
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16
OR 15d-16 UNDER THE SECURITIES EXCHANGE ACT OF 1934

For the month of November 2024

Commission File Number: 001-39938

Vinci Partners Investments Ltd.

(Exact name of registrant as specified in its charter)

Av. Bartolomeu Mitre, 336
Leblon – Rio de Janeiro
Brazil 22431-002
+55 (21) 2159-6240

(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

Form 20-F Form 40-F

TABLE OF CONTENTS

EXHIBIT

99.1 [Vinci Partners Investments Ltd. Investor Presentation November 2024](#)

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Vinci Partners Investments Ltd.

By: /s/ Sergio Passos Ribeiro
Name: Sergio Passos Ribeiro
Title: Chief Financial Officer

Date: November 25, 2024



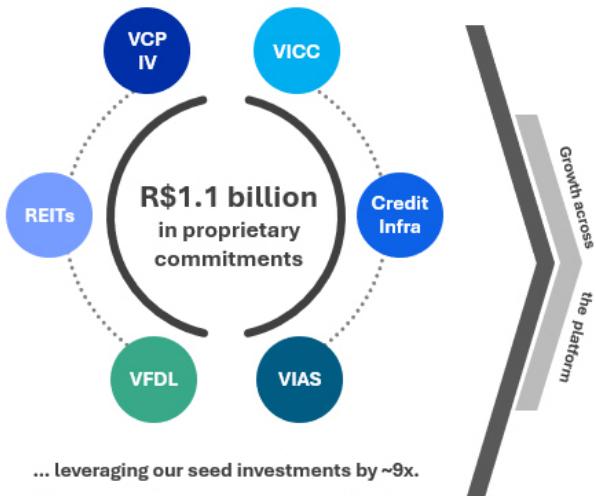
Vinci's Combination with Compass

November 2024

Vinci Partners: Closing a successful first chapter

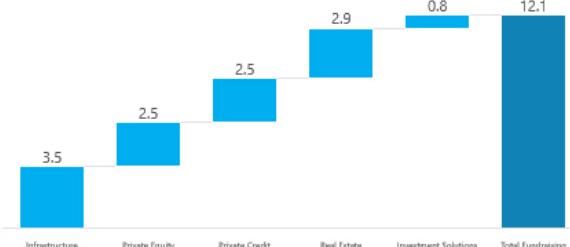


Vinci has raised over R\$12 billion organically, leveraged by seed investments from our Balance Sheet



Since our IPO, we've capitalized on Brazil's underpenetration in alternatives investments...

Fundraising Cycle Since IPO (R\$ bn)



...to drive fundraising in closed-end funds and REITs.

**VINCI
COMPASS**

We used opportunistic M&A to find the best partners, complementing our product offering and capabilities



R\$2.0 billion AUM

- Opportunistic Credit independent asset manager
- Extensive track record in a sizable and unexplored segment of the market
- Business model with recurring and high-visibility revenue stream



\$100 million investment

- Strategic partnership to accelerate growth of Vinci's platform in Latin America
- Ares and Vinci to collaborate on fundraising within LatAm and Globally
- Representative of Ares joined Vinci's Board to share best practices, including those related to M&A



R\$550 million AUM

- Agribusiness focused asset manager
- Enhances Vinci's credit segment offering
- More than 35 in-house structured credit operations across several sectors with special focus to Agribusiness



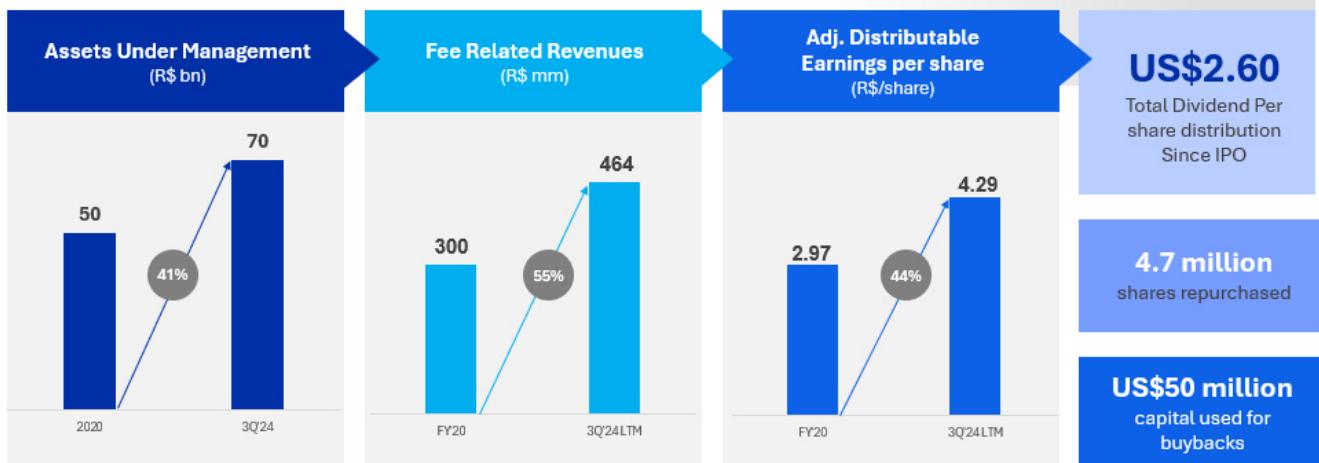
R\$1.5 billion AUM

- Timberland investment management organization
- Forestry vertical to complement Vinci's Real Asset segment
- Strong relationships with Brazilian and European institutional investors
- Long-term AUM with 15+ year funds

**VINCI
COMPASS**

Vinci has delivered consistent growth since our IPO

Capital light business model allows the firm to grow while distributing significant cash flow back to shareholders through dividends and share repurchases



5 Notes: As of September 30, 2024.

VINCI
COMPASS

The next chapter...

Our expansion in Latin America

Vinci and Compass: A Strategic Combination



FOOTPRINT EXPANSION IN LATAM

- Latin America is one of the most attractive and growing markets for the alternative asset class
- GDP for the region totals more than US\$7 trillion, with a population that adds up to more than 660 million people
- Region remains vastly underpenetrated in alternatives, with overall allocation under 5%



BUSINESS COMPLEMENTARITY

- Vinci and Compass have limited geographic overlap starting from offices, up to sources of funding and capital allocation standpoints
- Core parallel businesses that complement each other, as we combine proprietary investment strategies with 3rd Party Distribution
- Our positioning allows us to address investment needs of our clients on a local, regional and global basis



SHARED LONG-TERM VISION

- Ambition to become the leading one-stop-shop platform for alternative investments in Latin America
- Establish strong presence in local-to-local markets
- Ability to import and export capital into and out of LatAm, originating the best investment opportunities across alternative investments for our clients

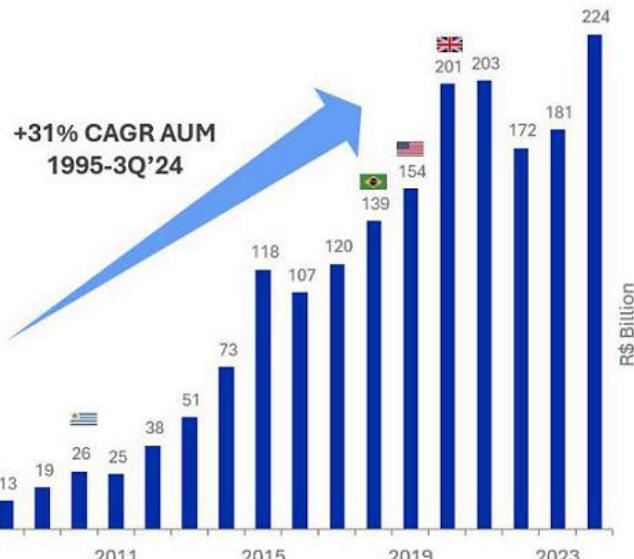
7

Source: World Bank, Worldometer and Preqin.

**VINCI
COMPASS**

Compass was founded in 1995 and has been posting consistent growth as it expanded through Latin America

Compass was founded in 1995, and has since expanded into eight countries



8

Notes: Although we don't have an office in England, there is commercial representation; Considering FX exchange rate at the end of each year.

**VINCI
COMPASS**

Compass developed a dominant and differentiated ecosystem in LatAm



Global Vision with Local Presence

+R\$224bn in Assets under Management¹

7 Countries in LatAm plus USA and UK

19 Executive Partners with an average of 17 years working together

+50 Relationship Managers

315 Employees

+60 Investment Strategies

+50 Portfolio Managers and Analysts

+1,700 Institutional LPs and HWNI clients

**VINCI
COMPASS**

9 Notes: ¹And advisory as of September 2024.

Vinci Compass: Unparalleled Differentiated Platform

One firm

Teams working together on a regional basis



Diversification

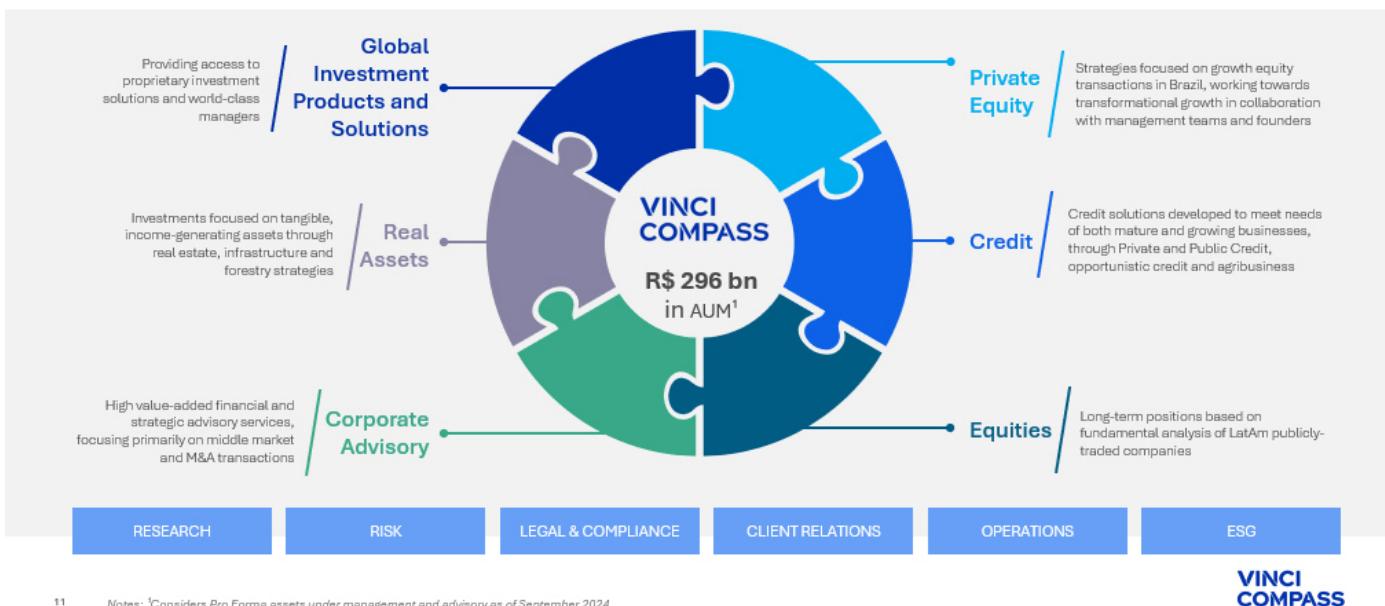
Full-service platform

Best-in-class Investment teams covering all the main alternative asset classes combined with outstanding distribution capabilities

**VINCI
COMPASS**

10

Combination creates a leading full-service alternative asset manager in Latin America

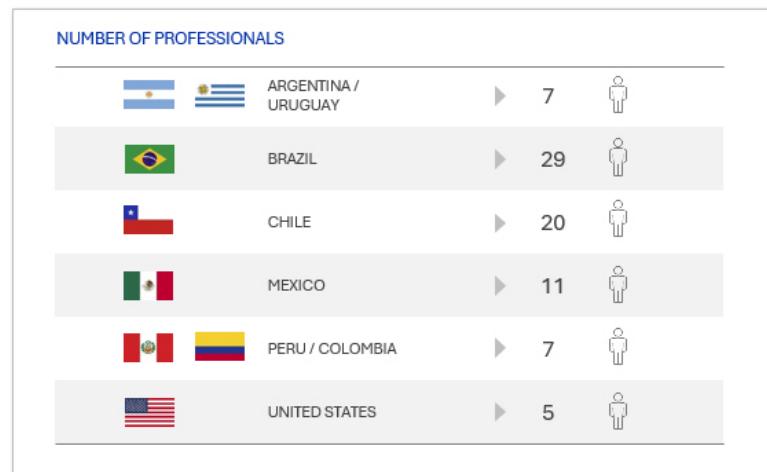


Unified Leadership



With a well-established, far-reaching client relations team with deep-knowledge of the alternative market

CLIENT RELATIONS GROUP ▶ **79 relationship managers** across 8 countries



13

Compass distribution team's exceptional expertise and sophisticated understanding of alternative products and markets...

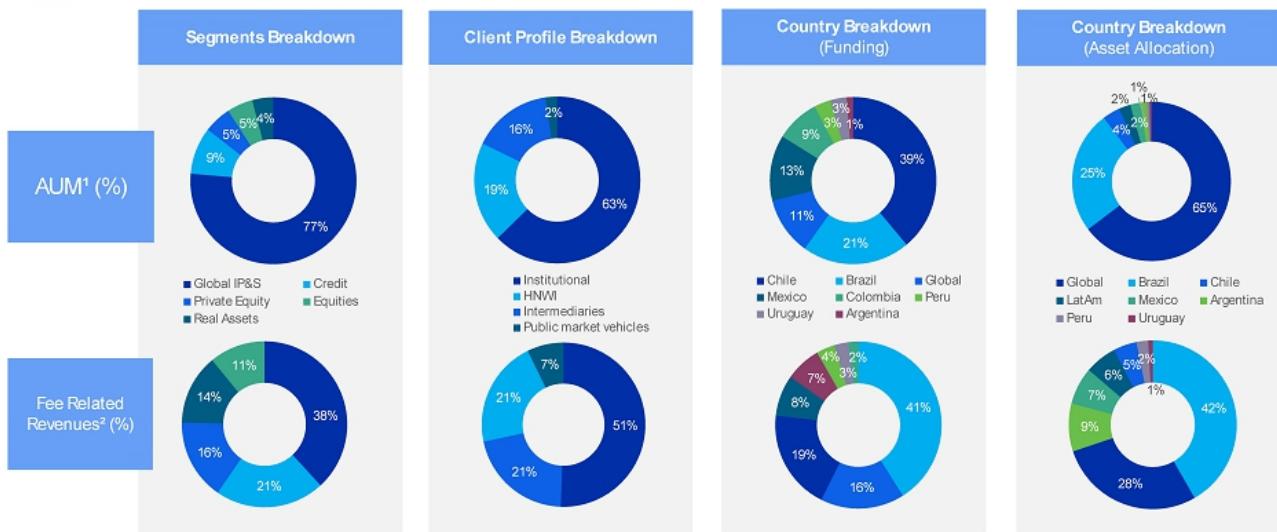
...combined with Vinci's institutional reach and proven ability to sell proprietary products...

...uniquely position us, as a combined company, to effectively drive cross-selling opportunities,...

...unlocking the full potential for both new and existing products within Vinci's extensive product offering.

**VINCI
COMPASS**

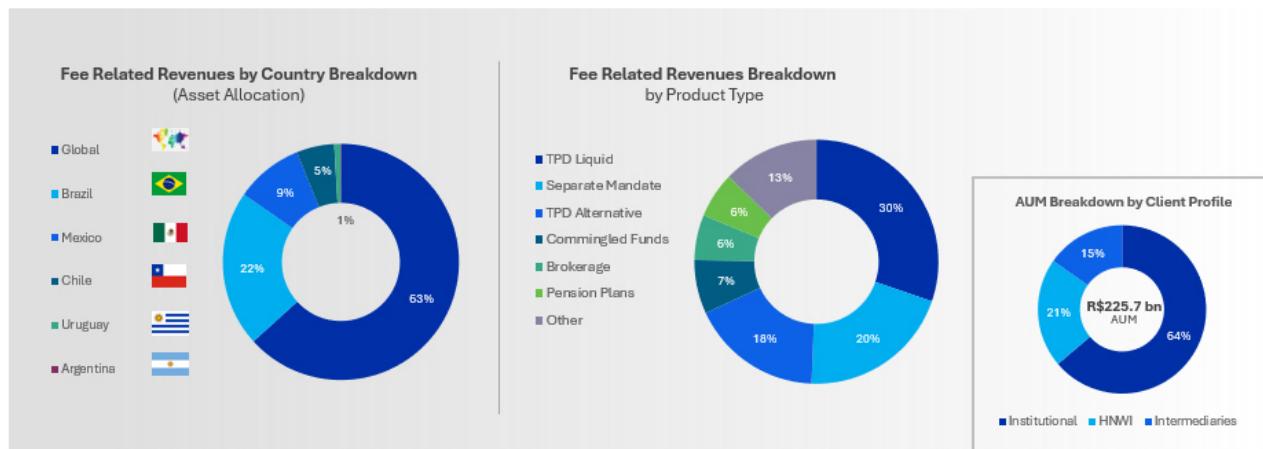
Pan-Regional presence with a diversified exposure to product offering, funding and currency



Global Investment Products and Solutions (Global IP&S)

R\$226 billion in AUM¹

Providing access to a network of world-class GPs and top-tier asset managers, we deliver bespoke global and local investment solutions, granting unparalleled access to opportunities worldwide.



15

Notes: ¹Pro Forma assets under management and advisory as of September 2024; TPD stands for Third Party Distribution.

**VINCI
COMPASS**

Credit

R\$27 billion in AUM¹

Local currency						Hard currency	Local currency
Private and Liquid Credit							SPS
Local Currency High Grade & High Yield	Structured Credit & Confirming	Infrastructure Credit	Diversified Private Credit	Real Estate Credit	Agribusiness	Hard Currency High Grade & High Yield	Opportunistic Capital Solutions
R\$11.2 bn	R\$2.5 bn	R\$2.4 bn	R\$1.0 bn	R\$0.9 bn	R\$0.7 bn	R\$6.1 bn	R\$2.3 bn

Diversified credit platform with local and hard currency strategies



16

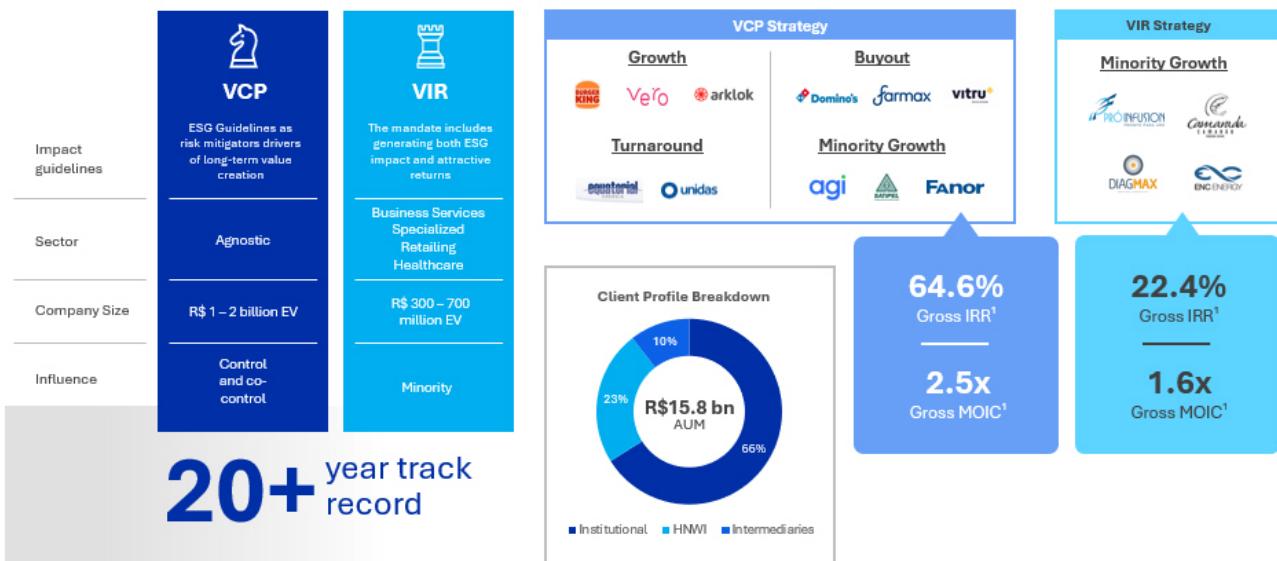
Notes: ¹Pro Forma AUM as of September 2024.

+50 Portfolio Managers and Analysts

**VINCI
COMPASS**

Private Equity

R\$16 billion in AUM



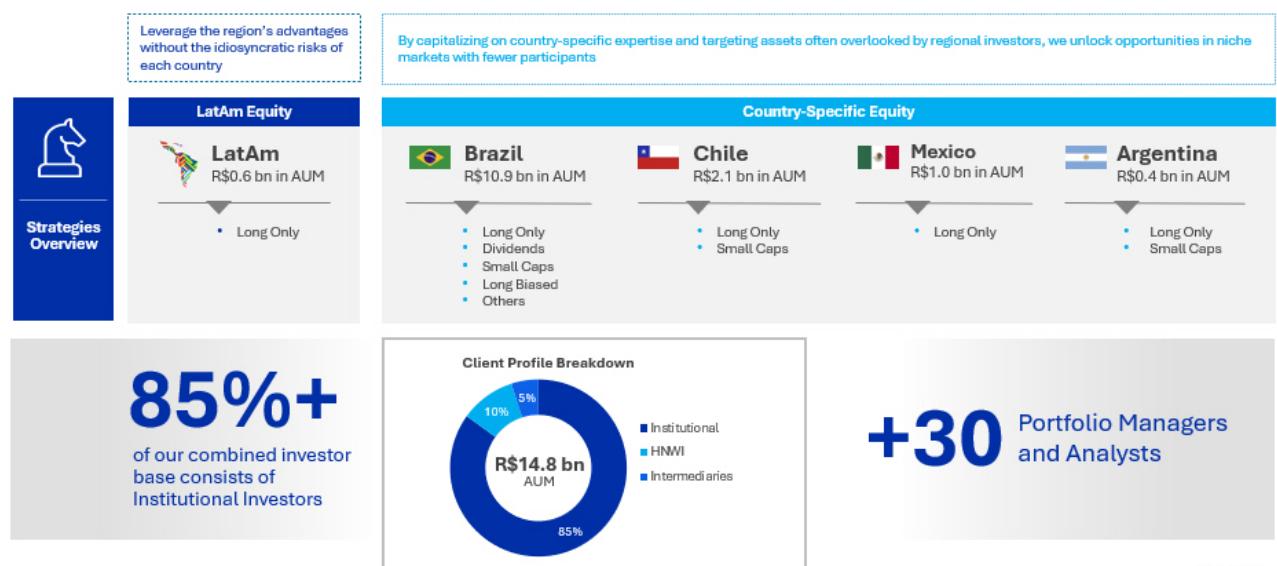
17

Notes: As of September 2024; ¹Gross IRR and Gross MOIC in Brazilian Reais.

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Equities

R\$15 billion in AUM¹



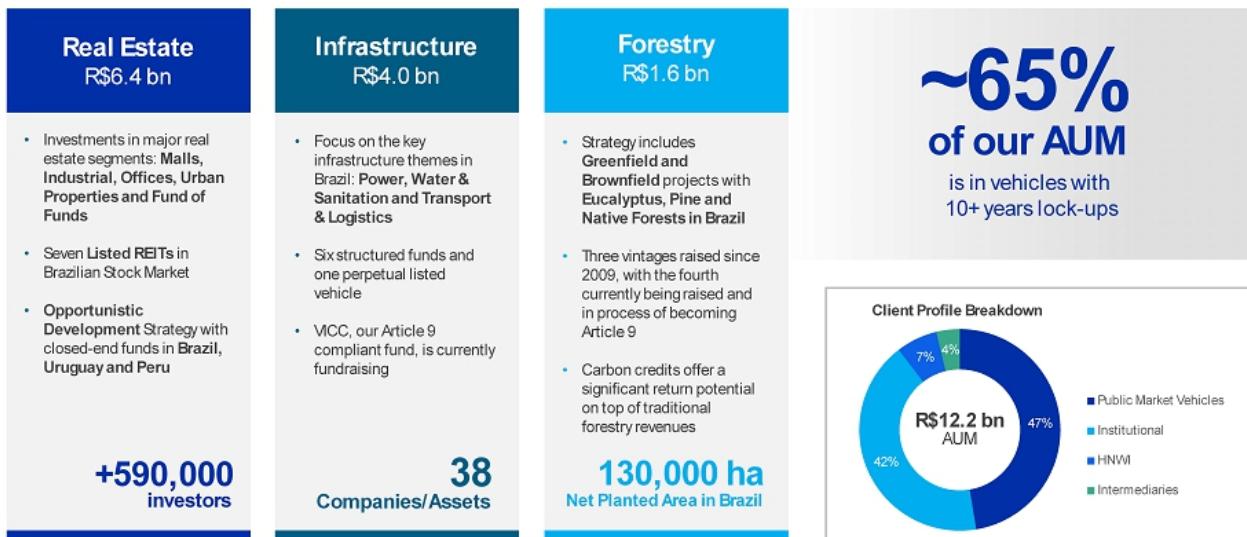
18

Notes: ¹Pro Forma AUM as of September 2024.

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Real Assets

R\$12 billion in AUM¹



Consolidating Vinci Compass' position as the gateway to alternative investments in Latin America



Strong **diversification** effect through complementary products and solutions with a **broader** geographic coverage.

Expansion of geographic footprint into a true **Pan-regional platform**.

Combination opens a vast **pipeline of opportunities** for add-on M&A deals in LatAm.

Providing global solutions to Latin American investors through cross-selling across different distribution channels.

21 Notes: As of September 2024.

**VINCI
COMPASS**

AUM Rollforward Pro Forma

For the Twelve Months Ended September 30, 2024

In R\$ millions	Global IP&S	Credit	Private Equity	Equities	Real Assets	Total
AUM - As of September 2023	184,234	21,353	13,971	17,737	9,282	246,577
(+/-) Capital Subscription / (capital return)	540	183	498	–	1,573	2,794
(+) Capital Subscription	548	765	808	–	2,213	4,334
(-) Capital Return	(8)	(582)	(310)	–	(640)	(1,540)
(+) Acquisitions	–	540	–	–	1,557	1,557
(+/-) Net Inflow / (outflow)	7,760	3,484	–	(4,670)	99	6,673
(+/-) Appreciation / (depreciation)	33,209	1,461	1,334	1,795	(303)	37,495
AUM - As of September 2024	225,743	27,021	15,803	14,861	12,208	295,636

For the Nine Months Ended September 30, 2024

In R\$ millions	Global IP&S	Credit	Private Equity	Equities	Real Assets	Total
AUM - As of December 2023	184,189	20,370	14,593	18,727	11,288	249,166
(+/-) Capital Subscription / (capital return)	540	296	422	–	(323)	935
(+) Capital Subscription	548	765	542	–	173	2,028
(-) Capital Return	(8)	(468)	(120)	–	(496)	(1,093)
(+) Acquisitions	–	540	–	–	1,557	2,097
(+/-) Net Inflow / (outflow)	9,790	3,000	–	(4,156)	117	8,751
(+/-) Appreciation / (depreciation)	31,224	2,816	788	290	(430)	34,687
AUM - As of September 2024	225,743	27,021	15,803	14,861	12,208	295,636

22 Notes: Appreciation or depreciation include FX exchange variation.

**VINCI
COMPASS**

Combination with Compass is immediately accretive to FRE per Share

	Unit	VINCI		VINCI COMPASS		Reporting currency will continue to be BRL
		3Q'24	3Q'24 YTD	3Q'24 PF ¹	3Q'24 YTD PF ¹	
Fee Related Revenues	R\$ mm	113	345	229	667	
Pre-Tax FRE	R\$ mm	54	169	72	218	
FRE Margin	%	47.7%	49.1%	31.3%	32.6%	
FRE per share	(R\$/share)	1.02	3.20	1.11	3.36	9% accretion in FRE per share for the combined company in 3Q'24
Adj. Distributable Earnings	R\$ mm	57	165	70	201	
Adj. DE per share	(R\$/share)	1.08	3.12	1.08	3.17	Compass expected to contribute to 4Q'24 results with R\$15 million in FRE

23 Notes: ¹Pro Forma unsaudited figures.

VINCI
COMPASS

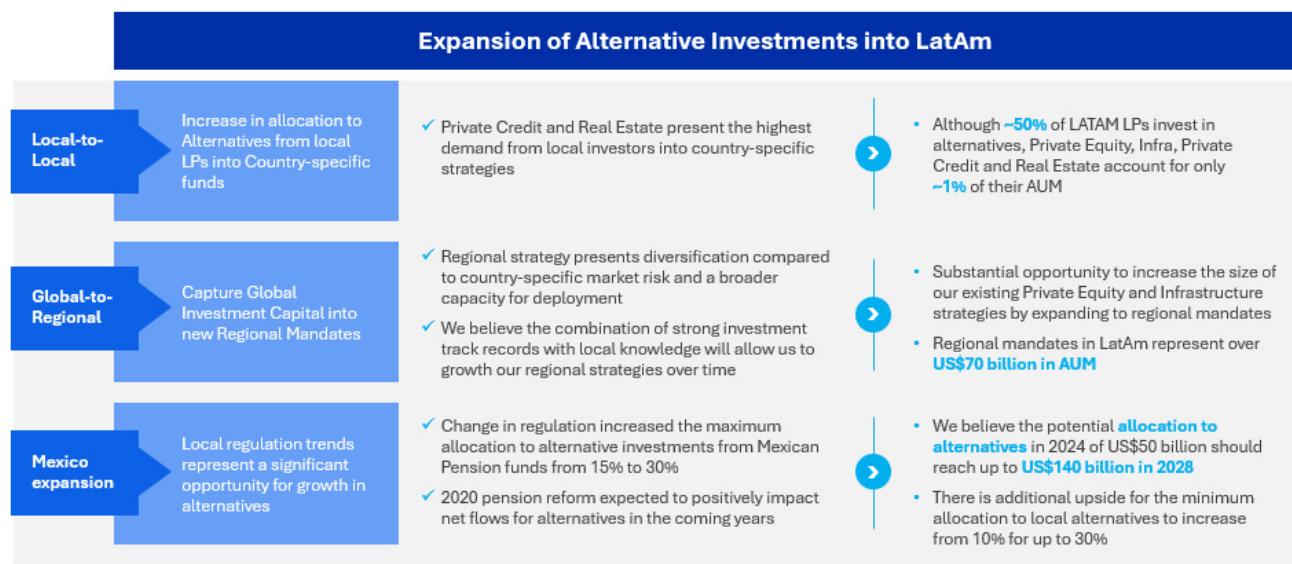
Management Focus for Future Growth



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COMPASS

24

Growth Opportunities for Vinci Compass



25 Source: Preqin

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COMPASS**

Growth Opportunities for Vinci Compass (cont'd)



26 Source: Preqin and Abrapp

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Growth Opportunities for Vinci Compass (cont'd)



27

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Key Takeaways



28

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VINCI COMPASS

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