



Q1 2025 Earnings Presentation

May 6, 2025

Forward-looking Statements & Disclosures

This investor presentation contains forward-looking statements that are made pursuant to the safe harbor provisions of the federal securities laws, including statements regarding marketing strategy and commercialization plans, current and planned operational expenses, future operations, commercial products, clinical development, plans for potential future product candidates, financial condition and outlook, including expected cash runway, and other statements containing the words “anticipate,” “believe,” “estimate,” “expect,” “intend,” “may,” “plan,” “predict,” “project,” “suggest,” “target,” “potential,” “will,” “would,” “could,” “should,” “continue,” and similar expressions. Any express or implied statements contained in this investor presentation that are not statements of historical fact may be deemed to be forward-looking statements. Forward-looking statements involve risks and uncertainties that could cause Esperion’s actual results to differ significantly from those projected, including, without limitation, the net sales, profitability, and growth of Esperion’s commercial products, clinical activities and results, supply chain, commercial development and launch plans, the outcomes and anticipated benefits of legal proceedings and settlements, and the risks detailed in Esperion’s filings with the Securities and Exchange Commission. Any forward-looking statements contained in this investor presentation speak only as of the date hereof, and Esperion disclaims any obligation or undertaking to update or revise any forward-looking statements contained in this investor presentation, other than to the extent required by law.

ESPERION®

Business Update

Sheldon Koenig, President and CEO

Clear Strategic Plan for Success

Expand Bempedoic Acid Franchise Globally

Strong and consistent prescription demand and increasing physician adoption continue to drive durable revenue growth

- Achieved **growth** since U.S. label expansion
- Supported by **global partnerships** who are making **significant progress** driving international revenue
- Developing **triple combination products** with bempedoic acid in the **U.S.**

Reach Sustainable Operating Profitability

Revenue growth, operating efficiency and expense discipline will pave the way to long-term profitability and free cash flow generation

Key Financial Data

FY 2025 R&D Guidance	\$55 - 65 M
FY 2025 SG&A Guidance	\$160 - 170 M
FY 2025 OpEx Guidance ¹	\$215 - 235 M

Portfolio Expansion and Pipeline Advancement

Our strengthened balance sheet and capital structure support plans to expand our portfolio

- Advancing our **internally developed and wholly owned** development pipeline
- **Potential acquisition or in-licensing** of cardiometabolic products that are **synergistic with our commercial call point**

1. Includes ~\$15 million of non-cash stock-based compensation expense



Driving U.S. and Global Growth and Reaching Profitability

Q1 2025 Performance

TOTAL REVENUE

\$65.0M

-53%
decrease

+63% growth

adjusting for one time settlement
agreement milestone with DSE
received in Q1 2024

U.S. NET PRODUCT SALES

\$34.9M

+41% growth

Expanding Access and Strengthening Clinical Validation



Market Access Wins

Over **30 major healthcare plans** removed prior authorizations, adopted electronic step edits, and expanded formulary coverage.



Clinical Validation Strengthened

NEXLETOL® (bempedoic acid) and NEXLIZET® (bempedoic acid and ezetimibe) added to the 2025 ACC/AHA Multi-Society Guidelines with bempedoic acid receiving the **highest Level 1a** and Level 2a recommendations for ACS patients.



Reimbursement Team Expansion

Tripled the U.S. field reimbursement team to **15 specialists** strategically aligned with sales regions to support prescribers and broaden patient access.

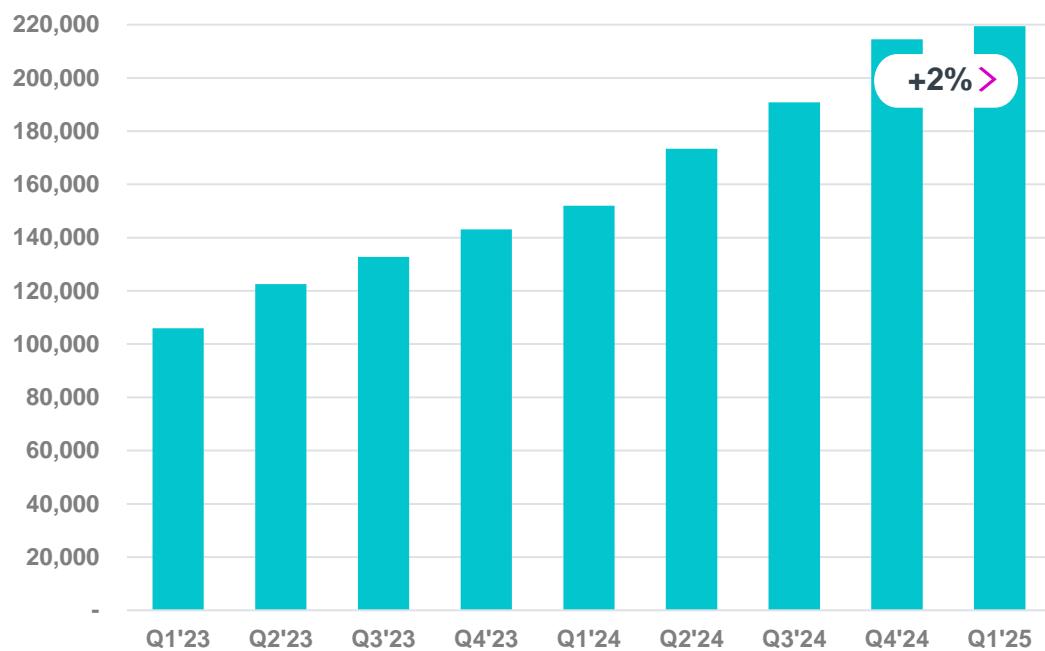


Patient and Provider Initiatives

Launched new tactics highlighting statin intolerance in up to **30% of patients**.

Q1 2025 Script Trends and Drivers

Quarterly Franchise RPE Trend



Q1 2025 script growth grew 2% compared to Q4 2024, reflecting a flat lipid-lowering market due to seasonal headwinds:

- Changes in Medicare Part D
- Higher out-of-pocket costs as patients need to meet their annual insurance deductibles

Early Q2 2025 trends are encouraging with prescription volume currently tracking approximately **8% higher** than Q1 2025.

Oral Triple Combination

	Triple Combo ¹	Ezetimibe ²	Obicetrapib ³	PCSK9i ⁴
Approval Status	In development	Approved/Generic	In development	3 approved products
LDL-C reduction	~ 60% - 70%	19%	33%	~ 48% - 71%
Administration				
Dosing	Once daily	Once daily	Once daily	Bi-weekly to 6 months

Oral CETP inhibitor not approved with unknown safety profile. No proven CV RR data. PCSK9i products are **injectable**.

Strategic Partnerships Driving Global Reach

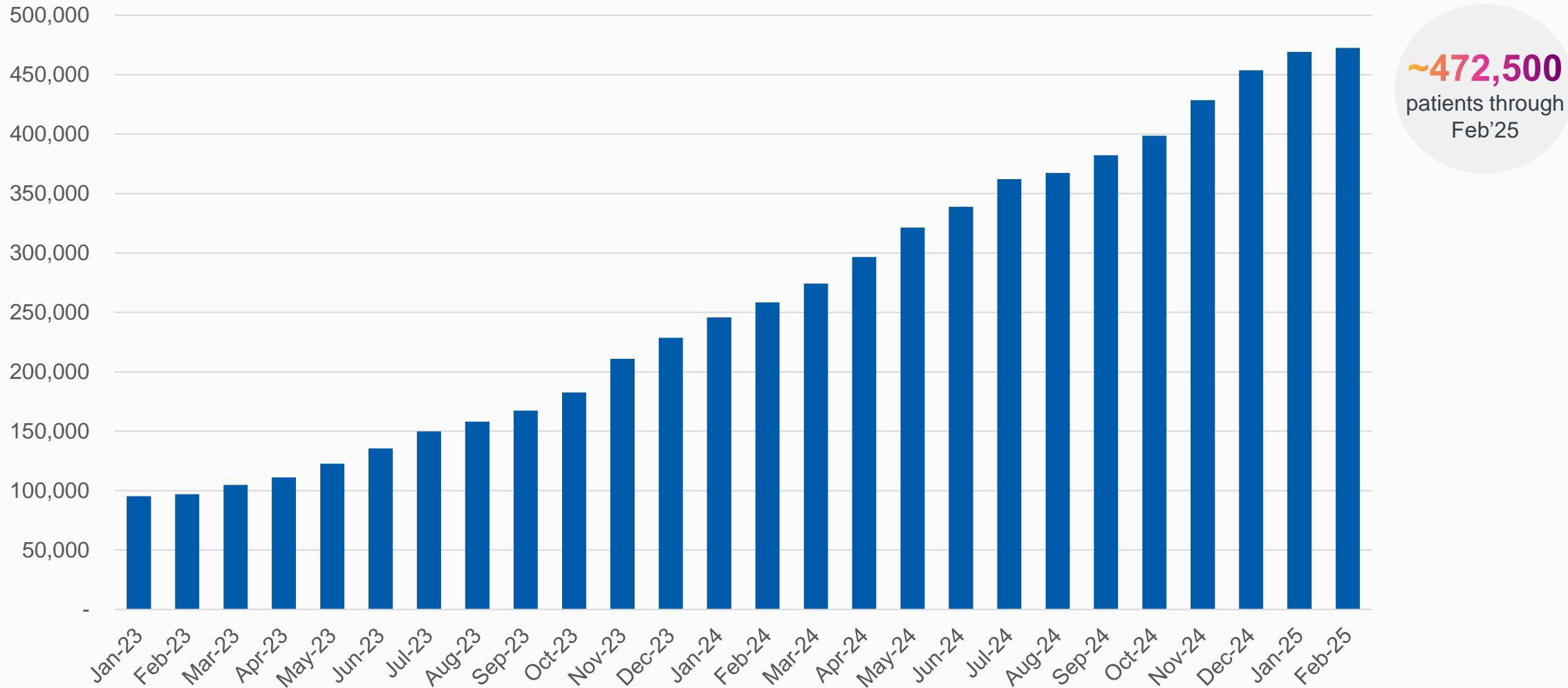
Approved in
40
countries
globally

Maximizing Global Reach Across Key Regions

	Europe	Japan	Asia & South America	Israel	Australia & New Zealand	Canada
Partner	Daiichi Sankyo Europe	Otsuka Pharmaceutical Co., Ltd.	Daiichi Sankyo Co., Ltd.	Neopharm Israel	CSL Seqirus	Evaluating Partner Opportunities
Agreement Terms	Tiered royalties and additional sales milestones	Tiered royalties, regulatory, pricing and additional sales milestones	Tiered royalties and additional sales milestones	Tiered royalties and additional milestones	Upfront and near-term milestone payments	N/A
Highlights	<ul style="list-style-type: none">Launched in many key markets including Germany, UK, Austria, Belgium, Switzerland, Italy, Spain, Netherlands, Slovakia and Czech Republic to dateExpanded label approved in EU and UK in May/June '24	<ul style="list-style-type: none">Submitted New Drug Application in Nov. '24	<ul style="list-style-type: none">Received regulatory approval to market product (mono & dual) and launched:<ul style="list-style-type: none">Hong Kong in 2023Thailand and Macau in 2024Received regulatory approval to market product (mono)<ul style="list-style-type: none">Myanmar and Taiwan in 2024	<ul style="list-style-type: none">Entered into a licensing agreement in Dec. '24Filed NDA for marketing approval in Q1 2025	<ul style="list-style-type: none">Entered into a licensing agreement in Feb '25	<ul style="list-style-type: none">Submitted New Drug Application in Nov. '24Expect market approval in Q4 2025

Approval and launch in additional territories anticipated in 2025

International Growth Continues at Strong Pace



Note: Numbers are approximate and based on an internal calculation methodology and includes Germany, UK, Austria, Belgium, Switzerland, Italy, Spain, the Netherlands.

© 2025 Esperion Therapeutics, Inc. All rights reserved.

ESPERION®

Pipeline Advancement

Proven Science, Innovative Pipeline

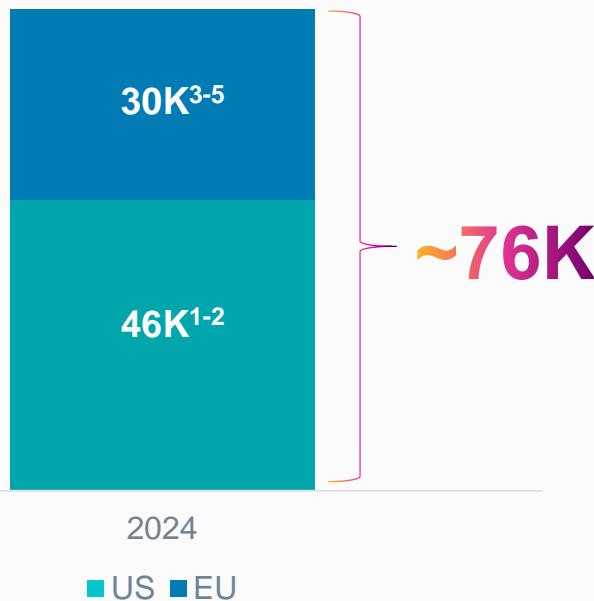
Innovative Portfolio & Pipeline							
Product/Program	Exploratory	Lead ID	Lead Optimization	Preclinical Development	Clinical Development	Approved / Commercial	Milestones
Cardiovascular Disease (LDL-C lowering / CV Risk reduction)							
NEXLETOL® bempedoic acid							Approved 2020 Expanded label 2024
NEXLIZET® bempedoic acid and ezetimibe							Approved 2020 Expanded label 2024
Triple Combination A bempedoic acid, ezetimibe, and atorvastatin							NDA: 2027
Triple Combination B bempedoic acid, ezetimibe, and rosuvastatin							NDA: 2027
Liver Diseases							
Primary Sclerosing Cholangitis (PSC)							IND: 2026
Renal Diseases							
							To Be Announced

ACLY: ATP citrate lyase; LDL-C: low-density lipoprotein cholesterol; CV: cardiovascular; NDA: New Drug Application; IND: Investigational New Drug

High Unmet Need Driving Significant Market Opportunity

PSC: A Rare and Progressive Liver Disease

Diagnosed Prevalence of PSC



>\$1B Annual Market Opportunity Estimate

- No approved therapies with proven efficacy to cure or halt PSC progression
- Potential Orphan Drug Designation & Fast Track Approval
- Discovery program is internally developed and wholly-owned globally

This program highlights the broader potential of ACLY biology



Financial Update

Ben Halladay, Chief Financial Officer

Q1 2025 Financial Highlights

TOTAL REVENUE

\$65.0M

-53% decrease

+63% growth

Adjusting for one time settlement
agreement milestone with DSE

received in Q1 2024

U.S. NET PRODUCT SALES

\$34.9M

+41% growth

COLLABORATION REVENUE

\$30.1M

-73% decrease

+97% growth

Adjusting for one time settlement
agreement milestone with DSE

received in Q1 2024

ESPERION®

Important Safety Information

NEXLETOL® Important Safety Information

- NEXLETOL is contraindicated in patients with a prior serious hypersensitivity reaction to bempedoic acid or any of the excipients. Serious hypersensitivity reactions, such as angioedema, have occurred.
- Hyperuricemia: NEXLETOL may increase blood uric acid levels, which may lead to gout. Hyperuricemia may occur early in treatment and persist throughout treatment, returning to baseline following discontinuation of treatment. Assess uric acid levels periodically as clinically indicated. Monitor for signs and symptoms of hyperuricemia, and initiate treatment with urate-lowering drugs as appropriate.
- Tendon Rupture: NEXLETOL is associated with an increased risk of tendon rupture or injury. Tendon rupture may occur more frequently in patients over 60 years of age, in those taking corticosteroid or fluoroquinolone drugs, in patients with renal failure, and in patients with previous tendon disorders. Discontinue NEXLETOL at the first sign of tendon rupture. Consider alternative therapy in patients who have a history of tendon disorders or tendon rupture.
- The most common adverse reactions in the primary hyperlipidemia trials of NEXLETOL in $\geq 2\%$ of patients and greater than placebo were upper respiratory tract infection, muscle spasms, hyperuricemia, back pain, abdominal pain or discomfort, bronchitis, pain in extremity, anemia, and elevated liver enzymes.
- The most common adverse reactions in the cardiovascular outcomes trial for NEXLETOL at an incidence of $\geq 2\%$ and 0.5% greater than placebo were hyperuricemia, renal impairment, anemia, elevated liver enzymes, muscle spasms, gout, and cholelithiasis.
- Discontinue NEXLETOL when pregnancy is recognized unless the benefits of therapy outweigh the potential risks to the fetus. Because of the potential for serious adverse reactions in a breast-fed infant, breastfeeding is not recommended during treatment with NEXLETOL.
- Report pregnancies to Esperion Therapeutics, Inc. Adverse Event reporting line at 1-833-377-7633.

See full prescribing information [here](#).

NEXLIZET® Important Safety Information

- NEXLIZET is contraindicated in patients with a prior hypersensitivity to ezetimibe or bempedoic acid or any of the excipients. Serious hypersensitivity reactions, such as anaphylaxis, angioedema, rash, and urticaria have been reported with ezetimibe or bempedoic acid.
- Hyperuricemia: Bempedoic acid, a component of NEXLIZET, may increase blood uric acid levels, which may lead to gout. Hyperuricemia may occur early in treatment and persist throughout treatment, returning to baseline following discontinuation of treatment. Assess uric acid levels periodically as clinically indicated. Monitor for signs and symptoms of hyperuricemia, and initiate treatment with urate-lowering drugs as appropriate.
- Tendon Rupture: Bempedoic acid, a component of NEXLIZET, is associated with an increased risk of tendon rupture or injury. Tendon rupture may occur more frequently in patients over 60 years of age, in those taking corticosteroid or fluoroquinolone drugs, in patients with renal failure, and in patients with previous tendon disorders. Discontinue NEXLIZET at the first sign of tendon rupture. Consider alternative therapy in patients who have a history of tendon disorders or tendon rupture.
- The most common adverse reactions in the primary hyperlipidemia trials of bempedoic acid (a component of NEXLIZET) in $\geq 2\%$ of patients and greater than placebo were upper respiratory tract infection, muscle spasms, hyperuricemia, back pain, abdominal pain or discomfort, bronchitis, pain in extremity, anemia, and elevated liver enzymes.
- Adverse reactions reported in $\geq 2\%$ of patients treated with ezetimibe (a component of NEXLIZET) and at an incidence greater than placebo in clinical trials were upper respiratory tract infection, diarrhea, arthralgia, sinusitis, pain in extremity, fatigue, and influenza.
- In the primary hyperlipidemia trials of NEXLIZET, the most commonly reported adverse reactions (incidence $\geq 3\%$ and greater than placebo) observed with NEXLIZET, but not observed in clinical trials of bempedoic acid or ezetimibe, were urinary tract infection, nasopharyngitis, and constipation.
- The most common adverse reactions in the cardiovascular outcomes trial of bempedoic acid (a component of NEXLIZET) at an incidence of $\geq 2\%$ and 0.5% greater than placebo were hyperuricemia, renal impairment, anemia, elevated liver enzymes, muscle spasms, gout, and cholelithiasis.
- Discontinue NEXLIZET when pregnancy is recognized unless the benefits of therapy outweigh the potential risks to the fetus. Because of the potential for serious adverse reactions in a breast-fed infant, breastfeeding is not recommended during treatment with NEXLIZET.
- Report pregnancies to Esperion Therapeutics, Inc. Adverse Event reporting line at 1-833-377-7633.

See full prescribing information [here](#).