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GeoPark Holdings Ltd 20090520 6-K 1 dp224505\_6k.htm FORM 6-K Â Â Â UNITED STATES SECURITIES AND  
EXCHANGE COMMISSION Washington, D.C. 20549 Â FORM 6-K REPORT OF FOREIGN PRIVATE ISSUER  
PURSUANT TO RULE 13a-16 OR 15d-16 UNDER THE SECURITIES EXCHANGE ACT OF 1934 Â For the month of  
February 2025 Â Commission File Number: 001-36298 Â GeoPark Limited (Exact name of registrant as specified in its  
charter) Â Calle 94 NÂ° 11-30 8Â° piso Bogota, Colombia (Address of principal executive office) Â Indicate by check  
mark whether the registrant files or will file annual reports under cover of FormÂ 20-F or Form 40-F: Â Form 20-F X Â  
Form 40-F Â Â Â Â Â GEOPARK LIMITED Â TABLE OF CONTENTS Â ITEM Â 1. Press Release dated February  
3, 2025 titled "GeoPark Successfully Completes a \$550 Million Notes Offering and Refinances More Than 80% of its  
Outstanding Notes Due 2027" Â Â Item 1 Â Â FOR IMMEDIATE DISTRIBUTION Â GEOPARK SUCCESSFULLY  
COMPLETES A \$550 MILLION NOTES OFFERING AND REFINANCES MORE THAN 80% OF ITS OUTSTANDING  
NOTES DUE 2027 Â Bogota, Colombia " February 3, 2025 " GeoPark Limited ("GeoPark" or the  
"Company") (NYSE: GPRK), a leading independent energy company with over 20 years of successful operations  
across Latin America, announced today that it has completed a notes offering of an aggregate principal amount of  
\$550.0 million senior notes due 2030 ("Notes due 2030"). GeoPark has used a portion of the net proceeds from the  
notes offering to repurchase \$405.3 million of the Company's outstanding senior notes due 2027 ("Notes due  
2027") tendered by holders in a concurrent tender offer and intends to repay with the remaining balance amounts due  
under an offtake and prepayment agreement related to the acquisition of assets in Vaca Muerta in Argentina. Â The  
following table summarizes key terms of the Notes due 2030: Â Term: 5 Years Principal: \$550.0 million Settlement  
Date: January 31, 2025 Maturity Date: January 31, 2030 Issue Price: 100% Amortization: Bullet Interest Payments:  
Â Semi-annual Coupon: 8.750% Credit Rating: B+ (S&P) / B+ (Fitch) Â The order book was oversubscribed by  
approximately 2 times and included more than 120 investors from the United States, Europe, Asia and Latin America,  
reflecting the confidence of the market in the Company and its credit profile. Â This transaction provides the Company  
financial flexibility and mitigates the Company's refinancing risk by extending the average life of GeoPark's debt  
to 4.6 years (an extension of approximately 2.6 years). Â Breakdown of Notes Outstanding Â The following table  
details the aggregate principal amounts outstanding of GeoPark notes as of September 30, 2024 (last reporting date)  
and pro-forma upon closing of the notes offering and concurrent tender: Â Notes Outstanding September 30, 2024 Pro-  
forma Notes due 2027 \$500.0 million \$94.7 million Notes due 2030 - \$550.0 million Â Â For further information,  
please contact: Â INVESTORS: Â Maria Catalina Escobar Shareholder Value and Capital Markets Director  
mescobar@geo-park.com Â Miguel Bello Investor Relations Officer mbello@geo-park.com Â Â Maria Alejandra  
Velez Investor Relations Leader mvelez@geo-park.com Â Â MEDIA: Â Communications Department  
communications@geo-park.com Â NOTICE Â Additional information about GeoPark can be found in the "Invest  
with Us" section on the website at www.geo-park.com. Â Certain amounts included in this press release have been  
rounded for ease of presentation. Accordingly, certain amounts included in this press release may not sum due to  
rounding. Â CAUTIONARY STATEMENTS RELEVANT TO FORWARD-LOOKING INFORMATION Â This press release  
contains statements that constitute forward-looking statements. Many of the forward-looking statements contained in  
this press release can be identified by the use of forward-looking words such as "anticipate," "believe," "could," "expect," "should," "plan," "intend," "will," "estimate" and "potential" among others. Â  
Forward-looking statements that appear in a number of places in this press release include, but are not limited to,  
statements regarding the intent, belief or current expectations, regarding various matters, including, the company's  
intention to repay amounts due under an offtake and prepayment agreement. Forward-looking statements are based on  
management's beliefs and assumptions, and on information currently available to the management. Such statements  
are subject to risks and uncertainties, and actual results may differ materially from those expressed or implied in the  
forward-looking statements due to various factors. Â Forward-looking statements speak only as of the date they are  
made, and the Company does not undertake any obligation to update them in light of new information or future  
developments or to release publicly any revisions to these statements in order to reflect later events or circumstances,  
or to reflect the occurrence of unanticipated events. For a discussion of the risks facing the Company which could affect  
whether these forward-looking statements are realized, see filings with the U.S. Securities and Exchange Commission  
(SEC). Â Â Â SIGNATURE Â Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has  
duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized. Â Â GeoPark Limited  
Â Â Â By: /s/ Jaime Caballero Uribe Â Name: Jaime Caballero Uribe Â Title: Chief Financial Officer Date:  
February 4, 2025 Â Â GRAPHIC 2 image\_002.gif GRAPHIC begin 644 image\_002.gif M1TE&. #EAY@!P '< ,2'^&E-  
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