "COMMITMENTS AND CONTINGENCIES", "label": "Commitments Contingencies and Guarantees [Text Block]", "documentation": "The entire 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This item includes treasury stock repurchased by the entity. Note: elements for number of nonredeemable common shares, par value and other disclosure concepts are in another section within stockholders' equity." } } }, "auth_ref": ["r107", "r560", "r741"] }, "ecd_CompActuallyPaidVsCoSelectedMeasureTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://xbrl.sec.gov/ecd/2024", "localname": "CompActuallyPaidVsCoSelectedMeasureTextBlock", "presentation": ["http://xbrl.sec.gov/ecd/role/PvpDisclosure"], "lang": { "en-us": { "role": { "terseLabel": "Compensation Actually Paid vs. Company Selected Measure", "label": "Compensation Actually Paid vs. Company Selected Measure [Text Block]" } } }, "auth_ref": ["r818"] }, "ecd_CompActuallyPaidVsNetIncomeTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://xbrl.sec.gov/ecd/2024", "localname": "CompActuallyPaidVsNetIncomeTextBlock", "presentation": ["http://xbrl.sec.gov/ecd/role/PvpDisclosure"], "lang": { "en-us": { "role": { "terseLabel": "Compensation Actually Paid vs. Net Income", "label": "Compensation Actually Paid vs. Net Income [Text Block]" } } }, "auth_ref": ["r817"] }, "ecd_CompActuallyPaidVsOtherMeasureTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://xbrl.sec.gov/ecd/2024", "localname": "CompActuallyPaidVsOtherMeasureTextBlock", "presentation": ["http://xbrl.sec.gov/ecd/role/PvpDisclosure"], "lang": { "en-us": { "role": { "terseLabel": "Compensation Actually Paid vs. Other Measure", "label": "Compensation Actually Paid vs. Other Measure [Text Block]" } } }, "auth_ref": ["r819"] }, "ecd_CompActuallyPaidVsTotalShareholderRtnTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://xbrl.sec.gov/ecd/2024", "localname": "CompActuallyPaidVsTotalShareholderRtnTextBlock", "presentation": ["http://xbrl.sec.gov/ecd/role/PvpDisclosure"], "lang": { "en-us": { "role": { "terseLabel": "Compensation Actually Paid vs. Total Shareholder Return", "label": "Compensation Actually Paid vs. Total Shareholder Return [Text Block]" } } }, "auth_ref": ["r816"] }, "cco_ComprehensiveIncomeLossNetOfTax": { "xbrltype": "monetaryItemType", "nsuri": "http://www.clearchanneloutdoor.com/20240930", "localname": "ComprehensiveIncomeLossNetOfTax", "crdr": "credit", "calculation": { "http://www.clearchanneloutdoor.com/role/CONSOLIDATEDSTATEMENTSOFCOMPREHENSIVELOSSUNAUDITED": { "parentTag": "us-gaap_ComprehensiveIncomeNetOfTax", "weight": 1.0, "order": 2.0 } }, "presentation": ["http://www.clearchanneloutdoor.com/role/CONSOLIDATEDSTATEMENTSOFCOMPREHENSIVELOSSUNAUDITED"], "lang": { "en-us": { "role": { "totalLabel": "Comprehensive loss", "label": "Comprehensive Income (Loss), Net of Tax", "documentation": "Comprehensive Income (Loss), Net of Tax" } } }, "auth_ref": [] }, "us-gaap_ComprehensiveIncomeNetOfTax": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ComprehensiveIncomeNetOfTax", "crdr": "credit", "calculation": {

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Used to reflect the current portion of the liabilities (due within one year or within the normal operating cycle if longer)." } } }, "auth_ref": ["r98"] }, "us-gaap_InterestExpense": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "InterestExpense", "crdr": "debit", "presentation": ["http://www.clearchanneloutdoor.com/role/SEGMENTDATAScheduleofReportableSegmentResultsDetails"], "lang": { "en-us": { "role": { "terseLabel": "Interest expense, net", "label": "Interest Expense, Operating and Nonoperating", "documentation": "Amount of interest expense classified as operating and nonoperating. 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Includes, but is not limited to, payment to settle zero-coupon bond for accreted interest of debt discount and debt instrument with insignificant coupon interest rate in relation to effective interest rate of borrowing attributable to accreted interest of debt discount." } } }, "auth_ref": ["r215", "r218", "r219"] }, "us-gaap_LandBuildingsAndImprovementsMember": { "xbrltype": "domainItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "LandBuildingsAndImprovementsMember", "presentation": ["http://www.clearchanneloutdoor.com/role/PROPERTYPLANTANDEQUIPMENTScheduleOfPropertyPlantAndEquipmentDetails"], "lang": { "en-us": { "role": { "terseLabel": "Land, buildings and improvements", "label": "Land, Buildings and Improvements [Member]", "documentation": "Real estate held and additions or improvements to real estate held and structures used in the conduct of business." } } }, "auth_ref": [] }, "us-gaap_LettersOfCreditOutstandingAmount": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "LettersOfCreditOutstandingAmount", "crdr": "credit", "presentation": ["http://www.clearchanneloutdoor.com/role/DISPOSITIONSANDDISCONTINUEDOPERATIONSLettersofCreditSuretyBondsandGuaranteesDetails", "http://www.clearchanneloutdoor.com/role/LONGTERMDEBTNarrativeDetails"], "lang": { "en-us": { "role": { "terseLabel": "Letters of credit outstanding", "label": "Letters of Credit Outstanding, Amount", "documentation": "The total amount of the contingent obligation under letters of credit outstanding as of the reporting date." } } }, "auth_ref": [] }, "us-gaap_Liabilities": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "Liabilities", "crdr": "credit", "calculation": { "http://www.clearchanneloutdoor.com/role/CONSOLIDATEDBALANCESHEETS": { "parentTag": "us-gaap_LiabilitiesAndStockholdersEquity", "weight": 1.0, "order": 1.0 } }, "presentation": ["http://www.clearchanneloutdoor.com/role/CONSOLIDATEDBALANCESHEETS"], "lang": { "en-us": { "role": { "totalLabel": "Total Liabilities", "label": "Liabilities", "documentation": "Amount of liability recognized for present obligation requiring transfer or otherwise providing economic benefit to others." } } }, "auth_ref": ["r23", "r97", "r98", "r99", "r102", "r103", "r104", "r105", "r222", "r290", "r335", "r336", "r338", "r339", "r340", "r341", "r342", "r344", "r345", "r462", "r466", "r467", "r486", "r620", "r697", "r763", "r911", "r960", "r961"] }, "us-gaap_LiabilitiesAndStockholdersEquity": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "LiabilitiesAndStockholdersEquity", "crdr": "credit", "calculation": { "http://www.clearchanneloutdoor.com/role/CONSOLIDATEDBALANCESHEETS": { "parentTag": null, "weight": null, "order": null, "root": true } }, "presentation": ["http://www.clearchanneloutdoor.com/role/CONSOLIDATEDBALANCESHEETS"], "lang": { "en-us": { "role": { "totalLabel": "Total Liabilities and Stockholders' Deficit", "label": "Liabilities and Equity", "documentation": "Amount of liabilities and equity items, including the portion of equity attributable to noncontrolling interests, if any." } } }, "auth_ref": ["r113", "r156", "r564", "r741", "r864", "r878", "r953"] }, "us-gaap_LiabilitiesCurrent": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "LiabilitiesCurrent", "crdr": "credit", "calculation": { "http://www.clearchanneloutdoor.com/role/CONSOLIDATEDBALANCESHEETS": { "parentTag": "us-gaap_Liabilities", "weight": 1.0, "order": 4.0 } }, "presentation": ["http://www.clearchanneloutdoor.com/role/CONSOLIDATEDBALANCESHEETS"], "lang": { "en-us": { "role": { "totalLabel": "Total Current Liabilities", "label": "Liabilities, Current", "documentation": "Total obligations incurred as part of normal operations that are expected to be paid during the following twelve months or within one business cycle, if longer." } } }, "auth_ref": ["r99", "r185", "r222", "r290", "r335", "r336", "r338", "r339", "r340", "r341", "r342", "r344", "r345", "r462", "r466", "r467", "r486", "r741", "r911", "r960",

"r961"] }, "us-gaap_LiabilitiesCurrentAbstract": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "LiabilitiesCurrentAbstract", "presentation": ["http://www.clearchanneloutdoor.com/role/CONSOLIDATEDBALANCESHEETS"], "lang": { "en-us": { "role": { "terseLabel": "CURRENT LIABILITIES", "label": "Liabilities, Current [Abstract]" } } }, "auth_ref": [] }, "us-gaap_LiabilitiesNoncurrentAbstract": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "LiabilitiesNoncurrentAbstract", "presentation": ["http://www.clearchanneloutdoor.com/role/CONSOLIDATEDBALANCESHEETS"], "lang": { "en-us": { "role": { "terseLabel": "NON-CURRENT LIABILITIES", "label": "Liabilities, Noncurrent [Abstract]" } } }, "auth_ref": [] }, "us-gaap_LiabilitiesOfDisposalGroupIncludingDiscontinuedOperation": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "LiabilitiesOfDisposalGroupIncludingDiscontinuedOperation", 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amount that could be borrowed or the amounts currently outstanding under the facility." } } }, "auth_ref": ["r96", "r101"] }, "us-gaap_LineOfCreditFacilityRemainingBorrowingCapacity": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "LineOfCreditFacilityRemainingBorrowingCapacity", "crdr": "credit", "presentation": ["http://www.clearchanneloutdoor.com/role/LONGTERMDEBTNarrativeDetails"], "lang": { "en-us": { "role": { "terseLabel": "Excess borrowing capacity", "label": "Line of Credit Facility, Remaining Borrowing Capacity", "documentation": "Amount of borrowing capacity currently available under the credit facility (current borrowing capacity less the amount of borrowings outstanding)." } } }, "auth_ref": ["r96", "r101", "r334"] }, "us-gaap_LineOfCreditMember": { "xbrltype": "domainItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "LineOfCreditMember", "presentation": 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Excludes lease obligation." } } }, "auth_ref": ["r23", "r153", "r353", "r363", "r712", "r713", "r740", "r969"] }, "us-gaap_LongTermDebtCurrent": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "LongTermDebtCurrent", "crdr": "credit", "calculation": { "http://www.clearchanneloutdoor.com/role/LONGTERMDEBTScheduleofLongTermDebtOutstandingDetails": { "parentTag": "us-gaap_LongTermDebt", "weight": 1.0, "order": 1.0 }, "http://www.clearchanneloutdoor.com/role/CONSOLIDATEDBALANCESHEETS": { "parentTag": "us-gaap_LiabilitiesCurrent", "weight": 1.0, "order": 4.0 } }, "presentation": ["http://www.clearchanneloutdoor.com/role/CONSOLIDATEDBALANCESHEETS", "http://www.clearchanneloutdoor.com/role/LONGTERMDEBTScheduleofLongTermDebtOutstandingDetails"], "lang": { "en-us": { "role": { "terseLabel": "Current portion of long-term debt", "verboseLabel": "Less: Current portion", "label": "Long-Term Debt, Current Maturities", "documentation": "Amount, after deduction of unamortized premium (discount) and debt issuance cost, of long-term debt classified as current. Excludes lease obligation." } } }, "auth_ref": ["r193"] }, "us-gaap_LongTermDebtFairValue": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "LongTermDebtFairValue", "crdr": "credit", "presentation": ["http://www.clearchanneloutdoor.com/role/LONGTERMDEBTNarrativeDetails"], "lang": { "en-us": { "role": { "terseLabel": "Aggregate market value of debt", "label": "Long-Term Debt, Fair Value", "documentation": "The fair value amount of long-term debt whether such amount is presented as a separate caption or as a parenthetical disclosure. Additionally, this element may be used in connection with the fair value disclosures required in the footnote disclosures to the financial statements. The element may be used in both the balance sheet and disclosure in the same submission." } } }, "auth_ref": ["r949", "r950", "r951", "r952"] }, "us-gaap_LongTermDebtNoncurrent": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "LongTermDebtNoncurrent", "crdr": "credit", "calculation": { "http://www.clearchanneloutdoor.com/role/CONSOLIDATEDBALANCESHEETS": { "parentTag": "us-gaap_Liabilities", "weight": 1.0, "order": 1.0 }, "http://www.clearchanneloutdoor.com/role/LONGTERMDEBTScheduleofLongTermDebtOutstandingDetails": { "parentTag": "us-gaap_LongTermDebt", "weight": 1.0, "order": 2.0 } }, "presentation": ["http://www.clearchanneloutdoor.com/role/CONSOLIDATEDBALANCESHEETS", "http://www.clearchanneloutdoor.com/role/LONGTERMDEBTScheduleofLongTermDebtOutstandingDetails"], "lang": { "en-us": { "role": { "terseLabel": "Long-term debt", "verboseLabel": "Total long-term debt", "label": "Long-Term Debt, Excluding Current Maturities", "documentation": "Amount, after deduction of unamortized premium (discount) and debt issuance cost, of long-term debt classified as noncurrent. Excludes lease obligation." } } }, "auth_ref": ["r194"] }, "us-gaap_LongTermDebtTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "LongTermDebtTextBlock", "presentation": ["http://www.clearchanneloutdoor.com/role/LONGTERMDEBT"], "lang": { "en-us": { "role": { "terseLabel": "LONG-TERM DEBT", "label": "Long-Term Debt [Text Block]", "documentation": "The entire disclosure for long-term debt." } } }, "auth_ref": ["r140"] }, "us-gaap_LongtermDebtTypeAxis": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "LongtermDebtTypeAxis", "presentation": ["http://www.clearchanneloutdoor.com/role/LONGTERMDEBTNarrativeDetails", "http://www.clearchanneloutdoor.com/role/LONGTERMDEBTScheduleofLongTermDebtOutstandingDetails", "http://www.clearchanneloutdoor.com/role/OTHERINFORMATIONNarrativeDetails"], "lang": { "en-us": { "role": { "terseLabel": "Long-term Debt, Type [Axis]", "label": "Long-Term Debt, Type [Axis]", "documentation": "Information by type of long-term debt." } } }, "auth_ref": ["r23", "r904", "r905", "r906"] }, "us-gaap_LongtermDebtTypeDomain": { "xbrltype": "domainItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "LongtermDebtTypeDomain", "presentation": ["http://www.clearchanneloutdoor.com/role/LONGTERMDEBTNarrativeDetails", "http://www.clearchanneloutdoor.com/role/LONGTERMDEBTScheduleofLongTermDebtOutstandingDetails", "http://www.clearchanneloutdoor.com/role/OTHERINFORMATIONNarrativeDetails"], "lang": { "en-us": { "role": { "terseLabel": "Long-term Debt, Type [Domain]", "label": "Long-Term Debt, Type [Domain]", "documentation": "Type of long-term debt arrangement, such as notes, line of credit, commercial paper, asset-based financing, project financing, letter of credit financing. These are debt arrangements that originally required repayment more than twelve months after issuance or greater than the normal operating cycle of the company, if longer." } } }, "auth_ref": ["r23", "r47", "r904", "r905", "r906"] }, "srt_MaximumMember": { "xbrltype": "domainItemType", "nsuri": "http://fasb.org/srt/2024", "localname": "MaximumMember", "presentation": ["http://www.clearchanneloutdoor.com/role/INTANGIBLEASSETSANDGOODWILLScheduleofFiniteLivedIntangibleAssetsDetails"], "lang": { "en-us": { "role": { "terseLabel": "Maximum", "label": "Maximum [Member]" } } }, "auth_ref": ["r326", "r327", "r328", "r329", "r400", "r431", "r482", "r515", "r589", "r590", "r597", "r612", "r613", "r666", "r668", "r670", "r671", "r673", "r687", "r688", "r708", "r716", "r729", "r736", "r737", "r738", "r739", "r750", "r913", "r962", "r963", "r964", "r965", "r966", "r967"] }, "ecd_MeasureAxis": { "xbrltype": "stringItemType", "nsuri": "http://xbrl.sec.gov/ecd/2024", "localname": "MeasureAxis", "presentation": ["http://xbrl.sec.gov/ecd/role/PvpDisclosure"], "lang": { "en-us": { "role": { "terseLabel": "Measure:", "label": "Measure [Axis]" } } }, "auth_ref": ["r813"] }, "ecd_MeasureName": { "xbrltype": "normalizedStringItemType", "nsuri": "http://xbrl.sec.gov/ecd/2024", "localname": "MeasureName", "presentation": ["http://xbrl.sec.gov/ecd/role/PvpDisclosure"], "lang": { "en-us": { "role": { "terseLabel": "Name", "label": "Measure Name" } } }, "auth_ref": ["r813"] }, "srt_MinimumMember": { "xbrltype": "domainItemType", "nsuri": "http://fasb.org/srt/2024", "localname": "MinimumMember", "presentation": ["http://www.clearchanneloutdoor.com/role/INTANGIBLEASSETSANDGOODWILLScheduleofFiniteLivedIntangibleAssetsDetails"], "lang": { "en-us": { "role": { "terseLabel": "Minimum", "label": "Minimum [Member]" } } }, "auth_ref": ["r326", "r327", "r328", "r329", "r400", "r431", "r482", "r515", "r589", "r590", "r597", "r612", "r613", "r666", "r668", "r670", "r671", "r673", "r687", "r688", "r708", "r716", "r729", "r736", "r737", "r738", "r750", "r913", "r962", "r963", "r964", "r965", "r966", "r967"] }, "us-gaap_MinorityInterest": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "MinorityInterest", "crdr": "credit", "calculation": { "http://www.clearchanneloutdoor.com/role/CONSOLIDATEDBALANCESHEETS": { "parentTag": "us-

gaap_StockholdersEquityIncludingPortionAttributableToNoncontrollingInterest", "weight": 1.0, "order": 5.0 } }, "presentation": ["http://www.clearchanneloutdoor.com/role/CONSOLIDATEDBALANCESHEETS"], "lang": { "en-us": { "role": { "terseLabel": "Noncontrolling interests", "label": "Equity, Attributable to Noncontrolling Interest", "documentation": "Amount of equity (deficit) attributable to noncontrolling interest. Excludes temporary equity." } } }, "auth_ref": ["r112", "r155", "r222", "r290", "r335", "r338", "r339", "r340", "r344", "r345", "r486", "r563", "r624"] }, "cco_MiscellaneousIncomeExpenseNet": { "xbrltype": "monetaryItemType", "nsuri": "http://www.clearchanneloutdoor.com/20240930", "localname": "MiscellaneousIncomeExpenseNet", "crdr": "debit", "presentation": ["http://www.clearchanneloutdoor.com/role/SEGMENTDATAScheduleofReportableSegmentResultsDetails"], "lang": { "en-us": { "role": { "terseLabel": "Other (income) expense, net", "label": "Miscellaneous Income (Expense), Net", "documentation": "Miscellaneous Income (Expense), Net" } } }, "auth_ref": [] }, "ecd_MnpiDiscTimedForCompValFlag": { "xbrltype": "booleanItemType", "nsuri": "http://xbrl.sec.gov/ecd/2024", "localname": "MnpiDiscTimedForCompValFlag", "presentation": ["http://xbrl.sec.gov/ecd/role/AwardTimingDisclosure"], "lang": { "en-us": { "role": { "terseLabel": "MNPI Disclosure Timed for Compensation Value", "label": "MNPI Disclosure Timed for Compensation Value [Flag]" } } }, "auth_ref": ["r832"] }, "ecd_MtrlTermsOfTrdArrTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://xbrl.sec.gov/ecd/2024", "localname": "MtrlTermsOfTrdArrTextBlock", "presentation": ["http://xbrl.sec.gov/ecd/role/InsiderTradingArrangements"], "lang": { "en-us": { "role": { "terseLabel": "Material Terms of Trading Arrangement", "label": "Material Terms of Trading Arrangement [Text Block]" } } }, "auth_ref": ["r840"] }, "ecd_NamedExecutiveOfficersFnTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://xbrl.sec.gov/ecd/2024", "localname": "NamedExecutiveOfficersFnTextBlock", "presentation": ["http://xbrl.sec.gov/ecd/role/PvpDisclosure"], "lang": { "en-us": { "role": { "terseLabel": "Named Executive Officers, Footnote", "label": "Named Executive Officers, Footnote [Text Block]" } } }, "auth_ref": ["r814"] }, "us-gaap_NetCashProvidedByUsedInFinancingActivities": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "NetCashProvidedByUsedInFinancingActivities", "crdr": "debit", "calculation": { "http://www.clearchanneloutdoor.com/role/CONSOLIDATEDSTATEMENTSOFCASHFLOWSUNAUDITED": { "parentTag": "us-gaap_CashCashEquivalentsRestrictedCashAndRestrictedCashEquivalentsPeriodIncreaseDecreaseIncludingExchangeRateEffect", "weight": 1.0, "order": 3.0 } }, "presentation": ["http://www.clearchanneloutdoor.com/role/CONSOLIDATEDSTATEMENTSOFCASHFLOWSUNAUDITED"], "lang": { "en-us": { "role": { "totalLabel": "Net cash (used for) provided by financing activities", "label": "Net Cash Provided by (Used in) Financing Activities", "documentation": "Amount of cash inflow (outflow) from financing activities, including discontinued operations. Financing activity cash flows include obtaining resources from owners and providing them with a return on, and a return of, their investment; borrowing money and repaying amounts borrowed, or settling the obligation; and obtaining and paying for other resources obtained from creditors on long-term credit." } } }, "auth_ref": ["r217"] }, "us-gaap_NetCashProvidedByUsedInFinancingActivitiesAbstract": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "NetCashProvidedByUsedInFinancingActivitiesAbstract", "presentation": ["http://www.clearchanneloutdoor.com/role/CONSOLIDATEDSTATEMENTSOFCASHFLOWSUNAUDITED"], "lang": { "en-us": { "role": { "terseLabel": "Cash flows from financing activities:", "label": "Net Cash Provided by (Used in) Financing Activities [Abstract]" } } }, "auth_ref": [] }, "us-gaap_NetCashProvidedByUsedInInvestingActivities": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "NetCashProvidedByUsedInInvestingActivities", "crdr": "debit", "calculation": { "http://www.clearchanneloutdoor.com/role/CONSOLIDATEDSTATEMENTSOFCASHFLOWSUNAUDITED": { "parentTag": "us-gaap_CashCashEquivalentsRestrictedCashAndRestrictedCashEquivalentsPeriodIncreaseDecreaseIncludingExchangeRateEffect", "weight": 1.0, "order": 2.0 } }, "presentation": ["http://www.clearchanneloutdoor.com/role/CONSOLIDATEDSTATEMENTSOFCASHFLOWSUNAUDITED"], "lang": { "en-us": { "role": { "totalLabel": "Net cash used for investing activities", "label": "Net Cash Provided by (Used in) Investing Activities", "documentation": "Amount of cash inflow (outflow) from investing activities, including discontinued operations. Investing activity cash flows include making and collecting loans and acquiring and disposing of debt or equity instruments and property, plant, and equipment and other productive assets." } } }, "auth_ref": ["r217"] }, "us-gaap_NetCashProvidedByUsedInInvestingActivitiesAbstract": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "NetCashProvidedByUsedInInvestingActivitiesAbstract", "presentation": ["http://www.clearchanneloutdoor.com/role/CONSOLIDATEDSTATEMENTSOFCASHFLOWSUNAUDITED"], "lang": { "en-us": { "role": { "terseLabel": "Cash flows from investing activities:", "label": "Net Cash Provided by (Used in) Investing Activities [Abstract]" } } }, "auth_ref": [] }, "us-gaap_NetCashProvidedByUsedInOperatingActivities": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "NetCashProvidedByUsedInOperatingActivities", "calculation": { "http://www.clearchanneloutdoor.com/role/CONSOLIDATEDSTATEMENTSOFCASHFLOWSUNAUDITED": { "parentTag": "us-gaap_CashCashEquivalentsRestrictedCashAndRestrictedCashEquivalentsPeriodIncreaseDecreaseIncludingExchangeRateEffect", "weight": 1.0, "order": 1.0 } }, "presentation": ["http://www.clearchanneloutdoor.com/role/CONSOLIDATEDSTATEMENTSOFCASHFLOWSUNAUDITED"], "lang": { "en-us": { "role": { "totalLabel": "Net cash provided by (used for) operating activities", "label": "Net Cash Provided by (Used in) Operating Activities", "documentation": "Amount of cash inflow (outflow) from operating activities, including discontinued operations. Operating activity cash flows include transactions, adjustments, and changes in value not defined as investing or financing activities." } } }, "auth_ref": ["r126", "r127", "r129"] }, "us-gaap_NetCashProvidedByUsedInOperatingActivitiesContinuingOperationsAbstract": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "NetCashProvidedByUsedInOperatingActivitiesContinuingOperationsAbstract", "presentation": ["http://www.clearchanneloutdoor.com/role/CONSOLIDATEDSTATEMENTSOFCASHFLOWSUNAUDITED"], "lang": { "en-us": { "role": { "terseLabel": "Cash flows from operating activities:", "label": "Net Cash Provided by (Used in) Operating Activities, Continuing Operations [Abstract]" } } }, "auth_ref": [] }, "us-gaap_NetIncomeLoss": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "NetIncomeLoss", "crdr": "credit", "calculation": { "http://www.clearchanneloutdoor.com/role/CONSOLIDATEDSTATEMENTSOFCOMPREHENSIVELOSSUNAUDITED": { 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A noncontrolling interest is sometimes called a minority interest." } } }, "auth_ref": ["r62", "r376", "r866", "r867", "r868", "r869", "r1005"] }, "us-gaap_NonoperatingIncomeExpense": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "NonoperatingIncomeExpense", "crdr": "credit", "calculation": { "http://www.clearchanneloutdoor.com/role/CONSOLIDATEDSTATEMENTSOFLOSSUNAUDITED": { "parentTag": "us-gaap_IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsNoncontrollingInterest", "weight": 1.0, "order": 1.0 } }, "presentation": ["http://www.clearchanneloutdoor.com/role/CONSOLIDATEDSTATEMENTSOFLOSSUNAUDITED"], "lang": { "en-us": { "role": { "terseLabel": "Other income (expense), net", "label": "Nonoperating Income (Expense)", "documentation": "The aggregate amount of income or expense from ancillary business-related activities (that is to say, excluding major activities considered part of the normal operations of the business)." } } }, "auth_ref": ["r123"] }, "us-gaap_NumberOfReportableSegments": { "xbrltype": "integerItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "NumberOfReportableSegments", "presentation": ["http://www.clearchanneloutdoor.com/role/SEGMENTDATAScheduleofReportableSegmentResultsDetails"], "lang": { "en-us": { "role": { "terseLabel": "Number of reportable segments", "label": "Number of Reportable Segments", "documentation": "Number of segments reported by the entity. A reportable segment is a component of an entity for which there is an accounting requirement to report separate financial information on that component in the entity's financial statements." } } }, "auth_ref": ["r699", "r707", "r872"] }, "cco_NumberOfTranches": { "xbrltype": "integerItemType", "nsuri": "http://www.clearchanneloutdoor.com/20240930", "localname": "NumberOfTranches", "presentation": ["http://www.clearchanneloutdoor.com/role/LONGTERMDEBTNarrativeDetails", "http://www.clearchanneloutdoor.com/role/LONGTERMDEBTScheduleofLongTermDebtOutstandingDetails"], "lang": { "en-us": { "role": { "terseLabel": "Number of tranches", "label": "Number of Tranches", "documentation": "Number of Tranches" } } }, "auth_ref": [] }, "us-gaap_OperatingExpensesAbstract": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "OperatingExpensesAbstract", "presentation": ["http://www.clearchanneloutdoor.com/role/CONSOLIDATEDSTATEMENTSOFLOSSUNAUDITED"], "lang": { "en-us": { "role": { "terseLabel": "Operating expenses:", "label": "Operating Expenses [Abstract]" } } }, "auth_ref": [] }, "us-gaap_OperatingIncomeLoss": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "OperatingIncomeLoss", "crdr": "credit", "calculation": { "http://www.clearchanneloutdoor.com/role/CONSOLIDATEDSTATEMENTSOFLOSSUNAUDITED": { "parentTag": "us-gaap_IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsNoncontrollingInterest", "weight": 1.0, "order": 2.0 } }, "presentation": ["http://www.clearchanneloutdoor.com/role/CONSOLIDATEDSTATEMENTSOFLOSSUNAUDITED"], "lang": { "en-us": { "role": { "totalLabel": "Operating income", "label": "Operating Income (Loss)", "documentation": "The net result for the period of deducting operating expenses from operating revenues." } } }, "auth_ref": ["r162", "r698", "r871", "r873", "r874", "r875", "r876"] }, "us-gaap_OperatingLeaseIncomeComprehensiveIncomeExtensibleList": { "xbrltype": "enumerationSetItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "OperatingLeaseIncomeComprehensiveIncomeExtensibleList", "presentation": ["http://www.clearchanneloutdoor.com/role/REVENUEScheduleofDisaggregationofRevenueDetails"], "lang": { "en-us": { "role": { "terseLabel": "Operating Lease, Lease Income, Statement of Income or Comprehensive Income [Extensible Enumeration]", "label": "Operating Lease, Lease Income, Statement of Income or Comprehensive Income [Extensible Enumeration]", "documentation": "Indicates line item in statement of income or comprehensive income that includes operating lease income." } } }, "auth_ref": ["r507"] }, "us-gaap_OperatingLeaseLeaseIncome": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "OperatingLeaseLeaseIncome", "crdr": "credit", "presentation": ["http://www.clearchanneloutdoor.com/role/REVENUEScheduleofDisaggregationofRevenueDetails"], "lang": { "en-us": { "role": { "terseLabel": "Revenue from leases", "label": "Operating Lease, Lease Income", "documentation": "Amount of operating lease income from lease payments and variable lease payments paid and payable to lessor. Includes, but is not limited to, variable lease payments not included in measurement of lease receivable." } } }, "auth_ref": ["r250", "r507", "r508"] }, "us-gaap_OperatingLeaseLiabilityCurrent": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "OperatingLeaseLiabilityCurrent", "crdr": "credit", "calculation": { "http://www.clearchanneloutdoor.com/role/CONSOLIDATEDBALANCESHEETS": { "parentTag": "us-gaap_LiabilitiesCurrent", "weight": 1.0, "order": 1.0 } }, "presentation": ["http://www.clearchanneloutdoor.com/role/CONSOLIDATEDBALANCESHEETS"], "lang": { "en-us": { "role": { "verboseLabel": "Current operating lease liabilities", "label": "Operating Lease, Liability, Current", "documentation": "Present value of lessee's discounted obligation for lease payments from operating lease, classified as current." } } }, "auth_ref": ["r505"] }, "us-gaap_OperatingLeaseLiabilityNoncurrent": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "OperatingLeaseLiabilityNoncurrent", "crdr": "credit", "calculation": { "http://www.clearchanneloutdoor.com/role/CONSOLIDATEDBALANCESHEETS": { "parentTag": "us-gaap_Liabilities", "weight": 1.0, "order": 5.0 } }, "presentation": ["http://www.clearchanneloutdoor.com/role/CONSOLIDATEDBALANCESHEETS"], "lang": { "en-us": { "role": { "terseLabel": "Non-current operating lease liabilities", "label": "Operating Lease, Liability, Noncurrent", "documentation": "Present value of lessee's discounted obligation for lease payments from operating lease, classified as noncurrent." } } }, "auth_ref": ["r505"] }, "us-gaap_OperatingLeaseRightOfUseAsset": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "OperatingLeaseRightOfUseAsset", "crdr": "debit", "calculation": { "http://www.clearchanneloutdoor.com/role/CONSOLIDATEDBALANCESHEETS": { "parentTag": "us-gaap_Assets", "weight": 1.0, "order": 5.0 } }, "presentation": ["http://www.clearchanneloutdoor.com/role/CONSOLIDATEDBALANCESHEETS"], "lang": { "en-us": { "role": { "terseLabel": "Operating lease right-of-use assets", "label": "Operating Lease, Right-of-Use Asset", "documentation": "Amount of lessee's right to use underlying asset under operating lease." } } }, "auth_ref": ["r504"] }, "us-gaap_OperatingSegmentsMember": { "xbrltype": "domainItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "OperatingSegmentsMember", "presentation": ["http://www.clearchanneloutdoor.com/role/SEGMENTDATAScheduleofReportableSegmentResultsDetails"], "lang": { "en-us": { "role": { "terseLabel": "Operating segments", "label": "Operating Segments [Member]", "documentation": "Identifies components of an entity that engage in business activities from which they may earn revenue and incur expenses, including transactions with other components of the same entity." } } }, "auth_ref": ["r273", "r274", "r275", "r276", "r277", "r280", "r703", "r704"] }, "us-gaap_OrganizationConsolidationAndPresentationOfFinancialStatementsDisclosureTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "OrganizationConsolidationAndPresentationOfFinancialStatementsDisclosureTextBlock", "presentation": ["http://www.clearchanneloutdoor.com/role/BASISOFPRESENTATION"], "lang": { "en-us": { "role": { "terseLabel": "BASIS OF PRESENTATION", "label": "Organization, Consolidation and Presentation of Financial Statements Disclosure [Text Block]", "documentation": "The entire disclosure for organization, consolidation and basis of presentation of financial statements disclosure." } } }, "auth_ref": ["r71", "r145", "r598", "r599"] }, "us-gaap_OtherAccruedLiabilitiesCurrent": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "OtherAccruedLiabilitiesCurrent", "crdr": "credit", "calculation": { "http://www.clearchanneloutdoor.com/role/OTHERINFORMATIONScheduleofAccruedExpensesDetails": { "parentTag": "us-gaap_AccruedLiabilitiesCurrent", "weight": 1.0, "order": 4.0 } }, "presentation": [

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benefit for (increase) decrease in accumulated other comprehensive income of defined benefit plan." } } }, "auth_ref": ["r5", "r6", "r7", "r115", "r146"] }, "us-gaap_OtherGeneralAndAdministrativeExpense": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "OtherGeneralAndAdministrativeExpense", "crdr": "debit", "calculation": { "http://www.clearchanneloutdoor.com/role/CONSOLIDATEDSTATEMENTSOFLOSSUNAUDITED": { "parentTag": "us-gaap_OperatingIncomeLoss", "weight": -1.0, "order": 2.0 } }, "presentation": ["http://www.clearchanneloutdoor.com/role/CONSOLIDATEDSTATEMENTSOFLOSSUNAUDITED", "http://www.clearchanneloutdoor.com/role/SEGMENTDATAScheduleofReportableSegmentResultsDetails"], "lang": { "en-us": { "role": { "terseLabel": "Corporate expenses", "netLabel": "Corporate expenses", "label": "Other General and Administrative Expense", "documentation": "Amount of general and administrative expense classified as other." } } }, "auth_ref": ["r122", "r1003"] 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Sources of nonoperating income or nonoperating expense that may be disclosed, include amounts earned from dividends, interest on securities, profits (losses) on securities, net and miscellaneous other income or income deductions." } } }, "auth_ref": ["r853", "r943"] }, "us-gaap_OtherIntangibleAssetsMember": { "xbrltype": "domainItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "OtherIntangibleAssetsMember", "presentation": ["http://www.clearchanneloutdoor.com/role/CONSOLIDATEDBALANCESHEETS", "http://www.clearchanneloutdoor.com/role/INTANGIBLEASSETSANDGOODWILLScheduleofFiniteLivedIntangibleAssetsDetails"], "lang": { "en-us": { "role": { "netLabel": "Other intangible assets, net", "terseLabel": "Other", "label": "Other Intangible Assets [Member]", "documentation": "Intangible assets classified as other." } } }, "auth_ref": ["r710", "r892", "r893", "r894", "r895", "r896", "r897", "r899", "r900", "r901", "r902"] }, "us-gaap_OtherLiabilitiesNoncurrent": { "xbrltype": 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includes cash outflows to pay for construction of self-constructed assets." } } }, "auth_ref": ["r124"] }, "us-gaap_PaymentsToMinorityShareholders": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "PaymentsToMinorityShareholders", "crdr": "credit", "calculation": { "http://www.clearchanneloutdoor.com/role/CONSOLIDATEDSTATEMENTSOFCASHFLOWSUNAUDITED": { "parentTag": "us-gaap_NetCashProvidedByUsedInFinancingActivities", "weight": -1.0, "order": 4.0 } }, "presentation": ["http://www.clearchanneloutdoor.com/role/CONSOLIDATEDSTATEMENTSOFCASHFLOWSUNAUDITED"], "lang": { "en-us": { "role": { "negatedTerseLabel": "Payments to noncontrolling interests, net", "label": "Payments to Noncontrolling Interests", "documentation": "Amount of cash outflow to a noncontrolling interest. Includes, but not limited to, reduction of noncontrolling interest ownership. 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Excludes amendment to accounting standards, other change in accounting principle, and correction of error." } } }, "auth_ref": ["r854"] }, "us-gaap_ProceedsFromDivestitureOfBusinessesNetOfCashDivested": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ProceedsFromDivestitureOfBusinessesNetOfCashDivested", "crdr": "debit", "presentation": ["http://www.clearchanneloutdoor.com/role/DISPOSITIONSANDDISCONTINUEDOPERATIONSNarrativeDetails"], "lang": { "en-us": { "role": { "terseLabel": "Proceeds from divestiture of businesses, net", "label": "Proceeds from Divestiture of Businesses, Net of Cash Divested", "documentation": "This element represents the cash inflow during the period from the sale of a component of the entity." } } }, "auth_ref": ["r29"] }, "us-gaap_ProceedsFromIssuanceOfLongTermDebt": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ProceedsFromIssuanceOfLongTermDebt", "crdr": "debit", "calculation": { "http://www.clearchanneloutdoor.com/role/CONSOLIDATEDSTATEMENTSOFCASHFLOWSUNAUDITED": { "parentTag": "us-gaap_NetCashProvidedByUsedInFinancingActivities", "weight": 1.0, "order": 5.0 } }, "presentation": ["http://www.clearchanneloutdoor.com/role/CONSOLIDATEDSTATEMENTSOFCASHFLOWSUNAUDITED"], "lang": { "en-us": { "role": { "terseLabel": "Proceeds from long-term debt", "label": "Proceeds from Issuance of Long-Term Debt", "documentation": "The cash inflow from a debt initially having maturity due after one year or beyond the operating cycle, if longer." } } }, "auth_ref": ["r31", "r601"] }, "us-gaap_ProceedsFromSalesOfBusinessAffiliateAndProductiveAssets": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024",

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{ "role": { "terseLabel": "Statistical Measurement [Axis]", "label": "Statistical Measurement [Axis]" } } }, "auth_ref": ["r326", "r327", "r328", "r329", "r393", "r400", "r425", "r426", "r427", "r431", "r482", "r513", "r514", "r515", "r589", "r590", "r597", "r612", "r613", "r666", "r668", "r670", "r671", "r673", "r687", "r688", "r708", "r716", "r729", "r736", "r737", "r738", "r739", "r750", "r755", "r907", "r913", "r951", "r963", "r964", "r965", "r966", "r967"] }, "srt_RangeMember": { "xbrltype": "domainItemType", "nsuri": "http://fasb.org/srt/2024", "localname": "RangeMember", "presentation": ["http://www.clearchanneloutdoor.com/role/INTANGIBLEASSETSANDGOODWILLScheduleofFiniteLivedIntangibleAssetsDetails"], "lang": { "en-us": { "role": { "terseLabel": "Statistical Measurement [Domain]", "label": "Statistical Measurement [Domain]" } } }, "auth_ref": ["r326", "r327", "r328", "r329", "r393", "r400", "r425", "r426", "r427", "r431", "r482", "r513", "r514", "r515", "r589", "r590", "r597", "r612", "r613", "r666", "r668", "r670", "r671", "r673", "r687", "r688", "r708", "r716", "r729", "r736", "r737", "r738", "r739", "r750", "r755", "r907", "r913", "r951", "r963", "r964", "r965", "r966", "r967"] }, "us-gaap_ReclassificationFromAccumulatedOtherComprehensiveIncomeCurrentPeriodNetOfTax": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ReclassificationFromAccumulatedOtherComprehensiveIncomeCurrentPeriodNetOfTax", "crdr": "debit", "calculation": { "http://www.clearchanneloutdoor.com/role/CONSOLIDATEDSTATEMENTSOFCOMPREHENSIVELOSSUNAUDITED": { "parentTag": "us-gaap_OtherComprehensiveIncomeLossNetOfTaxPortionAttributableToParent", "weight": -1.0, "order": 2.0 } }, "presentation": ["http://www.clearchanneloutdoor.com/role/CONSOLIDATEDSTATEMENTSOFCHANGESINSTOCKHOLDERSDEFICITUNAUDITED", "http://www.clearchanneloutdoor.com/role/CONSOLIDATEDSTATEMENTSOFCOMPREHENSIVELOSSUNAUDITED"], "lang": { "en-us": { "role": { "negatedTerseLabel": "Reclassification adjustment for realized gains from cumulative translation adjustments and pension related to sold businesses", "negatedLabel": "Disposition of businesses", "label": "Reclassification from Accumulated Other Comprehensive Income, Current Period, Net of Tax", "documentation": "Amount after tax of reclassification adjustments of other comprehensive income (loss)." } } }, "auth_ref": ["r22", "r27", "r207", "r492", "r496", "r497", "r572", "r855"] }, "ecd_RecoveryOfErrCompDisclosureLineItems": { "xbrltype": "stringItemType", "nsuri": "http://xbrl.sec.gov/ecd/2024", "localname": "RecoveryOfErrCompDisclosureLineItems", "lang": { "en-us": { "role": { "label": "Recovery of Erroneously Awarded Compensation Disclosure [Line Items]" } } }, "auth_ref": ["r770", "r780", "r790", "r822"] }, "us-gaap_RepaymentsOfLongTermDebt": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "RepaymentsOfLongTermDebt", "crdr": "credit", "calculation": { "http://www.clearchanneloutdoor.com/role/CONSOLIDATEDSTATEMENTSOFCASHFLOWSUNAUDITED": { "parentTag": "us-gaap_NetCashProvidedByUsedInFinancingActivities", "weight": -1.0, "order": 1.0 } }, "presentation": ["http://www.clearchanneloutdoor.com/role/CONSOLIDATEDSTATEMENTSOFCASHFLOWSUNAUDITED"], "lang": { "en-us": { "role": { "negatedLabel": "Payments on long-term debt", "label": "Repayments of Long-Term Debt", "documentation": "The cash outflow for debt initially having maturity due after one year or beyond the normal operating cycle, if longer." } } }, "auth_ref": ["r125", "r602"] }, "cco_RepaymentsOfLongTermDebtAccruedInterest": { "xbrltype": "monetaryItemType", "nsuri": "http://www.clearchanneloutdoor.com/20240930", "localname": "RepaymentsOfLongTermDebtAccruedInterest", "crdr": "debit", "presentation": ["http://www.clearchanneloutdoor.com/role/LONGTERMDEBTScheduleofLongTermDebtOutstandingDetails"], "lang": { "en-us": { "role": { "terseLabel": "Repayments of long-term debt, accrued interest", "label": "Repayments of Long-term Debt, Accrued Interest", "documentation": "Repayments of Long-term Debt, Accrued Interest" } } }, "auth_ref": [] }, "us-gaap_RepaymentsOfSecuredDebt": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "RepaymentsOfSecuredDebt", "crdr": "credit", "presentation": ["http://www.clearchanneloutdoor.com/role/LONGTERMDEBTScheduleofLongTermDebtOutstandingDetails"], "lang": { "en-us": { "role": { "terseLabel": "Payments of debt", "label": "Repayments of Secured Debt", "documentation": "The cash outflow to repay long-term debt that is wholly or partially secured by collateral. Excludes repayments of tax exempt secured debt." } } }, "auth_ref": ["r125"] }, "ecd_RestatementDateAxis": { "xbrltype": "stringItemType", "nsuri": "http://xbrl.sec.gov/ecd/2024", "localname": "RestatementDateAxis", "presentation": ["http://xbrl.sec.gov/ecd/role/ErrCompDisclosure"], "lang": { "en-us": { "role": { "terseLabel": "Restatement Determination Date:", "label": "Restatement Determination Date [Axis]" } } }, "auth_ref": ["r771", "r781", "r791", "r823"] }, "ecd_RestatementDeterminationDate": { "xbrltype": "dateItemType", "nsuri": "http://xbrl.sec.gov/ecd/2024", "localname": "RestatementDeterminationDate", "presentation": ["http://xbrl.sec.gov/ecd/role/ErrCompDisclosure"], "lang": { "en-us": { "role": { "terseLabel": "Restatement Determination Date", "label": "Restatement Determination Date" } } }, "auth_ref": ["r772", "r782", "r792", "r824"] }, "ecd_RestatementDoesNotRequireRecoveryTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://xbrl.sec.gov/ecd/2024", "localname": "RestatementDoesNotRequireRecoveryTextBlock", "presentation": ["http://xbrl.sec.gov/ecd/role/ErrCompDisclosure"], "lang": { "en-us": { "role": { "terseLabel": "Restatement does not require Recovery", "label": "Restatement Does Not Require Recovery [Text Block]" } } }, "auth_ref": ["r779", "r789", "r799", "r831"] }, "us-gaap_RestrictedCashAbstract": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "RestrictedCashAbstract", "presentation": ["http://www.clearchanneloutdoor.com/role/OTHERINFORMATIONReconciliationofCashCashEquivalentsandRestrictedCashDetails"], "lang": { "en-us": { "role": { "terseLabel": "Restricted cash included in:", "label": "Restricted Cash [Abstract]" } } }, "auth_ref": [] }, "us-gaap_RestrictedCashAndCashEquivalentsAtCarryingValue": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "RestrictedCashAndCashEquivalentsAtCarryingValue", "crdr": "debit", "calculation": { "http://www.clearchanneloutdoor.com/role/OTHERINFORMATIONReconciliationofCashCashEquivalentsandRestrictedCashDetails": { "parentTag": "us-gaap_CashCashEquivalentsRestrictedCashAndRestrictedCashEquivalents", "weight": 1.0, "order": 1.0 } }, "presentation": ["http://www.clearchanneloutdoor.com/role/OTHERINFORMATIONReconciliationofCashCashEquivalentsandRestrictedCashDetails"], "lang": { "en-us": { "role": { "terseLabel": "Other current assets", "label": "Restricted Cash and Cash Equivalents, Current", "documentation": "Amount of cash and cash equivalents restricted as to withdrawal or usage, classified as current. Cash includes, but is not limited to, currency on hand, demand deposits with banks or financial institutions, and other accounts with general characteristics of demand deposits. Cash equivalents include, but are not limited to, short-term, highly liquid investments that are both readily convertible to known amounts of cash and so near their maturity that they present insignificant risk of changes in value because of changes in interest rates." } } }, "auth_ref": ["r34", "r186", "r220"] }, "us-gaap_RestrictedCashAndCashEquivalentsItemsLineItems": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "RestrictedCashAndCashEquivalentsItemsLineItems", "presentation": ["http://www.clearchanneloutdoor.com/role/OTHERINFORMATIONReconciliationofCashCashEquivalentsandRestrictedCashDetails"], "lang": { "en-us": { "role": { "terseLabel": "Restricted Cash and Cash Equivalents Items [Line Items]", "label": "Restricted Cash and Cash Equivalents Items [Line Items]", "documentation": "Line items represent financial concepts included in a table. These concepts are used to disclose reportable information associated with domain members defined in one or many axes to the table." } } }, "auth_ref": ["r970"] }, "us-gaap_RestrictedCashAndCashEquivalentsNoncurrent": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "RestrictedCashAndCashEquivalentsNoncurrent", "crdr": "debit", "calculation": { "http://www.clearchanneloutdoor.com/role/OTHERINFORMATIONReconciliationofCashCashEquivalentsandRestrictedCashDetails": { "parentTag": "us-gaap_CashCashEquivalentsRestrictedCashAndRestrictedCashEquivalents", "weight": 1.0, "order": 3.0 } }, "presentation": ["http://www.clearchanneloutdoor.com/role/OTHERINFORMATIONReconciliationofCashCashEquivalentsandRestrictedCashDetails"], "lang": { "en-us": { "role": { "terseLabel": "Other assets", "label": "Restricted Cash and Cash Equivalents, Noncurrent", "documentation": "Amount of cash and cash equivalents restricted as to withdrawal or usage, classified as noncurrent. Cash includes, but is not limited to, currency on hand, demand deposits with banks or financial institutions, and other accounts with general characteristics of demand deposits. Cash equivalents include, but are not limited to, short-term, highly liquid investments that are both readily convertible to known amounts of cash and so near their maturity that they present insignificant risk of changes in value because of changes in interest rates." } } }, "auth_ref": ["r34", "r165", "r220"] }, "us-gaap_RestrictedStockUnitsRSUMember": { "xbrltype": "domainItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "RestrictedStockUnitsRSUMember", "presentation": ["http://www.clearchanneloutdoor.com/role/OTHERINFORMATIONNarrativeDetails", "http://xbrl.sec.gov/ecd/role/AwardTimingDisclosure"], "lang": { "en-us": { "role": { "terseLabel": "Restricted Stock Units (RSUs)", "label": "Restricted Stock Units (RSUs) [Member]", "documentation": "Share instrument which is convertible to stock or an equivalent amount of cash, after a specified period of time or when specified performance conditions are met." } } }, "auth_ref": [] }, "cco_RestructuringandOtherCosts": { "xbrltype": "monetaryItemType", "nsuri": "http://www.clearchanneloutdoor.com/20240930", "localname": "RestructuringandOtherCosts", "crdr": "debit", "presentation": ["http://www.clearchanneloutdoor.com/role/SEGMENTDATAScheduleofReportableSegmentResultsDetails"], "lang": { "en-us": { "role": { "terseLabel": "Restructuring and other costs", "label": "Restructuring and Other Costs", "documentation": "Restructuring and Other Costs" } } }, "auth_ref": [] }, "us-gaap_RetainedEarningsAccumulatedDeficit": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "RetainedEarningsAccumulatedDeficit", "crdr": "credit", "calculation": { "http://www.clearchanneloutdoor.com/role/CONSOLIDATEDBALANCESHEETS": { "parentTag": "us-gaap_StockholdersEquityIncludingPortionAttributableToNoncontrollingInterest", "weight": 1.0, "order": 3.0 } }, "presentation": ["http://www.clearchanneloutdoor.com/role/CONSOLIDATEDBALANCESHEETS"], "lang": { "en-us": { "role": { "terseLabel": "Accumulated deficit", "label": "Retained Earnings (Accumulated Deficit)", "documentation": "Amount of accumulated undistributed earnings (deficit)." } } }, "auth_ref": ["r110", "r144", "r562", "r594", "r596", "r603", "r623", "r741"] }, "us-gaap_RetainedEarningsMember": { "xbrltype": "domainItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "RetainedEarningsMember", "presentation": ["http://www.clearchanneloutdoor.com/role/CONSOLIDATEDSTATEMENTSOFCHANGESINSTOCKHOLDERSDEFICITUNAUDITED"], "lang": { "en-us": { "role": { "terseLabel": "Accumulated Deficit", "label": "Retained Earnings [Member]", "documentation": "Accumulated undistributed earnings (deficit)." } } }, "auth_ref": ["r178", "r225", "r226", "r227", "r229", "r234", "r236", "r238", "r291", "r292", "r322", "r443", "r444", "r452", "r453", "r454", "r456", "r458", "r459", "r468", "r470", "r471", "r473", "r475", "r501", "r503", "r591", "r593", "r607", "r1005"] }, "us-gaap_RevenueFromContractWithCustomerAbstract": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "RevenueFromContractWithCustomerAbstract", "lang": { "en-us": { "role": { "terseLabel": "Revenue from Contract with Customer [Abstract]", "label": "Revenue from Contract with Customer [Abstract]" } } }, "auth_ref": [] }, "us-gaap_RevenueFromContractWithCustomerIncludingAssessedTax": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024",

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Tax collected from customer is tax assessed by governmental authority that is both imposed on and concurrent with specific revenue-producing transaction, including, but not limited to, sales, use, value-added and excise." } } }, "auth_ref": ["r160", "r161", "r249", "r257", "r258", "r273", "r279", "r282", "r284", "r286", "r388", "r389", "r517"] }, "us-gaap_RevenueFromContractWithCustomerTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "RevenueFromContractWithCustomerTextBlock", "presentation": ["http://www.clearchanneloutdoor.com/role/REVENUE"], "lang": { "en-us": { "role": { "terseLabel": "REVENUE", "label": "Revenue from Contract with Customer [Text Block]", "documentation": "The entire disclosure of revenue from contract with customer to transfer good or service and to transfer nonfinancial asset. Includes, but is not limited to, disaggregation of revenue, credit loss recognized from contract with customer, judgment and change in judgment related to contract with customer, and asset recognized from cost incurred to obtain or fulfill contract with customer. Excludes insurance and lease contracts." } } }, "auth_ref": ["r177", "r380", "r381", "r382", "r383", "r384", "r385", "r386", "r387", "r392"] }, "us-gaap_RevenueFromExternalCustomersByGeographicAreasTableTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "RevenueFromExternalCustomersByGeographicAreasTableTextBlock", "presentation": ["http://www.clearchanneloutdoor.com/role/REVENUETables"], "lang": { "en-us": { "role": { "terseLabel": "Schedule of Disaggregation of Revenue", "label": "Revenue from External Customers by Geographic Areas [Table Text Block]", "documentation": "Tabular disclosure of revenue from external customers by geographic areas attributed to the entity's country of domicile and to foreign countries from which the entity derives revenue." } } }, "auth_ref": ["r130"] }, "us-gaap_RevenueRemainingPerformanceObligation": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "RevenueRemainingPerformanceObligation", "crdr": "credit", "presentation": ["http://www.clearchanneloutdoor.com/role/REVENUENarrativeDetails"], "lang": { "en-us": { "role": { "terseLabel": "Revenue, remaining performance obligation", "label": "Revenue, Remaining Performance Obligation, Amount", "documentation": "Amount of transaction price allocated to performance obligation that has not been recognized as revenue." } } }, "auth_ref": ["r171"] }, "us-gaap_RevenueRemainingPerformanceObligationExpectedTimingOfSatisfactionLineItems": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "RevenueRemainingPerformanceObligationExpectedTimingOfSatisfactionLineItems", "presentation": ["http://www.clearchanneloutdoor.com/role/REVENUENarrativeDetails"], "lang": { "en-us": { "role": { "terseLabel": "Revenue, Remaining Performance Obligation, Expected Timing of Satisfaction [Line Items]", "label": "Revenue, Remaining Performance Obligation, Expected Timing of Satisfaction [Line Items]", "documentation": "Line items represent financial concepts included in a table. These concepts are used to disclose reportable information associated with domain members defined in one or many axes to the table." } } }, "auth_ref": [] }, "us-gaap_RevenueRemainingPerformanceObligationExpectedTimingOfSatisfactionPeriod1": { "xbrltype": "durationItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "RevenueRemainingPerformanceObligationExpectedTimingOfSatisfactionPeriod1", "presentation": ["http://www.clearchanneloutdoor.com/role/REVENUENarrativeDetails"], "lang": { "en-us": { "role": { "terseLabel": "Revenue, remaining performance obligation, period", "label": "Revenue, Remaining Performance Obligation, Expected Timing of Satisfaction, Period", "documentation": "Period in which remaining performance obligation is expected to be recognized as revenue, in 'PnYnMnDTnHnMnS' format, for example, 'P1Y5M13D' represents reported fact of one year, five months, and thirteen days." } } }, "auth_ref": ["r172"] }, "us-gaap_RevenueRemainingPerformanceObligationExpectedTimingOfSatisfactionStartDateAxis": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "RevenueRemainingPerformanceObligationExpectedTimingOfSatisfactionStartDateAxis", "presentation": ["http://www.clearchanneloutdoor.com/role/REVENUENarrativeDetails"], "lang": { "en-us": { "role": { "terseLabel": "Revenue, Remaining Performance Obligation, Expected Timing of Satisfaction, Start Date [Axis]", "label": "Revenue, Remaining Performance Obligation, Expected Timing of Satisfaction, Start Date [Axis]", "documentation": "Start date of time band for expected timing of satisfaction of remaining performance obligation, in YYYY-MM-DD format." } } }, "auth_ref": ["r172"] }, "us-gaap_RevenueRemainingPerformanceObligationExpectedTimingOfSatisfactionTable": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "RevenueRemainingPerformanceObligationExpectedTimingOfSatisfactionTable", "presentation": ["http://www.clearchanneloutdoor.com/role/REVENUENarrativeDetails"], "lang": { "en-us": { "role": { "terseLabel": "Revenue, Remaining Performance Obligation, Expected Timing of Satisfaction [Table]", "label": "Revenue, Remaining Performance Obligation, Expected Timing of Satisfaction [Table]", "documentation": "Disclosure of information about expected timing for satisfying remaining performance obligation." } } }, "auth_ref": [] }, "us-gaap_Revenues": { "xbrltype": "monetaryItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "Revenues", "crdr": "credit", "calculation": { "http://www.clearchanneloutdoor.com/role/CONSOLIDATEDSTATEMENTSOFLOSSUNAUDITED": { "parentTag": "us-gaap_OperatingIncomeLoss", "weight": 1.0, "order": 4.0 } }, "presentation": ["http://www.clearchanneloutdoor.com/role/CONSOLIDATEDSTATEMENTSOFLOSSUNAUDITED", "http://www.clearchanneloutdoor.com/role/REVENUEScheduleofDisaggregationofRevenueDetails", "http://www.clearchanneloutdoor.com/role/SEGMENTDATAScheduleofReportableSegmentResultsDetails"], "lang": { "en-us": { "role": { "terseLabel": "Revenue", "verboseLabel": "Total revenue", "label": "Revenues", "documentation": "Amount of revenue recognized from goods sold, services rendered, insurance premiums, or other activities that constitute an earning process. Includes, but is not limited to, investment and interest income before deduction of interest expense when recognized as a component of revenue, and sales and trading gain (loss)." } } }, "auth_ref": ["r160", "r161", "r209", "r222", "r249", "r257", "r258", "r273", "r279", "r282", "r284", "r286", "r290", "r335", "r336", "r338", "r339", "r340", "r341", "r342", "r344", "r345", "r486", "r555", "r703", "r911"] }, "us-gaap_RevolvingCreditFacilityMember": { "xbrltype": "domainItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "RevolvingCreditFacilityMember", "presentation": ["http://www.clearchanneloutdoor.com/role/LONGTERMDEBTNarrativeDetails", "http://www.clearchanneloutdoor.com/role/LONGTERMDEBTScheduleofLongTermDebtOutstandingDetails"], "lang": { "en-us": { "role": { "terseLabel": "Revolving Credit Facility", "label": "Revolving Credit Facility [Member]", "documentation": "Arrangement in which loan proceeds can continuously be obtained following repayments, but the total amount borrowed cannot exceed a specified maximum amount." } } }, "auth_ref": [] }, "ecd_Rule10b51ArrAdoptedFlag": { "xbrltype": "booleanItemType", "nsuri": "http://xbrl.sec.gov/ecd/2024", "localname": "Rule10b51ArrAdoptedFlag", "presentation": ["http://xbrl.sec.gov/ecd/role/InsiderTradingArrangements"], "lang": { "en-us": { "role": { "terseLabel": "Rule 10b5-1 Arrangement Adopted", "label": "Rule 10b5-1 Arrangement Adopted [Flag]" } } }, "auth_ref": ["r840"] }, "ecd_Rule10b51ArrTrmntdFlag": { "xbrltype": "booleanItemType", "nsuri": "http://xbrl.sec.gov/ecd/2024", "localname": "Rule10b51ArrTrmntdFlag", "presentation": ["http://xbrl.sec.gov/ecd/role/InsiderTradingArrangements"], "lang": { "en-us": { "role": { "terseLabel": "Rule 10b5-1 Arrangement Terminated", "label": "Rule 10b5-1 Arrangement Terminated [Flag]" } } }, "auth_ref": ["r840"] }, "us-gaap_ScheduleOfAccountsNotesLoansAndFinancingReceivableTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ScheduleOfAccountsNotesLoansAndFinancingReceivableTextBlock", "presentation": ["http://www.clearchanneloutdoor.com/role/OTHERINFORMATIONTables"], "lang": { "en-us": { "role": { "terseLabel": "Schedule of Accounts Receivable and Allowance for Credit Losses", "label": "Schedule of Accounts, Notes, Loans and Financing Receivable [Table Text Block]", "documentation": "Tabular disclosure of the various types of trade accounts and notes receivable and for each the gross carrying value, allowance, and net carrying value as of the balance sheet date. Presentation is categorized by current, noncurrent and unclassified receivables." } } }, "auth_ref": ["r108", "r114"] }, "us-gaap_ScheduleOfAccruedLiabilitiesTableTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ScheduleOfAccruedLiabilitiesTableTextBlock", "presentation": ["http://www.clearchanneloutdoor.com/role/OTHERINFORMATIONTables"], "lang": { "en-us": { "role": { "terseLabel": "Schedule of Accrued Expenses", "label": "Schedule of Accrued Liabilities [Table Text Block]", "documentation": "Tabular disclosure of the components of accrued liabilities." } } }, "auth_ref": [] }, "us-gaap_ScheduleOfComponentsOfIncomeTaxExpenseBenefitTableTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ScheduleOfComponentsOfIncomeTaxExpenseBenefitTableTextBlock", "presentation": ["http://www.clearchanneloutdoor.com/role/INCOMETAXESTables"], "lang": { "en-us": { "role": { "terseLabel": "Schedule of Components of Income Tax Benefit", "label": "Schedule of Components of Income Tax Expense (Benefit) [Table Text Block]", "documentation": "Tabular disclosure of the components of income tax expense attributable to continuing operations for each year presented including, but not limited to: current tax expense (benefit), deferred tax expense (benefit), investment tax credits, government grants, the benefits of operating loss carryforwards, tax expense that results from allocating certain tax benefits either directly to contributed capital or to reduce goodwill or other noncurrent intangible assets of an acquired entity, adjustments of a deferred tax liability or asset for enacted changes in tax laws or rates or a change in the tax status of the entity, and adjustments of the beginning-of-the-year balances of a valuation allowance because of a change in circumstances that causes a change in judgment about the realizability of the related deferred tax asset in future years." } } }, "auth_ref": ["r946"] }, "us-gaap_ScheduleOfDebtTableTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ScheduleOfDebtTableTextBlock", "presentation": ["http://www.clearchanneloutdoor.com/role/LONGTERMDEBTTables"], "lang": { "en-us": { "role": { "terseLabel": "Schedule of Long-Term Debt Outstanding", "label": "Schedule of Debt [Table Text Block]", "documentation": "Tabular disclosure of information pertaining to short-term and long-debt instruments or arrangements, including but not limited to identification of terms, features, collateral requirements and other information necessary to a fair presentation." } } }, "auth_ref": [] }, "us-gaap_ScheduleOfDisposalGroupsIncludingDiscontinuedOperationsIncomeStatementBalanceSheetAndAdditionalDisclosuresTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ScheduleOfDisposalGroupsIncludingDiscontinuedOperationsIncomeStatementBalanceSheetAndAdditionalDisclosuresTextBlock", "presentation": ["http://www.clearchanneloutdoor.com/role/DISPOSITIONSANDDISCONTINUEDOPERATIONSTables"], "lang": { "en-us": { "role": { "terseLabel": "Schedule of Major Classes of Assets and Liabilities Classified as Held for Sale and Operations Reflected in Discontinued Operations", "label": "Disposal Groups, Including Discontinued Operations [Table Text Block]", "documentation": "Tabular disclosure of information related to a

disposal group. Includes, but is not limited to, a discontinued operation, disposal classified as held-for-sale or disposed of by means other than sale or disposal of an individually significant component." } } }, "auth_ref": ["r16", "r20", "r24", "r73", "r82", "r83", "r84", "r85", "r86", "r91", "r93", "r94", "r137"] }, "us-gaap_ScheduleOfEarningsPerShareBasicAndDilutedTableTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ScheduleOfEarningsPerShareBasicAndDilutedTableTextBlock", "presentation": ["http://www.clearchanneloutdoor.com/role/NETLOSSPERSHARETables"], "lang": { "en-us": { "role": { "terseLabel": "Schedule of Net Loss Per Share", "label": "Schedule of Earnings Per Share, Basic and Diluted [Table Text Block]", "documentation": "Tabular disclosure of an entity's basic and diluted earnings per share calculations, including a reconciliation of numerators and denominators of the basic and diluted per-share computations for income from continuing operations." } } }, "auth_ref": ["r870"] }, "us-gaap_ScheduleOfFiniteLivedIntangibleAssetsTable": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ScheduleOfFiniteLivedIntangibleAssetsTable", "presentation": ["http://www.clearchanneloutdoor.com/role/INTANGIBLEASSETSANDGOODWILLScheduleofFiniteLivedIntangibleAssetsDetails"], "lang": { "en-us": { "role": { "terseLabel": "Schedule of Finite-Lived Intangible Assets [Table]", "label": "Intangible Asset, Finite-Lived [Table]", "documentation": "Disclosure of information about finite-lived intangible asset. Excludes indefinite-lived intangible asset." } } }, "auth_ref": ["r310", "r317", "r319", "r320", "r321", "r518", "r689", "r710"] }, "us-gaap_ScheduleOfFiniteLivedIntangibleAssetsTableTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ScheduleOfFiniteLivedIntangibleAssetsTableTextBlock", "presentation": ["http://www.clearchanneloutdoor.com/role/INTANGIBLEASSETSANDGOODWILLTables"], "lang": { "en-us": { "role": { "terseLabel": "Schedule of Finite-Lived Intangible Assets", "label": "Schedule of Finite-Lived Intangible Assets [Table Text Block]", "documentation": "Tabular disclosure of assets, excluding financial assets and goodwill, lacking physical substance with a finite life, by either major class or business segment." } } }, "auth_ref": ["r710", "r898"] }, "us-gaap_ScheduleOfGoodwillTable": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ScheduleOfGoodwillTable", "presentation": ["http://www.clearchanneloutdoor.com/role/INTANGIBLEASSETSANDGOODWILLScheduleofGoodwillDetails"], "lang": { "en-us": { "role": { "terseLabel": "Schedule of Goodwill [Table]", "label": "Goodwill [Table]", "documentation": "Disclosure of information about goodwill, including, but not limited to, change from acquisition, sale, impairment, and other reason." } } }, "auth_ref": ["r299", "r300", "r301", "r302", "r303", "r304", "r305", "r306", "r307", "r308", "r309", "r709"] }, "us-gaap_ScheduleOfGoodwillTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ScheduleOfGoodwillTextBlock", "presentation": ["http://www.clearchanneloutdoor.com/role/INTANGIBLEASSETSANDGOODWILLTables"], "lang": { "en-us": { "role": { "terseLabel": "Schedule of Goodwill", "label": "Schedule of Goodwill [Table Text Block]", "documentation": "Tabular disclosure of goodwill by reportable segment and in total which includes a rollforward schedule." } } }, "auth_ref": ["r709", "r880", "r881", "r882", "r883", "r884", "r885", "r886", "r887", "r888", "r889", "r890"] }, "us-gaap_ScheduleOfGuaranteeObligationsTable": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ScheduleOfGuaranteeObligationsTable", "presentation": ["http://www.clearchanneloutdoor.com/role/LONGTERMDEBTNarrativeDetails"], "lang": { "en-us": { "role": { "terseLabel": "Schedule of Guarantor Obligations [Table]", "label": "Guarantor Obligation [Table]", "documentation": "Disclosure of information about guarantor obligation by guarantee or group of guarantees. Includes, but is not limited to, nature, terms, origin, and purpose of guarantee, triggering event, maximum exposure, and amount of obligation. Excludes product warranty." } } }, "auth_ref": ["r330", "r331", "r332", "r333"] }, "us-gaap_ScheduleOfPropertyPlantAndEquipmentTable": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ScheduleOfPropertyPlantAndEquipmentTable", "presentation": ["http://www.clearchanneloutdoor.com/role/PROPERTYPLANTANDEQUIPMENTScheduleOfPropertyPlantAndEquipmentDetails"], "lang": { "en-us": { "role": { "terseLabel": "Property, Plant and Equipment [Table]", "label": "Property, Plant and Equipment [Table]", "documentation": "Disclosure of information about physical assets used in the normal conduct of business and not intended for resale. Includes, but is not limited to, balances by class of assets, depreciation and depletion expense and method used, including composite depreciation, and accumulated deprecation." } } }, "auth_ref": ["r15", "r506"] }, "us-gaap_ScheduleOfRestrictedCashAndCashEquivalentsTable": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ScheduleOfRestrictedCashAndCashEquivalentsTable", "presentation": ["http://www.clearchanneloutdoor.com/role/OTHERINFORMATIONReconciliationofCashCashEquivalentsandRestrictedCashDetails"], "lang": { "en-us": { "role": { "terseLabel": "Restrictions on Cash and Cash Equivalents [Table]", "label": "Restrictions on Cash and Cash Equivalents [Table]", "documentation": "Disclosure of information about cash and cash equivalents restricted as to withdrawal or usage." } } }, "auth_ref": ["r21", "r149", "r970"] }, "us-gaap_ScheduleOfRestrictedCashAndCashEquivalentsTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ScheduleOfRestrictedCashAndCashEquivalentsTextBlock", "presentation": ["http://www.clearchanneloutdoor.com/role/OTHERINFORMATIONTables"], "lang": { "en-us": { "role": { "terseLabel": "Schedule of Restricted Cash and Cash Equivalents", "label": "Restrictions on Cash and Cash Equivalents [Table Text Block]", "documentation": "Tabular disclosure of cash and cash equivalents restricted as to withdrawal or usage." } } }, "auth_ref": ["r21", "r149", "r970"] }, "us-gaap_ScheduleOfSegmentReportingInformationBySegmentTable": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ScheduleOfSegmentReportingInformationBySegmentTable", "presentation": ["http://www.clearchanneloutdoor.com/role/SEGMENTDATAScheduleofReportableSegmentResultsDetails"], "lang": { "en-us": { "role": { "terseLabel": "Schedule of Segment Reporting Information, by Segment [Table]", "label": "Schedule of Segment Reporting Information, by Segment [Table]", "documentation": "Disclosure of information about profit (loss) and total assets by reportable segment." } } }, "auth_ref": ["r42", "r43", "r44"] }, "us-gaap_ScheduleOfSegmentReportingInformationBySegmentTextBlock": { "xbrltype": "textBlockItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ScheduleOfSegmentReportingInformationBySegmentTextBlock", "presentation": ["http://www.clearchanneloutdoor.com/role/SEGMENTDATATables"], "lang": { "en-us": { "role": { "terseLabel": "Schedule of Reportable Segment Results", "label": "Schedule of Segment Reporting Information, by Segment [Table Text Block]", "documentation": "Tabular disclosure of the profit or loss and total assets for each reportable segment. An entity discloses certain information on each reportable segment if the amounts (a) are included in the measure of segment profit or loss reviewed by the chief operating decision maker or (b) are otherwise regularly provided to the chief operating decision maker, even if not included in that measure of segment profit or loss." } } }, "auth_ref": ["r42", "r43", "r44"] }, "us-gaap_ScheduleOfShareBasedCompensationArrangementsByShareBasedPaymentAwardTable": { "xbrltype": "stringItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "ScheduleOfShareBasedCompensationArrangementsByShareBasedPaymentAwardTable", "presentation": ["http://www.clearchanneloutdoor.com/role/OTHERINFORMATIONNarrativeDetails"], "lang": { "en-us": { "role": { "terseLabel": "Schedule of Share-based Compensation Arrangements by Share-based Payment Award [Table]", "label": "Schedule of Share-Based Compensation Arrangements by Share-Based Payment Award [Table]", "documentation": "Disclosure of information about 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"Fixed rate on U.S. dollar, constant-notional interest rate swap that has its variable-rate leg referenced to Secured Overnight Financing Rate (SOFR) with no additional spread over SOFR on variable-rate leg." } } }, "auth_ref": ["r947"] }, "dei_Security12bTitle": { "xbrltype": "securityTitleItemType", "nsuri": "http://xbrl.sec.gov/dei/2024", "localname": "Security12bTitle", "presentation": ["http://www.clearchanneloutdoor.com/role/Cover"], "lang": { "en-us": { "role": { "terseLabel": "Title of 12(b) Security", "label": "Title of 12(b) Security", "documentation": "Title of a 12(b) registered security." } } }, "auth_ref": ["r764"] }, "dei_SecurityExchangeName": { "xbrltype": "edgarExchangeCodeItemType", "nsuri": "http://xbrl.sec.gov/dei/2024", "localname": "SecurityExchangeName", "presentation": ["http://www.clearchanneloutdoor.com/role/Cover"], "lang": { "en-us": { "role": { "terseLabel": "Security Exchange Name", "label": "Security Exchange Name", "documentation": "Name of the Exchange on which a security is registered." } } }, "auth_ref": ["r766"] }, "us-gaap_SegmentContinuingOperationsMember": { "xbrltype": "domainItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "SegmentContinuingOperationsMember", "presentation": ["http://www.clearchanneloutdoor.com/role/OTHERINFORMATIONReconciliationofCashCashEquivalentsandRestrictedCashDetails"], "lang": { "en-us": { "role": { "terseLabel": "Continuing Operations", "label": "Continuing Operations [Member]", "documentation": "Component of an entity expected to operate in the foreseeable future." } } }, "auth_ref": [] }, "us-gaap_SegmentDiscontinuedOperationsMember": { "xbrltype": "domainItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "SegmentDiscontinuedOperationsMember", "presentation": ["http://www.clearchanneloutdoor.com/role/DISPOSITIONSANDDISCONTINUEDOPERATIONSCapitalExpendituresofDiscontinuedOperationsDetails", "http://www.clearchanneloutdoor.com/role/OTHERINFORMATIONReconciliationofCashCashEquivalentsandRestrictedCashDetails"], "lang": { "en-us": { "role": { "terseLabel": "Discontinued Operations", "label": "Discontinued Operations [Member]", "documentation": "Component or group of components representing strategic shift that has or will have major effect on operation and financial result, classified as held-for-sale or disposed of by sale or by means other than sale, and business and nonprofit activity on acquisition and upon joint venture formation, classified as held-for-

sale." } } }, "auth_ref": ["r10", "r74", "r75", "r76"] }, "us-gaap_SegmentDomain": { "xbrltype": "domainItemType", "nsuri": "http://fasb.org/us-gaap/2024", "localname": "SegmentDomain", "presentation": [
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"http://www.clearchanneloutdoor.com/role/INTANGIBLEASSETSANDGOODWILLScheduleofGoodwillDetails",
"http://www.clearchanneloutdoor.com/role/SEGMENTDATAScheduleofReportableSegmentResultsDetails"], "lang": { "en-us": { "role": {
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"http://www.clearchanneloutdoor.com/role/DISPOSITIONSANDDISCONTINUEDOPERATIONSNarrativeDetails",
"http://www.clearchanneloutdoor.com/role/REVENUEScheduleofDisaggregationofRevenueDetails"], "lang": { "en-us": { "role": { "terseLabel":
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@KBUH2*!;LLSL(9P]7>?D%G4"P(0!M]>?QC_\OR^8P1![\6&]^CZ2WUH MX83^"J__< E;V&$0O>'K5>]+-S3:C*\VB"F4$0484:)$J&?%B'$X!_[IVYLB M$QIE!2E2H1.P KXWWM3JC3>>(XT.8G8ZB"72@3AC7LQNS)=)AY-;\\>JJW M:?#G"F44>HNEY\(_$POU8N&YD] S_SCUJJ"4M"KP)_>B&?F>X]CN M$UP1@ ^"L#'D/[DS=&+R]RS+1G:IX=P;-ER_^\;2#@VG,?0GUF7+2/\'$!JV M"ZR!X;L0_R>W1DLC/+$N6E;@F^9JL7+0<2%LBZ;L0#2&%\1Z:1EY,?5QW/05 MK[S1(MP8VI_<+:MO:B=W<\[$M"# %1-.[HHU?ATD@4LG=Q2;["""1P*"F>["5 MF?,D,*OIKF\E9@\)C&]\DUR'KT "XYKN75<8T"MKFT=HNF-=3T"O-/(WW9>N M*:!7&OV)W>8DQIY>&;[NT3$- KBQ=BT[WY&@)ZI=&>^NA9\RE*BS2*37>[M:[!YRB1_TQWI.FR>,NG?=/^X4ING3,(WW;^MV^8IDQ=-]WNKMGG*I/W)G=[Z MIM9T?[*63G.:76;F#4QJ.D>;#V;F#4QJ^FN;_6; MF#4QJO%.=84!O=*,"#?=L:XGH%<:?9ON2]<4T"N-_DW?1*XZ MH%<:X9ON[1,0T"N-%TWWYFL(Z)5%>YF$D[DGFEK3O=QJS+GRZJ(TW4FMQ9PK MC_R-=SUK,>?*HW_3/G"N/]DWW)^LZB5E#M14.YZ2YH]2F[S+6=Q*R#64WWR6LYB5D'HYKNR->_ MB5D3XYH> J@JZB649W4K37?[:XAZE4G^QCO_-42]RJ1_TQW^2J->91*^Z=Y^MW5&O,GG1=&^^ZJA7F;0GHM40@U5C=6F.[?5GTJH@TM-]VPK M/950!X.:[L'6=BJA#F8UW?6MY51"'8QJO)-<>T"O)L81YUT'?OC&M,_>_*-MY=PV#2=BF.FMH+WW>MW_?2\G,F-CW0CTN^^MEK@Y#!RS&77%W$"SHW1'Q G MLV^O$\,!(R],;^MY>L"(6W[;B9PJWW;#UI *S,CF_$1HF:Q) 2_TXD)!A*K4%)[_#AQK MYOG!87;G=S&^K0+;!4$PB>@6NQBH1_-@Y7M+,/%6X3R^V!CA)RZ@E1%K@TEQ MSGY?&3XD' #C1\=^B@#T[75DA"L?O#'WF^'^L;GST)I,<4XHSHF+"U:(-Z6. MF.(^K95>A5JUMX#D-8W@9"KUO2C7T$]$(S*&25%1;]Q)(S)025%1\[)/7#22 MHJ)^NT(G+B1*/"IL?^GYX5G;%3J1<5F*BGKM"IW(""I%1;UVA4YDO)&BHF:[M@KC((.FHB*+ (PB,TT6!23 MB(L^4F"085W0""?IP*C)P*!!3M*!49.-0>.<M.8"Q.2#@./A@0,;7-]3*H,%.\]%1CYW!(X&/LG'1CW6!L\U M*OR)[,"^AP)-<,(]UWH <#JFC:L+H+O.&)S)(0()*JXLA1$8$R%=I=;&+R. &2JMIE@W\180%7+?BT, M:5HD@!"55A>[:HH3A*]+8.W??WL S\!=@0>P,&Q4:O@>^#//7QBNN57(8_"R M!&8(K*F]@+>,9Q/X:3 S3'1MLJ9?Q.2OIWEPQ,+0!YXD+9&S.V(/'< BGYJ_0%]]D?P1^/0 3V,_&HP.";T8 K+X/+#N\ M-5 D/7PM7_!/1'N!N(@%V:0OL9X7+Q 7G,A >Q\\>\XS5#PF)OJL<8G+L1 M*-%+13IQ080,1 ^!OW \P\U([6*U^/-JYNCJAL7X;H !I8:[SDXXWT!UJ:+(K-2ZF=;9L M+55:B8UB[68[M+Z89T\56V*IM86A'*H3FQHB4RJB^50O7'QGO<6R!E8'>\/ M<&UONAPXP+5]:Z'3#E+C D-GG]Q6YO:;U-"XT'ENOQ$A\(T+(YVGP!.!A9/' MFX[0?&79E33&0A;@3\1GN7$QEC/G MV&C-IL0&=6\/V_VXX*_#M=?/K[_")AF_.7^_,W!V6;6Y:>@N5V& [^ ; M$Z66B0WQD,^',L/*P+8$'CP[E=N58P MF,V&=K/8/++6&:8+T'VWED%QC6,25 +G[9^!GXKOTT#V]MUW#->+X3;^9O MK@Q=*[R<#HPD%)%4SBJ$=Z;(C8)4'Z%V?/LY^[Y9PS4QH45BY83J]&W*TDX M[FP7C&?1FQNSEBO$!C>_KPP?3@ML56P,OKV.C! JAG=."7X2OG[S7*LY9"X\ 5QK?_#1J$?&*#E/>HTK ?OMX[M<'*H]/"?*WN)GO'M-:GLOZUL!Q4I;@[=B8T$DD?W,H/R"K$!N5QTOUU!0QPK M(]>ZM5_0;PU2^\0&R,CF0:ER0&S0*!X5L3S(?3+-$D1"A58EUILGAU*H5U^ 1\10C0"$&X;^_A0 M]7@56A[\#IR^;T"T&LX#VAEI$&2)]83/@5.EKL/$^LMHCWJ6EUOW +5^@B\: M&$'3/#5BO>;<,M-@+FC$^LM-D(5<7%A_":[F%E@8 M_A\-TDC$>LHDW@>%"KY0?X>O#6Z_H''-IBM6C.JG8>$8**F6R\-(O)Q 87)NM&Y=]6@>V"M()A$C]A2M[T%G*IIK*\TQUHA-HZ0A>BVQ_3\!OE',K'Q@@S4'JS0_LD($GS> M-)3KQ$8'2% M))AQ.K&1@UKU$!&L(3:D0(C2(H))Q$8=2-!P)[)8=6)#!J08 M3Z52FUA/GQ]="JZ$^M\'Z#[^K:>X^#M]_75YIBMQ'K$:X+WS#]7=F"C0,8; MUG_ZCX8[=&>^$:SSI^[A*N@"_]28UR#-RJ$\^6[Q&$X(G_+NH6(1D 5@#?_W M1[/QARCIQ'97\/[XBY[;&-4O<.3[S:2SHT2])'#DN],YV7%C!V;$$6 U43[(M]Y[)9TBI$D*LSYRSZ+T@%MV9(*Z\5GE21ZS/W?ME^%;2R \ \MTV0V!-0L_\ MXZ=KA\'#Y.?I(R)RFY= KHK)$WF()OX)-C6AH M/AS#'(S="HI)U2**Q,87&H*,Z2_O3)%!;/RC*TA#U>!*3ZKT0EA3+X8F-Y32$V2>QDD[%[*;% M=(AC]FD,GU.QFP:),BRP8M9TIO(6V*8%B6K@2PUI9@)/;"R)F(R$]VS:SDDX MP*;M6[.RR7ZY]H$3;8_-[25C^*;O.;OD1U_I>/[3E$?\KX)_ZN MH+88QW;_>/AX,'@DZ+X6$WKQZ]TVWV(\WP+^;RV^=76B.0H<&K/ R?BG@G^J M^*>&?Z+Y0E\7_^0+S$78S$4XW5PP7P3,%P'S11#$ F,6-V,6T9BO* #;^6; M((C^G /#P@)BV<_=K_'UA"V,9/Y1^%1>I0Y2U($4].!9NCF;,;/@*@^5E^&77[85SJ]YCOM_6_C6[M=@:;C=KX\^M&D_T>_27S<]Q_.O_\+A_WV904%]SXR%[;Q> M_W4*]4K C, OYL&#NORO;&"X03N HC>+;@SL?P,X*CA _.>O:- J? ZD(5A/ M HH)'/;/T7 ZN&$FT]YT,-D=,X&CG0SZ/Q^&T^%@PO1&-\S@?_J_]T;?!TQ_ M_/'<#(9CD?$3^$?!I0H]RGT7):YZ?0[#!1N24\,N^3!*>_&)J6.I;_^PBO< M%Z8^&@K9:'@[?OC!("7E>NYHA?.RF7BM@=H!Y\:U&=- Z[L%[.L;S\1Y!,@@ M:F$5 %5_]\MS[:A-?'VE&YR[B7/4,_B_#/\/9NR"SV0 HP!9>KYM.,Q/ MUS8]"S_)GO&H64:1WZ>_VT%C1G@.Z\/ "62PQ4)&< A7 5>PNL9:M;5AL;6 M!A8"$@)=E90OJY&QID -:(C$,N]/YF_>P_3P,9R*CE(&V*K".T!KW^.N#R-+=Q8\%/VDOX"/FZ&MMRWAMOP+# M;P-WC2<1KEE@&6)#/1J?R+$,.J3WX:MZI9M-]*+1-U8/Q#7OH$&[7Q',#"28 M: (IU@12\S5!K ^F#[W19(BEOE2%T Q]$&X L%8(R#=A:F/F%RS7%C"]*&WT M>@7UDX_NRL9FI@@6,CVZ=IR'7MTC*II(^RKZW6-@!"MLQMM[8#&*CUX=I]78VB2'=WL]lV QSR0^..AKU>S&04T.3;HJ H8N4N3QI?LT;W M_;WE40XO'L"3';"U)QS!*VM^*!!G=X/> X-6T]'@CAG_G-Z,X;K[^_CN9CCZ M/F&9X:C?.HMK%,][!GYHFX83OPV_.+HCAX7> M$C\I;$,BUG!+T,F\!S;8M:RM30LU-'E6EB^ M,'P:$MZS+GI2Y8L==XPV&[K0$EK&QA ^-=7W5F[HO_:A4[?C4L$!F6@G*02H MJPUZSIM3K+:Z-\ Q?AD^V.L%A]8N \0-]8$YA!Y8T9^<-M9\F%JO SC[4@3M\V)WN==:74UK=A\ZDPPP62\=[A?3]9%F]$%/^#&C7S:TG76UU) M$SD&U^Q@[CQOR\.-/OQU[$^]7QL3 >643^#P>V[HN;:7@#*3@1\%+#72L'XD7?&R M-_;OH04&E[CL!AK*')^"%R.@YED1\M][D+[._V&@X#7H"Y"NUG%$* -@4(J 66(!P$%8-059&=I9>A5%-7JQ.0 ML&R91JM3SP?&CA1+DD"SWT^0D.6O"XU@()W'ASN_=QSWX6E46*[+*EM3>.X M_.IP"\7G(M9OT>*_!DP('+!$1&-<3#46^;G."LV%,2 >&3-= 5SAF"$)0>+TM$/H)]_2R1:EQ&1=.4 .?6,QRY0@3U97OCT^!FM3F@'N6>& MUWN#U&<2_Y6XCJ)II81:>;DC"D(Y45LX*OWC4/+Q3M1^G4J4Z& %,;5#!^^L M ,.<,R9JVO NS_@HU[XV-;AGEKZ!E=SD=?'H.9]RV7\-9_ HWCG#_ 4OYAQU MRV"@)OHUM^$G;^HJA>T'1&#O&DG$EFVR1'K^%=>>,1"LS$YE&B+'Y(4%\IA MF?_D.AS/+ V?>3:<%4#904PP/VYOXK)H',MD)*8; JN0P/TQ)5Y&@ YB(8_2 M]X':) *>!>;T:"6@&/]I^?_$4&863_BL F=Q33\URH([=EK:_]AEBS?J]BD M&[H6VGT S.,K8\X!) KJQP>U)L ;/LA\VTI&^,1_9N9&P,QL!QI^AN/ B[C, M./SWSY6-K$%H!#Z"^;XS(U!**+MH2@[.C8+MZS)-2.0J8@NXW1I"UZ%BQFZ M=>D#*"EC1<8G#<<,) _@\R#7F6 %7LP]U!&Q#I#,9P;X?NQ_S)V1XF&&'TY MGL-GEC%[L>WPB^A4<3/P?6F\2#P((T@'9'2.L8S7 MH+,^$9(S -9?^3Y\:)1JBU1$:(2K8 -AO=7])T@$%_.F6)6:4;S)^J_-*V%& M7OT4DID>%>0;=YLM8/$$4KBP@Y#*+O0NS=#WW/1LN6\,@ N8:_,$*UFAHFC MGS=&:$0YB.^TTMLSMGW6AQ6\4^)DI'@>P-,J.K()3-K34ZN@:#P;S0*"SYW<M&F-KXFC>L0+9',OAJ,9HCL8@34H/*)/=X(JX:U\V2+W8 6,P#IP,8 S3A.K% M-Y".0!+I(YL@]5,&BE,[]4*P@'H)OL5?+^)0B!>0!J\L,H'@XZ#=@ CWQ#SYMWJ]POKX,/^0:YO1+90 M?/.> :_OM-U(AT*7L2VLK;MMDZY3(]+5(\]I$I8@?)?.=Y+46!V*'/WOF"Q_ MOP]I^.3YKRF>([X)4]>,;WIS(@6^U>V]9P)=79-,&:5IQ_H)4S]:)_L4;ZW$ MR2M#>!;KHCP'CX0:K5G0G.P8Y"^M#6*&>LY?,=3Z$P# C2=-?>,P6>S?!'#C.1KE]@GC"[D5TI.QCX_WS.I;Y3SB!)JG%"9IS9FU8 M<=F"!@4J%"I);VKX;>?#B@MD!-A3SK@/$D Y8X_9# E6CP%\-(@4,(X/H&'9MCZOU69S@[0GXL#V4^J4#*0KE9&;[BV@8*/=IY4/]W#1A_F:X?_BK96B^WON> M"7 D-MALDVRBG@>*%,G55BEJD)!?PG*)I";*",3R@@NY,MXJQ-8.,GO6^2.Q M3-I!L +^7X,H7PC@,)P9I4 $40J$$:SO=> +@A":2R@4;^*$-53D:'_D:S?OMK2E9;EI'Y_(=32[PJ.-3TZH\"9$M/ZF_DW)68K)9G9,:;\F.$3)C,_20< G:MNE+7H4QDXN>=GJS29G+_UUS6GX8$YP2'S&EQYP6!V(2[Q4L>G/_*M2,#+EI9 M6^^,.J$%?4[37D"OZ[?6<'2;DOR"Z8C)&%59W](ONZ8=7,7;EH<+3*$'0OI! MDL!G<1M+3T'G>W664S56$N2UM;<>:YX,KW>EBY=>%&6)ZSP_@T0QX[:+.:U;O6. MH)=3+4>#7Y _KI:3]5%J1Y^KBN4<2D]_EQQVCF A6U9#JA>$KB4\'^)ZVFM MT[J'&CHNFY?A="HO)XZG%B^I4.#P[\<'817B>9+NXMSW']:,$&6Z\,*7V^&H M-^H/>W=PP4"EU'O3[<+YYP+#%.DJ]Y!8K;,;AF#!\)UB7/MP5A^E_LYF)YO: M1R57OQK$C(69^\@?^$N&9B)BJWN[V9W$)3EPO/WKE?'>[CP)$X^P_RA[\[%7 MV,/+<],W M4W#0 DJM[SPW"A%8;T#%[SU2\!,ER :$]5;9P03%-R^,TE4LW5 $A*UVAHLA%*3VUU[\ 3=/RWTE'IBG8^S)7X"[&C^1Y5. W I,*UNLA79VX- M,_1\JFO.B*\7HVOH-D@C("FVNC_=K0*_$\.)#C\,_ES9X>OV627DTO\,<.7- MV!"BFNF,8' QFHENN[?E;&HEJG_-A]<5H'[J7MT0A(ZJWN#_@=:_-_ #2#MO94J=8Y'Q9?C-:1J=9I "15H=4=XVH40SQ@.]M>C(&56P]'-X'^8Z1A5T+@9C":#&_3;9'PWMO(%LN\G&QQ0$$M,Z]8BR&YK:4=5R^IWR7(<3/N[">O)J&94UUBNGJD2I?4'K MF%_:$?'K#)&&$HI:E-=%-?Y^&]U\K>!UFMJKY83T\0$4S%W8=R7U3[RC=[,X+J/2>#Z>K.4]/ MI;9@"=DCC$W1FA0F3T;]O(':L51H25C M+-FYJG*QT$H=Y@$\ [C>4GD]&\[RU13II_):'5?7'J_<8>X\2.(I\?,#7BD MH?KS83!/PBX<%=LRN:K'8JMTT/[YP@[?VL_WL9_[!%SSO#50J!17RF^>>KAG MQE5M';%2.\S0-;T%8*;&"Q7:,V(O%=JSXZH6ZW6074.EY 1KRQS[QANB)=? M5!AQB8-55(S/AN%4C,^-JSH?B[&.UM[0<)]L=#RN%P0@MJ._>Y[URW8<*L9GMPW"^FHY(5(RKX^IZDXCG.G!8($OO9O]>(G97(PT)1?R)'XU/2ZU @3^Q4?IS>"TJM96H.<]" M+CM56[[U]GJC_H"9_#X8?%"O9=_8CZC(4W%=%[4C\U+>NBZ*UN$5N9RZ+F)' MT_.5B-G_N2SIY0U**J/83%X#IE3 ZQUYC7C\R&L[A*\S#QH*K>ZGH3(*J2 ?# =3EM"VB_ZRC-#X?(INE"?KK&R[!!8>03\M /!+K--C:,55,$P!H*S:,TOV?#P^#T93I32;;5L8',#MBXMBB MS#/O&?S?:>>=7:P.S?<0ZJJ@U^EQDK])BT+^6#[0:65D=YCHM%_#GRGXVG,C%VH5.GEES3"/F_I^%YD@XH+_:+]>NY][ZAHE<;V;EVN$#?S><%?3HHWCD;RW]);QV5XNVY6'?'ST6"@VD"\#B@^(RL[8HH$ UMS_(__5J=ZA[=%=.L6-R,2F'>GOWNFWU2&7D?&5$JD%&4#Q8YEE%%@B1D0-+ MXCIT @<*]HO4*>]J^@"/L:;(4QH]TX13" /&A\XME(5'!","*]YJB0CP"I MNK/A^N7 &KPFZ<.&HB,0]E>^#]5,7K4BM;J2+K,:IQ95*^G@/-G2F\4SH5 Z MM%25"254A%+76:VX%5<2E"[":;OWP=*P+0:\+%&9GH2OEDD8LMJD#1>& WHU M)N4@HN214J"TNK+$RCI'B)E6@BM#(919GY8"(14I4E;4-4(@=!%V:I1)948<M8PRZ_YBVOP/'NO7\"43]R OO#3\9S8H *GO"BQJD**]4$-V$H# B<%%SI-)/*LR(N$@*LDTS;"B8'/.9"B MH!-IEQ@J4R\T'&:MIGN%S=R]B29G+TB9M/21!A^D^6N;_KH9RUT0TS M^-O/X3WJ:'I4*E<6^ZC"[Y?@SM22.7<1P;!)Z*],W)R>[M46,P.^K6P'S3_HMN=9PL?2]YZA% K2B@R"OFD:;M8K("B*-B9TEE@XL\;5B">W6*BHK*'2WMO)= MAN6F M)R4P$)K"L@':]Q+R2"<7 7-R(N+BX%)6536@K3/J^8H$*@JLQ*$BEI M=S0<5NU^;IE@0L7;=9WEM#,+?Y'N3 U'T]IH^_#;W2 ^^X/=J>_C\/H;;(_N5#_GCY>*N1 M%X7G1B",14EKUD.(A MI$2=Y8OK7!I_RPZ*M_+$U*8],KYV+. %9&0(K(3ZZA!A9%"[M=2D3M33)"DZ3SK,B1@J8+"N;08X/E'1L<>:YY5#:KK+2ZD@Q5:N$CV#180R*$LI\< M/!Y"*H:0KCM^'=<+K=W>2(@.06/T1(=,M;H;WW#,7C:4+?I1'S(D+%FP*= M2^,5%0"DQ;XOIY!QQD*C]Q$RCCMJ2$ M2"B'76;EX@?^R;'#*9B.S#(I"B89=2=76%DEI4KD11FP-@K2@H">$CI>MPYCM$O9U9*O4K^4#2FUU=955U(;DH)R'17L# M9@!RRV)\\ S<52(:3BV.S"JV#V]&C_F''<[[JP!."OA%[0[4%(36%4O'"Z@ M1BR)D#K46?$$D-);79EC-8VF2]<0.%AZ/L:$-V,$.GYC56/;?P;-..AZPU^EW! ;"+;WYQR.0MNG^L2JCCBL2*I55XJO\LM!>VX+"MHIA>Z,R/+%H_PTZ$0BHHY+^#L>43I&E*"PO'3&M1C)4[Z; ME)30>-G6MK10>,%=@)BN0]?T%F!JO&PY]*/&BH&[K&;APM"Z6.,I2SZ\4'(DH M>91CY=)*^]?N>Y;4NW:RO;KLTKPU*KJ[&"}+"J0OZF&=VD)6,)*8 WM$7+ M\JK("CSY>(O5]7H$:W(*$$V5;SL>GF5=&Z(Y1E9U?,FRG^O*/?46"SO$[>1Q M._(^SDQ[JZ)LE _C;P0,,KG#=3Q0(L7G,N[J+P$]K5K.[^U0G\%DH=#-E/H MN=;.!#;BK$1ZF;>).D(XKY_(14U)I-Q_[]_']_=#!XF__47 M3>#5+\S-X';8'TYIJY^FQ:R0/XR.Q7F.@S9EU[4!:.CJ>/_DA^UZOAV^KL]TMYS4:\2E55B*FNAL-6%7I;11%#]IG%5A!/[/<_3Q&\/K9\2/:Z/YKJ;,)']FN M!9?5ZS;^J+;C6M#N\M!K/?,/EED:/O-L."O _.='6+H'_F1N^.!#3 U'MVE&MGN=.T+ON#7_L3T(C!-;?T0O?'AE#B5M#2><^!O:^P8@G&0S?ZG(=+KF?E?B M60)HGZ*G7#-[AX^O!P5&CH<9]%;A'$KKOX&534S?IB-\0-OTP>7@<=']B:VN MP(HRQT(90/^?@>C1F!EC\T[FTZF)/PR"5?ZY2>C OL#JHL2]?!).ZXG8^,&, M@<]03L R!(M'X$?.5FX7%3E%M=29=83N%93DJNZE3O 'F M]@QY/$/QD,M.-_8/ES'9L!1KN)S+N8Y3GSF!UC<]2_ <+%A2##RH#QFK2S0) MI,HJ>W"LB,:& XTZVX+&)F,:2SLT:-?X @6C-T2]AS0=NOV(HGGE 7K6J&RZ MR$HIAB1UKL\ 1X<*1I>#(QWC2!%9C2,E2',1N $X&_OQ>(!A 9\DS4P?!<2)-BB\TU$YIP2 L?:ZBK0]!!8(:4OM^6=JMC8;6 DU6QVP4&$I5M4X5DM)Q*L<6)=ATFZI70_G.)O>8NF#.7 #^QDP MCA=J1^_7@4YJ=7F1U36555/PM YDSX%3=:2^O"G*<(H\RW'0F=23:CEEBC127|HR M?)"GQT1=>4Z!*E!CQ923\]3Q:3B$#L272H.0B@YPLFDEEIOJXN#W*@TXQ!/I MU7T_HR,^F+]SS[& '_R5N2D0BCJ45=[4\Q M&/KVXRI$C5.FWFYRXY$953P7;1OH^.10<:.V,ZL;X%5=-FRSNEPUP1;O4D@R M!VWG9,45LF!;YDG1"H-MPLIA$DQ>[MS-Z8O'P*$:[K3G,DM^=:27V75W?Q',I<422)E87"1>]+9VQ-CAB5;2K;]1Y_M+D>V>23;JB"P4O%2&D3(-K9>KK#Q5C*[MF'X3[:+9Z^D MG2\L&Z4\EVG4$P#026$+N &P&'1(.&!"#WV$^8/W&V]MUW!-&_O<\ -\3G7O M/..G2T)'171;>@'.]KGV@6.$]C/X\LNVPOE:1+:^& .'>_N*\0C'L KW?X44

M(HKO K];/|%HD=#9QDSF'X5'Z5'F+$D13$T'FJ&;LQD_ Z+ZR/VO(+?67YIO M#OZ((:9_/PV&=X,>P_;A?0/3K.N68U'D_'=*8W'<"13^$_/P:CZ809WS)W MXPGYX__T<]3[>3.$H_^<>ZS=KX_^53?Q-;A^8]QN-"U>B.&$'&,9@.OU+U_6 MQ:-L%P\+?^E+O'#%ZAGI]'>+,!Y,=/E-[W2X2/?$ 87XS?'E#KQTE? QXCI\ZN?['L7S'87/|ZC]G\MB^DOHH$XY*$'Z\%$'PE4?1E7UQ&TUEWTX MO(9%.0-PJ0+,#WC?/& &C@@#X:Q&&5-ES?A0- 9ZSHII85#F<*V$HG(K#J=$GO#).^@$\ W<% M2JN)2=C&1D8]'+NO0>ZV1<:)Y]FUT#_>M8B1E+=B*\\+K:XL:ZRNG;Q@:QE; M#]5M*U+ANB#AXKD329<(I4M Y_=*WM6GTD4&R*AT99&N$PD7.BW#RKK."J7U M_:'B113*J'AE$:]3R10WT-P M3@ ^M\HR3\"%O'7PZ47#6MBN'80^MA8OUH8EL!5]39L#)#O$3QZKM7; <<@ MPD9>52!PK:ZNLYI$2G_>"ZYP5H-1>R)0\=!&@2:*5MA$H: B$52U8 J58=1Y M5N*3U7THJ,X 5/6@"A5>5!16T),U:BZC)#EYEG#?\Y?HT-_EVKN7X>D>L'=Q MG=6RQ5UJ=26.U5/Z.]'82?,1= E(XAI>B%VY%2 M2)$(J>H1)7)P-5>@A2C379NSA%0=F.(AIC2%E3A2U%29Y8U)MQ"'BZ5A^ZA. M'V/.#?\)'-<:[#(FB@(J(*%)O#" M%T*<)>J 5VD$%@>02 %TU@ JCI\,"S(ZF*BQG$KS/,\20R6 Z&,E)).FA"XI MY(>#N,GC1RSC@D(MC\Y<*A*FW9[F,)B\FR3HJ %G'!H?@=Q-7T0%-7U1M&2S M1.I-- Q]327.O&E"IJ.5U"S;ZW"@PV9E^1<-_>>XF*)Q;5-".$*>PNI[T M_W-WIJ:N/U$H.F15E@DC5)&14UE13QY9H3!J.(RJ0Q':,Q$$EE.2ZS9%4<-1 M5"&,5 @C7F(5(;GY5CF," @\"A+Z[X1 ^&[8+O/)@9;Z9P;" (X4CGQE!W.< M?.C-(.,?C|W+B-OXX"YA\@;(#\(!&-WL$/<\>P&DC9'!H>DD9;!05. JHPD MYL12!F6KHSP'K;2P(H436ZV5C) MG(+X 5AR*E*TK:*R@I),/Z1@:CB8*L>2A+(.>8$&^AH I3+-N_(0A(IDL>JY M91CB]\JX$N![P__;;L6M(2OVU)JL< Z48)L=F;F>PN,"-M=H4S$F->>&S"/ M #(8K(W"T'@I=B"Y6$,Y\H3L)(;B6P[%+61,?\.7\88MWS!7HONFB"?0Y?(- M2%O;-?S780@6 119]';? P]52UX'ZW/**-G=D5I229P]S>_2D-T.D."[;B"4) MR&JK*_.LF-)ZD +Y8H'<0!QKR)V36#FE^CD%\L4"N8E(1J>-=(3D(DEL#6H$ MVUPG8;BQ_J$_X(*9'3)&&/KVXRHT'AUXP4OW'BXL:GPZ7P *8NQP?XOHGU?8 M% YOIW"T9<8Y@BFG09Z"IB1@^%97D&@=A+.$2\6ZX1X"N%ZNG)!E3,)T!F*I& M$]K/$ECNW$+(1&<&'(@2TXAP[1%A>(>S0K2Z1Y5?/;>W99]/O7(\- D5"*=JL M3(/!%,*G" 97@F$9QX&YE++^%,,7B^%F01BU!5(T5N:+I/10#)\9AAL&8M2' M2!-822?=F+B$S-^=E*'F&W[I3VW+0NXUXA9VN%;](.WJ- SA6_A-L#D^F8:= M#LL.8K\#6&ENQT?_7$;HN0*OXV:+"6^Z8@3"\0PZ]2DBKJ(Z,D6DF\9[2$3/ MD0;_(?CD6SY4U*Z9YUE5I#GR#0!8]94+3H@JG- \L2$E,T4@UF<"JPD0N&6.H MZ(HL%,Q$H['K'%WD7>P0&"$'T'ET0,LBPI%563VDXWOO>S Z/*0*G*E&(63YE MFN;9Q#7.'G"9;B^B!)7<*;<,2 FU1ACAFYAI>P>"X!H^+%R?N'N?9^OM1-_A75'XG:;; M'EVH"Q+[S=_+MM61D"^-:W5UVC7]+.%SJ#A7*?A!=?Y54C+:*'XJC&<> 9]\ M:[\F0 >'Y3FJG7#*XD@L=75-%*.CEQ"S'(4ARD3YE\X!TS?6\ AO9XL M22)52H@CT7^>;OYD:X?3U";;5A.Y5QB4%RRPLG0!1Y*IE%$I*U#5K9"8R2A2 M+;*23N6,RME%REDE8J9$[<]$M80JQE3,B$(;%;-2-R2*R1EJ^'"*K**3?HPA M]CC7@U@35H925&XX(\/WMR8JPJE8W@IYAN]G>NS3Z>@:, [[JPR"6_:Q^=OR(M-KK_6GK;9MO95CNYHE/W1D[LG1,$'X10F"6 4CTW?(#ZW< O+3PT8,_\@XG; MK3#?C, V&<.UF!O;687 NMZH)DB1E/VVHEOE]/O5?Y_N.V\"CA^4@CU*D(I$ MA_-IDR;8H/-QGO@3Q#+/XPY"@7.(<(78/4;OR6V(+DW"U+[>*^DB@'&J\+> M(>]M+M? ADIYD_:G?)9@W5)C/7IAW0YNGE&:=.TZ:2QWA 7'6>23.7+*2%15G M*LZ-$.<*944X4IXK4S@B$F8Q67V6"C,5YD8(>WTGC@5;66U*J$##R75V7?>SJ M_C;K9'QER>B/7OTWF*E#IH?E"N%-**>-@SY9#O@94")T.@\52!4@9S(I\^A08Z,U1T[DKTJ M1$4J1# [%1AU5(52%4!62<^L]L]P>&\$L79'AX*28++=&%0A5(%2!5!\/RRZZ M_+'!WY)U&8\#O&KRY'5S5$5S_LUSB7>10E'"4<)UXB[*.&* M$.X*A_[7P>^M_8N%X3_9[GK)4J!!$7^"EBGTY^X&A_9^>P-]4K9=(W>T]UL! M"Y+.N/'CPTG7D8+J^OKG[]^M5Y M>? 2=CN<_70D<)U[Y\/+5^MZR::!G(L_;_B.@'@Q>$$]W^ K++#TH=V$=_GP M[HVQ0%W@_HT_V)@V6R2@\'BW590"#Z'I\+A9X1U ;+["BRS>"PR]T'"8A?'* MP,$RX,\5_ M']P6:%<0_8]>SM@A6 2,]49?PKN)QJ/W##H9X;1E2IL MWB42D$LT 6C_$V$T !8S@H,-$%%V&HSXA;$XN? M+@D=%8$K";U? MA7.UTDZ6U^,)8M[^XKQ",< ?:B]7R&%B-*['=6MGVBT2&!L M8R;SC*C]"ASEJ0(IJ8#S=#-V8R? 5%]Y/Y7A-Y8_*7YIB['TG@"[4 [2:;>LFJ(:VZ ['_)YB>^DRFYV,+I'^@PZK%^577$,Y WZD M6KX;Q(R%F?O(O?[+80ZIK>X42SI4!"B;/Y(#HYO&_5I1FD@7P"CMWPUZ#TS_ M]]YH-+ACQC^G-^/Q _/[^.YF./H^89GAJ-]A>J,;9O+SVV1X,^P]# >3O7). MS*S&H\GX;GC3FP[@R*?PGQ^#T73"C&^9_OC'_? MH][/FR&^ M[-I#*78$?E]T.59'NMY1.15II-A[B5\<*ZL.),!5\G,)6CE"^B6NPZ=^ON]1 M<.579"77H_9_+FKYGE3)H&11/.]!*1\CX8!O_&$.J)ZX+27.'XD.45'M*5S M /,#WC&U#;\0VLVQM#)$KXJW@ M4ZT@$:YO/&)6)RJ\P/!?LG?+[/>GDHXM&\]'_[L,N;*]X%KOC*A#Y_FQ/E[UK]6 M0;B;A$2KXV5L$&^:WC56'/UMO;%5'"6B? #\F_!31/7I;S[6F;USX;M@NNO\; M@.L'> "F8P2!/8.40E?7A51RKRZH39G*"GQR<;$EAIJ/R7U=YZL&91)W:JNK MIM3SH: [ ]"1BCFMU=6X9&5? BCDR,5>N,T;X.JRWNC(K2LGJ%*05-*O_4!&I M=Q%3"8ZKJQ),#.+%_XMY@J*U[AVV6JRBTPOJ/!%JFB) MI!A^CH\ZP">$'HII6,SC*H##" *P<5A*G7BR7%S:S(\M%_=V1*P.;C$'.A-^ MM-9D;0I!WEI3@J.WCO:]ASNJ?MDS8T #:]\:%"T\X3TE+R,I9<7?5A"! MVU]6/*>%0T[!$8JZ@ZYS.&G9DHDZ@J&L:Z@JZH%H;G]K;R ME:?>O8%44VYE))6\@5-_L<&2(IX7"]!#GD)AA"9!*)>YFT,1V'@$5@Y IK"),D_DJA=,.S_'YL:.LX=WJJQP(4H8TIJIL:J73!%=/ M@"IT&KI^W729 =)2"FSM&OOI[:K0Q"ZV9DGY!#HCU9.U1-<'FB>WCZO$T>8B M%4Y*9VI-H9B&B;4@H?^H6-= F(>'A; M.X'X +YE!TCB;7<%1^TM0=3$[6WW+^4?/#'^"P-5QTXSP[<6AJB-V]UVIMUQ M'1L/M-U*B@\I70MIZ\<2B"B7TOI1HJT?ZQ@+;?UXMJT?X52_#R9P8O#"N/_? M:*J#APD^I:U^86X&M\/^<$K\#+.T@_S0/I/WK#?5-GZ$RJC#10HI3^='0>C(MFE1*ZT"UHZAYVQ;N;V=83C=*.B8ZIC+'I'44729L3"32"8Y)^YA.1=KI23)I MW0750TM-EBZB,4G>F?H\]B>/(1,\S?=^>)8=N(@[_)N,V? DDD+HO9D,"^B4 M3N:&#Y\Y#@)5IH:MAV=/Z;S;B,USVUMI/-A+'QL,&RY,<$'-\81&$+*_E7B] M)B %;/ETGGHACK-XYA]SSX$S"C;N"IC9IAUF4,BBF$$AU[HSLJ$%?N"1#8Y9 M!KR8 /$::5'&,D)C?_F8W(U+\W7JS(G)QL$R6J^P^L38K+8/ZKE3MP?'BJ)2 M4/+O#=MJVQ&E^\8220;E=:FT?BO)AHFBT^FS0^68X MAFL"E$O/_-^5"]()D?/0.TD'3K*186^N"38O@T2ZB;"=;C(I)V N)0C1U2 2$$9%:! (@"0B!4AM=4565A565@I7R*!"1(4H_]3RY=/+ M&?/I:Q(GK=556)W3694OH=(3E20J22>3)(5L24*%(R615>423J=1.:)R=#(Y M4HF6(YF#V:TWH6H? 4LL+)4))9#P4-%FW*'47@]!4V&0JK, ?2(7%@<0H_?5FY:/P(>YV'Z7% MXHOCB-B#F NYLV1EN=451)75U,(=5\F)P)\WR(Y;7BEWR(L5"0>P1_[\; MS@KLD?[D^JI :>BW0SPY',*$^FN'VU'%861F@:C)FI[GC>`Z.) N4.Y4X7V M39S6.:7V1770N1)ZG\U ,D82AK-&54B"D$P*A"]BNQ_YY'"HQO<42N $NGDIW M[8'YIC]4*:\AM2E/TM/?G=/V(C0>'0N19-+'S.DF*,:@#* M'. MAC#VN@0OR[@@4^V]HT(S-+13^*S0'KDV3>\Z_;C/T#51*3IP Z)_;WUO@8L' MHW-"*+IS8P=O?^P[-/1[=.IH!-(ZKBL"E'*ZBT,^U.@^ >4.Y0[E#N4.Y0[E M#N5.&7N+)-B?(AGVYP5L0=YZ/OS39UW.MZ1L*OANVB^[_!F;P&P_ M=(P@L&>04NCJ6V/OI!1+4(H)B1-1Q-% ,>4.Y0[ESL5Q)U>*PI["ME6OI3DW M9>16EU=9@2_"%882*XS"S1JJV<:MOW88O>L\[KJP;E,' M>F_EC(3N=GH3H9Q;WNK1 9N&;IF[O35\'=AS2E^NIF&5HD8-JW118E6>+^G, M;GG,);2<[HG12YH:R%V,MT3Z- %,JT_S!1&%Y$@KX*OB4'RMI9;4*HK)/99_* M_H?+.3&RKT==PLIJLT=%GXH^%?WWHI_H@T&"Z*L*#^'HDL *<@E94E0'4!U =4!"!^0JNE*]#A!:74%06#GE*![5 %0# M4 U06 .(69L)U*0!1-P-3U1+:"I)%0!5 %0!)!0 V?(O16W\-%:0&N\%X'WY M*TR?=27XK:+W"\-_LMWUV!3(Z?@3- !AY5Q31B05[]@KAA9^VF7CAGQU@& MX'K]RY=UAH#M8K3@+WW9?;&'BR)-<7Y!_.;X<@=> MNDI^+@@=3552+W$=/O7S? 8]2.XJ;_HU]3]K_N:A)=$P9/I?%]'?0,9UF3%I' MT67"QD0BG>"8M(_I1%/N3I-"5O\ Z5VDWY4*(4EKZ,%2-=72GLY])@?\+YY MP Q<"UC);$1QQTB]L-S,_]TM03HAGSCU #*'=\H+T)1FVRD!2BR5-2M/C"AX/1$12I\ M'(U*$)6@$TM0ELY:U4N0"ADHX4R6!)8GH2P7E20J27LE*7%J@RA)TCAHV7$: MJ_-%VIA3.:)R=&HY2IQ\)$N.>-2.G)6TI(M%Q8@ K%$QBL4H<9*(+#$2D)\D M<3(K*LEX-VGU5NO?N*- WG<==%U#8=P1"QL;UIIA/CA<$"6$^9M[G4\&7]!A: MXKC9[MIP[WLS.[S#[9J2*AS5RE:37CFM+4VM6M. MZUF"3J@"[6>]R!$GS/!^"@SD",- X,O]LP_VH^H^2QC_#)*V ,UV+ M"_!->^L6QEOB?D$;YN$S8#0=-B4=5N(.I,/NZ04/]J1*@HC+0U&3=RA/6\$T<6!Z:@GEP2B$2()0 MYO!*&1#2.3(@= $;]M@]CR,EIK=8 C? 39[HOCWY:RV-0U/N4.X4_^T=L).@\;J>@% YC4HQ1#4"Y0[E#N4.Y<_K5,^D#UK-Z"F2M MGA=00>K>>%T -PR8T&/ 43DW\M^N@V=" (Q7!N[.#MCWVG@WZ/CA>-0)@FRRB//%FQ MAP8+28,:W0V@W*'%3:C MN%2WJ^WO.7)^_YZ',^4I]HF$* U(L>CCF,:JVAE];VDXD_%_R+$/U\)#:);:HB< M@]JE:9S,*G()O=*H#J Z@,J A XXE/U4LPX0HRYOO%I">RJJ :@&H!H@H0&R MEO>O20-(N#^=K)30YI$J *H_J)XKP#D7&70JE< ,HH'*(K RD()=/JU0%X MZ_T*TV==F7VK"/W"\)]L=STV!;(Z_@0-1MZ511,@>D)XX8=MIAT-'D[9,98! MN%[_\F6= V" [&"WX2U]VWX=>\&[@^'W1Y2^_;"N<(WQUN"C2%&<0Q&^.+W?@ MI:ODYX+0T50E]1+7X5,_W_4X7-93'\''=-IQJ1U M%%TF;$PDT@F.2? N83@=RG3Y,W$0;XN_NRVL4;2GW--U]TLPH-;V;)?R$^0%O MFP?,P+6 E=(G)";;>F3K[PNX"\H1A-RR=@]NKY_K P0UQQ-28!9AAJ0H7Y@:,;-/>)7JZ M[(IB!MDE(Z\3/_#:AG.VS2RNSM!EPKFW@@^U I8!+R9 O$8)AHQEA$:F;KT? MH:A16(ER+)DHOY*)BPS*!HF:KS(2#T6=MFBF++C,'H^9,_!L:+ ("%PR[@W;:ML1"_K&$JG4JIAP(;0VS=5B MY1@A5+*(R&GK,25R>41F\&DQ9N>X&(-.?E&*EVIPHL(T*_^5R;JW$^1+];K1 M5O- >)4URZ9>,CG3RH)&49IE?RK&K&V#&Q."+G[HJ__34J4F1_24S%=R>DKD ME/CTE,*SG)3L^=O8HF2%$42:+.7>W"QO> [(VV4C;G4ST^2)B4Q)U]1180:<2 M1"6(= G*TB"F>@G2HA,^9]0;EPK0F0K0GHI&-0N0CL_)*"*K<66=C:5"1(7H M9&EFB8.F1*69\1PZ;:)]'*NI18IM4DFBDG1J24H:B!+DOA65Q!45I0D*D=4 MC@B6H\3Y9[+D2(A./JC)(@A4C C &A6C^ 1V5(D(C=)DCE6EYNUM$.*TA-;MP[5QH]HH_NO]?4S;-<";GC= MUO&AMQK0\@ K'P47X3#\]PH;Q9?'$?$'L1\(427!\H=RITJU&]6__@(]9O/C19PFQ&-.X\, M&PJQW!&8TR.,)P9A%Y 1@#W\.-AB>HLE< /< Y8F!I"_5--(-N4.Y4XQ-S;' MXH8TY3>D*/M;>O*[?\1>A""TNKS.*AHIC;0IR*@*H-RAW*' IG-^[)*#=- M[SK]Y-#0-5%A.W #HG]O?6^!:UBC(TL2<[\>,GR*^1Z_KN=;T#07?#=M%]W\#4([! S =(PCL&:04N@H%?#R;&B]I M@HP.AQ 23:* (H_%DRAW*'ZU]+T4&OXO5U*>:H1J#<*=1YW74!6P';SJ@.MO')&.G?[QHE0SBUO]>B M37NXS+WC&J[GT_S"W(UO:\$O=65.8'518E5^; (:CY3'$(+\YX8O:2I@=QE M?4ND3S.E.L5Z$Q*EM4FH!2QRK2[/L9)65K\4*OM4]JGL?[B<$R/[/%$\64[0 MJ>A3T:>B?R+1/U#FN2:1%W"G- $UD)8Y;_53\J?B?*N=)R%IN"9%(*(>;[HD ML(*"\ [\M?8?JL:\9O ME@XZ4&#/7B%Z\,V:;46#@U-RC&4 KM>_?%DG -@N!@/^TI>%X3_9[GJN M\C(Q,/S"Z/*77[85SA%\.EP42(K3!^(WQY<[\-)5\G-!Z&BJDGJ)Z_"IG^][ME-I1U/1O[']O2_L|%3:)CRO"Y+*:_@X[I-&/2.HHN$S8F$ND$QZ1]3">:47>: M#+'Z!TCO(OVN5 A)6D//?:JIAO0(?L+\@+?- V;@6L!*YAJ*.R;HA65>W@ S M)@:/B2$42;PL/W42N@SP/V)2)Q6QFM1)46UU)4UD%5%G!2YY0KRQ!0L* (RBO M+)T:0+DC&.7%(&]3C;0#91*1F0A:J\L+K*84[E9-)8A*T(DE*!'%(T*"=-Q/ M0:1+$!4@T@6(R#Q8B:'%X[WLS.[S#?9>2*EQN=34MF>5-]\.1B0M:NX]R MAW*G LM;S=H=?5N[YK2>E2B8H^A%@CD4/52V*7.!5H7A5I7M5> (T;]6YJUM'G^)'M-'|U_KZ&;9K 3>\;L,/ZO$]'X"#>OLPW@R^V#/_:#^B M+K*,\=%TV)1T6%4XD Z[IZEOE!J+ M+XXC8@]B+N3.E)4T7&-05#E6D>3S2; X;YS1OFLD7<[.GDT2FMM[I"B"Y MQNI(QL\H>^]\X9//.+T@D&0N'4A-W*@]:PS1!8)RAW*G"OV;.+A3GO[- MYTG+/#IJH*KGD4=#(98_"G-ZB G$0.P"]OVQEQ\'7$QOL01N@+L]T>U_\M=J M&LZFW*'<*>;(YEC/V(^043JRS(I*\G0,!1F1(*,J@'*' MX.X=)&#L^31*PC O"HQS' M+#$:&N,I'$;G'Q :NJ:/4C-N0/3OK>\M^N@V=+((17EN[.#MCWW' MC'Z/SBF-0.X#1S(J2\Y*.MT-(A^*=+^!434CB#52% M& /U C8K;ST?_NDRYLKW@6N^,J$/'^;@2)C6*B=!W92Z>8EL2*>]$'?Y1D@ M61^'<^"C,)$/YL -[&19TDLXSEV+[WUC!TLO ML#&RO!GSN K@+4$ #AW!IMN^Q&AB&O.DW*'2N14A^RUL].H!9SRF^(?26UX@Y>?8 MUN9B\R0P9T$P2;JF/ZZ"#G+K$LMQ.JO)?$FY^N4QMZ8H9,WH;6[KC_+ITTRI M3EE6)2+;*BKHF"O/"I)*99_*/I7]$\D^D5V]%0E5<=&ELCI-4-&GHD]%_[WH M)_K $B'Z,NZF+&NLHI5U0I>*/O7_BQ#_7- $TB>SNM8J"^D!KG,PJ<@GY750' M4!U =4!"!Y#=>5=1H1_ :2ROEM!Z@VH J@&H!DAH +*;!BM:JRM ?T ITC&8 M*@"J *@"V*, Y$-G*FM6 #J*!RB*P,I"@83H ;\Q?8?JL4YZW&FQM/<<$ MB%PQ>KI?'WWTY>U,Z0Q?*VU'GN<.H4[Q: 1$/H>:@>&RD&/O!#@>E_P(TQ$ ME('!W-JNX9JVX3"3$'ZP>][Z_<3BITM'1Y7A"-8)Y-<^0*<#GL&77[85SM>1 MKZTOQMSEWKYB/,(QK,+]7R&%B,J[A/BMGVBT2"AL8R;SC*C]"ASEJ0(IJ8# MS=#-V8R? 5%]Y/Y7XEKK+\W]]0R6QA-H/_K ^*-MS. $KPWGE_$:(%ANT6%A MN^TMNL,QOZ? 87KK,9B>C2R1B4$EX/D[LN8:"#7QT%QR30Z/1X(X9_YS>C,3<9WPYO>= !'/H7_ M_!B,JA-F?,OT>Y/?F=N[\3]RS&*G/Z*HE- \?,>.T/OT<]7[>#.&D/N\=_,+P MGZ#DHU5/V#7Z-AS!J];;AL6K))R"8RP#<+W^Y8ME!TO'>+VV73P0_*4O\=-C MM8QT^;L5$K\ONORF;SIXCI\ZN?['L6+ M'9G/]ZC]G\MB^DN.&90@?/BH \E_1.3XZ1UY#5W\R&L[A*\SLYBV0Y<)Y]X* M/M8*$M;?9KYZEOG&8EKUC#^=6!?QK/M&,&=FCO- :%%R%A"Z#TX+*!U!)D?^ MTDFP$QAP0<@X7I HOE;XQ MY\\X>MDR:8Z' X^DGE^\\3\:(X[WOS>SP[HAB M_RIJ!ROKK* 6*J48R8:*0_ M ,AOTX[:7D"? KIAU>=)2H\=\OTS[A1<:8,",/+=M(B?BS7-P4!EA!KR@%C7@ MJ%.()SO)>WIZ%%KZ=VLU0ZJ.UT2]0S0=1"3-K>\$Y-URK* EC^72$^'G@*,J M@"2B/!2>Y;ED+FH]0*HZ1K.U6Q _HHWNO^9YK*KK LL-6/J0:W@KCF6,!D$ PN&& MW/V(VKGE#'5GTT16$PHK;%HZDDAPU8HN&0>[63ZE2L=E-

/_;J\7E+0M=S,/^"T& CJUB@;C<>L2[3.G:WZGR.9UAF SZWD.*#/[*6//S;Q(C=N>/H M) &ND@&EMKHZSVHI.>2--MV;$RG!A8#:CZA_+YSP6P/?
(G6:SEY8#IS.3NV(MG%LT-&ANZZRB%?9JJ;5-)(BJ09%^GBVU(T HZ5L+24N9+)AL.U#(&K; #/@^ M5,"S* [%M!
]CF@JBY8\1A6Q.R/7)QMO&Y+"5Z@.G:?0-26,D;, M$W2$+LU(+C,RL;_1S&YKF2,*_FJH0"DKR"4<3*9&,V&@JA%58JNKLKIX/KV) MFJ.)^]
ZMJ,T5)K"45CUWOO>LQV@*NR>?^<96"Q $&^_9RP'O247:%^0Y;G" MQ6"I]4LDEJH%DXS I"O)ONN-MGF;G\H11RA"X^52\S1.DC^_)FS4[F**J(OZ
M+!HOT8J7WV=4H/P(J;E0U/9M.J9J Y6*E+++*$>!/'=#'ZS/N<(Q@/P1/>=?% MF>9W. O$Q_$0E T"QPKGL;*#.4[MP^'MQS!* D&_+#SK+5@!M22JLJM%
]WFB[%0P2R()7DN MWCJ(+"._3H;MUMC_/>'GHY7PQ=C@GWL"V.ZQF<;(N-K7"UUO&*2/MP$#!EFZ[_*5L8'KV,8CU*>H/ G6 MI0')KP.?
S7,/^%JB3,F@_=9T5LG3M.C*D7MFSJ^7^K"JI.^JMX T\>' M3"$\##/:\T>+++"?4:VU2UM83Q$N@PH3DWA-ZJ';BPG]L*%S7J]&1[O%"BL*
MA;T:NB(3B:U:P25B<"EZ6:T2"5G)FZ:2/]DQP4 MO5_7:53J%%K[/F+ .E =6\ ]-VH$'ATFR2UJ>!]:5FEPJC%@*]6QJ@AE,E3H M&BMJR1WJ1E?I:9
NWS:OE\8K+GZ,%#C\T%^!-ZU^:0;W23:H4XTB1.:[-U\W MMPPIK:XJL5S*T28:_FHZKFH%%MJHALI9)B"N>J&&]DYH+*JYM145NS1KNB*5
MO%M':2U K[G%!W7TXGE6E8HH9FH^DXFN^N&E0WA),JMQR1--U'8^*5+6/(UM M9VPFVW';KTLSDTO<[TV*RKJ7VGWDEXQ
WJYJ<,Q(2J!O7+@D!K60B814'9A" MM84YEA.3A7MH%+I:[;LYZ^^#9^"NZ#&F,K4OZM>&'OP/.YSW5P&<)O"/-5M%BA-2D_D\-
'5YH))1Q4LQ)6+1?,.Y"8TY MH+/#X$8.2W3,=?'QE/JU0M4+(R,^IG>&*F-39V\R?HYQ]+&:0%Z@QWWW, MB6^O/P-TQG C9KT-
!W)+F=+JRAPKI126/]!,ENQ+:6OMYL9CNV$:)C0_ V:X6B#."HLT,2+V Q%%+$D&84G /*"(&9B*J& MB"S/T\X!M1982HM-TAI+)=G?
MYZ_+4^8XL,UP8\/]O-Q-6L"3A!1"[P>"SPS MLI+@D5M=72'@5./%I@FL,P-2=2]-##AU>M>>3=@R]+("10O:SBDI[&3MPM+L M@
9E!Y0!3+75%016EG3"@7F1Z0%O'15I>@!-#R J/8#X6O7$#_#\$BSN=*_ MCN<^M4/@+W#E_$M+M#A12'<8!"NX)(#Q[
Z2=PJIBPJ6YU[U42E\5I%5EDM) ML:#1W'/ 5/6@TEM=5>8(@M3%!6XW.180'"6HWXL)K7TL*@]@&=.UF(('-:Z
M(FIH7Z3^'@W0DHFBJF#$M[J*)K*"2D">S<79N(ACC!TOF+APXTY+*!.U3;\T M6_?_9^_MF]1&DG[1KU+![G.N)T+-(F]T#V7"-R-9WA.&_PT>,\]?
VT(*!K- MT!(K";=[/OW-K)) @ 0(! BHB%V/+?12E?7+K'RKS&,$R'A#GD@S8=WH,S.* MPLZH5P*:0CMMI@H.B&,5);W4M4.$;="H]T/%*S]
(V'ESCTZL0)LXNJRK&!_ M;'F4^#0()C3JU4?_,[.##V*]6]Y05#S(00J_<)KW7%@'K!LR=B=(ER^NUT7R M?[9\.GQTW[!B,=O_,O-
6M52O2N9!YSR$.EQ,A!4%8ECR7#*,0ZHV"F7Y0'\$ MRFS708!X[H2W[O+PAV04G8SNLZNJ?=?;]%1:=/[\R)K3Z MD\KYHZ
KVX:@8OUVJ5(M2FO#FW.BHSWP:9A8,?C(LOY:-;&C; 0',>4WF(D[M7*\E.YC,D+IQ]N.[3QWGX)#&HO8:U)-SZL^\L58*A>Q M;3WNO#
<1*R!]^FH[#CJUP+:9,NCPZ;4BH4T#M-5,24]HX"L,D@)*=@J74V7ZWEOR=J8K'MW^>:397Y&H48LD M:73L2%N1JK7UT]4Y*YA%L)J.:RE=,S=>,T-
JE2)QI%&]JTI5TA,\X==K\A6% MC9*+'G1GTRE/X;4F6#-R,'%]+,V^7Z&#D *Q95&!\$-WUI_0VZMTL(M]4BAJ M'E]VY=$)X<+S@UB9$993SVM-)7?
2/CB#N7@3S[QC7^NFO+4E7=2SV1[NT;!9 M-=''-O(HX5FT>L74EL)084]:>0!^J_
M]3U\.%SM71_+C77DRC;.49A7BE+RZ&)C%3Q"TW8#RDXQPB7FXF,GT<-D>6M" MN@%
<8(>G4B<6OKVJ<'4IZHQRSXZUVS_HP[L]#,81W\8>Y)"]KRP>L?HPAEF0 M_DA1B&BL]':)_8FC1;<^?(1EC YOMA,-R%!@Q*OT2J7*:'0T MJG
1!7+2]=AYYGL0;=3#NV!,5F'&0L8>;@O_V+X^!E9I0'\@*-&/N*,P+K"* MQ.)KCF>&SL?G9N.%//[1:+>;SZ3SO??4Z;R0/SK/3ZWV[UV)M-J/9=)H/Y'N
M]_=UE.K\=)]=HL_JT[]=GN-I](N]-K=DFO0^!2M_/<>FKTX.J75KO1?FPU MGDFW!Q>^-MN]XD_JT_=VX_M3"\;_2Y)(B;.\Y;T"UX="4X>WAU?
0>5U;5D;_ MG/F!/?HXTYQP>8A,_M<_3$66'TBHJK5G;_"ZP;JELJR,=;Q7R['_9ER[V)/@ M'ZP##_4QFH+_[(SFF]1BCWJ:!UEZ\(G/$W?
PUT)-4[A>:#LS.FP$X34< 65 M;HJ8\&8@JCXWNJTNZ7PAWUZ:7\PW^-OA(6"AU=4DVD_ ,-$M6"GIC@">2 M8*%(MC2D.3+6Y&;?I&?%[6_#N,4JX3
MUHF>>SMBG\0T(%#BYX(F:5C+ N89[I:X?@\K$UE?\SF6R:I6SI)CT9^@LF.N$\T+E:2N>#IKU72;N,\\2-]64TN7'1Y0]
MXR,@B*>N;TU^]]S9U)_7C$B6SQOC(49"/,18CX<\M;K?.MT61D&Z+&@(%QX[M[5ZK_;WY1#K?FB\L0M+=+T3"/I@P#*7X@9-D+H>-
A>^O<1+*8J2RE@6D+)"D:8 M#&9'S*=1VTJ0\O_,DC%GZ$L9<]JF'GM/-NO5'("0Z8P^SX';ID%GA#LX_YWN MF%:G+^236:J;U7):CBFLQ80Y-\,LYR$
>Q#P-D5L4PSC3(QT("^Y.X&1!0GX M2^3V=E\=6"Y0JL@KC6M5QNO#Z!:$R4Z56JM?T@H&/P\ ?6=B72?4\&-[_0'3^]^,3'5BSGZ3;+).NC;X YL8.8'*A
MOQYOZV)X^*U//8XM/M<(C07Q8L1P*\H[9'3^G=! :9JCOLP*8+'!$_G#?Z0_J M2<@@G4'@PAN)8L9>
ECH\@CU6PYP,%AF83YHEIC*V&3(GD\L<*$//>F=T"*.4 MKH<%^5DZR2+"!>2T@97;5FCU@J+S5^1O8OCPE5"T^TGZK?1%ZG*.4,UMJAJZDUL/P#>\IS
M'D$?EI;U=HQ)9-?7S1/IZZS%;J6<=]X],F.VQ=EX^@,S35!30_?3EF#)0["BI<;$G?4*QM K3%^:^RFBC$Q_*8Z]%J-&'T]:\"R>E1&M M2HI4:6 ,F ?
Q)$*MP3CQZYC8GY@=DC8"_E$_)<=RU^!>P5<\6=-I+ +_S\N! M_^O*+8%%^X'Y=* 1S--,3ISVL"FUH!&D^3[8X)[H(/Y3W,.*T.>?X=F3-CHO
M<0;I&C[!95?-P@.# M[UNX9UCL+FE=RX0%@$I_WU MZ+26$)W6$J+3%\)WN)WPX"K3%IG5'H*>"W+<8P"85GRS'5B>QQ)IH_R+\/J;
M]2<&"A"%\5TG!>8K"8![,'H\U=A-SD?;P.R[!I.UY;U!9F8/?2P_O:5BAD,'/SGA7^J7.$^JK \1?CE\.46N)/E;*
<>#WM5;):UN1LKTJ_KJG)']EG4(JR\55;2GH4HFSK@E79 M&^_M +XVV*'6S*<6@AY$*S"-O]82*,?I[BK+SN4EYE5MUW9G5O<$=ZD5#]%V M
FTIVWK5=%S39"(RJ@EDS*F0ZS8*@N]O?9=B6G?Z=O0?D63=ZXNG[F \"Y- MMO(=V>E+&YX"#AO*&LX#_[%6&A=* U MP@KU,9KFT+72]H-
=>K/M6M?[LADDQ_TCHCXKE@B<\NS"'%[F*[%'X6R]4]J# MY511KZB.O,#>,83S$;"'7T 9\(6*ZAD M#UF(P GCM.$IOV6_[18/RX5UY"RVU
\7!7BN@RO!/129F4TIU655JIA79%0(MN!U#T.<#-Q7@IDCZX8V_BZ6D7[1L1R=F\"&Q>@U:1JM2A:E-#@"RO8\X*:Y(7MYBVY#D4O;8L#ZSL+K_GP5
MGG$17G T]NB[3_=4YW389"H%4N>$!7"*3>;,H,-6TJD%R8=DN._DY4Y')? M<7T;ZEF.%L$AUK8)XEG2E;1J',($N&2,Y6@"'(*Q&F*L9J35TQ
Z_W%T_GV2 M#9>/7ZKE\SF='I>SO=/3ZI)]3]MM3UK[8H32G:<_/4(PFV;+1=L*Z=$-@O$ MK%+0P):S:E4R;QW:23,TSG'\X'FGHW#[G4'8Q1=VCN=%
M:';>53FU/MA!P["%B8?+'N7B9-20=[6-+W@?3IKB]>RV1\@;_<;AE7G3Q1HT M-0F4WX+8_CGL4()OKI5OCI#SNB_?](QO*M6TXDT%\YE=+1@Z5F1
A)^/'7Y> M#@3&E-K,+(393;)D5@[>>D3@N8!PRRGPG!_<>&:3+!L%@=LMA9R?L"\1EH'T MZ *ZRO"SJ>P#2*JOW"B9^88O527);EV1::!P-DQ=.E#
<68@SBI&45(<+CW\ M7/@!WL!I.YYCE628B%-UITFW.D15-%$@:8?;]L(P*2#0\LZY.0.1H-0ZT*RMW
M<1UY3;N5KMPO=!,&1L.2<:NQT=M,O"!I@$=PONSD<7.1EWRZ6Z;DJ&D5>MH'-Q-]-@?F75F>,]V.(]HXM6 MS3NY5<
S#0+J\:X7'AW:@42Z,X\&'^2SZPQY]9;?9Y9G 9Q6K]*DN3&.IEZ7V M/DRJ42^Q2U2\Z13V)+&R-7T"";BQZ5/(CYT1Y\;. FL-5CD_:_,GDS5_VM:L M-03] O-
ETDINA)78$X*W^IG./']F\4:B>&O$ /Z8]=>8>8,Q1M'GG1^D1/8+ M2?\%;*/!>+$"8;)_ MSKHP[N1O3JT/UHK"[0//6.$:PL[!;EXGS:+O [:OCP,"!&?8.
(H@K[T!$#XR M]P5+@PA&-$-1['J=^5!]#HP6_QZV\OC\T<-..]\L+_C(C!>LNJ.5TX*7$5YB MP@V[PK(-
HP\:!AG3R;Q1:2H7\4YB<2YBG7WLQ1167K&*AA&# B"0MY-@\&. MZ/#80AWR/M'55Y@U5!<1U;8/@ [TP/PEH3S8J+)'T3VM8L2]UA9JFKG%CJ
M5D'/W=IP;U6R,!CG.J^YYA83%Z'?Z3'LR/(O:[)K*"TV/ZU4-\MI2GPT/^S7 M9CE_9=>=8#^):VEASR(0$_YLBM>Y?,A&*76K4%VF$C9D@=6Q)EA+.#-
]]%*] MLE6(XL)C3?C!_%METMFQ:U+4S'*GMD^[]UCJ)6QX#):K"\EE:DR@KC:A$AVJ M-XOBFNA078"QB [5HD-U<2:U=X?JK;VH"^-
OBCK1/B\ZT1[>D[*HOJ:GE#9T MH]"2#4#Z\)-:8)U0\@;WCGU"'>S/FN96"MM!LNV6-TT-.^7NW "2PG[BI[:(MVW]LZH%C8Q];L1DJ__G=#OX&B8TW?
(*!N;/7<6B]16TS?P%!%EB@S,1^_UC\ MRMX=&I]K;223F(HW:$QHVZAD;/M>&# F]VUT?]B@_H$*&%CV!.SI/FCHR9T9 M\8W$AG7G+4D#.YBQLQ&
[M;LVC:V-JDUS^RVUK;?4*GFWN\[<-'*]%_:NWEWU M8AM'@NZN*MFZ.J:V:%3*U9I>M,.18E[#TJK:/IXCBTV$Q/+:KNT5.1:7*'"
MM3VVGW[EVV@3M]$,W3>OBA)MW$A2"2':KU[NRLU0H*M5&\4WNE$N"QH;YQD MY'<(F=1'>0Z#<).T$*$\(MRE/GM9]CZB_))VMW3-
3;CHSK3DC=8?[7DW6:WTFK/4]\UF1@5452#Z^TF745 MBYTQ+KCPAKA0SN\@. > FF%YW.NJB7SKSQ>ER(!^
MM@H#3[9'!T&4[>"\KM6!SG50.N;R;QU50G(O"JX[5HEAC;:63WG*Z"=Y-2-. M5'3;T=V2L1 B!\V\'&(D&S-OJAJ0:!U<3+E;]]PO6JKMT A=?
M)?)*'3RSQSNM#-]LQ_8#CZFT-ZMHWT9EO_SBFK]S"#6<86,)0*&\R"PN:B N M0.<6!26O$78Y!O+RQ9U6P9:6-4DUB])F70"OF*&KO'$GE^HU2:
[DU'P6/UCS1*=A6-C^MR73O-RP5\C>[(!I^G$!KC:\ MLE2,_LN<-+)_TN'=W]1SDYA(Y?6(9.6A(+;M*045%W="+AU8&&$O9I7RJ< M5:%
530AI@DA=M5X.P/@=M_L6.6)AGJP?;VK;0R*NI=@G#G;?UT$18/;_(4 MQA0DXM! M)\]#59)+$L%&JFX9P/ETCC')*<$G"4<;]'D/ DFD> MG$"
(_T*:PT1>62X-U8Z&X8(B=JOL"* =HCF!SWO?N\VC]6C&1M M(= 9;_,O!M;/6+>8/9SQ!W2O*AXK?SI(@?5A_/"W!-?#.@?S!<>2@U]@L9/] M$#,/R/<-
>W%T9L$WF)$[_,P6GS_(%M@M,':SB=\U]%Z M^*V6ZE59JAF%%K]%R6V7*RQ'>\FRJ)ZQ4_7S?O; LJ=:))/OFY:3D,YFV4Z, MA=FBL+ZMZ[=N9-R-
H6TYQ["V\!D5K0D1V03V&VQB_$"@+/[L]X$Y?T7N 7>%)4$259CJ'<@Y!HCD9X>CQ9H&39 MQ6HB,_6:X768!K\=:&N
4BJENI[@0Q=@N@(PG5=6*;*059<&KP,U[MP!MEV= M5C .:$B*O)X'E=D171!W\]6GIC _,G2W)1;LHUH8=1@T6>1#-T9JN0L*
[UP'.DS17)*AV3<#9(93FMRE(KN2,&D4],*,FQ^4[DT-*,*U@VE,' M,]Q;4;MHEJJ*RS-*(=(A>!KP==7R="L6,A;/+LA"QO(*PG2"7;,)6 YN,*;$@0^1-
[AC[!,*:S,D M_;T7(M5*Q+!;L;DW?+)U(,-TX.YD:$'='-(_X.]A9WNP&(04HG$*(0JW(308>Y0?'=T5]U5V-X+V?D<9 M!DK90W@E5,2
C'P2D7;'U30@Y\2:^O0^^LM#M ?:#B,*>^AA^>T)4H6M&__Y MX=T>!F-4EY6LEC6YENE5 MZ=]Q0[,$N'HB6 _N(.X.W#OTU _[B5W:^#1+8 M
6\5WNE$N"QH;YQDLF=KP1<6-;]\9KRM>>A544T]5!1<*V$$G Z' MTQG.>IQGYH\)ANL%'L9(:]NU;;UV;P) 9?&YS/,O=A NQU,I(4?$?%W)T;?,
M43<#*UG6JGFU,CQJW_L\EL.'^3G6=!V@_]+@\V^6/=R-M_0%;V%%X'):]PM8BDF4=I1M M.MJ9IJ.4ZFHY[6A[-!UW1*S!P,-\Z=T@-PS^=B:6Y.
<;8/SM:V1)O>5?K6O589571F8-6I:M<%H M)(^H:O0K_]:!6-\E-2R65E';E+!2_ZWOH8A+R=<(F:ZJE V4!NNR8IY%\5_+ M.3/A4"J+1ZP^2.59D/[(FB?
V3#DU=FXX4_M%HMYO/I/.] M]]3IO)_.L]/K?;O78FTVH]ETF@_D>[WS]W64ZOQTFIVBS^K3ONIV>XVGTB[
MTVMV2:]#X%*W\]QZ:O3@ZI=6N]%^;#6>2;<'%[XVV[WB3^K3]W;C^U,+QK_J MT,]/%I]Z3K@\1"4L951^(*$VT)Z]P>L&ZT;Z\G[?
I:^H7KW0*>8N\!8E$]>' MW;8'3WV>N(,_"&GNXRK4)MN9I[__;Y6FQTK+3:7U:7$$@+.DUG]#)_ M4[BMR_8T-R7]F%CSCX=:(FFH9
M1^?/!F.FLLXF@<_SQX'&T==QDI0?51CR^A_L;6P-8<'<]V@!70?6(UPT/V*Z M98)*S+BR)I/0UO*CY&2ZFH%^&N,XYT!
M:E$2H18L\#KSELD&"H!4&,RXF64A?_V@@$XRP<,'0]M#SEY,,CPWX;-A^!2, M..=5(J_4@1LF?&Q#T)UM/_"8G3%_0 JQB2^!"
<&^,0@XYO$AEW7D'+C^0LPP MGJ4C9M19/O\-)^[B 1RX]FX#Y^'5.]_Z@>^!KP8V^RCG%'S*A\EX2!P)<8Y\ M$WT1> O&R6DUPX8J/L&Q[%\U57
MX&NCHN,&"3?#K MC#WC3X4WS5 *A4=!5E&%<$'A\T8MG],GXN^EI?;F&.'T# '2I\$[IS">V,5E6&UF)*GS_"'Q.4!RUA1]?6E8<+$2%;3VRLKN0Z%\Y%
M-_-<)O#]3 MWYSW%\K.['E]V!*NIDBF(E]/>R!!T:E2+!L:1V !/5!FF9.@5P0:"#0K(!N:1 MV, LU4T5=H/*P9V)!!L(-C@Z&VPY?[LW&]2 #2K)56W/PP8YF?
\78]Z$&4*I MKH#K[*5Z>CYEO.O^V*_6@'L _35@^T!T3RLB+#9B3-@R-0PB%01-@<*613K97JBBK)E:+X P1L\H0-/'$<
MW&B54EVK2)HLPAW7B9LCQ3LTN537JY*F'IPO5$#_HZR4E:+K9ST\@[UGA]G; MJYB9>?[7(P*,I'!H"FPB2 M8>;EI[Y:[KIIUKI:OCH26V'84-)J-
4DQ\PH<[K8V@JL$5YV?JX[%5AA5E:HU M3:KDEC%\/+8*+<5H!!$UPRI 9SOAJ<)4ANX,BQ!E/10N1K<\NHL:6DZ.BR+U
MQTL^WA[UQVN>OC]>TH#R[H^76S1>/'_ZYV\LN)OU^/RNSO+"331S3YTKU?S2 MCL\/N[]M[#MR!?
72VB)D5D7U$$75*5J;EVJ"A!0$GQQM7R1DO=U!+XP> .I MZA4=$!)\<;5\D9+== 2^,$MU59-T(Z_&:H(O!%^<_,3]$?BB5JIKLF16\VJT
M6Z0$BTLPD0XY@G\C2?,IP<_\F4&OP"8AR;FE&A0@,B-PM/5,_A%P)"..*L;! M2;("1T7$4)9!.%O[1,?QC2K5:4<(_H@[ ]>H 7+8?=/\Z #=B+)XL4J9C
M90!)QL8XA; 5A=/A%(4!CH"C&CL$81QL8PD<%1!']94"\@>2P:(RBBR =)U M.EE8QI!+=:PE4!1W^HUY01]=#'5;07KG.6$IRI63!9<,A06[*\)W=9U .EET

MR5!1K%8441+J.H%TLJB,42W530#2%:5H"B#%@'2RL(RAL7BW?G@UU (F-8[J M4=>6RYQY_MO"D MA=^PG&'CS042 ,W^&4G$K(J762G59<64U,-/UA8G1"28YVJ99T/:_QF81T;F MD27UF@Z9".:Y6N;9D/!^!N;!9"FM(IFRJ#51%4N2# MSY04,!_C$LPV463JD")39^"8*JOB664AB1-?HN[5 M:>M>G8%IS%(=?>QR42H"BV,8IRJ.=0:PU1C8JH4I/RW =JH*6J<'&]CX=4.3 ME,/K.PNP%1%LA0JW@8U?UV7)U [6/44E+E&)ZX0L)RIQ[5^)ZPQB1L$J2[7# MI8QPIQ01:X6*X]545HBI)K!VC5C;6-'K#&"K@F4HR5I>9RP$V(H%MD*%P&JL MCK>Q/J1D^534[>0N+3CY*]'8A1+$\+NPX8F:7I>U=-V6\^" M)@H*3KPE3MQ41>(,K,@:'IN25A.L*%CQUEBQ4)QHENI54Y74:EX%_ 0G%@23 M@A,/J3YQ!E:L 2NJ-4G5\LJX/QXK[E&?8M=CW'E43!#?RES7X=? @IO@OT/[M1SW'7WO&SH[S?R/OV,Z,8;S^&]RVLOI5AY'BZKRP>L?H TEF0_D@,H@.*#'EZ,:/@F&1YSHR<8+$_Q]YBO5[I7=^C MUE]WU@@&>V]-WJT/'XD>F].;[40O-Q3X^NK<4V[WS]W64ZOQTFIVBS^K3ONIV>XVGTB[TVMV2:]# MX%*W\]QZ:O3@ZI=6N]%^;#6>2;<'%[XVV[WB3^K3]W;C^U,+QO]+DG18D:'1 MOJ]J8!*D_ZK>*ASLP0_KR;@!$F%A3G]Y'?WF(MY6LEC6YENE5Z=8\DZ>["# MS?*IY9!@[,[@K4/_E]0TGMHNT^4"L% F60\V:4J^PGUCGS1A[QZ2+IT&]*U/ M/:)6I!V*:VU4?"^5+FVXLBM9]L<_&J/VZ*-0,T\V9],MF7 W6C%BLU1@+#@4 ME(I2W9T\FW%X"R15#Y4L-TDU <0C S'9>:8>[CN]X=MR2KXYM^*XL3;I M"P4#<6!/N-<9'1DIU4I)X!+T6Y,OGOO&O!U@5<(L26=*N0O%)]RG35K.P'VC MA/FT]RIRFE,I6O%\SL_?V & (">OV'IS!6;B)9RXS?Z6QO"*EFNF52FZI9L7) MA!:\K! M)9.*HP,*3,4PE5*O\ZB8TDIUM2K5U"NRR06F8IA**6=Y5$SA@5Q%DPQ#"*KK M!%5*V85M>83B-H:USDJI&H,4GHMK_/$ E*%@M3I$25C,%T' M-5&[HAZ(E);@P!'Q13&F$U=JE:*(J:RS->Z!"VQ]3:U;(_E; W&EO>Z(?U0 M6%);5,.&[]-@0=!'3L]EGAC9/^GP[F_JN4GLH."9#%.1E8>"&$W"$C^E(G@X M@%0!H*L&T.'XV6%3Q@:*IE0QBA)^%Q@ZI9YWN!#2BB:$3GTJI9C![A?J!]YL M$,P\S.E CZ"+CE^@B!]<8MQ;/23N?1LVW89L_"4T !A8$. 1H9!YQ\#XD521 MBV+"";? J9+2-V%H'29&J:[HPG=TE2 YB9S!YHJ25LVK5JV 4*$@M">&UF%2 M*]7-PYN_"W_B_AVPB,L/.(.:&>952L2A@? L[JZH^3!\^%MBJD8GHBX_-1YF M:+1ID%6B*A5L2J2;!S<0%89^ 3&UKKF=!E38O%&2C2LZ^21 E:[IG0932JE> MDXSJP;NZP%01,74F4*FENER19.7@K*MBN2DO1E>,#A(>KB3>AHFT)?P[,H3?;R\P?/K=LIU?R 3+'0(68*0PBYGMCUEJ MH3N"U>\+!^#>NAU2EY7@H'[':2X1MS-Z M)FR,]0S*+E9PAS>BM[Y:GI9033 M#N*WAGYD4UX_ZK=615] Z=Q0.H:W+W=$]952O2H99E$.CPI8Y2NAMJB#^>-) M+HR$NC4O'X\(?[*9M_87X>L[.'/OJ^T/Z&1B.=2=^>M.\'7L*Z6Z;N@%,8R$ M77VJ[+PM.,DH0#%88DB*+K(\KQ)'IX)1%0.YLB*\?)>"H@/UNA6#(7] 84$L MR4B(X>ZNV!71Y2>7D_0Z]F_;&8(>?']733P?<=;"H>C|&V&SD["%)F8 NHMF M)WW>[(2K@B1(:G:RC5C+W8H2VBK?9NOXG*ES12)IU\Q*+H@0P=BM9]&L9]&K M)ZI^C/>QVL=@F'H6$-1V+.^CA35RVZZ#7_? _!I8\+6HH$.LC,:; MY;W:3C0P'99^N;"&F=QL?8R084P(<8;M#!#49 M6%,[L"8\! COF '>)7;3H_L&T_L@8VM(_KG_!JZM\NDC_V(S]D%@23;&S[.@ M[0;_EP;?+'O'%D7ZG.FJ6 M3+J<52(*EF$15E[--YUSSD4MULYR6;!%-QQT1 M:S#P9K# 24M)&+;A1\!%LO^/@<2C;Q9 ;0B$F,)0B>7S%LI3D(E]ZO%/JA6) M8]T1D+LW"W!<_Z4#I!W)A_EY M%9WRIVS9_=D4WA!(X7.();B+X9I)'SH8.S"_UP^)C& M5VH-QOC?F/1B.97& TX+QXT[&?%Y/V08$<#\G4XF#.X_L-(^,@\=S/#5TNJG M8M-??+9,NF/+HW>XZL.%Y,5[!X +8"JD0'])P(/L[9<L(4/@91P=76)!%^E M%YDJ"%_UQG3+,N-[6,LV7.-@;,=ZN7'.H3\9'Z(\=OUM;UL2ZA%>YIB4R/O8 M!DZP>%@'7SLD[S9\U0E98TT*S(>W C;<>\)M@PTSZ0H"$KP7YY%'KKSMK! (.]MR;OUH>/^GU\%8#@X\5OOUKIJ#X]THQ$ MI#T^-QLOY/&/1KO=?":=[[VG3N>%_-%Y?FJU?^]*I-5^+)-&^XETOW_NMIY: MC9=6LUO\677:3\UVM_E$VIU>LTMZ'0*7NIWGUE.C!U>_M-J-]F.K\4RZ/;CP MM=GN%7]2G[ZW&]^?6C#^U5*,>PK>4T\ UX)4"=/P35QX47].#1SQ-W\-?"RE)*D6%$AXT@O(8OIF"1 M37%AP;@JU5^:_VJVOSZ:#F@AK-T'YE]JH[M"^[4-?7CAT!Z!XLP0^ F'I50>&MU']C?YX1?2 M 7QS*JW#$5/N2+!\Y5$O",N&NJ!ITCRZC^&H](J>Q=XY W\D"ZTGV[=>7STP M7H/0*O-*HC4!L9\F;8TQ"YHW6%##>1\'' M2?XA, <0CVP2@^W'7@(,FU!N\:>P3ZJ#)M=AA)V4,/RZ]+L*W9JO.?%XI_N<*5_S![,OQR^',9?OIU_;JF ME_6JF?A3I2PG7D] [E:R4JS4]TZO2KVMJ\D>N95!:9?.KMJ3![EM3_3CN%_;" M>U0-[,$NT<06NC7<&;QTZ*]%UY+BV4L!M>6064+4[&%-LR]4,/5E%W&X U5V M[69_5<1;^BB\9'!G_[P;V\,A=>YQ]ZQNOT7;?HN^_19C92'YAC5?MDW_$4NZ MM*2]^/Z^1*1$(2B;QVLY<6)%E$^?*21?N1[27-9#2*2";"=+]B,2!S? BT)GG M]DRH^5[NEH\25#ANNPTYI=W&P6?9+S^5ZH+RH;(E2^N;C^EO\8"UHN@KMA2" M_PU[UL^LZ4U5+/HQJY*I7E$I",$R-\LR\^JUSZAUL3]XDF!FQL"\/UV6U(2\ M/\$8A0&/8QJ>Q+XX=YW\D"ZTGFKC :]C P-$G6KJR,\V4KNE'J MG0OG6E1M[@+5CH.:V5YNU7^W)AE5J58[N)Q><8QN ;'=(9:?UJ&A MUE$57=)N$T=[:QTZ*\-8-8KB]#NUL^,<*\\IF_8G"P)GU?52SU&O!L&OS?[7(Q2VM'@XA?:";5)JBJ14\C)V=U[',UG"@@\%'V;DP_Q4/)-[" PS+P^! MX+9"@4YP6VZ[7G9%N%;J:YHIU4SS$I@K5)-73A#+59YNGZ/MMDMD>U!7LF5"55/E@>_!"(R.%5')%&N@5!SFW M]1D^A5Z(65A53=*K!V]_(GWO$C&6GR)5Y8W$1#KQ3>)H;[U#0P%4DU2]* U6 MA7--I(%>-RMO:1Y^"K6#IV&9M2LRN@7$=H=8?EH']O:2E(1>/@)'-X"CO:4. MK(J@2G*E*/)'I('FFP9ZU2[.;)._(G%0 ']#:S X+*"X$UP64Z[7&:=UY#!5%(PG;KX3'49Z9X% MSJ:\[*'=1)9G&VN.BUJ? (LE3).9"_);@)B]1VI8IB2VL>!@@@ MHR)5S:(((.%>$VF>U\W*U?.K'29PO2+5:E?DCQ(0VQUB^6D=M5+=D+3"G$T4 M.#J'J,JL=9B54EVK &ZNS-G!(:6W)TG"GN*$F>[\?_9%143JT!(LJQ+BGYP M96!1;%!P8H$FGB,GYJ;/F0H8![8J5>2CYZ();A/<=IG(NU3I.I<[!8N:^*XQX5+'.S M+).?E8E9+Z8LU73!& ((Q+I\Q]C8(=9;V65$DHS 1-)'V*=(^KSRHJ9]?,\2L M*[DF*=K!"1@B7>\2,9:?*F5BV]>FY!4<$SBZ*!SMK7G4, ',D PCKRY3(NU3 MI'V*M,]-K&R<7>VH5=#NEO3#=XOBF-T"8KM#+#>MHX9I.9I4JP@@W220]E4[M:E@(H2II:E'*PHJ\SQT3#/C D\+'(D$F-P)=DP0YO[*CENHU$[0=-:\.*OFM M=+%SW02O"U[/D=?STSHQGE[1);665R\;P=&"HP5'[[M[9U?_L:>05*UI4D7) M.;_\3"S,[(=? PL^&/F^8H[%-\M[M9UH;#JLTY*K43:7N>E/T'[LT0>_9#M# MZ@3W=WA3WI#1RN9AWD!YUW2[7(==VVG,2Q26RPJ2#],6B<=1*Y'WL3T8$\"V M2VRF:,*W89CV&T 9/FE-B/4&2 N(.XH> G;P8/Y#,@*-E5BV-W4]0)KM3R?6 MAP^O(<&8DD?+L_M]:CD2L7W@J;>I9X/R&G\/>Y[="[]:SL?_^H>IR,:#3QJ@ M]@(U82!#TN#O]XE/7]\ !7YYV;TJ(!8+=!<$8CQE8+[,F=>?/W_7AG4?1^N^_MZ[*;-[/L:M&6G45L%F(D:67[,Q]>A88LRHEG5(67N+T++[6 W^G*0>9C;MWG*& MF*7&["P:W-/G>%H=+09Z@V_L.V1IK< M5_K5OE895G5E8-:H:=4&HY$\HJK1K_S;*-5[]"JA0$2W#VYMO_UJU5/%W.F1 MMG98A"'M\;G9>"&/?S3:[>8SZ7SO/74Z+^2/SO-3J_U[5R%M]F.9--I/I/O] M<[?UU&J\M)K=XL^]TWYJMKO-)]+N])I=TNL0N-3M/+>>&CVX^J75;K0?6XUG MTNW!A:_-=J_XD_KTO=WX_M2"\:_&I-F?*S(TLDJRIU2VJ)8K>^G9YKB2UR7 MB-RG/GFW07. (/*C^\N27MI+UTX[+YEV21Q8=L4'#&3[;5M^>V,$'8^0>O.7S MQ!W\M3#QI!*A8/A-$1+>C!:0]L.F;20]V[I$[F;COL!T39M$1?^R^I^SI%.;A MX)VX@U-GR/XZ&*#9X(.R-Z#V#_8*_'E(1]3S0 ^,E,"^-;&< 8R=K>!@>04' MT0K>9U#ZPRNH1&EI5 WG%&W[S"H&ZDZLJ4_OH[\\A#;-O>TP&K&''I8_F*"B ML0_RGQ=;9[G"M\\POA9^.?RY##_]NGY=-VP%\;; #(3ZUT!GESN"M0_^7'>"P<[>H?7(K"V K,JHL M=?%)SE',0I%M)_'W(6D!F6KM$/P> D4 30 M.]!R36[4AP;Z0>>?KRQ?XLJ/>)N:,QY276)M&CS./]VDMC3X.@9S MR, DB>B-(JIX>4 I"J5"5=$7T(KQ%29Q!2JA!2UXRHT@<7].<,HU15-MTN4KZ@PO..-:.6.?B.+^K('I**JDU0XN72-"B2*46# O_?Y<42O5]8I4K12E MD+QPSY_;/:\WEN0*MUBK1?'+"RQ=JEB292&6KAA*IQ5+2L'$4D+5P=5B4;M6 MBUBI67[>&AQ/,X\5WQA3^#\>FQ,];-)<924V\/R@1#SJ3^D MRUU-/J1XW0X\1^>^.C"4(?EG%IPMVQ=:)IB%9SI>YI_>#7?Z G M%F""X\?Y9YJ47#GKK##Z7BVGR>5H5K&:><'8"LB[Y4=EUH91O<6UPBH;HX:1 MX4#@;?CTHH8+? LO+.!#_C.SO ">*9,8)ATL,7!V2,IG73P-;> C0/*\L]A M5DHY[1Q6,2#Y02UO0R'0P@CQ7D*YI-3YOU*'>M9D\D'&%LP16.[-Q[F[#I\P M<3TRH3[P88-=3V&X9&89PM"X#(!97$=JS)@KC#&:\$B -Z]2B6SL5'G/G:2?R%N#)OUI_P M@N"#P]KVHP*[L$!]&I>$[O_V%I"UL'9D<]DR#*;NL2S-<(>KBE,^K"57_$ M2?V-D5%>6CG@@\$]3/;=]88^=1;+99;JHSECKBI@";4\1>W.F)205XMDQ/[$ MX2*1=R@H"8);%/P4!3]%P4]1\#.EX.>NAG#M!$T_DR> :T$TPI0E^6'+IK>Z MY3V[SFL/M*8GV@_6JG$:)&HMY3+=8FCN;^U<++$ZP MY78NM['>?8FX"H-KRT; M,//\KR=B+,M;<@7CEM2RZW9D_Z3#N[^IYR8$AQ49D]3 =%,>\NUH=^D])P5W MW1)W*5L2,O;E+N6BN.O41QG/J.7\<" <_T&F1HMWD.BB]?%A3N5V[5>ZADEW@ M6=1#%:]=SKEORE#;]=3%I4O$+4UTJY6(:FX2L3@G=1N8KA1CH.::M%PB#P*.7ZK*DZ)4"P>=FS,O'">9^/HXMQZ$3TID%0]?UR!_N M!*?ADU20P++VJ:>.$RV.DU;[RRI0$" MQP^\&;9=;V%\A?K!BQ70;@!_#+]1 M#Z,NUBN=(^5.64#%*-6U,GQE#2;_1;K4L6'H73J8859PVPVH?ZOFIB',S2/* M0NV(LM!DLE#+118*J[.0\-&/")]:\>!S,\9GWENI<=2M5*V4ZK5R$DQRWTHO MT"9=))T(L_3(XG!+-;)#Q*$JE^I&/L)0F*6%!,^6*H\'@4Q;J'[<+50MU?6RGCE?ZX+A?Z46) (WQTZ$R^[E[_"C"Q/]FPZ?PK7-RI8:!FTE4UOO'+Q6 M/%AHXA>%I"TAT?R1))?JBJ37UG6#DR/I%MI/KU3K'|&8;BZT\L)QXU:YSINS MA<;6H^L'?IMFYT$%]'-3TK'$]=Y,*'3S(@)HJSC/!T#8V+,FZ97:^0%T"QIZ MSPU /4<)?LE*^6%UE8O'F#D*]D-,9JU:JFN2KAF26DOK:YI5M2I$"6\!NX-A M=\2$1TUCL%-EJ599UR,*"+LSN.*C=X>ON,/[[V6YK&@G:-:68A!0W[\GCV'O MU"E:XM$DGW7H]75LGE3Q)' M=,E4VN15:GD[97UD]XI_[%RU:B MN]HP;NVYL=8)]8/RYZP?M, M0.JQ1U.;3"$C>90UUQQY[AOY9[;\F^4:$-H:)*T.R/^R>B+7ZV?]MOL[;/K M>:RO]J,UA5^"C]WX4Y_SIUXIU66M4DZS(F'))CB!P,TZ*?6,D*SNS(?_.D M)&([Q!H,0&"P5,=W.QBS=4;5W8]:EZ\"

79>CE#5_7;D$I*T:12QR%?+6\P)K(9ET8A2GBJUC C MCRV71USGL>5D#^ RVGC;/<4#GW\AT?9'@<[PM2C4^LCZ\90W0S:%WPGDW^=43C,W<,9 M,_QBWU_-58FC8#]Y,/820"R8YF=X2H\ M#7L!2/%M&TC@2L@E\$47J0OOP:%(H)Z,PAQ\?'-&(FM;=M_,@:(89776Q6@K M93WZ9MD.4G(A#?K6A,W(=5((RS (T(*Y 49_6!H,X\I62A9&/9PS\.[L#J9 M1/Q9_T_0^/#" #8$^"B28\CV#9_MJ\0!N3ZGYY!M\&0"WX4]%O <25\+=O/, MS%Q-JPT BL4*([_0(7V;XENC;#MDZ406-D"#26#?*)=7XG2*(8[Q;3*KPLWH MD5SH-_&5"6_F+(WQ*Z) ,S.*:EQ/AC.DTL#RQPBX,?Q#8F(+9)8[XH+-C7*E M%Y"0=^^XUX(&X=M#V_(^)+*UAL"GN>K?^ORO2'>6"&42 MEDE:%\1 Z%*RYFH>&/8@4WW<=5-Y D7,8$S7^<+A42CZM6&D:WN6.@"4;0$(;#5L1 J MWMG6?))D)]&M#>PM*&_S'2?JUG.-$ID#=X',BG/:?/-7G&NL1>CV2<[GM-!^ MUW5IY@Z9-P/C[U K27[.L35D>P&2SIID%_PK!;^6 !$N_+-M]9'W;>HS]@AM M04:KK&0RP;ZH;,4"O!-&S>RI!-(L&1*V'Z?DJ#;HG$Z61:^=U9@%4 M>;QZ+212TP MU@]*^I2BWVT2"T7"8[87_BX? 5#EV7S]F(>3FR+P.O+J@M+/[O1GH+PX^'+N M F#_7MPX!K5FP#\$R.ZS91K-/.;"I"P$NV(UA;0!=164_L$6*VK=9CI]1H7" M,OHP9#S?U&&@?]& _+F,SI?E!43@P&YSP@#0 V? &U@ (-"2<&UPO_\+(@]^,BOH>ZHC4%+0NT%OC>)/-^N1QU-3?Y?;]8MONZE)/+"IW@ M/8?:N NT0K,,$,M^W!F:%B!N,+%\'R0?9;'K9PJC)7(6+T=A^+.Q::66]U=F MB#G,$) 8BX@_&B<#D'J@40%Q$9,@*GD<'\,/G&:1&>\G"#5\Q'9F%N\<%R-; M.-"J4C;0F[+N:WFWA\$X2MV*/1@2NK)XQ.K[[F06I#\26Y !:D8BTQ^=FXX4_M%HMYO/ MI/.]]]3IO) _.L]/K?;O78FTVH^@<;6?2/?[YV[KJ=5X:36[Q9]5I_W4;'>; M3Z3=Z36[I-6X]-7IP]4NKW6@_MAK/I-N#"U^;[5[Q)_7I>[OQ_:D% MXU\M70X3+]*2*L*\ JXPQ?,* M0HTI(2,!5FXYW6Y;R@$WEVR'IX2RUS:FH'(,F)A%YQSYQ#(&1TS/8-XBV_F% M&0'(?9--O7!]DTWCP+[)\URZ8H,DD\B+K QF M7M#0#4Q\:[*'^M4B9VFN5MBI[TML%'4S"&SEBUS* Q[%7 FM4K&'*AX8MMT MYJ$3G.U7EK-PXDELQN&[HYE5!<^S;4F9Z1(*YKV(FC/5808^W)>GN<#V-1? M\:40_ 8&M/VX?W9J>:@IQ.(^W\O=,OEL.7^1GH>ZP_S][2B9H.'[[L"VN.?7 MPK@ W$=I=* Q!GSDLU<8=\$WU'3O:1$WU9I2N$VUEIJ/ODN^F4++<._X$YJP:;X >PC 1.!G&6QL?D=?*\LJFQF;[RW,0=KL(/Y\SO?T*(0-J-I MK$5.P29WF1N/63QV2]61=V4WC"B]1M@9DM$,>8H=)G+F7I&(SRQ@/?8*/WP% M=QKT/^:.E)38U5+")OUI^UP-<_![-\;NH"?P!XL:6]E(M";&U3,2J5HZ#4K MJ5; SNA=3K= Z1?M$@CL"*<,NR/\X,[V"I5C!0;_@"3,!SX_$#0Q*8. MRS9B.1[A"#Y%GE.+:R]) UMWV@ZH_0,W7O_N,TN!6''>_L*=HZ$@0.EP>FIF M'G3ZVK,CY$Q#&,"#$HF1#&U%6(+);,@,;#8,GD85RDV/9XH#JN;&F.6,NL@ M 5$X4\^L'&SJ)<@LM@E3ASD,5K;8>,[7JC=C/==L+OSP:!@Z,&)R]#.BJ3@ M:\+LVX44V9TKD[;O<,SHF^H#!1WJ%Y8/,JK5BZS\BPSQQ0\"O%D?2SG]WOI1 M\4+*@,+Y%,Q*%[I"L@P(PL.\$;JB)$/8:C .$(SGI4B*N"2%\SN8E8/]#G,/ M\Y5(KL=0E7R,TN,*.JW+5$P*YPHP*P>[N8<$"52^K'<2M"+ [UWNP@65_H MQTI H,$1_ALV%DS$Q(F @ OBYS4Q/I.HN9)$\.!H&'UA:9VH M;[>:9'--/7" S8 4G?PUT.XV4D801N,,9O#Q63ZP/98D,CUAK;#(FCXN@?8 M'O]:O,MV?L" (F4+_@,=!T=T>S8&K8N%1_%"/@FD"0]E OZ&/G^&SX3'6>(&& M%;JED@6)C4JAXP8)1PGX@%E2&#^R&@T[?LP]3) =C6 A8/@PCS?JO3(BP/*R MTGHX*WZ7PP<\I9Z/V@"JGUQ%8-??;9^UHINZ_$1']#[@D ,8FLW 5"'N>Q[5X,R\V<%((_L.-M M\Q64(CV) 68.GY7Q>1PRG'*Q%T8X"-#$L:6)=(N-\HL M>FP-WVP'K"J/99;SD#$O?[(21^8.F/\N?RN3\'W=)GO#A.+9/ _8_Y6%L(:D M[[I_>3,';,HH+R)IE,M9?&E+' GUV$ER.SQLQ2U.EKM<5%AGU)NZ\#2;<8.?M[&$DR#"U\ J68J@5">N]32ML^U&- W0Y;(@KGZ'*@2E7LE4YN,;"!:8L[W2(M_9Y\DG\!B17*)M:AG64+A/(HHMD*R7 _SI=86EIIK9,0"YOJ5;971HV+\2^, M5"S#=\$@(6(C8),:N]S6H4ZD95169]GZ>&&4E#[8W^M'!,__7D@/53M M A;.CM2ZO2H3I>GJ^3@B95;"."FS>YY>*

MY4Q7C.(:5C!)+ 4U)SGY%$M>8&1 Y]:>"-)W+VOV!3\4AU#B!+ ;WI8)_+(MC859N:QJLT>90]W?]Z]P1#'G%E^P+"DL)
)ZR6Q2*E6J@O,;%9&"YM]EF%$ M-MXPQOLWE_K("E_#LY,%G=[^XI+GT/LK2?2*P6:-)6\<%[WIL/9!--ZXG2) M?+:$I0C-RSVAA_Q*W%K?
O'G)M8).:,>%7W-A>B#$;5QW_CNLW5(H!SX-R^AZ M'V')>T:"Q*2[\$5A#QE6!VR1A8?_GF+)EF#U0S_ :(3-7#I_NN.4IV[$<[N5\
['FIV[60V'*=T*%+_7B\,3S-QN5F$ L$8C+9 M&PI0>&AB1X'>13VRM+'&XQ I08:5-/+5K%[^C;A#*0I@+Y9[4;"ZP/CS[:1ZLE%A62A")!8%7B, 3BM2L?S%
FN2 MO&/AK.&",J$_SQ%\6Z1P ,P"HO8^8>&0_HRH]+\A76#ER M$*NM'8!89&?RF#WF7/+$XM542RF>BHDJ.(CPF;.4AQ!/GYQS+L\[YE\-']OQ
MH82Q1$LMK;P1!A)."!_\<\9^PX5/>7UH,+&"',SY$O5RT+N843!=(/ #F8! M70IHHD^2O-JL3 C7U:/WKH-ZOC6N,SP7*TNB(I8\L7X_^VDQX9
0\33;^4KF MM9 K2;H95S3AZ?7!+58V7+WHS>$TM[QTYP6=)^//*TK.W\HD91)I=AI"4>7% M[6;=)2K;FS/#EG6-7'/"R*<^;+8;C\K\
MM9,]Y8PE8,&E>0I5E/H4YI#-#^M$UZGS:KTR!7ZW'*Z47+2$Y+.YDM__"'.- M4U*?<'E8:IBTE!CF1J5@P_>-0/O""DVHWPS&F&C"Q,;*DK-I%967-
W+N,P5U MA^?8<=1+I MR"_#ZV47"(ID6NTBQ9[C],,"8)0W-9SP(9^SS&??G,V:::VQS MC37>^0'X<6?P..B*45T,T'CQE?&L/A 6,[1; 5Y]>\@P-H =
(/)&P<,L[(PE M/=EG63[3.^>=$'IV0-^*#JJ#*YQB=?5LT7]E2\'Y$-%1_+^SZ-X051Q:C^D;
MI7I5+2OKN3:QLO)KN$EHO8<"/K4*G!36T>;P2&I&D]H_^E0+1Y)&=:]/YPR# MA!R0EZBF>$(6R#HHL(6;4M9302%6U-J3--
>P/U1OT+3WKYUIN9^$4><1L;R=XM#SO T"1H7Q_#"XR4RZV M-:[90S)NZ5>_^X36QXS-0?2$),>X0K15:XZ)P^4N]+R&=Q%TS%_-L7KW'>=
MD1I;FC0?;7E9:XD=VGFR3F,+3^!E*O8K1Z=]FK_+(A3BI_Q3^RS%S2K6Q2TL MF[VPK4(W"RL,"2;Z$,WS,87_8C8#*U1J^?.V-
"QL3;ZQ5C*$N2CPQ7C(CRCL M@9ACPW;X*MMKG3)%VNUJVJV1GG:+PT4^V"$7%-0JD:LK'R$)W%I67Y(4HI##N&K>HHJSH)*+-O-G>^/[(MYY4Z
YOZ#6>X\+GV MX 6?)^[@KX7*45WK,0'7\/44U),IKK@'B@R Z.O75H]A@W$ (*@'3-$$X" + MK#0W6UJ1Y+QI_I7B*2MIKNU7V.F_\?
ZO&$RY1(TK[KV.DB*6#WACS6P'78Z\ M_=3\S#6;_70Q>[B3]W(.2ZSPT*N'Y=]G'C_AWI_!#6%0DUEC86X8_(.UZXO: MAP(9L&[A6ZP+!7RHS_:/
3:MG&>;@M:/6LY<8\2C](.)9;_%&\NQT0S8R5KT MAZ-K!5M)8DG4Z*WS8!H_.C: $?3Q[98/ZEQ_\C$?S[#,=

4TZCJ_%F@T-L M'08:)J<6Z)BS"4]D"1L"NQB[G?":UD!;WA9O-G7Y,390'C^PYAM&QEW<)3'1 MA;MOF_?G[VQ,YAXL+1O\S;<;$:@];TNLE%]T)HG/+;
(#D#35\Q,XD-O!6SJ M0 (;I@ZD=]\IR]%ANG!8>RK\),N;66C+3,L%I/ LN=G$8L4-;!?/5,\F6%-Y MGIV#M0M8H"M,G0IC6U']G?
5:!K.P(!0)EW:>:!Q%MADTYY.)*_?<4HAA,9SI MLO4_G,UKW]H.)CX!<69.B&<>0%U04>*Y41$2')<-D45<.)W6T;="& 9#GAH8
MC8N\,RIA!@7'^R*7R1K"$OAT'AQ,)M.(-;G%^^=51'DUA83%NDP#<(+I7Z]+ MU=,0K7$)9+$8&0U7;$T,;1<_Z!Z
%7JE:X6Z5L@=9RH\Q#U_^0C,;.;&BW9@ M_QX9$G8ZMCA8U&/&NH32M^G$Y<5,>,UQAXX QW<1>+FLDF X6!O6YX+H;Y4$PB@QMLAAH<" 3B:
E1F?/T^EB][2XXP0_3/F1==YV+.^CE_]4ZV MZ6X&&/9[S:YHG5.K,O;4JEH.+#7M63^QHSSL)" N$W0H+4&'TM9U*# ?.E^; MI-?
X__95F;2M*M.9B,SI1(!0Y#/'/6D$/#LDJD/.M=(9JQ\^UQKT]Y[:;KA M.83."%G9=7@K]/F"-7G[Y' TS!Y-6#E]=8TN1';V$B28S=< >3Z4/<1:68/!
M8@U6=GI6G(0=!D*YX6!;578\H]BF9K#8^I5I/[8?\.(7JW(S6I_[_:J M:&FDYQ.;^\6\(?7NF%MTZM/[Z"\/* $GUL>][3!"LH<>EC^(7P"Y"_NY-0F_ MPC[(?
UZXB]2E;+FES+ M]*KTZY]:_!$QJ&,.2M$WONI7ABR.+@ PV7ZD\C+7#&A MHS4,<_B>
(;5S36HQMOG40I7*G<%;A_[";Q,,EZ=;VV6ZW/MTZ@EOG%Z/R<^O M7&PVE\4F 8F9.N'U]:W@=$.<7#Q=VKB;[$B6_?$?[@J%FCG?+'=8]W#OPLT.
MID58"BF)QG=9JXUJ05XS3F2#:Z6:>]A\N%;""#@=#J;SYQ^?:CF$5:N*?LJ0,+=4FN5/7@G,TBK&6 M*+2F4^>V6!'O[[QHZ5)VFZB)2VG!;(+9UO/S*B?E-
A.YS537$Q@%MPENNP%N M.RFSU4IU79+E]0QGP6R'V6Z V4[*;6H%N:U:73^L6"QNRVR\AL=AKL9X?8H. MR6<.[J6Z3I1LY$L4,L5CMH-L-FR$
G];KRO)B9\7T\G(=&]"]9;L+=X'Y,?8 MRE8^E^A+$Z!:MTU.A"JLUR]5C+3#0P)5%XVJ,X%*+=5E19(KZP]"0-45H.I<
ML*H"K$RIJA=%6.49')'E2U0P6WOFCNUD)H195RK0;.C\ /1%(75FQN!KD=0 M[:JIYR6?--2ES$I:7Y[SK6FQ756"JP57'\-42F7K=<[52W6E>K!:(?A6*W@
MVT.-T;QV8Z-4UZ1:+:WHC>!JP=6"JT_G#,B+K4WF6ZHH!_N6"L'7S(7P*S.6 MXR336(L/CA^>S MCK]RS G(I7HEL)MZ"(8WO6 ^2L/@"XYBI
M!S/U;.SW!XL:U5V(.@Z$I]CQ^"6K8>!A.2<<#,@ASH<-7#N/1Y;!+ MP:**Z,ASWU@1#1KKNX(-(Z,LZ@&6O(-AOEO><'YJ_GNY6UYJ2 ,W@)AQR)\S
MS_:'4>'UL$Y#O#0#MG;V6 6%Q.(1805\>,BC("__IF$ED'#<^"5>U8)/+M=C M[^:E'7LW]SSV_BVL,?!M8CE!PQDV_S.SIUB38-,Q^*JZ?@R^JJX?
@__VTOG6 M?.G]7XE\>VZT>ZR<4/-_OK>^876AO<[%\Z\D?%LI93Q4GCKQA.DF5$Z])E1. MNJ!I?Y79HE(3$IDB/7A'MX@B&T]\3RPF+
[!22M@$:E,Y5O;B)SJ(_\0[#ZK[MGQ@_^?'P6JUL:FK6T^%&I5Q3M7R.%RME3=Y\O#C+F6CF?R+HL:D0PC(+XB8ASE'-[.3+"IINEQ@0&[WX!UDUU1
MP,0QNIM*?\Y6>%O;G/Z5(XX=EFI29I\I6EXA;?/GIF=;'[,WL25M1&U_K;U'-_ ML%+.*5;33JR20)*K9)4M13=R9A6,#%852=/S"E@7P!H0<%K
R=A252)?.&G8 M^*VJ2FIN6<9"RlVA")3K^,POQ8)'V'W:??6H+T|;N*++4?2<^8+['!7D11Y MO5>]T&^O 4W*2=&DE.J:
(:GJ>IK)1:NW[+M&P87MMTW18XF\XH+N)7AS<55> M-A^I)^4BE=6; T8R-/42''8GUHQO&8C5DP*QRH!H@D0W#]8/+LAS?!'B_AGT MZ'O2&
QF;S/>\&9(IQZL)4O5NC$-.U/1IRW"/$;2IQA%X>\3BG\!MF]\87.C MO]GU5);+S&T:F*A23:Y)%6-=[.]>(4HHXD4$W1;!?3;0Z0QTBBQ5#BI+5D!]
M758++L&W*.P.70L$BJ-HXBA:<8R;-LTN;HQ275=-23=%L0=QO%3P=.'LQ'UX MV@2>UG5)O9)"$%=SM#3U^ [K!/XT\Z)#7SN?'Y66>L=:
]YAFO3MR:3O6AZN M;)2%C,=/_IG-5;V\#VD[8S9J1;RC?T-?(!=CS.6T0@>P(A-VL,]GK8?GAVOX MO'W^28QJ-1@J+*:_99QR=2.4/X===1\7#:E?Z,!]=0
%PQ86-[-'-@*UP4[] M-,(% >(\V_SD'G:DQ_[/='B@R;"@FEXIU8V$([O+5,,S2FX0ZY^;?*@I3MQ8 M#_,%A9' ;3SL^%$F+WAP$H\BMMV
$EEFAS7!*L*FTWP.MKM^XM").CYO>?TN M!Q=###@[9K*J4#3RJ-'7YR^Y9ZV'[!UTTL/ROY0-IH9BH+!ZQ^JS/=?HC:R

M[U/KKSAK!8.^M"=#61[D:%YH@,<.7&PI\?77N MJ3,Q+U,.[8$Q68<9"QAX*CW]L/SX+JC9KPXN\A4>O M>9:354\]X7=ZI"4?I7U\;C9>R.,?C7:
[^4PZWWM/GA\"E;N>Y]=3HP=4O MK7:C_=AJ/)-N#R[@X=SB3^K3]W;C^U,+QO]+DG1(/S^L7,Q!W0;L%^'Q?.0D M+ !@>VSO"J@?^'CN'?<>.HR.XOO
MK#'_6<&^QIL5_#,NNH$F_1L@!4 QN%Y M?E3%L)8 XU8\$*Q4'K;[A]B-\@,6(\BH>&B;%8^>Y;S:D5[1FD_Y<0SK1#/K M63JHF^8V/6NW[=W)L;Y 35
M&-"5]3/WNK)^YK[5[C7:O[<^/S=)H]MM]KL//_>Z3S]G];S\UXU!MAGBB+=4-397T M6LX%LR\]$4DPW84S7::TY?VY+K9'Q[?HS'R(6?&**=7T6L&
])@L6%"QXA'UO M2ZVPW/<]'?:]JB[)RD6<^!),)YCN&/O>_ER7U[YGE.IF1:JJ1=_V\CQS]5UB
M+]>>!P_;@83)KY0&9)10VL^=!4,W[.B"RSBS)H31591"V92EI7B$.8N4KU0Q"5EURO <941=)KZS52Q!G?PL$K&[JVU";-6UX9V)-* MTR73/+A,B
!4,>75_HC*25X9,F!,T2156Z\=?:G'P[?99SP%X:SQ',O!#&-J M^3&1(H2N_-S-Q*J2[KJB3G MUH^A /X< ;
8P+;4[#UT_QC9/^GP[F_JN4GH4C&QR%1DY4&@ZQK196XIX7MT M\57EXDNIY54F3P"L6 #;4@OWN.)+*YKX.E')Z/-EX/8\:TC?+._ 9^_=FQM%
MDO7AKT)XI_?MCL ,5P'N64=X;/>,S^FQ^]CN/?'[:P-))8O3"+2 [/9^^C>S M"A!(R!(2L@#5;HS;EKA455XJ,ROSR1\\+/J65*S!]*T]S- [.;=1
MAF;R4[4HPPX,55>4P3PYUPU1+\&[Y4'1QG%7->9: R]6N[:RN+9J&3]5U%;;
M,U1=V@K/<&Q1+>GBU.V0Z"&8XPX/'?!K6^A0%21AW<^<[*PD8XH:ZO0'+C'
MW31FJJ1=#W[>!"X_\I>ZS%^5TYXX:S5)3ZTYZJA=3^'1!C_8:!$S5=)3VW-3 M77I*HWK*WL4$;%98D'&)*JEE.9B-,0 MNG'M?,IEX2F7J/4445?KRO-
J!VKZ&Q$1+M]*TT9)FR*)MKL).Y_+-Y9O+]^Z[^!H!?X=='(^S ML8A:KN&$]"=4-[$.4W>=XJR=:98I2"SQ8I.O*ANKC(D:VUNN_I6;KNR:7)[MK<.V-
QIS88452<7EJ[&;RY3!255OX&*MZ6;"Y,XKESOV MK(6+SZ:U4%6QQ137X*;O98KVR;DLK4(AVJA+C20@P/(2A5_=$2DL
LC!X&PX"U^)$V;3MN63/@UXS'W-!X%QF,MC0>OB4I Z9O<+JH;G2(C($U-%+VX\GM\V MW$*=;X]&7K[&'*!\[:..%PO\70=5XF:F;
>ZB1SLJDT7ZWV!T_=Z-D>?6#MJ M^D9S;2(.+>O\5Q_4<H[M)(]7YO?$Z.4];TI[VW3(<2!=90]VB!RQP#^JD5R
MUF20;7O.8VLGY[JEBK965^9A(PYQ.'XF%Z]*XK4&>&)K\=)/SE5=M"R.RLZE MZVBERUX#O+&U="'8NFZ)IKXS &9+Q*L1GM7JT!
(7>R[VFZ8U;"WTO9/SGM$3 MC5Y=*#]'Q)MNA/3RJRI<]4ZH-F4!F:54BO=H[[TB)C.+X+,HRI_;MS &H^Z" M^MA>!(-]UML:5*NL67N2K\%R>
[[1U(P*^%6V61M^%4?":"0?K8'MJ8N/+,Y' MW>:C-54OF_/1!L:FC6GPEK4,?M]^5FJ24<59?"%1[9T8W);E9C$X=YYFL+&UDY=%$\#\<
MU_^ZA+KREIEHRTK3X'(YY,I!W(UZN4KE7-5MKMK0^:C*51M8:MK)N2;:O2XB M1#7)8.$,OX4KL@=VUYO%[MPQZ=A5[WV.
<_C,V:P02TAKL&JM[5Y]CMKI$_XZ MEZ9#^X:]G^-_6S9J2UBMD7)M!"3A\LKE-2>OQI[DM5=7!BP75RZN7%Q3<5W3
M&7QK<35/SA5#%PV[Q^6UD7X+UR-_U5%%7ZCI7/I06X7AB MK< 30[";%+O&B5?4" MN)/B$8DXEL'DP8WH^ZX;; FP5RS*M50)T0U]"ACG
MOIOLO9N'1^VYA-E@5DNK]NA^@K*%,#X)Z(-8<68+-3M+T&$USRS##[,5^>3< MM*55%3V3W-3R@ 84-*WB%,U#35$Y.;?EC:9(VTF)PLO8'8R%L1,)?
4+@FYGG MO2:<2X8+<%Y^/W,\8:XPA$<2Y3!HUHMLHQ#E4H:=DA#I% D(S.BP M.Q&[@A:._.8T9BS .40G\;3U]@#R/%& 3A.,2]8>/>YASOG(?
M>W_V+-]_+[]>7]P+EW]>W-Y>?Q7NOC]>W=W="W_>?;VZN?WC011N;B\EX>+V M2GCX_OO#S=7-Q?W-]4/S9W5W>W5]^W!])=S>/5X_"(]W
GST'B$#_ZZOGUL_J0^?K^]^'YU ^-?K,JLA!!KOT-1;/D$D!9@ M. @T U3YO ;Y>0F-. X&/\:!!\(978/5'+^B<7SE1@,OB&8A6<(FMA6#;>:P M%X%W&B>?
X9.+B,6WUX_"U[N'!^';];WP\.?%_?62,;T(HIS?XN:O@T=O#;%\ M[82P+3]%WTCX,'9"\KL3N8,+?WCEXC8WI-JE9(]+L(OHXTR "MT%K,%!J6* M@2F@X*
<]O6=;G%C6+#9:E7)@XZ[?*SQ;(T@ J0/PTG=5D>[[8S7I/\T*U5TW95 M#EU=&,Y.N[/3 6"[W]WG93L-^H%.'(31@JOQ%O-41F)K5=7%YKO0CL5R?!WY
M.O)U/.0ZUE1$1M/2S)+I%S(Q\%(PNT.N"": L*9[2;P08UW!E+"#AJ5&*U56 MI:/YIRW*(ZW4PW8)/SV"\<-OR]VJ!\&$(-]\ ::YS+CF+F,:N(*=(G_#1H^! M?
Q"H=N?T;#B8W ;^/CB,/!@P$\W: B2**Z:GZJ8)^>:(AKZ,H1LY7ZW#P-AA=;-/CNVTIN?5>OE\2QZOX?+XM4S@L/C%6%59T&84,\Y1R][*
M^["4>G+>TRW.4EUD]??@](HF@W9RKHJR5E?3,.3!V\)+X2_?GZ=@=PGC/D(CVVDLT>?TEROI+ MU)-SQH/"1S3A/S$;?
NA&6:ED68K26_]L$3H^7D6QG15_E2//7%. &W8W>G1^ MEB@%30.EL,O65#4UL>EAF>/EN"W-]74L5VV3TO23E4TU#!
(FKD;2Q:6KN]+U/N)E@6FH&6+/K@%Y:>^>9CJ"=%63/BX'0WM= M;-2]ZZ/YT)H^M)I"'LT'/K\B?C!Q_9VAS]?/O[*>Q@?N54_O@"B]2?(#7RZ^
M7'RYWA.6O%NEB/]+_R!#P8%1.4^TU]XKG:"2L2@EF,?:)QIEFK1MJ-D&/% M,=N:K5/%1.5TT2_8FM_.L-G4W8CV>HSNYDM.5[JR%6Z?
G.N6)8*WVQ"$' ZZ M5#-[K4M5WBM_&3+REPK\M7,>/.>OAO+7(=E+0?8R1<7@[-55]CHH?ZG(7XJH M6DW!55UC@:8]@V&@9#4['N-
51UY^N(7IGC00YR6&]1OOR=(N*:G*^DFKS7SG MM3K-9+ MS??:.$ROS8#G'-90#CLL@QFUF?"/V9/5UP:FS*GHU:?FO9%)LM M*&]FL7XC(?
44W@S0J3N@:\,+\AY)YFC(Y>Z]F 1E3[?#B?.29,/7A M'6X>9SC6\\ *3N_V $A+PI@_'ARY/\GP]#\D#,J$U&C V/.J;O.1]S!N2$\S MUFL8?
HS>3+%Y1Q>X$A9<)IJXE2R:=7ME MKFVC0OO:,I9&:-*H4$G'9;XOM$0&WM']VI'5M@VJ[&>L:T379!&6#03CW?>% MFLY[=\
[Y4=3%I!_JOQWZ&+CF;)^4NK7.J4<=W763^CP-(A=Y["PD'C#P,_F, MZ!^G6JF;[0'P :0?E4GJ&T(<(((_P2R,AQ CO5N30=W$@V/(V^=D(?EB%*
M'Y/(5IG>W3)SO\KH.5&AJ8YP]$*Y]>?T5-,B6<;IM1[)2 MA?10A904JG 5PE4(5R'OGAA008-L&\&L68'0T*2VW%N!*Q"N0+@">?]HV,:" MNVW8MW9-
9M'P;DEOSO:J$(YILA],D\,/L*E7\87C"\<7KA57T87[E8;^T^!W M[O1BXH1/KI]N63TP*))/<)O"/XO'&];B\09^4K==8TC6VJ,]:VC &73LX!:
MAVUO-.;"CX3![C"1/G5?"#6"#_GL%?^'DTF^!) M#?Z*3Q?,16/RPH_=(1J0P%,/9# + M@:C ZD MUJ1EEVD5]7U43#M1^H6$A"H^UV>C3S7<8#X#5(-
#YN<)))E+[CB[3P;.+**: M=1B NR6\!#-O*(R=9_R.(5B]S1=KQ)UF21+.,P[S"G,1$7IJF3B3K.\#[VX MPWB<)F3E;DQ4K#R_Q>F#'P@S6'E+3A4/0-
F1\$":6)47%BCW$X>+K.(Z(T/I MJWV];\A#O:<.+)M8CCT8C901TI,X(I MGCG>B_.:H?62WZ9@CTJ&9&*:O>**K5R7T6AOZ\)V2I#)@&?3G,$.3D)F9_SF
M-&8L JA>T"!_6T\@\^3\D=H0(%M8N $L%_WVW->)/Y!^7,)XH;RY^77ZXM[MX?+/B]O;ZZ_"W??'[)N[>^'/NZ]7-
[=_/(C"S>VE)%S<7@D/WW]_N+FZN;B_ MN7YH_JSN;J^N;Q^NKX3;N\?K!^'Q3H"/'NZ^WEQ=/,*G7VYN+VXO;RZ^"@^/ M\,%?
U[>/S9_4Q^^W%]^O;F#\BTDYE;R3@\ IT0D@+01%R1*D?BO8ULL&2'&7 MOH-M+&29>1?^D/YU_7-*_(A@@IX71+.0/,+]OWO!X,=\#S9.A"Q[[R)./L.G
M$]BOITC>< 9:Y^[QS^M[X/8O=_=_73S>W-TN6?Z%)5_8YN9OPR>7O$\]:9[K
M4$ZD>U"$_L#UW,Q6N'2BL4A_"M>9]Q!1$^2>1+#$L#EH2^/W2&FU.W8?!F QG M'KD;S9^)CP12XS^Y%Y?0N+=(S<:M=;EQ\ B&V2CPO.
%'37FA(;)^L-;!KCD MN,ST%Y);^Y!V6Y];=[#ET+BX@Y_][GB./R#"PY@0N#;)6QQ0*BX]"1\?SJE(MOW_SZ0]@1)()O3?A#>$+3&"Q9=:FVL@HTB-
3L&PQ,ON/'@$ 63QG&I&S])?/ M:=#&]>GBTIL^%]]7$M.@[V-?)]:0;4N6H:%!E(3*DAM3JSPU-K6]0YIN/6A->W#9/>$_"2)]XYL;PML$F M)X
WR/_!#)XZC)9.M:I-ES%VHPXX,]]2 +?RMW[XZSFZEA6FN08EK5VK<44& MR6(HV6)H^P!'.[00O+D*ERNWG&0O*&XN6Y[T+I_E'E?:Q
;S;W9N1)6VOMK; M(,SE1MY%?.F$X2LLQS\=;T:J0B];)D9>%%$I 2G:KG_*QI1K=BX3E[PCDCS] M$))G@>09BM@SED\X&BAY30&][M&0> ,W_?

DIPN4L#/'8T(DBPIR_%= E:S"M MNUD[6^..> 5.;1 YWA^P--,;2@%8C-(JU'(1+A-+^^333;9][A?"=3DE?;::]WYT'2G:0EG*N
MB7+7]MO=44,423V@U_0._E 'NRV7RM>:1FV5Y6M9A+23MSU\&_B)\U'96,&^JJ*I[!S^Y:9P QEK M9U-
X!\;"=JJBWEL&,6BD%=R0"K:.YRL\TFJO"KEM21K#JBRV@^ @=/K$MQ#?(MW@_$<<\C)XL M&GK-&5"'06DI%N(WO2B[O++B8C# 0M%(N"<#
G2%"=52,)$^]S:(2?0U@!$" M(WUQ?<8F<*)X;L"@A>DM:[@AV<&'A8<:3*GS,*A-FBB()/ M8I%^KWP6G$JE%9N6/&BKENY]BQQ
H4DR4VI5JQS,:J4);Q04Z'9]50[E+]EJ M4!:OHT]=M\PI('.*+EIV*V2NSH-@I?D'P5])%)T)%^CV42\, M89,&(1FZK%T/.;83X3<1BJMN7NFJ?
@G"JV#6CT1<446SI#DB M[X78;KY:IZ#WRU<:\)4ARM8RQEI;>ZDQ%E%I9F.CM?&]8%JW<>4W0\O'9?;5 ML4#-UCM[]
<5N2;RUEM%/SG7;$*V2)EY[.$NI1-)FNVIDJS&Y#GO4=SEW\ 3"\/X$"AA+A@AMYBQ;(:PA*ZW#P-/! M>2&&\.)$PB]5&'(-X/6W,'AV(WA(B7&[&4/V<@S9
UNV!"R8,6,>_KC2%-;A M7-<[!Y/VNEPSA^$LI,>V]8%;5UN1]UP0:S]$?=HZ?=>C(.6/I8D=BHQ2OS]SHS'*??L\#K]X
MR7X0O6OZQN$@*DW9W")YP[+UVM @M?J2-[3Z!L4A*GGR!D_>.*+D#:K\T>OC M61O\!'GW2"&RTSUPT[:A!+#&SVU%U,R=X3]XH@87LP9-O-
[8W$>C=]XE/1BXOUM]^@[I.UO:>!3US MSO_6@J2=G!NVJ-I-*:7F*1GOJ(GWP$^(CJ*)NMH4S(=C6B6_'@0ZT MF?
G/^DH]XEIN+04&YFN+!D>9ZB0?;6;?UL%'/[OL"K5 M>2+^X!5MV8D;1?3D&$U9U\>8H/N\>)C#3=I-E>Y@$*2"&F6FOHM(9K6 :7
MYRRDSU3=R[9/=.WTX4_-J],=%;-9"*8.[:*1!<]/!+]%*BAP^M:ET99\+A.5RFQ&_SD*6?$,<=W_"H;N"+9CVM8R MB. ;JJVW8!,3H4O6EG!A^R<8
"S(_+UE]8JX3)LI#+^1$(];G*=Y Z53=3YO33XYMQ%_=FFB'X K?3<(X1]8
M4Y@&!3(6W"B:T6HMY.1'DXQ#86OC@#="Y>A6E(ILXKCJ4H,A>S)U"1"5N7 MRDQ.VK!R3#$_1_1RX<+W9XXGW-,:,@$6#;:?B:#
(I_^]H+MQ"HDYYS#JY;1Y MHC!UE2%J38/(Q6O.*)5@)YC#\7XHEN4E^E^>W^+TP0^9Q:MO*:M+.\2^H"H+ M"Y3[.0[GY39/Y+0?
$N?'J3."P9XYWHOS&J&3E-\-8>-+'FZJ\/;%N:^TR+Y2]1$_B8H^NW%[>7'P5'A[A@[^N;Q^; M/ZF/WV\OOE_=P/@_E6F'1!V:M:HW<-
O(&FE>Q.FGVCIX^L,;S6\%2G#'"GX,V#[AATF'DQNH.C,)@(SA U!6MV!AX"_0&!6V4^GT8M?RT'.2JXDO. MHQ]5XAV-T=4/8RO\ MDF\L>G;Q
B/%3G/QZSR\%U&;Z!%LCKLIW0+^H&.^\;_!,@;5HYZ:3<_7UC%? MKEMK% >#'W1!(N%CLL?CIF7K M]RV_?G@B3<+8<6EP&2]+J[@C!-
*:.A@"18X.P#3(ODH"IK#Z-%2:MR.JB'N2 M4W&*64)G6KD%R#YR0?'X\=FI8DWC ^D NF2]+.7D_8=07"Y%EPQ<"\Q00(D0
MGD%JT"]8*0TN*7C>1.:BK,H$KT5/A2>@6PM#[?TD.%N]$\8&@S\9CZ 8BT& MK,< ^?\E"(<1\#H)"%3>H
M[_R?/:H]\I^8HH#:V<5=+AX[,=7DH+G=J8LG#&#YPD0\+Q6$H= '0P;L9783 M[IA V6=W@+!U@5@XT$N'%,W@QS-;$ '-X/8)C+V1#]4\>;$R@?
F6"0Q#IZ!^ M+W%"'TE*7:/$70&*N>29,GFVL2^<&<4TFYIN->/ &X)7'9)X%OI">M*3'<@M MW#@E<"VFJ4V%C_A]NKVEMST^W&=J&BR&4'
*JGU*IQ!:GTAHCT\<_B63%H.](++!Y MX(?,?OLLN!58$%_ 67!+%JR7\:RF,![VARE-,:B3\52N^YK">'93&$]',) M
M^(X"#6S">WWB!2^<_79G/S\HXSY)>&2V&W 7FH"%M0=OH$_B%T+\@IGHP2]> MQ!@:,XB2O*V,OZE? ?,S' MQN0H#+R#R\/,NYA":(?D*8"_Q-
3B3$9=9GRF.46KS5=J0UF,2X0 MT,D/8J354TC
<0NWFWXQ^G1([=3;;EOL4D"WMQC0S<%69445'L=N.!0N)BQ(CBK\'JB1"1A&"Y#HA#P1+G@@%%W#3]-_:[TL,W! MQS'DF9
]+9J_\0$<5[_"*T&=T5N3=Z$8.T(_#)QA#'56TET M)**GA#2"S505OHLM"6@^]BP(MCHK$I=#N\BIY-0RSE#CJ,%..:T:P?N4/7"=UY_!)&&%'7/A1&,]
8V'<@"=2+ M\+B1.R#X6Q;W%%&8\5B=A>[!)1\^NQ%-WY M!BRM\P1[R!,(:B;GP'M@%3VYF(T)_+PB.,46#)] 5YQJ'!#:,#E%SV)7"W$K
M/(US1VXF8U.0.%*()HUGX1"V]+6%:+ P=&F7:::NR<*AMWW#%Y?&=RT\VB@Q MEL5MQ[,NDWW->.R3KHK+\L.P&9NV&Z7;]-?"?3K]2P^HB
G45M=&Z MS)?.@]<"U@E:X1Y.S:-3<^C4&,?,I_\R)C[!T /\0),&M]N!&PYF$^2# 35^ MAECZ1K(36C<$OR ,7RE33;"]'57*Y,>)/X:,*
(;T<9WJ0\Q\H(7ZDF],M/K M)RIL5CSW! / %$9)^-\QQG:6QDP-?_H+.[T#Q9Z+WL 3^OA&S)&$>;".V#CU M00 F':AB-V(IE,/9@%T>DI%'MPOL=,:P,H01K
?,(OP!;WEVO!EA'A$Z;?.U MHNTP"^F8K?1#ZR99J"Y\&P(0(]!CZ MJ@,,4B5Y+7T,JQ'$8\"G?06-ZJ/G#,:&4]3G+IZ<,VLYM]8)UV$*%W(LWK#, MRV@:
(/."&9*\M? >/S^(CVF&0I95Z\#-4X=FS^;8B^4XY1@LEZ_#K(O>'2T5!Y>E_ 7#6W@8.!>M DF3+@(8T+*??@R.MX\W[.@1,+&R+NI M$-);\JWZ'L#?
&J!_';%:XC0I./F:E<; ($##QZ\BC3_?2D\N- JD/69#W(

76>7(_.7$$H M!V,,FU5&|%#,-5EI="><8[Q.7]#75^W@:B'%AK?51WTS73K.U,TDH20?^KYE/ MA-
1@XH6S:PIG55XXVX"Q\,)97CC;G$EM73B[MD2V,6[/[XDY)%P,6""I6HU5 M8RS8NPQP0K'+0@0.3@]K]2H&@!3;6A,I2% B-GK.C:.K0)9]_#_NPY#?
^*'2BU- 3OH$%#WY4EG7^_>9;ELW(MS$*X"AC=3R96-)[#^WS:>TF4"@O1=/\%OR;V10DJQ>DJENDG5 M0U"3-:A8A>HYZN\M%
<\E@1QF5CES@N)RY!P'L&I_33U09D+*%O:M4F M 4[73\.@.+)G5A\:)KFX?+[P\/-W2WU:N"'K__OX>9!N/N2'W_0YED&YP_X<+ST$PGB#?
+#@PV>%N2=9M!8=!W+L:L7\CB)[.H)$8- MPI=^2L>!#[_TB!,*EV/']XDGW,WB80!^P)^!A[8TV'DW_D!BJ>/TM"DG0?G<
MM]V.B)JBRO!$(U4SZ%,%X9/#K%8'_2\84(_)R:'7(K!ZJU$!-7,UW\L2E!_\4/&]1^$$R3WV^=\8A32Q. M]OG,H<9SQ7#
(]$V2[)LZ>MEI3T@FCDM3.U(MG$IB^VJ9N<0U7>*PG<_]W-R\ MR\S-9HG?Q4K+N=Q63JH&"]LT36PG3[DR(BY0#6'8+@F4>7+^U?WW# S"^)7R
MW*4S=6-J"D? N@/2<-$";S*,3^G(:0H.9L8(7F%&P\)FB#=A4DM('5F,9H>$ M!F9SVR'F ?NQ.W"GS&)F"X%WCV:X4?J$#%FZ%B9C1J-7AN21?Q
7UH8(0X>$ M%9'Y+D.7UL*%P.:PXB')==)GE;#1/5]M=PY\\&G269I,:S_"C/!//?6?L:G8 D22_X1$&.T][(5@$C<4N-
)%S@DF6[@2="!9[(5'_^]+_B%LRZ4SH]4UX6LN"? R0 +3TIPO"5F^)F29 MGQ\?7CVQ(-J]S5%*V-DPVQ4F)&6!E"2-/1J0J-B$>K M;YTA!>!@H!)39T#2Y-
Y@1I.EQUA?"II_ZCFOB4Z'335XP4A0FM2!^O?9"=U@ M%B59XU$"4P&;*>RU!$WN)^I$T,+MT/799_2I0OPZ):"A_Y<(8^<9BX3HL.DF MC:>36?
0I<7ZCLWEF/MOE:7I0DG*$-W^7'J2\-TU^IBDECHL;>!R!VY#\EF7> ML/Y54;9@=)7HDY@3%+K]/@$:SA]Q/<.$B=-;K!8L'WF%
^B!*_/ZD;2(#9P53":#VF5@>SIS&62/D!;6/$ M3N P@P"O9T-D9P?)+@O0Y M9%CRH!&:;B;E M!)X$=/BR$]\EZ M_BLB'I("8OKUW2
.L)P7/R[@56=J:A8EA2V83$6KB<@P2LU3++RA<@*,B(DN M0MJ&#(V*>5>_T_2,>D18ZEX&C$]1>L!30521A>@%K>C'@I:YNS'R0!KZK.=9
M$MZ?)\$AEF1(X:>'25,H/Z[>(&>)$5?GLTLY!2.&,8FF5%O0<* M$3)?#1K'@?UQZ?"#*46\>GYH2E?\ORZOR,"9_10>KB74.8.T_A!1+ZAOL[YB M,-
\A&/LR)ZI6_HDKQRBP4FP<40)WYE4E0#>%UV?$]W+AE ME6^SN?>F@ 1"">HD*!P5U1SNTD&>6)NR^D>8JY?J/M80AIF*>#GFL*FFK7*;?
0*UP^(XA4X2B&%2+/C4:,;OD\0)Q S+ MF6G=W*J,'<1@(XBU._# $F55FS#A5:-(K+32C**LO^EFV1XT21N6E0%59!-$ MT+CO/D5'HZ;5B4W)(=
()5W#V?;2F+= ML@KH*-\,=,5JU"I2C;&%:+&#GZJH!RI/WU@I,.FD#YBWD("S8I>2?9I.N53^ M:;I<0=3SKDYV"$G3^I<4T8+1SOP,QM=I!38M.0ZQ)-
C'K#_H$%79I"E9?L1 MR0V2PB R1D]C?87>R BR[B",)&Q.:-[$B(J4 M%9%_JT@CD-$,C+_D"&@^((QLXB#2[9W&*G'39.^"19TX/TC66M;Q_0 #GND&
M]N2$6;QY_M 94PPL.A][C":KFX2@#@1/,(QH F]B..'LV))G;6V9ST.K+))[M@;)O0LL?9=J[OI_N4,P@!!+X*).Q >PPSM\0$<0-S!P.'K
MQ/G2151LOXV:;TT:KB@\>4&?]O88>4F1:^(9#^?PM&#WQ>!=OP@((\;6#LU" MAX(;$K9_I1;4<$;!]1C*/@5DP?*H;%_Q7M.1L=VP -@A"3>T-
=$TP"YY2:XO MFR+!,R*$Y6 M92FPFKK>5>LD MNI'!4 P%TD2QQ(W)2WY>Z#,UDD.'3"($"6+J(#OM8@IN.(O8L0Q5E,^&DP.\8T!'S?7^?0D3> M&:+[
]L6.A=#4%V2<+D("Y5D>#.-E-\-EU)3C[Q0XMU[MN4]=HP! T?Y"*+U M EMK&IU+N2>!",B!?B$)/01_2HY!$PX56>X3;$)@,+\F"31PQR60!O88WW40
M>S'/V'G+,V$6QB>)@1*1C/L9HR1LB5NWP'QFNJG-3Y%S[(]&!NZQZ52'8%_ M#;C;K;B#Q3C!3F#!<1^CHBPJF9=9H& VZ&'PXM-
>!6X"3\Z.35_!5)LD:.U+ MDCV?5"%DNF!#):-EJ:3L7'M($ 2<^OY; RRP<.B=8)HG^=!Y@=88BI%0S]%X7E*1Y3LS\/ M2II2/.>;._;+ ,>)6Q M!8ZW9)0)
["93T.@GI"..2H?]V #[C;L*+9QIJH6SV"\IR[E QY6P" 26)9*I\PI3T):F@$!) M8&,'+U@07<".GJ=%/&*UR-< "/+%&5#G'?1SG!R^HD8&
(M"EH"C0DI[]SHJKV0.N.0]J:<:'PX: M='IC:U"-$JY^:U/HI#YZ!'L1<\N>2)PV^8U\(9@;+56*]Q&RS WD/8SP1WED MD42I84L%:L4\YIZ0IKD*WQ)
([!0\!)=7,/ WU(&7&=). ??O2V;*YA O6"0 MUD.]P5^:;"@CM1GAXL.-Y2A0=6CFT[SASI" ,5%;JKYA\0Q6^%@73!XS.M]8UYX(AID'1-24H"= M,P(C=0*[19)
E-1+"1=#7%B@W/7O-X]7%[DXQ<#Q\+P\9E46::2)IC8EIO7\ M/6FZ>T)_6I(DII$.EC@]G(#A.UN:61FGA_+^JA32(ID"PS=8=9F4PTK^^A MY1_H:
[%AT>]H>=* 9<31."]^>AHYSRS>3)/E7$RTHL7\&!ZG93@TH39I]9B^ M,4VH9L6Q47(DQ,9!@^H4)"\Z>AB \1RDY+M'.L,2:[Y*&6R"886_I.D92RU
MZ\!VGY22<\;%6O D]R]YKBBP'L#^Z5M716DR!/TB=GX29M9-*/@BZ\Z8=%T> M)&#%K"D0'69($H9)2W*8T6A&DT4IOCQND%AA27L?
8(MNX1T6/6<9]S'?QZ?9#=XA?A5;L.]G.^-&]0_+TT09L.*2+(M$%$Q3[%8SIE&Y"S] MY7,'<7#F^G1L]*;/Q_ M+G^N69*AV*5?
R9)2^OFJ1UE2SS8J/6GUYX96_HXNC,F4>F;5=Q_C.C5Q3$ [MZ^TG_4JECTD@"#GJBW^<:"=S2Y':^6?J]*>@%/4@FOZ+
<\$HU5FC@VGS8=>)M98I;S*+F/+&>)|JE^=Z<&$LUV("L MB5F'IS$P)X%:DD(ZOG81$\^#ZYKQ&B[OUJIQRK^E]1#K&_VW6(++DQ9W$F?
A(F%CMB:;5ZR835[F_ M0Z9(3U(VB7AP?<#UP=+$%=&P;5&UE&Y]!,[&Q\+&NFV(LLHWMBYM;*8D5PK; M+J_)B/ZO55[FW5(Z\=E6F_O"U"NS$[^?
W[^/^]\[4I3+?"DDKJJRI&:MR]*\ M7OL067(R:VNPHIA@+XF^/=JU;=VH2M)F<5LYU:22-)^^$Q&6B/E1^;20OKBH
MM]1JY"XUOIIGA*B6+O;D+2WI)ED9'26/J8B:::?/+LIRP:;>;IDUQI Z#@S M6ZHIRCVM_:)/(TT%=8Q[6IVR)/?I0H7SUV$S4$@YHB5ZR
M;='2C8IJJ9SA]Z:6-G$\NTD="_9TJ^J>WD#J[*8]&[AI*$N[!F?FM>Z6K8BZ M(K>?FSM*GEY/5&VU_>3IG+*Q)7U'"_4X(J;+6!C'9H>VUS_69='6MTRE:Y)
[MW$WJ:+IH:QV(8W*&8DLHCI1773#5$T^2ZIK'DL45=Y:#G%$TEC]43=9EKFP9J&T61E%V-MC>,ZS88;3=+@+=;66KM=:DH MVI[ZN?
TN%2=/H\ESZ/N[R1Z*))TQ,5\[B\L;WDF>331VC;*U"3B'/K^;C+'1UTT+7/SO;6!C-%-PARQU!Y#;(-IKN%KQNB6;G
M0K"KHZ2+AE+!OFR;%!PE46TD:H6TD[81]=U56RM.)-_P+EIIM-YDUBC8ISX9 MN;'@Q"H|F>QT_?@BZ#C^RJ:=?"6L@U(4<>7BQDB8H&#R]VBZ:&
(LJ6VEV:\O B M%X+UD:B>)1I*A42,MDG!41+54D7=[O!VQ<.+1Q1>3.HAJ*4Z=*/$6"7#XPTH M?E0JR'8#7NC[N\D:MJCJ59M/-Y YNDFC(J6DZ:(<:0WV-
(N?!\=/M=0$6>SF\ FMZJ,,_$D5G M\+ X+2E83-SR Q\C+6'@>2Z%2V5H8<<6:K$YRGI32=,SCSZ;HGE$X7E;V^0@ MBHK,U4Q#B6-9'ET=CL>;]P:_G+
!6JVIONHJ:*A;UUJ5L,"'_"29,:G*,IGBC5=./'!3^KF M6$.RC'734^4/GZ=!Y&)VZEE(/"=VG\EGY+%335+*$FV=B. 3<#?(>+S68=L;
MC;FPG(JDXO)=_QQXLR&\8DBF(1FX-.=6-RC,WRR9_T*^T#UY)OZ,[#2S C]JO?K9<;VL+4\L9!/#L[^0 .<- MA5\T55(%>*\'I!2%(!1ZDO)!%
(:S$(__+X4CT-"A F\:1P)"8T%![(-":3 M/@F9)&NR**BRJH/.FDR=$"Y(0E.1,R"'% 8>#!'%'J[1)(&Q5?KT7U1)2]\O MN'#[@ +>3X)G@N#W$8Q50
@T6%J!_!R,'?^)"'',)A*Q?O'-N:FV9!?F9DCF M!^DHR*K(NI0TK\\O@"G)1>+Z\.3]T=:0Y,(8ZB:P;9=-LB?U.D+E&U^ <8Z3 M988%@56-YBL0"2\D),
(PA$T&KGP5QG O"4%?3ZB6AO^"62C,*R=<_YE$,6TJ M :L^=)]0/*OH]")XG VB& M)X9#_L:$@/+\%JW%>(S0/\^P,O+RPAHO37SG)T6AODV02-
"2#@)7JG('12D)FZ?SF M-&8L NQMHW^<_.UU1H;25_MZWY"'>D\=6#:Q''LP&BDCHIE]^5_FR?DC/74! MW07*-T:N_NU7Y[R,DBW5-H\@W*/
\X(7JL#I;*=A\.RB#0A*(@@GB0G8#V9Q M43FGNB11&V>[6H7L[9FH4U<-UL%SIA$Y2W_Y/'2CJ>>\GKD^G0V]Z7/Q#24V M-
WTA^WHN*Y+,Y"4Y24S>G'P-NV8Q]_:0U9_D-.[)?Z6*N"&6!-1>/@QD\ M=1@MQ;.RZ=[;3)>9+XV*U#U2-_$OYDI%
<,8^RF9:VE.PD;Y_I46PJQZLGX@/6!8HFRK M!TH4X\S4+6;2;%$V>G4S4Y7[-R[L;?@>94GR)HXU%THNE&M6PE0M435LSDR< MF6JH3S9 PZL*U_
U8.?+DE$I3E:I*--LN$A](R'2!$^8X]/V=94Z#,R=GCG+FT*5#-'#J&G,<$ VU MO7#K"S%O$;.PDR3N#9*TJX;(C\RS;:'_JAJFJ-J;G'S5&@SAC-%XQCA\Z+I=
MX0M3ZKU[@)J+4=/%R%0-$".+,P9GC,8%CMNE7Q5Y\02P:AEY6RJ2K]R0#&+A MCG4^ LO\^N>4^%'._&YSX=%EL9*
(3C7(IDJ2J1;*6[6%JF5=LM^U:EF1]%JJ MEC>;K;)0QZQ+>D6UU,)L>MXWBN0)S^@Y@ W2 M.G3*# G86^!-Y.G(&9(M&9$DO%E1B5LM7L**TMFCR]
(7PXKA777>6/@=1G14&S'4IF69&F4#7H-Y M^)JY)HZ)UV"V=TR\!I/78!YG10.OP>0\P6LP>=G8>ZP:+QNK:?;=8@LN3%R8 M&E&#V=YDE8>EN
BOT:Q_\LT^)U-E7334JMV9VM#5DO-N]WE7$7MRU5S/-O!N MER7G$UPI;DNY+IP[:P-NR?:FMDHX>'[..?=C7C74D15M3K(MNT>
[CZM2LU11$_:Q.LNM%:4; 8<="V0VDJ_V5K*A:?Q/ M3IYW\R4YN@'GC57NDB':EL9%MZ'DV>9]VM,4X/6V%2VLF!T$T MM]5K'5A/6ML>7GZK/?
RFW>&W<##:Z[9;/1Y0:29E#A&H/AQ0:2M(2("2TV)A'CLQ((3B*!_H1 0G0D@5 M/XB%/A$FQ/'A,:.9)XR=9P(?$5\8D@AF2B%&X.*__\U25?
GS[5\2_4WY7#10 M6XI#@Y M(9DX+DX_0X<1&.#+9I@!]2 ;81JZ,'\8*#PVFGEX,ST^2+!KIB$^ M(WX58N
:G%9,?,71A+H83(#AXC%3,A8\);S_\\7=G,OU\D3#XIP[#KJ53+0<@4R6K $"F
M+.%M[1EO39:46O#6UDW37)QFKR/X6IL36S7*D,9L27]/@#59ZM4'L/;V=/6% M5R7353M"^"5@-5Q?NN-
'<8(@1CL,+:*AP0Z?;"ED,O6"5T(H(6'|V'Y"]P\Q MM[T5,=F>X4,T"V$%T/1 K9J_'6YT7G.O0R4\)TKD>/#9F#C# 1C,L03Z.=W]
MO%>QL&=FA_8X8(;_YOITCC R(.0K<<)T:([@D2?0^!&)8X_RD"1T@L9OXLS% MU*)Y(QJ*"P^REY@ L'K+\K*DZ&EFQ,8: *]&,=\4?Z['\>M+18IAQ_+F6

MCHGCSW'\N;4AZDZBN7#\.#+T^&3H9GZY*)B[<\K)FZ2@?BO&2A'/D^2U.'R1G%]^^92F^>*#\ M)-5<"#_D?H[#>4#HB9SV0^+\.'5&,-@SQWMQ7B/4+WDY B%:6,/%Z:^NQ/-/R1='++H4=*U%.:6+,D^_S<^^HQG&+S21>!8B53?)(:9;M+F808S:RCRV773^:A;1,I4]\,G*3+L[]P)]%)"EX27LALYS>\G*6+%.8WN!$ M,\>#/^;YOY$D/,P&8WIW+AOYXQSA-QH#^2O[<3NPU/:"7"8\X;E.W_7<M&$NO!NAR#-/<\ C^AL7_]\P)8Y;_CFJ&%EHEZ=)H6.&36&H\W/=,8$6?G/3# M8!;BY1.:;\ZJP42*%?T=$T](YPGIQYG>Q1/2.4_PA'2>0_L>]\9S:'E".AM?SEAQ51R\6FZ<>^>!MT(6?=SK.N(2I:59CP-K#NT6[C MJLVW<=Y(IL92*/JR:*(FL$[B#>4.$;/YJ1I)FD4S90.T6VD"9L+YXZU@BNJ M2M58$1?==SMU$Q6N6)M*G8|FI6ZZ7=&I5>I--5YO>JAZ4U:Z!*]854J2Y?]C M^4%:*$,3UH=NA$WG77\&MR2]9@(_ZDA;EBLR#0E6ZZ0U,Q>3 *CZ'_I!)ZH7MEF;HY&:8+RS+M3>A-64RK3[;8WN5+TFE2X6RO>&FDU'EQ38J"BV1VV!@(M92 MIY4;J=\-].B3 5X\FGE8)I8.9%[/$X_=<*F3#Z\$;GRE%6'),@W8,DG"G\$+@9U"?+/LBSTT>]BP MY$EXY2^*E>M!1#@!H?-B@$ H@(5JZQ-AHI'R?58E^Q41CH.%BN 2QW M?Q;!FL -.,[;H.REMN/RZ_2VQ]1Z-H=UD#M:0"6X0WQIU@<#;!I0YQHN"3 M6"SH2\G(^(J6CLJ2GGUP@&+K3JS^HGI9+CG-2,!:!RW5(+-F0G$(@W &\W+E MO.BC6&-'O=!WDCI$UKEH&@8#*MJY>'&ZF]%B1;!LJ4V+Q=)C=S">%Q-KDEUD M!D/2L@_2^M0*UD#:>N?XJHI+JM#?FYB*,>^;QZAIY61]5-4&6T%,$?:2&$V@M.:P!ZU=)JZB=*%%BV/3?:K9!?#ZV!)D@T+]LXGNCOE M%-+(#:-X<3?MR/9T@YR +=(ZMR]E,RMN2#E$#+-_ZFPZVQDZA<;QCE@]"$FMDYL.CX)WY&RXM+E;_NM\;3B\YB\G!/&CHG)%^K'P.)=WT/!L.,["_DKF$N.6 MK\P66G<3'ZP;#WCR2<"%\#6.HOSH !:=!-;-US@?')9)J'S[B\O/G]G[!(/K9D?""P M*\/5MP$*. =*R_&8:G&@M&:,I1% :0U4?=6=4&U9":9&Z!M*4%M4@OD^Z@6; M'3QL7X"O?A ,"4UGH!PIB!,^Q9ACG>$#_($[Q8[?$^PJ2^EU>?>G8()PR!]2 M[42U4@+A)&]VNR$OW0X:E47OL7UM-W9Z%L^X\<&V(<+'Q"S^U!V[>"!&T8S"&.(02\SIG 6.)/5(0L*+V1,(0V4_,?D$#\H;OIDDV\BC M\U/XG2$\"A=Q'+K]&0-9@P6^9"??2.J[[.B[,YJ%C$9,7=(F]EDP].*LUG/M#_P70A#5FJ]3M02FC/6!WJA)^H>WMA=9,MB%/4G]L,.+%_<$X:U9$V>0!F[9 M>.?6'D-ZA-/')(1H>*.;TW"FS"X MF4)EEU$PRB=X4*K"+IDJ1R!'Q?P,(T@@*^$F\/ \/-Z,QT%$-+1 OMQ4,:6CHF#,G)0QN.$..*@ MC)PG:@%E;(CF>W-BY?449<4.G<)OXZAWVZP:1[VK:?;=8@LN3%R8V@4A>1@0 M@V?BSY:4R+HI\J:CW6@ZJMJJ:*E5,1M:TGB4,_&1,+%IB6:/=\^M-)>&;\>& M)#<'2Y#K@U;I TN#34TVNJD/.!,?"1/+JJBI=8/1-82)CW13TR3KX,AZAYGYM%>V#N5SSFIWHUSJHP_0;Z#B6CJ+(HJ5S(*K&D@?WBZI&3P/)LYOZ:Z#6_ZA(MVB<.>E=QJU0-4;4/ 8K(M:SVDZ=[VD9>TC8':(5UH.96?_S=F4P_M7QRM=5E"N)8H%$,337E+;[=)#FTW]:-CHX,M3XF:1)W=E%X#M:UB[R%.WG%F MC5@Q35,TMNV\UB9L[2AY=$ZUM3_.:1)[.*1M;T@X;OCR(39F@6UT,L2Z*#(7K MWV\>KRY6ZMQN^GN*:HF:6;5+5P/]O:Z21Q$UC0?_FJ"=6@[2J>7&3SJUA&_U?$0XI5AP0H(03GC]D"&(K',A-P&SV--^0I^X.3C/ M')RC6#729LR==$XAFU,>[EC1E]#7@E# U&2&-_6+)DO&\@68YE72HV7_^/S" MC2_ FJ> .9%8,BF7PN,@U Q#H6%P+/=*($/1\;%:6XC3Y0:?FF#@'!S7&F*=[,- R>W2%%=8,% MG"2 1/U@%F> Z>ER),0YVQ6FAP/=']Z8I(ECXD W[1T3![KA0#=KHX:=+,3F M0#><)VH!NCDJW:.=K'-JG&TBYIFWRVVX,+$A8E#QZROZ2N$,6JK4>U"E7*5 M'+W-%L)L1R-Z139$TS8;]W F:G%S&2;8D^KG9>JW+_9IR9.#.M1>[215E1N8;??2E[DKF7Y'PA8:=&2]0W$@[2]J38 M8COK2;W"-^EZBF9/JEJL5T=^9A-BPSQ_=WUZM52UN(HSQTI9PWNYOI/,R347 M9XX5S*%+AZA ZQIS;'-_U3SEYN;L):FKPA/Q$8LNS='UG:3]:>1X\#),MPQ= M3(8$6TI+^B.J8&*CB;F8,5ILA;A1ZT5\WG(K1)95"CHP?:.VYHV;]WI<]<*7 ML8M--SFI.0KO,I#"ZP48 MF58S_CS[= 44HS D\\SGLKQF!?@R27Q6%AKYTN]E^OW]YSV+:2]-+W@!]HW< MF @>3B3KTSG/_=S5"[LA*7WYS& MC$4(1W]X^1OKC,RE+[:U_N&/-1[ZL"RB>78@]%(&1'-[,O_,D_.'VFJ.8@, M]F!&MO[M5^>\C)(M59);9O27J!Q4'[33L-,'E4%5 $_T[T!B=A/'Q!/]VSLFMGNC/$_V/,VV.)_ISGN")_CPW^3U6C>[J 4X[W:?=RW1E*NV16L#[Q[E#J9*\JZ]NM[(<#1HJZE%(2Z@M@^JEW:@.N2;W9#@;Q!2;D.:A^7%VI!YQ>368413XI^RO-&,G8OEI"X?N1U;Z MH72@"4!"*2,:5@=]3N'FO[1MB6%]V>MN&HZUS--I8QH&1T@SE'HF>Z452PA M3V.BM3N98B8UV'$K,[.QP&#J)4PS/)C3#.C$'1<'UHQBN M2O(OP03$>H68^(X_(D NQ-%P<"E*=HO+HPF+6,]GF)QQTK5\BZW7:R3&&I MEV\>F-V2>B7E"?84 N3PL5NXFT1*)X0^!";)6)NQ M\KQD(;GXV0E=5!1 (]1N\&WA-C&W/JR&:4R5: M!IS-%.81"J_$"=.A.R# 3[3"/HX]ZF(U5:S>%B(WG 8AK/,]B69>3$F5%/Z MZUFI-0//RCY\%FT3Q\2SLML[)IZ5S;.RCS/'B6=E?"Q(6I$<)T#&#QBQTC=TU9663Z8TM:6II_LP^E+%74M*K(M;E77H&U9=YR'6\7#IB$:AM5-'JXE^ZY]A@B>F@9RK@U:I U4W1-VL.XV\ M(?J _ &1,+$LBYI=%6U)4Q\I)N:JDK&7I+*FU^D?+4*VS)=CEH'U:/)\^M&M58+GB%QVJI6FWCL180B!'Y5/Q2R$(TE@-WJBVCL$!CA/+MV$.HIH*(=H'\"S M2]=Y,BI/8:]8D-'31-GJ0*IT1\FC6:*BF^TG3^=TC6))RHX&9FM15UT!5;VYK5AXO*ZNF"%^T MGY<[2AU=5-2J1F4#J=,Y3:-H4N^P4?E[M)'8SXJ?QTH7F:1M9)6! MUF2H-KHA*GSX$W@U=BMVF&!CIV(L'!SISPD%F$ MXQHX4\I+_Z'0H/'8C9)WTJG3L2T@0(FP%E$L1, 7[@@4A!]|KP((%L[P&U!% MN)C%XR!T8X2BHA3_?T'X@SX,__@O$D8$;DA(N!OP35,8LFK+TY1_A^X3KGZZ MPKRY:0=@3YHX)@ZCT]XQ<1@=#J.S-C[9R3)O#J/#>8(W-^58&N^Q:AQ+HZ;9M=XLMN#!Q8>+ -.M+!@MAC#UUE6IG%7257,#-%L*L>C)[H/-.%=,$&H,,P7FI MS;RDB*:QR:["VZ6M64E9LIJ#UL)ELL4RJ6B:*,MJ,Y^F&;#1>H;"9$F>/0,],Y7WIVF-Q$>H MNS0=V*>9>F@YT@ZF,09NIA::EA2[P/-8P3VLSZ@B;F4B#H*PESVZ"9)H_2! M+!.TF#U*7X2V//O-DLRW7[EQFNK*-[Z,78_09X4$^X*".\3ZQ[,789O1A;7" MS-)DH9K:P7!ENM&:?.D$!O$N@T'L5H?0>0;J"K3'?$ZU7IY3K:8YU:HNV26] M1!'BZ# YU2"Q0 T7FX4NM@ MZ9\;TO:5.$C*U,F%*=OC<%E[SQ#]2*MY1L+5MRP%(P[$49J\@(B4 M^SD.Y\>Y3^2T#WSUX]0P6#/'_%>8UP8\E+$HC1PAHN3G_E)$>CO4V2">^0 M# +6XO1LABJ2%<7\YC1F+) (V>@?)W]SG9&A]-6^WC?DH=Y3!Y9-+,<>C$;* MB&AF7_Z7>7+^2#/&07 N ^P#'8-Z<\[+*-E21;=M9GZ)FD!%L* ">,)^!Q*L MFS@FGK#?WC'QA'V>L'^8)^QS8>+"U/]$_VK3KDDMR3X6S P =I*ID?9^?I@9]XGS0A*/!/V5\(MBWT3F<]8^V(BF?>$9]Q1"0 M;&EZ^[FYF\115-&4>?>8!NH:0U_2-;L72#0O&3YKV=K-)/BECK3YY'V0^2^2\+5_)WXIE/ZIN0R,4UN)Y.I%[P20I\)4V8Y ML!0F7Q0\H"&\D-G?617,Q(TBM.,1L3QX9G4B$^?_J1O_#M=MJ86@[S)[=>S M,)B2TUM@B;%P3VL"Z+(F)2 P]]HZ)I_;RU-[C3)3A MJ;V<)VI)[6V(YGMS8N6>=N>S'GN),^=Y(G(7)BX,#5"F'@WT8Y==0Q0\(MM M)6=-95G48L>6S+0T_X:?5/5ZHM:K"CE9=1';EH[F;A=3*S;P,15$V]:PL2UMY.6US[94%$EO3FXY5PBM4@BZ*8NZ97=3(7 F/A(F5DW1-*UN,O&Q[FJR).\E MX;SYUT/)HUH6&*=5:W@; M2)[.*9O>8L/X\"61N5\>E!OMIO447NBHFP9 MB&@2=793>@W4]8JY!P"6CC.SU1/U7@>8N9O4,4W15K<,W#>).MU3-;QZN+8P.UL$1-X:YX,3L]$[=A4G:,>NX@3MV%6< MH!V[BA.T8U=Q@G;LJJK@;8E5?XJ1QC/%6@]W=HH7U6W4&Y*U]A!9?>L06=GT M%+G68=L;C;FPPHJDXO+=^ -OAAU\0Q+%X6P0,\PS1%<+8L0WHTAF0CQV8L$) ML;\-O3[I6K\N"MLLS#+ZQ.TQ^Q90S(K5F&U&ZRM,+&W.GL/I4TQ)%@H8?%CR M4X+!MPGTGO&UMX<:N^:LE7Z]%]T24T'(+AP.Z8GC^!USPRZ&@8KC((0YN0C M0]*";R%T8A*)PMK)J9*UC#)H2;T/DB)216+((SB ,H@C6,Z+K&LQ"[-B.,/)P M.?TT@HFY(]BK_-A[A1F 5,2":!;Z+FP1@V]8@!= (UTD-%@= G/AFY<;I7+;T@O7%($,&3[F,P,]PD M\!R3:+[$4P1%@E8/W8=ST/LSE$$Z]=_I<_U<.WQB4(< M IW=6$@!^7&-8-E>G-?=X#V;PHJP+#ER,;A.))D[I/P (CQAL*A./YC%1<9) M%SGAWK-=;0<.%GIX<,X7?[1:XU4QC+&G%JSMQ 7:*/6RTD*85;,4 M#X3[T!--76D,5AKGI1;SDJ6)EEH[+U6YOS.]A8TF 1ARH6RQ4*H]751DE3,3M9Z8:F$FUQ)ZYB>/ 5?QZ%;_'IO%FPT7J&PD'R6EV'*1$$B5I6BN.G"#CL"I;:'K:NNB8O7> M.PS"^:+I?"XH'7+XA;J 4+37(R:+D;J88NJ5GMDD#-&ZQGC\"'CEBE8;5'! M5JU3;DO!:M+5Y2[KZG*]@+W=ZHJCA1*B%0UL"G6?FJ04BUJQ]\-[%K7"WEY+M4>MFTY4E<[&&5_W0C7*S+5;#+BMY14#^=ZQXU=-CB/=C B,-$>6GC>D/JQDA M66DL$L:HPS+005;X]N&D<&/".O+\%J MYA,Y[8'Q<9;K\)CSA.\P)C71+[']O&:R)IFWRVVX,+$A:E= M!<:':Z2Z%,,H;TJZ;N*=+B"]:?+-/OGMR:)]5H^N6J9F^680/)TSE=(TO6CE9>URJX[PFV <*L2\SKI$F2M:=9DX"?6'\T=#?Q3]E>60-424?_[WRQ543]OYP0VR=7K)GD4 MHZH]WD#2=*[X[B--9OY4>[RXX\S,=4VCR6-;6\8"FT2:X] UN]?Z-J4T" ME M0C)Q7!]C!>';#10W+[YI9E7UPQ]_=R;3SQ<=KJ;.IEA640J.3+&J MV)24=RVBEJ5>+474;\Y2DZSB+'7)[$K;V.U7P2HK'E:4]VT3K$A:?473;T[7M7"C/IM.UL5]P)^B^5$Q:7@*:;0/%A^TQ\+!:= M,J^Y!^(F\0P/P^T6%@"-!+BP\(3=EG;O*UF^(=S%N"+W=)NDT9,$8R/P*^P& MO)!T@R<=;3$B+R1MZ9AX(2DO)#W.L@Q>2,IYHI9"TH9HOC4AV;* 7UDTK5,U M9[Q2CU?J\;)7+DQ+AI:W67-#>'AH]W5%,DLRX'T4D,].M=+Z(" <*B1N%BB%5N9"A< M_W[S>'5Q9)B*B'/&G?&&$D<35;L#Q.F>+Z[+2\<]G)O7&@"B8G0@C-U-XIBB MP@$5FZAJ>K9D5[/.#I]>S:^J-1W]\/D5W&"'O55G* =NXH3M&-7<8)V[*JJ M&)*)77^*@<8SQ5J/$7:*%]5MUAN2M?8067WK$%G9]!2YUF';&XVYL,**I.+R MW?@((P>O"$D4A[-!S#K$),LH/A=#+LL'CNQX(0D:7"3HEZN*V&0B.P9>% MK Q3&)(, ,^80RM2[#LLB?D@TB7[1=$E>1D=#]L+R] ?*7#\IK" (I)H2@:(M;=ZK*+R!$ABM@@FL" JX<@DTR2J!/.Q)1K8.BF277&'1*U:NPRE=AV1F;A3X MQTD]P#N<*\)EHYJ'!%/FTEN"C8+0$0Z^-7$*I/ MS!BY?_3_^R";/3+J1^">HE7RB0F: MO0#E2W'):Y*MD(P\,J"F(O%\@KHN/^8GXN,0X7DY]IT_(84[!M69FPNJRZGCMO@&'FZR2KDHF&N++9GH&\OKAI'!CP@7R_!:G'P7>+%Y]R]+)PX&805,7,E-S M/\=A.IJI\T1.^Z!.?IPZ(QCLF>.],*\1NFIYF0#V7UC#Q>FOG.1HM+=),KD# MG1DP5CB; 2N&S*?ZS6G,6 00F]$_3O[F.B-#Z:M]O6_(0[VG#BR;6(X]&(V4M$=',OOPO\^3\D<(:@WA>P@M9:RCGO(R2+;4$4#.O54V_J. IF&\IH0UTCS97 M-DYF9?VBRHM[)EPV")Y\F,-0F$T1E]MSHL@=@:M.8;KA+GPOO'\">W9_%L&< M(JIUOH2./P"%& ECX@WI""/'(R)^\D(\#_]-]1P= "RRE^K"G*Y;4F?I@T'3M4LVVM)DG>SA3A]TP$3=C#,50%R'M4\;8=$_2BIM0&4=08M'-86X%KJ2_*(= M%;N.!S0-1J,(B T$?0*R1=@,CEF0']'C#V;AXH-8-Y&'%S?^#^@+)#G^=Q,[M]'&P&_!-PO6&_"^O7,+UR!H03'BX+EK?HM%LX8U(7K@2UP"9*) M+NS4I1/]"%P=S)[&^"Z729$P1%/YD[@D# 7Q2LR'V/F9->!;H!M]5OG2+XRG M1(]1O]I\S_>;]YO'_R=*YX$)QLIX\E(=&'1O"/+OL5% J.%(QB!TQ>TH/HQ<7/@.!H M7O2!"5D3X51,?*6Q-/_8JM:DVYT4U.2^ZBJ\#O[^HF\G!N,%,E+*1Y"/OZZPD2Q MU8+H *Q!V;KT-1%;"6(-V/8/PI#UI!S04) M:#F[W3A/_!8\@I3"$DW:[J!%'6M!L)F?%(4*0]F6Y\QX;B-10,F;+KUI""6O M$6I9S_4AO<%;.F(<2'6FRX/ ,[?.T.Z&P0$<;OU@"%M,?H?4!A_) M0\75UQ]Y%/9W"HS[7M#A TV('Y#CL?!\@:.$[X??10P;51)B+8!2@>^NB?^8Q10E*),IL=AA3#^P[Z^>W[Z&-QSME3[ZX MC@-A?1O\5ME]:F=V0'U%4N:8@\WH*74]\6''M^N*PP)9CIM=P&Q!WA$6+"'Q$-OCQD:6#-.Z=/X4@4PEII&JV7K!(** N\E$,&&BQ^PAB# MI^-8-@"P'W9C,_Z%)K&?>'8(.@42B5P'MR8)"-<'5RF@@VH217*SH2-"F>!9 M/HR,V@,Z;@O3YL(1/,!D&:T>KR-6*W@4I>%9-2*33E=XVK%DU'$3^(+M;M!A M!4]&(X]LL3PI70UE%@QRSO0U9"8ZMO\]PMW"0Y2#/@'7'!]K6Q;R ""G:"Y - MU'U JSSR[*ZT.V"ZV2N@,8IIV_%/!R#+[S#$2,"6(N=X:GA-SE^#N ;NR'B[M'8:HF?3H4_PU#1$O&(<=US>S6F $I??(^3SZ!AWDT:/A?Y47A) :=$8X"L0<]SF@I/_8B)"4I D)#Y MZC'5ANM$]E2UMWG#!:-L>!@DM:$BY'_"FH+G=KAC%RFHDVN%*YR&I MFD MHAAY#:)2SBSIOY1R$L/|%*-]C T=T!$>Q7L@_=3M3'J-LM7&&VDXHLR0%WY- M3SG=/$)F$SRT,(CY/7=*C *TK8*2RBK'=05IS%(R,DL+F16@,E&3RLV?U0 MR%TBO58,,5J,UR>ER\4K8,?\-])L'B\8Y-VPM9<]7!^<M=>*K*:M3]JF]%..HRT8QJG&@#K5%3(/+&<81_#9:4;0(C\A/F6 J'"P;AC<8 M\Y)53C\.>QX&-8Q4(,1?(--B8_@+DX;/VPZ>+,#:4-"CPZW)SRBG+[L$/M_(,NNDFVBNK)SPCF[(&-[Y.^4/(V4?7,^78R_FO5#Y2#XJQG;Y"O,'\ DJ2@.35ZZ30,X'R=#J M)S;$'3&&IWH ?%J@LLN#:&!S2:X1ZY6M\U6(I?&Q>"]&]AM&@F#RO_W?QW7:I73 MF2BT]/?JJ;+\9S 1!JF;7(7PW]T7(WW8"\A&#ZF.?)\.54VT^72P: %0\.. M.:QWS;R@JL=F!?%BI5A[6=A2+PI;-F,L16&+H9:MB/(77H ^P66S1-4&+=]' MAWTK,,.-!NLB"(=6M7+P1XDNH#75*7V:+(V-*6$(AR,1QQQQ,/!<1KD3Y*VWX0<,<;"0>00A_@\70WEO;+VKM':,%UBH]CG. 9^$$0Y$()OT8!%$CVT6C:%2MXU=NX%2K9,4'23J+ M.D)* B\5*0TG?6:)QX&_HF?E2B;D21Q<3NA8_P:7B[DH+O%M;.IQ8RBE&^>S\-^>%P^J9V\ M"*4[;+IF=;E'O3[// ZJ5GOJ46_5Q;IA^&HS[DM9/\)-;L[G)%USGO6*< M+7AZ5Y':(CR]!4GJ+ '*,HX7HV'::QZN;2+AJC=+ATE@[K.TOLYN+4ZV4ZL?+ M\BV_ZNH4D>NLM3(KEE>R(5O,)% O'=<+GH<-79WJ<>GDY'B35J<(0F:M%8&+ M[%D$4B_5J@77Z88N#E)C;U1X6 0@LY;J+,#C!V+/8L^CDN5VHJ)HR+X>(,3 MS.%1$7RLPNR9NWMBE,^U7-%7S&*$S&7\S-*YYL\/R,ONGG;X.BH5#]9T8^NM/[O]0N'/3JWHR6&I45^1/6='D[[/)S/>%I,W Y:G($'>EMU[5#K9!9[=W5R< MZF&INED1_7;'C-7:VBSH/5463ZOCW$);6?M0>E^?82\7=/FR+0.FND$"9:3 MJMGN9QG "TMGL^W:<;-4KZS(Z?=*$EK3*;'8'<7N>-+K5VNEYM)L\9NZ/5Z? M8J<^T:)0,.ZLAW%GV6,B=XBG?.$2/6DFJFQ)(JUB$XM$5'U$Y!108FI78U*# M!3M;]E9M:INF-@9HCVS%4T!F" [7E;W<1KN31/BEG.L4E9-H=PPP7)^".WR< MQ^7&CK]N-TP(7.*#AO(>-/[HVFHW+F"'-P^-?[9U!3X=&-VMIV<^ZBGCAOB M\I7'/6L+OMC(EVDUW,M]5]^T?WM_+Y^ F(S>D) M@C&1L":FT+A).3X(>@<#!!I^>FVB&3B+GWY/Z&B3RXOP;;!LK@*R(X([> ^8A:&+#[QG+=C+!P848]/ 7

M^CRM"*'0@7V6_R#M_';Y%6%LDQ&"SVE(';+4CH"5#482!H?,.,PU"3LVMI;W M0ENO!X[U.@@?[;$)S=)QOZ>X*Z,PZ(?VD!\&[[&B@4#$M)?
=_AO317Z.4&PM MW!P2HP\V/8%H6S4208XYJ"6G*MK"YQ,#Y0(M(H-C"(43-$>%.6^\.#YO&^-BU M:OCI=) SM:N4PGS $Y.P.^
S)GA"J_HSQ\,)*G8$&S_JC5,D$H6_D6KB--A= M1B9;8.ND2""$!8GRIWW(]+-$"%-+>?)R*-S@ODWLSEU5TBR 3"F_:!+B!/R=
MKS!&WYG:.4UG\0NDMT=E4'6MMZ2O,GRJ+/Z(9B7_",(=,*,V RT=#YX&&:G0 M-(OJM*;01"E$RTS5Y_&AH44^I@["TJ28-
GI42'SHCU.8/80Q[0B!9!0(B.>) MI1B5MDE5OM@@JC3\4N;L^'#"DRQ@TX[*QT?-16U:"Q[CP9O18\RV9ZDM0U1? MQB!.K=IQ?
6*8BO@C9=,P+5UJ9B9-7-EJQ2F[)^+ DD@(#8"5#.)*D .HI3.4 M3!H+&"P"HP9!88]#@!81S:Y/U)H*S)A(IQJUB;D8X$5:Y!W;8P#DF7$ 8>DB
MXG*,L/0NH>0B6S?\"=`P&",W]6.'^.'TG^!=#!!Z=3!+,8AYCR&O@QZ_0[&/ MY<$H(HYJI!I->@<)S\3,+5.7%SZ#M -I7&4*07Z8U2 U)S.U+G4/^.(L8XN$
MJ0IZK# 0A,&FI4A./1?]&63K/IF9*])8QG))2#E=1V(S:AFE*Z47LZ36BE_2 MS--Z(7V#D/95$*NZ-'V$A>PD;M5+W !]P<7<%N]\-G9Y>=_9+T.FSK\]11S
MK]'LI*=\]+OZ4=[%9-UR9/KEVA&;^EDOUB<".S+L?<;:NYI_AQ-B\6- UJH[M8(2_U-1^LGKN#_@0(9(;W@1S@D]/JS)QA*7L3@?Q"K5UAE]
X/DS)N/@F7XR M9.O;@QY8.TH,+2AV0^SA7(X7OZD_F#K22;]+T>%,2FMY M16;[/ R&O7Q7R0\33SGR4NC%'/L66[[G7R&0*-, #-E\3X[R2TP+7SNNY^XI
M)Y"G5<0)>DQ7Z$9>7S)R4)[/'=)U96^`1XAL!D3*OF =2A^HHE#S%#PG 915 M_GK*<:3=A$79UWM30= @(+4"[L&8F%D8ZS(:S"<\FL9GK=9S%
[H9YG6,QAW& M1,5?(M9GIVMYX81[C5K.(G'E EH, MD/J0AP0F&93%">A@;Y#(A QN;K+X8%9I)S<;<@,2=QSES>21T)79$1;:$4A; M\,*\]X+#8<%V%D\
@'6MS3]**26>YD4F'SCUS#XS!NH(X@^$7;]32_>5@>5! M<071(*% K2:15#'2O8,>Q,EBWE]H9A0#_=X+NO1'6.\GKL^+,\OB9Y9]':)X M$+%5-4\]Z]
4W(E?[3"V+MD^0P3^I\Z[3^*-_\EY5]/ZQ;;K18I$P=R&*=EMFA)?=X$& FL8150)QU8R\U<]1/6W))>I\\N:4 M.4D5]Z%5?!D.VHVY&"9^HAO?
^@WG]C:;8?I +&N9&HK--?]/[S0JSZM5J@8R MOBJ+D#M9I8VC@1"Q&:^]:QYF+P;I6W1;@KO?E>CIW\IW9<5KHR]0,'IXGU[' MI-^4']3%%GB%">&;;]"
[V#-JZ.'DV_Z!G+XFXRIS%8!,?+/8#LG?-',F4O#1 M@0E\I+Q"SS&8R6LOF@E1;S-#F7'H9IAXB%,%8 XD'(%/!^N4.2$_"D[S,@6= M^1Y)W:TMF-5'!D]?
Q]$P'(CLQY^UNLF?+:DTBCXC&<_(@/S*(@4^Q[L#5AK^@'GTDEX M,EK^DN!<^HF,"BCBOY0^UN;1] 36[V#T3^$9O=B5E&P[PZ4 ZW"A*=YO9B 5
M;*GE6>6 SE59?(<;!]A4; \T89/--4.H.7BL>]>LE)OI[:Z=I>IE0E NZU.Y M+?U\RG\1!=6TA]/-<;[&=P6:A[JZ5D:N7LI!T47(@TGRS+8*U0"GY(0NDF=V
MQGSZ-^8@S0@'F50DH6UDGB88OXJ-'$'$V21U%9?E;I'P@!!9@"G(EOK+) D9 M7,7VB(SL?7OFX%>2SDYH^OV *
<=D[T1V/8E>F,FO>SVL_H25E337LE;!93U4 M:0Z#,4X^$*EF&M8SM+!!8;0=IHSR=$TMB_?U;3F>NS$ELW3N2I7*YQEQJ)!5
M]Q"D9#T3]/9YQJ$I=$&8=8@I6L]LR>+'H3M645-_F9F_QF<9,_&6/9"(:_C3'ULMA+'MY< ML1OV_B\AV;>[=-:DZ^A;\1!X=*64G3/7F]V2>
<75C@X^4\"3^U2)26\UZ[QD M=\6#),Q!28\)=04&"60RU1D:WA -@C#F_*-1VTHM7)$QQR(,]\ M:QV!T9T\8D>6HW-Z
%&YC!]68^ZC=9I>#B$E&77/(Y1::[08R?M&T3 MR!,>Y4T$LRA U@;$RP9 ULSH9(O0L:8B8ZT!0W(]Z_A9A226ARF4+5R_64B0 M3RW5?
D(S[1)_614BE14ANM>/.E8P[^VSYC8/"\TM-'<+-;=V5"NO"$#\>IJ[M#PQ+GZ?VF^X9Y=)__]=QK5H[W21>GX)TJ5B>8GE>P49OZXGZ:N)V88J]WJ+S
M=6T_F18:]?*R!+8%T<(;K4U3HR44:[-I:W-R7%X6*OZ%UF93:"O6Q_O3GKQ0 MWD*'\RI4%7N:>GA)T6RVW5DA+_&"PME&?
HIB2^SXEJA6JDO'2<6>*/;$3N^) MH\:V^8EER%4._#\M:,=A>??.#:5=J_'4"^YHM!&B:KT4R"+4%=@R?Q0-Q@. MW5BBMG/L#EJ5HE+,KHQ-
N5BHQ^!=M3D)5!4@G%$S!Q1$T.C/!9GF:M=.MH)$ M???)LBKLT=7 5?@-#_L50NY_.#+A8E6S6OHFU .CU=?H/^W0JV1/,DXP0:F& M>C"Z3UG8"$#-
S4U39(%?GSF%5)+5&/OQ[:<.+:;N>G8A3:9/1.62Q69(ZSL MNUHEUTPDZ\R--QN-.U-Z=5 -F2:I;%U.QWG"5A^-NZ&^QXUUHR1$#*@X[9?C M=R%Y@+
48":+5XRAW 1"K^;MG?B S\&H61W&L,"F%*EG)7C84(_NPOX+ M0NIQPE)XVZ*=!@ZPG]@PAUC@./D=DYA0AMCS,BI;BR_84P9FP84[5 '!HNLV
M@3I0F(&-)\\YYZ0BNO@C^R3&0U,DQMUI'V\(&7Q\VB MH=;P]98+2J9Q&;BSPNX$#R\+%K4N3)DGT*=3&*@SB;6S$RU*]PL ;TM((<0:
MB1!AK(\6JJ?EH;"'2HA_Y\%&H8Z;P$,,/&FE9WL=MT?(VBI< 7L/K[5C,GX@ MC7<5QC3WG=!^]*>T-&%S$;6%Y_%8)8,8$8%$D!!)$EO/GA MPSW);.-
;1^5J!6=1+52MU*A .P3F2O9CE%L]XH MT8"6K17Q##5\?N==&8Q@5H%Q;[(&*^6G[D2&,A*SV/U*U&HH6P;A+X@K"TZE M([IV$A%,TI@^@3B:
(5N8X2CPN;]0^BNYP0R_3 M"SR/C[L<4>A64CN_RD'6^K(&OD2KZ"3IZK9TCAZ#.:O47Z8?LE9NG!SM<3_D
MY6[T0TY8CPJ'MXK*"#;'WSOAQU]P@V2F^=:E:UO1!;ERM?>NWZ4L/?_-OC!9 MK6AT62%L0[W/=G1K%Z7+6U^ZO)9^[@F!FL[VQ@
M^[[PK)LD=I!\YK? M51+;W-WW>2MK5OC^R3&0U,DQMUI]0]L8 7WDC^F01 KZFU\6+RP?;8ZS//31N[XF%8R(/NX.&;6IS594! M==V9Z$4O(*4WKZ3'
M,KR=K-7;N$KZ56OU7J,4;\-K'[C&Y"6GMBD5$*U(%:GIPB^J]/L"7@E4*N<
ML@3H'153M>Y/E(AQ7;*L,'NB6HSZ$9I')RF%$%N^;#$;5EMHNAO)1D4M&;+, MATA14DJOCD">+Y@0OM3E.@Y"&A\&L$O_0[\H(:^/[89<:3B
=9,\$531?<"- M#E@)/R(OG!JJ9*0*K1M!Q=34A6RD5<96BR4,*J4'3'+B MQ2GBE/W/6OVYU$.+EL]59ZW'=I30UP8 G=ED+/3Z\]NT"5
M^U.I7!M5;IG"LPV[_RW*"C>[K/ -TKC399$]I*PC9[%*&\D+H\KO5QILZ[-< M=.+;W:)'>N_1ABO?^8L>C_>L?.A!];"QS_=$U7*MJ9ZCLK.-\OJNCK[-2<-P
M%D;E8(P4S"9F8/;RKO]]M5(^67PS;>]%_]3-=+C..]>;-,>W0_>MN^Y]JL?E MHWUP/NLY4=TLGAI[HSTS;9SK1!Q_!H[?
YNVFVO$&$EUMBG.J3H1Y)VOS59>8 MAX+02P53)EO'AE$V1U^^-$OJEX8-F(%OL M63/9R1Z5!D^_^JJMS0:WJ/B!T32QBDA=+4[>#Y)9AH\L?%?
XZ0F;N@IB\:8D M3&K5S7&CMW+-*,"E>]X>ITT.NJH6'/\QL42[Q':PXQ:R65\;O\Y+IM!KM6US MUMA.UN>O@]
MNDQ^MG0VV^X)M6"GQOO>BC6%E$AN958R"(-!TB;B+ M7""GF$L H>%#NW06,BT<#>]486C3F+5X5!8?R[*E=N#;%1N T+0)^7.5D

_M6NV[^\LOK?OVG;6@M:%WY&#CGG@VFV(!4?4@L9D-ZA3B$7?=4?83J&!WL]@=V)E$ S? M[C-\/7B'H?T=# "
(!R&E05'_E3A]242$E4<1^(41>WZ"C;>)XTCRBXQ@%PI' M$AM1G]ST- +SD^ &A!V$9"$(4D]W!'TEOF4220?S=TR2.8 MRV#(-97Z_XMF"
[FDQS*L/T'WR-(Y!'R 8")0G\-JYEX\!OFHN!K%_@.5HOE MU^L1QR\E+XCGZ!(D91TIG6OY/C[QEF:.MNT"-,VJ5@[^T&TQ8\0@XFZ8<]&5
M)>U5ZH.IEXAE8!3SRYX2@P7KC(\%'686%]G!^6L0,,@OHWLX(RL9.:]MDEN% M\]GW9YJ"-1D[-=-EYK*Y=NPO@1L%.1.HK1D=Q'BX0%\]IXM;&4,-
].ZH;]ZX M).')?T_ @E7Q)Z+C0EWC/3#$]M@>&B]X(%HY\,,/C',?ZJV'QM$-N\D0V8&Z M\(M'.T3N(>8E4QY?2."8'J@1$G&$
;Y*;@\+!6'"V^WZ@NW[5]Q#E7X P!'@/'_8D?2^ MK6RU,,J)4GN)!">A))I&06GA::^31)->9L*UP,DBB8G;"B:=!D^\&>!7_3!X
M!*,1ZB]G)AAE.=\Z8%Q)>IJE:>39^!2,N8(A'&AAU?[%Q%ID<,%>N2->B(DU M(U6TP^\B)LHK=$;V\U@3-F7S(F$+
[\:)G6MN34F7Y;@41DO70WQY$$JD7R3" M,D?$I&E*/WKP1ZFG"LSL\?97#XF(MR]G3HBR-;RLC96P"[F4>4W61R7Y&^TK'"83,8'O3)K1^
M!AF8W0$%,F!DV.TMW M%ZF#=$GL>M'=8 T.)0442H:-B(A].FF T^=-WOI&(*_Q!?9B;X(O-OVJ6
M1JIGGR/O:@5TE)CLFO##;D1WGS,LR!2U4WR7Z.#=C+\=$<&YO8.KBSE^"(JM MP7B$J4HZRV_DXL&R_8RM;.OTY@FGC.4M26J,LX'OO-
U!"3U]:GH,$H_C;$HY M<;#-:9O, ;N .LI '1WE2B*J*.=ASJ:?<>XN19Y&NI1-, D)'MNB'=Q4E; MLJH%X:P6F9&L">':?/D6.M^#1N,IQ(4S1N#*JP9\ ;KW$
(!3D6KU!%GQ'4* MW0A'F7P\#+ OA5)/O'F-+!('S(E(;$B?V%]#?R%)\?EP^/& MLMA+]6JYWF@LA;TT^_?-QO27+(OB5*N4#X_FR6@]*#.J[M-V5D/
@2>*JS M%+C3EL)[S21ORUO+?17%5]-![*L0SDT']Q9 ;[-Z?4XVI]7GW(A\LE%/-M)9 MO/7J^:JSJ$Q?_03T9-
67PB;)!%0ZSGN=4K1%*NCF5M(O7$9;+'6QU,52JZ56 M1Z@=6NI56Y^60=C;;O"CUA"^U[6?T7>LV6-1_N*UK? ME-\?
U>JE>N5X:%NA;J*KU=HU9J5)N%NA;JN@WJ>EBKEHYJ M&V-=-P6+:[VQDAMBQN IX*M50%K>!/Q@G<'"<:G:>"OH@R5-[+ZN2>.PU&B\
M%8!SL28+FOU2M7GXMFNR*0!1:[7M[20,1N+@&KN'7N/@MO:8UZ>P+1 MRG'EC?"K7RZ$WNDU.:R7FBM$D,6:O&8<5"G5&HVW79/GD=(R,-
&3!=+UUV ^ MV&% E9]^L<[2!E]91:N+FIA!"!MN97?QG,I-79MEM%G9T:PJK^REIWPN+"A\ M'WL&0X'MQUCFY5M8_=6UPY :<[A!;W5PCHTNG
L%=TGX 0C404R(@'E9LR*% M7\S@ZRM;?PT0 ?01^[@]5SS0C[140]O!];*CP*>RL&R78EKVCKV>H]#-5J:1 MC?",DPN*,PK/+7,I]WLCX(@9#J$'4*=
MY2"'*70\JIJ17KHZQD6CMN48%ZUO]Y"!-#X5J3495Y=9J204:A+S)>Q$^MBM"W^C'YB;R&EZF M>@G#(J'"8_^QYP[=6&+?X$/[B8LL.:*D6N>0I0?
\+M;$Z@Z]$MAWVZ.7QJCS MB"\SI4F2>*DDHA:"X>"ND&#ND0*WH/YG933XO -K9?3H,1835^0JX!"R)8JR MCG"[!+B*S A@$]Z-;-?
7V!*XV:FQ'EOF$8]&!+W3K RY(QMDAZLB.Z#E .#; M3D)$0R6-I)']7HD1QGB08(KT2'B&8$B[7CN MOV$AW'A%G8 :/N>-
@YP4!!U)Q.Q,O,!B8'N],GNZO["M*Z&7*RR.:.[4)&8!C,-/ M"-,#*Z[[Y<>YH9U7""!+6^9>4XQ#[OW&SHM.4>Y)]#;J!+F]+*6S9 MPXI[J:PI@"-
ACL8.I2<.6-I<]P!#2G%3L-&N>G0*)@+!YZ8@I^B-1,Q5M*,F M7X#T5WT0R81)8&9-E)"!/#1V4\@:\,V2H,@D?DSBKQY*<,-*.8% *:'IY) M'0)K!
(^4+VLQOLO<<9'CE<@ORMG#TS2&1.:E:3>P++&?K1"I'CD!A02XAWVG M!#^'^"OL <1&CQBA'#QG20>EW "C-5"OYOS^)WP9"U81@P7*;3"N PT'4-
1 MUGQC.21.DEQ)!Y;2"T;#:>N9<44=,+HH>W)%%%5]LE(V!0U@D>Y.!%+QTS]$ M7O#H!(_8^XF@(*1M!,9&\9S$Z2
G$3ZXH$O4=8%@:T"D[9+0BBAI90&."5Q M,# UI#-CR]VU1U@9SJ!*8*IASM)9*&/ 3@WL!R*U$*P1+F8'YHA/,V3 .LS2 MD]_RB*&N+Y3=2W&?-
H;^2&;'+U\,>X0%\)RE!!B6_*LT#!(:!(5LGKL.6EX MT+V4A"# M.+!#T*T22%_L,D8?V$(\N608U),A6!89.$6&M:1G=<>(2M.GU99*A#@U=FRC
M9XO9ZVK1)-SO X$?(OGQJL<0G[A]C#W Q5O8D)?V-KD$=,8N-&+'.D;'&[%" M>1 \19X\%
(5J\$$X5FM*&^R4N0]=&0"0TL0'0>]@0%BG)B)"3T&'E8R'A0(F<=L[9[Y" CE.JC EW08B0_]"@8/T@%LQ*W2\8F M?&#*O2<*2#
[XD3Z"ZOADZT>@:EU:X?Q*&6AJN*472%+Z%#,^!K([KA)RQ9H*:)*N4+YX>BTT:*U@H+6E-P10IV='!+
MC^2_:CRX[(",\=_!FNOQY\U+]KVK!]29M69@QQFHN3B/+JBHG!=.WP4WB?A2 ML+<]VQU&"IC70X>-VH*:
(O#OL"L0HD[P5(9NE.8B:,RA?/>#&W@2K!-!+*-8 MA8MD>4AR2BMH8(T)B9*1@3$ID* M9!-E>*E3ZX'&H3"AV+(&W>]H07#7ITL0*9-
N_!UE:2N_AF$W^\@R-HRR4XE=O&,';R&,WQ7D:3(VE6U#XWW2^'&^HO$#'^<.7@ M,QP1YAXXS?EI"'Z],8*^A0HZE;\461B.]$.(O*5<'($Q MI_O?
C,PV[B4@I[M:*"EH@/$?!@] GQ84T+_ M\K[]Q:J7+;8C?WYK7=]?WK?N+__1MEK7YQ;\XDK]^_SR[NSJYN[;;?O.:GV^ M^79O?
6G=_M&^MVXO[_[8"4/_EZ#LFG$3)#.Y,ITH3Q?,4)PBMZH/Z3B2PK], M+F (;EG#8.O@5(6;V5"TE-):I(^$T-F3&7U.O^) 4^AL^H8$77V>TUV3'EY(
MF9PIF:C8T+K%8_\M+,"NJ!A=UJ:I*"L]>I;DH:]DW8'2V"-$#L;%SYQ/RY:2 ME?$,2@IS>D%%S."VO0#QJZ6:*?ARWNG&V:24RT69-ZHO;AZ^HR9RH^0-
S3X:PT.R!,5,//<&>ZI]_+A3#@IB/]= M3 2T%,)P^_/E_7F+KBUF9@U@\N^JBN,/E,)3]2'X[6'VMP8(.QS !*^?CSPD
MJK:Z/P'\@GP%_VT'LG=!2$2]EH;.ZBHE-]Y(M=3\[65G-$@UJ9$T1J6&X745H:0DB2G+?Q)">+/,R17=.6)),NZJ:#E-=Z!!<.
M!RUMT11QJY('B8#O0K.9*'GO*3,>9&DQMY3:WBQYP&7R"_N1L6X]*7 ME Q@^D=)"!8](KC.V=8^D!DSF>-$T0..5&^VVK':;#9=*[F. M:X>4*_C]
[%QT[>2'==?6N5T%AVSF=2DA&_)L)#>*OKF=&&[9NM$#L&HGZMUT M*?J(!:'\?)0U/A_$"]]D:?$% 2CR2"AJDH@26>GFISV49A Q1Q5%?*$JA,'*
MANF$.-C*2/52!>>[%9C>+!0#&C%?_I#"0-S(T&!=!3#^"[M+J=>2=2NP0 /M MUAEG5,T_=87[0)47!XSTFOL(W\;0;:5!,'1V=OGY'U/>9740/
MLFRUXMG.S@ U!.7^8H/I8,Z <[Q8OC>N04KZN0>$\,=\7UU%.H$NEZXV?E#\ M .>SDY_5T.U^'V\B8Z&HC?"NC!P7?B(MR\)'DDD 72'V,
,BA2U3K?:S+!69 M8+/9#3_0,O%\9:X99S>'ZZ>4^MX+X:"+AD_A]:Y0UR(YM37$2\=H?$&-E([> MY-
*%RPC+S,AKP.CH%M^3MUSZ4)Y>RTB(6Q4GRIIKGBBZ,5D"0%?YDBK,\ [D
M^>7(L6XA8@A)\&'&:1],,]^-0#AD.V.8!*:;"5621LV)9Y*\DH#A:V:!/G,K%G4A%./2MR2DVQ!X2[0] MBU4-3&><:LQN[-!?
E4J6M,)/]0U8JA"A'31*ZO3Q3_H:XN1)ALK\)?+*"*S^GTC0>/=18KHOKZJZ (5># M"E6?3+4:Q@9P^#Z8KX_T]9"N0.@:1ZQ'=?6$[]#5-N#X0!
/S](223GHR0\4OA@W.6U)V*|P_%2]*.L72Q\<+J5:.M%6/NLSZ);/:3"?0ICFM!'D6F$",2XKN%%X*9 MS8JE>:S-
*J%%R1OM@*2*D5G"8DN3O6V$N5JJ9V/'C3%1R>I[08<*W_03* R) M."JRL<)6SF-$[008L^BS UM\R?:8Z&"*"O2P#('(-[!@*(1S.)X,/!L,/MH^
M*A62UDRV[!QETI0U>VWAVT/LM1%_$_'DQ9&I<.511J2BRU3:4EW[IXB#<$@ MJ#2MPPJKG-BF!KT>ED%DID#NG2QRMQJ3[O*-8CT6/$YX*,,
<*J(P2OLD8/>< M4N.]O&(_>9$K]F:UN&(OKMC?^HJ](6T5-LO=W]YH%)4>|@A]7O\@N36-3|L M^74_E"3]+IW!DA&6<4C |&"J9[QLL MP8?
WO)=C.6O?J"'0N_CS%SI]-O'YBYMTR,J;8,>S2ZXQIO"0J[&,XEWM/BB! M*W_I"$Q9<-F>NC-0/L0HI:8R^|#3;6001V/IN?7>QK"RIRHKS242'PQIFM+^
M8'0D"7QO3Y6J(I$&,:?R@F/.09[KI+K?+#8J.U03X]RY"TSNYEUNQ+'V&:!
M_2.7;9CM$(HHFA,XA*4E;_&P30Y9"O$:)DHZ$"]A>#)]XA2C=;O),/$TMRR6 MT&(QI2W3_!Q2S%2D]@TKR,4-*[;1?(V9>TPX4C,'Q!1@-$E[S58%/2=#B+
(N M$#/QH8-TBZHR'GZ$(Q 8#.[S]HUK;Z/]CUI'>.TB"P^6;L]5R|=%FY;FW"*1 MI8I9RL^)NBM@NN;9>8'EIA9X(SB:U_"NR-.GJ@*=R,K63AC/+#J
D6C7"0DJ M\F:1TA$TDZ]7G?F\#EU*GSAF.<*_N6WYB60%?5W""">0R"*A?F-@.C<486Y[[

*M'94W#B;_4%INZ$6T:ZI#H_(RT6ZCB';W)=I]>]6=`O!^;=W>6Y>7%+A5]Z?6 MS?UO[5OK\OKBYO9+"^$C5H;/:!XM#9\Q'1)FG4>!JCH*7+5_;5WQ&:!]?GG] MZVX< BZ";/MC&LQP"VR?.*PQ)3+Q"^>)2UA^W")*_7 01'ARJV@AWA8+K: MP9\(9)8BKS36-J 4L-Y1WC4] ;=4V*?%[5.U#HH+(K:JIE5:AVJAA?P*48QU MR6>0I\!85L?I.:SL@J%I*4N#%?K61>OL_N;V;C>BYV+YCJ83D_*1Y6C MI9E.#\O'1X4>-8<*M%[?X4$=EALGS4T9TFS!.=\'"+60 HY)8ZG+U5^)V:RVP.!F@=36RL<%A=VJZ]V2E8E_M[#&R78*^XF4OUGK^6]^5OW:U[8MW$GAOB'\;)1W/[6)6V_<#K'!S)!1F0!6T M_=>1DL8OYV2XQ?[ASM,AI.2U/ 88Q%CP5\JV?2J;;X47YQ1<64:B77@MU,Q M=U6#^- _Z]69:K8 @OW"3).+P]NO54*'S5*C(KMO7XR[:HJ:+ B!+V6QE81KM:UW'M7&NK776U7+S^(5U=Q,4=Y\-$EUWU4YWTR(5"IN)"_O69(GKD'XKZ2=1 M;,1"\AO/">UL#?ZJBR2O+7%X\7R%,M3+$^Q/&^S/"]T)F5)US?3=/*U=*V+^@F-84N#\[6-\XI5\|8S]MBINM MI"ODV;?SC+A'AN=99\LMMCR%.NR..CR/6OWXZ<+D _Q00:N^,*UZ3L)5+-?B M&FM9 2-YKX6C**F?J*DFAA?9OIX0FHP8CKQ@C+BI1JFU[+I'W!^05-0;.\Z3 M_JQ$?K5B^P=U?2.A#[5&&+R(A KH^Y+C3@,E(+$0X2A3YSAW92&7JN1E(KQ!M'*DD_TYY".@]PG,DL2MW;+LA,XA+=@0)$O.J*ONC//V1>O;U?V=]>WKS;5UU[Z^O+DU MNC)VHE'A.O"?0;%^>+)MBZNQ8;Y<7K>MN]9%^_Z?)MO*CBQJ;%#$K;Z\1[4= MZ,QKJA5?H#5ZB;5>&TP? RC>AS:YFE9(M,)#;F3? =T]7[+3":FF?9&B\H2"MNQ$1^9^1@2: >.ZD,ZX>KH"3],'ZN_OC$]SS.B&.&(+: -'=8H=O]^#D))\N' M3_[/3Z+K?$+$GVJETZS'"K6< ,;O7'AV_R>+^REA#_Z(/_7<'\(!67]1^(DV M9N^@6J&>V(7? T;\&:^J_O2+S=_X^\?,*W_)_QN%NO*H[L.A'R\\J-HR\U_] M-?6??DG1_I^83UM^!9YSL.#7WA.[<59G MJ9FV43E^;S,*UOLN@7S=:H)?Z^[@CP|:B3S:D@!D.*U:0>R)CM6F&)NY2!3_MPD[8-Y,1HEDR +(54AJ*X7>$_+%:9>O<]?H(IWO':*?_P(:8KT0%00!8C(76M8C!\U"8%AB;MFGQFR:)N!D9D#Q S39D'BJ9BU3F*>>%"0NW\$H9 &R,K.IZ M'K%@YG"H?K?]! DX&%^\B6PRPEKX+0Q#%PF'>B $HP3D^NTB71$_"B$/R'K M+V$J9L:[R(Z]MAOPX2A9%PZ3",-!I =211:7MD"$?%#+K'B.)4ZN7&$[5'8 ME$+PD#1&;RP)?2U0%KZ+F(XXQ]84ARM%B*\BUX&B^1+XHF>&R'C'RDQ&J_2TV-A\F^$ M+42V' P3$@?+ ?DFC8D:G2;[>5=O5G#:UOM.$B-HG=PL\+5W11D)Y$-)<5G1 MYLY:7H6WG*(/XB83?L3! _R#T!DUJ]C9VD)RJL+O%@&6:=!L\L MR7T(8K+8CGERI%JE6L,X.P!I3M682RV5KYY-!/5DH=/-!"]%Z$7L88,/\+I$ M2>=?"+@O5='X-(J.F__WT9S@:"\Q[ZI9<9C_6Z#7;28ZU&N@UVV8<[F4Z/P/ MY#','$I!4!03ZK!89KD2;&,/:HI5"K%^%"6PGD=#'J^S):BD7]H%@.=U,=)T&M)B\3BDRZR=23C)6C0C1]M.4)\L13B[QR7>3C%(<*!RKHHTKLW[K=,)&#D-\S MO:XJ5J581LJ:F%:)P@5?G_BA<(>=)"1B%45X)VE.\+9#@]'.>Q+?-L##1O:8 MP>0T]"[CXD(2B_@)K%G,CLT$T8GB *2HAX7X%HTM+M&I>G(>@P&=P1@@ MOPH%">F)3\KB:#,.YJN9[M#IL2U'X+\68O)E\@)2V1E\KCDK.@2B="RQLIC MZ1/:K#6/322A3Q:>_Q4AA:,$J)3"7$I"?L4O5VL'1)VC;K-26"+RXHZ,JXQ%M@BW2^9!_]E3U&C,%G(PUZ'GF8O/E4LF".*DK89T[W)<^PJ5 SL]L@":QBT,% M^ R&$7DJ: !R^# <8Y\;EW6&TIB/5'=XACZJ*>?'6\(Y<_02R[*H<1PMB45 M,TU?@FC3[D'D1#HRI!>(67TXU>F:*>H))@H, 3.JRN"0XI9(QVUX#14/CK2)*#H9\H&X8L\^-D&.N;52D;23XS>6+T9DTC?FA%+ZP.\71S$ S=,3V0<1T]@)K#['1LW MO5ICC(O7-'%AQ/4\W=Y,F>!&%,CI:5Z_V@1P'C\&M&>B[G24%TU8;:X[S]_MP,_PE*+USBG@F!RCP/1CO/%7F!DZKEE2PGP^YP86>A1IU=D'Y"C]>0-%M-*L M.!-F$;.&^WD*'TBR P=^JBN.4!I[P-\A?0P2"DTL0_-IZ$(.-"0%M'(=U"Y&,=>$Q?B*SSR*<6%5%C+J^X^U$P75D0<2^L(2:0 XX)PP 3@_9,]5I0 M@+MA):[/+&]**"C!/'*V587)@-C &"01X)BLWASSVZ:G)MHGRFM8QH)]A(M+0(K!/]-OXDZ11P4/8&L\8(NYP^P-+/KQG9&];J8?HQI6ZG/E5A6*?LN[M&Q M"E'-:QW?T8>0?-2*X;@@)[P[RYJZ;F9I'IEQP>)KKHDX1TE(",SLXW$M/!%K MNAO<8LQ4@V2G&&& !H0"KT3&C!TOB!PHT,8P6L&#@,H%HW&;JH87,UL0KA_GMQ+$<8^!VP"!7*^4:O_ I('(U"7 2 4Z21H"/A+F8PR_2P9ET<.U%*%".FJ]) M@:(^"I/L'H#@0O BGYB&:4[QPMHSS)GA"E;HT[4/\-73SM-6Z73+B@?]D?>AVH6A7:^63)5&T?Q_0^;A1KIS,?_E3?:^9QI"%D2F5X]\D MU$_I /_>"3_^1 /TXK,_US)'G56H>^_U!&U(G?U,)]Y-K!7WC631([9S)?N,NJ*B$ M7RA;[S.!>/X H>)[4%_\YR)/U&F-,WF8SQT"C@_^4+2COO7%'ELU+%2KGGR8 M$K,L8!Z65'>V "OJ^BM;B'R,OV&@\X4I6),IJ#6JC:-*O?[1.:XVJ_4*F (XM@I$IR)D L@QFO>2+F(JE+$6#$P%+68I;T<>K %DHKTCLM,6X.SC.68P&5V87 M)J->F(S"9"P8/=2RT4,F!?AYJ-F/T8L'# M&;M7K93SY;%O;?B>)9S"ZKVTU>,?:PT+&+(0AA2'CI4(>4AY1L4^4*/3M>R&1PC7E)'%;2$)*0A|O"XE(B5P4DI"2 MT*5*.N-0B$8ECXAPJ!'"\BQ'12):)F1J?RM2T3NK$QLD+33!6@X3BPK1%2.K6K6]_*=^6SE;*OER^N[M]E1&S?[__U\>P6'R\6_ZQU52Q^9O'/).8A_GSE M^M\)H68?5.&\?5&H0D85SA%LUMT_3;AJ?2XT(;.)5W9'>/NE!%]OVX429)0 M^5M@T??.-33V4PW."(GY]1T7_C'&'K+EQ/6.^9IDH6+C 0C(7* M\V%2%V:RTFY"I0[!YOS_B?^;"9F3876M+P#"=K!&%+:_,1#0Y/]>9###+EH&< MVZ[YSQ9 $OIN-)@OA$7QPX[G,$Y.@8AZ(\RTZ0A1=S ".T[G$_,=SUKE*/9 M?MI&;K$89Y22"*U,FSKHAR-_$5N](='#9#F >F:NDC^X#!R8"@,V,.(),'E MMXAQV!$#V^LI %?*(,H/$*!D@LQI]#P[B0=!B*1$LS?[IL#Z/:$1VPE:=EQNM5)8#)YOUJ']W*PT7N11C4;YZ*3Y'-2R)6.?5[I^6$N(=-5NW5IGO[6NK]M7 MULVW^_.;FUOKMYNK\|OK7^]*UN7U67E:7*S&J1XF=?@-I:L_]K*%V&M=#45/ M66>"Ol<)VS=."FPY/T8?=]:=S?75%EW>?5K^W96&+3*P>UEE'$E +N-$_A$ M >.ZQ+E-0IM% +0$R7$OT8[SL$;F_W8"9PS_&<1#[Y?_ U!+ P04 " #" MFEY9,31OWV / !;G0 $ &-C;RTR,#(T,#DS,"YX5E)U5#-TW?AJ[I2=%@NJFE,8OI)/N4$K8)\8BLMV7_/H]DNW&8&S9ADZ|M:U*5F3'6N7Y'1]*1;'_[\75IH6?"')/:M[6SDT8-$5NGAFG/:VM/DU[]:^W' M[Y\^??M'O?[+W7B NE3WEL1V48<1[!(#O9CN KD+@GZF['?S&:.1A=T99N+B_]%[,IJ:?@3OWB>MIJD@NCT;IH"::O MSHVC+\@2(S#-=FY>G=O:PG57-Z>G+R\O)R_G)Y3-3YN-QMGI+X\#332M!6TMMT_Y]H_7KE%EA^_-3?GN*'1(VUW6ZT5JW"&;Z MLVL:CG&I2R$YTN3[GAC=9Y M(Z3C7,T4.:;MN-C6W^48+JN[:ROBG.TF@ONE,#X7U*B#%YMG,5(Y9/:>.*^? M R5V769./9?T ,8NF6'(GD\OXBN9R19F+[!B7&7:F0GN'N8*LAGS$!U3'K@ADWM*!IL+06/M3 M8KD.OZKSJY-7QZB=9I?J.?4YQJMDA7YS_5 MSYH >V$=UITBGPXAW9XZ[(S[)%!DE.+:V5>-]XZ46XV ,I<:@I%#]).Y?3[5 MJ6>[["U+;.XB"2_R1.4&,X.8>62'S?D_"LLDNI%'9MB<_V.'3,A+U!7T_)?@ MM]7*M&?4_P%^XJ%[$\;OF,S"M!X;/H+!YJS5:IV*NY"6!3%D0$8MDM[X=,7H MBC#7)$YTZ!$,%HS,;FLP -7#O/GKBI$34"1L$>,_V0?Y;1! '$CCPMS!VIZ0M!0_#VYH#,%C$]U")S3?(+*_Y0&+:YO^#\1:>YC4>2(CUOVZWC]V\=@.)[EE% M0IZ33^^,HW;6H?K+F&^&]/XWZF&8X0[].%C$/6ZTC\WA#_G;'Z>]Y=1X+] MV^EVVRTNGD,,U?XN_KW=M0/BH$D*X99 ,M-M=J:=9,&/H1_3O*L.-770[[8GM2O>N/6@/.XKVH"@3K8C'$WFEH-!]73;+CD*&OB0A#!$6*& %_*9'<&9:"/, MP*H%<4W0\Y!(;3*6PM;,#AOZO,'[AXK"]$W@ST=E.-'4WD#5M*=A^ZG;AQM[MHIC,5PKB>1](:]Y([2'.&7U^YWT$4>UUU,?16'E0AEK_)^6C$$T1(H7W(CN\ M&V*.8._X:$]O%>T_E";J)U_/:B#KC+6NDJOW^E//@3W3/*D(7"9(P1\B:@_ M1%&9_T2!U&- ; +4UAX@W_[\,;T^SEP*]54.J($]$OPK"NI=6^N#FR'E:>"3M]J2O#@N@MXN+%*9KONHP'=VBCL<(7 @N')4HGPIAT>UK(U7KFJ(V4LW%%D39*-KQ2OK]MX1?DB8(RBG-&:=84@U)1[GEL@U;0+ !6EMEL+1VH8CH$:854GAN-B&(^3U!0ENHEN\\ZL0/GWNR?O^W4!I:YHBLLV] MJG9_[@\&A;I(.C_Q@8\D&!2(0#4R8,R[@]IZOBQZ.(]QD(*06S5+5B@"(*(;"C;C&B MEJF;Q#E,%>2=6SHN%Q?7L3GOSFH(^AQRK%*1*E,!8X*G5B'8\G"7PAB;)64N!BFU;IR_\J(K>UBB^,UFX^4H1B^UCQFD 54=E>V1>&M)8&1#)>OL4VO6*&@BK!D6BP,.6.@YS/I$A>;UHNC V5OO:2!5;SN44=",Q2HA^@,^0HBT!!%5$1K'1%V$-<2@9J(ZWD,R23HM!\1U"0/4.XP8IJL!.N[;';4-'@#W'F;8=@EQ/C@ (GT)BI,$1*P%N[$C 92'"*@X6A@)I*!!72=R#O8,U&.!'/)\S,A>*<7"> M"720XI#GE2!%.U9,#/<_-H'>%.-#+P0=<>8H="#5/ M6C>\Y=+]<]Q8?QE!P0Y MC;T4X5C5<32"TH0S_O4:AE"K#>X#*21(G*6BQ0N0:M&J7A(\^NO9X=.!7D=\ M#K&K'O$Y@VK/)X2 ,FOJJI[+W\'$7[16O&,5$B-#M14K,V_M0V]F3"ZMSL4A M+@]%!%8> ^0.DSE1V4B0E3VU4OIM&C@9$IQG+%;7!*%AA^D6$"7Z](S8(=HL#M65B4%.18G7?CL,+V]"84R*^"$@G(1('0JD?! 7IL&C&0E# M7)V-_-='O8TL;+MMVU#^\,P57Y$7!_004J7 YWMN)=JKU1D*Q7]!0@$$&J!W M%8Z1$L7L!T\.V\IZK$*I SU:O?_E,-'ZS&UQ^61 ?C(Z(.E]MR<6L3?OMPG MJ1]&LC0B=IP\3#TWN,F03D[BDU7DS+ ^N V18CC898 M63)7-(3BCKAOG*025YV[E*4\QZ(K/HPL'6J<=V_AL3EN[TCPK0%9@#?'@@7 M$"(%.LNYRLTN#,(0EX9 ' KE51+T[3.38Z)36S;&HBU/<.N)2 VZ;[G/TK(D4:$+$RW]ZB*:-4!9:"SMBOHT&\X@A MCF\X^YRURRU"BG:LGI,+""^P5'K,X8]RH@YMSL>8\36WR8_ MVP[6.;>V:8@KW]Y[:-J_1V9 05DQ>#F&&ZGA#+J+>ZK?DM39FL[Z8T-U<'JAE$,:=D.BWOTK\'NXWR/1#O0]3U> (I3T?<&N#$2[59\E$ M);6T2Z!_Z/X\OKVDS#7_Q$'Z$'6[_G*%3<9).@O^72TGT?P"G$KJDS!9JK;R MRH'T3&?!&Z@S?L@ [.%_/5+C/7\F.Z4(J[*F).C<*^I@2S"$5&!YXF#'SF/0 MFYU@S+_ 1V=/3E"03HZAXJ0N]'_$)G[U_:W[!9N&AAY\.D0[DMA7MQQ'QI^ MBL\-7V'=&M/)-X8= E=7F[-';9_ M7S]4E&[)K9EL"+0BC)U:IG^N60'#CO[FVR,)DQPLQ]2TZ4M^3F5-$[?D8I8TH$9$(;9#[9X!4SFA%32DEJ=(_6$E8)VX(2DL-^+Y<%[A_\+ MG]["3/:0[NB:,&URW_-Q:,HADGPBZ9R)A+@]#SH15[$=E*Q5_T!Z^$HR#UOBB)7$Y/UX MEL$K(TBHF+^D1,&.N".Q4:E+E]&:P)MQ.S;3J62?,G-L5VWYXQ'.ZG$'[NQR8LMW18Y70E&@6"*W9[S0_L=NER:CB-/-FPLN#9R'Q.E:UEI"[I%#VIQGE>K#1Z M7B)8Q3.R_AX)7?*M,'^7DT%2G(N6=V_K)L%.629/!M_S) *FP! !0!C8V\M M,C R-# Y,S!?8V%L+GAM;.U]6U-;2;+N^_P*G]ZO)\=UOTS,S X:T]V.L(%C MZ)G93XJZ9-DZ(R2V)-SV_O4G2P@,6&AU9*6'2>B&X,0J[\JOU5YJ'4PQSS" ^&,X_O)A_P!?_G$S_/?P87IR.PKQ.IA< ?U_\MV>'D\O-T^/[#_(5@0MV\[>:WT[_XC$QKD2!)QD$%(\%KDT$*843@*G)G__?[MOW#FI#>V #-:@2H1P=-O0-GH!:K,O/*+#QT-Q__^2_T2PPQ?T/3&L\6/?_OI MPWQ^^9>7+__XXX_?XK3T9\GT_MLN.J-]+'\Y;_>OCE+'_BP' \FX=QJ@/,AG^9+5Y\,VZ1OEECU;^)Z|>@[MZD[P\S:H+P$7((F?/\WR3W__TXL7U\LQG8SP'987]=_?W[V^-V0:89BF#V$\MQM'D:IXGD^F?T^3B97WOR\.3X[.3-Z]?'9P?O?KYX,W!\>'1V6]'1^=G-)/% M)\|_7^+??IH-+RY'>//:ARF6O_V4T@2JQ)F7K,+YC\<_Z^47I"F,TM5HL3!OMZ.?E)U8LS4'CISF,.UZOT\WXHTFZ]Z91E=)D>O.7HQ!QM'AU<#6#]R%<#MX,_M0QR.AO,AS@ZOIE-Z-@:HA"[&*FJ.E"1R!TD6A"\;.>SMHZ)^XM5IS:CN2VD M6\(L+D2|\.)E7<;:7.)K/;EY9+.QB41]'<;VJF_KY!*G)(?Q^S=(W+KY_.\W MB62SC%HVGN/3B.[/]PZ/#];IQ62:<4K[VT\O M_L"Z%RVWNFMXQ*2O"';_,5N^X^7LZN)B\9DPG./%S=^7Z>2B*2?FD\Y$<2U] MFL^V]'@]GN,49_.#<7XU_#C,]"C-3L/G$$=X@\LYQ5*("]0N#!1MYN!0>W!& M&^9=]D)C8XI\&]4Z-!'?)TT:BZ0950Y(%5R-YP^QF.R8XSR"\H&P2(D030S M=-:(PD1->W-:>JQ&L@XEY/=)B09+WXP&;R:C]^85TROD(68'09 3TI+ M^:+ *:0MBI?"?3$H"VN_#ZP&LPX3]/?)A#8":,:'P\EX/@UI_D_R'P^O9O/)M!4Z_LFPLEL)H4P*9&9)EXTA3"<'!^))LTB46UMK(7_?7.BPQWR=+FHNE&6%> M#6>7DUD8_3I=7%V^]?150U2T*N)(_'1.VEF3P9G\P_X'0)]L[Z#)*NO/8, MBF$!E#$(WI("=#EIU$ERKU5C.FV/>AVRV>^3;#L6:3,JGLTGZ=\?)B-:-^]G1 M?U_1DW$+_G0R7SX4'X;+X3R,!C9J7T1QP'(BYR@6!,=1 N,ZT*Z2 M77"E-=M60^E3K*(/K&H@L&;L>8?S,!QC/@K3,4UP=H?RK[,TY"\;#*=54X!M1'"$RL,$SAG2E$+QR$AM8K:-B?1M5'T*=O2 4XW%V(Q>YU,.LZOIY\42T?9Y M,1G_(XRNDP&8E8)R0)79+5[(4SS5F3618>RJ898,4"8@DM*8Y>7!,T'>!N2"U%IFWMON?1M0G MIW(#V3\D<3_,=P-!H(P8(6FAXHI34H)RXTLU CVR@;R1*'AH+ M_V;L/GEY#<2\T9(V$^C/5|-17ACRX_SZXG(Z^8B58K-?IY/9;.!Y-(:[FF:F M"JCB)7BG).W!/-B,FGF1&DOY24!]E M]KYE:DBF:*\4&$TJ50ER[APO",$:I@PG#MO6^5KKX.K3L70#=C0713.2W, ^O M>E>7\Z3\/KO&.7",K*JL*ENY 94RJX9; N%C=#)%X9N;PT\"ZI,3U86[1;_M'1^J0;(D*1GSRY.N&6WFQF4065ARSK(F:89!)>E]P:M5[XU#U8!Z9-OU$+^ M6R]V8P?GYF33%Y\T^=V@37"T%3D)SIL(O%C)N8@8;6MCX1Z/AW\-I#SYHO; M+@/MR|$Q62A?^_6#XA59(J1XO"QDISC#P0DK@0<5B|\AE-#:"_@6IH9S'B07 M,N,)(6?GZV&Y!V]=!$N6NG IT01;:[)G)C+L(4%[>R9\E7.WX9(WC>@-YPO3 MFV9WN$BF>(_C5 &9)%T6*8&VD1[A&H$*1M,C[+D/)16"V9KB3\#ID^_:*2=: MB:1O.2R)=OW"T$,*-14L>83(?3%I!*D%HPV|CO(8>E-TG=[YNU!T%THI(%. M+ G!%%A+#X@BN^/:)_ N%9%<-K1&NU)>VR6_WS%SR95A3"D+J4@RD\)?+HSR6/R@7&QI*A,D+%U&&*SNI@]5$AMIQZV6^N.HL^WQ19WJ,BM=@RUA5A0 M@0I>@F-) I,AJLRS=$EW&H%> :I/4>AFNT%32704EE2"BQ@|[4NIUFXRS< S_M5]E4Z9 FW8\'V:I[|%>=L-#K*TL&A+Q5R-YP^Q M-#-#-/01:S:0T9DCD52U+^K^&D6?+-YV@M]RM=M%J)JR2E:9ESS9-1U@/7)(F['C?8RM:6P%_8:C_,MD>D; CB?STS"=GY1[9:0WJ\"]L]*+14IL!I58 -K:R+.G59$% MH\G-S[J>A[!/!G1#VZ([*3U@TE]?/ERX-_1SXYYG9^?T]>W1\?G9R2]O3L[.M?C|^^/W5;_K%?5#/[G_V^.=VV MMS!Y#0.C&.13.2,I-Q9#98% M50_:2+FG6LZ16);-3;.I[/M2M.G3F[BB]?#+UWO@;":22T7@@KKUJ)LUVI91B.9W6=<'8RIB4@(%?#V8=% M 6BI*3H#(:3-@FMPVI;::,-#1!EK+:A X:07J749UC=!]2G,UU>JM95LPT.E*

M21G.%QN|E}$TLM5@BQ.@R)Z&]'0!8Z)71BF:>&MU^&7T77]%@\2"4LZ0KI"+ MSK[,0@A2 J9 +Y#?$EGK(J7GX.N3>;DA/[9Q^)XEGAWZ>!ME!
(LH)3-"@O"" MC-WD' 0C,C"I=-0|Y.#;MW?O8B9],E,[(>5>1-Z,O@]C-^&HZLY9E(]JEA; M))122\@DBQ!C+. 1?0V8L%Q:=W-]!,I.@LG+L9;A2<8BBIA*
&4=]U#)V';&R MS"-0G+5/&3P;)!]VNM;<&BCD/+&4MM74/D^8!MY9G7CL6C(6J/=)_#,P3KN M3.98]Z?]AI6?2[A]!9;;$ZX[278:F3(A>LM< !-*
*U;7$F/014"5 H7C(O-F'S M*OIO1:8V*>>XG&(:+M:G_+%X?%!$4UUY"6O2FCE9!L+PF M%VNCBQ2ZA-:',NO@>N:^W&WX9%N*?*
%WAT5@P;9/6+X7@XF]?9 M?[P-("OI-";+0!3/00G)R%&F'[EBRD4566"MZ\'6P?7,G?7[HDQSP32\\H"X M/+ ^=[^%D-I\-1#9)B4",8_*B&A&.W +R([FE
PTQQ=GFN\H*'+T*PC;?1;9= M^(9MIC\B:?A%ZPW&;?8/8VI8A'"G=0?,8:'W; MZH0'4[HD)V.-\8%S*# T"EQ[):*--QZ-+4)R53'$FM&I=#?*
$THC[E+';B!MK(MHEV3!ES$7[ZEG&KZ-DM6 D\Y@^*8P#-9+\AE-7DE"XVM5<)ZR)[9JNK[4A(= M'"*=MLO3KB\LPG-9CF$/R = _7;C2,1>F]JTFVD;"H3-
*\I!^BBEN0="I>:EU>M M1/+,WE;?%S$:+'XS(M#6=7=6G-F"E89"T!?+.1DST=1VXP0M!LY8ZWKR>P": MSF:MB'50.<4@28_7'5M%'R *+,*
*T+T[XZ%SSRP6?#;)7#OGFA/DJ3:I3875Q M3*R3*H;\?[RU[P(K\'Y9*$VW][:P_HN/I483L)?A?IZ!BB%!$5A-IU M7*
*DRZ:),-4.73#QM67)\]_D*C=+1^YY;NR=6[Y](^RY:/#QY>_KNZ+>CX[/7 M_SCJJH+QB4%V5,ZX[C0;U3:NN,_R-L6+>9XL*P:*#,2.8!WY^T:1):N=S-HI*
M[EH?X3P!IT$KV<<^>]UGN/B8"],%O#:^ALT21$MN-2T%T@-<4)G623I;0NZ5 MO=";"O:T>Y,K%L;!]0/K0)\|P;9:&RPS&:(J1:2A^0@.JU!6%-*
*#,U59K6&B)R;_7/@@F95#*ZS6>N=TA[E-& MXBY9??<1[RD_&AZ8WT=3S?|UKB-?-B0YQ>EPDF]G(%-V6=<:<)8T?;$2 E<)*
*M;+&Z9(TZF]9AGI;X^Y6VLP?"[YT4.[%]D.>@-9(76]*LA0(*/%<>N.;9BL(P ML-3:]MGZ) JU\CDD,+%*,UL&SMH*O!Z#18V!M^X-\,1)U'Y406O9/GD |ZP5*
M[XWMQK,4EFM7F[.7ZTMSO?0"(M,1D^-%Y>9WK[6TW?;C(G1-K%U=>\!M(,S*
MWWYY<_+/;@)G7W_XK@)FWYA6HT!9;2P;9A].IY./0_JTGS__/JO=]W\9CL,X M#SV97M!AXG0,O M:X.+K0*6"MG0FWDD#G]*)AG-*
BBFL74X_PDXO:I!V#&7M!5.<[]<3]X.QY/I M;EC6.(#U#@0:L=XKLS)!IUH),/^$\B\QXY5LGX#V-Z)G5#)4:1K(
*MJ&7>74+,B_/Y&QH_4,*69U5O@@47L@-E=0WY2 U)!:4833SKUB;AMU'UJ09B M5_1I*ZJ6R%_ A./ Y)1=- M"0[7"48_>^ ^Q-*
*UVQ)SN!=,RG_,!N6]22,@D6=X\-#*9N4+$AD0D $4_0N#& MD,-=$H^$-O/6]_RL@ZM/M[_L;2_:4EP=$]GF=$Y#FE='^O!J-*
I]JZKW1JYT0NZ@'8C;KP%4M M=S&)MDSOP1NA(!N3E#&L-N/=:SW0GOV,UOS8<.F;B?[Q_)?[&2_U_(P+D:(D M+RJ1W@2E' >?I
*)>5"+O2D6+K3>89|#K5>'UCMC3E?0ZU&$'*4VO,-\U6W) MDL="R]BI%[!E!3'2=|PI'9@+R%T'G?V^B>N9!=L_I^:BZM;(CVXTG/ #3'<*
MY@1.A#KU3,I3&@[&2Z&=%BF)UK7^Z^!:ATCN!]N9FLNK:5/VNC.>C^O9QO6 M13LIU[>X\4F=O:'LW%VN_58P0OZL5PN>CHT6N36P?*
*OGT:T#GO\#|:>AC)J MUU_D3LCAI-S&FQ?'4 ?CO.A-6?D]R)Z%@,(!$A)0HO:=5+1=:N:*2,4(%EN;*
M2>MB6RO6R'XLG=:)W#K4:\M+BE]A0;+J;BXK)[1W+K$=2!P58 M2L:X6J_N6>W:[VCC)&< N"HJ.+_GD[R;=%2C6?R]"F$#4(J1PHEQ&B3O1=+M$6
*M1"6*6&,O>?[(;_%%_R :9@?";=<0='6>J.#&J9@9%+UH7FL#.,$,Q%@()B:+ MKG5VR^;9O=S\6!M-*
*YFTZQB^M*GOM+6II;OATR&I,"2SVB4O++3>54X?^]WV;Z\O););*)BTL:%VKQQ)& MVORT!F943)8+*7SWQ^N/@%N+3^['XE,WDFM&K+H$]?^C_[X:?*
@RCZU[V7PZ M3'/:->D71/[[+]QYYW7Y]=X[LPQZ-"3M]\P)7G2>G:0M22 M0N990$0>ZX5E608RCI24C=FYVQGN,'$6,\\\F S.(QD3(.DAELLY
*MM"XMVC1Q=K_IHCWF^(K"\"[$WW5>]^OQ1UJ_^_BTI_U,HX!B%6V:CM4V?$4" MNN*C*
[5,KX/^SFNBZU-.ZO=/SVW%WS4]5U5=",%]YDF3MJU5%X7L_^!4 >NY M=QBQ&+NCLH-O%C7O-\'U^Z?GMN)O=U_J8HHGY>ZT3\9;+?! &)Z$,(%L4Z-
*I ME4@-A&@%9.-E\2D(A:UYW,$T^I1R^QT1?M^$VH==0?B*TME #+$VOL\!O*3U*
M\E8Z'6RVQK>;FM3NV#XXME.>@OD^G=TK[%$=NJQ>#6JR!E@"QJDIMT)"Q6 M::092EZ\|-@ZE>R9$+^'WA7;TNRQHMXNI-A!=?A!HL=_BC]?*
S89CK$YUJ\[R6K!>G;UTIV2"6&H):MHI$].A.;&_'/P?0^M[HB67/Y=5)' M?D;:9792;C >E#(<#4E;D2]BM^6KNB:X3#!!3NY!$AR\K@?',BKP0D=(V6H3*
*MF;.%MPYA;@BU3W;ZKFBW Z%VM\<1K$NROF7@:#U*A:X MB:9F*]2>S#E!BMY:D7)2K"M-^FUTWT-GC,[WMS:RVU77NE>OSTY/SEZ?OSXY*
*M/CLX?D4_'IXAO\[F1[6!J@XFRSSAL/X;AG#X:(I M*N8P^PU'N4RF]:E[A?,P',WN3V]MAG>[P=6X5]X>%K-1F[UK&"?E.D$\C'Z=*
M3JXN;]W!15;OX@(4S+?WGPQJ2Z HK0&.M90VWW&\B\R0YB\H&>>YFT;'T LC7H/IV+=,W- MK^_NWJ7$&]
[UOC;LF^*AX]E\D390L]ON5!+5&OTL(EA6T#_4:"^0@3+:Q))ZQ M^:79+7#WZ;"CQQQM(_&>BQL): M%[1M ;=/T8^=,'-;$WU34>\S^+%L2#@(AA?#0H
@@Z!UB@Z\9P6<$&D(F-H MGNN].=H^A37ZSLQM!+UK]KLWLBG!(5MO# MRT>W-<0?Q=*GH,5.R;<78>YC;]RI*GN''Y%^,? VF*0U@D!-*
*'@/*4A\>#D8F M[T*PQJC6ULWF:/L4K^C[WKB-H'MU-/WEWK@JA-5N<<>GT,^!L(\#YXV7]-'9 M\LH1[]P9_!BH5U=3HN_I!II#3ZZ6=ZA>-^"\+7H=I(*
NB)2@N,1J5C(9FXGV M5\V]DU(E$UGK'*P.I[/#G?Y7'--WH]KM/5\,Q\/9O+[^\;8K"CI6A&<*6*YY M4$9[",X[$-+;!T9^*EU2ZQVZ'N5S-*
L7^F^A+5J291|FS8V6RQ89=|"=;K> M,<,C.:) _ +H8Y+%F^9WN#P?99]NQ7QKAGY:CBM)8DW MD9HE\-E AU!TS)YL%T>8 ^D*A[7*T HMB](G[&&*
*[X6UI^0B29YYW_W]N=BSL MECV2OK5LUY51BVLFE%7)<5'SG2)MZL77Z[8*F"*\]@ZH>TY^!K81RN\ MC64KO>7P"R$O@FA?O_4AEYPAJ:%)*
*("4:VG&0U0H+3C_6,);2PJH.#*664^C3 MT6-G3%UA >V-!BUM_<[V2)&4ELHK,"D74,J3@^UJO=&J2)D5<7(WO.XBS+5? M#W>_'-*
*\#/;KE.Z&Y:?:P^GS#:4P\BP2\MC%1OM2V#9I\<9.%LS%PI3LX47H^ MT%YYKOLE:5.9[NKPZ,W)\;_G1^_>OCKZ^?PL? 5*O#5ABB48H8)E+O:_-8$K"<*
A=.&JVZ9/,7)'VRG3J1 M_H:+OBN]\OKX\.3MT?G!OX[.ONRUM6WW9%Q+/R?EUBK[&<=8AO/-= 4LH6%#\[:#,&&% .3/HG6$:&G$?5)'[5@Q\/-J:$\NNO2
M_Q 46=R1U8B'YH8L\CI?J3@SLIF(54,S7.:GX;4)[W5!4M:2F17NNST74T2 M,_^OTS<'Q^<'QZ^,_L_OKT_?'AW?>A$GY='BQLW56HM1&VNXY@O12-*
*D].FBM MRW>,898A0=)UX\F.0^3!0RXFY>0QQ=@Z0^LI/ VZL*W^[%^G]3KWX'EPSM5" MM'JW@; &O*M]N2QSW'*#S*
*5NWTWP:49_47C.>K.BBUDHH[6Z.3>GJHJXUYKOI M$/3]'"%?D13Q>GJU,L2(6#BP:2UNRKPD3J"$*GUPV!:-IW9>G%?9>-9+LC'U[MD?2NE,_QT?*
*F;D[,STCMGOQV\._KB6=&JU4CO*4X7]T+1?YOKV@T&;:Q:MYUF M(TU*HWT)H@^4L]H;'LAF=V3H24]4J%U'K0^)>5="=JU]J'L =IE'<#"?3X?Q*
M;EY+X,XG[_"R/C#C]T?T!_// \S6T5;M(!B;0&FD[VAM0/JH7 XI2]QG?L&3 MX/ND@3?GUXJ+F/8@VXZR6PZOL1.F+^ ')5EG64!(H=YVF$HFE2
*5N%),UHDI MY*WU[K=1]OQW.R<'CM\G)_"OE17TAFAB_3D*83%/H>U MB,B"3R+(*)KW[NO!>Y>N6)[YVQC.>EZ?9[TK7.#\&4I5"&E &ZSDG5Y!9*
*M\CEGZ5"W3@+HR&+N.'59!Z6YM@*8JL?W,GMP9%F *H(D;)(V5O4F=;E/JF97 M[-S&\WB6='OP%#^B+;E0K/A"QJ]9W&5+>M-*
K1A:PRJ$PQ0PKK3MSMIY#C_7/ M]T#DYC395?SPY/RWHW>OCW\Y>?=VT>;A'1+RM+C8A :9E!6WJX6']ZEM'EAL M.7KCB&-
G"],H%+G=M7=DNQGM&0,K9=UM:Z.66"RPI%-!K43@K?-<&MZ8^/S5 M^FJD!Y]_,#\,T^EG>EK_$497.' Y:N5K+G)(M>T;EKX&X3E[V+=V
MZ_5Y)L0^&1Z[X^+#/;I+N>ZC?/^1FR""C]EP%XDUQ=?KA6F)4F'@O49:)$/I M.^A/T_W=']_%I=-;$72WLF&V6\]5W?2:UD.R2I7>W2Z BHG"Y$E!YQL>
*D] MI'7-X_#KH^M3K\'^[(;2K,9V];;NP49[?JK#-*QR[-LR?;ZI:XKT:K MERPN-R 9O4]H)'BYN]_%:G!)*4C"<6],O2FX=9_^I_ T2#-[\-F+G+>;V<9@ M+#.V*
*),T1X4,(7HT4+BUW,E8@FX=.7H:49_AKG#<0LV1,1,N@U(MAE-<*HLL2LE:&E+:6)K6.BC\+8*_" MB=WQJ#.9]4+W3-Z?83N75H>*
[>SKIDA3(RZ2@Y:&%4 MM;H5A)8;7]9-,.44FE|$/@HF&WWL".BP^0S$A47V;8K9HM>>6Y9 F^C!J5Y MJ5!-*
*;Q]6^":IG*J\!3Q[N4VWETC(%OT[V'0&XW8V9]-*3^VE8 M;;FC_>*:A4A;9E$\8C#)M:[/^!I%GR)7W1!BRY5OS8#;:KJ2O(N2BV-#=P'@/3IR!2IWS84@[-*
:'%]C]>C,T65M(VAQB6(_C]/EP!7"9"JB$'KQW",9S$]Q@&E:U:I]<:[!>72S9E /=K/>: M'L[R]?HEAAG^_4__#U!+ P04 " #"FEY9]!ZRX&%. !]:P, % &-C
*M;RTR,#(T,#DS,%]D968N>&UL[;UIW[]37#12DI< %*B'-&MDD3Y?1]D/@ R@5S^ M_7]^O^S]\@V&H^Z@__>_L+_2O_P"_ 3A(W?[GO__ECT_OB?*
W+__R/?_NW?_]_M"/G?;\X__/)N$*\NH3_^Y>T0_!C2+W]VQU]^&7^!7_YS,/Q7]YO_Y6//C_-@ M>$G(?TS^V=O!UQ_#[N3'__^ER_C\=>__?KKGW_^^=?
O8=C[ZV#X^5=.J?AU_M=_F?WY]P=__Z>8 M_#5SSOTZ^?3Z3T?=17^(CV6__N_?/US$+W#I2;<_&OM^O'D!OCZ-K__A;33]
*MU^F'^*>C[M]&DW__81#]>**@)X?PRI*_*#^1^9^1\BO".!'LK]!'Z2__|6^_M_#*5G!_&X: 'YY!_F7WI[Q_G)0Z3=_OC7U+W\=?*
8WO_I>#Q%/GC#^\17^_I=1 M]_)K#^:,_^S$O!3]?,@%E"IP_D=YVJ]:8_J"0(:Q"IF"OX5^H7A%C(N>OCWF MZV>1!-E?]<85$3]\=E6\@TO?*
*K2G@!X^N@';R('()EP&&-:'>>>XMG'.0]Q&6 M1\8>(*XOOM^'WN!JG :#X5_CX/+7"=*W9Z<79Q].WAU].GIWYNC#T>G;XXM_*
M'!]_NG@:=8P#4I9;Z@2=H%O^K%M(D1+=?K>L,A_PQ]D#"Y3JF.'[&/H)IHO. M_/6]0;SS1[VRY VN==3S_7J3WW;N1N2S]U\]
[%V/A0$W+R21'G@B4R,4,"0"1,,*.RXEI:VVI,$P1WQW-#DZ/A M?&2SV;76)I&'@\NJ^AP/JHEQJBD$_9=?!L,$0[2+!/)E/]:[U&D/[^E_'P*
M"FY^.>B/D=7'OI(C3F9+0&AS9699JL :\BAQ[9 MU!_AU 8D&.Q&&8O(UHXW-T!/_26\FVQ;|'MW#-'VG-H$=2*/%IJ:#UD43/5 MKTZQ:GI[#G3S-*
B2.JWH(X-%_LY3XD!VA)F4;/@H:^_2SX)F=^SC%\2R-=35 M@%UO!^@[#Z]BD?]'&%YV$>;$S.[@JX$7ZX#&0(D,3) @M2*
*>6=#CK0R.18"V3TM*KM9VXNWP;+PUH^^'/53^<_Q_[WJ?O,] M!#4-S;0VI[U2L!V MSXD*2KR_8U370(NE(<;!%<(ZAP@($1>N4QC/I-!1E/, #CU$A[*
*DSYHX*1B) MY1+"NNRSJ.V.Q_ < BFJR?LA%_BV7/@XA*^^FXZ_?T5S'>:@J' N*ARCDV7(MRF9B[<716F82?A*<8Y5)L!#*
((6A_>PD_5+NH8D#>&6N'!9$,OID CA2)-&D M5=:3K"/G65(EHFYA-]Y!<0@*WU*V#[4MZ]B"_X!>>C\87N">=#H8?_3#\5E^ MUQU]'8Q\[[?*
*AX.KK'*TTP)SP""^A;RV-8L0IDTAR+CCO"M97?@-7(8W5]U>B8T:(;Z3RZ_#P;>) $:X1HU&'9&=CQ8< 9&0 MO,E(R8;%P)ES-+:EW"/ MH])>KK<-!*
0W8L73T$U.H8YR.4F1%J&*" M2(KC=D4,WD2F4J*"^YTM'!-$!\B/BBIHX&7>/R+%49_T8^^J,/]WP2#!V>WU
MKL60M$O<4$Z4BJQ@!1)HTH1SR8%;F:DQE>FR#KX7O]\T4\9NB'/_1[63DX. M#6)1-%$B4P4R6W1SXKH5RE/54B!MR?, UR()TH[S3Y-
H>W4TF!3NL&!^U^T M&FUKHQ_' TI<=)SX:(%+Z2VSM;V55T"!C<3;8(68#7/0C_><,YXHUY9YPI/- M1'I<+"WZ5"2(2'46P]&3U<1)?8CEQ6\9583;U83>
*M8-6_=?AZ,^R.H X](Q^)T;H$0*)_9)/*)%AO<<4+*D'M+6 AD$-AP-9";K81 M=(21N)A)9)TRFLA"O0 QD) 3XSXIKF+MZ*CIFP]DD5]+@ WN*CYT?*
>CV4'+P MX+A5&J\3C:(:$+Z.YDE(F+]"G3!F-SK% +:MMYRI'\^+574G0+2X;9O?E'_V/ M:)ML58=+E8.G"7@<+0IF!A#[7.!Q4AVK_I:NEH2F+'%H-N$
MIPRO(#T<&R#-/B5C/RWV+H,2R+''W$CXS:5ADU4WZ96 .B005Q-U@0[]K M9\[Q_;B^$8T:#'= C @X9FEQGW(,Q@#$C,TBK1T"_32J@Z%' M904TL"'?*
#OJ38?YG=_SE[=5H/+B$X0,:LYBX=5X381.Z]P&4M)'B.9> B^! MWZ&V3[@*KH.A274E-+ T/PSZGS_!\/(=A.N 3!,L3PP7-1\U*[L>(Q;*>0:5*
*MM"1V@(BUC8P%, Z&!MN*N$&TRYT]^O3]#X=2.%?B0@J;^*4'K!7LZ6 'ZK<5E3Y@N-8[[P YSU:3)$3 MR8P@UD:TF+P)(7CMH'JYBTQ; *-$7?GH2T%*
(V/@GJ>;2-;R\7@#HD7M350(/SKW>0 8$D-'#0=_KDO]^6!8P[0OE, M>YGWA<&.T:)FG1"<"@X!0#: &YMT" 4H83++ M:!/'SVH??N[5QVQG-*
*ZXER@9.XMO!Y65W/ GS+SGE$]_V,_1C@09:NTBI1>*6 M\ V#%$;J.L(4&!ZRX4*GZJ>72^&|>*W7$G4#O_%B/(C_^C+HX=-&):I__./Z MQ./C8#B1\G@|*
[(;K<3F!_S0HJU(Y>AWT\(F?KP_KYPM@5#&$S@$L32J,D$DI& M;,J6Y A><0[2N-K$J3N"%|^U/2KT(3W=MO3\O=L?#"=CF.+J!.V3,BP1W/+
MD7[P!7C" 7&992)U:\=1]|%?^NM_]H= M^UZ'6\&D]0'W78KIKE5EW14(4#D(TN.V*VH?@"R!\JKI4D.]#1S@!7T8C,H)T%G^Y+]W@A+"^BB(*
*ML*5Z8'2&.%/]."@C&$_49U>]5LIZ$%\UX5JJLT$\RJKI% M_Z,^N&!(YB5.)D=5CJT=5\JJ*@!A>*=434$8[GS'4B MGDJ.HLF<.(%.@_;2.ER*
@:O:.V8=Y^:E'M0?MN0F*-^>CBF#G.6,LDD2: = MD=I18GD0Q'B*2[;5VIF&!]L+,;WXLZBJ0E]P>#_K:?OOO]X3$*+_5^5N01>? M\.OOQZ>?*
*+L[>O_W'T>EOQO?SM[^?_\X^_#N^/SBW?'[D[X&3['J99/X%50#7]*K00'YZ!U54W*"5U=<&">^5$Q D M84AY(IW0"AIB7#>!,9D5+3V2?8,J?!$?*
Y]=,V$=8;>]|IHU D$+W. P$Q&B M^%79!>(]_B@#C3R%(%3UT.X'(';OJ%10SO)[JPTDVZ#=QF(_>MXAR&<)224"
M&DI%7Z8G%30(\!RR@DAEJ&T,/(:G$ A03=XMBA8LOB6:@=,ZY(Q#)$X)'#4M M8>?)HC\MHO$L)R=D;3(\"N@0V%!/X@WNM.]?
=,U1L<"UM9PDR161%E$YW. 0 M&G";E;.0:M\6+49R" 2H(.,&])(KW#C-@(;(C#>1DR EQ17+ENC2($@RV@EO M-(WUVRRL"NX0^-%&$PWNG!=
*<*LV!!8C*E]0DSAER&?999 V4Y.RYQ6!UEK;O/VP^;*AE)NX")-QCA='M]=#0M78=@=I.FR M.?*
GP[&N1^^CX.PQC=X2KJ"H)E(9;D@)%AC+\8ED$PEQ@CHE@N:T=^[$^RL/F M3V.M-?"KEB">!.PM!NRSR"Y[1&A$Z>IF(_.'.HY",#
(9YH63UY6=MD^2995T MUL!S>Q1PF1MO4&*I.+'0'TU*4DU;=BE@3&DK"7<.YX:D*"[CBUT(,D8E4^*U M[P0WA/J*"5=)?Q4#?F,*
<++D'N2^TIRC620W&8OZ5?.N.[KY89DM^(^IC$N% M"\<"-UE/BAC(TMT2/1>O%$E4V\BC$2K=8^B#>+G=H3U,DCY3;5>,_BTC?"PS M*
*Z4'W<_]:0VW^./3T.,LC!/-]M/DI]YT4J+*RM^_@8S_XAQBSX]&W=R-DT^O M\SL'^'!Y_4RUW]""PWU<9:ZN M<#DQJULXW8^NQ*UI09EB_L..NQ2F$*
"#9[PC(:VI=DZ[O-2(#37Q'R:?]Z[I M!H4=EAUH.I9HY#]3]'/"R<0H\8))$]17,5*:1?6^:BL=*_M;%3%E)CTF61; M+]2 06F80PE$E9D)K2O/2-
KGHVVRLUX=W+Q\>SBY-/)V>G%T>D[_/'MV>FG MD], CM^=?3P^/YI\<.]'I0C?-YR=8]_MC3;(R=CL/75S,2J,M5(.QG1!N;X M> ^-[OA_1D0$H]?*
*IO8F9*L>3>8'2%/'CSXTX]Y='C!95'-[=KS#EEE.4D"H9[EQ! M4B.L5:%VBLV.AK:K/)?G.F<6W$@_.T;M.S-G-!S?7/S_!H//0__U"UI?O4ET*
*M.8M&>:$C4:G4*$G6E*M_();)4K^S]+[5]\P-?,NM>8$_W6IJ*A!*RGOC +X=IVL3X3[M$(BDV1&/"S?A6CMK(#K#5[)UGI?*

JEZ3N[%KSZPBWHL8GS0^'/SIQ_]%QZ-H; M30.QJM3O9503F\$08T,VF41MCN#D4R>HK$U4#LVI4IY ,$ZLE92@3TZ!>V,|>RP7>SV]G7PZ M!+VM;4&|^W]><GQ^"WM:4 M6HN&!+<-Q+=W#CHG&X,+/.O,%>%V,C]#OHWTBF15PLB"I8'6+BW\|*2?]O=# M^[N%-G=+MMED6@5@HT3[)\'M)^F^JDI7I\L6^F@0\?PT4)P5KK0:)"R4C$ T M9XFSW!,T5XR@X#CHILW[=D>8)U+S]\N7==30FB?3'W"!S6]^7/@>G [&B]?=M>>:YYR;YR(BV/)7H'TJ<-H'H+'+FB3MJFFYU:^+=_:UK9?4_1JZ6NFN0J/-Q M.(@ :53NAM]UO\%HW!VC 8#HKT;=/HQ&,"U'^M:/ODP_+T&.VKEDI4%/RY0: M.C80'Z,CBBH(U">36&V^;8)S+[?[+^+LOKG6&S!U'EUSUB_3Z@9J!U0(,K"2 MR205[@O,DY 15U 28;E@LZ]=SF 9EI^,6\:X*MIKL^\^'/,-V+FDK@5\E]<2 M/UL4.7-<;LU'7?2%COM7E[.'=11C496./<(F3:37$<=:]H{$!'D'(@,*K7:&O M_:A^,OT1:^ Y,6JI, [S72)O?_7\-AA-##$:#?(3_&8]\/]WNDSRST8#YT3^@ ME_)@6%:.QI$Y6^/:0R1/75F^P,@?BRK.+CM"G;-$*N^*B:+*>3(54:9H=6T# MX&? DSX/3/YMC<$9;8J.@I3VA1$?&2<*T\?%7!QOYL\Z9> M#I=7 ?CS5F)CE:Y]RKR)/O9"G)B!0M"!6"V!2.,,>N0F$&^3YYH;K5:+57S^ MA-GR5J(M7]91PZY.1T;WC[AG)]D)J(=2U]'+X@$GHD3UA &*7,538]F=BK. M.OB>XZW#6NI=Y9RAAFX:G-U.G=*S?$U[V(O J6:92,"=83*9TCWH G M-$JG%*72F-H9!5O />QSL6V\AEUQH %]UX!<;DQ*SW;\3TF%^X93L#|>=83* MU+A2#UI Q %D10+#K0(4EY1:)A4T6!NW [U[*N^,(H_MP|WUV[]>>T)@<1+" M-SH=C"==MCX,?'I?A%P+.@NE>(+WD-V43&"U@MN%KA'$ |J$Y-LC#@2SG+M M%-*] _A)W/9Z;QUC]_A@/@[AJ^\F',8DB7TJ_HY(7C!C)='1HC5E*1HYAD>< MA"8;IKE&(VA_O%V(^2=5FVBW09G M? /\-OQCX]HB14;K&P47XMMUDE"A& 2 M)SH[2B1/IEC^G-@$8#/'$>3:A4MKX/(]TF9:KEAHL)2Q60/_:/9=__.'4HCD MO/OYRWB0_QC!;+ZAC^AEL68]1@@UJ$:XSD]CJO,UCN:"FFK]"4#DD09Y,GT1N?(-A@==,;DI61'CX?=ZC) M!EW(-Y!6)SL7,BN!/RR8!65]F*^':UUV+9S^&;R M"@:8=[E 9QGE54I:Q2!(\!+7;59.&FH?>&Z+^>>IYS("[Y0-S^-DZ:/_;UX M]\%D)TJ:"8,.FU090:-53*4&QB)XK9HF-JV%=O<,WBTSMC\XVD2M-=.UU[.- M]YK&MV3=")1)UDB"40IE1QO-ANT2E1P/-$LN(FVKE^S%,LK(=U>5+??|IW MD&$XA'0.WP _Z'@6$PTR$G"3^P&#-@F-F:@H(M6499MKE_+?'.TKH>6.U;K? M,\F)7W9[+EENDLN,$6TBKN4^2^*=|40K;QD'5\JZ[MG-?GTKY:X5VZ#-R:9R MZPBGN$R&$IQ1:&5%)H%*@@M5;$ICR)5[RZY*=97QL:=J'3I >1>|Y0^P'@, MP]$@O\55OSN^0#]R_,/-H)]*ALUO5W]H^V.4>.LI#51["$':1LYO<",(Q=Y MDLH5.F=<8ZWGQ.)O2 X4N#8L.%<[I?-GQM&#R/[D4\H<#:_L.&I!H1WF$NYT MP6CJLJ-*>5S\H^YEQM),YLZ^,HW48|5PRCFZD,DNIGQ5|&TW"TT&8:+(OS32+ MU+FEQ%)N"*!WPJ0N38=K7V@|"NC0LXW68M"#YE^U--FB=>|4RRQP?14PC?** M[@#93PY1147=I\#64FZN>AJ2 FTM48Q+9'CFZ$0H3I2C6;B00:;;F4$[4/D3 M64"[TO@ZPJU\N'Y\50*:+M#^_S+#-,L= 4$A:FV(-\R7 P5/7-">V.B\I\FSM .X)+^>QY^_>F=Y"Y(/*\FJ=K+ H84T!=RR)4NLUHE,N<'.2">$E[HS@SC)1 MN]7G$Y!^V@0KG@1NJ#/#.2-5;I^!O(&^MA+!C(#E:SF'&>-*E$7 MZ"H&*AS)-'&;):.N[07%R\E ;LJ7==2PLPSD61&CT4V"]S0^X5K]"+630^XH M2I 9PS4VRJ"-$2ZDKY1UOIY&*9M#CW4*$BI0#DT1%F4I< M:B#6A$08R\J#XY*M5BGW9PNF>]9./8U5O&)_O'/"*J!>6PNFM12U4B.>3:2\ MLQ9,PF43@J0D9Q=PURUAJM^H!5,#S:\AW#8M8;0+ M3DJ# (TG2X9A*2V'#+0'.2E_A: -_+)?TI:;$64OP#UO"K".U!BV8CB\Z@4LM M65 DZ6(.4\N)15H2RFPR3)9:/8]-R_7T=GQQ"'I;4VH-C/SK (&ST.M^GMH3 M;WZ<^E*3?.KB9.L1520^>L27(R4.QX4+3@S2Y2"M"I6M^Z.(U")*H%XDJ*A^D3+]0NCQQ8K5?MJRCA%DT;-W?[945_J#BJ)K<)4VBVH\FT4UGEV-1V/? M+SOGT64QGCH(QM-L@'BFT?/1R1)'F2/&,|%V3]C_F!X:UI-49WT$USV)\7[W_SX]*4[3!_]* M.DJYY(I++Z4K_;%$&V?Y:(!D#YD^V\KK!6;[2!V" MI9(3+$2XUW 8ATFA,?I'"%& M,\^H*5I8+"@0V2:>)40(/.!H9C2IPX MGD(,!D6OFE88?7W1O6NQ:,WHWG6TN9<@S54 _HSNW5BE:T=K;J*/O1#'&49% M,(986_JM3QP'%C*A5'H%H)S)M7LVOLSHWK9\64<-#3/+%BZO\W0:FR0UPI$0 M/$(,U)(.A*=DT;XB7-:.]=^1$C/,:IW+64N24.KI8D&MS$//<_%:#LX81(X M&@AD-$ E"Z4E5W:$6\JT5=$SZID#]V(I[(.F;8S^)MK="0N+?,K9:GIS-3X= MC/\/C#_Z;NH$"=$'P]0]*5.(A7$2ZN)LHIICU"=:,_"Q=A^LG!U%E;0[M*- ML]7!Y\7Q;[\?GWYZ=_3IZ")^@735@T$^AZ^#X;BX++.U_AQ&: 5N<:]YT6OJ M'EEN/])*YY'7;RJO1I*>]/-@>.EG@YLQ,T3!1%:AY ,C,X61Q'E-T;1+T1L: ME52-4N3_%E^Y&UO?LP^G'K-)O"D8RJEN4O$*:!MZZR@)-K(67). M@*A]FK, M2Z#L-DFHCIX&]85<.63R[6"(6QHZE.A G@/:$[';*_M;&?'\P J83)HFXID3 M9<0,=S19TMP%:/Q F+!*"[.GW_2"-=Q E"T.BA^MOY55!,:8(4R'$G-N*#KC MRI"D*(O2,NE"[4*@S[+(X:ZLOOI::5";Z&Z5KU7 O-:"A6LIZM'R=9M(N7G! M0BU8Y.6H+KN(>U2P@OA4;DF"C$YZJW-\;04+ZVE\'>%63K8ZNH1A-_KYR.8I M0QX\N!APHRI-!WGFT[!7890!JNW+E)R@%>_["A^^[5.%:PA[4E%1EV^VH6PR. M\3U)@2K@HW(RF01D$;S15A++_D9)26;&*ZA8]_,6J;FM)-2D3>HJ8[I6] M],&"\(D2'DLHN%*)6((/$$KB<4$:3<)*NH+UESW^I"JPBKP;FT5&O-VD=<|^A MBR#*'9DD*>.F(*VSQ -:GQ$25PEWBPRU4Y@7(WF)^]XHVP;=HF9-JT:=E!OZ MB%H1Y:"T\?.X^[.V]:;7>ULI%8*^^G'_V/"='>#X8+ M;K [. 0M,LT$0KFLUFCX]>$8,0HLLC [ZE;)0'_\+0>DVLHBK;T#^V$?1SOZ M,!B-W@ .&4[Z8T!0Z-%_+SUVO@XA=B=B\/UT=%F$\]_3@,+T7U>C,:2.X]ED M40Y]!>>X]P!^EY,@.>#OHU=16[[*7KTUD@,CS8Y5T\ LF.Q;OT&_9/A-(G,N M42.EA[BX^PTF,V $':& TU*Y(TW*AT:#@D)_DHCDL\A)XQ!J7]ZO@NN R-1_M'2VZ4-YB-7[?@XG,[]*[((TW-E!)5"ZM6Q7']5*Y0,!0RJDS*8;J5>=7P'6 ME*FNC@8%N(Y&(QB?7'[UW6$1QMLO?O@9-U7EE;%>"L(Y&'1KT8)"FRD1F8U. M5 >-8Z_M?"Q$-2AR6FN M2\D?4/A%IM):14E2"DAFX)92D"O8)\O?<$ *KBC*APK65>R)Z]OC:1CP;-\Z MA7%')RD /6EBF,=U*$(DWG--F#5,H"H!P;>P))8B.B!B-%#!0X*8[=/'IP;R MW)B)$()D(A)TKQ".X9*$R!6)B(/BMJ7S:N%Z:Z5YWX%P@!381L@/=6ZW+CZ$ M0IGX2# ZZQ]_+T.^ZHZ^%!F^$]2N9"(\^I(#TGA=@2XXT=HZL6H*J)#Q/8KE[33#!T5PD^(S/U$I M?S#?HDL1Y'W)M*;+GLX>F:R4Y[0X E%B*Q5N >MQQAN?LYH<+5O-1H.YX!H^=R4OX#86T>CK)Q3!L&HZ(4G6F:.'IAW)(!Q)(40 MK-3<1ZA=3?3Y9@PVIUP3M2S@#V^;ZW=^_.CTS^.;[+?WG5'_O/G(4P+MI5L MN,G]U.9I?NN^H6Z&WU:CJY3<=_>59_-7WN^AHU& 5@1I(M#31D?*0W+R"U M=8GF6/M&]2E,%4IX+'K^-&C4BP16NDCRM-* 15L!M"?)ZL@BX/*::O=C> S/ MKM+TJO)@0;&..@)_#KEXRYL%49H 1)0D&05D.D%&K/S$.-9J!NS+GL!DD235>E)*TD(/**= MSIR5UAHK5S(0GE#SW;<^EV9<:ZEA4$6&E1NH3H-6YW'BBL?N=+U^3&|JL<*G9GS1F"/_X^JZ'SQ\51/]U!Z3G+ MT@-BH[8$I^K)=YHDGI2*-DME5SE/7?V-+UG'#67;(*9K9FK.3];&/H[_LSO^ M\O9J-![@DG-=6*F$".#_TB?_O:.U#_@_2:@L[2F82\3&,&DH&*04 5V91C'" MZ\#<2Q6^=BY@:T4U*(=V?:_\?P(E^F9[2=$!27'N'41ZI@N46F&^)08SBLM MLQ0%Z.ZFDTDG)>/QK(Z"[9U$E13[*GQ9::D"MZS2+H"G#M+5L1P2DMW:8UXE"&"!O+/:7/./R#R5[9Q7:SGDB7VB>-+SA._7 :];SU1<:# M)S6YL'@<;Z6+B9D&SZ&0"2?T1QA.;LGZ\5;/GG+#%<=H+70ORXUJOL#?CC+: M%G>NTK+)7'"O2 P")W64@EBN.(E.>ZVT04NU=IGE>N@K+2Z;(YD>XX:D678.M",1BBW\XFR)KS:>)6>8=*T2Z[9$OJL+E#WQ=+'.8/71^ZO>[XQ_50X^!SO_O?D#H0C6::)9(]0I:6)^*-%80FZ8Q0,2I1 MV^=8#^'N;.N+4F5C-014SY?O[_M_G?I&?:?#-VE\I^+<]]A]=S[#MN-@W\?!\T\7_Z>+_SQD^-/%?U4N_D]/Z$!, M@)^>T$]/Z'DLE#\]H9^>T/-FZ(OWA#ZL_;3_26FE=^*J3?JF<4LRN&[(R8,+@RD9X M5J4F3C#$!1M(HH*# !FCKAUAL 3*]J6Y;C]V:M+:)*@0B1.3A" R*X83@',2MHX@BNYRL:#NZW:9L5=#QPPI;VTGUN3@*=|_,3GVFJ*UK5X?Y0X3NM[+0C=YXW'?>#B%UQ^]]G!PQS'M|>6VRE;A!NE*VW)M2 M(CG!"L9TI)1,/H)JW.-U^TAQK**;@9M!5NY8#A"',*W0>\;FMAQ@BW?Q29# MD%YJ3A@OM0-C*9IBE"3>):>8,4I0MIK2'WW/86B[GBCK3_$Q^E2]@>_?^4$ MT]YK2XR5Y4#')^(I*VV .#BA(:6P2IN)P5)'"%C027#X8D:8T[W/%)[&,_2SV=(61]'(DE>4EVBV%6+'J M= %6;I8^H"$_I\ 7&7P2/3'N5GU0>XI],N#C)%$!I9&06E.<045/_VF]!S M97%6+AP|*7B?<,QS*"R!] &A,)E*'X1(RO"(,D';D+-/*]^@V7N//0 U;B.H MFB6@%U%]!DEIR;-&HPTM.EFRSBFQ1BC"750I2\8?M -8:58>C HKB*U%S>-R MFS^>W>9_PG\S.4!GB5OC4EGP"[U"],1S(0GN"2:Z]&W2M>\4%N$XE.O%K67< MH-30?4PS=J^"JM'UXF)$^[EYPI1R: M!VY(-D*"T^ BJQUZ^0#$[C?\&MH9U!1M@\CO6U[?_(+$ U@'D3 (D:#9#[BMM28D>@'4./7JC7.V<@@<@#D37VXBVP;S^HS]Z2#\5C W6DN1-"8S02+\@-!%1 M ?6*&EG=KEL XR#TO:UX&YAT=T,7)MN5!*F"=:F$;SO\>%R.:ETE=5,C$WX1GOT8\-OJZE'5;R'H%O54%F$S M"2):%HIXQ4JQT6!(T-*13+5PD6NJJU=JW)WRGS#<=Z'[=>3;)LUJ&L>T,%P- M& >/QB2QN+NAY9$D<9;A2L?1"J&""<-7J@.^7N[43%*RM&D0IN3A806:70^A]U VZ_?I\GM1^J)(YL+-$& MVKTIOC_Z?MH>'BW/IB@.KOKC3M0Z0(E6-")P7-W*#;OW'14%+.2@4X256G5L M' *^ -1A|*"N[)ND!60HC?#>=_LES7+22;ST"!74N PTDYPS;GBN!$QQYTE(MAO(MHER!RMG6+GRR ,9AJ'U;^3;P^6Y#*GU49ZB\B=2HQ$@L[8DD94A$F0QAR5%N M8VEM4MO@7XSD\!2_H90KQJ%>H|*QG>5[D]IC_WKV\NGPS& X'?Q8#U7_%3\8_M.AM ^99)$I8C^:NC,1IHXBCRAH>O6.A^CJP!KX#X4DKC52,<%T\?D0+1Y<3 M&T92+AA%]X5QAKBXPL5,)TUT]L4WAIQX?6-A,9;#8$4525>,A5V,:]YW^]R/ M8=+|+GV$8<0/_&?H"#1>+96"P*39$C.)!*X#*$8D["N@IHWR:W/Z\=7_*"!'9_G6I6;'A231"3;$N-+30E @5F5/G(O.*EWZIM4V.I9 M.0Q&U)!SY7CYL4@60*OFQ(A(?E2#H_CK/=51) MK!*1N\J[7K:BFTBT-H./8AQ>09JO4QUNE MTXZIE(*QJR3&K/BZEZ_W%G*M&=O[V%'';\/!:-0!$74T$:T7SR6.7'+T?!TC M(A@ 8;7(4+_FS!(P+YL/=65=,RZX,'7&R'D%RRZ,)F,?C:ZN07:L#VBO6DE8M=KYTRF3$>H9FB:>;F< XR%72EU=XU)OZ%@1A|&I5_E6?_X M>VDZ=|4=?2D",,L3(\1Z=$XX4%R- !&6|H!>9$5H$,:"\|J$VK<,3X)ZV=QH M(_L%[-@JR?WNB'\?I&[NQDDIQ|+OS*TDM4!M:G<53"MT:WST<>TJDNZD;^-O M5QYU.H9;!6Q'-WR)F0EN3"11EA!?BJ:ZH]*3[!77B44PHG:@S:. MHX/GQ5YM/ M&.MEDB)P)FO?0:R&;%_1RJ7Y,&BNEP;Q+=?0?@<_NAI.J#EZB'=>]W,%L(U" MG]<"NI^8Z!8:7T;J9NK:.\=8"$(8+4O"=^GC'3D)VANT[U3FWC+E)#!\;CT1 MV< MG$?@[-[Y;JC(99394@L-@GH7Y"A$-!?1M:=$EV- ;2(0A_9D.?*143.?T:EL MFK)QR-:.EO)NGJTWWQ%7P/0:<[?6TM4J^3N;"'I7N5M*1.",XQJ7D.R29T&\ M2$!"9I(G$W$EK)VE^YQSMZKK?AWY[CQWRSG*=*2",(IVDM36$Q^9)RGA7I>U M=R'[RLI_";E;:^ELK=RM=03>/+MG2OC$4TC_"%"/B(+SO.ED2,Y2"*UTXO=+ M4QY0:Y?6AL"6\FX0T+^|||@*N%YMJY=U=+9RJY<-!+[+5B\T1^U4"*2$"1-I M#2<.O".3ND-6.Y#)O&@B;-#JI04/UI%SY3X02ZH$^FA 4ZD)S27^UP9>'.!$MK$[*)!M T56:0#S[XHIK2?IXHKKB*URWY:GJIT#_N"H2\394NV<'31M_"*A M1@7.E54RRQ4T^G+*QF^JVI]";#Q9%Q37=5KZX)TCS 5/9%(*315MB:)"J1S! M)!\VF+C/NE9QK4F\I3@K]W-Y#-W][G=()6Y[!A,'&8+DBF3AT4#EY?C2!DO0 M;L752 CN?=I2Z_=>N3OUM]#4BB381LP[G/KO>P-?8OAN(55!:^<$D*PDX)2 M@,M5$N7(.3#)4L1_MRTA'KSU=7!B.V%77B2>;#$6I5,>;"0N^7*8E1";S$ " M"\H*)H01JR1-O*!N;9ON!E5%6;GOTZI]R..V7#/"5>A,%$!VI_6$)-I3C8G MT"LU&7EY#1FW4'IUP;;(PU]4&IAKP6-")%3[A(:HI^NB+IT24;.!:&E\Y4$H,1* M;4A)]W&<"Z H$/Q32+Q-."&A4N@M4U)*1FN?U3[?(NIK:>?)(NKKB+9%M<5;)5_F+>YX9E1(3TQ ,-)038)5&AT; MP[A+C(N<:_Q!R@.0MM;"K?!U/ZG'W:+\5(5K!M43+J-9QZ/N*B1K;=0S3[L>NVT](C*M]" MQ(TG_MS29#E2HRTN:@A*EN^LTT"$%>AU@G+&UE[G=Z7T)^RXUCI?1[(MXK4! MG^-[[Z_Z:72<,\225WCQI_]ZZUC1144I3X9X+3.1"00)LB1VJAB\%TDY5GO= M7P'6[G?];;5W/TB[LNB;M,V9F*!GWV#8[W[^,IY6ZY@=.E\,\O#ZDY-^@N_W MP"<=70R*$F62(#)F3IP6D?"H&'"?.>C:\?Y:_7[QC-J=NBI?*CT._.S]^?O> M8#"\A96'(HADB9>QU_0HH0T@T9M6W@<53);^WI*T)(A@O?>^6(8T%W*#/(%% MEO:;'Z=^C*.8[,1>,&LS^E?"Q!+ &D2I#6B(I@%\3A!UKITW\A2F0_5/JNJB M07W/1?BFZ&:39A5\C;R7I[#MQY>IJ]$5Z+*U.AI8OT_B9$EZ';@C;-+?A%I3 MYHPD0KG$+%I@3.YBB6E/ER>|H/VR91TMM#CC1B3C'V\&_30_F#,I6NX]83R6M$G4I$,L!RE6\1R8DS4+U/I'W,.S>$]FKI?N6ZS8BKAS_^L;W_W4|V'E/2\,T M2TQY(ER)N&$:D1"[(-X;M)$BY\GJ%0S.1<|^$%56$5UEO^(NGK>#7@^MVV%I M8S/#EAGUD>/(@C.E?Y5+Q -UA)=L?9J$|'*5.)6GWG.P*MY2I(T;PURGP2/R M9(4UB@3)US["6@CD>1#A0Y6Z3=M+NGE6X1L_ZHXN MO@[!I[/^;5>:=7*FE&H<;*!$FG1$0IHPQ#I9?86K1:J:I]HKXKMD$C21!_- M4\\>;4G@A8/L-",JE@6.)5S@HD@HCAPRTU'Y7+OVW7-N$+$K[E3328--9VG; M$T69Y=:)8OL@+BX\"3DK(IC/)@OC9?4VU,^GPBRP'J3%GGQ)7JQ0*WW_1V/IZW%I> ^VXQ!HQ%FVDFP0?T:4+V MQ$%NB4:GE3'O8_U:H.O@.P2.--=+Q;"9AW6M)WLC@X&AUJ,,+3#I0FTM10,GN?*CT50$9V&5!)@G7G,(F]\MS0;W#1]@C&!&78U'8]]/2,791F2U MR3;A1B25Q,5,<$N< !0#2U&'P)73U0,CG\!T"-1H(O\&?<,6+5KG4(2&$!\NM6U;DT@B/DBB@!(XZ(!;]:$*CX$'[R/+]%@)-MI/E" ^*.^UT4[$%V6-RF#7D M?>N'PQ\(=7KP8I(HYA,C66B-;C,7Q)4#]&2%IRI0F4WMEG2K8CLD]C31Q])& M9JT:(7P\/_MX?/[I_WS\<'3ZZ>CTW?'_^N/DX^_'IY]N @D^#@=?83C^\;&' MPSWJI^/_>]7]6C;CS?LEU'AKW;8*U>50J?O"TI?>D!@D,R%Z11BG2.)<\H$# M]81ZE1Q:N^C\UB[!_#2J>GT8EKYK&LP"TB3. @X7!(X^F0WORX3M9S)M,8>"#%;232,$:<+S48M2T"#L=;25+OMUPJP]A]A5L,.@[9J:7!1L'ST-WE@1IT!L%&RV KS]Q)M55^VJ MU-E2+WNB$&@N(,M,P*5)PP$394CX$54S,IDU,X6GSUG4C\'YJRCC@:,>7/5 M[97#C5F(!8.8E4&OPD@JIVGDGDN-:#A"45)'5=O5NXM@]PY==24-JDFX013#M^ZLA"K3$5O;3^^[W\MT\FDH('UP2F616XG8T>K$!A"%,NJA%CB*$VC62EZ,Y M/!Y4DGR+*AN^G^8L'2&ZD\NOP|&W:1.1><*&S,DZP0G:7Y;(Y"0)B4>2!4^6 M6\MLK,V-IU$='DGY'&/RH)OW*$0IONKU>&/AANIB@N[6T\0R,Z^1(3.5* M302)AA0K&"EGW@F6[Z!!IQ']J,%EHE*

MSVKO(+6P'QSE][+471Z*G,*XXU1BO)2SS;3$>'C*<,YX0SA*QX42X<=]P9Z M#,_!D:B:\!O8LDNQ':4TD?
JHHU3608,FF0>*UG9*Q!FK2&!H@T=TX77>V578 M-:K70Y+-%%'1N+TYQ!GA2$>CMX/+T.U/UKMSB(//_9*>=)(0:C=/4@Z.1B,8 MCXXBCF
("*|S@I40V_G;SY<'QT<7'\Z>+H]-UO9V?O_O/D MPX?YA=X@OR_OA_=;RB5_MCW/W>O9;)YK$>M-]>-]V@BCTHQ'X^\|F8^B$0C
M1R^5J,"1:4)97%RC(B!\LDY1<*SZ|>*N.K%?3SRMED9$VF\8P$EP!.GN*50 M$G#"$:4#10;'[_Z_!L.W/3\: MS3JM4:-#P 5^$F#.0)
(0=$*:)&Z]5TY6=S[6@+?_>)"Z!+E_']-(42U**2Z' M>@/T3M/%I^$VBA)9$^I^(D::J7YUBE73VW.@&V-
'9U.%"Y..AC^,KWSLOI2:O2P%Q'9B7AD3)TM/T1-K(R.1&:[0"HCF?M3V MXFYP6V X3,KL5#.5BS05:OL^&O7'?G0GB()!R.G&C%X+F"((1[Q&01C%;= N
M.G;_OG(A6Y8]_W"94$6B#8[RD:$)+OWP7W,\SH5L/'4D"HD#$C(X1*TJJ'6-. M($3N>6U?_CZ&PV1!%8DW.*&?+$4/1CV%)D%$7(44$8II'*<*Q N@A ;G*
(\A MTU#I%N<1.(?-BUIZ:!#$4DJ3YS6,EZ0G-W7KJ[[70KL0[JR*SROC@K$SE?!:(60D5+F(NE#T&)8\XZ M$^.-9=0!5WJE7BY/*>_V2U^@\C:6V6[ON*<9-
5$9X$DDPC5%!: M'DL1R-)#9'>7VGM*:FH>#%95#0T2FYZP_X^_Q]Y52=;];3!(?W9[O8[4'KAV MBG F<7+D)(@7-I&((V:JFFW]\^MK*O:V54=BEXEI2$0
MRHJU@_C1V[:* ^06HU5U>08>L%"^G *. =,&H'K*=4! M41: SCH".C$3:-(0:Q-J-60'2*(&*FEPA3H50V\QU:<9+*SCN(&,^RZQ:/DA
M1H48M7#$)]#:QI14((OH<5P'2)KJZFAPI;I<"'^,(%_U/G0S=*3T4I3VL(;" MI&0).NH)9$F\,J@IIS2KW=9F%5P'2YF*ZEC:R6"0:67S!;-Q#MG]U^PA8>S1
MD5;*#IN_XX:"5F3!A57$9(N+"F.X(SE?.OA)KZGC,>O:3LP#$/7RON:/GA[: M.\ ET:))EK@UI>BZ0OK6Y7)]+KM:D MV=>DWN,LG_=B^MSIA:
[PGD8&FD0*GD@.Z",ZCE*B61M(FJM8N\/6HX#V?R.V MA<;OLZB:Y!MXYS,LL^O<5< TBM"Y V0_L3<5%76? EM+N:GJ>4(7#+(AX":%
M:UPFSFE'/$M)*U_ZD=;>!W>@\B?B7G:E\76$6SE^Y>@2AMWHYR.;7RU."#&54@=;P+Q>&E* WPKR,D@J98I25]\7%2%ZBOBO*MF&AJ\D)
MXV@JS++O,PX12M51"I$C_3Q%8U]9- ,<5=:A&R!K'_LN@7)(;E -:3>8]HM@ M34^K"/^RK;@'\/@^R?]//2C>5'KCWXX[L-P[DUX MK9-
GA@CC$I%9&N*X1>OV\K MV8;*[DAE<9GRF02:2V=D'4G(($HEQ:4FRPE<]Q MS$,.WET-N_W'/'V'8':1.8DY&CDXHNB*^A-
O[$F2)4O&9H6Y,1@^ED887X3D< MK6\M[09>P!P;CA.ZG_O35L3QQZ083&\2Z?8;BNQ#B=(%YH2,3A -)2Z<2DZ"
MSKJ$A"O\'F8SBY_.HG59MOPCRGOYK4D2["MI'Q$$N4CA:^=-W 55IP%+;_MS#%E0^:U"]^M#.Y0#)VZ6FBX87:49!&|*K7$2P(XIX)XG.*$9Q%3#
8X;VO^ MM(K).OOTC^/SD]/W9^>_'WTZ.3LMI<[[L=N;]@,9Y+=^]*7|OU0N_^9[Y3#3
M]I,YH&_2C:BO\MGFH5HUWUXW@JN97"H%=MU]TU$_W0,SF:0WLS4Q-#$I=811 M7O*Z7,8I1"VA!F)F
1AE*Z4@KL'?]1#6"PE[ZKW3DUTOC,Q:6](C0R=:4DZ< M\1$M<8A1@&8VUQ;(FA!W%4+6D$G+X\OJ*^G9Q9V=?84A+A;]ST=QW/TVZ0HQ MNPZ:G
GZ$#3Z #@L55Q!IBWQ,BD"R>1(51"N>N#TBM#V?PG3@!W+8M0J:JE= MR-("D+-#QE7PM0U@6XIMSS%M-16[.-
:IKE;VP1[T&2TKB[=$!Y5(XQ1QRB22 MJ0_1:V VU/9Q]L.:5LVI3H8:A@NL,J6 M8K\E,&O1!\VZW*FVPIMV351A-VB)T!+?)ZYR(L!0-0QXB\3%;PD%8IZP#
M?C]4O?;QV@S)0;.G@O ;7*4^)8#[JVJ,I9*6*"'%HG13\+BJ1I2 YDI:%IT7 MU6MSK EQ[R3:2+./DZ6J6MHO+_@G@[Z<7(U/.Y(2-:J*$AF#ET +SAQ25+"
M8Z0:>/%-:WOMJZ-[%=S94!D-%I\%UU /P-_]Q>W=<%">)-Q#RT5^(S$Z& M1)30,>3(4["UP_:V KQWCRJ6Q:NZ9#[%E1>-O&]0[^;XP2/;7@<_
M/H)*=[P77_P0WO@1:GMP^17Z(S\E^[4]QD\?ZX^9./_L?DG+($)-T04I9 M0VH%T]2V<_EMOG#H/]Y#,/+=Q#& MG_#?3*XI%
HOA<2)L2JCZ8."Q6\\$:6]0$R9FNJ1O(MP[/\>>:>,&%363 ,G MXSZFV3GT*J@:72(O1K2?J^/M-?8$!;80]^[($&U*+!E',B^YZ(DIXIQ31%!M
MI7<\L.KUP79)@B=N@G?%@76DW.2R%_U72_74[*Y(90M:J$# E((2A@'QV4H"
M7(2LI,O25S<4[X/8O7M70SL/+N:V$6V+:Q1$MWFPI58:'"7=172KY]4JN!J9!\LP[<= V%9G MCU)@2X$WV"26XN,0N"K=>"*-GDBG)
FX+))@J"&!,.:.PAT^K7J3HGPA)&P*QZL M(^?*B?T7T.\,AK.|'0PAM&[*T"MB'DE&ZZ]L*7Q79X4,C:*V*3P.6 M,JO4>GKB-;LW",KH8M!&D
V,@^EN-C=TF==*.\%)%'I2<-P2*X4GB@=AJ D> M++W*$_L.@-=M$FRNBP;)GIL+XF88_?2QY_NW)M$J8VH5K=Y@//NQ0K:@R7U7
MY;GHN(6'VV)LD2MI2K/6;*D@,I=+-@6.>&>LXL*"[8[7#?%X.;Y\PFIXY;==1 M;=/PCXOQ(/IK#U3(Z/SBCYF1X(1@G@6-1D+I'T*$4)I?<9F$OM0H86 M -
I#+/7>=;XT1&1;A36PZC[",]*P^D($Z', \)U0IO5F)+%CJ.6T2<2($3" MC* Y@[4QU%Z_ED#YR: J2FJP$OT3B5V2%NLDJ34O:"7JUACF' M-"
[I4+77G5NO?]W>P*9Z:- (:@9E[@FO *:1$7\'R'ZL[XW5LEBJ6\BTW=R? M6_*26TT3TC5IAZN1"B1(E0AN7CDXI2F+M4\#=J#@)\S4-OI=1Y2[G?
7G';"%#Y'Z($CDIA@L'I'$AE1UBA>K//.JI[NV&+12YFM^R MM19:I'D^"?73GX,9U*B8%,9QDD321O0Q(*BQ/B,OY%.L.JE9=: =]B$V4P+
M>UEA/J'NY^S.+EDJG21!>31QJ3/$ZEP.T[4*CE$-EN^>,C< #YPT&VIB1\7H M)YV(LN0LEVAV*(8S^EC$!2AVM%0Y6.O0L*Y,D&?;D6"?3D@-_3RDC6I?
DGX5 M@#][&*RMRK5KTV^BA[WT,$@45UD:)#&"2B(Y[J2.^DOBSN E2)ZA=AF"E]7# MH"U/UA'_KGL8...R*1$=N#MR]
63+UU[2B<8YTQB2BAS+UKN8'H8K*66=7H8 MK"/3!O[-HF++/MXNMGP.OM?];T@=1GG$<28B?41/+)2>318H7^=Z.(?
A^D;N[&:56+P0@_F20/IP[73.E" M6&0TA"_%/P&2/[!)925\N/4(CSJI<E??<29,80Q[OX3 4(?]3@N]YVC3_Y[M1VNJD\+]7V6.EH R%,E-X@!O&H-_D;2(OE
M>?R]? L=%DSD#+&EOQ8;9DJC4.UU K-BYR)#:6(MGDPL4N&4,M4+8>YH;*^.VL^2-!6/5B>Y"IN.\?2JZ.XLSVXQRF!]KS<9;<=%
MQF)$)Q^<]D0*=,AL9$"8]@YM[\C_7[2BS-%&F![-21^%LI]2%9=924/3X\I M+ SIFPWHO/OYRWATRV17 %YGITD,I_&C9M*?B'%'!
[<[8F7\YA>C,%%S#\AJ.9VLBL8ST#&9(E2C!9 M6F S$C(.S]F<@0NCLMI1 -%V WF=Q-PK'1:B=EY M/QA.O,).RH%KQ2@)(G"121!)AA(1P#H,./<2
M7210)_EDQ;Z>(4=]%)8/W=ZD.1A^=G4)Z13&G9P@A4 MB<;STL +=WK M+T)JJJ@!T-7K\50>PD^^[I ""RB]=:C]O M]A^F4!*225A0,D0D<<3C?""L=
M"8U# 8G:=6'G[WYU)-I(Z NTK[=JZS 1X@CB7S\/OOT*,?UZ70CAK-_[U MBWHVW-'_[>=,51_3C<;O/DHEQM@WKH-Q57X9-:O+LV(O?NFS0^F)[O*1,W?
&_M@O(URQ:/E<3<(%IK6:67NHH]Z'HRRU3ZA&B7QDAMN/_T,M$+@#I\M?CLH*. MNFB_'/?11)G;X!^ZZ.ZMN1\|KOORPM&-
\LNKU|L5*@RATF8Q#;V\[C!^W:BQ M[K18]I8MY_1-W.A[G "+FPVCE7J62YAMBQ&M^_J=S_XGM'I_F\BQZ4)!TMF M]>S7Y4L):I-Y[AX02
VDWSMQOYELSL^[,_=;] M[YYDKY65LW/.?M^]W^=]GG>?D*9(2\!E?6T];8""@@)X1'X!I%E $Z"\<.'O MFWQ0D=_4EZBI]:BHZ6AH+EYBH&-
@H*>CIV=D8KW,R,3"1$]_F?,R"QL[!P<' M S,7-R<[-RL[!_O?BU!0DG]#14U+34W+SDC/R/[_^B"U "R7@.=4(I04UX + M+!24+!2D#@ $!34%/]R
/_W07&!/,:+-)=HZ>C)'6HN O/P^EI>/DXN;A MO7Y#Y.8M45D)>05%)67-^UK:.KIZ^N8/+"PA#ZVL'9V55U36_?C9WU;>T=G5_>O MGMZ1T;'QBT=]-
'QR2GF# ;L_*]=% EQ?\Z_DN[6,AV M7:"BHJ2B^6L7Q07_OQU8J*BO2EUDU3"ET^!/#7VW[&U:J3$9ME3=Y6 3%8_\(,C&K0M(1>'::I9(7 M:/Y-
(MT!&!N]5QC6,9&@INR)$/XM^F-/G.?Y@Q)V_(QZ;&ZS/W1V=ZG]!9IC MD4A_A]PU$>XM$>8YV]$ Q][^00)6O+SWYKSQ9ZES_>":9_1!:!+0DGARG6-U
M@8E0 J-$TYO@N"+6)N1*LA3$L^*>+\O,9SQA?Y5$'73BY13'G:?]D+*F,G'/ M9^&GF,/.\J+XPQ](-:9ZIG3%E %M=X.>N6!V"W$;Z]%J/G._XL69[8F^"8^?
M'X5!J!N"EK>45(1RS4PAR=_O#-L;EX6,0^EEE7B58#:>OM=(&.L]!SEB9,9 ML@PR3 (\C,-G!DY>%]\8?V^,I/OS\7NG0/!\JCM![T(3QT?'SX'CM#9X"7S"
M-:O?-CQ'JO](S*:#-UY1<_ W=4!,=&19A8=^Y23I3DE_S]*@\N.X'EB(:"ZZ MF1M]D=U4"_C_2^/X#=-
%OX4RAX"PR1W'.AO=>=N37!NW5_NENGYSH069N^J5 MCQ SI?N$C)#KV>>OYTG 5I6-:73FP\Z]&:DR$;KG2?,W0J2Q55TSR 2\:7%
MI'U3LLEX#6WZJZ@UM8<8RN]O7K,_X!GHODR+TH5GR#<"!E(%Q :<3A+5)[W M7G",=HVSPATJA3*0ZE1X@; MOEDT]) F-#VT;EA5HXXO]$C4,[\
(D@TT8S'@LB 52[(RU+2V?QOJ:>2#;D(.;?_A=(O%* M!0'F!C&&PR]F[<2,WSF(ERX_S(/";NYV6Q\SQX!K7-H7WTK(?G.WCI*LZ#A=XI;C#_^=
EF'3W9&558.>+B?0GK\SUWT/C#V1&"((?I MT>?CH,+QUE::LH KYA_7/I]/>M%$%)CB_GG:; #/($2C<>^ F(/4K_W+==[MZGK@V7//!WF@V# [='<-K
&>%Y*342CW9^H? ;Z+9??HP-F+/\^> M.,1W.:[##'4D^@ZF^=X/0);3*W+2$9IRKU@2C^5N97L1VZ"L$GX4I5CY@=Y9 M,Q,L<*?
RYX_MEIU,B;_MF%18%VI.QV$LN L]#2N8"O .M0+Q@\WDPBFVD&TD M7/4W+'I2#S^X54Y?9E9K;/C ?]U3XOX)KO:$[F9NLPGN?6[T$?., >8K2F*O
M;IEZHM$!-N#G^_,%06"0V1^VRG,I_S6[D]?+]]HZ2H*\L<[R>1POQ69])W¥0N2'\J69\AS&"J")/(&*2Y,KX'U*$D"MB.U$?\6LS&J/
MYV,#EVN%=0I=V:1MI4G J$U.%#=&1?X6<1^6%ACL4VQGX.>O6@>1KMV^D=;?-MD&UF+#Q99R#Z.65'O^O,MRVXC@?.
L;^&,"\+ETS!IC9K.#HF4-5E94!YD[_MD\-[$R\(7F_^V4;U!F\W"_O?1A,?E4#:U6]/X+E*VK]AX0^10S6*1EN'LK.I M=6G,53E4(7[5WS_-
SG]J0B02P*;01/!W;SP'HD.=JD*M=GU>.':4.9'8;0L M"\4K5^4G3J91[WV2@&?2\(Q$0^M?PM&N M4\YV#Y]IT"AQK$+:'[0W&/)IZ]MP%2$&P5AQ!?QL
J((HGK!)Q^#\+6$;!*P MUHB7)P&5J88D8*1HMXKY->;D"2'7#$7IAA!/$ C9>RF]GI%IEKLP'_?8'*X MQ_!6$Y@$2N#\N"V$LJX&71A7-
M7I*Z9KE%FHJYP?F_C1!/Z[B[-U4^28C9F M>G.3RM+BQ@1:9DD@CV,P5!5;M'TY[S 8 MW"_\M&#$/4K=46GSLY-
+*+.L\:W1N>P%.L0+N&XUI)/L2V,\>V0[O#J_=H$5 M_>!R &3E]JV65VE(=_&24\9+QY006BDID2O%7O<(.?;\UN9Y=_1*9%Z,I0R9
M0@<@^Q0DX/KFBC$AMCZ5F*(' 9J-T@*=72 M!R^E=17*U"2,\-[.;4PV^1=F\7_2D-F#V)O=^*S"3N9S?!UY&>AZ[$"QUW3P M<2!.^.Z@$0D8.A";*'Z-
>:&&5+B_[T4"9*Z;':U7GC=IL4.2W\E]T!ZLVLC M]PG+QM/:HSC.$2HTN(/^T]OWKL-]M6(6W@WB??$/!')H^A?WPNJ14N6JSC@3 M>*L&7L//V?
%.U0KC;:U:#T:EYO8\:\IAIW7'7_RJ72Y"B@-!LL_,2T!N(GT" M>[_-]:9!U2&"A!PB!]9H?:\&&15R>>0.Y)DDU*.VHB=QS-.XM>O5?Z=¥DB<-M
>P:6G98,O]OBO+*\1&D?E0W669MGHVARHAJBN*! M+7K-[WJ7+,MCZL_ITX,3)G6?&+Q+>ICI%#B;W[Y]X9"SB1CVE#>>PD.R[M(;K?
T@P*!G[>';1B9%GCTN4,Y M%S<&!&@.+TIE11;X+U(WBY,'R=_,M:6N,B2.*),-->R+R<8%??]8@G%Y(V_^;-M2I&2YG
"=QF_4I%HG&NGWRO^&G03JU@RH0)NYB+%X4L_0,=;R_Y$E#+,1R9 MM[_SS;^FY\-/B\&Q;V(M). 1\DQF.!R*N6A,8"Q9%+O5G62D%E$#(2/]%P"5D
,QF3+A[AP2<6"$@B.N$,J;%Z=250!)0"), K1XM]I) M_*] R;$4 G_K7 :]B0G&2I01AT"LU8>T6WF]K,3SH]/4YU:SQ7SKWK9.@$K5
MS54YG!NJ83G^#0K>JNP?WJC@*OYB5K9KA29--?+00 A04!'0PU\$+C0[$&D) M./5N%&0I\V QD0T5&A*UFF#2[+-
XM;MO_S*TW).Q^YW>P4BKU$#\1!KHS%6 MDVFV["D[KSQCT)"VF.^C79"9,'3!8VJ@W=)O]?'A8@YL?=K.V>JQZ=E'Z,/Z^QWN]PY8KZ?AX
M!:NT2@>8HQ'BOP)FC.ZQ#EU\LK?!\H_M_3IR-U>XFK& ;)=[U*@.Y(Z7>37YCU-@RJUL:W@KV&D>'6.%.J4@.Q5]|=V3 M"T@UY%+6>H&&5,RW
FTB%\!.8M2(>\(HZ&K?1*"-O4[*;0:\'# MF!]JKBX"/<8?:UB.W81Z3LS_'M956\|\267L,!%ID%=JG:&46C:$JT%Y0V0"_M\E8W.PPA72'BS0KI9<=HWC5-
S\O+5Z/@X>S/:,O[A)/T<'_B_2WT]V#XBG\$_MD7MZK@[SY(U[?29>-,"CI_6HG?E!)!7HW&O\C+!$ NAV[)71]@G+_[QS\^XS M-6N6\N\35C_J7.J;C95EK2G
MY@I3936/]<;RWCXEO)+]-I_[WV"V+;$-_(#1Y& O5%4A@[J21BK3$NHW3W\ M#>'FAD>]/9].UU!?"._T325C);T=&QRB>M^\AN7B9.M4+^YB;
C9$K<'2K/I MJ]_';FY$"<<;W1W\7*G1LEN\VEOPAPB.JA:CI%4O*$JU1\+MA'@O5/ M!BT2<0FEVSR,B MR]W^\%HB"OLG_EA"=,UTGU#-:/X ^W!%;]_O
M9\1LL/3>\V'MW]JGR6#RN(B!:&C>89;!J.!W8=VXJV,<2&KQS2=Y9Z?'RY M,M5'I5ZU31>X@4"N:) M Y, GD"L)PEPO$->C 6FDSO&>,X,HJ["&
[*;G4'G!FHA-B&#).#(/H0//M7W ME01L/_#;>@2>5S\206>3Z0]D/7$$7"/R!NX\2!/GW<6UYU6N<"<[:\;AX/"S
M'TN.$)VT@HH#1.CS>^;>+ND.T^@&96_/0?M<)+.Z'+P5HBX+.VC.DF!8L,&K M#/5<4I&[SFF3VU0WIUM0]ZI+Z!P2:HA["/-
,AR0V2P:@9*0>LW7412N=7/B'_M8D]L*@)BJ7_DQJ-<1$PH0K1*A(-19H<)1B]PQA22NPF 74ZH63UK"9J8'!?70!=]OF>S2+SO#Y/-(JA BSP-%!0
M@/*6D* 36]^[EO'VZ<]8;A Z?['98?+8=E1^>,EH6B MY:BJ9 0 @%5O._IX@)X=L@[:-R<3Z,#QK^/E>#64T:7;)UMZ<8T61391-S+K MO>K>=
(V93NAT]C%:LS;G2M[0 MK\T!*)8R&F>SXH]GWR=>#>E1+HQNYG>'HT+QAB.G](K>U<6KH?\>G/-PE!LP9 M?+=
<3V=XTN#HK4C$4NQ:G6A8*UQDCSD*+TLZ-M4(ND8#V0;!;PODMZ)G&*/B,_M%_FJA$&;.\#&MP;Q..^Z>&@T7A!-@V?OPR173M:(!:@+/XW@2Q/2(K:-
&K$K-M 4ZS09#IQ:I%/+L'D04TS0E_!^91O;L@@G;N^NGO4+"-J9W_%$HN6)289)X M330W5252**[EN7[QS%>H]6?
SX<4ZO&3*_<%A7C$4?!6"9U]=C>PLTU]SR[H& MIW!]VJ'Y%?OL3/K:9MPD>-->]YHF8SH&EP& "<4M1:,XQ\U:,.G0G(B3L%:6AP&UN/[MJN"\1??
4H[*EN%A6VSG]>599L_[N+0JYS7OO1V1NM)B3 TP 9NG E9KDPUX.]B M#?KK3^-_Q1W.PRC9OAO"P-O@=>=6X-2"!93&Q3'T!DEO):E)S<+\|(6%\,|
ML94KV5?7VACZWL]8U;S\B ?6AS3GQ_2?A<>@=OLZSR$^^X=#/$(\I;4N+%^FDF)-+8BAT 1SUX M#O?^1K_+%ZS_>^7WT8)8B<&[F5MEFW?
1OV(E>WL#!$,U:,I=\^+*M"%-DT]8 M0Q/QR*T_7)CZFMASVU06=Y_?"1[7>/=WF>!5K2^5\4I!:S:+X4THF\ M!"<9L-ZT1"6$"QJZNSDE^AE@%!0NBR7C?
EB1@'%!&N]>"D%89X+<_4>S_@^# M81[W_IA)6!1^/&0(1$9"8;(F["N&;S](,7@R% 9=4W%*JE
M05)38U^]W6S3*DN".^HEH:19OCI\L(M9P.DS>L5F""RAP+&N*59R/5 V+O@; M..]<#$V)"2:OAF*8-=:N?%ICU5#;^)T]QP+GQJ+) Z[*0IZ 0D!&*GG)T
M_?0$_L318 I/QV/))2!E\K-MI4[#\.)M)T>SVOW MA@=T2=K<:Q_RO@+YWA%@"}*!/YY?7L[<.\2^>G4]QKH=>R<_[>1ZN!5?E)0'[M]>C)CO2P!3N\+?
JMC))P>7:IH0M(;'M5QZ*8Q0OO[8F# _#0HNU?#W1].9H MQOH*M]LP0S%W4WV9S(*"&U]@_^7LH),%"\L9/=N^F;SS2[E(1;E%K"@=S)#P
M'O8*$6"VKTJ#AM^_[C*N^%5IFY>W:-,N/-%FX9Q(I]MK\>&[%W^_(SH2KWJ, M^436DRDDX,_^:;))72!?
D&ITS:&^G[7$A9VQ"B7B<5^Y0'T[4%Q>\U^ZQMI MGCZJ&?<.$U@-%4W6 M*)(]MQ\ZH)([E&[*Y9@EQ6\>$#C.VE',1#H[KC"XLQ+,&0WO8%PYY+?

=5;"L M?Y+HXNWMZ>O'JD-K6ZL;?,4AK4(HHCO'3U4&/:$[)%\V#-L7M$_]?+56<"P

MGKI=1.AK@[I:7,3%>PL[)E<(,S,\P6X]W;D[!D5)8#]7Q"8UW(,YKECTESHY MR59X3JE?;Q0ZDG84&#^9W",G?FI[;

*+JL(/3VK^CX2MZ\FU^HF/6BNNX'Y^6 M"/6(%N5 MW#IZ^0AZ8EQZ?I*2,P_^M_;C=+#YFP.89H_\B3>5_MQAC3$3^Q M@(/].\M*>CE^#/-'9<]CDN(=($X>Y@U(4M='_O1P@:O#&)U3OKV&>QM-0@9 M;K[-T&K]C#I#ML2C,[$7:/C%?N?=L]C<6T6FY>?GEHJ[PG!EI8PX D(] M-&;=M0Z?*

2$3Y&\6TG^MSQL$TOLV63B8O)38KVDAU%58\6T-G%EZK7X!"9U[) M_3D1F=&>!-O>1&S/"14$)5V4P?]?=''^78F]\Y:#MC]]$E#Q(A:@U^55R]EX*

M=]'5Q79^,_HB]:ON6==]M?L_JE!/]^'^:KM6[:7&%+4&[R;LV[AF9\H, X; M4N-8@E<.]GM_(4XL,@E/E'IV);_PRTTL/AR.?3/0&$L+T1S/?<;G)GBEA'FY*

*MYT\O>I/6//EM2KJ\T<[6340VF< PSQJW(+_":?WB+M1M1(SU9\.CWSZF7;# MQ&==#MX.%W6HUD.HS_[3@_;#9P9*CJA]@-R\B'->GL$%7^=X,*

M>656705KFR8/^<3W]].57_45YWIY_VMNR/XP]#<-7LZ_;V 6N?PLX(_2(#YV M\@>^<0:##(.C'B#BP?

2'2W8>U@G=YZ)&P]WAXL_(()3;U*]:9K{00)OF74\HGOG) M]P;QQ0/-1:3K00>MKACOWR6RUZ1\'<&#/ 2R&4S7(NI3+*VFF ^=NGG(-/-:*

M0\4#CJ!>">>2:_7M9GW(+A;'F2^2=,Y;].Q(#,FL8DJRQRD3@ MW19??<[\>_XA";@0Q/D/<2% K.6#^64NUI[1YV\&A"!5-2.RS;\2N?+4/GU

*M\>'3*9(*6^6^H0)K0&="3*9'#])73;0Z/6'HP-N9.#XC_M??MPW5$>)C"IMX'X MY^/L\X3/H73)F07(IQX)V*M4RYV*

-77D44[>8W5K7X\8Z;A$1L;RX<4^(P. MW>]\ULME'^GVWP3EQ)O'0IL(K AX_QD)]%YL4ZB7$+N2:R6F6,\"+75=ESF\"KZ3#/H)8_+:^']26="

M(A56$S=Z]KXB@\3^\>/01C14C3U8[Z^A$SM"K:NUZ_+6\EN|T%|>=+#8=2VMOGVQ#P7]I*9:-MONQD$@_MEICU6#4.(P'>;2%7W*

*1D<")A7!WU]EFR@WL-(H2.ML5^8[D<:=\-.ML,IWF59NCE,=/#ME%X@?#_HKD@U1-Q8?9%NF$Q^,1:3F:Q9)OM5)F?O>*6C: M\.-"@SVGSS-*

*#Q"LH]KG2Q\+?BR@;^!D'D0T^N9%'-K[83(YEHXS@9]+(=5Q(QF%R\\8G2UL[;*VXVJ*E,$![D?9DS]RUC!+9K[#XI-MZ;?B*4(3RX>VP8P.J;-*

CX<989^<5/1@]@Y%LW7=44\'8=89XFZ<(K_Y%I9#2 M8!4(0O5V07CX'>>\A7,_:;,_&96X<"U8(9G.D !T9#><.P#7O/06GJ]MM14F[OK0 .!

*{>0AW21H0OK!S.MHG9CR3ZF.'!%I3S7J MD1D\T[Q)BOQ6"73*1W?5V8MZY=22QL_X%@VR2K1"1 *0&#RA .Z.X%5_@_K- MKWFO+B5&(Q>K/=?*

*SO'(-.+;=7Y#*LN4>S;I;E@&:AF".5A\FV*%?6(?=V?|> ML _#=&L]JJK\11GJ.P32/S@/BR;LC5EE5^\E3$?C:\@PMP0?X"0!/R:)4Q'"%*

*MI<79;DPB(5E5SSD/#T-]+2S'/H>P!.>95.MZM>P8-LTPBSZ_J&=YVPB8JS$G MT@VB/=H6^1KI45R=1*9QH?*

%]@_4)C.Z7DJ[5/%jZ\1.:;.P&BP0F"H2_;E@V7U3KUZINZ+"(KH/BTS38$CE*$&#%^F+(($_P]?K%L2;S=9E;[4T]!

MA4PMHBP,Q98%JHH"9));],K.C\(;N]0'52\,IJQ^*=Z,SN?)-Y]_TU;W>ON MF;=& F:+\$V]J^;KCKUTF$Z]&7I.,R2=\7-BK"O\2NZ8":Y+]GDZW:H@WRM?

05,<>\M$ M?96W^)%(WX"^OGTH)L8EYQRA93IT.@#NF%'[6):_T%KLEEI1UEFS7AJJ^S4N

*MPF(\DNJR:R*DI%^.3]P/[IHPHID*KP*]7D.#8[W3Y9X_KAPM:_$H.7LJF,K* MJO.](PV-C$QNP_$#6_5!+N!9I*I6+'P9?*

6TP&6<']V46PA7#]^X[F^\VP4N&$^K(D_1ZG.!WX/G7/R56KIMRD(6 MK25:%J?!RXA8F-_+A9O8-RN&%Q7R?!EFPF]JA3MB&lKJX?&J.L6NO-

*5//&5.WL[. M=13RK8(@0][Z8",%QE(!G;^\>#9#!N/RLJ/W0J?#. M3R08/%]>6RLRC9S]KM(%9_/O[IQC4XETW7ES"S *%";'CBNBNT.*!Y/P T'5*

MRXWSFD%:.3?VFO)Z<-?^+8"F7^K MS6?E!?].MHQ5[B:CM!4.')HE[./<-^.3;A3(/.S9^$)E/ M'U&K'B?',A#"M3C.Y%7XS"7+=\?*

GB3K[2EY0@]OMW8PZSHLE=#=S&X]'P5D2 MLR4=20$(3#,6|>IVEH=6N>$COI>"'^?H_7@P+!3Q4YU!$#QK:FOMPFU"l:Q8

M1@'$CMFH<9P%E./#'6X\QA/&['>Q,1G3/^PT1.;_,1]'2L3T5CQP7T \L[(# MDJHOKVDD/(7\) &M5QMU,"-Q=M<_))UYE]IRU4HA0(W.4K:>^"^.W7\\]G;

*<-MPF#(OO,K'JM@KZW<:&Q[Q;]N>T0#^&,R(H_">RZBP(184^3 *+! M8+LWCN?%(D$'FD&7ZI>/-)H9"8!CC?)!,Y]]V@6*

*R=+ZF/4++'+3H$$Z,J;B'X;%3Z3T"_L)T M1#\RZB2H7R/DJXON$.71[*77Z^%W1GXIN>YY?LB^0X4Q,3*ZN'&[,\GC-(-(M1P)6&[+IB;V8&?*

&2#^K"DYZEY8!B/TMI@T) $5(]$^NU,1*SD%M.GW!TYX+ M6E8BHC9]9G?%W_2T;%*.5/9N%=!8''1;6D_AJC!L9'O=]7#W7"4#_JQ0[V_$ M+!5_CE-*

*OZZ/U*Z86ELV88KEB\\;DF56%3[5#PE9P))XM&__B]"2YL+!=C#97 M\,+'E8,=O7B5LPB[=M2U'Q+T\%8#$O"$F1KKHCUG]Y6MBNUM/RXC6NW*

MHIAW]UW>G^#7',4D@-F"\!FYY3D&1AGXDX"NW8AJ=,J3&3.##=L'K.HO">7(MI:1T]8QE.YU.'7<$?1AUVC?LDJQ]9JM-L5M\7SO[!^ECZOK4N*-*

,8P/$1^1-5BN61;MLE?[X=-C,?;O?9O%<3K0J*] 8+O ^1PWQ_YINA13,8$ MC'_%.%9<0)&H?0#%5]8U$1(_B1P)?"+WK6WS^C"$S/O=DE>5.P,"N"93'JQ*

*MVXF?7*1XR@UW]+!O,+V%(8,@2[BQ52'GI<'7Q!^/J4Y,#TX?L'}O_UG[E!] MV!SP:K(=CGKH/:_W"X@,*Q^V=??*

*TUO|)S/F8^WP9ZE|)DMNWZV#^'[E%3E^_M[O%@#[#5D?.%X,SO^+NKS]{1KPWZN$CF61.KZ]-]%F/FGW0*EP1[+2.S-S9AU M=.I^*IKW26I_1-*

*L&OS0'%0MO*Y5/\0@EN8;K/(SVGEW1%WY1NZP48^F!X1,$K 4'R0< M JH:;Y;U+>3W1<.BET8*!,K]O>//"-Z>¥M)76R;] *PQK^Y7<2 MIFCMQ*

MS&LO\LO,V8@SA#6F-/Z8PRZHK:FV)(TAWL:?M/,J^F ?S#=&?V2 N M[40R!(;>@S&A;Z0)6U-Z++ @Z7$E,3;'?@('S^R5PCBOG%C:AR4.A#B&3(_J

MD7%/Q)R2;SS5"_-=5K5¥P6O;R!STK%((MW< MM'7_3-16COWCX2=%_F'8]DFMBR?4=:E<¥XE;K+;PJ8L<(^;&7F+!;2 [. M5#AX*%W->*

*(.R$¥WHDZP$Z/5,@1GA48_E0--WP:GA,+FHR5#;*3^5=BT=,&G=! M6:P3"2A-UVR3L%<2#V5GZ_0)$24!B7ED#83H09[(0+_#43I]\B.S&)MQ[VNU*

MT2H-"%8[VLT'%&OT#!2:-OD,GYFFU;\V_6/A¥DWR%'\P;%_+Y $M"=@KR$B MQ$^FH-V+E^4\=C&V/301R]$S-V>'G=$[ZCU2@Q!Y]!5R)9,$,8+"RD,8-*

9 M-H]5]_$4IHO%W<_Y=/;]^]V4EL52K>*%)M'H,_T?Z34IA6)¥95HZCQ"7" V] M.A+A<"=0]&3%1^8;4>(?'_C&A%8(K%:3R3)BI&FA.?!O$-

M[GLE&¥NP(,4,"L$+D[E]0AWN5ON67NF?P M&N6V<[-3MV7=4T#]GB5F-7F<)"5\) 5>*LP3-.[E-A='_SA^C_U1I7!+I(T*

*MPC**GUU&U],MJM4<(P@JGZN;A?:._U7\WLQ]_>:TQ$SE&2 [F/Z@2W?46Q\#)%N':=G#Y/\#0@QP"D->,[.0 M=-*

*"OF=C**ZI!SQVL9&8'?.OB2ZZ\)N5@O2)X[GR-YW9T%*!+P=)#52C7K*2]C>'P:!<,END"QS!107!JL[Q']L;,ZK?WF\K//1-CMJ]'*$YT]*

M,J6D>E4]U@AV0<"WG\RQO]CNSSM%7B?T@T$.T$\0T?B M6466=-[)IM8-KTPV2KRJ^^/_3W&^/CE7#(-5=";;EPTSCWZ;-O1AS5502X^*

M7O=O\67F&,./1NPE?VM7PY>L,--]1]_1U/G:UVN,V7?3E[7O?N+YVK%R^2P MA(S=/W5$,MBWQ8K-CM 'K(6&0D(YQ)$;'GP4HE7TW)8Q\/$M7^,7>

[Y&HA;-MYVY8/?(F\ P>5*"*B3]^8X&U4!C\D=4Q9Y^//?+ MFABK:6C1*DNJ]?GQYECET;Y&3ZLJH$O0PKXB^PJ.%5_.O".+EOO]+X=Y2=?5*

*MO%C92S0)K9D^2\ ]@+<*X<4+L)0/T0IM-O/ZHP]'QI7/ FU??P8YUP5I, ^O MT>C)A\5UAEVFZ?L\N7X=;N.:'[\3]2?TT# M<,52??*

*CEK[0Z1O/^#DN[[]SGUAIT;J$63$86*@<2D&R'UB'$*T#/M1RA M"O!6-^1:4P"(V)E# @K,)]78/SH(_:EH@;?-"HL-T&Z>(G9.5M!P5TE)3ML*

MXDUE=^XDMRXET3?C$WN2.SAR%?T'(7HU8RK2P9$'!CJ6S#!P%]TB]EY0,]M M0KE_!:YILU]0?')ELA^$T]@WB]>9HA=&30A#X3B.F*^?*

*E2]\T'!=2.F&3;C M6R55*PE<|-9K1,K=&=6/,UK-#6^N."?LSM[S8+'0V.#74^GS9,DV/C2Y)#N9U6D/G1^.?D*1NQ M[@3MTRPUA-*

*^]D=Q^*9[PRZ8AE&;Y!]$O'AI5HMS|VVL[Q>R66%X*N:LF=N2X M'5D3NE6IDB%QV772LJHS,_7%7;-XG;*C-_UR?)Y/[F;O4Z.S#0C9(#3S2+XMG#-:22>*

*MLZZ[CA?^)H0/*T]K]6AW2Z5UK.QI%MU7N1A#:1U&FBP M5B3@TB+^-J(NF[M_*,#0S^#)>);BC#9.,/&?%M'8)!/)7_$#!:_^] U4%=RH*

*MQVXOVAPO:_(M*M<.^/(,$(!>;/"I*KOT[<4UHNX[X=/$"22>K03CFVS &XB% M%EZB09?-#V5|!4]$^?!\A_D%:8UTP2^3QV"=:R1GVGL*S^\OY(5&@!*<$'YHM@B!]/"0!<6/^(-2#P>G; M@X6'(FC#M2'I N%X0Z;ME+'8RQH)W7CME"(3*2(%(2?.2V#>;3BK*EM.0,G]*

MC'U>HRIG1D)I)O[G94D&%1$+N5R#H3XS^Z"6!5Z M2Z4^&>4D?=H$"J9G^S\Z WM M:>7W!9QJ4;_[E4A 5NPP-^J=:C:Z[\UB9;9R/<6B_G7+9>9-

:%@VRES< MAL@J,>:O;C0YYHUCGP7>S0|] INP#12K_K<=]W5\0\P36GI-YSK81L+K38T^-M4D9OOWVV>]\J?=C[5-(-

*$1.#$^*5)8ZJ$7/6I^A__55BBMKT&1D0J.O(GZ'+"H00=_ Y=5.P M'AGM-LGX*8:%D@![?] Y1 U6]S_JQ@&>NW5. CY)Q&7KRE";Z;5<2?) >6/" MR&*

(U"NY],.O+S]9>=?8>/' V#%.AESH2K-)^/'F;QK 7(9/X6W'3%3%U.-/> M.8)EP[A@L\MM&G3\/)=W6[VOG>K9W]"=13TQQ[Y$]/_ECLQO/$\1<0O2:,,V

M6M"]X8|+B\|P2,9]<:.N+3M(2PP.JC,5FQ>]V]N]EE=TG/X5(B[P2W^I$M.^ MZ]UE%3DM$T1PT:^\?>6WV VKAWYJSYK8GRDBC'.CCYQ%Y-*

=%7GI6QJR"J+? MEQL57GT)2-6MFI2U&3LZN.V=RZ]]NA5T.9#J^26JRQZH52(=#^Y&]K1Q|[EA M5A1<;;"=$#"WL%5;)Y,F\-OYR')#.O'10:PI=V7I ?*

IA&5$'Q1|AP8_[(V+ M@^^:!P5ZZFG7AP:\CZ2+FF:S74):X45Y:3<'N](.OD=3[

*M>*7EV:\U:)=8AMI$VPZ<4W757=4SR)4(E0DY5<=7DDK6I\93$L1_CIG=DWLN4%^+2W8:A#,N:O=FN:@$]N'O'>VJB%2U^UG/\OZ-;4I-F:Y.^QTM*

*M(2:.U@?F7>N/=>BAI?HY#P!)&H!NHYD:R]FWG-">S8#5,:*P$644C XA$B$KZ4!ZWXG8RN:JDO3&B\6J#!MAN;3#2__BA/U5.ZXE-]H1,-XTT1?*

*7N$*E2I+W8&HF+*%L[;[,SY]_7Y\$=FT MN\0Q2$F9/8Q]\E#@E=)*L@EJ5W]:LO["\;P$[G9# >676R)_2D[OG6,8Y7^O M'.PXU=74Q15\=&/B8-*

*&VBMH#J";?_J-O)V.SY5#B"? A>RK&7SVB!5@YV .#<_H$H6-)^O6J?;SO WT#F&T#B MX+)]EG1TIJL^R*O+)"7W< B?CTU;09(3O*

[RJ:YL$Z<;FU%3@P<_I]*;HQ?S M\|M)6A7Y(^N2HD),?"ME"3]^^1@(P?IPB]N)H6O:3]-G(C!RC7 .X\#)U(;; M',7/!/5>11/@ E(%N10-9MHO]T-$"2AE7??

(T/6L?]7'?/U^>$'V-K&<>0)I M*>I+]S$IAU&(9=3:5[+[2>'3L!S:BZO(]^!73(1.V/H,C7;ZT=T-CU[;%Z]=4KTG946IB%2

M0!/+\0L&1W0*I["'%N]1BS(5:80>2R17.I2Y5FG4MVL8U%W48 MB 9P!]NJ,6Q MPA?.;G]7FAVB@F;N5O9O!U/N9HF-XQ?WR@3&#*

*[UBQ7YVZ$IW,*TQ?#;7ZYF^ MV*UE"^TR#J^'=B$BU 51]I4IW\?+8N\Y\[@*4\D^+SK5L7#8C868Y^],:&%2 M78K=)DWMM_^\+^ALZF?*

*B57)\&Q.6W-),.S0-(XAK#O0%ZQPW-A**MNX+1:SGIR"_9[Q;I M&H70_AK*'K$PL/,*H|KU))4?1\-2W/-\L;*>]2MFS$VQO5!['6:MGGK[O^6*

*MFR';]AGDK)"'"4N6B\X;YK//]4BEH-+D_KX/F6H+H9;0_ MQ\9O.UEZOMPN\&FR[K\CWO2HM<*PTL\WG,'3-L@:]+&IVM-F^%]O)5X9Z()R*

M&&W]910OLKQ+>+GY#([++=PM$,0C#!9E?BD(FI)!;R?=QO^N].GRP\<:6]^^4&#IZH2C M&##R%8XNBZ66D6@_X<2W8=J3Q68'8K5@X@XO/KA[M*

O5&K8 M"S#%UGM7HL!(V8M@>98CFQEM%M^=8+T#([T#]]0.B2AU/BQD>;H&R;93X6;) MLG;K_?KZ4QV>JSU>.YX-V

MC8V$%'>/0Z6@6=DLZN(!>2N'[_(G\!8EAL4+\O?=NUGN%F*%--HD*G;'UHZ- M*1(GNPQF5OABH0LDH'QO4&JPZ)'C7D6/O@%9=$

GG4(2B(/PFH(_9!X_"QG> M>WHQ=9E/G-.C).">R;2,OL@>JC\O) !\6^2-VG)@%W_[W[^C\D)1@8B.J M5TMW)&=A6BC"-

M^O?'9N>%2#C_8O/HG1)'^'[\6^&OH.>R.%^XIZ%]/N$C"U2>N/5/-;U5N+4 M2$#U"Y4T70LNT7SNM ;A:"OF1_IU*C[0P8V?.3OJ/!.*

*{ZCCKWF"5!Y5I^P>> M=TSRW__*C] V_R48!K5[7<9[HO:YSAH6KQ_S$0+^"HTDJ@R'B 2(:;&AD=YD MJ+L_OF]V,.%W$*LLN=>R;F4L&,I\K9X.?XT0"?*

*<>\,>8CX'N33SZ@0:UE_3 M>JJGY@(QTFS'AIX_5K-78M^7!O9^3L;QH>"8#*P#>M4H8K?57FK4SRK?Q,,8*

*M[;Y")4CG#6H5J=C:317OT=*QM!F9/((^\.8I%LC1XCA6V+].=AL5UA2GLJU@-M6EOCN7+((5H1UGY^O==0)&W*^-KZ(]M5E>:GSSE*DM@W38]:*

[3[.V&1K#JP8 M7!NUKQV^,7X[=Z+

*.=[.0/#9_;^L]^5R;__,J?:=EP UR[(',P(2B"[LE MHE.AEU4UOND)U/_^.C2M1],.H]9A.]4O#9?ZVV!AS2ZX*78W+;=\33ON[A<]>5UB(P.\&*T^_V!K% M?)*

[U_?@6WF6'+.3S]-+AH2$7QL;8J.O>\++3Z[7%9N5C. B7B//95%[JZL3^D#NHC4SF&;D^ MU\D'(ZNF'U^]8T+S)APJ!R8F![J=[3UZ\%[ITE*8P>WT%";*

[XG"M0UN<%'PI M"5Y-?U/(>.B2:JC<"O) !\6^2-VG)@%W_[W[^C\D)1@8B.J M5TMW)&=A6BC"-

ZM!%]5/R::APG2HIN'25^*=^W)%WX/CEUV@H!1>4IT%[W M6[,NY"Q/:$?\ATNRPJOSD:X2YS2N(*R",0HQI_WHFYXB99)AP&($"?!8# _^1

MPLXKM)6Q=7>%T;GUKR*G;V,*=_N:TEV818MM_VV26'SN82"I=[']&BEJM*") M\5'W_Y>G6G\A6>',3>8KE-@-/OI7AL_Y.&IM^#JS?*

*=M&URHH8VD#SM/QO80? MU=LOD#.[*QTR#"H>?]CB+YTYJ3\^Q3A-A5E"1.&M]LVLLWG$;\LA%RWR'=&W9]_/ -Z!V>K*

M+H39V[F]3#4M+/7Y9V<3):-S-KGK#%>"?X_U])M;PL8^/^-MTO0RX\#GS[IAX YUB"WZ)YWJE^>4\9H#UE%+']^G9 MS#-:'?*

NBW<_2DE0"ETIEE,WBH&[#\1DCW:90;C)?L8&O#?]!< Q3)&#+$^H" M63_$< ACFE'@:%5&\I1&MOT9PL8\Q,$@U@6G'W+V2V&Y/DSH]E\/CRC:EL(&

*M*9-I:(T: RW[?R+]LE/&"7J31]/0LLU7F?98[1VT&;4Z\5T!D^;(9MV]Y'[8F[Z2_^[<$E[<51S MWA*SVN5Q$_-CF/1.E"9T07EP\[U6R6RVM>U)Y#*

M8FKU"E7+P@WO2=[5(.%V)BE_7%#)0,.I]_R51 M(*=!"0$OF:I]'N#9[J0)1#/?MRX>JP]L>,A][Y<=G5;<5R+(.M2D=UHWE T;&"B*

Q3/'V;L,>C1\GQ,.72GGO5.9/!1BO6G1CC*KH2B6Q98[B MGB^!%IQ^T0TE-5O&2"45]<&MU""\PQ?LJE[.]1!3>'NS-.P6X%?[;YW&)Z*

M$(:T3+2/Y8@9\ILF?>SJY.A8869U$V ;61\['3#KTQYU(.%6@46VPI<+Q^=> M@]F@9%"IK<-S&&C7#-6 J&&63UB)"=P5G_-C]I;B M"<>$A!!!F#:V

720.MT[_HUID\%7ZRG=S04B\G"9%-K%2A2_,\\NJFWG7 MR_A22]KE5_6YR95_7/I#Z/[+S87_]L'I'_.Q\@6G'W+V2V&Y/DSH]E\/CRC:EL(&

*MM8/^6=UA?"6!9TF U%81\E0A#F)[6)HNH7IB R$6[OQSS3(&W^O;KZ$Q\.JCR@G>[V-U*4)6429G>RJPRX)*

*M!NRQON;_UM&46E"I*G42.\@"J*TO(CT%Q&0+D2:=! !B0*)=*F1 MKJ @(KU$I(0>Z0)21(C2"5U:0@D;4KCQ,_?<<]_V"!V;'7"?X9BR_*I_*

MLTE]L'H9#4BNDE_/=:))TJU%="']$)=H$ M.Q1GWZ+K*M1E:;^K5?_U6F:49?]O.@6OA^?(T>CR?D&)>R%]$\BE)_>#DBF* M9$G:\-G-*

*[Y#HK&GFBT2OE/W')3HLN$*&'#-H*$O#?R6#M2$3T#VSV.H*8:P)G._QC[/E-&Z&<.C M*.]^0X[U91%;EC?]\59W+7ALX5,?C\2]^(*
MI<<['$$,CG;^N3F%AG7A12'@1]"%=&W&8]*N^L&&!KB!IT_$28[8QO2@^%B0 M'7*\"$,FL?50GBWC]8'549=<:[AS>+!BW.7W7)X1GG.CM7&_PP@F?
F+9T*R MI2/_&B +^[,:&QR/4OE%29K(8=6_:-9H1$:%^#F%^A7,V<[:&(G6SC3'*UZ_M,V6O:,KT2?WE%1YJ&-
(),GG8@:VU[+!5K6G"U!:]$Q@%,!^VF46>O#B5I:3V M^L$NP^#TEKA0HI]XFZCB!,0:PKE/7:-_SUR?@;:COIGID**M-[&STW+QENW]+#G;+.&
<8FTE)126TID#HGN;13@!U4H?\9 DEO#O"KQ_';<%?H[A9Y>M HXV!XQ(MB$*P!R!MY/*A/=]:68Y7G/&VB7CJL900.16$"85VG+?L?3;N6M] MF@_]
{7NL<0J:OW5_C5L<<5W6]D"M[OW?R@03_VT+\V7=1:AE\8>XH^OETO@(M*I/V/.\)*)9AWP9Z'F%F.QYK0UGI#+/&M2]UBV
P]U"&MM0YM")R/DBV.>! MH2TZO*,LLJ/.*&@1RL@MM_4^ZKKH>2-40[&@7^VRWOV?J2C7BQU]V: QF_/:G0/ M:!#=V6IPP/O?SUQ
)]%_#+6KU/i*_B=6B<\NCW]XOM7XYGHNZS;+\DY_&^0 M3N81$E>6![#2YDJ19\0=\]C/TW//[2\31=)>A@W2I"N)B[&']G;52\;3NN7VV MI^SR3 ?
E)RZ1N0GR(=S3 "N#G"^9P[#FEKICJZK6DKN3Q%\"-&(;MIO33$ M\/N.3"] X"86L%LQ?I:)2X1/ZL3ZR']EUK'DFE4_% MT+.6%TWS4$;1,
C>=)_F.U*AQM_0@"R6''<"8L1N[-&"[;#LQF[C0!Q*?@-K MIT7R)"@-J!Y'A$>74"\HH:57/NT*].L44Q>R8*
M"LKVOCK[*A65_BCNFM7^[>XRII;*BQ6BK2>@B6E)=Y&AF6-)KG]S*<[:1=ZS M"!L:)#V&KL0CISU1]Y(^D,**TU"V#B$SH@3A($OCMVKWS394[%H+
H/=8F3/ M^&>;,/H:S=ZIYW_EK$"AO6_& .M#\U8<^1_>IM_X00$R/PA M[-E(-K@JKB#M%&91G=^]J0*$?B*AV3.S^V4&31L+4ML2Y?1B_(YIVX$ LGR
M89"R]!\RV42J5'IYBUT",IT'7XF8-MM8W@'$85LL+H0-HN^P4,J6.P$;_1"E M.U[1C]A3]/SYZ-92K+"Y.J./*S2Z-0\M5*!\UX=]AE<!\/&'N 7JC9 'WS7.
MDF4)X,2#HPQ5%K'Q JOX*,]8OY=Y?Y^ .!K,(0_VN=CN&HG6#W7E3CFZ$ [) MG$Z=Q:]G+C5,[+?(/B7/M20Q>S[=7WTN
+4_./[#L/5&7<>@CDB^9F;L9K7[M7N,+_4EY!U,=>N]?&E\F5B%DCITO/!-;LB3/*6#4RKBF]\"#]YDU3@51=),
MZV7@Q_!&6]"1BCL#T+^0B1"6+>K5$%$",KS2VA'U8%2\RMKVHZD*&]\[:!01 M0S[7\NW!.$^- SF#BJ5CD',>\Y_'_D(^Z#-S8(3XNH?
EUHW)@G?]">>W4L3- M>S<2:)Z++D&/Q/VIUA+N3WZ42H112BO)UQ?Y)S5R*ZX#0>:&;R6JF_7].!J& M>)TM$G)>Z/74(I8FY!SH>;;M!
K,$&LFVEPK/+F\R#;K@]>*V)^+5G5I86(% M958V':D)]9F#4%B&&/K/^V=2Z_Y:>*>>XWCP?C#]@F@C'Z2%__U1$H%?0\
M$4*,KB:@DA3!4<]E)Z>GX.Y9)$NW*4GB+TX9/U?2]VY;C6A'E1*N0]0F'=Y^_M==YULWJ!A<,TJN*@"9BR&G-XK*6KU#8K_%#W?/*17@?IJ^>O%.)-
+FY?<7^N_M\B$4]C^6E3Bs;_*&1"P;GTKM*H-0.&OQJ^1++%0W#*4;2VO?:3$TTC+*((=_M^;/6B<:D.SY@2.GRED=5Z,2-W93:>TI?
0:#Z&GDR5@7.D4_/\?*\FX&ZC[RK:#F/":<]W_LY2#.O+W\+NC/T-O7,HD_5 M>>7-.6LQ'23Y>1,7;4QS$,.FDA!\AK6D,&\TRCUYAUK9/+3I<3AB2",50CDJ
M63/7B;A/9,M%%"O 8:P*S)1,W-N*'?NMZ7?5%[/PP<)N0ZP&(00I:%5!6B_ M0>.&L<\[I3KH2AHA@J6TDM'Y\7_KMQ>0O MZ8 57=XI>E))1!)O2X@\(9_8
B03+,$@I<_E2P&LVB_1QU?O8 P=WH M#]/DABB8OB$6D3EXC.8$E'9(%RNA^Z4_L$8;>YE41L_Y;!+J,H#IEF4N?.-;
ME"@J]O!VKTR*KK14SK*%Z%#AP0'Z>RFY'YJ5H6*QEGP,_YL%X-D:9SY]B)-> M!1*

W4/ZS728EXRWEL%)$5AL-X9TG@:O< M;SCY]IX;?=#WUYQB!>K-%)WX^R\i@$(B_^6I!LSZG7E5W')?)N=-A7T!/.8_Q M!*M>G%U.?%7SPP^(9[2H19-
)$329U$VC!1^K)Y8QFR>@/PI]_4-3Z/+[4=%W8 M\$374%CK.8#PX=>Z@:J>K"$T6KZM,7&&PU#$0732\JF3"S3P]9/@B>PUY"

J%%D_C\?VY:.*-QJ1R&+7X\RR=+TEC>SRLBT^*6 M[.7^T_KW- 61YF[H&]%"\&=[7T9,3"U<=PFNH<@%BJETF?YVP(S!B-WW_>8: M,RVAG/<)7_^1;#
]N"&5R82D#8<:)W6#7_K_MOB>($^L3:Q=PIK))+^Y? >]J M[L8Z(Q00/3!ZA)J=?O BA,[]L+$\8F5<-FC2KFK3QLJ@>I'/=UJ|:'5 B\JP
MBI?;77\4'N4[T+_,KXZ7 M7^77E6@%:M\5$,(\;4_J'DJ6 ?E]7#FX-W4MMECWPT^Q"MGFX]*I;KGEFMNO MF]=TB-HBKPJ]7^A?<7O9Q4%L[V@3'ZZ
MTK1O<$E)" MX\TTL?[%VV.]H#JSR^:,"X9!<:3[@3\4LL;2'G!2D M7X'J@_(B?L"X-83=K[DCA(!TG+]N4;)!_R/?G)L%],4!?],+#&1]@KH,\5A1
MA[)0W2R/>O=AS 4#+859G#L&IXZ^=K"2T671)NHNZ)(7\?JE MV^T, ^,],M7OCC.[2S[%,O[A[#A M.X"@+\9B7+??M&5,+R0)H#E33EG?
EW)9HZYK>I.E4 M DMXG,1[IL;"3-=*=XS-TWQ/EH.H:,.S716=CGK+B6'G$XK"/(SJO#4B!U MRF3V5!@^*0^)PT;73\OFW7H3;T.6U2Y2\PY'2L=[VH$.
M!*ZKN\V,.?H4!7S_N)+V?@1;FU\!5)8HMCC3+ M-%Y2"=P;B/]RKE1>P9OD/ZZG1!$,N4]Y1^4)\8YP35+C^@B/-FJRV,9-RXZ MM=\["*$>MK?
Z$B[]V37+BE'\;-V&,P:7K7K9/*UH,=/(>;X'/Q2O"!X>D-0/ M7D=WK@;D:A%TK0@7RW"2&=Z69LUC*_9G,C/!UUG?,7.L0:701>N'-K7[%RUN MC-
K;/B9Q!L,_Y;BUSDO5;R4LQ*1O&S]_PI_;?L%46$1[5E3XQ)=U/:(? M/KK;'5HO7!%*1RGM'SZ-=XM,+_BGFGKZX6WG$[Z
M(/"10@:98\W&;Q>#'K*",&LLPV!L:G<:"@-TI*2^4CVP;N C>2@[";,,]LN_PXL M#I8H"CV_2,_]8&?MC^^@5DC_2M[6!)Y-9
3H%\'L'HW4*OQ*\'ERW&>YM;DQ MN*G@NK%T9O)7]A>,C\1?T"NM01@0I^'T\W+9Q59P^HY7\">C[])=&^(8"U!I
M_6[2@BB\3E*7GNIT*AG/VTP)&NZ^ZF%Y[03DCGK!({ZE@(^PPFO4S+DJ@XR= M$&4-Y97#$*F']HNB>HM2WZY=SZ(BJB
M37KO5SV]A)^0^.*VR;:DAV0OPF#&L4\M =J)L6 _+8))HBSHG]K$J3?%\+-J M(RK@^51&9CRX]Y*IH6.K.'[,Z\F5D0/S
&,'XLMEWV]9&QI_U184$*="KH\M MC.E&RZF93!/QI+U WSRS788I#F07UY-5,ATG*=LVV*UY%V%"7L=V,]#"0?(
M7X==*F@*G_.Z,I]F(]V0FM[GS:U:!RPCC1 : M@-,",I9ZMAGO&UOCI@0];U>N?R/+4)M7QE0D.>Q3R2D;Q2NG-78*X!BR:C;Q
M"4V$P!Q.0&$8&CFO+LK[@;E?VMU4-JRBL0DFY%(F7)7ZY0?R6%#Z]1@24[D MZ;$@C&AB/8OZKF;@QI3N]+>,#.Z"]63G*ZT+(I':]TJ;]
[Z<;@WYG\"N_B]\ MWF'Z;>I80UO?#[7_X*4]1N)@!D>V39W)N0JE1^O$7LQ+%^I8Z;VXS5]H3=6 M$H_Z]P5NHQ'CORQ9GL=56!L%RDGUM?
UW2>O54$,]XPY)?8,G?8:RVF'O;U=_M!&PE;=;N]/8WZ^Q8OUZQIJLWBQW>OOVQ=%?.5D#P7TAD_\YLAX7/,@$<'TWO MZ+YDG=
<0&)&3FSRVM7))^6OTL]#U%1VGE*KW&ZB,AA-0?.[GGG8LBF<\![TX MQ& +CS>IQI!$. ,\U%R$IFU]A ,ASU[OJHY&2[%UJ6RI7O4+:2Y:G/NG7<^D
M6GMY_11"5#"!WP]:)7 !X55*!H]'Q?1\W5LJ"^J'2BQ"!;D*Q$N>DZ,Z^=^_MF23TX:WE[3P!\T=&57$M0R]!75!12 &E,G58 M3\Z%.L+%?%=?
HIYX%@[>IUU?-ZWS6V-/82FHN-TB2;#T;4:8Q)XT!(7$&V"/ MU(T93D 3,30S?$R9V&X>+N@TYBS^K//;/+E;BZ[M3!!-V;(@G6 1,/IF.T<
MBA[.,WIGHL+T3C11.CO&V=(TZ>HN6U^*2A#:K:S;4?AE<1'7L"#M.1'7$+.Y M>"-*T()&2RE\=:$P_4;U/&^F9W:BW #SM-O2TN=
(OAJZ8M<5MZP>K+2 IK3 M4X#EQU9@(IUY_= 3XNYL\1<54U%#N]'5'IE@8V?AE[K0/XWGD=W9S G0X68]@4K!LL&:2 M4_W/]>':SS4"GV&IR>] M .8DI:-
6;\9%=97\Z#Q@%R] HA[\+2S_8L, MBWL*>X_IIR[._7D7IS%4\0$V2:YB92]WJC=OCENWSH+]#0VG+(,)V40A0(&P M<7$QH4G0Y,$Z2&) 0:%3-
6K*7Z(.Z(WUU#2P "-!\!3.P?59/'B;9,Y)3CI M0Y)294FI+7WHUBN-(;>H+!TU[UE=X30/8(?80G=W4/S./?.[E^.%W/N>RT*?J3L;4\^#:NUC.JEY
/R)#FR+"77P6'>F-Y] M;>)ND\@8;V#74D3]]:_6>&-|\^*?)RA!'REL]'V{8\@N" Z0F[XLSWLQ5W;0/ M&=5=.FI2^_;,IV$H[9W_H?
M(MVF>TF:^V\%V6UNOQZ \D9E&Q]0 \Q/00^<3 MT/!DBS)NKAT+)GL!@95PZ:Z+6(_OM6[GKVU]21$;-+7JI6=-X$J;W\T/OUEA M? :0UP;\%^RN=]CS?
3*2UQIUO&!CW?VMG_WTW6&KE.S!+K$!(Q_BSX8H4R@44;/F1H*C &.&HB;UX;3D-P:': \.;H%YH7!IU MSM8>#T1RVVU19BK?%.R5;FE/
W[_=T4:"]FG..]\@V$:@KA>?(1ZZ' M6;-2YR.DVH.GRFI0%2+]Y(.<19<@:_" #VJ7/>]&9<;_R%ZH4!7,X5>9<=RS M.G\N.>;;%@KG:-QR0U*9+&GX
M0!E#B'EPD"T]T)*=2?"BCHS/$\Z[(N/JH*[N,$]9(=._F>!M'(PV8^S<+=M M?E#!ZS=;&0',1P\|D9'}N7TKI6 OI/MD:<@'R?Q7Q=D^"BE]B_2J0\8_F0CH
M1$C53CMD\O0"6LU]ODEZRZIR;LO6(MBV]35OPK#!OCLN3\HC0TC9 MT'6"7E8$K]2SL&F*$1@G< ME&3/'=X&E/-G?
\T^D+XS*_8C_XX;9[BR[1=FEZ;H5PE.VP*S4\IDML-YM92F MBIYX(0O'.^ZENE%$[LBWH?KH!X NB8[_LB&GLO/@PO\.+2,BM M\315VQ_:
MD7_E59J.0/'[<FLX. M*8#W@YDD/2I%(<^]]>,D*H7:_W4>*UAT-B&${O/*L$;"-<G\W,79_@G M5))22H=GE]7PNH?:,A(&# Q;#.C,N3GBY/'XVFZ\?
&=$]#BP3%,^VD'I\O" M!B?U\|MWK\U LGII-K'YGDGU]#T!41DY3D"H^S2F=\;I^P35H^"0RFA&.V.Y MSL6%)F9(AF+;D,FI':;!G>1%8T#8)PF[=Q^-
HK29_?M53T@^FM(MPF*UX^<<[<*KK;ARR[8IBV@DHZUT(,5MY/!XHAZ^:C\O<6][R]E]LNT)X#Q>P8; MT^X%^753>NX759[\#7P;
&L"G@O!\F"XY]\Q^B.RE[PL\!%C:X_$,QR?R>B+ M'%0<2Z#%3)_XF 9Y'0AS<>9S.8?'291(_L]F?]__+]UG/SZ7U!+ P04 M" #"FEY9Q_$LPGKR #>40D %
&-C;RTR,#(T,#DS,%]L86(N>&ULU+U[M;^0XDB_Z__D4O'VP%]6 V;T']>#GK-H7"0HDK(UDTYY
M)*6K/)_^DGID*E\2R:3D.@OLM,N6&!$_*H(19##BW__7]Z.%%F>6K_C) M-<7Y"? 5S5FV>OB/G_YZ_PG&/_VO__P?_^/?_R\(__?[VR_@8T[73WQ5@0\%
M)Q5GX%M6/8+JD8._Y<4_LA<";I:D2O/B"<+_K%_[D#^_%MG#8P4\QT/=8]U? MB[]@QIT@\"BDON-"1$(?
XB!DT/>\T",N2MPXNGCXB^O$/@ZC%#IA@"]*$PZQ M^_M$48(]CIB##$:X'76:K?_Q%_D]"2@Z$>*NR_N=__/185<[_^?77;]^^_?(]
M*9:_Y,7#KY[C^+]V3__4/O[]X/EO?OVTBS'^M?[KYM$R._:@&-;]]7___N6. M/O(G K-569$5E03*['']E_\"++V5U%BNH+2?A2<%^/
M5KT^_XJGI>\^]UCP=/CPRZ+8F=4R2667+JAY/)_GB+VZQGL6^X.N35 M G.UN%]M\3B$Z5=K[-X+"\&G9A'YFR6FP_]:L7F^G8WLYF?7],:7T6>466
M,WP66S(JEI?R%U_$3RT9.=" ,:WIM*;]QRK_7O$5XXVUW!D:9.P_?A(_+2C- M%W>6-8\%\,X9APR3!,2I4$2L6!1,;[W!5_!O]YUK-7TS8G_I(%(=4*S"U[F
MZX(V:Z)@2/H##8__*2F"FB20-/_]URW/ED%#,D=[B8$-&30.9TA^A2^EYYL8]$3L]"HK%S M8@0H/5T'^TYMQ(R&_/7@.[@L.AE(04=
;Y_XE>;"Z7RNX,Z7G!;YT_G"5OGY MGTXS&8+9GT!>,%Z(.2(X!L%6)?P@9#GQ2^%WW\AS M[[N/4L>+L)-"%*3" '(40!S[#G33."$D"EA$E*4]_DMER)E
M2R["H<\KFC_Q+WDI?O^!E(\W1?Z2">_O_>M?2\X^KZZ?!6>5L%R7DJFLRGAY MF91506BU2'U&"(T2F*8)A2B*"(P#E\"0,/&S[W
OCG1,RA1,3FR#.B!E"IQ5 M_*G\BYX-FF1>U(S66Z.M9^5ZW((]QM^@6 8-!R#=Y+G^6?)=N@XQLDK^=
M9!UDJY_!AGNP91_\V0E@T21.B:\E&SH)B[,:W2E!WK?2D](R,^N_Y3G[EBV7 ME_2?ZTPXG[_7A2#3[+XL'(X<-Z$>#),X%N:91C!Q,
('(X7Z<4(]"D.B8YR%B M$YO9]^LR6_&R!$32+C,9->D9VD&DU RF+?GU#%]']0)T=$%#[1DL%?DL M&9Y!4K,:$![6A]PV!TCMZ"BV#QO=D]8_?
UJ0@]XKSL@U '-\1$5KL08K<""(W M]"".A#H','11*(&(PB#XE%/F P26(""<-1@%GD43]4L11[XTZ]=2Z_O;+**%F"WSDI MUP6O3]/__)@_D6RE]$K[6
P;BC,DU-P!-Q5.66%.B#*T3(M7>DNT^-=V>=X? M;1;U.2%"IS6G_FSF,_R9_):N_#7Z9=\]7#/BZ>//*D6'N4>BG ,0R](<)^ M"F/?\6"2.DZ(/!
([A" Z9X6C[N(I4D]?V^CQY\!7=]_2:!?D*+ 5A*-3R"3!! M6L[E/HF5FKM\EOQ&ZK:E"/(42)!0$@4?AT37=I/'Y++D(\D,ZM[/'LOFL
M^KR9VG[(5W6X_+>L>OP@@G 1;A>79%(+AP A0$KL,A2UT7HI Y M$+O2ZH9_8H5*.M\T/OTU7TN_I"M5C+L2\A29D[IZ;(* M@%Y((I_% ?1=QX&
(>:ZP?BR Q(WCB,7"+OJ\;#+[':@;^(ZGL R)UZ8%#DU M@V@9"SW;V!%OTA,[\A>@9N "D%0L$N!RN@9=">_M&=5 PY)%5:$XJW'5@&#?SN]\]F=R&
<_$Z"]BN.XX@?ANDD9A 'E*0X@X2X1- M382==4G*$C_BOK +"H'%P<@3AQ8U+96M_1'YA[7[+*ET=5A1(&5E/,G\$94K M.?WE(7_Y5;S3:)OX8:MDAR/-
HDHG!>@4YO0#AIX(*1_E_U_]KN4"=?6=/LI(1Y[Z-L? M"P\CCR/*H>]1L28G"8.QXU,81Y$OE# -L9LNJDTVX/@:-"O[6@I^(G-R0!_D MT=*

*[UK+Q,\A:QL0/@_K.+^K_!?PK " K!HJ~>/??-,V!>;=?T;'X82=5T[!5 MDU:?W?88O !;WD'SB)S&O5_NOM$(!3]IP+M.KI\OP$8TT,G6),4TTEET<-YD M5FSY2O,R/Z_;]283<^#!O0T79[M>=_YZN3U^%2Q0>7+PP*_3/W)YNOUY)9PT MP7'9G8LM'$Y8$* 0^EBL6A6K3T/_CQO>--;9 S15ELLIL=0\PRM.]KO,50;\)8EN977, 4V7&V.PNU9 MZ_-@L61U#9F8U7]>!]2^%3QS-/W0]KX@TD+>O3XE^7(1QT'*,:JH>W.R!/;G)86:(BI!{: [TH\'ML8RZ=D 17&TPMJCK!N% MM;LCS1;6'A6@'!8>?\!L@;_C#W+7_I8_YT6C9VK]@(?&9 MQQ)*

*(D.M!%$8AQ)Z;0A]Y@1_3!*>>5KZO"M&ICY\;%L"&!]!C OPIV0 U'XJ[M1UIXJBW8ME'24TT+ &FOQ3H26UIYE4C.NL[]@+" _JF]]VHK95LU'1UX%M54%;]31^7G]57P0_[T?$FK-5DN7V](QOXH-WGH]_Q[M]5ZP^P]55509;_*CF]=GOBJ;1:7C!4AFP$OY2^^.AJJ.*B$TKJNVP=$]\5'$_M!?PIN0$U.Y8464=R(X56(C";8NN(VU=PK??T%?UKOOK* <\W%=>>EB557T()?MKZXU5L]=D<95T%@:/5WK!+&\'A[EWDA?=D>:33&."M#7@.,/Z-]_N..K+"^^_MYA4OH^#CF@OAASI,CF!>.JU0TZ1F7J1 M6W)2@ ^/9+42DE^O*R:K-/Q7OI3>00FB7P+'^3?0L =]_G3*8)S$;EC!["&B M&U=NQ;R0LO\;$)1E131L5 7DI/@Z]3YLP&!;V>,D'+9*>(P)- UBLX^3+,Y;E M&!-@MP#'Z-.&&V7TD;/UDE^G5Z20^9CR+.[ND13\/2DS>KEB'[/E6I9H(LFR MYVFZF'],Q2%TG#"&R/Z@ M/,L!-6>:6VB&2"ONJDV/GZ9!{$'7L%2\%{@+4;-69#RUCPN67K &KW7E0'S=G3FLX^9B6ME5AYS_SD"%/OF->$04U99E?>9T] < MEEGY_>O-9R"9$'J8%ZKQR@@8"OOG5G#0W#U7A*!=E6UMIH]*:K:5?GK8^3;2 M1T7;V48??]JP,):\- %%>IV*\Y[PDR]^*?/V\2:235/)5E:W6G+557/+5]F*$ M=.I#5J#ORHL1?IK .')C&/H.=AV?A%Z M>I?F?,RM0&H.9.N*>MQ ?*.#>VR M5V>@KN:? SX2EGA'IF $U-_U4Y#Y#8,-1>SUKHOI4YR-DJPS5&9S,6VWJ?,@. MBDI9&-+0\G67_3[EQ<=\G53I>GE);;ZN,Y$ISUZD>=W\61Q4+1\7$UUF%!23+4R[0- *^H67Y5_VKD+2YBJD6'Y* M52_'#&9%XV8=-3.2]"4)MC0O9KU#:H2#+:.E17M>,V4"RX%A,AK$]-2G+9A< M;]C6V[6^T^[?^U[]>%[B0L=+$HBQ;@. [HG{J=A53T5L@*6T='0<02,#X=.0Z%[0F0%DK..B30 _M#H.#HE$91T^+3H\P\Y'1]"B'YT;CK~AO_]R0US_D5FZ=B2E8W^X9?%%,"%8< M93K%%,3!2WTHT9'O[7Q8S@76%-9H&T1E_.GV0S2$[6^,Z+RFOSC_+D;C2_$1 M\'Q=-DE-5]]E1IHL>[M Q'>\(''(@YRP22S/#, G<_# (GCGGD)9ZK5G%NE-+$ M"_-U]<@+\"ZKJ?X,>$/W JRX8L6L<:C&EUMK .CI] [932'MEO+/%_(4UQ8& MZNNL-2S,5MES,- %::Y7D'%AIA]^?;9U5$]._R]J]8+#&\N*U6ET^5ZCG+R# 36R-)O=D@!#5]T&- 1-K5NEB!RR<9AZD?MXP!H^!X MV,-$T^DX'PX]IT--4#.'8V3L^9P--2%W' W%5\ZM>_TA%X9J*WV+\[: ,U# M84@HDD5P&{,HX"G$3AQ![@9Q&/F)CV+EI,\O8A,K]W[IY>$_J/14%$7,>GX M(8IW>I7@&_<I; (*BI]W[>/1I3UI7^K20RC6FCPSQ1O6F3PMSNO;TP#OZ*EP7 M*EG3JBZ$3U:LJ[@_Y&55+GS. Y^'"<1A$$*4X%@HKQ=!)V!.XA$61*&R\IXF M,W6V49]PG827US$#E;35574 IG$EM2.\GGH>RMW$2A^LR:T>%-B1WRPB,,-! MRSR-BS=@F 9>GLTDC0O0- T8*3YM6^'JAJS6_Y;+">M.6H]L;N4Z6V4,]\3+: MD&65[K,G\B?KM*>$RK_5Q?D_"M-X^3TK%Q%W^R(;0DE#=/TA#&B%%8 M-]#!/$Y#5ZMMHEWV)C=[-;.R EO+[L[FWY;A"]"Q#!J>9:I(G^L+4/,-/M;M M!R7KF@45+$_KL+E]^\G2-=-O,4\&E=.G@--:O76KS,U4P<5L@9I*GIFN2,N M\U!)EX-1;.CK&58E(-7,I35PC($@D6*?$] G22KV+)].O);LE!+)6:V/#@C[M-D7K73-+<5T(_$+[5VV=/N2K,E]FK,FC6[$;\3UUP,*-I%/)(-E(,A%^('" <5+F',H!N1B 0$(4_69%9W"6TS./46UN7=YSMP M_0GK%9U*G#W+?!D=&SY=9ONN5_DO[]D),F66?6Z$*Y= M2),@@1@C'Z+09Y XC@- C%J8B3$>.BWP=,ZQ_>6+[VO?N\DVSZF7]JV7+0Z:; MA:P.JZFK9P$L*_[>MK]WS0C8<#*EUS\ZG1YC8(,C"1-:N.P_@,*SY]B#04W,%Z:U>?!Z7T;1XTYM?? QX7;:^LD]U+ MT#UUSY^XO!+R2;#WH;G?)#>+-K<)-_>?;F3]4N&*5%61)>NJKGB0";DI2@A M],)7"S!$LQO[L'(/1$;!9Q!G$28.C[.$(^8V&8,)U6.=.PJ64K]%OBU 57 MY*P#NF&X=TU3VVF88J)\&L0>#XF\2I9"1$D B4]#Z#(':0%S/=?7BI]_@(DR MN&7V? \!$*;N:PR_MMJ8YW-*CG]NIF#+]/;N;5GG>I,D37WG(VEU=*E 9F,.G8>+/I MT8 P?2T;>LPLACI;&.(WDJVZ=;2K)U%?ECA\]#T7L\S;,M7D^R*D;A1Q[D)' MWN)"?IUB[1/HN8@3E_(D=;1\&,"Y>.,=?59R(K]*LL^+$E99FE&VY.7 M$CSR):L+&XBG=&Z(335O:B[Z&\Z&G@TZ509\KKCL6\JZ0C__-1+2BHR9.? \MS]FW;+G,0A82R$%'N(QT@F+VF=;AU0F-BD=O3.Z*%U"(J;M3M+5#U[I2>EMIDY*8DE M0W$X_JRJ?E*\?64]_:!AZ2M*"Z',MWQ5=8678N'N1"%- H(]#!R(24HCEU787 MQ1%G?LK\"&G5\CL@,;'"M03!8(4E5334%.T\&36C_58\26R*2E(G1;%5+NJ0 MP+PUH4X*>%#XZ?23ME(ZNDV]&_(J]![:D<0 2) <@G3@C=U(G%>A?X,.:N#P,G M"E*\$_]+M%I%JQ"=6",W"0I-FF[]^69CN\+F""KOUEO%17OO_5C.1L<":'FP M5&+!1.;)4C6.D'SC+(W3((PG: R\:IA7HZUPSUF_YUGOL/_]Z_81057^]MZ< M_+]6=U>OT_JOY>4+R%2JHT]Y\9N\Z;I KHMPL1WPM E M0>C&1*OQQD2,3FR,&JJ /#\7^0MO]C >)%W-IAQ339.:]?H1P->S>#5!6/,# M=KOY[?)8DE?0?ZYE'-2<"UM8\U[?U&HF<<-^/8N_#/B2&VU1ID*C;G M[1TR,=@'S46FIF=X1>- XN[\\V6P#$A+%,>.IJ)=$9150AT'B47C<^W5,NAWQ12@:K7&_$A59ZAU-E,3VY6.[@5XEI3KRT*\HVUV7G7^/"@?*

*M4LV*KO;)E&;KANU4W&RF8L.HU:,H:[#9.W\ZGZ6Y#YVL@7CDI,G>V&?51.GR MRV3SB+]EU>.'=5GE3[S8M%8)B!?@@"K^E-@+H.,Z"<8Q"IQ[=:Z M)MV);6++Q3;54](9WP0CH.-$1<'*6-0A0QQP\3BMV8 MZ5@3%;(3FY*%/.5%49^RU3#K&0LEU-0LA6TL],S$<CDO9"GODR]H[%#Q\I43[DJ>=-N:,#"2,1 M#&(:NK'C8N2EBQ=>)/D$0=MQGG34J,^9NC;)RJ\R.J#R![ZE/%FH=@)\%'#" M*480N6D $7)8T\\P(D+G=3U:*2UR38K]"8->4X!#[*:V?]\MK-D@(SU0)O[MNJR'U>=/PM0QI6;&ZA^N%%1ERGAZ&*_Y@^D3_/RHD?0P?&>$T2,#&YY1R!S^ MIEMG;T,]B-,_)U2L4B):ALB+4AB[V(S@\! .6,S$XJ5U+G&,RL1FL+GXT9@W MS0.'HY@H'C*<*ZGFP4(M9$-OHJ,$(8%L'1\PHEI%04]9C0%05EIEX0;NI(DQ&IT5/VQ5 M=7SD6=156EDN C?V>$ X MQ+[K0T1<%Y)(Q"&)R\(DB:(X3K1.Z\8(3]S$-0T1613%:UTSOKY">0'2FBNX ME&SI+;:C *]MNS9AT=/JAC*L28,M[]=C'YF(7NC&@]+,@M66V ME=>H3GC>3&5M0 YR#_5'.#,:\(X_U%5*NS9B(0!"Q$+HQR@0#@83QL3U*,2(M1TX:NW0.D8YA+MTIH]6-QER94O6,$EP#QW%/JU\F37C]HVX'46+; <$4I;*= M^[='Y6TR_HZ+>C+/[\3C9AKZE5=R<^ZFR%\RQMG[U[^6TA1LB%W2*GNI$V 7 M.$RB(/(1] (3'V=]G[JI+7T6+]2GRPN5I\[/+>L MR%L [)9E'_DI7[4K'T?, MYQ&F,/&P)YLZ^,*Z, XIQBE.0AHXB5;6VTE*$WL&'5U0$]:S%:?143,-5F36 MLP2[XLHN"9+J'-[!J&R6E/PTG5EU>E3? \%,8T]FPUXREM4G[HLDH R1 MA$+NR10SSQ&]*WX!,4$AQYS[E&EE+(R3G%B'ZRA(K/B";IFU94B?AW+Z]=1< M 5(U?;<+E)[B#R;67X - !_8L@+]TEDR! L%9;8(Z /O&0>--PRU%3M<%9Q]Y M4K4K5L*($WE!"A..$$0.32&.8RHB"J=%/,@#K1*)QU0F'J#L*$')$'-K;\# M+!1W^,Z14$]Y^\)-L%:? E,36]MS'^//NPIT2[V*$[>2#IFLQ?R89DIT=5R7O M!"G:@P)96QF/T9AY,1P0\W#]&WK8<,GK^F_)Q;1ZE5?Y M\Y7XGJ>K)IG M5#NYI=;?U=.BV,\]? 9,%];2 _FDYRVE_=X&O_/],6?;9K**_0A.O#[U!E&_ MZT5#6KT+P2F)AU7^DK!Z.G5$3LM=;!7$.JNUQ_Z8LS?W."'4L?8>IQ[55ZK[M@LA[&9=%\? [U\XHU>4:*&G7LW5V5% M5I+2(@XQC;Q45KI,.$08<9DL&<,XC1%)?<0Q53H,42,W=>377 %H#_7:([ZV M_F&/"]VK$(, #]NI? 5@T0\$S$3&X&Z$BZ!D7) :'G_F6A(JHAU,SZ\IYRSMI7*"R^%NH@)OT[?KTM!0H1PY5=>7;B)5+Q00QJ0T;1=@7[:)Q-U[!G^U_K6X<#4MG M2;7W!I]5;8\+MJ^.)YXR4[1.A2^WF6_UCP7G'_,GDJT6S/%QX&,'NBR*($K# M%";$]V#*(LP1HP$*E"[W*U.<6!T[^J#'P 7H6 !_-DQHGC2.PZBFN%;!T=/E MXA" MY!(?$A;%D(G@@KA.&*=$?>+8;F/FP[MXV-~>"";QSL. 5;88W,+$N);5"Z ME<;ZN 8Y NSO]G_\E\JI03 WKO3)T-P/Z^+]NZ6525[_27$BY377%& (SF@ M+^KX[K*IE'JF^+2 8_+IY0$<$<;L\+_T'PG_D?8WSGF/_9W?67H'6[<<0F-5&E@V-D4:URTOIHI M/&VAKO:')2G+36VV.H79]7TG()1"FL0^1#0)81R)GU+]\H3%S(]\K1Z7(_0F MUM5=EP_LTC=*_!_#3VU3Q"(JY\0CFH"<5P#YM)A3E#<^0NWMBA>? %GVP-/' M:P;NY\-#]>%Q]7"S*E=_D.7GU=WZZ:FQ*F6UND^6G_+B\GF9+/^[:"_\?]H MN@-/[<@^/!3\@50%XZ?H*_=;V_?TE%!+E>BJ<8>,]7/,VJ MN@/JY7O;L32)K6!WC,MQ:+WG!=54[!=2D;VU!]Z'4O#-]+:!P4'>LHIT/2R MWP)IB[<_SX+3S,_7IC9?,& *Q$[$8#R(:OH

*AN]!9296S5UM4I$--3Z1JLSSVP:B; W0:LC@]P.P26]KJK*[FE95B9 M[*RKLBX8^XNT]ON&+G;='DZ\VY14"A,O9 &#W)67VM(P$-8C#6!($RP,2^@[M;:3E5O='G]]5EK2)*951.DX$(HNM*EXFFZSLF3ZKO(Q"6RYQSMCS^L2'Q/K MP T^^!/A-MY>MVZIKW1[95ZXN]%','03SX/(B3F,G3"&- $AD7577=:FCE;8W M1&WJT]!ML^OF]OO0=I4LZ-V6"LE3>87^2:P^S/ MLCDZ9YJWZ8>15]-C:WCJZ:74F2T30;0[$+EHXIKCOKB2DK3S 05KSY@*JB'V0 M#ZCTTGE'29_R@FL3XN&$ M!#H5T.;C7$E;SZZ5UE5TJBND[7 D_*6&I?)"UD[3N'PTS\0.6\3Q;D>0G\&.*'**3PP)6G'[@\H?;J8U+]O]<#-N>.7M M!YMYO3MTLT["T$V\>1B9[S[?K,#NW J"$/(6N[.2 @I#!.'1"Z(>ACT+/03'62HHS9V7ZD_N:&GANR-5;&*0]X.9C MW1YMPZYX-#$+F)J'%=JM-#?(M[Q9/, X&Q];1QKFC,QI'R$V8 ?"'N>/:&;S MOF0DD;>S,UY>I$1<=%N-B#J4!)$'N>L)R\<2$1X%(E"*7>JG"0]10*B.Y3N7 MH8GM7X\)N;? + ^LJZK1BHN9E[]B2HV<$YH9W;&O;G88IM8UM86;*,9[,SJWVT M!=Z^E;0VKF$1_4)I>/5Z([[=ZG+%9#_"9QF;R1A3-E)%+/*ADR(7HCAR($8D MA&$L?ALZJ8"1ZJ1F#Q'3LG'ZN=D=Z0OP+(G7+A[OR&OLY2CAIF;Z;*&A9Y:V M0-QL@+C: F$EX- 61T%;I^2%2\Y:75Q#ZH(2\RCMG.T.+T/.PFT8$ ^C1Q1$07 M!#"6:67,(QZC?I@Z)-#1Y][8$ZMOT^^X1_8&='W*Z;3115YSEGEIUNPWVSM M55A&SU28W[-5+E,^NZV814)2ECHLA#05NH)BGT U&O$?6?'NO=TUM>K8O5#1??RZHB#WS!8] MB;)04*&9OA[WH&$? W/Q0TS=:#0R;T AF]3'.F+$|\V@)&S\|>!TW-D;8*A=ZR=12%=>IS>K]ZTL_K[OK?ZB M)M!WL)>D M)'#C2"M70('FY+K?N^'P3 KP(HG777"8B"5)46YO1&@VQ%$!5,T]6(9)UR[4 M"+4M<@1]\56!A@-0L["]#&&UCH>]Q/;]>8Q2G+NNARH$1^I[*+]Z=F>=J^_R MJ*5MFO'YZ5F>5F6TV:9[O>??]_="JG\8MM91&WQB&['?#.8"]-B21^G[C!DW MTU'$1XENUT]$#9*"?CN9 AE$* M? >1LO>37Z6@<59X,I.I$/(H3+XI27[@SGG!L4(IA'"4QQ)$3(DP|-\!$*YJQ MQ=G$5]WC4ZJ?RAY',;C)(116]QYA=O>+"]&5V\Q-YJ[AP?3\EYU6MX;3(M^ M^&8;0EMAGC6^Y@T';<-Y$#9:)V!FL#=MKIHN5Y]V>S)1YGM)&# 8()] Y*6I MS,*4)[T\3E.DCH%2=T(#U*;V+">V=!++#3 U>V<- !CT;=A*!";,3E$2T9&.& M:F-6< /29?ZM;"YY9ATG@&Q8T;RK8=`SC(^,'=9$A ^#/8\ 2V3$UR"\$<$TN+M0$#LZ[@Y@#M+^MGC'1> M09S+E2!3B;\O$_'!95GR2EY[IS49@GJFRBIXQK5S MM$"P7#Y'C?:;5- #1@N54$1V]04PW%N1%>UIQ)HW@1A.$>^11'+B0>O):.Q=> M$L9^!'T:4U_FJ438U]M1.$9F\JV$CBB@*1@2]'"+8/!LQ7=MP'"8=G<>MR8BNZ3=+S4 MB1P:PC3!&*)$:&_"P@3B-'8]AI"8JT<$QWB$ZOSYZ_WEU]_^_S^RQ6XO+N[MNK\#EU_@M^NKS_^[?.7+WH*K86IFII/A92>\A\X DT'F7;B]4==+S]8AA, M4+!D+K1(SVI3=9-RU&8Y@9G#8U;OT2T%$6-$)LUEE(3?#^B4GS+= ->TJSGX2; K M;RYDJ[68]^MG7M1YR.7[NO]=\]P]^<[+J^\BH!,TA,TO7C]7_*G<_62Z+V:1 M!GZ"@YA!-W8#B!!.8(P<#EWJ8"?B/. !U>ET/R&O6M[#AF-E_9(_D] +KA M&N0;MKL>@]OJK;HU6Z>AI5M^5_B,G1W<^O 7\GV?ZYF: MY^#Z8(+:YVON+TXM>#9W_R?' MU-JQP72,#GDAP<5TY,T"KAEU, [SRY>'NMR[K#A\^51IQ-M'WY\AW*[W M8L3_7[X(!^$NM9M!21]OBK;]VY/ZDE$@V@H!=UG Z$?&7MBM6PI:9U='$- S1OF/Y_G7[3!LC7WXC!:O_1W9:O5PQ621?;EE_S)](MMEK0.& 11A0FU!6:QQP$L>M@#@AR >%$:>D97A3(2N?\Y(L MZVY0(FQI]W5&=!U<,/9)K|KCQ]S2M>RIJU.5F5VTK%7WUB,1!Q*,A3!R' M"Z^'8HA=3*#K1%',:1A[7]C>ZUR-[71[> [B%1NB!D<,=N=#$>2^&!"R"1$]+NW?.3/PH9D#:'F4DKS\XK5F7?;D@X?Q&+QP,I%Y00A MET60$9Y"Y*8!3'R>R Y.48(18<152F WHCZQ7>WS0&"F:;&;_$RX?IX5/O S,IC&8=82S#J=49QAB. M@1XQ^F/.UBW&6-Q^WQCS0?2WX*_755F1ND*E6 7R%UZ\?EXQG<3-TR-,O0VO ME<- F%J&0!_2A9 S8/FWMXHALI!HS5DM./ F4)+47I0V3FSOP4A+ ^2"RE]I[AR4';E^PZW0G:RN&HK6S.Y>6UEJ;+;E-+ M^NZ1UTV8+AG+Y&- D*=]>YO*^2[DM%XM)XD6>Y\ DE1>3. TA\;@+4Y^'<11% M5$196@<+\\LPL;GJ=XO[G?P]+\ 'V16;E_(7;<^,>@]FV[:\>2)+,\X *<%_ M\24#[7CQCBR; G2]S\;GBXYK>]S2?V?#1SL=[B,U(\!OFO/XYS=N[^\;V[M08-Y3F;>;HH-#FS=DQ=A+/L*0-*W"L@K^NR9TG),H1HD' M&:*RVF/]0!PS!!VK-5DN7V] (QOXH M/^1WO'' VLO@VGTH=,:V/ ')%'@I?ZG3+\GJ%73<=???U7?*M/ ; MWSN;"CH]RV&(V@3]*$SP,-I^TR(TVX:DK:3RJWMX8/B'!>ROBKI=? MLI0OG(&. QB2'T<0!0Z'L0A<2'&F!(>Q(X?:.U92OPRDE1GNZ7:@ZEFA=N&R]'2TTU%GV K3021XL-ES0D-A6ZP45DO,V M8= X: =@\Z[AI7]-AL#R# G=*+TV><7TMFP\UYR8+C\4\<5P'1HGGRT(+,21IZ,,8 ML\@EKK '+-+K4V_&B(XV&'6KKVD!4A.;+'>ZCZSRIMW$:)USIJ*2#=T >SD, M]>0)ST=PF3^SN<_$CYK"? 2H,W*5CXUV[JG[3OYSGC?Q<=ZA:D15MDG[:1.CM M#A:R#E3HGL2/2GO>M;0&;,M+8^>+]HI'I(N9:Z/ M_SQ'R\9@63\BUN?DC8YZC2$[?61K/]3^7F=S1^_IX49H>H(MK+F\FCW5O:@$85[591YU:EP>%WI_ 1L>34CK9.B6JUG.2B5T2[I\1%GVRL= M%*B_8SK\H)F[\25?/>_:W+:2I G_M%41,[*Q/A*H7E\)M^I,LRV[%^D@*6>?,VWL^,.HJH9LBU2#I8\VO?ZL D 1O M0&6Q 'EVIZ?;L@549CYD9F55WA"5,49I& 0DIIBPT"CIOI/*P)KW]>[V"W]\ M?OC5^W3]\1&VXQ'Q6PO/UM6F-9IQOIC O$49WD2 MLPCK.TGS#I GZ(T$MZ]\58LO:EN_4>6R[*@JV7E(R[GGCH\;<+:ZD3E+31/ MVNUD\Y>7^> U1=\K>(Y4C=3]%952%[Q%U7^7['K=3^NKNX(N8B9),J[1% MY3,5>MC'LO@NKG_H7! Q24-"8H:).MIS/'^%<{$>'+Z28Z=N]NIGU#]T|:54LGG56^)W4'IH>>Z;^^'7."UFP.I-S$H:9 M2$D4HI0I9MGOH\(2S,493) (I0[]< ;HSF_'|"'V';KKUHNSTOO2?'G*9=* M[""G?2VNCP];D:H?7EHLKFT-H-6.Y0?2;7D&Q-?*!FE>ULV2%4K7!Y!^6D-; M_;##U: PFK> &!9.NQX0@\ *Z@1ACTI'*PB+14?K!6$O<+L9Q!FKN$[Z6WQ\ M]XHC]\K'JE5JZ OB8]VO)V0QPFF;('V3A80?^U&4XE@*4&P,0'M@/[HSS6WA MT;=VG:A5RUD(SF;.XT#HP>RW4^ <9@J>A&#PA,%#RC])WN!)2,S3!T\OX=SX M7#*U[ZVFVE5K-\69<,9R',0,L2P@"(=D')^S M17RGEY,SXW,*Y[-*

MT#FP#6"*]BZ+,"A=FJ,>-(:W2[<8^%F,4P] !O5MQ(\M8MX4&D';9+5>&=AU@?7%:HO2K>)G2 '3VW7MG;L&5T?8M@I[M]<9+91]A/EV M /O8KV"?:"Z*R?5L62S?]IDNA.F[HT]D29H9]I,4!R3&)-*);QG"Z@"&\C3Q MD< >J'K>;U+CR**I]*M]9-X^==S$8\7E5_*Y9W\I'\N&R%AA_G#^)5 M;X*SI¥][" <<^(U&2(I+EOG*@,XF(D/HX[Q/* I[0++6?A'@&9R-$SIMI>!^F MV^%LO)V%WIJ?UQ%?/V>.WCF?G)E+_BZ?!\PV'9F1=[+5A_[8¥E+/QU,>_-YG M? -3(_%%&K[XUY9]U4$FTX0KL8&FI^+ M33?"T_N/C<&S@<*=60-1']MXV4!SQ$19+6-GB!I?=DV1&HRV(X??&3[>AX;XZ=1/L&TQD]*1*>DA-JKE,!-\WU 8 MO@6_O'P0BW5SQT]SH2N,'L2_5D4IUBW/P=W1S%<)QQ8DWFR^5IU'Q MLFFB;WXW"D"J_^IT&)!@"M_&1S.A"P^]ASU\!NAY!I? =ZGH60&:TVUNXZ.W+ M78NW+2NDUV2:@]+LF5&?0K^%XK>)IV]>G\Y$2 (B@H1&* X3?5G$*:(<$T1E M1),DBY(48U UM!G=@>W&AKBWI6Z5U&$*HYE?, X,'MA@PN\]!@FI:LR8T.J MXY84PZ X*!\&OFYG*A[;P=7#45E)+&@8L 3Y/,@0YFF,**LOEFDF1Y@0W#FGC=UL5Z9ILA=&96P1T@,&/PN),,,9N?Y0/#TO=8D7TYG+3V'*"HR 2<;PO.R5!.,XD MRG&: (YK&0F0^RV@,FTDR!)>#GU;F=5G-X[<'76S94/4(>R[$=]-F!L-^3H:. MRGNC#[-D%2^HFE7M[3:&WG*L,U7;SS5<>Q7"%_4??L.Y5[-^X6V9=SQ,?2AL M74Y3=\[C^,/4AX+YZ#SUP8B=DU#P2'Z(A>X=.(E(3FF(.4I#SA%FDJ,LD@$2 M.0D2GP6I9"$P)M5>?V#;>D46S]ZK;N^N^U0U8? ZE)EX57.D(LOK]KV87#Q^S3'6?EZ)XFM77 MO.SM4>G^0B<)S6?KDI^/0GUW-;T)"Q/"XYPA05-UDN)Q@C(_(BA.E8G ,DL# M$=KDN)NS,$[0IF'($S_4\4J90F^Y9:F]L@1FN0,@-E-DUXB=6R)YX:TA6[/D MM7BZ\&C%C;8'#I/:X1BXRF8'4!XWC1T.R4'^NL423F? 15LT%)WZ64H'3$/EQ M%B&P"=(Q:K7I)%E44B8#/TJD .UA)D2'5I!_ MV%Z9[PT3WIH+[X\U']:QR@X\H<%*-R@!=?!\@.X(7/9+[#QIV4'RG4*6_2"< MCE<:O'M&].+C_DW;Q!=!F/HA1;DOJJ$4&.6<,I1RG.9AS+.K.T+=U"%#UB)N<(@0X.+_++GM;^XW-_+;:U/=27W&]-6?\TYEW9*ZO$<_M)#+^1? A)08_>9)]^VDYI[\NY+);ZS#O!3)"(9 (%C*F]/,LCE(4D0WE&\CR2 M/. ZW\B\.&V[-$@YX=5E5_/98CXM>-5=8-8T:85I9@L&&N="YGZ$8BDPP@+K M(7MAA,(TR!*6ZCMY'S9$QPX(]\$X!X5VUC"DG"2¥/LFD6!]LHDQ]$?P\1"*0 M@L0B\E,.BAI;?4MCVIG*Z_#;8V68[X6#V6^T.\5[[7D^] [JB2D=5]]+NM8W6 M-0_SZ50_5I7'BH7#LKU#R1W9Y];"H]KD0X'V[?"1)UPZ3'67?+7/LF?Q^.=Z M=&R,4Y;ZE*,H290Z)F&(:.9G2#E6),@$C2-8V1J]M!Y7S4Y3]%SX4T=A^\< M%^ML4!S[72W !A@!;(';H!]9<1"O]9=F<2>_";8J M1=6V<)(F:>8G@7)KXICKNE>UG^]?8K*]&K<(^]^RO8I;]>>7U9$ MZ? M2B#LZ+9Z:,GFR5*M_FK^08C;A?B9Q'#"4QS34?C=%6:#<<,)32CA/LC@# MY0+U$1Q881OR\I)KT;_P:@Z\/VH>@#>IO1B:Z;-+9&"*? 28H8"4WE=21MO>2 M&U?M387?UW_C]\[, =PK8R:QSR/*8A1RDB*<"HS4^PGB+)4TCW+F4VR1?_2N M!>(WFYQ C]9TAZ@//X4HY7F>!X0@/\B4YR/B&!$1Q4BJOZ8T$A+C;487M/>2 M$T3A5U[OBZB9?1V]QGZ@&@FBG[,%#!]+\;I[!EXF)SW>EI/BZ\!L4A*D?@XKO* MS3(G/&ZF%AB0@[PM^_J6U["KU]=I=;=&IKJ6X?-T_N?-3,[+%[*3FT&#*$J2 M.$]PN_@-X&6L(MHN%%K'MH@)>P;52J A?-@M? B89@T%YC#;F.>^D*@^+@PA7XNG5^]^M\ M0:9?ROGJ=1.._]H,\;X4ND;]V9E3S 1+4T0BKB>V!Q+E(HB1Q 'E:>"G400ZNIVD M-+"%]W5IG8+3V+E?),'^Z$R,U9. (!9H3;)3:I*0[7A!4RO9(XLQFDZHYJ" M7G'W=;S_A;,+ NIEE6G0T>Q2/*O5B^^B^5?K7';350=T^=MI[3LV M0\1WG^- N1/V]TMTAT'1DOH.6LBV62"0RI'H@NN2@;;Z;W"A[W6O#PH7WJIFH/§QJL-BX^M! MT,RJN,,%9D3N-V#<;\"XWH)14;_07GI'2]I-#J;!L. [R,KN(C9VK;2#XD?Q- MD[?@$[PO&2N5!WWYI*O*E8EY*18+'713-)2-4024L5E,PH!PD@0$B8SKGEPX M0B1./5$SHZI@U%]6WO]CP83XRV@S(;DLP M"#PP8[!&IJ;O7>TAT*=@@L=J# MKV$OP@WCHRA?OLI)[#-AU:2%V_E2+#ZMA (T_3R=5R<5'=AIDK6S*,495EY1 M$"987XHFB/*4(5| (*7E"9,Z9J86$D1[85*X)5O%(M9L1;<^)5K'B*%T\S<^'M0-:?[GXN=N:6NFK34K8=D;?Q,>2)&F/+)A ACT,JFCQ# +<0P3,U-PIJ0PG;\[B -_ M[>Q& =;K#FD<*? Q"J-J;H>(^RK9]:AEL)<]"[Z:"MTO<;$L"[847&N]#IZI M/_2=^7M\/ 57@=2'W<\+H= M- ?A=^@.; ME4U]2I,G9A$MWP? $$#2<(29,]3<27'EW'H&V@*TFM]G9=5977VCW>/DV MP6'NY$FGR!=*HS&5";(B]5%(\C!+4AI2&D!NM?H(#GS%536T\%L,5+Y>FXW_ MZ7T2LF %T-OM!=),S5W" U/V?4QJ>NZTW%0R1[K>2VY4C3<5?E_OC=^#9SY= MKW2RZ:TR)\^-+5GG."4T\N,X1 '-]#TV(4KC.4-Q@GE(0IDE)#+K,MQ%!O)% MMNHW7!-&%67SI)R3],C 9T8R2K<1+")X@P(I 06<)9'OBA6=-A5YC89!VX M1:3;H+F2$V;$VB*N/16+U*R3,ILG8;F0W2[=ZA@&;E*J^F3J2)XZ^>IH:5)] MS+<3HGJ?A9E;P?CD8345@4_CX+ (L'\N7V9)_GI(G$XMQ^NVA0PN*J*>IHF!G M)K).%RMFNM&)F49UB-]M0]Q(#HP(] KM_:$Y<'!-T2]>Q] G]7+C!C&^]7XZ MEAQ%T?I%6JN9P9- P);N<3B_Y/Q[GNHBNL=B&"G;XYL#*I0AZBN)]L:S;Z'FG M.T/(S37KB,S]6G6>N#"-ZI'48:/P;LFLE.G(/I-FE@%-\@ YU0Q]5->WVU:MJ:2N M$FY[Z8V;9VI_]_D%ZK?&+EF/*25'^3J8K\?%M\^/?"E&JA9[?OHKO"I4?Q6+" M(DG2. A1E*)- L!^V[DH$G&N?(N41;[R+62"9 M79-Q"VZ,U.,L'N1KGKP/1*N9[<-$V.W\#X#]",=O\]9S<[F77)>C;TETWM% MZ69V15Z+)9E.-!RY[NX?D3Q&,,X#1/4@A2P1+" 99RS,(7[1"3I#'Y,V5#T-M)%)]Q&K","/MS"B4S ^- =N#]Q59L35%;CZL>L<%&HDFW)/RN5,E,WU69KG(/)95-^V$()PE53=MC!+) M QF&0E#BFX;Z^H@-K+ (5>6^7QMH!"AJ8R=H0,>V<8+81H*DP[E&C\CIW'4;7$]2_6^:-NIY:]HI MQ.+3IF/^IN]EK@0.=&I'+IE V \5J;,D0W(KEG7PD/R8^IB1G J,XCI2/%:2!.@P%,8]S)&%A+-5_03GB M$.(#&Z)U67$UY-[3'VPUO&33ZOZ\D6>&^ 8D(#D1RM(+?8WFA\]'35F&9"K" M(H#&OH9)&UW,'RM!\P9X%L5K>GT]6(SDP[:](@($.L_R5$8T0W&B]EBLTP/S M5.0H21.!<8S5:=\WRYP<&G:KC,J?XHMM? LY"&[@N\=M@X$:L.- #+_2$U?J; M]OAIS\BXGY=5#/IR;X+BK=I#U#**IVG=R:"NJ7,J2A &H-/Y@H:DWV'H(R4 MXY,(@6M8!FV+6;$47XOON@?*4GTQ" 7M]>\Y? R7_F)=74[)8W)*7=8&@\,,P MD[% E.;:?$4<$9IBQ'D0$[5/8T%!>S*0_M!AW(H;5+'C;?EI[OLOO(HEK^+) MTTQ9%EY"03>,\@X')3#!#8#@M7T6 @]7'#PG;0',2'+9=Q,*FL_HLR MAO+CVS B1Q+G.,/$SE(=4&2["0IR%),AB;CVE#,C, MP 9LS8UV$^B;IQDZ8Q89%&@S.S46?#"CM3^#[B2% /HE[2GOS&&*JDN@AA@_ M!F7E_4:/68+6.7;,=DUXIOIO,UY.WYZ^";8JB^7;K_]9>C8TDR).GW3YX\U VK[+_^1#C(5%][5LZZ>,,]D[\&DVP*YA0,88C)# MPF&G6G-IK;+>>>Y8>+0/>3,1V-KSA&V=V??R],TJ^UFDE^C@W"20+4TD8"@*B MW)"0QHC(($)QR%G ,,99"AJ>=)+2P#K](+X+9>GJNXJ])@N\RSD-D9D#X41P MF/9NVSY5Y"[J/YKND .TA3PEF>OFD =TW]=%Y"EQ3S:*//D"?)>]F?'B>\%7 ML,ZH-MQ5=]\:/%JP)F8XUOR(7/T[H]U(T:O/-1UGN=^GV;?:VO:6&FTK.RY" M>^LZ\81E)B)C]Y=550Q2I3<>&2NX/D&S), ^#Q$>A(#'"*>?J!,TEPD&,I92Y MG_($E)MH2GE@6QKOT63V[D]_-HUZ.Y,3,WVND&0@NGKY=W5S4%PX9Z41ST3 MX%F.4(%=Y3T:TQTW$Q(*QT%N)'@!.V/2> (4/0M_VJ1U:'6/DO'PA2LH[.BV> MJC.QSJ?6'58?BQ<]ST%^4_^ZD*3JK:M>*.8\F"09C3-*. J$K@\+\P0IQSA! M- \#97VTEPRR-:X8&\>KOO#*-:- ZT,N:4V^^825"_[MB"&:7G'T\9F;K/4"' M6;4-WAL>O1:3WET+[S6?7LVHOA%LLUH=V;L ^$+ -=(V>(Q/IC*U1+:AK,/<- MK//USV[2=R=W+BPWF0)'KRDG@N9)FI($A4&@"_4#AF@41(@)D3,:$1:GPK)Y M'XB1@3."FAIG;]IJ8: <4V4ERBC7V9L9T#$3/"Y9LDU&.1TJIV@%5@=;0?MUK.T<_/9DW*O7CX)NGQ42S0I$C%1EDKD,4JB*$08 M!Q3E09BC(*4BIDQ(EH'RUH^3&=@'U$21INIILA>>)FR98G(")D.#<[:P,'-2 MR?T(E1MN+CK%F;Z;NO7!U*ZQ+$& J:R^_L=J:"M=QO:N6['56_;!5U=Z%1U%64_'6 MZFK\O-V^>J^[69;+MWOU,2\O9USW#G[512%?BYFX68J7Q81&@H1I&B$_RF*$ M_9RCC- ,491$/,T+3*/9!G7OZ20ZLQ&L&U E>LI[!I;?U:MX35;'@5'\#-UP!+ MLXW8+4(P#7<_#GB'-I?T6YM0'#4G=L<@/U=-'/"FY4@],6YVO\0Q%IG,68JX MU/VN R$0\6/=C">6><#C@'.C(OC3) 8V !N"9RC[$5S,E/L\;6'*#!04/JCN MI"RN9M$=$AAWW-Q) 0\FRIU^$MZ'XLN*E$J?Y^7V*G%Q^3)?S98W,RY>9H4L M] C;Q^>BY+ID_&WBTT1YUU&,_%0JG^'1N$3*^H#]^N& MGU8X1/F>Q989CU3LF;=J@ /N3T2I9[>2BHZ6M]8G53F#K??;,K.NF8!]BTV-%,DK# M7,_W3&B <$Q3E(=QA$A.>1"&$:88-&+W)*6!=72;@;$N]6F8"]H/D=EQQ8G@ M, W=RKRF.4ASF5[)7&=='!]YGZSK4^*>S+H^^8*=TGY<+=01:;%0!H'JL2G* M^CX(-G^:%?\E^ U7OIG:F\FFK/22_6M5E()?SMJ]R]7OE!O';\5RX@<\B1GW M$6;^4G4N,T2(8"C(PZ?3K^E,PLR;OB"W,![JT9 M]5JF]FFQ-U;LUM=FK;')C8<5ZT\W!FP@JL1P(VGT3 M.Q09!]7VW=D<54YQBX>)LK)9D!$? D4BG[T8^17DF)"(B"Q,1BE#]#M;?Z QN M(&;!]MU1730P-4AN<@ZTF9T="3R8386GC]4X#Y)$Y@"A(8KL@9R\7XV]'62= M)?:62SH.? &]O+VC.DCQF$D6!A$T#$ PX]03]WZL_#RG5T-PJ8>.?H]\B00'P#CZ?>X% MD[ZS]BZLV')%M,WW6#^]T4U(? [;,RE%/6G[83D#W_7"5AW8(.S>@#92W6U^HN2H!$RB!&/;?%P\"\Q<6"(WP.VR'2)6=\Y 4J/=1-M! MT+Z? MES!V078U7RV*'CCZ3R69+:H)I$$$XP#$F>1CVC H3#)%!G*N6$^)CF M,O%9S"*0$P(A/L+5%2.+9X^U&3C[&NLTEM9W5$X0./P1/P/LF9L6\K%J%"7X[7XK%IY50:$1-%X_8]VD8!&B,PUYKZ+O*08\S8%Y/E@?8- VZYQ@&F"9V(F Q M!JH/"O-$.(>0V*6]V7TY0+EMAC)V9++UK3!:WIJA*.TL-=-7;"= S:J _7\6 MR^>KU6(Y? VF&62K/>Y,&0D3',QGD2,0IUR6T(>;3.0B'HYX [\),S:)<3GXM9L7+ZJ79WI*81%R$ B69#!&.P@P1 MW=(I9LHYBGU* V[D&AVL/+#1;&B9J?VAV-VZ? 98P, 5NR#CLT7:2^2YE4R^U M%$W];:MDA^N-HDDGQ5BKR^D'X,&#!W40:0]"/@E=9M^<^#^I?S0-%72M,; R MM$A[.[0]3=S_K\3AOJ;? E<(P#3(4GC0K;V)9%9WI)T+CW8C;R)>^_[=Z/EQ MLIJ:CE'MG)M,YDD4B #%6*>9IE&$\B@*$,A]2L*$O.^+G3ZWVPG/ MYCJRD:Y?,VP$@^E#ITQ- NIZC!)M]8:PT8;/(:__?;;;W_J#WUGVAFGR2>_D MZ42\ZAO#8X;S()&A% B@@(IZ%D;PCC1 @5WUJ3$E.V[W&B 8!SUMH,_# ^VZ^^3-;+$LJ^CD M@^#BI=Z)M6>[4O^B73&ZQEPQ'0RGC& W<9B"%B QV&-R):+K1<,W#AK5GP'HQ= M>F-@S&/QK@&R"\@[H4G8=(W1&B-UIFM#@]1*AVL! [TGFW.494$D*9QGO>0 M-=$E$25QGOH4I;FV@$)&B$1"N5(BC?WQV3$?PA\[0UXI30[I';6##M>U(M4PT^]4I-'D+&0:.C M[M-ZQPFI)\3NGI)ZZB7K[G:Z,<5W4;Z!;CB/O3NPKF[ZNTW?O,L_B1*2[W9Z M6S,#[F^WBT#_+>BYPL/TTEANM[>C74*>T]AN=\&QF]H=%>= (0[OCSUEW)/A> M+-0G]7E>?I]OZ%*NINM,U@G-?)KA2**()@'"48X124.!(LG3/"$^QK%15IT)-ML:%/ 76ZZ%2GBS9-[;P/I5 P+LCT%W#K@=.8F6VCKI" :>LF1?FAE:+<3]2] M7B/ST(N,3<>!7I'=]1HX36KL+@.]0A_1+|#_SIE]]==E@=_$D_[KHAK;32B. MD\2/4$#""&&9<42#+$7]F)\F<1#R3(96+?:/41M8W)>D^L9^6\|&&+3&>&|FMWW7_2YY7#?@/TKK? 7KQ=XE]LBU_YTL6S4&>9T\WL_E[V1ZN;B3OR^6 MLZ=/2QTH*?]>7O]K^7;Y9\D7ZI_YS>SJ>\G_7C8W,;9M0BS7'WKO?M;9)UXQ M\SZ3HO04=RM] -;)@>N"UD_51"C=8$A?Y?Q=W_CI-&R\4H7U8/*_U5K7&G? M2?VH'P+T%+&%OM]C'P-UF!$9#G"'!0(NH+-K2&)+=+S6)&?"LM.DY-RU"'=* MV]2UA7X2!K$OD9^D$F&& T1(Y].<)CR+)<,R!G7@[:7XOGD=_25NEC@:'UC< MH0.S1F<#XZXYVD'"%?_WT?H[6:'TE?^8OPGV?:ENY_E$RM>,PXZO W;>&O@3\ M(4I6J.-S1%^@Z7B&8H$V[N,26&W'>TN-MLD>%Z&]=9YX M8O"*HB]BIGZ:*@6\Y"_%K- "ZMRR^B^9V9X)]G_]2AR@6NE@V910107V4!3(-ML)^RC!]-7+/\N"7 E/UX-,%\U2S46TE9(>1S<2+P>]+^CX=I_WX?3"'F0]X MO=&7UN>RR^SZ:O)=ZHX,$1R__JB/L9^U#LD0T#/]D4PI#.F]"5L^3:Y_C;A M4G M:-Y?WMPZR,,Y8+7#VV@>KK6U^VA7:,?5K7BP(KL MUF\-_- UM%Z"M24+K[#8"]OO7]K+!OMK'ZNMZQ;,HK=N7Y(RRNLU2(Y?4[8MP M6$YW\(1EB*R^JC^ZJ2R:,]T@S(C@:81BFFN+'U&4AP%% <9SC/!TIT*"I3U MTQQ8P8X[9$ GV 0ZP^"96T# ;NLQ+!Q>75N(Z2]R9D!QW/B:.00'43;]J;A M\CG[Y\UBH596UD59ZGM1%G->Q4.JW]U5]?B+]0T)G[TCE-]H XS@1$6F*+, M#U)$./,SR1/,*7!*/9"#@>W$@ZAS4>?26VCRB*]_J3-T'?/1QS:QOBU;/^-+5 M5WGZY^?CUVKO\]NWZ\9MW M>?O)^W)W]^D_; [Y^A9DE(*YF-FDXM& &:WG*P'3>ZT.AAB)1$=#HXL M$9#X]&;(#IA]&V2YBIT!NIFO^8O02:6?E3A7M8.F[-[60U,6\'-9%*P;=$(A M(9&,9!S%018CG)(41[&B"DSY,>2I$D(BDD Z0]L@O30D2KU>-/]M^:FU<_, M(\ME6=#5LIKYM9Q[RV=1I=*3V9NNT?86FD_M52G!7N:SQKE"7B6$]Z&8>7P^ MG9)RL7T:F-<,_!\T*[_4G\26F]9!{T}{80VL%4ON+)PE M%HY,')3Z]#;.$II(V>[C)V5TQTDRX(M!;\BBV=E6/4?.NQA.YE6^9[+*U*6 M;XI^Y>E- 4C\F.2,2D23VE9\5$Y11G"#&I/*SN. ^3&$.L')#^P%:N[A;(FC:. M-A6*4#S-+-"*,$LT)813[-0^5G5#RUF!NBP:"F_(ZL#I3ZJU;&$9M_]V'YC MT>U-B+(.? ^K#9+GX#!\&V;'$P 9"4ZZ3 ;R&]H7W>3Y?SN:0MHE=$/3'=AQ) M#U/\+L$'F,Y#(*-=/[F.=<=K,= 8>>&8NF77P9HB)9[MK MOTM IG/BV? &'X+O9K\MR^BC*E\6=K(.XX,WL[H#Z\RO1+U4D*E74=?G\B/1 M?/--K0.)_CW-#0@PS3*2?X"]K5]6]ZVM8]G1=K9^T=H,F\'3[D80KELZ13B. M4H(%DD$>(AR2#.5AFB&1"\:R1 C*C9LB]M :6']][VH+E?_'];5NPG5ETYP_E M@[8(=C1;3+$UE+ (,4Q3RC"$L9*4O($R1(H'Z.W5M;MZKBVO9]=SJ:5&K>?:LKY?S]7ZC5ULXN.J]"XR&LM(HU#0 M)%%?;^X+A*FDZNO-L$[R3/(X"U@J0? F=N\L/'9U8EBNV5&=!8#+!'@9F<0E[MR6!JL*8S0%7)<1$<12;V%A\U-'%B_%1, M5TO!Z_2XD,81YB1"0!-52G-Q9-=MUT MFUUW8G*K=:9C(]$ N8ZP#]:,DHST<<',SI$51_&R1.N_O1U M^(?\J#,GUQ_3H+F35G@.DD<)X^0=&#JCZ?H. MDK@T-SZI6@D LP6*=|='T@.F+;,,YF,?/@\8W\T@VO^EG2_Q.RD+O>7IB4U5 M(V%.XDR$N4"A3@3&.%5>.1<8)4G(YPD7+GE$ =AG\# W_TUN6KREU6?Y0-$ MS';6<^2$]0A(1/",=DH.1]O4P?*C[CVGA-O?4$X^=X[#KC:?;4G3IM,EB_TL MS$.)).$1P@E-$(V$CW@69^]'A'*SY 4#6@.K7N/&*=([57F6/4*[(/XNF7+PD&P=#T[Q7/]6AZG] ZN8Z?(QUW#[E=LNQ/=S/@M>3%N^[GSTM"'7T4" MVHMH+4Z_'V@M"4R7CN3N7;1B%UZGD!8=B?8$,J,AT7JED?

L1[0EPV(YH_X$S M!W;U*W6-T8ZYTQPF2:(X) C'(MZ^Q17^%^V+#@K7EP,/T+(K(S7[] Y,A.M3D(A]XUX%UX9NP7,7\|R>MSP8A" M0)#-VK]]TXW\5[]S_WHLN!\' >&I\C:8.D;G,D<9\97+X>V&57MNGFF) "N;I,P' @PH]#FP=-,7'A;>_#;7[[H1Z[4?%BD?X/P,L\ MJ]2$> _7$] 6P^A:&R_WM)H+JPBT"9IF9WK'&,'VA*_SV1/Z6GQ7%N=QYVSO/&8- M$'/HX7@MBC_'>+Q#"(P'Y!UYUR%)P,ZMPBI31USROO^9M@H!@54VX20S]

M$$07>99>!|C7]: +[UE,>3.P]HOZ1"LW_]__+4C\OT;^A:[3QG_U@N!"??@7

*M69X>>>N38.V7@NJE")AC>O*S,+,H9^%K&05L@*U(7G@UT:8;N3L;TB>8(\-Q MDLRHU])/V'T3T?N\G5W0*Q7+JA=2W13S2GW;M *_NKM]*

*MO+G]9N@YT6+WYZ%6%8C^GBA3TQOMT6=GQ\VSEK+7I*JK\6 M,W&C5E],9)A%89ZF2$8^13BG F4DR1&EA!(1A>K_+>IN1N%]G+3!C2@77B,,*

M5TG3C-U-\84R#MC_EUP :^_T9 MOP&6"9FC?A9.$SS'X?P=$D9'_4B.)Z",RX)%BXYJ5M:58D \SG^=O1::U-. M@0; JUCPBIGW6+Q4)9V_WM[?*

*M*W'A5>Q!6CP88!2M]T>_""8 MK37%1KG/58V)\U:9 .GM&H88K#]>_Q!S87?;B0!>LW-]+Z?3*KEDW8JX27,@ MDOF@^UMZS].62?*

*7ZNO>C'ERINPZ(V:+:W"M+ M*C;ZCR+1P7X)MTM82(5,4&,*/7$>!:*;>@T$#T_]*#53QX=V3MTKC=PIC=F ;8BZP#0ZN$NU!M,=-N+>!*

*MY2#QWFH1>&I89;8TB5(*RK%=]%JG3 O1?$TJP?]L#=-=T%8Q<>LXF(QK;CZ M0HJ9?OZCD.J-!\&F9+$H9,&]WZ[;+$PDC2BF+$ M?*

51 BFM9O)8PU15D2QO/R[-YDU9">?M2M9L0 90?O7GRX_Y%;!+DOQIOP]@ MS,KQ/Y&. #,P1F1DM4W-\@-L9G>] W3KSDPG!]\9;W\A4+.

]DQ]6BF(G%XE+ M8EKH#BHSKA[C*\7C]W4K=I*'28Z#'$6YGE208X8R)G*41 &C:1R'*8-F@]KP M,;"_I[7^M>%LTW]P=;ZH[ORU/: -*

*CW7ZPO^:EU832FT_!+,#\ C0PC;S^QU$ M*Y8TEFNF+KP-6Y6QWC+FK+.](VC<):.:<3%V@NHY4!U)6CUK.SPD-Q%!+EB0L@/2*0'L?B(2!$C)K,DC'Q";*

(?]LNFS2A"J^ M?KHO_[5\N_RSY(LOY6S);V;5;Q:?I_SWQ7+V=#6? M\<6G4OWPO>1_+V$=K=U0&]CRWY=Z,N;?]615Q:'WF11E73RD#XU-1[(F+>I+

*ME6'.=6+4Y>S-:[VY?"9+_>]T2I;26:F7KZ_3@E5)4K^+196)H:4K:B/T:576 M__)=Z'F<>@WS/#_''V+W%O$^CQ_TI/|S?'2.6Y**

[A=TJ3&C]C\NFIK(IB/45R/A/SU<)K9RIXER]Z M2!0@DW97YGY+92\N5.<*RDL%_:H4'9IK[M+C9?A>E2$G636XT_DU>;K"<=*

M_S@\L2\FF"1CH:7DBT#TC?10G<

*%^=[(#]_J&KHZ^>H-B8![W=H>%7;S:'A-0,-E,S(X <,\"HP5MS01I!UH-MWX!9*RZ*R5>%^/3^66TAMZQ*&T^%'PB*?12)!",.<$8H(BPB20M*

*@3&@0Y,S$ M/AU;?&"+5)'S*GI>3=!,%X_BT&V!SI4.9G, @ADK5)<$'5N[>]W>VM4/VZW]*

*MZ&*CJ%.7&&L%ZGS&37OH+^5\L3AL:1RD>E9AAE%$18AP)'}$N?*)2)KFDF', M9 XLIS8A.[":/3]H"WU>1^@3)I>'[N&!:,?1[["5RR,W!>Z6^R!.D.?*

*M(/]NO:&[@>CK#MWS]EDGY]OY\N]B^4DL=9OUF>#PLE6#M=[[E*T8\Q1GWI8U MJQ/W::Q YW G,#D^G1\BY+@/#!2#N,9RENE&,(33S&(8*

!F8C&@[4@;G%PD63R[WTUERX[A\"%=R1 MUV!,=E2_ 0K&ON< ?M_.?'P24]A%^69(W->"T&):+ NA1UE,6"8XP5B@!.<$ MX8

*&B&*TORPYMN*5N,G>D#SLQ6.(0#9B(V M2+2F-7YM W+; 0C8,AB*Z<@@]%$;U0X8BKZO_J;OP;1^42XGER^B+!A9-WC(*

*MI$@B'A#$(SUG*DP21#)=LQKC7+(P8#DV4O##I0?693V\PTQECTC=K9WGR0+T MYQLZ#N/KI]GO4C#U5DNYU-*

*^VBG5DP5%TZ+0@:W7I>,)1#XIMEX&/;]M'FIOS M*OVB^[\'|;]5L2B6XILHOQ=,W"O.YCR8T BSD(<^XB3(=>/W"\&62A1P3GSU*

*M*YQ@T(3C0;@<.@=)E')>OE1-[5XKBDX:6YSYR9AMT^^.-\RFM!ME[$;NMQSK MOH%'&VIHCB_J/[P-YU[#NG??_//T*+##//UYA'^-Q-*

Y7=,,7X"':>S&OTAJ VG=';WV- MOY!B-L&8QJ$>B\52%]K]+\M1'C,?A=AG"0EXFL*"EP8TAU8XD\EY-2>N9N>U M\#3;(!VC!-PF3_.ZX/%W?*

*2\0T&'GI[7HOAS3,\[A,!X>MZ15RUO9=FSX*NI MN).7C)4KP5M[]5[S>4ICC/TP0:E(E;7@,4$TRQ.4,)+(G/ TP["VP,:D!S88 M:T;T,;QA!3@PV)-P^Q103*

"WGD>@:;?%QB#-_.WE=W4S:4YXW.M&," '=XCP M%6P3(.AR6ZN^.4&FH128$XJ".$X03J6/:![F M8RN,P)[D/RJX^3F;P= >Z M;$VT,#EA0C*

R,P[GZ58V!U9"6^0S=,GD+(WA)&1LQ>Z]#U,6NA\VGY"GQ6 MC=UL@O>2I$$8,HE\)B7"E&2{$JV:4<;S1"9^ .ONQ M,-/!LR2$[5I;N*

%:\) ^4Q.%\R=WU1Q\A>52\8U,BCS\(OZ#ZM9IL6P]5-[R< M:KTRL+(TE QC2_OB]-_64H"4XJ&B+.I[R<8M[IH:J\SVB73$>:;%TS'?GU& M/L]]63 QPA

MF'E\/IV2N'Q\SAV M!#J:?+'[A$4++<7??*8;9NL.0&^?5N)QWMPUW,GKF9RKS[#*VC /9P"6"%B= M&DZ\-2L>7U7S_QINJKY*6WXNP##$0'"CJ^]-

*N,&4TS%DL$Y1< #LVD$!Z(S7 M\PDN_$YC)XO7;=,79FK)JU+P8KD>T,;2-$QS@<(T21 6<;;SJ#*4^:%/?(X)*

*ME<"!A=L')^%]H';Z;7:WTZS&:#0Z7Q>33+(XB]\"G7V4(QP&&&4!:G.+?*5*

M2@K)"$,IUB=Q0ODNVV5[UB/NA$U34"9U_DH=ZO[],@!++U!W^@WWMQN^\&]0 MU\[AYI!PT/)^4";]I(:#7"[5E>#

*P_JB.4$K(Z&6>>M/UH_+263;CU2SO]LL-FE:I8 ?ML/KNU)V ;'9T M&Q ZF#5HH?;5#C6+TA,KV9W5G\"HCUR$8@7-826*W3*6<1/QI!W8!_$Z+W6Q*

MRR;I(^:4)#C.D9^'F;(W68IR)CDB81R3,$AP&,.B*"<(#1U3]^OU*HEF6I\>-_ MB[<)X3+P=3-PGZ014BZ]CZB,$Y1F61 E?BQQ;I0W?

Y+"."Y]0]2KJ'J+-29 MW\?%U(T_0UHK!]Y<4 O7_80P9SCM^RN.[*Z?$.C043_U(#PR>JN'"I/7)D'A MDUBPLGC59W5PM\W^E0;6+<4 ^G)Y>>^MLU-*

:/)A'.PT Z58V!UC -!+A@$Z M9Y]+:A7%-%A^M."EN:CMF"7@+!B)MYS@/B" Z8N(00 MGHUN!X2K-'4@!7'SU^V@.4ALMUS&RK^X%_-*

;,;__E25U[+EBDRG;_>DX(!L MJYYE1O L=+GUK?KOY7<%UY/8[INV/$T/^ $JSZ,C/P-5_# G0UWR$ =#Q.9 M;;V.SK7'=#E,A-SS-*

XQ>L7,V'H0R"05;"GY%%L_*8N@_=('L=S+50W=NEN)E M\;68B>]'21+H[N!44!3JGR--$,D\17:02+UB!R1^Z Z=QCY@I30AZO2#4BD#A,,H8RS&"5Y*

MSL,H"OPT#T!W_J:4A_93KA^]KW??OGGWUP_>M[]=/EP#K_Z-$32,!0R!"_ > MLIXH[/>PUH^5T$"8[KC1@V@_C;_\]?9:W$U6_#2

M8K10YRH#JWG=R_:Q>"EF3Q>>8L'[]?;^1L^[7A1<#[@&C!#J1]/_Y.$.")A> M]V(PQ) @(UGMQ@-U+SW>8" C$7=& IF]8;>EUT9 GV+F,^4O-,V>!

*(^HK\X/ M>LYFA+"?9(@F7"#BTXS0D(:! !TJCE(9.A!8[TL;HI:IL8#9+8[GRVVU4X, MD!B\'W=*Y&CO/4YCU'VV4\S]/;7[83?) ,<\Q$@H-4WR$*

*59&"/,B3KY!X2@ MB',>93(05(*B# 8TATZQN?[RJ^[Q^NGR\?*\E)HS&/$JW*, T^##1IMV69A@/ MVUS>@1)PWM^K-H>@+RW'G2>]J0*;SYX>1?*

FB,^4TT[PF-(IYA-,_<1Z(NDZ2 M^I0A7W)&&XC@6L;\9\)D58WV52P6_^'MP74^,&;V\$R!*

M8;;OZMZ[]7F:W';VX]DN2JK+FX,]TQ/"^;]S/0(A7'K3$^+>%!HVO&HQ?&? M\VJX YEB/_Q^;",VO0'H6VCH2X -?4\Q\.'[+ZW-&'#^[X7#X K)1+ 6X .*

M${:X #"5U.X.H'?U\:X!3 7=N0DP?LDV],AT,4 A"U;%EC\KEB\96[VLIF0I M>%5< D)PNQQ[A/]CM5A6CKZ^(U\BCVO65)9HOI_IMUKI#. M#_7HI>-*

*U@93&?0[0/K],OP RS*3@3"(<^NI\BB5#F2 4A4D:<']9]&FX_@+\M_CL81_[MI^V<(^W>_A0?B9G;-SK,ET\M/;6[)%*?%9U/KOL-I,*

[QVZUW6W%;#;_6GI#AV M&?IVCZ.SP+A#UD8.F[L']3"H/@_-VP=;\]B.ET7DX<1)QG+PZISV\D/?R-<5*Q5%VQK['32ZS=GY,@*OWR'B613C')/B*

MC$]5&+L,Y)LIA#<{1IVS52*MH^3]O$W&_+94>7^E,R?+M:L[%)&+)0F2 M#.4T#A#.)$$YQQ$2*

4\9S_PP9$;Y*H;TQE&T'18NQ(H)A9K7,,)I3]#ZUPVC MJ4(Z \=*0_"Q4)QC:0]0Y.[UQ]9M8V$/=1UL]?@MU&/);\LRYL9?RR64Z,. M-

(=O#:RM%0WS"Z4]B?IOC^R%@6G78TFJUE.ML;VZ(Q4OOA=\1:9>MYR@:Z+C M(EG="><TM-=H%T'$1VK<[)YZPN]KYLB+J4UD<4>GQ5-=C?+Q[5;?*

*K==]SVD4 M\) $<9)11!&.4XH(XQ0%RK$, _1/:91 8DI]! =6]H:\LNHM^NJ85]&WZ@#*3 MBZ#9X=HE+C#]/*

L2\.'75$Y'!]I>4DV%WS]X&K]G9P1^FRE[J);B.M+3 M])B-I!\(/1#%#[A$&.P0<5\-NQZUK9Q0'FTUX%!/(INH V;] M^VF(4A$D".MM-]?

*CB:)8XBSG5(1A!"N/:"_=),6FE@S(0_:_6@7"C-MLQ<0 MIFCFLEF4,AP3P5F!PL|B(Q+38Q#!.!331#(4 M5Z5' 9$H2^.0^;G(@RR72U$+J:*L'F#Y#Z4*

MNM7.L>PP'3P6L/$^:-]_&,5IP%B8MX-VB(E=P^=SL0'URTE(MDSC+*$=)B@G"?ABB3#(]FBK.2("SD(84.-'P"X&=CF:+,B=+W_1?/FU7?S%

*M(RTF=1K$;(=-]7#-)S#X?NZG9.;+TB,K#AVR&[[M, JF/K1*C;/KF2&VIT+$0V-B F M,G59!?5^RR*HQVVM0>?*

*2HZBXB7!KO35Z%AYLORJ6;Y>E(%4X6"0L)@D/$4_# M"&']IXB2F"E]I$($7*>O&$?5VPL/K70Z2*QI 2/D.[)WT]]8Y$@'5R4P84%C[*

M&.=6|>N=A48+5!]COQV1/OI[AYTCU99X+:5@:G<|^OM)FF_$'HX0^+G>EQY

M@DB894B&.6$YSSD+L47]M!4S1M_,LW.D&]]R27YX5,R$+);>AV8$UZ%OS]O= M$^>;YGH..DSV?C)F#OUP0#OL-GFA77>O9DD[\L>?

*&KCGI"DH0W:>[.7A_?M/ MFL)DU(72>#';N9Z$%M.J8*])B-UT:944$R9Q@/Q,$(2CT$=9F 0H2** \"SW M*0%UA3I-:F@/X;>'!UVH_O7F\N/-*

UYO'F^MOT&&?)T$R,S%N1(?9D1;-;0+] M$.UI^X5S-@5T&4AX+V"7PX'+3W#=MI4O6!7#>S5 ?X24IY$ 1/4,SS3&?& MQH@&OD2<FQ9?'=*

<6'U":F=#FW97'WDHTU'1 M#H[PP;LPY\#BXVW;B;J.\^\A][87KB9^$<\ M;L,7@9D/=3;\Y.9QG!+(3VFKE6F^,&AO_$U']ZZ M)&+-356TKUD2?

*5>]Q1G7L.:>0&(.6K=*C088%#_%8S5 (U'P$!8%9N84QFM M#@4L>+M$!?ZRG1O\F13E[V2Z$C>SU]5R\55\%].@2=?F>9YF>1P@SE*A#JAY*

*M@K(@P"@-,IP+/X]X#.I5VD%K\"P715.UG.(@TDF MN,BC,$0TBQ*$;1BA/ RD^FLBL<"$)C*UB'=U4QTGL/5!,_%+E;SKJ8/;?B>@ MA?:.?5*

*(&:&PP&^=H5L MBFZ3AJ8QW6NT4Y-W6,AF)*6K,K9N8N,6L1D)?E#"9O:6G1VI5UDWL60RBL,(M,Q2D0IF-*(1[D+1_EWT']I:X^J:4?*

*%VE>LXP^=68YV)W6$Y/-T_N=VEF:< M1(+&88[",((^RQ#&24$)334NW'(F#1*FS0A-K!'O2WG4AM#%0N]J%N/)>W$ MS4P%?;$!T\@S@+*

*O=.N0T'79VS%2[U,$UR'TR9*XKG=LYP?,BGFI9_LLFK.@ MG]CTS E'TH_T3.(P17GLARC$3&EXR!+&?-BT@#T*0ZMR1<^K"$)G ^QC8:BI MYT@(5,^6<*

*,8;2^4P]::MF]%,NWC_,9;[Y8>2QB MI 92E5?FB>A2@+<(;BE*4D# *,A00IV1Z!H76L(N=110^]8 M(&*K8&?(! M-*

*:P639,:0L%.R.%*O_:7'U>]3@AWH%VGGK--1&*E(OQ2=1_WLPN&2M7@K=2 MGR8IHTF290*QB'$]9U(@PAE&02@8#W"*

*0PK**#0A.G0"1$/:*V8>856<;>&] MDK.[D8TEF[%E]D?,P2#CS*>*ZN2?.8XXR MKM.. \FR7$_((LPH5^+(X@/;@9J,,5LN]7"R6=L*Q!F0AVI2\&+Y62"*

MM%EY>Q Z^;J8/7V(H"62;211Q7SGM?H 121&2)RF M_,$D8+ Y>C#R UN1ZQ],+!;*I6_(>]RA"ZU7 $%]YC\,!Q3,(&=D^JGNQBA-O MSY\Z!%:7^=DMB;2*

MG(3#((LS3+$"64(RRQ%N0P((E)BC%,<)-*HL>II$@.;D&HFFZ:ZT0SS_?H$ M)OWNR/F2PFS H9#]UP2FTIK[*.=+;>>I #YBD*?*

*2+4^'OW+BQ=&\EF[&V]Y+ MSY.691^"'+F]FBV6YVC9*3/,DI#D+D!\$*<*]\E6(.M]HHTQ(_31D/,5&1YD. M&D-?+RK?*

CJ^FU5[[=3/ML^IHNF5D8==5\AAB9E[(F3@ KR'W(7BT@@!>SG%: M2%<%'$@/]_'R0RLME\=#>9MX4+S(X)"9'@"4&8T0CE7,'$@EQFE$08QX']

*M;%X]9*S&\]9I/*Y&%[<0,CQ!G2TU*2T-Z.W56PZTK3>0RD'&-

*MT*_@N32!QZ(*R5Q>9Y5(!B1'KD8R!^&P(@GPKFU_I>]BMA*;<6RM))4[.BV>_M*AK7/UX%6PK^6+SHLX3\IOYU(>M2^[K_?<(#DM$H1AF1*<*"*1L2!P1%+,FS M6";41" ;XH:M@:U,PV1[2F$[Q6K+]![34;/]U;Q6/?=;W-H-*G#TV9D9K_$_M$9AY&_'#L.@LY1({9]\VGG#U=K%RNQJYS1\>Q&)9%IJ6ONY19E__MH>NDOI.IKHS:7BPD09Q&DN/2L04JZ M-X52WNIQUW5F[K&)&C+F//11C](@9P@G/D6YGTC$2(Y%F',6,5#\&D1]8(6] M>_S;]8-W<_OY[N'7R\>;NUNK84*&0)KM\X/!_U/M]<"AJL>,WMGK?VA8&7Y^_MB14,;@<3&=)^CU%%,%A.#"\"+N*NA^2M6$ZH2-(L"T,4QS][.L8!RC,_0,+'_M- RP\#/,)[.J.9.;7A8?I62D(IN!;5MZL&S*S!=N+[:Y?MY&W'@#HGW2);(@W8*U)3>?=.D2U13?I$MA^WT]&-7_&K(%KW]VXIFW_\6R%* MM>3SVZ>YOLV8I#G/ C]*$)?;'_")0(01@E*A_I,&$28<=$4 HCZ>[\A7.U^_MMY>_>W_4+ "O5F'@FNG\8)#!+,%Y;(-@I74CHP%C/:H)L0*EGW#8K?(&3DC MS_.I>F-1-VM2OD@]>OQ>1Z/FLZY9(.OA,9N$SCB0&2-9B"1-8X1%P|"A5'D2 MF,2$!%DNXPR"*.O:%O,Q_OKO[WW^Z^?KI^^%;.4$Q_ZGVZ_GQS=?-HD:WB M|D,QO--\-ZAAAJ[F[<+;<.DR0P8&;^HZM^*'HSV=BOEI,FVZ<.LS:S@)O7R)]WKR*.4=YX! (>Y+XL9*UZ5P27=G>E@Z)A>_YTOL\W]WX:D+A]GPEE3/E.YG%T"GB S M\BU@M[""UX]SY]Q,-:X.Y3FEL9&;>"8?0Q^U-65$-6D]NGQ#V^*<;8$QX$] M+'(P8]$T!ZQ9NJ@O"R_JEH&HXL6[)V]5N=A.CWPJY%QY!9_GI13%4NU%CD_- M]A"Y/!Y;<#'^.=@>]J,\W-6LVV0<+)9G^G^+U:L[%),MRXF=-(#;^0L);=HI=$EV!D=_-8XN.W);C2[1#IM%=#YMV7)T/EO,IP6OM/\>M_<3>MODR$:=9&J8QXCRBZGC !,K35""B_B?(@QR'&:A+Q<8X(4U%E!>XP M4@7,[DOQ2NJR^GK"JZ)1O*Q;V*LO]F8 +#"WH!-@,Y_"%6PP!=^AJO5;T_7^ M:/X<).7(1%!7S4Z[2(W:]M1 Z(,&]";OV%R_+=;?+S7@-SWYMZR\JJ;O5+XG%IN0D6<=K2ZRJGZ:*Q6(]SKPZL4;W**)W0]7_2%UMHUKRCS5; MVUR26B?*=Y7 T*#>D*S66@V/R&48I#M=;\:8W$5A#D-PEQ^#^[Q=__Y7UZ,/ M>;T22R]+>>03#WO<4YZNZV#I^F;83U.'^:&3>4QK&SVW^,1*UM!0&Z+KO:$_M;6=O.K[M2=@C'NSUX@(4RNH="#?]9(81A[KR6*S^:F7Q.A[IQ>?,?5)GY^+ M=7-8;0LO:,8"+TU4$V[AXR")'$Q43V[I@_(T9$0]$BB\=4Q@8B5JR:%*T5L@MZ69V74[_T_F+XZ(74;)*';[_BKR%M 8+QVG^:?^P0F13?RW*_%^"HS>AXRU2 M/UC$KKO]Z[PYSG?5+E_DQVQZ3?SO_^5&SM]\9X'4C]'?4)&"R=R%TZ0G'WQ MG6#[]]SF/1_8;^7DN^FZM^9? ^K2-A_B2_LANE!8&P^QZ<2>%\>:XWJT_,S. MZGGA3AW4"\^9680V5?YC457O)4O[@JSMAB;XOAG:)U'?9X_D^X,HWY(J9TU M:YFY81K2V,5)Z$O3X?DNIIEJ9]_"YA&/G9!]J1"_FI.);8QJ1YBWM2)O5I*[MG]]NCS'X+8%I*8H8)4=94_5T=P,D_7KW4IP\!ZM@MAU,B#WN1KQ(O5BI35 M_FF@L3#_1'I6998/\3,_72W/FX_[I]/G]]\24H4DY-^]%!59-?;Y_'--VK_ZM>RG$0O5(Z#Y0(X@]DW8UEI9LGSD?LQK)J^$ZMJ;7+VCHB)TM+KZI;TE9JIEP M[2X?NUG O3#!(O"9.M[$.(T3>;QQ TI3XC/&8".*=*A.[;)MR^F;J:#"M!F! M'H 9<9+8"QB.DL3%04P8IC22NY60;B!)W2QVHN5;U'/#MZO)JBV!)W>H9J=Y M2U;=X#(AIH%4T_.T_9,&=$+ 2&$_<6M]+*A$RN]L;Q4,:G[,.ZEC\XN736;J!*JLR'-1=9OLYKLAZL2 $5))Q#3,3F^HJ:XC)/>\) M6OQY%KE[^FZ@.FZ(OX\1U M,X'?$NY-[UA@=8# M-=]6X-4S;U-9C84MV,$946)WFQY:4[:/Z%M/XTMD%/,I#=$PM8@72#U>0?L MFD%S,GC7OPJ3S(JE*CDDSM)XSNH(\^OS;<:B+M;_![#5FRV M3P&S9;-^!8MMY*W:91I8$YUMGR$JX'I9RU124%W1.,F);:)B8('H &H8W&>2(>$\!)E>,(ZGE>=G&!&:@6DK<'D/3I3S":0E]<6_.MQPG..^Q2&X"3 MR9?Z;QJ>W-0(JRHOUM(S^UB0M;JM$%77U8PO&LVXGJP'/8,%B:QRYK$, 4O\N)EB[$9\%$ M_DW=(2]0AXEB8K%K4OA&M>$N*V(S3*0GMJTCU3"Q>4]06H*?')CTWC+L6]9$ M@IK@X'&@Z..N8MYSJ1,1PK%PLN9Z*\%)$KJ8D##E;>QP)P2IO@[1B0W^WY4 M]"1RJE=+;PZHGGFP#1/82%R-$+P_&4!D6VW)=$C.VXT, ,))$S+(NV8FXV>2 MKZO6"-VO[ZK<,TFK[ZVT6955KVD;NIG:>IA7P327M!0M3N6]B),TL")_"S(MHF@IMQ5:Z%],49H0/>A3UE8'Q<$V,:M82Z>ASX/9N/MQ0TX#$624DS<5 *9 MBPG-ZP"D+8Y<1XH6PX+@=(*\)A[]+1<5$4NE2S 1$+DM"W\,AH1X.G#C# M*7'EOV:)[_G$:@6DK<'D/3I3S";0E]<6_.MQPG..^Q2&X"3 MR9?Z;QJ>W-7C5E7O3E!Y M-X0*>,_2EM32AC5.;]:=2EO\XZU*_T6KL^=WAY_]'<-^SKR@G,>NBZ,P"G#@ M,@7OY=V:=Q[AKP6EOXMY-5KF;EG=Z148QVK\U%N.Q?E;)G1+,H2+U63 M$6(RX+?!ZPB'G1LBY]LM+SP,Y2 5FU'2V0L] <;\U]M)H>Y-[? M$+56]74>;CTO[&H8<9I2ZXIA6H(+MJ**'L^U*!$EMRD\S1F]80&Q3QV=H8? MABDX8\52KO-,UO(D=T>J@UOQ-$L)3SV*F?P/#@B+<1(P#\>4^4PP-Z8\TW%J MAHA,[+3LR"*QI:NGCH/ #&NC+7%ARKB7=$=R?'O7%YD7K&F^V92_32[Z ;5I M(=_V23JRM19)/ME8&2?UG<;2#++XZBZ'187YK9[2>-9APRO_Q6#R(0FVJ[]?[MKERZ$T[/OSZQ_9|4-U7=Q^(?"_1P=W_0T7N!WA=%Q?Y XTXOP#[^.K& ,RD M_IO>22BAJQF@U OK#G?(-1AH0X&H8X\;CA@^/'YZ9?U2ZYJFN$*>&F!J56P M&;K;#HU'OWQZ^-#KHP^<,GQ6? W%LR$Y4/4&A)Y"W<8D-)\\?';5>6"[U-7VJ8_6 MGE@/VXJ>P>NX4>G">VF+,6:O3Z61#I-K&GQ3?(F*?"S(_"O5 M96P9V%YTC"#6<8+J/2OH M2=TGMRDZH@)&R #@ZH7 IH$,9HZV%% O(4)YV"V&6]90CI?=U(!\MUB4A\8 M"UNI??J$YTWP P-RDN8'7\',ZLB5N7@FY3^W09M,N,+Q_0PG;ICA@ F&2<@B M'#DTI5G(>.8X$-MR3&!B"[(G!S,0)SCHF8%KI(,1^Y[2!&4[E\2PI*$.]:YB_!/?B;O'PIRKKJ9N!U/U(>"^4&G232>T\|Q(O#"AA6M$.*&ICOMCI6]= MR5IVVIJJCA\|H_SE-)/6V^"GP@9FGC@/49P%M>4!T4R/)!7H5-5)\V.Q#!Y/<M6BLZ3;(S=Z,#@7':D [XOD&X_NFI?EA7ZQO^C^K+-W9;;;GUORG MI[(IC4 /8ETU$^-WETAJ8RJ_Y4SEU52:0<1!*#0B]Q90 +H?V@!83KX;$]4LM@GJIT?D"^"-B'<3OQYXU'!/*Q@J^68G[;-MV[5$EB2U=D46I$S/L)'H,W[IV)-79+5:6V;>FB/QK*P&K:2SCI;JB>3_(HBZ M*@5?QQ.@I9+X,X<3+"!8X((3CP(X(3 M$7]895Z;R;])?->#9*B?D@!9 GAZ^J-ZI;O^]5&//+ %UBDT>KOR=0+#E+I' M:I$5V6(W]XN2V.I>=4I@WFY5%P4\Z4YU^4GX!OQ;5:^?WM5G:U)NUE+5]Z4I ML!,L>.&)-^7?NDZVS0QG7(L56GU6UMG=529I;]GP]$=W]TG!1\A8QM7R< M-@:);+.'4YNE2S 1$+DM"W\,AH1X.G#C# M*7'EOV:)[_G$:@6DK<'D/3I3S";0E]<6_.MQPG..^Q2&X"3 MR9?Z;QJ>W-0(JRHOUM(S^UB0M;JM$%77U8PO&LVXGJP'/8,%B:QRYK$, 4O\N)EB[$9\%$ M_DW=(2]0AXEB8K%K4OA&M>$N*V(S3*0GMJTCU3"Q>4]06H*?')CTWC+L6]9$ M@IK@X'&@Z..N8MYSJ1,1PK%PLN9Z*\%)$KJ8D##E;>QP)P2IO@[1B0W^WY4 M]"1RJE=+;PZHGGFP#1/82%R-$+P_&4!D6VW)=$C.VXT, ,))$S+(NV8FXV>2 MKZO6"-VO[ZK<,TFK[ZVT6955KVD;NIG:>IA7P327M!0M3N6]B),TL")_"S(MHF@IMQ5:Z%],49H0/>A3UE8'Q<$V,:M82Z>ASX/9N/MQ0TX#$624DS<5 *9 MBPG-ZP"D+8Y<1XH6PX+@=(*\)A[]+1<5$4NE2S 1$+DM"W\,AH1X.G#C# M*7'EOV:)[_G$:@6DK<'D/3I3S":0E]<6_.MQPG..^Q2&X"3 MR9?Z;QJ>W-7C5E7O3E!Y M-X0*>,_2EM32AC5.;]:=2EO\XZU*_T6KL^=WAY_]'<-^SKR@G,>NBZ,P"G#@ M,@7OY=V:=Q[AKP6EOXMY-5KF;EG=Z148QVK\U%N.Q?E;)G1+,H2+U63 M$6(RX+?!ZPB'G1LBY]LM+SP,Y2 5FU'2V0L] <;\U]M)H>Y-[? M$+56]74>;CTO[&H8<9I2ZXIA6H(+MJ**'L^U*!$EMRD\S1F]80&Q3QV=H8? MABDX8\52KO-,UO(D=T>J@UOQ-$L)3SV*F?P/#@B+<1(P#\>4^4PP-Z8\TW%J MAHA,[+3LR"*QI:NGCH/ #&NC+7%ARKB7=$=R?'O7%YD7K&F^V92_32[Z ;5I M(=_V23JRM19)/ME8&2?UG<;2#++XZBZ'187YK9[2>-9APRO_Q6#R(0FVJ[]?[MKERZ$T[/OSZQ_9|4-U7=Q^(?"_1P=W_0T7N!WA=%Q?Y XTXOP#[^.K& ,RD M_IO>22BAJQF@U OK#G?(-1AH0X&H8X\;CA@^/'YZ9?U2ZYJFN$*>&F!J56P M&;K;#HU'OWQZ^-#KHP^<,GQ6? W%LR$Y4/4&A)Y"W<8D-)\\?';5>6"[U-7VJ8_6 MGE@/VXJ>P>NX4>G">VF+,6:O3Z61#I-K&GQ3?(F*?"S(_"O5 M96P9V%YTC"#6<8+J/2OH M2=TGMRDZH@)&R #@ZH7 IH$,9HZV%% O(4)YV"V&6]90CI?=U(!\MUB4A\8 M"UNI??J$YTWP P-RDN8'7\',ZLB5N7@FY3^W09M,N,+Q_0PG;ICA@ F&2<@B M'#DTI5G(>.8X$-MR3&!B"[(G!S,0)SCHF8%KI(,1^Y[2!&4[E\2PI*$.]:YB_!/?B;O'PIRKKJ9N!U/U(>"^4&G232>T\|Q(O#"AA6M$.*&ICOMCI6]= MR5IVVIJJCA\|H_SE-)/6V^"GP@9FGC@/49P%M>4!T4R/)!7H5-5)\V.Q#!Y/<M6BLZ3;(S=Z,#@7':D [XOD&X_NFI?EA7ZQO^C^K+-W9;;;GUORG MI[(IC4 /8ETU$^-WETAJ8RJ_Y4SEU52:0<1!*#0B]Q90 +H?V@!83KX;$]4LM@GJIT?D"^"-B'<3OQYXU'!/*Q@J^68G[;-MV[5$EB2U=D46I$S/L)'H,W[IV)-79+5:6V;>FB/QK*P&K:2SCI;JB>3_(HBZ M*@5?QQ.@I9+X,X<3+"!8X((3CP(X(3 M$7]895Z;R;])?->#9*B?D@!9 GAZ^J-ZI;O^]5&//+ %UBDT>KOR=0+#E+I' M:I$5V6(W]XN2V.I>=4I@WFY5%P4\Z4YU^4GX!OQ;5:^?WM5G:U)NUE+5]Z4I ML!,L>.&)-^7?NDZVS0QG7(L56GU6UMG=529I;]GP]$=W]TG!1\A8QM7R< M-@:);+.'4YN

#%TVS9)@]DC,)ZYEA*GZ)C\HHTAE9V;B7KN-MR1\/Q2IGKVB2R7"FB%BR2&#RLQHD4W"-[9'Q.],3)H\ZBAWU$5,VL.MF19CK-MA-E-<9!*&Q0D+,9IRC++,N)=X\]\BEVEU$H*3GCI!HRG4E4@+]"L$0$_/Z$R# M"=3<'/8U5-E5IPT.]YS8'#T)E=[.\$EMPC./GX0"5NDKCF\M$]? MQ4M12I,1TD D?HHIE[\$U/75='F*N1/'JD8ZD%+^ ME*]>NY\PEH5I*"C#/%%#HK,HQB3+.,ZBD'H\X(1&VC.P+M"82P%W9(WU]Q@<-M??6[0F1# [=.6UDCY+LASE>X=KSF[ZET0ZISF77H47MYWV)S]EX+OW/7;HE*A M!;6[\F7-(Y][482]*(RD!^T1J8$@9L2KC<)5I\HY*?4:!YL,QW@ MN4<=WAI$$SX_#IV4^A0[))9FS,\"3$A&<48\X1+.1!B&VZ9(CW]%DA8Q/&R1-M]&A@XV8#R?>E$%&6.I&/12!\'+#(Q:F$!$>,.5[LI"QF$6SX.)"#R? >?'C_=M$36 MYZA)SX,%=* 8ZT5U)L0-9EQ[@+5IKP-6#N^\%LU58I$AR9*I&(\A%I8"/5#J MLT9[#*$Y#OF8+F,ZE:_K2M]ZTOGZ20UWWE3+) Y\ [J0.#C-5@L"YCTE,?>Q& MG#GCL1 >V(HY8Z=#3?!,#&3Z*V((9#%/I#>;S#8MV MQ8B^"PO//*5O6+S307TCSYO>]M0D7PM^1\JU*M'M:EF8%_ENZC+L.I' 09!$ M.'%)AM,H1++F1A9D\+?B//EN1)?-JH->^SIB:DZE7"OR55SI99%CLL ME4Y]QE2K9C\5F+@^QYQR)TO=.Q!CLM@^A/?E;>+XL62'L[LA$(EC9] M&.U9]V\C6(ZW=;-%X+O]E_J?#R6[+Q^K\JZ]\^P-? FI+5AU)MAT6)'K]\1GM64,N+OD>@!,RZ2KYHVE/+'X4&4SWF]#9\)ECG4%S'FF9?B(D(I@%S,8MCRG@H$M\% M#>. [2&GRJ$=#RZ#%Y5L]$X^5B2&6,.^2=31G"# .."J9O3KT"W3+FD?%2O=, M=?G("W# Y3+8H7X]2U*#9'K\;S-:TW-U.LHA#$3!&,(G"# >A"'&2N ZF$1=) M%"<>(9&N>S).;F*]W3&@O_-J0#3NC=@5'*J^'6TDB:,>]:;'M<$$# U(]'T1 MN]"8N2)70P1R1?0E'O!$- !:0S1'1%ZCOAP#>@ANVM_EJ10M2\GT_[.XGTPD8 M26.:84:S$ >9)W#BRH-7(E@4LH#%$=$]7!ND,K$9V]%%>\+ZZGL9FW%#9D5B MF/TZ)ZR!T;HLM;ZMLB*]F8D"?7*0.1H5:L *77YW-N,SRG[?YHP_;';B;8)\ M7XN5?*-2]73UZVY\\(/*V"C66]TQ>!2&7I"H:,;^!M$UAG&"2D$QE8J0A]X4G M5+NPHB8KO>.1';9 QFS'G/9/]J-Z!?59_3]F*1NV/D+LIQ)TAKGP$QS0,,8T M\V/L)!F)?3=@3LR6+TU-]I>:E/6_ZZ?7 M=5Y7G[_\VCFL-(PB/W((=I- $M2Z+/$RX_(7&@>!NQOPT!/5S'Z0V\5&FUU>BH2EMJ*,WDCXTT608-#U[9@T*F])D:1&&29$X_,;VWTSA'ZP=UT!@0^W+3C*&7 M#*NXGI5)^5=S%+S/WN=KN=U+*])=/2?;-6E\2.&P>9DV)?A,H;\AFF M@D68N]P5-,H\+(MH/"VZK5TR@64*]F!,/ MU%5U%]ZGCM9V,J@DVZT0B"A.VW8OU0*I=*S)WRGFV1R9+7O0&8YS?&<}(_EO M]_6 D>?MA^OQO^@U9D=]$5 K]H*T7S#GABHDV.!'G8? NY%ET3QY-_JU#>94 MSHB^M7F7<_ \\]S,&3_#Z?S-.8D;3Q,J!:G$.]'^_X?UZ1G\LSQ>OR_*/TG) MEX%'HS 6+N8A\W$01*]8N5BUV++;"K*5\CHC;,O3VQ'=C31EBA@],9Y:8=-@!5!@='] M$QFMCN 8E,:H.+\BK-520P*U"^+&'[08&"-TK[J=E54XK'X9?V2]U/MAS7_ M1)ZUDFW&UIA8EQ0)P-R:(6''=OC0A)#D M7ZAT"765QO-O.=^0%1K$!3,M1D-HL^$W0PQ/-PM'0[R#T3@ZSQM/#GXI*K+Z MN2PV+ [NKK;/#0]^)EU*PO&TWO^;]0-4R2UTJ5/?*C#HI#HB(,:4AQ4[" "AP M&?4(:+*=':;8FM@-]RLVIG?1H@\<+V_@,>E[Y_.#"C,^6/J0PV+^M/S^L6-4) M'7V)&YTO83*LV")P]L88VV!J[@''%H$\,_K8YNK75SU]6#^4Q9/\B=_EF/*,_M4#>-<98)T2:5D=B-<.0PGWF44>$PT)*G8V(3&\&#MR(JR: /JH^H4R1I*8QQ23*.(X<#/5989[V&6"N#$)4Y_& MD'3?"'7F=. =XVVITM9_9S?L[?V^*.FT84X67[M^UO:.]RT-%GJT"8CC6X"A!+\PP@P%PQQ^"B MJ-H##$Y7^&3"RZ*57#*OCV%?!-RMQGZGNX\5:=< MJ5S,/6_JW_;.#>H8 U8$78&_GDM,0Q/ZH^%OF]&Y%G"R M5?S=U1Y-XT^3:8(IVI+KQZ$^'ZGY/HI7O_'S5S_%#R+QRW"4KO]UGDXN:^AJ M/JD@N:5:D-P__81<9YA.(;U?:N5)YA:9Q>!8R$1X)2#D<3F!,13A=^-VN'_5U'^@P=OA />/@[VD6TFT M9U258D9&V8"IQ1?="P\,G M;H0"U2X*ID)@$]K_I)^'10CC^0=_"0.3L\\&(F%4XP'GO4?T3W\<3Q(4ST>RXN\$ M;Y =P0,)6CN,*(4P6G#P*5< QK-$;(03TSI.ZLFY"=A<^.^G"<4WS,-EVF)E M"0,+/'(EB$^"? X)NEK^CK0\9V0FT)&3W\4!1G25%/\K(X/!H1*$X'C*!E#4&W&#WS60^\>#-4-%P5K.&0%O"Q,)I M.IM^G$Z^#<<1!N#0J1;E!B@]3Z1% [\ES]JR>\4Y$S3FM"(P'3]\ \QW&,JN) MMB6(?)S,KG]T_P^_+IQJ&JE!GUH1A[P0&6@FUD=>OK2,.R;X9?4 5EVOTT<,BY(@"E$;A<1S1H0G*IO#;4[*7V MAT_<3/4-IS?W$F'/ZC^'>#5%Z#(>+H;S48&NB$)31;(RD4CIT5!YX8AF*EBN M3(IFO_O[AT_<3/T-YS7W$F'/ZK^8^E*J=/[C,DQ& TE#3,89@A0IYRPI-* M)X(AD;_8*RMF[%ZZO_>XS13?<*)R=^$U\M*??"^50I]AD8EWUF0)P(B)4.YD M)"DE)DZ%/(Y))77_WXQ\!P97G,CBBT9A@= M,4,LEY(H812/U$K@^P49SSQ\,UPTGV;<7[!-X./\'XQ&U]0#UY'JS @(Q8K/ M;$E@G)*XJQ"1"\|>-_3*^^SN./C]-)!"@1 M]>S&6[IVA23^Q# -Q BNB%1)$VO1(1;4 $2@RJS#7>R"V(V@TW# ^.'R= MHF+N-.!QU@(1*|*=>3>0,:E3+/'CL9CV"S:<\]Q%FWS4R2_XM3=-SX#I$KT MI8E($1FA@(A6B1.OK+,B@$;_9[]ZF2>>O!DF&LYZ5A%I-5C\Z\^/Y/@>OU%C M&L39A_,S]Z=OCRY.WKXY>G_TX?CD_*\G)Q?G]WG8;$+$DY]5? 6K$9E3O.4GB M;D8^>_]UL"BM+$?&67XW'/MQ'.*Y,5GVCMX +7@I;0J.1,04D9(+XDV,&@ M'+-TG];GDD79S\("!*N'+M\W&,UGU]^Y?? &VH6M7L_+H&1<^C&! 3HE?'G(3)Q-)O!?/;FQZ_^OR;3XY&?S8Z^#']'9LD: B(S8& VZX8L9 M'501&G,R&DTS5:HRDK8@KQ&8[8""R6%4TC;:;ADKQ2]O)Y=^,,;WTH;$O24A M@"?26$I\R(Y0D[(-'E24ST72E1&WCL1^4=<95#:'Y-YZ:P'0G#17L:@--MH\O+(;(%BQI<)!5X0D9H#)3(P 0)4N/I #D]&V62[KENEUT ^"0QS4)M?PA,_MNM!' \ ZFW^!Z2-Q+5G)+'IG, <.))06*8$P4G%B,2$E7TE'4C,CQ7*;D+M)XA MIY\A4GV JY9.MH>76\)K#/,JX+IQ.3 F@U/\ZVP U-M87@\E0!%92H@#0"'-MHA&Y)G39P4 MC,0R<]BZ[+.HC:SGZ.GW)*L/[&JR;P!''Z?PU0_3R?>O,)[!-1-4.!<5RL3) M(B)E,['4HG0L,PE_$IQ[[CIM%P"M);2?(9S=(6=_;3< F87G?T\V Q9$,D@I M 90,@EYB/*FL)UE'SK.D2CP[LW?G(.P>%?V,Y^P.+'O*N0&D+(G_*XS2N\GT M',_=#Y/Y1S^=G^6WP]G7RE#<;8$YX9"=1/(*-8L0IDTC"H,/A ML6QT1P[UIA3V,_]SPX.L._TT@[YKXJ.Q0*T!HD&4E0M"D8 O$ F9;J]M\$X\ M5Q"P=[36S\#0KK&SBW1WA\9D[D>5O)[)5YC.? WP<>13',)6XX&L)8M&1NY$._MZC-;Z201*8=2.&E),#X0<#9)QE.DU%5W@EZF]Y&\4)UPOD[HB&K[;ZY0@J5^ M'_DYO?PZG7Q;"&R&MG0V&XCL?+3@" (A4QI%X=/N\9,1DXT*@C%E:^_;W68+Z MC?;KZW_2E3(:0-:3TE]XB@/C=)0B*T(5$ZL"K2(V;R)3*5'!_<$,UH*B?DU5 MY]BJ[(X&P/7P+@>E=#[.HZOR]OPRF;3?AZ/1C=B2=HD;RHE2L72V 9! DR:< M2P[6I"BG4+C#"SDZ@;@,A*+)-Q?! T\T2YMLP3GFPN2S(LL:$, ME1*EUUL(A\%O)XF$Q[3TF_'LY.9W3X$W)PS] E]Z=I^#WX&G\]RT+/\VVSY MG@TBXSF;)$C2Y9I1X%OD'7]&WF]MF= AL.=&-.V4*7^.H!8N>_? 5^<.\>34% MM('FVTN 6S$-!'48L?I(C-:E' ?C5IM4)L%ZBY8Y]/3LHI(]['UMN"6GA9KO86> .H6=(_$$:BT96(<&4TD07F 6(@(2?&?5) H?L^_#4_/VX]$: (&PUT9A!501M*6G6'(5S &)!]$ MS-ANHZB%/6;<.X(3165L#.DOL$T3.HEFP$U4ZY]W@Z_#1.,TR-3]X1'' -# MD&5;0!*">$83!HLR(+N:15]!F^AEJOI- \W0$KLK*:,!F'4_&"[']?3C_N\)L*6^<&\K%VF2A'-O01>>]Y"[3\><+F%Z^A7!3:BP'OO #G/7J4D1/)C"#61O0H MO0DA>.V@^A"G9PG]UT9UE_S<4_0MF)T!_^=>R#@R8(V";520A)-43YE]X,+ M'E^2++RM/LAD/27-Y#_W5?4S#M>.#A+1V2#I0PF66TB>//:B? 5M\T#=!:H=>=C;R76!B*SLJ1D.%\T7Y5I+(M\ MQ6<8Q\(*:.TBI19?DE*P9?!UP=?$$;_\) -%SI51L@SY&R$F.IS_CM"3"VQ M-V!3%@MNODQ&*/]0Z;4JRSI7&;"/95$2ZF<<2GP#/]M:$<(EU,BO4L5P"3$7[B MYYL+IVM#'5',7+)1>F5=G;)B$W9DAS!*\Y!&E<;=-4YV"P&K+Y^H".@]JC= M!K#]ZW \F5ZOGT4^!D'[I Q+!,_U_!XQ! M,^#:2SD-@.LHI<46 #_ZZ(<8"|_[KT/T&0? <"B:M#^A<4'0NK"K.A0YE]0P$ MZ=&W>'89^4[%?NM)Z;L;N!FHU5!5 XC[!'./+D75R/T1M); MR,,XG \4*&'+DO8H98F6HR:A2,EF89D/"0/TVGGZEZG]NUVO&1Q65F #D+S# MP?+>??*)Y!R!\6SX#9;)P?>364D)GN4+_WT0E!#61T&$+9.WHS/$F3(^21G! M>*(^N^JCSK8CL>\6GF; VJ5]FRB+O9B"GUU-?RQDOO1&EHX(,.J#"X9D7DKC M-)3-&0C'<^8Z$4\E M1V%F3IS H$Q[;1T>%L!5[9.^#N5]UWXT ^D>@-!.OO.)OJHG!{+8,"!#&>XO%BM7:FPUN3M1MEA!Z+.L&JF](&]Z6'CY<2'!+S ? M1@R6[S&TW_;+^Q]\%68S_!SR+V8GBJLU*(%U/ZH[(DGO- ,DK52L1B#U[7= MIT/LQ;R3KT)!GTT7STP+)^0C3,^_H/ 'B4L6@C2D_(D^L/;$^^P)=49D%H-6 MLO8DP@W(ZCN? 71DSSR02]RBF@;#Z#DL+^F='5_,OD^GPOR$-D\3TG7/N&$MUE/#*MM6?7^"?OYY\N#@_>_?^[/S\ MMP]'O[T]Q1_LZ;L_;E=NNX;3LRS&:A$88DT: QUK,!8TBK MB4@\&&,M U?[MO)4O;_'?L&XRM\ R)(IQ2Z>;14*DB.YW*($$BV6AGN91*A M=GW3],/[']HV]OXX?7UGM(-4&3JF;WH?5SJG9C32H- 6@'M";!V.*V14ES^6P0J$!_3$2B(&#1#RQ@*15B;'ZJ@;E^";T99O^:H&UQU MH),&D+:XD7^))Y:]8PYY,M1;(GU.).00"62:F65,."UKGW0;T-5OF-\-RJKK MHP&,O05\,D:N13/X]Q&L5(3,79;;R?]>?'_LQ+2CJ_SOZ(2LK8\&,+:8,7QZ^=4/[\4%/?]BIY\QV$?,,FQ M#- ^@T;&8&,4OG1()C%"Z=IWV>DKZK0;K!D<59-X -6$DC-3FCC#T>OC,>?,F&>Q]CR*9\CIUR?] CZU9-]$ M7>@O?CB>E3< 9F? CD^^%B:OA[,OR%JF,!1KH)13+TD&-- 22]EK-)X('GVB M7 A':Y]I+Q+5KX/4!:CJZ]&)2O>[+\:]4W]@;38Q>$.1%;6.4 D2@G*$6F!2 M.)=3]8*E)XGIUT/] DIUY-Z LWU[/+]#P2V'*5PA4S=#-V=O($^F<#,.'&;X MYDP]*FTX]M,?BZ+5) ^]7-8"W'@TU!<"XP[I2OXSR5A*L,$X92KNY@>R$G7ZK MV[LY9-O0? 1.^WHK%U6O\|L:0A_.!!X9LX(' Y0#@1L,=#":. M,T-%[6S+-O3U/'ZH>Y!65$\#ONO'Z03/BT5J24M%A0%%F*;2R(R.AX_4$IXA M=12$G R^)O>$ZL8YE(MFI30"OF'VEU-6Q.Y&<1>53U9MXIJP#$=8W"@;&!.020B<$\D+WOB0U"$2XR% ME(M,Y>KYF+L$;(:@5W7'L+N &[!3UY- BKAO9;B2B6(JJ9(P$+Z.+7"JI)(E0 MCSRB\:4\R]I%SD_1LAEF7M7%0A6Q-Y'Z?3G\0!{?^-DP+ALE*0/@VG*BJ*%$ M>DF)L[HL0)&14^$]3D,RQH&7I);X[D]MO.4H+*-U9>0W@]*\%F_<0#+)*0N9 M<"&1"0BBW,_0-$=D M0X,F#J(A@;- H15*A_AZ,)TCIMPCE(,C91>@-8&>M.2W%6L7>GHVO-\3>&;VP M-,=GZR:7GI2N^MDPC.!D?'6Y^K!!RC: L(] /GT[^>O+A_/1O)UW-U'CF(8<:L+$IG_7G MY"U!MEA!] AZ-R^#,$%&GA1)(HOB_$ET_F(B H#R%$6BU?;=>"=]4 M%(D8ZQ*1#-V6()TCW'G&*/)*Y-HU?SM<6 -]XAI/"V?Y?;=9 K#S^/E^OGXXV+JQS-D;]GBN_A]=,_-61;=?H(X M\K/9, _CXJ*2K!N1>.\|-2W/-,DP/C M<-(*!HP_P_Y*$FU#;92+*4U7ZKKAG>CDS,"?,&X1X<>3953*(! (M8L,0M"A M_F:<>O3W/)]EG]>C=R"T4SB^D0;6U0\OAX(/(1&;QV)EDD2J;0E'E 'D$#D MLC)7LMH9MCU)[GE,3+^(/Z2Z>\SME?/O!2X'0E-*+ <8LV86R2M[@^VI-P#^L M5R$8;13;P)-YX3'-S![NS.6N+>L&4L)KV+EF9;-249U\,"("R3GA4>"5)2Z# M(TPGX8SGW(C:@]CV)+F9L<:=1X:'U&T#ONXS[Y R:# ;2*T"WA\Q$S*RJLR M1X7*5,;V5)^K_0PY?2_(;P*"6^GDE>W(N9P6X-MN>^_@7"XP5--^ V'BR:LC)YPB,(G45? M4XI,N'4V\BE4+6=^HT(VW]%WNHA%\7$#R!H&Z1G! %DB,Q>$$^M)2I*+W5. M0J3;[=7W%6CFNJ 2%AYOHMM9W@T9BB9G!@!GD-6@"%%Z& ,UY/T]-S:4AT\U63?1$O? M44J+15)^]-$/T^GXV'\=8IRX8D?KD#,*A3@E4$ZT3&=(Z Q*$8UG.3E1?:+; MLP3UW(Q2'4OUI-^ 4?HVQS*26Z2T\(&=8"% MDUO J;O&D>IPJB/U!N!S$[Z^1\N[&$8YL"9XK8W#F!5XF;XJB6,RH]%-*5@K M@5>?Y?.8BD:*/"LF@83< ,0>5C"<3I^G&C]A,'#N\GT=S]_VJ8 ZD# <8X"-MD1$-.,!6DPP27-3&9E=[CMB6)#:J,=H1$8_;:CM33P/H.WYB+[3EU%F=+3&E MK5-JQXC/!MF0@6>6./6F@^]$G1=S=5FYKCOU;]BC>QM=[RIKXMZ,GQYIO-* M)]]#,>TT:C28"%]"(%9KN2R8M$(&(K*PHKRWB*+]IV4-RGO?KGHPV/:@Z690 M?F<(I;+66YLHT>C>HF?*.7$A)&*\$HEY#*9U[? [=+>=[CD9[V!HVU'B321/M%U)9&OO6W5]/R?BSAN##VBQ^>?5W,Z3CY#M,XG*\M5UIK;K@E*9311@S_1_"P" M82XPOT2PW- 8>J[(JE;TO]SFLK>M.@PTXA$]P^#+<_NH+U#/HLLLL>.3("PS=A M(_'.HU!-Z5SW0LGJAF]K(GO?%-0W0BOIKW6 KH;3P*(L$\:S98/:='%:-&-E M9S? ASN%[*"F*U_CB18,,4.UZBAU)[7T741M@K:3+GMMNUWN[#X5\/?)P MX2;?U_-M6>!_<53/O-?ESHIZRX="]QD+8C*Q7N&A#&B5XHDJLN8'B-4>H#N MM48T]AZ&V]SU%G0.\4SC9?+35^:+•I.)&"M8$(YO M\%HTUHG>Y0ZE@[P:C2*@B2"Q:K\QUY8:U 8>E&-7'F3"!!!H\X1DC$DNS=;KV M;]:#- YYWN9!8)O;UIO8OWL4YEOQQ*-7&<2=2Y[=!DE7C!)@O0I1DJS$!TT MG^U^"]EWJ7>KR4V4<:>"=J3<1U<54L!>2DSZ3;$LI S @_2(MHTLR$\"$ MKK[A[H"7$)VN??IMMQ#;]+HJR'MHKSPZ_^N[]V=_[V;LXN,//UCCY M\U>^2 M//:S+^]&D]]G-PUQ667N191$I#+XW;%(O/&*")U=8#Y&D^M;C*?!J3! L7SF MQ^GDVQ E]^;';S-(1^.SZ_W21^B??QO.AS!;M[?A1BI@8DZQU)8*DXFT^&K[M!.B<>"I0)CK&;"I+I0[EC52T(NT-?,9#ZW6!A+(=VX000#WZ R3')W" X;,*9V,]MUIW@4?_1;^_M-_#KWL'1P(T'@Z*D;.631.2D%L$I98+VT0&%,J;E]P M.5]Z1K]VM7_M3SI01<^0>@OXU#A<*O&RA'/_[5<9X;/9#&5[^=4/IT7HQU_\ M]#/,!DIQ;@P&;HJ6%S@Y21R7BXX!&EW6D(3> &=;/[A?Z]<4^+I56@- >P,.E M#XO6S+.\8&]&!BZY8 /Z-#;D M#P.H*QK &CGI/DC/=6NF1C[6CG>8KZ+1)\IL= MJ*__>6;6'%MU<1)1%4PMAPT3$EG3'$B;"));S+:? _LG]UO4U@P,#Z"V=L[N1?W>*AM]O?ESE86E&L,[5881 ME'@O("NAM#,;]IEC)F;%:X=$3Q+3\'<5EU@$E M#\- OB^%!GF>-85PDE*&G(CG7Z#=G1Y224GC\]8C=C\-Y3%=K4TOJH.)%\,VI MH$9-Y<*T06ERX%(SXK(H)59&8307 M!&'9&C#:&Y#\$(;R 5VM32XYG*'<1T$-9("">$=VBS.2;M1^#X&1$ASECC&9# MF=.2B*.9$FV31:ZTU*%[R_@$<:V-+CD0_&]HJDD,7C=R?/0_BQ=1&J1%EDQ3 M\,2PDC'(TA*

K&3H@GB5&K332=A_//*:KM9$D!T+>G@I]$G2+_GT4U=^'\R_' M&!]B)#B]?:<|< A9$YU1{AM"6)K0T<.1 4ZZFM M250N_-I;0W_7T^#*>.HH <,2>KDN+RL_G8E*" ?4QMK50%N0U]ITD$,=R574 MU0 2-R_!'VAG*%(O"&7)$9F $T\-)>B%E.$,04A?>R;3YM3U&YDTT,C0D2(; MV-W\!&>GXV_HF:Q/TEIF3622$9[!((?,$FO+Z<"%C7A.B"!J=^=L3V4C8]T/ MU*=82UT-V$STAE>7"D?Q?U\-IX"\XFLV__%QY,?E(K2TM'\MOS+0'I(0P1"G M\#V6W)8+>;6)YM3Y3(4UNO:"M\VI:[*GL1I.'E;T=*.T=O**CQA\-YQ"4@PXM:)V?G&;^IIL2SP8,FLI MKB%L3B<1(,W*H*1S/X+96;YF|BAG=)WQ3Z5V.% [?&M$.J+(V M:DAEFQ\C4H(DCL] /GRF*6DOI*H=(&U)8K\))]}[L:A?J:^+N>W-YXIL7#'7@ M"&=Y]C3Z[:GL]V@_=)Q>2UTMG-]WK'X9BXA\P5E^/QE_ M1L_VLE0K#QOW5(M4//*P1'}!H0Y0B93Y-L@/%2S6+NA]F:HFX_)]N'C&EZR@ MI 9@]PF^KCR/AWR XE9D1AS$4#;;E=B-2<(<]TJA.7>^]MWV4[0T&6!W!,$] M"FG"X_MXPT>A__IU6?3Y#A1-,0;DPT)Q2B+UR,SB&D% HI(96WTBU3/D-!D/ M=V;#*]FEH83-BJ-/L)AH?3&Y\--_+S7N9V8KRPY#]B6$(0#W+9=F'HKX$]HD3 M[[T@X+)$#]:$1+M*+&Y+:Y/!<-<0[52A[>'W8O+K<#R9#N<_%NRM1@X/C(K) M!*8(TQ8C*P@&7TI)B0[:AE%M/W!SZOHM+SLP$CM26@/)F).<(<[/\LGW,I'[M,WQ"M)^-"[/E_\M=YS<_6AX(98-1Q'=A<<\T3O>_<>!0X M3@+ (2'RB@F:>E%"U@^4.V.CWV.\LG=.WPAL(O/=B=KF5Y7&EWVHMP5VQ+D4] M<(+'7(J@02F%YU1$S\C8\F56G 8K'*N=O#PLA_TZ)9V]*0W#I(S^+X9F, M*'Q&3M4E5><#<;5&0?(@TV2FQEY}75UZ^CA2C]Z%J4 MI^,\F5XNE7DM5)92E$P+PFS61_K,"16D^25ME9##-6;0#88D86=\Y79TAL0O% M-. BWS;T#!S.XRKP:9[I;_?QT\GYR8>+HXO3LP_W]=]HF]VZ3ZF]MNY% M2BOMIUN-XEGL/QP-X]W\)D@GI66":%_FWS+PQ"7'28*2]V3,9U&[A>1I:O8> MK32]I,>K2=7'D_$,/SY=[YGX>$=A-U.L_>CFB"_+UN-H,KN:P@6*_0U^[C\& M"2AWN=A1D_/Q#MQWCN"+I]D.:(/:&L? 8+5YZ'D%3AWD/9K&UZ>B7X$)?'MZ M_O'L_+08E/.C#V_QR^.S#Q>G'WX[>7OV\>33PM*<[V 4-_OHMI$2E@3)!(H,F6 6= O!2,!!D@Y3)1 MA=6NT=^2Q+V'/=_[U)O.Y'HJUKUI3%,N#"UEQR&@XY)06!8<89%YQ5D&SVL7 M$NU+<[\FM$L,/IH#? 4CMO@([>G[R2]DD_/;HXF@':WGW7]>VB4]25FNE,7PN MA^4G^%J6?XP_W\"+9]LY*$^_94-D+]MHJ#$DX5$N)$8+QM4V<4_1LG=Z[,'G MK@.T5RE)9C(Q(D3T4D0B7AF.J&9.FIB8=;5K>38@J^>T1@UL/$])55;&*[N MGT[^=H).S Z6Y?I?UK8J;RFJ9%$^P3? Z14X]^;MG0# (DVE]B915"TK]T,V M$P?:DR2UB-8GYT/MF&M#TO8OW7_V,;.8D)X, MC(')8470B.7I D,/Z_D[T-(KL$;OSS[\W)V\N=C!)]_YY;;OT-&VU M CT(\]L3Y[85DS*KA/QK966FBLF;_MR:PGI.<#:7_W6'K M4?E,=WI[!=;N] -:C9.+H__8R;K=_=>UK=F3E%6R7C?7Q6OP)$ Y&\$31@$/ M2554&1JG{B4Z9&\UX=+:;#E2M/D5.M&&%=\B%3P*GD1?MMNF8$B(FI,4>47Y^*G<7EW\Y\?W1Q\NT \Y^5^_G7XL M3LD.]N7ISZIM;3:DNI+M>7*,X@W:N* Y0)8DE_(7*:PGEK%,LF,8H',3ZP[C M?9&H"]-%UC]@W5LA%]?EEA/ON,=S-I?]M3D*+FN;X&WHZ]=.U<7/ MFNDBW>CI%5BOT_+V_W+ZYOW)T?GYR2*0^N7L[.W?3]^_W\D_>OK3ZOM+&U)>_MR8;],IFDWX>C$0+D%&D?? QZ&T6IFX,JT0[,)I3(P1$5'I%1E3IS1Q'M'U;1L]//;M,65ROG6>*(PG2K=(&;*2(@&;'=\"4 JT^2G8["ONU M;]UAZZ&MZU!OK\#:?3BY>']V?HZ>S_E? CS[MUM2[,.&-8&59"2SHW&6*I 9*IQM/<.)]E[0[=C8GKURI5P'?VZ===B]D??41MZ_,\C97,SVJV;LD0%&=[N;7S M3N%; &H1ZU OE R@ M%+(/!? 524^)LQC^'1 2FY'RN(3AN16"_)]DB=M:NAN]$3;_.*UI8;FN]*_3 M=-=)X)H" ER1[HLFI.4R%)#"Y3CZXY5;5I8-TUX=SKQUA\ M^(\ J21'1E(N6DJA+TZQT0((3R*ZW@JFL9*:U.XV?HZ?9YIAM$/'XGJZ2 AIH M#_UM!F?Y9#8?7OHYS ;)&Q\!H\I@>.D92D"L*ML854P@M,^Y^@"0^Q3TVQS: M$6#V$'(#$/DX'4ZFR\$YGR"_ &PVS,.XU$GZKZO9XL;Z+6B P8D, MT7HB0^88G(10!C8% D9JR='O=+IZ2>$EA/4[N*XCR-57R2MPR3=]E[PH&[=W M<=&W^?1>&D'7<=93.VA0E.E4*B$$:")USB3DR A#H%&%/Q*^MKMRX';0_@% MTM4(_8>M6@>7T?)-2_8;/RHCS<^_)1KU*.4AN77_.@V@+Y36*:T-]D%((I'-MC*"=B&658B(FY!0LC=]KV@6!/;#YNII.MT'ZH\1NXQAZ!2;_3C?HSH;]\6=T MV+/:H9%^LCL1I.4Z*HO'O,&X!A5-0G24)%;]+ [*@$&M;X\XZ5V]>F8=/N#,K MZ,V/U0]O81]YT$:F GN2%J4-MF,@4F\,![ASX[DMIHA^LV&'K:SG6G MM%=@U8|ICO;]?O_OJ,.V [MTZ8]C$):0;7(1$7)B&3ECH!#)A8!D#,SBE8O MK3Y\'^P)RG2*A_3U(V9O?OP"D\]3__7+,!Z5Z<<+3=R^# A89R6EQ$1=IO4H M0*D(3;+6+@C!- '6A.ZEL2^[KZ);=!FG/=,MV]LL&\CMK95@*H-#=?#_T83@: MSG\\8#%X:F+$4T(7QB2@?#V5G] Y4P9$2"%U<-^Q+9G]9K4/ =.N=?<*$MV[M/=0['[YK/J3+7N\NJ+DW(]Z'M.)="9O0AP8=2"!K1C17HRP:.?&?/1?52F>?H:;+_>QLD/)/2 MV$_XK\"NW&D_W-FL//Z,#ILD.S0JS[7%<:U-EH(2R-81R:4F'H^T,KM72RV9 MC=4'WW78*GF+\++/;S*&Q8+*FP>N"]#>P!CR\.$+X!,30#5*@E&!![D%$]PI M]WHVL*R4X: [VI]<]R&VWT7(;1#UMH;K5WRLP8$]V-.YL$E[ZQ(U'9'9HZC;H MK&/&9&L5H;&,*_9$P<(E,Q &N%(+-5'TGE)T#]7A&MA@LW"K C%.>\H<-]I6GP" [/9FOJ2]S&Y0]|)$>N-)$,D1RS(!:UDKMZ$]S0Y_292^P#=?AIY M!6?M@[[:G<_7]9_3<1=PA^?HTSV>$E4<,"#-5(35D&;*!0&T*I+ED"/4SG-T MU@M\ _.'3WCC9\,X*(<:795%[_?M*WA77%B,B"TOI0+X:CD/EI2;_&B4M\IU_M5Z&V%:FM]@EO@:&G;5-W2GL%=NMA1^[.ANN)#^]Z@[A#T_5"+ZC5.0=E+?$Z M4R*UC<0S(? *\V9D?/Z5;O=]A'?OA&/UIT^6')ZITTU: O.E\M6(XBDY;U(M)A F4^;"@(VJ>K'<]F0VW5.\#8Z>-F+=J*PIKW[5_#$K\QQF[R=^46B\6MPU M_OP)(B"S[S/0/!@CC25!9EGFN^/YX*_K\]T-!V\]=W=(&Q-;K]1P4%0VIT* M6T/K] INJD:&*BLB3%O-8;3&4IT#9!+BRTEVF]A>8#H0W? >WTO4]=M9>"@L MUE/0*_#T-NJ*^N"GI6_B&[R%N1^..NO\>O2<7GK GN>VIVXPRKD]65$&XOG MO;H'^+ $MU, T!I5);;WU M#;YEV[%=%MY.+OUP/$ J=;(^$>[+3D^:'7KJKN3WM;,&HC.;+>\'X"7Q/$=_/ M^"HJ=E);RCU"91'F37\,CO\Z<."BT300JW+9QD@UL1D,,39DDWED@C[7H#2# M^.?/DV_KSYQ"8W5%[? (N'U>CS"HH{3)7A)L0.>G%X.@LC91.1*YQM!),$ZL ME92HF"AP;XQGSUWN;*?STXM^,B?=Z7Q+"3:@\W>?!IY19IW4J"#"\3#DG(0D M&.& - #LA,%9_SMO>3N?O/O63H>A.YUM*L(%.D5R4I8 <'24'V(WPLD]9MA;=D_[4*G;4-T[6Z*\1 M9WD94(*BHN X1J>' VF?GFPG$-@<7COHHS6 +;_ %S*_^7'N1_!A,E__GOX* MEP&F ^FY23XR4M;M$5E;G)TV@>@L!SG/ [%*/#6"V M^W/H_7 ,I_CI& [IXRR'-U80]&-!306+@F4%$!D-F9=O<3I@.SU>TOV&OR) M5K'6P&OX<3J) &E6!AJ\'7Z#V7PX1_[1Z%S-D*?9#&8?8'Z62R"\N>0!EX[MEZPL4W:-(3+;0'R,CBB[(%"?3&*UCXQ=Z/RC)X)W!-WCC]1N$=_RG_!D_G] M9#8[&Y>3]):U :@09& HKBP5NI',EU& I3M4(ALNV.Q=[9:9)VCYHX>%=:=!; M19,-(*MC&Z9NY;LC4*NVYW/IJ4%>@I?8#S#EW'YS3+,"+_$8_)D?'6Y^K"! M8BPJ2BT1-FDBO8XH&Y $101!R(#"KEW;WCU7?W1GI\Y;TABZ_BAU2;_Z_YI, M%U&?S%SDQW>+MZY#0DA^]E<8I3R0%CO5<1W3WG3U4O=45YH]U4EIF[5(M*9!H+3I" E]0A+XE43L&0@?+C/EGG=0F 9[- ,3BC+;%1E'I'*8G33A*FC6=> M:2VJ=R__LTYJ3T3W52>U#5;:36;S9+GEBA/GR^X0JX$X%A.>I2"D$58E M7QOZ-ZH7G'HO .,MKRCVD:G;4-TE=B.&2@$'8C5$H@TSF!L93#NM\ESS8U6 MFY7U_=|S1[45|+:^H]I&'VT ;,U[^/"28W67D8#ZTGQ/4%R"2."9.(&G$8.4 MN8HF17.8723KZ6L6=KM 8Z,M1!7TU &#QF^6XS@LLN.4%=VRBOO2[Y4E4H[M*]),T>K:F<76[IQ><;))R?_^@5:PU\!HN0_T'&W2>9_9V$(S" $2C03.A[$"3 MSA%OP!,;I5.*4FE, [6Z:/&H#^%BRN[Z ?")6I<2H1$!"1 MX:Q(8.A9@N*24LND@@Y'A?:\)ORPV M*'WXM[WW'P"%[R&[]'C!4*F,[H5$/*A,3+(Q(N^<9=\? U%]FH.?]R^W#OC(& M7I=[_SB%KWZ8D.W%H(&EN@8B><&,E41'BZ&;IA1&1QE3?9,,TU1ES]87XM MS3WO?VX?YOMK^K4A^XD9QX,D1 @F<:*SPX"*)U-2%)S8!& S1XYS[35A->CN M>=WT:T!X#8WWV4$6)]OP.UO],?SY/?@9?!I^_C*?Y-]FJP&F ^#9R^*S.3 8 M#65\K;V#0)S/$)QO3/(']3O]CB_^Z%&V$8/5'07"/VGQ=EOKN>:0S6.XHRM@I M##9"$L39Y$GTQB<(-EC=Z2?DQI1NA&7]1\'R ;7:1 BY@WP'V;F062F58\&4 M^PZ'3,9$+%B9F1#*T=K0W8',C7!K_FBX[5]?NQO1HF/09#@)9XPK&2!:B>U]Z7YCWX!5">S?5!DO"[7XSKW\]'_6-ZU M^6"R$X)(79:52Y6128P;J-3 6 2O5:#[X MN*;,09!).\D222 D\AO1 -N+&E^7#7ZJ' MHG"UU'K@64PTR$C +>Z;#/I=-)89W@)235FVU?? 3[$YMOVGGUV*#]U'QZP+S M(N]]^]Y:,]+++C!%M(IXY/DOBG?%$*V\9!Y0][]&C>$ANOSGFUP+GO93<1'YC M5TD/A%-<)D,)OK\8AT04LRU;)ZF)+E >1:J^Y&)76OO--O>*Y8.HMUK.H^=^ MRO15$^=-MD8$;JSE00GFY->'2D5#>IQBY]3E:&N,_.R,W*D-./]7,T5W+CN,9I]![SKT#A!XNMJFFSQ; N;1]U51%0U*@ MK26*<8EBR1P=0L6)<(SZY*E5/Y^C0 M?5GQL.]* T$A:FV(-\R7F-03%[0G-CKO:?(L@'O!<7WN\W1&PN[]FE2670,F MXIYY7=<"K( ]ED29P!W+!G,THS(A.XD[({BS3'2P1NF?TZ?W.<-]ZK1MB*Y> M8@8]H6/+45BJW'-G20(599]QXC9+9EVWB=)7V-F_#02V[NS?1A]M &S->[B: MUS2I;1:7QB=\]QRA=I%;BZ)4$3%\)Z,,VABA? ?%WYN0UBS8=@'$1OW\^VFG M[^U/3VXZ$BI2#DP2%64[)8^!6!,282PK#XY+MMDL\TY7C[WBZ82['Z[U]-8W M^)[5]^^?'!EU']RY A6X]<1.*C1WYRI,2A'- PQB!=#M*J4-G[?8FF M? DM.6O96.M%JHRA=)*JH?-2XV E*[]+4 M;W!6%P$;P&MG=?2<#7_CQ_^X+418!96:!2,R!*)5&1)N(!/+$Q!67D@KP0/;-MI)ZW6>W!XO=-3>I*,8&K,PANW-G19_.P!$N]I-D \TQB< MZV2)H\P1XQAG3F8J1>U9,R_1]$>OL-@13_^+3&M]MF>_87783:9W3M(E%Z?C M!)?CQ?I'-S\NO@RGZ:.?SG\,>%#(:[4E29W17 1;ALYBG,F\E51('9W?P*G8 M^L%_])O3_;#9O2X;,*GKW+[CJVG1W[&?3G^@;/_F1U'!01GAPNFD)4V.A\UMZS-/^J/GGJH9TUK:^J/LX%JJKNPQRXN% ME6NGU7?;,+(-";UTB^PLHYY;17*D2@JFB-,!B 2TI]%LRX@B,\E-#B;4SHT? MN%5DBTZPZT[=Q(_-$H42I? 1$,H'>O+:>1 :W4C69FQ24(,QY].&M!&)=#,2H*#W+@3%XR>SN24*_ MD=DA4'A(;T>*+X=3B',R9W7',]" &']'PV.),DUD1$L"=E:DF-DS% P3E=& MY!.4]&,>#P]6W0!:0W,-Y .VX/@7&!>_?1%>7 ['PR+K^?;K%@?&,TH+V-E MA/1EE1+%.#(R1[0S/BC]7(@]CD9^@?I^#' ?..]9\Z\+\V\!B8S#)1"0_3/WLE6*^E\=?C M@RPFT]S$O8R[!P&"HRY&PGT9O"NU)]Z;3 +$Z(5C3]C*[L=C(OK)K[T"SV-/ M? 34Q0V@M8[=)GW=/)7W>7DU1+!^_ ^!F<7:!\Q--8**!>7A.BD]#+%V]L*[/0]VU+[Z_!@73? MAG/^F"?DXR3G$F^OYWD09=3*E@8=F7BYPZ3$2V](9,(:]J6TOH.YG]L3VF\Y M7.\PKJK'[<'JEF =PV<_AW11N5STV4-J]@&0Z?(^HBN&;R)8XE/9I*XT)IX) M@R<3US0HIG/U-HIMZ,MW- \DA$=J9UOXHPPV/_=@I)=KZWTEUM/M-?=!Y6C+6@CGR@P<18(SAB"RM9;&0E3_''2X42&XLLR' M)-%,N&*/7#$301IB-/:,FM(&&E]=,?\K''2X#:+ [&G2X#5;:<,R?G2@3=(A, M4T^4"GA"VL"0'73B'$\A!L<4)U>_^PX*.H5E^+O *,M!T5MH].V(;IJ:G.& M41'0$%B+QF%9;\A")I1*KP"4, [F#1,AK'A2U%02V'A2UC3X: -CUZ,"UK^/U M_#^;)#7"D1 \LA2H)0%T)#HGC>PFSFGM]/,&9#4+LEV \,3\S5I::0!HARSO MECH$2R4G6I0${3A.K!&:9&$]OMZ:@5:PU\!H^CN?7 M,SC ,S*!HX% 1N8D0R4XEAWAEC)M%?>\^@#*36G[HWO!.X)K<@!--XG@(L_2 M!I;>7,T_3.;_"?./?I@&04+TP3 T&;ZL-J2">&DU458Q[9$U5[U8?U/:_N@F MQ"L$5]#T*^BY.C_YY=>3#Q=OCRZ.SN,72%C<>4G]=*&>:;)Y5'EZ[JZ\0;"R%!6<_N--7HQP=)++#KVA!GGLQ8) M!*N=!7]*EGU-YX>K$CF MT]0T,4U_/R0\M&651-_^7O]FI[EAX(Z'>?)]')9LO%C]<.E,V]"82:5E?%E M<" $9-8*2]*-G"7G!(C:EP@[D-GO]=P){+I65L^#?X_1UYB,AFE96% <6LQMC$"MD)D]"R7ATY\!KW[X\04I+D-E%QY/Z N^Y M8>5X,D73BT$V!M6? */D.!P5.UPD=)W#!R:3I@D=/B>*A!A:7EF62 C0^ -A MPH/1KFN{4EY^4G_#]*NBHP.Q-F!7,!U&?RV)ZT'''CR4AC_/%+X]///EU'QAE &[M[>.)I&O/J+4?WD2B9Q=%36I*K6^U#%N!.G_ @ G!JF CO@&I+%;6>#P+:XGE M 3C"7RHK-E'[N@]O(MA&RK]KWEEH3JU(_(\/UGWZ8$'X1 F/98*=4HE8@R 6 M:/8HHTDX23?0_%.? WY_[9QWE5Y%=$VW+1Z/1HOOZ09@5093;.4E2QJ-/6F>) MAP D0N(]X9F8H?;.B?64]-LEN3];*L]Y'0=RG<_[_N;*-T3!1!DG@8QA8">, M),YK2O!EB-[0]*3]R*\]EJZ>[/XH_^Q,*KO)M,U-2,#9%]+ M3#.!4,1#-(9U03A&C *+%C<[ZC;9>/\4YKP;>1.#H[)X^_9Y_72,TIF5%MGK MJ0+XR3!#B_L=9G:0!HYGDT6Y^A"C0<$"8T0DGT5. M&EFN746Q"5U-N.C=='8G55;/'E(=YG::R.^\/_GT$"UT]F PGO3"< Z&2(X>)OJ4B(V$C%+E7BZ)}!- Z_32KS#1XFHS=*]-6"JY6]K5. M>WM&OPYG$48C/X;)U>R1H64Y>]28$BJ=*8TEBEC)R_T!RZDL\;4;.4?//F0S MP+R^A'A=Z39@C^[/!CQ>]FRBQ&Z;-A^,6849OA]3CRHWN#>#;/]%V[_=>'%9J^UX]XMH2 MEH;+OP_G7XZO9G,T?M.;)DR?]%$N,0+ $%R1!6*UDX2COPC.^3)TJ9N2@Y=(MJS!B[H[0SZZ%OBQ!\2*!E2Z2O!QB9=') >U)LCJR"&C;4P=;0)^DI]_JBRZP MLF; 7!UM]-Q9>5->_PM,/D_]UR_#Z$>+TGI*$X" (DF2.T;LLNSB]SPR#>64T M=SPSL]%8EA=:*Y\DH/>Y<97T.ZDM[+X1LW0D[K*PJKN4R009M29&ADQD\DB_ MY(%HD$$Z2<&E5 ,Q3Q'07VME) <5.:DNY9ZA>LRP]("_4EQ:O?B;)HDGI+-4ME-,I*/[&?(KWZ^.A0S@VD@9YPRN[D M+QR- C2>L6*Q#M9+XB&Y(D&JK4LTQ!H%YR_1U/M^]:IN;">J; !:+\2,-W,4 M2Y4._B^5S3Q:^X#_DX3*B"\H.VIOV(,,)N.H'7&RO@NB M,Z4U@,N;\HSWX$CRQ_7FU>#XA(]/T(=*^O>C2$^)8;'@Y99"HZ>8.U4]Y/$ M-&GDZF"LC@*:0]*2A^/))9+S!<:SX3>XOCF=ER_Q?'@_G,T'ABL++%&248!$ M:A!),)Z7*R,:C:2<5Z_^W(G0?JU<)9\"[TN--8 +&\ZV8*F##U>100^ADBG M--*M#!$VEGMZGU%<'N*(W$Z\%1L%#WCO=NT"_'[':AXZ?;^;G/E_ZQS1!NSV'FB"LNE8"4:8!!EW|WNE UVUK/\N4Z'^_^>T2 M4&9U&717^KUE67[!B$V&$HR<$Y#HN=13C^2 FE@V82)1Q"],7R0M+D8@(BRG#B5:O9MZ-K'[Q5A\+6X!M M%\7LC#7T!X>3=#[WTSH-AALQYCEGBBN";R,ZD1XX06$%@A*D2:$P:?4),]40 MUUG V0:BME#.GH@[&>]7 OT<6^^'/@Q'P_F/&\$)'VF@>"YX3S-]CRP@BRNI M$R1D88R4]3<:,4)8OYCKZU3=3S^-']LW3 TR")$M>"+*IEX9()/ 2Y0D*+Y@ MS&AU$/-V0U![1^F>_@&8EMIH^E3] Y+3%"*KQXQ7# TTQR(SU!ZA_0%VT)/SH #:0AM5#\W.\R ?_'0YZF+OE,>C3^HHN_$|Q0=.9$0&(3*'-M&'/%FV(2+4^D@K@DG)8+BK_QQ'.PFBXS#]6 MJOU8^G"'EZ7#))_C=V<9GXX_6UX6AZ19=@X(Q')OQO&/I6-K/$O,.FZFN6V M)^6O(QFR#?Z>R/$>4L,-^5[<[WP-Z6!06E4#-*:3WWF0CT.-!O1N?

*946^) M->B4&,/ 0^VA374Y: +G!\5@[==@=T#\$5Z'V_NF;#(7W"L2@RA]$5(0RQ4G MT6FOE?X_[7W9.XTI38 V4Y"OB)1D4!7 7# (123@'&K'|YV>$GDB]0[^]!U")|)>N:TM M]#R*GPMN-PGV|^K.Q!R93GQEB4')QF7<)*9G,0N)=*21)'%FC9[.M?W)=:T MU\T*>DWH+@V$5U#U__'BTV^7YU]^?W?^YO(A3>?C=')]&6ULP$JRAB-L]P2HK F8\% MBCBQ(# W@I:.5[93>99, M"IJ53HO<0D;E(H+3]? Z\@=>]IHF[@C'[*POK.@B;#(T'@Z0('&$<$)A\CK+5+ MX %;TZW"MC=8ZE]$G;S8O4 Y6LK-X>23O8GK D-F@[3&*N2,R$V@+$?&IXBL MR/04>.5BW4_Q+XBJX^A'WD#S-W8>PUN@8+1X M;_T]]+Z;\VRE2IHK9$P>C&5S@A-) 9CCA$AN<%3R@(]SQ.=:@DE?O4Z'%7)] MW,SBC^GX!]B"? L5++LH+=XY;+BDB-/>M]KGSG!(<61.,(\$H)ADDWP.S]3N6* MM &04DZLU>= 3> MIOQU$XVV#", 2&NE1DKS?$UB [*8Y*&^-!HF8PBNRQ#; MG1^H7.DS "P*"+(Z'K[&R6@Z^QH]>/?ATW01Y^^6$92J[N?$8R%(OLI-,N;G M$(,L,W B<\R9-S1BV\5F'/A,W? DXQ;%14]B5#Y5=K.B[1C@\YX5AC\#4\$<15 M'L5HLG^O22E\]!)J$_A8\0">T%.8RQ1=PLH@GRML.6$& M KU<1L%\Q)%QA4.7*=I(/E%W.,U N#A=F UA8LV%N1L.KT4*3E,DL5? !>:Y M+PY%ALA I:(TQ4/W]ON_4'>NS*'(.$&4[0!"_G=)UXR(-2,T.0)'8$#1B>Q/ M1P'G8L[- ?^:,"S!:^I^A.SX2-U!,4/"XD2!5D9&?N7Z""6W:W,-F>:0X1- MC<@)6X!SP4%:W'OD2=38,XQ3\!W@_% =)8=E61LIJHE8 &=V13D+D MU@'IA(<\I,VC+ XDE)/:I62#2!.PUK#H3D-$GPB,%- MYKD'#T9;,8&#\2(D3NBSH6.=S,$QZG\|=YL%9-C *UM.AUBLTR$NX;]9O2*1 M0+4R(9]J&#T8P6GQR^G9*Z#VVG;_@_9'](NP'0K.]BWCVELRN?$=$65/IH=EI2S$W@Y#[PNGL-LC%J M$SW'*588(G.<(YI9S*.U,1"0*V%*ESH\ (Z+N(30(3DX1RA8RZS[0#8.5443> E]>9*:LCF4C1C98C *S-FJNG'>EAVT]IZ*E)_W3G=L3I=P<3M9[1X7HX<@4R]2 MNVX[B!(E-RAAR8RG$LOB;82WT5&YN\Z)NMT+E1Z";@ L7^Z2FK;FO45"HP7W M"FFPNW">!HZ,)K";*)RMF!&F:*=!,<<5#^TF]"7X]-'W\]]>0L)O $E/#?'' M^^(G$H%2%A6B22C$*0C(..U0P(Q&%H$7.6S]Q,>C*M-?*+^H=%Y\/WDW)O' M54Q7L&E,[CV%**?9(\N7EP;<>. ("N/;>V.1*%Q(]_GY+VY,') _\7N/"CN9\N@'G MAK!T8BBRGE7P?-F.IM-_\JQH_T./UG\NO+@P1%+//),V]S!T",CE4 &"ZVHMX:X MXC;H"/I;RLXNA+*AM--6/947L!=/+M9^7H<4T9P-(A0 GQ0"%FM#!+)9/-U M64R!EG>1MM/24E[W$*YV3ZDWAYX/$U@YSA=?P 5;#6H/G^/,9UU=QRL& 8+& MG*&X&K)+5$".2H=8H 9'I3#(?,\]N;0(?1QEGWL^6,=P9U"LPG3(PX,8FYQ"/F"+G*?A\1AHB0G!*=ZE] MZ_BYIA+23P?- $$)NX(3:=@/VVVPZGU]%Y]57'MP[2SD(*@\OPX8@YE2,3$N6 M8OFV43N(:2]!?;BKQ^,%7]GRK,%_UWIW%.KK1U$ QHCD@R$";H M//+,$O#;+)9$.4C[!*GH<.GNJ'D55Q0#R'$]9QYC MO1S-OV5Y7;25EZ8M1(TT8C":$1C*O4DM2P)AQY2.OF+E2S^?'22J&ZY>U1UV M646<^@1R.8#7_/LTC-+(K]24]\]'VQO7<*552M'D6R[B0LZP=+F#ED0\)6]X M 1%N)K-V\)MW?:T;=%[%/?9 ([-]>9^C3,F>)#GC !>Z!TO-2!K/KI8R? BXEF!36%5-. 5 MO[>CV9]VO(QO?MW_]A^C.,L;_-?'^"..;]O/*]5$-#J;YNR1>8%<%!8I;7G@ MS%'"2[]R=:.L+L:* V(ZN'9:PMSOT>:]N;K9>L[?.J& <.,>8DCR7[3/$HZ?(M2:O@@!>)6DV$X70HZ'4AL"X"AT#(+A 65U=+6/PP^;Y'F_6>$LQ'2BALH@!R MX30Q<&%#1"X1#HZKAZU6NA#Z550L'J7;+A6+QPBZ ;#L+YHS!A.9YS83"Z<_ME]HBZXE%(8 53M(:EVQAU+RVBL6C|'U4Q>(QPF\ 2=NFC@0:7(@$3QOIF#MC MD9%!H90X8U+(0#<[C|:WS/8T|K0Q0]6A4F\.-X\;L.'DI1'.H9R.B;A6%)EH M#5HU1+21!{4H.AI>9[/,3KN.I_G& (&WV:C0>A4EYA+AE),LM:,Y: A(RR!4 MT!"TXB[S-DYI5/@R(.BKM<-]"H\181,MCG>W=(_P!X--0$;GENZ$P2$=HT=8 M"4>IT((GW@$-)? KDOWS|RKZP*"G4QHS$EF:\1G+KK#&(&&<1#T+ T2LU$I@) MD7Q4P;H>']J GH^,7G]13RGB<*-J&@?)^]#.&G%>[9@N$XARG B5FP5FC^9I* M.XW AP.KR1BU-IR(F(U/UCEWAM!R1P"=(O*6D32>VIRN](@SX:0TAD64!(^P M_:(#LQI8OI9TA)/@X;\[%4S/OEKGP*J)]I,$W_H(0L^-L%%[9(+-5U@!>.$I M(D>">4H9PGIC%8\1(=C?*!G$.|V_$:TC!OC$*&, E>F,'(!0]> MG@@._#Q8092V*)LTU/5_A_9>3I)X8XA9;R%*DL=*:M@]0#S/O]-&1L0T \<] M"J-T:>/RG(JZQ!!6MT#D1XB@>_D]R.(VX[?+R=A?IY2]+DMTA>DNCJR3C M!\49<%%S2RW.>:V9PV$#G$ MM\)).)YQ*W&Z8PAT/[L=]M^[;.B%T#2[P!HS>-D_TS:]/=I%+[+*W81G1.D'4 MPI3/*8^.Y29!'DGLHDTA>IE*Y[+7F^DDW%V3 MJ. UM181ZG/'H^"0IC'FYT)CE0N2N.(3*S=H: \^_36\Z6F=(N[*SM,;._G7 MO7#N)BHJ(DD@PB)F M3L=C\-YF>=['FI=$L/44).&,RG.I3$ V8H-HKKC%@3'+N[S)' I.71_YA>!Q MHG@;.&"V">KC?<<;GPAX<|HCS_- 5HPA=L3,SFCG]0;@,[33*HW=CZ:?P5:;+B8/+[I(% 8!#7L,\!#CA/0L@ON02 MD5[85/I0+#SRX$7=KB%P5TP_S2'OT= 0@8FFVK_<= ?E%GD4A* ($9M48LKR MXM/!3QK5,EA>Y$NAJJ?L:^=B;W:7Q(%@+"Q&RCJ5"RHULLKQ?%OO4[(A4-&E MBW2OIIR#99>4Q\#)LFO =GP\9H15),3KA!- RUD%HXI)%EO.$I->4$&M]^;Z+ MQ|!7]]UC0)=*!U.*:T[6EE]5#X^%B^DDZ!;/)=]31=0J/4X &D_-H)&;.Z-BE M2NC 9^K>" QCE4I*M4>4C%1=YL;L] <+%8WN IKJ3PP8T1B5UT0*VMAC7+S':)+S\VK9BF/W,/(-MLYASEDU$V@>-L&?42>M)VFQH/\@1N)O"NC/&7O80+*2G!E"X36[K<<=O[6SV M"UB|O8A3@67WDJ#$1$3<4H9,?ET,FEDL',9)E1YFUY6VRH/+AH/>(,IV!5WY M/WQZ>_'[^>79_SG_>O=P,4UOIS??IY/<#'6;/DS@W\9+^_-- G,0T6O3OV-_[M4Z6[^9?AN5"G__MO;6GK+G0D)AB*?,I)F91AY!2&.-.+(+BW/&S.ESO9$.PA MY^0&H+?;Z? X+YS^_O\D\KF5\9:2REGN%K,'97TWY(4)ZQ"#&UM9XGDCIBZS] M%-5]_2F%BV?=0DN5N#J0P8(1(%F:@3B1(J M2X^.. 5(@SWE# 6D$G(_V3Q- %W;\TDY8@+S^9?+?W[^>/;I\NS3N_/_]<>'S[^??[I\R'O[/)L"^XM?G\<049]-POF_ MEZ/O^9*ZOTTK\=72MJ^X) K9R)T?O4<^I8ZI$! (*+KC<"PHCDQ0)*C=1;N>G;G,O(U>!$F<1C@Q\4$\)LAI<"&V\UXQ48?RTRSBBA!D;![+D"N5E-8: MAQ?:;P]DM3)EKB0>IL,JIV6\/6JZ$R5E,? &$H@FKP6C '!8&1 ME+Z-?DI!HP#JJ^!,6DW@)7WR]EDM"K.G83WHY_Y=W=E<8Q99P)+*)%<1"65 M1RXRA0@W7K+DF7.EQ^WLIJ;NO>O0&"JDA0;P]-%.PMV.F ,W'VZ^SZ8_;BQ0^.KL%8:P-G;Z2]% MSF<-?9B _*Y!97>\|$L9YCO0ACU7N\"\H,B'E/I51.T]"*;T'[6/GKKY]4-C MJ'Y@F.I=6C\9C-[6S\'7%S2,33%,D5 :#?,AIF2L0H1CBW91;_3L,X:\5P6A*.&6E M1X,? IJJ5X;HU[@KZJ:9EL/TVF\[G5T1P%ZDWB%*1P".$0%=[$)M6@GN'@U&F M=#RWGZ)&X[N>^N*K^.5T0"TSKQ?WBQS5XOP+@(1?K32$_Q^'% <*FX2SF^EL M,?JOU=_O9/XJ8,LUA"1@OSF$)393PKF>QF("V]0]1$&HQN4*4%)Z_/0^>AH-.0JD;C MSH$!UD\I#9S- ;Y9SD,Q_G9ZXT:3E9Z^1# ^]GN3^4Q\"L#9*JQ8<9_-Y7,S/ M/" ,5 +O'^&O<]'-*,[A9\N;&';;]3ST4*EDD,(1(G+"&;**.N2BD)%P8J4M MW6+P11AK-(@N _;VH/&:,YX*Y&IV7_O%LI=>)(_S<*Y)+N>+>#4 +]"<, ^R1 MY<*@9'F(2FDJW8M%IZ5RE"[MY'ITM[L^W'RWHUE>_NTW.[N.\ZND-'!(+1(L M! <0IR;477B#-N(W46IP1YXR>S/)^BAH-R'MA9-,4%M3%*[!A' (>_^W#FX.G M9U^_GE]^A0W_V\7%N__]X>/^AQ*X]Z/):!$_PM8/^#SC^0S/R4;ON M#R"10M;QM^DT_#4:C_,+V^9GG^N!!!@(KA/K/AM4G?]*G>3' Q3 MNS,]B^]K@-5TAD2/G9 !:]M M%887OR0Z@KQ6W)[^NNCRM.,O>4;5_4P&B &)Y0HU$M549CWD8V]XDYM_,GB8\DNA2T3\B1]++@#+(2!*<$ MU4X:,\AF.L56I.U:O^XKWTNA[(AT&S@(83>$>&-G_[JCWQB7E,4&><9!(,D0 MI%EN74:(8< 2M;1T9+I)0]UGO)<\]DZ2?@/H69G,9U*Z985'YL%:"L0$D2 7 MX9!E$2/LC,'4NX1=Z1?B/>34?2U[24R5TDD#\,KS7],1 8^!74(MC@B,<'[_ MSD_?U#B4!/B0.'@A96G('4EB*^FI@UYG#*FV]E&Y=4/K)+C3@B+P&&%#1,]#R^,S/:N-@:%S7$0/5F'K?K^5DCEDXE(Y?E)W,$18Y*D2"5I MN'&1R]BELN,DW|\6@$Y7:A?__Q@)5T3)?+:X^@+BN:TG!\?2*<-(2,%'L/8) M]#G_4F>HD@QEBOXBLT$;@:,AQ7MA=*"K[M5@_?2 ?@IJ&W2W=85> MJ$@#"XA*#-&!=UA=KQ*&H#8@?#O_* MD/P19VXZO-U[5+GZN$+U"B?!,78.89*#$. 8CHX$3HEV 6L*XE:E9P <3V6S MK[R#V\82:FNG?GBKY7^^[XR)A"L&!P"6#IC+?!EM4)2!*(>#C+XT)KM1UNQ; M<2D#65P]#9S4MV(;;]]=MY5\Y,I0%1,X&4A#7 8\">!),H-TB%AJ'X(8R"'< M3U>S#\DE#5]!U30#MVU"^V,>TW+|<93B%>>6L^AQK@5=M8,SR(3(<_&J B?% M"$GDBYVZ#W35'2-<\9SMJ9]_2XG;G6D?N)YM\S-5BM?V\EJ4HT2FB1)1T; MB[@R#MG<4B%YPS1Q2H"C5[@85*I4N_QL!:V5B6"Z-7BN@6J

*:8^(.CF\9^LD5%'`]M=(`Y-XLYZ-)G,_/_+^7H_EHQ5GV+ECBE*3<<"5F M9Q.B&61;Z-S *>7[OEVC'H_^* MX8I@ZL$*!,1M+L1Q&#S7H$&Z@B23M.*
M_#X-HS3RM\W`IW/XR:I_:;BBDLB46)ZQ*7/K1YR'_W*"J)=>)N9A4=WA^.[V MM<;?HH:!V4#*:*=5V%/F/DP`OW&^^ (?60WD"I_C+-)@HLO`M%
:^(T$ICUZ2GF'&2[_IEZ|\B-M76A7`4`#P,]M*GW>N]OEOZZ*M\TU!W6S0)H-*
J%)GUE\FF9;Q@OTOHQ+PO'CL)UI,C8D,>Y;"=YE"P4CTL'8;33UM!_LZW1#C1> MZT%PF3LMK7[T;3H&C'R)B^5L\D@(F&"O$Q=(>
*RL4V60==0@30T%1],830<] M#0X1V`GWYF^&^W94WLJY\'DV\O$]"N^XX!AIGG*8KB,R.D@D:+*.!Z%U\9:G*
M#U_OJ[" V90/%$+K>"GC^!6OWR)MWD\6N<_0#N;X,(#^= MK4+N]Y .E'\;'XJ7;-OF|/7 VA9 &=LK9 M?!X7'VZ^V]$1L_@6N+[.\ZMH;2*Y%X45 ?9[!*
9,U'D668P0DUBKBQ?+;>D M&TK_K@^=!;33 ,:V)"0^^.X7Z<_I[3W/[2ON?)VK&*X"<=QYLVHWD')7+SAS M&,G]O6R4UF,'OPR? -R!TFX8 ;N^6+Z*
=AO",(C8C2;K;)C)? 2Z7?UAE8AU M2QFY(I%2RR'^C"+G)2851/#I[BX2B$&Y!&7EEP9G)Z MEXGP"^,2"ZQBE,6;/!5FH1O6_ZXOD#7QT,!V^&TZ#7^-
*QN,K(D-@>;2NCDXA M'O*L)-C:B%#IE#(@3U:Z;^_=M[L!\,_V GB2!NK/:URM/8_^OU]/?_R/Z,/M*
M\K=WT:.;7$LZFOOQ=+Z<;1"];=S"$R@]7O0613X\@&?[%XZM6R;D]2G4=I-+"QIN_!3/>DS;1M@6K;6B'S?=!-# K>?3,0F%'^F/`M'L$P7+#<;1?*
M%4H#RAID>L +)R"]{@$'O3,$3M!, \ [O_D^GOZ<=77_K;L`M[* I[X,>W=]NXW+*=]=`BGI!N"PHNWL.WS>CV[?"5>U)5,/OGP=!!;`O]=V*
M^Y6"\.@L^@9@LG]V2%F(G#ZGI%Y.8$%X=!)Y;VB,2Z!BUS2/LG@X969(O>2[`M@D@X(.8Z&-CICD.(E%DJ?[URMW"5,KK3+U@VY%
(IF,\D_C$)L_&OZ]6DPMN4`MGYO%Z7K;NFJ=BK/CM;9/)"VH|/SGS_.6\)VLIX>EZA1.';^<9\RWH)%5^<<[
MNXCO[6CVIQTO"ZAFRYIUJG:.U]%N<516UM.=_>OW?RU64'K[;7+]V9]F]@XL`M7:;>4Y2C5=1-.JPEZY[/52^) R7G/5R^2F'> Z))>3GE]T><_;I(S[[U#
R] M<-_I R=LV?6J=Y\Y_=ENZX+57AR.T<_CS;I/+)6-; Y;P?;G8">? 2<_WVU; MKYJ^]LI]VDD(_U_K`[BG715RG^>5/_SI'J4;CY-)Y_BM(12G]Y4+P5AGZRG
M!QAOZ%R)L.3-N]HIV]=B!\KSA:L9M;Z>01+-5,GWS8]7:I.:GA?`M;6T7167]W!$TL>-?\]&\3-;CSD6KI8F?Z'OO%$[E]7U=_.OSS%_,+N>S_EB M=&-
O'YW+U<]T^D"U'/^6CU&;)4U?+%<@(V'%% [`M!^"GZ>*?\?ZDCJ4*/+I\H%J.>8'#\J#8*FOX/2PZG<0[3DL\B.Y8LEJN>5\M`M[A=-6WI[MXR7T_4,*
*^!SDJ8SOW*M3S6VQWRGVF-W(0UW$6*#:O]S-!\OQ'R1`M_C&\B6^GR\EB]NNC_6L(W>_]6+V"\Y((Z"+/!F$ '/]I:GK;2&PYK_T@]#/ZY6+T(IX%,W$]*
MG?TZ.75D^XKUU+0I[VE'YFM?)(_`F^2-.I3@=$HBV;UPO>RKO;J8'B>7R]K[`M'<%]/2P2LVJUR7A2*7L$,)_+I2M32J?;MC*[.U%3 >WY-59FML+E?O6-*
\]FD7`MV#%@IZL:I:FLPG?UK8O%^7-S>W]U;SQ>32C=]<Y7_K;L`M[

[KBK7Z]K1S^WV]Q%&[#8O M%2!2[LWM+2QWF:.IY(6KKV"CW5MRBP)D.|UA#P]\!Y\$.]W^W&]\61+8O[@8 MB5P0O)S,#S,H[+-)*

*[/9D+,$3'WKE^BSQUMRD*YHZQ+<$@I[.W=YP;,[D2N>*D7I1DO*{)%SVM>9*

*MNW54;TNCLL[]NY+CWX'J5L9MO8#J/ODY;QP5]%R,GE[Y5*ER[6:]F=A'L:7Y MNA$U47N^C;@/2!*H&*3T+#9T?;?*

9;#X6]C(K44;!#'Z+ZP2W$C5#7Z67E3G MBMK0X66&O-!_CJ4A"V4O*M-]V*ND$\U;IV!FZ M"RS&-IO),=T1;7AC!;HVU)S8;&S L,N"#%"N[PI8

#$QLB&]Q;Z0);6D1,E7-^Y]FTI,4!L!NK4"-TN'3/I_#O MMOEIF]K{/B#O!7*;[V0SY[4S^N7)V(^P!.>X!\MU&;.[L$VRFFZTLAZ:-

*N_D2EMM#CA=+G*E<9(V-QX6CA]HK;>*=_M*.$*N1I[8M+ ^VI;KOF>ZIE$[JBBSG:',@^ER M\M22XLW8?W(F.Z<+68?M>_6WC]/O-U?*

*@2<3I7U+WOR1W3_,*F2;UZ900"1HD M8W-PN-=X,?<*O:4X%1-O?]0<@-KV]_^@ @*Y]U6 M"J-#[E3&$]# 4Q;T>/&M4#I&=(^:"70]RC8S2WH@/*

*P+5@/Q0_1=W61F*X]+ M\O:!'5&+I)-M2SB7@&-=>2BI@/G HWI:;,^IP> B/)R7 *3] MSM+70/#<* ?OZQ<"@]P+5Q.[F6-#UFXFA_\,/]*-*

=YB\FDMQN0;,;FQK?(_M^B@\$CL2$/%-|C2A&@7JJ.X_8":<2Q:V'H(G"=Q2WV!:S[ZD]?SE49Q'QOFQ+ES/;C+ZC#_[+\6V M7U7,I5?RX0T9MP]%O)270*

*MM*T*BS:E=SD(%T^--6[FA&NE.GH]V>I>A %&$>=3;&1&IC+YW\JTU,!"6<5= MW]E:PIX3&!8KIZXF8))?HT,G-*P2/J!P-$LN?+L?A90VBD@ M'*

*H\|H&ROHAN6[70YPD5+BW"B%/DQ;/K*7D[S\]D^SD$95GYV=SH);E9P%/S+_ MDQ.8?,,,1O'G<9$#)6[(0$?*

TS_M'RU&X1T["HM0#1W>^>^;QC]'"_(8[YHPN M:3.L"MM;@5920;+TIOE=7+6+Z;T"\A:]92^ZM8T^SWMGQ1G$P/NU)6Q4MB7 M^V'DQ;US%"RDI*

*@[+U]!WSE'@8?M!]3O'D"_1[<2XTI+.F $!H]PB6DDAZ!5?QULR M%):[DJ$?OGI$3:D;E;U;C -.FM-TU*22D@MT5*7I8H9BM7),6/6BD6Y]%H-*

*W4()/@BD"63L%[$>#X,=2\U/V6'M)7_03 MFCH19_]TT.EP7;FA*-P5L]V%UEDLTT$UQ*Q/(\:UBEZR9;0KX9*Q3<| BS]G*

*M^76JDK%IH4>DB.W7KG12]UDDKE,2$%R4H.$F&"]XN&>*3CAFIY0:YBQ9\SD8 M##,,5G;M.[%&R=]&+S=$I)'8IHJ37H"BKJ*4?2,/>QIOP6O:]^|*

[VA^:7?]_\XQ:_+-3$U/_; M+E\N<{??"+F5%T4SV7.H8/G ^EIU-L5E9A0\"8/248+G!!@AX/'YB=#0< %MC#25SGT]@4#WN;?*

*$MZA:B[1P!D9"LXD|WQ[<0U#^E;N+^\ M5.+I>LO[C:CMK67C^NQL;A-?^.[;M]OOSP<7@_/?!T?P8??K$597=*FWG^!2*

M+UC7Y2WBSJHLXMFGT\YQ2_''X.S#\&O!Y>#\^.#DXN%"]E8MFUG./18I4^(_MTE>]VW-OBV4433K#^#C|_44HZ=/.IH&,"G0B.$/R/KH)]=Q1/$M!*

[/I15M M7GPF=!9N9E5.],SO?=OM71[@AE\3N%\^]JZC0JT'4]]PR N%$/W@,+):BG9 M107*'+[5"*-FD W,%4ZC2C$FS[U#XQQ;$K!ZR&$-O

0GP@[&,K"E@N5Y77% MOQ0P,""]SSBFV9R,%OO6\S_;H}+!GL:$VP,%3-9'HBT$TEYX;Q+"B!=M0]MDY$H")8WXP^PK"F&EPJ%4154FBL&X->

(2<.+CJM&6@!Y'Y9;6O@)1[3D6F"A M:(R><2YG?HTI$BN%_+1DLDURIG3F!AD8\66) M2CLV. =&;2LY2H2;

[BKYCG(;/,CO$]!M32,CQA]99@"SER?"2V,P21P>@IP<-M R>"$6D\8H+7!FQZ#(0JY6>^^=>S\GAX^L##X3G6AX0-;G(4$J&7X(H'M8?T((VG@01$[;'

K0\H"I MK$)G9Z/_GLWKP!RS.8MXIUC1AK&?"X@6BZ!F/ 9THZ6D7<'^$DH68\A[Z@4\ MQ34M]SHN74?4A"D1=RV5&]CW75/!"

*<@[6*6$G&8%RKX^>@&I1O(2!L/G$HD2 M]\X]S4S.5>OP-DN'&9XO%8D:Y,-F#U-VN%"-B]S8K!;U\!&DW?B__M_?;.2[_O)QYT?_,2=/^K/$N[J^)9^GAP?*

GD\N A^&IP./AQ?HHL.9_#DXO%WN9GEX?^=M^C 6.DD.(Q(N+=[(:]$4.]EJ=RSZ7*

*M^YSC4UO:@S5$R)A5V/$.+AW5!=FZDMB+R!:%>7FC>TYP*IU16MPS,]Q3#.NB*

M$9K'V3"4B1CK/+2F_M#HE#D4V"IXD"3FIM$UR3RL\##ZL35.]&T<^XERC;U5 MX1H_G_T^.#\|/OTY.#GX]!P9Q!B]"IG+ 3>D1K&_2NJ4+]5-

)?;GE+G6VH? M5,LP_@3#KDQ'8T M_V15:/[D^/+X9^X$CT[N/V> M2YPM2\YCEB&QZ>Y6=CTDFUTQ[0.CL@%,B+J.K2*?&EV><4WC<3&AFSOX"*

*M;$[("%WD(,)B-Y2;:(QO-JI *!$!Q!5(5*Q8I859LR7L?G)!9#E*&I45U2PW M(-;6:1S^!,AA)*TVNEO${B'IOW]3*L$WP$)UC_8]]Y/WO7&-6;]CR,E M?*

*K8X+ZOGEY[PORILYOCT:/#KZ?&'X\,GSU#;N%S0X<+#TRF6_3S.]AQA.(FV#& M^53*KX2=H @TR64QG(7F(6E4;9.(M-[TNO%_^1GNRC#*

<@H6^>1)M<&"S3;? M[A2=R)&.$R,-Y!I>Y]4Y/L(TEX]1UK'6?% MLSN0KU?E0!X=7WS\[7(O_B[.2WE\9?#UC$?% ,=<6R;AD8ZBUC0)<=,^"#

MJ.7>0(,#C!N]#7[;O-@\W R^^W9['Z3E]DK$?Q6\6?WS00_2XO)B4-[N9&B M%[&]D9727=BU.D=>CR!3LO1'NL2LE>!/#-K;:T,8RLS XH&7$

M72)K%H%-2<'(FLH)2/FSD<+;"NPI(<=&UCLN<5^Y/LTYN1RA%","E82'IF^1 MG#4=4ZBI-@E&#!>"91U/C<++%-O2("UJUT54L_;AQ473H$8_=Z4!08

*M"Q*4>K#/75*]Y#10]?1MK_=?;4.-5/PX)5U-HIT$7BU0R%_ MR$H9 5]2C%/#$36/LN(IX<;K>(BY=%$1E:5-:1#MV>R9 [C^#11M3"FYI)%<*

*M\$A8WA[]*YT&Y^Q;/HAIE]??[N^%P0%(%-A*T/ZQ7TM@>WHX3;#\8*OXT+ M]4*

*&S4K1F.BJ#\2Z@U]5@I4.P8G"A!CY!9;A)!K"1"XP^XR05ND7,E'(A8?_ MQHUP>,Z@[Z!?T*QZ&4W)05+"(-*HL$;,%.QNRJ$D+PQZN\DOXC\5NY.P'3Z=*

MPMC1L$5? E0OGT)4#[+[:'.V-YA>*<4Y28I#4LE]Z<5(-)*G"P6BR+SU6C MA5Y94UT/.CR/-=KOK0_3XURH&EBX.69?"[I]-I(5/<7G7&$"$;WL-:N0M,*

M\01(7,C82]:%TGAV4SYVH]SH-I$7+]EIY'+1E?T5 KW"'-N[QT8D<!U$/YUIF?Y0GR<8'6-7/P2=D=1<57%W!6A#3 M9XD%RP[\'+'Z*[$$<#W6/E)**

(7#AZV!]>WMC9VMWG?.X44JV/4QLL.Q=[*] MCU"<@GN[6BL;-G26Z?19O^,/R+E9L<,1T!7=&W1'L40YT@<@JXDPHN%R;)P M#.;2_*

*L9HD0V!/[C2:PSJA5%\%KR2TTU"'!HD;[1)@R/T:5>FSI@$E_PB-*;% ML0L;['3*OJKQB%-Z+4I DGCG1D4(?LI!\)$X/QN-!/K)F,>P;Q66$9#*D6JN*

*MDROR<1&!E+KO*IM4.1LP(%6TNW#&_<;+'W86W"G+"U.&C0M@L09FTQ"-%6," M=5$"(@-CSYP%0$/"A>4LN>3/.B']TF-*

A."O11'#LY_@Y1[6;5XZ9F,R>XF8 M^7[6^/W]W>Z_AT]M\9;@E\8RXWUZ19S-R=,<8CB&0TCM]>#-$/POTM!Y MSQ#DL2!]+T?T^)$*

*Z?)370JE31R@8-#-)$*,V-8KW!KR6^QYY'?KS&=-K&HW MXC8,&H:N%0K"CH'7EE730=TZS'R$.W,UY%C0/>I&%3%KMI()L>;*Q=.YK:5!*

M=W'EU|&LBRBQ!?#&7EAX)($U/ETW\+U:D2X%AVI!C]#AE6W!*A_SN0E5DU MSW5E68J/+SBM*279@6NWDI-*

*,N,;E&_V62:FXZK=O^8F8UHS/=*R2"]O=$KGQ MX!F6>"?(VABCH8MH< MSN-W>P*BCI/)6*R@NND2_IT[B[T02"W--*

*2&&3$62Y'^Y$D?"%_;MNUDC]@EA M/8FAR2C(5%WY$O^\8"G"HV)B(D1%N;,],JQ2P5 UK1>H]!XT';Y?&0/'WTI,]*EG.W6PH)0_;Z,PW1BCT*

MUO9>K0=_'4;EH8&E$>(@V#6WIY7R'<@B2ZQ?U=8,UGR\!=L$]4 \H1W+@BKP ML%A,F^)-/.;/3@0^/CKTHO <5HU0=AH>#V\W#&2_MQV,9$$@L#

E5BG:9.S>[FWK'W>A-YP7MQJI$[VPORLYMQ,SC ;,B"\:'_L-5 K1?X MNB_J<$+U@\$G,%#"X+6,$*P2>%///Y9 ME6_E!W8[>0Y^1+.1Z1 ; M-QI:&!S?*

*QCP[#&A7$42[PH=.$Z6D\QX/ -!@1X8V]$VYPIR)H$E77!HJQH9M\Q*D_R3#PBGFLKQ1)1S;3]2>]9C@$ZPI;"N_*

*M1SHEA$I@3HTJ8_)%F4\AO8P4#911?!]L$3)O&6.K(_JS(HQ3[98R*Y[CB%0*

*M,851$HP9N:%56,6BSW78/1ZQ:^XK1@8B#Q)*P(7S\'D#R9MJR{6}\Q)!2_BB%5T@W<*._MM]5M93,X9&IN>X)WZ3PHS:XI^R-P*2IP3YG'H_4X_-*

KK&U+/;N59]_.HUS%BX.V8@&>3LAN823 M!>F=G-B!KX:EQ\@8^>DX9^KNK M8J4.G"/--2M"LE"2-8D2&$%;,E/IZ;"AM8LFC#1FQ/1E*S9+E+V1. ^/3*

9N@(>L=D)%1"'1+0/PG:],N M2-Z.=C-ZG=/4YN?UOLXD5[3?&C)?@#_7RG7K6HYFDO2'_/ZBAMW0<>L[@.3 M;:WFJSU\^45'!RAG]\^[$===U 4F@(

*MM****V5ZV_HN4+D@4,JP@ >;43H)5*CCB.1PB7>_1!2*_]L:1O*_Q4 M?[FBO&C+Z&2B.5|\&K6A3/#|+5:6\)OLFI@&XDPHN%R;)P M#.;2.5_LA]DOLU&4I]>W*

*M4^CRLAV-[9"TRH;M+>C$1K4H%6'059-5[5R]_?]!HQW]RQ=*IGJC)T>C=->8 M7=[:/CM.^WG9G-8D0+YPVL>'G/S*+DF/"N%@_=W'%&A*2Z[$625**

{2=.2?\,M_G%PM 1RX7|>/U,XL/A81UASEQYV3/_./AU=M!;M[YNUL?V2M?%7PZPRTTP'Y$^3?B0&BB652-Q6KHI]-?T5W=_ST]J3]PVCC6+R.2:

*MA72[*MQI1E{)*3L6^FL*98-]CDIR?HA'LHM-*QPLE'HBYQ'T$=YBJB!/GK@'_M;L%Y?*

*KL]Y_GRX'^"3|>7O_QR=G)T?/KS4SZTBX/6UK&UZ*3YT7Q\QB1/I3XW MFN8U$OXLFA-9^G417NUE:FIFI&@[I,H%=F9@@!MAC:OHQK;=\@.*G-*

*%!KU4I M R,W8APE.],'M>0X/+?#L+,R?1DXLU_Z*CX\%:S'OR\#*SB--#_#H*ER[G\$]Z MCS4>U9!SM$T#9+]_T2O,,IG^T908296Z61&9SKM+A%=K)D-*

1L=4 MW"!G/K'#65&EEZHAAVY\T^YR-."<')>Y[M+)6^&]>:LQDP:[).QY$4JIFPY9K+HDKGR]L/?_9+W KCP^R<+Q"7.G6*XH22 M &6UO--*

TA7S"W2LY%^8=5419ED[_D3W@PN&)(($X#;+,#$\N]QO/LPRD O MG\ZD@5"#U/P0L77B;>)/&]MKP_6UM^L6+QT56<0/,_=HS*V8424><*&(HCN#*

*MG-PZPJ>K6*PZ2M!Q"T0/*2^C5J6\&U^09+WD2^1$T(6,_-CATQ1$!B)B6241 MAT6TS54 ?*>?)S-"W=:1VQ(\@8_;/O)IYSD1;6!#G&1T(AI1-*

6+YQ=P^V,^46]X4!SJ0|&I1W({P%M8\&?'HOL!5)80)OQW M^$];KC1G3G&B?ERH#N(\K6U3=ZT5;=*;6O*9$2:WX4(46 \9_@$?VI$5

M3E6R_@E#C=Y0N3B^U#?!VOYZ,(45F90>^MU=AQ@:BBR7-"$JR^0KN*

M=0I3VZ945^^5]HY[K\"6O;2$G;O^6>/YNV4UVD>S)^V9\Z29;93Q1"5UVL % MP 1$SG&W/$;80V^=!1,=6ATZ;]-

>:"K\;+5BUR>,6_U5>X+:@F!3D4KB;P$,_M+,-R#&XQ;'26!0]BD!'*\!5^F*@TF@OH;V?U=.FQ_;U#M)Z.H/]FE+228X< MN6R!6H$!)F XS$"I^1M;

*<,R>"F@E ME1M2TV(60V '-._E2&P.A@EF!1-+F4VG!<;IN@%*D=4U3*QSF)1+T:^1ZA' M3352ID!:;*1I]9FM>W_341|*

MYR4B_NQ@5NY^!!$75=.1;EC;9&FT2F7O:#]V2/%/;%O.|\T- LNU M@W7T=-PFM UOZX0!+T0SL,%,JC<5> X!LN&@9I5S+W5$!48=@7Q1T8V>UB;K

*MI7$DD3.A4D(=1F/Z60IRK5Z3$"9_KU*RM[4-@GYM^[6=%L5G36TM+:J%.[FM M'Y1V"ZV2Q>=^P2%?7H[+]JKDN P.SD_^\+H%!H=GIQ\&YX-[YKG**

<$,:L8RF'A;*04FI0R2G"4@'313S; MD09;$KY?VWXE>_%<>DV]&/4ISL9@>'+^&3R'RDWU5I$S3$RO&R3@75BM-.N;2;F+(91B, MI 4#AR?&2B7%-

*%/]&3V&L"Y@KM< MQ779 .&PV*D$Z_'\N 1)I4M>[ZWR]2U-V9&$7#JN\.5BAAIN2VH+(J#5)?1 M&'UJZ^//KQ>STH5E.K0A2C4&$!1XADSE M-*

;6UI@B6H!5GP$\17Y(_H27]ND&MY=+]0(3I>@OHNC67VUHR+FB&,.&.0SC0 MI@> 9!AZ\LL)]IH]R(_F!:'Q-^/$,&02QU)Q2[&QJ9A.MD0!3Z7F:!R;N0]

*M>F":;\H15L: \9IB<=\MQLF/;-5!Q-1L_8I@2G7NYQ)H]PA.>.ONJ!LK=1+W M?>>7=1HK>W"4TSQAPR8O3/ZH*8#WP.1+.+A- M62Z,;6!HT'HUG3.;_4-*

Z7SY4;M,(-J0F-U7$L-/^9VY<+,@^5SH*J+]"D6:':G'CP(ON@;R!$B0Z[BU68@Q[ML)XS&1-C]8%T0]B\-<5@F/;-O=B%LK26-\7Z6ZHE#GLB%;%5-*

*\@1I%.J2?=_MR.(=$1HJ^37;#R"]?'Q2%<906#T!FEK/%DQ* 1O$-9V"$1QD"_ML01F;8GNUU.;)T+0&R+OJ=14P)DP[@7$T*3?*

*I\MF[[R2\6OOLAYAJTP|Q!%1 M;4L+R9'6Q_N."\[ZUY182$0_>*O(G%97W28$#OEHI7H(MI(;!Q]0%T"2*O9CPZ1F%C\G3PH[)?*

*&S'AC'AHY:58=0.BZM3ZG.[]IE_WBE MA643B7.5BJ*MZR<,7H?!2AB\#!24Z7V55L6%@!]S$;C?'!QIK,U<(%)#/^(MI%3&^8SE6%)[S;(;T0?*

*&"J3>EQTS]##/1MCU@>I!CYT[(*3P"#HP0CZNXMVM M"CG@Z@8.2$4-L?"%]1H#_\'1!T/LO8[RG<(V< A*RY3LD;CB/H-9Q+Y"8CL<*

*M;6I"V0Q5'-4.)Y%F&[JIPED?JYPBE"!*8=)1LW]&ZT3:IN%1$S*O4$DM%GCK M#6'O*PAQ/!/0<;R5J@>G88LY=7@-HVQ?*

*3,B]8=D&NS7X]1YC<\&3U<)%(2ZQ MA-,/&[%*R[$5!C)VS@&Z+1MWK#9DJ*E M"5$'P]R VP^]8EPMN1=_2@4[,I&2T=4]EQKI20*W:J>)1?(:+$T"*

*CRZY]1<["F-D1,6%.E!![QEL7+'^,M1WAWN5M\/%5.KJ6K2(K6T:MAG,YK]*R+ /GZ@N%_@WUVCCX MX\]9?IVJ9"SV>U/&W^Z*P,,/[>($D1=L\)0;/!*

(]NN7@; 9DEDY4Q-"^'7M% MW#"P$;U(WFR,]W$2"4Q$7] Q% Z,M;&,F-I51HT#3DVI'I,+W?;+9-3H*AM MZC%/M&!/R5Q,*

(;/$N_1S6ZHE@6FU+I.0F=%)T<,G] #?R!=NBSHB..8?CL= MG^^[?476$RL]:[=QM4.R_U<@_(:VBKB0],8S?K)S!QG>8J>D?),/K_VZV*8*

*M'[;IY:?,@S4G8,7WV;Y#8R5 !N+E6@U+7;EU1ZK2UN5*JVO^4] M+MY[1PM-T3U_[[=GM_ZWWWWXM_>(G][2V.ZN$H=?+?W^C=:/_UZS=[;S_>*

*M?;OW1NV_?;,=CT $[D1;H[V]W:W_W=O]9NFAP"8Y[NP]}O!B_^+^AG$=<(6.C#A*Y2WT0OY9-O3MWN;NVVW_VYG=!-M-RL!0<7L?>0L?*UI.NVQ]2CI*

*MQQ*Y3/N6&6T%%.)^R$ME;5L28OL57;'TT=U_(D^!2#],=8M! CRX6/3E!@>;-MP9%.QZZSYE^[?*N[%"@,[GM65GK/_%'(^_Z7?GD-GS5/?*

#83>0H!H%)#0^C"@], 7A2 %QIYDP)P M%%T!B[[=/HB_9_V;/Z^TO\TFO(^/@(U/Y@2\'0)IO+IA_'Z'TZPA]D'G449 M9FP$9V+-N!$?4]^6R>H8?S

M[1UA/-]N_Y60>O:M])AW&KN&QW<8QP5,GR.]'Z,O!1$.OOMV]W[U:;5,;.1+^?K]" M1^H2J+-Q\ "AE#E&&?CJBW8-:;2^W0ECWIL'9K1K*2Q\?*

*[ZZY;&;]A4\,9V M0Q+X8#PSK>Z6YGGZ1=;YR*7]XGP$7%S\X_R?U2]U'&10N98;([$*RP,ANR MCP+L';M62ZFVS]=&#D>.->]-*

0_91FSLYYN&YDT[!Q4S/^7ZX/M_W1LX'6DPO MSH4<,RG>[LCZ$1SS*(8!JCGD!XV3TP9O'-:%2$[B^@!:_Q/MX% 4#V.LFRIX

*MNY/*K#H"LM\|;-2.CW)W-I"C9I1O?ZO'2]Z<9HS*$]@^/#UZ!FKBQ(S%3& M6FG3?%7W?V?TI)KP5*I[TU?IF#9%4Q83Z<|>U.Q/+-5"T8F0=#*/P!-*

*HQ?^_MJ;K ;N6&=3^T/K;N?.ZS5[K/K]RPZ/3BLL-8-:UU>_]KO7*X8 MP7%DN/2NW] !7E^K]ZYUU;FI7G_ZI?/OF:I&O=Y87=RE=^3@WE6YDL.L^=_"*

*M.IE,=[[.BH?)/.IGRLT0X330SNFT^1.J?#:>=ROL)D;_6*_&/H)2ML)B,.00 MZ]-6L:)>O4W MIA/65L -:X]XEH%BUX436AOV02N"_X*JF\4U!-*

*/I=PNFQ@N85GUZQRU"",&2 M3ME=IB<*Q!]`5,F(§EH-)=I+ 10&Y<9X]F4%9DS!:"W6!KX*@'1Q5F*5T9R*

*MQ1(>XRW#="H=7X;NFQ<$++9Y("V")S!!XA.$%T"K("13'QV;INQY'7<8->,0B-N5 2&+ -=)DH*0=T0@22S&'4!ZA*

M;R%MK+0M>"9N^)H,NP>++023YNN3S6]0R13SPCY]"-4N M T#(EI9"-:0+@PHPG(^3&'4N-M-T0!F=&W1'L40YT@<@JXDPHN%R;)P M#.;2_*

O5BLI_+:0+096"LF-I G(4+3Y])F1IL)2(>5#A_55ET]IV@(ZY#"%T: < M>Q<9%XI3)L1I>2<6!1F.",7=U9XP ?.KH@N-

3X^\=Z7$\H+DR/AK"\NXU@;X1WP+=_0.JP9%?(.GT!.A"81 M,.\"MY#X,O=I[P=B5_S"KODN]9BKPL=Y@AXD"38CT6).@3 MJO@];/ZRW37A!/F$4?

*Z!7.EFC"CW^W:TI9<5%(N4'S$\0/G'Z MV9=);!_"Q$S;E86H9LRR3)7 M%E&<,+]%G;C6#I%?')LAIXV=%V7^!BI+4^D<0%C*30ERH+']{P^$1,>\CETD*

M%.8C2_D._U-'-F,^_%Y(]-MSOW][*1\&-FH);"&A]?DD0*T,82[5/%_M$A"P954U;^LGP_^H3 HUOR^4?+?B?Y*9;1)O18.R_P\;?!L"/Q3D0[I@Z_0"FGP MA95<[5%P/G]B9,/YI.=XA.82%]]GGX &=HT9; !F=HBI$DZ!/?]Y?.8HT+?B MYU)D.WKLO)+S^T[E@_'&73!5=%_QW$)S]N4,*ZA<\6E39MX)/^AL-922A3%5_M8MA*E%:\P?"X/'?7.*G5C_W1.X=X=F)FN#R55_./]IU8?W9Z4CNM/_ZX7HOF MS_:]IJ_?9V!SGKW=.=B9#2@#?+.1W[-H=5DHY]]-0N=__]NMA[=[>'QF_>>># M\UWS-_Z&Z9;OE$" LV5^9Y[-G-]R+<*[_$K+|>>7X%N:97LD(6&=>X@+VLUB MUZ&C69_NOB?A!M8_./":;^N/C3##SAC6#L"NT"*)W)],80/$"Z%>WS(TDI2 M%P7F\7RU\AE.]^[!4\7_U!+ P04 " #"FEY95P,^[!0(":+ &0 M &5X:&EB:70S,3(M8V-O:#(P,C1Q,RYH=&WM6EM3&[D2?C^_0H?4)E!E@VUL M+H90Y8"S<=46[(*IS7DZI1GU8"V:T:RDL>/]]=LMC6_85"#9+3L)>7"84:LO M\O>INV6=#ERJSDX'P,79?T[_6ZVR"QT7*62.Q0:X \$**L,[]KL >\^JU5+J M7,=C(^\&CC5]C2;

[79M[,>1AW$FGX&RBYW0O/)_N>2.GD1;CLU,AATR*MUOR M,$H:K5;KF{OH] F-*&H='32/#_C!P6$3ZHWC_]>W<"J*ASG6C16\W4IE5AT MV6\W& [N'K=R=C*1P@W:]5OMIRXN>G28ZU.Q/+-5"T8F0=#*OP!-HQ?^<51ZAG]4 MS&#B:,U!OG4_?NB]Z_5?OZH?U$[VZ[L-]OK54:->/PEOSKO7_= [[WGFGW[NZ M9+_>7M_<=B[[K'_%KF]_Z=X$H?I^IUIO;G=V6.?R@M5;%^73[>5%]YKU/W39 M3??\]KK7[W5O6/? C^8?.Y<]=UCGOLZOWK'Z\WZRPS@WK7%S[VN]>+!C!>62X M]*[6H E>7^?Z7>>R>U.]^OA+]W\358U;K;&XN'/?D8-/KLJ5O,O:?Q36R62\ MM9X5#\$\ZF?*S1W"*=+.Z;1]@"HWQO->A5WPH13LADL%IL)B,.0.

W]UG.&5S 02MUVM'^5N39'7=R>1_:/6#Y\!F.5/[J_X M]%0LL $? C,PE##";=D-I&6_%=PX,&K,KB'7QC&=L??:I.4V4:O^QG3"SA5P MP\X'/,M L:O"":T-^Z 5X<%66"^'+=Q%-Q]\MEAJ;B*;YSW4"ZQVW""<$3CIF M]YD>*1!W4 GX,@%50J.Y3&~-@-JXS!C/QJS(G"D O<4]P1<,B#3.4GPRDBN6 M\!A? &:93Z9C306Y)((,8K.5F3"(IOP>T.Z?3XCN!SJ|)Y:L-M$$"L3187:!8 MAM/1$P&&C08R'C!;T,=L_@@,E$HH@%1:) ,AEXVD&V" -H?8.TAZ@JR |4QV$S-RZS!'=F[B3]D5FL_M"H$Z$=AS'"*L@*23MYCGBDBA%5%_JQID2KO:!:.:2ED*2X0A*%0@$DBD8T>W/6 M^Q-S.V")TB.[89&!.VF=X6B(T\O@-WI9F2.#G3BSY.UWS8?FYO)AG4SH+\#F MC2U17M:EM*W])'XN&UW/)IZC!OPN$4O@5GY=*+"3/HE7 MZZUM"*[46R(\A4KE13^S,@6D95"O-,O M<>WI.>+)E$.:#J4@)G&K,TX9D5MD(;4R1"]NQ 3]2#[)(ZFD&U/)MLHL$=^S MP@,^<'9!=*X5\HGW4QE07I@<"6=]B1G'V@CO@&^*[B###RE$A[W $Y3WL_$+OB%W9-C["'?!5^GR?H09)@2R*'"JJHK7 &O$)&2L\KNXS M/(UP(F8;&[J92!?N<=M/R:E*@W4JB62[_Y9-&D"_#A&SMR\+^4B DW* [.MFS+)/%=F MNSAA_AEUXE([A'YQ;(:<-G9:E/D7]"Q-I7, 82E7)6\AW^3QW9A/GP9R'1;_U(HO]"=_.RT'"NCFR?J9T%-;[^(5)I,=,M&9 M52P!P5M66-,6? P3\GDJF4/_[HLEW+OX'F\FQ\,.H47;CX:!O11+@ B=:F.: M%?0I.QT41A)@0U()%9O%;8E4?K/UPU]M+US_"/15=B<->M M(K!9PG$L__9KP1^)50Q,AMJ-00J93)^5_YZ:M-S[\$E1,BW'W!5#$(Q7,+[6QXZ/=X]KC MP[7=^G1LS^L.^C$"F_/L[=;^UF1'NAKOG.;EB$WAP73;7UM\8:(=?>(:P=(%VAA?/Z]HL"Hl0 M-(5[?,K<2E*;!>;Q)+;P&>X&[_DJR7\#4$L#!!0 (_*;7EGUSQ(Y8 0 M $$1 9 97AH:6)I=#,R,2UC8V]H,C R-'$S+FAT;>58;6_;-A#^OE]Q M<[T!2)9DE]K.P$>Z.U,FCC4[Y\6A#27S\]P^A'QX%3$14IS31$DA)-8R@4R]9P%5-U M#8X3H28BWT]VWF@(O* -5T)>LQM2KFNF.3VN_8R:Y>]1TP89K42\/1[%[98 M?-1@?:_K)?U6MTLZM-WM=U9Q+Z&];A)'<3?!1-U?_0:.(KRT47K+Z5$C99FS MH2;^H!VXO4ZNAJ)2(3&.\B?;EU]+-$V>:WFF'<+:.:K\5 M2K-DVRB-;T DN)"#/<^^AF;%24C*^';P)F0I57!!;V$A4I*I.50D4XZBDB4E M4+'/%%DA0? OSMB*-?CC+:"W"#PSMZ3V$Y7IR,+Z9+9_[QY^DO,)Z$9B7PO& W9:\Q6?M[?M<;_GF>SW3$ M:Y07;IB"B$]DP"*BF<@ +^12W+ 8-V5>2%40I*7%EWU (XLL^ H(+'(]2-X M!2KS9YI!)* W%)9$KDA&E3._XW0+XTB;%=,,Z"]+@4212',2,11I\!*(C65 M? L+F@N)Z S.A$Q+Q[[G?(!$2 O]5$*!9H;]DB*G=$5EB6PA57N((-^$<03< M,KTI*=&HD$R;B(;!]"[:D&Q-\?1)4Z;4D8IQ@XSQ](-E10I'Y@+9OL$WG"7 MD+WH#]\;81-.B80).LPHAWFA8X%LSP6/\;A3AS#+(G?'U<2]W]8^W-)MB("_M94F%/8/<+#8?5MJZ<316Q:3?UO,[$+0I)4R8*7\NJ3+<#@V,< YHCDU/.#)?.=)2I=R$922+S'5T'#,;PL1& M5,%+:2*GTL96-?DJZ^[KW[%E8O[CQ]*I&0GV]SK]2BC,(RT>MK)?;>77+^2O MUNF5\4R)7.,LI$4^,$/0L[0U67%:&ZR$Q,/*0?]M\UE>[O6=+^7KLW5/83EA$V'"Q+4[(;"/,&G%R]?UK%I[R_/W- >/=7G0ME!<2 I)\;ED^?\ARU@[U'> M@PE9X3XH],LF7V0RP@&6RI=GL9W\B^_IOWKY'=02P,$% @ PII>6>4] M4 !H!]1 !D !E>&AI8FET.S(R+6-C;V@R,#(T<3,N:'1M[5AM;^(X M$/Y^O\)'==VNU(0D0*% *[&4]DBGLEM2[=ZGDTD<\-6QL[;3EOOU-[836OJR MJE9[VTIW""&PY^699\;C"

<.5SMGQ<$5P>OS+\%?/0RT6OL]C75C!S7=H9-]WO8M$Z&"Y&N MCX(I)D35/1O]@ H/UY4X$&.XQR4@<11@:VY,O9],.T1]W(C]#N3B*PP$: M3R[BZ>ET/(JGLW/T\?)B?CDZCU$\0V$/7?IS?^RC^61L=\-6)]A'HSD:GPE93S#] M%CG>W0D/@L';QQFOJ$()D0"!)EA3P1$L%%)C# 1Nj%XY2"0I)=7&HT$PN4U6F"\)=)\\ITJ94.%M)%-H56A%) '(-M>V;!')\H&&P#LHOAX+T);,P(EF@,!CEA:%;J5 #:,\%2:'=J'TUYXF^9&MOH MU[4-WYF-0:"$L*2"F@'L!L-B76?.4H4M[2:?5US<0(!+LF!/V2K9$"F(9D9 MQ0T+DGPMJ22FF2]#?"N!86L/0SSRP6IG+WV_2>P=BQL&]^R&AZVVI=:A!&'* M(6FY* [@$JA13$Q7E3P+&U*2_D$09;/M&##.&0!V*'C- K@[I5RX&>68)V8=-M#*?4NC'^0:ID+C11$&E]QI\Q;K_?T-Z99PG9AC8W>GT!@XQFB5:W!WBL#K$ M;S^0[R7\V_648[F$H42+HF^FD2>M;+Q@I%98" E=PX.H&2X4Z==?!BE5!K$.W78U"K0,_ZG3--*0!MTYKO]6@Y-M! MJ;G3QWM1Z+=[SV\'? OCLWK?,=@_\5O0RLTT+V<$&8A2T@*-&JU$K%#@U7;H? M%;PQ-Z+X^;5F!]$/:WMB-E53Q?VC0MJ,N3\[KMV==G>@[";

6R6P5/%O6QN\MBTU\V]^^TE=]^#)_"%*#O<]25A M,,Q=DT?/YG>'Q%YGP9T*7L!)*?7S*Q=83E#H)/+YVWGKT_WMT+1_=_P#4$L! M A0#% @ PII>646FV\:0@ $ [E,7 ! (! &-C M;RTR,#(T,#DS,"YH=&U02P$"% ,4 " #"FEY9,31OWV / !;G0 $ M @ &^@ $ 8V-O+3(P,C0P.3,P+GAS9%!+ 0(4 Q0 (,*: M7EDF3P:0,R0 "IL 0 4 " 4R0 0!C8V\M,C R-# Y,S!? M8V%L+GAM;%!+ 0(4 Q0 (,*:7EGT'K+@84X 'UK P 4 M " ;&T 0!C8V\M,C R-# Y,S!? 9&5F+GAM;%!+ 0(4 Q0 (,*:7EF? MKW*V8F8 '%N 3 " 40# @!C8V\M,C R-# Y,S!?9S$N M:G!G4$L! A0#% @ PII>6;_Q+,)Z\@ WE$) !0 (! MUVD" &-C;RTR,#(T,#DS,%]L86(N>&UL4$L! A0#% @ PII>638H]NS) MBP Q'@& !0 (!@UP# &-C;RTR,#(T,#DS,%]P&UL M4$L! A0#% @ PII>6=_R6%[71 /;8! !D (!?N@# M &5X:&EB:70Q,#(M8V-O:#(P,C1Q,RYH=&U02P$"% ,4 " #"FEY9_;T/ MN@0(!<+ &0 @ &,+00 97AH:6)I=#,Q,2UC8V]H,C R M-'$S+FAT;5!+ 0(4 Q0 (,*;7EE7 S[L% @)HL 9 M " <&AI8FET,S$R+6-C;V@R,#(T<3,N:'1M4$L! A0#% @ MPII>6?7/$CE@! 01$!D (!CX &5X:&EB:70S,C$M M8V-O:#(P,C1Q,RYH=&U02P$"% ,4 " #"FEY9Y2I0 &@$ #U$ &0 M @ &I0@0 97AH:6)I=#,R,BUC8V]H,C R-'$S+FAT;5!+!08 1 # , "@# !(1P0 ! end XML_76 cco-20240930_htm.xml IDEA: XBRL DOCUMENT 0001334978 2024-01-01 2024-09-30 0001334978 2024-10-28 0001334978 2024-09-30 0001334978 2023-12-31 0001334978 us-gaap:ConstructionPermitsMember 2024-09-30 0001334978 us-gaap:ConstructionPermitsMember 2023-12-31 0001334978 us-gaap:OtherIntangibleAssetsMember 2024-09-30 0001334978 us-gaap:OtherIntangibleAssetsMember 2023-12-31 0001334978 2024-07-01 2024-09-30 0001334978 2023-07-01 2023-09-30 0001334978 2023-01-01 2023-09-30 0001334978 us-gaap:CommonStockMember 2024-06-30 0001334978 us-gaap:NoncontrollingInterestMember 2024-06-30 0001334978 us-gaap:AdditionalPaidInCapitalMember 2024-06-30 0001334978 us-gaap:RetainedEarningsMember 2024-06-30 0001334978 us-gaap:AccumulatedOtherComprehensiveIncomeMember 2024-06-30 0001334978 us-gaap:TreasuryStockCommonMember 2024-06-30 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DE 88-0318078 4830 North Loop 1604 West, Suite 111 San Antonio, TX 78249 (210) 547-8800 Common Stock, $0.01 par value per share CCO NYSE Yes Yes Accelerated Filer false false false true 489078425 201111000 251652000 495807000 499811000 54590000 49398000 19888000 25227000 134768000 131313000 90616000 957401000 463238000 467261000 175442000 199083000 624723000 665687000 228562000 239187000 662415000 656563000 1538452000 1491302000 45530000 45991000 4644526000 4722475000 57080000 63587000 322589000 385620000 225561000 216578000 121757000 97671000 102799000 50882000 570000 612000 74006000 68778000 904362000 883728000 5656821000 5631291000 1363170000 1326143000 219610000 231481000 98805000 100575000 8242768000 8173218000

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("CCOH") and its subsidiaries, as well as entities in which the Company has a controlling financial interest or for which the Company is the primary beneficiary. Intercompany transactions have been eliminated in consolidation. All references in this Quarterly Report on Form 10-Q to the "Company," "we," "us" and "our" refer to Clear Channel Outdoor Holdings, Inc. and its consolidated subsidiaries. Preparation of Interim Financial Statements The accompanying consolidated financial statements were prepared in accordance with U.S. generally accepted accounting principles ("GAAP") for interim financial statements, and, in the opinion of management, include all normal and recurring adjustments necessary to present fairly the results of the interim periods shown. Due to seasonality and other factors, the results for the interim periods may not be indicative of results for the full year. Pursuant to the rules and regulations of the Securities and Exchange Commission (the "SEC"), certain information and footnote disclosures required by GAAP for annual financial statements have been condensed or omitted from these interim financial statements. Accordingly, the financial statements contained herein should be read in conjunction with the audited consolidated financial statements and notes thereto included in the Company's 2023 Annual Report on Form 10-K, filed with the SEC on February 26, 2024. Use of Estimates The Company's consolidated financial statements presented herein reflect estimates and assumptions made by management that affect the amounts reported in the consolidated financial statements and accompanying notes. The Company bases its estimates on historical experience and on various other assumptions that are believed to be reasonable under the circumstances. Actual results could differ from those estimates. Presentation Changes Certain prior period amounts within the "Cash flows from operating activities" section of the Consolidated Statements of Cash Flows have been reclassified to conform to the current period presentation. Discontinued Operations As described in the Company's 2023 Annual Report on Form 10-K, during the third quarter of 2023, the Company's plan to sell the businesses comprising its Europe-South segment met the criteria to be reported as discontinued operations. In accordance with GAAP, assets and liabilities of discontinued operations are presented separately in the Consolidated Balance Sheets, and results of discontinued operations are reported as a separate component of "Consolidated net loss" in the Consolidated Statements of Loss, for all periods presented. Cash flows from discontinued operations are not reported separately in the Consolidated Statements of Cash Flows. Refer to Note 2 for additional discussion of discontinued operations. All other notes to these consolidated financial statements present the results of continuing operations and exclude amounts related to discontinued operations for all periods presented. These consolidated financial statements include the accounts of Clear Channel Outdoor Holdings, Inc. ("CCOH") and its subsidiaries, as well as entities in which the Company has a controlling financial interest or for which the Company is the primary beneficiary. Intercompany transactions have been eliminated in consolidation. All references in this Quarterly Report on Form 10-Q to the "Company," "we," "us" and "our" refer to Clear Channel Outdoor Holdings, Inc. and its consolidated subsidiaries. Preparation of Interim Financial Statements The accompanying consolidated financial statements were prepared in accordance with U.S. generally accepted accounting principles ("GAAP") for interim financial statements, and, in the opinion of management, include all normal and recurring adjustments necessary to present fairly the results of the interim periods shown. Due to seasonality and other factors, the results for the interim periods may not be indicative of results for the full year. Pursuant to the rules and regulations of the Securities and Exchange Commission (the "SEC"), certain information and footnote disclosures required by GAAP for annual financial statements have been condensed or omitted from these interim financial statements. Accordingly, the financial statements contained herein should be read in conjunction with the audited consolidated financial statements and notes thereto included in the Company's 2023 Annual Report on Form 10-K, filed with the SEC on February 26, 2024. The Company's consolidated financial statements presented herein reflect estimates and assumptions made by management that affect the amounts reported in the consolidated financial statements and accompanying notes. The Company bases its estimates on historical experience and on various other assumptions that are believed to be reasonable under the circumstances. Actual results could differ from those estimates. Certain prior period amounts within the "Cash flows from operating activities" section of the Consolidated Statements of Cash Flows have been reclassified to conform to the current period presentation. the Company's plan to sell the businesses comprising its Europe-South segment met the criteria to be reported as discontinued operations. In accordance with GAAP, assets and liabilities of discontinued operations are presented separately in the Consolidated Balance Sheets, and results of discontinued operations are reported as a separate component of "Consolidated net loss" in the Consolidated Statements of Loss, for all periods presented. Cash flows from discontinued operations are not reported separately in the Consolidated Statements of Cash Flows. DISPOSITIONS AND DISCONTINUED OPERATIONS In 2023, the Company sold, or entered into an agreement to sell, its businesses in Switzerland, Italy, Spain and France, which comprised the Company's entire Europe-South segment, as follows: •On March 31, 2023, the Company sold its business in Switzerland for cash proceeds of $84.9 million (net of direct costs to transact the sale and cash sold) and recognized a gain on sale of $96.4 million. <span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-

height:120%">•On May 31, 2023, the Company sold its business in Italy for cash proceeds of $4.3 million (net of direct costs to transact the sale and cash sold) and recognized a gain on sale of $11.2 million. •In May 2023, the Company entered into an agreement to sell its business in Spain to a subsidiary of JCDecaux SE. Since that time and as of September 30, 2024, the transaction was expected to close in 2024. However, on October 28, 2024, the subsidiary of JCDecaux SE terminated the agreement after deciding to withdraw its regulatory filing with the Spanish National Markets and Competition Commission (the "CNMC") in light of the commitments required by the CNMC. •In July 2023, the Company entered into exclusive discussions to sell its business in France, and, in connection with the anticipated sale, recognized a loss of $200.6 million during the third quarter of 2023. The sale was completed in October 2023.</div><div style="margin-bottom:6pt;margin-top:9pt;text-align:justify">Gains and losses related to these sales are included within "Income (loss) from discontinued operations" on the Consolidated Statements of Loss, and net cash proceeds are reflected within "Net proceeds from disposition of businesses and/or assets" in the investing activities section of the Consolidated Statements of Cash Flows.</div><div style="margin-bottom:6pt;margin-top:9pt;text-align:justify">The Company concluded that, in aggregate, the sales of these businesses met the criteria for discontinued operations presentation in the third quarter of 2023. As a result, each of these businesses has been reclassified to discontinued operations in these financial statements for all periods presented.</div><div style="margin-bottom:6pt;margin-top:9pt;text-align:justify">Assets and Liabilities of Discontinued Operations</div><div style="margin-bottom:6pt;text-align:justify">As previously described, assets and liabilities of discontinued operations are presented separately in the Consolidated Balance Sheets for all periods presented. At September 30, 2024 and December 31, 2023, these balances consisted of assets and liabilities of the Company's business in Spain, which were all classified as current as the sale of this business was expected to close in 2024. However, on October 28, 2024, the agreement was terminated, as previously described. </div><div style="margin-bottom:6pt;text-align:justify">The following table presents a reconciliation of the carrying amounts of the major classes of these assets and liabilities to the current assets and liabilities of discontinued operations as presented on the Company's Consolidated Balance Sheets:</div><div style="margin-bottom:5pt;margin-top:1pt"><table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td style="width:68.929%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.519%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.522%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom">(In thousands)</td><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom"><div style="margin-bottom:6pt;text-align:center">September 30,
2024</div></td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom"><div style="margin-bottom:6pt;text-align:center">December 31,
2023</div></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:top">Assets of discontinued operations:</td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 7.75pt;text-align:left;vertical-align:top">Cash and cash equivalents</td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">909 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">651 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 7.75pt;text-align:left;vertical-align:top">Accounts receivable, net</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">30,038 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">39,920 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:top"> Prepaid expenses and other current assets </td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">13,089 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">12,668 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:top"> Property, plant and equipment, net </td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">45,440 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">37,492 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 7.75pt;text-align:left;vertical-align:top">Operating lease right-of-use assets</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">40,668 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">35,609 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 7.75pt;text-align:left;vertical-align:top">Other assets</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">4,624 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">4,973 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"> <span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-

weight:400;line-height:100%">Current assets of discontinued operations </td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">134,768 </td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">131,313 </td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr style="height:14pt"><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:3pt double #000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:3pt double #000;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:top">Liabilities of discontinued operations:</td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:top"> Accounts payable and accrued expenses </td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">29,470 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">29,046 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 7.75pt;text-align:left;vertical-align:top">Operating lease liabilities</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">41,800 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">37,117 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 7.75pt;text-align:left;vertical-align:top">Deferred revenue</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">1,190 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">1,074 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:top"> Other liabilities </td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">1,546 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">1,541 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Current liabilities of discontinued operations </td><td style="background-color:#cceeff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">74,006 </td><td style="background-color:#cceeff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#cceeff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">68,778 </td><td style="background-color:#cceeff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr></table> Letters of Credit, Surety Bonds and Guarantees A portion of the Company’s letters of credit and guarantees outstanding at September 30, 2024 related to discontinued operations, as follows: •Related to the former business in France, the Company has a $20.2 million letter of credit. In connection with the sale of this business, and pursuant to the related share purchase agreement, the Company’s former French business and/or the buyer will either replace, or procure a counter-guarantee of, the Company’s payment obligation under the letter of credit. Additionally, the Company retains an indemnity of $15.7 million related to a surety bond held by the former business in France. The Company has been indemnified by the former French business for this amount and will be released from any remaining obligation by March 2025. •Related to the business in Spain, the Company had a $6.6 million letter of credit and $8.8 million of bank guarantees outstanding at September 30, 2024, a portion of which was supported by $0.7 million of cash collateral. On October 28, 2024, the agreement to sell the Company’s business in Spain was terminated, as previously described. The letter of credit and bank guarantees remain obligations of the Company. Income (Loss) from Discontinued Operations Discontinued operations for the three and nine months ended September 30, 2024 consists of results from the Company’s business in Spain, whereas discontinued operations for the three and nine months ended September 30, 2023 consists of results from the Company’s business in Spain and former businesses in Switzerland (through March 31, 2023), Italy (through May 31, 2023) and France. The following table provides details about the major classes of line items constituting “Income (loss) from discontinued operations” as presented on the Company’s Consolidated Statements of Loss: <table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td style="width:42.321%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.496%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.496%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td

style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.496%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.501%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:0 1pt"></td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:bottom">Three Months Ended</td><td colspan="3" style="padding:0 1pt"></td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:bottom">Nine Months Ended</td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom">(In thousands)</td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:bottom">September 30,</td><td colspan="3" style="padding:0 1pt"></td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:bottom">September 30,</td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom"> </td><td colspan="3" style="border-top:1pt solid #000000;padding:2px 1pt;text-align:left;vertical-align:bottom"> 2024 </td><td colspan="3" style="border-top:1pt solid #000000;padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000000;padding:2px 1pt;text-align:left;vertical-align:bottom"> 2023 </td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000000;padding:2px 1pt;text-align:left;vertical-align:bottom"> 2024 </td><td colspan="3" style="border-top:1pt solid #000000;padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000000;padding:2px 1pt;text-align:left;vertical-align:bottom"> 2023 </td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">Revenue</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">22,368 </td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">85,680 </td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">76,824 </td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">300,114 </td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom">Expenses:</td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Direct operating expenses(1) </td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">18,752 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">74,796 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">57,626 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">247,377 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Selling, general and administrative expenses(1) </td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">2,756 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">19,389 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">9,103 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">68,685 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 7pt;text-align:left;vertical-align:bottom">Depreciation and amortization</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">— </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">348 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">— </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">15,739 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3"

style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 7pt;text-align:left;vertical-align:bottom">Other expense, net</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">873 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">2,882 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">849 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">10,288 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 10pt;text-align:left;text-indent:-9pt;vertical-align:bottom">Income (loss) from discontinued operations before net loss on disposal and/or classification as held for sale and income taxes</td><td colspan="2" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(13)</td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(11,735)</td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">9,246 </td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(41,975)</td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Loss on disposal and/or classification as held for sale, net </td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">— </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(200,636)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">— </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(93,132)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Income tax benefit (expense) attributable to discontinued operations(2) </td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">— </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">635 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">— </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(17,219)</td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 10pt;text-align:left;text-indent:-9pt;vertical-align:bottom">Income (loss) from discontinued operations, net of income taxes</td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">(13)</td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">(211,736)</td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">9,246 </td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">(152,326)</td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td></tr></table> (1)Excludes depreciation and amortization. (2)Income tax expense attributable to discontinued operations for the nine

months ended September 30, 2023 was primarily driven by the sale of the Company's former business in Switzerland. Capital Expenditures of Discontinued Operations The following table presents the capital expenditures for discontinued operations for the three and nine months ended September 30, 2024 and 2023: <table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td style="width:38.227%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.519%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.519%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.519%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.526%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:0 1pt"></td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:bottom">Three Months Ended</td><td colspan="3" style="padding:0 1pt"></td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:bottom">Nine Months Ended</td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom">(In thousands)</td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:bottom">September 30,</td><td colspan="3" style="padding:0 1pt"></td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:bottom">September 30,</td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom"> </td><td colspan="3" style="border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">2024</td><td colspan="3" style="border-top:1pt solid #000000;padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">2023</td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">2024</td><td colspan="3" style="border-top:1pt solid #000000;padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">2023</td></tr><tr><td colspan="3" style="background-color:#ccceff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Capital expenditures(1) </td><td style="background-color:#ccceff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ccceff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">2,947 </td><td style="background-color:#ccceff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ccceff;padding:0 1pt"></td><td style="background-color:#ccceff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ccceff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">4,764 </td><td style="background-color:#ccceff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ccceff;padding:0 1pt"></td><td style="background-color:#ccceff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ccceff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">7,906 </td><td style="background-color:#ccceff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ccceff;padding:0 1pt"></td><td style="background-color:#ccceff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ccceff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">16,129 </td><td style="background-color:#ccceff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr></table> (1)In addition to payments that occurred during the period for capital expenditures, the Company had $1.3 million and $3.5 million of accrued capital expenditures related to discontinued operations that remained unpaid as of September 30, 2024 and 2023, respectively.</div> 84900000 96400000 4300000 11200000 200600000 <div style="margin-bottom:6pt;text-align:justify">The following table presents a reconciliation of the carrying amounts of the major classes of these assets and liabilities to the current assets and liabilities of discontinued operations as presented on the Company's Consolidated Balance Sheets:</div><div style="margin-bottom:5pt;margin-top:1pt"><table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td style="width:68.929%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.519%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.522%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom">(In thousands)</td><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom"><div style="margin-bottom:6pt;text-align:center">September 30,
2024</div></td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom"><div style="margin-bottom:6pt;text-align:center">December 31,
2023</div></td></tr><tr><td colspan="3" style="background-color:#ccceff;padding:2px 1pt;text-align:left;vertical-align:top">Assets of discontinued operations:</td><td colspan="3" style="background-color:#ccceff;border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="background-color:#ccceff;padding:0 1pt"></td><td colspan="3" style="background-color:#ccceff;border-top:1pt solid #000;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 7.75pt;text-align:left;vertical-align:top">Cash and cash equivalents</td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">909 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">651 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ccceff;padding:2px 1pt 2px 7.75pt;text-align:left;vertical-align:top">Accounts receivable, net</td><td colspan="2" style="background-color:#ccceff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">30,038 </td><td style="background-color:#ccceff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ccceff;padding:0 1pt"></td><td colspan="2" style="background-color:#ccceff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">39,920 </td><td style="background-color:#ccceff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:top"> Prepaid expenses and other

current assets </td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">13,089 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">12,668 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ccceff;padding:2px 1pt;text-align:left;vertical-align:top"> Property, plant and equipment, net </td><td colspan="2" style="background-color:#ccceff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">45,440 </td><td style="background-color:#ccceff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ccceff;padding:0 1pt"></td><td colspan="2" style="background-color:#ccceff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">37,492 </td><td style="background-color:#ccceff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 7.75pt;text-align:left;vertical-align:top">Operating lease right-of-use assets</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">40,668 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">35,609 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ccceff;padding:2px 1pt 2px 7.75pt;text-align:left;vertical-align:top">Other assets</td><td colspan="2" style="background-color:#ccceff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">4,624 </td><td style="background-color:#ccceff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ccceff;padding:0 1pt"></td><td colspan="2" style="background-color:#ccceff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">4,973 </td><td style="background-color:#ccceff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Current assets of discontinued operations </td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">134,768 </td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">131,313 </td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr style="height:14pt"><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:3pt double #000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:3pt double #000;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:top">Liabilities of discontinued operations:</td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:top"> Accounts payable and accrued expenses </td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">29,470 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">29,046 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 7.75pt;text-align:left;vertical-align:top">Operating lease liabilities</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">41,800 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">37,117 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 7.75pt;text-align:left;vertical-align:top">Deferred revenue</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">1,190 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">1,074 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:top"> Other liabilities </td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">1,546 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">1,541 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Current liabilities of discontinued operations </td><td style="background-color:#cceeff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">74,006 </td><td style="background-color:#cceeff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#cceeff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-

height:100%">68,778 </td><td style="background-color:#cceeff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr></table> The following table provides details about the major classes of line items constituting "Income (loss) from discontinued operations" as presented on the Company's Consolidated Statements of Loss: <table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td style="width:42.321%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.496%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.496%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.496%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.501%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:0 1pt"></td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:bottom">Three Months Ended</td><td colspan="3" style="padding:0 1pt"></td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:bottom">Nine Months Ended</td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom">(In thousands)</td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:bottom">September 30,</td><td colspan="3" style="padding:0 1pt"></td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:bottom">September 30,</td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom"> </td><td colspan="3" style="border-top:1pt solid #000000;padding:2px 1pt;text-align:left;vertical-align:bottom"> 2024 </td><td colspan="3" style="border-top:1pt solid #000000;padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000000;padding:2px 1pt;text-align:left;vertical-align:bottom"> 2023 </td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000000;padding:2px 1pt;text-align:left;vertical-align:bottom"> 2024 </td><td colspan="3" style="border-top:1pt solid #000000;padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000000;padding:2px 1pt;text-align:left;vertical-align:bottom"> 2023 </td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">Revenue</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">22,368 </td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">85,680 </td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">76,824 </td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">300,114 </td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom">Expenses:</td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Direct operating expenses(1) </td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">18,752 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">74,796 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">57,626 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">247,377 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Selling, general and administrative expenses(1) </td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">2,756 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">19,389 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">9,103 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">68,685 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 7pt;text-align:left;vertical-align:bottom">Depreciation and amortization</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">— </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">348 </td><td style="background-color:#cceeff;padding:2px 1pt

2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">— </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">15,739 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 7pt;text-align:left;vertical-align:bottom">Other expense, net</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">873 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">2,882 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">849 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">10,288 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 10pt;text-align:left;text-indent:-9pt;vertical-align:bottom">Income (loss) from discontinued operations before net loss on disposal and/or classification as held for sale and income taxes</td><td colspan="2" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(13)</td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(11,735)</td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">9,246 </td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(41,975)</td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Loss on disposal and/or classification as held for sale, net </td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">— </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(200,636)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">— </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(93,132)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Income tax benefit (expense) attributable to discontinued operations(2) </td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">— </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">635 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">— </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(17,219)</td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 10pt;text-align:left;text-indent:-9pt;vertical-align:bottom">Income (loss) from discontinued operations, net of income taxes</td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">(13)</td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">(211,736)</td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">9,246 </td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">(152,326)</td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none">

style="display:none"></td></tr><tr><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td></tr></table> (1)Excludes depreciation and amortization. (2)Income tax expense attributable to discontinued operations for the nine months ended September 30, 2023 was primarily driven by the sale of the Company's former business in Switzerland. The following table presents the capital expenditures for discontinued operations for the three and nine months ended September 30, 2024 and 2023: <table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td style="width:38.227%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.519%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.519%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.519%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.526%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:0 1pt"></td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:bottom">Three Months Ended</td><td colspan="3" style="padding:0 1pt"></td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:bottom">Nine Months Ended</td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom">(In thousands)</td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:bottom">September 30,</td><td colspan="3" style="padding:0 1pt"></td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:bottom">September 30,</td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom"> </td><td colspan="3" style="border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">2024</td><td colspan="3" style="border-top:1pt solid #000000;padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">2023</td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">2024</td><td colspan="3" style="border-top:1pt solid #000000;padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">2023</td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Capital expenditures(1) </td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">2,947 </td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">4,764 </td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">7,906 </td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">16,129 </td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr></table> (1)In addition to payments that occurred during the period for capital expenditures, the Company had $1.3 million and $3.5 million of accrued capital expenditures related to discontinued operations that remained unpaid as of September 30, 2024 and 2023, respectively. - 909000 651000 30038000 39920000 13089000 12668000 45440000 37492000 40668000 35609000 4624000 4973000 134768000 131313000 29470000 29046000 41800000 37117000 1190000 1074000 1546000 1541000 74006000 68778000 20200000 15700000 6600000 8800000 700000 22368000 85680000 76824000 30014000 18752000 74796000 57626000 247377000 2756000 19389000 9103000 68685000 0 348000 0 15739000 873000 2882000 849000 10288000 -13000 -11735000 9246000 -41975000 0 -200636000 0 -93132000 0 -635000 0 17219000 -13000 -211736000 9246000 -152326000 2947000 4764000 7906000 16129000 1300000 3500000 SEGMENT DATA The Company has four reportable segments, which it believes best reflect how the Company is currently managed: America, Airports, Europe-North and Europe-South. The Company's remaining operations in Latin America and Singapore are disclosed as "Other." As described in Note 2, the Company's Europe-South segment met the criteria to be reported as discontinued operations during the third quarter of 2023. As such, results of this segment are excluded from the table below, which only reflects continuing operations, for all periods presented. Segment Adjusted EBITDA is the profitability metric reported to the Company's chief operating decision maker ("CODM") for purposes of making decisions about allocation of resources to, and assessing performance of, each reportable segment. Segment Adjusted EBITDA is calculated as revenue less direct operating expenses and selling, general and administrative expenses, excluding restructuring and other costs, which are defined as costs associated with cost-saving initiatives such as severance, consulting and termination costs and other special costs. Segment information for total assets is not presented as this information is not used by the Company's CODM in measuring segment performance or allocating resources between segments. The following table presents the Company's reportable segment results for continuing operations for the three and nine months ended September 30, 2024 and 2023: <table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td style="width:38.227%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.519%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.519%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.519%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.526%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom">(In thousands)</td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:bottom">Three Months Ended September 30,</td><td colspan="3"

style="padding:0 1pt"></td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:bottom">Nine Months Ended September 30,</td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:justify;vertical-align:bottom"> </td><td colspan="3" style="border-bottom:1pt solid #000;border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">2024</td><td colspan="3" style="border-top:1pt solid #000000;padding:0 1pt"></td><td colspan="3" style="border-bottom:1pt solid #000;border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">2023</td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="border-bottom:1pt solid #000;border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">2024</td><td colspan="3" style="border-top:1pt solid #000000;padding:0 1pt"></td><td colspan="3" style="border-bottom:1pt solid #000;border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">2023</td></tr><tr><td colspan="3" style="background-color:#ccceff;padding:2px 1pt;text-align:left;vertical-align:bottom">Revenue</td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 7.75pt;text-align:left;vertical-align:bottom">America</td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">292,821 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">278,760 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">832,805 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">802,326 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 7.75pt;text-align:left;vertical-align:bottom">Airports</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">82,331 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">75,558 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">245,476 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">200,392 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 7.75pt;text-align:left;vertical-align:bottom">Europe-North</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">166,361 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">149,366 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">470,489 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">427,778 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 7.75pt;text-align:left;vertical-align:bottom">Other</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">17,475 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">23,102 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">50,511 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">64,530 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 12.25pt;text-align:left;vertical-align:bottom">Total</td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">558,988 </td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">526,786 </td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-

size:10pt;font-weight:400;line-height:100%">1,599,281 </td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">1,495,026 </td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr style="height:15pt"><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:3pt double #000000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:3pt double #000000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:3pt double #000000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><div>Capital Expenditures(1)</div></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 7.75pt;text-align:left;vertical-align:bottom">America</td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">13,406 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">16,148 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">35,679 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">51,844 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 7.75pt;text-align:left;vertical-align:bottom">Airports</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">3,188 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">3,072 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">6,634 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">10,382 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 7.75pt;text-align:left;vertical-align:bottom">Europe-North</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">9,707 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">7,851 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">23,835 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">18,998 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 7.75pt;text-align:left;vertical-align:bottom">Other</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">1,123 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">1,577 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">3,217 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">4,534 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 7.75pt;text-align:left;vertical-align:bottom">Corporate</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">3,101 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">4,022 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">8,029 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">10,678 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 12.25pt;text-align:left;vertical-align:bottom">Total</td><td

style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">30,525 </td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">32,670 </td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">77,394 </td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">96,436 </td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr style="height:15pt"><td colspan="3" style="background-color:#ccceff;padding:0 1pt"></td><td colspan="3" style="background-color:#ccceff;border-top:3pt double #000000;padding:0 1pt"></td><td colspan="3" style="background-color:#ccceff;padding:0 1pt"></td><td colspan="3" style="background-color:#ccceff;border-top:3pt double #000000;padding:0 1pt"></td><td colspan="3" style="background-color:#ccceff;padding:0 1pt"></td><td colspan="3" style="background-color:#ccceff;border-top:3pt double #000000;padding:0 1pt"></td><td colspan="3" style="background-color:#ccceff;padding:0 1pt"></td><td colspan="3" style="background-color:#ccceff;border-top:3pt double #000000;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom">Segment Adjusted EBITDA</td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#ccceff;padding:2px 1pt 2px 7.75pt;text-align:left;vertical-align:bottom">America</td><td style="background-color:#ccceff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ccceff;padding:2px 0;text-align:right;vertical-align:bottom">128,372 </td><td style="background-color:#ccceff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ccceff;padding:0 1pt"></td><td style="background-color:#ccceff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ccceff;padding:2px 0;text-align:right;vertical-align:bottom">121,335 </td><td style="background-color:#ccceff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ccceff;padding:0 1pt"></td><td style="background-color:#ccceff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ccceff;padding:2px 0;text-align:right;vertical-align:bottom">350,816 </td><td style="background-color:#ccceff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ccceff;padding:0 1pt"></td><td style="background-color:#ccceff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#ccceff;padding:2px 0;text-align:right;vertical-align:bottom">332,213 </td><td style="background-color:#ccceff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 7.75pt;text-align:left;vertical-align:bottom">Airports</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">16,925 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">15,522 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">55,089 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">38,120 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ccceff;padding:2px 1pt 2px 7.75pt;text-align:left;vertical-align:bottom">Europe-North</td><td colspan="2" style="background-color:#ccceff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">28,314 </td><td style="background-color:#ccceff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ccceff;padding:0 1pt"></td><td colspan="2" style="background-color:#ccceff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">28,444 </td><td style="background-color:#ccceff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ccceff;padding:0 1pt"></td><td colspan="2" style="background-color:#ccceff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">75,288 </td><td style="background-color:#ccceff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ccceff;padding:0 1pt"></td><td colspan="2" style="background-color:#ccceff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">61,850 </td><td style="background-color:#ccceff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 7.75pt;text-align:left;vertical-align:bottom">Other</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">1,950 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">3,290 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">2,156 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">7,170 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ccceff;padding:2px 1pt 2px 12.25pt;text-align:left;vertical-align:bottom">Total</td><td style="background-color:#ccceff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td

style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">175,561 </td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">168,591 </td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">483,349 </td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">439,353 </td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr style="height:15pt"><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="border-top:3pt double #000000;padding:0 1pt"></td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="border-top:3pt double #000000;padding:0 1pt"></td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="border-top:3pt double #000000;padding:0 1pt"></td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="border-top:3pt double #000000;padding:0 1pt"></td></tr></table></div><div style="margin-bottom:6pt;margin-top:5pt"><table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td style="width:38.227%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.519%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.519%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.519%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.526%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom">(In thousands)</td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:bottom">Three Months Ended September 30,</td><td colspan="3" style="padding:0 1pt"></td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:bottom">Nine Months Ended September 30,</td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:justify;vertical-align:bottom"> </td><td colspan="3" style="border-bottom:1pt solid #000;border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">2024</td><td colspan="3" style="border-top:1pt solid #000000;padding:0 1pt"></td><td colspan="3" style="border-bottom:1pt solid #000;border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">2023</td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="border-bottom:1pt solid #000;border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">2024</td><td colspan="3" style="border-top:1pt solid #000000;padding:0 1pt"></td><td colspan="3" style="border-bottom:1pt solid #000;border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">2023</td></tr><tr style="height:3pt"><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">Reconciliation of Segment Adjusted EBITDA to Loss From Continuing Operations Before Income Taxes</td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 7.75pt;text-align:left;vertical-align:bottom">Segment Adjusted EBITDA</td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">175,561 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">168,591 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">483,349 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">439,353 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 7.75pt;text-align:left;vertical-align:bottom">Less reconciling items:</td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Corporate expenses (2) </td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">40,948 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">34,931 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">125,778 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">129,427 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 12.25pt;text-align:left;vertical-align:bottom">Depreciation and amortization</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-

align:right;vertical-align:bottom">57,582 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">57,699 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">165,755 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">186,409 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 12.25pt;text-align:left;vertical-align:bottom">Impairment charges</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">— </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">— </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">18,073 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">— </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Restructuring and other costs(3) </td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">1,019 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">265 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">2,541 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">825 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 12.25pt;text-align:left;vertical-align:bottom">Other operating expense, net</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">3,684 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">6,179 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">9,745 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">10,122 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 12.25pt;text-align:left;vertical-align:bottom">Interest expense, net</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">106,995 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">107,391 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">322,060 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">314,624 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 12.25pt;text-align:left;vertical-align:bottom">(Gain) loss on extinguishment of debt</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">— </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(3,817)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">4,787 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(3,817)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 12.25pt;text-align:left;vertical-align:bottom">Other (income) expense, net</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">676 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">17,269 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">9,120 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(3,722)</td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 11.5pt;text-align:left;text-indent:-4.5pt;vertical-align:bottom">Loss from continuing operations before income taxes</td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span

style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">(35,343) </td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">(51,326) </td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">(174,510) </td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">(194,515) </td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr></table> (1)In addition to payments that occurred during the period for capital expenditures, the Company had $11.3 million and $8.7 million of accrued capital expenditures related to continuing operations that remained unpaid as of September 30, 2024 and 2023, respectively.</div><div style="margin-bottom:6pt;padding-left:18pt;text-align:justify;text-indent:-18pt">(2)Corporate expenses include expenses related to infrastructure and support, including information technology, human resources, legal (including estimated costs for legal liabilities), finance and administrative functions of each of the Company's reportable segments, as well as overall executive, administrative and support functions. Share-based payments and certain restructuring and other costs are recorded in corporate expenses.</div><div style="margin-bottom:6pt;padding-left:18pt;text-align:justify;text-indent:-18pt">(3)The restructuring and other costs line item in this reconciliation excludes those restructuring and other costs related to corporate functions, which are included within the Corporate expenses line item.</div> 4 <div style="margin-bottom:6pt;text-align:justify">The following table presents the Company's reportable segment results for continuing operations for the three and nine months ended September 30, 2024 and 2023:</div><div style="margin-bottom:6pt;margin-top:5pt"><table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td style="width:38.227%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.519%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.519%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.519%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.526%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom">(In thousands) </td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:bottom">Three Months Ended September 30,</td><td colspan="3" style="padding:0 1pt"></td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:bottom">Nine Months Ended September 30,</td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:justify;vertical-align:bottom"> </td><td colspan="3" style="border-bottom:1pt solid #000;border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">2024</td><td colspan="3" style="border-top:1pt solid #000000;padding:0 1pt"></td><td colspan="3" style="border-bottom:1pt solid #000;border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">2023</td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="border-bottom:1pt solid #000;border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">2024</td><td colspan="3" style="border-top:1pt solid #000000;padding:0 1pt"></td><td colspan="3" style="border-bottom:1pt solid #000;border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">2023</td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">Revenue</td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 7.75pt;text-align:left;vertical-align:bottom">America</td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">292,821 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">278,760 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">832,805 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">802,326 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 7.75pt;text-align:left;vertical-align:bottom">Airports</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">82,331 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">75,558 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-

align:right;vertical-align:bottom">245,476 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">200,392 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 7.75pt;text-align:left;vertical-align:bottom">Europe-North</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">166,361 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">149,366 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">470,489 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">427,778 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 7.75pt;text-align:left;vertical-align:bottom">Other</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">17,475 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">23,102 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">50,511 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">64,530 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 12.25pt;text-align:left;vertical-align:bottom">Total</td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">558,988 </td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">526,786 </td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">1,599,281 </td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">1,495,026 </td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr style="height:15pt"><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:3pt double #000000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:3pt double #000000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:3pt double #000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:3pt double #000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Capital Expenditures(1) </td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 7.75pt;text-align:left;vertical-align:bottom">America</td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">13,406 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">16,148 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">35,679 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">51,844 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 7.75pt;text-align:left;vertical-align:bottom">Airports</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">3,188 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">3,072 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-

align:right;vertical-align:bottom">6,634 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">10,382 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 7.75pt;text-align:left;vertical-align:bottom">Europe-North</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">9,707 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">7,851 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">23,835 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">18,998 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 7.75pt;text-align:left;vertical-align:bottom">Other</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">1,123 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">1,577 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">3,217 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">4,534 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 7.75pt;text-align:left;vertical-align:bottom">Corporate</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">3,101 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">4,022 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">8,029 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">10,678 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 12.25pt;text-align:left;vertical-align:bottom">Total</td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">30,525 </td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">32,670 </td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">77,394 </td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">96,436 </td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr style="height:15pt"><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:3pt double #000000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:3pt double #000000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:3pt double #000000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:3pt double #000000;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom">Segment Adjusted EBITDA</td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 7.75pt;text-align:left;vertical-align:bottom">America</td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">128,372 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">121,335 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">350,816 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-

align:left;vertical-align:bottom">$</td><td style="background-color:#ceceff;padding:2px 0;text-align:right;vertical-align:bottom">332,213 </td><td style="background-color:#ceceff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 7.75pt;text-align:left;vertical-align:bottom">Airports</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">16,925 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">15,522 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">55,089 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">38,120 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ceceff;padding:2px 1pt 2px 7.75pt;text-align:left;vertical-align:bottom">Europe-North</td><td colspan="2" style="background-color:#ceceff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">28,314 </td><td style="background-color:#ceceff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ceceff;padding:0 1pt"></td><td colspan="2" style="background-color:#ceceff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">28,444 </td><td style="background-color:#ceceff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ceceff;padding:0 1pt"></td><td colspan="2" style="background-color:#ceceff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">75,288 </td><td style="background-color:#ceceff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ceceff;padding:0 1pt"></td><td colspan="2" style="background-color:#ceceff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">61,850 </td><td style="background-color:#ceceff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 7.75pt;text-align:left;vertical-align:bottom">Other</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">1,950 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">3,290 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">2,156 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">7,170 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ceceff;padding:2px 1pt 2px 12.25pt;text-align:left;vertical-align:bottom">Total</td><td style="background-color:#ceceff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ceceff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">175,561 </td><td style="background-color:#ceceff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ceceff;padding:0 1pt"></td><td style="background-color:#ceceff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ceceff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">168,591 </td><td style="background-color:#ceceff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ceceff;padding:0 1pt"></td><td style="background-color:#ceceff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#ceceff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">483,349 </td><td style="background-color:#ceceff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ceceff;padding:0 1pt"></td><td style="background-color:#ceceff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ceceff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">439,353 </td><td style="background-color:#ceceff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr style="height:15pt"><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="border-top:3pt double #000000;padding:0 1pt"></td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="border-top:3pt double #000000;padding:0 1pt"></td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="border-top:3pt double #000000;padding:0 1pt"></td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="border-top:3pt double #000000;padding:0 1pt"></td></tr></table> <table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td style="width:38.227%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.519%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.519%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.519%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.526%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom">(In thousands)</td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:bottom">Three Months Ended September 30,</td><td colspan="3" style="padding:0 1pt"></td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:bottom">Nine Months Ended September 30,</td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:justify;vertical-align:bottom"> </td><td colspan="3" style="border-bottom:1pt solid #000;border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">2024</td><td colspan="3" style="border-top:1pt solid #000000;padding:0 1pt"></td><td colspan="3" style="border-bottom:1pt solid #000;border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">2023</td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="border-bottom:1pt solid #000;border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">2024</td><td colspan="3" style="border-top:1pt solid #000000;padding:0 1pt"></td><td colspan="3" style="border-bottom:1pt solid #000;border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">2023</td></tr><tr style="height:3pt"><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:0 1pt">

</td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">Reconciliation of Segment Adjusted EBITDA to Loss From Continuing Operations Before Income Taxes</td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 7.75pt;text-align:left;vertical-align:bottom">Segment Adjusted EBITDA</td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">175,561 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">168,591 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">483,349 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">439,353 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 7.75pt;text-align:left;vertical-align:bottom">Less reconciling items:</td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Corporate expenses (2) </td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">40,948 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">34,931 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">125,778 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">129,427 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 12.25pt;text-align:left;vertical-align:bottom">Depreciation and amortization</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">57,582 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">57,699 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">165,755 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">186,409 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 12.25pt;text-align:left;vertical-align:bottom">Impairment charges</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">— </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">— </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">18,073 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">— </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Restructuring and other costs(3) </td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">1,019 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">265 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">2,541 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">825 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 12.25pt;text-align:left;vertical-align:bottom">Other operating expense, net</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">3,684 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">6,179 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td

colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">9,745 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">10,122 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 12.25pt;text-align:left;vertical-align:bottom">Interest expense, net</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">106,995 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">107,391 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">322,060 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">314,624 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 12.25pt;text-align:left;vertical-align:bottom">(Gain) loss on extinguishment of debt</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">— </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(3,817)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">4,787 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(3,817)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 12.25pt;text-align:left;vertical-align:bottom">Other (income) expense, net</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">676 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">17,269 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">9,120 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(3,722)</td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 11.5pt;text-align:left;text-indent:-4.5pt;vertical-align:bottom">Loss from continuing operations before income taxes</td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">(35,343) </td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000;padding:2px 0;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">(51,326) </td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">(174,510) </td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">(194,515) </td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr></table> (1)In addition to payments that occurred during the period for capital expenditures, the Company had $11.3 million and $8.7 million of accrued capital expenditures related to continuing operations that remained unpaid as of September 30, 2024 and 2023, respectively. (2)Corporate expenses include expenses related to infrastructure and support, including information technology, human resources, legal (including estimated costs for legal liabilities), finance and administrative functions of each of the Company's reportable segments, as well as overall executive, administrative and support functions. Share-based payments and certain restructuring and other costs are recorded in corporate expenses. (3)The restructuring and other costs line item in this reconciliation excludes those restructuring and other costs related to corporate functions, which are included within the Corporate expenses line item. 292821000 278760000 832805000 802326000 82331000 75558000 245476000 200392000 166361000 149366000 470489000 427778000 17475000 23102000 50511000 64530000 558988000 526786000 1599281000 1495026000 13406000 16148000 35679000 51844000 3188000 3072000 6634000 10382000 9707000 7851000 23835000 18998000 1123000 1577000 3217000 4534000 3101000 4022000 8029000 10678000 30525000 32670000 77394000 96436000 128372000 121335000 350816000 332213000 16925000 15522000 55089000 38120000 28314000 28444000 75288000 61850000 1950000 3290000 2156000 7170000 175561000 168591000 483349000 439353000 175561000 168591000 483349000 439353000 40948000 34931000 125778000 129427000 57582000 57699000 165755000 186409000 0 0 18073000 0 1019000 265000 2541000 825000 -3684000 -6179000 -9745000 -10122000 106995000 107391000 322060000 314624000 0 3817000 -4787000 3817000 676000 17269000 9120000 -3722000 -35343000 -51326000 -174510000 -194515000 11300000 8700000 REVENUE The Company generates revenue primarily from the sale of advertising on printed and digital out-of-home advertising displays. Certain of these revenue

transactions are considered leases for accounting purposes as the contracts convey to customers the right to control the use of the Company's advertising displays for a period of time. The Company accounts for revenue from leases in accordance with Accounting Standards Codification ("ASC") Topic 842, while the Company's remaining revenue transactions are accounted for as revenue from contracts with customers in accordance with ASC Topic 606. Disaggregation of Revenue The following table shows revenue from contracts with customers, revenue from leases and total revenue from continuing operations, disaggregated by geography, for the three and nine months ended September 30, 2024 and 2023: <table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td style="width:56.648%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.496%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.496%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.500%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom">(In thousands)</td><td colspan="3" style="border-bottom:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">Revenue from contracts with customers</td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="border-bottom:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">Revenue from leases</td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="border-bottom:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">Total revenue</td></tr><tr><td colspan="18" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">Three Months Ended September 30, 2024</td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"> U.S.(1) </td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">213,837 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">161,315 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">375,152 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"><div style="padding-left:6.75pt">Europe(2)</div></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">163,374 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">2,987 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">166,361 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><div style="padding-left:6.75pt">Other(3)</div></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">14,996 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">2,479 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">17,475 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">Total</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">392,207 </td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">166,781 </td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">558,988 </td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr style="height:14pt"><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;border-top:3pt double #000000;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;border-top:3pt double #000000;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;border-top:3pt double #000000;padding:0 1pt"></td></tr><tr><td colspan="18" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">Three Months Ended September 30, 2023</td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"> U.S.(1) </td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">184,506 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-

align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">169,812 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">354,318 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ccceff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Europe(2) </td><td colspan="2" style="background-color:#ccceff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">145,642 </td><td style="background-color:#ccceff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ccceff;padding:0 1pt"></td><td colspan="2" style="background-color:#ccceff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">3,724 </td><td style="background-color:#ccceff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ccceff;padding:0 1pt"></td><td colspan="2" style="background-color:#ccceff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">149,366 </td><td style="background-color:#ccceff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Other(3) </td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">17,892 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">5,210 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">23,102 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ccceff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Total</td><td style="background-color:#ccceff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ccceff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">348,040 </td><td style="background-color:#ccceff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ccceff;padding:0 1pt"></td><td style="background-color:#ccceff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ccceff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">178,746 </td><td style="background-color:#ccceff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ccceff;padding:0 1pt"></td><td style="background-color:#ccceff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ccceff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">526,786 </td><td style="background-color:#ccceff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr style="height:14pt"><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;border-top:3pt double #000;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;border-top:3pt double #000;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;border-top:3pt double #000;padding:0 1pt"></td></tr><tr><td colspan="18" style="background-color:#ccceff;padding:2px 1pt;text-align:left;vertical-align:bottom">Nine Months Ended September 30, 2024</td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><div style="padding-left:6.75pt">U.S.(1)</div></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">611,423 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">466,858 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">1,078,281 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ccceff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Europe(2) </td><td colspan="2" style="background-color:#ccceff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">461,849 </td><td style="background-color:#ccceff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ccceff;padding:0 1pt"></td><td colspan="2" style="background-color:#ccceff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">8,640 </td><td style="background-color:#ccceff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ccceff;padding:0 1pt"></td><td colspan="2" style="background-color:#ccceff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">470,489 </td><td style="background-color:#ccceff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Other(3) </td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">42,993 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">7,518 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">50,511 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ccceff;padding:2px 1pt 2px 13pt;text-align:left;vertical-align:bottom">Total</td><td style="background-color:#ccceff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-

align:bottom">$</td><td style="background-color:#ccceff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">1,116,265 </td><td style="background-color:#ccceff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ccceff;padding:0 1pt"></td><td style="background-color:#ccceff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ccceff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">483,016 </td><td style="background-color:#ccceff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ccceff;padding:0 1pt"></td><td style="background-color:#ccceff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ccceff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">1,599,281 </td><td style="background-color:#ccceff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr style="height:14pt"><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;border-top:3pt double #000000;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;border-top:3pt double #000000;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;border-top:3pt double #000000;padding:0 1pt"></td></tr><tr><td colspan="18" style="background-color:#ccceff;padding:2px 1pt;text-align:left;vertical-align:bottom">Nine Months Ended September 30, 2023</td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><div style="padding-left:6.75pt">U.S.(1)</div></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">520,754 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">481,964 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">1,002,718 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Europe(2) </td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">419,253 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">8,525 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">427,778 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Other(3) </td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">48,625 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">15,905 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">64,530 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 13pt;text-align:left;vertical-align:bottom">Total</td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">988,632 </td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">506,394 </td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">1,495,026 </td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr></table> (1)U.S. revenue, which also includes an immaterial amount of revenue derived from airport displays in the Caribbean, is comprised of revenue from the Company’s America and Airports segments. (2)Europe revenue is comprised of revenue from the Company’s Europe-North segment. (3)Other includes the Company’s businesses in Latin America and Singapore. Revenue from Contracts with Customers The following table shows the Company’s beginning and ending accounts receivable and deferred revenue balances from contracts with customers: <table style="border-collapse:collapse;display:inline-

table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td style="width:38.227%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.519%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.519%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.519%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.526%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:0 1pt"></td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:bottom">Three Months Ended September 30,</td><td colspan="3" style="padding:0 1pt"></td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:bottom">Nine Months Ended September 30,</td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom">(In thousands)</td><td colspan="3" style="border-top:1pt solid #000;padding:2px 1pt;text-align:left;vertical-align:bottom"> 2024 </td><td colspan="3" style="border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom">2023</td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000;padding:2px 1pt;text-align:left;vertical-align:bottom"> 2024 </td><td colspan="3" style="border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom">2023</td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 10pt;text-align:left;text-indent:-9pt;vertical-align:bottom">Accounts receivable, net of allowance, from contracts with customers:</td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000000;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Beginning balance</td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">321,715 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">298,309 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">361,039 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">317,560 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Ending balance</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">335,699 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">304,620 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">335,699 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">304,620 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr style="height:15pt"><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">Deferred revenue from contracts with customers:</td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Beginning balance</td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">42,960 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">40,947 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">25,613 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">23,596 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Ending balance</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">60,408 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">42,940 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td

colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">60,408 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">42,940 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr></table> During the three months ended September 30, 2024 and 2023, respectively, the Company recognized $33.1 million and $34.8 million of revenue that was included in the deferred revenue from contracts with customers balance at the beginning of the respective quarters. During the nine months ended September 30, 2024 and 2023, respectively, the Company recognized $23.1 million and $22.5 million of revenue that was included in the deferred revenue from contracts with customers balance at the beginning of the respective years. The Company's contracts with customers generally have terms of one year or less. As of September 30, 2024, the Company expected to recognize $83.7 million of revenue in future periods for remaining performance obligations from current contracts with customers that have an original expected duration of greater than one year, with the majority of this amount to be recognized over the next five years.</div><div style="margin-bottom:6pt;text-align:justify">The following table shows revenue from contracts with customers, revenue from leases and total revenue from continuing operations, disaggregated by geography, for the three and nine months ended September 30, 2024 and 2023:</div><div style="margin-bottom:6pt"><table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td style="width:56.648%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.496%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.496%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.500%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom">(In thousands)</td><td colspan="3" style="border-bottom:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">Revenue from contracts with customers</td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="border-bottom:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">Revenue from leases</td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="border-bottom:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">Total revenue</td></tr><tr><td colspan="18" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">Three Months Ended September 30, 2024</td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><div style="padding-left:6.75pt">U.S.(1)</div></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">213,837 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">161,315 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">375,152 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Europe(2) </td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">163,374 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">2,987 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">166,361 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Other(3) </td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">14,996 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">2,479 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">17,475 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Total</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">392,207 </td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">166,781 </td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">558,988 </td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr style="height:14pt"><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;border-top:3pt double #000000;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;border-top:3pt double #000000;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;border-top:3pt double #000000;padding:0 1pt"></td></tr><tr><td colspan="18" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-

align:bottom">Three Months Ended September 30, 2023</td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"> U.S.(1) </td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">184,506 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">169,812 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">354,318 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"><div style="padding-left:6.75pt">Europe(2)</div></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">145,642 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">3,724 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">149,366 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><div style="padding-left:6.75pt">Other(3)</div></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">17,892 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">5,210 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">23,102 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Total</td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">348,040 </td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">178,746 </td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">526,786 </td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr style="height:14pt"><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;border-top:3pt double #000;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;border-top:3pt double #000;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;border-top:3pt double #000;padding:0 1pt"></td></tr><tr><td colspan="18" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">Nine Months Ended September 30, 2024</td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"> U.S.(1) </td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">611,423 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">466,858 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">1,078,281 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Europe(2) </td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">461,849 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">8,640 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">470,489 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Other(3) </td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New

Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">42,993 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">7,518 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">50,511 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 13pt;text-align:left;vertical-align:bottom">Total</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">1,116,265 </td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">483,016 </td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">1,599,281 </td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr style="height:14pt"><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;border-top:3pt double #000000;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;border-top:3pt double #000000;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;border-top:3pt double #000000;padding:0 1pt"></td></tr><tr><td colspan="18" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">Nine Months Ended September 30, 2023</td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><div style="padding-left:6.75pt">U.S.(1)</div></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">520,754 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">481,964 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">1,002,718 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Europe(2) </td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">419,253 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">8,525 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">427,778 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Other(3) </td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">48,625 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">15,905 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">64,530 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 13pt;text-align:left;vertical-align:bottom">Total</td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">988,632 </td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">506,394 </td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">1,495,026 </td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr></table> (1)U.S. revenue, which also includes an immaterial amount of revenue derived from airport displays in the Caribbean, is comprised of revenue from the Company's America and Airports segments. (2)<span style="color:#000000;font-family:'Times New Roman',sans-

serif;font-size:9pt;font-weight:400;line-height:100%;padding-left:11.2pt">Europe revenue is comprised of revenue from the Company's Europe-North segment. (3)Other includes the Company's businesses in Latin America and Singapore. 213837000 161315000 375152000 163374000 2987000 166361000 14996000 2479000 17475000 392207000 166781000 558988000 184506000 169812000 354318000 145642000 3724000 149366000 17892000 5210000 23102000 348040000 178746000 526786000 611423000 466858000 1078281000 461849000 8640000 470489000 42993000 7518000 50511000 1116265000 483016000 1599281000 520754000 481964000 1002718000 419253000 8525000 427778000 48625000 15905000 64530000 988632000 506394000 1495026000 The following table shows the Company's beginning and ending accounts receivable and deferred revenue balances from contracts with customers: <table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td style="width:38.227%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.519%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.519%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.519%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.526%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:0 1pt"></td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:bottom">Three Months Ended September 30,</td><td colspan="3" style="padding:0 1pt"></td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:bottom">Nine Months Ended September 30,</td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom">(In thousands)</td><td colspan="3" style="border-top:1pt solid #000;padding:2px 1pt;text-align:left;vertical-align:bottom"> 2024 </td><td colspan="3" style="border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom">2023</td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000;padding:2px 1pt;text-align:left;vertical-align:bottom"> 2024 </td><td colspan="3" style="border-top:1pt solid #000;padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000;padding:2px 1pt;text-align:center;vertical-align:bottom">2023</td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 10pt;text-align:left;text-indent:-9pt;vertical-align:bottom">Accounts receivable, net of allowance, from contracts with customers:</td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000000;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Beginning balance</td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">321,715 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">298,309 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">361,039 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">317,560 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Ending balance</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">335,699 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">304,620 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">335,699 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">304,620 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr style="height:15pt"><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">Deferred revenue from contracts with customers:</td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Beginning balance</td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">42,960 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">40,947 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">25,613 </td><td style="background-color:#ffffff;padding:2px 1pt 2px

0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">23,596 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Ending balance</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">60,408 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">42,940 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">60,408 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">42,940 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr></table></div> 321715000 298309000 361039000 317560000 335699000 304620000 335699000 304620000 42960000 40947000 25613000 23596000 60408000 42940000 60408000 42940000 33100000 34800000 23100000 22500000 83700000 P5Y LONG-TERM DEBT<div style="margin-bottom:3pt;text-align:justify">Long-term debt outstanding as of September 30, 2024 and December 31, 2023 consisted of the following:</div><div style="margin-bottom:6pt;margin-top:5pt"><table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td style="width:56.356%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.788%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.496%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.500%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom">(In thousands)</td><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom"><div style="text-align:center">Maturity</div></td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom">September 30,
2024</td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom">December 31,
2023</td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"><div>Receivables-Based Credit Facility</div></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt;text-align:left;vertical-align:bottom">August 2026</td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">— </td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">— </td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Revolving Credit Facility(1) </td><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom">August 2026</td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">— </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">— </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Term Loan Facility(2) </td><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">August 2028</td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">425,000 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">1,260,000 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Clear Channel Outdoor Holdings 5.125% Senior Secured Notes </td><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom">August 2027</td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">1,250,000 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">1,250,000 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Clear Channel Outdoor Holdings 9.000% Senior Secured Notes </td><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">September 2028</td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">750,000 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">750,000 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Clear Channel Outdoor Holdings 7.875% Senior Secured Notes(2) </td><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-

size:10pt;font-weight:400;line-height:100%">April 2030</td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">865,000 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">— </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Clear Channel Outdoor Holdings 7.750% Senior Notes </td><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">April 2028</td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">995,000 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">995,000 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Clear Channel Outdoor Holdings 7.500% Senior Notes </td><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom">June 2029</td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">1,040,000 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">1,040,000 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Clear Channel International B.V. 6.625% Senior Secured Notes(3) </td><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">August 2025</td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">— </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">375,000 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Clear Channel International B.V. Term Loan Facility(3) </td><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom">April 2027</td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">375,000 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">— </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Finance leases </td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">3,870 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">4,202 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom">Original issue discount</td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(7,856)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(2,690)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">Long-term debt fees</td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(38,623)</td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(39,609)</td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom">Total debt</td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">5,657,391 </td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">5,631,903 </td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Less: Current portion </td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">570 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">612 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom">Total long-term debt</td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-

align:bottom">$</td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">5,656,821 </td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">5,631,291 </td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr></table> (1)Effective August 23, 2024, the amount of revolving credit commitments available under the Revolving Credit Facility decreased from $150.0 million to $115.8 million, in accordance with the terms of the Senior Secured Credit Agreement and as described in the Company's 2023 Annual Report on Form 10-K. These commitments will be available through August 23, 2026. (2)On March 18, 2024, the Company issued $865.0 million aggregate principal amount of 7.875% Senior Secured Notes Due 2030 (the "CCOH 7.875% Senior Secured Notes") and used a portion of the proceeds therefrom to prepay $835.0 million of borrowings outstanding under the Term Loan Facility. At the same time, the Company amended its Senior Secured Credit Agreement to, among other things, refinance the $425.0 million remaining principal balance on the Term Loan Facility and to extend its maturity date from 2026 to 2028, subject to certain conditions. The new refinanced term loans were issued at a 1% discount, and the Company used the proceeds therefrom, along with the remaining proceeds from the CCOH 7.875% Senior Secured Notes issuance and cash on hand, to pay off the original term loans, $14.9 million of accrued interest on the prepaid and refinanced Term Loan principal, and $15.4 million of fees and expenses related to these transactions. Related to these transactions, the Company recognized a loss on debt extinguishment of $2.4 million and debt modification expense of $10.0 million. (3)On March 22, 2024, the Company's indirect wholly-owned subsidiary, Clear Channel International B.V. ("CCIBV"), entered into a credit agreement comprising two tranches of term loans (the "CCIBV Term Loan Facility") totaling an aggregate principal amount of $375.0 million, which was issued at a 1% discount. The Company used the proceeds therefrom, along with cash on hand, to redeem all of the outstanding $375.0 million aggregate principal amount of 6.625% Senior Secured Notes Due 2025 (the "CCIBV Senior Secured Notes") and to pay $11.8 million of accrued interest related thereto and $5.1 million of related transaction fees and expenses. At September 30, 2024, the Company had an accrual of $0.8 million for unpaid fees and expenses. Related to this transaction, the Company recognized a loss on debt extinguishment of $2.4 million and debt modification expense of $2.0 million. As a result of this redemption, CCIBV and the guarantors of the CCIBV Senior Secured Notes have been released from their remaining obligations under the indenture governing such notes, and such indenture has ceased to be of further effect. The aggregate market value of the Company's debt based on market prices for which quotes were available was approximately $5.5 billion and $5.3 billion as of September 30, 2024 and December 31, 2023, respectively. Under the fair value hierarchy established by ASC Section 820-10-35, the inputs used to determine the market value of the Company's debt are classified as Level 1. As of September 30, 2024, the Company was in compliance with all covenants contained in its debt agreements. Amendment to Senior Secured Credit Facilities On March 18, 2024, the Senior Secured Credit Agreement, which governs the Company's Revolving Credit Facility and Term Loan Facility, was amended to, among other things, extend the maturity date of the Term Loan Facility to August 23, 2028, subject to certain conditions, and increase the Applicable Rate (as defined therein) for the Term Loan Facility by 50 basis points. CCOH 7.875% Senior Secured Notes Due 2030 On March 18, 2024, the Company completed the sale of $865.0 million in aggregate principal amount of the CCOH 7.875% Senior Secured Notes. The CCOH 7.875% Senior Secured Notes were issued pursuant to an indenture, dated as of March 18, 2024 (the "CCOH 7.875% Senior Secured Notes Indenture"), among the Company, the subsidiaries of the Company acting as guarantors party thereto and U.S. Bank Trust Company, National Association, as trustee and as collateral agent. The CCOH 7.875% Senior Secured Notes mature on April 1, 2030 and bear interest at a rate of 7.875% per annum. Interest on the CCOH 7.875% Senior Secured Notes is payable to the holders thereof semi-annually on April 1 and October 1 of each year, beginning October 1, 2024. Guarantees and Security The CCOH 7.875% Senior Secured Notes are guaranteed fully and unconditionally on a senior secured basis by certain of the Company's wholly-owned existing and future domestic subsidiaries. The CCOH 7.875% Senior Secured Notes and the guarantees thereof are secured on a first-priority basis by security interests in all of the Company's and the guarantors' assets securing the Senior Secured Credit Facilities, subject to certain exceptions, on a pari passu basis with the liens on such assets (other than the assets securing the Company's Receivables-Based Credit Facility), and on a second-priority basis by security interests in all of the Company's and the guarantors' assets securing the Company's Receivables-Based Credit Facility on a first-priority basis, in each case, other than any excluded assets and subject to intercreditor agreements. The CCOH 7.875% Senior Secured Notes and the guarantees are general senior secured obligations of the Company and the guarantors thereof and rank pari passu in right of payment with the Company's and the guarantors' existing and future senior indebtedness. Redemptions The Company may redeem all or a portion of the CCOH 7.875% Senior Secured Notes at the redemption prices set forth in the CCOH 7.875% Senior Secured Notes Indenture. Certain Covenants The CCOH 7.875% Senior Secured Notes Indenture contains covenants that limit the Company's ability and the ability of its restricted subsidiaries to, among other things: incur or guarantee additional debt or issue certain preferred stock; redeem, purchase or retire subordinated debt; make certain investments; create restrictions on the payment of dividends or other amounts from the Company's restricted subsidiaries that are not guarantors of the debt; enter into certain transactions with affiliates; merge or consolidate with another person or sell or otherwise dispose of all or substantially all of the Company's assets; sell certain assets, including capital stock of the Company's subsidiaries; designate the Company's subsidiaries as unrestricted subsidiaries; pay dividends, redeem or repurchase capital stock or make other restricted payments; and incur certain liens. CCIBV Term Loan Facility Due 2027 On March 22, 2024, CCIBV entered into a credit agreement (the "CCIBV Credit Agreement") with JPMorgan Chase Bank, N.A., as administrative agent and collateral agent, and J.P. Morgan SE, as lead arranger and bookrunner. The CCIBV Credit Agreement governs the CCIBV Term Loan Facility and the term loans incurred thereunder. Size and Availability The CCIBV Term Loan Facility is comprised of two tranches of term loans totaling an aggregate principal amount of $375.0 million: (1) a "fixed rate" tranche of term loans in an aggregate principal amount of $300.0 million (the "Fixed Rate Term Loan Tranche"); and (2) a "floating rate" tranche of term loans in an aggregate principal amount of $75.0 million (the "Floating Rate Term Loan Tranche"). Interest Rate <span style="color:#000000;font-

family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:120%">The CCIBV Term Loan Facility bears interest: (1) at a fixed rate of 7.5% per annum, payable semi-annually in arrears on April 1 and October 1 of each year for the Fixed Rate Term Loan Tranche and (2) at a floating rate equal to the benchmark rate "Term SOFR" plus 2.25% per annum (subject to a floor rate of 5.25% per annum), payable at one, three or six-month intervals, effective April 1, 2024 for the Floating Rate Term Loan Tranche. Amortization and Maturity The CCIBV Term Loan Facility matures on April 1, 2027 and has no scheduled amortization payments prior to this date. Prepayments The CCIBV Credit Agreement requires CCIBV to make certain mandatory prepayments, subject to certain requirements and exceptions, and permits CCIBV to make voluntary prepayments at its discretion. The Fixed Rate Term Loan Tranche and the Floating Rate Term Loan Tranche will participate in any voluntary or mandatory repayments or prepayments on a pro rata basis. Guarantees and Security The CCIBV Term Loan Facility is fully guaranteed by certain of CCIBV's subsidiaries. The Company does not guarantee and has not otherwise assumed any liability under the CCIBV Term Loan Facility. The CCIBV Term Loan Facility and certain of the guarantees thereunder (the "Secured Guarantees") are secured by security interests in, and pledges over, certain assets and property (including, without limitation, capital stock, material bank accounts and intercompany receivables) of or in CCIBV and its guarantors (the "Security Interests"), in each case subject to certain agreed security principles, permitted liens and other customary exceptions and qualifications. The CCIBV Term Loan Facility is a senior secured obligation that ranks, in right of payment, pari passu to all unsubordinated indebtedness of CCIBV and senior to all subordinated indebtedness of CCIBV and ranks, in right of security, senior to all unsecured and junior lien indebtedness of CCIBV to the extent of the value of the assets that constitute collateral after giving effect to the Security Interests and the Secured Guarantees. The guarantees that are not Secured Guarantees are unsecured senior obligations that rank, in right of payment, pari passu to all unsubordinated indebtedness of the guarantors and senior to all subordinated indebtedness of the guarantors and rank, in right of security, junior to all secured indebtedness of the guarantors to the extent of the value of the assets securing such indebtedness and pari passu to all unsecured indebtedness of the guarantors. Certain Covenants The CCIBV Credit Agreement contains covenants that limit CCIBV's ability and the ability of its restricted subsidiaries to, among other things (but subject to certain exceptions): pay dividends, redeem stock or make other distributions or investments; incur additional debt or issue certain preferred stock; transfer or sell assets; create liens on assets; engage in certain transactions with affiliates; create restrictions on dividends or other payments by the restricted subsidiaries; and merge, consolidate or effect other fundamental changes to CCIBV's assets. Letters of Credit, Surety Bonds and Guarantees The Company has letters of credit, surety bonds and bank guarantees related to various operational matters, including insurance, bid, concession and performance bonds, as well as other items. As of September 30, 2024, the Company had $43.2 million of letters of credit outstanding under its Revolving Credit Facility, resulting in $72.6 million of remaining excess availability, and $54.9 million of letters of credit outstanding under its Receivables-Based Credit Facility, resulting in $101.9 million of excess availability. Additionally, as of September 30, 2024, the Company had $43.1 million and $26.0 million of surety bonds and bank guarantees outstanding, respectively, a portion of which was supported by $5.4 million of cash collateral.</div><div style="margin-bottom:6pt;text-align:justify">A portion of these letters of credit and guarantees at September 30, 2024 related to discontinued operations that were sold or held for sale as of this date. Please refer to Note 2 for additional information.</div><div style="margin-bottom:3pt;text-align:justify">Long-term debt outstanding as of September 30, 2024 and December 31, 2023 consisted of the following:</div><div style="margin-bottom:6pt;margin-top:5pt"><table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td style="width:56.356%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.788%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.496%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.500%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom">(In thousands)</td><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom"><div style="text-align:center">Maturity</div></td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom">September 30,
2024</td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom">December 31,
2023</td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"><div>Receivables-Based Credit Facility</div></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt;text-align:left;vertical-align:bottom">August 2026</td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">— </td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">— </td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Revolving Credit Facility(1) </td><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom">August 2026</td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">— </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">— </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Term Loan Facility<span style="color:#000000;font-family:'Times New

Roman',sans-serif;font-size:6.5pt;font-weight:400;line-height:100%;position:relative;top:-3.5pt;vertical-align:baseline">(2) </td><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">August 2028</td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">425,000 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">1,260,000 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Clear Channel Outdoor Holdings 5.125% Senior Secured Notes </td><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom">August 2027</td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">1,250,000 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">1,250,000 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Clear Channel Outdoor Holdings 9.000% Senior Secured Notes </td><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">September 2028</td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">750,000 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">750,000 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Clear Channel Outdoor Holdings 7.875% Senior Secured Notes(2) </td><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom">April 2030</td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">865,000 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">— </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Clear Channel Outdoor Holdings 7.750% Senior Notes </td><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">April 2028</td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">995,000 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">995,000 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Clear Channel Outdoor Holdings 7.500% Senior Notes </td><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom">June 2029</td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">1,040,000 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">1,040,000 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Clear Channel International B.V. 6.625% Senior Secured Notes(3) </td><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">August 2025</td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">— </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">375,000 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Clear Channel International B.V. Term Loan Facility(3) </td><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom">April 2027</td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">375,000 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">— </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Finance leases </td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">3,870 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">4,202 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom">Original issue discount</td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-

height:100%">(7,856)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(2,690)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">Long-term debt fees</td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(38,623)</td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(39,609)</td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom">Total debt</td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">5,657,391 </td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">5,631,903 </td><td style="background-color:#ffffff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Less: Current portion </td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">570 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">612 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom">Total long-term debt</td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">5,656,821 </td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">5,631,291 </td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr></table> (1)Effective August 23, 2024, the amount of revolving credit commitments available under the Revolving Credit Facility decreased from $150.0 million to $115.8 million, in accordance with the terms of the Senior Secured Credit Agreement and as described in the Company's 2023 Annual Report on Form 10-K. These commitments will be available through August 23, 2026. (2)On March 18, 2024, the Company issued $865.0 million aggregate principal amount of 7.875% Senior Secured Notes Due 2030 (the "CCOH 7.875% Senior Secured Notes") and used a portion of the proceeds therefrom to prepay $835.0 million of borrowings outstanding under the Term Loan Facility. At the same time, the Company amended its Senior Secured Credit Agreement to, among other things, refinance the $425.0 million remaining principal balance on the Term Loan Facility and to extend its maturity date from 2026 to 2028, subject to certain conditions. The new refinanced term loans were issued at a 1% discount, and the Company used the proceeds therefrom, along with the remaining proceeds from the CCOH 7.875% Senior Secured Notes issuance and cash on hand, to pay off the original term loans, $14.9 million of accrued interest on the prepaid and refinanced Term Loan principal, and $15.4 million of fees and expenses related to these transactions. Related to these transactions, the Company recognized a loss on debt extinguishment of $2.4 million and debt modification expense of $10.0 million. (3)On March 22, 2024, the Company's indirect wholly-owned subsidiary, Clear Channel International B.V. ("CCIBV"), entered into a credit agreement comprising two tranches of term loans (the "CCIBV Term Loan Facility") totaling an aggregate principal amount of $375.0 million, which was issued at a 1% discount. The Company used the proceeds therefrom, along with cash on hand, to redeem all of the outstanding $375.0 million aggregate principal amount of 6.625% Senior Secured Notes Due 2025 (the "CCIBV Senior Secured Notes") and to pay $11.8 million of accrued interest related thereto and $5.1 million of related transaction fees and expenses. At September 30, 2024, the Company had an accrual of $0.8 million for unpaid fees and expenses. Related to this transaction, the Company recognized a loss on debt extinguishment of $2.4 million and debt modification expense of $2.0 million. As a result of this redemption, CCIBV and the guarantors of the CCIBV Senior Secured Notes have been released from their remaining obligations under the indenture governing such notes, and such indenture has ceased to be of further effect. 0 0 0 0 425000000 1260000000 0.05125 1250000000 1250000000 0.09000 750000000 750000000 0.07875 0.07875 865000000 0 0.07750 995000000 995000000 0.07500 1040000000 1040000000 0.06625 0 375000000 375000000 0 3870000 4202000 7856000 2690000 38623000 39609000 5657391000 5631903000 570000 612000 5656821000 5631291000 150000000 115800000 865000000 0.07875 0.07875 835000000 425000000 0.01 0.07875 1490000 15400000 -2400000 10000000 2 375000000 0.01 375000000 0.06625 11800000 5100000 800000 -2400000 2000000 5500000000 5300000000 0.0050 0.07875 0.07875 865000000 0.07875 2 375000000 300000000 75000000 0.075 0.0225 0.0525 43200000 72600000 54900000 101900000 43100000 26000000.0 5400000 COMMITMENTS AND CONTINGENCIES Legal Proceedings The Company and its subsidiaries are involved in certain legal proceedings arising in the ordinary course of business and, as required, have accrued an estimate of the probable costs for the resolution of those claims for which the occurrence of loss is probable and the amount can be reasonably estimated. These estimates have been developed in consultation with counsel and are based upon an analysis of potential results, assuming a combination of litigation and settlement strategies. It is possible, however, that future results of operations for any particular period could be materially affected by changes in the Company's assumptions or the effectiveness of its strategies related to these proceedings. Additionally, due to the inherent uncertainty of litigation, there can be no assurance that the resolution of any particular claim or proceeding would not have a material adverse effect on the Company's financial condition or results of operations. Although the Company is involved in a variety of legal proceedings in the ordinary course of business, a large portion of the Company's litigation arises in the following contexts: commercial disputes, employment and benefits-related claims, land use and zoning disputes, governmental fines, intellectual property claims, personal injury claims and tax disputes. INCOME TAXES Income Tax Benefit Attributable to Continuing Operations The Company's income tax benefit attributable to continuing operations for the three and nine months ended September 30, 2024 and 2023 consisted of the following components: <table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%">

</td><td style="width:38.227%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.519%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.519%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.526%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom">(In thousands)</td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:bottom">Three Months Ended September 30,</td><td colspan="3" style="padding:0 1pt"></td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:bottom">Nine Months Ended September 30,</td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:justify;vertical-align:bottom"> </td><td colspan="3" style="border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">2024</td><td colspan="3" style="border-top:1pt solid #000000;padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">2023</td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">2024</td><td colspan="3" style="border-top:1pt solid #000000;padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">2023</td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 5.5pt;text-align:left;text-indent:-4.5pt;vertical-align:bottom">Current tax expense attributable to continuing operations</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">(2,507)</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">(2,830)</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">(6,111)</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">(6,442)</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 5.5pt;text-align:left;text-indent:-4.5pt;vertical-align:bottom">Deferred tax benefit attributable to continuing operations</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">6,307 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">3,074 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">12,102 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">18,464 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 11.5pt;text-align:left;text-indent:-4.5pt;vertical-align:bottom">Income tax benefit attributable to continuing operations</td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">3,800 </td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">244 </td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">5,991 </td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">12,022 </td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr></table> The effective tax rates for continuing operations for the three and nine months ended September 30, 2024 were 10.8% and 3.4%, respectively, compared to 0.5% and 6.2% for the three and nine months ended September 30, 2023, respectively. The effective tax rates for each period were primarily impacted by the valuation allowance recorded against current period deferred tax assets resulting from losses and interest expense carryforwards in the U.S. and certain foreign jurisdictions due to uncertainty regarding the Company's ability to realize those assets in future periods. The Company's income tax benefit attributable to continuing operations for the three and nine months ended September 30, 2024 and 2023 consisted of the following components: <table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td style="width:38.227%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.519%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.519%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.526%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3"

*style="padding:2px 1pt;text-align:left;vertical-align:bottom">(In thousands)</td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:bottom">Three Months Ended September 30,</td><td colspan="3" style="padding:0 1pt"></td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:bottom">Nine Months Ended September 30,</td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:justify;vertical-align:bottom"> </td><td colspan="3" style="border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">2024</td><td colspan="3" style="border-top:1pt solid #000000;padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">2023</td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">2024</td><td colspan="3" style="border-top:1pt solid #000000;padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">2023</td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 5.5pt;text-align:left;text-indent:-4.5pt;vertical-align:bottom">Current tax expense attributable to continuing operations</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">(2,507) </td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"> </td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">(2,830)</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">(6,111)</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">(6,442)</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 5.5pt;text-align:left;text-indent:-4.5pt;vertical-align:bottom">Deferred tax benefit attributable to continuing operations</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">6,307 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">3,074 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">12,102 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">18,464 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 11.5pt;text-align:left;text-indent:-4.5pt;vertical-align:bottom">Income tax benefit attributable to continuing operations</td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">3,800 </td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">244 </td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">5,991 </td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">12,022 </td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr></table> 2507000 2830000 6111000 6442000 -6307000 -3074000 -12102000 -18464000 -3800000 -244000 -5991000 -12022000 0.108 0.034 0.005 0.062 PROPERTY, PLANT AND EQUIPMENT The Company's property, plant and equipment consisted of the following classes of assets as of September 30, 2024 and December 31, 2023: <table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:99.853%"><tr><td style="width:1.0%"></td><td style="width:70.935%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.516%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.532%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.517%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom">(In thousands)</td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom">September 30,
2024</td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom">December 31,
2023</td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Structures </td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">2,138,507 </td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td*

colspan="3" style="background-color:#ccceff;padding:0 1pt"></td><td style="background-color:#ccceff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ccceff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">2,157,237 </td><td style="background-color:#ccceff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom">Furniture and other equipment</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">236,468 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">229,514 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ccceff;padding:2px 1pt;text-align:left;vertical-align:bottom"><div>Land, buildings and improvements</div></td><td colspan="2" style="background-color:#ccceff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">142,562 </td><td style="background-color:#ccceff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ccceff;padding:0 1pt"></td><td colspan="2" style="background-color:#ccceff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">143,300 </td><td style="background-color:#ccceff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom">Construction in progress</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">40,216 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">57,335 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ccceff;padding:2px 1pt 2px 7pt;text-align:left;vertical-align:bottom">Property, plant and equipment, gross</td><td colspan="2" style="background-color:#ccceff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">2,557,753 </td><td style="background-color:#ccceff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ccceff;padding:0 1pt"></td><td colspan="2" style="background-color:#ccceff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">2,587,386 </td><td style="background-color:#ccceff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 7pt;text-align:left;vertical-align:bottom">Less: Accumulated depreciation</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(1,919,073)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(1,921,042)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ccceff;padding:2px 1pt 2px 13pt;text-align:left;vertical-align:bottom">Property, plant and equipment, net</td><td style="background-color:#ccceff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ccceff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">638,680 </td><td style="background-color:#ccceff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ccceff;padding:0 1pt"></td><td style="background-color:#ccceff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ccceff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">666,344 </td><td style="background-color:#ccceff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr></table> During the nine months ended September 30, 2024, the Company acquired billboard structures of $1.1 million as part of asset acquisitions in America and $7.8 million of total property, plant and equipment as part of a business acquisition in Norway. Refer to Note 11 for more information on the business acquisition in Norway. As a result of impairment tests performed in the second quarter of 2024, the Company reduced the carrying value of "Property, plant and equipment, net" by $8.1 million. Refer to Note 11 for more information.</div> <div style="margin-bottom:6pt;text-align:justify">The Company's property, plant and equipment consisted of the following classes of assets as of September 30, 2024 and December 31, 2023:</div><div style="margin-bottom:6pt;margin-top:5pt"><table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:99.853%"><tr><td style="width:1.0%"></td><td style="width:70.935%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.516%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.532%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.517%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom">(In thousands)</td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom">September 30,
2024</td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom">December 31,
2023</td></tr><tr><td colspan="3" style="background-color:#ccceff;padding:2px 1pt;text-align:left;vertical-align:bottom"><div>Structures</div></td><td style="background-color:#ccceff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#ccceff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">2,138,507 </td><td style="background-color:#ccceff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ccceff;padding:0 1pt"></td><td style="background-color:#ccceff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ccceff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">2,157,237 </td><td style="background-color:#ccceff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom">Furniture and other equipment</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">236,468 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">229,514 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ccceff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Land, buildings and improvements </td><td colspan="2"

style="background-color:#ccceff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">142,562 </td><td style="background-color:#ccceff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ccceff;padding:0 1pt"></td><td colspan="2" style="background-color:#ccceff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">143,300 </td><td style="background-color:#ccceff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom">Construction in progress</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">40,216 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">57,335 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ccceff;padding:2px 1pt 2px 7pt;text-align:left;vertical-align:bottom">Property, plant and equipment, gross</td><td colspan="2" style="background-color:#ccceff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">2,557,753 </td><td style="background-color:#ccceff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ccceff;padding:0 1pt"></td><td colspan="2" style="background-color:#ccceff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">2,587,386 </td><td style="background-color:#ccceff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 7pt;text-align:left;vertical-align:bottom">Less: Accumulated depreciation</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(1,919,073)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(1,921,042)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ccceff;padding:2px 1pt 2px 13pt;text-align:left;vertical-align:bottom">Property, plant and equipment, net</td><td style="background-color:#ccceff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ccceff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">638,680 </td><td style="background-color:#ccceff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ccceff;padding:0 1pt"></td><td style="background-color:#ccceff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ccceff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">666,344 </td><td style="background-color:#ccceff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr></table> During the nine months ended September 30, 2024, the Company acquired billboard structures of $1.1 million as part of asset acquisitions in America and $7.8 million of total property, plant and equipment as part of a business acquisition in Norway. Refer to Note 11 for more informatio 2138507000 2157237000 236468000 229514000 142562000 143300000 40216000 57335000 2557753000 2587386000 1919073000 1921042000 638680000 666344000 1100000 7800000 8100000 INTANGIBLE ASSETS AND GOODWILL<div style="margin-bottom:6pt;text-align:justify">Intangible Assets</div><div style="margin-bottom:3pt;text-align:justify">The following table presents the gross carrying amount and accumulated amortization for each major class of intangible assets as of September 30, 2024 and December 31, 2023:</div><div style="margin-bottom:6pt;margin-top:5pt"><table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td style="width:42.321%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.496%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.496%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.501%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom">(In thousands)</td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:top">September 30, 2024</td><td colspan="3" style="padding:0 1pt"></td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:top">December 31, 2023</td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom"> </td><td colspan="3" style="border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">Gross Carrying Amount</td><td colspan="3" style="border-top:1pt solid #000000;padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">Accumulated Amortization</td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">Gross Carrying Amount</td><td colspan="3" style="border-top:1pt solid #000000;padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">Accumulated Amortization</td></tr><tr><td colspan="3" style="background-color:#ccceff;padding:2px 1pt;text-align:left;vertical-align:bottom"><div>Permits(1)</div></td><td style="background-color:#ccceff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ccceff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">753,692 </td><td style="background-color:#ccceff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ccceff;padding:0 1pt"></td><td style="background-color:#ccceff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ccceff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">(128,969)</td><td style="background-color:#ccceff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ccceff;padding:0 1pt"></td><td style="background-color:#ccceff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#ccceff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">746,126 </td><td style="background-color:#ccceff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ccceff;padding:0 1pt"></td><td style="background-color:#ccceff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ccceff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">(80,439)</td><td style="background-color:#ccceff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-

color:#ffffff;padding:2px 1pt 2px 5.5pt;text-align:left;text-indent:-4.5pt;vertical-align:bottom">Transit, street furniture and other outdoor contractual rights</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">360,024 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(332,695)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">356,883 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(325,357)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:top"> Permanent easements(1) </td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">163,107 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">— </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">163,293 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">— </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:top">Trademarks</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">83,569 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(45,453)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">83,569 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(39,214)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:top">Other</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">1,031 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(1,021) </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">1,107 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(1,094)</td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 12.25pt;text-align:left;vertical-align:top">Total intangible assets</td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">1,361,423 </td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">(508,138)</td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">1,350,978 </td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">(446,104)</td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr></table> (1)During the nine months ended September 30, 2024, the Company acquired permits of $7.7 million and permanent easements of $0.2 million as part of asset acquisitions. The acquired permits have amortization periods ranging from 22 to 28 years. Goodwill The following table presents changes in the goodwill balance for the Company’s segments with goodwill during the nine months ended September 30, 2024: <table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td style="width:42.321%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.496%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.496%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.496%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.496%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td style="width:1.0%"></td><td style="width:12.501%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-

align:top">(In thousands)</td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom">America</td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom">Airports</td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom">Europe-North</td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom">Consolidated</td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Balance as of December 31, 2023(1) </td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">482,937 </td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">24,882 </td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">148,744 </td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">656,563 </td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Business acquisition(2) </td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">— </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">— </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">1,885 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">1,885 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 12.25pt;text-align:left;vertical-align:bottom">Foreign currency impact</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">— </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">— </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">3,967 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">3,967 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom">Balance as of September 30, 2024</td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">482,937 </td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">24,882 </td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">154,596 </td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0

1pt"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">662,415 </td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr></table> (1)The balance at December 31, 2023 is net of cumulative impairments of $2.6 billion for America, $79.4 million for Europe-North and $90.4 million for Other, which has been fully impaired. (2)On August 19, 2024, the Company recognized $1.9 million of goodwill related to a business acquisition in Norway. Refer to Note 11 for more information.</div><div style="margin-bottom:6pt;text-align:justify">Annual Impairment Tests</div><div style="margin-bottom:6pt;text-align:justify">The Company performs its annual impairment tests for permanent easements and goodwill as of July 1 of each year, and more frequently as events or changes in circumstances warrant, as described in the Company's 2023 Annual Report on Form 10-K. No impairment was recognized during the nine months ended September 30, 2024 or 2023 as a result of these tests.</div><div style="margin-bottom:3pt;text-align:justify">The following table presents the gross carrying amount and accumulated amortization for each major class of intangible assets as of September 30, 2024 and December 31, 2023:</div><div style="margin-bottom:6pt;margin-top:5pt"><table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td style="width:42.321%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.496%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.496%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.496%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.501%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom">(In thousands)</td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:top">September 30, 2024</td><td colspan="3" style="padding:0 1pt"></td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:top">December 31, 2023</td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom"> </td><td colspan="3" style="border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">Gross Carrying Amount</td><td colspan="3" style="border-top:1pt solid #000000;padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">Accumulated Amortization</td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">Gross Carrying Amount</td><td colspan="3" style="border-top:1pt solid #000000;padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">Accumulated Amortization</td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"><div>Permits(1)</div></td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">753,692 </td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">(128,969)</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">746,126 </td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">(80,439)</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 5.5pt;text-align:left;text-indent:-4.5pt;vertical-align:bottom">Transit, street furniture and other outdoor contractual rights</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">360,024 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(332,695)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">356,883 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(325,357)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:top"> Permanent easements(1) </td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">163,107 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">— </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">163,293 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-

height:100%">— </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:top">Trademarks</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">83,569 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(45,453)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">83,569 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(39,214)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:top">Other</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">1,031 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(1,021) </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">1,107 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(1,094)</td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 12.25pt;text-align:left;vertical-align:top">Total intangible assets</td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">1,361,423 </td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">(508,138)</td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">1,350,978 </td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">(446,104)</td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr></table> (1)During the nine months ended September 30, 2024, the Company acquired permits of $7.7 million and permanent easements of $0.2 million as part of asset acquisitions. The acquired permits have amortization periods ranging from 22 to 28 years.</div> 753692000 128969000 746126000 80439000 360024000 332695000 356883000 325357000 163107000 0 163293000 0 83569000 45453000 83569000 39214000 1031000 1021000 1107000 1094000 1361423000 508138000 1350978000 446104000 7700000 200000 P22Y P28Y <div style="margin-bottom:6pt;text-align:justify">The following table presents changes in the goodwill balance for the Company's segments with goodwill during the nine months ended September 30, 2024:</div><div style="margin-bottom:6pt;margin-top:5pt;text-align:justify"><table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td style="width:42.321%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.496%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.496%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:1.0%"></td><td style="width:12.496%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td style="width:1.0%"></td><td style="width:12.501%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:top">(In thousands)</td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom">America</td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom">Airports</td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom">Europe-North</td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom">Consolidated</td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"><div style="margin-bottom:2pt">Balance as of December 31, 2023(1)</div></td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">482,937 </td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">24,882 </td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom"><span

style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">148,744 </td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">656,563 </td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><div style="padding-left:11.25pt">Business acquisition(2)</div></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">— </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">— </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">1,885 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">1,885 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 12.25pt;text-align:left;vertical-align:bottom">Foreign currency impact</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">— </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">— </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">3,967 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">3,967 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom">Balance as of September 30, 2024</td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">482,937 </td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">24,882 </td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">154,596 </td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">662,415 </td><td style="background-color:#ffffff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr></table> (1)The balance at December 31, 2023 is net of cumulative impairments of $2.6 billion for America, $79.4 million for Europe-North and $90.4 million for Other, which has been fully impaired. (2) On August 19, 2024, the Company recognized $1.9 million of goodwill related to a business acquisition in Norway. Refer to Note 11 for more information. 482937000 24882000 148744000 656563000 0 0 1885000 1885000 0 0 3967000 3967000 482937000 24882000 154596000 662415000 2600000000 79400000 90400000 1900000 0 0 NET LOSS PER SHARE The following table presents the computation of net loss per share for the three and nine months ended September 30, 2024 and 2023: <table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td style="width:38.227%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.519%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.519%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.519%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.526%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:top"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-

size:10pt;font-style:italic;font-weight:400;line-height:100%">(In thousands, except per share data)</td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:bottom">Three Months Ended September 30,</td><td colspan="3" style="padding:0 1pt"></td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:bottom">Nine Months Ended September 30,</td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom"> </td><td colspan="3" style="border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">2024</td><td colspan="3" style="border-top:1pt solid #000000;padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">2023</td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">2024</td><td colspan="3" style="border-top:1pt solid #000000;padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">2023</td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Numerators: </td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt;text-align:left;vertical-align:bottom"> </td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt;text-align:left;vertical-align:bottom"> </td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt;text-align:left;vertical-align:bottom"> </td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt;text-align:left;vertical-align:bottom"> </td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 7pt;text-align:left;text-indent:-4.5pt;vertical-align:bottom">Loss from continuing operations</td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">(31,543)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">(51,082)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">(168,519)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">(182,493)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 7pt;text-align:left;text-indent:-4.5pt;vertical-align:bottom">Less: Net income from continuing operations attributable to noncontrolling interests</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">959 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">648 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">2,034 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">823 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 13pt;text-align:left;text-indent:-4.5pt;vertical-align:bottom">Net loss from continuing operations attributable to the Company</td><td colspan="2" style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(32,502)</td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(51,730)</td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(170,553)</td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(183,316)</td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 7pt;text-align:left;text-indent:-4.5pt;vertical-align:bottom">Income (loss) from discontinued operations</td><td colspan="2" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(13)</td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(211,736)</td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">9,246 </td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(152,326)</td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 7pt;text-align:left;text-indent:-4.5pt;vertical-align:bottom">Less: Net income from discontinued operations attributable to noncontrolling interests</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">25 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2"

style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">24 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">70 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">57 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 13pt;text-align:left;text-indent:-4.5pt;vertical-align:bottom">Net income (loss) from discontinued operations attributable to the Company</td><td colspan="2" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(38)</td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(211,760)</td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">9,176 </td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(152,383)</td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 13pt;text-align:left;text-indent:-4.5pt;vertical-align:bottom">Net loss attributable to the Company</td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">(32,540)</td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">(263,490)</td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">(161,377)</td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">(335,699)</td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr style="height:15pt"><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:3pt double #000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:3pt double #000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:3pt double #000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:3pt double #000;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Denominators: </td><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:right;vertical-align:bottom"> </td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:right;vertical-align:bottom"> </td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:right;vertical-align:bottom"> </td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 7pt;text-align:left;text-indent:-4.5pt;vertical-align:bottom">Weighted average common shares outstanding – Basic</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">488,947 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">482,945 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">487,155 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">481,289 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 7pt;text-align:left;text-indent:-4.5pt;vertical-align:bottom">Weighted average common shares outstanding – Diluted</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">488,947 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">482,945 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">487,155 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">481,289 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr style="height:15pt"><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"> <span

style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:700;line-height:100%">Net income (loss) attributable to the Company per share of common stock — Basic and Diluted: </td><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:right;vertical-align:bottom"> </td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:right;vertical-align:bottom"> </td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:right;vertical-align:bottom"> </td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:right;vertical-align:bottom"> </td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 7pt;text-align:left;text-indent:-4.5pt;vertical-align:bottom">Net loss from continuing operations attributable to the Company per share of common stock</td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">(0.07)</td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">(0.11)</td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">(0.35)</td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">(0.38)</td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 7pt;text-align:left;text-indent:-4.5pt;vertical-align:bottom">Net income (loss) from discontinued operations attributable to the Company per share of common stock</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">— </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(0.44)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">0.02 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(0.32)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Net loss attributable to the Company per share of common stock — Basic and Diluted(1) </td><td style="background-color:#cceeff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">(0.07)</td><td style="background-color:#cceeff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">(0.55)</td><td style="background-color:#cceeff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">(0.33)</td><td style="background-color:#cceeff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#cceeff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">(0.70)</td><td style="background-color:#cceeff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td></tr></table> (1)Due to rounding, the total may not equal the sum of the line items in the table above. Outstanding equity awards equivalent to 33.9 million and 29.2 million shares for the three months ended September 30, 2024 and 2023, respectively, and 30.1 million and 23.0 million shares for the nine months ended September 30, 2024 and 2023, respectively, were not included in the computation of diluted earnings per share because to do so would have been anti-dilutive. The following table presents the computation of net loss per share for the three and nine months ended September 30, 2024 and 2023: <table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td style="width:38.227%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.519%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%">

</td><td style="width:13.519%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.519%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:13.526%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:top">(In thousands, except per share data)</td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:bottom">Three Months Ended September 30,</td><td colspan="3" style="padding:0 1pt"></td><td colspan="9" style="padding:2px 1pt;text-align:center;vertical-align:bottom">Nine Months Ended September 30,</td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom"> </td><td colspan="3" style="border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">2024</td><td colspan="3" style="border-top:1pt solid #000000;padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">2023</td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">2024</td><td colspan="3" style="border-top:1pt solid #000000;padding:0 1pt"></td><td colspan="3" style="border-top:1pt solid #000000;padding:2px 1pt;text-align:center;vertical-align:bottom">2023</td></tr><tr><td colspan="3" style="background-color:#ceeeff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Numerators: </td><td colspan="3" style="background-color:#ceeeff;border-top:1pt solid #000;padding:2px 1pt;text-align:left;vertical-align:bottom"> </td><td colspan="3" style="background-color:#ceeeff;padding:0 1pt"></td><td colspan="3" style="background-color:#ceeeff;border-top:1pt solid #000;padding:2px 1pt;text-align:left;vertical-align:bottom"> </td><td colspan="3" style="background-color:#ceeeff;padding:0 1pt"></td><td colspan="3" style="background-color:#ceeeff;border-top:1pt solid #000;padding:2px 1pt;text-align:left;vertical-align:bottom"> </td><td colspan="3" style="background-color:#ceeeff;padding:0 1pt"></td><td colspan="3" style="background-color:#ceeeff;border-top:1pt solid #000;padding:2px 1pt;text-align:left;vertical-align:bottom"> </td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 7pt;text-align:left;text-indent:-4.5pt;vertical-align:bottom">Loss from continuing operations</td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">(31,543)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">(51,082)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">(168,519)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#ffffff;padding:2px 0;text-align:right;vertical-align:bottom">(182,493)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ceeeff;padding:2px 1pt 2px 7pt;text-align:left;text-indent:-4.5pt;vertical-align:bottom">Less: Net income from continuing operations attributable to noncontrolling interests</td><td colspan="2" style="background-color:#ceeeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">959 </td><td style="background-color:#ceeeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ceeeff;padding:0 1pt"></td><td colspan="2" style="background-color:#ceeeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">648 </td><td style="background-color:#ceeeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ceeeff;padding:0 1pt"></td><td colspan="2" style="background-color:#ceeeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">2,034 </td><td style="background-color:#ceeeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ceeeff;padding:0 1pt"></td><td colspan="2" style="background-color:#ceeeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">823 </td><td style="background-color:#ceeeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 13pt;text-align:left;text-indent:-4.5pt;vertical-align:bottom">Net loss from continuing operations attributable to the Company</td><td colspan="2" style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(32,502)</td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(51,730)</td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(170,553)</td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(183,316)</td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ceeeff;padding:2px 1pt 2px 7pt;text-align:left;text-indent:-4.5pt;vertical-align:bottom">Income (loss) from discontinued operations</td><td colspan="2" style="background-color:#ceeeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(13)</td><td style="background-color:#ceeeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ceeeff;padding:0 1pt"></td><td colspan="2" style="background-color:#ceeeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(211,736)</td><td style="background-color:#ceeeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ceeeff;padding:0 1pt"></td><td colspan="2" style="background-color:#ceeeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">9,246 </td><td style="background-color:#ceeeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ceeeff;padding:0 1pt"></td><td colspan="2" style="background-color:#ceeeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(152,326)</td><td style="background-color:#ceeeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 7pt;text-align:left;text-indent:-4.5pt;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-

height:100%">Less: Net income from discontinued operations attributable to noncontrolling interests</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">25 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">24 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">70 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">57 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 13pt;text-align:left;text-indent:-4.5pt;vertical-align:bottom">Net income (loss) from discontinued operations attributable to the Company</td><td colspan="2" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(38)</td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(211,760)</td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">9,176 </td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(152,383)</td><td style="background-color:#cceeff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 13pt;text-align:left;text-indent:-4.5pt;vertical-align:bottom">Net loss attributable to the Company</td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">(32,540)</td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">(263,490)</td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">(161,377)</td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">(335,699)</td><td style="background-color:#ffffff;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr style="height:15pt"><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:3pt double #000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:3pt double #000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:3pt double #000;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;border-top:3pt double #000;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Denominators: </td><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:right;vertical-align:bottom"> </td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:right;vertical-align:bottom"> </td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:right;vertical-align:bottom"> </td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:right;vertical-align:bottom"> </td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 7pt;text-align:left;text-indent:-4.5pt;vertical-align:bottom">Weighted average common shares outstanding – Basic</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">488,947 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">482,945 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">487,155 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">481,289 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 7pt;text-align:left;text-indent:-4.5pt;vertical-align:bottom">Weighted average common shares outstanding – Diluted</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">488,947 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">482,945 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">487,155 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">481,289 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr style="height:15pt"><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0

1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Net income (loss) attributable to the Company per share of common stock — Basic and Diluted: </td><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:right;vertical-align:bottom"> </td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:right;vertical-align:bottom"> </td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:right;vertical-align:bottom"> </td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:right;vertical-align:bottom"> </td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 7pt;text-align:left;text-indent:-4.5pt;vertical-align:bottom">Net loss from continuing operations attributable to the Company per share of common stock</td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">(0.07)</td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">(0.11)</td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">(0.35)</td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;padding:2px 0;text-align:right;vertical-align:bottom">(0.38)</td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 7pt;text-align:left;text-indent:-4.5pt;vertical-align:bottom">Net income (loss) from discontinued operations attributable to the Company per share of common stock</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">— </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(0.44)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">0.02 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(0.32)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Net loss attributable to the Company per share of common stock — Basic and Diluted(1) </td><td style="background-color:#cceeff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">(0.07)</td><td style="background-color:#cceeff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">(0.55)</td><td style="background-color:#cceeff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">(0.33)</td><td style="background-color:#cceeff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#cceeff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">(0.70)</td><td style="background-color:#cceeff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td></tr></table> (1)Due to rounding, the total may not equal the sum of the line items in the table above. -31543000 -51082000 -168519000 -182493000 959000 648000 2034000 823000 -32502000 -51730000 -170553000 -183316000 -13000 -211736000 9246000 -152326000 25000 24000 70000 57000 -38000 -211760000 9176000 -152383000 -32540000 -263490000 -161377000 -335699000 488947000 482945000 487155000 481289000 488947000 482945000 487155000 481289000 -0.07 -0.07 -0.11 -0.11 -0.35 -0.35 -0.38 -0.38 0 0 -0.44 -0.44 0.02 0.02 -0.32 -0.32 -0.07 -0.07 -0.55 -0.55 -0.33 -0.33 -0.70 -0.70 33900000 29200000 30100000 23000000.0 OTHER INFORMATION Reconciliation of Cash, Cash Equivalents and Restricted Cash

The following table reconciles cash and cash equivalents reported in the Consolidated Balance Sheets to the cash, cash equivalents and restricted cash reported in the Consolidated Statements of Cash Flows: <table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:99.853%"><tr><td style="width:1.0%"></td><td style="width:70.935%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.516%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.532%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.517%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom">(In thousands)</td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom">September 30,
2024</td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom">December 31,
2023</td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">Cash and cash equivalents in the Balance Sheets</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">201,111 </td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">251,652 </td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Cash and cash equivalents included in Current assets of discontinued operations </td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">909 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">651 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 7.75pt;text-align:left;vertical-align:bottom">Restricted cash included in:</td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 7.75pt;text-align:left;vertical-align:bottom"> Other current assets</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">2,928 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">3,051 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Current assets of discontinued operations </td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">839 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">724 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 7.75pt;text-align:left;vertical-align:bottom"> Other assets</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">4,712 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">4,463 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">Total cash, cash equivalents and restricted cash in the Statements of Cash Flows</td><td style="background-color:#cceeff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">210,499 </td><td style="background-color:#cceeff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">260,541 </td><td style="background-color:#cceeff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr></table> Accounts Receivable The following table discloses the components of “Accounts receivable, net,” as reported in the Consolidated Balance Sheets: <table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td style="width:70.976%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.496%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.498%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom">(In thousands)</td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom">September 30,
2024</td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom">December 31,
2023</td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">Accounts receivable</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">508,551 </td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px

0;text-align:right;vertical-align:bottom">514,891 </td><td style="background-color:#ceceff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 1.75pt;text-align:left;vertical-align:bottom">Less: Allowance for credit losses</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(12,744)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(15,080)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ceceff;padding:2px 1pt 2px 12.25pt;text-align:left;vertical-align:bottom">Accounts receivable, net</td><td style="background-color:#ceceff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ceceff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">495,807 </td><td style="background-color:#ceceff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ceceff;padding:0 1pt"></td><td style="background-color:#ceceff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ceceff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">499,811 </td><td style="background-color:#ceceff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr></table> Credit loss expense related to accounts receivable of continuing operations was $1.0 million and $0.0 million during the three months ended September 30, 2024 and 2023, respectively, and $1.0 million and $1.7 million during the nine months ended September 30, 2024 and 2023, respectively.</div><div style="margin-bottom:6pt;margin-top:5pt;text-align:justify">Accrued Expenses</div><div style="text-align:justify">The following table discloses the components of “Accrued expenses” as reported in the Consolidated Balance Sheets:</div><div style="margin-bottom:3pt;text-align:center"><table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:99.707%"><tr><td style="width:1.0%"></td><td style="width:70.894%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.536%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.533%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.537%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom">(In thousands)</td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom">September 30,
2024</td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom">December 31,
2023</td></tr><tr><td colspan="3" style="background-color:#ceceff;padding:2px 1pt;text-align:left;vertical-align:bottom">Accrued rent</td><td style="background-color:#ceceff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ceceff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">91,378 </td><td style="background-color:#ceceff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ceceff;padding:0 1pt"></td><td style="background-color:#ceceff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ceceff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">114,489 </td><td style="background-color:#ceceff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom">Accrued employee compensation and benefits</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">59,293 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">73,422 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ceceff;padding:2px 1pt;text-align:left;vertical-align:bottom">Accrued taxes</td><td colspan="2" style="background-color:#ceceff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">50,539 </td><td style="background-color:#ceceff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ceceff;padding:0 1pt"></td><td colspan="2" style="background-color:#ceceff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">51,209 </td><td style="background-color:#ceceff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><div>Accrued agency commissions and incentives</div></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">40,415 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">42,736 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ceceff;padding:2px 1pt;text-align:left;vertical-align:bottom">Accrued other</td><td colspan="2" style="background-color:#ceceff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">80,964 </td><td style="background-color:#ceceff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ceceff;padding:0 1pt"></td><td colspan="2" style="background-color:#ceceff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">103,764 </td><td style="background-color:#ceceff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 13pt;text-align:left;vertical-align:bottom">Total accrued expenses</td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">322,589 </td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">385,620 </td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr></table> Other

Income (Expense), Net The Company recognized net foreign currency transaction gains (losses) related to continuing operations of $0.3 million and $(13.7) million during the three months ended September 30, 2024 and 2023, respectively, and $4.3 million and $7.4 million during the nine months ended September 30, 2024 and 2023, respectively. During the nine months ended September 30, 2024, other expense, net, included $12.0 million of debt modification expense related to the debt transactions the Company completed in March 2024, further described in Note 5. During the three and nine months ended September 30, 2023, other income (expense), net, included $4.4 million of debt modification expense related to the CCOH 9.000% Senior Secured Notes issuance and Term Loan Facility prepayment completed in August 2023, further described in the Company's 2023 Annual Report on Form 10-K. Other Comprehensive Income (Loss) There were no significant changes in deferred income tax liabilities resulting from adjustments to other comprehensive income (loss) during the three and nine months ended September 30, 2024 and 2023. Share-Based Compensation Share-based compensation expense for continuing operations, which is recognized within "Corporate expenses" on the Consolidated Statements of Loss, was $6.8 million and $5.0 million during the three months ended September 30, 2024 and 2023, respectively, and $19.6 million and $15.1 million during the nine months ended September 30, 2024 and 2023, respectively. On May 15, 2024, the Compensation Committee of the CCOH Board of Directors approved grants of 13.1 million restricted stock units ("RSUs") and 2.6 million performance stock units ("PSUs") to certain of its employees as part of those employees' annual compensation. •The RSUs vest in three equal installments on each of April 1, 2025, April 1, 2026 and April 1, 2027, provided that the recipient is still employed by, or providing services to, the Company on each such vesting date. •The PSUs vest and become earned based on the achievement of the Company's total shareholder return relative to the Company's peer group (the "Relative TSR") over a performance period commencing on April 1, 2024 and ending on March 31, 2027 (the "Performance Period"). If the Company achieves Relative TSR at the 75th percentile or higher, the PSUs will be earned at 150% of the target number of shares; if the Company achieves Relative TSR at the 50th percentile, the PSUs will be earned at 100% of the target number of shares; if the Company achieves Relative TSR at the 25th percentile, the PSUs will be earned at 50% of the target number of shares; and if the Company achieves Relative TSR below the 25th percentile, no PSUs will be earned. To the extent Relative TSR is between achievement levels, the portion of the PSUs that is earned will be determined using straight-line interpolation. Notwithstanding the foregoing, to the extent the Company's absolute total shareholder return over the Performance Period is less than 0%, the maximum payout shall not be greater than 100% of the target number of shares. On May 16, 2024, the Company's stockholders approved the adoption of the 2012 Third Amended and Restated Stock Incentive Plan (the "2024 Plan"), which amends and restates the 2012 Second Amended and Restated Stock Incentive Plan. The 2024 Plan is a broad-based incentive compensation plan that provides for granting stock options, stock appreciation rights, restricted stock, restricted stock units, and performance-based cash and stock awards to any of the Company's or its subsidiaries' present or future directors, officers, employees, consultants or advisors. Effective May 31, 2024, certain executive officers of the Company received one-time PSU awards, totaling 6.1 million in aggregate, which are eligible to vest and become earned shares in one-third increments based on achievement of specified stock price performance hurdles of $2.50, $3.25 and $4.25 during the four-year period, beginning on May 31, 2024, subject to additional service-based vesting conditions set forth in the applicable award agreement. The maximum number of shares that may be earned with respect to these PSUs is 100% of the PSUs granted. As of September 30, 2024, the Company had 37,549,613 shares available for issuance under the 2024 Plan, assuming a 100% payout of the Company's outstanding performance stock units. Impairment of Long-Lived Assets The Company tests its long-lived assets for impairment whenever events and circumstances indicate that their carrying amount may exceed the undiscounted cash flows they are expected to generate. When a long-lived asset or asset group is determined to be unrecoverable, its cost basis is reduced to reflect the current fair market value, and an impairment loss is recognized. During the second quarter of 2024, in connection with the Company's ongoing sale process of its businesses in Latin America, the Company identified impairment indicators for the long-lived assets of several of its Latin American businesses (each of which is a separate asset group) and determined certain of these asset groups to be unrecoverable. The Company utilized a market approach to estimate the fair value of each asset group and reduced the carrying values of "Structures, net," "Other property, plant and equipment, net," "Operating lease right-of-use assets," and "Other assets" on the Consolidated Balance Sheet accordingly, resulting in an impairment charge of $18.1 million on the Consolidated Statement of Loss for the three months ended June 30, 2024. Business Acquisition On August 19, 2024, the Company acquired 100% of the equity interests of the Urban Infrastructure Partner ("UIP") group for net cash consideration of $9.3 million, which is reflected within "Payments for acquisition of businesses and/or assets, net of cash acquired" in the investing activities section of the Consolidated Statements of Cash Flows. UIP primarily develops and operates urban infrastructure in Norway, including bike-sharing programs and bus shelters. As part of this business acquisition, the Company acquired $7.4 million of net assets, primarily property, plant and equipment, and recognized $1.9 million of goodwill.</div> <div style="margin-bottom:6pt;text-align:justify">The following table reconciles cash and cash equivalents reported in the Consolidated Balance Sheets to the cash, cash equivalents and restricted cash reported in the Consolidated Statements of Cash Flows:</div><div style="margin-bottom:6pt;margin-top:5pt;text-align:center"><table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:99.853%"><tr><td style="width:1.0%"></td><td style="width:70.935%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.516%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.532%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.517%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom">(In thousands)</td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom">September 30,
2024</td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom">December 31,
2023</td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">Cash and cash equivalents in the Balance Sheets</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">201,111 </td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-

align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">251,652 </td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"><div style="padding-left:6.75pt">Cash and cash equivalents included in Current assets of discontinued operations</div></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">909 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">651 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 7.75pt;text-align:left;vertical-align:bottom">Restricted cash included in: </td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 7.75pt;text-align:left;vertical-align:bottom"> Other current assets</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">2,928 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">3,051 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom"><div style="padding-left:11.25pt">Current assets of discontinued operations</div></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">839 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">724 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 7.75pt;text-align:left;vertical-align:bottom"> Other assets</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">4,712 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">4,463 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td><td colspan="3" style="display:none"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">Total cash, cash equivalents and restricted cash in the Statements of Cash Flows</td><td style="background-color:#cceeff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">210,499 </td><td style="background-color:#cceeff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">260,541 </td><td style="background-color:#cceeff;border-bottom:3pt double #000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr></table></div> 201111000 251652000 909000 651000 2928000 3051000 839000 724000 4712000 4463000 210499000 260541000 <div style="margin-bottom:6pt;text-align:justify">The following table discloses the components of “Accounts receivable, net,” as reported in the Consolidated Balance Sheets:</div><div style="margin-bottom:3pt;text-align:justify"><table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:100.000%"><tr><td style="width:1.0%"></td><td style="width:70.976%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.496%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.530%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.498%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom">(In thousands)</td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom">September 30,
2024</td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom">December 31,
2023</td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">Accounts receivable</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">508,551 </td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">514,891 </td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 1.75pt;text-align:left;vertical-align:bottom">Less: Allowance for credit losses</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(12,744)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">(15,080)</td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt 2px 12.25pt;text-align:left;vertical-align:bottom">Accounts receivable, net</td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">495,807 </td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-

top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">499,811 </td><td style="background-color:#cceeff;border-bottom:3pt double #000000;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr></table> 508551000 514891000 12744000 15080000 495807000 499811000 1000000 0 1000000 1700000 The following table discloses the components of "Accrued expenses" as reported in the Consolidated Balance Sheets: <table style="border-collapse:collapse;display:inline-table;margin-bottom:5pt;vertical-align:text-bottom;width:99.707%"><tr><td style="width:1.0%"></td><td style="width:70.894%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.536%"></td><td style="width:0.1%"></td><td style="width:0.1%"></td><td style="width:0.533%"></td><td style="width:0.1%"></td><td style="width:1.0%"></td><td style="width:12.537%"></td><td style="width:0.1%"></td></tr><tr><td colspan="3" style="padding:2px 1pt;text-align:left;vertical-align:bottom">(In thousands)</td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom">September 30,
2024</td><td colspan="3" style="padding:0 1pt"></td><td colspan="3" style="padding:2px 1pt;text-align:center;vertical-align:bottom">December 31,
2023</td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">Accrued rent</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">91,378 </td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 0;text-align:right;vertical-align:bottom">114,489 </td><td style="background-color:#cceeff;border-top:1pt solid #000000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom">Accrued employee compensation and benefits</td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">59,293 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">73,422 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">Accrued taxes</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">50,539 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">51,209 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt;text-align:left;vertical-align:bottom"> Accrued agency commissions and incentives </td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">40,415 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td colspan="2" style="background-color:#ffffff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">42,736 </td><td style="background-color:#ffffff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#cceeff;padding:2px 1pt;text-align:left;vertical-align:bottom">Accrued other</td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">80,964 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#cceeff;padding:0 1pt"></td><td colspan="2" style="background-color:#cceeff;padding:2px 0 2px 1pt;text-align:right;vertical-align:bottom">103,764 </td><td style="background-color:#cceeff;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr><tr><td colspan="3" style="background-color:#ffffff;padding:2px 1pt 2px 13pt;text-align:left;vertical-align:bottom">Total accrued expenses</td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom">$</td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">322,589 </td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td><td colspan="3" style="background-color:#ffffff;padding:0 1pt"></td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000;padding:2px 0 2px 1pt;text-align:left;vertical-align:bottom"><span style="color:#000000;font-family:'Times New Roman',sans-serif;font-size:10pt;font-weight:400;line-height:100%">$</td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000;padding:2px 0;text-align:right;vertical-align:bottom">385,620 </td><td style="background-color:#ffffff;border-bottom:3pt double #000000;border-top:1pt solid #000;padding:2px 1pt 2px 0;text-align:right;vertical-align:bottom"></td></tr></table> 91378000 114489000 59293000 73422000 50539000 51209000 40415000 42736000 80964000 103764000 322589000 385620000 300000 -13700000 4300000 7400000 12000000 4400000 4400000 0.09000 0 0 0 0 6800000 5000000 19600000 15100000 13100000 2600000 3 1.50 1 0.50 0 1 6100000 2.50 3.25 4.25 P4Y 1 37549613 18100000 1 9300000 7400000 1900000 false false false false

~~Excludes depreciation and amortization~~ ~~Due to rounding, the total may not equal the sum of the line items in the table above.~~ ~~Included in "Income (loss) from discontinued operations" on Consolidated Statements of Loss~~