

0000950103-25-0015566-K GeoPark Ltd 2025020420250204161805161806161806 0 0000950103-25-001556 6-K 2
20250204 20250204 20250204 GeoPark Ltd 0001464591 1311 000000000 D0 1231 6-K 34 001-36298 25588471
CALLE 94 NO. 11-30 8 PISO BOGOTA F8 00000 562-2242-9600 CALLE 94 NO. 11-30 8 PISO BOGOTA F8 00000
GeoPark Holdings Ltd 20090520 6-K 1 dp224505_6k.htm FORM 6-K Â Â UNITED STATES SECURITIES AND
EXCHANGE COMMISSION Washington, D.C. 20549 Â FORM 6-K REPORT OF FOREIGN PRIVATE ISSUER
PURSUANT TO RULE 13a-16 OR 15d-16 UNDER THE SECURITIES EXCHANGE ACT OF 1934 Â For the month of
February 2025 Â Commission File Number: 001-36298 Â GeoPark Limited (Exact name of registrant as specified in its
charter) Â Calle 94 NÂ° 11-30 8Â° piso Bogota, Colombia (Address of principal executive office) Â Indicate by check
mark whether the registrant files or will file annual reports under cover of FormÂ 20-F or Form 40-F: Â Form 20-F X Â
Form 40-F Â Â Â Â GEOPARK LIMITED Â TABLE OF CONTENTS Â ITEM Â 1. Press Release dated February
3, 2025 titled â€œGeoPark Successfully Completes a \$550 Million Notes Offering and Refinances More Than 80% of its
Outstanding Notes Due 2027â€ Â Item 1 Â FOR IMMEDIATE DISTRIBUTION Â GEOPARK SUCCESSFULLY
COMPLETE A \$550 MILLION NOTES OFFERING AND REFINANCES MORE THAN 80% OF ITS OUTSTANDING
NOTES DUE 2027 Â Bogota, Colombia â€“ February 3, 2025 â€“ GeoPark Limited (â€œGeoParkâ€ or the
â€œCompanyâ€) (NYSE: GPRK), a leading independent energy company with over 20 years of successful operations
across Latin America, announced today that it has completed a notes offering of an aggregate principal amount of
\$550.0 million senior notes due 2030 (â€œNotes due 2030â€). GeoPark has used a portion of the net proceeds from the
notes offering to repurchase \$405.3 million of the Companyâ€™s outstanding senior notes due 2027 (â€œNotes due
2027â€) tendered by holders in a concurrent tender offer and intends to repay with the remaining balance amounts due
under an offtake and prepayment agreement related to the acquisition of assets in Vaca Muerta in Argentina. Â The
following table summarizes key terms of the Notes due 2030: Â Term: 5 Years Principal: \$550.0 million Settlement
Date: January 31, 2025 Maturity Date: January 31, 2030 Issue Price: 100% Amortization: Bullet Interest Payments:
Â Semi-annual Coupon: 8.750% Credit Rating: B+ (S&P) / B+ (Fitch) Â The order book was oversubscribed by
approximately 2 times and included more than 120 investors from the United States, Europe, Asia and Latin America,
reflecting the confidence of the market in the Company and its credit profile. Â This transaction provides the Company
financial flexibility and mitigates the Companyâ€™s refinancing risk by extending the average life of GeoParkâ€™s debt
to 4.6 years (an extension of approximately 2.6 years). Â Breakdown of Notes Outstanding Â The following table
details the aggregate principal amounts outstanding of GeoPark notes as of September 30, 2024 (last reporting date)
and pro-forma upon closing of the notes offering and concurrent tender: Â Notes Outstanding September 30, 2024 Pro-
forma Notes due 2027 \$500.0 million \$94.7 million Notes due 2030 - \$550.0 million Â Â For further information,
please contact: Â INVESTORS: Â Maria Catalina Escobar Shareholder Value and Capital Markets Director
mescobar@geo-park.com Â Â Miguel Bello Investor Relations Officer mbello@geo-park.com Â Â Maria Alejandra
Velez Investor Relations Leader mvelez@geo-park.com Â Â MEDIA: Â Communications Department
communications@geo-park.com Â NOTICE Â Additional information about GeoPark can be found in the â€œInvest
with Usâ€ section on the website at www.geo-park.com. Â Certain amounts included in this press release have been
rounded for ease of presentation. Accordingly, certain amounts included in this press release may not sum due to
rounding. Â CAUTIONARY STATEMENTS RELEVANT TO FORWARD-LOOKING INFORMATION Â This press release
contains statements that constitute forward-looking statements. Many of the forward-looking statements contained in
this press release can be identified by the use of forward-looking words such as â€˜anticipate,â€™ â€˜
â€˜believe,â€™ â€˜could,â€™ â€˜expect,â€™ â€˜should,â€™ â€˜plan,â€™ â€˜
â€˜intend,â€™ â€˜will,â€™ â€˜estimateâ€™ and â€˜potential,â€™ among others. Â
Forward-looking statements that appear in a number of places in this press release include, but are not limited to,
statements regarding the intent, belief or current expectations, regarding various matters, including, the companyâ€™s
intention to repay amounts due under an offtake and prepayment agreement. Forward-looking statements are based on
managementâ€™s beliefs and assumptions, and on information currently available to the management. Such statements
are subject to risks and uncertainties, and actual results may differ materially from those expressed or implied in the
forward-looking statements due to various factors. Â Forward-looking statements speak only as of the date they are
made, and the Company does not undertake any obligation to update them in light of new information or future
developments or to release publicly any revisions to these statements in order to reflect later events or circumstances,
or to reflect the occurrence of unanticipated events. For a discussion of the risks facing the Company which could affect
whether these forward-looking statements are realized, see filings with the U.S. Securities and Exchange Commission
(SEC). Â Â SIGNATURE Â Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has
duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized. Â Â GeoPark Limited
Â Â Â Â By: /s/ Jaime Caballero Uribe Â Â Name: Jaime Caballero Uribe Â Â Title: Chief Financial Officer Date:
February 4, 2025 Â Â GRAPHIC 2 image_002.gif GRAPHIC begin 644 image_002.gif M1TE&.#EAY@!P '< ,2'&E-
O9G1W87)E.B!-:6-R;W-O9G0@3V9F:6-E "Y M! \$ + \$ 0#E & A@ *H +L((K*)K*)K*(*K\\$)KL (K\\$ M*K\()K*+L1(KL(*JJJ
,*)L *L0(*L ()L((*,0)LX**LP**B8J+ \\$(^1D).2E927E16*\$IF8GIV@E 2,I*6FIZB1JHH6%QBO
ML+&RL[2UKQ<9BAH;MKV^MAR0JV/\$Q<%'A\@R\\$-SL OTKK[.WG(2"+)^[T]>XH*>/Z^_R,Y?8 <*SA@C\$O((M[^7KQ[#AOG\](Z:#I\B@Q(OG\#GHJ&H(! >X->VJ,*?3+__MP]1*!\$&L/(2+0
2END7L.-3@@.Z,,)X0L8?;4^W@R9;D8)CJBR,RYM*G(M \$%7;BAC-&/IF,?0FT/M&C2LG,;HEU/]<;6N'4+!T![6XF7&T=P
JAX.&?4 M(%1(GTY=Q0P5"C8NH%&)>PGFL)J;CNRA!K@ *H3[J^?5K/6<7KCHPCQWGU M^/.
[/^8!KOF@%&GWG'Z&?@?LCXMPZ :(UX'TXA=?T%"UZ!C#Q8887[@
M4\$@/@Q=NE:\$Q&TK8H8+J@!B4R,64Z*)Q>S@H4(K:3
M7I89YAH\$F/FFERFZ:8J;;)X9MTEB*GG'7FR.KIIR%LOGGH(2@9VAZ
MB!I:9J*,'DKHJHMX"6F59D+XI:4O3NI0I4">22:6FC+\$Z:<1AC-JJ/NZBRB
M=C;*:+3/.KOHLJ8&JE]VFZ+;;+;M2MM]">>>R>WXX99KJSIJIMJNU&N*VRW MZ*8K;ZOMB@OOO?.&JV^ ^ +
(++Z^#QMP, :G&DB"@[^+!)X-*UMHQ,8^; K_ MQ:4J@G&,%E^,.*(? QRQW: *#&!/!)I],J\],)[0! /=)^4Q-WVYYB1S[CB7?
\\)K:&-YY M>XV.?KH%8\N.N.0<5BOQR^1:GGG5JMTXY^YZYQ. G3MA;1..>;N&.&<1KO%"392?
M\$JWW*^M:80!"-2->X'^+0B\ P3E*,XJ,75!2F+,3R9#:=80?JEL(!/Y-X; MGU:P-
&JP33U4'QBSF\$+U):,HYVC)0D\25\$0^V002*\|X'&;)TF01G* 8=>J0C_3J6^5\N3M CDR3QIIGHI 5" [end