

REFINITIV

DELTA REPORT

10-K

ELVN - IMARA INC.

10-K - DECEMBER 31, 2023 COMPARED TO 10-K - DECEMBER 31, 2022

The following comparison report has been automatically generated

TOTAL DELTAS 10964

■ CHANGES	40
■ DELETIONS	3883
■ ADDITIONS	7041

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 10-K

FORM 10-K

(Mark One)

ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the fiscal year ended December 31, 2022 December 31, 2023

OR

TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934 FOR THE TRANSITION PERIOD FROM

TO

For the transition period from

Commission File Number Number: 001-39247

IMARA

ENLIVEN THERAPEUTICS, INC.

(Exact name of Registrant registrant as specified in its charter)

Delaware

81-1523849

(State or other jurisdiction of
incorporation or organization)

(I.R.S. Employer
Identification No.)

0

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309 Beacon Street, Suite 300, Office 3416200 Lookout Road

Brookline, Massachusetts Boulder, CO

(Address of principal executive offices)

6

80301

(Zip Code)

Registrant's telephone number, including area code: (617) 927-9989 (720) 647-8519

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol(s)	Name of each exchange on which registered
Common Stock, Stock, \$0.001 par value \$0.001 per share	IMRAELVN	The Nasdaq Stock Global Select Market LLC

Securities registered pursuant to Section 12(g) of the Act:

Indicate by check mark if the Registrant registrant is a well-known seasoned issuer, as defined in Rule 405 of the Securities Act. YES NO

Indicate by check mark if the Registrant registrant is not required to file reports pursuant to Section 13 or 15(d) of the Act. YES NO

Indicate by check mark whether the Registrant registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the Registrant registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes No

Indicate by check mark whether the Registrant registrant has submitted electronically every Interactive Data File required to be submitted pursuant to Rule 405 of Regulation S-T (\$232.405 of this chapter) during the preceding 12 months (or for such shorter period that the Registrant registrant was required to submit such files). Yes No

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, a smaller reporting company, or an emerging growth company. See the definitions of "large accelerated filer," "accelerated filer," "smaller reporting company," and "emerging growth company" in Rule 12b-2 of the Exchange Act.

Large accelerated filer

Accelerated filer

Non-accelerated filer

Smaller reporting company

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Indicate by check mark whether the registrant has filed a report on and attestation to its management's assessment of the effectiveness of its internal control over financial reporting under Section 404(b) of the Sarbanes-Oxley Act (15 U.S.C. 7262(b)) by the registered public accounting firm that prepared or issued its audit report.

If securities are registered pursuant to Section 12(b) of the Act, indicate by check mark whether the financial statements of the registrant included in the filing reflect the correction of an error to previously issued financial statements.

Indicate by check mark whether any of those error corrections are restatements that required a recovery analysis of incentive-based compensation received by any of the registrant's executive officers officers during the relevant recovery period pursuant to § 240.10D-1(b) § 240.10D-1(b).

Indicate by check mark whether the **Registrant** registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act). Yes No

The aggregate market value of the voting and non-voting common equity held by non-affiliates of the **Registrant**, registrant, based on the closing price of the shares of common stock on the Nasdaq Global Select Market on **June 30, 2022** **June 30, 2023** (the last day of the registrant's most recently completed second fiscal quarter) was **\$20,818,052**, **\$382.3 million**.

The number of shares of **Registrant's** registrant's Common Stock outstanding as of **February 6, 2023** **March 1, 2024** was **26,233,901** **41,347,632**.

Documents Incorporated by Reference

Portions of the registrant's definitive proxy statement for its 2023 Registrant's Definitive Proxy Statement relating to the Registrant's Annual Meeting of Stockholders which the registrant intends to file with the Securities and Exchange Commission pursuant to Regulation 14A within 120 days after the end of the registrant's fiscal year ended December 31, 2022, are incorporated by reference into Part III of this Annual Report on Form 10-K. 10-K where indicated. Such Definitive Proxy Statement will be filed with the Securities and Exchange Commission within 120 days after the end of the registrant's 2023 fiscal year ended December 31, 2023.

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CAUTIONARY SPECIAL NOTE REGARDING FORWARD-LOOKING STATEMENTS AND INDUSTRY DATA

This Annual Report on Form 10-K contains forward-looking statements ~~within the meaning of the Private Securities Litigation Reform Act of 1995~~ that involve substantial risks and uncertainties. All statements other than statements of historical ~~fact, facts~~ contained in this Annual Report on Form 10-K, including statements regarding our ~~strategy, future results~~ of operations ~~future~~ and financial position, business strategy, development plans, planned preclinical studies and clinical trials, future ~~revenue, projected results of clinical trials, expected research and development costs, prospects, regulatory strategy, timing and likelihood of success, as well as plans and objectives of management for future operations, are forward-looking statements. The words "anticipate," "believe," "continue," "could," "estimate," "expect," "intend," "may," "might," "plan," "potential," "predict," "project," "should," "target," "would," and similar expressions are intended to~~ In some cases, you can identify forward-looking statements although not all forward-looking by terms such as "may," "will," "should," "would," "expect," "plan," "anticipate," "could," "intend," "target," "project," "contemplate," "believe," "estimate," "predict," "potential" or "continue" or the negative of these terms or other similar expressions. Forward-looking statements ~~contain these identifying words.~~

The forward-looking statements contained in this Annual Report on Form 10-K include, ~~among~~ but are not limited to, statements about:

- ~~the ability of our clinical trials to demonstrate safety and efficacy of our product candidates, and other things, positive results;~~

- the timing, progress and results of clinical trials for ELVN-001 from our BCR-ABL (as defined below) program and ELVN-002 from our HER2 (as defined below) program, and other product candidates we have and may in the future develop, including statements about:
 - statements related to the transactions contemplated by the Agreement and Plan of Merger, dated as of October 13, 2022, or the Merger Agreement among us, Iguana Merger Sub, Inc., a Delaware corporation and a wholly-owned subsidiary of ours, or Merger Sub, and Enliven Therapeutics, Inc., a Delaware corporation, or Enliven, pursuant to which, among other matters, and subject to the satisfaction or waiver of the conditions set forth in the Merger Agreement, Merger Sub will merge with and into Enliven, with Enliven continuing as a wholly owned subsidiary of ours and the surviving corporation of the merger, which we refer to as the Merger;

regarding the timing of initiation and completion of studies or trials and related preparatory work, the period during which the results of the studies or trials will become available, and research and development programs;

