

FORM 6-K Table of Contents UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 Form 6-K Report of Foreign Private Issuer Pursuant to Rule 13a-16 or 15d-16 under the Securities Exchange Act of 1934 For the month of February 2025 Commission File No. 000-54189 MITSUBISHI UFJ FINANCIAL GROUP, INC. (Translation of registrant's name into English) 4-5, Marunouchi 1-chome, Chiyoda-ku Tokyo 100-8330, Japan (Address of principal executive office) Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-For Form 40-F. Form 20- ☐ Form 40-F ☐ Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): ☐ Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): ☐ Table of Contents THIS REPORT ON FORM 6-K SHALL BE DEEMED TO BE INCORPORATED BY REFERENCE IN THE REGISTRATION STATEMENT ON FORM F-3 (NO. 333-273681) OF MITSUBISHI UFJ FINANCIAL GROUP, INC. AND TO BE A PART THEREOF FROM THE DATE ON WHICH THIS REPORT IS FURNISHED TO THE U.S. SECURITIES AND EXCHANGE COMMISSION TO THE EXTENT NOT SUPERSEDED BY DOCUMENTS OR REPORTS SUBSEQUENTLY FILED WITH OR FURNISHED TO THE U.S. SECURITIES AND EXCHANGE COMMISSION. Table of Contents SIGNATURES Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized. Date: February 4, 2025 Mitsubishi UFJ Financial Group, Inc. By: /s/ Toshinao Endo Name: Toshinao Endo Title: Managing Director, Head of Documentation & Corporate Secretary Department, Corporate Administration Division Table of Contents Consolidated Summary Report for the nine months ended December 31, 2024 February 4, 2025 Company name: Mitsubishi UFJ Financial Group, Inc. Stock exchange listings: Tokyo, Nagoya, New York Code number: 8306 URL: https://www.mufg.jp/english/ Representative: Hironori Kamezawa, President & Group CEO For inquiry: Masahisa Takahashi, Managing Director, Head of Financial Accounting and Reporting, Financial Accounting Office, Financial Planning Division TEL+81-50-3613-1179 Dividend payment date: - Trading accounts: Established Supplemental information for on financial results: Available Investor meeting presentation: None (Amounts of less than one million yen are rounded down.) 1. Consolidated Financial Data for the Nine Months ended December 31, 2024 (1) Results of Operations (%) represents the change from the same period in the previous fiscal year Ordinary Income Ordinary Profits Profits Attributable to Owners of Parent million yen million yen million yen For the nine months ended December 31, 2024 10,277,584 20.8 2,421,937 34.4 1,748,939 34.7 December 31, 2023 8,507,676 25.2 1,801,867 112.3 1,297,916 278.2 (\*) Comprehensive income million yen, December 31, 2024: 1,684,256 million yen, (28.9%); million yen, December 31, 2023: 2,368,560 million yen, 416.2% Basic earnings per share Diluted earnings per share yen yen yen For the nine months ended December 31, 2024 149.85 149.42 December 30, 2023 108.04 107.78 (2) Financial Conditions Total Assets Total Net Assets Equity-to-asset ratio (\*) million yen million yen % As of December 31, 2024 413,193,210 21,622,461 4.9 March 31, 2024 403,703,147 20,746,978 4.9 (Reference) Shareholders' equity as of December 31, 2024: 20,381,805 million yen; March 31, 2024: 19,587,974 million yen (\*) Equity-to-asset ratio is computed under the formula shown below (Total net assets - Subscription rights to shares - Non-controlling interests) / Total assets 2. Dividends on Common Stock Dividends per Share 1st quarter-end 2nd quarter-end 3rd quarter-end Fiscal year-end Total yen yen yen yen For the fiscal year ended March 31, 2024 20.50 20.50 41.00 ending March 31, 2025 25.00 25.00 60.00 (\*) Revision of forecasts for dividends on the presentation date of this Consolidated Summary Report : None 3. Earnings Target for the Fiscal Year ending March 31, 2025 (Consolidated) MUFG has an earnings target of 1,750.0 billion yen of profits attributable to owners of parent for the fiscal year ending March 31, 2025. (There is no change to our earnings target released on November 14, 2024.) MUFG is engaged in financial service businesses such as banking business, trust banking business, securities business and credit card/loan businesses. Because there are various uncertainties caused by economic situation, market environments and other factors in these businesses, MUFG discloses a target of its profits attributable to owners of parent instead of a forecast of its performance. Table of Contents Notes (1) Changes in significant subsidiaries during the period: No (2) Adoption of any particular accounting methods for quarterly consolidated financial statements: No (3) Changes in accounting policies, changes in accounting estimates and restatements (A) Changes in accounting policies due to revision of accounting standards: Yes (B) Changes in accounting policies due to reasons other than (A): Yes (C) Changes in accounting estimates: No (D) Restatements: No (4) Number of common stocks outstanding at the end of the period (A) Total stocks outstanding including treasury stocks: December 31, 2024 12,067,710,920 shares March 31, 2024 12,337,710,920 shares (B) Treasury stocks: December 31, 2024 467,199,238 shares March 31, 2024 611,522,914 shares (C) Average outstanding stocks: Nine months ended December 31, 2024 11,671,236,948 shares Nine months ended December 31, 2023 12,013,210,809 shares Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: No Notes for using forecasted information etc. 1. This financial summary report contains forward-looking statements regarding estimations, forecasts, targets and plans in relation to the results of operations, financial conditions and other overall management of the company and/or the group as a whole (the forward-looking statements). The forward-looking statements are made based upon, among other things, the company's current estimations, perceptions and evaluations. In addition, in order for the company to adopt such estimations, forecasts, targets and plans regarding future events, certain assumptions have been made. Accordingly, due to various risks and uncertainties, the statements and assumptions are inherently not guarantees of future performance, may be considered differently from alternative perspectives and may result in material differences from the actual result. For the main factors that may affect the current forecasts, please see Consolidated Summary Report, Annual Securities Report, Disclosure Book, Annual Report, and other current disclosures that the company has announced. 2. The financial information included in this financial summary report is prepared and presented in accordance with accounting principles generally accepted in Japan (Japanese GAAP). Differences exist between Japanese GAAP and the accounting principles generally accepted in the United States

(“U.S. GAAP”) in certain material respects. Such differences have resulted in the past, and are expected to continue to result for this period and future periods, in amounts for certain financial statement line items under U.S. GAAP to differ significantly from the amounts under Japanese GAAP. For example, differences in consolidation basis or accounting for business combinations, including but not limited to amortization and impairment of goodwill, could result in significant differences in our reported financial results between Japanese GAAP and U.S. GAAP. Readers should consult their own professional advisors for an understanding of the differences between Japanese GAAP and U.S. GAAP and how those differences might affect our reported financial results. To date, we have published U.S. GAAP financial results only on a semiannual and annual basis, and currently do not expect to publish U.S. GAAP financial results for the period reported in this financial summary report.

Table of Contents Mitsubishi UFJ Financial Group, Inc. (Appendix)

Contents of Appendix

1. Results of Operations and Financial Condition

2. Consolidated Financial Statements and Notes

(1) Consolidated Balance Sheets

(2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income

(3) Changes in Accounting Policies

(4) Segment Information

(5) Notes for Material Changes in Shareholders’ Equity

(6) Notes on Going-Concern Assumption

(7) Consolidated Statements of Cash Flows

(8) Additional Information

Supplemental Information: “Selected Financial Information under Japanese GAAP For the Nine Months Ended December 31, 2024”

1 Table of Contents Mitsubishi UFJ Financial Group, Inc.

1. Results of Operations and Financial Condition The subject matter is described in the “Financial Highlights” disclosed on February 4, 2025 (Tuesday), which is available on our website at <https://www.mufig.jp/english/ir/fs/index.html>. The information is posted under the Financial Information, FY2024 (Fiscal Year Ending Mar. 2025) JGAAP, Third Quarter, on the above website.

2 Table of Contents Mitsubishi UFJ Financial Group, Inc.

2. Consolidated Financial Statements and Notes (1) Consolidated Balance Sheets (in millions of yen)

As of March 31, 2024

As of December 31, 2024

Assets:

Cash and due from banks 109,875,097

106,776,532

Call loans and bills bought 720,879

1,004,712

Receivables under resale agreements 18,367,908

17,798,279

Receivables under securities borrowing transactions 5,010,399

4,617,202

Monetary claims bought 7,786,978

7,270,470

Trading assets 20,886,546

24,805,554

Money held in trust 1,270,815

1,201,960

Securities 86,878,589

86,445,211

Loans and bills discounted 116,825,660

124,380,901

Foreign exchanges 2,496,308

2,049,663

Other assets 17,912,498

20,298,688

Tangible fixed assets 1,229,007

1,221,936

Intangible fixed assets 1,671,372

1,902,341

Net defined benefit assets 1,982,502

2,054,309

Deferred tax assets 156,673

154,342

Customers’ liabilities for acceptances and guarantees 12,167,164

12,664,258

Allowance for credit losses (1,535,253)

(1,453,155)

Total assets 403,703,147

413,193,210

Liabilities:

Deposits 224,035,035

226,238,615

Negotiable certificates of deposit 16,555,451

18,461,820

Call money and bills sold 5,125,583

4,415,103

Payables under repurchase agreements 35,482,072

40,850,964

Payables under securities lending transactions 1,047,194

816,852

Commercial papers 3,105,779

3,326,424

Trading liabilities 16,729,760

17,844,603

Borrowed money 25,955,961

24,429,142

Foreign exchanges 3,465,919

3,228,719

Short-term bonds payable 1,211,769

1,282,445

Bonds payable 16,303,298

15,225,831

Due to trust accounts 7,387,495

4,898,108

Other liabilities 13,312,715

17,057,381

Reserve for bonuses 243,372

166,047

Reserve for bonuses to directors 2,629

2,835

Reserve for stocks payment 13,331

9,158

Net defined benefit liabilities 102,155

110,778

Reserve for retirement benefits to directors 822

825

Reserve for loyalty award credits 17,809

8,818

Reserve for contingent losses 133,860

112,092

Reserves under special laws 5,058

5,324

Deferred tax liabilities 465,295

330,928

Deferred tax liabilities for land revaluation 86,631

83,667

Acceptances and guarantees 12,167,164

12,664,258

Total liabilities 382,956,169

391,570,748

3 Table of Contents Mitsubishi UFJ Financial Group, Inc. (in millions of yen)

As of March 31, 2024

As of December 31, 2024

Net assets:

Capital stock 2,141,513

2,141,513

Capital surplus 83,623

Retained earnings 13,791,608

14,800,924

Treasury stock (613,823)

(543,998)

Total shareholders’ equity 15,402,921

16,398,439

Net unrealized gains (losses) on available-for-sale securities 1,534,094

1,044,161

Net deferred gains (losses) on hedging instruments (687,476)

(807,928)

Land revaluation excess 133,967

126,786

Foreign currency translation adjustments 2,762,818

3,220,511

Remeasurements of defined benefit plans 507,085

465,053

Debt value adjustments of foreign subsidiaries and affiliates (65,435)

(67,862)

Net unrealized gains (losses) on loans of foreign subsidiaries and affiliates “”, 2,643

Total accumulated other comprehensive income 4,185,052

3,983,366

Subscription rights to shares 0

9

Non-controlling interests 1,159,003

1,240,647

Total net assets 20,746,978

21,622,461

Total liabilities and net assets 403,703,147

413,193,210

4 Table of Contents Mitsubishi UFJ Financial Group, Inc. (2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income (in millions of yen)

For the nine months ended December 31, 2023

For the nine months ended December 31, 2024

Ordinary income 8,507,676

10,277,584

Interest income 5,344,025

6,483,557

Interest on loans and bills discounted 2,867,982

3,282,823

Interest and dividends on securities 978,341

1,225,699

Trust fees 102,167

107,504

Fees and commissions 1,453,913

1,725,244

Trading income 321,122

288,130

Other operating income 520,845

470,870

Other ordinary income 765,601

1,202,276

Ordinary expenses 6,705,809

7,855,646

Interest expenses 3,544,271

4,309,559

Interest on deposits 1,365,975

1,679,732

Fees and commissions 270,981

312,429

Other operating expenses 307,919

331,999

General and administrative expenses 2,123,572

2,361,816

Other ordinary expenses 459,065

539,842

Ordinary profits 1,801,867

2,421,937

Extraordinary gains 17,172

11,692

Gains on disposition of fixed assets 17,055

11,692

Gains on change in equity 117

Extraordinary losses 58,326

27,535

Losses on disposition of fixed assets 9,727

7,296

Losses on impairment of fixed assets 26,037 16,949 Provision for reserve for contingent liabilities from financial instruments transactions 503 266 Losses on sales of shares of subsidiaries 3,023 3,023 Losses on change in equity 22,058 22,058 Profits before income taxes 1,760,712 2,406,094 Income taxes-current 351,264 432,990 Income taxes-deferred 55,946 147,449 Total taxes 407,210 580,440 Profits 1,353,501 1,825,654 Profits attributable to non-controlling interests 55,585 76,714 Profits attributable to owners of parent 1,297,916 1,748,939

5 Table of Contents  
 Mitsubishi UFJ Financial Group, Inc. Consolidated Statements of Comprehensive Income (in millions of yen)  
 For the nine months ended December 31, 2023, For the nine months ended December 31, 2024  
 Profits 1,353,501 1,825,654 Other comprehensive income Net unrealized gains (losses) on available-for-sale securities 366,709 (502,465) Net deferred gains (losses) on hedging instruments (203,233) (115,304) Foreign currency translation adjustments 649,146 348,360 Remeasurements of defined benefit plans (21,193) (42,233) Net unrealized gains (losses) on loans of foreign subsidiaries and affiliates 3,198 3,198 Share of other comprehensive income of associates accounted for using equity method 223,630 167,047 Total other comprehensive income 1,015,058 (141,397) Comprehensive income 2,368,560 1,684,256 Comprehensive income attributable to owners of parent 2,276,962 1,556,329 Comprehensive income attributable to non-controlling interests 91,597 127,926

6 Table of Contents  
 Mitsubishi UFJ Financial Group, Inc. (3) Changes in Accounting Policies (Accounting Standard for Corporate Tax, Inhabitant Tax, Enterprise Tax, etc.) Accounting Standards Board of Japan (ASBJ) Statement No. 27, Accounting Standard for Corporate Tax, Inhabitant Tax, Enterprise Tax, etc. (ASBJ, October 28, 2022), etc., have been applied from the beginning of the three months ended June 30, 2024. The cumulative effect of retroactively applying the new accounting policy to reporting periods prior to the beginning of the three months ended June 30, 2024 was recognized as an adjustment to retained earnings as of the beginning of the three months ended June 30, 2024. As a result, at the beginning of the three months ended June 30, 2024, retained earnings increased by ¥6,119 million, and deferred hedge decreased by ¥1,896 million, deferred tax liabilities decreased by ¥4,223 million. (Adoption of IFRS Accounting Standards by a foreign subsidiary) The consolidated financial statements of Bank of Ayudhya Public Company Limited (Krungsri), which are used in MUFG's consolidated accounting process, had been previously prepared in accordance with U.S. GAAP, but from the beginning of the three months ended June 30, 2024, have been prepared in accordance with IFRS. This change has been made pursuant to MUFG's decision to consolidate Krungsri based on a provisional closing of its accounts through the system put in place to prepare Krungsri's consolidated financial statements in accordance with IFRS from the perspective of providing MUFG's consolidated financial statements in a more timely manner as described in "Provisional closing of accounts of a significant subsidiary" under (8) Additional Information below. The change is part of the MUFG Group's ongoing review of infrastructure and system development in considering adoption of IFRS. The impact of the change on MUFG's consolidated financial statements and per share information for the previous fiscal year is immaterial.

7 Table of Contents  
 Mitsubishi UFJ Financial Group, Inc. (4) Segment Information I. Business segment information 1 Summary of reporting segments MUFG's reporting segments are business units of MUFG which its Executive Committee, the decision-making body for the execution of its business operations, regularly reviews to make decisions regarding allocation of management resources and evaluate performance. MUFG makes and executes unified group-wide strategies based on customer characteristics and the nature of business. Accordingly, MUFG has adopted customer-based and business-based segmentation, which consists of the following reporting segments: Retail & Digital Business Group, Commercial Banking & Wealth Management Business Group, Japanese Corporate & Investment Banking Business Group, Global Commercial Banking Business Group, Asset Management & Investor Services Business Group, Global Corporate & Investment Banking Business Group, Global Markets Business Group and Other.

Retail & Digital Business Group: Providing financial services to individual customers (excluding wealth management customers) and corporate customers through the three channels under the concept of Real (Face-to-Face) — Remote — Digital  
 Commercial Banking & Wealth Management Business Group: Providing financial services to corporate and wealth management customers  
 Japanese Corporate & Investment Banking Business Group: Providing financial services to large Japanese corporate customers in and outside Japan  
 Global Commercial Banking Business Group: Providing financial services to individual and small to medium sized corporate customers through overseas commercial bank investees of MUFG  
 Asset Management & Investor Services Business Group: Providing asset management and administration and pension services to domestic and overseas investor, asset manager and operating company customers  
 Global Corporate & Investment Banking Business Group: Providing financial services to large non-Japanese corporate customers  
 Global Markets Business Group: Providing services relating to foreign currency exchange, funds and investment securities to customers, as well as conducting market transactions and managing liquidity and cash for MUFG  
 Other: Other than the businesses mentioned above

a Changes relating to reporting segments MUFG has reorganized its previous Digital Service Business Group and Retail & Commercial Banking Business Group into Retail & Digital Business Group and Commercial Banking & Wealth Management Business Group in order to take fuller advantage of our strengths as a corporate group providing comprehensive financial services, under the medium-term business plan that was commenced in the nine months ended December 31, 2024, and has changed its reporting segments to the current segmentation based on the reorganized business groups. In addition, from the nine months ended December 31, 2024, MUFG has changed the method of allocation of net revenue and operating expenses among reporting segments and has accordingly changed the method of calculation of operating profit (loss) of each reporting segment. The business segment information for the nine months ended December 31, 2023 has been restated based on the new segmentation and the new calculation method.

8 Table of Contents  
 Mitsubishi UFJ Financial Group, Inc. 2 Information on net revenue and operating profit (loss) for each reporting segment For the nine months ended December 31, 2023 (in millions of yen)  
 For the nine months ended December 31, 2023  
 Retail & Digital Business Group  
 Commercial Banking & Wealth Management Business Group  
 Japanese Corporate & Investment Banking Business Group  
 Global Commercial Banking Business Group  
 Asset Management & Investor Services Business Group  
 Global Corporate & Investment Banking Business Group  
 Total of Customer Business  
 Global Markets Business Group  
 Other  
 Total  
 Net revenue

617,389 ¥ 436,912 ¥ 686,405 ¥ 488,538 ¥ 308,791 ¥ 609,912 ¥ 3,147,949 ¥ 442,848 ¥ 25,627 ¥ 3,616,425 Operating expenses 464,872 ¥ 305,051 ¥ 270,682 ¥ 270,838 ¥ 220,985 ¥ 299,642 ¥ 1,832,071 ¥ 220,996 ¥ 70,185 ¥ 2,123,253 ¥ Operating profit (loss) ¥ 152,517 ¥ ¥ 131,861 ¥ ¥ 415,722 ¥ ¥ 217,699 ¥ ¥ 87,806 ¥ ¥ 310,270 ¥ ¥ 1,315,878 ¥ ¥ 221,852 ¥ ¥ (44,557) ¥ ¥ 1,493,172 ¥ ¥ (Notes) 1. "Net revenue" in the above table is used in lieu of net sales generally used by Japanese non-financial companies. 2. "Net revenue" includes net interest income, trust fees, net fees and commissions, net trading profit, and net other operating profit. 3. "Operating expenses" includes personnel expenses and premise expenses. For the nine months ended December 31, 2024 (in millions of yen)

For the nine months ended December 31, 2024 Retail & Digital Business Group Commercial Banking & Wealth Management Business Group Japanese Corporate & Investment Banking Business Group Global Commercial Banking Business Group Asset Management & Investor Services Business Group Global Corporate & Investment Banking Business Group Asset Total of Customer Business Global Markets Business Group Other Asset Total Net revenue ¥ 688,587 ¥ ¥ 518,897 ¥ ¥ 773,397 ¥ ¥ 803,119 ¥ ¥ 371,334 ¥ ¥ 719,465 ¥ ¥ 3,874,801 ¥ ¥ 268,065 ¥ ¥ (26,262) ¥ ¥ 4,116,604 Operating expenses ¥ 493,659 ¥ ¥ 318,013 ¥ ¥ 286,526 ¥ ¥ 431,652 ¥ ¥ 268,479 ¥ ¥ 330,392 ¥ ¥ 2,128,724 ¥ ¥ 233,452 ¥ ¥ 60,199 ¥ ¥ 2,422,376 ¥ ¥ Operating profit (loss) ¥ 194,927 ¥ ¥ ¥ 200,884 ¥ ¥ ¥ 486,870 ¥ ¥ ¥ 371,466 ¥ ¥ ¥ 102,854 ¥ ¥ ¥ 389,072 ¥ ¥ ¥ 1,746,076 ¥ ¥ ¥ 34,612 ¥ ¥ ¥ (86,461) ¥ ¥ ¥ 1,694,227 ¥ ¥ (Notes) 1. "Net revenue" in the above table is used in lieu of net sales generally used by Japanese non-financial companies. 2. "Net revenue" includes net interest income, trust fees, net fees and commissions, net trading profit, and net other operating profit. 3. "Operating expenses" includes personnel expenses and premise expenses. 9 Table of Contents Mitsubishi UFJ Financial Group, Inc. 3 Reconciliation of the total operating profit in each of the above tables to the ordinary profit in the consolidated statement of income for the corresponding nine-month period Operating profit

For the nine months ended December 31, 2023 For the nine months ended December 31, 2024 Total operating profit of reporting segments 1,493,172 1,694,227 Operating profit of consolidated subsidiaries excluded from reporting segments 42 (530) Provision for general allowance for credit losses (96,322) 72,070 Credit related expenses (242,720) (412,521) Gains on reversal of reserve for contingent losses included in credit costs "A, 5,383 Gains on loans written-off 75,426 84,061 Net gains on equity securities and other securities 227,456 488,176 Equity in earnings of the equity method investees 361,891 428,147 Others (17,078) 62,922 Ordinary profit in the consolidated statement of income 1,801,867 2,421,937 (5) Notes for Material Changes in Shareholders' Equity None. (6) Notes on Going-Concern Assumption None. (7) Consolidated Statements of Cash Flows No consolidated statements of cash flows have been prepared for the nine-month periods ended December 31, 2023 and 2024. Depreciation (including amortization of intangible assets other than goodwill) and amortization of goodwill for the periods indicated were as follows: (in millions of yen) For the nine months ended December 31, 2023 2024 Depreciation ¥ 248,481 ¥ 284,249 Amortization of goodwill 15,688 27,297 (8) Additional Information (Provisional closing of accounts of a significant subsidiary) Krungsri, a significant subsidiary of MUFG, closes its financial accounts based on a fiscal year-end of December 31 and, previously, had been consolidated based on its consolidated financial statements as of the end of each immediately preceding quarterly reporting period. However, from the perspective of providing financial information in a more timely manner, MUFG has decided to consolidate Krungsri based on a provisional closing of accounts of Krungsri to be implemented as of MUFG's quarterly reporting period, effective from the three months ended June 30, 2024. Accordingly, for the nine months ended December 31, 2024, Krungsri's financial results for the twelve-month period from January 1, 2024 to December 31, 2024 have been consolidated based on a provisional closing of accounts of Krungsri, and the impact of implementation of such provisional closing of accounts has been reflected through MUFG's consolidated statement of income. Concerning Krungsri's financial results for the period from January 1, 2024 to March 31, 2024, ordinary income was ¥238,894 million, ordinary profits were ¥39,624 million, and profits before income taxes were ¥39,411 million. 10 Table of Contents Selected Financial Information under Japanese GAAP For the Nine Months Ended December 31, 2024 Mitsubishi UFJ Financial Group, Inc. Table of Contents Mitsubishi UFJ Financial Group, Inc. [Contents] 1. Financial Results [ MUFG Consolidated ]\*1[ BK and TB Combined ]\*2\*3\*4[ BK Non-consolidated ][ TB Non-consolidated ] 1 2. Loans to Be Disclosed under the Banking Act and the Financial Reconstruction Act (the "FRA") [ MUFG Consolidated ][ BK and TB Combined including Trust Account ][ BK Non-consolidated ][ TB Non-consolidated ][ TB Non-consolidated : Trust Account ] 5 3. Securities [ MUFG Consolidated ][ BK Non-consolidated ][ TB Non-consolidated ] 6 4. ROE [ MUFG Consolidated ] 9 5. Average Interest Rate Spread [ BK and TB Combined ][ BK Non-consolidated ][ TB Non-consolidated ] 10 6. Loans and Deposits [ BK and TB Combined ][ BK Non-consolidated ][ TB Non-consolidated ] 11 7. Statements of Trust Assets and Liabilities [ TB Non-consolidated ] 12 (1) "MUFG" means Mitsubishi UFJ Financial Group, Inc. (2) "BK" means MUFG Bank, Ltd. (3) "TB" means Mitsubishi UFJ Trust and Banking Corporation. (4) "BK and TB Combined" means simple sum of "BK" and "TB" without consolidation processes. Table of Contents Mitsubishi UFJ Financial Group, Inc. 1. Financial Results MUFG Consolidated (in millions of yen) For the nine months ended Increase (Decrease) (A) - (B) December 31, 2024 (A) December 31, 2023 (B) Gross profits 4,121,388 3,619,126 502,261 Gross profits before credit costs for trust accounts 4,121,385 3,619,126 502,258 Net interest income 2,174,066 1,799,977 374,089 Trust fees 107,504 102,167 5,336 Credit costs for trust accounts (1) 2 0 2 Net fees and commissions 1,412,815 1,182,932 229,883 Net trading profits 288,130 321,122 (32,992) Net other operating profits 138,871 212,926 (74,055) Net gains (losses) on debt securities

(221,178) ¥ (197,028) ¥ (24,149) ¥ General and administrative expenses ¥ 2,406,698 ¥ Net operating profits before credit costs for trust accounts, provision for general allowance for credit losses and amortization of goodwill ¥ 1,741,984 ¥ 1,535,953 ¥ 206,031 ¥ Net operating profits before credit costs for trust accounts and provision for general allowance for credit losses ¥ 1,714,687 ¥ 1,520,264 ¥ 194,422 ¥ Provision for general allowance for credit losses (2) ¥ 72,070 ¥ (96,322) ¥ 168,392 ¥ Net operating profits\*1 ¥ 1,786,760 ¥ 1,423,942 ¥ 362,817 ¥ Net non-recurring gains (losses) ¥ 635,177 ¥ 377,924 ¥ 257,252 ¥ Credit costs (3) ¥ (412,521) ¥ (242,720) ¥ (169,800) ¥ Losses on loan write-offs ¥ (222,381) ¥ (119,478) ¥ (102,903) ¥ Provision for specific allowance for credit losses ¥ (197,390) ¥ (116,192) ¥ (81,197) ¥ Other credit costs ¥ 7,250 ¥ (7,049) ¥ 14,300 ¥ Reversal of allowance for credit losses (4) ¥ ¥ ¥ ¥ ¥ ¥ Reversal of reserve for contingent losses included in credit costs (5) ¥ 5,383 ¥ 5,383 ¥ 5,383 ¥ Gains on loans written-off (6) ¥ 84,061 ¥ 75,426 ¥ 8,635 ¥ Net gains (losses) on equity securities ¥ 488,176 ¥ 227,456 ¥ 260,720 ¥ Gains on sales of equity securities ¥ 529,322 ¥ 245,665 ¥ 283,656 ¥ Losses on sales of equity securities ¥ (21,564) ¥ (12,558) ¥ (9,005) ¥ Losses on write-down of equity securities ¥ (19,581) ¥ (5,650) ¥ (13,930) ¥ Equity in earnings of equity method investees ¥ 428,147 ¥ 361,891 ¥ 66,256 ¥ Other non-recurring gains (losses) ¥ 41,929 ¥ (44,128) ¥ 86,057 ¥ Ordinary profits ¥ 2,421,937 ¥ 1,801,867 ¥ 620,070 ¥ Net extraordinary gains (losses) ¥ (15,842) ¥ (41,154) ¥ 25,311 ¥ Net gains (losses) on disposition of fixed assets ¥ 4,396 ¥ 7,327 ¥ (2,931) ¥ Losses on impairment of fixed assets ¥ (16,949) ¥ (26,037) ¥ 9,088 ¥ Losses on sales of shares of subsidiaries ¥ (3,023) ¥ ¥ ¥ (3,023) ¥ Net gains (losses) on change in equity ¥ ¥ ¥ ¥ ¥ ¥ Profits before income taxes ¥ 2,406,094 ¥ 1,760,712 ¥ 645,382 ¥ Income taxes-current ¥ 432,990 ¥ 351,264 ¥ 81,725 ¥ Income taxes-deferred ¥ 147,449 ¥ 55,946 ¥ 91,503 ¥ Total taxes ¥ 580,440 ¥ 407,210 ¥ 173,229 ¥ Profits attributable to non-controlling interests ¥ 76,714 ¥ 55,585 ¥ 21,128 ¥ Profits attributable to owners of parent ¥ 1,748,939 ¥ 1,297,916 ¥ 451,023 ¥ Note: \*1. Net operating profits = Banking subsidiaries' net operating profits + Other consolidated entities' gross profits - Other consolidated entities' general and administrative expenses - Other consolidated entities' provision for general allowance for credit losses - Amortization of goodwill - Inter-company transactions (Reference)

(Reference) ¥ Total credit costs (1)+(2)+(3)+(4)+(5)+(6) ¥ (251,003) ¥ (263,616) ¥ 12,613 ¥

Table of Contents Mitsubishi UFJ Financial Group, Inc.

BK and TB Combined ¥ (in millions of yen)

For the nine months ended

Increase (Decrease) % (A) - (B)

December 31, 2024(A)

December 31, 2023(B)

Gross profits ¥ 2,127,497 ¥ 2,059,732 ¥ 67,765 ¥ Gross profits before credit costs for trust accounts ¥ 2,127,494 ¥ 2,059,731 ¥ 67,763 ¥ Net interest income ¥ 1,290,200 ¥ 1,209,140 ¥ 81,059 ¥ Trust fees ¥ 93,495 ¥ 88,419 ¥ 5,075 ¥ Credit costs for trust accounts (1) ¥ 2 ¥ 0 ¥ 2 ¥ Net fees and commissions ¥ 615,914 ¥ 532,346 ¥ 83,567 ¥ Net trading profits ¥ 59,560 ¥ 51,796 ¥ 7,763 ¥ Net other operating profits ¥ 68,326 ¥ 178,028 ¥ (109,701) ¥ Net gains (losses) on debt securities ¥ (218,798) ¥ (196,066) ¥ (22,731) ¥ General and administrative expenses ¥ 1,175,534 ¥ 1,104,063 ¥ 71,471 ¥ Net operating profits before credit costs for trust accounts and provision for general allowance for credit losses ¥ 951,959 ¥ 955,668 ¥ (3,708) ¥ Provision for general allowance for credit losses (2) ¥ (20) ¥ (80,608) ¥ 80,588 ¥ Net operating profits ¥ 951,942 ¥ 875,060 ¥ 76,882 ¥ Net non-recurring gains (losses) ¥ 543,085 ¥ 203,048 ¥ 340,037 ¥ Credit costs (3) ¥ (13,219) ¥ (25,868) ¥ 12,648 ¥ Reversal of allowance for credit losses (4) ¥ 35,695 ¥ ¥ ¥ 35,695 ¥ Reversal of reserve for contingent losses included in credit costs (5) ¥ 5,792 ¥ ¥ ¥ 5,792 ¥ Gains on loans written-off (6) ¥ 9,537 ¥ 18,428 ¥ (8,891) ¥ Net gains (losses) on equity securities ¥ 470,763 ¥ 220,445 ¥ 250,318 ¥ Gains on sales of equity securities ¥ 509,908 ¥ 239,401 ¥ 270,506 ¥ Losses on sales of equity securities ¥ (19,745) ¥ (14,410) ¥ (5,335) ¥ Losses on write-down of equity securities ¥ (19,398) ¥ (4,545) ¥ (14,853) ¥ Other non-recurring gains (losses) ¥ 34,517 ¥ (9,957) ¥ 44,474 ¥ Ordinary profits ¥ 1,495,027 ¥ 1,078,108 ¥ 416,919 ¥ Net extraordinary gains (losses) ¥ (12,382) ¥ (3,917) ¥ (8,464) ¥ Income before income taxes ¥ 1,482,645 ¥ 1,074,190 ¥ 408,454 ¥ Income taxes-current ¥ 317,148 ¥ 257,089 ¥ 60,059 ¥ Income taxes-deferred ¥ 52,718 ¥ (25,429) ¥ 78,147 ¥ Total taxes ¥ 369,867 ¥ 231,660 ¥ 138,206 ¥ Net income ¥ 1,112,778 ¥ 842,530 ¥ 270,248 ¥ (Reference) ¥ Total credit costs (1)+(2)+(3)+(4)+(5)+(6) ¥ 37,787 ¥ (88,048) ¥ 125,835 ¥ Credit costs for trust accounts ¥ 2 ¥ 0 ¥ 2 ¥ Provision for general allowance for credit losses ¥ 63,589 ¥ (80,608) ¥ 144,198 ¥ Provision for special allowance for credit losses ¥ (37,825) ¥ (3,371) ¥ (34,453) ¥ Allowance for credit to specific foreign borrowers ¥ 9,819 ¥ 10,619 ¥ (800) ¥ Losses on loans write-offs ¥ (10,254) ¥ (14,400) ¥ 4,146 ¥ Provision for contingent losses included in credit costs ¥ 5,792 ¥ (11,790) ¥ 17,582 ¥ Gains on loans written-off ¥ 9,537 ¥ 18,428 ¥ (8,891) ¥ Losses on sales of other loans, etc. ¥ (2,874) ¥ (6,924) ¥ 4,050 ¥ Net operating profits before credit costs for trust accounts and provision for general allowance for credit losses, excluding net gains (losses) on debt securities ¥ 1,170,757 ¥ 1,151,735 ¥ 19,022 ¥ Net operating profits before credit costs for trust accounts and provision for general allowance for credit losses, excluding net gains (losses) on debt securities and investment trusts cancellation ¥ 1,080,100 ¥ 1,048,134 ¥ 31,965 ¥

Table of Contents Mitsubishi UFJ Financial Group, Inc.

BK Non-consolidated ¥ (in millions of yen)

For the nine months ended

Increase (Decrease) % (A) - (B)

December 31, 2024(A)

December 31, 2023(B)

Gross profits ¥ 1,853,342 ¥ 1,840,167 ¥ 13,175 ¥ Net interest income ¥ 1,172,117 ¥ 1,113,447 ¥ 58,670 ¥ Net fees and commissions ¥ 534,245 ¥ 463,398 ¥ 70,847 ¥ Net trading profits ¥ 78,953 ¥ 78,315 ¥ 638 ¥ Net other operating profits ¥ 68,025 ¥ 185,005 ¥ (116,980) ¥ Net gains (losses) on debt securities ¥ (196,879) ¥ (159,368) ¥ (37,510) ¥ General and administrative expenses ¥ 1,020,820 ¥ 946,431 ¥ 74,388 ¥ Amortization of goodwill ¥ 2,754 ¥ 2,755 ¥ (1) ¥ Net operating profits before provision for general

allowance for credit losses and amortization of goodwill 835,276 896,491 (61,214) Net operating profits before provision for general allowance for credit losses 832,522 893,735 (61,213) Provision for general allowance for credit losses (1) 80,392 80,392 Net operating profits 832,522 813,342 19,179 Net non-recurring gains (losses) 410,971 173,513 237,457 Credit costs (2) 13,129 25,804 12,674 Reversal of allowance for credit losses (3) 35,695 35,695 Reversal of reserve for contingent losses included in credit costs (4) 5,449 5,449 Gains on loans written-off (5) 9,522 18,428 (8,905) Net gains (losses) on equity securities 352,987 176,145 176,842 Gains on sales of equity securities 386,618 191,076 195,541 Losses on sales of equity securities (17,075) (12,394) (4,680) Losses on write-down of equity securities (16,555) (2,536) (14,018) Other non-recurring gains (losses) 20,445 4,744 15,701 Ordinary profits 1,243,493 986,856 256,636 Net extraordinary gains (losses) 2,968 (604) 3,573 Income before income taxes 1,246,461 986,251 260,210 Income taxes-current 269,007 234,790 34,217 Income taxes-deferred 45,150 (25,177) 70,327 Total taxes 314,158 209,612 104,545 Net income 932,303 776,638 155,665 (Reference) Total credit costs (1)+(2)+(3)+(4)+(5) 37,537 (87,769) 125,306 Provision for general allowance for credit losses 63,609 (80,392) 144,002 Provision for special allowance for credit losses (37,734) (3,371) (34,362) Allowance for credit to specific foreign borrowers 9,819 10,619 (800) Losses on loans write-off (10,254) (14,399) 4,145 Provision for contingent losses included in credit costs 5,449 (11,727) 17,177 Gains on loans written-off 9,522 18,428 (8,905) Losses on sales of other loans, etc. (2,875) (6,924) 4,049 Net operating profits before provision for general allowance for credit losses, excluding net gains (losses) on debt securities 1,029,401 1,053,103 (23,702) Net operating profits before provision for general allowance for credit losses, excluding net gains (losses) on debt securities and investment trusts cancellation 950,843 1,023,868 (73,025) 3 Table of Contents Mitsubishi UFJ Financial Group, Inc. TB Non-consolidated (in millions of yen) For the nine months ended Increase (Decrease) (A) (B) December 31, 2024 (A) December 31, 2023 (B) Gross profits 274,155 219,564 54,590 Gross profits before credit costs for trust accounts 274,152 219,564 54,587 Trust fees 93,495 88,419 5,075 Credit costs for trust accounts (1) 2 0 2 Net interest income 118,083 95,693 22,389 Net fees and commissions 81,668 68,947 12,720 Net trading profits (19,393) (26,518) 7,125 Net other operating profits 301 (6,977) 7,278 Net gains (losses) on debt securities (21,918) (36,698) 14,779 General and administrative expenses 154,714 157,631 (2,917) Net operating profits before credit costs for trust accounts and provision for general allowance for credit losses 119,437 61,933 57,504 Provision for general allowance for credit losses (2) (20) (216) 195 Net operating profits 119,420 61,717 57,702 Net non-recurring gains (losses) 132,114 29,534 102,580 Credit costs (3) (89) (63) 26 Reversal of allowance for credit losses (4) 342 342 Reversal of reserve for contingent losses included in credit costs (5) 342 342 Gains on loans written-off (6) 15 0 14 Net gains (losses) on equity securities 117,775 44,300 73,475 Gains on sales of equity securities 123,289 48,324 74,965 Losses on sales of equity securities (2,670) (2,015) (654) Losses on write-down of equity securities (2,843) (2,008) (835) Other non-recurring gains (losses) 14,071 (14,702) 28,773 Ordinary profits 251,534 91,251 160,282 Net extraordinary gains (losses) (15,351) (3,312) (12,038) Income before income taxes 236,183 87,939 148,244 Income taxes-current 48,141 22,299 25,841 Income taxes-deferred 7,568 (251) 7,820 Total taxes 55,709 22,047 33,661 Net income 180,474 65,891 114,582 (Reference) Total credit costs (1)+(2)+(3)+(4)+(5)+(6) 249 (279) 528 Credit costs for trust accounts 2 0 2 Provision for general allowance for credit losses (20) (216) 195 Provision for special allowance for credit losses (91) 0 (91) Allowance for credit to specific foreign borrowers 9,819 10,619 (800) Losses on loans write-offs 10,254 (14,399) 4,145 Provision for contingent losses included in credit costs 5,449 (11,727) 17,177 Gains on loans written-off 9,522 18,428 (8,905) Losses on sales of other loans, etc. (2,875) (6,924) 4,049 Net operating profits before credit costs for trust accounts and provision for general allowance for credit losses, excluding net gains (losses) on debt securities 141,356 98,631 42,725 Net operating profits before credit costs for trust accounts and provision for general allowance for credit losses, excluding net gains (losses) on debt securities and investment trusts cancellation 129,256 24,265 104,990 4 Table of Contents Mitsubishi UFJ Financial Group, Inc. 2. Loans to Be Disclosed under the Banking Act and the Financial Reconstruction Act (the "FRA") MUFG Consolidated (after write-offs) (in millions of yen) As of December 31, 2024 As of March 31, 2024 Bankrupt or De facto Bankrupt 289,111 239,004 Doubtful 1,141,841 1,134,503 Special Attention 536,953 634,023 Accruing loans contractually past due 3 months or more 19,546 26,869 Restructured loans 517,406 607,154 Subtotal (A) 1,967,906 2,007,531 Normal (B) 138,175,664 130,602,373 Total loans (C=A+B) 140,143,570 132,609,905 Non-performing loans ratio (A)/(C) 1.40 % 1.51 % BK and TB Combined including Trust Account (after write-offs) (in millions of yen) As of December 31, 2024 As of March 31, 2024 Bankrupt or De facto Bankrupt 39,580 77,265 Doubtful 894,116 904,052 Special Attention 363,147 478,331 Accruing loans contractually past due 3 months or more 10,778 19,163 Restructured loans 352,369 459,167 Subtotal (A) 1,296,845 1,459,649 Normal (B) 123,590,690 116,726,530 Total loans (C=A+B) 124,887,535 118,186,179 Non-performing loans ratio (A)/(C) 1.03 % 1.23 % BK Non-consolidated (after write-offs) (in millions of yen) As of December 31, 2024 As of March 31, 2024 Bankrupt or De facto Bankrupt



[illegible]

0.78 Average interest rate on deposits and NCD 0.04 0.00 Interest rate spread 0.78  
0.77 (After excluding loans to the Japanese government and governmental organizations)  
Average interest rate on loans and bills discounted 0.90 0.80 Interest rate spread 0.86  
0.80 BK Non-consolidated (percentage per annum) (Domestic business segment)  
For the nine months ended December 31, 2024 For the nine months ended December 31, 2023  
Average interest rate on loans and bills discounted 0.83 0.78 Average interest rate on deposits and  
NCD 0.04 0.00 Interest rate spread 0.79 0.78 (After excluding loans to the  
Japanese government and governmental organizations)  
Average interest rate on loans and bills discounted 0.91 0.80 Interest rate spread 0.86 0.80  
TB Non-consolidated (percentage per annum) (Domestic business segment)  
For the nine months ended December 31, 2024 For the nine months ended December 31, 2023  
Average interest rate on loans and bills discounted 0.72 0.55 Average interest rate on deposits and NCD 0.10 0.02  
Interest rate spread 0.61 0.53 (After excluding loans to the Japanese government and governmental organizations)  
Average interest rate on loans and bills discounted 0.76 0.70 Interest rate spread 0.65  
0.68 10 Table of Contents Mitsubishi UFJ Financial Group, Inc. 6. Loans and Deposits BK and TB  
Combined (in millions of yen) As of December 31, 2024 As of March 31, 2024  
Deposits (ending balance) 213,260,748 212,813,930 Deposits (average balance) 217,057,134  
210,432,802 Loans (ending balance) 112,833,048 105,665,210 Loans  
(average balance) 112,093,197 106,241,940 (in millions of yen) As  
of December 31, 2024 As of March 31, 2024 Domestic deposits (ending balance)\* 177,182,579  
176,277,713 Individuals 95,112,198 92,726,562 Note: \*Amounts do not  
include negotiable certificates of deposit and JOM accounts. BK Non-consolidated (in millions  
of yen) As of December 31, 2024 As of March 31, 2024 Deposits (ending balance) 199,535,508  
200,064,588 Deposits (average balance) 203,198,811 198,236,443 Loans  
(ending balance) 110,443,404 103,444,984 Loans (average balance) 109,844,149 103,937,886  
(in millions of yen) As of December 31, 2024 As of March 31, 2024 Domestic deposits (ending balance)\*  
165,477,484 165,845,921 Individuals 89,000,990 86,762,670 Note: \*Amounts do not include negotiable certificates of deposit and JOM accounts.  
TB Non-consolidated (in millions of yen) As of December 31, 2024 As of March 31, 2024 Deposits (ending balance) 13,725,239  
12,749,342 Deposits (average balance) 13,858,322 12,196,358 Loans (ending balance) 2,389,644 2,220,225  
Loans (average balance) 2,249,048 2,304,054 (in millions of yen) As of December 31, 2024 As of March 31, 2024 Domestic deposits (ending balance)\*  
11,705,094 10,431,792 Individuals 6,111,208 5,963,892 Note: \*Amounts do not include negotiable certificates of deposit and JOM accounts.  
11 Table of Contents Mitsubishi UFJ Financial Group, Inc. 7. Statements of Trust Assets and Liabilities TB Non-consolidated Including trust assets under service-shared co-  
trusteeship (in millions of yen) As of March 31, 2024 As of December 31, 2024 Assets: Loans and bills discounted 1,569,969 1,298,452 Securities 80,134,164 78,621,484  
Beneficiary rights to the trust 145,116,404 167,162,044 Securities held in custody accounts 3,886,180 3,900,661 Monetary claims 34,138,163 36,446,178 Tangible fixed assets 22,750,084  
24,142,769 Intangible fixed assets 186,122 204,319 Other claims 3,312,930 3,316,742 Call loans 4,455,397 5,221,724 Due from banking account 6,170,680  
4,090,669 Cash and due from banks 6,181,323 6,748,610 Total 307,901,420 331,153,656 Liabilities: Money trusts 37,371,516 36,340,947 Pension trusts 12,760,480  
12,936,941 Property formation benefit trusts 5,738 5,182 Investment trusts 145,025,458 165,883,906 Money entrusted other than money trusts 7,167,100  
6,830,175 Securities trusts 6,145,365 6,094,397 Monetary claim trusts 29,767,810 31,085,338 Equipment trusts 226,799 342,324 Land and fixtures trusts 18,425  
18,365 Composite trusts 69,412,725 71,616,076 Total 307,901,420 331,153,656 Note: 1. The table shown above includes master trust assets under the service-shared co-  
trusteeship between TB and The Master Trust Bank of Japan, Ltd. 2. Trust assets and liabilities under a declaration of trust excluded from above table are 26,247 millions of yen as of March 31, 2024 and 34,155 millions of yen as of December 31, 2024, respectively. 12