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FormÂ 20-Fâ€,â€™ FormÂ 40-Fâ€,â€™ Â Â Â SIGNATURES Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized. Â Â Â Lufax Holding Ltd Â Â By: Â /s/ Alston Peiqing Zhu Â Â Name: Â Alston Peiqing Zhu Â Â Title: Â Chief Financial Officer Date: February 6, 2025 Â Â Exhibit Index Â ExhibitÂ 99.1Â â€” Monthly Return with The Stock Exchange of Hong Kong Limitedâ€”Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities EX-99.1 2 d912990dex991.htm EX-99.1 EX-99.1 Exhibit 99.1 FF301 Â Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities Â ForÂ theÂ monthÂ ended: Â Â 31 January 2025 Â Â Status: Â Â New Submission Â Â Â Â Â Â Â To : Hong Kong Exchanges and Clearing Limited Â Â Â Â Name of Issuer: Â Â Lufax Holding Ltd Â Â Â Date Submitted: Â Â 06 February 2025 Â Â Â Â Â Â Â Â Â I. Movements in Authorised / Registered Share Capitalâ€Â 1.Â ClassÂ ofÂ sharesâ€â€Â OrdinaryÂ shares Â TypeÂ ofÂ sharesâ€Â NotÂ applicableâ€, Â ListedÂ onÂ theÂ ExchangeÂ (NoteÂ 1)â€Â Yesâ€Â â€â€â€Â Stock code (if listed) Â 06623 Â Description Â Â Â Â â€â€â€Â NumberÂ ofÂ authorised/registeredÂ sharesâ€,Â Â Par value Â Authorised/registeredÂ shareÂ capital Â â€,â€%â€â€â€ Balance at close of preceding month Â 10,000,000,000â€ % Â USDâ€Â 0.00001â€ % Â USD Â 100,000â€ % Â Increase / decrease (-) Â â€ % Â Â Â USD Â 0â€ % Â Balance at close of the month Â 10,000,000,000â€ % Â USD Â 0.00001â€ % Â USD Â 100,000â€ % Â Total authorised/registered share capital at the end of the month:â€, USDâ€â€â€â€â€â€100,000â€â€â€â€â€â€Â Â Page 1 of 10 FF301 Â II. Movements in Issued Shares and/or Treasury Shares Â 1.Â ClassÂ ofÂ shares Â OrdinaryÂ shares Â TypeÂ ofÂ shares Â NotÂ applicableâ€â€â€Â ListedÂ onÂ theÂ ExchangeÂ (NoteÂ 1) Â Yesâ€â€â€â€â€Â Stock codeÂ (ifÂ listed) Â 06623 Â Description Â Â Â Â Â Â Â NumberÂ ofÂ issuedÂ shares (excludingÂ treasuryÂ shares) Â Number of treasury shares Â TotalÂ numberÂ ofÂ issuedÂ shares Â BalanceÂ atÂ closeÂ ofÂ precedingÂ month Â 1,733,376,334â€ % Â Â 1,733,376,334â€ % Â Increase / decrease (-) Â 1,450â€ % Â Â Â Â Balance at close of the month Â 1,733,377,784â€ % Â 0â€ % Â 1,733,377,784â€ % Remarks: Â The number of issued shares of Lufax Holding Ltd (the â€Companyâ€) excludes (i) the shares underlying the ADSs repurchased by the Company pursuant to the share repurchase programs and (ii) shares issued to the Depositary for bulk issuance of ADSs reserved for future issuances upon the exercise or vesting of options or awards granted under the Company's share incentive plans, which in aggregate amounted to 56,304,860 as of January 31, 2025. The Company has obtained a waiver from the Stock Exchange from strict compliance with the requirements in relation to the retention of the abovementioned shares during its Hong Kong listing process. For further details, please refer to the section headed "Waivers" in the Companyâ€™s listing document dated April 11, 2023. Â Â Page 2 of 10 FF301 Â III. Details of Movements in Issued Shares and/or Treasury Shares (A). Share Options (under Share Option Schemes of the Issuer) Â 1. Class of shares Â Â Ordinary shares Â Â TypeÂ ofÂ shares Â Â NotÂ applicable Â Â ListedÂ onÂ theÂ ExchangeÂ (NoteÂ 1) Â Â Yes Â Â Â Â Â Stock code (if listed) Â Â 06623 Â Â Description Â Â Â Â Â Â Â Â Â ParticularsÂ ofÂ shareÂ optionâ€ % scheme Â Â NumberÂ ofÂ share optionsÂ outstandingÂ atâ€ % closeÂ of preceding month Â Â MovementÂ duringÂ theÂ monthâ€, Â Â NumberÂ ofÂ shareÂ optionsâ€ % outstanding at close of the month Â Â Number of new sharesÂ issuedÂ duringÂ theâ€ % month pursuant theretoâ€ % (A1) Â Â NumberÂ ofÂ treasury sharesÂ transferredÂ outÂ ofâ€ % treasury during the month pursuant thereto (A2) Â Â NumberÂ ofÂ sharesÂ whichâ€ % may be issued or transferred out of treasury pursuant thereto as at close of the month Â Â TheÂ totalÂ number of shares which may be issuedÂ orÂ transferredÂ outâ€ % of treasury upon exercise of all share options to be granted under the scheme at close of the month 1).â€,â€ % Â Â 2014 Share Incentive Plan adopted in December 2014 - award of options (which is amended from time to time Â Â 10,709,756â€ % Â Â â€â€â€â€Â Â Â Â Â 10,709,756â€ % Â Â Â Â 14,741,634â€ % Â Â Â Â Â Â Â Â Â Â Â Â Â Â Â GeneralÂ MeetingÂ approvalÂ dateÂ (ifÂ applicable)Â â€â€â€ IncreaseÂ inÂ issuedÂ sharesÂ (excludingÂ treasuryÂ shares):Â â€â€â€â€â€â€,â€â€,â€â€â€ %â€â€ % Â Â OrdinaryÂ sharesÂ (AA1) Â Â â€â€â€â€â€â€ Decrease in treasury shares: â€â€â€â€â€â€,â€â€,â€â€â€ %â€â€ % Â Â OrdinaryÂ sharesÂ (AA2) Â Â TotalÂ fundsÂ raisedÂ duringÂ theÂ monthÂ fromÂ exerciseÂ ofÂ options:â€ ,Â USDâ€â€â€â€â€â€ â€â€â€â€â€â€,â€â€ % 0 Â Â Â Â Â Â Â Remarks: Â As of January 31, 2025, (i) 14,741,634 shares of the Company (equivalent to 7,370,817 ADSs of the Company) may be issued upon exercise of all share options to be granted under the 2014 Share Incentive Plan (adopted in December 2014 and amended from time to time) (the â€2014 Share Incentive Planâ€); and (ii) 27,438,297 shares of the Company (equivalent to 13,719,148 ADSs of the Company) are available for future grant under the aggregate scheme mandate limit under the 2014 Share Incentive Plan and the 2019 Performance Share Unit Plan (adopted in September 2019 and amended from time to time). Â Page 3 of 10 FF301 Â (B). Warrants to Issue Shares of the Issuer â€Not applicable Â Page 4 of 10 FF301 Â (C). Convertibles (i.e. Convertible into Shares of the Issuer) Â 1.Â ClassÂ ofÂ shares Â OrdinaryÂ shares Â TypeÂ ofÂ shares Â NotÂ applicableâ€â€Â Listed on the Exchange (Note 1) Â Yes Â Â StockÂ codeÂ (ifÂ listed) Â 06623 Â Description Â Â Â Â Â â€â€â€DescriptionÂ ofÂ theÂ Convertiblesâ€â€Â Currencyâ€ % Â AmountÂ atÂ closeÂ ofâ€ % preceding month Â MovementÂ duringÂ theÂ monthâ€, Â AmountÂ atÂ closeÂ ofÂ theâ€ % month Â NumberÂ ofÂ newÂ shares issuedÂ duringÂ theÂ monthâ€ % pursuant thereto (C1) Â NumberÂ ofÂ treasury sharesÂ transferredÂ outÂ ofâ€ % treasuryÂ duringÂ theÂ monthâ€ % pursuant thereto (C2) Â NumberÂ ofÂ sharesÂ which mayÂ beÂ issuedÂ or transferredÂ outÂ ofÂ treasuryâ€ % pursuantÂ theretoÂ asÂ at close of the month 1). Â Ping An Convertible Promissory Notes Â USD Â 976,900,000â€ % Â â€â€â€ % Â â€

976,900,000 421,077,586 Type of the Convertibles Bond/Notes Stock code of the Convertibles (if listed on the Exchange) (Note 1) Subscription/Conversion price USD 2.32 General Meeting approval date (if applicable) Increase in issued shares (excluding treasury shares): Ordinary shares (CC1) Decrease in treasury shares: Ordinary shares (CC2) Page 5 of 10 FF301 (D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes) 1. Class of shares Ordinary shares, Type of shares, Not applicable, Listed on the Exchange (Note 1) Yes, Stock code (if listed) 06623 Description of other agreements or arrangements General Meeting approval date (if applicable) Number of new shares issued during the month pursuant thereto (D1) Number of treasury shares transferred out of treasury during the month pursuant thereto (D2) Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month 1). 2019 Performance Share Unit plan, adopted in September 2019 - performance share units (which was amended from time to time) 1,450 187,156 Increase in issued shares (excluding treasury shares): 1,450 Ordinary shares (DD1) Decrease in treasury shares: Ordinary shares (DD2) Page 6 of 10 FF301 (E). Other Movements in Issued Shares and/or Treasury Shares Not applicable Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1): 1,450 Ordinary shares Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2): Ordinary shares Page 7 of 10 FF301 IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable Page 8 of 10 FF301 V. Confirmations Pursuant to Main Board Rule 13.25C / GEM Rule 17.27C, we hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued, or the treasury shares sold or transferred by the issuer during the month as set out in Parts III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and carried out in compliance with all applicable listing rules, laws and other regulatory requirements and, insofar as applicable: (Note 4) (i) all money due to the listed issuer in respect of the issue of securities, or sale or transfer of treasury shares has been received by it; (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled; (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled; (iv) all the securities of each class are in all respects identical (Note 5); (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with all other legal requirements; (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue, sale or transfer; (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. Submitted by: Yong Suk CHO Title: Chairman of the Board of Directors and Chief Executive Officer (Director, Secretary or other Duly Authorised Officer) Page 9 of 10 FF301 Notes 1. The Exchange refers to The Stock Exchange of Hong Kong Limited. 2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date". 3. In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury". 4. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number. 5. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return. 6. Identical means in this context: the securities are of the same nominal value with the same amount called up or paid up; they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects. Page 10 of 10 GRAPHIC 3 g912990dsp15.jpg GRAPHIC begin 644 g912990dsp15.jpg M\_JC\_X 02D9)1@ ! \$ 8 !@ # \_ @ ?3\$5!1!1496-H;FJL;V=I97,@26YC M+B;6,2XP,0#\_VP"\$ @&!@<&!0@'!P<\*#0@#18.#0P,#1L3%!6!(PB(1< M'QXC\*#K(R8P)AX?+ #TM,#4V.3HY(BL 0SX0X,S.3H.\$A8:' MB(F\*DI.4E9:7F)F:HJ.DI.:GJ\*FJLK.TM;:WN+ FZPL; Q<; R,G\*TM/4U=:7 MV-G:X>+CY.7FY^CIZO\R\_3UJO?X^?H1 (! @0\$ P0!00\$ \$"=P ! @,1 M! 4A,08205\$'87\$3(C\*!"!1"D:<QP0DC,U+P%6)RT0H6)#3A)?\$7&!D:)BH\*#A(6& MAXB)BI\*3E)66EYB9FJ\*CI\*6FIZBIJK\*SM+6VM[BYNL+#Q,7&Q(C)RM+3U-76 MUJC9VN+CY.7FY^CIZO+S]/7V]\_CY^O\_!\$( "T 80,!\$0 "\$0\$#\$0'\_V@ , M P\$ A\$#\$0\_ /2/%?Q+L/"? B"VT>YL;B>6=58/&5 &YB\_ TH [?M0!QES\1 MK&V^(">\$6L9S@\_ \$?3 \$7BV[T&PM)G^S!R;H.#&P4@ M9&/4F@!/&\_Q&L? JS9PW=C/<&Y5F4Q%1C! 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