



# Entegris Earnings Summary

Fourth Quarter 2025  
February 10, 2026

# Safe Harbor

This presentation contains “forward-looking statements.” The words “believe,” “expect,” “anticipate,” “intend,” “estimate,” “forecast,” “project,” “should,” “may,” “will,” “would” or the negative thereof and similar expressions are intended to identify such forward-looking statements. These forward-looking statements are based on current management expectations and assumptions only as of the date of this presentation. They are not guarantees of future performance and they involve substantial risks and uncertainties that are difficult to predict and that could cause actual results to differ materially from the results expressed in, or implied by, these forward-looking statements. These risks and uncertainties include, but are not limited to, fluctuations in the demand for semiconductors; the impact of global economic uncertainty, including volatile financial markets, inflationary pressures and interest rate fluctuations, economic recessions, national debt and bank failures, raw material shortages, supply constraints, and price increases; supply chain interruptions and the Company’s dependence on sole, single and limited source suppliers; operational, political and legal risks associated with the Company’s international operations, including those related to geopolitical uncertainty and regional and global instabilities and hostilities, including, but not limited to, the ongoing conflicts between Ukraine and Russia, and between Israel and Hamas, as well as the global responses thereto; export controls, economic sanctions, and similar restrictions; the concentration and consolidation of the Company’s customer base; the Company’s ability to meet rapid demand shifts; the Company’s ability to continue technological innovation and to introduce new products to meet customers’ rapidly changing requirements; manufacturing and other operational disruptions or delays; IT system failures, network disruptions, and cybersecurity risks; tariffs, additional taxes and other protectionist measures resulting from international trade disputes, strained international relations and changes in foreign and national security policy; the risks associated with the use and manufacture of hazardous materials; goodwill impairment; challenges in attracting and retaining qualified personnel; the Company’s ability to protect and enforce intellectual property rights; artificial intelligence; the Company’s environmental, social, and governance commitments; legal and regulatory risks, including changes in laws and regulations related to the environment, health and safety, accounting standards, and corporate governance, across the jurisdictions in which the Company operates; changes in taxation or adverse tax rulings; the Company’s ability to effectively implement any organizational changes; the ability to obtain government incentives and the possibility that competitors will benefit from government incentives; the amount and consequences of the Company’s indebtedness, its ability to repay its debt and to obtain future financing, and the Company’s obligations under its current outstanding credit facilities; volatility in the Company’s stock price; the payment of cash dividends and the adoption of future share repurchase programs; challenges associated with a potential change of control; substantial competition; the Company’s ability to identify, complete and integrate acquisitions, joint ventures, divestitures or other similar transactions; the impacts of climate change; and other matters. These risks and uncertainties also include, but are not limited to, the risk factors and additional information described in the Company’s Annual Report on Form 10-K for the fiscal year ended December 31, 2024, filed with the Securities and Exchange Commission (the “SEC”) on February 12, 2025, including under the heading “Risk Factors” in Item 1A, and in the Company’s other periodic filings with the SEC. Except as required under the federal securities laws and the rules and regulations of the SEC, the Company undertakes no obligation to update publicly any forward-looking statements or information contained herein, which speak as of their respective dates.

This presentation contains references to “Adjusted Net Sales,” “Adjusted EBITDA,” “Adjusted EBITDA – as a % of Net Sales,” “Adjusted Operating Income,” “Adjusted Operating Margin,” “Adjusted Gross Profit,” “Adjusted Gross Margin – as a % of Net Sales,” “Adjusted Segment Profit,” “Adjusted Segment Profit Margin,” “Non-GAAP Operating Expenses,” “Non-GAAP Tax Rate,” “Non-GAAP Net Income,” “Diluted Non-GAAP Earnings per Common Share,” “Free Cash Flow,” and other measures that are not presented in accordance GAAP. The non-GAAP financial measures should not be considered in isolation or as a substitute for GAAP financial measures but should instead be read in conjunction with the GAAP financial measures. Further information with respect to and reconciliations of such measures to the most directly comparable GAAP measure can be found attached to this presentation.

# Summary – Consolidated Statement of Operations GAAP

\$ in millions, except per share data	4Q25	4Q24	3Q25	4Q25 over 4Q24	4Q25 over 3Q25
Net Sales	\$823.9	\$849.8	\$807.1	(3.0%)	2.1%
Gross Margin	43.8%	45.6%	43.5%		
Operating Expenses	\$255.7	\$237.3	\$228.7	7.8%	11.8%
Operating Income	\$104.9	\$150.0	\$122.6	(30.1%)	(14.4%)
Operating Margin	12.7%	17.7%	15.2%		
Tax Rate	10.0%	8.9%	2.1%		
Net Income	\$49.4	\$102.3	\$70.5	(51.7%)	(29.9%)
Diluted Earnings Per Common Share	\$0.32	\$0.67	\$0.46	(52.2%)	(30.4%)

# Summary – Consolidated Statement of Operations Non-GAAP<sup>1</sup>

\$ in millions, except per share data	4Q25	4Q24	3Q25	4Q25 over 4Q24	4Q25 over 3Q25
Net Sales	\$823.9	\$849.8	\$807.1	(3.0%)	2.1%
Adjusted Gross Margin – as a % of Net Sales <sup>2</sup>	44.0%	45.6%	43.6%		
Non-GAAP Operating Expenses <sup>3</sup>	\$187.9	\$187.6	\$181.3	0.2%	3.6%
Adjusted Operating Income	\$174.4	\$200.1	\$170.3	(12.8%)	2.4%
Adjusted Operating Margin	21.2%	23.5%	21.1%		
Non-GAAP Tax Rate <sup>4</sup>	15.4%	11.6%	9.4%		
Non-GAAP Net Income <sup>5</sup>	\$106.5	\$127.5	\$109.9	(16.5%)	(3.1%)
Diluted Non-GAAP Earnings Per Common Share	\$0.70	\$0.84	\$0.72	(16.7%)	(2.8%)
Adjusted EBITDA	\$228.1	\$248.4	\$220.7	(8.2%)	3.4%
Adjusted EBITDA – as a % of Net Sales	27.7%	29.2%	27.3%		

1. See GAAP to non-GAAP reconciliation tables in the appendix of this presentation. 2. Excludes restructuring costs. 3. Excludes amortization expense, restructuring costs, and loss on sale of small, industrial specialty chemicals business. 4. Reflects the tax effect of non-GAAP adjustments and discrete tax items to GAAP taxes. 5. Excludes the items noted in footnotes 2 and 3, patent infringement settlement gain in 2024, and loss on extinguishment of debt in 2024 and 2025.

# Materials Solutions (MS)

## 4Q25 Highlights

\$ in millions	4Q25	4Q24	3Q25	4Q25 over 4Q24	4Q25 over 3Q25
Net Sales	\$361.8	\$361.1	\$348.6	0.2%	3.8%
Segment Profit	\$63.9	\$77.1	\$65.2	(17.1%)	(2.0%)
Segment Profit Margin	17.7%	21.4%	18.7%		
Adj. Segment Profit <sup>1</sup>	\$75.7	\$78.2	\$65.9	(3.2%)	14.9%
Adj. Segment Profit Margin <sup>1</sup>	20.9%	21.7%	18.9%		

Sales increase (SEQ) was primarily driven by advanced deposition materials.

Adjusted segment profit margin (YOY) decrease was primarily driven by slightly lower production volumes and strategic investments.

Adjusted segment profit margin (SEQ) increase was primarily driven by higher production volumes and product mix.



# Advanced Purity Solutions (APS)<sup>1</sup>

## 4Q25 Highlights

\$ in millions	4Q25	4Q24	3Q25	4Q25 over 4Q24	4Q25 over 3Q25
Net Sales	\$464.5	\$491.2	\$460.8	(5.4%)	0.8%
Segment Profit	\$104.2	\$134.9	\$118.2	(22.8%)	(11.8%)
Segment Profit Margin	22.4%	27.5%	25.7%		
Adj. Segment Profit <sup>2</sup>	\$115.0	\$137.1	\$119.2	(16.1%)	(3.5%)
Adj. Segment Profit Margin <sup>2</sup>	24.8%	27.9%	25.9%		

Sales decrease (YOY) was primarily driven by fluid handling and FOUPS, partially offset by strong growth in liquid filtration.

Sales increase (SEQ) was primarily driven by liquid filtration and gas purification, partially offset by lower FOUP sales.

Adjusted segment profit margin (YOY) decrease was primarily driven by costs related to the ramp of the Taiwan and Colorado manufacturing sites and lower production volumes.

Adjusted segment profit margin (SEQ) decrease was primarily driven by unfavorable product mix and timing of OPEX.

# Summary – Balance Sheet Items

\$ in millions	4Q25		4Q24		3Q25	
	\$ Amount	% Total	\$ Amount	% Total	\$ Amount	% Total
Cash and Cash Equivalents	\$360.4	4.3%	\$329.2	3.9%	\$399.8	4.8%
Accounts Receivable, Net	\$458.7	5.5%	\$495.3	5.9%	\$493.2	5.9%
Inventories, Net	\$643.2	7.7%	\$638.1	7.6%	\$646.8	7.7%
Net PP&E	\$1,636.1	19.6%	\$1,622.9	19.3%	\$1,654.5	19.7%
Total Assets	\$8,350.5		\$8,394.6		\$8,401.8	
Accounts Payable	\$171.5	2.1%	\$193.3	2.3%	\$146.5	1.7%
Other Current Liabilities	\$317.1	3.8%	\$331.9	4.0%	\$346.2	4.1%
Long-Term Debt	\$3,697.6	44.3%	\$3,981.1	47.4%	\$3,842.8	45.7%
Total Liabilities	\$4,397.1	52.7%	\$4,703.1	56.0%	\$4,511.0	53.7%
Total Shareholders' Equity	\$3,953.4	47.3%	\$3,691.5	44.0%	\$3,890.8	46.3%

# Summary – Cash Flows

\$ in millions	4Q25	4Q24	3Q25
Beginning Cash Balance	\$399.8	\$432.1	\$376.8
Cash provided by operating activities	192.0	176.1	249.5
Capital expenditures	(58.0)	(107.5)	(66.7)
Proceeds from government incentives	—	—	8.2
Other investing activities	(8.3)	(0.4)	(1.2)
Net payments on debt	(150.0)	(150.0)	(150.0)
Payments for dividends	(15.1)	(15.1)	(15.1)
Other financing activities	2.3	(0.2)	1.2
Effect of exchange rates	(2.3)	(5.8)	(2.9)
Ending Cash Balance	\$360.4	\$329.2	\$399.8
Free Cash Flow <sup>1</sup>	134.0	68.6	191.0



# Outlook

## GAAP

\$ in millions, except share data	1Q26 Guidance	1Q25 Actual	4Q25 Actual
Net Sales	\$785 - \$825	\$773.2	\$823.9
Operating Expenses	\$226 - \$233	\$234.2	\$255.7
Net Income	\$65 - \$77	\$62.9	\$49.4
Diluted Earnings per Common Share	\$0.43 - \$0.51	\$0.41	\$0.32
Operating Margin	15.7% - 17.3%	15.8%	12.7%

## Non-GAAP

\$ in millions, except share data	1Q26 Guidance	1Q25 Actual	4Q25 Actual
Net Sales	\$785 - \$825	\$773.2	\$823.9
Non-GAAP Operating Expenses <sup>1</sup>	\$177 - \$184	\$185.9	\$187.9
Non-GAAP Net Income <sup>1</sup>	\$106 - \$118	\$101.5	\$106.5
Diluted non-GAAP Earnings per Common Share <sup>1</sup>	\$0.70 - \$0.78	\$0.67	\$0.70
Adjusted EBITDA Margin <sup>1</sup>	26.5% - 27.5%	28.5%	27.7%



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# Appendix

# Consolidated (as reported) Summary Financials Non-GAAP<sup>1</sup>

\$ in millions	1Q24	2Q24	3Q24	4Q24	FY2024	1Q25	2Q25	3Q25	4Q25	FY2025
Net Sales	\$771.0	\$812.7	\$807.7	\$849.8	\$3,241.2	\$773.2	\$792.4	\$807.1	\$823.9	\$3,196.6
Adjusted Gross Margin %	45.6%	46.2%	46.0%	45.6%	45.9%	46.1%	44.6%	43.6%	44.0%	44.6%
Non-GAAP Operating Expenses	\$173.7	\$196.9	\$185.9	\$187.6	\$744.1	\$185.9	\$188.2	\$181.3	\$187.9	\$743.3
Adjusted Operating Income	\$178.1	\$178.9	\$185.9	\$200.1	\$743.0	\$170.8	\$165.4	\$170.3	\$174.4	\$680.9
Adjusted Operating Margin	23.1%	22.0%	23.0%	23.5%	22.9%	22.1%	20.9%	21.1%	21.2%	21.3%
Adjusted EBITDA	\$223.4	\$226.3	\$233.0	\$248.4	\$931.1	\$220.7	\$216.7	\$220.7	\$228.1	\$886.2
Adjusted EBITDA %	29.0%	27.8%	28.8%	29.2%	28.7%	28.5%	27.3%	27.3%	27.7%	27.7%

# Consolidated (excluding divestiture)<sup>1</sup> Summary Financials Non-GAAP

\$ in millions	1Q24	2Q24	3Q24	4Q24	FY2024	1Q25	2Q25	3Q25	4Q25	FY2025
Net Sales	\$737.1	\$812.7	\$807.7	\$849.8	\$3,207.3	\$773.2	\$792.4	\$807.1	\$823.9	\$3,196.6
Adjusted Gross Margin %	46.1%	46.2%	46.0%	45.6%	46.0%	46.1%	44.6%	43.6%	44.0%	44.6%
Non-GAAP Operating Expenses	\$171.8	\$196.9	\$185.9	\$187.6	\$742.2	\$185.9	\$188.2	\$181.3	\$187.9	\$743.3
Adjusted Operating Income	\$167.7	\$178.9	\$185.9	\$200.1	\$732.6	\$170.8	\$165.4	\$170.3	\$174.4	\$680.9
Adjusted Operating Margin	22.8%	22.0%	23.0%	23.5%	22.8%	22.1%	20.9%	21.1%	21.2%	21.3%
Adjusted EBITDA	\$213.0	\$226.3	\$233.0	\$248.4	\$920.7	\$220.7	\$216.7	\$220.7	\$228.1	\$886.2
Adjusted EBITDA %	28.9%	27.8%	28.8%	29.2%	28.7%	28.5%	27.3%	27.3%	27.7%	27.7%

# Segment (as reported) Financials Non-GAAP<sup>1</sup>

\$ in millions	1Q24	2Q24	3Q24	4Q24	FY2024	1Q25	2Q25	3Q25	4Q25	FY2025
Net Sales:										
MS	\$350.0	\$342.3	\$346.7	\$361.1	\$1,400.1	\$341.4	\$354.9	\$348.6	\$361.8	\$1,406.7
APS	423.3	472.6	463.1	491.2	1,850.2	433.9	439.9	460.8	464.5	1,799.1
Inter-segment elimination	(2.3)	(2.2)	(2.1)	(2.5)	(9.1)	(2.1)	(2.4)	(2.3)	(2.4)	(9.2)
Total Sales	\$771.0	\$812.7	\$807.7	\$849.8	\$3,241.2	\$773.2	\$792.4	\$807.1	\$823.9	\$3,196.6
Adjusted Segment Profit:										
MS	\$75.3	\$70.8	\$71.7	\$78.2	\$296.0	\$75.1	\$75.5	\$65.9	\$75.7	\$292.2
APS	111.2	122.6	127.4	137.1	498.3	110.4	105.8	119.2	115.0	450.4
Adjusted Segment Profit Margin:										
MS	21.5%	20.7%	20.7%	21.7%	21.1%	22.0%	21.3%	18.9%	20.9%	20.8%
APS	26.3%	25.9%	27.5%	27.9%	26.9%	25.4%	24.1%	25.9%	24.8%	25.0%

# Segment (excluding divestiture)<sup>1,2</sup> Financials Non-GAAP

\$ in millions	1Q24	2Q24	3Q24	4Q24	FY2024	1Q25	2Q25	3Q25	4Q25	FY2025
Net Sales:										
MS	\$316.1	\$342.3	\$346.7	\$361.1	\$1,366.2	\$341.4	\$354.9	\$348.6	\$361.8	\$1,406.7
APS	423.3	472.6	463.1	491.2	1,850.2	433.9	439.9	460.8	464.5	1,799.1
Inter-segment elimination	(2.3)	(2.2)	(2.1)	(2.5)	(9.1)	(2.1)	(2.4)	(2.3)	(2.4)	(9.2)
Total Sales	\$737.1	\$812.7	\$807.7	\$849.8	\$3,207.3	\$773.2	\$792.4	\$807.1	\$823.9	\$3,196.6
Adjusted Segment Profit:										
MS	\$64.9	\$70.8	\$71.7	\$78.2	\$285.6	\$75.1	\$75.5	\$65.9	\$75.7	\$292.2
APS	111.2	122.6	127.4	137.1	498.3	110.4	105.8	119.2	115.0	450.4
Adjusted Segment Profit Margin:										
MS	20.5%	20.7%	20.7%	21.7%	20.9%	22.0%	21.3%	18.9%	20.9%	20.8%
APS	26.3%	25.9%	27.5%	27.9%	26.9%	25.4%	24.1%	25.9%	24.8%	25.0%



## Reconciliation of Net Sales (as reported) to Adjusted Net Sales Non-GAAP (excluding divestiture)<sup>1</sup>

\$ in millions	1Q24	2Q24	3Q24	4Q24	FY2024	1Q25	2Q25	3Q25	4Q25	FY2025
Net Sales	\$771.0	\$812.7	\$807.7	\$849.8	\$3,241.2	\$773.2	\$792.4	\$807.1	\$823.9	\$3,196.6
Divestiture <sup>2</sup>	(33.9)	—	—	—	(33.9)	—	—	—	—	—
Adjusted net sales Non-GAAP	\$737.1	\$812.7	\$807.7	\$849.8	\$3,207.3	\$773.2	\$792.4	\$807.1	\$823.9	\$3,196.6

## Reconciliation of Adjusted Gross Profit (as reported) to Adjusted (excluding divestiture)<sup>1</sup> Gross Profit Non-GAAP

\$ in millions	1Q24	2Q24	3Q24	4Q24	FY2024	1Q25	2Q25	3Q25	4Q25	FY2025
Net Sales	\$771.0	\$812.7	\$807.7	\$849.8	\$3,241.2	\$773.2	\$792.4	\$807.1	\$823.9	\$3,196.6
Adjusted net sales Non-GAAP <sup>3</sup>	\$737.1	\$812.7	\$807.7	\$849.8	\$3,207.3	\$773.2	\$792.4	\$807.1	\$823.9	\$3,196.6
Gross profit - GAAP	\$351.8	\$375.8	\$371.8	\$387.3	\$1,486.7	\$356.5	\$351.5	\$351.3	\$360.6	\$1,419.9
Adjustments to gross profit:										
Restructuring costs <sup>4</sup>	—	—	—	0.4	0.4	0.2	2.1	0.3	1.7	4.3
Adjusted Gross Profit	\$351.8	\$375.8	\$371.8	\$387.7	\$1,487.1	\$356.7	\$353.6	\$351.6	\$362.3	\$1,424.2
Divestiture <sup>5</sup>	(12.3)	—	—	—	(12.3)	—	—	—	—	0.0
Adjusted (excluding divestiture) <sup>1</sup> gross profit	\$339.5	\$375.8	\$371.8	\$387.7	\$1,474.8	\$356.7	\$353.6	\$351.6	\$362.3	\$1,424.2
Gross margin - as a % of net sales	45.6%	46.2%	46.0%	45.6%	45.9%	46.1%	44.4%	43.5%	43.8%	44.4%
Adjusted gross margin - as a % of net sales	45.6%	46.2%	46.0%	45.6%	45.9%	46.1%	44.6%	43.6%	44.0%	44.6%
Adjusted (excluding divestiture) <sup>1</sup> gross margin - as a % of adjusted net sales	46.1%	46.2%	46.0%	45.6%	46.0%	46.1%	44.6%	43.6%	44.0%	44.6%

1. Q1 2024 and FY 2024 results exclude the impact of the PIM business, which was divested in Q1 2024. 2. Excludes net sales of the PIM business, which was divested in Q1 2024. 3. See Reconciliation of Net Sales to Adjusted Net Sales Comparable Non-GAAP within. 4. Restructuring charges resulting from discrete cost saving initiatives inclusive of employee termination benefit and asset impairment charges, primarily related to (i) an internal reorganization, combining two complementary divisions into one and realigning our customer facing organization and (ii) workforce reductions, contract termination costs and the abandonment of certain capital equipment no longer necessary for the Company's long-term objectives. 5. Excludes gross profit of the PIM business, which was divested in Q1 2024.

## Reconciliation of GAAP Operating Expenses (as reported) to Operating Expenses (excluding divestiture)<sup>1</sup> Non-GAAP

\$ in millions	1Q24	2Q24	3Q24	4Q24	FY2024	1Q25	2Q25	3Q25	4Q25	FY2025
GAAP Operating Expenses	\$234.2	\$245.7	\$235.6	\$237.3	\$952.8	\$234.2	\$245.4	\$228.7	\$255.7	\$964.0
Adjustments to operating expenses:										
Integration costs: Professional fees <sup>1</sup>	2.0	0.3	0.3	—	2.6	—	—	—	—	—
Integration costs: Severance costs <sup>2</sup>	0.1	0.5	0.2	—	0.8	—	—	—	—	—
Restructuring costs <sup>3</sup>	—	—	—	3.5	3.5	2.2	11.2	1.4	10.6	25.4
Acquired tax equalization asset reduction <sup>4</sup>	—	—	3.0	—	3.0	—	—	—	—	—
(Gain) loss from sale of businesses <sup>5</sup>	(4.8)	0.5	—	—	(4.3)	—	—	—	10.9	10.9
Impairment of long-lived assets <sup>6</sup>	13.0	—	—	—	13.0	—	—	—	—	—
Amortization of intangible assets <sup>7</sup>	50.2	47.5	46.2	46.2	190.1	46.1	46.0	46.0	46.3	184.4
Non-GAAP operating expenses	\$173.7	\$196.9	\$185.9	\$187.6	\$744.1	\$185.9	\$188.2	\$181.3	\$187.9	\$743.3
Divestiture <sup>8</sup>	1.9	—	—	—	1.9	—	—	—	—	—
Operating Expenses (excluding divestiture) <sup>1</sup> Non-GAAP	\$171.8	\$196.9	\$185.9	\$187.6	\$742.2	\$185.9	\$188.2	\$181.3	\$187.9	\$743.3

1. Represents professional and vendor fees recorded in connection with services provided by consultants, accountants, lawyers and other third-party service providers to assist us in integrating CMC Materials into our operations. 2. Represents severance charges related to the integration of CMC Materials. 3. Restructuring charges resulting from discrete cost saving initiatives inclusive of employee termination benefit, contract termination costs and asset impairment charges, primarily related to (i) an internal reorganization, combining two complementary divisions into one and realigning our customer facing organization and (ii) workforce reductions and the abandonment of certain capital equipment no longer necessary for the Company's long-term objectives. 4. Represents an asset reduction of an acquired tax equalization asset from the CMC Materials acquisition. 5. Non-recurring net (gain) loss from the sale of PIM and small, industrial specialty chemicals businesses. 6. Impairment of long-lived assets related to a small, industrial specialty chemicals business. 7. Non-cash amortization expense associated with intangibles acquired in acquisitions. 8. Excludes operating expenses of the PIM business, which was divested in Q1 2024.

# Reconciliation of GAAP Net Income to Adjusted Operating Income and Adjusted EBITDA

\$ in millions	1Q24	2Q24	3Q24	4Q24	FY2024	1Q25	2Q25	3Q25	4Q25	FY2025
Net Sales	\$771.0	\$812.7	\$807.7	\$849.8	\$3,241.2	\$773.2	\$792.4	\$807.1	\$823.9	\$3,196.6
Net income	\$45.3	67.7	77.5	102.3	292.8	62.9	52.8	70.5	49.4	235.6
Net income - as a % of net sales	5.9%	8.3%	9.6%	12.0%	9.0%	8.1%	6.7%	8.7%	6.0%	7.4%
Adjustments to net income:										
Income tax expense	3.4	6.7	8.2	10.0	28.3	8.2	2.8	1.5	5.5	18.0
Interest expense, net	54.4	52.5	50.4	50.6	207.9	49.6	50.5	46.1	45.7	191.9
Other expense (income), net	14.3	3.0	(0.2)	(13.1)	4.0	1.3	(0.2)	4.2	4.1	9.4
Equity in net loss of affiliates	0.2	0.2	0.3	0.2	0.9	0.3	0.2	0.3	0.2	1.0
GAAP - Operating income	\$117.6	\$130.1	\$136.2	\$150.0	\$533.9	\$122.3	\$106.1	\$122.6	\$104.9	\$455.9
Operating margin - as a % of net sales	15.3%	16.0%	16.9%	17.7%	16.5%	15.8%	13.4%	15.2%	12.7%	14.3%
Integration costs: Professional fees <sup>1</sup>	2.0	0.3	0.3	—	2.6	—	—	—	—	—
Integration costs: Severance costs <sup>2</sup>	0.1	0.5	0.2	—	0.8	—	—	—	—	—
Restructuring costs <sup>3</sup>	—	—	—	3.9	3.9	2.4	13.3	1.7	12.3	29.7
Acquired tax equalization asset reduction <sup>4</sup>	—	—	3.0	—	3.0	—	—	—	—	—
(Gain) loss from sale of businesses <sup>5</sup>	(4.8)	0.5	—	—	(4.3)	—	—	—	10.9	10.9
Impairment of long-lived assets <sup>6</sup>	13.0	—	—	—	13.0	—	—	—	—	—
Amortization of intangible assets <sup>7</sup>	50.2	47.5	46.2	46.2	190.1	46.1	46.0	46.0	46.3	184.4
Adjusted operating income	\$178.1	\$178.9	\$185.9	\$200.1	\$743.0	\$170.8	\$165.4	\$170.3	\$174.4	\$680.9
Adjusted operating margin - as a % of net sales	23.1%	22.0%	23.0%	23.5%	22.9%	22.1%	20.9%	21.1%	21.2%	21.3%
Depreciation	45.3	47.4	47.1	48.3	188.1	49.9	51.3	50.4	53.7	205.3
Adjusted EBITDA	\$223.4	\$226.3	\$233.0	\$248.4	\$931.1	\$220.7	\$216.7	\$220.7	\$228.1	\$886.2
Adjusted EBITDA - as a % of net sales	29.0%	27.8%	28.8%	29.2%	28.7%	28.5%	27.3%	27.3%	27.7%	27.7%

1.Represents professional and vendor fees recorded in connection with services provided by consultants, accountants, lawyers and other third-party service providers to assist us in integrating CMC Materials into our operations. 2. Represents severance charges related to the integration of CMC Materials. 3. Restructuring charges resulting from discrete cost saving initiatives inclusive of employee termination benefit and asset impairment charges, primarily related to (i) an internal reorganization, combining two complementary divisions into one and realigning our customer facing organization and (ii) workforce reductions, contract termination costs and the abandonment of certain capital equipment no longer necessary for the Company's long-term objectives. 4. Represents an asset reduction of an acquired tax equalization asset from the CMC Materials acquisition. 5.Non-recurring net (gain) loss from the sale of PIM and small, industrial specialty chemicals businesses. 6. Impairment of long-lived assets. 7.Non-cash amortization expense associated with intangibles acquired in acquisitions.

## ENTEGRIS FOURTH QUARTER 2025 EARNINGS SUMMARY

### Reconciliation of Adjusted Operating Income (as reported) to Adjusted Operating Income (excluding divestiture)<sup>1</sup> Non-GAAP

\$ in millions	1Q24	2Q24	3Q24	4Q24	FY2024	1Q25	2Q25	3Q25	4Q25	FY2025
Adjusted (excluding divestiture) <sup>1</sup> Net Sales <sup>2</sup>	\$737.1	\$812.7	\$807.7	\$849.8	\$3,207.3	\$773.2	\$792.4	\$807.1	\$823.9	\$3,196.6
Adjusted Operating Income <sup>3</sup>	178.1	178.9	185.9	200.1	743.0	170.8	165.4	170.3	174.4	680.9
Divestiture <sup>4</sup>	(10.4)	—	—	—	(10.4)	—	—	—	—	—
Adjusted (excluding divestiture) <sup>1</sup> Operating Income	\$167.7	\$178.9	\$185.9	\$200.1	\$732.6	\$170.8	\$165.4	\$170.3	\$174.4	\$680.9
Adjusted (excluding divestiture) <sup>1</sup> Operating Income - as a % of net sales	22.8%	22.0%	23.0%	23.5%	22.8%	22.1%	20.9%	21.1%	21.2%	21.3%

### Reconciliation of Adjusted EBITDA (as reported) to Adjusted EBITDA (excluding divestiture)<sup>1</sup> Non-GAAP

\$ in millions	1Q24	2Q24	3Q24	4Q24	FY2024	1Q25	2Q25	3Q25	4Q25	FY2025
Adjusted (excluding divestiture) <sup>1</sup> Net Sales <sup>2</sup>	\$737.1	\$812.7	\$807.7	\$849.8	\$3,207.3	\$773.2	\$792.4	\$807.1	\$823.9	\$3,196.6
Adjusted EBITDA	223.4	226.3	233.0	248.4	931.1	220.7	216.7	220.7	228.1	886.2
Divestiture <sup>5</sup>	(10.4)	—	—	—	(10.4)	—	—	—	—	—
Adjusted (excluding divestiture) <sup>1</sup> EBITDA	\$213.0	\$226.3	\$233.0	\$248.4	\$920.7	220.7	216.7	220.7	228.1	886.2
Adjusted (excluding divestiture) <sup>1</sup> EBITDA - as a % of net sales	28.9%	27.8%	28.8%	29.2%	28.7%	28.5%	27.3%	27.3%	27.7%	27.7%

1. Q1 2024 and FY 2024 results exclude the impact of the PIM business, which was divested in Q1 2024. 2. See Reconciliation of Net Sales to Adjusted Net Sales Comparable Non-GAAP within the Appendix of this presentation. 3. See Reconciliation of GAAP Net Income to Adjusted Operating Income within the Appendix of this presentation. 4. Excludes operating income of the PIM business, which was divested in Q1 2024. 5. Excludes EBITDA of the PIM business, which was divested in Q1 2024.

## Reconciliation of MS Segment Sales (as reported) to MS Segment Sales (excluding divestiture)<sup>1</sup> Non-GAAP

\$ in millions	1Q24	2Q24	3Q24	4Q24	FY2024	1Q25	2Q25	3Q25	4Q25	FY2025
Net Sales:										
MS Segment Net Sales	\$350.0	\$342.3	\$346.7	\$361.1	\$1,400.1	\$341.4	\$354.9	\$348.6	\$361.8	\$1,406.7
Adjusted (excluding divestiture) <sup>1</sup> Net Sales	(33.9)	—	—	—	(33.9)	—	—	—	—	—
MS Segment (excluding divestiture) <sup>1</sup> Adjusted Net Sales	\$316.1	\$342.3	\$346.7	\$361.1	\$1,366.2	\$341.4	\$354.9	\$348.6	\$361.8	\$1,406.7

## Reconciliation of MS Segment Profit (as reported) to Adjusted MS Segment Profit (excluding divestiture)<sup>1</sup> Non-GAAP

\$ in millions	1Q24	2Q24	3Q24	4Q24	FY2024	1Q25	2Q25	3Q25	4Q25	FY2025
MS segment profit	\$67.1	\$70.3	\$71.7	\$77.1	\$286.2	\$75.0	\$72.5	\$65.2	\$63.9	\$276.6
Restructuring costs <sup>2</sup>	—	—	—	1.1	1.1	0.1	3.0	0.7	0.9	4.7
(Gain) loss from the sale of business <sup>3</sup>	(4.8)	0.5	—	—	(4.3)	—	—	—	—	10.9
Impairment of long-lived assets <sup>4</sup>	13.0	—	—	—	13.0	—	—	—	—	—
MS adjusted segment profit	\$75.3	\$70.8	\$71.7	\$78.2	\$296.0	\$75.1	\$75.5	\$65.9	\$75.7	\$292.2
Divestiture <sup>5</sup>	(10.4)	—	—	—	(10.4)	—	—	—	—	—
Adjusted MS Segment Profit (excluding divestiture) <sup>1</sup>	\$64.9	\$70.8	\$71.7	\$78.2	\$285.6	\$75.1	\$75.5	\$65.9	\$75.7	\$292.2

19 | 1. Q1 2024 and FY 2024 results exclude the impact of the PIM business, which was divested in Q1 2024. 2. Restructuring charges resulting from discrete cost saving initiatives inclusive of employee termination benefit and asset impairment charges, primarily related to (i) an internal reorganization, combining two complementary divisions into one and realigning our customer facing organization and (ii) workforce reductions. 3. Non-recurring net (gain) loss from the sale of PIM and small, industrial specialty chemicals businesses. 4. Impairment of long-lived assets related to a small, industrial specialty chemicals business. 5. Excludes segment profit of the PIM business, which was divested in Q1 2024.

Reconciliation of APS Segment Profit to Adjusted APS Segment Profit Non-GAAP<sup>1</sup>

\$ in millions	1Q24	2Q24	3Q24	4Q24	FY2024	1Q25	2Q25	3Q25	4Q25	FY2025
APS segment profit	\$111.2	\$122.6	\$127.4	\$134.9	\$496.1	\$108.1	\$95.9	\$118.2	\$104.2	\$426.4
Restructuring costs <sup>2</sup>	—	—	—	2.2	2.2	2.3	9.9	1.0	10.8	24.0
APS adjusted segment profit	\$111.2	\$122.6	\$127.4	\$137.1	\$498.3	\$110.4	\$105.8	\$119.2	\$115.0	\$450.4

1.The FY 2024 information has been recast to reflect the Company’s Q4 2024 realignment into two reportable segments: Materials Solutions (MS) and Advanced Purity Solutions (APS). 2. Restructuring charges resulting from discrete cost saving initiatives inclusive of employee termination benefit and asset impairment charges, primarily related to (i) an internal reorganization, combining two complementary divisions into one and realigning our customer facing organization and (ii) workforce reductions, contract termination costs and the abandonment of certain capital equipment no longer necessary for the Company’s long-term objectives.





## ENTEGRIS FOURTH QUARTER 2025 EARNINGS SUMMARY

### Reconciliation of GAAP Net Income and Diluted Earnings per Common Share to Non-GAAP Net Income and Diluted Non-GAAP Earnings per Common Share

\$ in millions, except per share data	1Q24	2Q24	3Q24	4Q24	FY2024	1Q25	2Q25	3Q25	4Q25	FY2025
GAAP net income	\$45.3	\$67.7	\$77.5	\$102.3	\$292.8	\$62.9	\$52.8	\$70.5	\$49.4	\$235.6
Adjustments to net income:										
Integration costs: Professional fees <sup>1</sup>	2.0	0.3	0.3	—	2.6	—	—	—	—	—
Integration costs: Severance costs <sup>2</sup>	0.1	0.5	0.2	—	0.8	—	—	—	—	—
Restructuring costs <sup>3</sup>	—	—	—	3.9	3.9	2.4	13.3	1.7	12.3	29.7
Patent infringement settlement gain, net <sup>4</sup>	—	—	—	(20.0)	(20.0)	—	—	—	—	—
Acquired tax equalization asset reduction <sup>5</sup>	—	—	3.0	—	3.0	—	—	—	—	—
(Gain) loss from the sale of businesses <sup>6</sup>	(4.8)	0.5	—	—	(4.3)	—	—	—	10.9	10.9
Impairment of long-lived assets <sup>7</sup>	13.0	—	—	—	13.0	—	—	—	—	—
Amortization of intangible assets <sup>8</sup>	50.2	47.5	46.2	46.2	190.1	46.1	46.0	46.0	46.3	184.4
Loss on extinguishment of debt and modification <sup>9</sup>	11.6	0.7	—	2.0	14.3	—	—	1.7	1.5	3.2
Tax effect of adjustments to net income and discrete items <sup>10</sup>	(13.6)	(10.1)	(9.6)	(6.9)	(40.2)	(9.9)	(11.5)	(10.0)	(13.9)	(45.3)
Non-GAAP net income	103.8	107.1	117.6	127.5	456.0	101.5	100.6	109.9	106.5	418.5
Diluted earnings per common share	\$0.30	\$0.45	\$0.51	\$0.67	\$1.93	\$0.41	\$0.35	\$0.46	\$0.32	\$1.55
Effect of adjustments to net income	\$0.39	\$0.26	\$0.26	\$0.17	\$1.08	\$0.25	\$0.31	\$0.26	\$0.37	\$1.20
Diluted non-GAAP earnings per common share	\$0.68	\$0.71	\$0.77	\$0.84	\$3.00	\$0.67	\$0.66	\$0.72	\$0.70	\$2.75
Diluted weighted average shares outstanding	151.7	151.8	151.9	151.9	151.8	152.0	151.9	152.3	152.5	152.2

1. Represents professional and vendor fees recorded in connection with services provided by consultants, accountants, lawyers and other third-party service providers to assist us in integrating CMC Materials into our operations. 2. Represents severance charges related to the integration of CMC Materials. 3. Restructuring charges resulting from discrete cost saving initiatives inclusive of employee termination benefit and asset impairment charges, primarily related to (i) an internal reorganization, combining two complementary divisions into one and realigning our customer facing organization and (ii) workforce reductions, contract termination costs and the abandonment of certain capital equipment no longer necessary for the Company's long-term objectives. 4. During the fourth quarter of 2024, the Company settled a patent infringement litigation and received net proceeds of \$20.0 million. 5. Represents an asset reduction of an acquired tax equalization asset from the CMC Materials acquisition. 6. Non-recurring net (gain) loss from the sale of PIM and small, industrial specialty chemicals businesses. 7. Impairment of long-lived assets related to a small, industrial specialty chemicals business. 8. Non-cash amortization expense associated with intangibles acquired in acquisitions. 9. Loss on extinguishment of debt in 2024 and 2025 and modification of our Existing Credit Agreement in 2024. 10. The tax effect of pre-tax adjustments to net income was calculated using the applicable marginal tax rate for each respective year.

## Reconciliation of GAAP Outlook to Non-GAAP Outlook\*

\$ in millions	First Quarter Outlook
Reconciliation GAAP operating expenses to non-GAAP operating expenses:	March 28, 2026
GAAP operating expenses	\$226 - \$233
Adjustments to net income:	
Restructuring costs	3
Amortization of intangible assets	46
Non-GAAP operating expenses	\$177 - \$184

  

\$ in millions	First Quarter Outlook
Reconciliation GAAP net income to non-GAAP net income:	March 28, 2026
GAAP net income	\$65 - \$77
Adjustments to net income:	
Restructuring costs	3
Amortization of intangible assets	46
Income tax effect	(8)
Non-GAAP net income	\$106 - \$118

  

\$ in millions, except per share data	First Quarter Outlook
Reconciliation GAAP diluted earnings per share to non-GAAP diluted earnings per share:	March 28, 2026
Diluted earnings per common share	\$0.43 - \$0.51
Adjustments to diluted earnings per common share:	
Restructuring costs	0.02
Amortization of intangible assets	0.30
Income tax effect	(0.05)
Diluted non-GAAP earnings per common share	\$0.70 - \$0.78

Reconciliation of GAAP Outlook to Non-GAAP Outlook\* (continued)

\$ in millions	First Quarter Outlook
Reconciliation GAAP operating income to non-GAAP operating income and adjusted EBITDA:	March 28, 2026
Net sales	\$785 - \$825
GAAP - Operating income	\$124 - \$143
Operating margin - as a % of net sales	15.7% - 17.3%
Restructuring costs	3
Amortization of intangible assets	46
Adjusted operating income	\$172 - \$191
Adjusted operating margin - as a % of net sales	22.0% - 23.2%
Depreciation	36
Adjusted EBITDA	\$208 - \$227
Adjusted EBITDA - as a % of net sales	26.5% - 27.5%

