

Â Â UNITED STATESSECURITIES AND EXCHANGE COMMISSIONWashington, D.C.
20549 Â FORM 6-K Â REPORT OF FOREIGN PRIVATE
ISSUERPURSUANT TO RULE 13a-16 OR 15d-16 UNDERTHE SECURITIES EXCHANGE ACT OF 1934Â For the month
of: August 2024Commission File Number: 001-40412 Â VICINITY MOTOR CORP.
(Translationof registrantâ™s name into English) Â 3168, 262nd StreetÂ Aldergrove, British
Columbia, Canada V4W 2Z6Telephone: (604) 607-4000 (Address of principal executive office)Â Indicate by check mark
whether the registrant files or will file annualreports under cover of Form 20-F or Form 40-F:Â Form 20-F â˜ Form 40-
F â˜ Â The informationcontained in Exhibit 99.1 of this Form 6-K isincorporated by reference into, or as an additional
exhibit to, as applicable, the registrantâ™s Registration Statement onForm F-3 (File No. 333-272964).Â Â
Â DOCUMENTS INCLUDED AS PART OF THIS REPORTÂ Exhibit No. Â Description Â Â 99.1 Â Press Release
dated August 28, 2024 â€” Vicinity Motor Corp. Provides Update on Filing of Quarterly Financial Statements Â Â
Â SIGNATURESÂ Pursuant to the requirements ofthe Securities Exchange Act of 1934, the registrant has duly caused
this report to be signed on its behalf by the undersigned, thereuntoformerly authorized.Â Â Vicinity Motor Corp.
(Registrant)Â Â Date: August 28, 2024By:/s/ Tina StewartÂ Â Name:Tina StewartÂ Â Title:Chief Financial OfficerÂ Â Â
Â Â EXHIBIT 99.1Â VicinityMotor Corp. Provides Update on Filing of
QuarterlyÂ FinancialStatementsÂ Â VANCOUVER,BC / ACCESSWIRE / August 28, 2024 / Vicinity Motor Corp.
(NASDAQ:VEV) (TSXV:VMC) (â€œVicinityâ€ or the â€œCompanyâ€),a North American supplier of commercial electric
vehicles today provides an update to its news release dated August 14, 2024 (the â€œAnnouncementâ€)announcing its
request for a management cease trade order (the â€œMCTOâ€) relating to the late filing of the Companyâ™sinterim
financial statements, MD&A and applicable CEO and CFO certifications for the six months ended June 30,Â 2024 (the
â€œInterimFilingsâ€).Â TheCompanyâ™s principal regulator, the British Columbia Securities Commission (the
â€œCommissionâ€), granted the MCTO on August15, 2024, under National Policy 12-203 â€” Management Cease
Trader Orders (â€œNP 12-203â€). Pursuant to the MCTO,the Chief Executive Officer and the Chief Financial Officer of
the Company may not trade in securities of the Company until such timeas the Company files the Interim Filings and
the Commission revokes the MCTO. The MCTO does not affect the ability of shareholders totrade their securities. The
Companyâ™s Board of Directors and management are continuing to work with its accounting team and
otherstakeholders to prepare the Interim Filings as soon as practicable and it is the Companyâ™s reasonable
expectation that the InterimFilings will be finalized on or before September 13, 2024.Â Untilthe Interim Filings are
filed, the Company intends to comply with the provisions of the alternative information guidelines asset out in NP 12-
203 for as long as it remains in default, including the issuance of bi-weekly default status reports in the form ofa news
release. The Company has imposed an insider trading blackout pending the filing of the Interim Filings.Â The Company
confirms that, since the dateof the Announcement: (i) there has been no material change to the information set out in
the Announcement that has not been generallydisclosed; (ii) there has not been any other specified default by the
Company under NP 12-203; (iii) the Company is not subject to anyinsolvency proceedings as of the date of this news
release, though the Company has entered into a workout and financial restructuringplan with its secured lenders as
disclosed in the Companyâ™s news release dated August 21, 2024; and (iv) there is no material informationconcerning
the affairs of the Company that has not been generally disclosed.Â About Vicinity Motor Corp.Â Vicinity Motor Corp.
(NASDAQ:VEV) (TSXV:VMC) (â€œVMCâ€)is a North American supplier of electric vehicles for both public and
commercial enterprise use. The Company leverages a dealer networkand close relationships with world-class
manufacturing partners to supply its flagship electric, CNG and clean-diesel Vicinity buses,as well as the VMC 1200
electric truck to the transit and industrial markets. For more information, please visit
www.vicinitymotorcorp.com.Â Company Contact:John LaGourgueVP Corporate Development604-288-
8043IR@vicinitymotor.comÂ Investor Relations Contact:Lucas ZimmermanMZ Group - MZ North America949-259-
4987VMC@mzgroup.uswww.mzgroup.usÂ Â Neither the TSX-V nor its Regulation Service Provider(as that term is
defined in the policies of the TSX-V) accepts responsibility for the adequacy or accuracy of this release.Â Cautionary
Note Regarding Forward-Looking StatementsÂ This press release includes certain â€œforward-lookinginformationâ€ and
â€œforward-looking statementsâ€ (collectively â€œforward-looking statementsâ€) within the meaningof applicable
securities laws. All statements, other than statements of historical fact, included herein are forward-looking
statements. Forward-looking statements are frequently, but not always, identified by words such as â€œexpectsâ€,
â€œanticipatesâ€,â€œbelievesâ€, â€œintendsâ€, â€œestimatesâ€, â€œpotentialâ€, â€œpossibleâ€, and similar
expressions,or statements that events, conditions, or results â€œwillâ€, â€œmayâ€, â€œcouldâ€, or â€œshouldâ€occur
or be achieved. In particular, and without limitation, this news release contains forward-looking statements respecting
the Companyâ™sreasonable expectation that the Interim Filings will be finalized on or before September 13, 2024 and
the success of the Companyâ™s discussions with its creditors to evaluate potential solutions to enable the Company to
carry on. Forward-looking statements involve various risks and uncertainties. There can be no assurance that such
statements will prove to be accurate, and actual results and future events could differ materially from those anticipated
in such statements.Â Important factors that could cause actual resultsto differ materially from Vicinityâ™s
expectations include uncertainties relating to the outcome of workout and financial restructuringplans with its secured
lenders; uncertainties related to economic conditions in the markets in which Vicinity operates, vehicle salesvolume,
anticipated future sales growth, the success of Vicinityâ™s operational strategies, production prospects at
Vicinityâ™sassembly facility in the State of Washington, the success of Vicinityâ™s strategic partnerships; and other
risk and uncertaintiesdisclosed in Vicinityâ™s reports and documents filed with applicable securities regulatory
authorities from time to time. Vicinityâ™sforward-looking statements reflect the beliefs, opinions and projections on
the date the statements are made. Vicinity assumes no obligationto update the forward-looking statements or beliefs,
opinions, projections, or other factors, should they change, except as required bylaw.Â Â Â