

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.
20549 FORM 6-K A REPORT OF FOREIGN PRIVATE
ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 UNDER THE SECURITIES EXCHANGE ACT OF 1934 For the month
of: August 2024 Commission File Number: 001-40412 A VICINITY MOTOR CORP.
(Translation of registrant's name into English) 3168, 262nd Street Aldergrove, British
Columbia, Canada V4W 2Z6 Telephone: (604) 607-4000 (Address of principal executive office) Indicate by check mark
whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F: Form 20-F Form 40-
F The information contained in Exhibit 99.1 of this Form 6-K is incorporated by reference into, or as an additional
exhibit to, as applicable, the registrant's Registration Statement on Form F-3 (File No. 333-272964).
DOCUMENTS INCLUDED AS PART OF THIS REPORT Exhibit No. Description 99.1 Press Release
dated August 28, 2024 Vicinity Motor Corp. Provides Update on Filing of Quarterly Financial Statements
SIGNATURES Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused
this report to be signed on its behalf by the undersigned, thereunto duly authorized. Vicinity Motor Corp.
(Registrant) Date: August 28, 2024 By: /s/ Tina Stewart Name: Tina Stewart Title: Chief Financial Officer
EXHIBIT 99.1 Vicinity Motor Corp. Provides Update on Filing of
Quarterly Financial Statements VANCOUVER, BC / ACCESSWIRE / August 28, 2024 / Vicinity Motor Corp.
(NASDAQ:VEV) (TSXV:VMC) (the "Company" or the "Company"), a North American supplier of commercial electric
vehicles today provides an update to its news release dated August 14, 2024 (the "Announcement") announcing its
request for a management cease trade order (the "MCTO") relating to the late filing of the Company's interim
financial statements, MD&A and applicable CEO and CFO certifications for the six months ended June 30, 2024 (the
"Interim Filings"). The Company's principal regulator, the British Columbia Securities Commission (the
"Commission"), granted the MCTO on August 15, 2024, under National Policy 12-203 "Management Cease
Trader Orders" (NP 12-203). Pursuant to the MCTO, the Chief Executive Officer and the Chief Financial Officer of
the Company may not trade in securities of the Company until such time as the Company files the Interim Filings and
the Commission revokes the MCTO. The MCTO does not affect the ability of shareholders to trade their securities. The
Company's Board of Directors and management are continuing to work with its accounting team and
other stakeholders to prepare the Interim Filings as soon as practicable and it is the Company's reasonable
expectation that the Interim Filings will be finalized on or before September 13, 2024. Until the Interim Filings are
filed, the Company intends to comply with the provisions of the alternative information guidelines set out in NP 12-
203 for as long as it remains in default, including the issuance of bi-weekly default status reports in the form of a news
release. The Company has imposed an insider trading blackout pending the filing of the Interim Filings. The Company
confirms that, since the date of the Announcement: (i) there has been no material change to the information set out in
the Announcement that has not been generally disclosed; (ii) there has not been any other specified default by the
Company under NP 12-203; (iii) the Company is not subject to any insolvency proceedings as of the date of this news
release, though the Company has entered into a workout and financial restructuring plan with its secured lenders as
disclosed in the Company's news release dated August 21, 2024; and (iv) there is no material information concerning
the affairs of the Company that has not been generally disclosed. About Vicinity Motor Corp. Vicinity Motor Corp.
(NASDAQ:VEV) (TSXV:VMC) (the "VMC") is a North American supplier of electric vehicles for both public and
commercial enterprise use. The Company leverages a dealer network and close relationships with world-class
manufacturing partners to supply its flagship electric, CNG and clean-diesel Vicinity buses, as well as the VMC 1200
electric truck to the transit and industrial markets. For more information, please visit
www.vicinitymotorcorp.com. Company Contact: John LaGourgue VP Corporate Development 604-288-
8043 IR@vicinitymotor.com Investor Relations Contact: Lucas Zimmerman MZ Group - MZ North America 949-259-
4987 VMC@mzgroup.us www.mzgroup.us Neither the TSX-V nor its Regulation Service Provider (as that term is
defined in the policies of the TSX-V) accepts responsibility for the adequacy or accuracy of this release. Cautionary
Note Regarding Forward-Looking Statements This press release includes certain "forward-looking information"
and "forward-looking statements" (collectively "forward-looking statements") within the meaning of applicable
securities laws. All statements, other than statements of historical fact, included herein are forward-looking
statements. Forward-looking statements are frequently, but not always, identified by words such as "expects",
"anticipates", "believes", "intends", "estimates", "potential", "possible", and similar
expressions, or statements that events, conditions, or results "will", "may", "could", or "should" occur
or be achieved. In particular, and without limitation, this news release contains forward-looking statements respecting
the Company's reasonable expectation that the Interim Filings will be finalized on or before September 13, 2024 and
the success of the Company's discussions with its creditors to evaluate potential solutions to enable the Company to
carry on. Forward-looking statements involve various risks and uncertainties. There can be no assurance that such
statements will prove to be accurate, and actual results and future events could differ materially from those anticipated
in such statements. Important factors that could cause actual results to differ materially from Vicinity's
expectations include uncertainties relating to the outcome of workout and financial restructuring plans with its secured
lenders; uncertainties related to economic conditions in the markets in which Vicinity operates, vehicle sales volume,
anticipated future sales growth, the success of Vicinity's operational strategies, production prospects at
Vicinity's assembly facility in the State of Washington, the success of Vicinity's strategic partnerships; and other
risk and uncertainties disclosed in Vicinity's reports and documents filed with applicable securities regulatory
authorities from time to time. Vicinity's forward-looking statements reflect the beliefs, opinions and projections on
the date the statements are made. Vicinity assumes no obligation to update the forward-looking statements or beliefs,
opinions, projections, or other factors, should they change, except as required by law.